

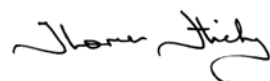
CONSOLIDATED BALANCE SHEET

AS AT 31 DECEMBER 2014

	Notes	2014 \$'000	2013 \$'000
Non-current assets			
Intangible assets	9	29,752	125,611
Assets under development	10	161,927	183,697
Property, plant and equipment	11	281,088	412,592
Other receivables	14	14,610	8,798
Deferred tax assets	19	2,619	2,000
Total non-current assets		489,996	732,698
Current assets			
Inventories	13	16,256	21,290
Trade and other receivables	14	82,762	114,677
Cash and cash equivalents	15	52,773	53,869
Total current assets		151,791	189,836
Total assets	2	641,787	922,534
Current liabilities			
Trade and other payables	16	40,916	48,049
Loans and borrowings	17	38,000	45,750
Derivative liability	4	-	574
Provisions	18	10,259	871
Current tax liabilities		2,267	1,961
Total current liabilities		91,442	97,205
Non-current liabilities			
Provisions	18	31,846	29,252
Deferred tax liabilities	19	30,242	43,772
Loans and borrowings	17	158,365	241,446
Total non-current liabilities		220,453	314,470
Total liabilities	2	311,895	411,675
Net assets		329,892	510,859
Equity			
Share capital	20	103,715	87,249
Share premium	20	626,688	546,290
Other capital reserves		(883)	(883)
Share-based payment reserve		18,272	16,810
Retained deficit		(417,900)	(138,607)
Total equity		329,892	510,859

The accompanying notes on pages 66 to 101 form an integral part of these financial statements.

On behalf of the Board



Tom Hickey
Director



Brian O'Cathain
Director