Xinyuan Wu (Trancy)

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**EDUCATION**

**Western University London, Ontario, Canada**

*Bachelor of Arts in Finance* Expected on June 2017

* **GPA:** 3.0 / 4.0
* **Major GPA:**
* **Relevant Coursework Taken:** Micro & Macro Economics / Marketing / Financial Accounting/ Organization and Management/ Strategic Management/ Labor Economics

**WORK & LEADERSHIP EXPERIENCE**

**China Securities** **Beijing, China**

*Stock Market Analyst* July 2015 – Aug 2015

* Conducted background check to potential/existing customers for their account activity.
* Assisted managers of Mutual Fund Department on promoting new financial products.
* Participated in weekly discussion with other interns on recent industry news and trends
* Helped to promote a variety of newly introduced mutual fund products to long term customers
* Explained the differences between different mutual fund products to customers and provide recommendation to customers based on their financial status and needs.

**Western Forex Association**, Participant 2015 – Present

* Participated in several training sessions (on foreign exchange market and world currencies) led by alumni from Ivey Business School and guest speakers from a variety of financial organizations
* Learned a range of currency trading techniques that are common in the foreign exchange market
* Communicated with several guest speakers to discuss the impact of negative interest rate on the foreign exchange market

**2015 CSSA (Chinese Students & Scholars Association) Spring Festival Gala,** Jan 2015

Audio Team Leader

* Worked and communicated with other team leaders in order to optimize the auditory and visual effects of the performance
* Responsible for evaluating and renting stereo systems according to the needs of the Spring Festival Gala
* Functioned as the team leader to prevent any technical issues from occurring throughout the performance

**Vancouver Poll Station,** volunteerSept 2011- Oct 2011

* Helped to Collect, manage and analyze vote information through utilize Excel spreadsheets
* Worked with Vancouver Liberal Candidate to visit voters in the district.

**SKILLS, ACTIVITIES & INTERESTS**

**Languages:** Fluent in Mandarin and English

**Computer Skills:** Proficient in Microsoft Word, Excel, PowerPoint, Outlook.

**Activities:** Volunteer at 2011 Canada Federal Election. Managed and analyzed Liberal voters in the Vancouver district by creating an Excel model

**Interests:** Film, Travelling