

What makes up your tax return

To make a complete return of your taxable income and gains for the year to 5 April 2023 you may need to complete some separate supplementary pages. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

1 Employment

Were you an employee, director, office holder or agency worker in the year to 5 April 2023? Please read the notes before answering. Fill in a separate 'Employment' page for each employment, directorship and so on. On each 'Employment' page you complete, enter any other payments, expenses or benefits related to that employment. Say how many 'Employment' pages you are completing in the 'Number' box below.

Yes No Number

2 Self-employment

If you worked for yourself (on your 'own account' or in self-employment) in the year to 5 April 2023, read the notes to decide if you need to fill in the 'Self-employment' pages. You may not need to if this income is up to £1,000.

Do you need to fill in the 'Self-employment' pages?

Fill in a separate 'Self-employment' page for each business. On each 'Self-employment' page you complete, enter any payments or expenses related to that business. Say how many businesses you had in the 'Number' box below. (Answer 'Yes' if you were a 'Name' at Lloyd's.)

Yes No Number

3 Partnership

Were you in a partnership? Fill in a separate 'Partnership' page for each partnership you were a partner in and say how many partnerships you had in the 'Number' box below.

Yes No Number

4 UK property

If you received income from UK property (including rents and other income from land you own or lease out), read the notes to decide if you need to fill in the 'UK property' pages. You may not need to if this income is up to £1,000.

Do you need to fill in the 'UK property' pages?

Yes No

5 Foreign

If you:

- were entitled to any foreign income
 - have, or could have, received (directly or indirectly) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets
 - want to claim relief for foreign tax paid
- read the notes to decide if you need to fill in the 'Foreign' pages. You may not need to if your only foreign income was from land and property abroad up to £1,000.

Do you need to fill in the 'Foreign' pages?

Yes No

6 Trusts etc

Did you receive, or are you treated as having received, income from a trust, settlement or the residue of a deceased person's estate? This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.

Yes No

7 Capital Gains Tax summary

If you sold or disposed of any assets (for example, stocks, shares, land and property, a business), or had any chargeable gains, read the notes to decide if you have to fill in the 'Capital Gains Tax summary' page. If you do, you must also provide separate computations.

Do you need to fill in the 'Capital Gains Tax summary' page and provide computations?

Yes No Computation(s) provided

8 Residence, remittance basis etc

Were you, for all or part of the year to 5 April 2023, one or more of the following:

- not resident
- not domiciled in the UK and claiming the remittance basis
- dual resident in the UK and another country?

Yes No

9 Additional information

Some less common kinds of income and tax reliefs, for example, Married Couple's Allowance, Life insurance gains, chargeable event gains, Seafarer's Earnings Deduction and details of disclosed tax avoidance schemes, should be returned on the 'Additional information' pages. Do you need to fill in the 'Additional information' pages?

Yes No

If you need more pages

If you answered 'Yes' to any of questions 1 to 9, please check to see if within this return, there's a page dealing with that kind of income or gain. If there's not, you'll need separate supplementary pages. Do you need to get and fill in separate supplementary pages?

Yes No

If 'Yes', go to www.gov.uk/taxreturnforms to download them.

Income

Interest and dividends from UK banks and building societies

1 Taxed UK interest – the net amount after tax has been taken off - read the notes 345.00	5 Other dividends – the amount received - read the notes
2 Untaxed UK interest – amounts which have not had tax taken off - read the notes 	6 Foreign dividends (up to £2,000) – the amount in sterling after foreign tax was taken off. Do not include this amount in the 'Foreign' pages 19.00
3 Untaxed foreign interest (up to £2,000) – amounts which have not had tax taken off - read the notes 	7 Tax taken off foreign dividends – the sterling equivalent 11.00
4 Dividends from UK companies – the amount received - read the notes 	

UK pensions, annuities and other state benefits received

8 State Pension – amount you were entitled to receive in the year, not the weekly or 4-weekly amount - read the notes 	12 Tax taken off box 11
9 State Pension lump sum – the gross amount of any lump sum - read the notes 	13 Taxable Incapacity Benefit and contribution-based Employment and Support Allowance - read the notes
10 Tax taken off box 9 	14 Tax taken off Incapacity Benefit in box 13
11 Pensions (other than State Pension), retirement annuities and taxable lump sums treated as pensions – the gross amount. Tax taken off goes in box 12 	15 Jobseeker's Allowance
	16 Total of any other taxable State Pensions and benefits

Other UK income not included on supplementary pages

Do not use this section for income that should be returned on supplementary pages. Share schemes, gilts, stock dividends, life insurance gains and certain other kinds of income go on the 'Additional information' pages.

17 Other taxable income – before expenses and tax taken off 	20 Benefit from pre-owned assets - read the notes
18 Total amount of allowable expenses – read the notes 	21 Description of income in boxes 17 and 20 – if there's not enough space here please give details in the 'Any other information' box, box 19, on page TR 7
19 Any tax taken off box 17 	

Tax reliefs

Paying into registered pension schemes and overseas pension schemes

Do not include payments you make to your employer's pension scheme which are deducted from your pay before tax or payments made by your employer. If your contributions and other pension inputs are more than the Annual Allowance, you should also fill in boxes 10 to 12 on page Ai 4 of the 'Additional information' pages.

<p>1 Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax</p> <input type="text"/>	<p>3 Payments to your employer's scheme which were not deducted from your pay before tax – this will be unusual – read the notes</p> <input type="text"/>
<p>1.1 Total of any 'one-off' payments in box 1</p> <input type="text"/>	<p>4 Payments to an overseas pension scheme, which is not UK-registered, which are eligible for tax relief and were not deducted from your pay before tax</p> <input type="text"/>
<p>2 Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider</p> <input type="text"/>	

Charitable giving

<p>5 Gift Aid payments made in the year to 5 April 2023</p> 300.00 <input type="text"/>	<p>9 Value of qualifying shares or securities gifted to charity</p> <input type="text"/>
<p>6 Total of any 'one-off' payments in box 5</p> <input type="text"/>	<p>10 Value of qualifying land and buildings gifted to charity</p> <input type="text"/>
<p>7 Gift Aid payments made in the year to 5 April 2023 but treated as if made in the year to 5 April 2022</p> <input type="text"/>	<p>11 Value of qualifying investments gifted to non-UK charities in boxes 9 and 10</p> <input type="text"/>
<p>8 Gift Aid payments made after 5 April 2023 but to be treated as if made in the year to 5 April 2023</p> <input type="text"/>	<p>12 Gift Aid payments to non-UK charities in box 5</p> <input type="text"/>

Blind Person's Allowance

<p>13 If you're registered blind, or severely sight impaired, and your name is on a local authority or other register, put 'X' in the box</p> <input type="checkbox"/>	<p>15 If you want your spouse's, or civil partner's, surplus allowance, put 'X' in the box</p> <input type="checkbox"/>
<p>14 Enter the name of the local authority or other register</p> <input type="text"/>	<p>16 If you want your spouse, or civil partner, to have your surplus allowance, put 'X' in the box</p> <input type="checkbox"/>

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 Other less common reliefs are on the 'Additional information' pages.

Student Loan and Postgraduate Loan repayments

Please read the notes before filling in boxes 1 to 3.

- 1 If you've received notification from Student Loans Company that your repayment of an Income Contingent Loan was due before 6 April 2023, put 'X' in the box. We'll use your plan and or loan type to calculate amounts due

- 2 If your employer has deducted Student Loan repayments enter the amount deducted

- 3 If your employer has deducted Postgraduate Loan repayments enter the amount deducted

High Income Child Benefit Charge

Please read the notes before filling in this section. Only fill in this section if all of the following apply:

- your income was over £50,000
- you or your partner (if you have one) got Child Benefit (this also applies if someone else claims Child Benefit for a child who lives with you and pays you or your partner for the child's upkeep)
- couples only – your income was higher than your partner's

- 1 Enter the total amount of Child Benefit you and your partner got for the year to 5 April 2023

- 2 Enter the number of children you and your partner got Child Benefit for on 5 April 2023

- 3 Enter the date that you and your partner stopped getting all Child Benefit payments if this was before 6 April 2023

DD MM YYYY

Incorrectly claimed coronavirus support scheme payments

Please read the notes before filling in this section. Only fill in this section if you incorrectly claimed any payments from the Coronavirus Job Retention Scheme or from any other applicable HMRC coronavirus support scheme and you still need to tell HMRC.

- 1 Amount of HMRC coronavirus support scheme payments incorrectly claimed

Marriage Allowance

Please read the notes. If your income for the year ended 5 April 2023 was less than £12,570 you can transfer £1,260 of your Personal Allowance to your spouse or civil partner to reduce the amount of tax they pay if all of the following apply:

- you were married to, or in a civil partnership with, the same person for all or part of the tax year
- you were both born on or after 6 April 1935
- your spouse or civil partner's income was not taxed at the higher rate

Fill in this section if you want to make the transfer.

- 1 Your spouse or civil partner's first name

- 4 Your spouse or civil partner's date of birth DD MM YYYY

- 2 Your spouse or civil partner's last name

- 5 Date of marriage or civil partnership DD MM YYYY

- 3 Your spouse or civil partner's National Insurance number

Finishing your tax return

i Calculating your tax – if we receive this paper tax return by 31 October 2023 or if you file online, we'll do the calculation for you and tell you how much you have to pay (or what your repayment will be) before 31 January 2024. We'll add the amount due to your Self Assessment Statement, together with any other amounts due.

Do not enter payments on account, or other payments you've made towards the amounts due, on your tax return. We'll deduct these on your Self Assessment Statement. If you want to calculate your tax, ask us for the 'Tax calculation summary' pages and notes. The notes will help you work out any tax due, or repayable, and if payments on account are necessary.

Tax refunded or set off

- 1 If you've had any 2022–23 Income Tax refunded or set off by us or Jobcentre Plus, enter the amount - read the notes

If you have not paid enough tax

We recommend you pay any tax due electronically. Read the notes.

- 2 If you owe less than £3,000 for the 2022–23 tax year (excluding Class 2 NICs) and you send us your paper tax return by 31 October, or 30 December 2023 if you file online, we'll try to collect the tax through your wages or pension by adjusting your 2024–25 tax code.
If you do not want us to do this, put 'X' in the box
- read the notes

- 3 If you owe tax on savings, casual earnings and/or the High Income Child Benefit Charge for the 2023–24 tax year, we'll try to collect it through your wages or pension by adjusting your 2023–24 tax code.
If you do not want us to do this, put 'X' in the box
- read the notes

If you have paid too much tax

To claim a repayment, fill in boxes 4 to 14 below. If you paid your tax by credit or debit card, we'll always try to repay back to your card first before making any repayment as requested by you below. Please allow up to 4 weeks for any repayment to reach you before contacting us.

- 4 Name of bank or building society

Monzo

- 5 Name of account holder (or nominee)

Nicholas Wright

- 6 Branch sort code

040004

- 7 Account number

07232431

- 8 Building society reference number

- 9 If you do not have a bank or building society account, or if you want us to send a cheque to you or to your nominee, put 'X' in the box

- 10 If you've entered a nominee's name in box 5, put 'X' in the box

- 11 If your nominee is your tax adviser, put 'X' in the box

- 12 Nominee's address

- 13 and postcode

- 14 To authorise your nominee to receive any repayment, you must sign in the box. A photocopy of your signature will not do

Your tax adviser, if you have one

This section is optional. Please read the notes about authorising your tax adviser.

15 Your tax adviser's name

17 The first line of their address including the postcode

16 Their phone number

18 The reference your adviser uses for you

Any other information

19 Please give any other information in this space

Do not send to HMRC

Signing your form and sending it back

Please fill in this section and sign and date the declaration at box 22.

20 If this tax return contains provisional figures, put 'X' in the box

20.1 If any of your businesses received coronavirus support payments (such as CJRS) you must put 'X' in the box to declare that they have been included when calculating profits in the period of this return

21 If you're enclosing separate supplementary pages, put 'X' in the box

22 Declaration

I declare that the information I've given on this tax return and any supplementary pages is correct and complete to the best of my knowledge and belief.

I understand that I may have to pay financial penalties and face prosecution if I give false information.

Signature



Date DD MM YYYY



23 If you've signed on behalf of someone else, enter the capacity. For example, executor, receiver



24 Enter the name of the person you've signed for



25 If you filled in boxes 23 and 24 enter your name



26 and your address



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Do not copy or send to HMRC



Your name

Nicholas James WRIGHT

Your Unique Taxpayer Reference (UTR)

1174973635

Complete these pages for less common types of income, deductions and tax reliefs, and for any other information.
For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1 Gilt etc interest after tax taken off	3 Gross amount before tax
<input type="text"/>	<input type="text"/>
2 Tax taken off	
<input type="text"/>	

Gains from life insurance policies, capital redemption policies and life annuity contracts

4 UK policy or contract gains on which tax was treated as paid – the amount of the gain	8 UK policy or contract gains from voided ISAs
<input type="text"/>	<input type="text"/>
5 Number of years the policy has been held or since the last gain	9 Number of years the policy was held
<input type="text"/>	<input type="text"/>
6 UK policy or contract gains where no tax was treated as paid – the amount of the gain	10 Tax taken off gain shown in box 8
<input type="text"/>	<input type="text"/>
7 Number of years the policy has been held or since the last gain	11 Deficiency relief
<input type="text"/>	<input type="text"/>

Stock dividends, bonus issues of securities and redeemable shares

12 Stock dividends – the amount received	13.1 Close company loans written off or released
<input type="text"/>	<input type="text"/>
13 Bonus issues of securities and redeemable shares	
<input type="text"/>	

Business receipts taxed as income of an earlier year

14 The amount of post-cessation or other business receipts	15 Tax year income to be taxed, for example, 2021–22 YYYY YY
<input type="text"/>	<input type="text"/>

Share schemes and employment lump sums, compensation and deductions, certain post-employment income and patent royalty payments

<p>1 Share schemes – the taxable amount – excluding amounts included on your P60 or P45</p> <p><input type="text"/></p> <p>Box 2 is not in use</p> <p>3 Taxable lump sums and certain income after the end of your job – excluding redundancy and compensation for loss of your job</p> <p><input type="text"/></p> <p>4 Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme excluding pensions</p> <p><input type="text"/></p> <p>5 Redundancy, other lump sums and compensation payments – the amount above the £30,000 exemption</p> <p><input type="text"/></p> <p>6 Tax taken off boxes 3 to 5</p> <p><input type="text"/></p> <p>7 If you've left box 6 blank because the tax is included in box 2 on the 'Employment' page, put 'X' in the box</p> <p><input type="checkbox"/></p>	<p>8 Exemptions for amounts entered in box 4</p> <p><input type="text"/></p> <p>9 Compensation and lump sums up to £30,000 exemption</p> <p><input type="text"/></p> <p>10 Disability and foreign service deduction</p> <p><input type="text"/></p> <p>11 Seafarers' Earnings Deduction – enter pay on your 'Employment' page – read Helpsheet 205</p> <p><input type="text"/></p> <p>12 Foreign earnings not taxable in the UK</p> <p><input type="text"/></p> <p>13 Foreign tax for which tax credit relief not claimed</p> <p><input type="text"/></p> <p>14 Exempt employers' contributions to an overseas pension scheme – read the notes</p> <p><input type="text"/></p> <p>15 UK patent royalty payments made</p> <p><input type="text"/></p>
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Other tax reliefs – read the notes

<p>1 Subscriptions for Venture Capital Trust shares – the amount on which relief is claimed</p> <p><input type="text"/></p> <p>2 Subscriptions for shares under the Enterprise Investment Scheme – the amount on which relief is claimed</p> <p><input type="text"/></p> <p>3 Community Investment Tax Relief – the amount on which relief is claimed</p> <p><input type="text"/></p> <p>4 Annual payments made</p> <p><input type="text"/></p> <p>5 Qualifying loan interest payable in the year</p> <p><input type="text"/></p> <p>6 Post-cessation trade relief and certain other losses</p> <p><input type="text"/></p>	<p>7 Maintenance payments (up to £3,640) – if you or your former spouse or civil partner were born before 6 April 1935</p> <p><input type="text"/></p> <p>8 Payments to a trade union for death benefits – half the amount paid (maximum £100)</p> <p><input type="text"/></p> <p>9 Relief claimed on a qualifying distribution on the redemption of bonus shares or securities</p> <p><input type="text"/></p> <p>10 Subscriptions for shares under the Seed Enterprise Investment Scheme</p> <p><input type="text"/></p> <p>11 Social Investment Tax Relief – the amount on which relief is claimed</p> <p><input type="text"/></p> <p>12 Non-deductible loan interest from investments into property letting partnerships</p> <p><input type="text"/></p>
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Married Couple's Allowance

If you, or your spouse or civil partner were born before 6 April 1935, please read the notes and then complete the relevant boxes. If you're the husband (marriages up to 5 December 2005), or the spouse or civil partner with the higher income (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you're the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you cannot use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus allowance, please read the notes and then put 'X' in box 10 or box 11.

1 Your spouse's or civil partner's full name <input type="text"/>	6 If you've already agreed that half of the minimum allowance is to be given to you, put 'X' in the box <input type="checkbox"/>
2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY <input type="text"/>	7 If you've already agreed that all of the minimum allowance is to be given to you, put 'X' in the box <input type="checkbox"/>
3 If you've already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <input type="checkbox"/>	8 Your spouse's or civil partner's full name <input type="text"/>
4 If you've already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <input type="checkbox"/>	9 If you were married or formed a civil partnership after 5 April 2022, enter the date of marriage or civil partnership DD MM YYYY <input type="text"/>
5 If, in the year to 5 April 2023, you lived with any previous spouse or civil partner, enter their date of birth DD MM YYYY <input type="text"/>	10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box <input type="checkbox"/>
	11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box <input type="checkbox"/>

Other information

Income Tax losses and limit on Income Tax relief

Other income losses	
1 Earlier years' losses – which can be set against certain other income in 2022–23 <input type="text"/>	4 Enter the amount of relief shown in box 3 which is not subject to the limit on Income Tax reliefs <input type="text"/>
2 Total unused losses carried forward <input type="text"/>	5 Tax year for which you're claiming relief in box 3, for example, 2021–22 YYYY YY <input type="text"/>
Trade losses from a later year	
3 Relief now for 2023–24 trade losses or certain capital losses – read the notes <input type="text"/>	Limit on Income Tax relief
	6 Amount of payroll giving <input type="text"/>

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Pension Savings Tax Charges

7 Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum	12 Pension scheme tax reference number
<input type="text"/>	<input type="text"/>
8 Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum	13 Amount of unauthorised payment from a pension scheme, not subject to surcharge
<input type="text"/>	<input type="text"/>
9 Lifetime Allowance tax paid by your pension scheme	14 Amount of unauthorised payment from a pension scheme, subject to surcharge
<input type="text"/>	<input type="text"/>
10 Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance	15 Foreign tax paid on an unauthorised payment (in £ sterling)
<input type="text"/>	<input type="text"/>
11 Annual Allowance tax paid or payable by your pension scheme	16 Taxable short service refund of contributions (overseas pension schemes only)
<input type="text"/>	<input type="text"/>
11.1 Value of pension benefits transferred subject to the overseas transfer charge	17 Box 17 is not in use
<input type="text"/>	<input type="text"/>
11.2 Tax paid by your pension scheme on your overseas transfer charge	18 Foreign tax paid (in £ sterling) on box 16
<input type="text"/>	<input type="text"/>

Tax avoidance schemes

19 The scheme reference number or promoter reference number	20 The tax year in which the expected advantage arises, for example, 2021–22 YYYY YY
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

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Your name

Nicholas James WRIGHT

Your Unique Taxpayer Reference (UTR)

1174973635

For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Complete an 'Employment' page for each employment or directorship

<p>1 Pay from this employment – the total from your P45 or P60 – before tax was taken off 69326.00</p> <p>2 UK tax taken off pay in box 1 22085.00</p> <p>3 Tips and other payments not on your P60 [empty box]</p> <p>4 PAYE tax reference of your employer (on your P45/P60) 9613600807</p> <p>5 Your employer's name Halliburton Management Ltd.</p>	<p>6 If you were a company director, put 'X' in the box <input type="checkbox"/></p> <p>6.1 If you ceased being a director before 6 April 2023, put the date the directorship ceased in the box DD MM YYYY [empty box]</p> <p>7 And, if the company was a close company, put 'X' in the box <input type="checkbox"/></p> <p>8 If this employment income is from inside off-payroll working engagements, put 'X' in the box – read the notes <input type="checkbox"/></p>
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Benefits from your employment – use your form P11D (or equivalent information)

<p>9 Company cars and vans [empty box]</p> <p>10 Fuel for company cars and vans [empty box]</p> <p>11 Private medical and dental insurance [empty box]</p> <p>12 Vouchers, credit cards and excess mileage allowance [empty box]</p>	<p>13 Goods and other assets provided by your employer [empty box]</p> <p>14 Accommodation provided by your employer [empty box]</p> <p>15 Other benefits (including interest-free and low interest loans) [empty box]</p> <p>16 Expenses payments received and balancing charges [empty box]</p>
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Employment expenses

<p>17 Business travel and subsistence expenses [empty box]</p> <p>18 Fixed deductions for expenses [empty box]</p>	<p>19 Professional fees and subscriptions [empty box]</p> <p>20 Other expenses and capital allowances [empty box]</p>
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Second employment

Complete an 'Employment' page for each employment or directorship

1 Pay from this employment – the total from your P45 or P60 – before tax was taken off 64189.00	6 If you were a company director, put 'X' in the box <input type="checkbox"/>
2 UK tax taken off pay in box 1 20634.07	6.1 If you ceased being a director before 6 April 2023, put the date the directorship ceased in the box DD MM YYYY <input type="text"/>
3 Tips and other payments not on your P60 <input type="text"/>	7 And, if the company was a close company, put 'X' in the box <input type="checkbox"/>
4 PAYE tax reference of your employer (on your P45/P60) 951M651L	8 If this employment income is from inside off-payroll working engagements, put 'X' in the box – read the notes <input type="checkbox"/>
5 Your employer's name J P MORGAN CHASE BANK & CO	

Benefits from your employment – use your form P11D (or equivalent information)

9 Company cars and vans <input type="text"/>	13 Goods and other assets provided by your employer <input type="text"/>
10 Fuel for company cars and vans <input type="text"/>	14 Accommodation provided by your employer <input type="text"/>
11 Private medical and dental insurance <input type="text"/>	15 Other benefits (including interest-free and low interest loans) <input type="text"/>
12 Vouchers, credit cards and excess mileage allowance <input type="text"/>	16 Expenses payments received and balancing charges <input type="text"/>

Employment expenses

17 Business travel and subsistence expenses <input type="text"/>	19 Professional fees and subscriptions <input type="text"/>
18 Fixed deductions for expenses <input type="text"/>	20 Other expenses and capital allowances <input type="text"/>

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-  Share schemes, employment lump sums, compensation, deductions and Seafarers' Earnings Deduction are on the 'Additional information' pages.



Capital Gains Tax summary

Tax year 6 April 2022 to 5 April 2023 (2022-23)

1 Your name

Nicholas James WRIGHT

2 Your Unique Taxpayer Reference (UTR)

1174973635

- i** You must enclose your computations, including details of each gain or loss, as well as filling in the boxes.

Residential property (and carried interest) Please read the notes before filling in this section.

3 Number of disposals

4 Disposal proceeds

5 Allowable costs (including purchase price)

6 Gains in the year, before losses – any gains included in boxes 9, 11 and 13 amounts must be included in this total

7 Losses in the year – any losses included in boxes 9 and 11 amounts must be included in this total

8 If you're making any claim or election, put the relevant code in the box

9 Total gains or losses on UK residential property reported on Capital Gains Tax UK Property Disposal returns

10 Tax on gains in box 9 already charged

11 Total gains or losses on non-UK residential property or carried interest reported on Real Time Transaction returns

12 Tax on gains in box 11 already paid

13 Carried interest

Other property, assets and gains Please read the notes before filling in this section.

14 Number of disposals

15 Disposal proceeds

16 Allowable costs (including purchase price)

17 Gains in the year, before losses – do not include attributed gains included in box 18. Any gains included in box 21 amounts must be included in this total

18 Attributed gains where personal losses cannot be set off

19 Losses in the year – any losses included in box 21 amounts must be included in this total

20 If you're making any claim or election, put the relevant code in the box

21 Total gains or losses on the disposal of an asset of this type reported on Real Time Transaction returns

22 Tax on gains in box 21 already paid

Listed shares and securities Please read the notes before filling in this section.

23 Number of disposals	27 Losses in the year – any losses included in box 29 amounts must be included in this total
<input type="text"/>	<input type="text"/>
24 Disposal proceeds	28 If you're making any claim or election, put the relevant code in the box
<input type="text"/>	<input type="text"/>
25 Allowable costs (including purchase price)	29 Total gains or losses on the disposal of an asset of this type reported on Real Time Transaction returns
<input type="text"/>	<input type="text"/>
26 Gains in the year, before losses – any gains included in box 29 amounts must be included in this total	30 Tax on gains in box 29 already paid
<input type="text"/>	<input type="text"/>

Unlisted shares and securities Please read the notes before filling in this section.

31 Number of disposals	39 Gains exceeding the lifetime limit for employee shareholder status shares
<input type="text"/>	<input type="text"/>
32 Disposal proceeds	40 Gains invested under Seed Enterprise Investment Scheme and qualifying for relief
<input type="text"/>	<input type="text"/>
33 Allowable costs (including purchase price)	41 Losses used against income – amount claimed against 2022-23 income
<input type="text"/>	<input type="text"/>
34 Gains in the year, before losses – any gains included in box 37 amounts must be included in this total	42 Amount in box 41 relating to share loss relief in 2022-23 to which Enterprise Investment Scheme or Seed Enterprise Investment Scheme Relief is attributable
<input type="text"/>	<input type="text"/>
35 Losses in the year – any losses included in box 37 amounts must be included in this total	43 Losses used against income – amount claimed against 2021-22 income
<input type="text"/>	<input type="text"/>
36 If you're making any claim or election, put the relevant code in the box	44 Amount in box 43 relating to share loss relief in 2021-22 to which Enterprise Investment Scheme or Seed Enterprise Investment Scheme Relief is attributable
<input type="text"/>	<input type="text"/>
37 Total gains or losses on the disposal of an asset of this type reported on Real Time Transaction returns	
<input type="text"/>	
38 Tax on gains in box 37 already paid	
<input type="text"/>	

INFORMATION VALUE ADDED BY THE GOVERNMENT OF CANADA LEVEL FIVE

Losses and adjustments

Please read the notes before filling in this section.

Losses set against 2022-23 capital gains

45 Losses brought forward and used in-year

46 Income losses of 2022-23 set against gains

2022-23 capital losses – other information

47 Losses available to be carried forward

48 Losses used against an earlier year's gain

Investors' Relief and Business Asset Disposal Relief (previously 'Entrepreneurs' Relief')

49 Gains qualifying for Investors' Relief

50 Gains qualifying for Business Asset Disposal Relief

50.1 Lifetime allowance of Business Asset Disposal Relief and Entrepreneurs' Relief claimed – the total amount claimed to date

Tax adjustments to 2022-23 capital gains

51 Adjustments to Capital Gains Tax

52 Additional liability for non-resident or dual resident trusts

Non-resident Capital Gains Tax (NRCGT) on UK property or land and indirect disposals

Please read the notes before filling in this section.

52.1 For direct disposals of UK residential property or properties, put the total gains chargeable to NRCGT in the box

52.3 If any of the gains in box 52.2 are from indirect disposals, put 'X' in the box

52.2 For direct disposals of non-residential UK properties or land, or indirect disposals of any UK properties or land, put the total gains chargeable to NRCGT in the box

52.4 Tax on gains in boxes 52.1 and 52.2 already charged

52.5 Total losses available against NRCGT gains for the year

NRCGTENVAL 2021B0571 ANADBREUET TMD

- i** If you have reported gains on excluded indexed securities, or gains or losses on share repurchases and security redemptions from a qualifying asset holding company (QAHC) in any of the sections on pages CG1 or CG2, complete the section on page CG4 overleaf.

Gains on excluded indexed securities and gains and losses on share repurchases and security redemptions from a qualifying asset holding company (QAHC)

Please read the notes before filling in this section.

Details of any gains or losses in this section should already be included in the relevant sections on pages CG1 and CG2.

52EG Total gains from the disposal of excluded indexed securities – the amount before losses and reliefs

52QG Total gains from QAHC share repurchases and security redemptions – the amount before losses and reliefs

52QL Total losses from QAHC share repurchases and security redemptions

Any other information

53 If your computations include any estimates or valuations, put 'X' in the box

54 Please give any other information in this space

Do not send to HMRC



Your name

Nicholas James WRIGHT

Your Unique Taxpayer Reference (UTR)

1174973635

Self Assessment

You can use the working sheet in the 'Tax calculation summary notes' to work out the total tax, Student Loan repayment, Postgraduate Loan repayment, Class 2 NICs and Class 4 NICs due or overpaid for 2022-23. If the result is a positive amount, enter it in box 1, if it's negative, enter it in box 2. For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

1 Total tax (this may include Student Loan or Postgraduate Loan repayments), Class 2 NICs and Class 4 NICs due before any payments on account	4 Class 4 NICs due
5388.08	0.00
2 Total tax (this may include Student Loan or Postgraduate Loan repayments), Class 2 NICs and Class 4 NICs overpaid	4.1 Class 2 NICs due
0.00	0.00
3 Student Loan repayment due	5 Capital Gains Tax due
0.00	0.00
3.1 Postgraduate Loan repayment due	6 Pension charges due
0.00	0.00

Underpaid tax and other debts

If you pay tax under PAYE, look at your P2, 'PAYE Coding Notice' and the notes in sections 10 and 11 of the 'Tax calculation summary notes', then fill in boxes 7, 8 and 9 as appropriate.

7 Underpaid tax for earlier years included in your tax code for 2022-23 - enter the amount shown as 'amount of underpaid tax for earlier years' from your P2, 'PAYE Coding Notice'	8 Underpaid tax for 2022-23 included in your tax code for 2023-24 - enter the amount shown as 'estimated underpayment for 2022-23' from your P2, 'PAYE Coding Notice'
0.00	0.00
9 Outstanding debt included in your tax code for 2022-23 - enter the amount from your P2, 'PAYE Coding Notice'	
	0.00

Payments on account

Please read the notes in section 12 of the 'Tax calculation summary notes' to see if you need to make any payments on account for 2023-24.

10 If you're claiming to reduce your 2023-24 payments on account, put 'X' in the box - enter the reduced amount of your first payment in box 11 and say why you're making the claim in box 17 on page TC 2 of this form	11 Your first payment on account for 2023-24 - enter the amount (including pence)
<input type="checkbox"/>	

Blind person's surplus allowance and married couple's surplus allowance

Enter the amount of any surplus allowance transferred from your spouse or civil partner.

12 Blind person's surplus allowance you can have

13 If you or your spouse or civil partner were born before 6 April 1935, the amount of married couple's surplus allowance you can have

Adjustments to tax due

You may need to make an adjustment to increase or decrease your tax for 2022-23, calculated by reference to an earlier year, because you're claiming averaging for farmers and creators of literary or artistic work or making certain adjustments to earlier years.

If you're carrying back certain losses from 2023-24 to 2022-23, any repayment will be in the form of a credit on your self-assessment statement of account and set against other amounts to be paid and will not affect the figures in boxes 1 to 6 on page TC 1. If you need help in filling in these boxes, ask us or your tax adviser.

14 Increase in tax due because of adjustments to an earlier year

15 Decrease in tax due because of adjustments to an earlier year

16 Any 2023-24 repayment you're claiming now

Any other information

17 Please give any other information in this space

Do not send to HMRC