

TERMS AND CONDITIONS FOR 02-PROTOCOL ICO

Welcome to the O2 Protocol ICO webpage located at www.o2-protocol.com (the "Website"). By accessing this Website, you are agreeing to be bound by these terms and conditions ("Terms"). If you do not agree to these Terms, you must not access or use the Website.

Background

- 1.1 O2 Protocol is a blockchain-based platform that aims to provide decentralized finance ("DeFi") solutions for users. The O2PR token ("O2PR Token") is the native token of the platform.
- 1.2 The O2 Protocol ICO is a fundraising event where O2PR Tokens will be sold to the public in exchange for MATIC coins ("MATIC") or other cryptocurrencies. By participating in the O2 Protocol ICO, you are agreeing to these Terms. Eligibility
- 2.1 To participate in the O2 Protocol ICO, you must be at least 18 years old and not be a citizen or resident of any country or territory where the sale of O2PR Tokens is prohibited by law.
- 2.2 You must also comply with all applicable laws and regulations in your jurisdiction relating to cryptocurrencies and the purchase of tokens.

 Purchase of O2PR Tokens
- 3.1 You can purchase O2PR Tokens on the Website during the ICO period using MATIC or other cryptocurrencies as specified on the Website.
- 3.2 The purchase price of O2PR Tokens will be determined by the market conditions during the ICO period and will be displayed on the Website. The purchase price may change at any time during the ICO period.
- 3.3 You must provide accurate and complete information when making a purchase, including your name, email address, wallet address, and any other information requested by the Website.
- 3.4 You are solely responsible for the security of your wallet address and any private keys associated with it. You must ensure that your wallet address is capable of receiving O2PR Tokens.
- 3.5 O2PR Tokens will be distributed to your wallet address after the end of the ICO period. The distribution date and vesting schedule will be specified on the Website to avoid price manipulation.

Use of O2PR Tokens

4.1 O2PR Tokens will be usable on the O2 Protocol platform. The exact use cases and features of O2PR Tokens may be subject to change at any time at the discretion of O2 Protocol.



4.2 You acknowledge and agree that O2PR Tokens are not intended to be an investment, security, or financial instrument of any kind. You should not purchase O2PR Tokens for speculative purposes.

Risks

- 5.1 By participating in the O2 Protocol ICO, you acknowledge and agree that you are aware of the risks associated with cryptocurrencies, including but not limited to price volatility, lack of liquidity, and regulatory uncertainty.
- 5.2 You acknowledge and agree that O2 Protocol does not make any representations or warranties regarding the potential value, use, or viability of O2PR Tokens. Disclaimer of Warranties
- 6.1 The Website and O2PR Tokens are provided on an "as is" and "as available" basis, without any representations or warranties of any kind, whether express, implied, or statutory.
- 6.2 O2 Protocol disclaims all warranties, whether express, implied, or statutory, including but not limited to warranties of merchantability, fitness for a particular purpose, and non-infringement.

Limitation of Liability

- 7.1 To the fullest extent permitted by law, O2 Protocol and its affiliates, officers, directors, employees, agents, and suppliers will not be liable for any indirect, incidental, special, consequential, or punitive damages arising out of or in connection with the Website or the purchase, sale, or use of O2PR Tokens, whether based on contract, tort, strict liability, or any other legal theory.
- 7.2 In no event shall O2 Protocol's liability exceed the amount paid by you for the purchase of O2PR Tokens.

Intellectual Property

- 8.1 The Website and all content and materials on the Website, including but not limited to text, graphics, logos, icons, images, audio clips, and software, are the property of O2 Protocol or its licensors and are protected by copyright, trademark, and other intellectual property laws.
- 8.2 You may not use, reproduce, distribute, modify, transmit, or publicly display any content or materials on the Website without the prior written consent of O2 Protocol. Governing Law and Dispute Resolution
- 9.1 These Terms shall be governed by and construed in accordance with the laws of the Republic of Singapore.
- 9.2 Any dispute arising out of or in connection with these Terms shall be referred to and finally resolved by arbitration in Singapore in accordance with the Arbitration Rules of the Singapore International Arbitration Centre ("SIAC").
- 9.3 The language of the arbitration shall be English.

Amendments

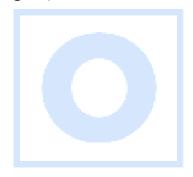


- 10.1 O2 Protocol reserves the right to amend these Terms at any time in its sole discretion. Any amendments will be posted on the Website.
- 10.2 Your continued use of the Website after the posting of any amendments constitutes your acceptance of the amended Terms.

Miscellaneous

- 11.1 These Terms constitute the entire agreement between you and O2 Protocol with respect to the Website and the purchase of O2PR Tokens.
- 11.2 If any provision of these Terms is found to be invalid or unenforceable, the remaining provisions shall remain in full force and effect.
- 11.3 O2 Protocol's failure to enforce any right or provision of these Terms shall not be deemed a waiver of such right or provision.
- 11.4 You may not assign or transfer these Terms, in whole or in part, without the prior written consent of O2 Protocol.

If you have any questions about these Terms, please contact us at ico@o2-protocol.com



O2 Protocol
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