



Investment Portal

Investment Portal-Key Features

Tax Calculator

- ❖ New income tax budget 2024 changes have been updated in the tax calculator.
- ❖ New Tax regime is the default regime effective from Apr 2023.
- ❖ Employees can check the tax amount as per the old regime vs the new regime in the tax calculator before investment submission.

New Investment Portal

- ❖ Employees must opt Tax Regime on new investment portal in April or at the time of joining whichever is latter. If regime is not opted, then new regime will be considered as default regime to compute annual tax liability for the FY.
- ❖ Employees can not change tax regime during the current financial year.
- ❖ New joiners must opt the same tax regime, which was declared in the previous organization during current FY.

New Tax Regime

Tax Regime

Employees have the option to opt tax regime in beginning of each Financial Year (FY) or in joining month, whichever is latter. Once regime is opted, it can-not be changed during the entire FY. However, employee still have an option to change tax regime while submitting ITR. In case, Employee do not opt either regime, New regime shall be considered as default regime, which will remain unchanged during entire FY.

New Tax Regime is the default regime for the tax process.

India Investment



test LOADTESTING790

B - Employee Grade A - Band | Gurgaon

Date Of Joining
02 Apr 2022

Date Of Birth

Gender

PAN
PANNOTAVBL

Group Date Of Joining

Employment Status
Active

Pran

Select Your Tax Regime

New Regime (Default Regime as per budget 2023)

New tax regime does not allow the taxpayer to avail certain specified exemptions (LTA, HRA, etc.)/deduction (Standard Deduction, Professional Tax, Chapter VI-A, etc.) but with new concessional tax rates. As per CBDT circular dated 13th April 2020, tax regime once selected and submitted, cannot be changed during the Financial Year. However, individual has an option to change the tax regime while filing individual Income Tax Return.

Employees can opt
for New Tax
Regime from here.

SELECT NEW REGIME

Old Regime

Old tax regime allows taxpayer to avail exemptions (LTA, HRA, etc.)/deduction (Standard Deduction, Professional Tax, Chapter VI-A, etc.) with existing tax rates. As per CBDT circular dated 13th April 2020, tax regime once selected and submitted, cannot be changed during the Financial Year. However, individual has an option to change the tax regime while filing individual Income Tax Return.

SELECT OLD REGIME

Other Sources Income Section

Employees have the option to disclose income from other than salary/Tax deducted at Source/Tax Collected at Source/80TTA/80TTB in the new tax regime. If you do not wish to disclosed income other than salary, go to the next tab to submit your investment.

OTHER SOURCES INCOME

PREVIEW AND SUBMIT

Guidelines:-

Income From Other Sources Income from Other Sources is one of the heads of income chargeable to tax under the Income tax Act.

● Saved/Rejected | ● Partially Approved

Section Name	Maximum Amount	Declared Amount	Actual Amount	Future Investment	Approver Action	Approved Amount	Action
Income from Other Salary	No Limit	0.00	10000	-	Approved	10000.00	
Other Tax Deducted at Source	No Limit	0.00	20000	-	Pending	20000.00	
Tax Collected at Source	No Limit	0.00	30000	-	Approved	30000.00	
Interest on Saving Bank (80TTA)	No Limit	0.00	40000	-	Approved	40000.00	
Interest on Saving Bank (80TTB)	No Limit	0.00	50000	-	Approved	50000.00	

Click on Action to disclose Income from Other Sources

SAVE & NEXT

Other Sources Income Section

Employees have the option to disclose income from other than salary in the new tax regime. If you do not wish to disclosed income other than salary, go to the next tab to submit your investment.

Investment Details

A

Amit EM801
- Employee Grade - Band

Date Of Joining
01 May 2023

Date Of Birth

Gender

PAN
PANNOAVBL

Group Date Of Joining

Employment Status
Active

Pran

You Have Opted For New Regime.

GO TO TAX CALCULATOR

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

PREVIEW AND SUBMIT

← Income From Other Than Salary

Employee can declare income from other sources here

ACTUAL INVESTMENT WITH PROOF

No Limit

Actual Amount	Approver Action	Approved Amount	Approver Remarks	Standard Remark
Row 1 Type				

+ ADD ROW

SAVE

Click here to save declared amount

Other Tax Deducted at Sources (TDS/80TTA/80TTB)

Employees have the option to disclose income from other than salary for TDS/80TTA/80TTB section and tax Amount in the new tax regime. If you do not wish to disclosed income other than salary, go to the next tab to submit your investment.

← Other Tax Deducted At Source

Guidelines: Guide
Other Tax Deducted At Source

DECLARED INVESTMENT WITH PROOF

Row 1

Section name
Type here

Name of Deductor
Type here

Address of Deductor
Type here

TAN of Deductor
Type here

Amount of Tax Deducted (Rs.)
Type here

Amount of Income Received/ Credited
Type here

Remarks
Type here

Document
Document123.pdf

Approver Action
--

Approver Remarks
Ok

Standard Remarks
--

Enter Section name of source of income here

Enter Tax Deductor Name

Enter Tax Deductor Address

Enter Tax Deductor TAN

Enter Tax Deducted Amount

Enter Income Received from other source

Attach Document here

APPROVED DETAILS

Section name
--

Name of Deductor
--

Address of Deductor
--

TAN of Deductor
--

Amount of Tax Deducted (Rs.)
--

Amount of Income Received/ Credited
--

Remarks
--

Other Collector tax Sources (TCS)

Employees have the option to disclose Tax collected at source details. this tax amount will be adjusted from employee salary tax amount in the Old tax regime. If you do not wish to disclosed income other than salary, go to the next tab to

← Tax Collected At Source

Guidelines: 0
Tax Collected

DECLARED

MENT WITH

Row 1

Section name	Name of Collector	Address of Collector	TAN of Collector	Amount of tax Collected (Rs.)
Type here	Type here	Type here	Type here	Type here
Remarks	Document	Approver Action	Approver Remarks	Standard Remarks
Type here	Document123.pdf	--	Ok	--

APPROVED DETAILS

Section name	Name of Collector	Address of Collector	TAN of Collector	Amount of Tax Collector (Rs.)
--	--	--	--	--
Remarks	--			
--	--			

+ ADD ROW

CANCEL

SAVE

Enter Section name of source of Tax Collector

Enter Tax Collector Name

Enter Tax Collector Address

Enter Collector TAN

Enter Tax Collector Amount

Attach Document here

Previous's Employer Details

If the employee has joined in the current financial year, he / she has the option to disclose previous employer income details under this tab. If you do not wish to disclosed Previous Employer income, go to the next tab to submit your investment, but in that case, it will be employee's responsibility to take care previous employer income with his own.

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

PREVIEW AND SUBMIT

Guidelines

Guidelines

ACTUAL INVESTMENT

Enter previous employer taxable income here

Enter previous employer income tax deducted here

Free field for employee remarks

Upload the document

Click here to save Previous Employer Income

SAVE & NEXT

Row 1

Total Income After Section 10

Type here

Income Tax Deducted

Type here

Employee Remarks

Type here

Attachment

Approvers Action

Standard Remarks

Approver Remarks

Total Previous Employer

Total Income After Section 10

0

Income Tax Deducted

0

Investment Preview and Submit

India Investment

D

demo1

1

B - Employee Grade A - Band | Gurgaon

Date Of Joining	Date Of Birth	Gender	PAN	Group Date Of Joining	Employment Status	Pran
02 Apr 2023	08 Oct 1990		PANNOTAVBL		Active	

You Have Opted New Regime

PREVIOUS EMPLOYER'S DETAILS

PREVIEW AND SUBMIT

Preview

☐

I hereby confirm that I am opting new tax regime and will be contributing the following amounts to considered in calculating my income tax for the current Financial Year. I further undertake that wherever eligible investments are made in the of spouse / children / dependent parents, the same have been / will be made out of my income and claim thereof has / shall not be made by anybody else.

SUBMIT

Click here to accept disclaimer

Click on SUBMIT button for final submission of Investment

Investment Preview and Submit

Employee have the option to download Form12BAA and upload the same. This is mandatory if employee has saved any income in TDS/TCS/80TTA/80TTB/Let-out sections.

Once preview the details Submission is mandatory to go for the approval.

OTHER SOURCES INCOME **PREVIEW AND SUBMIT**

Preview

Investment Summary	Declared Amount	Actual Amount	Future Declared Amount
OTHER SOURCES INCOME		22000.00	
Income from other than Salary		22000.00	

Upload Form

Section Name	Download	Upload
Form 12BB	Download	Upload
Form 12BAA	Download	Upload

☐ I hereby confirm that I will be investing / contributing the following amounts for the purpose of rebate / deduction to be considered in calculating my income tax for the current year. If the investments are made by my dependent parents, the same have been / will be made out of my income and claim thereof has / shall not be made by anybody else. I make that wherever eligible investments are made, the same have been / will be made out of my income and claim thereof has / shall not be made by anybody else.

SUBMIT

Annotations:

- Download FORM12BAA from here (points to Form 12BAA Download link)
- Click on SUBMIT button for final submission of Investment (points to SUBMIT button)
- Click here to accept disclaimer (points to disclaimer checkbox)
- Upload Signed FORM12BAA Form here (points to Form 12BAA Upload link)

Old Tax Regime

Old Tax Regime

Employees have the option to opt old tax regime where he/she can submit investments under HRA,80C,80CC, Chapter VIA, interest on home Loans and get tax exemption

India Investment



test LOADTESTING790

B - Employee Grade A - Band | Gurgaon

Date Of Joining
02 Apr 2022

Date Of Birth

Gender

PAN
PANNOTAVBL

Group Date Of Joining

Employment Status
Active

Pran

Select Your Tax Regime

New Regime (Default Regime as per budget 2023)

New tax regime does not allow the taxpayer to avail certain specified exemptions (LTA, HRA, etc.)/deduction (Standard Deduction, Professional Tax, Chapter VI-A, etc.) but with new concessional tax rates. Once selected and submitted, cannot be changed during the Financial Year. However, individual has an option to change the tax regime while filing individual Income Tax Return.

Old Regime

Old tax regime allows taxpayer to avail exemptions (LTA, HRA, etc.)/deduction (Standard Deduction, Professional Tax, Chapter VI-A, etc.) with existing tax rates. As per CBDT circular dated 13th April 2020, tax regime once selected and submitted, cannot be changed during the Financial Year. However, individual has an option to change the tax regime while filing individual Income Tax Return.

Employees can opt for Old Tax Regime from here

SELECT NEW REGIME

SELECT OLD REGIME

House Rent Declaration

Employees have the option to submit monthly rent amounts along with from date, to date, city, landlord name, address and rent per month amount. If the monthly rent amount is more than Rs.8333 or the annual rent amount is more than 100000 then Landlord PAN is mandatory.

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

PREVIEW AND SUBMIT

Guidelines

HOUSE RENT DETAILS is entered here. If the employee is paying rent to a resident Indian, the employee should enter the row of monthly rent. If annual rent exceeds Rs 1,00,000, Please enter Landlord's PAN. In case employee is

Click here to view declared amount

Employee can click on the tab to view the related investment section

Maximum Amount

No Limit

Declared Amount

0

Actual Amount

0

Approved Amount

0

Future Investment

0

DECLARED INVESTMENT

ACTUAL INVESTMENT WITH PROOF

Saved/Rejected

Partially Approved

Row 1

From Date*

01-05-2023

To Date*

select To Date

City*

Select

Landlord Name*

Type here

Rented House Property Address*

Type here

Landlord PAN

Type here

Actual Rent Per Month*

Type here

Document

Rent Agreement

Approver Remarks

Standard Remarks

Approver Action

Rent Per Month Approved Amount

Approver Remarks

Standard Remarks

Click here to save investment

Upload Rent receipt Landlord PAN copy etc.

Upload Rent Agreement

+ ADD ROW

SAVE & NEXT

Section 80C & 80CC

Employees have the option to add investment sections which is required to submit investment amounts under section 80C like Tuition Fee, Public Provident fund, Fixed Deposit, Life Insurance Premium, etc. employee can search and add desired section.

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

PREVIEW AND SUBMIT

Guidelines: Section 80C & 80CCC
You can enter the amount under Section 80D, 80DD, 80DDDB, 80E, 80TTA, 80U. A deduction of Rs. 1,50,000 can be claimed on payments allowed to be claimed under section 80C. Also, the maximum deduction allowed cannot exceed Rs. 1,50,000. 80C, 80CCC and 80CCD(1). Contribution by employer in pension scheme under Section 80CCD(2) is maximum upto 10% of B

Maximum Amount
150000

Declared Amount
0.00

Actual Amount
0.00

Future Declared Amount
0.00

Approved Amount
0.00

● Saved/Rejected | ● Partially Approved

ADD INVESTMENT SECTION

Section Name	Maximum Amount	Declared Amount	Actual Amount	Future Declared Amount	Approver Action	Approved Amount	Action
80CCD1-NPS- Employee Contribution upto 10% of Basic salary(if not deducted from salary) ⓘ	minimum of 10% of Basic salary 150000						✎
Contribution to Pension Fund(80CCC) ⓘ	150000						✎
Equity Linked Saving Scheme (ELSS) ⓘ	150000						✎
Fixed deposits (FD) (Tax Saver FDs with maturity of 5 Years and above) ⓘ	150000						✎
Public Provident Fund ⓘ	150000						✎
Mutual Fund (Tax Saver Close Ended Mutual Funds) ⓘ	150000						✎
National Saving Certificate ⓘ	150000						✎
Accrued NSC Interest ⓘ	150000						✎
Payment of Tuition Fees (Maximum up to two children) ⓘ	150000						✎
Post Office Saving Scheme (5 Years and above) ⓘ	150000						✎
Principle Repayment of Housing Loan / Stamp Duty Paid ⓘ	150000						✎
Life Insurance Premium ⓘ	150000						✎

Maximum Limit allowed

Click here to add investment sections that are not showing in the default list

Click on Action icon of respective section in which you wish to submit your investment

Click here to submit Life Insurance policy Premium details

Help Icon

Life Insurance Premium u/s 80C

Employees have the option to click on the action icon in the 80C section list to view the Life Insurance Premium details to submit investment amount.

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

PREVIEW AND SUBMIT

←

Life Insurance Premium

Guidelines: Life Insurance Premium

Guidelines

Click here to back on 80C section list

DECLARATION AND PROOF

● Saved/Rejected

|

● Partially Approved

Row 1

Policy No.

Type

Policy Premium Date

Relationship

Select

Policy Holder Name

Type

Premium Paid Amount

Type

Employee Remarks

Type

Document

Document Upload

Approver Remarks

Standard Remarks

Approver Action

Approved Amount

Click here to delete row

Click here to add new row

Click here to save submitted details

+ ADD ROW

SAVE

16

Chapter VI A Investment Sections

Employees have the option to add investment section which is required to declare investment amount under section Chapter VI A like 80D Medical Premium Self & Parent, 80TTA interest on saving bank, NPS 80CCD(1B), 80U, 80DD, 80DDB etc.

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIEW AND SUBMIT

Guidelines:-: CHAPTER - VI A

CHAPTER VIA DEDUCTIONS You can enter the amount under Section 80D, 80DD, 80DDB, 80E, 80TTA, 80U.A deduction of Rs. 1,50,000 can be claimed on your total income u/s 80C & 80CCC. This deduction is several investments, expenses, and payments allowed to be claimed under section 80C. Also, the maximum deduction allowed cannot exceed Rs. 1,50,000. Contribution to National Pension Scheme 80 CCD of Rs. 1,50,000/- available under 80C, 80CCC and 80CCD(1).

Maximum Amount	Declared Amount	Actual Amount	Future Declared Amount	Approved Amount
No Limit	0.00	0.00	0	0.00

● Saved/Rejected

● Partially Approved

ADD INVESTMENT SECTION

Section Name	Maximum Amount	Declared Amount	Actual Amount	Future Declared Amount	Approver Action	Approved Amount	Action
80D: Mediclaim Insurance Premium of Self, Spouse and Children(Limit is 25000 if Age is less than 60 years and Limit is 50000 when age is 60 years and above) <i>i</i>	25000						<i>i</i>
80D: Mediclaim Premium of Parents (Age below 60 years) <i>i</i>	25000						<i>i</i>
80D: Mediclaim Insurance Premium of Parents (Age 60 years and above) <i>i</i>	50000						<i>i</i>
80CCD(1B): Additional Voluntary Contribution towards National Pension Scheme (NPS) by Employee <i>i</i>	50000						<i>i</i>

Maximum Limit allowed

Click here to add investment sections that are not showing in the default list

Click here submit Investment for required section

Chapter VI A Investment Sections

Employees have the option to add investment section which is required to declare investment amount under section Chapter VI A like 80D Medical Premium Self & Parent, 80TTA interest on saving bank, NPS 80CCD(1B), 80U, 80DD, 80DDB etc.

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIEW AND SUBMIT

80D: Medclaim Insurance Premium Of Self, Spouse And Children(Limit Is 25000 If Age Is Less Than 60 Years And Limit Is 50000 When Age Is 60 Years And Above)

ACTUAL INVESTMENT WITH PROOF

Row 1

Actual Amount	Document	Approver Action	Approved Amount	Approver Remarks
<div>Type</div>	<div><div></div></div>			
<div>Standard Remarks</div>				
<div>+ ADD ROW</div>				
<div>SAVE</div>				

submit the amount

Upload document

Click on Add Row to insert new field

Click here to delete row

Click here to save submitted Investment

18

Chapter VI A Investment Sections

Employees have the option to add investment section which is required to submit investment amount under Chapter VI A like 80D Medical Insurance Premium Self & Parent, 80TTA interest on saving bank, NPS 80CCD(1B), 80U, 80DD, 80DDB etc.

HOUSE RENT DETAILS SECTION 80C & 80CCC **CHAPTER - VI A** INTEREST ON HOME LOAN OTHER SOURCES INCOME PREVIEW AND SUBMIT

Guidelines--: CHAPTER - VI A
CHAPTER VIA DEDUCTIONS You can enter the amount under Section 80D, 80DD, 80DDB, 80E, 80TTA, 80U. A deduction of Rs. 1,50,000 can be claimed on your total income u/s 80C & 80CCC. This deduction is allowed to an Individual. Below given are several investments, expenses, and payments allowed to be claimed under section 80C. Also, the maximum deduction allowed under Pension Scheme 80 CCD(1B) is in addition to the maximum deduction of Rs. 1,50,000/- available under 80C, 80CCC and 80CCD(1).

Maximum Amount	Declared Amount	Actual Amount	Approved Amount
No Limit	0.00	0.00	0.00

● Saved/Rejected | ● Partially Approved

ADD INVESTMENT SECTION

Section Name	Maximum Amount	Declared Amount	Actual Amount	Future Declared Amount	Approver Action	Approved Amount	Action
80D: Medclaim Insurance Premium of Self, Spouse and Children(Limit is 25000 if Age is less than 60 years and Limit is 50000 when age is 60 years and above) ⓘ	25000	0.00					
80D: Medclaim Premium of Parents (Age below 60 years) ⓘ	25000	0.00					
80D: Medclaim Insurance Premium of Parents (Age 60 years and above) ⓘ	50000	0.00					
80EEB: Deduction in respect of interest on loan taken for purchase of electric vehicle ⓘ	150000	0.00					

Click here to save the submitted investment and move to next page

SAVE & NEXT

Interest on Home Loan Sections

Employee has option to submit investment amount under Interest on Home Loan section in 80EE, 80EEA, Interest on Housing Loan (Self Occupied) and Interest on housing loan (Let out property).

You Have Opted Old Regime

HOUSE RENT DETAILS SECTION 80C & 80CCC CHAPTER - VI A **INTEREST ON HOME LOAN** OTHER SOURCES INCOME PREVIOUS EMPLOYER'S DETAILS PREVIEW AND SUBMIT

Guideline: INTEREST ON HOME LOAN
Guideline

Maximum Amount Declared Amount
No Limit 0.00

Click here to submit investment details of the required section

				● Saved/Rejected	● Partially	Approved
Section Name	Maximum Amount	Declared Amount	Action			
Interest on housing loan(Self Occupied) ⓘ	200000	0.00				
Interest on Housing Loan (Letout) ⓘ	200000	0.00				
80EE: Deductions on Home Loan Interest for First Time Home Owners ⓘ	50000	0.00				
80EEA: Deduction in respect of interest on loan taken for certain house property ⓘ	150000	0.00				

Interest on Housing Loan (Self) Section

If an employee has possession of self-occupied house property, then he/she can submit interest amount under this section. Employees can claim Pre-EMI interest amount and current-year interest amount in this section.

HOUSE RENT DETAILS SECTION 80C & 80CCC CHAPTER - VI A **INTEREST ON HOME LOAN** OTHER SOURCES INCOME PREVIOUS EMPLOYER'S DETAILS PREVIEW

[←](#) **Interest On Housing Loan(Self Occupied)**

[Guidelines: Guidelines](#)

Select **Yes** if possession of house property is received

In case of joint loan, select Yes and enter the percentage of your contribution

Section Number 1

Do You Have Possession? <input checked="" type="radio"/> Yes <input type="radio"/> No	Date of Possession Date of Possession	Joint Loan Select	Percentage Contribution <input type="text"/>	House Property Address Type here
Lender Bank Name Type here	Lender Bank PAN Type here	Pre EMI Interest Paid Type here	Interest Paid Type here	Total Interest Paid 0.00
Document 	Approval Marks	Standard	Click here to save the submitted information	

Upload Documents (Interest Certificate, Possession proof etc.)

Interest paid prior to occupy possession of house property

Interest paid / payable during current FY

CANCEL **SAVE**

Interest on Housing Loan (Let out) Section

If an employee has possession of let-out house property, then he/she can submit let-out property details under this section. Employees can claim for multiple let-out house property in this section. The system will auto-calculate income or loss amount.

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

PREVIEW

←

Interest On Housing Loan (Letout)

Guideline: Guideline

Guideline

Do you have Possession?

☒ Yes ☐ No

Lender/Bank Name

Type here

Standard Deduction

0.00

Document

Document Upload

Date Of Possession

Date Of Possession

Lender Bank PAN

Type here

Pre EMI Interest Paid

Type here

Approver Action

--

Joint Loan

Select

Percentage Contribution

Type here

Gross Annual Value

Type here

Municipal Tax Paid

Type here

House Property Address

Type here

Net Annual Value

0.00

Interest Paid

Type here

Income Or Loss

0.00

Approver Remarks

0.00

Standard Remarks

0.00

Summary

Gross Annual Value

0.00

Interest Paid

0.00

Net Annual Value

0.00

Standard Deduction

0.00

Pre EMI Interest Paid

0.00

Interest paid prior to occupy possession of house property

Interest paid / payable during current FY

Click here to save Investment

CANCEL

SAVE

80EE Section

Employees have the option to submit the interest paid amount along with other details under section 80EE section. Employees can submit investment in either 80EE or 80EEA section, not both.

HOUSE RENT DETAILS SECTION 80C & 80CCC CHAPTER - VI A INTEREST ON HOME LOAN OTHER SOURCES INCOME PREVIEW AND SUBMIT

← **80EE: Deductions On Home Loan Interest For First Time Home Owners (Loan Sanctioned Period 01 Apr 2016 To 31 Mar2017)**

Actual Investment With Proof

● Saved/Rejected | ● Partially Approved

Row 1					
Name OF Financial Institution/Bank	Loan Sanction Date	Amount Of Loan Sanctioned	Value Of House Property	Interest Paid Amount	
<input type="text" value="Type here"/>	<input type="text" value="Please Select Date"/>	<input type="text" value="Type here"/>	<input type="text" value="Type here"/>	<input type="text" value="Type here"/>	
Attachment 	Employee Remarks <input type="text" value="Type here"/>	Approver Action <input type="text" value="Type here"/>	Standard Remarks <input type="text" value="Type here"/>	Approver Remarks <input type="text" value="Type here"/>	
Approved Amount <input type="text" value="Type here"/>					

☐ Disclaimer
a. House property was purchased for the first time and I had not purchased any property prior to this.
b. Loan was sanctioned between 1st Apr'16 to 31st Mar'17.
c. The amount of loan sanctioned for residential house property and does not exceed Rs. 35,00,000/.
d. The value of residential house property does not exceed Rs.50,00,000/-

Click here to save submitted Investment

SAVE

Document Upload

Read the conditions carefully and Click on checkbox to accept the disclaimer

80EEA Section

Employee have option to submit interest paid amount under section 80EEA section. Employee can submit investment either 80EE or 80EEA section, not both.

HOUSE RENT DETAILS SECTION 80C & 80CCC CHAPTER - VI A INTEREST ON HOME LOAN OTHER SOURCES INCOME PREVIEW AND SUBMIT

← **80EEA: Deduction On Home Loan Interest For Certain House Property (Loan Sanctioned Period 01 Apr 2019 To 31 Mar 2022)**

Actual Investment With Proof ● Saved/Rejected | ● Partially Approved

Row 1				
Name OF Financial Institution/Bank <input type="text" value="Type here"/>	Loan Sanction Date <input type="text" value="Please Select Date"/>	Value Of House Property <input type="text" value="Type here"/>	Interest Paid Amount <input type="text" value="Type here"/>	Attachment Document Upload
Employee Remarks <input type="text" value="Type here"/>	Approver Action <input type="text" value="Type here"/>	Standard Remarks <input type="text" value="Type here"/>	Approver Remarks <input type="text" value="Type here"/>	Approved Amount <input type="text" value="Type here"/>

☐ Disclaimer:
a. House property was purchased for the first time and I had not purchased any property prior to this.
b. Loan is sanctioned between 1st Apr'16 to 31st Mar'17.
c. The amount of loan sanctioned for residential house property and does not exceed Rs. 35,00,000/-.
d. The value of the residential house property does not exceed Rs.50,00,000/-

Read the conditions carefully and Click on checkbox to accept the disclaimer Click here to save Investment SAVE

Income from other than salary

Employees have the option to disclose income from other than salary in this section and the same will be added in the employee's total annual taxable income which subsequently will increase employee's annual tax liability.

Investment Details

A

Amit EM801
- Employee Grade - Band

Date Of Joining
01 May 2023

Date Of Birth

Gender

PAN
PANNOTAVBL

Group Date Of Joining

Employment Status
Active

Pran

You Have Opted For Old Regime.

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

Guidelines:-
Income From Other Sources Income from Other Sources is one of the heads of income chargeable to tax under the Income tax Act.

● Saved/Rejected

● Partially Approved

Section Name	Maximum Amount	Declared Amount	Actual Amount	Future Investment	Approver Action	Approved Amount	Action
Income from other than Salary	No Limit						

SAVE & NEXT

Click on Action to disclose Income from Other Sources

25

Income from other than salary

Employees have the option to disclose income from other than salary in this section and the same will be added in the employee's total annual taxable income which subsequently will increase employee's annual tax liability.

You Have Opted For Old Regime. GO TO TAX CALCULATOR

HOUSE RENT DETAILS SECTION 80C & 80CCC CHAPTER - VI A INTEREST ON HOME LOAN **OTHER SOURCES INCOME** PREVIOUS EMPLOYER'S DETAILS PREVIEW AND SUBMIT

[←](#) Income From Other Than Salary

ACTUAL INVESTMENT WITH PROOF

Employee can disclose income from other sources here

Row 1	Actual Amount	Approver Action	Approved Amount	Approver Remarks	Standard Remarks
	Type			--	

Click here to delete row

Click here to add new row

+ ADD ROW

Click here to save

SAVE


Other Tax Deducted at Sources (TDS/80TTA/80TTB)

Employees have the option to disclose income from other than salary for TDS/80TTA/80TTB section and tax Amount in the Old tax regime. If you do not wish to disclosed income other than salary, go to the next tab to submit your investment.

← **Other Tax Deducted At Source**

Guidelines: Guide
Other Tax Deducted At Source

DECLARED INVESTMENT WITH PROOF

Section name	Name of Deductor	Address of Deductor	TAN of Deductor	Amount of Tax Deducted (Rs.)
Type here	Type here	Type here	Type here	Type here
Amount of Income Received/ Credited	Remarks	Document	Approver Action	Approver Remarks
Type here	Type here	 Document123.pdf	--	Ok
Standard Re				

APPROVED DET				
Section name	Name of Deductor	Address of Deductor	TAN of Deductor	Amount of Tax Deducted (Rs.)
---	---	---	---	---
Amount of Income Received/ Credited	Remarks			
---	---			

Enter Section name of source of income here

Enter Tax Deductor Name

Enter Tax Deductor Address

Enter Tax Deductor TAN

Enter Tax Deducted Amount

Enter Income Received from other source

Attach Document here

Other Collector tax Sources (TCS)

Employees have the option to disclose Tax collected at source details this tax amount will be adjust from employee salary tax amount in the Old tax regime. If you do not wish to disclosed income other than salary, go to the next tab to submit

Tax Collected At Source

Guidelines: C
Tax Collected

DECLARED I
MENT WITH

Enter Section name of source of Tax Collector	Enter Tax Collector Name	Enter Tax Collector Address	Enter Collector TAN	Enter Tax Collector Amount
Section name Type here	Name of Collector Type here	Address of Collector Type here	TAN of Collector Type here	Amount of tax Collected (Rs.) Type here
Remarks Type here	Document Document123.pdf	Approver Action --	Approver Remarks Ok	Standard Remarks --

APPROVED DETAILS

Section name --	Name of Collector --	Address of Collector --	TAN of Collector --	Amount of Tax Collector (Rs.) --
Remarks --				

+ ADD ROW

CANCEL

SAVE

Previous Employer's Details

Employees have the option to submit previous employer income in this section. This section will be applicable for new joiners of the current financial year. The employee can submit previous company total income, professional tax, income tax deducted, 80C investment (PF+VPF).

HOUSE RENT DETAILS

SECTION 80C & 80CCC

CHAPTER - VI A

INTEREST ON HOME LOAN

OTHER SOURCES INCOME

PREVIOUS EMPLOYER'S DETAILS

PREVIEW

Income from previous employer after Section 10 Exemption

PT deducted by previous employer

Income Tax deducted by Previous Employer

PF + VPF deducted by previous employer

Click here to delete row

Click here to add new row

Click here to save the submitted information

DECLARED INVESTMENT

Row 1

Total Income
Type here

Professional Tax
Type here

Income Tax Deducted
Type here

Investment 80C
Type here

Employee Remarks
Type here

+ ADD MORE

TOTAL PREVIOUS EMPLOYER

Total Income
0

Professional Tax
0

Income Tax Deducted
0

Investment 80C
0

SAVE & NEXT

Preview-Investment Summary

Employees have the option to view the investment summary before submitting his/her investment. The employee must click on submit to consider all submitted investments in the tax process.

You Have Opted Old Regime

[Download Form 12BB](#)

[HOUSE RENT DETAILS](#)

[SECTION 80C & 80CCC](#)

[CHAPTER - VI A](#)

[INTEREST ON HOME LOAN](#)

[OTHER SOURCES INCOME](#)

[PREVIOUS EMPLOYER'S DETAILS](#)

[PREVIEW](#)

Preview

Investment Summary	Declared Amount
HOUSE RENT DETAILS	8000.00
SECTION 80C & 80CCC	600.00
Payment of Tuition Fees (Maximum up to two children)	100.00
Public Provident Fund	200.00
Sukanya Samriddhi Yojana (for Girl Child)	300.00
Life Insurance Premium	
CHAPTER - VI A	180000.00
80D: Mediciam Insurance Premium of Self, Spouse and Children(Limit is 25000 if Age is less than 60 years and Limit is 50000 when age is 60 years and above)	25000.00
80D: Mediciam Insurance Premium of Parents (Age 60 years and above)	30000.00
80DD: Maintenance Expenses including medical treatment of disabled dependent with disability 40% and above but less than 80%	75000.00
80DDDB: Medical Insurance Premium of dependent of age 60 years and above	50000.00

Click here to accept the disclaimer before submit

Click here to submit your investment for final consideration

☐ I hereby confirm that I will be investing / contributing the following amounts for the purpose of rebate / deduction to be considered in calculating my income tax for the current Financial Year. I further undertake that wherever eligible investments are made in the name of spouse / children / dependent parents, the same have been / will be made out of my income and claim thereof has / shall not be made by anybody else.

[SUBMIT](#)

Investment Form12BBA download and upload

Employee have the option to download Form12BAA and upload the same. This is mandatory if employee has saved any income in TDS/TCS/80TTA/80TTB/Let-out sections.

Once preview the details Submission is mandatory to go for the approval.

OTHER SOURCES INCOME **PREVIEW AND SUBMIT**

Preview

Investment Summary	Declared Amount	Actual Amount	Future Declared Amount
OTHER SOURCES INCOME		22000.00	
Income from other than Salary		22000.00	

Upload Form

Section Name	Download	Upload
Form 12BB	Download	Upload
Form 12BAA	Download	Upload

☐ I hereby confirm that I will be investing / contributing the following amounts for the purpose of rebate / deduction to be considered in calculating my income tax for the current year. If the investments are made by my dependent parents, the same have been / will be made out of my income and claim thereof has / shall not be made by anybody else. I make that wherever eligible investments are made, the same have been / will be made out of my income and claim thereof has / shall not be made by anybody else.

SUBMIT

Annotations:

- Download FORM12BAA from here (points to Form 12BAA Download link)
- Click on SUBMIT button for final submission of Investment (points to SUBMIT button)
- Click here to accept disclaimer (points to disclaimer checkbox)
- Upload Signed FORM12BAA Form here (points to Form 12BAA Upload link)