

Design and Analysis of Occupancy Studies

Part 2

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Outline

1 Single Species Multi-Season

- Introduction
- PRESENCE / RPresence
- MARK / RMarks
- Exercises

2 Single Species Multi-Season; Covariates

3 Single Species Multi-Season; Planning

4 Single Species Multi-Season;Final Summary

Single Species; Multi-Season - Sampling Protocol

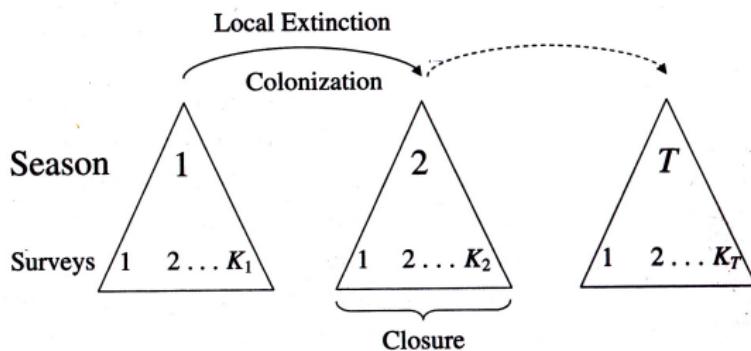
Single-Species Multi-Season Occupancy Studies

Single Species; Multi-Season - Sampling Protocol I

Sampling Protocol:

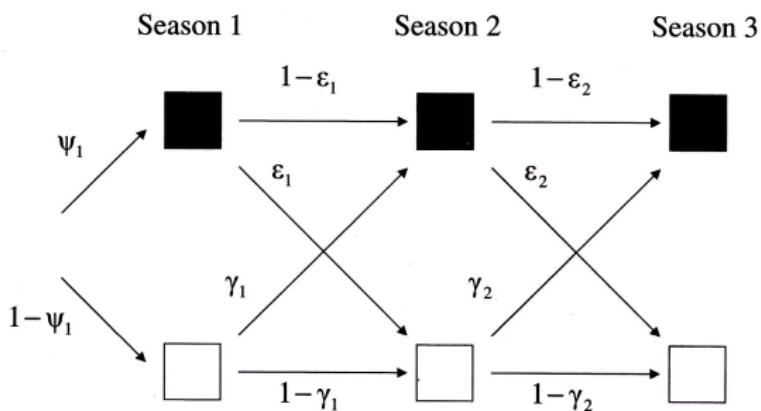
- Landscape divided (artificially or naturally) into S patches or cells or SITES.
- Select $s \ll S$ sites at random (all sites have equal probability of selection).
- Visit each site K_y times in each of Y (years) seasons.
- Record detection or not detection of species in site i in year y in visit k .
- Create a **Detection/Encounter History** for each visited site e.g. 011 00 0110. [No blanks between season when input into programs.]

Single Species; Multi-Season - Sampling Protocol II



Single Species; Multi-Season - Dynamics

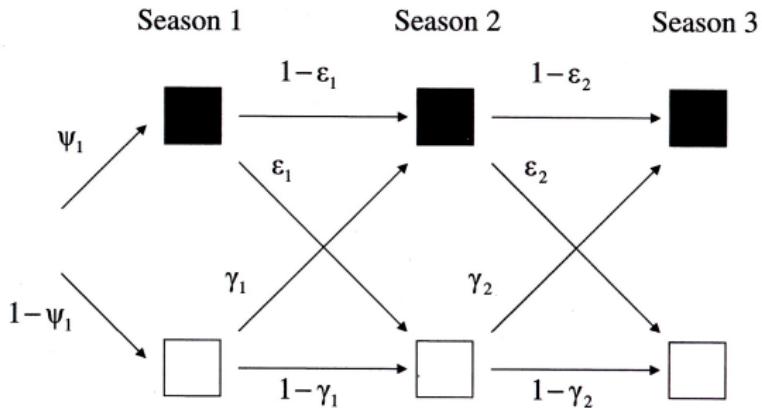
- Occupancy not change WITHIN a season. Initial occupancy ψ_1 .
- Occupancy allowed to change ACROSS seasons.
 - Colonization probability γ_y between seasons y and season $y + 1$.
 - Local extinction ϵ_y between season y and season $y + 1$.
- No false positives; detection $p_{syk} < 1$.



Single Species; Multi-Season - Assumptions

- ① Occupancy state of sites is constant during all single-season surveys (closure).
- ② **Initial** Probability of occupancy (ψ) is equal across all sites (homogeneity).
- ③ Probability of detection (p) given occupancy is equal across all sites (homogeneity).
- ④ Detection of species in each survey of a site is independent of those on other surveys
- ⑤ Detection histories at each site are independent
- ⑥ No false positives.
- ⑦ **First-order Markov process**
 - Extinction/colonization depends on state in season y and not previous seasons (no memory).
 - Sites now occupied, tend to remain occupied in next season and vice-versa.

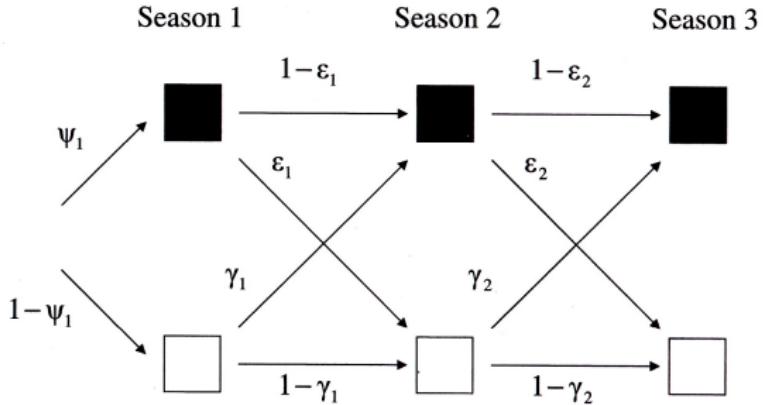
Single Species; Multi-Season - History Probabilities



History 11 01 10

$$\psi_1 p_{11} p_{12} (1 - \epsilon_1) (1 - p_{21}) p_{22} (1 - \epsilon_2) p_{31} (1 - p_{32})$$

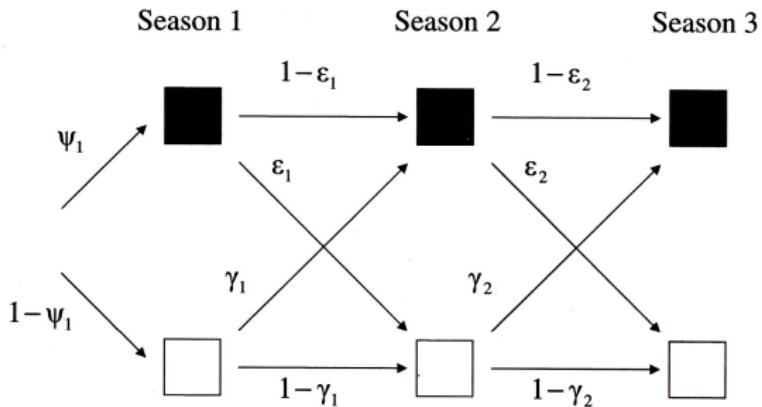
Single Species; Multi-Season - History Probabilities



History 00 10 00

$$[\psi_1(1-p_{11})(1-p_{12})(1-\epsilon_1) + (1-\psi_1)\gamma_1] \times p_{21}(1-p_{22}) \times [(1-\epsilon_2)(1-p_{31})(1-p_{32}) + \epsilon_2]$$

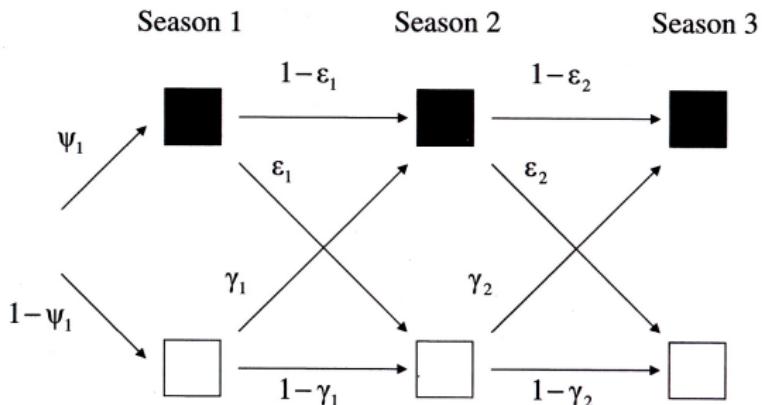
Single Species; Multi-Season - History Probabilities



History 00 10 00

$$\begin{aligned}
 & [\psi_1(1 - p_{11})(1 - p_{12})(1 - \epsilon_1) + (1 - \psi_1)\gamma_1] \times \\
 & p_{21}(1 - p_{22}) \times \\
 & [(1 - \epsilon_2)(1 - p_{31})(1 - p_{32}) + \epsilon_2]
 \end{aligned}$$

Single Species; Multi-Season - History Probabilities



History 00 00 00

You don't want to write this out without using matrices!

Single Species; Multi-Season - Covariate Effects

Covariates can be used to model:

- Initial occupancy probabilities, e.g. habitat effects
- Detection probabilities at global (e.g. weather) or site specific (e.g. habitat) or site*temporal (e.g. observer)
- Extinction/colonization at global (e.g. weather between seasons), site specific (e.g. habitat, patch area)

Models fitted and compared using Maximum Likelihood and AIC as before.

Start simple and work to more complex models.

Don't forget model assessment (goodness-of-fit).

Single Species; Multi-Season - Derived Parameters

Seasonal-occupancy probabilities:

$$\psi_{y+1} = \psi_y(1 - \epsilon_y) + (1 - \psi_y)\gamma_y$$

Occupancy change:

$$\lambda_y = \frac{\psi_{y+1}}{\psi_y}$$

Unsatisfactory as occupancy cannot increase indefinitely and so λ tends towards 1.

Odds ratio of Occupancy change:

$$\lambda'_y = \frac{\frac{\psi_{y+1}}{1-\psi_{y+1}}}{\frac{\psi_y}{1-\psi_y}}$$

Odds can increase indefinitely (as occupancy gets closer to 1) and will be linear on $\text{logit}(\psi)$ scale.

Single Species; Multi-Season - Example

Single-Species Multi-Season Occupancy Studies

Analysis of Northern Spotted Owl study using *PRESENCE*

Single Species; Multi-Season - NSO - PRESENCE

Northern Spotted Owl (*Strix occidentalis caurina*) in California.

$s = 55$ sites visited up to $K = 8$ times per season between 1997 and 2001 ($Y = 5$).

Detection probabilities relatively constant within years, but likely different among years.

Single Species; Multi-Season - NSO - PRESENCE

Start a new project and open the *NSO.pao* dataset in the OccupancySampleData folder.

Program PRESENCE version 4.0 <111018.1544> by James E. Hines

File View Run Tools Help

- New Project
- Open Project
- Open site covar file

Program PRESENCE version 4.0 <111018.1544> by James E. Hines

File View Run Tools Help

Notes

Data type not needed - just select type from Run menu

Royle models are now in 'Run' menu

Title for this set of data

Enter data filename

Click to select file
Click to view file

Results filename

No. Sites	<input type="text" value="55"/>	No. Occasions/season
No. Occasions	<input type="text" value="40"/>	<input type="text" value="8,8,8,8"/>

Single Species; Multi-Season - NSO - PRESENCE

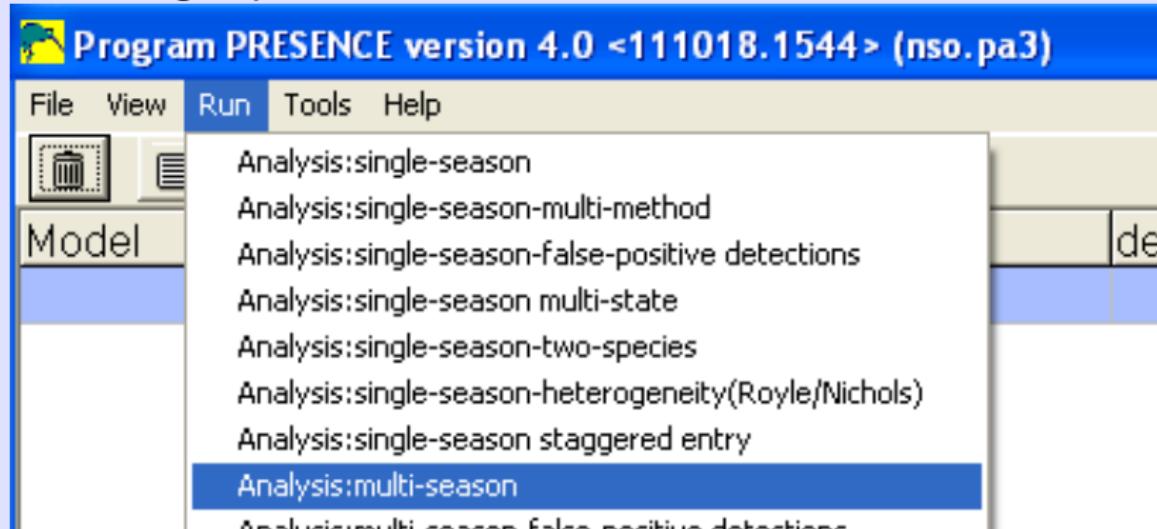
View the data.

Data Input Form

File	Edit	Simulate	Help	rows	cols	No. Occ/season	No. Site Covar	No. Sampling Covar									
55	40	8,8,8,8,8	0	0													
Presence/Absence data																	
data	1-1	1-2	1-3	1-4	1-5	1-6	1-7	1-8	2-1	2-2	2-3	2-4	2-5	2-6	2-7	2-8	3-1
site 1	0	1	1	1	-	-	-	-	0	1	0	-	-	-	-	-	1
site 2	0	0	-	-	-	-	-	-	0	0	0	-	-	-	-	-	0
site 3	1	0	0	0	1	1	1	-	0	1	0	0	-	-	-	-	0
site 4	1	1	1	-	-	-	-	-	1	0	-	-	-	-	-	-	0
site 5	0	0	0	0	0	0	-	-	0	0	0	0	0	0	0	0	0
site 6	1	-	-	-	-	-	-	-	0	0	0	1	1	1	-	-	0
site 7	0	0	0	0	0	0	-	-	0	0	0	0	0	0	0	-	0
site 8	0	0	0	0	0	0	-	-	0	0	1	0	0	0	0	0	0
site 9	0	0	0	0	0	0	-	-	0	0	0	0	0	0	-	-	0
site 10	1	1	1	-	-	-	-	-	0	0	0	0	0	0	0	-	0
site 11	1	1	1	-	-	-	-	-	1	0	0	1	0	1	1	1	1
site 12	0	0	0	0	1	-	-	-	1	1	0	0	0	0	1	-	0
site 13	0	1	1	-	-	-	-	-	0	0	1	1	1	-	-	-	0
site 14	1	1	-	-	-	-	-	-	0	1	0	0	0	-	-	-	0
site 15	1	0	0	0	0	1	0	1	0	1	1	1	1	1	1	1	1

Single Species; Multi-Season - NSO - PRESENCE

Select single-species, multi-season models:



Single Species; Multi-Season - NSO - PRESENCE

Model with colonization and extinction probabilities:

 **Setup Numerical Estimation Run**

Title for Analysis
`file=e:\y\presence\source\new2\sample_data\nso.pao`

Model Name
`psi,gamma(),eps(),p()`

Model parameterization

Init occ,local colonization, extinction, detection Options

List Input Data

Single Species; Multi-Season - NSO - PRESENCE

Look at DESIGN matrices - What model is being fit?

Occupancy	Colonization	Extinction	Detection		
-	a1				
psi1	1				

Occupancy	Colonization	Extinction	Detection		
-	b1				
qam1	1				
qam2	1				
qam3	1				
qam4	1				

Single Species; Multi-Season - NSO - PRESENCE

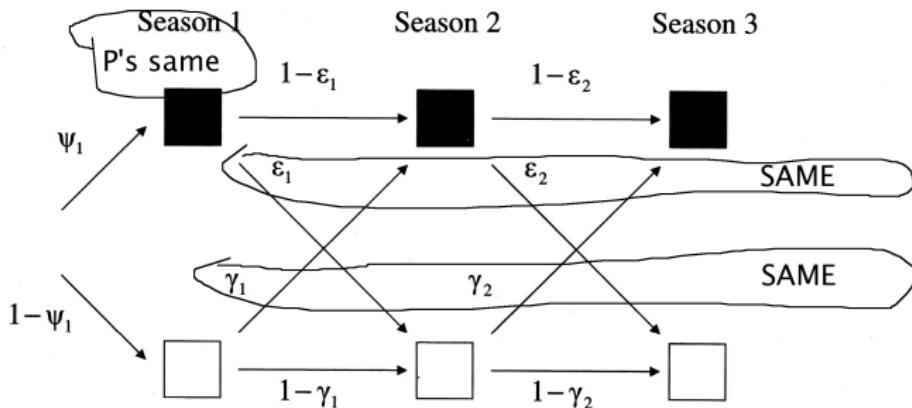
Look at DESIGN matrices - What model is being fit?

Occupancy	Colonization	Extinction	Detection		
-	c1				
eps1	1				
eps2	1				
eps3	1				
eps4	1				

Occupancy	Colonization	Extinction	Detection		
-	d1				
P[1-1]	1				
P[1-2]	1				
P[1-3]	1				
P[1-4]	1				

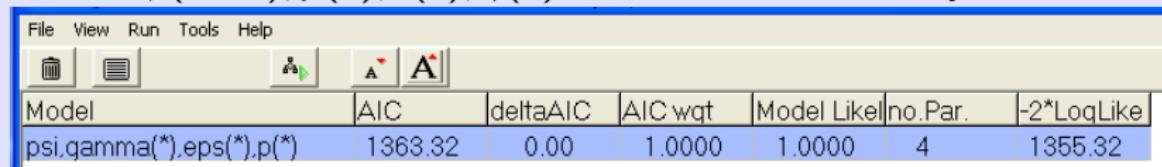
Single Species; Multi-Season - NSO - PRESENCE

Helpful to draw a diagram of the process model:



Single Species; Multi-Season - NSO - PRESENCE

Fit the $\psi(1997), p(*), \epsilon(*), \gamma(*)$ model in the usual way.



The screenshot shows the PRESENCE software interface. At the top is a menu bar with File, View, Run, Tools, and Help. Below the menu bar is a toolbar with icons for delete, new, open, and save. To the right of the toolbar are four buttons labeled with letters A, B, C, and D. Below the toolbar is a table with the following data:

Model	AIC	deltaAIC	AIC wqt	Model Likel	no.Par.	-2*LogLike
psi.gamma(*).eps(*).p(*)	1363.32	0.00	1.0000	1.0000	4	1355.32

Single Species; Multi-Season - NSO - PRESENCE

$\psi(1997), p(*), \epsilon(*), \gamma(*)$ parameter estimates:

Real parameters: (computed using covariates from 1st site and 1st survey)

Real parameter :	estimate	SE(estimate)
1 ps1	0.6312	0.0673
2 gam1	0.1842	0.0427
3 gam2	0.1842	0.0427
4 gam3	0.1842	0.0427
5 gam4	0.1842	0.0427
6 eps1	0.1507	0.0332
7 eps2	0.1507	0.0332
8 eps3	0.1507	0.0332
9 eps4	0.1507	0.0332
10 P[1-1]	0.4947	0.0186
11 P[1-2]	0.4947	0.0186
12 P[1-3]	0.4947	0.0186
13 P[1-4]	0.4947	0.0186
14 P[1-5]	0.4947	0.0186
15 P[1-6]	0.4947	0.0186

Single Species; Multi-Season - NSO - PRESENCE

$\psi(1997), p(*), \epsilon(*), \gamma(*)$ DERIVED parameter estimates:

=====

DERIVED parameters - psi2,psi3,psi4,...

	Site		psi(t)	Std.err	95% conf. interval
1	site 1	psi(2):	0.6040	0.0510	0.5041 - 0.7039
1	site 1	psi(3):	0.5859	0.0511	0.4856 - 0.6861
1	site 1	psi(4):	0.5738	0.0566	0.4628 - 0.6848
1	site 1	psi(5):	0.5658	0.0621	0.4440 - 0.6876

DERIVED parameters - lam2,lam3,lam4,...

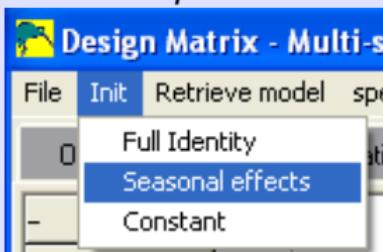
	Site		lam(t)	Std.err	95% conf. interval
1	site 1	lam(2):	0.9569	0.0514	0.8562 - 1.0576
1	site 1	lam(3):	0.9700	0.0374	0.8968 - 1.0433
1	site 1	lam(4):	0.9795	0.0266	0.9274 - 1.0315
1	site 1	lam(5):	0.9861	0.0186	0.9497 - 1.0224

Single Species; Multi-Season - NSO - PRESENCE

Modify DESIGN matrix for p to allow for year effects, but equal within each year.

Single Species; Multi-Season - NSO - PRESENCE

Modify DESIGN matrix for p to allow for year effects, but equal



within each year.

Design Matrix - Multi-season model

File Init Retrieve model special

Occupancy	Colonization	Extinction	Detection		
-	d1	d2	d3	d4	d5
P[1-1]	1	0	0	0	0
P[1-2]	1	0	0	0	0
P[1-3]	1	0	0	0	0

Single Species; Multi-Season - NSO - PRESENCE

Fit the $\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ model in the usual way.

File	View	Run	Tools	Help			
Model	AIC	deltaAIC	AIC wqt	Model Likel	no.Par.	-2*LogLike	
psi.gamma().eps().p(year)	1353.52	0.00	0.9926	1.0000	8	1337.52	
psi.gamma(*).eps(*).p(*)	1363.32	9.80	0.0074	0.0074	4	1355.32	

Single Species; Multi-Season - NSO - PRESENCE

$\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ parameter estimates:

Real parameters: (computed using covariates from 1st s

Real parameter :	estimate	SE(estimate)
1 psil	0.6247	0.0669
2 gam1	0.1788	0.0430
3 gam2	0.1788	0.0430
4 gam3	0.1788	0.0430
5 gam4	0.1788	0.0430
6 eps1	0.1423	0.0328
7 eps2	0.1423	0.0328
8 eps3	0.1423	0.0328
9 eps4	0.1423	0.0328
10 P[1-1]	0.5906	0.0394
11 P[1-2]	0.5906	0.0394
12 P[1-3]	0.5906	0.0394
13 P[1-4]	0.5906	0.0394
14 P[1-5]	0.5906	0.0394
15 P[1-6]	0.5906	0.0394
16 P[1-7]	0.5906	0.0394
17 P[1-8]	0.5906	0.0394
18 P[2-1]	0.5225	0.0405

Single Species; Multi-Season - NSO - PRESENCE

$\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ DERIVED parameter estimates:

=====

DERIVED parameters - psi2,psi3,psi4,...

	site		psi(t)	std.err	95% conf. interval
1	site 1	psi(2):	0.6029	0.0514	0.5021 - 0.7038
1	site 1	psi(3):	0.5882	0.0515	0.4872 - 0.6891
1	site 1	psi(4):	0.5781	0.0570	0.4665 - 0.6897
1	site 1	psi(5):	0.5713	0.0626	0.4486 - 0.6940

DERIVED parameters - lam2,lam3,lam4,...

	site		lam(t)	std.err	95% conf. interval
1	site 1	lam(2):	0.9651	0.0507	0.8658 - 1.0645
1	site 1	lam(3):	0.9755	0.0370	0.9029 - 1.0480
1	site 1	lam(4):	0.9829	0.0265	0.9309 - 1.0349
1	site 1	lam(5):	0.9882	0.0188	0.9514 - 1.0250

Single Species; Multi-Season - NSO - PRESENCE

Fit the $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ model.

Single Species; Multi-Season - NSO - PRESENCE

Fit the $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ model.

Model	AIC	deltaAIC	AIC wqt	Model Likel	no. Par.	-2*LogLike
psi.gamma().eps().p(year)	1353.52	0.00	0.7386	1.0000	8	1337.52
psi.gamma(year).eps(year).p(year)	1355.64	2.12	0.2559	0.3465	14	1327.64
psi.gamma(*).eps(*).p(*)	1363.32	9.80	0.0055	0.0074	4	1355.32

Single Species; Multi-Season - NSO - PRESENCE

Fit the $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ estimates

Real parameters: (computed using covariates from 1st site and 1st survey)

Real parameter :	estimate	SE(estimate)
1 psi1	0.6295	0.0666
2 gam1	0.1076	0.0739
3 gam2	0.0692	0.0642
4 gam3	0.3862	0.1059
5 gam4	0.1163	0.0867
6 eps1	0.0886	0.0503
7 eps2	0.1340	0.0672
8 eps3	0.2391	0.0869
9 eps4	0.1188	0.0620
10 P[1-1]	0.5893	0.0395

Single Species; Multi-Season - NSO - PRESENCE

Fit the $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ DERIVED estimates.

DERIVED parameters - psi2,psi3,psi4,...

	site		psi(t)	Std. err	95% conf. interval
1	site 1	psi(2):	0.6136	0.0669	0.4825 - 0.7447
1	site 1	psi(3):	0.5581	0.0701	0.4206 - 0.6956
1	site 1	psi(4):	0.5953	0.0716	0.4551 - 0.7356
1	site 1	psi(5):	0.5716	0.0679	0.4385 - 0.7047

DERIVED parameters - lam2,lam3,lam4,...

	site		lam(t)	Std. err	95% conf. interval
1	site 1	lam(2):	0.9748	0.0692	0.8392 - 1.1103
1	site 1	lam(3):	0.9096	0.0794	0.7539 - 1.0652
1	site 1	lam(4):	1.0666	0.1511	0.7704 - 1.3628
1	site 1	lam(5):	0.9602	0.0904	0.7831 - 1.1374

Single Species; Multi-Season - NSO - *PRESENCE*

What model would represent NO CHANGE IN OCCUPANCY in individual sites over the multiple seasons?

Single Species; Multi-Season - NSO - PRESENCE

What model would represent NO CHANGE IN OCCUPANCY in individual sites over the multiple seasons, i.e. convert this to an 'equivalent single season model'?

$\gamma_y = 0$ and $\epsilon_y=0$ for all years. Fit the model and FIX some parameters

 **Setup Numerical Estimation Run**

Title for Analysis

Model Name

Model parameterization
 Init occ,local colonization, extinction, detection Options
 List Input Data

Single Species; Multi-Season - NSO - PRESENCE

What model would represent NO CHANGE IN OCCUPANCY in individual sites over the multiple seasons, i.e. convert this to an 'equivalent single season model'?

$\gamma_y = 0$ and $\epsilon_y = 0$ for all years. Fit the model and FIX some



Parm	Fixed value
psi1	0
gam1	0
gam2	0
gam3	0
gam4	0
eps1	0
eps2	0

Single Species; Multi-Season - NSO - PRESENCE

$\psi(1997), p(year), \epsilon(NONE), \gamma(NONE)$ has no support.

Model	AIC	deltaAIC	AIC wqt	Model Likel	no.Par.	-2*LogLike
psi.gamma().eps().p(year)	1353.52	0.00	0.7386	1.0000	8	1337.52
psi.gamma(year).eps(year).p(year)	1355.64	2.12	0.2559	0.3465	14	1327.64
psi.gamma("*).eps("*).p("*)	1363.32	9.80	0.0055	0.0074	4	1355.32
psi.gamma(NONE).eps(NONE).p(year)	1558.56	205.04	0.0000	0.0000	8	1542.56

Single Species; Multi-Season - NSO - *PRESENCE*

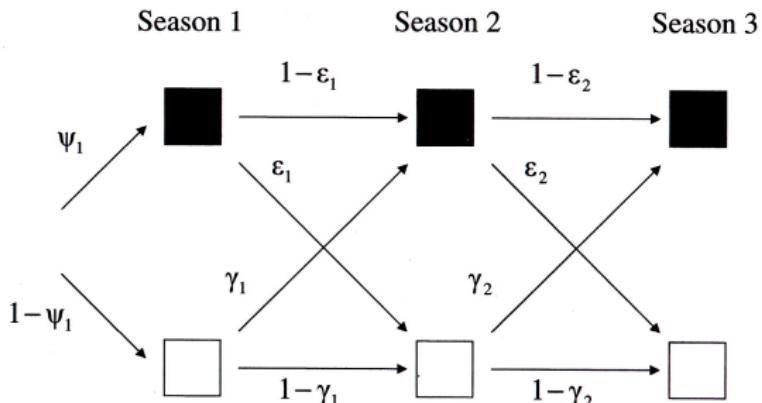
What model would represent RANDOM occupancy over seasons,
i.e. no site fidelity between seasons?

A RANDOM occupancy model says that occupancy in each season is a random process with no regard to sites being occupied or not occupied in previous seasons. For example, migrating birds return each year to select nesting sites but the process each year is independent of previous years. Site could be occupied for multiple years in a row, but this the result of random chance rather than any site fidelity.

Single Species; Multi-Season - NSO - PRESENCE

A RANDOM occupancy model implies that an occupied site in season y has the same chance of being occupied in year $y + 1$ (i.e. $(1 - \epsilon_y)$) as does an unoccupied site in season y being occupied in year $y + 1$ (i.e. γ_y).

Or ... RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$.



Single Species; Multi-Season - NSO - PRESENCE

RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$.

Setup Numerical Estimation Run - X

Title for Analysis
file=e:\y\presence\source\new2\sample_data\nso.pao

Model Name
psi(.,gam(.),eps=1-gam,p0)

Fix Parameters No Parameters Fixed

Model parameterization

- Init occ,local colonization, extinction, detection
- Seasonal occupancy and colonization, detection
- Seasonal occupancy and local extinction, detection
- Seasonal occupancy (eps=1-gam) and detection

Options

- List Input Data
- Supply initial values
- Set digits in estimates
- Set function evaluations
- Bootstrap V-C matrix

Fit model: $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma = 1 - \epsilon$

Fit model: $\psi(1997), p(\text{year}), \epsilon(*), \gamma = 1 - \epsilon$

Single Species; Multi-Season - NSO - PRESENCE

Fit model: $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma = 1 - \epsilon$

Fit model: $\psi(1997), p(\text{year}), \epsilon(*), \gamma = 1 - \epsilon$

Model	AIC	deltaAIC	AIC wgt	Model Likel	no.Par.	-2*LogLike
psi.gamma().eps().p(year)	1353.52	0.00	0.7386	1.0000	8	1337.52
psi.gamma(year).eps(year).p(year)	1355.64	2.12	0.2559	0.3465	14	1327.64
psi.gamma(*).eps(*).p(*)	1363.32	9.80	0.0055	0.0074	4	1355.32
psi(,).qam(*).eps=1-qam.p(year)	1443.53	90.01	0.0000	0.0000	7	1429.53
psi(,).qam(year).eps=1-qam.p(year)	1449.32	95.80	0.0000	0.0000	10	1429.32
psi.gamma(NONE).eps(NONE).p(year)	1558.56	205.04	0.0000	0.0000	8	1542.56

Single Species; Multi-Season - NSO - *PRESENCE*

What model would represent a population in equilibrium in occupancy?

Single Species; Multi-Season - NSO - PRESENCE

What model would represent a population in equilibrium in occupancy?

$$\psi_{y+1} = \psi_y \rightarrow \psi_{EQ} = \frac{\gamma}{\gamma + \epsilon}$$

Model parameterization

Init occ local colonization extinction detection

Seasonal occupancy and colonization, detection

Seasonal occupancy and local extinction, detection

Seasonal occupancy ($\text{eps}=1\text{-gam}$) and detection

Both models are “equivalent”.

Specify that ψ is constant via the design matrix.

Single Species; Multi-Season - NSO - PRESENCE

Equilibrium:

Fit: $\psi(*), p(\text{year}), \gamma(\text{year})$ (implicitly models $\epsilon(\text{year})$)

Fit: $\psi(*), p(\text{year}), \epsilon(\text{year})$ (implicitly models $\gamma(\text{year})$)

Fit: $\psi(*), p(\text{year}), \epsilon(*)$ (implicitly models $\gamma(*)$)

Model	AIC	deltaAIC	AICwqt	Model Likel	no.Par.	-2*LogLike
psi(*).gamma(year).p(year)	1349.34	0.00	0.4101	1.0000	10	1329.34
psi(*).eps(year.p(year))	1349.34	0.00	0.4101	1.0000	10	1329.34
psi(*).gamma(*).p(year)	1351.95	2.61	0.1112	0.2712	7	1337.95
psi.qgamma().eps().p(year)	1353.52	4.18	0.0507	0.1237	8	1337.52
psi.qgamma(year).eps(year).p(year)	1355.64	6.30	0.0176	0.0429	14	1327.64
psi.qgamma(*).eps(*).p(*)	1363.32	13.98	0.0004	0.0009	4	1355.32
psi(.).gam(*).eps=1-qam.p(year)	1443.53	94.19	0.0000	0.0000	7	1429.53
psi(.).gam(year).eps=1-qam.p(year)	1449.32	99.98	0.0000	0.0000	10	1429.32
psi.qgamma(NONE).eps(NONE).p(year)	1558.56	209.22	0.0000	0.0000	8	1542.56

Delete one of the duplicate models before continuing.

Single Species; Multi-Season - NSO - PRESENCE

Equilibrium: $\psi(*), p(\text{year}), \gamma(\text{year})$ (implicitly models $\epsilon(\text{year})$)

Real parameters: (computed using covariates from 1st site and 1st survey)

Real parameter :	estimate	SE(estimate)
1 ps1	0.5935	0.0496
2 ps12	0.5935	0.0496
3 ps13	0.5935	0.0496
4 ps14	0.5935	0.0496
5 ps15	0.5935	0.0496
6 gam1	0.1209	0.0540
7 gam2	0.1297	0.0626
8 gam3	0.3730	0.0893
9 gam4	0.1471	0.0630

DERIVED parameters - eps2, eps3, eps4,...

Site		eps(t)	std.err	95% conf. interval
1	site 1	eps(2):	0.0828	0.0370
1	site 1	eps(3):	0.0888	0.0438
1	site 1	eps(4):	0.2555	0.0641
1	site 1	eps(5):	0.1007	0.0443

DERIVED parameters - lam2, lam3, lam4,...

Site		lam(t)	std.err	95% conf. interval
1	site 1	lam(2):	1.0000	0.0000
1	site 1	lam(3):	1.0000	0.0000
1	site 1	lam(4):	1.0000	0.0000
1	site 1	lam(5):	1.0000	0.0000

Single Species; Multi-Season - NSO - *PRESENCE*

Conclusion:

- Change in occupancy best represented by a Markov process (as expected), i.e. site fidelity at the species level (but not necessarily at the individual level).
- Random occupancy or no changes in occupancy have no support.
- Highest weight given to models in equilibrium (90% of model weights).

Single Species; Multi-Season - Example

Single-Species Multi-Season Occupancy Studies

Analysis of Northern Spotted Owl study using *RPresence*

Single Species; Multi-Season - NSO - *RPresence*

Northern Spotted Owl (*Strix occidentalis caurina*) in California.

$s = 55$ sites visited up to $K = 8$ times per season between 1997 and 2001 ($Y = 5$).

Detection probabilities relatively constant within years, but likely different among years.

Single Species; Multi-Season - NSO - *RPresence*

Read in data and create *.pao object.

```
1 input.history <- read.csv("NSO_pg209.csv",
2     header=FALSE, skip=2, na.strings="-")
3 input.history$V1 <- NULL # drop the site number
4
5 Nvisits.per.season <- rep(8,5) # five years with 8 visits
6
7 nso.pao <- RPresence::createPao(input.history,
8                                     nsurveyseason=Nvisits.per.s
9                                     title='NSO SSMS')
10 nso.pao
```

Single Species; Multi-Season - NSO - *RPresence*

Model with colonization and extinction probabilities parameterization.

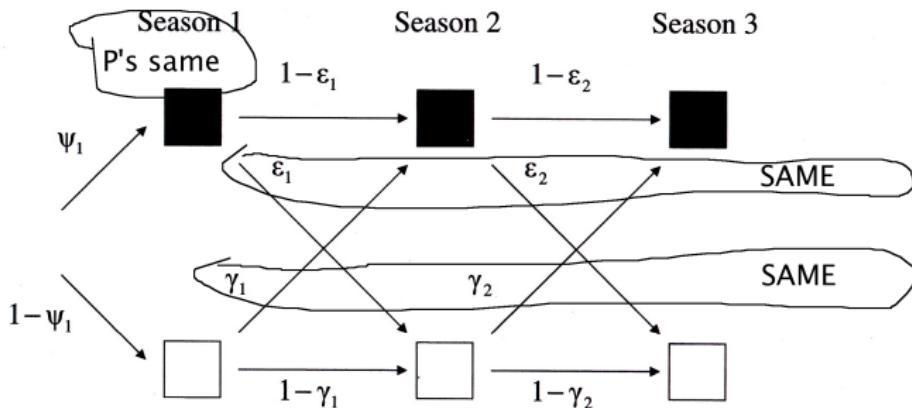
Fit the $\psi(1997)$, $\gamma(*)$, $\epsilon(*)$, $p(*)$ model in the usual way.

```
1 mod.psiDot.gDot.eDot.pDot <-  
2     RPresence::occMod(  
3         model=list(psi~1, gamma~1, epsilon~1, p~1),  
4         type="do.1", data=nso.pao)
```

The *do.1* implies a dynamic occupancy model with the 1st parameterization involving colonization and extinction probabilities.

Single Species; Multi-Season - NSO - *RPresence*

Helpful to draw a diagram of the process model:



Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ Results of model fit.

```
> summary(mod.psiDot.gDot.eDot.pDot)
Model name=psi()gamma()epsilon()p()
AIC=1363.3153
-2*log-likelihood=1355.3153
num. par=4
```

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ parameter estimates.

```
# Estimates of initial occupancy for unit 1
```

```
> mod.psiDot.gDot.eDot.pDot$real$psi[1,]
```

est	se	lower_0.95	upper_0.95
-----	----	------------	------------

unit1_1	0.631162	0.06726531	0.4927215	0.7509202
---------	----------	------------	-----------	-----------

```
# Estimates of local extinction probability for unit 1
```

```
> mod.psiDot.gDot.eDot.pDot$real$epsilon[ seq(1, by=nrow(in))]
```

est	se	lower_0.95	upper_0.95
-----	----	------------	------------

unit1_1	0.1507363	0.03322916	0.09642521	0.2279215
---------	-----------	------------	------------	-----------

unit1_2	0.1507363	0.03322916	0.09642521	0.2279215
---------	-----------	------------	------------	-----------

unit1_3	0.1507363	0.03322916	0.09642521	0.2279215
---------	-----------	------------	------------	-----------

unit1_4	0.1507363	0.03322916	0.09642521	0.2279215
---------	-----------	------------	------------	-----------

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ parameter estimates.

```
> # Estimate of local colonization probability for each unit
> mod.psiDot.gDot.eDot.pDot$real$gamma[ seq(1, by=nrow(input),
+                                         nrow(input))]
      est      se lower_0.95 upper_0.95
unit1_1 0.1841758 0.04271845 0.114504 0.282706
unit1_2 0.1841758 0.04271845 0.114504 0.282706
unit1_3 0.1841758 0.04271845 0.114504 0.282706
unit1_4 0.1841758 0.04271845 0.114504 0.282706
```

Estimates of detection for unit 1

```
> mod.psiDot.gDot.eDot.pDot$real$p[ grepl('unit1_', row.names(input))]
      est      se lower_0.95 upper_0.95
unit1_1-1 0.4947399 0.01858221 0.4584116 0.531124
unit1_1-2 0.4947399 0.01858221 0.4584116 0.531124
...

```

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ derived parameter estimates of occupancy in later years

```
> mod.psiDot.gDot.eDot.pDot$derived$psi[ grepl('unit1_', r
      est           se lower_0.95 upper_0.95
unit1_2 0.6039540 0.05095837 0.5011031 0.6983648
unit1_3 0.5858583 0.05112748 0.4834709 0.6813277
unit1_4 0.5738231 0.05661527 0.4610093 0.6794431
unit1_5 0.5658186 0.06213786 0.4425225 0.6814739
```

Notice that estimates of ψ are in two different data structures (groan).

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997)$, $\gamma(*)$, $\epsilon(*)$, $p(*)$ derived parameter estimates of population growth are NOT given but can be computed. (SE are harder - see me)

```

1 site_psi <- rbind(
2   mod.psiDot.gDot.eDot.pDot$real$psi    [grepl('unit1_', row
3   mod.psiDot.gDot.eDot.pDot$derived$psi[grepl('unit1_', row
4 site_psi
5
6 logit <- function(x) log(x/(1-x))
7 expit <- function(x) 1/(1+exp(-x))
8
9 lambda <- exp(diff(log(site_psi$est),1))
10 lambda
11 prod(lambda) # overall growth in occupancy over entire set
12
13 lambda.prime <- exp(diff(logit(site_psi$est),1))
14 lambda.prime

```

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ derived parameter estimates of population growth are NOT given but can be computed. (SE are harder - see me)

```
> lambda <- exp(diff(log(site_psi$est),1))
> lambda
[1] 0.9568923 0.9700380 0.9794571 0.9860506
> prod(lambda) # overall growth in occupancy over entire se
[1] 0.8964713
>
> lambda.prime <- exp(diff(logit(site_psi$est),1))
> lambda.prime
[1] 0.8911547 0.9276527 0.9517973 0.9678720
> prod(lambda.prime) # overall growth in occupancy on logit
[1] 0.7615544
```

Single Species; Multi-Season - NSO - *RPresence*

Fit model for p to allow for year effects, but equal within each year.

Single Species; Multi-Season - NSO - *RPresence*

Model with colonization and extinction probabilities parameterization.

Fit the $\psi(1997), \gamma(*), \epsilon(*), p(\text{Year})$ model in the usual way.

```
1 mod.psiDot.gDot.eDot.pYear <- RPresence::occMod(  
2   model=list(psi~1, gamma~1, epsilon~1, p~SEASON),  
3   type="do.1", data=nso.pao)
```

The *do.1* implies a dynamic occupancy model with the 1st parameterization involving colonization and extinction probabilities. Notice the use of the keyword *SEASON* for seasonal effects.

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(YEAR)$ Results of model fit.

```
> summary(mod.psiDot.gDot.eDot.pYear)
Model name=psi()gamma()epsilon()p(SEASON)
AIC=1353.5226
-2*log-likelihood=1337.5226
num. par=8
```

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(YEAR)$ parameter estimates.

```
> # Estimate of initial occupance
> mod.psiDot.gDot.eDot.pYear$real$psi[1,]
      est          se lower_0.95 upper_0.95
unit1_1 0.6247322 0.06689281  0.4876152  0.7443906

> # Estimate of local colonization probability for each unit
> mod.psiDot.gDot.eDot.pYear$real$gamma[ seq(1, by=nrow(inpt),
      est          se lower_0.95 upper_0.95
unit1_1 0.1788329 0.04301375  0.1092563  0.2788467
unit1_2 0.1788329 0.04301375  0.1092563  0.2788467
unit1_3 0.1788329 0.04301375  0.1092563  0.2788467
unit1_4 0.1788329 0.04301375  0.1092563  0.2788467
```

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(\text{YEAR})$ parameter estimates.

```
> # Estimate of local colonization probability for each unit
> mod.psiDot.gDot.eDot.pYear$real$gamma[ seq(1, by=nrow(inpt),
+                                         nrow(inpt)) ]
           est      se lower_0.95 upper_0.95
unit1_1 0.1788329 0.04301375 0.1092563 0.2788467
unit1_2 0.1788329 0.04301375 0.1092563 0.2788467
unit1_3 0.1788329 0.04301375 0.1092563 0.2788467
unit1_4 0.1788329 0.04301375 0.1092563 0.2788467

> # Estimate of probability of detection at each time point
> mod.psiDot.gDot.eDot.pYear$real$p[ grepl('unit1_', row.names(mod.psiDot.gDot.eDot.pYear$real))]
           est      se lower_0.95 upper_0.95
unit1_1-1 0.5905767 0.03942533 0.5116913 0.6650601
unit1_1-2 0.5905767 0.03942533 0.5116913 0.6650601
...

```

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997), \gamma(*), \epsilon(*), p(YEAR)$ derived parameter estimates of occupancy in later years

```
> # Derived parameters - estimated occupancy for each unit
> mod.psiDot.gDot.eDot.pYear$derived$psi[ grepl('unit1_', n]
      est          se lower_0.95 upper_0.95
unit1_2 0.6029468 0.05143318 0.4991699 0.6982204
unit1_3 0.5881573 0.05153023 0.4848551 0.6842353
unit1_4 0.5781171 0.05696025 0.4643893 0.6841224
unit1_5 0.5713011 0.06259530 0.4467618 0.6874203
```

Notice that estimates of ψ are in two different data structures (groan).

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997)$, $\gamma(*)$, $\epsilon(*)$, $p(YEAR)$ derived parameter estimates of population growth are NOT given but can be computed. (SE are harder - see me)

```

1 site_psi <- rbind(
2   mod.psiDot.gDot.eDot.pYear$real$psi      [grepl('unit1_', r
3   mod.psiDot.gDot.eDot.pYear$derived$psi[grepl('unit1_', r
4 site_psi
5
6 logit <- function(x) log(x/(1-x))
7 expit <- function(x) 1/(1+exp(-x))
8
9 lambda <- exp(diff(log(site_psi$est),1))
10 lambda
11 prod(lambda) # overall growth in occupancy over entire set
12
13 lambda.prime <- exp(diff(logit(site_psi$est),1))
14 lambda.prime

```

Single Species; Multi-Season - NSO - *RPresence*

Model $\psi(1997)$, $\gamma(*)$, $\epsilon(*)$, $p(YEAR)$ derived parameter estimates of population growth are NOT given but can be computed. (SE are harder - see me)

```
> lambda <- exp(diff(log(site_psi$est),1))
> lambda
[1] 0.9651285 0.9754713 0.9829294 0.9882100
> prod(lambda) # overall growth in occupancy over entire se
[1] 0.9144737
>
> lambda.prime <- exp(diff(logit(site_psi$est),1))
> lambda.prime
[1] 0.9121743 0.9404416 0.9595372 0.9724981
> prod(lambda.prime) # overall growth in occupancy on logit
[1] 0.800498
```

Single Species; Multi-Season - NSO - *RPresence*

Fit the $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ model.

Single Species; Multi-Season - NSO - *RPresence*

Model with colonization and extinction probabilities parameterization.

Fit the $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ model.

```
1 mod.psiDot.gYear.eYear.pYear <- RPresence::occMod(  
2   model=list(psi~1, gamma~SEASON, epsilon~SEASON, p~SEASON,  
3   type="do.1", data=nso.pao)
```

The *do.1* implies a dynamic occupancy model with the 1st parameterization involving colonization and extinction probabilities. Notice the use of the keyword *SEASON* for seasonal effects.

Single Species; Multi-Season - NSO - *RPresence*

What model would represent NO CHANGE IN OCCUPANCY in individual sites over the multiple seasons?

Single Species; Multi-Season - NSO - *RPresence*

What model would represent NO CHANGE IN OCCUPANCY in individual sites over the multiple seasons, i.e. convert this to an equivalent single season model=?

$\gamma_y = 0$ and $\epsilon_y=0$ for all years. Fit the model and FIX some parameters

Doesn't seem to work in the current version of RPresence (groan).

Single Species; Multi-Season - NSO - *RPresence*

Here is the current AIC table:

		Model	DAIC	wgt	np
1	psi()gamma()epsilon()	p(SEASON)	0.00	0.7383	
2	psi()gamma(SEASON)epsilon(SEASON)p(SEASON)		2.12	0.2562	
3	psi()gamma()epsilon()	p()	9.79	0.0055	
>					

What do you conclude?

Model averaging only works for internal parameters and not derived parameters (groan), but you could write your own model averaging routine (double groan).

Single Species; Multi-Season - NSO - *RPresence*

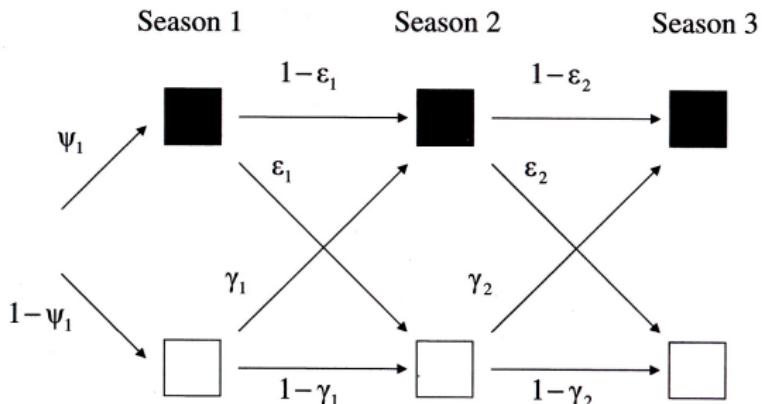
What model would represent RANDOM occupancy over seasons,
i.e. no site fidelity between seasons?

A RANDOM occupancy model says that occupancy in each season is a random process with no regard to sites being occupied or not occupied in previous seasons. For example, migrating birds return each year to select nesting sites but the process each year is independent of previous years. Site could be occupied for multiple years in a row, but this the result of random chance rather than any site fidelity.

Single Species; Multi-Season - NSO - *RPresence*

A RANDOM occupancy model implies that an occupied site in season y has the same chance of being occupied in year $y + 1$ (i.e. $(1 - \epsilon_y)$) as does an unoccupied site in season y being occupied in year $y + 1$ (i.e. γ_y).

Or ... RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$.



Single Species; Multi-Season - NSO - *RPresence*

A RANDOM occupancy model is fit using `type=do.4`. Now the parameters are ψ (now for each season), and p with $\gamma = 1 - \epsilon$ enforced internally depending on estimates of ψ for each year.

Not that this differs from the parameterization adopted by *PRESENCE*.

Single Species; Multi-Season - NSO - *RPresence*

Model: $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma = 1 - \epsilon$

This is equivalent to Model: $\psi(\text{year}), p(\text{year})$ where $\gamma = 1 - \epsilon$ is enforced internally).

Single Species; Multi-Season - NSO - *RPresence*

Fit model: $\psi(\text{year}), p(\text{year})$ random occupancy model.

```
1 mod.psiDot.pYear.R0 <- RPresence::occMod(  
2     model=list(psi~SEASON, p~SEASON),  
3     type="do.4",  
4     data=nso.pao)
```

Doesn't work properly in this version of *RPresence*. (groan)

Single Species; Multi-Season - NSO - *RPresence*

Fit model: $\psi(1997), p(\text{year}), \epsilon(*), \gamma = 1 - \epsilon$

This would represent a steady trend in occupancy over time (why)?

Not possible in *RPresence*.

Single Species; Multi-Season - NSO - *RPresence*

What model would represent a population in equilibrium in occupancy?

Single Species; Multi-Season - NSO - *RPresence*

What model would represent a population in equilibrium in occupancy?

$$\psi_{y+1} = \psi_y \rightarrow \psi_{EQ} = \frac{\gamma}{\gamma + \epsilon}$$

Not possible in *RPresence*.

Single Species; Multi-Season - NSO - *RPresence*

Conclusion:

- Changed in occupancy best represented by a Markov process (as expected), i.e. site fidelity at the species level (but not necessarily at the individual level).
- Random occupancy or no changes in occupancy have no support.
- Highest weight given to models in equilibrium (90% of model weights). (not possible in *RPresence*)

RPresence needs more work!

- Derived estimates don't include population growth.
- Random occupancy models not flexible enough.

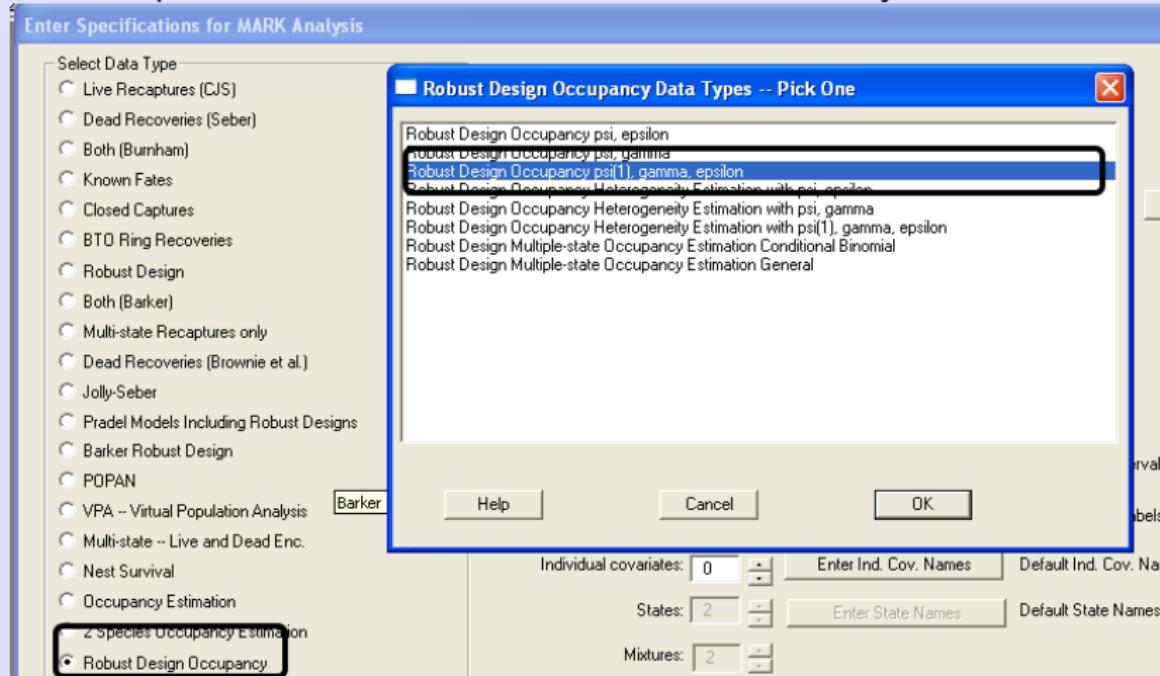
Single Species; Multi-Season - Example

Single-Species Multi-Season Occupancy Studies

Analysis of Northern Spotted Owl study using *MARK*.

Single Species; Multi-Season - NSO - MARK

Start a new project and select the **Robust Design Occupancy** and the parameterization for the multi-season study.



Single Species; Multi-Season - NSO - MARK

Open the *NSO.inp* dataset in the OccupancySampleData folder.

View the data.

Enter the TOTAL number of sampling occasions and ...

Enter Specifications for MARK Analysis

Select Data Type

Live Recaptures (CJS)

Dead Recoveries (Seber)

Both (Burnham)

Known Fates

Closed Captures

BTO Ring Recoveries

Robust Design

Both (Barker)

Multi-state Recaptures only

Dead Recoveries (Brownie et al.)

Jolly-Seber

Pradel Models Including Robust Designs

Barker Robust Design

POPAN

VPA -- Virtual Population Analysis

Multi-state ~ Live and Dead Enc.

Nest Survival

Occupancy Estimation

Title for this set of data:
NSO

Encounter Histories File Name:
\\Wboxsvr\cschwarz-desktop\OccupancyCourse\OccupancySampleData\NSO\NSO.inp

Results File Name:
\\Wboxsvr\cschwarz-desktop\OccupancyCourse\OccupancySampleData\NSO\NSO.DBF

Encounter occasions: Set Time Intervals Easy Robust Design Times
Default Time Intervals Used

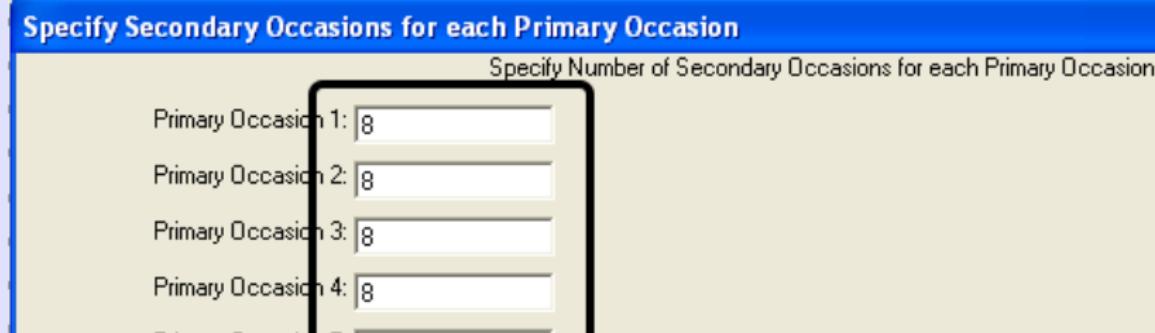
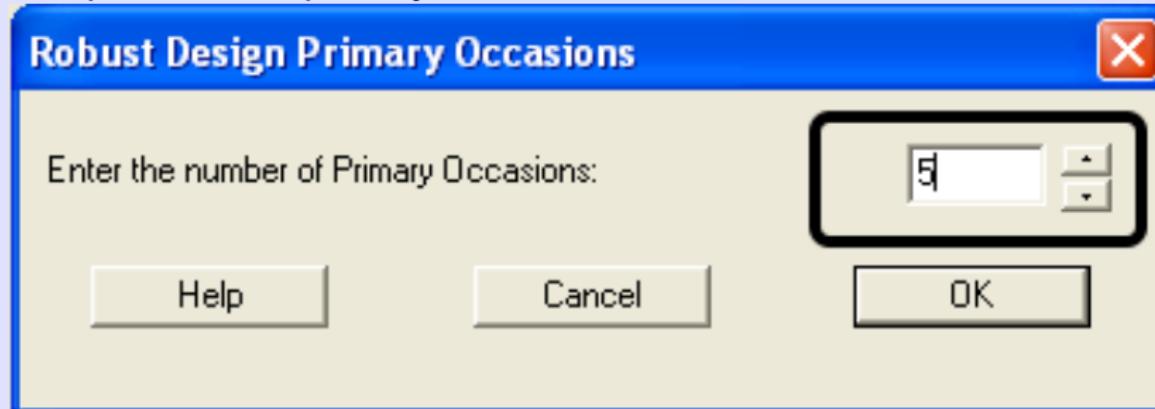
Attribute groups: Enter Group Labels Default Group Labels Used

Individual covariates: Enter Ind. Cov. Names Default Ind. Cov. Names Used

States: Enter State Names Default State Names Used

Single Species; Multi-Season - NSO - MARK

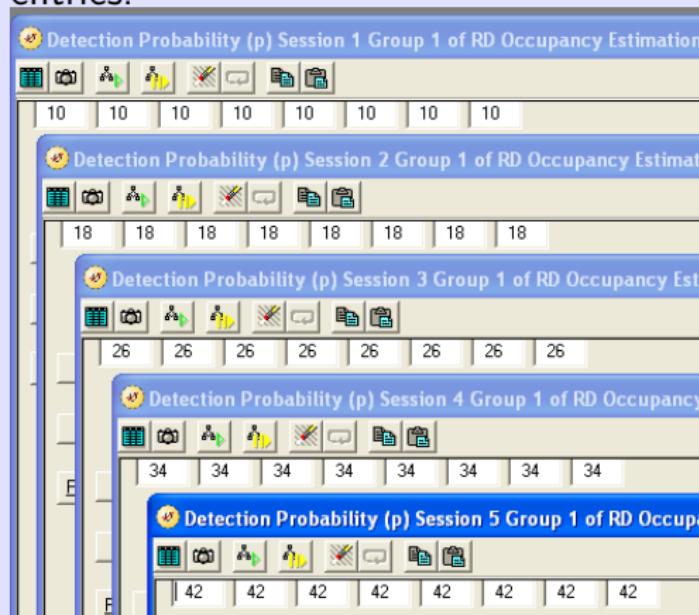
... split into the primary sessions:



Single Species; Multi-Season - NSO - MARK

Fit the $\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ model in the usual way.

LOTS of PIMS! Remember that the actual entries in the PIM are not that important – what is important is the pattern of the entries.



Single Species; Multi-Season - NSO - MARK

Fit the $\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ model in the usual way.

More PIMS!

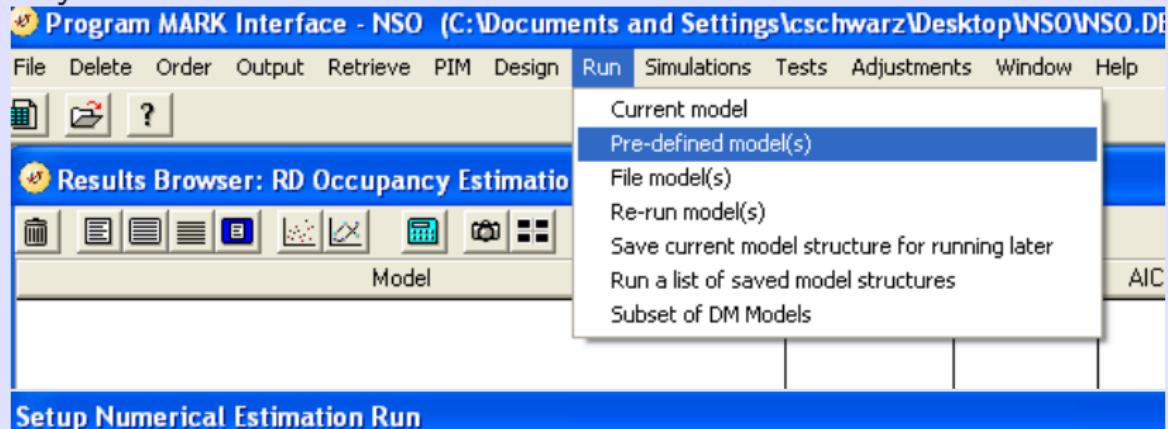
The screenshot shows the PIMS (Program for Interactive Model Selection) software interface. It features three vertically stacked windows, each with its own toolbar and data entry fields.

- Top Window:** Occupancy (Psi) Group 1 of RD Occupancy Estimation with psi(1), ga
Fields: 1
- Middle Window:** Probability Local Extinction (Epsilon) Group 1 of RD Occupancy
Fields: 2, 2, 2, 2
- Bottom Window:** Probability Recolonization (Gamma) Group 1 of RD Occupancy
Fields: 6, 6, 6, 6

The toolbars include icons for data entry, analysis, and file management. The windows are labeled with their respective model components and group numbers.

Single Species; Multi-Season - NSO - MARK

Specifying the $\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ model in a different way:



Setup Numerical Estimation Run

Title for Analyses

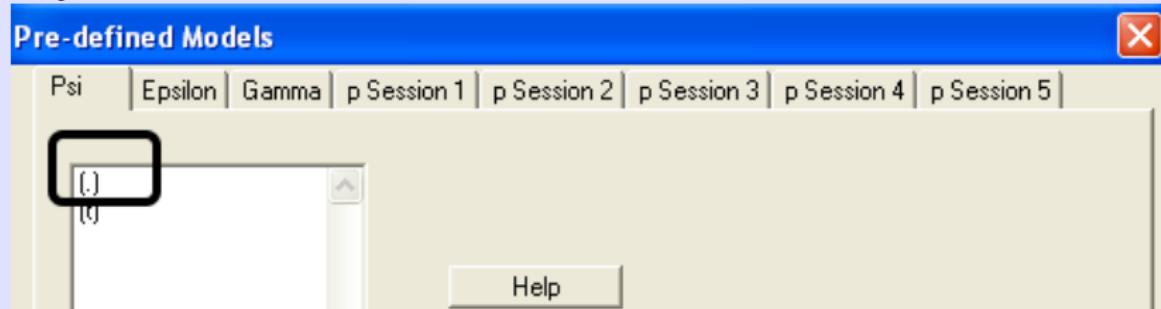
No models selected

- List Data
- Provide initi...
- Use Alt. Opt...
- Profile Likeli...

Link Function

Single Species; Multi-Season - NSO - MARK

Specifying the $\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ model in a different way:



... and repeat for other parameter sets.

Single Species; Multi-Season - NSO - MARK

Fit the $\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ and look at estimates:

Results Browser: RD Occupancy Estimation with psi(1), gamma, epsilon.

The screenshot shows a software interface for model selection and estimation. At the top, there's a toolbar with various icons. Below it is a table for comparing different models based on AICc values. The table has columns for Model, AICc, Delta AICc, AICc Weight, Model Likelihood, No. Par., Deviance, and -2LogL. One row is highlighted in blue, representing the selected model: {Psi(.) Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}. The AICc value for this model is 1354.0640, with a weight of 1.00000, likelihood of 1.0000, 8 parameters, a deviance of 1337.5226, and a -2LogL of 1337.5226. Below this table, the text "NSO" is displayed. Further down, there's a section titled "Real Function Parameters of {Psi(.) Epsilon(.) Gamma(.) p session 1(.) p session 2(.) p session 3(.) p session 4(.) p session 5(.) PIM}" which lists the estimated parameters and their 95% confidence intervals.

Parameter	Estimate	Standard Error	95% Confidence Interval	
			Lower	Upper
1:Psi	0.6247321	0.0668928	0.4876127	0.7443925
2:Epsilon	0.1422939	0.0328023	0.0892233	0.2193294
3:Gamma	0.1788328	0.0430139	0.1092550	0.2788491
4:p Session 1	0.5905766	0.0394282	0.5116838	0.6650665
5:p Session 2	0.5224659	0.0404720	0.4432412	0.6005762
6:p Session 3	0.4074917	0.0441805	0.3245375	0.4960771
7:p Session 4	0.3848502	0.0412514	0.3077762	0.4681714
8:p Session 5	0.5365859	0.0391612	0.4595708	0.6118943

Single Species; Multi-Season - NSO - MARK

$\psi(1997), p(\text{year}), \epsilon(*), \gamma(*)$ DERIVED parameter estimates:

NSO

Estimates of Derived Parameters					
		Psi	Session 1(.)	p	Session 2(.)
Grp.	Occ.	Psi-hat	Standard Error	95% Confidence Interval	
				Lower	Upper
1	1	0.6247321	0.0668928	0.4936223	0.7558420
1	2	0.6029468	0.0514331	0.5021380	0.7037556
1	3	0.5881573	0.0515301	0.4871582	0.6891563
1	4	0.5781171	0.0569602	0.4664751	0.6897591
1	5	0.5713011	0.0625953	0.4486143	0.6939878

Lambda Estimates of {Psi(.)} Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.)					
		Lambda	Session 1(.)	p	Session 2(.)
Grp.	Occ.	Lambda-hat	Standard Error	95% Confidence Interval	
				Lower	Upper
1	1	0.9651285	0.0506787	0.8657983	1.0644587
1	2	0.9754713	0.0370061	0.9029394	1.0480032
1	3	0.9829294	0.0265277	0.9309350	1.0349238
1	4	0.9882100	0.0187782	0.9514047	1.0250152

Lambda' Estimates of {Psi(.)} Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.)					
		Lambda'	Session 1(.)	p	Session 2(.)
Grp.	Occ.	Lambda'-hat	Standard Error	95% Confidence Interval	
				Lower	Upper
1	1	1.0211569	0.0397217	0.9433023	1.0990115
1	2	1.0118058	0.0192922	0.9739931	1.0496185
1	3	1.0068920	0.0099491	0.9873917	1.0263922
1	4	1.0041757	0.0054513	0.9934911	1.0148603

Single Species; Multi-Season - NSO - MARK

Fit the $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ model.

Results Browser: RD Occupancy Estimation with psi(), gamma, epsilon.							
Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Deviance	-2Log(L)
{Psi(.) Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1354.0640	0.0000	0.83135	1.0000	8	1337.5226	1337.5226
{Psi(.) Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) p Session 6(.) PIM}	1357.2545	3.1905	0.16865	0.2029	14	1327.6391	1327.6391
NSO							
Real Function Parameters of {Psi(.) Epsilon(t) Gamma(t) p session 1(.) p session 2(.)}							
95% Confidence Interval							
Parameter	Estimate	Standard Error		Lower		Upper	
1:Psi	0.6295098	0.0666177		0.4925683		0.7483738	
2:Epsilon	0.0885534	0.0503042		0.0278409		0.2479005	
3:Epsilon	0.1340050	0.0672305		0.0473582		0.3250840	
4:Epsilon	0.2391323	0.0868726		0.1097536		0.4448196	
5:Epsilon	0.1188086	0.0620459		0.0404908		0.3010767	
6:Gamma	0.1075657	0.0738889		0.0259703		0.3526955	
7:Gamma	0.0691959	0.0642430		0.0104145		0.3443152	
8:Gamma	0.3861798	0.1059457		0.2076074		0.6017136	
9:Gamma	0.1162734	0.0866811		0.0245636		0.4073849	
10:p Session 1	0.5893491	0.0395458		0.5102508		0.6640827	
11:p Session 2	0.5193206	0.0402749		0.4405559		0.5971365	
12:p Session 3	0.4145854	0.0446560		0.3305567		0.5038963	
13:p Session 4	0.3842570	0.0433030		0.3035953		0.4718298	
14:p Session 5	0.5360559	0.0393535		0.4586769		0.6117368	

Single Species; Multi-Season - NSO - MARK

$\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma(\text{year})$ derived estimates

|
NSO

Estimates of Derived Parameters

Psi Estimates of {Psi(.)} Epsilon(t) Gamma(t) p Session 1(.) p Session 2(.) p
 95% Confidence Interval

Grp.	Occ.	Psi-hat	Standard Error	Lower	Upper
1	1	0.6295098	0.0666177	0.4989390	0.7600805
1	2	0.6136166	0.0668921	0.4825081	0.7447251
1	3	0.5581251	0.0701563	0.4206187	0.6956315
1	4	0.5953025	0.0715564	0.4550520	0.7355531
1	5	0.5716310	0.0678916	0.4385636	0.7046985

Lambda Estimates of {Psi(.)} Epsilon(t) Gamma(t) p Session 1(.) p session 2(.)
 95% Confidence Interval

Grp.	Occ.	Lambda-hat	Standard Error	Lower	Upper
1	1	0.9747531	0.0691625	0.8391945	1.1103117
1	2	0.9095664	0.0793825	0.7539767	1.0651562
1	3	1.0666113	0.1510669	0.7705203	1.3627024
1	4	0.9602362	0.0904211	0.7830108	1.1374616

Lambda' Estimates of {Psi(.)} Epsilon(t) Gamma(t) p session 1(.) p Session 2(.)
 95% Confidence Interval

Grp.	Occ.	Lambda'-hat	Standard Error	Lower	Upper
1	1	1.0165677	0.0472816	0.9238957	1.1092397
1	2	1.0401964	0.0476560	0.9467905	1.1336022
1	3	0.9768712	0.0538263	0.8713716	1.0823709
1	4	1.0164022	0.0416815	0.9347065	1.0980978

Single Species; Multi-Season - NSO - MARK

What model would represent NO CHANGE IN OCCUPANCY over the multiple seasons?

Single Species; Multi-Season - NSO - MARK

What model would represent NO CHANGE IN OCCUPANCY over the multiple seasons, i.e. convert this to an 'equivalent single season model'?

$\gamma_y = 0$ and $\epsilon_y = 0$ for all years.

Fit the model and FIX some parameters:

Setup Numerical Estimation Run

Title for Analyses: NSO

Model Name: {Psi(.) Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.) p Ses

Fix Parameters No Parameters Fixed

Link Function

List Data
 Provide ir
 Use Alt. C
 Profile Lik
 Other

Set Parameters to Fix

Enter values for parameters you want fixed

1:Psi	OK	Clear All	Help	Paste
-------	----	-----------	------	-------

Single Species; Multi-Season - NSO - MARK

$\psi(1997), p(year), \epsilon(NONE), \gamma(NONE)$ has no support.

Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Deviance	-2Log(L)
(P t(.) Epsilon(.) Gamma) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1354.0640	0.0000	0.93135	1.0000	9	1337.5226	1337.5226
(P t(.) Epsilon() Gamma) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1357.2545	3.1905	0.16865	0.2029	14	1327.6391	1327.6391
P t(1997) Epsilon 0 Gamma 0 p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1554.8776	200.8136	0.00000	0.0000	6	1542.5642	1542.5642

Single Species; Multi-Season - NSO - MARK

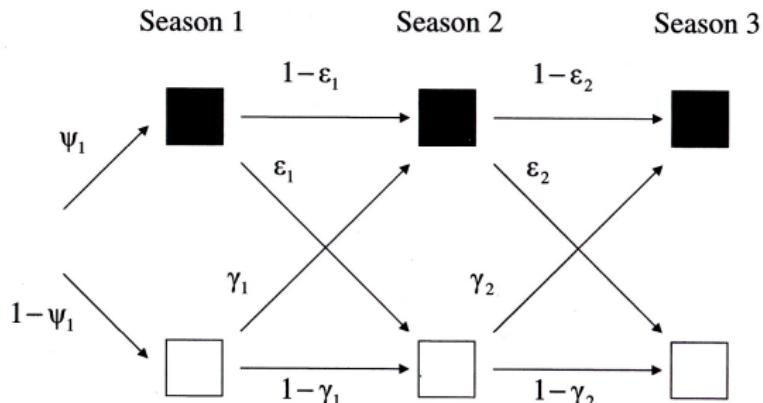
What model would represent RANDOM occupancy over seasons,
i.e. no site fidelity between seasons?

A RANDOM occupancy model says that occupancy in each season is a random process with no regard to sites being occupied or not occupied in previous seasons. For example, migrating birds return each year to select nesting sites but the process each year is independent of previous years. Site could be occupied for multiple years in a row, but this the result of random chance rather than any site fidelity.

Single Species; Multi-Season - NSO - MARK

A RANDOM occupancy model implies that an occupied site in season y has the same chance of being occupied in year $y + 1$ (i.e. $(1 - \epsilon_y)$) as does an unoccupied site in season y being occupied in year $y + 1$ (i.e. γ_y).

Or, ... RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$.



Single Species; Multi-Season - NSO - MARK

RANDOM occupancy implies that $\gamma_y = (1 - \epsilon_y)$.

This is tricky!

Recall that

- $\text{logit}(\gamma) = \log \frac{\gamma}{1-\gamma}$
- $\text{logit}(\epsilon) = \log \frac{\epsilon}{1-\epsilon}$
- $-\text{logit}(\epsilon) = -\log \frac{\epsilon}{1-\epsilon} = \log \frac{1-\epsilon}{\epsilon}$

So ... if $\text{logit}(\gamma) = -\text{logit}(\epsilon)$ then $\log \frac{\gamma}{1-\gamma} = \log \frac{1-\epsilon}{\epsilon}$ and this implies $\epsilon = (1 - \gamma)$ and vice-versa.

Single Species; Multi-Season - NSO - MARK

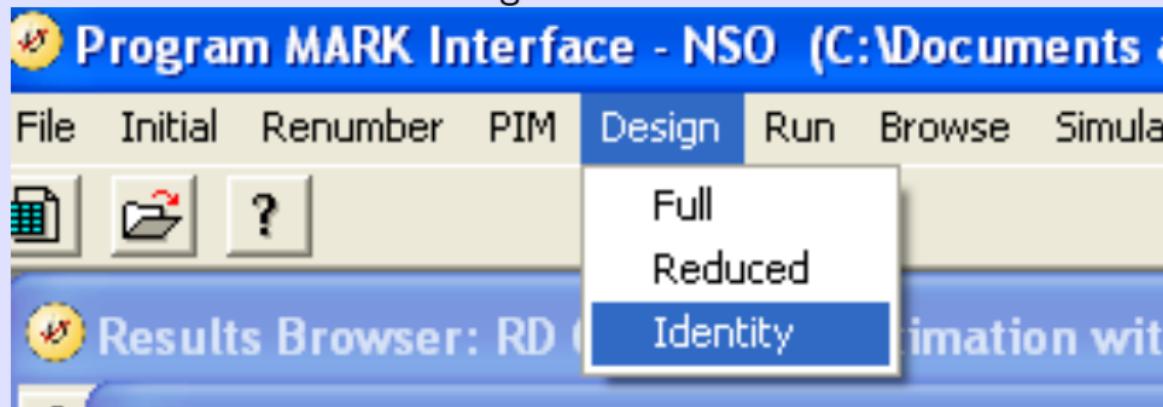
RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$ needs $\text{logit}(\gamma) = -\text{logit}(\epsilon)$
 and this is specified using the DESIGN Matrix of MARK:

Fit model: $\psi(1997), p(\text{year}), \epsilon(\text{year}), \gamma = 1 - \epsilon$ by starting with the PIMs in the usual way . . . :

The screenshot shows two overlapping windows of the MARK software. The top window is titled "Probability Local Extinction (Epsilon) Group 1 of RD Occ". It has a toolbar with icons for data entry, camera, species list, and analysis. Below the toolbar is a row of buttons numbered 2, 3, 4, and 5. The bottom window is titled "Probability Recolonization (Gamma) Group 1 of RD Occ". It also has a similar toolbar and a row of buttons numbered 6, 7, 8, and 9.

Single Species; Multi-Season - NSO - MARK

RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$ needs $\text{logit}(\gamma) = -\text{logit}(\epsilon)$
 and this is specified using the DESIGN Matrix of MARK:
 ... and then ask for the design matrix ...:



Single Species; Multi-Season - NSO - MARK

RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$ needs $\text{logit}(\gamma) = -\text{logit}(\epsilon)$.
 ... and modify the design matrix to be ... (why?)

Design Matrix Specification: RD Occupancy Estimation with psi(1), gamma, epsi

B1:	B2:	B3:	B4:	B5:	Parm	B6:	B7:	B8:	B9:	B10:
1	0	0	0	0	1:Psi	0	0	0	0	0
0	1	0	0	0	2:Epsilon	0	0	0	0	0
0	0	1	0	0	3:Epsilon	0	0	0	0	0
0	0	0	1	0	4:Epsilon	0	0	0	0	0
0	0	0	0	1	5:Epsilon	0	0	0	0	0
0	-1	0	0	0	6:Gamma	0	0	0	0	0
0	0	-1	0	0	7:Gamma	0	0	0	0	0
0	0	0	-1	0	8:Gamma	0	0	0	0	0
0	0	0	0	-1	9:Gamma	0	0	0	0	0
0	0	0	0	1	10:p Session 1	1	0	0	0	0
0	0	0	0	0	11:p Session 2	0	1	0	0	0
0	0	0	0	0	12:p Session 3	0	0	1	0	0

Single Species; Multi-Season - NSO - MARK

RUN the model and specify the LOGIT link:

Setup Numerical Estimation Run

Title for Analyses NSO

Model Name $(\text{Psi}(.) \text{ Epsilon}(t)=1- \text{Gamma}(t) \text{ p Session 1(.) p Session 2(.) p }$

No Parameters Fixed

Link Function

CInv

Logit

LogLog

CLogLog

Var. Estimation

Hessian

2ndPart

Results Browser: RD Occupancy Estimation with psi(1), gamma, epsilon.



Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Deviance	-2Log(L)
$(\text{Psi}(.) \text{ Epsilon}(t)=1- \text{Gamma}(t) \text{ p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)$	1354.0640	0.0000	0.83135	1.0000	8	1337.5226	1337.5226
$(\text{Psi}(.) \text{ Epsilon}(t)=1- \text{Gamma}(t) \text{ p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)$	1357.2545	3.1905	0.16865	0.2029	14	1327.6391	1327.6391
$(\text{Psi}(.) \text{ Epsilon}(t)=1- \text{Gamma}(t) \text{ p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)$	1450.1535	96.0695	0.00000	0.0000	10	1429.3202	1429.3202

Single Species; Multi-Season - NSO - MARK

Fit model: $\psi(1997), p(\text{year}), \epsilon(*), \gamma = 1 - \epsilon$

Design Matrix Specification: RD Occupancy Estimation with



B1:	B2:	Parm	B3:	B4:	B5:	B6:	B7:
1	0	1:Psi	0	0	0	0	0
0	1	2:Epsilon	0	0	0	0	0
0	-1	3:Gamma	0	0	0	0	0
0	0	4:p Session 1	1	0	0	0	0
0	0	5:p Session 2	0	1	0	0	0
0	0	6:p Session 3	0	0	1	0	0
0	0	7:p Session 4	0	0	0	1	0
0	0	8:p Session 5	0	0	0	0	1

Single Species; Multi-Season - NSO - MARK

Fit model: $\psi(1997), p(\text{year}), \epsilon(*), \gamma = 1 - \epsilon$

Results Browser: RD Occupancy Estimation with psi(1), gamma, epsilon.							
Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Deviance	-2Log(L)
(Psi(1) Epsilon(1) Gamma(1) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1354.0640	0.0000	0.83135	1.0000	8	1337.5226	1337.5226
(Psi(1) Epsilon(1) Gamma(1) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1357.2545	3.1905	0.16865	0.2029	14	1327.6391	1327.6391
(Psi(1) Epsilon(1) >1 Gamma(1) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1443.9512	89.8872	0.00000	0.0000	7	1429.5317	1429.5317
(Psi(1) Epsilon(1) >1 Gamma(1) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1450.1535	96.0895	0.00000	0.0000	10	1429.3202	1429.3202
(Psi(1997) Epsilon(0) Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM)	1554.8776	200.8136	0.00000	0.0000	6	1542.5642	1542.5642

Single Species; Multi-Season - NSO - MARK

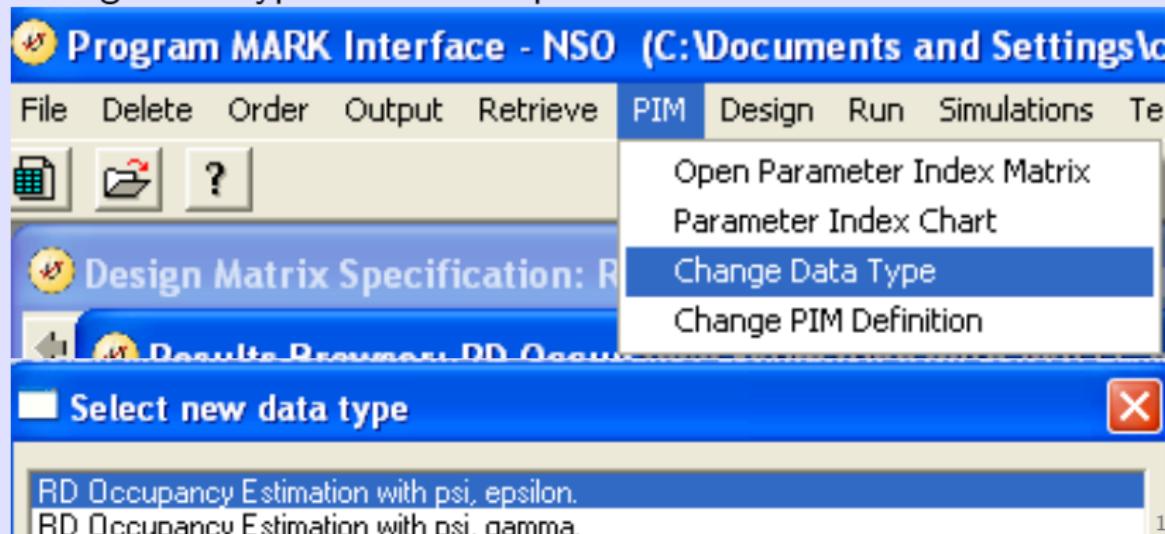
What model would represent a population in equilibrium in occupancy?

Single Species; Multi-Season - NSO - MARK

What model would represent a population in equilibrium in occupancy?

$$\psi_{y+1} = \psi_y \rightarrow \psi_{EQ} = \frac{\gamma}{\gamma + \epsilon}$$

Change data type to different parameterization:



Single Species; Multi-Season - NSO - MARK

Equilibrium:

Fit: $\psi(*), p(\text{year}), \gamma(\text{year})$ (implicitly models $\epsilon(\text{year})$)

Fit: $\psi(*), p(\text{year}), \epsilon(\text{year})$ (implicitly models $\gamma(\text{year})$)

Fit: $\psi(*), p(\text{year}), \epsilon(*)$ (implicitly models $\gamma(*)$)

Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Divergence	-2 Log(L)
{Psi(.) Epsilon(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1350.1764	0.0000	0.54360	1.0000	10	1329.3431	1329.3431
{Psi(.) Epsilon(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1352.3704	2.1940	0.18146	0.3339	7	1337.9509	1337.9509
{Psi(.) Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1352.3704	2.1940	0.18146	0.3339	7	1337.9509	1337.9509
{Psi(.) Epsilon(0) Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1354.0640	3.8876	0.07781	0.1432	8	1337.5226	1337.5226
{Psi(.) Epsilon(0) Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1357.2545	7.0781	0.01578	0.0290	14	1327.6391	1327.6391
{Psi(.) Epsilon(0)=1-Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1443.9512	93.7748	0.00000	0.0000	7	1429.5317	1429.5317
{Psi(.) Epsilon(0)=1-Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1450.1535	99.9771	0.00000	0.0000	10	1429.3202	1429.3202
{Psi(1997) Epsilon(0) Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.) PIM}	1554.8776	204.7012	0.00000	0.0000	6	1542.5642	1542.5642

Delete one of the duplicate models before continuing.

Single Species; Multi-Season - NSO - MARK

Conclusion:

- Change in occupancy best represented by a Markov process (as expected), i.e. site fidelity at the species level (but not necessarily at the individual level).
- Random occupancy or no changes in occupancy have no support.
- Highest weight given to models in equilibrium (90% of model weights).

Single Species; Multi-Season - Example

Single-Species Multi-Season Occupancy Studies

Analysis of Northern Spotted Owl study using *RMark*

Single Species; Multi-Season - NSO - *RMark*

Northern Spotted Owl (*Strix occidentalis caurina*) in California.

$s = 55$ sites visited up to $K = 8$ times per season between 1997 and 2001 ($Y = 5$).

Detection probabilities relatively constant within years, but likely different among years.

Single Species; Multi-Season - NSO - RMark

Read in data and create the data frame

```
1 input.data <- read.csv(file.path("../","NSO.csv"), header=FALSE)
2 input.data$V1 <- NULL # drop the site number
3
4 input.history <- data.frame(freq=1,
5                               ch=apply(input.data,1,paste, collapse=""))
6
7 input.history$ch <- gsub("NA",".", input.history$ch, fixed=TRUE)
```

```
1      1 0111....010.....11.....011.....0101....
2      1 00.....000.....000.....000110..0011....
```

Single Species; Multi-Season - NSO - *RMark*

Process the data frame.

```
1 max.visit.per.year <- 8
2 n.season <- 5
3
4 nso.data <- process.data(data=input.history, model="RD0occup
5                         time.intervals=c( rep( c(rep(0,max.visit,
6                         rep(0,max.visit,
```

It doesn't matter if you have extra visits that are all NA in a year.

Single Species; Multi-Season - NSO - *RMark*

What parameterization do you want?

```
setup.parameters("RDOccupEG", check=TRUE)  
[1] "Psi"      "Epsilon"   "Gamma"    "p"
```

```
setup.parameters("RDOccupPE", check=TRUE) # psi, epsilon, p  
[1] "Psi"      "Epsilon"   "p"
```

```
setup.parameters("RDOccupPG", check=TRUE) # psi, gamma, p  
[1] "Psi"      "Gamma"    "p"
```

No random occupancy (but contact me for details)

Single Species; Multi-Season - NSO - *RMark*

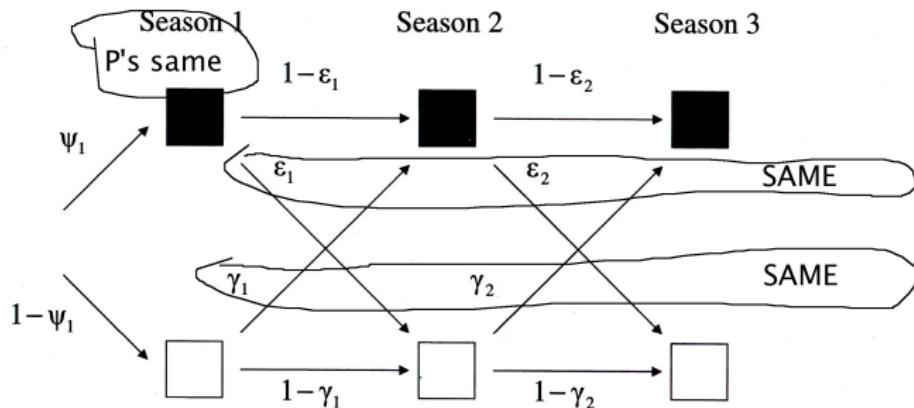
Model with colonization and extinction probabilities parameterization.

Fit the $\psi(1997), \gamma(*), \epsilon(*), p(*)$ model in the usual way.

```
1 mod.fit <- RMark::mark(nso.data,
2                           model="RDOccupEG",
3                           model.parameters=list(
4                               Psi    =list(formula=~1), # initial occ
5                               p      =list(formula=~1),
6                               Epsilon=list(formula=~1),
7                               Gamma  =list(formula=~1)))
```

Single Species; Multi-Season - NSO - RMark

Helpful to draw a diagram of the process model:



Single Species; Multi-Season - NSO - *RMark*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ Results of model fit.

Output summary for RD0ccupEG model

Name : Psi(~1)Epsilon(~1)Gamma(~1)p(~1)

Npar : 4

-2lnL: 1355.315

AICc : 1363.464

Single Species; Multi-Season - NSO - *RMark*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ parameter estimates.

```
get.real(mod.fit, parameter="Psi", se=TRUE)
      all.diff.index par.index estimate      se
Psi g1 a0 t1           1           1 0.631162 0.0672653 0
                  fixed     note group age time Age Time
Psi g1 a0 t1           1       0     1     0     0
```

Single Species; Multi-Season - NSO - *RMark*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ parameter estimates.

```
>get.real(mod.fit, parameter="Epsilon", se=TRUE)
      all.diff.index par.index estimate
Epsilon g1 a0 t1          2  0.1507363 0.03322
Epsilon g1 a1 t2          3  0.1507363 0.03322
Epsilon g1 a2 t3          4  0.1507363 0.03322
Epsilon g1 a3 t4          5  0.1507363 0.03322
                           ucl fixed    note group age time Age
Epsilon g1 a0 t1 0.2279232           1   0   1  0
Epsilon g1 a1 t2 0.2279232           1   1   2  1
Epsilon g1 a2 t3 0.2279232           1   2   3  2
Epsilon g1 a3 t4 0.2279232           1   3   4  3
```

Single Species; Multi-Season - NSO - *RMark*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ parameter estimates.

```
>get.real(mod.fit, parameter="Gamma", se=TRUE)
```

	all.diff.index	par.index	estimate	se				
Gamma g1 a0 t1	6	3	0.1841758	0.0427184				
Gamma g1 a1 t2	7	3	0.1841758	0.0427184				
Gamma g1 a2 t3	8	3	0.1841758	0.0427184				
Gamma g1 a3 t4	9	3	0.1841758	0.0427184				
	ucl	fixed	note	group	age	time	Age	T
Gamma g1 a0 t1	0.2827079			1	0	1	0	
Gamma g1 a1 t2	0.2827079			1	1	2	1	
Gamma g1 a2 t3	0.2827079			1	2	3	2	
Gamma g1 a3 t4	0.2827079							

Single Species; Multi-Season - NSO - *RMark*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ derived parameter estimates of occupancy in later years

```
> mod.fit$results$derived$"psi Probability Occupied"  
    estimate          se        lcl        ucl  
1 0.6311620 0.06726525 0.4993221 0.7630018  
2 0.6039540 0.05095844 0.5040754 0.7038325  
3 0.5858583 0.05112760 0.4856482 0.6860684  
4 0.5738230 0.05661538 0.4628569 0.6847892  
5 0.5658186 0.06213794 0.4440282 0.6876089
```

Single Species; Multi-Season - NSO - *RMark*

Model $\psi(1997), \gamma(*), \epsilon(*), p(*)$ derived parameter estimates of population growth

```
> mod.fit$results$derived$"lambda Rate of Change"
  estimate          se      lcl      ucl
1 0.9568922 0.05137574 0.8561958 1.057589
2 0.9700379 0.03736524 0.8968021 1.043274
3 0.9794571 0.02655675 0.9274059 1.031508
4 0.9860506 0.01858500 0.9496240 1.022477
```

Single Species; Multi-Season - NSO - *RMark*

Model averaging can take place in the usual way. See R code.
You can mix the different model parameterizations. See R code.

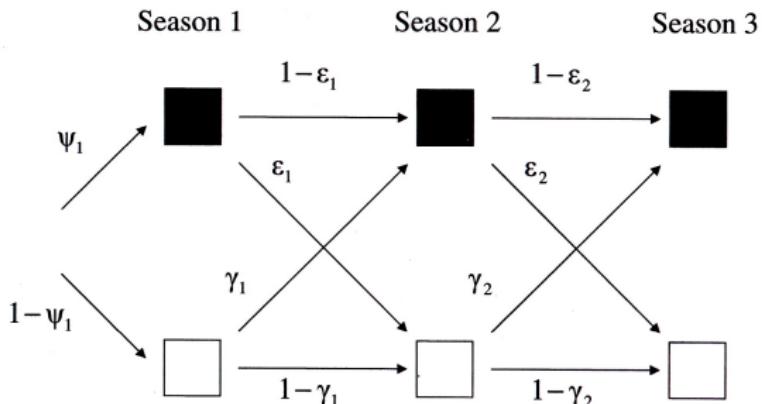
Single Species; Multi-Season - NSO - *RMark*

A RANDOM occupancy model says that occupancy in each season is a random process with no regard to sites being occupied or not occupied in previous seasons. For example, migrating birds return each year to select nesting sites but the process each year is independent of previous years. Site could be occupied for multiple years in a row, but this the result of random chance rather than any site fidelity.

Single Species; Multi-Season - NSO - *RMark*

A RANDOM occupancy model implies that an occupied site in season y has the same chance of being occupied in year $y + 1$ (i.e. $(1 - \epsilon_y)$) as does an unoccupied site in season y being occupied in year $y + 1$ (i.e. γ_y).

Or ... RANDOM occupancy $\rightarrow \gamma_y = (1 - \epsilon_y)$.



Single Species; Multi-Season - NSO - *RMark*

This is fit in *RMark* by stacking the data and using a single season model.

See me for details or look at *R* code.

Single Species; Multi-Season - NSO - *RMark*

Conclusion:

- Changed in occupancy best represented by a Markov process (as expected), i.e. site fidelity at the species level (but not necessarily at the individual level).
- Random occupancy is seldom a good model.

Single Species; Multi-season - Skinks - Exercise 01

Grand Skinks.

Data has been collected on 352 tors over a 5 year (the “seasons”) period, although not all tors (rock piles) were surveyed each year, with up to 3 surveys of each tor per year.

There is also a site-specific covariate Pasture indicating whether the surrounding matrix is either predominately the modified habitat (farm pasture, Pasture =1) or “native” grassland (tussock, Pasture = 0).

Single Species; Multi-season - Skinks - Exercise 01

Grand Skinks.

Fit $\psi(\cdot), \gamma(\cdot), \epsilon(\cdot), p(\cdot)$ model.

What do you conclude?

Single Species; Multi-season - Skinks - Exercise 01

Grand Skinks.

Fit $\psi(\cdot), \gamma(\cdot), \epsilon(\cdot), p(\cdot)$ model.

- the probability of occupancy in the first year was 0.39;
- between all seasons, the probability that skinks colonize a previously unoccupied rocky outcrop is 0.07;
- between all seasons, the probability that skinks go locally extinct from an occupied rocky outcrop is 0.10;
- given an outcrop is occupied by skinks, the probability of detecting skinks in a single survey is 0.69.

Single Species; Multi-season - Skinks - Exercise 01

Grand Skinks.

Fit $\psi(\cdot), \gamma(\text{year}), \epsilon(\text{year}), p(\text{year})$

Other models to fit (for later exercises)

- Is the occupancy the same for all outcrops or is it different for outcrops surrounded by pasture?
- Colonization appears to vary over time, but does the intervening matrix have an effect and is it consistent each year?
- Local Extinction appears to vary over time, but does the intervening matrix have an effect and is it consistent each year?
- Is there evidence that occupancy is changing over seasons in a “linear” fashion?

Single Species; Multi-season - Covariates

Covariates can be used for:

- Compare occupancy probabilities among habitat types. For example, is the occupancy in spruce sites different than the occupancy in lodgepole pine units.
- Reduce heterogeneity. For example, detectability may differ between spruce sites and lodgepole sites.
- **Study trends in occupancy over seasons.**
- **Colonization/extinction as function of patch area.**

Single Species; Multi-season - Covariates

Two classes of covariates:

- External covariates that affect all sites simultaneously. For example, rain on a sampling occasion may reduce detectability even though effort is same at all occasions.
- Site covariates specific to a site. For example, habitat would be measured on individual sites. These could vary over time for each site as well, but then need to be measured at each sampling occasion.
- **Season covariates. Apply to all sites in a season.**

Single Species; Multi-season - Covariates

Two types of covariates:

- Continuous, e.g. occupancy is a function of stem density.
Use the value directly as the covariate.
- Discrete, e.g. occupancy in spruce or lodgepole pine.
Create indicator variables (0,1) for category membership. If there are M categories of the covariate, there are $M - 1$ indicator variables. When using *RPresence*, *RMark*, *unmarked*, or *JAGS* you can use categorical variables and *R* will take care of creating indicator variables internally.

Single Species; Multi-season - Covariates

Modeling covariate effects - the *logit* (also known as the *log-odds*) link.

If we model $\psi_{year} = \beta_0 + \beta_1 year$, then as *year* varies, the predicted probability can be < 0 or > 1 which is non-sensical.

Consequently, we model the effects of covariates on the *logit* scale

$$\text{logit}(\psi) = \log \frac{\psi}{1 - \psi}$$

where $\log()$ is the natural (to the base e) logarithm.

The inverse transform is:

$$\psi = \frac{1}{1 + e^{-\text{logit}}}$$

Model is then $\text{logit}(\psi_{year}) = \beta_0 + \beta_1 year$.

Covariates and Design Matrices

Every covariate creates a design matrix that links the covariate values to the parameter.

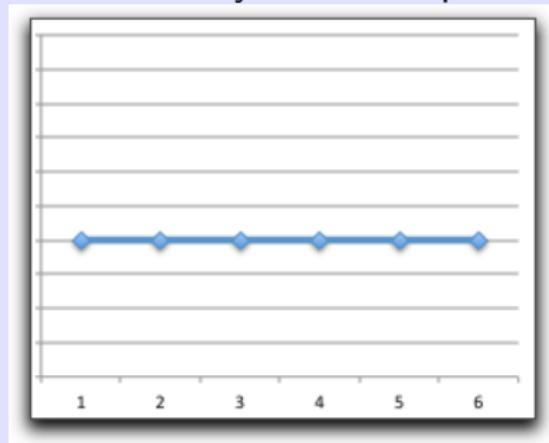
- Intercept (typically the first column) is the baseline.
- Categorical covariates create columns of 1/0 with $K - 1$ columns for K levels.
- Continuous covariates create columns with the covariate value.

Alternate design matrices are possible.

The design matrices are typically hidden from the user when using *RPresence* or *RMark*.

Different Design Matrices

H = indicator of habitat type (2 levels, 0 or 1); modelling detectability over multiple surveys.

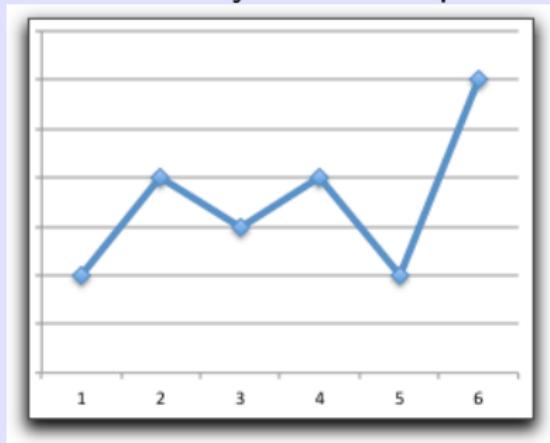


Model $p(*)$.

Index	Design matrix
1	1
2	1
3	1
4	1
5	1
6	1

Different Design Matrices

H = indicator of habitat type (2 levels, 0 or 1); modelling detectability over multiple surveys.

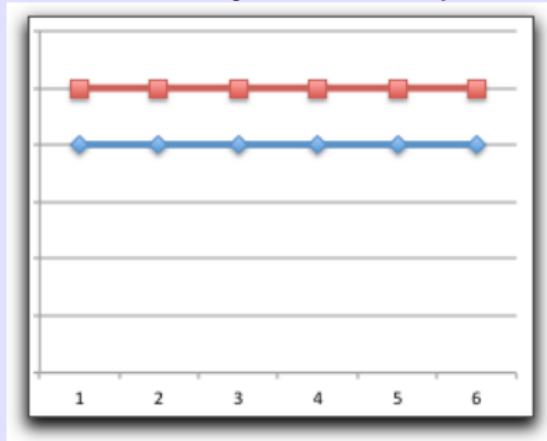


Model $p(t)$.

Index	Design matrix					
1	1	0	0	0	0	0
2	0	1	0	0	0	0
3	0	0	1	0	0	0
4	0	0	0	1	0	0
5	0	0	0	0	1	0
6	0	0	0	0	0	1

Different Design Matrices

H = indicator of habitat type (2 levels, 0 or 1); modelling detectability over multiple surveys.

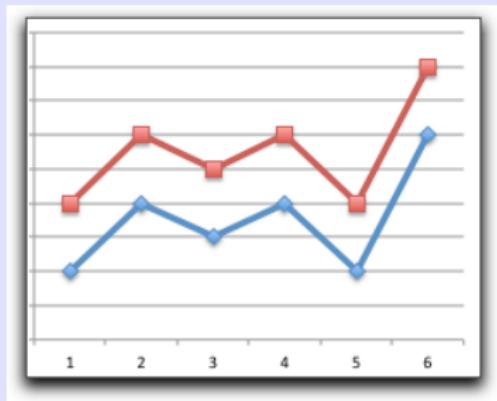


Model $p(H)$.

Index	Design matrix	
1	1	H
2	1	H
3	1	H
4	1	H
5	1	H
6	1	H

Different Design Matrices

H = indicator of habitat type (2 levels, 0 or 1); modelling detectability over multiple surveys.

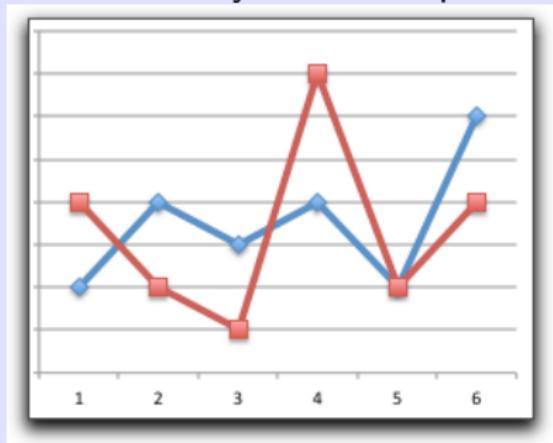


Model $p(t + H)$.

Index	Design matrix						
	1	0	0	0	0	0	H
1	1	0	0	0	0	0	H
2	0	1	0	0	0	0	H
3	0	0	1	0	0	0	H
4	0	0	0	1	0	0	H
5	0	0	0	0	1	0	H
6	0	0	0	0	0	1	H

Different Design Matrices

H = indicator of habitat type (2 levels, 0 or 1); modelling detectability over multiple surveys.

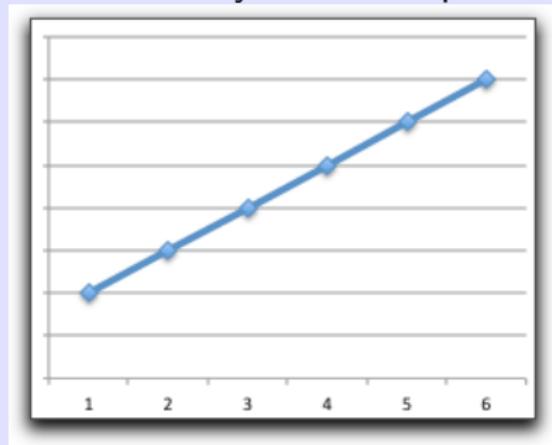


Model $p(t * H)$.

Index	Design matrix							
	1	0	0	0	0	0	H	0
1	1	0	0	0	0	0	H	0
2	0	1	0	0	0	0	0	H
3	0	0	1	0	0	0	0	0
4	0	0	0	1	0	0	0	0
5	0	0	0	0	1	0	0	0
6	0	0	0	0	0	1	0	0

Different Design Matrices

H = indicator of habitat type (2 levels, 0 or 1); modelling detectability over multiple surveys.

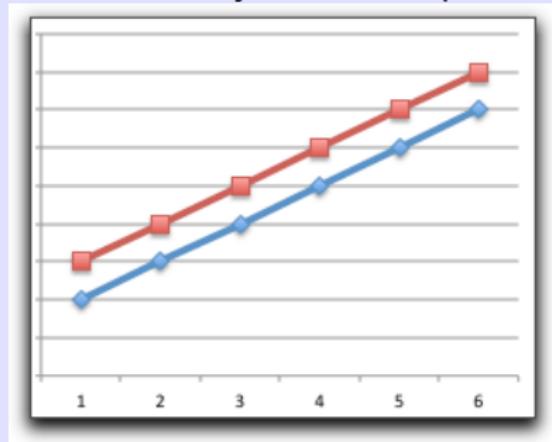


Model p (Linear).

Index	Design matrix
1	1
2	2
3	3
4	4
5	5
6	6

Different Design Matrices

H = indicator of habitat type (2 levels, 0 or 1); modelling detectability over multiple surveys.

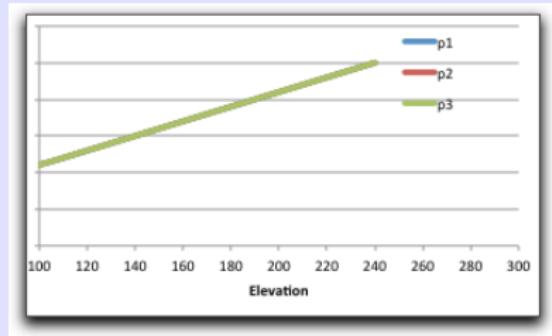


Model $p(\text{Linear} + H)$.

Index	Design matrix	
1	1	H
2	2	H
3	3	H
4	4	H
5	5	H
6	6	H

Different Design Matrices

EL = continuous covariate (elevation); modelling detectability as elevation changes

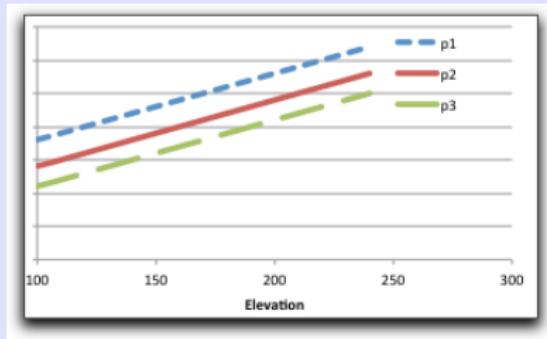


Index	Design matrix	
1	1	EL_1
2	1	EL_2
3	1	EL_3
4	1	EL_4
5	1	EL_5
6	1	EL_6

Model $p(Elev)$ – Lines are co-incident.

Different Design Matrices

EL = continuous covariate (elevation); modelling detectability as elevation changes

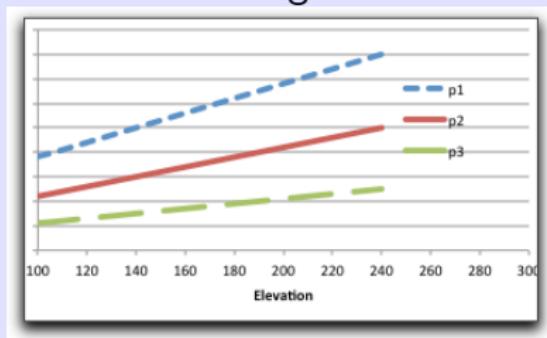


Model $p(t + ELEV)$.

Index	Design matrix						
	1	0	0	0	0	0	EL_1
2	0	1	0	0	0	0	EL_2
3	0	0	1	0	0	0	EL_3
4	0	0	0	1	0	0	EL_4
5	0	0	0	0	1	0	EL_5
6	0	0	0	0	0	1	EL_6

Different Design Matrices

EL = continuous covariate (elevation); modelling detectability as elevation changes



Model $p(t * Elev)$.

Index	Design matrix					
	1	0	0	0	EL_1	0
2	0	1	0	0	0	EL_2
3	0	0	1	0	0	0
4	0	0	0	1	0	0

Single Species; Multi-season - Covariates - PRESENCE

Return to the Spotted Owl problem.

Is there evidence that occupancy is changing over time in a “linear” trend? Reopen the Spotted Owl project.

Single Species; Multi-season - Covariates - PRESENCE

Return to the Spotted Owl problem.

Is there evidence that occupancy is changing over time in a “linear” trend?

Need to choose a parameterization where ψ can be modeled as changing over seasons:

 Setup Numerical Estimation Run

Title for Analysis
`file=e:\y\presence\source\new2\sample_data\nso.pao`

Model Name
`psi.gamma[],eps[],p[]`

Model parameterization

Init occ,local colonization, extinction, detection

Seasonal occupancy and colonization, detection

Seasonal occupancy and local extinction, detection

Seasonal occupancy ($\text{eps}=1\cdot\text{gam}$) and detection

Single Species; Multi-season - Covariates - PRESENCE

$\text{logit}(\psi_{\text{year}}) = \beta_0 + \beta_1 \text{year} \rightarrow \text{modify the DESIGN matrix for } \psi:$

-	a1	a2
psi1	1	1
psi2	1	2
psi3	1	3
psi4	1	4
psi5	1	5

Also make proper DESIGN matrix for ϵ (seasonal effects) and p (seasonal effects)

Single Species; Multi-season - Covariates - PRESENCE

$$\text{logit}(\psi_{\text{year}}) = \beta_0 + \beta_1 \text{year}$$

Model	AIC	deltaAIC	AIC wqt	Model Likel	no.Par.	-2*LogLike
psi(*). gamma(year), p(year)	1346.81	0.00	0.6360	1.0000	10	1326.81
psi(LinearTren). gamma(year), p(year)	1347.93	1.12	0.3633	0.5712	11	1325.93
psi().gamma().p()	1360.57	13.76	0.0007	0.0010	3	1354.57

No real support for the LINEAR trend model relative to CONSTANT occupancy model.

Single Species; Multi-season - Covariates - PRESENCE

$\text{logit}(\psi_{\text{year}}) = \beta_0 + \beta_1 \text{year}$ estimates of trend and actual ψ_{year}
(don't forget that change is on the logit scale).

Untransformed Estimates of coefficients for covariates (Beta's)

		estimate	std.error
A1	ps1	: 0.636681	0.345221
A2	ps1	: -0.081870	0.086608

Individual site estimates of <ps1>

	site	estimate	std.err	95% conf.	interval
ps1	1 site 1	: 0.6353	0.0650	0.5012	- 0.7511
ps1	1 site 1	: 0.6161	0.0546	0.5052	- 0.7161
ps1	1 site 1	: 0.5965	0.0498	0.4964	- 0.6892
ps1	1 site 1	: 0.5767	0.0531	0.4707	- 0.6760
ps1	1 site 1	: 0.5566	0.0638	0.4306	- 0.6757

Single Species; Multi-season - Covariates - *RPresence*

The second and third parameterizations of *PRESENCE* are not available in *RPresence*.

Models for *do.1* are fit in a similar way as without covariates.

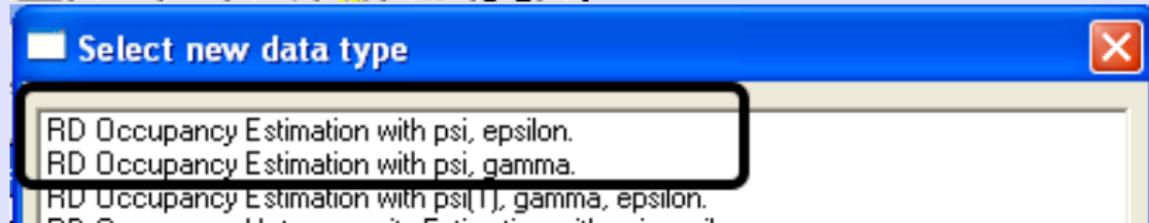
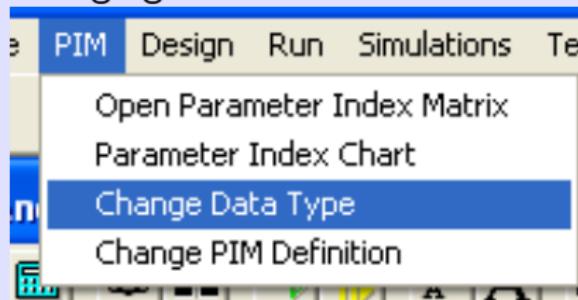
Models for *do.4* (Random occupancy) has some issues. See me for alternate ways to fit.

Single Species; Multi-season - Covariates - MARK

Return to the Spotted Owl problem.

Is there evidence that occupancy is changing over time in a “linear” trend?

Need to choose a parameterization where ψ can be modeled as changing over seasons:



Single Species; Multi-season - Covariates - MARK

$$\text{logit}(\psi_{\text{year}}) = \beta_0 + \beta_1 \text{year}$$

First get the correct PIM structure ...

The image shows two overlapping software windows, likely from the MARK software, illustrating the construction of a PIM (Parameter Information Matrix) structure.

The top window is titled "Occupancy (Psi) Group 1 of RD Occupancy Estimation with psi, epsilon." It features a toolbar with icons for calendar, camera, species list, plot, analysis, and file operations. Below the toolbar is a row of five numbered buttons (1 through 5). The main area contains a large blue header bar with the title and some descriptive text.

The bottom window is titled "Probability Local Extinction (Epsilon) Group 1 of RD Occupancy Estimation with psi, epsilon." It has a similar toolbar and a row of numbered buttons (6 through 9). This window appears to be a continuation or a related panel to the one above it.

Single Species; Multi-season - Covariates - MARK

$$\text{logit}(\psi_{\text{year}}) = \beta_0 + \beta_1 \text{year}$$

ldots and then create the DESIGN matrix as below (why?)

Design Matrix Specification: RD Occupancy Estimation with psi, epsilon.

B1:	B2:	B3:	B4:	B5:	Parm	B6:	B7:	B8:	B9:	B10:	B11:
1	1	0	0	0	1:Psi	0	0	0	0	0	0
1	2	0	0	0	2:Psi	0	0	0	0	0	0
1	3	0	0	0	3:Psi	0	0	0	0	0	0
1	4	0	0	0	4:Psi	0	0	0	0	0	0
1	5	0	0	0	5:Psi	0	0	0	0	0	0
0	0	1	0	0	6:Epsilon	0	0	0	0	0	0
0	0	0	1	0	7:Epsilon	0	0	0	0	0	0
0	0	0	0	1	8:Epsilon	0	0	0	0	0	0
0	0	0	0	0	9:Epsilon	1	0	0	0	0	0
0	0	0	0	0	10:p Session 1	0	1	0	0	0	0
0	0	0	0	0	11:p Session 2	0	0	1	0	0	0
0	0	0	0	0	12:p Session 3	0	0	0	1	0	0

Single Species; Multi-season - Covariates - MARK

$\text{logit}(\psi_{\text{year}}) = \beta_0 + \beta_1 \text{year}$ model fit and estimates.

Results Browser: RD Occupancy Estimation with psi, epsilon.

Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Deviance	-2Log(L)
(Psi(.) Epsilon(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.))	1350.1764	0.0000	0.42225	1.0000	10	1329.3431	1329.3431
(Psi[TimeTrend] Epsilon(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.))	1351.4526	1.2762	0.22308	0.5283	11	1328.4488	1328.4488
(Psi(.) Epsilon(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.))	1352.3704	2.1940	0.14098	0.3339	7	1337.9509	1337.9509
(Psi(.) Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.))	1352.3704	2.1940	0.14098	0.3339	7	1337.9509	1337.9509
(Psi(.) Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.))	1354.0640	3.8876	0.06045	0.1432	8	1337.5226	1337.5226
(Psi(.) Epsilon(.) Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.))	1357.2545	7.0781	0.01226	0.0290	14	1327.6391	1327.6391
(Psi(.) Epsilon(.)-1-Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.))	1443.9512	93.7748	0.00000	0.0000	7	1429.5317	1429.5317
(Psi(.) Epsilon(.)-1-Gamma(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.))	1450.1535	99.9771	0.00000	0.0000	10	1429.3202	1429.3202
(Psi[1997] Epsilon(0) Gamma(0) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.))	1554.0776	204.7012	0.00000	0.0000	6	1542.5642	1542.5642

NSO

Real Function Parameters of {Psi[TimeTrend] Epsilon(.) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4(.) p Session 5(.)}

Parameter	Estimate	Standard Error	95% Confidence Interval	
			Lower	Upper
1:Psi	0.6352511	0.0649330	0.5013865	0.7510231
2:Psi	0.6160796	0.0545485	0.5052291	0.7160526
3:Psi	0.5965404	0.0497796	0.4964216	0.6892158
4:Psi	0.5766901	0.0530951	0.4707600	0.6760099
5:Psi	0.5565891	0.0637712	0.4306688	0.6756351
6:Epsilon	0.0907030	0.0354020	0.0412336	0.1878915
7:Epsilon	0.0963166	0.0425158	0.0393078	0.2173039
8:Epsilon	0.2735640	0.0670179	0.1627922	0.4217408
9:Epsilon	0.1220746	0.0530793	0.0500370	0.2685094

Look at beta parameters for slope and estimate on logit scale.

Single Species; Multi-season - Covariates - *RMark*

Fit in much the same way as single season models. See *R* code.

Single Species; Multi-season - Exercise I

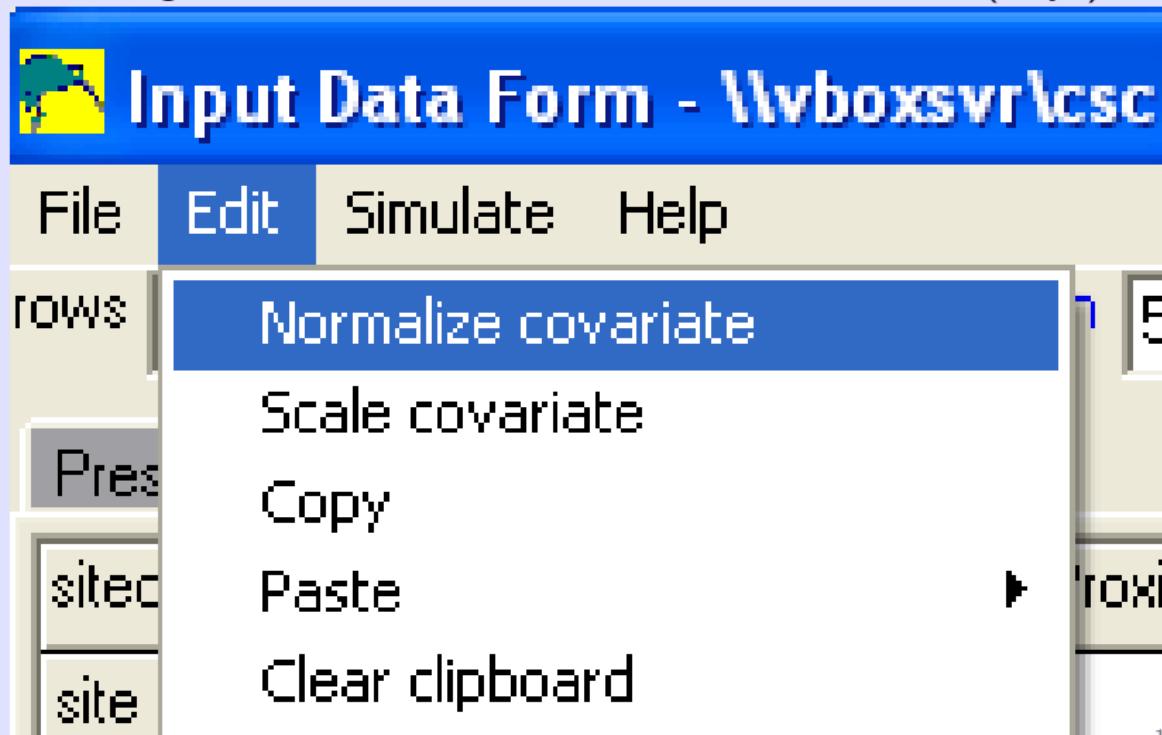
Blue-Ridge salamander measured over 2 years.

Investigate effect of elevation and stream proximity on occupancy, local extinction, and colonization.

There are 2 years \times 5 visits per year per site. Only one ϵ and only one γ (why?)

Single Species; Multi-season - Exercise I - PRESENCE

Blue-Ridge salamander. Standardize Elevation covariate (why?)



Single Species; Multi-season - Exercise I - PRESENCE

Blue-Ridge salamander. Specify DESIGN matrix (why)?

Design Matrix - Multi-season

File Init Retrieve model special

Occupancy	Colonization	
-	b1	b2
qam1	1	Elev(m)

Design Matrix - Multi-season

File Init Retrieve model special

Occupancy	Colonization	
-	c1	c2
eps1	1	Elev(m)

Single Species; Multi-season - Exercise I - PRESENCE

Blue-Ridge salamander. Final model results:

Model	AIC	deltaAIC	AICwgt	Model Likelihood	no.Par.	-2*LogLike
psi(StreamProximity).qgamma().eps().p()	306.74	0.00	0.5181	1.0000	5	296.74
psi(StreamProximity).qgamma().eps(StreamProxim	307.92	1.18	0.2872	0.5543	6	295.92
psi(StreamProximity).qgamma(StreamProximity).ep	308.70	1.96	0.1945	0.3753	6	296.70
psi.gamma().eps().p()	324.77	18.03	0.0001	0.0001	4	316.77
psi(Elevation).qgamma().eps().p()	325.68	18.94	0.0000	0.0001	5	315.68
psi.gamma(Elevation).eps().p()	326.09	19.35	0.0000	0.0001	5	316.09
psi.gamma().eps().p(season)	326.19	19.45	0.0000	0.0001	5	316.19
psi.gamma().eps(Elevation).p()	326.56	19.82	0.0000	0.0000	5	316.56

What do you conclude?

Single Species; Multi-season - Exercise I - MARK

Blue-Ridge salamander measured over 2 years.

Investigate effect of elevation and stream proximity on occupancy, local extinction, and colonization.

There are 2 years \times 5 visits per year per site. Only one ϵ or γ (why?)

Single Species; Multi-season - Exercise I - MARK

Blue-Ridge salamander. Specify DESIGN matrix (why)?

Design Matrix Specification: RD Occupancy Estimation with psi()

B1:	B5:	B2:	B3:	Parm	B4:
1	Elevation	0	0	1:Psi	0
0	0	1	0	2:Epsilon	0
0	0	0	1	3:Gamma	0
0	0	0	0	4:p Session 1	1

Single Species; Multi-season - Exercise I - MARK

Blue-Ridge salamander. Standardize the elevation covariate (why)?

Setup Numerical Estimation Run

Title for Analyses: Salamander Multiseason

Model Name: $\{\psi(\text{elevation}) \text{ gamma}, \epsilon, p\}$

Fix Parameters: No Parameters Fixed

Link Function: Logit (selected)

Var. Estimation: 2ndPart (selected)

Numerical Estimation Options:

- List Data
- Provide initial parameter estimates
- Use Alt. Opt. Method
- Profile Likelihood CI
- Set digits in estimates
- Set function evaluations
- Set number of parameters
- Standardize Individual Covariates
- Do not standardize design matrix

MCMC Estimation:

Real Par. Estimates from Individual Covariates:

- First Encounter History Covariate Values
- Mean Individual Covariate Values
- User-specified Covariate Values

Will you standardize the SteamProximity covariate?

Single Species; Multi-season - Exercise I - MARK

Blue-Ridge salamander. Final model results:

Results Browser: RD Occupancy Estimation with $\psi(1)$, gamma, epsilon.

Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Deviance	-2Log(L)
{psi(StreamProx) gamma(StreamProx), epsilon, p()}	307.5325	0.0000	0.41078	1.0000	5	296.6992	296.6992
{psi(StreamProx) gamma, epsilon, p()	307.5773	0.0448	0.40168	0.9778	5	296.7440	296.7440
{psi(StreamProx) gamma[], epsilon(StreamProx)}	309.1023	1.5698	0.18738	0.4562	6	295.9192	295.9192
{psi, gamma, epsilon, p()}	325.3210	17.7885	0.00006	0.0001	4	316.7730	316.7730
{psi(elevation) gamma, epsilon, p()}	326.5065	18.9740	0.00003	0.0001	5	315.6731	315.6731
{psi() gamma[], epsilon(elevation), p()}	326.9174	19.3849	0.00003	0.0001	5	316.0840	316.0840
{psi, gamma, epsilon, p(year)}	327.0190	19.4965	0.00002	0.0000	5	316.1057	316.1057
{psi() gamma(elevation), epsilon, p()}	327.3919	19.8594	0.00002	0.0000	5	316.5586	316.5586

What do you conclude?

Single Species; Multi-season - Exercise II

Grand Skinks.

Data has been collected on 352 tors over a 5 year (the “seasons”) period, although not all tors (rock piles) were surveyed each year, with up to 3 surveys of each tor per year.

There is also a site-specific covariate Pasture indicating whether the surrounding matrix is either predominately the modified habitat (farm pasture, Pasture =1) or “native” grassland (tussock, Pasture = 0).

Single Species; Multi-season - Exercise II

Grand Skinks.

Fit $\psi(\cdot), \gamma(\cdot), \epsilon(\cdot), p(\cdot)$ model.

What do you conclude?

Single Species; Multi-season - Exercise II

Grand Skinks.

Fit $\psi(\cdot), \gamma(\cdot), \epsilon(\cdot), p(\cdot)$ model.

- the probability of occupancy in the first year was 0.39;
- between all seasons, the probability that skinks colonize a previously unoccupied rocky outcrop is 0.07;
- between all seasons, the probability that skinks go locally extinct from an occupied rocky outcrop is 0.10;
- given an outcrop is occupied by skinks, the probability of detecting skinks in a single survey is 0.69.

Single Species; Multi-season - Exercise II

Grand Skinks.

Fit $\psi(\cdot), \gamma(\text{year}), \epsilon(\text{year}), p(\text{year})$

Other models to fit:

- Is the occupancy the same for all outcrops or is it different for outcrops surrounded by pasture?
- Colonization appears to vary over time, but does the intervening matrix have an effect and is it consistent each year?
- Local Extinction appears to vary over time, but does the intervening matrix have an effect and is it consistent each year?
- Is there evidence that occupancy is changing over seasons in a “linear” fashion?

Single Species; Multi-season - Exercise III

Redbreast sunfish on Lower Flint River basin in SW Georgia. Fishes were collected seasonally (spring and summer) from 2001-2004 in 26 streams using a quadrat design, i.e., fishes were collected from three 50 - 150 m long segments in each stream via electrofishing.
Are $p(t)$ models within a season sensible? (Why?)
Investigate effect of streamflow on local extinction and colonization.

Single Species; Multi-season - Exercise III

Redbreast sunfish. Fit the following models:

- $\psi(\cdot), \epsilon(t), \gamma(t), p(season)$
- $\psi(size), \epsilon(lowQ), \gamma(highQ), p(season)$
- $\psi(size), \epsilon(lowQ), \gamma(lowQ), p(season)$
- $\psi(size), \epsilon(highQ), \gamma(lowQ), p(season)$

Single Species; Multi-season - Exercise III

Redbreast sunfish

Results Browser: RD Occupancy Estimation with psi(1), gamma, epsilon.

Model	AICc	Delta AICc	AICc Weight	Model Likelihood	No. Par.	Deviance	-2Log(L)
{psi(size), ext[lowQ], col[high] p(season)}	613.1869	0.0000	1.00000	1.0000	14	583.0108	583.0108
{psi(size), ext[lowQ], col[low] p(season)}	640.0323	26.8454	0.00000	0.0000	14	609.8562	609.8562
{psi(size), ext[highQ], col[low] p(season)}	696.0170	82.8301	0.00000	0.0000	14	665.8409	665.8409
{Psi(.) Epsilon(t) Gamma(t) p Session 1(.) p Session 2(.) p Session 3(.) p Session 4}	719.5897	106.4028	0.00000	0.0000	23	667.5897	667.5897

Single Species; Multi-Season - Exercise IV - HARD

In 1942 a small population of house finches (*Carpoldacus mexicanus*) released in Long Island, NY. Population has expanded since then.

NA Breeding Bird Survey (BBS) used to track expansion.

26x 100-km distance bands from LINY established.

Total of 694 sites (multiple in each band) established.

Six 5-year periods (starting in 1976) define the seasons, i.e. season 1 is from 1976-1980, season 2 is from 1981-1985, etc.

50 stops in each season defined as “visit” to the site (not ideal).

Covariates:

- Distance from point of release in units of 1000 kms, i.e. distance band 0.1 = 100-199 km from release point.
- Detection prob as function of distance “crudely” modelled using $f = \{0, 1\}$ if finches detected on more than 10 stops in

Single Species; Multi-Season - Exercise IV - HARD

House Finch. Summary of results from MacKenzie et al. (2006).

Model	ΔAIC	w	$-2l$	NPar
$\psi_{76}(d)\gamma(year \times d)\epsilon(d)p(year \times d + f)$	0.00	78%	44415.64	27
$\psi_{76}(d)\gamma(year \times d)\epsilon(year + d)p(year \times d + f)$	2.50	22%	44410.14	31
$\psi_{76}(d)\gamma(year \times d)\epsilon(year)p(year \times d + f)$	13.61	0%	44423.24	30
$\psi_{76}(d)\gamma(year \times d)\epsilon(year \times d)p(year \times d + f)$	14.70	0%	44422.34	31
$\psi_{76}(d)\gamma(year \times d)\epsilon(\cdot)p(year \times d + f)$	15.64	0%	44433.27	26
$\psi_{76}(d)\gamma(d)\epsilon(year \times d)p(year \times d + f)$	18.67	0%	44434.31	27
$\psi_{76}(d)\gamma(year)\epsilon(year \times d)p(year \times d + f)$	27.19	0%	44436.82	30
$\psi_{76}(d)\gamma(\cdot)\epsilon(year \times d)p(year \times d + f)$	52.56	0%	44470.2	26

Single Species; Multi-season

Robustness, Planning, and Study Design

Single Species; Multi-season - Robustness

Key Assumptions that lead to bias if violated.

- Homogeneity in ALL parameters (occupancy, colonization, extinction, catchability) across sites.
 - Heterogeneity leads to bias in occupancy (usually negative). Try covariates and similar models as seen in Single-Season case.
- Occupancy status constant in a site within a season.
 - Random movement WITHIN seasons ok, but interpretation of occupancy must be modified to reflect both occupancy and movement.
 - Immigration OR Emigration (not both) leads to biases, but can be handled by pooling ($K-1/1$, $1/K-1$) surveys within a season into two “surveys” and allowing p to vary among these 2 pooled-surveys. Estimate the probability of occupancy at end/beginning. Colonization/extinction bias is small.

Single Species; Multi-season - Planning

Allocation of effort: Number of sites vs. Number of surveys.

MacKenzie and Royle (2005). J. Applied Ecology, 42, 1105-1114.

doi: 10.1111/j.1365-2664.2005.01098.x

Starting principles:

- Randomization - makes your sample representative of population
- Replication - controls precision
- Stratification - controls for noise, e.g. via covariates

No amount of statistical wizardry can rescue a badly executed survey.

Single Species; Multi-season - Planning

Results similar to those for single season models with similar tradeoffs between number of sites and surveys/site.

Use GENPRES to do simulation validation of experiment!

Single Species; Multi-season - Planning

Defining a “site”:

- What is spatial scale where presence/absence is meaningful?
 - E.g. Remnant forest stands and rare species. Is information at stand level sufficient or do you need information on what fraction of stand is occupied?
 - E.g. Large vs. small home ranges.
- “Larger” sites have higher probabilities of occupancy than “smaller” sites (*ceteris paribus*).
 - Rule of thumb: occupancy should be $0.2 \rightarrow 0.8$ over your sites.

Single Species; Multi-season - Planning

Site selection

- Randomize, randomize, randomize !
 - ONLY time non-random sampling acceptable is a census.
- Methods of this class assume Simple Random Sample
 - Each site has EQUAL probability of selection
 - Each site selected independently of other sites
- More complex designs possible, buy beyond scope of this course (and current software)
 - Sites are forest stands of different areas and selection is proportion to size of stand (pps).
 - Sites are selected adaptively in waves, i.e. sites near where occupancy found are selected with higher probability.
 - Sites are selected using cluster and multi-state designs, e.g. random select stands, measure all trees in stand.

Single Species; Multi-season - Planning

NEW More on Site Selection

- AVOID selecting sites based on “prior” knowledge of occupancy UNLESS you are only interested in changes in occupancy of these sites. E.g. Selecting previously occupied stands and measuring change in occupancy over time in multi-season models.
- “Regression-to-the-mean” if sites are selected based on historical occupancy rather than a random sample. Extinction probabilities may be ok, but other vital parameters may be biased.
- Some stratification may be needed, i.e. historical sites = one stratum, new sites = second stratum).

Single Species; Multi-season - Planning

Defining a “Season”.

- Critical assumption of closure, i.e. occupancy of site does not change over season.
 - Random movement is analyzable but interpretation of “occupancy” must be modified.
 - Immigration/emigration lead to estimates of occupancy with no direct interpretation.
- Length of season depends on stability of population, i.e. slowly moving animals can be survey over longer “seasons” with closure among sites.
- “Larger” sites can have longer “Seasons” as closure more likely to be satisfied for slowly moving animals, but local deaths may be problematic.

Single Species; Multi-season - Planning

NEW Time between Seasons

- Often this is not under control of experimenter, e.g. single breeding season/year.
- Key consideration is what scale does extinction and colonization take place?
 - Extinction and colonization probabilities are NET, i.e. not possible to separate “temporary” extinction and colonization between seasons (i.e. the “Rescue” hypothesis).
 - Careful not to extrapolate to longer/shorter time intervals because probabilities may not be homogeneous over time.
- Use same time intervals between seasons.
 - Not biologically sensible to calibrate NET colonization /extinction to a per-unit-time basis.

Single Species; Multi-season - Planning

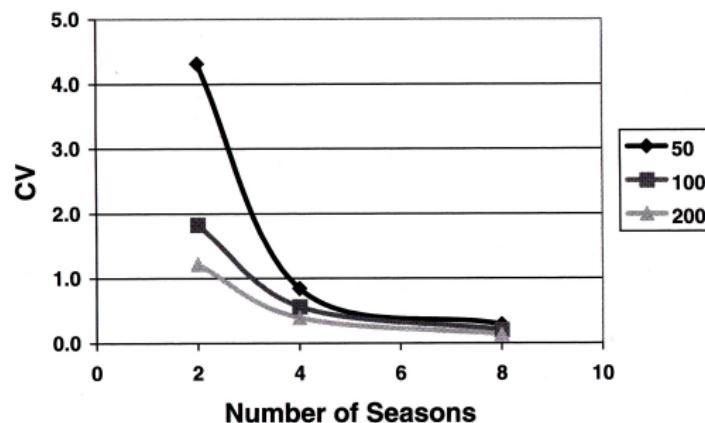
NEW Same or different sites across seasons?

- Can adjust for some missing sites in seasons by missing values.
- Panel designs possible (e.g. 20 sites measured in each of 5 years, vs. 10 sites measured in all years and additional 10 sites measured in year 1, new 10 sites in year 2, etc.)
- MacKenzie (2005) found:
 - Panel and Fixed sites both equally efficient in detecting trends.
 - Main consideration is number of SITES.
 - Important than proper sampling be done in panel designs.

Single Species; Multi-season - Planning

NEW More sites vs. more seasons? Is it better to measure 200 sites for 5 years; or 100 sites for 10 years?

CV of trend estimates (0.2/year on logit scale) with 10/100/200 sites in 2, 4, 8 seasons ($K = 3, p = 0.5$).



Mackenzie et al (2005).

- Longer is “better” .

Single Species; Multi-season - Planning I

Conducting repeat surveys.

- Many options available:
 - Visit site multiple times with a single survey per visit.
 - Visit site one with multiple INDEPENDENT surveys (e.g. different observers, different transects, different quadrats to look for fecal pellets)
- Key is that repeat surveys need to be INDEPENDENT
 - CAUTION: Detect an animals den on first visit; second visit keys on den location.
 - Use different observer on each visit who does not know location of den.
 - Use “removal” method (see later) where surveys stop after occupancy established.
 - Define “already detected” covariate in modelling

Single Species; Multi-season - Planning II

- CAUTION: Multiple simultaneous surveys with very low density (e.g. one nest per site and several transects are run) are PROBLEMATIC because if one survey detects the nest, the other survey MUST (by definition) not detect the nest.
- How will you align different surveys if models with $p(t)$ are used (e.g. think of the American Toad exercise).

Single Species; Multi-season - Planning

Conducting repeat surveys (continued).

- Avoid confounding observer/ site/ temporal effects.

		Design A					Design B		
		Day					Day		
Site		1	2	3	Site		1	2	3
1		X X X			1		X		
2					2			X	
3			X X X		3		X		X
4			X X X		4		X	X	
5				X X X	5			X	X
6		X X X			6		X		
7			X X X		7		X	X	
8				X X X	8		X		X
9		X X X			9		X		X
<i>p</i>		0.5	0.3	0.8	<i>p</i>		0.5	0.3	0.8

Design B is better. [From MacKenzie et al (2006)]

- Rotate observers among sites and surveys to avoid consistent observer effects

Single Species; Multi-season - Planning

Optimal number of surveys/site (ignoring costs) for standard design still applicable to multi-season designs.

p	Ψ								
	0.1	0.2	0.3	0.4	0.5	0.6	0.7	0.8	0.9
0.1	14	15	16	17	18	20	23	26	34
0.2	7	7	8	8	9	10	11	13	16
0.3	5	5	5	5	6	6	7	8	10
0.4	3	4	4	4	4	5	5	6	7
0.5	3	3	3	3	3	3	4	4	5
0.6	2	2	2	2	3	3	3	3	4
0.7	2	2	2	2	2	2	2	3	3
0.8	2	2	2	2	2	2	2	2	2
0.9	2	2	2	2	2	2	2	2	2

Source: MacKenzie and Royle (2005).

For very low detectability, need to take many surveys in each site!

Single Species; Multi-season - Planning

What drives sample size?

Level of acceptable precision for occupancy estimate

- Preliminary survey: SE of 25% of $\hat{\psi}$, i.e. if $\hat{\psi} = 0.80$ then $se \approx 0.20$.
- Management work: SE of 10% of $\hat{\psi}$, i.e. if $\hat{\psi} = 0.80$ then $se \approx 0.08$.
- Scientific work: SE of 5% of $\hat{\psi}$, i.e. if $\hat{\psi} = 0.80$, then $se \approx 0.04$.

Initial guess of probability of occupancy and detection. (Past surveys; other similar work).

Single Species; Multi-season - Planning

Which is better?

Standard design, 24 sites, 192 surveys

Season				
# sites	1	2	3	4
24	xx	xx	xx	xx

or

Panel design, 48 sites, 240 surveys

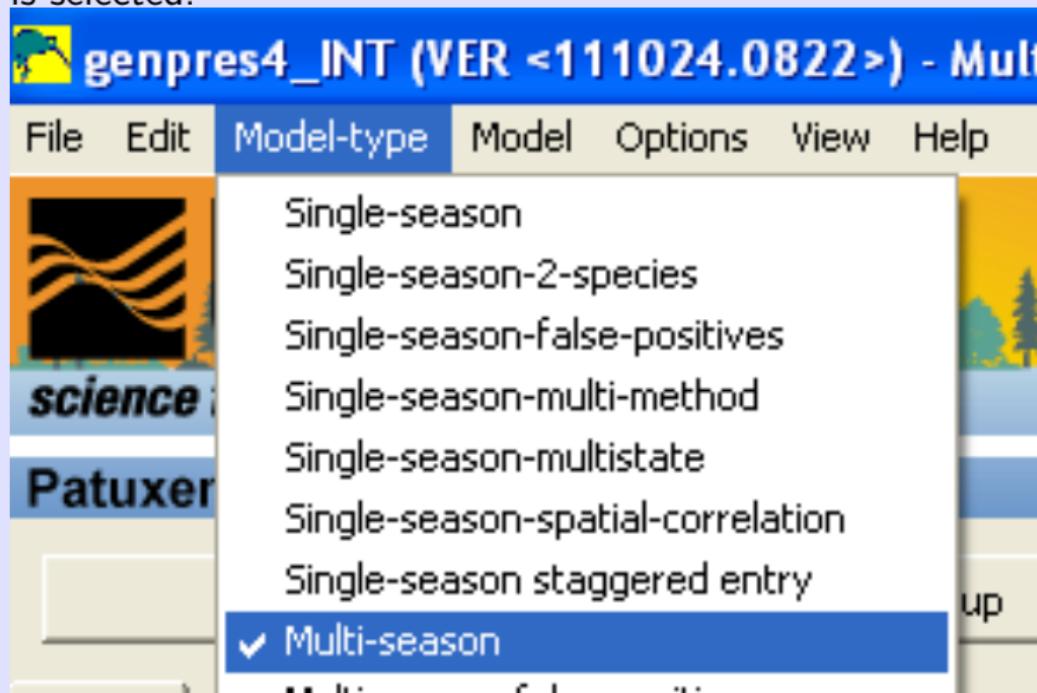
Season				
# sites	1	2	3	4
12	xx	xx	xx	xx
36	xx	-	-	xx

$$\psi_1 = .60, \epsilon = 0.25, \gamma = 0.20, K = 2, p_{s1} = .25, p_{s2} = .75$$

ψ declines from 0.60 to 0.40 (how is this computed?).

Single Species; Multi-season - Planning

Launch GENPRES; make sure Single Species; Multi-Season model is selected:



Single Species; Multi-season - Planning

Set up first design:

Standard design, 24 sites, 192 surveys

Season				
# sites	1	2	3	4
24	XX	XX	XX	XX

Group1 |

sites | 24

surveys | 8

| . |

#surveys/season | 2,2,2,2

PSI | .60

p(i) | .25 .75 .25 .75 .25 .75 .25 .75 |

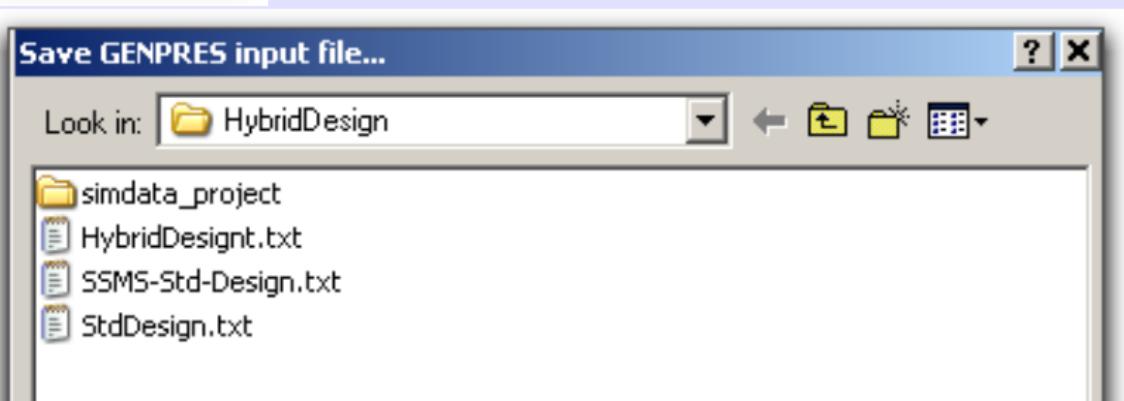
EPS | 0 .25 0 .25 0 .25 0 |

GAM | 0 .20 0 .20 0 .20 0 |

Why are some entries 0?

Single Species; Multi-season - Planning

Save the Design:



Single Species; Multi-season - Planning

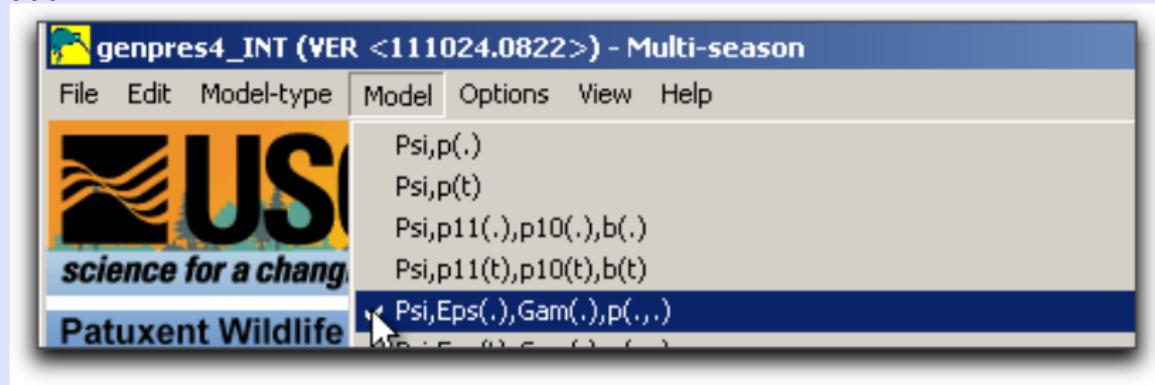
There is no ψ (*TimeTrend*) model in GENPRES, so we need to save the expected counts and analyze the “data” in PRESENCE ourself. Select what parts of output to see ...



Single Species; Multi-season - Planning

... run any of the multi-season model, IGNORE THE RESULTS,

...



... find the generated *.PAO and *.INP files which contain the expected counts ...

	genpres.inp	6 KB INP File
	genpres.pao	7 KB PAO File
	HybridDesign-node.out	32 KB OUT File

and rename these 'data' files

Single Species; Multi-season - Planning

Analyze the expected counts like real data using MARK/PRESENCE. You will want the ψ, ϵ, p or ψ, γ, p parameters in order to model a time trend in ψ .

Start a new project in MARK, select the appropriate models, read in the expected counts, in the usual fashion.

Single Species; Multi-season - Planning

Set up the PIM matrices . . .

The screenshot displays a software application window with four vertically stacked sub-windows, each representing a different session of detection probability estimation. The sub-windows are titled:

- Detection Probability (p) Session 1 Group 1 of RD Occupancy Estimation with ps
- Detection Probability (p) Session 2 Group 1 of RD Occupancy Estimation
- Detection Probability (p) Session 3 Group 1 of RD Occupancy Estimation
- Detection Probability (p) Session 4 Group 1 of RD Occupancy Estimation

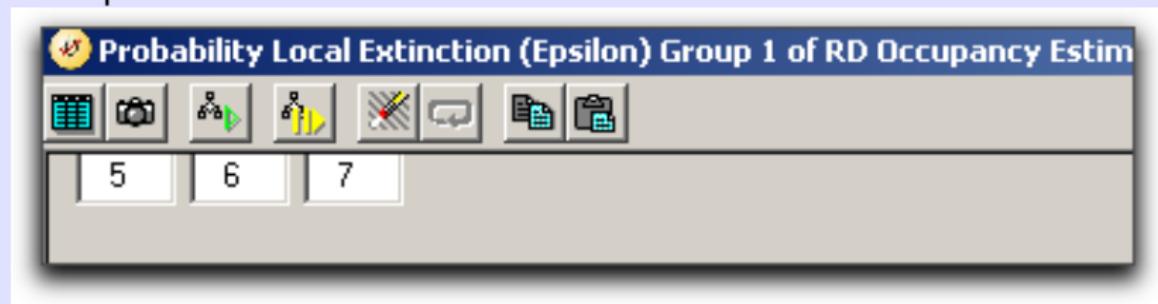
Each sub-window contains a toolbar at the top with icons for file operations (New, Open, Save, Print, etc.) and a 2x2 grid of numerical fields (8 and 9). A vertical sidebar on the left is labeled "PIM".

Single Species; Multi-season - Planning

Set up the PIM matrices . . .



5 6 7



Single Species; Multi-season - Planning

... and DESIGN matrices.

B1:	B2:	Parm	B3:	B4:	B5:	B6:	B7:	
1	1	1:Psi	0	0	0	0	0	
1	2	2:Psi	0	0	0	0	0	
1	3	3:Psi	0	0	0	0	0	
1	4	4:Psi	0	0	0	0	0	
0	0	5:Epsilon	1	0	0	0	0	
0	0	6:Epsilon	0	1	0	0	0	
0	0	7:Epsilon	0	0	1	0	0	
0	0	8:p Session 1	0	0	0	1	0	
0	0	9:p Session 1	0	0	0	0	1	

Why this format?

Single Species; Multi-season - Planning

Run the model and look at estimates.

Standard Design - test for trend				
Parameter	Estimate	Standard Error	95% Confidence Interval	
			Lower	Upper
1:Psi	0.5867630	0.1288577	0.3338087	0.8009445
2:Psi	0.5450202	0.1033862	0.3460149	0.7306145
3:Psi	0.5026349	0.1005072	0.3148678	0.6896617
4:Psi	0.4602117	0.1231734	0.2439168	0.6926086
5:Epsilon	0.2317769	0.1427700	0.0589735	0.5922494
6:Epsilon	0.2439340	0.1440842	0.0652251	0.5986875
7:Epsilon	0.2703375	0.1753951	0.0608993	0.6791525
8:p Session 1	0.2508169	0.0681853	0.1411856	0.4053932
9:p Session 1	0.7524525	0.1084860	0.4925486	0.9049330

Estimates of ψ a bit biased but bias acceptable. Recall that trend is on the logit scale.

Single Species; Multi-season - Planning

Run the model and look at estimates.

Standard Design - test for trend

Estimates of Derived Parameters
 Gamma Estimates of $\{\psi(\text{TimeTrend}), \epsilon(t), p(*, \text{survey})\}$

Grp.	Occ.	Gamma-hat	Standard Error	95% Confidence Interval	
				Lower	Upper
1	1	0.2280901	0.1747501	-0.1144202	0.5706004
1	2	0.1990499	0.1480365	-0.0911017	0.4892015
1	3	0.1879060	0.1380421	-0.0826565	0.4584685

Lambda Estimates of $\{\psi(\text{TimeTrend}), \epsilon(t), p(*, \text{survey})\}$
 95% Confidence Interval

Grp.	Occ.	Lambda-hat	Standard Error	95% Confidence Interval	
				Lower	Upper
1	1	0.9288591	0.0804008	0.7712736	1.0864446
1	2	0.9222317	0.0965619	0.7329704	1.1114931
1	3	0.9155984	0.1127352	0.6946375	1.1365593

Estimates of γ a bit biased but bias acceptable.

Single Species; Multi-season - Planning

Run the model and look at estimates of TREND (the first 2 beta values) (why?)

Standard Design - test for trend				
Parameter	Beta	Standard Error	95% Confidence Interval	
			Lower	Upper
1:	0.5206297	0.6981547	-0.8477535	1.8890129
2:	-0.1700300	0.2195502	-0.6003484	0.2602884

Failed to detect a trend.

Single Species; Multi-season - Planning

Repeat for Hybrid Design.

Panel design, 48 sites, 240 surveys

# sites	Season			
	1	2	3	4
12	xx	xx	xx	xx
36	xx	- -	- -	xx

$$\psi_1 = .60, \epsilon = 0.25, \gamma = 0.20, K = 2, p_{s1} = .25, p_{s2} = .75$$

Group1								
# sites	12	# surveys	8	[<] [>]				
PSI	.60							
p(i)	.25	.75	.25	.75	.25	.75	.25	.75
EPS	0	0.25	0	0.25	0	0.25	0	

Single Species; Multi-season - Planning

Repeat for Hybrid Design.

Panel design, 48 sites, 240 surveys

# sites	Season			
	1	2	3	4
12	xx	xx	xx	xx
36	xx	- -	- -	xx

$$\psi_1 = .60, \epsilon = 0.25, \gamma = 0.20, K = 2, p_{s1} = .25, p_{s2} = .75$$

Group1	Group2			
# sites	36	# surveys	8	<input type="button" value="•"/>
PSI	.60			
p(i)	.25	.75	0	0
EPS	0	0.25	0	0.25
	0	0.25	0	0.25
	0	0.25	0	0.25

Single Species; Multi-season - Planning

Set up a new MARK project and refit the same model as the standard design.

Single Species; Multi-season - Planning

Run the model and look at estimates.

SSMS Hybrid Design				
Parameter	Estimate	Standard Error	95% Confidence Interval	
			Lower	Upper
1:Psi	0.5956028	0.1050281	0.3852104	0.7758847
2:Psi	0.5532950	0.0878843	0.3815587	0.7131892
3:Psi	0.5102010	0.0841627	0.3499405	0.6683916
4:Psi	0.4669547	0.0967619	0.2902201	0.6523913
5:Epsilon	0.2266841	0.1648152	0.0443653	0.6492303
6:Epsilon	0.2398230	0.1684390	0.0490536	0.6586410
7:Epsilon	0.2664281	0.1903424	0.0510933	0.7101301
8:p Session 1	0.2504731	0.0615588	0.1494685	0.3885513
9:p Session 1	0.7514203	0.1021941	0.5084641	0.8983061

Estimates of ψ a bit biased but bias acceptable. Recall that trend is on the logit scale.

Single Species; Multi-season - Planning

Run the model and look at estimates.

SSMS Hybrid Design					
Estimates of Derived Parameters					
Gamma Estimates of {psi(TimeTrend), epsilon(t) p(*,session)}				95% Confidence Interval	
Grp.	Occ.	Gamma-hat	Standard Error	Lower	Upper
1	1	0.2292447	0.2242352	-0.2102562	0.6687457
1	2	0.2005772	0.1945093	-0.1806610	0.5818154
1	3	0.1892320	0.1773988	-0.1584697	0.5369337
Lambda Estimates of {psi(TimeTrend), epsilon(t) p(*,session)}					
Lambda Estimates of {psi(TimeTrend), epsilon(t) p(*,session)}				95% Confidence Interval	
Grp.	Occ.	Lambda-hat	Standard Error	Lower	Upper
1	1	0.9289664	0.0566278	0.8179760	1.0399568
1	2	0.9221138	0.0684288	0.7879933	1.0562343
1	3	0.9152369	0.0803108	0.7578277	1.0726461

Estimates of γ a bit biased but bias acceptable.

Single Species; Multi-season - Planning

Run the model and look at estimates of TREND (the first 2 beta values) (why?)

SSMS Hybrid Design					
Parameter	Beta	Standard Error	95% Confidence Interval		
			Lower	Upper	
1:	0.5603593	0.5518647	-0.5212955	1.6420141	
2:	-0.1731836	0.1592200	-0.4852548	0.1388876	

Failed to detect a trend.

Single Species; Multi-season - Planning

Design effect.

Standard Design - test for trend

Real Function Parameters of {psi(TimeTrend), epsilon(t), p(*,survey)}

Parameter	Estimate	Standard Error	95% Confidence Interval	
			Lower	Upper
1:Psi	0.5867630	0.1288577	0.3338087	0.8009445
2:Psi	0.5450202	0.1033862	0.3460149	0.7306145
3:Psi	0.5026349	0.1005072	0.3148678	0.6896617
4:Psi	0.4602117	0.1231734	0.2439168	0.6926086
5:Epsilon	0.2317769	0.1427700	0.0589735	0.5922494
6:Epsilon	0.2439340	0.1440842	0.0652251	0.5986875
7:Epsilon	0.2703375	0.1753951	0.0608993	0.6791525
8:p Session 1	0.2508169	0.0681853	0.1411856	0.4053932
9:p Session 1	0.7524525	0.1084860	0.4925486	0.9049330

SSMS Hybrid Design

Real Function Parameters of {psi(TimeTrend), epsilon(t), p(*,session)}

Parameter	Estimate	Standard Error	95% Confidence Interval	
			Lower	Upper
1:Psi	0.5956028	0.1050281	0.3852104	0.7758847
2:Psi	0.5532950	0.0878843	0.3815587	0.7131892
3:Psi	0.5102010	0.0841627	0.3499405	0.6683916
4:Psi	0.4669547	0.0967619	0.2902201	0.6523913
5:Epsilon	0.2266841	0.1648152	0.0443653	0.6492303
6:Epsilon	0.2398230	0.1684390	0.0490536	0.6586410
7:Epsilon	0.2664281	0.1903424	0.0510933	0.7101301
8:p Session 1	0.2504731	0.0615588	0.1494685	0.3885513
9:p Session 1	0.7514203	0.1021941	0.5084641	0.8983061

Single Species; Multi-season - Planning

Design effect.

Standard Design - test for trend

Estimates of Derived Parameters					
Gamma Estimates of {psi(TimeTrend), epsilon(t), p(*,survey)}			95% Confidence Interval		
Grp.	Occ.	Gamma-hat	Standard Error	Lower	Upper
1	1	0.2280901	0.1747501	-0.1144202	0.5706004
1	2	0.1990499	0.1480365	-0.0911017	0.4892015
1	3	0.1879060	0.1380421	-0.0826565	0.4584685
Lambda Estimates of {psi(TimeTrend), epsilon(t), p(*,survey)}					
Lambda-hat			95% Confidence Interval		
Grp.	Occ.	Lambda-hat	Standard Error	Lower	Upper
1	1	0.9288591	0.0804008	0.7712736	1.0864446
1	2	0.9222317	0.0965619	0.7329704	1.1114931
1	3	0.9155984	0.1127352	0.6946375	1.1365593

SSMS Hybrid Design

Estimates of Derived Parameters					
Gamma Estimates of {psi(TimeTrend), epsilon(t), p(*,session)}			95% Confidence Interval		
Grp.	Occ.	Gamma-hat	Standard Error	Lower	Upper
1	1	0.2292447	0.2242352	-0.2102562	0.6687457
1	2	0.2005772	0.1945093	-0.1806610	0.5818154
1	3	0.1892320	0.1773988	-0.1584697	0.5369337
Lambda Estimates of {psi(TimeTrend), epsilon(t), p(*,session)}					
Lambda-hat			95% Confidence Interval		
Grp.	Occ.	Lambda-hat	Standard Error	Lower	Upper

Single Species; Multi-season - Planning

Design effect.

Standard Design - test for trend

LOGIT Link Function Parameters of {psi(TimeTrend), epsilon(t), p(*,survey)}

Parameter	Beta	Standard Error	95% Confidence Interval	
			Lower	Upper
1:	0.5206297	0.6981547	-0.8477535	1.8890129
2:	-0.1700300	0.2195502	-0.6003484	0.2602884
3:	-0.1823657	0.2010251	-0.7560021	0.3377750

SSMS Hybrid Design

LOGIT Link Function Parameters of {psi(TimeTrend), epsilon(t), p(*,session)}

Parameter	Beta	Standard Error	95% Confidence Interval	
			Lower	Upper
1:	0.5603593	0.5518647	-0.5212955	1.6420141
2:	-0.1731836	0.1592200	-0.4852548	0.1388876
3:	-0.1774562	0.2141070	-0.6500470	0.3355545

Single Species; Multi-season - Planning - EXERCISE

- What sample size would I need to detect a trend with both designs?
- Is there another design that might be considered?

Hints:

- SE are roughly proportion to $\frac{1}{\sqrt{n}}$, i.e. to halve a SE you need 4x the sample size.
- Data cloning, i.e. replicate an existing dataset multiple times?
- MARK does NOT allow you to “drop” new data into an existing analysis (groan), but a clever use of groups where groups share parameters can “mimic” changing sample sizes.

Single Species; Multi-season - Summary

Single-Species Multi-season Summary

Single Species; Multi-season - Summary

Planning.

- Key parameters ψ, γ, ϵ ; nuisance parameter $p_t < 1$.
- Design your study well.
 - What is appropriate spatial scale and temporal scale?
 - Simple Random sample of sites; some relaxation if comparing occupancy between classes.
 - What is a season – assume closure over season.
 - Repeated surveys must be independent.
- Allocate effort between seasons, sites and surveys; usually fewer sites, fewer surveys, and more seasons is better.
- Hybrid designs may be more efficient.

Single Species; Multi-season - Summary

Key assumptions.

- ① Occupancy state of sites is constant during each season (closure).
- ② Probability of occupancy (ψ) is equal across all sites before first season (homogeneity).
- ③ Probability of detection (p) given occupancy is equal across all sites (homogeneity).
- ④ Detection of species in each survey of a site is independent of those on other surveys
- ⑤ Detection histories at each location are independent
- ⑥ No false positives.
- ⑦ Markovian colonization and local extinction.

Single Species; Multi-season - Summary

Software

- ① *PRESENCE* and *MARK* have large collection of model types and cleaner model averaging.
- ② *RPresence* and *RMark* are useful with scripting.
- ③ *unmarked* works well for standard model and can get bootstrap SE of any statistic. Help files useless.
- ④ *JAGS* not for mere mortals.