# Data Transformation with dplyr:: CHEAT SHEET



**dplyr** functions work with pipes and expect **tidy data**. In tidy data:



Each **variable** is in

its own **column** 







x % > % f(v)becomes f(x, y)

### **Summarise Cases**

These apply **summary functions** to columns to create a new table. Summary functions take vectors as input and return one value (see back).

### summary function



**summarise**(.data, ...) Compute table of summaries. Also summarise (). summarise(mtcars, avg = mean(mpg))



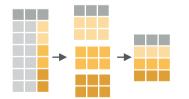
count(x, ..., wt = NULL, sort = FALSE) Count number of rows in each group defined by the variables in ... Also **tally**(). count(iris, Species)

### **VARIATIONS**

**summarise\_all()** - Apply funs to every column. **summarise\_at()** - Apply funs to specific columns. summarise if() - Apply funs to all cols of one type.

# **Group Cases**

Use **group\_by()** to created a "grouped" copy of a table. dplyr functions will manipulate each "group" separately and then combine the results.



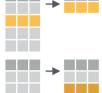
mtcars %>% group\_by(cyl) %>% summarise(avg = mean(mpg))

group\_by(.data, ..., add = FALSE) Returns copy of table grouped by ... g iris <- group by(iris, Species) ungroup(x,...)Returns ungrouped copy of table. ungroup(g\_iris)

# **Manipulate Cases**

### **EXTRACT CASES**

Row functions return a subset of rows as a new table. Use a variant that ends in for non-standard evaluation friendly code.



**filter**(.data, ...) Extract rows that meet logical criteria. Also **filter**(). *filter*(*iris*, *Sepal.Length* > 7)



distinct(.data, ..., .keep\_all = FALSE) Remove rows with duplicate values. Also **distinct\_()**. distinct(iris, Species)



sample\_frac(tbl, size = 1, replace = FALSE, weight = NULL, .env = parent.frame()) Randomly select fraction of rows. sample frac(iris, 0.5, replace = TRUE)

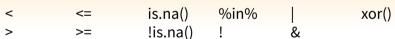
sample\_n(tbl, size, replace = FALSE, weight = NULL, .env = parent.frame()) Randomly select size rows. sample\_n(iris, 10, replace = TRUE)



**slice**(.data, ...) Select rows by position. Also **slice\_()**. *slice(iris, 10:15)* 

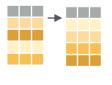
top\_n(x, n, wt) Select and order top n entries (by group if grouped data). top\_n(iris, 5, Sepal.Width)

### Logical and boolean operators to use with filter()



See ?base::logic and ?Comparison for help.

### **ARRANGE CASES**



Order rows by values of a column (low to high), use with **desc()** to order from high to low. arrange(mtcars, mpg) arrange(mtcars, desc(mpg))

### **ADD CASES**



add\_row(.data, ..., .before = NULL, .after = NULL) Add one or more rows to a table. add\_row(faithful, eruptions = 1, waiting = 1)

Column functions return a set of columns as a new table. Use a variant that ends in \_ for non-standard evaluation friendly code.



select(.data....) Extract columns by name. Also **select if()** select(iris, Sepal, Lenath, Species)

Use these helpers with select (), e.g. select(iris, starts with("Sepal"))

contains(match) ends\_with(match) one\_of(...)

num\_range(prefix, range) :, e.g. mpg:cyl -, e.g, -Species

matches(match) starts with(match)

### **MAKE NEW VARIABLES**

These apply **vectorized functions** to columns. Vectorized funs take vectors as input and return vectors of the same length as output (see back).

### vectorized function



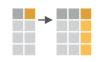
**mutate(**.data, ...) Compute new column(s). mutate(mtcars, qpm = 1/mpq)



transmute(.data, ...) Compute new column(s), drop others. transmute(mtcars, qpm = 1/mpq)



mutate\_all(.tbl, .funs, ...) Apply funs to every column. Use with funs(). mutate\_all(faithful, funs(log(.), log2(.)))



mutate\_at(.tbl, .cols, .funs, ...) Apply funs to specific columns. Use with funs(), vars() and the helper functions for select(). mutate at(iris, vars(-Species), funs(log(.)))

mutate\_if(.tbl, .predicate, .funs, ...) Apply funs to all columns of one type. Use with **funs()**. mutate if(iris, is.numeric, funs(log(.)))



add\_column(.data, ..., .before = NULL, .after = NULL) Add new column(s). add column(mtcars, new = 1:32)



**rename**(.data, ...) Rename columns. rename(iris, Length = Sepal.Length)

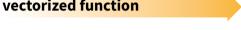


### **Vectorized Functions**

### TO USE WITH MUTATE ()

mutate() and transmute() apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

### vectorized function



### **OFFSETS**

dplyr::lag() - Offset elements by 1 dplyr::lead() - Offset elements by -1

#### **CUMULATIVE AGGREGATES**

dplvr::**cumall()** - Cumulative all() dplyr::cumany() - Cumulative any() cummax() - Cumulative max() dplyr::**cummean()** - Cumulative mean() cummin() - Cumulative min() cumprod() - Cumulative prod() **cumsum()** - Cumulative sum()

#### **RANKINGS**

dplyr::cume\_dist() - Proportion of all values <= dplyr::dense\_rank() - rank with ties = min, no dplyr::min\_rank() - rank with ties = min dplvr::ntile() - bins into n bins dplyr::percent\_rank() - min\_rank scaled to [0,1] dplyr::row\_number() - rank with ties = "first"

### MATH

+, -, \*, /, ^, %/%, %% - arithmetic ops log(), log2(), log10() - logs <, <=, >, >=, !=, == - logical comparisons

### **MISC**

dplyr::between() - x >= left & x <= rightdplyr::case\_when() - multi-case if\_else() dplyr::coalesce() - first non-NA values by element across a set of vectors dplyr::if else() - element-wise if() + else() dplyr::**na\_if()** - replace specific values with NA pmax() - element-wise max() pmin() - element-wise min() dplyr::recode() - Vectorized switch() dplyr::recode factor() - Vectorized switch() for factors

# **Summary Functions**

### TO USE WITH SUMMARISE ()

summarise() applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

### summary function

### **COUNTS**

dplyr::**n()** - number of values/rows dplyr::**n\_distinct()** - # of uniques sum(!is.na()) - # of non-NA's

#### LOCATION

mean() - mean, also mean(!is.na()) median() - median

### **LOGICALS**

mean() - Proportion of TRUE's sum() - # of TRUE's

### **POSITION/ORDER**

dplyr::first() - first value dplyr::last() - last value dplyr::nth() - value in nth location of vector

### **RANK**

quantile() - nth quantile min() - minimum value max() - maximum value

### **SPREAD**

IQR() - Inter-Quartile Range mad() - mean absolute deviation sd() - standard deviation var() - variance

### **Row Names**

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

### 2 b u 3 c v

### rownames\_to\_column()

1 a t 1 a t Move row names into col. a <- rownames\_to\_column(iris, var



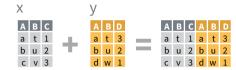
### AB column to rownames()

1 a t 1 a t Move col in row names. column\_to\_rownames(a, var = "C")

Also has rownames(), remove rownames()

# **Summary Functions**

#### **COMBINE VARIABLES**



Use **bind\_cols()** to paste tables beside each other as they are.

bind\_cols(...) Returns tables placed side by side as a single table. BE SURE THAT ROWS ALIGN.

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.



ABCD **left\_join(**x, y, by = NULL, copy=FALSE, suffix=c(".x",".y"),...) Join matching values from y to x.



right\_join(x, y, by = NULL, copy = FALSE, suffix=c(".x",".y"),...) Join matching values from x to y.



inner\_join(x, y, by = NULL, copy = FALSE, suffix=c(".x",".y"),...) Join data. Retain only rows with matches.



ABCD full join(x, y, by = NULL, copy=FALSE, suffix=c(".x",".y"),...) Join data. Retain all values, all rows.



Use by = c("col1", "col2") to specify the column(s) to match on. c v 3 NA NA left\_join(x, y, by = "A")



Use a named vector, by = c("col1" = "col2"), to match on columns with different names in each data set.  $left_{join}(x, y, by = c("C" = "D"))$ 



Use **suffix** to specify suffix to give to duplicate column names.  $left\_join(x, y, by = c("C" = "D"), suffix =$ 

### **COMBINE CASES**

other as they are.



Use **bind rows()** to paste tables below each

АВС

a t 1

b u 2

c v 3



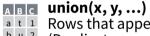
DFABC bind\_rows(..., .id = NULL) Returns tables one on top of the other x c v 3 as a single table. Set .id to a column z c v 3 name to add a column of the original table names (as pictured)



Rows that appear in both x and z.



ABC setdiff(x, y, ...) a t 1 Rows that appear in x but not z.



a t 1 Rows that appear in x or z. b u 2 (Duplicates removed). union all() dw 4 retains duplicates.



Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

### **EXTRACT ROWS**



Use a "Filtering Join" to filter one table against the rows of another.



**semi\_join(**x, y, by = NULL, ...) a t 1 Return rows of x that have a match in y. b u 2 USEFUL TO SEE WHAT WILL BE JOINED.



anti\_join(x, y, by = NULL, ...) c v 3 Return rows of x that do not have a match in y. USEFUL TO SEE WHAT WILL NOT BE JOINED.

