# SynthSlant - Synthetically Slanted Glyphs

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#### **Abstract**

Package synthslant provides macros to slant arbitrary glyphs in both directions. It can be used to fake a real slanted font for *short* pieces of text and it can generate startling effects, like, for example, upright italics.



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# **Contents**

	Quick Reference iv
1	Introduction 1  1.1 Appeal for Artificially Slanted Type 1 1.2 Some History 2 1.3 Shear Transformation, Slant, and Angle 3 1.4 Usage Ideas 4
2	Package Options 6
3	Macros and Environments 8 3.1 Variable-Like Macros 8 3.2 Basic Interface 9 3.3 Advanced Interface 10
4	How to Determine And Match Slant 13 4.1 Direct Measurement 13 4.2 Comparison of Shapes 13 4.3 Exploring Further 15
5	Limitations and Known Problems 16
6	Alternative Solutions 17 6.1 Use pdfTEX 17 6.2 Combine LATEX and dvipdfmx 18 6.3 Directly Use LuaLATEX and Package fontspec 19 6.4 Harness a Font Editor 19

 $Table\ of\ Contents\ continued\ on\ next\ page.$ 

The font samples >fga< on the title page were generated with the help of METAPOST using >URW Palladio< in styles >roman< and >rotation italics. The affine transformations were slanted .2 for the slanted roman and slanted -.2 for the upright italics.



# Package Code 20

- A.1 Declaration of Default A.3 Slant Engines 21
  Slants 20 A.4 Generic Slant Code 25
  A.2 Selection of SlantEngine 20
- Change History 29
- References 30
- Index 32

# **List of Tables**

- 1 Variable fonts with slant-axis 2
- 2 Fonts with slanted series 3
- 3 Suggested slant values 8

# **List of Figures**

- 1 Shear transform 4
- 2 Compare slant angles 14

QUICK REFERENCE iv

## **Quick Reference**

This is an alphabetically sorted list of all user macros and environments defined by package synthslant along with the page numbers of their descriptions. The list of all package options can be found on pages 6 and 7. The Index on pages 32 and 33 may provide some more detailed insights.

```
\negslantcontext
Name of the microtype context used when typesetting backward slanted
```

text. 12

## negslantenvironment

Wrapper around \synthslantbox when slanting backward with \text-synthuprightitalic. 11

#### \slantcontext

Name of the microtype context used when typesetting forward slanted text (p. 11)

#### slantenvironment

Wrapper around \synthslantbox when slanting forward with \text-synthslant. 11

#### \synthnegslant

Slant value used by \textsynthuprightitalic. 9

```
\synthslantbox{\lant\rangle} {\lant\rangle} \text\rangle \forward or backward
```

Slant  $\langle text \rangle$  (forward or backward) with  $\langle slant \rangle$ . 10

## \synthslant

Slant value used by \textsynthslant. 8

```
\textsynthslant\{\langle text \rangle\}
Forward slant \langle text \rangle. 9
```

```
\text{text}
```

Backward slant  $\langle text \rangle$ . 10

1 Introduction 1

## 1 Introduction

The synthslant package provides a translator (e. g. IATEX, pdfIATEX, or LuaIATEX) independent interface to shearing glyphs. It implements a generic operation where a short piece of text gets slanted forward or backward. Moreover, specialized macros for the two most important use cases are provided, namely slanting an upright font forward and making an italics font upright. Unbeknown to some users, pdfTeX performs a similar operation under the hood: of the 40,210 map lines in our *pdftex.map* currently 1,236 instruct pdfTeX to artificially slant a font. This means some three percent of the shapes are generated this way.

Similar transformations can be achieved by other means. We elaborate on some of the alternatives in Sec. 6 on pages 17–19. Package synthslant however focuses on ease of use and strict locality of the glyph manipulation.

## 1.1 Appeal for Artificially Slanted Type

Artificially slanted type have a lousy reputation. Whenever there is an order to round up the usual font suspects synthetically slanted, bolded¹, and condensed type along with artificial small-caps swiftly are stuffed into the black Maria.² We can retrace this condescension for synthetic bold and condensed variants. They spoil the glyphs' outline because they do not (and cannot) conserve the necessary proportions. For small-caps the problems are somewhat minor and we wonder how far one could get with an OPENTYPE font that supports a size axis as well as an opsz axis in the necessary ranges to construct convincing small-caps out of the multiple-master font.³

In our view artificial slanting keeps much of the font's character intact. In fact one accusation of synthetically slanted type is that is creates less contrast than a proper italic [18, p. 141] to which we object that less contrast can in fact be enough contrast in a particular setting. Moreover, small contrast with respect to the main type is a problem of second order. It does not devalue the shape *per se* as is true for artificial bold and condensed fonts.

What seems to have gotten lost in the discussion is the shapes of true italics that were designed alongside with the roman type. If we have an unbiased look at it – for example at the title page of this manual – the italic versions of the upright characters are markedly different that we would like to ask whether they match the upright shape in a strict sense. For the double-storey a becomes single-storey, the start of the loop of g moves from the far left to the middle. Alongside, the aspect ratio of both of the counters change. These defy the common guidelines [17, Ch. 6] of font pairing. We can make sense of the seeming contradiction by recognizing that the italics shape is not simply slanted, but creates tension in respect

<sup>1</sup> Package amsbsy defines a »Poor Man's Bold« macro \pmb that works by >overprinting«. The authors of amsbsy recommend to prefer package bm for bold mathematical symbols, though.

<sup>2</sup> See for example Ref. 18, p. 97, but compare with p. 142 and also Ref. 11, p. 68n, for a more nuanced assessment.

<sup>3</sup> FontForge [21] provides a means to generate small caps of any given glyphs, which allows to control the *x*-scale and *y*-scale factors and the widths of the stems. GUI-sequence: Element > Style > Add Small Capitals, script function: SmallCaps, and Python method: addSmallCaps.

to the upright type by a variety of additional design features. A famous quote of ZUZANA LIČKO applies once again:

The most popular typefaces are the easiest to read; their popularity has made them disappear from conscious cognition. It becomes impossible to tell if they are easy to read because they are commonly used, or if they are commonly used because they are easy to read.

#### 1.2 Some History

Italics accompanying a roman font date back to one of the earliest print shops, namely that of ALDUS MANUTIUS around 1500 A.C. Artificially slanted, also known as >oblique<, versions of upright fonts appear in the twentieth century, when type designers and foundries start to save time and money by automatically constructing a slanted version of a given roman type [11, p. 68n]. Synthslant closely follows on their steps.

Some fonts in current LATEX distributions offer slanted series right out of the box. *Eureka!* In particular the oldest (and once upon a time the only) font family shipping with TeX, CM Roman – nowadays member of the CM-Super family – is available in a deluge of almost thirty shapes. It covers not just slanted roman or slanted smallcaps but also slanted typewriter and somewhat surprisingly upright italics<sup>4</sup>. Furthermore, the LATEX  $2_{\mathcal{E}}$  font selection scheme provisions >sl< for slanted shapes and >ui< for upright italics [8]. The former is accompanied by the macros \slshape and \textsl.

Refer to Tab. 1 on the right for a brief list of variable fonts<sup>5</sup> that offer a slant-axis<sup>6</sup> that can be controlled with fontspec's Slant<sup>7</sup> key and Tab. 2 for a rather incomplete list of fonts that are shipped with slanted shapes. For these fonts synthslant is largely superfluous unless e.g. they also come with an italics shape that is to be typeset upright.

It seems that the original idea of automatically shearing text in LATEX to simulate a slanted shape goes back to DAVID CARLISLE who suggested to use the pdfTEX-primitive \pdfliteral for shearing [5]. Shortly thereafter BRUNO LE FLOCH pointed to another

TABLE 1: A short list of some variable fonts with a slant axis (slnt).

Font
Cairo
Commissioner
Geologica
Gluten
Inter
Recursive
Roboto Flex

 $pdfT_{\!E\!}X\text{-primitive, namely } \verb|\pdfsetmatrix|, available with (in 2013) more recent$ 

- 4 Only a few font families come with upright italics as, e. g., FF Seria, Joanna, Literata, Odile, or Romanée.
- 5 See also the LATEX Font Catalogue for Fonts with OPENTYPE or TRUETYPE Support and search Google Fonts for families of variable fonts with a slnt-axis or fonts with an unusual variation at Variable Fonts
- 6 The registered axis is called slnt and it is not to be confused with the ital axis.
- 7 Since fontspec version 2.9a as of 2024/2/13.

TABLE 2: Selected fonts that come with their own slanted series. ¶ The table on the left-hand side shows serif fonts, the one on the right-hand side sans-serif fonts.

Font	Font		
Arvo	 Cabin		
CM Roman	Clear Sans		
Domitian	Cuprum		
Droid Serif	Fira Sans		
Erewhon	Gandhi Sans		
Extended Charter	INRIA Sans		
GFS Artemisia	Lato <sup>†</sup>		
GFS Bodoni	Montserrat		
GFS Didot	PT Sans		
	Source Sans Pro		

<sup>&</sup>lt;sup>†</sup> The shape is activated with \itshape.

pdfT<sub>E</sub>X versions [20].<sup>8</sup> With the help of the latter affine transformations of arbitrary content can be coded directly by setting the transformation matrix. A slight variant of his code is used in this package for the PDF- and l3draw-slant engines. The implementations for PSTricks, TikZ, and fontspec are trivial as they build upon shear functions supplied by the packages.

#### 1.3 Shear Transformation, Slant, and Angle

Mathematically the slant operation is a shear transformation, which can be expressed with the equation

$$\begin{pmatrix} x' \\ y' \end{pmatrix} = \begin{pmatrix} 1 & \sin \alpha \\ 0 & 1 \end{pmatrix} \begin{pmatrix} x \\ y \end{pmatrix}, \tag{1}$$

where the vector  $(x, y)^T$  is mapped to  $(x', y')^T$  and both are elements of the two-dimensional drawing plane  $\mathbb{E}^2$ . Compare with Figure 1.

For  $\alpha=0$  the shear matrix becomes the identity matrix. Throughout of synthslant we work with the  $\langle slant \rangle$  which is  $\sin \alpha$  in Equ. 1 and avoid converting back and forth to the shear angle  $\alpha$ . Some values for orientation:  $\sin 5.74^{\circ} \approx .1$ ,  $\sin 11.5^{\circ} \approx .2$ , and  $\sin 17.5^{\circ} \approx .3.10$  For real-life serif fonts  $\langle slant \rangle$  is in the range of .1 to .45 and a value of .2 seems to be quite common. Our *pdftex.map* lists negative  $\langle slant \rangle$  values in the range -.4 to -.05 and positive  $\langle slant \rangle$  values in the

<sup>8</sup> The user-level manipulation of the transformation matrix has been part of the PDF-standard since its initial publication in 1993 [3, Secs. 3.8 and 3.9] in the form of operator cm (>concat< - concatenate matrix to current transformation matrix). The primitive \pdfliteral was implemented already in the first release of pdfTEX in 1998 [19] and the primitive \pdfsetmatrix joined 2007 in pdfTEX version 1.40.0 [16].

<sup>9</sup> At least one slant engine currently requires such a conversion, namely PSTricks. The math is hidden from the user, though.

For small angles  $|\alpha|$  measured in radians the sine is approximately linear:  $\sin \alpha \approx \alpha$ .

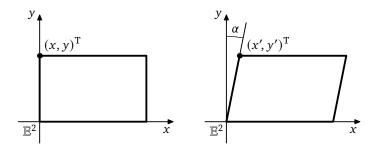


FIGURE 1: Shear transform of a rectangle by the angle  $\alpha$ . The left-hand side shows the original figure the right-hand side the one sheared by  $\alpha$ . The x-axis can be identified with the baseline of the text.

range .14 up to .45. See Table 3 on p. 8 for some actual values of serif fonts in  $\LaTeX$ .

## 1.4 Usage Ideas

Automatic slanting both forward and reverse can be applied in a variety of typographic occasions. Here are some ideas.

- 1a. Generate a slanted serif in the unfortunate situation when a serif font comes without italics such as >URW Antiqua<.
  - Here, the user is relatively free to choose a  $\langle slant \rangle$ , for there are no italics whose angle must be matched. Synthslant's default of .2 should be a good starting point.
- 1b. If a secondary serif font again assumed to have no italics or obliques is paired with a primary serif font which has italics the slant angle of the former can be matched with that of the primary font. An example of such a constellation is >Gentium< paired with >Eczar<.
- 3. Augment a serif font that features an italics shape with upright italics. In nearly all cases it is desirable not to remove all forward-slant of the italics but retain some 1° to 2° of residual angle.
- 4. An italics shape that has an excessive slant angle, as e. g. Libre Caslon may be corrected, i. e., partially un-slanted.
  - Here, and generally if a font as a whole needs to be corrected, an alternative approach like the ones sketched in Sec. 6 on pages 17–19 may be warranted.
- 5. Generate an oblique sans-serif if a sans-serif font comes without an oblique shape as, e.g., >URW Grotesk<.
- 6. Supply a slanted sans-serif shape for sans-serif fonts with designed, this is *true* obliques as e. g. >Open Sans<.
- 7. Fixed-width also called >typewriter< or >teletype< fonts without obliques (Yes, I am looking at you, Inconsolata!) finally get an oblique shape.

- 8. Some italic fonts only provide upright versions for selected glyphs, e. g. the square brackets. With synthslant these renegade characters can be slanted to match the italic font's natural angle.
- 9. Small caps without accompanying italics can be slanted, too.
- 10. As synthslant also works in TEX's math-mode, it is possible to give mathitalics even more of a heeling.
- 11. If the slant of the math script font is at odds with the slant of the usual math italics, it may be possible to apply synthslant on the script symbols for matching angles.
- 12. Big mathematical operators like the sigma can be slanted and others, like the integral sign, can have their inclination adjusted.

It is possible to obtain slants that run against the reading direction, so called >backslanted< glyphs, but we have rarely seen an example where the typography of a document could benefit from that.

2 PACKAGE OPTIONS 6

## 2 Package Options

## \usepackage[\langle option \rangle ...] \langle synthslant \rangle

This is a list of  $\langle option \rangle$ s that synthslant understands. The package options allow to predefine the forward and backward slant angles as well as the selection of a particular slanting engine.

If no  $\langle option \rangle$ s are given, synthslant assumes auto and slant=.2.

auto

Let the package choose a slant engine. This is the default.

For pdfIATEX package synthslant selects the PDF-engine, for LuaIATEX the fontspec-engine, and in all other cases the l3draw-layer handles the shear transformation.

disable

Disable slanting completely.

fontspec

Use fontspec [13] as slanting back-end.11

13draw

Select the >draw< layer of LATEX3 as base for the slanting engine.12

#### Caution

This engine is experimental and the >draw< layer of LATEX3 itself is still experimental, too. See Sec. 5 on p. 16 for details.

negslant=\langle slant-expr\rangle

Set the default value for \synthnegslant only. The argument  $\langle slant\text{-}expr\rangle$  is a floating-point expression. Note that for this option  $\langle slant\text{-}expr\rangle$  must evaluate to a nonpositive value.

PDF, pdf

Select the PDF-slant engine. This option requires that the document is translated with pdfLAT<sub>E</sub>X or a compatible program.

```
posslant=\langle slant-expr\rangle
```

Set the default value for \synthslant only. The argument  $\langle slant\text{-}expr\rangle$  is a floating-point expression. Note that for this option  $\langle slant\text{-}expr\rangle$  must evaluate to a nonnegative value.

PS, ps

Use PSTricks to delegate slanting to the PostScript interpreter. Obviously requires PSTricks<sup>13</sup> and DVI-to-PostScript translation.

<sup>11</sup> Requires LuaT<sub>E</sub>X and fontspec.sty.

<sup>12</sup> This option requires *l3draw.sty*.

<sup>13</sup> The package actually required is *pst-3d.sty*.

2 Package Options 7

#### Caution

This engine is still experimental and produces low-quality output! See Sec. 5 on p. 16 for details.

#### slant=(slant-expr)

Set the default values for both \synthslant and \synthnegslant, this is, act as if the two package options posslant =  $\langle slant\text{-}expr\rangle$  and negslant =  $-(\langle slant\text{-}expr\rangle)$  have been given. The argument  $\langle slant\text{-}expr\rangle$  is a floating-point expression.

## TikZ, tikz

Use TikZ for slanting.14

#### Caution

This engine is still experimental and produces low-quality output! See Sec. 5 on p. 16 for details.

The package options slant, posslant, and negslant all accept floating-point *expressions* as their arguments not just plain floating-point literals. See Ref. 9, Ch. 29, "The l3fp module – Floating points" for a description of the floating-point expression syntax and the available functions.

## 3 Macros and Environments

This section describes how to actually apply the functionality of synthslant to some text. If the  $\langle slant \rangle$  value matching a given font is known this is about it. To figure out an unknown  $\langle slant \rangle$  value check out Sec. 4.

#### 3.1 Variable-Like Macros

The amount of slanting forward (positive slant angles) and backward (negative slant angles) is controlled by two macros. They are set during package initialization. However, they can be changed at any time to accommodate for different fonts or special needs.

\synthslant

Control the slant applied by \textsynthslant. This value is nonnegative.

#### \synthslant

To change the slant value to .24 say

\renewcommand\*{\synthslant}{.24}

Table 3 summarizes some suggested slant values for selected fonts.

TABLE 3: Suggested slant values for selected *serif* fonts. The *⟨slant⟩* shown in the tables is not necessarily the one closest to the font's italics. Also compare with the left-hand table of Tab. 2.

Font	Slant	Font	Slant	Font	Slant
ADF Accanthis	.26	Crimson Pro	.2	Lora	.07
ADF Baskervald	.32	Crimson Text	.2	Merriweather	.14
ADF Berenis	.2	Day Roman	.2	мL Modern	.23
ADF Venturis	.2	EB Garamond	.3	Neuton	.16
Alegreya	.2	etbb	.2	Noto Serif	.22
Aleo	.13	Faustina	.15	PT Serif	.2
Arvo	.2	fbb	.2	Roboto Slab	.2
BaskervilleF	.2	Fraunces9pt	.27	Quattrocento	.2
Bera Serif	.2	Garamond Expert	.2	Source Serif Pro	.18
Bitter	.16	Gandhi Serif	.2	Spectral	.18
Brill	.22	Gentium	.2	STIX	.2
Caladea	.14	Ibarra Real Nova	.2	T <sub>E</sub> X Gyre Pagella	.16
Castoro	.18	IBM Plex Serif	.24	TX Fonts Serif	.2
Charis SIL	.17	INRIA Serif	.2	URW Antiqua	.2
Clara	.24	Libertinus Serif	.2	<b>URW Nimbus Roman</b>	.2
Cochineal	.2	Libre Baskerville	.3	Utopia	.2
Coelacanth	.2	Libre Caslon	.38	Vollkorn	.17

\synthnegslant Control the slant applied by \textsynthuprightitalic. This value is non-positive.

\synthnegslant

#### 3.2 Basic Interface

Package synthslant provides two easy-to-use macros for slanting glyphs. For a more flexible and powerful interface, see Sec. 3.3.

#### Note

The following restrictions and workarounds to get line-breaking and T<sub>E</sub>X's automatic hyphenation working again do *not* apply to the fontspec back-end.

Both macros provide *simplistic* support for slanting hyphenatable words and space-separated phrases for a given  $\langle text \rangle$ . The fundamental shear transformation would produce an single unbreakable horizontal box. We have added two provisions to re-enable at least some breakability.

1. Spaces introduce breakpoint, e.g.

```
\textsynthslant{topological dual space}
```

slants the first word (producing a horizontal box) inserts a space and then slants the second word (producing another horizontal box) and so on. TeX sees three (unbreakable) boxes and a discardable space when it comes to linebreaking.

2. Discretionary hyphens in the form of >\-< get propagated. So, we could improve on our above example by saying

```
\textsynthslant{topo\-log\-i\-cal dual space}
```

to >recover< hyphenation of the first word.

This neither is a complete nor an elegant solution but it will take us quite far.

\textsynthslant

Forward slant some upright glyphs.

```
\text{textsynthslant}\{\langle text \rangle\}
```

In horizontal mode switch to an upright shape, slant  $\langle text \rangle$  with the slant value stored in \synthslant and apply »slant correction« – the equivalent of italics correction – at the right-hand side of  $\langle text \rangle$ .

In math mode just slant  $\langle text \rangle$  with the slant value stored in \synthslant.

Tip

Discriminating typesetters will want to include trailing punctuation in  $\langle text \rangle$ . Compare for example:

```
\textsynthslant{FONT},
\textsynthslant{bar}, FONT, bar, bay.
\textsynthslant{bay}.
```

with

```
\textsynthslant{FONT,}
\textsynthslant{bar,} FONT, bar, bay.
\textsynthslant{bay.}
```

This is similar advice as for italics and also holds for \textsynthuprightitalic as well as any other slanting macro.

#### **Use Cases**

If italics seem to be too intrusive in the body we can substitute slanted text for example for foreign phrases like >et al.< and >etc.<:

where we show the font modification in conjunction with the babel macro  $\foreign-language [4]$ .

In math-mode you cannot have enough fonts, symbols, and most of the gizmos over there! We like to mark up automorphism groups associated with a given group with a slanted-roman typeface, though our macro has a more general name.

\textsynthuprightitalic

Backward slant some italics or oblique glyphs.

```
\text{text}
```

In horizontal mode switch to an italics shape, slant  $\langle text \rangle$  with the slant value stored in \synthnegslant.

In math mode just un-slant  $\langle text \rangle$  with the slant value stored in \synthneg-slant.

#### **Example**

To set apart operators in an algebra like, e. g., the radical, we could use upright italics

and follow up with

\DeclareMathOperator{\rad}{\algebraoperator{rad}}

where we have assumed that amsmath [1] has been loaded to bring \Declare-MathOperator into scope.

#### 3.3 Advanced Interface

\synthslantbox Slant  $\langle text \rangle$  with an amount of  $\langle slant \rangle$  that can be positive, negative or zero.

```
\synthslantbox{\langle slant \rangle}{\langle text \rangle}
```

This is the unadorned call to the chosen slanting engine. In particular, neither the values of \synthslant nor of \synthnegslant enter its expansion! No corrections or TeX-mode adjustments are made.

#### **Example**

Generate a substitute for a missing solidus character:

where the \smaller macro is from the relsize package [2].

The following two environments are responsible for setting up everything before the actual slant or un-slant code runs and what happens after the slantengine finishes. They can be redefined or patched to meet different needs.

slantenvironment(env.)

This environment is a wrapper around \synthslantbox that is called for every forward-slanting operation with \textsynthslant.

```
\begin{slantenvironment}
...
\end{slantenvironment}
```

Switch to an upright font shape and – if package microtype [15] has been loaded – enter the Microtype-context defined by macro \slantcontext. At the end add some slant correction, which is the equivalent of italics correction.

#### Use Cases — »Patch Cases«

Left-italics correction. Simultaneous left-italics and right-italics correction for a shift-left effect.

negslantenvironment(env.)

This environment is a wrapper around \synthslantbox that is called for every backward-slanting operation with \textsynthuprightitalic.

```
\begin{negslantenvironment}
...
\end{negslantenvironment}
```

Switch to an italics font shape and – if package microtype [15] has been loaded – enter the Microtype-context defined by macro \negslantcontext.

\slantcontext

Name of the microtype context used when typesetting slanted text.

```
\slantcontext
```

The expansion of this macro may be empty. The package's default is tracking = synthslant

#### Note

The tracking context synthslant is *not* defined by synthslant. And microtype ignores undefined contexts.

\negslantcontext

Name of the microtype context used when typesetting backward slanted text.

## \negslantcontext

The expansion of this macro may be empty. The package's default is tracking = synthnegslant

#### Note

The tracking context synthnegslant is *not* defined by synthslant. And microtype ignores undefined contexts.

## Example

Upright italics often look somewhat tight. We like to add some extra tracking to them. So, we simply define the context synthnegslant:

```
\SetTracking[context = synthnegslant]
{encoding = *, shape = it}
{10} ■
```

#### Tip

When the tracking of upright italics is changed it may be advisable

- to break ligatures, e.g. no ligatures = {f},
- to adjust the outer kerning, e.g. outer kerning = {0, 0} and
- to adapt the inter-word spacing, e.g. spacing = {100,,}.

The document *synthslant-gauge.tex*, which comes with package synthslant, has sample texts and tracking variations already set up for experimentation.

## 4 How to Determine And Match Slant

If a synthetically slanted piece of text needs to match to an existing italics or oblique font the question arises how to determine the slant angle  $\alpha$  or  $\langle slant \rangle$ .

#### Note

The slant angles of different italics or oblique glyphs in the same font may slightly differ from each other. Usually, longer shapes have less slant than shorter shapes.

Look for a representative  $\langle slant \rangle$ , a kind of average that achieves a visual match with the italics or obliques.

In the following, we suggest three techniques to determine or match the slant of a glyph with sufficient accuracy. Direct measurements of the slant angle (Sec. 4.1) pretend to be the most precise. However – as the previous Note indicated – its accuracy is limited by the differing slant angles of the letterforms. The visual comparison of shapes (Sec. 4.2) appeals to the user's judgement of matching angles for several letters, thus inherently incorporates some kind of averaging. Two variants of this method are conceivable. One is to overlay italics letters with appropriately slanted versions of the regular font's letters in a graphics program (Sec. 4.2.1), another is to find upright italics (Sec. 4.2.2) and in that way determine the negative slant value, which is equally useful. All  $\langle slant \rangle$  values of Tab. 3 on p. 8 were determined with the former method. The latter method is faster, does not require an extra application just a previewer and it yields surprisingly accurate results.

#### 4.1 Direct Measurement

Measure the angle of some reference glyphs with a graphics program.

- 1. Prepare a page with some sample glyphs of the font shape to be matched.
- 2. Render it as PostScript or in PDF.
- 3. Load the file at a resolution of 1200 dpi or higher into your favourite graphics editor that supports measuring angles.
- 4. In the graphics editor center the interesting letters and set the zoom to one hundred percent or more.
- 5. Measure some letters and write down the angles.
- 6. Convert the desired angle  $\alpha$  to a  $\langle slant \rangle$  by calculating  $\sin \alpha$ . If no computer is available, the following formula might help:

$$\langle slant \rangle = \sin \alpha \approx \frac{11}{630^{\circ}} \alpha,$$

where  $\alpha$  is given in degrees.

## 4.2 Comparison of Shapes

Compare some reference glyphs with a differently slanted or un-slanted versions.

#### 4.2.1 Slanted Upright & Graphics Program

Compare the italics or oblique shapes of a font with the synthetically slanted upright shapes in a graphics program.

- 1. In file *synthslant-gauge.tex* which comes with the synthslant package insert the code to load your font-of-interest.
- 2. Render the document as PostScript or as PDF.
- 3. Load the first page (»Slanted Samples«) at a resolution of 600 dpi to 900 dpi into your favourite graphics editor.
- 4. Cut the italics sample at the top allowing for generous white-space around it as a rectangle
- 5. Paste the rectangle in a new layer called e.g. >sample<.
- 6. On layer >sample< move the rectangle down the list of different slant values until it match best.
- 7. Switch the layer mode of 'sample' to 'difference' and fine-position the rectangle over the slanted sample. Compare different letters in that way. Change line until the best match is found.
- 8. Read the slant value at the left-hand side of the line. See Fig. 2 on p. 14.

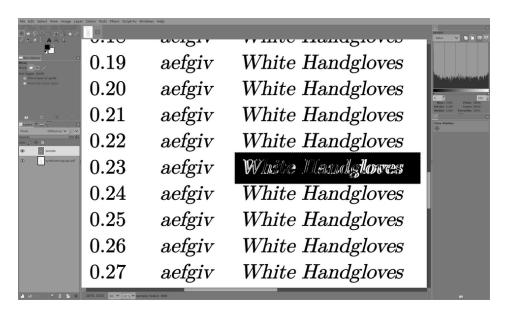


FIGURE 2: Compare italics and slanted samples with The Gimp. ¶ For this screendump we loaded the samples on the first page of synthslant-gauge.pdf at a resolution of 600 dpi into The Gimp. The sample< layer is aligned to the letter >t< in the word >White<. Note that accidentally the letter >H< of the next word >Handgloves< confirms the good match.

## 4.2.2 Upright Italics & Document Viewer

Assess synthetically upright italics with any document viewer.

- 1. In file *synthslant-gauge.tex* which comes with the synthslant package insert the code to load your font-of-interest.
- 2. Render the document as PostScript or as PDF.
- 3. Go to the second page (»Upright Italics Samples«).
- 4. Magnify the page as necessary and look for a line where the italics look upright or leaning to the right ever so slightly.
- 5. Read the slant value at the left-hand side of the line. The sought after  $\langle slant \rangle$  is the negative of this value.

## 4.3 Exploring Further

Once a usable slant value has been found it can be fed into *synthslant-gauge.tex* and – after recompiling with the appropriate IATEX-engine – used to examine the details of the slant operations.

Page 3, Sec. 2.1, >Copy<, shows wild mixes of different font shapes, native and synthesized ones. Here, the slanted glyphs as well as the upright italics should blend well with the native italics/obliques and with the normal font.

Page 4, Sec. 2.2 and following sub-sections, examine the coupling of synthslant with the T<sub>E</sub>X-system and some of its extensions. If a slant engine malfunctions, it will become evident on this page.

## 5 Limitations and Known Problems

Here we list some of the known problems of syntslant. Conceivably there are more.

**All except fontspec.** Syntslant manipulations may not survive (pre-)processing by METAPOST.

## l3draw engine.

- Depending of the shear direction the l3draw engine may generate some extra positive or negative space at the ends of the text.
- Any box sheared looses its depth; technically \dp becomes 0pt.
- Markedly slower than the PDF-implementation!

**PSTricks engine.** The PSTricks engine produces some extra space at the ends of the text.

TikZ engine. The TikZ engine produces some extra space at the ends of the text.

## **6 Alternative Solutions**

Here is an alternative to synthslant that we am aware of. It changes the slant of a font as a whole and it is impossible to undo the change within the document.

## 6.1 Use pdfT<sub>E</sub>X

In pdf $T_EX$  fonts can be re-mapped in the document preamble with the primitive \pdfmapline; see the pdf $T_EX$  Reference Manual [20, Sec. 6.1] for a description of the syntax. This possibility renders possible to splice in a slanting operation on the fly.

Here is a simplified syntax of a font map line, which does not indicate any of the optional parts for better readability:

```
\langle tfm-name \rangle \langle ps-name \rangle \langle font-flags \rangle
"\langle special \rangle" \langle (encoding-file) \langle (font-file) \rangle
```

where

- \(\lambda tfm-name\rangle\) is the basename of the TFX font-metric file (\*.tfm),
- *(ps-name)* is the name the font will acquire inside of T<sub>E</sub>X,
- \(\(\)font-flags\)\) optionally specify some characteristics of the font,
- (*special*) prescribes font manipulations in the same way as **dvips** [14, Sec. 6.3] does,
- \(\left(\text{encoding-file}\right)\) is the filename (\*.enc) where the encoding to be used with \(\left(\text{font-file}\right)\) is stored, and
- *⟨font-file⟩* sets the filename of the font's definition. It is given without path but includes an extension, which typically is *otf, pfb,* or *ttf.*

We are particularly interested in the  $\langle special \rangle$  part that allows us to slant the whole font with a single instruction.

We want to elaborate the example given in Sec. 1.4, item 4 and generate less-angled italics for Libre Caslon. Here is a suitable map line taken from *pdftex.map* on our system:

which we had to break into three lines to make it fit this page. The >...< indicate parts of the identifiers that we left out beyond that. There are in fact four map lines for T1-encoded Libre Caslon italics: those for lining figures >lf<, oldstyle figures >osf<, tabular lining figures >tlf<, and tabular oldstyle figures >tosf<.

The slant operation we want to add to the *(special)* part has the format:

```
⟨slant⟩ SlantFont
```

so, for a shear to the left, for example,  $\langle slant \rangle = -.12$ , which means the font gets slanted by  $-8^{\circ}$  the  $\langle special \rangle$  part becomes

#### **Example**

Here is all the talk of above put into action as this very document contains exactly the \pdfmapline just described.

Uncorrected, original italics White Handgloves
Less angled version White Handgloves

The only trick we have to reveal is that for the »original italics« we used the lining figures >l f< version of the font, whereas the »less angled« version shows the oldstyle figures >os f< version.

The T<sub>E</sub>X Font Metrics file (TFM) for this particular variant of Libre Caslon was not touched.

## 6.2 Combine LATEX and dvipdfmx

The alternative when using LATEX is similar the one elaborated in the previous section. The font mapline gets modified by \special primitive

```
\special{pdf:mapline \langle font-mapline \rangle}
```

that forwards the task of re-mapping the font, e.g. to **dvipdfmx**. Our running example becomes

```
\special{pdf:mapline
LibreCsln-Italic-osf-t1-base LibreCsln-Italic
"_-0.12_SlantFont_AutoEnc..._ReEncodeFont_"
<[lcsln....enc <LibreCsln-Italic.pfb}
```

The mapline contains **dvips** options for special font effects; see Ref. 14, Sec. 6.3. Note that there is no >=<-sign at the beginning of the pdf:mapline in contrast to \pdfmapline.

The font is activated in the same way as in the PDF-path (Sec. 6.1). The further translation of the resulting DVI-file *must* be performed with an application that is aware of the \special primitive as for example **dvipdfmx** [6] is.

#### Note

Despite the option syntax originates with **dvips** it is not able to interpret any \special{pdf:mapline ...}.

## 6.3 Directly Use LuaLATEX and Package fontspec

The LuaTEX engine can be coaxed to transform glyphs similar to pdfTEX. With the support of package fontspec [13] slanting is available via the \fontspec-macro:

 $\fontspec{\langle FONT-FILENAME \rangle} [FakeSlant=\langle slant \rangle]$ 

Actually, package synthslant uses a similar call to implement its own slanting macros if the package is loaded with option fontspec.

#### 6.4 Harness a Font Editor

An alternative outside of the typical IAT<sub>E</sub>X-toolchain is to harness a font editor, as, for example, FontForge [21] to create a slanted version of an upright font or upright italics. Here, the first step is to check the font's license whether the generation of a variant is permitted and what restrictions apply to its use.

FontForge can generate slanted versions of a given set of glyphs with the GUI-sequence: Element > Style > Oblique and the desired slant angle in degrees (though with the opposite sign that syntslant uses). In FontForge's own extension language the corresponding function is called Skew, in the Python extension use module function psMat.skew to generate the transformation matrix and apply method transform to a glyph with this matrix as method argument.

Note that some of the glyphs' attributes as e. g. tracking, kerning, or hints may be gone or wrong for the slanted versions of the selected glyphs.

When exporting the changed font from a font editor users of pdfTeX and LuaTeX may choose different formats, think of PFB vs. TTF. If METAPOST will be a consumer of the newly created font, PFB must be used.

Finally, install the font e. g. with autoinst which is part of fonttools [12] or using package fontinst [7]. If the slanted font is to integrate seamlessly with the existing fonts, usually some of the relevant font-description files (.fd) have to be modified.

A PACKAGE CODE 20

## A Package Code

This is the »Reference Manual« section of the documentation where we describe the package's code and explain its implementation details.

#### A.1 Declaration of Default Slants

\synthslant Introduce a reasonable default for the slant. Let the user override it if she knows better.

Remember that the slant is not an angle (with respect to the y-axis), but the sine of it. The value .2 approximately corresponds to a slant-angle of 12 $^{\circ}$ .

```
10 \providecommand*{\synthslant}{.2}
```

\synthnegslant Also introduce a reasonable default for the negative slant, which is used for upright italics.

```
11\providecommand*{\synthnegslant}{-.2}
12
```

## A.2 Selection of Slant-Engine

We provide several methods to slant glyphs. The actual slanting is delegated to a >slant-engine< which shears the glyphs.

\synthslant@engine Default to automatic selection of the slant engine.

```
13 \def\synthslant@engine{-1}
```

Expose default forward and backward slant values as package options.

```
15 \DeclareOptionX{slant}{%
16  \xdef\synthslant{\fpeval{#1}}%
17  \xdef\synthnegslant{\fpeval{-(#1)}}}
18 \DeclareOptionX{negslant}{\xdef\synthnegslant{\fpeval{#1}}}
19 \DeclareOptionX{posslant}{\xdef\synthslant{\fpeval{#1}}}
20
```

Make slant-engine selection configurable.

```
21\DeclareOptionX{auto}{\def\synthslant@engine{-1}}
22\DeclareOptionX{PDF}{\def\synthslant@engine{0}}
23\DeclareOptionX{pdf}{\def\synthslant@engine{0}}
24\DeclareOptionX{l3draw}{\def\synthslant@engine{1}}
```

```
25\DeclareOptionX{ps}{\def\synthslant@engine{2}}
26\DeclareOptionX{PS}{\def\synthslant@engine{2}}
27 \DeclareOptionX{tikz}{\def\synthslant@engine{3}}
28 \DeclareOptionX{TikZ}{\def\synthslant@engine{3}}
29 \DeclareOptionX{fontspec}{\def\synthslant@engine{4}}
30 \DeclareOptionX{disable}{\def\synthslant@engine{10000}}
32 \ProcessOptionsX\relax
  Require sane parameter values.
34 \ExplSyntaxOn
35\fp_compare:nNnTF {\synthslant} < {.0}</pre>
   {\PackageError{synthslant}
                   {\string\synthslant\space <\space 0}
37
                  {Pass\space a\space value\space that\space
38
                    is\space nonnegative.}}
39
   {}
40
41\fp_compare:nNnTF {\synthnegslant} > {.0}
   {\PackageError{synthslant}
                   {\string\synthnegslant\space >\space 0}
43
                  {Pass\space a\space value\space that\space
44
45
                    is\space nonpositive.}}
    {}
46
47 \ExplSyntaxOff
```

Announce the positive and negative slant values now that we are sure they are ok. This may be useful information if the user passed a (complicated) floating-point expression and wants to know how LATEX did evaluate it.

```
49 \PackageInfo{synthslant}{\string\synthslant=\synthslant}
50 \PackageInfo{synthslant}{\string\synthnegslant=\synthnegslant}
51
52
```

### A.3 Slant Engines

The auto-selection code is pretty trivial. If we identify pdfTEX running we select the PDF-engine, for LualATEX we select the fontspec-engine, and in all other cases we let the l3draw-layer handle the shearing.

```
53 \ifnum\synthslant@engine<0
    \PackageInfo{synthslant}{auto-selecting slant engine}
54
55
    \ifpdftex
56
      \ifnum\pdfoutput>0
57
        \def\synthslant@engine{0}
58
59
        \def\synthslant@engine{1}
60
      \fi
61
   \else
62
      \ifluatex
63
```

```
\def\synthslant@engine{4}
64
65
      \else
         \def\synthslant@engine{1}
66
67
    \fi
68
69 \fi
70
71
```

\synthslant@shear@box The various slant engine macros are all subsumed under \synthslant@shear@box. So, the higher-level code becomes (almost) engine independent.

\synthslant@pdf@shear@box

\synthslant@engine@name Sometimes we would like to recover the (printable) name of the selected slant engine.

```
72 \newcommand*{\synthslant@engine@name}{%
    \ifcase\synthslant@engine
73
      PDF%
74
    \or% 1
75
      l3draw%
76
    \or% 2
77
      PSTricks%
78
79
    \or% 3
80
      TikZ%
    \or% 4
81
82
      fontspec%
83
      null-implementation%
84
85
    \fi
86 }
87
```

## A.3.1 PDF Slant Engine

101

The PDF-engine works well and it is the best tested alternative.

```
88\ifcase\synthslant@engine% 0: PDF
89
    \PackageInfo{synthslant}{shearing done by PDF}
90
91
    \newbox{\synthslant@box}
92
    \newcommand*{\synthslant@pdf@shear@box}[2]{%
93
      \mbox{\sbox{\synthslant@box}{#2}%
94
            \hskip\wd\synthslant@box
95
96
            \pdfsave
97
             \pdfsetmatrix{1 0 #1 1}%
            \llap{\usebox{\synthslant@box}}%
98
            \pdfrestore}%
99
    }
100
```

\let\synthslant@shear@box=\synthslant@pdf@shear@box 102

#### A.3.2 l3draw Slant Engine

Using LATEX3 may be like cheating on a very high level as the draw subsystem may delegate to the PDF-engine itself. LOL!

```
103 \or% 1: LaTeX3 draw subsystem
104 \PackageInfo{synthslant}{shearing delegated to l3draw}
105
106 \RequirePackage{l3draw}
107
108 \ExplSyntaxOn
```

synthslant@latex@shear@box Slanting implemented with the experimental l3draw subsystem.

#### **Anticipated Change**

As soon as the l3kernel offers an x-shear operation (\box\_xshear: Nn?) we shall ditch this implementation and switch to the one that is tailored to *text* instead of the current one for graphics.

```
109 \NewDocumentCommand{\synthslant@latex@shear@box}{mm}{
110   \hbox_set:Nn \l_tmpa_box {#2}
111   \dim_set:Nn \l_tmpa_dim {\box_wd:N \l_tmpa_box}
112   \dim_set:Nn \l_tmpb_dim {\box_ht:N \l_tmpa_box}
113   \draw_begin:
114   \draw_transform_xslant:n {#1}
```

Force the baseline of the payload (#2) to coincide with the baseline of the surrounding text. This – of course – screws up our bounding box at least vertically.

```
\box_set_dp:Nn \l_tmpa_box {\z@}
```

Here comes a fudge because the l3draw bounding boxes are way too loose. For positive slants: shrink the box-width by the box-height times  $\langle slant \rangle$ . For negative slants: shrink the box-width as for positive slants and in addition shift the payload to the left by the box-height times  $\langle slant \rangle$ .

```
\fp_compare:nNnTF \{#1\} >= \{.0\}
116
117
              \box_set_wd:Nn \l_tmpa_box
118
                  {\l_tmpa_dim - #1\l_tmpb_dim}
119
           }
120
121
              \draw_suspend_begin:
122
                \kern#1\l_tmpb_dim
123
              \draw_suspend_end:
124
              \box_set_wd:Nn \l_tmpa_box
125
                  {\l_tmpa_dim + #1\l_tmpb_dim}
126
127
```

Now typeset the box.

#### A.3.3 PSTricks Slant Engine

Shearing via PSTricks works, but exhibits a weird interface.

Package pstricks offers \pstilt and \psTilt both with typographically suboptimal outcomes.

thslant@pstricks@shear@box

\synthslant@tikz@shear@box

```
140 \newcommand*{\synthslant@pstricks@shear@box}[2]{%
141 \pstilt{\fpeval{57.2958 * acos(#1)}}{#2}%
142 }
143 \let\synthslant@shear@box=\synthslant@pstricks@shear@box
```

#### A.3.4 TikZ Slant Engine

The TikZ code has not been tested thoroughly yet, but it looks like it could work after some tweaking.

```
145\or% 3: TikZ
146 \PackageInfo{synthslant}{shearing by TikZ}
147
148 \RequirePackage{tikz}
149

150 \newcommand*{\synthslant@tikz@shear@box}[2]{%
151 \tikz[baseline = (ANCHOR.base), xslant = #1]
```

155 \let\synthslant@shear@box=\synthslant@tikz@shear@box

\node[inner sep = 0pt, xslant = #1] (ANCHOR) {#2};

#### A.3.5 fontspec

152

153 }

154

The fontspec works particularly well, but it does not jibe with pdfTFX.

antbox@fontspect@shear@box

```
\newcommand*{\synthslantbox@fontspect@shear@box}[2]{
163
164
      \begingroup
165
      \expandafter
      \fontspec[FakeSlant=#1]{\l_fontspec_family_tl}
166
167
      \endgroup
168
    }
169
    \ExplSyntaxOff
170
171
    \let\synthslant@shear@box=\synthslantbox@fontspect@shear@box
172
```

#### A.3.6 Null Implementation

The null implementation - which does exactly what its name implies - can be useful for debugging or to get rid of the effect temporarily.

```
173 \else% >=5: Null implementation
    \PackageWarning{synthslant}{shearing disabled}
```

thslant@identity@shear@box

```
\newcommand*{\synthslant@identity@shear@box}[2]{#2}
176
177
    \let\synthslant@shear@box=\synthslant@identity@shear@box
178
179 \ fi
180
181
```

#### A.4 Generic Slant Code

Here comes the engine-independent code.

\synthslant@nolinebreak The IATEX3 and TikZ engines break lines at vunexpected points. Here is a duct-tape solution for them that concretes together the adajacent parts.

```
182 \def\synthslant@nolinebreak{%
    \ifnum\synthslant@engine=1% l3draw
183
       \nolinebreak
184
    \else
185
       \ifnum\synthslant@engine=3% TikZ
186
         \nolinebreak
187
       \fi
188
    \fi
189
190 }
191
```

\synthslantbox@soft@hyphen Allow for line breaks at hyphenation opportunities (›\-‹).

```
192 \def\synthslantbox@soft@hyphen#1\-#2\@nil{%
    \synthslant@shear@box{\synthslant@slant@value}{#1}%
   \ifx\relax#2%
```

```
\relax
195
196
    \else
       \synthslant@nolinebreak
197
198
       \setbox0=\hbox{\synthslant@shear@box{\synthslant@slant@value}{-
  }}%
       \discretionary{\box0}{}{}%
199
200
       \synthslantbox@soft@hyphen#2\@nil
201
202 }
203
```

\synthslantbox@hard@hyphen Allow for line breaks at embedded, explicit hyphens (>-<).

```
204 \def\synthslantbox@hard@hyphen#1-#2\@nil{%
    \synthslantbox@soft@hyphen#1\-\@nil
    \ifx\relax#2%
206
       \relax
207
208
    \else
       \synthslant@nolinebreak
209
       \synthslant@shear@box{\synthslant@slant@value}{-}%
210
211
       \synthslant@nolinebreak
212
       \discretionary{}{}{}%
       \synthslantbox@hard@hyphen#2\@nil
213
    \fi
214
215 }
216
```

\synthslantbox@space Allow for line breaks at embedded spaces (>\_<).

```
217 \def\synthslantbox@space#1 #2\@nil{%
    \synthslantbox@hard@hyphen#1-\@nil
219
    \ifx\relax#2%
220
       \relax
221
    \else
       \space
222
       \synthslantbox@space#2\@nil
223
    \fi
224
225 }
226
```

\synthslantbox We define two completely different implementations depending on the request for fontspec doing the slanting or any other package.

> Macro 1: Immediately call the fontspec-specific macro. Bypass the hierarchy needed for the other slant engines.

```
227\ifnum\synthslant@engine=4% fontspec
    \newrobustcmd*{\synthslantbox}[2]{%
```

The following (expanding) definition is only here for the compatibility of both branches.

```
229
       \edef\synthslant@slant@value{#1}
230
       \synthslantbox@fontspect@shear@box{\synthslant@slant@value}
                                            {#2}%
231
    }
232
```

Macro 2: This is the firestarter for the processing of all different kinds breakpoints until we reach unbreakable chunks to be passed on to the selected slant engine.

Normally, a user wants to call \textsynthslant or \textsynthuprightitalic, however LATEX wizards may have other ideas.

```
\newrobustcmd*{\synthslantbox}[2]{%
234
       \edef\synthslant@slant@value{#1}%
235
The space in front of \@nil is crucial to initiate the chain of macro calls.
```

\expandafter\synthslantbox@space#2 \@nil 236 237 238 \ fi 239

box@right@slant@correction This is a simple yet surprisingly effective heuristic for slant correction on the right-hand side of the slanted text. The value \synthslant is  $\sin \alpha$ , where  $\alpha$  is the slant angle; see Equ. 1 on p. 3. Multiplied with the ex-height of the current font, \fontdimen5, this is a good approximation of the necessary slant correction.

```
240 \newcommand*{\synthslantbox@right@slant@correction}{%
    \dimen0=\fontdimen5\font
    \kern\synthslant\dimen0\relax
242
243 }
244
```

\slantcontext If we have microtype support we enter the context defined by this macro in slantenvironment.

```
245\newcommand*{\slantcontext}{tracking=synthslant}
```

slantenvironment (env.) We use this environment as a pair of hooks that are called right before and right after the actual slanting code runs. The default sets up an upright type shape before and adds some italic correction after slanting.

```
247 \NewDocumentEnvironment{slantenvironment}{}
    {\upshape
248
     \ifcsdef{microtypecontext}
249
              {\expandafter\microtypecontext
250
               \expandafter{\slantcontext}}
251
              {}}
252
     {\ifcsdef{endmicrotypecontext}
253
              {\endmicrotypecontext}
254
255
     \synthslantbox@right@slant@correction}
256
```

\textsynthslant User-level macro to slant some text.

```
258 \NewDocumentCommand{\textsynthslant}{m}
    {\ifmmode
       \synthslantbox{\synthslant}{#1}%
260
261
```

```
{\slantenvironment
262
         \synthslantbox{\synthslant}{#1}%
263
         \endslantenvironment}%
264
265
      \fi}
```

@right@negslant@correction We could play the same trick here as in \synthslantbox@right@slant@correction and use \synthnegslant instead of \synthslant. But our experiments show no need for a correction. Anyhow, this macro may be convenient to override someday.

```
267 \newcommand*{\synthslantbox@right@negslant@correction}{}
```

\negslantcontext If we have microtype support we enter the context defined by this macro in negslantenvironment.

```
269 \newcommand*{\negslantcontext}{tracking=synthnegslant}
```

negslantenvironment (env.) We use this environment as a pair of hooks that are called right before and right after the actual un-slanting code runs.

> The default sets up an italics shape before un-slanting and adds some negative italic correction after un-slanting.

```
271 \NewDocumentEnvironment{negslantenvironment}{}
    {\itshape
     \ifcsdef{microtypecontext}
273
              {\expandafter\microtypecontext
274
               \expandafter{\negslantcontext}}
275
              {}}
276
    {\ifcsdef{endmicrotypecontext}
277
              {\endmicrotypecontext}
278
279
     \synthslantbox@right@negslant@correction}
280
```

\textsynthuprightitalic User-level macro to un-slant some italics or oblique text.

```
282 \NewDocumentCommand{\textsynthuprightitalic}{m}
     {\ifmmode
283
        \synthslantbox{\synthnegslant}{#1}%
284
      \else
285
        {\negslantenvironment
286
         \synthslantbox{\synthnegslant}{#1}%
287
         \endnegslantenvironment}%
288
      \fi}
289
```

CHANGE HISTORY 29

# **Change History**

```
v0.1
    General: Initial version. i
v0.1a
    General: Add missing dependency on etoolbox. Fix suggested by mber-
        tucci47. 20
v0.1b
    \synthslantbox: Replace \relax with \@nil as end marker. 27
    \synthslantbox@hard@hyphen: Replace \relax with \@nil as end
        marker. 26
    \synthslantbox@soft@hyphen: Replace \relax with \@nil as end
        marker. 25
    \synthslantbox@space: Replace \relax with \@nil as end marker. 26
v0.2
    \synthslantbox@soft@hyphen: Also slant discretionary hyphens at the end
of a line. 25
```

References 30

### References

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- [6] DVIPDFMX PROJECT TEAM, ed. *dvipdfmx*. 2020, https://ctan.org/pkg/dvipdfmx.
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INDEX 32

# Index

Numbers written in italics refer to definitions; numbers in regular style refer to pages where an entry is used. References to code lines are prefixed with  $> \ell <$ . Again italics refer to definitions and regular style to lines where the code is used.

A auto (option) 6	Cochineal 8 Coelacanth 8 Commissioner 2
В	Crimson Pro 8
breakpoint at space 9	Crimson Text 8
breakpoint at space >	Cuprum 3
С	Day Roman 8
code reference 20	Domitian 3
code reference 20	Droid Serif 3
D	EB Garamond 8
	Eczar 4
disable (option) 6	Erewhon 3
discretionary hyphen 9	etbb 8
_	Extended Charter 3
E	Faustina 8
environments:	fbb 8
negslantenvironment 11, £271	FF Seria 2
slantenvironment 11, $\ell$ 247	Fira Sans 3
F	Fraunces9pt 8
-	Gandhi Sans 3
font	Gandhi Serif 8
axis	Garamond Expert 8
ital 2	Gentium 4, 8
opsz 1	Geologica 2
size 1	GFS Artemisia 3
slant 2	GFS Bodoni 3
typeface	GFS Didot 3
ADF Accanthis 8  ADF Baskervald 8	Gluten 2
ADF Berenis 8	Ibarra Real Nova 8
ADF Venturis 8	ıвм Plex Serif 8
	Inconsolata 4
Alegreya 8 Aleo 8	INRIA Sans 3
	INRIA Serif 8
Arvo 3, 8 BaskervilleF 8	Inter 2
Bera Serif 8	Joanna 2
Bitter 8	Lato 3
Brill 8	Libertinus Serif 8
Cabin 3	Libre Baskerville 8
Cairo 2	Libre Caslon 4, 8, 17
Caladea 8	Literata 2
Castoro 8	Lora 8
Charis SIL 8	Merriweather 8
Clara 8	ML Modern 8
Clear Sans 3	Montserrat 3
CM Roman 2, 3	Neuton 8
,	

INDEX 33

Noto Serif 8	pstricks 3, 6, 16
Odile 2	tikz 3, 7, 16
Open Sans 4	package code 20
PT Sans 3	package option
PT Serif 8	auto 6
Quattrocento 8	disable 6
Recursive 2	fontspec 6
Roboto Flex 2	l3draw <mark>6</mark>
Roboto Slab 8	negslant 6
Romanée 2	pdf 6
Source Sans Pro 3	posslant 6
Source Serif Pro 8	ps 6
Spectral 8	slant 7
STIX 8	tikz 7
TEX Gyre Pagella 8	pdf (option) 6
TX Fonts Serif 8	posslant (option) 6
URW Antiqua 4, 8	PostScript 6
URW Grotesk 4	ps (option) 6
URW Nimbus Roman 8	F - (-F)
Utopia 8	0
Vollkorn 8	quick reference iv
FontForge 1, 19	quiek reference 1
fontspec (option) 6	S
· · · · · · · · · · · · · · · · · · ·	shear
K	angle 3
known problems 16	transformation 3
MIOWII Problems 10	slant
L	correction 9
l3draw (option) 6	operation 3
limitations 16	slant (option) 7
mintations to	\slantcontext $11$ , $\ell$ 245, $\ell$ 251
N	\slantenvironment $\ell$ 262
	slantenvironment (env.) $11, \ell 247$
negslant (option) 6	The state of the s
\negslantcontext 11, \(\ell269\), \(\ell275\)	\synthnegslant $8$ , $\ell 11$ , $\ell 17$ , $\ell 18$ , $\ell 41$ , $\ell 43$ , $\ell 50$ , $\ell 284$ , $\ell 287$
\negslantenvironment $\ell$ 286	
negslantenvironment (env.) 11, $\ell$ 271	\synthslant $8$ , $\ell$ 10, $\ell$ 16, $\ell$ 19, $\ell$ 35, $\ell$ 37, $\ell$ 49, $\ell$ 242, $\ell$ 260, $\ell$ 263
P	\synthslantbox $10$ , $\ell$ 227, $\ell$ 260, $\ell$ 263,
package	$\ell$ 284, $\ell$ 287
babel 10	
fontspec 2, 6, 9, 19	Т
fontspecuserman 3	\textsynthslant $9, \ell 258$
l3draw 3, 6, 16	\textsynthuprightitalic $10, \ell282$
microtype 11	tikz (option) 7