# Introduction to Hardware Security Modules

Joseph Birr-Pixton @jpixton http://jbp.io/

1. What's a HSM?

- 1. What's a HSM?
- 2. Who buys them?

- 1. What's a HSM?
- 2. Who buys them?
- 3. What do they do?

- 1. What's a HSM?
- 2. Who buys them?
- 3. What do they do?
- 4. And not do?

- 1. What's a HSM?
- 2. Who buys them?
- 3. What do they do?
- 4. And not do?
- 5. 'Fun' with standards

### Introduction

Who the hell am I?

▶ Wrote software and firmware for nCipher 2005-2012.

### Introduction

#### Who the hell am I?

- ▶ Wrote software and firmware for nCipher 2005-2012.
- ▶ nCipher acquired by Thales 2008.



Usually built from general purpose CPU, RAM, non-volatile storage.

- Usually built from general purpose CPU, RAM, non-volatile storage.
- ▶ Often with a commercial or custom crypto accelerator.

- Usually built from general purpose CPU, RAM, non-volatile storage.
- ▶ Often with a commercial or custom crypto accelerator.
- A communications path to talk to the thing (PCI, PCIe, ethernet, USB, etc.)

- Usually built from general purpose CPU, RAM, non-volatile storage.
- ▶ Often with a commercial or custom crypto accelerator.
- ► A communications path to talk to the thing (PCI, PCIe, ethernet, USB, etc.)
- Hardware typically has physical protection:

- Usually built from general purpose CPU, RAM, non-volatile storage.
- ▶ Often with a commercial or custom crypto accelerator.
- A communications path to talk to the thing (PCI, PCIe, ethernet, USB, etc.)
- Hardware typically has physical protection:
  - Tamper evident hardware usually potted in epoxy-based compound.

- Usually built from general purpose CPU, RAM, non-volatile storage.
- Often with a commercial or custom crypto accelerator.
- A communications path to talk to the thing (PCI, PCIe, ethernet, USB, etc.)
- Hardware typically has physical protection:
  - Tamper evident hardware usually potted in epoxy-based compound.
  - ► Tamper reactive hardware usually enclosed in tamper sensing membrane, with active response circuitry within.

- Usually built from general purpose CPU, RAM, non-volatile storage.
- Often with a commercial or custom crypto accelerator.
- A communications path to talk to the thing (PCI, PCIe, ethernet, USB, etc.)
- Hardware typically has physical protection:
  - Tamper evident hardware usually potted in epoxy-based compound.
  - ► Tamper reactive hardware usually enclosed in tamper sensing membrane, with active response circuitry within.
- Tamper reactive hardware rare in HSMs; more common in things in adversarial environments like payments terminals.

Payments HSMs:

► Single-purpose.

### Payments HSMs:

- Single-purpose.
- Implement various financial crypto standards, but rarely anything else.

#### Payments HSMs:

- Single-purpose.
- Implement various financial crypto standards, but rarely anything else.
- ▶ Sold entirely to banks, payments processors, financial services.

#### Payments HSMs:

- Single-purpose.
- Implement various financial crypto standards, but rarely anything else.
- ▶ Sold entirely to banks, payments processors, financial services.

#### General purpose HSMs:

Standard, sometimes modern crypto.

#### Payments HSMs:

- Single-purpose.
- Implement various financial crypto standards, but rarely anything else.
- ▶ Sold entirely to banks, payments processors, financial services.

#### General purpose HSMs:

- Standard, sometimes modern crypto.
- Integration with standard APIs (OpenSSL, PKCS#11, Microsoft CNG, etc.)

#### Payments HSMs:

- Single-purpose.
- Implement various financial crypto standards, but rarely anything else.
- ▶ Sold entirely to banks, payments processors, financial services.

#### General purpose HSMs:

- Standard, sometimes modern crypto.
- ► Integration with standard APIs (OpenSSL, PKCS#11, Microsoft CNG, etc.)
- Sold to governments and industry.

► Well, crypto...

- ► Well, crypto...
- But mainly: key management.

- ► Well, crypto...
- ▶ But mainly: key management. Like:
  - ▶ Dual control: 'any 3 of these 5 people can use the key'

- ► Well, crypto...
- ▶ But mainly: key management. Like:
  - ▶ Dual control: 'any 3 of these 5 people can use the key'
  - Complex key policies: 'this RSA key can only decrypt using OAEP'

- ► Well, crypto...
- But mainly: key management. Like:
  - ▶ Dual control: 'any 3 of these 5 people can use the key'
  - Complex key policies: 'this RSA key can only decrypt using OAEP'
  - Providing a decent way to back up key material

▶ HSMs don't know best; they do what they're told

- HSMs don't know best; they do what they're told
  - Compromised hosts are a common overall problem with systems containing HSMs.

- HSMs don't know best; they do what they're told
  - Compromised hosts are a common overall problem with systems containing HSMs.



- HSMs don't know best; they do what they're told
  - Compromised hosts are a common overall problem with systems containing HSMs.



Understanding and expressing the policy you want is an ongoing problem.

- ▶ HSMs don't know best; they do what they're told
  - Compromised hosts are a common overall problem with systems containing HSMs.



- Understanding and expressing the policy you want is an ongoing problem.
- Don't do crypto any quicker (in general) than software running on a modern CPU.

- HSMs don't know best; they do what they're told
  - Compromised hosts are a common overall problem with systems containing HSMs.



- Understanding and expressing the policy you want is an ongoing problem.
- Don't do crypto any quicker (in general) than software running on a modern CPU.
- ▶ Don't fix a system using rubbish crypto (RC4, unauthenticated block cipher modes, RSA PKCS#1 encryption, MD5/SHA1 signatures, ...)

▶ Most (75%?) of custom is driven by 'compliance.'

- ▶ Most (75%?) of custom is driven by 'compliance.'
- ▶ Other customers are eager/paranoid security folks.

- ▶ Most (75%?) of custom is driven by 'compliance.'
- ▶ Other customers are eager/paranoid security folks.
- ► FIPS 140-2 is the main standard for HSMs (and software crypto modules).

- ▶ Most (75%?) of custom is driven by 'compliance.'
- ▶ Other customers are eager/paranoid security folks.
- ► FIPS 140-2 is the main standard for HSMs (and software crypto modules).
- ▶ Implemented crypto standards come from NIST, IEEE, ANSI, KISA, etc. usually at request of customers.

- ▶ Most (75%?) of custom is driven by 'compliance.'
- ▶ Other customers are eager/paranoid security folks.
- ► FIPS 140-2 is the main standard for HSMs (and software crypto modules).
- ► Implemented crypto standards come from NIST, IEEE, ANSI, KISA, etc. usually at request of customers.
  - Some requests are 'interesting.'

### Fin

Questions?

Twitter: @jpixton Web: http://jbp.io/