

# **PEOPLESOF<sup>T</sup> SERVERS**

## **DIRECTORY VIEWER**

Project definition: CY2\_DIRECTORY\_VIEWER\_001

Author: E. La Haye  
Version: 1.0  
Date: 20-02-2021



# CONTENTS

Contents .....	2
1. Version Control .....	3
1.1. Change history .....	3
2. Preface.....	4
2.1. Navigation .....	4
3. Global Design .....	5
3.1. Global design .....	5
4. Technical Description .....	6
4.1. Installation instructions .....	6
4.1.1. Change Assistant approach.....	6
4.1.2. Traditional approach .....	6
4.2. (optional) Add permissions to new permission list .....	6
4.3. (optional) change the delivered menu item navigation .....	8
4.4. (optional) change the delivered message catalog entries .....	9
5. Miscellaneous .....	10
5.1. Other relevant information .....	10

# 1. VERSION CONTROL

## 1.1. CHANGE HISTORY

Date	Author	Version	Changes made
20-02-2020	E. La Haye	1	

## 2. PREFACE

This document describes the installation procedure and options for the PeopleSoft Servers directory viewer functionality.

### 2.1. NAVIGATION

This functionality can (by default) be found through navigation: **Root > CY2 Projects > PeopleSoft servers directory**.

## 3. GLOBAL DESIGN

### 3.1. GLOBAL DESIGN

The ‘PeopleSoft Directory Viewer’ functionality delivers front-end functionality to manage files and directories on PeopleSoft servers for end users.

The functionality consists of:

1. Setup component where administrators can define the permissions available for different directories on the PeopleSoft Servers for end users.
2. Viewer component where end users can manage files and directories on the PeopleSoft Servers.

#### Common uses:

The functionality is commonly used to:

1. Allow developers access to log files on the application server and web server for debugging errors and viewing integration logs.
2. Allow end users the ability to upload and delete files to / from specific directories that can be used as upload directories for business transactions that require external files (csv / excel / etc.).
3. Allow admins easy access for server directories while using the front-end application.

A word of caution: working with PeopleSoft servers means working with the real server directories that are necessary to keep the PeopleSoft environment running. Any file transaction that end users can perform cannot be undone. Delete is Delete!

The functionality can safely be used in a production environment if and when you have clearly defined which end users can perform which file transactions in which directories.

## 4. TECHNICAL DESCRIPTION

### 4.1. INSTALLATION INSTRUCTIONS

For the installation of the ‘PeopleSoft Directory Viewer’ functionality the following steps need to be taken:

#### 4.1.1. Change Assistant approach

Load the change package updCY2\_DIRECTORY\_VIEWER\_001 into the database using Change Assistant.

#### 4.1.2. Traditional approach

In case you don’t want to use the change assistant to load the project:

1. Open the updCY2\_DIRECTORY\_VIEWER\_001 package and load the project located in the folder “CY2\_DIRECTORY\_VIEWER\_001” into the database.
2. Open the updCY2\_DIRECTORY\_VIEWER\_001 batch folder located in the updCY2\_DIRECTORY\_VIEWER\_001 package and load the message catalog entries through data mover using the .DAT files in the “data” folder and the DMS script in the “scripts” folder.
3. Build the tables and views contained in the project (create tables, create views).

### 4.2. (OPTIONAL) ADD PERMISSIONS TO NEW PERMISSION LIST

Optionally you can add the following menu items to a relevant permission list:

1. CY2\_PSS\_DIR\_MENU

Maintain permission lists through navigation: **PeopleTools > Security > Permissions & Roles > Permission Lists.**

The permission list as shown below is delivered with the project but does not have to be used.

General Pages PeopleTools Process Sign-on Times Component Interfaces 

Permission List CY2\_PSS\_DIRECTORY

Description PeopleSoft serv directory view

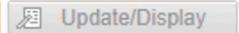
**Permission List General**

Navigator Homepage  

Can Start Application Server?  
 Allow Password to be Emailed?

**Time-out Minutes**

Never Time-out  
 Specific Time-out (minutes)

 Save  Return to Search  Add 

General | Pages | PeopleTools | Process | Sign-on Times | Component Interfaces | Web Libraries | Web Services | /

The following menu is defined in the permission list.

General Pages PeopleTools Process Sign-on Times Component Interfaces 

Permission List CY2\_PSS\_DIRECTORY

Description PeopleSoft serv directory view

**Mobile Page Permissions**

Menus	Personalize	Find	View All			First		1 of 1		Last
Menu Name	Menu Label	Edit Components								
CY2_PSS_DIR_MENU	Cy2 Dir App Server Menu	  								

The following components are authorised in the menu.

Component Permissions

Cy2 Dir App Server Menu

Components		Personalize	Find	View Content References for this Component	First 1-2 of 2 Last
Authorized?	Component Name	Item Label	Edit Pages		
<input checked="" type="checkbox"/>	CY2_PSS_DIR_SETUP	PS servers directory setup	Edit Pages	View	
<input checked="" type="checkbox"/>	CY2_PSS_DIR_VW_FL	PS servers directory view	Edit Pages	View	

Select All      Deselect All

OK      Cancel

## 4.3. (OPTIONAL) CHANGE THE DELIVERED MENU ITEM NAVIGATION

By default the ‘PeopleSoft Directory Viewer’ functionality can be reached through navigation: **Root > CY2 Projects > PeopleSoft servers directory .**

If needed these menu items can be moved elsewhere by altering the ‘structure and content’ portal registry that can be reached through navigation: **PeopleTools > Portal > Structure and content**

[Root > CY2.projects > PeopleSoft servers directory](#)

### Structure and Content

- \* Click the folder label to view the child folders and content references for that folder
- \* Click the "Edit" link to edit the folder definition

[▼ Folders Personalize | Find | View All |](#)  First 1 of 1 Last

### Add Folder

- \* Click the "Edit" link to edit the content reference definition

<a href="#">Content References</a>		Personalize	Find	View All		First	1-2 of 2	Last
Link	Node Name	Label	Edit	Sequence number	Create Link	Number of links		
<input type="checkbox"/>	LOCAL_NODE	PS servers directory setup	Edit	1	Create Link	0	<a href="#">-</a>	
<input type="checkbox"/>	LOCAL_NODE	PS servers directory view	Edit	1	Create Link	0	<a href="#">-</a>	

[Add Content Reference](#) [Add Content Reference Link](#)

## **4.4. (OPTIONAL) CHANGE THE DELIVERED MESSAGE CATALOG ENTRIES**

There are 48 message catalog entries delivered with the project, all using message catalog: [25301](#).

Those can be altered through the following navigation: **PeopleTools > Utilities > Administration > Message Catalog.**

Or alternatively can be altered by changing the DAT file delivered as part of the project.

## 5. MISCELLANEOUS

### 5.1. OTHER RELEVANT INFORMATION

Functional and technical documentation for this project are described in two other documents that are delivered as part of the change package (folder documentation).