

# ACORN

## A COnservation Records Network

### User Manual

Weissman Preservation Center and Library Technology Services,  
Harvard Library  
Cambridge, MA



## TABLE OF CONTENTS

	<u>Page #</u>
What is ACORN?	4
Intended Audience	4
User Types	4
Signing In	5
Changing Your Password	5
Signing Out	5
Home Page	6
Common Conventions	6
Menu Bars	7

### RECORDS

New- Record	9
Login a Record	10
Transfer Form	11
Create/ Edit a Proposal	14
Email Proposal	15
Proposal Approval	16
Create/ Edit a Report	18
Files	19
Logout a Record	21
Temp Transfer and Temp Transfer Return	21
Create/ Edit Custom Text	22
Group Records	24
Create a New Group Record	24
Group- Login and Logout	25
Group- Proposal and Report	25
Status	27
Bulk Login and Bulk Logout	28



## OSW- On Site Work

OSW	30
-----	----

## SEARCHING AND REPORTS

Find A Record- Simple	32
Find a Record- Advanced	33
Reports (PDFs)	36

## ADMIN FUNCTIONS

Edit- Lists	37
Edit- Person or User	39
Delete a Record	41
Close a Record/ Mark As Done	41
Delete and Rename Files	42
Unlock a Record	42
Global Options- Custom Text and Saved Searches	42

## REPOSITORY MODE

Signing In	43
Menu Bars	43
My Records	44
Identification	44
Proposal and Report	44
Find- Record	44
Edit	44
Repository Admin	45
Glossary	46



## WHAT IS ACORN?

ACORN (A COnservation Records Network) is a database for preservation documentation to be used by conservators of artistic and historic materials.

There are four major tasks that ACORN can perform. They are:

- 1- Registrarial/ tracking system for objects entering and leaving a conservation lab or other preservation space.
- 2- Depository for treatment documentation- written and visual, embedded and linked. Data can be shared and accessed by conservation, registrarial, and curatorial units.
- 3- Tracking system for preservation work and/or conservation activities. This may include activities such as environmental monitoring, emergency response, quick assessments, quick repair or other treatment related activities that do not have a full proposal.
- 4- Statistics queries- for example, amount of treatment hours by person, project, repository, or statistics by work type.

A built-in search engine makes information retrieval simple. As a web-based system, ACORN allows users to access the data at various locations and is a sustainable paperless system. All data is stored locally, either with the user or the user's institution.

## INTENDED AUDIENCE

ACORN is intended for the conservation community and allied professionals. It is useful for keeping track of preservation activities for multiple repositories/clients.

## USER TYPES

- **Admin**- the Admin has access to all areas that a Regular user has with additional functions such as editing lists, deleting Records, opening Records, etc. An Admin can sign on as any category of user; useful for testing functions and troubleshooting.
- **Curator**- the Curator can approve, deny, and comment on proposals and reports. The Curator can only access ACORN through an email link.
- **Regular**- A regular user has full access to all records in ACORN, regardless of Repository. Functions include creating Records, writing and editing of Records, uploading of files and full searching.
- **Repository**- A Repository user has Read Only access to all records for their repository. A few fields have write access. Repository users can Login and access Records directly.
- **Repository Admin**- A Repository Admin has all the rights of a Repository user with additional functions such as the ability to create Pending Records and a complete list of active Repository records on My Records screen.



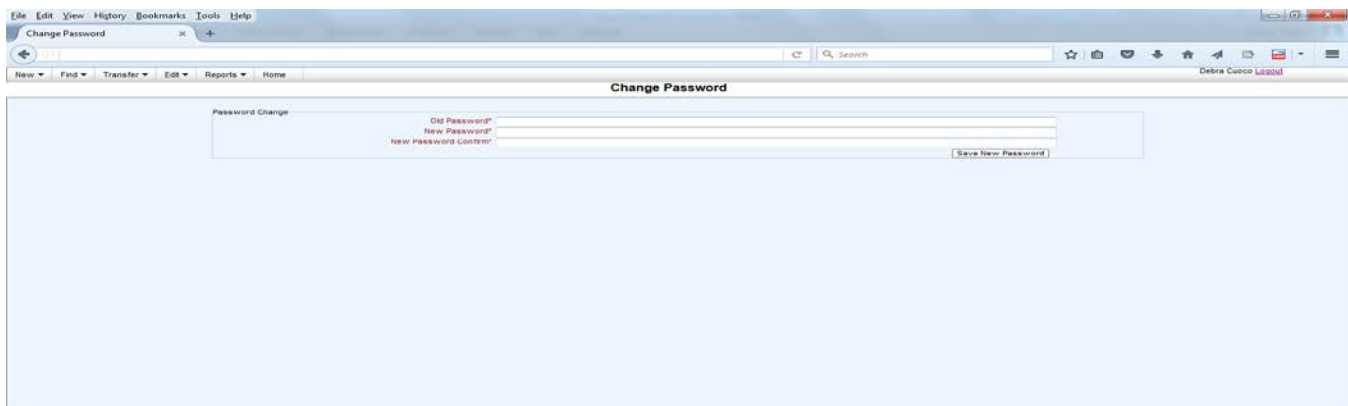
## SIGNING IN



Open Mozilla Firefox or Google Chrome. Enter in the local pathway to the ACORN database. Make sure your browser is up to date.

Once an Administrator has entered the user into the database the user can log in with the assigned username. The username and password are initially the same. Only keep one browser window open at a time.

## CHANGING YOUR PASSWORD



On the upper Menu bar click Edit—Password to change the password. An Administrator can reset the password.

## SIGNING OUT

Return to the Home screen and click Logout on the top right corner.



## HOME PAGE

My Records

ACORN  
A Conservation Records Network

My Records

Type	Record #	Title	Author/Artist	Date of Object	Call Numbers	Status	Proposal Approval
Item	<a href="#">1</a>	Pride and Prejudice	Austen, Jane	1813	MS Austen 12	<a href="#">Logged In</a>	<a href="#">Approved</a>
Item	<a href="#">2</a>	Sicilia	Gastaldi	1525	MAP.77.JDI 3629	<a href="#">Logged In</a>	
Item	<a href="#">3</a>	Napoli e Campagna	Gastaldi	1472	MAP.77.JDI 3756	<a href="#">Logged In</a>	
Item	<a href="#">4</a>	Roma	Gastaldi	1526	MAP.77.JDI 3757	<a href="#">Logged In</a>	

The Home page lists all work that is currently in progress for a user. Basic identifying information for the records (Regular and OSW) are presented. Hyperlinks are available in three locations.

- **Record #**- brings user directly to a **Record** or **OSW**
- **Status**- brings user to Status page
- **Proposal Approval**- brings user to **Proposal Approval** subpages of the Proposal tab.

Once a Record has been Logged Out (Regular Records) or Closed (OSW), it will no longer remain on the My Records page. The Search function must be used to retrieve a Closed or Logged Out Record.

## COMMON CONVENTIONS

- Fields that are written in red and marked with an asterisk are required fields. If not filled in, the user will receive an error message.
- If an object is lacking the information needed for a required field, add a "~" or other mutually agreed upon symbol to convey that the information is unknown.
- Some fields search for duplicate information; for example: **Call Number**, **Title**, **Author**. This helps locate objects that may have been treated previously.
- Do not use < or > symbols in any text box. ACORN reads these as HTML code and any information typed to the right of < or to the left of > will delete upon saving.



## MENU BARS

### NEW-



### FIND-



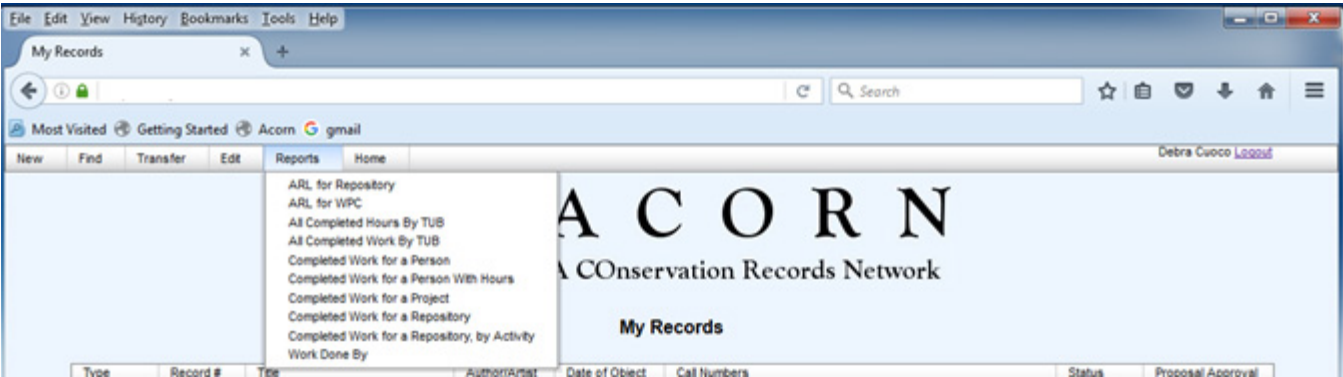
### TRANSFER-



### EDIT-



REPORTS-





## RECORDS

### NEW- RECORD

File Edit View History Bookmarks Tools Help

New Record

Most Visited Getting Started Acorn gmail

New Find Transfer Edit Reports Home

Debra Cuoco [Logout](#)

### New Record

Identification Login Proposal Report Logout Files Temp Transfer Temp Transfer Return

Record Created 01-11-2017 by Debra Cuoco

Project  Edit

Group

Coordinator\* Debra Cuoco

Work Assigned To\* Name   
(Double click to add)

Call Number(s)\* (Use one per line)   
(Double click to add)

Repository\*

Department

Charge To\*

Curator\*

Approving Curator\*

Purpose\*

Storage

Coil Name/Other ID

Author/Artist\*

Title\*

Date of Object\*

Format\*

Repository Info

Expected Date of Return

Insurance Value

Notes

Count Type	Count	Description
Volumes	0	
Sheets	0	
Photos	0	
Boxes	0	
Other	0	

☐ Non-collection material

Comments

Save Clear Changes Go To Status

Treatment records may consist of single objects or groups of objects with similar description, condition, and treatment characteristics. If multiple objects are in one record they are required to transfer in and out at the same time.

- Enter information into all required/ relevant fields. If a required field is not filled the user will receive a warning message when saving.
- The **Coordinator** field will default to the user currently logged in. This can be changed as relevant.
- The **Comments** box should only be used for information that does not fit into one of the fields. This **Comments** box is the same on multiple pages.
- Certain fields look for duplicate entries (**Call Number**, **Title**). Upon saving the user will be prompted to review the information in these fields. ACORN will refer the user to a previous record that may contain the same object. If relevant, make note of the **Record** number, click **Override**, and **Save**.
- **Repository Info** box- these fields can be filled in by repository users at all times.
- **Clear Changes** will clear out any edits the user has made since the last Save.



## LOGIN A RECORD

The screenshot shows a web browser window with the ACORN system interface. The browser's address bar shows 'Record #1'. The page has a menu bar with 'File', 'Edit', 'View', 'History', 'Bookmarks', 'Tools', and 'Help'. Below the menu bar is a toolbar with icons for back, forward, search, and other functions. The main content area is titled 'Record #1' and shows the record details: 'Austen, Jane, Pride and Prejudice, MS Austen 12'. There are tabs for 'Identification', 'Login', 'Proposal', 'Report', 'Logout', 'Files', 'Temp Transfer', and 'Temp Transfer Return'. The 'Login' tab is active. The login form includes fields for 'Login Date\*' (03-09-2017), 'Login By\*' (Debra Cuoco), 'Transfer From\*' (Rare Book Library), and 'Transfer To\*'. There is an 'Override Location' checkbox. At the bottom right of the form are buttons for 'Add to Transfer List' and 'Save'. Below the form is a 'Login Transfer List' section with a table header 'Record #' and 'Title'. The table is empty, showing 'No records found.' At the bottom right of the list is a 'Remove Selected' button.

- **Login Date** and **Login By** will default to the current date and user logged in. They can be changed.
- **Transfer From** will default to the owning **Repository**. This can also be changed if the object is coming from a different location, for example, an Imaging Services department or outside institution. Choose **Override Location** and select the appropriate location.
- Choose the **Transfer To** from the drop down list.
- If click **Save**, the transfer will enter the system. If click **Add To Transfer List**, the transfer is saved and added to the **Login Transfer List** box. Once on the list, a **Transfer Form** can be created.



## TRANSFER FORM

Record #1

Austen, Jane, Pride and Prejudice, MS Austen 12

Identification Login Proposal Report Logout Files Temp Transfer Temp Transfer Return

Item is in the Login Transfer List

Login Date\* 03-09-2017

Login By\* Debra Cuoco

Transfer From\* Rare Book Library

Transfer To\* Weissman Preservation Center

☐ Override Location

Login Transfer List (Rare Book Library to Weissman Preservation Center, John Harvard)

Record #	Title
1	Pride and Prejudice

Remove Selected

- A transfer form has one or more Records added to it. For multiple objects to be on a transfer form they must all come from the same Repository, Department, and Curator.
- In an ACORN session (period of time when a user is **Logged In** until **Logging Out**) a user may add multiple items to a transfer form. A user can add a record to the transfer list, go to a new record and add that record to the transfer list. The list will keep all added items unless the user removes the record using the **Remove Selected** button or logs out of ACORN.
- Once the transfer list is complete, click the **Reports** button on the Menu Bar. Select **Transfer Form**.

Record #1

Austen, Jane, Pride and Prejudice, MS Austen 12

Transfer Return

Item is in the Login Transfer List

Login Date\* 03-09-2017

Login By\* Debra Cuoco

Transfer From\* Rare Book Library

Transfer To\* Weissman Preservation Center

☐ Override Location

Login Transfer List (Rare Book Library to Weissman Preservation Center, John Harvard)

Record #	Title
1	Pride and Prejudice

Remove Selected

Reports

- ARL for Repository
- ARL for WPC
- All Completed Hours By TUB
- All Completed Work By TUB
- Completed Work for a Person
- Completed Work for a Person With Hours
- Completed Work for a Project
- Completed Work for a Repository
- Completed Work for a Repository, by Activity
- Work Done By
- Transfer Form
- Proposal Form
- Report Form

- Fill in the dialogue box and **Generate Transfer Form**.



The screenshot shows a web browser window with the ACORN application. The browser's address bar shows "Record #1". The application has a menu bar (File, Edit, View, History, Bookmarks, Tools, Help) and a toolbar with icons for navigation and search. Below the toolbar is a navigation bar with links: Most Visited, Getting Started, Latest Headlines, and Acorn. A secondary navigation bar contains: New, Find, Transfer, Edit, Reports, and Home. The user's name, Debra Cuoco, is displayed in the top right corner.

The main content area is titled "Record #1" and shows the item details: "Austen, Jane, Pride and Prejudice, MS Austen 12". Below this is a tabbed interface with tabs for Identification, Login, Proposal, Report, Logout, Files, Temp Transfer, and Temp Transfer Return. The "Login" tab is active.

Under the "Login" tab, the text "Item is in the Login Transfer List" is displayed. Below this text are several input fields:
 

- Login Date\*: 03-09-2017
- Login By\*: Debra Cuoco
- Transfer From\*: Rare Book Library
- Transfer To\*: Weissman Preservation Center

 There is also an "Override Location" checkbox which is currently unchecked.

Below the input fields is a table titled "Login Transfer List (Rare Book Library to Weissman Preservation Center, John Harvard)". The table has two columns: "Record #" and "Title". It contains one row with the values "1" and "Pride and Prejudice". A "Remove Selected" button is located at the bottom right of the table.

A modal dialog box titled "Please enter the transfer information" is open in the foreground. It contains a list of names for selection: Artemisia Gentileschi, Audre Lorde, Debra Cuoco, Emily Dickinson, and Gustav Klimt. The "Generate Transfer Form" button is highlighted in blue, and a "Cancel" button is also present.

- ACORN will generate a pdf form that will open in a new window.

## TRANSFER OF COLLECTION MATERIAL

<b>Date of Transfer:</b> 03-09-2017 <b>Repository:</b> Rare Book Library <b>Curator/Librarian:</b> John Harvard <b>Transfer From:</b> Rare Book Library <b>Transfer To:</b> Weissman Preservation Center	<b>Courier:</b> Debra Cuoco <b>2nd Courier:</b> Audre Lorde <b>No. of Items:</b> 1 <b>Transport:</b> Portfolio <b>Containers:</b>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------

Rec #	Call Number(s)	Title/Description	Volume/Sheet/Photo/ Box/Other Count	Expected Date of Return	Insurance Value
1	MS Austen 12	Pride and Prejudice	1/0/0/0/0	03-02-2017	

Transfer Approval	(Signature)	Date
Secondary Transfer Approval (if required)	(Signature)	Date
Received By	(Signature)	Date
Comments		



## CREATE/ EDIT A PROPOSAL

Record #1

Austen, Jane, Pride and Prejudice, MS Austen 12

Identification Login **Proposal** Report Logout Files Temp Transfer Temp Transfer Return

Coordinator: Debra Cuoco

Comments:

Proposal Date\* 02-06-2017

Proposal By\*

Proposed By

Debra Cuoco

(Double click to add)

Exam Date 02-06-2017

Exam Location Weissman Preservation Center

Dimensions

cm

Height 30.50

Width 25.50

Thickness 7.60

Description

This is a description of the bound manuscript.

Condition

This is the condition of the bound manuscript.

Treatment

This is the proposed treatment.

For the treatment there are two options. Please chose in the Comments.

Proposed Hours\* 15.00 to 25.00

Save Clear Changes Email Proposal View Proposal Approval

The Record Proposal describes the object(s), condition and proposed treatment.

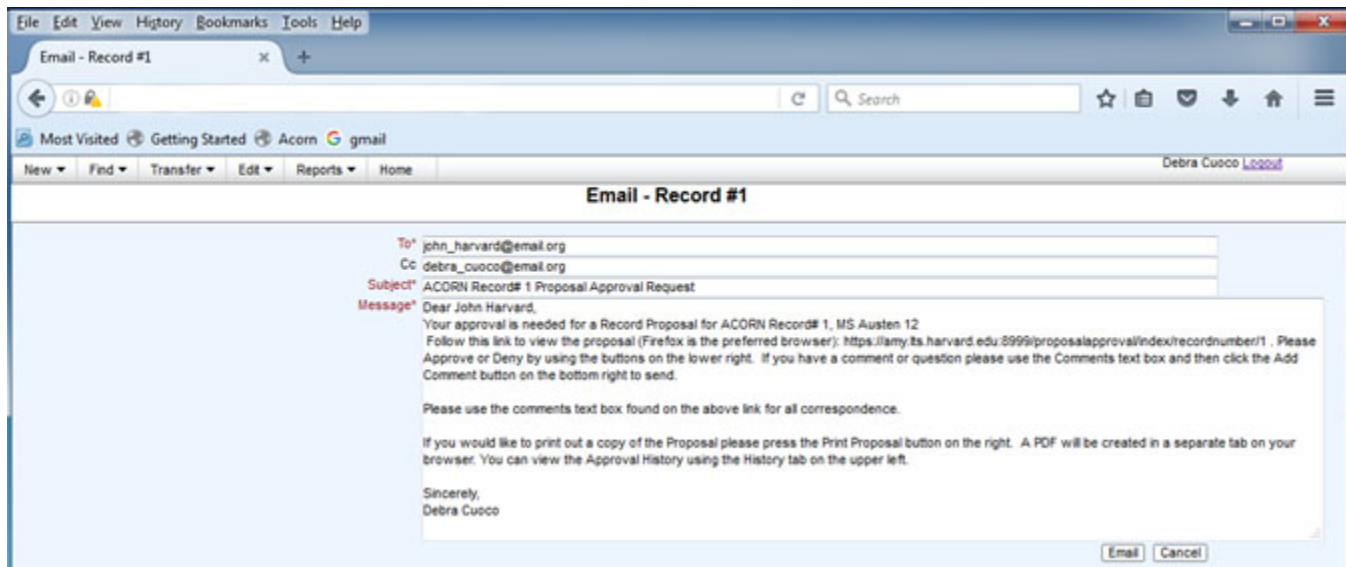
- **Proposed By** may have multiple authors.
- The **Description**, **Condition**, and **Treatment** boxes are open text boxes. There is no capability for indenting, bold or italicizing.
- The drop down fields above the text boxes are Custom Text menus.
- Do not use < or > symbols in any text box. ACORN reads these as HTML code and any information typed to the right of < or to the left of > will delete upon saving.
- A PDF version of the proposal may be retrieved by on the upper menu, **Reports- Proposal Form**.



## EMAIL PROPOSAL

Once a proposal is written it can be directly emailed through ACORN to the Curator/ Owner for approval. Once a proposal is saved, two new buttons appear on the lower right of the Proposal page- **Email Proposal** and **View Proposal Approval**.

Clicking Email Proposal takes the user to a new page.



- The **To** field value will default to the Approving Curator's email address. The Cc line will default to the user sending the email, the Coordinator, and the Proposal Author. Note these might all be the same person.
- It is important that the **To** email address is the Approving Curator and no other email address. This email address receives an email with a link to the Record that includes the ability to **Approve** or **Deny** the treatment. All other email addresses in the Cc line receive an email to view the Proposal Approval and comment, but not to **Approve** or **Deny** the treatment.
- The text in the **Subject** field and the **Message** body can be altered as appropriate. The default **Message** text can be set or altered by the IT Administrator for ACORN.





## PROPOSAL APPROVAL

The screenshot shows a web browser window with the URL <https://amy.its...1#tabview=tab0>. The browser's address bar and search bar are visible. The page title is "Proposal Approval & Report Info for Record# 1" with the subtitle "Austen, Jane, Pride and Prejudice, MS Austen 12". A "Login" link is in the top right corner. Below the title, there are four tabs: "Proposal Approval" (selected), "History", "Final Report Summary", and "Files". The main content area is divided into two columns. The left column contains fields for Repository (Rare Book Library), Curator (John Harvard), Approving Curator (John Harvard), Project, Group, Coordinator (Debra Cuoco), Item Counts (1 volume, 0 sheets, 0 photos, 0 boxes, 0 others, 0 housings), and Comments. The right column contains fields for Call Numbers (MS Austen 12), Author/Artist (Austen, Jane), Title (Pride and Prejudice), Date of Object (1813), and Size (H: 30.50 cm W: 25.50 cm T: 7.60 cm). Below these fields is a "Print Proposal" button. A large text area for "Description:" contains the text "This is a description of the bound manuscript." Below that, a "Condition:" field contains "This is the condition of the bound manuscript." and a "Proposed Treatment:" field contains "This is the proposed treatment." and "For the treatment there are two options. Please chose in the Comments." At the bottom left, there is a "Comments" section with a text input area. At the bottom right, there is a red box containing "Proposed By: Debra Cuoco" and "Proposed Hours: 15.00-25.00". Below this, there are two notification fields: "Notification To\* john\_harvard@email.org" and "Notification Co: debra\_cuoco@email.org". At the very bottom right, there are three buttons: "Approve", "Deny", and "Add Comment".

- This version is seen by the Approving Curator. All other users see this screen without the **Approve** and **Deny** buttons.
- The **Print Proposal** button opens a new tab with a formatted PDF of the proposal.
- **Comments** box- this is different than the **Comments** box seen on other pages. This box is used by Repository and Regular users to correspond directly in regards to the Proposal or Report. This eliminates the need for outside emails and saves all information related to a Record in one place.
- **Final Report Summary** shows the treatment report in the same manner as the proposal.
- **Files** allows the Curator/Owner direct access to any images or files associated with the Record.
- **History** saves all Comments directly into the history of the Record.
- Access to the Proposal Approval pages is found through the Proposal page of a Record or the hyperlink on the My Records page.





File Edit View History Bookmarks Tools Help

https://amy.lts....er/1/readonly/0 x

Search

Most Visited Getting Started Acorn gmail

[Login](#)

### Proposal Approval & Report Info for Record# 1

Austen, Jane, Pride and Prejudice, MS Austen 12

Proposal Approval **History** Final Report Summary Files

Date	Activity	Comments/Details	Author
2017-03-16	Approved	I prefer Option 2.	John Harvard
2017-03-16	Proposal Submitted	Submitted to John Harvard for approval	Debra Cuoco

Comments\*

Notification To\* john\_harvard@email.org

Notification Cc debra\_cuoco@email.org

## CREATE/ EDIT A REPORT

**Record #1**  
Austen, Jane, Pride and Prejudice, MS Austen 12

Identification Login Proposal **Report** Logout Files Temp Transfer Temp Transfer Return

Report Date\* 02-06-2017  
Report By\* Debra Cuoco  
Work Location\* Weissman Preservation Center  
Work Done By\*

Date	Work By	Hours
03-17-2017	Debra Cuoco	4
03-17-2017	Audre Lorde	1
(Double click to add)		

Format\* Bound MS

Treatment  
This is a record of the treatment performed.

Dimensions  
Height 30.50 Width 25.50 Thickness 7.60

Number of Items\*

Count Type	Count	Description
Volumes	1	
Sheets	0	
Photos	0	
Boxes	0	
Other	0	
Housings	0	

Comments

Admin Only  
Exam Only  
Custom Housing Only  
Additional Materials on File

Preservation Recommendations

Importance  
Artistic Importance  
Association Value  
Binding Feature  
Complex Treatment  
Literary/ Historic Value

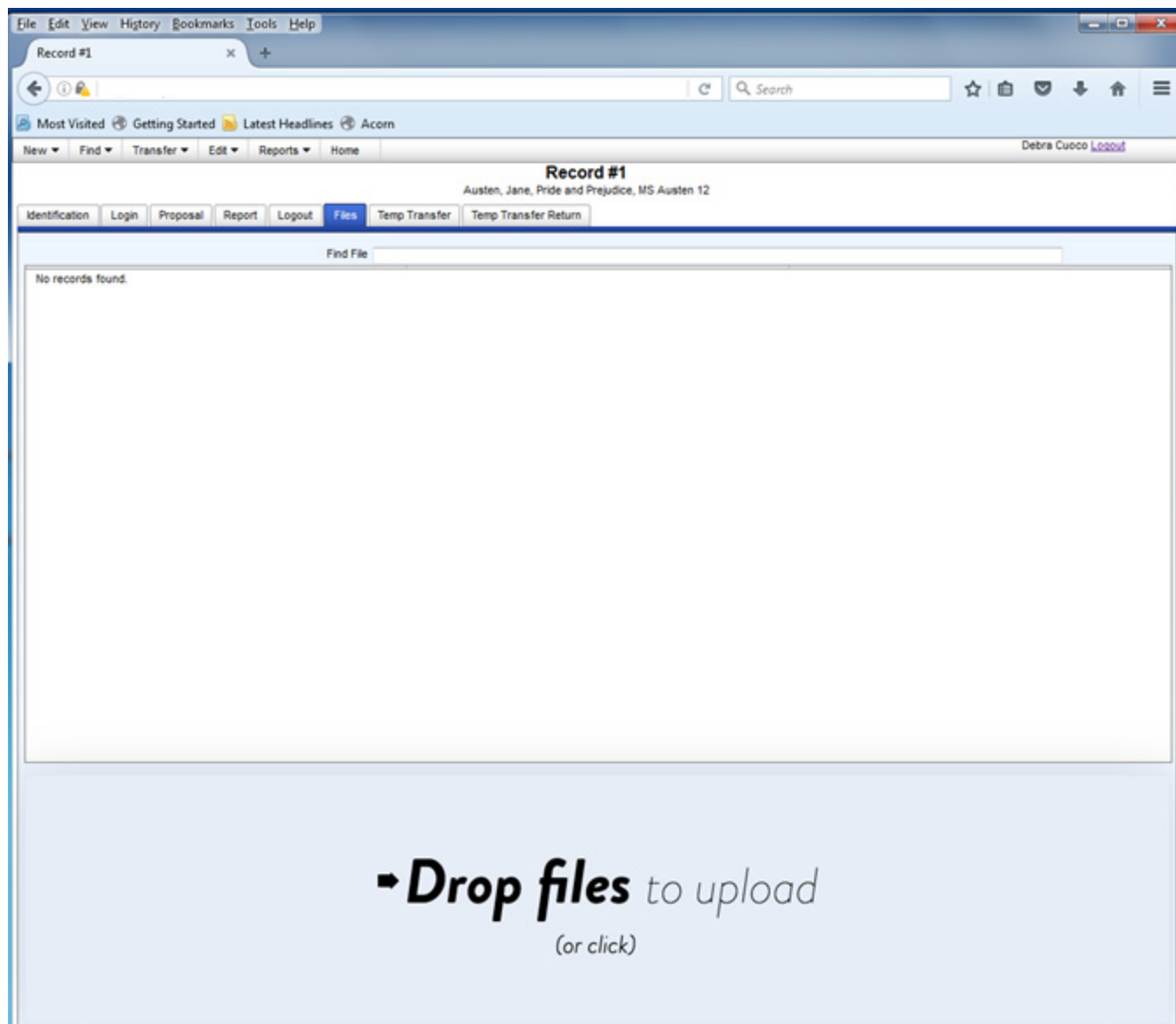
Actual Hours 5

Save Clear Changes Email Report View Report Summary

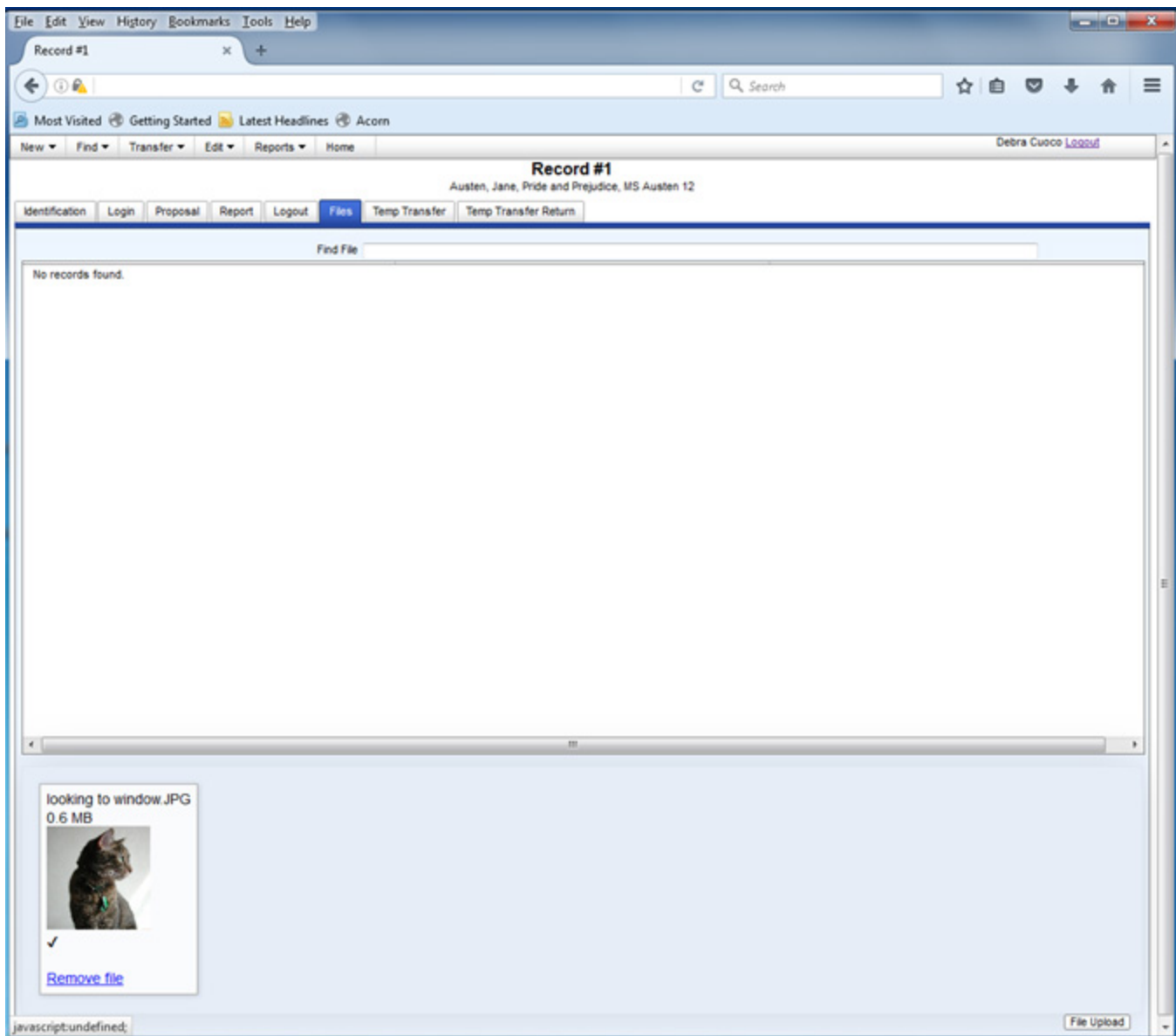
- **Report Date, Report By, Work Location** will default to current date, user logged in and previously stated **Work Location**.
- **Work Done By**- where all hours are counted. Double click to add date, user and time. User names can appear multiple times. All hours are added with the total hours in the Actual Hours field.
- **Format** and **Number of Items**- defaults to Identification page information. If the object format changes during treatment this alteration can be recorded on this page.
- **Treatment**- Open text field to record treatment. **Custom Text** may be created for this field. Additionally, there is an option present in Custom Text box for Copy Proposed Treatment. This will copy all information from the Treatment text box on the Proposal page.
- **Preservation Recommendations**- free text or custom text filed.
- **Importance**- list created through Admin functions.
- A PDF version of the report may be retrieved by on the upper menu, **Reports- Report Form**.

## FILES

Files related to a specific Record are uploaded here.



- These can be any type of file- image, document, spreadsheet, etc.
- Click **Drop files to upload**. Windows Explorer or a similar file browser will open. The user can select one or multiple files. Once selected thumbnails will appear.



- Click **File Upload**. The files will then appear in the white box.

## LOGOUT A RECORD

Logout works exactly like Login. See directions for LOGIN A RECORD.

## TEMP TRANSFER/ TEMP TRANSFER RETURN

Temp Transfer/ Temp Transfer Return is a way to temporarily logout and login a Record that is currently in progress. This allows all the work for a specific Record to remain in one Record, with one ACORN number.

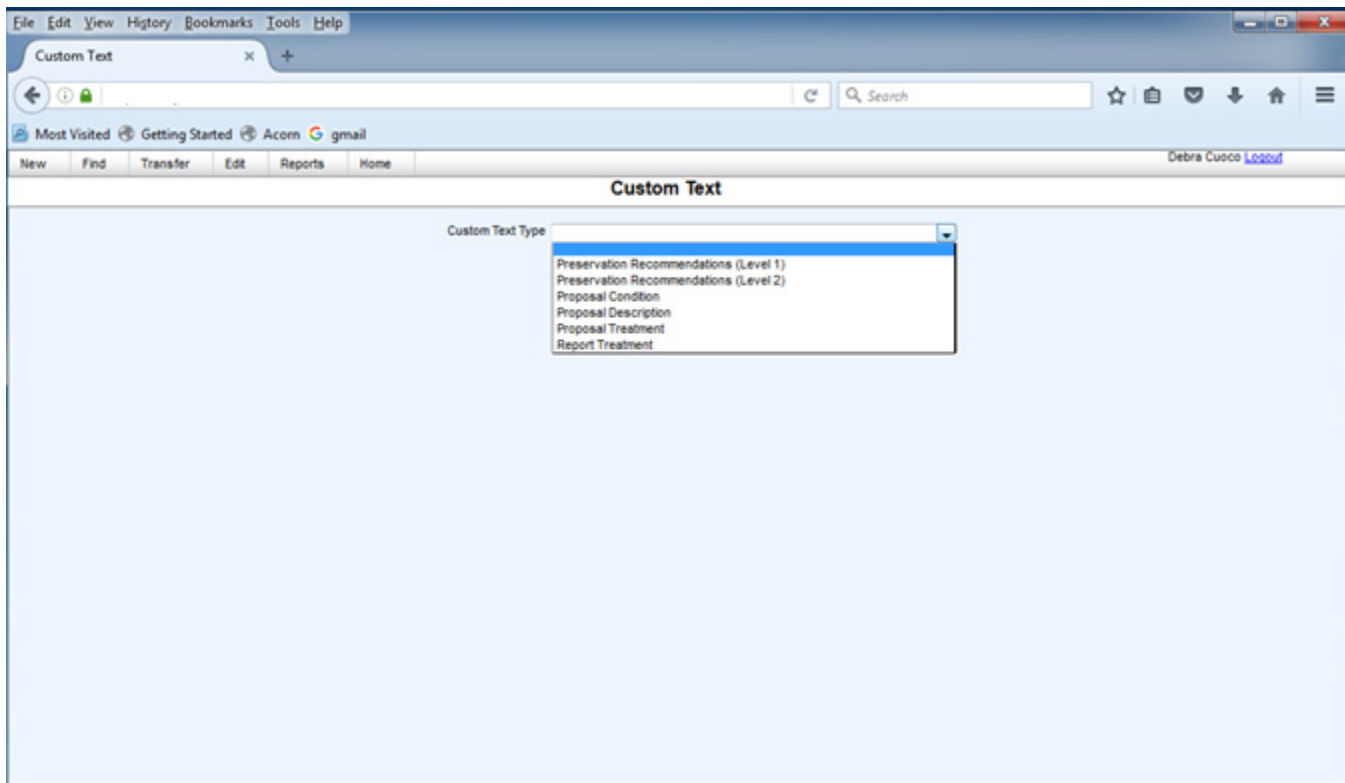
For example, an object is in treatment in the lab. Before the treatment is complete, the object needs to go to the imaging lab for a short period of time and will then return to the lab.

Temp Transfer and Temp Transfer Return function the same as Login and Logout.

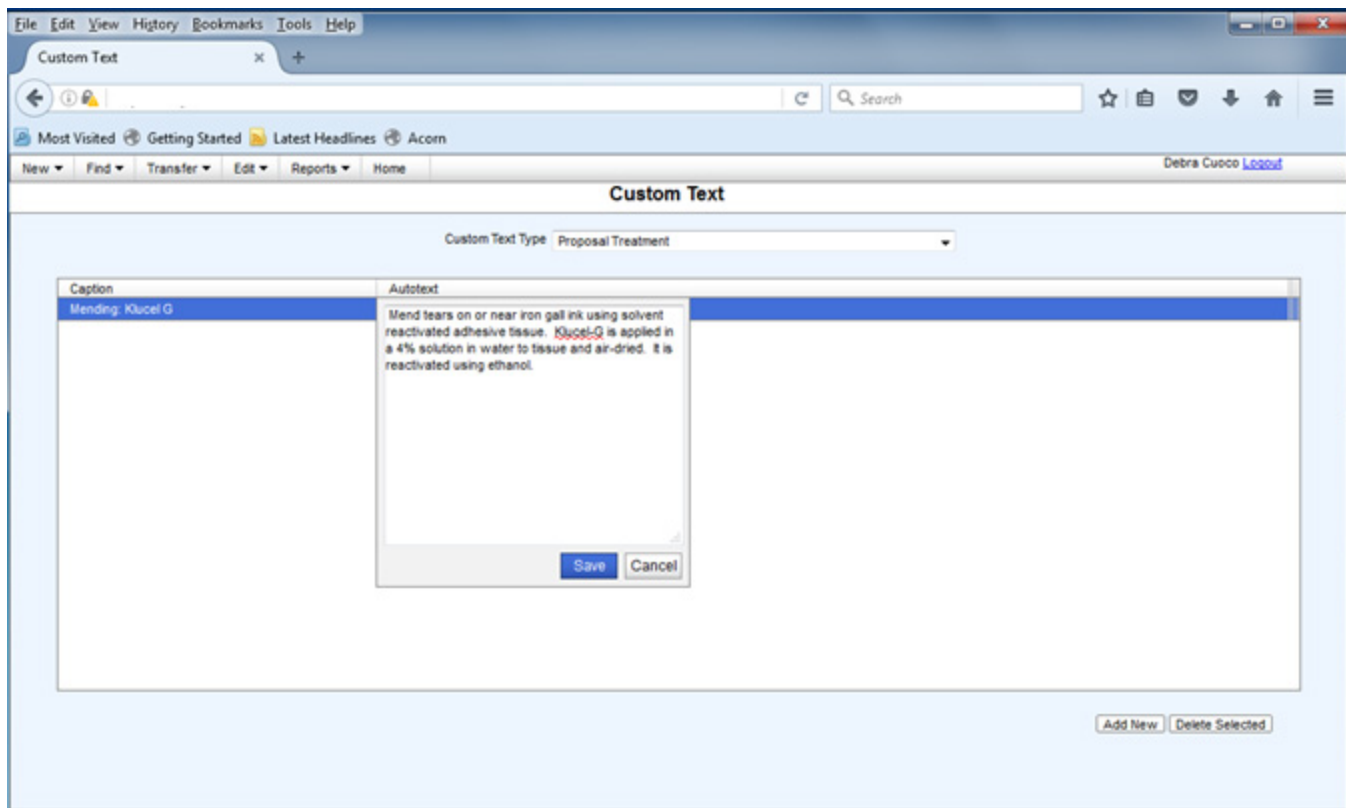


## CREATE/ EDIT CUSTOM TEXT

A user has the ability to create and save text that may be commonly repeated on certain ACORN pages. Custom Text is available for Proposals, Reports and Preservation Recommendations. Text could include citations for commonly used resources, set treatment protocols, etc.



- To save specific text go to **Edit-Custom Text**.
- Choose from the drop down menus which area to save the text.
- Click **Add New**- double click to rename the Custom Text in the first box. Double click the second box to write the text to be saved.
- If the Custom Text needs to be accessible by more than one user, the Admin can make the text Global and available on all users' drop down menus.



## GROUP RECORDS

Records that were created together but have separate Record numbers. This is different from a batch where multiple objects are within one record. Groups generally have similar Identification information. A group of individual Records can be created at once and partially edited all on one screen. Group functions can assist in all Record functions (Login, Proposal, Report) or all information can be written individually.

## CREATE A NEW GROUP RECORD

A group of individual Records can be created at once and partially edited all on one screen.

The screenshot shows the 'New Group' form in the ACORN system. The form is titled 'New Group' and includes a browser window with the URL 'http://acorn.harvard.edu'. The form is divided into several sections: Identification, Login, Proposal, Report, Logout, Files, Temp Transfer, and Temp Transfer Return. The 'Identification' section is active and shows the following fields: Project (2017-02-17), Group (2017-02-17), Coordinator (Debra Cuoco), Work Assigned To (Name), Call Number Base, Call Number Range, Call Name/Other ID, Number of Items (a table with Count and Description), Comments, Repository, Department, Charge To, Curator, Approving Curator, Purpose, Storage, Author/Artist, Title, Date of Object, Format, Repository Info, Expected Date of Return, Insurance Value, and Notes. At the bottom, there is a 'Group Records' table with columns: Rec #, Call Num, Title, Author/Artist, Date of Obj, Vol, Sht, Ph, Bx, Oth, and Comments. The table currently shows 'No records found.' and a 'Remove From Group' button is at the bottom right.

- Fill in all the fields as you would a regular Record except where noted below. Ignore the Group Records box on the bottom for the moment.
  - **Group** field name defaults to the current date. This may be changed for easier searchability when creating the Group Record. Do not edit this field once the Group is created.
  - **Call Number Base**- the call number base will be copied into each Record created. If all call numbers are different enter "~".
  - **Number of Items**- number of items in each individual Record
  - **Number New Records**- number of ACORN records to create

For example, 3 maps are being transferred for treatment. Each map needs its own Record as the treatments are very different, but they come from the same Repository and will be Logged Out at different times. "Number of items" would be 1 and "Number New Records" would be 3. (Conversely, if the 3 maps were very





similar in treatment and would be transferred in and out of the lab at the same time a user could create 1 Record with 3 items.)

- Once all fields are entered, click **Create New Records**.

The new Records now show up in the Group Records box at the bottom of the page. Double-clicking any of the fields opens a text box that can be edited. Or, by clicking on the Rec# hyperlink will take you to the individual Record for editing of all fields.

The screenshot shows a web browser window with the ACORN interface. The title bar indicates the browser is displaying 'Group 2017-02-10 Roman Map...'. The browser's address bar shows a search bar and navigation icons. The ACORN interface has a top navigation bar with 'New', 'Find', 'Transfer', 'Edit', 'Reports', and 'Home' buttons. A user profile 'Debra Cuoco' is logged in. The main content area is titled 'Group 2017-02-10 Roman Maps(3)' and includes tabs for 'Identification', 'Login', 'Proposal', 'Report', 'Logout', 'Files', 'Temp Transfer', and 'Temp Transfer Return'. The 'Identification' tab is active, showing a form for group details. The form includes fields for 'Project' (2017-02-10 Roman Maps(3)), 'Coordinator', 'Work Assigned To', 'Call Number Base', 'Call Number Range', 'Call Name/Other ID', 'Repository', 'Department', 'Charge To', 'Curator', 'Approving Curator', 'Purpose', 'Storage', 'Author/Artist', 'Title', 'Date of Object', 'Format', 'Repository Info', 'Expected Date of Return', 'Insurance Value', and 'Notes'. A 'Number of Items' table is also present, showing counts for Volumes, Sheets, Photos, Boxes, and Other. A 'Comments' text area is located below the table. At the bottom of the form, there is a 'Number New Records' field and a 'Create New Records' button. The 'Group Records' table at the bottom lists two records with their respective call numbers, titles, authors, dates, and counts.

Count Type	Count	Description
Volumes	0	
Sheets	0	
Photos	0	
Boxes	0	
Other	0	

Rec #	Call Num	Title	Author/Artist	Date of Obj	Vol	Sh	Ph	Bx	Oth	Comments
2	MAP.77.JDI 3629	Sicilia	Gastaldi	1525	0	1	0	0	0	
2	MAP.77.JDI 3756	Napoli e Campagna	Gastaldi	1472	0	1	0	0	0	

If you need to edit a field that is shared by all the Records you can do so and then click **Update Records**. The new information will write over those fields. Do not edit the **Group** name.

## GROUP- LOGIN and LOGOUT

Similar to individual Records you can Login/ Logout a Group. When a Group is Logged In or Out, all records in the Group will have the same Login information.

- Choose the **Repository for Transfer From** and the location for **Transfer To**. After selection, your Group Records should be listed in the Matching Group Records box.
- Click **Add to Transfer List** or **Save** to execute the transfer, as you would an individual Record.

## GROUP- PROPOSAL and REPORT

Functions similar to individual Records. Any information that is written in the Group Proposal or Report text boxes will be copied into each Record in the Group. You can then go into an individual Record and add/edit the information. Or, you can start the proposals/ reports directly in the individual Record.

For Treatment Reports, any time entered into a Group Report will be copied into each Report. If you enter in 1 hour into a Group Record that includes 3 individual records, you are actually adding 3 hours of time.

**NOTE:** If you have written anything in the individual Record and then go into the Group Record and edit and Save, you will lose any text that was written specifically to that Record.

## STATUS

The Status page provides a summary of a Record. The Status page may be reached in three ways;

- My Records page- hyperlink present. States the Status of the Record on this page.
- Find- Record/OSW/Status
- Identification page- From an individual record a user can toggle between the Status page and the Record-Identification page.

The screenshot shows a web browser window with the title "Record Status for Record #1". The browser's address bar shows a search bar and navigation icons. The page has a menu bar with "New", "Find", "Transfer", "Edit", "Reports", and "Home". The user "Debra Cuoco" is logged in, with a "Logout" link. The main content area is titled "Record Status for Record #1" and contains several sections:

- Status:** "Logged in, at Weissman Preservation Center (Book vault)"
- Proposal Approval:** "Approved"
- Item Information:** A form with fields for Call Number(s), Title, Author/Artist, Date of Object, Number of Items, Repository, Department, Charge To, Curator/Librarian, Project, Group, Coordinator, Comments, Expected Date of Return, Insurance Value, and Notes.
- Activity:** A table with columns "Date" and "Message".

At the bottom right, there are two buttons: "Go To Record" and "Done".

Date	Message
02-06-2017	Record entered into ACORN by Debra Cuoco
02-06-2017	Examination by Debra Cuoco at Weissman Preservation Center
02-06-2017	Proposal by Debra Cuoco; proposed hours: 15.00-25.00 hours
02-06-2017	Treatment by Debra Cuoco, Audre Lorde; report by Debra Cuoco; completed hours: 5
03-09-2017	Transferred from Rare Book Library to Weissman Preservation Center and logged into ACORN by Debra Cuoco
03-16-2017	Approved by John Harvard: I prefer Option 2.

- Go To Record brings the user to the full Record.
- Done returns the user to the My Records page.



## BULK LOGIN/ BULK LOGOUT

Bulk Login/ Logout is a way to transfer multiple items at once. The requirements are the same as if the user transfer multiple items by going to each record and adding to the Transfer list.

File Edit View History Bookmarks Tools Help

bulklogouttransfers

Search

Most Visited Getting Started Acorn gmail

New Find Transfer Edit Reports Home Debra Cuoco Logout

### Bulk Logout

Logout Date: 05-18-2017  
Logout By: Debra Cuoco  
Transfer From: Weissman Preservation Center  
Transfer To: Map Collection

Matching Records

<< first < prev 1 next > last >>

Rec #	Rep/Dept	Curator	Call Num	Title	Author/Artist	Date of Obj	Comments
2	Map Collection	Amerigo Vespucci	MAP 77 JDI 3626	Sicilia	Gastald	1520	
	Map Collection	Amerigo Vespucci	MAP 77 JDI 3756	Napoli e Campagna	Gastald	1472	
	Map Collection	Amerigo Vespucci	MAP 77 JDI 3751	Roma	Gastald	1520	
5	Rare Book Library	Galileo Galilei	RBG-001	Supreme Court Diaries	Ruth Bader-Ginsburg	4/13/2017	
1	Dana Rusk Obrow	John Manard	MS	Drafts and Drafting	Augustine, John	1813	

Add to Transfer List Save Selected

Transfer List

Record #	Title
No records found.	

Remove Selected

File Edit View History Bookmarks Tools Help

bulklogouttransfers

Search

Most Visited Getting Started Acorn gmail

New Find Transfer Edit Reports Home Debra Cuoco Logout

### Bulk Logout

Logout Date: 05-18-2017  
Logout By: Debra Cuoco  
Transfer From: Weissman Preservation Center  
Transfer To:

Matching Records

<< first < prev next > last >>

Rec #	Rep/Dept	Curator	Call Num	Title	Author/Artist	Date of Obj	Comments
No records found.							

Add to Transfer List Save Selected

Transfer List (Weissman Preservation Center to Map Collection, , Amerigo Vespucci)

Record #	Title
2	Sicilia
3	Napoli e Campagna
4	Roma

Remove Selected



- All Records must be from the same Repository and Department (if selected).
- Go to Transfer- Bulk from the upper menu
- Choose the Transfer From and Transfer To locations.
- Select the multiple items to transfer using CTRL or SHIFT or add each separately from the list and click Add To Transfer.
- Once the first record is added to the Transfer list only the records from that Repository (and Department) will appear in the Matching Records box.
- Continue with creating the Transfer Form, if needed, as usual.

## OSW

OSW (On-Site Work) records are a way to reflect work done on-site at a repository. This can include preservation activities as well as treatment that does not require a full treatment proposal.

**New OSW Record**

Record Created 03-31-2017 by Debra Cuoco

**OSW Identification**

Title\*  
Repository\*  
Department\*  
Charge To\*  
Curator\*  
Project\*  
Group\*  
Purpose\*  
Call Number(s) (Use one per line)  
(Double click to add)

Work Location\*  
Work Done By\*  
Date Work By Hours  
(Double click to add)

Work Start Date\*  
Work End Date\*  
Work Type\*  
(Double click to add)

Format\*  
Comments

Count Type	Count	Description
Volumes	0	
Sheets	0	
Photos	0	
Boxes	0	
Other	0	
Housings	0	

Work Description

Proposed Hours Actual Hours

Save Clear Changes

- OSW records have two pages, the Record and Files.
- Fields are filled out as other pages. Some of the required fields differ from regular records.
- Work Location reflects where the work happened.
- Work Start Date/ Work End Date- enter date when work begins. Do not put any date in Work End Date until the work is actually completed. If a date is added to Work End Date it will no longer show up on the My Records page, even if the date is in the future.
- Work Type- for regular records Work Type is Treatment. The list of work types is set by the Admin.

Examples of Work Types are ;

- Emergency Prep/ Response
- Environment/ IPM
- Exhibit Prep
- Housing
- Registrarial Duties
- Research and Testing
- Survey/ Assessment



- Treatment
- Work Description- open text field
- Files tab is the same as with regular Records.

## SEARCHING AND REPORTS

### FIND A RECORD- SIMPLE

There are two ways to find a Record, OSW Record or Status. The simple way is if the Record # is known.

The screenshot shows a web browser window with the title "Record Search". The browser's address bar is empty, and the search bar contains the text "Search". The browser's menu bar includes "File", "Edit", "View", "History", "Bookmarks", "Tools", and "Help". The browser's toolbar includes "Most Visited", "Getting Started", "Acorn", and "gmail". The browser's status bar shows "Debra Cuoco" and a "Logout" link.

The "Record Search" page has a navigation bar with "New", "Find", "Transfer", "Edit", "Reports", and "Home". The "Find" button is highlighted. The page title is "Record Search".

The main content area has a "Record/OSW Number\*" input field, followed by "Find Record", "Find OSW", and "Show Record Status" buttons. Below this is an "OR" label.

The "Advanced Search" section has a "Load Saved Search" dropdown menu. Below the dropdown is a table with the following structure:

	(	Column Name		Value	)
AND			Equals		

Below the table is a large empty text area. At the bottom right of the text area are "Search" and "Clear Search" buttons. At the bottom of the page is a "Save This Search" section with a text input field labeled "(Enter Name Here)" and a "Save" button.

- Click Find- Record/OSW/Status
- Enter number and select type of record





## FIND A RECORD- ADVANCED

The Advanced Search is used when the ACORN # is unknown. The user can retrieve any record or groups of records in ACORN.

The screenshot shows a web browser window with the title 'Record Search'. The browser's address bar shows 'http://www.harvard.edu/acorn/'. The page has a navigation bar with links: 'New', 'Find', 'Transfer', 'Edit', 'Reports', 'Home'. The main content area is titled 'Record Search' and contains a search form. At the top of the form, there is a text input field labeled 'Record/OSW Number\*' and three buttons: 'Find Record', 'Find OSW', and 'Show Record Status'. Below this, there is a section for 'Advanced Search'. It features a table with columns: 'Column Name', 'Operator', and 'Value'. The first row has a dropdown menu for 'Column Name' with a list of fields: Activity Type, Approving Curator, Author/Artist Display Name, Call Number, Charge To, Collection Name/Other ID, Comments, Coordinator, Curator, Date of Object, Department, Filename, Format, Group, Importance, Login By, Login Date, Login To Location, and Logout By. The 'Operator' column has a dropdown menu with 'Equals' selected. The 'Value' column is empty. At the bottom of the form, there are buttons for 'Search' and 'Clear Search', and a 'Save This Search' section with a text input field and a 'Save' button.

- Click Find- Record/OSW/Status
- In the Advanced Search box, the user can create simple or complex search criteria. The columns in the search are as follows;
  - First column- choices are And/ Or
  - Parentheses may be used for more complicated searches
  - Column Name includes all fields that may be present on any ACORN page
  - Depending on the Column Name the choices may be Equals/ Begins With/ Contains, <, >, etc.
  - Value is free text field or Calendar to pick specific dates
- Once the search parameters are placed, click Search.

For example, a user wants to search for all items from the Map Collection that are Logged In. The search criteria could look like this,



Record Search

Record/OSW Number\*  Find Record Find OSW Show Record Status

OR

Advanced Search

Load Saved Search

Column Name	Operator	Value
AND	Equals	

Activity Type  
Approving Curator  
Author/Artist Display Name  
Call Number  
Change To  
Collection Name/Other ID  
Comments  
Coordinator  
Curator  
Date of Object  
Department  
Filename  
Format  
Group  
Importance  
Login By  
Login Date  
Login To Location  
Logout By

Search Clear Search

Save This Search (Enter Name Here) Save

The results:

Search Results

Repository Equals Map Collection; Status Equals Logged In

Table Options

<< first < prev 1 next > last >>

Type	Rec#	Status	Call Numbers	Title	Author/Artist	Project	Login Date	Coordinator	Repository	Wk Assg To	Wor
Item	2	Logged	MAP77 JDI 3629	Sicilia	Gastaldi		02-17-2017	Debra Cuoco	Map Collection	Artemisia Gentiles	Arte
Item	2	Logged	MAP77 JDI 3756	Napoli e Campagna	Gastaldi		02-17-2017	Debra Cuoco	Map Collection	Artemisia Gentiles	Arte
Item	4	Logged	MAP77 JDI 3757	Roma	Gastaldi		02-17-2017	Debra Cuoco	Map Collection	Artemisia Gentiles	Arte

Count: 3

Save Column Order Export Page Export All Refine Search

- Clicking on Table Options opens a box where the user can select which fields to display. The Column order may be changed by clicking and dragging.



Search Results

Repository Equals Map Collection; Status Equals Logged In

Table Options

<< first < prev 1 next > last >>

Type	Rec#	Status	Call Numbers	Title	Author/Artist	Project	Login Date	Coordinator	Repository	Wk Assg To	Work
Item	<a href="#">2</a>	<a href="#">Logged</a>	MAP.77 JDI 3629	Sicilia	Gastaldi		02-17-2017	Debra Cuoco	Map Collection	Artemisia Gentiles	Arte
Item	<a href="#">3</a>	<a href="#">Logged</a>	MAP.77 JDI 3756	Napoli e Campagna	Gastaldi		02-17-2017	Debra Cuoco	Map Collection	Artemisia Gentiles	Arte
Item	<a href="#">4</a>	<a href="#">Logged</a>	MAP.77 JDI 3757	Roma	Gastaldi		02-17-2017	Debra Cuoco	Map Collection	Artemisia Gentiles	Arte

Count: 3

Choose which columns you would like to see:

Author/Artist

Project

Group

Login Date

- The Rec# and Status boxes are hyperlinked and will direct to that particular Record. The data may be exported to a CSV file by clicking Export or Export All. If a search yields in multiple pages of results all results will be exported with Export All. Export does one page at a time.
- Refine Search takes the user back to the Advanced Search page.
- If the search is commonly used it can be saved by naming it in the Save this Search box on the main Search page. The saved searches are specific to each user but may be made global by an Administrator.

## REPORTS (PDFs)

Under the Reports tab are several reports with set parameters. When run with a PDF report is generated.

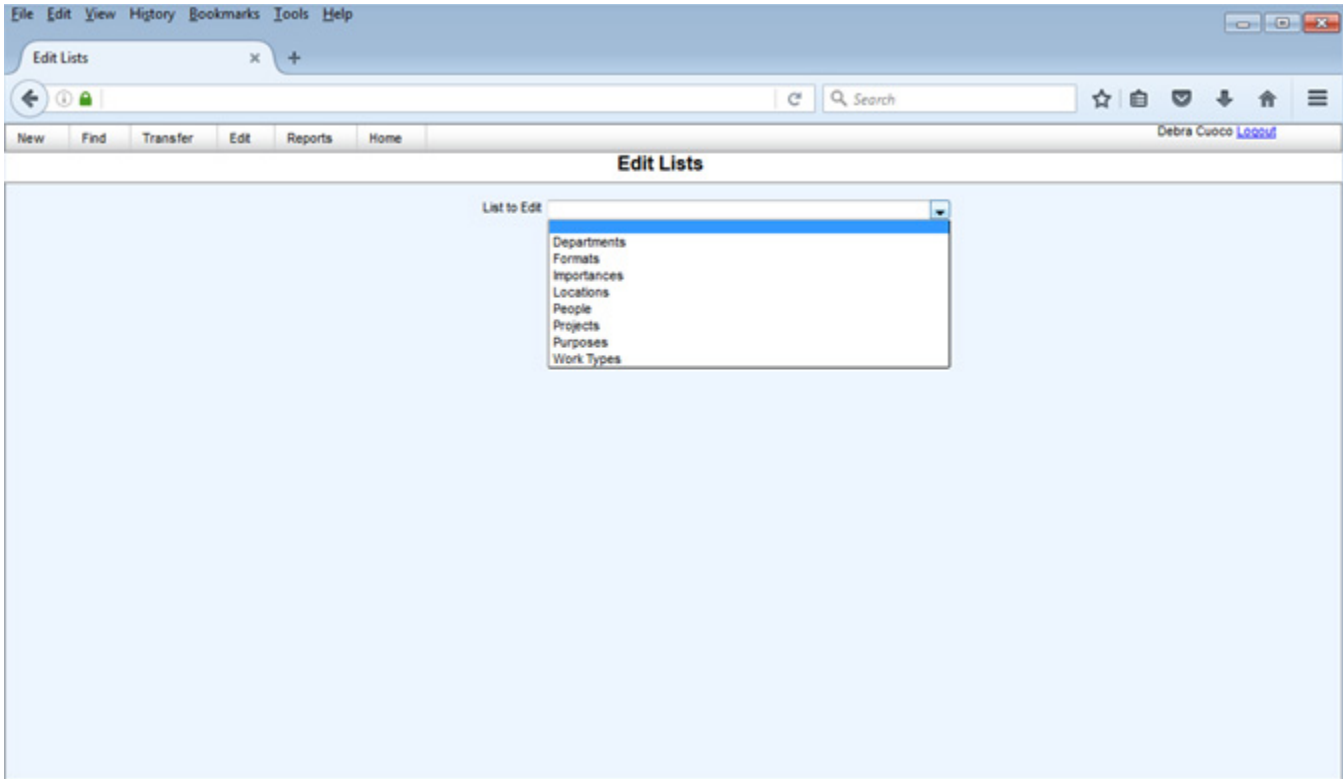
- These reports have set fields and display. They cannot be altered by the user. To alter or add a Report requires IT support.
- Select the desired Report and choose the parameters. A PDF is created in a second window.
- Note: The Report, Work Done By will create a CSV file that opens in Excel.



## ADMIN FUNCTIONS

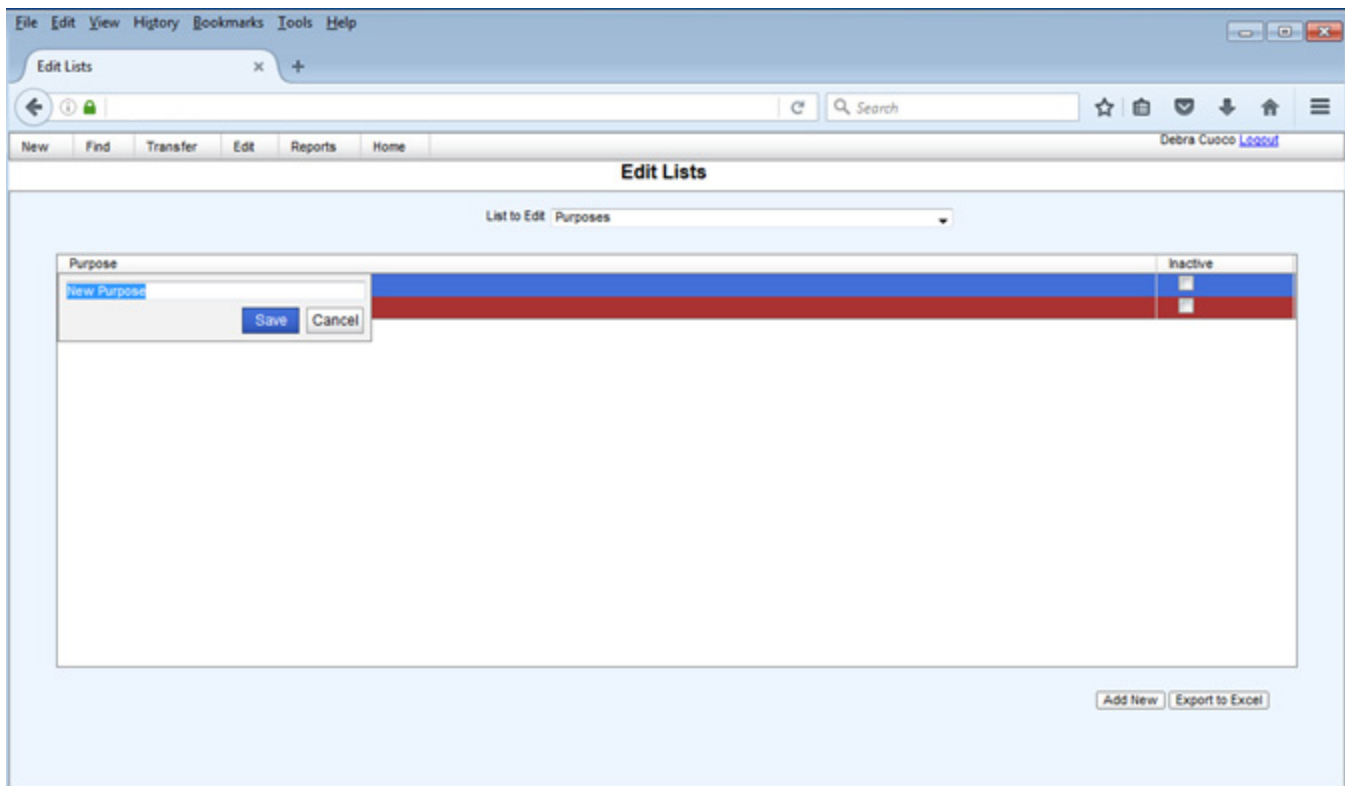
### EDIT- LISTS

Lists can be populated by the Admin only with the exception of Projects. To add, remove or make a list value Inactive, Go to Edit- Lists

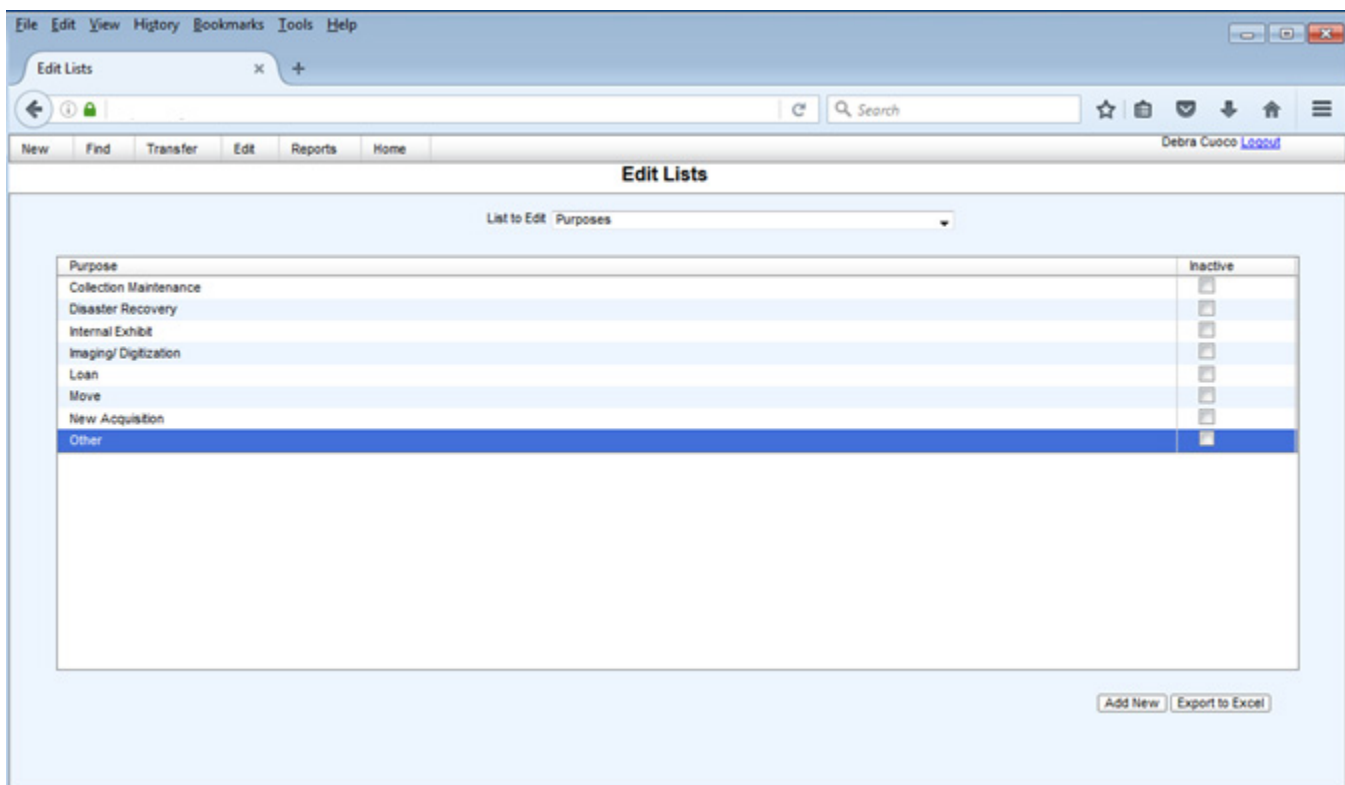


The above categories are editable. See Glossary for definitions. To add, select a List, click Add new and type in the text box.





If a List value is no longer in use click Inactive. Note that if something is Inactive it can still be searched for in the search function.



- Projects can be edited by a Regular user.
- People are best edited using Edit- Person/User rather than Edit-Lists.



## EDIT- PERSON/ USER

All user information can be found under Edit- Person/ User.

- To find a person already in the database, use the Find Person box. Autofill is activated when you start typing.
- To add New, click Add New

The screenshot shows a web application interface for managing users. The browser window has a single tab titled 'New Person'. The address bar shows 'ACORN Manual - OneDrive'. The page has a navigation bar with links: 'New', 'Find', 'Transfer', 'Edit', 'Reports', and 'Home'. The main heading is 'Add or Edit Person'. Below this, there is a 'Find Person' search box and an 'Add New' button. The 'New Person' section contains an 'Information' box with the following fields: 'First Name\*' (required), 'Middle Name', 'Last Name\*' (required), 'Initials', 'Email', 'Login', and 'Access Level\*'. The 'Access Level\*' dropdown is currently set to 'Regular'. There is also an 'inactive' checkbox. Below the 'Information' box are 'Save Profile' and 'Clear Changes' buttons. A 'Reset Password' section is located below the 'Information' box, with fields for 'New Password\*' and 'New Password Confirm\*', and a 'Save Password Reset' button. The user 'Debra Cuoco' is logged in, as indicated by the 'Logout' link in the top right corner.

- Type in required and additional information as needed.
- Access level- the five levels of Access are as previously described.
- Roles- Contractor
  - Curator- the person's name will appear on the Curator list
  - Donor
  - Staff- staff should be selected for all Regular users. Staff should also be selected if your Repository user will have access to the Repository mode, and not just have access through an email link.



The screenshot shows a web browser window with the title 'New Person'. The address bar shows 'ACORN Manual - OneDrive'. The browser's 'Most Visited' section includes 'Getting Started', 'Acorn', and 'gmail'. The page has a navigation bar with 'New', 'Find', 'Transfer', 'Edit', 'Reports', and 'Home'. The user 'Debra Cuoco' is logged in. The main heading is 'Add or Edit Person'. Below it is a search bar 'Find Person' and a button 'Add New'. The form is titled 'New Person' and has an 'Inactive' checkbox. The 'Information' section contains fields for 'First Name\*', 'Middle Name', 'Last Name\*', 'Initials', and 'Email'. The 'Login' section has a 'Login' field, an 'Access Level\*' dropdown (set to 'Regular'), and a 'Roles' dropdown (open, showing 'Contractor', 'Curator', 'Donor', and 'Staff'). There are 'Save Profile' and 'Clear Changes' buttons. The 'Reset Password' section has 'New Password\*' and 'New Password Confirm\*' fields, and a 'Save Password Reset' button.

- Password- the password defaults to the login name
- Inactive removes the Person/User from drop down lists. The Person/User is still searchable in Advanced Search.



## DELETE A RECORD

If a Record needs to be deleted, often due to duplicate entry, the Admin can delete a Record. Go to the Identification page of the Record and click Delete in the bottom right. Once deleted there is no Undo.

Record #1  
Austen, Jane, Pride and Prejudice, MS Austen 12

Record Created 02-06-2017 by Debra Cuoco

Identification Login Proposal Report Logout Files Temp Transfer Temp Transfer Return

Project [dropdown] [Edit]  
Group [dropdown]  
Coordinator\* Debra Cuoco  
Work Assigned To\*  
Name  
Audre Lorde  
(Double click to add)

Repository\* Rare Book Library  
Department [dropdown]  
Charge To\* Rare Book Library  
Curator\* John Harvard  
Approving Curator\* John Harvard  
Purpose\* Collection Maintenance  
Storage Book vault

Call Number(s)\* (Use one per line)  
MS Austen 12  
(Double click to add)

Coll Name/Other ID  
Author/Artist\* Austen, Jane  
Title\* Pride and Prejudice  
Date of Object\* 1813  
Format\* Bound MS

Repository Info  
Expected Date of Return 03-02-2017  
Insurance Value  
Notes

Number of Items\*  
Count Type Count Description  
Volumes 1  
Sheets 0  
Photos 0  
Boxes 0  
Other 0

Comments

Non-collection material ☐

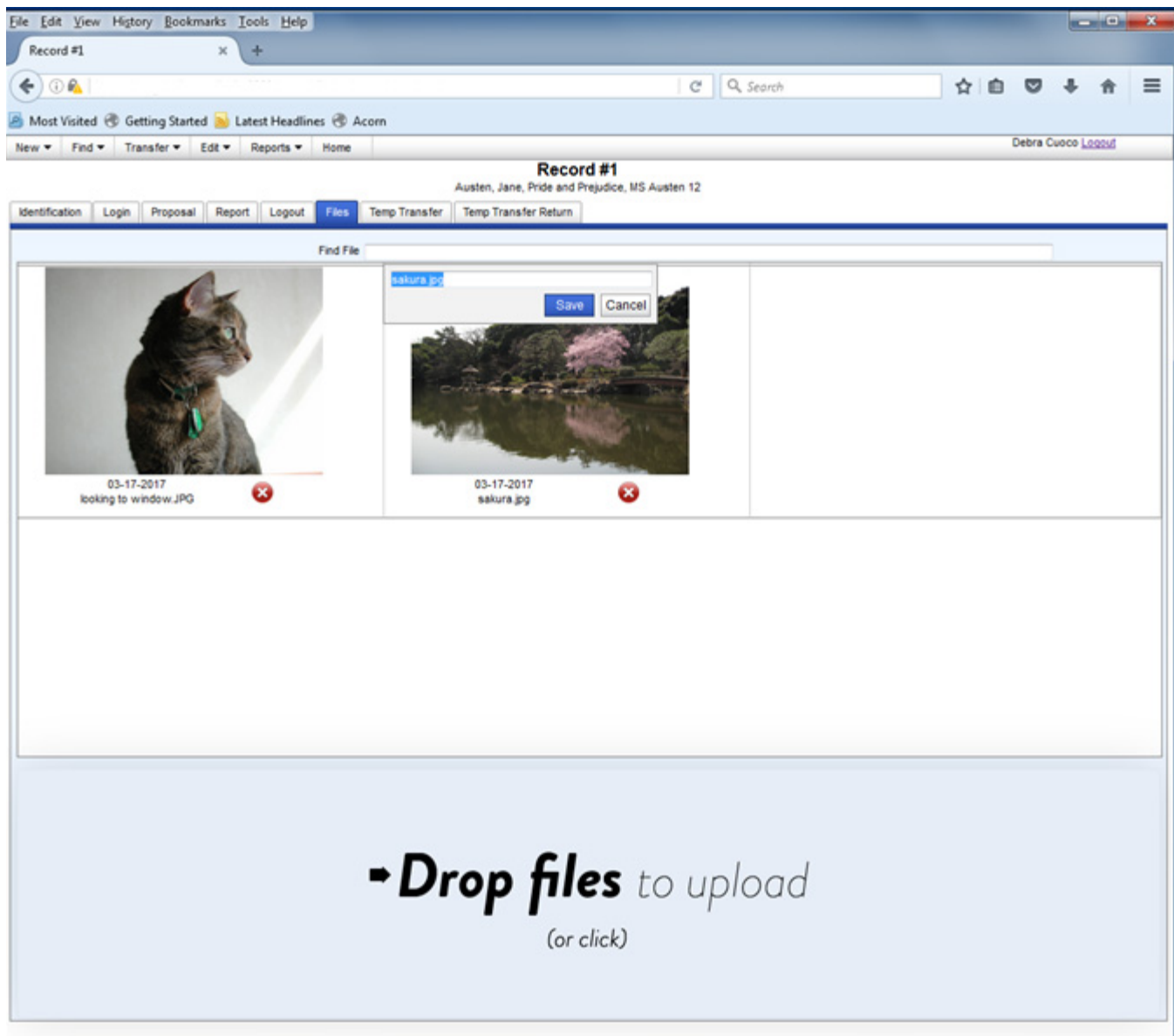
Save Clear Changes Go To Status Mark as Done Delete Record

## CLOSE A RECORD/ MARK AS DONE

If a Record needs to be Closed but there is no transfer information it can be Marked As Done. For example, a Pending record is created for a Record and a Proposal has been written without the item transferring into the lab. The item is no longer coming but the user does not want to lose the information. An Administrator clicks Mark as Done. The Record no longer appears on My Records lists but is searchable.



## DELETE AND RENAME FILES



- Double clicking on a file name pops up a text box to edit the name.
- Clicking the red X will delete a file.

## UNLOCK A RECORD

Find- Record- Identification

When a Record is Logged Out, after 30 days the Record locks and becomes read-only. An Administrator can unlock a Record. On the Identification page, click Unlock Record in the bottom right. The default time is 30 days from unlocking but the Administrator can change the date as needed.

## GLOBAL OPTIONS- CUSTOM TEXT AND SAVED SEARCHES

Custom text and saved searches that need to be shared by a group of users can be made global. Global allows all Regular users to see them.



## REPOSITORY MODE

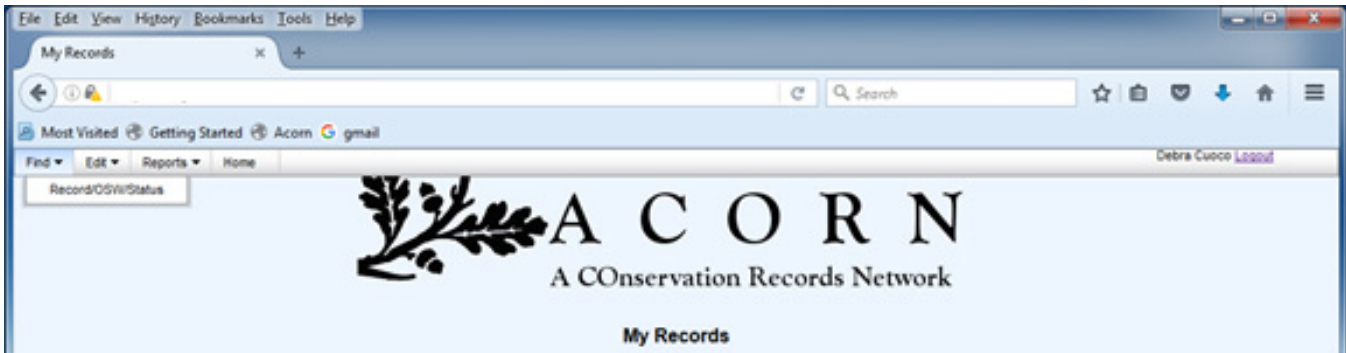
A Repository user has Read Only access to all records for their repository. A few fields have Write access.

## SIGNING IN

Same as Regular users

## MENU BARS

### FIND



### EDIT



### REPORTS



## MY RECORDS

Shows current records for the Repository associated with the Curator/ Approving Curator that is logged in.



## RECORDS

### IDENTIFICATION

Repository users may edit information in a Record in one location only, the Repository Info box with the following fields,

- Expected Date of Return
- Insurance Value
- Notes- comments box for Repository staff

### PROPOSAL/ REPORT

Users can access the Proposal Approval and Report pages to Approve/ Deny and make Comments.

### FIND- RECORD

Simple and Advanced searches will only show records associated with that Repository. Results will include records associated with other Curators/ Staff from the Repository.

Searches for a user may be saved as with Regular staff users.

### EDIT

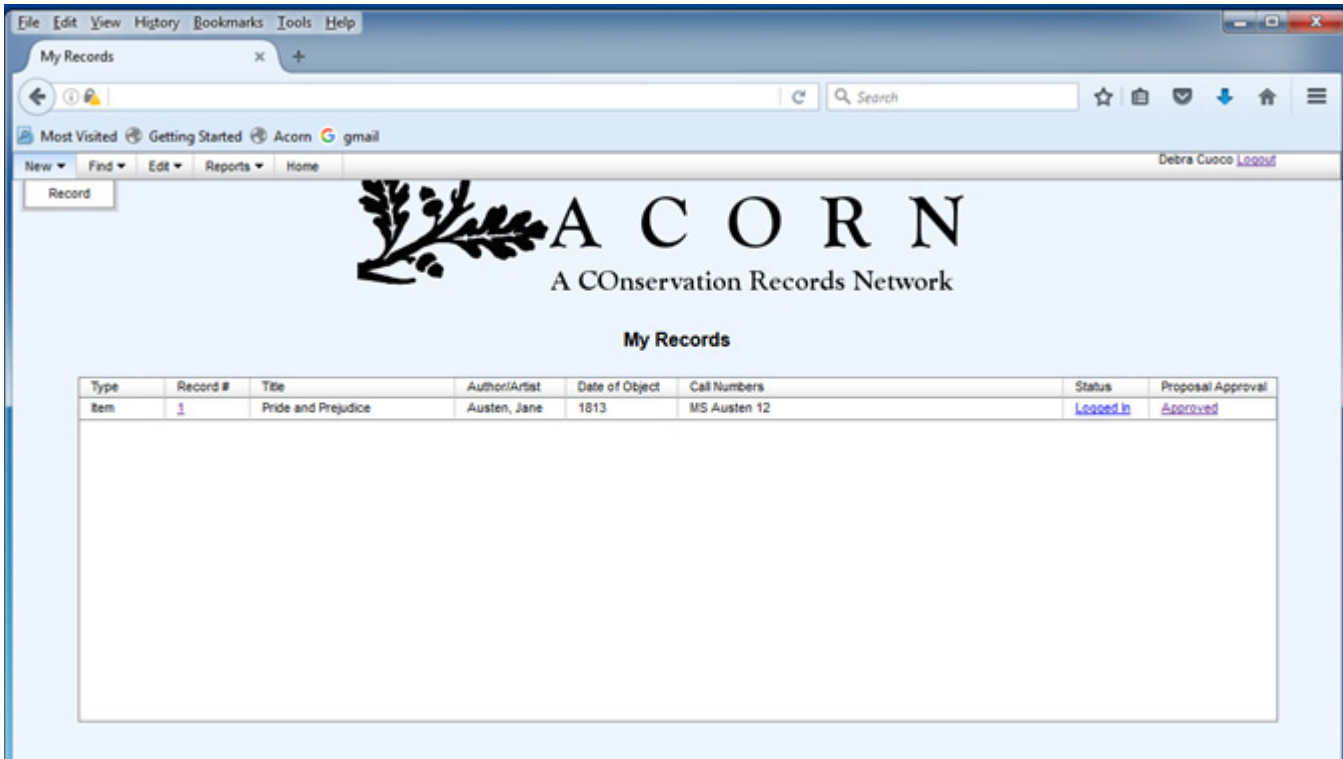
Editing is limited to Saved Searches and Password.



## REPOSITORY ADMIN

A Repository Admin has the same access as Repository with two additional functions.

- The My Records page for a Repository Admin shows all current records for a Repository, and not just the records associated with the Repository Admin's name.
- A Repository Admin can create new Records. The Menu bar includes New- Record. The Admin can create a new Record but cannot Login a Record. Once the Record is Logged In the write access is removed.



The screenshot displays the ACORN (A Conservation Records Network) interface. The header features the ACORN logo and the text "A C O R N A C O N S E R V A T I O N R E C O R D S N E T W O R K". Below the header, the "My Records" section contains a table with the following data:

Type	Record #	Title	Author/Artist	Date of Object	Call Numbers	Status	Proposal Approval
Item	1	Pride and Prejudice	Austen, Jane	1813	MS Austen 12	Logged In	Approved



## GLOSSARY

TERM	DEFINITION
ACORN Number	An automatically generated number created for every new Record or OSW.
Record	The primary unit for ACORN. It may represent a single item or batch of objects for treatment. Items included in a single record usually have similar characteristics and treatment protocols. If a batch, all items should ideally transfer in and out of the lab at the same time.
Group	Records that were created together but have separate record numbers. This is different from a batch where multiple objects are within one record. Groups generally have similar Identification information. A group of individual Records can be created at once and partially edited all on one screen. Group functions can assist in all Record functions (Login, Proposal, Report) or, all information can be written individually.
OSW	Represents any work done that cannot be documented in a Record. This may include short treatments not requiring a full proposal, assessments, emergency salvage, environmental monitoring, etc. Often represents work done “on-site” at a location outside the primary lab but not required.
Project	Work that is connected by a specific project. Examples could be assessment and treatment of a collection, exhibition, loan, or environmental monitoring. The work is tagged by the project name for easier searching and analysis.
Status	Period in the timeline of an object. Also name of page with snapshot information of the object.
Coordinator	Person responsible for the record.
Work Assigned To	One or more person(s) assigned to work on the record.
Call Number	Owner supplied unique number to identify an object.
Batch	Multiple objects within one Record.
Repository	Location responsible for the object.
Department	Location residing within a Repository.
Charge To	Repository or Other responsible for the billing of the work.
Curator	Person who makes decisions regarding the stewardship of the object.
Approving Curator	Person responsible for approving the treatment that is not the Curator. An example is a project manager.
Purpose	Reason the treatment/ activity is being recorded. Examples include, Collection Maintenance, Disaster Recovery, Harvard Exhibit, Imaging, Loan, Move, New Acquisition.
Storage	Temporary location of object, usually in a conservation lab.
Coll Name/ Other ID	Name associated with the object that may assist in classifying and searching.
Author/ Artist	Creator of the object.
Title	Name of the object.
Date of Object	Date of creation of the object. May be a range.
Format	Description of the physical or visual characteristics of the object.
Number of Items	Number of discreet items within a Record or OSW.
Comments	Information that does not fit into any other field. The Comments field repeats on multiple pages; Identification, Proposal, Report and on Transfer



	Forms.
Expected Date of Return	Agreed upon date to return object to Repository or Owner.
Insurance Value	Value supplied by Repository or Curator/Owner for the Object.
Notes	Field for Repository or owner to make Comments.
Login Date	Date object is received by conservation lab.
Login By	Person logging in object into the database.
Logout Date	Date object leaves the conservation lab.
Transfer From	Location that the object is arriving from. Usually between the Repository and the conservation lab but may be another location, for example, an Imaging Department.
Transfer To	Location where the object is received. Usually between the Repository and the conservation lab but may be another location, for example, an Imaging Department.
Temp Transfer	Method to temporarily transfer and object from the lab without fully logging it out. An example would be sending an object to another location to be digitized and then returning the item to the lab for further treatment.
Temp Transfer Return	See Temp Transfer.
Description	Bibliographic and visual characteristics of an object(s).
Condition	Physical condition of an object(s) upon arrival to the lab.
Treatment	Proposed treatment steps for an object.
Work Done By	One or more person(s) completing work on a record or OSW
Importance	Reason the object may have significance. For example, artistic, historic, literary, institutional, etc.
Work Start Date	Beginning date of an OSW record.
Work Type	Type of preservation activity. Regular Records are by default Treatment. OSW Records have choice from a drop down list populated by the Administrator and may include Emergency Prep, Assessment, Environmental Monitoring, etc.
Work Location	For OSW records, where the work takes place.
Activity Type	Regular Records are defaulted as Treatment, OSW records as On-Site. If Records do not have Treatment they can be classified as Admin Only, Custom Housing Only, or Exam Only.
FileName	Uploaded file names.
OSW Status	Open or Closed. An OSW becomes Closed automatically after the Work End Date.
TUB	A group of Repositories under the same administration or School.

