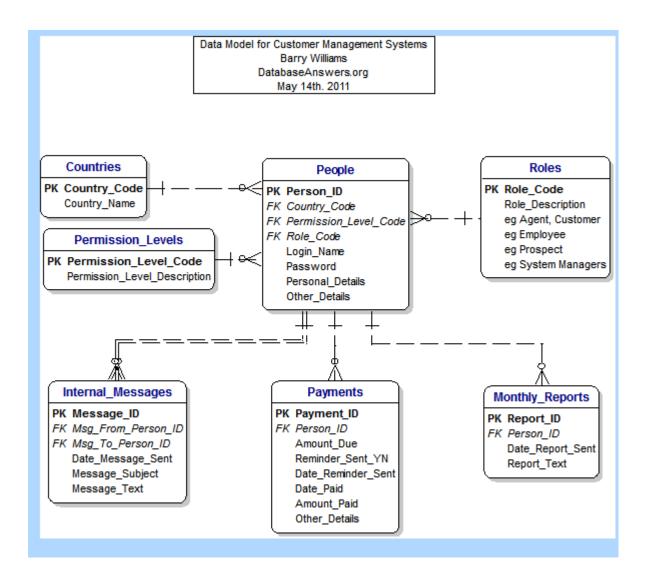
#### **SAMPLE DATA MODEL & ANALYSIS**

#### Data model:

https://fordnox.github.io/databaseanswers/data\_models/customer\_management\_systems/index.htm



The data model represents a **Customer Management System** designed to manage people, roles, payments, internal messages, and reports in an organization. It organizes the relationships between different entities, such as customers, employees, and system managers, and their associated transactions, permissions, and communication.

#### 1. Countries

- Primary Key (PK): Country\_Code
- Attributes: Country\_Name
- 2. Permission\_Levels
- Primary Key (PK): Permission\_Level\_Code
- Attributes: Permission\_Level\_Description
- 3. Roles
- Primary Key (PK): Role\_Code
- Attributes: Role\_Description
- 4. People
- Primary Key (PK): Person\_ID
- Foreign Keys (FK):
  - Country\_Code
  - o Permission\_Level\_Code
  - Role\_Code
- Attributes:
  - Login\_Name
  - Password
  - Personal\_Details
  - Other\_Details
- 5. Internal\_Messages
- Primary Key (PK): Message\_ID
- Foreign Keys (FK):
  - Msg\_From\_Person\_ID
  - Msg\_To\_Person\_ID
- Attributes:
  - Date\_Message\_Sent
  - Message\_Subject
  - Message\_Text

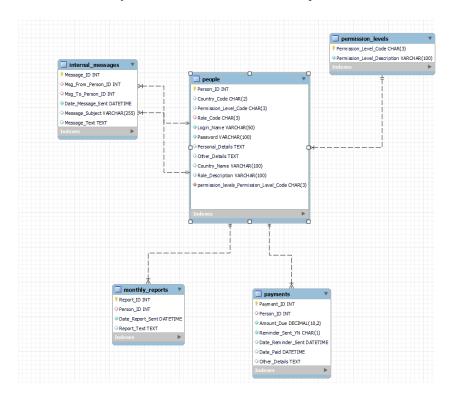
# 6. Payments

- Primary Key (PK): Payment\_ID
- Foreign Key (FK): Person\_ID
- Attributes:
  - o Amount\_Due
  - Reminder\_Sent\_YN
  - Date\_Reminder\_Sent
  - o Date Paid
  - Amount\_Paid
  - Other\_Details
- 7. Monthly\_Reports.
- Primary Key (PK): Report\_ID
- Foreign Key (FK): Person\_ID
- Attributes:
  - Date\_Report\_Sent
  - Report\_Text

# Original System:

- 7 tables
- Complex reference system
- Multiple contact methods
- too many references to people's table

# Minimized Scope - Essential Features Only



# 1. People Table

Column Name	Data Type
Person_ID	INT
Country_Code	CHAR(2)
Permission_Level_Code	CHAR(3)
Role_Code	CHAR(3)
Login_Name	VARCHAR(50)
Password	VARCHAR(100)
Personal_Details	TEXT
Other_Details	TEXT

# 2. Permission\_Levels Table

# Column Name Data Type

Permission\_Level\_Code CHAR(3)

Permission\_Level\_Description VARCHAR(100)

### 3. Internal\_Messages Table

### Column Name Data Type

Message\_ID INT Msg\_From\_Person\_ID INT

Msg\_To\_Person\_ID INT

Date\_Message\_Sent DATETIME

Message\_Subject VARCHAR(255)

Message\_Text TEXT

#### 4. Payments Table

#### Column Name Data Type

Payment\_ID INT Person\_ID INT

Amount\_Due DECIMAL(10,2)

Reminder\_Sent\_YN CHAR(1)
Date\_Reminder\_Sent DATETIME
Date\_Paid DATETIME

Other\_Details TEXT

# 5. Monthly\_Reports Table

#### Column Name Data Type

Report\_ID INT Person\_ID INT

Date\_Report\_Sent DATETIME

Report\_Text TEXT

#### **Simplified System:**

- 5 core tables
- Direct relationships
- · Basic client info
- Simple service catalog
- combined roles countries and people into 1 table to simplify functionality

### **User Stories (Simplified)**

#### 1. Permission Levels

I want to get the their work and the description of their work

#### 2. People

I want to find the information of the people their login name, password, personal details country and their role

#### 3. Internal Messages

I want to see the messages sent by the people to others, message subject and message text

#### 4. Payments

I want to see the payments of the people the amount due and date paid and other details

# 5. Monthly Reports

I want to see the monthly reports sent by the people and sort by when the report was sent and the description of the report

### **Endpoints**

#### 1. Permission Levels

- **As an administrator**, I want to retrieve all permission levels using GET /permission\_levels so that I can view the available access levels for users.
- **As an administrator**, I want to add a new permission level using POST /permission\_levels so that I can define new access roles for users.
- **As an administrator**, I want to update a specific permission level using PUT /permission\_levels/<int:id> so that I can modify existing access levels.
- **As an administrator**, I want to delete a specific permission level using DELETE /permission levels/<int:id> so that I can remove outdated or unnecessary access levels.

#### 2. People

- As an administrator, I want to retrieve all people using GET /people so that I can see a list of all users in the system.
- **As an administrator**, I want to add a new person using POST /people so that I can register a new user in the system.
- As an administrator, I want to update a specific person using PUT /people/<int:id> so that I can modify a user's details, such as their role or access level.
- As an administrator, I want to delete a specific person using DELETE /people/<int:id>
  so that I can remove users who are no longer active.

#### 3. Internal Messages

- As a user, I want to retrieve all internal messages using GET /internal\_messages so
  that I can view all messages sent and received.
- As a user, I want to send a new internal message using POST /internal\_messages so that I can communicate with other users in the system.
- As a user, I want to update a specific internal message using PUT
  /internal\_messages/<int:id> so that I can correct or modify a previously sent message.
- **As a user**, I want to delete a specific internal message using DELETE /internal\_messages/<int:id> so that I can remove messages that are no longer relevant.

#### 4. Payments

- **As an administrator**, I want to retrieve all payments using GET /payments so that I can review all financial transactions in the system.
- As an administrator, I want to add a new payment using POST /payments so that I can record a payment made by a user.
- As an administrator, I want to update a specific payment using PUT /payments/<int:id> so that I can correct or modify payment details, such as the amount or payment date.

• **As an administrator**, I want to delete a specific payment using DELETE /payments/<int:id> so that I can remove invalid or unnecessary payment records.

# 5. Monthly Reports

- As an administrator, I want to retrieve all monthly reports using GET /monthly\_reports so that I can review all reports submitted by users.
- As an administrator, I want to add a new monthly report using POST /monthly\_reports so that I can record a new report for a specific user.
- As an administrator, I want to update a specific monthly report using PUT /monthly\_reports/<int:id> so that I can correct or modify details in an existing report.
- As an administrator, I want to delete a specific monthly report using DELETE /monthly\_reports/<int:id> so that I can remove reports that are no longer relevant or were submitted in error.