

ADVANCE TEAM CHECKLIST

DATE: _____

LOCATION: _____

NAME: _____

GENERAL ASSESSMENT

| ACTIVITY | YES | NO | N/A | OBSERVATIONS |
|--|-----|----|-----|--------------|
| 1. Identify documentation needed for the principal to access destinations. | | | | |
| 2. Verify principal has required documents for access. | | | | |
| 3. Identify transportation type for the movement. | | | | |
| 4. Manage transportation costs. | | | | |
| 5. Manage accommodation costs for the person. | | | | |
| 6. Protection agreement finalized. | | | | |
| 7. Know legal and regulatory provisions of the destination. | | | | |
| 8. Procedure performed to facilitate principal access. | | | | |
| 9. Procedure performed to facilitate principal transit. | | | | |
| 10. Identify type of internal security support provided to principal. | | | | |
| 11. Locate available services at accommodation. | | | | |
| 12. Know requirements to use services. | | | | |
| 13. Know available hours for services. | | | | |
| 14. Identify regular exits. | | | | |
| 15. Identify emergency exits. | | | | |
| 16. Check fire equipment validity. | | | | |
| 17. Identify internal security procedures. | | | | |
| 18. Identify person responsible for internal security. | | | | |
| 19. Identify personnel under security manager orders. | | | | |
| 20. Identify security personnel shifts. | | | | |
| 21. Identify security shift supervisors. | | | | |
| 22. Identify guard locations. | | | | |
| 23. Identify surveillance points. | | | | |
| 24. Identify access procedures. | | | | |
| 25. Identify security conditions of access points. | | | | |
| 26. Identify ease of access. | | | | |
| 27. Adapt principal movements to facilitate transit. | | | | |
| 28. Identify location of gas tanks and other risk points. | | | | |
| 29. Identify where evacuation routes lead. | | | | |
| 30. Identify possible risks of the place. | | | | |
| 31. Identify assembly points. | | | | |
| 32. Identify safe havens. | | | | |

| ACTIVITY | YES | NO | N/A | OBSERVATIONS |
|--|-----|----|-----|--------------|
| 33. Identify evacuation procedures. | | | | |
| 34. Identify parking areas. | | | | |
| 35. Locate elevators. | | | | |
| 36. Locate restaurants and other services. | | | | |
| 37. Locate congestion areas. | | | | |
| 38. Locate possible support points. | | | | |

HOTEL

| ACTIVITY | YES | NO | N/A | OBSERVATIONS |
|--|-----|----|-----|--------------|
| 1. Meeting with Hotel General Manager. | | | | |
| 2. Obtain contacts with key personnel. | | | | |
| 3. Location and hours of restaurants. | | | | |
| 4. Menus. | | | | |
| 5. Require all mail be sent to provisional command center. | | | | |
| 6. What ID do employees wear? | | | | |
| 7. Choose suitable rooms and determine who is in nearby rooms. | | | | |
| 8. Examine room (good condition, safe, specific interest items). | | | | |
| 9. Apply technical surveillance countermeasures (TSCM). | | | | |
| 10. Obtain duplicate keys for principal's rooms. | | | | |
| 11. Check stairwells. | | | | |
| 12. Select and equip provisional command center. | | | | |
| 13. Check public and restricted areas. | | | | |
| 14. Hotel blueprints or sketches. | | | | |

RESTAURANTS / EVENTS

| ACTIVITY | YES | NO | N/A | OBSERVATIONS |
|--|-----|----|-----|--------------|
| 1. Know and have phone numbers of organizers. | | | | |
| 2. Detailed event program. | | | | |
| 3. How many people will attend? | | | | |
| 4. Dress code. | | | | |
| 5. Will gifts be given to the principal? | | | | |
| 6. Seating location (what is above, below, behind; access to table). | | | | |
| 7. Check podium for cables, stability, etc. | | | | |
| 8. Venue plan, extinguishers, alarms, parking. | | | | |
| 9. Location of agents. | | | | |
| 10. Can principal enter via special entrance? | | | | |
| 11. Emergency power generator available? | | | | |
| 12. Fireworks? | | | | |
| 13. Vehicle location. | | | | |
| 14. Who manages event security? | | | | |

| ACTIVITY | YES | NO | N/A | OBSERVATIONS |
|---|-----|----|-----|--------------|
| 15. Previous problems? | | | | |
| 16. Walkthrough and inspection. | | | | |
| 17. Access control in place? | | | | |
| 18. Open access to public? | | | | |
| 19. Invitations (transferable?). | | | | |
| 20. Metal detectors? | | | | |
| 21. How is authorized personnel identified? | | | | |
| 22. Hand luggage control. | | | | |
| 23. Identify all authorized staff (waiters, cooks, valets, ushers). | | | | |
| 24. Lighting conditions. | | | | |
| 25. Luggage check procedure. | | | | |
| 26. Lights out during event? Special effects? | | | | |