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***Tecniques and tools based on HTML5 web components to  
build an e-commerce platform***

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*Dedicated to my family*

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# Introduction

Since the dawn of the internet technology, some of the commercial agencies realized the power of providing on-line business and explored the new possibility to initiate the channel of sale via electronic media, giving life to electronic commerce, or e-commerce. Historically the notion of e-commerce has changed its meaning: in 1970, the term “e-commerce” referred to the transfer of electronic data involved in sending and receiving the business orders of a firm. Gradually with development of technology, the electronic commerce has become a medium for the exchange of goods and services through the Web [9], enabling to consolidate the trend of shopping on-line from the client-side, bringing about an overall increase in the money spent in on-line shopping.

The radical change that internet has brought in society also invests consistently to the buying habits of the consumers. The shift of the preference to shop online than going to the store demonstrates the increased confidence of the society on the electronic business. The principal advantages which had brought this new mode of buying are convenience, accessibility and inexpensiveness.

The augmented convenience includes the selection, placing of order and purchase of the desired goods directly from home without necessarily going to the shop.

The accessibility is the factor that permits the customers to access one store or another on-line round-the-clock allowing the comparison between the products offered internationally.

The economic benefit is one of the salient as well as the more convincing feature since the on-line store can best guarantee the lowest prices based on the low expenses the vendor has to bear. The strong competition and speed that characterize on-line market accentuate the importance of the “time to market” that is the rapidity or speed with which a company manages to get the products reach the customer end.



Figure 1: e-commerce wordle

Gradually there appeared many service providers to simplify and accelerate the process of creating and installing the e-commerce platforms.

Shopify, Bigcommerce, Prestashop, 3DCart, WIX.com are some of the best known and used platforms that offer services to insert, edit and delete products, manage inventory, create collections of products, putting one or more services available for payment, shipping / tracking, etc., all these through user-friendly interface so that anyone can use them.

In general, these services are well established and reliable. But as the time has passed, these earlier technologies are now replaced by modern and viable substitutes.

The work presented in this thesis, carried out at the CVDLAB, consists of the high-level study of the main platforms for e-commerce that exist today, in order to identify an abstract data model capable of synthesizing the valuable features currently offered. Here, a new model is deployed, that is, X-commerce, using modern technologies such as Polymer, Loopback and NodeJS.

X-commerce uses pervasively the Polymer technology, which implements the standards of the Web Components, whose main feature is the reusability of code. As stated by the authors of Polymer-Project: “Everything is an element” [2]. This is the philosophy that X-commerce follows, so any type of function or responsibility is encapsulated in different and self-contained elements of Polymer. Therefore X-commerce has an objec-

tive to highlight and project the concept of the Web Components up to the realization of a large-scale platform, that is, e-commerce.

X-commerce aims to provide developers with a new method, based on reusable components, to compose their own web pages (oriented to e-commerce). So, the creation of a web page is done by utilizing these varied reusable elements.

The thesis is divided into two parts: The first deals with the history of the e-commerce platform, the indispensable services for e-commerce systems and technologies used. The second part examines in detail the x-commerce project in its entirety. In particular, the first chapter of part one describes on the platforms that facilitate the realization of e-commerce systems like Shopify, Bigcommerce, Prestashop, etc. The second chapter describes the key enablers for payment services providers, and the third shows a general overview of the main technologies used to create X-commerce as Polymer, Loopback, etc.

The fourth chapter describes the architecture of X-commerce highlighting the main patterns and its models. The fifth chapter focuses primarily on the management of payments, a service essential for an e-commerce system; while the sixth chapter and the general conclusions drawn exposes and provides the possiblity for future development of the project.

# Introduzione

Fin dagli albori di Internet alcuni agenti commerciali intuirono il potenziale offerto dalla vendita on-line e cominciarono a presidiare il nuovo canale di vendita dando vita al commercio elettronico, o e-commerce.

Storicamente il termine e-commerce ha visto mutare il proprio significato: nel 1970, il termine “e-commerce” si riferiva a scambio elettronico di dati per l’invio dei documenti aziendali come gli ordini di acquisto. Successivamente, grazie allo sviluppo tecnologico, il commercio elettronico è diventato un’attività di scambio di beni e servizi attraverso il Web [9], permettendo di consolidare l’abitudine ad acquistare on-line da parte dei clienti, che hanno, così aumentato la quota di spesa on-line sul consumo totale.

Il cambio radicale che internet sta apportando nella società investe consistentemente anche le abitudini di acquisto dei consumatori che dimostrano sempre più fiducia nel mezzo elettronico, preferendo sempre più frequentemente l’acquisto on-line rispetto all’acquisto in negozio.

I principali vantaggi che ha apportato questa nuova modalità di acquisto sono comodità, accessibilità e vantaggio economico.

Per comodità si intende il fatto che sia possibile scegliere, ordinare ed acquistare il bene desiderato direttamente da casa senza la necessità di recarsi in un negozio fisico.

L’accessibilità è il fattore che permette al consumatore di accedere agli store on-line h24, consentendo un confronto tra prodotti offerti a livello internazionale.

Il vantaggio economico è uno dei punti salienti nonché il più convincente, in quanto gli store on-line riescono a garantire prezzi più bassi in virtù delle minori spese che devono sostenere.

La forte competizione e la velocità che caratterizzano il mercato on-line accentuano l’importanza del “time to market”, ovvero la rapidità con cui una azienda riesce ad ar-



Figure 2: e-commerce wordle

rivare al dispiegamento di tutti gli apparati necessari a raggiungere il cliente.

Per semplificare e velocizzare il processo di creazione e messa in produzione di ambienti di e-commerce sono apparsi nel tempo numerosi servizi.

Shopify, Bigcommerce, Prestashop, 3dcart, WIX.com sono alcune tra le piattaforme più note ed utilizzate, che offrono la possibilità di inserire, modificare e cancellare prodotti, gestire l'inventario, creare collezione di prodotti, mettendo a disposizione uno o più servizi di pagamento, spedizione/tracking, etc.. Il tutto attraverso un'interfaccia di facile utilizzo in maniera tale che, chiunque possa usufruirne.

In generale tali prodotti sono ben consolidati quindi affidabili. Di contro però, per via del fatto che esistono da diversi anni, risultato sviluppati con tecnologie per cui ad oggi esistono moderni e validi sostituti.

Il lavoro presentato in questa tesi, svolto presso il CVDLAB, è consistito nello studio ad alto livello delle principali piattaforme di e-commerce oggi esistenti, al fine di individuare un modello dei dati astratto capace di sintetizzare le caratteristiche di valore offerte. Ottenuto il modello è stata implementata una nuova piattaforma, X-commerce, sfruttando tecnologie moderne come Polymer, Loopback e NodeJS.

X-commerce utilizza pervasivamente Polymer, che implementa lo standard dei Web Components, la cui caratteristica principale è la riusabilità del codice. Come detto dagli autori di Polymer-Project: “Tutto è un elemento” [2]. Questa è la filosofia che X-

commerce segue, per cui ogni tipo di funzione o responsabilità è encapsulata in elementi Polymer diversi ed auto-contenuti. Dunque X-commerce ha come obiettivo quello di estremizzare il concetto di Web Components fino alla realizzazione di una piattaforma di larga scala, e-commerce.

X-commerce mira ad offrire agli sviluppatori un nuovo metodo, basato su componenti riutilizzabili, per comporre le proprie pagine web (orientati all'e-commerce). Quindi, la realizzazione di una pagina web avviene componendo i diversi elementi.

La tesi si articola in due parti: la prima tratta della storia dell'arte, dei servizi indispensabili per i sistemi di e-commerce e delle tecnologie utilizzate, mentre la seconda affronta in dettaglio la descrizione del progetto x-commerce nella sua interezza. In particolare il primo capitolo illustra lo stato dell'arte sulle piattaforme che facilitano la realizzazione di sistemi e-commerce come Shopify, Bigcommerce, Prestashop, etc. Il secondo capitolo descrive le i principali provider abilitanti per i servizi di pagamento ed il terzo mostra una panoramica generale sulle principali tecnologie utilizzate per realizzare X-commerce come Polymer, Loopback, etc.

Nel quarto capitolo viene descritta l'architettura di X-commerce evidenziando i principali schemi e modelli dello stesso.

Il quinto si focalizza principalmente sulla gestione dei pagamenti, servizio indispensabile per un sistema di e-commerce mentre il sesto ed ultimo espone le conclusioni tratte e fornisce dei possibili sviluppi futuri per il progetto.

# **Part I**

## **Part 1**

# **Chapter 1**

## **E-commerce platforms**

This chapter describes the main systems of e-commerce and the most popular platforms that facilitate their realization. The first section provides an overview of e-commerce systems such as Amzon, Ebay and discusses the advantages and disadvantages of such systems.

The second section describes in general terms the platforms that facilitate the creation of an electronic trading system and illustrates the main leading companies that offer these types of services such as Shopify, BigCommerce, Prestashop.

### **1.1 E-commerce Overview**

“Interaction between communication systems, data management systems and security, which because of them exchange commercial information in relation to the sale products or services, will be available, so the definition, the main components of electronic commerce are: communication systems, data management systems and security [9].”

Today, most of the population, use these virtual stores to shop or simply to inquire. In fact, these systems allow for a timely basis to have information regarding the good we are seeking. In this way these systems help the customer in buying a particular good.

The e-commerce in Europe has continued to grow even if at different rates and in different ways in different countries. The Commission’s Digital Agenda for Europe aims to get 50% of all European citizens to buy online and 20% to engage in online cross-border transactions by 2015. The communication “Building trust in the Digital Single Market



Figure 1.1: e-commerce overview

for ecommerce” (European Commission, 2012) proposed measures to boost online retail trade in the EU and overcome obstacles to e-commerce. These obstacles include an insufficient number of online shops willing to sell across the border, inadequate payment and parcel delivery systems, and too many cases of abuse and disputes that are difficult to settle [7].

Online shopping is a habit well established in Britain, Germany and France, markets that together account for 70-80% of e-commerce Europe, while it is just starting out or is growing in the rest of Europe, including countries such as Italy and Spain. The most rapid growth, however, affect the emerging economies of Eastern Europe, led by Russia, the market for which is expected to grow by up to 200% over the next three years.

In mature markets, growth was driven primarily by an increase in the frequency of purchase by the consumer and by the tendency to spend more through online channels, while in countries where e-commerce is developing growth results especially by the increase in online shoppers [6].

The cellphone is the key factor in the growth of e-commerce. The diffusion of smartphones and tablets has extended much access to the online market, even in Italy, where 29 million end users access the Internet from the mobile. Companies that have not addressed this change have had a decline in the conversion rate on its website, while those

who understood the new opportunities brought by the new type of access has been able to develop the offer of additional products and services dedicated, for example taking advantage of the geolocation of the customer. New entrants are mainly the physical stores, which saw in e-commerce for a way to expand its customer base, and producers of goods and services, they see the distribution companies increasingly as an obstacle to profitability.

What are the advantages and disadvantages (risks) of a system of e-commerce?

### 1.1.1 Advantages and disadvantages of a system of e-commerce

The benefits of electronic commerce are general (system-wide) and specific for the seller or the buyer.

- Benefits for system:
  - It is a global phenomenon and that a potentially global market;
  - the transactions can develop throughout the day without interruption and realtime;
  - the interaction between the parties can be synchronous or asynchronous;
  - there is greater operational flexibility of relations between the parties.
- Benefits for buyer:
  - *amenity*: e-commerce stores are always open every day including holidays: just a few clicks from home or from work to buy what you want. The convenience to receive the goods directly at home is an important added value: we forget the long lines in the parking lot and in front of the chest of the crowded malls and you live a better buying experience;
  - *convenience*: a purchase through the Web is much more convenient. In addition to the discounts and promotions who flock the network there is convenience in movement (no need to move by car or public services) and in the time saved;
  - *information*: buying on the Internet allows you to calmly assess the choice of major purchases due to the large amount of information that you can easily

find, to the advice and comments from other consumers, the wide range of products and alternatives;

- Benefits for seller:

- the *flexibility* according to your needs of its commitments is easy to plan a few hours each day to devote to a new major project sales with the Internet. The mailbox collects communications and orders will be processed as soon as possible;
  - *visibility*: there is no place in the world frequented the Internet, after an initial phase of advertising the same managers are surprised of the amount of visits and contacts received. Those who already have a business and want to open a new sales channel with the Internet, should not overlook the excellent positive return in terms of image that the site produces and that also benefits traditional activity;
  - the *economy*: starting a new project sales with Internet does not require large investments and for the creation of storefront, both for advertising, both for the organization. Furthermore a good design e-commerce based on appropriate contacts with the suppliers allows to reduce to a minimum investment of stock.

Companies that sell products or services on the Internet to be successful must obtain credibility and visibility on the Web and to achieve this it is not enough to have a secure server. To get credibility, companies need to know how to build for the users of their website, a positive experience not only during the purchasing process, but also before and after, so that the user wants to repeat the experience and advice to other users. Creating a positive experience for their customers and by advertising messages and techniques of SEO companies build a reputation or image of successful enterprise. In face-to-face transactions, customers and sellers use a number of physical signals to determine that they are dealing with a trustworthy partner. Retailers can check signatures and identity cards of their clients; buyers can see the badges with the name of employees, try the goods carefully and retain proof of their purchases. On electronic networks, none of these methods is applicable. For this reason, have been developed

(and are now fully available and effective) some control systems performing similar functions.

The low cost of entry and the ease with which text and graphics can be copied, make it possible for almost anyone to create a website that pairs represent an organization established trading. No new reports of false virtual shops look professional, created to impersonate the Web version of existing activities, in order to illegally obtain credit card numbers. This problem has been resolved. Scammers are able to intercept transmissions. A thief can work hard to get the numbers of credit cards. A competitor or a disgruntled customer can enter an error in the company's website, in order to induce him to refuse service to potential customers or initiate other unauthorized actions. Sources intentional or accidental sometimes cause changes to the content of a communication route. User's name, credit card numbers and total currency are all vulnerable to such alteration. To this we have been developed safety systems to ensure the integrity of all the phases of the transaction. The data coming from America, are explicit: the continued growth of e-commerce is comforting. A concern, however, is the security front. In fact, the problems related to information security are increasing.

You can identify two types of Internet attacks to the network:

- *Passive attacks:* Need to get the most information about the network in question, but does not have the purpose of hostile intrusion; (Ex. Eavesdropping: sniffing the information being sent across it in order to acquire the contents of transactions for subsequent analysis on personal data, or on behalf of third parties);
- *Active attacks:* as a result of the information collected by passive attacks, you can attack systems identified to implement changes to the data, lock services, obtain confidential information....

Another worrying phenomenon, in terms of information security, is surely the phishing; It is an illegal system to collect sensitive data such as information about your credit card or access to bank accounts. The vast majority of messages takes place starting from phishing e-mail addresses stolen (ie where the authors have introduced illegally) or forged to perfection (in the eyes of the end user) on the basis of a known syntax or through the use of imitators sites of companies-mirror. These threats can cause a loss of integrity of databases, a loss of profits, increased costs for security systems, a critical

data loss, a loss of trade secret information and damage to corporate reputation.

The most famous e-commerce systems are Amazon, Ebay, etc.

### 1.1.2 Amazon

Amazon.com, Inc., often referred to as simply Amazon, is an American electronic commerce and cloud computing company with headquarters in Seattle, Washington. It is the largest Internet-based retailer in the United States. Amazon.com started as



Figure 1.2: Amazon logo

an online bookstore, later diversifying to sell DVDs, Blu-rays, CDs, video download-streaming, MP3 downloads/streaming, audiobook downloads/streaming, software, video games, electronics, apparel, furniture, food, toys and jewelry. The company also produces consumer electronics—notably, Amazon Kindle e-book readers, Fire tablets, Fire TV and Fire Phone - and is the world's largest provider of cloud infrastructure services (IaaS). Amazon also sells certain low-end products like USB cables under its in-house brand AmazonBasics.

Amazon has separate retail websites for United States, United Kingdom and Ireland, France, Canada, Germany, Italy, Spain, Netherlands, Australia, Brazil, Japan, China, India and Mexico.

Amazon also offers international shipping to certain other countries for some of its products. In 2011, it professed an intention to launch its websites in Poland and Sweden. In 2015, Amazon surpassed Walmart as the most valuable retailer in the United States by market capitalization. The company was founded in 1994, spurred by what Bezos called his “regret minimization framework,” which described his efforts to fend off any regrets for not participating sooner in the Internet business boom during that time.

### 1.1.3 Ebay

Ebay Inc. is an American multinational corporation and e-commerce company, providing consumer to consumer and business to consumer sales services via Internet. It



Figure 1.3: Ebay logo

is headquartered in San Jose, California. eBay was founded by Pierre Omidyar in 1995, and became a notable success story of the dot-com bubble. Today, it is a multibillion-dollar business with operations localized in over 30 countries. The company manages eBay.com, an online auction and shopping website in which people and businesses buy and sell a broad variety of goods and services worldwide. In addition to its auction-style sales, the website has since expanded to include “Buy It Now” shopping; shopping by UPC, ISBN, or other kind of SKU (via Half.com); online classified advertisements (via Kijiji or eBay Classifieds); online event ticket trading (via StubHub); online money transfers (via PayPal) and other services.

The website is free to use for buyers, but sellers are charged fees for listing items and again when those items are sold. The company also makes additional money through its PayPal subsidiary which is used by sellers to collect payment for items sold.

## 1.2 The platforms that build system of e-commerce - Overview

The platforms that help build a system of e-commerce are exactly systems or portals that facilitate the life of a trader that want to start your own online business.

The process of setting up an online store with such systems is very fast and efficient, because essential information is easy to fit. The next moment is the choice of the graphical presentation of the store where the trader can choose from many themes and templates available. These systems handle transparently different services that help create the store such as: the domain, payment management, organizing inventory,

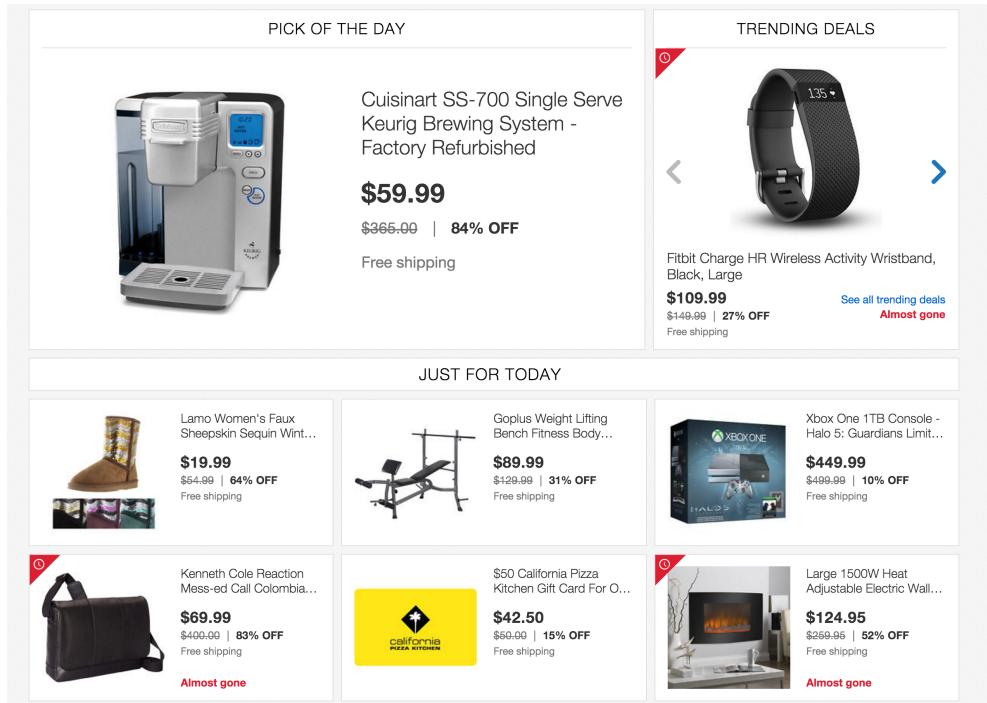


Figure 1.4: Ebay shop

shipping and tracking of shipments, invoice management, etc.

The advantages and disadvantages of these platforms are mainly linked to the flexibility of the system itself. In fact, a platform for e-commerce-rich services, has more chance of being used by a growing number of major traded. Obviously, a generic platform so can not meet the needs of every type of merchant because the platform has the purpose of facilitating the realization of a system of e-commerce in a more simple possibilie. Therefore it is difficult to meet the needs of each merchant from any kind of detail. Ease of use is another key point that leads to the platform to be chosen by dealers. Following is shown the shopping cart technologies used by online stores globally. Last update Feb 24th 2016 [3].

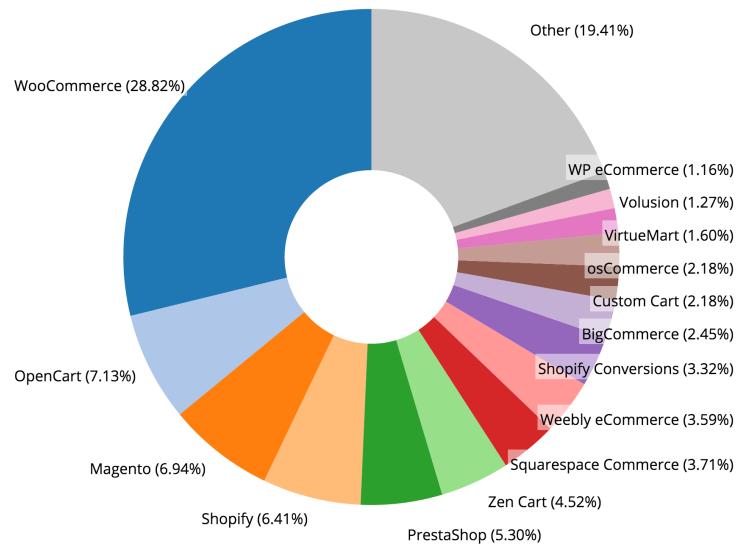


Figure 1.5: Shopping cart technologies

### 1.2.1 Shopify

Shopify is a Canadian commerce company headquartered in Ottawa, Ontario that develops computer software for online stores and retail point-of-sale systems [19]. Shopify



Figure 1.6: Shopify logo

was founded in 2004, and was initially based on earlier software written by its founders for their online snowboard store. The company reports that it has 200,000 merchants using its platform, with total gross merchandise volume exceeding \$10 billion.

Shopify was founded in 2004 by Tobias Lütke, Daniel Weinand, and Scott Lake after attempting to open Snowdevil, an online store for snowboarding equipment. Unsatisfied with the existing e-commerce products on the market, Lütke, a programmer by trade, decided to build his own. Lütke used the open source web application framework, Ruby on Rails to build Snowdevil's online store, and launched it after two months of development. The Snowdevil founders launched the platform as Shopify in June 2006. In

September 2015, Amazon announced it would be closing its Amazon Webstore service for merchants, and had selected Shopify as the preferred migration provider. Shopify's shares jumped more than 20% upon the news.

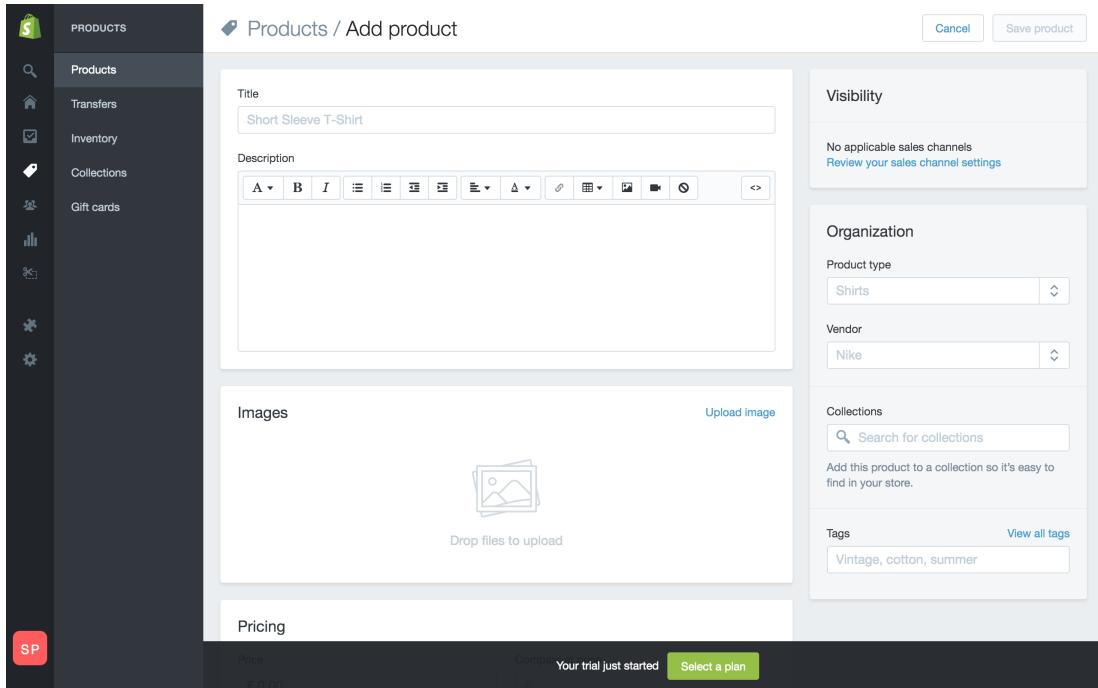


Figure 1.7: Shopify Dashboard

### 1.2.2 Bigcommerce

Bigcommerce is a privately held technology company that develops e-commerce software for businesses. The company was founded in 2009 and has 370 employees with headquarters in Austin, Texas and additional offices in San Francisco, California and Sydney, Australia [15]. The company reports that \$5 billion in total sales have been processed by the Bigcommerce platform. Bigcommerce was founded in 2009 by



Figure 1.8: Bigcommerce logo

Australians Eddie Machaalani and Mitchell Harper following a chance meeting in an online chatroom in 2003. In August 2009, the two relaunched a hosted version of Interspire Shopping Cart called “BigCommerce” and opened its first U.S. office.

Bigcommerce was 100% bootstrapped until July 31, 2011, when it closed \$15 million in Series A funding from General Catalyst Partners. At the time, the company announced its client count had grown 680% year over year. In January 2012, Bigcommerce launched a \$2 million integration fund for developers, which was used to fund 31 applications in the Bigcommerce App Marketplace. The company subsequently received \$20 million in Series B financing in September 2012, led by General Catalyst Partners and Floodgate Fund.

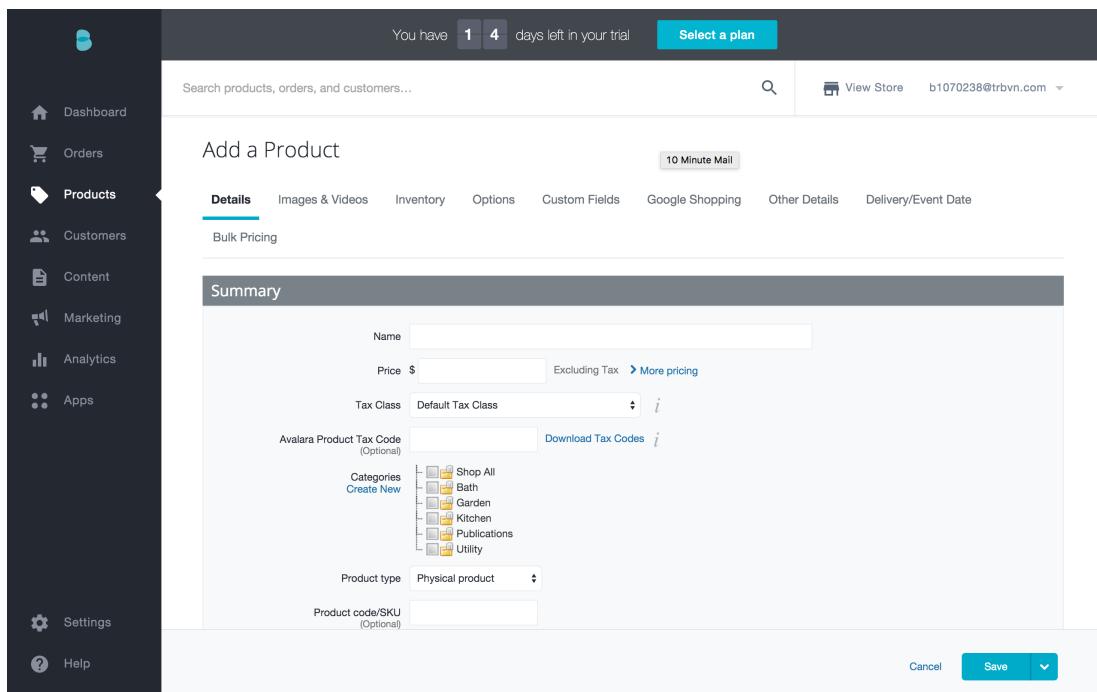


Figure 1.9: Bigcommerce Dashboard

### 1.2.3 Prestashop

PrestaShop is a free, open source e-commerce solution and provides more than 250,000 online store owners with the most powerful, dynamic and international e-commerce software enriched with hundreds of innovative tools to build and manage a successful online store at no cost. PrestaShop is simple, efficient and intuitive with un-

matched power that enables users to thrive in a competitive market regardless of size, industry or revenue [13]. Used in over 200 countries and partnered with the most



Figure 1.10: Prestashop logo

renowned names in the industry, PrestaShop continues to revolutionize online retail with technology that increases sales and maximizes visibility. Working hand in hand with its growing community of more than 850,000 dedicated members, PrestaShop's entrepreneurial team is made up of ecommerce enthusiasts that are committed to the success and profitability of their online merchants. PrestaShop started in 2005 as a student project within the EPITECH IT School in Paris, France. Originally named phpOpenStore, the software was first available in two languages: English and French. Three months after its launch the project was translated in thirteen languages. The com-

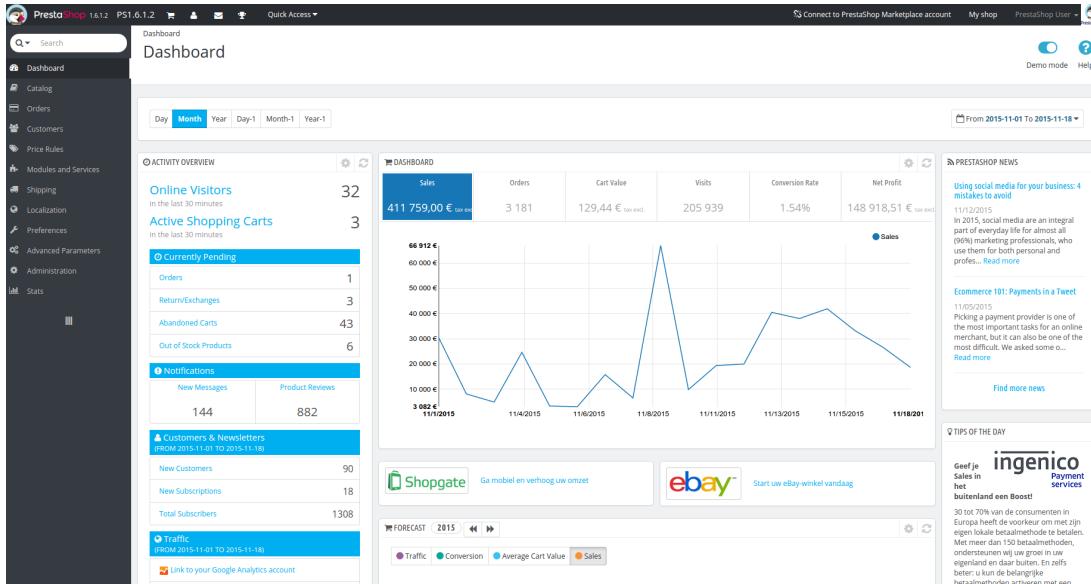


Figure 1.11: Prestashop Dashboard

pany, PrestaShop SA, was founded in 2007 by Igor Schlumberger and Bruno Lévêque. Between May 2010 and April 2012, PrestaShop grew from 17 employees to more than a

hundred, with the establishment of secondary headquarters in Miami. In March 2014, PrestaShop SA secured \$9.3M in Series B Funding to continue its global expansion efforts. In January 2015, the company launched PrestaShop Cloud, a free self-hosted version of its software. According to technology tracking website BuiltWith.com, the market share of PrestaShop for open-source e-commerce websites is 9%. According to W3Techs, PrestaShop is used by 0.5 of all websites [18].

# Chapter 2

## Enabling services

This chapter describes enabling services.

A payment service provider (PSP) offers shops online services for accepting electronic payments by a variety of payment methods including credit card, bank-based payments such as direct debit, bank transfer, and real-time bank transfer based on online banking. Typically, they use a software as a service model and form a single payment gateway for their clients (merchants) to multiple payment methods [16].

The first section provides an overview of the Payment gateway. The second and third sections describes the payment services focusing on Braintree and Stripe.

These services help the developer to integrate into their application payment systems easily. In particular, these services provide the libraries that are to be imported into your application to help manage the payment form. Each service provides a default form ready to be integrated in the application with a minimal interface(see 2.2 2.3).

The fourth section will discuss the issue of taxes that is very common problem for systems of e-commerce.

### 2.1 Payment gateway

The world over, traditional paper based payment modes have evolved significantly to include new and efficient ADCs such as Automated Teller Machines (ATMs), Point of Sale (POS) machines, internet banking, mobile banking etc. These have transformed the very concept of banking to include sophisticated e-payment instruments, thereby making it more convenient for people to conduct transactions across the globe any time

even while sitting at home [10].

An important infrastructural component to facilitate the electronic transactions is establishment of a payment gateway. A payment gateway is an e-commerce application service provider to authorise payments of e-businesses by acting as an intermediary between an acquiring institution and the issuing institution. The entire process of authorising an e-transaction is completed within a few seconds.

Purpose and benefits of e-PG are varied. Some are as follows:

- Protects the card number and other critical details by encrypting all sensitive information related to the transaction being processed so that the same cannot be intercepted and obtained by anyone for fraudulent purposes;
- It allows merchants to minimize manual tasks and redundant work load associated with standalone systems;
- It will help merchants expand their business by improving customer service, increasing profit and minimizing late payments. Thus, protects merchants from redundant expenses;
- Assures error-free computations and a much faster processing time. For customers, it means that they no longer have to bear long lines at the counter. They can complete the entire transaction either by simply swiping their plastic cards at the POS terminals or with a few clicks of a mouse;
- Allow people to conduct transactions from across the globe with an internet connected computer within the comforts of their home;

Following is shown the electronic payment model [8] that highlights the main actors involved in the transaction: Where:

- *Online customer*: a customer is an entity who will buy products by making payments in timely manner;
- *Merchants*: a merchant is a seller who will receive payments made by customer;
- *Client bank*: client bank holds client's bank account and validate customer during account registration;

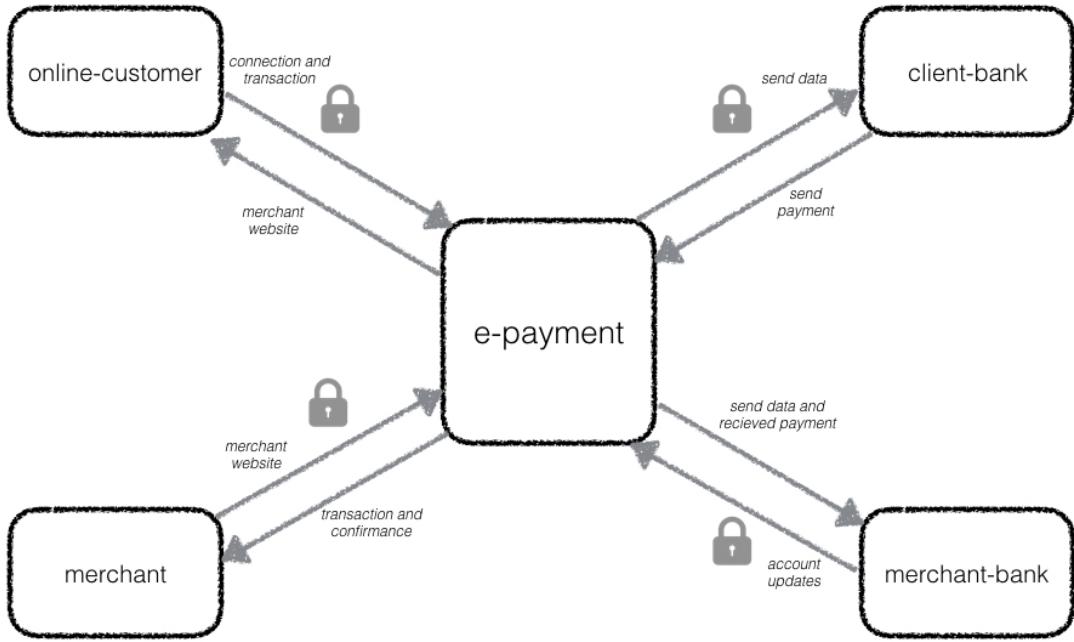


Figure 2.1: Model of electronic payment gateway

- *Merchant bank*: merchant bank holds merchant bank account. It is responsible of management, fraud control etc;
- *Payment Gateway*: a payment gateway is connected to all customers, merchants and banks through Internet and responsible for the speed and reliability and security of all transactions that take place.

Online Customer will connect to e-payment gateway through Internet. Gateway will connect to the Bank and check whether its bank accounts is enough to buy the required product. Online customer can also visit Merchant's website through Gateway.

There are more than 900 payment providers in the world as Braintree, Stripe, Paypal, DataCash, Atos, BPAY, etc. [16].

Let's see in the two next sections the first two.

## 2.2 Braintree

Braintree is an innovative and fast-growing online payment and mobile commerce company that has extended the capabilities of such payment brands as Visa, Master Card, American Express [12]. The company replaces the traditional model of sourcing

a payment gateway and merchant account from different providers. All kinds of organizations



Figure 2.2: Braintree logo

use Braintree to accept payments in mobile apps and websites. From startups in garages, to not-for-profits, to some of the largest online retailers, Braintree have more experience working with new business models than any other payments provider. However, due to legal and regulatory compliance reasons, Braintree isn't able to work with some business types. How to use Braintree as a payment system? Braintree's consists of complementary client and server SDKs:

- The client SDK enables you to collect payment method (e.g. credit card, PayPal) details;
- The server SDKs manage all requests to the Braintree gateway

Before we get started, there are two key concepts to introduce - the client token and the payment method nonce.

### 2.2.1 Client Token

A client token is a signed data blob that includes configuration and authorization information required by the Braintree Client SDK. These should not be reused; a new client token should be generated for each customer request that's sent to Braintree. For security, Braintree server revoke client tokens if they are reused excessively within a short time period.

The server is responsible for generating the client token, which contains all of the necessary configuration information to set up the client SDKs. When your server provides a client token to your client, it authenticates the application to communicate directly to Braintree.

The client is responsible for obtaining the client token and initializing the client SDK. If this succeeds, the client will generate a *payment\_method\_nonce*.

### 2.2.2 Payment MethodNonce

The payment method nonce is a string returned by the client SDK to represent a payment method. This string is a reference to the customer payment method details that were provided in your payment form and should be sent to your server where it can be used with the server SDKs to create a new transaction request.

Payment method nonces expire after 24 hours.

The server integration doesn't need to know the payment method type (e.g. credit card, PayPal account, Bitcoin) that is represented in the nonce. This means that your first v.zero integration should continue to work with few or no code changes when new payment method types are introduced.

### 2.2.3 How it works

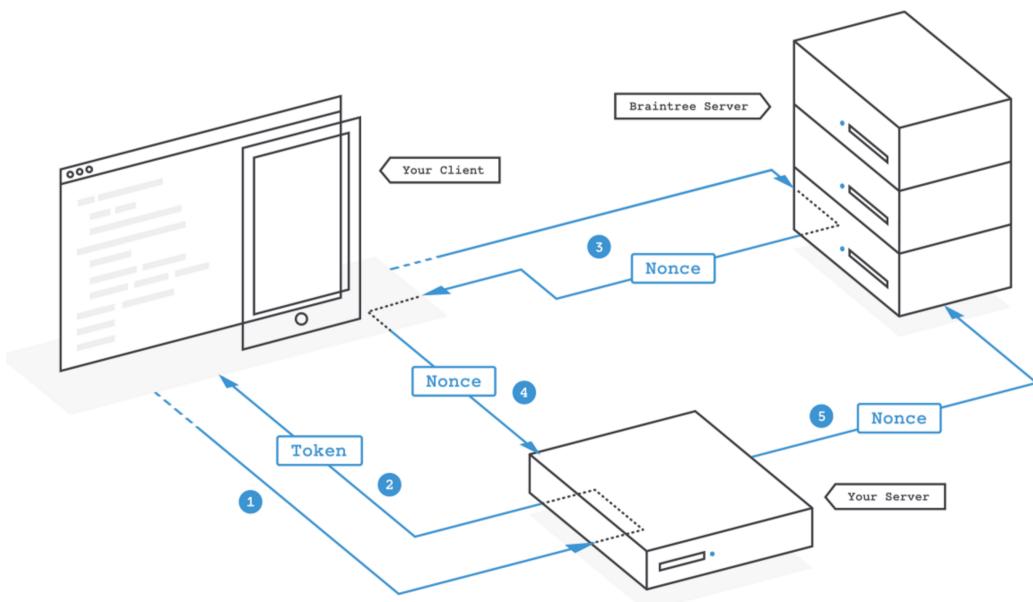


Figure 2.3: Communication between client and server braintree step by step

1. App or web front-end requests a client token from your server in order to initialize the client SDK;
2. Server generates and sends a client token back to your client with the server SDK;

3. Once the client SDK is initialized and the customer has submitted payment information, the SDK communicates that information to Braintree, which returns a payment method nonce;
4. Then send the payment nonce to your server;
5. Server code receives the payment method nonce from your client and then uses the server SDK to create a transaction or perform other Braintree functions.

The easiest way to use braintree is through Drop-in UI. This type of configuration is certainly the simplest but allows the programmer to customize the input form for entering your payment information. The interface Drop-in looks like this as follows: To

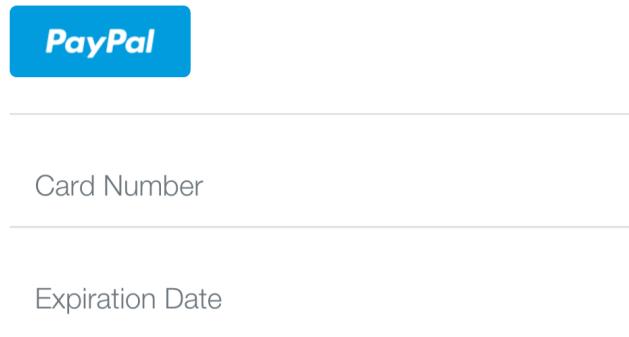


Figure 2.4: Drop-in UI

create and maintain this form to the client-side you must import the script *braintree.js* and organize form so as follows:

```
<form id="checkout" method="post" action="/checkout">
  <div id="payment-form"></div>
  <input type="submit" value="Pay $10">
</form>

<script src="https://js.braintreepayments.com/v2/braintree.js"></script>
<script>
// We generated a client token for you so you can test out this code
// immediately. In a production-ready integration, you will need to
// generate a client token on your server.
var clientToken = client_token;

braintree.setup(clientToken, "dropin", {
```

```
    container: "payment-form"
  });
</script>
```

To start up, `braintree.js` needs a client-token generated by your Braintree server SDK. The client-token is unique.

There are a number of ways to get your client token into JavaScript so you can set up Braintree. Many people choose to interpolate the client token into the HTML/-JavaScript itself; alternatively, you could load the client token from an AJAX call to your exposed client token URL on your server. Once you've finished this setup. Now we are ready to make payments.

A Braintree client-side integration sends payment information – like a credit card or a PayPal authorization – to Braintree in exchange for a payment method nonce, a one time use value that represents that payment method.

On your server, use a payment method nonce with a Braintree server SDK to charge a card or update a customers' payment methods.

By default, `braintree.js` will add a hidden input named `payment_method_nonce` to your form. When your user submits the form, if you have not subscribed to the `onPaymentMethodReceived` callback, your form will be submitted with this value.

Braintree provides a sandbox for developers account, credit cards test for testing your application. That said, we would like to use a form that is customizable to the way we would like to stylize the payment form without using the default. To do this simply specify additional parameters to the client side. How does this see in Chapter 5.

## 2.3 Stripe

Stripe is an Irish technological company that allows both private individuals and businesses to accept payments over the Internet [20]. Stripe aims to expand internet commerce by making it easy to process transactions and manage an online business. Stripe is headquartered in an old trunk factory in the Mission district of San Francisco. The company has received around \$300 million in funding to date; investors include Sequoia Capital, Visa, American Express, Peter Thiel, and Elon Musk. Stripe enables you to accept payments in minutes. Collect your customers' payment information easily



Figure 2.5: Stripe logo

and securely on web or mobile, and create charges server-side. Stripe supports 100+ currencies out of the box. In addition to credit and debit cards, Apple Pay, Android Pay, you can also easily support Bitcoin, Alipay, or Amex Express Checkout. Stripe is a new widely celebrated alternative to Paypal and other payment gateways. Here are the main benefits of using the Stripe extension:

- Accept credit cards: process credit card orders directly on your site;
- Increase sales: seamless checkout experience within your own site means increased conversions and/or sales;
- Lower fees: competitive pricing (in many cases cheaper) than Paypal and other gateways;
- Advanced analytics & reporting – Beautiful analytics dashboard and sales reporting in Stipe.com;
- PCI compliance: keeps your customers' data safe on Stripe's PCI compliant servers;
- Incredibly simply setup and configuration. Buyers never leave your site to make the purchase;
- No hidden fees: don't get charged for refunds or disputes;
- Global: business in any of these countries can accept payments from customers anywhere in the world;

### 2.3.1 How it works

Even Stripe, as Braintree, provides a default widget that you can use to integrate payments. To get this widget, just enter the following code in its page:

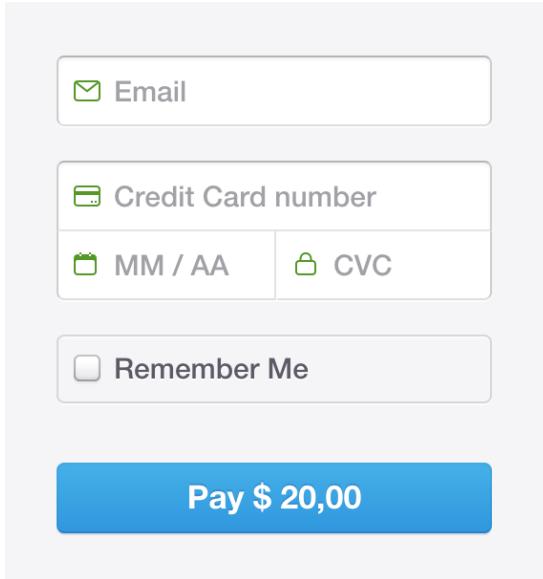


Figure 2.6: Default stripe payment widget

```
<form action="" method="POST">
<script
  src="https://checkout.stripe.com/checkout.js" class="stripe-button"
  data-key="pk_test_6pRNASC0BOKtIshFeQd4XMUh"
  data-amount="2000"
  data-name="Demo Site"
  data-description="2 widgets ($20.00)"
  data-image="/128x128.png"
  data-locale="auto">
</script>
</form>
```

The most important thing to notice is the `data-key` attribute added to the `script` tag. This key identifies your account when communicating with Stripe. Stripe also offers the ability to customize the payment form. This and other details can be discussed in Chapter 5.

## 2.4 Taxation of Electronic Commerce: A Developing Problem

The rapid growth of e-commerce, especially the sale of goods and services over the internet, has fuelled a debate about the taxation regimes to be used.

The shift from a physically oriented commercial environment to a knowledge-based electronic environment poses serious and substantial issues in relation to taxation and taxation regimes. Tax administrations throughout the world face the formidable task of protecting their revenue base without hindering either the development of new technologies or the involvement of the business community in the evolving and growing e-market place. These problems will be greater for developing countries.

It is clear that the solutions to this problem are subject to continuation variations caused by changes of rules in force in each state.

Since it is a very very common problem in systems e-commerce, today, fortunately, there are several services that offer ready-made solutions.

These services (TaxJar, Avalara, CloudTax, etc), give a big hand to the developer to manage the prices of goods or services.

### 2.4.1 Taxjar

To get precise sales tax rates and calculations at the state, county, city and special taxing district level so you charge the customer the right amount of sales tax, every time, must be updated continuously on the change in the rules in force.

No more building tax tables and dealing with ever-changing sales tax rates in thousands of sales tax districts. So, sales tax is so complicated because every state is different. Some states require that merchants charge sales tax on shipping charges, others don't. Some states have "origin-based" sales tax sourcing. Others are "destination-based." TaxJar's SmartCalcs API comes handles complicated sales tax sourcing rules so you never have to worry about it. Certain products types, like food or clothing are taxed at a lower rate or even tax exempt in some states. TaxJar SmartCalcs Sales Tax API handles complicated product-level taxability so you never have to worry about customizing sales tax rates.

Taxjar SmartCalcs solves all these problems and it provides an easy interface to very

complicated problems, RESTful APIs.

Let's see what parameters must be specified for calculating the fees in two locations:

- *from\_country*: String(optional) - ISO two country code of the country where the order shipped from;
- *from\_zip*: String(optional) - Postal code where the order shipped from (5-Digit ZIP or ZIP+4);
- *from\_state*: String(optional) - State where the order shipped from.;
- *from\_city*: String(optional) - City where the order shipped from;
- *from\_street*: String(optional) - Street address where the order shipped from.;
- *to\_country*: String(required) - ISO two country code of the country where the order shipped to;
- *to\_zip*: String(conditional) - Postal code where the order shipped to (5-Digit ZIP or ZIP+4);
- *to\_state*: String(conditional) - State where the order shipped to;
- *to\_city*: String(optional) - City where the order shipped to;
- *to\_street*: String(optional) - Street address where the order shipped to;
- *amount*: Long(optional) - Total amount of the order, excluding shipping;
- *shipping*: Long(required) - Total amount of shipping for the order;

Following is an example in code:

```
var taxjar = require("taxjar")(<api-key>);

taxjar.taxForOrder({
  'from_country': 'US',
  'from_zip': '07001',
  'from_state': 'NJ',
  'to_country': 'US',
  'to_zip': '07446',
  'to_state': 'NJ',
  'amount': 16.50,
  'shipping': 1.5
```

```
) .then(function(res) {  
    res.tax; // Tax object  
    res.tax.amount_to_collect; // Amount to collect  
});  
</script>
```

Taxjar also allows you to specify many other parameters such as the order lines, to be precise in the calculation of rates.

# Chapter 3

## Enabling Technologies

This chapter describes X-commerce enabling technologies. The first section provides an overview of Single Page Application development pattern. The second, third and fourth sections concern server-side technologies: MongoDB, NodeJS and Loopback by Strongloop (an IBM company). MongoDB is a NoSQL document-oriented database management system; NodeJS is an event-driven framework to handle Javascript server sides; Loopback is a NodeJS based framework created to use and edit set of APIs. The fifth, sixth and seventh sections are related to client-side technologies: HTML5, Web Components and Polymer-Project by Google. HTML5 is a markup language aimed at web pages structuring; Web Components are a set of standards that allow for the creation of reusable widget and components in web documents; Polymer-Project provides a thin layer of API on top of Web Components and several powerful features, such as custom events, delegation, mixins, accessors and component life-cycle functions, to facilitate the creation of Web Components.

### 3.1 Single Page Application

A single-page application (SPA) is a web application or web site that fits on a single web page with the goal of providing a more fluid user experience akin to a desktop application. In a SPA, either all necessary code – HTML, JavaScript, and CSS – is retrieved with a single page load,[14] or the appropriate resources are dynamically loaded and added to the page as necessary, usually in response to user actions. The page does not reload at any point in the process, nor does control transfer to another page, although

modern web technologies (such as those included in the HTML5 `pushState()` API) can provide the perception and navigability of separate logical pages in the application. Interaction with the single page application often involves dynamic communication with the web server behind the scenes.

SPAs use AJAX and HTML5 to create fluid and responsive Web apps, without constant page reloads. However, this means much of the work happens on the client side, in JavaScript. For the traditional ASP.NET developer, it can be difficult to make the leap. Luckily, there are many open source JavaScript frameworks that make it easier to create SPAs.

In a traditional Web app, every time the app calls the server, the server renders a new HTML page. This triggers a page refresh in the browser.

In an SPA, after the first page loads, all interaction with the server happens through AJAX calls. These AJAX calls return data-not markup usually in JSON format. The app uses the JSON data to update the page dynamically, without reloading the page. One benefit of SPAs is obvious: Applications are more fluid and responsive, without the jarring effect of reloading and re-rendering the page. Another benefit is provided by ending the app data as JSON creates a separation between the presentation (HTML markup) and application logic (AJAX requests plus JSON responses). With this architecture, the client and the service are independent. It is possible to replace the entire back end that runs the service, and as long as the API doesn't change, the client won't break. The reverse is also true.

## 3.2 HTML5

This section provides an overview of HTML5. HTML5 is the latest version of Hypertext Markup Language, the code that describes web pages. There are actually three kinds of code: HTML, which provides the structure; Cascading Style Sheets (CSS), which take care of presentation; and JavaScript, which makes things happen.

HTML5 has been designed to deliver almost everything it is possible to do online without requiring additional software such as browser plugins. It does everything, from animation to apps, music to movies, and can also be used to build complicated applications that run in browsers.



Figure 3.1: Server and client sides enabling technologies

Moreover, HTML5 isn't proprietary, so it is completely free. It's also a cross-platform standard, which means it doesn't care whether the device is a tablet or a smartphone, a netbook, notebook or ultrabook or a Smart TV: if the browser supports HTML5, it should work flawlessly.

While some features of HTML5 are often compared to Adobe Flash, the two technologies are very different. Both include features for playing audio and video within web pages, and for using Scalable Vector Graphics. HTML5, on its own, cannot be used for animation or interactivity, it must be supplemented with CSS3 or JavaScript. There are many Flash capabilities that have no direct counterpart in HTML5. See Comparison of HTML5 and Flash. Although HTML5 has been well known among web developers for years, its interactive capabilities became a topic of mainstream media around April 2010, after Apple Inc's then-CEO Steve Jobs issued a public letter entitled "Thoughts on Flash" where he concluded that "Flash is no longer necessary to watch video or consume any kind of web content" and that "new open standards created in the mobile

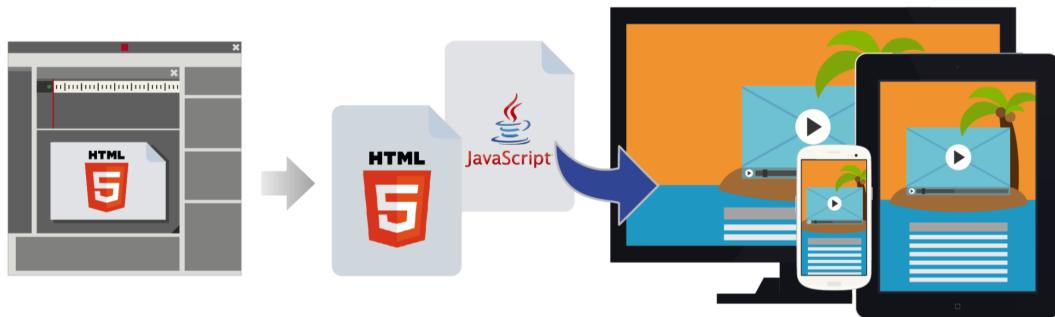


Figure 3.2: Html5 Responsive

era, such as HTML5, will win". This sparked a debate in web development circles where some suggested that while HTML5 provides enhanced functionality, developers must consider the varying browser support of the different parts of the standard as well as other functionality differences between HTML5 and Flash. In early November 2011, Adobe announced that it would discontinue development of Flash for mobile devices and reorient its efforts in developing tools using HTML5.

### 3.3 Web Components

This section provides an overview of Web Components. Web Components are a set of standards currently being produced by Google engineers as a W3C specification that allows for the creation of reusable widgets or components in web documents and web applications. The intention behind them is to bring component-based software engineering to the World Wide Web. The components model allows for encapsulation and interoperability of individual HTML elements.

Support for Web Components is present in some WebKit-based browsers like Google Chrome and Opera and is in Mozilla Firefox (requires a manual configuration change). Microsoft's Internet Explorer has not implemented any Web Components specifications yet. Backwards compatibility with older browsers is implemented using JavaScript-based polyfills.[21]

Web Components consist of 4 main elements which can be used separately or all together:



Figure 3.3: Web Components

- Custom Elements: Custom Elements allow authors to define their own custom HTML elements. Authors associate JavaScript code with custom tag names, and then use those custom tag names as they would any standard tag. Custom elements are still elements. It is possible to create, use, manipulate, and compose them just as easily as any standard `<div>` or `<span>` today.[4]
- Shadow DOM: Shadow DOM addresses the lack of true DOM tree encapsulation when building components. With Shadow DOM, elements can get a new kind of node associated with them. This new kind of node is called a shadow root. An element that has a “shadow root” associated with it is called a “shadow host”. The content of a shadow host isn’t rendered; the content of the shadow root is rendered instead. Shadow DOM allows a single node to express three subtrees: light DOM, shadow DOM, and composed DOM. Together, the light DOM and shadow DOM are referred to as the logical DOM. This is the DOM that the developer interacts with. The composed DOM is what the browser sees and uses to render the pixels on the screen.[5]

Structure of a Shadow DOM An element that has a shadow root associated with it is called shadow host. The shadow root can be treated as an ordinary DOM element, so it is possible to append arbitrary nodes to it. With Shadow DOM, all markup and CSS are scoped to the host element. In other words, CSS styles defined inside a Shadow Root won't affect its parent document, CSS styles defined outside the Shadow Root won't affect the main page.

- HTML Import: This `webcomponents.js` repository contains a JavaScript polyfill for the HTML Imports specification. HTML Imports are a way to include and reuse HTML documents in other HTML documents. As `<script>` tags let authors include external JavaScript in their pages, imports let authors load full HTML resources. In particular, imports let authors include Custom Element definitions from external URLs.
- Templates: This specification describes a method for declaring inert DOM subtrees in HTML and manipulating them to instantiate document fragments with identical contents.

## 3.4 Polymer

This section there will be an overview of Polymer. Polymer provides a thin layer of API on top of Web Components and several powerful features, such as custom events and delegation, mixins, accessors and component life- cycle functions, to facilitate the creation of Web Components. Polymer does this by:

- Allowing to create Custom Elements with user-defined naming schemes. These custom elements can then be distributed across the network and used by others with HTML Imports
- Allowing each custom element to have its own template accompanied by styles and behavior required to use that element
- Providing a suite of ready-made UI and non-UI elements to be used and extended in projects
- The elements collection of Polymer is divided into more sections:

- Core Elements — These are a set of visual and non-visual elements designed to work with the layout, user interaction, selection, and scaffolding applications.
- Paper Elements — Implement the material design philosophy launched by Google recently at Google I/O 2014, and these include everything from a simple button to a dialog box with neat visual effects.
- Iron Elements — A set of visual and non-visual utility elements. It includes elements for working with layout, user input, selection, and scaffolding apps.
- Gold Elements — The gold elements are built for e-commerce use-cases like checkout flows.
- Neon Elements — Neon elements implement special effects.
- Platinum Elements — Elements to turn web pages into a true webapp, with push, offline, and more.
- Molecules — Molecules are elements that wrap other javascript libraries.

Web components standards provide the needed primitives to build new components. It is possible to build custom elements using these primitives, but it can be a lot of work. The Polymer library provides a declarative syntax that makes it simpler to define custom elements. Furthermore, it adds features like templating, two-way data binding and property observation to help developers build powerful, reusable elements with less code.

Custom elements. If users don't want to write their own elements, there are a number of elements built with Polymer that it is possible to drop straight into existing pages. These elements depend on the Polymer library, but they can be used without using Polymer directly, as well.[1]

Polymer is one of the first implementations of a user interface library built upon the Web Components standard. Web Components are not fully supported by browsers, but they provide a polyfill library, `webcomponents.js`, that provides enough functionality to support Web Components and Polymer.

Web Components standard is the result of the evolution of user interface libraries over the past decade, finally reaching the goal of separating HTML, CSS and JavaScript

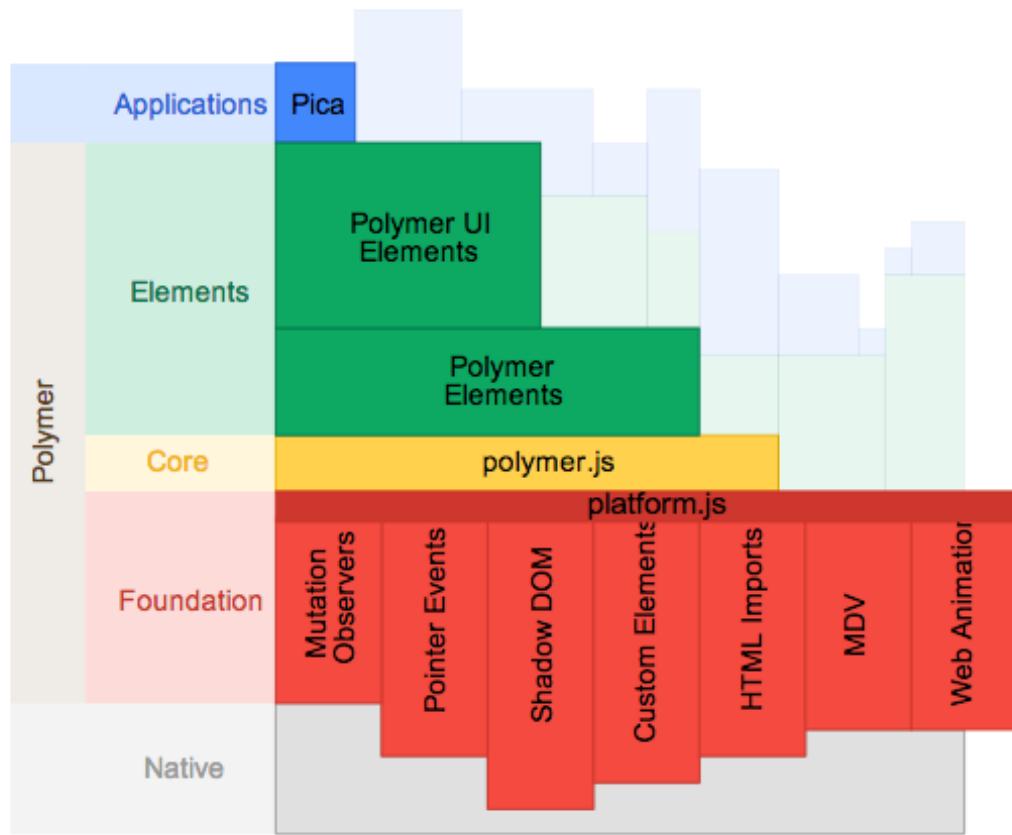


Figure 3.4: Polymer Architecture

and running HTML through W3C validators. For example, looking at a .css file, it is possible to easily determine which selectors are actually used in HTML and especially programmatically used in JavaScript. Similarly, it is easy to organize JavaScript code so that everything could be reused efficiently on multiple pages.[11]

### 3.5 NodeJS

This section provides an overview of NodeJs. Node.js is an open source, cross-platform runtime environment for server-side and networking applications. Node.js applications are written in JavaScript and can be run within the Node.js runtime on OS X, Microsoft Windows, Linux, FreeBSD, NonStop, IBM AIX, IBM System z and IBM i. Its work is hosted and supported by the Node.js Foundation, a Collaborative Project at Linux Foundation.

Node.js provides an event-driven architecture and a non-blocking I/O API that optimizes an application's throughput and scalability. These technologies are commonly used for real-time web applications.

Node.js uses the Google V8 JavaScript engine to execute code, and a large percentage of the basic modules are written in JavaScript. Node.js contains a built-in library to allow applications to act as a Web server without software such as Apache HTTP Server, Nginx or IIS.

Node.js allows the creation of web servers and networking tools, using JavaScript and a collection of “modules” that handle various core functionality. Modules handle file system I/O, networking (HTTP, TCP, UDP, DNS, or TLS/SSL), binary data (buffers), cryptography functions, data streams , and other core functions. Node’s modules have a simple and elegant API, reducing the complexity of writing server applications. Frameworks can be used to accelerate the development of applications, and common frameworks are Express.js, Socket.IO and Connect. Node.js applications can run on Microsoft Windows, Unix, NonStop and Mac OS X servers. Node.js applications can alternatively be written with CoffeeScript (an alternative form of JavaScript), Dart or Microsoft TypeScript (strongly typed forms of JavaScript), or any language that can compile to JavaScript. Node.js is primarily used to build network programs such as web servers, making it similar to PHP and Python. The biggest difference between PHP and Node.js is that PHP is a blocking language (commands execute only after the previous command has completed), while Node.js is a non-blocking language (commands execute in parallel, and use callbacks to signal completion).

Node.js brings event-driven programming to web servers, enabling development of fast web servers in JavaScript. Developers can create highly scalable servers without using threading, by using a simplified model of event- driven programming that uses callbacks to signal the completion of a task. Node.js was created because concurrency is difficult in many server-side programming languages, and often leads to poor performance. Node.js connects the ease of a scripting language (JavaScript) with the power of Unix network programming.

## 3.6 MongoDB

This section provides an overview of MongoDB.

MongoDB is a cross-platform document-oriented database. Classified as a NoSQL database, MongoDB eschews the traditional table-based relational database structure in favor of JSON-like documents with dynamic schemas (MongoDB calls the format BSON), making the integration of data in certain types of applications easier and faster. Released under a combination of the GNU Affero General Public License and the Apache License, MongoDB is free and open-source software.

MongoDB was created by Dwight Merriman and Eliot Horowitz, who had encountered development and scalability issues with traditional relational database approaches while building Web applications at DoubleClick, an Internet advertising company that is now owned by Google Inc. According to Merriman, the name of the database was derived from the word humongous to represent the idea of supporting large amounts of data. Merriman and Horowitz helped form 10Gen Inc. in 2007 to commercialize MongoDB and related software. The company was renamed MongoDB Inc. in 2013.

The database was released to open source in 2009 and is available under the terms of the Free Software Foundation's GNU AGPL Version 3.0 commercial license. At the time of this writing, among other users, the insurance company MetLife is using MongoDB for customer service applications, the website Craigslist is using it for archiving data, the CERN physics lab is using it for data aggregation and discovery and the The New York Times newspaper is using MongoDB to support a form-building application for photo submissions.

## 3.7 Strongloop Loopback

This section provides an overview of LoopBack.

Built on top of the open source LoopBack framework, the StrongLoop API Platform is the first end-to-end platform for the full API lifecycle that allows to visually develop REST APIs in Node and get them connected to new and legacy data. In addition, the API Platform features built-in mBaaS features like push and offline sync, plus graphical tools with DevOps features for clustering, profiling and monitoring Node apps.

LoopBack generates model API from the models schemas, to let CRUD operations on models. LoopBack models automatically have a standard set of HTTP endpoints that provide REST APIs for create, read, update, and delete (CRUD) operations on model data:

- **POST /Model** — Create a new instance of the model and persist it into the data source.
- **GET /Model** — Find all instances of the model matched by filter from the data source.
- **PUT /Model** — Update an existing model instance or insert a new one into the data source.
- **PUT /Model/*id*** — Update attributes for a model instance and persist it into the data source.
- **GET /Model/*id*** — Find a model instance by id from the data source.
- **DELETE /Model/*id*** — Delete a model instance by id from the data source.
- **GET /Model/count** — Count instances of the model matched by where from the data source.
- **GET /Model/findOne** — Find first instance of the model matched by filter from the data source.
- **POST /Model/update** — Update instances of the model matched by where from that data source.

A LoopBack model represents data in backend systems such as databases, and by default has both Node and REST APIs. Additionally, developer can add functionality such as validation rules and business logic to models. Every LoopBack application has a set of predefined built-in models such as User, Role, and Application. Developer can extend built-in models to suit application's needs.

The model JSON file defines models, relations between models, and access to models.

```
{  
  {
```

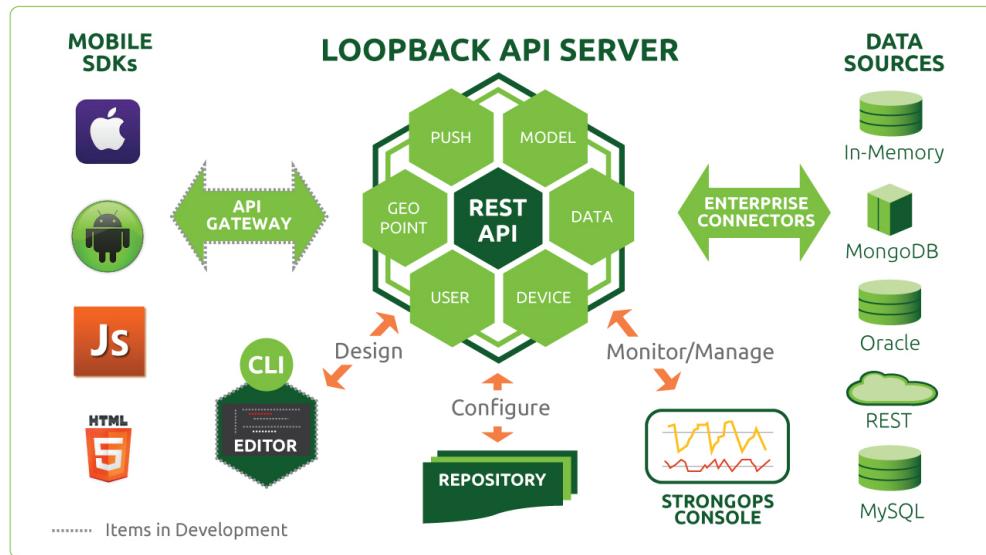


Figure 3.5: Loopback Architecture

```

"name": "ModelName", // See Top-level properties below
                   "description": "A Customer
model representing our customers.", "base": "User",
"idInjection": false,
"strict": true,
"options": { ... }, // See Options below
"properties": { ... }, // See Properties below
"validations": [...], // See Validations below
"relations": { ... }, // See Relations below
"acl": [...], // See ACLs below
"scopes": { ... }, // See Scopes below
"http": { "path": "/foo/mypath" }
}
}

```

Where:

- “name”: Name of the model.
- “description”: Optional description of the model.
- “base”: Name of another model that this model extends. The model will “inherit” properties and methods of the base model.
- “IdInjection”: Whether to automatically add an id property to the model:
  - true - id property is added to the model automatically. This is the default.

- false - id property is not added to the model.
- “strict”: Specifies whether the model accepts only predefined properties or not.

One of:

- true - Only properties defined in the model are accepted. Used to ensure that the model accepts only predefined properties.
- false - The model is an open model and accepts all properties, including ones not predefined in the model. This mode is useful to store free-form JSON data to a schema-less database such as MongoDB.
- validate - The unknown properties will be reported as validation errors.
- throw - Throws an exception if properties not defined for the model are used in an operation.
- undefined - Defaults to false unless the data source is backed by a relational database such as Oracle or MySQL.
- “options”: JSON object that specifies model options.
- “properties”: JSON object that specifies the properties in the model.
- “relations”: Object containing relation names and relation definitions.
- “acls”: Set of ACL specifications that describes access control for the model.

The API can be extended: the developer can add remote functions to models or add hooks to existing API to add custom behavior before and/or after the API handler (to pre-process the request and/or post-process the response). The resulting API is RESTful, cookie free, signed by authentication token. By default, applications have a built-in model that represents a user, with properties username, email and password and role for authentication and authorization. Loopback also introduces an indirection layer that allows to choose from almost all particular DBMS to be used. In Chapter Two the technologies used for developing this work, have been described. Each technology has been described in relation to its function and its use in the project.

**Part II**

**Part 2**

# Chapter 4

## X-commerce: e-commerce platform

This chapter presents the core of the thesis project: X-commerce. The first section provides a project's overview, giving reasons of development, listing benefits and functions. At the time, the second section shows the x-commerce architectural stack and the reasons why these technologies have been chosen. The last section presents the development methodology that has been employed for the project.

### 4.1 x-commerce overview

X-commerce is a web platform for building e-commerce systems. This platform build full-stack Javascript NodeJS API-centric HTML5 based Single Page Application with Web Components via Polymer-Project. In particular, the core of x-commerce follows the philosophy of Polymer project or all the complex parts of the platform are self-contained and isolated so that the responsibilities are well localized. In other words, x-commerce has been developed to facilitate the modifiability of the code, integrity of new services and reusability. This is facilitated, thanks to Polymer for which: “Everything is an element, even a service.” So, a Web platform is essentially built by composing elements together.

For example a page of a product has been divided into various elements and each element contributes to realize the same page. In this way any changes related to the code are very well located. In following it is, a more abstract level designed as a page in general. So e-commerce is a platform developed for composition of elements. This philosophy also aids code reusability. In fact, in the navigation of web pages,

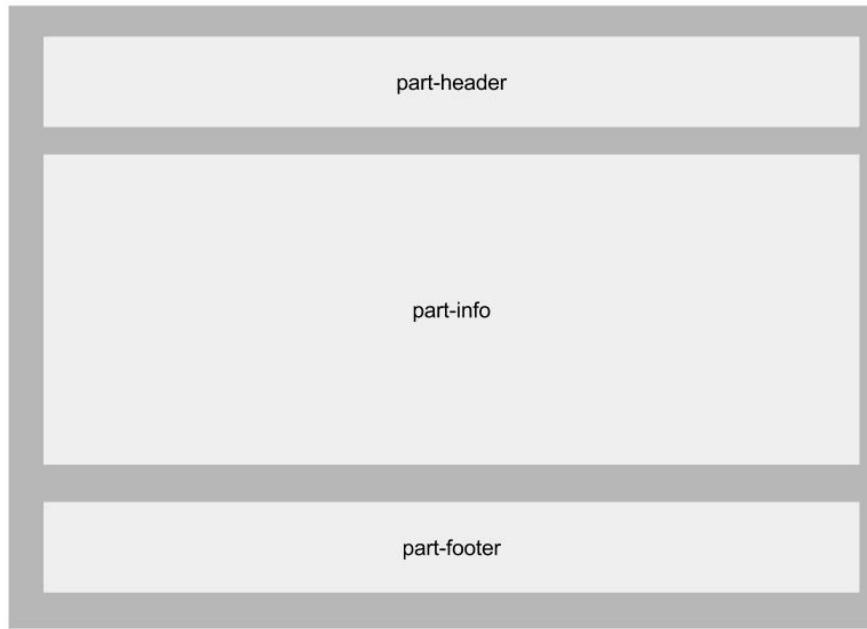


Figure 4.1: Example of how the pages are designed

between the previous and the next, there is a lot in common, such as header and footer. With the Web components, the elements that are often used by most parties are also created. Moreover, with help of the Web Components philosophy, it's easy to gain a clear separation between structure, content, behavior and presentation of elements. It is possible to create components that are related only to the presentation part of an element, such as mixins in which developers can express groups of CSS rules to be applied to different elements.

On a small project, the potential of Polymer may not be very obvious, but when the project is large the philosophy that “everything is an element” helps a lot in design and construction.

## 4.2 x-commerce architecture

A Web application developed by using the x-commerce toolkit, is a full stack JavaScript Single Page Application.

### 4.2.1 server side

On the server side, an x-commerce application is based on NodeJS (see 3.5) used to create the server environment, MongoDB (see 3.6) used to store data, and the Web framework Loopback by Strongloop (see 3.7).

Node.js is a JavaScript runtime built on Chrome's V8 JavaScript engine. Node.js uses an event-driven, non-blocking I/O model that makes it lightweight and efficient. Node.js package ecosystem, npm, is the largest of such a kind of open source libraries in the world. NodeJS lets to create a vertical full-stack application in Javascript. The NodeJS asynchronous development scheme increases performances of web applications, by using downtime caused by HTTP requests.

LoopBack generates model API from the model schemas, to let CRUD operations on models. Loopback is the core of the X-commerce server-side. Document oriented API definition guarantees easiness and speed in API creation. Moreover, Loopback, is fully compatible with several DBMS thanks to connectors.

MongoDB is a cross-platform document-oriented database. Classified as a NoSQL database, MongoDB eschews the traditional table-based relational database structure in favor of JSON-like documents with dynamic schemas. The document-oriented being of MongoDB allows to horizontal scale in really easy way. Moreover, document models, that replace relational database's rows, are schemaless: this feature gives to MongoDB project high levels of flexibility and manageability.

### 4.2.2 client side

On the client side, an x-commerce application is based on HTML5 Web Components via Polymer-Project by Google. It is a set of Polymer elements for local routing, API request, forms, lists, style and administrator panels.

Polymer-Project is one of the most important emerging realities of the time. Google team has heavily focused its forces on code reusability and on separation between be-

havior, presentation and content. Code reusability is a direct effect of Web Components structure: the creation of widget that can be completely independent facilitates code reuse.

Finally, the union between Polymer and Strongloop has been topped by the creation of the document oriented development process described below 4.3.

### 4.3 x-commerce design

At the design stage, we have identified two solutions for the management of the resources used by the client and by the administrator of x-commerce. In particular, the client of x-commerce have different needs in the use of the platform than the administrator. While the former is more oriented to the use of the information on products and eventually to the order, the administrator is more concerned with the inclusion of new products and information in order to better organize the resources and the interface offered to the customer. Considering that the two main actors involved in these interactions require different levels of security. Only the administrator can modify the information and all other eligible data.

To separate this client management and administrator e-commerce, it was decided to separate the pages of the administrator and client in two different directories. This allows you to host the administrator on a server other than the server on which the client access to x-commerce. This does not however exclude the possibility of offering two types of services from a single server.

This organization of pages for the client and the administrator allows you to assign the same name to the pages and its parts.

The process to build a web application based on x-commerce toolkit consists of the following four steps: defining the model of the schema, HTTP RESTful API definition, UI components definition and assembly.

#### 4.3.1 Model schemas definition

A description of entities, properties, relations and data access policies are defined as JSON documents.

The models of e-commerce are many and are expected to grow further with the in-

tegration and implementation of new services. At the moment there are 30 models. Loopback in the definition of each model is done by filling in a JSON file where declare properties that interest us. In the following are the main models of x-commerce:

- *product*: the model has many properties, but we are specifying the properties which are of greater interest; for which:

- a product has a title string (we are also saying that this field is required);
- a product has a description string;
- a product has a price of type Number, etc..

The model has also produced the “relations”. This field identifies relation of the current model (“product”) with other models such as:

- a product has a relationship with the model “Image” type “many”. This report was modeled because the product has a lot of pictures;
- a product has the relationship with the model “Comments” type “many” because a product has many comments or reviews, etc.
- it is possible also to specify “acls (access control lists)” to control access to the system. Thus by specifying who can do what with a JSON file, it is possible to have a transparent way all security mechanisms.

```
{
  "name": "Product",
  "properties": {
    "title": { "type": "String", "required": true },
    "description": { "type": "String" },
    "price": { "type": "Number" },
  },
  "relations": {
    "images": { "type": "hasMany", "model": "Image" },
    "comments": { "type": "hasMany", "model": "Comment" },
    "collections": { "type": "hasAndBelongsToMany", "model": "Collection" },
    "options": { "type": "hasMany", "model": "ProductOption" },
    "product_type": { "type": "belongsTo", "model": "ProductType" },
    "variants": { "type": "hasMany", "model": "ProductVariant" },
    "vendor": { "type": "belongsTo", "model": "Vendor" }
  }
}
```

- *customers*: this time there are two new things:
  - the presence of *acls*: in this case acls block all calls except “find” and count” that can call all;
  - note the presence of the “*base*”: “*Users*”: “*Users*” is a model of loopback that is offered for free. This model brings back all functionality related to login, sign up, forgot etc. “*Customer*” model extends the “*Users*” loopback, and in this way the “*Customer*” legacy capabilities and therefore all methods APIs and “*Users*” including methods for login and logout.

```
{
  "name": "Customer",
  "base": "User",
  "properties": {
    "first_name": { "type": "String", "required": true },
    "last_name": { "type": "String", "required": true },
    "date_of_birth": { "type": "Date" },
    "gender": { "type": "String", "enum": ["M", "F"] },
    "email": { "type": "String", "required": true }
  }
}
```

Each JSON file is also accompanied by a js file. This file is used to define the so-called “hooks” or the methods to define new APIs customized. These new APIs are added to the API generated by the JSON file.

```
module.exports = function (Product) {
};
```

Inside the function offered to extend the API, it is possible to define new APIs. The name of the API is declared as follows:

```
module.exports = function (Product) {
  Product.remoteMethod('generate_variants', {
    accepts: { arg: 'product_id', type: 'string', required: true },
    returns: { arg: 'variants', type: 'Array' },
    http: { verb: 'get', path: '/generate' }
  });
};
```

The remote method takes two parameters:

- the name of the method to execute the call of the API in question. In this way, the method name is “generate\_variants”. This method will be executed when it is called api: “/api/Products/generate”;
- as the second parameter, the remote method accepts a JSON object consisting of key-value pairs:
  - “accepts”: indicates the input parameters that is, parameters that are present in the body of the request. In this case the input parameter is the only one and is of type String and is required.
  - “returns”: It indicates what type is the response;
  - “http”: This is a parameter that defines url API. Therefore, url for calling the generate API is: “/api/Products/generate”. When you call this API, it is invoked and executed the remote method declared as the first parameter. The remote method must be defined freely by the programmer.

Therefore, the complete example to define new APIs via remote methods, which are not generated by default from JSON file, is the following:

```
module.exports = function (Product) {
  Product.generate_variants = function (product_id, callback) {
    // to do anything. Generate a result
    callback(null, result);
  };

  Product.remoteMethod('generate_variants', {
    accepts: { arg: 'product_id', type: 'string', required: true },
    returns: { arg: 'variants', type: 'Array' },
    http: { verb: 'get', path: '/generate' }
  });
};
```

#### 4.3.2 HTTP RESTful API definition

CRUD operations on models which are automatically generated by the web framework (on the basis of input JSON documents) and further custom actions can be defined. Following models of e-commerce are:

- *products*: as already mentioned, it is the main model of the project. The properties of this model are easy to imagine because to buy a product, the most searched item is its properties. So a product has:
  - *title*: type string;
  - *description*: type string;
  - *price*: type Number;
  - *compare\_at\_price*: type Number - This data is related to the “free” product and is used to show a reduced price to the client-side;
  - *is\_charge\_taxes*: type Boolean - This data is used to load the order of taxes or not. Some customers may be absent from paying taxes;
  - *sku*: type String - stock keeping unit or SKU - is a number or string of alpha and numeric characters that uniquely identify a product;
  - *barcode*: type String - is the small image of lines (bars) and spaces that is affixed to retail store items, identification cards, and postal mail to identify a particular product number, person, or location;
  - *track\_quantity*: type Boolean - used to keep track of the amount of products.
  - *quantity*: type Number;
  - *sell\_after\_purchase*: type Boolean;
  - *unit\_measure\_weight*: type String;
  - *weight*: type Number;
  - *is\_published*: type Boolean;
  - *published\_at*: type Date;
  - *tags*: type Array of String
- *article*: this model is used to represent items or news to add to the blog of x-commerce.

```
{
  "name": "Article",
  "properties": {
    "title": { "type": "string", "required": true },
    "subtitle": { "type": "string" },
    "body": { "type": "string" }
  }
}
```

```

    "summary": { "type": "string" },
    "content": { "type": "string" },
    "created_at": { "type": "date" },
    "updated_at": { "type": "date" },
    "published_at": { "type": "date" },
    "tags": { "type": ["string"] }

},
"relations": {
    "author": { "type": "belongsTo", "model": "Manager" },
    "category": { "type": "belongsTo", "model": "Category" },
    "images": { "type": "hasMany", "model": "Image" }
}
}

```

- *collections*: this model is used to represent collections, for example: summer, winter, spring, autumn. A product may belong to one or more collections.

```

{
    "name": "Collection",
    "properties": {
        "title": { "type": "String", "required": true },
        "description": { "type": "String" },
        "is_published": { "type": "Boolean" },
        "published_at": { "type": "Date" }
    },
    "relations": {
        "images": { "type": "hasMany", "model": "Image" },
        "products": { "type": "hasAndBelongsToMany", "model": "Product" }
    }
}

```

- *comments*: this model is used to represent customer reviews.

```

{
    "name": "Comment",
    "properties": {
        "title": { "type": "String" },
        "text": { "type": "String" },
        "created_at": { "type": "Date" }
    },
    "relations": {
        "author": { "type": "belongsTo", "model": "Customer" },
        "replies": { "type": "hasMany", "model": "CommentReply" }
    }
}

```

- *coupons*: this model is used to represent the coupons. The admin can generate insert, delete new coupon.

```
{
  "name": "Coupon",
  "properties": {
    "name": { "type": "String", "required": true },
    "description": { "type": "String" },
    "discount": { "type": "Number", "required": true },
    "code": { "type": "String", "required": true },
    "date_from": { "type": "Date" },
    "date_to": { "type": "Date" }
  },
  "relations": {
    "order": { "type": "belongsTo", "model": "Order" }
  }
}
```

- *images*: A product, collectione etc can have one or more images. This model is for storing image information.

```
{
  "name": "Image",
  "properties": {
    "thumbs": { "type": "array" },
    "description": { "type": "string" },
    "filename": { "type": "string" }
  }
}
```

- *orders*: The model order is one of the main models of e-commerce that is used to model an order. An order consists of more lines and order belongs to a customer.

```
{
  "name": "Order",
  "properties": {
    "status": { "type": "String", "default": "open",
      "enum": [ "open", "pending", "paid", "closed" ],
      "required": true },
    "discount": { "type": "Number" },
    "shipping_cost": { "type": "Number" },
    "taxes": { "type": "Number" },
    "total": { "type": "Number" }
  },
  "relations": {
    "customer": { "type": "belongsTo", "model": "Customer" }
  }
}
```

```

    "customer": { "type": "belongsTo", "model": "Customer" },
    "order_items": { "type": "hasMany", "model": "OrderItem" },
    "payments": { "type": "hasMany", "model": "Payment" },
    "taxes": { "type": "hasMany", "model": "Tax" }
}
}

```

- *order\_items*: an Order has more lines of order and therefore has a relationship with the model OrderItems used to represent information in a single line command.

```

{
  "name": "OrderItem",
  "properties": {
    "quantity": { "type": "Number" }
  },
  "relations": {
    "product": { "type": "belongsTo", "model": "Product" },
    "product_variant": { "type": "belongsTo", "model": "ProductVariant" }
  }
}

```

- *payments*: to store information relating to the payment has been used the model Payment.

```

{
  "name": "Payment",
  "properties": {
    "payment_method": { "type": "String" },
    "payment": { "type": "Object" }
  }
}

```

- *product\_options*: a product can have the optional information such as a T-shirt may have different measures as: S, M, L, XL, etc .. In order to model this aspect was created ProductOption model.

```

{
  "name": "ProductOption",
  "properties": {
    "name": { "type": "String" },
    "values": { "type": ["String"] },
    "type": { "type": "String" }
  }
}

```

- *product\_types*: a product may have special information that need to be represented as such as a shirt may be of: cotton, silk, etc... To represent this peculiarity of a product is created ProductOption model.

```
{
  "name": "ProductType",
  "properties": {
    "name": { "type": "String", "required": true },
    "description": { "type": "String" }
  }
}
```

- *product\_variants*: the set of options a product represents a variant. It can be a shirt size L (option 1) and be red (option 2) etc... The product showed the customer to x-commerce, it is also very variant *L-red*.

```
{
  "name": "ProductVariant",
  "properties": {
    "name": { "type": "String", "required": true },
    "combo": { "type": ["String"], "required": true },
    "price": { "type": "Number" },
    "sku": { "type": "String" },
    "barcode": { "type": "String" }
  },
  "relations": {
    "product": { "type": "belongsTo", "model": "Product" }
  }
}
```

- *stores*: this model is used to represent information about the store such as name, description, policy, phone, etc...

```
{
  "name": "Store",
  "properties": {
    "name": { "type": "String", "default": "x-commerce", "required": true },
    "description": { "type": "String", "required": true },
    "mobile_phone": { "type": "String" },
    "office_phone": { "type": "String" },
    "email": { "type": "String", "length": 64, "required": true },
    "policy": { "type": "String" }
  },
  "relations": {
  }
```

```

    "nexus": { "type": "belongsTo", "model": "Nexus" },
    "image": { "type": "hasOne", "model": "Image" }
}
}

```

- *tasks*: payment or any operation can fail. In this case you need to store some information about the operation performed and then try again. The Task model therefore serves to store information to retry the operation.

```

{
  "name": "Task",
  "properties": {
    "data": { "type": "Object" },
    "handler": { "type": "String" },
    "created_at": { "type": "Date" },
    "priority": { "type": "String", "default": "low",
      "enum": ["low", "medium", "high"] },
    "last_retry_at": { "type": "Date" },
    "retry_count": { "type": "Number" },
    "done_at": { "type": "Date" },
    "done": { "type": "Boolean" }
  }
}

```

- *taxes*: this model is used to store information on the fees payable related to an order.

```

{
  "name": "Tax",
  "properties": {
    "name": { "type": "String" },
    "description": { "type": "String" },
    "reason": { "type": "String" },
    "import": { "type": "Number" }
  }
}

```

- *vendors*: a product is inserted by a seller. To store information about the vendor, it was created the model Vendor.

```

{
  "name": "Vendor",
  "properties": {
    "name": { "type": "String", "required": true },

```

```
        "description": { "type": "String" }
    }
}
```

- *wishlists*: in systems of e-commerce it is very important to give the client the possibility of costuire their wishlist. This is why you created Wishlist model.

```
{
  "name": "Wishlist",
  "properties": {
    "product_id": { "type": "String" },
    "product_variant_id": { "type": "String" },
    "description": { "type": "String" }
  },
  "relations": {
    "product": { "type": "belongsTo", "model": "Product" },
    "product_variant": { "type": "belongsTo", "model": "ProductVariant" }
  }
}
```

All of them are exposed as HTTP RESTful API. APIs generated for the basic model Product:

- **POST /products** — Create a new instance of the model and persist it into the data source;
- **GET /products** — Find all instances of the model matched by filter from the data source;
- **PUT /products** — Update an existing model instance or insert a new one into the data source;
- **PUT /products/**id**** — Update attributes for a model instance and persist it into the data source;
- **GET /products/**id**** — Find a model instance by id from the data source;
- **DELETE /products/**id**** — Delete a model instance by id from the data source;
- **GET /products/count** — Count instances of the model matched by where from the data source;

- **GET /products/findOne** - Find first instance of the model matched by filter from the data source;
- **POST /products/update** — Update instances of the model matched by where from that data source;
- **GET /products/id/collections** — Queries collections of Product. A product has a relationship with collection type: hasAndBelongsToMany. Loopback then it generates all possible API to manage the relations. In this case it is shown only the GET;
- **GET /products/id/comments** — Queries comments of Product. A product has a relationship with Comment type:hasMany. Loopback then it generates all possible API to manage the relations. In this case it is shown only the GET;
- **POST /products/id/images** — Queries images of Product. A product has a relationship with Image type:hasMany. Loopback then it generates all possible API to manage the relations. In this case it is shown only the GET;
- **POST /products/id/options** — Queries options of Product. A product has a relationship with ProductOption type:hasMany. Loopback then it generates all possible API to manage the relations. In this case it is shown only the GET;
- **POST /products/id/product\_type** — Fetch belongTo relation product\_type. A product has a relationship with ProductType:belongTo.
- **GET /products/id/variants** — Queries variants of Product. A product has a relationship with ProductVariant type:hasMany. Loopback then it generates all possible API to manage the relations. In this case it is shown only the GET;
- **GET /products/id/vendor** — Fetch belongTo relation vendor. A product has a relationship with Vendor:belongTo.

Finally, APIs generated for the model Customer:

- **POST /customers** — Create a new instance of the model and persist it into the data source;

- **GET /customers** — Find all instances of the model matched by filter from the data source;
- **PUT /customers** — Update an existing model instance or insert a new one into the data source;
- **PUT /customers/*id*** — Update attributes for a model instance and persist it into the data source;
- **GET /customers/*id*** — Find a model instance by id from the data source;
- **DELETE /customers/*id*** — Delete a model instance by id from the data source;
- **GET /customers/count** — Count instances of the model matched by where from the data source;
- **GET /customers/findOne** - Find first instance of the model matched by filter from the data source;
- **POST /customers/update**— Update instances of the model matched by where from that data source;
- **GET /customers/*id*/shipping\_addresses** — Queries shipping\_addresses of Customer. A Customer has a relationship with Address type:hasMany. Loopback then it generates all possible API to manage the relations. In this case it is shown only the GET;
- **GET /customers/*id*/wishlist** — Queries wishlist of Customer. A Customer has a relationship with Wishlist type:hasMany. Loopback then it generates all possible API to manage the relations. In this case it is shown only the GET.

#### 4.3.3 UI components definition & assembly

Several components are defined at this stage to compose a page. As already mentioned, these components are often self-contained and reusable.

This idea of composing page composing elements helps to intelligently manage the complexity of the pages. As already said, the design phase of the client and the administrator pages are independent.

## Admin side

Shown below is the first part of the product page: This first part of the product

Figure 4.2: Example for product page - first part forms interface

page consists of several components:

- <part-product-header></part-product-header>

this component is used to represent the *breadcrumb* and buttons to perform the action on the product;

- <part-product-info></part-product-info>

this element manages information based on a product such as the name and description;

- <part-product-visibility></part-product-visibility>

this component serves to schedule the date of publication of the product on the store;

- <part-product-image></part-product-image>

this component is used to show the images of the product;

- <part-product-pricing></part-product-pricing>

this component is used to show the information related to the price;

- <part-product-inventory></part-product-inventory>

this component is used to show the information related to inventory as barcode and SKU(stock keeping unit);

- <part-product-shipping></part-product-shipping>

this component is used to indicate the weight of product;

Following is shown a second part of the product page: This second part of the

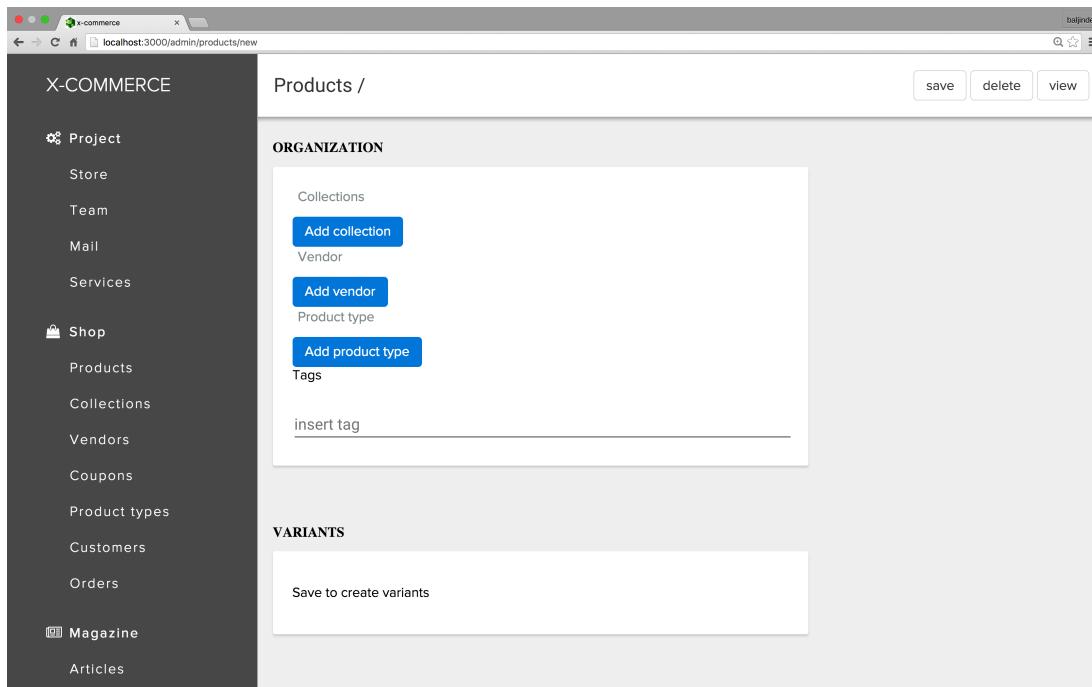


Figure 4.3: Example for product page - second part forms interface

product page contains other components:

- <part-product-organization></part-product-organization>

this component hides all the operating logic to assign the current product to a seller, to one or more collections, defines the type of product. Finally, it is possible to assign the tag to the product;

- <part-product-variants></part-product-variants>

this component hides the entire operating logic to create variants of a product;

Putting together these small self-contained components, the product page is designed. Now let us see how the product page at client-side it designed.

### Client side

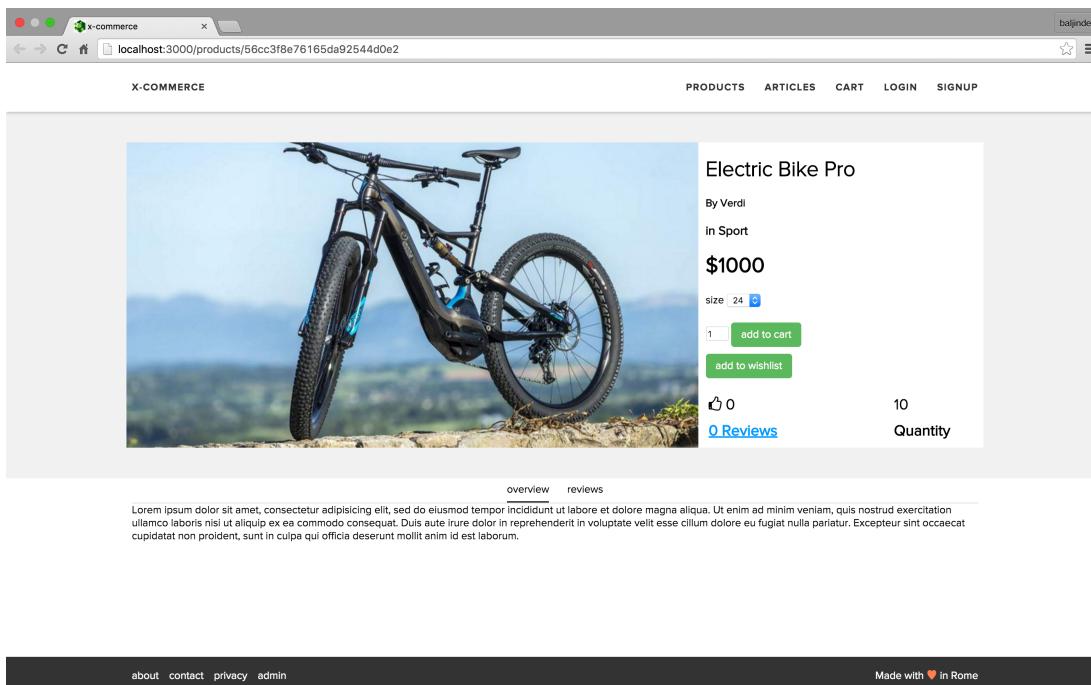


Figure 4.4: Product page on client-side example

The components making up the product page on the client-side are as follows:

- <part-product-info></part-product-info>

this component handles the basic information of the product such as the product name, vendor name, product type, price

- <part-product-options></part-product-options>

this component manages the variations of a product. For example, a bicycle can have different sizes such as 24 inch, 26 inch. etc.

- <part-product-cart></part-product-cart>

this component handles all the logic for management of the shopping cart.

- `<part-product-wish></part-product-wish>`

this component hides all the logic to manage the customer's favorite products.

- `<part-product-details></part-product-details>`

this component deals with the description and other information about the product.

- `<part-product-reviews></part-product-reviews>`

often users are interested to know the feedback of other users who have purchased the product at issue the product. This component deals with reviews.

#### 4.3.4 Other pages on client-side & admin-side

Following, are some screenshots of the main pages of x-commerce.

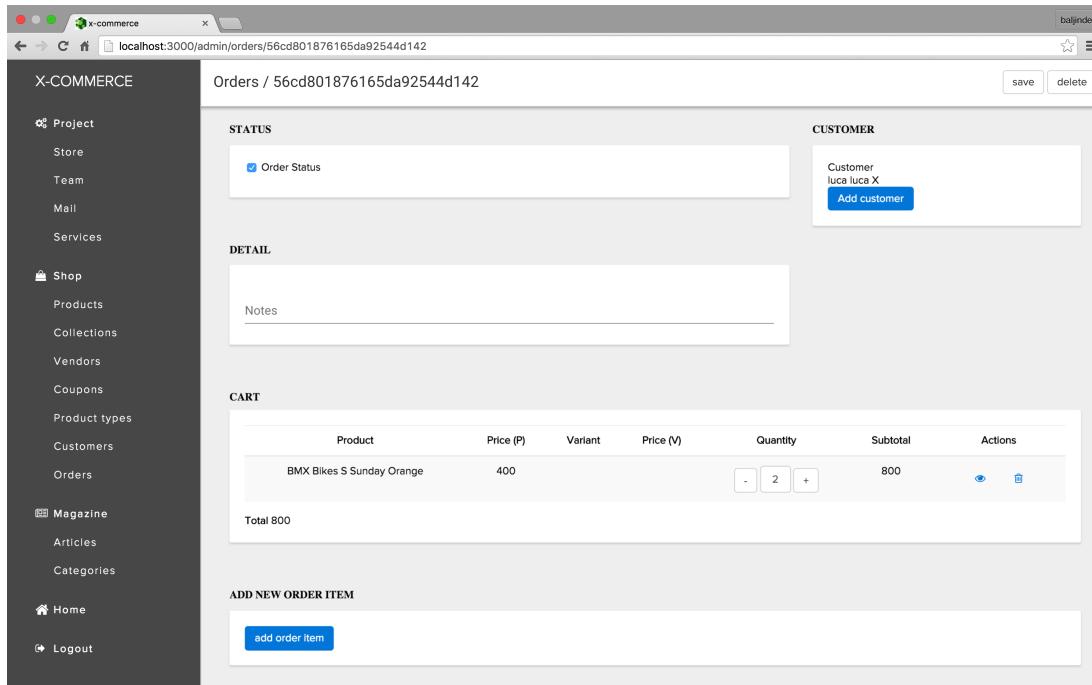


Figure 4.5: Page order admin-side

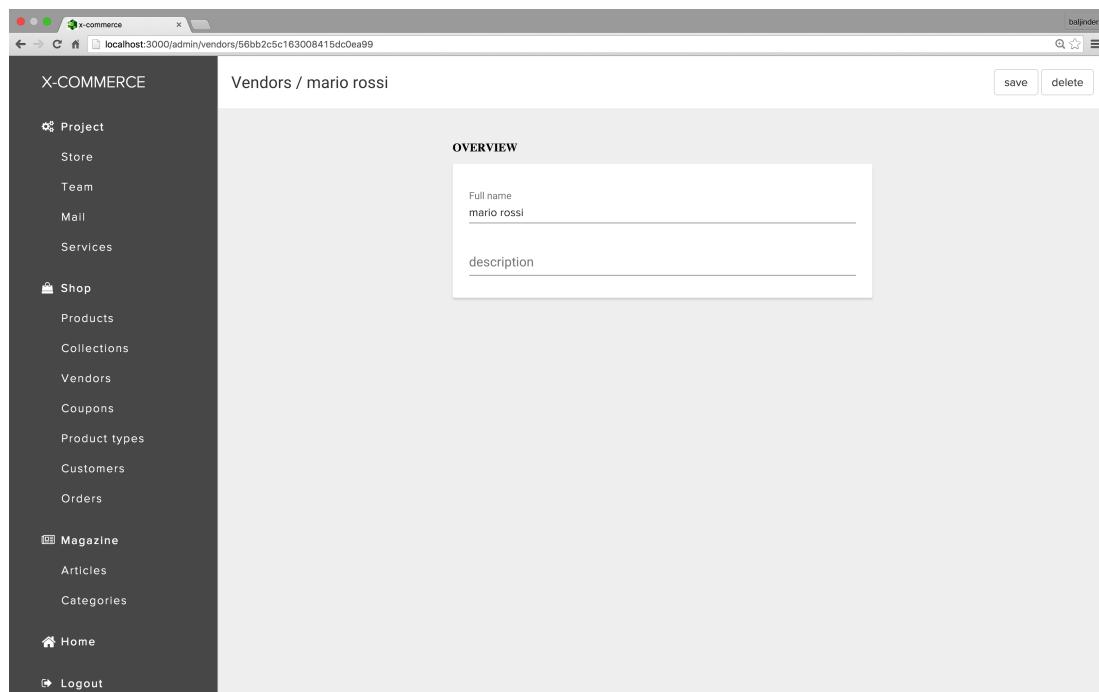


Figure 4.6: Vendor page on the admin-side

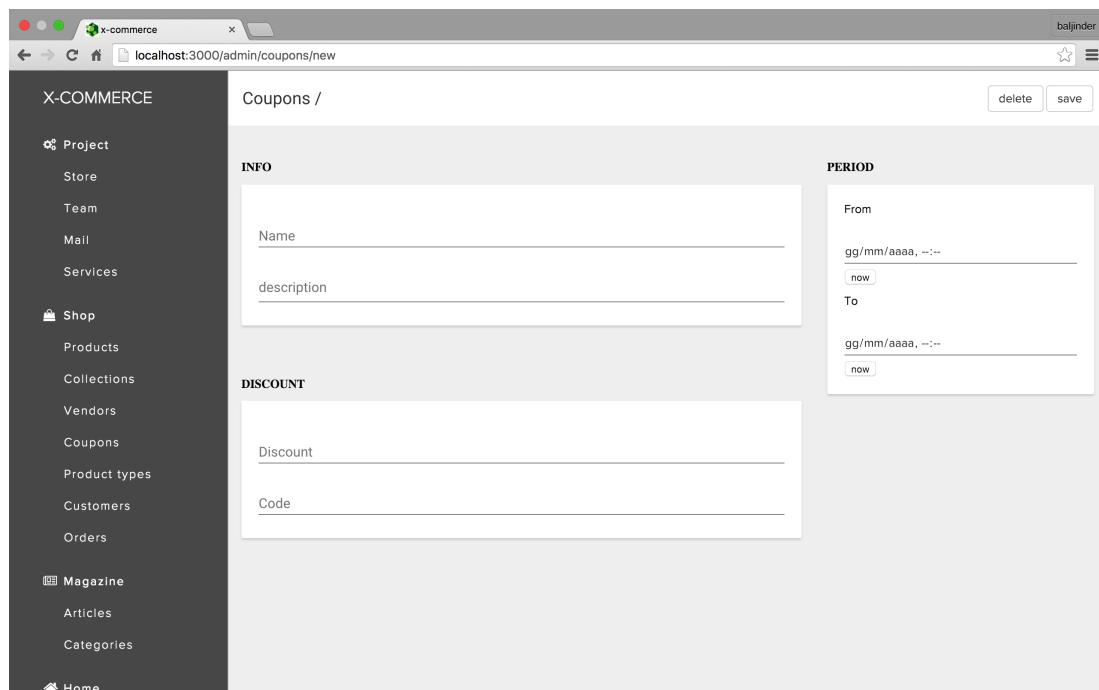


Figure 4.7: Coupon page on the admin-side

Title	Description	Price
BMX Bikes S Sunday...	Lorem ipsum dolor si...	400
BMX Red-Black	Lorem ipsum dolor si...	400
Children Bike Red	Lorem ipsum dolor si...	500
Children Bike White-...	Lorem ipsum dolor si...	500
City Bike	Lorem ipsum dolor si...	400
City Bike Black	Lorem ipsum dolor si...	230
City Bike Sky Blue	Lorem ipsum dolor si...	200
City Bike White	Lorem ipsum dolor si...	200
City Bike Yellow	Lorem ipsum dolor si...	300
Downhill Mountain Bi...	Lorem ipsum dolor si...	3000

Figure 4.8: Products page on the admin-side

Figure 4.9: Products page on the client-side

Name	Price	Quantity
24	3000	
26	3000	
blue-24	3000	
blue-26	3000	

Name	Type	Values	Actions
Color	color	red blue	
Size	inch	24 26	

**ADD OPTIONS**

[add option](#) [generate variant](#)

Figure 4.10: Variants page on the admin-side

**PRODUCTS** **MAGAZINES** **SETTINGS** **DASHBOARD** **LOGOUT**

Racing Bike  
Lorem ipsum dolor sit amet, consectetur ...

Bike Children & BMX  
Lorem ipsum dolor sit amet, consectetur ...

City Bike  
Lorem ipsum dolor sit amet, consectetur ...

Electric Bicycle  
Lorem ipsum dolor sit amet, consectetur ...

Mountain Bike  
Lorem ipsum dolor sit amet, consectetur ...

about contact privacy admin

Made with ❤ in Rome

Figure 4.11: Collection page on the client-side

The screenshot shows the X-commerce admin interface for managing customers. The left sidebar contains navigation links for Project (Store, Team, Mail, Services), Shop (Products, Collections, Vendors, Coupons, Product types, Customers, Orders), Magazine (Articles, Categories), Home, and Logout. The main content area is titled 'Customers / Baljinder Jit'. It has sections for 'OVERVIEW' (Basic info: First name - Baljinder, Last name - Jit, Email - jit\_19ba@live.it, Password field with 'generate password' button), 'ADDRESS' (Address, Location number, Bell number, Phone), 'NOTES' (Notes, Note), and 'TAGS' (Tags, insert tag). A 'TODO SEND EMAIL' section with a 'send email' button is also present.

Figure 4.12: Customer page on the admin-side

The screenshot shows the X-commerce admin cart page. At the top, there are navigation links for PRODUCTS, MAGAZINES, SETTINGS, DASHBOARD, and LOGOUT. Below the header is a large image of bicycle wheels. The main content is a table of items in the cart:

Product	Price (P)	Variant	Price (V)	Quantity	Subtotal	Actions
BMX Bikes S Sunday Orange	400	r	400	<input type="button" value="-"/> <input type="text" value="1"/> <input type="button" value="+"/>	400	
City Bike Black	230			<input type="button" value="-"/> <input type="text" value="1"/> <input type="button" value="+"/>	230	
City Bike Sky Blue	200			<input type="button" value="-"/> <input type="text" value="1"/> <input type="button" value="+"/>	200	
City Bike White	200			<input type="button" value="-"/> <input type="text" value="1"/> <input type="button" value="+"/>	200	
Intense M9 FRO Lotus team	4000			<input type="button" value="-"/> <input type="text" value="1"/> <input type="button" value="+"/>	4000	
City Bike Yellow	300			<input type="button" value="-"/> <input type="text" value="1"/> <input type="button" value="+"/>	300	
<b>Total</b>					<b>5330</b>	

A green 'checkout' button is located at the bottom of the table. The footer contains links for about, contact, privacy, admin, and a Made with ❤️ in Rome message.

Figure 4.13: Cart page on the admin-side

Figure 4.14: Article page on the admin-side

Figure 4.15: Article page on the client-side

## Chapter 5

# Payment management component

A payment system is any system used to settle financial transactions through the transfer of monetary value, and includes the institutions, instruments, people, rules, procedures, standards, and technologies that make such an exchange possible [17].

This chapter describes how the payment services are integrated in x-commerce project. In particular, the first paragraph sets out some principal companies that provide services like payment service provider. In the following paragraphs we will enter more and more in detail in the use of these services.

### 5.1 x-commerce payment system overview

In the management of payments of e-commerce, there are three major players involved:

- *x-commerce client*: it is the one who initiates the transaction. The customer enters their credit card details in the specific form and send those to the server of x-commerce;
- *x-commerce server* the x-commerce server verifies the data received from the client and communicates with the server to start a transaction of Braintree(provider for managing the payment);
- *Braintree server* The braintree server is also called a “gateway” that initiates the transaction on the basis on the details of the credit card. The needed results of the operation is sent to the server of x-commerce which in turn notifies the customer.

### 5.1.1 Braintree customized form

Section 2.2 shows how to set the base form provided by Braintree to integrate payments into the application. Following example shows the code to create a custom form:

```
<form action="/api/orders/checkout" id="form_card">
  <div>
    <label for="card-number">Card Number</label>
    <input type="text" data-braintree-name="number">
  </div>
  <div>
    <label for="expiration-date">Expiration Date</label>
    <input type="number" data-braintree-name="expiration_month">
    <input type="number" data-braintree-name="expiration_year">
  </div>
  <input id="pay" type="submit" value="pay">
</form>
<script src="https://js.braintreegateway.com/v2/braintree.js"></script>
<script>
  braintree.setup("YOUR_CLIENT_TOKEN", "custom", { id: "form_card" });
</script>
```

This way you can customize the form with CSS code. Note that the first thing that comes to imported script *braintree.js*. This library includes all the logic for the management of sending data. In particular, the data on credit cards do not travel on the network as this script first hides such data with a token. The token carries the summarised data of the credit card to the server side. The server-side decodes the details of the credit card contained in the token. This token is generated from the keys and other information obtained from Braintree and is unique. In fact if you start two transactions and both have the same token then the second is discarded because it was considered duplicated. Immediately after the values are dictated to the environment variable “braintree”.

```
<script>
  braintree.setup("YOUR_CLIENT_TOKEN", "custom", { id: "form_card" });
</script>
```

Where:

- *YOUR\_CLIENT\_TOKEN*: it is the ID of braintree’s client that get with an AJAX call. The customer must be registered in Braintree. Braintree provides APIs to register a new account and get ID assigned to it;

- *custom*: it indicates that the form of payment is not the default (*dropin*) but is customized;
- *id*: specific ID of the form that must be processed by the library *braintree.js* to submit the form.

Finally the script *braintree.js*, to process the data of credit cards, requires that each input field has certain characteristics.

```
<div>
<label for="card-number">Card Number</label>
<input type="text" data-braintree-name="number"></div>
<div>
<label for="expiration-date">Expiration Date</label>
<input type="number" data-braintree-name="expiration_month">
<input type="number" data-braintree-name="expiration_year">
</div>
```

Where:

- *data-braintree-name="number"*: it is needed to add this property to the input field of the form. This input field contains the number of the credit card that is used by the script *braintree.js* to generate the token. This is necessary because the form is submitted, the script *braintree.js* parses the data entered in the form in particular select input fields having these specific properties;
- *data-braintree-name="expiration\_month"*: it is needed to add this property to the input field of the form that contains the month of expiration of the credit card;
- *data-braintree-name="expiration\_year"*: it is needed to add this property to the input field of the form that contains the year of expiration of the credit card.

So, in this way the customer of x-commerce is able to send the data of the credit card to the server of x-commerce, then start a payment transaction.

### 5.1.2 Payment transaction initialization - server side

To initialize, the x-commerce server must import the Braintree di module. This module must be initialized with the keys that uniquely identify the merchant.

These keys are obtained from braintree and are used to make authentication on Braintree and are the following:

- *merchant ID*: identifies the merchant
- *public key*: It is the public key of the asymmetric encryption used in sending data from client to server;
- *private key*: It is the public key of the asymmetric encryption used to decrypt the data;

In the following is a function that, thanks to these keys, it connects to the gateway braintree:

```
var gateway;
function connect_braintree () {
    return new Promise(function (resolve, reject) {
        if (gateway) {
            resolve(gateway);
            return;
        }
        get_service('braintree').then(function (service) {
            gateway = braintree.connect({
                environment: braintree.Environment.Sandbox,
                merchantId: service.params.merchant_id,
                publicKey: service.public_key,
                privateKey: service.private_key
            });
            resolve(gateway);
        }).catch(function (err) {
            reject(err);
        });
    });
}
```

In this way, through the variable *gateway*, it is possible to communicate with braintree server.

Once you are done with authentication braintree and received the token (*payment\_method\_none*), which summarizes the data of the credit card, one can try to make the payment.

When the customer does submit the payment form, it is called API: */api/orders/checkout*. At the call of this API, a server-side function is called *checkout\_braintree*, which performs the following functions:

1. get the customer from his ID. A query is made to the database that returns the customer associated with the ID;
2. creation a new order as required by the customer. To do this, run a series of operations such as block related products due cause, occurs if the customer used a coupon, etc..;
3. communicates with braintree server to initilize a new payment trasaction;
4. creating review to allow the customer to leave a review for each product order;
5. mark current order as closed;
6. save the response of Braintree to keep track of the attempted payment;
7. creation of a new bill to be sent to the customer;
8. save the data required to retry the payment in case the first attempt went wrong;
9. prepare responses for the client;

The point 3, as already said, start a new transaction to try the payment. Following example shows the code for this:

```
var braintree_checkout = function (data) {
  return function (next) {
    connect_braintree().then(function (gateway) { // connects with Braintree server
      var sale_data = {
        amount: 1,
        paymentMethodNonce: data.payment_method_nonce,
        options: {
          submitForSettlement: true
        }
      };
      gateway.transaction.sale(sale_data, function (err, res) {
        next(err, res);
      });
    }).catch(function (err) {
      next(err, null);
    });
  };
};
```

Where:

1. connection with the server Braintree;
2. preparing payment data such as the amount, payment\_method\_nonce encoding information of the credit card used by the customer;
3. finally send payment;

Once you send a payment, the following operations to be performed depend on the outcome of the transaction. In particular, if the transaction is successful then you must carry out steps 4, 5, 7, 8, 9 otherwise runs the operation of point 6 which repeats the whole procedure.

In the next section it is described in detail, the operation that is performed in point 6.

## 5.2 Execute tasks to retry payment

The payment of an order can have different outcomes in particular:

- It can fail for the following reasons:
  - error in data entry of credit card;
  - for network problems;
  - insufficient credit;
  - unknown reasons;
- transaction successfully completed;

In each of these cases the customer must be notified of the outcome of the transaction. In the case in which the customer inserts the data of credit card incorrectly, then it is alerted immediately.

In other case, even if the card-data are correct, there are problems other than the reasons listed above, by which the first transaction fails to complete, then Braintree returns a reply containing identifier of the failed transaction.

This transaction ID (and other information) is stored in the DB in the template *task* to retry payment a second time. In particular, if a payment transaction fails then the server x-commerce creates an instance of the task model with the following data:

```

var get_task_braintree = function (data) {
  var date_now = moment().format().split('+')[0] + 'Z';
  var task = {
    data: {
      order_id: data.order.id,
      transaction_id: data.payment_status.transaction.id,
      customer_id: data.customer.id,
      payment_system: 'braintree'
    },
    handler: 'retry_payment',
    created_at: date_now,
    priority: 'medium',
    last_retry_at: date_now,
    retry_count: 1,
    done: false
  };
  return task;
};

```

When x-commerce starts, the cron also starts and checks if there are tasks to be performed, in regular intervals. A Cron is a time-based job scheduler in Unix-like computer operating systems. The function of this scheduler is to verify the presence of tasks to be performed in particular:

- if there are no tasks to be performed then the cron falls asleep;
- if there are any cron task then it takes all tasks and select a task to be carried out with a policy implemented in the following function:

```

var get_next_task = function (tasks) {
  var test = false;
  var task = null;
  for(var i=0; i < tasks.length && !test; i++) {
    var last_retry_at = new Date(tasks[i].last_retry_at)
    var date_now = new Date(moment().format().split('+')[0] + 'Z');
    var minutes_past = (date_now - last_retry_at)/1000/60;
    if (minutes_past > Math.pow(tasks[i].retry_count, 4.09)) {
      task = tasks[i];
      test = true;
    }
  }
  return task;
};

```

Selecting a task to perform depends on two main factors:

- the number of attempts to retry the task;
- the time since the last time the task was executed

In particular, the probability that a task is selected decreases as the number of attempts made for the task. For example:

1. if a task with the `retry_count = 0 => 04,09 = 1`. Then this task is selected to run if it is spend at least one minute;
2. if a task with the `retry_count = 1 => 14,09 = 4,09`. Then this task is selected to run if they spent at least 4,09 minutes;
3. if a task with the `retry_count = 2 => 24,09 = 17,02`. Then this task is selected to run if they spent at least 17.02 minutes;
4. if a task with the `retry_count = 3 => 34,09 = 89,41`. Then this task is selected to run if they spent at least 89,41 minutes;
5. if a task with the `retry_count = 4 => 44,09 = 290,01`. Then this task is selected to run if they spent at least 290,01 minutes;

As you can see, a new task is now selected to be tried again. Instead, other tasks that continue to fail will gradually discarded.

This idea to try to make payment by executing the task is very important namely when the customer has entered the data of the credit card and did checkout then it is the responsibility of the platform to ensure that the transaction was completed successfully without requiring the customer to try again.

This is appropriate because the customer could change his mind if you continue to notify him that the payment is refused. So it is advisable that the customer confirms the payment once and the rest needs to be managed at the server side.

### 5.3 Payment component

Until now it has been shown how the payments are handled internally. Let's now see how to mask this complexity in integrating the payment system in x-commerce.

All logic of the payment is hidden in the component *payment-braintree*.

Following is illustrated in detail the use of the component *payment-braintree*:

```
<payment-braintree id="braintree"></payment-braintree>
```

So just import this tag to integrate into your system, the payments system. All these tasks are operated with the help of the web components.

The result of having imported this component is the following: The management of

card number  
5555555555554444

Expiration month  
2

Expiration year  
2020

pay

Figure 5.1: Braintree form for payment

payments with Stripe works in the same way but does not implement the logic of managing the task when the payment went bad. In fact, to import the payment form stripe just include the following tag:

```
<payment-stripe id="stripe"></payment-stripe>
```

# Chapter 6

## Conclusions

### 6.1 Work performed

In previous chapters we have seen the design and development of a web platform for the creation of a system of e-commerce.

The platform designed, X-commerce, has been realized with the newest technologies in both the client and server side.

As already mentioned, thanks to the Web components, the complexity of the project has been managed in separate and self-contained. In this way every element hides the operating logic and you can use it by simply inserting a tag on the page. This technique allows you to dial the complexity of the pages to define reusable elements.

Server-side benefits are represented by the easy way of API creation: describing procedures and model definitions are direct and can generate API and behavioural elements as well. Finally, the union between server-side and client-side technologies allowed to create vertical elements that cross all the architectural stack. At the moment x-commerce, is the core of the e-commerce and implements the basic functions such as:

- insert, delete, update of new products, vendors, collections, coupons, product type, product options, etc ...
- possibility to create, delete and manage the list of desires;
- login with email and password;
- login passwordless: login via SMS and email;

- possibility to generate variations of a product;
- implements two payment systems: Braintree and Stripe;
- implements the possibility to perform tasks in the event of a failure of some operation.
- etc...

## 6.2 Future developments

X-commerce is now actualized, provides the basic functions for creating the e-commerce web application, and need to develop many other required functions. In particular, one of the main points in future task is the creation of an infrastructure for deploying rather an application responsible to create the shop allocating appropriate server and activating the services to provide the administrator of the shop, at the end, the possibility to populate and create a proper online store.

Other points which are equally important and indispensable that are required to develop the program to the full competence are:

- integration of the system of shipping/tracking of the packages;
- the themes plays an important role in presenting the client an interface which is flexible and pleasant. For this, develop a good number of themes, that could help x-commerce for attracting more developers;
- make the platform event-rich - for example, notify a client how other clients have made simile actions or purchased similar items. Predisposition for a chat, possibility to send an e-mail, consult a blog, etc. will render x-commerce attractive and more interactive;
- integrate other new paymnet systems or the existing ones, like Braintree, Stripe, etc.;
- the components of the page is generalized so that the structure of the page remains the same, but the details of the products vary;

- make the porting from loopback to forester.js(it deals with a framework developed by the CVDLAB that use the technology which is under experimentation);
- make a mobile application;
- develop recommendation system;

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