| Full Name (first, middle and last)   | SSN (please format xxx-xx-xxx)   | DOB (please format mm/dd/ yyyy)  | Email address(es)   |
|--|--|--|---|
|  |  |  |   |
| Before proceeding, please complete the following:                          | Add line 5 and line<br>6a from last year's<br>tax return and<br>write the total<br>here: | Subtract line 3<br>from line 55 from<br>last year's tax<br>return and write<br>the total here: | Add line 7 and 9 from last year's tax return; this is your deduction. |
|  |  |  |   |
| Do you receive income from social security disability? Y/N If yes, amount: | Are you a veteran?   | Citizenship status   | Height (feet, inches)   |
|  |  |  |   |
| Mother's maiden name:  | Mother's middle name:  | Father's middle name:  | Total gross income last year:   |
|  |  |  |   |
| Do you own a business? Y/N   | Do you own property? Y/N   | If Yes: Do you rent<br>any property to<br>tenants? Y/N   | Total amount earned in tips in 2023:                                  |

| List all other sources of income:          | Marital status:                             | Do you need to file an amendment for last year's taxes? Y/N | Please list no. of dependents:   |
|--|---|---|--|
|  |   |   |  |
| Income (Annual)                            | Maiden Name                                 | Full Permanent<br>Residence<br>Address                      | Did anyone assist you with filling out this form? Y/N. If Y: Full name of assistant: |
|  |   |   |  |
| Would you like to register to vote?<br>Y/N | Do you own a sailboat, yacht, or houseboat? | Do you pay taxes in the state of Oregon? Y/N                | Were you eligible<br>for a child and<br>family tax credit in<br>2023? Y/N            |
|  |   |   |  |
|  |   |   | Were you eligible<br>for a child and<br>family tax credit in<br>2024? Y/N            |
|  |   |   |  |