

SIGN UP

Create your account to get started.

BUSINESS ACCOUNT NAME

YOUR EMAIL

YOUR PASSWORD

<BUSINESS NAME>

Total funds: **\$120,000**

Administrator can create, view,
update and delete all bank accounts
under their business

PRODUCT

\$60,000

UPDATE

SALES

\$40,000

UPDATE

MARKETING

\$20,000

UPDATE

+ ACCOUNT

Add account

MY TEAM

NAME	PERMISSIONS		
...	...	UPDATE	DELETE
...	...	UPDATE	DELETE
...	...	UPDATE	DELETE
...	...	UPDATE	DELETE

Only the administrator can view this page to create, view, update and delete all users in their business



Can update their permissions, eg. If their role has changed



Can remove users, eg. If they've left the business



+ USER



Provisioning; can create new users and set their permissions

<BUSINESS NAME>

Total funds: **\$120,000**

Editor (eg. Team lead) can view and update accounts, but can't create new ones or delete existing ones

PRODUCT

\$60,000

UPDATE

SALES

\$40,000

UPDATE

MARKETING

\$20,000

UPDATE



<BUSINESS NAME>

Total funds: **\$120,000**

*Read-only (eg. employee) can only
view existing accounts*

PRODUCT

\$60,000

SALES

\$40,000

MARKETING

\$20,000

