

## SIGN UP

Create your account to get started.

**BUSINESS ACCOUNT NAME**

**YOUR EMAIL**

**YOUR PASSWORD**

<BUSINESS NAME>

Total funds: **\$120,000**

Administrator can create, view,  
update and delete all bank accounts  
under their business

PRODUCT

\$60,000

UPDATE

SALES

\$40,000

UPDATE

MARKETING

\$20,000

UPDATE

+ ACCOUNT

Add account

## MY TEAM

NAME	PERMISSIONS
...	... UPDATE DELETE
...	... UPDATE DELETE
...	... UPDATE DELETE
...	... UPDATE DELETE

Only the administrator can view this page to create, view, update and delete all users in their business



Can update their permissions, eg. If their role has changed



Can remove users, eg. If they've left the business



+ USER



Provisioning; can create new users and set their permissions

<BUSINESS NAME>

Total funds: **\$120,000**

Team lead can view all bank accounts  
under the business but only "update"  
their own

**PRODUCT**

\$60,000

**UPDATE**

**SALES**

\$40,000

**MARKETING**

\$20,000



## <BUSINESS NAME>

PRODUCT

\$60,000

*Employee can only view the  
account for their team*

