

Loan Questionnaire

Basic Loan and Sales Information

Four Digit Community ID: <u>5871</u>		Purchase Agreement #: <u>HB00426727</u>
Property State: <u>GA</u>		Sales Price: <u>\$ 314,590.00</u>
Down Payment Amount or %: <u>3.5</u>		Estimated Closing Date: <u>7/1/18</u>
Loan Type: (e.g. Conventional, FHA, VA, Other) <u>FHA</u>	Loan Term: (In Years) <u>30</u>	Earnest Money Deposited: <u>\$ 5000.00</u>
Earnest Money Source (Check All That Apply):		
<input checked="" type="checkbox"/> Checking/Savings <input type="checkbox"/> Sale of Residence <input type="checkbox"/> Gift <input type="checkbox"/> Other <input type="checkbox"/> Stocks <i>Amount Netted from</i> <i>Gift Amount:</i> <i>Source:</i> <input type="checkbox"/> Loan <i>Sale of Home:</i> <i>Amount:</i>		

Information About You

Borrower	Co-Borrower
Name (First, Middle, Last, Suffix): <input type="checkbox"/> Preferred Contact?	Name (First, Middle, Last, Suffix): <input type="checkbox"/> Preferred Contact?
	<u>Carlos Rodriguez</u>
	Relationship to Primary Borrower: <u>Husband</u>
Social Security Number:	Social Security Number: <u>592-80-2570</u>
Date of Birth:	Date of Birth: <u>4-23-75</u>
Home Phone: <input type="checkbox"/> Preferred Number?	Home Phone: <input type="checkbox"/> Preferred Number?
Cell Phone: <input type="checkbox"/> Preferred Number?	Cell Phone: <input checked="" type="checkbox"/> Preferred Number?
Work Phone: <input type="checkbox"/> Preferred Number?	Work Phone: <u>561-602-0841</u>
Email Address:	Email Address: <u>Carlos.Rodriguez.Jr@gmail.com</u>
Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried	Marital Status: <input checked="" type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried
Number of Dependents:	Number of Dependents: <u>0</u>
Ages of Dependents:	Ages of Dependents:

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Borrower	Co-Borrower
Current Address	Current Address
Address (Street, City, State, Zip):	Address (Street, City, State, Zip): <input checked="" type="checkbox"/> Check if the same as Borrower
Own or Rent? <input type="checkbox"/> Own <input type="checkbox"/> Rent Date From:	Own or Rent? <input type="checkbox"/> Own <input checked="" type="checkbox"/> Rent Date From:
If Rent, please provide the following: Landlord Name: Landlord Phone Number: Monthly Rent:	If Rent, please provide the following: Landlord Name: <i>Firooz Farhang</i> Landlord Phone Number: Monthly Rent: <i>404-542-5420</i>
Mailing Address: <input type="checkbox"/> Check if same as above	Mailing Address: <input type="checkbox"/> Check if same as above <i>5020 Savannah Run</i> <i>Cummins GA 30040</i>
Previous Addresses (if at current home less than 2 years)	Previous Addresses (if at current home less than 2 years)
Address #1 (Street, City, State, Zip):	Address #1 (Street, City, State, Zip): <input type="checkbox"/> Check if the same as Borrower
Own or Rent? <input type="checkbox"/> Own <input type="checkbox"/> Rent Date From: Date To:	Own or Rent? <input type="checkbox"/> Own <input type="checkbox"/> Rent Date From: Date To:
Address #2 (Street, City, State, Zip):	Address #2 (Street, City, State, Zip): <input type="checkbox"/> Check if the same as Borrower
Own or Rent? <input type="checkbox"/> Own <input type="checkbox"/> Rent Date From: Date To:	Own or Rent? <input type="checkbox"/> Own <input type="checkbox"/> Rent Date From: Date To:

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Current Primary Employer

Borrower		Co-Borrower	
Employer:		Employer: <u>The Home Depot</u>	
Are you Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you Self-Employed? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Employer Address:		Employer Address: <u>2221 New Market Parkway</u>	
Position:	Type of Business:	Position: <u>Sr. System Eng</u>	Type of Business: <u>Retail</u>
Start Date:	Years in Type of Work:	Start Date: <u>2/29/2012</u>	Years in Type of Work: <u>18</u>
Gross Monthly Income:		Gross Monthly Income: <u>\$7,680.00</u>	
Base Income: \$		Base Income: \$	<u>7,680.00</u> <u>\$101,000.00</u>
Overtime: \$		Overtime: \$	
Bonus: \$		Bonus: \$	
Commission: \$		Commission: \$	

If you have been at your current job for less than two years, please provide your previous employer(s) over the past two years on an additional sheet.

Current Secondary Employer (if you hold a second job)

Borrower		Co-Borrower	
Employer:		Employer:	
Are you Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Employer Address:		Employer Address:	
Position:	Type of Business:	Position:	Type of Business:
Start Date:	Years in Type of Work:	Start Date:	Years in Type of Work:
Gross Monthly Income:		Gross Monthly Income:	
Base Income: \$		Base Income: \$	
Overtime: \$		Overtime: \$	
Bonus: \$		Bonus: \$	
Commission: \$		Commission: \$	

Other Income:*

Borrower	Co-Borrower
Check Any That Apply and Indicate Gross Monthly Amount in the Space Provided:	Check Any That Apply and Indicate Gross Monthly Amount in the Space Provided:
<input type="checkbox"/> Social Security: \$	<input type="checkbox"/> Social Security: \$
<input type="checkbox"/> Retirement: \$	<input type="checkbox"/> Retirement: \$
<input type="checkbox"/> Other (Describe): \$	<input type="checkbox"/> Other (Describe): \$
<input type="checkbox"/> Other (Describe): \$	<input type="checkbox"/> Other (Describe): \$

*Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying the loan.

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Asset Information

Please list bank accounts, stocks, bonds, certificates of deposit, retirement funds, etc. If the Co-Borrower section was completed about a non-applicant spouse or other person, this Statement and supporting schedules must be completed about that spouse or other person, also. Please be prepared to provide account numbers to your loan consultant during the interview. In the first box, enter **B** for borrower asset, **C** for co-borrower asset, or **J** for joint asset.

B/C/J	Name of Institution	Type of Account	Balance
	PNC Bank	Checking/revolving	\$ 1000.00
	Merrill Lynch	Stocks/Home Depot	\$ 25,196.00

If you have additional assets, please write the institution name, type, and balance for each on an additional sheet.

Real Estate Owned, if Applicable *(Complete for all real estate owned)*

Borrower's Current Home Property

Address:	Estimated Value of Property:	Status of Property: <input type="checkbox"/> Sold <input type="checkbox"/> Pending Sale <input type="checkbox"/> Rental <input type="checkbox"/> To Be Retained
Mortgage Lender: <input type="checkbox"/> This property has no mortgage	Mortgage Payment Principle & Interest: \$ Taxes & Insurance: \$	
2 nd Mortgage Lender: <input type="checkbox"/> This property has no 2 nd mortgage	2 nd Mortgage Payment:	

Additional Property #1

Address:	Estimated Value of Property:	Status of Property: <input type="checkbox"/> Sold <input type="checkbox"/> Pending Sale <input type="checkbox"/> Rental <input type="checkbox"/> To Be Retained
Mortgage Lender: <input type="checkbox"/> This property has no mortgage	Mortgage Payment Principle & Interest: \$ Taxes & Insurance: \$	

Additional Property #2

Address:	Estimated Value of Property:	Status of Property: <input type="checkbox"/> Sold <input type="checkbox"/> Pending Sale <input type="checkbox"/> Rental <input type="checkbox"/> To Be Retained
Mortgage Lender: <input type="checkbox"/> This property has no mortgage	Mortgage Payment Principle & Interest: \$ Taxes & Insurance: \$	

If you own additional property, please write the address, estimated value of the property, the mortgage lender and payment (if applicable), and the property's status for each on an additional sheet of paper.

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Payment Information

Please list any monthly payments you owe that will not show up on your credit report (e.g. alimony, personal loans to an individual person, child support, etc.).

Payee	Description	Monthly Payment	Unpaid Balance, if Applicable
IRS	Prev Taxes	\$ 678.00	

Declarations

Declaration	Borrower	Co-Borrower
Are there any outstanding judgments against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Have you been declared bankrupt in the past 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Have you had a property foreclosed upon or given title or deed in lieu thereof in the past 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Are you a party to a lawsuit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Have you directly or indirectly been obliged on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond or loan guarantee?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Are you obligated to pay alimony, child support, or separate maintenance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Is any part of the down payment borrowed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Are you a co-maker or endorser on a note?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Are you a U.S. Citizen?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
If no, are you a permanent resident alien?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you intend to occupy the property as your primary residence?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
If no, will the property be a second home or rental property?	<input type="checkbox"/> Second Home <input type="checkbox"/> Rental Property	<input type="checkbox"/> Second Home <input type="checkbox"/> Rental Property
If yes, have you had an ownership interest in a property in the last three years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
If you have had ownership interest in a property in the last three years, what type of property did you own?	<input type="checkbox"/> Primary Res. <input type="checkbox"/> Second Home <input type="checkbox"/> Rental Property	<input type="checkbox"/> Primary Res. <input type="checkbox"/> Second Home <input type="checkbox"/> Rental Property
If you have had ownership interest in a property in the last three years, how did you hold title to the property?	<input type="checkbox"/> Solely <input type="checkbox"/> Jointly with Spouse or Other Person	<input type="checkbox"/> Solely <input type="checkbox"/> Jointly with Spouse or Other Person

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Government Monitoring Information

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws.

You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate either on the basis of this information, or on whether you choose to furnish it.

If you furnish this information, please provide both ethnicity and race. For race, you may check more than one designation.

If you do not furnish ethnicity, race, and sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname, if you have made the questionnaire in person.

If you do not wish to furnish this information, please check the box below. (Lender must review the material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

Borrower

Co-Borrower

<input type="checkbox"/> I do not wish to furnish this information	<input type="checkbox"/> I do not wish to furnish this information
Ethnicity	Ethnicity
<input checked="" type="checkbox"/> Hispanic or Latino	<input checked="" type="checkbox"/> Hispanic or Latino
<input type="checkbox"/> Not Hispanic or Latino	<input type="checkbox"/> Not Hispanic or Latino
Race / National Origin (Check One or More)	Race / National Origin (Check One or More)
<input type="checkbox"/> American Indian or Alaskan Native	<input type="checkbox"/> American Indian or Alaskan Native
<input type="checkbox"/> Asian	<input type="checkbox"/> Asian
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Black or African American
<input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> Native Hawaiian or Other Pacific Islander
<input type="checkbox"/> White	<input type="checkbox"/> White
Sex	Sex
<input type="checkbox"/> Female	<input type="checkbox"/> Female
<input type="checkbox"/> Male	<input checked="" type="checkbox"/> Male

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Credit Authorization

Borrower(s), the undersigned applicant(s), have applied for a mortgage loan through Pulte Mortgage LLC (Pulte Mortgage).

Borrower(s) hereby authorize Pulte Mortgage, or a third party authorized by Pulte Mortgage, to obtain information in connection with the mortgage application. This information includes, but is not limited to, the following:

1. Present employment and past employment earnings records
2. Status and history of bank accounts, including, but not limited to, checking and savings accounts
3. Status and history of all stock holdings, and any other asset balances reflected on the mortgage application
4. Present and past mortgage loan information, including current balance(s), monthly payment(s), and payment history
5. Payment history on rental housing
6. Status and history of any personal loans, consumer credit, and trade accounts

Borrower(s) hereby authorize Pulte Mortgage to obtain a consumer credit report.

Borrower(s) hereby authorize any third party to release to Pulte Mortgage any information listed above, and to complete any verification forms to which the executed Authorization or a facsimile thereof is attached. This Authorization or a facsimile shall have the same force of and effect as though borrower(s) had executed such verification form.

Borrower(s) hereby acknowledge that Pulte Mortgage may obtain all or a portion of this information after the closing of the mortgage loan.

Borrower:  Date: 4-5-18

Borrower: _____ Date: _____

Privacy Act Notice: This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. It will not be disclosed outside the agency except as required and permitted by law. You do not have to provide this information, but if you do not, your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in the form is authorized by Title 38, USC, Chapter 37 (if VA); by 12 USC, Section 1701 et.seq. (if HUD/FHA); by 42 USC, Section 1452b (if HUD/CPD); and Title 42 USC, 1471 et.seq. or 7 USC, 1921 et.seq. (if USDA/ Fm HA)

Loan Questionnaire

NOTICE OF PRIVACY POLICY

Your Privacy Is Important to Us

Pulte Mortgage LLC ("Lender") respects your privacy and is committed to treating information about you responsibly. Lender understands the need to safeguard sensitive information that you have provided and appreciates that you expect privacy and security for your personal and financial affairs. Lender attempts to minimize the information it collects to that which it reasonably believes is necessary in processing or administering a mortgage or home equity loan or providing products, services and other opportunities that may be of interest to you.

Information Collected by Lender

Personal and financial data that you submit to Lender as part of the mortgage application and/or servicing process is segregated and used solely for the purposes of providing mortgage or related financial products or services. To the fullest extent practicable, only those Lender employees who need to know information about you to provide products or services to you will have access to that information. Personal and financial data will not be disclosed by Lender, except as described in the following paragraphs.

When you submit a loan application to Lender, you should know that as part of processing your application and/or servicing your loan, Lender collects personal and financial information about you from the following sources:

- Information it receives from you on applications or other related forms
- Information about your transactions with Lender, Lender's affiliates or others
- Information Lender receives from consumer reporting agencies. This additional information is needed as part of the mortgage process.

Lender recognizes the sensitivity of the above information and, as such, will not share personal and financial information with its affiliates (an "affiliate" is a company that Lender owns or controls, or that is commonly owned or controlled by Lender's parent holding company), except as permitted by you, or as necessary to complete the mortgage lending process. Lender's affiliates include financial service providers, such as title insurance agencies, and non-financial companies, such as PulteGroup homebuilders.

Lender will not share your personal and financial information with non-affiliated companies or third parties, except as permitted by you, or as necessary to complete the mortgage lending process. Lender may disclose personal information about you to other financial institutions with whom Lender may have joint marketing agreements, but Lender will not share income or asset information with those financial institutions.

Lender may also share personal and financial information about you (as described above) with either affiliates or non-affiliates as otherwise permitted by law. Such instances could include (but are not limited to) reports filed with certain government agencies or documents produced in response to a court order or subpoena.

Lender maintains physical, electronic, and procedural safeguards to comply with federal standards to safeguard personal and financial information about you.

Lender has established procedures designed to ensure that personal information about you is as accurate and complete as possible, in accordance with reasonable commercial standards. If you believe that any information about you is inaccurate or incomplete, please notify Lender. Lender will take commercially reasonable steps to investigate your concerns and correct inaccurate information in a timely manner.

Former Customers

After you are no longer an active PulteGroup or Lender customer, PulteGroup and/or Lender will continue to treat information you have provided as if you were still a customer.

Cookies

Lender's website, www.pultemortgage.com, uses cookies to better serve you. In order for Lender to consistently and securely identify you during your session, we require cookies to be enabled for our site. The cookie is cleared after your session expires automatically, as well as allowing you to 'Sign Out' to remove the cookie yourself.

JavaScript

Lender's website, www.pultemortgage.com, uses JavaScript to serve your needs. To provide you with a more pleasant, efficient, and accurate user experience, we require that JavaScript be enabled while accessing our site. Without enabling JavaScript, our site will not view correctly.

Questions

If you have any questions or comments regarding this Privacy Policy please feel free to contact:

Pulte Mortgage Privacy Officer
Pulte Mortgage LLC
7390 S. Iola Street Englewood, Colorado 80112
privacy@pulte.com
(877) 295-0952

PMPP V1 – POC (0613)

Borrower

- ☐ I agree
☐ I do not agree

Borrower Signature

Date

Co-Borrower

- ☒ I agree
☐ I do not agree

Co-Borrower Signature

Date