Project Summary

Overview:

Large Language Models (LLMs) have gained significant attention in recent years for revolutionizing the field of natural language processing (NLP) for language understanding, knowledge acquisition and generating complex human-like reasoning in various application domains such as virtual assistants, chatbots, and healthcare. In an effort to make these models more powerful, recently, the monolithic LLMs have exploded in model size and number of parameters, thereby becoming almost prohibitive in terms of compute resource and memory requirements as well as training costs. This has resulted in an impediment for academic institutions and smaller enterprises to make significant contributions to the advancements of LLMs. Therefore, it is critical to take a fresh look at LLM design for providing a democratic platform for contributing to cost-effective innovations in LLMs. One promising direction that has been recently explored is in developing modular architectures, such as Mixture of Experts (MoE) and Composition of Experts (CoE) that enable flexibility, scalability, and resource efficiency. However, this paradigm is in its infancy and the current solutions represent specific design points in a vast search space. This proposed research plans an ambitious cross-layer (algorithms/models, systems and architecture) investigation to advance such modular LLM models by exploring a novel Ensemble of Experts (EoE) framework for designing scalable, application-tailored and adaptable LLM models for improving training and inference efficiency in terms performance, energy efficiency, carbon footprint, and fault-tolerance.

Keywords: Chiplet-Based Systems, Large Language Models, Ensemble of Experts, Hardware-Software Codesign, Algorithmic and Scheduling Support.

Intellectual Merit:

In this context, the proposed EoE framework is envisioned to be a network of expert language models, each trained on domain-specific datasets for providing scalability, modularity, and inherent fault-tolerance. The proposed research consists of 4 intertwined thrusts. Thrust-1 is aimed at investigating the algorithmic foundations for the design and dynamic plug-and-play configuration of EoE for application-specific training and inferences. For executing these morphable experts on an underlying hardware, Thrust-2 focuses on investigating system-level support such as the scheduling of experts considering data locality and memory hierarchy management. Thrust-3 examines architectural design choices for efficient mapping of experts to hardware, leading to a chiplet-based design consisting of compute engines such as CPUs, GPUs, and accelerators. This thrust also investigates the required mechanisms for minimizing data transfer overheads, and the underlying interconnect architecture to facilitate reconfigurability and fault tolerance. Finally, Thrust-4 is devoted to developing a comprehensive empirical evaluation platform consisting of a simulator and analytical tools to evaluate and validate our design trajectory in terms of performance, energy efficiency, and model accuracy.

Broader Impacts:

Considering the importance of designing cost-effective LLM models for various application domains, if successful, the project will lead to a more systematic, scalable, robust, customized and cost-effective LLM models for various application domains. The proposed scalable cross-layer framework will enable exploration of novel architectural and system-level solutions in addressing the LLM design challenges. On the educational front, our plans include development of two new courses, and involvement of undergraduate and graduate students in this research, where they will get exposure to cross-cutting topics in LLM algorithms/models, systems and computer architecture. The PIs will recruit female and minority students to work on the project. Additionally, industry collaboration for realistic design decisions and potential technology transfer will be pursued. The tools developed through this project will be disseminated in the public domain to other researchers and practitioners. The PIs will undertake several Broadening Participation in Computing (BPC) activities aligned with the departmental BPC plan such as summer camps for girls, and work in collaboration with the Penn State College of Education to expose K-12 students to many areas of computer science in general and the emerging LLMs in particular.

Project Description

1 Introduction

The advent of transformer-based architectures [157] has revolutionized the field of natural language processing (NLP), exhibiting unprecedented capabilities in understanding the nuances of human language, maintaining rich context, and generating human-like responses. At the forefront of these transformative advancements are Large Language Models (LLMs), which have led to a paradigm shift in NLP and artificial intelligence (AI) at large. Their seamless integration into everyday life across diverse domains—such as virtual assistants [12, 16, 51], customer service chatbots [6, 121], code generation tools like GitHub Copilot [48], and knowledge management systems like NotebookLM [52]—has profoundly impacted how we interact with technology. According to the 2023 McKinsey Global Survey on AI [4], 65% of respondents indicated that their organizations are now utilizing generative AI technologies powered by LLMs, a figure that has nearly doubled from a survey conducted ten months earlier. In healthcare for instance, more than 40% of institutions are leveraging LLMs to enhance patient care through improvements in diagnostics, patient support, and documentation efficiency [122, 130, 142, 176]. LLMs have also made significant inroads into fields traditionally dominated by human creativity, such as creative writing and AI-generated artworks [3, 45, 85, 125, 177]. Furthermore, in the retail and business sectors, LLM-powered AI chatbots have been shown to reduce the time taken to process an order by 50% to 70%, demonstrating significant efficiency gains even in industries traditionally reliant on human interaction.

What are the Problems? While LLMs have become integral across various sectors due to their advanced capabilities, constructing these models from scratch for specialized applications presents significant challenges due to the prohibitive cost. For instance, the Megatron-Turing 530B model was trained using 2K A100 GPUs over a duration of 3 months consuming over 3 million GPU hours [149]. Similarly, it took 384 A100 GPUs to train BLOOM over 3.5 months [165] and 6144 TPU v4 chips were used to train PaLM-540B model over 50 days [27]. The elaborate resources and the extensive times that these training tasks entail are indicative of severe financial implications of running these models. In fact, a recent study from CSET [100] estimates that the cost of building LLMs will move to trillions in roughly 36 months!

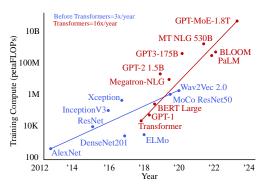


Figure 1: *Trend of increasing compute power requirements for training. Source:* [30].

These numbers are astonishing and underline the intense interest and investment that this domain has garnered. It is also equally important to note the impact of LLMs on the environment. An LLM like PaLM-540B to be trained in a data center facility operated on 89% carbon-free energy still produces 271.43 tCO2e, which is compared to be similar to emissions of a direct round trip of a single passenger jet between San Francisco and NYC [27]. A critical but often overlooked aspect of these compute-intensive operations are usage of water in cooling mechanisms in the data centers. A study [94] on the same highlights the operational water consumption footprint for LLM training and inference and points out that, in the United States, on average, for every 30 inference requests on a small model like GPT-3 results in consumption of 500mL of water. In fact, for training GPT-3, on an average, 5.4 million liters of water is consumed!

Clearly, such extensive requirements create barriers for academic institutions and smaller enterprises for advancing the state-of-the-art in LLM cost-effective training, inference, and adaptability. In addition, the availability of clean and high-quality data is reaching physical limits. As models grow larger, they require exponentially more data, but the Chinchilla Law [64] indicates that, beyond a certain point, increasing model size without proportional data scaling yields diminishing returns. This scarcity of high-quality data constrains the effective training of larger models. Furthermore, as depicted in Figure 1, Bill Dally, the Chief Scientist at NVIDIA, summarizes [30] how the compute needs for training have increased with model complexity, placing immense strain on existing computing systems. The resulting power needs have recently triggered data center providers to install their own power plants [44, 53, 136, 155]. Current hardware accelerators like GPUs, and even specialized processors like Groq [61], Cerebras [86,96], Graphcore [54,115], and SambaNova [131], are not efficiently utilized due to limitations in memory bandwidth, interconnects, and data handling capabilities. These hardware inefficiencies lead to suboptimal performance and increased energy consumption. Finally, the inherent limitations of monolithic models used in most of the current

LLM applications [12, 16, 27, 51, 106, 123, 124, 149]— such as lack of domain specificity and inflexibility in continual learning—slow down the scientific discovery cycle. These factors collectively restrict innovation, limit accessibility, and contribute to significant environmental impact due to high power consumption and carbon emissions, conflicting with global commitments to achieve carbon neutrality [14,17].

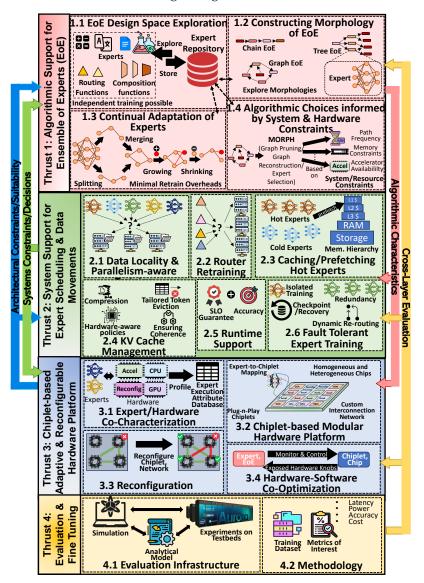


Figure 2: Overview of the proposed project. The included numbers indicate task IDs. See our timeline (Figure 8) for time-span of the individual tasks.

What is the Solution Space? Addressing these challenges necessitates a fresh look beyond the current monolithic design for providing a democratic platform for contributing to cost-effective innovations in LLMs. One promising direction that is being recently explored is the development of "modular" architectures that enable flexibility, scalability, and efficiency. Mixture of Experts (MoE) [145] and Composition of Experts (CoE) [131, 151] models have been proposed to distribute computational loads across multiple specialized networks. new CoE architectures, which use a combination of small monolithic or MoE models, introduce new opportunities by allowing experts to be trained independently and incrementally, thereby reducing computational resource requirements, while enhancing fault-tolerance. and enabling the use of custom accelerators. However, existing MoE and CoE models have significant limitations. The MoEs themselves are still monolithic models albeit having intra-model sparsity, and parameter-bloating [134] in MoE leads to large training resources. Furthermore, the implications of training these MoEs in terms of required architectural and system support, overall training time, accuracy, and dynamic adaption

in different application domains have not been systematically investigated. Additionally, there exists significant load imbalance among experts, increased communication overhead, and complexity in routing mechanisms [42,74,131,151]. Thus, while the MoE/CoE design paradigm is promising, the overall solution space is little explored, especially for complex compositions of smaller experts. Therefore, it is imperative to investigate the modular LLM design space in depth not only to mitigate the above issues, but also to facilitate democratization by allowing anyone to use and contribute in a "plug-and-play" fashion. These observations call for a holistic hardware-software "co-design" that integrates efficient expert models with custom system support and reconfigurable hardware architectures, to optimize performance, while minimizing resource consumption.

How do we get there? Our proposal introduces an Ensemble of Experts (EoE) framework that embodies this co-design philosophy. We envision a network of expert language models, each trained on domain-

specific datasets, forming a modular and scalable system. This approach defines a large set of different expert types, routers and composition functions that can be used to build an "ensemble" (model) that is customized for the application at hand, and allows for independent training and updating of experts, facilitating continual learning and adaptability. By enabling plug-and-play functionality, our design should empower users to customize and extend the model by adding new experts, dropping existing experts and changing the connections among experts, routers and composition functions, fostering collaboration and innovation within the community. To support this modularity, we also propose a flexible system architecture and runtime that efficiently handles queries. Smart routers dynamically direct queries to the most relevant experts based on domain relevance and operational dynamics, optimizing performance and resource utilization. This dynamic routing reduces computational overhead and energy consumption, helping in addressing the power efficiency concerns. Complementing the modular models and systems, we advocate for the use of "chiplet-based" hardware accelerators. These hardware components are designed to be flexible and scalable, allowing customization to specific computational needs. By leveraging reconfigurable chiplet-based architectures, we aim to optimize hardware efficiency, reduce power consumption, and minimize the environmental footprint of AI operations. Through this integrated approach, we aim to lower the barriers to entry for AI development.

In this context, we propose a research plan consisting of 4 intertwined thrusts. Thrust-1 is aimed at investigating the algorithmic foundations of our EoE paradigm that consists of an ensemble of experts, which will facilitate application-specific morphable LLMs. For executing these morphable experts on an underlying hardware, Thrust-2 focuses on investigating system-level issues in EoE training and inference, focusing in particular on expert scheduling and memory hierarchy management. Thrust-3 examines architectural design space for efficient mapping of experts to hardware leading to a chiplet-based design consisting of a heterogeneous platform of compute engines such as CPUs, GPUs, and accelerators. This thrust will also investigate the required mechanisms for minimizing data transfer overheads and the underlying interconnect architecture to facilitate reconfigurability and fault-tolerance. Finally, Thrust-4 is devoted to developing a comprehensive empirical evaluation platform consisting of a simulator and analytical tools to evaluate and validate our design in terms of performance, energy efficiency, and model accuracy. The concept of an "ensemble" serves as a foundational element, uniting our diverse research thrusts: a comprehensive set of models, a suite of accelerators, and an array of simulation and evaluation frameworks. Our modular, plug-and-play based approach not only allows for targeted research within individual elements of the ensemble, but also supports contributions from the broader research community. Such incremental growth epitomizes the democratization of large-scale design efforts. Thus, we believe our proposal is ambitious as its potential to revolutionize the training and deployment of LLMs is profound.

2 Proposed Research

A high-level view of our proposed research consisting of 4 thrusts is depicted in Figure 2. In addition to the individual tasks in each thrust, Figure 2 also shows the inter-task dependencies as well as interactions between them, highlighting our cross-layer co-design aspect.

2.1 Thrust-1: Algorithmic Support for Ensemble of Experts

The main focus of this thrust is to investigate different models and algorithms for Ensemble-of-Experts (EoE) systems, paying special attention to search space optimization for "morphable" LLM expert ecosystems, "dynamic" expert networks, and obtaining new experts from existing ones. Our research tasks in Thrust 1 are illustrated in Figure 3. They will address the following research questions: i) What is the search space for EoE systems, in terms of expert types, expert routing, expert model architecture, and expert composition?; ii) How can we dynamically shape the morphology of EoE systems by identifying the best design points in the search space?; iii) How can we continually adapt experts through expert merging, splitting, growing, and shrinking?; and iv) How do compute and memory resource constraints and runtime environments influence our algorithmic decisions? This thrust aims to advance the state-of-the-art by proposing an innovative framework built on a network of specialized LLM experts that can operate both independently and in collaboration. The modular nature of our system allows experts to be trained separately and then combined in multiple configurations. This offers two key advantages: first, it enables agile adaptation and targeted training to respond to evolving knowledge domains and user requirements; and second, it allows for optimization across different system layers to improve both architectural efficiency and overall performance.

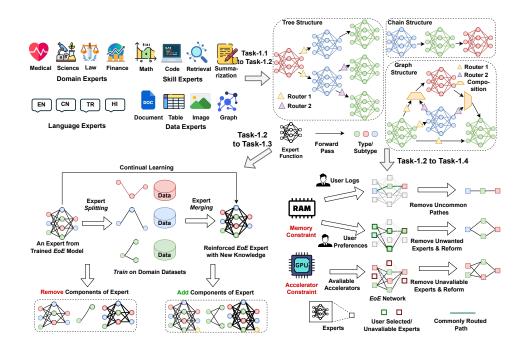


Figure 3: An overview of four tasks in Thrust-1. Task-1.1: EoE Design Space Exploration. Task-1.2: Constructing Morphology of Ensemble of Experts. Task-1.3: Continual Adaptation of EoE through Morphable LLM Experts. Task-1.4: Algorithmic Choices Informed by System and Hardware Constraints.

Task-1.1: EoE Design Space Exploration

In order to address the limitations of the state-of-the-art monolithic LLMs, in this task, we propose to make a paradigm shift by laying the algorithmic foundations for an EoE system, a novel LLM framework consisting of numerous expert models that can be composed into an ecosystem *dynamically* according to the user query. The main objective of this morphable design is to minimize the resource requirements and training/inference time compared to gigantic monolithic models, while maintaining required accuracy needs. Each expert model is a smaller language model with several orders of magnitude fewer parameters versus monolithic LLMs such as GPT-4 [124]. Here, each expert is specialized to solve tasks in specific domains, languages, or skills. Experts can be trained individually and continually adapted to generate new experts. Expert models are also "composable", so that they can be chosen dynamically according to inputs and then grouped together to solve difficult tasks, which require a combination of skills and knowledge sources. Towards this, we aim to explore a vast design space of model architecture choices and expert model types.

A Unified View of EoE Function Choices. We define three building blocks of an EoE system: "Routing", "Expert", and "Composition". Our exploration will focus on various types of router functions to direct user queries to appropriate experts, different expert model architectures, and composition functions to aggregate expert outputs. These components form the foundation for constructing a "morphable ecosystem of experts" through dynamic routing and composition. The different methods for each component are summarized in Table 1. Each expert can vary in model size and architecture depending on the complexity of its domain. Note that existing works have only studied a few specific points in this vast design space, lacking a comprehensive exploration of this search space of expert model design and implementation. For example, recent research on mixture-of-experts (MoE) mostly focused on implementing experts as sparse feed-forward neural network (FFNN) layers in an end-to-end transformer [74], and thus they still need to be trained as a single model, and not flexible to be trained or fine-tuned separately. The other line of research [131,151] implemented experts as individual language models, yet the experts are selected to work individually and they cannot be composed dynamically to complete complex tasks. Our approach will provide a unified view of these functions and analyze a diverse combination of routing, composition, and expert functions to improve the robustness and efficiency. We unify these three types of functions in two steps.

First, we decompose EoE networks into three parts, including routing, expert and aggregation functions, constructing a repository of function choices for each type. Next, we evaluate the new combinations by extracting one function from each type. In this way, we aim to find the optimal combination of the choices.

Expert Repository. For expert types, as shown in Figure 3, we will cover different domains such as scientific, medical, legal, and education, skills such as math reasoning, coding, question answering, and summarization, data modality such as structured data (tables, databases), unstructured data (documents, speech transcripts), semi-structured data (XML, ISON), and images, and languages such as English, Chinese, Turkish, and many other low-source languages. Under each type, there can be subtypes of experts. For example, there can be different subtypes of science experts for different sci-

| | Method | Function |
|-------------------------|---|---|
| Routing Function | Mixture-of-experts Variable size Top-k learned routing | $\begin{aligned} &\alpha_i = \text{SoftMax}(\mathbf{W}_i \mathbf{h}_{i-1}) \\ &\alpha_i = \{a > k a \in \text{SoftMax}(\mathbf{W}_i \mathbf{h}_{i-1})\} \\ &\alpha_i = \text{TopK}(\text{SoftMax}(\mathbf{W}_i \mathbf{h}_{i-1})) \end{aligned}$ |
| Expert Function | Feedforward network Prompt tuning Low-rank adaptation Large language model Retrieval augmented generation | $\begin{split} & \mathbf{h}_i = \underbrace{\mathbf{W}_i \mathbf{h}_{i-1}}_{\mathbf{h}_i = f_{\theta_i}(\phi_i, \mathbf{h}_{i-1})} \\ & \mathbf{W}_i = \mathbf{W}_i' + \underline{\mathbf{A}} \underline{\mathbf{B}} \\ & \underline{\theta} = \operatorname{argmax}_{\underline{\theta}} \prod_{t=1}^T p_{\underline{\theta}}(y_t x, y_{j < t}) \\ & \underline{\theta} = \operatorname{argmax}_{\underline{\theta}} \sum_{z \in \mathcal{D}} p_{\underline{\theta}}(z x) p_{\theta'}(y x, z) \end{split}$ |
| Composition Function | Representation averaging Weight summation Sequential aggregation | $\begin{aligned} \mathbf{h}_i &= \sum_{j=1}^{M} \alpha_i \mathbf{h}_{i,j} \\ \mathbf{W}_i &= \sum_{j=1}^{M} \mathbf{W}_{i,j} \\ f_{\theta'} &= f_{\phi_M}(f_{\phi_{M-1}}(\cdots f_{\theta})) \end{aligned}$ |

Table 1: Different methods for three building blocks of our EoE framework: Routing, Expert, and Composition. α indicates the weight of M experts, i is the index of the layer in LLM, W, A, B and h are the weight matrix and hidden vector, f_{θ} is the neural network component parameterized by θ . x is the input text, \mathcal{D} is the document for retrieval, and T is the length of the generated text. <u>Underline</u> indicates the expert function.

entific disciplines. We will maintain a repository of LLM experts that are independently trained, from which we can select and modify to form an ecosystem of LLM experts for complex tasks in continually evolving usage scenarios. This repository can constantly expand in types and sizes by welcoming open-sourced, community-contributed models. It delivers the promise of scaling LLMs through many smaller, specialized, independently trained expert language models. Our LLM expert repository, together with our cross-layer approach among algorithm, system, and architecture, will lay the foundation for the democratization of LLM development under friendly compute budgets for a wide range of community groups.

Task-1.2: Constructing Morphology of Ensemble of Experts

In this task, we propose innovative, flexible, and diverse ways of connecting individual experts to create diverse LLM expert network morphologies, tailored to various usage scenarios by applying different combinations of expert types, routers, models, and composition functions. In Figure 3, we illustrate three specific morphologies: *chain*, *tree*, and *graph*, among other potential configurations. The chain structure connects experts in a sequential manner, ideal for tasks requiring a series of expert skills; the tree structure models a type-subtype hierarchy; and the graph structure enables complex expert communication and collaboration. Each morphology is described in detail below:

Modeling Diverse Expert Types with Chain Ensemble-of-Experts. Experts can be classified via a set of diverse criteria a, such as domain, skills, and languages. We intend to model this structure by building a Chain Ensemble-of-Experts (CEoE), where layers are assigned for different classification criteria a, and each expert in each layer is assigned for a type t under its classification a, such as math in skills, medical in domains. During training, a document is routed to its type in criteria a_1 and then routed to its type in another a_2 until all criteria in a are covered. For instance, a Chinese medical summarization document will be routed to the Chinese language, medical domain, and summarization skill experts layer by layer. Our solution will leverage our previous work on multi-stage summarization [186] and multi-agent framework for long-context tasks [187].

Modeling Expert Type-Subtype Hierarchy with Tree Ensemble-of-Experts. Since knowledge domains often exhibit a hierarchical structure, it is natural to model an EoE using a hierarchical approach to save training and inference costs further. Motivated by this, we propose a novel framework Tree Ensemble-of-Experts (TEoE). Specifically, given a knowledge domain of k layers, we assign the structure to k adjacent FFNN expert layers in an EoE model, where the ith layer indicates the ith level of the knowledge. For in-

stance, in a three-layer knowledge domain, NLP is under Artificial Intelligence (AI), which is under Computer Science (CS). When training, a document of NLP is first routed to CS in the first layer, then routed to AI, and NLP. This procedure repeats $\lfloor L/k \rfloor$ times in a single run where L is the number of layers in LLM. **Modeling Expert Collaboration with Graph Ensemble-of-Experts.** By integrating multiple Chain and Tree EoE structures, we can create complex Graph Ensemble-of-Experts (GEoE), facilitating communication and collaboration among experts. For example, each expert in chains and trees can produce intermediate results, and they can be aggregated into the final manager expert to produce the ultimate result.

Task-1.3: Continual Adaptation of EoE through Morphable LLM Experts

LLMs require continual learning to keep pace with rapidly evolving knowledge and user demands. However, traditional monolithic LLMs are not well-suited for frequent updates, because training monolithic LLMs often involves wholesale replacement which is prohibitively expensive and challenging. By contrast, our proposed EoE paradigm is inherently modular, requiring updates of only a small subset of experts to accommodate new usage scenarios. This allows us to perform flexible and efficient "neighborhood training" by localizing the training parameters and freezing the rest of the parameters as much as possible to save cost. To this end, we propose a method for continual adaptation of EoE systems by LLM expert split, merge, grow, and shrink. For example, as shown in Figure 3, we can split a large expert model into smaller domain-specific models and train them on smaller, focused datasets in corresponding domains. After training, we merge them in the final stage to form a reinforced model. Each expert can also grow to absorb new knowledge and shrink to discard obsolete knowledge.

Domain-Based Expert Splitting and Merging. We propose a novel and efficient approach for continual learning of EoE. We split a large expert into smaller, domain-specific experts, train them on focused domain-specific datasets, and then merge them back into a reinforced model. This strategy is particularly useful when we need a single model to handle diverse knowledge sources or when we aim to reduce training costs by first training smaller models and then combining them. To create a smaller model for a domain-specific dataset \mathcal{D} , we will identify parameters that have the least influence on loss $\mathcal{L}(\mathcal{D})$ and remove them from the large expert. The importance of each weight at index i, denoted as I_{W_i} , can be approximated by: $I_{W_i} = |\mathcal{L}(\mathcal{D}) - \mathcal{L}_{W_i=0}(\mathcal{D})|$, where $\mathcal{L}_{W_i=0}(\mathcal{D})$ is the loss, by setting parameter W_i to zero. Our solution will leverage our previous work on LLM structured pruning [140], unstructured pruning [181], and parameter-efficient fine-tuning [32,33]. We will explore several directions for estimating I_{W_i} efficiently such as using a memory-efficient zeroth-order optimizer to estimate gradients using only forward passes [101]. To merge experts into a single one, assuming we have n experts each with parameter θ_i , $i=1,\ldots,n$, we merge them into one model θ_m by computing a weighted average of parameters where the weight is each parameter's Fisher information: $\theta_m = \sum_{i=1}^n F_i \theta_i / \sum_{i=1}^n F_i$, where F_i is the Fisher Information for θ_i .

Knowledge Adaptation via Expert Growing and Shrinking. To incorporate new knowledge, we will explore novel algorithms for expert-growing via life-long learning [147]. We will freeze some neurons of the expert while expanding the network with new parameters and retraining it on new datasets. On the other hand, for knowledge integrity and resource efficiency, we will also explore innovative directions for expert shrinking by unlearning outdated knowledge that is no longer required. To maximize the unlearning effectiveness, given a seed forget dataset, we will perform deductive reasoning based on our previous work [62] to generate a larger forget dataset to account for the ripple effect of knowledge update [28]. We will then perform "unlearning" by parameter-efficient fine-tuning to update the most relevant parameters.

Task-1.4: Algorithmic Choices Informed by System and Hardware Constraints

Our EoE system optimization is fundamentally a co-design problem across the algorithm, system, and architecture layers. As the above tasks develop optimal algorithms for dynamic morphable LLMs, they introduce many types of "affinities" (listed in Table 2) to facilitate our system and architectural level optimizations, which are investigated in Thrusts 2 and 3, respectively. Notably, the reverse is also true, and thus, this task will investigate the influence of resource constraints and execution environments on our algorithmic choices. We will conduct the following research to incorporate the availability of expert accelerators, memory constraints, and workload balance to inform our algorithmic choices:

Selecting Experts based on Available Expert Accelerators. Our LLM expert repository offers a rich set of diverse skills and domains to serve a user query. As a user query can be possibly answered by different sets of experts, we will choose experts based on the combination of two factors: (1) The relevance of expert to the user query, and (2) the availability of accelerator (developed in Thrust 3) for the expert. When two

| Affinity | Optimization Stage | | Tasks | | |
|-----------------------------|--------------------|--------------|--------------------|--------------------|--------------|
| | Training | Inference | Algorithm | System | Architecture |
| Expert–Expert | ✓ | ✓ | Task 1.2, 1.3, 1.4 | Task 2.1, 2.3, 2.5 | Task 3.2 |
| Expert–Data | \checkmark | | Task 1.1, 1.3 | Task 2.1, 2.5 | |
| Expert–Router | \checkmark | | Task 1.2, 1.3 | Task 2.2, 2.5 | Task 3.3 |
| Expert-Composition Function | \checkmark | \checkmark | Task 1.2, 1.3 | Task 2.3, 2.5 | |
| Expert–Accelerator | \checkmark | \checkmark | Task 1.4 | | Task 3.2 |

Table 2: Overview of affinities in the proposal. Definitions of different affinities: **Expert-Expert:** the tendency of certain experts to be used more frequently together to serve a request; **Expert-Data:** the tendency of similar experts to use a common subset of training data; **Expert-Router:** the tendency of given experts and routers to be used together frequently to serve different requests and to share a subset of training data.; **Expert-Composition Function:** the tendency of some experts to use the same composition function frequently across different requests; **Expert-Accelerator:** the tendency of some experts to utilize the same chiplet or different chiplets in the same chip.

experts are equally relevant, we will prioritize those with available accelerators to improve performance. **EoE Graph Pruning for Memory Constraint.** Given a memory budget that limits the number of experts the system can host, the EoE network must *adapt* its structure to meet user needs. To this end, we can *prune* the network to a smaller number of experts by using three operations: (1) Remove, eliminating an expert from the graph. This can be achieved by deleting its vector in the gating function *g*; (2) Combine, combining several experts in one EoE layer. This can be achieved by adding several expert functions (e.g., FFNN) and their corresponding gating functions; (3) Quantize, reducing the memory requirement of experts through quantization [34]. Once the user specifies target domains, the algorithm locates the most irrelevant domains in the graph (either branch or leaf) until the number of experts fits within the memory constraints or the relevance reaches a threshold. Then, remove operations are repeatedly used to prune the system. If the number of experts is still larger than needed, a clustering algorithm (e.g., AGNES [139], and topic clustering [160]) can be employed to combine experts with the highest cluster scores, thus reducing the total number of experts.

Automatic EoE Graph Construction for Workload Balance. The EoE graph pruning process, involving removing and merging experts, can sometimes result in imbalanced branches, where one branch contains significantly more experts than another. This imbalance can lead to inefficiency in workload distribution among different parts of computing resources. To solve this issue, we propose to re-construct the expert graph automatically to balance the workload. We first form a binary tree over all selected domains where the experts are the leaf nodes at the finest granularity. We cluster the experts according to their domain similarity so that each parent node is assigned two most similar leaves. Next, the routers are trained on the new topology, and the leaf nodes are used when the query routes to them.

2.2 Thrust-2: System Support for Expert Scheduling and Data Movements

The primary goal of this thrust is to explore novel system support – targeting *both* training and inference – that complements our algorithmic support for EoE in Thrust 1 and architectural support for EoE in Thrust 3. The representative research questions this thrust will strive to answer include: i) *How can an EoE system be trained in a performance- and energy-efficient manner through the maximization of data locality and parallelism?*; ii) *What are the ways of efficiently retraining routers when new experts are added into or removed from the ensemble?*; iii) *How can fault-tolerance be factored into the training process without an unduly increase in execution latency and energy consumption?*; iv) *How can we identify hot experts and cold experts in LLM inference and how can such information be utilized?*; v) *How should available memory space be managed during training and inference?*; vi) *What are the additional complexities and opportunities KV-caches bring in an EoE environment?*; and vii) *What are the various combinations of algorithmic constructs, runtime software configurations, and architectural features, and how can their "affinity" be synergistically leveraged to enhance the efficiency of training and inference processes?*. We plan to address these questions using 6 different tasks. To enhance the performance of EoE, we propose system optimizations that exploit the spatio-temporal locality/affinity of its components – data, experts, routers, composition functions, and hardware. Table 2 shows how our proposed framework will exploit these affinities across (training, inference) and (algorithm, systems, architecture) dimensions.

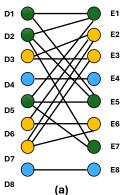
Task-2.1: Data Locality and Parallelism-Aware LLM Training

Unlike traditional monolithic LLMs, our EoE -based LLM opens up new opportunities to optimize training for both performance and energy efficiency. Each expert in our EoE can be trained independently and faster, significantly reducing the overall training time compared to monolithic models. Additionally, by clustering and scheduling experts that share training datasets, we propose a "locality-aware" training strategy that minimizes the frequency and volume of data transfers between experts, memory and storage—a key factor in improving both performance and energy efficiency. We plan to model this problem using a "bipartite graph" (refer to Figure 4) where one set of nodes represent disjoint datasets (D1, D2, etc.) and the other represent experts (E1, E2, etc.). An edge between a dataset and an expert indicates that the expert is trained on that dataset (i.e., expert-data affinity). Given memory capacity constraints, we frame the problem as identifying sets of experts to train together such that the data reuse among the selected experts, in a training step, is maximized and the combined data and parameter requirements of the set fit within the available memory. For example, in Figure 4(a), assuming for simplicity that memory can hold at most three experts and three datasets, this locality-aware approach would perform training in three steps.

As depicted in Figure 4(b), we train E1, E5, and E7 together as they share datasets, followed by E2, E3, and E6, and the remaining experts. This reduces redundant data transfers, lowering latency, and reducing energy consumption. This approach can be further refined by, for instance, adjusting the weights taking into account a) availability/proximity of appropriate compute to the nodes (data should ideally be present on nodes which can leverage well-suited accelerators with relative ease), and b) load balancing across nodes to prevent overburdening specific nodes (thus, avoiding performance interference).

Task-2.2: Router Retraining

As stated earlier, our morphable LLMs will function in a plug-and-play fashion in which we will introduce new experts into the current ensemble incrementally, drop unneeded experts from an ensemble, or replace existing experts with others. All these activities may require *retraining* the routers. We will develop techniques that can help us identify which routers need retraining and when, and schedule such retraining in a data locality and parallelism aware fashion. Since the experts are pivotal in the way the prompt/query is being answered, it is equally imperative for the routers to fully utilize the expert network by directing the relevant queries to the right expert(s) dynamically depending on the current experts being involved in the network. To achieve this, the router needs to be retrained/fine-tuned according to the state of the expert network by taking advantage of expert-router affinity to the greatest extent possible. Unlike conventional networks, where an entire end-to-end training of the experts and routers needs to be done alike, our scheme makes use of a more targeted approach that can significantly reduce the training complexity of the routers. In our methodology, the



Step-1: {E1, E5, E7} use {D1, D2, D5} Step-2: {E2, E3, E6} use {D3, D6, D7} Step-3: {E4, E8} use {D4, D8} (b)

Figure 4: Bipartite graph to perform data locality-aware expert training. In this case, the training is completed in 3 steps.

nificantly reduce the training complexity of the routers. In our methodology, the router only needs to be fine-tuned on the dataset of the expert that it interfaces with, which is much smaller than the entire dataset. As has been highlighted in Table 2, we plan to exploit the expert-router affinity to reduce the training complexity of the router at initial training time and even while fine-tuning as the ensemble of experts evolve. This would ensure that these routers can be fine-tuned in isolation, causing minimum to none ripple effects on to other expert branches, lowering the computational complexity and cost. We intend to co-locate the expert and routers physically in the system during both training and inference time to leverage this affinity and reduce expensive data movement cost.

Task-2.3: Using Hot and Cold Experts: Caching and Prefetching

Clearly, the optimized management of the system memory/storage hierarchy in LLM inference is of critical importance [131, 146]. Towards this, we plan to experiment with various latency reducing/hiding techniques such as caching and prefetching by intelligently using experts based on their frequency of invocation. We will dynamically classify experts as "hot" and "cold" experts based on their frequency of use. Hot experts are those that are more frequently invoked for generating responses because of common or recurring query topics, whereas cold experts are the ones which are less frequently utilized. Note that this categorization is *dynamic*, adapting to the temporal nature of the incoming requests which can have

variations based on user demand. As shown in Figure 5, one way of utilizing this hot/cold expert separation is to store their respective model parameters at different levels in the memory hierarchy, dictated by the degree of hotness, so as to optimize the response generation pipeline. Specifically, the various experts are typically stored on SSDs or HDDs, and are on-demand loaded into the main memory as required by incoming queries. This dynamic allocation allows for a flexible working set of experts hosted in the main memory, tailored to the specific needs of the batch of requests currently being processed. When a new batch of requests is introduced into the system, an initial selection of the top-k experts is conducted for each request in the initial layer of processing. By loading these selected potentially useful and relevant experts into the main memory, we propose to optimize the response time and computational efficiency.

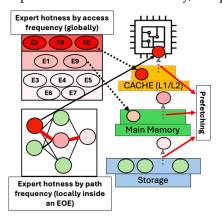


Figure 5: Hot and cold experts.

Since this method also reduces the data movements in the system, we can expect a significant reduction in energy consumption. Additionally, we will identify hot and cold "paths" and use this information in *prefetching* the experts and routers (which are actually specialized experts) into the higher levels of the memory hierarchy, close to compute units (note that this is an example use of expert-expert and expert-router affinities). Specifically, leveraging the observed patterns of expert reuse ("hotness" patterns) at different locations in the EoE, our system can intelligently predict and load the experts likely needed in subsequent layers to the main memory. While response is being generated for some prior expert, this predictive loading can take place concurrently for the experts ahead in the path to minimize resource idleness and ensure seamless transition for subsequent processing.

Task-2.4: KV Cache Management

Key-Value (KV) caches in LLMs store past activations to accelerate inference by avoiding redundant computations [7, 35, 43, 73, 99, 146, 148, 163, 167, 168, 171, 172, 188, 189, 193]. In large models with billions of parameters, and close to a million context length [27, 124, 149], the KV cache size could grow to hundreds of gigabytes needing careful management. In our EoE, two unique KV cache challenges arise: i) Loading experts and their KV caches onto GPUs for a user can cause high latency and memory consumption due to the initial "prefill" stage, leading to a cold start problem. To address this, we plan to prefetch experts and their KV caches (leveraging hot and cold experts) or GPU load balancing to select devices with sufficient memory; and ii) Each expert has specific memory requirements for model weights and past KV caches, and must reserve space for future KV caches to prevent out-of-memory errors, which depends on the expert's response length—from single words to thousands of tokens. We plan to address this in two ways. First, we will implement different KV cache management policies for different experts, depending on their accuracy requirements, context lengths, and latency tolerances. And second, we will explore EoE-specific KV cache compression strategies to optimize memory usage including quantization and sparsity optimization techniques. An example would be: first, dividing the available KV cache space among experts and then, across the attention heads in each expert, with the goal of allocating more cache space to experts and attention heads that can benefit most from that space (compared to other experts/attention heads).

Task-2.5: Runtime Support

Our runtime support system will serve as the cohesive glue that efficiently manages system resources, models, and data in real-time with minimal overhead. It effectively addresses the operational efficiency and response quality within the constraints of stringent SLOs and a minimum accuracy rate. By integrating expert affinities (Expert–Expert, Expert–Data, Expert–Router, and Expert–Composition Function) detailed in Table 2, the system will optimize responsiveness and computational efficiency. Grouping experts in close memory proximity is expected to enhance cache efficiency and reduce latency. Data locality should benefit from prefetching and caching critical data, which would lower transfer delays and potentially speed up training and inference. Intelligent routing algorithms are proposed to efficiently distribute queries based on real-time performance data and expert availability. Custom composition functions are anticipated to further speed up the integration of diverse expert outputs, thereby improving overall response times. This unified strategy ensures rapid, accurate query responses and high throughput within the infrastructure's memory and computational constraints.

Task-2.6: Fault-Tolerant Expert Training

Fault-tolerance of monolithic LLM models has been a major concern due to the long-running training jobs on a large number of GPUs [27, 149, 165]. The proposed EoE model can provide inherent fault-tolerance since each expert can be trained independently, and is thus exposed to hardware failures in a reduced timeframe. To further minimize the impact of failures, we will investigate known fault-tolerance techniques from the distributed computing domain to support graceful degradation of training. A few techniques we plan to study include: i) Exploiting Redundancy: Selectively training multiple experts on similar/overlapping tasks (which are deemed critical to performance/accuracy) provides a fallback mechanism in case one of them fails. Here, the redundant experts should ideally be distributed across multiple nodes; ii) Isolated Training: In the event of changes to experts, our approach enables retraining by accounting for minimum number of neighboring experts/routers; this will inherently facilitate fault tolerance, thereby allowing retraining of the EoE with minimum overhead in the event of expert failures; iii) Checkpointing/Rollback Recovery: Techniques such as checkpointing weights/gradients periodically with rollback recovery in the event of expert failures can allow training to progress from the latest checkpoint (versus restarting the entire training); and finally, iv) Dynamic Expert Re-routing: In the event that an expert on one node fails, our system-level framework will communicate with the algorithm-level routers to dynamically decide which experts (on which node) should be used instead. Note that such system level fault-tolerant techniques will be augmented with hardware (chiplet)-level fault-tolerant techniques, described later in Task 3.4.

2.3 Thrust-3: A Chiplet-based Adaptive and Reconfigurable Hardware Platform

Our proposed EoE-based LLM algorithm consists of a diverse set of building blocks with routers, experts, and composition functions, entailing heterogeneity in different stages of the application execution. For example, the experts in the input layer processing the input prompt are expected to require a larger KV-cache against experts in the middle or output layers processing intermediate and refined embeddings. Moreover, the experts could differ in their size and thus in their compute and memory requirements. In addition, for supporting morphable network structures that change over time with continual learning, the underlying interconnect should be dynamically reconfigurable. In terms of cost, utilization, power, and area requirements, we expect several inefficiencies with existing off-the-shelf hardware like CPUs and GPUs when executing our models for training, inference, and re-training purposes, thus exacerbating the gap towards democratization. Towards this, in this thrust, we propose to explore a novel "chiplet-based" custom hardware platform. Chiplet-based designs have shown great promise for integrating a variety of modular chips, both homogeneous and heterogeneous, on a silicon interposer [72, 152] and is a great fit for our envisioned modular and fault-tolerant design. The specific questions we would like to address in this thrust comprising of 4 tasks include: i) Which parts of the EoE network are most preferable for custom hardware acceleration from the performance, power, and accuracy standpoints?; ii) What types of chiplet-based architectures are suitable for EoE-based LLMs, and what is the search space for chiplets?; iii) What kind of reconfigurability is needed for chips to accommodate the heterogeneous and morphable aspects of EoEs?; iv) How can inter-chiplet and inter-chip data movements be choreographed to maximize performance and minimize energy consumption for training, inference, and re-training?; and v) What are the hardware-software co-design opportunities towards an efficient cross-stack system?.

The core of our architectural investigation is "expert–accelerator affinity" (Table 2), which involves dynamically mapping "experts" to the most suitable accelerators with configurations such as *one-to-one*, *one-to-many*, *many-to-one* and *many-to-many*, each providing unique benefits for scalability and efficiency.

Task-3.1: Expert/Hardware Co-Characterization

To efficiently serve various application needs, the question we ask is *what are the intelligent ways to execute EoEs?* As discussed in Thrust-1, our expert repository allows us to plug-and-play experts to create diverse EoEs, thereby many types of experts exist within and across EoEs. With the target of achieving an efficient execution, we first want to understand the execution behavior. Towards this, for each EoE dataflow over varieties of off-the-shelf hardware platforms including general purpose cores, GPUs, and hardware accelerators like TPU [50] and SN40L [131] among others, we will investigate the performance, compute and memory utilization, accuracy contribution, and power metrics for every single expert to list the key bottleneck kernels. Also, we will identify the most common or frequently accessed experts within and across EoEs. For these metrics, the expert execution may favor different hardware devices. Thus, to cater to the execution diversity in experts, we intend to take advantage of "heterogeneous" chiplets. Using the above profiling, for each expert in each EoE when run over a variety of hardware platforms, we can systemati-

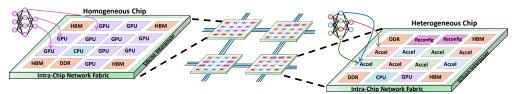


Figure 6: Our proposed chip infrastructure. Each chip can potentially contain a set of homogeneous or heterogeneous chiplets including accelerator engines, reconfigurable engines, CPUs, GPUs, and various types of memory modules.

cally create an **Expert Execution Attribute Database** containing metrics such as latency, compute utilization, memory utilization, accuracy, and power contribution, and minimum HBM needed. This database will help in various intelligent decisions such as using the most ideal hardware for an expert and dropping an expert if it does not meet the minimum required accuracy/SLO for an application.

Task-3.2: Chiplet-Based Modular Hardware Platform

After identifying the device affinity and the execution attributes of each expert, towards the goal of designing a suitable hardware platform, we envision mapping these experts onto appropriate chiplets which may differ across experts. To explore the search space, we plan to investigate four design choices: what types of chiplets are needed in a chip, how the EoE can be mapped to our chip, how the memory hierarchy can be tailored for a given EoE mapping, and how the chiplets and chips can be interconnected, as illustrated in Figure 6. We can create a chiplet version of each hardware of interest, and use them as plug-and-play modules, while combining them to create a variety of chips. Although datacenters also try to take leverage of the diversity of heterogeneous computing platforms, they are much slower and very expensive during adoption [50, 104, 105]. Instead, our chip creation strategy can quickly and frugally take advantage of upcoming accelerators not only from industrial sources but also from academic institutions. Using the expert execution attribute database, we can extract the expert-hardware affinity, corresponding to which the equivalent chiplet versions are integrated to design a chip (in this regard, we will also consider existing and upcoming hardware accelerators [47, 61, 115, 131, 173]). A chip can be homogeneous (containing the same chiplets like only GPUs or CPUs) or heterogeneous (having different types of compute chiplets including hardware support for quantization and sparsity [109]), to serve varying use-cases of EoEs. For example, an EoE consisting of GPU-affined experts can be mapped to a GPU-only chip, whereas an EoE consisting of varying chiplet affinities can be mapped to a suitable heterogeneous chip. For executing an EoE, we can explore various expert-to-chiplet mapping strategies such as one-to-one, one-to-many, many-to-one, and many-to-many, including EoE mapping to multiple chips. For example, smaller experts may be mapped to individual chiplets (or can be colocated in the same chiplet), while a large expert may be mapped to multiple chiplets. Or, multiple low hot experts can be assigned to one chiplet, and high hot experts can be distributed across chiplets. Further, neighboring experts can be mapped to adjacent chiplets for improving physical proximity and reducing data movement costs. Leveraging our prior work on multicores [23,24,77,91,112,144,183–185], we will explore compiler support in identifying suitable expert-to-chiplet mappings. Since model execution typically demands either a large memory footprint or high bandwidth or both, using both large capacity DDR and fast memory HBM memory blocks in our chip can be explored to effectively meet these memory requirements. In addition, in the cases of heavy data movement within a chiplet, the register file, scratchpad memory, and cache hierarchy can be configured for more effectiveness. Or, having a fine-grained programmer control via pragmas/annotations can help to efficiently utilize the caches. For example, in cases of large working footprint or streaming accesses, the caches can be instructed to bypass low reuse data and store only the high reuse data. To support faster inter-chip communication, which is essential for training, the chips can be interconnected using a fast fabric like NVLink [119], Infinity Fabric [13], or any newer technologies, and to cater inter-chiplet communication, which is essential for both training and inference, the chips can benefit from high-performance on-chip interconnect designs [10, 18, 31, 41, 108, 110, 116, 143]. The PI has extensive experience in designing on-chip interconnects for multicore architectures and will use the in-house simulation tools and other open-source network design tools [8, 19, 21, 116] to investigate the on-chip and inter-chip communication fabrics.

Task-3.3: Handling Unforeseen Cases using Reconfiguration

Besides having dedicated hardware for experts, there are three possible challenges which require adaption in hardware: the chiplets may incur failures, the work contained in inference is input dependent, and re-

training is needed as part of continuous learning. We plan to have "reconfigurable chiplets", which can be customized during runtime to become a specific compute engine or memory block. For example, during inference, the system can decide to map an expert onto a chip but the suitable hardware may not be directly present. In this case, the reconfigurable chiplet can be transformed into a suitable compute engine. Or, in training, new memory blocks can be spawned to support the higher KV-caching needs. During the occurrence of a fault, prior known works can be used to checkpoint and migrate the execution to a newly spawned chiplet. Further, based on our profiling of the communication behavior across chiplets and chips, we will consider performant and adaptive interconnect designs [80, 81, 110, 116, 127] to co-optimize for latency, bandwidth, and fault tolerance.

Task-3.4: Going beyond with Hardware Software Co-optimization

Achieving 100% effectiveness in SLO metrics will not be possible just with the algorithms and system techniques mentioned in Thrusts 1 and 2 unless the underlying hardware is *co-designed* with the software. In this design space, we plan to expose various "knobs" from hardware via which software can better monitor and control the execution. Recent works have started exploiting HW-SW co-optimizations, for example, application-specific software prefetching can be used to tolerate the memory access latencies [70,71], and L2-cache can be precisely populated with most frequency accessed embeddings [70]. Further, in some specific cases of unknown constraints, the software can indicate an expert to *migrate* to another chiplet. Additionally, the hardware can expose various performance counters to the software. For example, a performance counter exposing data movement traffic in NoC can be used by runtime support to shuffle the expert to chiplet mappings. Thus, by investigating all the HW-SW co-optimizer pairs, we envision boosting the overall performance. In addition, the plug-and-play nature of chiplet provides better "fault isolation", as only the faulty chiplet can be changed as opposed to throwing away an entire chip. Since fault-tolerance has become a major concern for long-running training jobs [39,75,200], our proposed chiplet-based design should be able to handle hardware and software faults in a gracefully-degraded manner. In this project, we will investigate the fault-tolerance behavior of the chiplet architecture by injecting different types of faults.

2.4 Thrust-4: Evaluation And Fine Tuning

In order to evaluate the efficacy our EoE-based cross-layer design framework in terms of performance, energy efficiency and accuracy metrics, we propose to develop a comprehensive evaluation platform that consists of an in-depth simulation infrastructure, analytical models and appropriate measurements on available systems. Specifically, this thrust targets at answering the following questions: i) What kind of simulation-emulation system is needed to carry out our experiments?; ii) What are the individual impacts of the optimizations discussed in Thrusts 1-3, and what is their combined effect?; iii) What types of accelerator-based chiplets and chips perform better for training and inference of EoEs?; iv) Should we build separate training and inference chiplets/chips, or would a unified chip/chiplet suffice?; v) What is the estimated training time given the size of input data and choice of model architecture?; vi) What are the desired architectural details of accelerators employed to do training/inference?; and vii) What are the performance, power and accuracy tradeoffs in training or inference, given hyper-parameters like the size of training dataset and the length of prompt?

Task-4.1: Evaluation Infrastructure: Experiments + Simulation + Analytical Modeling

To compare and contrast the training complexity, training duration, accuracy, and suitability to the custom hardware (utilization) of our proposed EoE-based LLM approach, we need an integrated framework that takes into account the size of the training dataset, hyper-parameters of the smaller expert model and the given hardware resource configuration to estimate the aforementioned parameters. Given extremely long training latencies, we cannot rely on simulation alone as it would take extremely long running times. Observing this, we propose to develop an evaluation framework with three components. The first component of this framework will employ actual machine experiments on Argonne National Lab (ANL) machines (see the collaboration letter from ANL and our preliminary results [26]). These experiments will involve not only state-of-the-art GPUs but also hardware accelerators such as Groq [5], Cerebras [96], SambaNova [131], Habana Gaudi [87], and GraphCore [54] (all available on ANL machines). The second component will be based on simulation. To achieve a simulation that aligns closely with actual device implementation and captures detailed system-level interactions, we intend to employ several specialized tools (see Figure 7). Since modularity is the backbone of our proposed framework, we envision a detailed simulation of the individual hardware modules (e.g., chiplets, cache/memory components, on-chip and chip-to-chip networks,

etc), as shown in Figure 7 and stitching the evaluation framework for all such discrete modules together to build an "end-to-end" modeling platform for the proposed system. The interconnects within the System on Chip (SoC) connecting different chiplets as well as within a chiplet will be modeled using gem5's [20] on-chip network implementation, GARNET [158]. Tensor cores and matrix multiplication engines will be simulated using ScaleSim v2 [137,138], while the memory hierarchy (both DRAMs and HBMs) will be represented using Ramulator [36]. The custom cache hierarchy will be analyzed through gem5 and Cacti [114], and storage drives will be modeled using MQSim [154] and FlashSim [82]. Additionally, our custom chiplet hardware will be simulated using the publicly-available RapidChiplet [68] simulator. Since the simulation of generative AI (especially training monolithic LLMs) can take extremely long running times and may not even be feasible in some cases, we will also build, as the third component of our evaluation framework, using data from our actual machine experiments and simulations, "analytical models" that provide fast evaluation of EoE systems and LLMs with reasonable accuracy, such as [40, 169]. Our approach will embody the best of both the worlds – taking the deeper system level insights from real hardware/simulators and extending it to large scale by analytically modeling their behavior as a complex system.

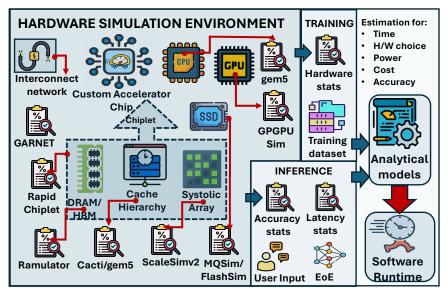


Figure 7: An end-to-end evaluation environment

Task-4.2: Methodology

We plan to compare our proposed optimizations against state-of-the-art MoEs [38, 42, 57, 74, 83, 89], CoEs [60, 67, 131, 151] and monolithic LLMs [107, 192] state-of-the-art GPUs, CPUs, and custom accelerators (e.g., Groq, Cerebras, SambaNova, Habana Gaudi, and GraphCore). In our evaluation, we will employ both architecture-level and LLM/application-level metrics. The former includes execution cycles, energy consumption carbon and footprint (by extending GA4HPC [11]). In addition

to these, we will also use LLM/application-level metrics such as LLMOps (an extension of MLOps [84] tailored for LLMs). To evaluate the effectiveness of our optimizations and compare them against state-of-the-art, in addition to the standalone LLM/EoE systems, we will use various applications that employ LLMs (e.g., text generation, summarization, chatbot, language translation, and sentiment analysis) as well as emerging benchmarks like HellaSwag [195], TruthfulQA [97], GLUE [159], and MMLU [191]. To gather input data, we plan to utilize publicly available datasets such as Wikipedia [164], Common Crawl [29], BookCorpus [199] and OpenWebText [49], along with our proprietary repositories. After necessary post-processing, these data points will be employed to train, validate, and evaluate our expert models.

The insights gained from these simulations and modeling efforts will be instrumental in refining runtime performance and providing informed estimates regarding the system and hardware demands of emerging applications. Furthermore, we plan to make this comprehensive full-stack development environment open-sourced, enabling the community to leverage it for informed design decision-making.

3 Related Work

LLMs have gained significant momentum in recent years and are being used in domains like virtual assistants [12,16,56], website chatbots [121], tools [48,123], notetaking/summarization [52], etc. The volume of research in LLMs is a testimonial to the interest in this area. Here, we summarize the research directly related to our proposal under the following areas:

Algorithms and Models: LLMs are known for their vast parameter sizes and training datasets, with a com-

mon belief that larger LLMs yield better performance [64]. This claim is supported by research showing the positive impact of increasing model and dataset size on accuracy [66,92]. Prior works have contributed towards reducing the parameter count and the compute complexity through model pruning [63,98,198], knowledge distillation [55,93,113], quantization [22,46,95] along with mixture of experts (MoE) [69], including dense MoE [37,117,126,166], sparse MoE [42,74,89,145], soft MoE [111,132,178,194], and composition of experts (CoE) [59,131,196,197]. Differentiating from prior art, our approach introduces a novel modular, collaborative framework of LLM experts, where individual experts can be trained independently and connected in various configurations. This enables flexible, diverse ways of expert adaptation and localized training to keep pace with rapidly changing knowledge and user needs, while also facilitating cross-layer optimization for system and architecture design.

Systems for LLMs: Since training giant monolithic models entail huge compute infrastructure, prior works have explored developing parallelization techniques like model parallelism [90, 149], data parallelism [118,128], and hybrid parallelism [135]. Distributed training frameworks like Horovod [141], MegatronLM [149], and DeepSpeed [65] ensure optimized data communication for distributed memory usage along with dynamic batching so that scaling overheads are minimized and resources are maximally utilized. Existing literature also examines the impact of software optimizations like kernel fusion [170] and compiler optimizations [25], performance improvements via load balancing [58, 88, 182] and resource allocation [79, 161]. In the direction of fault tolerance, there are works on various checkpointing [102, 162] strategies so that system gracefully comes out of failure with minimum loss of progress. Our approach considers the mentioned state-of-the-art optimizations and on top of that exploits the natural affinities among experts, routers, composition functions, data, and hardware to synergistically boost training/inference.

LLM Hardware and Accelerators: These sophisticated system level strategies require the use of equally high-performing hardware to complement for faster, efficient and economic implementation for both training and inferring from these models. Innovations in this domain include the latest GPUs optimized for LLM use-cases [1, 2], TPUs [76], domain-specific accelerators like Cerebras Systems Wafer-Scale Engine (WSE) [86], Graphcore Intelligence Processing Units (IPUs) [54], Habana Lab's Gaudi and Goya accelerators [87, 103], SambaNova's SN40L reconfigurable dataflow unit (RDU) [131], and Groq [61]. These aforementioned hardware equivocally echo the need of highly parallel computation with bigger and faster memory hierarchy to contain the pool of data for high-scale deployments. Our proposal to this end is to augment the said conventional wisdom with custom "chiplet-based" accelerators *tailored* for the models running on them and using their reconfigurable property to leverage the same hardware for different types of experts that we define or may emerge in the future.

Tools, Platforms and Frameworks for LLM Evaluation: Although they do not capture system insights, a few mathematical models [133] have been proposed to estimate the complexity of LLM training process. Additionally, a few simulators [9, 180] have been proposed to estimate time and cost of inferences. In this direction, we plan to use/augment these models by investigating microarchitectural, architectural and system level impacts on training and inference processes.

4 Broader Impacts

Research Ramifications: While LLMs have recently gained significant attention specifically in paving the way for Generative AI, the monolithic design of such models have made training and inference prohibitively expensive. In this context, our project takes an ambitious step to *democratize* LLM models by exploring the design space of morphable EoEs. It will lead to a more systematic, scalable, robust, customized and cost-effective LLM models for various application domains. The proposed scalable cross-layer framework will enable the exploration of novel architectural and system-level solutions in addressing the LLM design challenges. In particular, we expect each individual thrust of our project to form a "baseline" upon which further extensions and enhancements can be built. Specifically, our algorithmic layer will advance state-of-the-art in LLM models and algorithms and generate an extensible framework in which more futuristic EoE networks can be explored. Our system support will provide a framework using which researchers can conduct scalable training and inference experiments. Our architectural support will result in a search space exploration methodology that can be used to map experts to chiplets for improving execution efficiency. Finally, our evaluation infrastructure can be used for fostering new research directions not only in LLMs, but also broadly in any "transformer-based" applications like recommendation systems and multi-modal Generative AI applications, for efficient training and inferences.

Curriculum Development Activities: As we have done in our prior NSF projects, we will integrate our research results from this project with educational activities and graduate and undergraduate student training for nurturing the future workforce in science and engineering. Our curriculum development activities include the development of two courses related two this project – (i) an undergraduate course on "Generative AI" (drawing mainly from Thrust 1 of this project and focusing on training students to develop skills like language model creation other generative AI applications) that will be used for our CS curriculum and the new AI degree, and (ii) a graduate course on "System and Architectural Support for LLMs", which will draw from the contents of Thrusts 2 and 3. Also, where possible, the research material from this project will be integrated into the ML, architecture, and systems courses the PIs are regularly teaching at Penn State.

Undergraduate Involvement: We will engage undergraduates, especially those from the Penn State's Schreyer Honors College, in the planned research activities. Considering that a lot of motivated undergraduate students at Penn State are interested in ML and AI, we plan to assign well-defined projects from this research as "honors theses". We will team an undergraduate with one graduate student for regular mentoring. We have advised several Penn State honors students (including women and minorities) through our prior NSF projects. We will also target students from the Integrated Undergraduate/Graduate (IUG) program at Penn State (which allows students to earn both a bachelor's and master's degree in five years), to get involved in Generative AI research for possible graduate studies.

Industry Collaboration: We have several ongoing collaborations with industries like NVIDIA, AMD, Google and Meta, who are major players in advancing deep learning technology/systems. We plan to collaborate with them on various aspects of this project as well, and explore opportunities for technology transfer. Furthermore, the PIs will leverage additional connections through their former students working in these companies. The feedback from industry will help us fine tune our proposed EoE models.

K12 and Outreach: Our outreach plans include involvement of underrepresented groups in computer science and engineering and various K-12 related activities. A detailed description of our BPC plan is included as a supplementary document. One example is the Science-U camp at Penn State, which is designed to take K-12 students through a one-week journey that investigates an area of STEM in an exciting way. We will also outreach to researchers in other disciplines by giving project-related talks at different departments at Penn State (e.g., math and statistics). The PIs are involved in several K-12 activities such as the summer CS program for girls (funded by CSE and led by Das). We plan to continue the summer program involving more schools and students in coming years, where we will expose them to Generative AI and related concepts. We will also collaborate with the Penn State College of Education's CSATS (Center for Science and the Schools) to participate in the university's continuing outreach initiatives focused on STEM subjects. The PIs have supervised several women PhD students, and are currently advising a total of 6 female PhD students in their groups. The PIs plan to recruit new women and minorities for this project as well.

5 Results from Prior NSF Support

Award # 1763681 (SHF: Medium: Embracing Architectural Heterogeneity through Hardware-Software Codesign); PI: Das; Co-PIs: Sivasubramaniam and Kandemir; duration= 06/01/2018-05/31/2023; amount= \$1,000,000. Intellectual Merit: This project explores hw-sw support to transform applications into suitable device-agnostic codelets, that serve as the granularity for seamless scheduling and execution across GPUs and FPGAs. Broader Impacts: The research results from this project have been fused into different classes at Penn State, and the project has benefited from the participation of undergraduate honor students. Five PhD students, supported through this project, have graduated and one has joined as a faculty. Major Results: The main research results so far from this project appear in [70,71,129,140,150,153,156,174,175,179,190]. (CAREER: Trustworthy Human-Centered Summarization); 2338418 duration=09/15/24-08/31/29; amount=\$546,000. Intellectual Merit: This research advances trustworthy summarization by centering design, development, and deployment on humans in terms of user preferences for controllability, social perspectives for fairness, and human knowledge for factuality. Broader Impacts: This project initiates several aspiring education and outreach activities supported by project research outcomes to involve, mentor, and empower female, underrepresented, disabled, and interdisciplinary students. Major Results: No publication yet as the project started in September 2024.

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Data Management and Sharing Plan

This section describes "data" – in its most general definition that includes, compiler, scheduler, and simulation source codes and executables, LLM/expert models/algorithms, educational materials, benchmarks, and experimental data – that will be produced during the project; how this data will be managed, stored and shared, what standards will be used for different types of data, and how data will be handled and protected during and after the project. It also describes our plans for ensuring data integrity and reproducibility.

1. Types of Data and Storage

The project will generate seven types of data: (i) the codes and executables for the compiler that performs expert-to-chiplet mapping; (ii) source codes for scheduling support and simulator; (iii) expert repository that will hold the LLMs/expert models generated during the project; (iv) detailed LLM/expert algorithms as well as workload characterization and experimental data; (v) educational materials; (vi) a document detailing how to use the software developed during the project; and (vii) finally, lineage (provenance) data (more on this below). The source codes for the compiler and systems software support, as well as simulator source code will be maintained in Penn State as long as they are needed. They will be made available to the broad research community and other interested parties via a GitHub license. The educational materials, characterization and experimental data, and the representative LLM/expert models will also be maintained in machines at Penn State, and will be shared with the user community via a website dedicated to the project (as discussed earlier).

2. Data and Metadata Standards

The workload characterization and experimental data will be compressed and made available to interested parties in a compressed format. The compiler and system software code and other design artifacts will be maintained in both source formats (e.g., C/C++/C#/Python files) as well as in binary, in an open-source fashion. The educational material will be stored in text, MSWORD, PowerPoint, PDF, and various video formats. When needed, this material will be ported to other formats as well. Metadata will most likely be needed as a part of curriculum development process and training. These will be stored in XML and web formats. The lineage data will use the formats required by the underlying data lineage tools.

3. Access and Sharing Policies

We will publish our findings from this research in top ML/AI, systems, HPC, computer architecture and performance evaluation venues, including, but not limited to, ICML, ICLR, NeurIPS, MLSys, ACM SC, ISCA, MICRO, HPCA, ASPLOS and SIGMETRICS, as well as the top relevant ACM and IEEE journals and transactions. When appropriate, the PIs will also try to share their research findings with the broad research community via posts, talks, and seminars. No ethical and privacy issues will be associated with the data, and the data will not contain any personal information and will not be copyrighted. All data mentioned above will be accessible via our website dedicated to the project.

4. Policies and Provisions for Reuse and Redistribution

No permission restrictions will be placed on the data. Academic researchers, industrial researchers as well as scientists working on AI/ML (especially generative AI and LLMs), systems, computer architecture, carbon-efficient cyberinfrastructure, compilers and performance evaluation areas would likely be interested in our data. Furthermore, no restriction on the reuse or redistribution of any artifact developed in this project will be placed for non-commercial use. Also, we will prepare educational materials – in a slide-deck form – that can be easily used in different classes like ML and systems.

5. Archiving and Preservation Policies

Data will be archived on our departmental machines at Penn State as long as necessary for possible academic publications and at least until the end of the project. The main documentation that will accom-

pany the data are project reports and research publications. Since all data will be maintained in electronic format, archiving and version control will be achieved automatically via SVN software [15]. The lecture slides/videos are expected to be stored until their useful lifetime, and they will also be made available via YouTube. Finally, the curriculum materials will be stored as long as they are used to enhance the courses that PIs teach at Penn State. We will also carve up short lecture materials based on the project and preserve them on departmental machines. Note that the lineage data/metadata will be updated as more characterization and experimental results as well as models are collected/generated or the compiler/system software source codes are updated.

6. Data Lineage and Reproducibility

All three PIs are fully committed to "reproducibility" and open access policy. In addition to the data described above, they will also generate and maintain "annotations" attached to i) the libraries used in compiler and runtime system source codes, and ii) the characterization and experimental data generated by the project. These annotations will provide a kind of "data lineage", i.e., they will document a trail that accounts for the origin of a piece of data as well as the stages it went through to reach its final form. In a sense, our annotations will make the data originating from this project more actionable and easily reproducible. To generate such annotations, where appropriate, we plan to use well-established data lineage tools such as Keboola [78] and Octopai [120]. The data lineage information will also help the project to reduce its "storage footprint". More specifically, instead of storing all versions of each and every dataset and model we generate, we can only store the most important ones and, for the remaining ones, the data lineage information (a kind "metadata") can be used to re-generate them, if/when needed.

Collaboration Plan

Project Team

The proposed project spans design and analysis of LLM and expert models, characterization and evaluation of such models, development of compiler and runtime system support for efficient LLM/expert training and inference as well as chiplet selection for LLM/expert execution. The project will be managed by the three PIs from Penn State. The specific responsibilities of the PIs and their complementary expertise are explained below:

Chitaranjan Das (PI): Das is the PI of the project and will be responsible for the overall coordination and progress as planned in the project schedule. His expertise includes multicore architectures, architectural optimization of ML kernels, on-chip and chip-to-chip interconnect design, cloud computing, and performance evaluation. He will lead Thrust-3 and also co-lead Thrust-4 with Co-PIs Zhang and Kandemir.

Mahmut Taylan Kandemir (Co-PI): Kandemir's expertise includes optimizing compilers, storage systems, HPC, and workload characterization. He will lead Thrust-2 and collaborate with Das and Zhang in Thrust-4.

Rui Zhang (Co-PI): Zhang's research expertise includes LLMs, trustworthy human-centered AI, and AI for science. He has an extensive research background and publication record in efficient methods for LLMs such as LLM pruning (NAACL 2024), LLM parameter-efficient finetuning (ACL 2022, EMNLP 2023), long-context LLMs (ACL 2022, NeurIPS 2024), data selection for LLM in-context learning (ICLR 2023). In the context of this project, he will lead Thrust-1 and also co-lead Thrust-4 with Kandemir and Das.

All the three PIs will work in close coordination on the individual research topics as well as the overall integration of the project. The expertise of the management team members are complementary, and collectively cover all major aspects of the proposed research, namely, algorithm design, system-level support and architectural support. Das and Kandemir have worked together in prior and on-going NSF projects and have a history of successful collaboration, including co-advising underrepresented students. Zhang, Kandemir and Das have recently started to work together. Zhang and Kandemir have recently co-authored a paper in MICRO (2024) and all three PIs have co-authored a paper in NeurIPS (2021).

Student Support: The project will support four PhD students for the proposed three-year duration of the project. The students will work on separate thrusts in the beginning (one student will be the primary contact for each thrust), but they will works together in the last year for integrating the different components of the research for a comprehensive evaluation and refinements of the proposed models, algorithms, compiler and system support. In addition, we will also include undergraduates from the Schreyer Honors College at Penn State, and specifically draw undergraduate students from underrepresented groups, who are interested in pursuing graduate studies. We will seek REU supplements to support the undergraduate students for working on this project. The investigators have a very good track record of advising undergraduate students (resulting in more than 20 undergraduate honors thesis), and they will continue to do so in this project as well.

Project Timeline

Figure 8 despicts a tentative projected timeline for the proposed work. While, we will start all four thrusts in year 1, by the middle of the second year, we expect to have our initial expert models and system support to be in place. By the end of the second year, the preliminary system support will be finalized and we will have the initial expert-to-chiplet mappings ready. Around mid-way in the third year, we will have all three main pieces of the project (algorithmic enhancements, system support and architectural support) ready. By the end of the project, the entire framework along with sample expert models, algorithms, system support and documentation will be in the public domain.

Our simulation testbed will be tested, refined if necessary, and will be updated in the public domain (Github). The results will be disseminated through timely scientific publications in respected conferences and journals throughout the project period. Note that the education activities, undergraduate involvement efforts, outreach and BPC activities, and industry collaboration efforts (discussed earlier in the broader impact section of the proposal) will continue throughout the entire project duration.

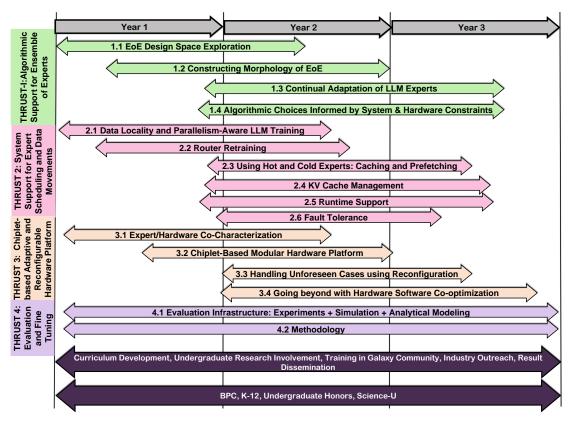


Figure 8: Project timeline that shows both research and educational/outreach efforts.

Collaboration Logistic

The PIs will meet regularly to assess the overall progress of the project. They will not only evaluate whether the individual and intermediate research goals have been achieved or not, but *will also discuss the progress towards achieving the educational and outreach/BPC goals of the project.* The necessary adjustments will be made if the observed progress is not satisfactory. The PIs will meet with the PhD students as frequently as needed. The existing industrial partnerships of the PIs (e.g., with Intel, AMD, NVIDIA, Microsoft, and Amazon) will be leveraged to provide opportunities for student internships and placements. Moreover, as stated in the proposal, we will collaborate with Argonne National Lab specifically for the experimental evaluation thrust of the project. A letter of collaboration is included as a supplementary document (our partnership with ANL already generated a SIGMETRICS paper [26], and we will also be submitting a joint paper to MLSys by the end of October 2024). These partnerships will also provide external insights to the project, and in particular, our collaboration with ANL enable us to access a large number and variety of compute platforms (including those with accelerators).

Project Website

A website will be maintained for the project. This website will have both "external" and "internal" interfaces. The external interface will contain links to the publicly-available LLM/expert models and algorithms, compiler, system software and simulator codes and experimental data as they become available, whereas the internal link will be used to facilitate code sharing among the students and the PIs, as well as tracking the progress of code development and publication-related efforts.

Broadening Participation in Computing (BPC) Plan: Connected

Since this is a connected BPC plan, we only discuss the planned activities for the PIs, as specified in the submission guidelines. The approved departmental BPC plan is also included.

Plan of Activities: Aligned with the departmental BPC plan, we plan to pursue several activities related to this proposed research as summarized below:

- Customized Graduate Student Recruiting and Training: We will recruit graduate women and students from populations underrepresented in computing to work on this project. For this, we will collaborate with the Multicultural Engineering Graduate Student Association (MEGA) and Graduate Women in Engineering (GradWIE) programs. Moreover, the CoE (College of Engineering) is a partner with the National GEM Consortium that leads the Grad Lab, which facilitates the participation of populations underrepresented in computing for graduate studies in engineering and science. In addition to working with the GEM/Grad lab, department has developed a partnership with the Black in AI (BAI) group to attract more students from populations underrepresented in computing to our graduate program. We also plan develop recruiting relationships with HBCUs. All these efforts should help us in broadening participation in this project. Aligned with the departmental BPC plan, the students working on this project will participate in various diversity, equity, inclusion and belonging (DEIB) DEIB activities.
- Summer Camp for Middle School Girls: PI Das has been involved with organization of week-long summer camps (funded by the CSE Department) targeted at middle school girls since 2017. Our earlier camps have already introduced participants to basic concepts in programming, building vision systems that assist visually impaired and learning skills towards building a basic embedded vision system, programming for robotics and exposure to various emerging tools in computing. We will continue to develop new week-long courses introducing students to LLMs/Generative AI and inspiring them through hands-on application and system building activities. PI Zhang has participated in the 2024 summer camp, and he will lead this effort for the future years. This summer camp has been very successful, and we plan to extend it to additional school districts.
- Summer Research Opportunities for High School Students and Science Teachers: The PIs has been participating in the organization of various summer activities with high school students and teachers. For example, PI Kandemir has previously participated in the organization of a workshop targeting high school teachers and gave a talk on ML and high-performance computing. The research team is planning to organize summer activities with high school students and teachers in the context of this project as well. More specifically, to complement the summer camp with a more in-depth exploration for the students, we will work with the local school science teachers and students to develop the inquisitiveness of the potential of LLM concepts and develop simple but interesting LLM-based applications to attract young students. For example, PI Zhang will lead a workshop for high school students featured with an LLM and society seminar and a Computational Linguistics Olympiad competition to inspire students' interests in CS and AI. Additionally, PI Kandemir will organize an LLM workshop targeting high school teachers, discussing topics such as capabilities of LLMs, how their power and limits can be explained to students, and ethical considerations in using the LLM-based tools. The PIs will seek funding for these activities from Penn State, and in particular from the ICDS (Institute for Computational and Data Sciences).
- Undergraduate Research Experience: The PIs have participated in the Summer Research Opportunities internship program that hosts students from under-represented communities with interest in pursuing graduate studies. PI Das has been involved with organizing the *Visit In Engineering Weekend* (VIEW) program for students entering their junior and senior years of high school, which fosters interest in engineering. Participants carry out hands-on design activities with faculty and students. We plan to provide hands-on computer architecture experience to students and show them how modern computer systems can address important societal challenges, specifically how LLMs can be used in many such domains. PI Zhang has offered an NSF REU seminar and mentored an NSF REU student on a project investigating the intersection of LLMs and code generation. The PIs will leverage their complementary experience in developing appropriate research thrust areas within the scope of LLM to attract and engage a new cohort set of minority undergraduate students in research.
- Broad Reach to K-12 students: We will partner with CSATS (Center for Science and the Schools) in the
 College of Education at Penn State to leverage their ongoing Penn State STEM-oriented outreach programs. We have had continuous partnership with the CSATS faculty for over 5 years and have hosted

day-long seminars for middle school and high school teachers as part of our prior NSF funded outreach efforts. In particular, we plan to visit along with a couple of our trained undergraduate and graduate students to local middle and high schools and talk to students about the exciting opportunities in computing discipline. A selected group of undergraduate students and volunteers from CRA-W, ACM, and Girls Who Code programs will be trained to go to these schools and talk to students. In this context, we plan to show them how Generative AI are being used in different application domains (e.g., LLM-powered story generation and creative writing, interactive chatbots for math learning and problem solving, etc). We have also participated in the annual Exploration-U Science day events, organized by Penn State. This event helps to create awareness to a much broader audience to our targeted efforts for summer camps and summer internship opportunities. It also provides us access to new contacts and additional recruitment opportunities of diverse students. For example, we have performed demonstration events at the local Science Museum for kids and the regional arts festival based on interaction with individuals who visited our exhibits. The PIs and their students are passionate about the broader outreach and in kindling interest in the K-12 students to pursue STEM careers. In the context of this project, we plan to participate in Exploration-U Science Day and organize a booth on Generative AI.

Preparation for Activities: The two senior PIs have extensive prior experience in supervising female undergraduate and graduate students. Both of them have graduated 15+ female PhD and MS students (5 in last five years) and a few of them have taken up faculty positions at different schools. They have also advised a couple of female undergraduate students. PI Das has worked with several high school students and teachers in summer for the completed NSF Expeditions project. In addition, he had co-organized a summer workshop for visually-impaired students as a part of their Expeditions project. As the department Head, PI Das has been closely associated with many such activities. PI Kandemir is an adviser/co-adviser of 5 female students, and PI Zhang has been advising 1 female PhD student, 4 female undergraduate students for their honors thesis projects, and serving on PhD dissertation committee for 9 female PhD students including 1 African American student.

We plan to share our BPC effort outcomes in our NSF project reports and at different forums such as the annual Big Ten Department Heads meeting as well as in Tapia and CRA-W conferences.

Mentoring Plan

This project will accommodate a total of 4 PhD students, as discussed in our Management and Coordination Plan. The PIs will perform the following mentoring activities for these PhD students:

Orientation and Expectation Setting

The PIs will engage in in-depth conversations with PhD students, to set clear expectations, goals, and deliverables for the project period. After the initial meetings with the PhD students, the students will be asked to complete a worksheet to ensure alignment on objectives. Regular annual review meetings will be conducted to assess progress and make necessary adjustments.

Career Counseling/Advising

The PIs will provide – on a regular basis – career counseling and advising to the PhD students in the project as part of the mentorship. The students will also have access to individual career counseling appointments with Penn State, who specialize in career and professional development. Additionally, the students will be encouraged to attend career and professional development workshops offered by Penn State.

Training in Paper Writing

The PIs will discuss regularly with the PhD students the best paper-writing practices, to ensure that they gain the first-hand experience in best practices. To expedite the process, where it makes sense, the PIs will team up the new students with the older ones in paper writing process.

Publications and Presentations

The PhD students will receive guidance and training in the preparation of manuscripts for scientific journals and presentations at conferences and workshops. They will have access to courses on Effective Communication and Presentation Skills.

Improving Skills

The students will participate in regular research group meetings, where they will describe their work to colleagues and collaborate on solving research problems, fostering communication, programming skills, and other types of technical skills.

Instruction in Responsible Professional Practices

The PhD students will receive instruction in responsible and ethical professional practices regularly within the context of their work. Training will cover the fundamentals of the scientific method, data protection and ethical sharing, lab safety, and other standards of professional practice. They will also be encouraged to affiliate with one or more professional societies in their chosen field. They will also have access to the various Responsible Conduct of Research and DEIB (Diversity, Equity, Inclusion, and Belonging) training courses offered by Penn State.

Diverse Collaborations

Finally, the PhD students in the project will be encouraged to engage in collaborations with researchers from diverse backgrounds and disciplinary areas to enhance their collaboration and communication skills.

Facilities, Equipment, and Other Resources

The participants of the proposed project have access to the facilities and resources described below.

Lab Resources: The PIs collectively have more than 6,000 sq. ft. of laboratory space including three conference rooms and more than 60 desks with PCs, peripherals, and virtual meeting equipment. The prototyping efforts in the proposed research will be carried out primarily in the research labs at Penn State, directed by Das, Kandemir, and Zhang.

The PIs' labs house several medium-sized clusters of rack-mounted servers connected via 10Gbps Ethernet switches. A large portion of our test and development will be performed on these machines. The PIs and their students also have access to grid and supercomputing resources through the College of Engineering at University Park. A variety of other grid computing resources are also freely available to their research groups. For example, Kandemir's lab has CAPI-capable FPGA resources integrated into IBM Power servers for modeling of emerging accelerator and chiplet resources and software licenses for the HLS and EDA flows needed to generate new accelerator and chiplet models and deploy them on this platform.

CSE Department Resources: The Department of Computer Science and Engineering (CSE) at Penn State uses a network of Linux, OS X, and Windows workstations and servers to support academic computing needs. Instruction is supported by highly virtualized services providing file, application, and license servers for approximately 350 workstations in labs, graduate student offices, and faculty. Six student teaching labs are equipped to host digital design, FPGA, circuit design, programming, robotics/drone, and related curricula.

Funded research efforts support 5 High-Performance Computing Clusters, totaling over 300 compute nodes sharing IBA, Myrinet, and GigE interconnection. The clusters offer researchers HPC and GPU configuration 9both A 100 and H 100)agility to target highly specialized use-cases. Researchers currently share approximately 105TB of NAS storage. The department operates its own firewall infrastructure using Palo Alto, Cisco, and Sonicwall products.

The CSE department at Penn State currently maintains copies of the LLVM compiler toolset, various LLM models, as well as various ML packages and HPC libraries.

Other Resources: Penn State Institute for Computational and Data Sciences (ICDS), of which Mahmut Kandemir is an associate director, provides a variety of compute, storage and network resources, various IT services, including operations, backup, technical consulting, and training material, and is compliant with specific NSF, NIH, and NIST security controls. It offers over 1000 servers with over 40,000 processing cores, over 300 NVIDIA GPUs, 5 Petabytes (PB) of disk parallel file storage and 10 PB of archive storage, high-speed Ethernet and Infiniband interconnects, and a large software stack. The PIs also have access to NSF CloudBank, ACCESS and various NERSC resources.

Also, Kandemir was a co-PI on a recent MRI award. This grant enables the PIs as well as the project team to access, among other resources, hundreds of Intel Xeon nodes, various types of NVIDIA GPUs (A100 and V100), and two large storage arrays consisting of various types of HDDs, SSDs, FPGAs, as well as 4 computational storage devices (Samsung SmartSSD). The PIs will also have access to the Argonne National Laboratory Aurora Exascale Supercomputer – a collection of LLM accelerators for our testbed and experimental evaluations.

Finally, our partnership with ANL (see the attached collaboration letter) allows us to access ANL resources, including hardware accelerators for LLM.

Office Space: Each PI has an office that is approximately 75 sq. ft., including desks with workstations and peripherals.

List of Project Personnel and Partner Institutions

- 1. Chitaranjan Das; Pennsylvania State University; PI
- 2. Mahmut Taylan Kandemir; Pennsylvania State University; co-PI
- 3. Rui Zhang; Pennsylvania State University; Co-PI4. Murali Emani; Argonne National Laboratory; Unfunded Collaborator