



**Nationwide®**

## **Soloist Information**

Nationwide Life Insurance Company  
Nationwide Life and Annuity Insurance Company

PO Box 182021, Columbus, OH 43218-2021  
Phone: 800-848-6331 • nationwide.com

### **Forms Necessary to Set Up a Simple IRA Plan**

#### **1. A 5304 SIMPLE IRS Plan Document**

The Employer must complete the 5304 SIMPLE plan document included with this kit.

The document must be fully completed and signed by the Employer and a copy sent to Nationwide Life Insurance Company prior to receipt of any SIMPLE IRA contributions. This form is a Good Order Requirement.

#### **2. Application APO-1807-10a or specific state version**

If the simple state specific application does not have a box to check for SIMPLE IRA, you will need to write in SIMPLE IRA in the Remarks Sections.

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