Managing SharePoint Online Search



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Overview



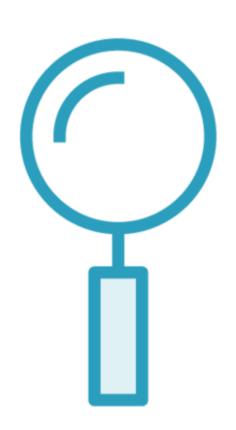
Search options in Microsoft 365
Search configuration options
Monitoring SharePoint search



Search Options in Microsoft 365



Where Do We Search?



SharePoint is known for it's search capabilities

- And extensibility!

Two user experiences for users

- "Classic" SharePoint search
- "Modern" SharePoint search
- Same back-end

Microsoft Search is also now available

- Search across Microsoft 365 from Windows, Bing or Office 365



Classic search templates

Basic Search Center

Enterprise Search Center

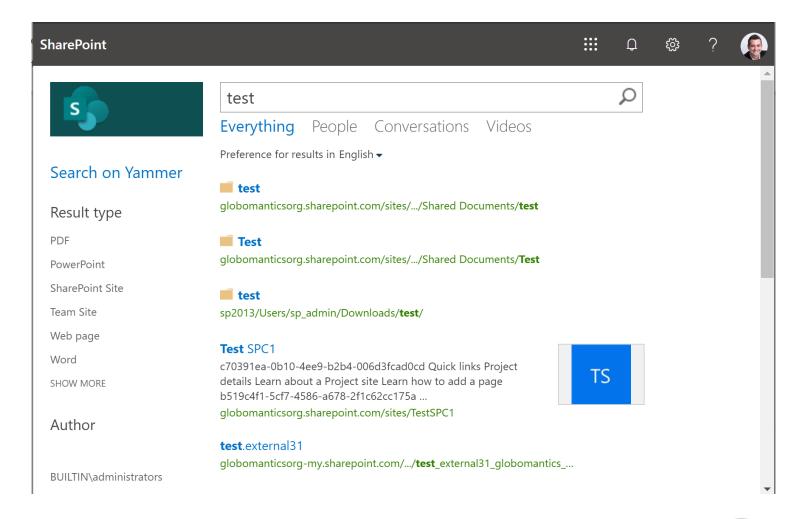
Highly customizable

Refiners

Search Verticals

Microsoft is not investing much in classic search experiences

Classic Search



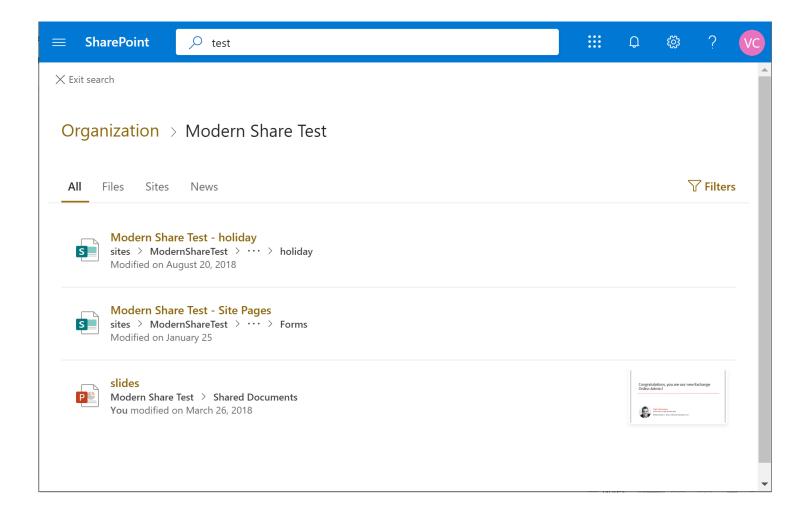


Search page in modern SharePoint sites

Zero Query Recommendation

Cannot customize refiners or display templates

Modern Search





Microsoft Search

Announced in September 2018

- Released May 2019

Searches across Microsoft 365 apps

Plans to add ability to integrate 3rd party applications

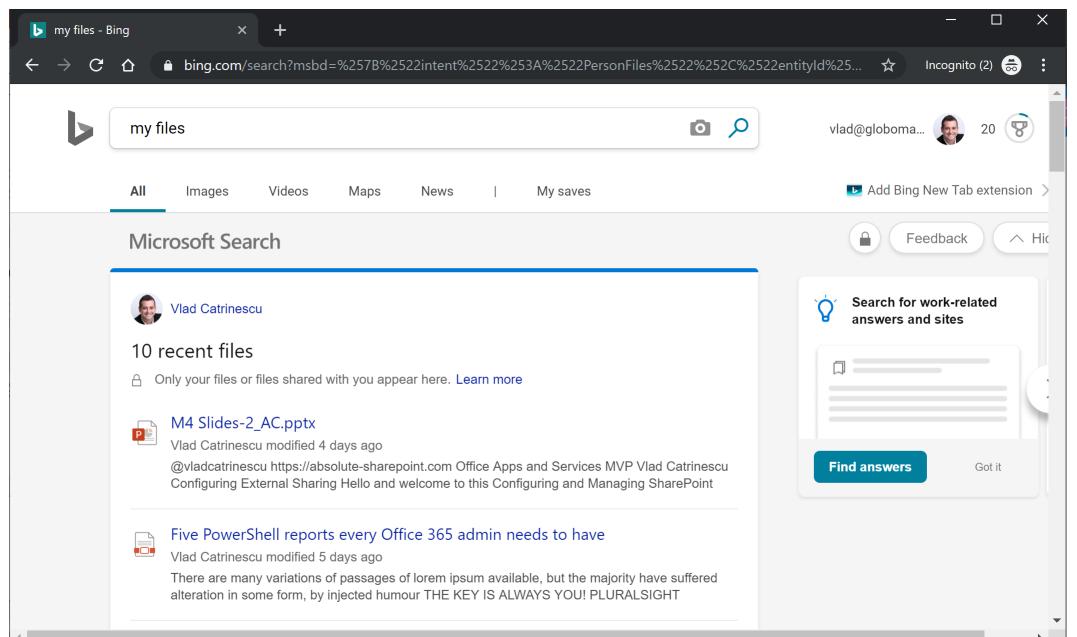
Cohesive search experience

- SharePoint
- Office Apps
- Windows
- Bing



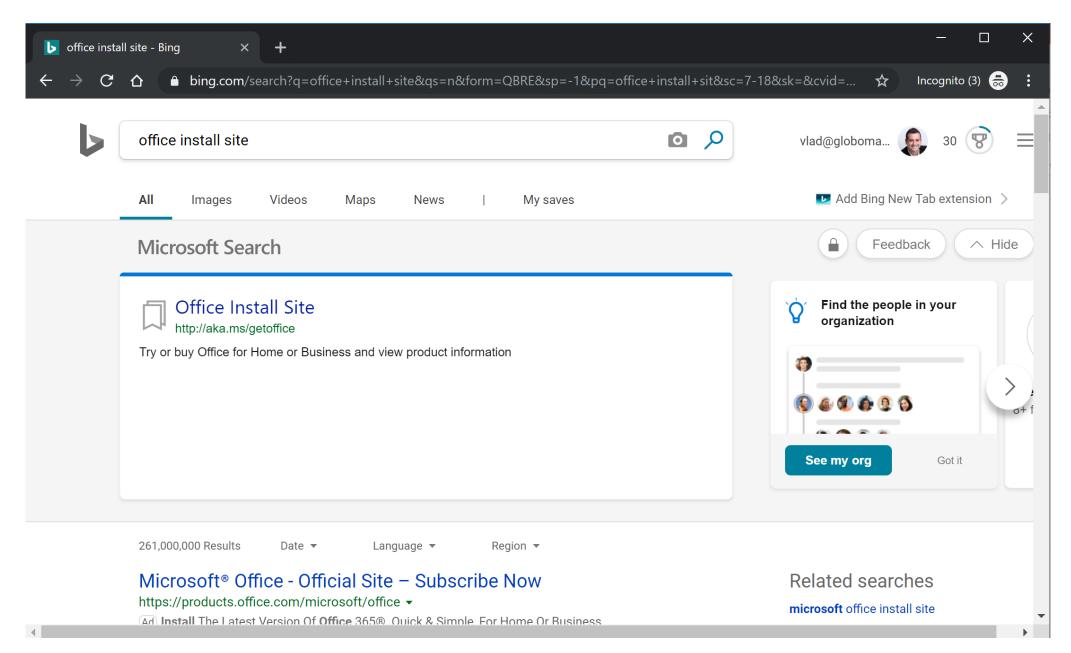


Microsoft Search in Bing





Microsoft Search Bookmarks





Search Configuration Options



Search Configuration Options

Search Dictionaries

Authoritative Pages

Query Suggestions

Result Sources

Query Rules

Search Center





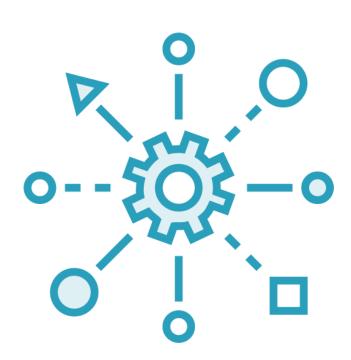
Most search customizations only work for classic search at the time of recording this course

- September 2019

Microsoft plans to bring customization options in modern search



The Search Schema



Mechanism in SharePoint search that controls

- Which properties are to be indexed
- How particular pieces of data are indexed
- Which aliases can be used when querying



Main Schema Concepts

Crawled Properties

Managed Properties

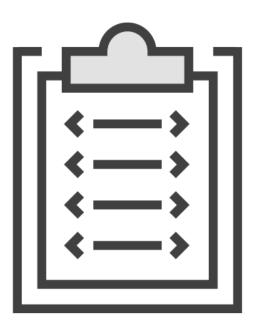


Crawled Properties

Once a column is indexed it's added in Crawled Properties

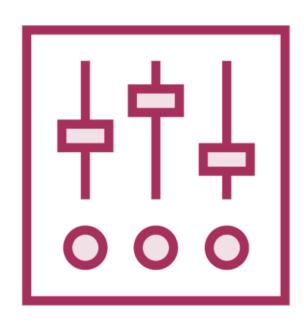
- Simply the list of columns crawled

Cannot be used yet to customize search





Managed Properties



Managed Properties are written to the search index

Map crawled properties to managed properties

Multiple settings

Searchable

Queryable

Refinable



Search Dictionaries



Include / exclude company names to be extracted

- Mapped to the companies managed property
- You can then configure the managed property as you want

Include / exclude words for query spelling correction



Authoritative Pages

Influence pages or documents that should rank higher

Identify high quality pages

- Authoritative Pages
 - Ex: Intranet

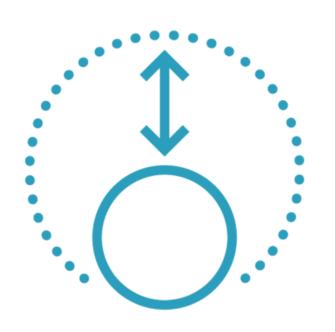
You can also add non-authoritative pages

- Ex: archives





Result Sources



Limit searches to certain content or to a subset of search results

- SharePoint Online
- SharePoint On-Premises (Hybrid)
- External (ex: Bing)

Add rules

- Ex: Content Type is equal to customer

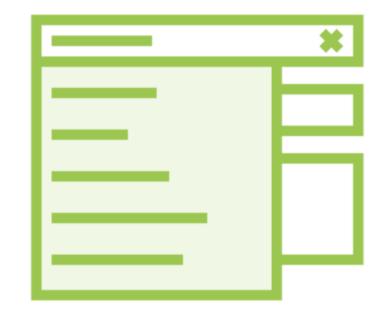


Query Suggestions

Words that appear below the search box as a user types a query

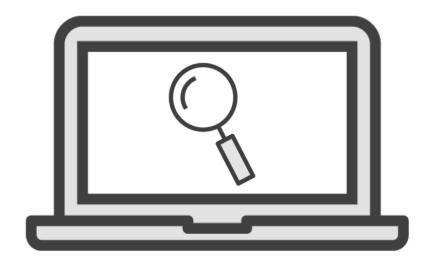
Some get automatically created

- After you have searched something 6 times and clicked a result
- Generated daily for each site collection / result source





Search Center



Site that has a starting page where users enter search queries

Allows you to search across all the tenant

Users get redirected here when clicking on "Search Everything"



Demo



Search Administration



Monitoring SharePoint Search



Usage Reports



Report export in Excel

- Number of Queries
- Top Queries by Day / Month
- Abandoned Queries by Day / Month
- No Result Queries by Day / Month



Inspect the Crawl Log in SharePoint Online

Get-PnPSearchCrawlLog

-Filter "https://globomanticsorg.sharepoint.com/sites/GLobomanticsMigration"

Get-PnPSearchCrawlLog

-ContentSource UserProfiles

Get-PnPSearchCrawlLog

- -ContentSource Sites
- -LogLevel Error
- -RowLimit 10



https://docs.microsoft.com/en-us/powershell/module/sharepoint-pnp/get-pnpsearchcrawllog?view=sharepoint-ps



Demo



SharePoint Usage Reports
SharePoint Crawl log



Conclusion



Search options in Microsoft 365

SharePoint Search

Classic

Modern

Microsoft 365 Search

Search configuration options

Most of them only work in classic search pages

Monitoring SharePoint search

Usage reports

Crawl log

