



SBG BUILDERS

100 Avenida La Pata, #282

San Clemente, CA 92673

(949) 288-8708

www.sbg-builders.com

Subcontractor Pre-Qualification Form

1. Company Information

Company Name: _____ Year Estd: _____

Company Type: _____ Union: (Y/N) _____

Signatory to any Labor Agreements? _____ Woman or Minority Owned? _____

Tax ID#: _____ States Licensed: _____

License #: _____

Address: _____

Email: _____ Website: _____

Office Phone: _____ Total # of Employees: _____

2. Construction Specific Information

Trades/Scopes Performed: _____

% Work Self Performed: _____ Service States: _____

Distribution of Project Types (must equal 100%)

Tenant Improvements: _____ % Commercial Office: _____ %

Residential: _____ % Higher Education: _____ %

Hospital:_____ %

Industrial:_____ %

K-12 Schools:_____ %

Hospitality:_____ %

Restaurant/Dining:_____ %

Laboratory/Research:_____ %

Other:(please explain)_____ %

1. What is your company's average number of projects running at any given time? _____

2. How many projects do you currently have under construction and what type of projects are they?

3. What is the dollar value of your average project? _____

4. Is your company familiar with working in occupied spaces? _____

5. Is your company familiar with night work or after hours shifts? _____

2. Litigation & History

1. Are there any judgements, claims, arbitration proceedings, or lawsuits pending or outstanding against your organization or its officers? _____

a. If yes, explain: _____

2. Has your company ever defaulted, failed to complete, or been terminated/supplemented on a contract? _____

a. If yes, explain: _____

3. Financial statements may be required to qualify for certain projects. If requested, will you comply? _____

4. Has your company ever gone through bankruptcy or reorganization? _____

3. References

General Contractor / Client References (must provide 3)

1. Company: _____ Contact Person: _____
Title: _____ Phone: _____ Email: _____
2. Company: _____ Contact Person: _____
Title: _____ Phone: _____ Email: _____
3. Company: _____ Contact Person: _____
Title: _____ Phone: _____ Email: _____

Supplier / Vendor References (must provide 3)

1. Company: _____ Contact Person: _____
Title: _____ Phone: _____ Email: _____
2. Company: _____ Contact Person: _____
Title: _____ Phone: _____ Email: _____
3. Company: _____ Contact Person: _____
Title: _____ Phone: _____ Email: _____

5. Insurance

Please attach a copy of your insurance certificate for any project on which you are performing your typical scope of work. Insurance must comply with SBG Builders Terms of Subcontract.

Broker Name: _____ Phone #: _____
Contact Name: _____ Email: _____
Title: _____

6. Bonding

Please attach a letter of bondability from your bonding agent or bonding company to serve as a written record confirming your bondability and the bonding information provided herein.

Bondable? (Y/N) _____ (Payment and Performance Bond)

Company:_____ Bonding Rate:_____

Contact Name:_____ Single Project Limit:_____

Title:_____ Aggregate Limit:_____

Phone #:_____ Available Capacity:_____

Email:_____

7. Safety

EMR (Experience Modification Rate)

**This relates to your Worker's Compensation insurance and you can acquire this information from your insurance provider.*

2025:_____ 2024:_____ 2023:_____

1. Does your company have a written safety program / IIPP?:_____
 - a. If yes, please attach a copy.
2. Does your company have a drug test policy?_____
3. Does your company have any General or Serious OSHA Violations?_____
 - a. If yes, please explain:_____

4. Attachments

1. Sample of Insurance Certificate (Required) *General Liability, Auto, and Worker's Compensation
2. Contractor's License(s) (Required)
3. Letter of Bondability
4. Minority Status Certification
5. Written Safety Program

9. Submitted By

By submitting this Pre-Qualification form, you agree to SBG Builders' Terms and Conditions of Subcontract. Any contract issued by SBG Builders will include these terms. A copy can be made available upon request.

Name: _____

Title: _____

Date: _____

Signature: _____

Please return this completed form and supporting documents by email to info@sbg-builders.com

For questions, please contact us at info@sbg-builders.com or at (949) 288-8708