



SBG BUILDERS

100 Avenida La Pata, #282

San Clemente, CA 92673

(949) 288-8708

www.sbg-builders.com

Subcontractor Pre-Qualification Form

1. Company Information

Company Name: _____ Year Estd: _____

Company Type: _____ Union: (Y/N) _____

Signatory to any Labor Agreements? _____ Woman or Minority Owned? _____

Tax ID#: _____ States Licensed: _____

License #: _____

Address: _____

Email: _____ Website: _____

Office Phone: _____ Total # of Employees: _____

2. Construction Specific Information

Trades/Scopes Performed: _____

% Work Self Performed: _____ Service States: _____

Distribution of Project Types (must equal 100%)

Tenant Improvements: _____% Commercial Office: _____%

Residential: _____% Higher Education: _____%

Hospital:_____%

Industrial:_____%

K-12 Schools:_____%

Hospitality:_____%

Restaurant/Dining:_____%

Laboratory/Research:_____%

Other:(please explain)_____%

1. What is your company's average number of projects running at any given time? _____
2. How many projects do you currently have under construction and what type of projects are they?

3. What is the dollar value of your average project? _____
4. Is your company familiar with working in occupied spaces? _____
5. Is your company familiar with night work or after hours shifts? _____

2. Litigation & History

1. Are there any judgements, claims, arbitration proceedings, or lawsuits pending or outstanding against your organization or its officers? _____
 - a. If yes, explain: _____
2. Has your company ever defaulted, failed to complete, or been terminated/supplemented on a contract? _____
 - a. If yes, explain: _____
3. Financial statements may be required to qualify for certain projects. If requested, will you comply? _____
4. Has your company ever gone through bankruptcy or reorganization? _____

3. References

General Contractor / Client References (must provide 3)

1. Company:_____ Contact Person:_____

Title:_____ Phone:_____ Email:_____

2. Company:_____ Contact Person:_____

Title:_____ Phone:_____ Email:_____

3. Company:_____ Contact Person:_____

Title:_____ Phone:_____ Email:_____

Supplier / Vendor References (must provide 3)

1. Company:_____ Contact Person:_____

Title:_____ Phone:_____ Email:_____

2. Company:_____ Contact Person:_____

Title:_____ Phone:_____ Email:_____

3. Company:_____ Contact Person:_____

Title:_____ Phone:_____ Email:_____

5. Insurance

Please attach a copy of your insurance certificate for any project on which you are performing your typical scope of work. Insurance must comply with SBG Builders Terms of Subcontract.

Broker Name:_____

Phone #:_____

Contact Name:_____

Email:_____

Title:_____

6. Bonding

Please attach a letter of bondability from your bonding agent or bonding company to serve as a written record confirming your bondability and the bonding information provided herein.

Bondable? (Y/N) _____ (Payment and Performance Bond)

Company: _____ Bonding Rate: _____

Contact Name: _____ Single Project Limit: _____

Title: _____ Aggregate Limit: _____

Phone #: _____ Available Capacity: _____

Email: _____

7. Safety

EMR (Experience Modification Rate)

**This relates to your Worker's Compensation insurance and you can acquire this information from your insurance provider.*

2025: _____ 2024: _____ 2023: _____

1. Does your company have a written safety program / IIPP?: _____
 - a. If yes, please attach a copy.
2. Does your company have a drug test policy? _____
3. Does your company have any General or Serious OSHA Violations? _____
 - a. If yes, please explain: _____

4. Attachments

1. Sample of Insurance Certificate (Required) **General Liability, Auto, and Worker's Compensation*
2. Contractor's License(s) (Required)
3. Letter of Bondability
4. Minority Status Certification
5. Written Safety Program

9. Submitted By

By submitting this Pre-Qualification form, you agree to SBG Builders' Terms and Conditions of Subcontract. Any contract issued by SBG Builders will include these terms. A copy can be made available upon request.

Name: _____

Title: _____

Date: _____

Signature: _____

Please return this completed form and supporting documents by email to info@sbg-builders.com

For questions, please contact us at info@sbg-builders.com or at (949) 288-8708