

MOMENTUM OUTBOUND - BRAND GUIDELINES

Company Overview

Momentum Outbound is a Pipeline-as-a-Service company that provides end-to-end SDR (Sales Development Representative) functions for B2B companies without the need to hire, train, or manage internal teams.

Our Value Proposition

We deliver 15-25 qualified meetings per month for our clients while reducing costs by 60-70% compared to building an in-house SDR team. Our unique approach combines AI-powered research with experienced human sales professionals to create highly personalized, results-driven outbound campaigns.

What We Offer

Core Services

- **Pipeline-as-a-Service**: Complete SDR function from research to meeting booking
- **Signal-Led Targeting**: We identify and engage in-market accounts using intent data
- **AI + Human Hybrid Model**: AI handles research and data analysis, humans handle conversations
- **Multi-Channel Outreach**: Email, LinkedIn, phone calls, and personalized video
- **Performance Guarantee**: Pay only for meetings booked, not activities

Technology Stack

- Proprietary AI research engine
- Intent signal tracking (Gojiberry, Apollo)
- CRM integration (HubSpot, Salesforce, Zoho)
- Email deliverability infrastructure
- Real-time reporting dashboard

Target Audience

Primary ICP (Ideal Customer Profile)

- **Company Size**: B2B SaaS companies, 10-500 employees
- **Revenue Stage**: \$1M-\$50M ARR
- **Decision Makers**: VP Sales, CROs, CEOs, Heads of Revenue
- **Pain Points**:
 - High cost of hiring and training SDRs (\$150K+ per SDR)
 - Inconsistent pipeline generation
 - Difficulty scaling outbound without quality drop
 - Low response rates from spray-and-pray approaches
 - Long ramp time for new SDR hires (4-6 months)

Secondary Markets

- Professional services firms (consulting, agencies)
- B2B technology companies
- Manufacturing with complex sales cycles

Brand Voice & Tone

Voice Characteristics

Direct & Senior-to-Senior: We speak to executives as peers, not prospects. No jargon, no fluff, just straight talk about business outcomes.

Results-Focused: Every message should tie back to measurable outcomes - meetings booked, pipeline generated, cost savings achieved.

****Confident but Not Arrogant****: We know our model works (proven track record), but we don't oversell or make unrealistic promises.

****Conversational****: Write like you're having a conversation with a smart colleague over coffee, not delivering a sales pitch.

Tone Guidelines

****DO:****

- Use specific numbers and metrics (15-25 meetings/month, 60-70% cost reduction)
- Reference real challenges our prospects face
- Ask thoughtful questions that make them think
- Keep emails under 150 words
- Lead with their business, not our services
- Use "we help companies like yours" framing

****DON'T:****

- Use hype language ("revolutionary," "game-changing," "disruptive")
- Talk about features before establishing relevance
- Send generic spray-and-pray messages
- Pretend to know their business better than they do
- Use all caps, excessive exclamation points, or emoji
- Lead with "I hope this email finds you well" or similar fluff

Writing Style Examples

****GOOD:****

"Saw you scaled from 9 brands to 7-figures with 2 exits - impressive track record. That experience probably means you're selective about how you spend time on client acquisition. We help service providers like you generate 15-25 qualified meetings/month without building an in-house SDR team. Worth 15 minutes to explore?"

****BAD:****

"Hi! I hope this email finds you well! I wanted to reach out because we have a REVOLUTIONARY new approach to sales development that can TRANSFORM your pipeline! We'd love to show you our AMAZING platform!"

Email Structure Template

1. ****Subject Line****: 4-6 words, curiosity-driven, sentence case
2. ****Hook****: Reference something specific about them (achievement, content, signal)
3. ****Bridge****: Connect the hook to their business challenge
4. ****Value Prop****: What we do and the outcome (1-2 sentences max)
5. ****CTA****: Low-friction ask ("Worth exploring?" "Curious if this fits?")

Messaging Framework

Our Positioning

"The AI-powered SDR team that delivers meetings, not activities"

Key Differentiators

1. ****Hybrid Model****: AI does research, humans do conversations (not chatbots)
2. ****Performance-Based****: Pay per meeting, not per seat
3. ****Speed to Value****: Live in 2 weeks, meetings in week 3
4. ****Signal-Led****: Only engage in-market accounts
5. ****Full-Service****: We own the entire process from research to booking

Objection Handling

"We already have an SDR team"

→ "Most companies who work with us keep their internal team for inbound and strategic accounts. We handle high-volume outbound so your team can focus on what they do best. Think of us as your outsourced capacity."

"We tried outbound before, it didn't work"

→ "The difference is personalization at scale. Most outbound fails because it's either personalized but slow, or fast but generic. Our AI + human model lets us do both - research-driven personalization delivered at volume."

"We don't have budget for this"

→ "Understood. For context, one junior SDR costs \$150K/year (salary, tools, management time). We deliver similar output for 60-70% less and you can pause anytime. Worth looking at the math?"

"We need to think about it"

→ "Totally fair. What specifically would you need to see to feel confident this could work for [their company]? Happy to show you a sample research output or introduce you to a similar client."

Visual Identity (Not in MVP)

- Primary Color: Navy Blue (#1a2332)
- Secondary Color: Electric Blue (#0066ff)
- Accent: Bright Green (#00d084)
- Font: Inter (clean, modern, professional)

Compliance & Legal

- All emails include unsubscribe link
- GDPR and CAN-SPAM compliant
- No purchased lists, only researched prospects
- Respect "do not contact" requests immediately
- Transparent about who we are (no fake domains)

Success Metrics We Track

- Meetings booked per month
- Show rate (% of booked meetings that happen)
- Pipeline generated (\$)
- Cost per meeting
- Response rate
- Email deliverability
- Time to first meeting

Competitive Landscape

vs. Traditional SDR Agencies

- They charge per seat (\$8-12K/month per SDR), we charge per result
- They use junior contractors, we use experienced professionals + AI

vs. Building In-House

- 60-70% cost reduction
- No hiring, training, or management overhead
- Faster time to value (weeks vs. months)

vs. AI-Only Tools

- AI alone gets poor results (generic, robotic)
- We combine AI research with human touch

Client Case Studies (Reference Points)

****SaaS Company, \$5M ARR****

- Previous: 2 internal SDRs, 8 meetings/month, \$25K/month cost
- With us: 20 meetings/month, \$9K/month cost
- Result: 150% more meetings, 64% cost reduction

****Professional Services Firm****

- Previous: No outbound, relied on referrals
- With us: 18 meetings/month with target accounts
- Result: 3 new clients (\$450K in services) in 6 months

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****Document Owner****: Marketing & Sales Team

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