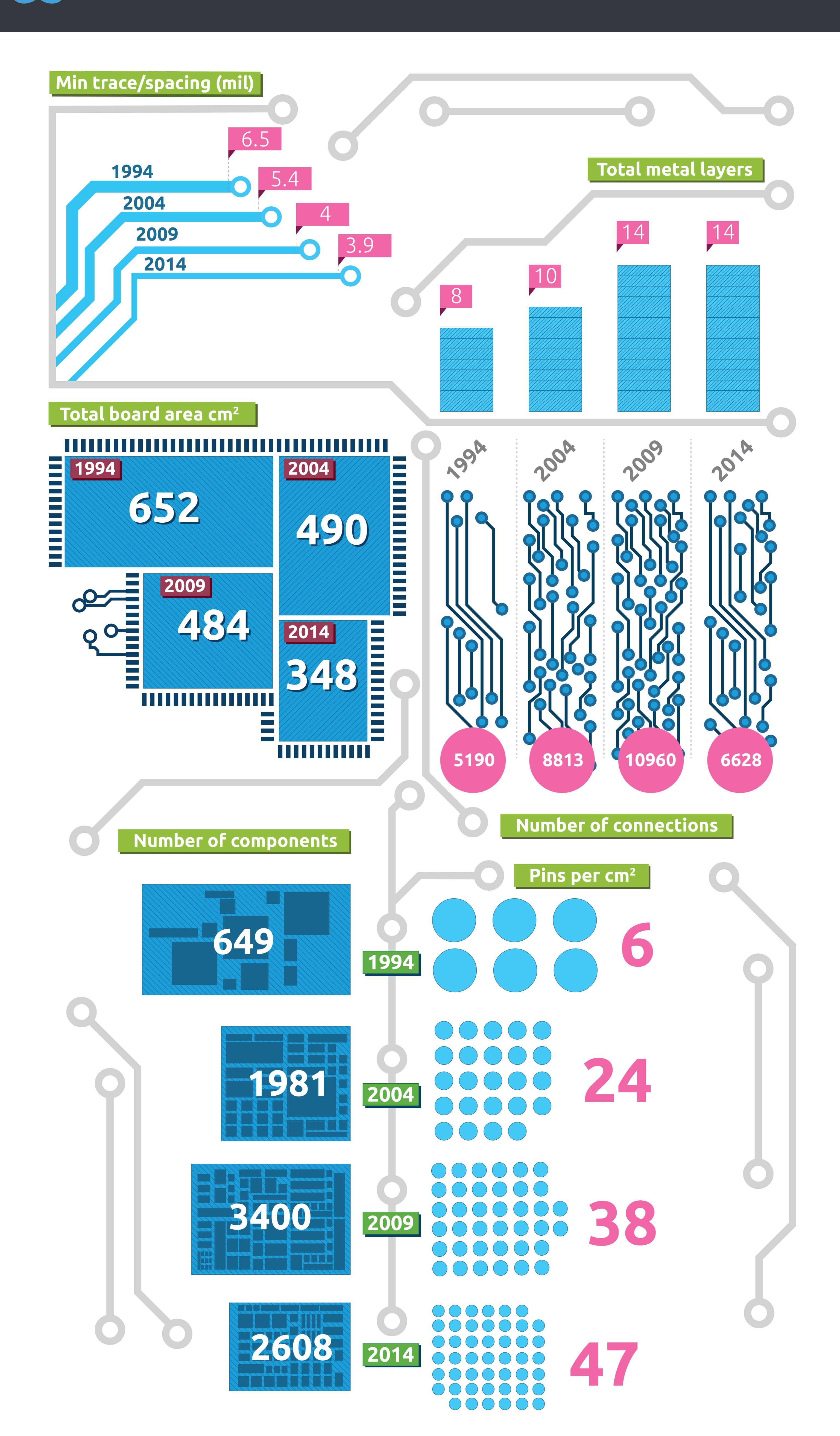
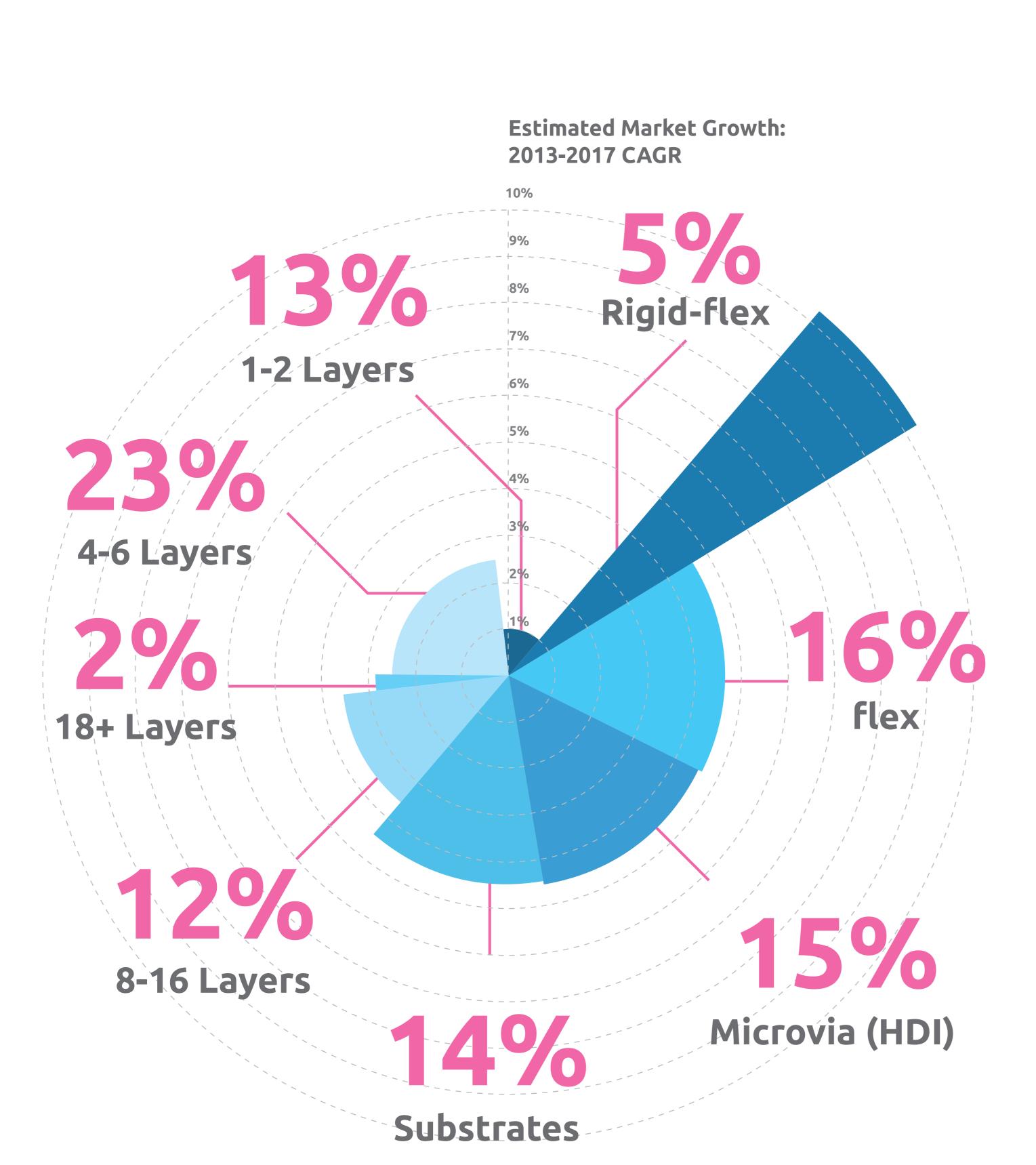
SWIE.IO 2015 PCB Industry Trends



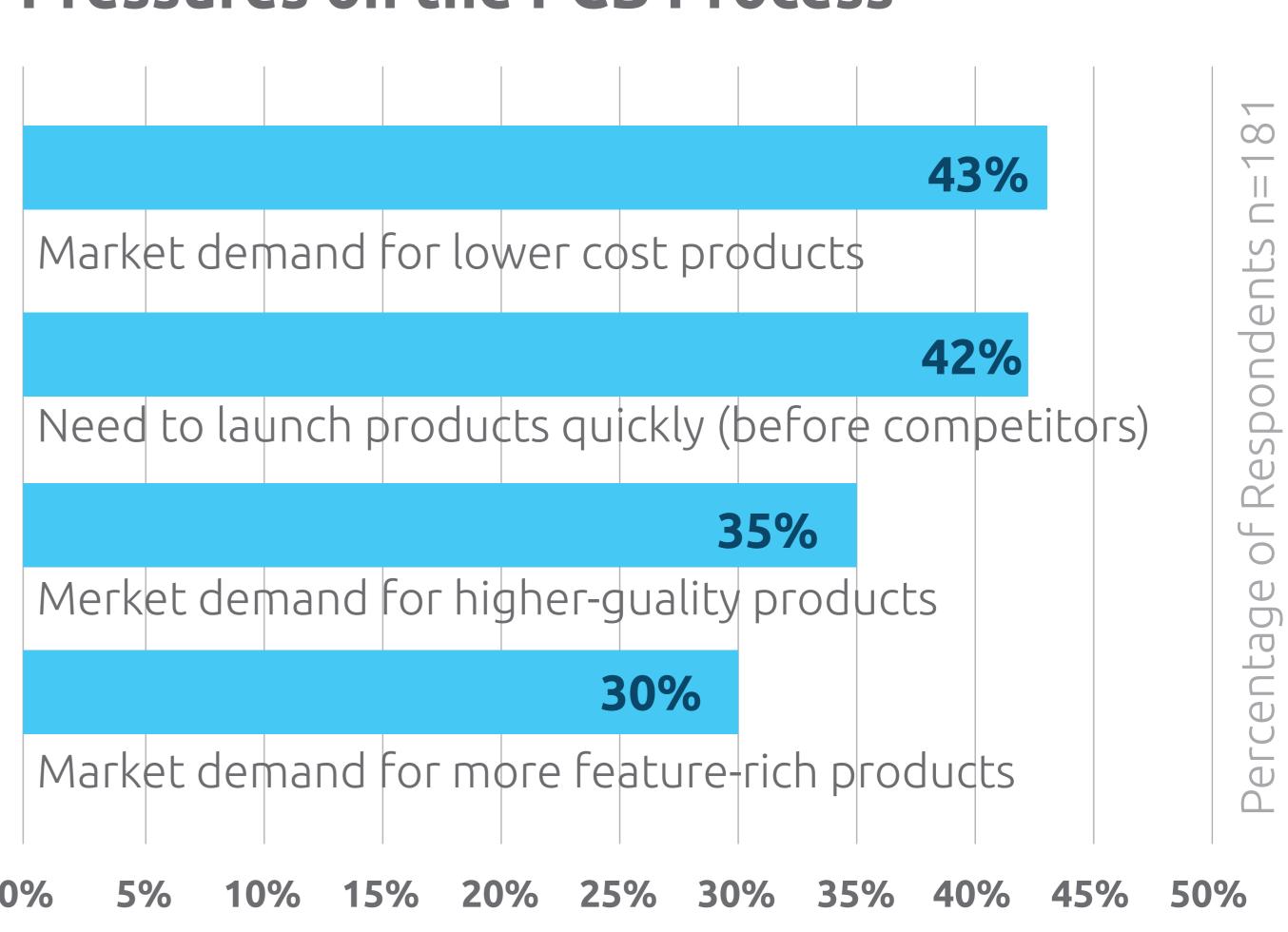
2013 Global PCB Market Share by Type



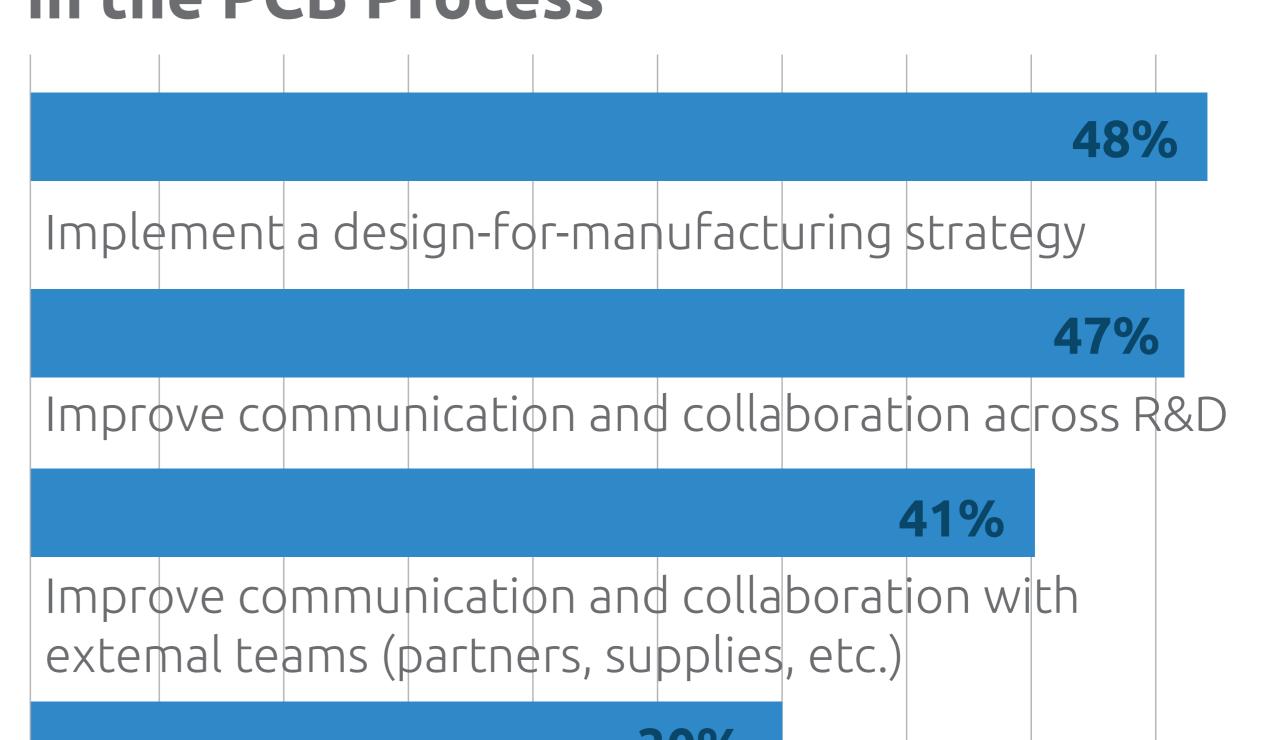
www.swie.io

Datasource: Technology Leadership Awards entry averages, the Aberdeen Group, March 2014

Pressures on the PCB Process



Strategies to Reduce Pressures in the PCB Process



30%