The multiplicative orders of certain Gauss factorials

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Joint work with



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Write out the factorial (p-1)!, exploit symmetry mod p:

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This was apparently first observed by Lagrange (1773).

This congruence,

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has the following consequences:

For
$$p \equiv 1 \pmod{4}$$
 the RHS is -1 , so

$$\operatorname{ord}_p\left(\left(\frac{p-1}{2}\right)!\right)=4\quad\text{for}\quad p\equiv 1\pmod{4}.$$

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What is the sign on the right?

Theorem 1 (Mordell, 1961)

For a prime $p \equiv 3 \pmod{4}$,

$$\left(\frac{p-1}{2}\right)! \equiv -1 \pmod{p} \quad \Leftrightarrow \quad h(-p) \equiv 1 \pmod{4},$$

where h(-p) is the class number of $\mathbb{Q}(\sqrt{-p})$.

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First mentioned in a book by Venkov (1937, in Russian). Discovered independently by Chowla.

This completely determines the order mod p of $\left(\frac{p-1}{2}\right)!$.

Now consider the two halves of the product

$$1\cdot 2\cdots \frac{p-1}{2}\frac{p+1}{2}\cdots (p-1)$$

and denote them, respectively, by

$$\Pi_1^{(2)}, \qquad \Pi_2^{(2)}.$$

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By Wilson's theorem:

$$\Pi_1^{(2)}\Pi_2^{(2)} \equiv -1 \pmod{p},$$

and by symmetry:

$$\Pi_2^{(2)} \equiv (-1)^{\frac{p-1}{2}} \Pi_1^{(2)} \pmod{p}.$$

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Then

$$\Pi_1^{(3)} = 1 \cdot 2 \cdots \frac{p-1}{3}, \quad \Pi_2^{(3)} = \frac{p+2}{3} \cdots \frac{2p-2}{3}, \quad \Pi_3^{(3)} = \frac{2p+1}{3} \cdots (p-1).$$

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$$\Pi_3^{(3)} \equiv \Pi_1^{(3)} \pmod{p},$$

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(without a power of -1 since $\frac{p-1}{3}$ is always even.)

No obvious relation between $\Pi_1^{(3)}$ and the "middle third" $\Pi_2^{(3)}$.

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Once again, clear that

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Example:

р	П ₁ ⁽³⁾	$\Pi_2^{(3)}$	$\Pi_3^{(3)}$	р	$\Pi_1^{(4)}$	$\Pi_{2}^{(4)}$	$\Pi_3^{(4)}$	$\Pi_4^{(4)}$
7	2	-2	2	5	1	2	-2	-1
13	-2	3	-2	13	6	3	-3	-6
19	-2	-5	-2	17	7	-3	-3	7
31	2	-8	2	29	-6	-2	2	6
37	7	3	7	37	-16	5	-5	16
43	-3	19	-3	41	13	7	7	13
61	-14	14	-14	53	26	7	-7	-26
67	-20	-33	-20	61	19	7	-7	-19
73	33	-12	33	73	18	-35	-35	18
79	-37	3	-37	89	22	42	42	22
97	21	-11	21	97	20	-28	-28	20

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13	-2	3	-2	13	6	3	-3	-6
19	-2	-5	-2	17	7	-3	-3	7
31	2	-8	2	29	-6	-2	2	6
37	7	3	7	37	-16	5	-5	16
43	-3	19	-3	41	13	7	7	13
61	-14	14	-14	53	26	7	-7	-26
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31	2	-8	2	29	-6	-2	2	6
37	7	3	7	37	-16	5	-5	16
43	-3	19	-3	41	13	7	7	13
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We observe:

- The obvious symmetries.
- $\Pi_1^{(3)} \equiv -\Pi_2^{(3)} \pmod{p}$ for p = 7 and p = 61.

It turns out:

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In contrast: No primes p for which

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$$\Pi_1^{(4)} \equiv \pm \Pi_2^{(4)} \pmod{p}, \qquad p \equiv 1 \pmod{4}.$$

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This will be explained later.

2. Composite Moduli

Define the Gauss factorial by

$$N_n! = \prod_{\substack{1 \le j \le N \\ \gcd(j,n)=1}} j.$$

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Analogue of Wilson's theorem for composite moduli:

Theorem 2 (Gauss)

For any integer $n \ge 2$ we have

$$(n-1)_n! \equiv \begin{cases} -1 \pmod{n} & \textit{for} \quad n=2,4,p^{\alpha}, \textit{ or } 2p^{\alpha}, \\ 1 \pmod{n} & \textit{otherwise}, \end{cases}$$

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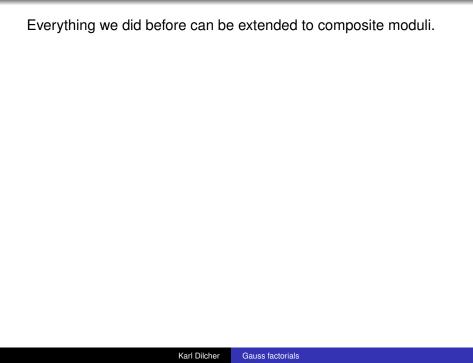
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where p is an odd prime and α is a positive integer.

The first case indicates exactly those *n* that have primitive roots.



Everything we did before can be extended to composite moduli.

E.g., the multiplicative orders of $(\frac{n-1}{2})_n!$ modulo n were completely determined; only orders 1, 2, 4 occur. (JBC & KD, 2008).

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Next, divide the product $(n-1)_n!$ into $M \ge 2$ partial products: For $n \equiv 1 \pmod{M}$, set

$$\Pi_j^{(M)} := \prod_{i \in I_j^{(M)}} i, \qquad (j = 1, 2, \dots, M),$$

where, for j = 1, 2, ..., M,

$$I_j^{(M)} := \left\{ i \mid (j-1) \frac{n-1}{M} + 1 \le i \le j \frac{n-1}{M}, \; \gcd(i,n) = 1 \right\}.$$

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- Dependence on *n* is implied in the notation;
- When n = p: reduces to previous case.

Example:

n	$\Pi_1^{(3)}$	$\Pi_2^{(3)}$	$\Pi_3^{(3)}$	n	$\Pi_1^{(4)}$	$\Pi_{2}^{(4)}$	$\Pi_3^{(4)}$	$\Pi_4^{(4)}$
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73	33	-12	33	65	8	8	8	8
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79	-37	3	-37	73	18	-35	-35	18
82	-33	-25	-33	77	16	31	31	16
85	-28	9	-28	81	2	40	-40	2
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We see: In contrast to prime case, it *can* happen that all partial products are congruent to each other.

We pause to consider the *number* of elements in our subintervals:

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- When M = 1, then $\phi_{1,1}(n) = \phi(n)$.
- When M = 2, then $\phi_{2,1}(n) = \phi_{2,2}(n) = \frac{1}{2}\phi(n)$.

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In general, the situation is less straightforward.

E.g., for
$$n = 4$$
:

$$\phi_{3,1}(n) = \phi_{3,3}(n) = 1$$
, but $\phi_{3,2}(n) = 0$.

Theorem 3 (Lehmer, 1955)

Let $M \ge 2$ and $n \equiv 1 \pmod{M}$. If n has at least one prime factor $p \equiv 1 \pmod{M}$, then

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Note: Condition is sufficient, but not necessary.

E.g.,
$$M=8$$
 and $n=105=3\cdot 5\cdot 7$.
None of the prime factors are $\equiv 1\pmod 8$, but $\phi_{M,j}(n)=\frac{1}{8}\phi(105)=6$ for $j=1,\ldots,8$.

4. When Are the Partial Products Congruent?

Return to our table:

n	$\Pi_1^{(3)}$	$\Pi_2^{(3)}$	$\Pi_3^{(3)}$	n	$\Pi_1^{(4)}$	$\Pi_{2}^{(4)}$	$\Pi_3^{(4)}$	$\Pi_4^{(4)}$
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Note:

$$91 = 7 \cdot 13$$
, $65 = 5 \cdot 13$, $85 = 5 \cdot 17$.

Theorem 4

Let $M \ge 2$ and $n \equiv 1 \pmod{M}$. If n has at least two distinct prime factors $\equiv 1 \pmod{M}$, then

$$\Pi_i^{(M)} \equiv \left(\frac{n-1}{M}\right)_n! \pmod{n}, \qquad j = 1, 2, \dots, M.$$

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If n has at least two distinct prime factors $\equiv 1 \pmod{M}$, then

$$\Pi_j^{(M)} \equiv \left(\frac{n-1}{M}\right)_n! \pmod{n}, \qquad j = 1, 2, \dots, M.$$

Result is best possible:

E.g., M = 3 and $n = 70 = 2 \cdot 5 \cdot 7$.

- Only one factor $\equiv 1 \pmod{3}$,
- $\Pi_1^{(3)} \equiv 29 \pmod{70}, \Pi_2^{(3)} \equiv 1 \pmod{70}.$

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Result is best possible:

E.g., M = 3 and $n = 70 = 2 \cdot 5 \cdot 7$.

- Only one factor $\equiv 1 \pmod{3}$,
- $\Pi_1^{(3)} \equiv 29 \pmod{70}, \Pi_2^{(3)} \equiv 1 \pmod{70}.$

On the other hand, condition is sufficient but not necessary.

E.g.,
$$M = 3$$
 and $n = 2^2 \cdot 61$; statement still holds.

Proof is based on an observation:

$$\Pi_j^{(M)} = \frac{(j\frac{n-1}{M})_n!}{((j-1)\frac{n-1}{M})_n!}, \qquad j = 1, 2, \dots, M,$$

Proof is based on an observation:

$$\Pi_j^{(M)} = \frac{\left(j\frac{n-1}{M}\right)_n!}{\left((j-1)\frac{n-1}{M}\right)_n!}, \qquad j=1,2,\ldots,M,$$

and a lemma:

Lemma 5

Let $M \ge 2$ and $n \equiv 1 \pmod{M}$, $n = p^{\alpha}q^{\beta}w$ for distinct prime $p, q \equiv 1 \pmod{M}$, $\alpha, \beta \ge 1$, and $\gcd(pq, w) = 1$. Then for $j = 1, 2, \dots, M$,

$$(j\frac{n-1}{M})_n! \equiv \frac{\varepsilon^{j\frac{p-1}{M}}}{p^{jA}} \pmod{q^\beta w}, \qquad A = \frac{p^{\alpha-1}}{M}\phi(q^\beta w),$$

where $\varepsilon = -1$ if w = 1, and $\varepsilon = 1$ if w > 1.

Proof is based on an observation:

$$\Pi_j^{(M)} = \frac{(j\frac{n-1}{M})_n!}{((j-1)\frac{n-1}{M})_n!}, \qquad j = 1, 2, \dots, M,$$

and a lemma:

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To prove the Theorem, use this and the Chinese Remainder Theorem; dependence on *j* disappears.

Break the range of the product in $(j\frac{n-1}{M})_n!$ into

- a number of products of approximately equal length,
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Carefully count which elements to include/exclude.

5. Some Consequences

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If n has at least two distinct prime factors $\equiv 1 \pmod{M}$, then the $\Pi_j^{(M)}$ are congruent to each other.

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This implies:

Corollary 6

Let $M \ge 2$ and $n \equiv 1 \pmod{M}$.

If n has at least two distinct prime factors $\equiv 1 \pmod{M}$, then the multiplicative order of $(\frac{n-1}{M})_n!$ modulo n is a divisor of M.

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Theorem 7

Let $M \ge 2$ and $n \equiv 1 \pmod{M}$. If n has at least three distinct prime factors $\equiv 1 \pmod{M}$, then

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Method of proof is similar to that of the previous lemma.

Summary:

# of prime factors	
$\equiv 1 \pmod{M}$	All $\Pi_1^{(M)}, \dots, \Pi_M^{(M)}$:
1	have the same number of factors
2	are congruent to each other (mod M)
3	are congruent to 1 (mod M)

6. The Gauss and Jacobi Theorems

Return to the question of how $\Pi_1^{(4)}$ and $\Pi_2^{(4)}$ are related, for prime moduli $p \equiv 1 \pmod{4}$.

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There exists a celebrated congruence for this binomial coefficient:

$$p \equiv 1 \pmod{4}, \qquad p = a^2 + b^2, \qquad a \equiv 1 \pmod{4}.$$

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Theorem 8 (Gauss, 1828)

Let p and a be as above. Then

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A similar theorem, due to Jacobi (1837), implies that

$$\Pi_2^{(3)} \not\equiv \Pi_1^{(3)} \pmod{p}$$
 for all $p \equiv 1 \pmod{6}$.

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Corollary 9

For a prime $p \equiv 1 \pmod{6}$ we have

$$\Pi_2^{(3)} \equiv -\Pi_1^{(3)} \pmod{p} \quad \Leftrightarrow \quad p = 27x^2 + 27x + 7, x \in \mathbb{Z}.$$

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The first such primes are 7, 61 (seen earlier), 331, 547, 1951.

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Part (c) is related to the solution of a certain Pell equation.

General long-term program: To study the Gauss factorials

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• *M* = 1: Gauss-Wilson theorem.

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We saw in the first half of this talk:

- M = 1: Gauss-Wilson theorem.
- M = 2: Completely determined (JBC & KD, 2008).
 Only possible orders are 1, 2, and 4.

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 1 (mod M):
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 - If n has **no** prime factor $\equiv 1 \pmod{M}$: Next to nothing is known.

8. The case $n = p^{\alpha}$, $p \equiv 1 \pmod{M}$

This case is of particular interest, one reason being:

Let $p \equiv 1 \pmod{4}$, and write $p = a^2 + b^2$ with $a \equiv 1 \pmod{4}$. (a is then uniquely determined).

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Theorem 11 (JBC & KD, 2010)

With p and a as above and $\alpha \geq 2$, we have

$$\frac{\left(\frac{p^{\alpha}-1}{2}\right)_{p}!}{\left(\left(\frac{p^{\alpha}-1}{4}\right)_{p}!\right)^{2}} \equiv 2a-1 \cdot \frac{p}{2a}-1 \cdot \frac{p^{2}}{8a^{3}}-2 \cdot \frac{p^{3}}{(2a)^{5}}-5 \cdot \frac{p^{4}}{(2a)^{7}}$$
$$-14 \cdot \frac{p^{5}}{(2a)^{9}}-\ldots-C_{\alpha-2}\frac{p^{\alpha-1}}{(2a)^{2\alpha-1}} \pmod{p^{\alpha}}.$$

 $C_n := \frac{1}{n+1} \binom{2n}{n} \in \mathbb{N}$ is the *n*th Catalan number.

This extends Gauss's binomial coefficient theorem: With p and a as above,

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These too have "Catalan analogues" (JBC & KD, 2010; JBC & KD (preprint); Al-Shaghay, 2014).

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$$\gamma_{\alpha}^{M}(p) := \operatorname{ord}_{p^{\alpha}}((\frac{p^{\alpha}-1}{M})_{p^{\alpha}}!).$$

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Let's look at some examples with M = 4:

/		10	47	00	0.7
α/p	5	13	17	29	37
1	1	12	16	7	18
2	10	156	272	406	333
3	25	2 0 2 8	4 624	5 887	24 642
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1	γ	γ	γ	γ	γ
2	$2p\gamma$	$p\gamma$	$oldsymbol{p}\gamma$	$2p\gamma$	$\frac{1}{2}p\gamma$
3	$p^2\gamma$	$p^2\gamma$	$p^2\gamma$	$p^2\gamma$	$p^2\gamma$
4	$2p^3\gamma$	$p^3\gamma$	$p^3\gamma$	$2p^{3}\gamma$	$\frac{1}{2}p^3\gamma$
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Table 1: $\gamma := \gamma_1^4(p), \ p \equiv 1 \pmod{4}$.

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- Are there more patterns?
- Do we always have $1, p, p^2, p^3, \dots$?

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$$\begin{cases} \gamma, p\gamma, p^2\gamma, p^3\gamma, \dots & \text{when } p \equiv 1 \pmod{8} \\ & \text{or } p \equiv 5 \pmod{8} \text{ and } 4|\gamma, \\ \gamma, \frac{1}{2}p\gamma, p^2\gamma, \frac{1}{2}p^3\gamma, \dots & \text{when } p \equiv 5 \pmod{8} \text{ and } \gamma \equiv 2 \pmod{4}, \\ \gamma, 2p\gamma, p^2\gamma, 2p^3\gamma, \dots & \text{when } p \equiv 5 \pmod{8} \text{ and } \gamma \text{ is odd.} \end{cases}$$

Computations seem to support this.

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The rest of this talk will be about such "exceptional primes":

- Are there more?
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- Can the "skipped p" occur elsewhere in the sequence?

Theorem 12 (JBC & KD, 2011)

Let $M \ge 2$, $p \equiv 1 \pmod{M}$ and $\gamma_{\alpha}^{M}(p)$ as above. When $p \equiv 1 \pmod{2M}$, then

$$\gamma_{\alpha+1}^M(p) = p \gamma_{\alpha}^M(p)$$
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When the second alternative holds in one of the cases, we call p an α -exceptional prime for M.



How often does this happen?

М	p	up to
3	13, 181, 2521, 76543, 489061	10 ¹²
4	29 789	10 ¹¹
5	71	2 · 10 ⁶
6	13, 181, 2521, 76543, 489061	10 ¹²
10	11	2 · 10 ⁶
18	1 090 891	2 · 10 ⁶
21	211, 15 583	2 · 10 ⁶
23	3 0 3 7	2 · 10 ⁶
24	73	2 · 10 ⁶
29	59	2 · 10 ⁶
35	1 471	2 · 10 ⁶
44	617	2 · 10 ⁶
48	97	2 · 10 ⁶

Table 2: 1-exceptional primes p for $3 \le M \le 100$.

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For M = 2, 3, 4 and 6 there are well-known evaluations in terms of the Fermat quotient $q_p(a) := (a^{p-1} - 1)/p$; e.g.,

$$\sum_{j=1}^{\frac{\rho-1}{4}} \frac{1}{j} \equiv -3q_{\rho}(2) \pmod{\rho}, \qquad \sum_{j=1}^{\frac{\rho-1}{3}} \frac{1}{j} \equiv -\frac{3}{2}q_{\rho}(3) \pmod{\rho}.$$

3. For $\alpha \geq 1$, $M \geq 2$ and $p \equiv 1 \pmod{M}$ we define $V_{\alpha}^{M}(p)$ by

$$\left(\left(\frac{p^{\alpha}-1}{M}\right)_{p}!\right)^{\gamma_{\alpha}^{M}(p)} \equiv 1 + V_{\alpha}^{M}(p)p^{\alpha} \pmod{p^{\alpha+1}}.$$

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The first alternative in each case of Theorem 4 holds iff

$$V_{\alpha}^{M}(p) + \frac{1}{M}\gamma_{\alpha}^{M}(p)\left(w(p) - S^{M}(p)\right) \not\equiv 0 \pmod{p}.$$

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Idea of proof of Theorems 4 and 5:

• Establish a congruence connecting

$$\left(\frac{p^{\alpha+1}-1}{M}\right)_p!$$
 and $\left(\frac{p^{\alpha}-1}{M}\right)_p!$ (mod $p^{\alpha+1}$).

- Raise both sides to an appropriate power.
- Use definition of order.

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Here: Consider M = 3, 6; M = 4 is similar.

But also, as we saw: M = 3,6 are connected in some special ways.

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Then we fix the signs of a and b by the congruences

$$a \equiv -1 \pmod{3}$$
 and $3b \equiv (2g^{(p-1)/3} + 1)a \pmod{p}$.

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They also satisfy sums-of-squares identities:

$$4p = r^2 + 3s^2$$
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The following fundamental result will be the basis for all that follows.

Let $p \equiv 1 \pmod{6}$ and r, u as above.

Then for all $\alpha \geq 1$ we have

$$\left(r - \frac{p}{r} - \dots - \frac{C_{\alpha - 1}p^{\alpha}}{r^{2\alpha - 1}}\right)^{3}$$

$$\equiv \left(u - \frac{p}{u} - \dots - \frac{C_{\alpha - 1}p^{\alpha}}{u^{2\alpha - 1}}\right)^{3} \pmod{p^{\alpha + 1}},$$

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- An identity between the third powers of certain Jacobi sums;
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- quotients of certain Gauss factorials are involved as intermediate steps.

For any $p \equiv 1 \pmod{6}$ and $\alpha \geq 1$ we have

$$\left(\left(\frac{p^{\alpha}-1}{3}\right)_{p}!\right)^{24} \equiv \left(\left(\frac{p^{\alpha}-1}{6}\right)_{p}!\right)^{12} \pmod{p^{\alpha}}.$$

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This, in turn, implies (after some work):

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Let $p \equiv 1 \pmod{6}$ and $\alpha \geq 1$. Then p is α -exceptional for M=3 iff it's α -exceptional for M=6.

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For any $p \equiv 1 \pmod{6}$ and $\alpha \geq 1$ we have

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This confirms our observation from Table 1.

Another consequence is the desired exceptionality criterion:

Let $p \equiv 1 \pmod 6$ and u as before. Then for a fixed $\alpha \geq 1$, p is α -exceptional for M=3 (and M=6) iff

$$\left(u - \frac{p}{u} - \frac{p^2}{u^3} - 2\frac{p^3}{u^5} - \dots - C_{\alpha - 1}\frac{p^{\alpha}}{u^{2\alpha - 1}}\right)^{p - 1} \equiv 1 \pmod{p^{\alpha + 1}},$$

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Special case:

Corollary 18

Let $p \equiv 1 \pmod 6$ and u as before. Then p is 1-exceptional for M=3 (and M=6) iff

$$(u-\frac{p}{u})^{p-1}\equiv 1\pmod{p^2}$$
.

Some final remarks:

1. For 1-exceptionality, *u* can be replaced by 2*a*, to give:

Corollary 19

Let
$$p \equiv 1 \pmod{6}$$
, $p = a^2 + 3b^2$ with $a \equiv -1 \pmod{3}$.
Then p is 1-exceptional for $M = 3$ (and $M = 6$) iff

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2. 1-exceptionality is the most important case:

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This means that only 1-exceptional primes need to be checked for 2-exceptionality.

Results:

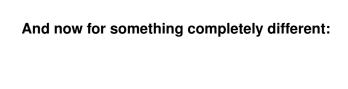
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- M = 4: A similar new criterion.
 Searched up to 10¹¹.
 No new 1-exceptional primes found.
- All $M \le 100$: None of the known 1-exceptional primes are 2-exceptional.



And now for something completely different:



At Peggy's Cove, Nova Scotia, \sim 1988

Thank you

