

eam

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How much does the average american spend on coffee in a **year**?

How much does the average american spend on coffee in a **year**? \$200?

How much does the average american spend on coffee in a **year**?

\$250?

\$500?

\$1100

Problem

Small purchases **add up** and are **hard** to monitor.

We can help

We want to help you with your long term **goals** by keeping your short term goals **in check**.



We surveyed the field and asked, what do most people currently do?

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We also talked with two **current** budget app users.

What we found

Large items are monitored.

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Small items cumulative impact not considered.

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Small items cumulative impact not considered.

Challenging setting up budgets.

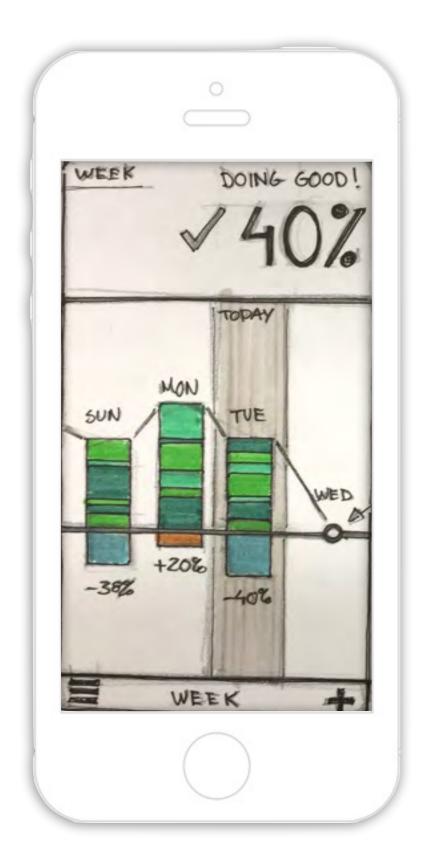
Large items are monitored.

Small items cumulative impact not considered.

Challenging setting up budgets.

Complicated input leads to less use.

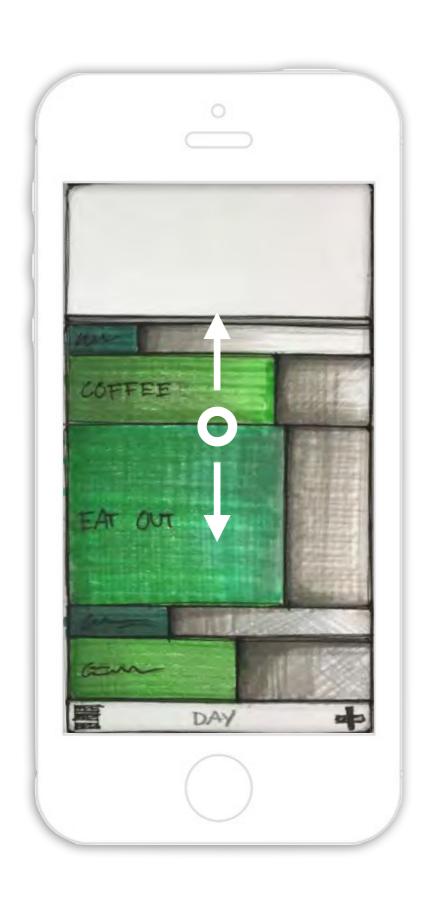
6 Tasks



Review spending progress compared to goals.



Account for **future** spending.



Adjust budget between different categories.



Designate spending as discretionary.

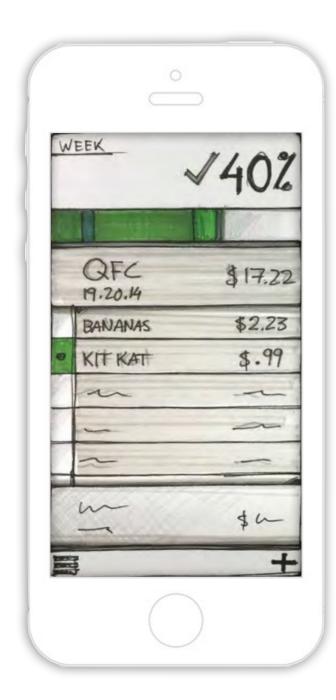


Prevent **unwanted** habitual spending.

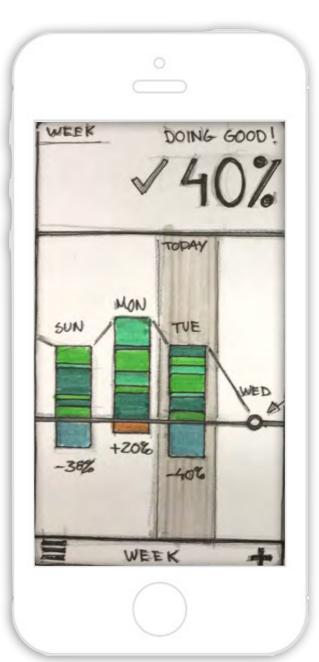


Check if a potential purchase fits the budget.

Design 1

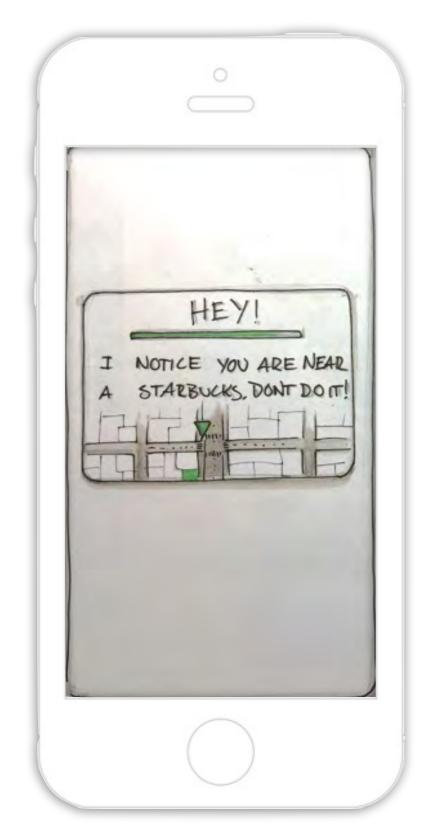


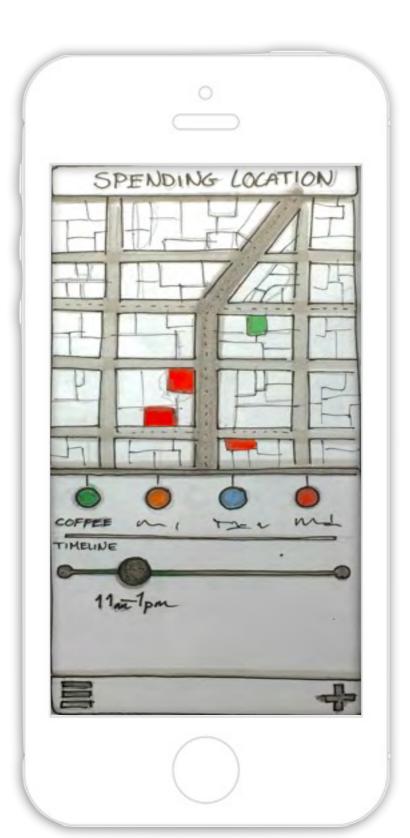






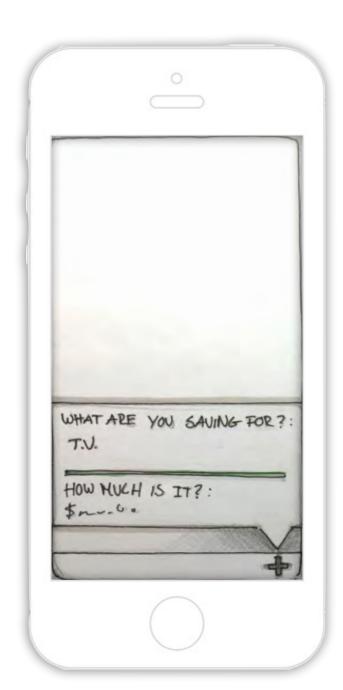
Design 2







Design 3









Selected Design

Allows users to:

See discretionary **spending habits** over time

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Set tangible goal/budget/reward

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Visualize progress towards goal

Visualize Recent Spending







Setting a Reward













Summary

- -Iteration is key
- -Understand how users think
- -Better design ideas came from more out-of-the-box thinking
- -Discretionary spending is easy but discretionary spending tracking is hard
- -Users crave positive motivation

