Runtime Scheduling: Theory and Reality

Eben Freeman Strange Loop 2016 Hi everyone!

Why talk about scheduling?

NGINX

"Most modern servers can handle hundreds of small, active threads or processes simultaneously, but performance degrades seriously once memory is exhausted or **when high I/O load causes a large volume of context switches**."



"In this connection thread model, there are as many threads as there are clients currently connected, which has some disadvantages when server workload must scale to handle large numbers of connections. [...] Exhaustion of other resources can occur as well, and **scheduling overhead can become significant**.



"Because OS threads are scheduled by the kernel, passing control from one thread to another requires a full context switch [...]. This operation is slow, due its poor locality and the number of memory accesses required.

[...]

Because it doesn't need a switch to kernel context, **rescheduling a goroutine is much cheaper than rescheduling a thread**."

So scheduling (multiplexing a lot of tasks onto few processors)

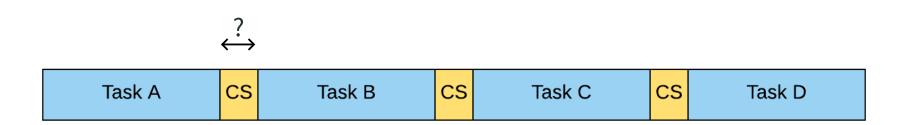
- can affect our programs' performance
- is kind of a black box.

Questions!

How expensive *is* a context switch?
How does the Linux kernel scheduler work, anyways?
What about userspace schedulers? Are they radically different?
What design patterns do scheduler implementations follow?
What tradeoffs do they make?

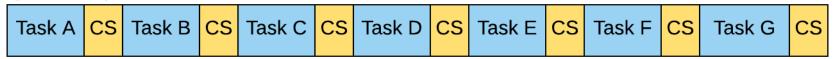
Scheduling in Kernel Space

Estimating kernel context-switch cost

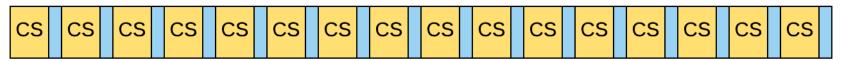


A heuristic for "how much concurrency can our system support?"

Maybe okay:

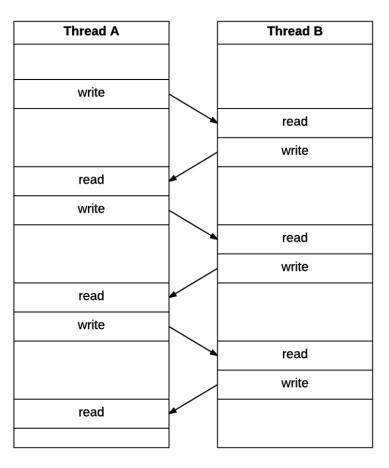


Probably not okay:



Estimating kernel context-switch cost

One classical approach: ping-pong over two pipes



```
void *worker thread(void *data) {
  struct thread data *td = data;
 int m = 0;
  for (int i = 0; i < loops; i++) {</pre>
   if (!td->nr) {
      read(td->pipe read, &m, sizeof(int));
     write(td->pipe write, &m, sizeof(int));
   } else {
      write(td->pipe write, &m, sizeof(int));
     read(td->pipe read, &m, sizeof(int));
  return NULL;
```

Conveniently, this is part of the *perf bench* suite in Linux:

```
→ ~ perf bench sched pipe -T

# Running 'sched/pipe' benchmark:

# Executed 1000000 pipe operations between two threads

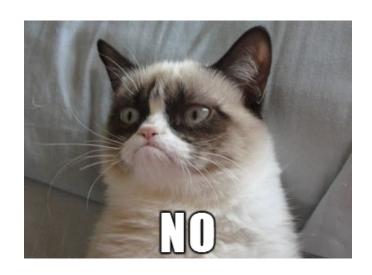
Total time: 4.498 [sec]

4.498076 usecs/op

222317 ops/sec
```

⇒ upper bound: 2.25 μs per thread context switch (2 context switches per read-write "op")

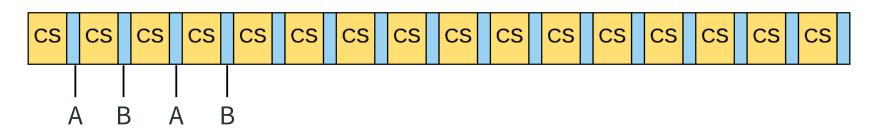
Is that our final answer?



A performance haiku

Can't trust a benchmark if you don't analyze it while it is running.

This is our mental model of what's happening:



How well does it map to reality?

perf sched

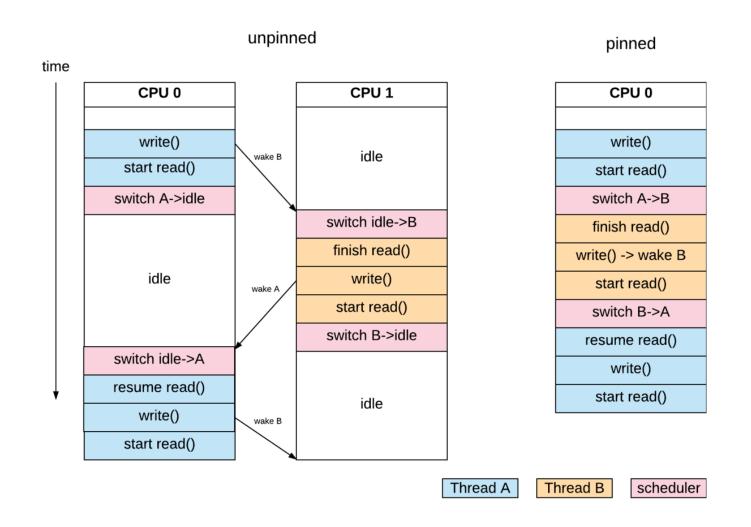
- One of many *perf* subcommands
- Records scheduler events
- Can show context switches, wakeup latency, etc.

```
~ perf sched record -- perf bench sched pipe -T
  ~ perf sched script
     timestamp
CPU
                 event
[000] 98914.958984: sched:sched stat runtime: comm=sched-pipe pid=13128 runtime=3045
[000] 98914.958984: sched:sched switch: sched-pipe:13128 [120] S ==> swapper/0:0 [12
[001] 98914.958985: sched:sched wakeup: sched-pipe:13128 [120] success=1 CPU:000
[000] 98914.958986: sched:sched switch: swapper/0:0 [120] R ==> sched-pipe:13128 [120]
[001] 98914.958986: sched:sched stat runtime: comm=sched-pipe pid=13127 runtime=3010
[001] 98914.958986: sched:sched switch: sched-pipe:13127 [120] S ==> swapper/1:0 [12
[000] 98914.958987: sched:sched wakeup: sched-pipe:13127 [120] success=1 CPU:001
[001] 98914.958988: sched:sched switch: swapper/3:0 [120] R ==> sched-pipe:13127 [12
[000] 98914.958988: sched:sched stat runtime: comm=sched-pipe pid=13128 runtime=3020
[000] 98914.958988: sched:sched switch: sched-pipe:13128 [120] S ==> swapper/0:0 [ns
[001] 98914.958989: sched:sched wakeup: sched-pipe:13128 [120] success=1 CPU:
[000] 98914.958990: sched:sched switch: swapper/0:0 [120] R ==> sched-pipe:13128 [ns
[001] 98914.958990: sched:sched stat runtime: comm=sched-pipe pid=13127 runtime=2964
```

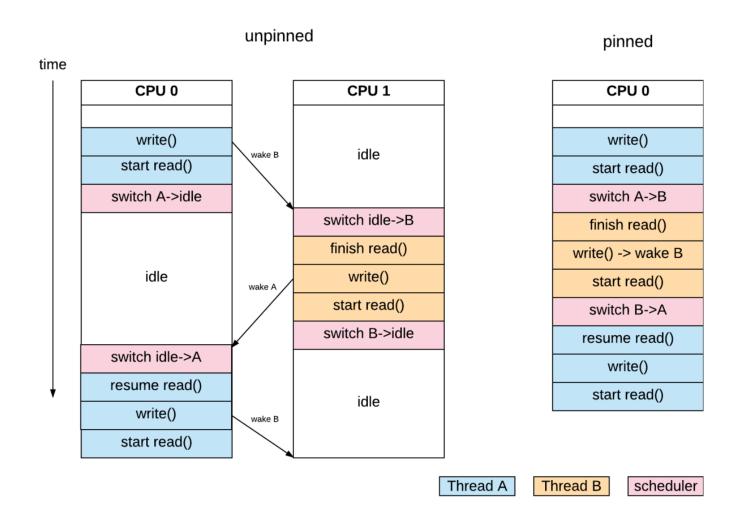
Our pipe tasks are alternating with the "swapper" (idle) process on separate CPUs, not with each other

```
~ perf sched record -- perf bench sched pipe - [
   ~ perf sched script
     timestamp
CPU
                    event
[000] 98914.958984; sched:sched stat runtime: comm=sched-pipe pid=13128 runtime=304
[000] 98914.958984: sched:sched switch: sched-pipe:13128 [120] S ==> swapper/0:0 [1
[001] 98914.958985: sched:sched wakeup: sched-pipe:13128 [120] success=1 CPU:000
[000] 98914.958986: sched:sched switch: swapper/0:0 [120] R ==> sched-pipe:13128 [1
[001] 98914.958986: sched:sched stat runtime: comm=sched-pipe pid=13127 runtime=301
[001] 98914.958986: sched:sched switch: sched-pipe:13127 [120] S ==> swapper/1:0 [1
[000] 98914.958987: sched:sched wakeup: sched-pipe:13127 [120] success=1 CPU:001
[001] 98914.958988: sched:sched switch: swapper/3:0 [120] R ==> sched-pipe:13127 [1
[000] 98914.958988: sched:sched stat runtime: comm=sched-pipe pid=13128 runtime=302
[000] 98914.958988: sched:sched switch: sched-pipe:13128 [120] S ==> swapper/0:0 [n
[001] 98914.958989: sched:sched wakeup: sched-pipe:13128 [120] success=1 CPU:
[000] 98914.958990: sched:sched switch: swapper/0:0 [120] R ==> sched-pipe:13128 [n
[001] 98914.958990: sched:sched stat runtime: comm=sched-pipe pid=13127 runtime=296
```

Let's draw a picture.



When threads are scheduled on separate cores, cross-core wakeup adds overhead.



Let's run that benchmark *slightly* differently...

```
~ perf bench sched pipe -T
# Running 'sched/pipe' benchmark:
 Executed 1000000 pipe operations between two threads
    Total time: 4.498 [sec]
                                   pin tasks to core 0
      4.498076 usecs/op
         222317 ops/sec
  ~ taskset -c 0 perf bench sched pipe -T
# Running 'sched/pipe' benchmark:
 Executed 1000000 pipe operations between two threads
    Total time: 1.935 [sec]
      1.935758 usecs/op
         516593 ops/sec
```

~2x difference

```
~ perf bench sched pipe -T
# Running 'sched/pipe' benchmark:
 Executed 1000000 pipe operations between two threads
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        222317 ops/sec
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 Executed 1000000 pipe operations between two threads
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      1.935758 usecs/op
        516593 ops/sec
```

What did we learn?

• The direct cost of a thread context switch is around 1 microsecond (on this machine, with caveats, etc.)

Meta-lessons

- Benchmarking is tricky.
- Can't just run random experiments -- need introspection into scheduler
- Helpful to have some idea how the scheduler works!

The Linux kernel scheduler

Required features:

- Preemption (misbehaving tasks cannot block system)
- Prioritization (important tasks first)

Okay, we've got this!

```
struct task struct* init task;
struct task struct * task[512] = {&init task, };
void schedule(void)
  int c;
  struct task struct *p, *next;
  c = -1000;
  next = p = \&init task;
  for (;;) {
    if ((p = p->next task) == &init task)
      break;
    if (p->state == TASK RUNNING && p->counter > c
      c = p->counter, next = p;
  if (!c) {
    for each task(p)
      p->counter = (p->counter >> 1) + p->priority
  if (current == next)
    return;
  switch to(next);
```

And when we need to schedule

```
struct task struct* init task;
struct task struct * task[512] = {&init task, };
void schedule(void)
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```

And when we need to schedule

Iterate through our tasks

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  if (current == next)
    return;
  switch to(next);
```

And when we need to schedule

Iterate through our tasks
Keep a countdown for each task
Pick the task with the lowest
countdown to run next

```
struct task struct* init task;
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  if (current == next)
    return;
  switch to(next);
```

And when we need to schedule

Iterate through our tasks
Keep a countdown for each task
Pick the task with the lowest
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Decrement countdown for each
task (hi-pri tasks count down
faster)

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      c = p->counter, next = p;
  if (!c) {
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  if (current == next)
    return;
  switch to(next);
```

And when we need to schedule

Iterate through our tasks
Keep a countdown for each task
Pick the task with the lowest
countdown to run next
Decrement countdown for each
task (hi-pri tasks count down
faster)
Then switch to the next task

```
struct task struct* init task;
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    return;
  switch to(next);
```

This is how the Linux scheduler worked in 1995.

```
struct task struct* init task;
struct task struct * task[512] = {&init task, };
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     break;
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      c = p->counter, next = p;
  if (!c) {
    for each task(p)
      p->counter = (p->counter >> 1) + p->priority
  if (current == next)
   return;
  switch to(next);
```

(okay, it was ~75 lines)

```
struct task_struct* init_task;

void schedule(void)
{
   int c;
   struct task_struct *p, *next;
   c = -1000;
   next = p = $init_task;
   for (;;) {
      if ((p = p-next_task) == $init_task)
            break;
      if (p->state == TASK_RUNNING && p->counter > c)
      c = p->counter, next = p;
   }
   if (ic) {
      for_each_task(p)
      p->counter = (p->counter >> 1) + p->priority;
   }
   if (current == next)
      return;
   switch_to(next);
}
```

```
itimer next = ~0;
  goto confuse_gcc2;
if (p->state == TASK RUNNING && p->counter > c)
```

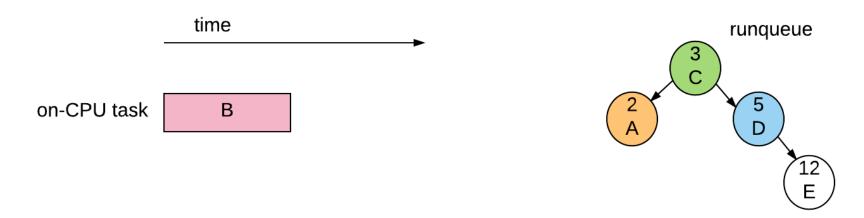
Today, there are a lot more requirements:

- Preemption
- Prioritization
- Fairness
- Multicore scalability
- Power efficiency
- Resource constraints (cgroups)
- etc.

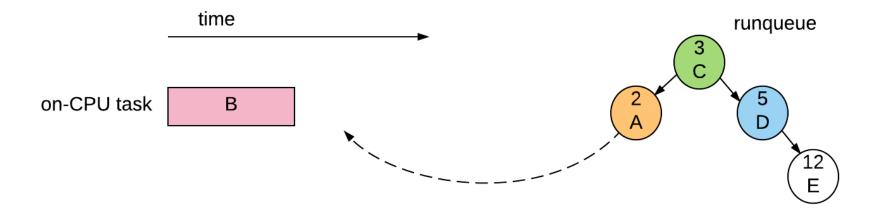
The completely fair scheduler

- In general, scheduling happens on a per-core basis (more about inter-CPU load balancing later).
- For each core, there's a *runqueue* of runnable tasks.
- This is actually a red-black tree, ordered by task *vruntime* (basically real runtime divided by task weight).
- As tasks run, they accumulate vruntime.

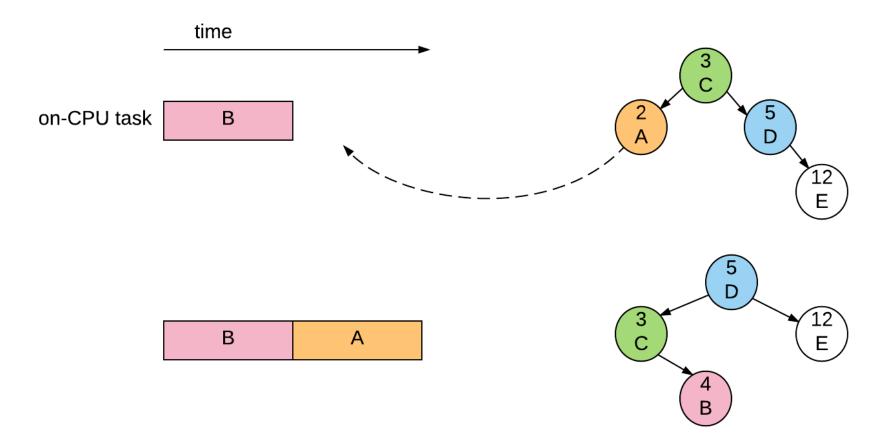
At task switch time, the scheduler pulls the leftmost task off the runqueue and runs it next.



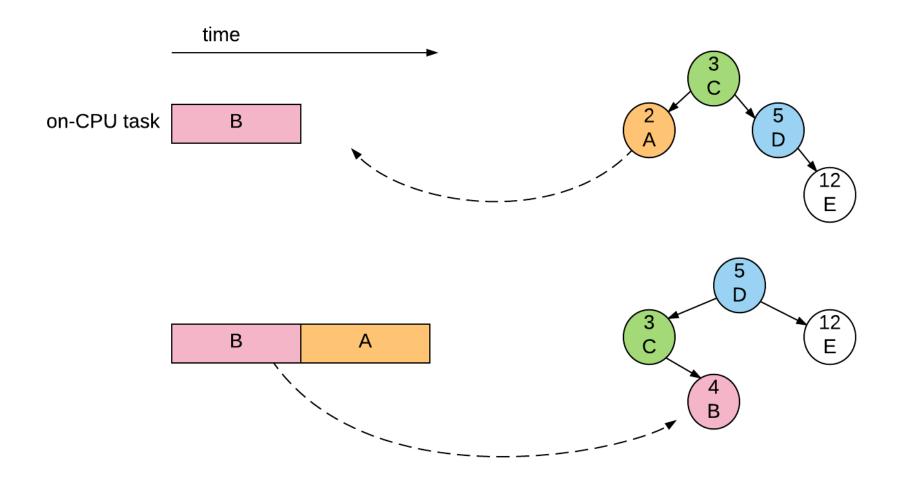
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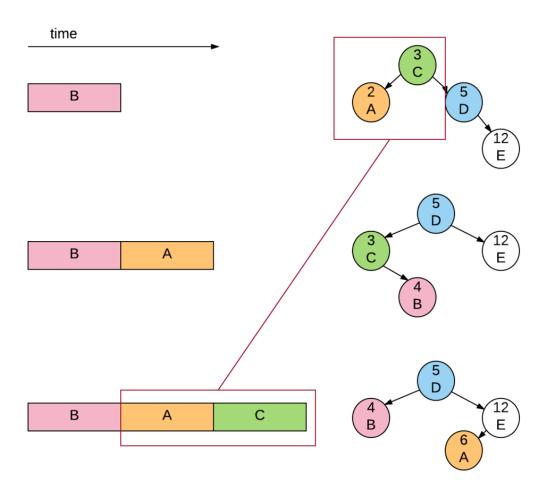
At task switch time, the scheduler pulls the leftmost task off the runqueue and runs it next.



Preempted (and new or woken) tasks go on the runqueue.



So the runqueue is a timeline of future task execution. Tasks are guaranteed a "fair" allocation of runtime. Scheduling is O(log n) in the number of tasks.



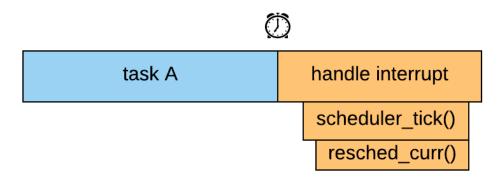
What prompts a task switch?

1. The running task blocks, and explicitly calls into the scheduler:

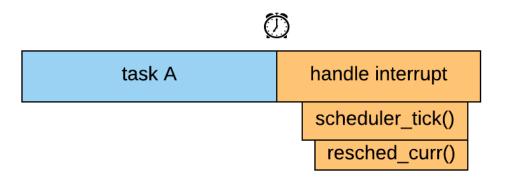
2. The running task is forcibly preempted.

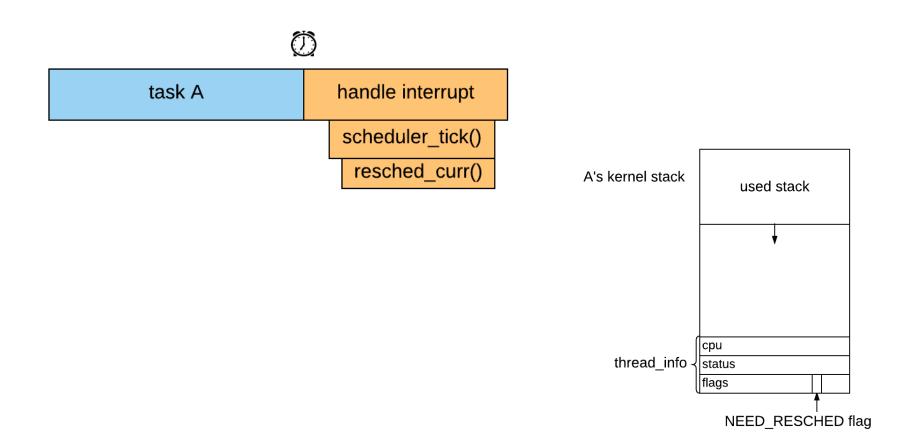
Preemption

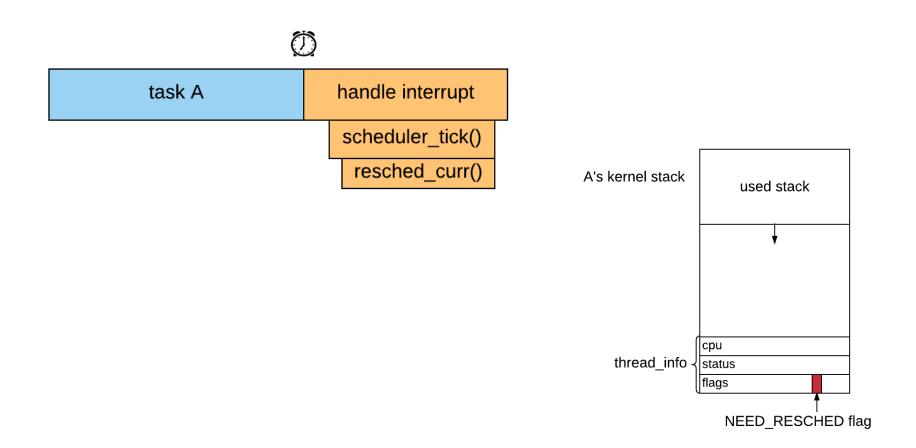
A hardware timer drives preemption of CPU-hogging tasks.

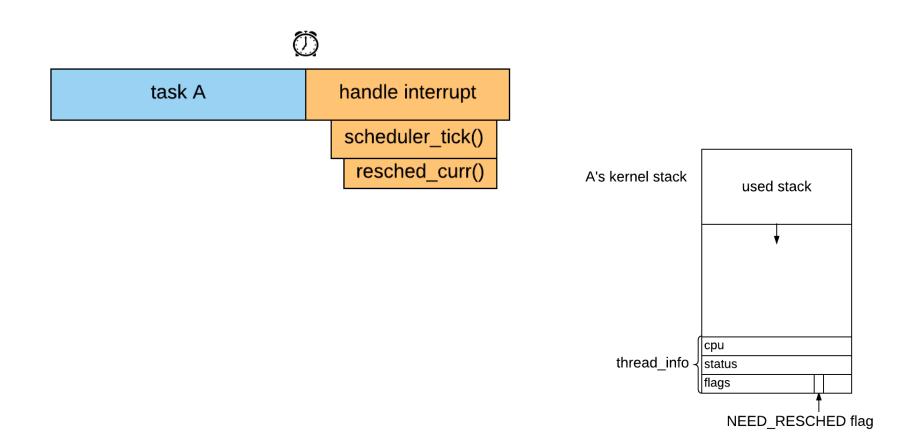


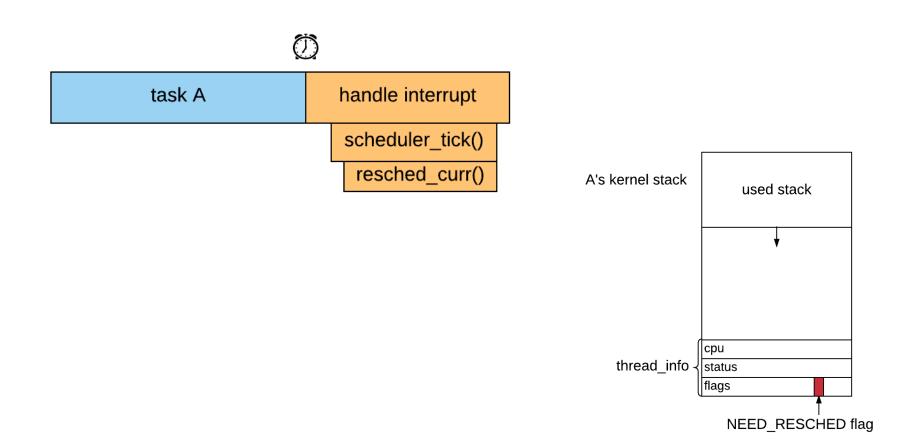
Preempting directly from the interrupt handler could cause funny stuff in a nested control path.

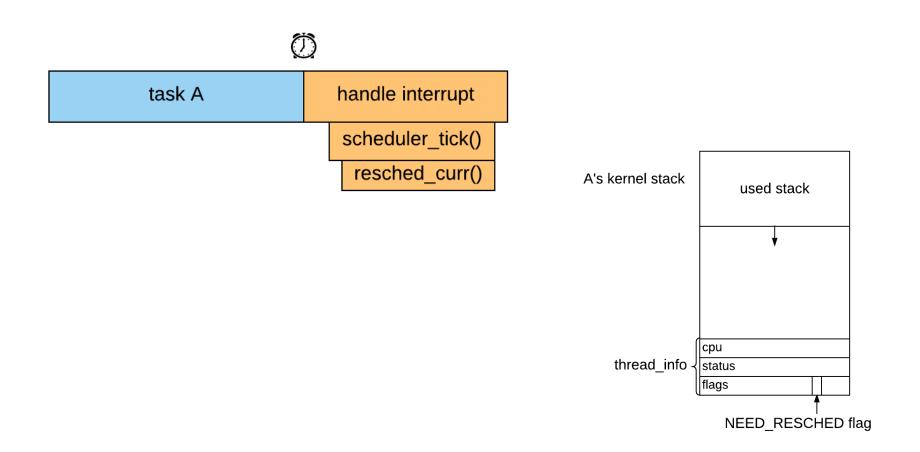


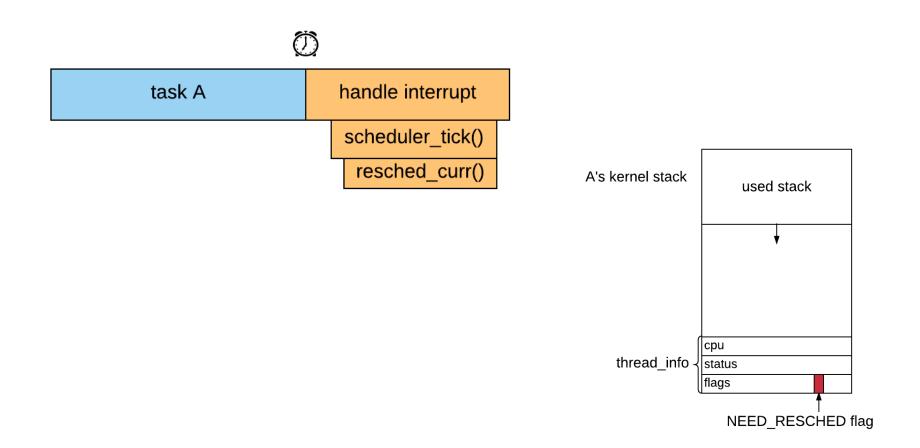






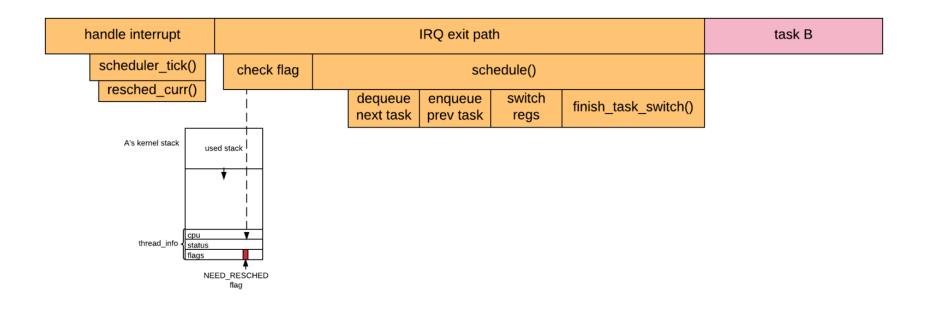






If the current task is due for preemption, the timer handler sets a flag in the task's *thread_info* struct.

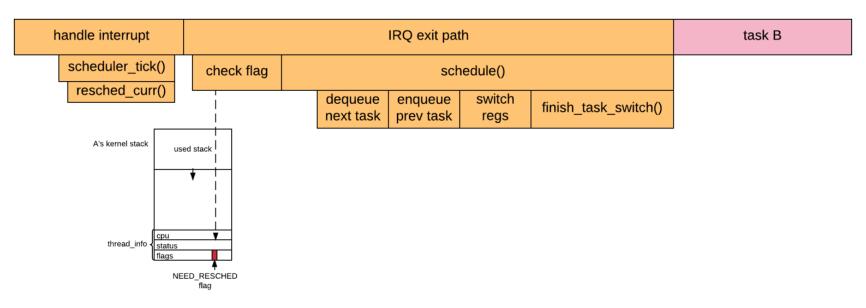
Before returning to normal execution, we check that NEED_RESCHED flag, and call *schedule()* if we need to.



If the current task is due for preemption, the timer handler sets a flag in the task's *thread_info* struct.

Before returning to normal execution, we check that NEED_RESCHED flag, and call *schedule()* if we need to.

The schedule function dequeues the next task, enqueues the preempted one, swaps their processor state, and does some cleanup before actually running the next task.

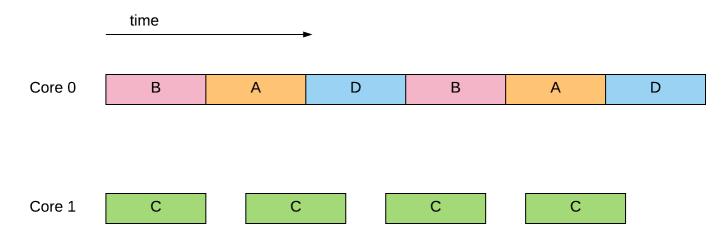


So far we have:

- Preemption
- Prioritization
- Fairness

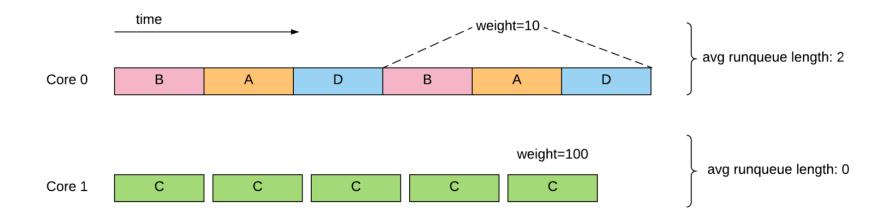
Multicore

Per-process runqueues limit contention and cache thrashing but can lead to unbalanced task distribution.



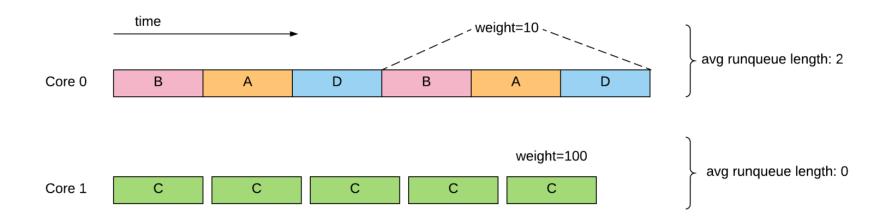
So each core periodically runs a load-balancing procedure.

But fair balancing is tricky.
Say task C has higher weight (priority) than tasks A, B, D:



Balancing runqueues based on length alone could deprive C of runtime.

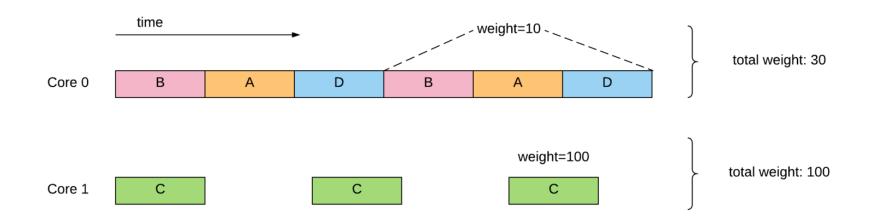
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Balancing runqueues based on length alone could deprive C of runtime. We could try balancing based on total task weight.

But fair balancing is tricky.

Say task C has higher weight (priority) than tasks A, B, D:



Balancing runqueues based on length alone could deprive C of runtime.

We could try balancing based on total task weight.

But if task C frequently sleeps, this is inefficient.

So balancing uses a "load" metric based on task weight and task CPU utilization.

At this point, you could be thinking. . .

This is kind of complicated! How can I figure out all these details?

- 1. Listen to some bozo's talk
- 2. Stare really hard at the source code
- 3. Use *ftrace*, 'the function tracer'
- Dynamically traces all* function entry/return points in the kernel!

ftrace is kind of wonky to use:

```
$ mount -t debugfs none /sys/kernel/debug/
 echo function_graph > /sys/kernel/debug/current_tracer
 cat /sys/kernel/debug/trace
 tracer:
    TASK/PID
CPU
                      DURATION
                                                 FUNCTION CALLS
     <idle>-0
                                            local apic timer interrupt
     <idle>-0
                                              hrtimer interrupt() {
     <idle>-0
                      0.042 us
                                                raw spin lock();
     <idle>-0
                                                ktime get update offse
                      0.101 us
     <idle>-0
                                                  run hrtimer() {
```

But very powerful!

"What's the code path through the scheduler look like?"

```
DURATION
                    FUNCTION CALLS
                    schedule() {
                        schedule() {
 0.043 us
                        rcu note context switch();
                         raw spin lock irq();
 0.044 us
                        deactivate task() {
                           dequeue task() {
                             update rq clock.part.84();
 0.045 us
                             dequeue task fair() {
                               update curr() {
                                 update min vruntime();
 0.027 us
 0.133 us
                                 cpuacct charge();
 0.912 us
                               update cfs rq blocked load();
 0.037 us
                               clear buddies();
 0.040 us
                               account entity dequeue();
 0.044 us
                               update min vruntime();
 0.043 us
                               update cfs shares();
 0.038 us
                               hrtick update();
 0.039 us
 4.197 us
 4.906 us
 5.284 us
                         pick next task fair() {
                           pick next entity() {
 0.026 us
                             clear buddies();
 0.564 us
 0.041 us
                           put prev entity();
                           set next entity();
 0.120 us
1.861 us
 0.075 us
                         finish task switch();
```

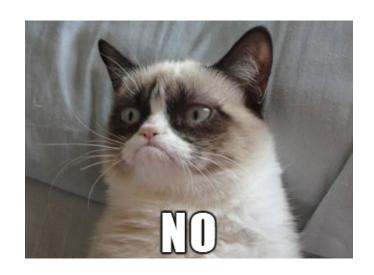
"What happens when you call *read()* on a pipe?"

```
SyS read() {
                   fdget pos() {
0.059 us
                     fget light();
0.529 us
                 vfs read() {
                   rw verify area() {
                     security file permission() {
                       cap file permission();
0.039 us
                        fsnotify parent();
0.058 us
0.059 us
                       fsnotify();
1.462 us
1.960 us
                   new sync read() {
0.050 us
                     iov iter init();
                     pipe read() {
                       mutex lock() {
0.045 us
                         cond resched();
0.581 us
                       pipe wait() {
                         prepare to wait() {
0.052 us
                           raw spin lock irqsave();
0.054 us
                           raw spin unlock irgrestore();
1.181 us
0.053 us
                         mutex unlock();
                         schedule() {
```

The Linux CFS scheduler

- performant
- scalable
- robust
- traceable

End of story?



Scheduling in User Space

Rationale

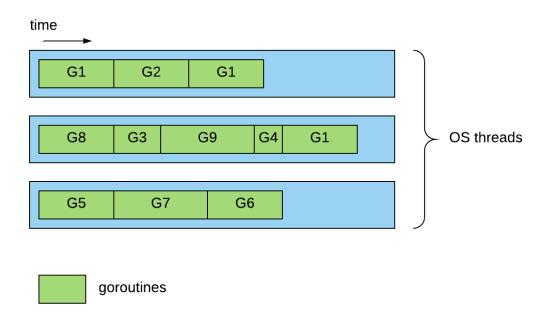
Target different performance characteristics

Decouple concurrency from memory usage

Support managed-memory runtimes

Userspace scheduling: Go

In Go, code runs in *goroutines*, lightweight threads managed by the runtime. Goroutines are multiplexed onto OS threads (this is *M-N* scheduling).



The claim:

"Because OS threads are scheduled by the kernel, passing control from one thread to another requires a full context switch [...]. This operation is slow, due its poor locality and the number of memory accesses required.

[...]

Because it doesn't need a switch to kernel context, **rescheduling a goroutine is much cheaper than rescheduling a thread**."

If we rerun our ping-pong experiment with goroutines and channels...

```
func worker(channels [2](chan int), idx int, loops int, wg *sync.WaitGroup)
        for i := 0; i < loops; i++ {
                channels[idx] <- 1</pre>
                <-channels[1-idx]
        wq.Done()
func main() {
        var channels = [2]chan int{make(chan int, 1), make(chan int, 1)}
        nloops := 10000000
        start := time.Now()
        var wg sync.WaitGroup
        wq.Add(2)
        go worker(channels, 0, nloops, &wg)
        go worker(channels, 1, nloops, &wg)
        wq.Wait()
        elapsed := time.Since(start).Seconds()
        fmt.Printf("%fs elapsed\n", elapsed)
        fmt.Printf("%f \mus per switch\n", 1e6*elapsed/float64(2*nloops))
```

If we rerun our ping-pong experiment with goroutines and channels. . .

```
$ ./pingpong Elapsed: 4.184381 0.209219 \mu \rm s per switch
```

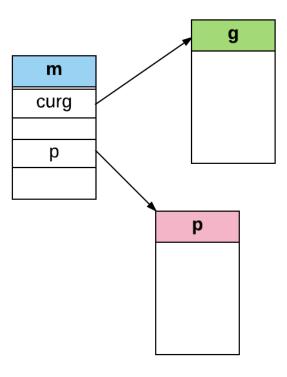
... it does look a good bit faster than thread switching.

So what's the Go scheduler doing?

The Go scheduler in a nutshell

Go runtime state is basically described by three data structures:

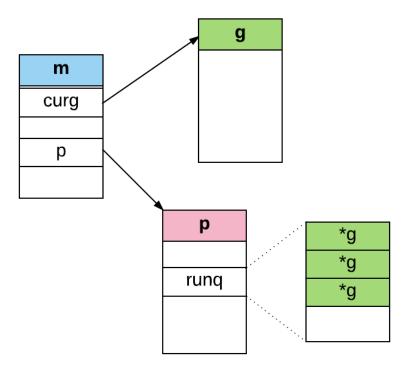
- An M represents an OS thread
- A *G* represents a goroutine
- A *P* represents general context for executing Go code.



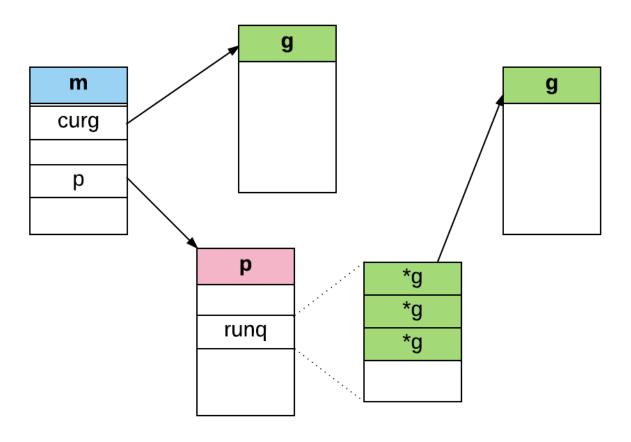
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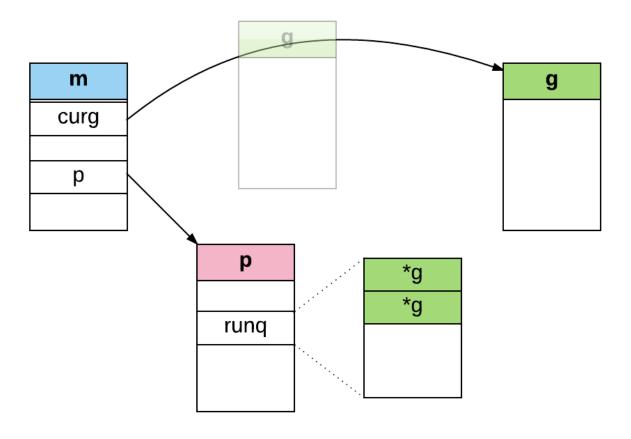
Each P contains a queue of runnable goroutines.



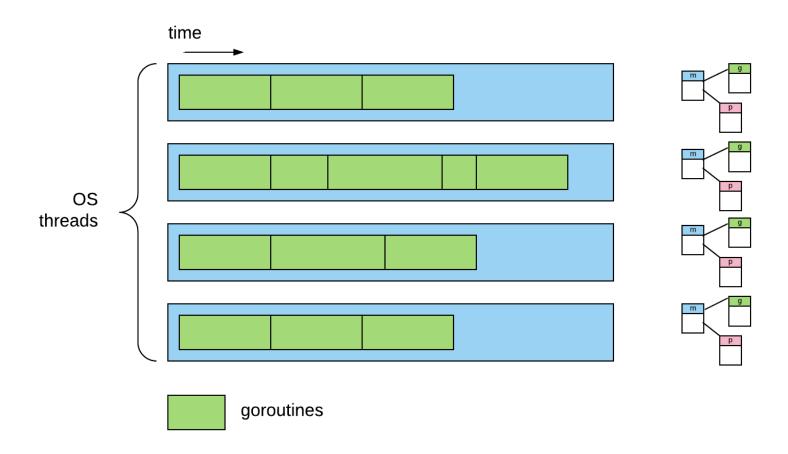
At context switch time, the next goroutine is pulled off the runqueue and run.



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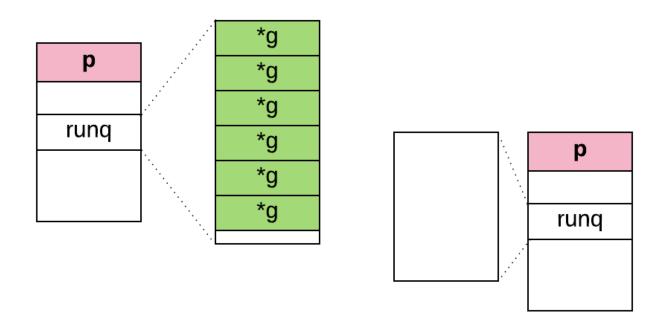


There's one *P* per core (by default). So on an *N*-core machine, up to *N* threads can concurrently execute Go code.



There's no regular inter-*P* runqueue load-balancing. Instead,

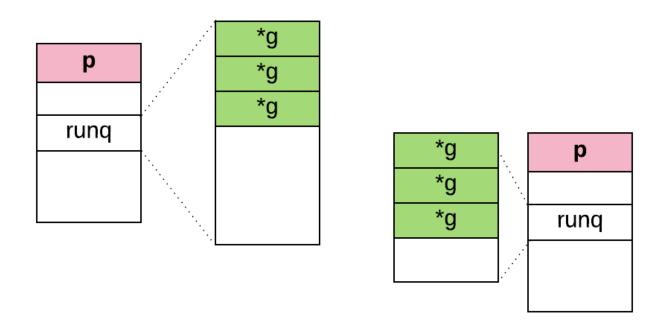
- Goroutines which were preempted or blocked in syscalls¹ go onto a special global runqueue.
- A P which becomes idle can steal work from another P.



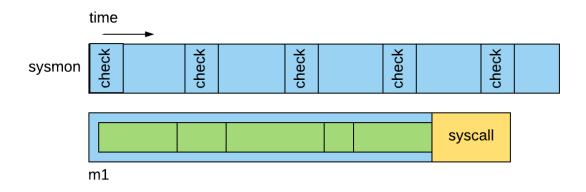
¹This is only true in some cases, but it's not important.

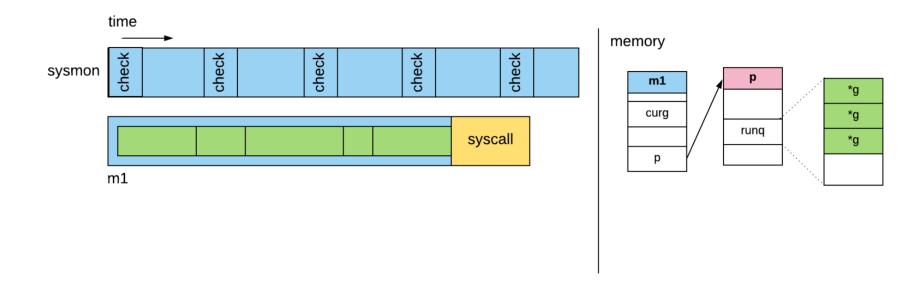
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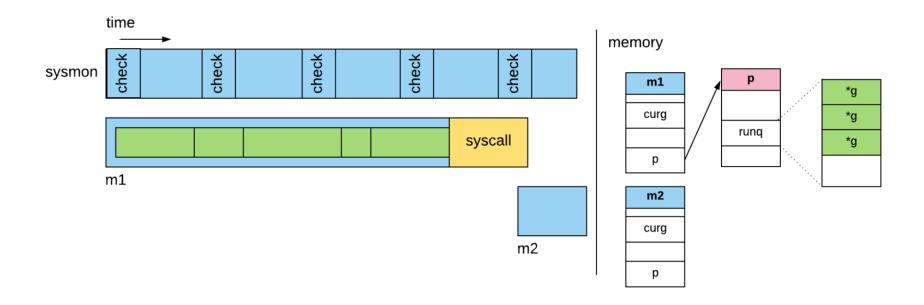
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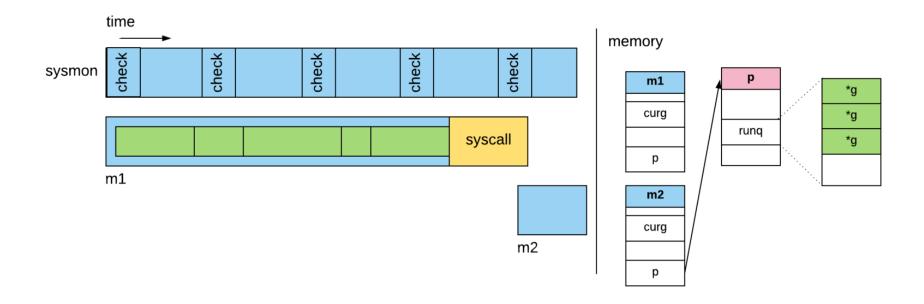


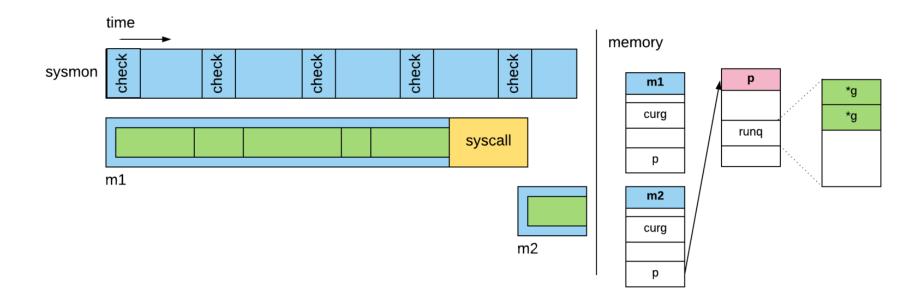
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The sysmon thread also checks for long-running goroutines that should be preempted.

However, preemption can only happen at Go function entry, so tight loops can potentially block arbitrarily.

In Go, context switches are fast by virtue of simplicity.

This design supports lots of concurrent goroutines (millions),
but omits features (goroutine priorities, strong preemption).

Userspace scheduling: Erlang

Erlang's concurrency primitive is called a *process*.

Processes communicate via asynchronous message passing (no shared state).

Erlang code is compiled to bytecode and executed by a virtual machine.

This architecture enables a simple preemption mechanism

(not timer- or watcher-based).

It uses the notion of a reduction budget.

Reductions

Every Erlang process gets a reduction count (default 2000).

Every operation costs reductions:

- calling a function
- sending a message to another process
- I/O
- garbage collection
- etc.

After you use up your reduction budget, you get preempted.

For example, to call a function

```
// from the BEAM emulator source
emulator loop:
 switch(Go) { // 3700-line switch stateme
   OpCase(i call f): {
     SET CP(c p, I+2);
     I = (BeamInstr *) Arg(0));
     Dispatch();
#define Dispatch()
    if (REDUCTIONS > 0 ||
           REDUCTIONS > -reduction budget) {
        REDUCTIONS --;
       Go = dis next;
     } else {
       goto context switch;
```

For example, to call a function,

- (1) set the continuation pointer,
- (2) advance the instruction pointer
- (3) call *Dispatch()*

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Otherwise, context-switch.

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        Go = dis next;
        goto emulator loop;
        goto context switch;
```

Why does this matter?

```
func main() {
 for i := 0; i < 4; i++ {
   go func() { for { time.Now() }}();
 for i := 0; i < 1000; i++ {
   target delay ns := rand.Intn(1000 * 1000 * 1000)
   ts := time.Now()
   time.Sleep(time.Duration(target delay ns) * time.Nanosecond)
   actual delay ns = time.Since(ts).Nanoseconds()
   jitter = actual delay ns - target delay ns
   fmt.Printf("%d\n", target delay ns)
```

busy tight loop (saturate cores)

A small Go program:

```
func main() {
 for i := 0; i < 4; i++ {
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```

sleep

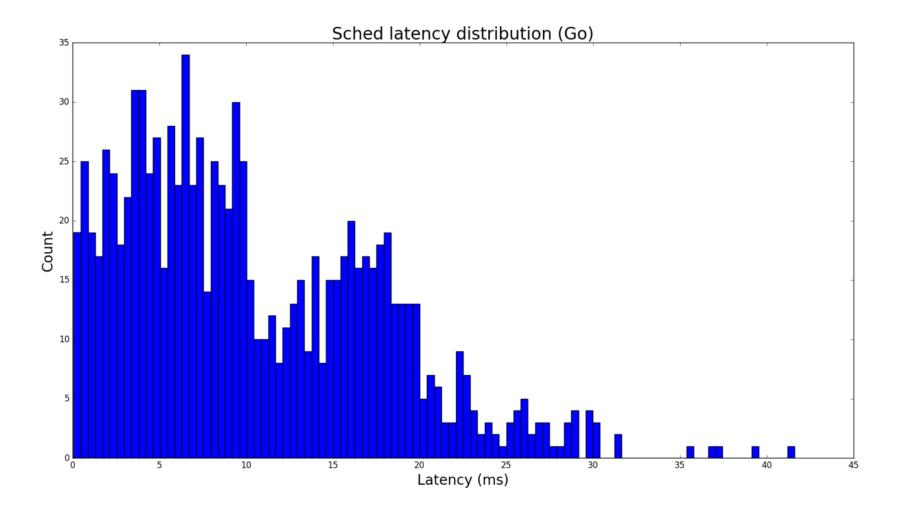
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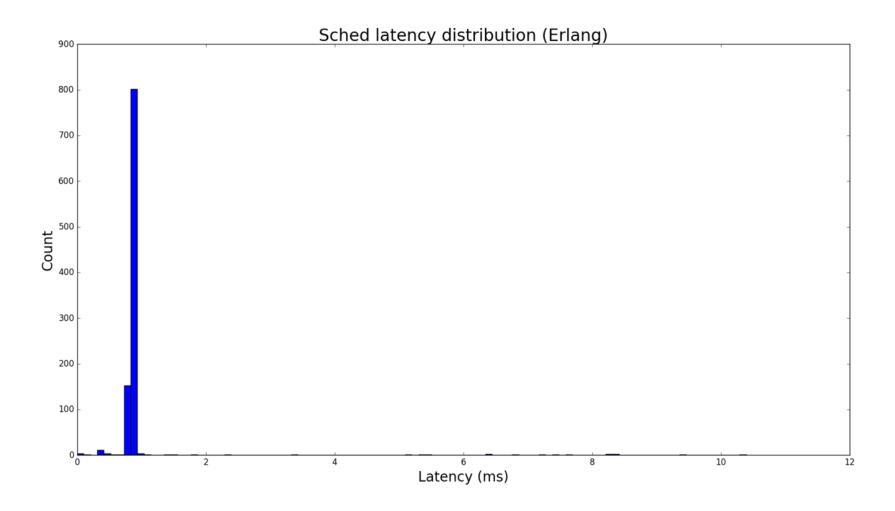
sleep

estimate preemption latency

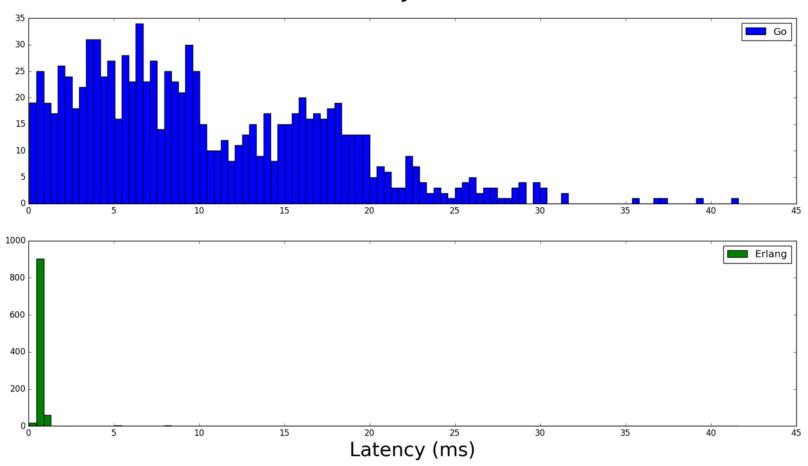


Same deal (Erlang) (okay actually Elixir whatever)

```
def block(n) do
                       block n
                     end
busy tight loop
(saturate cores)
                     spawn(Preempter, :block, [0])
                     spawn(Preempter, :block, [0])
                     spawn(Preempter, :block, [0])
                      spawn(Preempter, :block, [0])
                     def preempter(n) when n <= 0 do end</pre>
                     def preempter(n)
                        delay_ms = round(:rand.uniform() * 1000)
                        start = :os.system time(:nano seconds)
                        :timer.sleep(delay ms)
          sleep
                       now = :os.system time(:nano seconds)
estimate
                       IO.puts((now-start) - 1000000 * delay ms)
                       preempter n - 1
preemption
                     end
latency
                     preempter (1000)
```



Sched Latency Distribution



Erlang trades throughput for predictable latency. Go does the opposite.

Lessons

Scalable scheduling: not that mysterious!

Patterns

- Independent runqueues
- Load balancing
- Preemption at safepoints

Decisions

- Granular priorities vs implementation simplicity
- Latency predictability vs baseline overhead

Thank you! Any questions?

slides: speakerdeck.com/emfree/runtime-scheduling freemaneben@gmail.com

Scheduler observability

• GODEBUG=schedtrace: periodically output scheduler statistics

```
$ GODEBUG=schedtrace=100 go run main.go
SCHED 0ms: gomaxprocs=4 idleprocs=3 threads=5 spinningthreads=0 idlethreads=3 runqueue=0 [0 0 0 0]
SCHED 103ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 rungueue=20 [49 10 9 8]
SCHED 204ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 rungueue=40 [44 5 4 3]
SCHED 305ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 runqueue=33 [39 0 11 13]
SCHED 405ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 rungueue=43 [34 5 6 8]
SCHED 506ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 rungueue=63 [29 0 1 3]
SCHED 606ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 runqueue=40 [24 12 10 10]
SCHED 707ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 rungueue=60 [19 7 5 5]
SCHED 807ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 rungueue=80 [14 2 0 0]
SCHED 908ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=0 runqueue=49 [9 11 16 11]
SCHED 1009ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=1 rungueue=70 [4 6 11 6]
SCHED 1109ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=1 rungueue=67 [22 1 6 1]
SCHED 1210ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=1 runqueue=50 [18 16 1 12]
SCHED 1310ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=1 rungueue=53 [13 11 13 7]
SCHED 1411ms: gomaxprocs=4 idleprocs=0 threads=6 spinningthreads=0 idlethreads=1 runqueue=71 [9 7 8 2]
```

runqueue depths

Scheduler observability

go tool trace: Multipurpose program execution tracer

```
$ go tool test -trace trace.out
$ curl -o trace.out http://localhost/debug/pprof/trace?seconds/5
$ go trace trace.out # Trace tests, or
# Trace a running program
# Run trace viewer
```

