<u>Airway Medix</u>

Press Release

Airway Medix will attract new investors.

The company has restructured its debt

Warsaw, November 15, 2023 – Airway Medix has completed negotiations with new partners, including

CoOpera Finanzierungen Deutschland, Kröner Medizintechnik and a Swiss advisory and investment

group, obtaining financing for growth. It has received a €900,000 loan, with a potential investment of

up to €2 million within 18 months. The partners will become operationally involved in the development

and commercialisation of medical projects. The agreement with Discount Bank of Israel Ltd. enabled a

debt reduction of more than 30%, deferred debt repayment and secured the involvement of new

investors. Airway Medix is focused on innovative medical devices and the collaboration with the new

partners is expected to accelerate product development and commercialisation.

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About Airway Medix S.A.

Airway Medix S.A. focuses on the research, development and commercialization of innovative single-use devices for mechanically ventilated patients in Intensive Care Units (ICUs), as well as life-threatening patients and anesthesiology departments. The products offered by Airway Medix address the most pressing clinical needs and fill a gap in current medical devices.

Airway Medix Solutions:

• **B-Care Oral Care** (Oral Cleaning System) – a comprehensive system for maintaining the oral hygiene of intubated and immobilized patients.

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• Closed Suction System – a system for cleaning the endotracheal tube in mechanically ventilated

patients.

• Cuff Pressure Regulator – a system for monitoring and maintaining constant endotracheal tube cuff

pressure in intubated patients.

• LMA (Innovative Laryngeal Mask) - medical device, used to maintain airway patency in unconscious

patients and in anesthesiology, R&D stage product.

Airway Medix S.A. has been listed on the Warsaw Stock Exchange since 2014.



