An Overview of Commercial Virtual Reality, Application and Social Consequences

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Definitions

- Virtual Reality (VR)
 - technologies that bring virtual things into real world
- 3 major types of VR
 - * Not well-defined

Туре	Features	Example
Complete VR	Fully immersive, Replaces real world	Oculus Rift, HTC Vive, Sony PS VR
Augmented Reality (AR)	Interface on top of real world	Google Glass
Mixed Reality (MR)	Real and virtual objects coexist and cooperate	Microsoft HoloLens

Recent Progress

MILESTONE PRODUCTS

Google Glass





- AR
- Announced in 2012
- Advanced technologies integrated
 - prism projector for display
 - bone-conduction transducer
 - voice recognition
 - others
- Publicly available starting from May
 2014 with a price of 1500 dollars
- Suspended in Jan 15, 2015
- Future daily life

Oculus Rift & HTC Vive





- Complete VR solutions
- Both released in first half of 2016.
- Similar hardware
- Provides fully immersive experience
- Large amount of VR resources
- Generally positive feedback
- First mass produced, publicly available VR headsets

Microsoft HoloLens



- Mixed Reality
- Virtual and real objects coexist and cooperate with each other
- Announced in 2015
- See through
- Developer Edition and Business Suite available in China in May 2017 with over 20000 RMB
- First implementation of MR

Smartphone VR





- Simplified version of complete VR
- Accessibility
 - Only Requires for a smartphone
- Low price
 - \$79 for Google Daydream View
 - ¥ 299 for Xiaomi VR Glass
- Lower Quality
- A chance for most people to experience VR

Application

CURRENT AND FUTURE

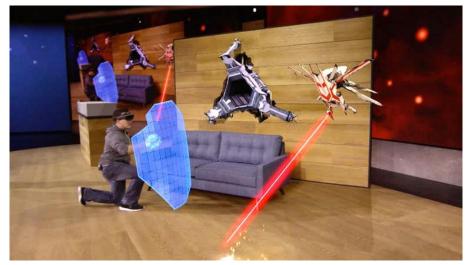
Games

More Immersion and Excitement



Oculus Rift Horror Game Doors of Slience

New types of games Real & Virtual World Interactivity



Project X-Ray on HoloLens

Movies

Improvement can be more substantial.

Abundant Time and Computing Resource

Our scale...
30,000 Core Renderfarm
60M Render Hours on Frozen
1.5MW Data Center
6PB Raw Storage
1000 Linux Workstations
800 Macs

Enhanced Sense of Immersion and Presence based on existing technologies

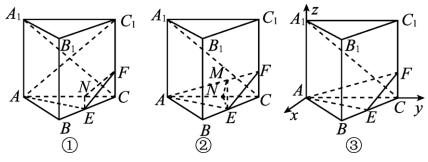


A Scene of a planet in movie Avatar

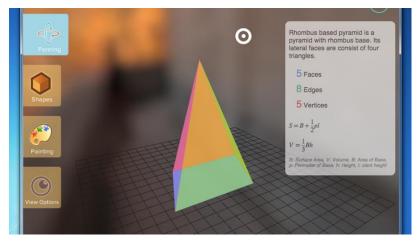
Walt Disney Animation Studios' hardware scale

Education

Learning by visualization and interaction is more effective.



 \times too abstract



√ solid and interactive



Microsoft's demonstration learning human body via MR

More

Communication

- Convey personal characteristics, expressions, moods
- Visualize ideas for better efficiency

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Manufacturing

Example: Prototyping

- Reduce cost
- More flexible
- Simplified process



Both come from HoloLens demonstrations

Social Consequences

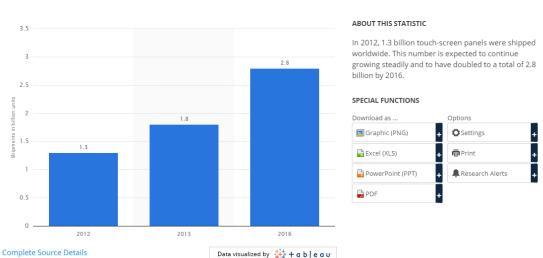
WHAT'S GOOD AND WHAT SHOULD BE WORRIED

New Huge And Promising Market

Touch screen

Another invention that significantly changed human-machine interactivity

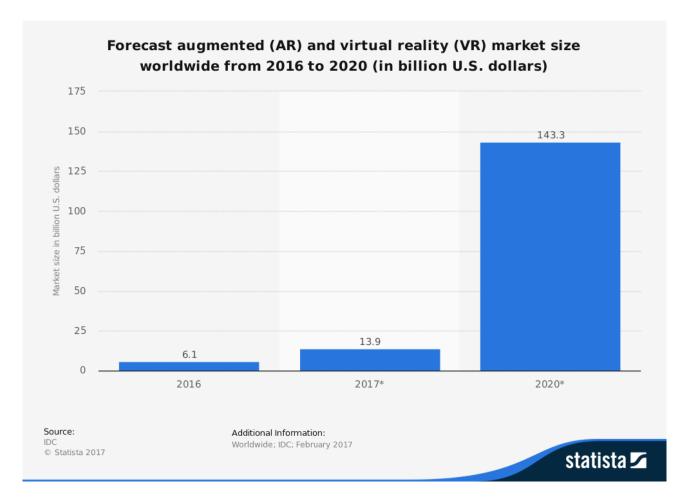




PREMIUM +

In 2012, it was expected that the total shipment of touch screen worldwide would be doubled in 2016, from 1.3 billion units to 2.8 billion units (Statista, 2012).

New Huge And Promising Market



Potential Exponential Increase of AR and VR Market Size

New Huge And Promising Market

Continuous and Huge Investments have been/will be done.

- The Virtual Reality Venture Capital Alliance (<u>VRVCA</u>) is a \$12 billion fund with over 35 participating investors
- HTC announced a \$100 million investment fund, alongside its Vive X accelerator program
- Facebook will invest another \$250 million into VR content (in addition to the \$250 million investment it has already made in content)
- IMAX announced it will invest \$50 million into VR projects
- The VR Fund is an early-stage VC launched with a target amount of \$50 million to invest
- COLOPL, a mobile gaming company, launched a \$50 million fund for VR game projects

Proves viability and future of VR.

Productivity Boost

- Distraction-free environment
 - No visual aural distraction
 - Focus and concentrate on work
 - Personalize to meet personal needs

- Efficient collaboration
 - Convey personal characteristics
 - Visualize ideas
 - Ignore physical distance



HoloLens demonstration in Build 2015

- Adequate Equipment
 - Example: Multiple monitors
 - Help in efficiency for specific jobs
 - Real life: Costs too much; limited space
 - Virtual world: As many as he/she wants

Addiction

- A person is obsessed in virtual world to an extent that normal life is negatively influenced.
- Factors that cause current video game addiction remain and even are more powerful.
 - Example: World of Warcraft
 - Players work to finish infinite tasks to get rewarded
 - Exists a group of people spending 63 hours per week and showing negative symptoms.
 - Principal factors, like reward mechanism, remain the same.
 - Addiction will continue to exist.



Addiction

- The sense of immersion and involvement provided by VR will be improved.
- VR putting people right into the world can better improve attractiveness and addictiveness of game experience than other ways.
- Leads to a more serious situation



Oculus with Virtuix

Addiction

Possible Solutions:

- Restriction of VR usage towards specific groups of people
- Realize VR's nature as a tool
- Utilize its full potential to improve real life
- Enjoy life with its unique and magical experience

Which one would you choose?





Fresh air, blue sky, advanced technology, anything you want, no work burden But you know it's virtual

Piles of work, stay up to late Lots of deadlines and presentations Incoming exams

1. Slowdown and even backward of humanity development



- Late Qing dynasty Opium Addiction
- Weakens Chinese people and China
- Slows down the development
- Falling behind the world

Fermi paradox:

The apparent size and age of the universe suggest that many technologically advanced extraterrestrial civilizations ought to exist. However, this hypothesis seems inconsistent with the lack of observational evidence to support it.

Easier Version:

We think there must be extraterrestrial life in such an universe, but we can't find them.

Possible Fermi paradox explanation:

- Physical needs are satisfied
- "Social and entertainment technologies" becomes the main driver of social development
- Care only for entertainment, science and astronomical research deserted
- Restricted and "prisoned" in their home planet

2. Potential lose of ability to distinguish from real and virtual world





Hardly had anyone in *Matrix* realized that they are no longer in real world.
Anyone who realized it would be hunted and finally eliminated by machines.

In Fallout 3, survivors in Vault 112 designed a system to immerse themselves within a virtual world to escape sufferings in real world. They designed a computer to administrate the whole system, but finally, they are slaved by the computer.

- Severer addiction
- Controversial whether it's good or not to allow "emigration to virtual world"
- One way path
 - Losing the willingness to return to real life
 - => Losing the chance to return to real world



Conclusion

CONTENT OVERVIEW

Conclusions

- Commercial VR products have been/is being developed, demonstrated and available to public
- Shows us how our life will be changed in a forecastable future
- VR
 - Will be applied in games, movies, education, communication, manufacturing etc.
 - Opens a new and promising new market
 - Boosts productivity
- Addiction
 - Must be put attention to
 - Causes significant problem to and fundamental change of humanity as a species, if not dealt with properly
- Measurements should be taken to maximize pros and minimize cons.
- A better world comes.

THANKS