

Tata AIA Life Insurance Fortune Guarantee Plus

Name of the Prospect / Policyholder:	Brindha dhandapani	Proposal No:	12715793
Age (years) :	36 Gender: Female	Name of the Product:	Tata AIA Life Insurance Fortune Guarantee Plus
Name of the Life Assured 1 :	Brindha dhandapani	Tag Line :	Individual, Non-Linked Non-Participating Life Insurance Savings Plan
Age (years) :	36 Gender: Female	Unique Identification No.:	110N158V11
Name of the Life Assured 2 :	NA	GST Rate:	4.5% for first year
Age (years) :	NA Gender: NA		2.25% second year onwards
Policy Term (years) :	11		
Premium Payment Term (years) :	10		
Amount of Instalment Premium (Rs.):	209000		
Mode of Payment of Premium :	Annual		

This benefit illustration is intended to show year-wise premiums payable and benefits under the policy.

Policy Details			
Policy Option	Regular Income	Basic Sum Assured (First Death) Rs.	2380000
		Basic Sum Assured (Second Death, if any) Rs.	NA
Income Period (years)	30	Sum Assured on First Death (at inception of the policy) Rs.	2380000
Income starts from Year	12		
Income ends on Year	41	Sum Assured on Second Death, if any (at inception of the policy) Rs.	NA
Guaranteed Annual Income (GAI)*	Annual		

*GAI shall commence from the end of the Policy Year, following Date of Maturity of Policy. In case of monthly frequency, GAI shall commence from the end of the policy month following Date of Maturity of Policy.

Rider Details									
Tata AIA Vitality (Wellness Program)	No								
Rider Name/UIIN^ (Benefit Option/Benefit Payout Option)	Details of Life Insured/Partner under the Benefit Option			Benefit Payout			Return of premium option	Benefit Option Term	Premium Payment Term
	Name	Age(yrs)	Gender	Lumpsum (Rs.)	Income p.a.(Rs.)	Income Duration (yrs)			

Premium Summary			
	Base Plan	Riders	Total Instalment Premium
Instalment Premium without GST (Rs.)	200000	0	200000
Instalment Premium with First year GST (Rs.)	209000	0	209000
Instalment Premium post applicable discount with First year GST (Rs.)	209000	0	209000
Instalment Premium with GST 2nd year onwards (Rs.)	204500	0	204500

(Amount in Rupees)

Policy Year	Single/ Annualised Premium	Guaranteed						Non - Guaranteed
		Survival Benefit / Loyalty Additions	Other Benefits, if any	Maturity Benefit ##	Death Benefit (First Death)	Death Benefit (Second Death, if any)	#Min Guaranteed Surrender Value	#Special Surrender Value
1	200000	NA	NA	0	2380000	NA	0	0
2	200000	NA	NA	0	2380000	NA	120000	213247
3	200000	NA	NA	0	2380000	NA	210000	348303
4	200000	NA	NA	0	2380000	NA	400000	511793
5	200000	NA	NA	0	2380000	NA	500000	698976
6	200000	NA	NA	0	2380000	NA	600000	909854
7	200000	NA	NA	0	2380000	NA	700000	1161011
8	200000	NA	NA	0	2380000	NA	1008000	1459557
9	200000	NA	NA	0	2380000	NA	1386000	1791275
10	200000	NA	NA	0	2380000	NA	1800000	2156164
11	0	NA	NA	0	2380000	NA	1800000	2369411
12	0	NA	NA	202060	0	NA	0	0
13	0	NA	NA	202060	0	NA	0	0
14	0	NA	NA	202060	0	NA	0	0
15	0	NA	NA	202060	0	NA	0	0
16	0	NA	NA	202060	0	NA	0	0
17	0	NA	NA	202060	0	NA	0	0
18	0	NA	NA	202060	0	NA	0	0
19	0	NA	NA	202060	0	NA	0	0
20	0	NA	NA	202060	0	NA	0	0
21	0	NA	NA	202060	0	NA	0	0
22	0	NA	NA	202060	0	NA	0	0
23	0	NA	NA	202060	0	NA	0	0
24	0	NA	NA	202060	0	NA	0	0
25	0	NA	NA	202060	0	NA	0	0
26	0	NA	NA	202060	0	NA	0	0
27	0	NA	NA	202060	0	NA	0	0
28	0	NA	NA	202060	0	NA	0	0
29	0	NA	NA	202060	0	NA	0	0
30	0	NA	NA	202060	0	NA	0	0
31	0	NA	NA	202060	0	NA	0	0
32	0	NA	NA	202060	0	NA	0	0
33	0	NA	NA	202060	0	NA	0	0
34	0	NA	NA	202060	0	NA	0	0
35	0	NA	NA	202060	0	NA	0	0
36	0	NA	NA	202060	0	NA	0	0
37	0	NA	NA	202060	0	NA	0	0
38	0	NA	NA	202060	0	NA	0	0
39	0	NA	NA	202060	0	NA	0	0
40	0	NA	NA	202060	0	NA	0	0
41	0	NA	NA	2202060	0	NA	0	0

Note: "Annualised Premium" shall be the premium payable in a year under a non-single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, loading for modal premiums, if any.

"Single Premium" shall be the premium payable under a single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, if any.

##The policyholder shall also be given the option to receive the Guaranteed Annual Income (GAI) on a monthly basis. This option has to be chosen at inception and cannot be altered once chosen. The GAI illustrated above is the total amount payable in a year on selection of monthly mode.

#Special Surrender Value may be revised depending upon the prevailing marketing conditions.
#Surrender value will be higher of Guaranteed Surrender Value and Special Surrender Value

I _____ (name), have explained the premiums and benefits under the product fully to the prospect / policyholder.	I _____ (name), having received the information with respect to the above, have understood the above statement before entering into the contract.
Place: Date: Signature of Agent/ Intermediary/ Official	Date: Signature of Prospect/ Policyholder

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