City of San José Contract/Agreement Transmittal Form

Route order if applicable	AMENDMENT					
TO: City Manager	Type of Contract Other					
City Clerk	Type of Contract Other					
✓City Attorney	Existing CHAD #					
Return to Department	(Use <u>Listina</u> column NOT Maintenance)					
REQUIRED INFORMATION FOR ALL CONTRACTS	9					
Name of Contractor: Mobilitie, LLC	3					
Address of Contractor: 660 New Port Center Drive, Suite	e 200, Newport Beach, CA 92660					
Contractor Contact Person: David Nagele						
Contractor Email: dnagele@mobilitie.com, legal@mobilit	ie.com					
Description of Contract First Amendment to Master Non-Exclusive Installation and Property Use and Project Name: Agreement between The City of San Jose and Mobilitie, LLC						
Term Start Date: Execution Date	Term End Date: 09/26/2031					
Agenda Date (If applicable): 06/26/2018Ag	genda Item No.: 3.5 3.3					
Resolution No.:						
Contract Amount: Revenue? Ye						
Insurance filed with Risk Management? Yes (attach insurance or exemption) Department is responsible for making sure insurance is on file and current. Is Form 700 Required? (Contract will clearly state form 700 is required) No If yes, attach Filer names. Contact your department contract liaison to enter required filer info into NetFile.						
Business License No: 651212646 Expir	ation Date: 09/15/2020					
Department is responsible for making sure business license is co						
Department: Department Contact Nam	e: Dolan Beckel					
CMO (41) Department Phone Numb	er: 408-535-8260					
Department Contact Ema	il: dolan.beckel@sanjoseca.gov					
CITY MANAGER'S OFFICE REQUIRED INFORMATION (FOR CONTROLL Method of Procurement: Not Applicable For RFB, RFP, or RFQ provide number below.	Date Conducted: Received 10:51 hm					
	JUL 12 2018					
For Sole Source/Unique Services, attach justification memo. Retroactive? No If yes, attach copy of approved retroactivity memo. City Manager Office						
Department Head Signature:	Date: 7/10/18					
Office of the City Manager Signature:	Date: 1/746					

Updated: March 23, 2017

FIRST AMENDMENT TO MASTER NON-EXCLUSIVE INSTALLATION AND PROPERTY USE AGREEMENT BETWEEN THE CITY OF SAN JOSE AND MOBILITIE, LLC

This FIRST AMENDMENT TO MASTER NON-EXCLUSIVE INSTALLATION AND
PROPERTY USE AGREEMENT ("FIRST AMENDMENT") is entered into this day
of, 2018 ("FIRST AMENDMENT EFFECTIVE DATE"), by the CITY OF
SAN JOSE ("CITY"), a municipal corporation, and MOBILITIE, LLC, a Nevada limited
liability company ("COMPANY").

RECITALS

WHEREAS, on September 27, 2016, CITY and COMPANY entered into an agreement entitled "Master Non-Exclusive Installation and Property Use Agreement" ("MASTER AGREEMENT") to install small cell equipment on CITY-owned property; and

WHEREAS, by separate agreement, the CITY and COMPANY desire to enter into a "Funding and Reimbursement Agreement" to streamline CITY's permitting processes for approximately 140 small cells, to further the CITY's goals for broadband deployment equity, digital inclusion, and to provide for payments to be made by COMPANY in connection therewith; and

WHEREAS, in conjunction with execution of a "Funding and Reimbursement Agreement," CITY and COMPANY desire to amend the MASTER AGREEMENT to modify and update certain sections and exhibits of the MASTER AGREEMENT pertaining to USAGE FEES, termination, notice addresses, and the Form Site License Agreement ("SLA").

NOW, THEREFORE, the parties agree to amend the MASTER AGREEMENT as follows:

SECTION 1. RECITAL B of the MASTER AGREEMENT is deleted and replaced in its entirety as follows:

B. WHEREAS, COMPANY desires to construct and install, at no cost to CITY, certain small-scale wireless equipment and appurtenant structures of an aesthetic design approved by CITY on a PROPERTY for the purpose of enabling COMPANY's third party wireless carrier customers to provide services consisting of radio and wireless transmission for use by handheld wireless telephones, tablets, mobile computers, global positioning devices and other devices that use a wireless signal for the public (collectively, "SERVICES"), and CITY desires to allow the SERVICES in accordance with the terms and conditions contained herein; and

SECTION 2. RECITAL E of the MASTER AGREEMENT is deleted and replaced in its entirety as follows:

E. **WHEREAS**, this MASTER AGREEMENT and any SLA entered into in connection with MASTER AGREEMENT shall only be used for and apply to small-scale antenna facility configurations of an aesthetic design as approved by CITY; and

SECTION 3. RECITAL F of the MASTER AGREEMENT is deleted and replaced in its entirety as follows:

F. WHEREAS, this MASTER AGREEMENT and any SLA entered into in connection with MASTER AGREEMENT shall not be used for antenna facility configurations and aesthetic designs not approved by CITY; and

SECTION 4. RECITAL G of the MASTER AGREEMENT is deleted and replaced in its entirety as follows:

G. WHEREAS, prior to entering into an SLA for an agreed upon LICENSED AREA, CITY and COMPANY shall agree upon the aesthetic design of the antenna facility configurations and associated equipment used within any given LICENSED AREA; and

SECTION 5. SECTION 1.A of the MASTER AGREEMENT is deleted and replaced in its entirety as follows:

A. Right to Use.

CITY hereby grants company the non-exclusive right to use the LICENSED AREA described in each separate SLA executed by the CITY and COMPANY, for the purpose of installing, maintaining and operating an ANTENNA FACILITY for the sole purpose of allowing COMPANY to provide SERVICES approved in each SLA and for no other purpose. Any ANTENNA FACILITY installed and operated in any LICENSED AREA licensed to COMPANY pursuant to this MASTER AGREEMENT shall be in an aesthetic design as approved by the CITY.

SECTION 6. SECTION 3 of the MASTER AGREEMENT is deleted and replaced in its entirety as follows:

SECTION 3. USAGE FEE

A. Charge and Payment.

COMPANY shall pay an annual fee ("USAGE FEE") in the amount of \$1,500.00 for each LICENSED AREA at which COMPANY installs ANTENNA FACILITIES, subject to adjustment as provided below. Where CITY approves COMPANY's plans for a particular small cell site showing

the use of CITY's infrastructure and/or electrical circuits, the USAGE FEE shall include such use.

The initial payment of the USAGE FEE shall be due and payable within 30 days following SLA Effective Date and shall be prorated for the number of months remaining until June 30 of the year. Thereafter, the USAGE FEE for each LICENSED AREA shall be due and payable in full, without offset, and in advance on July 1st of each year to coincide with the CITY's fiscal year. COMPANY shall make all payments to CITY at the address below or such other address as CITY may designate upon no less than ten (10) business days advance notice:

City of San José
Office of Economic Development
200 E. Santa Clara Street, 17th Floor
San José, CA 95113

B. Adjustment of USAGE FEE.

Following the fifth year of each individual SLA INITIAL TERM, the USAGE FEE for the ANTENNA FACILITY at the LICENSED AREA shall automatically increase by three percent (3%) annually as set forth in **EXHIBIT "B."**

CITY hereby represents and warrants that as of the date hereof, that no USAGE FEES have been or are currently offered to any other entity with respect to ANTENNA FACILITIES that is or will be more favorable to such entity than those contained herein. If the CITY agrees to a USAGE FEE that is more favorable than those imposed on COMPANY under this MASTER AGREEMENT, then the CITY shall make the more favorable USAGE FEE available to COMPANY pursuant to an amendment to this MASTER AGREEMENT or for any future agreement under the same

terms and conditions that were used to derive the more favorable USAGE

FEE.

SECTION 7. A new subsection is added to the end of SECTION 7 of the MASTER

AGREEMENT as follows:

E. COMPANY Termination of Individual SLA.

COMPANY shall have the right to terminate any SLA upon ninety (90)

days' prior written notice to CITY. In the event of the early termination of

any individual SLA by COMPANY, COMPANY shall not be entitled to any

reimbursement of the applicable USAGE FEE. Removal of the applicable

ANTENNA FACILITY following termination of an SLA by COMPANY shall

be completed pursuant to **SECTION 7.C** above.

SECTION 8. A new subsection is added to SECTION 9 of the MASTER

AGREEMENT as follows:

F. Upon CITY's approval of a reservation for a proposed LICENSED AREA,

COMPANY shall submit an applicable permit application for such

proposed LICENSED AREA within one hundred twenty (120) days of the

date the reservation was approved. If COMPANY fails to submit an

applicable permit application for such proposed LICENSED AREA within

one hundred twenty (120) days of the date the reservation was approved,

CITY may automatically terminate COMPANY's reservation of the

proposed LICENSED AREA upon written notice to COMPANY.

SECTION 9. COMPANY's notice information in SECTION 16 of the MASTER

AGREEMENT is updated and modified as follows:

To COMPANY:

Mobilitie, LLC

ATTN: Legal Department

First Amendment to Master License Agreement Mobilitie & City of San Jose

660 Newport Center Drive

Suite 200

Newport Beach, CA 92660

Legal@mobilitie.com

(877) 999-7070

With a copy to:

Mobilitie, LLC

ATTN: Asset Management

660 Newport Center Drive

Suite 200

Newport Beach, CA 92660

WestAssetMgmt@mobilitie.com

(877) 999-7070

SECTION 10. A new section, SECTION 29, Change of Law, is added to the MASTER AGREEMENT as follows:

SECTION 29. CHANGE OF LAW

During the initial term of the MASTER AGREEMENT and any SLA, the enactment or modification of any applicable state or federal statute or the promulgation of rules or regulations thereunder will not preempt or impact any terms of said MASTER AGREEMENT and any SLA unless otherwise agreed to in writing by the parties.

SECTION 11. EXHIBIT A, "FORM SITE LICENSE AGREEMENT" in the MASTER AGREEMENT is amended to read as shown in a REVISED EXHIBIT A, attached and incorporated into this FIRST AMENDMENT.

SECTION 12. EXHIBIT B, "USAGE FEE SCHEDULE" in the MASTER AGREEMENT is amended to read as shown in a REVISED EXHIBIT B, attached and incorporated into this FIRST AMENDMENT.

SECTION 13. Any SLAs issued by the CITY before the FIRST AMENDMENT EFFECTIVE DATE shall be modified to conform with this FIRST AMENDMENT.

SECTION 14. CITY intends and shall use good faith efforts to evaluate and consider modifying the MASTER AGREEMENT in a subsequent amendment beyond this FIRST AMENDMENT to include annual small cell USAGE FEE discounts for volume batching of permits and commitments for substantial progress on an equitable and inclusive broadband deployment. These discounts may result in ongoing annual small cell USAGE FEES of approximately \$1,500.00 or lower.

SECTION 15. Capitalized words and phrases in this FIRST AMENDMENT not otherwise defined shall have the meaning given to those terms in the MASTER AGREEMENT.

SECTION 16. All of the terms and conditions of the MASTER AGREEMENT not specifically modified by this FIRST AMENDMENT shall remain in full force and effect. In the event of a conflict between the terms of the MASTER AGREEMENT and the terms of this FIRST AGREEMENT, the terms of this FIRST AGREEMENT shall govern and control.

SECTION 17. This FIRST AMENDMENT shall be governed by and construed in accordance with the laws of the State of California, without regard to its conflict-of-laws principles.

SECTION 18. If any provision of this FIRST AMENDMENT shall be determined to be invalid by any court of competent jurisdiction, the remaining portions of this FIRST AMENDMENT shall remain in full force and effect.

SECTION 19. This FIRST AMENDMENT may be executed in any number of counterparts, each of which shall be deemed an original, but all of which when taken

together shall constitute one and the same instrument. The persons executing this FIRST AMENDMENT are duly authorized to execute this FIRST AMENDMENT in their individual or representative capacity as indicated.

[Remainder of page intentionally left blank; signature page to follow.]

WITNESS THE EXECUTION HEREOF on the day and year first written above.

"CITY"

APPROVED AS TO FORM:

CITY OF SAN JOSE, a municipal

corporation

Elizabeth Klotz

Senior Deputy City Attorney

LELAND WILCOX

Chief of Staff, Office of the City

Manager

"COMPANY"

MOBILITIE, LLC,

a Nevada limited liability company

Print Name: CHRISTOPHER GLASS
Title: SYP GENERAL COUNSEL

Date: <u>()VLY 2NO</u> , 2018

REVISED EXHIBIT A

FORM SITE LICENSE AGREEMENT

This Site License Agreement (the "SLA") is made this day of, 20 by and between the CITY OF SAN JOSE, a municipal corporation ("CITY"), and
, a, ("COMPANY") pursuant to that certain MASTER AGREEMENT dated 20 between the parties (the 'MASTER AGREEMENT").
All of the terms and conditions of the Master Agreement are incorporated herein by reference and made a part hereof without the necessity of repeating or attaching the Master Agreement. In the event of any contradiction, modification or inconsistency between the terms of the Master Agreement and this SLA, the terms of this SLA shall prevail. Capitalized terms used in this SLA shall have the same meaning described for them in the Master Agreement unless otherwise indicated herein.
Company Name:
Company Site ID:
Site Location (Address or Intersection):
APN:
Location Description and Maps: See Attachment A-1
Construction Drawing: See Attachment A-2
Equipment List for ANTENNA FACILITY: See Attachment A-3
Equipment Category:
CITY Contact Information:
City of San José

City of San José 200 E. Santa Clara Street 17th Floor San José, CA 95113 (408) 973-5508 cityownedproperties@sanjoseca.gov

Certificate of Insurance: See Atta	achment A-4	
CITY	COMPANY	
Зу:	By:	
Name:	Name:	
Title:	Title:	
Date:	Date:	
For City Use Only		
SLA Effective Date:	Initial Payment Amount Due:	
Additional Provisions:		

LOCATION DESCRIPTION AND MAPS

[Insert location description, parcel map, and aerial map here]

CONSTRUCTION DRAWING

[Insert construction drawing here]

EQUIPMENT LIST FOR ANTENNA FACILITY

[Insert equipment for antenna facility list here]

CERTIFICATE OF INSURANCE

[attach copy]

REVISED EXHIBIT B

USAGE FEE SCHEDULE

Pursuant to Section 3 of this MASTER AGREEMENT and consistent with City's Usage Fee Schedule, the USAGE FEE for the first 15 years of each SLA shall be as follows:

Year 1:	\$1,500.00
Year 2:	\$1,500.00
Year 3:	\$1,500.00
Year 4:	\$1,500.00
Year 5:	\$1,500.00
Year 6:	\$1,545.00
Year 7:	\$1,591.35
Year 8:	\$1,639.09
Year 9:	\$1,688.26
Year 10:	\$1,738.91
Year 11:	\$1,791.08
Year 12:	\$1,844.81
Year 13:	\$1,900.15
Year 14:	\$1,957.15
Year 15:	\$2,015.86



CERTIFICATE OF LIABILITY INSURANCE

MOINV-3 OP ID: JK

> DATE (MM/DD/YYYY) 01/25/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s)

aon onabroomonito.						
	CONTACT Brent Jetton, AAI, CIC					
98	PHONE (A/C, No. Ext): 909-980-4211 FAX (A/C, No.	909-980-4785				
	E-MAIL ADDRESS:					
29-1200	INSURER(S) AFFORDING COVERAGE	NAIC #				
	INSURER A: Federal Insurance Company	20281				
	INSURER B : Great American E&S Ins Co	37532				
660 Newport Center Dr. #200	INSURER C: Underwriters Lloyds London IL	15792				
1, CA 92660	INSURER D :					
	INSURER E :					
	INSURER F:					
;	es / /29-1200	NAME: Brent Jetton, AAI, CIC PHONE (AIC, No, Ext): 909-980-4211 E-MAIL ADDRESS: INSURER A: Federal Insurance Company INSURER B: Great American E&S Ins Co INSURER C: Underwriters Lloyds London IL INSURER D: INSURER E:				

COVERAGES	CERTIFICATE NUMBER:	REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES, LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

	CEDSIONS AND CONDITIONS OF SOCIETY	ADDLI	SUBR		POLICYEFF			_
INSR LTR	TYPE OF INSURANCE	INSR	WVD	POLICY NUMBER	(MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	
	GENERAL LIABILITY						EACH OCCURRENCE	\$ 1,000,000
Α	X COMMERCIAL GENERAL LIABILITY	Х	Х	36036868	11/11/2017	11/11/2018	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000
	CLAIMS-MADE X OCCUR						MED EXP (Any one person)	\$ 5,000
	·						PERSONAL & ADV INJURY	\$ 1,000,000
				CONTRACTUAL LIAB			GENERAL AGGREGATE	\$ 2,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						PRODUCTS - COMP/OP AGG	\$ 2,000,000
l .	POLICY PRO- JECT LOC							\$
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000
Α	X ANY AUTO	Х	Х	73591570	11/11/2017	11/11/2018	BODILY INJURY (Per person)	\$
	ALL OWNED SCHEDULED AUTOS AUTOS						BODILY INJURY (Per accident)	\$
l	X HIRED AUTOS X NON-OWNED AUTOS						PROPERTY DAMAGE (PER ACCIDENT)	\$
								\$
	X UMBRELLA LIAB X OCCUR						EACH OCCURRENCE	\$ 5,000,000
Α	EXCESS LIAB CLAIMS-MADE	Х		79897229	11/11/2017	11/11/2018	AGGREGATE	\$ 5,000,000
1	DED RETENTION \$							\$ Follow Form
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						X WC STATU- OTH- TORY LIMITS ER	
A	ANY PROPRIETOR/PARTNER/EXECUTIVE	N/A	Х	71749062	11/11/2017	11/11/2018	E.L. EACH ACCIDENT	\$ 1,000,000
1	(Mandatory in NH)	'''^					E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below		1				E.L. DISEASE - POLICY LIMIT	\$ 1,000,000
В	Pollution Liab			PRE315985702	11/11/2017	11/11/2018	EaClm/Agg	5,000,000
C	Professional Liab			PMOBI000917	11/11/2017	11/11/2018	EaClm/Agg	5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required) City of San Jose, its officials, employees, agents and contractors are additional insured for general liability and auto liability where required by written contract or agreement. Primary wording applies. Waiver of Subrogation applies to general liability, auto liability and work comp.

CERTIFICAT	E HOLD	ER

CITSA11

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

City of San Jose Risk Mgmt AUTHORIZED REPRESENTATIVE San Jose City Hall

200 E Santa Clara St 4th FIr San Jose, CA 95113

City of San Jose

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CHUBB

Liability Insurance

Endorsement

Policy Period

NOVEMBER 11, 2017 TO NOVEMBER 11, 2018

Effective Date

NOVEMBER 11, 2017

Policy Number

3603-68-68 PLE

Insured

Name of Company

FEDERAL INSURANCE COMPANY

Date Issued

NOVEMBER 15, 2017

This Endorsement applies to the following forms:

GENERAL LIABILITY

Under Who Is An Insured, the following provision is added.

Who Is An Insured

Additional Insured -Scheduled Person Or Organization Persons or organizations shown in the Schedule are **insureds**; but they are **insureds** only if you are obligated pursuant to a contract or agreement to provide them with such insurance as is afforded by this policy.

However, the person or organization is an insured only:

- if and then only to the extent the person or organization is described in the Schedule;
- to the extent such contract or agreement requires the person or organization to be afforded status as an insured;
- for activities that did not occur, in whole or in part, before the execution of the contract or agreement; and
- with respect to damages, loss, cost or expense for injury or damage to which this insurance applies.

No person or organization is an insured under this provision:

- that is more specifically identified under any other provision of the Who Is An Insured section (regardless of any limitation applicable thereto).
- with respect to any assumption of liability (of another person or organization) by them in a
 contract or agreement. This limitation does not apply to the liability for damages, loss, cost or
 expense for injury or damage, to which this insurance applies, that the person or organization
 would have in the absence of such contract or agreement.

CHUBB

Liability Endorsement

(continued)

Conditions

Under Conditions, the following provision is added to the condition titled Other Insurance.

Other Insurance – Primary, Noncontributory Insurance – Scheduled Person Or Organization If you are obligated, pursuant to a contract or agreement, to provide the person or organization shown in the Schedule with primary insurance such as is afforded by this policy, then in such case this insurance is primary and we will not seek contribution from insurance available to such person or organization.

Schedule

Persons or organizations that you are obligated, pursuant to a contract or agreement, to provide with such insurance as is afforded by this policy.

All other terms and conditions remain unchanged.

Authorized Representative



Conditions

(continued)

Transfer Or Waiver Of Rights Of Recovery Against Others We will waive the right of recovery we would otherwise have had against another person or organization, for loss to which this insurance applies, provided the **insured** has waived their rights of recovery against such person or organization in a contract or agreement that is executed before such loss.

To the extent that the **insured**'s rights to recover all or part of any payment made under this insurance have not been waived, those rights are transferred to us. The **insured** must do nothing after loss to impair them. At our request, the **insured** will bring **suit** or transfer those rights to us and help us enforce them.

This condition does not apply to medical expenses.