

# SteadyHand 60/40 Allocation

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## Investor Profile: Moderate

Asset Class: *Hybrid*

## Product Description:

The classic balanced portfolio: 60% global equities and 40% investment-grade bonds to balance growth and stability.

## Key Financial Details:

- Rebalancing: Quarterly
- Beta: 0.65
- Yield: 2.8%
- Focus: Retirement Planning