

Design Document

Team PB-PI

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Table 1: Team

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1 Introduction

The primary goal of this project is to create an application which allows students to keep track of their money. The MyMoney application allows students to create an account which provides them with different options to keep track of their money and spending habits through the graphical user interface. The application allows the user to create a transaction, either deposit or withdraw. It will also allow the user an option to display balance, show transaction history and clear history.

1.1 Purpose

The purpose of this document is to provide details on the architectural design, software design and internal design of the MyMoney application. The software architecture that was chosen for the application will be described in high level detail and a class diagram will be depicted. The software interface will have screenshots of the graphical user interface and a high level description of how the user will interact with the system.

1.2 Scope

This document is intended to provide a basis for implementation. The architecture and software processes will be explained in great detail in order to facilitate implementation and be an effective reference tool.

1.3 Definitions and Abbreviations

1.3.1 Definitions

Table 2: Definitions

Term		Definition
Model	View	The architecture used in the MyMoney application. It consists of 3 individual components the model, the view and the controller.
Controller		

1.3.2 Abbreviations

Table 3: Abbreviations

Abbreviation	Term
GUI	Graphical User Interface
MVC	Model View Controller
UML	Unified Modeling Language
ORM	Object Relational Mapping
API	Application Programming Interface
CRUD	Create, Read, Update, Delete
SQL	Structured Query Language

1.4 References

Pressman, Roger S. Software Engineering: A Practitioner's Approach. 5th ed. Toronto: McGraw-Hill, 2001.

Larman, Craig. Applying UML and patterns: an introduction to object-Oriented analysis and design and the unified process. Prentice-Hall, 2005.

1.5 Overview

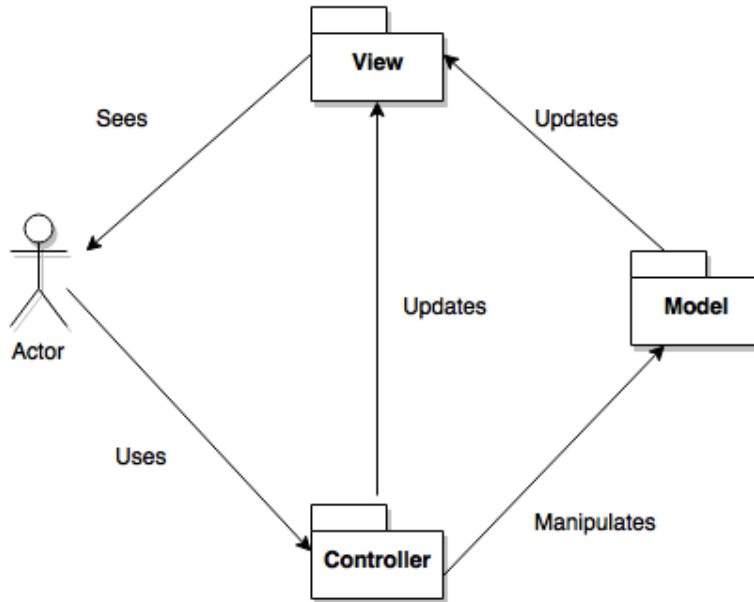
This document is divided into three major parts; the architectural design, the detailed design and the dynamic design scenarios. The architectural and software design will be described in detail in their respective individual parts.

2 Architectural Design

2.1 Architectural Diagram

The MyMoneyApp uses a simple MVC architecture with an observer pattern to notify of data changes across the view and model. The MVC pattern is known as the Model - View - Controller pattern. Along with the MVC architecture the application also has singleton patterns. The singleton design pattern is used for only instantiating one object from a class. The singleton pattern was used for the creating the default GUI layout for the user and the initial connection to the applications database. The most prominent architecture design used for creating the MyMoneyApp is the MVC pattern.

High Level MVC



MVC Architecture

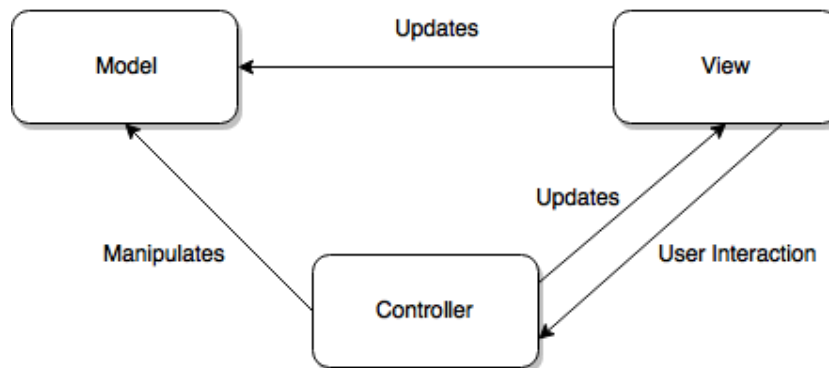


Figure 1: MVC Diagrams

2.1.1 Model

The model component is where we store our business models and data. For that, we use an abstraction known as ORM (Object Relational Mapping). The ORM allows us

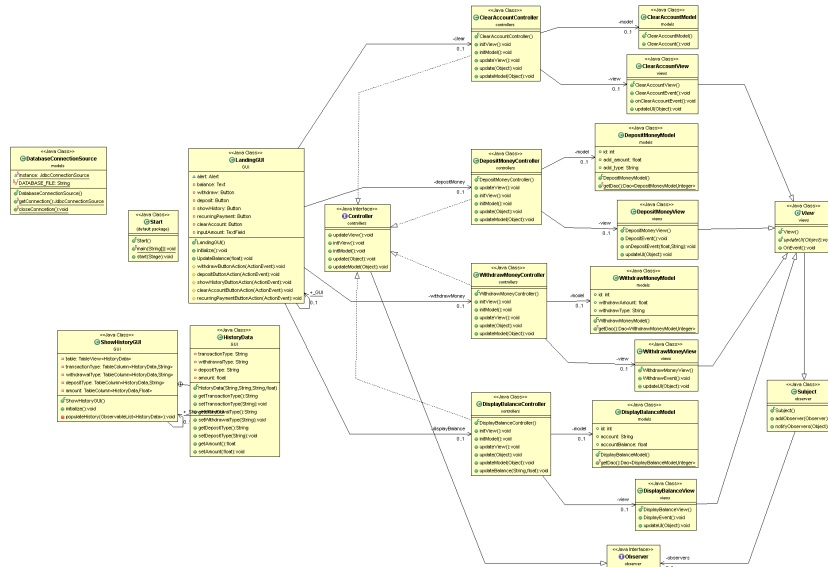


Figure 2: MVC Diagrams

to perform CRUD operations on our data without writing hardcoded specific database queries. This allows us to perform queries on a higher abstraction level and be able to switch our data store without ever rewriting new query code.

2.1.2 View

The view component layer is where the user interacts with the system. In our case this is the GUI, but the view layer does not necessarily have to be a GUI. The view displays our models, collection of models, or any mix of model data. This means that our views does not necessarily have to be binded to one model. Since the user interacts with the view, all view logic is done on the view layer. As a result, when a user presses a button, the view captures the event, then it creates a message and passes this to the controller to handle the event. Since we are using the Observer pattern, the view is a Subject. That means the view/subject will notify its observer with the data. Therefore, there is no direct connection with the controller.

2.1.3 Controller

The controller component is an intermediary between the view and model. The controller is the observer. It subscribes to the view events, and handles any messages passed to it from the view. This means that the user interacts with the view, and not the controller. However, the view delegates view interaction to the controller. When an event happens in the view, the view passes the message to the controller. The controller receives the message and decides what to do with the message. The controller reads the message with

the view data, and reflects the view changes across the model. The controller directly manipulates the model data, and persists the new model data to the model layer where it gets automatically updated into our database. Once the model gets updated, the controller takes any model changes and sends a message back to the view with the new updated view data. The view then takes this message and reflects the view/gui changes with the data.

2.1.4 View/Controller Interface

The view and controllers interface each other by using the Observer pattern. The view is the subject, and the controller is the observer. The controller subscribes to the subjects event. When there is a view event, the view notifies the observer of an event, and the controller handles it, and submits back a response after it has processed the event.

2.1.5 Controller/Model Interface

The controller does not directly manipulate the model through database queries, but instead it manipulates the models high level ORM API.

2.2 Rationale

The reason why the MyMoneyApp uses the MVC model with the observer pattern, is that it allows us to independently manage business logic from the view logic. We could create new views without ever worrying about how the controller and model work. This allows for new controllers and models to be created, tested, debugged, and integrated in parallel. With this architecture, we have an extremely flexible system that allows us to have different views without ever worrying about how the model or controller even work. Whether the views are a GUI, or command line, the model does not care. In fact, our model does not even know a view exists. In a lot of MVC patterns, there is some connection between the model and view. We decided to not use this approach. Our architecture is all about message passing. There are no direct connections between the view and controller, and no direct connection between the view and model. We pass messages between the view and controller through the observer pattern. This allows us to swap views without the controller ever knowing. Our controllers are responsible for notifying the model of the changes, and notifying the view of the model changes.

There are different variations on the MVC pattern. We use a pull model approach. This means, that if the model changes, the view does not get updated right away. The view must pull or refresh the data from the model. As a result, if our view data changes, then the model is automatically updated. There is a one way binding between our view and model.

We chose the one where we treat the model as a simple value object. There is a very good reason why this is done. The team discussed about this topic, from the experience of the

group when you put all the logic in the models, you get very bloated models that are not very interchangeable across different views. Our way gives us a very clean and extensible way of interchanging our model across different domains.

2.3 Subsystem Interface Specifications

All the subsystems interact with a message passing interface. Each view has a custom data type message that is passes to the other subsystems. The corresponding controller should expect the custom message and handle it appropriately. When messages are passed around, they are passed as high level Object class types, the views and controllers must down cast the object to its expected message type/class.

2.3.1 View Interface Subsystem

Table 4: updateUi method spec

Method:	void updateUI(Object data)
Purpose:	To notify the view that it should update its view state with the current data message. This is the controller to view interface. This is used when the controller sends a message to the view.)
Parameters:	Object data. The data/message that the current view should unpack/cast and update its state with. The view should cast the object to its own object type.
Valid data:	An object of type that is known to the view and controller
Invalid data:	Null, or an unknown data message type. The view should handle invalid data in an expected manner, and should not throw any exceptions up the system interface.

Table 5: notifyObservers method spec

Method:	void notifyObservers(Object data)
Purpose:	Notify all dependent observers/controllers with a new message/data. This is the view to controller interface. This is used when the view wants to send a message to the controller.
Parameters:	Object data. The data/message that the current view sends to its controller when the view wants to notify the controller of a view event or change.
Valid data:	An object of type that is known to the view and controller
Invalid data:	Null, or an unknown data message type. The view should handle invalid data in an expected manner, and should not throw any exceptions up the system interface.

Table 6: addObserver method spec

Method:	void addObserver(Observer observer)
Purpose:	Add an observer/controller to the current subject/view.
Parameters:	Observer observer. The controller that subscribes to the view/subjects events or changes.
Valid data:	An observer object that should be expected to handle the views messages.
Invalid data:	Null, or an unknown controller type that would not know how to handle the views messages.

2.3.2 Controller Interface Subsystem

Table 7: initModel method spec

Method:	void initModel()
Purpose:	Initialize any model or models that the controller needs to update or create.
Parameters:	None.

Table 8: initView method spec

Method:	void initView()
Purpose:	Initialize the view and setup any needed view logic.
Parameters:	None.

Table 9: updateView method spec

Method:	void updateView()
Purpose:	Tells the controller's attached view to update its ui. This method is called after any model changes have happened, and the view needs to reflect these changes.
Parameters:	None.

Table 10: update method spec

Method:	void update(Object data)
Purpose:	Update the controller/observer data/state. Update the model with the new changes from the views data/message.
Parameters:	Object - data, this is the corresponding data message passed from the view's notifyObserver(Object data) call the object is usually going to be type casted to the specified data type depending on the what the view's data is. the data reflects the state of the view
Valid data:	An object of type that is known to the view and controller
Invalid data:	Null, or an unknown data message type. The controller should handle invalid data in an expected manner, and should not throw any exceptions up the system interface.

2.3.3 Model Interface Subsystem

For our model, we are using an ORM called ORMLite. It allows us persist our business objects to a database using a high level api and avoid us having to write our own custom and insecure SQL queries.

2.4 System Topology

The MyMoneyApp is to be used by a single user and ran on a single computer. There will be no need for networked communications or internet connections for the app to work. This allows us to easy distribute the app and integrate all the components into a single executable.

3 Detailed Design

The primary User Interface used in the system design, was created using Java FX, which is quite similar to Java Swing. This GUI gives users the ability to interact with the core necessary aspects of the system in order to obtain a satisfactory user experience.

User interactions:

User can enter an amount and then press withdraw amount to deduct from the current balance

User can enter an amount and then press deposit amount to increase the current balance

User can press edit transaction to change various elements of the current transaction

The user can delete their current account

The user can press Set Up recurring payment to have money deducted at specified intervals or at specific times.

3.1 View Subsystem

The view subsystem interface connecting model and view is utilized whenever the model is changed in some way and thus the view must be updated to reflect and display the new model.

3.2 Model Subsystem

The model subsystem interface connecting controller and model is utilized whenever a user wishes to give input which would result in a change to the data stored in model. The controller thus makes use of this interface to update the model.

3.3 Controller Subsystem

The controller subsystem interface connecting the view and controller is utilized whenever the controller needs to render data from the view and when the controller must send data to the view such as updated data or to display an error message.

The systems main interface is composed of various elements required to manage ones money. There are basic options such as Withdraw Amount, Deposit Amount and Show Balance. There are also advanced options such as Clear History, Show History and Show GUI. The User interface has a Enter amount box where one can enter the amount of money they may wish to deposit or withdraw. The app is constantly displaying the users Current Balance so they will constantly be aware of how much money they currently have.

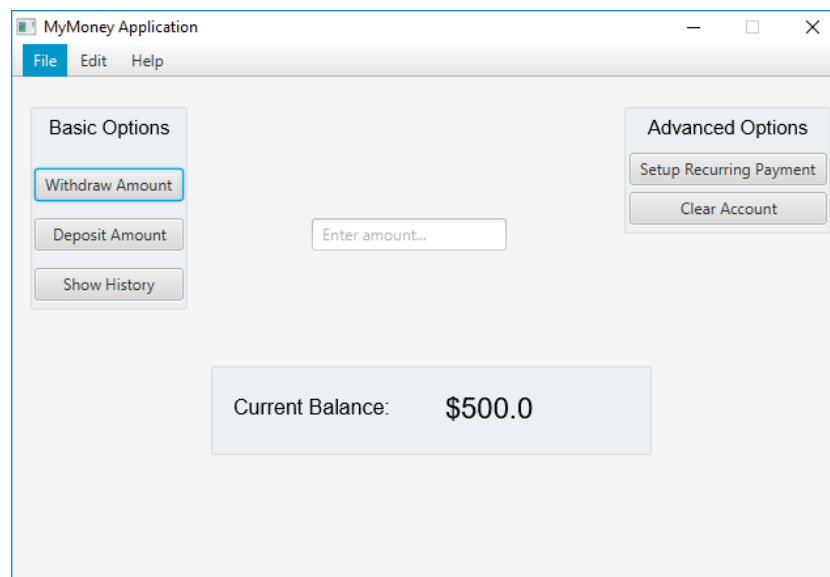


Figure 3: MyMoney Application Window

Methods

1. `initialize()`: Gets connection to database, create GUI object referencing the GUI on screen to be used in the view. Initializes necessary controllers, once done close connection to database.
2. `UpdateBalace(balance)`: When a change is made the balance on screen is updated to reflect the current balance.

3.3.1 Basic Options

The basic options subsection of the GUI is displayed as such all functionality that the user will be using frequently such as deposit, withdraw and show history will be available here.

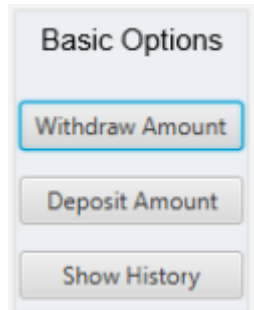


Figure 4: Basic Options

3.3.2 Advanced Options

The advanced options subsection of the GUI is displayed as such all functionality that is not frequented often such as setup recurring payment and clear account will be available here.

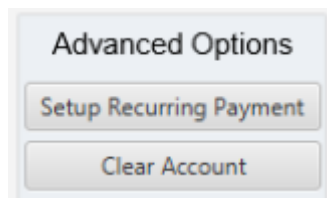


Figure 5: Advanced Options

3.3.3 Withdraw Button

The withdraw button of the basic options subsection when clicked on will deduct the specified number in Enter Amount from the current balance

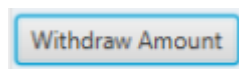


Figure 6: Withdraw Button

3.3.4 Deposit Button

The deposit button of the basic options subsection when clicked on will increase the current balance by the number specified in Enter Amount

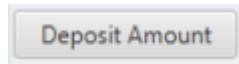


Figure 7: Deposit Button

3.3.5 Show History Button

The show history button of the basic options subsection when clicked upon will show the past transactions that the user has done such as deductions and deposits.

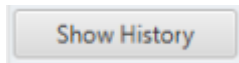


Figure 8: Show History Button

3.3.6 Setup Recurring Payment Button

The setup recurring payment button of the advanced options subsection will set up a system where a certain amount will be automatically deducted or incremented from current balance for a specific time interval, such as the first of every month, or every week.

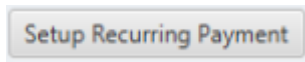


Figure 9: Setup Recurring Payment Button

3.3.7 Clear Account Button

The clear account button of the advanced options subsection will delete the current account and reset the application back to the clear default state.

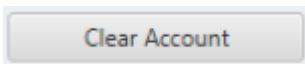


Figure 10: Clear Account Button

3.3.8 Enter Amount Field

The enter amount field located in the center of the GUI is where the amount is typed to perform operations on the current balance such as typing in a certain amount and the clicking on withdraw to deduct that amount from the current balance.

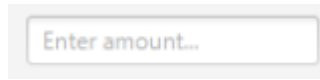


Figure 11: Enter Amount Field

3.3.9 Current Balance Field

The current balance field at the bottom of the GUI is where the users current balance is displayed the amount of money that the user currently has to alter.

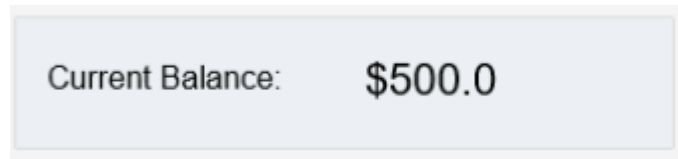


Figure 12: Current Balance Field

4 Dynamic Design Scenarios

As explained, our software offers many functionalities that allows the user to interact with it. These functionalities were developed based on the gathered user stories. It includes: Deposit Amount, Withdraw Amount, Show Balance, Show History, Clear History, and Display GUI.

4.1 Deposit Amount

Our software gives the user basic functionality such as Deposit Amount, which allows them to simply enter an amount to be saved into the Deposit section of the account. Once stored, the data can be used by other functionalities to extend the user interactability with the system.

4.1.1 Deposit Amount - Sequence Diagram

Doesn't support static gif. we'll need to convert to another format

The Deposit Amount use case is a basic functionality that is invoked from the GUI. When the GUI is launched, it establishes a connection with the database and then waits for user inputs. Once the user entered an amount into the Deposits input box and confirmed their action by pressing the Deposit Amount button, the function `depositButtonAction(ActionEvent)` is called which tells the `DepositMoneyController` to update the Model. When updated, the `DepositMoneyController` will signal the GUI that the information has been successfully updated and that it needs to display the new information. The

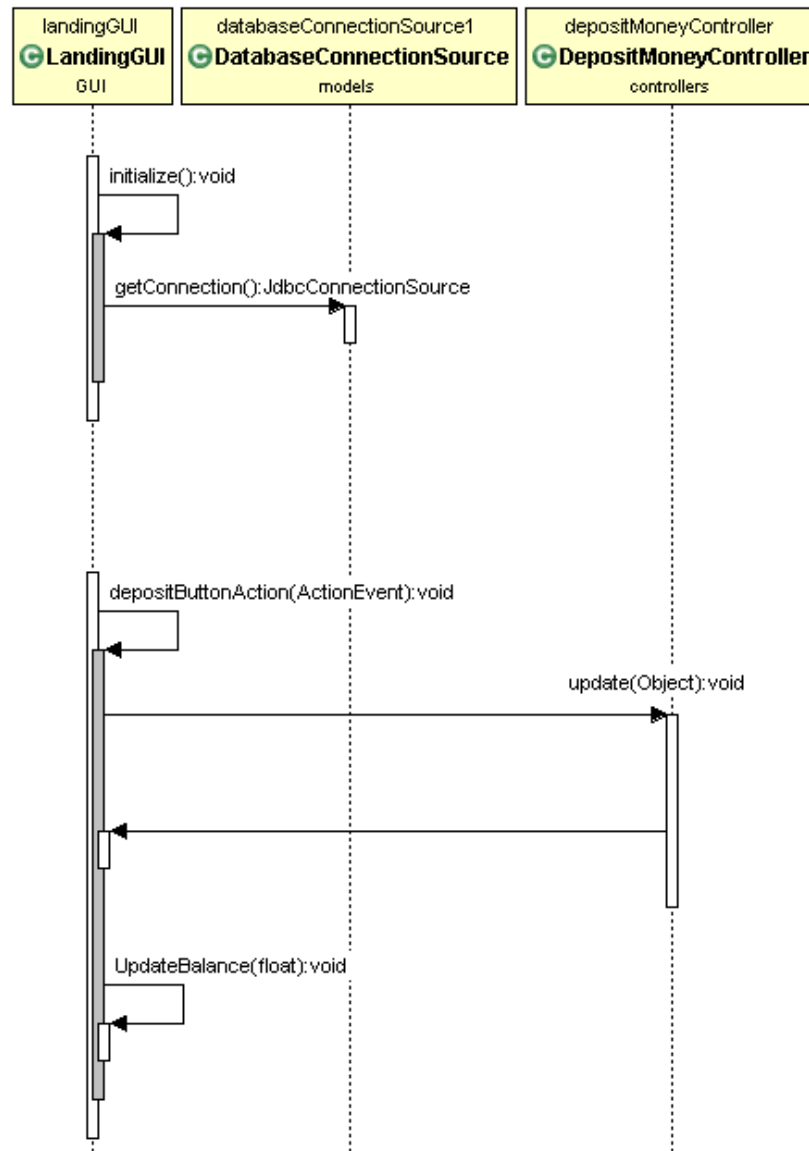


Figure 13: Deposit Sequence Diagram

GUI will then call `UpdateBalance(float)` which will finally update the displayed balance to reflect the new amount.

4.2 Withdraw Amount

Similar to the Deposit Amount use case, Withdraw Amount is another basic functionality that allows the user to interact with the system. It requires the user to input a withdrawal amount which is saved into the Withdraw section of the account.

4.2.1 Withdraw Amount - Sequence Diagram

Doesn't support static gif. we'll need to convert to another format

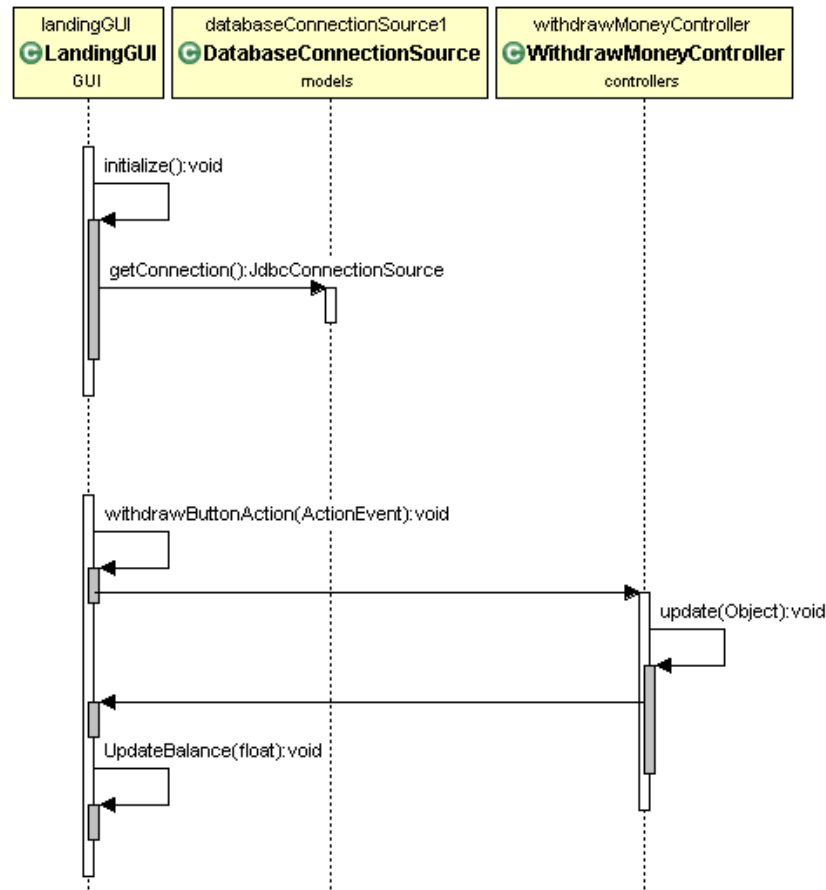


Figure 14: Withdraw Sequence Diagram

This use case functions very similarly to the Deposit Amount use case. It establishes a database connection when the GUI is launched and waits for user inputs. Once a withdrawal amount has been entered and confirmed by the user, it triggers the `withdrawButton(ActionEvent)` function which informs the `WithdrawMoneyController` to update the Model. The controller will then update the model and inform the GUI that the changes have been successfully applied. The GUI will then call `UpdateBalance(float)` function which will update the displayed balance to reflect the new amount.

4.3 Show Balance

Show Balance is a feature that allows the user to see the difference between their monthly earning and spending. This amount can be negative or positive to reflect the user's monthly money situation (Negative amount: User spends more than they earn, Positive amount:

the opposite). This use case solidifies the intent of our software which allows the user to know about their spending habits for a given period of time.

Additionally, the balance amount is shown on the main window of the software and is constantly updated when specific actions are made. For instance, a successful Deposit or Withdraw amount input would update the balance once the action is complete.

4.4 Show History

Show History is a functionality that allows the user to see all previous Deposit and Withdraw inputs to review certain purchases they have made or certain deposits they have forgotten for instance.. When the Show History button is pressed, a new window containing the information will pop up on top of the main window. This new window is independent to the main window and can be freely manipulated by the user.

Within this new window, it will display a table with all Deposit and Withdraw inputs since the beginning. The data is sorted by the input date from newest to oldest. The user can resume their normal activity with the software regardless of whether the Show History window is active or not. Although, if the user inputs more data with the history window still open, it will not display the new additions and would require the user to reopen the same window to see the changes.

4.5 Clear History

Clear History is another functionality that allows the user to remove all data that has ever been saved into the software. This allows any old or unnecessary information to be removed allowing the user to only see recent information. By pressing the Clear History button, it will empty all tables within the database such as Deposit and Withdraw amounts.

4.6 Display GUI

Display GUI is a feature that allows the user to easily interact with the system. The GUI simplifies the number of steps required for the user to carry out an action on the software by allowing them to simply type into input boxes and press on buttons to confirm their actions. This feature also compacts all other features and functionalities into one window which greatly improves the users experience.

4.6.1 MVC Sequence Diagram

The system was developed around the MVC model with heavy use of the Observer Pattern. With the implementation of the GUI, we have made significant changes to the structure of

this model by making the GUI a view component. Other than these changes, our system behaves exactly how MVC works.

In the previous Deposit Amount and Withdraw Amount use cases described above, the respective sequence diagrams only explained the surface on how those functionalities work relative to all subsystems and units.

The sequence diagram below shows in more detail how MVC with the Observer Pattern functions in our system.

