

Handel USA-Chiny

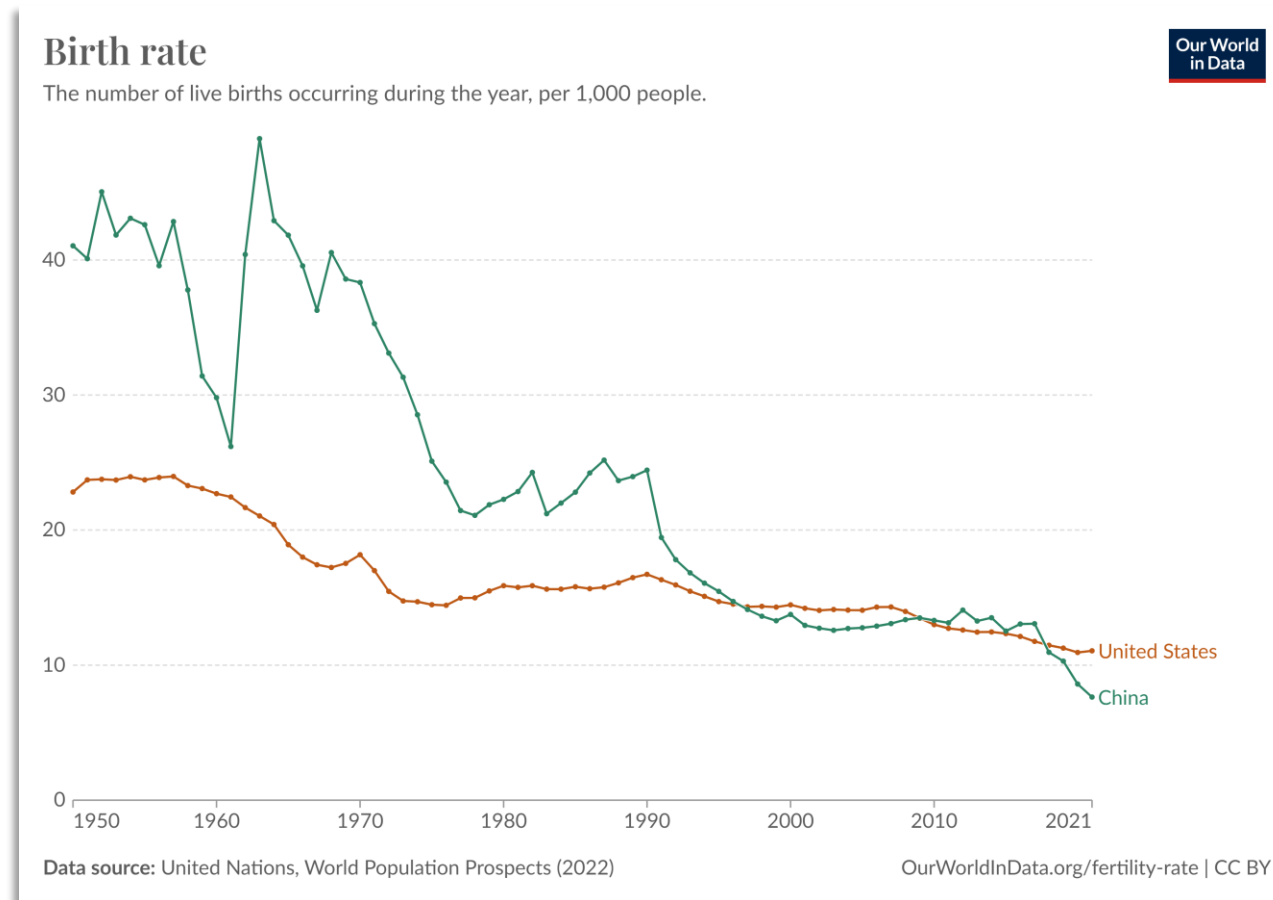
Sukces gospodarczy Chin i rywalizacja z USA

Damian Lebień



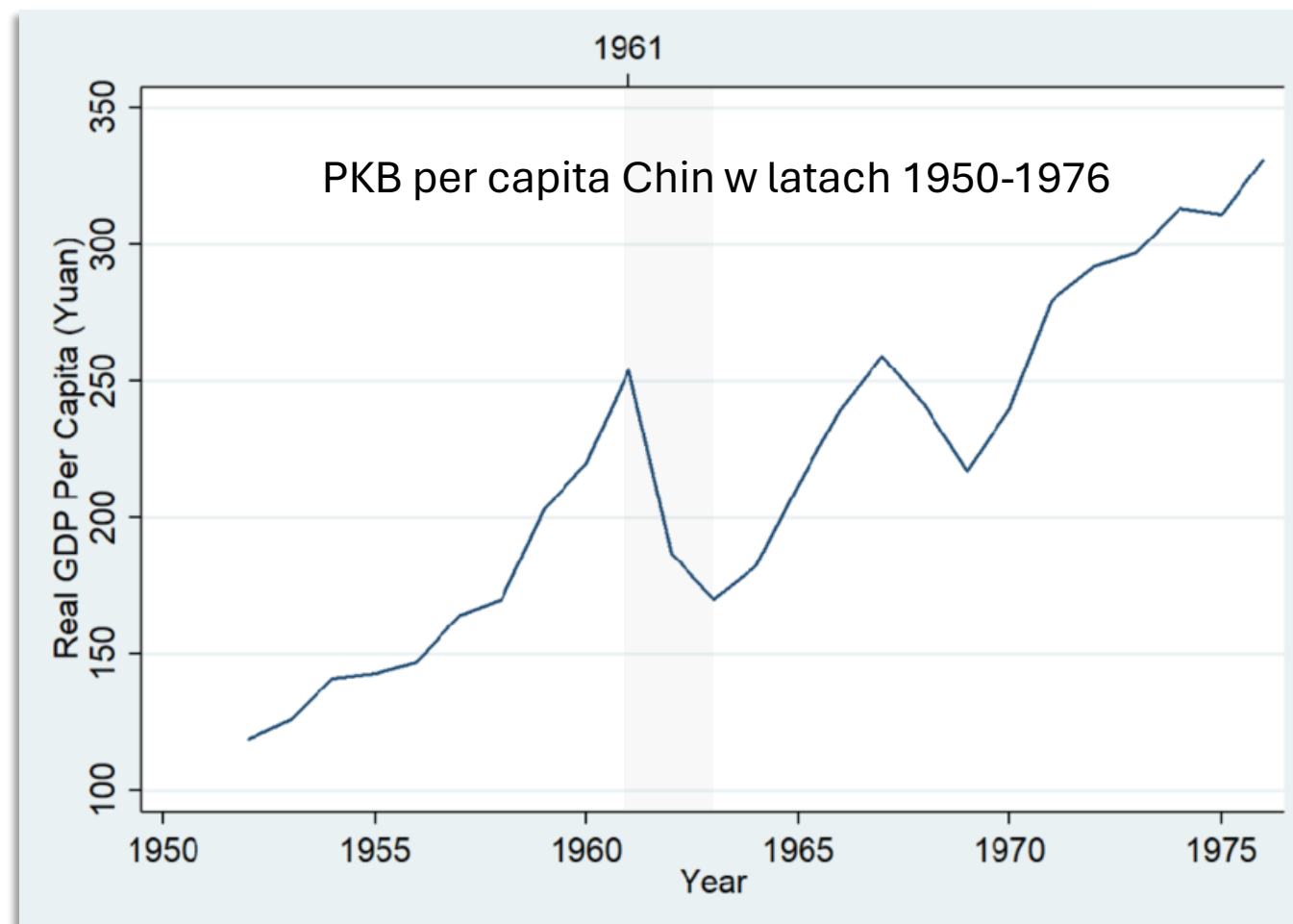
Chiny w czasie rządów Mao Zedonga

- Chińska Republika Ludowa została proklamowana 1 października 1949 roku przez Mao Zedonga.
- *Wielki skok naprzód* w latach 1958-1962 doprowadził do klęski głodu i katastrofy gospodarczej.
- W ciągu 4 lat z powodu głodu zmarło 20-40 mln Chińczyków.



Chiny w czasie rządów Mao Zedonga

- Kryzys doprowadził do podziału w KPCh.
- Zwolennicy liberalizacji gospodarki skupili się wokół Deng Xiaopinga, przeciwnicy zaś wokół Mao Zedonga.
- W 1966 roku rozpoczęto chińską *rewolucję kulturalną*, kierowaną przez tzw. *Bandę czworga*.



Wizyta R. Nixona w Chinach w 1972

- Nixon był pierwszym prezydentem USA, który odwiedził ChRL.
- Wizyta ta stała się fundamentem do utworzenia relacji dyplomatycznych między USA, a Chinami.
- W 1976 zmarł Mao Zedong, a *Banda* czworga została aresztowana.



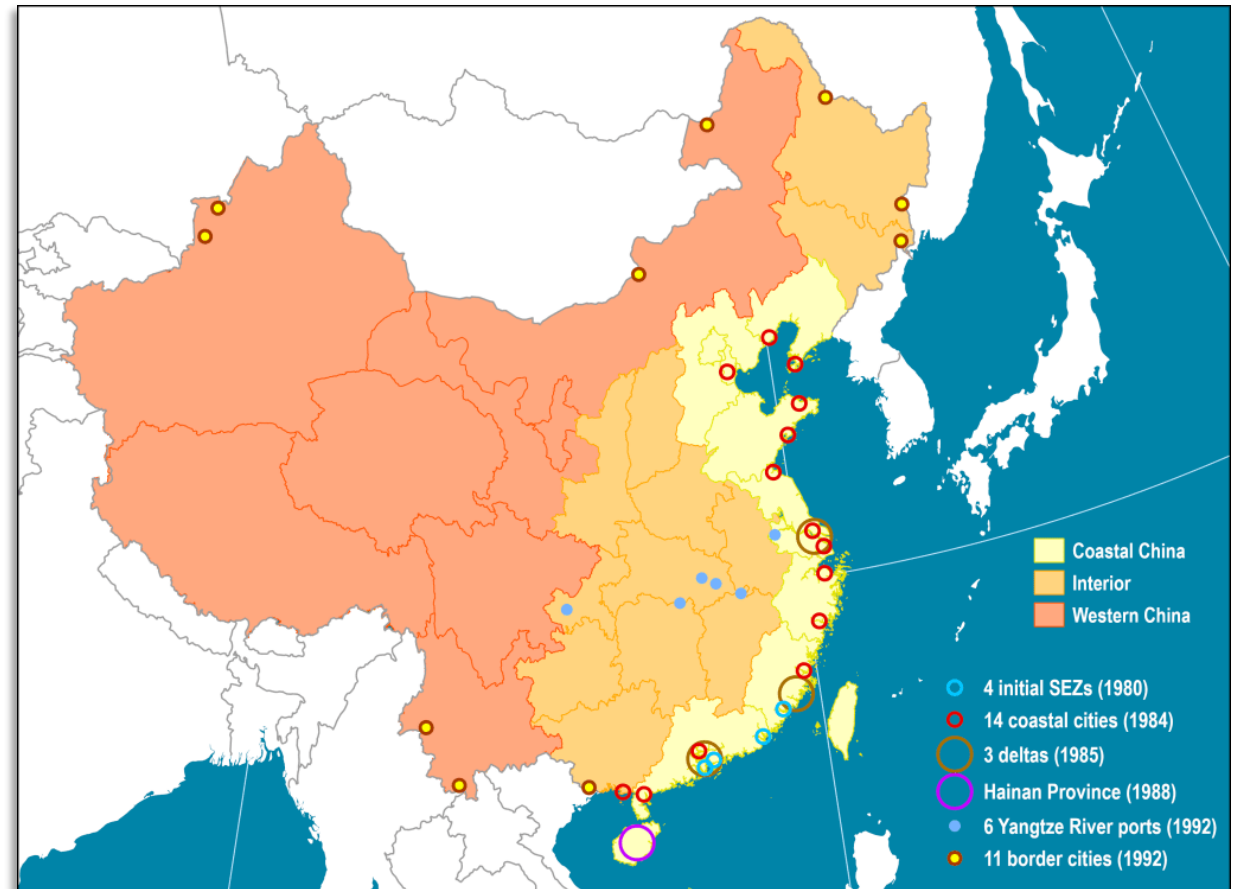


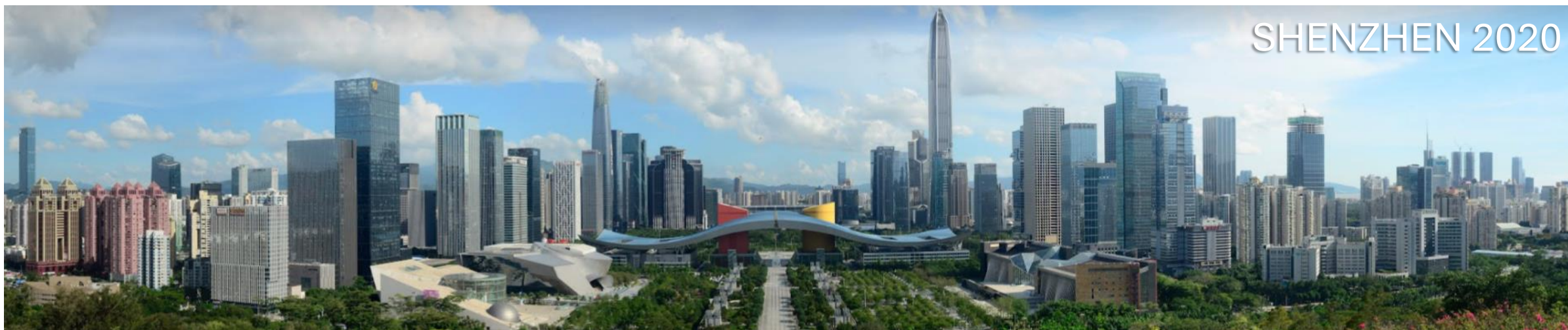
Deng Xiaoping i reformy gospodarcze

- W latach 1978-1989 faktycznym przywódcą ChRL był Deng Xiaoping.
- Rozwinął politykę *otwarcia Chin na świat*.
- Twórca terminu *socjalizm o chińskiej specyfice* oraz *specjalnych stref ekonomicznych*.
- Sformułował zasadę *jeden kraj, dwa systemy*.

Chińska Republika Ludowa po 1978

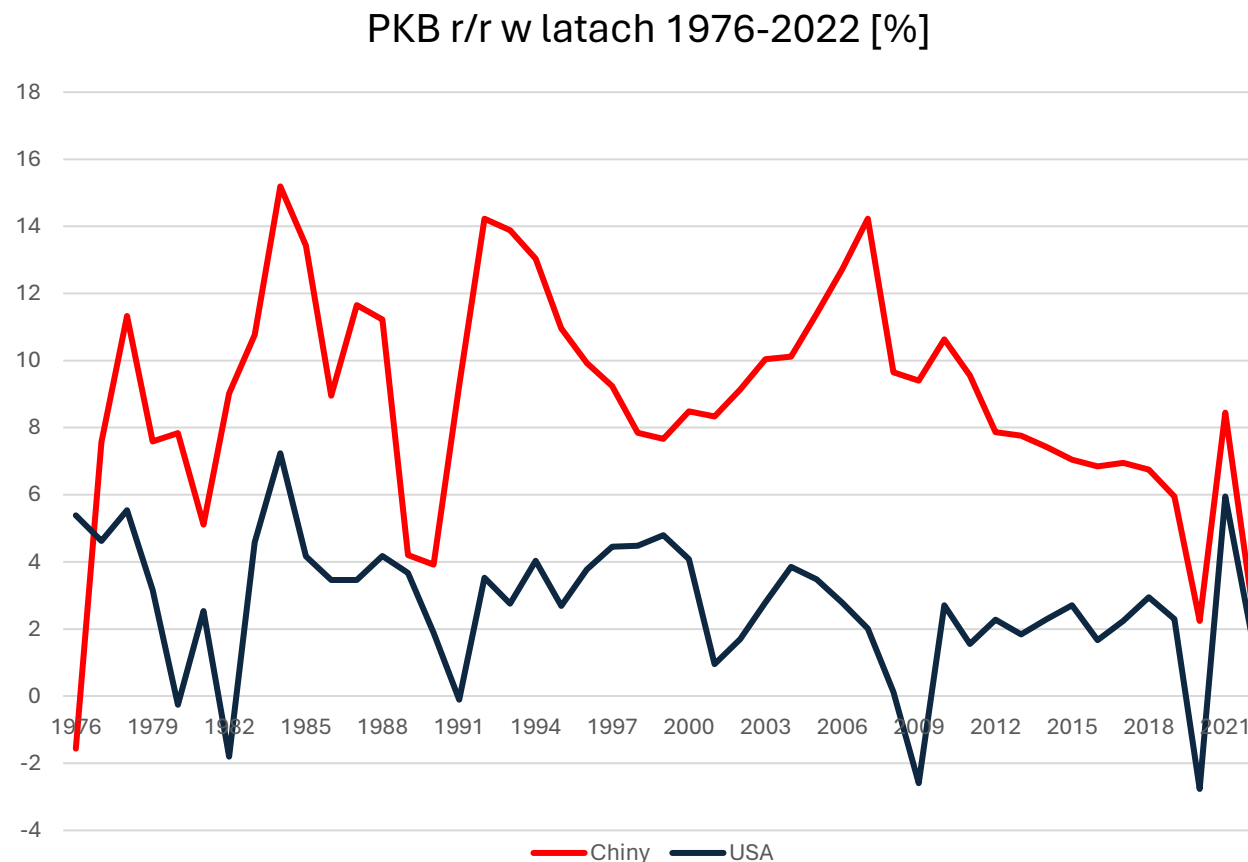
- W 1979 roku zdecydowano o utworzeniu *specjalnych stref ekonomicznych* jako element polityki *otwarcia Chin na świat*.
- Mają na celu ściągnięcie zagranicznego kapitału poprzez dogodne warunki do inwestycji.
- SEZ są oddzielone od reszty Chin barierą celną.





Chińska Republika Ludowa po 1976

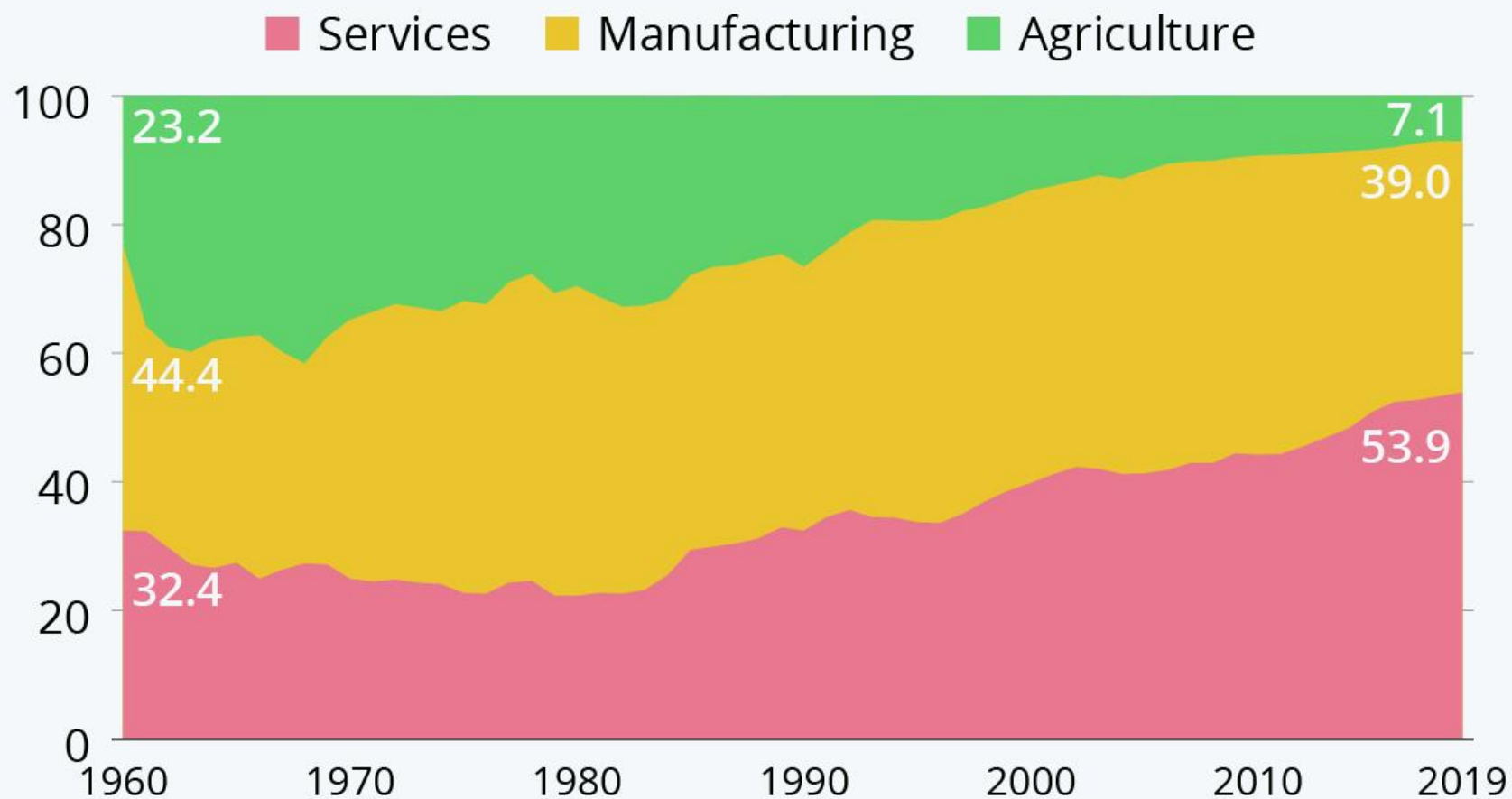
- *Otwarcie Chin na świat* oraz liberalizujące gospodarkę reformy doprowadziły do dużego wzrostu gospodarczego.
- Wzrost ten spotęgowało otwarcie ogromnego rynku zbytu, jak i dostęp do taniej siły roboczej.
- W grudniu 2001 roku Chiny wstąpiły do WTO.



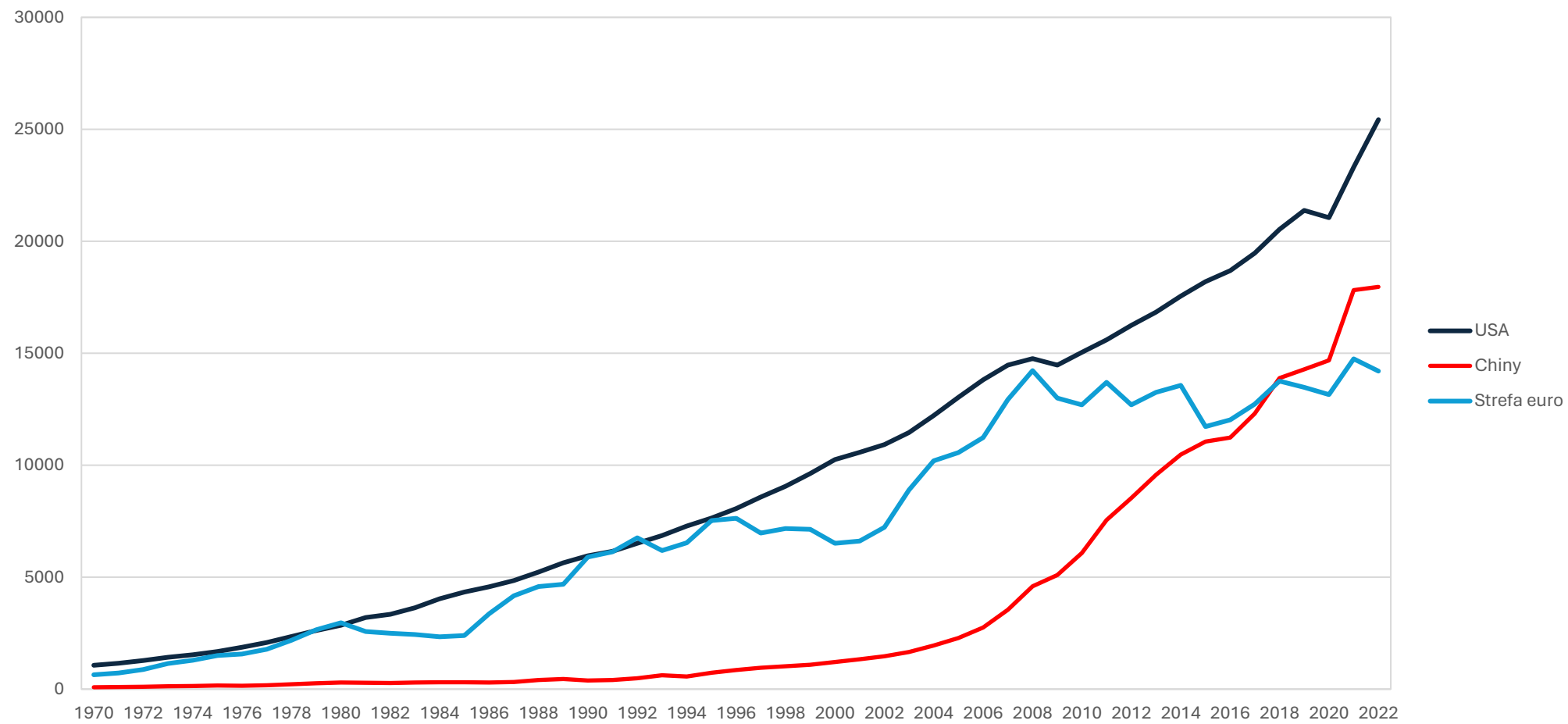
China's Journey to a Service Society

statista 

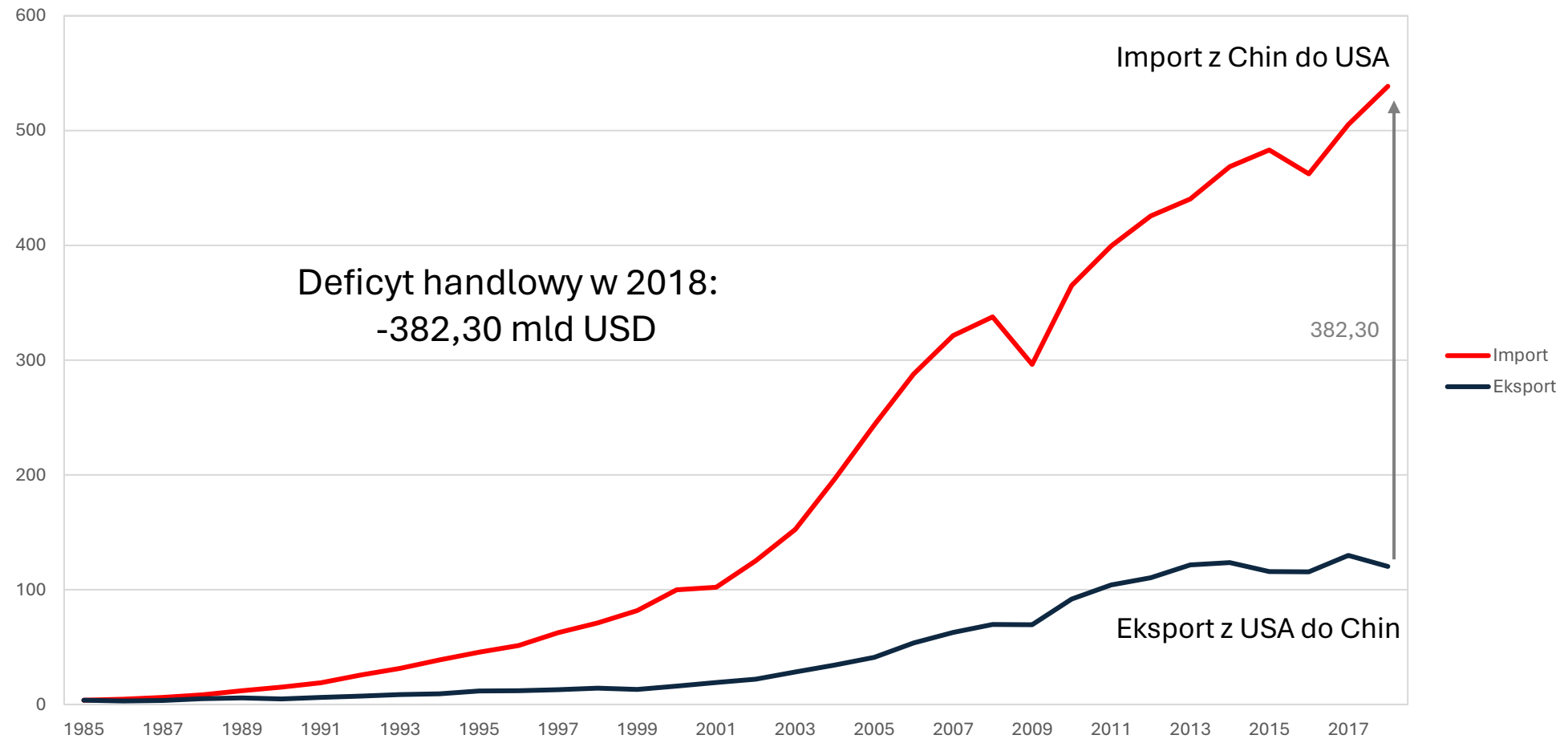
Economic sectors as a share of GDP in China
from 1960 to 2019 (in percent)



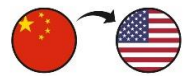
PKB w latach 1970-2022 (mld USD)



Handel USA z Chinami w latach 1985-2018 (mld USD)



Most Traded Goods Between U.S. & China



Total Imports from China (\$)

40B 36B 32B 28B 24B 20B 16B 12B 8B 4B

IMPORTS

EXPORTS



Total Exports to China (\$)

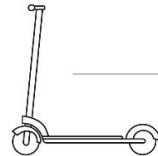
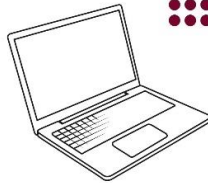
\$43.67B

Telephones for cellular networks or for other wireless networks



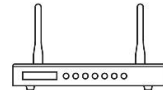
\$37.24B

Automatic data processing machines



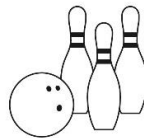
Tricycles, scooters & similar wheeled toys & other toys

\$12.32B



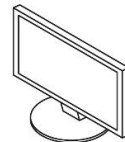
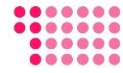
Communication apparatus

\$11.25B



Games

\$5.35B



Other Monitors

\$4.71B



Units of automatic data processing machines

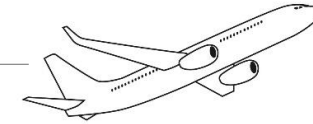
\$4.42B



Aeroplanes & other aircraft



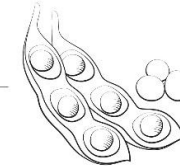
\$13.13B



Soya beans



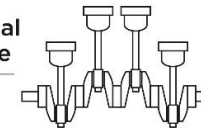
\$12.46B



Vehicles with only spark-ignition internal combustion reciprocating piston engine



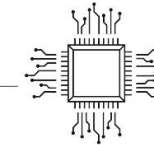
\$7.89B



Electronic integrated circuits; Processors & controllers



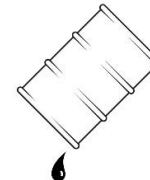
\$4.95B



Oils



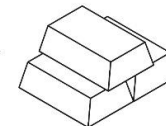
\$3.97B

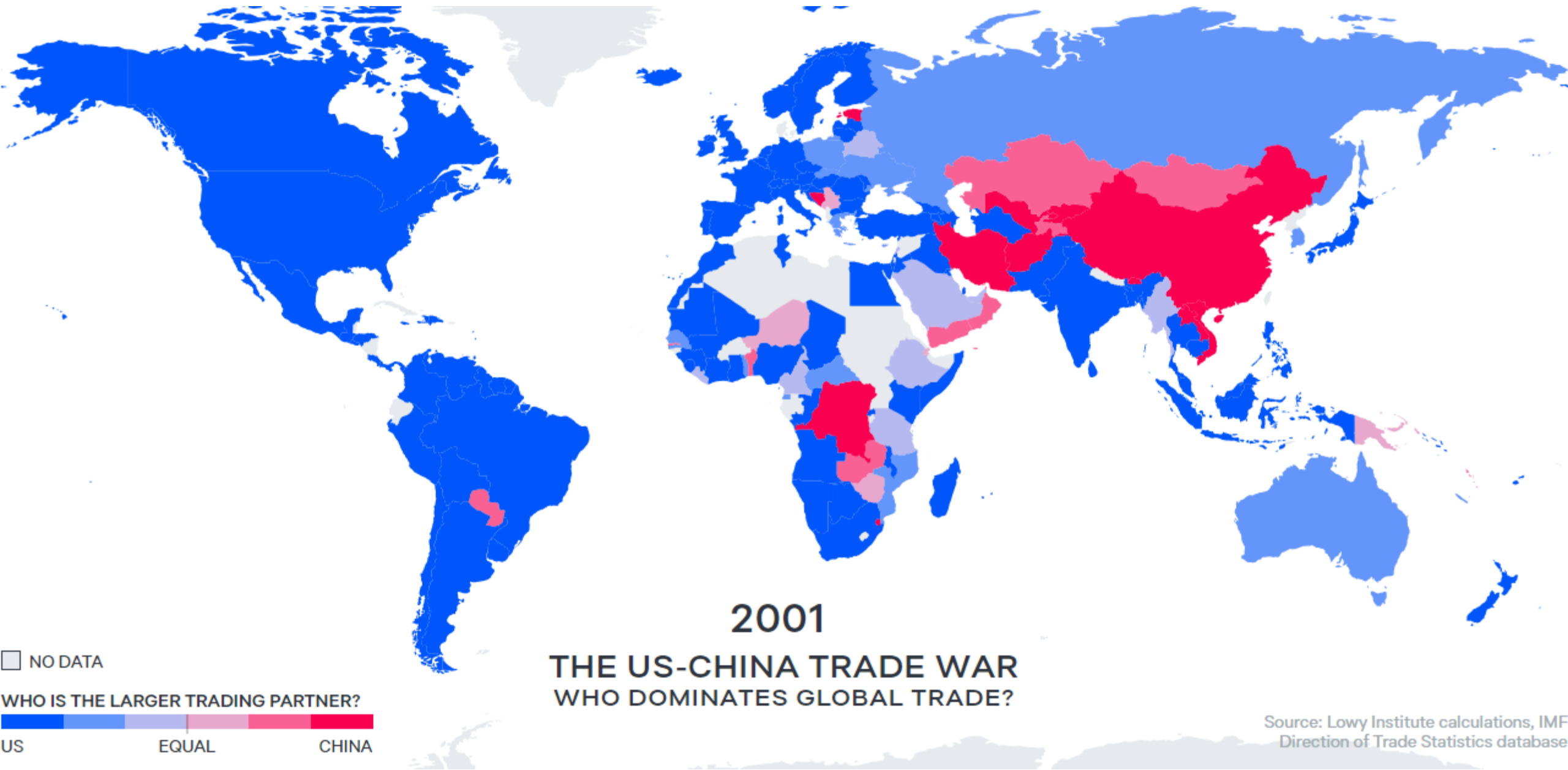


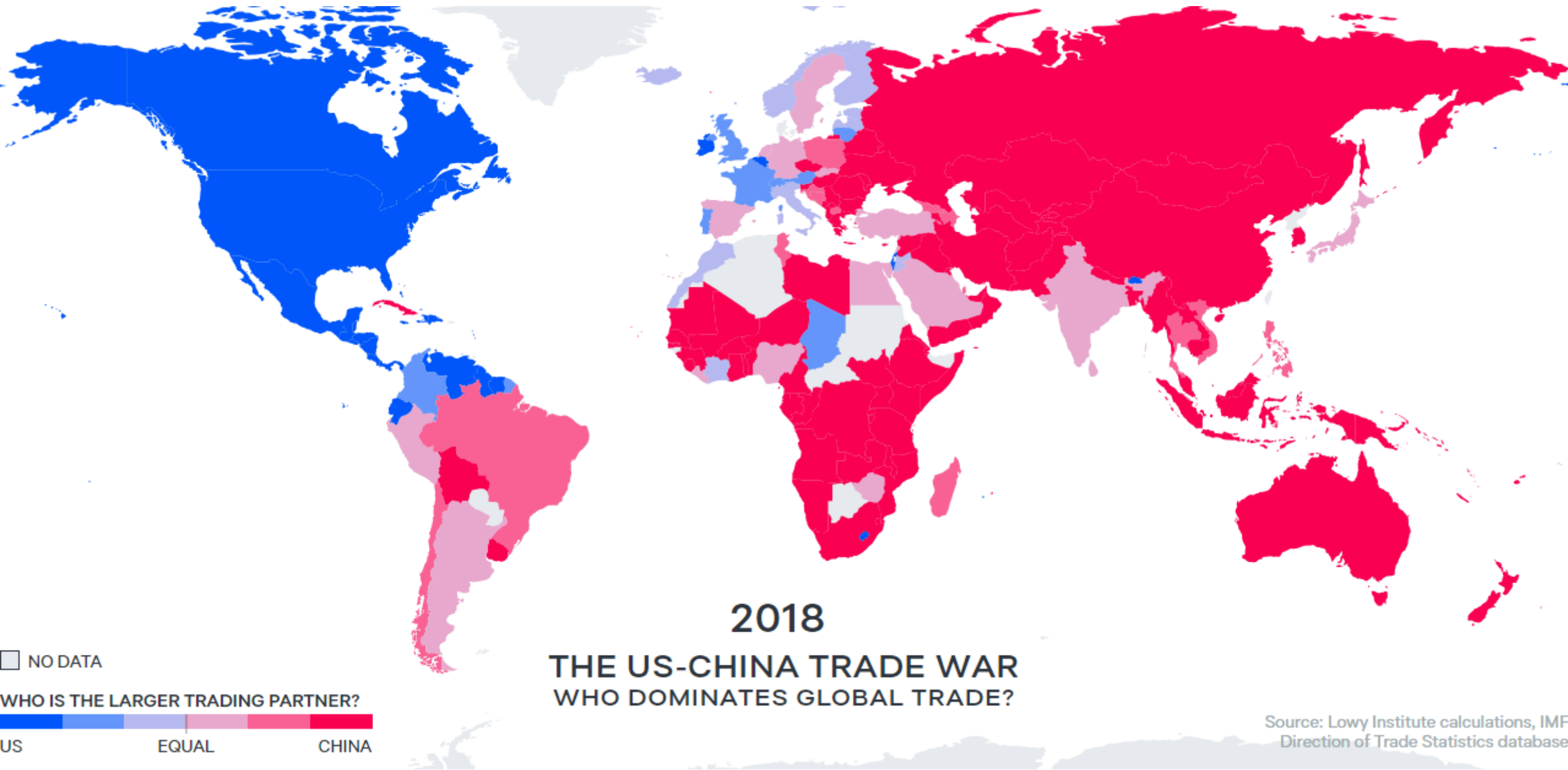
Gold



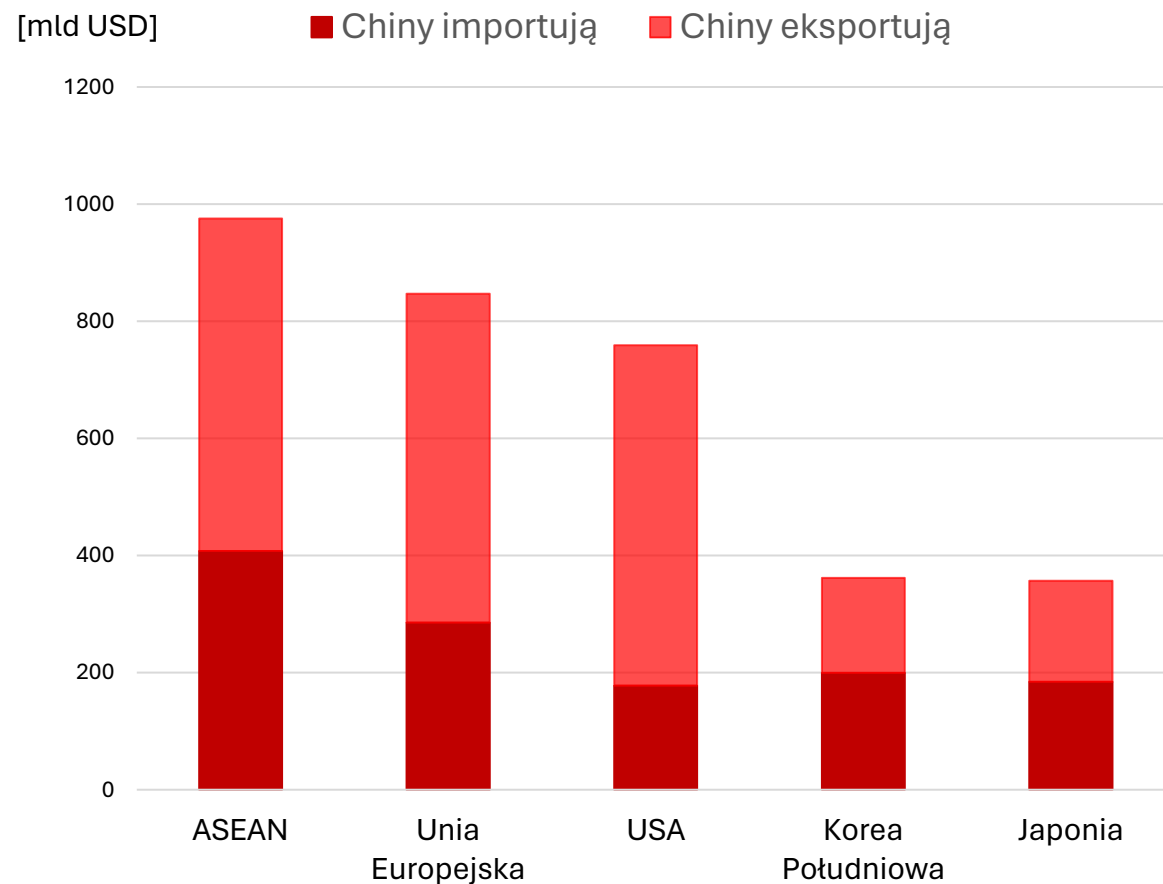
\$2.09B



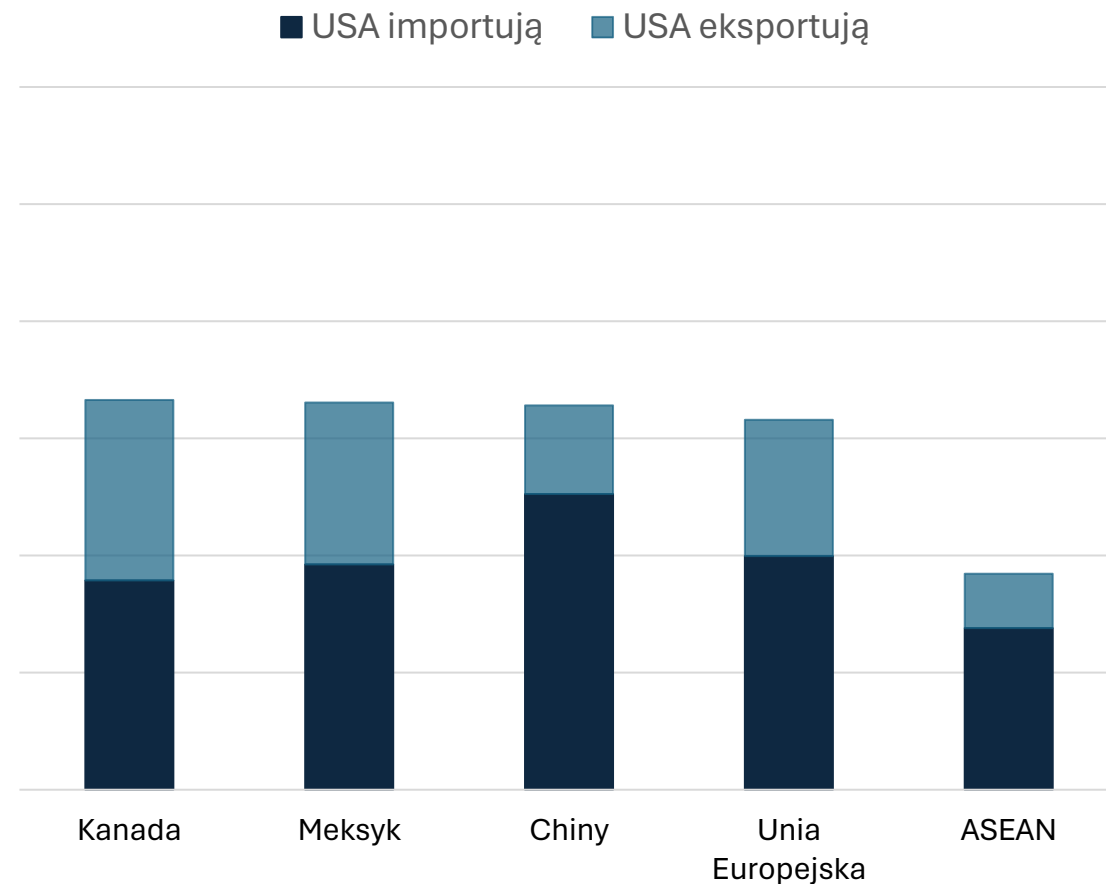




Główni partnerzy handlowy Chin w 2022 roku

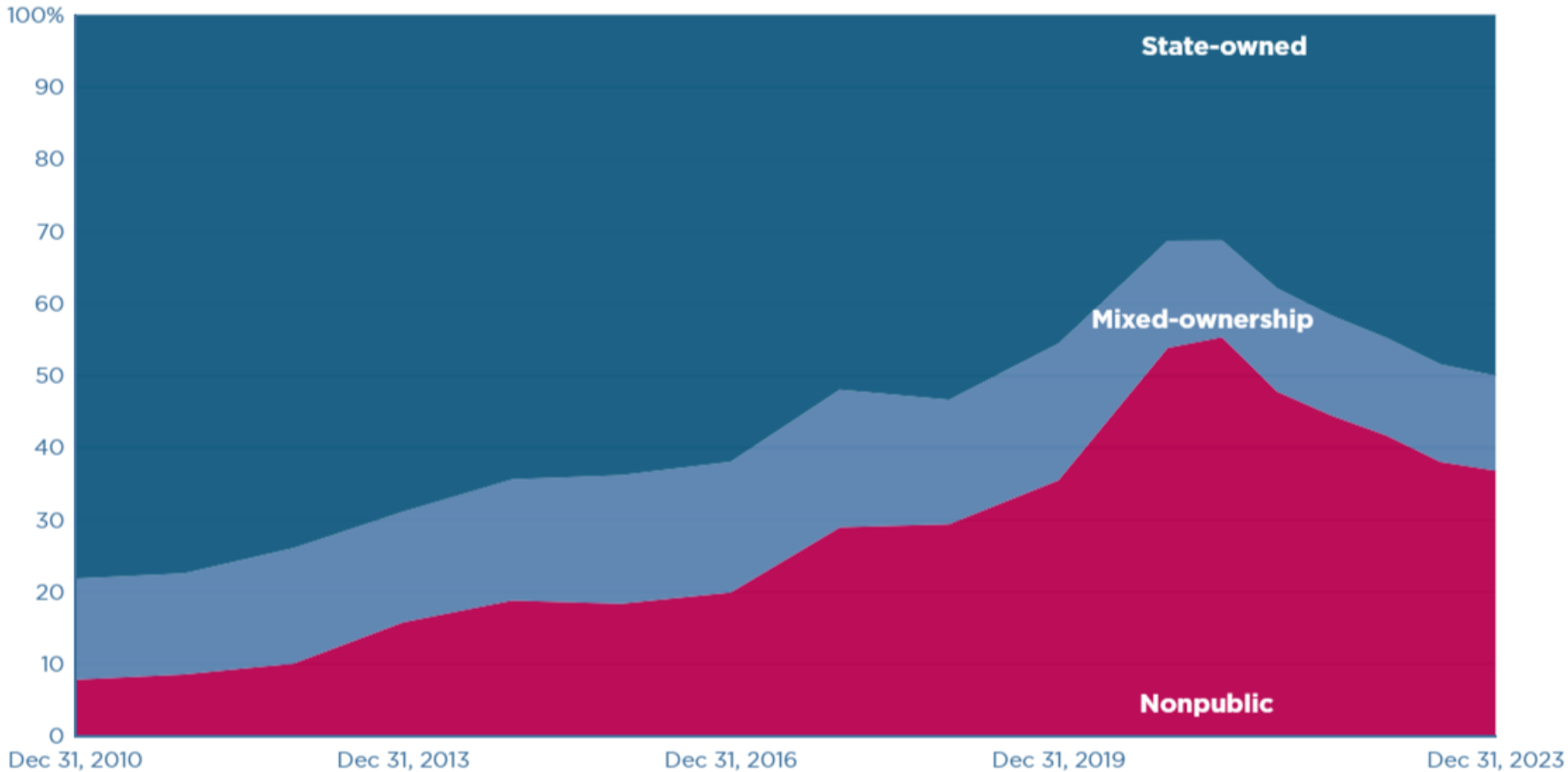


Główni partnerzy handlowy USA w 2023 roku



Share of China's top companies in the private sector continued to steadily decline in 2023

Share of aggregate market capitalization of China's top 100 listed firms, by ownership, end-2010 to end-2023



#PIIECharts

Learn more at pille.com/research/pile-charts

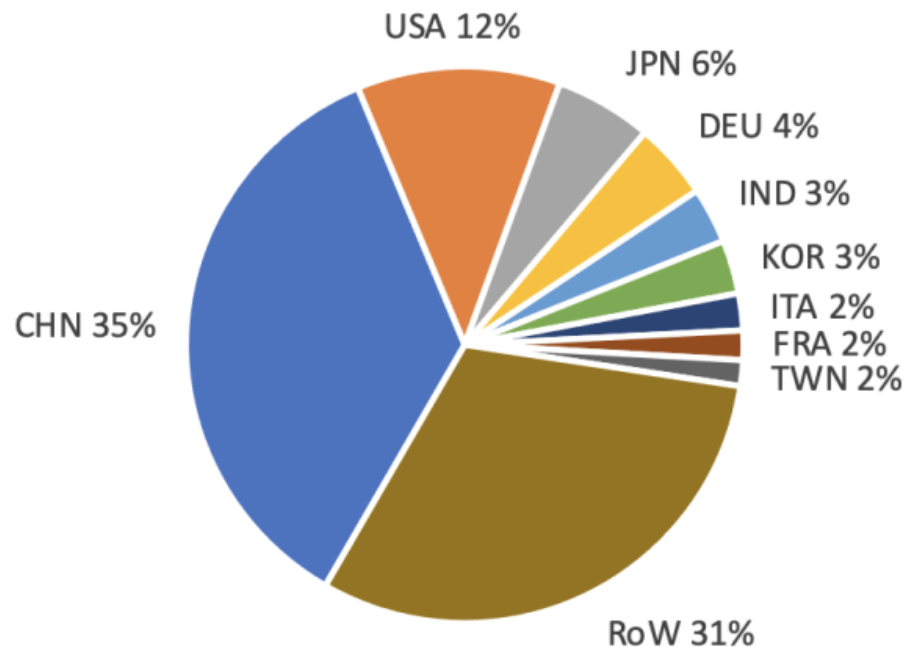


Notes: End-year data from 2010 to 2020; half-yearly from 2021. China's top 100 listed firms are defined as the 100 mainland Chinese firms with the largest market capitalizations, whether listed in the mainland or abroad, including so-called variable-interest entities. "Nonpublic" are firms in which state entities hold an equity stake of less than 10 percent. "State-owned" are firms in which the state owns a majority stake. "Mixed-ownership" are firms in which the state owns an equity stake between 10 and 50 percent.

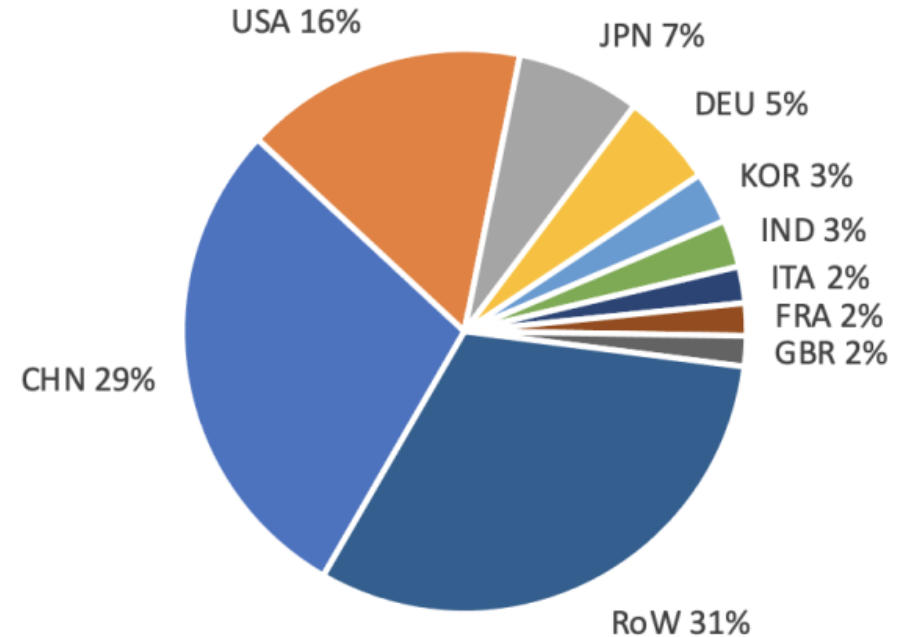
Source: Wind, authors' calculations.

World's biggest manufacturing economies

Gross production (% world)



Value added (% world)



Chińsko-amerykańska wojna handlowa

- W 2018 roku D. Trump ustalił wyższe cła i inne bariery handlowe dla Chin.
- Problemem był rosnący deficyt handlowy USA z Chinami, oraz – zdaniem Amerykanów – kradzież własności intelektualnej.
- Wyższe cła miały ograniczyć import z Chin.

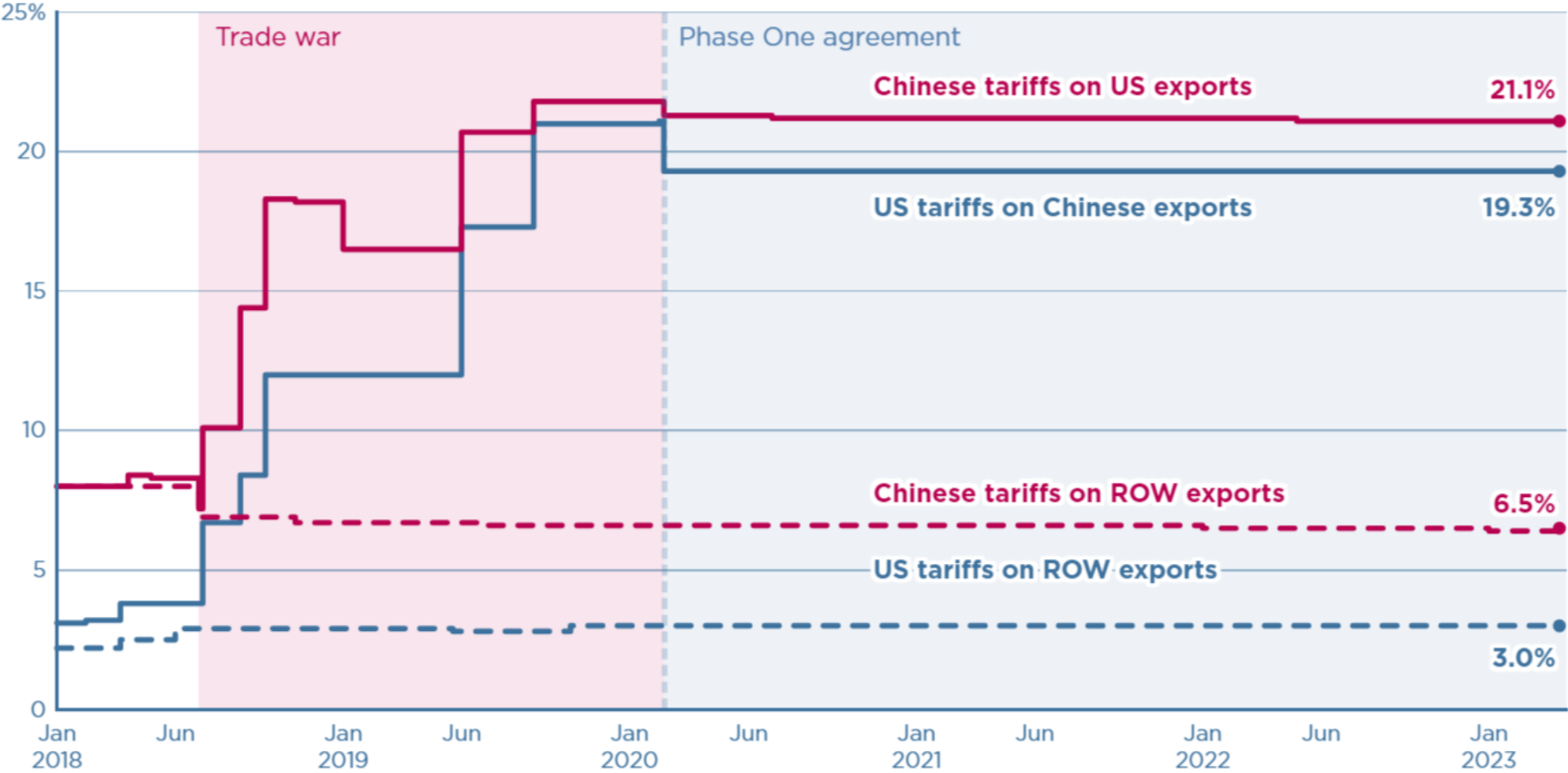




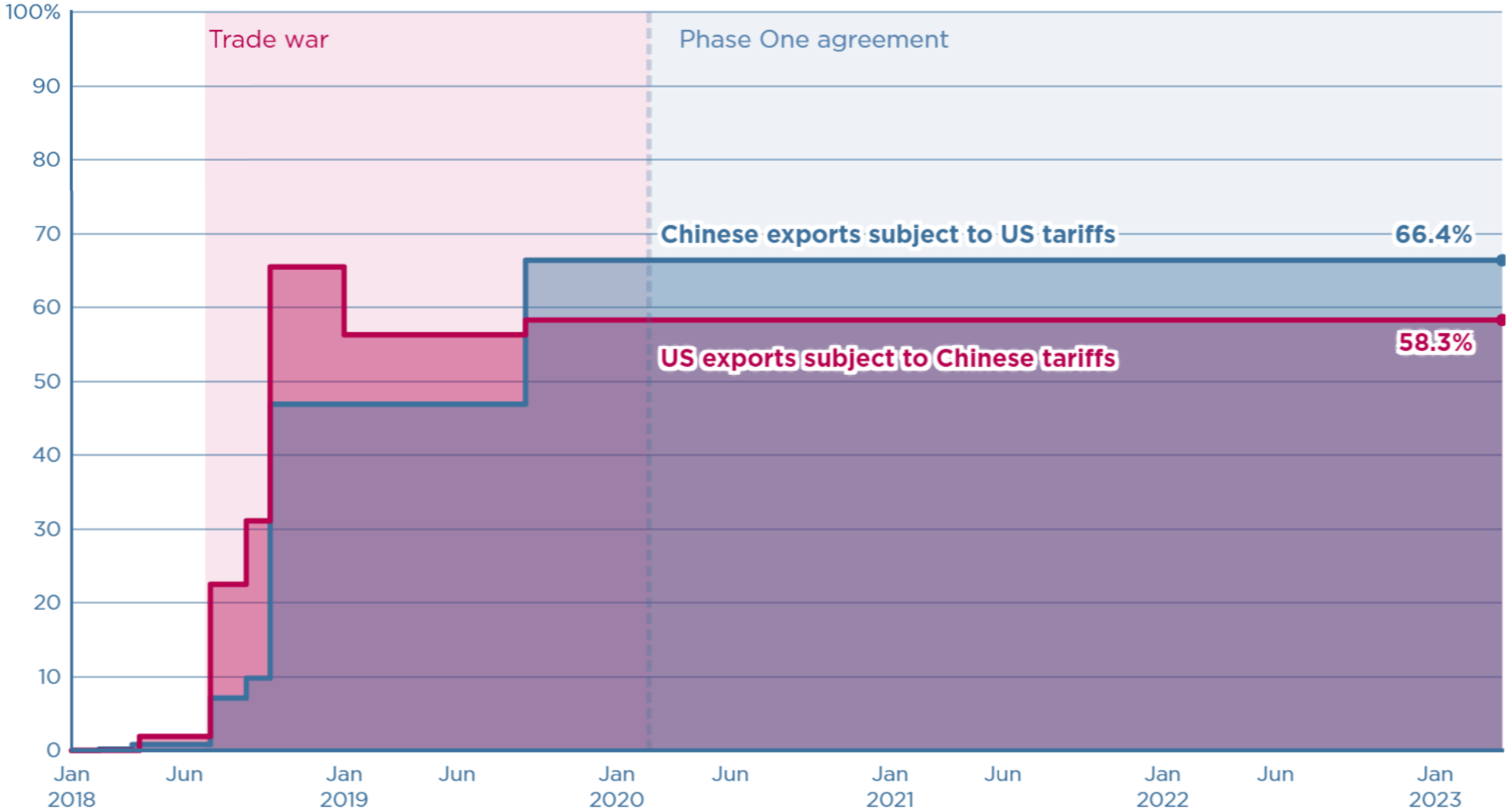
Phase One Trade Deal

- W styczniu 2020 roku przedstawiciele Chin i USA podpisali *umowę wstępną* w celu ustabilizowania relacji handlowych.
- Chiński rząd oskarżył administrację Trumpa o angażowanie się w protekcjonizm.
- Po wygraniu wyborów w 2021 roku, Joe Biden pozostawił cła na ustalonym przez Trumpa poziomie.

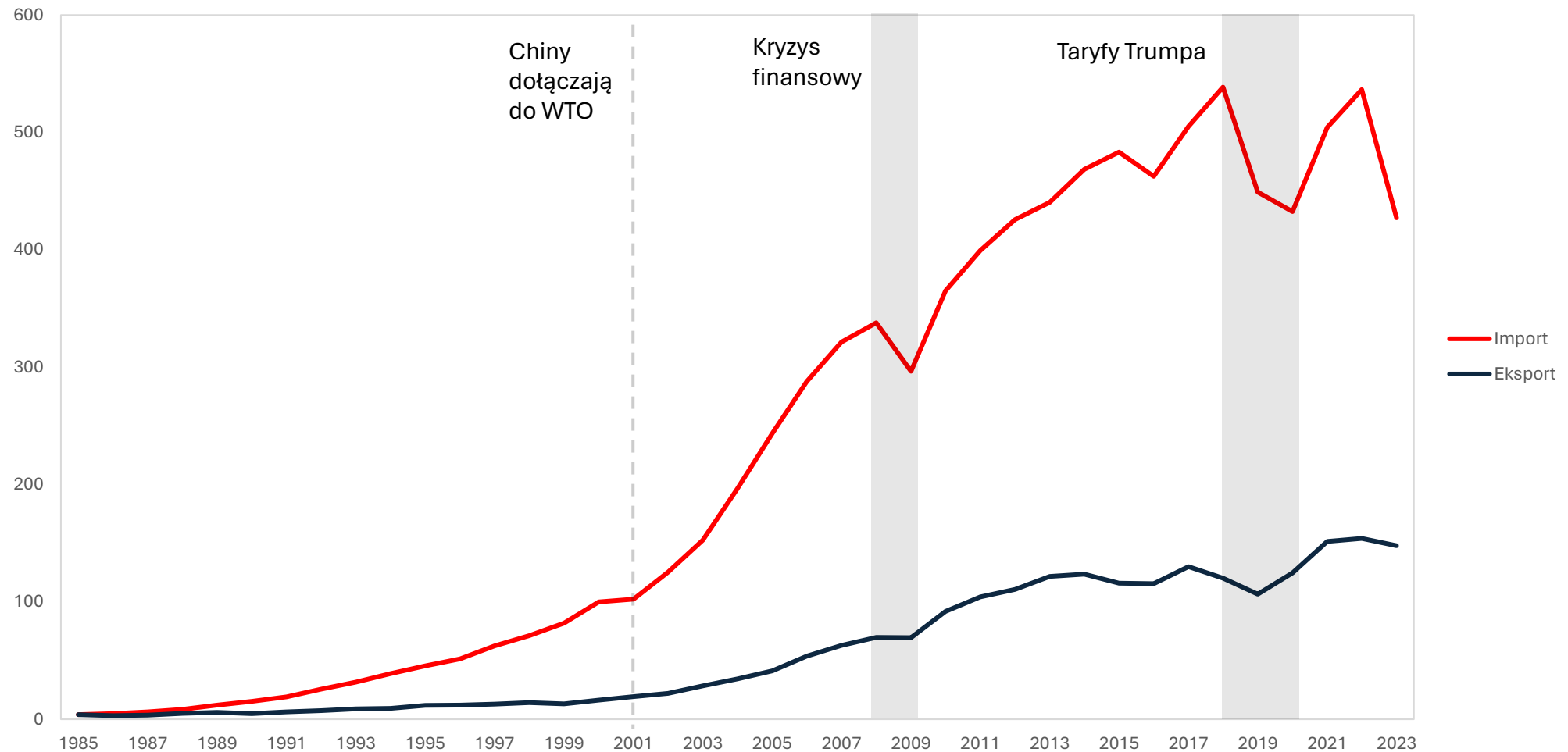
a. US-China tariff rates toward each other and rest of world (ROW)



b. Percent of US-China trade subject to trade war tariffs



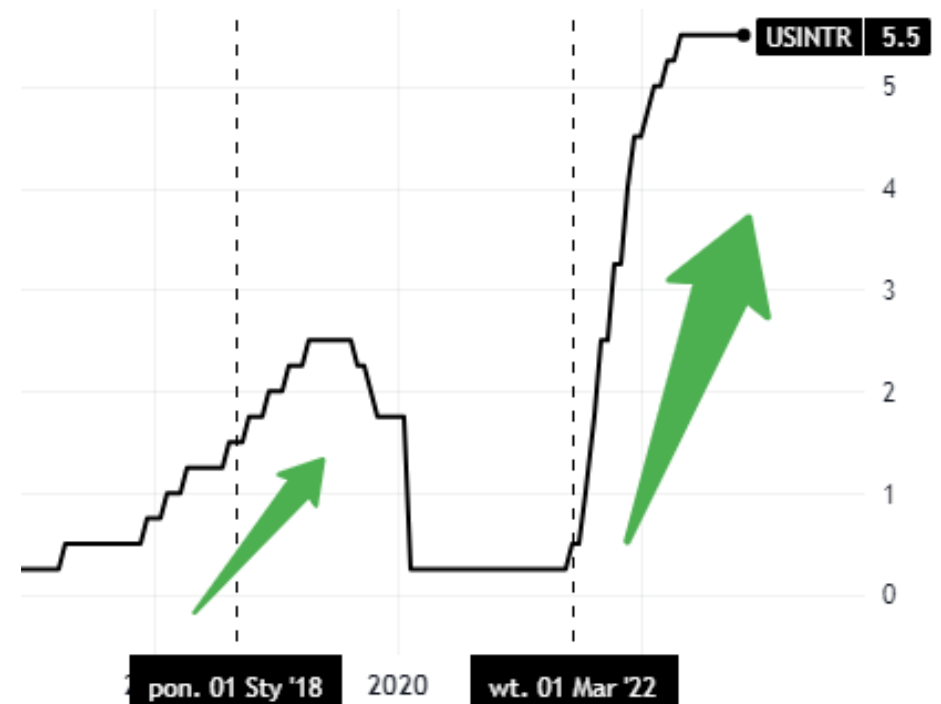
Handel USA z Chinami w latach 1985-2023 (mld USD)



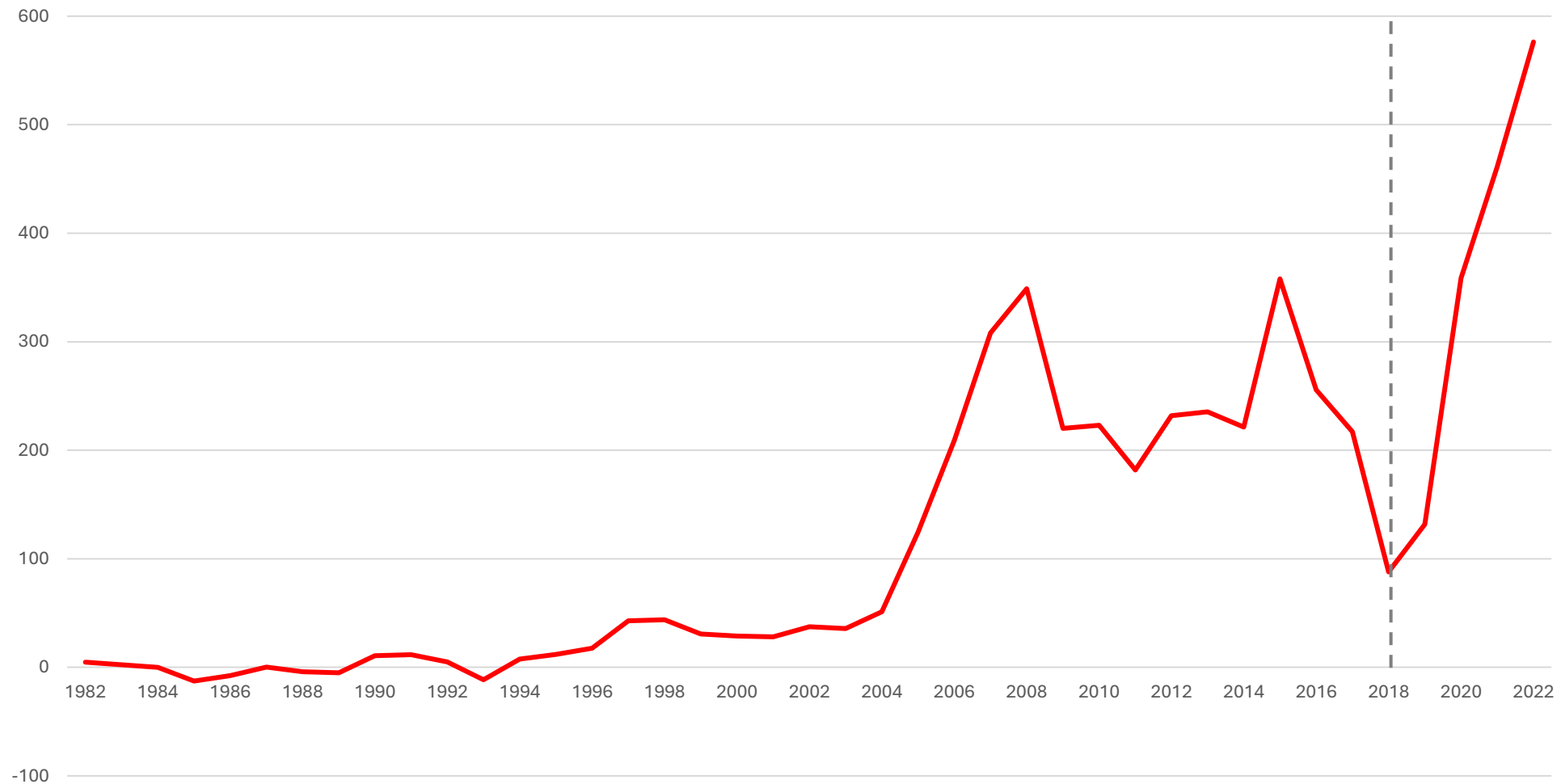
CHINESE YUAN/U.S. DOLLAR



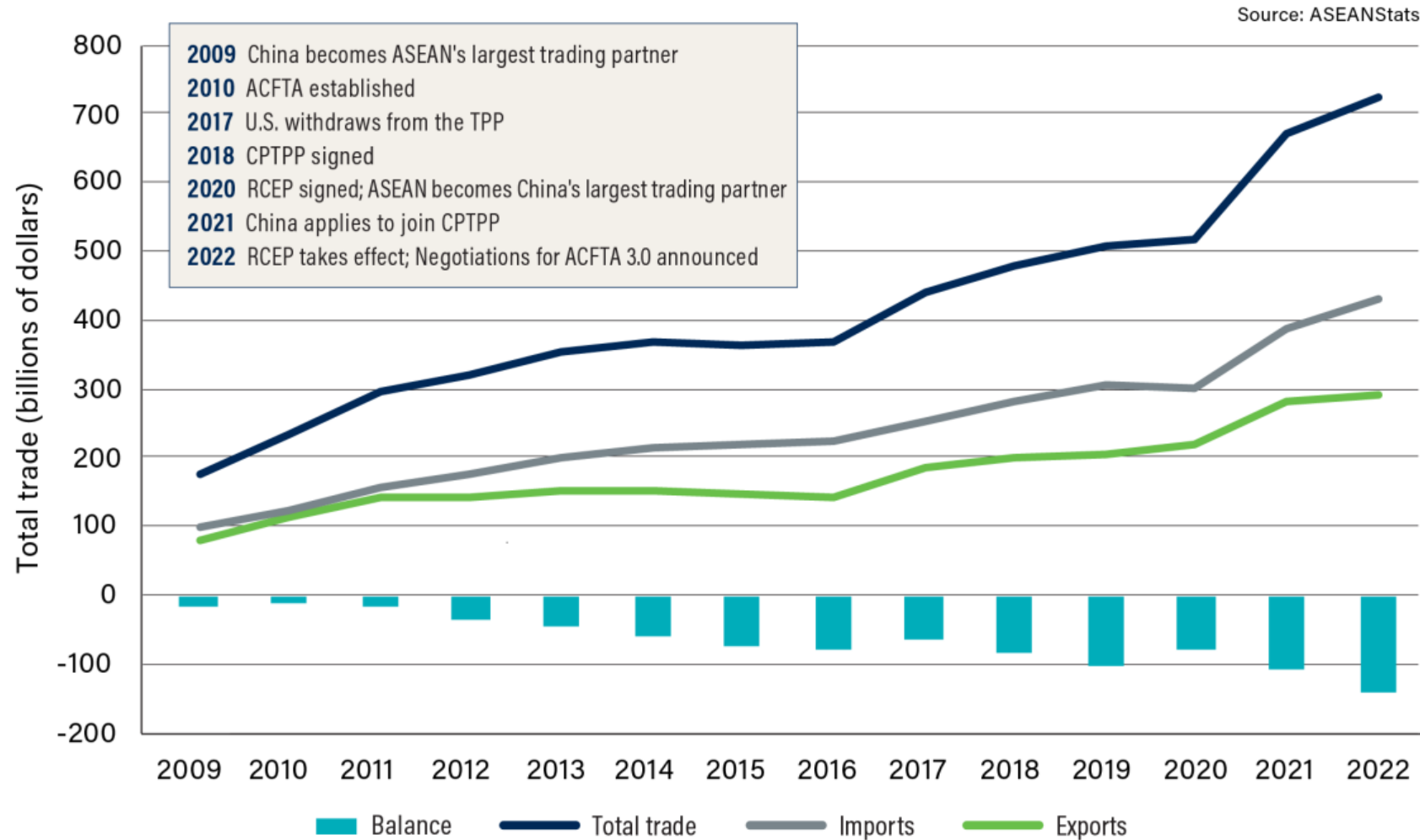
US INTEREST RATE



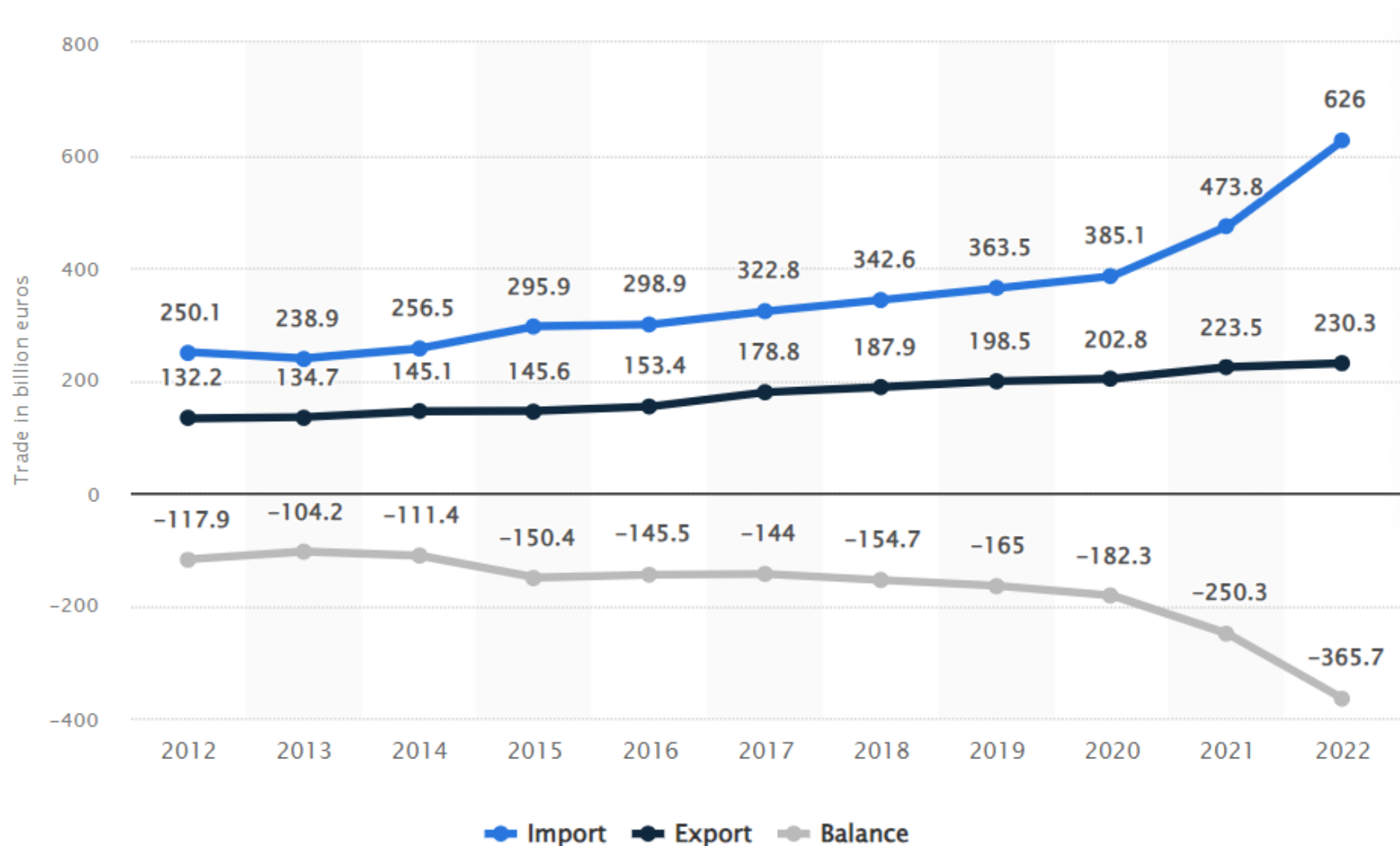
Bilans handlowy Chin w latach 1982-2022 (mld USD)

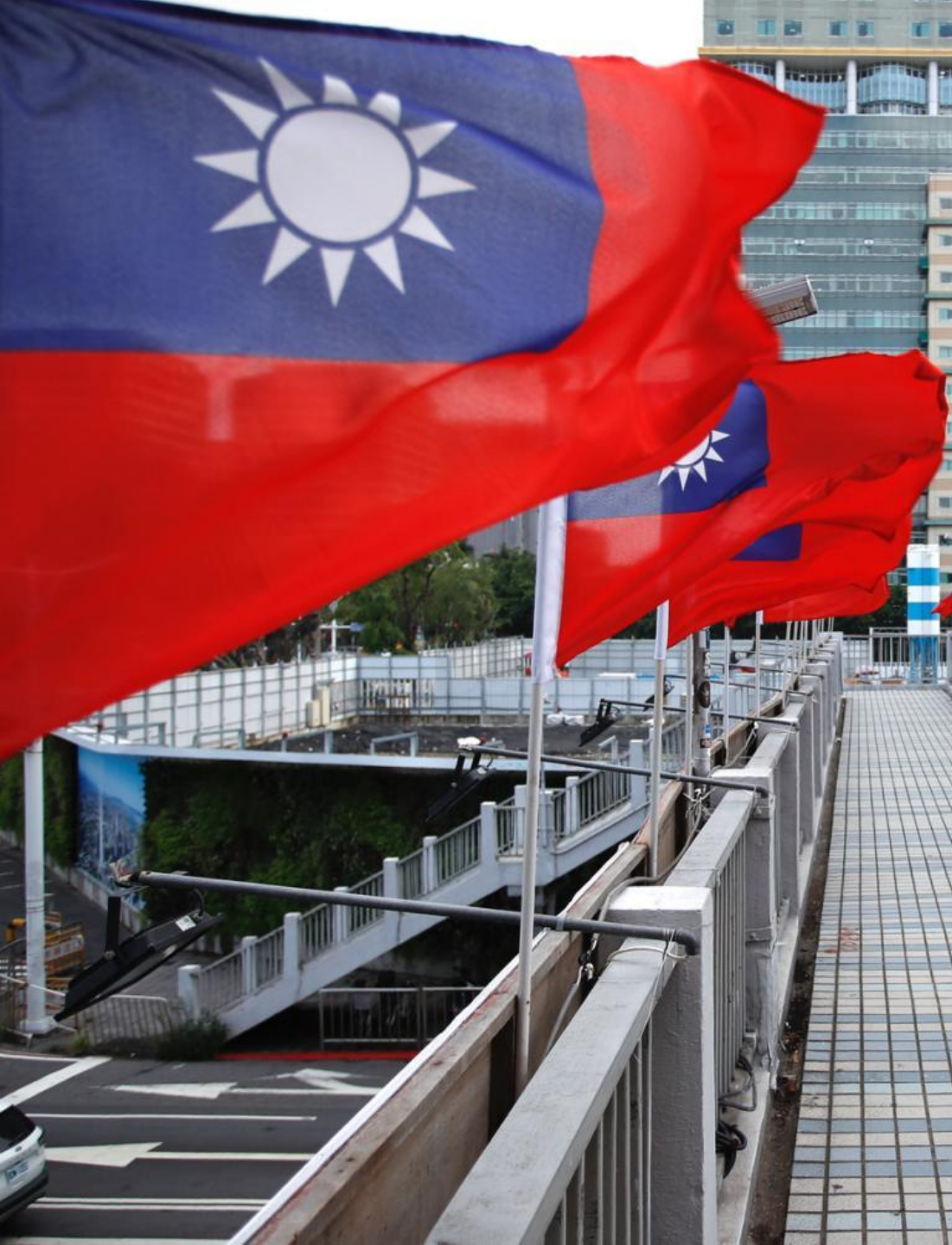


Handel ASEAN z Chinami w latach 2009-2022



Handel Unii Europejskiej z Chinami w latach 2012-2022



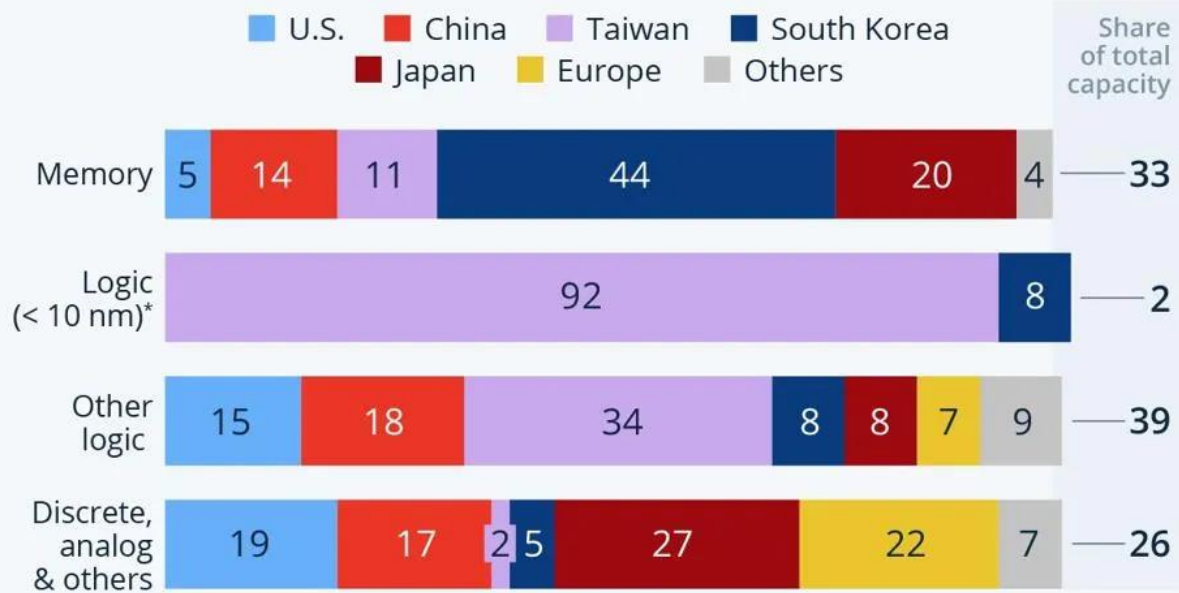


Kwestia Tajwanu

- Po przegranej w 1949 roku wojnie domowej, *Kuomintang* z Czang Kaj-Szekiem na czele przenieśli się na Tajwan.
- *Republika Chińska* jest jednym z tzw. *azjatyckich tygrysów*.
- Obecnie na Tajwanie produkuje się większość najnowocześniejszych mikroprocesorów (< 10 nm).
- Cieśnina tajwańska ma olbrzymie znaczenie w morskim handlu międzynarodowym.

Advanced Microchip Production Relies On Taiwan

Share of global semiconductor wafer fabrication capacity, by type and location in 2019 (in percent)



* newest generations of computing/processing wafer (since 2016), which are smaller, faster and more power-efficient. Does not add up to 100 percent due to rounding

Sources: Boston Consulting Group, SEMI Fab Database

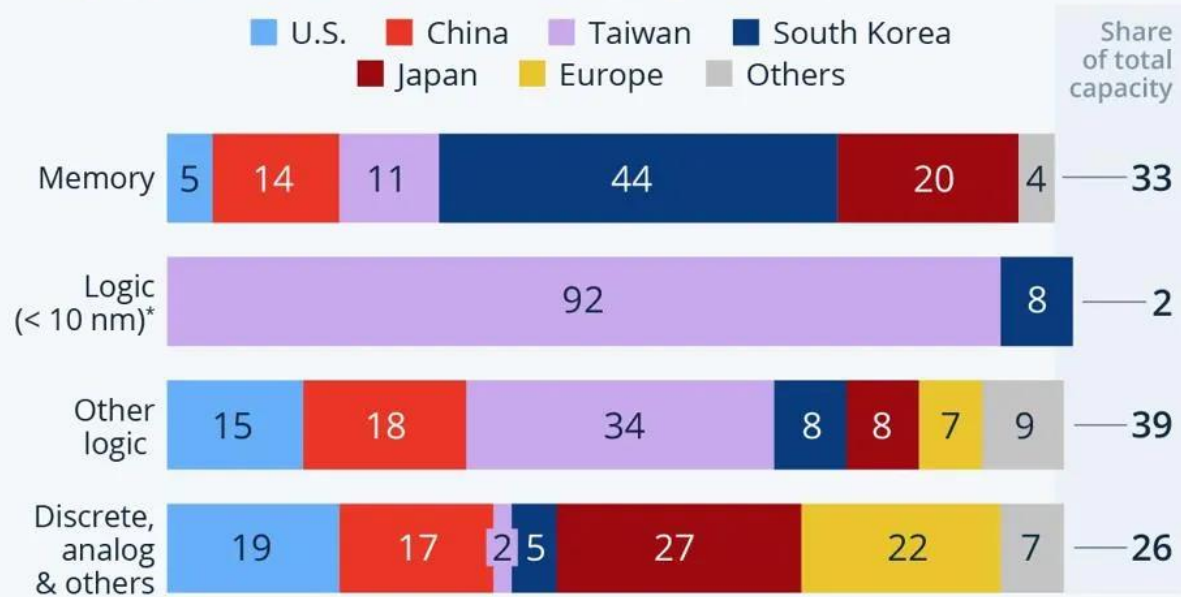


Taiwan Strait Area



Advanced Microchip Production Relies On Taiwan

Share of global semiconductor wafer fabrication capacity, by type and location in 2019 (in percent)



* newest generations of computing/processing wafer (since 2016), which are smaller, faster and more power-efficient. Does not add up to 100 percent due to rounding

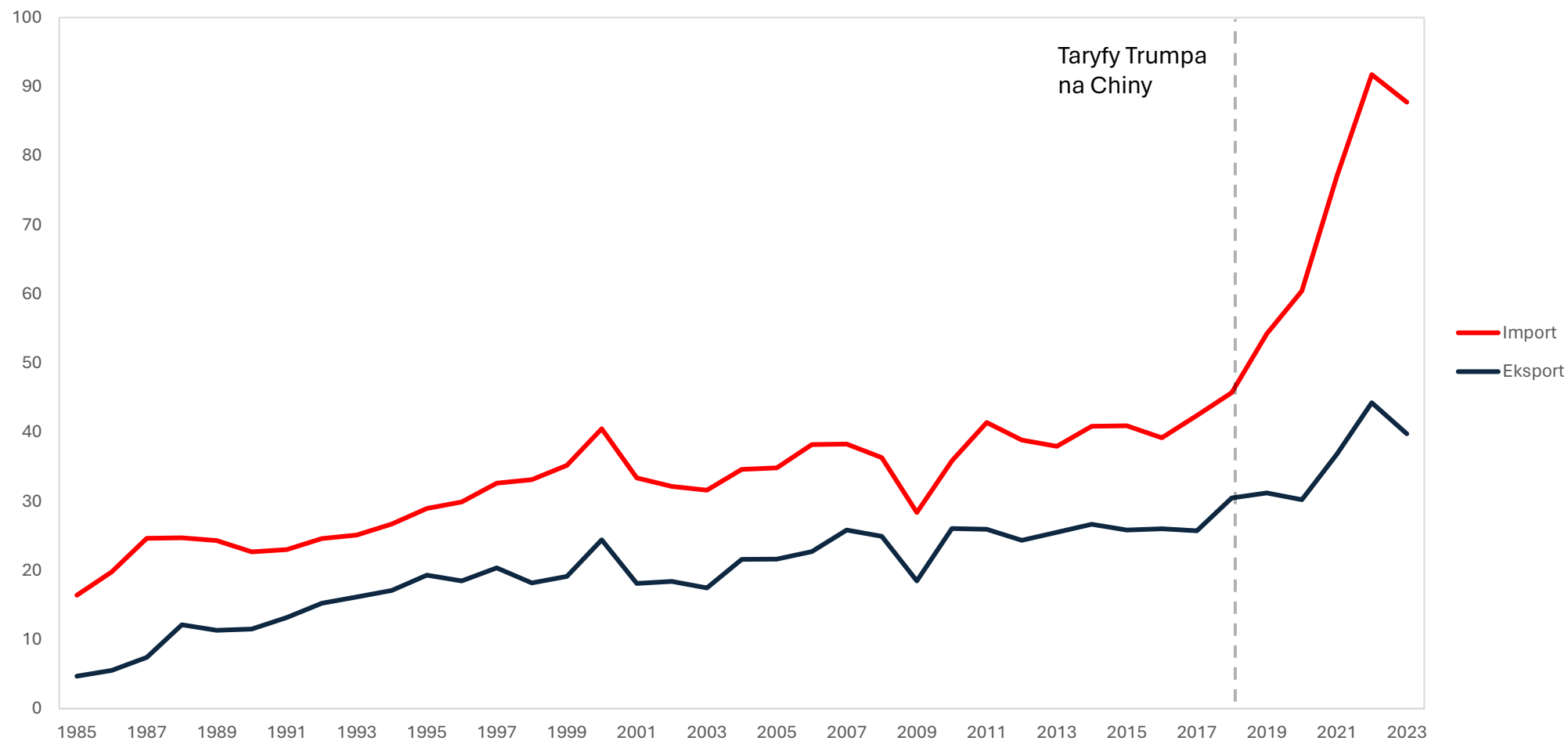
Sources: Boston Consulting Group, SEMI Fab Database



Taiwan's Location Along the First Island Chain Anchors a Network of U.S. Allies



Handel USA z Tajwanem w latach 1985-2023 (mld USD)



Trump says U.S. needs to impose tariffs on China

By Reuters

February 4, 2024 6:20 PM GMT+1 · Updated 3 months ago



Aa




WASHINGTON, Feb 4 (Reuters) - Republican presidential candidate Donald Trump said he would impose tariffs on China again if he is elected in November and they could exceed 60 percent.

Finance and economics | The 100% manoeuvre

Biden outdoes Trump with ultra-high China tariffs

The move, which hits electric vehicles, carries an environmental cost

May 14th 2024 | WASHINGTON, DC

 Share

Chinese semiconductors and solar cells from 25% to 50%

Syringes and needles from 0% to 50%

Lithium-ion batteries from 7.5% to 25%

Electric vehicles from 25% to 100% (!)

Źródła

[https://commons.wikimedia.org/wiki/File:Flag_of_the_United_States_\(DoS_ECA_Color_Standard\).svg#/media/File:Flag_of_the_United_States_\(DoS_ECA_Color_Standard\).svg](https://commons.wikimedia.org/wiki/File:Flag_of_the_United_States_(DoS_ECA_Color_Standard).svg#/media/File:Flag_of_the_United_States_(DoS_ECA_Color_Standard).svg)

https://commons.wikimedia.org/wiki/File:Flag_of_the_People%27s_Republic_of_China.svg#/media/File:Flag_of_the_People's_Republic_of_China.svg

PKB per capita Chin w latach 1950-1976:

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Wizyta R. Nixona w Chinach w 1972:

[https://commons.wikimedia.org/wiki/File:President_Richard_Nixon_and_Premier_Chou_En-](https://commons.wikimedia.org/wiki/File:President_Richard_Nixon_and_Premier_Chou_En-Lai_Shake_Hands_at_the_Nixons%27_Arrival_in_Peking,_China.jpg#/media/File:President_Richard_Nixon_and_Premier_Chou_En-Lai_Shake_Hands_at_the_Nixons'_Arrival_in_Peking,_China.jpg)

[Lai_Shake_Hands_at_the_Nixons%27_Arrival_in_Peking,_China.jpg#/media/File:President_Richard_Nixon_and_Premier_Chou_En-](https://commons.wikimedia.org/wiki/File:President_Richard_Nixon_and_Premier_Chou_En-Lai_Shake_Hands_at_the_Nixons%27_Arrival_in_Peking,_China.jpg#/media/File:President_Richard_Nixon_and_Premier_Chou_En-Lai_Shake_Hands_at_the_Nixons'_Arrival_in_Peking,_China.jpg)

[Lai_Shake_Hands_at_the_Nixons'_Arrival_in_Peking,_China.jpg](https://commons.wikimedia.org/wiki/File:President_Richard_Nixon_and_Premier_Chou_En-Lai_Shake_Hands_at_the_Nixons%27_Arrival_in_Peking,_China.jpg#/media/File:President_Richard_Nixon_and_Premier_Chou_En-Lai_Shake_Hands_at_the_Nixons'_Arrival_in_Peking,_China.jpg)

Deng Xiaoping i reformy gospodarcze:

[https://commons.wikimedia.org/wiki/File:Deng_Xiaoping_and_Jimmy_Carter_at_the_arrival_ceremony_for_the_Vice_Premier_of_China._-_NARA_-_183157-](https://commons.wikimedia.org/wiki/File:Deng_Xiaoping_and_Jimmy_Carter_at_the_arrival_ceremony_for_the_Vice_Premier_of_China._-_NARA_-_183157-restored.jpg#/media/File:Deng_Xiaoping_and_Jimmy_Carter_at_the_arrival_ceremony_for_the_Vice_Premier_of_China._-_NARA_-_183157-restored.jpg)

[restored.jpg#/media/File:Deng_Xiaoping_and_Jimmy_Carter_at_the_arrival_ceremony_for_the_Vice_Premier_of_China._-_NARA_-_183157-restored.jpg](https://commons.wikimedia.org/wiki/File:Deng_Xiaoping_and_Jimmy_Carter_at_the_arrival_ceremony_for_the_Vice_Premier_of_China._-_NARA_-_183157-restored.jpg#/media/File:Deng_Xiaoping_and_Jimmy_Carter_at_the_arrival_ceremony_for_the_Vice_Premier_of_China._-_NARA_-_183157-restored.jpg)

Chińska Republika Ludowa po 1976:

PKB r/r w latach 1976-2022 [%]: Plik Excel, dane z World Development Indicators

PKB w latach 1970-2022 (mld USD): Plik Excel, dane z World Development Indicators

Udział rolnictwa w PKB (%): <https://www.statista.com/chart/22863/economic-sectors-as-a-share-of-gdp-china/>

China's free trade zones: <https://transportgeography.org/contents/chapter7/globalization-international-trade/special-economic-zones-china>

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Mapa THE US-CHINA TRADE WAR: <https://interactives.lowyinstitute.org/charts/china-us-trade-dominance/us-china-competition/>

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Bilans handlowy Chin w latach 1982-2022 (mld USD): Plik Excel, dane z World Development Indicators

Główni partnerzy handlowy Chin/USA: Plik Excel, dane z "11-5 Value of Imports and Exports by Country (Region) of Origin/Destination 2022,, & https://en.wikipedia.org/wiki/List_of_the_largest_trading_partners_of_the_United_States

CHINESE YUAN/U.S. DOLLAR: <https://www.tradingview.com/x/a3HzeJi/>

US INTEREST RATE: <https://www.tradingview.com/x/PNVoa8E7/>

Handel ASEAN z Chinami w latach 2009-2022:

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Handel Unii Europejskiej z Chinami w latach 2012-2022:

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Kwestia Tajwanu:

Map of the Taiwan Strait, 2005 (CIA, public domain), <https://chinaus-icas.org/research/map-spotlight-taiwan-strait/>

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Handel USA z Tajwanem w latach 1985-2023 (mld USD): Plik Excel, dane z <https://www.census.gov/foreign-trade/balance/c5830.html>

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