

# Data Wrangling With dplyr



# R basic reminder

Create object with assignment arrow <-

- keyboard shortcut Alt + -

Run code with Ctrl + Enter

dataframe is the most important object

- columns of different types (e.g., characters, numerics, ...)

functions are saved in packages

- `install.packages("PackageName")`
- `library(PackageName)`

functions have arguments defined with =

`FunctionName(arg1 = something, arg2 = somethingelse)`

Read data with `read.csv("path/to/file.csv")`

Write data with `write.csv(DataframeObjectName, "path/to/file.csv", row.names = FALSE)`

# The Tidyverse

A collection of modern R packages that share common philosophies, embed best practices, and are designed to work together.

An R package that serves as a short cut for installing and loading the components of the tidyverse.

```
install.packages("tidyverse")  
# can take time to download and install because many packages are included  
  
library(tidyverse)
```

# The so called Tidy Data

country	year	cases	pop
USA	2019	12345	328
USA	2020	12345	328
USA	2021	12345	328
USA	2022	12345	328
USA	2023	12345	328
USA	2024	12345	328

A data set is **tidy** if:

1. Each **variable** is in its own **column**
2. Each **case** is in its own **row**
3. Each **value** is in its own **cell**

# Data Wrangling with dplyr Package

# Get the data

Can be found here: "[https://raw.githubusercontent.com/damien-dupre/data/master/manager\\_satisfaction\\_performance\\_raw.csv](https://raw.githubusercontent.com/damien-dupre/data/master/manager_satisfaction_performance_raw.csv)"

Or here: "<https://bit.ly/2HvAuAO>"

```
data <- read.csv("https://bit.ly/2HvAuAO")
```

7 columns:

- managers = character "senior" or "junior",
- monthly.contract.negotiated = numeric (average amount of contracts per month)
- job.satisfaction.Q1 = from 0 to 10
- job.satisfaction.Q2 = from 0 to 10
- job.satisfaction.Q3 = from 0 to 10
- job.satisfaction.Q4.reverse = from 0 to 10
- job.satisfaction.Q5 = from 0 to 10

# How to use dplyr?

```
install.packages("dplyr")  
library(dplyr)
```

dplyr has few very useful functions:

- `rename()` to rename a column
- `select()` to select certain columns of a dataframe
- `filter()` to filter certain rows of a dataframe
- `mutate()` to create new columns
- `group_by()` to analyse groups of data
- `summarise()` to create summary of data (mean, sd, ...)

# rename()

## Arguments

1. Name of the dataframe object
2. NewColName = OldColName

## Example

```
# Basic
data_with_new_names <- rename(data, MCN = monthly.contract.negotiated)

# Works as well
data_with_new_names <- rename(
  data,
  MCN = monthly.contract.negotiated
)

# Works with many columns at once
data_with_new_names <- rename(
  data,
  MCN = monthly.contract.negotiated,
  JS_Q1 = job.satisfaction.Q1,
  JS_Q2 = job.satisfaction.Q2,
  JS_Q3 = job.satisfaction.Q3,
  JS_Q4_Rev = job.satisfaction.Q4.reverse,
  JS_Q5 = job.satisfaction.Q5
)
```



# select()

## Arguments

1. Name of the dataframe object
2. ColName1, ColName2, ...

## Example

```
# Basic
data_with_few_col <- select(data_with_new_names, JS_Q1, JS_Q2, JS_Q3, JS_Q4_Rev, JS_

# Works as well
data_with_few_col <- select(
  data_with_new_names,
  JS_Q1,
  JS_Q2,
  JS_Q3,
  JS_Q4_Rev,
  JS_Q5)
```

# filter()

## Arguments

1. Name of the dataframe object
2. ColName to filter

filter can be character or numeric

### *# Filter characters*

```
data_filtered <- filter(data_with_new_names, managers == "senior")
```

```
data_filtered <- filter(data_with_new_names, managers != "senior")
```

### *# Filter numerics*

```
data_filtered <- filter(data_with_new_names, JS_Q1 == 5) # values equal 5
```

```
data_filtered <- filter(data_with_new_names, JS_Q1 != 5) # values different than 5
```

```
data_filtered <- filter(data_with_new_names, JS_Q1 < 5) # values lower than 5
```

```
data_filtered <- filter(data_with_new_names, JS_Q1 <= 5) # values lower or equal 5
```

```
data_filtered <- filter(data_with_new_names, JS_Q1 > 5) # values higher than 5
```

```
data_filtered <- filter(data_with_new_names, JS_Q1 >= 5) # values higher or equal 5
```

# mutate()

## Arguments

1. Name of the dataframe object
2. NewColName = Condition for new values

```
# Recode column managers
data_new_col <- mutate(
  data_with_new_names,
  managers_C = ifelse(managers == "senior", 1,0)
)

# Recode reverse question
data_new_col <- mutate(
  data_with_new_names,
  JS_Q4 = (10-0) - JS_Q4_Rev
)

# Create composite score for job satisfaction
data_new_col <- mutate(
  data_new_col,
  JS_score = rowMeans(cbind(JS_Q1,JS_Q2,JS_Q3,JS_Q4,JS_Q5))
)
```

# summarise()

summarise() creates a summary of the data

```
# Average of Job Satisfaction Score
data_summary <- summarise(data_new_col, mean_JS = mean(JS_score))

# SD of Job Satisfaction Score
data_summary <- summarise(data_new_col, sd_JS = sd(JS_score))

# Average and SD of Job Satisfaction Score
data_summary <- summarise(data_new_col,
                           mean_JS = mean(JS_score),
                           sd_JS = sd(JS_score))

# Works as well
data_summary <- summarise(
  data_new_col,
  mean_JS = mean(JS_score),
  sd_JS = sd(JS_score)
)
```

# summarise() and group\_by()

group\_by() with summarise() create a summary of the data by groups

```
# Group data in a new object
data_grouped <- group_by(data_new_col, managers)

# Then summarise by group
data_summary <- summarise(
  data_grouped,
  mean_JS = mean(JS_score),
  sd_JS = sd(JS_score))
```

# Using pipes %>%

The symbole %>% can be translated by "then"

It takes an object and automatically associates it to the following code

```
# Instead of
data_with_new_names <- rename(
  data,
  MCN = monthly.contract.negotiated,
  JS_Q1 = job.satisfaction.Q1,
  JS_Q2 = job.satisfaction.Q2,
  JS_Q3 = job.satisfaction.Q3,
  JS_Q4_Rev = job.satisfaction.Q4.reverse,
  JS_Q5 = job.satisfaction.Q5
)

# Use
data_with_new_names <- data %>%
  rename(
    MCN = monthly.contract.negotiated,
    JS_Q1 = job.satisfaction.Q1,
    JS_Q2 = job.satisfaction.Q2,
    JS_Q3 = job.satisfaction.Q3,
    JS_Q4_Rev = job.satisfaction.Q4.reverse,
    JS_Q5 = job.satisfaction.Q5
  )
```

# Using pipes %>%

The symbol %>% can be translated by "then"

It takes an object and automatically associates it to the following code

```
# Instead of
data_with_few_col <- select(data_with_new_names, JS_Q1, JS_Q2, JS_Q3, JS_Q4_Rev, JS_Q5)

# Use
data_with_few_col <- data_with_new_names %>%
  select(JS_Q1, JS_Q2, JS_Q3, JS_Q4_Rev, JS_Q5)
```

# Using pipes to chain operations

```
data_new <- data %>%
  rename(
    MCN = monthly.contract.negotiated,
    JS_Q1 = job.satisfaction.Q1,
    JS_Q2 = job.satisfaction.Q2,
    JS_Q3 = job.satisfaction.Q3,
    JS_Q4_Rev = job.satisfaction.Q4.reverse,
    JS_Q5 = job.satisfaction.Q5
  ) %>%
  mutate(JS_Q4 = (10-0) - JS_Q4_Rev) %>%
  mutate(JS_score = rowMeans(cbind(JS_Q1,JS_Q2,JS_Q3,JS_Q4,JS_Q5))) %>%
  group_by(managers) %>%
  summarise(mean_JS = mean(JS_score), sd_JS = sd(JS_score))
```

can be translated as:

- Create a new object "data\_new" from "data", then
- Rename the columns, then
- Create a new column called "JS\_Q4" which is equal to ((10-0) - column "JS\_Q4\_Rev"), then
- Create a new column called "JS\_score" which the mean of Questions 1 to 5, then
- Group by type of managers, then
- Calculate the mean and sd of their Job Satisfaction Score



# More possibilities with dplyr

Have a look at the Data Wrangling Cheat Sheet

<https://www.rstudio.com/wp-content/uploads/2015/02/data-wrangling-cheatsheet.pdf>

or google "dplyr cheat sheet"

**Your are now a master of dplyr!**