

# *The AI Powered GTM Playbook for 2026*

How Executive Teams Build AI Native Go-to-Market Systems

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A practitioner's guide for CROs, SVPs of Commercial Operations,  
CEOs, and Heads of Product navigating the shift from AI experiments to  
AI native revenue operations.

Leverage Strategies | 2026 | By Dan Albasry

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SECTION 01

# *The 2026 Moment*

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# The 2026 Moment

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Here is what the first quarter of 2026 looks like inside most B2B companies with a sales team and a board. The CRO is fielding the same question every month: what is our AI strategy for sales? The SVP of Commercial Operations is managing fourteen tools that do not talk to each other and a RevOps team that has become an accidental middleware layer. The CEO is trying to allocate headcount between product engineering, marketing, and a sales org that keeps asking for more SDRs despite flat pipeline yields. And the Head of Product is watching customer signals disappear into a CRM that nobody trusts, while the roadmap drifts further from what the market actually wants.

Each of these leaders is under pressure to do something with AI. Most of them have already tried. They ran a ChatGPT pilot. They bought an AI SDR tool that promised to replace half the team and delivered a 70% churn rate. They added a few automations in Zapier and called it a transformation. They attended a conference where every vendor had the word “agent” in their pitch deck, and came home more confused than when they left.

The problem is not that AI does not work. The problem is that most organizations are bolting AI onto a go-to-market system that was already broken. They are adding copilots to processes that should not exist. They are automating bad workflows faster. They are buying point solutions that create new silos instead of eliminating old ones.

This document is for executive teams who are ready to think about AI native go-to-market differently. Not as a tool upgrade. Not as an efficiency play. As a fundamental redesign of how revenue gets generated, measured, and scaled.

# Who This Is For and What You Get

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- If you are a CRO or revenue leader, this gives you a framework for rebuilding your pipeline engine around AI agents and data-driven workflows, with the specific metrics and conversion benchmarks to hold the system accountable. You will see how leading teams are generating 4-7x higher conversion rates on key workflows while cutting manual prospecting time to near zero.
- If you are an SVP of Commercial Operations, this gives you the architectural blueprint for a modern revenue operating system: fewer tools, fewer handoffs, more standardized processes, and a clear operating model for how humans and AI agents work together. You will see how teams are cutting process handoffs by 45% and reducing errors by 60%.

- If you are a CEO, this gives you a strategic framework for resource allocation. Where to invest, what to stop doing, and how to evaluate whether your GTM org is building a compounding advantage or just spending money on software. You will see why AI native GTM is becoming a strategic capability on par with financial strategy or core product, not a marketing side project.
- If you are a Head of Product or CPO, this gives you the signal architecture you have been missing: how to connect product usage data, market signals, and customer behavior into a feedback loop that actually reaches your roadmap. You will see how product-led growth and AI native GTM converge when the right data infrastructure is in place.

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## SECTION 02

# *Why the Old GTM Playbook Is Breaking*

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# Why the Old GTM Playbook Is Breaking

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The playbook that built most B2B SaaS companies over the last decade looked like this: hire SDRs, give them a list, have them send a sequence, book meetings, hand off to AEs, close deals, rinse, repeat. Scale meant adding heads. Optimization meant tweaking email subject lines and cadence timing.

That playbook is not just underperforming. It is structurally obsolete. Here is why, through the lens of each executive who owns a piece of it.

Your SDR team is sending more emails than ever and booking fewer meetings. Reply rates have collapsed as every competitor adopted the same playbook with the same tools. Your AEs are complaining about lead quality because the SDRs are working off stale data enriched by a single provider that covers maybe 40% of your ICP. Your CAC payback period is stretching because you are adding headcount to compensate for a system that has stopped yielding. You cannot hire your way out of a math problem.

# The CRO's View: The Pipeline Math Stopped Working

Meanwhile, the AI SDR category that was supposed to fix this imploded. Companies like 11x.ai raised tens of millions and got exposed for fabricated case studies and unsustainable churn. The technology was not the issue. The approach was. Replacing humans with a black box that nobody understood or controlled was never going to work for considered B2B purchases.

You are managing somewhere between eight and fifteen tools. CRM, sequencer, enrichment provider, intent data vendor, call recording, scheduling, billing, reporting. None of them share a data model. Your RevOps team spends 60% of its time being human middleware, moving data between systems, fixing broken automations, reconciling conflicting numbers. The handoffs between marketing, SDRs, AEs, and customer success are manual, inconsistent, and full of gaps. You know exactly where deals fall through the cracks, but you do not have the bandwidth to fix it because you are too busy keeping the existing machine running.

# The CEO's View: Too Many Priorities, No Leverage

You have an AI strategy that is really a list of tools people have bought. You have a GTM motion that requires linear headcount growth to produce linear revenue growth. You are spending more on sales and marketing as a percentage of revenue than you were two years ago, and the board is asking why.

The honest answer is that your go-to-market system does not compound. Every quarter starts from zero because the infrastructure does not learn, does not improve, and does not scale independently of the humans operating it.

# The Head of Product's View: Flying Blind

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You know your product is solving real problems because retention is strong. But you have almost no visibility into why deals are being lost, what objections the sales team is hearing, which market segments are emerging, or how product usage patterns should inform your roadmap.

The signals exist. They are trapped in call recordings nobody watches, CRM notes nobody reads, and customer success conversations that never reach product. Your roadmap is built on quarterly business reviews and intuition when it should be built on continuous signal flow.

# 83%

Revenue growth with AI in sales vs 66% without <sup>1</sup>

# 23 days

Selling time recovered per rep per year via automation <sup>2</sup>

# 45%

Fewer process handoffs with multi-agent orchestration <sup>3</sup>

<sup>1</sup> McKinsey Global Survey on AI, 2024   <sup>2</sup> Salesforce State of Sales, 2025   <sup>3</sup> Gartner Multi-Agent Orchestration, 2025

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## SECTION 03

# *What AI Native GTM Actually Means*

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Most executive teams are still operating with a mental model from twelve months ago: AI is a chatbot that helps your people work faster. That model is already outdated. The shift that happened between mid-2025 and early 2026 is significant enough that it is worth walking through explicitly, because if you are making investment decisions based on the old model, you are solving the wrong problem.

## The Three Stages of AI in GTM

**Stage one: Chatbots.** ChatGPT launched, and every company added a text box somewhere. Sales reps used it to write emails. Marketing used it to generate blog posts. It was useful, but it was essentially autocomplete for knowledge work. The human did the thinking, the AI did the typing.

**Stage two: Single-agent helpers.** This is where most companies are today. An AI SDR tool that sends sequences. A research assistant that summarizes a prospect's LinkedIn profile. A call summarizer that writes notes after a meeting. Each tool does one job, reasonably well, in isolation. The problem is that each one creates a new silo. The AI SDR does not know what the research agent found. The call summarizer does not feed back into the CRM enrichment. You have added AI to individual tasks without redesigning the system.

**Stage three: Multi-agent systems.** This is where leading teams are moving now: coordinated by an orchestration layer. Instead of separate AI tools doing separate jobs, you have a network of specialized agents working together. A signal detection agent monitors hiring data, funding events, and product usage. A decision agent scores those signals against your ICP and routes them. An execution agent drafts personalized outreach using the research the signal agent gathered and sends it through the appropriate channel. A feedback agent measures what worked, runs A/B tests, and updates the system.

All of this happens without a human touching it for the routine 80%. The human focuses on the complex 20%: the strategic conversations, the edge cases, the relationship-driven moments that AI cannot replicate.

***AI native GTM is not adding AI tools to your existing process. It is redesigning your go-to-market around a network of specialized agents, a unified data layer, and a human team that manages the system rather than executing every step inside it.***

# The Technology That Made This Possible

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Two developments in late 2025 and early 2026 compressed this from theory to practice.

## Clay as the GTM Data Orchestration Layer

Clay connects to 150+ data sources, runs waterfall enrichment across multiple providers until every field is filled, and serves as the central nervous system for GTM workflows. Teams using Clay's waterfall enrichment see roughly 3x higher enrichment rates than single-provider setups and cut their data spend by approximately 65%.<sup>1</sup> But Clay is not just a data tool. It is the orchestration layer that makes multi-agent GTM systems possible, because it gives every agent access to the same unified, continuously-enriched data.

<sup>1</sup> Clay.com product documentation; GTMnow enrichment benchmarks, 2025

## AI Coding Agents like Claude Code

This is where the conversation shifts from “we need an engineer to build this” to “our GTM team can build this.” Claude Code allows GTM engineers and technically capable operators to describe what they want a system to do in plain language and have the AI build the integration, the workflow, the automation.

By 2026, roughly 41% of global code is AI-generated.<sup>1</sup> Developers and GTM engineers routinely run 5-10 parallel AI coding sessions simultaneously, compressing what used to take engineering sprints into days. This is sometimes called vibe coding: you describe the intent, the AI writes the implementation. The significance for GTM is that building and iterating on complex workflows is no longer gated by engineering availability.

<sup>1</sup> GitHub Octoverse, 2025; Anthropic Claude Code documentation; a16z AI coding survey, 2025

# What This Means for Each Role

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Role	Old Model	AI-Native Model
CRO	Pipeline is a headcount problem. Add SDRs to grow.	Pipeline is a systems problem. Add agents and optimize workflows to grow.
SVP Ops	RevOps is middleware. Humans move data between tools.	RevOps designs and governs the agent network. Humans manage the system.
CEO	GTM scales linearly with headcount. More people, more revenue.	GTM compounds with data and automation. The system gets better over time.
Product	Market signals are anecdotal. Quarterly reviews, CRM notes.	Market signals flow continuously from GTM agents back into the product roadmap.

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## SECTION 04

# *The Leverage GTM Framework*

# The Leverage GTM Framework

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This is the operating model we use at Leverage Strategies to help executive teams move from AI experiments to AI native GTM systems. It has four phases. Each phase produces tangible outputs. The phases build on each other, but the framework is designed so that any team can start where they are and move at their own speed.

The four phases are: (1) Model the Revenue System, (2) Design the AI GTM Stack, (3) Ship Agentic Workflows, and (4) Run the Leverage Operating Rhythm.

# Phase 1: Model the Revenue System

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Before you buy a single tool or deploy a single agent, you need to see your go-to-market system as it actually operates. Not as an org chart. Not as a funnel slide. As a system of interconnected loops that generate, convert, expand, and retain revenue.

Most executive teams cannot draw their revenue system on a whiteboard. They can describe individual motions: inbound, outbound, expansion, renewal. But they cannot map the connections, the handoffs, the data flows, the feedback mechanisms, and the breakdowns between them. This is the first thing we fix.

***Phase 1 produces a Revenue System Map: a visual architecture of how revenue actually flows through your organization today, with 3-5 specific loops identified for AI native redesign. Common loops include net-new prospecting, inbound-to-outbound conversion, closed-lost reactivation, expansion within existing accounts, and churn prevention.***

# Phase 1: What Each Role Gets

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**CRO:** Clarity on exactly where pipeline and revenue leak. Not a hunch. A map with specific handoff points, conversion rates, and cycle times for each loop.

**SVP Ops:** A blueprint for process and system standardization. The map shows which handoffs are manual, which data flows are broken, and where the highest-leverage automation opportunities sit.

**CEO:** A concrete picture of how GTM connects to strategy and capital allocation. Which loops generate the most efficient revenue? Where is headcount being burned on work that should be automated?

**Product:** Where product usage data currently feeds into GTM decisions (and where it does not). This is the foundation for building the signal loop between market and roadmap.

## Phase 2: Design the AI GTM Stack

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With the revenue system mapped and priority loops identified, Phase 2 designs the technology and agent architecture that will power the new system.

The modern AI GTM stack in 2026 has five layers. The data and orchestration layer (Clay or equivalent) serves as the unified source of enriched company and contact data. The CRM layer (Salesforce, HubSpot) remains the system of record. The engagement layer (Salesloft, Outreach, LinkedIn) executes multi-channel sequences. The AI agent layer provides specialized intelligence: signal detection, scoring, research, outreach, and feedback agents. And the GTM engineering layer (Claude Code, workflow builders) enables rapid construction and iteration.

This phase also introduces or formalizes the GTM Engineer role. A GTM Engineer is a technical revenue operator who designs, builds, and maintains the workflows, integrations, and agent configurations that power the system. Think of this role as DevOps for revenue: the person who keeps the AI GTM machine running, iterating, and improving.

Industry data suggests that one GTM Engineer supported by an AI agent fleet can produce the work of a 5-10 person SDR team with more consistency and lower marginal cost.<sup>1</sup>

<sup>1</sup> GTMnow GTM Engineer role analysis, 2025; Clay University case studies

## Phase 2: What Each Role Gets

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**CRO:** A concrete architecture for how pipeline generation, scoring, and conversion will work. Not a vendor pitch. A system design with clear roles for humans and agents.

**SVP Ops:** The operating model for how humans and agents collaborate. Which decisions stay with humans. Which processes are fully autonomous. How quality is governed.

**CEO:** The investment case. What the stack costs, what it replaces, and how it compounds. Why this is a strategic asset, not a cost center.

**Product:** How product usage signals, NPS data, and market intelligence flow from the GTM system into product decision-making.

# Phase 3: Ship Agentic Workflows

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This is where systems become real. Phase 3 takes the highest-priority loops from Phase 1 and the architecture from Phase 2 and builds live, production-ready agentic workflows. Not playbooks. Not process documents. Working systems that generate pipeline, book meetings, and move deals.

We typically start with two or three flagship workflows that demonstrate the model and build organizational confidence.

# Workflow 1: The AI Outbound Engine

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## The old way:

SDRs spend 60-70% of their time researching prospects, writing emails, and managing sequences. They handle maybe 50-100 prospects per day with inconsistent personalization and decreasing response rates.

## The AI native way:

Signal detection agents continuously monitor hiring data, funding events, technology installations, leadership changes, and intent signals. When a signal matches ICP criteria, a research agent pulls comprehensive context. A drafting agent writes personalized outreach calibrated to the specific signal. An execution agent sends through the optimal channel. A feedback agent monitors engagement and adjusts in real time. The human handles the actual sales conversation.

**Teams running this architecture** report engaging 500-4,000+ leads per day with no quality degradation.<sup>1</sup> Hybrid setups where AI handles initial outreach and humans handle complex conversations show roughly 30% improvement in lead conversion over fully human or fully automated approaches.<sup>2</sup>

One company using signal-driven Clay workflows achieved 60% open rates and 10% reply rates on personalized outbound.<sup>1</sup>

<sup>1</sup> Clay customer case studies, 2025   <sup>2</sup> Salesforce + HubSpot hybrid outreach benchmarks

## **Workflow 2: The Closed-Lost Revival Agent**

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Every company has a graveyard of closed-lost opportunities sitting in their CRM. Most are never touched again. In reality, buying circumstances change constantly: new budget cycles, new executives, new strategic priorities, competitive disappointments, and technology shifts.

An agentic closed-lost workflow monitors trigger events across the closed-lost database. When a relevant signal fires (new CRO hired, competitor price increase, new funding round, technology stack change), the system automatically re-enriches the account, assesses renewed fit, drafts contextual re-engagement, and routes to the appropriate rep with full history and the specific trigger that makes this moment different.

***This workflow has some of the highest ROI of any agentic system because the prospecting cost is near zero (you already know these companies) and the conversion rates are materially higher than cold outbound because there is existing familiarity and, often, unresolved need.***

# **Workflow 3: The Expansion and Risk Agent**

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For companies with a customer success motion, this workflow monitors product usage, support ticket patterns, NPS scores, and contract renewal timing to identify both expansion opportunities and churn risk. When usage patterns indicate a team is outgrowing their current tier, the expansion agent surfaces the signal with specific data. When engagement drops or support volume spikes, the risk agent alerts the CSM with a recommended action plan.

The significance for Product leaders: this is the same signal architecture that feeds your roadmap. The data that tells sales when to expand is the data that tells product what to build next. Building the GTM agent infrastructure simultaneously builds the product intelligence infrastructure.

# Phase 4: Run the Leverage Operating Rhythm

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A system without a cadence is a system nobody operates. Phase 4 establishes the management rhythm that keeps the AI GTM machine running, improving, and aligned with strategic priorities.

## Weekly Cadence

The GTM Engineer and revenue leader review agent performance metrics: lead volume, conversion rates by workflow, response rates, signal quality, and error rates. They ship small workflow changes: adjust targeting criteria, update messaging based on A/B test results, add new signal sources, fix edge cases. Small, fast iterations that compound over time.

## **Monthly and Quarterly Cadence**

The executive team reviews the Revenue System Map against actual performance. Which loops are generating the most efficient revenue? Where should investment increase or decrease? What new loops should be activated? This is where the CEO gets what they have always wanted: a clear, data-driven resource allocation framework for GTM that is not based on gut feel or the loudest voice in the room.

# Phase 4: What Each Role Gets

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**CRO:** A living revenue playbook that updates itself. Not a static document that was accurate six months ago. A system that shows exactly what is working, what is not, and what to do about it.

**SVP Ops:** A measurable operating model with clear KPIs, clear governance, and clear escalation paths. The chaos of managing fifteen disconnected tools is replaced by managing one coordinated system.

**CEO:** A robust resource allocation loop. Real data on where to invest, what to kill, and how to trade off between growth motions. Quarterly planning based on system performance, not sales team opinions.

**Product:** A stable signal channel from market back into roadmap. Every week, the GTM system generates data on what the market is responding to, what objections are emerging, and where demand is shifting.

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SECTION 05

# *How Each Role Uses This Framework*

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# If You Are a CRO or Revenue Leader

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You probably have a pipeline target that feels impossible with your current headcount and a board that wants to see an AI strategy that goes beyond the pilot you ran last quarter. You are skeptical of AI vendor claims because you have been burned, but you also know that doing nothing is not an option.

Start with Phase 1. Map your revenue system and identify the 2-3 loops with the highest leverage. Then focus Phase 3 on the AI Outbound Engine and Closed-Lost Revival workflows, because those directly impact pipeline generation with the fastest time to measurable results.

The metrics that matter for you: pipeline velocity, cost per meeting (fully loaded), Discovery-to-Build conversion, and revenue per rep (which should increase materially as agents handle the prospecting load).

# If You Are an SVP of Commercial Operations

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You probably spend more time on tool administration and data reconciliation than on process design and strategic operations. Your team is the bottleneck for everything because every change requires manual configuration across multiple systems. You know the stack is broken but you cannot stop to fix it because the sales team needs support today.

Start with Phase 2. Design the AI GTM stack architecture first, because until the data layer is unified and the agent roles are defined, every workflow you build will inherit the problems of the current system. Your critical deliverable is the operating model for human-agent collaboration: which decisions are automated, which require human judgment, and how quality is governed.

The metrics that matter for you: process handoff time (target: 45% reduction), data enrichment coverage (target: 3x improvement), time from workflow idea to production (weeks to days), and error rate on automated processes (target: 60% reduction).

# If You Are a CEO

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You probably have too many priorities and too little clarity on where your GTM investment is actually generating returns. You know you need an AI strategy but you are not sure whether the proposals your team is bringing you are real or hype. You want a framework for making investment decisions, not another vendor pitch.

Start with Phase 1 and Phase 4 simultaneously. Model the revenue system to see where money is actually being made and lost, and establish the operating rhythm so that you have a quarterly review cadence that connects GTM execution to strategic capital allocation. Your job is not to understand agent architecture. Your job is to ensure the system has the right investment, the right governance, and the right accountability.

The metrics that matter for you: revenue per GTM dollar invested, time to self-funding for new GTM initiatives, and the ratio of agent-driven pipeline to human-driven pipeline.

# If You Are a Head of Product or CPO

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You probably feel disconnected from the GTM motion. You get quarterly business reviews with anecdotal feedback when you need continuous signal flow. Your roadmap is influenced by the loudest customers and the most recent deal loss rather than by systematic market intelligence.

Start with Phase 2 and Phase 3. The data architecture and agent infrastructure that powers GTM is the same infrastructure that can power your product intelligence. When signal detection agents monitor market behavior for sales purposes, the same signals inform product decisions.

The metrics that matter for you: time from market signal to roadmap input (should be continuous, not quarterly), product usage correlation with expansion revenue, and win/loss reason accuracy (which improves dramatically when AI agents capture and categorize reasons systematically).

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SECTION 06

# *What Leading Teams Are Actually Doing in 2026*

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# Pattern 1: Signal-Driven Outbound at Scale

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A mid-market B2B company replaced its traditional list-based outbound with a signal-driven architecture built on Clay. Instead of static account lists refreshed quarterly, they run continuous signal monitoring: hiring patterns, technology installations, funding events, and leadership changes. When signals match ICP criteria, enrichment runs automatically. Personalized outreach launches within hours of the signal, not weeks.

**The result:** 60% open rates, 10% reply rates, and 40% more meetings booked with half the sales team.<sup>1</sup> The remaining SDRs became Super SDRs: they manage the AI fleet and handle the complex, high-value conversations that convert meetings into pipeline.

<sup>1</sup> Clay signal-driven outbound case studies, 2025; GTMfund Super SDR framework

## **Pattern 2: The GTM Engineer as Force Multiplier**

An enterprise SaaS company hired its first GTM Engineer and deployed a fleet of AI agents for prospecting, enrichment, scoring, and sequencing. One GTM Engineer, supported by Claude Code for rapid workflow construction and Clay for data orchestration, produced the prospecting output of a 7-person SDR team with higher consistency and lower cost per meeting.

The GTM Engineer spends roughly 30% of their time building new workflows, 30% optimizing existing ones, 20% on data quality and governance, and 20% collaborating with sales leadership on strategy. The role sits at the intersection of RevOps, engineering, and sales.

## **Pattern 3: The Closed-Lost Revenue Machine**

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A Series C company built an agent workflow that monitors its closed-lost database for trigger events. When a prospect company hires a new CRO, announces a funding round, or makes a technology change that increases fit, the system automatically re-enriches the account, drafts contextual re-engagement, and routes to the appropriate AE with full history and the specific trigger.

**Within the first quarter of operation,** the workflow reactivated 15% of qualified closed-lost opportunities into active pipeline. Because these prospects already knew the company and product, conversion rates were 3x higher than cold outbound.<sup>1</sup>

<sup>1</sup> Aggregate practitioner data from agentic GTM deployments, 2025

## **Pattern 4: The Continuous Intelligence Loop**

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A product-led growth company connected its GTM agent infrastructure to its product analytics. Product usage signals (feature adoption, expansion triggers, churn indicators) flow through the same orchestration layer that powers sales outreach. When a team hits a usage ceiling that indicates expansion readiness, the expansion agent surfaces it with specific data.

The same signals feed into a weekly product review where the Product team sees exactly which features correlate with expansion, which correlate with churn, and where the market is moving. Product roadmap decisions are now informed by continuous GTM data rather than quarterly anecdotes.

# 4-7x

Higher conversion on  
agentic workflows <sup>1</sup>

# 171%

Average ROI from agentic  
AI deployments <sup>2</sup>

# 10-50x

Throughput vs  
single-bot systems <sup>3</sup>

<sup>1</sup> Clay GTM Benchmarks, 2025   <sup>2</sup> Capgemini Agentic AI Report, 2025   <sup>3</sup> LangChain State of AI Agents, 2025

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SECTION 07

# *Why Executive Teams Need to Move Now*

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# **The Hype Has Crashed. The Real Work Can Begin.**

The AI SDR hype cycle of 2024-2025 burned a lot of credibility. Companies raised massive rounds on promises they could not deliver. Buyer skepticism is now high, which is actually an advantage for executive teams willing to do the hard work of building real systems.

The noise has cleared. The vendors making exaggerated claims have been exposed. What remains is a set of genuinely capable tools and architectures that produce measurable results when implemented properly. The teams that move now operate in a market where the competition is still recovering from the hype hangover.

# The Tools Just Became Accessible

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Multi-agent systems and AI coding tools like Claude Code reached production quality in late 2025. Before that, building agentic GTM workflows required dedicated software engineers, and most GTM teams could not get engineering time.

Now, a technically capable GTM Engineer can build and deploy complex workflows using natural language and AI-assisted development. The barrier to entry dropped from months of engineering to days of GTM engineering. This is analogous to what cloud computing did for software startups in the 2010s: it did not create the opportunity, but it removed the friction that had been blocking it.

# Compounding Advantage Is Real

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AI native GTM systems get better over time. Every interaction generates data. Every workflow iteration improves conversion rates. Every new signal source enriches the system's understanding of the market.

Teams that build this infrastructure now will have twelve months of compounding learning by the time their competitors start. In a market where the difference between good and great outbound is measured in basis points of conversion, twelve months of systematic optimization creates a gap that is very expensive to close.

## If You Move

A compounding revenue system that learns, improves, and scales independently of headcount.

## If You Wait

Your competitors build that system, and you spend the next two years trying to catch up while paying a premium for the same tools and talent they locked in early.

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## SECTION 08

# *About Leverage Strategies*

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# About Leverage Strategies

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Leverage Strategies works with CROs, CEOs, SVPs of Operations, and Heads of Product who know they need to move to AI native GTM but want a practitioner, not a slideware consultant, to help them get there.

We specialize in three things: designing AI native GTM systems grounded in real revenue operations experience, building the agentic workflows and data infrastructure that power those systems, and helping executive teams establish the operating rhythm to run them.

Our approach is diagnostic, then design, then build-with-you. We do not hand over a strategy deck and wish you luck. We build the system alongside your team, train them to operate it, and transfer full capability.

The frameworks in this document are the same frameworks we use in every engagement. They are not theoretical. They are drawn from direct experience building multi-agent GTM systems, deploying Clay and Claude Code in production, and working with revenue teams that have successfully made the shift from tool-centric to system-centric go-to-market.

If you are evaluating your AI GTM strategy, we are happy to start with a conversation. No pitch. No slide deck. Just an honest read on where you are and what the next step looks like for your specific situation.

# The Shift

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AI native GTM is not a technology upgrade. It is a leadership decision about how your organization generates revenue. It requires executive alignment, a willingness to redesign rather than optimize, and the discipline to build systems that compound rather than campaigns that expire.

The good news is that the tools are ready, the patterns are proven, and the teams that have made this shift are seeing results that would have been unimaginable two years ago. Pipeline generated at scale with minimal human prospecting. Closed-lost databases turned into active revenue sources. Product teams receiving continuous market intelligence instead of quarterly anecdotes. Revenue systems that get better every week without adding headcount.

The transition does not require a massive, multi-year transformation. It starts with one loop.

That is how every AI native GTM system starts. Not with a strategy deck or a board presentation. With a working workflow that generates pipeline and proves the model.

***Pick the GTM loop with the highest leverage and the most pain. Map it.  
Design the agent architecture. Build the first workflow. Measure it.  
Iterate. Let the results justify the next investment.***

*The only question is when.*

# Leverage Strategies

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Systems That Scale You

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