Getting ready to file your taxes

This tool is a checklist to help prepare you to file your taxes.

It is not a complete list of everything you might need. Be sure to save any papers you receive that might have to do with your taxes.

Information you will need:
Social Insurance Number (SIN) for you, your spouse, and any dependents, such as children
List of your dependents' names and dates of birth
Details of your spouse's income
Details of your dependents' income
Direct deposit information for your refund, such as a void cheque
Anything you think might be needed for your income taxes
Gather any tax slips you may have received, such as:
T3 – Statement of Trust Income
T4 – Statement of Remuneration Paid – received for paid employment
T4A – Statement of Pension, Retirement, Annuity, and Other Income
T4(OAS) – Old Age Security
T4A(P) – Canada Pension
T4RSP – Registered Retirement Savings
T4RIFT4U – Income from Retirement Savings
T5 – Statement of Investment Income
T5007 – Statement of Benefits
RC62 – Universal child care benefit statement
Other information that might be needed:
Rent or property taxes paid, where you lived, and the name of your landlord
Charitable or political donation receipts
Child care expenses
Disability Tax Credit Certificate (T2001)
Interest paid on student loans
Medical and dental expenses
RRSP contributions
Your previous year's Income Tax Return
Your previous year's Notice of Assessment