

Recalling a Witness

Foundations and Applications of Monotonic State

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joint work with

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Outline

- Monotonic state and program verification by example
- Key ideas behind our interface for monotonic state
- Adding monotonic state to F^*
- Examples of monotonic state at work
- A glimpse of the meta-theory

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Monotonic state and program verification

- Consider a program operating on **set-valued state**

```
insert v; complex_procedure(); assert (v ∈ get())
```

- To prove the assertion (say, in a Floyd-Hoare style logic), we could prove that the code maintains a **stateful invariant**

$$\{\lambda s.v \in s\} \text{ complex_procedure() } \{\lambda s.v \in s\}$$

- likely that we have to **carry** $\lambda s.v \in s$ **through** the proof of `c_p`
 - sensitive** to proving that `c_p` maintains $\lambda s.w \in s$ for some other `w`
 - does not guarantee** that $\lambda s.v \in s$ holds at every point in `c_p`
- However, if `c_p` **only inserts**, then $\lambda s.v \in s$ is **stable**, and we would like the program logic to give us $v \in \text{get()}$ “for free”

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Monotonicity is really useful!

- To come later in this talk
 - reasoning about **monotonic counters**
 - implementing **typed** (`ref t`) and **untyped references** (`uref`)
 - more flexibility with **monotonic references** (`mref t rel`)
- For other examples of the usefulness of monotonicity,

Recalling a Witness:
Foundations and Applications of Monotonic State
(arXiv:1707.02466)

which includes

- a secure **file-transfer** application
- pointers to works using monotonicity in **crypto** and **TLS** **verif.**
- Ariadne **state continuity** protocol [Strackx, Piessens 2016]

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Overview of our solution

- We focus on **monotonic** programs and **stable** predicates
 - per verification task, we choose a **preorder** **rel** on states
 - set inclusion, heap inclusion, increasing counters, ...

- a program e is **monotonic** (wrt. **rel**) when

$$(s, e) \rightsquigarrow^* (s', e') \implies \text{rel } s \ s'$$

- a predicate p on states is **stable** (wrt. **rel**) when

$$\forall s \ s'. \ p \ s \ \wedge \ \text{rel } s \ s' \implies p \ s'$$

- **Our solution:** extend Hoare-style program logics (e.g., F^*) with
 - means for turning a p into a **state-independent proposition**
 - operation to **witness** the validity of $p \ s$ in some state s
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- A **unifying account** of the ad hoc uses of monotonicity in F^*

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Reasoning about ordinary state in F*

- An ML-like dependently typed language, aimed at verification
- F* supports Hoare-style reasoning about state via the **comp. type**

$ST\ t\ (\text{requires}\ pre)\ (\text{ensures}\ post)$

where

$t : \text{Type} \quad pre : \text{state} \rightarrow \text{Type} \quad post : \text{state} \rightarrow t \rightarrow \text{state} \rightarrow \text{Type}$

(formally, this type is derived from a WP calculus for state)

- The **get** and **put** actions are typed as follows

$get : \text{unit} \rightarrow ST\ \text{state}\ (\text{requires}\ (\lambda_.T))\ (\text{ensures}\ (\lambda\ s_0\ s\ s_1.\ s_0 = s = s_1))$

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Reasoning about monotonic state in F*

- We capture monotonic state with a new **computation type**

`MST rel t (requires pre) (ensures post)`

where `t`, `pre`, and `post` are typed as in `ST`

- The `get` action is typed as in `ST`
- To ensure **monotonicity**, the `put` action is typed as follows

`put : s:state → MST unit (requires (λ s0.rel s0 s))`
`(ensures (λ _ s1. s1 = s))`

- thus `MST` is a bit like an **update monad** [A., Uustalu'14]

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- We introduce a **logical capability**

$\text{witnessed} : \text{pred state} \rightarrow \text{Type}$

together with a **weakening** principle

$\text{wk} : p, q : \text{pred state} \rightarrow \text{Lemma} \left(\text{requires } (\forall s. p\ s \implies q\ s) \right)$
 $\left(\text{ensures } (\text{witnessed } p \implies \text{witnessed } q) \right)$

- We introduce an operation for **witnessing** stable predicates

$\text{witness} : p : \text{pred state} \rightarrow \text{MST unit} \left(\text{requires } (\lambda s_0. p\ s_0 \wedge \text{stable } p) \right)$
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- We introduce an operation for **recalling** validity of predicates

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The motivating example revisited

- Recall the program operating on **set-valued state**

```
insert v; complex_procedure(); assert (v ∈ get())
```

- We pick **set inclusion** \subseteq as our preorder on states
- We **prove the assertion** by adding a witness and a recall

```
insert v; witness ( $\lambda s. v \in s$ ); c_p(); recall ( $\lambda s. v \in s$ ); assert (v ∈ get())
```

- For any other w, wrapping

```
insert w; [ ]; assert (w ∈ get())
```

around the program is handled similarly easily

- Monotonic counters** are analogous, with \mathbb{N} and \leq

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create 0; incr(); witness ( $\lambda c. c > 0$ ); c_p(); recall ( $\lambda c. c > 0$ )
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References: both typed and untyped

- We define **local state** using global state + monotonicity
- We define **heaps** as maps

```
type heap =
```

```
| H : h : (N → cell) → ctr : N { ∀ n . ctr ≤ n ⇒ h n = Unused } → heap
```

where

```
type cell = Unused : cell | Used : a : Type → v : a → t : tag → cell
```

```
type tag = Typed : tag | Untyped : live : bool → tag
```

- The **preorder** on heaps is given by

```
let rel (H h0 _) (H h1 _) = ∀ id . match h0 id, h1 id with
```

```
| Used a _ Typed, Used b _ Typed → a = b
```

```
| Used _ _ (Untyped l0), Used _ _ (Untyped l1) → ¬(l0) ⇒ ¬(l1)
```

```
| _, _ → ⊥
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| Used _ _ (Untyped l0), Used _ _ (Untyped l1) → ¬(l0) ⇒ ¬(l1)
```

```
| _, _ → ⊥
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References: both typed and untyped

- We define **local state** using global state + monotonicity
- We define **heaps** as maps

type heap =

| H : h : (N → cell) → ctr : N { $\forall n. \text{ctr} \leq n \implies h\ n = \text{Unused}$ } → heap

where

type cell = Unused : cell | Used : a : Type → v : a → t : tag → cell

type tag = Typed : tag | Untyped : live : bool → tag

- The preorder on heaps is given by

let rel (H h₀ _) (H h₁ _) = $\forall id. \text{match } h_0\ id, h_1\ id \text{ with}$

| Used a _ Typed, Used b _ Typed → a = b

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References: **typed** and **untyped** ctd.

- The state actions for **typed references** use **witness** and **recall**
 - `let alloc t (v:t) : MST (ref t) ... = ...`
 - **get** the current heap (using global state `get`)
 - **create** a fresh ref., and **add** it to the heap
 - **put** the updated heap back (using global state `put`)
 - **witness** that the created ref. is in the heap
 - `let read t (r:ref t) : MST t ... = ...`
 - **recall** that the given ref. is in the heap
 - **get** the current heap (using global state `get`)
 - **select** the given reference from the heap
 - `let write t (r:ref t) (v:t) : MST unit ... = ...`
 - **recall** that the given ref. is in the heap
 - **get** the current heap (using global state `get`)
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Monotonic references: more flexibility

- The heap now associates a **local preorder** with each reference

type tag a = Typed : **rel**:preorder a → tag a | Untyped : live:bool → tag a

- The **global preorder** is a point-wise lifting of the individual ones

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let rel (H h0 _) (H h1 _) = ∀ id. match h0 id, h1 id with
| Used a0 v0 (Typed rel0),
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- **Monotonic references** are then given as

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abstract type mref t rel = id:N{witnessed (λ h. has_mref id t rel h)}
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Outline

- Monotonic state and program verification by example
- Key ideas behind our interface for monotonic state
- Adding monotonic state to F^*
- Examples of monotonic state at work
- A glimpse of the meta-theory

A glimpse of the meta-theory

- We formalize **MST** in a small dependently typed CBV calculus

$$t ::= \text{state} \mid x:t_1 \rightarrow \mathbf{Tot} \ t_2 \mid x:t_1 \rightarrow \mathbf{MST} \ t_2 \ (s.\varphi_{\text{pre}}) \ (s.y.s'.\varphi_{\text{post}}) \mid \dots$$
$$e ::= \text{get} \mid \text{put } v \mid \text{witness } s.\varphi \mid \text{recall } s.\varphi \mid \dots$$
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- Operational semantics on configurations (e, σ, W)

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 - extending F^* with indexed effects
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Thank you!

Questions?

Recalling a Witness:
Foundations and Applications of Monotonic State
(arXiv:1707.02466)