

Describing phenology with beta, beta-binomial, and beta-hypergeometric distributions

Geoffrey Legault

University of British Columbia

Characterizing phenology

CONCEPTS & SYNTHESIS

EMPHASIZING NEW IDEAS TO STIMULATE RESEARCH IN ECOLOGY

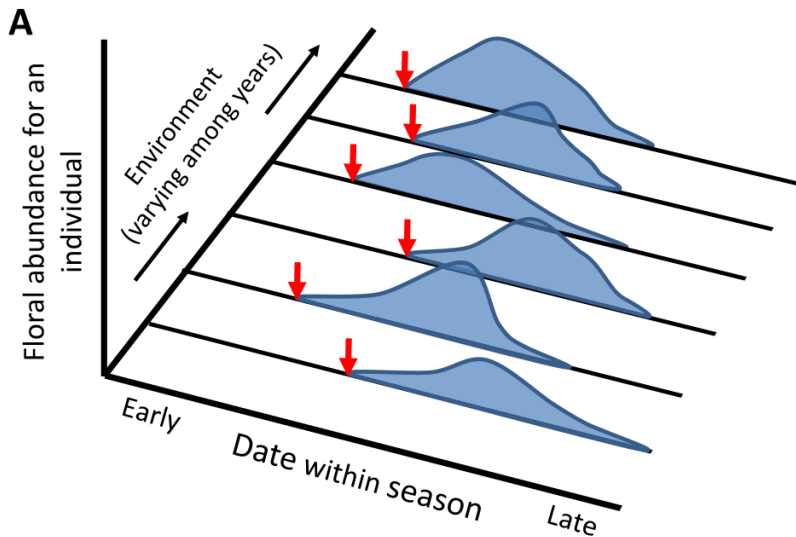
Ecological Monographs, 89(2), 2019, e01352
© 2019 by the Ecological Society of America

Phenology as a process rather than an event: from individual reaction norms to community metrics

BRIAN D. INOUE ^{1,2,3,5} JOHAN EHRLÉN^{2,4} AND NORA UNDERWOOD^{1,2,3}

- ▶ Phenology is usually characterized with discrete measures such as *first flowering*
- ▶ This approach can obscure many important features
- ▶ More useful to describing phenology as a distribution

Phenology as a distribution



Source: Inouye et al. 2019

Advantages of phenology as a distribution

- ▶ More comprehensive (accurate?) description
- ▶ Use more of the available data/information
- ▶ Fit the distribution to data
- ▶ Parameters of the distribution will (hopefully) be interpretable
- ▶ Given a distribution, we can estimate measures like mean, variance, correlation
- ▶ May allow comparisons over time/environments

Objective

Find an appropriate, general, and above all interpretable
distribution for describing phenology

Where to start

- ▶ With the available data, of course
e.g., percent budburst over time

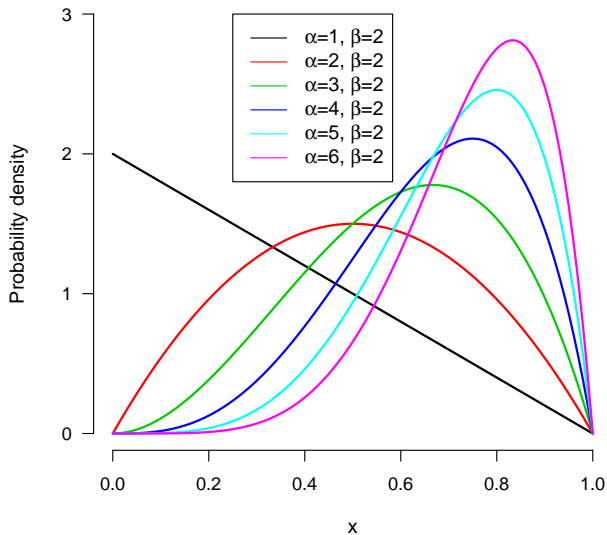
Where to start

- ▶ With the available data, of course
e.g., percent budburst over time
- ▶ Probability theory

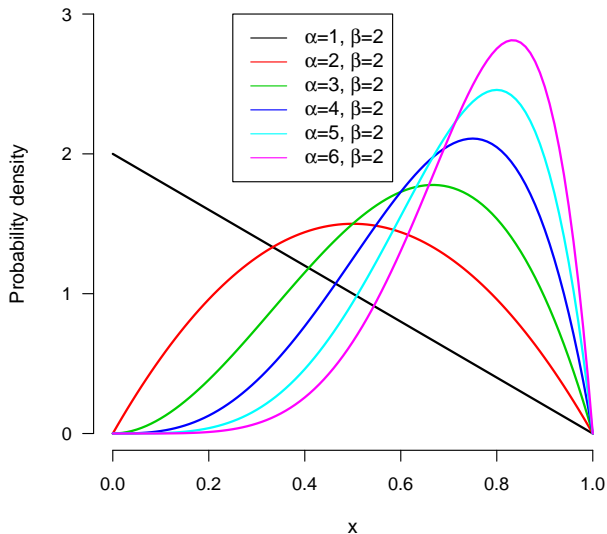
Where to start

- ▶ With the available data, of course
e.g., percent budburst over time
- ▶ Probability theory
- ▶ *Beta distribution*

Beta distribution



Beta distribution



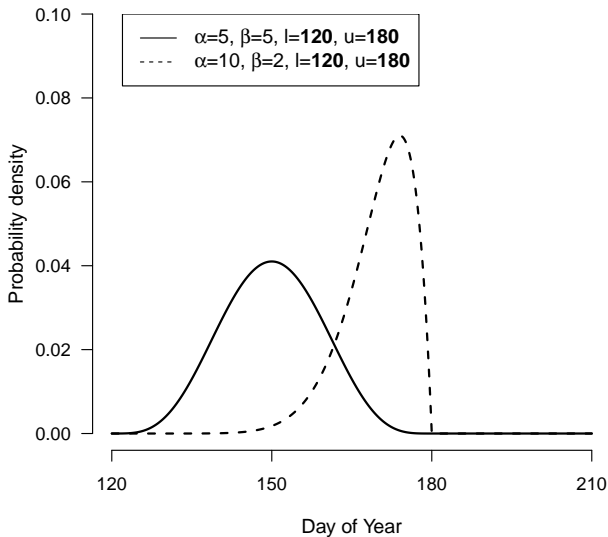
Beta distribution

- ▶ Only two parameters (that's nice)
- ▶ Effects of α and β are fairly interpretable

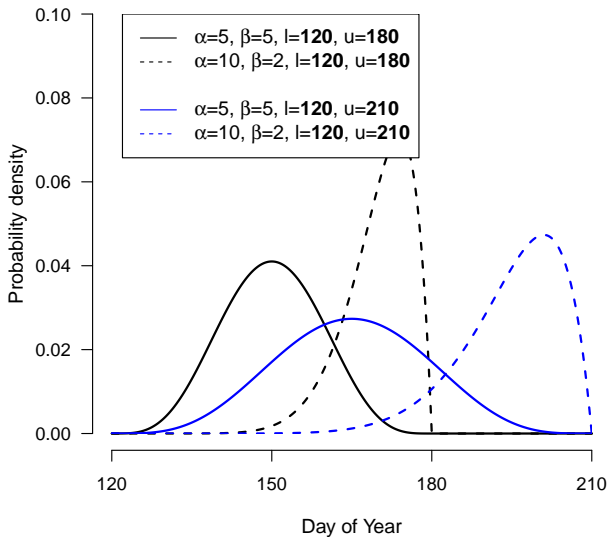
Beta distribution

- ▶ Only two parameters (that's nice)
- ▶ Effects of α and β are fairly interpretable
- ▶ **Problem 1: x ranges between 0 and 1**
- ▶ **Problem 2: Area under the curve is 1**

Beta distribution (non-standardized)



Beta distribution (non-standardized)



Beta distribution (non-standardized)

- ▶ 2 shape parameters, 2 "interval" parameters
- ▶ Parameters are still fairly interpretable

Beta distribution (non-standardized)

- ▶ 2 shape parameters, 2 "interval" parameters
- ▶ Parameters are still fairly interpretable
- ▶ **Problem 1: x ranges between 0 and 1**

Solved!

Beta distribution (non-standardized)

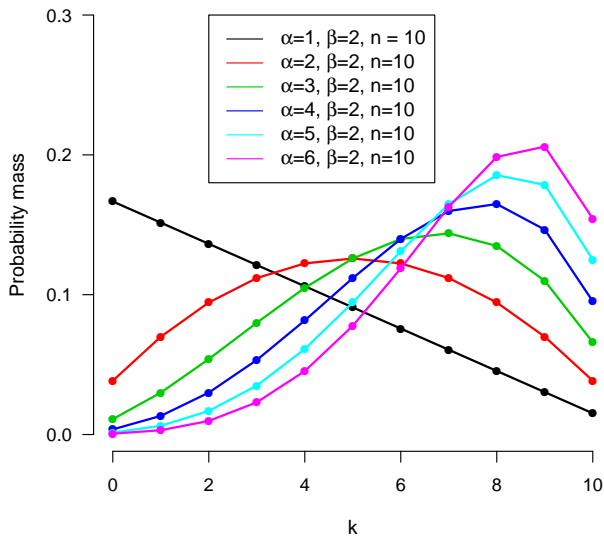
- ▶ 2 shape parameters, 2 "interval" parameters
- ▶ Parameters are still fairly interpretable
- ▶ **Problem 1: x ranges between 0 and 1**

Solved!

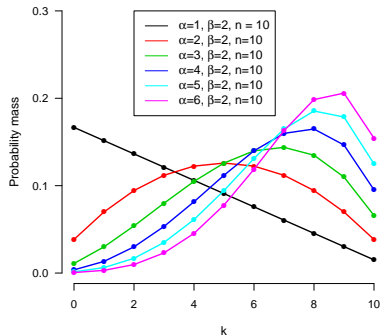
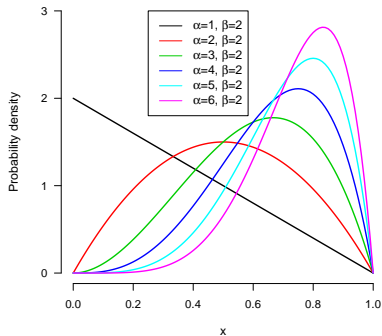
- ▶ **Problem 2: Area under the curve is 1**
- ▶ **Problem 3: Assumes data are continuous**

Hmmm...

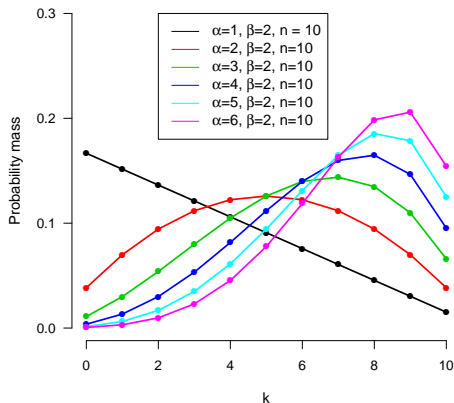
Beta-binomial distribution



Beta-binomial distribution



Beta-binomial distribution



- Compound distribution
- Binomial random variable, $B(n, p)$, p is beta-distributed

Beta-binomial distribution

- ▶ PMF of binomial random variable:

$$P(X = k; p, n) = \binom{n}{k} p^k (1 - p)^{n-k}$$

Beta-binomial distribution

- ▶ PMF of binomial random variable:

$$P(X = k; p, n) = \binom{n}{k} p^k (1 - p)^{n-k}$$

- ▶ PDF of a beta random variable:

$$f_P(p) = \frac{p^{\alpha-1} (1-p)^{\beta-1}}{B(\alpha, \beta)}$$

Beta-binomial distribution

- ▶ PMF of binomial random variable:

$$P(X = k; p, n) = \binom{n}{k} p^k (1 - p)^{n-k}$$

- ▶ PDF of a beta random variable:

$$f_P(p) = \frac{p^{\alpha-1} (1-p)^{\beta-1}}{B(\alpha, \beta)}$$

- ▶ PMF of compound distribution:

$$Pr(k; n, \alpha, \beta) = \binom{n}{k} \frac{1}{B(\alpha, \beta)} \int_0^1 p^{k+\alpha-1} (1-p)^{n-k+\beta-1} dp$$

Beta-binomial distribution

- ▶ PMF of binomial random variable:

$$P(X = k; p, n) = \binom{n}{k} p^k (1 - p)^{n-k}$$

- ▶ PDF of a beta random variable:

$$f_P(p) = \frac{p^{\alpha-1} (1-p)^{\beta-1}}{B(\alpha, \beta)}$$

- ▶ PMF of compound distribution:

$$Pr(k; n, \alpha, \beta) = \binom{n}{k} \frac{1}{B(\alpha, \beta)} \int_0^1 p^{k+\alpha-1} (1-p)^{n-k+\beta-1} dp$$

- ▶ *Problem: This uses the standardized beta distribution (range 0 to 1)*
- ▶ **We probably want the beta-hypergeometric (which doesn't exist yet, but soon will!)**