

Latitude Analysis Write-up

The effects of photoperiod across a species' latitudinal distribution

The three major phenological cues that control spring budburst (i.e., low winter temperatures, warm spring temperatures and increasing daylengths Chuine, 2010) are important determinants of a species' range distribution. With recent warming temperatures, species distributions are predicted to shift poleward (Chen *et al.*, 2011; Chuine & Beaubien, 2001; Parmesan *et al.*, 1999), which would, in turn, affect the interaction of phenological cues and individual experiences.

There is large debate over the role of photoperiod on budburst initiation across a species' latitudinal range. The predominating arguments are that (1) species from lower latitudes will be more reliant on photoperiod with climate change (Zohner *et al.*, 2016), (2) photoperiod will slow or constrain range expansion (Saikkonen *et al.*, 2012), (3) all species will rely on photoperiod more as winters warm (Way & Montgomery, 2015), and (4) lower latitude species will require both strong photoperiod cues and more forcing in order to compensate for the lack of chilling but photosensitivity may be more important at the cold trailing edge for range expansion to occur (Gauzere *et al.*, 2017).

Methods for testing the effects of latitude on budburst

To test for photoperiod sensitivity across latitudes, we designed a model that assesses the effects of each phenological cue on budburst in addition to the effect of latitude and we also included an interaction of photoperiod by latitude. Species were included if they were in multiple studies and if multiple cues were manipulated across studies. We also included species complexes in which species from the same genus would be included if they were represented across multiple studies and multiple cues were manipulated across those studies. We then subsetted the species and species complexes to include only those that had multiple provenance locations.

We used a Bayesian mixed-effects hierarchical model approach to analyze our data to best estimate the day of budburst. We fit a gaussian distribution model using forcing, chilling (i.e., measured as chill portions), photoperiod, latitude and the photoperiod by latitude two-way interaction as predictors (fixed effects) and species as modeled groups (random effects). The Bayesian model was fit using Stan modeling language

27 (Carpenter *et al.*, 2017)(www.mc-stan.org), accessed via the *rstan* package (version 2.15.1), version 2.3.1, in
 28 R (R Development Core Team, 2017), version 3.3.1, and was written as follows:

$$y_i \sim N(\alpha_{sp[i]} + \beta_{forcing_{sp[i]}} + \beta_{chilling_{sp[i]}} + \beta_{photoperiod_{sp[i]}} + \beta_{latitude_{sp[i]}} + \beta_{photoperiod \times latitude_{sp[i]}})$$

The α and each of the 5 β coefficients were modeled at the species level, as follows:

$$\begin{aligned} 1. \beta_{forcing_{sp}} &\sim N(\mu_{forcing}, \sigma^2_{forcing}) \\ &\dots \\ 5. \beta_{photoperiod \times latitude_{sp}} &\sim N(\mu_{photoperiod \times latitude}, \sigma^2_{photoperiod \times latitude}) \end{aligned}$$

29 We ran four chains, with 1,500 warm-up iterations followed by 2,000 sampling iterations, resulting in 8,000
 30 posterior samples for each parameter. We assessed good model performance through \hat{R} close to 1 and high
 31 n_{eff} as well as visual consideration of chain convergence and posteriors (Gelman & Hill, 2006).

32 Results for the effects of latitude on budburst

33 Higher forcing temperatures, longer photoperiods, more chilling and higher latitudes advanced budburst, with
 34 more chilling having the largest effect (Figure 1). Provenance latitude had the smallest effect on budburst
 35 (-1.75 days) and the greatest variation across species. Photoperiod and provenance latitude had a delayed
 36 interactive response, suggesting the two effects offset one another. Lower provenance latitudes were more
 37 responsive to higher photoperiod treatments (Figure 2). Higher provenance latitudes had earlier days of
 38 budburst, overall, and both high and low photoperiod treatments did not change budburst significantly.

39 Main Takeaways

40 1. Photoperiod plays a bigger role in determining day of budburst at lower latitudes.

2. Overall, individuals from higher latitudes initiated budburst slightly earlier, suggesting the phenological cue requirements are lower.

References

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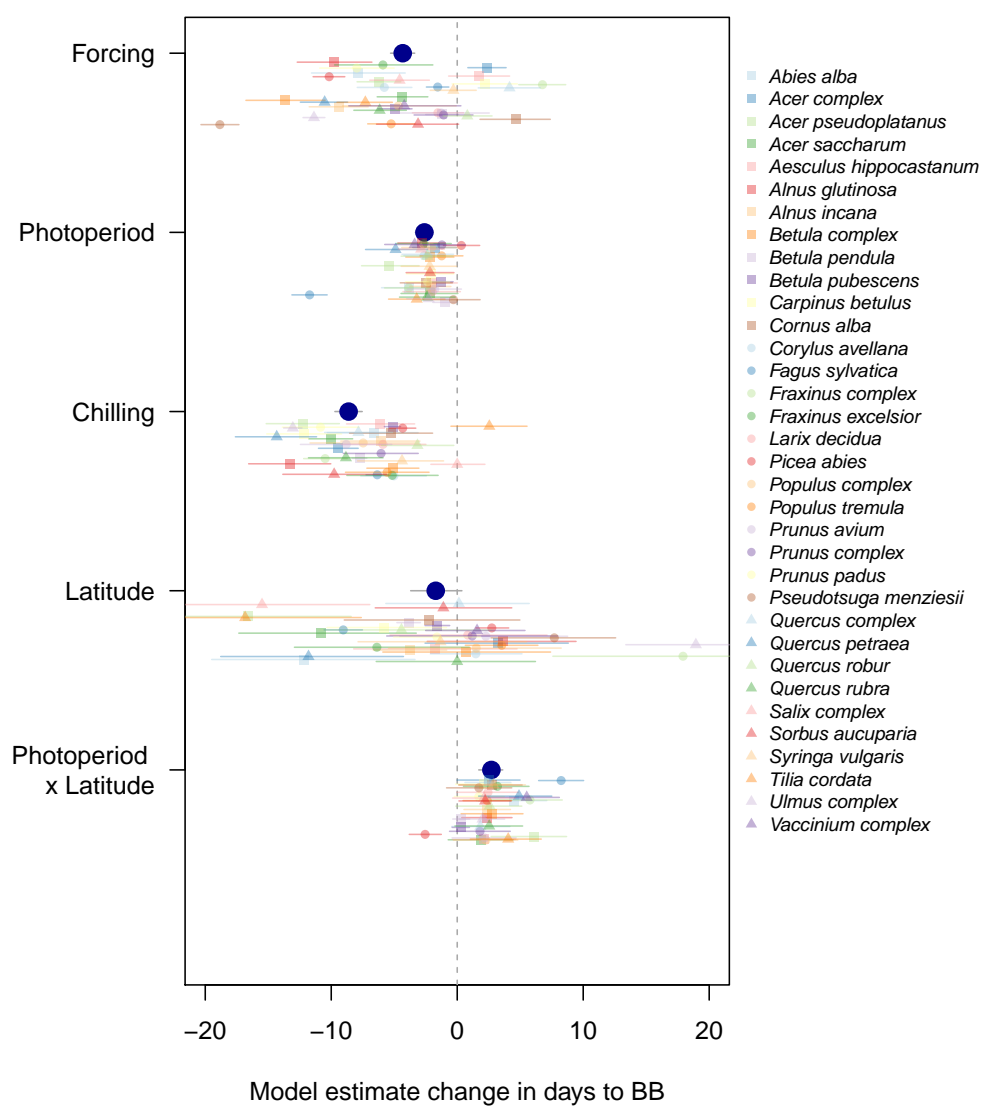


Figure 1: The effects of forcing, photoperiod, chilling, latitude and latitude by photoperiod on day of budburst. The large, dark blue points and bars represent the mean and 50% credible intervals and species-level variations are shown in smaller points below the mean estimates. More positive values are delays in budburst, whereas more negative values are advances in budburst.

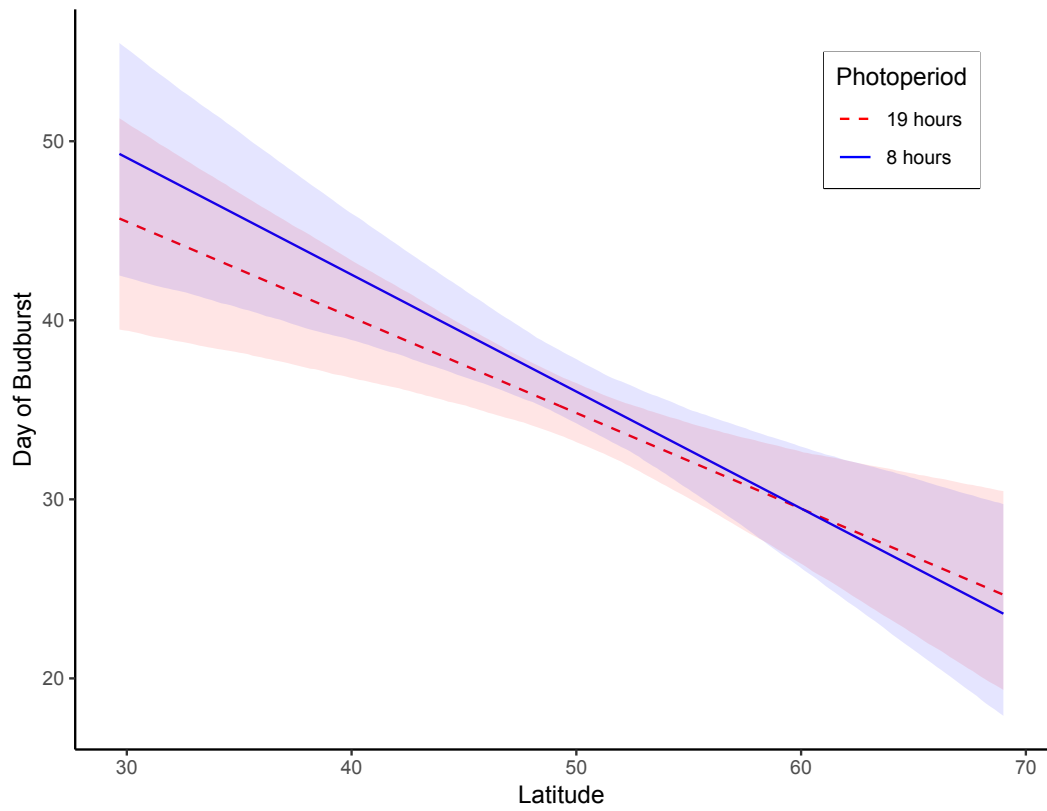


Figure 2: The interactive effects of photoperiod and latitude on the day of budburst. With increasing provenance latitude, the day of budburst advances. Low photoperiod (8 hours) is the solid blue line and high photoperiod (19 hours) is the dashed red line.