

**Sundance Energy Australia Limited**

ABN 76 112 202 883

**Directors**

Michael D. Hannell – *Chairman*

Eric McCrady – *Managing Director and CEO*

Damien A. Hannes – *Non-Executive Director*

Neville W. Martin – *Non-Executive Director*

Weldon Holcombe – *Non-Executive Director*

**Company Secretary**

Damien Connor

**Registered Office**

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Website: [www.sundanceenergy.com.au](http://www.sundanceenergy.com.au)

**Corporate Headquarters****Sundance Energy, Inc.**

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Phone: (303) 543-5700

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Website: [www.sundanceenergy.net](http://www.sundanceenergy.net)

**Auditors**

Ernst & Young

Ernst & Young Centre

680 George Street

Sydney NSW 2000

**Australian Legal Advisors**

Baker & McKenzie

Level 27, AMP Centre

50 Bridge Street

Sydney, NSW 2000

Australia

**Bankers**

National Australia Bank Limited – Australia

Wells Fargo – United States

**Share Registry**

Computershare Investor Services Pty Ltd

Level 5, 115 Grenfell Street

Adelaide SA 5000

**Securities Exchange Listing**

Australian Securities Exchange (ASX)

ASX Code: SEA

**Forward-Looking Statements**

This Annual Report includes forward-looking statements.

These statements relate to Sundance's expectations, beliefs, intentions or strategies regarding the future. These statements can be identified by the use of words like "anticipate", "believe", "intend", "estimate", "expect", "may", "plan", "project", "will", "should", "seek" and similar words or expressions containing same. The forward-looking statements reflect the Company's views and assumptions with respect to future events as of the date of this presentation and are subject to a variety of unpredictable risks, uncertainties, and other unknowns. Actual and future results and trends could differ materially from those set forth in such statements due to various factors, many of which are beyond our ability to control or predict. Given these uncertainties, no one should place undue reliance on any forward-looking statements attributable to Sundance, or any of its affiliates or persons acting on its behalf. Although every effort has been made to ensure this report sets forth a fair and accurate view, we do not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

**Competent Persons Statement**

This report contains information on Sundance Energy's reserves and resources which has been reviewed by David Ramsden-Wood, Professional Engineer, who is licensed in Alberta, Canada and is qualified in accordance with ASX Listing Rule 5.11 and has consented to the inclusion of this information in the form and context in which it appears.

DESIGN BY:

Mark Mulvany Graphic Design (*Denver, CO*)

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