

Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2011	2010	2011
Income			
Interest income.....	¥1,259,403	¥1,380,280	\$15,146
Interest on loans and discounts	962,113	1,067,390	11,571
Interest and dividends on securities.....	240,380	229,411	2,891
Interest on receivables under resale agreements	757	193	9
Interest on receivables under securities borrowing transactions	2,263	4,061	27
Interest on deposits with banks	13,725	13,863	165
Other interest income	40,164	65,360	483
Trust fees	2,299	1,736	27
Fees and commissions.....	439,770	412,960	5,289
Trading income	151,070	115,356	1,817
Other operating income	218,075	85,788	2,623
Other income	39,969	91,654	481
Total income	2,110,588	2,087,777	25,383
Expenses			
Interest expenses	291,595	333,919	3,507
Interest on deposits	110,415	146,198	1,328
Interest on borrowings and rediscounts.....	89,770	107,927	1,080
Interest on payables under repurchase agreements	1,814	982	22
Interest on payables under securities lending transactions	7,247	6,103	87
Interest on bonds and short-term bonds	63,048	64,598	758
Other interest expenses	19,299	8,107	232
Fees and commissions payments.....	137,103	126,246	1,649
Other operating expenses.....	110,177	80,703	1,325
General and administrative expenses	738,447	735,181	8,881
Provision for reserve for possible loan losses.....	19,473	85,084	234
Other expenses	224,951	271,891	2,705
Total expenses.....	1,521,748	1,633,026	18,301
Income before income taxes	588,839	454,750	7,082
Income taxes:			
Current.....	42,386	44,997	510
Deferred.....	125,273	91,757	1,507
Net income	¥ 421,180	¥ 317,995	\$ 5,065

Per share data:	Yen		U.S. dollars
Net income	¥3,905.80	¥4,051.75	\$46.97
Net income — diluted.....	—	—	—

Notes: 1. Amounts less than 1 million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥83.15 to US\$1, the exchange rate prevailing at March 31, 2011.