NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

NOTE 36 - EVENTS AFTER THE BALANCE SHEET DATE

Subsequent to 31 December 2014, an additional \$13.9 million was drawn-down the credit facilities, bringing total outstanding debt to \$143.9 million, with undrawn funds of \$1.1 million.

In January 2015, the company acquired three leases totalling approximately 14,180 net acres in the Eagle Ford for approximately \$13.4 million.