JONAH GARCIA

FPWMP® | FTIP® | Youth Associate (ISCA)

EDUCATION

Nanyang Polytechnic

Singapore

2023 - Expected 2026

- Diploma, Accountancy & FinanceCumulative GPA: 3.98/4.0
 - Awarded Daisy-Phay NYP Foundation Scholarship, Director's List all semesters (Top 15%)
 - Awarded ACCA Book Prize for being the Top Student of the cohort for first year of study
 - Relevant Coursework: Corporate Finance, Published Financial Statements & Consolidation, Data Science Fundamentals and Analytics, Business IT and Spreadsheet Application, Macroeconomics, Microeconomics

Singapore Management University

Singapore

Credit-Bearing Course, Data Modelling and Visualisation

Sep 2024 - Oct 2024

- Selected to study at the university level for advanced placement credits
- Built a data visualisation dashboard for a real-world client to optimise manpower costs
- Relevant Skills: MS Excel, Tableau, Data Analysis, Data Visualisation

WORK EXPERIENCE

Deloitte Singapore

Audit & Assurance Intern

Mar 2025 - Expected Aug 2025

- Contributed to the audit of a major transnational first-year client with multi-billion-dollar consolidated assets
- Contributed to the audit of the subsidiary of a S&P 600 component
- Reconstructed client financial statements derived from a trial balance to validate data integrity
- Performed year-on-year variance analysis to detect key financial trends and irregularities
- Created data visualisation dashboards in Microsoft Excel to evaluate the macroeconomic impact of tariffs

NOTABLE COMPETITIONS

SMU Accounting Challenge

Mar 2024

1st Place (Champion)

- Served as Group Leader and led the team's operations to victory among 35 groups
- Constructed PowerPoint slides for a business case study outlining corporate governance and ethical practices

SUSS Analytics and Visualisation Challenge

2024

Silver Award

- Served as Group Leader and directed the team's operations to attain the Silver Award
- Developed an interactive Tableau dashboard with four visualisations to derive business insights

PolyFinTech100 API Hackathon 2024

Sep 2024

Category Finalist

Presented PowerPoint slide deck and authored whitepaper for a AI solution to solve an insurance case study

SELECT CERTIFICATIONS

Corporate Finance Institute

- Financial Planning & Wealth Management Professional (FPWMP®)
- FinTech Industry Professional (FTIP®)
- CFI Corporate Finance Foundations Professional Certificate
- Data Analysis in Excel Specialization

Bloomberg

- Bloomberg Market Concepts Certificate
- Bloomberg Finance Fundamentals Certificate

Deloitte • Certified Lean Six Sigma Green Belt (CLSSGB)