

Practice with Time Series and Aggregation in Tableau

Objective: Today, we will apply the concepts of time series analysis and data aggregation using Tableau, as covered in Section 3 of our course on Udemy. By utilizing the provided Superstore dataset, you will demonstrate your understanding of these concepts through practical application, resulting in a meaningful visualization that adheres to the topics discussed in this section.

Instructions:

1. Review of Learning Materials:

- Before beginning the exercise, ensure that you have completed all the lectures in Section 3: Time Series, Aggregation, and Filters on Udemy. Pay particular attention to lectures on working with time series and understanding aggregation.

2. Dataset Exploration:

- **Dataset Provided:** The Superstore dataset will be used for this exercise. Familiarize yourself with the data, focusing on the date fields and the possibilities for aggregation.

3. Creating Visualizations:

- Using Tableau, you are tasked to create visualizations that incorporate the following elements:
 - **Time Series Analysis:** Create a time series chart to analyze sales trends over time. Consider how different time granularities (such as monthly or quarterly) reveal different patterns.
 - **Aggregation:** Utilize aggregation functions to display summarized data, such as total sales or average profit.
 - **Filters:** Apply filters to your visualizations to focus on specific time periods, categories, or other relevant segments of the data.

4. Documentation and Insight:

- Alongside your visualizations, provide a brief explanation of:
 - The reasoning behind your choice of time granularity and aggregation.
 - The insights or patterns revealed by your analysis.
 - How the applied filters contribute to the analysis.

5. Submission:

- Compile your Tableau workbook, including all the visualizations, and a separate document for your explanations.
- Submit your completed work through the course's learning management system (LMS) by the deadline indicated.