

Analysis Documentation Template - Analyst Preview

Team	Include PM, Stakeholder
Analyst	Analyst Name here
Context	Provide a brief description and/or link to provide clear context to a user that might have never heard of this topic
Goal	Write here the main goal of your analysis (what you expect to have at the end of the analysis). <i>E.g.: Analyse and explore how users behave in terms of bookmarking and completing an application</i>
Outcome	Provide a short resume on the main or most impactful actions or findings from the analysis
Status	DONE WIP REVIEW

Summary Table

- Summary Table
- Main Findings 🔍
- Suggestions 🛠
- Questions for Guidance and Hypothesis 📄
- Analysis 🤖
 - Sizing the problem
 - Question A
 - Breakdown Topic X
 - Breakdown Topic Y

Project Ticket	Add here the Jira Ticket for the main project that originated this analysis
BUGs	Add here the Jira Ticket for the bugs found
Roadmap for Analysis	<div><input type="checkbox"/> Create a Confluence page and link the ticket</div> <div><input type="checkbox"/> Understanding<ul style="list-style-type: none"><input type="checkbox"/> Problem / Goal of the Analysis with Stakeholder<input type="checkbox"/> Business Context<input type="checkbox"/> Technical Context</div> <div><input type="checkbox"/> Check if no previous work was done on the topic</div> <div><input type="checkbox"/> Create Hypothesis Questions</div> <div><input type="checkbox"/> Analysis<ul style="list-style-type: none"><input type="checkbox"/> Size the Problem<input type="checkbox"/> Check Questions and Hypothesis</div> <div><input type="checkbox"/> Document Main Findings</div> <div><input type="checkbox"/> Document Suggestions</div> <div><input type="checkbox"/> Review<ul style="list-style-type: none"><input type="checkbox"/> Align with Stakeholder<input type="checkbox"/> Grammar and technical writing<input type="checkbox"/> Story Telling</div> <div><input type="checkbox"/> Close Analysis</div>
Legend	<div> - See/look at (right, down, left, top) chart or image</div> <div> - Critical error or bug found</div> <div>A/B TEST - We should A/B this hypothesis</div> <div>PRIORITY - This topic is a priority</div>

	<div>MISSING TRACK AND DIFFERENT ... - Requires tracking to advacne</div> <div>NEW ANALYSIS - This topic should become a new analysis</div>
References	

Main Findings

- Add here the key important points (a CEO should be able to quickly read it and understand the main outcome of your analysis - 3 to 5 points maximum)

 Add here what is part of the scope and what is not

 Add here relevant information

Suggestions

1. Add here what you would suggest to be done as a next step after your analysis. Use also tags to classify your suggestions [A/B TEST](#)

PRIORITY


Questions for Guidance and Hypothesis

Add here the questions or hypotheses you want to analyze or the ones that were generated at the brainstorming session. Use Tags to help the understanding [OK](#) [MISSING TRACK AND DIFFERENT ...](#) [NEW ANALYSIS](#)

Analysis

Sizing the problem

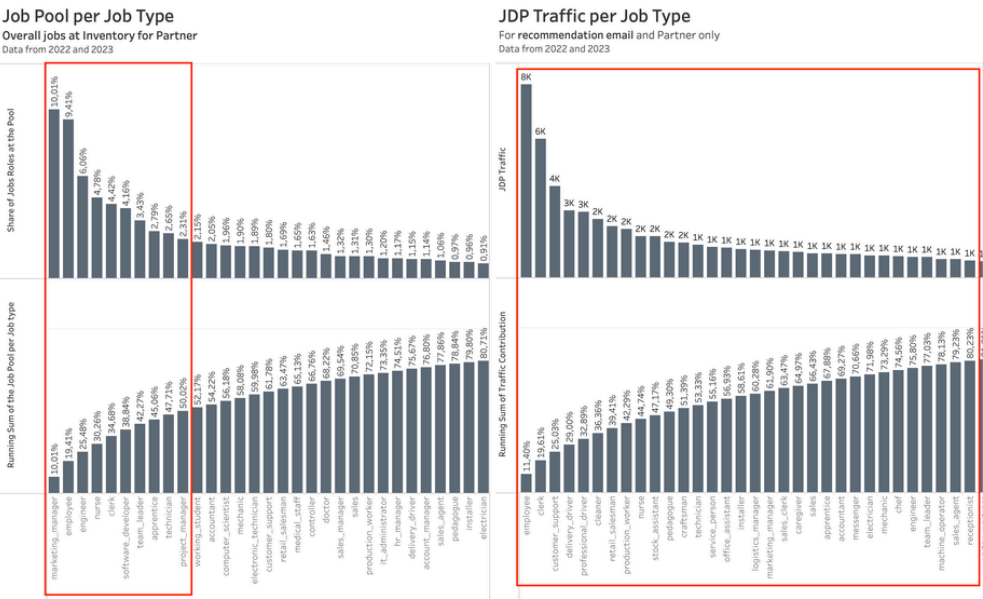
Try to understand the impact of the problem you want to investigate

 Use text boxes to highlight information

Question A

Breakdown Topic X

Write here a text. Use **bold** and **other colors** to highlight important information. When referencing an image, use arrows to point to the graph (📉) you are mentioning.



Add a subtitle to the image explaining what is being shown and also what the user should learn from the image.

Breakdown Topic Y