



# **Solution Automation**

## **NetApp Solutions**

NetApp  
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# Solution Automation

## NetApp Solution Automation

### Introduction

One of the objectives of validating and architecting solutions is to make the solution easily consumable. Therefore, it is paramount that the deployment and configuration of infrastructure and/or applications delivered through our solutions is simplified through automation. NetApp is committed to simplifying solution consumption through automation using RedHat Ansible.

Ansible is an open-source automation engine that helps IT teams automate application deployment, cloud provisioning, configuration management, and many other IT needs. Ansible is agentless and does not require a custom security infrastructure. You can manage the automation of multiple systems from your control system remotely via SSH making it a robust solution for IT teams looking to automate their tedious and repetitive IT needs.

If you are new to NetApp solution automation, you can use the following sections to set up your Ansible controller.

For more information about RedHat Ansible, see the documentation [here](#).

## Setup the Ansible control node (For CLI based deployments)

### NetApp Solution Automation

#### Procedure

1. Requirements for the Ansible control node,:
  - a. A RHEL/CentOS machine with the following packages installed:
    - i. Python3
    - ii. Pip3
    - iii. Ansible (version greater than 2.10.0)
    - iv. Git

If you have a fresh RHEL/CentOS machine without the above requirements installed, follow the below steps to setup that machine as the Ansible control node:

1. Enable the Ansible repository for RHEL-8/RHEL-7
  - a. For RHEL-8 (run the below command as root)

```
subscription-manager repos --enable ansible-2.9-for-rhel-8-x86_64-rpms
```

- b. For RHEL-7 (run the below command as root)

```
subscription-manager repos --enable rhel-7-server-ansible-2.9-rpms
```

## 2. Create a .sh file

```
vi setup.sh
```

## 3. Paste the below content in the file

```
#!/bin/bash
echo "Installing Python ----->"
sudo yum -y install python3 >/dev/null
echo "Installing Python Pip ----->"
sudo yum -y install python3-pip >/dev/null
echo "Installing Ansible ----->"
python3 -W ignore -m pip --disable-pip-version-check install ansible
>/dev/null
echo "Installing git ----->"
sudo yum -y install git >/dev/null
```

## 4. Make the file executable

```
chmod +x setup.sh
```

## 5. Run the script (as root)

```
./setup.sh
```

# NetApp Solution Automation

## Procedure

1. Requirements for the Ansible control node,:
  - a. A Ubuntu/Debian machine with the following packages installed:
    - i. Python3
    - ii. Pip3
    - iii. Ansible (version greater than 2.10.0)
    - iv. Git

If you have a fresh Ubuntu/Debian machine without the above requirements installed, follow the below steps to setup that machine as the Ansible control node:

### 1. Create a .sh file

```
vi setup.sh
```

### 2. Paste the below content in the file

```
#!/bin/bash
echo "Installing Python ----->"
sudo apt-get -y install python3 >/dev/null
echo "Installing Python Pip ----->"
sudo apt-get -y install python3-pip >/dev/null
echo "Installing Ansible ----->"
python3 -W ignore -m pip --disable-pip-version-check install ansible
>/dev/null
echo "Installing git ----->"
sudo apt-get -y install git >/dev/null
```

### 3. Make the file executable

```
chmod +x setup.sh
```

### 4. Run the script (as root)

```
./setup.sh
```

## NetApp solution automation

### Procedure

This section describes the steps required to configure the parameters in AWX/Ansible Tower that prepare the environment for consuming NetApp automated solutions.

1. Configure the inventory.
  - a. Navigate to Resources → Inventories → Add and click Add Inventory.
  - b. Provide name and organization details and click Save.
  - c. In the Inventories page, click the inventory resources you just created.
  - d. If there are any inventory variables, paste them into the variables field.
  - e. Go to the Groups sub-menu and click Add.
  - f. Provide the name of the group, copy in the group variables (if necessary), and click Save.
  - g. Click the group created, go to the Hosts sub-menu and click Add New Host.

- h. Provide the hostname and IP address of the host, paste in the host variables (if necessary), and click Save.
2. Create credential types. For solutions involving ONTAP, Element, VMware, or any other HTTPS-based transport connection, you must configure the credential type to match the username and password entries.
  - a. Navigate to Administration → Credential Types and click Add.
  - b. Provide the name and description.
  - c. Paste the following content into the Input Configuration:

```
fields:
- id: username
type: string
label: Username
- id: password
type: string
label: Password
secret: true
- id: vsadmin_password
type: string
label: vsadmin_password
secret: true
```

- a. Paste the following content into the Injector Configuration:

```
extra_vars:
password: '{{ password }}'
username: '{{ username }}'
vsadmin_password: '{{ vsadmin_password }}'
```

1. Configure credentials.
  - a. Navigate to Resources → Credentials and click Add.
  - b. Enter the name and organization details.
  - c. Select the correct credential type; if you intend to use the standard SSH login, select the type Machine or alternatively select the custom credential type that you created.
  - d. Enter the other corresponding details and click Save.
2. Configure the project.
  - a. Navigate to Resources → Projects and click Add.
  - b. Enter the name and organization details.
  - c. Select Git for the Source Control Credential Type.
  - d. Paste the source control URL (or git clone URL) corresponding to the specific solution.
  - e. Optionally, if the Git URL is access controlled, create and attach the corresponding credential in Source Control Credential.

- f. Click Save.
3. Configure the job template.
  - a. Navigate to Resources → Templates → Add and click Add Job Template.
  - b. Enter the name and description.
  - c. Select the Job type; Run configures the system based on a playbook and Check performs a dry run of the playbook without actually configuring the system.
  - d. Select the corresponding inventory, project, and credentials for the playbook.
  - e. Select the playbook that you would like to run as a part of the job template.
  - f. Usually the variables are pasted during runtime. Therefore, to get the prompt to populate the variables during runtime, make sure to tick the checkbox Prompt on Launch corresponding to the Variable field.
  - g. Provide any other details as required and click Save.
4. Launch the job template.
  - a. Navigate to Resources → Templates.
  - b. Click the desired template and then click Launch.
  - c. Fill in any variables if prompted on launch and then click Launch again.

## NetApp Solution Automation

### AWS Authentication Requirements for CVO and Connector Using NetApp Cloud Manager

To configure automated Deployments of CVO and Connectors using Ansible playbooks via AWX/Ansible Tower, the following information is needed:

#### Acquiring Access/Secret Keys from AWS

1. To deploy CVO and Connector in Cloud Manager, we need AWS Access/Secret Key. Acquire the keys in AWS console by launching IAM→Users→your username→security credentials→Create Access key.
2. Copy access keys and keep them secured to use in Connector and CVO deployment.



If you lose your key, you can create another access key and delete the one you lost



#### Acquiring Refresh Token from NetApp Cloud Central

1. Login into your cloud central account using your account credentials at <https://services.cloud.netapp.com/refresh-token>
2. Generate a refresh Token and save it for deployments.

## Refresh Token Generator

You can use this refresh token to obtain an access tokens for users. Store this refresh token securely. If necessary, you can revoke the token at a later time by navigating to the [Refresh Token Generator](#).

Note that this token is displayed on this page only—it is not stored on our servers. The token will no longer be displayed if you refresh or leave this page.

REFRESH TOKEN:

Copy to clipboard

EAafPTMCuu4QJl9hR2PTRT75Lswr0fHp4BheEjT2XFsHt

## Acquiring Client ID

1. Access the API page to copy Client ID at <https://services.cloud.netapp.com/developer-hub>.
2. Click on "learn How to Authenticate", in the top right corner.
3. From the Authentication window that pops up, copy the Client ID from Regular Access if you require a username/password to login. Federated users with SSO should copy the client ID from the "Refresh Token Tab".

### Authentication Information

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NetApp Cloud Central Services use OAuth 2.0, an industry-standard protocol, for authorization.

Communicating with an authenticated endpoint is a two step-process.

1. Acquire a JWT access token from the OAuth token endpoint.
2. Call an API endpoint with the JWT access token.

Non-federated users can use regular access or refresh token access, federated users must use refresh token access.

[Regular Access](#)    Refresh Token Access (Required for federated users)

### How to Acquire a JWT Access Token via regular token access

1. Make an HTTP POST request to the endpoint

`https://netapp-cloud-account.auth@.com/oauth/token`

Include the header Content-Type: application/json

Include the body:

```
{
  "grant_type": "password",
  "username": "YOUR_EMAIL_ADDRESS",
  "password": "YOUR_PASSWORD",
  "audience": "https://api.cloud.netapp.com",
  "client_id": 
}
```

Copy to clipboard

## Acquiring Key Pair from AWS

1. In AWS console, search for "Key Pair" and create a key pair with "pem". Remember the name of you key\_pair, we will use it to deploy the connector.



## Create key pair

### Key pair

A key pair, consisting of a private key and a public key, is a set of security credentials that you use to prove your identity when connecting to an instance.

Name

*Enter key pair name*

The name can include up to 255 ASCII characters. It can't include leading or trailing spaces.

Private key file format

☒ pem

For use with OpenSSH

☐ ppk

For use with PuTTY

Tags (Optional)

No tags associated with the resource.

Add tag

You can add 50 more tags.

Cancel

Create key pair

## Acquiring Account ID

1. In Cloud Manager, click on Account → Manage Accounts and then copy the account id for use in variables for AWX.

account-LwOlqR76

Account ID



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