



Top News

WSJ U.S. Business News*

Fed's Banking Regulator: Crypto Turmoil Represents Red Flag to Financial System

ASML Plays the Very Long Chip Game

Heating New England's Homes Will Be Expensive This Winter

FTX Debacle Could Drag Down Decentralized Crypto Too

Stock Futures Rise on Hopes of Stabilizing U.S.-China Relations

A Lack of Bond Buyers Pushes Mortgage Rates Higher

Metals Rebound Fueled by Possible China Reopenings

Ant's Consumer-Lending Unit to Raise \$1.5 Billion in New Capital

Estée Lauder Nears Deal to Buy Tom Ford, Edging Out Kering

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CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Recordkeeper Consolidation Leads to Drop in Proprietary Product Share, Opening Door for Asset Managers

A Closer Look at the Emergency Savings Provisions in SECURE 2.0

SPARK Releases Updated Data Security Best Practices

Alight Expands Partner Network to Add Wellbeing Solutions

Expert Panel: The Economic and Political Sides of ESG

NAPA-Net

Helping Improve Employee Retirement Readiness

Is Financial Wellness Getting 'Better?'

Amidst Uncertainty, 'Lame Duck' Congress Returns to Unfinished Business

Takeover Target Targeted in (Another) Excessive Fee Suit

Female Advisors Cite 'Firm Culture' as a Top Barrier to Success

Wealth Industry News

CityWire USA

Focus shares surge 25% in days on inflation data, 'short covering'

Investnet plans \$350m debt offering

FinLife exec leaves Goldman for Adviser Investments -sources

The best and worst High Yield Bond managers of 2022

'Advisors' Super Bowl': Dynasty CEO Penney on what's working in the bear market

Michael Kitces: Nerd's Eye View

#FA Success Ep 307: Dropping Your Broker-Dealer License Without Dropping The Broker-Dealer Platform, With Stacey Hyde

Hiring Next-Gen Associate Advisors: A Guide To Recruiting, Training, And Retaining For Your RIA

Financial Advisor Magazine

Brainard Says Fed Should Probably 'Soon' Slow Pace Of Rate Hikes

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Ex-Compliance Officer Faces Up To 20 Years For Stealing \$500K From Clients, Firm

CFP Board Asks Advisors For Opinions About Rule Changes

F.L.Putnam Launches Alt Investment Platform For Advisors

Sam Bankman-Fried's Magic Money Box Enriched Vast Crypto Network

Michael Burry's Hedge Fund Is Betting On Private Prisons

Soaring Mortgage Rates Are Discouraging Americans From Moving

CAPTRUST Blogs

Manager Intelligence Blog

Loomis Sayles Small Cap Growth: Meeting with Co-Portfolio Manager Mark Burns

Retirement Plan Blog

CREF Stock/CREF Social Choice Supplement Q3'22

Private Wealth Blog

October Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.87	-7.14	-0.82	-15.82	-14.15	10.30	10.89	13.48
Dow Jones Industrial Average	-0.62	-0.12	5.29	-6.09	-5.19	8.70	9.82	12.90
NASDAQ Composite Index	-1.11	-14.00	-4.75	-27.94	-28.85	10.58	11.70	15.90
Russell Mid Cap Index	-1.28	-5.91	0.68	-14.94	-16.53	8.27	8.58	12.05
Russell 2000 Index	-1.12	-7.35	4.60	-16.14	-21.79	6.73	6.18	10.65
CBOE Market Volatility (VIX)	5.37	21.51	-17.80	37.80	45.67	22.06	15.41	2.85

	1 Day		
	Value	Blend	Growth
Large	-0.75	-0.87	-1.15
Mid	-1.28	-1.28	-1.28
Small	-1.11	-1.12	-1.12

	QTD		
	Value	Blend	Growth
Large	13.68	10.58	7.32
Mid	12.99	12.32	11.12
Small	14.39	11.96	9.64

	YTD		
	Value	Blend	Growth
Large	-6.50	-15.82	-25.58
Mid	-10.01	-14.94	-23.83
Small	-9.77	-16.14	-22.46

	1 Year		
	Value	Blend	Growth
Large	-5.52	-14.15	-24.97
Mid	-9.60	-16.53	-28.24
Small	-13.83	-21.79	-29.35

	3 Year		
	Value	Blend	Growth
Large	7.68	10.30	11.46
Mid	8.00	8.27	6.57
Small	8.13	6.73	4.44

	5 Year		
	Value	Blend	Growth
Large	7.93	10.89	12.75
Mid	7.10	8.58	9.30
Small	6.11	6.18	5.61

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.37	-18.66	-16.90	-38.13	-40.64	-1.34	6.31	5.78
Consumer Discretionary	-1.70	-16.54	-5.53	-31.09	-31.78	9.54	11.73	14.63
Consumer Staples	-0.90	-2.48	-4.20	-3.56	2.69	9.27	9.02	10.90
Energy	-0.25	20.16	18.89	74.08	70.29	22.57	11.44	6.68
Financials	-1.75	-0.41	6.54	-9.26	-11.81	8.04	8.26	13.17
Health Care	-0.01	-0.31	4.57	-5.12	-0.58	13.96	12.55	15.24
Industrials	-0.62	-1.27	7.52	-6.65	-7.54	8.04	8.68	12.62
Information Technology	-1.01	-12.78	-3.02	-25.55	-23.58	15.05	16.50	19.20
Materials	-0.09	0.30	-0.67	-8.99	-7.96	12.63	8.91	11.05
Real Estate	-2.66	-16.33	-10.69	-25.37	-19.13	1.91	5.25	8.01
Utilities	-1.24	-11.46	-4.13	-3.97	3.84	5.50	6.72	10.47

International Equities

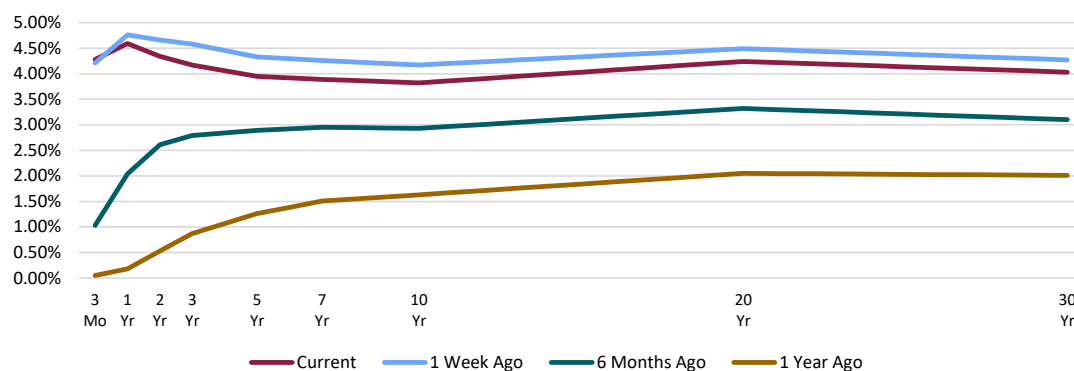
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.11	-3.64	-1.71	-17.15	-18.79	1.18	1.32	4.45
MSCI EAFE	-0.25	-1.92	-0.29	-15.94	-16.82	1.59	1.88	5.32
MSCI Emerging Markets	0.44	-7.24	-4.64	-21.77	-24.81	-1.10	-1.07	1.98
MSCI Frontier Markets	0.63	-8.96	-9.99	-20.85	-24.19	-5.76	-3.66	0.02
China	1.64	-4.33	1.61	-13.89	-11.30	2.72	-1.63	4.44
Japan	-1.06	-1.13	7.02	-0.86	-3.47	8.59	6.65	14.56
Germany	0.62	3.75	2.03	-9.89	-11.06	2.79	1.89	7.26
Great Britain	0.92	-0.78	1.43	3.43	4.24	3.96	3.85	6.54
India	-0.25	3.89	17.86	7.16	2.89	16.58	14.68	14.21
France	0.22	0.97	5.30	-4.91	-3.95	6.53	7.46	10.23
Italy	0.58	7.25	4.70	-6.58	-7.35	4.88	5.58	8.45
Canada	-0.88	-0.47	0.72	-3.71	-5.71	8.70	7.82	8.48
South Korea	-0.34	-2.11	-4.98	-16.89	-16.64	4.97	-0.41	2.71
Brazil	0.81	0.35	5.83	7.96	6.42	2.02	9.82	7.23
Spain	0.84	-2.19	-0.24	-3.12	-6.74	-0.64	-0.47	4.68
Mexico	-0.34	6.00	4.45	-2.79	0.69	6.24	1.58	2.43
Hong Kong	1.70	-12.67	-11.45	-24.69	-30.43	-12.52	-9.58	-1.94

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

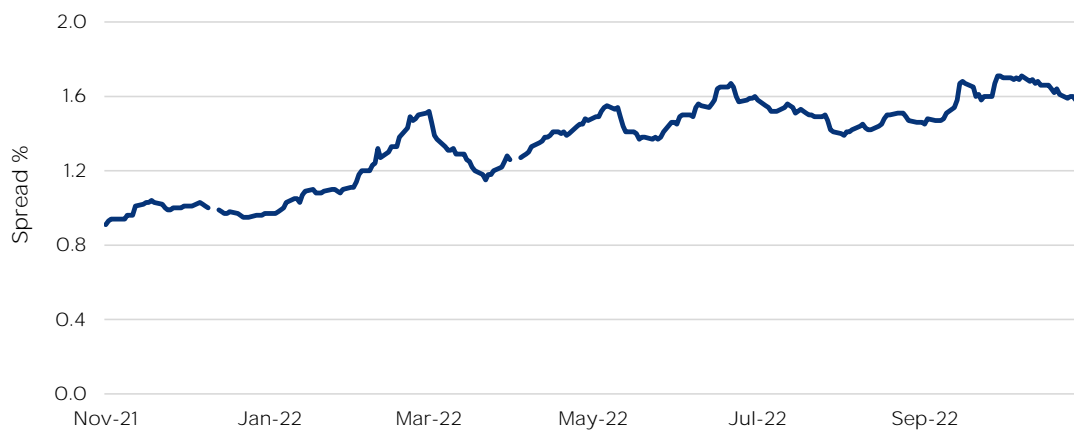
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.18	-5.90	-5.04	-14.26	-14.13	-3.08	-0.17	0.89
3 Month T-Bill	0.01	0.67	0.85	0.94	0.95	0.62	1.19	0.71
Global Aggregate Bond Index	-0.16	-6.03	-6.38	-17.76	-18.01	-4.80	-1.76	-0.62
High Yield	0.52	-4.42	-1.49	-11.74	-11.28	0.58	2.40	4.24
TIPS	-0.55	-6.51	-6.56	-12.45	-12.66	1.21	2.14	1.00
Municipals	0.25	-4.69	-1.09	-11.13	-10.78	-1.45	0.72	1.78
Intermediate Government	-0.19	-3.06	-2.96	-8.27	-8.22	-1.56	0.31	0.62
Intermediate Corporate	0.02	-3.76	-2.82	-10.60	-10.53	-1.44	0.96	1.78
Intermediate Credit	0.01	-3.61	-2.80	-10.23	-10.16	-1.45	0.88	1.63
Long Government	-0.46	-13.83	-13.48	-31.26	-30.46	-8.65	-2.42	0.03
Long Corporate	0.33	-11.42	-8.68	-28.45	-28.38	-6.43	-0.90	1.69
Long Credit	0.35	-11.26	-8.57	-28.10	-27.99	-6.49	-0.95	1.62
Emerging Market Debt	1.26	-5.05	-4.32	-20.25	-20.69	-5.65	-1.59	1.44

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.28%	4.59%	4.34%	4.17%	3.95%	3.89%	3.82%	4.24%	4.03%
1 Week Ago	4.21%	4.76%	4.66%	4.58%	4.33%	4.26%	4.17%	4.49%	4.27%
6 Months Ago	1.03%	2.04%	2.61%	2.79%	2.89%	2.95%	2.93%	3.32%	3.10%
1 Year Ago	0.05%	0.18%	0.53%	0.87%	1.26%	1.51%	1.63%	2.05%	2.01%

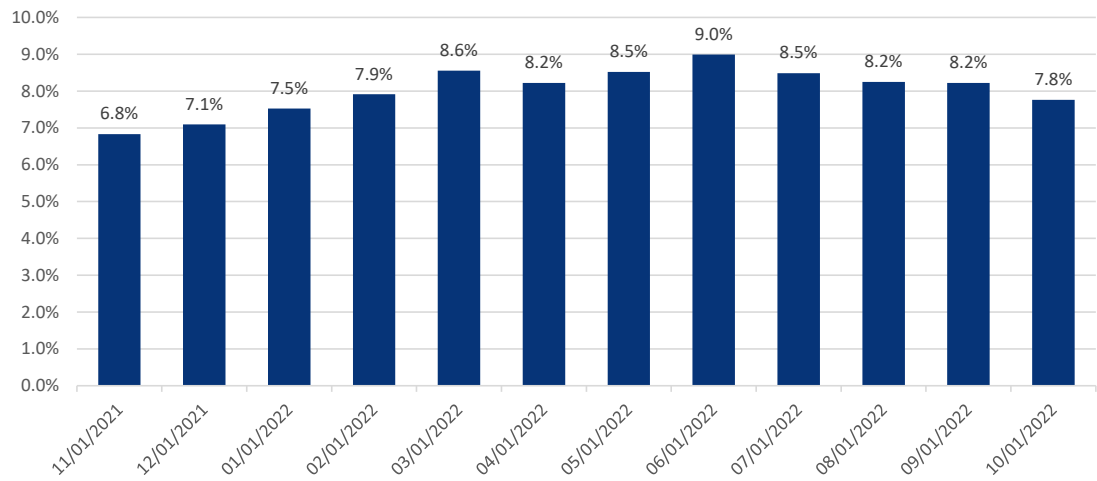
U.S. Corporate Spreads



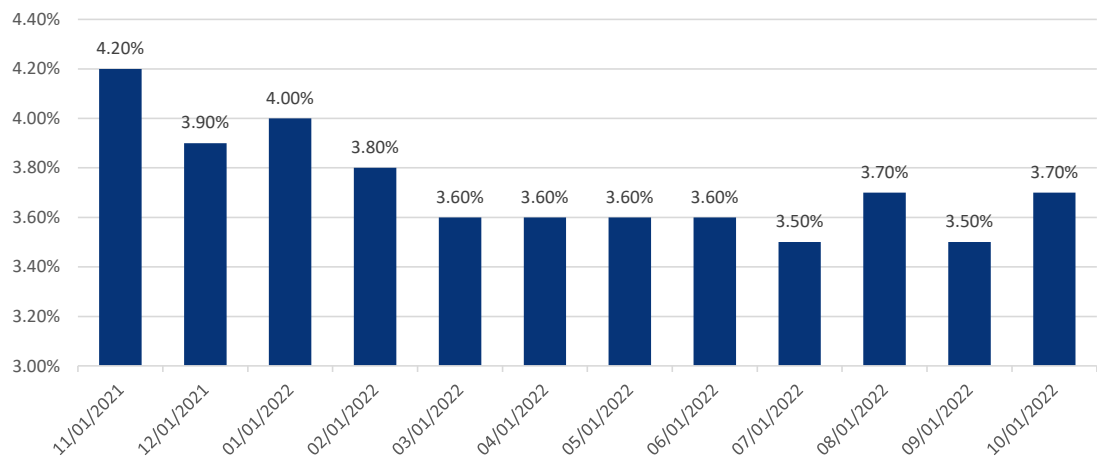
U.S. High Yield Spreads



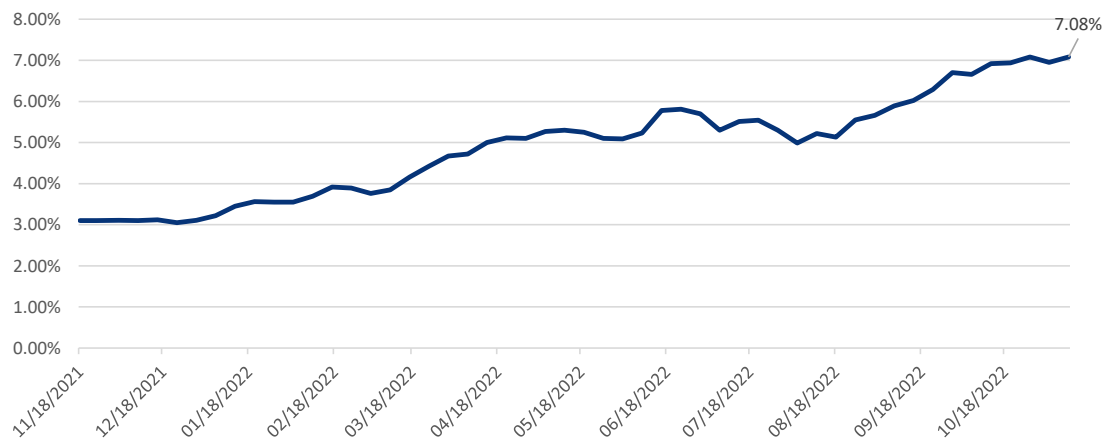
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



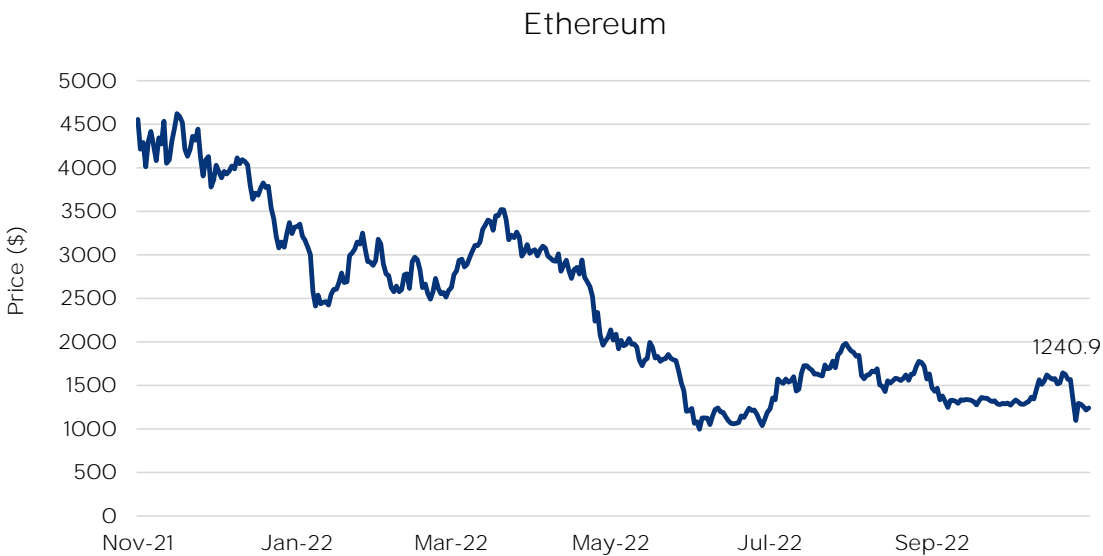
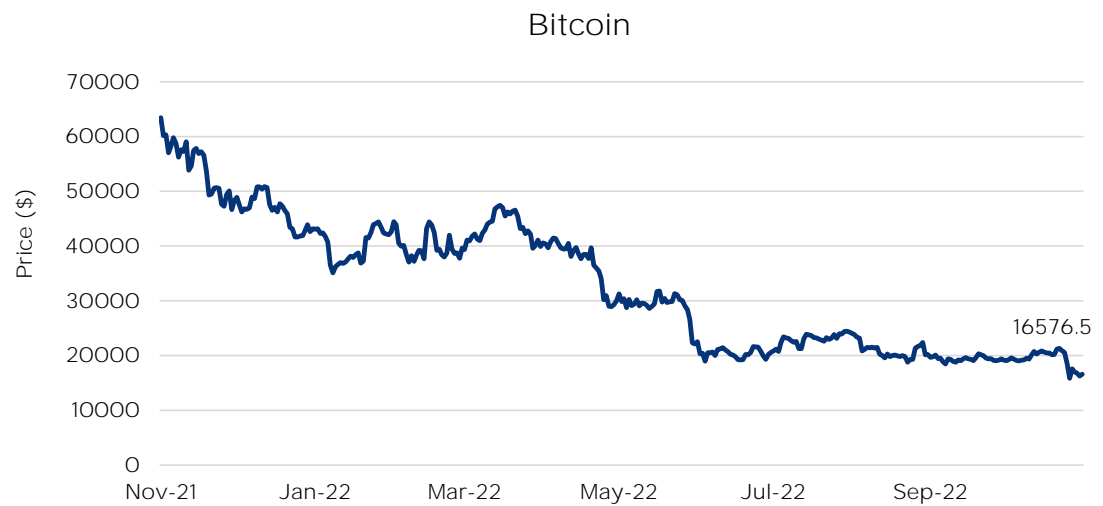
Exchange Rates

Data as of: 11.10.2022

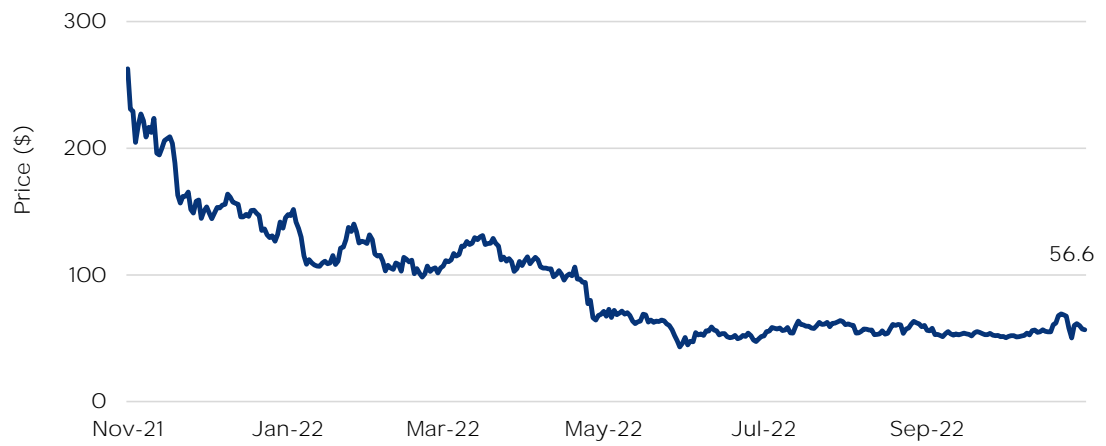
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.06	1.14
Yen / US Dollar	141.78	130.35	113.96
US Dollar / British Pound	1.17	1.23	1.34
Yuan / US Dollar	7.18	6.67	6.38
Canadian Dollar / US Doll	1.34	1.29	1.25
Mexican Peso / US Dollar	19.37	20.11	20.63
Brazilian Real / US Dollar	5.33	5.06	5.46
Indian Rupee / US Dollar	80.72	76.90	74.35

Cryptocurrency

Data as of: 11.14.2022



Litecoin



Oil Price

Data as of: 11.7.2022

Price Per Barrel

