



Top News

WSJ U.S. Business News*

Oil Price Rises After Russia Cap Kicks In

China's Stock Rally is Still Vulnerable

Disney Needs to Do More With Less on Streaming

This Natural-Gas Bonanza is in the Dumps

How the Grinch Might Steal Pinterest

Bond Rally Drags 10-Year Treasury Yield Back Down to 3.5%

Chinese Stocks Jump After More Covid Easing

Credit Suisse's Investment Bank Attracts Saudi Crown Prince

Stock Funds Rise Again but Remain Damaged

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

SEC Climate Disclosure Rules Find Republican Opposition in Both Houses

401(k) Robo-Adviser Bloom Shuts Services, Sells Tech to Morgan Stanley

U.S. Regulator Urges Congress to Act Fast on Crypto Regulation

Self-Directed Retirement Investors In Brokerage Accounts Stay in Equities Despite Volatility

NAPA-Net

It's Official: Final ESG Reg Published in the Federal Register

TGIF. No, Really.

READER RADAR: A Quick Reader Read on the New ESG Regulations

Federal Judge Dismisses Two of the BlackRock TDF Suits

Younger 401(k) Participants Not Shying Away from Equities

Wealth Industry News

CityWire USA

Should you sell a stake in your RIA? Three execs discuss

Ex-advisor Spagnoletti sentenced to three years over child porn

Exclusive: Pathstone buys \$35bn trust company

Should you sell a stake in your RIA? Three execs discuss

El-Erian: Fed's moves among worst policy errors in history

Michael Kitces: Nerd's Eye View

The Latest In Financial #AdvisorTech (December 2022)

Weekend Reading For Financial Planners (Dec 3-4)

Financial Advisor Magazine

Why Blackstone's \$69B Property Fund Is Signaling Pain Ahead For Real Estate

Natixis Managers See Bright Spots In The Economic Gloom

BlackRock Faces \$2 Billion Hit As DeSantis Escalates ESG Fight

Four Advisor Group B-Ds Fined \$1.3M Over GPB Capital Fund Sales

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Why Blackstone's \$69B Property Fund Is Signaling Pain Ahead For Real Estate

Pathstone Acquires \$35B Wyoming Trust Company

GOP's Toomey, Who 'Bought The Hype' On FTX, Now Aims To Pass Crypto Law

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: American Funds Target Date Team Changes

Retirement Plan Blog

DOL Proposes Self Correction Option for the VFCP Program

Private Wealth Blog

New Custodian Escalation Process

GQG Partners Emerging Mkts Equity:
On-site meeting recap with CIO and
Portfolio Manager Rajiv Jain (Nov
2023)

GQG Partners Emerging Markets
Equity: Manager Overview

EARNEST Small-Mid Cap Value:
Meeting with Portfolio Team Member
Pavel Sokolov

EARNEST Small-Mid Cap Value:
Manager Overview

Empower - updates to transaction fees

Custodian Pricing Updates

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Trade Note: Fixed Income and Equity Repositioning	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning in OCIO Models	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.11	4.22	-1.67	-13.26	-9.60	11.16	10.98	13.31
Dow Jones Industrial Average	0.14	10.56	4.74	-3.30	1.51	9.69	9.65	12.81
NASDAQ Composite Index	-0.18	-1.22	-6.53	-26.17	-24.87	11.07	11.86	15.52
Russell Mid Cap Index	-0.08	6.07	-0.69	-12.41	-9.28	9.09	8.59	11.85
Russell 2000 Index	0.60	5.02	0.51	-14.62	-13.01	6.93	5.62	10.17
CBOE Market Volatility (VIX)	-3.93	-25.17	-22.90	10.69	-31.81	8.53	10.77	1.85

1 Day			
	Value	Blend	Growth
Large	-0.04	-0.11	-0.18
Mid	-0.04	-0.08	-0.17
Small	0.51	0.60	0.68

QTD			
	Value	Blend	Growth
Large	16.99	13.93	10.52
Mid	16.36	15.66	14.41
Small	16.15	14.00	11.93

YTD			
	Value	Blend	Growth
Large	-3.78	-13.26	-23.36
Mid	-7.33	-12.41	-21.58
Small	-8.38	-14.62	-20.84

1 Year			
	Value	Blend	Growth
Large	1.14	-9.60	-21.16
Mid	-2.86	-9.28	-20.47
Small	-5.63	-13.01	-20.23

3 Year			
	Value	Blend	Growth
Large	8.57	11.16	12.17
Mid	9.02	9.09	7.08
Small	8.68	6.93	4.31

5 Year			
	Value	Blend	Growth
Large	7.82	10.98	12.98
Mid	7.08	8.59	9.34
Small	5.43	5.62	5.17

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.06	-5.26	-15.34	-35.42	-33.60	0.04	4.99	5.97
Consumer Discretionary	-0.17	-6.71	-7.65	-29.86	-29.80	9.99	11.23	14.18
Consumer Staples	0.40	7.31	5.37	2.26	12.17	10.95	9.72	10.98
Energy	-0.60	13.91	5.51	68.79	70.50	21.78	10.25	5.98
Financials	-0.43	9.35	1.98	-7.99	-7.05	8.14	7.42	12.86
Health Care	0.26	12.29	7.45	-0.30	7.91	14.37	12.99	15.38
Industrials	0.61	10.65	7.92	-3.41	0.12	9.72	8.57	12.46
Information Technology	-0.62	1.42	-5.87	-23.81	-21.29	15.73	17.10	18.85
Materials	1.19	13.19	-3.19	-5.82	0.32	14.48	9.20	10.86
Real Estate	-0.35	-4.43	-10.40	-22.69	-15.79	3.37	6.22	8.06
Utilities	-0.48	-3.90	-3.35	1.39	9.49	7.49	8.04	10.72

International Equities

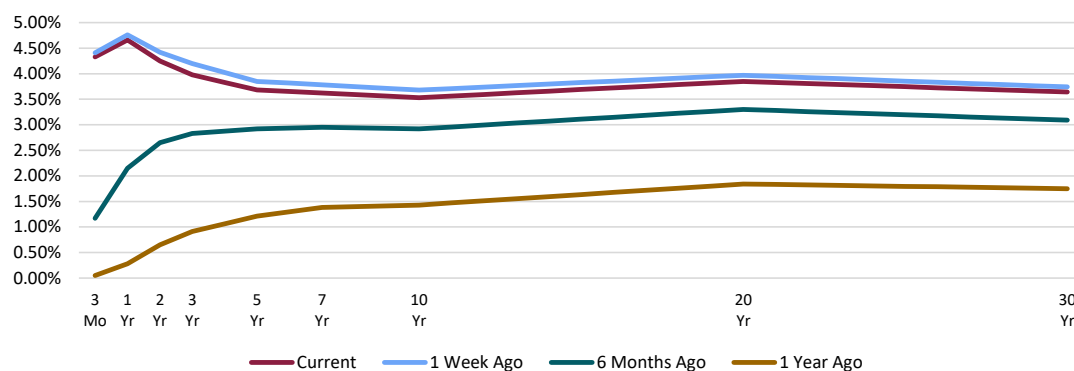
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.58	6.33	-3.45	-14.19	-11.71	2.30	1.88	4.38
MSCI EAFE	-0.63	9.34	-1.39	-12.78	-9.12	2.72	2.43	5.20
MSCI Emerging Markets	-0.45	0.61	-6.63	-18.82	-18.94	0.19	-0.30	2.08
MSCI Frontier Markets	0.05	-0.67	-9.13	-16.64	-16.13	-4.19	-3.06	0.42
China	-0.29	-0.95	-1.23	-13.29	-11.69	3.15	-0.99	4.77
Japan	-1.59	1.34	2.49	-1.52	2.30	7.75	6.09	13.50
Germany	0.27	11.33	0.31	-8.53	-4.81	3.87	2.47	6.97
Great Britain	-0.03	4.37	2.06	6.07	9.97	4.82	4.63	6.53
India	-0.66	7.12	13.32	9.33	8.96	16.86	15.22	14.00
France	-0.17	9.63	4.40	-2.85	2.30	7.97	7.91	9.97
Italy	-0.26	13.27	2.40	-5.84	-0.98	6.24	5.88	8.12
Canada	-0.19	7.18	-1.00	-0.80	1.70	9.71	8.26	8.51
South Korea	-1.84	1.03	-8.45	-18.25	-17.35	5.18	-0.33	2.33
Brazil	0.90	0.96	-0.42	6.77	7.14	0.91	9.14	6.89
Spain	-0.30	6.38	-2.51	-0.48	4.57	0.29	-0.14	4.60
Mexico	-0.43	11.65	0.52	-3.83	0.60	6.39	1.63	2.05
Hong Kong	-0.33	-3.99	-11.42	-20.18	-21.50	-10.95	-8.47	-1.64

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.34	-0.57	-2.54	-11.44	-11.62	-2.05	0.42	1.22
3 Month T-Bill	0.03	0.73	1.01	1.14	1.15	0.66	1.22	0.73
Global Aggregate Bond Index	0.14	0.89	-4.10	-15.13	-15.49	-3.81	-1.33	-0.34
High Yield	0.05	1.76	-1.95	-9.81	-8.36	1.26	2.69	4.35
TIPS	0.78	-1.67	-3.49	-9.27	-8.91	2.39	2.80	1.34
Municipals	0.02	0.85	-1.12	-8.34	-8.22	-0.56	1.43	2.03
Intermediate Government	0.06	-0.67	-1.70	-6.99	-7.10	-1.09	0.60	0.75
Intermediate Corporate	0.15	0.19	-1.30	-8.63	-8.34	-0.74	1.36	2.01
Intermediate Credit	0.14	0.11	-1.33	-8.35	-8.11	-0.78	1.27	1.84
Long Government	1.05	-1.97	-6.25	-25.14	-26.60	-6.08	-1.02	0.97
Long Corporate	0.94	1.75	-3.58	-22.21	-22.65	-3.93	0.39	2.65
Long Credit	0.90	1.64	-3.54	-21.95	-22.38	-4.03	0.33	2.53
Emerging Market Debt	0.35	2.94	-1.90	-16.84	-16.32	-4.16	-0.97	1.78

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.33%	4.66%	4.25%	3.98%	3.68%	3.62%	3.53%	3.85%	3.64%
1 Week Ago	4.41%	4.76%	4.42%	4.20%	3.85%	3.78%	3.68%	3.97%	3.74%
6 Months Ago	1.17%	2.15%	2.65%	2.83%	2.92%	2.95%	2.92%	3.30%	3.09%
1 Year Ago	0.05%	0.28%	0.65%	0.91%	1.21%	1.38%	1.43%	1.84%	1.75%

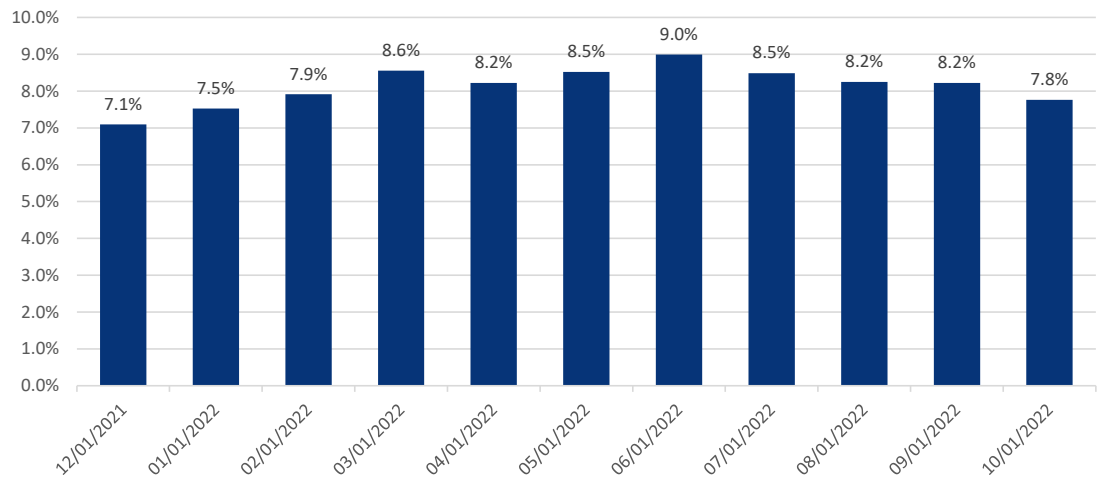
U.S. Corporate Spreads



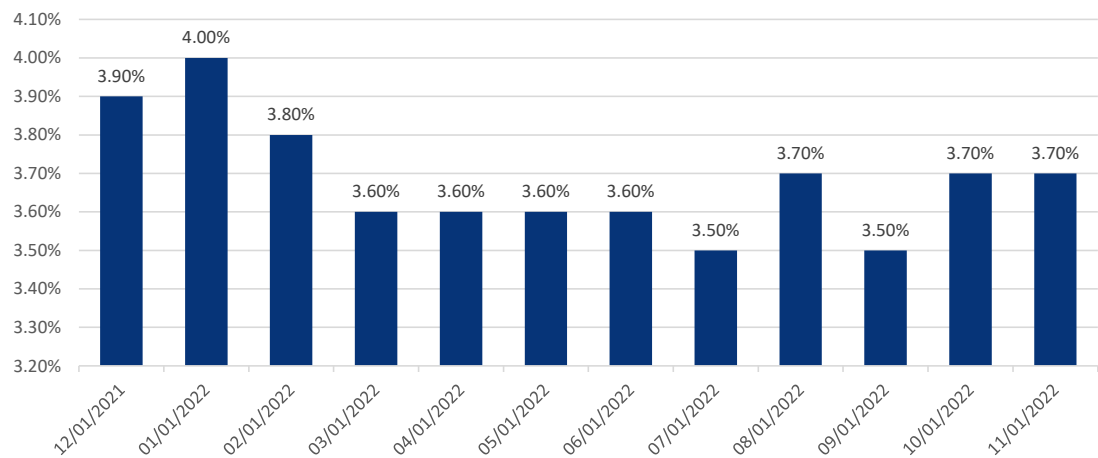
U.S. High Yield Spreads



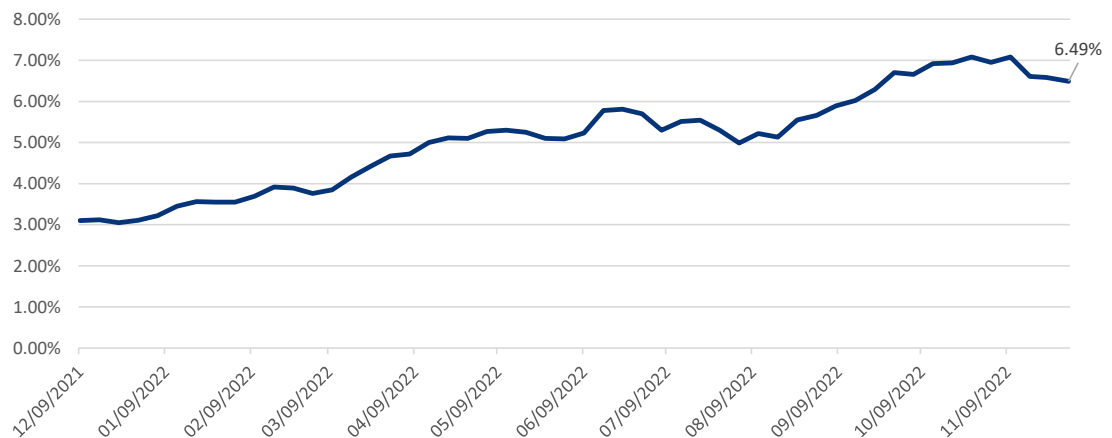
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



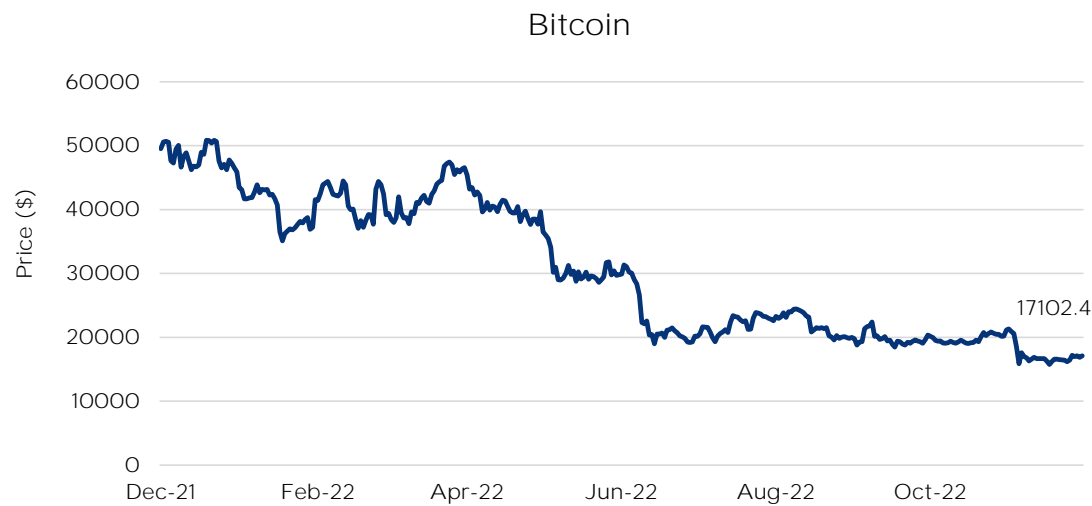
Exchange Rates

Data as of: 11.25.2022

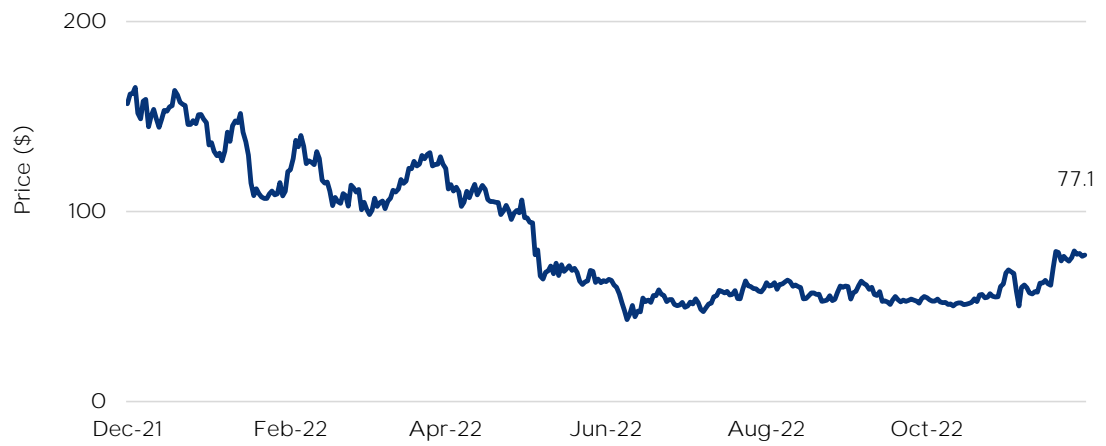
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.04	1.07	1.13
Yen / US Dollar	139.21	127.14	113.31
US Dollar / British Pound	1.21	1.26	1.33
Yuan / US Dollar	7.16	6.70	6.38
Canadian Dollar / US Doll	1.34	1.27	1.28
Mexican Peso / US Dollar	19.33	19.58	21.22
Brazilian Real / US Dollar	5.38	4.73	5.68
Indian Rupee / US Dollar	81.73	77.58	75.39

Cryptocurrency

Data as of: 12.4.2022



Litecoin



Oil Price

Data as of: 11.28.2022

