



Top News

WSJ U.S. Business News*

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Emerging-Market Rally Runs Out of Steam

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Boy Band BTS's Next Hit: A Boardroom Drama?

Oil Demand to be Driven by Asia This Year as China Reopens, IEA Says

Berkshire Hathaway Sheds Most of Its Stake in Chip Maker TSMC

Berkshire Hathaway Boosts Stake in Apple, Paramount

Airbnb Puts Worries to Bed for Now

Investors Pour Into Chinese Stock Funds in Reopening Bet

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

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PlanAdvisor

Federal Judge Nixes DOL Rollover Guidance Interpretation

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CityWire USA

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Creating Client Service Calendars That Demonstrate Ongoing Advisor Value

Financial Advisor Magazine

Vanguard To Liquidate A Mutual Fund For First Time Since 2020

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Credit Suisse Says Rogue Staffer Took Personnel, Salary Data

El-Erian, Rogoff Say It's Too Late To Fix Too-Low Inflation Target

Yellen Says Veterans, Seniors At Risk In Debt-Limit Showdown

Americas Priciest Neighborhoods Are Changing As The Ultra-Rich Move To Florida

Hightower Makes Strategic Investment In Bickling Financial

Crypto's Work With Hedge Funds Faces Scrutiny Under Regulator Proposal

CAPTRUST Blogs

Manager Intelligence Blog

Delaware Small Cap Value: On-site meeting

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SECURE 2.0 "Fun Facts"

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January Flash Reports

Delaware Small Cap Value: Manager Overview

Cooke & Bieler Small & Small-Mid Cap Value: On-site meeting

Cooke & Bieler Small Cap Value Manager Overview

American Funds EuroPacific Growth Fund: Meeting recap with Portfolio Manager Noriko Chen (January 2023)

SECURE 2.0 Summary Grid

December Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.02	4.98	-2.52	7.93	-4.44	8.70	10.85	12.66
Dow Jones Industrial Average	-0.42	2.19	2.07	3.03	0.71	7.21	8.82	11.87
NASDAQ Composite Index	0.58	7.08	-7.91	14.38	-12.52	7.97	11.86	15.30
Russell Mid Cap Index	0.10	6.31	0.03	9.36	-1.52	7.78	9.09	10.99
Russell 2000 Index	-0.05	4.62	-3.08	10.27	-2.61	6.07	6.35	9.15
CBOE Market Volatility (VIX)	-7.03	-20.31	-3.17	-12.74	-33.25	11.40	-0.37	4.09

1 Day			
	Value	Blend	Growth
Large	-0.30	-0.02	0.43
Mid	-0.22	0.10	0.69
Small	-0.26	-0.05	0.15

QTD			
	Value	Blend	Growth
Large	5.23	7.93	11.67
Mid	8.16	9.36	11.60
Small	9.62	10.27	10.91

YTD			
	Value	Blend	Growth
Large	5.23	7.93	11.67
Mid	8.16	9.36	11.60
Small	9.62	10.27	10.91

1 Year			
	Value	Blend	Growth
Large	0.44	-4.44	-10.12
Mid	0.05	-1.52	-4.87
Small	-0.33	-2.61	-5.18

3 Year			
	Value	Blend	Growth
Large	7.27	8.70	8.81
Mid	7.94	7.78	5.53
Small	8.69	6.07	2.69

5 Year			
	Value	Blend	Growth
Large	7.95	10.85	12.79
Mid	7.81	9.09	9.62
Small	6.55	6.35	5.54

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.05	9.26	-11.13	14.17	-23.19	-1.24	5.97	6.25
Consumer Discretionary	1.22	6.48	-11.13	17.70	-17.06	7.61	10.49	13.82
Consumer Staples	-0.89	1.35	-1.16	-1.61	0.25	7.44	9.28	9.92
Energy	0.04	-3.11	16.42	2.37	35.99	23.42	10.42	4.89
Financials	-0.50	4.75	4.32	8.21	-5.66	7.51	7.05	11.78
Health Care	-0.54	0.49	0.18	-2.02	4.39	10.40	11.77	13.96
Industrials	-0.20	4.75	3.42	5.16	5.47	8.09	8.08	11.39
Information Technology	0.55	8.79	-5.10	15.57	-8.78	11.92	17.42	19.18
Materials	0.26	2.98	3.29	6.49	1.81	13.43	8.62	9.92
Real Estate	-0.91	7.94	-9.69	8.70	-7.60	1.18	9.15	7.69
Utilities	-0.45	1.70	-9.95	-3.70	5.37	1.89	10.26	9.76

International Equities

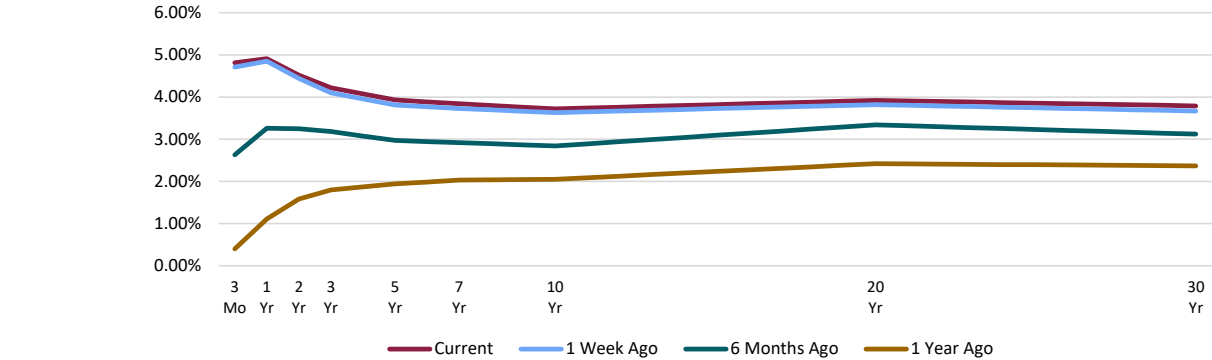
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.18	9.12	5.15	7.63	-6.71	2.63	2.43	4.21
MSCI EAFE	0.24	10.05	7.94	8.14	-3.16	3.64	3.30	5.04
MSCI Emerging Markets	0.10	8.42	0.57	6.14	-14.45	-0.51	-0.69	1.93
MSCI Frontier Markets	-0.74	7.44	-2.19	3.93	-16.13	-3.74	-3.64	-0.30
China	0.28	6.81	0.50	6.60	-3.95	4.13	0.58	3.08
Japan	0.64	-1.12	-2.24	5.79	4.22	7.28	7.58	11.41
Germany	-0.11	7.46	11.49	10.46	1.76	3.82	4.51	7.26
Great Britain	0.08	8.11	7.26	6.79	9.59	5.94	5.96	6.24
India	0.99	-0.87	2.99	0.41	9.56	15.31	13.64	13.58
France	0.07	9.51	10.58	11.58	8.58	8.67	10.00	10.36
Italy	0.22	13.09	21.29	16.52	8.95	6.99	7.97	8.88
Canada	0.08	4.80	4.30	7.17	0.05	8.30	9.50	8.21
South Korea	0.53	-0.36	-2.46	10.25	-8.83	3.20	0.36	2.22
Brazil	-0.91	-4.69	-4.36	-1.72	-5.31	-1.94	5.24	6.39
Spain	0.58	14.33	11.83	13.06	12.14	0.81	2.68	5.17
Mexico	-0.73	1.70	7.80	8.66	0.63	5.38	1.70	1.84
Hong Kong	-0.24	19.83	4.65	6.74	-14.02	-8.78	-7.10	-1.03

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.36	2.92	-3.15	1.44	-8.12	-2.86	0.80	1.26
3 Month T-Bill	0.01	0.98	1.66	0.47	1.95	0.82	1.33	0.81
Global Aggregate Bond Index	-0.23	3.50	-2.74	1.63	-11.79	-4.10	-1.44	-0.10
High Yield	-0.15	3.65	-0.92	3.01	-4.24	0.67	3.16	4.20
TIPS	-0.30	1.51	-5.10	0.81	-7.65	0.87	2.74	1.30
Municipals	-0.11	5.34	0.40	2.34	-3.21	-0.59	2.03	2.32
Intermediate Government	-0.33	0.87	-2.22	0.28	-5.13	-1.67	0.80	0.75
Intermediate Corporate	-0.30	2.59	-1.26	1.24	-5.23	-1.29	1.76	2.05
Intermediate Credit	-0.30	2.38	-1.32	1.10	-5.15	-1.34	1.64	1.88
Long Government	-0.24	6.80	-7.98	3.68	-20.49	-8.16	-0.06	1.33
Long Corporate	-0.21	8.00	-4.34	3.89	-14.85	-5.89	1.13	2.86
Long Credit	-0.19	7.97	-4.19	3.91	-14.65	-5.96	1.10	2.75
Emerging Market Debt	0.08	5.12	-0.19	1.96	-12.16	-5.35	-0.34	1.95

Yield Curve



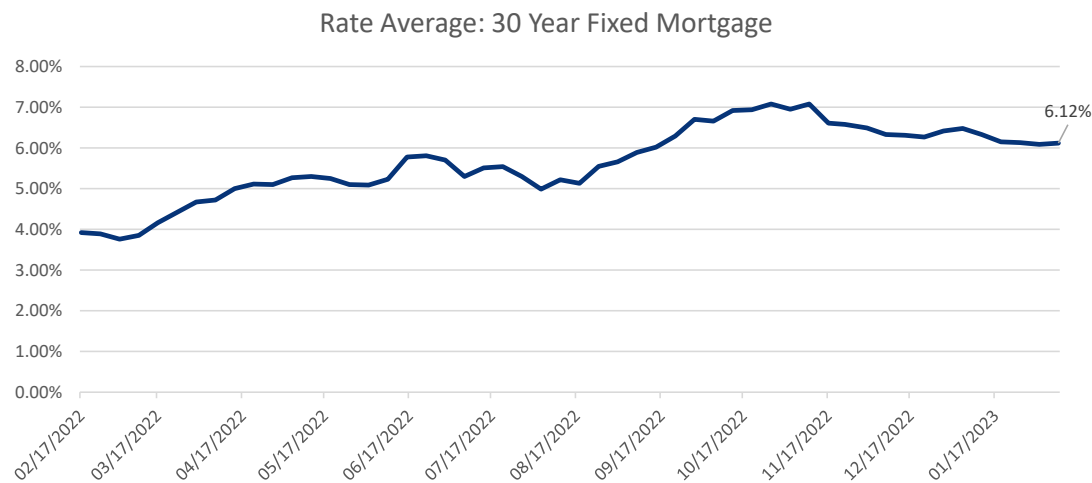
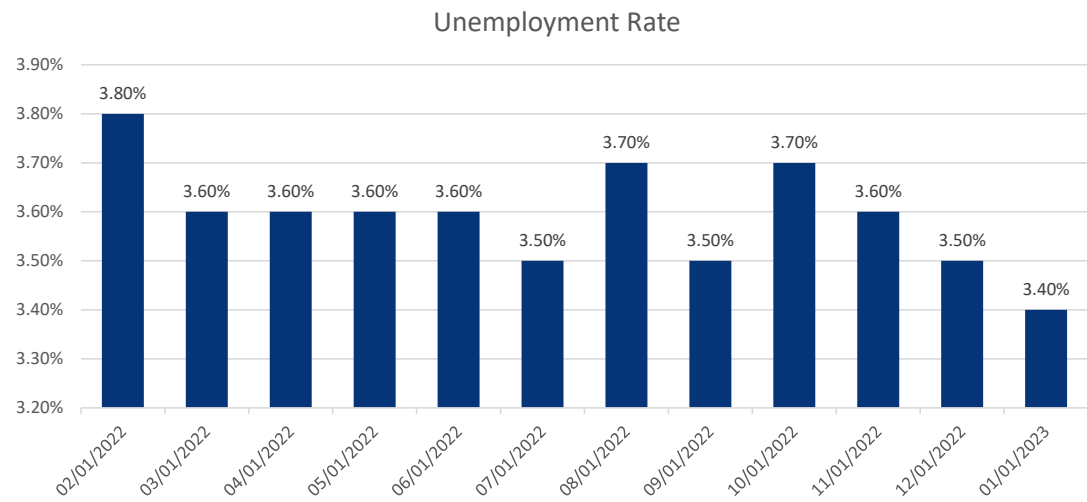
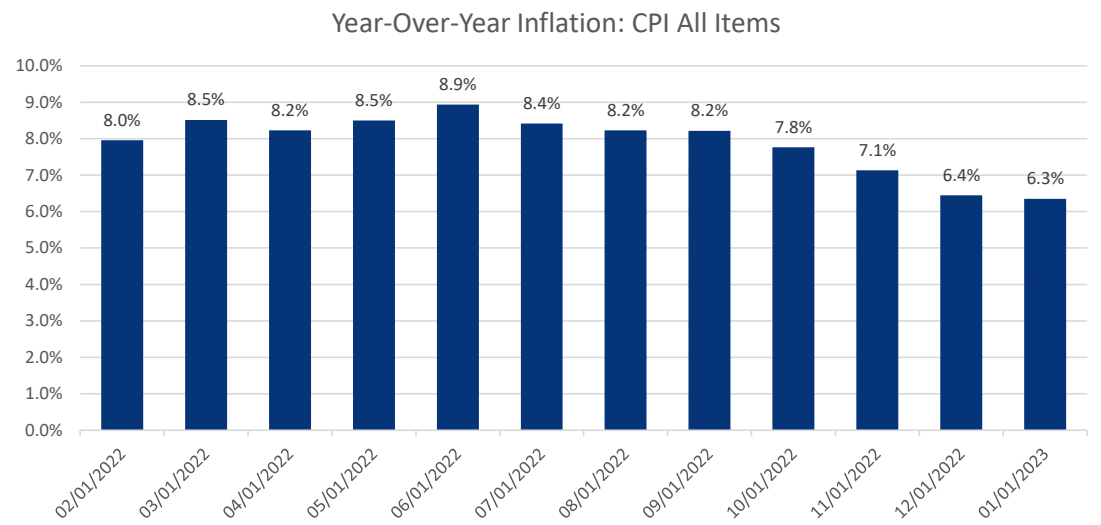
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.81%	4.91%	4.52%	4.22%	3.93%	3.84%	3.72%	3.92%	3.79%
1 Week Ago	4.71%	4.85%	4.44%	4.10%	3.81%	3.73%	3.63%	3.82%	3.67%
6 Months Ago	2.63%	3.26%	3.25%	3.18%	2.97%	2.92%	2.84%	3.34%	3.12%
1 Year Ago	0.40%	1.11%	1.58%	1.80%	1.94%	2.03%	2.05%	2.42%	2.37%

U.S. Corporate Spreads



U.S. High Yield Spreads





Exchange Rates

Data as of: 2.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.02	1.14
Yen / US Dollar	131.50	134.73	115.64
US Dollar / British Pound	1.21	1.21	1.35
Yuan / US Dollar	6.81	6.75	6.34
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	18.71	20.29	20.36
Brazilian Real / US Dollar	5.25	5.13	5.18
Indian Rupee / US Dollar	82.47	79.58	75.20

Cryptocurrency

Data as of: 2.14.2023

Bitcoin

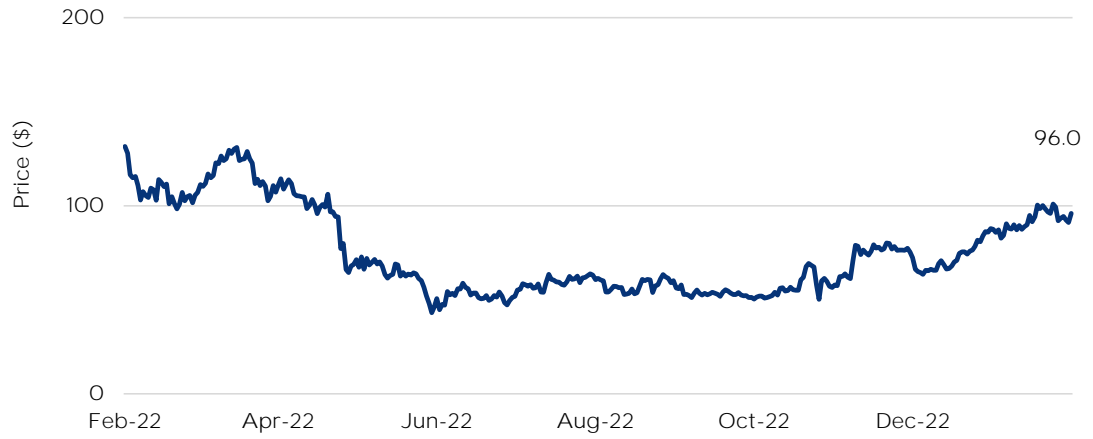


Ethereum



Feb-22 Apr-22 Jun-22 Aug-22 Oct-22 Dec-22

Litecoin



Oil Price

Data as of: 2.6.2023

Price Per Barrel

