

# Sell Adobe (ADBE); Trim Meta (META); Buy Palo Alto Networks (PANW) and Marsh and McLennan (MMC)



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 Home

## Categories

 Equity Income

 Core Growth

 Texas Core

 Ultra Dividend

The Core Growth portfolio exited Adobe (ADBE). Remain concerned that the large ADBE acquisition of Figma is a sign of core product weakness that will result in more EPS dilution than expected and a re-rating of its valuation lower.

Meta was trimmed after a disappointing earnings report.

Proceeds of the above trades were redeployed into [Palo Alto Networks \(PANW\)](#) and [Marsh & McLennan \(MMC\)](#).