



## Top News

### WSJ U.S. Business News\*

Uber Might Need to Stow Its Freight Train

Stock Futures Edge Up Ahead of Powell Testimony

China's Top Travel Agent, Trip.com, Is Ready for Liftoff

Sustainable Funds Dodged Outflows in 2022 Market Rout

Follow the Heard on the Street Picks

U.S. Stocks Give Up Much of Early Gains

Foxconn Signals India's Arrival as Electronics Manufacturer

Salad Chain That Thought It Was a Tech Firm Looks Wilted

Tech Giants Are Chipping In Fast on AI

\*CAPTRUST has a corporate WSJ subscription

### CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

### Institutional Industry News

#### PlanAdvisor

As US Awaits Biden Veto to Keep ESG Rule, Advisers Shrug

Gensler Says SEC Agnostic On Green Investing, Seeks Improved Disclosure

Advisory M&A

529 College Savings Plans Reach Record Amid Student Loan Forgiveness Debate

Retirement Industry People Moves

#### NAPA-Net

Second Shot at BlackRock TDFs Falls Short—Again

The Best Benefits to Attract/Retain Workers?

Is the ESG Rule Controversy Overwrought? Exclusive Hauser Clip

ForUsAll Makes Further 401(k) Foray with Digital Assets Index

Bipartisan Senate Group Calls for Social Security Changes

### Wealth Industry News

#### CityWire USA

On the Road in Atlanta: Advisors talk emerging markets

LPL wirehouse channel adds \$1.45bn team of ex-Wells advisors

Cerity Partners merges in \$1.8bn SoCal RIA with dynastic history

PE firm Kelso takes stake in \$80bn Pathstone

Best Week Ever: M&A rises from the dead

#### Michael Kitces: Nerd's Eye View

#FA Success Ep 323: Sustaining A \$5B Advisory Firm To The Third Generation Of Leaders, With Yonhee Choi Gordon

The Latest In Financial #AdvisorTech (March 2023)

#### Financial Advisor Magazine

Wealthy Clients Could Get Hammered By Estate Tax In 2026

Banks Are Finally Being Forced To Raise Rates On Deposits

Credit Suisse Loses One Of Its Biggest Backers

Retailers Fear High-Flying Consumers Are Falling Back To Earth

Stock Market's Fate Comes Down To The Next 13 Trading Sessions

Economist Alan Blinder Betting Against Fed Raising Rates To 6%

Commodity Traders Saw \$100 Billion Year As Market Boomed, Report Says

World's Riskiest Markets Stumble Into Crisis With Dollars Scarce

### CAPTRUST Blogs

#### Manager Intelligence Blog

Manager Overview: Longfellow Fixed Income

#### Retirement Plan Blog

Latest Thought Leadership

#### Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Manager Overview: Wasmer Schroeder  
Fixed Income

Victory Sycamore Small Company  
Opportunity: Meeting with  
CIO/Portfolio Manager Gary Miller

Victory Sycamore Small Company  
Opportunity: Manager Overview

Endowment Foundation Blog		Investment Committee Blog	
UPDATED OCIO Discretionary Strategy Dashboard		Investment Committee House Views 3.1.2023	
Updates: E&F Dashboard		Office Hours with Mike Vogelzang	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.07	3.16	4.49	5.77	-4.88	12.65	10.14	12.27
Dow Jones Industrial Average	0.12	-0.04	8.44	1.27	1.59	11.19	8.42	11.41
NASDAQ Composite Index	-0.11	6.24	1.61	11.74	-11.52	11.71	10.63	14.94
Russell Mid Cap Index	-0.73	4.90	7.62	7.13	-2.10	12.30	8.31	10.64
Russell 2000 Index	-1.47	5.17	6.79	8.09	-3.66	10.82	5.36	8.85
CBOE Market Volatility (VIX)	0.65	-16.06	-30.84	-14.12	-41.81	-23.73	0.27	3.24

1 Day			
	Value	Blend	Growth
Large	-0.23	0.07	0.14
Mid	-0.76	-0.73	-0.68
Small	-1.60	-1.47	-1.34

QTD			
	Value	Blend	Growth
Large	3.13	5.77	9.40
Mid	5.70	7.13	9.80
Small	6.58	8.09	9.57

YTD			
	Value	Blend	Growth
Large	3.13	5.77	9.40
Mid	5.70	7.13	9.80
Small	6.58	8.09	9.57

1 Year			
	Value	Blend	Growth
Large	-1.28	-4.88	-8.97
Mid	-1.86	-2.10	-2.90
Small	-4.10	-3.66	-3.40

3 Year			
	Value	Blend	Growth
Large	11.59	12.65	12.52
Mid	12.80	12.30	9.53
Small	13.68	10.82	7.20

5 Year			
	Value	Blend	Growth
Large	7.39	10.14	11.88
Mid	7.11	8.31	8.77
Small	5.61	5.36	4.53

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.44	7.79	-0.89	12.63	-21.06	2.55	5.56	5.65
Consumer Discretionary	-0.67	5.05	-6.27	12.74	-15.62	11.01	9.42	13.11
Consumer Staples	0.32	-3.32	2.49	-2.33	-1.76	9.00	9.21	9.53
Energy	-0.06	2.70	11.76	-0.64	20.52	32.80	10.00	4.71
Financials	-0.01	4.77	10.89	5.96	-1.39	14.18	6.50	11.41
Health Care	-0.14	-5.21	4.49	-4.69	-0.87	11.95	11.03	13.33
Industrials	-0.23	4.87	12.41	5.73	4.42	13.82	8.15	11.32
Information Technology	0.46	8.64	6.61	13.46	-6.88	16.51	16.04	18.87
Materials	-1.70	3.22	13.92	7.42	2.62	18.51	8.73	10.09
Real Estate	-0.38	2.76	-5.30	4.51	-13.94	2.63	8.17	7.13
Utilities	0.53	-5.62	-9.39	-5.59	-2.96	2.97	9.56	9.13

## International Equities

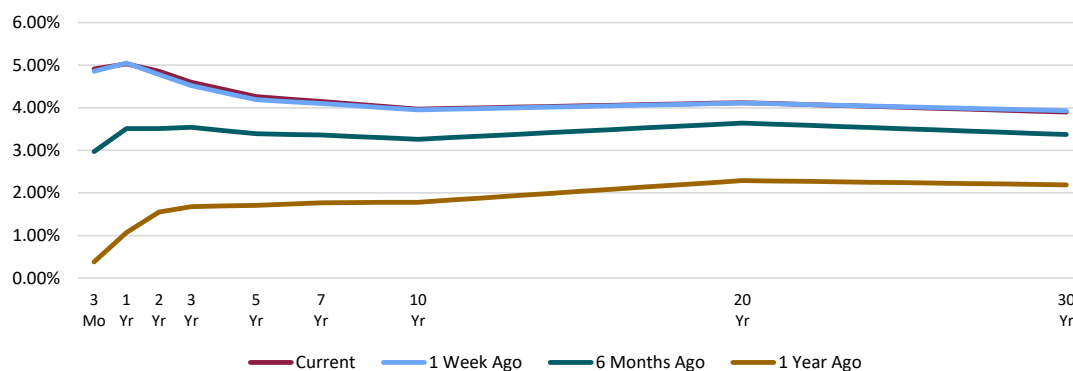
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.68	5.00	12.33	6.49	-0.54	5.88	2.18	4.08
MSCI EAFE	0.83	6.29	17.36	7.66	5.45	7.33	3.20	4.93
MSCI Emerging Markets	0.58	2.47	3.73	4.02	-10.66	1.77	-1.25	1.77
MSCI Frontier Markets	0.32	-0.07	0.14	2.54	-15.16	-1.48	-3.99	-0.30
China	-1.11	2.67	1.20	6.34	-2.60	2.68	0.08	3.52
Japan	1.11	1.49	3.34	8.28	11.11	12.97	7.80	11.07
Germany	0.48	9.14	21.61	12.42	19.54	10.69	5.26	7.05
Great Britain	-0.22	6.26	10.10	7.15	18.01	10.72	6.08	6.08
India	0.69	-3.67	2.10	-0.84	12.29	18.43	13.92	13.57
France	0.34	10.41	21.35	14.06	25.45	15.71	10.46	10.29
Italy	0.45	15.73	31.84	18.45	30.21	14.18	8.55	9.49
Canada	-0.32	3.44	9.22	6.34	-1.09	11.56	8.99	8.01
South Korea	1.26	2.90	2.18	10.12	-9.24	6.47	0.42	2.00
Brazil	0.80	-4.98	-4.61	-4.59	-8.54	2.23	4.10	6.10
Spain	0.50	15.00	23.00	16.11	27.89	7.73	3.44	5.31
Mexico	-0.48	5.69	17.47	11.27	1.13	9.22	2.40	2.02
Hong Kong	0.17	5.98	7.29	4.15	-5.94	-7.64	-7.55	-1.00

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.15	-1.25	-1.31	0.13	-10.12	-4.45	0.49	1.11
3 Month T-Bill	0.01	1.00	1.76	0.72	2.17	0.80	1.36	0.84
Global Aggregate Bond Index	0.20	-1.35	0.55	-0.15	-13.39	-5.91	-1.85	-0.23
High Yield	0.34	2.09	3.58	3.14	-4.51	1.71	3.03	4.12
TIPS	-0.32	-1.06	-2.80	0.83	-10.68	-0.35	2.62	1.27
Municipals	0.17	0.14	1.48	0.53	-4.90	-1.69	1.65	2.14
Intermediate Government	-0.05	-0.96	-1.46	-0.46	-6.82	-2.97	0.61	0.65
Intermediate Corporate	-0.01	-0.12	0.38	0.45	-6.22	-2.12	1.58	1.93
Intermediate Credit	-0.01	-0.20	0.19	0.34	-6.19	-2.20	1.46	1.77
Long Government	-0.61	-4.46	-4.25	0.93	-24.71	-13.35	-0.77	1.01
Long Corporate	-0.32	-2.92	0.75	1.45	-16.87	-8.31	0.57	2.58
Long Credit	-0.29	-2.67	0.78	1.57	-16.63	-8.34	0.54	2.48
Emerging Market Debt	0.47	0.59	3.42	1.13	-6.37	-5.45	-0.69	1.84

## Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.91%	5.03%	4.86%	4.60%	4.26%	4.15%	3.97%	4.12%	3.90%
1 Week Ago	4.86%	5.05%	4.78%	4.52%	4.19%	4.10%	3.95%	4.11%	3.93%
6 Months Ago	2.97%	3.51%	3.51%	3.54%	3.39%	3.36%	3.26%	3.64%	3.37%
1 Year Ago	0.38%	1.07%	1.55%	1.68%	1.71%	1.77%	1.78%	2.29%	2.19%

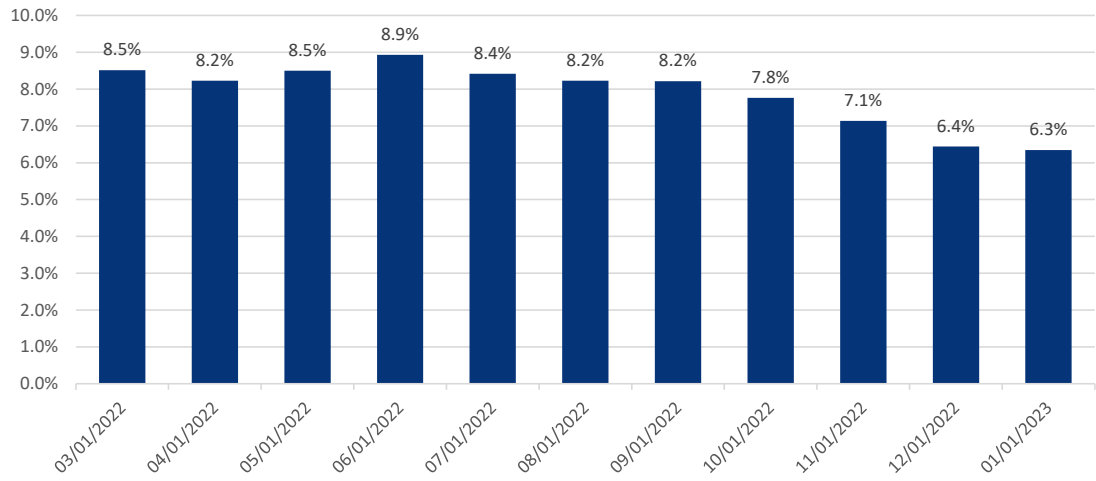
## U.S. Corporate Spreads



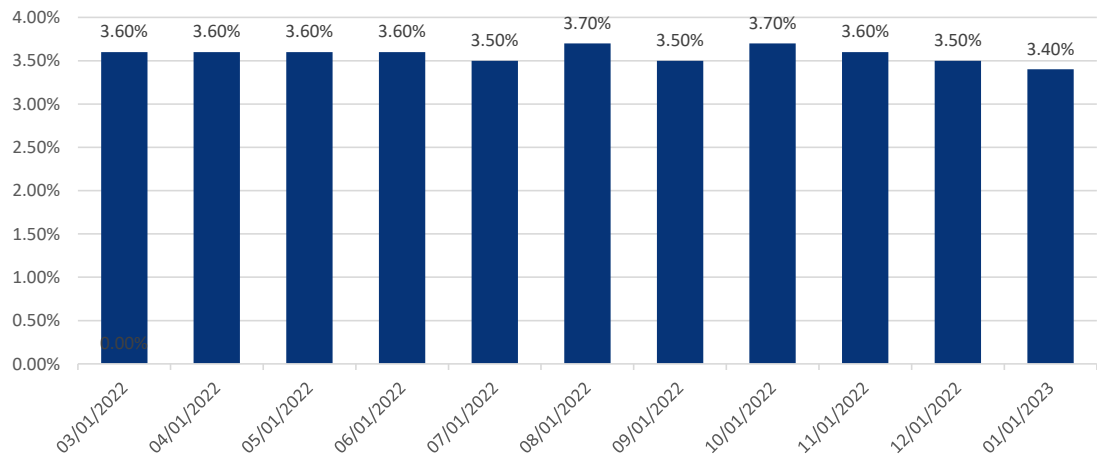
## U.S. High Yield Spreads



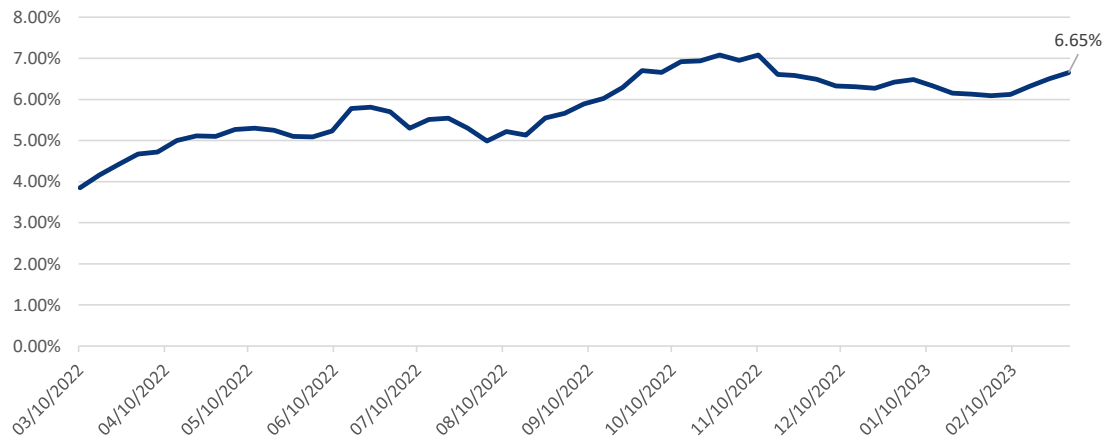
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



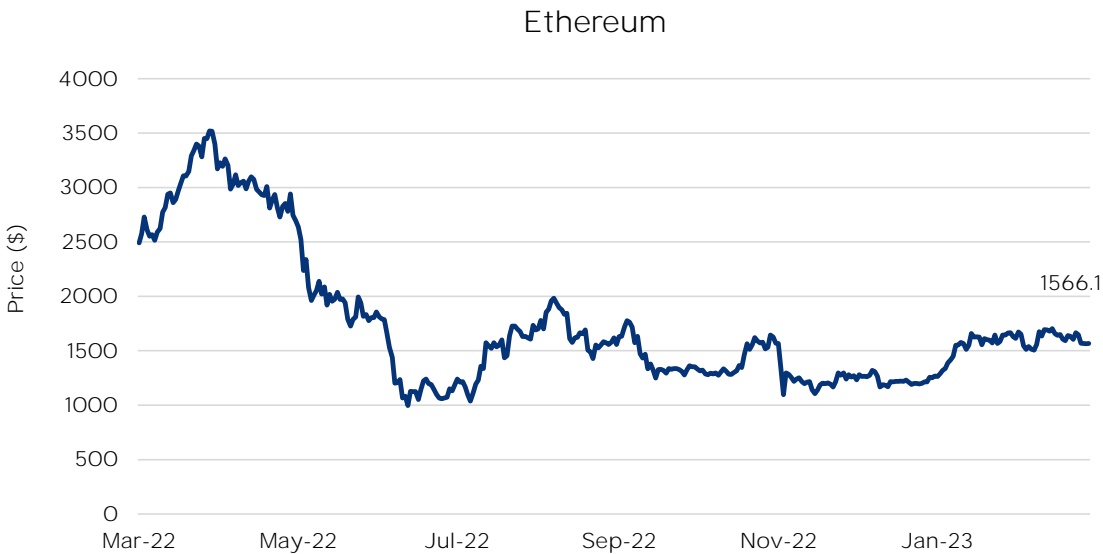
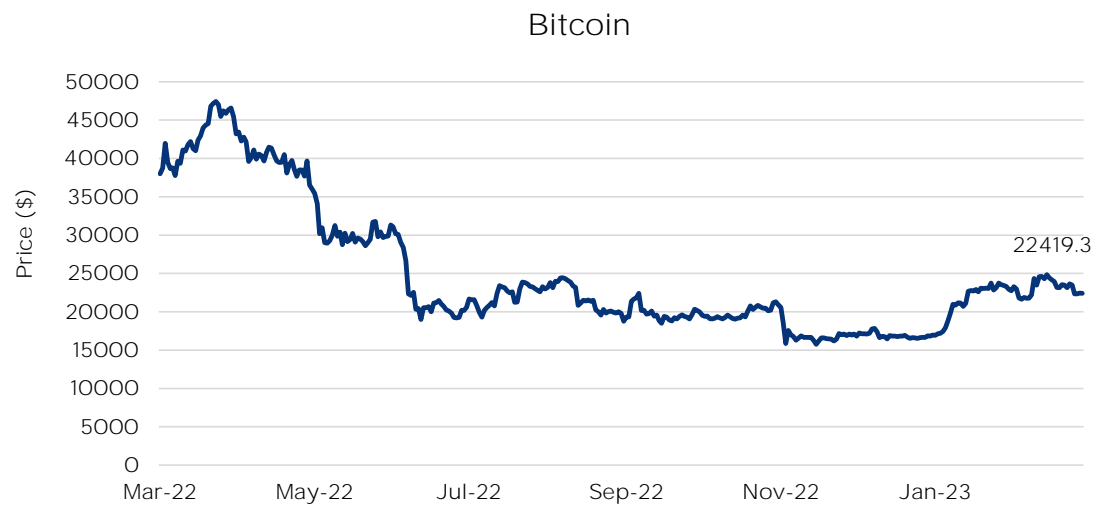
# Exchange Rates

Data as of: 3.3.2023

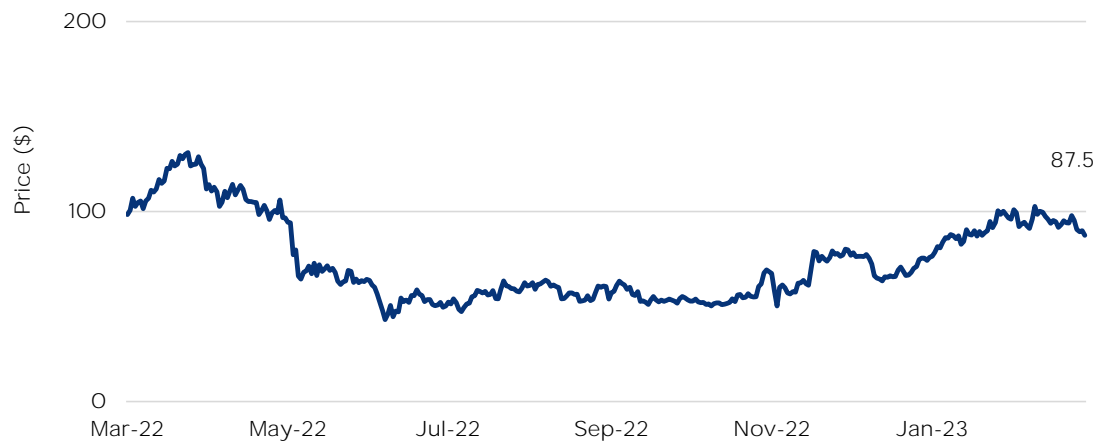
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.00	1.09
Yen / US Dollar	136.09	137.07	115.41
US Dollar / British Pound	1.20	1.18	1.31
Yuan / US Dollar	6.90	6.87	6.32
Canadian Dollar / US Doll	1.36	1.30	1.28
Mexican Peso / US Dollar	18.01	19.91	21.24
Brazilian Real / US Dollar	5.21	5.08	5.08
Indian Rupee / US Dollar	81.98	79.87	76.91

# Cryptocurrency

Data as of: 3.6.2023



## Litecoin



## Oil Price

Data as of: 2.27.2023

