



Top News

WSJ U.S. Business News*

Made in the U.S.A.: Natural-Gas Prices

Stock Futures Edge Lower Ahead of Powell Comments

Ant Group Won't Be Squashed After All

Bank Earnings to Put U.S. Economy Under Microscope

You Might Get a Smaller Tax Refund This Year

Solar Startup Enpal Nears \$2.4 Billion Valuation

Morgan Stanley CEO Contender Jonathan Pruzan to Retire

Nasdaq Rises, as Dow and S&P 500 Slip

Sam Bankman-Fried Turns to Battle-Tested Lawyers

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

Institutional Industry News

PlanAdvisor

IRS: Remote Notarization, a Pandemic Development, May Stay

Advisory M&A

How SECURE 2.0 Will Affect New Plan Creation

FTC's Noncompete Ban Would Hit Retirement, RIA Consolidation

Retirement Industry People Moves

NAPA-Net

Empower Names Waddell to Head Individual Investor Unit

Are You Insecure About SECURE 2.0?

The What's and When's of SECURE 2.0

Alera Buys The Ascent Group and Its \$2.8 Billion in AUM and TAMP

Report: (More) Rollovers Remain with Recordkeepers

Wealth Industry News

CityWire USA

New FPA prez James Lee takes on the fight for title protection

Top Envestnet MoneyGuide exec Tony Leal exits

RIAs target alts acquisitions amid rising client demand

Focus-backed Kovitz Investment Group adds alts firm

Lights, camera, (legal) action: Ex-BlackRock PM fined \$250k for film co conflicts

Michael Kitces: Nerd's Eye View

#FA Success Ep 315: Learning Business Development By Consistently Being Seen Where Your Ideal Clients Are, With Lisa Brown

What Makes Financial Advisors Happier: More Time Or More Money?

Financial Advisor Magazine

Biggest Junk-Bond ETF Draws Most Cash Since 2020 As Debt Rallies

Ex-N.J. Broker Gets More Than 5 Years For Investment Scheme

Young, Educated American Men 'Quiet Quit' Jobs The Most During Covid

NASAA Says State And Federal Regulators Need Better Communications

GOP Looking To Repeal \$72 Billion In New IRS Funding

Inflation Means Big Raises Aren't Enough For Some Workers

Consumers' Inflation Expectations Slip In New York Fed Survey

Wall Street Counting On Big Tech Rip Once Fed Eases Hikes

CAPTRUST Blogs

Manager Intelligence Blog

Due Diligence Update: Changes to Schwab's Strategic Target Date Allocations (January 2022)

Retirement Plan Blog

Recordkeeper Float Income Survey

Private Wealth Blog

November Flash Reports

Multi-Asset Due Diligence - 2022 Year In Review

Harbor Small Cap Value: Manager Overview

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Guggenheim CIO Scott MinerD Died Suddenly

Wilmington Trust CIT Business – Change in Trustee by Acquisition

New Custodian Escalation Process

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.06	7.41	0.68	1.42	-15.40	7.66	9.09	12.44
Dow Jones Industrial Average	-0.32	15.03	8.10	1.17	-5.54	7.19	8.04	12.18
NASDAQ Composite Index	0.63	0.10	-8.17	1.64	-28.18	5.77	9.21	14.30
Russell Mid Cap Index	0.26	9.11	4.98	2.45	-12.86	6.50	7.13	10.91
Russell 2000 Index	0.17	5.93	2.27	1.99	-16.43	3.84	4.20	8.84
CBOE Market Volatility (VIX)	3.98	-29.94	-10.84	1.38	17.11	20.55	16.86	4.75

1 Day			
	Value	Blend	Growth
Large	-0.41	-0.06	0.46
Mid	0.11	0.26	0.54
Small	-0.20	0.17	0.55

QTD			
	Value	Blend	Growth
Large	2.08	1.42	0.79
Mid	2.95	2.45	1.50
Small	2.04	1.99	1.93

YTD			
	Value	Blend	Growth
Large	2.08	1.42	0.79
Mid	2.95	2.45	1.50
Small	2.04	1.99	1.93

1 Year			
	Value	Blend	Growth
Large	-6.38	-15.40	-24.96
Mid	-9.31	-12.86	-19.55
Small	-12.78	-16.43	-20.28

3 Year			
	Value	Blend	Growth
Large	6.64	7.66	7.11
Mid	7.00	6.50	3.57
Small	5.83	3.84	1.03

5 Year			
	Value	Blend	Growth
Large	6.69	9.09	10.32
Mid	6.05	7.13	7.21
Small	4.29	4.20	3.50

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.25	0.21	-16.01	3.90	-36.65	-3.51	3.27	5.31
Consumer Discretionary	0.48	-6.58	-9.26	2.77	-33.97	4.75	8.00	12.76
Consumer Staples	-0.99	13.93	4.94	0.71	-0.33	9.48	8.79	10.76
Energy	-0.42	6.55	25.93	-0.69	48.04	18.20	7.78	5.34
Financials	-0.31	14.17	10.48	3.14	-13.45	6.22	6.24	11.84
Health Care	-1.63	9.46	2.85	-1.76	0.45	11.00	11.30	14.46
Industrials	-0.39	17.29	14.86	2.30	-5.09	7.79	6.79	11.68
Information Technology	1.14	3.53	-5.62	1.28	-25.25	9.80	14.32	17.80
Materials	0.64	17.33	12.64	4.01	-7.01	12.99	7.20	9.81
Real Estate	0.03	10.97	-6.08	2.54	-19.90	2.27	6.53	7.30
Utilities	0.63	13.11	4.38	1.39	4.50	6.82	10.23	10.78

International Equities

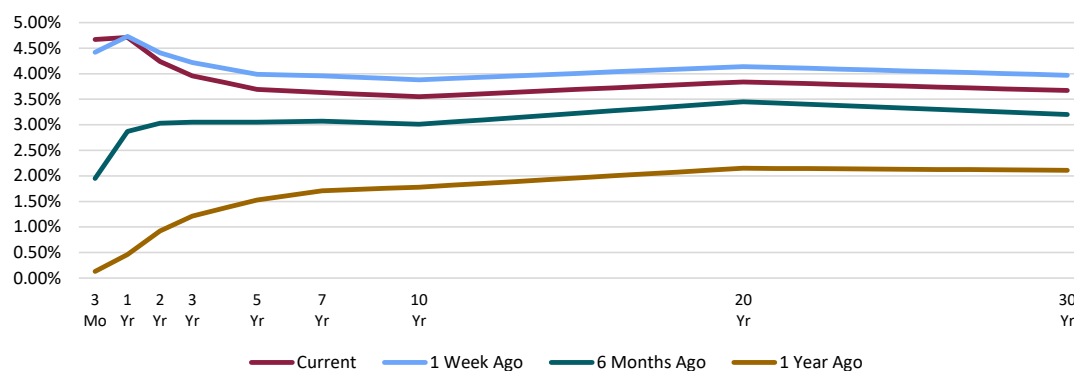
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.90	17.42	7.72	4.84	-11.61	1.54	1.25	4.11
MSCI EAFE	1.72	20.22	10.86	4.44	-10.39	2.35	1.89	4.95
MSCI Emerging Markets	2.52	13.42	2.66	5.99	-14.90	-1.23	-1.03	1.86
MSCI Frontier Markets	1.62	12.21	3.29	4.04	-14.43	-4.77	-4.02	-0.06
China	-0.21	6.57	-5.56	2.60	-11.80	0.83	-1.52	3.33
Japan	0.59	-4.71	0.59	-0.46	-6.78	5.85	3.88	11.36
Germany	1.25	20.53	13.66	6.24	-7.24	3.11	2.02	6.72
Great Britain	0.33	11.09	9.11	3.68	7.08	4.12	3.90	6.35
India	1.41	4.59	12.04	-0.15	3.00	14.92	13.34	13.42
France	0.68	18.10	15.00	6.82	-1.33	7.28	7.60	9.74
Italy	0.81	22.29	18.09	7.08	-3.87	5.37	5.68	7.46
Canada	0.22	7.74	6.11	2.54	-2.86	8.05	7.23	7.92
South Korea	2.63	5.26	-0.02	5.09	-20.46	2.44	-1.31	1.67
Brazil	0.15	-6.23	8.82	-0.55	6.24	-2.00	6.71	5.89
Spain	0.03	18.25	8.80	6.07	3.33	-0.03	-0.03	4.12
Mexico	1.06	14.33	9.87	7.87	-1.73	5.46	1.02	1.54
Hong Kong	1.89	20.57	-1.55	8.12	-8.96	-9.19	-7.16	-0.82

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.31	4.34	-0.60	2.16	-9.74	-2.09	0.58	1.29
3 Month T-Bill	0.01	0.84	1.35	0.06	1.52	0.73	1.27	0.77
Global Aggregate Bond Index	0.71	7.17	0.00	2.11	-13.47	-3.71	-1.15	-0.15
High Yield	0.58	5.61	4.82	2.82	-7.82	0.86	2.72	4.20
TIPS	0.27	2.94	-1.99	1.36	-8.63	1.56	2.50	1.28
Municipals	0.34	4.79	0.84	1.49	-6.51	-0.49	1.58	2.24
Intermediate Government	0.18	2.48	-0.61	1.19	-5.78	-1.04	0.78	0.83
Intermediate Corporate	0.27	4.10	0.78	1.37	-7.21	-0.82	1.50	2.04
Intermediate Credit	0.26	3.86	0.61	1.31	-6.99	-0.86	1.41	1.88
Long Government	0.54	5.67	-4.07	5.04	-22.39	-6.13	-0.76	1.28
Long Corporate	0.78	9.79	0.69	4.55	-19.56	-4.39	0.44	2.75
Long Credit	0.76	9.60	0.59	4.39	-19.33	-4.51	0.38	2.64
Emerging Market Debt	0.56	9.12	4.82	1.52	-15.22	-4.92	-1.07	1.75

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.67%	4.71%	4.24%	3.96%	3.69%	3.63%	3.55%	3.84%	3.67%
1 Week Ago	4.42%	4.73%	4.41%	4.22%	3.99%	3.96%	3.88%	4.14%	3.97%
6 Months Ago	1.95%	2.87%	3.03%	3.05%	3.05%	3.07%	3.01%	3.45%	3.20%
1 Year Ago	0.13%	0.46%	0.92%	1.21%	1.53%	1.71%	1.78%	2.15%	2.11%

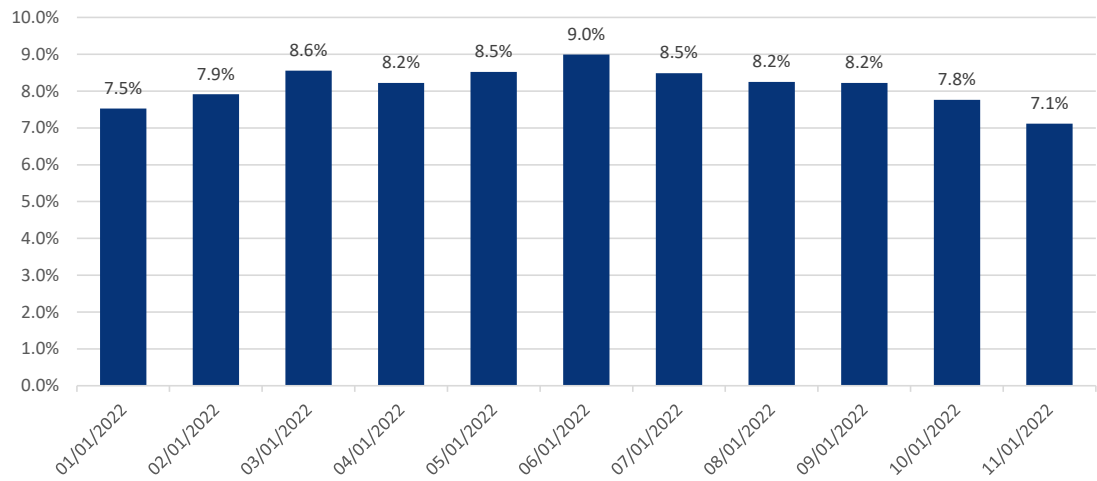
U.S. Corporate Spreads



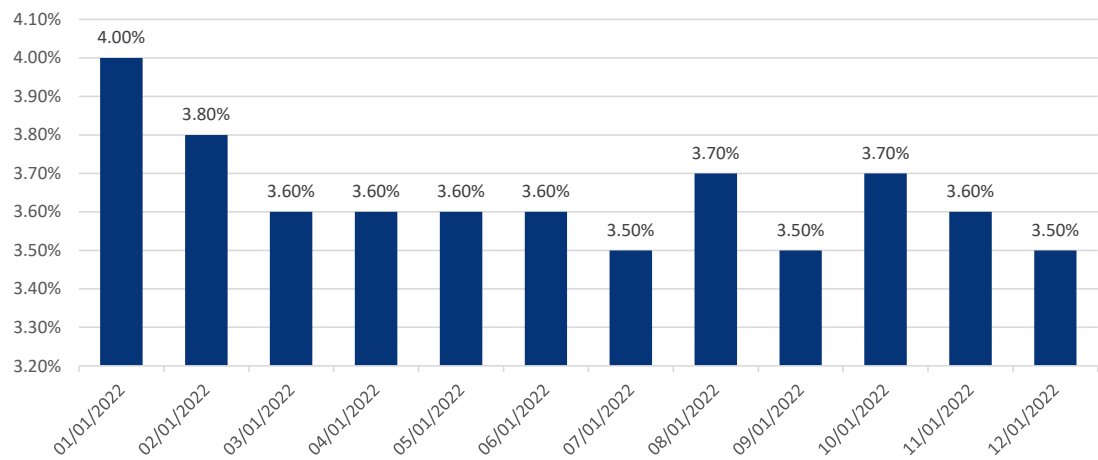
U.S. High Yield Spreads



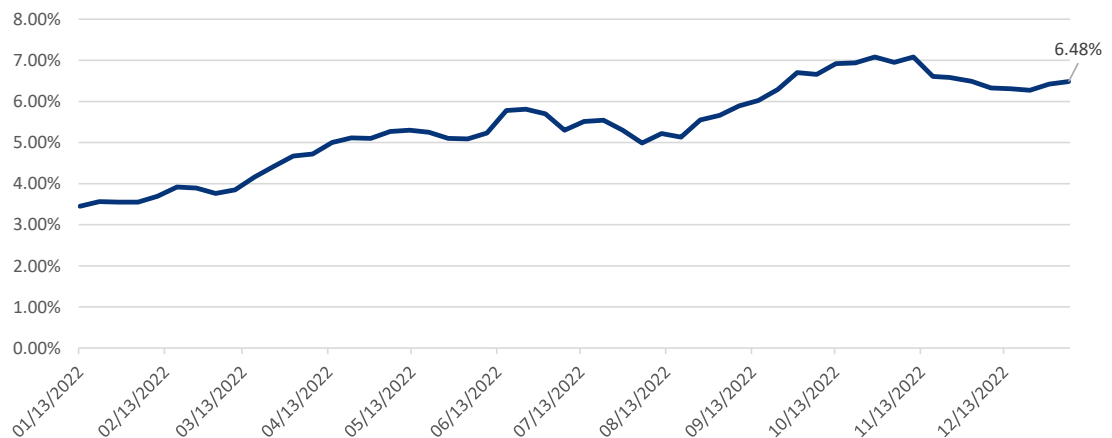
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 16.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.04	1.13
Yen / US Dollar	132.21	135.09	115.14
US Dollar / British Pound	1.21	1.20	1.36
Yuan / US Dollar	6.84	6.70	6.38
Canadian Dollar / US Doll	1.35	1.29	1.27
Mexican Peso / US Dollar	19.17	20.32	20.46
Brazilian Real / US Dollar	5.25	5.31	5.68
Indian Rupee / US Dollar	82.72	78.89	74.06

Cryptocurrency

Data as of: 1.9.2023

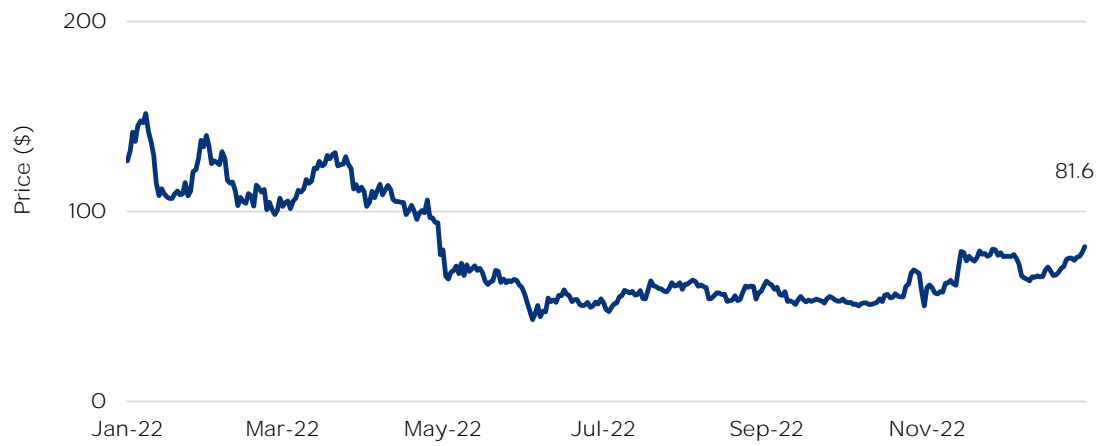
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 1.3.2023

