

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL   A   B   C   D   E   F   G   H   I   J   K   L   M   N   O   P   Q   R   S   T   U   V   W   X   Y   Z

Q

Locations

Departments

Pollock, Nicole

Client Management Consultant

Chesterton

Wealth Client Service

Chesterton

Ponce, Gina

Client Management

Fort Worth

Wealth Client Service

FTWThrockmorton

Pope, Terri

Client Relationship Manager

Charlotte

Institutional Client Service

Charlotte

Porras, Connie

Specialist

San Antonio

Investment Administration

SATNLoop-San Antonio

Pouliot, Rebecca

Principal

Boston

N/A

Boston

Powell, Adam

Account Manager

Clarkston

Advice & Wellness

Michigan

Powell, Seth

Senior Associate

Brentwood

Relationship Management

NASHMaryland

Powers, Eliza

Manager II

Raleigh

Institutional Client Service & Ops

Raleigh

Powers, Kevin

Client Management Consultant

Raleigh

Institutional Client Service

Raleigh

Prados, Catherine

Senior Associate

San Antonio

Performance Reporting

South Texas-San Antonio

Pratico, Michael

Principal

Boston

Financial Advisor

Maine

Preller, Jennifer

Manager II

Warren

Investment Group

WARIndependence

Preston, Ashley

Specialist

Prairie Village

Relationship Manager

KANMission

Prida, Melanie

Senior Client Management Consultant

Raleigh

Institutional Client Service

Raleigh

Prochaska, Evan

Associate

Raleigh

Asset/Liability

Raleigh

Provost, Wesley

Associate

Raleigh

Project Management

Raleigh

Prskalo, Alexa

Trader

Chicago

Centralized Trading

CHIWMonroe-Chicago

Ptak, Anna

Senior Administrative Associate

Raleigh

Administrative Professionals

Raleigh

Pugh, Tyler

Vice President

Roanoke

Financial Advisor

Roanoke

Pulis, Zandra

















































































































Senior Litigation Counsel

San Antonio

N/A

South Texas-San Antonio

<div>Pyke, Charles</div> <div> <div>Principal</div> <div>Stockbridge</div> <div>Financial Advisor</div> <div>ATLCorp</div> </div>	<div>Pyke, Lane</div> <div> <div>Administrative Assistant</div> <div>Stockbridge</div> <div>Administrative Professionals</div> <div>ATLCorp</div> </div>	<div>Queen, Katherine</div> <div> <div>Senior Client Management Consultant</div> <div>Charlotte</div> <div>Wealth Client Service</div> <div>Charlotte</div> </div>	<div>Quinn, Elizabeth</div> <div> <div>Senior Associate</div> <div>Boston</div> <div>Tax</div> <div>Boston</div> </div>
<div>Quintana, James</div> <div> <div>Associate   Security Engineer</div> <div>Raleigh</div> <div>IT Information Security &amp; Network</div> <div>Raleigh</div> </div>	<div>Quinto, Carlos</div> <div> <div>Team Lead</div> <div>Raleigh</div> <div>Advice &amp; Wellness</div> <div>Raleigh</div> </div>	<div>Rafidi, Ryan</div> <div> <div>Intern</div> <div>Phoenix</div> <div>Wealth Management</div> <div>PHXCamelback</div> </div>	<div>Raggio, Andrew</div> <div> <div>Director</div> <div>Raleigh</div> <div>Centralized Trading</div> <div>Raleigh</div> </div>
<div>Ralston, Lauren</div> <div> <div>Senior Associate</div> <div>Sacramento</div> <div>Financial Planning</div> <div>SACUniversity-Sacramento</div> </div>	<div>Ramsey, Amanita</div> <div> <div>Associate</div> <div>Chicago</div> <div>Performance Reporting</div> <div>CHIWMonroe-Chicago</div> </div>	<div>Ramsour, David</div> <div> <div>Principal</div> <div>Nashville</div> <div>N/A</div> <div>CHIWMonroe-Chicago</div> </div>	<div>Rath, Sonja</div> <div> <div>Client Management Consultant</div> <div>Sacramento</div> <div>Wealth Client Service</div> <div>SACUniversity-Sacramento</div> </div>
<div>Rawlings, Cheryl</div> <div> <div>Senior Client Management Associate</div> <div>Greenville</div> <div>Wealth Client Service</div> <div>GNVCleveland</div> </div>	<div>Ray, Christian</div> <div> <div>Senior Vice President</div> <div>Minnetonka</div> <div>Financial Advisor</div> <div>MINRedcircle</div> </div>	<div>Ray, Krystal</div> <div> <div>Senior Specialist</div> <div>Raleigh</div> <div>Performance Reporting</div> <div>Raleigh</div> </div>	<div>Raymond, Beth</div> <div> <div>Vice President</div> <div>Boston</div> <div>Financial Advisor</div> <div>Boston</div> </div>
<div>Reardon, Brett</div> <div> <div>Financial Advisor</div> <div>Southfield</div> <div>Relationship Manager</div> <div>Southfield</div> </div>	<div>Reed, Anne</div> <div> <div>Financial Advisor</div> <div>Raleigh</div> <div>N/A</div> <div>Raleigh</div> </div>	<div>Reed, Craig</div> <div> <div>Principal</div> <div>Brentwood</div> <div>N/A</div> <div>NASHMaryland</div> </div>	<div>Reed, William</div> <div> <div>Associate</div> <div>Brentwood</div> <div>Relationship Management</div> <div>NASHMaryland</div> </div>
<div>Reeg, Christeen</div> <div> <div>Principal</div> <div>Folsom</div> <div>Financial Advisor</div> </div>	<div>Reid, Wendy</div> <div> <div>Senior Team Leader</div> <div>Charlotte</div> <div>Wealth Client Service</div> </div>	<div>Reineke, Mindy</div> <div> <div>Account Manager</div> <div>Chesterton</div> <div>Advice &amp; Wellness</div> </div>	<div>Reis, Carl</div> <div> <div>Manager</div> <div>San Antonio</div> <div>Tax</div> </div>

 SACIronPoint 	 Charlotte 	 Chesterton 	 SATNLoop-San Antonio 
Reitmeier, Traynor  Vice President  Raleigh  Financial Advisor  Raleigh 	Rempfer, Selby  Specialist  Raleigh  Employee Relations  Raleigh 	Resnic, Amy  Vice President  Wellesley Hills  Financial Advisor  WELLaurel 	Retzlaff, Nick  Team Leader  Raleigh  Finance  Raleigh 
Reuben, Quevon  Associate II   Network Engineer  Raleigh  IT Information Security & Network  Raleigh 	Reynolds, Ben  Associate   Technology Support  Raleigh  IT Infrastructure  Raleigh 	Reynolds, Tom  Principal  Greenville  Financial Advisor  GNVcleveland 	Rezler, Jan  Senior Financial Advisor  New York  N/A  NYCWall 
Rhodes, Jacob  Operations  Houston  N/A  HOUMcKinney 	Rice, Tim  Principal  Chesterton  Financial Advisor  Chesterton 	Richards, Cindy  Senior Client Management Consultant  Raleigh  Wealth Client Service  Raleigh 	Richards, Glenda  Specialist  Boston  Family Office  BOSFederal 
Richardson, Rob  Senior Vice President  Wichita  Financial Advisor  KANMain 	Richmond, Charles  Senior Client Management Consultant  New York  Institutional Client Service  NYCWall 	Rieger, Rhea  Client Management Associate II  Uniontown  Wealth Client Service  Green 	Riley, Chris  Senior Vice President  Wilmington  Financial Advisor  Wilmington NC 
Riley, Jesse  Specialist  Raleigh  Defined Contribution  Raleigh 	Rinehart, Jeremy  Vice President  West Des Moines  Financial Advisor  Des Moines 	Ringley, Lory  Specialist  San Antonio  Wealth Operations  South Texas-San Antonio 	Ritt, Jimmy  Operations  Brentwood  N/A  NASHMaryland 
Ritter, Mandy  Senior Team Leader	Rivotto, Brian  Managing Principal	Roberts, Chris  Account Manager	Robertsson, Erik  Intern

<div> <div></div> Raleigh <div></div> Wealth Planning <div></div> Raleigh <div>&gt;</div> </div>	<div> <div></div> Boston <div></div> N/A <div></div> Boston <div>&gt;</div> </div>	<div> <div></div> Clarkston <div></div> Advice &amp; Wellness <div></div> Michigan <div>&gt;</div> </div>	<div> <div></div> Raleigh <div></div> Investment Research <div></div> Raleigh <div>&gt;</div> </div>
<div> <div>Robeson, Mark</div> <div> <div></div> Vice Presient <div></div> Charlotte <div></div> Financial Advisor <div></div> Charlotte <div>&gt;</div> </div> </div>	<div> <div>Robinson, Danielle</div> <div> <div></div> Manager <div></div> Phoenix <div></div> Wealth Operations <div></div> PHXCamelback <div>&gt;</div> </div> </div>	<div> <div>Rodriguez, Beverly</div> <div> <div></div> Administrative Associate <div></div> Boston <div></div> Administrative Professionals <div></div> Boston <div>&gt;</div> </div> </div>	<div> <div>Rodriguez, Pam</div> <div> <div></div> Vice President <div></div> Sacramento <div></div> Financial Advisor <div></div> SACUniversity-Sacramento <div>&gt;</div> </div> </div>
<div> <div>Rodriguez, Richard</div> <div> <div></div> Vice President <div></div> New Orleans <div></div> Financial Advisor <div></div> NOLAPoydras <div>&gt;</div> </div> </div>	<div> <div>Rodriguez, Rod</div> <div> <div></div> Principal <div></div> New Orleans <div></div> N/A <div></div> NOLAPoydras <div>&gt;</div> </div> </div>	<div> <div>Rogers, Cody</div> <div> <div></div> Senior Specialist <div></div> Raleigh <div></div> Wealth Investments <div></div> Raleigh <div>&gt;</div> </div> </div>	<div> <div>Rogers, Jill</div> <div> <div></div> Senior Vice President <div></div> Kansas City <div></div> Financial Advisor <div></div> KANMain <div>&gt;</div> </div> </div>
<div> <div>Rogers, Kenneth</div> <div> <div></div> Principal <div></div> Harrisonburg <div></div> Financial Advisor <div></div> Harrisonburg <div>&gt;</div> </div> </div>	<div> <div>Rogers, Richard</div> <div> <div></div> Senior Vice President <div></div> Kansas City <div></div> Financial Advisor <div></div> KANMain <div>&gt;</div> </div> </div>	<div> <div>Rohrbach, Greg</div> <div> <div></div> Senior Manager <div></div> Raleigh <div></div> Compliance <div></div> Raleigh <div>&gt;</div> </div> </div>	<div> <div>Roland, Scott</div> <div> <div></div> Senior Manager <div></div> Brentwood <div></div> Human Resources <div></div> NASHMaryland <div>&gt;</div> </div> </div>
<div> <div>Romney, Carol</div> <div> <div></div> Financial Advisor <div></div> Phoenix <div></div> Relationship Manager <div></div> PHXCamelback <div>&gt;</div> </div> </div>	<div> <div>Roney, Mariska</div> <div> <div></div> Director <div></div> New Orleans <div></div> Tax <div></div> NOLAPoydras <div>&gt;</div> </div> </div>	<div> <div>Rooding, Sarah</div> <div> <div></div> Senior Client Management Consultant <div></div> Southfield <div></div> Institutional Client Service <div></div> Southfield <div>&gt;</div> </div> </div>	<div> <div>Rosales, Herbert</div> <div> <div></div> Financial Advisor <div></div> Chicago <div></div> Advice &amp; Wellness <div></div> CHIWMonroe-Chicago <div>&gt;</div> </div> </div>
<div> <div>Rosdhal, Deb</div> <div> <div></div> Client Management <div></div> Brentwood <div></div> Wealth Client Service <div></div> NASHMaryland <div>&gt;</div> </div> </div>	<div> <div>Rosson, Tanner</div> <div> <div></div> Senior Associate <div></div> Sacramento <div></div> Marketing <div></div> SACUniversity-Sacramento <div>&gt;</div> </div> </div>	<div> <div>Rosvold, Patrick</div> <div> <div></div> Vice President <div></div> Minnetonka <div></div> Financial Advisor <div></div> MINRedcircle <div>&gt;</div> </div> </div>	<div> <div>Rubin, Scott</div> <div> <div></div> Senior Vice President <div></div> Warren <div></div> Financial Advisor <div></div> WARIndependence <div>&gt;</div> </div> </div>
<div> <div>Ruddle, Tracy</div> </div>	<div> <div>Rudolph, Calvin</div> </div>	<div> <div>Rudolph, Victoria</div> </div>	<div> <div>Ruffel, Courtney</div> </div>

<div><div></div>Senior Client Management Consultant</div> <div><div></div>Wichita</div> <div><div></div>Wealth Client Service</div> <div><div></div>KANMain</div> <div></div>	<div><div></div>Associate II</div> <div><div></div>Prairie Village</div> <div><div></div>Investment Research</div> <div><div></div>KANMission</div> <div></div>	<div><div></div>Client Management Consultant</div> <div><div></div>Montgomery</div> <div><div></div>Wealth Client Service</div> <div><div></div>Montgomery AL</div> <div></div>	<div><div></div>Senior Client Management Consultant</div> <div><div></div>Raleigh</div> <div><div></div>Wealth Client Service</div> <div><div></div>Raleigh</div> <div></div>
<div>Ruffel, Peter</div> <div><div></div>Manager II</div> <div><div></div>Raleigh</div> <div><div></div>Defined Contribution</div> <div><div></div>Raleigh</div> <div></div>	<div>Runyambo, Jonathan</div> <div><div></div>Associate</div> <div><div></div>Raleigh</div> <div><div></div>Vendor Analysis</div> <div><div></div>Raleigh</div> <div></div>	<div>Runyon, Tanya</div> <div><div></div>Financial Advisor</div> <div><div></div>Dallas</div> <div><div></div>N/A</div> <div><div></div>Dallas</div> <div></div>	<div>Russell, Abigail J.C.</div> <div><div></div>Senior Vice President</div> <div><div></div>Raleigh</div> <div><div></div>Financial Advisor</div> <div><div></div>Raleigh</div> <div></div>
<div>Russo, Allie</div> <div><div></div>Financial Advisor</div> <div><div></div>Phoenix</div> <div><div></div>Relationship Manager</div> <div><div></div>PHXCamelback</div> <div></div>	<div>Rutan, Charlsey</div> <div><div></div>Manager</div> <div><div></div>Raleigh</div> <div><div></div>Marketing</div> <div><div></div>Raleigh</div> <div></div>	<div>Ryan, Aubrea</div> <div><div></div>Client Management Consultant</div> <div><div></div>Uniontown</div> <div><div></div>Wealth Client Service</div> <div><div></div>Green</div> <div></div>	<div>Ryan, Sean</div> <div><div></div>Specialist</div> <div><div></div>Kansas City</div> <div><div></div>Performance Reporting</div> <div><div></div>KANMain</div> <div></div>

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