


Investment Committee Blog Launched!











Kirby, Sam

Senior Director

 Home

Categories

-  Investments
-  Spending Policy
-  Fiduciary/Regulatory/ Legislative
-  Vendors
-  Sales: Identifying and Qualifying Prospects
-  Other
-  News & Events
-  Sales: First Meetings and First Calls

The Investment Group launched a blog earlier this month to share our investment views, along with insights from asset managers. A new internal-use market update was posted this afternoon. You can find the blog below.

The Investment Committee "House Views" summary has been updated as of April 9, 2021. A brief video overview is also available on Allego, within the Investment Group channel.

Below are two versions - the first includes a detailed summary of baseline portfolio positioning (e.g. overweights/underweights) within discretionary model portfolios on the final page, while the second version excludes this detail.

Please contact Sam Kirby with any questions.

Full version:

[ICHouseViewsApr-9-2021final](#)

Non-discretionary version:

[ICHouseViewsApr-9-2021finalnondiscretionary](#)