



Top News

WSJ U.S. Business News*

Stocks Poised for Fresh Gains After Inflation Slowdown

Student Loan Forgiveness: Who Qualifies for Biden's Plan and How to Apply

FTX Customers Wonder Whether They'll Ever See Their Money Again

First Came the Crypto Crash. Now Comes the Taxman.

The Difficult Search for Dangerous Space Junk

Rising Rates Hit Banks' Bond Holdings

Chinese Stocks Surge as Beijing Eases Some Covid Restrictions

Crypto Lender BlockFi Halts Withdrawals, Citing FTX's Problems

Viatrix Executive Charged With Insider Trading

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

Institutional Industry News

PlanAdvisor

DCIIA Announces New Adviser Council

Advisers Should Counsel "Cautious Optimism" Amid Cooling Inflation

Investment Product and Service Launches

Smaller Asset Managers Lag Behind in Adviser Digital Experience

Retirement FinTech Startup Lilly to Push Credit Card Rewards to IRAs

NAPA-Net

Generational Gaps Grow with Work and Money Outlook

10 Ways to Join the Personal Brand Hall of Fame

Scoring ESG Alternatives: A Moving 'Target'

Breaking News: Announcing NAPA's 2023 Top Retirement Plan Advisors Under 40!

IRS Outlines Priority Retirement Guidance, as Biden Announces IRS Nominee

Wealth Industry News

CityWire USA

The best and worst High Yield Bond managers of 2022

'Advisors' Super Bowl': Dynasty CEO Penney on what's working in the bear market

The best and worst High Yield Bond managers of 2022

'Advisors' Super Bowl': Dynasty CEO Penney on what's working in the bear market

CI Financial doubles down on RIA IPO plans, buys \$3.5bn NYC RIA

Michael Kitces: Nerd's Eye View

Maximizing Health Savings Accounts (HSAs) Tax Benefits With Adult Children Under Age 26

#FA Success Ep 306: Restructuring Partner Compensation And Roles To Align For The Next Stage Of Growth, With Cean Kenefick-Rogers

Financial Advisor Magazine

Jefferies Rep Serving Nobel Laureate Suspended Over Client Loans

FTX Implosion Rattles Retail Investors Who Fear Their Money Is Gone

Growth Managers Say They Continue To Invest In Tough Environment

A Few Simple Tricks Turn Humble HSAs Into Wealth Builders

Mortgage Rates Rise To 7.08%, Near Highest Level Since 2002

Fake 'Blue Check' Twitter Accounts Flourish Under Elon Musk's New Plan

Imprisoned Ex-LPL Advisor Fined \$634K For Robbing Retired Client

Crypto Markets Stabilize On Hopes For Muted Impact From FTX Rout

CAPTRUST Blogs

Manager Intelligence Blog

MassMutual Small Cap Growth: Meeting with Portfolio Team Member David Selbovitz

Retirement Plan Blog

Vanguard service team changes

Private Wealth Blog

October Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	5.55	-5.61	-0.25	-15.85	-13.52	10.34	10.85	13.29
Dow Jones Industrial Average	3.70	1.80	5.99	-5.60	-4.63	9.03	9.92	12.76
NASDAQ Composite Index	7.35	-13.35	-4.90	-28.48	-28.30	10.33	11.49	15.59
Russell Mid Cap Index	6.06	-3.89	3.00	-14.76	-15.47	8.46	8.66	11.87
Russell 2000 Index	6.12	-4.78	6.83	-15.86	-20.78	6.64	6.20	10.38
CBOE Market Volatility (VIX)	-9.81	19.20	-28.68	36.64	25.63	24.92	15.82	2.37

	1 Day		
	Value	Blend	Growth
Large	4.48	5.55	7.04
Mid	5.53	6.06	7.03
Small	5.79	6.12	6.45

	QTD		
	Value	Blend	Growth
Large	13.84	10.53	7.04
Mid	13.45	12.55	10.95
Small	15.04	12.34	9.75

	YTD		
	Value	Blend	Growth
Large	-6.37	-15.85	-25.78
Mid	-9.64	-14.76	-23.95
Small	-9.26	-15.86	-22.39

	1 Year		
	Value	Blend	Growth
Large	-5.09	-13.52	-24.17
Mid	-8.55	-15.47	-27.21
Small	-12.75	-20.78	-28.43

	3 Year		
	Value	Blend	Growth
Large	7.63	10.34	11.61
Mid	8.07	8.46	6.94
Small	7.98	6.64	4.41

	5 Year		
	Value	Blend	Growth
Large	7.91	10.85	12.69
Mid	7.23	8.66	9.30
Small	6.20	6.20	5.56

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	6.45	-18.81	-17.39	-39.49	-41.25	-1.84	5.50	5.52
Consumer Discretionary	7.76	-15.84	-5.07	-31.64	-32.15	9.18	11.64	14.37
Consumer Staples	2.47	-0.82	-2.24	-2.57	3.81	9.92	9.44	10.88
Energy	2.25	22.13	21.68	69.57	65.87	20.69	10.37	6.23
Financials	5.33	3.25	7.60	-8.34	-10.40	8.16	8.53	13.00
Health Care	2.69	1.50	7.40	-3.96	0.90	14.51	12.75	15.26
Industrials	4.40	1.38	9.02	-5.99	-6.29	8.34	8.64	12.42
Information Technology	8.57	-12.25	-4.56	-26.20	-22.90	14.90	16.26	18.86
Materials	5.62	1.27	-0.54	-10.05	-7.56	12.30	8.56	10.69
Real Estate	7.60	-12.95	-5.03	-23.26	-16.76	3.36	5.88	8.06
Utilities	4.82	-7.82	-0.87	-1.67	5.64	6.80	7.75	10.60

International Equities

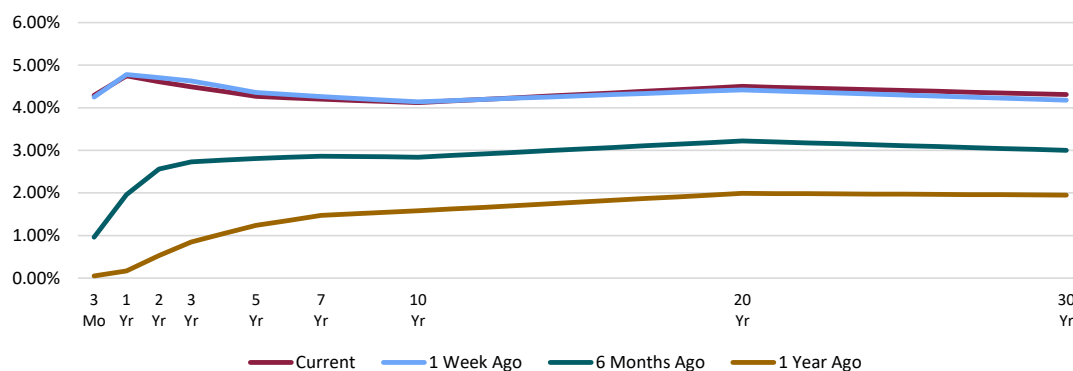
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	2.29	-5.87	-3.73	-19.56	-20.75	-0.15	0.56	4.03
MSCI EAFE	3.54	-4.23	-1.20	-17.79	-18.36	0.61	1.29	4.99
MSCI Emerging Markets	-1.19	-10.27	-9.97	-25.95	-28.21	-3.58	-2.33	1.32
MSCI Frontier Markets	-0.12	-10.09	-14.97	-22.77	-26.03	-6.84	-4.30	-0.31
China	-0.39	-6.00	0.01	-16.58	-13.07	0.80	-2.43	3.91
Japan	-0.97	-0.44	6.07	-2.71	-3.63	7.52	5.96	14.23
Germany	3.51	3.25	4.52	-10.95	-11.96	2.26	1.51	7.04
Great Britain	1.23	-0.65	3.79	3.29	4.32	3.67	3.77	6.46
India	-0.69	3.29	12.67	5.38	1.74	15.89	14.04	13.98
France	1.96	0.64	8.68	-5.66	-4.09	6.32	7.03	10.08
Italy	2.58	7.63	8.24	-7.34	-7.54	4.51	5.16	8.41
Canada	3.34	1.35	2.16	-3.44	-4.04	9.03	7.72	8.27
South Korea	-0.91	-3.17	-7.48	-19.32	-18.02	3.97	-1.13	2.35
Brazil	-3.35	-0.42	6.46	4.73	3.59	0.66	8.75	6.71
Spain	1.15	-2.04	1.85	-3.51	-7.72	-1.55	-0.75	4.68
Mexico	0.96	6.74	3.90	-4.21	-1.30	5.30	1.22	2.29
Hong Kong	-1.70	-18.00	-18.09	-31.27	-35.67	-16.53	-11.20	-2.81

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	1.98	-5.84	-4.68	-14.10	-14.11	-2.83	-0.12	0.91
3 Month T-Bill	0.05	0.68	0.84	0.93	0.94	0.62	1.19	0.71
Global Aggregate Bond Index	2.21	-7.16	-6.86	-18.17	-18.71	-4.83	-1.82	-0.69
High Yield	1.59	-4.59	-2.36	-12.20	-11.87	0.38	2.25	4.16
TIPS	1.50	-6.04	-5.08	-11.97	-12.19	1.50	2.27	1.05
Municipals	0.99	-5.06	-1.80	-11.35	-11.02	-1.44	0.65	1.78
Intermediate Government	1.14	-2.98	-2.61	-8.09	-8.08	-1.36	0.35	0.65
Intermediate Corporate	1.48	-3.60	-2.77	-10.62	-10.63	-1.30	0.95	1.79
Intermediate Credit	1.42	-3.48	-2.72	-10.24	-10.24	-1.31	0.88	1.64
Long Government	3.71	-14.44	-12.92	-30.94	-30.49	-7.85	-2.20	0.12
Long Corporate	3.70	-11.72	-9.07	-28.68	-29.01	-6.07	-0.90	1.69
Long Credit	3.60	-11.61	-8.90	-28.35	-28.62	-6.15	-0.95	1.61
Emerging Market Debt	1.78	-5.83	-5.25	-21.24	-22.05	-6.02	-1.81	1.31

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.29%	4.75%	4.61%	4.49%	4.27%	4.20%	4.12%	4.50%	4.31%
1 Week Ago	4.25%	4.78%	4.71%	4.63%	4.36%	4.26%	4.14%	4.42%	4.18%
6 Months Ago	0.96%	1.96%	2.56%	2.73%	2.81%	2.86%	2.84%	3.22%	3.00%
1 Year Ago	0.05%	0.17%	0.53%	0.85%	1.24%	1.47%	1.58%	1.99%	1.95%

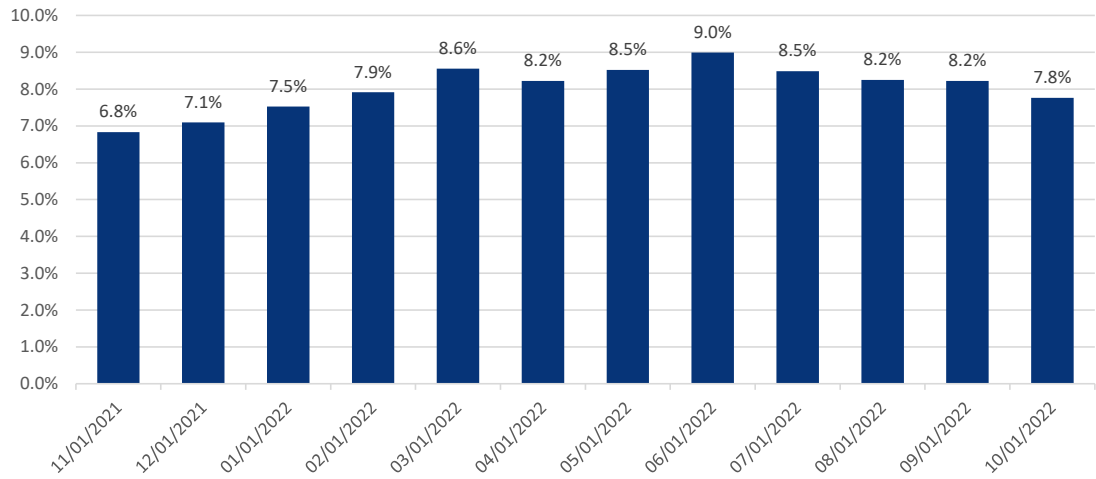
U.S. Corporate Spreads



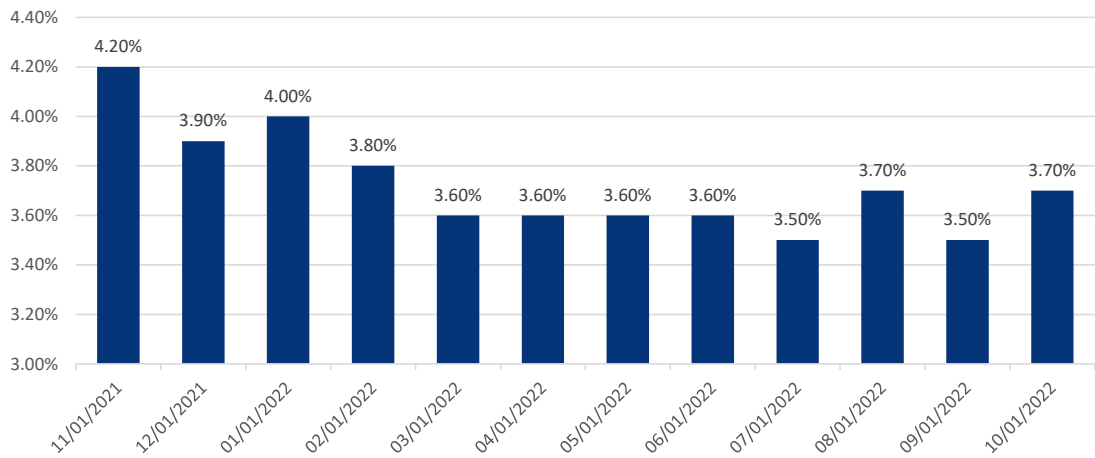
U.S. High Yield Spreads



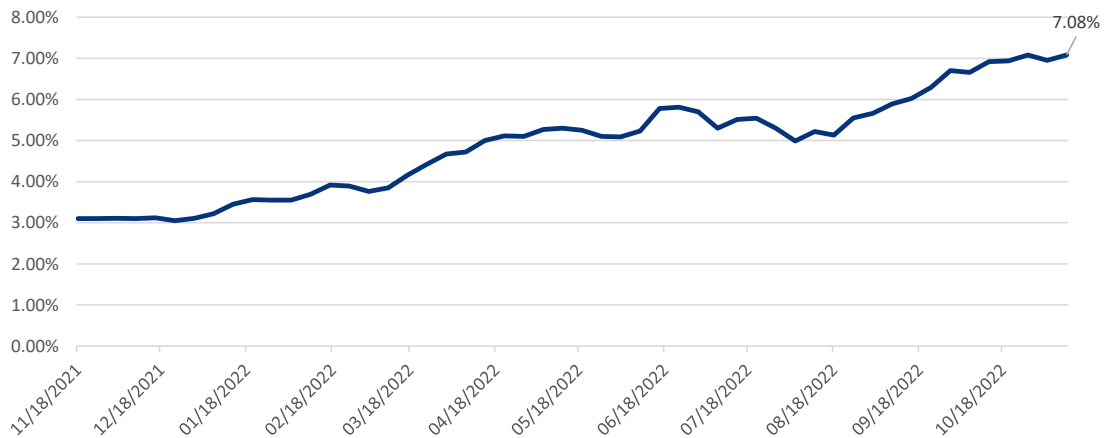
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



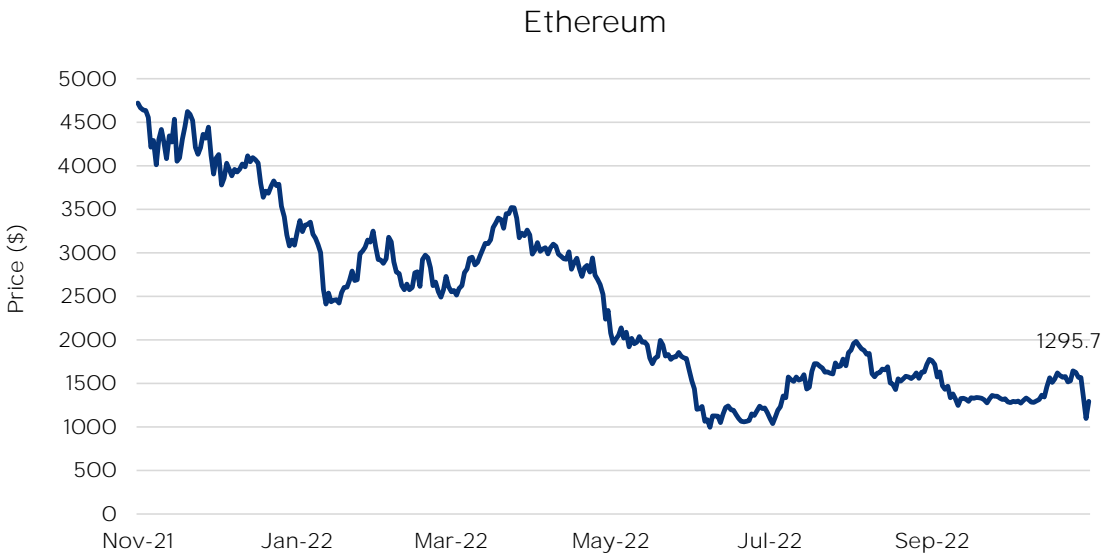
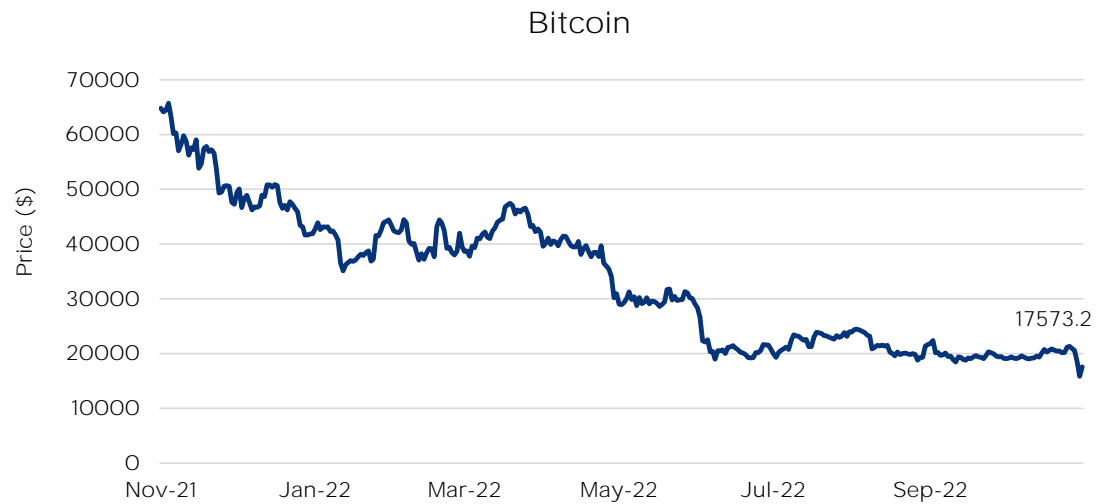
Exchange Rates

Data as of: 11.4.2022

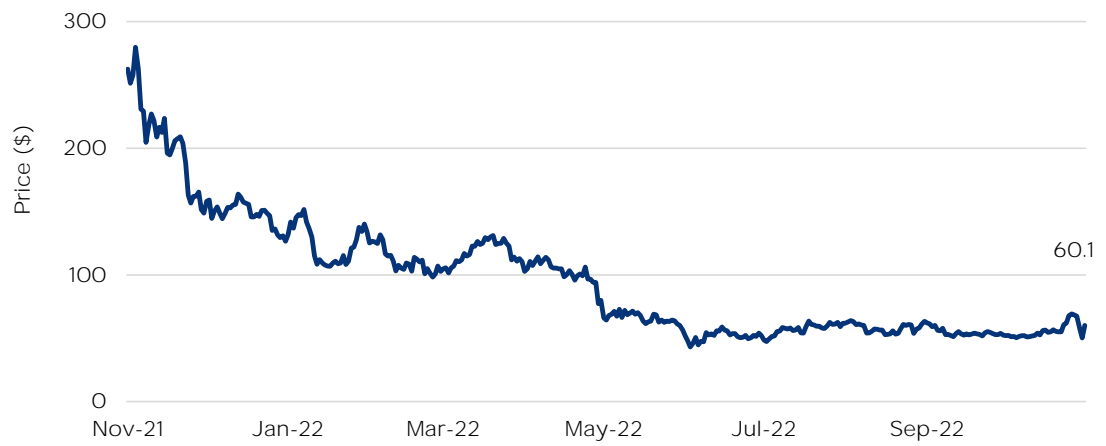
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.05	1.14
Yen / US Dollar	147.22	130.41	113.90
US Dollar / British Pound	1.13	1.23	1.34
Yuan / US Dollar	7.30	6.65	6.38
Canadian Dollar / US Doll	1.35	1.28	1.26
Mexican Peso / US Dollar	19.53	20.29	20.52
Brazilian Real / US Dollar	5.04	5.05	5.43
Indian Rupee / US Dollar	82.03	76.54	74.40

Cryptocurrency

Data as of: 11.10.2022



Litecoin



Oil Price

Data as of: 11.7.2022

Price Per Barrel

