

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL   A   B   C   D   E   F   G   H   I   J   K   L   M   N   O   P   Q   R   S   T   U   V   W   X   Y   Z

Q

Locations

Departments

Carey, Bethany

Client Management Associate

Raleigh

Wealth Client Service

Raleigh

Carothers, Jonathan

Operations

Brentwood

N/A

NASHMaryland

Carpenter, Alison

Senior Client Management Consultant

Raleigh

Institutional Client Service

Raleigh

Carpenter, Connie

Manager II

Uniontown

Wealth Client Service

Green

Carr, Brandon

Senior Retirement Counselor

Raleigh

Advice & Wellness

Raleigh

Carr, Cameron

Associate

Raleigh

Defined Contribution

PHXCamelback

Carroll, Kelly

Senior Client Management Consultant

Greenville

Wealth Client Service

GNVMMain

Carter, David

Associate II

Raleigh

Wealth Operations

Raleigh

Carter, Ken

Director

Raleigh

IT Infrastructure

Raleigh

Carter, Tim

Retirement Counselor II

Raleigh

Advice & Wellness

Raleigh

Caruso, Meagan

Senior Manager

Raleigh

Human Resources

Raleigh

Carver, Traci

Client Management Consultant

Stockbridge

Wealth Client Service

ATLCorp

Casada, Dru

Client Management

Indianapolis

N/A

INDKeystone

Casiano, Marc

Senior Manager

Raleigh

Wealth Client Service

Raleigh

Casillas, Karen

Vice President

Westlake Village

Financial Advisor

Los Angeles

Cataldi, Salvatore

Associate | Technology Support

Raleigh

IT Infrastructure

Raleigh

Cathey, Sarah

Vice President

Kansas City

Financial Advisor

KANMain-Kansas City

Caudill, Aaron

Team Leader

Raleigh

Finance

Raleigh

Chacon, Valeria

Client Management Consultant

Glendale

Wealth Client Service

N/A

Chamberlain, Mark

























































































Principal

Chesterton

Financial Advisor

Chesterton

<p>Chambers, Chris</p> <ul style="list-style-type: none"> <li>Senior Associate</li> <li>Raleigh</li> <li>Institutional Operations</li> <li>Raleigh</li> </ul>	<p>Chambers, Jeremy</p> <ul style="list-style-type: none"> <li>Vice President</li> <li>Southfield</li> <li>Financial Advisor</li> <li>Southfield</li> </ul>	<p>Chambers, Tia</p> <ul style="list-style-type: none"> <li>Senior Client Management Consultant</li> <li>Chicago</li> <li>Institutional Client Service</li> <li>CHIWMonroe-Chicago</li> </ul>	<p>Chando, Mark</p> <ul style="list-style-type: none"> <li>Senior Financial Advisor</li> <li>Allentown</li> <li>N/A</li> <li>Allentown</li> </ul>
<p>Chang, Kevin</p> <ul style="list-style-type: none"> <li>Principal</li> <li>Roseville</li> <li>Financial Advisor</li> <li>SACUniversity-Roseville</li> </ul>	<p>Chase, Kara</p> <ul style="list-style-type: none"> <li>Specialist</li> <li>Raleigh</li> <li>Marketing</li> <li>Raleigh</li> </ul>	<p>Cheatham, Ed</p> <ul style="list-style-type: none"> <li>Vice President</li> <li>Chesterton</li> <li>Financial Advisor</li> <li>Chesterton</li> </ul>	<p>Chen, Justin</p> <ul style="list-style-type: none"> <li>Intern</li> <li>Raleigh</li> <li>Project Management</li> <li>Raleigh</li> </ul>
<p>Cherman, Rebecca</p> <ul style="list-style-type: none"> <li>Client Management</li> <li>Brentwood</li> <li>Wealth Client Service</li> <li>NASHMaryland</li> </ul>	<p>Cheruga, Beni</p> <ul style="list-style-type: none"> <li>Intern</li> <li>Raleigh</li> <li>Asset/Liability</li> <li>N/A</li> </ul>	<p>Chestnut, Tyler</p> <ul style="list-style-type: none"> <li>Financial Advisor</li> <li>Raleigh</li> <li>Advice &amp; Wellness</li> <li>Raleigh</li> </ul>	<p>Chidgey, Lori</p> <ul style="list-style-type: none"> <li>Senior Specialist</li> <li>San Antonio</li> <li>Relationship Manager</li> <li>South Texas-San Antonio</li> </ul>
<p>Chin, Vivian</p> <ul style="list-style-type: none"> <li>Client Management Consultant</li> <li>Boston</li> <li>Wealth Client Service</li> <li>Boston</li> </ul>	<p>Chitwood, Will</p> <ul style="list-style-type: none"> <li>Vice President</li> <li>Raleigh</li> <li>Financial Advisor</li> <li>Raleigh</li> </ul>	<p>Christensen, Ben</p> <ul style="list-style-type: none"> <li>Senior Vice President</li> <li>Wichita</li> <li>Financial Advisor</li> <li>KANMain</li> </ul>	<p>Clapp, Mary</p> <ul style="list-style-type: none"> <li>Senior Associate</li> <li>Brentwood</li> <li>Relationship Management</li> <li>NASHMaryland</li> </ul>
<p>Clarey, DeDee</p> <ul style="list-style-type: none"> <li>Senior Client Management Consultant</li> <li>Greenville</li> <li>Wealth Client Service</li> <li>GNVCleveland</li> </ul>	<p>Clark, Kyle</p> <ul style="list-style-type: none"> <li>Vice President</li> <li>Roseville</li> <li>Financial Advisor</li> <li>SACUniversity-Roseville</li> </ul>	<p>Clark, Madeline</p> <ul style="list-style-type: none"> <li>Senior Client Management Associate</li> <li>Wilmington</li> <li>Wealth Client Service</li> <li>Wilmington NC</li> </ul>	<p>Clifford, Kyle</p> <ul style="list-style-type: none"> <li>Vice President</li> <li>Chicago</li> <li>Financial Advisor</li> <li>CHIWMonroe-Chicago</li> </ul>
<p>Cloud, Kimberly</p> <ul style="list-style-type: none"> <li>Senior Client Management Consultant</li> <li>Charlotte</li> <li>Institutional Client Service</li> </ul>	<p>Cloud, Mark</p> <ul style="list-style-type: none"> <li>Client Relationship Manager</li> <li>Charlotte</li> <li>Institutional Client Service</li> </ul>	<p>Coast, Thomas</p> <ul style="list-style-type: none"> <li>Associate II</li> <li>Phoenix</li> <li>Regional Trading</li> </ul>	<p>Cobb, Jess</p> <ul style="list-style-type: none"> <li>Project Manager</li> <li>Phoenix</li> <li>Project Management</li> </ul>

 Charlotte >	 Charlotte >	 PHXCamelback >	 PHXCamelback >
<p>Coelho, Kathaleen</p> <p> Vice President</p> <p> Boston</p> <p> Financial Advisor</p> <p> Boston &gt;</p>	<p>Coggins, Steve</p> <p> Principal</p> <p> Wilmington</p> <p> Financial Advisor</p> <p> WILMlrongate &gt;</p>	<p>Cohen, Adam</p> <p> Senior Analyst</p> <p> Raleigh</p> <p> Investment Research</p> <p> Raleigh &gt;</p>	<p>Cohen, Imelda</p> <p> Senior Associate</p> <p> Chicago</p> <p> Performance Reporting</p> <p> CHIWMonroe-Chicago &gt;</p>
<p>Cohen, Justin</p> <p> Team Leader</p> <p> Raleigh</p> <p> Defined Contribution</p> <p> Raleigh &gt;</p>	<p>Coile, Alyssa</p> <p> Client Management Consultant</p> <p> West Chester</p> <p> Wealth Client Service</p> <p> Cincinnati &gt;</p>	<p>Cole, Hugh, W</p> <p> Financial Advisor</p> <p> Raleigh</p> <p> Wealth Management</p> <p> Raleigh &gt;</p>	<p>Coleman, Claudia</p> <p> Client Management Consultant</p> <p> Roseville</p> <p> Wealth Client Service</p> <p> SACUniversity-Roseville &gt;</p>
<p>Coleman, Linda</p> <p> Administrative Associate</p> <p> Boston</p> <p> Administrative Professionals</p> <p> Boston &gt;</p>	<p>Coleman, Peter</p> <p> Director</p> <p> Raleigh</p> <p> Integration</p> <p> Raleigh &gt;</p>	<p>Colley, Melissa</p> <p> Senior Client Management Consultant</p> <p> Raleigh</p> <p> Wealth Client Service</p> <p> Raleigh &gt;</p>	<p>Collins, Denise</p> <p> Senior Administrative Associate</p> <p> Raleigh</p> <p> Administrative Professionals</p> <p> Raleigh &gt;</p>
<p>Collins, Harrison</p> <p> Vice President</p> <p> Greenville</p> <p> Financial Advisor</p> <p> GNVCleveland &gt;</p>	<p>Collins, Joseph</p> <p> Analyst</p> <p> San Antonio</p> <p> Investment Research</p> <p> South Texas-San Antonio &gt;</p>	<p>Collins, Nicole</p> <p> Lead   Quality Assurance Engineering</p> <p> Raleigh</p> <p> IT Application Development</p> <p> Raleigh &gt;</p>	<p>Collins, Vickey</p> <p> Administrative Consultant</p> <p> Raleigh</p> <p> Administrative Professionals</p> <p> Raleigh &gt;</p>
<p>Collins, Wes</p> <p> Senior Manager</p> <p> Raleigh</p> <p> Advice &amp; Wellness</p> <p> Raleigh &gt;</p>	<p>Colunga, Lizbeth</p> <p> Associate II</p> <p> Raleigh</p> <p> Human Resources</p> <p> Raleigh &gt;</p>	<p>Condon, Jessica</p> <p> Associate</p> <p> Raleigh</p> <p> Finance</p> <p> Raleigh &gt;</p>	<p>Conlin, Salle</p> <p> Senior Client Management Consultant</p> <p> Greenville</p> <p> Wealth Client Service</p> <p> GNVMain &gt;</p>
<p>Conner, Isaac</p> <p> Intern</p>	<p>Connors, Dale</p> <p> Principal</p>	<p>Cononie, Dylan</p> <p> Operations</p>	<p>Coppola, Suzanne</p> <p> Senior Administrative Associate</p>

<div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Defined Contribution</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Greenwood Village</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏢</div> <div>CHIWMonroe-Greenwood Village</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Houston</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏢</div> <div>HOU McKinney</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Doylestown</div> </div> <div> <div>🔗</div> <div>Administrative Professionals</div> </div> <div> <div>🏢</div> <div>Doylestown</div> </div> <div>&gt;</div>
<div>Copsey, Maura</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Greenville</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏢</div> <div>GNVMain</div> </div> <div>&gt;</div>	<div>Cork, Adam</div> <div> <div>🏠</div> <div>Project Manager II</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Institutional Client Service &amp; Ops</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Cork, Ericka</div> <div> <div>🏠</div> <div>Senior Team Lead</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Institutional Client Service &amp; Ops</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Cornell, Beth</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>Lone Tree</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Colorado Lone Tree</div> </div> <div>&gt;</div>
<div>Cornwell, Kim</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>Austin</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>South Texas-San Antonio</div> </div> <div>&gt;</div>	<div>Correnti, Janelle</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>St. Louis</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>KANMain</div> </div> <div>&gt;</div>	<div>Costello, Andrew</div> <div> <div>🏠</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>San Ramon</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>San Ramon</div> </div> <div>&gt;</div>	<div>Costello, Rosanne</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>San Ramon</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>San Ramon</div> </div> <div>&gt;</div>
<div>Cottage, Annmarie</div> <div> <div>🏠</div> <div>Manager</div> </div> <div> <div>🏠</div> <div>Boston</div> </div> <div> <div>🔗</div> <div>Family Office</div> </div> <div> <div>🏢</div> <div>Boston</div> </div> <div>&gt;</div>	<div>Cottrill, Suzy</div> <div> <div>🏠</div> <div>Senior Administrative Associate</div> </div> <div> <div>🏠</div> <div>Akron</div> </div> <div> <div>🔗</div> <div>Administrative Professionals</div> </div> <div> <div>🏢</div> <div>Akron</div> </div> <div>&gt;</div>	<div>Courtney, Karyn</div> <div> <div>🏠</div> <div>Senior Associate</div> </div> <div> <div>🏠</div> <div>Boston</div> </div> <div> <div>🔗</div> <div>Family Office</div> </div> <div> <div>🏢</div> <div>Boston</div> </div> <div>&gt;</div>	<div>Cox, Liz</div> <div> <div>🏠</div> <div>Specialist</div> </div> <div> <div>🏠</div> <div>Greensboro</div> </div> <div> <div>🔗</div> <div>Performance Reporting</div> </div> <div> <div>🏢</div> <div>Greensboro</div> </div> <div>&gt;</div>
<div>Craig, Kristina</div> <div> <div>🏠</div> <div>Director</div> </div> <div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Tax</div> </div> <div> <div>🏢</div> <div>N/A</div> </div> <div>&gt;</div>	<div>Creighton, Karla</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>West Des Moines</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>Des Moines</div> </div> <div>&gt;</div>	<div>Crews, Matthew</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Charlotte</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>Charlotte</div> </div> <div>&gt;</div>	<div>Crider, Virginia</div> <div> <div>🏠</div> <div>Senior Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Greenville</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>GNVMain</div> </div> <div>&gt;</div>
<div>Crooks, Megan</div> <div> <div>🏠</div> <div>Product Manager</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Project Management</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Crowe, Julie</div> <div> <div>🏠</div> <div>Senior Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Crowgey Wells, Amanda</div> <div> <div>🏠</div> <div>Senior Analyst</div> </div> <div> <div>🏠</div> <div>Roanoke</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>Roanoke</div> </div> <div>&gt;</div>	<div>Crowgey, Terence</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Roanoke</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Roanoke</div> </div> <div>&gt;</div>
<div>Crowley, Ellen</div>	<div>Culver, Christina</div>	<div>Cumalander, Evan</div>	<div>Cunningham, Christine</div>

<div> <div>Vice President</div> <div>Raleigh</div> <div>Financial Advisor</div> <div>Raleigh</div> </div>	<div> <div>Senior Client Management Consultant</div> <div>Tampa</div> <div>Wealth Client Service</div> <div>Tampa</div> </div>	<div> <div>Vice President</div> <div>Wilmington</div> <div>Financial Advisor</div> <div>WILMLrongate</div> </div>	<div> <div>Principal</div> <div>Greenville</div> <div>Financial Advisor</div> <div>GNVCleveland</div> </div>
<div>Cunningham, Curtis</div> <div> <div>Manager II</div> <div>Raleigh</div> <div>Asset/Liability</div> <div>Raleigh</div> </div>	<div>Curless, Anisha</div> <div> <div>Client Management Consultant</div> <div>Chesterton</div> <div>Institutional Client Service</div> <div>Chesterton</div> </div>	<div>Curran, Ginny</div> <div> <div>Senior Administrative Associate</div> <div>Uniontown</div> <div>Administrative Professionals</div> <div>Green</div> </div>	<div>Currin, Catherine</div> <div> <div>Senior Associate</div> <div>Raleigh</div> <div>Communications</div> <div>Raleigh</div> </div>
<div>Curry, John</div> <div> <div>Chief Marketing Officer</div> <div>Raleigh</div> <div>N/A</div> <div>Raleigh</div> </div>	<div>Cutter, Megan</div> <div> <div>Manager</div> <div>Raleigh</div> <div>Marketing</div> <div>Raleigh</div> </div>	<div>D'Orazio, Jared S.</div> <div> <div>Manager</div> <div>Raleigh</div> <div>Investment Strategist</div> <div>Raleigh</div> </div>	<div>D'Unger, Philip</div> <div> <div>Manager II</div> <div>Raleigh</div> <div>Wealth Planning</div> <div>Raleigh</div> </div>

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No of employees per page:

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