



Top News

WSJ U.S. Business News*

Stock Futures Slip Ahead of Fed Minutes

This Bear Market (Probably) Isn't Over Yet

Ukraine Grain Shipments Slow as Export Deal With Russia Nears End

Stablecoins Attract Scrutiny in SEC's Drive to Control Crypto

Rising Bond Yields Rattle 2023 Stock Rally

CoStar CEO Says Firm Not Buying Move Business From News Corp

Citigroup CEO Fraser Gets \$24.5 Million 2022 Paycheck, Up 9%

Dow Closes Down Nearly 700 Points

Walmart: Watch Your Back, Amazon

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Senate Joins House in Refuting DOL's ESG Rule

What Resumption of Student Loan Payments Would Mean for Employers

Adviser Product Partnerships

BlackRock Sells Direct-to-Consumer Robo-Advisory Business to Ritholtz

2023 PLANADVISER Adviser Choice Awards

NAPA-Net

Case of the Week: How SECURE 2.0 Affects Plan Establishment Deadlines

If at First You Don't Succeed—The Case for 401(k) Re-enrollment

How the ESG Rule Applies to Managed Accounts: Exclusive Hauser Clip

How Should ESG-Themed Funds be Compared/Benchmarked? Exclusive Hauser Clip

RBC Picks Vestwell as Exclusive Small Plan Retirement Provider

Wealth Industry News

CityWire USA

'I was afraid I might go to jail': An accused Ponzi schemer speaks out

Ritholtz buys book of biz from BlackRock's shuttering robo-advisor

RIAs' use of crypto platforms under microscope with SEC custody proposal

Beacon Pointe acquires 5 RIAs with combined \$955m in AUM

RIA deal dropoff deepens: DeVoe report

Michael Kitces: Nerd's Eye View

Framing Prospect Conversations Around What Motivates Them Today (And Not Their Future Goals)

#FA Success Ep 322: Developing New Advisors To Grow Their Books Of Business With A (Supported) Focus On Activity, With Kent Skornia

Financial Advisor Magazine

Burry Sees 'Terrible Consequences' From Student Loan Forgiveness

As Indexing Booms, Are We Nearing 'Peak Passive'?

Bipartisan Group Of Senators Mulls Raising Social Security Age

Two Office Landlords Defaulting May Be Just The Beginning

Bridgewater Exits Ray Dalio Era With Hedge Fund Overhaul

Car Debt Piling Up As More Americans Owe Thousands More Than Vehicles Are Worth

Vanguard Shuts U.K. Financial Planning Arm Two Years After Launch

Working With Advisor Makes Clients More Confident, Edward Jones Survey Says

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: Vanguard Target Retirement and LifeStrategy Portfolio Manager Changes

Retirement Plan Blog

Latest Thought Leadership

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

T. Rowe Price QM U.S. Small Cap Growth: Strategy Update

American Century Emerging Markets: Meeting recap with Client Portfolio Manager Nathan Chaudoin (February 2023)

American Century Emerging Markets: Manager Overview

Delaware Small Cap Value: On-site meeting

Endowment Foundation Blog		Investment Committee Blog	
UPDATED OCIO Discretionary Strategy Dashboard		Investment Committee House Views 2.1.2023	
Updates: E&F Dashboard		Investment Committee House Views 12.13.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.47	-2.67	0.47	3.21	-6.68	11.97	10.01	12.17
Dow Jones Industrial Average	0.07	-4.58	4.24	-1.06	0.20	10.99	8.15	11.32
NASDAQ Composite Index	-0.66	-0.68	-3.01	8.89	-15.16	10.80	10.64	14.83
Russell Mid Cap Index	-0.15	-0.48	5.01	5.51	-3.37	11.40	8.55	10.66
Russell 2000 Index	0.08	1.22	4.91	7.98	-4.09	10.11	6.10	9.02
CBOE Market Volatility (VIX)	-0.58	3.73	-19.48	-5.03	-38.24	-19.94	-1.74	2.97

1 Day			
	Value	Blend	Growth
Large	-0.22	-0.47	-0.65
Mid	-0.17	-0.15	-0.12
Small	-0.19	0.08	0.34

QTD			
	Value	Blend	Growth
Large	1.25	3.21	6.36
Mid	4.43	5.51	7.52
Small	6.81	7.98	9.13

YTD			
	Value	Blend	Growth
Large	1.25	3.21	6.36
Mid	4.43	5.51	7.52
Small	6.81	7.98	9.13

1 Year			
	Value	Blend	Growth
Large	-1.44	-6.68	-12.60
Mid	-1.58	-3.37	-7.11
Small	-2.65	-4.09	-5.85

3 Year			
	Value	Blend	Growth
Large	10.87	11.97	11.81
Mid	11.89	11.40	8.62
Small	12.80	10.11	6.63

5 Year			
	Value	Blend	Growth
Large	7.41	10.01	11.71
Mid	7.37	8.55	8.94
Small	6.34	6.10	5.26

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.60	-0.42	-7.45	8.56	-25.23	0.80	5.28	5.38
Consumer Discretionary	-1.29	-1.13	-8.31	11.44	-18.40	10.36	9.59	13.19
Consumer Staples	-0.75	-6.34	-1.26	-3.97	-1.44	10.61	9.25	9.45
Energy	1.95	-5.66	10.29	-2.77	24.47	28.58	9.87	4.54
Financials	-0.38	-0.32	8.61	4.87	-2.36	12.27	6.75	11.55
Health Care	-0.14	-8.25	1.28	-6.24	-0.32	13.06	11.06	13.34
Industrials	0.38	0.33	9.30	3.60	4.34	12.53	8.06	11.24
Information Technology	-0.81	-0.15	0.62	9.21	-11.61	15.18	15.69	18.62
Materials	0.74	0.56	12.43	6.34	3.66	18.66	9.00	10.15
Real Estate	-1.53	-2.73	-8.19	1.83	-13.14	3.34	7.90	6.97
Utilities	-1.68	-9.72	-13.72	-9.31	-2.02	4.19	8.75	8.85

International Equities

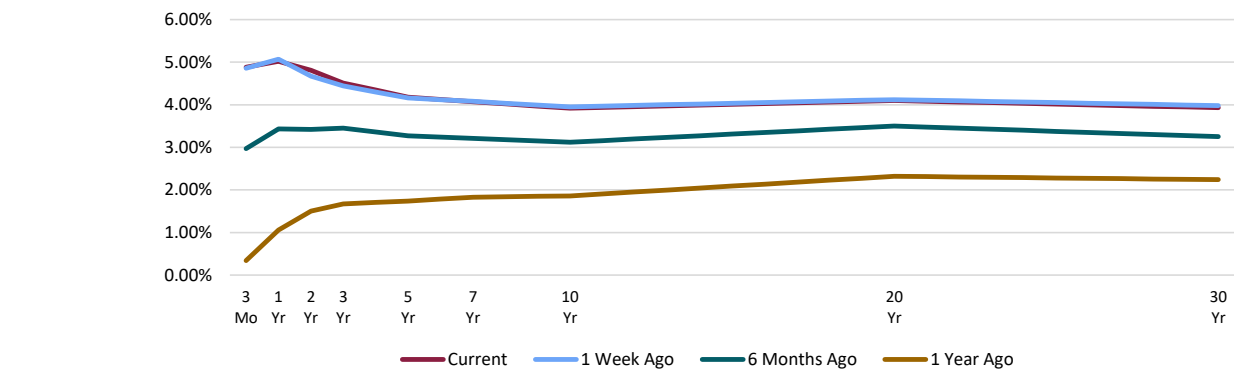
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.65	2.18	10.53	4.99	-5.57	5.49	1.97	4.07
MSCI EAFE	0.08	3.24	15.73	5.93	-1.27	6.87	2.95	4.92
MSCI Emerging Markets	2.10	0.94	1.59	3.01	-13.89	1.67	-1.41	1.74
MSCI Frontier Markets	1.29	0.29	0.16	2.13	-16.14	-2.09	-3.99	-0.34
China	-0.05	4.90	3.90	7.17	-4.98	3.67	0.34	3.44
Japan	0.26	-2.29	0.58	5.52	4.81	11.30	6.94	11.09
Germany	-0.39	5.62	21.18	9.92	10.07	8.78	4.65	7.10
Great Britain	0.49	5.30	11.97	6.70	12.06	9.99	5.90	6.13
India	0.76	-5.96	1.46	-2.18	7.00	17.17	13.12	13.61
France	-0.46	7.31	20.45	11.91	16.65	13.74	9.65	10.30
Italy	-0.59	11.18	29.93	15.76	17.34	11.24	7.81	9.39
Canada	0.19	-0.55	7.52	4.98	-0.46	10.90	8.93	7.93
South Korea	0.00	-2.70	-0.11	7.89	-10.61	6.69	-0.12	1.76
Brazil	-0.52	-5.90	-5.45	-4.88	-7.74	0.07	4.10	6.26
Spain	-0.76	11.71	21.13	13.82	18.20	5.58	2.70	5.32
Mexico	1.36	3.92	17.82	10.34	0.57	8.97	2.35	1.97
Hong Kong	4.21	10.05	5.22	4.24	-9.41	-7.59	-7.86	-1.03

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

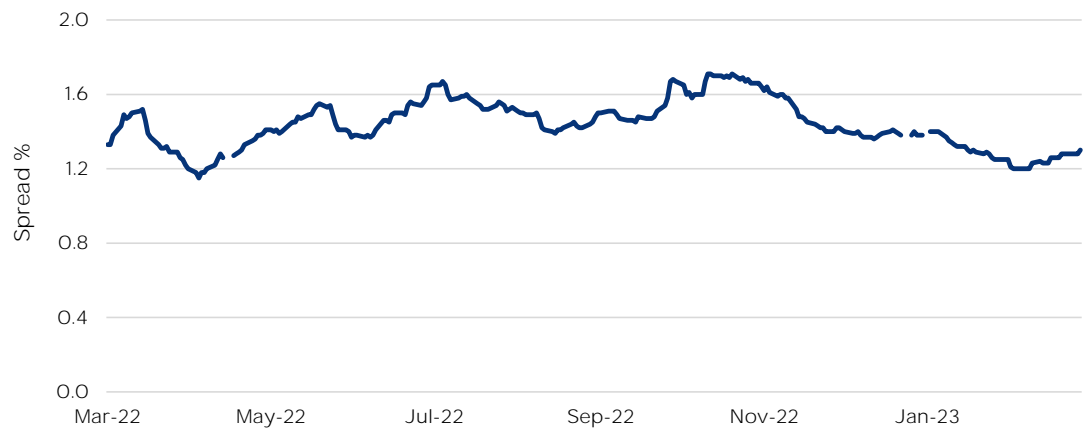
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.58	-1.61	-2.12	-0.17	-10.77	-3.96	0.36	1.05
3 Month T-Bill	0.01	1.00	1.74	0.65	2.10	0.85	1.35	0.83
Global Aggregate Bond Index	-0.16	-1.48	-0.21	-0.31	-14.21	-5.19	-1.78	-0.25
High Yield	-0.19	0.77	2.89	2.28	-5.65	1.27	2.86	4.07
TIPS	-0.29	-1.94	-3.73	0.15	-11.39	0.10	2.45	1.17
Municipals	-0.01	0.35	1.15	0.54	-5.30	-1.60	1.63	2.11
Intermediate Government	-0.37	-1.27	-1.64	-0.54	-7.11	-2.55	0.55	0.63
Intermediate Corporate	-0.39	-0.60	-0.20	0.10	-6.98	-1.98	1.46	1.88
Intermediate Credit	-0.38	-0.65	-0.34	0.03	-6.89	-2.02	1.35	1.72
Long Government	-1.06	-4.13	-6.47	0.29	-25.67	-11.23	-1.05	0.82
Long Corporate	-0.91	-3.33	-2.02	0.16	-18.84	-7.49	0.22	2.36
Long Credit	-0.88	-3.08	-1.87	0.35	-18.54	-7.52	0.21	2.28
Emerging Market Debt	-0.38	-0.29	2.64	0.50	-8.92	-5.29	-0.79	1.79

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.88%	5.02%	4.81%	4.51%	4.18%	4.07%	3.92%	4.10%	3.93%
1 Week Ago	4.86%	5.07%	4.67%	4.44%	4.16%	4.08%	3.95%	4.12%	3.98%
6 Months Ago	2.97%	3.43%	3.42%	3.45%	3.27%	3.21%	3.12%	3.50%	3.25%
1 Year Ago	0.34%	1.06%	1.50%	1.67%	1.74%	1.83%	1.86%	2.32%	2.24%

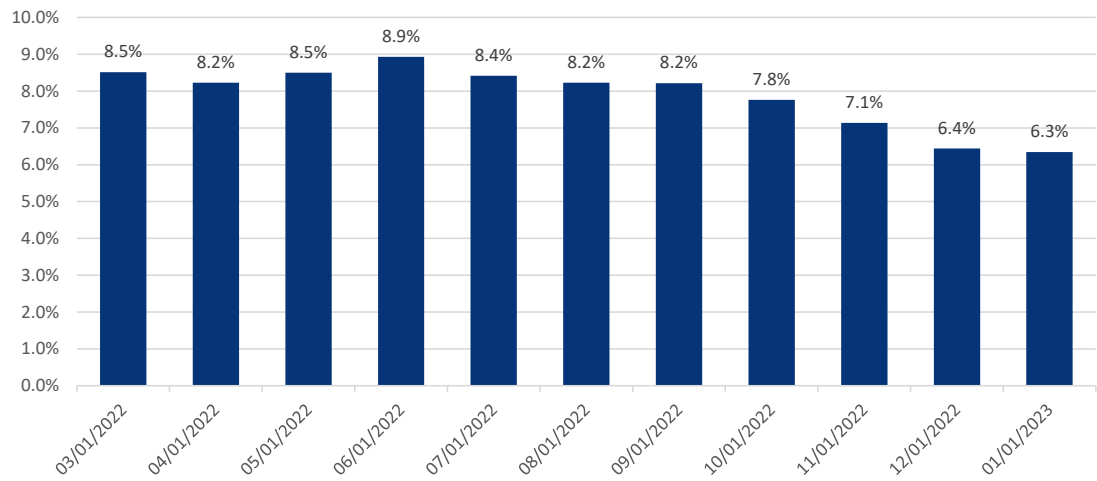
U.S. Corporate Spreads



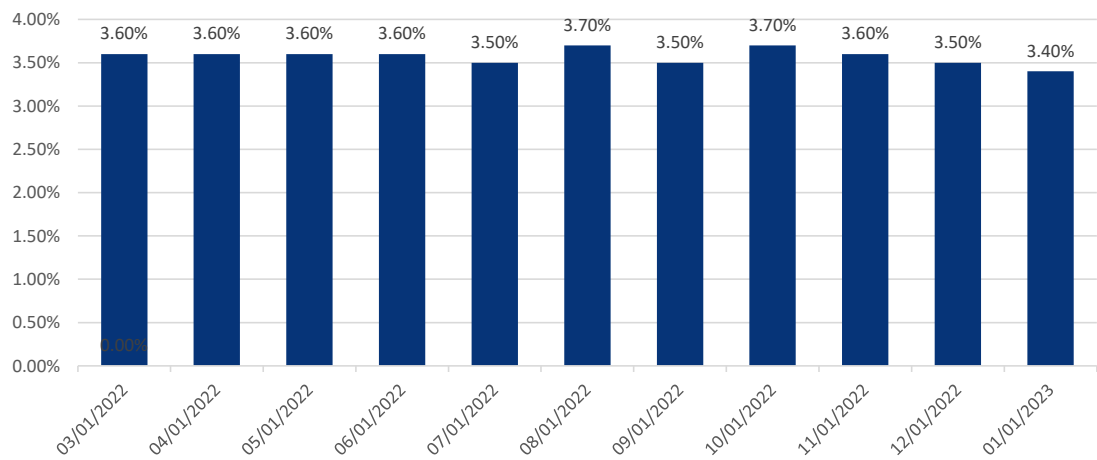
U.S. High Yield Spreads



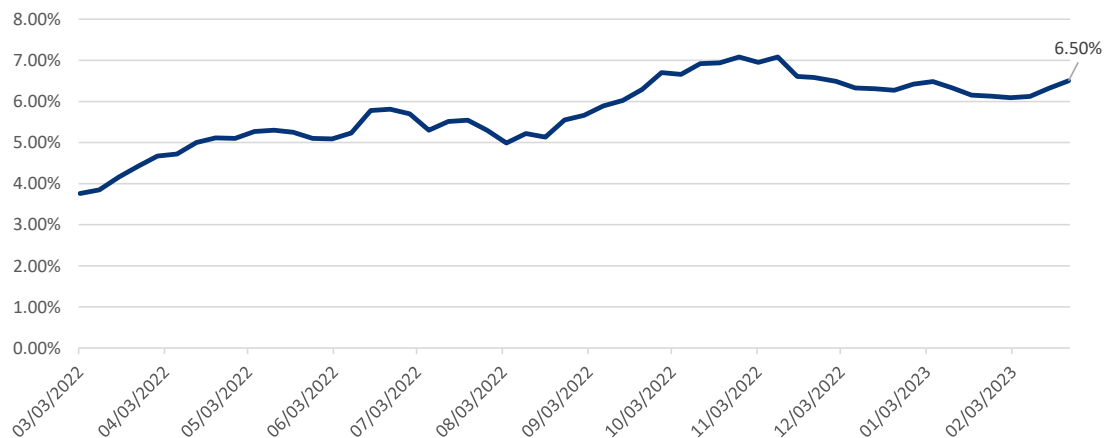
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



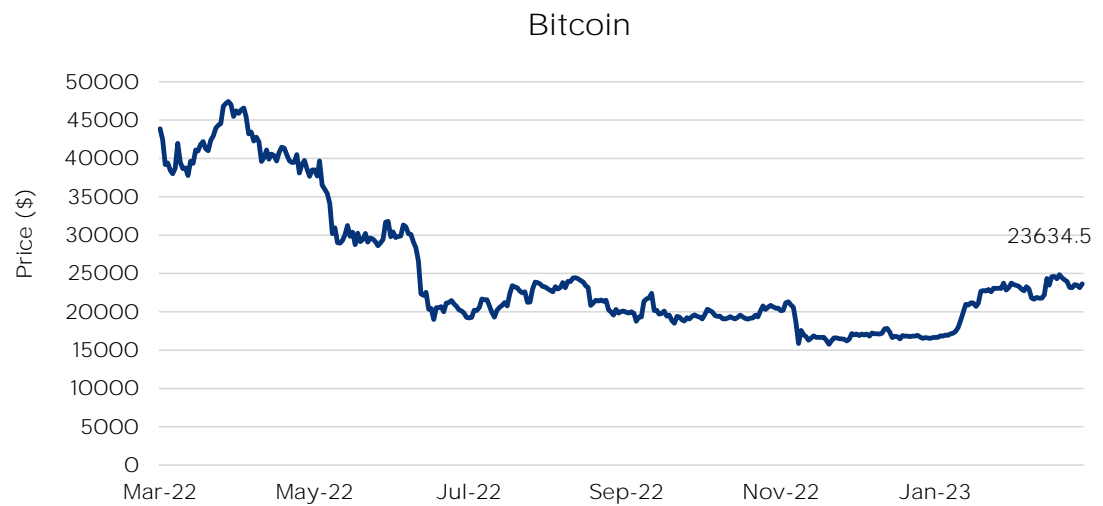
Exchange Rates

Data as of: 2.24.2023

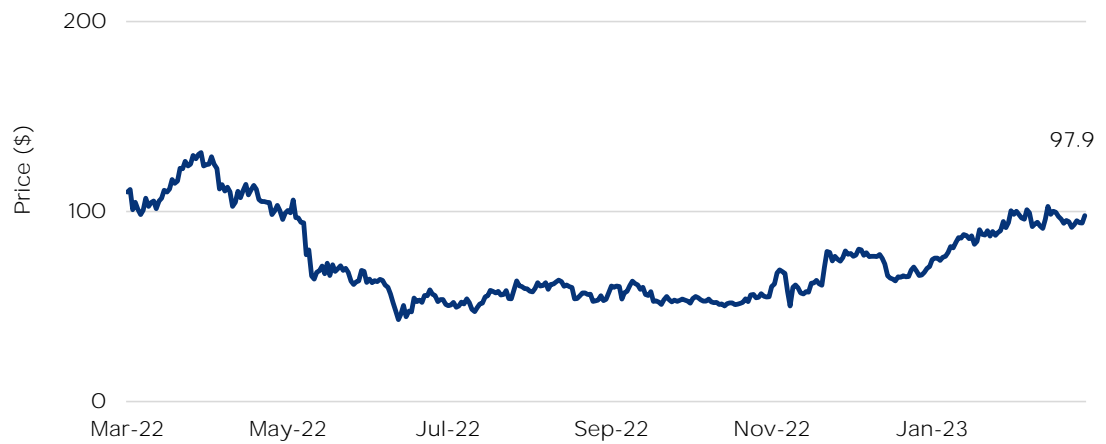
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.00	1.11
Yen / US Dollar	136.36	136.36	115.59
US Dollar / British Pound	1.19	1.18	1.34
Yuan / US Dollar	6.95	6.85	6.32
Canadian Dollar / US Doll	1.36	1.29	1.27
Mexican Peso / US Dollar	18.40	20.02	20.62
Brazilian Real / US Dollar	5.19	5.08	5.15
Indian Rupee / US Dollar	82.97	79.81	75.61

Cryptocurrency

Data as of: 3.1.2023



Litecoin



Oil Price

Data as of: 2.27.2023

