

MARKET PULSE | 11.1.2022

Top News

Brazil's Boom Years Will Be Tough to

Subscriptions Could Be Key to Social-

Mortgage Giant Rocket Plunges Back to Earth, Hit by Rising Rates *CAPTRUST has a corporate WSJ

CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading

Media Companies' Futures

Revive

subscription

inflation,'

into 2023

	Institutional Industry News	
WSJ U.S. Business News*	PlanAdvisor	NAPA-Net
Government Climate Funding Pushes Private Sector to Make Good on Promises	The Case for the 60/40 Portfolio's Survival – In Two Charts	What/Where Are Your Office Hours These Days?
Stocks Slip With Focus on Fed	SECURE 2.0 Likely to Pass this Year	Fiduciary Breach Suit Has RK Fee Focus
University-Endowment Returns Fall Back to Earth	Retirement Consultant Gallagher Buys f3's 'Turnkey' Wealth Management Platform	You May Be the Last Line of Defense
Student Loan Forgiveness: Who Qualifies for Biden's Plan and How to Apply	SEC Marketing Rule to be Enforced Next Week	Retirement Readiness Now a Top Concern Among Employees
The Fed's Problem With the Job Market	Which Party Does the Financial Industry Support?	TGIF. No, Really.
What Are I Bonds and How Do They Work?		

Wealth Industry News	
CityWire USA	Financial Advisor Magazine
Noted finance academic joins \$3.3bn RIA	Dallas Tax Attorney Charged With Hiding \$1 Billie From IRS
Noted finance academic joins \$3.3bn RIA	Dovish FOMC Would See Some Traders Scramb To Catch Up, Survey Shows
How wealth firms can sustain progress on diversity: CFP panel	Cathie Wood Is Buying Robinhood As Stock Bounces From Record Low
How wealth firms can sustain progress on diversity: CFP panel	More Than A Third Of US Small Businesses Could Pay All Their Rent In October
\$5bn RIA formerly known as Warren Averett reveals rebrand	Bulls On Meta Stock Have One Big Problem: Mar Zuckerberg
Michael Kitces: Nerd's Eye View	Clock Ticking For Private Equity To Spend Throu Tougher Times
Building A (Modern) Client Service System Model To Deliver Value More Efficiently, Profitably, And Enjoyably	Tether Bank-Fraud Probe Gets Fresh Look By Justice Department
Weekend Reading For Financial Planners (Oct 29- 30)	Jittery Stock Traders Eye Four Days That Will So Market's Fate

CAPTRUST Blogs		
Manager Intelligence Blog	Retirement Plan Blog	Private Wealth Blog
Q3 2022 Bond Market Review	2023 IRS Limits have been announced	Roth IRA Billing Strategy

Riverbridge SMID & Small-Cap Growth: Meeting with Portfolio Manager/Analyst Ross Johnson

Riverbridge SMID Cap Growth: Manager Overview

Riverbridge Small Cap Growth: Manager Överview

TIAA-CREF Lifecycle Index: Q3 2022 Update

The Standard to Acquire Securian Financial's Retirement Plan Recordkeeping Business

Endowment Foundation Blog Investment Committee Blog Trade Note: OCIO ESG Global Equity 2022 Capital Market Assumptions

Asset Allocation Return Calculation Methodology

Investment Committee House Views 10.1.2022

September Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.74	-5.86	-5.50	-17.70	-14.61	10.22	10.44	12.79
Dow Jones Industrial Average	-0.39	0.20	0.33	-8.42	-6.74	8.83	9.33	12.19
NASDAQ Composite Index	-1.03	-11.13	-10.53	-29.32	-28.56	10.71	11.32	15.18
Russell Mid Cap Index	-0.35	-4.31	-5.29	-17.55	-17.17	7.84	7.95	11.36
Russell 2000 Index	0.00	-1.68	-0.20	-16.86	-18.54	7.05	5.56	9.93
CBOE Market Volatility (VIX)	0.50	21.33	-22.51	50.29	59.16	25.10	20.52	3.36

	1 D	ay	
	Value	Blend	Growth
Large	-0.51	-0.74	-0.91
Mid	-0.35	-0.35	-0.35
Small	-0.01	0.00	0.00

	Y	ΓD	
	Value	Blend	Growth
Large	-9.32	-17.70	-26.61
Mid	-12.83	-17.55	-26.06
Small	-11.19	-16.86	-22.57

	3 Y	ear	
	Value	Blend	Growth
Large	7.31	10.22	11.75
Mid	7.50	7.84	6.27
Small	8.08	7.05	5 11

QTD						
	Value	Blend	Growth			
Large	10.25	8.10	5.84			
Mid	9.45	8.88	7.86			
Small	12.59	11.01	9.49			

1 Year						
	Value	Blend	Growth			
Large	-7.00	-14.61	-24.60			
Mid	-10.18	-17.17	-28.94			
Small	-10.73	-18.54	-26.02			

5 Year								
	Value	Blend	Growth					
Large	7.21	10.44	12.59					
Mid	6.49	7.95	8.66					
Small	5.31	5.56	5 17					

GICS Sectors	1 Day	3 Мо	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.63	-15.52	-18.13	-39.46	-41.34	-1.24	4.87	5.20
Consumer Discretionary	-0.72	-11.67	-11.42	-30.50	-30.11	10.00	12.08	14.40
Consumer Staples	-0.61	-1.43	-5.44	-3.85	4.61	9.25	9.63	10.49
Energy	0.61	16.62	23.28	68.36	64.46	22.34	10.78	5.80
Financials	-0.70	1.11	-0.33	-12.85	-15.40	7.73	7.03	12.16
Health Care	-0.08	0.26	2.42	-5.67	-1.12	14.08	12.36	14.82
Industrials	-0.37	-1.22	-0.03	-10.96	-9.75	7.78	7.34	11.74
Information Technology	-1.30	-10.77	-9.83	-27.46	-22.99	15.39	16.12	18.42
Materials	-0.88	-4.85	-12.22	-16.92	-11.13	10.64	6.52	9.66
Real Estate	-0.16	-16.23	-19.12	-27.21	-21.30	0.23	5.62	7.32
Utilities	-0.89	-8.84	-4.71	-4.69	2.86	4.35	7.20	9.58

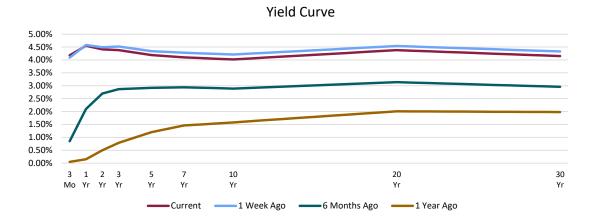
International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.10	-10.28	-14.59	-24.31	-24.73	-1.68	-0.60	3.27
MSCI EAFE	0.07	-9.02	-12.70	-23.17	-23.00	-1.27	-0.09	4.13
MSCI Emerging Markets	O.31	-14.11	-19.66	-29.42	-31.03	-4.42	-3.09	0.79
MSCI Frontier Markets	-0.14	-8.10	-18.52	-23.42	-25.81	-6.83	-4.49	-0.37
China	-O.77	-11.06	-5.04	-20.50	-18.43	-0.41	-3.14	3.41
Japan	1.78	O.13	3.91	-2.22	-2.40	8.43	6.71	14.06
Germany	0.08	-1.71	-5.99	-16.56	-15.52	0.99	0.04	6.20
Great Britain	0.66	-3.36	-4.28	-0.78	1.68	2.84	2.80	6.02
India	1.32	5.83	7.55	5.57	3.72	16.15	14.16	14.12
France	-0.10	-2.69	-2.14	-9.84	-5.45	5.70	5.59	9.56
Italy	0.55	1.27	-4.39	-13.96	-11.95	3.21	3.40	7.36
Canada	-0.19	-0.55	-4.92	-6.19	-4.89	8.84	7.12	7.76
South Korea	1.11	-6.44	-14.90	-22.97	-22.79	3.25	-1.89	1.84
Brazil	1.31	12.48	7.57	10.70	12.11	2.67	9.32	7.35
Spain	0.82	-1.94	-5.62	-5.69	-8.92	-1.78	-2.03	4.18
Mexico	1.70	3.69	-2.91	-6.29	-2.70	4.83	0.53	1.84
Hong Kong	-1.18	-27.14	-30.36	-37.23	-42.13	-18.27	-12.26	-3.80

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

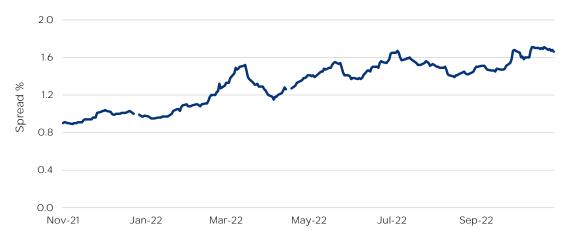
Fixed Income

Fixed Income	1 Day	3 Мо	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.42	-8.23	-6.86	-15.72	-15.68	-3.77	-0.54	0.74
3 Month T-Bill	-0.01	0.57	0.71	0.76	0.78	0.58	1.16	0.70
Global Aggregate Bond Index	-0.64	-9.51	-10.31	-20.44	-20.79	-6.16	-2.38	-0.98
High Yield	-0.42	-3.75	-4.69	-12.53	-11.76	0.31	2.01	4.12
TIPS	-0.18	-7.97	-7.93	-12.54	-11.47	1.12	2.16	1.02
Municipals	0.10	-6.73	-4.43	-12.86	-11.98	-2.18	0.37	1.68
Intermediate Government	-0.22	-4.76	-3.56	-9.06	-9.08	-1.95	O.11	0.56
Intermediate Corporate	-0.21	-5.75	-4.55	-12.17	-12.18	-2.08	0.52	1.62
Intermediate Credit	-0.21	-5.55	-4.38	-11.70	-11.71	-2.06	0.49	1.48
Long Government	-0.77	-16.83	-17.45	-32.71	-31.92	-9.95	-2.72	0.03
Long Corporate	-0.43	-14.81	-13.71	-31.02	-31.04	-7.83	-1.75	1.33
Long Credit	-0.46	-14.64	-13.59	-30.69	-30.66	-7.91	-1.77	1.28
Emerging Market Debt	-0.42	-7.11	-10.34	-23.83	-24.19	-7.19	-2.66	1.01

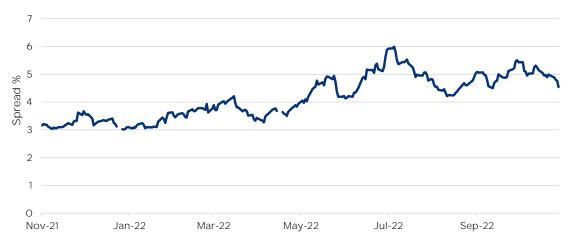


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.18%	4.55%	4.41%	4.38%	4.19%	4.10%	4.02%	4.38%	4.15%
1 Week Ago	4.09%	4.58%	4.49%	4.52%	4.34%	4.28%	4.21%	4.54%	4.33%
6 Months Ago	0.85%	2.10%	2.70%	2.87%	2.92%	2.94%	2.89%	3.14%	2.96%
1 Year Ago	0.05%	0.15%	0.50%	0.79%	1.20%	1.46%	1.58%	2.01%	1.98%

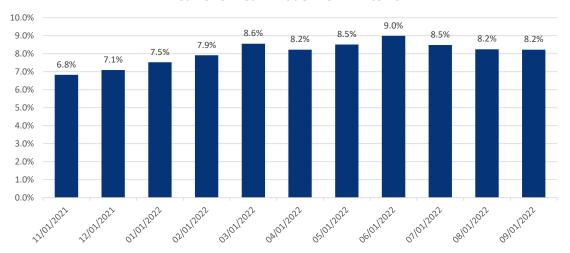
U.S. Corporate Spreads



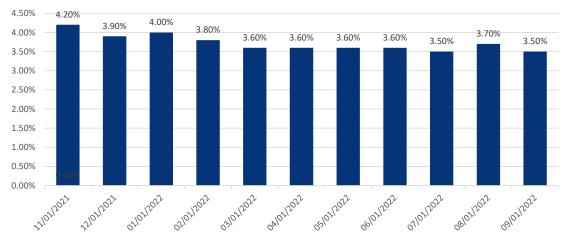
U.S. High Yield Spreads



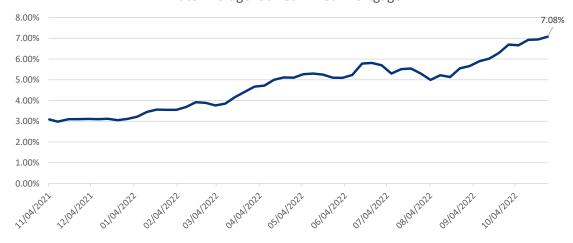
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



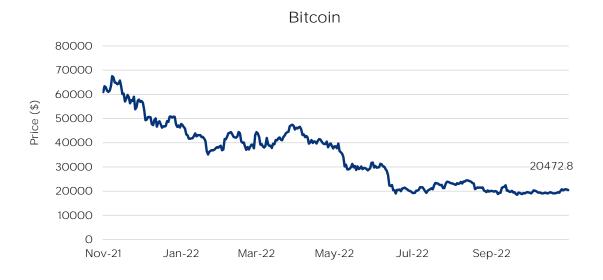
Exchange Rates

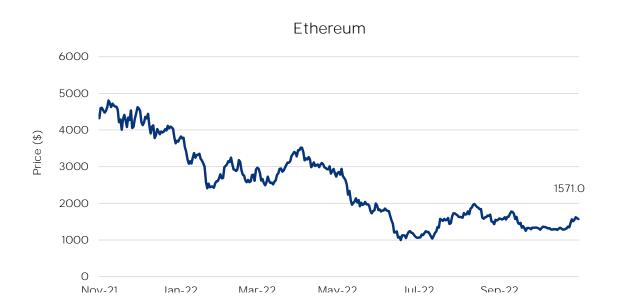
Data as of: 10.28.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.08	1.16
Yen / US Dollar	147.68	128.78	114.19
US Dollar / British Pound	1.16	1.28	1.37
Yuan / US Dollar	7.25	6.50	6.40
Canadian Dollar / US Doll	1.36	1.27	1.24
Mexican Peso / US Dollar	19.82	20.31	20.85
Brazilian Real / US Dollar	5.35	4.77	5.68
Indian Rupee / US Dollar	82.33	76.49	74.83

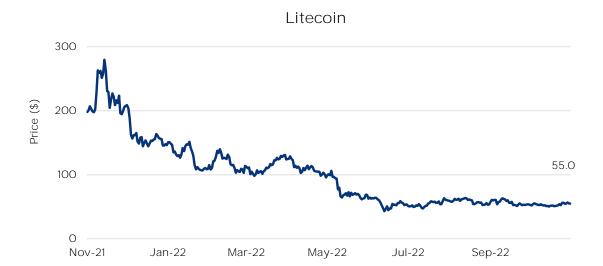
Cryptocurrency

Data as of: 10.31.2022









Oil Price

Data as of: 10.24.2022

