



## Top News

### WSJ U.S. Business News\*

Boeing Wins Big 737 MAX Order From Delta

IBM Second-Quarter Earnings Advance on 9% Sales Growth

Hulu Is Driving More Streaming Subscribers to Disney Than Marvel or Star Wars

Air Travel Is Broken. Here's Why.

Cargill, Continental Grain Talk Concessions With DOJ on Sanderson Chicken Deal

Fed Preparing to Lift Rates Another 0.75 Percentage Point

Europe Fears Economic Fallout if Russian Gas Outage Drags On

Housing Boom Fades World-Wide as Interest Rates Climb

What Is the True Cost of Inflation? It's Complicated.

\*CAPTRUST has a corporate WSJ subscription

### Institutional Industry News

#### PlanAdvisor

Americans' Retirement Expectations Remain Fluid

Maryland Medical System Lawsuit Clears Dismissal

A Social Security Solvency Q&A

2022 PRACTICE PROGRESS Webinar Series: The Latest on Managed Accounts

DOL's ERISA Lawsuit Targets MEP Administrator

#### NAPA-Net

How About a Roth Option for Employer Contributions?

Wealth Management M&A Activity Still on Pace for Record Year

Treasury Seeks Input on Digital Assets

Appellate Court Finds 'Plausible' Fiduciary Claim in Share Class Choice

Hassara to Lead Principal's Retirement Business

### Wealth Industry News

#### CityWire USA

'Big blow to my retirement': Burned L bond investors speak out

Stone Point unsuccessfully bid on Cerity Partners stake -sources

\$550m RIA exits Fifth Third... with the help of Stratos

What's the deal with the God Bless America ETF?

OPINION: Why value investors should love energy stocks

#### Michael Kitces: Nerd's Eye View

#FA Success Ep 290: Serving Neurodivergent Clients As A Financial Advisor With Autism, With Andrew Komarow

CFP Board's Fee Increase For Workforce Development: More Advisors Or Just More Sales Churn?

#### Financial Advisor Magazine

Franklin Templeton Targets \$50 Billion Of Assets In ETF Overhaul

Democrats' Tax-Hike Plans Are Imperiled, With Or Without Joe Manchin

Racial Parity In U.S. Colleges Is 70 Years Away, McKinsey Says

Finra Wants To Start Identifying 'Restricted' Firms On BrokerCheck

Why DC Plan Providers Might Be Moving Into Wealth Management

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Goldman Sachs Plans To Slow Hiring, Bring Back Annual Performance Reviews

Teens Flock Back To Summer Jobs, With Participation At 2009 High

### CAPTRUST Blogs

#### Manager Intelligence Blog

William Blair Small-Mid Cap Core: Strategy Update Q2

#### Retirement Plan Blog

Mandatory Arbitration - DOL View

#### Private Wealth Blog

June Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.84	-12.41	-15.65	-18.95	-10.16	10.37	11.23	13.00
Dow Jones Industrial Average	-0.69	-9.22	-11.24	-13.57	-8.67	6.74	9.95	11.77
NASDAQ Composite Index	-0.81	-14.61	-21.38	-27.09	-20.70	12.36	13.40	15.71
Russell Mid Cap Index	-0.27	-13.93	-15.99	-20.58	-14.45	6.53	8.00	11.39
Russell 2000 Index	-0.34	-12.32	-16.50	-22.03	-18.67	5.07	5.36	9.46
CBOE Market Volatility (VIX)	4.42	14.12	11.01	46.92	37.13	23.20	20.67	4.58

	1 Day		
	Value	Blend	Growth
Large	-0.52	-0.84	-0.97
Mid	-0.22	-0.27	-0.36
Small	-0.07	-0.34	-0.60

	QTD		
	Value	Blend	Growth
Large	0.26	1.26	2.43
Mid	0.80	1.26	2.11
Small	1.60	1.82	2.04

	YTD		
	Value	Blend	Growth
Large	-12.63	-18.95	-26.32
Mid	-15.56	-20.58	-29.54
Small	-15.98	-22.03	-28.01

	1 Year		
	Value	Blend	Growth
Large	-5.85	-10.16	-17.84
Mid	-7.66	-14.45	-26.06
Small	-9.78	-18.67	-26.99

	3 Year		
	Value	Blend	Growth
Large	6.57	10.37	12.45
Mid	6.83	6.53	3.97
Small	7.29	5.07	2.02

	5 Year		
	Value	Blend	Growth
Large	7.11	11.23	14.25
Mid	6.26	8.00	9.03
Small	5.14	5.36	4.94

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.01	-15.88	-26.49	-29.84	-30.58	4.65	8.26	6.78
Consumer Discretionary	0.25	-19.80	-25.32	-30.05	-22.56	9.42	12.64	15.18
Consumer Staples	-0.97	-7.77	-4.07	-5.47	4.62	9.27	8.74	10.41
Energy	1.98	-12.42	10.22	28.63	49.69	9.35	6.16	3.45
Financials	-0.46	-14.05	-20.27	-19.16	-11.49	5.97	6.97	12.21
Health Care	-2.15	-6.74	-3.13	-9.47	-0.99	13.37	11.82	14.76
Industrials	-0.58	-12.96	-17.41	-18.85	-15.24	5.28	6.16	11.16
Information Technology	-0.98	-12.10	-19.84	-25.96	-15.10	17.24	19.12	18.72
Materials	0.25	-18.87	-16.73	-19.54	-9.25	9.59	7.35	9.69
Real Estate	-1.04	-15.09	-13.79	-20.23	-10.44	5.52	7.89	8.15
Utilities	-1.34	-8.32	1.25	-2.82	6.80	7.00	8.91	9.71

## International Equities

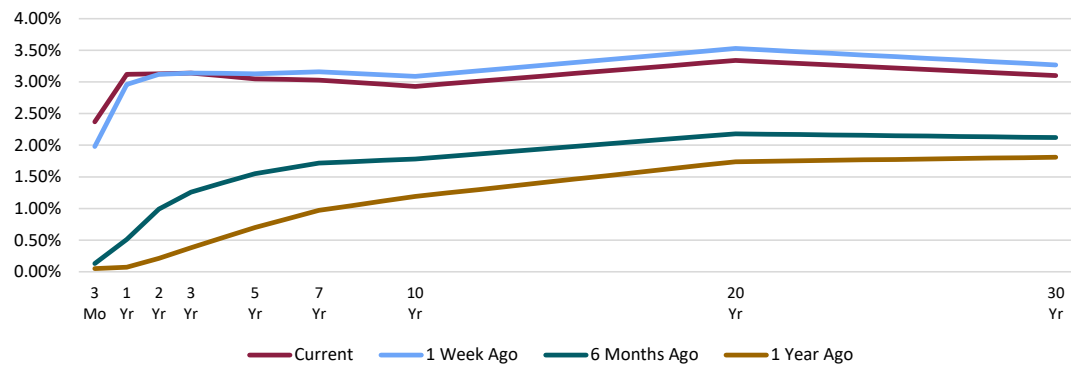
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.78	-11.56	-18.68	-18.89	-19.13	1.33	1.84	4.80
MSCI EAFE	1.67	-11.53	-18.72	-19.49	-17.64	1.38	1.81	5.45
MSCI Emerging Markets	1.94	-10.30	-19.64	-19.00	-24.81	-0.02	0.93	2.93
MSCI Frontier Markets	0.64	-17.63	-19.96	-18.92	-14.05	-7.05	-2.40	0.75
China	0.04	2.67	-7.83	-9.90	-7.34	3.90	0.30	4.14
Japan	0.54	-0.92	-3.68	-5.91	-3.40	9.35	8.22	13.99
Germany	0.74	-8.50	-17.83	-18.41	-16.61	1.96	0.84	6.84
Great Britain	0.90	-4.34	-2.53	-0.14	7.00	2.43	3.46	6.38
India	1.41	-3.99	-9.50	-5.61	3.80	13.22	12.74	13.72
France	0.93	-5.20	-12.34	-12.47	-2.72	5.83	6.31	9.93
Italy	1.57	-12.06	-20.12	-19.72	-9.86	1.98	3.42	8.11
Canada	1.09	-14.35	-11.31	-11.04	-4.36	7.23	7.37	8.05
South Korea	1.90	-11.81	-17.07	-20.23	-27.52	4.75	-0.42	2.84
Brazil	0.38	-16.23	-9.14	-7.54	-23.06	-2.55	8.20	5.91
Spain	0.22	-6.91	-7.19	-6.10	-3.12	-1.61	-1.98	6.04
Mexico	-0.32	-13.33	-11.85	-11.92	-6.43	4.08	-1.69	1.42
Hong Kong	2.70	-3.12	-13.55	-10.90	-25.56	-9.86	-4.70	0.81

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

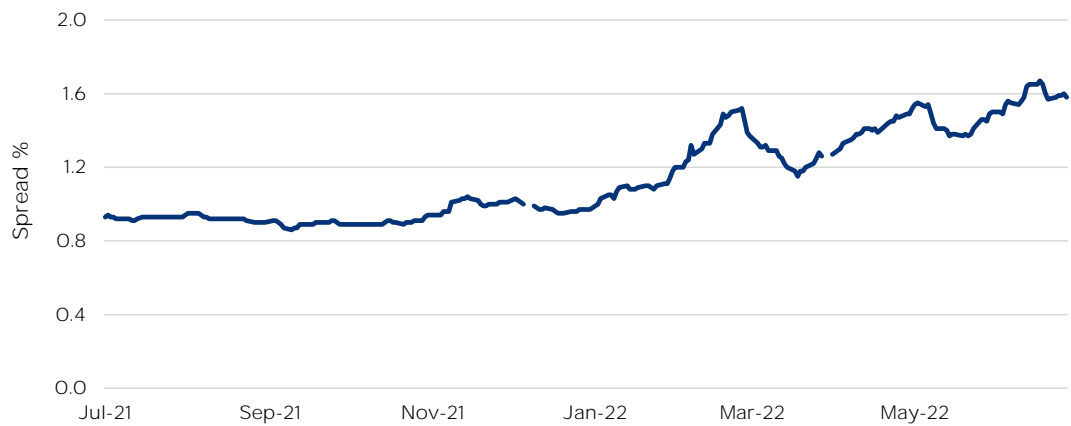
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.14	-1.22	-7.69	-9.93	-10.47	-0.79	0.89	1.47
3 Month T-Bill	0.00	0.09	0.13	0.13	0.15	0.59	1.10	0.64
Global Aggregate Bond Index	0.27	-5.24	-12.90	-14.18	-16.04	-3.24	-0.78	0.01
High Yield	0.46	-5.90	-11.17	-12.26	-11.08	0.94	2.43	4.59
TIPS	0.01	-3.12	-5.17	-7.94	-5.39	3.30	3.34	1.68
Municipals	0.03	0.12	-6.64	-7.62	-7.85	0.15	1.71	2.43
Intermediate Government	-0.10	-0.53	-4.48	-5.83	-6.78	-0.31	0.80	0.91
Intermediate Corporate	-0.04	-1.51	-6.91	-8.52	-9.30	0.01	1.48	2.29
Intermediate Credit	-0.04	-1.43	-6.59	-8.16	-8.94	-0.04	1.40	2.10
Long Government	-0.95	-3.43	-16.19	-20.91	-20.28	-2.64	0.56	1.37
Long Corporate	-0.37	-3.75	-16.98	-21.34	-21.38	-1.72	1.24	2.99
Long Credit	-0.35	-3.90	-16.86	-21.17	-21.23	-1.90	1.19	2.88
Emerging Market Debt	0.51	-10.40	-18.93	-21.87	-23.14	-6.03	-1.67	1.71

## Yield Curve

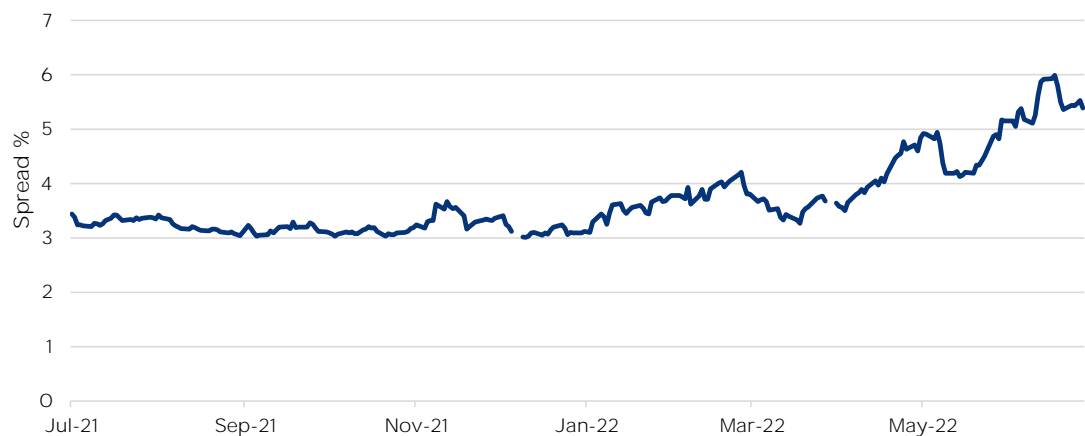


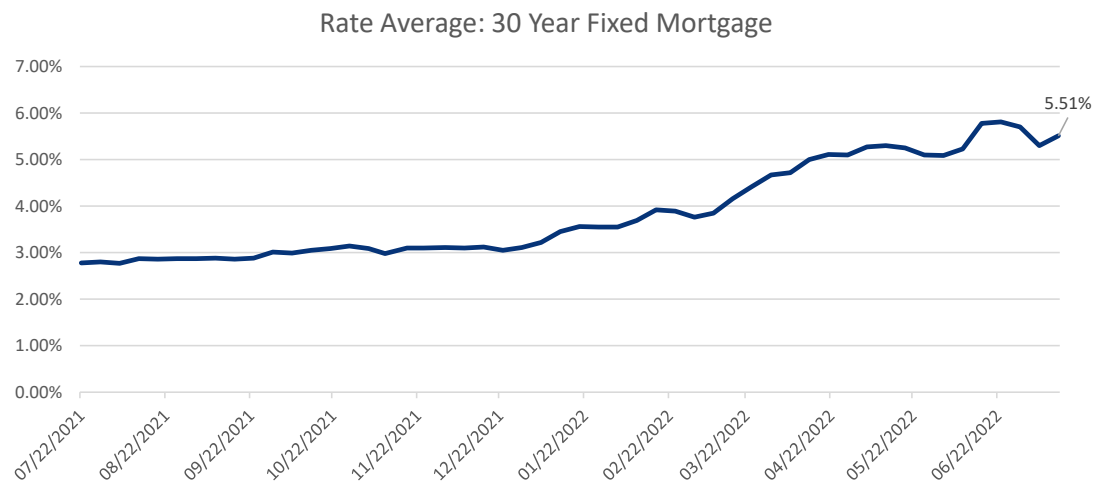
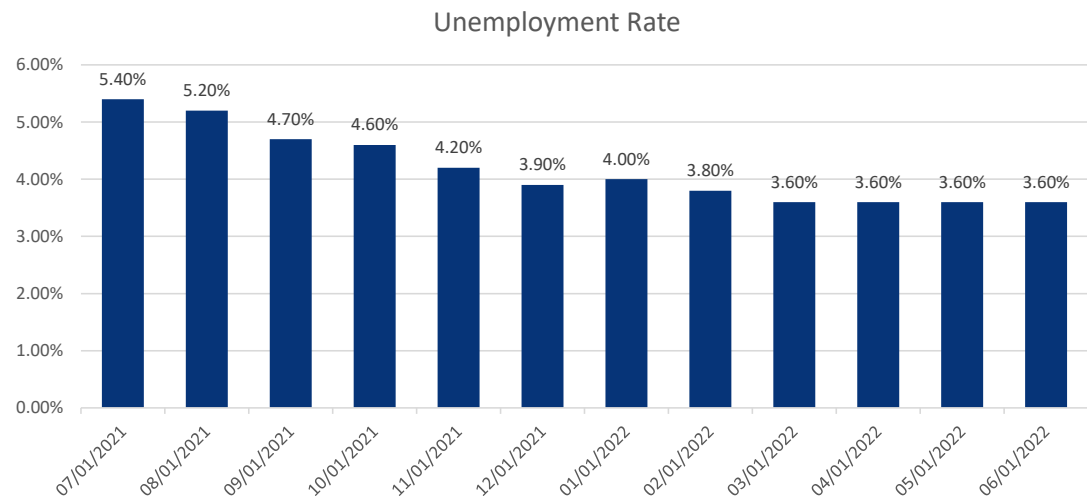
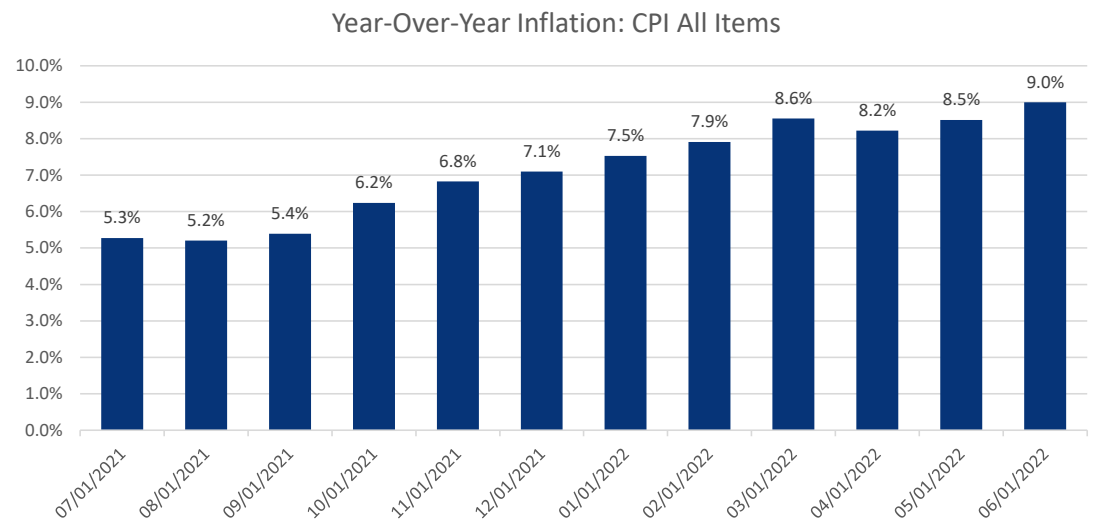
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.37%	3.12%	3.13%	3.14%	3.05%	3.03%	2.93%	3.34%	3.10%
1 Week Ago	1.98%	2.96%	3.12%	3.14%	3.13%	3.16%	3.09%	3.53%	3.27%
6 Months Ago	0.13%	0.51%	0.99%	1.26%	1.55%	1.72%	1.78%	2.18%	2.12%
1 Year Ago	0.05%	0.07%	0.21%	0.38%	0.70%	0.97%	1.19%	1.74%	1.81%

## U.S. Corporate Spreads



## U.S. High Yield Spreads





## Exchange Rates

Data as of: 7.15.2022

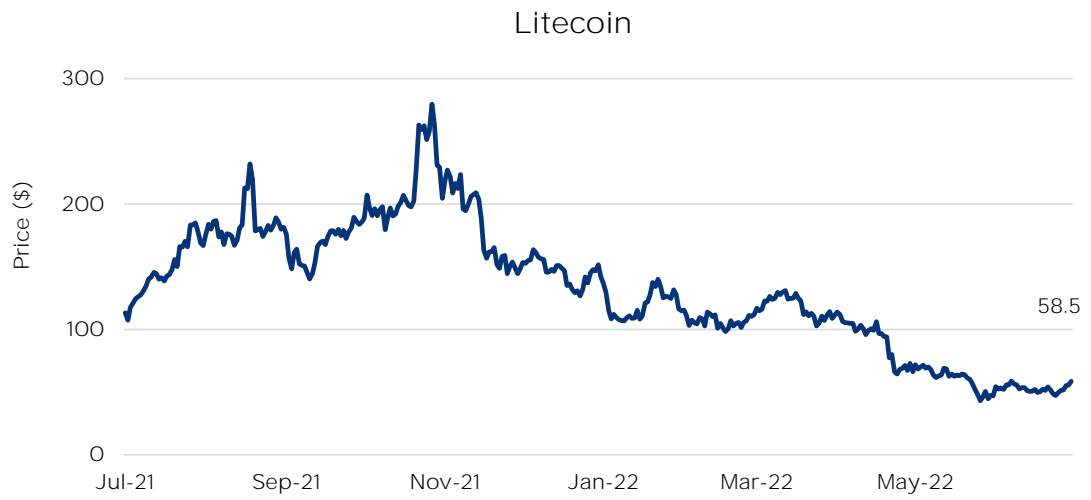
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.01	1.13	1.18
Yen / US Dollar	138.57	115.14	109.45
US Dollar / British Pound	1.19	1.36	1.37
Yuan / US Dollar	6.76	6.38	6.49
Canadian Dollar / US Doll	1.30	1.27	1.28
Mexican Peso / US Dollar	20.58	20.46	20.00
Brazilian Real / US Dollar	5.38	5.68	5.21
Indian Rupee / US Dollar	79.74	74.06	74.85

## Cryptocurrency

Data as of: 7.18.2022



Jul-21 Sep-21 Nov-21 Jan-22 Mar-22 May-22



## Oil Price

Data as of: 7.11.2022

