



Top News

WSJ U.S. Business News*

FTX Didn't Name Names in Related-Party Transactions

This Was Supposed to Be a Banner Year for Stock Buybacks. What Happened?

JPMorgan Trying to Expand Minority Small-Business Lending

Finra Warns of Pump-and-Dump Frauds on U.S. Exchanges

Visa CEO Alfred Kelly to Retire

New CEO Calls FTX 'Unprecedented' Mess in Filing

Stocks Slip on Fading Hopes for Fed Slowdown

Companies Still Boost Capital Spending Despite Higher Rates

Wall Street Sours on Coinbase, Signaling Broad Crypto Doubts

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Current Annuities Boom Still Likely Faint for DC-Plan Advisers

DOL Hosts Public Hearing on QPAM Proposal

Investment Product and Service Launches

Retirement Account Balances Down 21% or More in Q3, Fidelity Data Shows

Subpar Technology Could Steer Clients Away from Advisers

NAPA-Net

FAs Plan to Increase Alt Allocations Over Next Two Years

SEC Swing-Pricing Proposal Could Impact 401(k) Savers

Financial Finesse Ventures Unveils 1st Investment

Fidelity Announces New Advisor Technology Enhancements

Our Seat at the Table

Wealth Industry News

CityWire USA

\$2.8bn Ritholtz Wealth names ex-Vanguard sales exec as president

People Moves: PE-backed RIA names prez, Dynasty adds investment exec

RIA dealmaking drops off in Q4: DeVoe

SEC collects record \$6.4bn in monetary penalties during FY2022

PE-backed Choreo buys \$1bn RIA from accounting firm

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 99: What Does It Take For You To Find The Confidence To Take Action?

Discussing Inflation And Market Turmoil Using Questions To Navigate Difficult Client Conversations

Financial Advisor Magazine

Advisors Say They Will Expand Use Of Alts

Hartford Launches Seventh Multifactor ETF

Financial Companies Urge Congress To Quickly Approve SECURE 2.0

SEC Commissioner Says ESG Rules Would Quadruple Company Reporting Costs

SEC Commissioner Says ESG Rules Would Quadruple Company Reporting Costs

NewEdge Advisors Names New President

M&A Activity In RIA Industry Nosedives In October

Advisors Say Even Inflation Has A Silver Lining

CAPTRUST Blogs

Manager Intelligence Blog

Loomis Sayles Small Cap Growth: Meeting with Co-Portfolio Manager Mark Burns

Retirement Plan Blog

CREF Stock/CREF Social Choice Supplement Q3'22

Private Wealth Blog

October Flash Reports

Loomis Sayles Small Cap Growth: Manager Overview	Vanguard service team changes	IRS Clarifies RMD on Inherited IRAs
Meeting Recap: New Head of Nuveen Target Date Multi-Asset John Cunliff (November 2022)	Endowment Foundation Blog	
MassMutual Small Cap Growth: Meeting with Portfolio Team Member David Selbovitz	Trade Note: Equity Repositioning	Trade Note: Fixed Income and Equity Repositioning
MassMutual Small Cap Growth: Manager Overview	Trade Note: OCIO ESG Global Equity	Trade Note: Equity Repositioning in OCIO Models

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.29	-7.24	-2.62	-16.00	-14.47	9.93	10.83	13.42
Dow Jones Industrial Average	0.03	-0.68	3.91	-5.97	-4.67	8.45	9.88	12.90
NASDAQ Composite Index	-0.34	-13.66	-6.57	-28.23	-29.43	10.16	11.44	15.82
Russell Mid Cap Index	-0.89	-6.07	-1.81	-15.77	-17.13	7.66	8.23	11.87
Russell 2000 Index	-0.74	-7.10	0.70	-17.12	-21.57	6.14	5.62	10.48
CBOE Market Volatility (VIX)	-0.75	20.25	-8.31	38.97	39.86	25.70	15.93	3.84

	1 Day		
	Value	Blend	Growth
Large	-0.35	-0.29	-0.42
Mid	-0.66	-0.89	-1.32
Small	-0.56	-0.74	-0.93

	QTD		
	Value	Blend	Growth
Large	13.16	10.33	7.07
Mid	12.10	11.22	9.65
Small	12.94	10.66	8.48

	YTD		
	Value	Blend	Growth
Large	-6.93	-16.00	-25.75
Mid	-10.72	-15.77	-24.83
Small	-10.92	-17.12	-23.28

	1 Year		
	Value	Blend	Growth
Large	-5.41	-14.47	-25.64
Mid	-10.07	-17.13	-29.02
Small	-13.84	-21.57	-28.96

	3 Year		
	Value	Blend	Growth
Large	7.27	9.93	11.05
Mid	7.51	7.66	5.78
Small	7.57	6.14	3.83

	5 Year		
	Value	Blend	Growth
Large	7.78	10.83	12.68
Mid	6.86	8.23	8.81
Small	5.55	5.62	5.05

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.75	-17.07	-17.58	-37.89	-40.11	-1.43	5.83	6.00
Consumer Discretionary	-1.34	-18.18	-7.47	-32.17	-34.02	8.88	11.18	14.38
Consumer Staples	0.02	-2.92	-1.94	-2.03	4.66	9.80	9.34	11.03
Energy	0.23	20.95	13.80	72.93	69.78	21.92	11.52	6.56
Financials	-0.62	-1.43	3.58	-10.12	-11.62	7.54	8.01	12.95
Health Care	-0.07	-0.09	2.15	-5.35	-0.73	13.04	12.39	15.16
Industrials	-0.25	-1.28	5.30	-6.81	-7.34	7.72	8.68	12.57
Information Technology	0.10	-12.38	-4.65	-25.60	-24.08	14.69	16.49	19.19
Materials	-0.92	-0.76	-5.19	-10.78	-8.53	11.92	8.30	10.84
Real Estate	-0.73	-16.42	-11.30	-25.62	-19.82	1.58	5.36	7.91
Utilities	-1.70	-12.11	-5.31	-3.78	3.05	5.45	7.17	10.44

International Equities

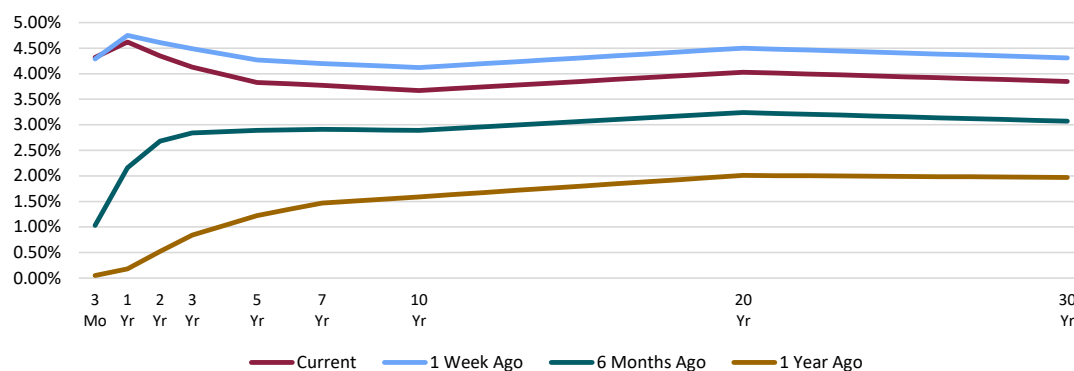
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.06	-3.43	-4.23	-17.43	-18.80	0.82	1.16	4.53
MSCI EAFE	-1.04	-1.77	-2.87	-16.43	-16.89	1.13	1.74	5.38
MSCI Emerging Markets	-1.25	-6.88	-6.82	-21.55	-24.69	-1.21	-1.33	2.12
MSCI Frontier Markets	0.40	-8.35	-11.23	-20.33	-22.42	-5.65	-3.78	0.10
China	-0.15	-5.38	0.70	-14.41	-11.93	2.52	-1.63	4.46
Japan	-0.35	-3.53	5.97	-0.98	-3.84	8.30	6.61	14.09
Germany	0.23	4.69	0.57	-10.19	-12.21	2.52	1.89	7.46
Great Britain	0.03	-1.41	-0.36	2.98	4.60	3.76	3.81	6.71
India	-0.37	2.73	14.78	7.38	4.27	16.59	14.45	14.43
France	-0.47	0.90	3.43	-5.35	-5.29	6.14	7.34	10.37
Italy	-0.78	7.12	2.53	-7.55	-8.62	4.36	5.55	8.62
Canada	-0.35	-0.65	-1.37	-3.86	-5.36	8.53	7.67	8.51
South Korea	-1.39	-2.92	-6.78	-17.96	-17.54	4.15	-0.73	2.76
Brazil	-0.49	-3.52	0.84	4.66	6.56	0.97	8.36	7.07
Spain	-0.75	-4.09	-3.38	-4.59	-7.27	-1.46	-0.82	4.63
Mexico	-0.36	5.39	-0.20	-3.59	0.62	5.78	1.42	2.32
Hong Kong	-1.15	-9.42	-12.41	-22.87	-29.65	-11.83	-9.18	-1.58

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

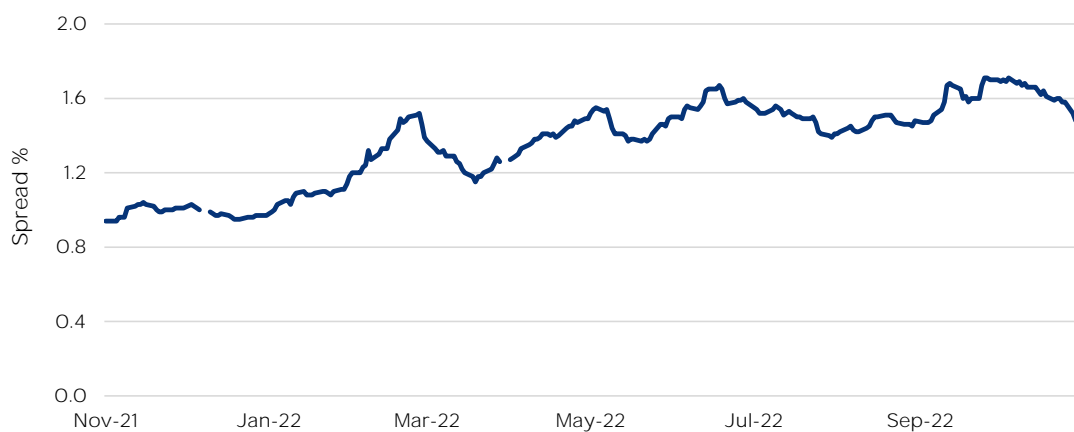
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.46	-4.76	-3.93	-13.57	-13.28	-2.80	-0.04	0.97
3 Month T-Bill	0.01	0.68	0.89	0.97	0.98	0.63	1.20	0.72
Global Aggregate Bond Index	-0.65	-4.74	-6.03	-17.32	-17.15	-4.66	-1.73	-0.54
High Yield	-0.40	-3.82	-1.37	-11.67	-10.93	0.59	2.37	4.30
TIPS	-0.69	-6.13	-6.16	-12.34	-12.55	1.30	2.13	1.02
Municipals	0.17	-2.38	0.84	-9.69	-9.24	-0.92	1.05	1.91
Intermediate Government	-0.33	-2.60	-2.50	-8.05	-8.01	-1.46	0.36	0.64
Intermediate Corporate	-0.36	-2.97	-2.04	-10.16	-9.95	-1.25	1.05	1.85
Intermediate Credit	-0.35	-2.87	-2.07	-9.82	-9.64	-1.28	0.97	1.69
Long Government	-1.00	-11.13	-10.42	-29.57	-28.24	-7.83	-2.09	0.27
Long Corporate	-0.71	-8.39	-5.52	-26.67	-25.92	-5.60	-0.54	2.00
Long Credit	-0.70	-8.30	-5.51	-26.37	-25.61	-5.69	-0.60	1.90
Emerging Market Debt	-0.61	-3.54	-3.56	-19.82	-19.80	-5.47	-1.58	1.52

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.32%	4.62%	4.35%	4.13%	3.83%	3.77%	3.67%	4.03%	3.85%
1 Week Ago	4.29%	4.75%	4.61%	4.49%	4.27%	4.20%	4.12%	4.50%	4.31%
6 Months Ago	1.03%	2.16%	2.68%	2.84%	2.89%	2.91%	2.89%	3.24%	3.07%
1 Year Ago	0.05%	0.18%	0.52%	0.84%	1.22%	1.47%	1.59%	2.01%	1.97%

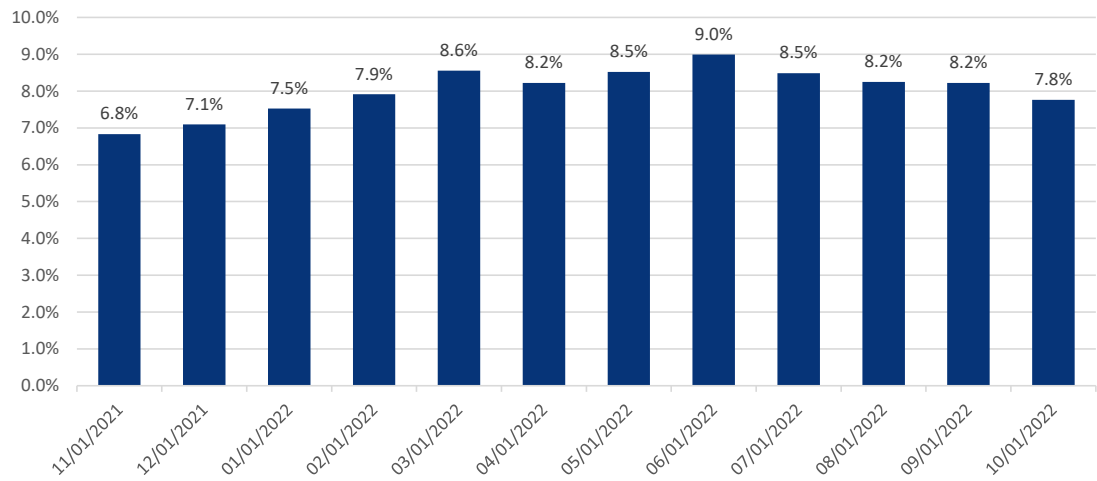
U.S. Corporate Spreads



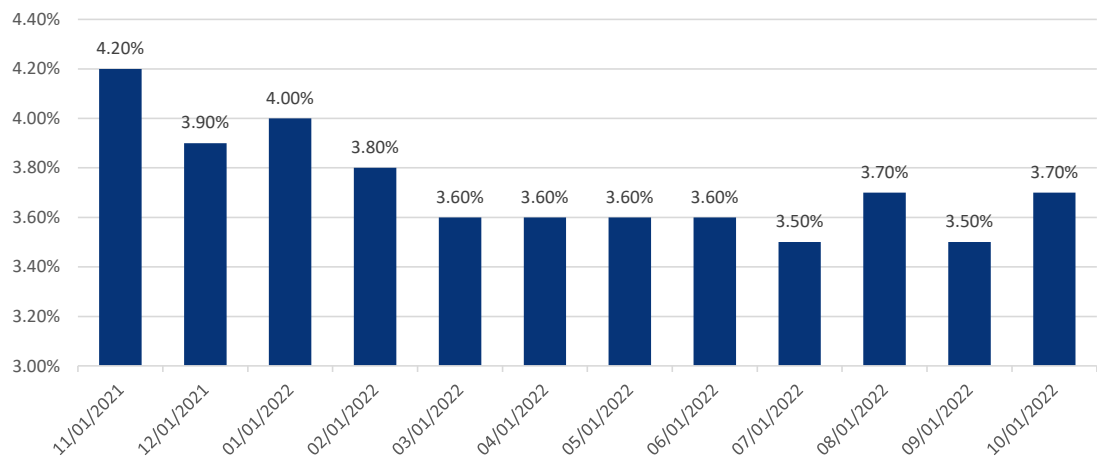
U.S. High Yield Spreads



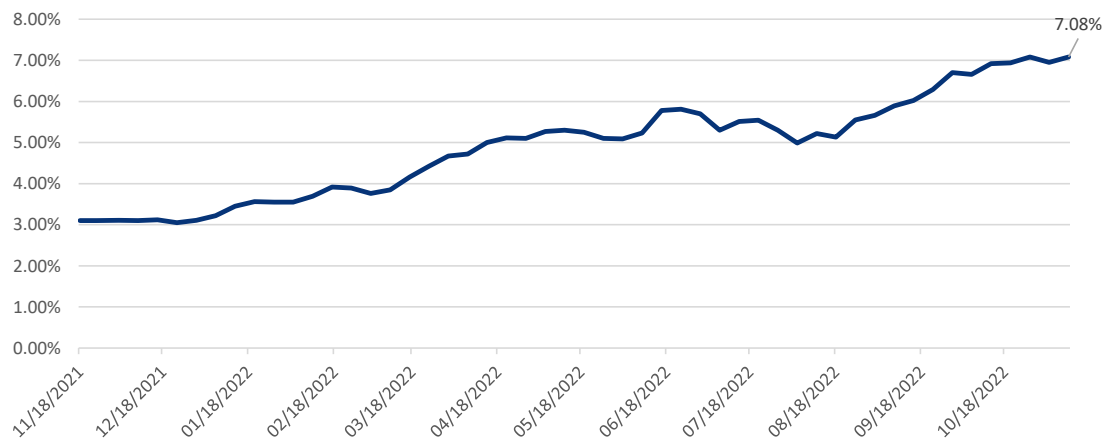
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 11.10.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.05	1.14
Yen / US Dollar	141.78	130.20	114.22
US Dollar / British Pound	1.17	1.23	1.35
Yuan / US Dollar	7.18	6.72	6.39
Canadian Dollar / US Doll	1.34	1.29	1.26
Mexican Peso / US Dollar	19.37	20.25	20.73
Brazilian Real / US Dollar	5.33	5.10	5.55
Indian Rupee / US Dollar	80.72	77.28	74.25

Cryptocurrency

Data as of: 11.17.2022

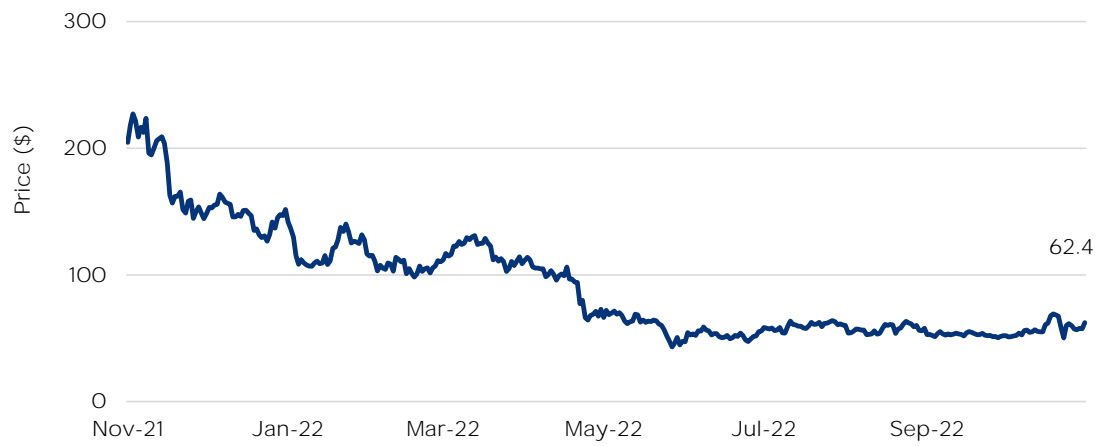
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 11.14.2022

Price Per Barrel

