



Top News

WSJ U.S. Business News*

Chinese Developer Evergrande Nears Landmark Restructuring Deal

What's Going on With First Republic Bank?

When a Swimming Pool Turns Into a Tax Deduction

Ignorance Really Is Bliss When it Comes to Investing

Silicon Valley Bank's Distress Wasn't Reflected in Credit Ratings

Big Banks Deposit \$30 Billion in First Republic Bank

First Republic Bank Executives Sold \$12 Million in Stock in Months Before Crash

Tech Stocks Seem to Be a Haven From the Banking Crisis, for Now

Stocks Close Higher After First Republic Rescue

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Anti-ESG States Continue Organizing

Investment Product and Service Launches

With SECURE 2.0, the Cash Balance DB Plan May Be Back

Women of Color Taking More Confident Approach to Financial Future

SVB Collapse Likely to Discourage Rate Hikes, Says PGIM

NAPA-Net

\$5 Million Settlement Struck in 401(k) Excessive Fee Suit

BREAKING NEWS: Announcing the 2022 NAPA Top DC Advisor Teams

Florida Gov. DeSantis to Form Anti-ESG State Coalition

OneDigital Acquires Renee and Chris Scherzer's 401(k), Benefits Firms

\$6 Million 'Mien': Capozzi Adler Snags a Big Settlement

Wealth Industry News

CityWire USA

The clean energy top investor pick powering Microsoft and Amazon

Data dive: These 20 top investor picks are smashing forecasts

The 3 standout UK small companies top portfolio managers are buying

Wall Street's biggest banks rescue First Republic with \$30bn of deposits

Wall Street working on rescue plan for ailing First Republic

Michael Kitces: Nerd's Eye View

Cyber Threats To Client Wealth And Well-Being: Why And How Wealth Managers Will Soon Play A Key Role In Managing These Risks

#FA Success Ep 324: Managing Revenue And Income Volatility Through The Scaling Phase Of Growth, With Nancy Knous

Financial Advisor Magazine

Crypto ETP-Provider 21Shares To Shutter Funds As Demand Fades

JPMorgan, Morgan Stanley In Talks For First Republic, WSJ Says

Yellen On Watch For Banks Tightening Credit After SVB Meltdown

Fed Should Start Cutting Rates By Year's End

FP Alpha Launches Insurance Analysis Tool

Fed Should Start Cutting Rates By Year's End, Morningstar Says

Wisconsin Father-Son Team With \$450M AUM Joins Raymond James

What Sector ETFs Say About Market Conditions

CAPTRUST Blogs

Manager Intelligence Blog

Regional Bank Exposure - Small Cap Value Recommended List Managers

Retirement Plan Blog

SVB + Signature Bank | DC Client Exposure

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

William Blair Small-Mid Cap Core & Small-Mid Cap Growth - Regional Bank Exposure

Banking Crisis

Silicon Valley Banking Crisis: Fixed Income Manager Exposure

Endowment Foundation Blog		Investment Committee Blog
Bank Deposits		Investment Committee House Views 3.1.2023
Onboarding "Pizza Tracker" - OCIO Portfolio Management Report		Office Hours with Mike Vogelzang

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.77	3.26	3.15	3.55	-7.56	20.32	9.46	11.89
Dow Jones Industrial Average	1.19	-1.51	5.75	-2.19	-3.28	19.32	7.59	10.85
NASDAQ Composite Index	2.48	9.72	2.84	12.19	-12.01	20.22	10.38	14.88
Russell Mid Cap Index	1.43	0.39	1.02	0.38	-8.78	20.62	6.65	9.74
Russell 2000 Index	1.46	0.83	-0.72	0.88	-11.46	21.03	3.59	7.84
CBOE Market Volatility (VIX)	-12.05	1.64	-12.59	6.09	-13.80	-34.73	7.79	7.36

1 Day			
	Value	Blend	Growth
Large	1.23	1.77	2.29
Mid	1.27	1.43	1.70
Small	1.42	1.46	1.50

QTD			
	Value	Blend	Growth
Large	-2.18	3.55	9.60
Mid	-2.15	0.38	5.07
Small	-1.56	0.88	3.27

YTD			
	Value	Blend	Growth
Large	-2.18	3.55	9.60
Mid	-2.15	0.38	5.07
Small	-1.56	0.88	3.27

1 Year			
	Value	Blend	Growth
Large	-6.77	-7.56	-9.61
Mid	-9.85	-8.78	-7.18
Small	-12.73	-11.46	-10.40

3 Year			
	Value	Blend	Growth
Large	19.19	20.32	20.70
Mid	21.56	20.62	17.29
Small	23.57	21.03	17.59

5 Year			
	Value	Blend	Growth
Large	6.15	9.46	11.61
Mid	5.28	6.65	7.47
Small	3.68	3.59	2.91

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.86	14.85	3.93	15.35	-19.24	9.95	6.11	5.86
Consumer Discretionary	1.96	7.55	-9.15	11.19	-18.67	20.07	9.00	12.82
Consumer Staples	0.04	-2.27	3.22	-2.61	0.91	14.67	9.43	9.47
Energy	1.02	-6.91	0.70	-11.05	13.70	47.37	7.54	3.35
Financials	1.98	-4.10	-2.40	-6.02	-15.05	19.74	3.95	9.82
Health Care	1.00	-5.34	1.20	-5.89	-3.17	18.20	10.34	13.09
Industrials	1.29	1.13	10.33	0.59	-1.31	22.14	6.93	10.57
Information Technology	2.75	12.75	10.75	15.29	-5.96	25.52	15.94	18.99
Materials	1.17	-2.20	6.76	-1.26	-6.63	25.90	7.25	8.94
Real Estate	-0.01	-0.11	-6.28	0.28	-16.90	11.33	6.58	6.69
Utilities	0.69	-3.29	-7.65	-4.13	-1.83	13.48	9.27	9.16

International Equities

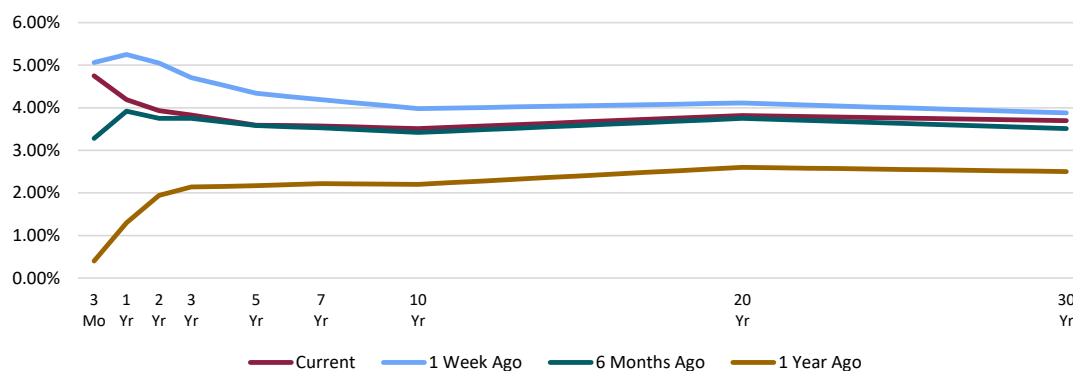
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.56	1.70	7.65	1.33	-6.03	12.50	0.98	3.45
MSCI EAFE	0.96	3.15	12.23	2.71	-3.01	14.50	2.08	4.21
MSCI Emerging Markets	-0.54	-1.26	0.50	-1.32	-10.38	6.68	-2.61	1.40
MSCI Frontier Markets	-0.42	-1.96	-2.01	-1.31	-16.81	6.59	-4.73	-0.72
China	0.73	2.61	3.97	5.22	1.10	5.36	-0.12	3.62
Japan	-0.80	-1.65	-0.94	3.58	7.21	18.95	6.59	10.01
Germany	1.57	7.73	17.47	7.49	3.64	19.63	3.85	6.41
Great Britain	1.03	2.09	4.02	0.37	5.53	16.82	4.62	5.27
India	0.14	-5.88	-1.70	-5.11	2.76	23.90	13.00	12.97
France	2.03	9.04	16.15	8.68	9.98	25.03	8.93	9.56
Italy	1.38	9.93	18.78	9.84	11.70	24.21	6.30	8.55
Canada	0.87	1.33	2.47	1.47	-6.01	20.07	7.71	7.50
South Korea	-0.08	0.76	-0.20	6.33	-10.58	11.51	-0.95	1.81
Brazil	0.74	0.56	-5.35	-5.74	-6.91	13.27	4.03	6.16
Spain	1.50	10.19	12.92	8.53	10.13	17.03	1.67	4.28
Mexico	0.81	5.79	12.26	8.34	-1.70	11.30	2.03	2.11
Hong Kong	-1.72	-1.27	2.36	-2.92	-4.40	-5.92	-9.42	-1.59

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.47	-0.11	1.32	2.05	-6.05	-3.09	0.84	1.31
3 Month T-Bill	0.01	1.02	1.86	0.88	2.34	0.83	1.38	0.85
Global Aggregate Bond Index	-0.10	0.65	3.12	1.83	-9.34	-4.13	-1.46	-0.02
High Yield	0.41	0.19	2.55	1.58	-4.19	4.78	2.75	3.92
TIPS	-1.01	0.80	-0.62	1.70	-8.29	1.85	2.78	1.38
Municipals	0.02	1.26	3.80	2.05	-1.58	0.35	1.94	2.34
Intermediate Government	-0.62	0.56	1.25	1.59	-3.16	-2.31	1.01	0.87
Intermediate Corporate	-0.31	-0.13	1.39	0.97	-3.52	-0.37	1.71	1.99
Intermediate Credit	-0.34	0.03	1.45	1.09	-3.38	-0.54	1.64	1.85
Long Government	-0.85	-0.96	0.23	5.15	-17.36	-11.74	-0.16	1.54
Long Corporate	0.06	-1.79	2.38	3.07	-11.65	-3.99	0.88	2.82
Long Credit	-0.01	-1.55	2.49	3.18	-11.43	-4.09	0.84	2.72
Emerging Market Debt	-0.06	-0.79	3.23	0.54	-7.49	-1.23	-0.80	1.84

Yield Curve

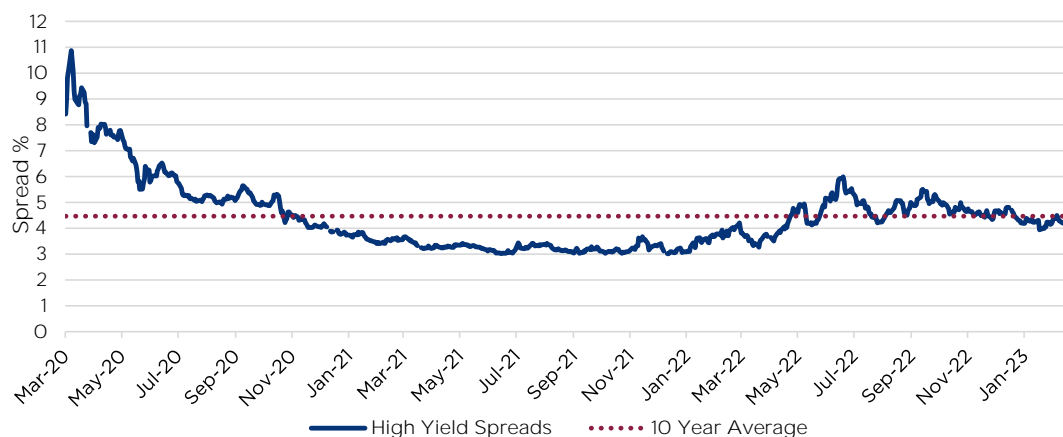


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.75%	4.19%	3.93%	3.83%	3.59%	3.57%	3.51%	3.82%	3.70%
1 Week Ago	5.06%	5.25%	5.05%	4.71%	4.34%	4.19%	3.98%	4.11%	3.88%
6 Months Ago	3.28%	3.92%	3.75%	3.75%	3.58%	3.53%	3.42%	3.75%	3.51%
1 Year Ago	0.40%	1.30%	1.94%	2.14%	2.17%	2.22%	2.20%	2.60%	2.50%

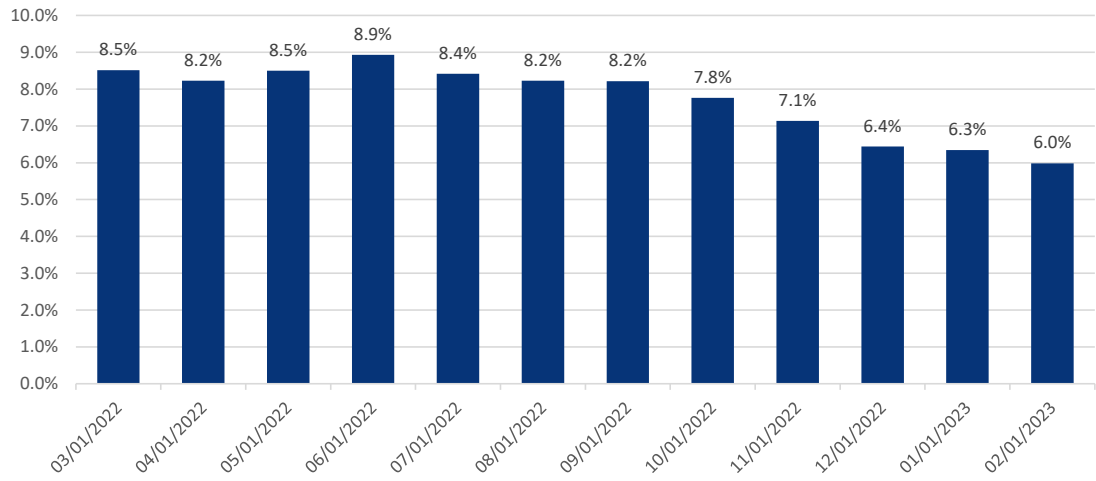
U.S. Corporate Spreads



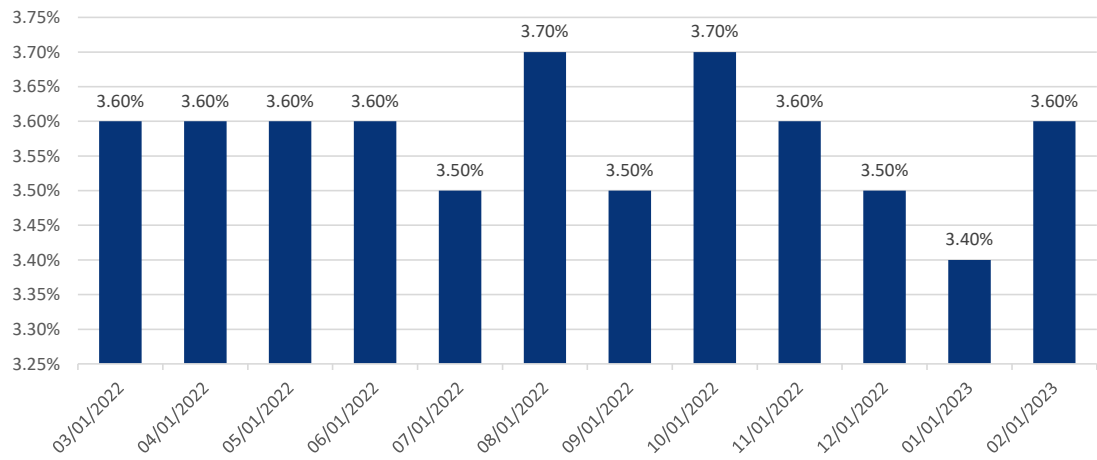
U.S. High Yield Spreads



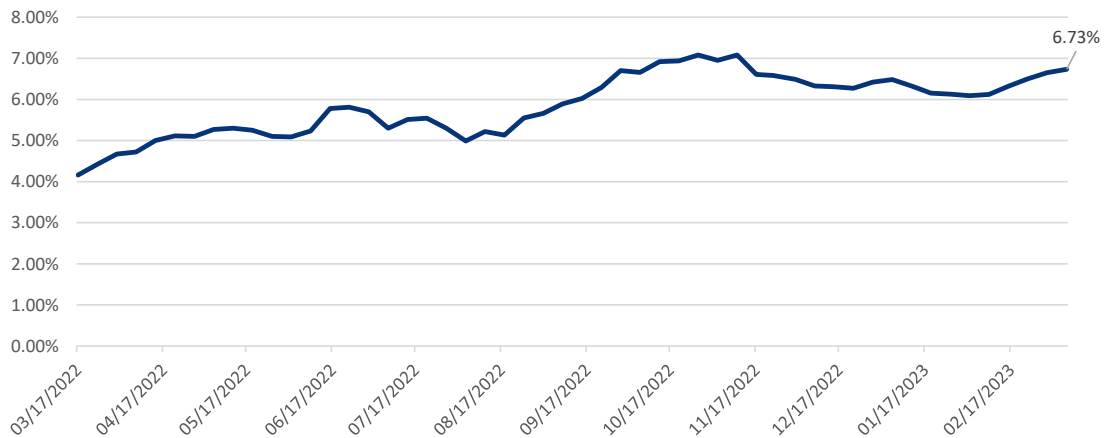
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	0.99	1.11
Yen / US Dollar	135.05	144.39	118.45
US Dollar / British Pound	1.20	1.15	1.32
Yuan / US Dollar	6.90	6.97	6.35
Canadian Dollar / US Doll	1.38	1.32	1.26
Mexican Peso / US Dollar	18.36	20.03	20.55
Brazilian Real / US Dollar	5.18	5.25	5.04
Indian Rupee / US Dollar	81.93	79.82	75.94

Cryptocurrency

Data as of: 3.16.2023

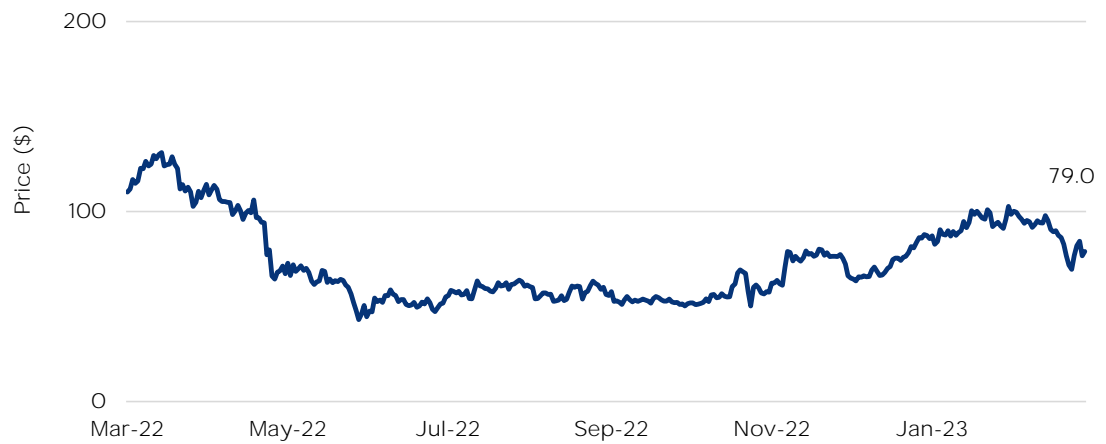
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 3.13.2023

