



Top News

WSJ U.S. Business News*

The Biotech Takeout Menu Gets Pricier

Cotton-Price Decline Could Cushion Apparel Margins

Prices on Lithium Deals Start to Move With the Times

Stock Futures Edge Up After Five-Day Losing Streak

SEC Faces Calls to Boost Crypto-Exchange Action

Investors See Shift in Europe's Fortunes

Campbell's Turnaround Has Reached Full Boil

S&P 500 Notches Five-Day Losing Streak

SEC to Float Proposals to Get Small Investors Better Stock-Trade Prices

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

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PlanAdvisor

Stock-Trading Platform Robinhood Launches IRA with 1% Match

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NAPA-Net

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Recession Fears Driving Investors to Rethink Retirement Timing

Wealth Industry News

CityWire USA

How three top RIAs talk clients through market volatility

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RIAs offering more money, PTO and flexibility to woo recruits: Schwab report

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#FA Success Ep 310: Filtering Down To The Most Impact-Weighted Work To Scale Client Value, With Natalie Taylor

Financial Advisor Magazine

Vanguard Quits Net-Zero Group, Marking Biggest Defection Yet

Senate Bill Would Ease Registered Index-Linked Annuity Creation

Tech Platform Catering To Values-Oriented Investing Raises \$2.7M

A Standoff Is Coming In 2023, And It's Over The National Debt

JPMorgan Takes \$70 Million Hit On Europe High-Yield Trading Desk

Many Women Report Having 50% Less Income In Retirement: Goldman Sachs

U.S. Life Insurance Sales Dip 5% In Q3

Funerals Or Finances: Americans Dread Talking About Money With Parents

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: American Funds Target Date Team Changes

Retirement Plan Blog

TIAA Real Estate Q3 2022

Private Wealth Blog

New Custodian Escalation Process

GQG Partners Emerging Mkts Equity:
On-site meeting recap with CIO and
Portfolio Manager Rajiv Jain (Nov
2023)

GQG Partners Emerging Markets
Equity: Manager Overview

EARNEST Small-Mid Cap Value:
Meeting with Portfolio Team Member
Pavel Sokolov

EARNEST Small-Mid Cap Value:
Manager Overview

DOL Proposes Self Correction Option for the VFCP
Program

Custodian Pricing Updates

| Endowment Foundation Blog | | Investment Committee Blog | |
|------------------------------------|--|---|--|
| Trade Note: Equity Repositioning | | Trade Note: Fixed Income and Equity Repositioning | |
| Trade Note: OCIO ESG Global Equity | | Trade Note: Equity Repositioning in OCIO Models | |

U.S. Equities

| | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------------|-------|-------|-------|--------|--------|-------|-------|-------|
| S&P 500 Index | -0.18 | -0.71 | -4.63 | -16.19 | -14.70 | 9.50 | 10.26 | 12.90 |
| Dow Jones Industrial Average | 0.00 | 6.99 | 2.39 | -5.64 | -3.96 | 8.47 | 9.13 | 12.41 |
| NASDAQ Composite Index | -0.51 | -6.85 | -9.60 | -29.41 | -29.57 | 9.03 | 10.97 | 15.13 |
| Russell Mid Cap Index | -0.19 | 0.04 | -4.82 | -15.72 | -14.52 | 7.37 | 7.81 | 11.37 |
| Russell 2000 Index | -0.31 | -0.97 | -5.15 | -18.49 | -18.71 | 4.72 | 4.87 | 9.65 |
| CBOE Market Volatility (VIX) | 2.30 | -7.95 | -5.58 | 31.71 | 3.61 | 18.53 | 17.42 | 3.62 |

| 1 Day | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | -0.05 | -0.18 | -0.33 |
| Mid | -0.30 | -0.19 | 0.00 |
| Small | -0.42 | -0.31 | -0.20 |

| QTD | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 13.34 | 10.08 | 6.15 |
| Mid | 12.32 | 11.29 | 9.45 |
| Small | 11.33 | 8.83 | 6.43 |

| YTD | | | |
|-------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -6.78 | -16.19 | -26.39 |
| Mid | -10.55 | -15.72 | -24.98 |
| Small | -12.18 | -18.49 | -24.73 |

| 1 Year | | | |
|--------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -4.31 | -14.70 | -25.92 |
| Mid | -8.71 | -14.52 | -24.73 |
| Small | -11.46 | -18.71 | -25.75 |

| 3 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 7.05 | 9.50 | 10.30 |
| Mid | 7.36 | 7.37 | 5.27 |
| Small | 6.59 | 4.72 | 1.99 |

| 5 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 7.20 | 10.26 | 12.10 |
| Mid | 6.41 | 7.81 | 8.41 |
| Small | 4.80 | 4.87 | 4.30 |

| GICS Sectors | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| Communication Services | -0.89 | -10.74 | -18.88 | -38.69 | -38.39 | -2.18 | 4.17 | 5.45 |
| Consumer Discretionary | -0.46 | -13.82 | -10.36 | -33.40 | -34.34 | 8.08 | 10.06 | 13.61 |
| Consumer Staples | 0.34 | 4.52 | 4.36 | 0.70 | 7.01 | 10.11 | 9.29 | 10.76 |
| Energy | -0.22 | 9.84 | -4.74 | 59.06 | 55.96 | 18.80 | 9.26 | 5.25 |
| Financials | -0.50 | 3.22 | -1.59 | -11.60 | -12.07 | 6.20 | 6.37 | 12.23 |
| Health Care | 0.86 | 9.30 | 6.18 | -1.31 | 4.76 | 13.46 | 13.12 | 15.19 |
| Industrials | -0.05 | 5.35 | 3.28 | -6.30 | -5.26 | 8.40 | 7.74 | 12.02 |
| Information Technology | -0.49 | -3.92 | -8.91 | -27.16 | -26.63 | 13.64 | 16.14 | 18.47 |
| Materials | -0.26 | 7.15 | -6.84 | -8.66 | -5.31 | 12.93 | 8.42 | 10.72 |
| Real Estate | 0.21 | -9.43 | -12.11 | -24.47 | -20.03 | 2.10 | 5.97 | 7.67 |
| Utilities | -0.45 | -7.30 | -4.31 | 0.99 | 5.54 | 6.99 | 8.23 | 10.64 |

International Equities

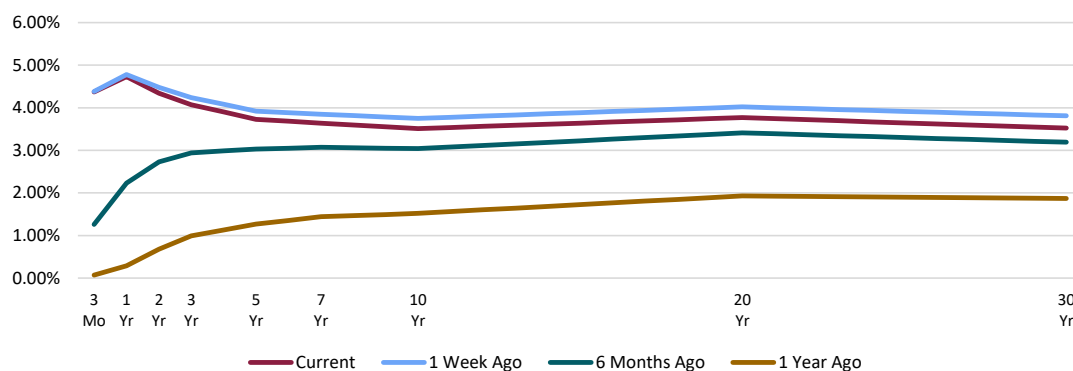
| International Equities | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|-------|--------|--------|--------|--------|-------|-------|
| MSCI ACWI Ex USA | -0.80 | 6.84 | -4.82 | -15.49 | -14.53 | 1.54 | 1.69 | 4.12 |
| MSCI EAFE | -0.62 | 10.51 | -2.54 | -13.89 | -12.36 | 2.04 | 2.22 | 4.99 |
| MSCI Emerging Markets | -1.45 | 0.65 | -8.04 | -20.06 | -20.14 | -0.61 | -0.33 | 1.75 |
| MSCI Frontier Markets | -0.57 | 0.65 | -8.73 | -16.51 | -16.22 | -4.23 | -2.96 | 0.30 |
| China | -0.07 | -1.18 | -2.04 | -12.16 | -12.10 | 3.16 | -0.57 | 4.49 |
| Japan | -0.72 | 1.82 | 0.21 | -1.84 | -0.56 | 7.90 | 6.32 | 13.37 |
| Germany | -0.57 | 10.42 | -2.03 | -10.22 | -9.82 | 2.70 | 1.80 | 6.61 |
| Great Britain | -0.43 | 4.06 | 0.28 | 5.13 | 5.86 | 4.73 | 4.39 | 6.34 |
| India | -0.34 | 5.93 | 13.95 | 8.53 | 9.72 | 16.92 | 14.97 | 13.87 |
| France | -0.41 | 9.44 | 3.05 | -3.99 | -2.76 | 7.01 | 7.37 | 9.69 |
| Italy | -0.10 | 13.76 | 1.06 | -7.30 | -6.58 | 4.99 | 5.22 | 8.03 |
| Canada | -0.06 | 4.66 | -2.98 | -3.26 | -2.71 | 8.75 | 7.74 | 8.30 |
| South Korea | -0.43 | 0.27 | -9.27 | -19.98 | -20.35 | 4.60 | -0.65 | 1.99 |
| Brazil | -1.02 | -0.63 | -0.91 | 4.05 | 1.40 | -0.62 | 8.51 | 6.43 |
| Spain | -0.50 | 6.24 | -4.65 | -1.58 | 0.29 | -0.89 | -0.70 | 4.60 |
| Mexico | -0.58 | 10.14 | 1.17 | -4.78 | -0.38 | 6.55 | 1.54 | 1.71 |
| Hong Kong | -3.22 | -1.20 | -12.62 | -19.59 | -21.55 | -10.79 | -7.84 | -1.64 |

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

| Fixed Income | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|-----------------------------|-------|-------|-------|--------|--------|-------|-------|-------|
| US Aggregate Bond Index | 0.84 | 0.23 | -1.62 | -11.04 | -11.11 | -1.94 | 0.51 | 1.27 |
| 3 Month T-Bill | 0.02 | 0.76 | 1.07 | 1.19 | 1.20 | 0.67 | 1.23 | 0.74 |
| Global Aggregate Bond Index | 0.44 | 2.22 | -3.23 | -14.86 | -15.08 | -3.75 | -1.22 | -0.31 |
| High Yield | -0.01 | 1.09 | -1.58 | -10.28 | -9.71 | 0.93 | 2.58 | 4.20 |
| TIPS | 0.43 | -1.72 | -4.19 | -9.78 | -9.31 | 2.06 | 2.70 | 1.24 |
| Municipals | 0.14 | 1.54 | -0.68 | -8.03 | -7.96 | -0.50 | 1.30 | 2.05 |
| Intermediate Government | 0.45 | -0.35 | -1.28 | -6.84 | -6.78 | -1.03 | 0.65 | 0.77 |
| Intermediate Corporate | 0.45 | 0.57 | -0.81 | -8.48 | -8.26 | -0.73 | 1.39 | 2.02 |
| Intermediate Credit | 0.44 | 0.46 | -0.86 | -8.20 | -8.00 | -0.77 | 1.31 | 1.86 |
| Long Government | 2.03 | 0.76 | -3.47 | -23.69 | -24.51 | -5.50 | -0.59 | 1.19 |
| Long Corporate | 1.47 | 3.90 | -1.46 | -21.13 | -21.78 | -3.69 | 0.68 | 2.80 |
| Long Credit | 1.43 | 3.70 | -1.48 | -20.92 | -21.54 | -3.80 | 0.60 | 2.68 |
| Emerging Market Debt | 0.25 | 2.87 | -1.71 | -17.14 | -17.22 | -4.44 | -1.06 | 1.72 |

Yield Curve

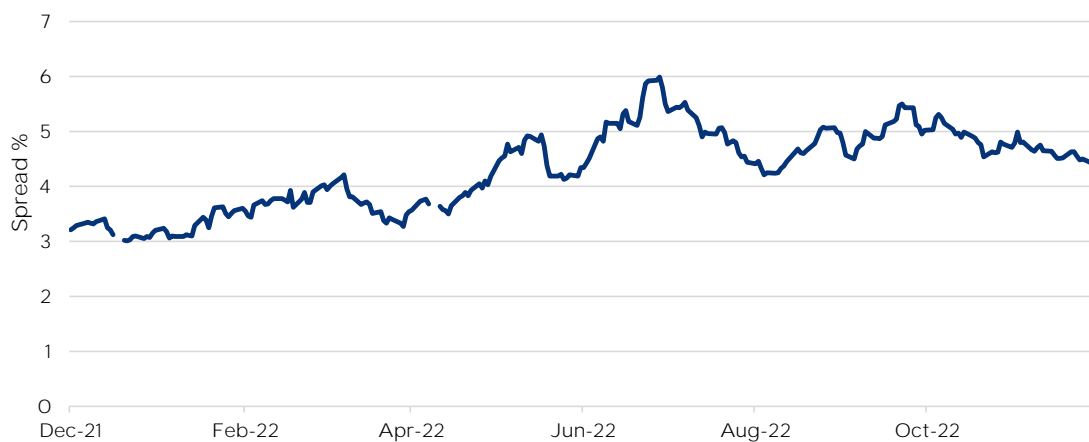


| | 3 Mo | 1 Yr | 2 Yr | 3 Yr | 5 Yr | 7 Yr | 10 Yr | 20 Yr | 30 Yr |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Current | 4.37% | 4.73% | 4.34% | 4.07% | 3.73% | 3.64% | 3.51% | 3.77% | 3.52% |
| 1 Week Ago | 4.38% | 4.78% | 4.48% | 4.24% | 3.92% | 3.85% | 3.75% | 4.02% | 3.81% |
| 6 Months Ago | 1.26% | 2.23% | 2.73% | 2.94% | 3.03% | 3.07% | 3.04% | 3.41% | 3.19% |
| 1 Year Ago | 0.07% | 0.29% | 0.68% | 0.99% | 1.27% | 1.44% | 1.52% | 1.93% | 1.87% |

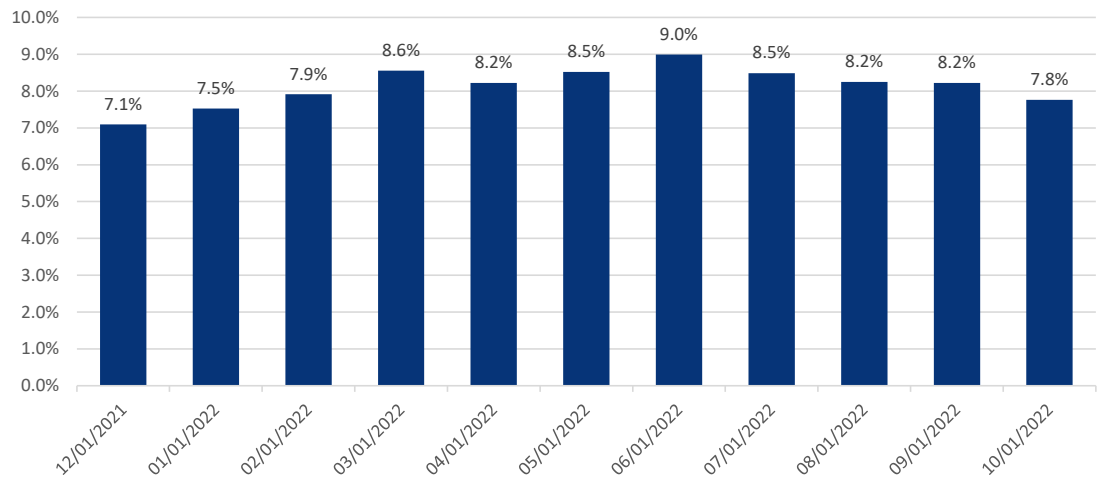
U.S. Corporate Spreads



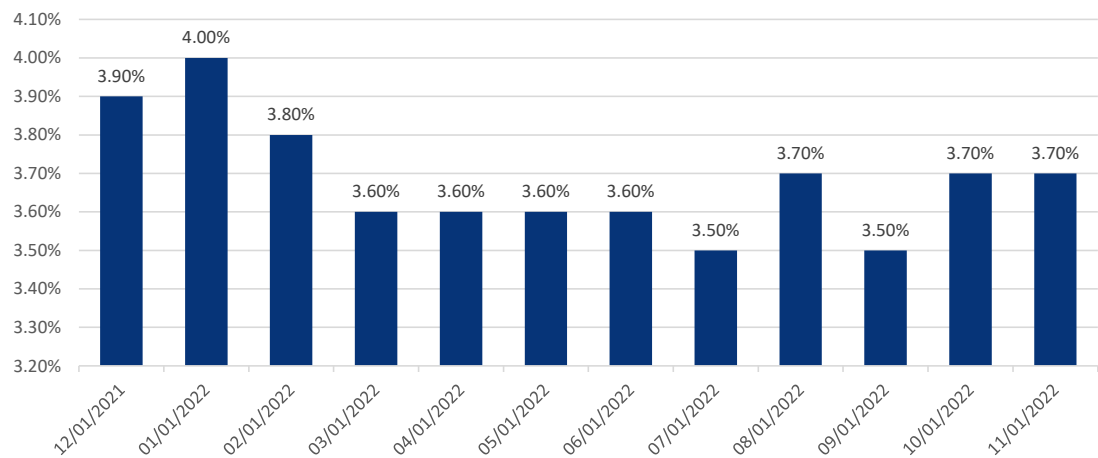
U.S. High Yield Spreads



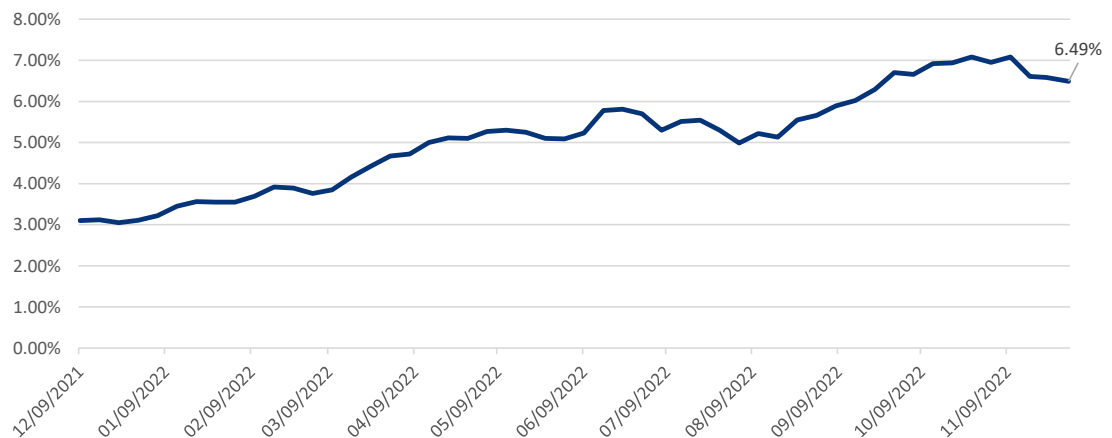
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



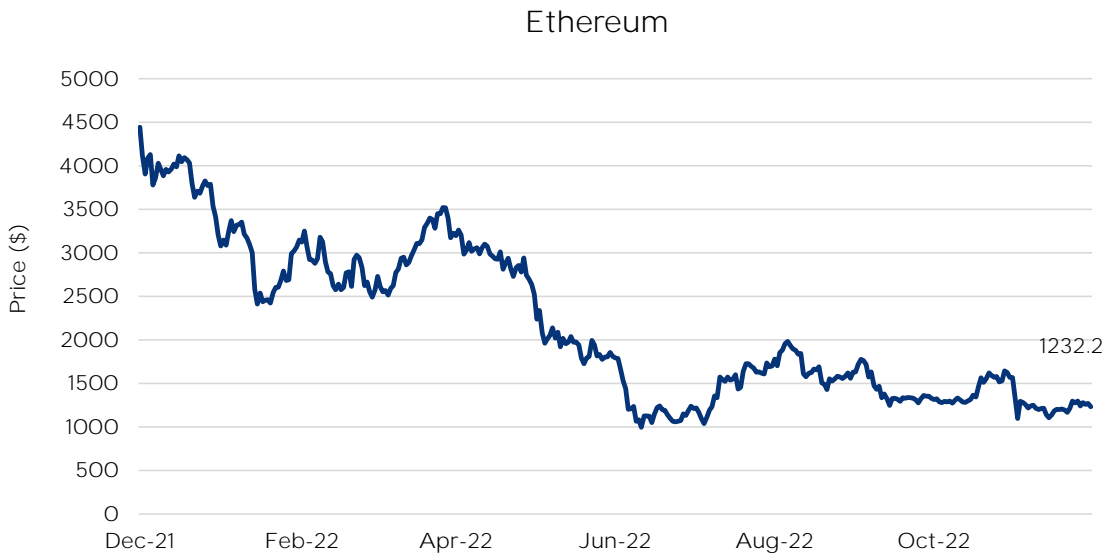
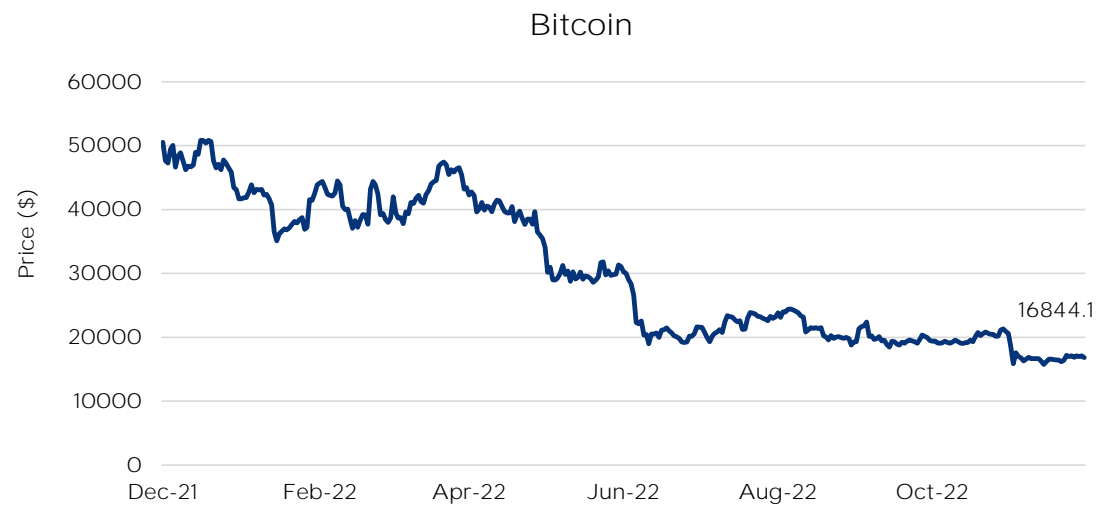
Exchange Rates

Data as of: 12.2.2022

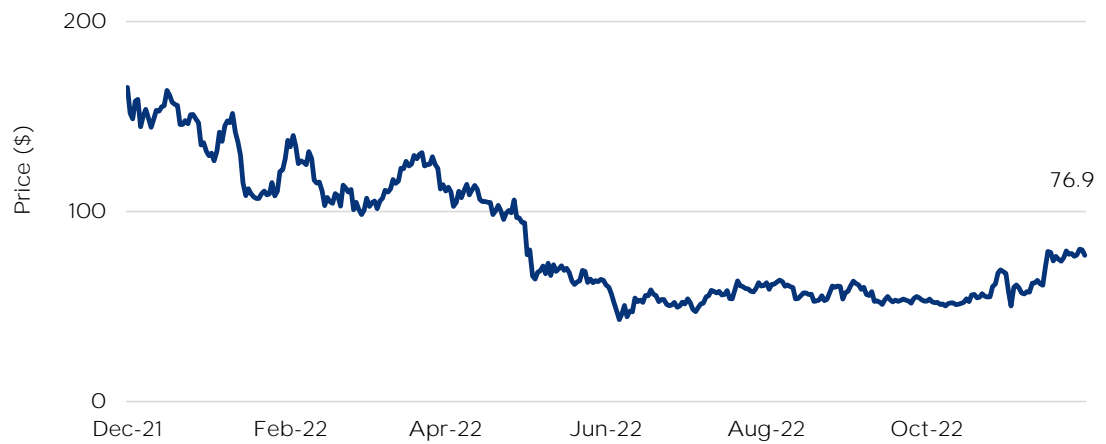
| | Current | 6 Mths Ago | 1 Year Ago |
|----------------------------|---------|------------|------------|
| US Dollar / Euro | 1.05 | 1.07 | 1.13 |
| Yen / US Dollar | 134.89 | 128.53 | 113.83 |
| US Dollar / British Pound | 1.23 | 1.26 | 1.32 |
| Yuan / US Dollar | 7.02 | 6.67 | 6.34 |
| Canadian Dollar / US Doll | 1.34 | 1.26 | 1.27 |
| Mexican Peso / US Dollar | 19.34 | 19.68 | 20.96 |
| Brazilian Real / US Dollar | 5.21 | 4.73 | 5.54 |
| Indian Rupee / US Dollar | 81.41 | 77.59 | 75.40 |

Cryptocurrency

Data as of: 12.7.2022



Litecoin



Oil Price

Data as of: 12.5.2022

