



Top News

WSJ U.S. Business News*

Why Top Washington Officials Chose to Rescue SVB Depositors

Getting Money Out of SVB Was Hard-- For Chinese Customers, It Was Harder

Tech Stocks Appear to Be a Haven From the Banking Crisis, for Now

Bank Crisis Adds a Fresh Crack in Property's Foundations

Credit Suisse Promises Overhaul in Wake of Rout as Regulators Offer Lifeline

Credit Suisse Will Borrow Up to \$53.7 Billion

How Goldman Sachs's Plan to Shore Up SVB Crumbled

Stocks Fall, Treasuries Rally as Banking Fear Returns

Biggest Banks Shed Billions as Credit Suisse Decline Fuels Selloff

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Adviser Product Partnerships

SEC Reopens Comment Period for Proposed Cybersecurity Rules

Shifting Adviser Preferences Transform Broker/Dealer Revenue

LinkedIn Will Pay Out \$6.75 Million for 401(k) Participant Complaint

DCIIA Courting Retail Investment Advisers

NAPA-Net

Study Suggests Advisors Becoming More Interested in 3(16) Outsourcing

Case of the Week: Distributions Affect Saver's Tax Credit

3 Things to Include in SECURE '3.0': Shlomo Benartzi

SEC Proposes New Guidance on Cybersecurity Risks, Customer Protection

How Will a New Age of Austerity Affect Retirement Plans?

Wealth Industry News

CityWire USA

SEC proposes new rules governing RIA customer data

Altruist to acquire small advisor service provider SSG

Lawsuit: Mercer, CEO Welling conspired to kick ex-advisor off Schwab platform

The case for equal-weight ETFs

SEC considering adjustments to incident-reporting deadline in proposed cybersecurity regulations

Michael Kitces: Nerd's Eye View

Cyber Threats To Client Wealth And Well-Being: Why And How Wealth Managers Will Soon Play A Key Role In Managing These Risks

#FA Success Ep 324: Managing Revenue And Income Volatility Through The Scaling Phase Of Growth, With Nancy Knous

Financial Advisor Magazine

Advisors Will Be Held Liable For Client Cybertheft, Mark Hurley Says

Fed's Key Bank Test Overlooked Interest-Rate Risk For A Decade

In New York City, A \$100,000 Salary Feels Like \$36,000

Fed Gets More Room To Pause Rate Hikes After Drops In Producer Prices, Retail Sales

Wirehouse Compensation Plans Must Change, Survey Says

Financial Firms Step Up Outreach To Black Community

Signature Bank Faced Criminal Probe Ahead Of Firm's Collapse

Credit Suisse Ignites Global Market Rout As Banking Fears Return

CAPTRUST Blogs

Manager Intelligence Blog

JPMorgan Large Cap Growth - Bank Exposure

Retirement Plan Blog

401(k) and 403(b) Fee Litigation

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Endowment Foundation Blog		Investment Committee Blog	
Bank Deposits		Investment Committee House Views 3.1.2023	
Onboarding "Pizza Tracker" - OCIO Portfolio Management Report		Office Hours with Mike Vogelzang	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.69	0.34	0.63	1.75	-7.13	14.64	9.12	11.69
Dow Jones Industrial Average	-0.87	-3.50	4.04	-3.34	-2.93	13.50	7.40	10.72
NASDAQ Composite Index	0.05	6.03	-0.55	9.47	-10.90	14.13	9.84	14.60
Russell Mid Cap Index	-1.82	-2.14	-1.80	-1.04	-7.69	14.51	6.46	9.58
Russell 2000 Index	-1.73	-1.24	-3.59	-0.58	-10.00	14.44	3.41	7.68
CBOE Market Volatility (VIX)	10.16	14.50	-0.49	20.63	-12.37	-23.25	9.52	8.75

1 Day			
	Value	Blend	Growth
Large	-1.45	-0.69	-0.09
Mid	-1.97	-1.82	-1.55
Small	-1.71	-1.73	-1.76

QTD			
	Value	Blend	Growth
Large	-3.36	1.75	7.14
Mid	-3.38	-1.04	3.31
Small	-2.93	-0.58	1.74

YTD			
	Value	Blend	Growth
Large	-3.36	1.75	7.14
Mid	-3.38	-1.04	3.31
Small	-2.93	-0.58	1.74

1 Year			
	Value	Blend	Growth
Large	-6.45	-7.13	-8.75
Mid	-9.26	-7.69	-4.93
Small	-12.02	-10.00	-8.05

3 Year			
	Value	Blend	Growth
Large	13.75	14.64	14.64
Mid	15.28	14.51	11.48
Small	17.11	14.44	10.97

5 Year			
	Value	Blend	Growth
Large	5.97	9.12	11.12
Mid	5.16	6.46	7.19
Small	3.56	3.41	2.69

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.43	11.47	0.30	12.14	-19.11	4.91	5.56	5.56
Consumer Discretionary	-0.25	3.69	-11.76	9.06	-17.37	14.12	8.57	12.60
Consumer Staples	0.64	-2.84	3.43	-2.65	0.96	11.92	9.43	9.47
Energy	-5.32	-9.10	-2.51	-11.94	12.06	39.96	7.54	3.24
Financials	-2.79	-6.71	-5.28	-7.84	-14.18	13.06	3.59	9.60
Health Care	-0.20	-7.51	-0.10	-6.82	-2.83	13.71	10.14	12.98
Industrials	-2.41	-0.70	6.72	-0.69	-1.20	16.77	6.77	10.43
Information Technology	0.00	8.34	7.08	12.20	-5.22	18.35	15.29	18.67
Materials	-3.40	-3.72	3.82	-2.40	-6.28	20.35	7.03	8.81
Real Estate	0.01	-2.83	-6.25	0.29	-15.93	4.59	6.69	6.69
Utilities	1.26	-5.56	-8.62	-4.79	-2.58	8.67	9.35	9.09

International Equities

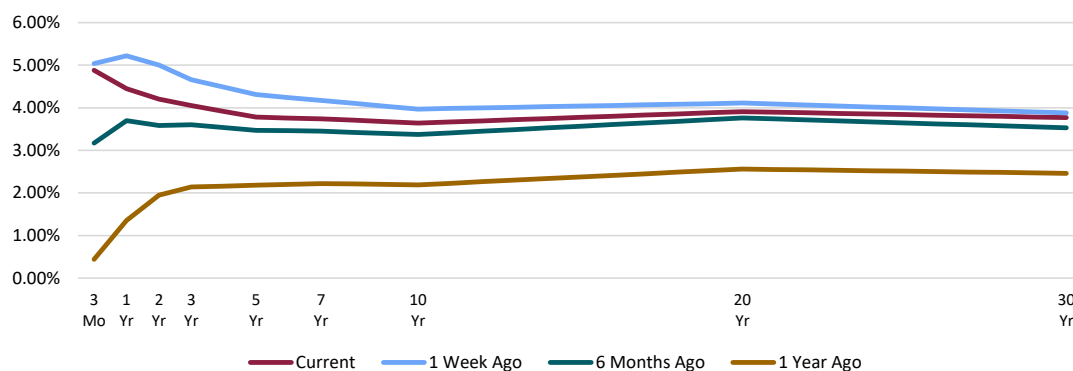
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.87	0.12	5.81	0.77	-3.40	10.40	0.83	3.39
MSCI EAFE	-2.67	0.86	10.10	1.73	-1.32	12.69	1.84	4.12
MSCI Emerging Markets	0.20	-1.03	-0.47	-0.79	-5.10	4.50	-2.55	1.46
MSCI Frontier Markets	-0.85	-2.27	-2.20	-0.89	-15.83	3.41	-4.59	-0.68
China	0.55	2.99	1.98	5.63	6.51	4.16	-0.17	3.66
Japan	0.03	-2.71	-1.24	4.42	9.85	18.29	6.64	10.10
Germany	-3.27	5.36	13.73	5.83	5.88	16.87	3.60	6.24
Great Britain	-3.83	-0.23	2.32	-0.65	6.14	14.84	4.47	5.16
India	-0.59	-6.71	-3.62	-5.24	4.53	20.48	12.64	12.95
France	-3.58	5.71	12.34	6.52	11.75	21.77	8.56	9.34
Italy	-4.61	8.26	15.83	8.35	13.86	21.08	6.15	8.41
Canada	-1.59	-0.35	0.69	0.60	-5.57	15.65	7.58	7.40
South Korea	1.31	0.79	-0.92	6.41	-9.22	10.34	-0.92	1.82
Brazil	-0.25	-1.02	-6.62	-6.43	-5.77	7.49	3.87	6.09
Spain	-4.37	7.16	9.87	6.93	10.41	13.31	1.54	4.12
Mexico	-1.15	5.56	11.37	7.47	-1.74	11.00	1.72	2.03
Hong Kong	1.52	0.88	3.22	-1.22	6.11	-6.67	-9.13	-1.42

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

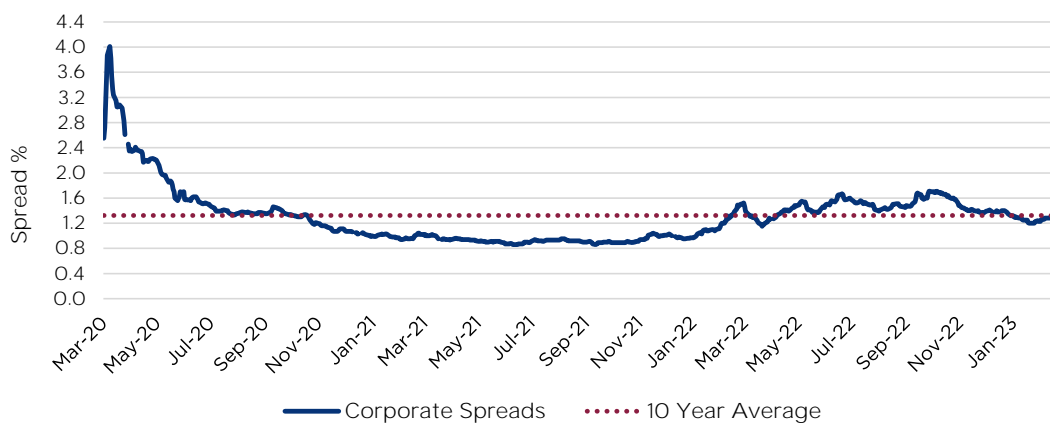
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.93	0.12	1.72	2.53	-5.47	-2.66	0.91	1.36
3 Month T-Bill	0.04	1.04	1.87	0.87	2.32	0.83	1.38	0.85
Global Aggregate Bond Index	0.37	0.37	3.11	1.94	-9.14	-4.02	-1.47	-0.01
High Yield	-0.66	-0.64	1.59	1.17	-3.95	3.59	2.67	3.88
TIPS	1.06	1.30	-0.07	2.74	-7.87	2.31	2.96	1.48
Municipals	0.22	1.21	3.64	2.03	-1.69	0.24	1.95	2.34
Intermediate Government	0.94	1.20	1.99	2.22	-2.72	-1.85	1.12	0.93
Intermediate Corporate	0.31	0.09	1.70	1.28	-3.09	-0.40	1.77	2.02
Intermediate Credit	0.42	0.29	1.80	1.44	-2.95	-0.54	1.70	1.88
Long Government	1.86	-1.09	0.41	6.05	-15.98	-10.06	-0.05	1.63
Long Corporate	0.88	-2.65	1.58	3.01	-10.35	-3.77	0.85	2.82
Long Credit	0.89	-2.36	1.77	3.19	-10.16	-3.89	0.82	2.72
Emerging Market Debt	-0.23	-1.16	2.54	0.61	-6.33	-2.11	-0.80	1.85

Yield Curve

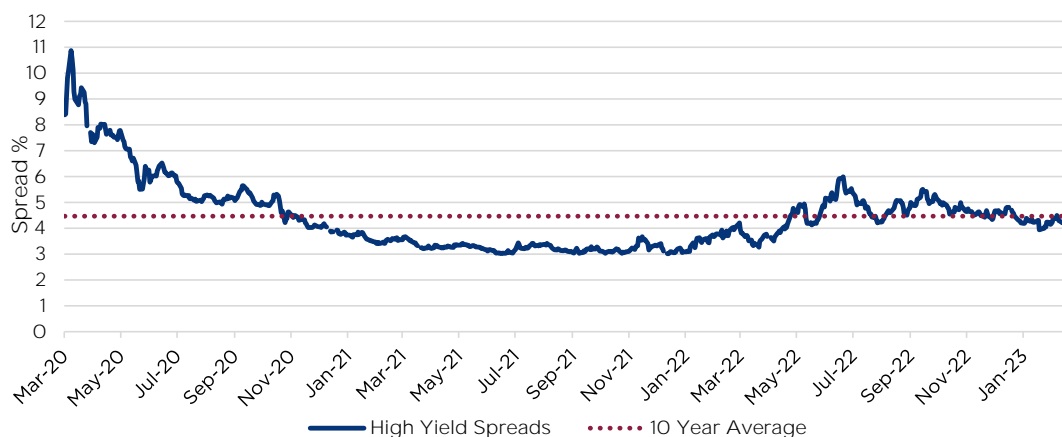


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.88%	4.45%	4.20%	4.05%	3.78%	3.74%	3.64%	3.91%	3.77%
1 Week Ago	5.04%	5.22%	5.00%	4.66%	4.31%	4.17%	3.97%	4.11%	3.88%
6 Months Ago	3.17%	3.70%	3.58%	3.60%	3.47%	3.45%	3.37%	3.76%	3.53%
1 Year Ago	0.44%	1.35%	1.95%	2.14%	2.18%	2.22%	2.19%	2.56%	2.46%

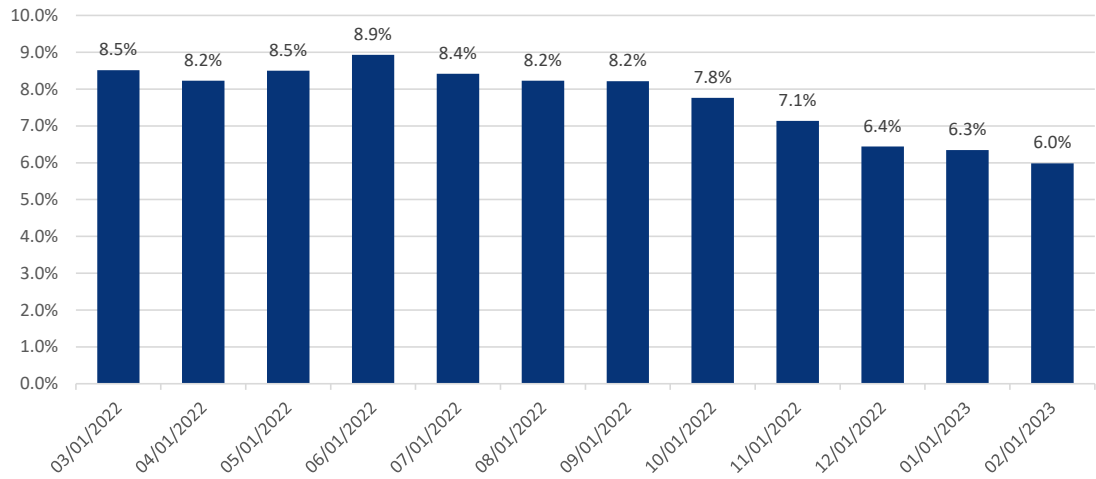
U.S. Corporate Spreads



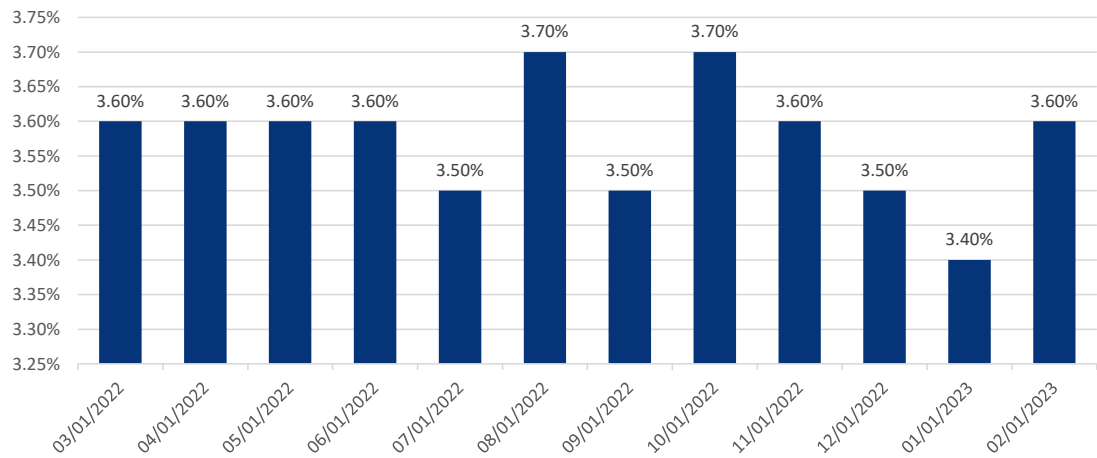
U.S. High Yield Spreads



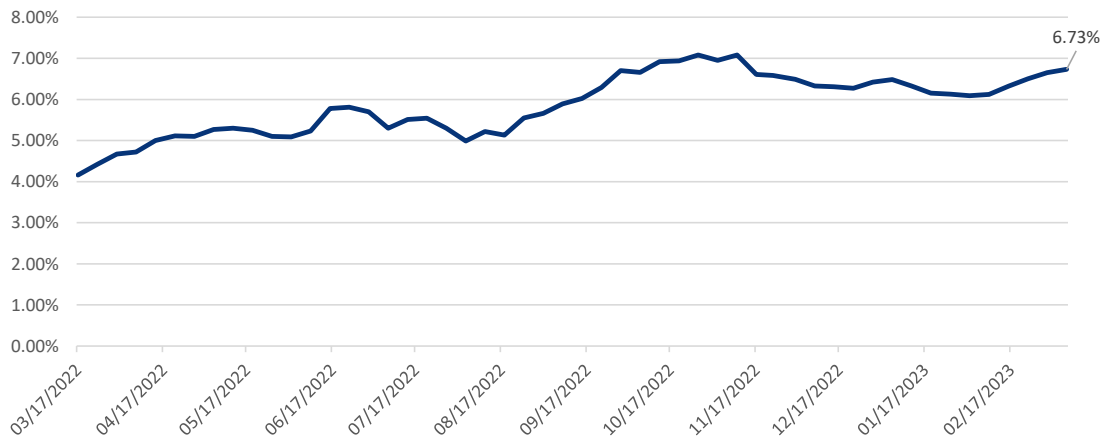
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	0.99	1.10
Yen / US Dollar	135.05	142.95	118.48
US Dollar / British Pound	1.20	1.15	1.31
Yuan / US Dollar	6.90	6.95	6.35
Canadian Dollar / US Doll	1.38	1.31	1.27
Mexican Peso / US Dollar	18.36	20.11	20.73
Brazilian Real / US Dollar	5.18	5.23	5.11
Indian Rupee / US Dollar	81.93	79.86	76.17

Cryptocurrency

Data as of: 3.15.2023

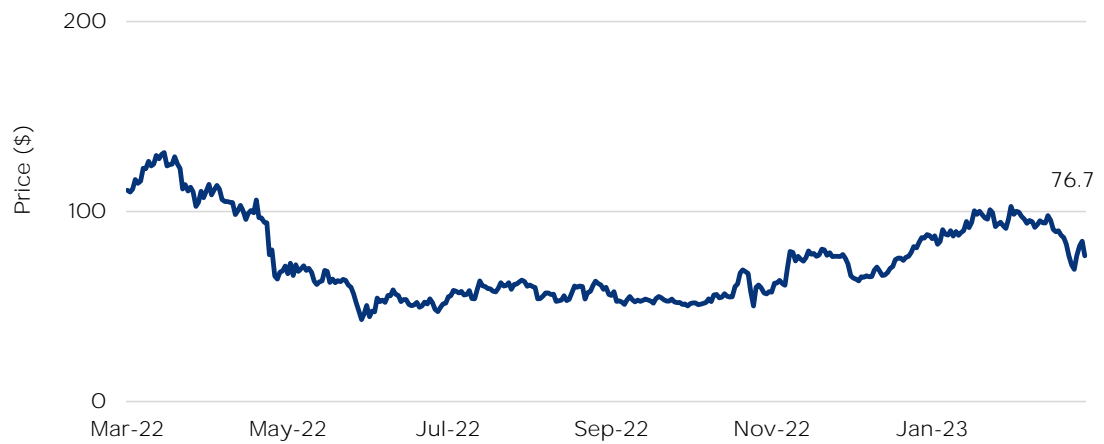
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 3.13.2023

