



Top News

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*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

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Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

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CAPTRUST Blogs

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Investment Committee Blog

Investment Committee House Views 12.13.2022

Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.02	4.53	2.13	4.69	-6.27	8.56	9.09	12.48
Dow Jones Industrial Average	0.03	6.55	6.61	1.89	0.47	7.39	7.35	11.84
NASDAQ Composite Index	-0.18	1.28	-3.54	8.12	-15.72	7.54	9.82	14.84
Russell Mid Cap Index	0.16	8.46	5.98	6.13	-2.62	7.41	7.35	10.86
Russell 2000 Index	0.25	5.66	4.78	7.37	-4.31	5.69	4.73	9.09
CBOE Market Volatility (VIX)	-0.63	-32.96	-18.32	-11.95	-38.77	9.43	10.50	4.00

	1 Day		
	Value	Blend	Growth
Large	0.17	-0.02	-0.18
Mid	0.28	0.16	-0.05
Small	0.37	0.25	0.13

	QTD		
	Value	Blend	Growth
Large	4.01	4.69	6.01
Mid	5.97	6.13	6.41
Small	6.87	7.37	7.87

	YTD		
	Value	Blend	Growth
Large	4.01	4.69	6.01
Mid	5.97	6.13	6.41
Small	6.87	7.37	7.87

	1 Year		
	Value	Blend	Growth
Large	0.09	-6.27	-13.03
Mid	-0.75	-2.62	-6.38
Small	-2.93	-4.31	-5.92

	3 Year		
	Value	Blend	Growth
Large	7.30	8.56	8.44
Mid	7.73	7.41	4.81
Small	7.85	5.69	2.72

	5 Year		
	Value	Blend	Growth
Large	6.48	9.09	10.69
Mid	6.21	7.35	7.60
Small	4.82	4.73	4.02

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.34	1.75	-4.98	12.08	-25.30	-1.33	4.37	6.17
Consumer Discretionary	0.55	-4.08	-7.28	9.98	-20.92	7.31	8.27	13.03
Consumer Staples	0.30	4.17	1.51	-1.47	0.73	8.16	7.77	10.15
Energy	-0.13	3.60	24.64	2.70	43.80	21.94	7.98	5.14
Financials	0.76	9.97	10.62	6.02	-4.73	7.79	5.87	11.81
Health Care	0.03	3.77	3.34	-1.49	5.87	11.24	10.42	14.12
Industrials	-0.51	10.10	11.09	2.16	0.49	7.61	6.42	11.24
Information Technology	-0.27	3.71	-1.95	7.76	-12.46	10.96	15.12	18.53
Materials	0.22	13.97	12.33	7.27	2.78	14.21	7.51	9.92
Real Estate	-0.03	11.29	-4.32	7.05	-12.04	2.22	7.50	7.47
Utilities	-1.33	6.44	-0.57	-2.54	5.35	3.27	9.47	10.02

International Equities

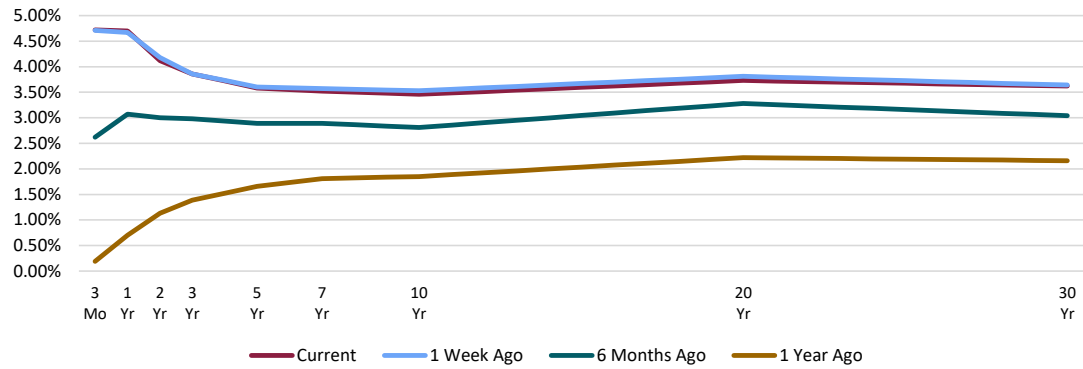
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.14	21.09	10.15	8.50	-5.00	2.65	1.17	4.26
MSCI EAFE	0.20	21.33	12.48	8.44	-2.03	3.48	1.88	5.03
MSCI Emerging Markets	0.20	23.86	6.69	8.91	-11.44	-0.04	-1.43	2.17
MSCI Frontier Markets	0.19	16.27	7.26	7.21	-12.21	-3.78	-4.03	0.12
China	0.76	7.57	-1.21	5.68	-8.16	1.79	-1.31	3.49
Japan	0.35	0.73	0.00	4.98	3.24	6.80	5.03	11.71
Germany	-0.08	15.54	14.17	8.32	-0.28	3.57	2.55	6.74
Great Britain	-0.16	11.01	7.79	3.99	9.03	4.27	4.27	6.06
India	-1.27	1.30	8.38	-1.02	5.41	14.44	12.11	13.07
France	-0.09	13.07	13.45	8.95	6.24	8.09	8.19	9.78
Italy	-0.03	17.42	22.60	9.65	4.04	6.14	5.48	7.47
Canada	-0.08	8.78	9.63	6.48	3.21	8.69	8.17	8.07
South Korea	0.63	7.99	0.35	7.10	-16.33	1.92	-1.01	1.88
Brazil	1.10	-0.31	13.96	4.13	3.69	-1.17	6.43	6.45
Spain	-0.09	16.29	12.35	9.33	9.65	1.04	0.22	4.23
Mexico	0.00	12.81	16.25	13.22	7.37	6.72	1.56	1.87
Hong Kong	0.00	45.36	7.21	11.44	-9.07	-7.61	-7.56	-0.67

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.16	6.98	-1.28	3.28	-8.37	-2.08	0.82	1.44
3 Month T-Bill	0.02	0.98	1.55	0.25	1.72	0.77	1.29	0.79
Global Aggregate Bond Index	0.19	9.58	0.14	3.79	-11.95	-3.43	-1.25	0.03
High Yield	-0.04	6.49	2.75	3.66	-6.15	1.16	2.87	4.20
TIPS	0.21	3.73	-2.79	2.56	-7.42	1.66	2.74	1.45
Municipals	0.04	7.89	1.61	2.86	-4.31	-0.30	1.94	2.36
Intermediate Government	0.08	3.28	-1.04	1.70	-5.14	-1.08	0.93	0.90
Intermediate Corporate	0.06	5.91	0.57	2.44	-5.73	-0.73	1.75	2.19
Intermediate Credit	0.06	5.55	0.40	2.32	-5.61	-0.78	1.65	2.01
Long Government	0.23	13.24	-6.28	6.79	-21.01	-6.73	-0.44	1.57
Long Corporate	0.08	16.58	-0.65	6.95	-16.23	-4.66	0.77	3.11
Long Credit	0.09	16.36	-0.60	6.83	-16.08	-4.73	0.73	2.98
Emerging Market Debt	-0.06	13.53	6.15	3.70	-11.96	-4.43	-0.63	1.96

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.72%	4.70%	4.12%	3.86%	3.58%	3.52%	3.46%	3.73%	3.62%
1 Week Ago	4.71%	4.67%	4.18%	3.86%	3.60%	3.57%	3.53%	3.81%	3.64%
6 Months Ago	2.62%	3.07%	3.00%	2.98%	2.89%	2.89%	2.81%	3.28%	3.04%
1 Year Ago	0.19%	0.70%	1.13%	1.39%	1.66%	1.81%	1.85%	2.22%	2.16%

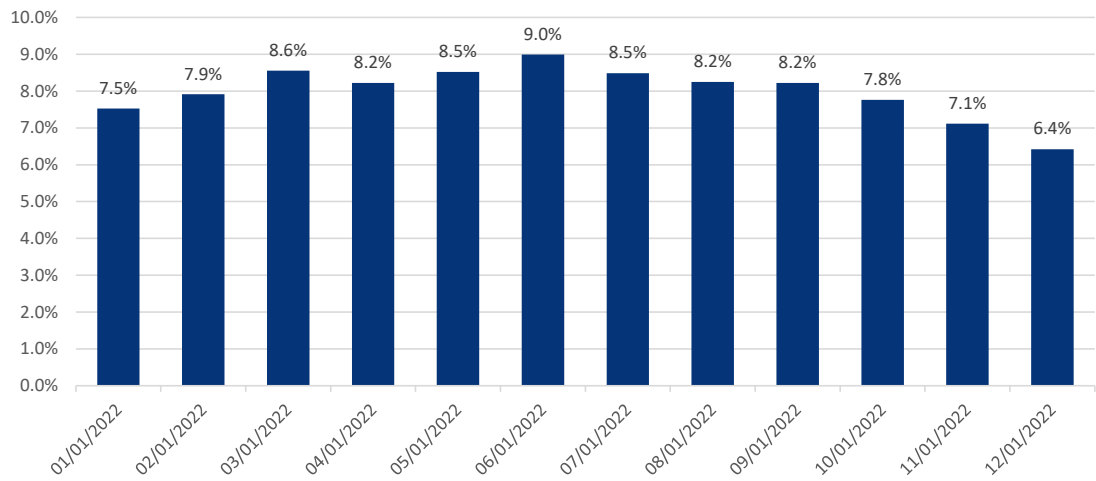
U.S. Corporate Spreads



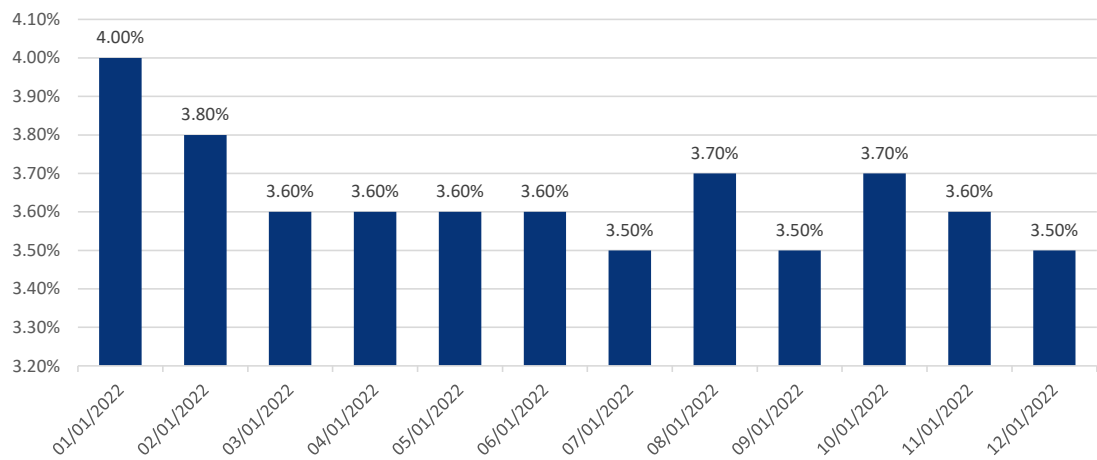
U.S. High Yield Spreads



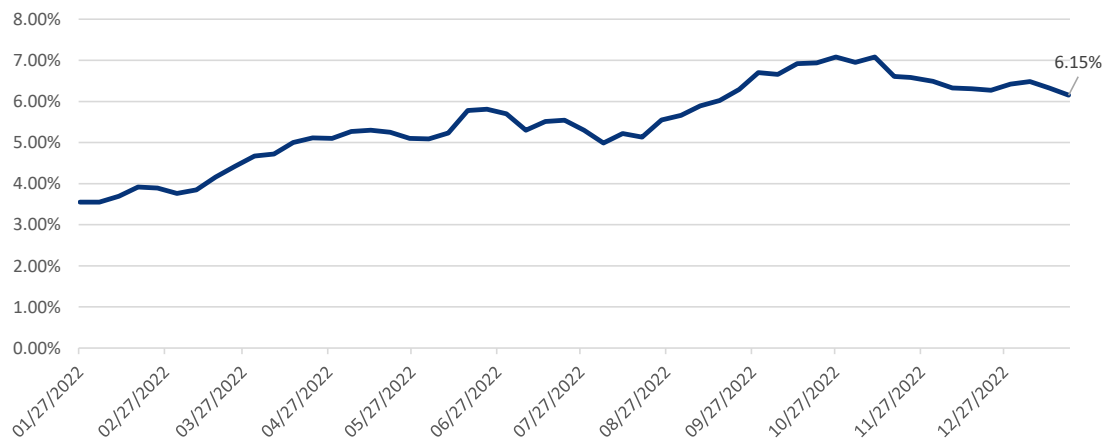
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



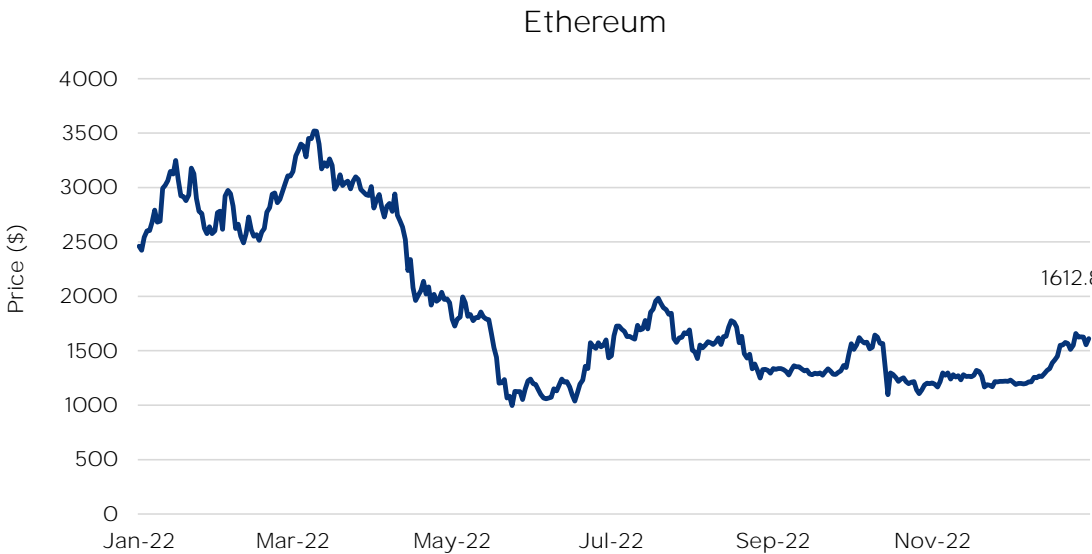
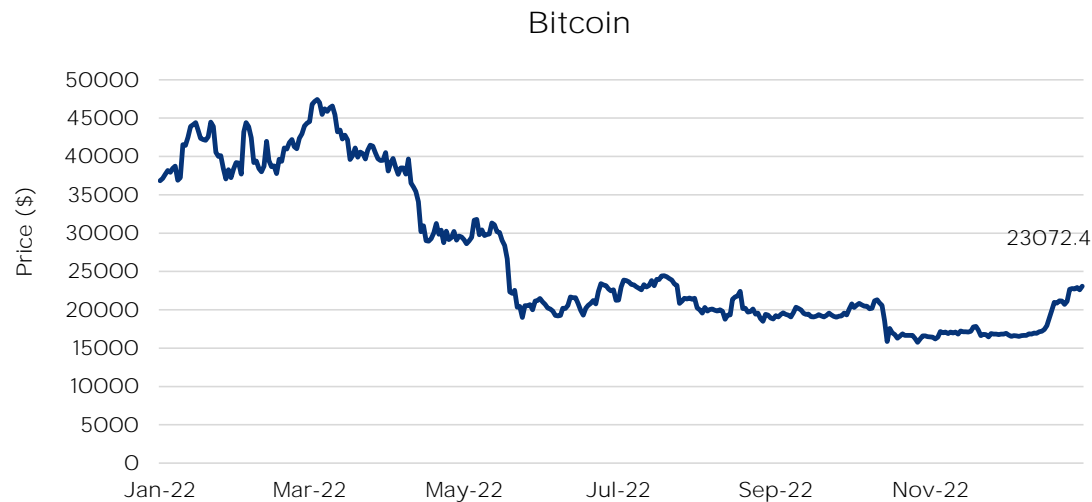
Exchange Rates

Data as of: 1.20.2023

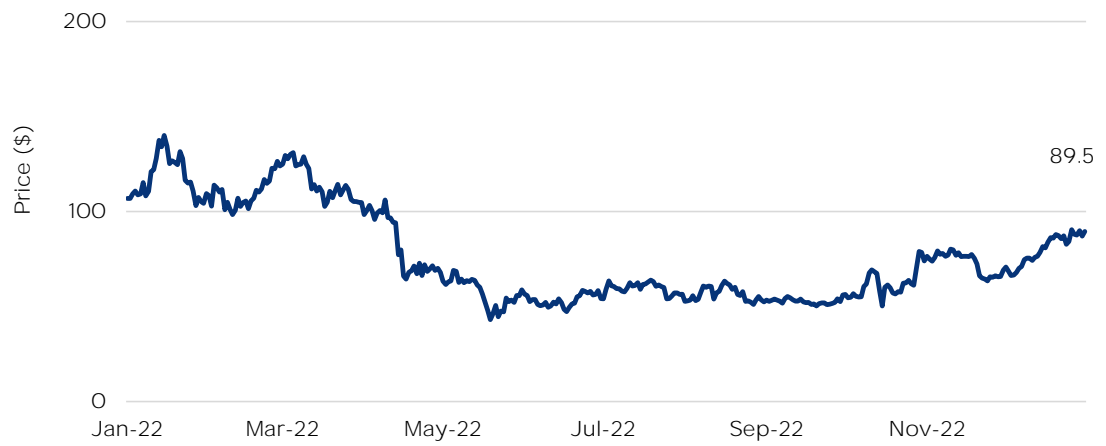
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.08	1.02	1.13
Yen / US Dollar	129.97	137.94	114.33
US Dollar / British Pound	1.24	1.20	1.35
Yuan / US Dollar	6.78	6.74	6.32
Canadian Dollar / US Doll	1.34	1.29	1.26
Mexican Peso / US Dollar	18.91	20.46	20.65
Brazilian Real / US Dollar	5.21	5.39	5.44
Indian Rupee / US Dollar	80.99	79.88	74.87

Cryptocurrency

Data as of: 1.25.2023



Litecoin



Oil Price

Data as of: 1.23.2023

