



Top News

WSJ U.S. Business News*

BlackRock Profit Falls 16%

Stock Futures Edge Up Ahead of Inflation Data

Evergrande's Debt-Crisis Fallout: Losses, Layoffs and More Defaults

OPEC+ Supply Cut Could Tip Global Economy Into Recession, IEA Says

Stocks Slip After Fed Minutes, Inflation Data

Blackstone Forms Partnership With Resolution Life

How the Fed Might Slow Down

OPEC Slashes Oil-Demand Forecasts After Supply Cuts

U.K. Pension Funds Rush to Raise Cash

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

CNBC:Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Institutional Industry News

PlanAdvisor

Assets in Aon PEP Pass Milestone

September 401(k) Trading at its Lowest Point Since March 2020

Motion to Dismiss Filed in ERISA Lawsuit

Adviser Product Partnerships

New Venture Seeks to Make FinTech Socially Responsible

NAPA-Net

Perspectives from 4 Generations of Workers Preparing for Retirement

Case of the Week: Beneficiary Disclaimer—Is it All or Nothing?

A New 'Venture' for Financial Finesse

Booz Allen Brushes Back BlackRock TDF Suit

ARA Pushes for Changes to Proposed Amendments to QPAM Exemption

Wealth Industry News

CityWire USA

Ex-LPL CEO Mark Casady to shut down SPAC

Cetera adds \$6.3bn in Q3 recruiting spree, eyes \$17bn for 2022

'Deflation will be the bigger problem': Cathie Wood writes a letter to the Fed

Apex recruits chief product officer from Schwab

'It's still a seller's market': Top RIA banker on the state of M&A

Michael Kitces: Nerd's Eye View

Add Value To Client Relationships And Uncover New Goals By Asking: "What's Possible Now?"

#FA Success Ep 302: Structuring Your Ideal Week To Become A Highly-Leveraged Individual Advisor, With Libby Greiwe

Financial Advisor Magazine

US Rent Growth Slows With Affordability Crunch Squeezing Tenants

Self-Described Anti-Fraudster Ordered To Pay \$1.4M For Fraud

Pandemic Travel Has Reached A Tipping Point

Texas Crypto Miners Face Inquiry From Warren Over Power Use

Top-Ranked Markets Chartist Says Gaming Out Fed Pivot Is 'Fool's Errand'

Now Is One Of The Best Times To Invest In Credit, Apollo's Zito Says

Grayscale Brief Says SEC Unfairly Rejected Bitcoin ETF Bid

Biden Team Cites Inflation As National, Global Security Threat

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)

Retirement Plan Blog

Q3 2022 DC Topical Spotlight Scripts

Private Wealth Blog

September Flash Reports

Fidelity Advisor Focused Emerging Markets: Manager Overview

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Due Diligence Update: TIAA-CREF Glidepath Change

MFS New Discovery Value: Meeting with Portfolio Manager Richard Offen

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Financial Planning Membership Opportunities

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.33	-5.93	-17.97	-24.01	-16.50	8.15	8.91	11.77
Dow Jones Industrial Average	-0.10	-5.22	-13.73	-18.32	-13.31	5.07	7.36	10.72
NASDAQ Composite Index	-0.09	-7.33	-21.77	-33.01	-27.44	9.81	10.58	14.31
Russell Mid Cap Index	-0.61	-3.90	-17.28	-23.85	-20.35	5.60	6.32	10.43
Russell 2000 Index	-0.30	-1.99	-14.44	-24.05	-23.47	5.03	3.64	8.89
CBOE Market Volatility (VIX)	-0.18	23.01	38.38	94.95	69.12	29.16	27.64	7.60

1 Day			
	Value	Blend	Growth
Large	-0.47	-0.33	-0.14
Mid	-0.73	-0.61	-0.40
Small	-0.26	-0.30	-0.34

QTD			
	Value	Blend	Growth
Large	0.72	-0.19	-0.91
Mid	0.83	0.55	0.04
Small	2.03	1.41	0.81

YTD			
	Value	Blend	Growth
Large	-17.16	-24.01	-31.29
Mid	-19.70	-23.85	-31.42
Small	-19.52	-24.05	-28.71

1 Year			
	Value	Blend	Growth
Large	-12.09	-16.50	-23.85
Mid	-14.83	-20.35	-30.00
Small	-17.93	-23.47	-29.02

3 Year			
	Value	Blend	Growth
Large	4.94	8.15	10.09
Mid	5.25	5.60	4.12
Small	5.74	5.03	3.40

5 Year			
	Value	Blend	Growth
Large	5.26	8.91	11.56
Mid	4.73	6.32	7.26
Small	3.12	3.64	3.53

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.01	-15.23	-28.51	-39.95	-40.19	-0.79	3.91	4.93
Consumer Discretionary	0.27	-0.52	-21.41	-32.26	-25.80	9.29	11.76	14.09
Consumer Staples	0.47	-5.90	-12.99	-10.69	-0.66	6.82	7.50	9.54
Energy	0.78	19.24	5.86	50.51	50.22	17.75	8.26	4.53
Financials	-0.19	-3.70	-17.67	-22.19	-20.67	5.00	5.00	10.96
Health Care	-0.53	-5.14	-11.58	-13.25	-3.17	12.84	10.07	13.75
Industrials	-0.79	-1.54	-13.41	-19.46	-14.39	4.91	5.01	10.59
Information Technology	-0.31	-9.44	-22.00	-33.85	-24.58	12.76	15.14	16.90
Materials	-0.74	-4.55	-21.22	-22.84	-13.50	8.52	5.31	8.77
Real Estate	-1.37	-16.07	-28.45	-32.54	-23.15	-2.07	3.72	6.52
Utilities	-3.40	-11.04	-17.80	-12.27	-1.42	1.65	5.66	8.81

International Equities

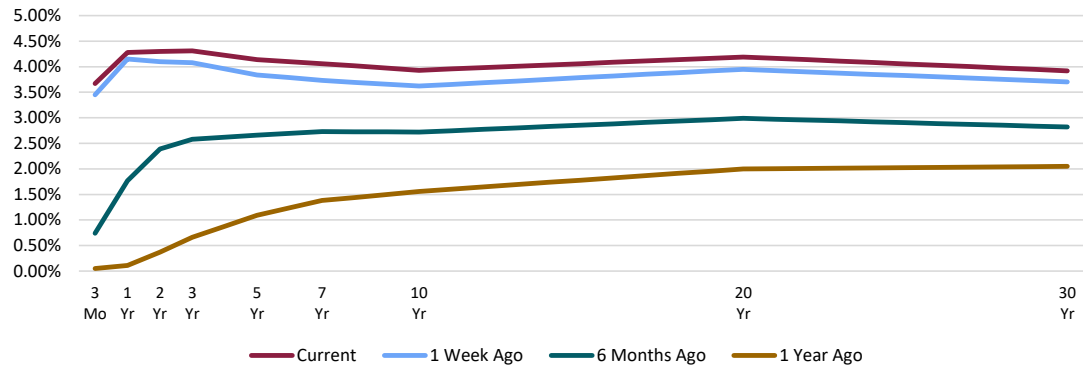
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.33	-9.28	-20.79	-27.22	-25.80	-2.00	-1.35	2.91
MSCI EAFE	-0.60	-9.20	-20.75	-27.68	-25.23	-2.24	-1.22	3.57
MSCI Emerging Markets	0.10	-9.86	-20.46	-28.01	-29.00	-2.81	-2.75	0.98
MSCI Frontier Markets	0.37	-8.21	-23.97	-25.12	-25.70	-6.96	-5.12	-0.54
China	1.53	-7.80	-5.85	-16.88	-14.70	0.58	-2.23	3.69
Japan	-0.02	1.14	1.36	-6.44	-4.42	8.66	6.82	14.07
Germany	-0.39	-5.68	-13.82	-23.37	-19.64	-0.91	-1.28	5.34
Great Britain	-0.86	-4.28	-8.12	-4.60	-0.70	1.53	1.83	5.59
India	0.84	7.25	-0.71	0.02	-3.20	16.08	13.67	13.41
France	-0.25	-3.61	-8.61	-16.29	-8.43	3.51	4.58	8.88
Italy	-1.27	-4.17	-14.17	-22.26	-17.24	0.56	1.68	6.30
Canada	-0.06	-1.73	-14.82	-12.20	-8.27	6.66	6.12	7.26
South Korea	0.47	-4.97	-17.41	-26.03	-24.48	2.51	-2.30	1.31
Brazil	-0.96	16.92	-1.82	9.54	2.36	3.41	8.42	6.86
Spain	-1.29	-9.21	-13.52	-14.20	-15.86	-4.75	-3.33	3.50
Mexico	-0.25	-4.14	-15.26	-14.25	-11.88	1.87	-1.78	0.92
Hong Kong	-0.78	-19.88	-21.66	-28.62	-33.10	-14.06	-10.11	-2.33

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

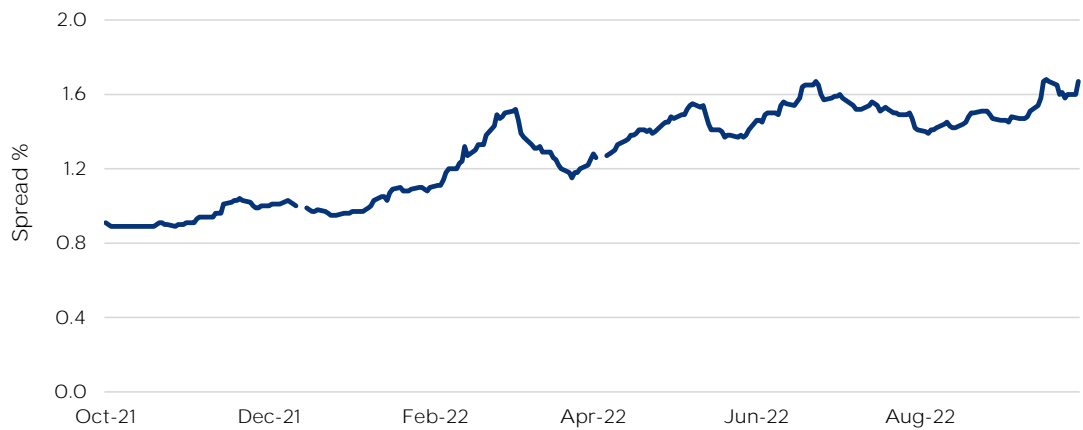
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.11	-5.62	-7.65	-15.08	-14.82	-3.35	-0.40	0.82
3 Month T-Bill	0.01	0.52	0.63	0.68	0.69	0.58	1.16	0.69
Global Aggregate Bond Index	-0.15	-7.78	-13.54	-21.03	-21.06	-6.16	-2.62	-1.09
High Yield	-0.11	-1.94	-8.27	-14.40	-13.35	-0.26	1.62	3.92
TIPS	0.12	-4.93	-8.74	-13.08	-11.46	1.06	2.00	0.99
Municipals	0.19	-3.79	-4.10	-11.17	-10.43	-1.58	0.75	1.88
Intermediate Government	0.19	-3.31	-4.03	-8.79	-9.09	-1.74	0.15	0.59
Intermediate Corporate	-0.02	-3.90	-5.93	-12.11	-12.29	-1.83	0.54	1.65
Intermediate Credit	0.01	-3.78	-5.66	-11.61	-11.80	-1.82	0.51	1.51
Long Government	0.49	-11.55	-16.33	-29.96	-27.68	-8.51	-1.99	0.42
Long Corporate	-0.16	-10.95	-16.52	-30.34	-28.94	-7.01	-1.49	1.47
Long Credit	-0.11	-10.72	-16.27	-29.95	-28.49	-7.08	-1.50	1.43
Emerging Market Debt	-0.28	-4.23	-13.49	-24.42	-24.07	-7.36	-2.80	0.89

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.67%	4.28%	4.30%	4.31%	4.14%	4.06%	3.93%	4.19%	3.92%
1 Week Ago	3.45%	4.15%	4.10%	4.08%	3.84%	3.73%	3.62%	3.95%	3.70%
6 Months Ago	0.74%	1.77%	2.39%	2.58%	2.66%	2.73%	2.72%	2.99%	2.82%
1 Year Ago	0.05%	0.11%	0.37%	0.66%	1.09%	1.38%	1.56%	2.00%	2.05%

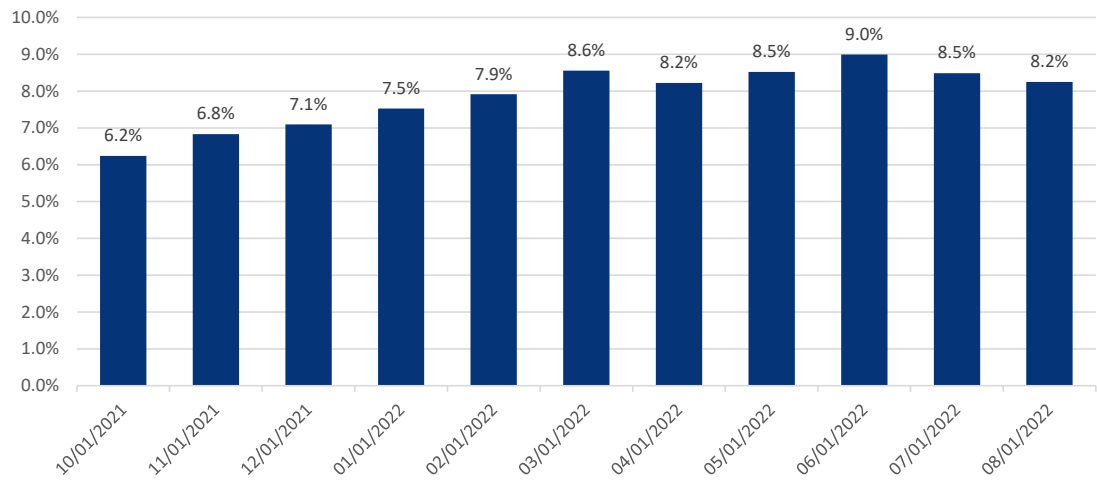
U.S. Corporate Spreads



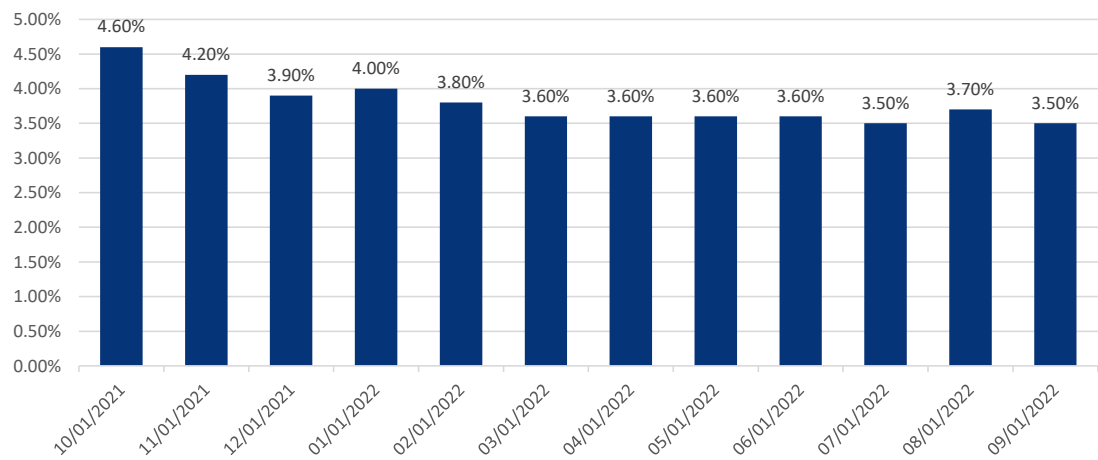
U.S. High Yield Spreads



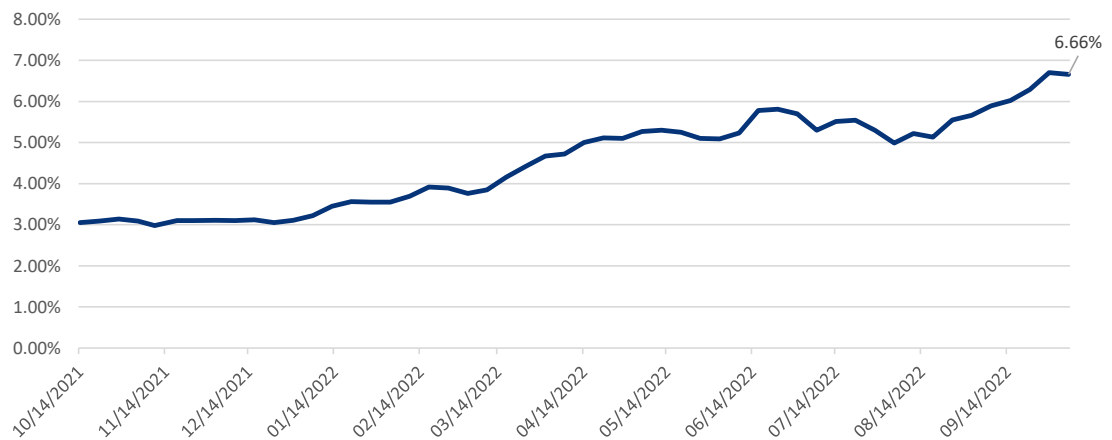
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



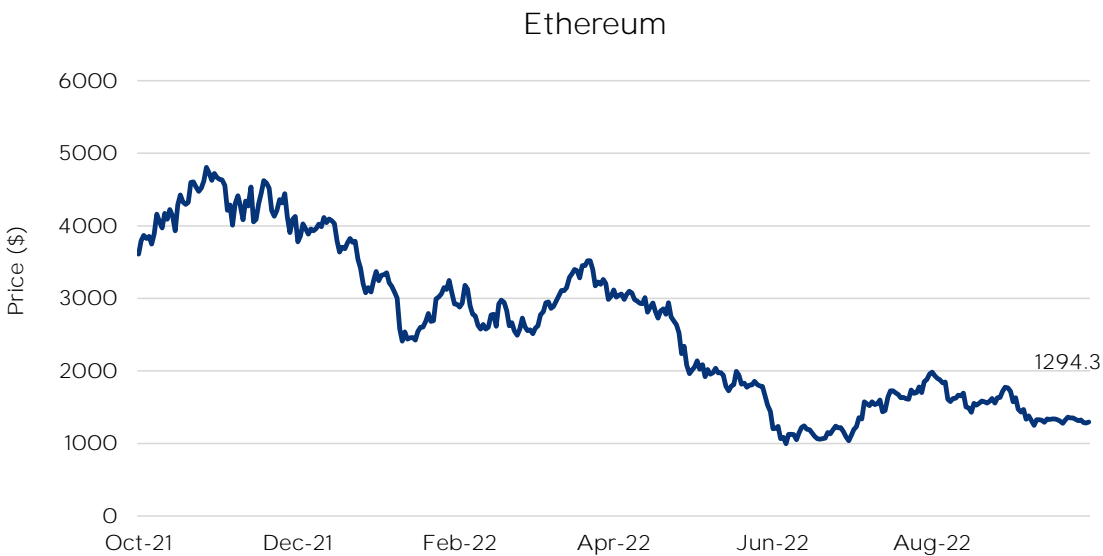
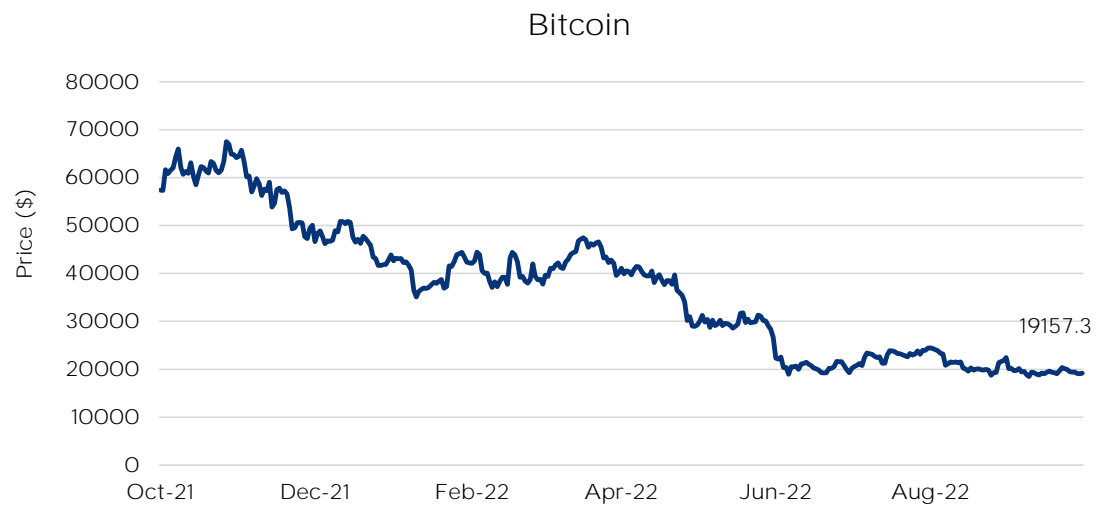
Exchange Rates

Data as of: 10.7.2022

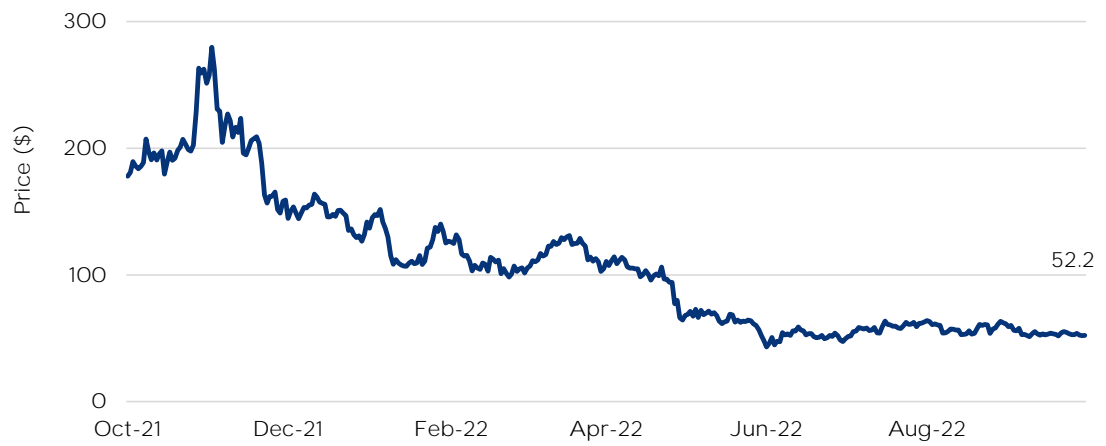
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.09	1.16
Yen / US Dollar	145.19	123.48	113.49
US Dollar / British Pound	1.11	1.31	1.36
Yuan / US Dollar	7.11	6.36	6.43
Canadian Dollar / US Doll	1.37	1.25	1.24
Mexican Peso / US Dollar	20.03	19.93	20.65
Brazilian Real / US Dollar	5.22	4.66	5.55
Indian Rupee / US Dollar	82.32	75.31	75.33

Cryptocurrency

Data as of: 10.12.2022



Litecoin



Oil Price

Data as of: 10.3.2022

Price Per Barrel

