



Top News

WSJ U.S. Business News*

Russia's Oil Ban Accelerates Shift in Global Energy Flows

Cannabis Stocks Are Stuck With Their Toxic Ingredients

Shipping Companies Face More Dangerous Shoals in 2023

The Safer Safe-Haven Investment

China's Covid Easing and Policy Pivots Brighten Outlook for Stocks

Count Your Children: A Tax To-Do List for 2023

Japan's Banks Get a Shot in the Arm

Defensive Stocks Become Hideout for Investors in a Rocky Market

Stocks Rally As Year-End Approaches

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CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

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Capitalizing on Digital Marketing Key to Growth for RIAs and IBDs

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It's Official: SECURE 2.0 Enacted into Law

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Guggenheim CIO Scott Minerd dies at 63

General counsel Berkovitz to leave SEC

How 4 RIA CIOs are preparing for 2023

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Kitces & Carl Ep 102: Reflecting On The Journey Of Building A Career And Business

SECURE Act 2.0: Later RMDs, 529-to-Roth Rollovers, And Other Tax Planning Opportunities

Financial Advisor Magazine

Former Advisor Ordered To Pay Retired Teacher \$1.66M For "Egregious" Behavior

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Here Are The Five Benefits U.S. Employees Want Most

The Great Liquidity Debate: Top Wall Street Traders Size Up The 2022 Fallout

Distressed Investing Is Back. These Trades Are Defining The Game

Retail Investors Took A Beating In 2022. Will It Continue In 2023?

Yardeni Says Stock Bulls Have 'Narrow Path' To Victory In 2023

Retirement Planners See New Opportunities As SECURE Act 2.0 Nears Final Approval

CAPTRUST Blogs

Manager Intelligence Blog

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Retirement Plan Blog

Wilmington Trust CIT Business – Change in Trustee by Acquisition

Private Wealth Blog

November Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.76	6.21	1.68	-17.91	-18.36	7.65	9.48	12.78
Dow Jones Industrial Average	1.05	14.28	8.21	-6.66	-7.04	7.26	8.43	12.47
NASDAQ Composite Index	2.60	-2.18	-5.84	-32.46	-32.98	6.01	9.69	14.67
Russell Mid Cap Index	1.96	8.79	4.84	-16.98	-17.02	6.02	7.19	11.19
Russell 2000 Index	2.62	5.88	3.51	-20.21	-20.33	3.20	4.19	9.26
CBOE Market Volatility (VIX)	-3.16	-32.66	-23.86	24.51	26.49	16.87	14.20	-0.58

1 Day			
	Value	Blend	Growth
Large	1.46	1.76	2.21
Mid	1.79	1.96	2.28
Small	2.44	2.62	2.81

QTD			
	Value	Blend	Growth
Large	12.68	7.83	2.46
Mid	10.92	9.63	7.30
Small	8.81	6.53	4.33

YTD			
	Value	Blend	Growth
Large	-7.33	-17.91	-28.95
Mid	-11.66	-16.98	-26.45
Small	-14.17	-20.21	-26.21

1 Year			
	Value	Blend	Growth
Large	-7.39	-18.36	-29.57
Mid	-11.61	-17.02	-26.62
Small	-14.27	-20.33	-26.34

3 Year			
	Value	Blend	Growth
Large	6.02	7.65	7.72
Mid	6.06	6.02	3.85
Small	4.92	3.20	0.64

5 Year			
	Value	Blend	Growth
Large	6.72	9.48	11.02
Mid	5.81	7.19	7.72
Small	4.20	4.19	3.55

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.71	-3.52	-15.77	-40.79	-41.41	-4.02	2.14	5.25
Consumer Discretionary	2.59	-11.22	-6.93	-37.48	-37.87	4.29	8.22	13.00
Consumer Staples	0.43	11.18	5.72	-0.20	0.22	9.12	8.77	11.08
Energy	0.95	19.90	22.02	63.55	62.92	18.35	8.64	5.79
Financials	1.51	12.19	8.75	-11.89	-12.18	5.41	6.13	12.03
Health Care	1.09	11.68	6.89	-2.39	-2.64	12.00	12.63	15.29
Industrials	1.25	16.85	14.04	-6.63	-6.58	7.79	7.22	12.00
Information Technology	2.71	2.08	-3.51	-29.83	-30.61	10.43	15.04	18.12
Materials	1.11	16.09	6.92	-11.34	-11.20	10.93	7.32	10.06
Real Estate	2.20	5.94	-6.73	-25.23	-24.72	1.62	5.65	7.48
Utilities	0.73	7.71	4.73	2.44	3.18	6.60	9.58	10.98

International Equities

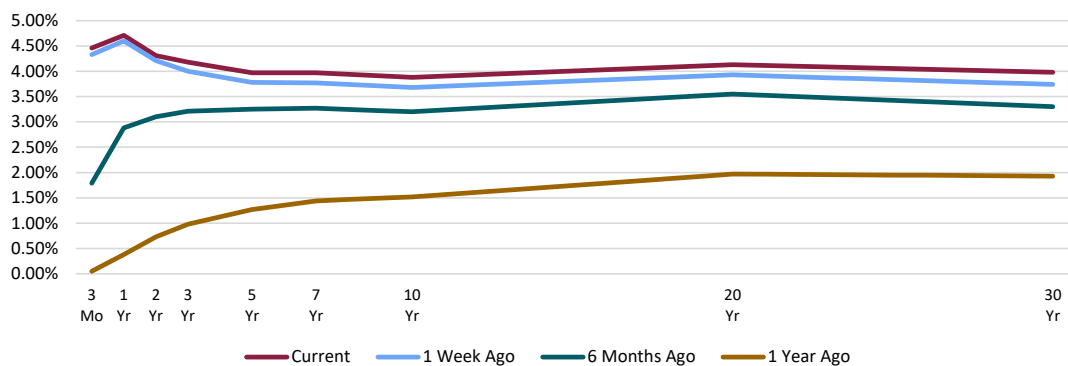
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.44	15.13	2.01	-15.63	-15.34	0.13	0.97	3.85
MSCI EAFE	0.67	18.48	5.44	-13.94	-14.01	0.97	1.66	4.72
MSCI Emerging Markets	-0.28	10.14	-4.06	-20.00	-19.07	-2.77	-1.37	1.45
MSCI Frontier Markets	0.44	8.10	-1.69	-18.11	-18.60	-5.88	-4.13	-0.15
China	-0.44	1.07	-8.56	-15.55	-14.55	0.76	-1.45	3.25
Japan	-0.77	-1.05	-1.56	-7.34	-7.71	5.07	4.83	11.72
Germany	1.05	17.50	8.22	-11.41	-11.23	1.80	1.73	6.34
Great Britain	0.22	9.77	4.52	5.56	5.05	2.95	3.44	6.36
India	0.37	8.58	15.87	6.31	7.13	15.05	13.74	13.62
France	0.97	16.02	9.48	-5.24	-5.35	5.55	7.35	9.48
Italy	1.20	19.01	11.61	-8.00	-7.99	3.88	5.63	7.56
Canada	1.16	6.53	3.82	-5.35	-5.77	7.54	6.96	7.89
South Korea	-1.93	3.02	-5.95	-24.89	-25.29	0.48	-1.95	1.14
Brazil	-0.46	1.92	10.15	4.69	5.41	-1.98	7.51	6.06
Spain	0.72	15.02	3.40	-0.97	-0.46	-1.92	-0.24	4.25
Mexico	-0.26	9.79	3.03	-7.05	-6.13	3.81	0.07	1.25
Hong Kong	-0.79	15.00	-10.25	-15.63	-14.49	-11.23	-7.98	-1.37

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.38	1.80	-2.34	-12.81	-12.49	-2.68	0.07	1.07
3 Month T-Bill	0.00	0.83	1.28	1.43	1.43	0.72	1.26	0.76
Global Aggregate Bond Index	0.41	4.83	-2.24	-16.21	-16.00	-4.40	-1.65	-0.45
High Yield	-0.05	4.31	3.05	-11.23	-11.24	0.04	2.30	4.03
TIPS	0.31	1.55	-3.25	-11.79	-11.40	1.20	2.12	1.09
Municipals	-0.06	4.12	0.81	-8.52	-8.52	-0.77	1.25	2.13
Intermediate Government	0.13	0.91	-1.65	-7.68	-7.54	-1.37	0.47	0.70
Intermediate Corporate	0.21	2.83	-0.12	-9.32	-9.15	-1.19	1.18	1.92
Intermediate Credit	0.20	2.59	-0.29	-9.02	-8.86	-1.21	1.10	1.76
Long Government	0.97	-1.27	-9.10	-28.94	-27.95	-7.61	-2.12	0.56
Long Corporate	0.81	5.80	-3.10	-25.29	-24.48	-5.80	-0.66	2.20
Long Credit	0.76	5.63	-3.08	-24.98	-24.20	-5.84	-0.68	2.10
Emerging Market Debt	-0.07	8.38	3.25	-17.65	-17.50	-5.24	-1.28	1.61

Yield Curve



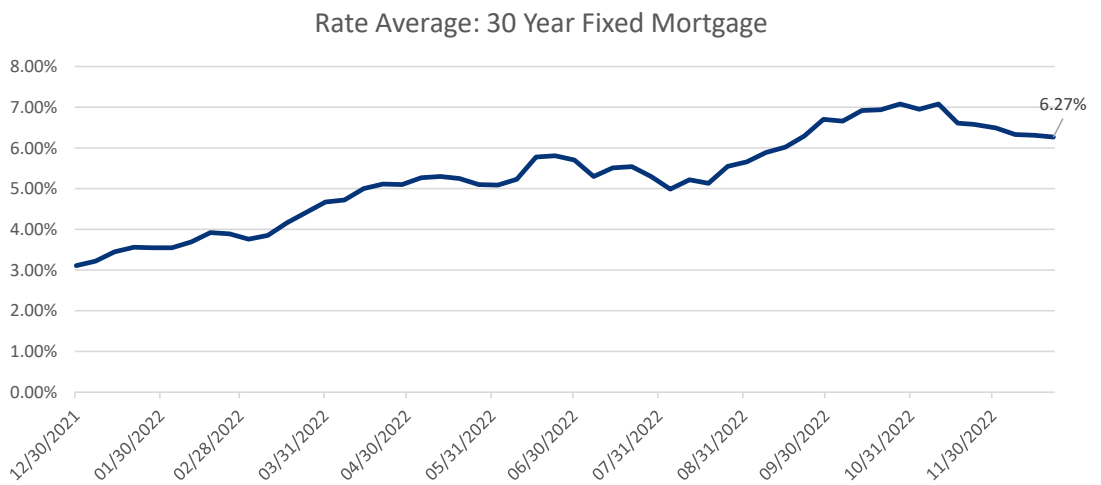
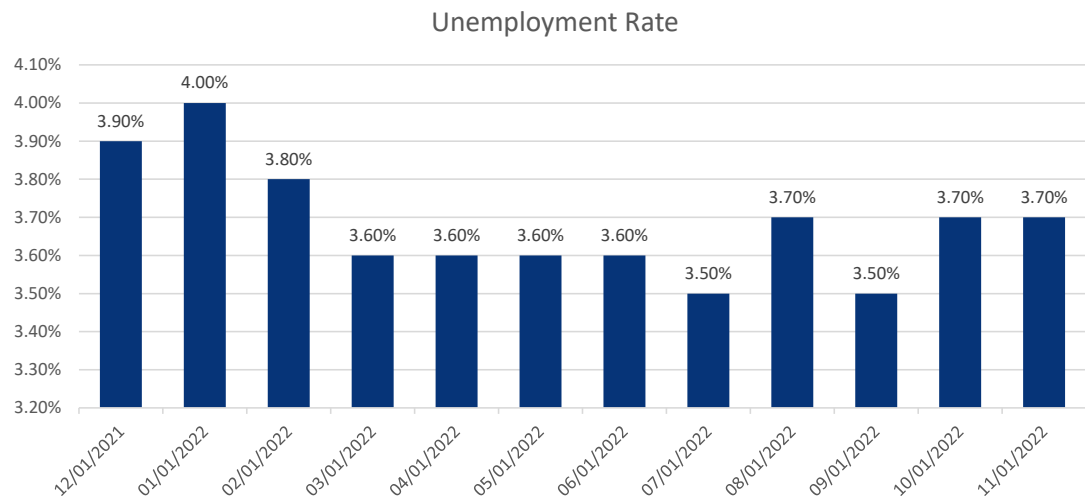
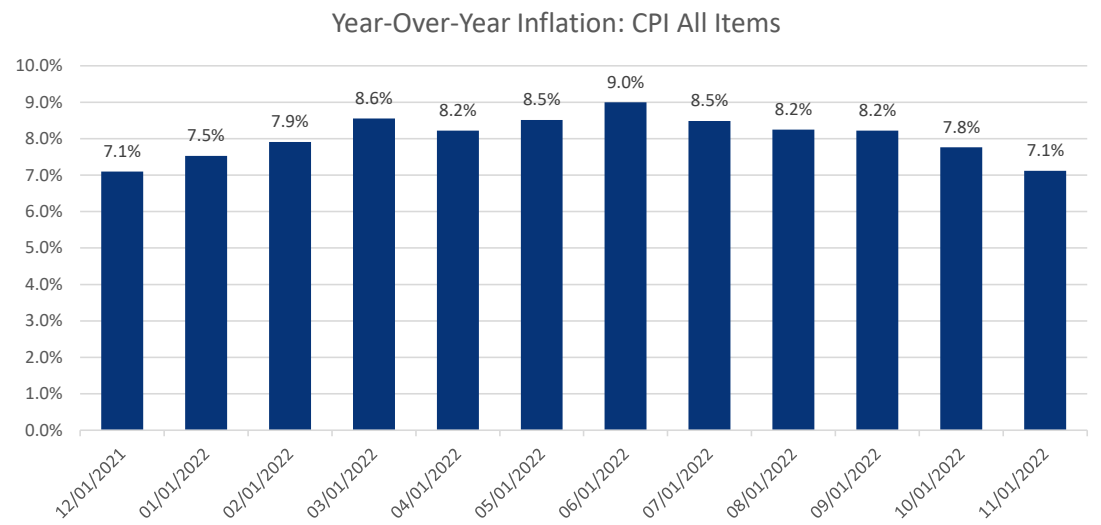
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.46%	4.71%	4.31%	4.18%	3.97%	3.97%	3.88%	4.13%	3.98%
1 Week Ago	4.33%	4.60%	4.21%	4.00%	3.78%	3.77%	3.68%	3.93%	3.74%
6 Months Ago	1.79%	2.88%	3.10%	3.21%	3.25%	3.27%	3.20%	3.55%	3.30%
1 Year Ago	0.05%	0.38%	0.73%	0.98%	1.27%	1.44%	1.52%	1.97%	1.93%

U.S. Corporate Spreads



U.S. High Yield Spreads





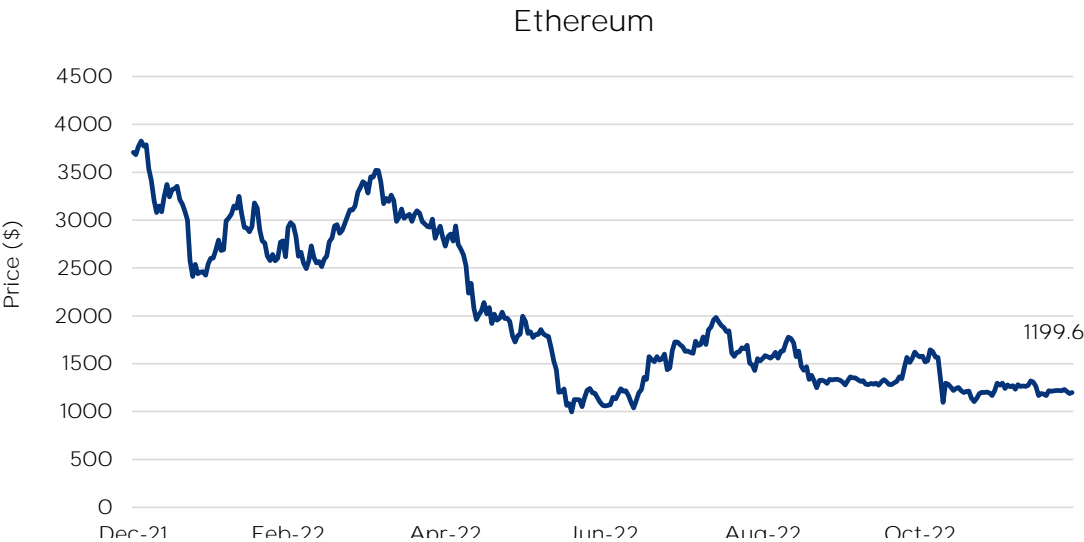
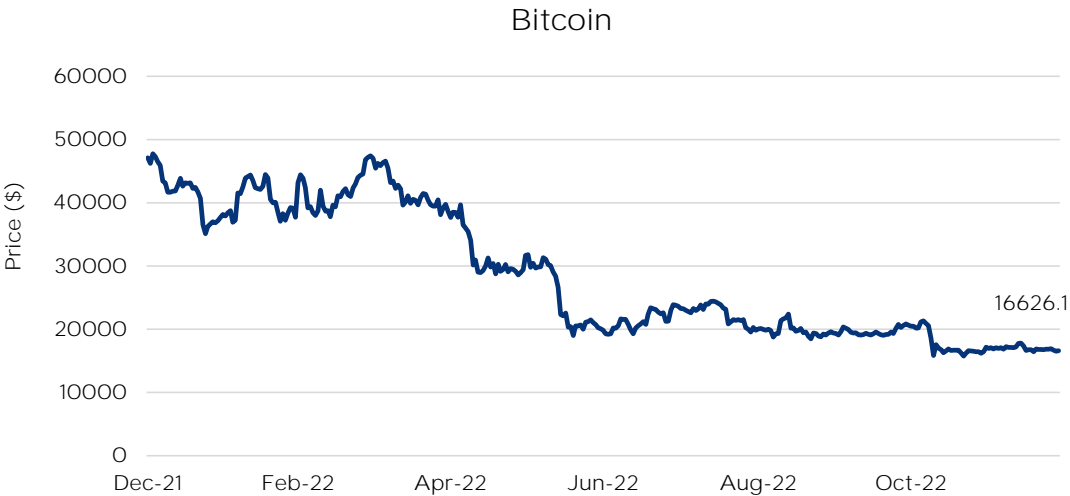
Exchange Rates

Data as of: 12.23.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.06	1.13
Yen / US Dollar	132.78	136.05	115.17
US Dollar / British Pound	1.21	1.23	1.35
Yuan / US Dollar	6.99	6.70	6.37
Canadian Dollar / US Doll	1.36	1.29	1.28
Mexican Peso / US Dollar	19.43	20.05	20.51
Brazilian Real / US Dollar	5.14	5.16	5.57
Indian Rupee / US Dollar	82.86	78.21	74.39

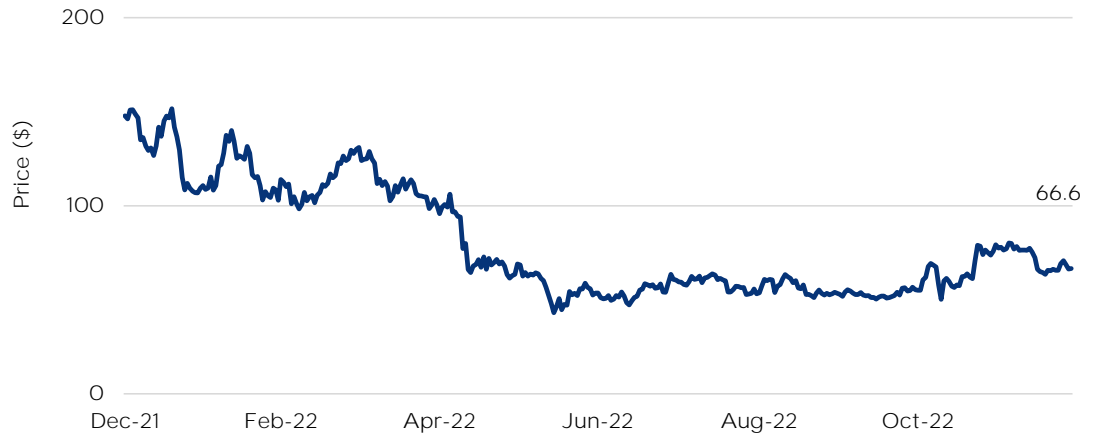
Cryptocurrency

Data as of: 12.29.2022



Dec-21 Jan-22 Apr-22 Jun-22 Aug-22 Oct-22

Litecoin



Oil Price

Data as of: 12.27.2022

Price Per Barrel

