



Top News

WSJ U.S. Business News*

Department Stores' New Look: Going Small

Insider-Trading Cases Once Deemed Too Hard to Crack Are Now Targets of U.S. Government

The Tax Play That Saves Some Couples Big Bucks

Tesla Stock Is More Popular Than Ever Among Individual Investors

Monkey Business Threatens U.S. Drug Discovery

Crypto Firms Ditch Silvergate, a Favorite Bank Partner

Stocks Turn Higher After Fed Official's Comments

Frackers Increase Spending but See Limited Gains

WSJ Guide: Child and Dependent Tax Credit

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Investment Product and Service Launches

Senate Joins House in Refuting DOL's ESG Rule

What Resumption of Student Loan Payments Would Mean for Employers

Adviser Product Partnerships

BlackRock Sells Direct-to-Consumer Robo-Advisory Business to Ritholtz

NAPA-Net

401(k)s Increasingly Under Attack in Wake of SECURE 2.0 Passage

Case of the Week: How SECURE 2.0 Affects Plan Establishment Deadlines

If at First You Don't Succeed—The Case for 401(k) Re-enrollment

How the ESG Rule Applies to Managed Accounts: Exclusive Hauser Clip

How Should ESG-Themed Funds be Compared/Benchmarked? Exclusive Hauser Clip

Wealth Industry News

CityWire USA

Ninety One's Du Toit: I warned CEOs not to overuse Article 9

Lazard buys \$3.8bn wealth manager with ties to construction fortune

BREIT caps redemptions again after investors ask to pull \$3.9bn

Leading CEOs: Asset management gets a low F for engagement

'I was afraid I might go to jail': An accused Ponzi schemer speaks out

Michael Kitces: Nerd's Eye View

Framing Prospect Conversations Around What Motivates Them Today (And Not Their Future Goals)

#FA Success Ep 322: Developing New Advisors To Grow Their Books Of Business With A (Supported) Focus On Activity, With Kent Skornia

Financial Advisor Magazine

SEC Charges Father And Son Advisor Duo With Fraud

Citigroup Cuts Hundreds Of Jobs, Including In Investment Banking And Mortgage Units

Ex-RIA Compliance Officer Gets 3 Years For \$500K Theft From Clients, Firm

BetaNXT Buys Mediant With Backing Of PE Affiliates

Entire Treasury Market Yields At Least 4%, Now Including 30-Year

Americans Need To Be Richer Than Ever To Buy Their First Home

Warren Wants Biden's Next Fed Pick To Counter Powell's 'Extreme' Rate Hikes

Singapore Hikes Permanent Residence Threshold For Ultra-Rich

CAPTRUST Blogs

Manager Intelligence Blog

Manager Overview: Longfellow Fixed Income

Retirement Plan Blog

Latest Thought Leadership

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Manager Overview: Wasmer Schroeder
Fixed Income

Victory Sycamore Small Company
Opportunity: Meeting with
CIO/Portfolio Manager Gary Miller

Victory Sycamore Small Company
Opportunity: Manager Overview

Endowment Foundation Blog		Investment Committee Blog	
UPDATED OCIO Discretionary Strategy Dashboard		Office Hours with Mike Vogelzang	
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.77	-1.81	2.34	4.00	-7.68	10.59	10.07	12.26
Dow Jones Industrial Average	1.05	-3.71	6.46	-0.03	-0.53	9.54	8.44	11.43
NASDAQ Composite Index	0.75	0.24	-0.99	9.70	-15.90	9.46	10.56	14.92
Russell Mid Cap Index	0.83	0.43	6.53	6.39	-4.66	10.43	8.56	10.75
Russell 2000 Index	0.24	0.86	5.92	8.23	-6.22	9.17	5.79	9.05
CBOE Market Volatility (VIX)	-4.81	2.78	-23.09	-9.60	-36.27	-16.31	0.00	2.46

	1 Day		
	Value	Blend	Growth
Large	0.70	0.77	0.82
Mid	0.63	0.83	1.18
Small	0.19	0.24	0.28

	QTD		
	Value	Blend	Growth
Large	1.96	4.00	7.23
Mid	5.10	6.39	8.79
Small	7.02	8.23	9.43

	YTD		
	Value	Blend	Growth
Large	1.96	4.00	7.23
Mid	5.10	6.39	8.79
Small	7.02	8.23	9.43

	1 Year		
	Value	Blend	Growth
Large	-2.74	-7.68	-13.34
Mid	-3.31	-4.66	-7.58
Small	-5.13	-6.22	-7.60

	3 Year		
	Value	Blend	Growth
Large	9.63	10.59	10.41
Mid	10.79	10.43	7.86
Small	11.76	9.17	5.79

	5 Year		
	Value	Blend	Growth
Large	7.44	10.07	11.75
Mid	7.38	8.56	8.98
Small	6.11	5.79	4.88

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.15	0.67	-4.62	9.81	-24.85	0.03	5.33	5.50
Consumer Discretionary	-0.27	-1.23	-7.86	11.14	-20.12	8.92	9.50	13.16
Consumer Staples	1.28	-5.51	1.39	-2.74	-1.16	9.13	9.34	9.59
Energy	0.89	-4.24	9.08	-1.90	22.79	27.71	9.97	4.64
Financials	-0.52	-0.41	8.90	4.32	-5.36	10.32	6.56	11.49
Health Care	0.58	-7.95	3.36	-5.70	-1.21	11.57	10.96	13.41
Industrials	1.18	0.91	11.65	4.82	3.33	11.94	8.32	11.37
Information Technology	1.22	1.69	3.13	10.54	-12.39	13.59	15.73	18.76
Materials	1.29	0.65	13.93	7.70	2.67	17.57	9.31	10.30
Real Estate	1.28	-1.14	-5.52	3.13	-13.61	2.17	8.26	7.10
Utilities	1.81	-7.64	-11.24	-7.67	-1.47	2.86	9.20	9.05

International Equities

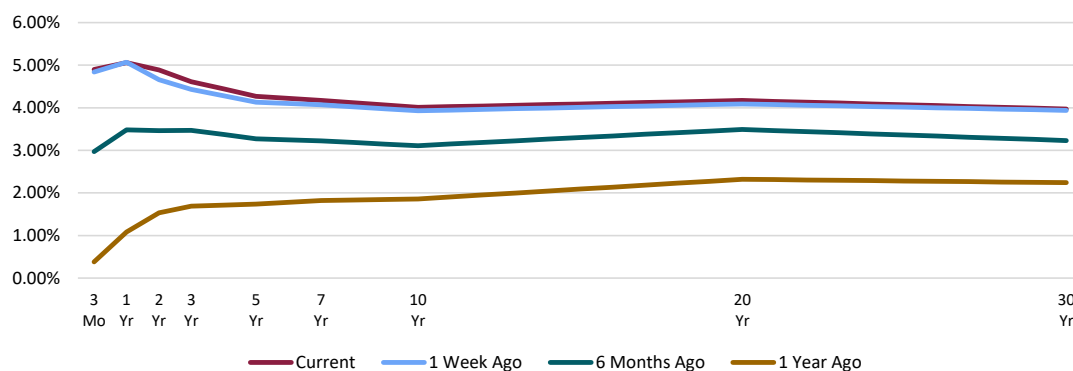
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.16	2.61	9.11	4.82	-5.30	5.03	2.10	4.05
MSCI EAFE	-0.12	3.78	13.47	5.80	-0.85	6.43	3.10	4.91
MSCI Emerging Markets	-0.42	0.98	1.59	2.58	-13.66	1.14	-1.32	1.70
MSCI Frontier Markets	-0.48	-0.24	-0.90	1.64	-15.62	-1.96	-4.06	-0.39
China	-0.05	4.90	3.90	7.17	-4.98	3.67	0.34	3.44
Japan	-0.06	-0.78	0.55	5.45	6.54	10.93	7.47	11.08
Germany	0.15	5.49	17.45	10.08	9.48	8.93	5.17	7.12
Great Britain	0.60	5.96	10.59	7.34	11.22	9.80	6.34	6.19
India	-0.84	-6.14	0.54	-3.01	7.59	16.99	12.92	13.52
France	0.69	8.24	18.66	12.68	15.62	13.83	10.34	10.38
Italy	0.30	11.81	26.64	16.11	16.88	11.91	8.40	9.42
Canada	0.42	0.06	7.25	5.42	-1.23	10.40	9.02	7.97
South Korea	0.62	-0.27	0.77	8.56	-10.20	6.63	0.21	1.82
Brazil	-1.01	-7.68	-6.80	-5.84	-10.29	-1.04	3.80	6.15
Spain	0.05	12.10	19.26	13.87	16.37	5.52	3.15	5.32
Mexico	-0.27	4.09	16.22	10.04	0.05	8.14	2.32	1.94
Hong Kong	-0.92	9.39	5.02	3.28	-8.57	-8.07	-7.75	-1.13

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.30	-2.23	-2.78	-0.47	-9.95	-4.10	0.36	1.02
3 Month T-Bill	0.01	0.98	1.72	0.66	2.12	0.84	1.35	0.83
Global Aggregate Bond Index	-0.45	-2.06	-1.19	-0.76	-13.80	-5.48	-1.95	-0.29
High Yield	-0.15	0.57	2.34	2.13	-5.83	1.11	2.90	4.06
TIPS	0.09	-2.61	-4.24	0.24	-10.69	0.16	2.49	1.18
Municipals	-0.25	0.08	0.94	0.29	-5.42	-1.69	1.60	2.08
Intermediate Government	-0.15	-1.47	-2.13	-0.69	-6.55	-2.65	0.56	0.61
Intermediate Corporate	-0.09	-0.84	-0.65	0.01	-6.32	-2.04	1.49	1.87
Intermediate Credit	-0.10	-0.88	-0.78	-0.07	-6.25	-2.09	1.38	1.71
Long Government	-0.87	-5.95	-7.80	-0.58	-23.84	-11.61	-1.08	0.73
Long Corporate	-0.34	-4.55	-2.88	-0.18	-17.04	-7.60	0.30	2.33
Long Credit	-0.38	-4.31	-2.74	-0.03	-16.82	-7.64	0.27	2.24
Emerging Market Debt	-0.57	-1.20	1.70	-0.07	-8.80	-5.64	-0.88	1.74

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.90%	5.06%	4.89%	4.61%	4.27%	4.17%	4.01%	4.17%	3.97%
1 Week Ago	4.84%	5.07%	4.66%	4.43%	4.13%	4.07%	3.93%	4.09%	3.94%
6 Months Ago	2.97%	3.48%	3.46%	3.47%	3.27%	3.22%	3.11%	3.49%	3.23%
1 Year Ago	0.38%	1.08%	1.53%	1.69%	1.74%	1.82%	1.86%	2.32%	2.24%

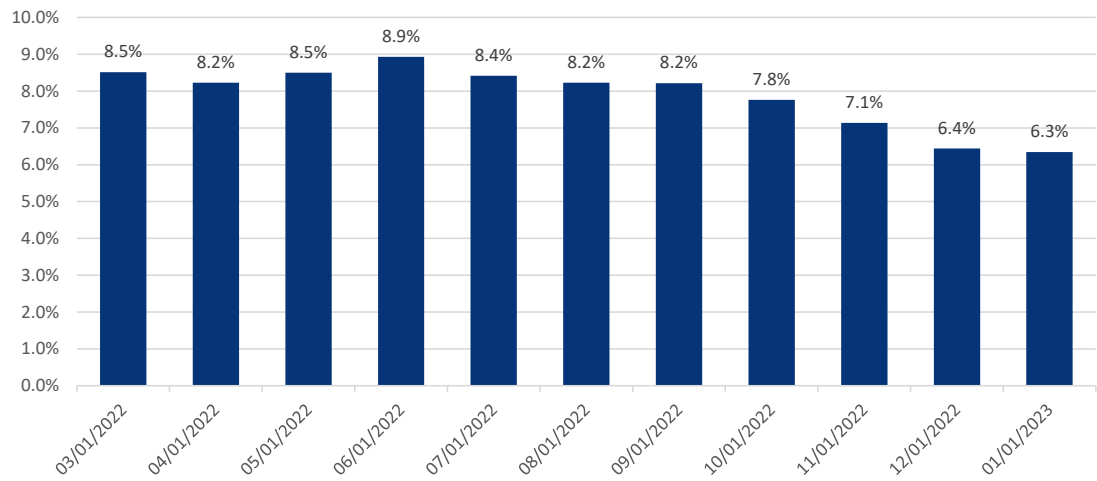
U.S. Corporate Spreads



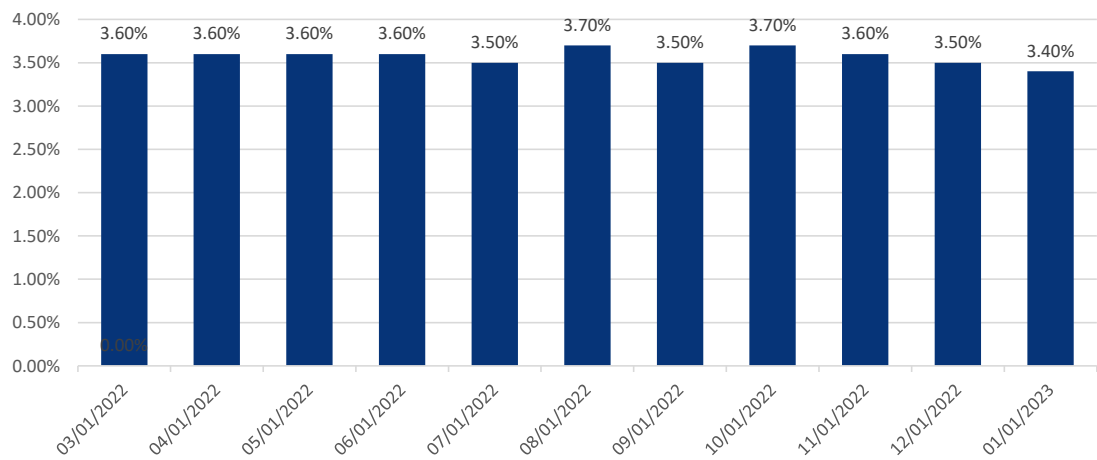
U.S. High Yield Spreads



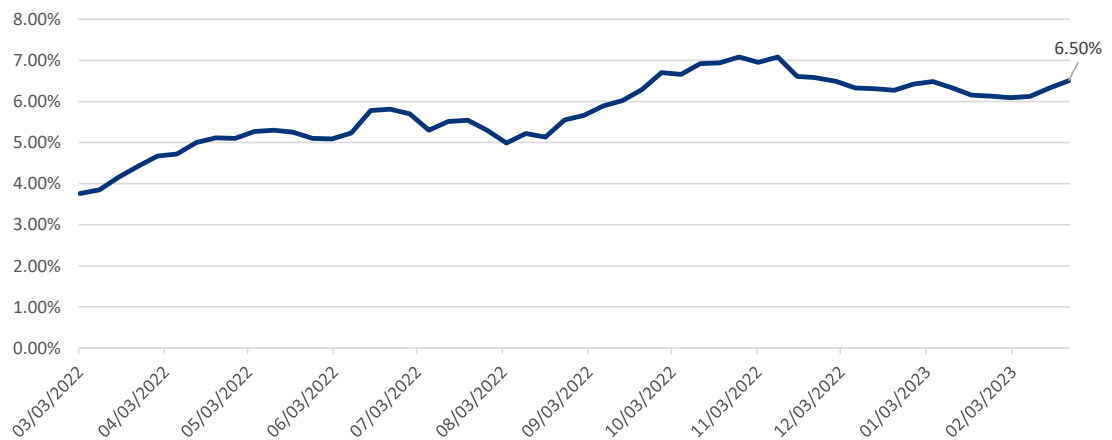
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



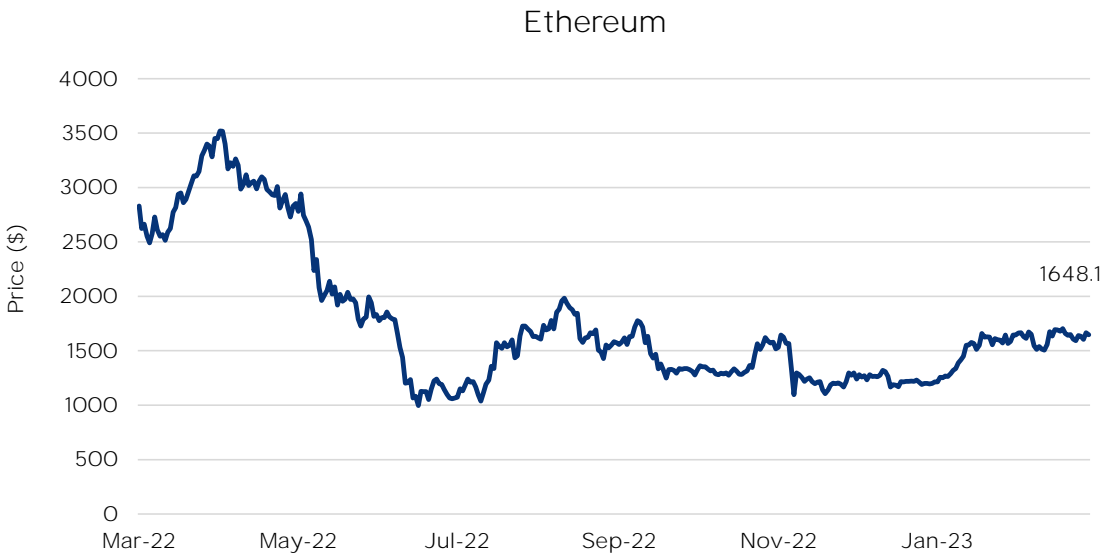
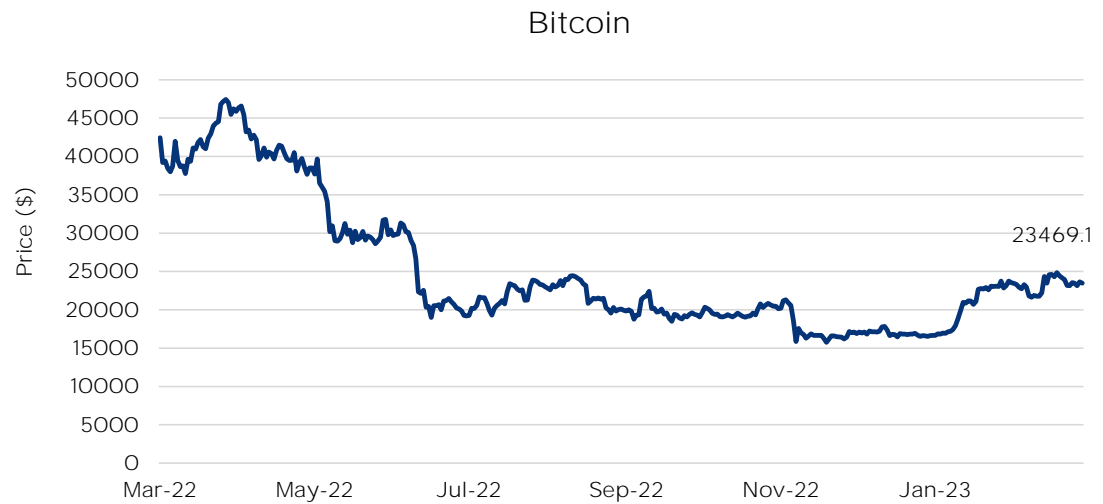
Exchange Rates

Data as of: 2.24.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.00	1.11
Yen / US Dollar	136.36	136.92	115.67
US Dollar / British Pound	1.19	1.18	1.33
Yuan / US Dollar	6.95	6.86	6.32
Canadian Dollar / US Doll	1.36	1.30	1.27
Mexican Peso / US Dollar	18.40	19.90	20.71
Brazilian Real / US Dollar	5.19	5.09	5.06
Indian Rupee / US Dollar	82.97	79.82	75.94

Cryptocurrency

Data as of: 3.2.2023



Litecoin



Oil Price

Data as of: 2.27.2023

