



Top News

WSJ U.S. Business News*

Movie Theaters Plot Revival as Americans Show Up for Blockbusters

Saudi Aramco Posts 90% Jump in Profit, Generating Billions for Kingdom

China's Growth Slows, Prompting Surprise Rate Cut

Labor Shortage Is Vexing Challenge for U.S. Economy

Drug-Price Rules for Seniors Change With Bill's Passage

Faster Internet Is Coming to America---as Soon as the Government Knows Where to Build It

Winemakers in Southern Europe Grapple With Extreme Weather

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Institutional Industry News

PlanAdvisor

Alerus Makes Emergency Savings Accounts Available for Retirement Plan Participants

OneAmerica, ProNvest Debut Adviser Portal Feature

Retirement Industry People Moves

The LGBTQ Experience With Financial Services

Lawsuit Against Northern Trust Over TDFs Will Proceed

NAPA-Net

TGIF. No, Really.

Lawmakers Seek Temporary Boost in Contribution Limits

READER RADAR: Readers Target Broad Criteria Array for TDFs

Shah Miller Targets (Yet) Another 401(k) with BlackRock TDF

Employers Expect Health Benefit Costs to Jump in 2023

Wealth Industry News

CityWire USA

Victim shot by now-dead Morgan Stanley colleague out of hospital, still bringing civil suit

Four things poker taught me about investing

Carlyle made unsuccessful bid on Cerity Partners - sources

CI grilled over RIA spinoff plans and share buybacks

Advisor barred, \$10bn Florida RIA fined over cherry-picking allegations

Michael Kitces: Nerd's Eye View

Serving Pro Bono Clients As A Busy Advisor: How Advisors Give Back Makes Volunteering Easy

Weekend Reading For Financial Planners (Aug 13-14)

Financial Advisor Magazine

Housing Slowdown Chills Investors Who Supercharged U.S. Market

FPA Leaving The Financial Planning Coalition At Year's End

CFP Board Suspends Three Financial Planners

House Set To Send Biden Landmark \$437 Billion Tax, Climate And Health Bill

Michael Burry Says 'Addictive' Consumer Spending Heralds Trouble

Strong Back-to-School Shopping Eases Consumer Worries, BofA Says

U.S. Consumer Sentiment Rises To Three-Month High, Topping Forecasts

Robinhood Must Face Manipulation Claims Over Meme Trading

CAPTRUST Blogs

Manager Intelligence Blog

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Harding Loevner International Equity - Manager Overview

Retirement Plan Blog

Vendor Fact Sheets - Updated for 2022!

Empower to release Prudential migration schedule week of 8/15/22

Private Wealth Blog

July Flash Reports

June Flash Reports

WEDGE Small Cap Value: Meeting with Portfolio Team Members John Carr & Leah Long

WEDGE Small Cap Value: Manager Overview

Boston Partners Small Cap Value II: Meeting with Director of Portfolio Research John Forelli

Endowment Foundation Blog		Investment Committee Blog
Asset Allocation Return Calculation Methodology		Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.75	9.38	-2.35	-9.34	-2.61	15.98	13.90	13.98
Dow Jones Industrial Average	1.27	6.97	-1.77	-5.98	-3.02	11.53	11.48	12.45
NASDAQ Composite Index	2.10	14.98	-5.01	-16.21	-11.31	19.35	16.90	17.01
Russell Mid Cap Index	1.64	10.25	-2.38	-9.60	-6.73	12.69	11.27	12.57
Russell 2000 Index	2.11	16.38	0.03	-9.48	-9.03	11.90	9.37	11.14
CBOE Market Volatility (VIX)	-3.32	-38.53	-28.62	13.41	25.27	-2.53	4.72	2.85

1 Day			
	Value	Blend	Growth
Large	1.50	1.75	1.97
Mid	1.57	1.64	1.74
Small	2.06	2.11	2.16

QTD			
	Value	Blend	Growth
Large	10.57	13.27	16.99
Mid	13.35	15.26	18.84
Small	16.47	18.21	19.95

YTD			
	Value	Blend	Growth
Large	-3.65	-9.34	-15.85
Mid	-5.04	-9.60	-18.00
Small	-3.69	-9.48	-15.38

1 Year			
	Value	Blend	Growth
Large	0.16	-2.61	-8.81
Mid	-0.49	-6.73	-17.68
Small	-0.46	-9.03	-17.23

3 Year			
	Value	Blend	Growth
Large	11.70	15.98	18.79
Mid	12.56	12.69	10.78
Small	13.86	11.90	9.03

5 Year			
	Value	Blend	Growth
Large	9.42	13.90	17.47
Mid	9.24	11.27	12.79
Small	8.87	9.37	9.19

GLCS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.00	4.86	-13.35	-23.94	-27.18	8.21	8.52	7.35
Consumer Discretionary	2.32	17.96	-6.10	-17.44	-9.88	17.94	16.61	16.89
Consumer Staples	0.94	-0.39	1.15	-1.11	7.90	11.89	9.61	10.81
Energy	0.86	2.19	14.24	44.87	64.21	16.35	9.10	4.18
Financials	1.65	8.77	-10.56	-8.88	-7.33	12.17	9.64	13.37
Health Care	1.32	6.14	3.10	-4.83	0.80	16.20	13.35	15.35
Industrials	1.54	10.40	1.58	-5.45	-4.14	12.02	9.81	12.47
Information Technology	2.10	15.40	-3.87	-14.64	-4.85	24.98	22.74	19.86
Materials	1.86	0.51	-2.21	-9.26	-3.99	15.15	10.65	10.70
Real Estate	1.73	9.60	1.33	-10.80	-0.19	8.54	10.54	9.51
Utilities	1.66	9.64	16.07	8.46	16.01	11.31	10.74	10.92

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.01	3.83	-12.99	-14.02	-15.02	4.87	3.10	4.96
MSCI EAFE	-0.30	3.45	-12.20	-14.29	-14.66	4.72	3.11	5.68
MSCI Emerging Markets	0.46	4.54	-16.30	-15.67	-18.88	3.88	1.91	2.81
MSCI Frontier Markets	-0.06	-1.51	-14.63	-13.06	-9.02	-2.45	-1.19	1.50
China	-0.02	6.22	-4.93	-9.99	-6.83	5.18	0.15	4.45
Japan	2.62	11.10	4.23	0.27	3.91	13.47	9.78	14.50
Germany	0.74	0.41	-10.56	-13.15	-13.44	5.71	2.80	7.11
Great Britain	0.47	4.84	0.45	4.25	8.24	4.98	4.43	6.49
India	0.22	13.15	3.26	3.15	9.79	17.88	15.10	14.48
France	0.14	6.93	-4.04	-5.83	-1.77	10.05	8.36	10.08
Italy	0.49	-0.38	-12.01	-12.89	-9.01	7.74	5.08	8.26
Canada	1.00	3.26	-4.89	-3.25	1.14	10.81	9.32	8.65
South Korea	0.16	-0.87	-8.00	-15.10	-21.21	9.18	1.73	2.65
Brazil	2.78	6.70	-0.71	7.58	-6.58	3.43	10.86	6.64
Spain	0.24	3.73	-2.28	-0.94	-3.21	2.22	-0.49	5.90
Mexico	0.81	-0.92	-8.22	-8.30	-4.30	7.02	-0.72	1.81
Hong Kong	0.46	4.10	-19.00	-13.77	-23.92	-7.90	-5.58	0.02

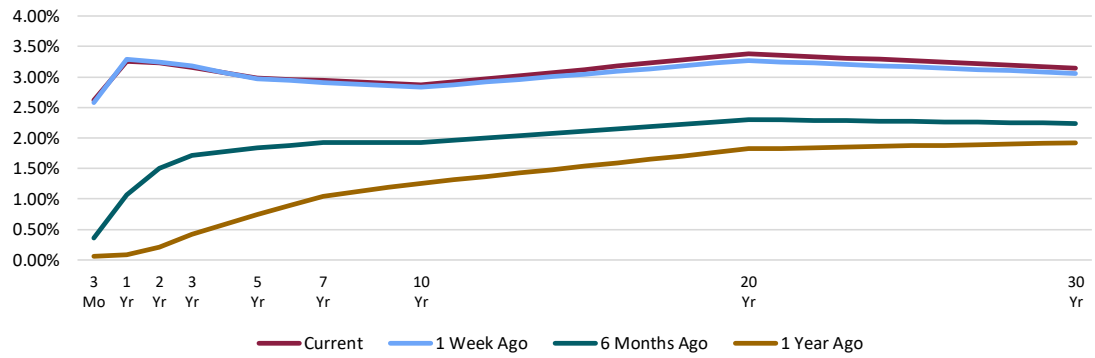
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.37	0.52	-5.63	-8.89	-9.23	-1.06	1.03	1.60
3 Month T-Bill	0.02	0.18	0.28	0.27	0.29	0.58	1.11	0.65
Global Aggregate Bond Index	-0.28	-0.78	-9.76	-12.49	-14.39	-3.16	-0.67	0.16
High Yield	0.10	3.17	-3.79	-7.67	-6.17	2.73	3.53	4.98
TIPS	0.32	0.22	-2.87	-6.35	-4.36	3.27	3.54	1.89
Municipals	-0.07	3.48	-3.71	-6.76	-6.81	-0.04	1.75	2.49
Intermediate Government	0.13	-0.09	-3.31	-5.37	-6.26	-0.56	0.82	0.98
Intermediate Corporate	0.34	0.73	-4.43	-7.11	-7.78	0.10	1.74	2.43
Intermediate Credit	0.30	0.61	-4.28	-6.87	-7.55	0.01	1.63	2.23
Long Government	0.91	-0.93	-14.65	-20.22	-18.76	-4.93	0.46	1.67
Long Corporate	1.09	2.00	-12.16	-19.22	-18.39	-2.51	1.82	3.31
Long Credit	1.02	2.00	-12.03	-18.98	-18.19	-2.64	1.74	3.19
Emerging Market Debt	-0.11	0.76	-12.45	-16.01	-17.15	-3.86	-0.36	2.33

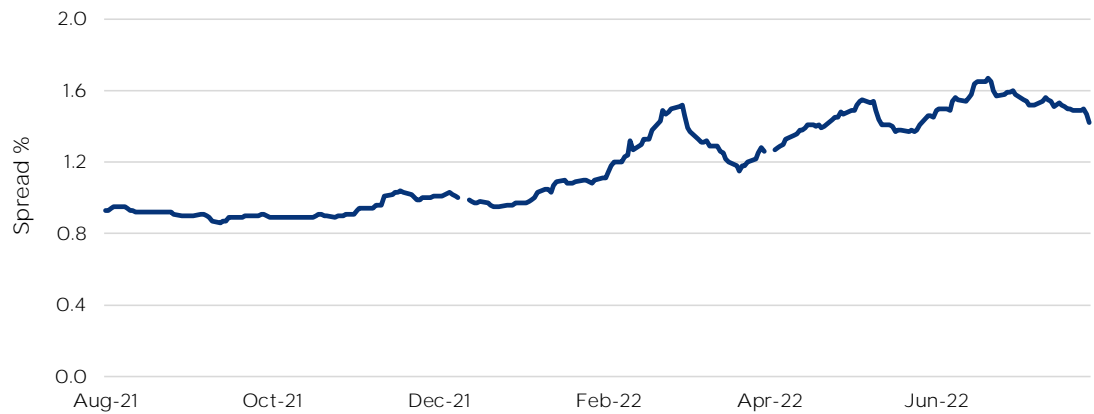
Fixed Income Charts as of: 8.11.2022

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.62%	3.25%	3.23%	3.16%	2.98%	2.94%	2.87%	3.38%	3.15%
1 Week Ago	2.58%	3.29%	3.24%	3.18%	2.97%	2.91%	2.83%	3.27%	3.06%
6 Months Ago	0.36%	1.07%	1.50%	1.71%	1.84%	1.92%	1.92%	2.30%	2.24%
1 Year Ago	0.06%	0.08%	0.21%	0.42%	0.75%	1.04%	1.26%	1.82%	1.92%

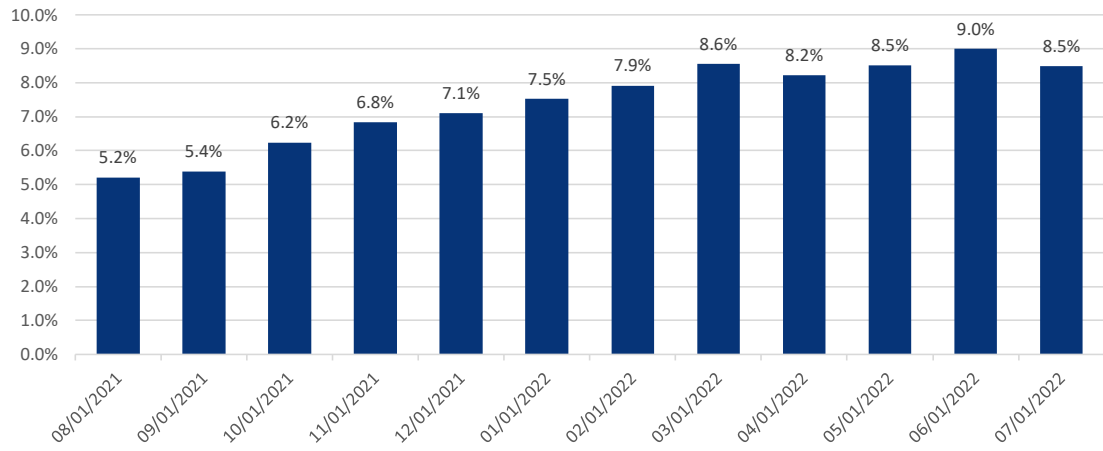
U.S. Corporate Spreads



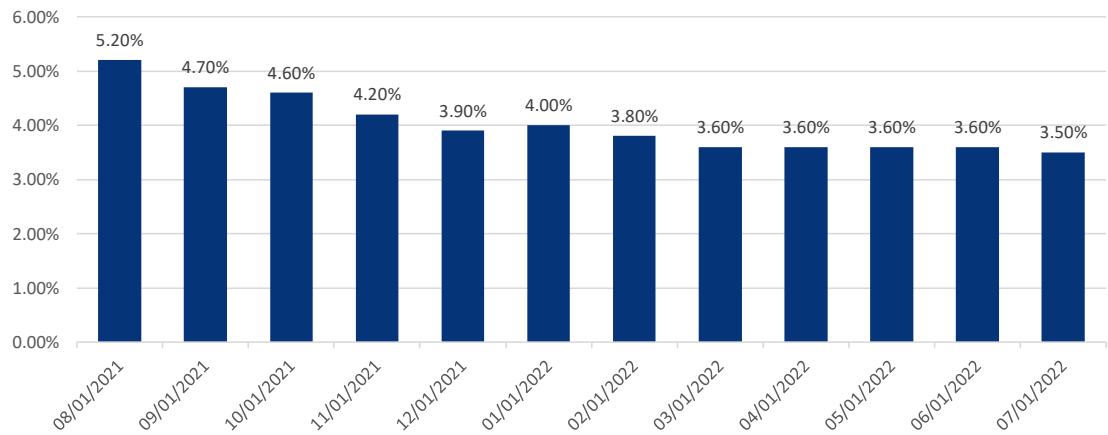
U.S. High Yield Spreads



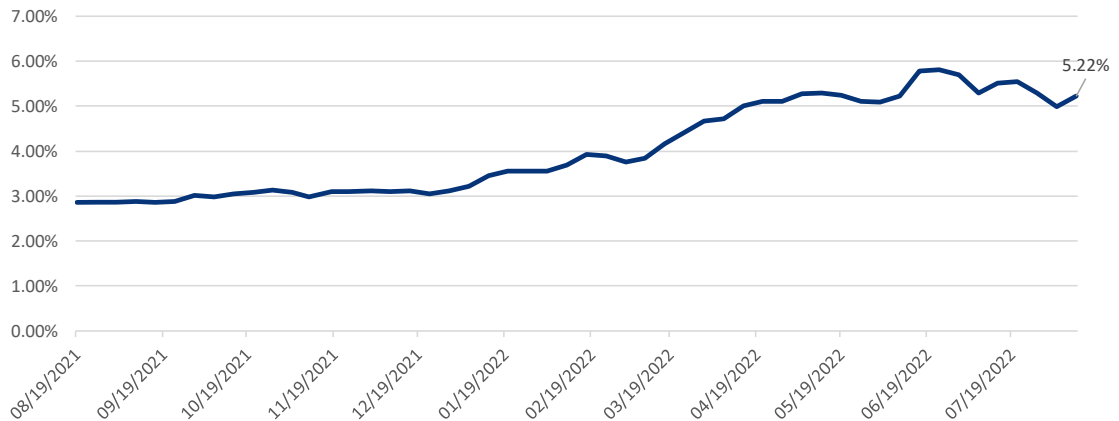
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.14	1.18
Yen / US Dollar	135.32	115.09	109.26
US Dollar / British Pound	1.21	1.35	1.38
Yuan / US Dollar	6.76	6.36	6.47
Canadian Dollar / US Dollar	1.29	1.27	1.26
Mexican Peso / US Dollar	20.39	20.64	19.89
Brazilian Real / US Dollar	5.20	5.29	5.25
Indian Rupee / US Dollar	79.36	74.68	74.19

Cryptocurrency

Data as of: 8.14.2022

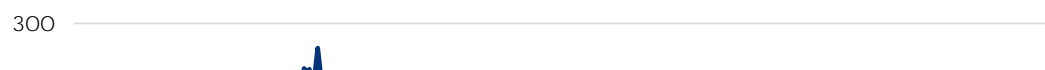
Bitcoin

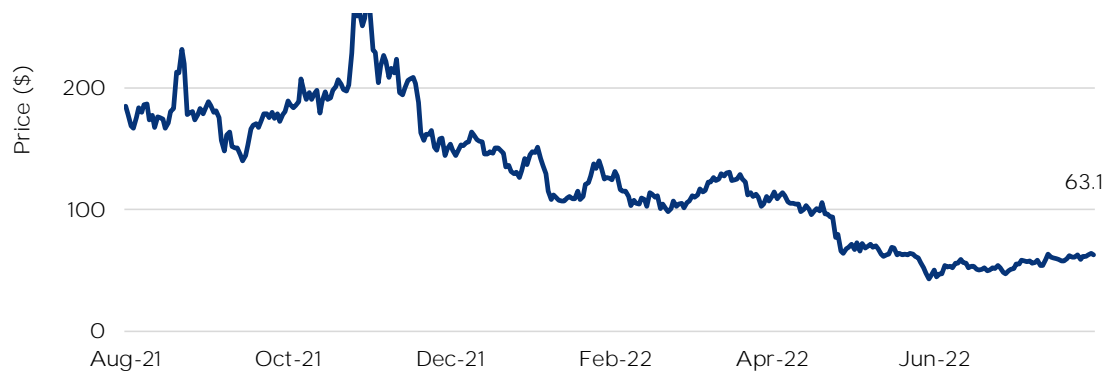


Ethereum



Litecoin





Oil Price

Data as of: 8.8.2022

