



## Top News

### WSJ U.S. Business News\*

Stock Futures Fall as Investors Await Fed Meeting This Week

Swiftly Valued at More Than \$1 Billion in Latest Funding Round

How to Survive the Next Market Crash

Instacart Plans to Focus IPO on Selling Employee Shares

Rising Bond Yields Change the Calculus for Stocks

What Should Have Been a Great Year for Gold Isn't

China Vanke's Property Management Arm Plans Up to \$783.6 Million IPO

Dollar's Rise Spells Trouble for Global Economies

Overlooked by Investors, Royalties Are Fetching Princely Sums

\*CAPTRUST has a corporate WSJ subscription

### CAPTRUST in the News

Yahoo: August CPI data's 'underlying elements' point to declining inflation in late 2022

Marketwatch: U.S. stocks rise after worst day in two years

Reuters: Walmart, Target bond offerings point to further rate hikes

### Institutional Industry News

#### PlanAdvisor

Retirement Industry People Moves

Alight Announces New Benefits Marketplace

Janus Henderson Sued for Allegedly Favoring Its Own Funds in Its Retirement Plan

Hearsay Aims to Help Advisers Ensure Compliance With Marketing Rule

Lori Lucas to Depart EBRI CEO Role After 5 Years at the Helm

#### NAPA-Net

Nationwide Rolls Out Enhanced Retirement Planning Tool

TGIF. No, Really.

AIG Life & Retirement is Now Corebridge Financial

READER RADAR: An Environmental Impasse For ESG?

Economic Concerns Spur Interest in Guaranteed Retirement Income

### Wealth Industry News

#### CityWire USA

\$3bn Miracle Mile sells stake to PE shop and merges with Cali RIA

Ron Carson shares master tips on prospecting at Excell conference

Ex-All-Stars discuss how athletes pick advisors at Future Proof conference

Schwab's TD integration taking 'long time on purpose': Schwab exec

Court orders 'biblically based' RIA and execs to pay \$2m over 12b-1 fees

#### Michael Kitces: Nerd's Eye View

What (Really) Makes Advisors More Productive And The Third Kitces Research Study On Advisor Productivity

Weekend Reading For Financial Planners (Sept 17-18)

#### Financial Advisor Magazine

College Dropout Turns Thiel Fellowship Into A \$2 Billion Fortune

FedEx Miss Is Worst Deutsche Bank Analysts Have Seen In 20 Years

College Dropout Turns Thiel Fellowship Into A \$2 Billion Fortune

Citigroup Snubbed On Muni Deal Over Gun Law, Costing Texas City \$277,334

History Shows No Example Of Hiking Rates Too Fast, Summers Says

Goldman Sachs Faces Fed Scrutiny Of Money-Losing Marcus Consumer Unit

SEC Fines 4 Advisor Firms \$300K For Alleged Pay-To-Play Violations

Former Morgan Stanley Advisor Faces 30 Years For \$7M Investment Fraud

### CAPTRUST Blogs

#### Manager Intelligence Blog

Meeting Recap: Due Diligence Onsite Visit with the Vanguard Target Date Team (August 2022)

#### Retirement Plan Blog

AIG Announces Launch of Initial Public Offering of Corebridge Financial, Inc.

#### Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.72	6.07	-10.38	-17.80	-12.09	10.72	11.11	12.38
Dow Jones Industrial Average	-0.45	3.55	-8.54	-13.85	-9.50	6.63	9.08	11.11
NASDAQ Composite Index	-0.90	7.75	-14.44	-26.40	-24.03	12.88	13.19	14.88
Russell Mid Cap Index	-1.41	7.96	-9.71	-17.84	-15.29	7.68	8.53	10.87
Russell 2000 Index	-1.48	9.37	-10.83	-19.16	-18.44	5.61	6.02	9.04
CBOE Market Volatility (VIX)	0.11	-20.18	-1.39	52.73	40.72	21.48	20.93	6.13

	1 Day		
	Value	Blend	Growth
Large	-0.91	-0.72	-0.83
Mid	-1.34	-1.41	-1.54
Small	-1.06	-1.48	-1.89

	QTD		
	Value	Blend	Growth
Large	2.18	2.70	3.98
Mid	3.57	4.75	6.97
Small	3.93	5.57	7.21

	YTD		
	Value	Blend	Growth
Large	-10.96	-17.80	-25.21
Mid	-13.24	-17.84	-26.19
Small	-14.06	-19.16	-24.36

	1 Year		
	Value	Blend	Growth
Large	-5.91	-12.09	-20.87
Mid	-7.86	-15.29	-27.69
Small	-10.02	-18.44	-26.38

	3 Year		
	Value	Blend	Growth
Large	6.87	10.72	13.22
Mid	7.15	7.68	6.41
Small	6.63	5.61	3.70

	5 Year		
	Value	Blend	Growth
Large	7.25	11.11	13.98
Mid	6.82	8.53	9.58
Small	5.61	6.02	5.78

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.74	-2.11	-22.29	-34.29	-38.40	1.75	5.82	5.75
Consumer Discretionary	-0.98	18.21	-10.48	-23.70	-18.23	13.30	14.68	15.16
Consumer Staples	0.24	4.13	-2.24	-6.27	2.23	9.03	8.29	10.16
Energy	-2.20	3.30	12.91	45.54	66.10	13.46	8.27	3.68
Financials	-1.04	8.04	-12.96	-15.42	-11.92	7.17	7.90	11.58
Health Care	-0.30	6.85	-4.31	-9.50	-4.18	14.00	11.02	14.46
Industrials	-2.03	5.81	-10.55	-15.22	-10.83	5.86	6.83	10.88
Information Technology	-0.66	5.29	-15.09	-27.04	-20.56	16.96	18.05	17.39
Materials	-1.61	-1.96	-12.54	-18.60	-10.32	10.09	7.21	8.83
Real Estate	0.04	4.83	-11.32	-20.70	-12.77	3.88	7.08	7.72
Utilities	-0.37	14.74	6.31	5.29	13.95	8.81	9.50	10.90

## International Equities

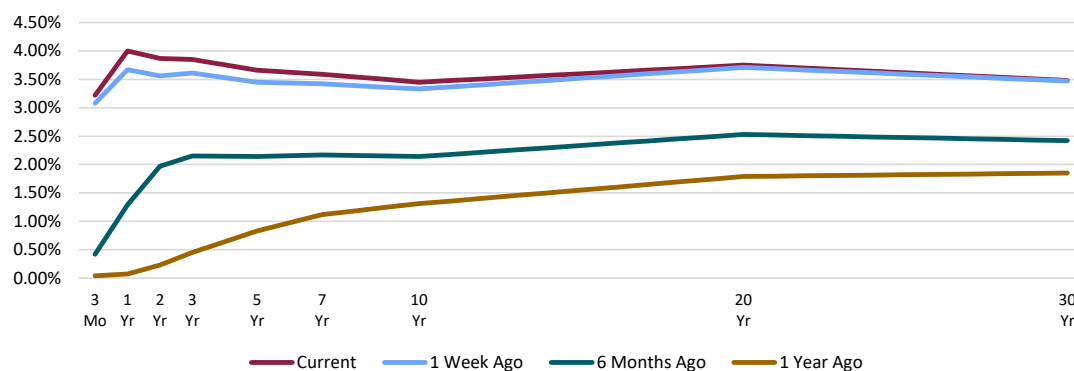
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.16	-3.18	-12.71	-20.94	-21.78	0.58	0.66	3.45
MSCI EAFE	-0.96	-2.64	-13.58	-21.71	-22.35	0.38	0.72	4.04
MSCI Emerging Markets	-1.51	-5.10	-10.83	-21.54	-23.90	-0.43	-0.70	1.69
MSCI Frontier Markets	-0.61	-3.99	-15.11	-17.59	-17.43	-3.99	-3.09	0.52
China	-2.30	-4.84	-1.40	-14.10	-13.33	1.04	-1.39	3.94
Japan	-1.10	4.58	8.22	-3.11	-7.28	9.88	8.82	13.76
Germany	-1.66	-2.28	-11.77	-19.79	-18.60	0.96	0.35	5.57
Great Britain	-0.62	3.86	1.45	1.03	6.80	3.22	4.00	5.99
India	-1.82	14.63	4.54	2.13	0.76	17.94	14.09	13.77
France	-1.31	3.50	-5.31	-12.68	-5.34	5.41	6.10	8.78
Italy	-1.14	2.51	-5.96	-16.15	-10.41	3.55	3.45	6.42
Canada	-0.89	2.84	-8.27	-6.76	-3.15	8.18	8.25	7.68
South Korea	-0.79	-2.80	-10.40	-19.98	-23.88	4.93	-0.03	1.73
Brazil	-0.61	6.30	-1.65	4.25	-3.97	1.77	7.60	5.81
Spain	-1.25	-0.15	-2.47	-5.83	-5.39	-0.90	-1.56	3.83
Mexico	0.05	-3.26	-11.77	-12.21	-10.39	2.97	-1.30	1.40
Hong Kong	-0.89	-10.00	-6.60	-19.81	-23.94	-11.56	-7.57	-0.94

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.07	-1.00	-7.27	-12.38	-13.19	-2.11	0.20	1.23
3 Month T-Bill	0.02	0.39	0.47	0.48	0.49	0.59	1.13	0.67
Global Aggregate Bond Index	-0.11	-3.23	-12.08	-17.29	-19.14	-4.58	-1.87	-0.59
High Yield	-0.53	1.44	-6.57	-12.03	-11.81	0.49	2.32	4.21
TIPS	-0.47	-1.79	-7.72	-9.79	-8.60	2.32	2.67	1.36
Municipals	-0.13	0.03	-5.19	-10.07	-10.09	-0.92	0.96	2.14
Intermediate Government	0.11	-0.71	-4.35	-7.41	-8.39	-1.06	0.38	0.78
Intermediate Corporate	-0.01	-0.26	-4.84	-9.78	-10.73	-0.74	1.10	2.07
Intermediate Credit	0.00	-0.33	-4.76	-9.42	-10.36	-0.78	1.02	1.89
Long Government	-0.67	-3.26	-17.55	-25.71	-26.11	-6.20	-1.07	1.43
Long Corporate	-0.73	-2.24	-13.71	-25.12	-26.00	-4.31	0.08	2.76
Long Credit	-0.72	-2.20	-13.58	-24.80	-25.65	-4.44	0.01	2.64
Emerging Market Debt	-0.73	-0.63	-10.38	-19.93	-22.07	-5.45	-1.70	1.63

## Yield Curve

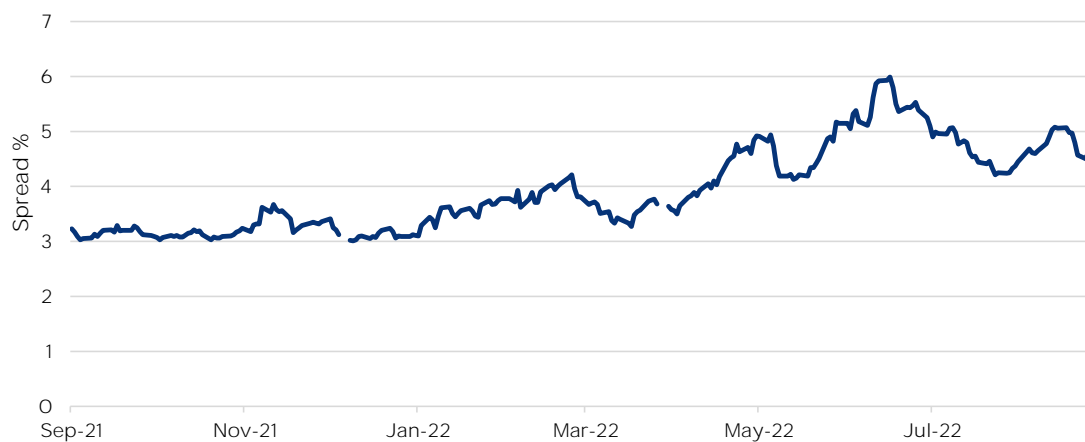


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.22%	4.00%	3.87%	3.85%	3.66%	3.59%	3.45%	3.75%	3.48%
1 Week Ago	3.08%	3.67%	3.56%	3.61%	3.45%	3.42%	3.33%	3.71%	3.47%
6 Months Ago	0.42%	1.29%	1.97%	2.15%	2.14%	2.17%	2.14%	2.53%	2.42%
1 Year Ago	0.04%	0.07%	0.23%	0.45%	0.83%	1.12%	1.31%	1.79%	1.85%

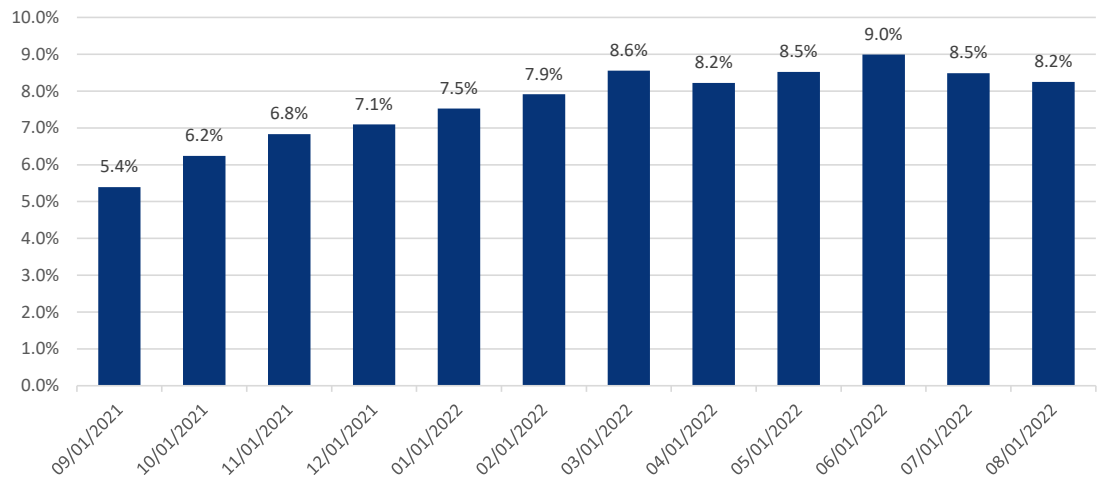
## U.S. Corporate Spreads



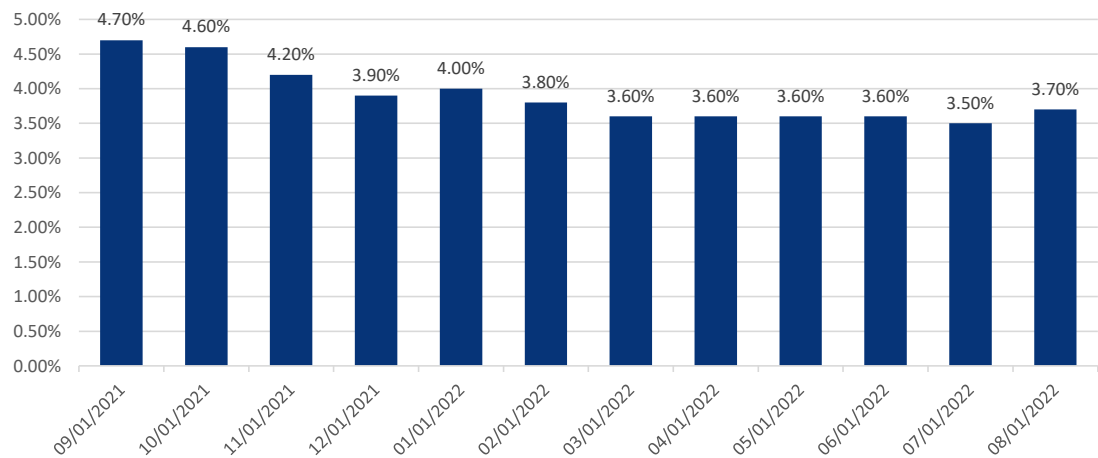
## U.S. High Yield Spreads



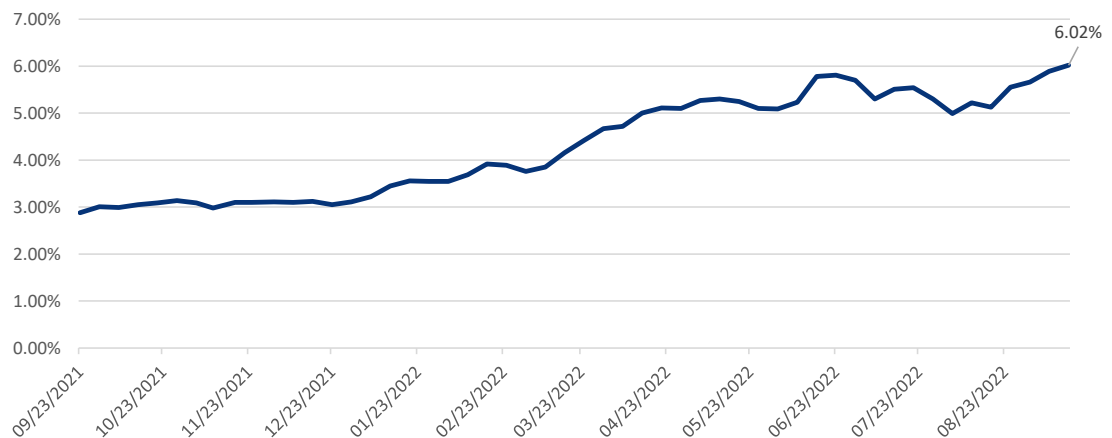
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



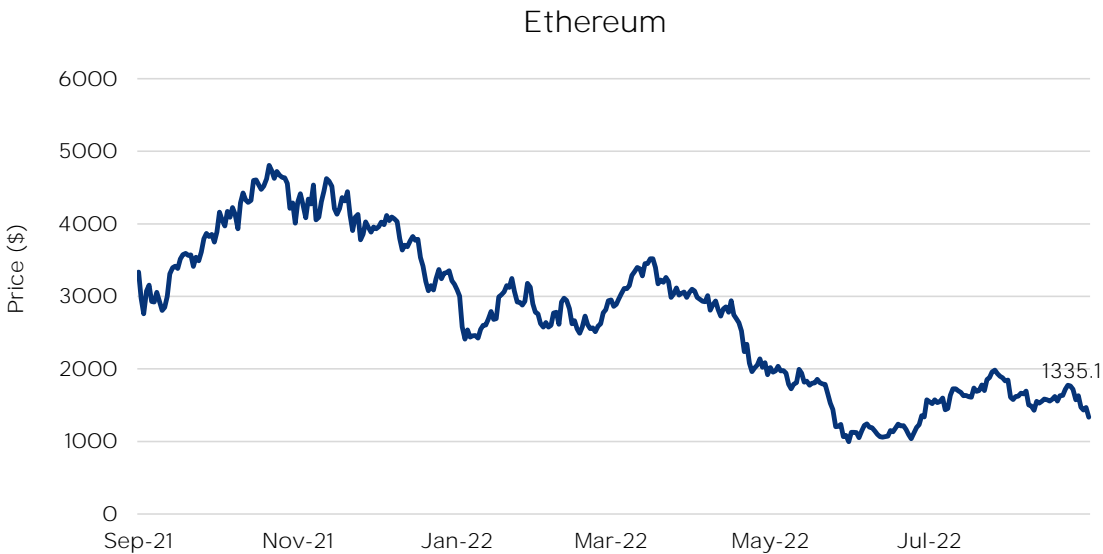
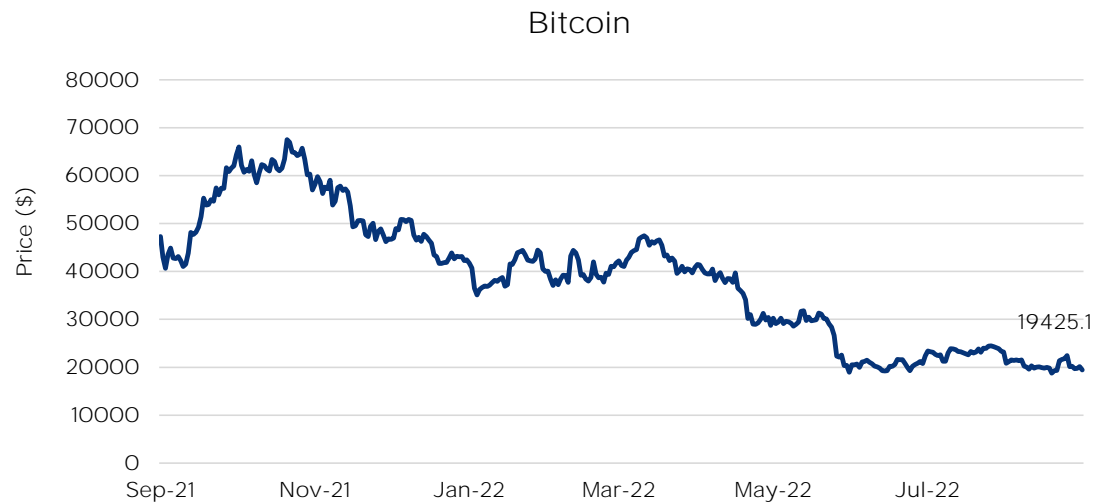
# Exchange Rates

Data as of: 9.9.2022

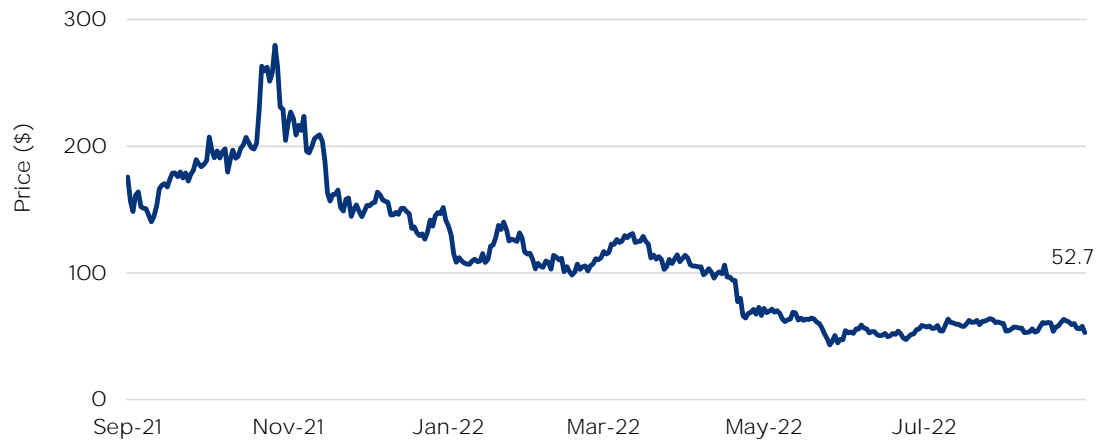
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.09	1.17
Yen / US Dollar	142.44	117.08	109.47
US Dollar / British Pound	1.16	1.31	1.37
Yuan / US Dollar	6.92	6.34	6.47
Canadian Dollar / US Doll	1.30	1.27	1.28
Mexican Peso / US Dollar	19.89	20.96	20.16
Brazilian Real / US Dollar	5.15	5.05	5.33
Indian Rupee / US Dollar	79.61	76.48	73.65

# Cryptocurrency

Data as of: 9.18.2022



## Litecoin



## Oil Price

Data as of: 9.12.2022

### Price Per Barrel

