



Top News

WSJ U.S. Business News*

Stock Futures Edge Down Ahead of More Labor-Market Data

Silergate's Story Is About Fundamentals, Not Just Crypto

Former Goldman Sachs Banker to Be Sentenced for 1MDB Scandal

Big Oil Gushes Cash Because It Doesn't Know Where to Invest

This Cruise Line Can't Turn You Down

Credit Suisse Delays Annual Report After Last-Minute SEC Request

Markets on Edge Ahead of Jobs and Inflation Reports

China Property Sector Left in Limbo by Stalled Debt-Restructuring Talks

JPMorgan Sues Former Executive Jes Staley Over Epstein Ties

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Empower Announces Consumer Wealth Management Division

EBSA Announces Three-Part Webinar Series on Fiduciary Duties

Senators Propose Legislation to Encourage Social Security Literacy

Student Loan Firm Candidly Raises \$20.5M in Financing

Human Interest Targeting 401(k)s for Hourly Workers

NAPA-Net

Transamerica, Cetera Roll Out New Group Retirement Plan Offering

Retirement Income Selection Remains a 'Pain Point' for Many DC Plans

Case of the Week: A SIMPLE Switch

The Biggest Beltway 'Hot Potato': DC Pension Geeks Podcast

How SECURE 2.0 Presents Numerous Opportunities

Wealth Industry News

CityWire USA

Allworth makes deals in Indiana and Nevada

Father-son duo to 'vigorously defend' themselves against SEC's fraud charges

Stifel sues large breakaway team for 'orchestrated raid' of Indy office

'Unlimited opportunity': Creative Planning's 'no-clock' M&A strategy

Environmental investor: EVs are the future but we won't buy Tesla

Michael Kitces: Nerd's Eye View

Factor Investing And Its (Behavioral) Persistence: Facts and Fiction About The Zoo Of Factors

#FA Success Ep 323: Sustaining A \$5B Advisory Firm To The Third Generation Of Leaders, With Yonhee Choi Gordon

Financial Advisor Magazine

J.D. Power Survey Finds Financial Literacy Lacking

Women Investors Believe The U.S. Is In A Financial Crisis

FMG Unveils One-Click Social Media Caption Engine

SEC Charges Miami Advisor With \$100M Crypto Scheme

Top Mistakes Freelancers Make When Filing Their Taxes

Startup Offers Pooled Investment For Retirees

JPMorgan's Michele Fears Half-Point Hike Would Confuse Market

2022 Was Good For Annuities; 2023 Stands To Be Better

CAPTRUST Blogs

Manager Intelligence Blog

Aristotle International Equity: Meeting recap with Portfolio Manager Geoffrey Stewart (March 2023)

Retirement Plan Blog

DB Growth CIT: BIMBX to K Share Class Transition

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Aristotle International Equity: Manager Overview

Principal Small Cap Growth I: Meeting with Portfolio Managers Randy Welch and Janes Fennessey

Principal SmallCap Growth I: Manager Overview

Nathan Johnston International Equity: Meeting recap with PM and Director of Research Henry Woo (Feb 2023)

Latest Thought Leadership

January Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
UPDATED OCIO Discretionary Strategy Dashboard		Investment Committee House Views 3.1.2023	
Updates: E&F Dashboard		Office Hours with Mike Vogelzang	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.15	1.14	0.51	4.31	-2.65	12.13	9.74	12.04
Dow Jones Industrial Average	-0.13	-2.45	4.31	-0.60	2.71	10.50	7.98	11.12
NASDAQ Composite Index	-1.24	5.46	-1.76	10.35	-9.34	11.25	10.28	14.76
Russell Mid Cap Index	0.21	2.97	2.77	5.77	0.32	11.82	7.96	10.40
Russell 2000 Index	0.04	3.72	2.52	6.94	-2.85	10.42	5.00	8.59
CBOE Market Volatility (VIX)	-2.45	-14.27	-19.06	-11.81	-45.60	-23.05	2.93	4.26

1 Day			
	Value	Blend	Growth
Large	-0.06	0.15	0.33
Mid	0.14	0.21	0.32
Small	0.08	0.04	0.01

QTD			
	Value	Blend	Growth
Large	1.33	4.31	8.34
Mid	4.11	5.77	8.86
Small	5.36	6.94	8.49

YTD			
	Value	Blend	Growth
Large	1.33	4.31	8.34
Mid	4.11	5.77	8.86
Small	5.36	6.94	8.49

1 Year			
	Value	Blend	Growth
Large	0.01	-2.65	-5.71
Mid	-0.24	0.32	1.11
Small	-3.67	-2.85	-2.16

3 Year			
	Value	Blend	Growth
Large	10.94	12.13	12.16
Mid	12.23	11.82	9.21
Small	13.25	10.42	6.85

5 Year			
	Value	Blend	Growth
Large	6.98	9.74	11.51
Mid	6.76	7.96	8.46
Small	5.35	5.00	4.08

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.12	8.15	-3.58	11.49	-18.73	2.20	5.24	5.44
Consumer Discretionary	-0.19	2.83	-11.26	11.06	-12.72	10.45	9.14	12.81
Consumer Staples	0.10	-4.95	-0.04	-3.19	1.89	8.68	9.00	9.41
Energy	-1.02	0.65	9.33	-3.34	13.97	31.58	9.59	4.34
Financials	-0.35	2.09	3.76	2.94	0.23	13.09	5.87	10.98
Health Care	-0.59	-8.91	-1.32	-6.77	0.67	11.13	10.27	13.07
Industrials	0.20	3.14	8.90	4.58	6.65	13.41	7.80	11.09
Information Technology	0.82	6.92	3.97	12.96	-3.17	16.34	15.70	18.77
Materials	0.52	1.20	8.08	5.80	5.36	17.91	8.47	9.80
Real Estate	1.27	0.59	-8.54	3.21	-12.66	2.20	7.64	7.05
Utilities	0.77	-6.50	-12.78	-6.35	-3.34	2.69	9.38	9.05

International Equities

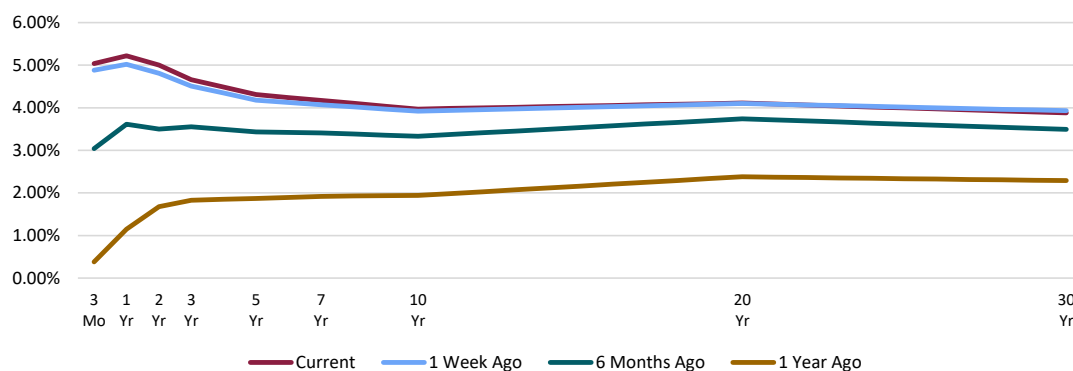
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.44	3.77	10.45	4.88	1.14	5.34	1.82	3.89
MSCI EAFE	-0.21	5.23	15.22	6.13	6.95	6.82	2.83	4.75
MSCI Emerging Markets	-1.03	1.25	2.94	2.39	-8.15	1.23	-1.59	1.55
MSCI Frontier Markets	0.20	0.12	0.48	2.29	-12.53	-1.57	-4.06	-0.36
China	-0.06	2.69	1.47	6.28	-0.31	2.66	-0.03	3.54
Japan	0.48	3.39	2.47	9.08	17.32	13.25	8.01	10.82
Germany	0.46	9.59	21.14	12.27	21.82	10.64	4.82	6.95
Great Britain	0.13	6.95	10.67	7.15	18.40	10.72	5.88	5.99
India	0.21	-3.39	1.47	-0.64	14.43	18.51	13.94	13.34
France	-0.20	10.35	20.13	13.31	26.69	15.46	9.96	10.03
Italy	0.54	15.85	30.46	18.29	30.77	14.13	8.01	9.26
Canada	0.35	2.66	6.47	5.48	-1.11	11.25	8.81	7.92
South Korea	-1.28	2.57	2.00	8.74	-7.26	6.03	-0.01	1.94
Brazil	2.22	-0.66	-3.07	-2.91	-4.19	2.83	4.62	6.19
Spain	0.58	15.95	21.27	15.56	26.26	7.56	3.21	4.92
Mexico	0.60	4.52	15.35	10.16	0.19	8.86	2.05	1.88
Hong Kong	-2.35	3.09	6.35	1.36	-3.44	-8.47	-8.14	-1.40

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.09	-2.04	-1.79	-0.10	-9.44	-4.53	0.43	1.12
3 Month T-Bill	0.01	0.97	1.75	0.72	2.17	0.80	1.36	0.84
Global Aggregate Bond Index	-0.12	-2.29	0.06	-0.69	-12.80	-6.08	-1.94	-0.20
High Yield	-0.49	1.13	1.92	2.34	-4.32	1.44	2.89	4.03
TIPS	-0.47	-2.47	-3.67	-0.27	-12.55	-0.72	2.39	1.23
Municipals	0.08	0.11	1.71	0.70	-4.38	-1.64	1.68	2.19
Intermediate Government	-0.07	-1.36	-1.80	-0.71	-6.54	-3.05	0.55	0.65
Intermediate Corporate	-0.17	-0.75	-0.26	0.04	-5.56	-2.26	1.50	1.92
Intermediate Credit	-0.15	-0.80	-0.41	-0.05	-5.59	-2.32	1.38	1.76
Long Government	0.12	-5.43	-4.25	1.57	-22.89	-13.16	-0.66	1.24
Long Corporate	-0.25	-4.55	-0.41	1.23	-14.71	-8.37	0.54	2.69
Long Credit	-0.25	-4.28	-0.36	1.35	-14.57	-8.40	0.51	2.58
Emerging Market Debt	-0.32	-0.61	2.19	0.60	-5.46	-5.62	-0.77	1.82

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	5.04%	5.22%	5.00%	4.66%	4.31%	4.17%	3.97%	4.11%	3.88%
1 Week Ago	4.88%	5.02%	4.81%	4.51%	4.18%	4.07%	3.92%	4.10%	3.93%
6 Months Ago	3.04%	3.61%	3.50%	3.55%	3.43%	3.41%	3.33%	3.74%	3.49%
1 Year Ago	0.38%	1.15%	1.68%	1.83%	1.87%	1.92%	1.94%	2.38%	2.29%

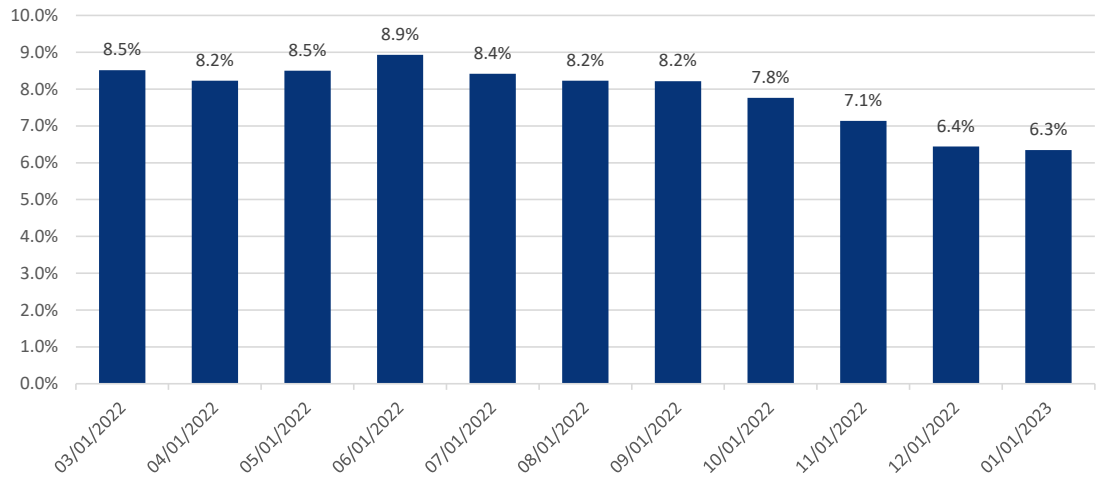
U.S. Corporate Spreads



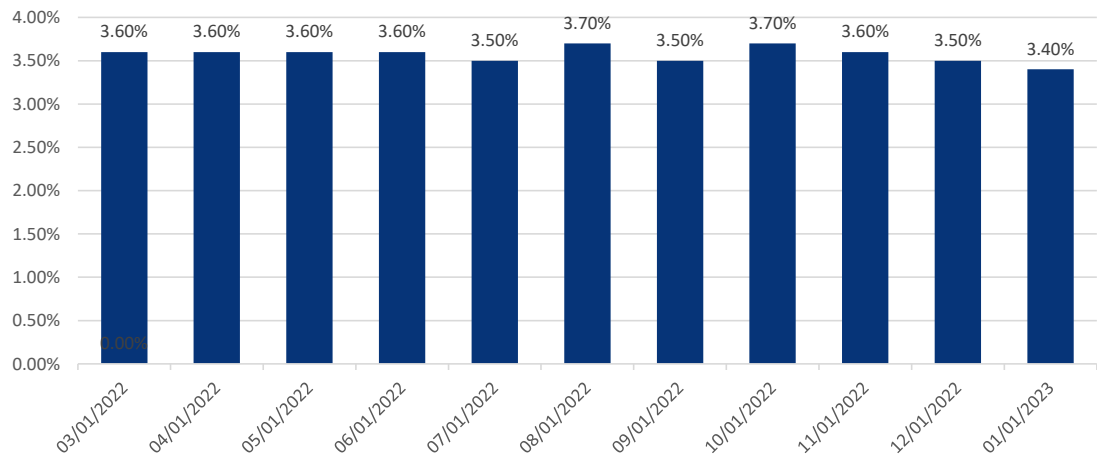
U.S. High Yield Spreads



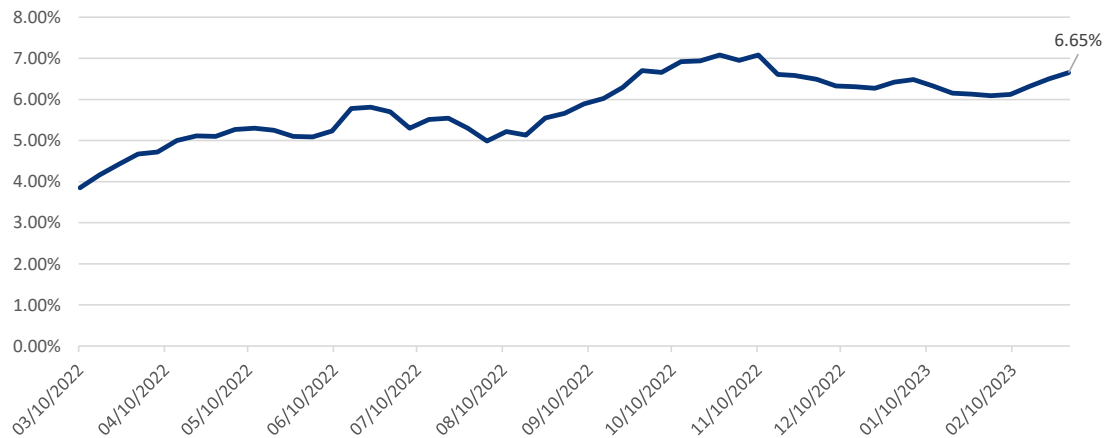
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.3.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.00	1.11
Yen / US Dollar	136.09	138.73	115.87
US Dollar / British Pound	1.20	1.17	1.32
Yuan / US Dollar	6.90	6.91	6.32
Canadian Dollar / US Doll	1.36	1.31	1.28
Mexican Peso / US Dollar	18.01	20.10	20.95
Brazilian Real / US Dollar	5.21	5.08	4.99
Indian Rupee / US Dollar	81.98	79.60	76.36

Cryptocurrency

Data as of: 3.8.2023

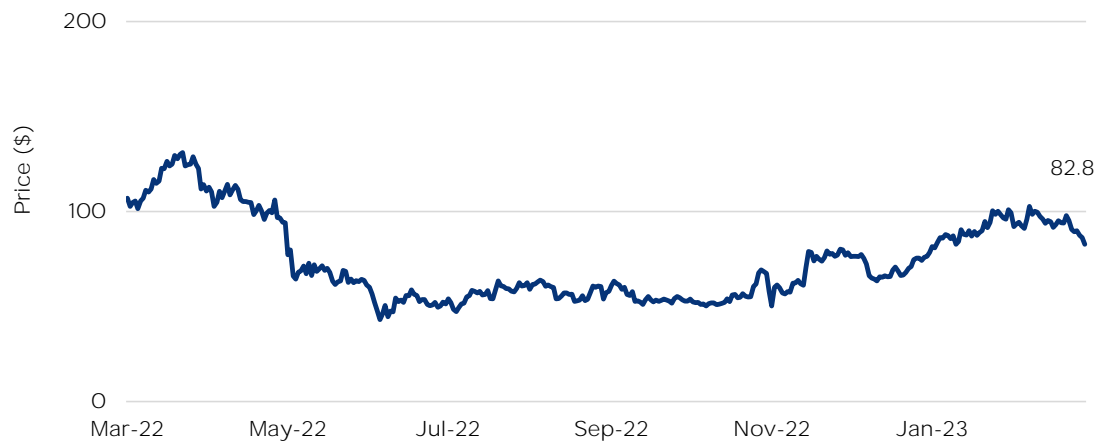
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 3.6.2023

