

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Q

▼ Locations

▼ Departments

Stallings, Lauren

Administrative Associate

Homewood

Administrative Professionals

Birmingham AL

Stamatiades, Melissa

Director

Raleigh

Wealth Investments

Raleigh

Stanicek, Jason

Principal

Raleigh

Financial Advisor

Raleigh

Starlin, Lee

Administrative Associate

Raleigh

Administrative Professionals

Raleigh

Stauffer, Christopher

Senior Specialist

Raleigh

Defined Contribution

Raleigh

Stayton, Sarah

Executive Assistant

Phoenix

Administrative Professionals

PHXCamelback

Stefan, Miranda

Senior Associate

Boston

Relationship Management

Boston

Stefanelli, Bryan

Client Management Consultant

Warren

Institutional Client Service

WARIndependence

Stefanidis, Anthony

Senior Associate

New York

Investment Research

NYCWall

Steib, Crystal

Senior Associate

New Orleans

Tax

NOLAPoydras

Stein, Corey

Analyst

Wellesley Hills

Portfolio Management

WELLaurel

Steine, David

Senior Vice President

Brentwood

Financial Advisor

NASHMaryland

Stenstrom, James

Director

Raleigh

Asset/Liability

Raleigh

Stepanova, Valentina

Senior Retirement Counselor

Raleigh

Advice & Wellness

Raleigh

Stephens, Jason

Senior Director

Raleigh

Executive Benefits Practice Lead

Raleigh

Stevens, Jen

Senior Financial Advisor

Boston

N/A

NYCWall

Stevens, Melanie

Intern

Raleigh

Data Analytics & Reporting | Project ...

Raleigh

Stewart, Aria

Administrative Assistant

Stockbridge

Administrative Professionals

ATLCorp

Stewart, Kristen

Senior Vice President

Boston

Financial Advisor

Boston

Stibich, Paul

Senior Financial Advisor

Akron

N/A

Akron

<p>Stines, Ana Maria</p> <ul style="list-style-type: none"> Senior Specialist Raleigh Marketing Raleigh 	<p>Stix, David</p> <ul style="list-style-type: none"> Senior Vice President Houston Financial Advisor South Texas-Houston 	<p>Stockdale, Katrina</p> <ul style="list-style-type: none"> Associate San Antonio Tax SATNLoop-San Antonio 	<p>Stokes, Christopher</p> <ul style="list-style-type: none"> Team Lead Network Engineering Raleigh IT Information Security & Network Raleigh
<p>Stoller, Jonathan</p> <ul style="list-style-type: none"> Vice President Greensboro Financial Advisor West Hollywood 	<p>Strang, Derek</p> <ul style="list-style-type: none"> Associate Warren Performance Reporting WARIndependence 	<p>Strelecki, Cheri</p> <ul style="list-style-type: none"> Client Management Houston Institutional Client Service HOU McKinney 	<p>Strickland, Jon</p> <ul style="list-style-type: none"> Principal Raleigh Financial Advisor Raleigh
<p>Stricklen, Kelli</p> <ul style="list-style-type: none"> Client Management Consultant Austin Wealth Client Service South Texas-Austin 	<p>Strickling, Noel</p> <ul style="list-style-type: none"> Associate Dallas Relationship Management SATNLoop-Dallas 	<p>Strodel, Jim</p> <ul style="list-style-type: none"> Principal Charlotte Financial Advisor Charlotte 	<p>Strother, Jake</p> <ul style="list-style-type: none"> Intern Greenville Wealth Planning GNVMMain
<p>Strother, Michael</p> <ul style="list-style-type: none"> Senior Director Raleigh Advisor Group Raleigh 	<p>Suess, Samuel</p> <ul style="list-style-type: none"> Senior Associate Raleigh Institutional Operations Raleigh 	<p>Sullivan, Mark</p> <ul style="list-style-type: none"> Operations Minnetonka N/A MINRedcircle 	<p>Sullivan, Phil</p> <ul style="list-style-type: none"> Lean Engineer Raleigh Project Management Raleigh
<p>Sullivan, Rashad</p> <ul style="list-style-type: none"> Senior Specialist Raleigh Defined Contribution Raleigh 	<p>Summerlin, Danny</p> <ul style="list-style-type: none"> Principal Raleigh Financial Advisor Raleigh 	<p>Surrey, Timre</p> <ul style="list-style-type: none"> Administrative Coordinator Chicago Administrative Professionals CHIWMonroe-Chicago 	<p>Sutcliffe, Gosia</p> <ul style="list-style-type: none"> Manager Raleigh Integration Raleigh
<p>Sutcliffe, Joel</p> <ul style="list-style-type: none"> Client Management Consultant Bethlehem Wealth Client Service 	<p>Swanson, Julie</p> <ul style="list-style-type: none"> Operations Houston N/A 	<p>Swart, Michele</p> <ul style="list-style-type: none"> Senior Manager Raleigh Performance Reporting 	<p>Sweet, Kevin</p> <ul style="list-style-type: none"> Principal Indianapolis N/A

Bethlehem Downtown >	N/A >	Raleigh >	INDKeystone >
<p>Swobe, Madyson</p> <ul style="list-style-type: none"> Associate Greenville Relationship Management GNVCLeland > 	<p>Tacinelli, Alysia</p> <ul style="list-style-type: none"> Senior Team Leader Raleigh Wealth Client Service Raleigh > 	<p>Taenzler, Joshua</p> <ul style="list-style-type: none"> Manager San Antonio Investment Research South Texas-San Antonio > 	<p>Tallerine, Janet</p> <ul style="list-style-type: none"> Operations Houston N/A HOUMcKinney >
<p>Talton, Jimmy</p> <ul style="list-style-type: none"> Principal Raleigh Financial Advisor Raleigh > 	<p>Tapia, Alec</p> <ul style="list-style-type: none"> Associate Raleigh Asset/Liability Raleigh > 	<p>Tart, Duncan</p> <ul style="list-style-type: none"> Associate Raleigh Performance Reporting Raleigh > 	<p>Taylor, Cliff</p> <ul style="list-style-type: none"> Principal Brentwood N/A NASHMaryland >
<p>Taylor, Matt</p> <ul style="list-style-type: none"> Senior Vice President Kansas City Financial Advisor KANMain > 	<p>Teer, Kacey</p> <ul style="list-style-type: none"> Client Management Consultant Raleigh Wealth Client Service N/A > 	<p>Teesdale, Sean</p> <ul style="list-style-type: none"> Vice President Doylestown Financial Advisor Doylestown > 	<p>Terrell, Wally</p> <ul style="list-style-type: none"> Manager Raleigh Asset/Liability Raleigh >
<p>Thibodeau, Dan</p> <ul style="list-style-type: none"> Senior Specialist Chicago Asset/Liability N/A > 	<p>Thiltgen, Sherry</p> <ul style="list-style-type: none"> Vice President San Antonio Financial Advisor South Texas-San Antonio > 	<p>Thomas, Ashley</p> <ul style="list-style-type: none"> Client Management Consultant Alpharetta Institutional Client Service AtlantaPerimeter > 	<p>Thomas, Lewis</p> <ul style="list-style-type: none"> Financial Advisor Lynchburg N/A Lynchburg >
<p>Thomas, Rob</p> <ul style="list-style-type: none"> Senior Consultant Raleigh Investments Raleigh > 	<p>Thomas, Ryan</p> <ul style="list-style-type: none"> Senior Vice President Indianapolis Financial Advisor INDKeystone > 	<p>Thomas, Scott</p> <ul style="list-style-type: none"> Principal Sacramento Financial Advisor SACUniversity-Sacramento > 	<p>Thomas, Sean</p> <ul style="list-style-type: none"> Senior Manager Sacramento Integration SACUniversity-Sacramento >
<p>Thompson, Alex</p> <ul style="list-style-type: none"> Senior Client Management Associate 	<p>Thompson, Molly</p> <ul style="list-style-type: none"> Senior Financial Advisor 	<p>Thompson, Nadine</p> <ul style="list-style-type: none"> Client Management Consultant 	<p>Thorne, Matt</p> <ul style="list-style-type: none"> Manager II

<div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div> <div>🏠</div> <div>Doylestown</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏠</div> <div>Doylestown</div> </div> <div>></div>	<div> <div>🏠</div> <div>Stockbridge</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏠</div> <div>ATLCorp-Stockbridge</div> </div> <div>></div>	<div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Performance Reporting</div> </div> <div> <div>🏠</div> <div>South Texas-San Antonio</div> </div> <div>></div>
<div>Thorpe, Cheryl</div> <div> <div>🏠</div> <div>Consultant</div> </div> <div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Marketing</div> </div> <div> <div>🏠</div> <div>South Texas-San Antonio</div> </div> <div>></div>	<div>Thrasher, Brian</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Chicago</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>CHIWMonroe-Chicago</div> </div> <div>></div>	<div>Thurm, Jeffrey</div> <div> <div>🏠</div> <div>Manager</div> </div> <div> <div>🏠</div> <div>Lake Success</div> </div> <div> <div>🔗</div> <div>Investment Research</div> </div> <div> <div>🏠</div> <div>Lake Success</div> </div> <div>></div>	<div>Tinsley, Frank</div> <div> <div>🏠</div> <div>Operations</div> </div> <div> <div>🏠</div> <div>Indianapolis</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>INDKeystone</div> </div> <div>></div>
<div>Tippett, Sydney</div> <div> <div>🏠</div> <div>Associate</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Human Resources</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div>Tiso, Giovanni</div> <div> <div>🏠</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Lake Success</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>Lake Success</div> </div> <div>></div>	<div>Tobey, Lisa</div> <div> <div>🏠</div> <div>Senior Financial Advisor</div> </div> <div> <div>🏠</div> <div>Minneapolis</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏠</div> <div>Minneapolis</div> </div> <div>></div>	<div>Tollas, Jeremy</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Grand Rapids</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Grand Rapids</div> </div> <div>></div>
<div>Tomadakis, Kaylie</div> <div> <div>🏠</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Salt Lake City</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏠</div> <div>Salt Lake City</div> </div> <div>></div>	<div>Torbinski, Rich</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Warren</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>WARIndependence</div> </div> <div>></div>	<div>Torres, Sudi</div> <div> <div>🏠</div> <div>Trader</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Centralized Trading</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div>Toth, Attila</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Warren</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>WARIndependence</div> </div> <div>></div>
<div>Townsend, Eric</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div>Treccia, Patty</div> <div> <div>🏠</div> <div>Administrative Associate</div> </div> <div> <div>🏠</div> <div>Lone Tree</div> </div> <div> <div>🔗</div> <div>Administrative Professionals</div> </div> <div> <div>🏠</div> <div>Colorado Lone Tree</div> </div> <div>></div>	<div>Tremba, Paula</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Greensburg</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏠</div> <div>PITOford</div> </div> <div>></div>	<div>Trisby, Candis</div> <div> <div>🏠</div> <div>Client Management Associate</div> </div> <div> <div>🏠</div> <div>Charlotte</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏠</div> <div>Charlotte</div> </div> <div>></div>
<div>Trouvé, Michelle</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Prairie Village</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>KANMission</div> </div> <div>></div>	<div>Trowbridge, Simmons</div> <div> <div>🏠</div> <div>Senior Client Management Associate</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div>Truong, Ricci</div> <div> <div>🏠</div> <div>Specialist</div> </div> <div> <div>🏠</div> <div>Doylestown</div> </div> <div> <div>🔗</div> <div>Advice & Wellness</div> </div> <div> <div>🏠</div> <div>Doylestown</div> </div> <div>></div>	<div>Truong, Yen</div> <div> <div>🏠</div> <div>Specialist</div> </div> <div> <div>🏠</div> <div>Sacramento</div> </div> <div> <div>🔗</div> <div>Financial Planning</div> </div> <div> <div>🏠</div> <div>SACUniversity-Sacramento</div> </div> <div>></div>
<div>Tshuma, Ashley</div>	<div>Tucker, Brant</div>	<div>Tucker, Debbie</div>	<div>Tucker, Kyle</div>

<div>Associate</div> <div>Raleigh</div> <div>Advice & Wellness</div> <div>Raleigh</div> <div></div>	<div>Client Management Associate</div> <div>Raleigh</div> <div>Wealth Client Service</div> <div>Raleigh</div> <div></div>	<div>Senior Client Management Consultant</div> <div>Tampa</div> <div>Institutional Client Service</div> <div>Tampa</div> <div></div>	<div>Principal</div> <div>Raleigh</div> <div>Financial Advisor</div> <div>Raleigh</div> <div></div>
<div>Turner, Julie</div> <div>Client Management Consultant</div> <div>San Antonio</div> <div>Wealth Client Service</div> <div>South Texas-San Antonio</div> <div></div>	<div>Tutone, Heather</div> <div>Senior Specialist</div> <div>Raleigh</div> <div>Wealth Operations Project Manage...</div> <div>Raleigh</div> <div></div>	<div>Tuttle, Phyllis</div> <div>Manager II</div> <div>Raleigh</div> <div>Wealth Client Service</div> <div>Raleigh</div> <div></div>	<div>Twiss, Tyler</div> <div>Manager II</div> <div>Raleigh</div> <div>Finance</div> <div>Raleigh</div> <div></div>
<div>Tylman, Ben</div> <div>Associate II</div> <div>Charlotte</div> <div>Vendor Analysis</div> <div>Charlotte</div> <div></div>	<div>Ulrichson, Liz</div> <div>Consultant</div> <div>West Des Moines</div> <div>Relationship Management</div> <div>West Des Moines</div> <div></div>	<div>Underhill, Amy</div> <div>Client Management</div> <div>West Des Moines</div> <div>Wealth Client Service</div> <div>DESRaccoon</div> <div></div>	<div>Underwood, Jim</div> <div>Senior Director</div> <div>Homewood</div> <div>Portfolio Management</div> <div>Birmingham AL</div> <div></div>

< 1 13 14 15 16 >

No of employees per page: 100 ▾