

Alison Carpenter | Senior CMC

Raleigh, NC | DOH: April 21, 2014

I was born and raised in Pittsburgh, PA and graduated from Penn State. I moved to Raleigh in 1999. I worked in retirement plan administration for many years, with small third party administrators. When I started in this business daily valued plans were just taking off and many plans did not offer a 401(k) option.

Customer service is my niche. I want to feel value on what I spend my money on and that's what I aim to provide to our clients.

Hobbies/Interests

I love to be outside and I enjoy being active. I'm always up for new adventures. Hiking, tennis and boogie boarding are my favorites.

Places I has travelled/visited

I've most enjoyed exploring our national parks and hope to get to more.

Mountains or Beach

Both! I love the mountains and my father lives near the beach. I've had a free place to stay for 20 years. I love that my daughters have grown up with beach summers.

Missed Calling

If I own it, I want to know how it works and I'll try to fix it if it breaks. Turns out I am mechanically inclined but did not figure that out until sometime after I had a degree in finance.

Fun Fact

I own every published collection of Calvin and Hobbes comics and one bootleg t-shirt. Bill Watterson is a genius. #child at heart.

