



Company	Ticker	Sector	Industry
Chemours Co.	CC-US	Materials	Chemicals

## Business Description

The Chemours Co. is a holding company, which engages in the provision of performance chemicals. The firm delivers solutions, which include a range of industrial and chemical products for markets including coatings, plastics, refrigeration and air conditioning, transportation, semiconductor and consumer electronics, and general industrial. It operates through the following segments: Titanium Technologies, Thermal and Specialized Solutions, Advanced Performance Materials, and Chemical Solutions. The Titanium Technologies segment is involved in the manufacture of titanium dioxide pigment. The Thermal and Specialized Solutions segment offers refrigerants, propellants, blowing agents, and specialty solvents. The Advanced Performance Materials segment produces polymers and advanced materials that deliver attributes, including chemical inertness, thermal stability, low friction, weather and corrosion resistance, extreme temperature stability, and di-electric properties. The Chemical Solutions segment refers to the sale of chemicals used in industrial and consumer applications in the Americas. The company was founded on February 18, 2014, and is headquartered in Wilmington, DE.

## Price Chart



## Key Info & Metrics

<b>Empirical Research Rank:</b>	<b>3</b>
Date Purchased:	01/15/2020
Price:	\$35.89
52-Week Range:	\$23.12 - \$44.79
Dividend Yield:	2.79%
Market Cap (\$M):	\$5,416
Forward Price-to-Earnings:	9
<b>Total Return</b>	
Year-to-Date:	17.2%
1 Year:	13.1%
3 Year:	189.0%
5 Year:	-9.7%

## Investment Case - Updated: November 6, 2022

Spun out of DuPont in 2015, Chemours specializes in raw materials that are used in a wide range of industries. Because of this, the company's sales tend to track global industrial production. Chemours is the lowest cost producer of Titanium Dioxide (TiO<sub>2</sub>) due to its feedstock flexibility and proprietary process. One of the company's newer products is a type of refrigerant that is more environmentally friendly with limited global warming potential and zero ozone depletion, which could lead to better sales growth. Acknowledging its end markets are highly cyclical, management is working with its larger customers to provide guaranteed supply with long-term contracts to smooth out revenues. With a recently promoted CEO, the Mining Solutions segment is under strategic review and could be sold to improve the balance sheet or increase shareholder returns.

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