



Top News

WSJ U.S. Business News*

Musk-Twitter Legal Fight Complicated by Whistleblower Complaint

Amazon to Shut Down Telehealth Unit

Bed Bath & Beyond's Challenges Linger After Loan Deal

GameStop Boosts Compensation for Some Store Employees With Shares and Raises

Nvidia Issues Muted Outlook as Gaming Revenue Drops 33%

Job Market Stronger Than Previously Reported, Data Show

Durable-Goods Orders Unchanged in July

Laid-Off Workers Are Quickly Finding Jobs

Inflation Reduction Act's Real Climate Impact Is a Decade Away

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Mission Wealth and CFP Board Launch Scholarship Program

Annuity Sales Break Record for Second Quarter

Global Insurance Firm Latest to Face ERISA Litigation

Retirement Industry People Moves

Marmon Holdings Faces Latest Capozzi Adler Complaint

NAPA-Net

CUNA's 401(k) Latest Targeted in BlackRock TDF Suit

Sunshine State Eschews ESG Considerations

Case of the Week: QACA Election

Expectations Increasing for Retirement Plan Advisors

5 Dangerous Fiduciary Assumptions

Wealth Industry News

CityWire USA

Texas blacklists BlackRock, UBS over energy policies

Florida gov bans ESG from state pension funds

Allworth buys RIAs in Illinois and New York

Beacon Pointe buys \$600m RIA; is 'restructuring' deals amid market decline

Beacon Pointe buys \$600m RIA; is shifting deal structures amid market decline

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 93: Getting An ROI From Your New Associate Advisor (In Less Than 6 Years)

Drafting RIA Advisory Agreements: Best Practices And Essential Elements To Include

Financial Advisor Magazine

iCapital Acquires UBS Feeder Funds

Advisors Worry Student Loan Forgiveness Encourages Risky Behavior

Do You Know What's In Your Thematic ETF?

Anti-ESG Firm Strive Plans Four New ETFs After First Fund Draws \$250 Million

Biden's Student Loan Plan Is Celebrated, But Republicans Push Back

Stiglitz Says Rate Hikes That Are Too Steep May Worsen Inflation

U.S. Pandemic-Era Inflation Mostly Driven By Demand Surge, N.Y. Fed Study Finds

U.S. Pending Home Sales Drop To Lowest Since Start Of The Pandemic

CAPTRUST Blogs

Manager Intelligence Blog

Meeting Recap: Initial Takeaways from Vanguard Onsite Meetings (August 2022)

Retirement Plan Blog

Principal Blueprint Managed Advice Announcement

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

T. Rowe Price QM U.S. Small Cap Growth: Meeting with Portfolio Manager Sudhir Nanda

T. Rowe Price QM U.S. Small Cap Growth: Manager Overview

Due Diligence Update: Passive TDF Performance Lawsuit - BlackRock LifePath Index

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Vendor Fact Sheets - Updated for 2022!

July Flash Reports

Endowment Foundation Blog		Investment Committee Blog
Asset Allocation Return Calculation Methodology		Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.29	5.49	-2.68	-12.24	-6.31	15.18	13.16	13.56
Dow Jones Industrial Average	0.18	3.80	0.28	-8.06	-4.93	11.06	11.04	12.21
NASDAQ Composite Index	0.41	10.59	-7.35	-20.13	-16.63	18.00	15.71	16.25
Russell Mid Cap Index	0.63	5.23	-3.06	-12.95	-10.28	11.80	10.40	12.08
Russell 2000 Index	0.84	10.06	-2.36	-13.10	-12.18	11.23	8.48	10.58
CBOE Market Volatility (VIX)	-5.35	-22.51	-24.74	32.52	32.52	4.72	13.29	4.16

	1 Day		
	Value	Blend	Growth
Large	0.44	0.29	0.28
Mid	0.55	0.63	0.78
Small	0.55	0.84	1.13

	QTD		
	Value	Blend	Growth
Large	7.47	9.65	12.44
Mid	9.52	10.99	13.73
Small	11.34	13.49	15.64

	YTD		
	Value	Blend	Growth
Large	-6.35	-12.24	-19.13
Mid	-8.26	-12.95	-21.52
Small	-7.93	-13.10	-18.42

	1 Year		
	Value	Blend	Growth
Large	-2.30	-6.31	-13.62
Mid	-3.29	-10.28	-22.20
Small	-4.22	-12.18	-19.85

	3 Year		
	Value	Blend	Growth
Large	11.25	15.18	17.55
Mid	11.94	11.80	9.47
Small	13.07	11.23	8.49

	5 Year		
	Value	Blend	Growth
Large	8.87	13.16	16.45
Mid	8.54	10.40	11.65
Small	7.92	8.48	8.36

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.36	1.01	-17.01	-28.81	-32.79	6.54	7.21	6.83
Consumer Discretionary	0.42	19.86	-5.77	-20.76	-13.14	16.54	16.02	16.21
Consumer Staples	0.24	4.23	4.11	-0.47	8.45	11.72	9.99	10.88
Energy	1.22	0.59	26.93	53.60	79.50	20.33	10.80	4.86
Financials	0.50	1.78	-8.99	-12.35	-9.56	11.56	8.79	12.79
Health Care	0.18	-0.38	2.42	-7.85	-4.41	15.69	12.51	14.96
Industrials	0.37	8.55	1.60	-7.87	-5.35	11.68	9.40	12.16
Information Technology	0.12	9.65	-6.64	-18.72	-11.27	23.14	21.24	19.08
Materials	0.30	-4.78	-1.97	-11.77	-5.23	15.37	9.71	10.45
Real Estate	0.70	1.03	-1.68	-15.02	-5.00	6.67	9.01	8.90
Utilities	0.41	3.99	18.12	7.97	14.92	10.68	10.15	11.14

International Equities

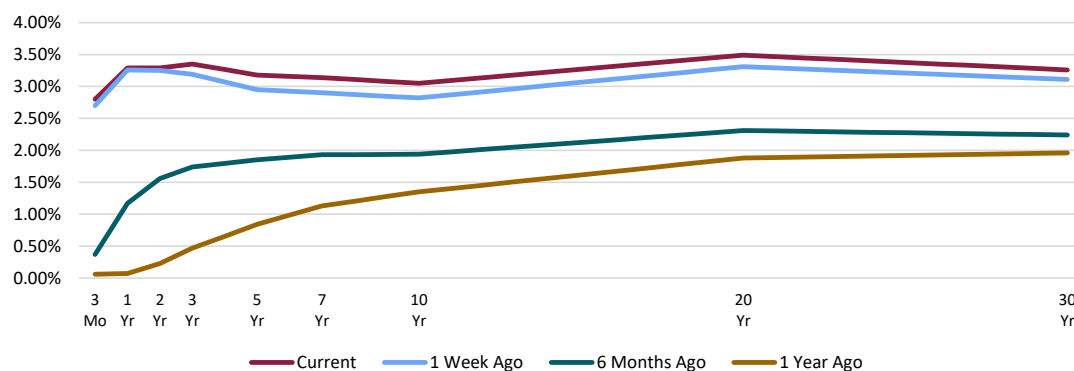
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.18	-3.77	-9.54	-16.93	-17.23	3.83	2.14	4.55
MSCI EAFE	-0.06	-4.90	-8.72	-17.46	-17.39	3.59	2.28	5.19
MSCI Emerging Markets	-0.44	-1.76	-12.88	-18.25	-20.15	2.81	0.52	2.63
MSCI Frontier Markets	0.16	-4.34	-12.99	-14.49	-12.30	-2.78	-1.95	1.33
China	-1.86	4.70	-6.26	-11.66	-8.52	3.53	-0.35	4.39
Japan	-0.49	6.08	10.25	-0.55	4.11	13.11	10.02	14.18
Germany	0.20	-5.03	-5.92	-16.78	-16.89	4.42	1.65	6.61
Great Britain	-0.22	0.97	6.20	4.10	8.85	5.42	4.10	6.58
India	0.09	10.16	9.37	2.55	6.97	18.55	14.68	14.26
France	0.39	2.83	0.54	-8.23	-1.14	8.99	7.58	9.80
Italy	0.23	-5.36	-6.87	-14.94	-9.34	6.52	4.22	7.76
Canada	0.19	-0.50	-2.09	-3.95	0.22	10.95	9.08	8.39
South Korea	0.50	-6.08	-7.60	-17.81	-22.01	7.90	0.60	2.46
Brazil	0.04	2.10	1.17	7.70	-6.08	4.95	9.68	6.81
Spain	-0.33	-3.84	2.38	-3.30	-5.18	1.51	-1.12	5.25
Mexico	-1.09	-7.51	-7.78	-10.93	-8.72	5.98	-1.61	1.67
Hong Kong	-1.20	-4.19	-15.86	-17.65	-25.11	-9.71	-6.88	-0.31

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.29	-1.69	-6.58	-10.42	-11.12	-1.80	0.67	1.44
3 Month T-Bill	0.00	0.21	0.31	0.32	0.33	0.57	1.11	0.66
Global Aggregate Bond Index	-0.32	-4.83	-11.42	-14.97	-17.09	-4.15	-1.25	-0.16
High Yield	0.03	1.07	-5.38	-9.74	-8.59	1.75	3.01	4.71
TIPS	0.05	-0.28	-3.69	-6.34	-4.40	3.21	3.59	1.91
Municipals	-0.35	1.04	-5.52	-8.36	-8.46	-0.69	1.37	2.30
Intermediate Government	-0.19	-1.36	-4.07	-6.16	-7.19	-0.94	0.65	0.90
Intermediate Corporate	-0.15	-0.75	-4.81	-8.24	-9.06	-0.48	1.47	2.30
Intermediate Credit	-0.15	-0.82	-4.68	-7.93	-8.77	-0.53	1.38	2.11
Long Government	-0.69	-5.47	-16.81	-23.04	-23.13	-6.63	-0.34	1.37
Long Corporate	-0.33	-2.35	-12.54	-22.10	-22.33	-4.22	0.95	2.98
Long Credit	-0.32	-2.28	-12.48	-21.79	-22.04	-4.29	0.89	2.88
Emerging Market Debt	0.25	-1.70	-9.69	-17.79	-19.40	-4.70	-0.96	2.08

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.80%	3.29%	3.29%	3.35%	3.18%	3.14%	3.05%	3.49%	3.26%
1 Week Ago	2.70%	3.26%	3.25%	3.19%	2.95%	2.90%	2.82%	3.31%	3.11%
6 Months Ago	0.37%	1.17%	1.56%	1.74%	1.85%	1.93%	1.94%	2.31%	2.24%
1 Year Ago	0.06%	0.07%	0.23%	0.47%	0.84%	1.13%	1.35%	1.88%	1.96%

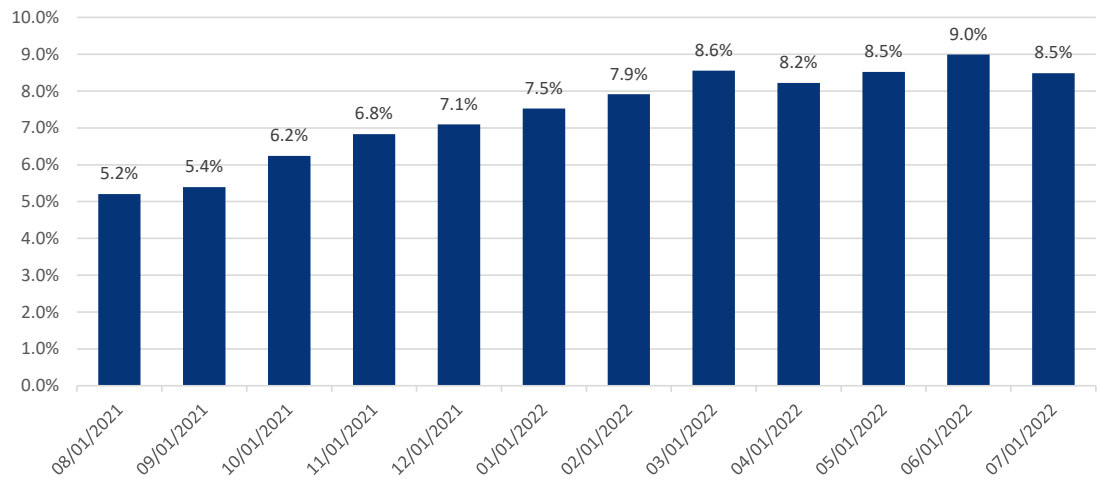
U.S. Corporate Spreads



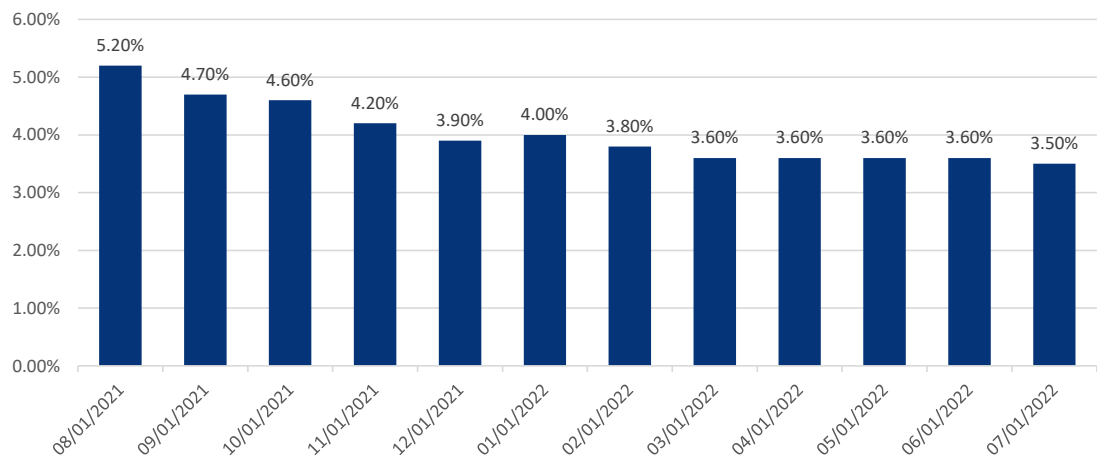
U.S. High Yield Spreads



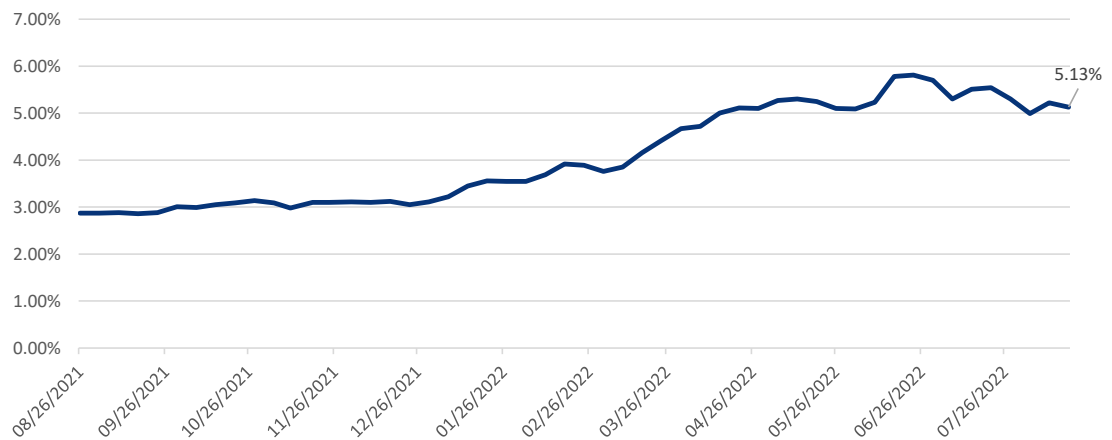
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



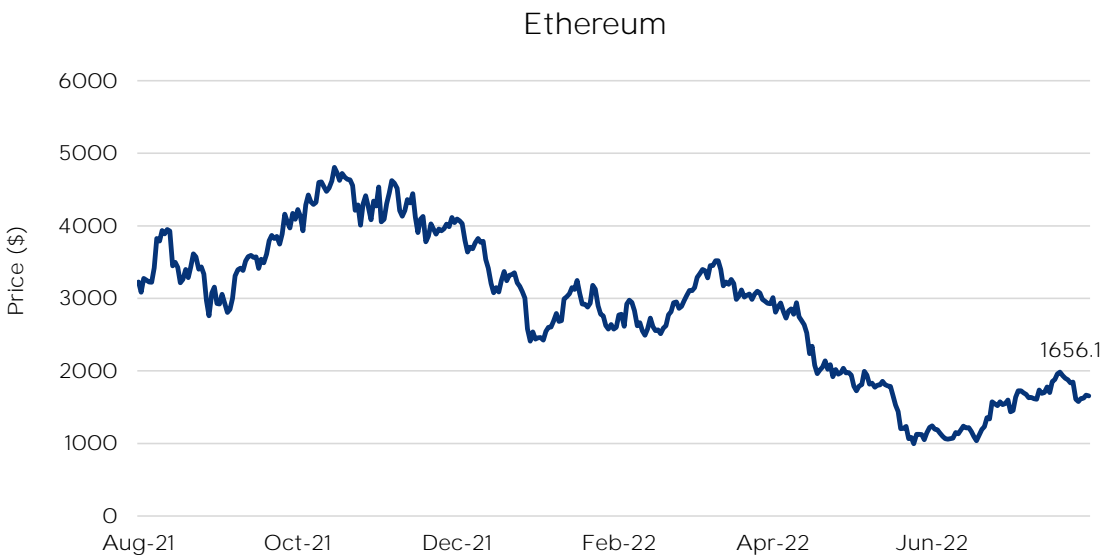
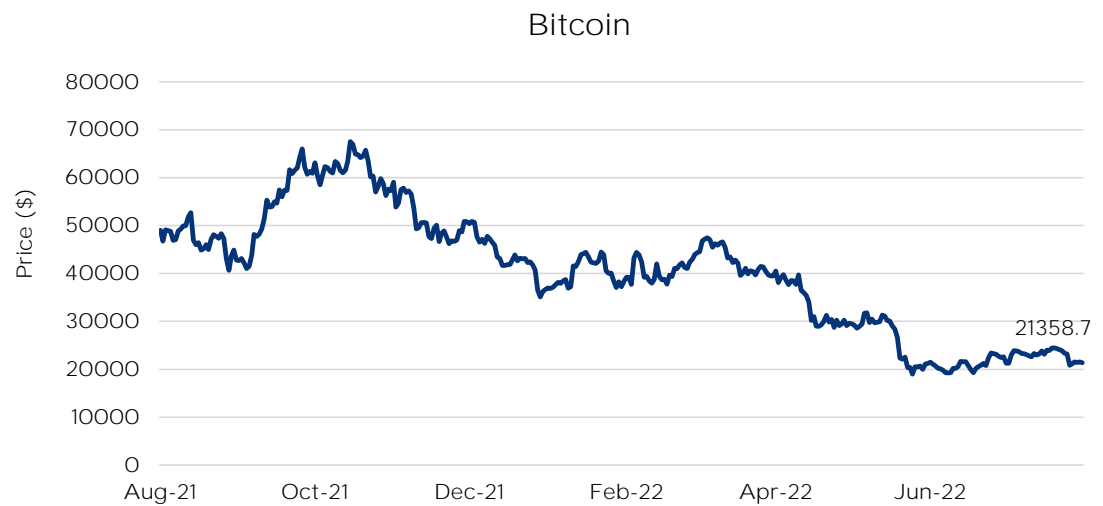
Exchange Rates

Data as of: 8.19.2022

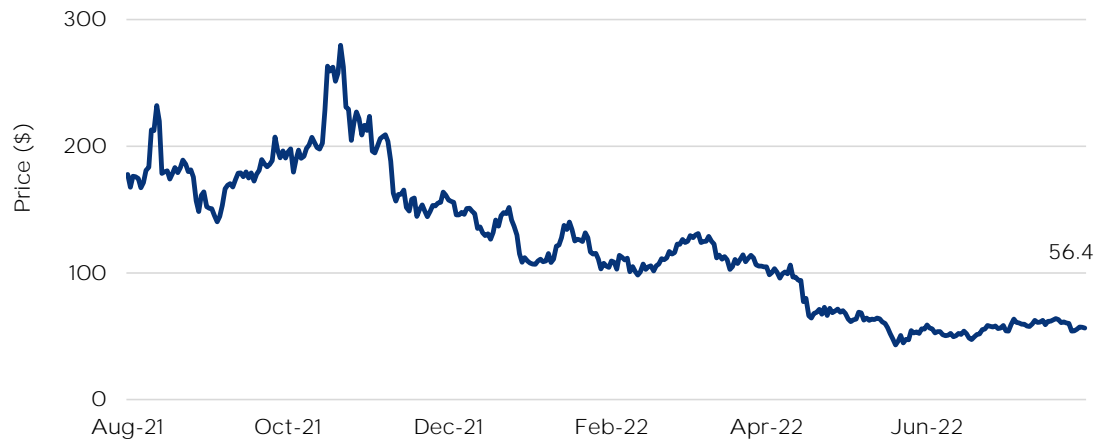
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.14	1.18
Yen / US Dollar	137.01	115.41	110.03
US Dollar / British Pound	1.18	1.36	1.37
Yuan / US Dollar	6.82	6.34	6.48
Canadian Dollar / US Doll	1.30	1.27	1.26
Mexican Peso / US Dollar	20.19	20.31	20.27
Brazilian Real / US Dollar	5.19	5.16	5.25
Indian Rupee / US Dollar	79.89	75.03	74.23

Cryptocurrency

Data as of: 8.24.2022



Litecoin



Oil Price

Data as of: 8.22.2022

Price Per Barrel

