



Top News

WSJ U.S. Business News*

After Zero-Covid, China's Health Industry Faces Titanic Shift

NRG Energy to Buy Vivint Smart Home for \$2.8 Billion

Alzheimer's Treatment Thrills Investors as Doctors Debate Effect

Stock Futures Waver After Strong Data Raises Rate Fears

China's Covid Easing Fuels Stock-Market Hopes---and Fans Fears

Oil Prices and Energy Stocks Are Headed in Different Directions. What Gives?

Stocks Slide on Strong Economic Data

Stablecoin Firm Circle Ends SPAC Deal

Bond Rally Tested By Wage Gains

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CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

SEC Climate Disclosure Rules Find Republican Opposition in Both Houses

401(k) Robo-Adviser Blooom Shuts Services, Sells Tech to Morgan Stanley

U.S. Regulator Urges Congress to Act Fast on Crypto Regulation

Self-Directed Retirement Investors In Brokerage Accounts Stay in Equities Despite Volatility

NAPA-Net

Inflation Spike Spurs Interest, Concerns About Retirement Income

Bill Introduced to Overturn ESG Regulation

Is the Timing (Finally) Ripe for Retirement Income?

DOL's Walsh Calls for Expanded Retirement Savings Access

It's Official: Final ESG Reg Published in the Federal Register

Wealth Industry News

CityWire USA

CI misses S-1 guidance date but issues debt to prep for RIA IPO

How three top RIAs talk clients through market volatility

Should you sell a stake in your RIA? Three execs discuss

Ex-advisor Spagnoletti sentenced to three years over child porn

Exclusive: Pathstone buys \$35bn trust company

Michael Kitces: Nerd's Eye View

#FA Success Ep 310: Filtering Down To The Most Impact-Weighted Work To Scale Client Value, With Natalie Taylor

The Latest In Financial #AdvisorTech (December 2022)

Financial Advisor Magazine

SPACs Collapse As \$11 Billion Of Deals Are Called Off Within An Hour

Investors 'Terrified' About Post-Retirement Plans, Survey Says

Advisors Without Competence Should Limit Crypto Advice, CFP Board Warns

SPACs Collapse As \$11 Billion Of Deals Are Called Off Within An Hour

Investors 'Terrified' About Post-Retirement Plans, Survey Says

Finra Panel Orders Morgan Stanley To Pay \$11.7M To Client Over Covered Call Strategy

Smart Techniques To Communicate With Stressed Clients

Texas's Crypto Mining Boom Is Starting To Look More Like A Bust

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: American Funds Target Date Team Changes

Retirement Plan Blog

TIAA Real Estate Q3 2022

Private Wealth Blog

New Custodian Escalation Process

GQG Partners Emerging Mkts Equity:
On-site meeting recap with CIO and
Portfolio Manager Rajiv Jain (Nov
2023)

GQG Partners Emerging Markets
Equity: Manager Overview

EARNEST Small-Mid Cap Value:
Meeting with Portfolio Team Member
Pavel Sokolov

EARNEST Small-Mid Cap Value:
Manager Overview

DOL Proposes Self Correction Option for the VFCP
Program

Custodian Pricing Updates

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Trade Note: Fixed Income and Equity Repositioning	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning in OCIO Models	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.79	2.36	-1.83	-14.81	-10.46	10.43	10.69	13.16
Dow Jones Industrial Average	-1.40	9.01	4.33	-4.66	0.23	9.30	9.39	12.64
NASDAQ Composite Index	-1.93	-3.13	-6.02	-27.59	-24.88	10.33	11.70	15.44
Russell Mid Cap Index	-2.35	3.58	-1.84	-14.47	-10.28	8.16	8.22	11.61
Russell 2000 Index	-2.78	2.10	-1.53	-16.99	-13.59	5.77	5.30	9.87
CBOE Market Volatility (VIX)	8.87	-18.53	-16.30	20.50	-32.34	12.64	12.86	2.34

1 Day			
	Value	Blend	Growth
Large	-1.93	-1.79	-1.89
Mid	-2.24	-2.35	-2.55
Small	-2.76	-2.78	-2.79

QTD			
	Value	Blend	Growth
Large	14.73	11.89	8.43
Mid	13.75	12.94	11.49
Small	12.95	10.83	8.80

YTD			
	Value	Blend	Growth
Large	-5.64	-14.81	-24.81
Mid	-9.41	-14.47	-23.57
Small	-10.91	-16.99	-23.06

1 Year			
	Value	Blend	Growth
Large	-0.58	-10.46	-21.35
Mid	-4.53	-10.28	-20.48
Small	-6.92	-13.59	-20.19

3 Year			
	Value	Blend	Growth
Large	7.81	10.43	11.41
Mid	8.11	8.16	6.15
Small	7.56	5.77	3.11

5 Year			
	Value	Blend	Growth
Large	7.45	10.69	12.74
Mid	6.73	8.22	8.95
Small	5.06	5.30	4.91

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.60	-6.78	-14.64	-36.45	-34.30	-0.81	4.71	5.85
Consumer Discretionary	-2.96	-9.48	-7.72	-31.93	-30.53	9.17	10.46	13.98
Consumer Staples	-1.21	6.01	5.21	1.02	9.30	10.36	9.29	10.88
Energy	-2.96	10.54	1.06	63.79	66.69	20.75	9.70	5.66
Financials	-2.60	6.51	0.84	-10.37	-7.92	7.16	6.66	12.50
Health Care	-1.07	11.09	7.51	-1.37	6.72	13.68	13.09	15.21
Industrials	-1.78	8.67	6.40	-5.13	-1.50	9.29	8.21	12.24
Information Technology	-1.81	-0.41	-5.16	-25.19	-21.25	15.09	17.09	18.81
Materials	-2.02	10.91	-4.18	-7.72	-1.49	13.69	8.66	10.94
Real Estate	-1.75	-6.10	-10.83	-24.04	-17.09	2.32	6.19	7.89
Utilities	-0.61	-4.48	-3.49	0.77	7.83	6.84	8.30	10.61

International Equities

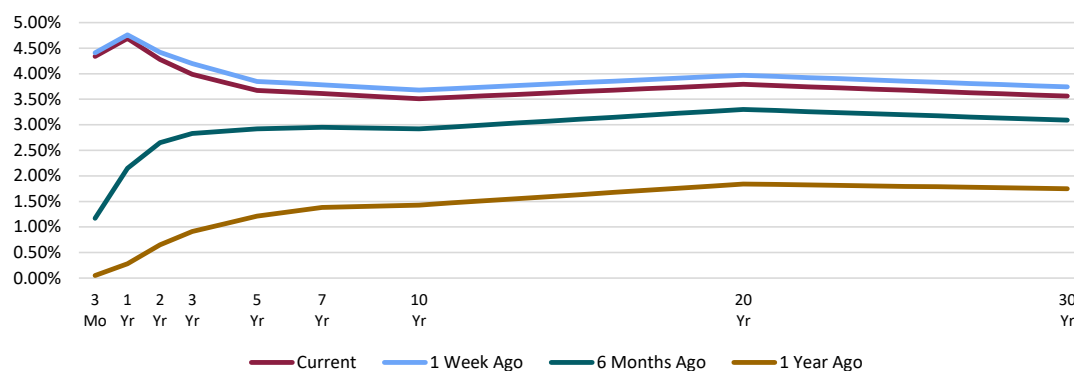
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.18	7.46	-3.07	-14.04	-11.09	2.32	1.90	4.33
MSCI EAFE	-0.01	10.60	-1.24	-12.79	-8.81	2.68	2.40	5.13
MSCI Emerging Markets	1.07	2.12	-5.57	-17.95	-17.30	0.45	-0.12	2.09
MSCI Frontier Markets	-0.02	-0.35	-9.13	-16.65	-15.73	-4.19	-3.01	0.34
China	1.76	0.37	0.51	-11.76	-10.97	3.47	-0.56	4.69
Japan	0.15	1.61	1.36	-1.37	1.44	8.16	6.31	13.49
Germany	-0.56	13.22	-0.09	-9.05	-4.76	3.44	2.06	6.84
Great Britain	0.15	4.44	2.22	6.23	10.24	5.59	4.59	6.49
India	-0.05	6.26	13.36	9.27	10.35	16.86	15.23	13.97
France	-0.64	10.26	3.98	-3.47	2.10	7.65	7.52	9.79
Italy	-0.30	15.25	3.19	-6.13	-1.02	5.76	5.52	7.99
Canada	-1.19	5.91	-1.04	-1.98	1.12	9.54	8.17	8.45
South Korea	-0.62	0.65	-9.41	-18.75	-18.50	5.49	-0.73	2.20
Brazil	-2.25	-2.50	-1.53	4.37	4.12	-0.37	8.56	6.61
Spain	-0.15	7.16	-2.44	-0.63	5.16	-0.07	-0.41	4.66
Mexico	-0.85	10.37	0.22	-4.64	0.40	6.36	1.37	1.82
Hong Kong	4.51	1.52	-7.42	-16.58	-17.88	-9.37	-7.51	-1.31

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.75	-1.31	-3.12	-12.11	-12.62	-2.38	0.25	1.13
3 Month T-Bill	0.02	0.75	1.04	1.16	1.17	0.66	1.22	0.74
Global Aggregate Bond Index	-0.18	1.14	-4.14	-15.28	-15.67	-3.97	-1.34	-0.39
High Yield	-0.24	1.52	-1.80	-10.03	-8.71	1.10	2.61	4.26
TIPS	-0.98	-2.64	-4.98	-10.16	-9.96	1.89	2.58	1.19
Municipals	0.09	0.94	-1.04	-8.26	-8.17	-0.60	1.35	2.03
Intermediate Government	-0.53	-1.19	-2.13	-7.48	-7.78	-1.31	0.51	0.70
Intermediate Corporate	-0.55	-0.36	-1.69	-9.14	-9.14	-1.01	1.24	1.94
Intermediate Credit	-0.53	-0.43	-1.71	-8.84	-8.88	-1.04	1.16	1.78
Long Government	-1.21	-3.15	-7.17	-26.05	-28.26	-6.69	-1.35	0.82
Long Corporate	-1.01	0.72	-4.25	-23.00	-24.31	-4.52	0.08	2.50
Long Credit	-0.98	0.65	-4.18	-22.72	-23.99	-4.60	0.02	2.39
Emerging Market Debt	-0.13	2.80	-1.94	-16.95	-16.64	-4.32	-1.02	1.74

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.34%	4.69%	4.28%	3.99%	3.67%	3.61%	3.51%	3.79%	3.56%
1 Week Ago	4.41%	4.76%	4.42%	4.20%	3.85%	3.78%	3.68%	3.97%	3.74%
6 Months Ago	1.17%	2.15%	2.65%	2.83%	2.92%	2.95%	2.92%	3.30%	3.09%
1 Year Ago	0.05%	0.28%	0.65%	0.91%	1.21%	1.38%	1.43%	1.84%	1.75%

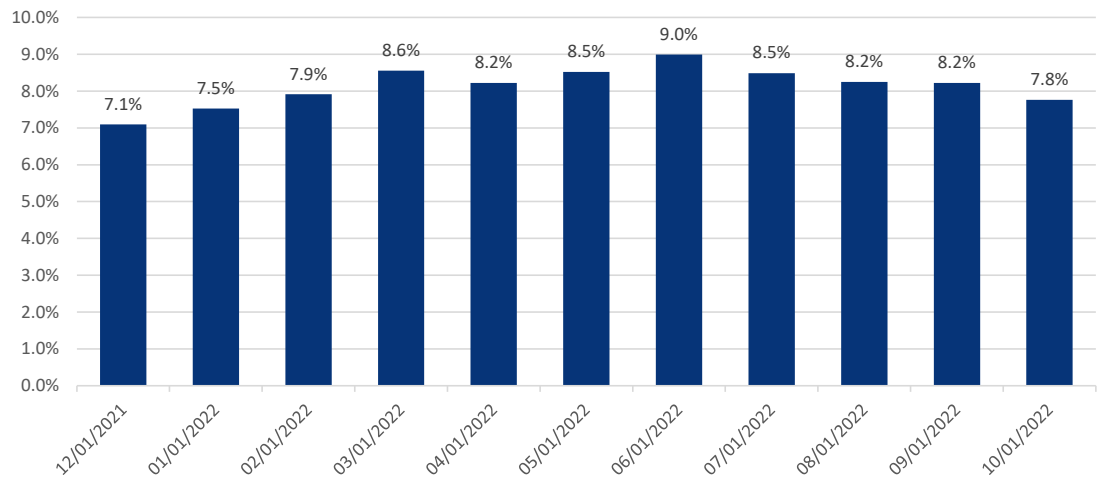
U.S. Corporate Spreads



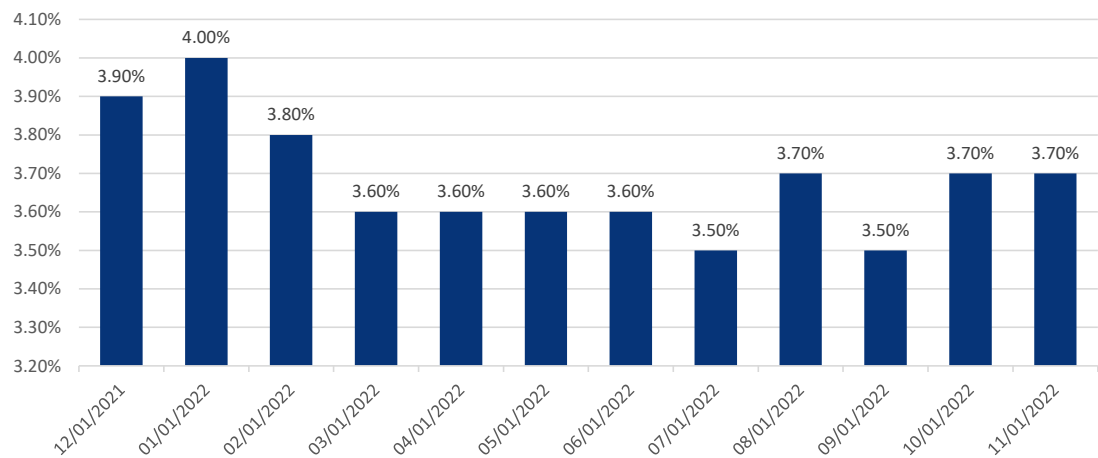
U.S. High Yield Spreads



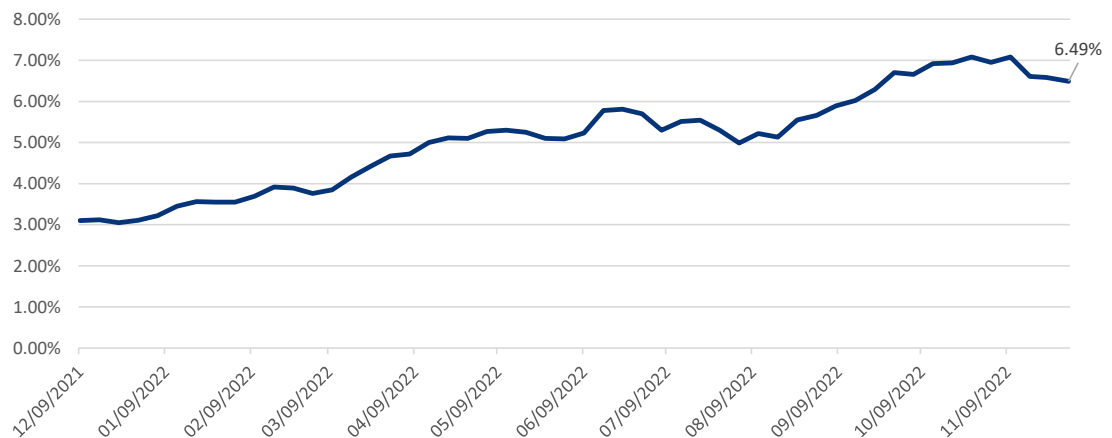
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



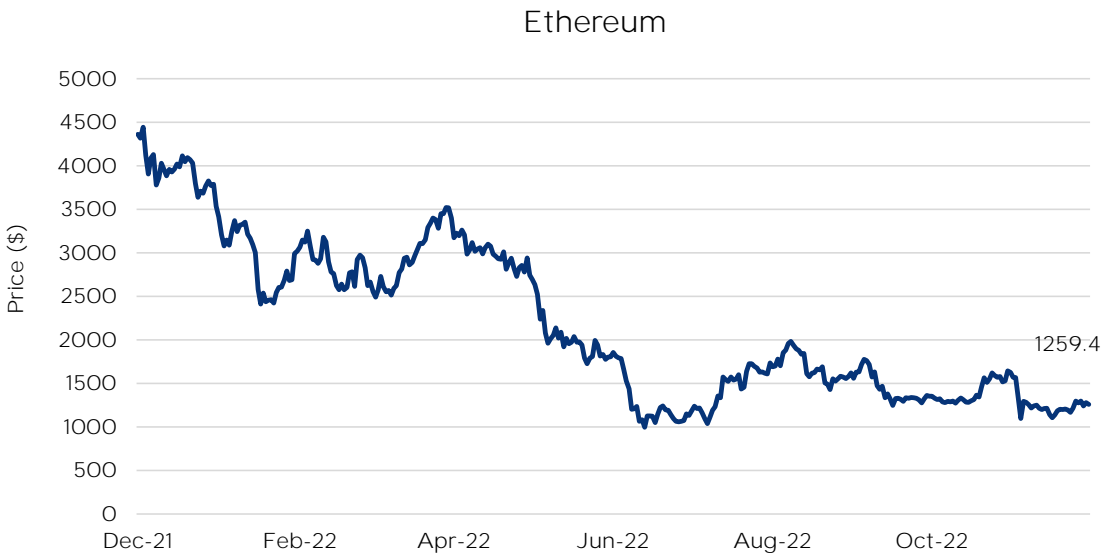
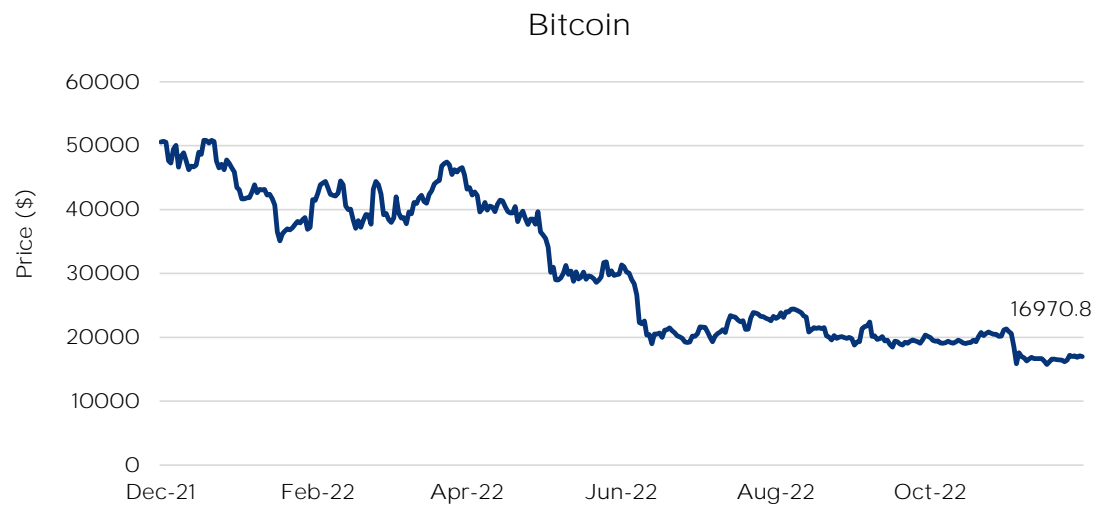
Exchange Rates

Data as of: 12.2.2022

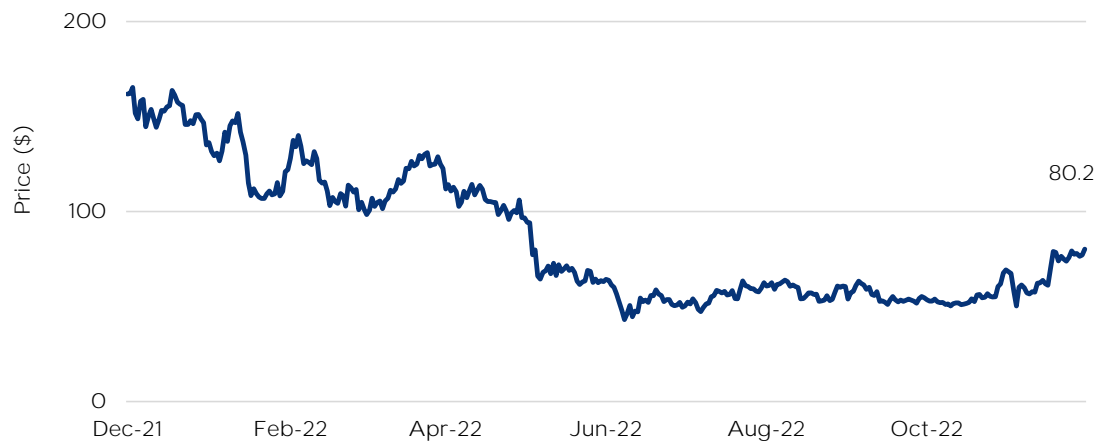
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.07	1.13
Yen / US Dollar	134.89	127.14	113.31
US Dollar / British Pound	1.23	1.26	1.33
Yuan / US Dollar	7.02	6.70	6.38
Canadian Dollar / US Doll	1.34	1.27	1.28
Mexican Peso / US Dollar	19.34	19.58	21.22
Brazilian Real / US Dollar	5.21	4.73	5.68
Indian Rupee / US Dollar	81.41	77.58	75.39

Cryptocurrency

Data as of: 12.5.2022



Litecoin



Oil Price

Data as of: 11.28.2022

