


# Sell Adobe (ADBE); Buy Coterra (CTRA)




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## Categories

 Equity Income

 Core Growth

 Texas Core

 Ultra Dividend

Texas Core exited Adobe (ADBE). Remain concerned that the large ADBE acquisition of Figma is a sign of core product weakness that will result in more EPS dilution than expected and a re-rating of its valuation lower.

Proceeds plus a little tactical cash heading into [Coterra Energy \(CTRA\)](#), to move to an overweight position in Energy.