



Top News

WSJ U.S. Business News*

Xerox CEO John Visentin Dies

Aerojet Rocketdyne CEO Poised to Win Proxy Fight Against Executive Chairman

Exxon to Sell Canadian Shale Gas Assets

Spirit Air's Board Pushes Shareholder Meeting on Frontier Bid for Second Time

U.S. Agrees to Pay \$3.2 Billion for More Pfizer Covid Vaccines

Powell Says Fed Must Accept Higher Recession Risk to Combat Inflation

U.S. GDP's Early 2022 Dip Was Bigger Than Previously Thought

U.S. Blacklists Five Chinese Firms for Allegedly Helping Russia's Military

China's Economy Returns to Growth Mode as Covid Lockdowns Lift

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Institutional Industry News

PlanAdvisor

Candidly Releases Automated Public Service Loan Forgiveness Tool

Excessive Fee ERISA Complaint Targets Cook Group

The Keys to Delivering Valuable Financial Wellness Benefits

An Update on the SEC's Private Fund Rule

RIA in a Box Launches Continuing Education Program to Support NASAA Rule

NAPA-Net

The Convulsive C's of the Known Universe

As Markets Sway, FAs Rethink Growth Strategies

Case of the Week: Investment Advice Fiduciary, PTE 2020-02 and Deadlines

DOL Pushes Back on 'Downright Bizarre' Fiduciary Challenge

401(k) Mutual Fund Expense Ratios Continue to Drop

Wealth Industry News

CityWire USA

Prime Capital adds Louisiana firm, citing its marketing prowess

SEC bans Cali advisor who stole from his own RIA's pension plan

Ex-Focus dealmaker says days of 'smashing together firms... are over'

'Building the next Schwab': Facet touts growth, looks ahead to IPO

CAIS adds alts shop as investor

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 89: From Financial Plan Software To One Page Financial Planning

Reframing Monte Carlo Results To Increase Trust In Dynamic Retirement Spending

Financial Planning Magazine

New RIA? Time to prep for an SEC audit

FINRA 'secret agreement' probe ignores larger arbitration concerns

The case for more 'human-centric' technology

FINRA orders National to pay \$9M in latest alternative product case

The 5 most revealing questions advisors can ask their clients

The rules of Roth conversions

Forget the digital race: Regional banks must focus on their wealth businesses

An LGBTQ equality fund's liquidation and the future of social criteria

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: Vanguard Launches 2070 Vintage and Merges 2015 Vintage into Income Vintage

Retirement Plan Blog

TIAA Traditional Expense

Private Wealth Blog

NEW Schwab Margin Rate

Columbia Dividend Income: Strategy Update (manager retirement)	Update on DOL Agenda - ESG, 5500, Fiduciary Rule, Lifetime Income Disclosure	May Flash Reports
American Century Emerging Markets: Meeting recap with Client Portfolio Manager Nathan Chaudoin (May 2022)	Endowment Foundation Blog	Investment Committee Blog
American Century Emerging Markets: Manager Overview	Asset Allocation Return Calculation Methodology	Investment Committee - House Views
Baillie Gifford International Alpha - Due Diligence Update June 2022	2021 NACUBO-TIAA Study of Endowments	Trade Note: Equity and Fixed Income Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.06	-17.21	-19.71	-19.27	-9.72	10.92	11.54	13.05
Dow Jones Industrial Average	0.27	-11.62	-14.10	-13.74	-7.75	7.53	10.23	11.79
NASDAQ Composite Index	-0.02	-23.37	-28.82	-28.28	-22.52	12.68	13.76	15.55
Russell Mid Cap Index	-0.72	-17.95	-20.85	-20.81	-16.56	6.94	8.23	11.40
Russell 2000 Index	-1.07	-19.08	-23.03	-22.92	-24.65	4.44	5.29	9.42
CBOE Market Volatility (VIX)	-0.71	48.99	66.14	63.53	75.78	23.14	19.74	5.13

	1 Day		
	Value	Blend	Growth
Large	-0.48	-0.06	0.18
Mid	-0.77	-0.72	-0.62
Small	-1.20	-1.07	-0.95

	QTD		
	Value	Blend	Growth
Large	-11.59	-15.37	-19.98
Mid	-13.94	-16.04	-20.15
Small	-14.86	-16.65	-18.58

	YTD		
	Value	Blend	Growth
Large	-12.25	-19.27	-27.21
Mid	-15.51	-20.81	-30.20
Small	-16.91	-22.92	-28.87

	1 Year		
	Value	Blend	Growth
Large	-5.85	-9.72	-17.98
Mid	-9.10	-16.56	-29.07
Small	-15.65	-24.65	-32.94

	3 Year		
	Value	Blend	Growth
Large	7.12	10.92	13.03
Mid	7.01	6.94	4.66
Small	6.35	4.44	1.68

	5 Year		
	Value	Blend	Growth
Large	7.34	11.54	14.61
Mid	6.50	8.23	9.21
Small	4.95	5.29	4.99

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.26	-22.04	-30.44	-29.71	-30.17	5.62	7.82	7.13
Consumer Discretionary	-0.03	-28.34	-33.25	-32.83	-25.48	9.13	12.08	14.78
Consumer Staples	0.51	-5.05	-5.20	-5.60	6.92	10.70	8.69	10.59
Energy	-3.36	-3.59	33.52	34.04	43.44	10.10	7.18	4.17
Financials	-0.76	-19.43	-19.25	-18.98	-12.24	6.70	7.12	12.27
Health Care	0.85	-6.70	-8.91	-8.68	1.82	13.76	12.16	15.09
Industrials	-0.55	-16.95	-18.08	-18.12	-14.33	5.41	6.83	11.16
Information Technology	0.14	-22.63	-28.08	-27.28	-15.69	18.04	19.80	18.46
Materials	-0.74	-16.76	-16.95	-17.08	-7.53	10.52	8.62	10.02
Real Estate	-0.66	-15.58	-19.29	-19.84	-6.69	6.31	8.07	8.43
Utilities	-0.01	-5.56	-1.48	-2.19	12.30	8.10	9.08	9.97

International Equities

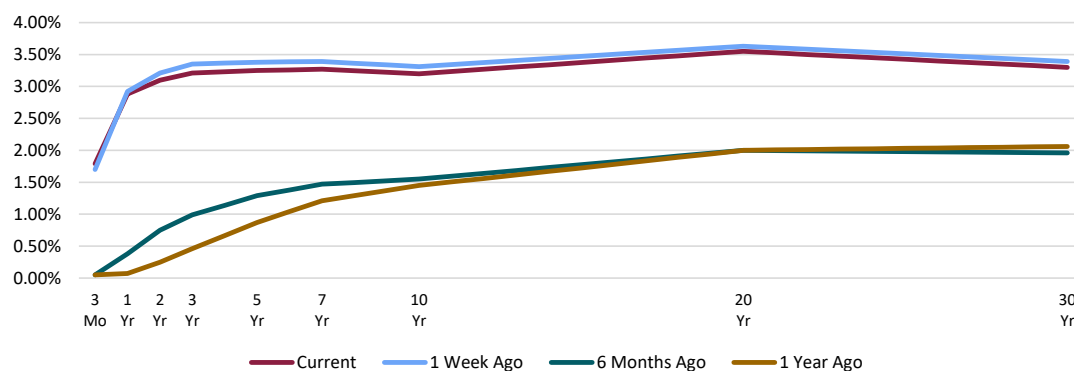
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.08	-12.85	-17.01	-17.29	-18.80	1.82	2.67	4.98
MSCI EAFE	-0.96	-13.88	-18.45	-18.39	-17.32	1.56	2.36	5.55
MSCI Emerging Markets	-1.47	-9.91	-15.65	-16.61	-24.49	0.98	2.37	3.19
MSCI Frontier Markets	-0.80	-16.71	-17.19	-16.69	-14.12	-5.58	-1.61	1.17
China	-1.40	4.92	-6.55	-7.64	-5.92	4.11	1.07	4.21
Japan	-0.77	-4.13	-6.24	-5.87	-5.14	10.06	7.88	13.64
Germany	-1.73	-12.26	-17.97	-18.14	-17.13	1.60	0.93	7.32
Great Britain	-0.15	-2.08	0.51	0.99	7.09	3.14	3.80	6.72
India	-0.28	-7.92	-7.54	-8.25	2.10	11.72	12.77	13.26
France	-0.90	-9.05	-13.55	-13.44	-5.36	5.53	6.17	9.95
Italy	-1.21	-11.29	-17.56	-17.57	-9.48	4.25	4.62	7.87
Canada	-0.65	-12.90	-9.23	-8.83	-2.79	8.38	7.82	8.30
South Korea	-1.82	-13.25	-20.56	-20.14	-27.65	3.73	-0.15	2.52
Brazil	-0.96	-16.99	-4.31	-4.96	-21.76	-0.45	9.86	6.25
Spain	-1.38	-3.53	-3.74	-4.22	-5.13	-0.71	-1.54	5.63
Mexico	-0.77	-14.35	-8.89	-9.78	-4.52	3.65	-0.47	1.80
Hong Kong	-1.88	0.32	-4.72	-5.99	-24.13	-8.32	-3.26	1.24

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.58	-4.72	-10.39	-10.72	-10.58	-1.07	0.76	1.50
3 Month T-Bill	0.00	0.11	0.15	0.15	0.17	0.63	1.11	0.64
Global Aggregate Bond Index	0.30	-8.03	-14.08	-14.29	-15.67	-3.36	-0.67	0.07
High Yield	-0.75	-9.20	-13.87	-13.85	-12.38	0.34	2.19	4.51
TIPS	-0.21	-5.93	-8.42	-8.83	-4.87	3.08	3.19	1.74
Municipals	0.08	-3.03	-9.25	-9.25	-8.77	-0.27	1.45	2.35
Intermediate Government	0.34	-1.82	-5.99	-6.13	-6.64	-0.42	0.77	0.93
Intermediate Corporate	0.28	-3.93	-9.04	-9.21	-9.59	-0.21	1.42	2.37
Intermediate Credit	0.28	-3.66	-8.60	-8.76	-9.16	-0.23	1.36	2.18
Long Government	1.45	-11.78	-20.73	-21.83	-18.74	-3.19	0.26	1.57
Long Corporate	0.83	-12.30	-22.07	-22.90	-21.66	-2.41	0.97	3.26
Long Credit	0.82	-12.12	-21.79	-22.59	-21.35	-2.52	0.96	3.14
Emerging Market Debt	-0.31	-11.53	-20.10	-20.24	-21.10	-5.20	-1.19	2.22

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	1.79%	2.88%	3.10%	3.21%	3.25%	3.27%	3.20%	3.55%	3.30%
1 Week Ago	1.70%	2.92%	3.21%	3.35%	3.38%	3.39%	3.31%	3.63%	3.39%
6 Months Ago	0.05%	0.38%	0.75%	0.99%	1.29%	1.47%	1.55%	2.00%	1.96%
1 Year Ago	0.05%	0.07%	0.25%	0.46%	0.87%	1.21%	1.45%	2.00%	2.06%

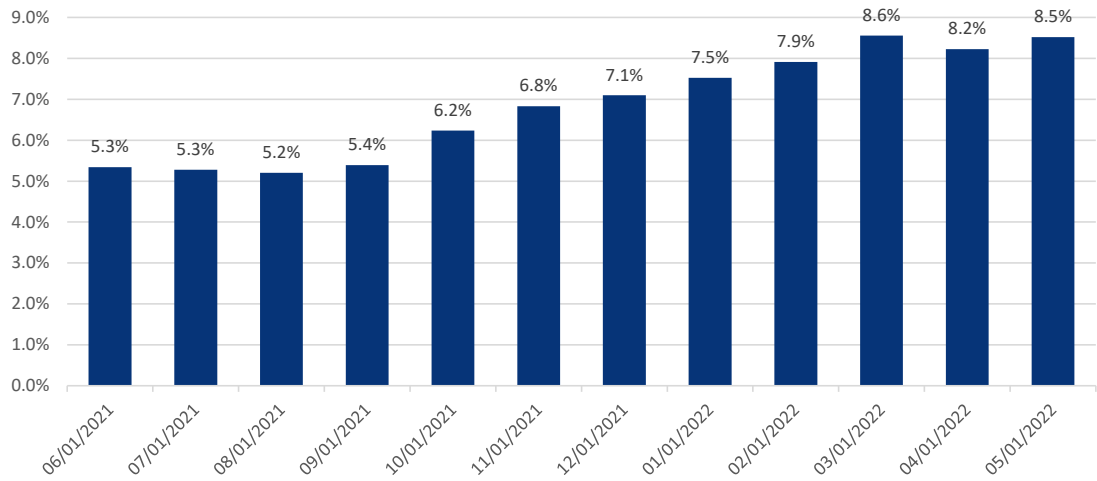
U.S. Corporate Spreads



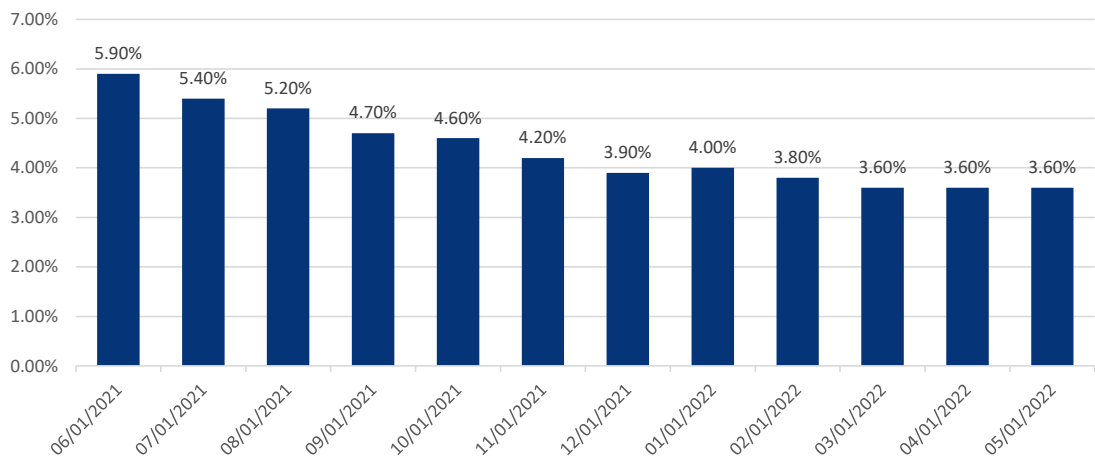
U.S. High Yield Spreads



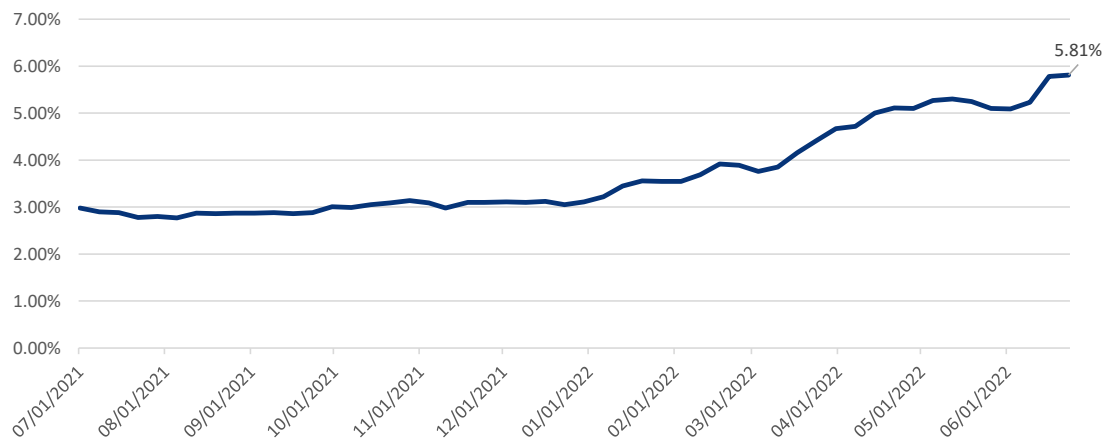
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



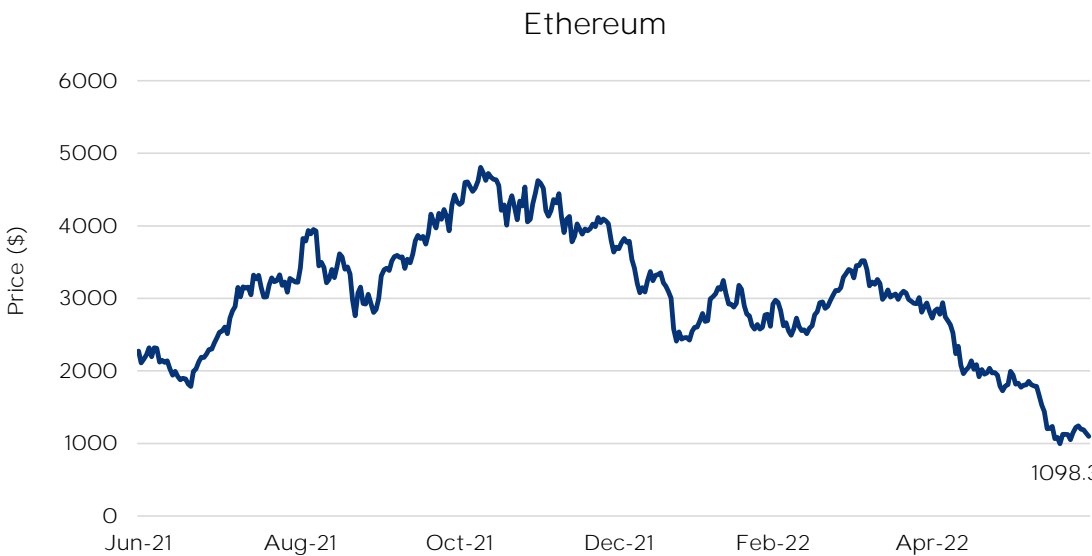
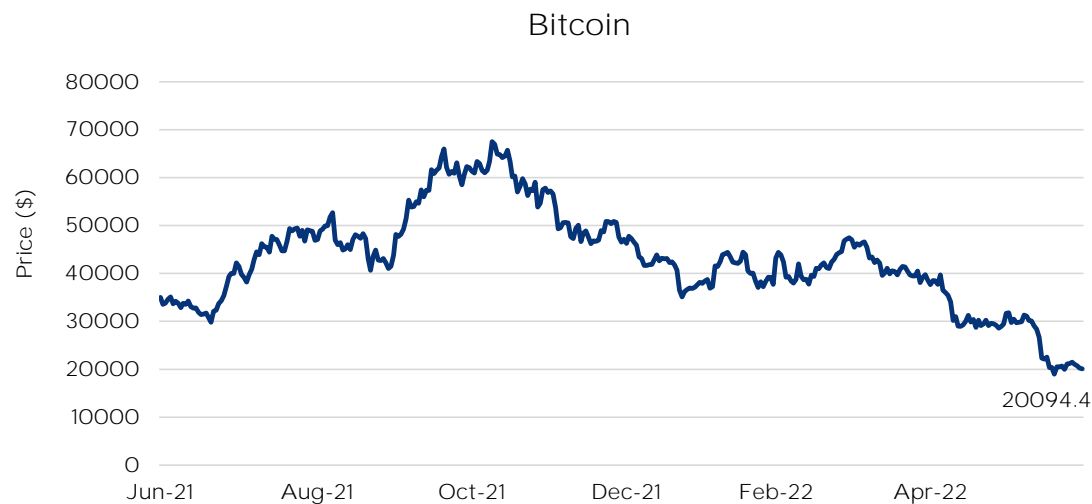
Exchange Rates

Data as of: 6.24.2022

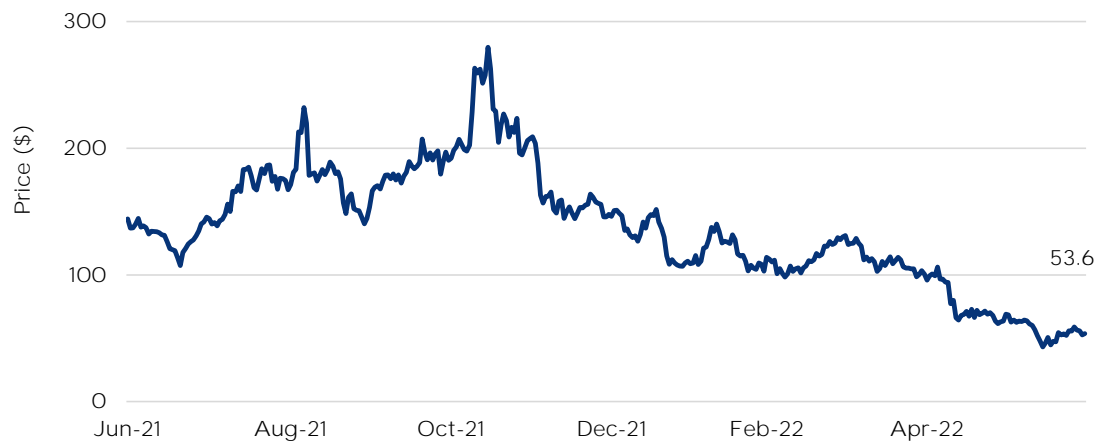
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.13	1.18
Yen / US Dollar	135.22	114.42	111.05
US Dollar / British Pound	1.23	1.34	1.38
Yuan / US Dollar	6.69	6.37	6.46
Canadian Dollar / US Doll	1.29	1.28	1.24
Mexican Peso / US Dollar	19.91	20.65	19.91
Brazilian Real / US Dollar	5.24	5.68	5.01
Indian Rupee / US Dollar	78.25	75.02	74.33

Cryptocurrency

Data as of: 6.29.2022



Litecoin



Oil Price

Data as of: 6.27.2022

Price Per Barrel

