



Top News

WSJ U.S. Business News*

Commodities Warrant Cautious Optimism in 2023

Stitch Fix's Unraveling Should Sow Broader Tech Doubts

Stock Futures Ease Ahead of Bank Earnings

Bonds Over Stocks: The New 60-40 Portfolio?

Founders of Bankrupt Crypto Firm Plan Trading Platform for Distressed Crypto Debt

Bain Capital Co-Chairman Says He Plans to Retire

Ryan Cohen Takes Stake in Alibaba, Pushes for More Stock Buybacks

CFPB Weighs Tougher Rules for Overseas Money Transfers

Bright Start to Year for Bonds Eases Market Pressures

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CAPTRUST in the News

Reuters: Downward trend for CPI 'firmly in place' -analyst

Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

BlackRock Invests in Small Business 401(k) Provider Human Interest

Investment Service and Product Launches

Half of 1M Robinhood IRA Savers Pick In-App Investment Recommendation

529s and ABLE Accounts Both Get a Boost from SECURE 2.0

NAPA-Net

What the Latest Inflation Numbers Really Mean: OneDigital's Chattopadhyay

401(k) Participants Rank Crypto Dead Last as Preferred Option

What's Next with the Evolution of State-Sponsored Retirement Plans?

READER RADAR: Readers Rank SECURE 2.0

TGIF...No, Really.

Wealth Industry News

CityWire USA

Elite Schroders pair bet on EV and chips boost for Mexican stocks

RIAs increasingly offer equity to non-advisors

Surging staff exits bedevil busy SEC

Forget 60/40: Why Larry Swedroe's portfolio is 40% alts

Inside Bluespring's acquisition strategy

Michael Kitces: Nerd's Eye View

#FA Success Ep 316: Building A COO Society To Help Advisory Firms Scale Up Their Efficiency, With Matt Sonnen

Can Time Blocking Make Advisors Happier And More Efficient?

Financial Advisor Magazine

Business Chiefs And Economists Brace For Recession As Davos Begins

Morgan Stanley Says European Stocks Can Extend Lead Over The U.S.

Vanguard Gets Extra ETF Billions After Largely Shunning ESG

TV Announcer Turned Portfolio Manager Beats 97% Of Japan Peers

Five Global Issues To Watch In 2023

Don't Forget 'Year-Beginning' Tax Planning For Wealthy Clients

Dollar Shorts Become Favorite Trade As Fed Seen Slowing Hikes

Traders Wrong On Rate Cut Bets, BlackRock Says

CAPTRUST Blogs

Manager Intelligence Blog

Hartford International Opportunities: Meeting recap with Portfolio Manager Nicolas Choumenkovitch (Dec 2022)

Retirement Plan Blog

DC Q4'22 Topical Spotlight Scripts

Private Wealth Blog

December Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.40	9.46	6.12	4.22	-12.74	8.49	9.41	12.66
Dow Jones Industrial Average	0.33	14.80	12.67	3.54	-3.01	8.09	8.19	12.36
NASDAQ Composite Index	0.71	4.30	-1.04	5.88	-24.54	6.95	9.81	14.69
Russell Mid Cap Index	0.35	12.38	10.73	5.65	-9.76	7.41	7.54	11.21
Russell 2000 Index	0.59	9.62	10.16	7.17	-11.35	5.47	4.82	9.37
CBOE Market Volatility (VIX)	-2.55	-42.55	-31.58	-15.32	-9.65	14.20	12.55	3.22

1 Day			
	Value	Blend	Growth
Large	0.29	0.40	0.56
Mid	0.22	0.35	0.61
Small	0.40	0.59	0.77

QTD			
	Value	Blend	Growth
Large	4.48	4.22	4.37
Mid	5.85	5.65	5.30
Small	6.87	7.17	7.47

YTD			
	Value	Blend	Growth
Large	4.48	4.22	4.37
Mid	5.85	5.65	5.30
Small	6.87	7.17	7.47

1 Year			
	Value	Blend	Growth
Large	-4.49	-12.74	-21.41
Mid	-6.94	-9.76	-15.21
Small	-8.48	-11.35	-14.48

3 Year			
	Value	Blend	Growth
Large	7.41	8.49	8.11
Mid	7.79	7.41	4.69
Small	7.41	5.47	2.70

5 Year			
	Value	Blend	Growth
Large	6.90	9.41	10.83
Mid	6.38	7.54	7.76
Small	4.80	4.82	4.21

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.00	6.56	-9.64	8.18	-34.27	-2.66	4.31	6.02
Consumer Discretionary	0.00	2.85	-3.18	8.37	-29.28	6.45	8.69	13.22
Consumer Staples	0.00	11.92	4.41	0.33	-0.39	8.78	8.74	10.54
Energy	0.00	11.96	33.93	2.52	45.34	19.86	8.11	5.48
Financials	0.00	17.20	14.65	5.99	-10.30	7.19	6.43	12.01
Health Care	0.00	10.55	5.07	-0.11	2.47	11.04	11.35	14.60
Industrials	0.00	20.73	18.71	4.21	-2.68	7.99	6.97	11.84
Information Technology	0.00	11.14	-1.74	4.82	-22.46	10.31	15.01	18.17
Materials	0.00	23.95	18.41	7.98	-2.96	13.75	8.05	10.24
Real Estate	0.00	18.66	-1.59	7.05	-14.89	2.63	7.98	7.69
Utilities	0.00	15.91	4.22	1.22	5.68	5.63	10.70	10.74

International Equities

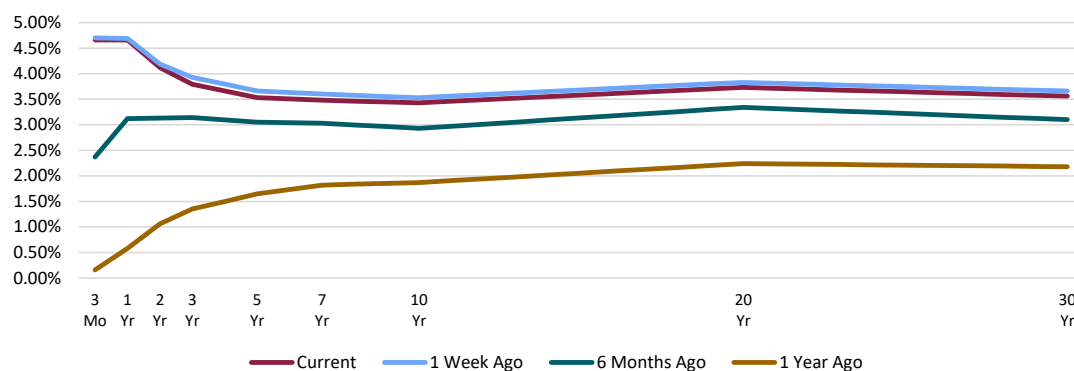
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.05	22.74	13.00	7.22	-10.54	2.03	1.39	4.27
MSCI EAFE	0.01	24.90	15.65	7.05	-8.32	2.98	2.01	5.10
MSCI Emerging Markets	0.11	19.96	8.44	7.83	-15.60	-0.99	-0.90	2.05
MSCI Frontier Markets	0.39	15.80	8.03	6.38	-14.57	-4.08	-3.91	0.12
China	-0.10	4.52	-0.12	4.37	-8.96	1.59	-1.31	3.50
Japan	-1.14	-4.50	-2.54	-1.04	-6.13	4.56	3.55	11.39
Germany	0.31	21.68	17.64	8.69	-4.72	4.06	2.70	7.00
Great Britain	0.20	15.21	11.62	5.51	8.13	4.67	4.20	6.53
India	0.94	4.04	13.35	-0.29	0.23	14.42	12.89	13.23
France	0.30	19.13	17.23	8.95	1.70	8.00	8.06	9.98
Italy	0.46	24.60	25.34	9.26	-1.65	6.19	5.66	7.67
Canada	0.15	12.18	12.68	5.30	-1.53	8.48	7.83	8.13
South Korea	0.58	8.47	2.95	7.31	-17.87	2.20	-0.99	1.95
Brazil	-1.54	-2.55	13.11	-0.48	2.14	-2.19	6.47	5.86
Spain	-0.12	21.55	13.17	8.23	4.51	0.66	0.16	4.30
Mexico	0.10	18.02	13.93	10.66	-0.21	5.79	1.62	1.80
Hong Kong	0.04	31.10	7.14	9.94	-10.81	-9.03	-7.38	-0.71

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

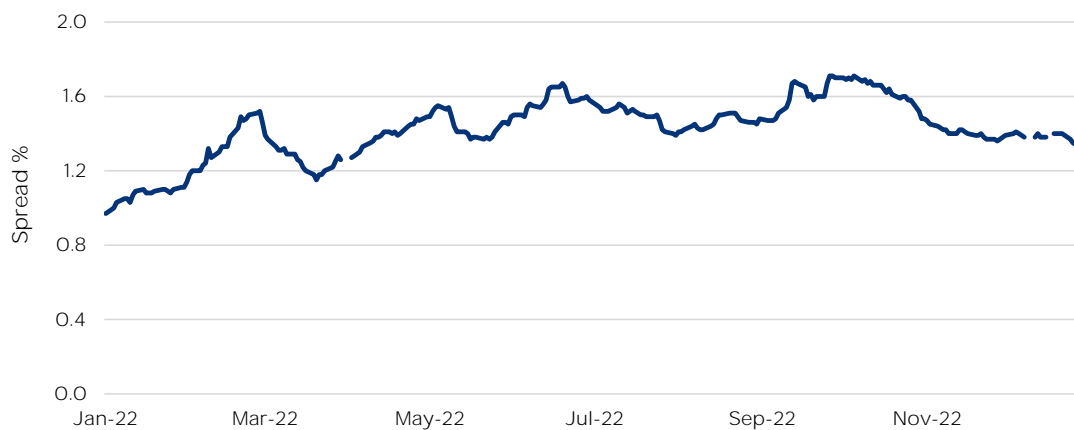
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.34	5.76	-0.92	2.74	-9.44	-1.96	0.67	1.36
3 Month T-Bill	0.00	0.91	1.46	0.14	1.60	0.75	1.28	0.78
Global Aggregate Bond Index	-0.12	9.89	0.99	3.21	-12.91	-3.47	-1.16	-0.09
High Yield	0.10	7.94	5.72	3.84	-7.16	1.13	2.94	4.29
TIPS	-0.64	3.04	-2.57	1.48	-8.74	1.51	2.53	1.30
Municipals	0.00	5.59	1.34	2.31	-5.54	-0.36	1.79	2.28
Intermediate Government	-0.25	3.00	-0.81	1.41	-5.72	-0.98	0.83	0.85
Intermediate Corporate	-0.20	5.41	0.88	1.92	-6.79	-0.67	1.61	2.10
Intermediate Credit	-0.20	5.07	0.71	1.81	-6.60	-0.72	1.51	1.94
Long Government	-0.83	8.12	-6.24	5.96	-22.68	-6.01	-0.69	1.38
Long Corporate	-0.47	14.17	0.34	6.37	-18.58	-4.01	0.61	2.92
Long Credit	-0.45	13.82	0.34	6.16	-18.40	-4.13	0.56	2.81
Emerging Market Debt	0.27	12.69	8.10	2.73	-13.70	-4.59	-0.81	1.89

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.66%	4.66%	4.12%	3.79%	3.53%	3.48%	3.43%	3.73%	3.56%
1 Week Ago	4.70%	4.69%	4.19%	3.93%	3.66%	3.60%	3.53%	3.83%	3.66%
6 Months Ago	2.37%	3.12%	3.13%	3.14%	3.05%	3.03%	2.93%	3.34%	3.10%
1 Year Ago	0.16%	0.58%	1.06%	1.35%	1.65%	1.82%	1.87%	2.24%	2.18%

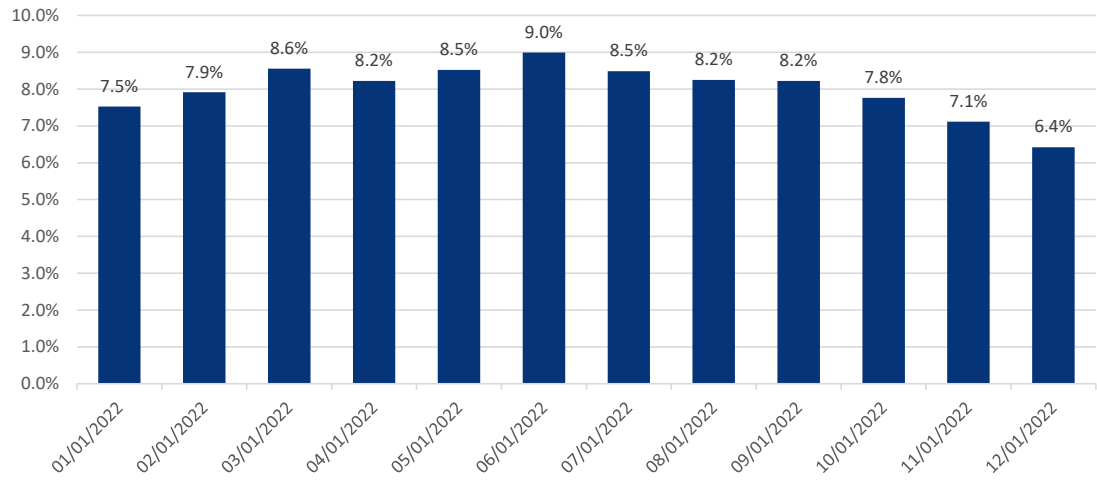
U.S. Corporate Spreads



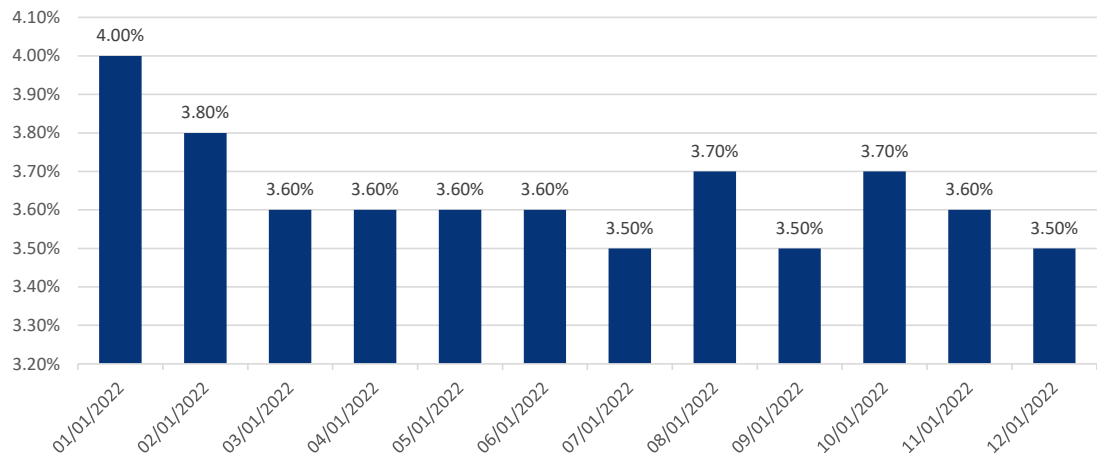
U.S. High Yield Spreads



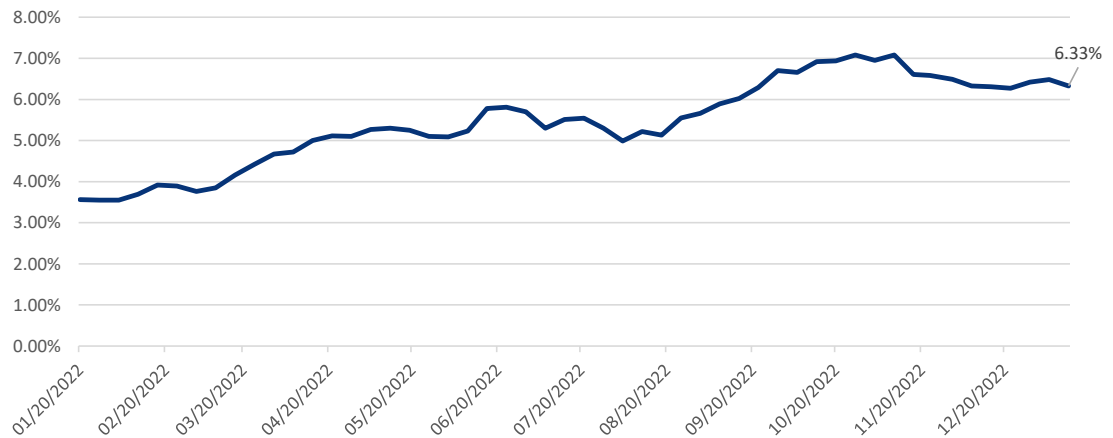
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



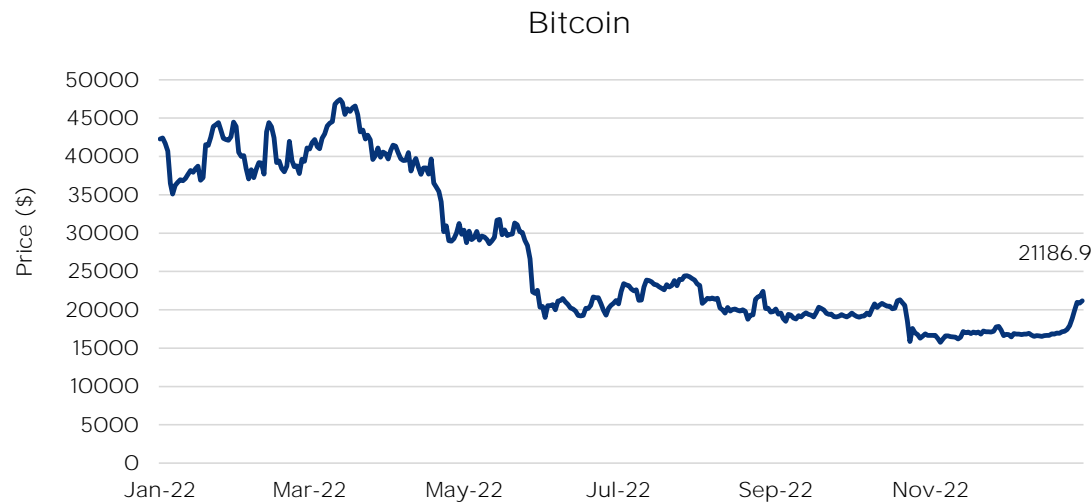
Exchange Rates

Data as of: 1.6.2023

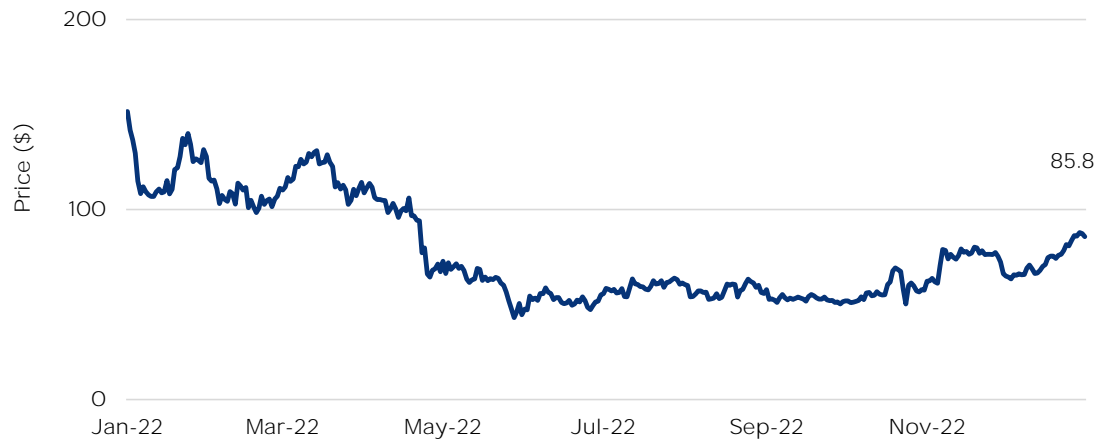
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.01	1.13
Yen / US Dollar	132.21	137.29	114.60
US Dollar / British Pound	1.21	1.19	1.36
Yuan / US Dollar	6.84	6.72	6.35
Canadian Dollar / US Doll	1.35	1.30	1.25
Mexican Peso / US Dollar	19.17	20.74	20.38
Brazilian Real / US Dollar	5.25	5.34	5.53
Indian Rupee / US Dollar	82.72	79.46	74.56

Cryptocurrency

Data as of: 1.16.2023



Litecoin



Oil Price

Data as of: 1.9.2023

