



Top News

WSJ U.S. Business News*

Vince McMahon Paid \$5 Million to Trump's Charity

Wait, When Did Everyone Start Using Apple Pay?

Dodge Pitches Muscle-Car Fans on EVs

FDA Approves Bluebird's Gene Therapy for Rare Blood Disease

U.S. Home-Sales Report for July Comes as Housing Market Cools

Retail Spending Held Steady in July

Fed Officials See Need for Continued Rate Increases, but Less Certainty Over Destination

Derby's Take: FOMC Minutes Warn Federal Reserve Could Swing to Operating Loss Soon

U.K. Inflation Tops 10%, Highest of Rich Nations

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Evolution in Investment Vehicles Presents Opportunity

Plaintiffs Firms Must Pay \$1.5 Million for 'Reckless' Litigation

Workers Remain Worried About Inflation's Impact on Retirement

Dover Corporation Faces ERISA Suit Over Managed Account Fees

L Brands Settles ERISA Suit After Dismissal Motions Fail

NAPA-Net

Case of the Week: Severance Pay vs. Post-Severance Compensation

Older Workers' Retirement Expectations Remain Intact Despite COVID

Judge Slams Plaintiffs' Attorneys with \$1.5 Million Judgement for 'Reckless' Suit

Creative Planning Acquires \$5 Billion RIA Wipfli Financial Advisors

CalSavers Expansion Now Up to Newsom

Wealth Industry News

CityWire USA

Creative Planning buys \$5bn Wipfli RIA

Mercer to offer healthcare advice through partnership

eMoney appoints Susan McKenna permanent CEO

The RIA network powered by Buffalo Bills billionaires

Funds hit by fourth month of outflows, their longest losing run on record

Michael Kitces: Nerd's Eye View

Advisory Agreement Statutory Requirements: What Advisors Need To Know To Stay Compliant

#FA Success Ep 294: Developing COI Referrals With Attorneys From An Attorney-Turned-Advisor, With Neel Shah

Financial Advisor Magazine

Return-to-Office Deadline After Labor Day Sets Up Showdowns

NAPFA Names Chair-Elect For 2022-23

Sustainability Think Tank Objects To SEC ESG Proposal

Lawmakers Call On IRS To Process Millions Of Backlogged Returns

The Best Places To Buy A U.S. Vacation Home

Here's Where Student Loan Borrowers Spent Money With Payments Set To Restart

Largest Bitcoin Miners Lost Over \$1 Billion During Crypto Crash

How To Tell A New Bull From A Bear Market Fakeout: Toss A Coin

CAPTRUST Blogs

Manager Intelligence Blog

Due Diligence Update: Passive TDF Performance Lawsuit - BlackRock LifePath Index

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Retirement Plan Blog

Vendor Fact Sheets - Updated for 2022!

Empower to release Prudential migration schedule week of 8/15/22

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

July Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.71	4.98	-1.65	-9.44	-2.46	15.84	13.96	13.86
Dow Jones Industrial Average	-0.45	4.63	0.03	-5.32	-1.94	11.78	11.73	12.45
NASDAQ Composite Index	-1.23	8.21	-5.29	-16.88	-11.06	18.85	16.83	16.69
Russell Mid Cap Index	-1.18	4.54	-2.09	-10.33	-6.22	12.38	11.19	12.34
Russell 2000 Index	-1.64	8.40	-1.32	-10.78	-7.59	11.36	9.29	10.73
CBOE Market Volatility (VIX)	1.07	-23.75	-29.21	15.56	11.11	2.52	5.06	4.00

1 Day			
	Value	Blend	Growth
Large	-0.86	-0.71	-0.79
Mid	-1.09	-1.18	-1.36
Small	-1.62	-1.64	-1.65

QTD			
	Value	Blend	Growth
Large	10.21	13.14	16.74
Mid	12.65	14.34	17.49
Small	15.14	16.52	17.90

YTD			
	Value	Blend	Growth
Large	-3.96	-9.44	-16.03
Mid	-5.63	-10.33	-18.93
Small	-4.79	-10.78	-16.82

1 Year			
	Value	Blend	Growth
Large	0.31	-2.46	-8.57
Mid	0.20	-6.22	-17.44
Small	0.83	-7.59	-15.71

3 Year			
	Value	Blend	Growth
Large	11.59	15.84	18.54
Mid	12.41	12.38	10.24
Small	13.50	11.36	8.34

5 Year			
	Value	Blend	Growth
Large	9.49	13.96	17.46
Mid	9.27	11.19	12.55
Small	8.91	9.29	9.01

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.95	-0.60	-13.21	-25.10	-27.81	7.65	8.47	7.25
Consumer Discretionary	-1.21	13.08	-5.99	-17.10	-6.80	18.34	17.01	16.70
Consumer Staples	-0.22	1.01	2.20	0.92	8.51	11.82	9.95	10.95
Energy	0.79	-5.91	15.92	42.98	68.27	16.73	9.48	4.04
Financials	-0.55	5.08	-8.57	-8.81	-5.66	12.32	9.76	13.24
Health Care	-0.65	2.24	4.19	-5.27	-2.34	16.00	13.31	15.36
Industrials	-0.83	6.67	1.61	-5.60	-3.31	11.98	9.91	12.30
Information Technology	-0.80	8.82	-3.64	-15.09	-5.23	24.37	22.57	19.53
Materials	-1.45	-4.47	-3.21	-10.09	-3.31	14.92	10.37	10.53
Real Estate	-0.30	6.13	2.38	-11.01	-1.40	8.23	10.27	9.36
Utilities	-0.17	7.73	18.21	9.47	15.63	11.26	10.77	11.15

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.42	-0.83	-12.87	-14.50	-14.37	5.06	2.80	4.84
MSCI EAFE	-0.63	-1.12	-12.01	-14.92	-14.73	4.94	2.84	5.50
MSCI Emerging Markets	0.14	0.06	-16.57	-15.76	-16.76	3.97	1.49	2.88
MSCI Frontier Markets	-0.34	-3.14	-15.39	-13.06	-9.74	-2.29	-1.37	1.49
China	0.45	6.43	-5.06	-9.54	-4.48	5.25	0.15	4.53
Japan	1.23	9.84	8.51	2.65	8.66	14.85	10.33	14.43
Germany	-2.04	-3.94	-10.75	-14.22	-14.42	5.63	2.23	6.83
Great Britain	-0.27	1.07	2.16	4.46	8.64	5.45	4.23	6.48
India	0.70	11.74	5.01	4.53	9.36	18.62	14.98	14.54
France	-0.97	2.51	-3.52	-6.20	-1.25	9.97	7.91	9.87
Italy	-1.04	-4.29	-11.85	-13.70	-8.71	7.30	4.46	7.74
Canada	-0.43	-0.73	-3.26	-3.23	1.92	10.99	9.31	8.47
South Korea	-0.67	-3.97	-8.29	-15.49	-19.94	9.30	1.28	2.60
Brazil	0.17	4.52	0.16	8.48	-3.56	4.44	10.84	6.77
Spain	-0.91	0.74	-0.42	-0.53	-1.55	2.39	-0.72	5.20
Mexico	-0.14	-5.30	-7.55	-8.52	-5.51	7.40	-0.90	1.86
Hong Kong	0.46	-3.30	-19.64	-14.85	-22.62	-8.18	-6.14	-0.10

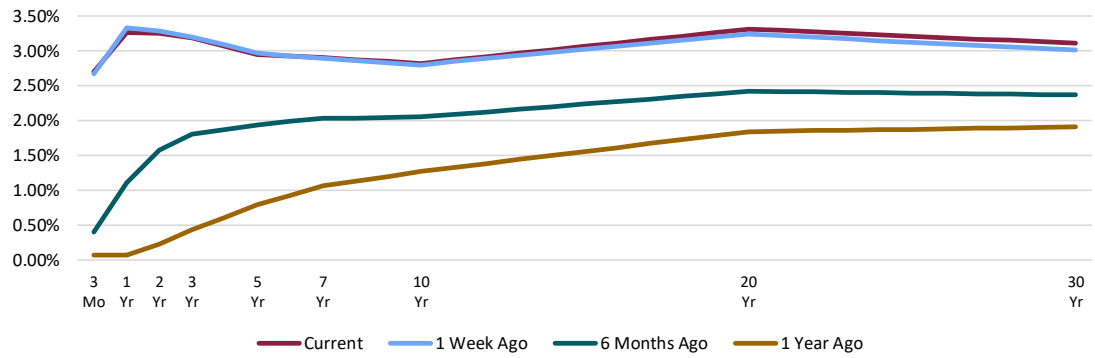
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.54	0.88	-5.61	-9.25	-9.95	-1.35	0.94	1.63
3 Month T-Bill	0.01	0.20	0.29	0.29	0.31	0.57	1.11	0.65
Global Aggregate Bond Index	-0.65	-1.35	-10.43	-13.21	-15.27	-3.49	-0.78	0.16
High Yield	-0.51	2.54	-4.10	-8.17	-6.71	2.58	3.39	4.93
TIPS	-0.34	-0.03	-2.97	-6.61	-4.74	3.11	3.53	2.02
Municipals	-0.53	3.30	-4.19	-7.49	-7.57	-0.42	1.60	2.44
Intermediate Government	-0.31	0.10	-3.53	-5.60	-6.71	-0.74	0.77	0.99
Intermediate Corporate	-0.43	0.95	-4.38	-7.41	-8.30	-0.08	1.66	2.44
Intermediate Credit	-0.40	0.82	-4.27	-7.16	-8.06	-0.17	1.55	2.24
Long Government	-1.10	0.80	-14.37	-20.75	-20.64	-5.81	0.30	1.90
Long Corporate	-1.14	3.13	-11.11	-19.96	-20.08	-3.13	1.53	3.46
Long Credit	-1.11	3.05	-11.11	-19.70	-19.84	-3.27	1.46	3.33
Emerging Market Debt	-0.72	-0.02	-13.09	-16.88	-18.23	-4.29	-0.65	2.28

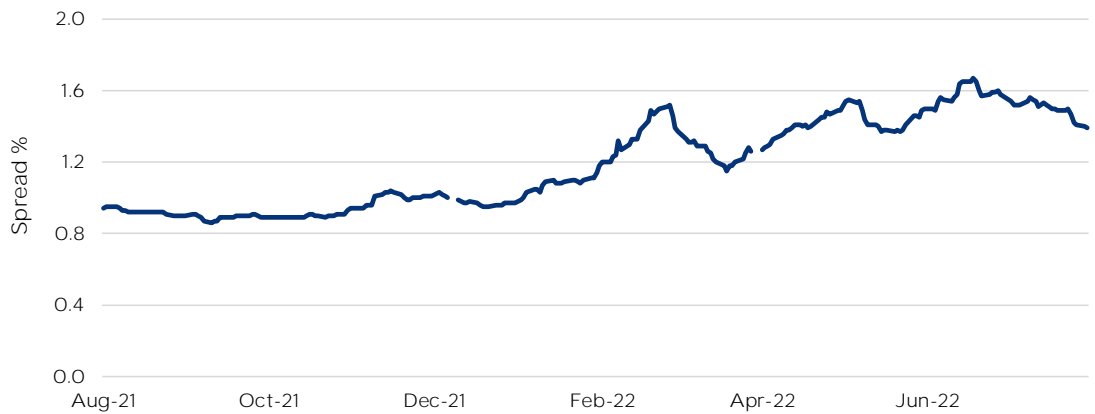
Fixed Income Charts as of: 8.16.2022

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.70%	3.26%	3.25%	3.19%	2.95%	2.90%	2.82%	3.31%	3.11%
1 Week Ago	2.67%	3.33%	3.28%	3.20%	2.97%	2.89%	2.80%	3.24%	3.01%
6 Months Ago	0.40%	1.11%	1.58%	1.80%	1.94%	2.03%	2.05%	2.42%	2.37%
1 Year Ago	0.07%	0.07%	0.23%	0.43%	0.79%	1.06%	1.27%	1.84%	1.91%

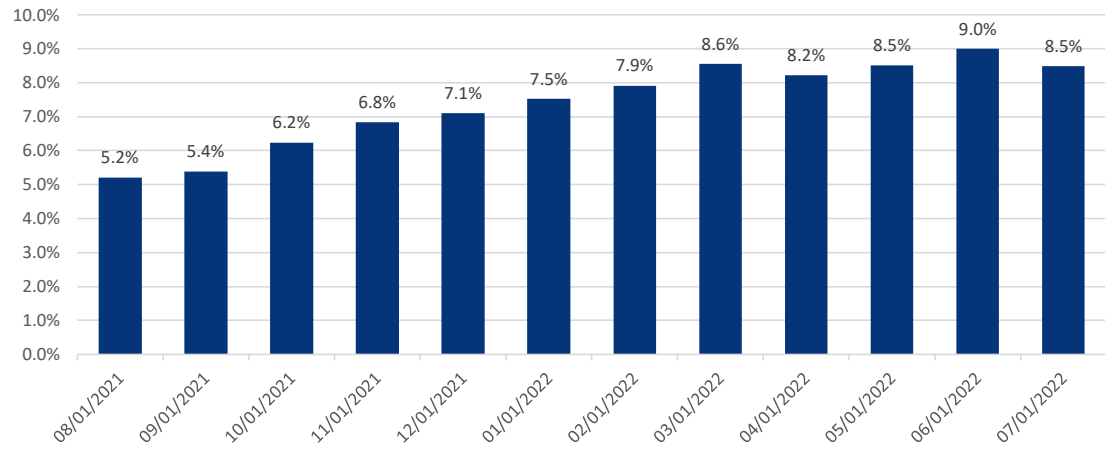
U.S. Corporate Spreads



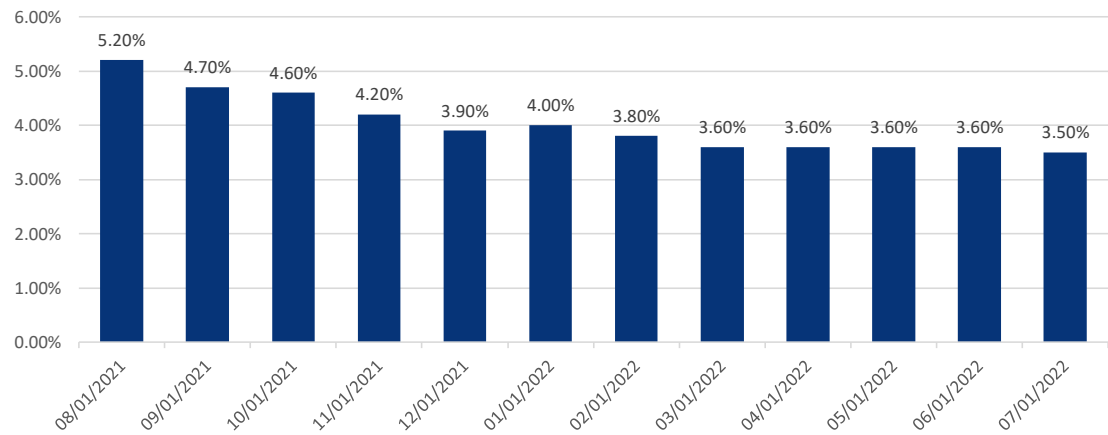
U.S. High Yield Spreads



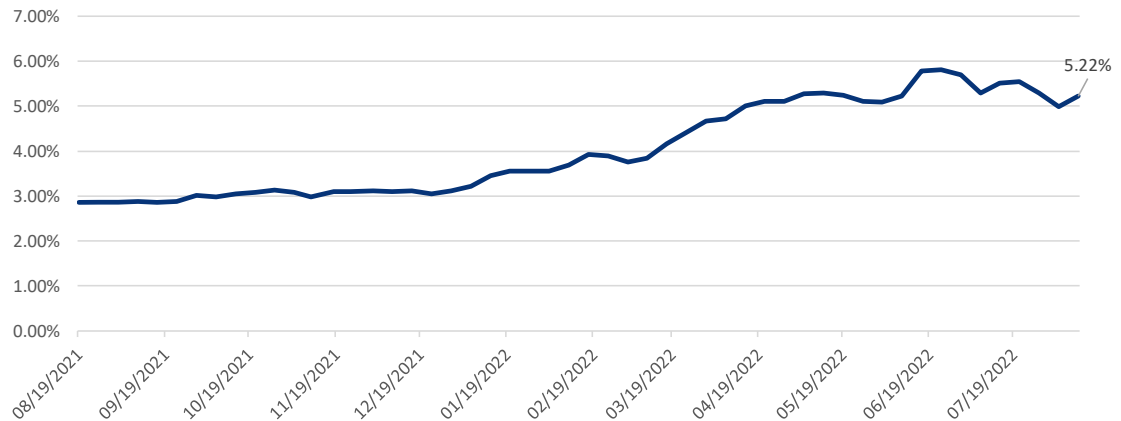
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.03	1.14	1.17
Yen / US Dollar	133.57	115.44	109.92
US Dollar / British Pound	1.21	1.35	1.37
Yuan / US Dollar	6.74	6.36	6.48
Canadian Dollar / US Dollar	1.28	1.27	1.26
Mexican Peso / US Dollar	19.87	20.50	20.01
Brazilian Real / US Dollar	5.09	5.26	5.34
Indian Rupee / US Dollar	79.65	74.80	74.27

Cryptocurrency

Data as of: 8.17.2022

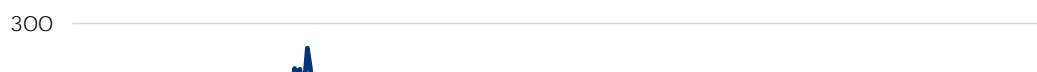
Bitcoin

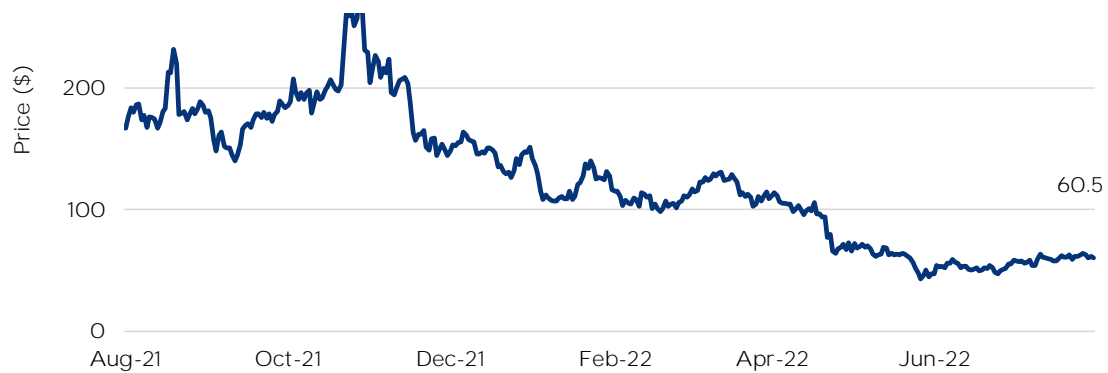


Ethereum



Litecoin





Oil Price

Data as of: 8.15.2022

