



Top News

WSJ U.S. Business News*

Investors Are Losing Faith in Cathie Wood's ARK

Microsoft Takes Stake in London Stock Exchange

Blackstone's BREIT Highlights Looming Dangers of Private Funds

The 4% Rule for Retirement Spending Makes a Comeback

Stock Futures Edge Up With Inflation, Rate Outlook in Focus

The Treasury Market Throws a Curveball

Slowing Growth Edges Out Inflation as Top Concern

Sam Bankman-Fried's Parents Were There for FTX's Rise, and Now Its Fall

Twitter's Advertising Truth Hurts

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Morningstar Raises "Safe" Retirement Withdrawal Rate to 3.8%

Bipartisan Group Introduces Bill for Portable Federal Retirement Accounts

LPL Advisers Overwhelmingly Support SECURE 2.0 Even as Timeline for Passage Tightens

Vanguard's Defection from Net-Zero Group Further Clouds ESG Investment Commitments

Cetera Wraps First Allied into Adviser Business

NAPA-Net

TGIF. No, Really.

READER RADAR: Retirement Income—The Time Is Right, But...

Workforce Disruptions Can Reduce Women's Retirement Savings by 35%

Bicameral, Bipartisan Retirement Bill Introduced

The Secret(s) to a Good TPA Partnership

Wealth Industry News

CityWire USA

Forget 60/40: Why Larry Swedroe's portfolio is 40% alts

Slideshow: Citywire RIA CIO Summit in Miami, Day One

Slideshow: Citywire RIA CIO Summit in Miami, Day One

'Getting talent in young and early': How three top RIAs hire

'The bull is already running': CIOs look ahead to 2023

Michael Kitces: Nerd's Eye View

Announcing Expanded IAR CE And Price Updates And The State Of The (Nerd's Eye View) Blog

Weekend Reading For Financial Planners (Dec 10-11)

Financial Advisor Magazine

Top Money Managers See Global Stocks Gaining In 2023

BofA Says Don't Bet On A Rise In Equities After Last Fed Hike

IMF, World Bank Sound Alarm About Global Economic Outlook

Workers Have High Hopes For Pay Hikes Next Year. Perhaps Too High

Community Involvement Helps Spark D.A. Davidson Firm Growth

Creator Of 4% Rule Says New Withdrawal Target Is 4.7%

U.S. Year-Ahead Inflation Expectations Fall To Lowest Since 2021

Saxo's 'Outrageous' Prediction? Gold Will Top \$3,000 In 2023

CAPTRUST Blogs

Manager Intelligence Blog

John Hancock Disciplined Value International: Meeting recap with Portfolio Manager Joshua Jones (Nov 2022)

Retirement Plan Blog

ESG Final Rule - DC FAQ's

Private Wealth Blog

November Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.73	-2.84	-1.22	-16.17	-14.33	9.62	10.14	12.91
Dow Jones Industrial Average	-0.90	4.69	4.89	-5.95	-4.40	8.48	8.94	12.38
NASDAQ Composite Index	-0.70	-8.93	-5.96	-29.10	-28.50	9.34	10.98	15.18
Russell Mid Cap Index	-0.86	-2.70	-1.18	-15.80	-14.05	7.44	7.67	11.36
Russell 2000 Index	-1.19	-4.19	-2.19	-18.94	-17.95	4.61	4.73	9.59
CBOE Market Volatility (VIX)	2.42	0.18	-12.50	32.58	5.79	12.91	18.97	3.68

	1 Day		
	Value	Blend	Growth
Large	-0.74	-0.73	-0.76
Mid	-0.75	-0.86	-1.07
Small	-1.00	-1.19	-1.37

	QTD		
	Value	Blend	Growth
Large	13.08	10.12	6.52
Mid	12.07	11.19	9.61
Small	10.72	8.23	5.84

	YTD		
	Value	Blend	Growth
Large	-7.00	-16.17	-26.14
Mid	-10.74	-15.80	-24.87
Small	-12.66	-18.94	-25.15

	1 Year		
	Value	Blend	Growth
Large	-4.26	-14.33	-25.22
Mid	-8.45	-14.05	-23.98
Small	-11.02	-17.95	-24.72

	3 Year		
	Value	Blend	Growth
Large	7.06	9.62	10.56
Mid	7.32	7.44	5.51
Small	6.41	4.61	1.96

	5 Year		
	Value	Blend	Growth
Large	7.02	10.14	12.06
Mid	6.23	7.67	8.33
Small	4.68	4.73	4.15

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.04	-13.07	-16.90	-38.93	-38.64	-2.21	3.78	5.41
Consumer Discretionary	-0.62	-15.92	-7.45	-33.09	-33.01	8.21	10.06	13.67
Consumer Staples	-0.77	3.37	6.87	0.40	7.00	9.95	9.17	10.72
Energy	-2.26	3.66	-5.24	54.65	52.95	17.76	8.45	4.96
Financials	-0.33	0.38	2.66	-11.71	-11.45	6.25	6.21	12.21
Health Care	-1.29	6.00	9.07	-1.69	3.47	13.60	12.78	15.14
Industrials	-0.81	3.37	6.99	-6.49	-5.33	8.46	7.61	12.00
Information Technology	-0.59	-5.33	-4.26	-26.39	-25.40	14.23	16.29	18.59
Materials	-1.02	4.02	-2.45	-8.93	-5.43	12.87	8.36	10.68
Real Estate	-0.22	-10.10	-7.45	-24.13	-19.09	2.21	6.01	7.72
Utilities	-0.46	-7.50	0.16	1.12	5.93	7.19	8.19	10.65

International Equities

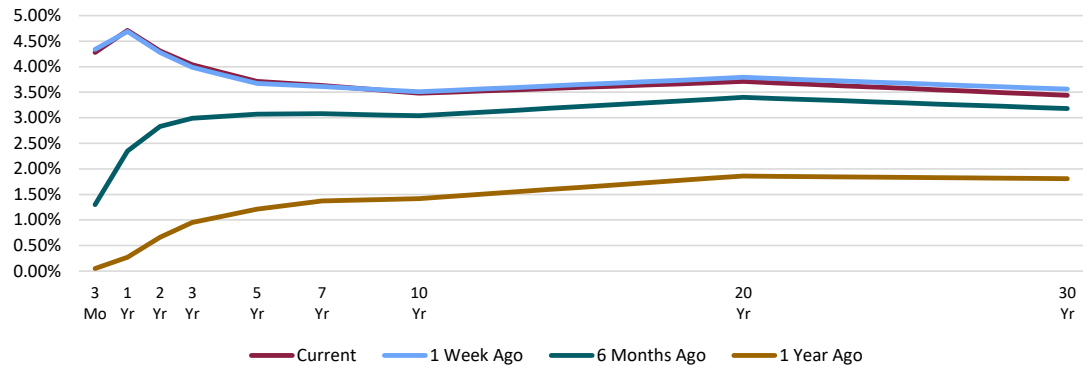
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.79	5.23	-2.49	-14.43	-13.61	1.92	1.84	4.25
MSCI EAFE	0.88	8.16	0.36	-12.96	-11.40	2.37	2.37	5.10
MSCI Emerging Markets	0.95	1.23	-6.71	-18.43	-19.31	0.00	-0.11	1.96
MSCI Frontier Markets	0.52	0.03	-7.70	-15.97	-16.11	-4.07	-3.01	0.37
China	-0.87	-2.54	-3.22	-12.66	-13.29	2.92	-0.63	4.32
Japan	1.18	-0.25	-0.09	-1.08	-0.73	8.06	6.19	13.46
Germany	0.74	9.80	1.21	-9.53	-8.11	3.12	1.79	6.69
Great Britain	0.06	2.28	1.73	4.96	5.96	4.70	4.15	6.33
India	-0.62	4.19	13.08	8.13	7.14	16.73	14.67	13.83
France	0.46	7.84	5.62	-3.74	-1.72	7.31	7.36	9.72
Italy	0.29	10.81	3.72	-7.16	-5.32	5.39	4.96	8.04
Canada	-0.11	1.71	-1.40	-3.36	-1.77	8.81	7.61	8.29
South Korea	0.76	0.20	-9.00	-19.77	-21.14	4.58	-0.62	2.01
Brazil	0.25	-4.26	0.40	2.57	1.16	-1.05	8.13	6.28
Spain	0.78	3.87	-3.23	-1.59	2.18	-0.79	-0.82	4.60
Mexico	-1.20	7.28	2.39	-5.27	-1.51	6.35	1.19	1.66
Hong Kong	2.32	2.78	-9.00	-14.95	-17.95	-9.10	-7.02	-1.08

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.61	-0.31	-2.14	-11.84	-11.72	-2.26	0.33	1.18
3 Month T-Bill	0.03	0.78	1.11	1.24	1.24	0.68	1.23	0.74
Global Aggregate Bond Index	-0.37	1.62	-2.79	-15.19	-15.40	-3.92	-1.25	-0.35
High Yield	0.16	0.25	-0.52	-9.98	-9.28	1.01	2.64	4.24
TIPS	-0.89	-2.17	-4.96	-10.66	-9.78	1.70	2.49	1.14
Municipals	-0.04	1.56	-0.22	-8.03	-7.93	-0.53	1.35	2.05
Intermediate Government	-0.21	-0.56	-1.53	-7.31	-7.23	-1.21	0.54	0.72
Intermediate Corporate	-0.26	0.18	-0.93	-8.93	-8.65	-0.92	1.29	1.97
Intermediate Credit	-0.25	0.10	-0.98	-8.64	-8.38	-0.95	1.21	1.81
Long Government	-2.24	-1.11	-5.44	-25.65	-25.74	-6.44	-1.11	0.93
Long Corporate	-1.55	2.24	-2.17	-22.33	-22.26	-4.31	0.36	2.64
Long Credit	-1.48	2.10	-2.14	-22.07	-22.01	-4.39	0.30	2.53
Emerging Market Debt	-0.07	2.25	-0.33	-16.85	-16.98	-4.42	-0.98	1.75

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.28%	4.71%	4.31%	4.04%	3.71%	3.63%	3.48%	3.71%	3.44%
1 Week Ago	4.34%	4.69%	4.28%	3.99%	3.67%	3.61%	3.51%	3.79%	3.56%
6 Months Ago	1.30%	2.35%	2.83%	2.99%	3.07%	3.08%	3.04%	3.40%	3.18%
1 Year Ago	0.05%	0.27%	0.66%	0.95%	1.21%	1.37%	1.42%	1.86%	1.81%

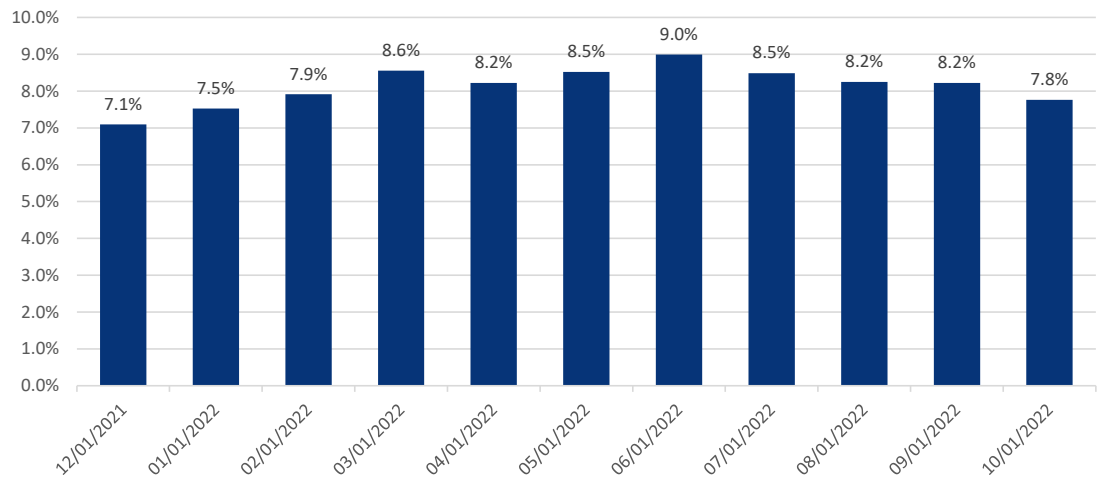
U.S. Corporate Spreads



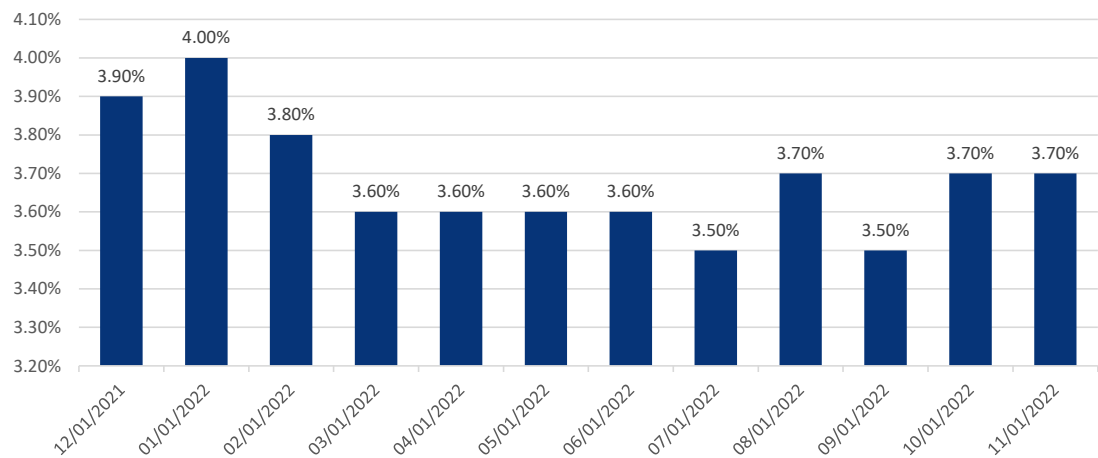
U.S. High Yield Spreads



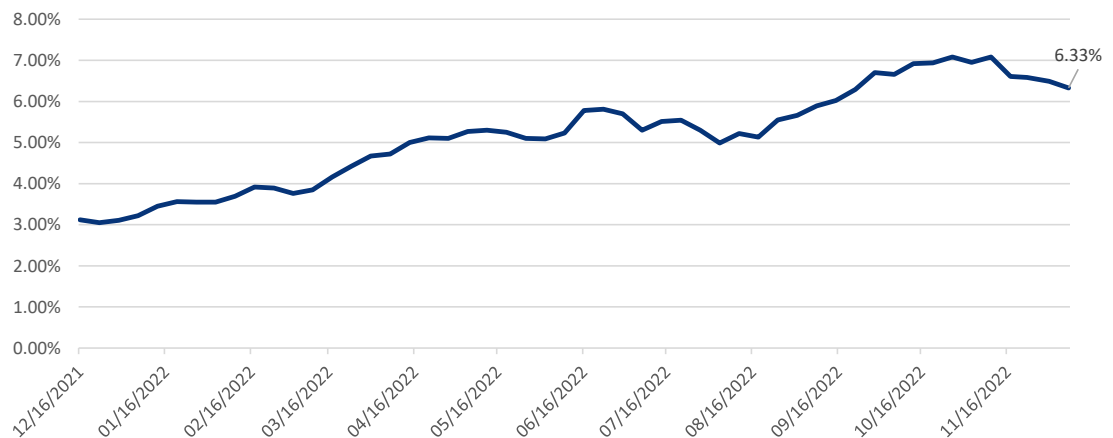
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



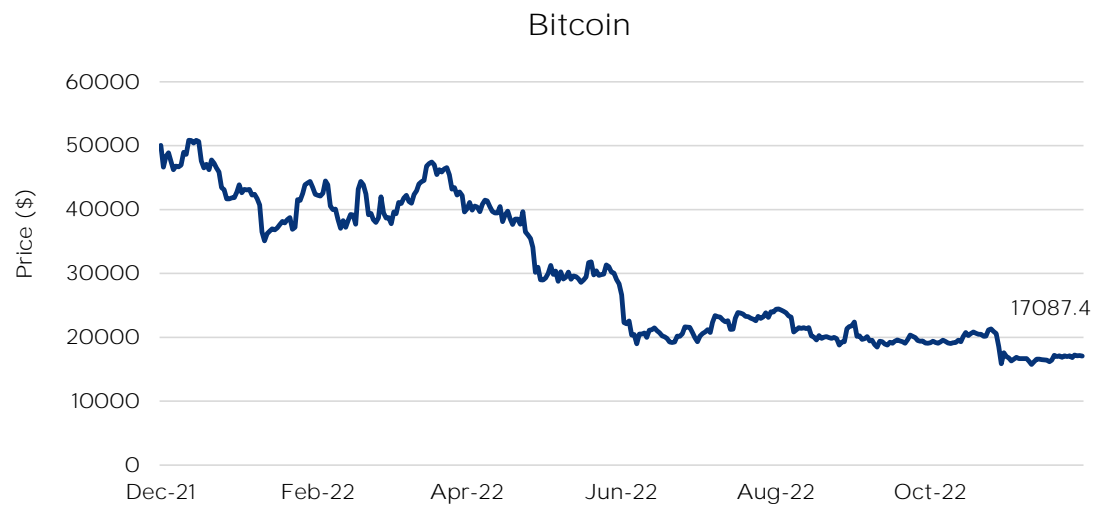
Exchange Rates

Data as of: 12.2.2022

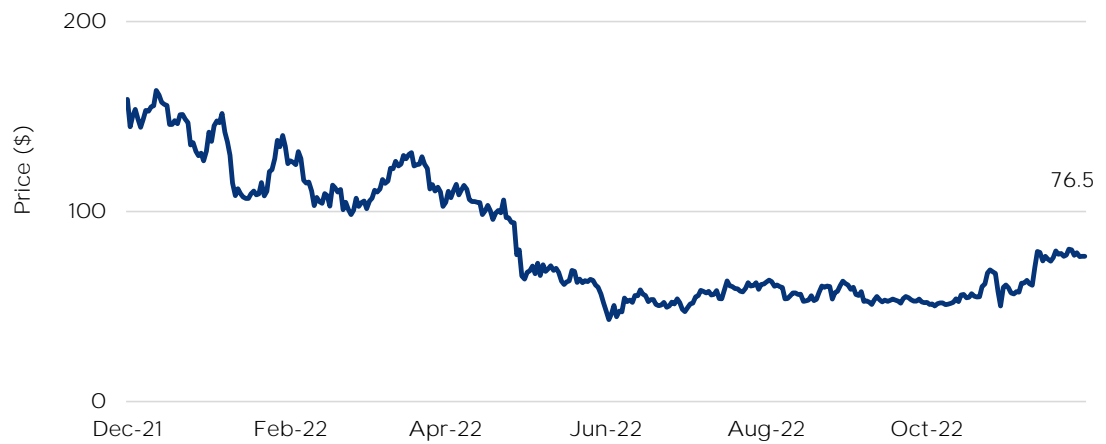
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.07	1.13
Yen / US Dollar	134.89	130.71	113.42
US Dollar / British Pound	1.23	1.25	1.32
Yuan / US Dollar	7.02	6.66	6.37
Canadian Dollar / US Doll	1.34	1.26	1.28
Mexican Peso / US Dollar	19.34	19.60	20.95
Brazilian Real / US Dollar	5.21	4.80	5.66
Indian Rupee / US Dollar	81.41	77.59	75.78

Cryptocurrency

Data as of: 12.11.2022



Litecoin



Oil Price

Data as of: 12.5.2022

