

Valeria Chacon

Client Management Consultant

Glendale, KY

Bio:

I graduated from the University of Colorado with a degree in Communication. My career in finance started as an accounting intern at a local bank and then led me to the wealth management world. I joined CAPTRUST in 2022 when Frontier Wealth was acquired. I love cooking, hosting, and traveling with my family.

- **Hometown:** Denver, CO
- **Family:** Husband and son
- **My favorite thing about CAPTRUST:** Everyone's willingness to help.
- **Hobbies/interests:** Traveling, barre classes and cooking.
- **Favorite book or movie:** Shotgun Wedding
- **Favorite snack:** Mangos
- **Bucket list:** See the northern lights!
- **Words to live by:** In the middle of every difficulty lies opportunity.
- **Qualities I admire in people:** Self-awareness, compassion, and gratitude
- **Random fun fact:** I had lunch with Bill and Melinda Gates!



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