



## Top News

### WSJ U.S. Business News\*

SoftBank Reports Record \$23 Billion Quarterly Loss as Tech Downturn Hits

Pfizer Agrees to \$5.4 Billion Deal for Global Blood Therapeutics

Hiring Gets Easier for Some Employers Despite Hot Job Market

How YouTube Keeps Broadcasting Inside Russia's Digital Iron Curtain

Antitrust Bill Targeting Big Tech in Limbo

Economy Week Ahead: Inflation and Inventories in Focus

July Jobs Report: U.S. Added 528,000 New Jobs

China's Export Growth Stays Surprisingly Robust

CVS Plans to Bid for Signify Health

\*CAPTRUST has a corporate WSJ subscription

### Institutional Industry News

#### PlanAdvisor

Retirement Industry People Moves

IRS Extends Plan Amendment Deadlines for SECURE Act Provisions

What Mutual Fund Fee Disparities Mean for Retirement Savings

How Adults Feel About the Economy Today

Lawsuit Accuses Fiduciaries of Chasing Low Fees Without Regard to Performance

#### NAPA-Net

TGIF. No, Really.

READER RADAR: Readers Reveal Mixed Messages on Managed Accounts

Financial Adviser Fee Arrangements and Their Impact on Investors

'Journey-based' Web Designs Paying Off for Providers

Most Remain Financially Confident, But Goals Are Shifting

### Wealth Industry News

#### CityWire USA

Rudy Adolf predicts strong M&A year, 'many more deal announcements' for Focus

AssetMark CEO Wolfson discusses growth plans after earnings beat

Investnet withstands market plunge to post earnings beat

BlackRock partners with Coinbase

Focus touts fixed fees to help weather market storm

#### Michael Kitces: Nerd's Eye View

Creating Powerful Firm Messaging That Targets Prospects In Your Niche

Weekend Reading For Financial Planners (Aug 6-7)

#### Financial Advisor Magazine

Recession Depends On Consumer's Behavior, Goldman Panelists Say

Democrats' Tax Plan Awaits An Obscure Official With Huge Clout

UBS Whistle-Blower's Retaliation Win Overturned By Appeals Court

'Sizzling' U.S. Jobs Data Make Case For Bigger Fed Rate Increases

Biden Touts Jobs Report As White House Insists Economy Strong

BofA Says Take Profit On 'Bear Rally' As Stock Outflows Resume

ETFs Aimed At Overnight Equity Gains Are Losing Sleep

U.S. Investment-Grade Bond Funds Snap Record 18 Weeks Of Outflows

### CAPTRUST Blogs

#### Manager Intelligence Blog

Boston Partners Small Cap Value II: Meeting with Director of Portfolio Research John Forelli

#### Retirement Plan Blog

Empower renames Great-West & Prudential products

#### Private Wealth Blog

June Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.15	0.40	-7.17	-12.24	-5.01	15.27	12.85	13.74
Dow Jones Industrial Average	0.24	-0.06	-5.55	-8.71	-4.60	10.77	10.63	12.22
NASDAQ Composite Index	-0.48	3.00	-9.86	-18.73	-14.40	18.86	15.85	16.87
Russell Mid Cap Index	0.46	-0.66	-6.13	-13.24	-9.83	11.63	9.93	12.30
Russell 2000 Index	0.81	3.10	-3.36	-13.77	-13.00	10.28	7.73	10.79
CBOE Market Volatility (VIX)	-1.35	-32.21	-8.91	22.82	22.40	-4.90	16.09	3.06

	1 Day		
	Value	Blend	Growth
Large	0.20	-0.15	-0.29
Mid	0.31	0.46	0.72
Small	0.62	0.81	1.00

	QTD		
	Value	Blend	Growth
Large	6.39	9.64	13.70
Mid	8.34	10.63	14.90
Small	10.72	12.61	14.50

	YTD		
	Value	Blend	Growth
Large	-7.29	-12.24	-18.22
Mid	-9.24	-13.24	-20.72
Small	-8.45	-13.77	-19.22

	1 Year		
	Value	Blend	Growth
Large	-1.88	-5.01	-11.80
Mid	-3.37	-9.83	-21.01
Small	-3.82	-13.00	-21.62

	3 Year		
	Value	Blend	Growth
Large	10.46	15.27	18.58
Mid	11.09	11.63	10.40
Small	12.01	10.28	7.64

	5 Year		
	Value	Blend	Growth
Large	8.19	12.85	16.56
Mid	7.79	9.93	11.66
Small	7.06	7.73	7.73

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.78	-3.81	-20.06	-27.21	-30.18	7.11	7.28	6.95
Consumer Discretionary	-1.63	4.15	-11.02	-20.09	-13.04	17.20	15.54	16.62
Consumer Staples	-0.14	-2.79	-1.01	-2.37	7.86	12.20	9.35	10.62
Energy	2.02	-7.83	8.55	34.73	55.50	13.48	6.94	3.69
Financials	0.75	-2.88	-15.57	-13.71	-8.33	10.12	7.87	12.82
Health Care	0.00	1.86	0.07	-6.37	-1.27	16.28	12.69	15.22
Industrials	0.27	1.71	-3.03	-8.88	-5.79	10.98	8.68	12.21
Information Technology	-0.12	3.59	-8.68	-16.79	-7.88	24.80	21.89	19.83
Materials	0.37	-9.63	-6.11	-13.88	-4.91	13.49	9.06	10.44
Real Estate	0.28	-2.13	-5.02	-14.38	-5.16	8.38	9.20	8.78
Utilities	-0.34	4.29	9.68	4.85	13.37	10.95	9.94	10.46

## International Equities

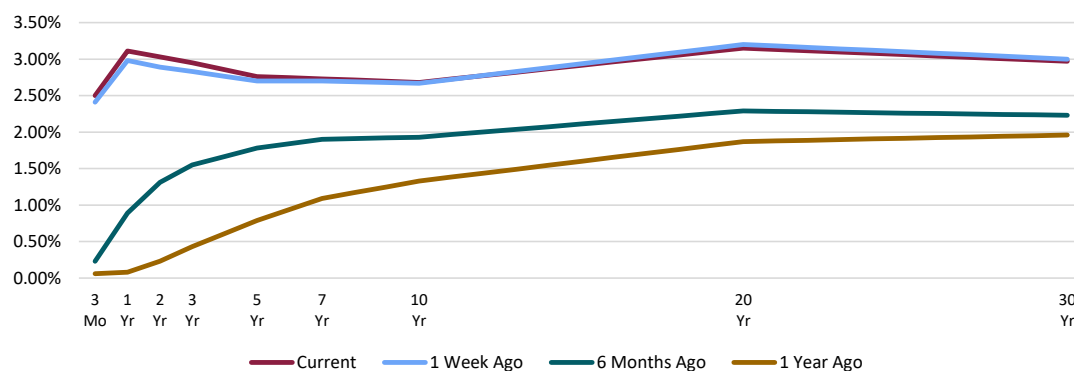
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.36	-3.41	-13.53	-15.83	-16.80	4.24	2.31	4.96
MSCI EAFE	-0.91	-2.85	-12.84	-16.11	-16.24	4.12	2.36	5.65
MSCI Emerging Markets	0.84	-4.03	-16.34	-17.04	-20.72	3.39	1.12	2.93
MSCI Frontier Markets	-0.06	-9.82	-16.36	-15.23	-10.32	-4.19	-1.70	1.29
China	1.19	5.19	-4.00	-11.34	-6.91	4.58	-0.22	4.23
Japan	0.87	5.28	3.84	-1.03	3.63	12.91	9.25	14.79
Germany	-0.65	-2.36	-10.10	-14.55	-13.79	5.20	1.99	7.05
Great Britain	-0.11	-0.06	1.18	3.03	8.47	4.76	3.74	6.52
India	0.15	5.61	0.47	1.20	8.41	18.06	13.87	14.51
France	-0.63	3.49	-4.41	-7.00	-1.54	10.07	7.49	10.14
Italy	-0.26	-2.85	-12.30	-14.35	-7.42	6.25	4.17	8.40
Canada	0.22	-4.43	-6.38	-6.00	-0.97	9.67	8.38	8.55
South Korea	0.72	-6.98	-9.43	-16.35	-23.97	8.56	0.78	3.03
Brazil	0.55	1.11	-5.14	1.57	-12.46	2.08	9.74	6.40
Spain	0.08	-1.90	-2.67	-3.69	-4.36	0.88	-1.76	6.05
Mexico	-0.41	-7.53	-8.84	-12.29	-8.63	5.76	-1.86	1.32
Hong Kong	0.14	-2.84	-17.79	-13.66	-22.91	-8.24	-6.02	0.27

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-1.07	1.15	-6.25	-9.11	-10.08	-0.96	1.03	1.57
3 Month T-Bill	0.00	0.15	0.24	0.23	0.25	0.58	1.11	0.65
Global Aggregate Bond Index	-1.02	-0.95	-10.73	-12.85	-15.48	-3.11	-0.64	0.13
High Yield	-0.21	0.20	-5.61	-8.53	-7.24	2.52	3.18	4.91
TIPS	-1.07	-0.28	-3.01	-6.55	-4.76	3.55	3.62	1.83
Municipals	-0.34	2.88	-4.50	-6.69	-7.08	0.15	1.82	2.49
Intermediate Government	-0.78	0.52	-3.65	-5.44	-6.66	-0.51	0.87	0.97
Intermediate Corporate	-0.81	0.66	-5.19	-7.61	-8.69	0.00	1.65	2.38
Intermediate Credit	-0.79	0.62	-4.99	-7.30	-8.38	-0.06	1.55	2.19
Long Government	-2.24	1.59	-14.39	-19.62	-20.19	-3.72	0.83	1.67
Long Corporate	-1.87	2.03	-13.31	-19.81	-20.66	-2.07	1.59	3.21
Long Credit	-1.82	1.99	-13.17	-19.52	-20.36	-2.19	1.54	3.10
Emerging Market Debt	-0.21	-1.96	-14.58	-17.26	-18.87	-4.28	-0.70	2.15

## Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.50%	3.11%	3.03%	2.95%	2.76%	2.73%	2.68%	3.15%	2.97%
1 Week Ago	2.41%	2.98%	2.89%	2.83%	2.70%	2.70%	2.67%	3.20%	3.00%
6 Months Ago	0.23%	0.89%	1.31%	1.55%	1.78%	1.90%	1.93%	2.29%	2.23%
1 Year Ago	0.06%	0.08%	0.23%	0.43%	0.79%	1.09%	1.33%	1.87%	1.96%

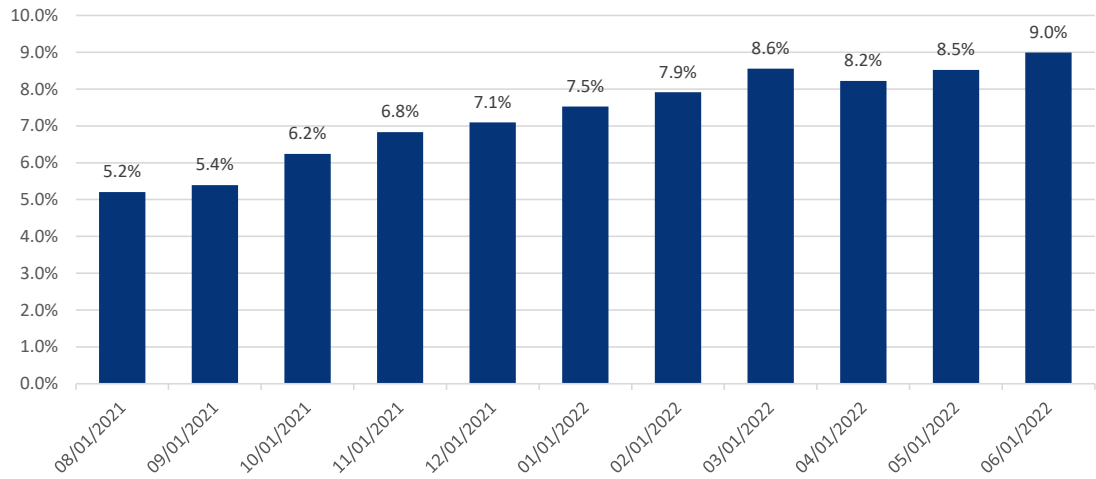
## U.S. Corporate Spreads



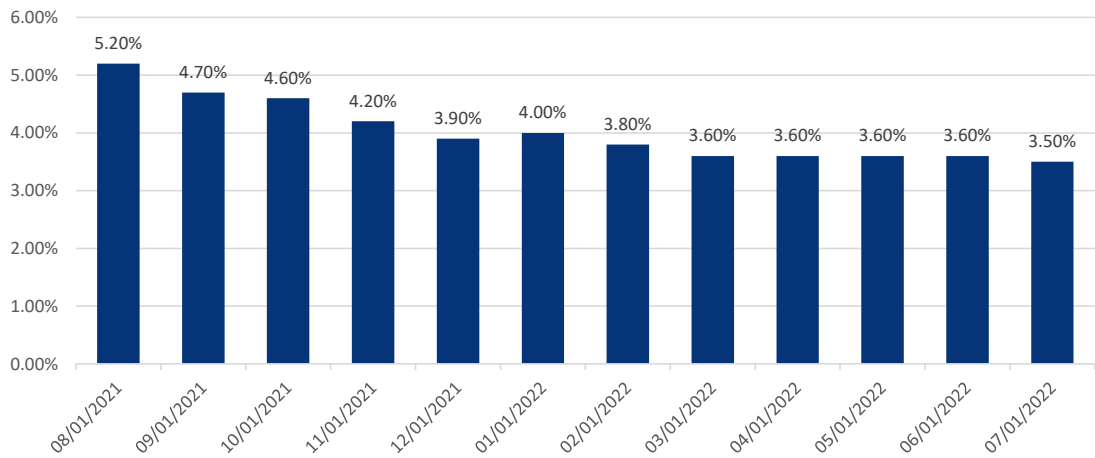
## U.S. High Yield Spreads



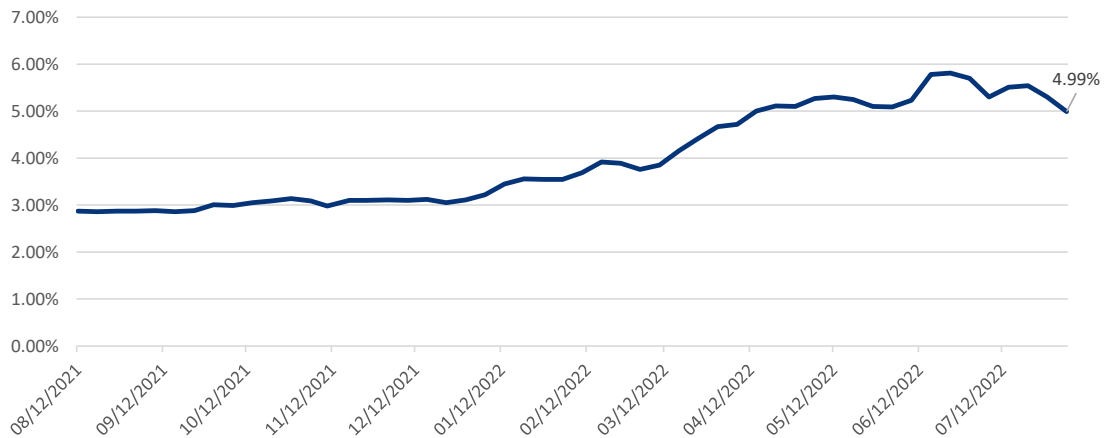
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



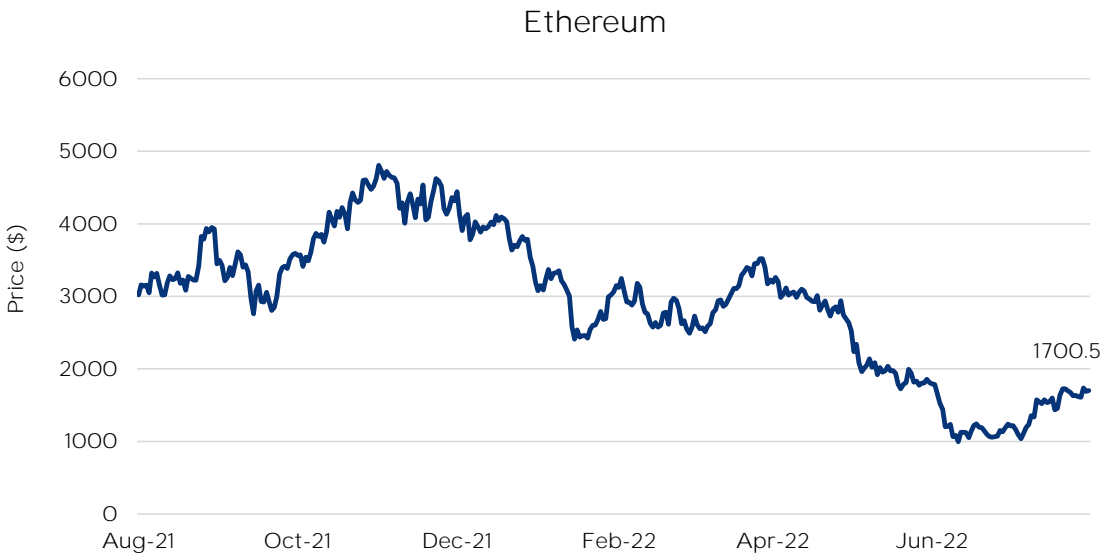
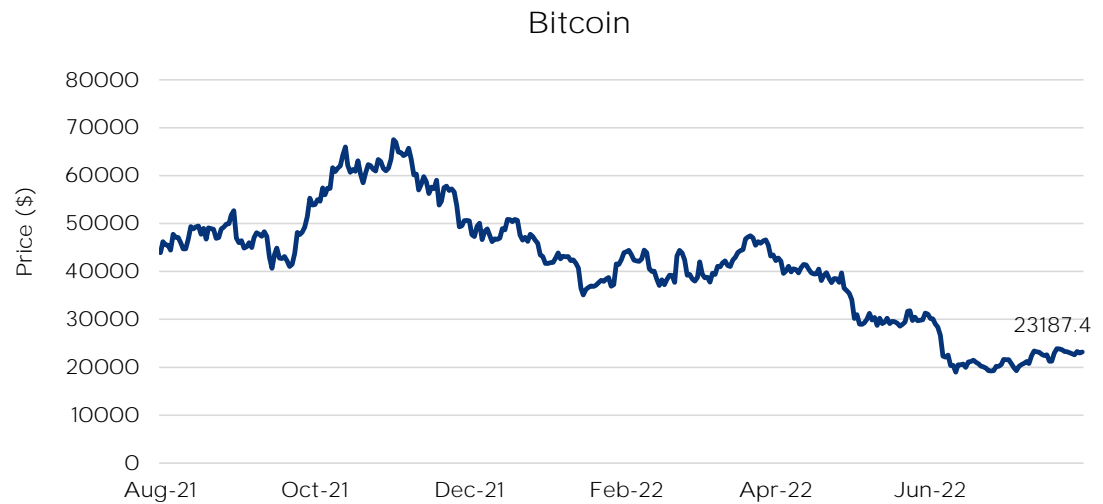
# Exchange Rates

Data as of: 7.29.2022

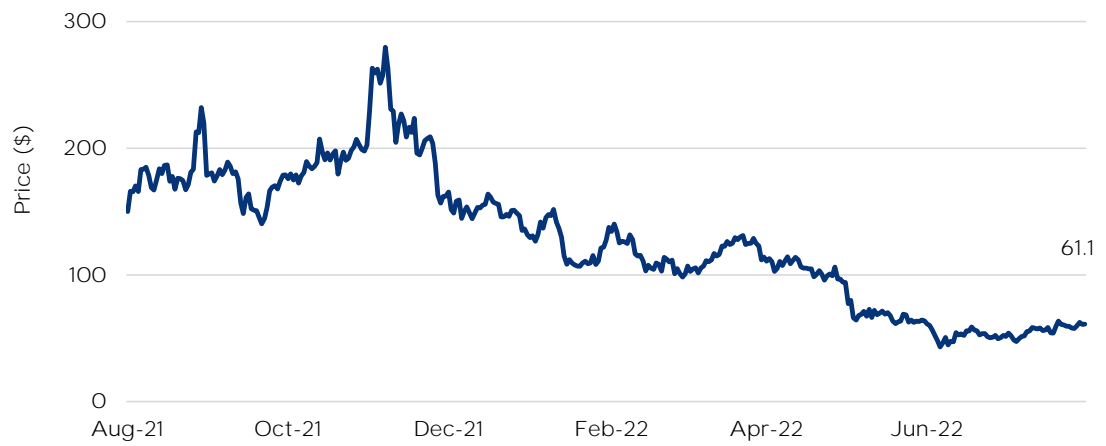
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.12	1.17
Yen / US Dollar	133.25	115.22	110.25
US Dollar / British Pound	1.22	1.34	1.39
Yuan / US Dollar	6.74	6.36	6.49
Canadian Dollar / US Doll	1.28	1.27	1.26
Mexican Peso / US Dollar	20.36	20.64	20.07
Brazilian Real / US Dollar	5.18	5.29	5.29
Indian Rupee / US Dollar	79.33	74.60	74.31

# Cryptocurrency

Data as of: 8.7.2022



## Litecoin



## Oil Price

Data as of: 8.1.2022

### Price Per Barrel

