



Top News

WSJ U.S. Business News*

Corporate Insiders Aren't Betting on a Market Rebound

Don't Write Off Low-Key Payments Giant FIS

Stock Futures Waver Ahead of Economic Data

Silvergate Raced to Cover \$8.1 Billion in Withdrawals During Crypto Meltdown

Good News on Taxes Came Too Late for Many SPACs

Greener, More Secure Supply Chains Won't Come Cheap

U.S. Moves to Seize Funds Tied to FTX

Stocks Secure Santa Claus Rally With Last-Day Spurt

Stocks Rise After Downbeat Start to 2023

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CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

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PlanAdvisor

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PBGC Plan Sponsor Advocate: Progress in '22, But More to Do

Wealth Industry News

CityWire USA

Activist investor nominates four directors to Investnet's board

PE-backed Alera Group buys \$2.8bn family of RIAs

Deal roundup: PCIA, Colony Group buy RIAs

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CI Financial moves to delist shares as part of RIA IPO plan

Michael Kitces: Nerd's Eye View

Implementing Retirement Income Guardrails To Facilitate (The Right) Spending Raises And Spending Cuts

#FA Success Ep 314: Focusing On The Planning Work You Enjoy By Providing Outsourced Virtual CFP Services, With Sue Chesney

Financial Advisor Magazine

How The College Debt Burden Can Eat Into Social Security Benefits

Tax Goodies Emerge From SECURE 2.0

Byron Wien Sees Market Bottom By Midyear, Positive Real Rates

ETF Market Expanded In 2022 Through Bear Market, But Took Hits

Alera Acquires The Ascent Group And Its \$3B In Assets

U.S. 30-Year Fixed Mortgage Rate Climbs To Six-Week High

Mark These Dates For Clients With Student Loans

New Hedge Fund Soars 163% Betting Everything Is Going Down

CAPTRUST Blogs

Manager Intelligence Blog

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Retirement Plan Blog

Wilmington Trust CIT Business - Change in Trustee by Acquisition

Private Wealth Blog

November Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.76	2.09	1.60	0.36	-18.29	7.74	9.09	12.29
Dow Jones Industrial Average	0.41	10.33	8.13	0.38	-7.69	7.32	8.14	12.06
NASDAQ Composite Index	0.70	-6.19	-5.57	-0.05	-32.48	5.89	9.11	14.12
Russell Mid Cap Index	1.55	3.38	5.10	1.11	-16.28	6.29	7.02	10.73
Russell 2000 Index	1.25	0.23	3.38	0.65	-20.75	3.48	3.99	8.71
CBOE Market Volatility (VIX)	5.68	-23.92	-14.23	5.68	37.95	17.77	20.14	4.63

	1 Day		
	Value	Blend	Growth
Large	1.23	0.76	0.39
Mid	1.71	1.55	1.24
Small	1.31	1.25	1.19

	QTD		
	Value	Blend	Growth
Large	1.18	0.36	-0.42
Mid	1.43	1.11	0.53
Small	0.95	0.65	0.36

	YTD		
	Value	Blend	Growth
Large	1.18	0.36	-0.42
Mid	1.43	1.11	0.53
Small	0.95	0.65	0.36

	1 Year		
	Value	Blend	Growth
Large	-7.59	-18.29	-29.20
Mid	-11.73	-16.28	-24.59
Small	-15.32	-20.75	-26.22

	3 Year		
	Value	Blend	Growth
Large	6.49	7.74	7.40
Mid	6.51	6.29	3.80
Small	5.21	3.48	0.90

	5 Year		
	Value	Blend	Growth
Large	6.63	9.09	10.36
Mid	5.82	7.02	7.28
Small	4.12	3.99	3.24

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.14	-5.10	-12.89	2.47	-39.35	-3.22	2.93	5.02
Consumer Discretionary	1.41	-12.68	-6.69	0.83	-38.25	4.50	7.83	12.52
Consumer Staples	0.28	9.07	3.72	0.01	-1.11	9.47	8.74	10.61
Energy	0.10	6.51	19.23	-3.68	48.93	16.83	7.16	4.90
Financials	1.60	7.78	9.98	2.00	-13.51	6.05	6.19	11.64
Health Care	0.32	8.00	5.58	-0.02	-0.41	12.23	12.05	14.83
Industrials	0.87	11.71	13.47	1.15	-7.00	7.59	6.94	11.53
Information Technology	0.37	-3.17	-3.26	-0.68	-30.09	9.96	14.17	17.56
Materials	1.72	9.54	8.43	1.63	-10.43	12.16	6.86	9.62
Real Estate	2.28	2.84	-6.87	2.53	-22.96	2.07	6.46	7.34
Utilities	0.95	4.30	1.07	0.98	3.64	6.86	10.12	10.57

International Equities

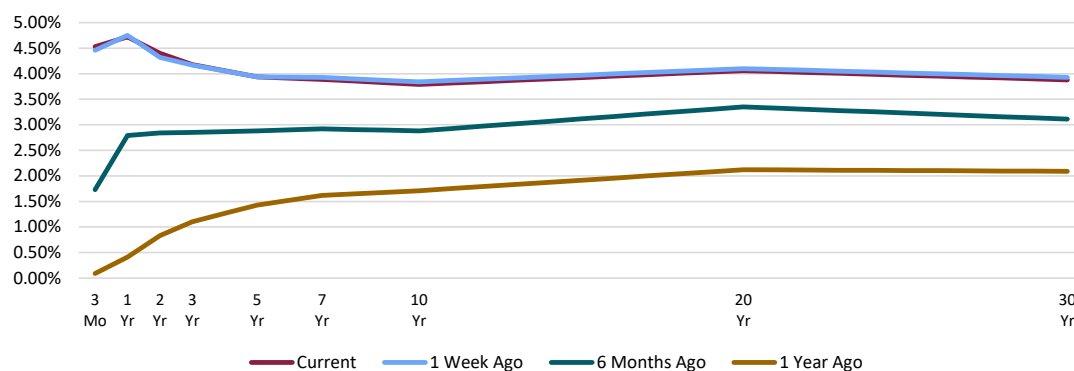
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.16	11.73	4.86	1.87	-14.98	0.55	0.83	3.80
MSCI EAFE	1.09	13.98	8.18	1.94	-13.60	1.42	1.55	4.68
MSCI Emerging Markets	1.21	9.52	-0.50	1.87	-18.79	-2.36	-1.60	1.41
MSCI Frontier Markets	0.89	8.64	1.19	1.89	-16.86	-5.44	-4.28	-0.16
China	0.22	3.28	-8.28	1.11	-14.01	0.43	-1.60	3.21
Japan	-1.45	-4.54	-0.58	-1.45	-10.27	4.83	3.85	11.25
Germany	2.18	14.37	13.45	4.07	-10.29	3.11	1.93	6.42
Great Britain	0.41	7.62	6.68	1.79	4.86	3.38	3.61	6.17
India	-1.04	4.66	14.51	-0.30	2.66	14.85	13.62	13.33
France	2.30	12.55	14.40	4.80	-4.49	6.63	7.62	9.49
Italy	1.74	15.41	17.98	4.87	-6.99	5.10	5.70	7.47
Canada	0.75	1.95	4.64	1.10	-4.87	7.93	6.81	7.76
South Korea	1.68	2.11	-1.93	0.88	-24.53	1.20	-1.77	1.15
Brazil	1.12	-9.37	6.82	-4.01	1.76	-3.63	6.02	5.35
Spain	1.93	12.26	6.59	4.02	0.95	-0.83	-0.20	4.13
Mexico	2.26	8.94	4.42	3.50	-5.39	3.98	0.17	1.19
Hong Kong	3.22	21.74	-4.75	5.11	-10.72	-9.92	-7.52	-1.15

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.51	1.61	-2.71	0.87	-11.49	-2.61	0.24	1.19
3 Month T-Bill	0.01	0.84	1.32	0.02	1.48	0.72	1.26	0.77
Global Aggregate Bond Index	0.53	3.88	-2.17	0.84	-14.90	-4.32	-1.50	-0.24
High Yield	0.58	3.40	4.44	1.09	-10.03	0.35	2.41	4.07
TIPS	0.12	0.68	-3.92	0.20	-10.87	0.95	2.18	1.23
Municipals	0.41	3.80	0.66	0.52	-7.89	-0.74	1.35	2.20
Intermediate Government	0.30	0.80	-2.12	0.46	-6.95	-1.35	0.59	0.77
Intermediate Corporate	0.31	2.08	-0.54	0.46	-8.58	-1.18	1.29	1.98
Intermediate Credit	0.30	1.92	-0.71	0.44	-8.32	-1.20	1.20	1.82
Long Government	1.29	0.50	-8.56	2.40	-25.10	-7.34	-1.59	1.12
Long Corporate	0.95	4.51	-2.70	1.67	-22.57	-5.60	-0.29	2.53
Long Credit	0.92	4.40	-2.80	1.60	-22.34	-5.67	-0.34	2.42
Emerging Market Debt	0.35	6.86	2.99	0.77	-16.75	-5.10	-1.24	1.63

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.53%	4.72%	4.40%	4.18%	3.94%	3.89%	3.79%	4.06%	3.88%
1 Week Ago	4.46%	4.75%	4.32%	4.17%	3.94%	3.93%	3.84%	4.10%	3.93%
6 Months Ago	1.73%	2.79%	2.84%	2.85%	2.88%	2.92%	2.88%	3.35%	3.11%
1 Year Ago	0.09%	0.41%	0.83%	1.10%	1.43%	1.62%	1.71%	2.12%	2.09%

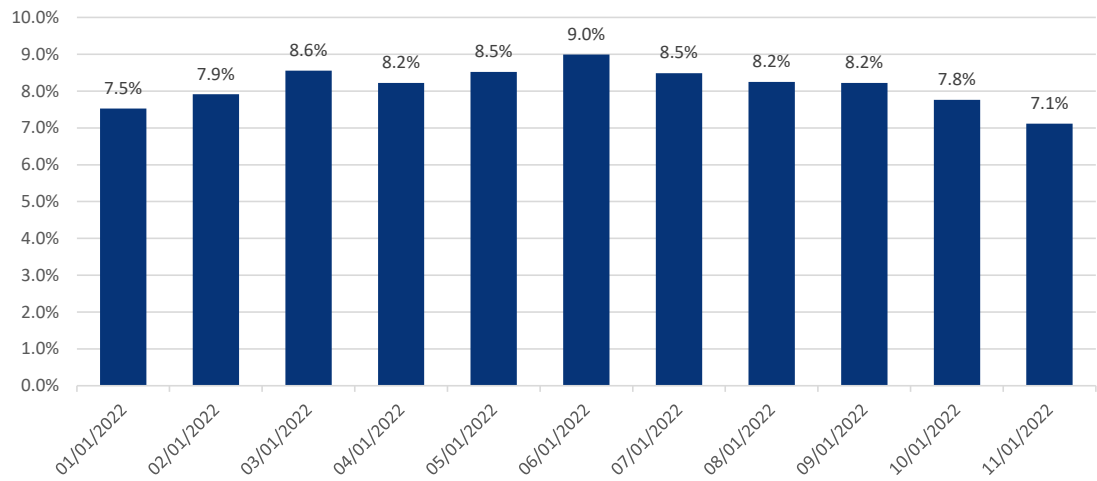
U.S. Corporate Spreads



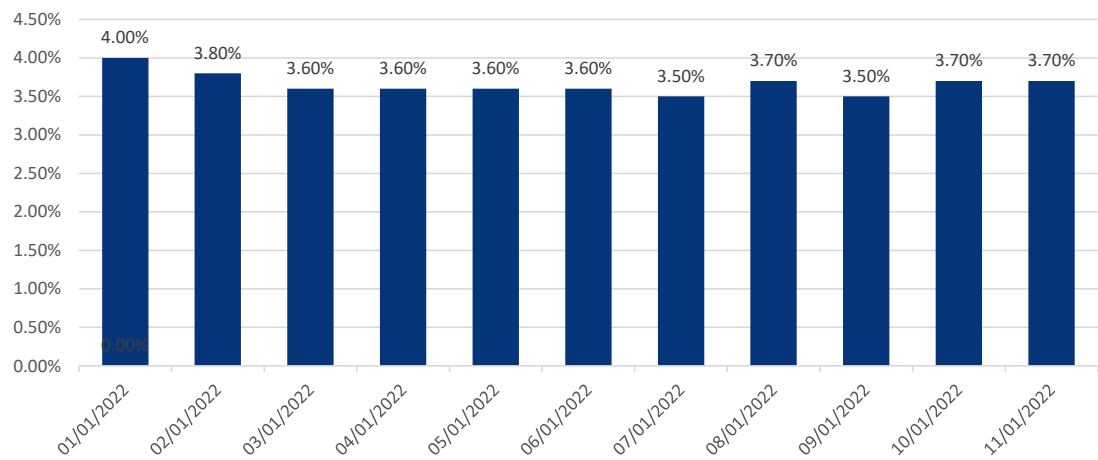
U.S. High Yield Spreads



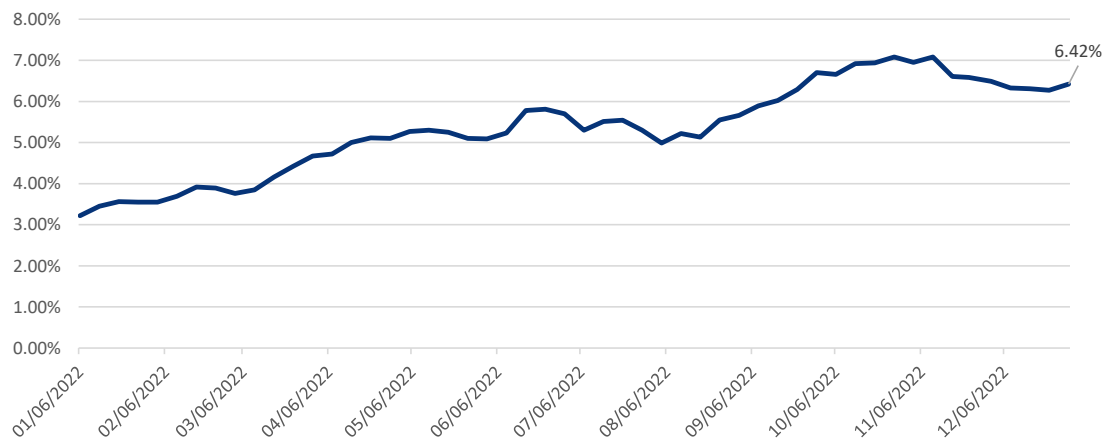
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



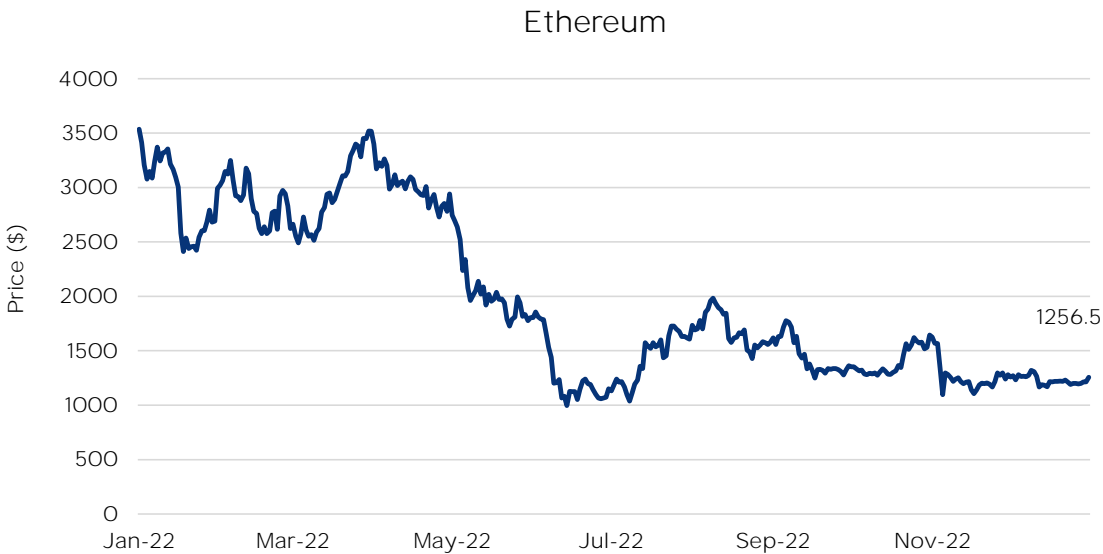
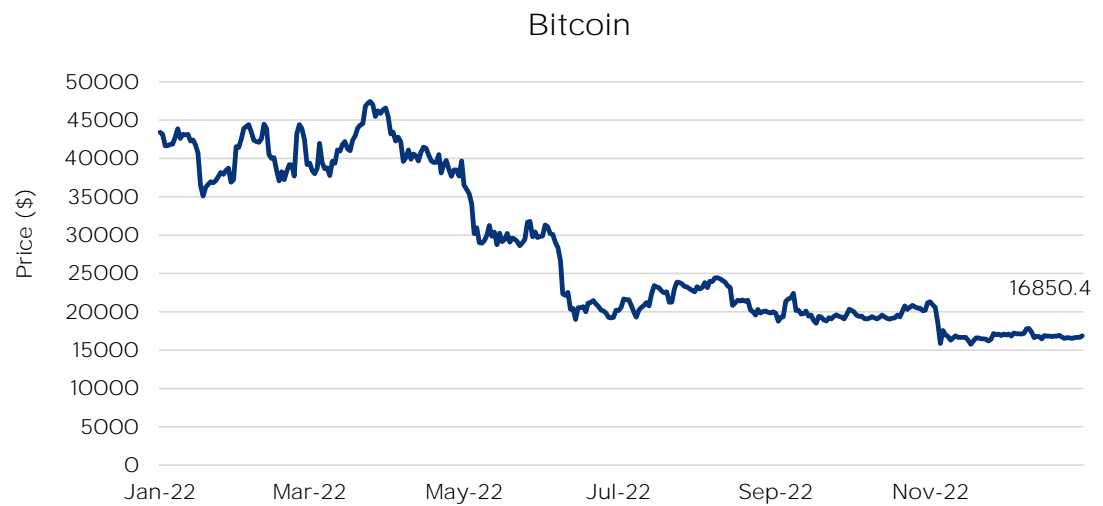
Exchange Rates

Data as of: 12.30.2022

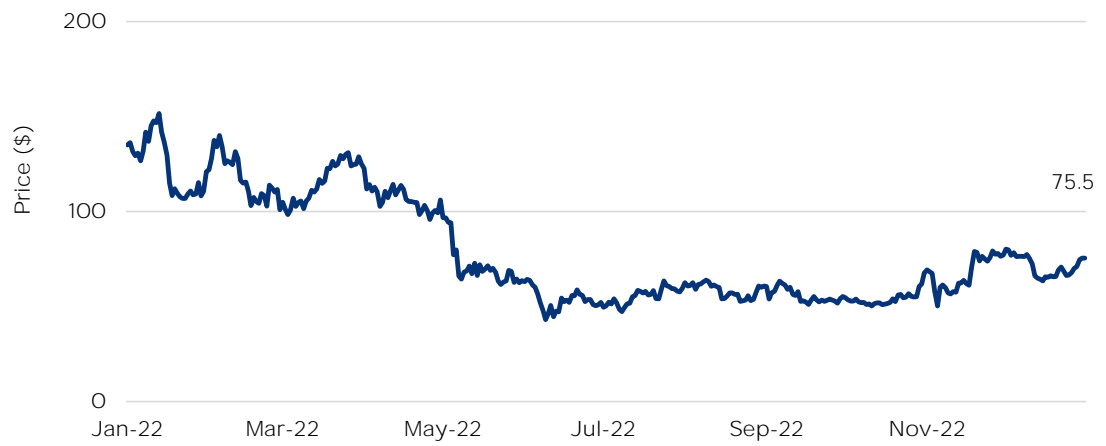
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.05	1.13
Yen / US Dollar	131.81	136.19	115.91
US Dollar / British Pound	1.21	1.22	1.36
Yuan / US Dollar	6.90	6.71	6.36
Canadian Dollar / US Doll	1.35	1.29	1.27
Mexican Peso / US Dollar	19.50	19.98	20.44
Brazilian Real / US Dollar	5.29	5.25	5.69
Indian Rupee / US Dollar	82.72	78.97	74.31

Cryptocurrency

Data as of: 1.4.2023



Litecoin



Oil Price

Data as of: 12.27.2022

