



Top News

WSJ U.S. Business News*

Stock Futures Rally Ahead of Major Earnings

As Home Prices and Mortgage Rates Stay High, Prospective Buyers Put Down Payments on Ice

U.K. Corporate Bond Selloff Is One for the Books

Utility Stocks Stumble as Treasury Yields Climb

Intel Targets Significantly Lower Valuation in IPO of Mobileye Unit

Strong Dollar Buys Small-Cap Stocks

U.K. Markets Are On Sale. Nobody Wants to Buy.

European Natural-Gas Prices Slide as EU Mulls Cap

Stocks Jump, With Dow Up About 550 Points

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CAPTRUST in the News

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Institutional Industry News

PlanAdvisor

PLANADVISER Webinar: Your HSA Questions Answered

Social Security COLA's Could Have Big Impact on Advisers' Retirement Planning

Proposed Independent Contractor Rules Could Bring Difficulties for Some Financial Advisors

Bitwise Partners with ForUsAll to Introduce Crypto in 401(k) Plans

The Challenges and Opportunities for ESG Portfolios

NAPA-Net

Is There Talk of Trimming Matches?

Latest Excessive Fee Target is a MEP

TGIF. No, Really.

What's Holding Back Americans from Saving for Retirement?

READER RADAR: Dodgers, Astros—and Padres?

Wealth Industry News

CityWire USA

Schwab, Bank of America report earnings; Merrill exec touts client retention

Goldman Sachs CEO shakes up private wealth and asset management units -reports

Should RIAs disclose race and gender numbers? SEC weighs action

The golden loophole: How metals sellers avoid regulatory scrutiny

Focus Financial's plan to withstand rising rates

Michael Kitces: Nerd's Eye View

#FA Success 303: Pivoting From 'Robo' Investment Management To Financial Planning In South Africa, With Louis van der Merwe

The 9 'Best' Financial Advisor Conferences (For Scaling Up) In 2023

Financial Advisor Magazine

Bloomberg Economists Say Recession Is Certain

Credit Suisse Investment Bank CEO Meissner Set To Leave Firm

Many Fans Had Over 60% Of Assets In Crypto, Survey Says

Mark Mobius Warns Interest Rates Will Hit 9% If Inflation Persists

Recession Warnings Are Hard to Find In BofA Earnings

Fidelity, Morgan Stanley Consolidate Robo-Advisor Units

Tax Strategies For Clients With Extra Cash

Rising Wealth Demands Vigilance Against Fraudsters, Cyber Security Execs Say

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)

Retirement Plan Blog

Q3 2022 DC Topical Spotlight Scripts

Private Wealth Blog

September Flash Reports

Fidelity Advisor Focused Emerging Markets: Manager Overview

PIMCO Total Return: Meeting to discuss PM Scott Mather's Leave of Absence

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Due Diligence Update: TIAA-CREF Glidepath Change

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Financial Planning Membership Opportunities

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	2.65	-4.39	-15.56	-21.85	-16.46	8.82	9.45	11.83
Dow Jones Industrial Average	1.86	-3.00	-11.44	-15.59	-12.73	5.95	7.93	10.90
NASDAQ Composite Index	3.43	-6.59	-19.70	-31.34	-27.79	10.26	11.02	14.37
Russell Mid Cap Index	2.73	-2.40	-16.12	-22.28	-20.66	6.08	6.74	10.41
Russell 2000 Index	3.17	-0.14	-12.80	-21.88	-22.38	5.32	4.33	8.94
CBOE Market Volatility (VIX)	-2.03	29.47	38.19	82.17	92.45	31.52	24.93	7.61

1 Day			
	Value	Blend	Growth
Large	2.22	2.65	3.22
Mid	2.45	2.73	3.21
Small	2.91	3.17	3.43

QTD			
	Value	Blend	Growth
Large	3.77	2.65	1.53
Mid	3.09	2.63	1.80
Small	5.54	4.31	3.11

YTD			
	Value	Blend	Growth
Large	-14.65	-21.85	-29.59
Mid	-17.90	-22.28	-30.22
Small	-16.75	-21.88	-27.08

1 Year			
	Value	Blend	Growth
Large	-11.49	-16.46	-24.45
Mid	-14.65	-20.66	-31.01
Small	-16.02	-22.38	-28.63

3 Year			
	Value	Blend	Growth
Large	5.71	8.82	10.63
Mid	5.78	6.08	4.48
Small	6.32	5.32	3.43

5 Year			
	Value	Blend	Growth
Large	5.86	9.45	11.99
Mid	5.21	6.74	7.58
Small	3.91	4.33	4.11

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	3.48	-12.25	-25.62	-37.80	-39.35	-0.35	4.60	5.25
Consumer Discretionary	4.35	-1.77	-21.21	-31.46	-27.36	9.10	11.88	13.95
Consumer Staples	1.13	-5.66	-12.83	-9.94	-0.96	7.20	7.71	9.50
Energy	1.21	21.06	5.52	52.69	49.76	18.77	8.52	4.34
Financials	2.64	0.40	-12.83	-18.46	-19.04	6.18	5.99	11.15
Health Care	1.79	-3.26	-8.88	-10.50	-2.15	13.15	10.63	13.83
Industrials	2.38	0.66	-12.24	-17.84	-15.43	5.27	5.51	10.56
Information Technology	3.19	-8.77	-18.92	-31.79	-25.05	13.95	15.66	17.09
Materials	2.54	-2.05	-20.67	-21.39	-14.80	9.06	5.70	8.53
Real Estate	3.86	-13.86	-26.34	-30.56	-22.46	-1.38	4.37	6.68
Utilities	2.19	-8.11	-15.02	-9.49	-0.59	2.90	6.40	8.91

International Equities

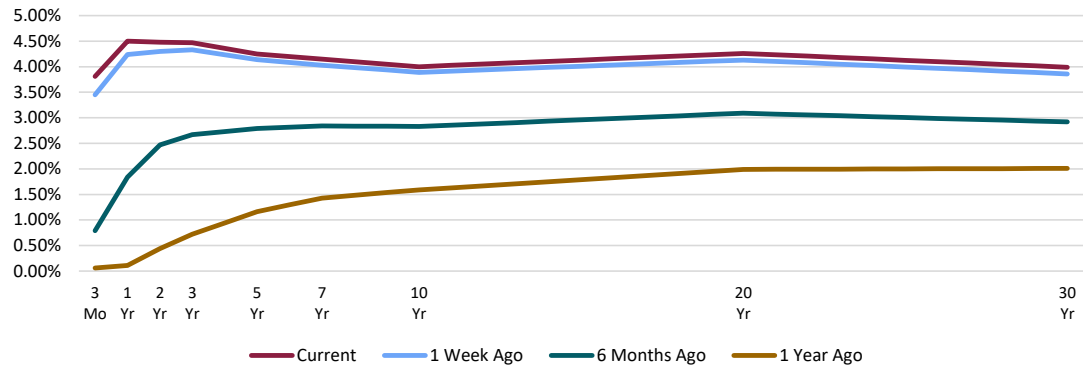
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.06	-6.95	-19.48	-25.85	-26.32	-1.84	-1.00	2.84
MSCI EAFE	1.22	-6.28	-18.78	-25.78	-25.23	-1.84	-0.71	3.52
MSCI Emerging Markets	0.29	-9.35	-20.67	-27.97	-30.63	-3.33	-2.81	0.84
MSCI Frontier Markets	0.02	-6.68	-23.92	-24.81	-27.20	-6.95	-5.11	-0.60
China	0.42	-4.43	-3.93	-15.24	-13.64	1.19	-1.76	3.89
Japan	-1.16	0.86	-0.07	-5.10	-5.84	8.11	6.74	13.88
Germany	1.70	-1.68	-10.69	-20.37	-18.85	-0.02	-0.54	5.52
Great Britain	0.90	-2.24	-7.32	-3.25	-0.76	2.31	2.23	5.53
India	0.86	8.95	1.07	1.40	-3.51	15.68	13.68	13.60
France	1.83	0.21	-5.87	-13.09	-7.47	4.76	5.37	8.85
Italy	1.86	2.46	-11.29	-19.02	-15.42	1.62	2.57	6.25
Canada	1.61	2.06	-13.44	-10.19	-8.38	7.44	6.50	7.28
South Korea	0.32	-4.77	-17.67	-25.45	-26.38	2.22	-2.23	1.28
Brazil	1.38	17.68	-2.20	8.40	-0.89	2.66	8.32	6.58
Spain	2.36	-4.69	-11.47	-10.70	-13.03	-3.70	-2.45	3.25
Mexico	1.71	-1.82	-14.68	-13.24	-12.46	2.06	-1.61	0.83
Hong Kong	0.15	-18.15	-22.80	-29.00	-34.42	-14.79	-10.36	-2.51

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

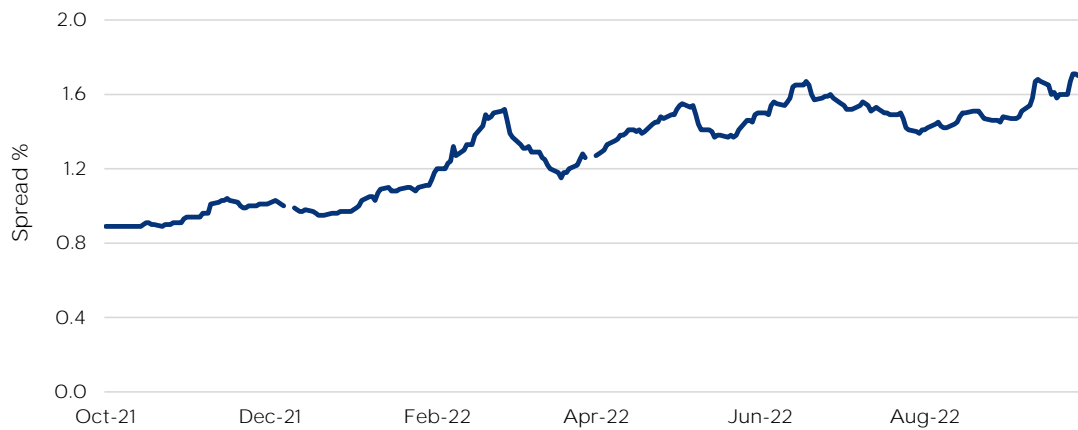
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.11	-6.59	-7.88	-15.74	-15.59	-3.62	-0.59	0.78
3 Month T-Bill	0.01	0.56	0.65	0.70	0.71	0.59	1.16	0.69
Global Aggregate Bond Index	0.40	-7.73	-13.02	-21.02	-21.45	-6.22	-2.62	-1.09
High Yield	0.56	-1.55	-7.99	-14.02	-13.25	-0.24	1.68	3.90
TIPS	0.36	-5.27	-8.14	-12.81	-11.61	1.14	2.11	1.11
Municipals	0.12	-3.92	-4.07	-11.27	-10.54	-1.58	0.66	1.88
Intermediate Government	0.12	-3.67	-4.21	-9.20	-9.37	-1.90	0.06	0.58
Intermediate Corporate	0.13	-4.42	-6.08	-12.54	-12.70	-2.05	0.43	1.61
Intermediate Credit	0.13	-4.26	-5.81	-12.03	-12.19	-2.03	0.40	1.47
Long Government	-0.37	-14.05	-16.68	-31.37	-29.59	-8.99	-2.56	0.46
Long Corporate	0.05	-12.79	-16.40	-31.14	-30.44	-7.46	-1.85	1.42
Long Credit	0.05	-12.48	-16.22	-30.77	-30.01	-7.53	-1.85	1.38
Emerging Market Debt	0.18	-3.43	-14.06	-24.93	-25.16	-7.61	-2.96	0.77

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.81%	4.50%	4.48%	4.47%	4.25%	4.15%	4.00%	4.26%	3.99%
1 Week Ago	3.45%	4.24%	4.30%	4.33%	4.14%	4.03%	3.89%	4.13%	3.86%
6 Months Ago	0.79%	1.84%	2.47%	2.67%	2.79%	2.84%	2.83%	3.09%	2.92%
1 Year Ago	0.06%	0.11%	0.44%	0.72%	1.16%	1.43%	1.59%	1.99%	2.01%

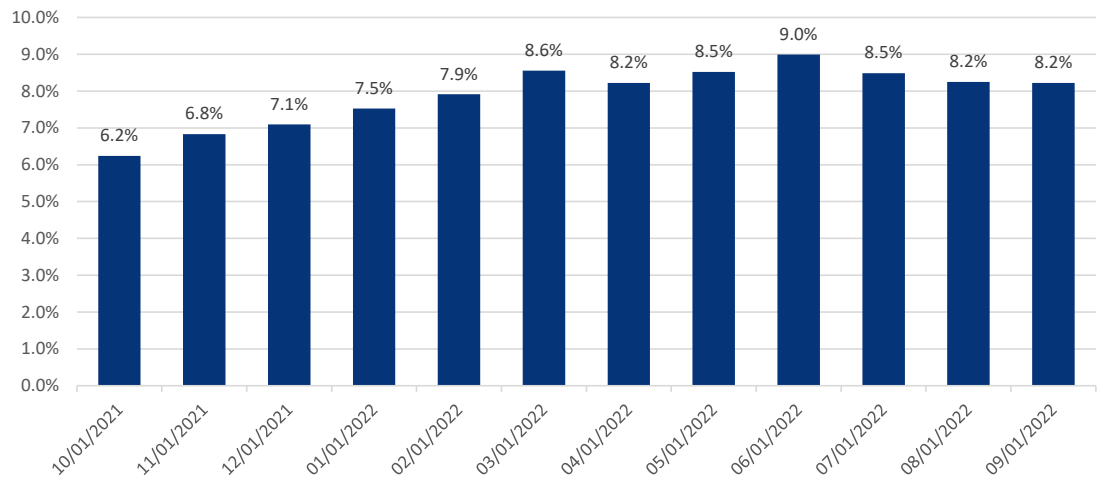
U.S. Corporate Spreads



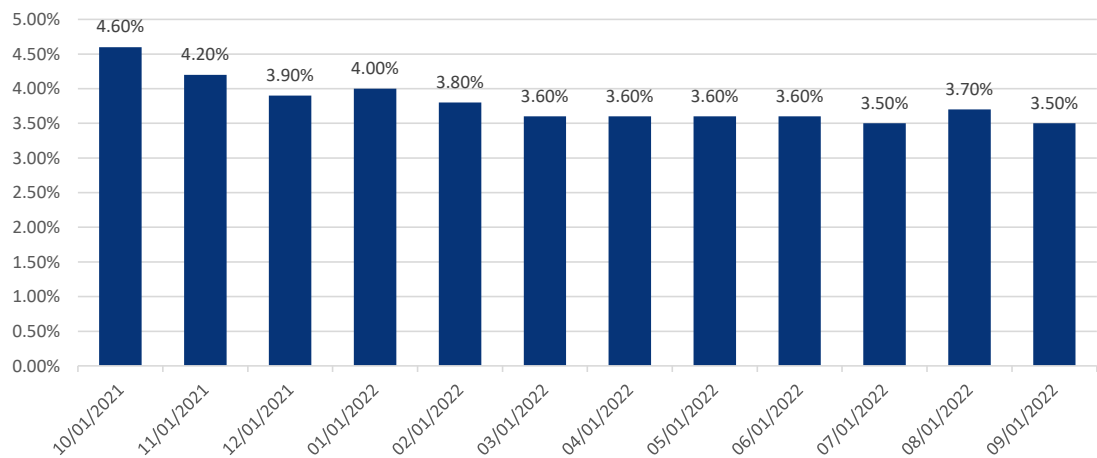
U.S. High Yield Spreads



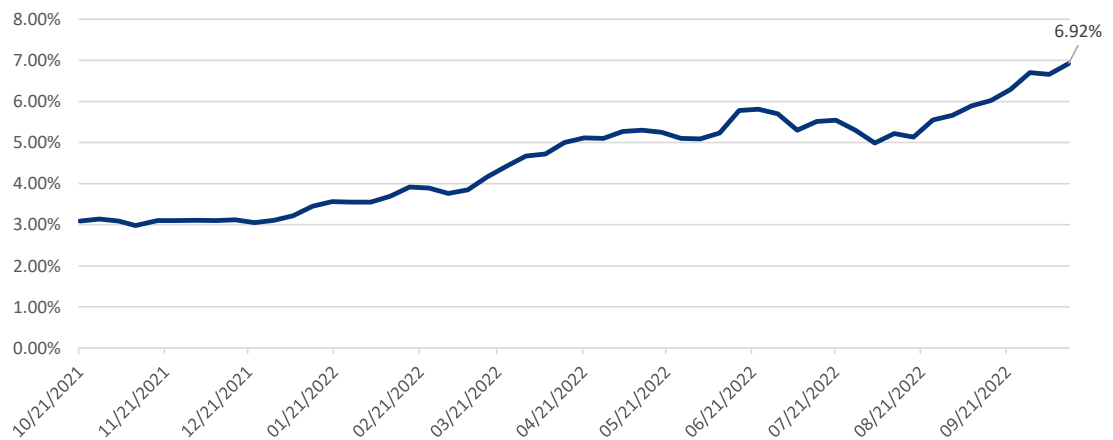
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



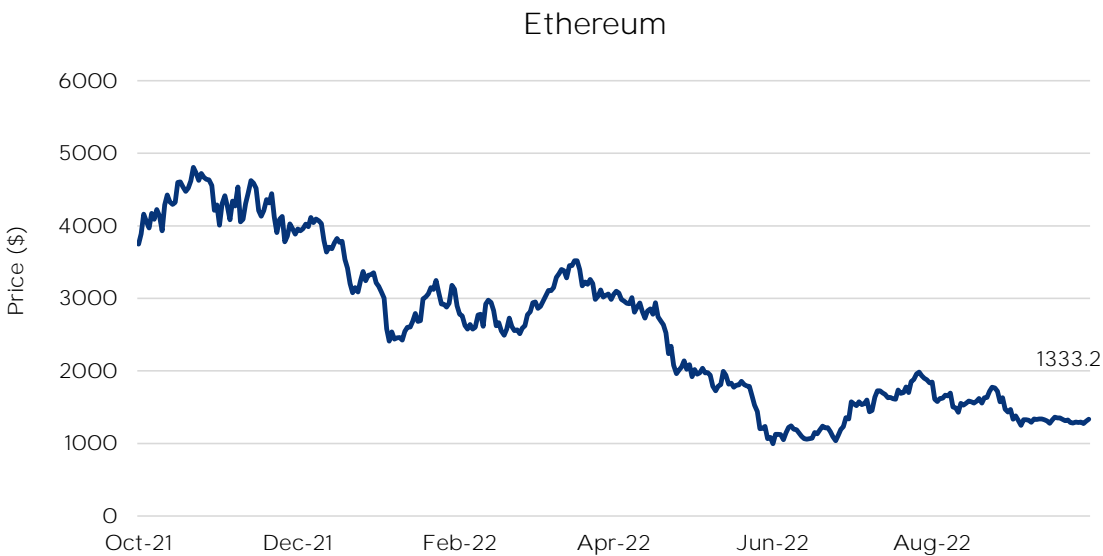
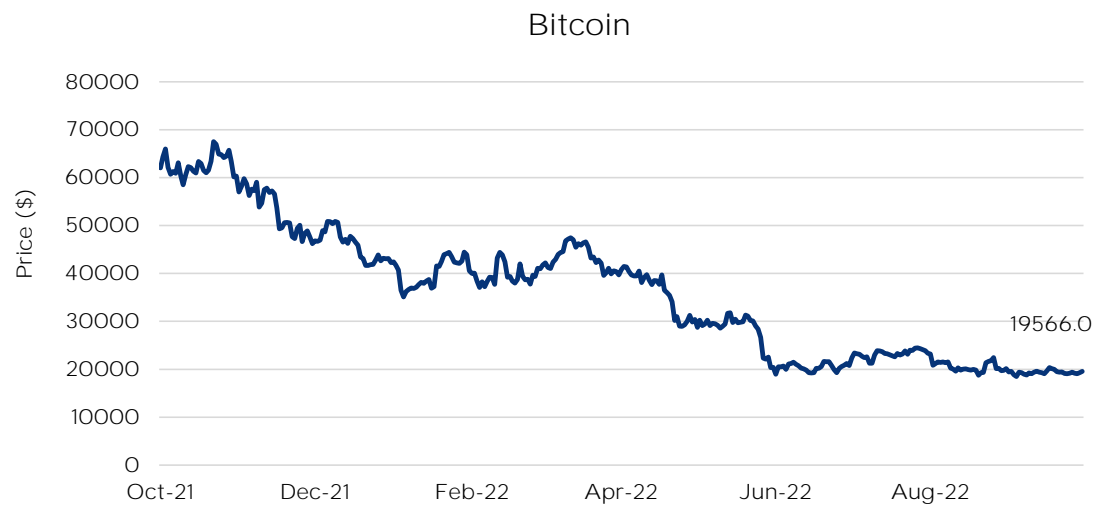
Exchange Rates

Data as of: 10.14.2022

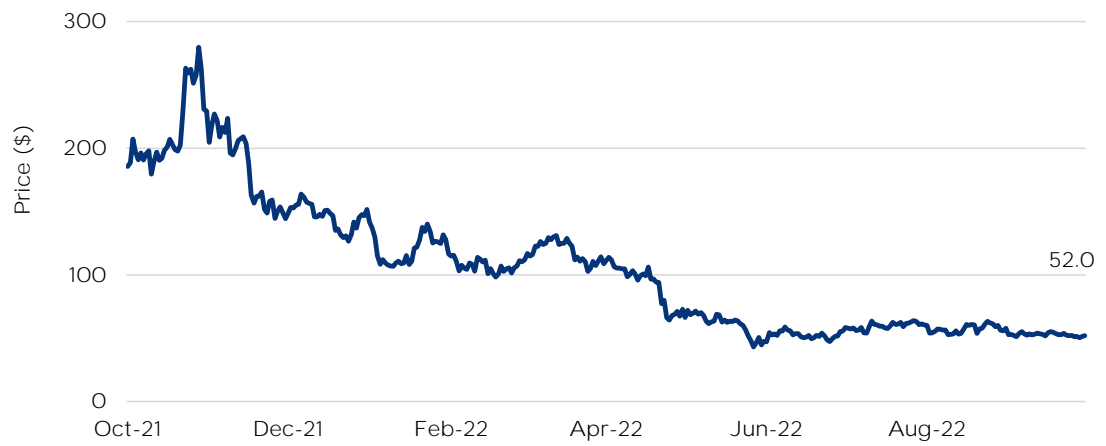
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.97	1.09	1.16
Yen / US Dollar	148.46	124.31	114.22
US Dollar / British Pound	1.12	1.30	1.37
Yuan / US Dollar	7.19	6.36	6.43
Canadian Dollar / US Doll	1.39	1.26	1.24
Mexican Peso / US Dollar	20.07	20.08	20.32
Brazilian Real / US Dollar	5.30	4.75	5.52
Indian Rupee / US Dollar	82.28	75.93	75.32

Cryptocurrency

Data as of: 10.17.2022



Litecoin



Oil Price

Data as of: 10.11.2022

Price Per Barrel

