



Top News

WSJ U.S. Business News*

Salad Chain That Thought It Was a Tech Firm Looks Wilted

Tech Giants Are Chipping In Fast on AI

How to Fill an Office Today? Waive the Rent

Japan Piled Back Into U.S. Treasuries This Year. Investors Worry It Won't Last.

When It Pays to Hire a Tax Pro

Junk-Rated Companies Borrow Again

Low-Wage Workers Climb the Earnings Ladder

Texts From Crypto Giant Binance Reveal Plan to Elude U.S. Authorities

A Small Rise in Your Credit Score Can Mean Hefty Mortgage Savings

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

529 College Savings Plans Reach Record Amid Student Loan Forgiveness Debate

Retirement Industry People Moves

Senators Propose Repealing Social Security Cuts to Public Pensioners

John Hancock Promotes Brooks Tingle to Replace Marianne Harrison as CEO

Investment Product and Service Launches

NAPA-Net

READER RADAR: Which NAPA 401(k) Summit Workshop(s) Will Be Most Crowded — Part III?

Take It or Leave It? Near Retirees Increasingly Staying in Plans After Leaving

How Fiduciaries Can/Should Fulfill Proxy Voting Responsibilities: Hauser

EBSA's Enforcement Posture on ESG Going Forward: Exclusive Hauser Clip

Court Finds Plaintiffs Are SOL on Fiduciary Breach Claims

Wealth Industry News

CityWire USA

Best Week Ever: M&A rises from the dead

As RIA industry grows, SEC seeks more resources for exams

Biden to defend DOL's ESG rule in first veto

Ninety One's Du Toit: I warned CEOs not to overuse Article 9

Lazard buys \$3.8bn wealth manager with ties to construction fortune

Michael Kitces: Nerd's Eye View

The Latest In Financial #AdvisorTech (March 2023)

Weekend Reading For Financial Planners (March 4-5)

Financial Advisor Magazine

California Weighs \$360,000 In Reparations To Eligible Black Residents. Will Others Follow?

Wealthy N.Y.C. Family Feuds Over \$258 Million Madison Avenue Sale

Sorry, Fed, Most Mortgage Rates Were Locked In During Pandemic Lows

Tony Davidow Joins Franklin Templeton As Alt Investment Strategist

SECURE 2.0 Seen As Boon To College Planners And Their Clients

Texas Anti-ESG Push Is Coming For Insurers And Pensions In New Bills

Sotheby's Pitches First Of Its Kind Offer Secured By Art Collections Of The Wealthy

Just 10% Of Wealth Managers Say They Have All The Tech They Need

CAPTRUST Blogs

Manager Intelligence Blog

Manager Overview: Longfellow Fixed Income

Retirement Plan Blog

Latest Thought Leadership

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Manager Overview: Wasmer Schroeder
Fixed Income

Victory Sycamore Small Company
Opportunity: Meeting with
CIO/Portfolio Manager Gary Miller

Victory Sycamore Small Company
Opportunity: Manager Overview

Endowment Foundation Blog

Investment Committee Blog

UPDATED OCIO Discretionary Strategy Dashboard

Office Hours with Mike Vogelzang

Updates: E&F Dashboard

Investment Committee House Views 2.1.2023

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.62	-0.21	4.00	5.69	-5.70	12.25	10.42	12.44
Dow Jones Industrial Average	1.18	-2.58	7.71	1.15	0.93	11.07	8.69	11.56
NASDAQ Composite Index	1.97	2.22	0.97	11.87	-12.89	11.29	11.00	15.14
Russell Mid Cap Index	1.44	1.88	8.07	7.92	-2.54	11.79	8.87	10.91
Russell 2000 Index	1.35	2.22	7.35	9.70	-3.73	10.45	6.07	9.19
CBOE Market Volatility (VIX)	-5.62	-2.99	-27.40	-14.67	-39.34	-20.52	-1.15	1.87

	1 Day		
	Value	Blend	Growth
Large	1.37	1.62	1.88
Mid	1.35	1.44	1.62
Small	1.20	1.35	1.49

	QTD		
	Value	Blend	Growth
Large	3.36	5.69	9.25
Mid	6.51	7.92	10.55
Small	8.31	9.70	11.06

	YTD		
	Value	Blend	Growth
Large	3.36	5.69	9.25
Mid	6.51	7.92	10.55
Small	8.31	9.70	11.06

	1 Year		
	Value	Blend	Growth
Large	-1.42	-5.70	-10.46
Mid	-1.93	-2.54	-4.08
Small	-3.53	-3.73	-4.16

	3 Year		
	Value	Blend	Growth
Large	11.07	12.25	12.20
Mid	12.08	11.79	9.31
Small	13.06	10.45	7.04

	5 Year		
	Value	Blend	Growth
Large	7.74	10.42	12.17
Mid	7.67	8.87	9.33
Small	6.36	6.07	5.19

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.12	2.81	-2.60	12.14	-22.58	1.86	5.77	5.72
Consumer Discretionary	2.12	0.87	-5.90	13.50	-16.39	10.50	9.96	13.40
Consumer Staples	0.10	-5.42	1.49	-2.64	-1.89	9.64	9.37	9.60
Energy	1.35	-2.95	10.55	-0.58	24.11	29.63	10.26	4.78
Financials	1.58	1.17	10.63	5.97	-3.42	12.27	6.89	11.67
Health Care	1.21	-6.84	4.61	-4.56	-0.31	13.00	11.23	13.54
Industrials	1.11	2.02	12.89	5.98	4.50	13.23	8.56	11.50
Information Technology	2.17	3.89	5.37	12.94	-9.10	15.86	16.23	19.02
Materials	1.46	2.12	15.59	9.28	4.02	18.43	9.63	10.46
Real Estate	1.73	0.57	-3.89	4.91	-12.95	2.77	8.63	7.29
Utilities	1.71	-6.06	-9.72	-6.09	-1.43	3.84	9.58	9.23

International Equities

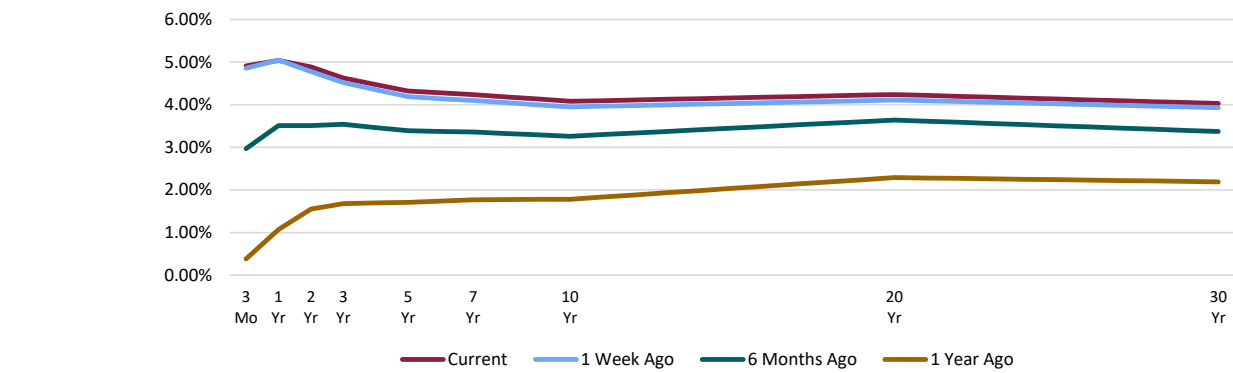
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.90	3.54	10.10	5.77	-4.02	5.02	2.29	4.14
MSCI EAFE	0.92	4.73	14.52	6.77	0.99	6.40	3.29	5.00
MSCI Emerging Markets	0.82	1.80	2.42	3.43	-13.27	1.06	-1.16	1.78
MSCI Frontier Markets	0.57	0.34	-0.34	2.22	-16.41	-2.02	-3.95	-0.33
China	0.54	5.46	4.45	7.74	-4.39	3.61	0.45	3.50
Japan	1.56	0.77	2.12	7.09	7.45	11.96	7.80	11.25
Germany	1.64	7.22	19.37	11.88	13.72	9.13	5.51	7.29
Great Britain	0.04	6.00	10.63	7.38	14.16	9.47	6.35	6.19
India	1.53	-4.70	2.08	-1.53	9.95	17.08	13.27	13.69
France	0.88	9.19	19.70	13.67	18.82	13.74	10.53	10.47
Italy	1.56	13.55	28.62	17.92	21.55	12.33	8.74	9.59
Canada	1.20	1.27	8.54	6.69	-0.05	11.12	9.29	8.10
South Korea	0.17	-0.09	0.94	8.75	-11.47	6.49	0.25	1.84
Brazil	0.52	-7.20	-6.31	-5.35	-9.81	-0.53	3.90	6.21
Spain	1.47	13.75	21.00	15.54	22.64	5.75	3.45	5.47
Mexico	1.60	5.75	18.07	11.80	1.22	8.46	2.65	2.10
Hong Kong	0.68	10.13	5.73	3.97	-8.46	-7.85	-7.63	-1.06

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

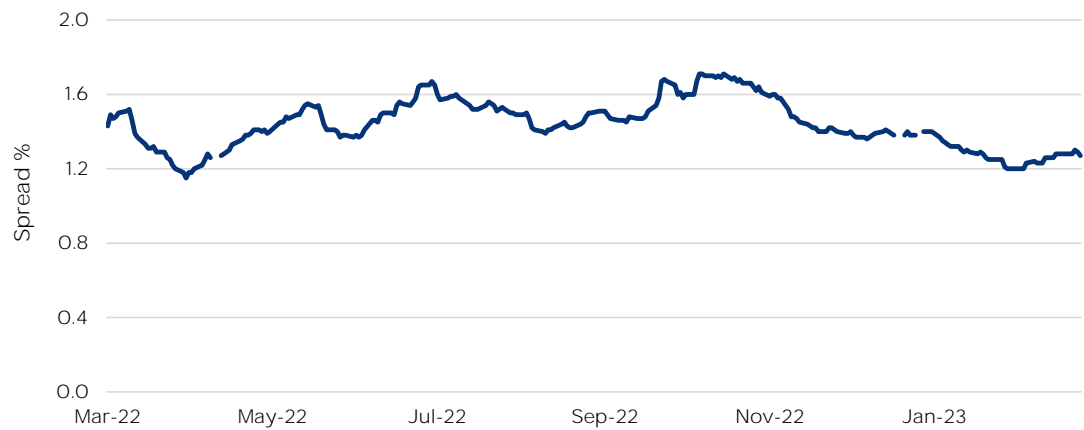
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.76	-1.49	-2.05	0.28	-9.55	-3.96	0.51	1.10
3 Month T-Bill	0.04	1.02	1.76	0.70	2.16	0.84	1.36	0.83
Global Aggregate Bond Index	0.41	-1.66	-0.78	-0.35	-13.47	-5.48	-1.87	-0.25
High Yield	0.65	1.22	3.00	2.79	-5.19	1.14	3.03	4.12
TIPS	0.91	-1.73	-3.37	1.15	-9.79	0.20	2.67	1.27
Municipals	0.07	0.16	1.01	0.36	-5.13	-1.62	1.61	2.09
Intermediate Government	0.28	-1.20	-1.86	-0.41	-6.43	-2.67	0.61	0.64
Intermediate Corporate	0.45	-0.39	-0.20	0.46	-6.02	-2.02	1.58	1.92
Intermediate Credit	0.42	-0.47	-0.36	0.35	-5.98	-2.08	1.47	1.76
Long Government	2.14	-3.94	-5.83	1.55	-22.99	-11.09	-0.65	0.94
Long Corporate	1.97	-2.68	-0.97	1.78	-16.07	-7.19	0.69	2.53
Long Credit	1.90	-2.49	-0.89	1.87	-15.87	-7.27	0.65	2.43
Emerging Market Debt	0.73	-0.48	2.44	0.66	-8.25	-5.68	-0.74	1.81

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.91%	5.04%	4.89%	4.63%	4.32%	4.24%	4.08%	4.24%	4.03%
1 Week Ago	4.86%	5.05%	4.78%	4.52%	4.19%	4.10%	3.95%	4.11%	3.93%
6 Months Ago	2.97%	3.51%	3.51%	3.54%	3.39%	3.36%	3.26%	3.64%	3.37%
1 Year Ago	0.38%	1.07%	1.55%	1.68%	1.71%	1.77%	1.78%	2.29%	2.19%

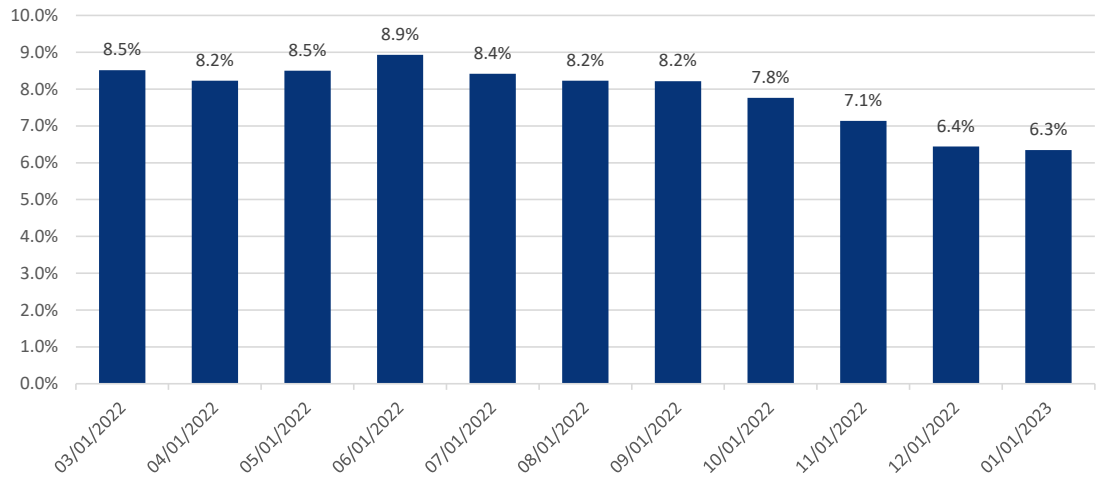
U.S. Corporate Spreads



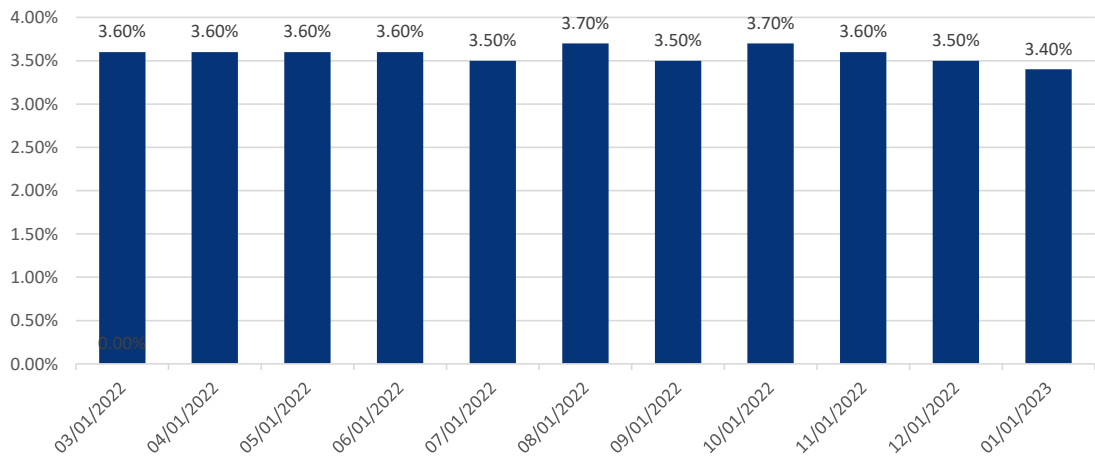
U.S. High Yield Spreads



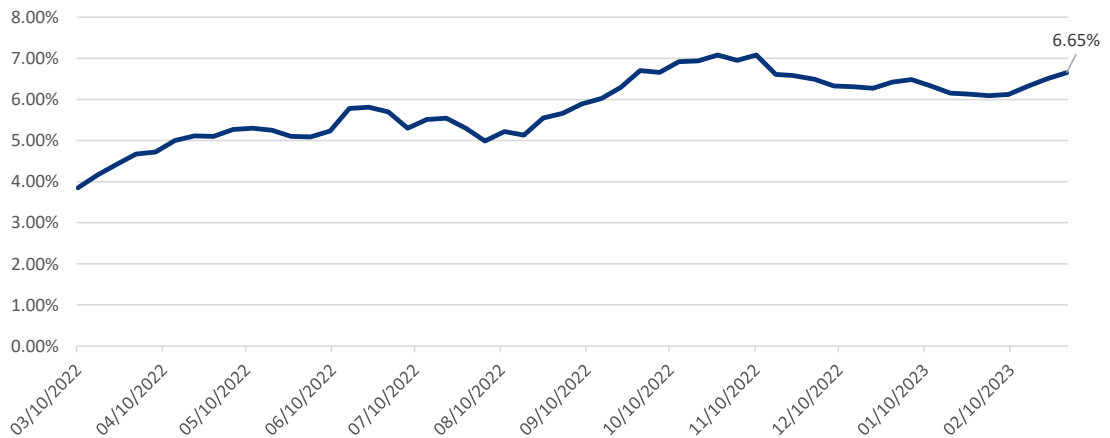
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 2.24.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.00	1.09
Yen / US Dollar	136.36	137.07	115.41
US Dollar / British Pound	1.19	1.18	1.31
Yuan / US Dollar	6.95	6.87	6.32
Canadian Dollar / US Doll	1.36	1.30	1.28
Mexican Peso / US Dollar	18.40	19.91	21.24
Brazilian Real / US Dollar	5.19	5.08	5.08
Indian Rupee / US Dollar	82.97	79.87	76.91

Cryptocurrency

Data as of: 3.5.2023

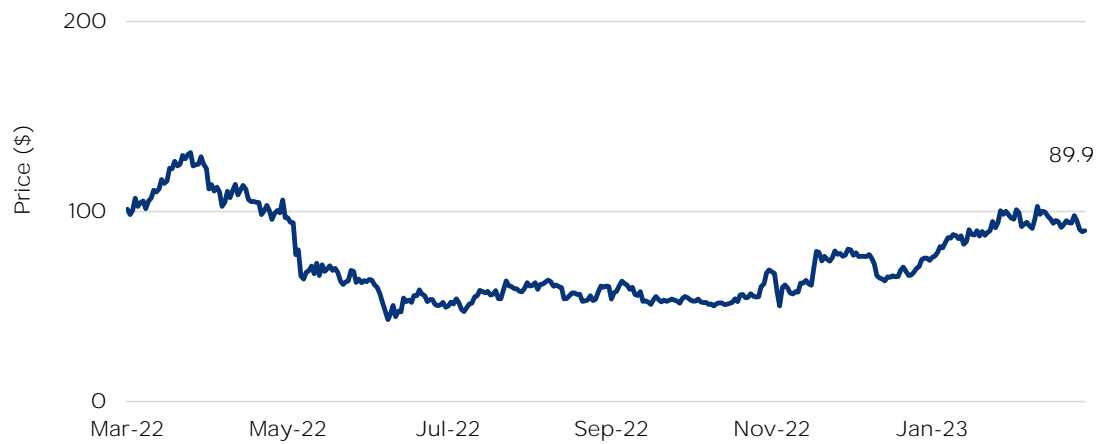
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 2.27.2023

