



Top News

WSJ U.S. Business News*

Tesla Faces Crowded Field in China as New-Energy Car Market Booms

Deliveries of Boeing's 787 Dreamliner Set to Resume

Poor Demand for Its Covid Vaccine Prompts Novavax to Cut Sales Forecast

Russian Engines Lose Spot on Northrop Grumman Rocket

News Corp Posts Revenue Growth, Boosted by Dow Jones

Economy Week Ahead: Inflation and Inventories in Focus

July Jobs Report: U.S. Added 528,000 New Jobs

China's Export Growth Stays Surprisingly Robust

Ben & Jerry's Says Unilever Could Undermine Social Mission

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Verus Commits to CFA Institute DEI Code

Retirement Industry People Moves

IRS Extends Plan Amendment Deadlines for SECURE Act Provisions

What Mutual Fund Fee Disparities Mean for Retirement Savings

How Adults Feel About the Economy Today

NAPA-Net

What's YOUR 'Target(s)' for Target-Date Funds?

Marsh & McLennan Targeted in BlackRock TDF Suit

Matrix Prevails in Custodian Case Challenge

Limits on Wealthy Retirement Accounts Not in Inflation Reduction Act

TGIF. No, Really.

Wealth Industry News

CityWire USA

Franklin Templeton backs crypto SMA firm Eaglebrook

Is it time to buy into small caps?

Layoffs and lower pay on the way for asset managers -report

Rudy Adolf predicts strong M&A year, 'many more deal announcements' for Focus

AssetMark CEO Wolfson discusses growth plans after earnings beat

Michael Kitces: Nerd's Eye View

Creating Powerful Advisor Marketing Messages That Better Connect With Your Ideal Prospects

Weekend Reading For Financial Planners (Aug 6-7)

Financial Advisor Magazine

Cathie Wood Says Regulatory 'Uncertainty' Spurred Paring Of Ark's Coinbase Stake

San Francisco 'Froth Is Gone' As Wealth Fades, Housing Slumps

Fed Rate-Hike Forecasts Raised At JPMorgan, Evercore On Blowout Jobs Report

Consumers' U.S. Inflation Expectations Drop Across All Time Horizons

Gasoline Use Is Falling In U.S. As Decades-High Inflation Hits Consumers

Retirees On Track For 11.4% Social Security Raise In 2023

Winners And Losers In Democrats' Signature Tax And Energy Bill

Bed Bath & Beyond Jump Brings Some Meme Frenzy To Broad Rally

CAPTRUST Blogs

Manager Intelligence Blog

Boston Partners Small Cap Value II: Meeting with Director of Portfolio Research John Forelli

Retirement Plan Blog

IRS Provides Three-Year Extension for SECURE Act Amendments

Private Wealth Blog

June Flash Reports

Boston Partners Small Cap Value II:
Manager Overview

Boston Partners Small-Mid Cap Value:
Manager Overview

DD Update: BlackRock LifePath
Dynamic Fixed Income Benchmark
Change (August 2022)

Meeting Recap: American Funds Target
Date Investment Director Rich Lang
(August 2022)

Empower renames Great-West & Prudential
products

NEW Schwab Margin Rate

| Endowment Foundation Blog | | Investment Committee Blog | |
|---|--|---|--|
| Asset Allocation Return Calculation Methodology | | Investment Committee - House Views | |
| 2021 NACUBO-TIAA Study of Endowments | | Investment Committee House Views 8.1.2022 | |

U.S. Equities

| | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| S&P 500 Index | -0.12 | 0.83 | -7.71 | -12.35 | -5.30 | 13.98 | 12.83 | 13.63 |
| Dow Jones Industrial Average | 0.09 | 0.32 | -6.46 | -8.63 | -4.91 | 9.83 | 10.64 | 12.16 |
| NASDAQ Composite Index | -0.10 | 4.34 | -10.56 | -18.81 | -14.16 | 17.25 | 15.76 | 16.68 |
| Russell Mid Cap Index | 0.52 | 1.21 | -6.79 | -12.79 | -9.43 | 10.51 | 10.10 | 12.20 |
| Russell 2000 Index | 1.01 | 5.92 | -4.44 | -12.90 | -12.59 | 9.56 | 7.97 | 10.74 |
| CBOE Market Volatility (VIX) | 0.66 | -29.48 | -0.70 | 23.64 | 31.83 | 7.98 | 14.20 | 3.35 |

| 1 Day | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 0.21 | -0.12 | -0.25 |
| Mid | 0.60 | 0.52 | 0.37 |
| Small | 0.96 | 1.01 | 1.07 |

| QTD | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 6.61 | 9.51 | 13.42 |
| Mid | 9.00 | 11.20 | 15.32 |
| Small | 11.78 | 13.75 | 15.72 |

| YTD | | | |
|-------|-------|--------|--------|
| | Value | Blend | Growth |
| Large | -7.09 | -12.35 | -18.42 |
| Mid | -8.69 | -12.79 | -20.43 |
| Small | -7.57 | -12.90 | -18.36 |

| 1 Year | | | |
|--------|-------|--------|--------|
| | Value | Blend | Growth |
| Large | -2.29 | -5.30 | -11.66 |
| Mid | -3.28 | -9.43 | -20.16 |
| Small | -3.96 | -12.59 | -20.78 |

| 3 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 9.62 | 13.98 | 16.85 |
| Mid | 10.25 | 10.51 | 8.86 |
| Small | 11.40 | 9.56 | 6.83 |

| 5 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 8.30 | 12.83 | 16.47 |
| Mid | 7.97 | 10.10 | 11.81 |
| Small | 7.35 | 7.97 | 7.93 |

| GICS Sectors | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|-------|--------|--------|--------|-------|-------|-------|
| Communication Services | 0.42 | -2.03 | -17.90 | -26.90 | -29.79 | 6.14 | 7.48 | 7.01 |
| Consumer Discretionary | 0.28 | 5.89 | -11.96 | -19.87 | -12.10 | 15.79 | 15.57 | 16.53 |
| Consumer Staples | -0.07 | -2.81 | -1.54 | -2.44 | 7.83 | 10.92 | 9.26 | 10.61 |
| Energy | 0.51 | -9.98 | 9.93 | 35.41 | 54.95 | 12.87 | 7.29 | 3.57 |
| Financials | -0.11 | -2.18 | -16.92 | -13.80 | -10.13 | 9.31 | 7.91 | 12.74 |
| Health Care | 0.25 | 2.53 | -0.33 | -6.13 | -0.78 | 15.33 | 12.83 | 15.24 |
| Industrials | -0.08 | 2.31 | -4.04 | -8.95 | -6.22 | 9.80 | 8.73 | 12.10 |
| Information Technology | -0.80 | 3.79 | -10.09 | -17.45 | -8.43 | 22.57 | 21.59 | 19.53 |
| Materials | 0.56 | -7.83 | -6.66 | -13.39 | -5.74 | 12.47 | 9.35 | 10.24 |
| Real Estate | 0.74 | -0.37 | -3.39 | -13.75 | -4.18 | 7.30 | 9.48 | 9.14 |
| Utilities | 0.15 | 3.60 | 9.92 | 5.01 | 13.59 | 10.04 | 9.84 | 10.61 |

International Equities

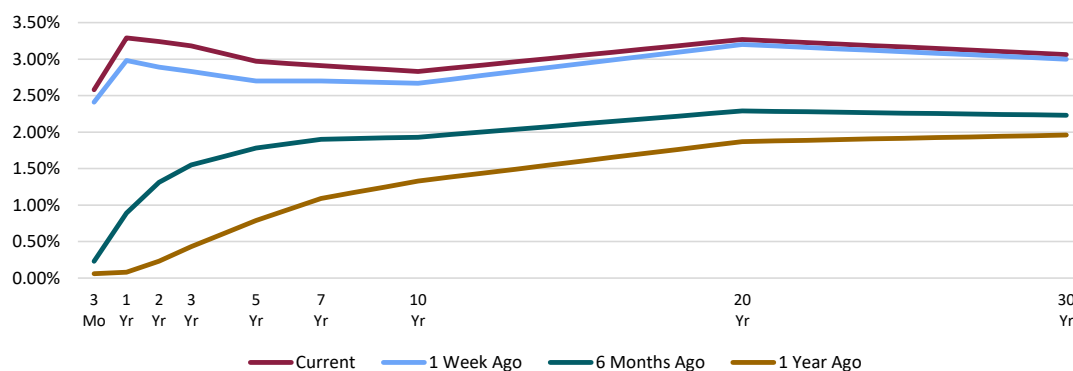
| International Equities | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|-------|--------|--------|--------|-------|-------|-------|
| MSCI ACWI Ex USA | 0.69 | -1.34 | -13.24 | -15.24 | -15.75 | 4.17 | 2.40 | 4.83 |
| MSCI EAFE | 1.05 | -0.85 | -12.35 | -15.22 | -14.87 | 4.20 | 2.57 | 5.55 |
| MSCI Emerging Markets | -0.10 | -1.60 | -16.33 | -17.12 | -20.34 | 2.95 | 0.88 | 2.73 |
| MSCI Frontier Markets | 0.67 | -8.18 | -16.22 | -14.66 | -9.73 | -4.24 | -1.65 | 1.38 |
| China | 0.31 | 7.84 | -6.25 | -11.07 | -6.40 | 5.02 | -0.28 | 4.12 |
| Japan | 0.26 | 4.83 | 4.70 | -0.77 | 3.55 | 13.24 | 9.26 | 14.40 |
| Germany | 0.84 | 0.10 | -10.20 | -13.83 | -13.16 | 4.94 | 2.17 | 6.99 |
| Great Britain | 0.57 | 2.08 | 1.08 | 3.62 | 9.05 | 4.49 | 3.77 | 6.43 |
| India | 0.85 | 8.19 | 2.79 | 2.06 | 9.76 | 17.73 | 14.29 | 14.33 |
| France | 0.80 | 5.65 | -4.70 | -6.25 | -1.27 | 9.35 | 7.59 | 10.02 |
| Italy | 0.62 | -1.06 | -11.11 | -13.81 | -8.04 | 6.36 | 4.19 | 8.06 |
| Canada | 0.25 | -3.90 | -6.61 | -5.77 | -1.21 | 9.47 | 8.43 | 8.47 |
| South Korea | 0.09 | -5.73 | -9.23 | -16.27 | -23.77 | 9.09 | 0.81 | 2.74 |
| Brazil | 1.81 | 3.11 | -3.41 | 3.42 | -11.73 | 1.35 | 9.81 | 6.28 |
| Spain | 1.28 | 0.70 | -2.39 | -2.45 | -3.60 | 0.96 | -1.65 | 5.58 |
| Mexico | 1.35 | -4.41 | -9.45 | -11.11 | -7.35 | 5.40 | -1.60 | 1.49 |
| Hong Kong | -0.77 | 0.22 | -17.61 | -14.33 | -23.43 | -8.45 | -6.37 | -0.01 |

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

| Fixed Income | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|-----------------------------|-------|-------|--------|--------|--------|-------|-------|-------|
| US Aggregate Bond Index | 0.45 | 2.02 | -5.62 | -8.70 | -9.27 | -0.86 | 1.14 | 1.64 |
| 3 Month T-Bill | 0.01 | 0.15 | 0.24 | 0.24 | 0.26 | 0.58 | 1.11 | 0.65 |
| Global Aggregate Bond Index | 0.50 | 0.01 | -9.90 | -12.41 | -14.50 | -3.01 | -0.52 | 0.18 |
| High Yield | 0.31 | 1.17 | -5.27 | -8.25 | -6.95 | 2.49 | 3.26 | 4.90 |
| TIPS | 0.69 | 0.79 | -2.15 | -5.91 | -3.85 | 3.56 | 3.72 | 1.93 |
| Municipals | 0.04 | 3.16 | -4.27 | -6.64 | -6.88 | 0.06 | 1.82 | 2.51 |
| Intermediate Government | 0.23 | 0.95 | -3.31 | -5.22 | -6.26 | -0.44 | 0.92 | 1.01 |
| Intermediate Corporate | 0.28 | 1.22 | -4.81 | -7.34 | -8.17 | 0.08 | 1.72 | 2.42 |
| Intermediate Credit | 0.27 | 1.15 | -4.62 | -7.05 | -7.89 | 0.01 | 1.62 | 2.23 |
| Long Government | 1.39 | 4.53 | -12.68 | -18.51 | -17.80 | -3.63 | 1.18 | 1.93 |
| Long Corporate | 1.00 | 4.22 | -12.11 | -19.01 | -18.81 | -2.01 | 1.90 | 3.37 |
| Long Credit | 0.98 | 4.18 | -11.95 | -18.73 | -18.55 | -2.15 | 1.83 | 3.25 |
| Emerging Market Debt | 0.61 | -0.55 | -13.56 | -16.76 | -18.18 | -4.36 | -0.60 | 2.19 |

Yield Curve



| | 3 Mo | 1 Yr | 2 Yr | 3 Yr | 5 Yr | 7 Yr | 10 Yr | 20 Yr | 30 Yr |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Current | 2.58% | 3.29% | 3.24% | 3.18% | 2.97% | 2.91% | 2.83% | 3.27% | 3.06% |
| 1 Week Ago | 2.41% | 2.98% | 2.89% | 2.83% | 2.70% | 2.70% | 2.67% | 3.20% | 3.00% |
| 6 Months Ago | 0.23% | 0.89% | 1.31% | 1.55% | 1.78% | 1.90% | 1.93% | 2.29% | 2.23% |
| 1 Year Ago | 0.06% | 0.08% | 0.23% | 0.43% | 0.79% | 1.09% | 1.33% | 1.87% | 1.96% |

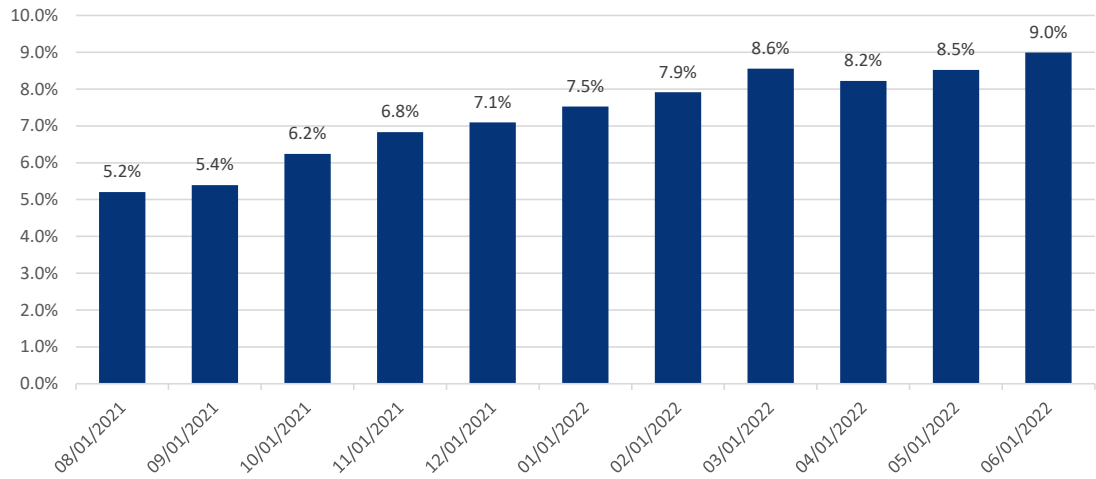
U.S. Corporate Spreads



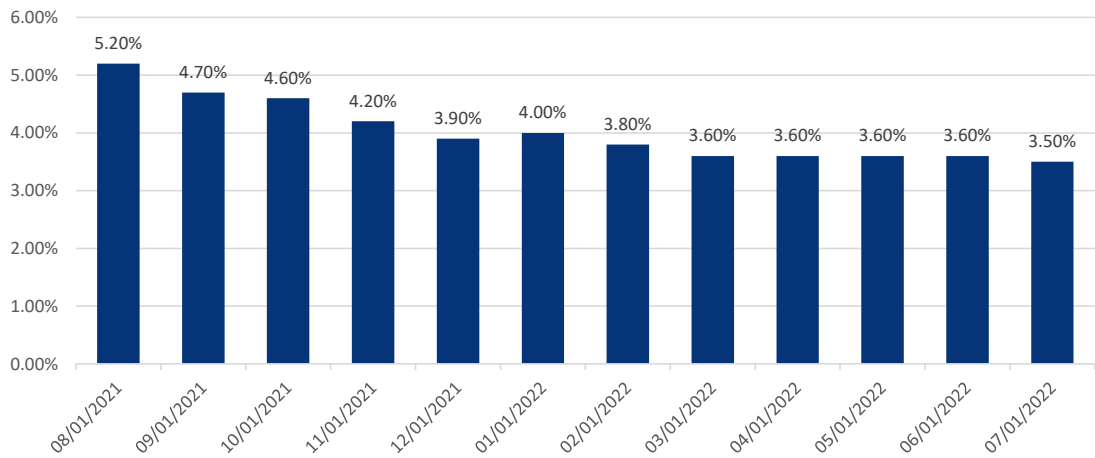
U.S. High Yield Spreads



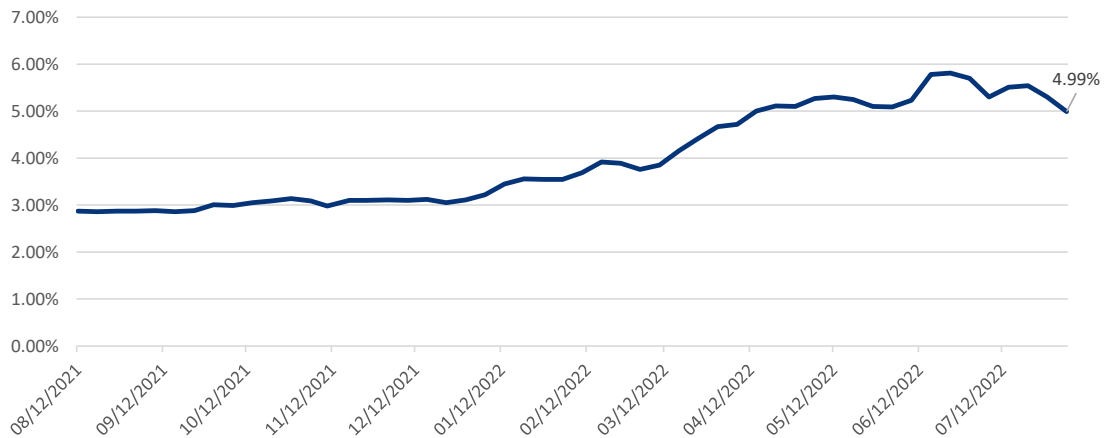
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



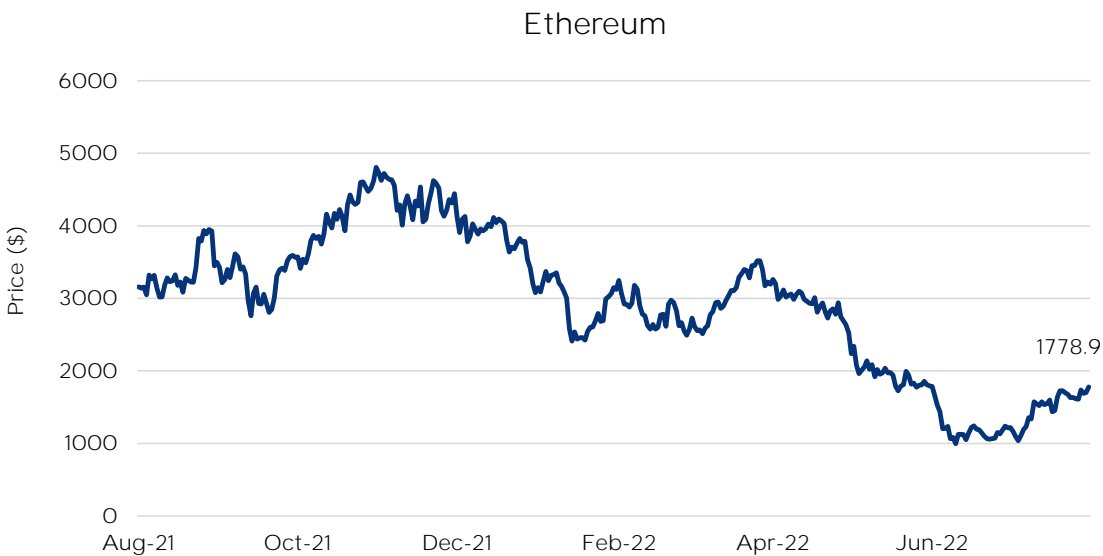
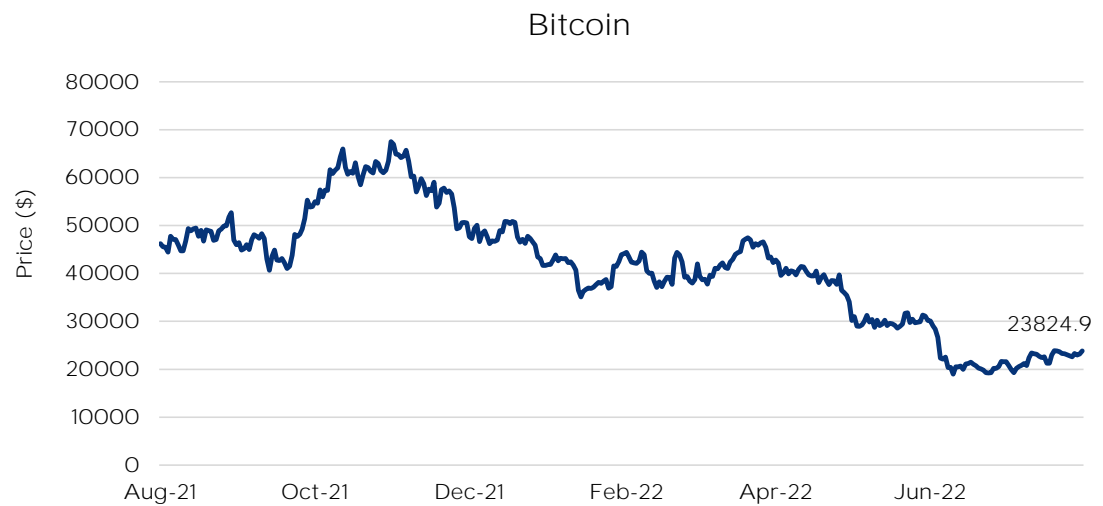
Exchange Rates

Data as of: 8.5.2022

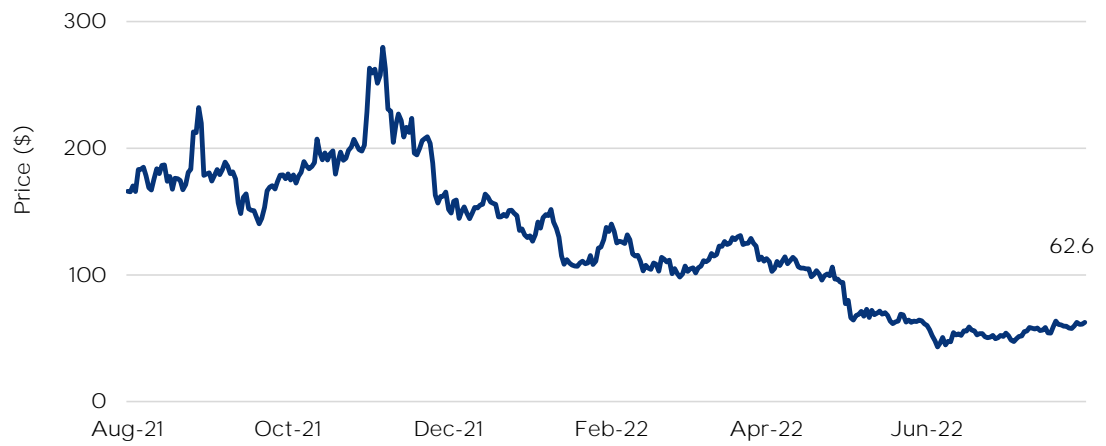
| | Current | 6 Mths Ago | 1 Year Ago |
|----------------------------|---------|------------|------------|
| US Dollar / Euro | 1.02 | 1.12 | 1.17 |
| Yen / US Dollar | 135.32 | 115.22 | 110.25 |
| US Dollar / British Pound | 1.21 | 1.34 | 1.39 |
| Yuan / US Dollar | 6.76 | 6.36 | 6.49 |
| Canadian Dollar / US Doll | 1.29 | 1.27 | 1.26 |
| Mexican Peso / US Dollar | 20.39 | 20.64 | 20.07 |
| Brazilian Real / US Dollar | 5.20 | 5.29 | 5.29 |
| Indian Rupee / US Dollar | 79.36 | 74.60 | 74.31 |

Cryptocurrency

Data as of: 8.8.2022



Litecoin



Oil Price

Data as of: 8.1.2022

