



Top News

WSJ U.S. Business News*

Carvana Veers Clear of Junkyard---for Now

Fed Rate Policy Is Shaking Up the World of Muni Debt

Peacetime Would Be a Black Swan Event For Energy

Interest-Rate Concerns Push Investors Into Dividend-Paying Stocks

A Big Chinese Developer Is Preparing to Buy Land Again

Federal Prosecutors Bring More Criminal Charges Against Sam Bankman-Fried

U.S. Regulators Warn Banks of Heightened Liquidity Risks in Crypto-Related Deposits

U.S. Stocks Rebound After Dayslong S&P Selloff

Natural-Gas Prices Plunge, and Drillers Dial Back

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

O

Legal Complaint Says DOL's ESG Rule "Jeopardizes" Retirement Savers

CAPTRUST Survey Shows Nonprofits Ignore Benefits of Select Investments

WTW Announces PEP With Eye Toward Increased Plan Outsourcing

Expert: Advisers Should Pause on DOL Rollover Guidance Despite Court Reversal

NAPA-Net

Participants Challenge ESG Rule in Different Venue

Why the New ESG Rule—And Why Now? Exclusive Hauser Clip

Two Fundamental Points About ESG Investments: Exclusive Hauser Clip

WTW Jumps into the U.S. Pooled Employer Plan Market

Retirement Savers Withstand 2022 Rollercoaster as Balances Rebound

Wealth Industry News

CityWire USA

Data dive: The hottest stocks backed by the best investors

AssetMark shares soar on earnings report

Behind the corporate veil: The puzzling implosion of a \$1m Tamp investment

LPL hires Schwab vet as relationship management EVP

How can RIAs be more inclusive? Three Black advisors share their perspectives

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 106: Sharing 'Real' Examples Of Your Work To Show The Value Of Financial Planning

Form ADV Part 1: Common Missteps And Best Practices For RIAs

Financial Advisor Magazine

Texas Has A Warning For Its Pensions: Sever Ties With BlackRock

Firms Look To Capitalize On Growing Fixed-Income Interest

Savant Wealth Management Buys \$3.3B Atlanta RIA

Vanguard Sees Global Equities Trouncing U.S. Stocks Over Next Decade

The Average 401(k) Lost 20% Of Its Value Last Year

Housing Market Posts \$2.3 Trillion Drop, Biggest Since 2008

U.S. Banking Regulators Step Up Warnings On Crypto Market Risks

Wall Street Cops Set New Policy On White-Collar Deals For Firms

CAPTRUST Blogs

Manager Intelligence Blog

Victory Trivalent International Small Cap: Meeting recap with Portfolio Manager John Evers (Feb 2023)

Retirement Plan Blog

Latest Thought Leadership

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Endowment Foundation Blog	Investment Committee Blog
UPDATED OCIO Discretionary Strategy Dashboard	Investment Committee House Views 2.1.2023
Updates: E&F Dashboard	Investment Committee House Views 12.13.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.54	0.06	-1.96	4.76	-3.43	8.07	9.79	12.36
Dow Jones Industrial Average	0.35	-2.53	1.82	0.33	2.22	6.75	7.87	11.55
NASDAQ Composite Index	0.73	2.93	-5.95	10.89	-10.31	7.41	10.57	15.07
Russell Mid Cap Index	0.36	2.19	1.83	6.53	-0.06	7.13	8.20	10.80
Russell 2000 Index	0.71	2.76	0.16	8.49	-0.42	5.68	5.62	9.06
CBOE Market Volatility (VIX)	-5.16	3.88	-12.32	-2.45	-31.85	7.37	5.09	4.08

	1 Day		
	Value	Blend	Growth
Large	0.19	0.54	0.83
Mid	0.27	0.36	0.53
Small	0.54	0.71	0.88

	QTD		
	Value	Blend	Growth
Large	2.40	4.76	8.27
Mid	5.39	6.53	8.65
Small	7.88	8.49	9.09

	YTD		
	Value	Blend	Growth
Large	2.40	4.76	8.27
Mid	5.39	6.53	8.65
Small	7.88	8.49	9.09

	1 Year		
	Value	Blend	Growth
Large	0.52	-3.43	-7.78
Mid	0.43	-0.06	-1.29
Small	0.53	-0.42	-1.57

	3 Year		
	Value	Blend	Growth
Large	6.54	8.07	8.24
Mid	7.19	7.13	5.03
Small	8.25	5.68	2.34

	5 Year		
	Value	Blend	Growth
Large	7.12	9.79	11.56
Mid	7.00	8.20	8.64
Small	5.92	5.62	4.73

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.61	3.59	-8.07	10.13	-21.52	-2.03	5.30	5.68
Consumer Discretionary	-0.10	2.97	-10.49	13.30	-13.66	6.41	9.34	13.55
Consumer Staples	-0.21	-3.38	-1.71	-1.76	0.37	7.43	9.30	9.69
Energy	1.42	-7.81	4.80	-3.48	30.48	21.39	9.02	4.43
Financials	0.16	0.23	5.82	5.07	-5.19	6.95	6.24	11.52
Health Care	0.26	-3.68	1.60	-3.96	4.54	9.83	10.95	13.71
Industrials	0.41	0.85	4.63	3.29	7.54	7.85	7.28	11.23
Information Technology	1.56	3.43	-3.59	11.67	-6.79	11.57	15.80	18.87
Materials	0.19	-1.15	4.03	3.98	1.37	12.64	7.74	9.98
Real Estate	0.74	2.19	-7.58	5.24	-8.21	0.07	8.09	7.32
Utilities	-0.47	-4.77	-10.84	-5.47	5.79	1.31	9.08	9.38

International Equities

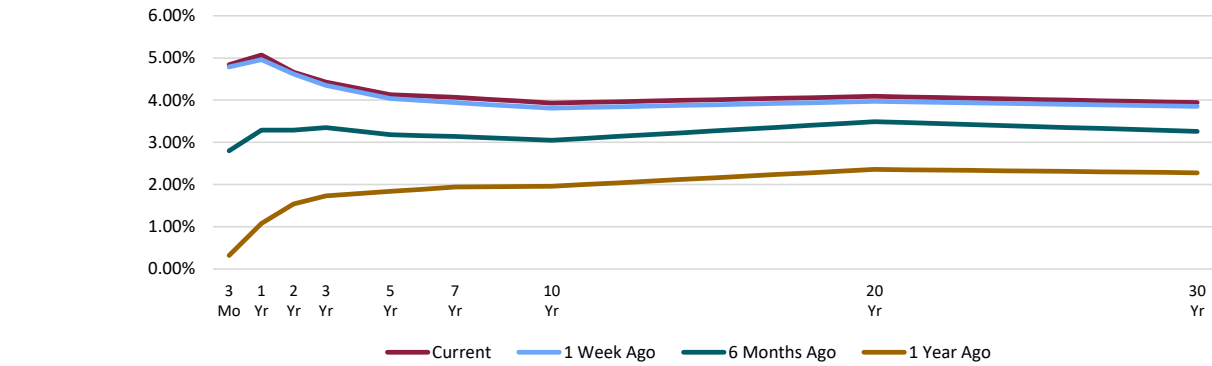
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.06	5.64	6.27	5.28	-7.49	2.34	1.60	4.08
MSCI EAFE	-0.33	6.22	10.02	6.22	-3.63	3.45	2.59	4.92
MSCI Emerging Markets	0.58	6.32	0.61	3.37	-15.76	-0.73	-1.73	1.78
MSCI Frontier Markets	-0.07	4.38	-1.86	2.40	-17.54	-4.09	-4.11	-0.38
China	-0.11	6.15	0.34	6.42	-5.78	2.65	-0.01	3.57
Japan	-1.34	-3.43	-4.83	3.88	4.77	7.09	6.61	11.13
Germany	0.49	7.26	17.29	11.15	5.77	4.45	4.39	7.28
Great Britain	-0.04	6.66	6.98	6.61	9.74	5.86	5.70	6.19
India	-0.23	-2.93	1.34	-1.86	5.50	14.51	13.13	13.42
France	0.25	9.89	15.56	13.19	11.30	9.43	9.68	10.41
Italy	0.65	11.50	23.50	15.60	9.99	6.85	7.57	8.99
Canada	-0.02	0.30	2.64	4.51	0.40	7.40	8.50	7.95
South Korea	-0.81	0.87	0.15	9.06	-10.31	4.09	-0.10	1.91
Brazil	0.41	-1.15	-4.66	-1.95	-3.94	-1.82	4.27	6.62
Spain	0.64	11.66	13.81	12.70	13.55	0.93	2.32	5.22
Mexico	-0.18	2.10	10.66	9.54	3.35	5.82	1.76	1.92
Hong Kong	-0.35	16.14	4.35	2.88	-13.99	-9.34	-8.23	-1.12

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.34	0.51	-2.46	0.73	-8.56	-3.27	0.60	1.18
3 Month T-Bill	0.01	1.00	1.72	0.59	2.04	0.85	1.34	0.82
Global Aggregate Bond Index	0.12	0.71	-1.47	0.36	-13.01	-4.55	-1.70	-0.19
High Yield	0.58	1.70	0.60	2.21	-5.17	0.38	2.87	4.10
TIPS	0.28	0.24	-5.30	0.57	-8.43	0.59	2.62	1.28
Municipals	-0.04	1.46	0.01	0.55	-4.89	-1.36	1.66	2.14
Intermediate Government	0.14	0.19	-1.86	-0.01	-5.55	-1.89	0.71	0.71
Intermediate Corporate	0.19	1.01	-0.74	0.70	-5.39	-1.58	1.61	1.98
Intermediate Credit	0.19	0.93	-0.82	0.61	-5.33	-1.61	1.50	1.82
Long Government	0.82	-0.02	-6.81	1.99	-21.84	-9.35	-0.47	1.13
Long Corporate	0.74	0.34	-3.07	1.85	-15.11	-6.86	0.62	2.63
Long Credit	0.75	0.62	-2.90	1.98	-14.91	-6.92	0.60	2.54
Emerging Market Debt	0.74	2.79	1.37	1.12	-11.52	-5.77	-0.65	1.90

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.84%	5.07%	4.66%	4.43%	4.13%	4.07%	3.93%	4.09%	3.94%
1 Week Ago	4.79%	4.96%	4.62%	4.35%	4.04%	3.94%	3.81%	3.97%	3.85%
6 Months Ago	2.80%	3.29%	3.29%	3.35%	3.18%	3.14%	3.05%	3.49%	3.26%
1 Year Ago	0.32%	1.08%	1.54%	1.73%	1.84%	1.94%	1.96%	2.36%	2.28%

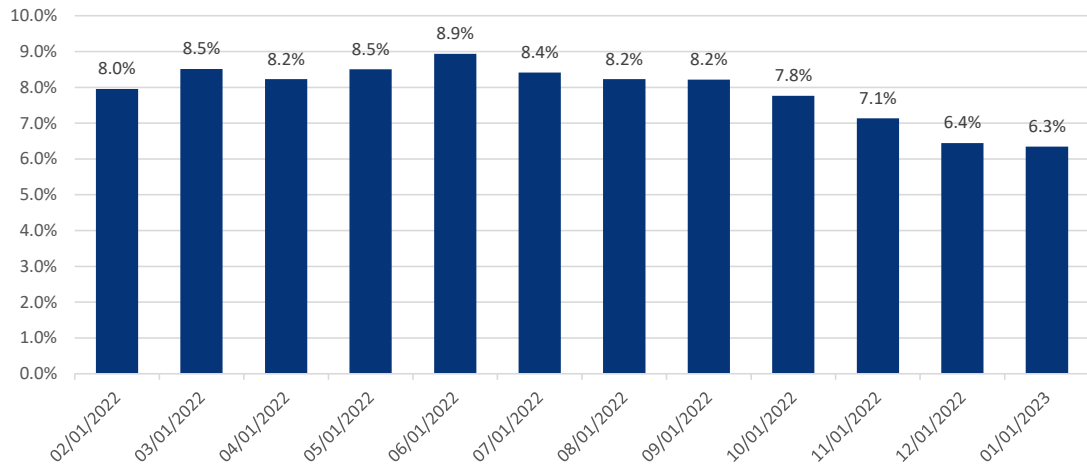
U.S. Corporate Spreads



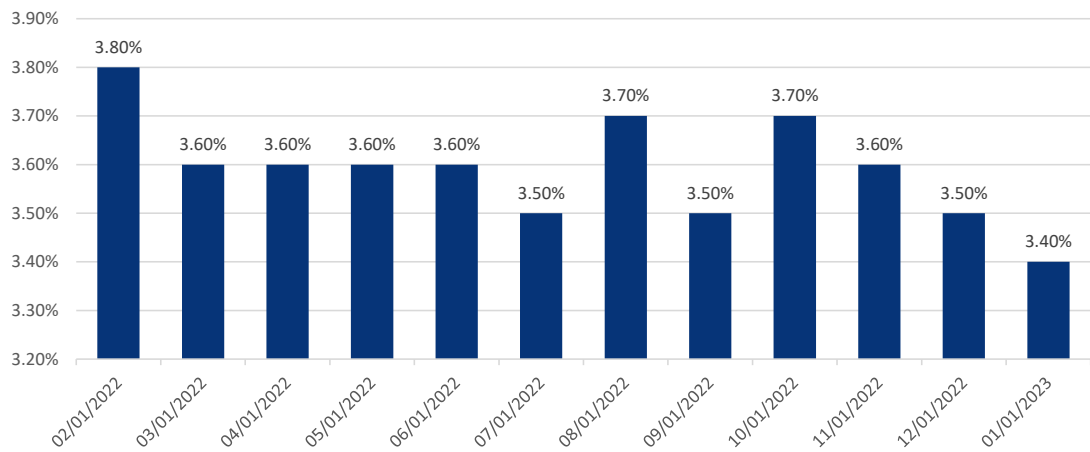
U.S. High Yield Spreads



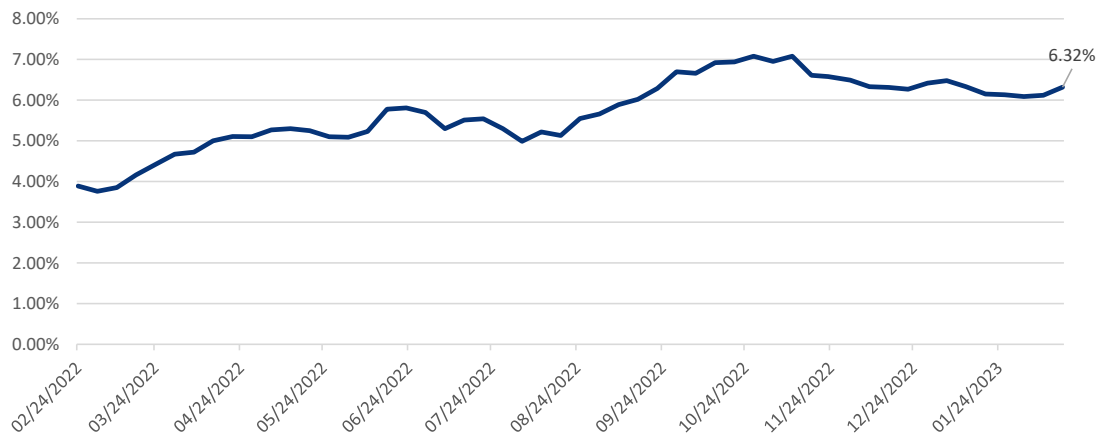
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



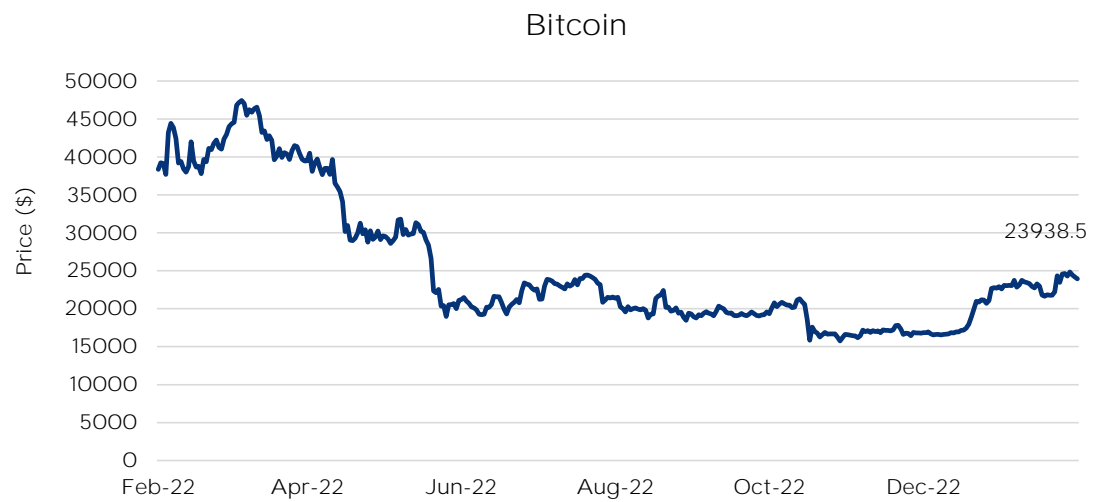
Exchange Rates

Data as of: 2.17.2023

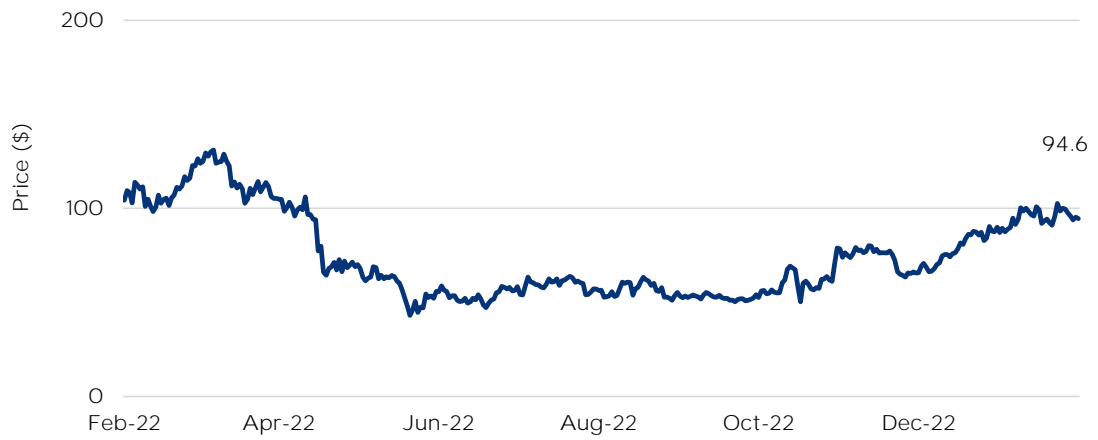
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.02	1.12
Yen / US Dollar	134.21	135.40	115.45
US Dollar / British Pound	1.20	1.20	1.34
Yuan / US Dollar	6.87	6.78	6.33
Canadian Dollar / US Doll	1.35	1.29	1.28
Mexican Peso / US Dollar	18.42	20.07	20.64
Brazilian Real / US Dollar	5.18	5.17	5.12
Indian Rupee / US Dollar	82.73	79.41	75.61

Cryptocurrency

Data as of: 2.23.2023



Litecoin



Oil Price

Data as of: 2.21.2023

