



Top News

WSJ U.S. Business News*

Disney Reports Earnings Surge, Reduces Long-Term Forecast for Disney+ Subscribers
Federal Trade Commission Expected to Launch Effort to Expand Online Privacy Protection

SpaceX Loses Starlink Rural Broadband Subsidies

Samsung's \$1,800 Foldable Galaxy Phone Tests High-End Budgets

United Airlines Puts Down Deposit on Flying Taxis

U.S. Inflation Eased Slightly in July

Fed Likely to Want Further Evidence of Inflation Slowdown

Regulators Weigh Asking Hedge Funds to Report Crypto Exposure

Bumble Sales Rise on Higher User Spending

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

The Future of Work in the Investment Industry

PRACTICE PROGRESS Webinar Series: CITs and More

GOP Attorneys General Question BlackRock on Fiduciary, Antitrust Concerns

Light 401(k) Trades in July Even as Wall Street Posts Strong Month

DOL Announces Fiduciary Responsibilities Seminar in Dallas

NAPA-Net

Case of the Week: Is Something Missing?

Advisor Alliances

Inflation's Impact

Shanahan Joins CAPTRUST as Director of Endowments and Foundations

Senate Bill Would Curb ESG Investing in Retirement Plans

Wealth Industry News

CityWire USA

Colorado regulators explain controversial guidance for non-AUM-based RIAs

Focus arm Connectus names chief executive

Morgan Stanley shooter Leonard Bernstein dies

Allegations fly in Mercer non-solicit suit against ex-advisor

Franklin Templeton backs crypto SMA firm Eaglebrook

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 92: When Clients Want Certainty You Just Can't Give Them

How To Manage Strong Emotions When Asking Clients Kinder Life Planning Questions

Financial Advisor Magazine

Coinbase Under SEC Scrutiny Over Its Crypto-Staking Programs

Summers Decries Tax Compromises By Democrats To Pass New Bill

'No One Wants To Work Anymore' Is A Complaint As Old As Work Itself

Thiel-Backed Firm Debuts Anti-ESG ETF To Urge More Drilling

Ex-Morgan Stanley Broker Who Allegedly Shot Co-Worker Dies

Firms Warned To Quickly Correct Any DOL Rollover-Rule Violations

2023 Estimated Social Security COLA Down To 9.6%

ESG's 'Social License' Will Endure Despite Controversies, Report Says

CAPTRUST Blogs

Manager Intelligence Blog

WEDGE Small Cap Value: Meeting with Portfolio Team Members John Carr & Leah Long

Retirement Plan Blog

Empower to release Prudential migration schedule week of 8/15/22

Private Wealth Blog

July Flash Reports

WEDGE Small Cap Value: Manager Overview
Boston Partners Small Cap Value II: Meeting with Director of Portfolio Research John Forelli
Boston Partners Small Cap Value II: Manager Overview
Boston Partners Small-Mid Cap Value: Manager Overview

IRS Provides Three-Year Extension for SECURE Act Amendments
Endowment Foundation Blog
Asset Allocation Return Calculation Methodology
2021 NACUBO-TIAA Study of Endowments

June Flash Reports
Investment Committee Blog
Investment Committee - House Views
Investment Committee House Views - Allego Resource

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	2.13	5.68	-5.80	-10.85	-3.69	14.87	13.54	13.79
Dow Jones Industrial Average	1.63	4.12	-4.51	-7.27	-3.68	10.49	11.19	12.29
NASDAQ Composite Index	2.89	9.75	-9.02	-17.46	-12.45	18.28	16.70	16.83
Russell Mid Cap Index	2.62	7.17	-5.68	-11.31	-7.94	11.47	10.89	12.35
Russell 2000 Index	2.95	12.19	-3.34	-11.63	-10.99	10.54	8.87	10.87
CBOE Market Volatility (VIX)	-9.32	-40.16	-17.44	14.63	17.57	3.18	4.24	2.96

	1 Day		
	Value	Blend	Growth
Large	1.89	2.13	2.65
Mid	2.22	2.62	3.31
Small	2.48	2.95	3.41

	QTD		
	Value	Blend	Growth
Large	8.48	11.38	15.35
Mid	10.91	13.09	17.15
Small	13.49	15.40	17.31

	YTD		
	Value	Blend	Growth
Large	-5.47	-10.85	-17.03
Mid	-7.09	-11.31	-19.17
Small	-6.16	-11.63	-17.24

	1 Year		
	Value	Blend	Growth
Large	-1.01	-3.69	-9.77
Mid	-1.87	-7.94	-18.61
Small	-2.45	-10.99	-19.14

	3 Year		
	Value	Blend	Growth
Large	10.50	14.87	17.78
Mid	11.26	11.47	9.74
Small	12.42	10.54	7.78

	5 Year		
	Value	Blend	Growth
Large	8.96	13.54	17.26
Mid	8.74	10.89	12.60
Small	8.23	8.87	8.84

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.77	1.75	-17.21	-25.48	-28.42	7.11	8.08	7.13
Consumer Discretionary	3.00	12.80	-10.27	-18.77	-11.16	16.70	16.35	16.70
Consumer Staples	0.73	-1.43	0.17	-1.77	7.46	11.40	9.48	10.74
Energy	0.73	-0.37	12.61	38.85	58.42	14.29	8.04	3.73
Financials	2.51	4.22	-14.33	-11.23	-8.56	10.50	8.96	13.08
Health Care	1.16	5.81	1.16	-5.38	0.02	15.58	13.29	15.28
Industrials	2.33	7.53	-1.94	-7.27	-5.03	10.80	9.41	12.25
Information Technology	3.05	8.76	-8.19	-15.89	-5.72	23.83	22.57	19.69
Materials	2.95	-1.80	-5.70	-11.18	-4.76	13.71	10.14	10.46
Real Estate	1.48	9.10	-0.85	-11.85	-0.47	8.04	10.14	9.38
Utilities	0.51	7.54	14.15	6.68	15.27	10.63	10.24	10.74

International Equities

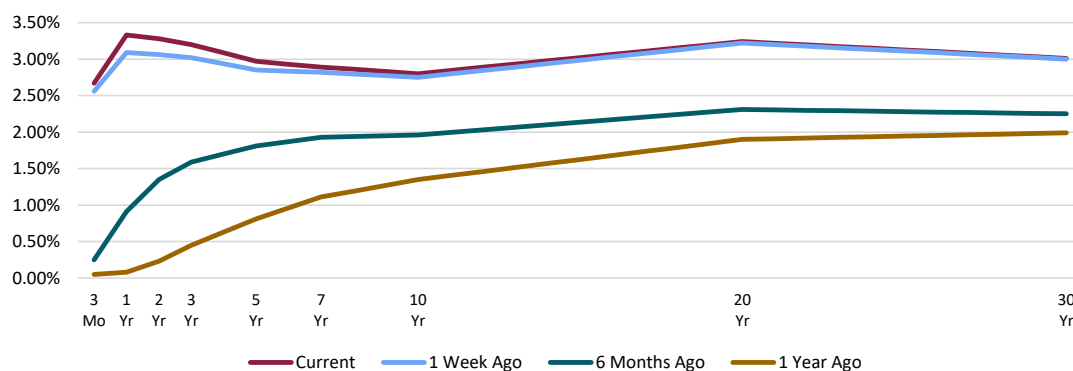
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.28	2.27	-14.20	-14.55	-15.34	4.56	2.82	4.89
MSCI EAFE	1.89	3.16	-12.79	-14.16	-13.93	4.74	3.02	5.69
MSCI Emerging Markets	-0.43	0.33	-18.79	-17.48	-21.18	2.90	1.21	2.59
MSCI Frontier Markets	0.64	-5.43	-16.26	-14.10	-9.85	-4.07	-1.40	1.38
China	-0.54	6.40	-7.34	-11.26	-8.50	5.19	-0.20	4.06
Japan	-0.65	6.54	1.58	-2.28	1.73	12.49	9.22	14.21
Germany	1.23	1.23	-11.55	-13.75	-13.12	5.42	2.66	7.03
Great Britain	0.25	4.46	0.02	3.96	8.83	4.75	4.15	6.46
India	-0.04	9.08	0.79	2.02	9.16	17.45	14.62	14.36
France	0.52	7.99	-5.69	-6.27	-1.33	9.76	8.02	10.03
Italy	0.95	0.57	-13.75	-13.91	-8.85	7.21	4.52	8.13
Canada	1.57	0.79	-6.26	-4.73	-0.22	10.01	8.93	8.49
South Korea	-0.90	-4.46	-10.50	-16.68	-23.50	8.58	1.01	2.46
Brazil	1.46	6.91	-2.76	5.16	-9.79	1.96	10.47	6.40
Spain	0.49	3.96	-3.79	-1.51	-2.88	1.71	-0.93	5.84
Mexico	1.20	-2.66	-9.11	-10.26	-6.47	5.75	-1.25	1.59
Hong Kong	-1.96	-0.12	-21.32	-16.18	-26.29	-8.90	-6.50	-0.26

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.15	1.24	-4.92	-8.77	-9.08	-0.86	1.07	1.62
3 Month T-Bill	0.01	0.16	0.27	0.25	0.27	0.57	1.11	0.65
Global Aggregate Bond Index	0.82	0.32	-9.08	-11.86	-13.76	-2.82	-0.49	0.23
High Yield	0.67	2.34	-4.69	-7.98	-6.53	2.59	3.44	4.95
TIPS	-0.16	1.02	-1.96	-6.32	-4.23	3.43	3.54	1.89
Municipals	0.03	3.44	-3.96	-6.62	-6.76	0.05	1.78	2.50
Intermediate Government	0.11	0.38	-2.69	-5.28	-6.16	-0.43	0.86	0.99
Intermediate Corporate	0.29	0.86	-4.13	-7.28	-7.90	0.14	1.72	2.41
Intermediate Credit	0.27	0.79	-3.95	-7.00	-7.64	0.06	1.62	2.22
Long Government	-0.60	1.78	-12.36	-19.28	-17.97	-3.91	0.71	1.79
Long Corporate	0.26	3.00	-11.37	-19.21	-18.36	-2.05	1.78	3.31
Long Credit	0.27	3.06	-11.24	-18.94	-18.12	-2.20	1.72	3.20
Emerging Market Debt	0.52	0.61	-13.22	-16.37	-17.53	-4.31	-0.46	2.29

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.67%	3.33%	3.28%	3.20%	2.97%	2.89%	2.80%	3.24%	3.01%
1 Week Ago	2.56%	3.09%	3.06%	3.02%	2.85%	2.82%	2.75%	3.22%	3.00%
6 Months Ago	0.25%	0.91%	1.35%	1.59%	1.81%	1.93%	1.96%	2.31%	2.25%
1 Year Ago	0.05%	0.08%	0.23%	0.45%	0.81%	1.11%	1.35%	1.90%	1.99%

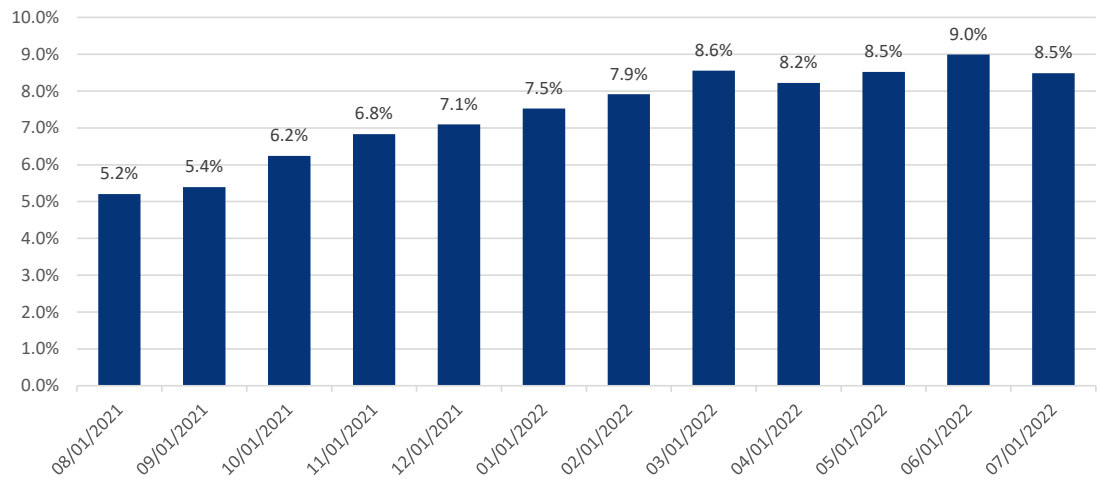
U.S. Corporate Spreads



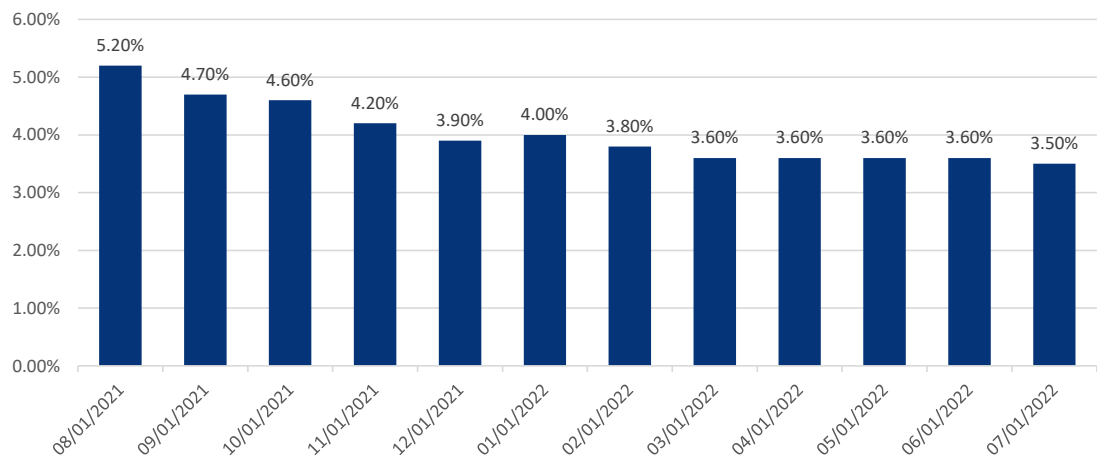
U.S. High Yield Spreads



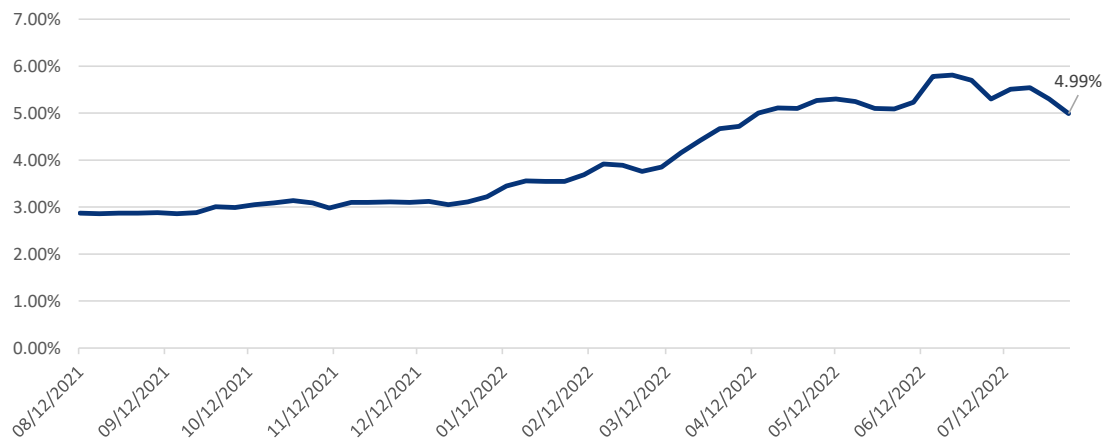
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



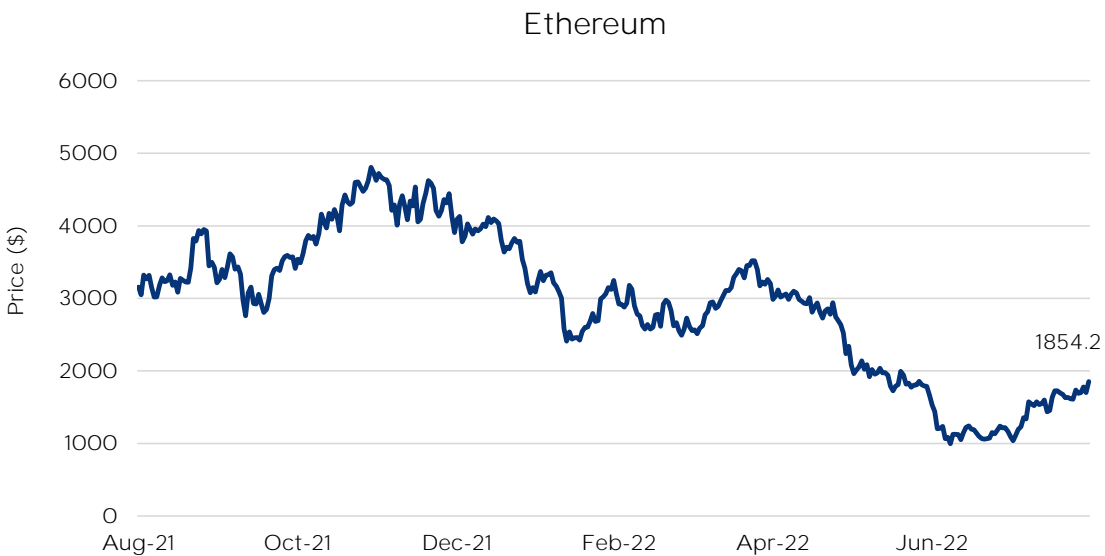
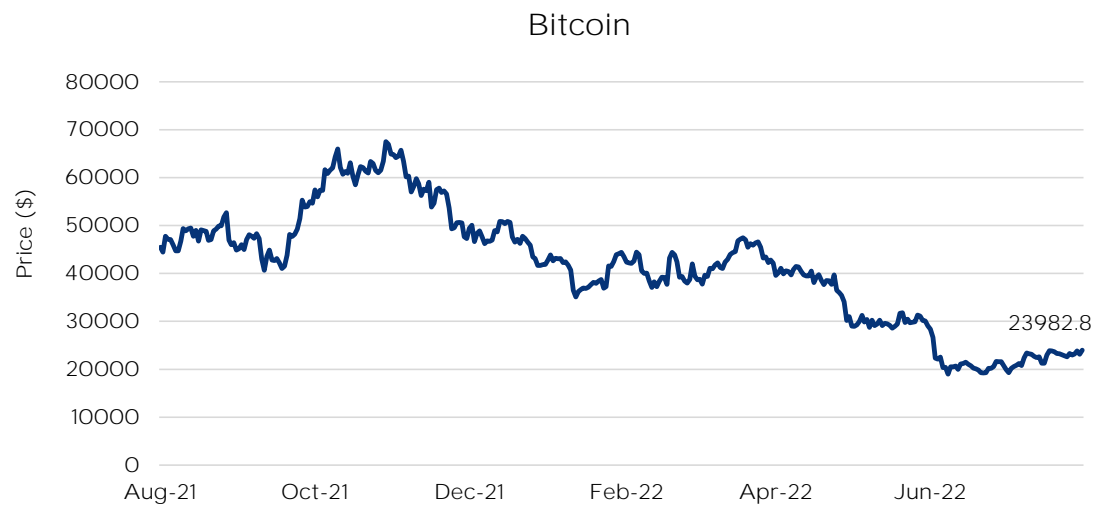
Exchange Rates

Data as of: 8.5.2022

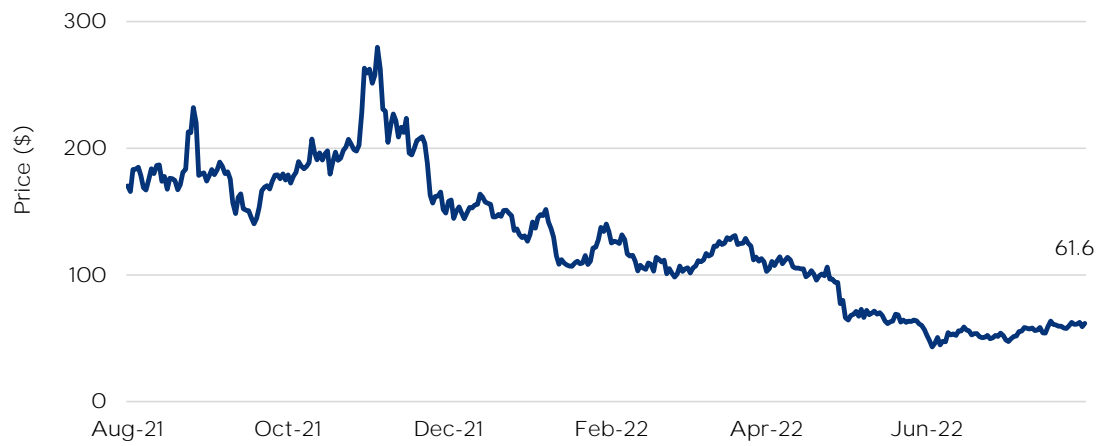
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.13	1.17
Yen / US Dollar	135.32	114.36	110.47
US Dollar / British Pound	1.21	1.36	1.39
Yuan / US Dollar	6.76	6.36	6.48
Canadian Dollar / US Doll	1.29	1.27	1.25
Mexican Peso / US Dollar	20.39	20.59	19.96
Brazilian Real / US Dollar	5.20	5.28	5.20
Indian Rupee / US Dollar	79.36	74.77	74.25

Cryptocurrency

Data as of: 8.10.2022



Litecoin



Oil Price

Data as of: 8.8.2022

Price Per Barrel

