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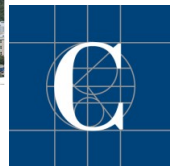
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## CAPTRUST

We are building financial foundations. How can we help you?

Investment Advice · Raleigh, NC · 28,691 followers · 1,244 employees



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### Overview

CAPTRUST Financial Advisors, headquartered in Raleigh, NC, is one of the largest independent retirement plan and investment advisory firms in the country. We specialize in providing consultative advisory services to retirement plan sponsors, endowments, foundations, institutional investors, executives, and high net-worth individuals.

#### Website

<https://www.captrust.com>

#### Phone

[919.870.6822](tel:919.870.6822)

#### Industry

Investment Advice

#### Company size

1,001-5,000 employees

1,244 on LinkedIn ⓘ

#### Headquarters

Raleigh, NC

#### Founded

1989

#### Specialties

Retirement Plan Advisory Services, Investment Advisory, Nonqualified Advisory Services, Discretionary Investment Management, Financial & Estate Planning, Provider Search & Selection / Fee Benchmarking, Participant Education & Advice, and Fiduciary Process Management

### Interested in working with us in the future?

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Privately share your profile with our recruiters – you'll be noted as expressing interest in our job openings for up to a year. [Learn more](#)

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## Locations (67)

### Primary

4208 Six Forks Road, 1700, Raleigh,  
NC 27609, US

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2000 Southbridge Parkway, 500,  
Birmingham, AL 35209, US

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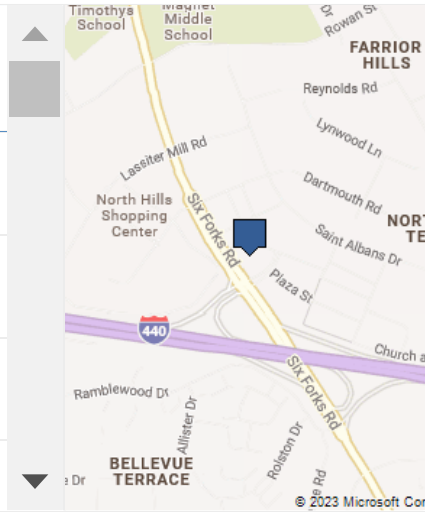
One Commerce Street, 800,  
Montgomery, AL 36104, US

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3200 E Camelback Road, 300,  
Phoenix, AZ 85018, US

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1130 Iron Point Road, 100, Folsom,  
CA 95630, US



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Ad ...

Zack, explore jobs at CAPTRUST that match  
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Project Manager

Raleigh, North Carolina, United States

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## Funding via Crunchbase

...

CAPTRUST · 1 total round

### Last Round


Private equity • Jun 2, 2020

US\$ 312.5M

Investors



GTCR

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### Meryl Golder, SPHR · 1st

Director | Human Resources at CAPTRUST



**James Evans** · 1st  
Human Resource Professional



**Joseph C. Collins, MS, MBA** · 1st  
Equity Research Analyst at CAPTRUST