



Top News

WSJ U.S. Business News*

Zillow Signals More Pain Ahead in Online Real Estate

Evergrande Probe Finds Management Missteps, Convoluted Financing Arrangements

Banks Cut Ties With Crypto Amid Regulatory Scrutiny

Shares of Aircraft Lessors Take Off in Tight Market for Planes

Binance Expects to Pay Penalties to Resolve U.S. Probes

WallStreetBets Founder Sues Reddit

Crypto Stocks Jump Despite Looming Regulatory Pressure

Stocks Edge Higher After Strong Retail Data

SEC Proposes Rule That Could Squeeze Crypto Platforms

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Adviser Product Partnerships

SEC Wants Enhanced Protections on Crypto, Other Adviser-Managed Investments

Retirement Industry Pushes Back on SEC Swing Pricing Proposal

Federal Judge Nixes DOL Rollover Guidance Interpretation

High Inflation Takes a Toll on Employees' Financial Well-Being

NAPA-Net

Tim Hauser Interview: DOL Official Sheds New Light on ESG Reg

DOL Backs Plaintiffs in Fiduciary Breach Appeal

How Will Florida's Fiduciary Ruling Affect Advisors? ERISA Experts Weigh In

SEC Proposes Expanding RIA Custody Rule to Include Crypto

'Hidden' Figures

Wealth Industry News

CityWire USA

Savant adds execs from Edelman Financial Engines, Truepoint

Focus stakes Lonsdale-backed estate planning tech startup

Mariner buys tax firm in first deal of year

Hightower stakes \$625m Massachusetts RIA

'A shift in RIA dealmaking': January data shows cracks in M&A market

Michael Kitces: Nerd's Eye View

The HSA 'Deathbed Drawdown': Making Tax-Efficient Distributions Of Large Balances (When There Isn't Much Time)

#FA Success Ep 320: Navigating Hyper-Growth To Achieve Platform Scale For Independent Advisors, With Jim Dickson

Financial Advisor Magazine

Treasury Risks July Payment Default If Lawmakers Fail To Raise Debt Limit, CBO Says

Computer Science Grads Will Earn Less This Year After Tech Layoffs

Crypto Platforms' Ties To Hedge Funds Under Fire In SEC Rule

U.S. Economy Keeps Charging Ahead, Adding Pressure On Fed To Hike

Finra Fines Small N.Y. Firm For Reg BI Violations

US Is No Longer The Millionaire Magnet It Was Before The Pandemic

Ally Invest Drops Fees On Self-Directed Accounts

How An Emerging Markets Bull Raked In \$40 Billion, Then Lost It

CAPTRUST Blogs

Manager Intelligence Blog

Delaware Small Cap Value: On-site meeting

Retirement Plan Blog

Empower Joins Auto Portability Consortium

Private Wealth Blog

January Flash Reports

Cooke & Bieler Small & Small-Mid Cap Value: On-site meeting
Cooke & Bieler Small Cap Value Manager Overview
American Funds EuroPacific Growth Fund: Meeting recap with Portfolio Manager Noriko Chen (January 2023)

Endowment Foundation Blog		Investment Committee Blog
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.30	4.38	-2.61	8.25	-5.65	8.81	10.65	12.71
Dow Jones Industrial Average	0.17	2.19	1.78	3.20	-0.36	7.27	8.57	11.89
NASDAQ Composite Index	0.95	6.55	-7.60	15.47	-13.87	8.31	11.72	15.43
Russell Mid Cap Index	0.93	5.93	0.85	10.38	-2.55	8.11	9.06	11.09
Russell 2000 Index	1.09	4.19	-2.26	11.47	-4.19	6.45	6.37	9.27
CBOE Market Volatility (VIX)	-3.60	-25.71	-8.62	-15.87	-29.07	10.04	-0.96	3.88

1 Day			
	Value	Blend	Growth
Large	0.20	0.30	0.69
Mid	0.62	0.93	1.48
Small	0.98	1.09	1.19

QTD			
	Value	Blend	Growth
Large	5.44	8.25	12.44
Mid	8.83	10.38	13.25
Small	10.69	11.47	12.23

YTD			
	Value	Blend	Growth
Large	5.44	8.25	12.44
Mid	8.83	10.38	13.25
Small	10.69	11.47	12.23

1 Year			
	Value	Blend	Growth
Large	-0.48	-5.65	-11.51
Mid	-0.98	-2.55	-5.98
Small	-1.63	-4.19	-7.05

3 Year			
	Value	Blend	Growth
Large	7.34	8.81	9.06
Mid	8.16	8.11	6.05
Small	9.04	6.45	3.09

5 Year			
	Value	Blend	Growth
Large	7.78	10.65	12.63
Mid	7.73	9.06	9.68
Small	6.59	6.37	5.54

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.58	8.92	-10.16	15.97	-23.03	-0.72	5.99	6.38
Consumer Discretionary	1.36	6.51	-10.47	19.31	-17.71	8.09	10.60	13.97
Consumer Staples	0.20	0.44	-1.97	-1.41	0.28	7.51	8.98	9.92
Energy	-1.55	-5.69	16.82	0.78	35.47	22.78	10.12	4.84
Financials	0.22	4.72	4.55	8.45	-6.85	7.59	6.97	11.84
Health Care	-0.46	0.05	-0.75	-2.47	2.66	10.23	11.41	13.88
Industrials	0.73	4.58	3.93	5.93	4.65	8.35	7.92	11.47
Information Technology	0.59	7.94	-5.12	16.25	-10.74	12.14	17.12	19.26
Materials	0.45	3.54	3.88	6.98	0.35	13.60	8.57	9.97
Real Estate	0.34	6.97	-9.80	9.07	-7.78	1.30	9.02	7.70
Utilities	0.65	1.27	-10.11	-3.08	6.53	2.11	9.91	9.80

International Equities

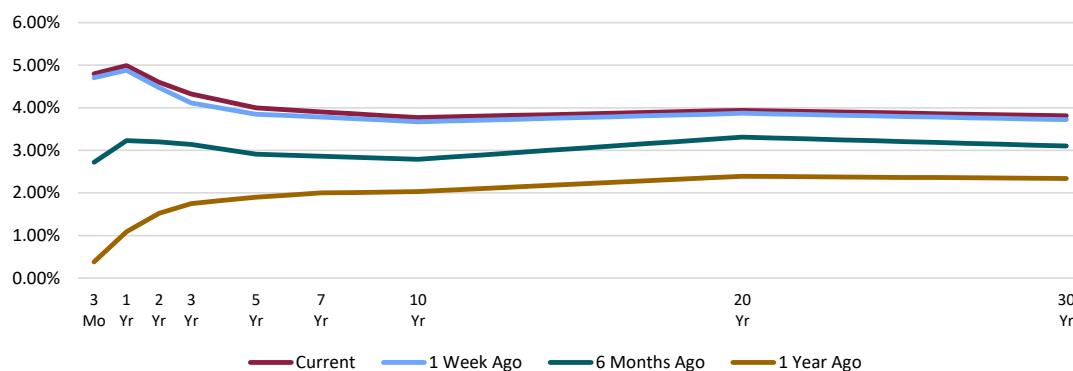
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.65	7.09	4.49	6.94	-8.09	2.41	2.04	4.19
MSCI EAFE	-0.55	8.42	7.18	7.54	-4.59	3.44	2.92	5.04
MSCI Emerging Markets	-0.93	5.07	-0.19	5.15	-15.85	-0.82	-1.16	1.83
MSCI Frontier Markets	-0.03	7.01	-2.09	3.90	-16.71	-3.74	-3.78	-0.28
China	-0.96	4.14	-0.88	5.17	-6.26	3.66	0.31	2.94
Japan	-0.37	-1.58	-3.69	5.40	4.67	7.15	7.19	11.50
Germany	0.82	7.84	12.23	11.37	0.61	4.10	4.66	7.40
Great Britain	0.55	8.94	7.73	7.38	9.07	6.14	5.95	6.30
India	0.47	-0.80	3.48	0.89	6.79	15.49	13.65	13.65
France	1.21	10.25	11.64	12.93	7.88	9.11	10.02	10.52
Italy	0.13	12.76	21.44	16.67	6.85	7.04	7.94	8.93
Canada	0.08	4.49	4.37	7.25	-0.58	8.32	9.40	8.24
South Korea	-1.53	-2.11	-3.96	8.56	-9.29	2.67	0.05	2.05
Brazil	1.62	-3.15	-3.04	-0.12	-4.55	-1.41	5.39	6.59
Spain	0.34	14.42	11.85	13.45	10.66	0.92	2.68	5.33
Mexico	1.44	3.42	9.84	10.23	0.40	5.89	1.82	1.92
Hong Kong	-1.43	13.46	3.85	5.21	-14.55	-9.22	-7.73	-1.18

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.20	2.04	-3.57	1.23	-8.11	-2.92	0.72	1.25
3 Month T-Bill	0.02	0.99	1.67	0.49	1.96	0.82	1.33	0.81
Global Aggregate Bond Index	-0.53	2.21	-3.43	1.09	-12.21	-4.27	-1.61	-0.14
High Yield	-0.19	2.99	-1.24	2.81	-4.58	0.61	3.04	4.18
TIPS	0.03	0.98	-5.11	0.84	-7.22	0.88	2.70	1.32
Municipals	-0.48	4.29	-0.08	1.85	-3.43	-0.75	1.94	2.27
Intermediate Government	-0.08	0.45	-2.48	0.20	-5.15	-1.69	0.77	0.75
Intermediate Corporate	-0.10	1.95	-1.59	1.13	-5.24	-1.32	1.71	2.05
Intermediate Credit	-0.10	1.77	-1.63	1.00	-5.16	-1.37	1.59	1.88
Long Government	-0.86	4.39	-8.81	2.79	-20.36	-8.43	-0.34	1.26
Long Corporate	-0.60	5.65	-5.11	3.27	-14.71	-6.08	0.86	2.81
Long Credit	-0.60	5.68	-4.96	3.29	-14.55	-6.15	0.84	2.70
Emerging Market Debt	-0.40	3.92	-0.60	1.55	-12.68	-5.48	-0.48	1.91

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.80%	4.99%	4.60%	4.32%	4.00%	3.90%	3.77%	3.94%	3.81%
1 Week Ago	4.71%	4.88%	4.47%	4.11%	3.85%	3.78%	3.67%	3.87%	3.72%
6 Months Ago	2.72%	3.23%	3.20%	3.14%	2.91%	2.86%	2.79%	3.31%	3.10%
1 Year Ago	0.38%	1.09%	1.52%	1.75%	1.90%	2.00%	2.03%	2.39%	2.34%

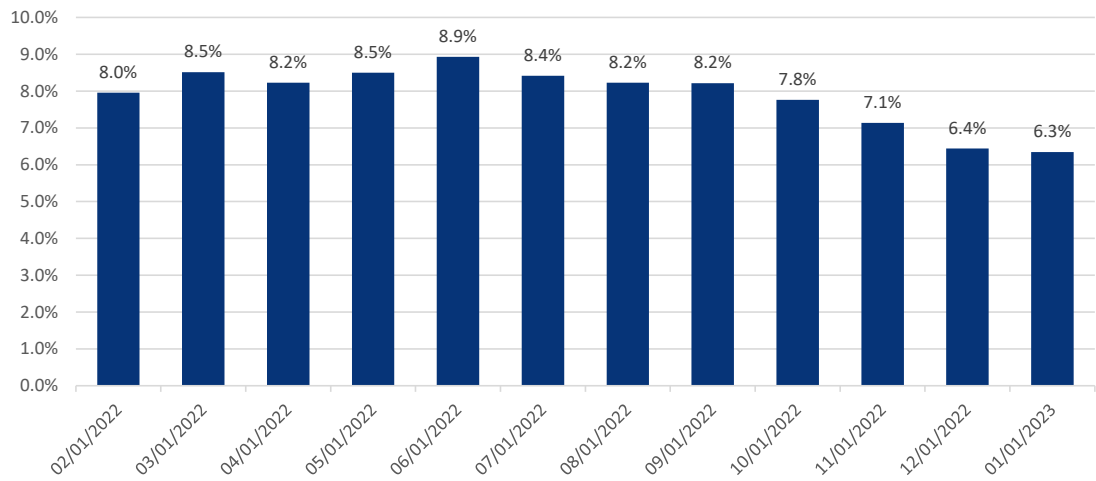
U.S. Corporate Spreads



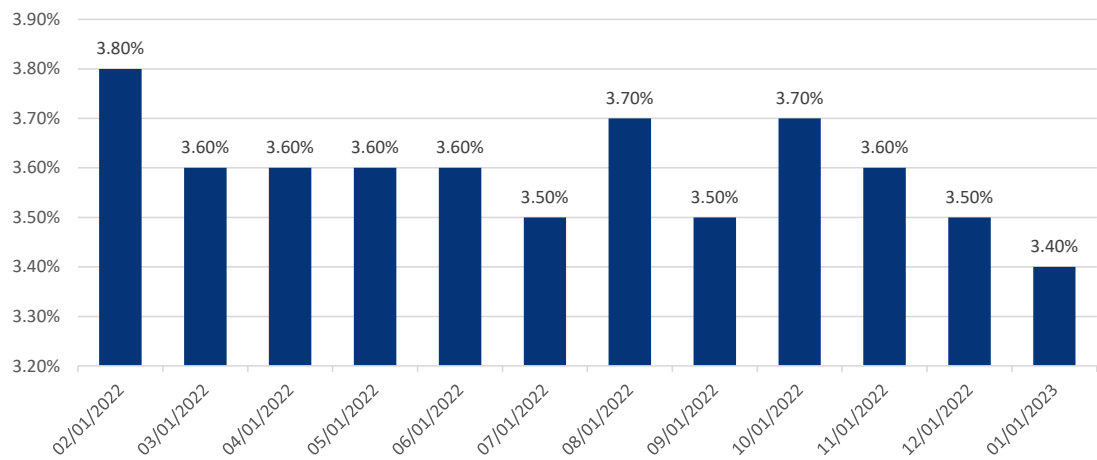
U.S. High Yield Spreads



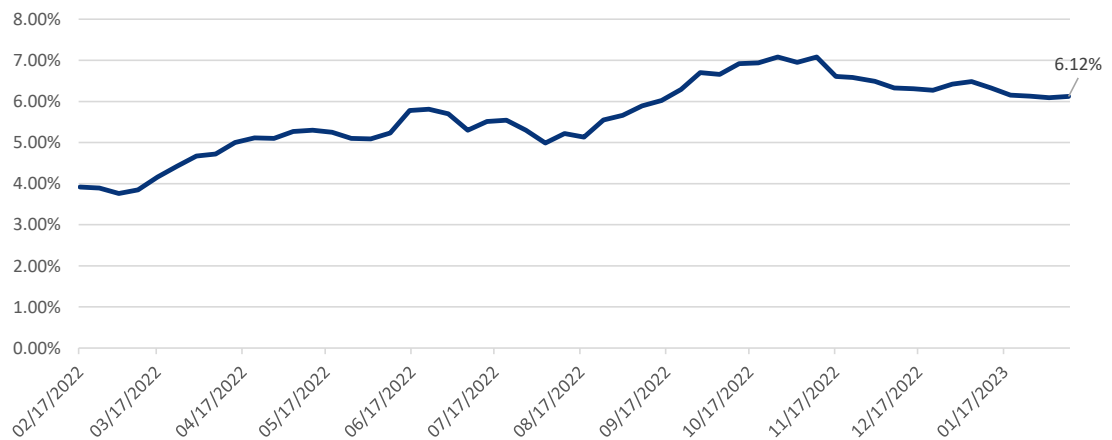
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 2.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.02	1.14
Yen / US Dollar	131.50	134.95	115.41
US Dollar / British Pound	1.21	1.21	1.36
Yuan / US Dollar	6.81	6.75	6.34
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	18.71	20.28	20.31
Brazilian Real / US Dollar	5.25	5.13	5.16
Indian Rupee / US Dollar	82.47	79.65	75.03

Cryptocurrency

Data as of: 2.15.2023

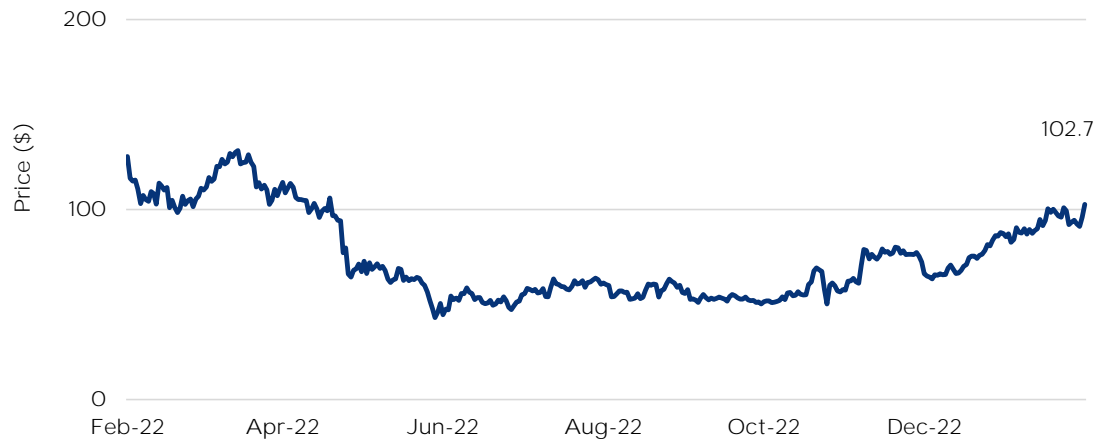
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 2.13.2023

