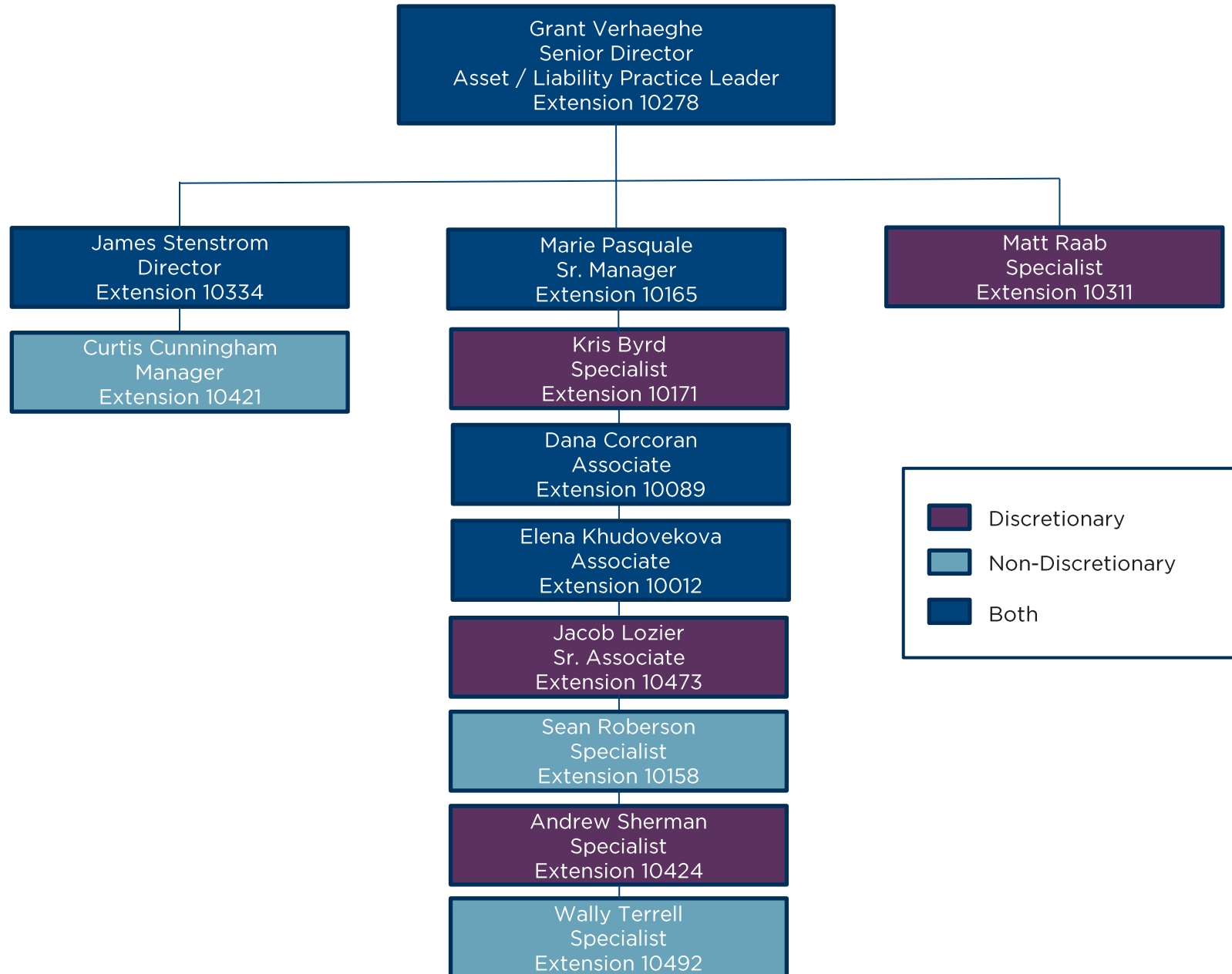


WHO TO CONTACT – DEFINED BENEFIT

| | Item Type | Primary Contact | Secondary Contact |
|-----------------------|--|---|--|
| Prospects | Advisor RFPs | General support: Megan Cutter Research support: Jacob Lozier | General support: E-mail Business Dev Research support: Andrew Sherman (Disc) Curtis Cunningham (Non-Disc) |
| | DB One Pagers / “Termite Inspections” | Curtis Cunningham | Andrew Sherman |
| | DB Two Pagers | Ana Maria Stines | E-mail Business Dev |
| | Pitchdecks / Finals Presentations | General support: Chelsea Batts-Wood Custom analytics: Jacob Lozier | General support: E-mail Business Dev Custom analytics: Andrew Sherman (Disc) Curtis Cunningham (Non-Disc) |
| Onboarding Clients | General Onboarding / Transition | Andrew Sherman (Disc) Curtis Cunningham (Non-Disc) | Jacob Lozier (Disc) Wally Terrell (Non-Disc) |
| Existing Clients | LDI Managers | Curtis Cunningham | Andrew Sherman |
| | Pension Risk Transfer | Curtis Cunningham | Andrew Sherman |
| | Performance Reporting | General support: E-mail Perf Reporting | |
| | Trading | Execution: Trading (Ext. 10600) Strategic/Research Approval: Kris Byrd (Disc) Jacob Lozier (Disc) Sean Roberson (Non-Disc) | Strategic/Research Approval: Andrew Sherman (Disc) Wally Terrell (Non-Disc) |
| | Other ¹ | Andrew Sherman (Disc) Curtis Cunningham (Non-Disc) | James Stenstrom |

¹For questions on existing workflow requests, please contact the team member assigned or reach out to Marie Pasquale

ASSET / LIABILITY ORGANIZATIONAL CHART



PHONE EXTENSIONS FOR CONTACTS OUTSIDE OF ASSET / LIABILITY

| Group | Contact | Focus | Extension |
|----------------------|--------------------|---|-----------|
| Business Development | Chelsea Batts-Wood | Pitchdecks / Finals Presentations (Primary) | 10274 |
| | Megan Cutter | RFPs (Primary) | 10329 |
| | Ana Maria Stines | DB Two Pagers, Other / Supporting materials | 10395 |
| Trading | Trading hotline | Trading Execution (Primary) | 10600 |
| | John Keiper | Trading Execution (Secondary) | 10164 |
| | Andrew Raggio | Trading Execution (Secondary) | 10140 |

GROUP E-MAIL DISTRIBUTION LISTS

| Department | E-mail Address |
|--|--|
| Asset / Liability – Discretionary | AL_Discretion@captrust.com |
| Trading – Asset / Liability | AL_Trading@captrust.com |
| Marketing – Business Development Support | BusinessDevelopmentSupport@CaptrustAdvisors.com |
| Performance Reporting | PerformanceReportingInstitutional@captrust.com |