



Top News

WSJ U.S. Business News*

Walmart, Target Urge Lawmakers to Pass Bill Taking Aim at Visa, Mastercard Fees

Global Oil Demand Undermined by China Lockdowns

Futures Gain After U.S. Stocks Suffered Worst Day Since June 2020

Stocks Suffer Worst Day Since 2020

Oil Prices Slump as Recession Fears Grow

Peloton Becomes Barry McCarthy's Ride or Die

Treasury Yields Jump After Inflation Data Exceeds Expectations

OPEC Reiterates Warning About Disconnected Oil Market

Inflation Report Has Doves Crying

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CAPTRUST in the News

Reuters: Walmart, Target bond offerings point to further rate hikes

Reuters: Apple product announcement 'more of the same'

CNBC: Two-Minute Drill: Chevron, Williams-Sonoma and Textron

Institutional Industry News

PlanAdvisor

PANC 2022: Reg BI Compliance Tips From the SEC

PANC 2022: The Psychology and Practicality of Retirement Income

Senator Calls for Confirmation Vote on Assistant Secretary of Labor Nominee

Senate Finance Committee Proposes Final Text for EARN Act

Retirement Industry People Moves

NAPA-Net

'Insider' Insights

Proprietary Funds Draw Another 401(k) Excessive Fee Suit

U.S. Falls a Spot in Global Retiree Rankings

Social Security COLA on Track to be Highest in 40 Years

Inflation Concerns Weigh on Benefit Decisions

Wealth Industry News

CityWire USA

RIA employee pleads not guilty to double murder

Fix the Future: BYD's Buffett wobble and top PMs' healthcare favorite

Deals, expanding client base drive growth of physician-focused Curi Capital

'Part of the solution': Millennial advisors shake up RIA industry

Ric Edelman invests in Aussie financial planning fintech Lumiant

Michael Kitces: Nerd's Eye View

#FA Success Ep 298: Navigating The Evolution From Broker-Dealer To RIA Platform Leadership, With Carolyn Armitage

A 5-Step Prospecting Process To Sell Your Advisor Value With Greater Confidence And Trust

Financial Advisor Magazine

SEC Charges Ex-Well Fargo Advisor With Fleecing MLB Player

U.S. Income Inequality Rose To Record During Biden's First Year

Vontobel Offers Five New Investment Strategies

Merrill Wealth Pledges \$1.25M To CFP Diversity Programs

SEC Charges 4 Brokerage Giants With Muni Disclosure Violations

Biggest Jump In Rents Since 1991 Keeps Overall Inflation High

U.S. Falls To 18th Place In Global Retirement Ranking

Former Fla. Advisor Ordered To Pay \$1.2M For Cherry Picking Accounts

CAPTRUST Blogs

Manager Intelligence Blog

Capital Group - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

Latest Thought Leadership

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-4.32	5.33	-5.70	-16.57	-10.65	11.15	11.46	12.59
Dow Jones Industrial Average	-3.94	2.51	-4.57	-13.09	-8.99	6.76	9.39	11.25
NASDAQ Composite Index	-5.16	7.85	-9.05	-25.23	-22.41	13.37	13.51	15.16
Russell Mid Cap Index	-3.87	6.54	-4.55	-15.98	-13.19	8.59	9.06	11.21
Russell 2000 Index	-3.91	7.20	-6.83	-17.69	-17.23	6.39	6.48	9.35
CBOE Market Volatility (VIX)	14.24	-19.84	-11.32	58.36	40.78	25.67	21.03	6.86

	1 Day		
	Value	Blend	Growth
Large	-3.69	-4.32	-4.87
Mid	-3.68	-3.87	-4.20
Small	-3.82	-3.91	-3.99

	QTD		
	Value	Blend	Growth
Large	3.66	4.23	5.80
Mid	5.97	7.13	9.30
Small	5.36	7.49	9.62

	YTD		
	Value	Blend	Growth
Large	-9.67	-16.57	-23.90
Mid	-11.23	-15.98	-24.58
Small	-12.88	-17.69	-22.66

	1 Year		
	Value	Blend	Growth
Large	-4.88	-10.65	-18.92
Mid	-5.98	-13.19	-25.35
Small	-9.58	-17.23	-24.58

	3 Year		
	Value	Blend	Growth
Large	7.34	11.15	13.76
Mid	8.10	8.59	7.23
Small	7.30	6.39	4.58

	5 Year		
	Value	Blend	Growth
Large	7.61	11.46	14.38
Mid	7.37	9.06	10.07
Small	5.98	6.48	6.33

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-5.60	-2.16	-18.50	-33.36	-37.81	1.97	6.37	5.69
Consumer Discretionary	-5.18	16.03	-5.58	-23.49	-17.32	12.93	14.61	15.25
Consumer Staples	-3.29	3.03	1.24	-5.69	2.51	8.92	8.42	10.16
Energy	-2.40	-2.65	7.13	48.20	70.91	15.41	8.81	4.01
Financials	-3.79	6.50	-7.34	-14.63	-11.57	7.36	8.12	11.77
Health Care	-3.31	4.98	-0.84	-9.79	-4.12	13.81	10.90	14.39
Industrials	-3.74	6.54	-4.74	-12.37	-8.60	7.02	7.75	11.32
Information Technology	-5.35	6.28	-8.71	-25.17	-17.77	17.89	18.63	17.79
Materials	-3.57	-2.02	-6.16	-14.94	-7.28	11.13	8.23	9.45
Real Estate	-3.67	7.46	-7.22	-18.01	-9.49	5.40	8.01	8.11
Utilities	-2.68	12.64	9.80	7.44	14.71	9.58	10.17	11.04

International Equities

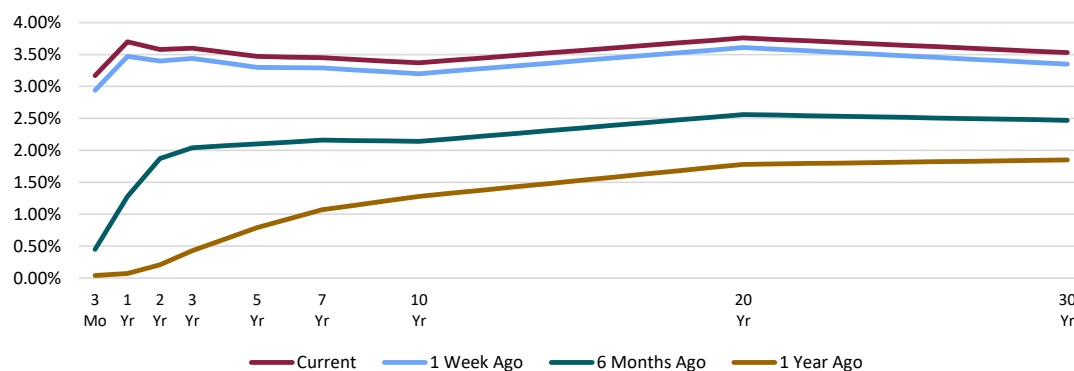
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.46	-1.81	-8.38	-18.53	-20.24	1.40	1.28	4.04
MSCI EAFE	-2.02	-1.57	-8.38	-19.54	-20.76	0.99	1.27	4.58
MSCI Emerging Markets	0.09	-2.28	-7.84	-18.60	-22.50	0.82	0.09	2.39
MSCI Frontier Markets	-0.75	-3.21	-13.64	-15.88	-15.61	-3.38	-2.58	0.85
China	0.05	0.25	-1.39	-10.33	-12.15	2.49	-0.72	4.46
Japan	0.25	6.31	15.01	0.57	-4.15	11.26	9.68	14.39
Germany	-1.59	-1.77	-3.22	-16.97	-16.00	1.89	0.99	6.08
Great Britain	-1.17	3.68	5.50	3.10	8.37	3.71	3.95	6.38
India	0.76	15.09	10.06	5.13	5.44	18.80	14.81	14.39
France	-1.39	3.97	2.42	-10.26	-3.51	6.04	6.66	9.32
Italy	-1.36	2.50	-0.02	-15.42	-9.50	3.52	3.62	6.76
Canada	-1.71	0.32	-7.05	-5.60	-2.19	8.78	8.60	7.93
South Korea	2.74	-2.19	-7.96	-17.74	-21.69	6.13	0.75	2.30
Brazil	-2.30	7.99	-0.82	5.70	-4.82	2.30	8.18	5.98
Spain	-1.59	-0.45	1.38	-4.90	-5.35	-0.89	-1.47	4.21
Mexico	-1.71	-2.90	-11.75	-11.70	-8.65	3.17	-1.28	1.47
Hong Kong	-0.18	-8.26	-5.97	-17.40	-25.13	-10.93	-7.08	-0.37

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

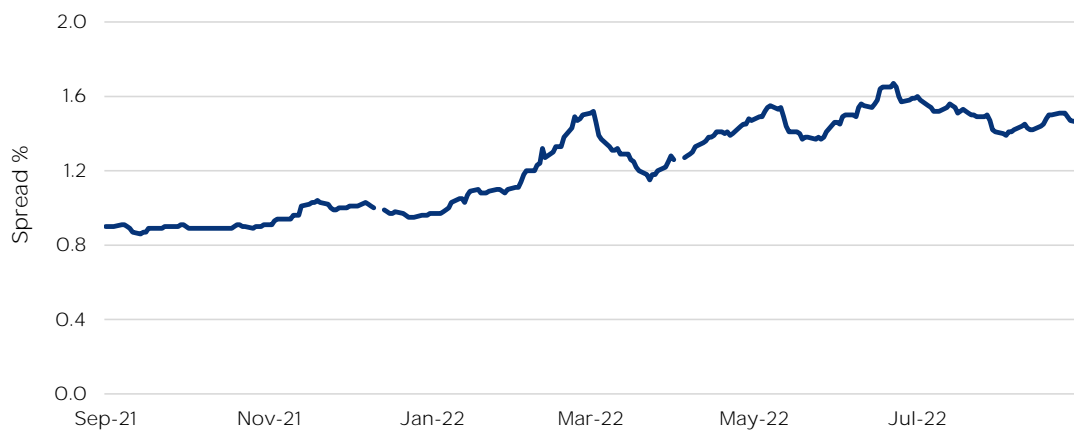
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.50	0.00	-7.68	-12.10	-12.94	-1.90	0.27	1.24
3 Month T-Bill	-0.01	0.37	0.44	0.45	0.47	0.58	1.13	0.67
Global Aggregate Bond Index	-0.86	-2.35	-12.35	-16.96	-18.97	-4.44	-1.78	-0.54
High Yield	-1.03	2.24	-5.65	-10.88	-10.61	1.00	2.59	4.38
TIPS	-0.18	-1.27	-9.18	-9.14	-8.01	2.77	2.84	1.51
Municipals	-0.37	-0.16	-5.60	-9.74	-9.75	-0.82	1.01	2.15
Intermediate Government	-0.45	0.12	-4.88	-7.25	-8.29	-0.93	0.40	0.77
Intermediate Corporate	-0.50	0.51	-5.12	-9.55	-10.56	-0.58	1.15	2.08
Intermediate Credit	-0.48	0.46	-5.05	-9.19	-10.19	-0.63	1.06	1.90
Long Government	0.14	-1.40	-18.30	-25.24	-25.44	-5.63	-0.88	1.31
Long Corporate	-0.42	-0.60	-13.25	-24.57	-25.37	-3.78	0.34	2.77
Long Credit	-0.42	-0.52	-13.20	-24.21	-24.99	-3.91	0.27	2.65
Emerging Market Debt	-0.90	0.27	-8.51	-19.01	-21.20	-5.12	-1.47	1.75

Yield Curve

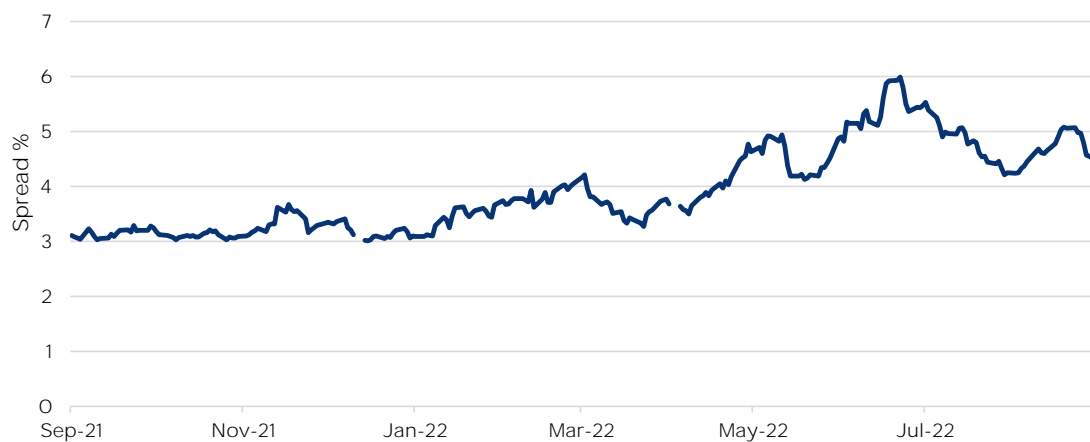


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.17%	3.70%	3.58%	3.60%	3.47%	3.45%	3.37%	3.76%	3.53%
1 Week Ago	2.94%	3.47%	3.40%	3.44%	3.30%	3.29%	3.20%	3.61%	3.35%
6 Months Ago	0.45%	1.28%	1.87%	2.04%	2.10%	2.16%	2.14%	2.56%	2.47%
1 Year Ago	0.04%	0.07%	0.21%	0.43%	0.79%	1.07%	1.28%	1.78%	1.85%

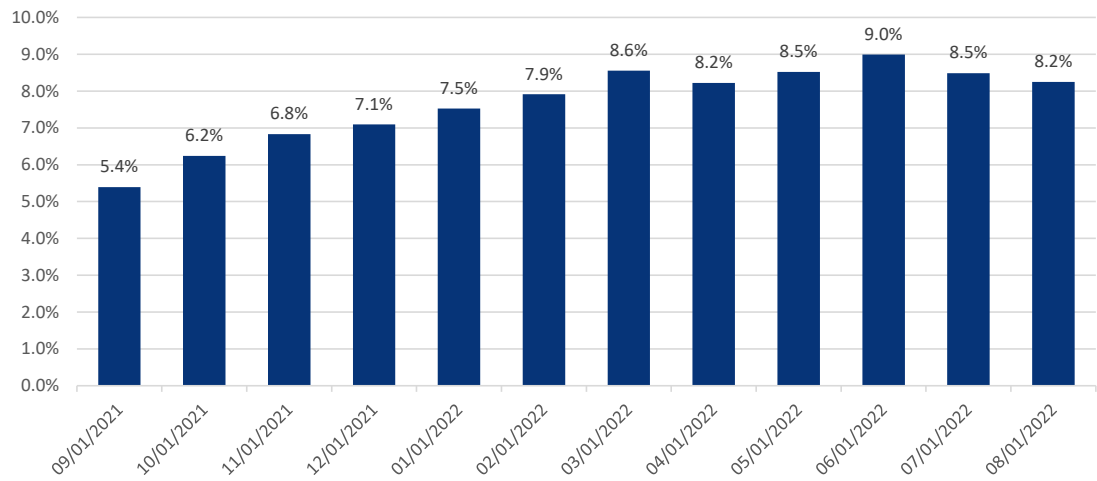
U.S. Corporate Spreads



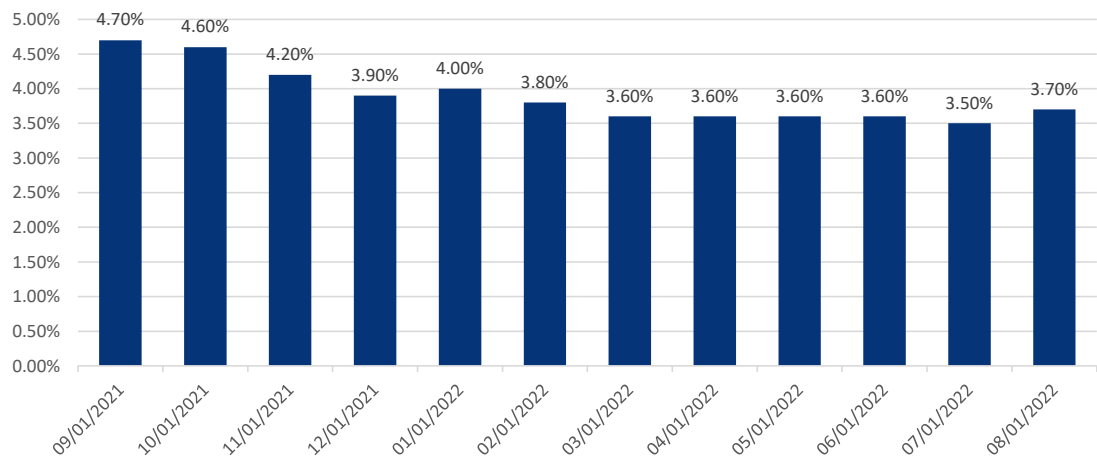
U.S. High Yield Spreads



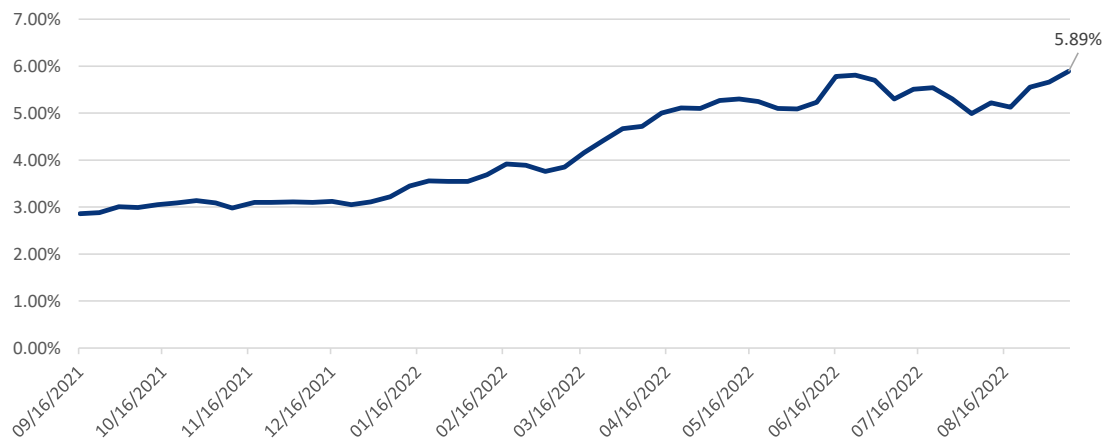
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



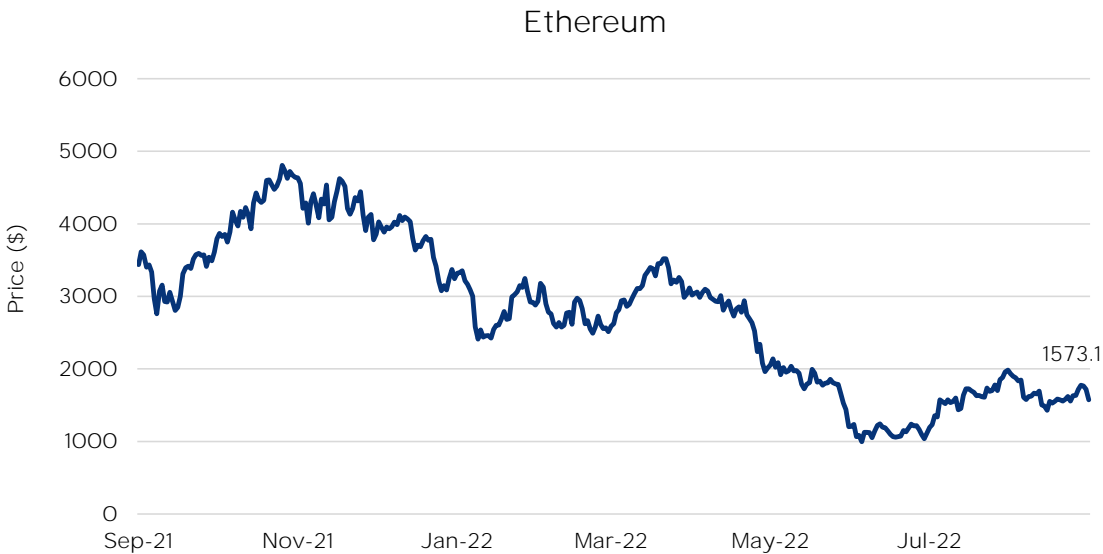
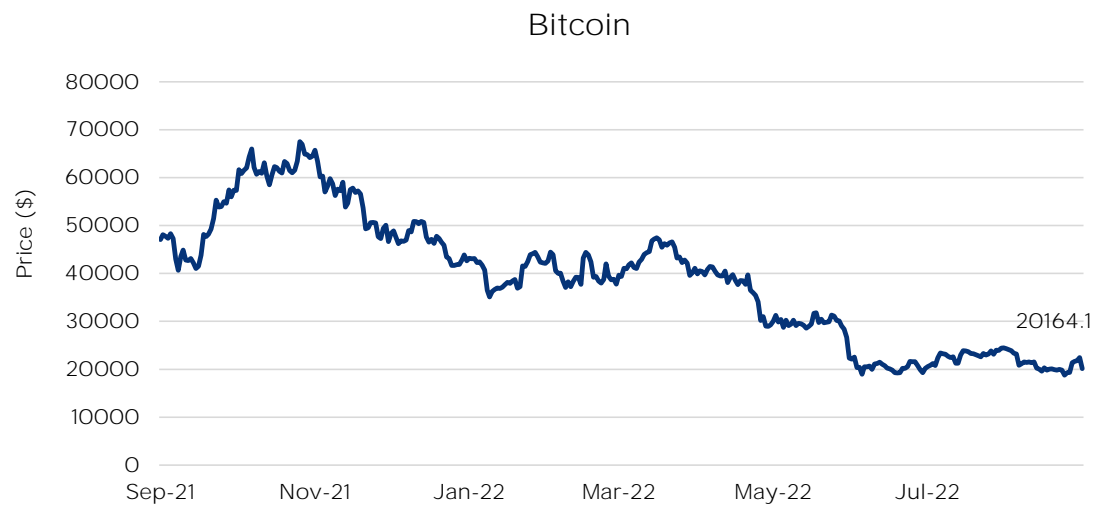
Exchange Rates

Data as of: 9.9.2022

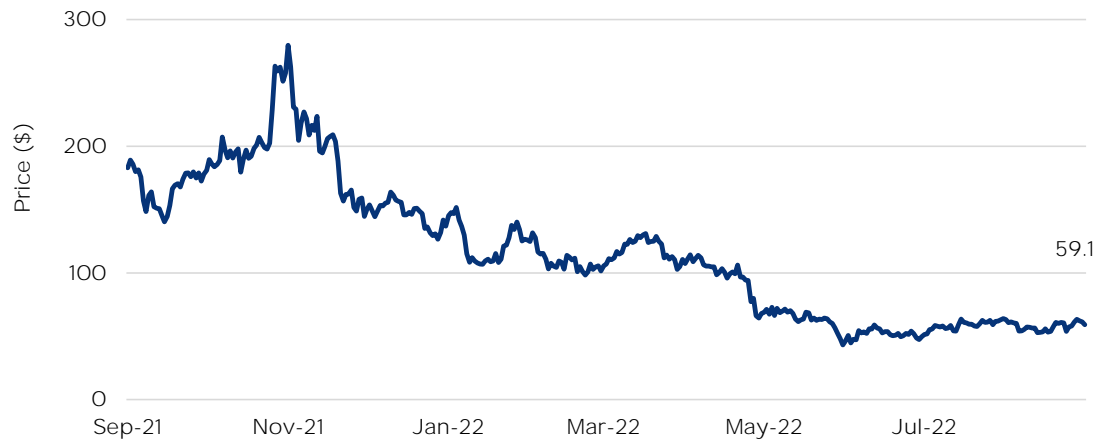
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.09	1.18
Yen / US Dollar	142.44	115.41	109.66
US Dollar / British Pound	1.16	1.31	1.38
Yuan / US Dollar	6.92	6.32	6.44
Canadian Dollar / US Doll	1.30	1.28	1.27
Mexican Peso / US Dollar	19.89	21.24	19.90
Brazilian Real / US Dollar	5.15	5.08	5.22
Indian Rupee / US Dollar	79.61	76.91	73.64

Cryptocurrency

Data as of: 9.13.2022



Litecoin



Oil Price

Data as of: 9.6.2022

Price Per Barrel

