



Top News

WSJ U.S. Business News*

Banks' Funding Questions Aren't Going Away

Crypto Startup Mysten Labs Raises \$300 Million

Broad Bond Declines Bring Rare Bear Market

U.S. Audit Deal or No Deal, Dozens of Chinese Companies Believe They Won't Have to Delist

Year-End Tax Moves That Investors Should Consider

Why Apple Keeps Going Pro

Fed's Top Banking Regulator Signals Tougher Merger Reviews, 'Living Wills'

Stocks Rally, Shrugging Off Growth Concerns

U.K. Looks Like a Basket Case, but Markets Haven't Lost Faith Yet

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CAPTRUST in the News

Two-Minute Drill: Chevron, Williams-Sonoma and Textron

Stocks will have a positive story over the next year, says CAPTRUST's Christian Ledoux

We want to stay relatively short in the equity markets, says CAPTRUST CIO

Institutional Industry News

PlanAdvisor

401(k) Trading in August Reflects 2nd Lowest Month in History

DOL to Host Webinar on Women's Retirement Security

Judge Rejects Chamber's Commentary in ERISA Suit

DOL Extends Comment Period, Sets Hearing on QPAM Exemption Amendment

DOL Sues Couple, Alleges They Lost Millions in Profit-Sharing Plan

NAPA-Net

Case of the Week: Making a '1042 Election'

DOL Slightly Extends Comment Period on QPAM Exemption

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Principal Prevails (Yet) Again in Fiduciary Suit

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CityWire USA

Creative Planning responds to ex-exec's conspiracy lawsuit

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Why dividends may get a lot more important for returns

\$9bn Sierra Group pursuing capital raise -source

Secure Act 2.0: Advisors see opportunities for retirement savers in bill

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 94: Is Being A Financial Planner A Service Business Or An Intellectual Property Business?

Tax-Loss Harvesting Best Practices (And How To Scale It Across A Client Base)

Financial Advisor Magazine

Consumers See Home Prices Falling For First Time Since 2020

'Big Short' Investor Michael Burry: 'We Have Not Hit Bottom Yet'

Fed Traders Steer Toward A 75-Basis-Point September Rate Hike

Emerge To Launch 10 Sustainable ETFs That Are All Run By Women

Two SPAC ETFs Close In One Month, Suggesting End To Wall Street Boom

DOL Extends Comment Time, Plans Hearing On Retirement Plan Transactions

Remote Work Ensnaring Many Employees In Double-Taxation Scenario

Manhattan Home Sales Drop Below Pre-Covid Normal As Rates Bite

CAPTRUST Blogs

Manager Intelligence Blog

Capital Group - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

DOL Updates Guidance on Employee Benefit Plan Auditor Independence

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.84	-3.95	-4.49	-15.59	-10.61	11.96	12.03	12.90
Dow Jones Industrial Average	1.40	-4.30	-2.70	-11.80	-8.21	7.86	10.08	11.61
NASDAQ Composite Index	2.14	-2.95	-7.71	-24.22	-22.73	14.23	14.04	15.39
Russell Mid Cap Index	2.35	-4.87	-3.57	-15.76	-13.79	9.07	9.45	11.40
Russell 2000 Index	2.22	-4.22	-5.45	-17.69	-18.48	8.11	6.91	9.53
CBOE Market Volatility (VIX)	-8.44	2.58	-32.40	43.09	35.83	17.99	16.36	5.53

	1 Day		
	Value	Blend	Growth
Large	1.76	1.84	2.01
Mid	2.26	2.35	2.51
Small	1.98	2.22	2.45

	QTD		
	Value	Blend	Growth
Large	4.24	5.46	7.23
Mid	6.38	7.41	9.34
Small	5.43	7.49	9.56

	YTD		
	Value	Blend	Growth
Large	-9.16	-15.59	-22.87
Mid	-10.88	-15.76	-24.55
Small	-12.82	-17.69	-22.71

	1 Year		
	Value	Blend	Growth
Large	-4.96	-10.61	-19.16
Mid	-6.17	-13.79	-26.51
Small	-10.55	-18.48	-26.03

	3 Year		
	Value	Blend	Growth
Large	8.42	11.96	14.10
Mid	9.24	9.07	6.72
Small	9.56	8.11	5.75

	5 Year		
	Value	Blend	Growth
Large	8.15	12.03	14.88
Mid	7.84	9.45	10.35
Small	6.58	6.91	6.60

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.09	-9.11	-15.47	-31.31	-36.73	3.47	7.47	6.31
Consumer Discretionary	3.05	4.01	-2.48	-22.73	-16.89	13.49	15.16	15.53
Consumer Staples	1.77	-0.16	-0.63	-3.65	4.74	9.44	8.94	10.47
Energy	-1.14	-13.27	4.98	44.82	69.76	15.85	8.69	4.05
Financials	2.03	-4.66	-5.49	-14.36	-10.91	8.83	9.05	12.12
Health Care	1.73	-2.85	-1.81	-9.70	-6.67	13.90	11.16	14.49
Industrials	1.69	-1.97	-3.07	-11.06	-7.69	8.44	8.39	11.65
Information Technology	1.64	-5.19	-7.68	-24.19	-18.29	18.24	19.09	18.03
Materials	2.72	-13.06	-4.14	-14.75	-8.06	12.48	8.74	9.74
Real Estate	1.96	-2.96	-5.58	-16.61	-10.15	4.91	8.21	8.44
Utilities	3.09	3.22	9.22	8.94	15.92	10.16	10.28	11.25

International Equities

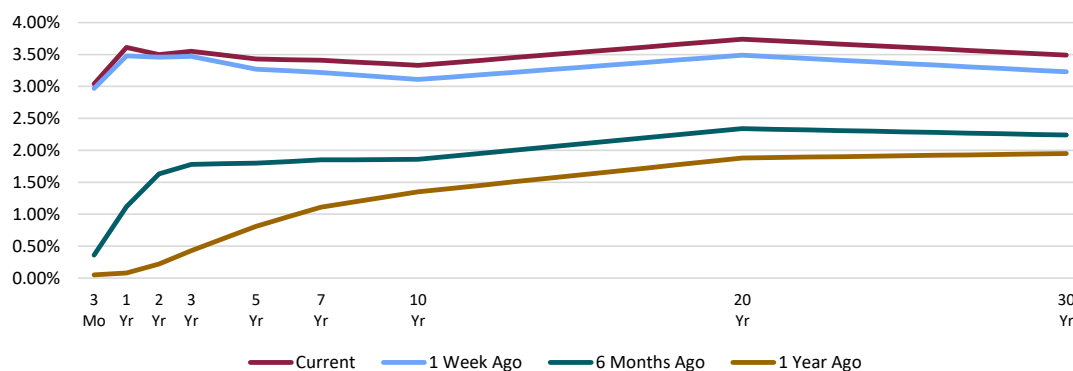
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.67	-10.92	-10.06	-20.90	-23.33	1.03	0.85	3.86
MSCI EAFE	-0.70	-11.80	-9.04	-22.07	-23.75	0.58	0.79	4.37
MSCI Emerging Markets	-0.89	-8.64	-11.75	-20.58	-25.72	0.62	-0.23	2.28
MSCI Frontier Markets	-1.01	-9.32	-14.49	-17.06	-16.72	-3.88	-2.79	0.81
China	0.09	0.14	-3.75	-10.81	-11.70	2.67	-0.72	4.31
Japan	-0.71	-1.58	9.99	-3.60	-6.49	11.05	9.28	14.07
Germany	0.35	-11.27	0.63	-18.69	-18.48	1.94	0.99	6.00
Great Britain	-0.86	-3.64	6.69	1.02	5.00	3.41	3.48	6.21
India	-0.28	7.57	12.76	2.46	2.61	18.21	14.60	14.31
France	0.02	-5.83	4.78	-12.26	-6.36	5.57	6.61	9.02
Italy	0.04	-11.16	0.16	-18.51	-13.30	2.60	3.34	6.45
Canada	0.82	-7.30	-8.27	-7.57	-4.85	8.37	8.29	7.80
South Korea	-1.39	-9.51	-10.37	-20.19	-25.44	5.76	0.26	2.10
Brazil	-2.17	-0.38	-4.11	4.71	-6.88	2.16	8.38	6.53
Spain	0.17	-10.24	5.19	-7.35	-8.60	-1.21	-1.51	4.02
Mexico	0.34	-8.14	-11.96	-13.54	-11.34	2.55	-1.73	1.41
Hong Kong	-0.83	-11.55	-9.56	-18.61	-27.74	-10.64	-7.10	-0.39

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

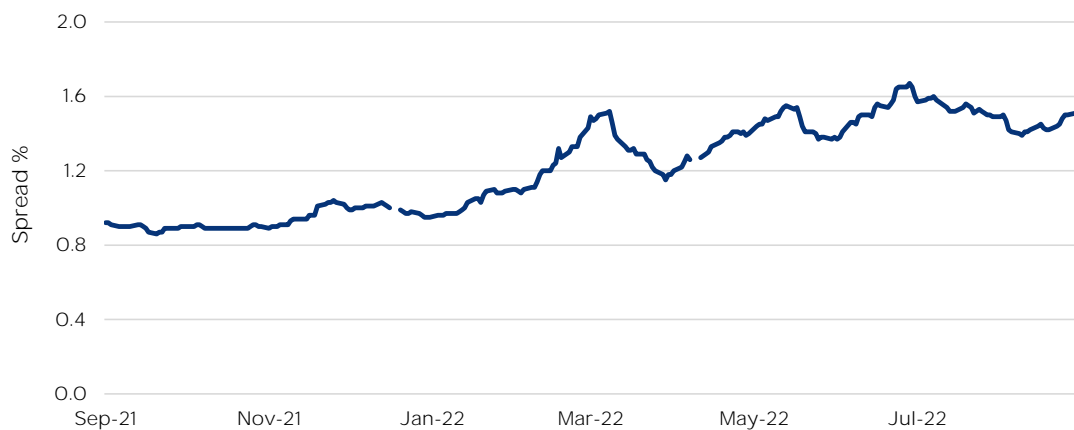
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.55	-1.84	-8.01	-11.24	-11.74	-2.13	0.35	1.32
3 Month T-Bill	0.01	0.30	0.41	0.43	0.44	0.58	1.13	0.67
Global Aggregate Bond Index	0.15	-5.33	-13.25	-16.71	-18.59	-4.78	-1.93	-0.48
High Yield	0.36	-2.64	-6.95	-11.25	-10.78	0.92	2.53	4.42
TIPS	0.39	-2.51	-8.34	-8.20	-6.47	2.51	2.94	1.65
Municipals	-0.06	-2.19	-6.20	-9.43	-9.40	-1.07	1.04	2.17
Intermediate Government	0.30	-0.92	-4.95	-6.51	-7.48	-1.06	0.48	0.84
Intermediate Corporate	0.39	-1.37	-5.73	-8.99	-9.79	-0.76	1.19	2.15
Intermediate Credit	0.37	-1.32	-5.58	-8.62	-9.44	-0.79	1.11	1.97
Long Government	1.47	-4.20	-19.65	-24.26	-23.32	-7.16	-1.02	1.24
Long Corporate	1.34	-5.16	-15.20	-24.09	-23.74	-4.94	0.21	2.72
Long Credit	1.29	-4.99	-15.09	-23.74	-23.44	-5.05	0.15	2.61
Emerging Market Debt	0.19	-4.45	-8.30	-19.45	-21.51	-5.74	-1.60	1.72

Yield Curve

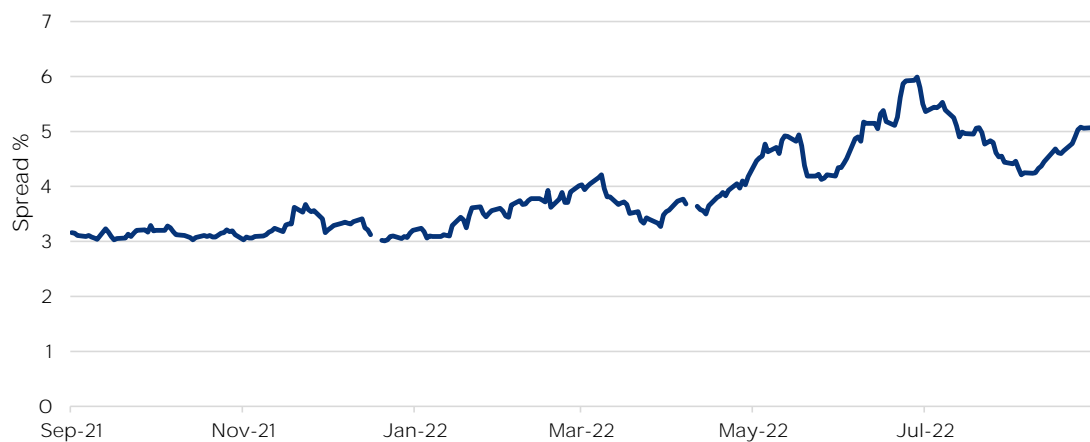


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.04%	3.61%	3.50%	3.55%	3.43%	3.41%	3.33%	3.74%	3.49%
1 Week Ago	2.97%	3.48%	3.46%	3.47%	3.27%	3.22%	3.11%	3.49%	3.23%
6 Months Ago	0.36%	1.12%	1.63%	1.78%	1.80%	1.85%	1.86%	2.34%	2.24%
1 Year Ago	0.05%	0.08%	0.22%	0.43%	0.81%	1.11%	1.35%	1.88%	1.95%

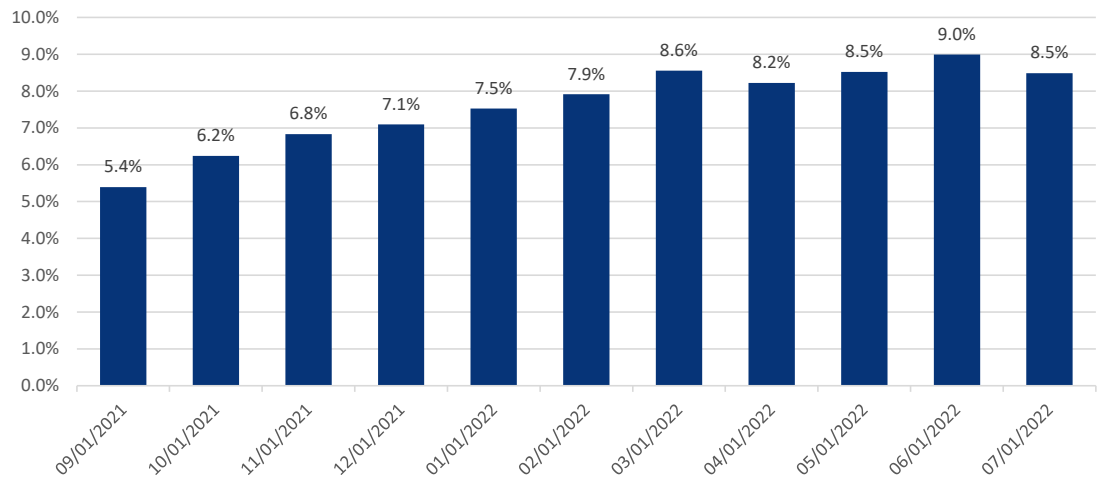
U.S. Corporate Spreads



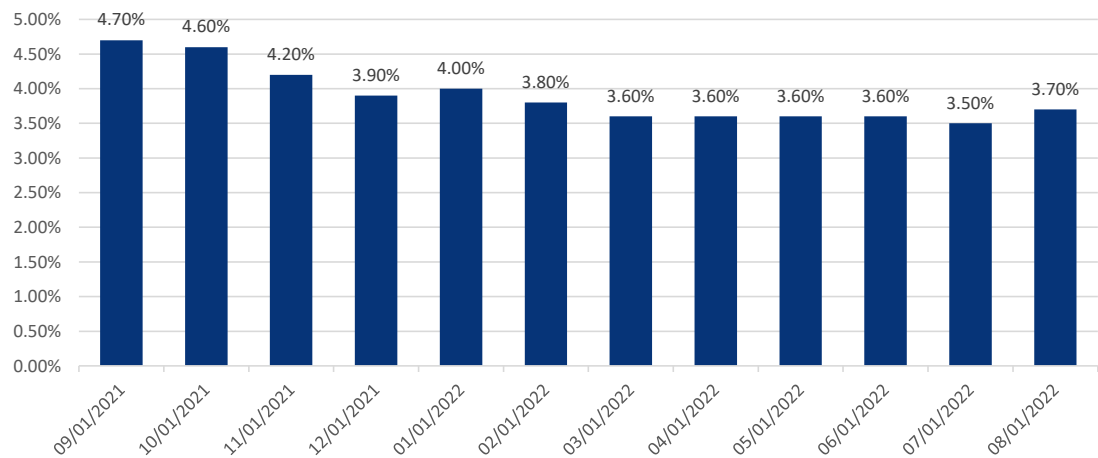
U.S. High Yield Spreads



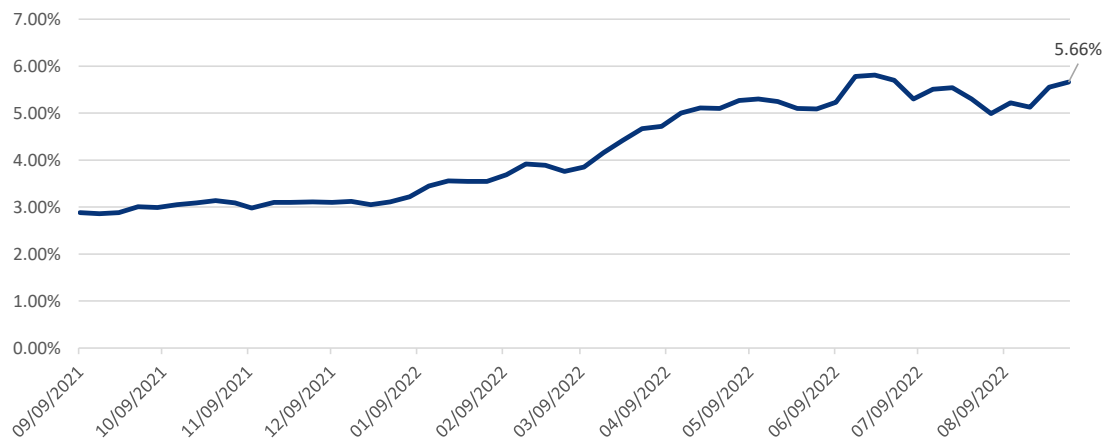
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



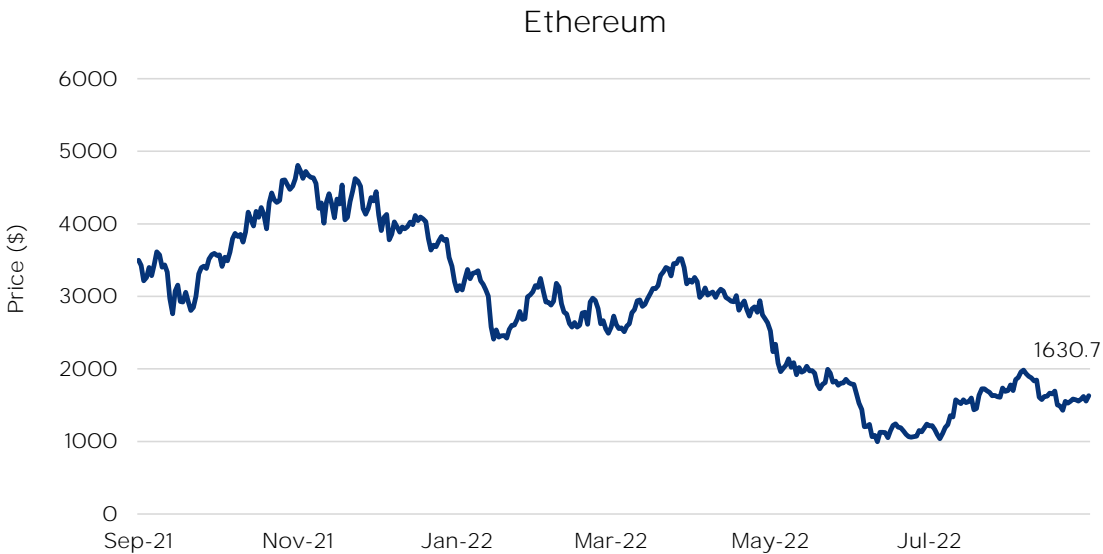
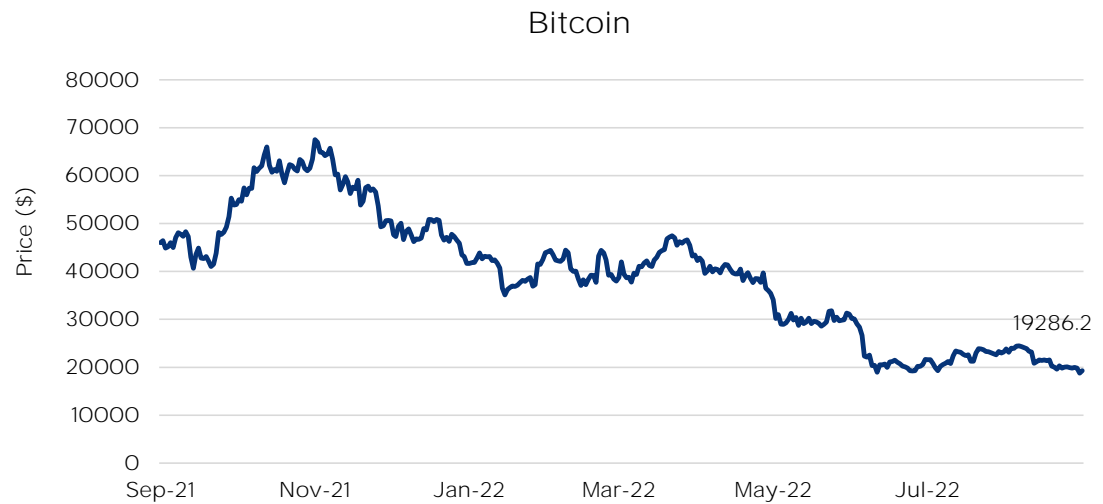
Exchange Rates

Data as of: 9.2.2022

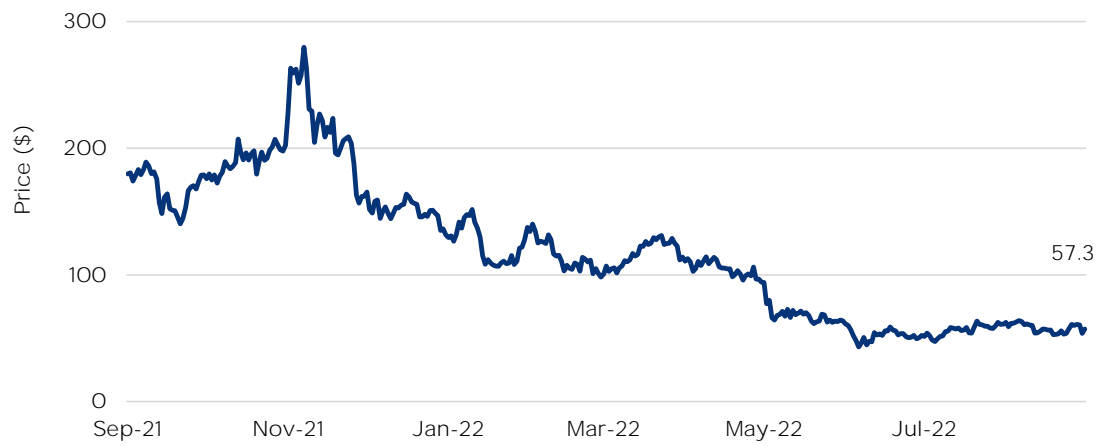
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.11	1.18
Yen / US Dollar	140.03	114.87	110.32
US Dollar / British Pound	1.16	1.33	1.38
Yuan / US Dollar	6.90	6.31	6.46
Canadian Dollar / US Doll	1.31	1.27	1.27
Mexican Peso / US Dollar	19.93	20.58	19.94
Brazilian Real / US Dollar	5.17	5.16	5.28
Indian Rupee / US Dollar	79.70	75.79	73.84

Cryptocurrency

Data as of: 9.7.2022



Litecoin



Oil Price

Data as of: 8.29.2022

Price Per Barrel

