



Top News

WSJ U.S. Business News*

Hong Kong's Stock Market Is on a Wild Ride

Crypto Lender Genesis Asks Binance and Apollo for Cash

Stocks Drop as China Covid Cases Rise

Disney Shares Rally as Former CEO Robert Iger Returns

U.S. Remains 'Only Game in Town' for Stock Investors

U.S. Crude Oil Price Slips Below \$80 a Barrel

Disney's Robert Iger May Find Second Time Isn't Quite the Charm

Anti-Woke Bank Glorifi to Shut Down

Hoping for a Central-Bank Pivot? Forget the Fed and Look South

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

SEC Collects Record \$6.44B On 760 Enforcement Actions in Fiscal 2022

Top ESG Focus Areas for Big Investors Are Labor Rights, Gender Equality

Financial Firms Looking to HBCUs, "Pipeline" Programs to Bolster Diversity

Retirement Industry People Moves

SECURE 2.0 Enjoys Widespread and Consistent Industry Support

NAPA-Net

ESG Regulation Moves Forward

'Short' Excessive Fee Suit Struck Down

SPARK Releases Updated Cybersecurity Best Practices Guide

401(k) Savings Rates Stay Strong

Schlichter Sued for Fiduciary Breach

Wealth Industry News

CityWire USA

Make mine an ETF: Why RIAs are converting SMA strategies

Tiedemann SPAC deal to close in January after shareholder approval

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Investnet ups debt offering to \$575m

\$5bn Dynasty-backed RIA launches in Pennsylvania

Michael Kitces: Nerd's Eye View

Increasing Financial Planning Efficiency With A Systematized Annual Process

Weekend Reading For Financial Planners (Nov 19-20)

Financial Advisor Magazine

Parnassus Judges ESG Performance

Barred J.P. Morgan Broker At Center Of \$55.6M Arbitration Suit

Crypto Markets Sag As Funds Drained From FTX Switch Out Of Ether

Nasdaq 100 Peaked A Year Ago. Now We Know It Was A Bubble

Biggest Bitcoin Fund Hits 45% Discount As Parent's Woes Deepen

What If Deglobalization Is Good For Emerging Markets?

Nasdaq 100 Peaked A Year Ago. Now We Know It Was A Bubble

Biggest Bitcoin Fund Hits 45% Discount As Parent's Woes Deepen

CAPTRUST Blogs

Manager Intelligence Blog

EARNEST Small-Mid Cap Value: Meeting with Portfolio Team Member Pavel Sokolov

Retirement Plan Blog

DOL Proposes Self Correction Option for the VFCP Program

Private Wealth Blog

New Custodian Escalation Process

| | | |
|--|---------------------------------------|---|
| EARNEST Small-Mid Cap Value: Manager Overview | Empower - updates to transaction fees | Custodian Pricing Updates |
| DD Update: Larry Playford no longer a named PM on JPMorgan Value Advantage | Endowment Foundation Blog | Investment Committee Blog |
| DD Update: Robert Maloney promoted to PM on JPMorgan Large Cap Growth | Trade Note: Equity Repositioning | Trade Note: Fixed Income and Equity Repositioning |
| Loomis Sayles Small Cap Growth: Meeting with Co-Portfolio Manager Mark Burns | Trade Note: OCIO ESG Global Equity | Trade Note: Equity Repositioning in OCIO Models |

U.S. Equities

| | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| S&P 500 Index | -0.38 | -6.16 | 2.13 | -15.92 | -14.57 | 10.15 | 10.67 | 13.17 |
| Dow Jones Industrial Average | -0.11 | 0.54 | 8.97 | -5.51 | -3.36 | 8.91 | 9.77 | 12.73 |
| NASDAQ Composite Index | -1.09 | -13.03 | -2.48 | -29.01 | -30.79 | 9.89 | 10.94 | 15.40 |
| Russell Mid Cap Index | -0.23 | -4.38 | 2.19 | -15.40 | -15.87 | 8.00 | 8.18 | 11.67 |
| Russell 2000 Index | -0.57 | -5.68 | 4.48 | -17.11 | -20.44 | 6.42 | 5.25 | 10.17 |
| CBOE Market Volatility (VIX) | -3.29 | 8.54 | -24.02 | 29.85 | 24.85 | 19.42 | 18.11 | 3.86 |

| | 1 Day | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 0.02 | -0.38 | -0.88 |
| Mid | -0.05 | -0.23 | -0.55 |
| Small | -0.23 | -0.57 | -0.91 |

| | QTD | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 13.95 | 10.44 | 6.38 |
| Mid | 12.91 | 11.71 | 9.56 |
| Small | 13.32 | 10.67 | 8.14 |

| | YTD | | |
|-------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -6.28 | -15.92 | -26.24 |
| Mid | -10.07 | -15.40 | -24.90 |
| Small | -10.62 | -17.11 | -23.52 |

| | 1 Year | | |
|-------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -3.52 | -14.57 | -26.95 |
| Mid | -8.40 | -15.87 | -28.39 |
| Small | -12.34 | -20.44 | -28.14 |

| | 3 Year | | |
|-------|--------|-------|--------|
| | Value | Blend | Growth |
| Large | 7.73 | 10.15 | 10.93 |
| Mid | 8.08 | 8.00 | 5.74 |
| Small | 8.17 | 6.42 | 3.80 |

| | 5 Year | | |
|-------|--------|-------|--------|
| | Value | Blend | Growth |
| Large | 7.83 | 10.67 | 12.28 |
| Mid | 6.91 | 8.18 | 8.58 |
| Small | 5.29 | 5.25 | 4.58 |

| GICS Sectors | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| Communication Services | -0.87 | -16.46 | -15.12 | -38.66 | -40.46 | -1.69 | 5.48 | 5.60 |
| Consumer Discretionary | -1.39 | -17.36 | -0.96 | -33.08 | -35.99 | 8.88 | 10.71 | 13.89 |
| Consumer Staples | 0.97 | -0.89 | 8.64 | -0.06 | 7.46 | 10.54 | 9.73 | 11.00 |
| Energy | -1.45 | 15.08 | 14.03 | 69.04 | 73.42 | 21.05 | 11.01 | 6.07 |
| Financials | 0.31 | 1.55 | 8.44 | -9.18 | -9.32 | 7.97 | 8.08 | 12.80 |
| Health Care | 0.03 | 1.38 | 4.61 | -4.19 | 1.14 | 13.31 | 12.57 | 15.11 |
| Industrials | 0.33 | 0.72 | 12.56 | -5.84 | -5.77 | 8.54 | 8.69 | 12.44 |
| Information Technology | -1.22 | -12.07 | -0.35 | -26.42 | -26.02 | 14.45 | 15.89 | 18.76 |
| Materials | 0.42 | 1.86 | -1.49 | -9.85 | -7.05 | 12.98 | 8.37 | 10.63 |
| Real Estate | 0.67 | -13.27 | -7.76 | -24.14 | -17.73 | 2.48 | 5.72 | 7.97 |
| Utilities | 0.52 | -10.03 | -1.89 | -1.25 | 5.73 | 6.31 | 7.75 | 10.79 |

International Equities

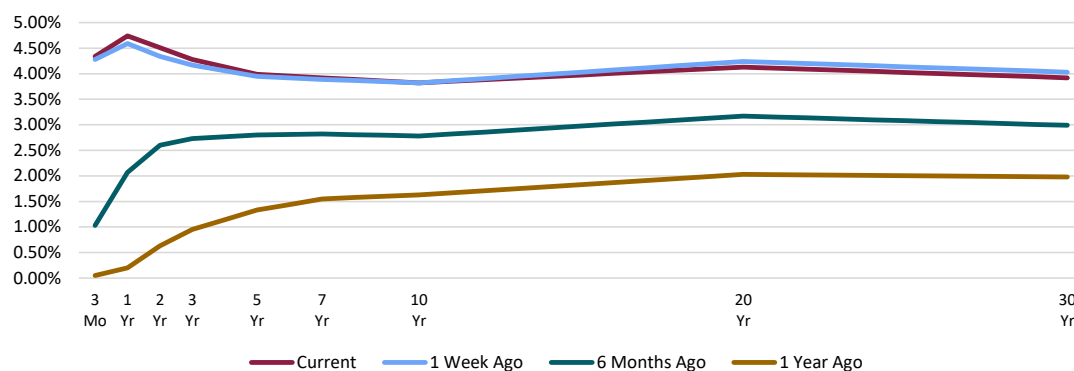
| International Equities | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|--------|--------|--------|--------|--------|-------|-------|
| MSCI ACWI Ex USA | -1.23 | -2.56 | -4.41 | -17.85 | -18.69 | 0.85 | 0.90 | 4.23 |
| MSCI EAFE | -1.28 | -0.51 | -2.53 | -16.59 | -16.82 | 1.30 | 1.60 | 5.07 |
| MSCI Emerging Markets | -1.26 | -6.71 | -8.38 | -22.49 | -24.55 | -1.48 | -1.82 | 1.88 |
| MSCI Frontier Markets | -0.92 | -8.59 | -12.09 | -20.87 | -21.93 | -5.64 | -3.98 | -0.03 |
| China | -0.39 | -5.31 | -1.96 | -15.24 | -13.35 | 2.04 | -1.99 | 4.27 |
| Japan | 0.16 | -2.51 | 5.71 | -0.93 | -3.98 | 8.73 | 6.60 | 13.84 |
| Germany | -0.36 | 6.17 | 2.85 | -9.47 | -11.02 | 3.06 | 1.78 | 7.19 |
| Great Britain | -0.12 | -1.70 | 1.58 | 3.41 | 5.95 | 4.20 | 3.81 | 6.47 |
| India | -0.84 | 2.71 | 13.64 | 6.33 | 3.89 | 16.00 | 14.13 | 14.22 |
| France | -0.15 | 2.30 | 6.75 | -4.51 | -3.86 | 6.80 | 7.34 | 10.03 |
| Italy | -0.62 | 9.00 | 4.18 | -6.86 | -6.29 | 5.01 | 5.44 | 8.29 |
| Canada | 0.00 | 0.18 | 0.55 | -3.38 | -4.48 | 8.75 | 7.67 | 8.36 |
| South Korea | -1.02 | -2.94 | -8.33 | -18.74 | -18.56 | 4.89 | -0.89 | 2.53 |
| Brazil | 0.81 | -1.57 | 1.16 | 4.70 | 6.52 | 0.69 | 8.03 | 6.91 |
| Spain | 0.75 | -1.17 | -1.68 | -2.82 | -2.96 | -0.68 | -0.42 | 4.53 |
| Mexico | 0.41 | 5.83 | 2.33 | -3.20 | 1.45 | 5.92 | 1.51 | 2.36 |
| Hong Kong | -1.87 | -10.71 | -14.78 | -24.54 | -29.52 | -12.62 | -9.95 | -1.96 |

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

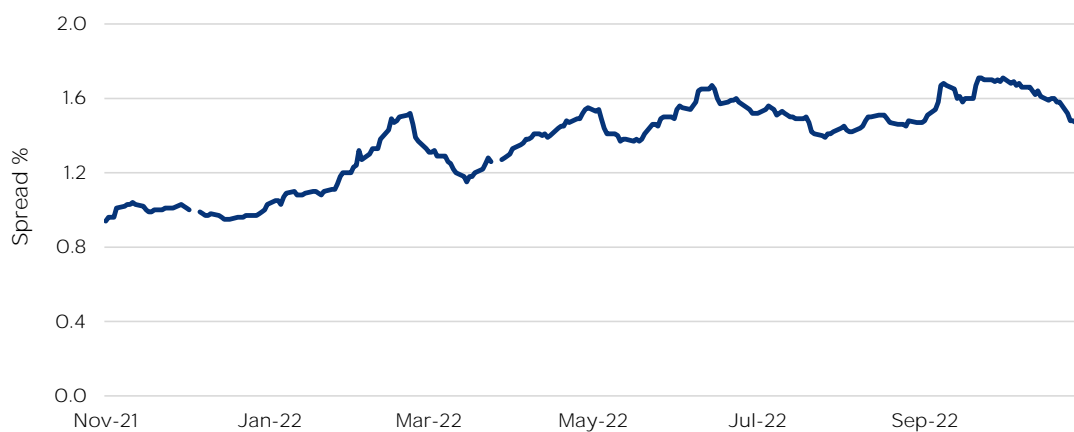
| Fixed Income | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|-----------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| US Aggregate Bond Index | 0.01 | -4.42 | -4.97 | -13.69 | -13.64 | -2.94 | -0.07 | 0.99 |
| 3 Month T-Bill | 0.01 | 0.71 | 0.91 | 1.02 | 1.03 | 0.64 | 1.20 | 0.72 |
| Global Aggregate Bond Index | -0.52 | -4.03 | -7.14 | -17.63 | -17.78 | -4.86 | -1.80 | -0.55 |
| High Yield | 0.08 | -2.99 | -0.54 | -11.51 | -10.71 | 0.76 | 2.35 | 4.25 |
| TIPS | 0.52 | -6.34 | -6.32 | -12.31 | -12.43 | 1.13 | 2.16 | 1.09 |
| Municipals | 0.09 | -1.85 | 0.64 | -9.59 | -9.23 | -1.00 | 1.11 | 1.92 |
| Intermediate Government | -0.03 | -2.69 | -3.35 | -8.27 | -8.27 | -1.59 | 0.33 | 0.64 |
| Intermediate Corporate | 0.01 | -2.72 | -2.57 | -10.24 | -10.10 | -1.32 | 1.03 | 1.87 |
| Intermediate Credit | 0.01 | -2.67 | -2.63 | -9.91 | -9.80 | -1.36 | 0.95 | 1.71 |
| Long Government | 0.34 | -10.14 | -13.41 | -29.72 | -29.33 | -8.32 | -2.22 | 0.41 |
| Long Corporate | 0.35 | -6.78 | -6.96 | -26.40 | -26.36 | -5.70 | -0.61 | 2.13 |
| Long Credit | 0.34 | -6.78 | -6.97 | -26.14 | -26.08 | -5.80 | -0.66 | 2.03 |
| Emerging Market Debt | -0.13 | -3.17 | -3.77 | -20.05 | -20.25 | -5.42 | -1.66 | 1.46 |

Yield Curve



| | 3 Mo | 1 Yr | 2 Yr | 3 Yr | 5 Yr | 7 Yr | 10 Yr | 20 Yr | 30 Yr |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Current | 4.34% | 4.74% | 4.51% | 4.28% | 3.99% | 3.92% | 3.82% | 4.13% | 3.92% |
| 1 Week Ago | 4.28% | 4.59% | 4.34% | 4.17% | 3.95% | 3.89% | 3.82% | 4.24% | 4.03% |
| 6 Months Ago | 1.03% | 2.07% | 2.60% | 2.73% | 2.80% | 2.82% | 2.78% | 3.17% | 2.99% |
| 1 Year Ago | 0.05% | 0.20% | 0.63% | 0.95% | 1.33% | 1.55% | 1.63% | 2.03% | 1.98% |

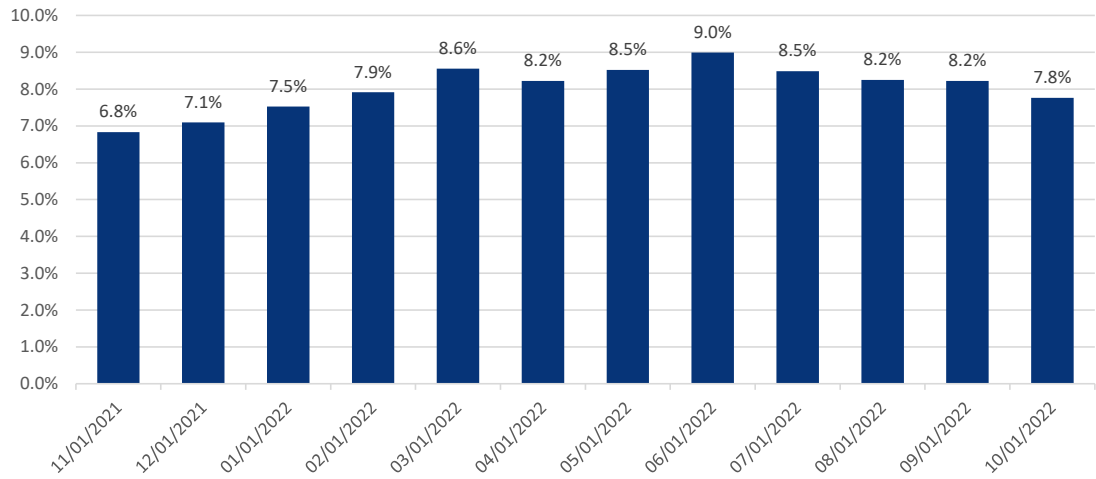
U.S. Corporate Spreads



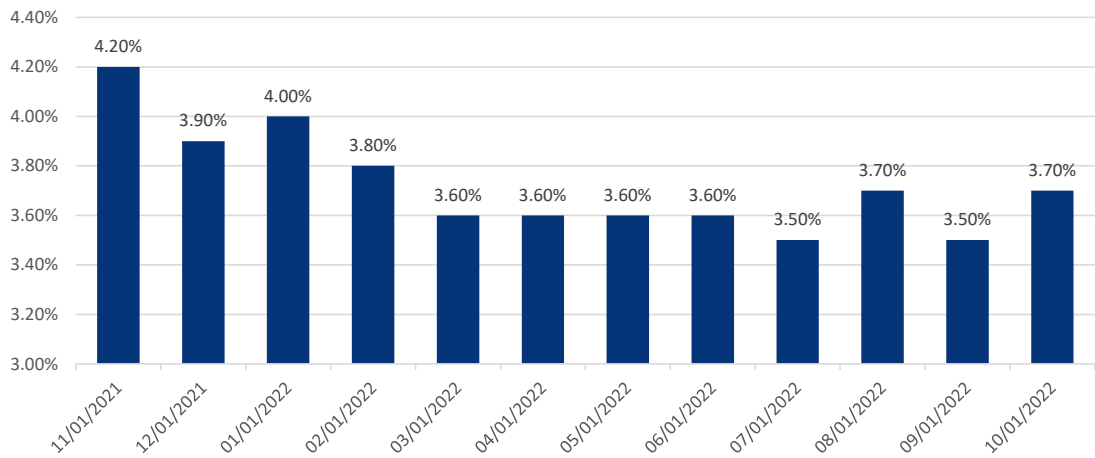
U.S. High Yield Spreads



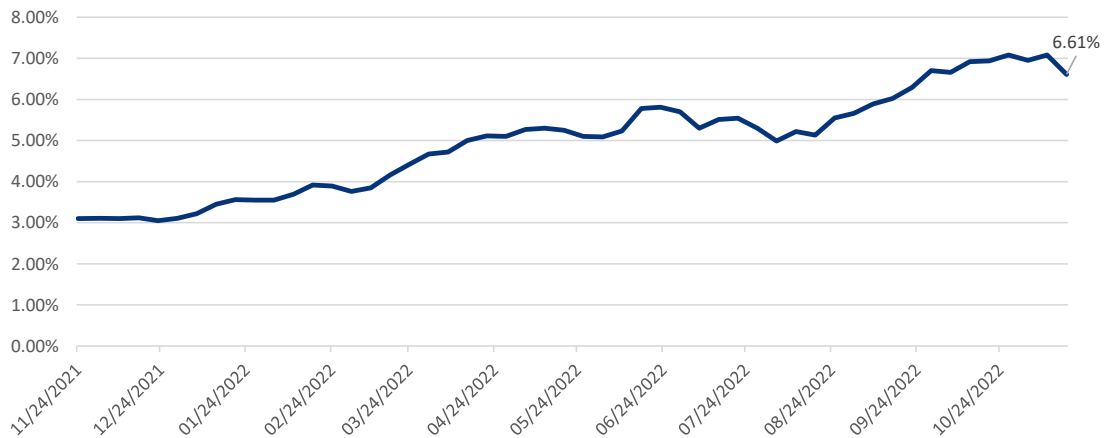
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



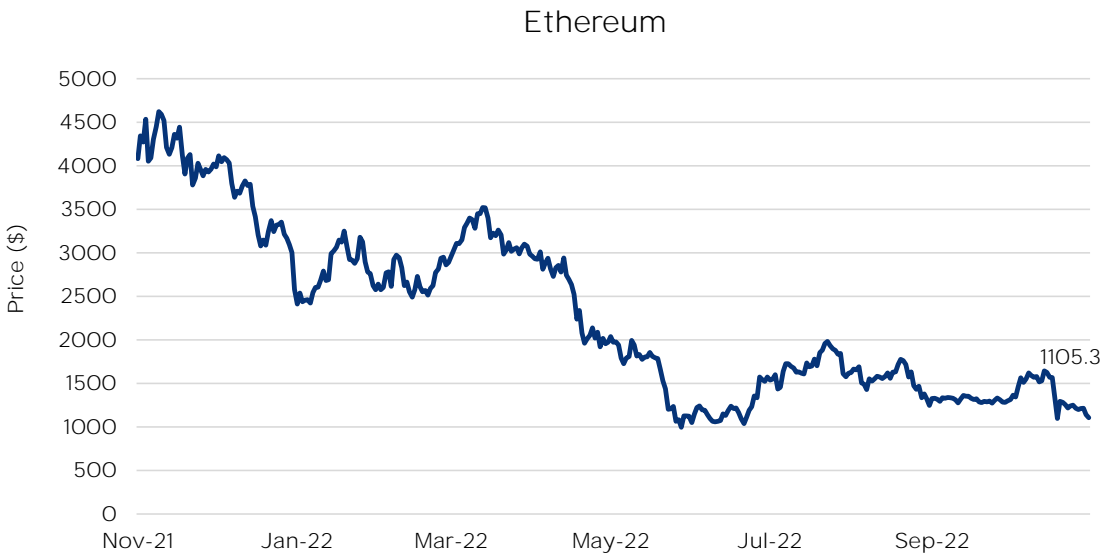
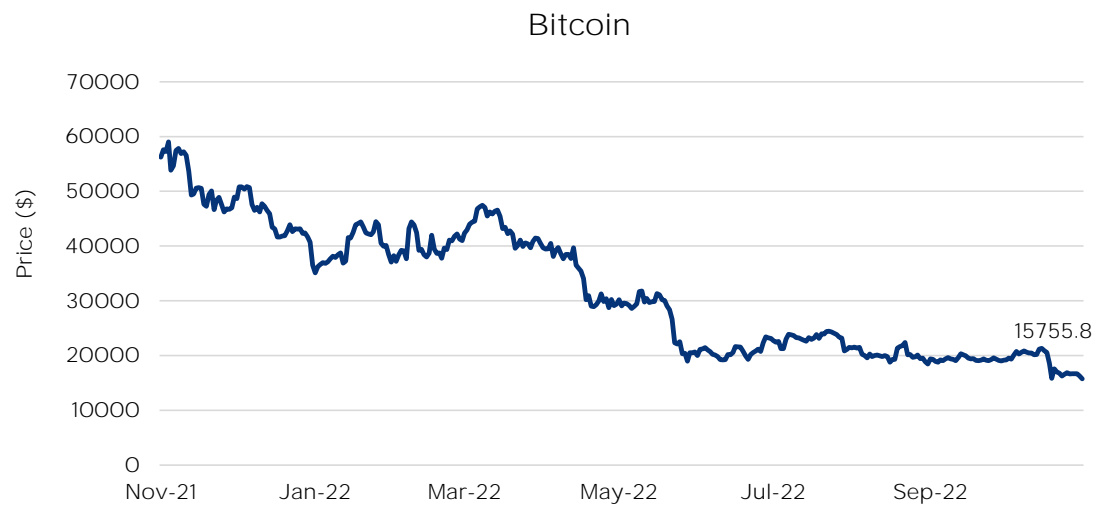
Exchange Rates

Data as of: 11.18.2022

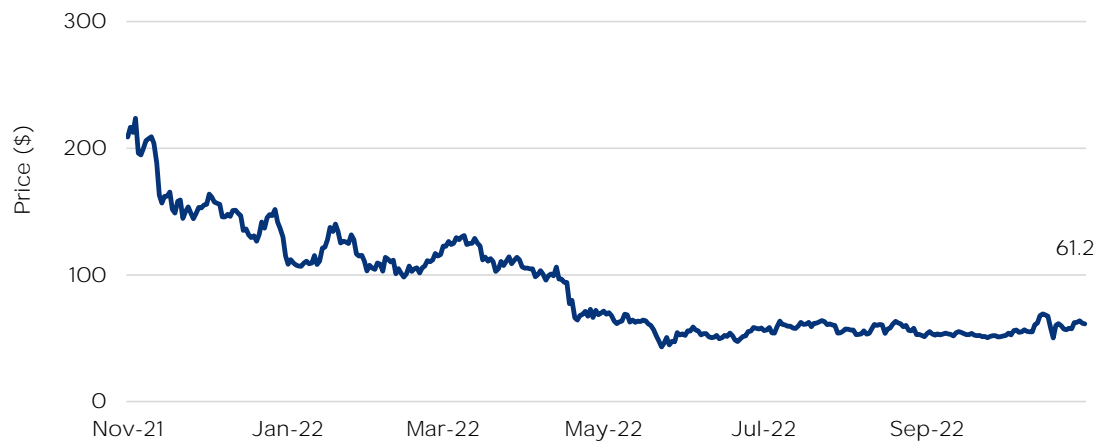
| | Current | 6 Mths Ago | 1 Year Ago |
|----------------------------|---------|------------|------------|
| US Dollar / Euro | 1.03 | 1.04 | 1.13 |
| Yen / US Dollar | 140.03 | 129.23 | 114.69 |
| US Dollar / British Pound | 1.19 | 1.22 | 1.34 |
| Yuan / US Dollar | 7.12 | 6.79 | 6.38 |
| Canadian Dollar / US Doll | 1.34 | 1.29 | 1.27 |
| Mexican Peso / US Dollar | 19.49 | 20.13 | 20.97 |
| Brazilian Real / US Dollar | 5.38 | 5.08 | 5.59 |
| Indian Rupee / US Dollar | 81.76 | 77.42 | 74.37 |

Cryptocurrency

Data as of: 11.21.2022



Litecoin



Oil Price

Data as of: 11.14.2022

Price Per Barrel

