



## Top News

### WSJ U.S. Business News\*

Cotton Drops Amid Economic Worries, Strong Dollar

Stock Futures Waver as Growth Worries Deepen

Bank Stocks No Longer a Haven From Rising Rates

China's Offshore Currency Hits Record Low Against Dollar

Russia's Mobilization, Plunging Oil Prices Weaken Putin's Economic Hand

Saudi Wealth Fund Reveals Finances for First Time Ahead of Bond Sale

10-Year Treasury Yield Hits 4%

Ether Cryptocurrency Falls After 'Merge' Software Upgrade

Lumber Prices Fall Back to Pre-Covid Levels

*\*CAPTRUST has a corporate WSJ subscription*

### CAPTRUST in the News

Focus On Free Cash Flow & Stocks That Are Predictable

Barron's: 2022 Top 100 RIA Firms

Yahoo: August CPI data's 'underlying elements' point to declining inflation in late 2022

### Institutional Industry News

#### PlanAdvisor

Analysis of American Workers Shows Retirement Plan Type Influences Spending Habits

Adviser Product Partnerships

How Participants Have Responded to This Year's Economy

What Plan Sponsors Should Expect From a Retirement Plan Adviser

Lawsuit For Wake Forest University Retirement Plan Proceeds

#### NAPA-Net

Employers Turning to Financial Wellness to Improve Retention, Productivity

IRS Extends Plan Amendment Deadlines Under CARES, Disaster Relief Acts

A 'Passing' Grade?

BREAKING NEWS: Announcing the 2023 NAPA Top Young Retirement Plan Advisor Nominees!

Where Are You Aiming with Social Security Claiming?

### Wealth Industry News

#### CityWire USA

Ex-advisor pleads guilty to arranging bogus charitable gifting scheme for wealthy clients

OneDigital acquires \$1bn New Jersey RIA

Concurrent CEO explains separation from Raymond James

Legal and practical questions still linger over DOL rollover rule

Billion-dollar Florida RIA joins Focus

#### Michael Kitces: Nerd's Eye View

#FA Success Ep 300: The Evolution Of The Advice Business At Scale And The True Power Of Brand, With Joe Duran

The Market For "Lemons" In Financial Advice: How Higher Standards Can Lower Costs And Increase Access To Advice

#### Financial Advisor Magazine

Many Charitable Donors Eschew Advisors, Edward Jones Survey Finds

Bullard Leads Fed Speakers Pushing Hikes, Defending Credibility

State Sales-Tax Receipts Decline As Inflation Pinches Pockets

Concurrent Launches \$12.7B RIA After Split With Raymond James

Wall Street's Whatsapp Probe Set To Result In Historic Fine

Cathie Wood's New Venture Fund Offers Access To Hard-To-Trade Assets For Just \$500

Home-Price Deceleration Is Fastest On Record As U.S. Market Cools

Bond Vigilantes Are 'Baaaack!' Says Economist Who Coined Term

### CAPTRUST Blogs

#### Manager Intelligence Blog

Boston Partners Small Cap Value Equity II and Small-Mid Cap Value : Strategy Update (co-PM retirement)

#### Retirement Plan Blog

AIG Life & Retirement is Now Corebridge Financial

#### Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.21	-6.09	-19.06	-22.58	-16.64	8.95	9.72	11.84
Dow Jones Industrial Average	-0.43	-6.83	-15.53	-18.57	-14.75	4.98	7.79	10.57
NASDAQ Composite Index	0.25	-5.84	-23.25	-30.37	-27.12	11.79	11.92	14.41
Russell Mid Cap Index	-0.06	-6.44	-19.61	-24.11	-21.71	5.45	6.64	10.30
Russell 2000 Index	0.40	-5.84	-19.43	-25.25	-26.18	4.29	3.61	8.45
CBOE Market Volatility (VIX)	1.05	20.96	56.66	89.31	73.77	23.71	26.99	8.19

	1 Day		
	Value	Blend	Growth
Large	-0.38	-0.21	0.10
Mid	-0.34	-0.06	0.45
Small	-0.13	0.40	0.93

	QTD		
	Value	Blend	Growth
Large	-5.01	-3.27	-1.33
Mid	-4.55	-3.24	-0.77
Small	-4.15	-2.38	-0.60

	YTD		
	Value	Blend	Growth
Large	-17.22	-22.58	-29.03
Mid	-20.04	-24.11	-31.54
Small	-20.74	-25.25	-29.88

	1 Year		
	Value	Blend	Growth
Large	-12.94	-16.64	-23.65
Mid	-15.45	-21.71	-32.33
Small	-19.29	-26.18	-32.80

	3 Year		
	Value	Blend	Growth
Large	4.68	8.95	11.82
Mid	4.76	5.45	4.49
Small	4.88	4.29	2.79

	5 Year		
	Value	Blend	Growth
Large	5.49	9.72	12.85
Mid	4.93	6.64	7.74
Small	3.03	3.61	3.55

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.63	-15.53	-31.04	-38.98	-41.67	0.14	3.52	4.76
Consumer Discretionary	0.31	1.14	-21.06	-29.14	-24.12	11.28	13.01	14.46
Consumer Staples	-1.65	-5.29	-8.17	-9.85	-0.25	7.06	7.93	9.62
Energy	1.20	-3.29	-8.96	30.59	39.10	11.27	5.18	2.87
Financials	-0.32	-5.35	-22.20	-21.99	-20.84	4.55	5.38	11.09
Health Care	-0.18	-6.39	-10.62	-13.71	-7.09	12.91	10.34	13.70
Industrials	-0.32	-4.43	-18.34	-20.33	-16.23	4.29	5.08	10.42
Information Technology	0.31	-6.61	-22.94	-30.02	-22.60	15.87	17.19	17.11
Materials	0.26	-10.55	-23.98	-24.43	-15.68	7.52	5.48	8.35
Real Estate	-1.35	-12.75	-21.76	-28.69	-18.31	-0.24	5.50	7.02
Utilities	-1.72	-0.27	-3.98	-2.07	10.11	5.02	8.68	10.09

## International Equities

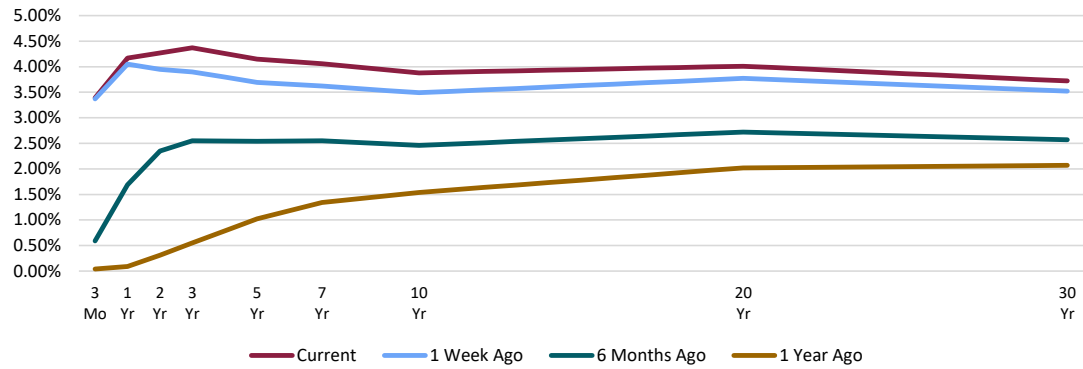
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.06	-12.04	-21.24	-26.41	-26.49	-1.56	-0.64	2.96
MSCI EAFE	-0.21	-12.18	-21.95	-27.49	-27.21	-2.12	-0.74	3.51
MSCI Emerging Markets	0.37	-12.17	-19.07	-25.86	-27.62	-1.50	-1.40	1.27
MSCI Frontier Markets	-1.42	-8.25	-23.34	-23.56	-22.34	-6.20	-4.45	-0.26
China	1.40	-8.44	-3.69	-15.00	-13.65	1.81	-1.55	4.17
Japan	0.53	-0.90	-4.54	-6.61	-10.38	8.46	7.50	13.51
Germany	-0.72	-7.94	-15.14	-23.58	-22.05	-0.65	-0.83	5.23
Great Britain	-0.52	-2.73	-4.78	-2.49	2.55	1.53	2.98	5.86
India	-0.07	7.76	0.49	-0.88	-3.74	15.04	14.20	13.36
France	-0.27	-4.61	-9.85	-17.22	-10.74	3.27	4.67	8.60
Italy	-1.16	-3.84	-11.70	-20.38	-15.70	1.59	1.96	6.60
Canada	-0.08	-4.17	-15.51	-11.90	-7.91	6.23	6.41	7.19
South Korea	0.13	-7.41	-18.54	-25.31	-29.03	2.75	-1.29	1.12
Brazil	-0.68	7.56	-8.99	3.39	-4.58	1.04	7.99	6.05
Spain	-0.84	-8.75	-8.52	-12.18	-14.41	-3.65	-3.03	3.51
Mexico	0.44	-6.81	-18.81	-15.52	-12.78	1.64	-2.15	1.00
Hong Kong	0.03	-19.65	-16.56	-23.67	-26.22	-11.71	-8.36	-1.49

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

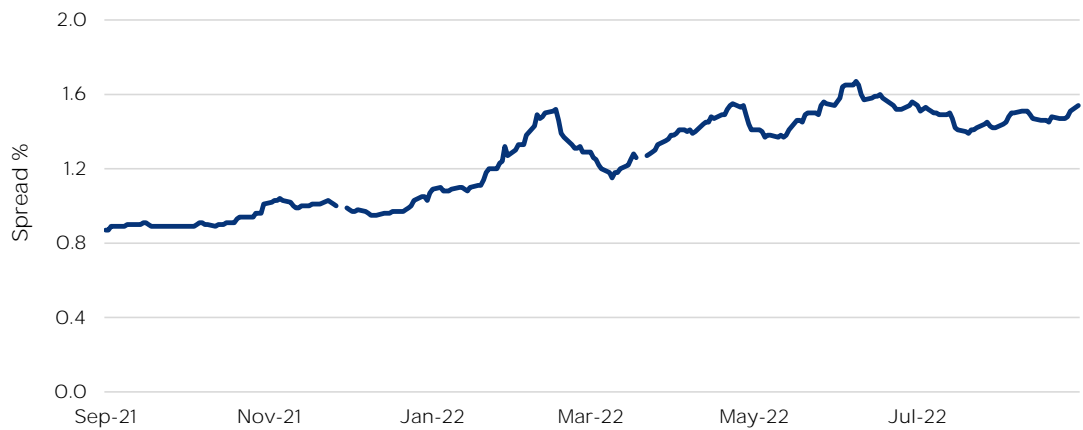
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.39	-4.44	-8.92	-15.19	-15.41	-3.46	-0.39	0.82
3 Month T-Bill	0.01	0.43	0.54	0.56	0.57	0.58	1.14	0.68
Global Aggregate Bond Index	-0.67	-7.81	-14.83	-20.84	-21.91	-6.14	-2.51	-1.04
High Yield	-0.43	-2.42	-9.57	-14.70	-14.32	-0.44	1.61	3.95
TIPS	-0.57	-5.54	-10.96	-13.38	-11.45	0.82	1.97	0.99
Municipals	-0.43	-3.02	-6.23	-12.03	-11.75	-1.81	0.59	1.82
Intermediate Government	-0.19	-2.95	-4.88	-9.22	-9.73	-1.91	0.05	0.53
Intermediate Corporate	-0.49	-3.11	-6.65	-12.24	-12.83	-1.89	0.57	1.71
Intermediate Credit	-0.44	-3.06	-6.39	-11.76	-12.34	-1.88	0.52	1.56
Long Government	-2.40	-8.66	-19.61	-29.87	-28.64	-8.93	-1.91	0.44
Long Corporate	-2.40	-8.35	-18.77	-29.91	-30.00	-7.14	-1.17	1.75
Long Credit	-2.31	-8.25	-18.50	-29.51	-29.52	-7.20	-1.20	1.68
Emerging Market Debt	-0.91	-5.10	-13.89	-23.39	-24.12	-6.94	-2.42	1.16

## Yield Curve

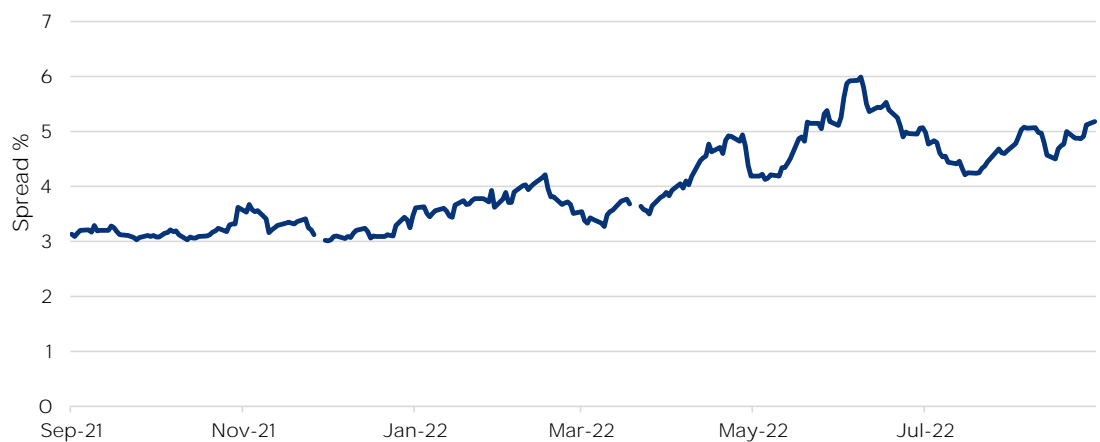


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.39%	4.17%	4.27%	4.37%	4.15%	4.06%	3.88%	4.01%	3.72%
1 Week Ago	3.37%	4.05%	3.95%	3.90%	3.69%	3.62%	3.49%	3.77%	3.52%
6 Months Ago	0.59%	1.69%	2.35%	2.55%	2.54%	2.55%	2.46%	2.72%	2.57%
1 Year Ago	0.04%	0.09%	0.31%	0.55%	1.02%	1.34%	1.54%	2.02%	2.07%

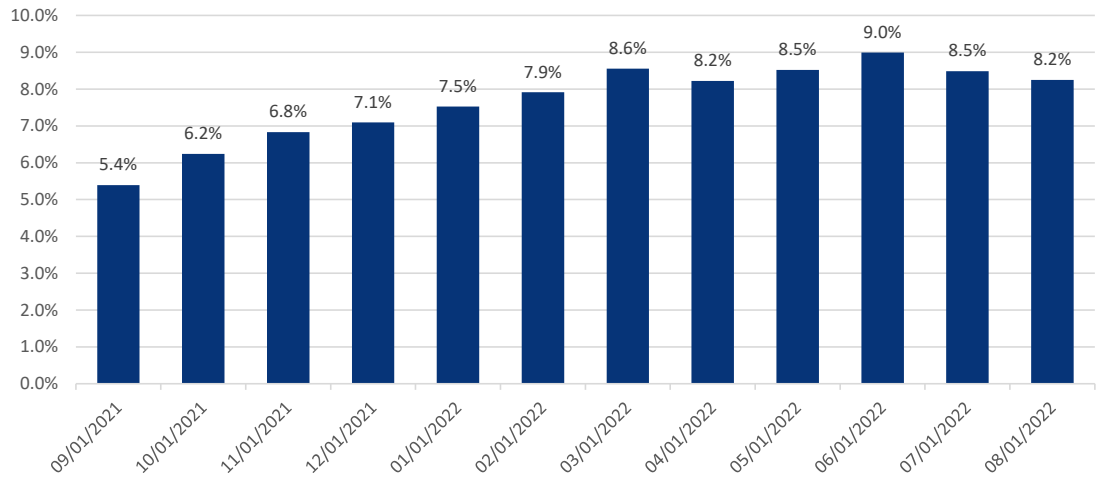
## U.S. Corporate Spreads



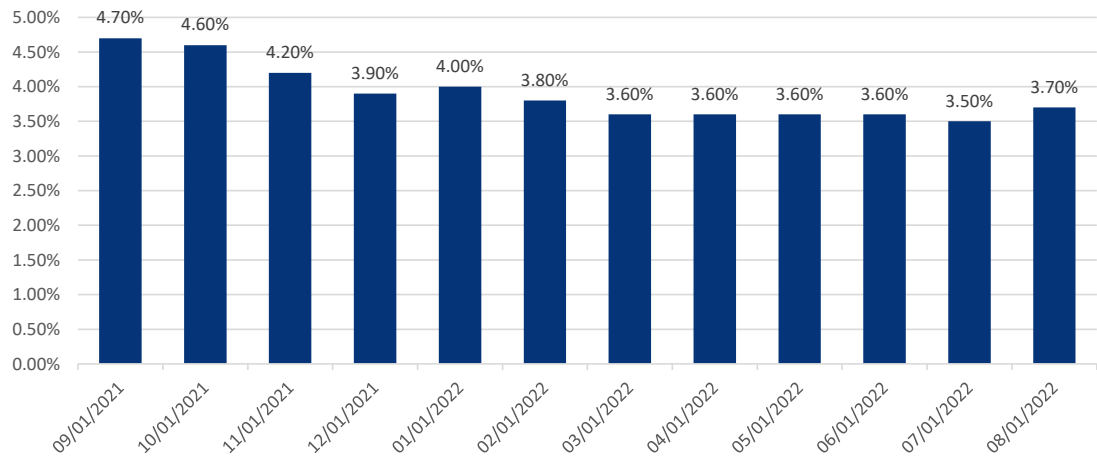
## U.S. High Yield Spreads



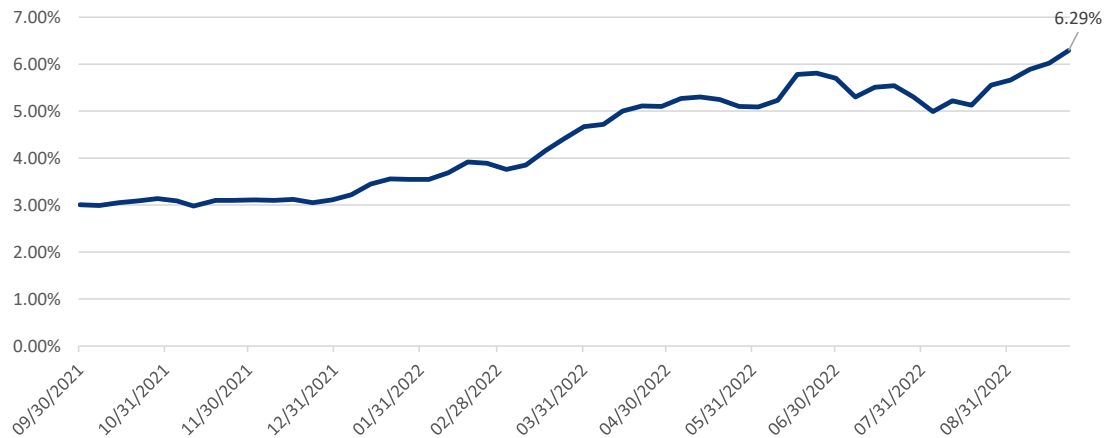
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



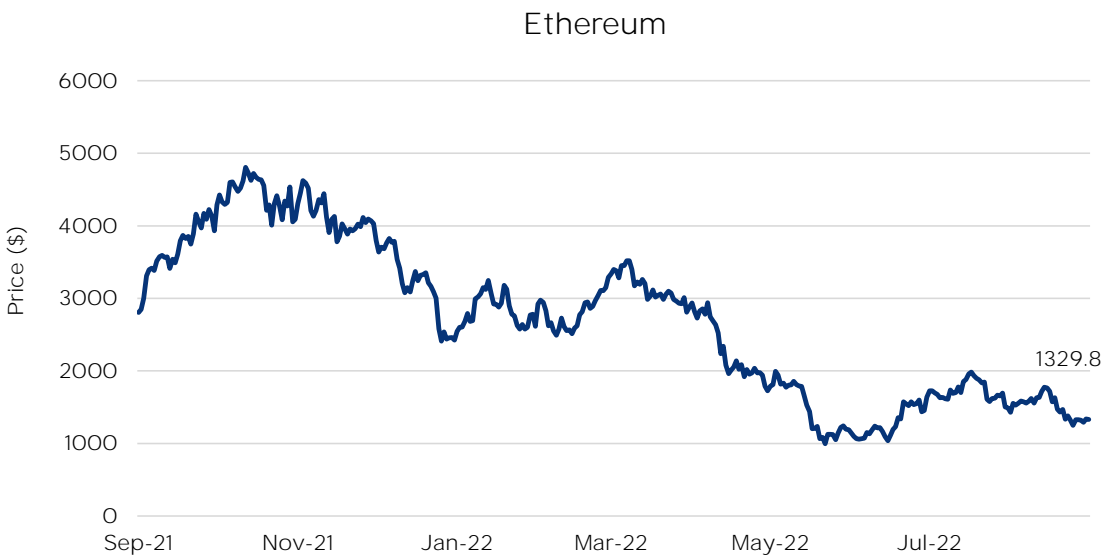
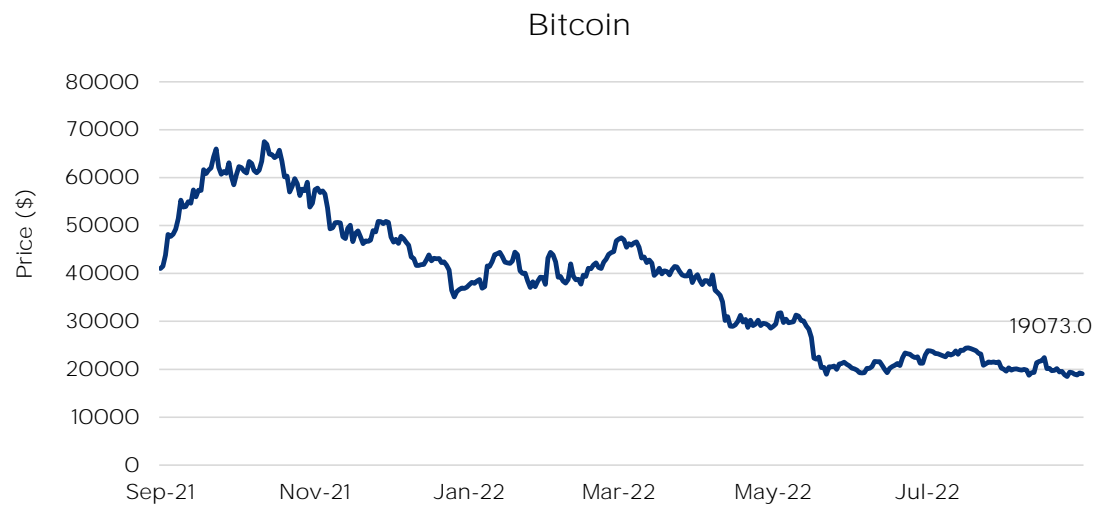
# Exchange Rates

Data as of: 9.23.2022

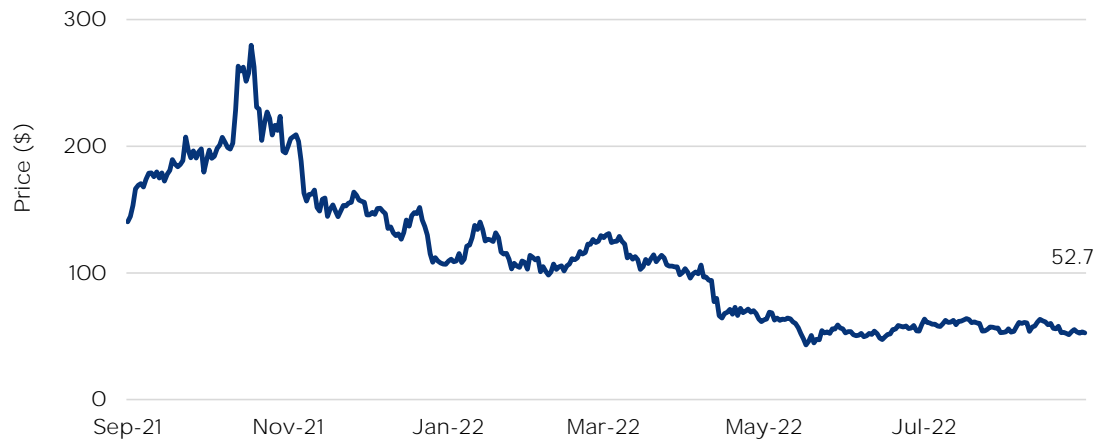
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.97	1.10	1.17
Yen / US Dollar	143.18	119.15	111.33
US Dollar / British Pound	1.09	1.32	1.35
Yuan / US Dollar	7.13	6.36	6.46
Canadian Dollar / US Doll	1.36	1.26	1.27
Mexican Peso / US Dollar	20.18	20.29	20.33
Brazilian Real / US Dollar	5.24	4.95	5.43
Indian Rupee / US Dollar	81.11	76.19	74.21

# Cryptocurrency

Data as of: 9.27.2022



## Litecoin



## Oil Price

Data as of: 9.19.2022

### Price Per Barrel

