The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

| SEE ALL A B C | D E F G H I J   | K L M N O P Q  | R S T U V W X  | Y Z   |
|---------------|---|--|--|---|
| Q             |   |  |  |   |
| ~ Locations   |   |  |  |   |
| ∨ Departments |   |  |  |   |
|               | McCarthy, Greg  | McCleary, Ryan   | McComas, Trevor  | McCorkle, Drew  |
|               | ☆ Principal   | △ Associate  | △ Associate II   Hardware & Integration  | Senior Vice President   |
|               | 企 Warren  | 企 Raleigh  | 企 Raleigh  | 企 Atlanta   |
|               | ⊘ Financial Advisor   | O Nonqualified Executive Benefits  | ⊘ IT Infrastructure  | Financial Advisor   |
|               |   | Raleigh  | Raleigh  | (I) Atlanta   |
|               |   |  |  |   |
|               |   |  |  |   |
|               | McCoy, Elena  | McCrimmon, Che-Che   | McCullough, Bonnie (Consultant)  | McCullough, Felicia   |
|               | ☐ Operations  | Senior Financial Advisor   |  | ☐ Team Leader   |
|               | ம் Brentwood  | 企 Raleigh  | 企 Raleigh  | 企 Raleigh   |
|               | ⊘ N/A   | Relationship Manager   | ⊘ Finance  | Administrative Professionals  |
|               | □ NASHMaryland     □  | ₪ N/A  | Raleigh >  | Raleigh   |
|               | /   | /  | /  | /   |
|               | McGee, Chris  | McGee, Kelly   | McGinnis, Lynell  Administrative Associate  Wichita  Administrative Professionals  KANMain   | McGrath, Ray   Investment Strategist  New York  N/A  NYCWall                              |
|               | >   | >  | >  | >   |
|               | McIntyre, Bill  ☐ Operations ☐ Brentwood ☑ N/A ☑ NASHMaryland                   | McIntyre, LaRue  ☐ Operations ☐ Brentwood ☑ N/A ☑ NASHMaryland               | McKee, Ron  ☐ Senior Specialist  | McNees, Lyuda  △ Senior Specialist   Raleigh  Institutional Client Service & Ops  Raleigh |
|               | ,   | ,  | ,  | ,   |
|               | McNiff, Duncan  Senior Vice President  Warren Financial Advisor WARIndependence | McPherson, Dawn  ☐ Director ☐ Raleigh ☐ Retirement Plan Consulting ☐ Raleigh | McQueen, Jerry  ☐ Senior Vice President ☐ Bethlehem ☐ Financial Advisor ☐ Bethlehem Downtown | Meadows, Marlond  △ Senior Client Management Consultant                                   |

| Medlin, Mark   | Meeker, Rachel  | Meggenberg, Scott   | Mehrjooya, Amanda   |
|--|---|---|---|
|  | Client Management Consultant                                | Principal   | ☐ Client Management Consultant  |
| 企 Raleigh  | 命 Folsom  | 企 Chicago   | 企 Stockbridge   |
| ⊘ Financial Advisor  |   | Ø N/A   |   |
| Raleigh  | ₩ SACIronPoint  |   | ₩ ATLCorp   |
| ) Nation >   | )   | рр critivinolise clineago   | др Атсогр   |
|  |   |   |   |
| Mejia-Valladares, Fernando   | Melcher, Evan   | Mellone, Nicholas   | Melton, Holly   |
| ☐ Senior Associate   | ☐ Principal   | ○ Vice President  | △ Administrative Associate  |
|  | 企 Alpharetta  | 企 Raleigh   | 企 Greenville  |
| ш  | 7 Financial Advisor   |   |   |
|  |   |   |   |
| PHXCamelback     >   | AtlantaPerimeter     >                                      | Raleigh   | m GNVMain   |
|  |   |   |   |
| Mendelson, Patrick   | Mendolia, Maria   | Mercer, Lil   | Messia de Prado, Alex   |
|  | ☐ Executive Assistant                                       |   |   |
| 心 New Orleans  | ம் Phoenix  | 企 Wilmington  | ம் New Orleans  |
|  |   |   | ⊘ Tax   |
|  | PHXCamelback  |   |   |
| M NOLAPoydras  | ДJ PHACameiback   | WILMIrongate  |   |
| Meyer, Ben  Temporary Associate  Raleigh  IT Information Security & Network  N/A | Meyer, Jon  Chief Technology Officer  Raleigh  N/A  Raleigh | Mial, Taisha  Client Management Consultant Charlotte Institutional Client Service Charlotte | Micael, Yohanns  Associate   Network Engineer Raleigh IT Information Security & Netwo |
|  |   |   |   |
| Micaele, Yodit   | Michael, Chandler   | Middleton, Greg   | Milam, Erik   |
| ☐ Specialist   | ☐ Senior Corporate Counsel                                  |   | ○ Principal   |
| 企 Raleigh  | 企 Raleigh   | 企 Raleigh   | 企 Brentwood   |
| ☑ Defined Contribution   | ☐ Raieigii  | ☐ Narketing   | ⊘ N/A   |
| Raleigh  | Raleigh   | Raleigh   | ₩ NASHMaryland  |
| ш каleign >  | ДJ Kaleign  | Д) kaleign  | W Tenorimal yland   |
|  |   |   |   |
|  |   |   |   |
| Milhoan, Jared   | Miller, Alicia  | Miller, Fielding  | Miller, Jake  |
| Milhoan, Jared  △ Senior Associate   | Miller, Alicia  ☐ Senior Associate                          | Miller, Fielding  ☐ Chief Executive Officer   | Miller, Jake  |
|  | ☐ Senior Associate  | 合 Chief Executive Officer   | ☐ Financial Advisor   |
| ☐ Senior Associate   |   |   |   |

| III Green   | > ATLCorp                               | Raleigh                      | Salt Lake City            |
|---|---|------------------------------|---------------------------|
|   |   |                              |                           |
|   |   |                              |                           |
| Miller, Lisa  | Miller, Mark                            | Miller, Michelle             | Miller, Robert            |
| 🗂 Principal   | Principal                               | ☐ Senior Consultant          | ☐ Chief Financial Officer |
| 企 Austin  | 命 San Ramon                             | 企 Alpharetta                 | 命 Raleigh                 |
|   | ✓ Financial Advisor                     | Relationship Management      | Ø N/A                     |
| South Texas-Austin  | ∭ San Ramon                             | AtlantaPerimeter             | ⊕ Raleigh                 |
|   | >                                       | > <u> </u>                   |                           |
|   |   |                              |                           |
| Miller, Russell   | Misajlovic, Alex                        | Mitchell, Andrew             | Mitchell, Brian           |
|   | Financial Advisor                       |                              | ☐ Principal               |
| 企 Greenville  | 企 Clarkston                             | ☐ Brentwood                  | 企 Montgomery              |
| ○ N/A   |   | Relationship Management      |                           |
| ∰ GNVMain   | ∭ Michigan                              | ₩ NASHMaryland               |                           |
|   |   | <u> </u>                     |                           |
|   |   |                              |                           |
| Mitchell, Bridget   | Mitchell, Catherine                     | Mitchell, Deann              | Mitchell, Kevin           |
| Senior Financial Advisor                                  |   |                              |                           |
| West Chester  | 命 Raleigh                               | ☆ Kansas City                | ம் Brentwood              |
|   | Advice & Wellness                       | Financial Advisor            | ⊕ N/A                     |
| © Cincinnati  | Raleigh                                 | ₩ KANMain                    | ₩ NASHMaryland            |
| W   | > \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | >                            | ω                         |
|   |   |                              |                           |
| Mize, David   | Modzelewski, Matt                       | Mohr, Chuck                  | Moistner, Kristin         |
|   | Senior Specialist                       |                              | □ Client Management       |
| Dallas  | 命 New York                              | 合 Chicago                    | ⚠ Indianapolis            |
|   | Actuarial Services                      | ⊘ N/A                        | ⊘ N/A                     |
| South Texas-Dallas  | NYCWall                                 | CHIWMonroe-Chicago           | ₩ INDKeystone             |
| jiji South Ickus Bullus                                   | >                                       | > >                          | ш                         |
|   |   |                              |                           |
| Molewski, Mike  | Mollo, Denise                           | Molosiu, Claude              | Monroe, Jim               |
| A Dringing  | A Conjust Terms Leader                  | & Conjugation and Administra | A Operations              |
| ↑ Principal   | △ Senior Team Leader                    | ☐ Senior Financial Advisor   | △ Operations              |
| <ul><li>⚠ Allentown</li><li>⊘ Financial Advisor</li></ul> | ☐ Raleigh  ⊘ Wealth Client Service      | ⚠ Lake Success               | 企 Houston                 |
| Allentown   | Wealth Client Service      Raleigh      | ⊘ N/A                        |                           |
| III) Allentown  | >                                       | M) rake success              | ДД М/А                    |
|   |   |                              |                           |
|   |   |                              |                           |
|   |   |                              |                           |
| Monroe, Kevin   | Moody, Will                             | Moore, Angela                | Moore, Austin             |

| 企 Raleigh  | 企 Charlotte  | 企 Raleigh  | 企 Raleigh   |
|--|--|--|---|
| ⊘ N/A  | ⟨ Financial Advisor  | Institutional Client Service & Ops                                       | Wealth Planning   |
| ☐ Raleigh  | (I) Charlotte  | ₩ Raleigh  | ₩ Raleigh   |
| )  | )  | >  | μ raicigii  |
|  |  |  |   |
|  |  |  |   |
| Moore, Corey   | Moore, Meredith  | Moore, Trevor  | Mora, Atzin   |
| Client Management Specialist   | ☐ Senior Client Management Consultant  | ☐ Senior Associate   | ☐ Senior Associate  |
| Raleigh  | <ul><li>☆ Roanoke</li><li>⊘ Wealth Client Service</li></ul>  | <ul><li>⚠ Phoenix</li><li>⊘ Relationship Manager</li></ul>               | ☐ San Antonio  ✓ Tax  |
| <ul><li>Institutional Client Service</li><li>Raleigh</li></ul>         | Roanoke  |  | SATNLoop-San Antonio  |
| , valeign  | )  | >  | D SAMEOUP SUITAINOMO  |
|  |  |  |   |
| Marana Partha  | Margapalli Laura   | Marrie A I   | Marris Jacco  |
| Moreno, Bertha   | Morganelli, Laura  | Morris, AJ   | Morris, Jesse   |
| Administrative Associate   | Financial Advisor  | ☐ Senior Vice President  | Senior Financial Advisor  |
| San Antonio  | 企 Allentown  | 份 West Des Moines  | 企 New York  |
| Administrative Professionals   | ⊘ N/A  |  | ⊘ N/A   |
| South Texas-San Antonio  | Allentown >  | West Des Moines  | ∭ N/A   |
| Administrative Consultant Raleigh Administrative Professionals Raleigh | <ul> <li>○ Vice President</li> <li>○ Boerne</li> <li>⊘ Financial Advisor</li> <li>□ SATNLoop-Boerne</li> </ul> | ☐ Financial Advisor ☐ Austin ☐ Relationship Manager ☐ South Texas-Austin | ☐ Senior Associate ☐ Brentwood ☐ Relationship Management ☐ NASHMaryland |
| Morton, Steven   | Mosakowski, Deb  | Mosher, Britni   | Muametaj, Anxhela   |
|  |  |  |   |
| 户 Principal<br>Greensboro  | ☐ Executive Assistant ☐ Phoenix  | △ Associate  | <ul><li>Client Management Consultant</li><li> Boston</li></ul>          |
| 7 Financial Advisor  |  | Relationship Management  |   |
| Greensboro   | PHXCamelback   |  | ₩ BOSFederal  |
| >  | >  | >  |   |
|  |  |  |   |
| Mulanax, Andrew  | Muldowney, Marisa  | Muldowney, Tom   | Mullin, John  |
| Associate  |  |  | △ Associate   |
| 🔓 San Antonio  | 位 Wellesley Hills  | ⚠ Chesterton   | 位 Uniontown   |
| 🤈 Tax  | Financial Advisor  | ⊘ Financial Advisor  | Financial Planning  |
| SATNLoop-San Antonio   | WELLaurel  | Chesterton >   | ∭ Green   |
|  |  |  |   |
|  |  |  |   |
| Mulvaney, Scott  | Munson, Wendy  | Munster, Jacob   | Muntean, Mark   |
| ividivalley, SCOTE   | wunson, wenay  | withister, Jacob   | iviuntean, Iviark   |

| 🖰 Financial Advisor            | Senior Client Management Associate | ☐ Team Leader   Data Analytics & Repo | Financial Advisor               |
|--------------------------------|------------------------------------|---------------------------------------|---------------------------------|
| ம் Allentown                   | ம் Warren                          | 企 Raleigh                             | 企 Uniontown                     |
| ⊘ N/A                          | Institutional Client Service       | Project Management                    | ⊘ N/A                           |
| <b>Doylestown</b> >            | WARIndependence  >                 | Raleigh                               | ₩ Green                         |
|                                |                                    |                                       |                                 |
|                                |                                    |                                       |                                 |
|                                |                                    |                                       |                                 |
|                                |                                    |                                       |                                 |
| Murphy, Matt                   | Murray, Bonnie                     | Myny, Chuck                           | Nachman, Bob                    |
| ☐ Specialist                   | Client Management Consultant       |                                       | Principal                       |
| 合 Chicago                      | 企 Wilmington                       | 企 Clarkston                           | 命 Greenville                    |
| ∴ Asset/Liability              | Wealth Client Service              | 7 IT Application Development          | Ø N/A                           |
|                                | ,                                  |                                       |                                 |
| CHIWMonroe-Chicago             | Wilmington NC                      | Michigan                              | GNVMain                         |
|                                |                                    |                                       |                                 |
|                                |                                    |                                       |                                 |
|                                |                                    |                                       |                                 |
|                                |                                    |                                       |                                 |
| Nall, Megan                    | Napier, Benjamin                   | Natarajan, Gautham                    | Natarajan, Maryanne             |
| Client Management Consultant   | ☐ Senior Manager                   |                                       | ☆ Manager                       |
| ரி Akron                       | 企 Austin                           | ம் Raleigh                            | 企 Chicago                       |
| ✓ Institutional Client Service | Investment Research                |                                       | Investment Administration       |
|                                | ☐ South Texas-Austin               | Raleigh                               | CHIWMonroe-Chicago              |
| >                              | )                                  | > \                                   | ) >                             |
|                                |                                    |                                       | No of employees per page: 100 ∨ |
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