



Top News

WSJ U.S. Business News*

Stock Futures Rebound Ahead of Inflation Data

Cruise Stocks Don't Lead to Buried Treasure

That Sky-High I Bond Interest Rate Will Be Coming Down to Earth

Stocks Move in Lockstep as Fed's Rate Increases Show No Mercy

Cameco, Brookfield Renewable to Buy Westinghouse Electric

Nasdaq Falls Into Its Second Bear Market of the Year

Buyout Deals Like Twitter Won't Come Cheap for Banks

Chip Companies in for a Brisk Fall

Merck's Patent Cliff Doesn't Look So Frightening Anymore

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Reuters: AutoZone short-term pick; steel as early cyclical

Institutional Industry News

PlanAdvisor

Adviser Product Partnerships

New Venture Seeks to Make FinTech Socially Responsible

ERISA Suit Brought Against Quanta Services

IRS Issues Update on Required Minimum Distribution Rule

Market Downturn May Drive Millennials to Cash Out Retirement Plans

NAPA-Net

DCIO Assets Take a Big Hit in 2022

Have You Hugged Your TPA Today?

Tech Error Forces SEC to Reopen Several Comment Periods

DOL Proposes New Independent Contractor Rule

Here's Who's Open to Using and Not Using a Robo-Advisor

Wealth Industry News

CityWire USA

September ETF flows dip as investors mind risk

Goldman Sachs enters breakaway RIA biz with \$1bn Merrill team

'Kidnapping' delusion drove Morgan Stanley shooting, Bernstein's son claims

BlackRock 'sets the record straight' amid ESG backlash

What's going wrong in the UK, explained

Michael Kitces: Nerd's Eye View

#FA Success Ep 302: Structuring Your Ideal Week To Become A Highly-Leveraged Individual Advisor, With Libby Greive

Communicating Client Value By Articulating Your Solution To Their 'Job To Be Done'

Financial Advisor Magazine

Finra Fines, Suspends N.Y. Broker In First Reg-Bi Action

Edelman Financial Engines Turns Page After Namesake Advisor Stepped Back

Raymond James Adds Virginia Team With \$2.9B AUM

CFA Level II Pass Rate Slips To 40% As Covid Continues To Disrupt Some Tests

Credit Suisse May Face \$8 Billion Capital Shortfall In 2024

One Firm's New Normal For Retirement 'Workshops'

Outgoing NAPFA CEO Sees Organization On The Rise

DOL Looks To Restrict Ability To Treat B-D Reps As Independent Contractors

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)

Retirement Plan Blog

Q3 2022 DC Topical Spotlight Scripts

Private Wealth Blog

September Flash Reports

Fidelity Advisor Focused Emerging Markets: Manager Overview

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Due Diligence Update: TIAA-CREF Glidepath Change

MFS New Discovery Value: Meeting with Portfolio Manager Richard Offen

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Financial Planning Membership Opportunities

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.65	-6.50	-17.98	-23.76	-16.43	8.26	8.95	11.77
Dow Jones Industrial Average	0.12	-5.71	-13.87	-18.24	-13.52	5.10	7.35	10.74
NASDAQ Composite Index	-1.10	-8.13	-21.93	-32.95	-27.48	9.84	10.56	14.30
Russell Mid Cap Index	-0.50	-3.88	-17.00	-23.39	-19.52	5.82	6.48	10.44
Russell 2000 Index	0.06	-1.91	-13.90	-23.82	-22.77	5.13	3.68	8.83
CBOE Market Volatility (VIX)	3.64	28.51	38.00	95.30	68.15	29.24	27.84	7.99

1 Day			
	Value	Blend	Growth
Large	-0.37	-0.65	-0.96
Mid	-0.22	-0.50	-1.01
Small	0.43	0.06	-0.30

QTD			
	Value	Blend	Growth
Large	1.20	0.14	-0.78
Mid	1.57	1.16	0.44
Small	2.30	1.72	1.15

YTD			
	Value	Blend	Growth
Large	-16.77	-23.76	-31.20
Mid	-19.11	-23.39	-31.15
Small	-19.31	-23.82	-28.46

1 Year			
	Value	Blend	Growth
Large	-11.83	-16.43	-23.78
Mid	-13.98	-19.52	-29.21
Small	-17.37	-22.77	-28.20

3 Year			
	Value	Blend	Growth
Large	5.10	8.26	10.14
Mid	5.50	5.82	4.26
Small	5.84	5.13	3.52

5 Year			
	Value	Blend	Growth
Large	5.28	8.95	11.60
Mid	4.89	6.48	7.40
Small	3.14	3.68	3.59

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.68	-15.61	-29.13	-39.96	-40.76	-0.79	3.21	4.80
Consumer Discretionary	-0.86	-1.50	-21.49	-32.45	-25.51	9.19	11.55	14.06
Consumer Staples	0.93	-6.62	-13.41	-11.10	-1.10	6.66	7.49	9.51
Energy	-0.68	16.00	6.74	49.34	49.04	17.45	8.01	4.39
Financials	-1.32	-4.12	-18.37	-22.04	-20.69	5.07	4.89	10.83
Health Care	0.56	-5.91	-11.93	-12.79	-3.08	13.04	10.16	13.79
Industrials	-0.17	-1.24	-12.93	-18.82	-13.92	5.18	5.29	10.69
Information Technology	-1.58	-10.40	-22.01	-33.65	-24.57	12.87	15.21	16.95
Materials	-0.68	-4.02	-20.60	-22.26	-12.73	8.79	5.51	8.80
Real Estate	1.05	-15.46	-27.64	-31.60	-21.02	-1.62	4.15	6.63
Utilities	-0.26	-8.36	-14.53	-9.18	2.73	2.83	6.51	9.12

International Equities

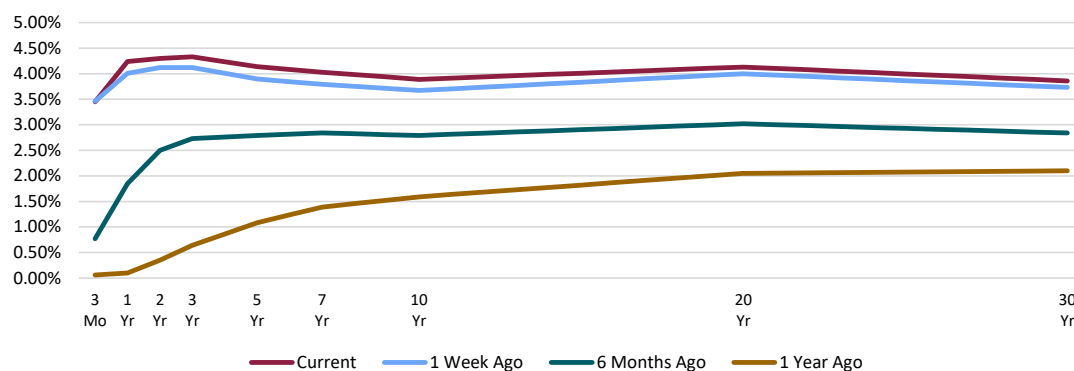
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.41	-9.47	-20.90	-26.98	-25.96	-1.89	-1.24	2.94
MSCI EAFE	-0.86	-8.73	-20.78	-27.25	-25.11	-2.04	-1.07	3.62
MSCI Emerging Markets	-2.28	-11.19	-20.63	-28.08	-29.74	-2.84	-2.69	0.98
MSCI Frontier Markets	-0.76	-8.89	-24.61	-25.40	-25.70	-7.07	-5.12	-0.58
China	0.19	-10.07	-5.91	-18.13	-17.04	0.07	-2.54	3.55
Japan	-2.64	-0.64	-0.47	-6.43	-5.30	8.67	6.90	14.06
Germany	-0.43	-4.77	-13.90	-23.07	-19.60	-0.78	-1.18	5.31
Great Britain	-1.06	-3.28	-7.84	-3.77	-0.08	1.83	2.09	5.62
India	-1.46	5.37	-2.18	-0.81	-3.76	15.76	13.73	13.24
France	-0.13	-2.59	-8.64	-16.08	-8.51	3.59	4.63	8.83
Italy	-0.87	-3.31	-13.35	-21.26	-15.98	0.99	1.80	6.35
Canada	-1.97	-2.40	-15.07	-12.15	-8.12	6.68	6.05	7.24
South Korea	-1.83	-6.33	-18.60	-26.38	-25.85	2.35	-2.27	1.27
Brazil	-0.96	16.92	-1.82	9.54	2.36	3.41	8.42	6.86
Spain	-0.78	-8.60	-12.46	-13.08	-14.41	-4.33	-3.08	3.53
Mexico	0.74	-3.33	-15.92	-14.04	-11.33	1.95	-1.80	0.93
Hong Kong	-2.23	-20.32	-20.63	-28.06	-33.53	-13.83	-9.93	-2.19

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.40	-5.57	-7.48	-15.17	-14.73	-3.38	-0.40	0.82
3 Month T-Bill	0.00	0.52	0.63	0.67	0.69	0.58	1.16	0.69
Global Aggregate Bond Index	-0.31	-7.42	-13.27	-20.91	-20.99	-6.11	-2.57	-1.06
High Yield	-0.89	-1.76	-7.95	-14.30	-13.41	-0.22	1.63	3.93
TIPS	0.01	-5.09	-8.87	-13.19	-11.42	1.02	2.01	0.98
Municipals	0.07	-3.78	-4.34	-11.34	-10.56	-1.65	0.73	1.87
Intermediate Government	-0.08	-3.38	-3.83	-8.96	-9.26	-1.80	0.12	0.57
Intermediate Corporate	-0.36	-3.81	-5.62	-12.09	-12.26	-1.82	0.56	1.67
Intermediate Credit	-0.32	-3.71	-5.37	-11.62	-11.80	-1.82	0.51	1.52
Long Government	-0.98	-11.58	-16.82	-30.30	-27.07	-8.66	-2.01	0.40
Long Corporate	-1.51	-10.65	-16.41	-30.23	-28.20	-6.96	-1.42	1.54
Long Credit	-1.45	-10.49	-16.19	-29.87	-27.81	-7.05	-1.44	1.49
Emerging Market Debt	-0.91	-4.51	-13.32	-24.21	-24.07	-7.28	-2.71	0.95

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.45%	4.24%	4.30%	4.33%	4.14%	4.03%	3.89%	4.13%	3.86%
1 Week Ago	3.46%	4.01%	4.12%	4.12%	3.90%	3.79%	3.67%	4.00%	3.73%
6 Months Ago	0.77%	1.85%	2.50%	2.73%	2.79%	2.84%	2.79%	3.02%	2.84%
1 Year Ago	0.06%	0.10%	0.35%	0.64%	1.08%	1.39%	1.59%	2.05%	2.10%

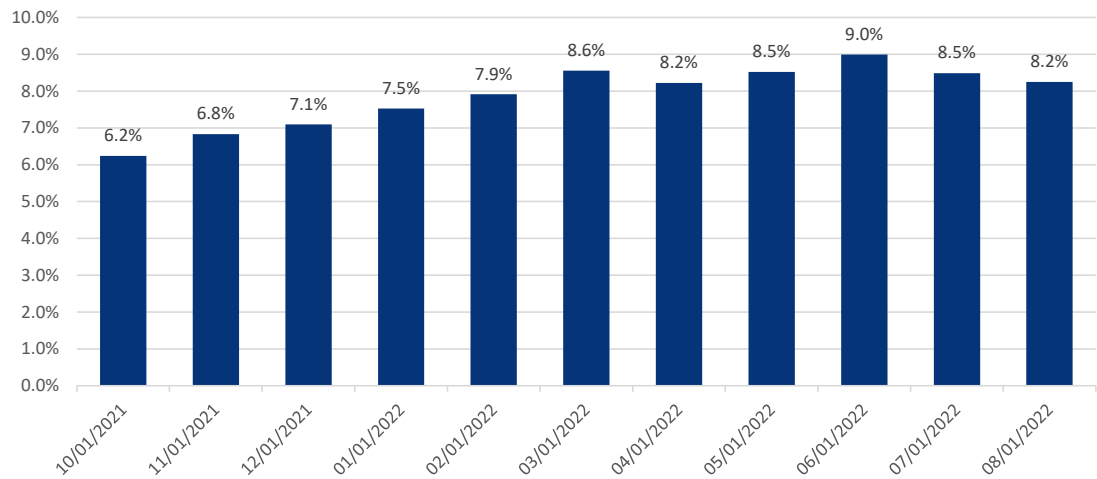
U.S. Corporate Spreads



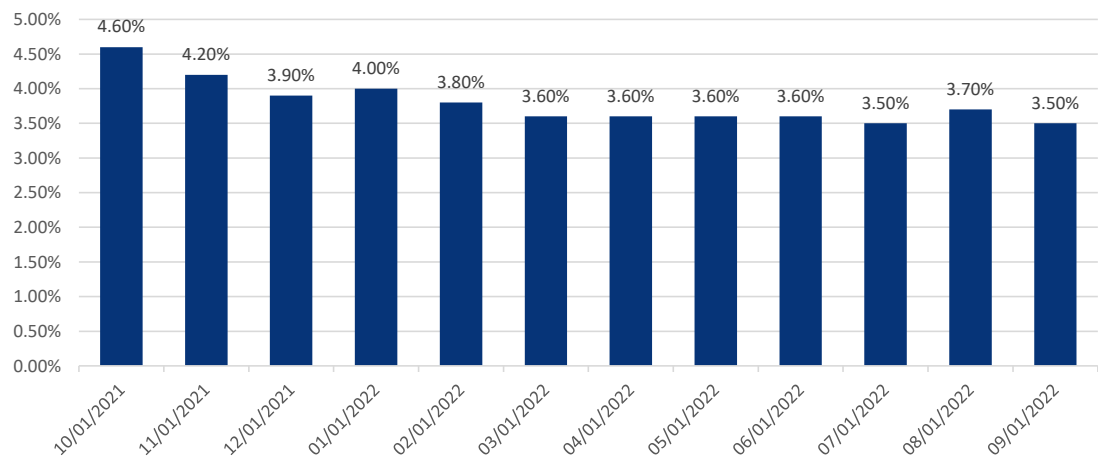
U.S. High Yield Spreads



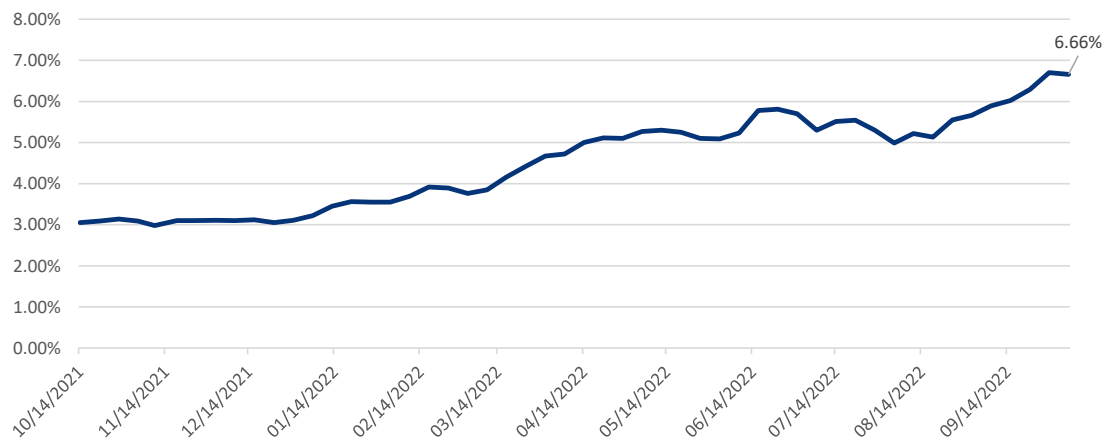
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



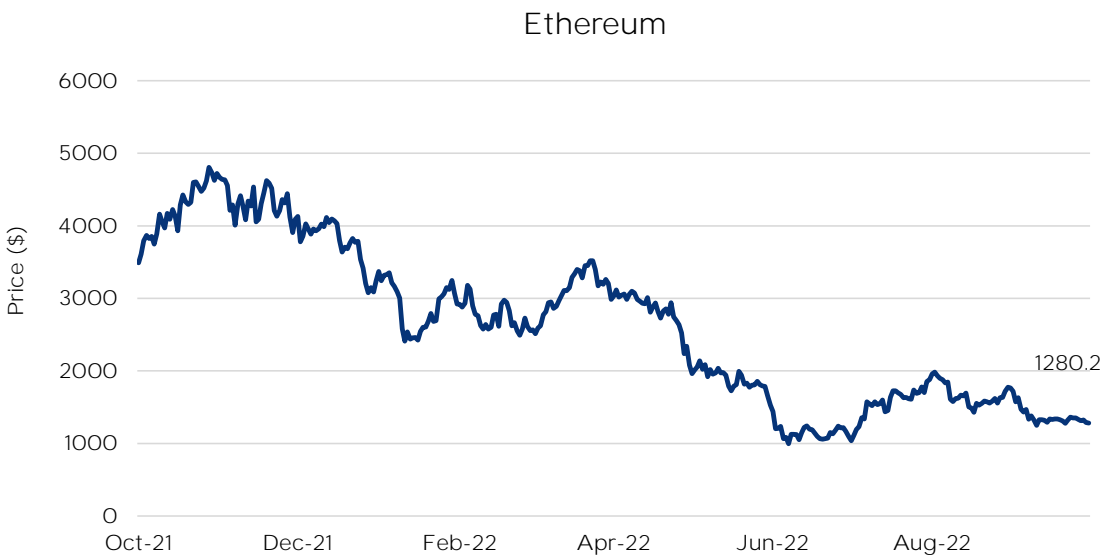
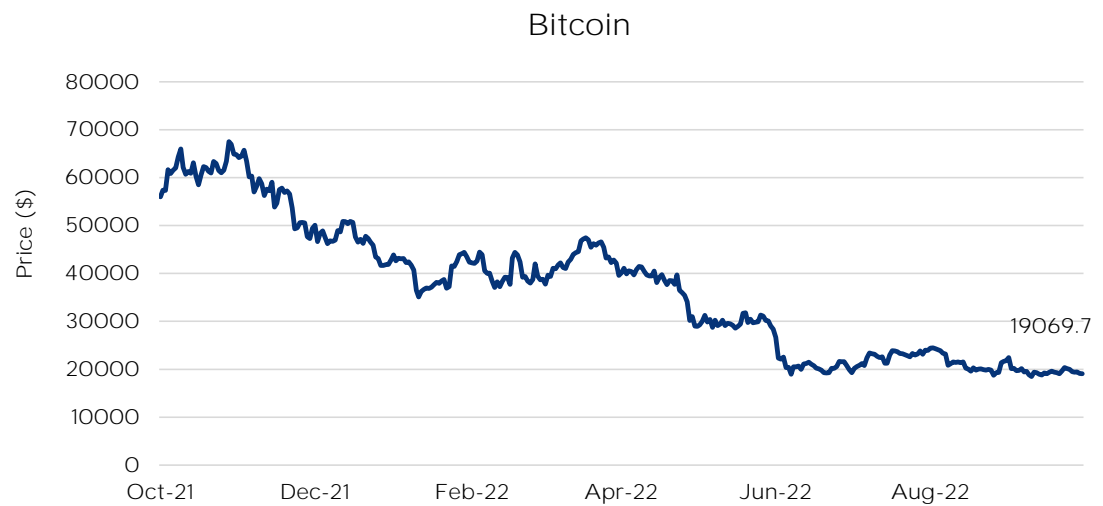
Exchange Rates

Data as of: 10.7.2022

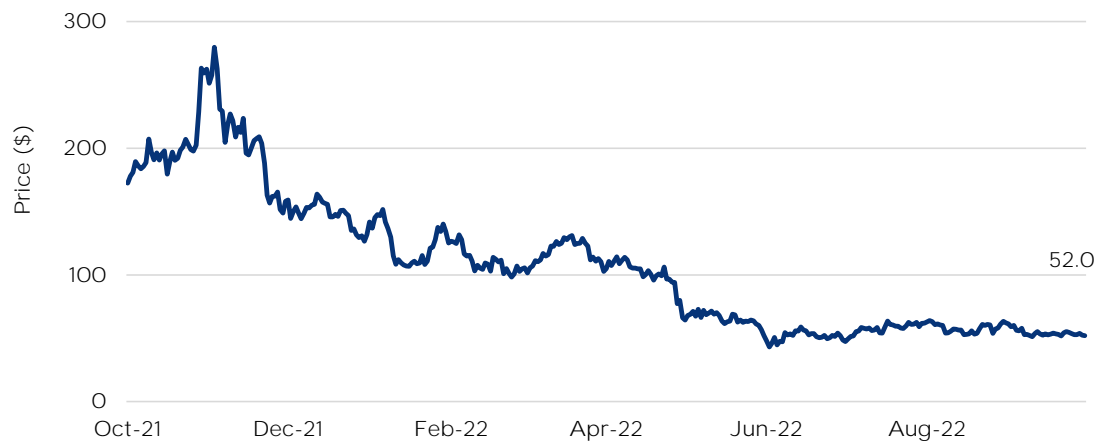
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.10	1.15
Yen / US Dollar	145.19	122.70	113.69
US Dollar / British Pound	1.11	1.31	1.36
Yuan / US Dollar	7.11	6.36	6.45
Canadian Dollar / US Doll	1.37	1.25	1.24
Mexican Peso / US Dollar	20.03	19.75	20.77
Brazilian Real / US Dollar	5.22	4.62	5.53
Indian Rupee / US Dollar	82.32	75.42	75.46

Cryptocurrency

Data as of: 10.11.2022



Litecoin



Oil Price

Data as of: 10.3.2022

Price Per Barrel

