

Jocelyn Lewis

Client Management Consultant

Sacramento, CA

Bio:

My background in the retirement industry began working for Newport Group, a Third Party Administrator. Changing gears from the retirement side of the industry, I joined Wealth Management for Genovese Burford and Brothers in 2018. We were acquired by CAPTRUST in January 2021.

Some things I enjoy: I am a raw cookie dough enthusiast. I am tragically a Sacramento Kings fan (but they are currently on the upward swing!).

- **Hometown:** Vacaville, CA
- **Hobbies/interests:** Zombies
- **Favorite book or movie:** Star Wars
- **Bucket list:** Attend a Taylor Swift Concert



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