



Top News

WSJ U.S. Business News*

Stock Futures Climb After Fed Slows Tightening

Losses From Adani Stock Rout Top \$100 Billion

AMD Shines Through Intel's Dark Cloud

Adani Group: Your Guide to the Indian Company's Stock Market Rout

Markets Call Fed's Bluff on Interest Rates

Cash-Strapped Americans Tap 401(k) Savings

Rising Jet-Fuel Costs Threaten to Send Airfares Higher

Deutsche Bank Profit Rises on Booming Lending Business

Meta Gets Back to Reality

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CAPTRUST in the News

Reuters: Downward trend for CPI 'firmly in place' -analyst

Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

Institutional Industry News

PlanAdvisor

House Passes Financial Exploitation Prevention Act to Safeguard Seniors from Fraud

Adviser Product Partnerships

JPMorgan's Asset Management Arm Names New Chief Retirement Strategist

SEC Cites Broker/Dealers for Not Meeting Reg BI Standards

Morningstar, PAI Follow DOL Rule with ESG-Driven Pooled Employer Plan

NAPA-Net

Case of the Week: New RMD Age and Plan Delay

Citing Plausible Precedents, Plaintiffs Press for Settlement

The Why, When, and How Behind the ESG Lawsuit: Virginia AG Miyares

Morningstar, PAI ESG-Focused PEP Goes Live

Want Financial Advice? There's a (Social Media) App for That

Wealth Industry News

CityWire USA

Emigrant stakes \$2.1bn Los Angeles RIA

Noted RIA tech consultant Gavin Spitzner dies

RegentAtlantic CEO out one year after CI's purchase of \$6.2bn RIA

Broker now missing stole \$275k from client now dead, lawsuit alleges

The company turning shipping containers into offices

Michael Kitces: Nerd's Eye View

Paid Solicitation Under The SEC Marketing Rule: Using Third-Parties For Lead Generation And Prospecting

#FA Success Ep 318: From So Many Clients To So Few: Transitioning From Retail Brokerage To The Multi-Family Office, With Ali Swart

Financial Advisor Magazine

More Americans Moved To Retire Out Of State In 2022

Morgan Stanley's Equities Chief Sees Risk Of Profit Letdowns Quickening

Preston Cherry Offers Advice On Making Deeper Client Connections

Fed Slows Rate Hikes, Signals Further Increases Are Coming

Barclays Fixed-Income Traders May Be A Getting 15% Bonus Increase

Broker-Dealers Still Haven't Cured Conflict Of Interest Problems, Says SEC

Capital Group Unveils Active-Passive Model Portfolios

Michael Burry Of 'Big Short' Fame Says 'Sell' In Ominous Tweet

CAPTRUST Blogs

Manager Intelligence Blog

Mesirow - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

New Relationship Pricing for TIAA TDFs

Private Wealth Blog

December Flash Reports

Silvercrest SMID-Cap Value: Manager
Overview

J.P. Morgan SmartRetirement Blend:
Q4 2022 Update

J.P. Morgan SmartRetirement: Q4
2022 Update

Endowment Foundation Blog

Investment Committee Blog

Trade Note: Equity Repositioning

Investment Committee House Views 12.13.2022

Trade Note: OCIO ESG Global Equity

Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.05	7.30	0.88	7.39	-7.89	10.27	9.78	12.68
Dow Jones Industrial Average	0.02	4.96	5.06	2.95	-1.67	8.68	7.74	11.86
NASDAQ Composite Index	2.00	8.77	-4.03	12.94	-16.93	9.76	10.85	15.24
Russell Mid Cap Index	1.30	9.64	5.47	9.72	-2.98	9.50	8.33	11.15
Russell 2000 Index	1.50	6.33	4.90	11.39	-3.00	8.04	5.78	9.42
CBOE Market Volatility (VIX)	-7.89	-30.76	-21.76	-17.54	-18.62	-1.75	5.82	3.31

	1 Day		
	Value	Blend	Growth
Large	0.56	1.05	1.72
Mid	0.93	1.30	2.00
Small	1.19	1.50	1.80

	QTD		
	Value	Blend	Growth
Large	5.78	7.39	10.20
Mid	9.08	9.72	10.90
Small	10.84	11.39	11.93

	YTD		
	Value	Blend	Growth
Large	5.78	7.39	10.20
Mid	9.08	9.72	10.90
Small	10.84	11.39	11.93

	1 Year		
	Value	Blend	Growth
Large	-0.62	-7.89	-15.22
Mid	-0.61	-2.98	-7.75
Small	-0.34	-3.00	-5.95

	3 Year		
	Value	Blend	Growth
Large	8.75	10.27	10.51
Mid	9.65	9.50	7.16
Small	10.38	8.04	4.89

	5 Year		
	Value	Blend	Growth
Large	7.00	9.78	11.67
Mid	7.13	8.33	8.70
Small	5.98	5.78	4.98

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.32	15.48	-3.83	16.01	-27.25	0.83	4.66	6.17
Consumer Discretionary	1.90	6.71	-7.46	17.43	-19.06	9.52	9.93	13.86
Consumer Staples	0.76	3.50	0.54	-0.10	0.61	8.96	8.39	10.18
Energy	-1.87	-2.53	17.41	0.64	34.79	23.44	7.93	4.82
Financials	0.12	8.24	10.86	7.90	-6.30	8.90	6.18	11.91
Health Care	0.50	1.93	3.04	-1.11	3.15	12.57	10.87	14.07
Industrials	0.79	9.36	8.02	4.81	1.52	9.54	7.01	11.52
Information Technology	2.37	9.27	-3.19	12.13	-15.38	13.28	15.94	18.88
Materials	0.73	15.98	11.68	9.87	2.09	16.49	8.62	10.25
Real Estate	0.69	13.01	-4.63	10.81	-9.51	3.93	8.53	7.97
Utilities	0.21	4.20	-4.73	-1.70	4.40	3.29	9.98	9.98

International Equities

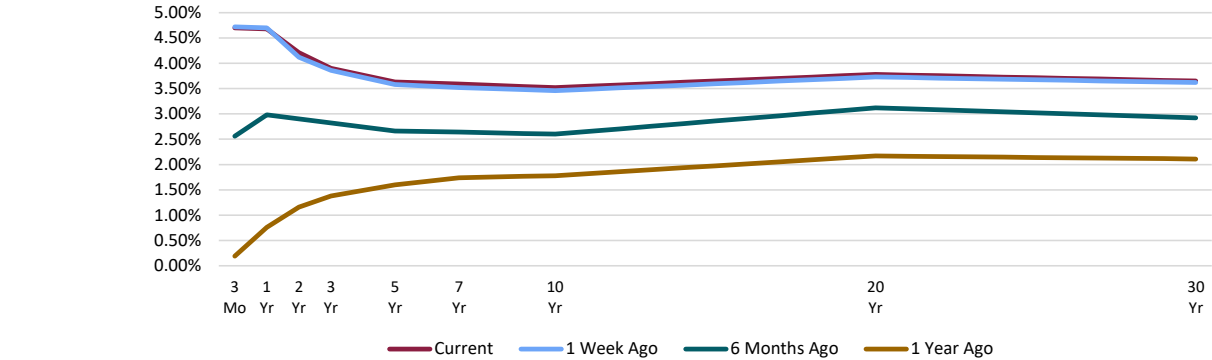
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.65	19.38	7.58	8.82	-6.07	3.87	1.52	4.21
MSCI EAFE	0.54	20.12	8.96	8.68	-3.52	4.44	2.22	4.94
MSCI Emerging Markets	1.10	20.73	5.92	9.08	-11.58	1.77	-1.17	2.14
MSCI Frontier Markets	1.38	12.88	3.98	6.34	-13.95	-3.01	-3.85	-0.09
China	0.90	10.63	0.77	6.33	-2.28	3.34	-0.96	3.11
Japan	0.07	-1.01	-1.23	4.81	3.26	7.69	5.16	11.42
Germany	0.35	13.81	12.62	9.03	-2.81	5.35	3.14	6.84
Great Britain	-0.14	8.57	6.42	4.21	6.87	5.75	4.66	5.98
India	0.27	-2.24	3.13	-1.83	2.76	15.89	12.01	13.16
France	-0.07	12.21	10.45	9.47	2.81	9.59	8.39	9.84
Italy	0.39	18.50	20.63	13.16	2.66	8.38	6.31	8.06
Canada	-0.08	7.22	7.14	7.33	0.42	9.48	8.80	8.19
South Korea	1.02	4.91	-0.10	9.54	-8.02	4.95	-0.94	2.27
Brazil	-1.20	-4.15	9.63	2.13	-1.02	-0.50	5.56	6.39
Spain	0.71	14.73	14.12	11.05	8.21	2.26	0.86	5.00
Mexico	0.83	8.17	16.11	13.53	6.25	7.65	1.69	1.86
Hong Kong	1.05	42.81	9.45	11.58	-7.27	-5.69	-7.53	-0.72

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

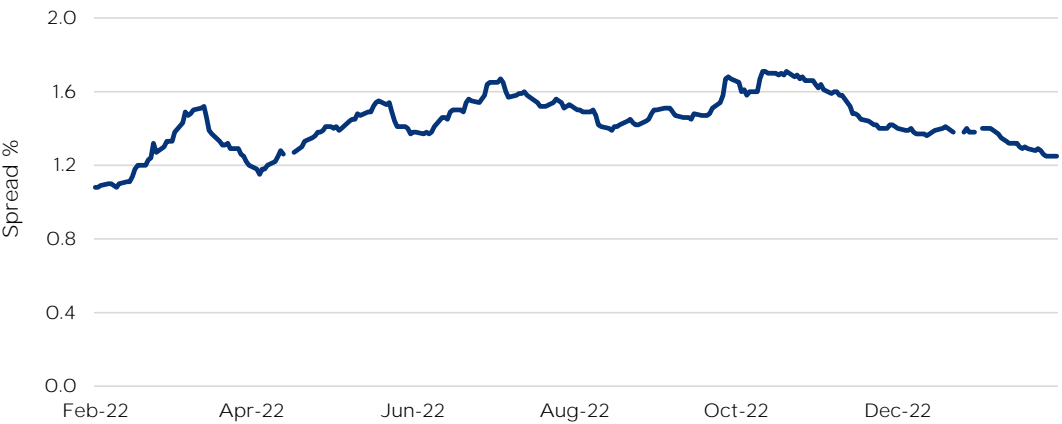
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.68	6.89	-2.18	3.78	-7.67	-2.13	1.06	1.51
3 Month T-Bill	0.02	1.01	1.58	0.33	1.79	0.79	1.31	0.80
Global Aggregate Bond Index	0.57	9.14	-1.76	3.87	-11.28	-3.67	-1.11	0.04
High Yield	0.42	5.74	1.56	4.24	-5.19	1.44	3.06	4.32
TIPS	0.73	3.32	-4.94	2.58	-7.19	1.37	2.88	1.47
Municipals	0.07	7.67	0.63	2.95	-3.35	-0.40	2.11	2.38
Intermediate Government	0.39	3.59	-1.57	1.99	-4.62	-1.19	1.08	0.93
Intermediate Corporate	0.47	6.17	-0.05	3.00	-4.91	-0.72	1.95	2.26
Intermediate Credit	0.46	5.80	-0.19	2.83	-4.83	-0.78	1.83	2.08
Long Government	1.16	12.21	-7.80	7.63	-20.27	-7.14	0.12	1.77
Long Corporate	1.12	15.40	-2.06	8.10	-14.92	-4.49	1.20	3.33
Long Credit	1.12	15.22	-2.02	7.94	-14.76	-4.62	1.15	3.19
Emerging Market Debt	0.73	11.61	3.67	3.92	-12.15	-4.54	-0.53	2.13

Yield Curve

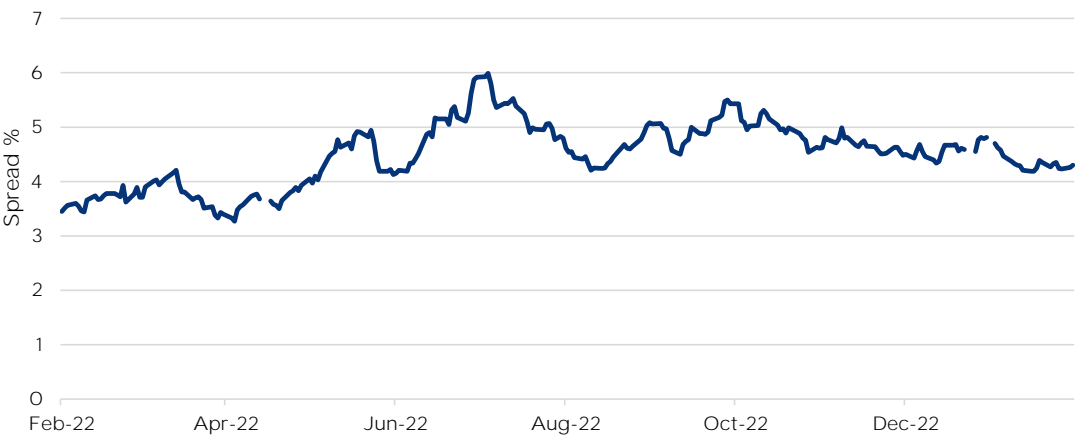


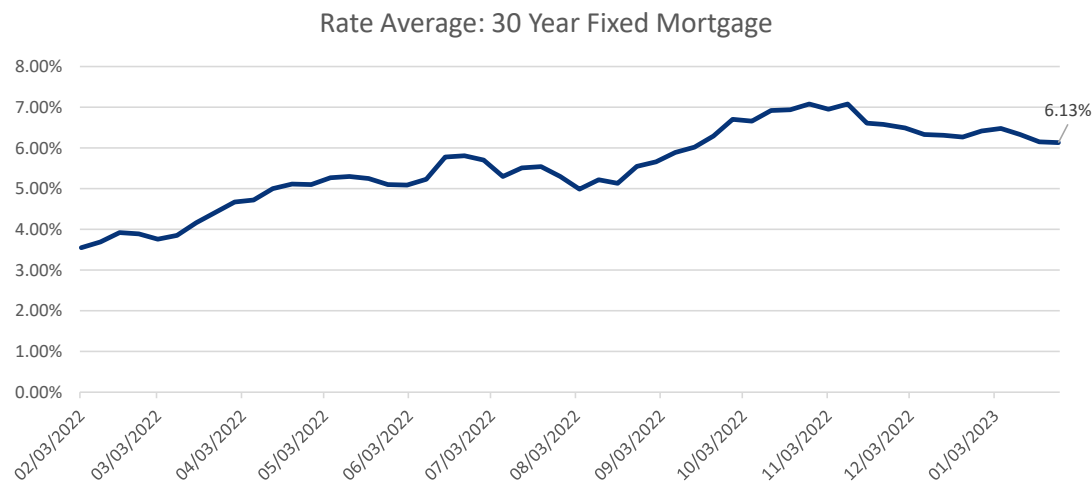
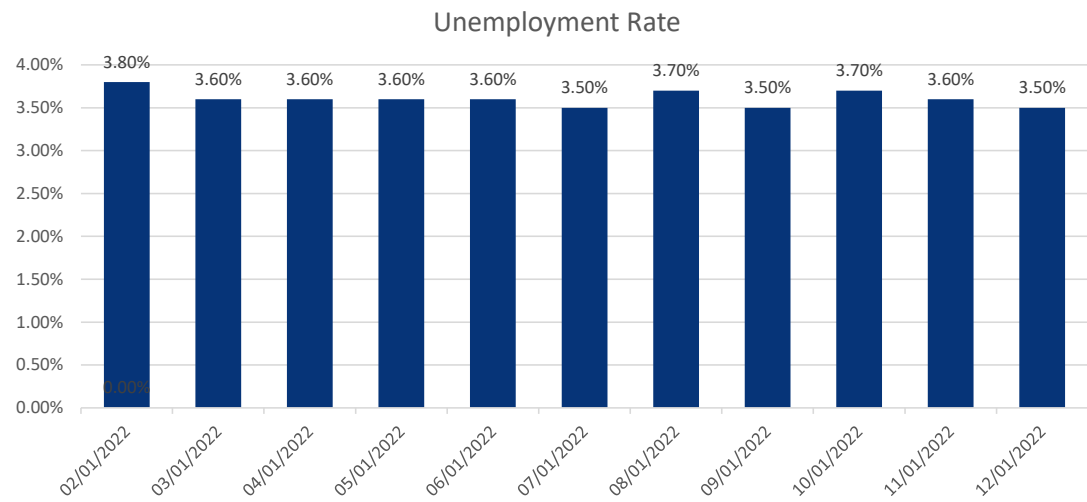
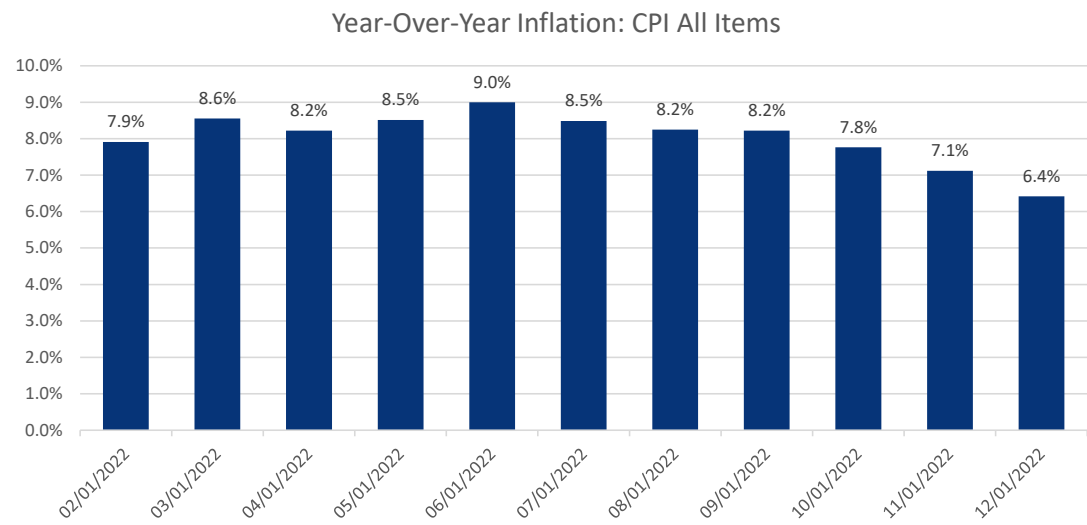
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.70%	4.68%	4.21%	3.90%	3.63%	3.59%	3.52%	3.78%	3.65%
1 Week Ago	4.72%	4.70%	4.12%	3.86%	3.58%	3.52%	3.46%	3.73%	3.62%
6 Months Ago	2.56%	2.98%	2.90%	2.82%	2.66%	2.64%	2.60%	3.12%	2.92%
1 Year Ago	0.19%	0.76%	1.16%	1.38%	1.60%	1.74%	1.78%	2.17%	2.11%

U.S. Corporate Spreads



U.S. High Yield Spreads





Exchange Rates

Data as of: 1.27.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.09	1.01	1.13
Yen / US Dollar	129.94	136.62	114.36
US Dollar / British Pound	1.24	1.20	1.36
Yuan / US Dollar	6.79	6.76	6.36
Canadian Dollar / US Doll	1.33	1.29	1.27
Mexican Peso / US Dollar	18.77	20.47	20.59
Brazilian Real / US Dollar	5.09	5.37	5.28
Indian Rupee / US Dollar	81.54	79.82	74.77

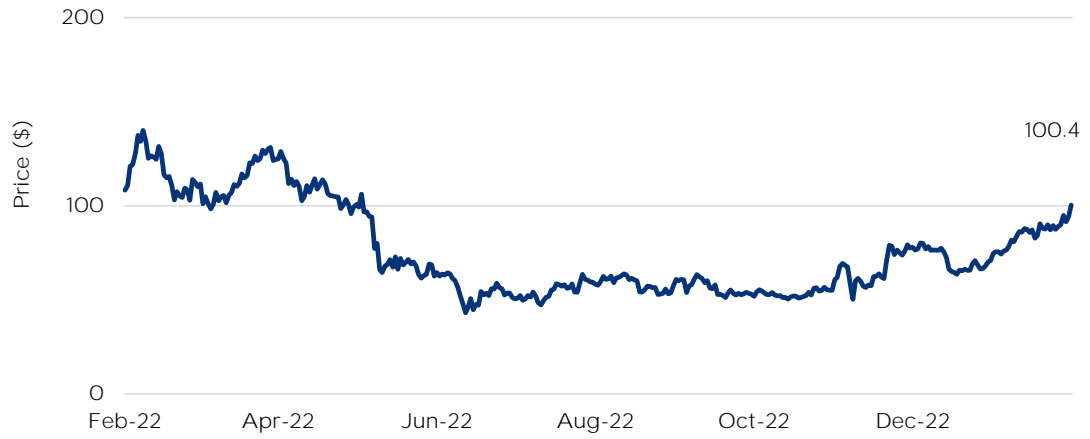
Cryptocurrency

Data as of: 2.1.2023



Feb-22 Apr-22 Jun-22 Aug-22 Oct-22 Dec-22

Litecoin



Oil Price

Data as of: 1.30.2023

Price Per Barrel

