



Top News

WSJ U.S. Business News*

Stock Futures Slip Ahead of Fed Minutes

This Bear Market (Probably) Isn't Over Yet

Ukraine Grain Shipments Slow as Export Deal With Russia Nears End

Stablecoins Attract Scrutiny in SEC's Drive to Control Crypto

Rising Bond Yields Rattle 2023 Stock Rally

CoStar CEO Says Firm Not Buying Move Business From News Corp

Citigroup CEO Fraser Gets \$24.5 Million 2022 Paycheck, Up 9%

Dow Closes Down Nearly 700 Points

Walmart: Watch Your Back, Amazon

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Early Years Are Formative for Female Advisers' Success, Survey Shows

Panel: The 'Golden Age' of Advisory M&A Has Many Years Ahead

Advisory M&A

Retirement Industry People Moves

Employers Working to Address Growing Concerns for Emergency Saving

NAPA-Net

Which NAPA 401(k) Summit Workshop(s) Would You Most Like to Attend—Part II

Second Thoughts About the 'Third Rail?'

Mixed Motivations Behind HSAs

'Red Hot' Retirement Plan M&A Market Finally Cools: Darian

Labor Secretary Marty Walsh Confirms Exit From DOL

Wealth Industry News

CityWire USA

Wealthfront tops robo performance list thanks to low fees, energy ETF

Private Wealth adds \$1bn US Bank pair at new St. Louis office

'Investor anxiety' signs: How this top investor was early into the value rally

Hightower hits snag in noncompete battle against ex-advisor

Facet drops the 'Wealth' as it plans downmarket push

Michael Kitces: Nerd's Eye View

Form ADV Part 1: Common Missteps And Best Practices For RIAs

#FA Success Ep 321: Navigating The Financial Advisor Career Track In An Unfamiliar Culture, With Danqin Fang

Financial Advisor Magazine

Global Passive Equity Funds Set To Overtake Active Funds

Mormon Church Fined Millions For Hiding \$32B Investment Portfolio

Where Hiring Women Advisors Is More Than Talk

BofA, JPMorgan Say European Rally Will Fizzle Out Soon

Workers Don't Carefully Examine Health Plan Choices, EBRI Says

Investors Stung By Treasuries Rout Brace For Next Blow From Fed

Investors Say They Need At Least \$3 Million To Retire Comfortably

Goldman Sees Fed Hiking By Further 75 Points On Stronger Growth

CAPTRUST Blogs

Manager Intelligence Blog

American Century Emerging Markets: Meeting recap with Client Portfolio Manager Nathan Chaudoin (February 2023)

Retirement Plan Blog

SECURE 2.0 Timeline (403b/457b)

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Delaware Small Cap Value: On-site meeting
Delaware Small Cap Value: Manager Overview
Cooke & Bieler Small & Small-Mid Cap Value: On-site meeting

Endowment Foundation Blog		Investment Committee Blog
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.00	1.64	-4.63	4.36	-6.53	7.93	10.08	12.42
Dow Jones Industrial Average	-2.06	-1.20	-0.66	0.24	-0.72	6.72	8.29	11.64
NASDAQ Composite Index	-2.50	4.47	-9.14	9.94	-14.43	7.11	10.74	15.08
Russell Mid Cap Index	-2.35	3.73	-0.81	6.13	-3.53	7.00	8.42	10.87
Russell 2000 Index	-2.99	3.04	-2.82	7.35	-4.66	5.31	5.64	9.07
CBOE Market Volatility (VIX)	7.72	2.28	11.02	5.54	-17.59	10.22	2.70	4.16

1 Day			
	Value	Blend	Growth
Large	-1.82	-2.00	-2.30
Mid	-2.26	-2.35	-2.51
Small	-2.88	-2.99	-3.09

QTD			
	Value	Blend	Growth
Large	2.44	4.36	7.32
Mid	5.15	6.13	7.96
Small	6.96	7.35	7.73

YTD			
	Value	Blend	Growth
Large	2.44	4.36	7.32
Mid	5.15	6.13	7.96
Small	6.96	7.35	7.73

1 Year			
	Value	Blend	Growth
Large	-1.53	-6.53	-12.01
Mid	-2.48	-3.53	-5.82
Small	-3.08	-4.66	-6.47

3 Year			
	Value	Blend	Growth
Large	6.56	7.93	7.92
Mid	7.11	7.00	4.81
Small	7.94	5.31	1.92

5 Year			
	Value	Blend	Growth
Large	7.44	10.08	11.76
Mid	7.24	8.42	8.80
Small	5.96	5.64	4.73

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.37	6.96	-10.65	10.81	-23.19	-1.83	5.62	5.84
Consumer Discretionary	-3.27	5.12	-13.13	12.84	-19.52	6.27	9.56	13.58
Consumer Staples	-0.35	-1.90	-2.77	-1.31	-0.83	7.59	9.68	9.80
Energy	-0.33	-6.60	7.48	-4.17	28.96	21.10	9.56	4.45
Financials	-2.04	1.65	3.22	5.09	-7.33	6.96	6.38	11.66
Health Care	-1.46	-2.43	-1.08	-3.93	3.66	9.84	11.26	13.77
Industrials	-2.26	1.82	2.55	3.10	4.14	7.78	7.54	11.30
Information Technology	-2.45	4.76	-7.89	9.97	-11.44	11.00	15.95	18.83
Materials	-1.62	0.61	2.48	3.06	-2.18	12.31	7.98	10.02
Real Estate	-1.93	3.11	-10.57	5.54	-9.56	0.16	8.77	7.46
Utilities	-1.89	-2.05	-11.87	-4.63	4.76	1.61	9.95	9.60

International Equities

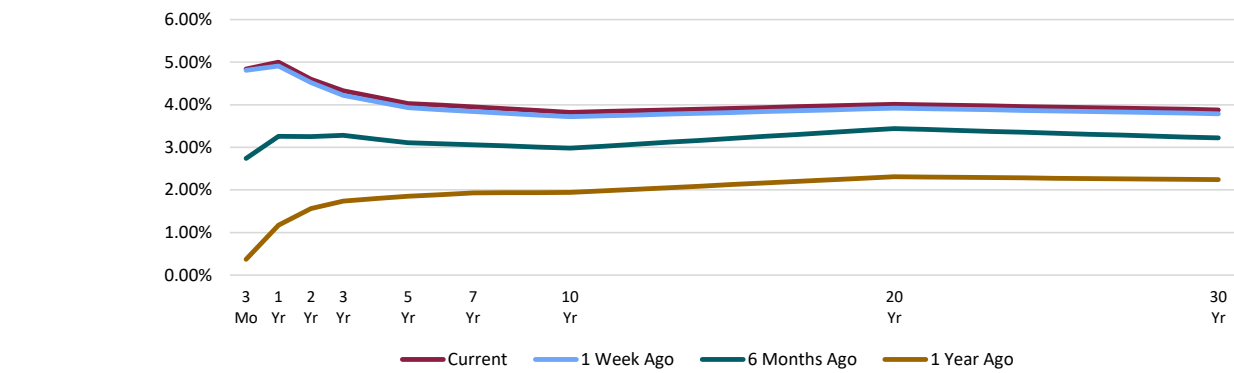
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.64	8.77	5.98	6.37	-7.31	2.69	1.87	4.23
MSCI EAFE	-0.38	10.25	9.69	7.49	-3.15	3.86	2.87	5.11
MSCI Emerging Markets	-1.00	7.36	0.16	4.14	-16.01	-0.48	-1.47	1.85
MSCI Frontier Markets	-0.01	7.41	-1.81	3.87	-16.63	-3.63	-3.82	-0.23
China	2.06	6.23	0.99	6.51	-5.74	2.78	0.56	3.22
Japan	-0.21	-1.52	-3.99	5.29	4.38	7.57	6.67	11.36
Germany	-0.52	7.08	13.68	10.59	4.52	4.28	4.31	7.34
Great Britain	-0.46	8.62	6.77	7.28	10.64	6.08	5.79	6.33
India	-0.03	-0.60	2.09	-0.11	6.55	15.19	13.73	13.62
France	-0.37	10.50	13.04	13.06	11.04	9.39	9.71	10.64
Italy	-0.68	13.07	23.25	16.16	10.12	7.02	7.69	9.20
Canada	-1.28	2.16	2.35	4.83	-0.53	7.51	8.73	8.03
South Korea	0.16	1.63	-1.35	9.95	-10.38	4.37	0.24	2.01
Brazil	0.00	-0.52	-2.08	-0.51	-2.28	-1.34	4.88	6.87
Spain	-0.29	13.87	12.53	12.95	13.15	1.01	2.37	5.46
Mexico	-1.24	3.24	9.86	9.85	2.33	5.92	1.87	1.89
Hong Kong	-1.71	16.28	3.83	3.78	-15.06	-9.07	-8.17	-1.09

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.88	0.96	-3.50	0.17	-9.53	-3.45	0.55	1.13
3 Month T-Bill	0.01	1.00	1.71	0.56	2.03	0.84	1.34	0.82
Global Aggregate Bond Index	-0.66	1.99	-2.13	0.31	-13.37	-4.56	-1.64	-0.20
High Yield	-0.86	1.67	-1.37	1.30	-6.02	0.08	2.65	4.02
TIPS	-0.47	0.84	-5.55	0.31	-8.35	0.50	2.66	1.27
Municipals	-0.32	1.83	-0.05	0.64	-4.76	-1.33	1.69	2.15
Intermediate Government	-0.47	0.37	-2.34	-0.22	-6.01	-1.96	0.71	0.69
Intermediate Corporate	-0.61	1.36	-1.40	0.43	-6.06	-1.66	1.60	1.96
Intermediate Credit	-0.58	1.25	-1.45	0.34	-5.98	-1.70	1.49	1.80
Long Government	-1.80	1.08	-9.16	0.32	-23.97	-9.85	-0.58	0.98
Long Corporate	-1.77	1.62	-5.27	0.55	-17.25	-7.26	0.50	2.53
Long Credit	-1.71	1.84	-5.06	0.69	-17.04	-7.32	0.48	2.43
Emerging Market Debt	-0.80	3.10	-0.17	0.25	-13.78	-6.04	-0.78	1.81

Yield Curve

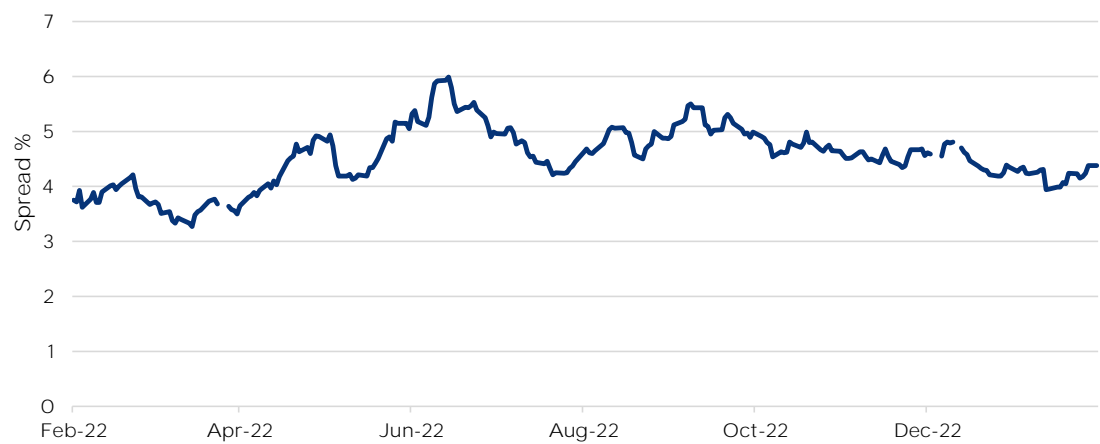


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.84%	5.00%	4.60%	4.33%	4.03%	3.95%	3.82%	4.01%	3.88%
1 Week Ago	4.81%	4.91%	4.52%	4.22%	3.93%	3.84%	3.72%	3.92%	3.79%
6 Months Ago	2.74%	3.26%	3.25%	3.28%	3.11%	3.06%	2.98%	3.44%	3.22%
1 Year Ago	0.37%	1.17%	1.56%	1.74%	1.85%	1.93%	1.94%	2.31%	2.24%

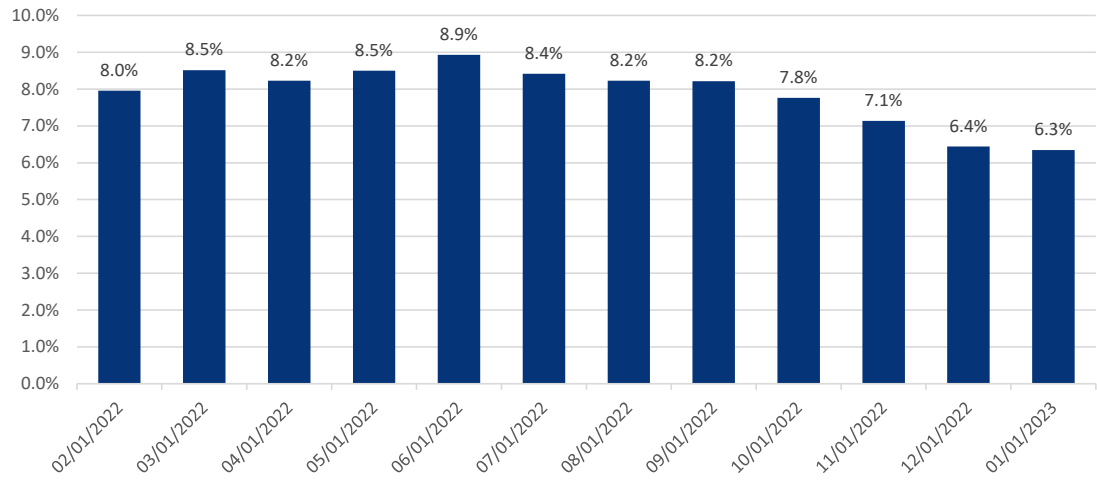
U.S. Corporate Spreads



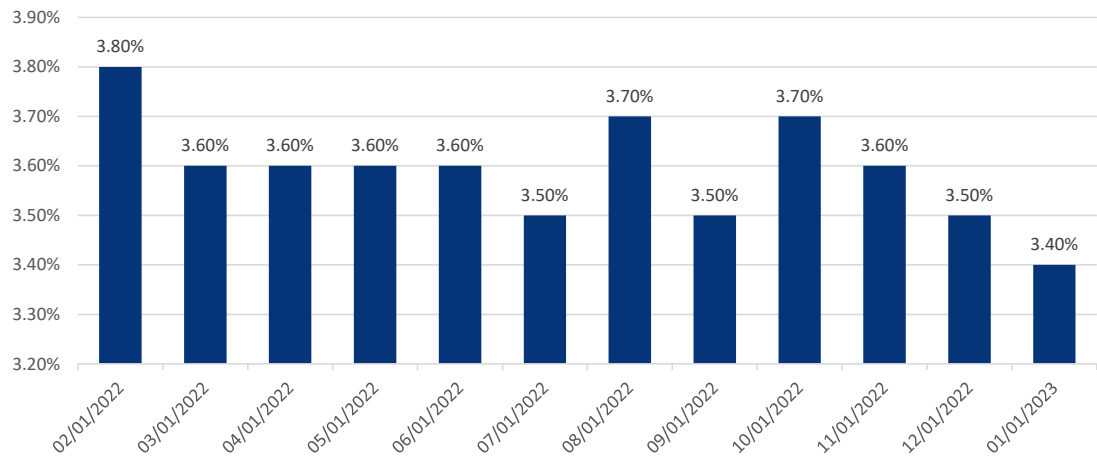
U.S. High Yield Spreads



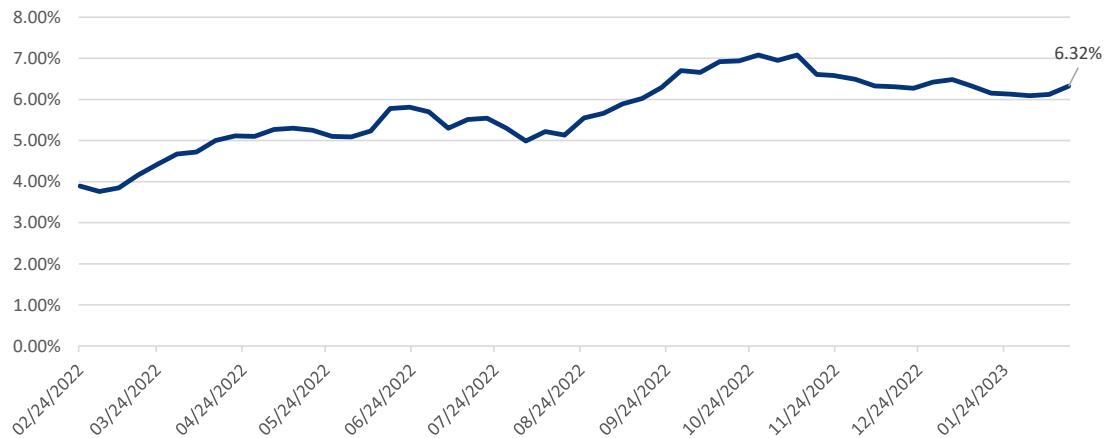
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 2.17.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.02	1.13
Yen / US Dollar	134.21	133.13	114.94
US Dollar / British Pound	1.20	1.21	1.36
Yuan / US Dollar	6.87	6.77	6.33
Canadian Dollar / US Doll	1.35	1.29	1.27
Mexican Peso / US Dollar	18.42	19.84	20.28
Brazilian Real / US Dollar	5.18	5.08	5.06
Indian Rupee / US Dollar	82.73	79.48	74.65

Cryptocurrency

Data as of: 2.21.2023

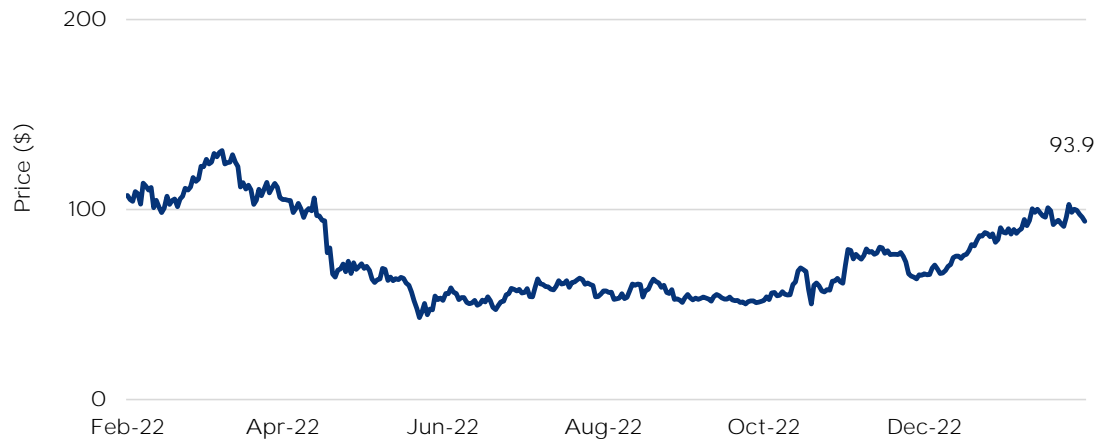
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 2.13.2023

