



Top News

WSJ U.S. Business News*

Exxon, Chevron Investors Risk Altitude Sickness

Stocks Move Higher as Investors Weigh Tech Earnings

Apple's High Note Clears a Low Tech Bar

What to Do When You Know What Stocks Will Do Next

Porsche's IPO Hasn't Helped Volkswagen Much

Goodbye Twitter---for Now

Hong Kong Shares Fall in Wake of China Party Meeting

Investors Yanked Billions from Chinese Bonds as Yuan Slumped

Beijing Has Few Good Options to Retaliate for Chip Bans

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

Advisers Turn to Managed Accounts as Demand for Customized Plan Design Options Grows

Half of Americans Say They're Reducing or Stopping Retirement Savings Due to Inflation

Young Workers Want Cryptocurrency in 401(k)s

Investment Product and Service Launches

NAPA-Net

TGIF. No, Really.

READER RADAR: Gen Zers (Do) Seem to Be Super Savers...But...

Defendants Say Advisor's 'Actual Knowledge' Precludes Plaintiff Role in 401(k) Suit

SEC Finalizes New Rules on Fund Shareholder Reports, Fee Transparency

Learning 'Curves': Education that Accelerates Staff Development

Wealth Industry News

CityWire USA

How financial planners can help minority communities build wealth

Mercer prioritizes service customization on path to \$100bn

The best and worst Small Growth managers of 2022

Focus reveals another LA business management deal

Envestnet ESG head Ron Ransom out after three months in role

Michael Kitces: Nerd's Eye View

Why The Value Of A Roth Conversion Is Calculated Using (True) Marginal Tax Rates

#FA Success Ep 304: Leveraging Surge Meetings To Find Efficiency With Client Reviews And New Client Onboarding, With Chad Chubb

Financial Advisor Magazine

RBC Adds 16-Member UBS Team In Indianapolis With \$1.7B

Exxon Tops Tech Giants As Biggest Cash Producer In S&P 500

Former Raleigh Advisor Found Guilty of Fraud, Again: Faces 52 Years

Fed Seen Aggressively Hiking To 5%, Triggering Global Recession

Bond Investors Lose \$106 Billion In Dismal Year For Credit

Secure 2.0 Can Be A Conversation Starter For Advisors

LPL Earnings Soar 127% In Q3, Beating Analyst Estimates

Tax Cuts For The Rich? In This Economy? GOP Playbook Faces Doubts

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Freedom Index: Q3 2022 Update

Fidelity Freedom Index CIT: Q3 2022 Update

Retirement Plan Blog

2023 IRS Limits have been announced

The Standard to Acquire Securian Financial's Retirement Plan Recordkeeping Business

Private Wealth Blog

Roth IRA Billing Strategy

September Flash Reports

BlackRock LifePath Index CIT: Q3 2022 Update
BlackRock LifePath Index: Q3 2022 Update
Vanguard Target Retirement CIT: Q3 2022 Update

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		2022 Capital Market Assumptions	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 10.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.61	-4.97	-8.23	-19.09	-15.04	9.78	10.02	12.60
Dow Jones Industrial Average	0.61	0.03	-2.77	-10.38	-7.89	8.16	8.81	11.94
NASDAQ Composite Index	-1.62	-10.12	-13.21	-30.59	-28.62	10.27	11.00	14.93
Russell Mid Cap Index	0.18	-3.31	-8.11	-18.90	-17.50	7.24	7.57	11.21
Russell 2000 Index	0.11	-1.92	-3.42	-18.69	-18.75	6.35	5.02	9.76
CBOE Market Volatility (VIX)	0.40	17.86	-13.32	59.06	61.31	29.37	22.82	4.40

1 Day			
	Value	Blend	Growth
Large	-0.16	-0.61	-0.93
Mid	0.24	0.18	0.08
Small	0.45	0.11	-0.22

QTD			
	Value	Blend	Growth
Large	8.39	6.28	4.19
Mid	7.57	7.09	6.24
Small	10.05	8.56	7.13

YTD			
	Value	Blend	Growth
Large	-10.85	-19.09	-27.75
Mid	-14.33	-18.90	-27.17
Small	-13.19	-18.69	-24.24

1 Year			
	Value	Blend	Growth
Large	-7.85	-15.04	-24.56
Mid	-10.94	-17.50	-28.68
Small	-11.49	-18.75	-25.78

3 Year			
	Value	Blend	Growth
Large	6.76	9.78	11.45
Mid	6.82	7.24	5.82
Small	7.21	6.35	4.57

5 Year			
	Value	Blend	Growth
Large	6.74	10.02	12.26
Mid	6.08	7.57	8.33
Small	4.68	5.02	4.72

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-3.89	-16.79	-19.02	-40.22	-41.45	-1.43	4.34	5.05
Consumer Discretionary	-0.74	-5.53	-13.92	-29.84	-28.47	10.20	12.22	14.58
Consumer Staples	0.05	-2.09	-8.09	-5.35	3.36	8.71	9.27	10.34
Energy	0.35	20.69	22.31	66.14	62.40	20.67	10.67	5.65
Financials	0.77	1.59	-4.14	-14.36	-16.08	7.16	6.50	12.04
Health Care	-0.59	-1.12	-0.45	-7.16	-0.93	14.53	11.73	14.55
Industrials	1.05	1.22	-3.27	-12.54	-10.18	7.08	6.71	11.59
Information Technology	-1.15	-10.77	-12.70	-29.57	-24.15	14.58	15.61	18.01
Materials	-0.34	-1.79	-12.61	-16.90	-10.64	10.61	6.48	9.64
Real Estate	0.01	-14.73	-23.22	-28.77	-22.81	-0.54	5.34	7.21
Utilities	0.70	-6.65	-8.23	-6.52	0.93	3.72	6.81	9.46

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.09	-7.71	-12.20	-23.68	-24.55	-1.23	-0.31	3.38
MSCI EAFE	-0.36	-5.96	-10.73	-22.67	-22.70	-0.86	0.16	4.20
MSCI Emerging Markets	0.91	-12.60	-16.05	-28.48	-31.10	-3.80	-2.68	0.97
MSCI Frontier Markets	1.17	-6.24	-18.53	-22.97	-25.61	-6.44	-4.45	-0.38
China	-2.25	-11.17	-2.00	-19.89	-17.12	-0.72	-3.12	3.50
Japan	-0.32	-0.44	4.79	-3.08	-3.94	8.31	6.53	13.96
Germany	0.12	0.34	-4.22	-16.83	-15.88	0.81	-0.01	6.21
Great Britain	0.25	-2.62	-2.94	-1.07	1.17	2.39	2.71	5.94
India	0.34	5.76	5.29	4.19	1.21	16.50	13.92	13.90
France	-0.51	-0.09	-1.15	-10.17	-4.72	5.62	5.55	9.50
Italy	0.90	5.34	-2.96	-14.20	-11.96	3.24	3.46	7.30
Canada	0.38	1.33	-5.21	-6.60	-4.89	8.88	7.14	7.83
South Korea	1.74	-5.25	-13.27	-23.13	-24.35	3.11	-1.72	1.93
Brazil	1.66	13.02	4.84	9.37	7.78	2.21	8.58	7.19
Spain	0.64	-2.29	-4.79	-6.40	-8.59	-2.50	-1.51	4.19
Mexico	-0.88	4.38	-6.61	-8.22	-5.46	4.06	-0.13	1.57
Hong Kong	0.72	-25.36	-22.65	-34.06	-39.80	-16.67	-11.51	-3.28

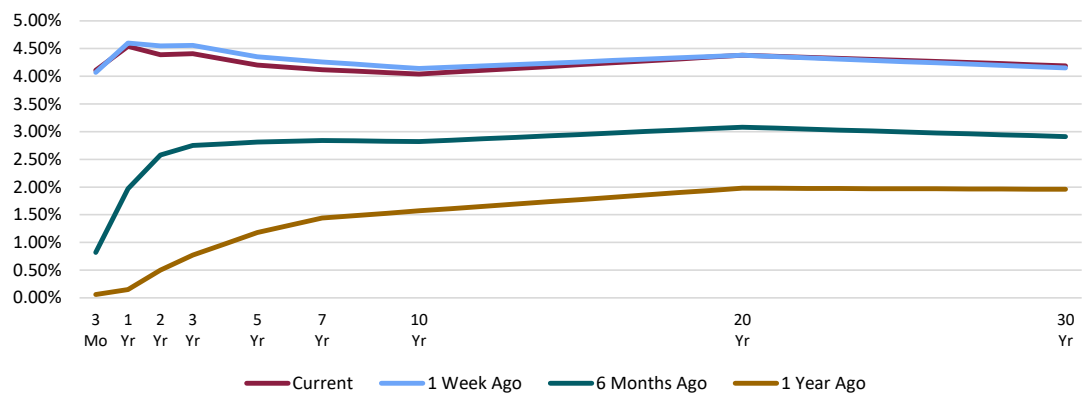
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.53	-6.95	-6.84	-15.16	-15.24	-3.36	-0.35	0.83
3 Month T-Bill	0.01	0.58	0.69	0.75	0.77	0.59	1.16	0.70
Global Aggregate Bond Index	0.46	-7.30	-9.87	-19.57	-20.21	-5.63	-2.06	-0.86
High Yield	0.57	-2.51	-5.35	-12.60	-11.82	0.20	2.00	4.10
TIPS	0.66	-6.27	-7.92	-12.31	-12.19	1.26	2.29	1.13
Municipals	0.08	-6.41	-4.72	-12.95	-12.04	-2.14	0.36	1.67
Intermediate Government	0.39	-3.78	-3.46	-8.59	-8.70	-1.64	0.25	0.63
Intermediate Corporate	0.38	-4.63	-4.68	-11.81	-11.96	-1.81	0.64	1.69
Intermediate Credit	0.38	-4.46	-4.49	-11.33	-11.47	-1.78	0.60	1.55
Long Government	0.97	-15.07	-17.11	-31.69	-31.05	-8.87	-2.22	0.30
Long Corporate	0.80	-13.28	-14.17	-30.52	-30.76	-7.21	-1.48	1.49
Long Credit	0.79	-13.07	-14.04	-30.16	-30.36	-7.29	-1.49	1.44
Emerging Market Debt	0.56	-5.01	-11.00	-23.68	-24.14	-7.15	-2.56	1.02

Fixed Income Charts as of: 10.26.2022

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.11%	4.54%	4.39%	4.41%	4.20%	4.12%	4.04%	4.38%	4.19%
1 Week Ago	4.07%	4.60%	4.55%	4.56%	4.35%	4.26%	4.14%	4.38%	4.15%
6 Months Ago	0.82%	1.97%	2.58%	2.75%	2.81%	2.84%	2.82%	3.08%	2.91%
1 Year Ago	0.06%	0.15%	0.50%	0.77%	1.18%	1.44%	1.57%	1.98%	1.96%

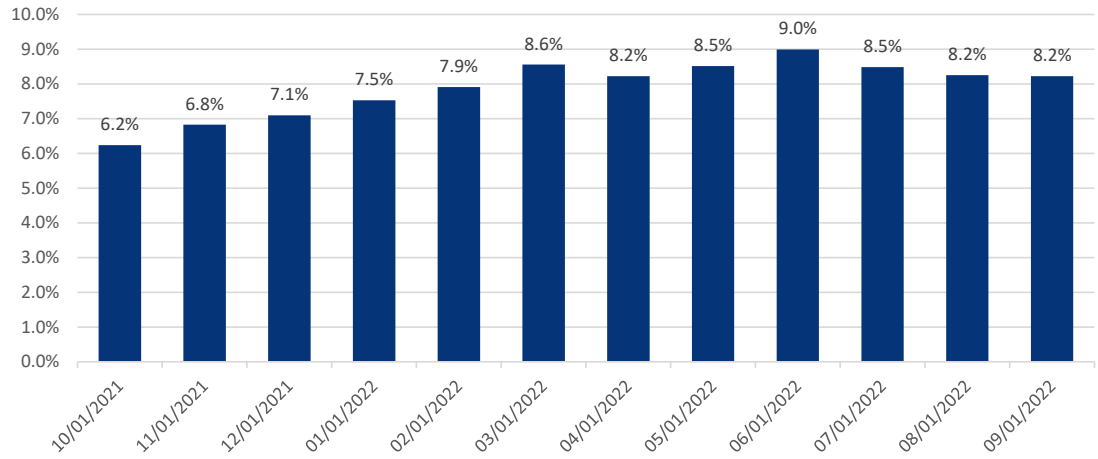
U.S. Corporate Spreads



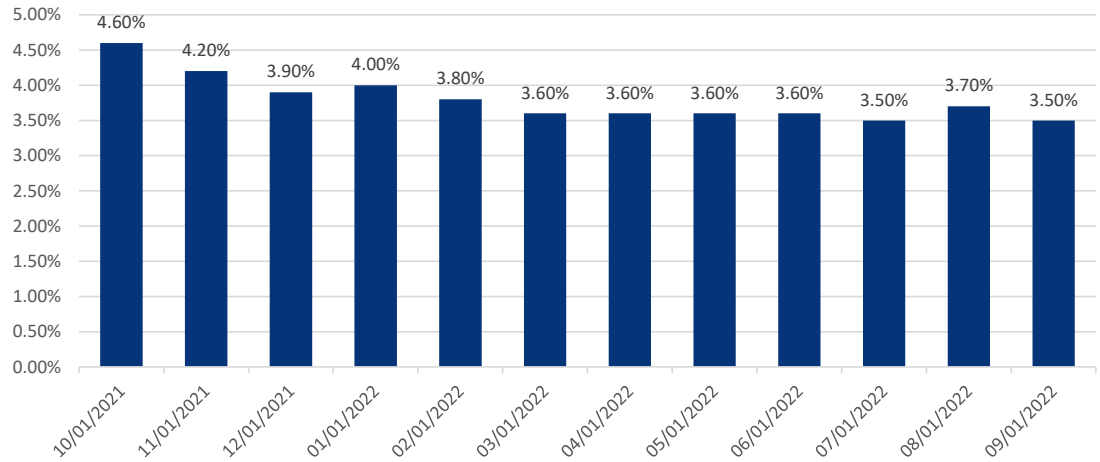
U.S. High Yield Spreads



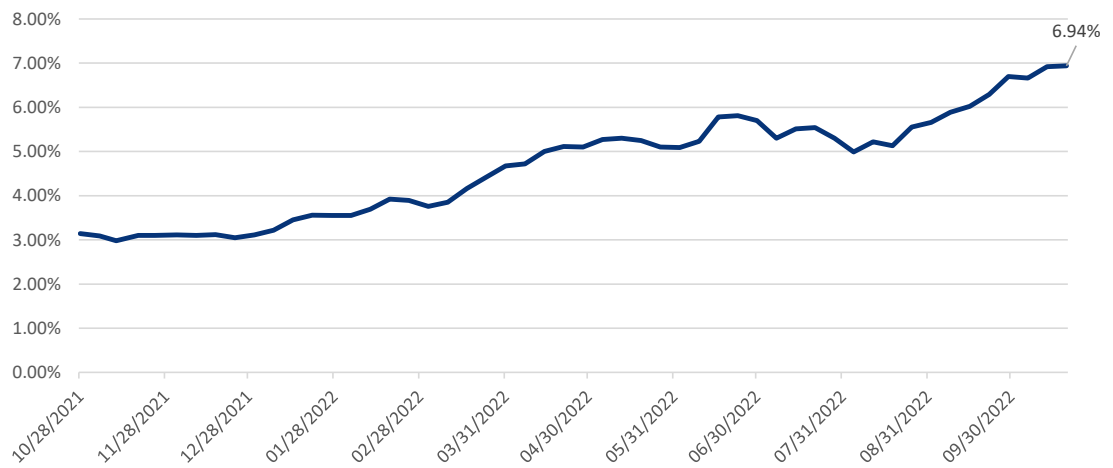
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



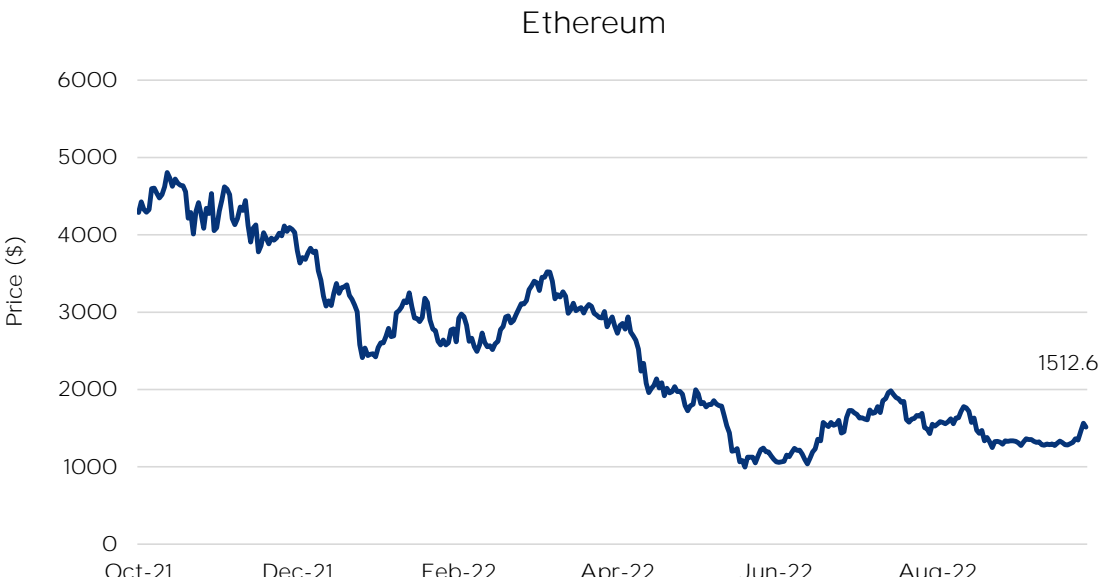
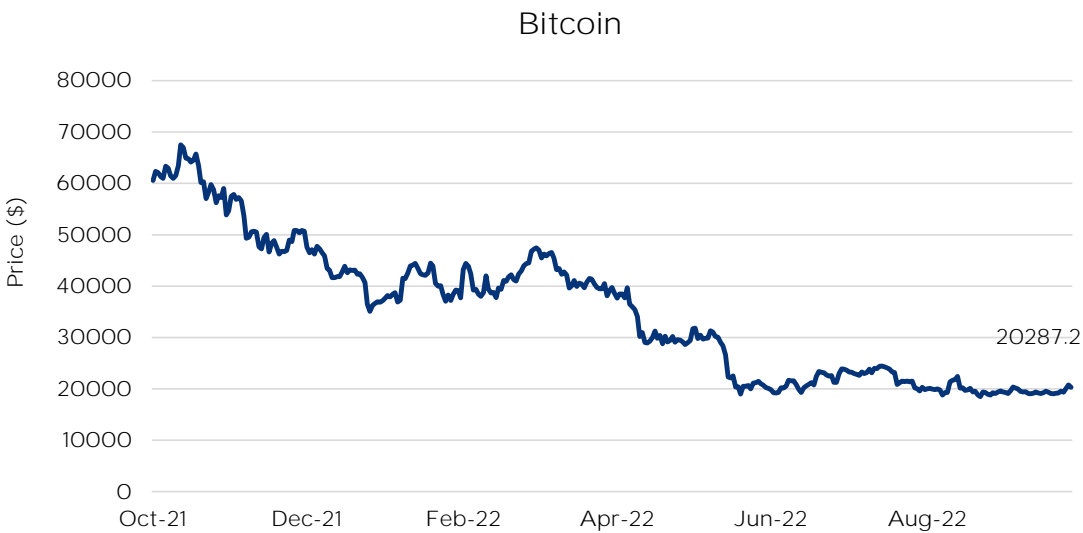
Exchange Rates

Data as of: 10.21.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.09	1.17
Yen / US Dollar	146.35	127.76	113.38
US Dollar / British Pound	1.13	1.31	1.38
Yuan / US Dollar	7.24	6.42	6.39
Canadian Dollar / US Doll	1.37	1.25	1.23
Mexican Peso / US Dollar	19.90	20.00	20.33
Brazilian Real / US Dollar	5.18	4.62	5.61
Indian Rupee / US Dollar	82.58	76.24	74.77

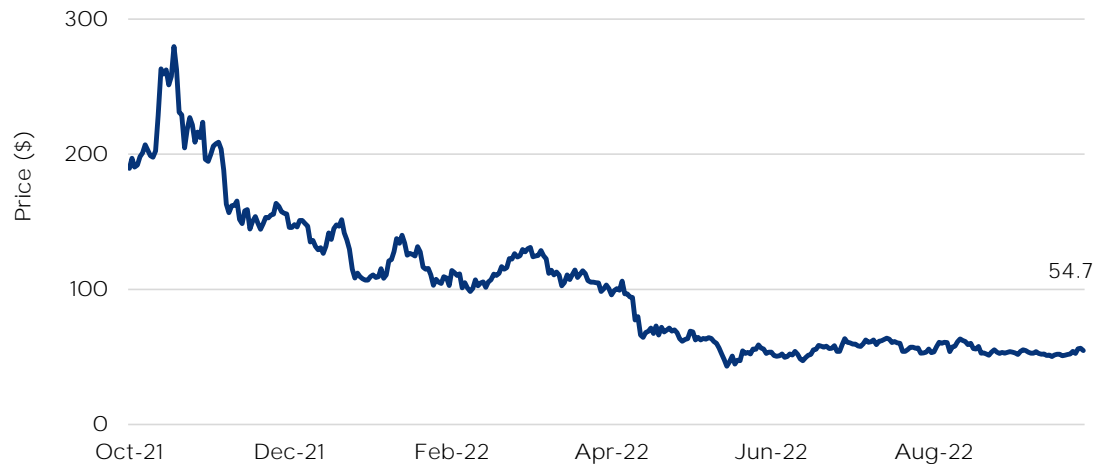
Cryptocurrency

Data as of: 10.27.2022



Oct-21 Dec-21 Feb-22 Apr-22 Jun-22 Aug-22

Litecoin



Oil Price

Data as of: 10.24.2022

Price Per Barrel

