



Top News

WSJ U.S. Business News*

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Financial Advisor Magazine

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A \$31 Billion Credit ETF Hits Lowest Since 2010 As Outflows Grow

CAPTRUST Blogs

Manager Intelligence Blog

Boston Partners Small Cap Value Equity II and Small-Mid Cap Value : Strategy Update (co-PM retirement)

Retirement Plan Blog

AIG Life & Retirement is Now Corebridge Financial

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.72	-2.29	-16.44	-21.61	-15.71	9.05	10.04	11.88
Dow Jones Industrial Average	-1.62	-3.02	-12.96	-17.30	-13.15	5.35	8.11	10.66
NASDAQ Composite Index	-1.80	-3.05	-21.62	-30.13	-27.26	11.12	12.09	14.30
Russell Mid Cap Index	-1.81	-1.79	-16.89	-22.84	-20.47	5.61	7.11	10.33
Russell 2000 Index	-2.47	-1.53	-17.58	-24.48	-24.70	3.81	4.31	8.42
CBOE Market Volatility (VIX)	9.40	2.99	26.94	73.75	60.60	26.13	25.55	7.91

	1 Day		
	Value	Blend	Growth
Large	-1.90	-1.72	-1.61
Mid	-1.92	-1.81	-1.61
Small	-2.43	-2.47	-2.52

	QTD		
	Value	Blend	Growth
Large	-3.14	-2.06	-0.77
Mid	-2.49	-1.62	0.03
Small	-2.39	-1.38	-0.36

	YTD		
	Value	Blend	Growth
Large	-15.59	-21.61	-28.63
Mid	-18.32	-22.84	-30.98
Small	-19.29	-24.48	-29.70

	1 Year		
	Value	Blend	Growth
Large	-10.81	-15.71	-23.83
Mid	-13.12	-20.47	-32.63
Small	-16.29	-24.70	-32.53

	3 Year		
	Value	Blend	Growth
Large	5.13	9.05	11.47
Mid	5.28	5.61	4.05
Small	5.05	3.81	1.70

	5 Year		
	Value	Blend	Growth
Large	6.00	10.04	12.97
Mid	5.55	7.11	7.96
Small	3.97	4.31	4.01

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.77	-11.37	-28.28	-37.77	-40.23	0.12	3.90	4.93
Consumer Discretionary	-2.31	3.61	-20.73	-29.23	-23.81	10.81	13.02	14.32
Consumer Staples	-1.77	-2.12	-5.20	-8.33	1.10	7.99	8.31	9.79
Energy	-6.76	2.53	-5.32	32.50	46.87	10.76	5.85	2.90
Financials	-1.66	-0.17	-19.07	-20.37	-17.82	5.13	6.04	11.19
Health Care	-0.56	-3.27	-8.05	-12.65	-7.67	12.44	10.48	13.86
Industrials	-1.83	0.08	-16.08	-19.17	-14.77	4.68	5.39	10.49
Information Technology	-1.35	-3.51	-20.74	-29.75	-23.13	15.59	17.30	16.96
Materials	-2.11	-6.34	-20.53	-23.38	-13.99	7.73	5.71	8.37
Real Estate	-1.22	-7.48	-17.03	-25.71	-17.35	1.19	6.28	7.34
Utilities	-1.21	6.63	2.63	2.07	13.22	6.89	9.43	10.60

International Equities

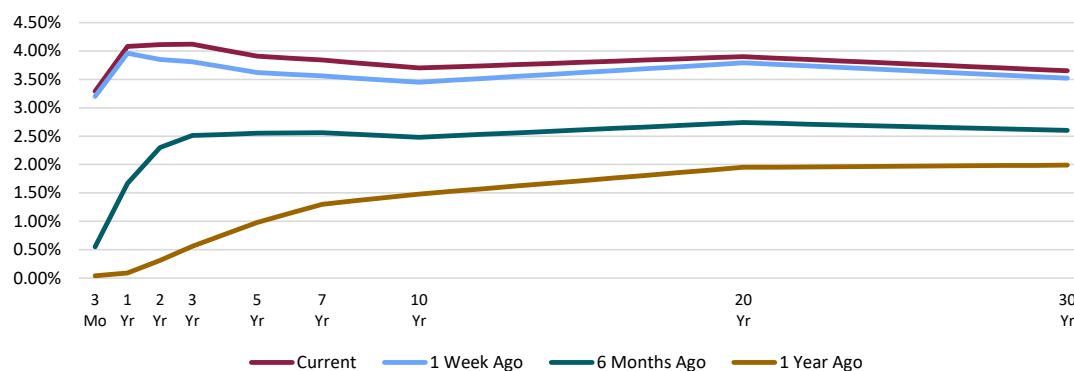
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-2.47	-7.54	-20.22	-25.07	-25.54	-1.14	-0.52	3.00
MSCI EAFE	-2.65	-7.63	-20.69	-26.10	-26.29	-1.57	-0.57	3.53
MSCI Emerging Markets	-1.82	-7.89	-18.93	-24.70	-26.79	-1.42	-1.52	1.35
MSCI Frontier Markets	-1.66	-3.96	-20.52	-21.29	-20.58	-5.24	-4.09	0.04
China	-0.66	-6.98	-5.58	-15.15	-15.21	1.23	-1.63	4.30
Japan	-0.58	4.09	0.87	-4.57	-6.56	9.18	8.07	13.65
Germany	-1.97	-4.87	-14.00	-22.67	-21.48	-0.16	-0.49	5.13
Great Britain	-1.97	1.06	-3.93	-2.01	2.84	2.16	3.09	5.78
India	-1.73	11.51	1.66	0.84	-1.75	15.43	14.04	13.45
France	-2.28	-1.45	-9.77	-16.79	-10.97	3.56	4.81	8.41
Italy	-3.36	-1.95	-10.31	-19.98	-15.12	1.94	2.15	6.33
Canada	-2.73	-0.45	-14.41	-11.09	-7.03	6.23	6.83	7.26
South Korea	-1.81	-1.05	-16.27	-23.09	-26.78	3.07	-0.84	1.35
Brazil	-2.06	13.90	-4.89	6.58	-2.06	2.21	8.18	6.18
Spain	-2.46	-5.50	-6.81	-10.56	-11.60	-2.74	-2.55	3.20
Mexico	-2.01	-2.70	-17.69	-14.79	-11.79	1.43	-2.04	1.19
Hong Kong	-1.18	-15.70	-19.05	-23.35	-26.84	-11.90	-8.45	-1.44

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.25	-3.39	-8.42	-13.75	-14.24	-2.88	-0.09	1.03
3 Month T-Bill	0.03	0.41	0.52	0.55	0.56	0.59	1.14	0.68
Global Aggregate Bond Index	-0.85	-6.33	-13.83	-19.31	-20.81	-5.60	-2.31	-0.84
High Yield	-0.95	-0.52	-8.48	-13.57	-13.30	-0.11	1.91	4.02
TIPS	-0.40	-4.01	-10.19	-11.49	-9.68	1.47	2.36	1.23
Municipals	-0.19	-2.17	-6.04	-11.28	-11.18	-1.52	0.72	1.94
Intermediate Government	-0.12	-2.46	-4.81	-8.44	-9.13	-1.58	0.20	0.64
Intermediate Corporate	-0.21	-2.06	-6.06	-10.99	-11.72	-1.39	0.85	1.88
Intermediate Credit	-0.21	-2.10	-5.87	-10.59	-11.32	-1.41	0.78	1.72
Long Government	0.41	-6.50	-17.83	-26.73	-26.39	-7.43	-1.26	1.09
Long Corporate	-0.16	-5.29	-16.39	-26.70	-27.25	-5.73	-0.38	2.35
Long Credit	-0.21	-5.29	-16.17	-26.38	-26.87	-5.83	-0.43	2.24
Emerging Market Debt	-1.02	-3.04	-11.77	-21.51	-22.98	-6.36	-2.02	1.42

Yield Curve

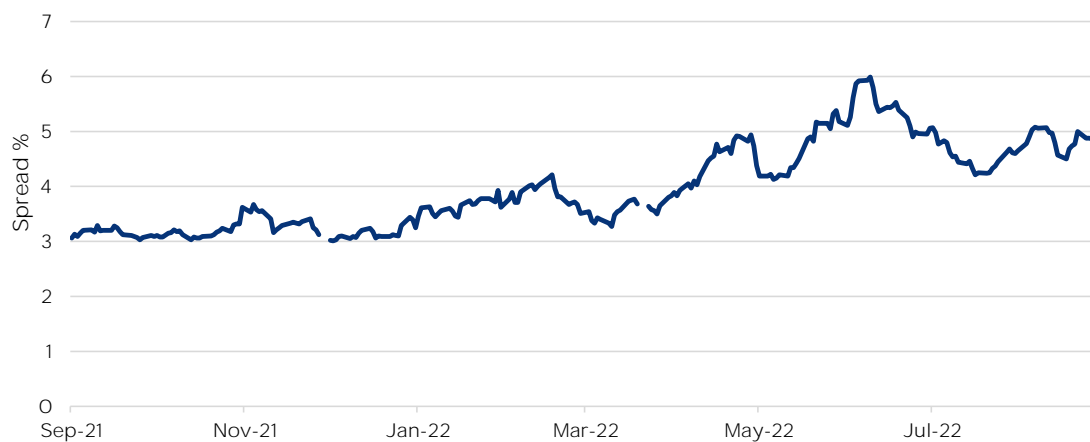


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.29%	4.08%	4.11%	4.12%	3.91%	3.84%	3.70%	3.90%	3.65%
1 Week Ago	3.20%	3.96%	3.85%	3.81%	3.62%	3.56%	3.45%	3.79%	3.52%
6 Months Ago	0.55%	1.67%	2.30%	2.51%	2.55%	2.56%	2.48%	2.74%	2.60%
1 Year Ago	0.04%	0.09%	0.31%	0.56%	0.98%	1.30%	1.48%	1.95%	1.99%

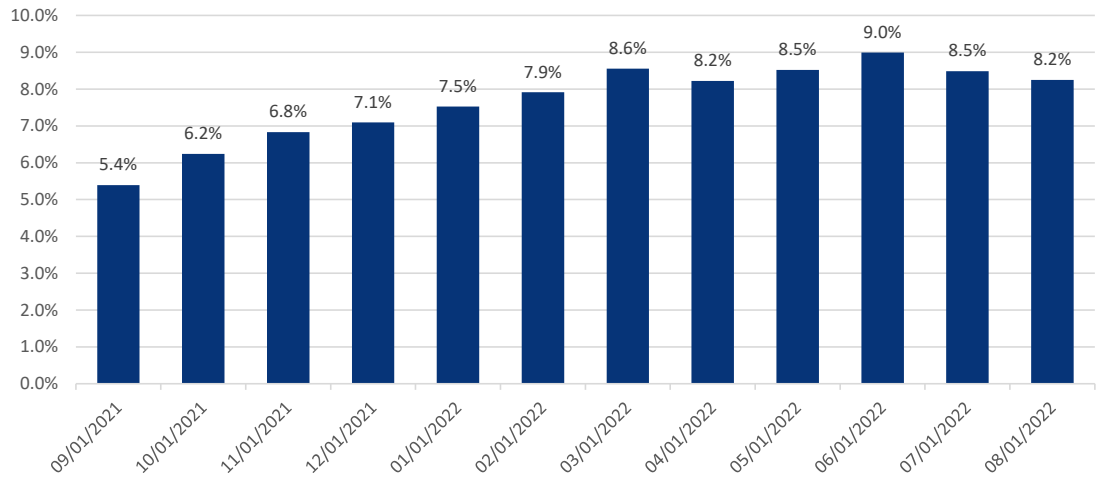
U.S. Corporate Spreads



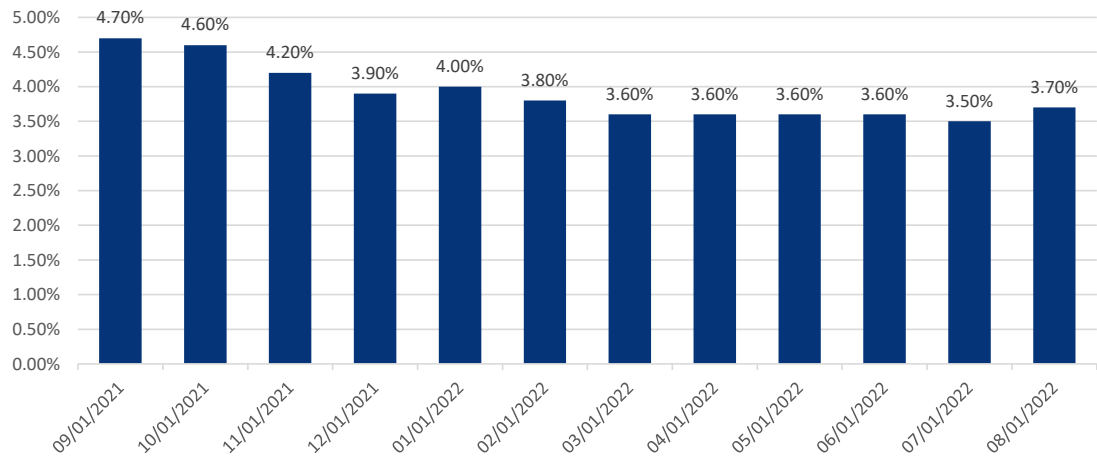
U.S. High Yield Spreads



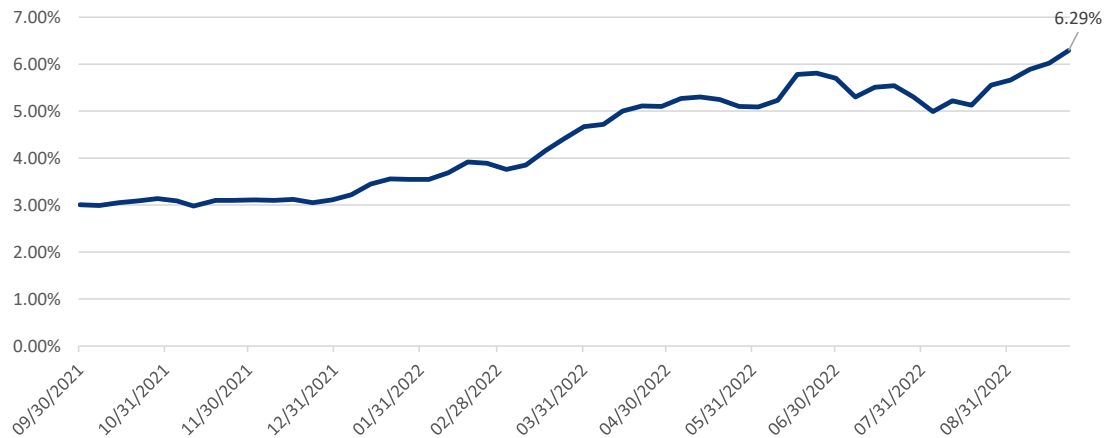
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



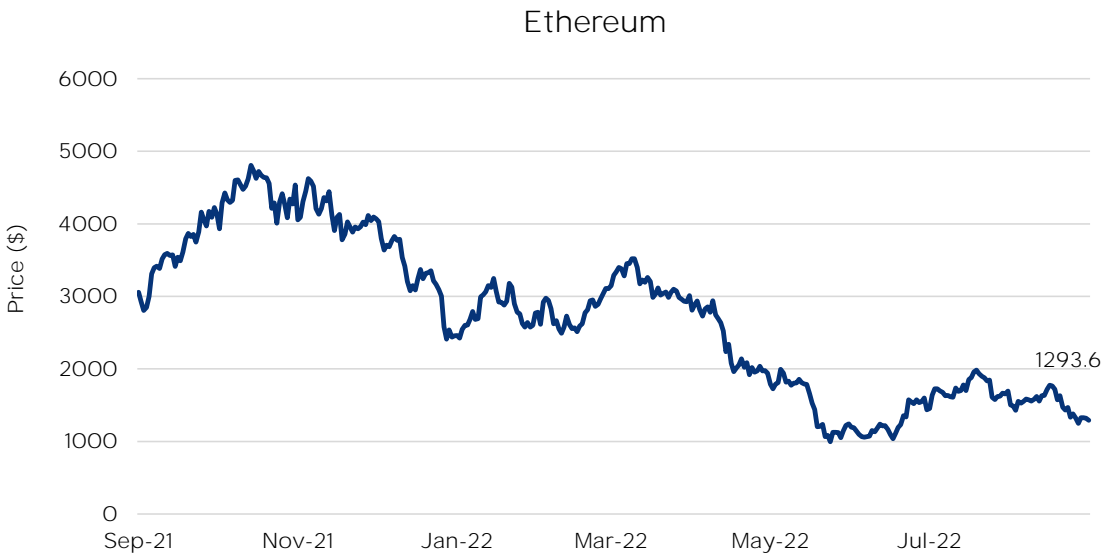
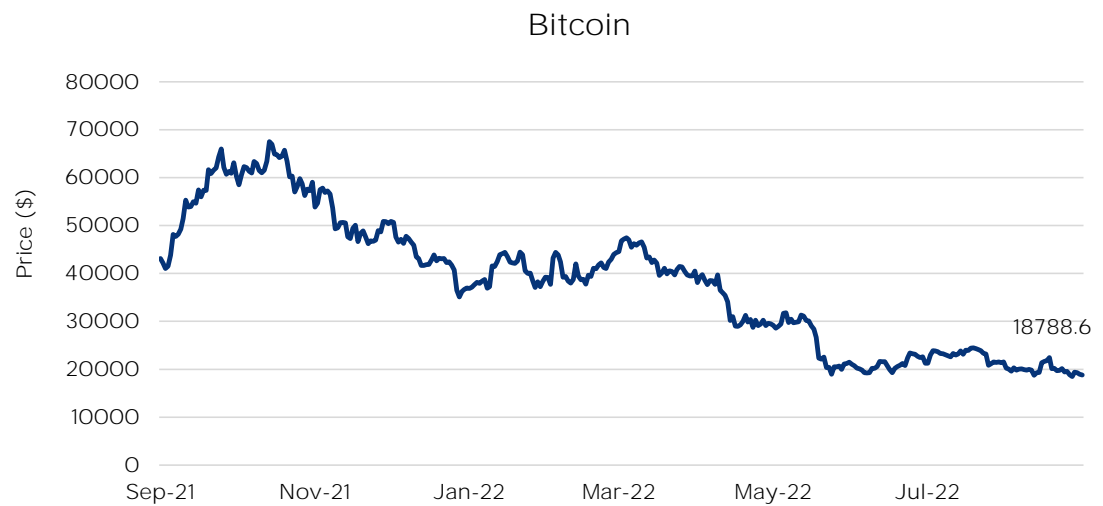
Exchange Rates

Data as of: 9.16.2022

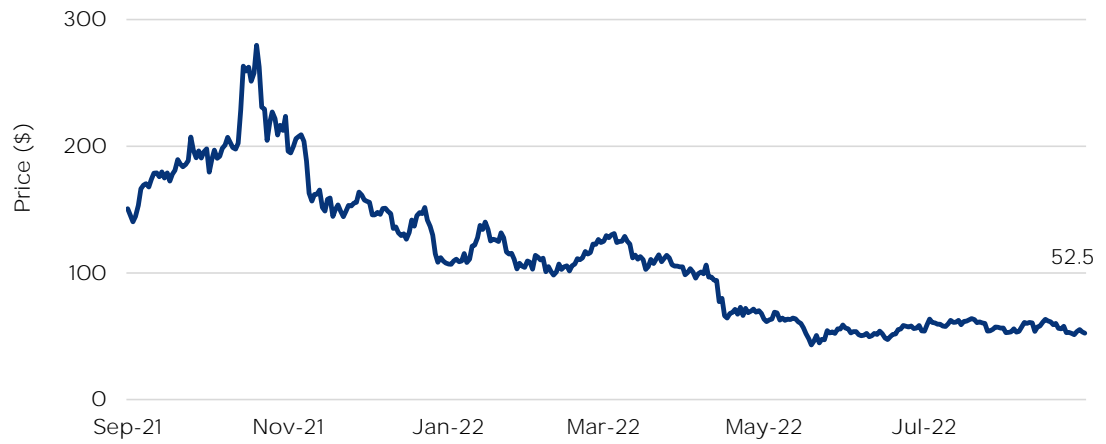
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.10	1.17
Yen / US Dollar	143.04	119.17	110.97
US Dollar / British Pound	1.14	1.32	1.37
Yuan / US Dollar	6.98	6.36	6.46
Canadian Dollar / US Doll	1.33	1.26	1.26
Mexican Peso / US Dollar	20.02	20.40	20.09
Brazilian Real / US Dollar	5.29	5.02	5.36
Indian Rupee / US Dollar	79.66	76.03	73.86

Cryptocurrency

Data as of: 9.25.2022



Litecoin



Oil Price

Data as of: 9.19.2022

Price Per Barrel

