



Top News

WSJ U.S. Business News*

Equifax Sent Lenders Wrong Credit Scores

British Airways Halts Ticket Sales on Some Heathrow Routes

Airbnb Swings to Profit as Rentals Remain Strong Despite Inflation

Uber Revenue Doubles, Sending Shares Surging

Match Splits With Tinder CEO as Earnings Fall Short

Demand for Workers Falls to Lowest Level in Nine Months

Fed Officials Signal Additional Rate Rises Warranted

U.S. Factory Growth Slowed in July on Decline in Orders

Falling Food Prices Ease Upward Pressure on Global Inflation

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Booz Allen Hamilton, Others Face Passive TDF Performance Lawsuits

IRS Life Expectancy Tables Updated for Retirees

Meet Dave Barry, Professional Humorist and Pulitzer Prize Winner

Keeping Up with the Securing a Strong Retirement Act

A Conversation with the SEC at PANC 2022

NAPA-Net

Nevin & Fred: What to Do When You Didn't Do What You Were Supposed to Do

Boeing Beats Back Stock Drop Suit

Could ESG Options Undermine Participant Outcomes?

Considerations for Adding a Retirement Tier Solution

Empower Burnishes Brand with 'Legacy Name Alignment'

Wealth Industry News

CityWire USA

LPL reports mixed earnings, plans more share repurchases

Robinhood fined \$30m over crypto division deficiencies, plots mass layoffs

Mr. Krabs of 'Spongebob' fame demos Envestnet client portal

Mariner buys \$8.6bn bank specialist RIA

Florida gov proposes anti-ESG rule for state pension funds

Michael Kitces: Nerd's Eye View

#FA Success Ep 292: Syndicating Private Real Estate Opportunities To Differentiate With HNW Clients, With Matthew Topley

The Latest In Financial #AdvisorTech (August 2022)

Financial Advisor Magazine

Andreessen Horowitz Seeks To Manage Fortunes Of Tech Founders

U.S. Household Debt Surpasses \$16 Trillion On Higher Mortgages

Point72's Steve Cohen Exits Investment In Crypto Firm Radkl

Volatility Grips Global Markets Amid Several Unnerving Reversals

Mariner Wealth Acquires \$8.6 billion AUM RIA In Michigan

Goldman Lost 2 Traders Then Accused Them Of Accessing Secret Code

Robinhood Crypto Unit Fined \$30 Million By New York Regulator

iCapital To Acquire Fintech Firm Simon Markets

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: American Funds Target Date Fixed Income Portfolio Enhancements - August 2022

Retirement Plan Blog

New Fiduciary Training Presentation

Private Wealth Blog

June Flash Reports

Pax Ellevest Global Women's Leadership - Q2 2022 Quarterly Update	New Relationship Pricing for TIAA TDFs	NEW Schwab Margin Rate
AB Sustainable Global Thematic - Q2 2022 Quarterly Update	Endowment Foundation Blog	Investment Committee Blog
American Funds EuroPacific Growth Fund: Meeting recap with Portfolio Manager Christopher Thomsen (July 2022)	Asset Allocation Return Calculation Methodology	Investment Committee - House Views
American Funds EuroPacific Growth: Manager Overview	2021 NACUBO-TIAA Study of Endowments	Investment Committee House Views 7.1.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.67	-1.12	-10.15	-13.41	-5.37	13.61	12.54	13.81
Dow Jones Industrial Average	-1.23	-1.49	-8.14	-9.85	-5.18	9.23	10.42	12.27
NASDAQ Composite Index	-0.16	-1.27	-14.01	-20.73	-15.29	16.49	15.24	16.81
Russell Mid Cap Index	-0.46	-2.22	-8.73	-14.38	-10.28	10.06	9.63	12.38
Russell 2000 Index	-0.04	0.35	-6.61	-15.55	-14.00	8.40	7.27	10.84
CBOE Market Volatility (VIX)	4.77	-26.00	8.33	38.97	22.97	10.76	18.41	3.14

1 Day			
	Value	Blend	Growth
Large	-0.76	-0.67	-0.41
Mid	-0.81	-0.46	0.18
Small	-0.51	-0.04	0.42

QTD			
	Value	Blend	Growth
Large	5.56	8.19	11.29
Mid	7.41	9.17	12.46
Small	9.07	10.28	11.50

YTD			
	Value	Blend	Growth
Large	-8.02	-13.41	-19.95
Mid	-10.02	-14.38	-22.41
Small	-9.81	-15.55	-21.34

1 Year			
	Value	Blend	Growth
Large	-2.21	-5.37	-12.41
Mid	-3.73	-10.28	-21.58
Small	-4.63	-14.00	-22.76

3 Year			
	Value	Blend	Growth
Large	9.18	13.61	16.43
Mid	9.77	10.06	8.42
Small	10.37	8.40	5.57

5 Year			
	Value	Blend	Growth
Large	8.02	12.54	16.06
Mid	7.57	9.63	11.19
Small	6.74	7.27	7.15

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.03	-5.75	-26.46	-28.59	-30.87	5.38	6.99	6.75
Consumer Discretionary	-0.57	-1.14	-12.42	-21.34	-13.51	15.50	15.16	16.67
Consumer Staples	-0.74	-2.38	-1.82	-2.02	8.01	11.32	9.36	10.83
Energy	-0.22	1.77	14.06	40.92	62.81	14.04	7.69	4.40
Financials	-1.10	-3.53	-16.92	-15.44	-8.67	8.18	7.49	12.87
Health Care	-0.32	1.65	-1.38	-6.91	-1.11	15.13	12.56	15.30
Industrials	-0.73	0.42	-7.26	-10.44	-7.07	9.33	8.45	12.26
Information Technology	-0.57	-1.26	-13.55	-19.28	-9.28	21.83	21.14	19.72
Materials	-1.03	-9.14	-9.75	-14.31	-5.52	12.60	8.88	10.60
Real Estate	-1.25	-3.05	-7.77	-14.97	-5.06	7.44	9.08	8.80
Utilities	-0.21	5.47	7.78	4.42	14.60	10.22	9.87	10.55

International Equities

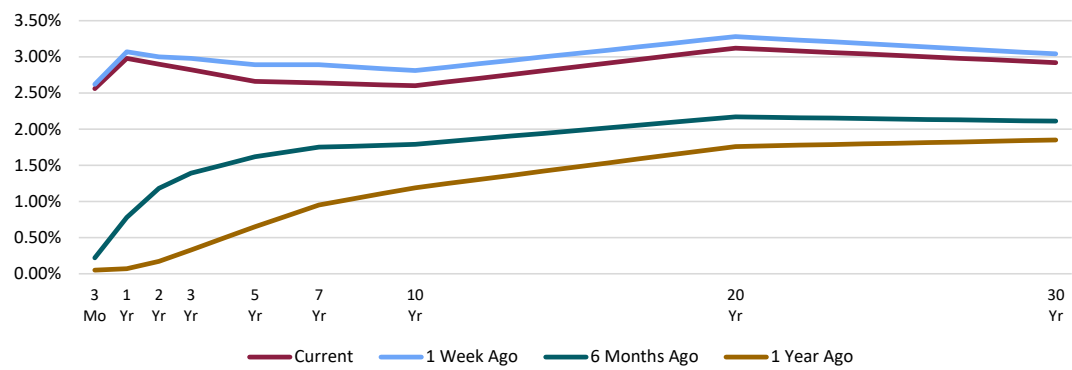
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.15	-4.29	-14.33	-16.01	-16.59	3.50	2.21	5.13
MSCI EAFE	-1.17	-2.93	-13.51	-15.67	-15.47	3.72	2.42	5.93
MSCI Emerging Markets	-1.07	-7.03	-17.36	-18.59	-21.78	1.68	0.69	2.82
MSCI Frontier Markets	0.21	-10.68	-17.48	-16.15	-10.66	-5.25	-1.85	1.18
China	-2.26	4.57	-5.21	-12.46	-8.03	3.57	-0.61	4.20
Japan	-1.42	3.11	1.35	-3.07	1.30	11.47	8.66	14.42
Germany	-0.23	-3.51	-13.86	-15.33	-13.61	4.24	2.00	7.37
Great Britain	-0.06	-1.15	-0.26	2.47	8.59	3.70	3.92	6.69
India	0.04	2.79	-1.48	0.75	11.08	17.45	13.66	14.44
France	-0.42	1.65	-7.52	-7.90	-0.96	8.90	7.68	10.51
Italy	-0.35	-4.25	-15.70	-15.24	-7.25	5.42	4.29	8.95
Canada	-0.95	-4.99	-7.35	-6.57	-1.15	9.45	8.23	8.63
South Korea	-0.52	-9.22	-8.40	-18.07	-24.31	6.88	0.10	2.70
Brazil	1.11	-3.07	-7.63	-1.39	-15.63	0.22	9.01	6.41
Spain	0.15	-2.77	-4.89	-4.52	-4.35	0.13	-1.66	6.57
Mexico	-1.02	-9.61	-9.86	-11.96	-7.80	5.47	-1.74	1.41
Hong Kong	-2.36	-6.64	-17.28	-15.85	-24.95	-9.90	-6.54	0.00

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

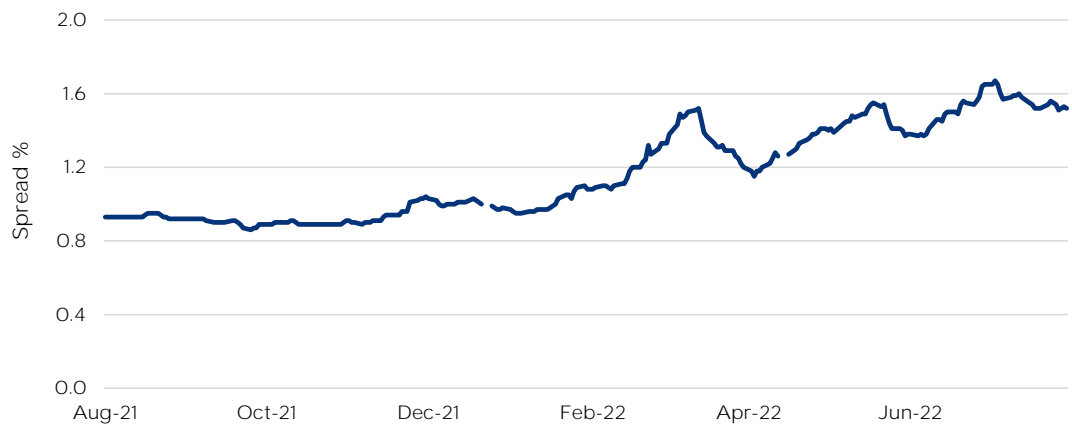
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-1.11	1.45	-6.79	-8.73	-9.90	-0.66	1.11	1.58
3 Month T-Bill	0.00	0.14	0.20	0.21	0.22	0.58	1.11	0.65
Global Aggregate Bond Index	-0.73	-0.36	-10.60	-12.09	-14.82	-2.64	-0.54	0.24
High Yield	0.07	-0.07	-6.82	-8.78	-7.68	2.19	3.12	4.90
TIPS	-1.26	0.34	-3.69	-6.08	-4.71	3.86	3.74	1.84
Municipals	0.23	3.03	-3.95	-6.21	-6.60	0.42	1.94	2.53
Intermediate Government	-0.73	0.94	-3.89	-5.08	-6.50	-0.22	0.94	0.99
Intermediate Corporate	-0.79	1.03	-5.74	-7.38	-8.69	0.19	1.68	2.38
Intermediate Credit	-0.76	0.99	-5.50	-7.06	-8.36	0.14	1.60	2.19
Long Government	-1.96	0.97	-15.52	-18.96	-19.72	-2.90	0.99	1.57
Long Corporate	-1.77	2.31	-14.90	-19.36	-20.52	-1.74	1.65	3.11
Long Credit	-1.68	2.26	-14.72	-19.09	-20.20	-1.86	1.60	3.01
Emerging Market Debt	-0.21	-2.71	-15.81	-17.76	-19.19	-4.59	-0.79	2.12

Yield Curve

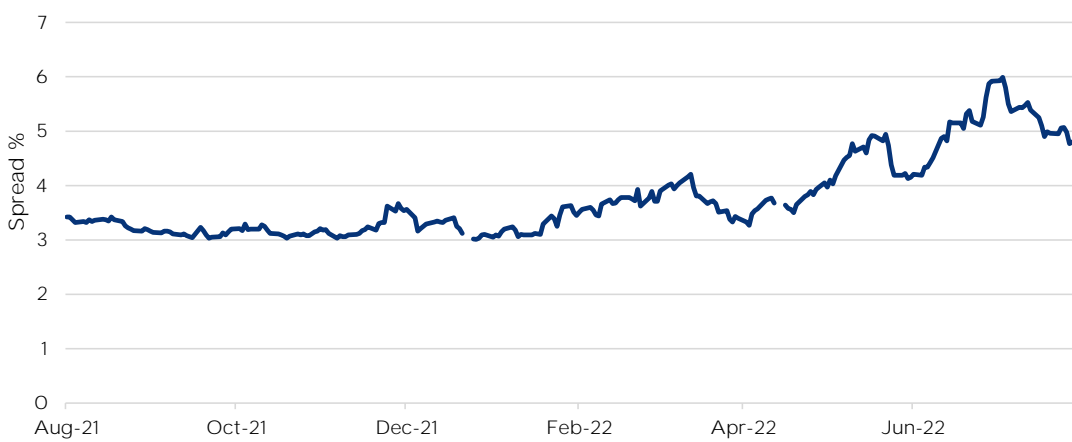


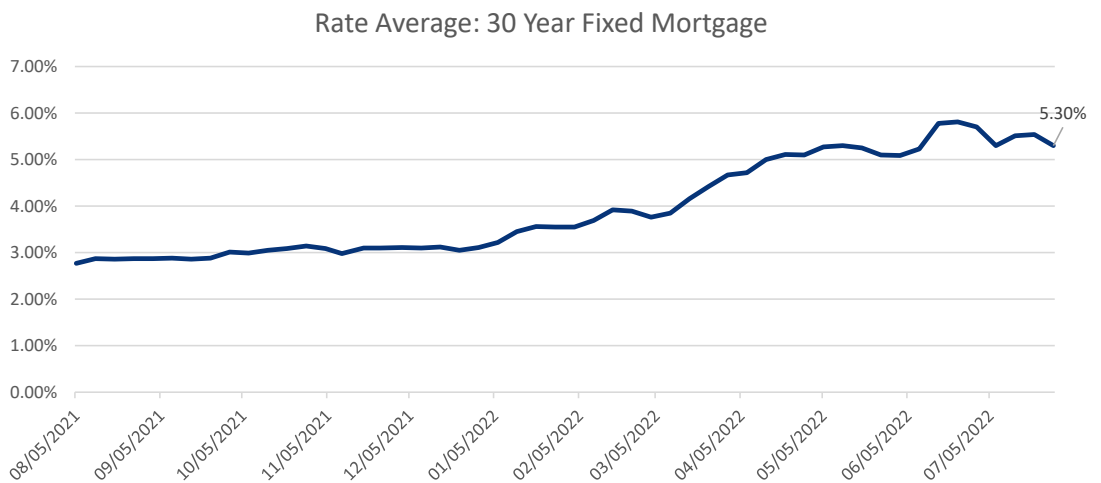
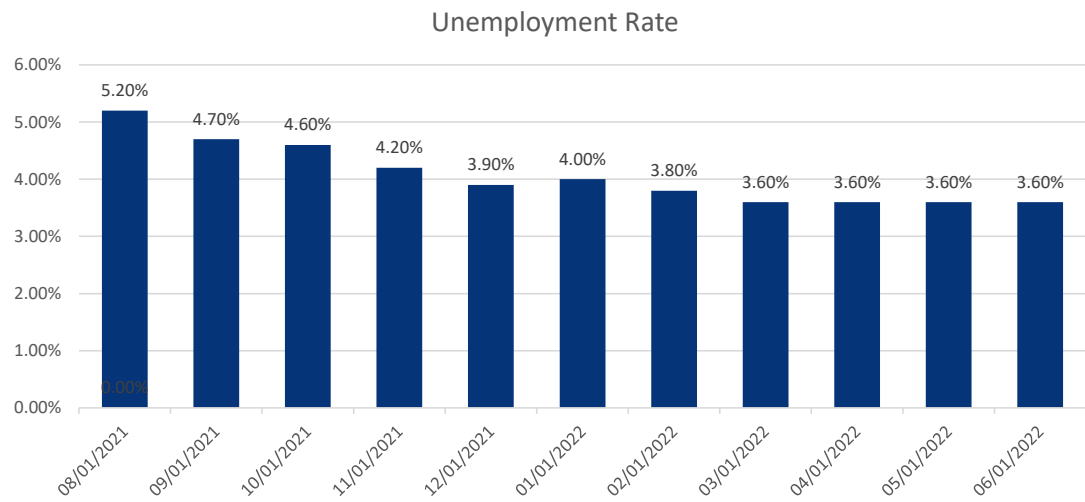
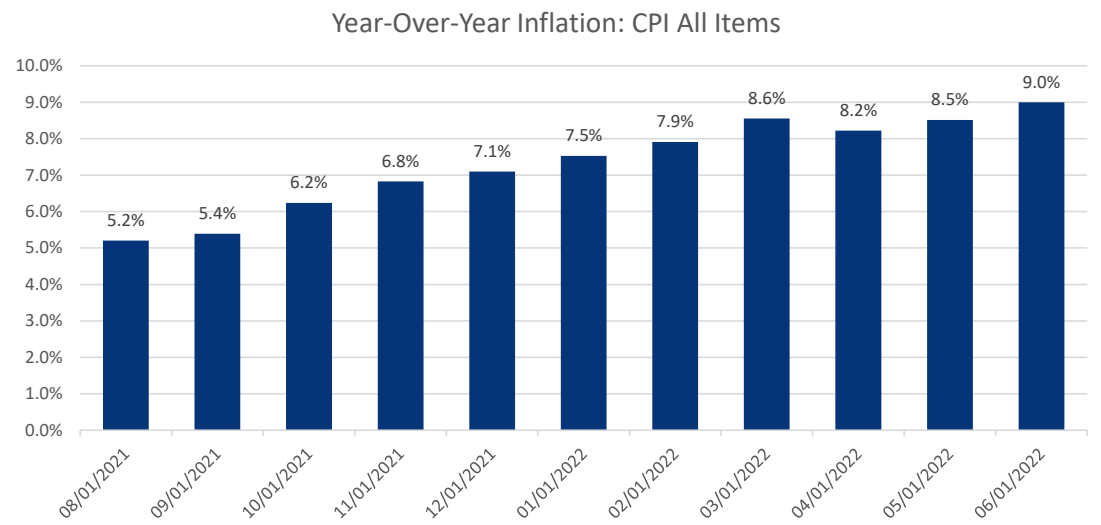
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.56%	2.98%	2.90%	2.82%	2.66%	2.64%	2.60%	3.12%	2.92%
1 Week Ago	2.62%	3.07%	3.00%	2.98%	2.89%	2.89%	2.81%	3.28%	3.04%
6 Months Ago	0.22%	0.78%	1.18%	1.39%	1.62%	1.75%	1.79%	2.17%	2.11%
1 Year Ago	0.05%	0.07%	0.17%	0.33%	0.65%	0.95%	1.19%	1.76%	1.85%

U.S. Corporate Spreads



U.S. High Yield Spreads





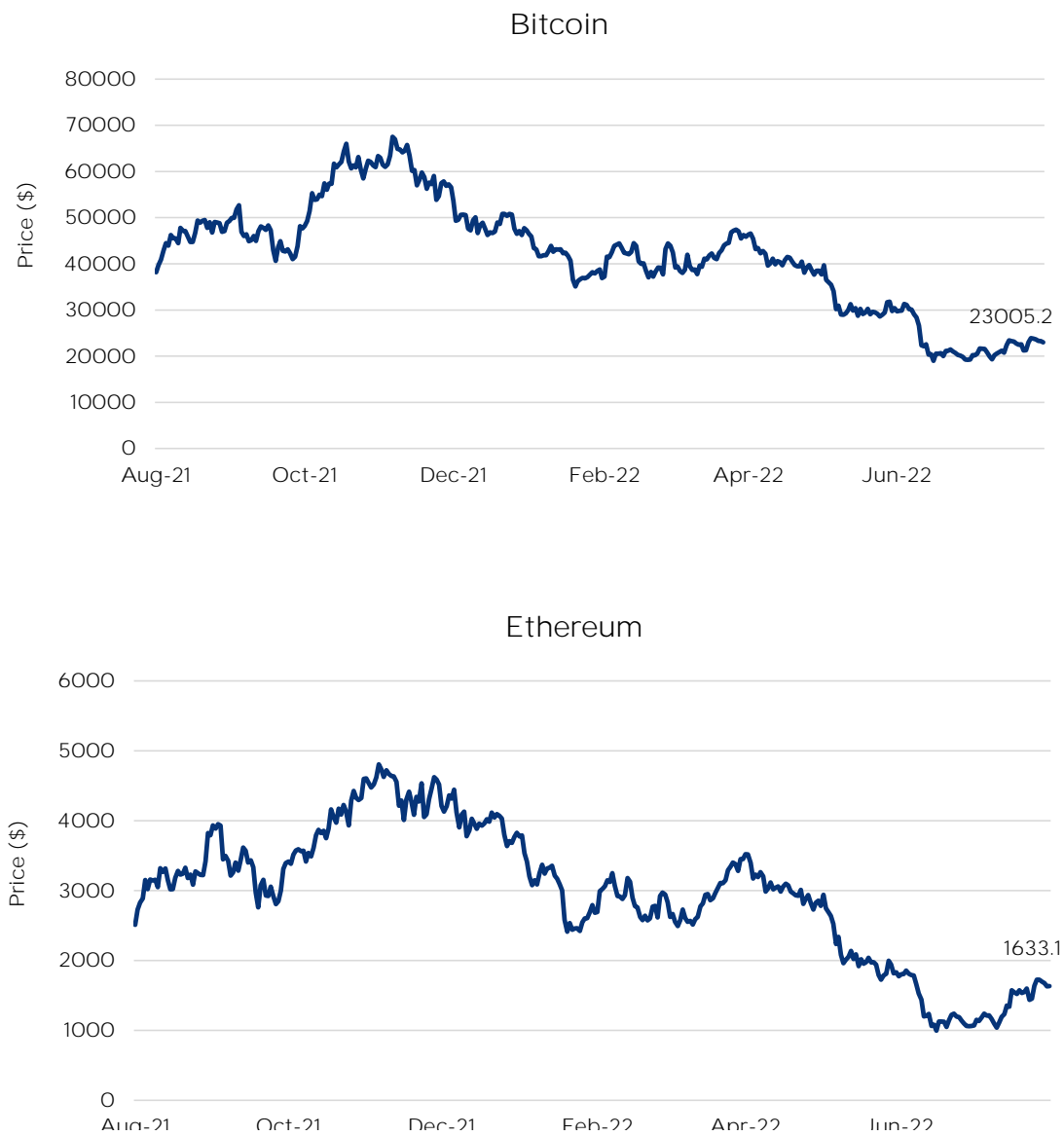
Exchange Rates

Data as of: 7.29.2022

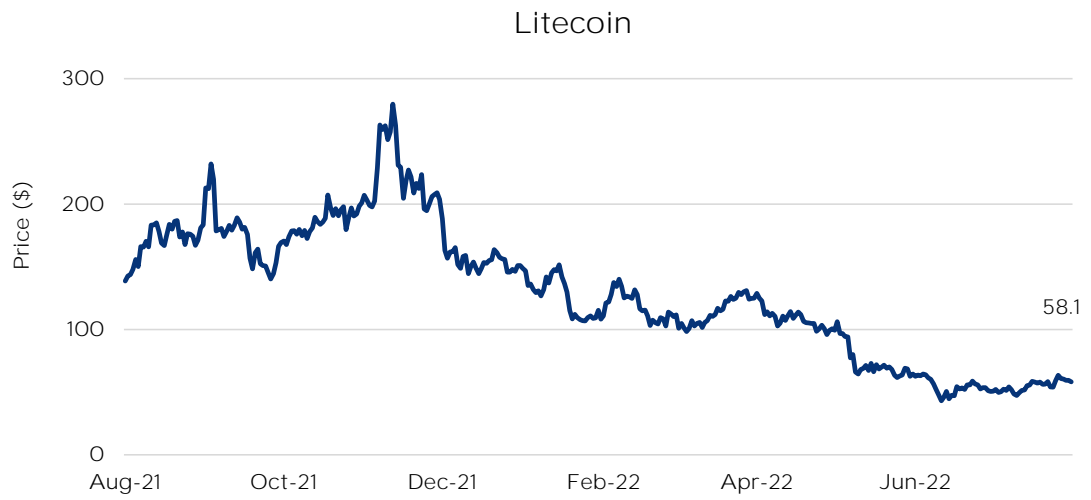
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.13	1.19
Yen / US Dollar	133.25	113.88	109.09
US Dollar / British Pound	1.22	1.35	1.39
Yuan / US Dollar	6.74	6.33	6.47
Canadian Dollar / US Doll	1.28	1.26	1.26
Mexican Peso / US Dollar	20.36	20.68	19.90
Brazilian Real / US Dollar	5.18	5.48	5.24
Indian Rupee / US Dollar	79.33	74.73	74.25

Cryptocurrency

Data as of: 8.2.2022



Aug-21 Oct-21 Dec-21 Feb-22 Apr-22 Jun-22



Oil Price

Data as of: 7.25.2022

