



Top News

WSJ U.S. Business News*

Legal Grass Isn't Always Greener for Cannabis Companies

How to Reap Tax Breaks from Your HSA

Nutanix Explores Sale After Receiving Takeover Interest

Crypto Broker Lays Off One-Third of Staff

Inflation's Storm From the Shelter

Bond Yields End Higher After Wild Session, Lifted By Inflation Data

Dow Surges More Than 800 Points in Volatile Trading

Kroger, Albertsons in Talks to Create Supermarket Powerhouse

Netflix Ad Plan May Be Just Good Enough

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Institutional Industry News

PlanAdvisor

Financial Challenges Prevent Saving for Retirement

Investment Product and Service Launches

Social Security Benefits See Highest Increase in 40 Years

Assets in Aon PEP Pass Milestone

September 401(k) Trading at its Lowest Point Since March 2020

NAPA-Net

The Value of Partnering with a TPA

SageView Makes Another Wealth Management Move

FINRA Files First Reg BI Enforcement Action

Appellate Court Cuts Down Excessive Fee Suit

Breaking News: Social Security Announces Big Bump in 2023 COLA

Wealth Industry News

CityWire USA

The golden loophole: How metals sellers avoid regulatory scrutiny

Focus Financial's plan to withstand rising rates

'Hands-on' support, multiple partnership models key to Journey's recruiting strategy

Ex-LPL CEO Mark Casady to shut down SPAC

Cetera adds \$6.3bn in Q3 recruiting spree, eyes \$17bn for 2022

Michael Kitces: Nerd's Eye View

Add Value To Client Relationships And Uncover New Goals By Asking: "What's Possible Now?"

#FA Success Ep 302: Structuring Your Ideal Week To Become A Highly-Leveraged Individual Advisor, With Libby Greiwe

Financial Advisor Magazine

Apple Teams With Goldman Sachs To Offer Savings Accounts

U.S. Homes Face Longest Streak Of Energy Bill Increases In Decades

'Soft Landing' Is Unlikely for U.S. Economy, JPMorgan's Dimon Says

I Bond Yields Are Set To Drop Next Month

BlackRock Assets Tumble 16% As Stock And Bond Markets Slide

Why A Hedge Fund Manager Is Betting On Pickleball With Tom Brady

Social Security Benefits Get Biggest Bump In 40 Years

Mortgage Rates Surge To 20-Year High, Reaching 6.92%

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)

Retirement Plan Blog

Q3 2022 DC Topical Spotlight Scripts

Private Wealth Blog

September Flash Reports

Fidelity Advisor Focused Emerging Markets: Manager Overview

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Due Diligence Update: TIAA-CREF Glidepath Change

MFS New Discovery Value: Meeting with Portfolio Manager Richard Offen

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Financial Planning Membership Opportunities

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	2.61	-3.05	-16.77	-22.03	-14.58	9.08	9.45	12.05
Dow Jones Industrial Average	2.85	-1.86	-12.16	-16.00	-10.84	6.05	7.94	11.03
NASDAQ Composite Index	2.23	-5.13	-21.62	-31.51	-26.36	10.62	11.02	14.56
Russell Mid Cap Index	2.09	-1.47	-16.85	-22.26	-19.15	6.33	6.75	10.66
Russell 2000 Index	2.42	0.49	-14.03	-22.21	-21.89	5.87	4.17	9.15
CBOE Market Volatility (VIX)	-4.86	19.09	46.38	85.48	71.35	27.03	27.15	7.06

1 Day			
	Value	Blend	Growth
Large	2.78	2.61	2.19
Mid	2.38	2.09	1.56
Small	2.82	2.42	2.02

QTD			
	Value	Blend	Growth
Large	3.53	2.42	1.26
Mid	3.23	2.64	1.61
Small	4.91	3.86	2.85

YTD			
	Value	Blend	Growth
Large	-14.85	-22.03	-29.79
Mid	-17.79	-22.26	-30.35
Small	-17.25	-22.21	-27.26

1 Year			
	Value	Blend	Growth
Large	-9.74	-14.58	-22.73
Mid	-13.00	-19.15	-29.75
Small	-15.65	-21.89	-28.04

3 Year			
	Value	Blend	Growth
Large	5.91	9.08	10.89
Mid	6.07	6.33	4.66
Small	6.73	5.87	4.10

5 Year			
	Value	Blend	Growth
Large	5.84	9.45	12.00
Mid	5.22	6.75	7.57
Small	3.70	4.17	4.00

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.14	-12.50	-28.01	-38.66	-39.22	-0.09	4.49	5.15
Consumer Discretionary	0.93	-0.42	-22.70	-31.63	-25.60	9.63	11.88	14.20
Consumer Staples	1.61	-4.40	-12.20	-9.25	0.72	7.39	7.81	9.71
Energy	4.07	24.23	8.73	56.63	56.35	19.33	9.14	4.94
Financials	3.99	1.14	-14.46	-19.09	-17.05	6.38	5.85	11.39
Health Care	2.27	-2.08	-10.10	-11.28	-1.10	13.69	10.63	14.00
Industrials	2.04	1.61	-12.39	-17.82	-12.97	5.61	5.50	10.81
Information Technology	2.94	-6.57	-21.09	-31.91	-22.96	13.85	15.69	17.24
Materials	2.88	-1.37	-20.17	-20.62	-11.65	9.55	5.81	9.08
Real Estate	1.79	-14.17	-27.52	-31.33	-22.26	-1.49	4.04	6.71
Utilities	2.52	-8.44	-15.62	-10.05	-0.15	2.50	6.36	9.08

International Equities

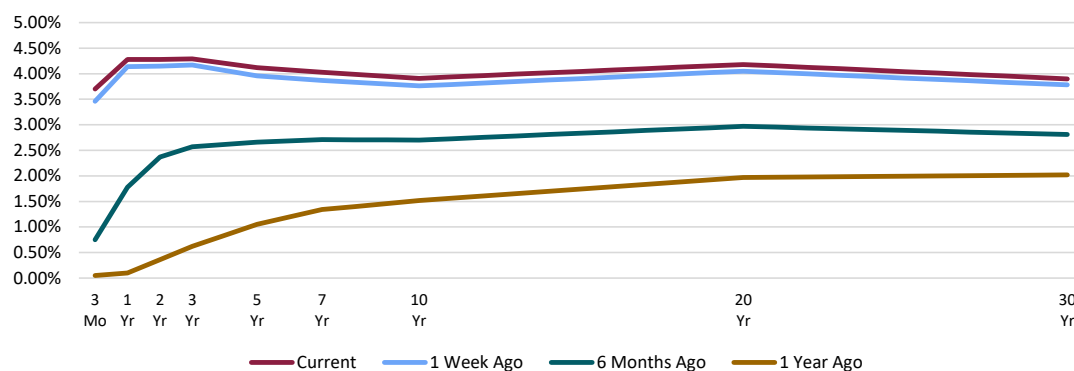
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.09	-9.30	-21.09	-27.29	-26.28	-2.03	-1.45	2.90
MSCI EAFE	0.23	-8.77	-20.60	-27.52	-25.47	-2.17	-1.26	3.59
MSCI Emerging Markets	-1.25	-11.28	-22.09	-28.91	-30.26	-3.21	-3.07	0.86
MSCI Frontier Markets	0.41	-7.30	-24.10	-24.81	-25.82	-6.83	-5.16	-0.50
China	-0.30	-8.16	-5.35	-17.13	-15.31	0.48	-2.31	3.66
Japan	-0.60	-0.01	-1.16	-7.01	-4.69	8.44	6.49	14.01
Germany	1.51	-3.14	-12.23	-22.22	-18.98	-0.42	-1.00	5.50
Great Britain	0.39	-3.19	-7.82	-4.22	-0.48	1.67	1.97	5.64
India	-0.68	7.27	-0.98	-0.66	-4.57	15.82	13.34	13.33
France	1.04	-1.89	-7.73	-15.41	-8.16	3.86	4.84	8.99
Italy	1.56	-1.77	-13.02	-21.05	-15.85	1.08	1.98	6.47
Canada	2.24	0.81	-13.40	-10.23	-7.04	7.45	6.50	7.50
South Korea	-1.80	-7.12	-20.38	-27.36	-26.54	1.89	-2.65	1.13
Brazil	-0.46	16.77	-2.13	9.04	0.74	3.25	8.22	6.81
Spain	1.21	-7.31	-12.88	-13.16	-14.32	-4.37	-3.06	3.63
Mexico	0.19	-3.57	-15.52	-14.09	-11.67	1.93	-1.75	0.94
Hong Kong	-1.87	-21.20	-23.32	-29.95	-34.35	-14.59	-10.46	-2.51

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.49	-6.31	-8.18	-15.49	-15.40	-3.50	-0.54	0.77
3 Month T-Bill	-0.02	0.54	0.62	0.66	0.67	0.58	1.15	0.69
Global Aggregate Bond Index	-0.17	-8.17	-13.66	-21.16	-21.47	-6.21	-2.70	-1.11
High Yield	-0.19	-2.05	-8.58	-14.56	-13.52	-0.32	1.58	3.90
TIPS	-0.11	-5.44	-8.68	-13.18	-11.95	1.02	1.96	0.98
Municipals	-0.22	-4.02	-4.23	-11.37	-10.64	-1.66	0.68	1.86
Intermediate Government	-0.40	-3.69	-4.50	-9.15	-9.46	-1.87	0.04	0.55
Intermediate Corporate	-0.33	-4.29	-6.28	-12.40	-12.63	-1.94	0.44	1.62
Intermediate Credit	-0.34	-4.15	-6.03	-11.91	-12.15	-1.93	0.41	1.48
Long Government	-0.92	-13.28	-17.27	-30.60	-28.98	-8.79	-2.31	0.33
Long Corporate	-0.51	-12.11	-16.95	-30.70	-29.85	-7.17	-1.70	1.42
Long Credit	-0.53	-11.85	-16.76	-30.32	-29.42	-7.24	-1.71	1.38
Emerging Market Debt	-0.84	-4.08	-14.38	-25.05	-24.94	-7.62	-2.98	0.81

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.70%	4.28%	4.28%	4.29%	4.12%	4.03%	3.91%	4.18%	3.90%
1 Week Ago	3.46%	4.14%	4.15%	4.17%	3.96%	3.87%	3.76%	4.05%	3.78%
6 Months Ago	0.75%	1.78%	2.37%	2.57%	2.66%	2.71%	2.70%	2.97%	2.81%
1 Year Ago	0.05%	0.10%	0.36%	0.62%	1.05%	1.34%	1.52%	1.97%	2.02%

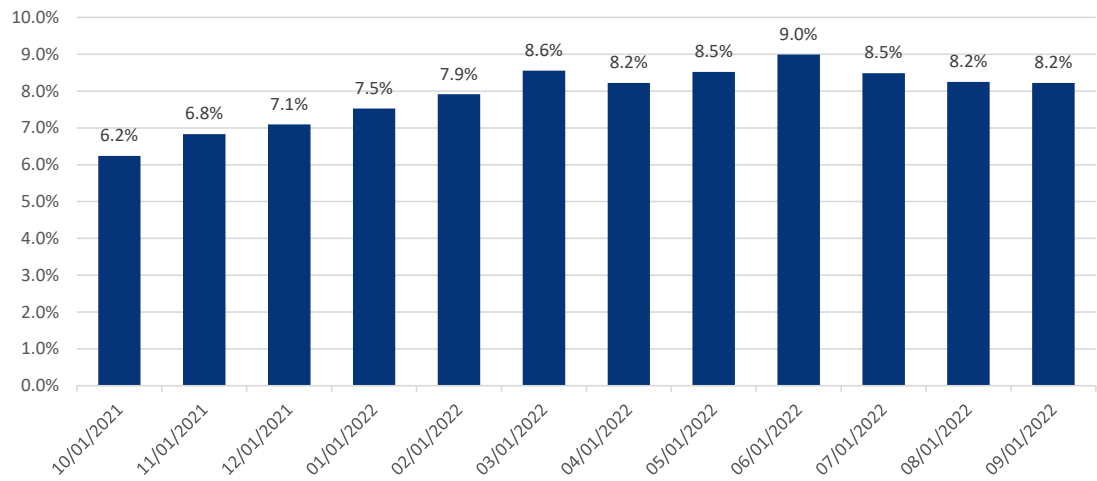
U.S. Corporate Spreads



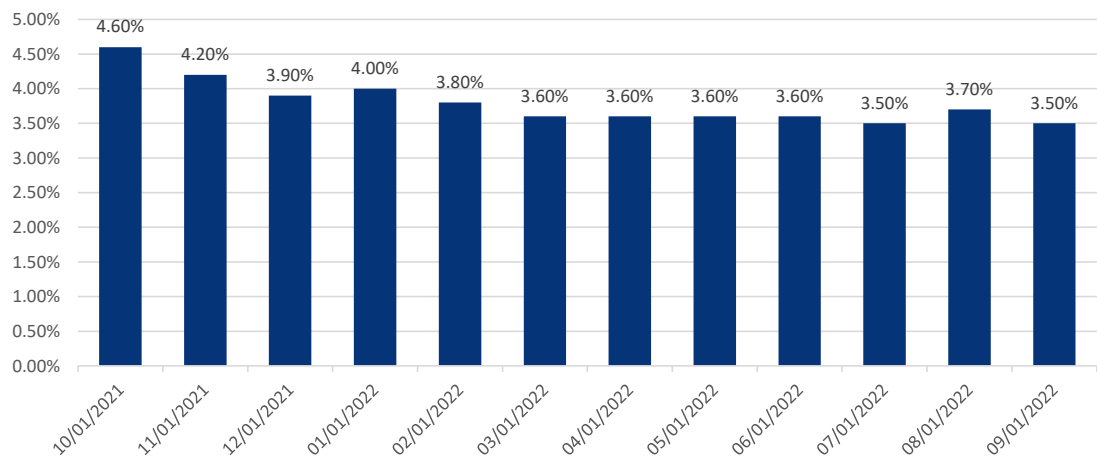
U.S. High Yield Spreads



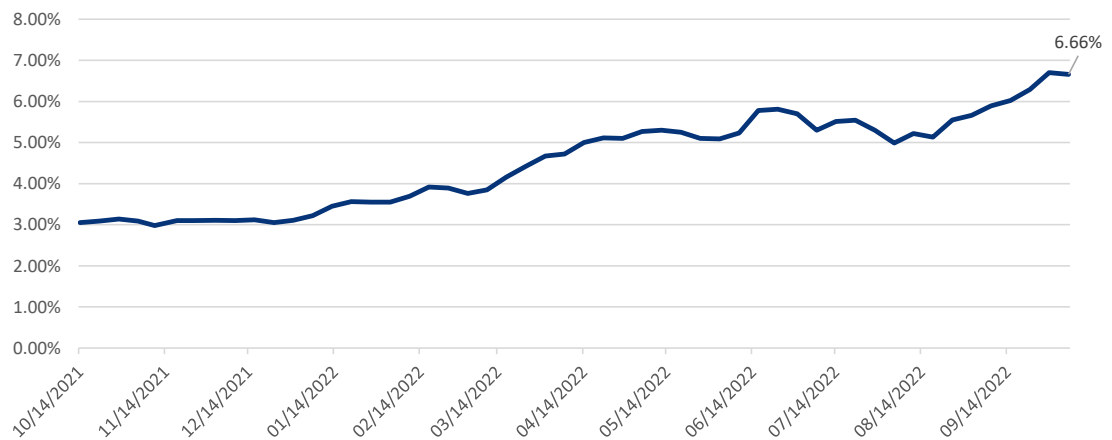
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



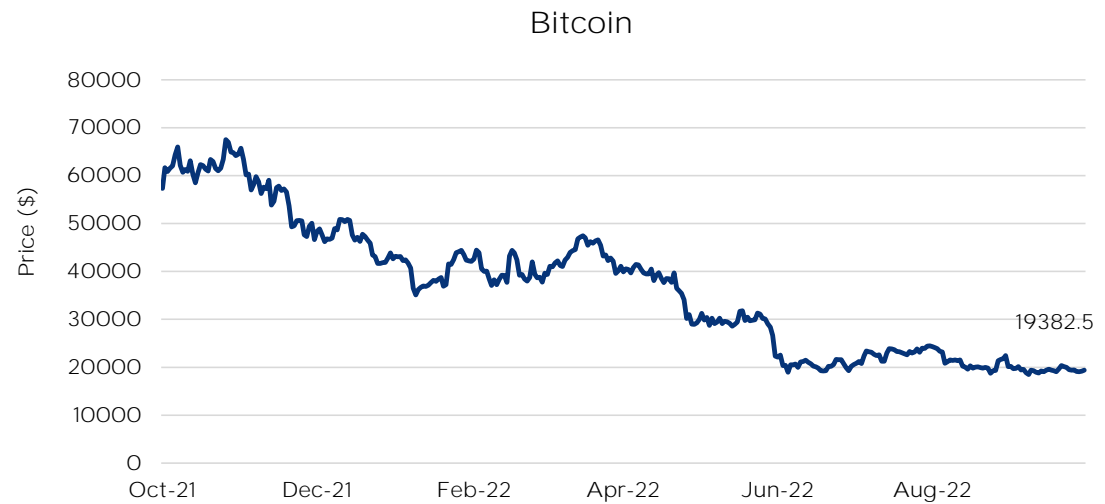
Exchange Rates

Data as of: 10.7.2022

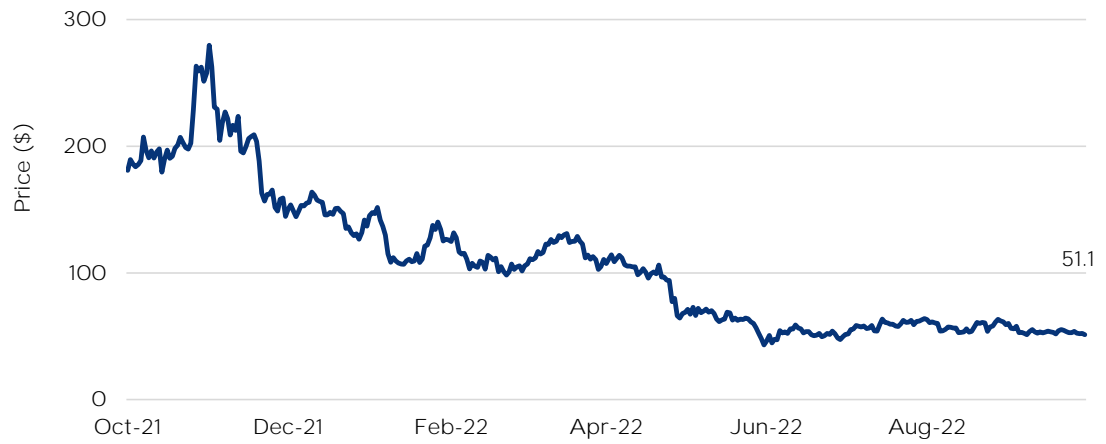
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.09	1.16
Yen / US Dollar	145.19	123.70	113.59
US Dollar / British Pound	1.11	1.31	1.37
Yuan / US Dollar	7.11	6.36	6.44
Canadian Dollar / US Doll	1.37	1.25	1.24
Mexican Peso / US Dollar	20.03	20.05	20.59
Brazilian Real / US Dollar	5.22	4.69	5.50
Indian Rupee / US Dollar	82.32	75.92	75.18

Cryptocurrency

Data as of: 10.13.2022



Litecoin



Oil Price

Data as of: 10.11.2022

Price Per Barrel

