



Top News

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Stock Futures Waver Ahead of Powell Remarks

Market Rally Broadens as Tech Firms Join In

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CAPTRUST in the News

Reuters: Downward trend for CPI 'firmly in place' -analyst

Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

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CityWire USA

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Top RIA banker Liz Nesvold resigns from Raymond James 'for good reason'

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The Latest In Financial #AdvisorTech (February 2023)

Financial Advisor Magazine

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Advisors Moving Toward Servicing Entire Households, Cerulli says

Goldman Cuts Recession Odds To 25% On Jobs, Business Outlook

Ex-Wells Fargo, LPL Advisor Faces 20 Years For Stealing \$600K From Clients

Here's How To Help Your Client Avoid An IRS Audit

Northwestern Mutual Opens 4 New California Offices

Asset Managers Must Adapt In Face Of New Challenges, EY Says

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Trade Note: Equity Repositioning

Investment Committee House Views 12.13.2022

Trade Note: OCIO ESG Global Equity

Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.61	9.50	0.03	7.20	-7.14	8.86	10.75	12.67
Dow Jones Industrial Average	-0.10	5.14	4.42	2.35	-1.38	7.07	8.69	11.81
NASDAQ Composite Index	-0.99	13.74	-5.67	13.64	-14.97	8.34	11.82	15.34
Russell Mid Cap Index	-0.83	11.14	3.83	8.95	-2.54	8.15	9.15	11.05
Russell 2000 Index	-1.40	9.20	2.64	11.23	-0.81	6.61	6.75	9.40
CBOE Market Volatility (VIX)	6.00	-20.86	-8.13	-10.34	-16.32	9.11	-8.31	3.78

1 Day			
	Value	Blend	Growth
Large	-0.58	-0.61	-0.75
Mid	-0.74	-0.83	-1.00
Small	-1.38	-1.40	-1.42

QTD			
	Value	Blend	Growth
Large	5.03	7.20	10.46
Mid	8.27	8.95	10.22
Small	11.02	11.23	11.44

YTD			
	Value	Blend	Growth
Large	5.03	7.20	10.46
Mid	8.27	8.95	10.22
Small	11.02	11.23	11.44

1 Year			
	Value	Blend	Growth
Large	-1.02	-7.14	-13.40
Mid	-0.55	-2.54	-6.59
Small	1.71	-0.81	-3.59

3 Year			
	Value	Blend	Growth
Large	7.39	8.86	9.08
Mid	8.31	8.15	5.84
Small	9.21	6.61	3.23

5 Year			
	Value	Blend	Growth
Large	7.96	10.75	12.61
Mid	7.95	9.15	9.52
Small	7.02	6.75	5.87

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.25	24.32	-2.92	19.35	-22.40	0.76	6.55	6.48
Consumer Discretionary	-0.16	10.59	-8.66	17.09	-18.72	8.33	10.32	13.84
Consumer Staples	0.03	3.16	0.39	-1.34	-0.63	7.92	9.10	9.99
Energy	-0.43	-6.24	19.24	-2.50	29.43	21.55	8.92	4.51
Financials	-0.20	8.58	9.83	7.89	-7.28	7.59	7.35	11.88
Health Care	-0.64	1.77	1.22	-2.61	1.28	10.28	11.61	13.90
Industrials	-0.21	8.74	7.04	4.90	3.80	8.24	8.12	11.53
Information Technology	-1.28	16.02	-4.96	12.84	-13.21	11.56	17.10	18.99
Materials	-1.09	10.79	8.79	6.46	2.14	13.17	8.67	9.92
Real Estate	-0.67	14.05	-4.57	10.26	-9.36	3.23	9.28	7.92
Utilities	0.87	3.12	-5.90	-2.72	3.20	3.02	10.63	9.87

International Equities

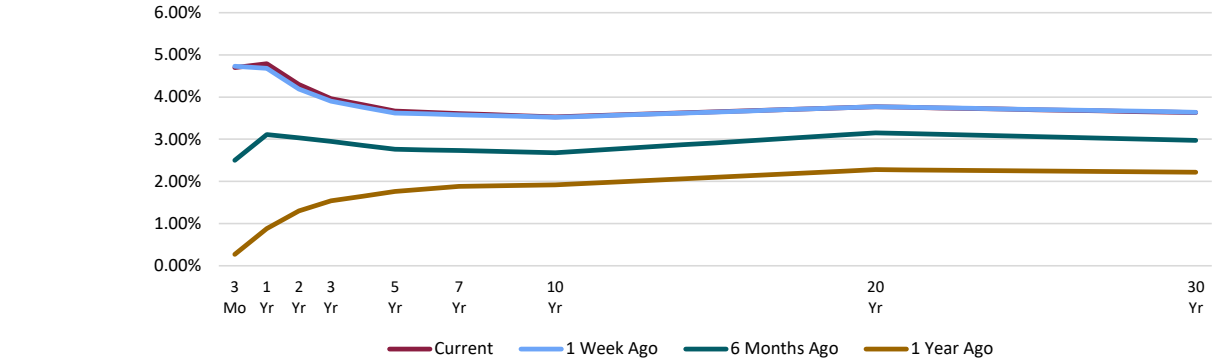
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.82	16.33	6.72	6.95	-7.71	2.38	2.43	4.14
MSCI EAFE	-1.65	18.05	9.37	7.25	-4.67	3.21	3.27	4.94
MSCI Emerging Markets	-2.33	15.13	2.21	6.12	-14.49	-0.39	-0.53	1.95
MSCI Frontier Markets	-1.05	13.62	2.32	6.01	-14.42	-3.57	-3.29	-0.11
China	-0.76	5.47	0.36	4.84	-3.65	4.15	-0.80	2.90
Japan	0.67	2.01	-0.62	6.14	3.19	7.12	7.19	11.30
Germany	-0.84	14.01	13.05	10.22	1.63	4.17	4.37	7.31
Great Britain	-0.82	7.40	6.93	5.22	8.19	5.05	5.87	6.16
India	-0.55	-0.63	4.03	-0.49	4.52	14.92	13.42	13.39
France	-1.34	11.60	10.78	10.40	5.89	8.47	9.78	10.32
Italy	0.27	17.40	21.21	14.51	6.31	6.92	7.68	8.65
Canada	-0.62	6.96	6.88	6.70	0.05	8.35	9.36	8.13
South Korea	-1.70	3.82	-2.11	9.02	-11.35	3.05	-0.12	2.33
Brazil	0.18	-7.98	2.11	-0.92	-3.14	-1.91	5.32	6.31
Spain	-0.72	16.24	13.72	11.79	10.68	0.92	2.18	5.30
Mexico	0.32	7.63	15.02	11.52	5.68	7.01	1.41	1.68
Hong Kong	-2.02	31.32	5.05	7.28	-13.64	-8.27	-7.05	-0.91

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.66	6.01	-2.05	2.34	-8.17	-2.45	0.78	1.35
3 Month T-Bill	0.00	0.99	1.61	0.38	1.85	0.80	1.31	0.80
Global Aggregate Bond Index	-1.10	8.07	-1.65	2.35	-12.20	-3.85	-1.30	-0.06
High Yield	-0.65	6.74	1.24	4.28	-4.43	1.23	3.25	4.35
TIPS	-0.42	2.87	-4.61	1.12	-7.48	1.13	2.62	1.30
Municipals	-0.16	7.59	0.80	2.83	-3.74	-0.36	2.06	2.37
Intermediate Government	-0.53	2.72	-1.62	0.82	-5.22	-1.43	0.81	0.80
Intermediate Corporate	-0.50	5.41	0.03	2.01	-5.17	-0.95	1.74	2.14
Intermediate Credit	-0.50	5.05	-0.14	1.84	-5.12	-1.01	1.63	1.96
Long Government	-0.71	12.57	-7.09	5.46	-20.46	-7.26	-0.17	1.51
Long Corporate	-0.79	15.24	-1.42	6.28	-14.54	-4.87	1.06	3.10
Long Credit	-0.80	15.09	-1.43	6.19	-14.41	-4.96	1.02	2.98
Emerging Market Debt	-0.96	10.98	2.65	3.30	-12.32	-4.78	-0.45	2.09

Yield Curve

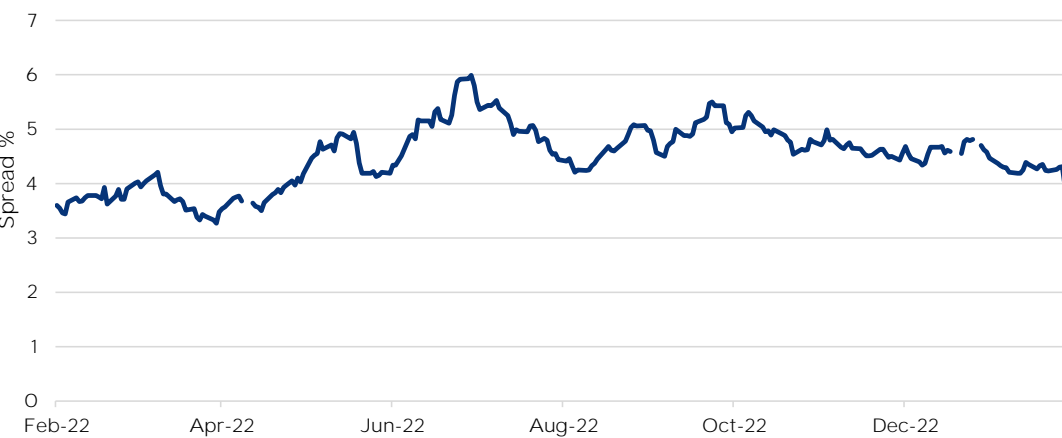


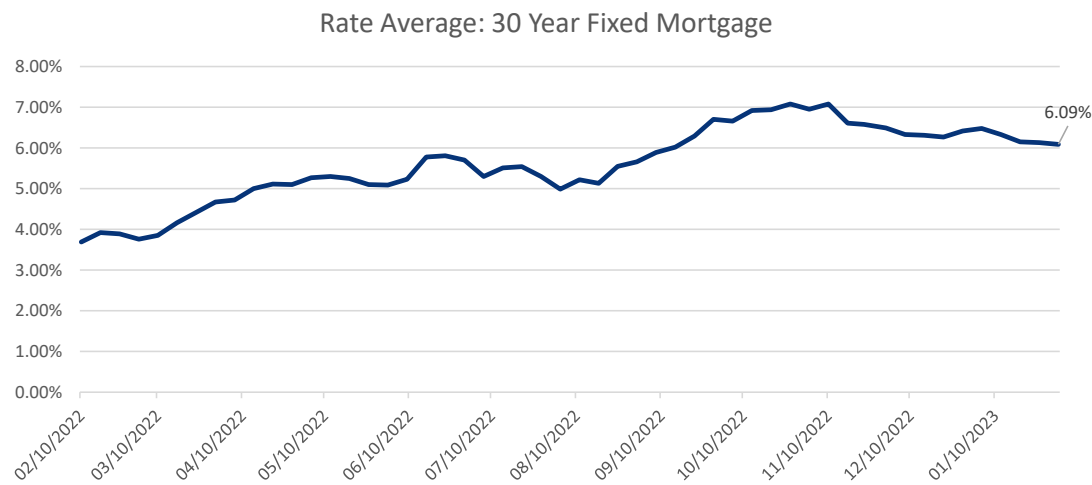
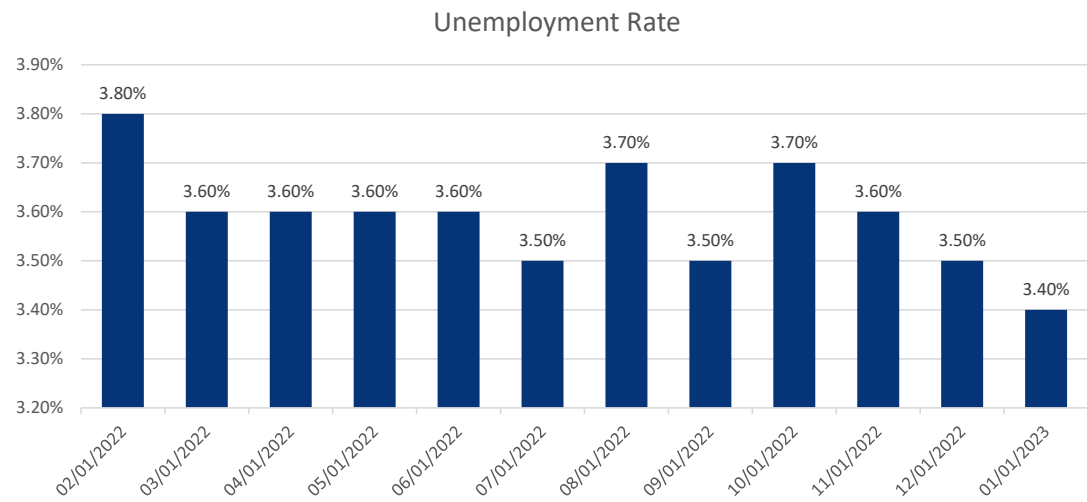
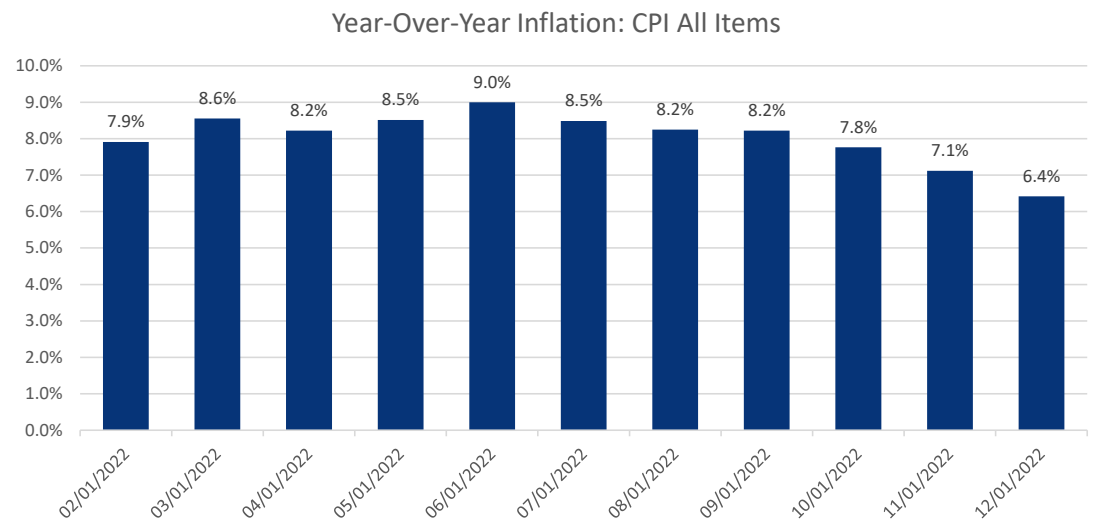
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.70%	4.79%	4.30%	3.96%	3.67%	3.61%	3.53%	3.77%	3.63%
1 Week Ago	4.73%	4.68%	4.19%	3.90%	3.62%	3.58%	3.52%	3.77%	3.64%
6 Months Ago	2.50%	3.11%	3.03%	2.95%	2.76%	2.73%	2.68%	3.15%	2.97%
1 Year Ago	0.27%	0.88%	1.30%	1.54%	1.76%	1.88%	1.92%	2.28%	2.22%

U.S. Corporate Spreads



U.S. High Yield Spreads





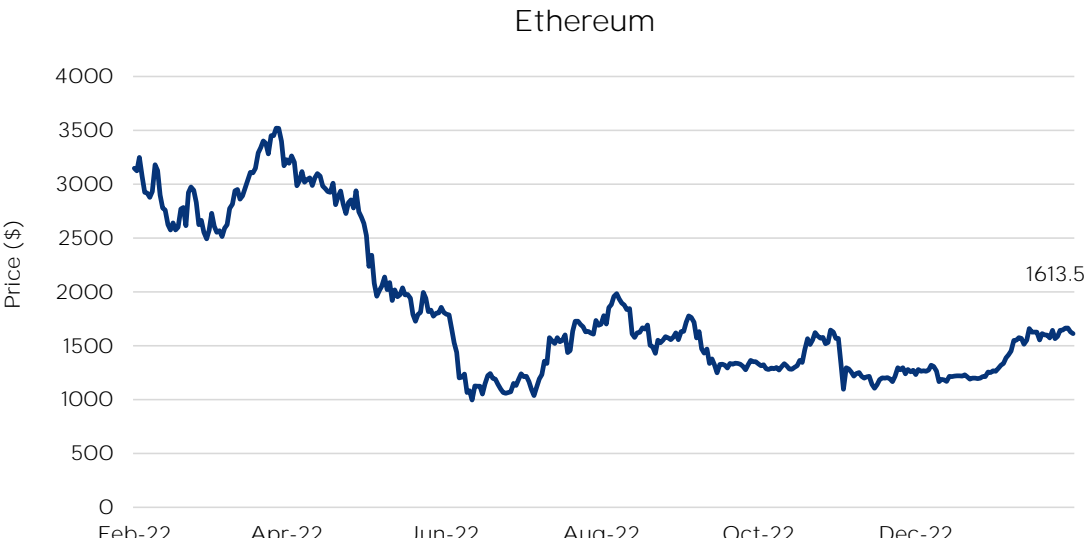
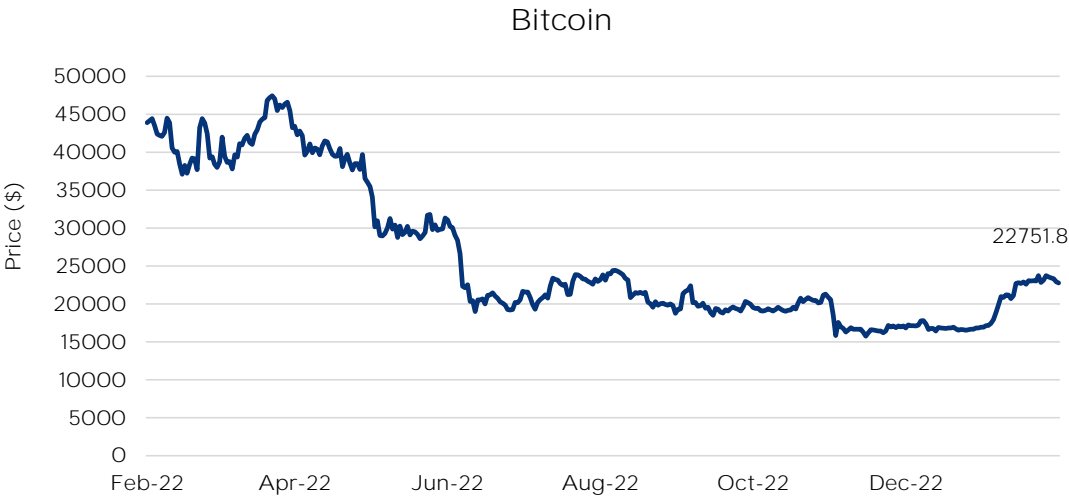
Exchange Rates

Data as of: 2.3.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.08	1.02	1.14
Yen / US Dollar	131.07	133.25	115.09
US Dollar / British Pound	1.21	1.22	1.35
Yuan / US Dollar	6.77	6.74	6.36
Canadian Dollar / US Doll	1.34	1.28	1.27
Mexican Peso / US Dollar	18.88	20.36	20.64
Brazilian Real / US Dollar	5.13	5.18	5.29
Indian Rupee / US Dollar	82.21	79.33	74.68

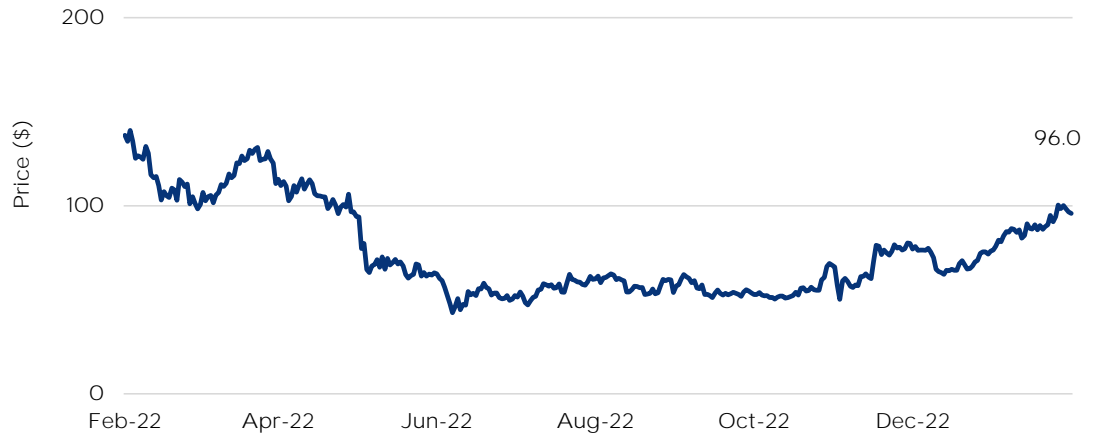
Cryptocurrency

Data as of: 2.6.2023



Feb-22 Apr-22 Jun-22 Aug-22 Oct-22 Dec-22

Litecoin



Oil Price

Data as of: 1.30.2023

Price Per Barrel

