



Top News

WSJ U.S. Business News*

How Fed Rate Increases Hit Americans' Monthly Budgets

Asia's World City May Reopen to the World, Finally

Stock Futures Steady Ahead of Expected Fed Rate Rise

Solar Digital Platform Taps Into Climate Law

Eataly Agrees Deal to Sell Majority Stake

Electric-Car Demand Pushes Lithium Prices to Records

Binance and FTX Make Top Bids for Bankrupt Lender Voyager

Rising Rates Squeeze Stocks on Both Sides

Stocks Fall, Bond Yields Scale Multiyear Highs Ahead of Fed

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CAPTRUST in the News

Barron's: 2022 Top 100 RIA Firms

Yahoo: August CPI data's 'underlying elements' point to declining inflation in late 2022

Marketwatch: U.S. stocks rise after worst day in two years

Institutional Industry News

PlanAdvisor

Equitable Launches Small Business 401(k) Program

PANC 2022: Participant Mindsets and Communication Strategies

SEC Risk Alert Addresses Marketing Rule Compliance Examinations

Retirement Plan Investors Face Challenges Managing Digital Accounts

Judge Rules in Favor of Goldman Sachs in ERISA Suit

NAPA-Net

Participant Rollovers Could Increase 'Coopetition' Among RKs, Advisors

SEC Socks Broker-Dealer with \$35 Million Fine for PII Failures

Generation Grasp

Three 401(k) Excessive Fee Suits Settle

SEC Cautions Advisers from Overstating Performance in Ads

Wealth Industry News

CityWire USA

\$7bn Summit Financial hires ex-Captrust CIO Kevin Barry

Wentworth chief executive Ryan Morfin to exit

Ameriprise advisor barred over misappropriation allegations

\$3bn Miracle Mile sells stake to PE shop and merges with Cali RIA

Focus adds \$3bn Boston-area RIA as partner

Michael Kitces: Nerd's Eye View

Why Checklist-Style Financial Planning Works: What Advisors Can Learn From Dave Ramsey's Baby Steps

#FA Success Ep 299: Finding The Motivation To Grow Again With Authenticity And Client Significance, With Tim Regan

Financial Advisor Magazine

Wells Fargo Sues Attorney For Advisors Who Went Independent

Record 38% Plunge In Bond ETF Leaves Bearish Traders Exhausted

Quants Are Back Making Money On Factor Trades Like Good Old Days

\$340M AUM Ameriprise Team Joins LPL Platforms

\$1B Father-Son Team Leaves J.P. Morgan For RBC

LPL's Waddell Agrees To Pay \$775K To Settle Wrap Fee Violations

'Dr. Doom' Roubini Expects A 'Long, Ugly' Recession And Stocks Sinking 40%

Bank Of America Says It's Spending On Talent, Hiring Even With Inflation Pressure

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Small Cap Growth: Meeting with Portfolio Manager Pat Venanzi

Retirement Plan Blog

AIG Life & Retirement is Now Corebridge Financial

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee - House Views	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.13	5.36	-12.89	-18.16	-10.16	10.62	10.93	12.37
Dow Jones Industrial Average	-1.01	3.29	-10.71	-14.18	-7.77	6.68	8.85	11.06
NASDAQ Composite Index	-0.95	6.02	-17.43	-26.55	-21.77	12.96	13.12	14.88
Russell Mid Cap Index	-1.70	6.43	-12.87	-18.54	-13.97	7.57	8.28	10.93
Russell 2000 Index	-1.40	7.69	-13.72	-19.64	-17.04	5.95	5.69	9.14
CBOE Market Volatility (VIX)	5.43	-12.75	13.78	57.72	5.64	21.03	22.66	6.80

1 Day			
	Value	Blend	Growth
Large	-1.46	-1.13	-0.93
Mid	-1.78	-1.70	-1.55
Small	-1.29	-1.40	-1.50

QTD			
	Value	Blend	Growth
Large	1.30	2.24	3.81
Mid	2.71	3.87	6.04
Small	3.63	4.95	6.27

YTD			
	Value	Blend	Growth
Large	-11.72	-18.16	-25.33
Mid	-13.96	-18.54	-26.84
Small	-14.31	-19.64	-25.03

1 Year			
	Value	Blend	Growth
Large	-4.76	-10.16	-18.57
Mid	-6.33	-13.97	-26.69
Small	-8.37	-17.04	-25.21

3 Year			
	Value	Blend	Growth
Large	6.73	10.62	13.14
Mid	7.17	7.57	6.11
Small	7.23	5.95	3.78

5 Year			
	Value	Blend	Growth
Large	6.93	10.93	13.91
Mid	6.62	8.28	9.27
Small	5.32	5.69	5.42

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.66	-4.68	-25.12	-35.10	-37.25	1.40	4.90	5.42
Consumer Discretionary	-1.73	16.12	-14.55	-24.05	-16.34	13.52	14.62	15.12
Consumer Staples	-0.53	4.72	-2.99	-6.15	4.03	8.97	8.56	10.01
Energy	-0.63	8.68	8.53	44.84	71.88	14.13	7.85	3.85
Financials	-1.57	7.10	-14.79	-15.80	-9.71	7.16	7.29	11.78
Health Care	-1.16	4.86	-8.10	-11.04	-4.97	12.90	10.79	14.12
Industrials	-1.25	5.93	-12.19	-15.25	-8.90	6.30	6.52	10.99
Information Technology	-0.52	4.45	-17.57	-26.81	-17.61	17.26	18.14	17.45
Materials	-1.96	-2.22	-15.06	-18.84	-6.88	9.74	6.82	8.94
Real Estate	-2.55	1.27	-15.25	-22.92	-13.92	2.51	6.86	7.74
Utilities	-1.43	15.70	6.68	5.17	15.84	8.01	9.91	10.94

International Equities

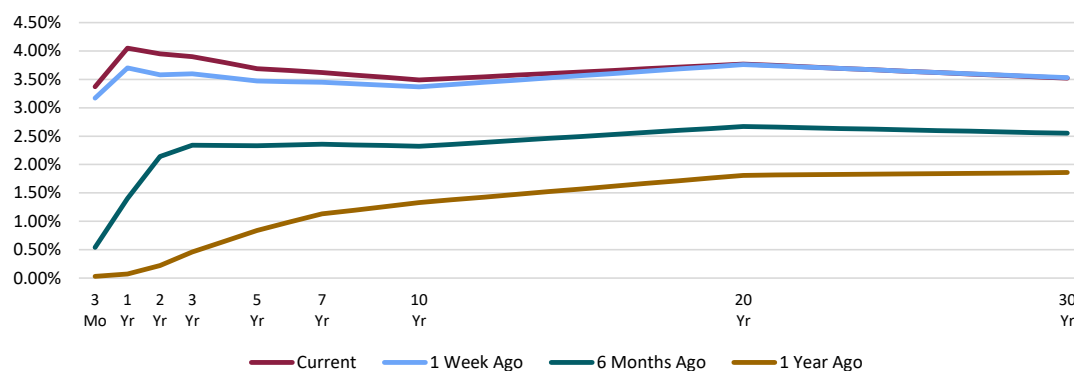
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.28	-3.40	-15.55	-21.36	-20.67	0.31	0.37	3.56
MSCI EAFE	-0.65	-3.29	-16.35	-22.42	-21.46	-0.11	0.36	4.10
MSCI Emerging Markets	0.83	-4.17	-13.97	-21.36	-22.60	-0.18	-0.83	1.87
MSCI Frontier Markets	0.16	-3.53	-16.33	-18.22	-16.70	-3.96	-3.22	0.44
China	-0.17	-5.73	-4.20	-14.36	-13.75	1.21	-1.48	4.40
Japan	0.44	7.73	4.38	-2.69	-7.41	9.89	8.48	13.90
Germany	-1.03	-4.48	-12.09	-20.23	-16.27	0.54	0.16	5.54
Great Britain	-0.61	2.12	-0.81	0.41	8.05	2.90	3.71	6.03
India	0.98	16.11	4.18	3.66	3.40	17.59	14.33	14.01
France	-1.35	1.26	-7.28	-14.08	-4.46	4.30	5.64	8.82
Italy	-1.66	-0.45	-7.00	-17.30	-8.65	2.83	2.99	6.79
Canada	-0.98	1.79	-9.84	-6.84	-1.09	7.83	7.92	7.74
South Korea	0.52	-0.97	-12.53	-20.48	-24.60	4.22	-0.37	1.75
Brazil	0.62	12.68	-2.42	7.34	3.37	2.39	8.16	6.19
Spain	-1.50	-4.02	-4.28	-7.15	-5.87	-1.82	-1.79	3.85
Mexico	0.59	-1.49	-15.14	-11.65	-6.90	2.62	-1.34	1.51
Hong Kong	1.16	-11.26	-12.29	-19.73	-22.07	-10.77	-7.76	-0.92

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.38	-1.57	-8.12	-12.87	-13.79	-2.47	0.13	1.14
3 Month T-Bill	0.01	0.40	0.49	0.51	0.52	0.58	1.14	0.67
Global Aggregate Bond Index	-0.56	-3.67	-13.03	-17.84	-19.58	-4.94	-1.99	-0.65
High Yield	-0.21	1.13	-7.43	-12.12	-11.62	0.45	2.25	4.19
TIPS	-0.14	-2.17	-9.09	-10.29	-8.98	2.03	2.66	1.37
Municipals	-0.52	-0.67	-6.08	-10.66	-10.71	-1.21	0.86	2.01
Intermediate Government	-0.21	-1.04	-4.72	-7.78	-8.80	-1.28	0.35	0.72
Intermediate Corporate	-0.28	-0.67	-5.68	-10.18	-11.16	-1.02	1.04	1.99
Intermediate Credit	-0.27	-0.71	-5.52	-9.80	-10.78	-1.05	0.97	1.82
Long Government	-0.93	-4.38	-18.43	-26.29	-27.20	-7.00	-1.06	1.15
Long Corporate	-0.84	-3.34	-15.98	-25.66	-26.78	-5.09	-0.04	2.49
Long Credit	-0.82	-3.26	-15.78	-25.33	-26.41	-5.20	-0.09	2.39
Emerging Market Debt	-0.49	-1.28	-11.69	-20.33	-22.03	-5.86	-1.72	1.58

Yield Curve

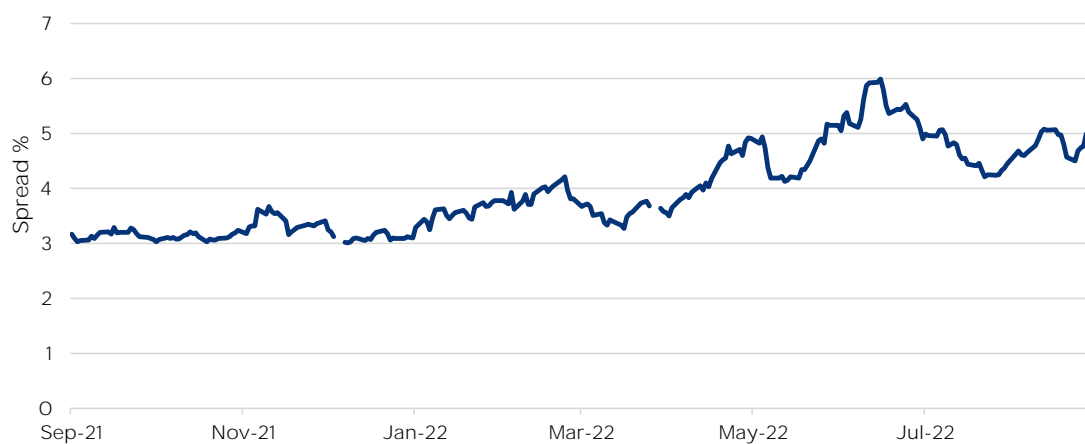


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.37%	4.05%	3.95%	3.90%	3.69%	3.62%	3.49%	3.77%	3.52%
1 Week Ago	3.17%	3.70%	3.58%	3.60%	3.47%	3.45%	3.37%	3.76%	3.53%
6 Months Ago	0.54%	1.40%	2.14%	2.34%	2.33%	2.36%	2.32%	2.67%	2.55%
1 Year Ago	0.03%	0.07%	0.22%	0.46%	0.84%	1.13%	1.33%	1.81%	1.86%

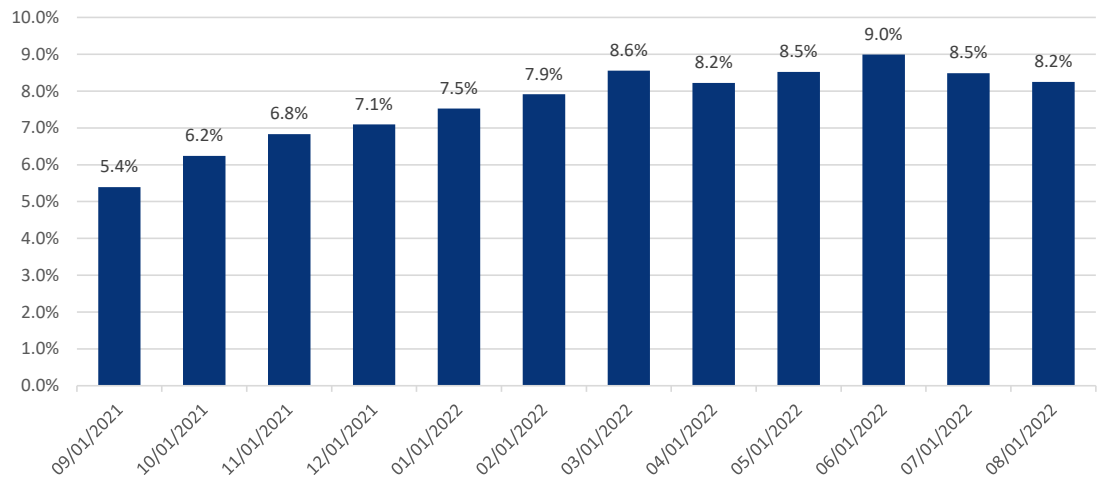
U.S. Corporate Spreads



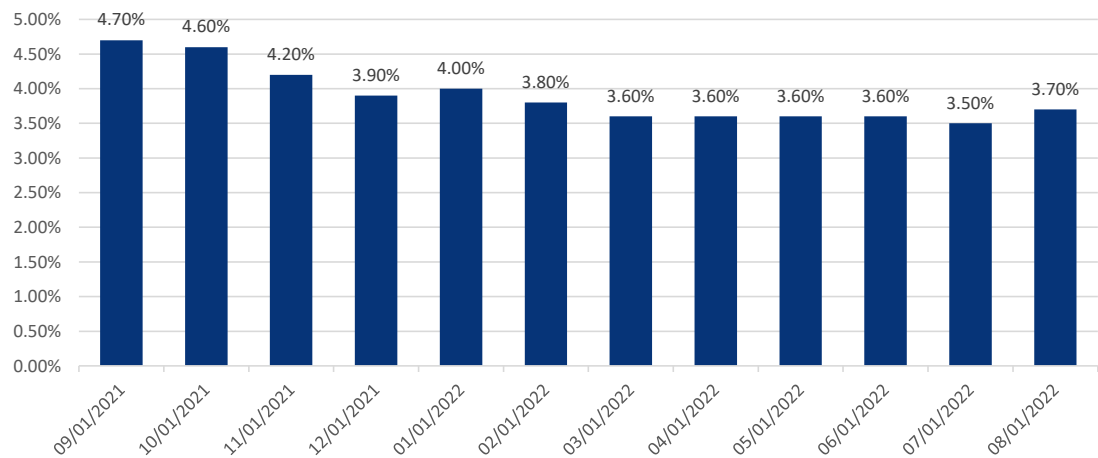
U.S. High Yield Spreads



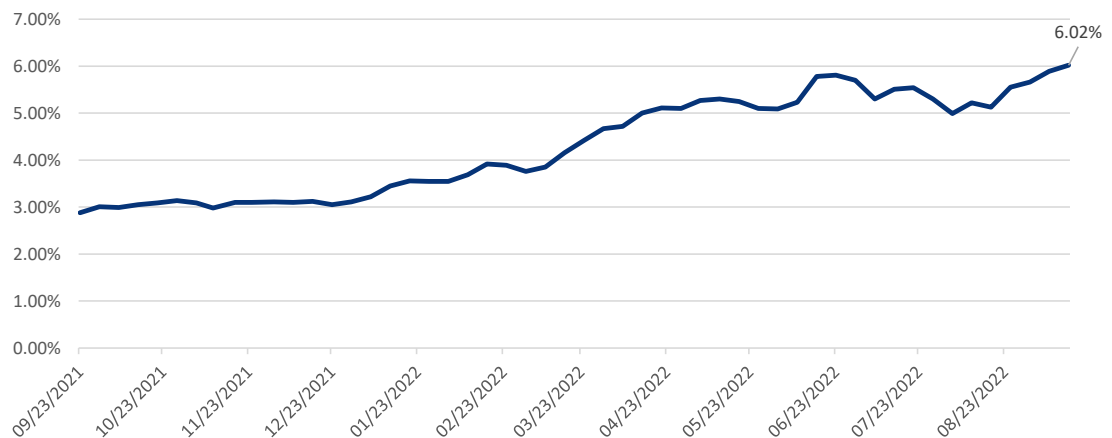
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



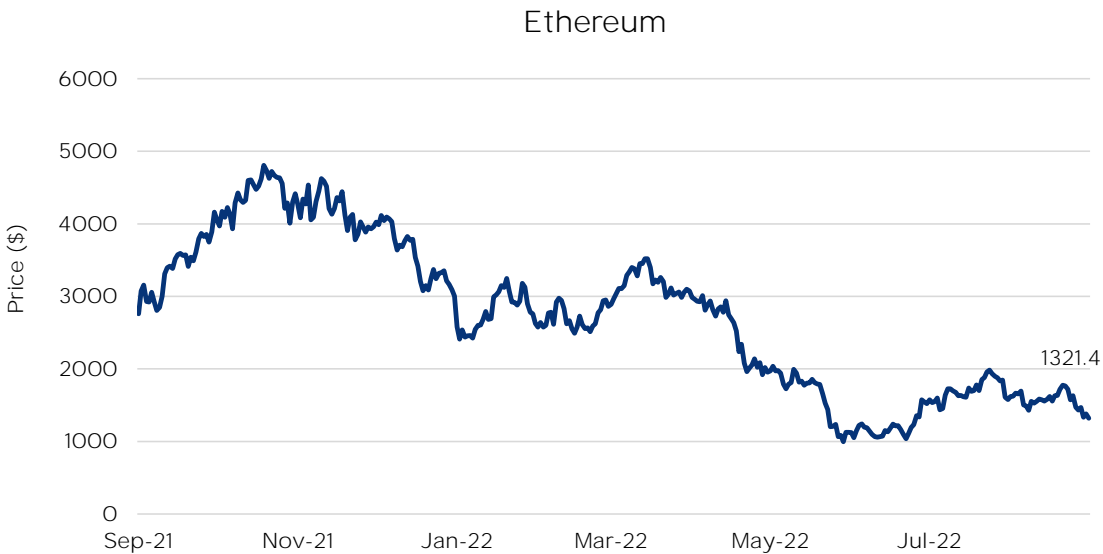
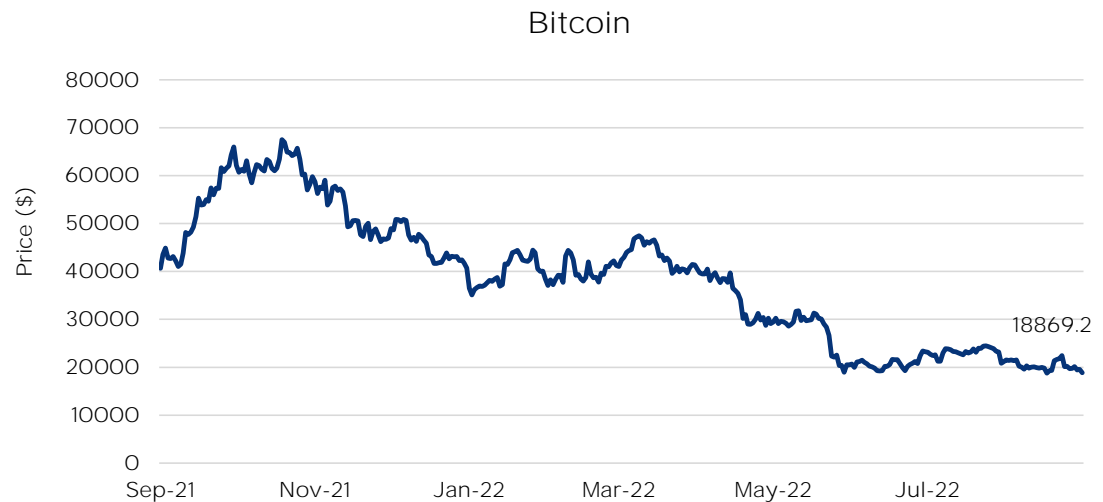
Exchange Rates

Data as of: 9.16.2022

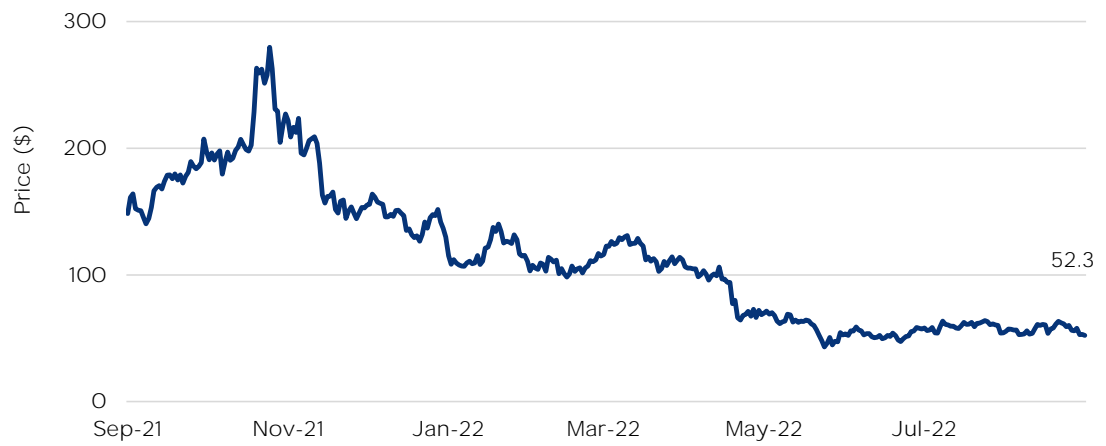
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.10	1.17
Yen / US Dollar	143.04	118.00	109.33
US Dollar / British Pound	1.14	1.30	1.37
Yuan / US Dollar	6.98	6.36	6.47
Canadian Dollar / US Doll	1.33	1.28	1.28
Mexican Peso / US Dollar	20.02	20.91	20.12
Brazilian Real / US Dollar	5.29	5.08	5.29
Indian Rupee / US Dollar	79.66	76.45	73.71

Cryptocurrency

Data as of: 9.20.2022



Litecoin



Oil Price

Data as of: 9.12.2022

