



Top News

WSJ U.S. Business News*

Amazon, Microsoft, Google Strengthen Grip on Cloud

Air Travelers Cope With Busy July Fourth Holiday Weekend

Little-Known Abortion Pill Maker Faces Scrutiny

Consumers' Inflation Psychology Worries Fed

Accelerating Inflation in Asia Puts Pressure on Central Banks to Raise Rates

If the U.S. Is in a Recession, It's a Very Strange One

Janet Yellen and China's Top Trade Negotiator Discuss Tariffs on Call

Coal Makes a Comeback as the World Thirsts for Energy

China Auto Maker Geely Ventures Into Smartphones

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Kellogg Faces ERISA Managed Account Fee Complaint

Retirement Industry People Moves

Ubiquity Adds 3(16) Services to Select 401(k) Products, Announces Partnership

Investment Product and Service Launches

Candidly Releases Automated Public Service Loan Forgiveness Tool

NAPA-Net

TGIF. No, Really.

READER RADAR: What's the Top Topic(s) for the 2023 NAPA 401(k) Summit?

Not So GR-R-REAT: Kellogg's Hit With Suit Regarding RK, Managed Account Fees

Here's Why It's Vital to be a Consistent 401(k) Saver

SEC Marketing Rule Top Concern for Compliance Pros

Wealth Industry News

CityWire USA

Geneva discord: Inside a fund manager feud

RIA backer buys \$4.3bn Canadian wealth biz

UBS pays \$25m to settle SEC charges over options strategy

Prime Capital adds Louisiana firm, citing its marketing prowess

SEC bans Cali advisor who stole from his own RIA's pension plan

Michael Kitces: Nerd's Eye View

#FA Success Ep 288: Transitioning From (Divorce) Attorney To (Divorce-Specialized) Financial Advisor, With Patrick Kilbane

The Latest In Financial #AdvisorTech (July 2022)

Financial Planning Magazine

Toronto-Dominion Bank explores takeover of U.S. brokerage Cowen

Investors to wealth managers: What should I do with this crypto I own?

Advisors are ready to go all-in on AI. Here's how it may change the industry.

Grayscale sues SEC for rejecting its spot Bitcoin ETF

Where Direct Indexing is Headed

Where Tech and Financial Services Connect: How Goldman Sachs Personal Financial Management is Working to Optimize Technology for Advisors

How Much Should Financial Advisory Firms Lean into Crypto?

Predicting WealthTech's Next Big Players

CAPTRUST Blogs

Manager Intelligence Blog

Stephens SMID Cap Select Growth: Meeting with CIO/PM Ryan Crane

Retirement Plan Blog

TIAA Traditional Expense

Private Wealth Blog

NEW Schwab Margin Rate

Stephens SMID Cap Select Growth: Manager Overview

DD Update: Vanguard Launches 2070 Vintage and Merges 2015 Vintage into Income Vintage

Columbia Dividend Income: Strategy Update (manager retirement)

American Century Emerging Markets: Meeting recap with Client Portfolio Manager Nathan Chaudoin (May 2022)

Update on DOL Agenda - ESG, 5500, Fiduciary Rule, Lifetime Income Disclosure

May Flash Reports

Endowment Foundation Blog		Investment Committee Blog
Asset Allocation Return Calculation Methodology		Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments		Trade Note: Equity and Fixed Income Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.06	-15.50	-19.11	-19.11	-10.15	10.71	11.54	13.08
Dow Jones Industrial Average	1.05	-10.21	-13.54	-13.54	-8.46	7.46	10.21	11.82
NASDAQ Composite Index	0.90	-21.81	-28.60	-28.60	-22.84	12.12	13.67	15.50
Russell Mid Cap Index	1.43	-16.13	-20.45	-20.45	-16.55	6.87	8.27	11.45
Russell 2000 Index	1.16	-17.07	-22.54	-22.54	-24.94	4.54	5.41	9.48
CBOE Market Volatility (VIX)	-7.00	36.02	55.05	55.05	72.48	23.83	19.02	4.57

1 Day			
	Value	Blend	Growth
Large	1.28	1.06	1.00
Mid	1.43	1.43	1.41
Small	1.50	1.16	0.83

QTD			
	Value	Blend	Growth
Large	1.28	1.06	1.00
Mid	1.43	1.43	1.41
Small	1.50	1.16	0.83

YTD			
	Value	Blend	Growth
Large	-11.75	-19.11	-27.35
Mid	-15.03	-20.45	-30.03
Small	-16.07	-22.54	-28.87

1 Year			
	Value	Blend	Growth
Large	-6.25	-10.15	-18.20
Mid	-9.43	-16.55	-28.61
Small	-15.75	-24.94	-33.39

3 Year			
	Value	Blend	Growth
Large	7.11	10.71	12.60
Mid	7.03	6.87	4.46
Small	6.67	4.54	1.59

5 Year			
	Value	Blend	Growth
Large	7.44	11.54	14.52
Mid	6.57	8.27	9.19
Small	5.20	5.41	4.98

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.00	-23.12	-30.38	-30.35	-31.78	4.40	7.39	6.90
Consumer Discretionary	0.00	-27.51	-33.82	-32.64	-26.36	8.53	12.07	14.77
Consumer Staples	0.00	-4.33	-4.66	-4.22	7.71	10.26	8.98	10.63
Energy	0.00	-4.92	24.91	33.09	38.68	10.21	6.52	3.86
Financials	0.00	-15.98	-21.36	-18.53	-12.69	6.31	6.95	12.20
Health Care	0.00	-5.17	-5.67	-7.85	1.19	13.39	12.36	15.16
Industrials	0.00	-13.75	-18.05	-17.11	-14.62	5.64	6.80	11.28
Information Technology	0.00	-22.50	-27.73	-28.04	-17.49	16.65	19.77	18.20
Materials	0.00	-16.73	-17.39	-17.51	-8.89	9.96	8.21	9.84
Real Estate	0.00	-13.95	-17.27	-18.41	-5.18	5.90	8.25	8.46
Utilities	0.00	-3.41	2.54	1.32	15.03	8.75	10.00	10.31

International Equities

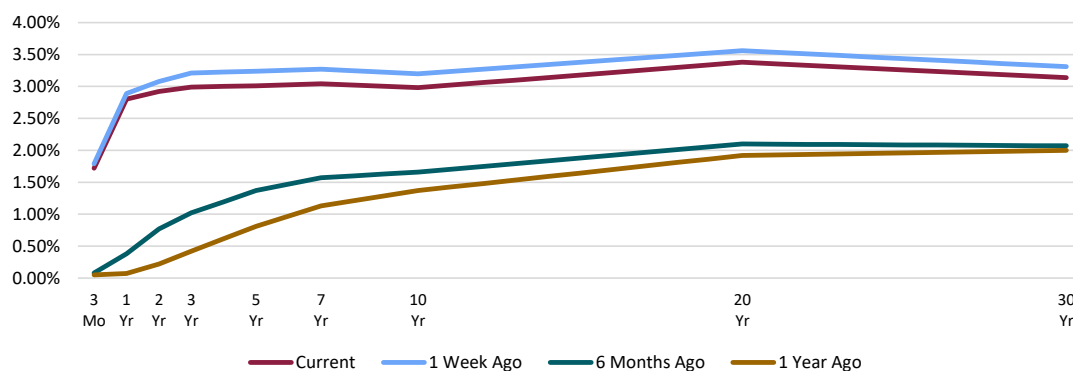
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.74	-14.25	-18.93	-18.41	-19.31	0.91	2.52	4.66
MSCI EAFE	0.99	-14.37	-20.14	-19.39	-17.97	0.67	2.25	5.29
MSCI Emerging Markets	0.10	-13.56	-18.38	-18.18	-24.76	-0.03	2.10	2.78
MSCI Frontier Markets	0.21	-18.47	-17.84	-17.61	-15.06	-6.31	-1.95	0.86
China	-0.04	3.70	-5.32	-6.48	-3.69	4.17	1.20	4.46
Japan	0.84	-5.51	-9.74	-8.14	-7.34	8.45	7.55	13.24
Germany	-0.31	-12.02	-20.92	-19.59	-18.38	0.38	0.53	6.88
Great Britain	0.89	-3.45	-1.70	-0.09	5.39	1.95	3.56	6.39
India	0.62	-11.62	-10.35	-7.88	2.63	11.38	12.60	13.29
France	0.44	-9.37	-16.52	-14.51	-6.32	4.56	5.81	9.57
Italy	-0.05	-12.82	-21.17	-19.41	-11.24	2.07	3.82	7.55
Canada	0.93	-13.18	-9.09	-9.03	-3.27	7.85	7.89	7.98
South Korea	-0.22	-16.59	-23.05	-22.75	-29.91	2.94	-0.68	2.07
Brazil	-0.35	-18.69	-4.74	-5.93	-22.73	-1.64	9.29	5.81
Spain	-0.18	-2.67	-5.29	-4.39	-5.30	-1.61	-1.65	5.45
Mexico	0.61	-14.70	-9.39	-9.83	-4.35	3.39	-0.81	1.76
Hong Kong	-0.13	-2.99	-6.27	-6.70	-22.89	-8.82	-2.98	1.03

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

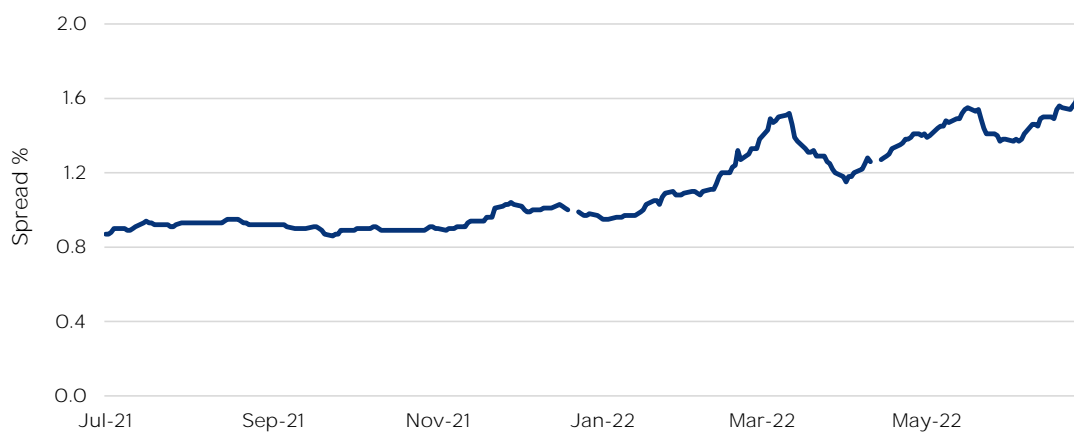
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.61	-3.86	-9.81	-9.81	-9.71	-0.69	1.00	1.60
3 Month T-Bill	0.00	0.12	0.16	0.15	0.18	0.63	1.11	0.64
Global Aggregate Bond Index	-0.18	-7.55	-13.01	-13.67	-15.03	-3.19	-0.42	0.15
High Yield	0.19	-9.53	-14.03	-14.03	-12.77	0.20	2.14	4.49
TIPS	0.94	-4.75	-8.06	-8.06	-4.30	3.44	3.41	1.82
Municipals	0.36	-2.59	-8.66	-8.66	-8.26	-0.06	1.59	2.42
Intermediate Government	0.50	-0.75	-5.30	-5.30	-5.81	-0.08	0.97	1.02
Intermediate Corporate	0.53	-3.10	-8.49	-8.49	-8.88	0.06	1.60	2.45
Intermediate Credit	0.51	-2.82	-8.05	-8.05	-8.44	0.04	1.54	2.26
Long Government	0.63	-11.54	-20.70	-20.70	-17.90	-2.57	0.63	1.72
Long Corporate	0.60	-12.49	-22.28	-22.28	-21.17	-2.13	1.18	3.34
Long Credit	0.63	-12.20	-21.91	-21.91	-20.80	-2.22	1.18	3.23
Emerging Market Debt	0.95	-10.38	-19.55	-19.55	-20.45	-5.07	-1.00	2.30

Yield Curve

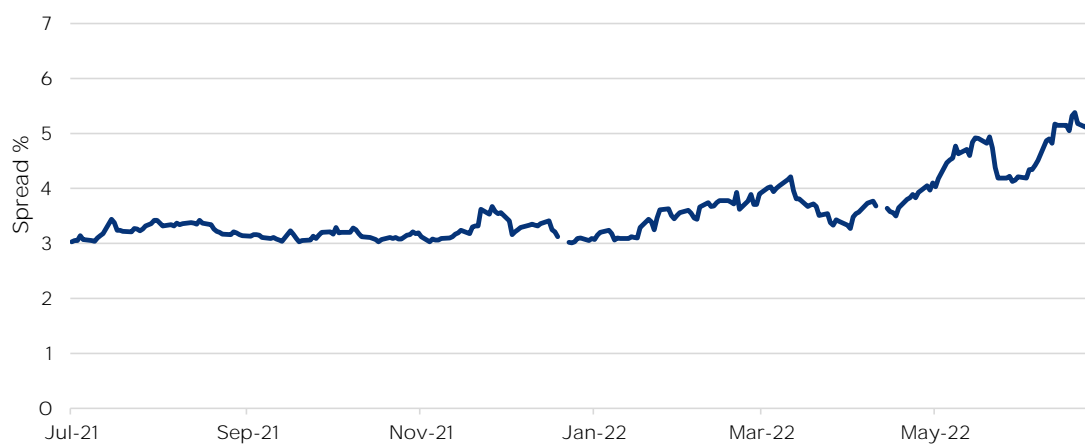


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	1.72%	2.80%	2.92%	2.99%	3.01%	3.04%	2.98%	3.38%	3.14%
1 Week Ago	1.79%	2.89%	3.08%	3.21%	3.24%	3.27%	3.20%	3.56%	3.31%
6 Months Ago	0.08%	0.38%	0.77%	1.02%	1.37%	1.57%	1.66%	2.10%	2.07%
1 Year Ago	0.05%	0.07%	0.22%	0.42%	0.81%	1.13%	1.37%	1.92%	2.00%

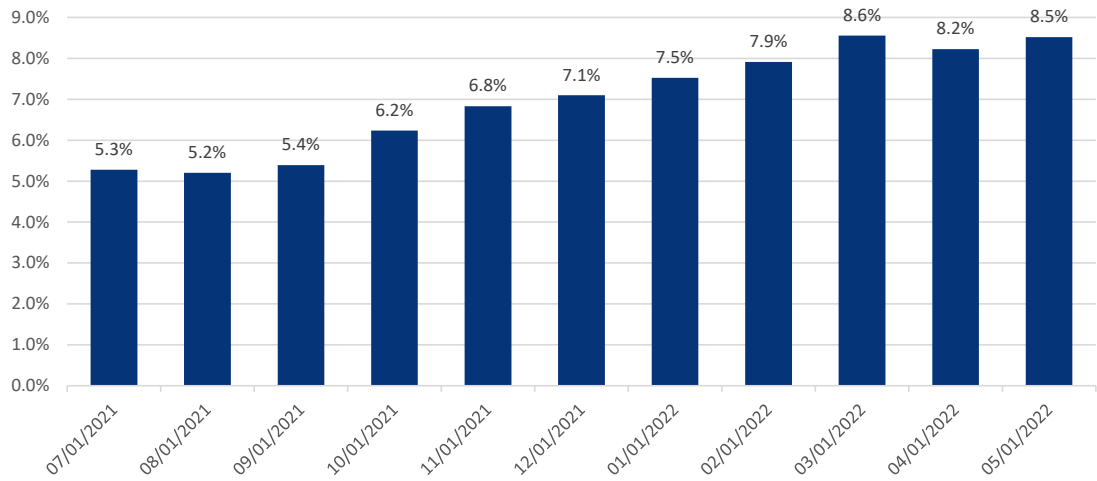
U.S. Corporate Spreads



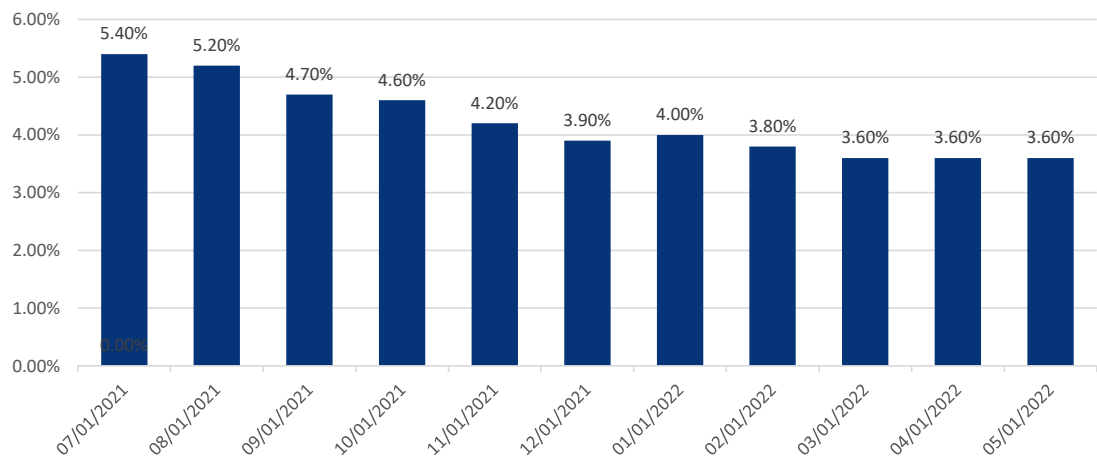
U.S. High Yield Spreads



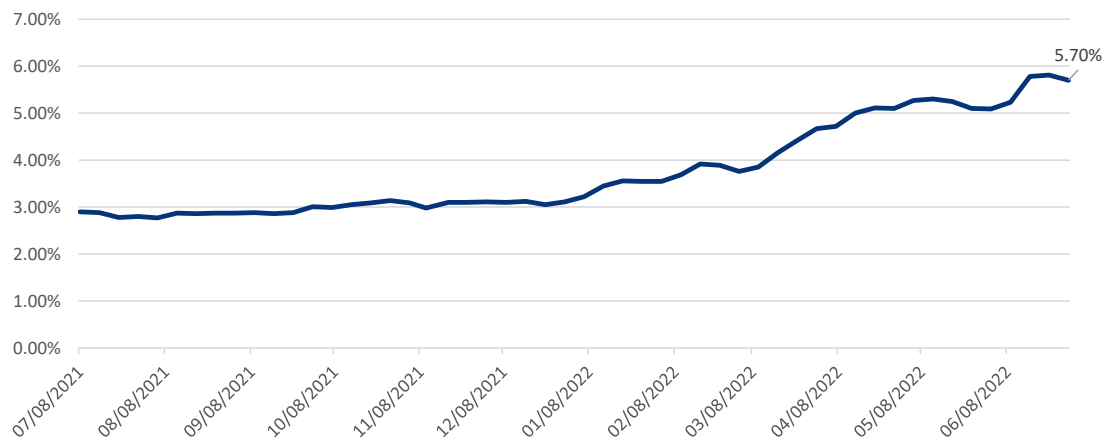
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



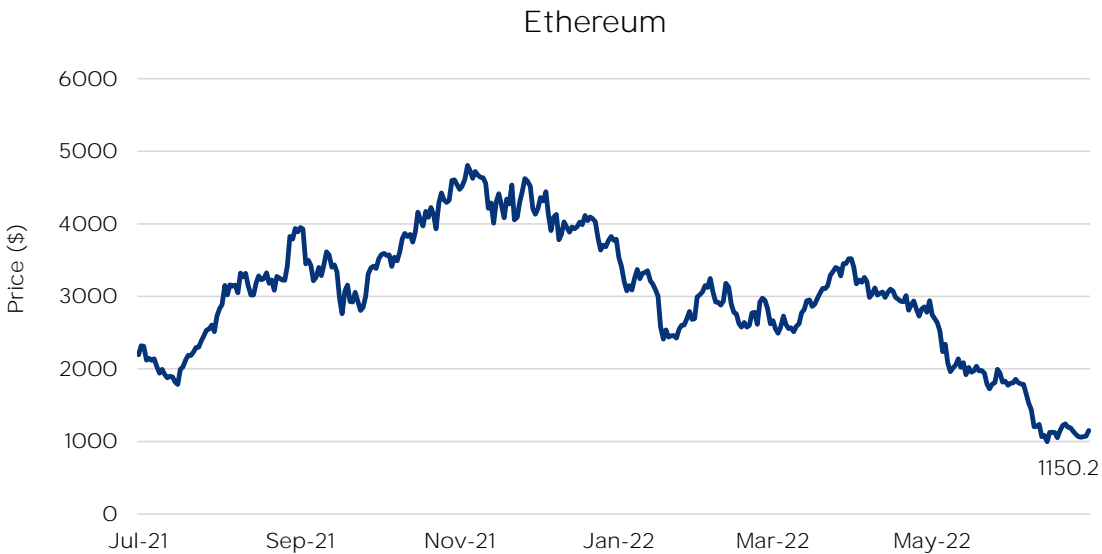
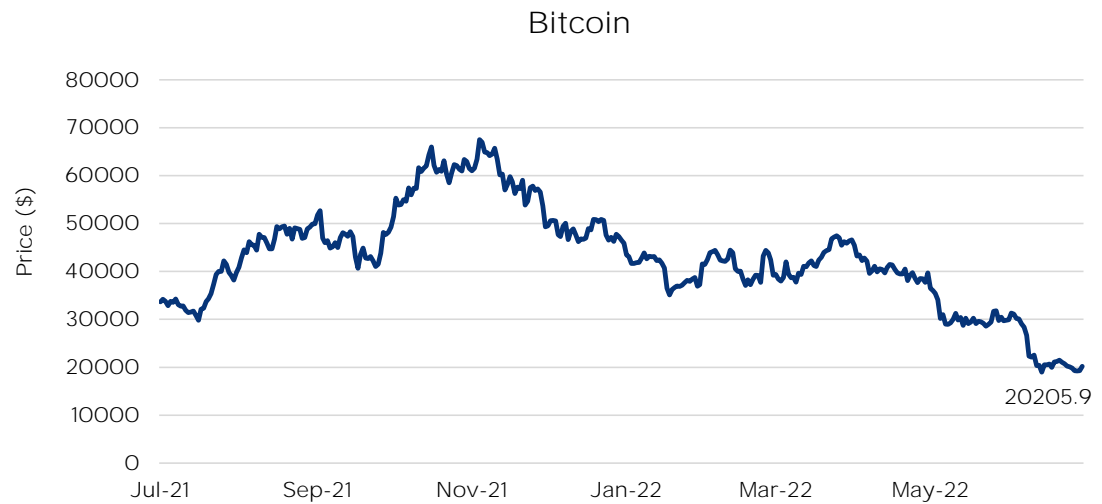
Exchange Rates

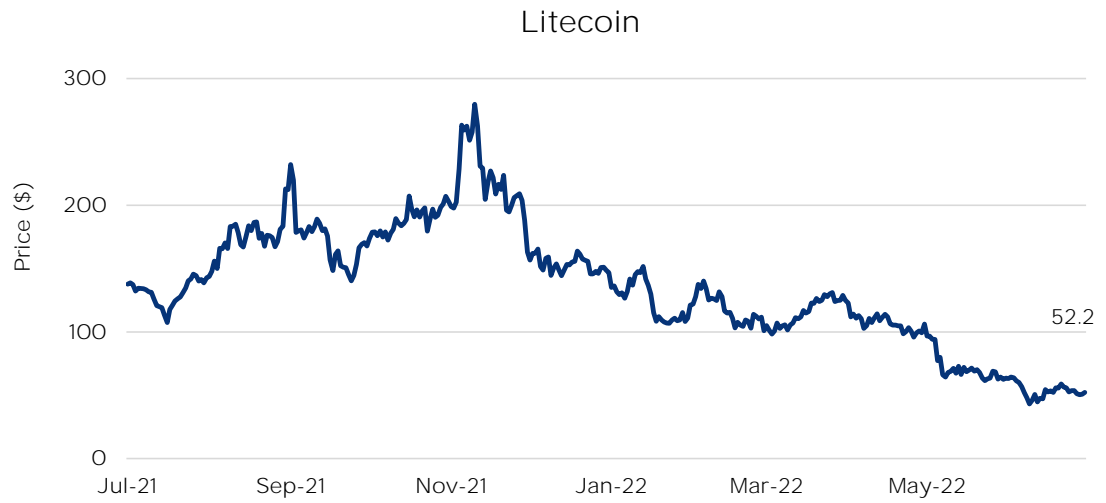
Data as of: 6.24.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.13	1.18
Yen / US Dollar	135.22	114.75	110.66
US Dollar / British Pound	1.23	1.34	1.38
Yuan / US Dollar	6.69	6.37	6.48
Canadian Dollar / US Doll	1.29	1.28	1.25
Mexican Peso / US Dollar	19.91	20.58	19.98
Brazilian Real / US Dollar	5.24	5.64	5.18
Indian Rupee / US Dollar	78.25	74.67	74.58

Cryptocurrency

Data as of: 7.4.2022





Oil Price

Data as of: 6.27.2022

