



Top News

WSJ U.S. Business News*

Bank Fears Rattle Oil Markets Poised for Chinese Boom

Anxiety Strikes \$8 Trillion Mortgage-Debt Market After SVB Collapse

Dimon Leading Efforts to Craft New First Republic Rescue

The Banking Crisis: A Timeline of Key Events

U.S. Stocks Gain; First Republic Keeps Falling

Saudi Investors Get Burned on Credit Suisse

Investors Signal Optimism Despite Market Tumult

What's Next for UBS After Its Whirlwind Rescue of Credit Suisse

Big Tech's Cuts Now Hitting Growth Areas

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

SEC Looks to Overhaul Regs SCI, SP

Biden's First Veto Keeps DOL's ESG Rule in Place

The PLANADVISER Interview: Aaron Schumm, Vestwell Founder and CEO

The Financial Wellness Side of SECURE 2.0

Principal Continues Focus on Asset Management, 'Jet Fuel' of the Business

NAPA-Net

Breaking News: Biden Vetoes Congressional Resolution Blocking ESG Rule

Multiple 'Choices': What Would You (Generally) Do?

Could Social Security COLA Be Cut in 2024?

Live Nation Lambasted in 401(k) Excessive Fee Suit

Jerry Schlichter and Tom Clark Fiduciary Litigation Debate: DC Pension Geeks Podcast

Wealth Industry News

CityWire USA

Credit Suisse deal shows 'valuation of bank stocks is voodoo'

How can investors adapt to the Deja new?

First Republic falls 47%, bank execs in talks over second rescue

First Republic rout resumes despite wider regional bank rally

Secret CEO: Credit Suisse 'resolution' has set a dangerous precedent

Michael Kitces: Nerd's Eye View

How Listing Fees On Advisory Firm Websites Can Clearly Communicate The Cost (And Value) Of Planning

Weekend Reading For Financial Planners (March 18-19)

Financial Advisor Magazine

Biden Uses First Veto To Block Anti-ESG Bill

Sustainable Fund Manager Who Shunned Banks Beats His Peers

Credit Suisse Tells Staff To Go To Work As Somber Mood Sets In

CFP Board Puts Certification Standards Under Review

When Does The IRS Start Viewing A 'Hobby' As A Business?

B-Ds Need To Embrace Lower-Cost Products To Survive, Cerulli Says

Where Some Investors See A Banking Disaster, Others See Opportunities

Capital Group's 20-Year Forecast Sets U.S. Equities At 7.2%

CAPTRUST Blogs

Manager Intelligence Blog

Regional Bank Exposure - Small Cap Value Recommended List Managers

Retirement Plan Blog

FAQs Related to Bank Failures and DC Plans

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Endowment Foundation Blog		Investment Committee Blog
Bank Deposits		Investment Committee House Views 3.1.2023
Onboarding "Pizza Tracker" - OCIO Portfolio Management Report		Office Hours with Mike Vogelzang

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.89	3.86	3.39	3.33	-9.94	21.62	9.69	11.88
Dow Jones Industrial Average	1.20	-1.31	6.15	-2.19	-5.22	21.38	7.78	10.85
NASDAQ Composite Index	0.39	10.96	2.68	11.79	-15.21	20.22	10.65	14.82
Russell Mid Cap Index	1.29	0.60	1.23	-0.26	-11.80	22.73	6.70	9.66
Russell 2000 Index	1.11	0.21	-1.60	-0.61	-15.10	21.35	3.48	7.68
CBOE Market Volatility (VIX)	-5.33	12.43	-11.08	11.44	1.17	-28.49	5.82	6.66

1 Day			
	Value	Blend	Growth
Large	1.33	0.89	0.46
Mid	1.44	1.29	1.02
Small	1.00	1.11	1.21

QTD			
	Value	Blend	Growth
Large	-2.64	3.33	9.44
Mid	-2.78	-0.26	4.42
Small	-3.52	-0.61	2.24

YTD			
	Value	Blend	Growth
Large	-2.64	3.33	9.44
Mid	-2.78	-0.26	4.42
Small	-3.52	-0.61	2.24

1 Year			
	Value	Blend	Growth
Large	-8.69	-9.94	-12.83
Mid	-12.04	-11.80	-11.87
Small	-15.74	-15.10	-14.80

3 Year			
	Value	Blend	Growth
Large	21.04	21.62	21.56
Mid	24.27	22.73	18.59
Small	24.66	21.35	17.29

5 Year			
	Value	Blend	Growth
Large	6.32	9.69	11.85
Mid	5.38	6.70	7.47
Small	3.52	3.48	2.87

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.44	16.47	5.18	15.29	-21.24	10.67	6.52	5.83
Consumer Discretionary	0.41	9.58	-9.50	10.26	-22.67	19.90	8.98	12.74
Consumer Staples	1.32	-1.53	3.82	-1.92	0.71	16.73	9.88	9.39
Energy	2.10	-7.80	1.72	-10.58	10.39	51.18	7.84	3.54
Financials	1.28	-6.01	-3.90	-7.89	-18.12	21.01	3.65	9.69
Health Care	1.26	-4.99	2.90	-5.93	-5.43	19.43	10.68	13.05
Industrials	1.35	1.25	10.00	0.26	-3.41	25.13	6.96	10.60
Information Technology	0.29	14.33	10.51	15.40	-8.90	26.14	16.44	18.98
Materials	2.03	-1.16	7.53	-0.83	-8.66	26.71	7.71	9.04
Real Estate	1.07	0.25	-4.68	-0.86	-19.22	14.00	6.55	6.63
Utilities	0.80	-3.13	-7.71	-4.29	-1.54	15.86	9.51	9.10

International Equities

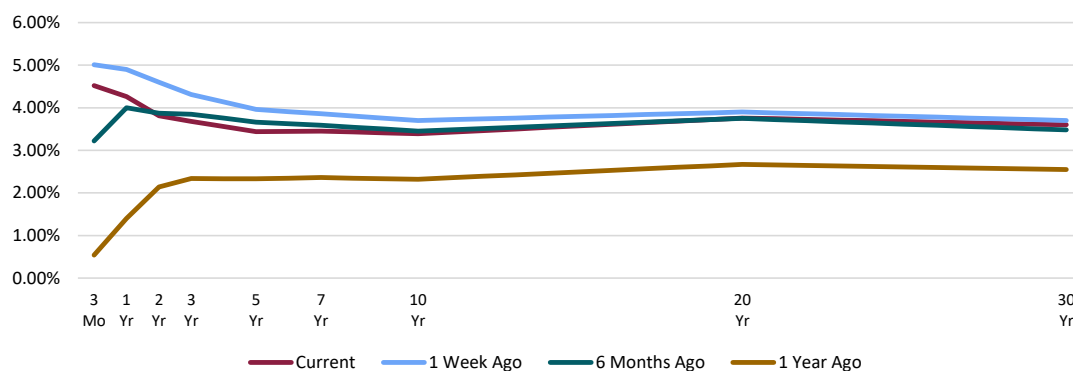
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.29	2.24	8.76	1.82	-8.16	13.75	1.21	3.64
MSCI EAFE	0.70	3.60	13.98	3.36	-4.66	15.56	2.37	4.42
MSCI Emerging Markets	-0.89	-0.45	0.45	-1.14	-13.58	8.03	-2.52	1.58
MSCI Frontier Markets	-0.13	-1.11	-1.04	-1.09	-17.19	8.55	-4.56	-0.56
China	-0.48	5.24	3.60	4.71	-0.50	5.62	-0.34	3.39
Japan	-1.42	1.66	-1.61	3.33	2.70	10.50	6.83	10.06
Germany	1.12	7.55	17.86	7.25	3.61	18.70	3.94	6.44
Great Britain	0.93	1.47	4.57	0.29	3.72	16.48	4.90	5.33
India	-0.62	-6.44	-3.15	-5.12	0.89	25.88	13.12	13.29
France	1.27	8.88	17.83	8.49	9.26	23.21	8.99	9.56
Italy	1.73	9.86	20.49	9.91	12.06	22.23	6.37	8.59
Canada	0.68	1.93	2.45	1.37	-7.63	21.71	7.82	7.49
South Korea	-0.69	1.97	0.48	6.39	-12.11	14.96	-0.87	1.96
Brazil	-1.04	-5.56	-10.30	-8.03	-12.48	14.59	3.70	6.06
Spain	1.31	8.46	13.79	7.84	8.92	14.71	1.70	4.46
Mexico	-1.10	4.63	11.02	7.14	-4.49	12.10	1.81	2.00
Hong Kong	-2.65	-0.49	1.17	-3.95	-11.26	-5.90	-9.64	-1.57

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.48	1.48	2.24	2.41	-6.07	-1.94	0.94	1.33
3 Month T-Bill	-0.01	1.05	1.88	0.93	2.38	0.84	1.39	0.86
Global Aggregate Bond Index	0.06	1.88	4.67	2.68	-8.97	-2.55	-1.28	0.08
High Yield	-0.16	0.51	2.35	1.28	-5.26	7.39	2.73	3.88
TIPS	0.14	1.41	0.19	1.96	-8.91	2.35	2.87	1.38
Municipals	0.04	1.79	4.58	2.14	-1.78	2.57	1.98	2.33
Intermediate Government	-0.24	1.67	2.21	2.15	-2.61	-2.02	1.14	0.91
Intermediate Corporate	-0.21	1.13	2.34	1.47	-3.47	1.82	1.85	2.02
Intermediate Credit	-0.21	1.23	2.37	1.57	-3.29	1.34	1.76	1.88
Long Government	-0.83	2.74	1.54	5.71	-17.17	-10.02	0.05	1.50
Long Corporate	-0.54	1.50	3.46	3.40	-13.06	1.24	1.04	2.81
Long Credit	-0.55	1.62	3.55	3.49	-12.79	0.84	1.00	2.71
Emerging Market Debt	-0.45	-0.05	3.43	0.23	-8.66	0.96	-0.77	1.83

Yield Curve

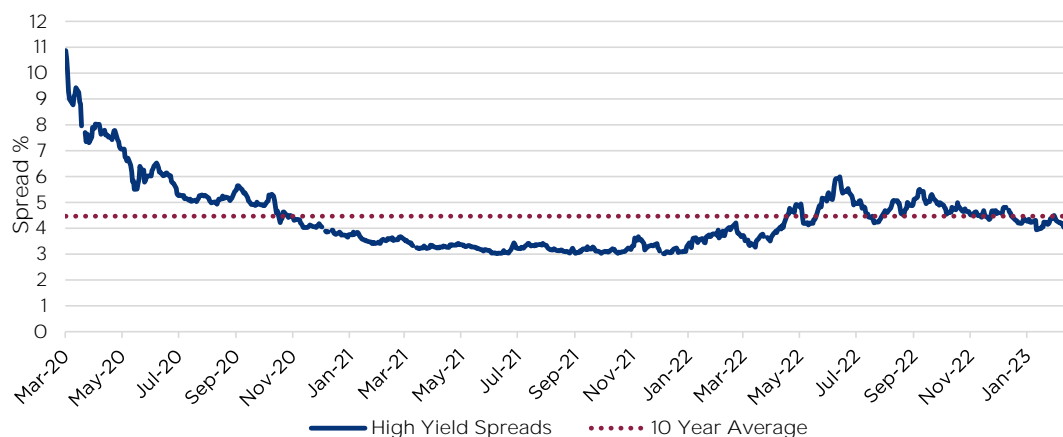


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.52%	4.26%	3.81%	3.68%	3.44%	3.45%	3.39%	3.76%	3.60%
1 Week Ago	5.01%	4.90%	4.60%	4.31%	3.96%	3.86%	3.70%	3.90%	3.70%
6 Months Ago	3.22%	4.00%	3.87%	3.85%	3.66%	3.59%	3.45%	3.75%	3.48%
1 Year Ago	0.54%	1.40%	2.14%	2.34%	2.33%	2.36%	2.32%	2.67%	2.55%

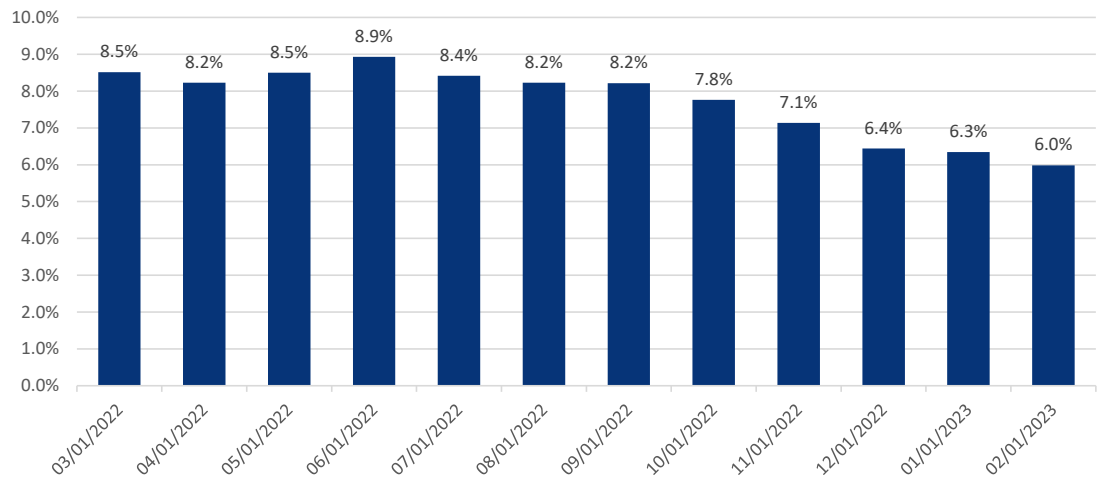
U.S. Corporate Spreads



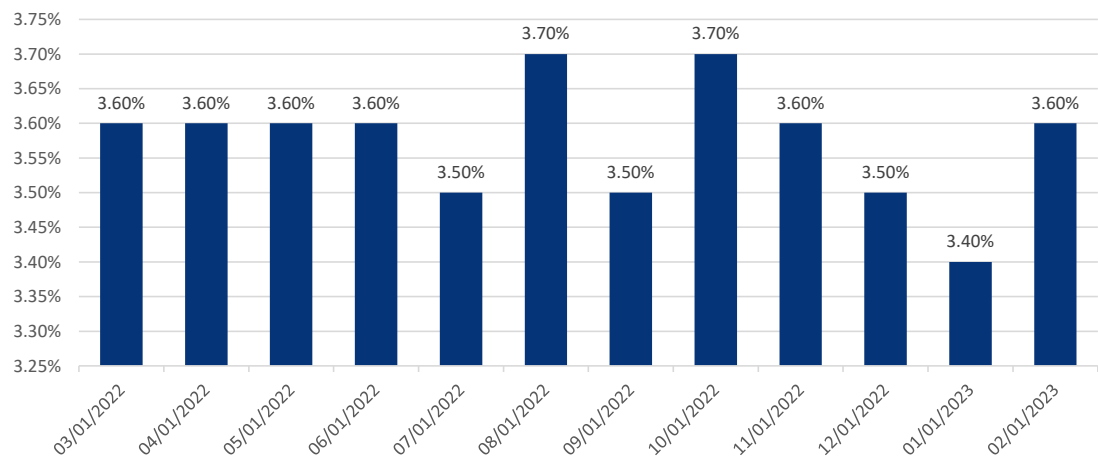
U.S. High Yield Spreads



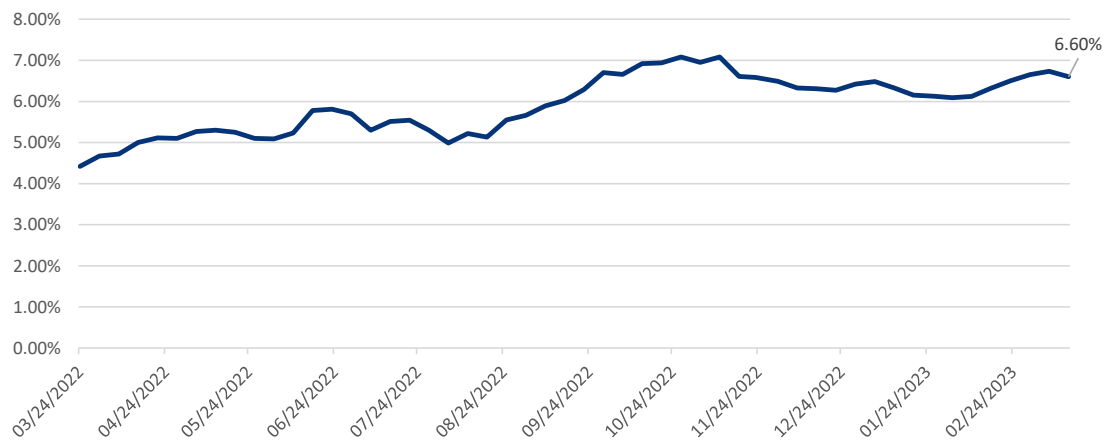
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.17.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.00	1.10
Yen / US Dollar	132.01	142.44	119.15
US Dollar / British Pound	1.21	1.16	1.32
Yuan / US Dollar	6.89	6.92	6.36
Canadian Dollar / US Doll	1.38	1.30	1.26
Mexican Peso / US Dollar	18.98	19.89	20.29
Brazilian Real / US Dollar	5.28	5.15	4.95
Indian Rupee / US Dollar	82.56	79.61	76.19

Cryptocurrency

Data as of: 3.20.2023

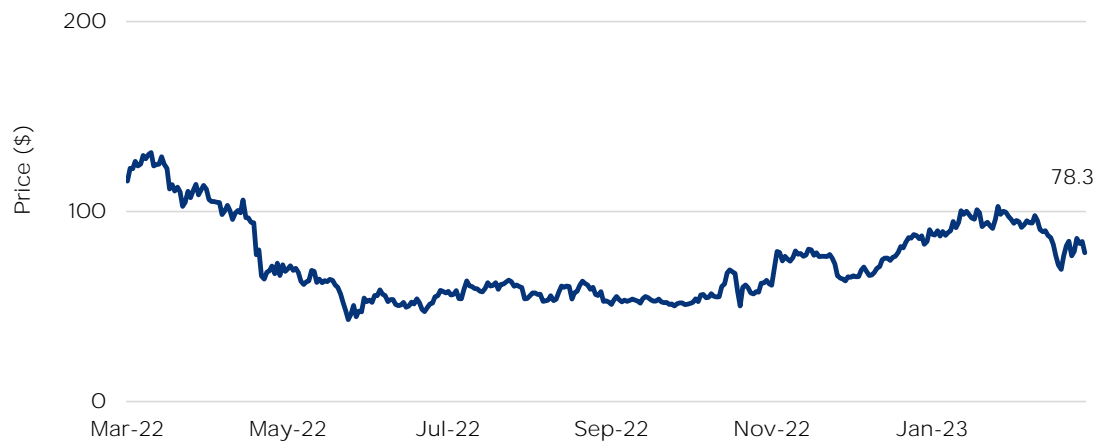
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 3.13.2023

