



Top News

WSJ U.S. Business News*

Fintech Stocks Did Worse Than Fin or Tech in 2022

Stock Futures Rise in First Session of the New Year

China's Robinhoods Are Still Out in the Cold in 2023

Boeing's Delays Could Give Airbus's A380 an Active Retirement

Wheat, Soybean, Corn Prices Expected to Have Choppy 2023

Crypto Magnates Cameron Winklevoss and Barry Silbert Trade Barbs

Investors Brace for More Market Tumult as Rates Keep Rising

Get Ready for the Richcession

For Battered Bonds, Threats of a Further Rout Linger

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

Biden Signs SECURE 2.0 Into Law

Advisers, Lobbyists, and Service Providers Respond to SEC Outsourcing Proposal

Investment Service and Product Launches

What Does SECURE 2.0 Mean For 403(b) Plans?

NAPA-Net

TGIF. No, Really.

The Key to Better Retirement Plan Service: The Digital Experience

The Top 2 Clicked NAPA-Net Stories of 2022 Were...

Capitalizing on Digital Marketing Key to Growth for RIAs and IBDs

(What Were) The Top Clicked NAPA-Net Stories of 2022—Part 2

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Guggenheim CIO Scott Miner dies at 63

General counsel Berkovitz to leave SEC

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How 4 RIA CIOs are preparing for 2023

Michael Kitces: Nerd's Eye View

#FA Success Ep 314: Focusing On The Planning Work You Enjoy By Providing Outsourced Virtual CFP Services, With Sue Chesney

The Latest In Financial #AdvisorTech (January 2023)

Financial Advisor Magazine

Here Are The Five Benefits U.S. Employees Want Most

Former Advisor Ordered To Pay Retired Teacher \$1.66M For "Egregious" Behavior

If You Don't Want A GoFundMe Funeral ...

Here Are The Five Benefits U.S. Employees Want Most

The Great Liquidity Debate: Top Wall Street Traders Size Up The 2022 Fallout

Distressed Investing Is Back. These Trades Are Defining The Game

Retail Investors Took A Beating In 2022. Will It Continue In 2023?

Yardeni Says Stock Bulls Have 'Narrow Path' To Victory In 2023

CAPTRUST Blogs

Manager Intelligence Blog

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Retirement Plan Blog

Wilmington Trust CIT Business – Change in Trustee by Acquisition

Private Wealth Blog

November Flash Reports

U.S. Equities

| | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| S&P 500 Index | -0.25 | 7.56 | 2.31 | -18.11 | -18.11 | 7.66 | 9.42 | 12.56 |
| Dow Jones Industrial Average | -0.22 | 16.01 | 8.85 | -6.86 | -6.86 | 7.32 | 8.38 | 12.30 |
| NASDAQ Composite Index | -0.11 | -0.79 | -4.67 | -32.54 | -32.54 | 6.10 | 9.67 | 14.43 |
| Russell Mid Cap Index | -0.41 | 9.18 | 5.43 | -17.32 | -17.32 | 5.88 | 7.10 | 10.96 |
| Russell 2000 Index | -0.28 | 6.23 | 3.91 | -20.44 | -20.44 | 3.10 | 4.13 | 9.01 |
| CBOE Market Volatility (VIX) | 1.07 | -31.47 | -24.52 | 25.84 | 25.84 | 20.23 | 14.44 | 1.86 |

| 1 Day | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | -0.23 | -0.25 | -0.26 |
| Mid | -0.42 | -0.41 | -0.37 |
| Small | -0.37 | -0.28 | -0.19 |

| QTD | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 12.42 | 7.56 | 2.20 |
| Mid | 10.45 | 9.18 | 6.90 |
| Small | 8.42 | 6.23 | 4.13 |

| YTD | | | |
|-------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -7.54 | -18.11 | -29.14 |
| Mid | -12.03 | -17.32 | -26.72 |
| Small | -14.48 | -20.44 | -26.36 |

| 1 Year | | | |
|--------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -7.54 | -18.11 | -29.14 |
| Mid | -12.03 | -17.32 | -26.72 |
| Small | -14.48 | -20.44 | -26.36 |

| 3 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 5.96 | 7.66 | 7.79 |
| Mid | 5.82 | 5.88 | 3.85 |
| Small | 4.70 | 3.10 | 0.65 |

| 5 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 6.67 | 9.42 | 10.96 |
| Mid | 5.72 | 7.10 | 7.64 |
| Small | 4.13 | 4.13 | 3.51 |

| GICS Sectors | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|-------|--------|------|--------|-------|-------|-------|
| Communication Services | 0.00 | -1.92 | -15.00 | 0.00 | -40.79 | -4.18 | 2.10 | 4.80 |
| Consumer Discretionary | 0.00 | -9.86 | -7.46 | 0.00 | -37.66 | 3.94 | 7.83 | 12.49 |
| Consumer Staples | 0.00 | 12.67 | 3.71 | 0.00 | -0.66 | 9.41 | 8.79 | 10.62 |
| Energy | 0.00 | 21.77 | 23.79 | 0.00 | 64.76 | 18.17 | 8.41 | 5.40 |
| Financials | 0.00 | 13.05 | 7.82 | 0.00 | -12.16 | 5.01 | 6.08 | 11.54 |
| Health Care | 0.00 | 12.90 | 5.60 | 0.00 | -2.69 | 11.93 | 12.29 | 14.90 |
| Industrials | 0.00 | 17.81 | 12.18 | 0.00 | -7.02 | 7.16 | 6.99 | 11.48 |
| Information Technology | 0.00 | 3.94 | -2.60 | 0.00 | -29.91 | 9.83 | 14.70 | 17.50 |
| Materials | 0.00 | 15.60 | 6.69 | 0.00 | -11.99 | 10.96 | 6.84 | 9.50 |
| Real Estate | 0.00 | 3.93 | -9.17 | 0.00 | -25.89 | 1.51 | 5.57 | 7.11 |
| Utilities | 0.00 | 8.72 | 0.10 | 0.00 | 1.42 | 6.56 | 9.55 | 10.52 |

International Equities

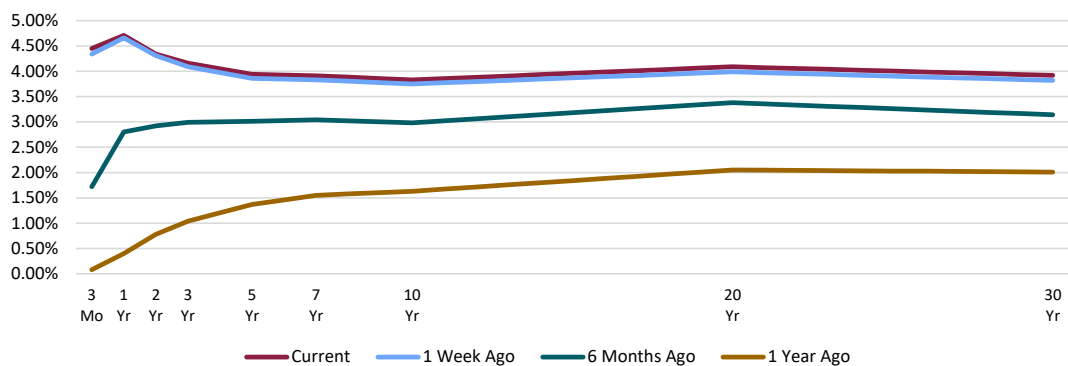
| International Equities | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|-------|-------|-------|--------|--------|-------|-------|
| MSCI ACWI Ex USA | 0.39 | 14.73 | 4.11 | 0.39 | -15.67 | -0.04 | 0.84 | 3.65 |
| MSCI EAFE | 0.62 | 18.07 | 7.84 | 0.62 | -13.92 | 0.88 | 1.63 | 4.56 |
| MSCI Emerging Markets | -0.02 | 9.68 | -2.26 | -0.02 | -20.11 | -3.09 | -1.73 | 1.22 |
| MSCI Frontier Markets | 0.03 | 9.19 | -0.45 | 0.03 | -18.15 | -5.97 | -4.31 | -0.26 |
| China | 0.88 | 3.05 | -8.00 | 0.88 | -14.38 | 0.35 | -1.55 | 3.22 |
| Japan | 0.00 | 0.80 | -0.04 | -7.34 | -7.34 | 5.34 | 4.83 | 11.72 |
| Germany | 1.05 | 16.14 | 9.80 | 1.05 | -11.43 | 1.67 | 1.80 | 6.11 |
| Great Britain | -0.81 | 8.68 | 5.73 | 4.70 | 4.70 | 3.13 | 3.27 | 6.33 |
| India | 0.54 | 6.72 | 16.19 | 0.54 | 6.37 | 15.03 | 13.92 | 13.47 |
| France | 1.98 | 14.80 | 11.82 | 1.98 | -4.83 | 5.68 | 7.54 | 9.19 |
| Italy | 1.90 | 17.81 | 14.59 | 1.90 | -7.61 | 3.91 | 5.73 | 7.20 |
| Canada | -0.52 | 5.96 | 4.47 | -5.84 | -5.84 | 7.54 | 6.85 | 7.74 |
| South Korea | -0.48 | 3.26 | -3.46 | -0.48 | -25.25 | 0.77 | -2.14 | 0.92 |
| Brazil | -3.06 | -3.33 | 7.50 | -3.06 | 1.48 | -3.55 | 6.43 | 5.45 |
| Spain | 1.71 | 14.68 | 4.04 | 1.71 | -0.35 | -1.71 | -0.19 | 3.91 |
| Mexico | 1.09 | 9.78 | 2.62 | 1.09 | -8.03 | 3.31 | -0.42 | 1.01 |
| Hong Kong | 0.00 | 14.86 | -9.51 | 0.00 | -15.46 | -11.51 | -8.30 | -1.63 |

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

| Fixed Income | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|-----------------------------|-------|-------|--------|--------|--------|-------|-------|-------|
| US Aggregate Bond Index | -0.23 | 1.87 | -2.97 | -13.01 | -13.01 | -2.71 | 0.02 | 1.06 |
| 3 Month T-Bill | 0.00 | 0.84 | 1.31 | 1.46 | 1.46 | 0.72 | 1.26 | 0.76 |
| Global Aggregate Bond Index | -0.05 | 4.55 | -2.71 | -16.25 | -16.25 | -4.48 | -1.66 | -0.44 |
| High Yield | 0.04 | 4.17 | 3.50 | -11.19 | -11.19 | 0.05 | 2.31 | 4.03 |
| TIPS | -0.06 | 2.04 | -3.21 | -11.85 | -11.85 | 1.21 | 2.11 | 1.12 |
| Municipals | -0.01 | 4.10 | 0.50 | -8.53 | -8.53 | -0.77 | 1.25 | 2.13 |
| Intermediate Government | -0.05 | 1.01 | -2.07 | -7.73 | -7.73 | -1.38 | 0.46 | 0.69 |
| Intermediate Corporate | -0.09 | 2.72 | -0.47 | -9.40 | -9.40 | -1.22 | 1.16 | 1.91 |
| Intermediate Credit | -0.08 | 2.52 | -0.64 | -9.10 | -9.10 | -1.23 | 1.08 | 1.75 |
| Long Government | -0.35 | -0.59 | -10.14 | -29.19 | -29.19 | -7.39 | -2.19 | 0.61 |
| Long Corporate | -0.44 | 5.40 | -3.72 | -25.62 | -25.62 | -5.72 | -0.75 | 2.23 |
| Long Credit | -0.42 | 5.30 | -3.73 | -25.29 | -25.29 | -5.78 | -0.77 | 2.13 |
| Emerging Market Debt | -0.16 | 8.11 | 3.17 | -17.78 | -17.78 | -5.28 | -1.31 | 1.59 |

Yield Curve



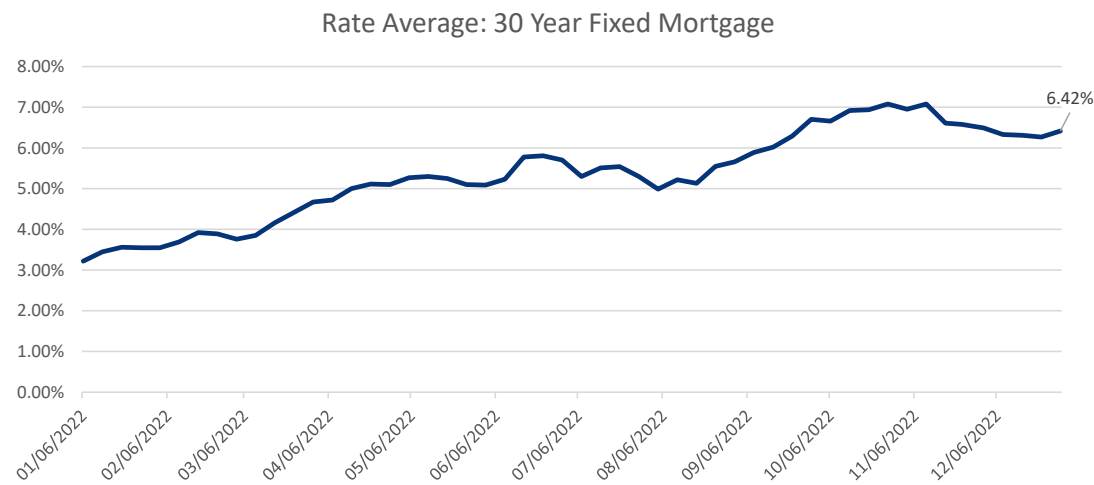
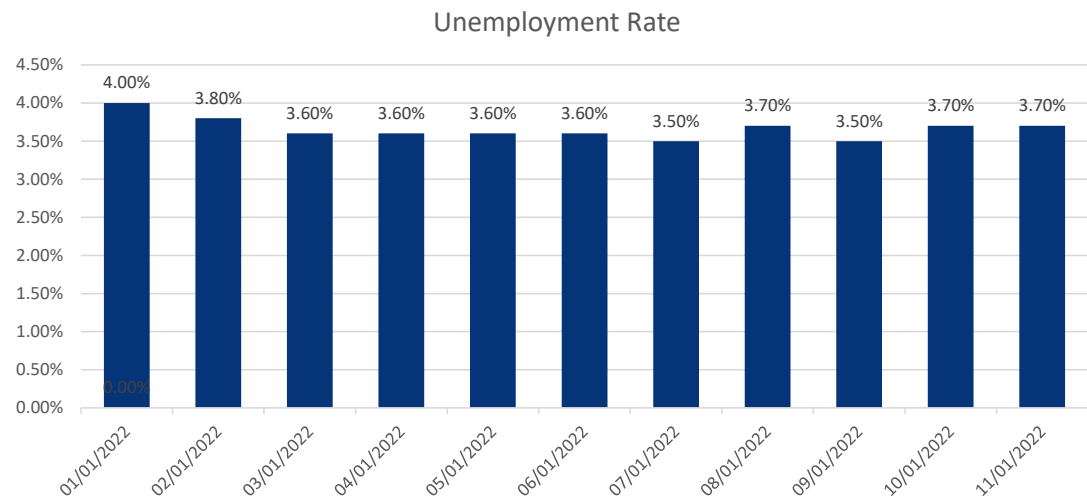
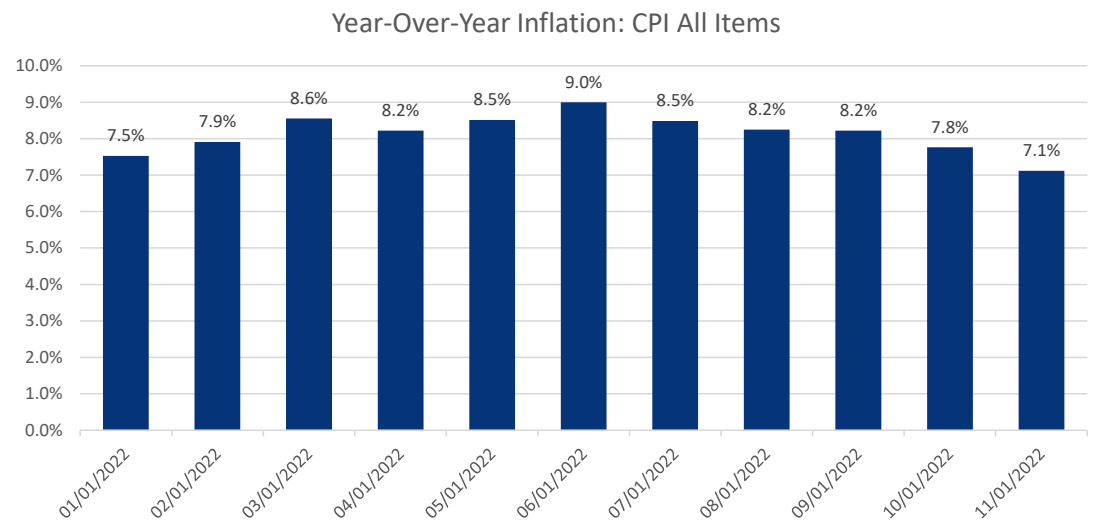
| | 3 Mo | 1 Yr | 2 Yr | 3 Yr | 5 Yr | 7 Yr | 10 Yr | 20 Yr | 30 Yr |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Current | 4.45% | 4.71% | 4.34% | 4.16% | 3.94% | 3.91% | 3.83% | 4.09% | 3.92% |
| 1 Week Ago | 4.34% | 4.66% | 4.31% | 4.09% | 3.86% | 3.83% | 3.75% | 3.99% | 3.82% |
| 6 Months Ago | 1.72% | 2.80% | 2.92% | 2.99% | 3.01% | 3.04% | 2.98% | 3.38% | 3.14% |
| 1 Year Ago | 0.08% | 0.40% | 0.78% | 1.04% | 1.37% | 1.55% | 1.63% | 2.05% | 2.01% |

U.S. Corporate Spreads



U.S. High Yield Spreads





Exchange Rates

Data as of: 12.23.2022

| | Current | 6 Mths Ago | 1 Year Ago |
|----------------------------|---------|------------|------------|
| US Dollar / Euro | 1.06 | 1.05 | 1.13 |
| Yen / US Dollar | 132.78 | 135.22 | 115.27 |
| US Dollar / British Pound | 1.21 | 1.23 | 1.35 |
| Yuan / US Dollar | 6.99 | 6.69 | 6.36 |
| Canadian Dollar / US Doll | 1.36 | 1.29 | 1.28 |
| Mexican Peso / US Dollar | 19.43 | 19.91 | 20.57 |
| Brazilian Real / US Dollar | 5.14 | 5.24 | 5.66 |
| Indian Rupee / US Dollar | 82.86 | 78.25 | 74.32 |

Cryptocurrency

Data as of: 12.2023



Jan-22

Mar-22

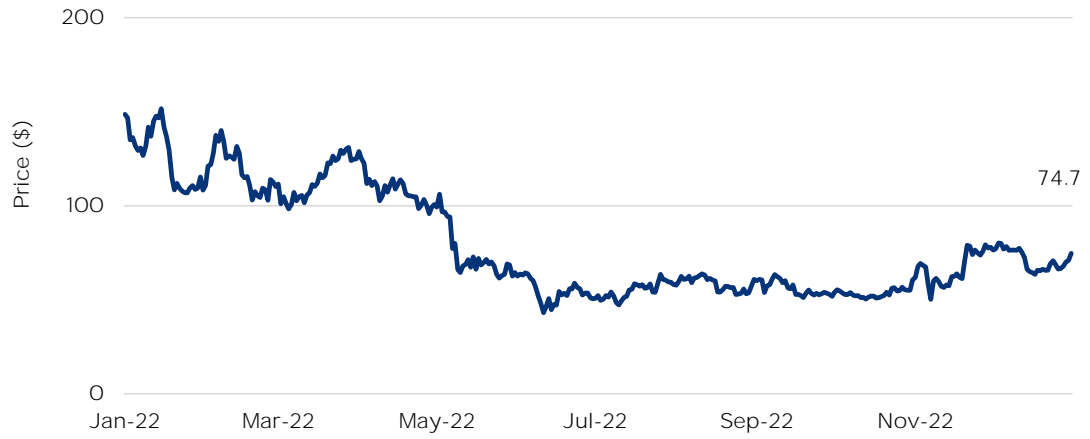
May-22

Jul-22

Sep-22

Nov-22

Litecoin



Oil Price

Data as of: 12.27.2022

Price Per Barrel

