



Top News

WSJ U.S. Business News*

Stock Futures Drop on Weak Tech Earnings

Halloween Comes Early for Chip-Equipment Companies

Barclays Profit Jumps on Market Volatility

Deutsche Bank Posts Jump in Profit on Rising Rates

Private Lending Takes Root in Muni Market

Have a Money Dilemma? We Can Help

General Atlantic to Buy Iron Park Capital and Form Credit Business

Google's Bottom Line Is Now Top of Mind

Intel Prices IPO for Self-Driving Car Unit Mobileye

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

Institutional Industry News

PlanAdvisor

Echelon: Investment Adviser M&A Bucks Downward Trend in Dealmaking

Adviser Product Partnerships

Recordkeeper JULY Secures PE Financing to Drive Growth Plans, Including M&A

Fidelity Offers Direct Indexing Products Touting More Personalized Investment Options

Investnet Data & Analytics Plans to Enhance Access to Financial Data, Improve Financial Wellness

NAPA-Net

A Cornerstone Objective

My 'Retirement' Account

Retirement Industry Leader Nevin Adams to 'Retire'

DOL Extends Comment Period on Independent Contractor Proposal

Are Gen Zers Super Savers?

Wealth Industry News

CityWire USA

\$10bn Sequoia Financial sells stake to PE shop for \$200m

Dynamics of RIA dealmaking will withstand bear market: Experts

Dead advisor allegedly used investor money to pay for private planes and mistresses

Veterans of CI-purchased and Hightower-backed RIAs launch their own aggregator

Schwab, Bank of America report earnings; Merrill exec touts client retention

Michael Kitces: Nerd's Eye View

Why The Value Of A Roth Conversion Is Calculated Using (True) Marginal Tax Rates

#FA Success Ep 304: Leveraging Surge Meetings To Find Efficiency With Client Reviews And New Client Onboarding, With Chad Chubb

Financial Advisor Magazine

SEC Obtains \$8.6M Judgment Against Cetera In Fee Fraud Case

Covid Fears Have Cost U.S. Economy \$250 Billion This Year, Study Says

NAPFA Taps Executive Search Firm Exec As Interim CEO

62% Of Workers Are Reducing Savings Because Of Inflation, Morgan Stanley Says

Trio Launches Firm That Supports, Trains Financial Advisors

Fidelity On Track To Hire 16,000 This Year, Offers Free Tuition As Perk

BlackRock Is Getting Used To Being In The ESG Crossfire

More Black And Hispanic Americans Added Bank Accounts During Pandemic

CAPTRUST Blogs

Manager Intelligence Blog

William Blair International Leaders - Q3 2022 Quarterly Update

Retirement Plan Blog

2023 IRS Limits have been announced

Private Wealth Blog

September Flash Reports

TIAA Real Estate Account Update - Q3 2022 Quarterly Update
T Rowe Price International Discovery - Q3 2022 Quarterly Update
Rockefeller Non-U.S. Equity - Q3 2022 Quarterly Update

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.63	-2.30	-9.41	-17.99	-14.17	10.27	10.52	12.74
Dow Jones Industrial Average	1.07	0.06	-5.49	-10.93	-9.10	7.94	8.77	11.87
NASDAQ Composite Index	2.25	-4.76	-13.52	-27.97	-25.89	11.64	12.29	15.36
Russell Mid Cap Index	2.40	-2.29	-10.72	-19.09	-19.24	7.15	7.66	11.17
Russell 2000 Index	2.73	-0.84	-7.42	-19.15	-21.31	6.15	5.10	9.65
CBOE Market Volatility (VIX)	-4.66	21.83	5.33	65.27	86.75	31.03	20.44	4.62

1 Day			
	Value	Blend	Growth
Large	1.58	1.63	1.96
Mid	2.23	2.40	2.69
Small	2.40	2.73	3.06

QTD			
	Value	Blend	Growth
Large	8.25	7.72	6.98
Mid	7.13	6.84	6.30
Small	9.09	7.95	6.86

YTD			
	Value	Blend	Growth
Large	-10.97	-17.99	-25.82
Mid	-14.68	-19.09	-27.13
Small	-13.96	-19.15	-24.43

1 Year			
	Value	Blend	Growth
Large	-9.21	-14.17	-22.42
Mid	-13.04	-19.24	-29.87
Small	-14.81	-21.31	-27.68

3 Year			
	Value	Blend	Growth
Large	6.71	10.27	12.44
Mid	6.67	7.15	5.84
Small	6.90	6.15	4.48

5 Year			
	Value	Blend	Growth
Large	6.75	10.52	13.23
Mid	6.10	7.66	8.54
Small	4.66	5.10	4.90

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.49	-6.62	-16.71	-34.78	-35.95	1.48	6.31	6.02
Consumer Discretionary	2.44	-3.33	-16.73	-28.52	-26.82	10.89	13.03	14.81
Consumer Staples	1.28	-2.56	-9.81	-6.04	2.37	8.44	8.95	10.23
Energy	-0.07	20.31	22.22	63.34	56.28	19.99	10.41	5.48
Financials	1.34	0.59	-7.78	-15.32	-18.31	6.76	6.37	11.84
Health Care	0.86	-0.41	-3.00	-7.63	-1.80	14.33	11.38	14.44
Industrials	1.37	0.90	-6.33	-13.72	-13.07	6.59	6.48	11.44
Information Technology	2.08	-5.46	-12.14	-27.17	-21.66	15.86	17.12	18.43
Materials	2.21	-1.43	-13.05	-17.16	-11.85	10.49	6.60	9.63
Real Estate	4.02	-14.03	-24.92	-28.72	-22.96	-0.51	5.29	7.15
Utilities	2.05	-6.58	-10.10	-7.14	0.12	3.50	6.80	9.39

International Equities

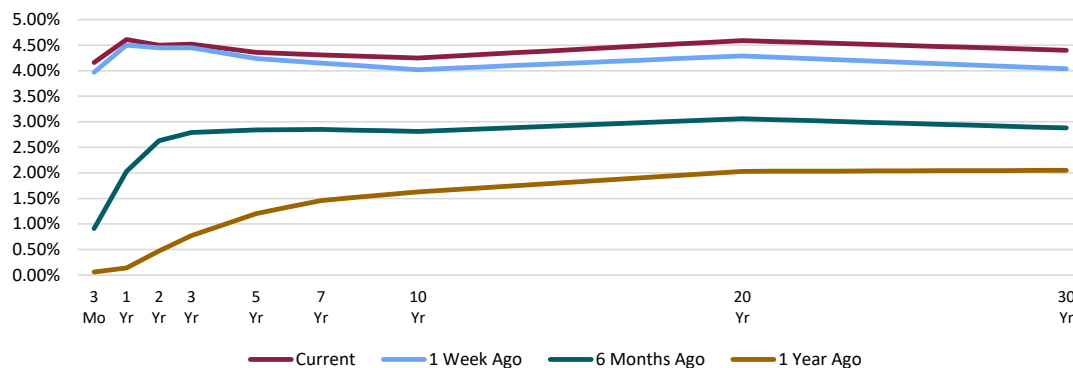
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.46	-9.03	-14.57	-24.74	-25.75	-1.69	-0.61	3.19
MSCI EAFE	1.98	-7.30	-13.28	-23.54	-23.31	-1.23	-0.07	4.05
MSCI Emerging Markets	0.21	-13.86	-17.69	-29.73	-33.04	-4.37	-3.09	0.71
MSCI Frontier Markets	1.23	-7.74	-20.60	-24.55	-26.78	-7.08	-4.95	-0.59
China	-0.04	-8.43	1.63	-18.23	-17.55	0.24	-2.61	3.54
Japan	1.02	-0.72	3.62	-3.42	-2.61	8.19	6.75	13.76
Germany	0.94	-1.19	-6.26	-17.83	-16.32	0.41	0.15	6.13
Great Britain	-0.01	-2.90	-3.18	-1.92	0.73	2.10	2.69	5.85
India	-0.48	6.99	6.24	3.38	-1.09	16.38	13.82	13.73
France	1.94	0.34	-0.80	-10.07	-4.04	5.66	6.04	9.59
Italy	1.40	4.41	-4.57	-15.34	-13.16	2.78	3.38	7.19
Canada	1.01	0.78	-7.65	-7.83	-7.60	8.40	6.99	7.69
South Korea	-0.05	-7.02	-15.88	-24.94	-26.00	2.30	-2.18	1.51
Brazil	-1.20	14.32	3.56	9.35	5.44	2.21	8.38	7.08
Spain	1.49	-3.39	-7.36	-7.89	-9.52	-3.02	-1.74	4.02
Mexico	1.83	3.05	-7.71	-8.69	-6.16	3.88	-0.10	1.51
Hong Kong	-0.10	-26.25	-23.67	-35.18	-41.97	-17.15	-11.73	-3.57

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.96	-7.72	-7.70	-16.02	-15.62	-3.69	-0.53	0.75
3 Month T-Bill	0.00	0.56	0.67	0.72	0.74	0.58	1.16	0.69
Global Aggregate Bond Index	1.03	-8.61	-11.55	-20.67	-21.00	-6.06	-2.42	-0.97
High Yield	0.54	-3.51	-6.53	-13.55	-12.71	-0.16	1.77	3.97
TIPS	0.33	-6.29	-8.45	-12.84	-12.00	1.05	2.22	1.11
Municipals	-0.11	-5.82	-4.61	-12.78	-11.81	-2.08	0.38	1.70
Intermediate Government	0.43	-4.18	-3.87	-9.13	-9.12	-1.83	0.14	0.59
Intermediate Corporate	0.58	-5.04	-5.24	-12.37	-12.29	-2.01	0.53	1.65
Intermediate Credit	0.56	-4.88	-5.03	-11.89	-11.82	-1.99	0.49	1.50
Long Government	2.64	-17.24	-19.13	-33.22	-30.95	-9.56	-2.60	0.17
Long Corporate	2.16	-14.77	-16.05	-31.76	-30.60	-7.77	-1.77	1.38
Long Credit	2.12	-14.58	-15.88	-31.41	-30.23	-7.84	-1.78	1.32
Emerging Market Debt	1.14	-6.50	-12.58	-24.91	-24.93	-7.65	-2.87	0.82

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.16%	4.61%	4.50%	4.52%	4.36%	4.31%	4.25%	4.59%	4.40%
1 Week Ago	3.97%	4.50%	4.45%	4.45%	4.24%	4.15%	4.02%	4.29%	4.04%
6 Months Ago	0.91%	2.03%	2.63%	2.79%	2.84%	2.85%	2.81%	3.06%	2.88%
1 Year Ago	0.06%	0.14%	0.47%	0.77%	1.20%	1.46%	1.63%	2.03%	2.05%

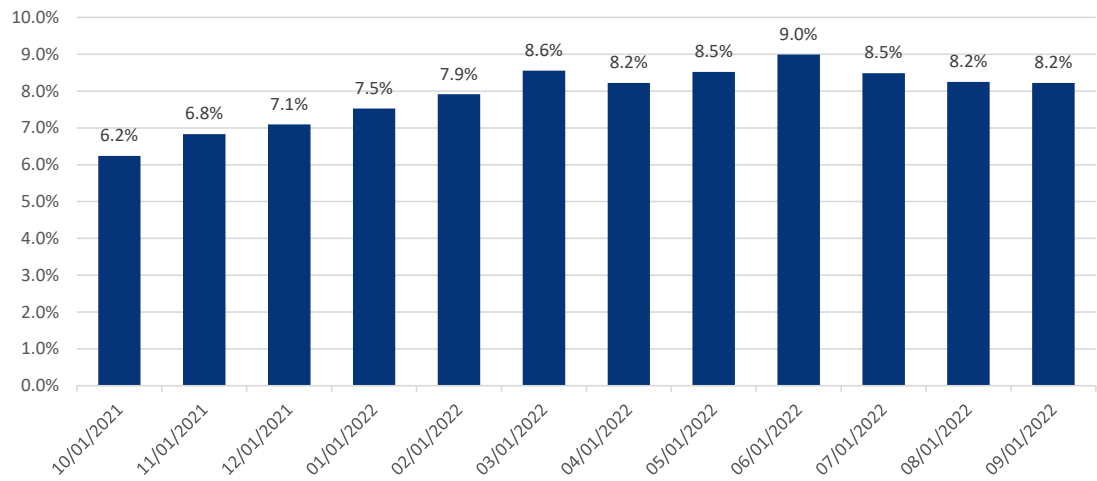
U.S. Corporate Spreads



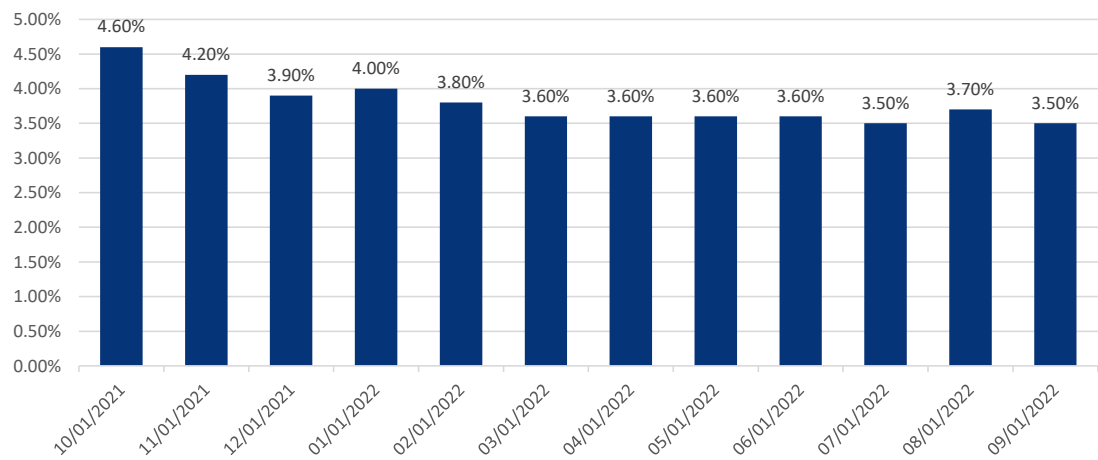
U.S. High Yield Spreads



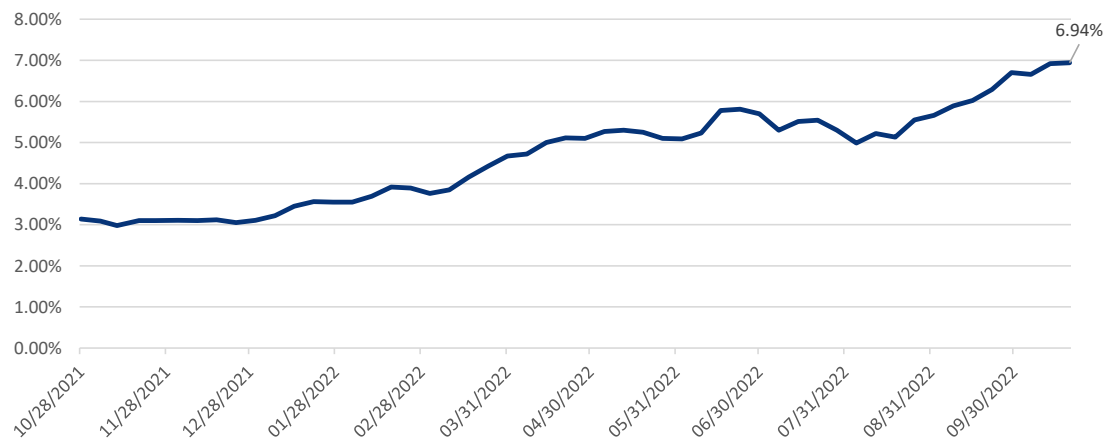
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



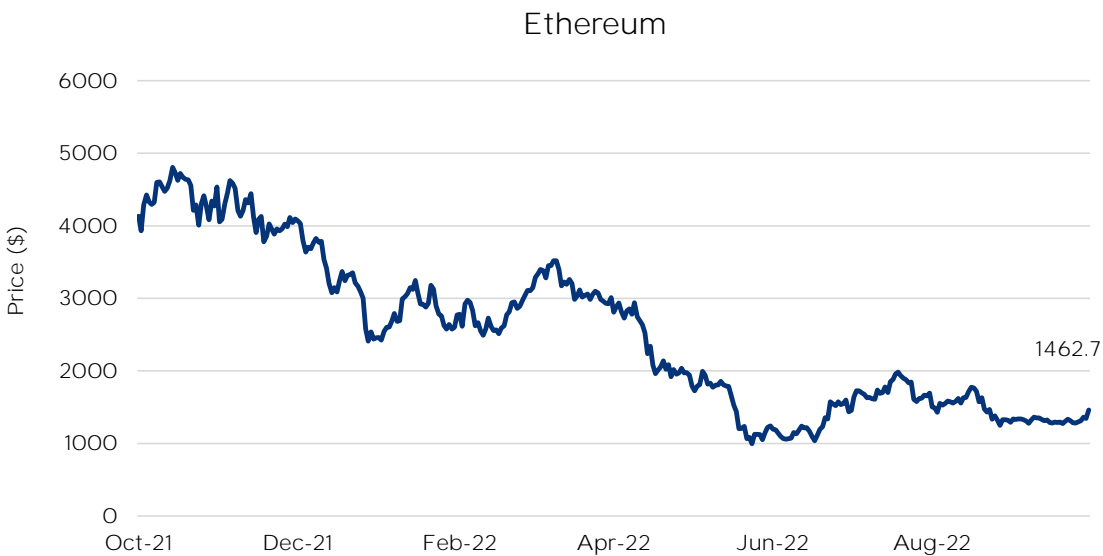
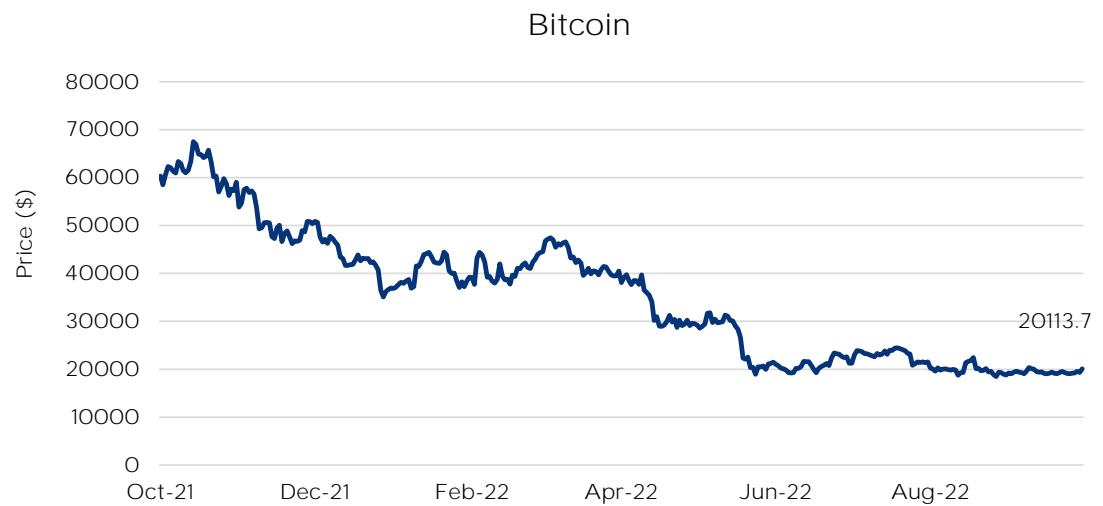
Exchange Rates

Data as of: 10.21.2022

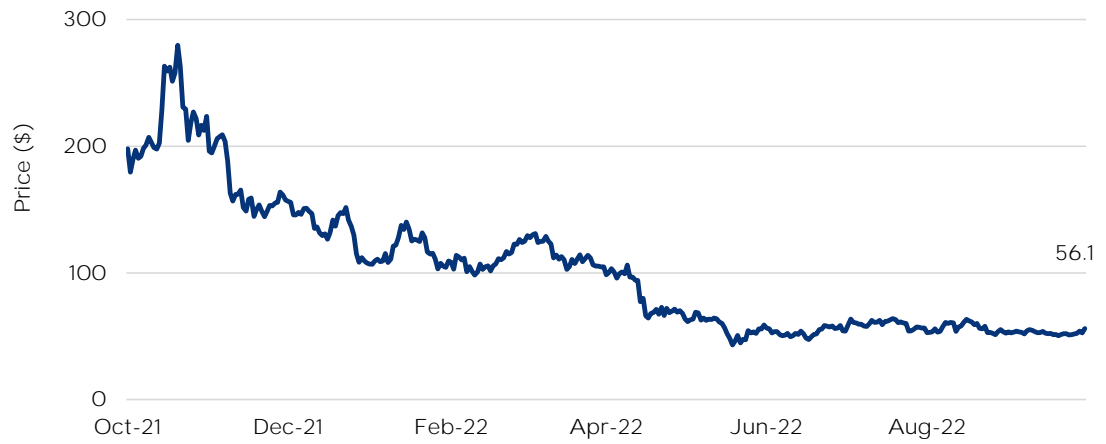
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.08	1.16
Yen / US Dollar	146.35	126.77	114.19
US Dollar / British Pound	1.13	1.30	1.38
Yuan / US Dollar	7.24	6.36	6.38
Canadian Dollar / US Doll	1.37	1.26	1.24
Mexican Peso / US Dollar	19.90	19.93	20.22
Brazilian Real / US Dollar	5.18	4.68	5.58
Indian Rupee / US Dollar	82.58	76.22	74.90

Cryptocurrency

Data as of: 10.25.2022



Litecoin



Oil Price

Data as of: 10.17.2022

Price Per Barrel

