



Top News

WSJ U.S. Business News*

Moving in Together Doesn't Match the Financial Benefits of Marriage, but Why?

Cash App Gets the Money

Hedge-Fund Manager Who Helped Expose Luckin Coffee's Fraud Bets on Chinese Chain's Comeback

Sanctions on Russian Energy Weigh on Oil Market

Stock Futures Rise Ahead of Midterms

Twitter's Free Speech Problem Is Tesla's Too

Rising Rates Help Some Banks More Than Others

Walgreens Unit Close to Roughly \$9 Billion Deal With Summit Health

U.S.-Stock Funds Showed Life in October

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

Institutional Industry News

PlanAdvisor

SEC Proposes Controversial Rule on Swing Pricing and Liquidity

Financial Advisers Focused on Client Outreach

Retirement Industry People Moves

Women in Senior Roles Reach Retirement with 62% of Wealth of Male Peers

Experts: Big Investors, Fiduciaries in "Purgatory" Awaiting DOL ESG Rule

NAPA-Net

ForUsAll Formally Launches Cryptocurrency-Capable 401(k)

Auto-Portability Secures Bipartisan Backing in the House

More 401(k) Climate Review Resolutions Filed

TGIF. No, Really.

READER RADAR: Different Views, Experiences on Work Locations

Wealth Industry News

CityWire USA

Focus shares slide on soft Q4 outlook: CEO Adolf sees RIA deals shifting

Focus shares slide on gloomy Q4 outlook: CEO Adolf sees M&A cooling

LPL acquires \$40bn branch office and OSJ Financial Resources Group

TD RIAs warned not to make major changes in months before account conversions

Choreo takes curtain off deal machine with \$1.8bn RIA buy

Michael Kitces: Nerd's Eye View

The Latest In Financial #AdvisorTech (November 2022)

Weekend Reading For Financial Planners (Nov 5-6)

Financial Advisor Magazine

SPAC Sponsors That 'Piled In' During Boom May Face \$4 Billion Tab

Return To Offices Gives CEOs A Glimmer Of Hope In Earnings Calls

BlackRock CIO Says Fed May 'Overdo It' With Rate Increases

Will Flows To ESG Funds Slow If GOP Wins Midterms?

DPL Offers Advisor/Client Matchmaking For Commission-Free Annuities

Advisor Has CFP Rights Suspended Over Alleged \$23 Million Investment Fraud

Great Recession Offers Lessons For Next Slowdown, MMT Pioneer Kelton Says

Wall Street Landlords Squeezed By A Surge In Tax Bills

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Freedom Index: Q3 2022 Update

Retirement Plan Blog

2023 IRS Limits have been announced

Private Wealth Blog

Roth IRA Billing Strategy

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		2022 Capital Market Assumptions	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 10.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.38	-8.78	-11.54	-19.83	-18.16	8.77	9.75	12.47
Dow Jones Industrial Average	1.27	-0.45	-3.83	-9.33	-8.46	7.91	8.96	12.08
NASDAQ Composite Index	1.31	-17.46	-18.83	-32.60	-33.77	8.36	10.14	14.61
Russell Mid Cap Index	1.17	-6.15	-10.47	-18.94	-19.82	6.68	7.55	11.09
Russell 2000 Index	1.14	-5.24	-7.01	-18.95	-24.08	5.36	5.13	9.71
CBOE Market Volatility (VIX)	-2.96	14.51	-3.42	42.57	59.00	24.15	21.85	3.39

1 Day			
	Value	Blend	Growth
Large	1.45	1.38	1.06
Mid	1.57	1.17	0.43
Small	1.78	1.14	0.51

QTD			
	Value	Blend	Growth
Large	9.50	5.30	0.83
Mid	8.44	7.03	4.52
Small	10.79	8.21	5.73

YTD			
	Value	Blend	Growth
Large	-9.94	-19.83	-30.08
Mid	-13.64	-18.94	-28.36
Small	-12.61	-18.95	-25.23

1 Year			
	Value	Blend	Growth
Large	-8.45	-18.16	-29.77
Mid	-12.37	-19.82	-32.19
Small	-15.63	-24.08	-31.99

3 Year			
	Value	Blend	Growth
Large	6.46	8.77	9.58
Mid	6.47	6.68	4.85
Small	6.59	5.36	3.24

5 Year			
	Value	Blend	Growth
Large	6.98	9.75	11.38
Mid	6.26	7.55	7.95
Small	5.09	5.13	4.54

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.50	-22.52	-28.00	-43.16	-45.29	-3.67	3.87	4.49
Consumer Discretionary	1.00	-18.75	-19.11	-34.00	-36.27	7.87	11.02	13.69
Consumer Staples	1.13	-2.82	-7.14	-4.99	1.48	9.15	9.34	10.42
Energy	0.98	29.73	15.62	71.33	67.73	20.80	10.90	6.09
Financials	1.97	1.91	-4.66	-12.72	-14.85	6.97	6.91	12.11
Health Care	0.64	-0.54	-0.78	-6.88	-2.90	13.64	11.93	14.65
Industrials	1.45	-1.29	-2.58	-10.30	-9.84	6.88	7.41	11.72
Information Technology	1.38	-18.17	-19.48	-31.83	-29.59	12.34	14.46	17.64
Materials	3.49	-1.44	-14.13	-15.43	-11.54	10.48	6.96	9.86
Real Estate	1.24	-16.09	-20.20	-28.36	-22.28	0.14	5.12	7.09
Utilities	0.58	-9.06	-5.87	-4.32	3.65	4.99	7.27	9.81

International Equities

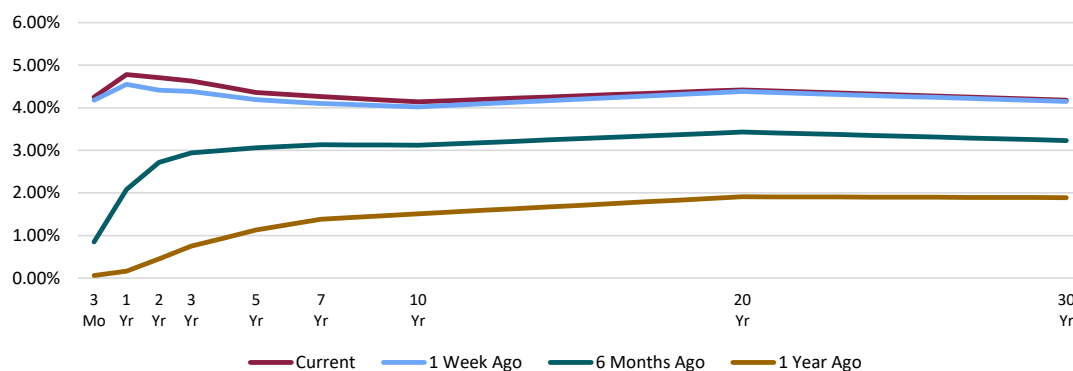
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	2.46	-8.59	-11.97	-22.78	-24.09	-1.48	-0.29	3.41
MSCI EAFE	2.29	-8.19	-10.49	-22.27	-23.32	-1.25	0.08	4.19
MSCI Emerging Markets	2.80	-10.48	-15.20	-26.34	-28.24	-3.74	-2.39	1.13
MSCI Frontier Markets	1.20	-10.00	-19.16	-23.66	-26.34	-7.34	-4.57	-0.34
China	2.43	-3.71	0.78	-15.63	-12.93	1.06	-1.85	3.79
Japan	-1.68	-1.73	2.56	-3.59	-6.69	8.04	5.90	13.75
Germany	2.51	-1.48	-3.66	-15.27	-16.03	0.81	-0.03	6.22
Great Britain	2.03	-0.55	-0.37	2.58	4.46	3.41	3.30	6.21
India	0.19	4.85	10.63	5.95	2.77	16.12	13.91	14.00
France	2.77	-1.36	2.29	-7.68	-5.37	5.96	6.04	9.62
Italy	2.54	2.98	-0.29	-11.57	-11.63	3.23	3.77	7.49
Canada	1.08	0.14	-6.71	-6.07	-6.13	8.48	7.16	7.81
South Korea	0.83	-5.04	-12.29	-21.13	-21.28	3.30	-1.69	2.04
Brazil	1.08	11.58	9.06	12.72	14.26	2.79	9.84	7.30
Spain	0.94	-2.08	-4.77	-5.77	-8.86	-2.37	-1.73	4.00
Mexico	1.91	9.07	-0.50	-3.94	-1.35	5.31	1.06	2.05
Hong Kong	5.36	-19.89	-22.56	-30.93	-35.93	-16.29	-10.79	-3.09

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.04	-8.59	-7.28	-16.02	-16.18	-3.76	-0.64	0.72
3 Month T-Bill	0.04	0.61	0.78	0.84	0.85	0.60	1.18	0.71
Global Aggregate Bond Index	0.45	-9.92	-10.37	-20.69	-21.24	-6.16	-2.42	-0.97
High Yield	0.11	-5.35	-5.30	-13.24	-12.69	-0.08	1.85	4.01
TIPS	0.28	-8.27	-8.44	-13.34	-12.68	0.80	1.93	0.98
Municipals	-0.02	-6.63	-3.81	-12.58	-11.94	-2.06	0.41	1.71
Intermediate Government	0.06	-4.98	-4.10	-9.44	-9.74	-1.99	0.02	0.53
Intermediate Corporate	0.12	-5.87	-4.93	-12.33	-12.61	-2.06	0.48	1.61
Intermediate Credit	0.11	-5.69	-4.79	-11.88	-12.16	-2.05	0.44	1.47
Long Government	-1.38	-19.31	-18.17	-33.66	-32.82	-9.87	-3.18	-0.01
Long Corporate	-0.55	-16.06	-14.25	-31.40	-31.57	-7.72	-1.95	1.36
Long Credit	-0.52	-15.91	-14.11	-31.07	-31.18	-7.80	-1.97	1.30
Emerging Market Debt	0.58	-7.71	-9.58	-23.48	-23.91	-7.11	-2.53	1.05

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.25%	4.78%	4.71%	4.63%	4.36%	4.26%	4.14%	4.42%	4.18%
1 Week Ago	4.18%	4.55%	4.41%	4.38%	4.19%	4.10%	4.02%	4.38%	4.15%
6 Months Ago	0.85%	2.08%	2.72%	2.94%	3.06%	3.13%	3.12%	3.43%	3.23%
1 Year Ago	0.06%	0.16%	0.45%	0.75%	1.13%	1.38%	1.51%	1.91%	1.89%

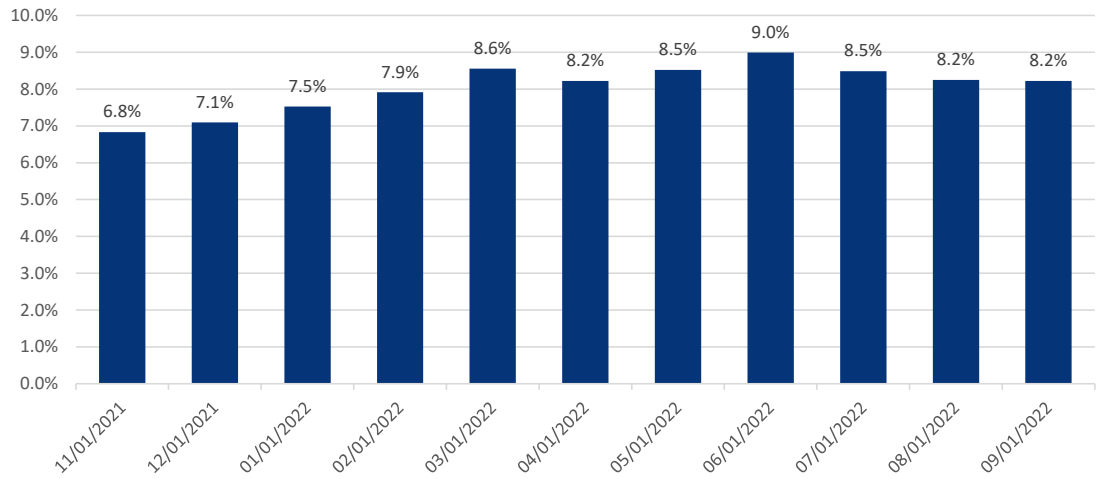
U.S. Corporate Spreads



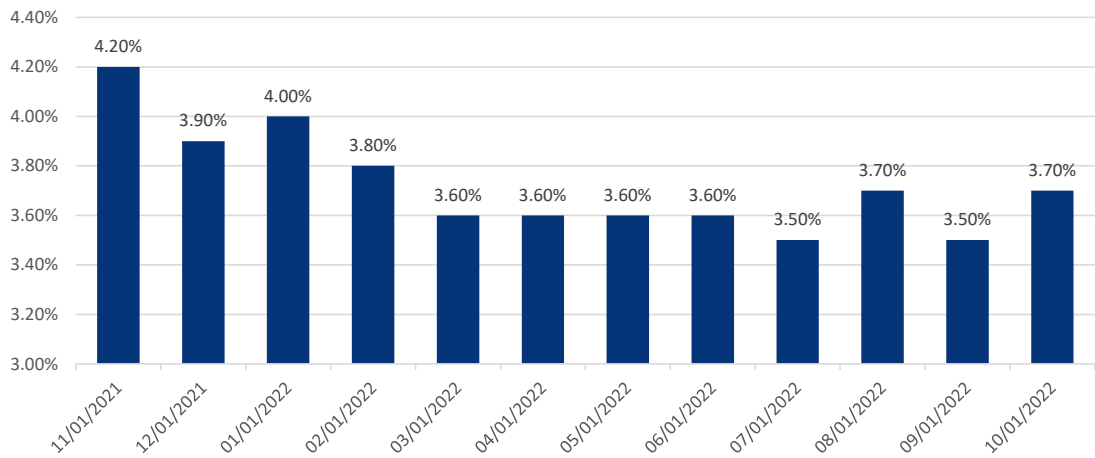
U.S. High Yield Spreads



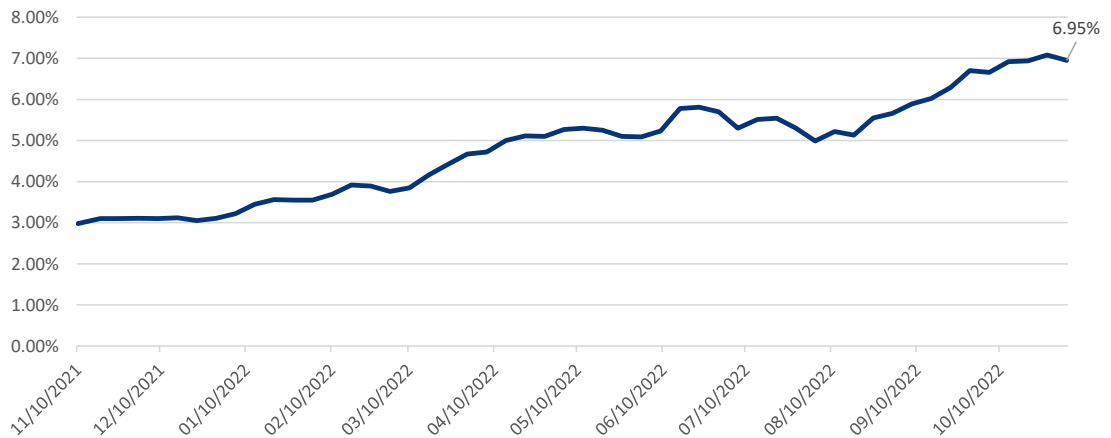
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



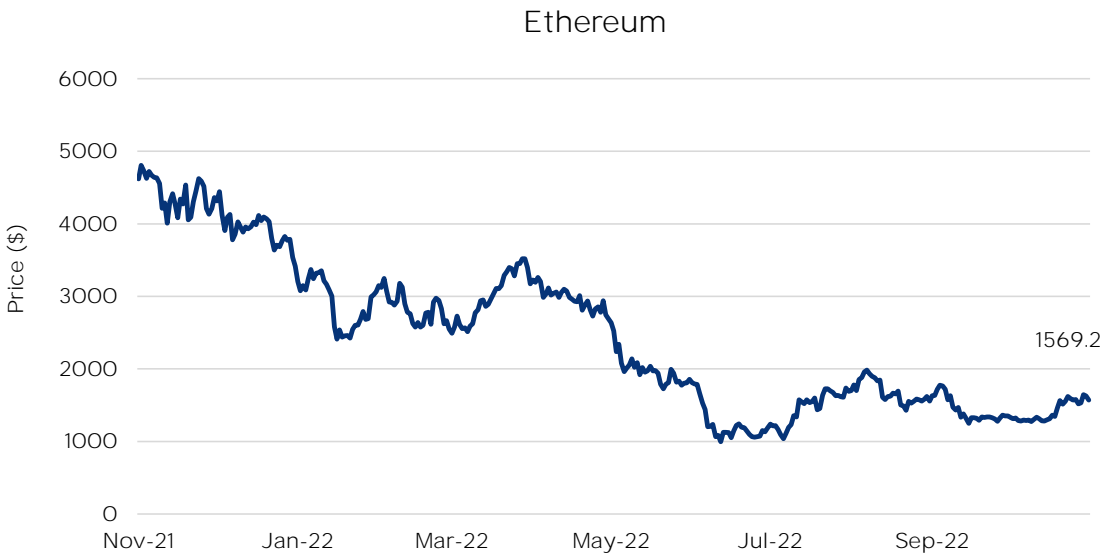
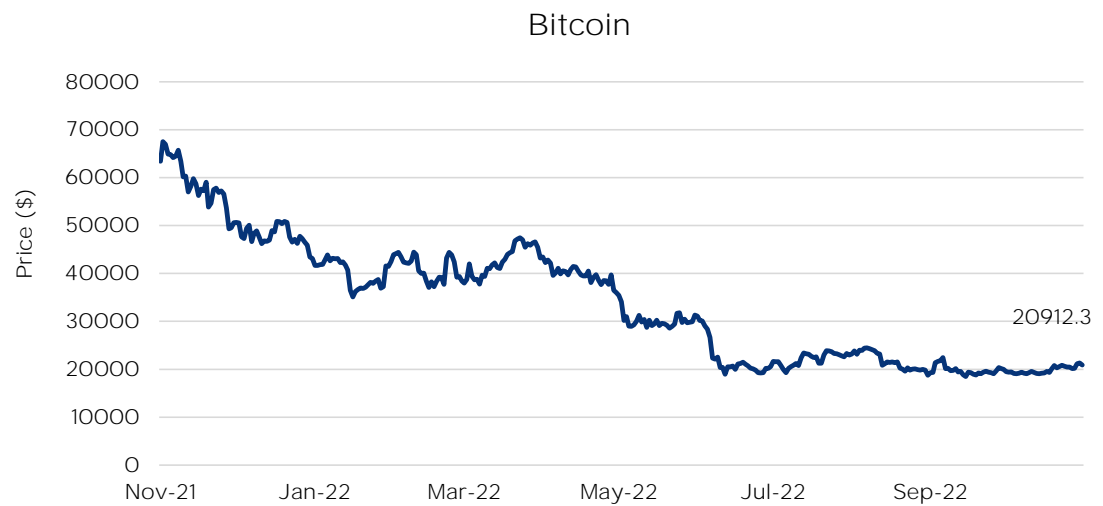
Exchange Rates

Data as of: 10.28.2022

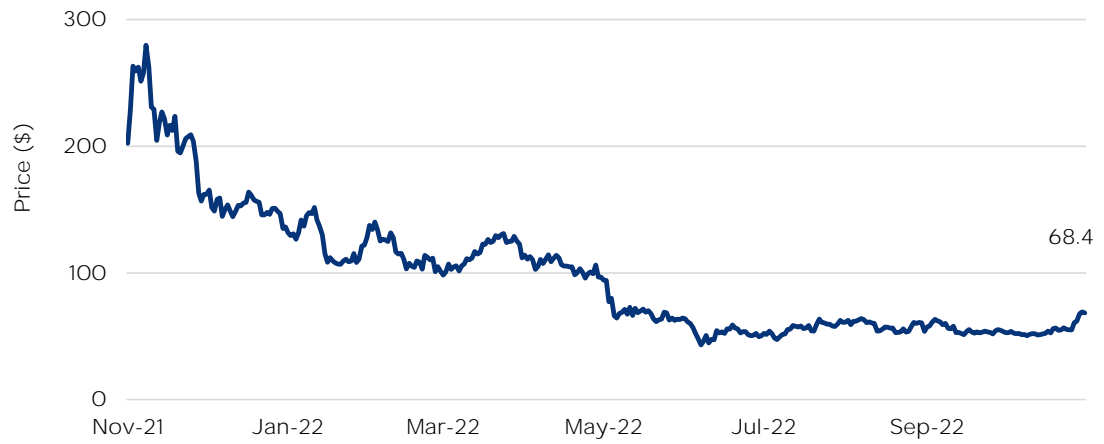
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.05	1.16
Yen / US Dollar	147.68	129.84	113.15
US Dollar / British Pound	1.16	1.26	1.36
Yuan / US Dollar	7.25	6.61	6.39
Canadian Dollar / US Doll	1.36	1.28	1.24
Mexican Peso / US Dollar	19.82	20.36	20.34
Brazilian Real / US Dollar	5.35	4.93	5.55
Indian Rupee / US Dollar	82.33	76.48	73.91

Cryptocurrency

Data as of: 11.6.2022



Litecoin



Oil Price

Data as of: 10.31.2022

Price Per Barrel

