



Top News

WSJ U.S. Business News*

Adani Plans \$1.1 Billion Loan Repayment After Share Collateral Plummet

Panera Among Restaurant Companies Looking at IPOs

Now That Zero-Covid Is Over, China Needs to Show Investors the Money

Speculative Stocks Soar as Investors Dust Off Low-Rate Playbook

Public Storage Bids for Rival in Unsolicited \$11 Billion Offer

Carlyle to Name Banking Veteran Harvey Schwartz as CEO

Adani Group: Your Guide to the Indian Company's Stock Market Rout

Russia Sanctions Challenge Tight U.S. Diesel Market

Sam Bankman-Fried's Psychiatrist Became Key Player at FTX

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CAPTRUST in the News

Reuters: Downward trend for CPI 'firmly in place' -analyst

Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

Institutional Industry News

PlanAdvisor

Investment Firms With \$11.2 Trillion AUM Sign CFA Diversity Code

PE Firm LMP Invests in Retirement Services Provider Definiti

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Investment Product and Service Launches

Federal Magistrate Judge Recommends Dismissal of ERISA Case Against Dish Network

NAPA-Net

TGIF...No, Really.

READER RADAR: The Assumptions Underlying Retirement Assumptions

5 Themes for DC Plans to Consider for 2023

An Advisor Ran SECURE 2.0 Through ChatGPT—Here's What Happened

Financial Services Committee Republicans Form ESG Working Group

Wealth Industry News

CityWire USA

Top RIA banker Liz Nesvold resigns from Raymond James 'for good reason'

Adviser Investments gatekeeper exits to focus on Vanguard funds newsletter

Takeover targets: Seven elite biotech picks that could be next

Deere bets the farm on \$150bn 'precision agriculture' opportunity

Building better? Cement giants' carbon-cutting record scrutinized

Michael Kitces: Nerd's Eye View

The Latest In Financial #AdvisorTech (February 2023)

Weekend Reading For Financial Planners (Feb 4-5)

Financial Advisor Magazine

Raymond James, Advisor Ordered To Pay Wells Fargo \$20.7M For Poaching

LPL Beats Fourth Quarter Estimates

SEC's Reg BI Risk Alert Is Enforcement Roadmap, Former Regulators Say

European Stocks Set For Bull Market On Rates, Growth Optimism

Activision To Pay \$35 Million To SEC After 'Frat Boy Culture' Complaints

More EVs Will Qualify For Tax Credits After U.S. Reverses Course

Zuckerberg Gains Record \$12.5 Billion In A Day As Meta Rebounds

Billionaires From Hong Kong To Arkansas Exposed To Adani Crash

CAPTRUST Blogs

Manager Intelligence Blog

Mesirow - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

New Relationship Pricing for TIAA TDFs

Private Wealth Blog

December Flash Reports

Silvercrest SMID-Cap Value: Manager Overview

J.P. Morgan SmartRetirement Blend: Q4 2022 Update

J.P. Morgan SmartRetirement: Q4 2022 Update

Endowment Foundation Blog

Investment Committee Blog

Trade Note: Equity Repositioning

Investment Committee House Views 12.13.2022

Trade Note: OCIO ESG Global Equity

Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.03	11.69	0.42	7.86	-6.07	10.16	10.34	12.73
Dow Jones Industrial Average	-0.38	6.57	4.50	2.44	-1.33	8.32	8.19	11.81
NASDAQ Composite Index	-1.59	16.38	-4.78	14.77	-12.74	9.86	11.65	15.42
Russell Mid Cap Index	-1.21	13.39	4.87	9.87	-1.24	9.25	8.79	11.17
Russell 2000 Index	-0.77	12.01	4.81	12.81	1.17	8.09	6.49	9.55
CBOE Market Volatility (VIX)	-2.14	-27.55	-16.49	-15.41	-24.72	0.66	1.15	3.58

1 Day			
	Value	Blend	Growth
Large	-0.85	-1.03	-1.33
Mid	-1.06	-1.21	-1.47
Small	-0.49	-0.77	-1.05

QTD			
	Value	Blend	Growth
Large	5.63	7.86	11.30
Mid	9.08	9.87	11.34
Small	12.57	12.81	13.04

YTD			
	Value	Blend	Growth
Large	5.63	7.86	11.30
Mid	9.08	9.87	11.34
Small	12.57	12.81	13.04

1 Year			
	Value	Blend	Growth
Large	-0.42	-6.07	-11.63
Mid	0.21	-1.24	-4.28
Small	3.35	1.17	-1.25

3 Year			
	Value	Blend	Growth
Large	8.56	10.16	10.45
Mid	9.40	9.25	6.94
Small	10.59	8.09	4.79

5 Year			
	Value	Blend	Growth
Large	7.43	10.34	12.35
Mid	7.55	8.79	9.22
Small	6.73	6.49	5.65

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.30	27.78	-2.23	20.86	-20.90	1.78	6.03	6.61
Consumer Discretionary	-3.10	11.88	-9.38	17.27	-15.48	9.03	10.10	13.84
Consumer Staples	-0.43	4.29	-0.58	-1.37	-1.85	8.49	8.49	10.04
Energy	-0.24	-4.91	17.82	-2.08	31.99	22.86	8.24	4.53
Financials	-0.06	10.94	10.64	8.11	-5.55	8.73	6.68	11.93
Health Care	-0.29	3.07	1.44	-1.99	1.59	11.90	10.97	13.97
Industrials	-0.53	10.55	8.04	5.12	3.08	9.65	7.53	11.55
Information Technology	-0.95	19.14	-3.48	14.30	-11.37	13.52	17.08	19.11
Materials	-1.77	15.92	10.41	7.64	1.56	14.90	8.75	10.02
Real Estate	-1.97	16.25	-3.52	11.00	-9.81	3.95	8.80	7.99
Utilities	-2.07	2.82	-6.96	-3.56	1.50	2.51	9.73	9.77

International Equities

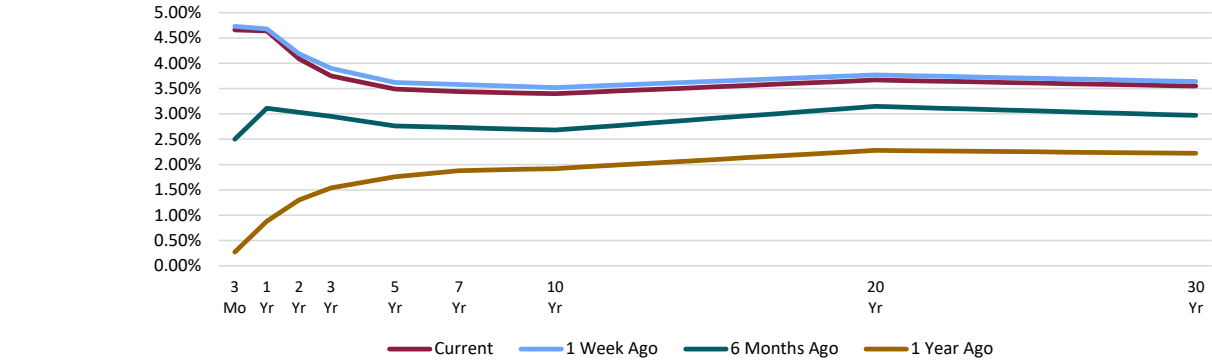
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.66	21.40	9.26	8.93	-6.12	4.01	1.84	4.22
MSCI EAFE	-0.69	22.78	11.25	9.05	-3.67	4.69	2.59	4.98
MSCI Emerging Markets	-0.65	21.18	6.48	8.65	-11.66	1.71	-0.96	2.10
MSCI Frontier Markets	0.29	16.20	4.32	7.14	-13.21	-2.63	-3.52	-0.01
China	-0.68	8.86	3.15	5.64	-2.92	5.92	-1.18	3.04
Japan	0.39	-0.36	0.26	5.43	3.25	8.26	5.47	11.49
Germany	-0.21	17.87	13.90	11.15	0.70	5.86	3.89	7.05
Great Britain	1.04	10.50	7.88	6.10	8.91	6.19	5.17	6.17
India	1.55	0.11	4.67	0.06	4.84	16.50	12.98	13.37
France	0.94	16.25	12.29	11.89	6.50	10.23	9.23	10.08
Italy	-0.55	20.06	20.96	14.20	4.12	8.36	6.81	8.16
Canada	0.09	8.80	7.98	7.37	1.53	9.36	9.16	8.19
South Korea	0.47	6.49	0.77	10.91	-8.40	5.39	-0.36	2.39
Brazil	-1.47	-7.16	4.58	-1.10	-2.84	-1.81	5.25	6.04
Spain	-0.04	18.18	14.91	12.60	10.20	2.61	1.51	5.15
Mexico	0.32	7.63	15.02	11.52	5.68	7.01	1.41	1.68
Hong Kong	-1.36	41.21	9.58	9.50	-9.00	-6.33	-7.85	-0.90

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.80	6.67	-2.22	3.02	-8.18	-2.37	0.99	1.44
3 Month T-Bill	0.03	1.03	1.63	0.38	1.84	0.81	1.31	0.80
Global Aggregate Bond Index	-1.12	9.77	-1.02	3.49	-11.69	-3.73	-1.07	0.00
High Yield	-0.49	7.56	2.05	4.95	-4.39	1.64	3.27	4.39
TIPS	-0.87	3.59	-5.25	1.55	-7.60	1.08	2.75	1.37
Municipals	-0.24	7.74	0.62	2.99	-3.62	-0.39	2.18	2.39
Intermediate Government	-0.61	3.33	-1.59	1.36	-5.14	-1.39	0.98	0.87
Intermediate Corporate	-0.63	6.07	0.00	2.52	-5.20	-0.87	1.89	2.21
Intermediate Credit	-0.62	5.71	-0.14	2.35	-5.13	-0.93	1.78	2.03
Long Government	-1.44	11.80	-8.49	6.21	-21.03	-7.65	0.16	1.63
Long Corporate	-1.33	15.52	-2.50	7.12	-15.07	-4.84	1.26	3.23
Long Credit	-1.29	15.41	-2.37	7.05	-14.90	-4.94	1.22	3.11
Emerging Market Debt	-0.80	12.71	4.36	4.30	-11.98	-4.43	-0.36	2.16

Yield Curve



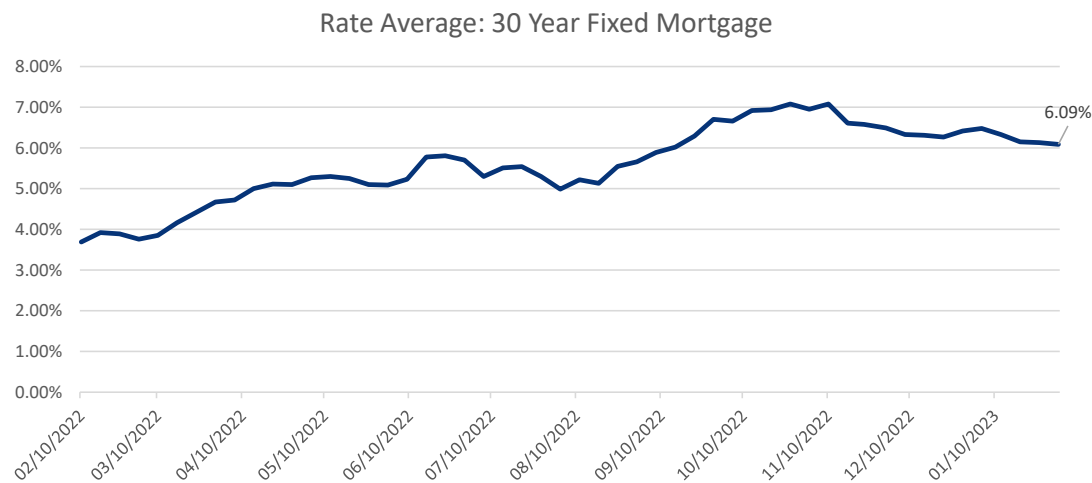
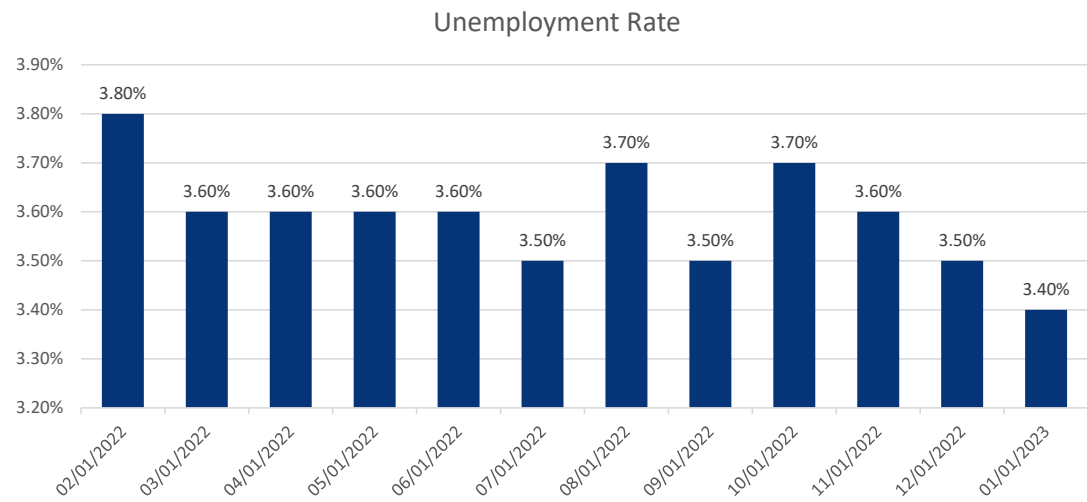
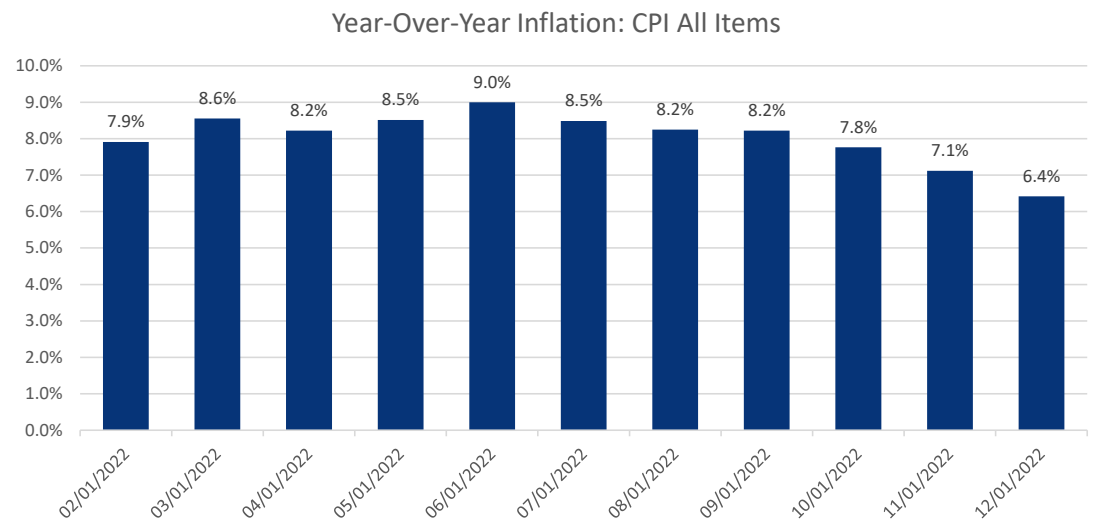
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.66%	4.64%	4.09%	3.75%	3.49%	3.44%	3.40%	3.67%	3.55%
1 Week Ago	4.73%	4.68%	4.19%	3.90%	3.62%	3.58%	3.52%	3.77%	3.64%
6 Months Ago	2.50%	3.11%	3.03%	2.95%	2.76%	2.73%	2.68%	3.15%	2.97%
1 Year Ago	0.27%	0.88%	1.30%	1.54%	1.76%	1.88%	1.92%	2.28%	2.22%

U.S. Corporate Spreads



U.S. High Yield Spreads





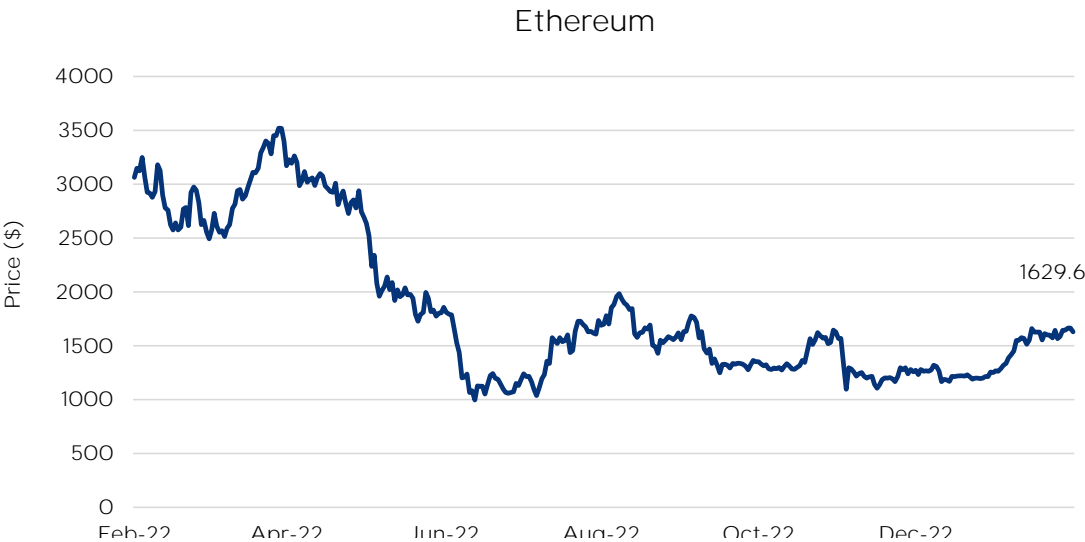
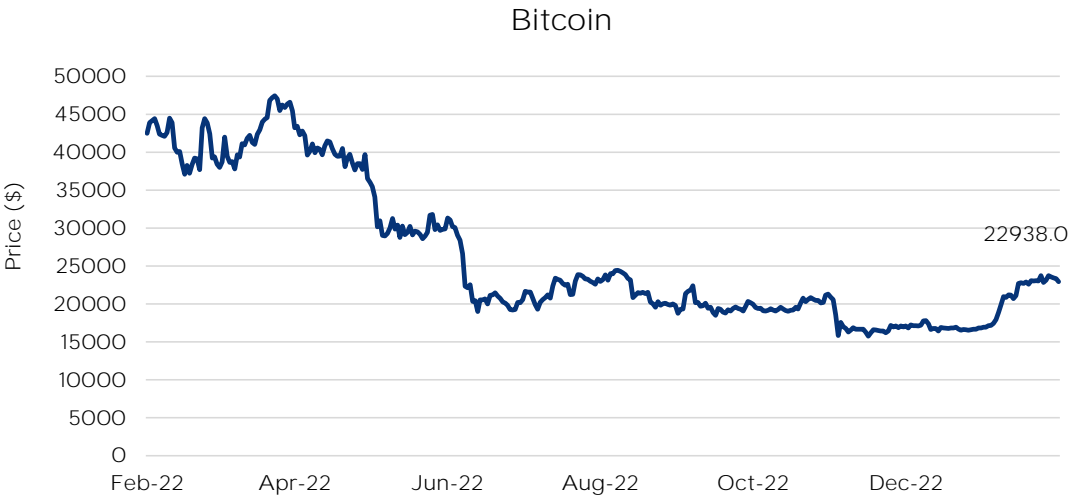
Exchange Rates

Data as of: 1.27.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.09	1.02	1.14
Yen / US Dollar	129.94	133.25	115.09
US Dollar / British Pound	1.24	1.22	1.35
Yuan / US Dollar	6.79	6.74	6.36
Canadian Dollar / US Doll	1.33	1.28	1.27
Mexican Peso / US Dollar	18.77	20.36	20.64
Brazilian Real / US Dollar	5.09	5.18	5.29
Indian Rupee / US Dollar	81.54	79.33	74.68

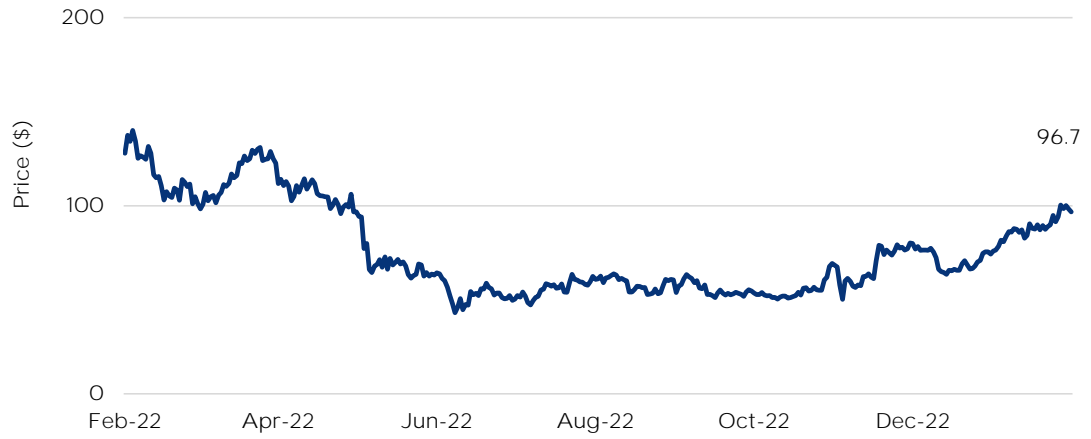
Cryptocurrency

Data as of: 2.5.2023



Feb-22 Apr-22 Jun-22 Aug-22 Oct-22 Dec-22

Litecoin



Oil Price

Data as of: 1.30.2023

Price Per Barrel

