



Top News

WSJ U.S. Business News*

Some FTX Customers Get Their Money Back---in Japan, at Least

Stocks Have Rallied This Year Despite Profitability Squeeze

HSBC Posts Higher Profit After Rise in Global Interest Rates

China's State-Owned Firms Are Sitting Out the Property Rescue

Venture Fundraising Hits Nine-Year Low

The Man Tfigura Blames for a \$577 Million Nickel Upset

Chinese Shares Lead Gains in Global Markets as U.S. Breaks for Presidents Day

How to Negotiate With Creditors to Reduce Your Debt

Food Stamps Are About to Spoil Grocery Stores' Outlook

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

Employers Working to Address Growing Concerns for Emergency Saving

Social Security Expansion Act Would Guarantee Solvency for 75 Years

Senator Pushes For Crypto Option in 401(k) Plans

Investment Service and Product Launches

NAPA-Net

Labor Secretary Marty Walsh Confirms Exit From DOL

READER RADAR: Which NAPA 401(k) Summit Workshop(s) Will be Most Crowded?

Despite Plaintiff Rotations, Excessive Fee Suit Settles

Democrats Push Back Against GOP Attacks on ESG

TGIF...No, Really.

Wealth Industry News

CityWire USA

'Investor anxiety' signs: How this top investor was early into the value rally

Hightower hits snag in noncompete battle against ex-advisor

Facet drops the 'Wealth' as it plans downmarket push

CEO of CI-owned Segall Bryant & Hamill exits

China's reopening and renewable energy drive this top investor's fund

Michael Kitces: Nerd's Eye View

Abandoning Surge Meetings To Better Meet Client Needs And Promote Advisor Well-Being

Weekend Reading For Financial Planners (Feb 18-19)

Financial Advisor Magazine

Advisors Told To Tell Prospects About Their Past Successes

Fed Can't Reach 2% Inflation Without Crushing Economy, El-Erian Says

Rockefeller Adds 3 Ex-Merrill Lynch Teams In Florida, Indiana And California

Why Direct Indexing Isn't Yet Taking Over The Investing Universe

Rollover Regs In Limbo After Judge Strikes Down DOL Rule

What's The Next Act For ETFs?

Lesser-Known Hedge Fund Boss Joins Ranks Of Best Paid With 193% Gain

What To Do If Your Clients Are Freaking Out About A U.S. Default

CAPTRUST Blogs

Manager Intelligence Blog

American Century Emerging Markets: Meeting recap with Client Portfolio Manager Nathan Chaudoin (February 2023)

Retirement Plan Blog

SECURE 2.0 Timeline (403b/457b)

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Delaware Small Cap Value: On-site meeting
Delaware Small Cap Value: Manager Overview
Cooke & Bieler Small & Small-Mid Cap Value: On-site meeting

Endowment Foundation Blog		Investment Committee Blog
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.26	3.82	-3.70	6.50	-5.29	8.21	10.27	12.52
Dow Jones Industrial Average	0.41	1.37	0.68	2.35	0.71	6.97	8.37	11.79
NASDAQ Composite Index	-0.58	6.00	-8.47	12.76	-13.31	7.45	11.24	15.16
Russell Mid Cap Index	-0.41	6.70	0.22	8.69	-1.88	7.56	8.71	10.92
Russell 2000 Index	0.22	6.22	-1.33	10.65	-2.63	6.19	6.12	9.19
CBOE Market Volatility (VIX)	6.04	-8.17	3.06	-2.03	-23.50	10.91	0.60	3.76

1 Day			
	Value	Blend	Growth
Large	-0.10	-0.26	-0.55
Mid	-0.21	-0.41	-0.79
Small	0.28	0.22	0.16

QTD			
	Value	Blend	Growth
Large	4.34	6.50	9.84
Mid	7.59	8.69	10.74
Small	10.13	10.65	11.16

YTD			
	Value	Blend	Growth
Large	4.34	6.50	9.84
Mid	7.59	8.69	10.74
Small	10.13	10.65	11.16

1 Year			
	Value	Blend	Growth
Large	-0.17	-5.29	-10.92
Mid	-0.56	-1.88	-4.73
Small	-0.73	-2.63	-4.79

3 Year			
	Value	Blend	Growth
Large	6.97	8.21	8.21
Mid	7.75	7.56	5.26
Small	8.86	6.19	2.77

5 Year			
	Value	Blend	Growth
Large	7.51	10.27	12.13
Mid	7.43	8.71	9.24
Small	6.35	6.12	5.29

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.00	8.60	-8.48	13.49	-21.33	-1.50	5.77	6.11
Consumer Discretionary	0.00	7.16	-10.20	16.65	-16.80	6.88	10.26	13.85
Consumer Staples	0.00	-0.61	-2.43	-0.96	-0.49	7.81	9.48	9.87
Energy	0.00	-7.65	7.84	-3.85	29.39	20.72	9.26	4.42
Financials	0.00	4.08	5.37	7.28	-5.41	7.31	6.82	11.79
Health Care	0.00	-0.96	0.38	-2.52	5.19	10.37	11.48	13.89
Industrials	0.00	4.51	4.92	5.48	6.54	8.45	8.02	11.47
Information Technology	0.00	6.07	-5.58	12.73	-9.22	11.08	16.40	19.01
Materials	0.00	2.70	4.17	4.77	-0.57	12.77	8.26	10.11
Real Estate	0.00	5.84	-8.81	7.61	-7.79	0.95	8.81	7.57
Utilities	0.00	0.36	-10.17	-2.79	6.78	2.21	10.08	9.76

International Equities

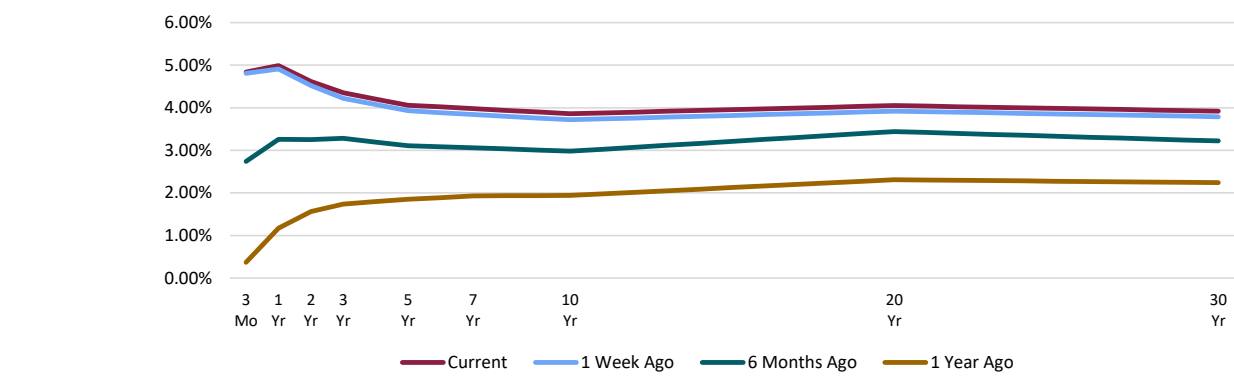
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.44	8.11	6.66	7.06	-7.51	2.80	2.05	4.10
MSCI EAFE	0.40	9.25	10.10	7.90	-3.65	3.97	2.92	4.93
MSCI Emerging Markets	0.58	7.07	1.17	5.19	-16.01	-0.48	-1.03	1.81
MSCI Frontier Markets	0.23	6.43	-1.80	3.89	-16.96	-3.79	-3.81	-0.26
China	2.06	6.23	0.99	6.51	-5.74	2.78	0.56	3.22
Japan	0.07	-1.15	-3.78	5.52	3.79	7.51	6.76	11.23
Germany	-0.03	7.25	14.27	11.16	2.89	4.24	4.39	7.19
Great Britain	0.12	8.99	7.26	7.77	10.71	6.09	5.99	6.21
India	-0.51	-1.41	2.12	-0.07	6.31	15.20	13.83	13.43
France	-0.16	10.74	13.46	13.47	9.19	9.33	9.84	10.42
Italy	-0.55	13.14	24.09	16.95	8.97	6.82	7.82	8.93
Canada	-0.44	4.00	3.33	6.19	-0.04	7.96	9.12	8.14
South Korea	0.16	0.44	-1.51	9.78	-10.54	3.80	0.33	1.95
Brazil	0.00	0.28	-2.08	-0.51	-3.28	-1.60	4.94	6.87
Spain	-0.55	15.06	12.87	13.28	12.15	0.95	2.28	5.30
Mexico	0.22	4.54	11.24	11.23	3.11	6.38	2.06	1.98
Hong Kong	0.81	16.09	5.63	5.59	-14.14	-8.88	-7.52	-1.09

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

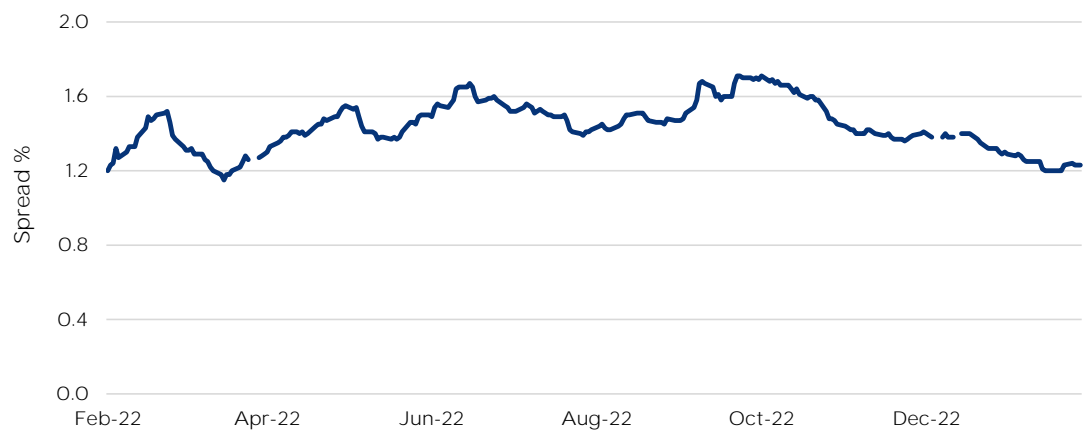
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.22	1.72	-3.12	1.07	-8.56	-2.97	0.67	1.23
3 Month T-Bill	0.00	1.01	1.70	0.55	2.02	0.84	1.34	0.82
Global Aggregate Bond Index	0.14	2.13	-1.48	0.97	-12.80	-4.23	-1.56	-0.14
High Yield	-0.24	2.73	-1.19	2.18	-5.24	0.40	2.85	4.11
TIPS	0.21	1.35	-4.86	0.79	-7.69	0.86	2.69	1.32
Municipals	0.00	2.24	0.26	0.96	-4.46	-1.14	1.75	2.19
Intermediate Government	0.18	0.61	-2.01	0.25	-5.46	-1.68	0.77	0.75
Intermediate Corporate	0.10	1.89	-1.13	1.04	-5.46	-1.35	1.68	2.04
Intermediate Credit	0.11	1.74	-1.18	0.93	-5.40	-1.39	1.57	1.87
Long Government	0.68	2.71	-8.71	2.16	-21.84	-8.61	-0.49	1.20
Long Corporate	0.31	3.84	-4.87	2.36	-15.44	-6.35	0.64	2.72
Long Credit	0.30	3.94	-4.69	2.44	-15.28	-6.41	0.62	2.62
Emerging Market Debt	-0.35	3.62	-0.04	1.06	-13.13	-5.63	-0.68	1.86

Yield Curve

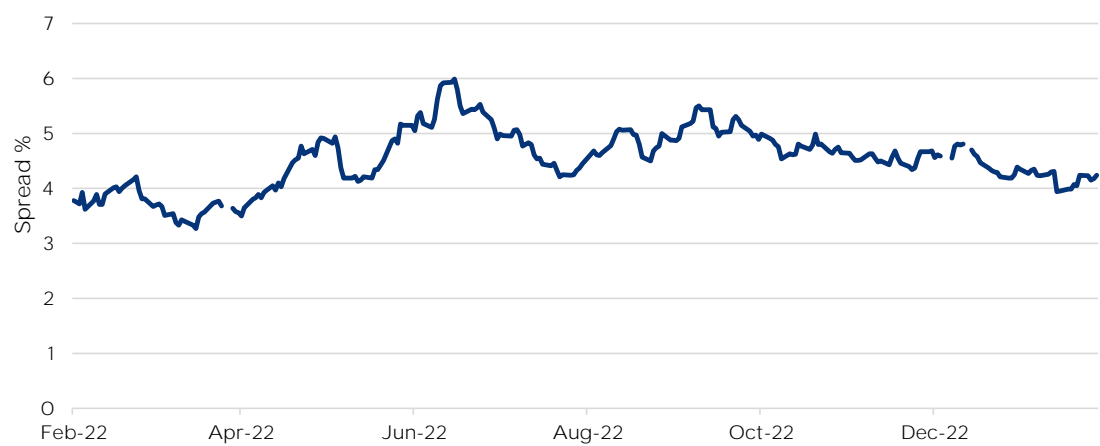


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.84%	4.99%	4.62%	4.35%	4.06%	3.98%	3.86%	4.05%	3.92%
1 Week Ago	4.81%	4.91%	4.52%	4.22%	3.93%	3.84%	3.72%	3.92%	3.79%
6 Months Ago	2.74%	3.26%	3.25%	3.28%	3.11%	3.06%	2.98%	3.44%	3.22%
1 Year Ago	0.37%	1.17%	1.56%	1.74%	1.85%	1.93%	1.94%	2.31%	2.24%

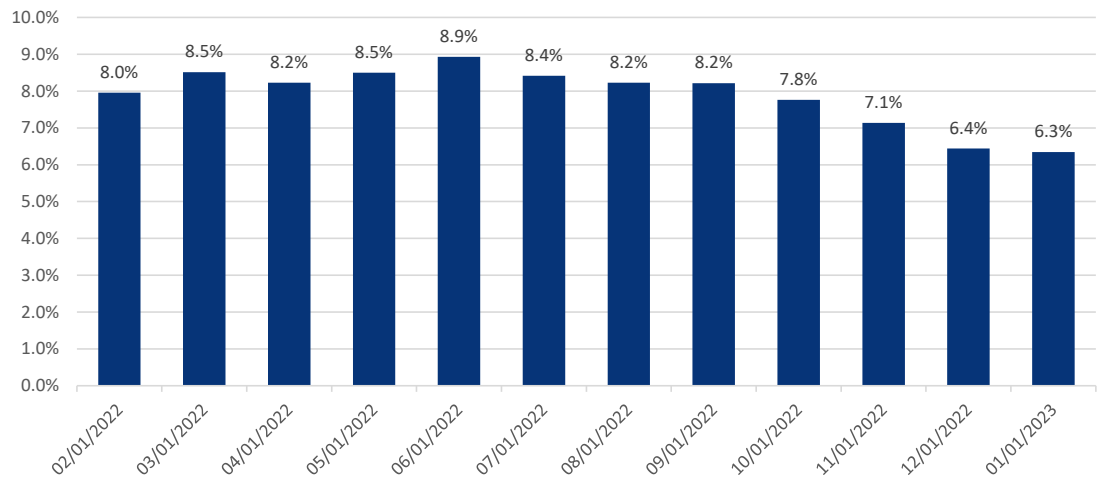
U.S. Corporate Spreads



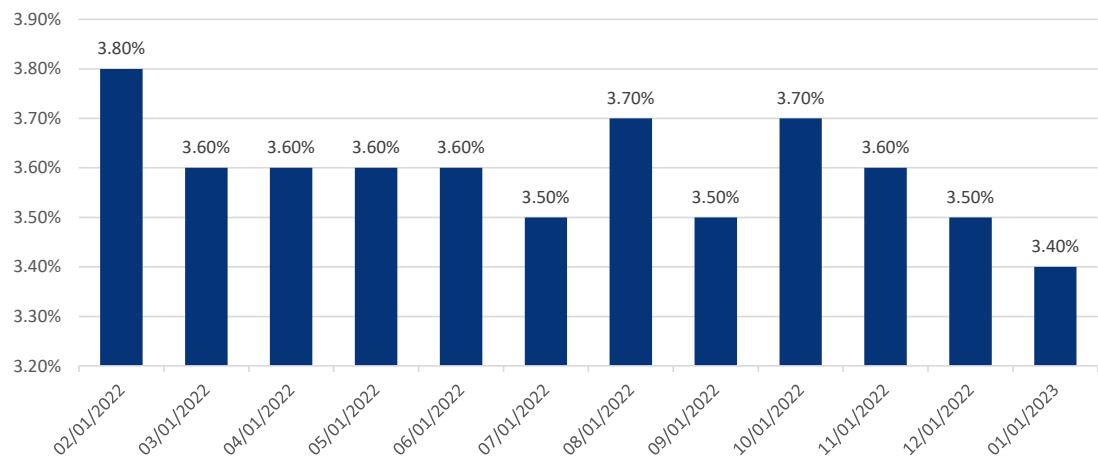
U.S. High Yield Spreads



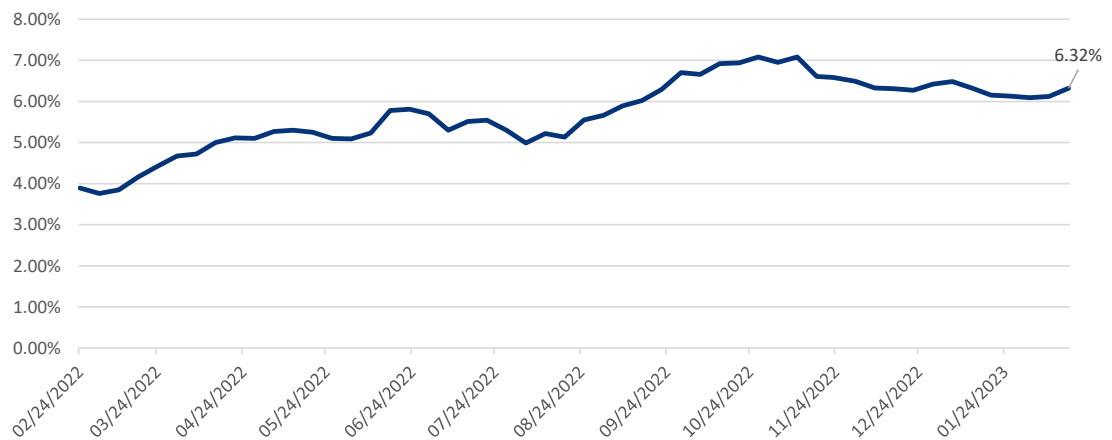
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 2.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.02	1.13
Yen / US Dollar	131.50	133.13	114.94
US Dollar / British Pound	1.21	1.21	1.36
Yuan / US Dollar	6.81	6.77	6.33
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	18.71	19.84	20.28
Brazilian Real / US Dollar	5.25	5.08	5.06
Indian Rupee / US Dollar	82.47	79.48	74.65

Cryptocurrency

Data as of: 2.20.2023

Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 2.13.2023

