



Top News

WSJ U.S. Business News*

Unlimited Deposit Insurance Can't Solve Everything

Companies Big and Small Lose Access to Credit Amid Bank Stress

Here's What Retirement With Less Than \$1 Million Looks Like in America

Where to Put Your Money During a Banking Crisis

Do Kwon Arrested in Montenegro as U.S. Charges Crypto Fugitive With Fraud

Crypto Crisis: A Timeline of Key Events

EY's U.S. Auditors Are Demanding Concessions in Split

Shares of Jack Dorsey's Block Fall on Short-Seller Report

Stocks Rise as Investors Weigh Central-Bank Moves

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Yahoo:SVB: Fed 'fighting a banking crisis brought on by its own hands,' CAPTRUST CIO says

CNBC: There are better sectors than financials right now, says Hennessy Funds' David Ellison

Reuters: SVB, First Republic shareholders likely knew risks

Institutional Industry News

PlanAdvisor

Non-Immediate Vesting Does Not Help Companies Retain Employees

Experts Predict Major Growth in Retirement Coverage, Benefits

Investment Product and Service Launches

Powell Says Lowering Inflation to 2% Is 'Likely to Be Bumpy'

EBSA Provides More Time for QPAM Exemption Proposal Comments

NAPA-Net

Announcing—the 2022 Top DC Advisor Multi-Office Firms

2023 NAPA D.C. Fly-In Forum: New 401(k) Threats Need Your Voice

Pentegra Names New National Accounts Director

Case of the Week: The New Way to Count Participants for Form 5500 Audits

Warning! The Federal Government Could be Coming for Your 401(k)

Wealth Industry News

CityWire USA

Restrictive covenants loom for SVB Private advisors looking to exit

SEC charges ex-Morgan advisor with stealing from NBA players

GeoWealth acquires \$1.5bn Tamp First Ascent

SVB parent says it is being blocked from accessing \$2bn in cash

Neil Gilfedder takes over as Edelman Financial Engines CIO

Michael Kitces: Nerd's Eye View

Kitces & Carl Episode 108: Crafting A (Marketing) Manifesto To Show What You Really Stand For

Instant-Issue Term Life Insurance: What Are The Costs Of Low-Hassle Coverage, And When Are They Worth It?

Financial Advisor Magazine

New Tool Delves Deeper Into Advisor Client Priorities

Cathie Wood Suffers Double Blow As Drama Hits Coinbase And Block

JPMorgan Sold \$10 Million In Jewels Left In Bank Safe Deposit Box, Suit Claims

SEC Accuses Lindsay Lohan, Seven Other Celebs, Of Illegal Crypto Promotions

How Morgan Stanley Vaulted Ahead Of Competitors In The AI Chatbot Race

Bankers Bury 'ESG' In Pitch Books To Head Off Republican Attacks

Bill Ackman Warns Of Accelerated Deposit Outflows After Fed Decision

Investors Turn More Bearish On Stocks After Fed, Survey Shows

CAPTRUST Blogs

Manager Intelligence Blog

Regional Bank Exposure - Small Cap Value Recommended List Managers

Retirement Plan Blog

Institutional Performance Reporting - Platform Transition

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.31	3.16	7.88	3.28	-9.85	22.81	10.75	11.89
Dow Jones Industrial Average	0.23	-2.78	9.67	-2.62	-4.54	22.46	8.75	10.80
NASDAQ Composite Index	1.01	12.56	8.98	12.87	-14.57	20.72	12.01	14.97
Russell Mid Cap Index	-0.33	-1.37	5.74	-1.32	-12.12	23.61	7.35	9.60
Russell 2000 Index	-0.41	-1.94	3.23	-2.02	-14.92	21.23	4.00	7.59
CBOE Market Volatility (VIX)	1.57	8.34	-24.43	4.34	-4.07	-28.40	-1.89	5.24

	1 Day		
	Value	Blend	Growth
Large	-0.36	0.31	0.83
Mid	-0.63	-0.33	0.18
Small	-0.81	-0.41	-0.04

	QTD		
	Value	Blend	Growth
Large	-3.70	3.28	10.38
Mid	-4.36	-1.32	4.33
Small	-5.37	-2.02	1.28

	YTD		
	Value	Blend	Growth
Large	-3.70	3.28	10.38
Mid	-4.36	-1.32	4.33
Small	-5.37	-2.02	1.28

	1 Year		
	Value	Blend	Growth
Large	-9.36	-9.85	-12.07
Mid	-13.03	-12.12	-10.99
Small	-16.40	-14.92	-13.76

	3 Year		
	Value	Blend	Growth
Large	22.32	22.81	22.67
Mid	25.34	23.61	19.33
Small	24.95	21.23	16.87

	5 Year		
	Value	Blend	Growth
Large	7.00	10.75	13.21
Mid	5.83	7.35	8.42
Small	3.92	4.00	3.48

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.78	18.23	12.51	18.26	-19.31	11.73	7.91	6.02
Consumer Discretionary	-0.09	10.26	-2.61	10.56	-22.79	19.83	9.95	12.74
Consumer Staples	-0.29	-3.87	5.02	-3.09	-0.44	17.44	10.34	9.19
Energy	-1.34	-10.32	11.05	-10.69	5.14	54.71	7.81	3.50
Financials	-0.92	-8.02	0.78	-8.64	-18.44	23.25	4.88	9.66
Health Care	-0.15	-7.06	3.69	-6.92	-4.66	20.99	11.65	12.91
Industrials	-0.25	-0.85	14.17	-0.75	-4.18	26.65	7.72	10.52
Information Technology	1.46	16.94	16.77	17.04	-7.45	27.10	18.18	19.22
Materials	-0.10	-2.59	13.14	-1.50	-10.09	28.60	8.41	9.14
Real Estate	-0.57	-5.92	-5.83	-5.59	-21.87	14.40	6.12	6.06
Utilities	-1.03	-9.53	-9.57	-9.00	-7.19	16.08	8.69	8.58

International Equities

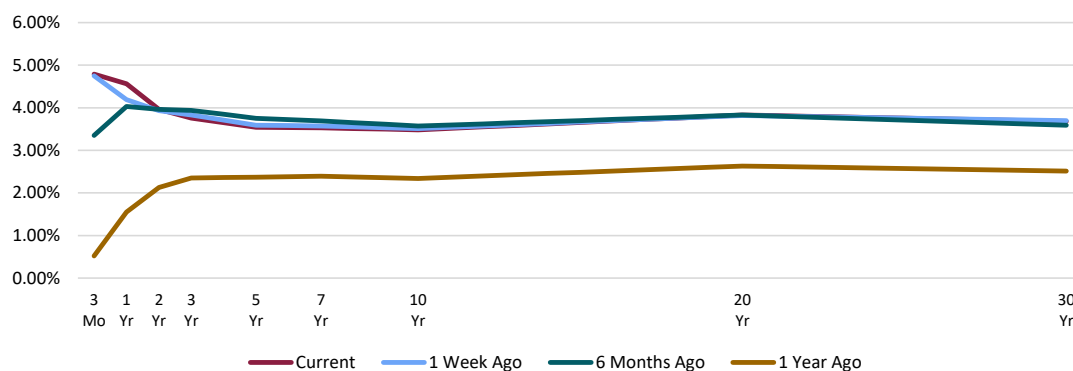
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.93	4.69	17.25	4.58	-6.46	16.27	2.19	3.95
MSCI EAFE	0.71	6.12	22.76	6.05	-2.63	17.68	3.27	4.71
MSCI Emerging Markets	1.69	2.84	8.81	2.53	-11.78	11.47	-1.19	2.05
MSCI Frontier Markets	0.44	0.31	4.70	0.72	-16.78	9.66	-4.08	-0.39
China	0.64	7.91	6.42	6.39	0.48	7.30	0.84	3.51
Japan	-0.17	4.76	2.10	5.15	-0.01	19.82	7.99	10.37
Germany	-0.04	9.11	23.82	9.24	6.49	20.28	5.06	6.76
Great Britain	-0.80	1.40	8.65	1.68	4.37	18.53	5.59	5.54
India	-0.50	-3.04	0.06	-4.63	1.73	32.14	13.51	13.43
France	0.11	10.03	24.00	10.56	11.88	25.39	10.07	9.94
Italy	-0.16	11.58	27.34	12.38	14.21	23.59	7.33	8.81
Canada	-0.37	0.56	7.04	1.08	-8.39	23.80	8.30	7.51
South Korea	0.31	4.79	5.87	8.41	-11.36	17.82	0.06	2.21
Brazil	-2.29	-10.73	-12.34	-10.76	-16.63	15.49	3.02	5.89
Spain	-0.44	9.01	19.96	9.51	11.79	16.58	2.63	4.73
Mexico	0.53	4.45	16.37	9.00	-4.22	17.02	2.58	2.15
Hong Kong	2.34	2.33	11.80	1.36	-9.50	-2.60	-7.93	-0.98

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.27	2.70	4.27	3.38	-4.51	-1.97	1.09	1.42
3 Month T-Bill	0.02	1.03	1.89	0.98	2.42	0.86	1.40	0.86
Global Aggregate Bond Index	0.88	3.26	7.54	3.61	-7.34	-2.39	-1.24	0.12
High Yield	-0.02	1.19	4.95	2.14	-3.95	8.44	2.95	3.97
TIPS	0.26	3.17	2.90	3.32	-7.58	1.81	3.06	1.51
Municipals	0.04	1.82	5.27	2.09	-1.09	2.59	1.95	2.32
Intermediate Government	0.43	2.51	3.61	2.82	-1.37	-2.00	1.22	0.97
Intermediate Corporate	0.31	2.29	4.45	2.62	-1.88	2.24	2.06	2.14
Intermediate Credit	0.33	2.33	4.37	2.65	-1.76	1.72	1.96	1.99
Long Government	0.10	4.52	2.71	6.28	-15.60	-11.12	0.02	1.50
Long Corporate	0.04	3.16	6.25	4.70	-11.17	0.88	1.32	2.90
Long Credit	0.06	3.22	6.26	4.71	-10.92	0.60	1.25	2.80
Emerging Market Debt	0.57	0.83	6.25	1.43	-6.26	2.03	-0.52	1.96

Yield Curve

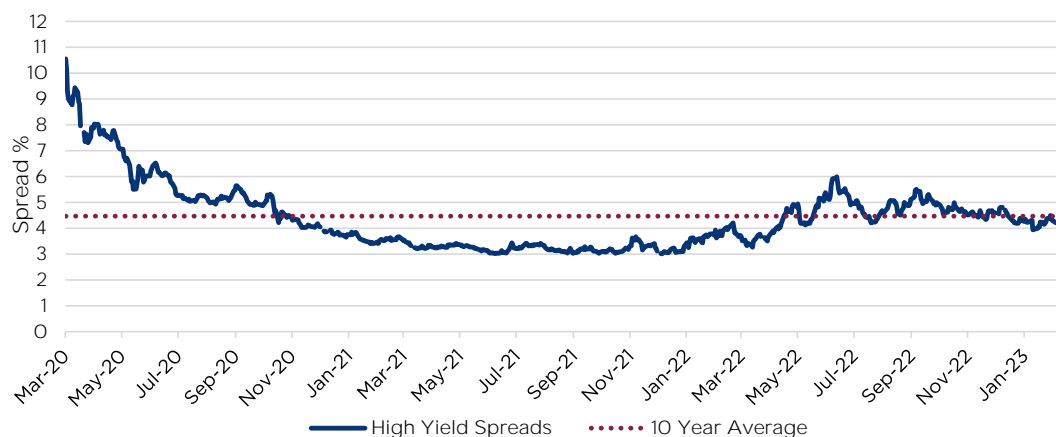


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.79%	4.56%	3.96%	3.76%	3.54%	3.53%	3.48%	3.83%	3.68%
1 Week Ago	4.75%	4.19%	3.93%	3.83%	3.59%	3.57%	3.51%	3.82%	3.70%
6 Months Ago	3.35%	4.03%	3.96%	3.94%	3.75%	3.69%	3.57%	3.83%	3.59%
1 Year Ago	0.52%	1.55%	2.13%	2.35%	2.37%	2.39%	2.34%	2.63%	2.51%

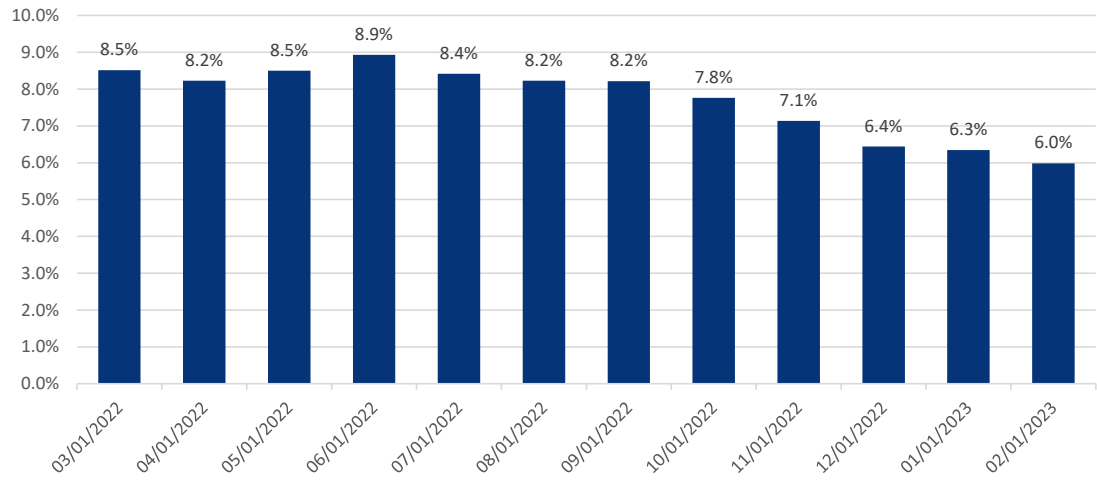
U.S. Corporate Spreads



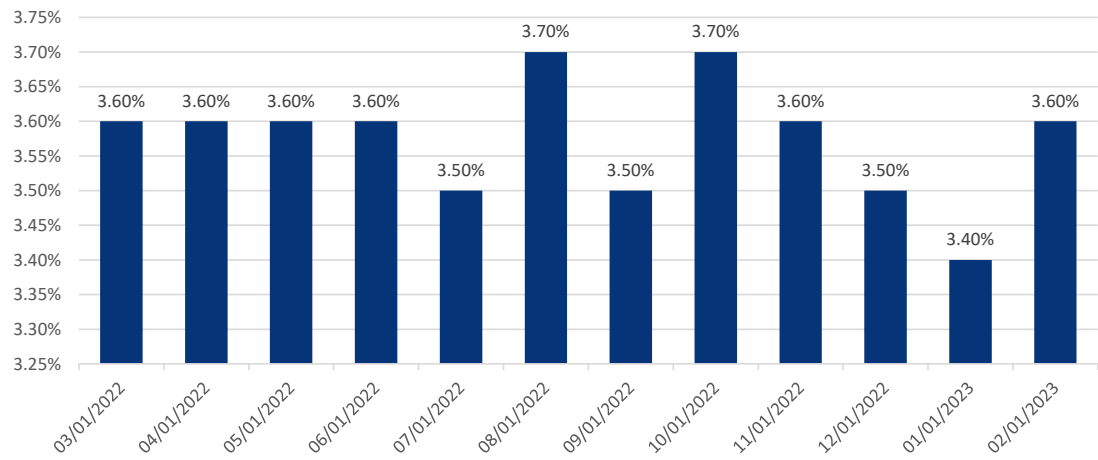
U.S. High Yield Spreads



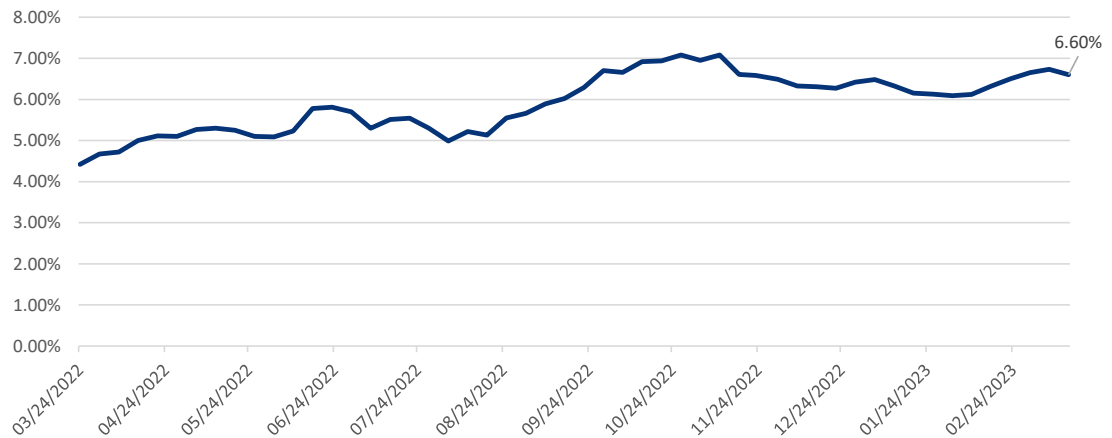
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.17.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.00	1.10
Yen / US Dollar	132.01	142.93	122.08
US Dollar / British Pound	1.21	1.16	1.32
Yuan / US Dollar	6.89	6.96	6.37
Canadian Dollar / US Doll	1.38	1.32	1.25
Mexican Peso / US Dollar	18.98	19.95	20.12
Brazilian Real / US Dollar	5.28	5.18	4.82
Indian Rupee / US Dollar	82.56	79.41	76.18

Cryptocurrency

Data as of: 3.23.2023

Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 3.20.2023

