



Top News

WSJ U.S. Business News*

Japan's New Central Bank Governor to Shake Things Up---Eventually

Stock Futures Tick Up Ahead of U.S. Inflation Data

Diamonds, From Your Ring to Your iPhone

FIS's Worldpay Spinoff Is Jumbled by Tough Outlook

Investors Pour Into Chinese Stock Funds in Reopening Bet

Regulators Turn Up Heat on Crypto's Biggest Players

Stocks Rise as Investors Await Inflation Data

Junk-Loan Market Shrugs Off Economic Jitters

Collecting Pharma's Scraps Can Pay Off for This Biotech

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Empower Joins Auto Portability Consortium

DOL: More Time to Comment on Fiduciary Correction Program

Advisory M&A

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Major Players Offer New Sustainable ESG Target Date Funds

In Wake of SECURE 2.0, DOL Reopens Comment Period on VFCP

Chipman Appointed President of Transamerica Financial Advisors

Auto Portability Consortium Picks up Steam with Newest Member

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CityWire USA

Text at your own risk: SEC targets RIA recordkeeping

Five cheap value shares backed by the world's best investors

What's ahead for RIA M&A? Top players discuss

Profit forecasts: The biggest elite company broker upgrades

Elite investor: 'European utilities are further along the energy transition'

Michael Kitces: Nerd's Eye View

Creating Client Service Calendars That Demonstrate Ongoing Advisor Value

Weekend Reading For Financial Planners (Feb 11-12)

Financial Advisor Magazine

New Yorkers Pay The Highest 'Singles Tax' in the U.S.

DeSantis Proposes Barring ESG Criteria In Florida Muni-Bond Sales

Biden Restarts \$10 Billion Tax Credit For Clean-Energy Makers

Wall Street's Mutual Fund-To-ETF Magic Trick Is Failing To Wow

Euro Zone Is Seen Dodging Recession As Energy Crunch Eases

How To Tell If Your Client Has A Good Tax Preparer

Investors Need To Prepare For Era Of 'Big Government,' BofA Says

Women Seen As Benefiting From Pandemic-Era Workplace Changes

CAPTRUST Blogs

Manager Intelligence Blog

American Funds EuroPacific Growth Fund: Meeting recap with Portfolio Manager Noriko Chen (January 2023)

Retirement Plan Blog

SECURE 2.0 "Fun Facts"

Private Wealth Blog

January Flash Reports

DD Update: Versus Capital Multi-
Manager Real Estate Income Fund
January Repurchase Offer

Westfield Small Cap Growth: Meeting
with Co-CIO Rich Lee

Westfield Small Cap Growth: Manager
Overview

Endowment Foundation Blog		Investment Committee Blog	
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.16	4.09	-2.50	7.94	-4.79	8.78	11.16	12.67
Dow Jones Industrial Average	1.11	1.99	2.49	3.47	0.67	7.34	9.14	11.91
NASDAQ Composite Index	1.48	5.28	-8.44	13.71	-13.02	7.83	12.15	15.24
Russell Mid Cap Index	1.13	4.84	-0.08	9.25	-2.45	7.83	9.41	11.00
Russell 2000 Index	1.17	3.50	-3.03	10.32	-3.00	5.96	6.75	9.19
CBOE Market Volatility (VIX)	-0.93	-9.68	4.15	-6.14	-25.66	12.86	-4.02	4.59

1 Day			
	Value	Blend	Growth
Large	0.89	1.16	1.44
Mid	0.99	1.13	1.38
Small	1.10	1.17	1.25

QTD			
	Value	Blend	Growth
Large	5.54	7.94	11.19
Mid	8.39	9.25	10.84
Small	9.90	10.32	10.74

YTD			
	Value	Blend	Growth
Large	5.54	7.94	11.19
Mid	8.39	9.25	10.84
Small	9.90	10.32	10.74

1 Year			
	Value	Blend	Growth
Large	-0.08	-4.79	-10.49
Mid	-0.69	-2.45	-6.11
Small	-0.66	-3.00	-5.61

3 Year			
	Value	Blend	Growth
Large	7.38	8.78	8.80
Mid	8.04	7.83	5.47
Small	8.60	5.96	2.56

5 Year			
	Value	Blend	Growth
Large	8.29	11.16	13.03
Mid	8.17	9.41	9.86
Small	6.95	6.75	5.93

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.06	8.81	-11.17	14.11	-23.03	-1.23	5.83	6.03
Consumer Discretionary	1.53	3.40	-12.20	16.29	-17.55	7.12	10.57	13.68
Consumer Staples	1.17	1.34	-0.28	-0.73	0.87	7.86	9.45	10.03
Energy	-0.40	-3.39	16.38	2.33	32.95	23.20	10.74	4.95
Financials	1.13	3.43	4.84	8.75	-6.23	7.72	7.66	11.87
Health Care	0.85	1.02	0.72	-1.50	3.84	10.68	12.15	14.03
Industrials	0.81	4.31	3.63	5.37	5.27	8.16	8.39	11.43
Information Technology	1.76	7.10	-5.63	14.94	-9.28	11.90	17.76	19.13
Materials	0.52	2.62	3.02	6.22	0.74	13.35	8.86	9.85
Real Estate	0.82	6.04	-8.86	9.70	-7.65	1.87	9.23	7.74
Utilities	0.61	0.90	-9.54	-3.27	4.99	2.29	10.11	9.72

International Equities

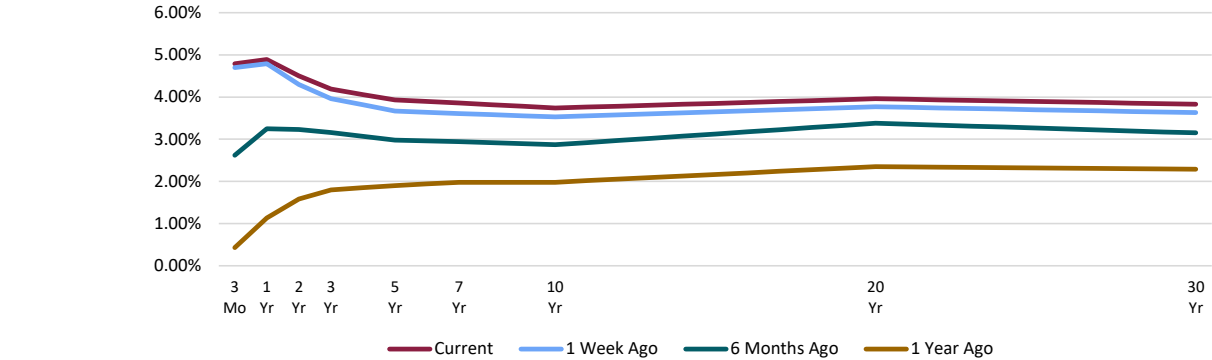
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.36	8.80	4.96	7.44	-8.67	2.52	2.64	4.16
MSCI EAFE	0.50	9.51	7.68	7.88	-5.46	3.47	3.45	4.97
MSCI Emerging Markets	-0.01	8.79	0.47	6.03	-15.90	-0.53	-0.35	1.93
MSCI Frontier Markets	-0.35	8.92	-1.45	4.70	-15.87	-3.66	-3.30	-0.25
China	0.72	6.38	0.22	6.31	-5.16	4.16	0.62	3.05
Japan	-0.88	-2.79	-2.86	5.11	1.25	6.84	7.35	11.40
Germany	0.58	8.24	11.61	10.58	-0.18	3.86	4.77	7.16
Great Britain	0.83	9.01	7.17	6.71	7.65	5.71	6.08	6.18
India	-0.41	-2.09	1.98	-0.58	5.30	14.75	13.32	13.40
France	1.11	9.67	10.50	11.50	6.03	8.51	10.22	10.27
Italy	0.63	13.49	21.02	16.27	6.49	6.88	8.31	8.74
Canada	0.44	3.78	4.21	7.08	-0.88	8.32	9.65	8.15
South Korea	-0.69	-1.23	-2.98	9.67	-10.74	3.18	0.48	2.18
Brazil	0.70	-3.04	-3.48	-0.82	-4.17	-2.01	6.11	6.42
Spain	1.02	14.64	11.19	12.42	8.66	0.78	2.63	5.03
Mexico	1.08	2.10	8.59	9.46	-0.34	5.64	2.05	1.87
Hong Kong	-0.12	22.16	4.90	6.99	-15.03	-8.61	-6.64	-0.92

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.25	3.10	-2.80	1.80	-8.28	-2.69	0.79	1.32
3 Month T-Bill	0.00	0.98	1.65	0.46	1.93	0.82	1.32	0.81
Global Aggregate Bond Index	0.06	3.56	-2.52	1.86	-12.03	-4.01	-1.37	-0.07
High Yield	0.07	4.34	-0.78	3.16	-4.54	0.72	3.19	4.22
TIPS	0.09	1.26	-4.81	1.12	-7.54	1.02	2.77	1.34
Municipals	0.03	5.72	0.51	2.45	-3.22	-0.53	2.02	2.33
Intermediate Government	0.09	1.01	-1.90	0.60	-5.15	-1.53	0.80	0.80
Intermediate Corporate	0.08	2.92	-0.97	1.54	-5.36	-1.15	1.76	2.10
Intermediate Credit	0.08	2.69	-1.03	1.40	-5.26	-1.20	1.64	1.93
Long Government	0.80	6.56	-7.75	3.93	-21.27	-7.92	-0.19	1.42
Long Corporate	0.50	8.58	-4.13	4.11	-15.79	-5.70	1.07	2.94
Long Credit	0.48	8.55	-4.00	4.11	-15.56	-5.78	1.04	2.82
Emerging Market Debt	0.03	6.35	-0.27	1.88	-12.68	-5.29	-0.42	1.94

Yield Curve



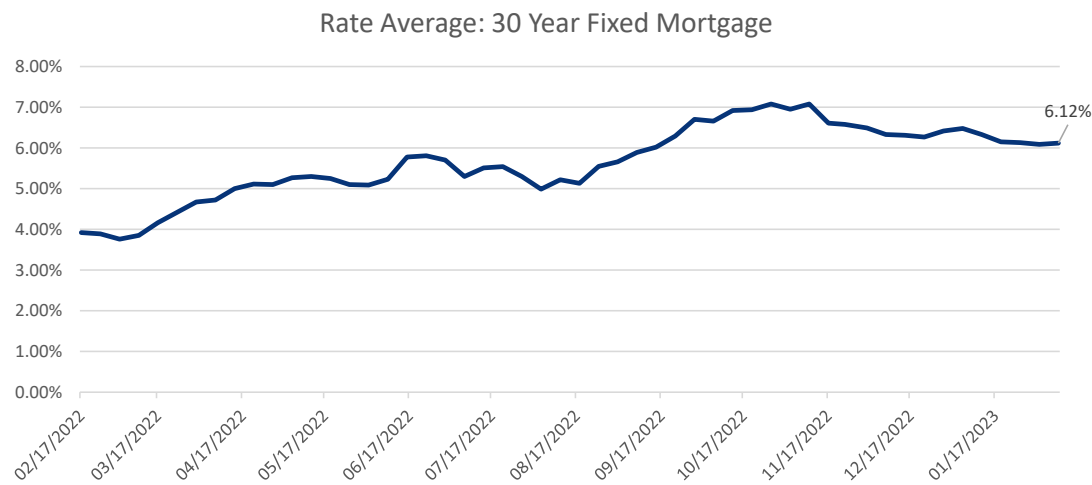
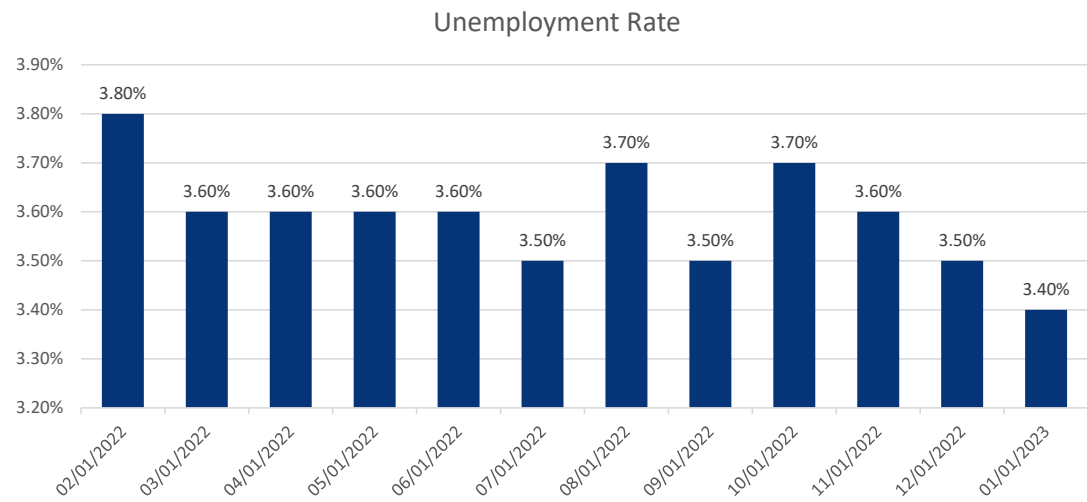
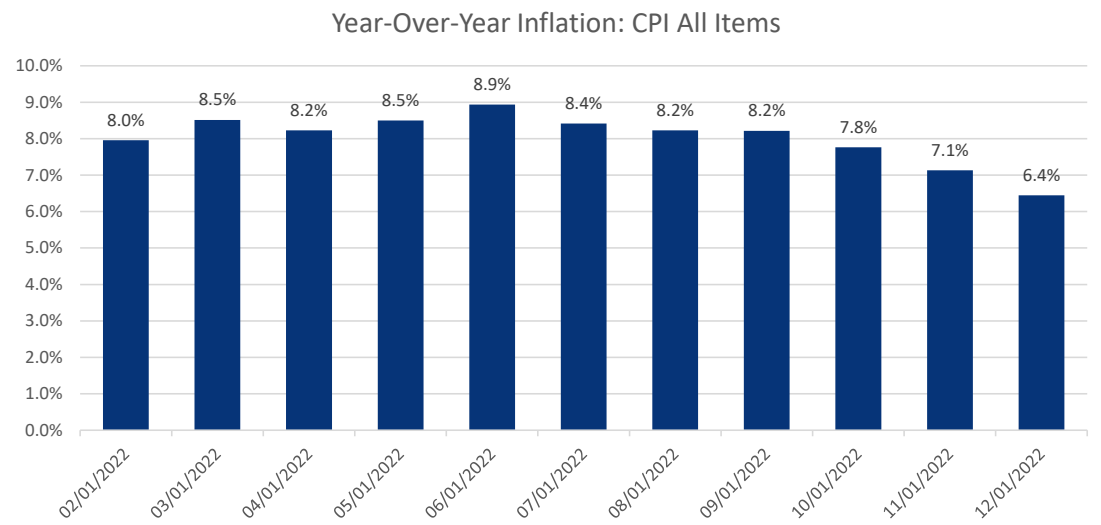
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.79%	4.89%	4.50%	4.19%	3.93%	3.86%	3.74%	3.96%	3.83%
1 Week Ago	4.70%	4.79%	4.30%	3.96%	3.67%	3.61%	3.53%	3.77%	3.63%
6 Months Ago	2.62%	3.25%	3.23%	3.16%	2.98%	2.94%	2.87%	3.38%	3.15%
1 Year Ago	0.43%	1.13%	1.58%	1.80%	1.90%	1.98%	1.98%	2.35%	2.29%

U.S. Corporate Spreads



U.S. High Yield Spreads





Exchange Rates

Data as of: 2.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.02	1.13
Yen / US Dollar	131.50	135.33	115.72
US Dollar / British Pound	1.21	1.21	1.35
Yuan / US Dollar	6.81	6.76	6.36
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	18.71	20.39	20.40
Brazilian Real / US Dollar	5.25	5.20	5.22
Indian Rupee / US Dollar	82.47	79.36	75.63

Cryptocurrency

Data as of: 2.13.2023

Bitcoin

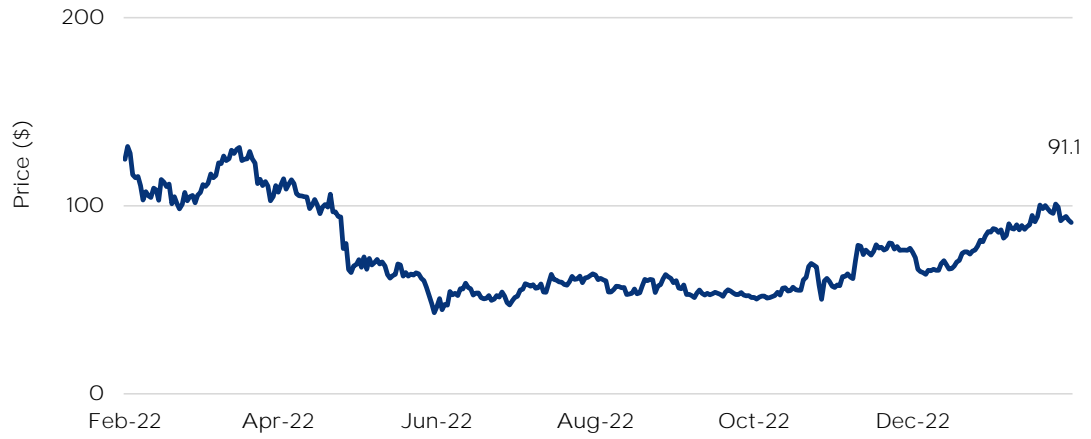


Ethereum



Feb-22 Apr-22 Jun-22 Aug-22 Oct-22 Dec-22

Litecoin



Oil Price

Data as of: 2.6.2023

Price Per Barrel

