



Top News

WSJ U.S. Business News*

Stock Futures Rise Ahead of Earnings

Day Traders Go Back to Their Day Jobs

Goldman Shuffle Aims to Reduce Reliance on M&A

Netflix Ends Subscriber Addiction Phase on a High Note

Stocks Extend Rally

Utility Stocks Stumble as Treasury Yields Climb

Reaching Consumers the Goldman Way

IRS Raises Estate-Tax Threshold to \$12.92 Million for 2023

Can Motown Save U.S. Manufacturing?

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Institutional Industry News

PlanAdvisor

High-Net-Worth Individuals Worry if They Will Have Enough to Retire

Recordkeepers Help Advisers Get Personal

Getting Advisers Comfortable With the Future of Retirement Planning

Annuity Customer Satisfaction on the Decline

The Standard Plans to Purchase Recordkeeping Business from Securian

NAPA-Net

OneDigital to Offer Investment Fiduciary Management Services

Are Advisors Missing the Mark on Financial Wellness Opportunities?

401(k) Education that Inspires Participation

Are You 'Anti' Social?

BREAKING NEWS: Registration for the 2023 NAPA 401(k) Summit is OPEN!

Wealth Industry News

CityWire USA

Dead advisor allegedly used investor money to pay for private planes and mistresses

Veterans of CI-purchased and Hightower-backed RIAs launch their own aggregator

Schwab, Bank of America report earnings; Merrill exec touts client retention

Goldman Sachs CEO shakes up private wealth and asset management units: reports

Should RIAs disclose race and gender numbers? SEC weighs action

Michael Kitces: Nerd's Eye View

#FA Success 303: Pivoting From 'Robo' Investment Management To Financial Planning In South Africa, With Louis van der Merwe

The 9 'Best' Financial Advisor Conferences (For Scaling Up) In 2023

Financial Advisor Magazine

Radio Show Host Agrees To Pay \$400,000 Over Charges Of Misleading Seniors

Earnings Outlooks Are Key To Determining If Stocks Hit Bottom

Millionaires: Even A Million Won't Cut It For Retirement

Bill Gross Criticizes 'Total Return' Bond Funds He Popularized

SEC Obtains Final Judgments Against Creators Of \$345M Ponzi Scheme

Social Security's Cost Of Living Increase Means Benefits May Run Out Sooner

Credit Suisse Taps RBC, Morgan Stanley For Possible Capital Hike

State Street Says Deal For Brown Brothers Unit 'Increasingly Uncertain'

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)

Retirement Plan Blog

The Standard to Acquire Securian Financial's Retirement Plan Recordkeeping Business

Private Wealth Blog

September Flash Reports

Fidelity Advisor Focused Emerging Markets: Manager Overview

PIMCO Total Return: Meeting to discuss PM Scott Mather's Leave of Absence

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Formar PM Sean Butkus left the team)

Due Diligence Update: TIAA-CREF Glidepath Change

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.14	-2.48	-14.58	-20.96	-15.79	9.37	9.68	11.98
Dow Jones Industrial Average	1.12	-1.23	-10.34	-14.64	-11.66	6.67	8.02	11.02
NASDAQ Composite Index	0.90	-4.98	-18.86	-30.72	-27.74	10.90	11.22	14.59
Russell Mid Cap Index	1.52	-0.65	-14.49	-21.10	-19.79	6.66	7.05	10.56
Russell 2000 Index	1.16	1.36	-11.13	-20.97	-21.55	5.88	4.47	9.14
CBOE Market Volatility (VIX)	-2.77	20.55	37.57	77.12	87.00	28.87	24.81	7.33

1 Day			
	Value	Blend	Growth
Large	1.28	1.14	1.10
Mid	1.51	1.52	1.53
Small	1.15	1.16	1.17

QTD			
	Value	Blend	Growth
Large	5.10	3.82	2.66
Mid	4.64	4.18	3.36
Small	6.76	5.52	4.33

YTD			
	Value	Blend	Growth
Large	-13.56	-20.96	-28.82
Mid	-16.66	-21.10	-29.15
Small	-15.79	-20.97	-26.22

1 Year			
	Value	Blend	Growth
Large	-10.11	-15.79	-24.34
Mid	-13.45	-19.79	-30.59
Small	-15.11	-21.55	-27.88

3 Year			
	Value	Blend	Growth
Large	6.18	9.37	11.30
Mid	6.25	6.66	5.23
Small	6.78	5.88	4.07

5 Year			
	Value	Blend	Growth
Large	6.12	9.68	12.23
Mid	5.51	7.05	7.89
Small	4.04	4.47	4.26

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.61	-10.82	-24.98	-37.42	-39.39	0.15	4.84	5.19
Consumer Discretionary	1.42	-0.62	-20.30	-30.49	-27.24	9.76	12.25	14.10
Consumer Staples	1.32	-3.47	-10.97	-8.75	0.82	7.60	8.02	9.69
Energy	0.69	19.52	4.68	53.74	50.67	19.25	8.82	4.41
Financials	1.62	2.51	-11.89	-17.14	-17.76	6.66	6.21	11.31
Health Care	0.57	-0.57	-7.27	-9.99	-0.87	13.50	10.73	13.91
Industrials	2.40	3.68	-9.75	-15.86	-13.49	6.39	5.99	10.80
Information Technology	0.93	-7.02	-18.27	-31.16	-25.08	14.67	15.80	17.37
Materials	1.88	-0.46	-19.24	-19.91	-13.17	9.76	6.13	8.73
Real Estate	1.20	-11.92	-25.21	-29.73	-21.71	-1.31	4.65	6.69
Utilities	1.79	-5.20	-13.09	-7.87	2.21	3.39	6.81	9.06

International Equities

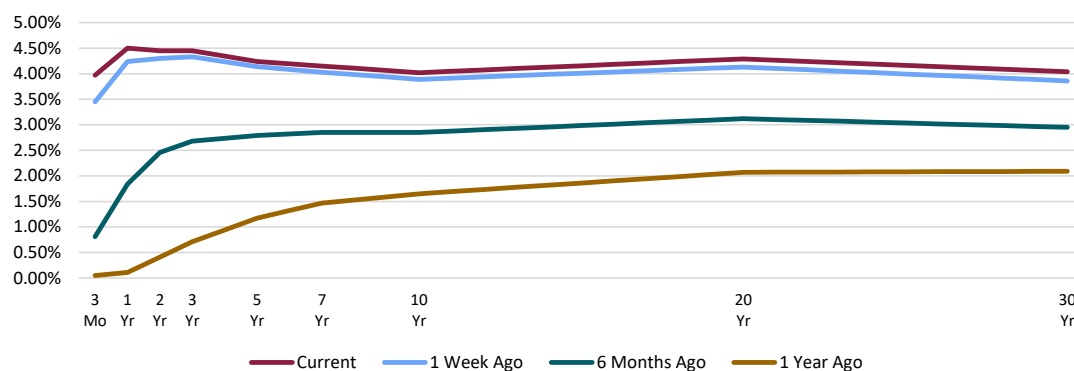
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.05	-7.62	-18.30	-25.07	-25.35	-1.43	-0.84	2.92
MSCI EAFE	0.85	-7.03	-17.75	-25.15	-24.27	-1.52	-0.59	3.58
MSCI Emerging Markets	1.54	-9.71	-19.00	-26.86	-29.53	-2.71	-2.53	0.97
MSCI Frontier Markets	1.82	-5.58	-22.23	-23.44	-26.11	-6.38	-4.72	-0.44
China	-0.13	-6.01	-3.59	-15.35	-13.65	1.59	-1.85	3.75
Japan	1.42	2.30	2.46	-3.75	-4.36	9.30	7.02	13.81
Germany	0.92	-1.50	-9.87	-19.64	-17.51	0.35	-0.43	5.55
Great Britain	0.24	-2.88	-7.09	-3.01	-0.11	2.54	2.21	5.54
India	0.94	8.44	4.11	2.35	-3.33	15.80	13.91	13.59
France	0.44	-0.28	-5.46	-12.71	-6.31	5.14	5.37	8.88
Italy	0.93	1.82	-10.46	-18.27	-14.42	2.02	2.74	6.38
Canada	0.95	1.91	-12.71	-9.34	-7.76	7.89	6.75	7.37
South Korea	1.36	-5.28	-16.46	-24.44	-25.17	2.97	-1.95	1.39
Brazil	1.87	19.43	0.05	10.42	1.15	3.39	8.61	6.84
Spain	0.72	-4.21	-10.84	-10.06	-11.80	-3.44	-2.44	3.35
Mexico	0.19	-1.31	-14.46	-13.07	-12.10	2.36	-1.50	0.84
Hong Kong	1.82	-18.86	-21.39	-27.71	-33.43	-14.14	-10.04	-2.38

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.20	-6.27	-7.41	-15.57	-15.40	-3.57	-0.51	0.80
3 Month T-Bill	-0.01	0.56	0.65	0.69	0.71	0.58	1.15	0.69
Global Aggregate Bond Index	0.21	-7.78	-12.61	-20.86	-21.15	-6.18	-2.55	-1.05
High Yield	0.50	-1.51	-7.32	-13.58	-12.78	-0.07	1.77	3.94
TIPS	-0.24	-5.51	-8.46	-13.02	-11.68	1.00	2.08	1.09
Municipals	0.08	-3.87	-3.75	-11.19	-10.47	-1.54	0.68	1.89
Intermediate Government	0.14	-3.44	-3.95	-9.07	-9.14	-1.88	0.11	0.59
Intermediate Corporate	0.21	-4.19	-5.64	-12.35	-12.40	-2.02	0.49	1.62
Intermediate Credit	0.20	-4.03	-5.40	-11.86	-11.91	-1.99	0.46	1.49
Long Government	0.32	-12.95	-15.94	-31.15	-29.62	-8.87	-2.34	0.52
Long Corporate	0.59	-11.95	-15.25	-30.74	-30.19	-7.30	-1.63	1.47
Long Credit	0.56	-11.68	-15.12	-30.38	-29.78	-7.38	-1.65	1.43
Emerging Market Debt	0.25	-3.68	-13.70	-24.74	-24.82	-7.55	-2.92	0.80

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.97%	4.50%	4.45%	4.45%	4.24%	4.15%	4.02%	4.29%	4.04%
1 Week Ago	3.45%	4.24%	4.30%	4.33%	4.14%	4.03%	3.89%	4.13%	3.86%
6 Months Ago	0.81%	1.84%	2.46%	2.68%	2.79%	2.85%	2.85%	3.12%	2.95%
1 Year Ago	0.05%	0.11%	0.41%	0.71%	1.17%	1.47%	1.65%	2.07%	2.09%

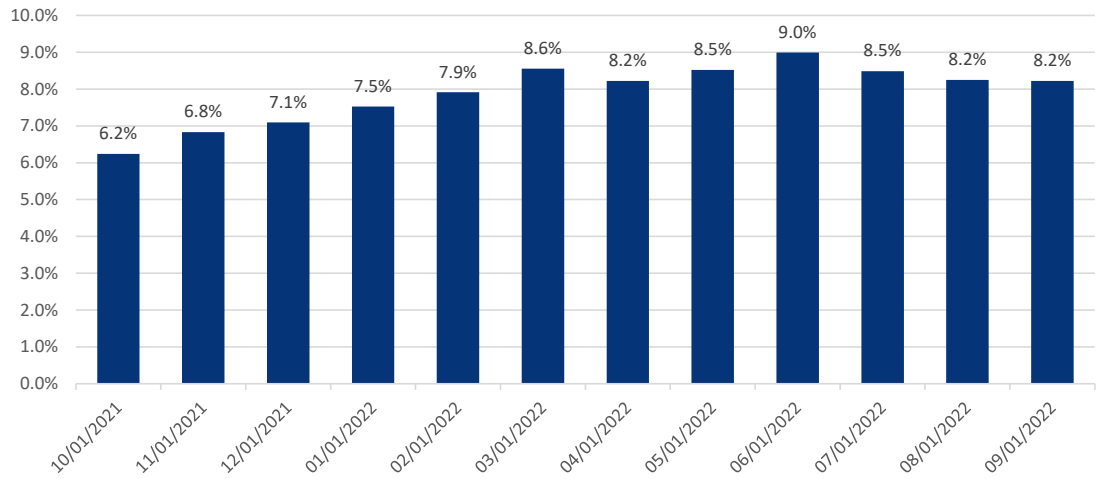
U.S. Corporate Spreads



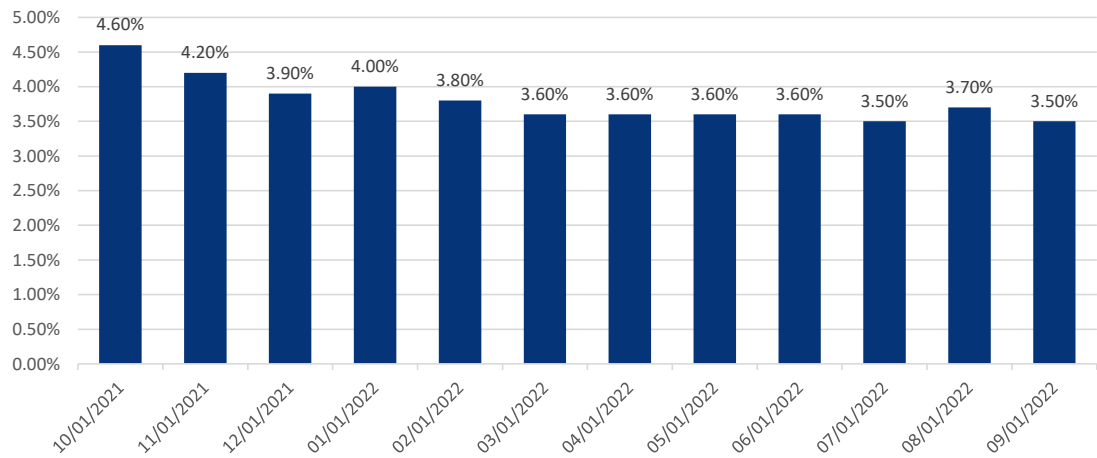
U.S. High Yield Spreads



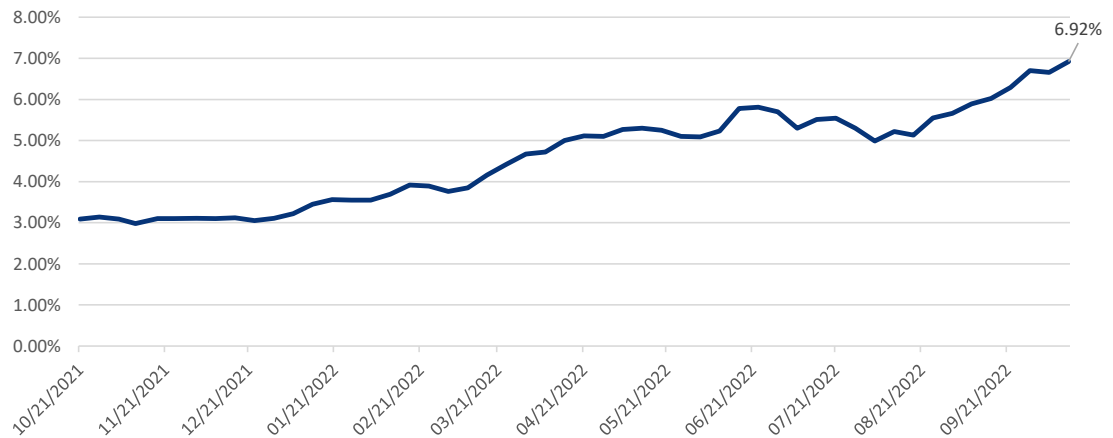
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



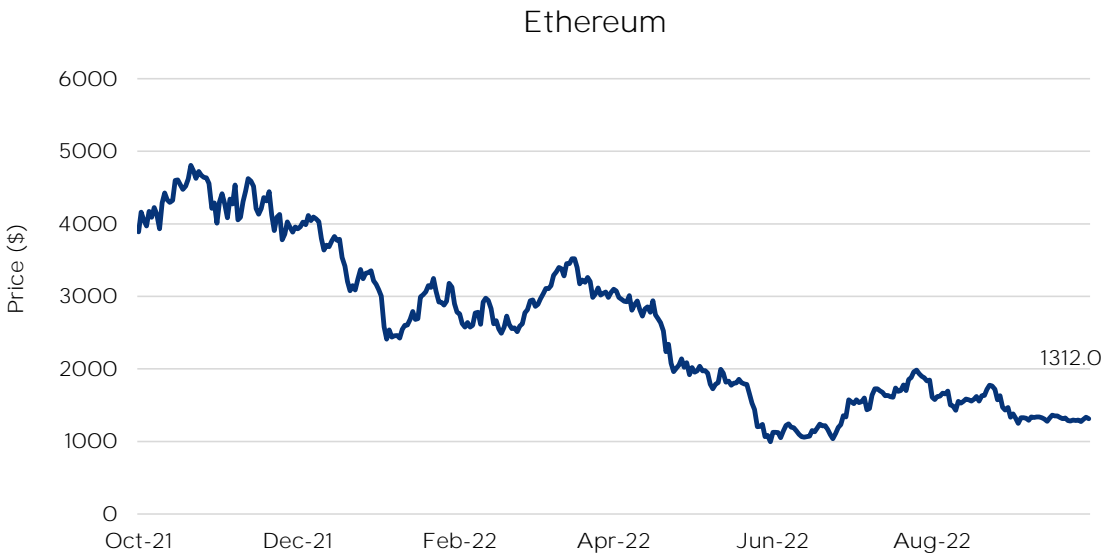
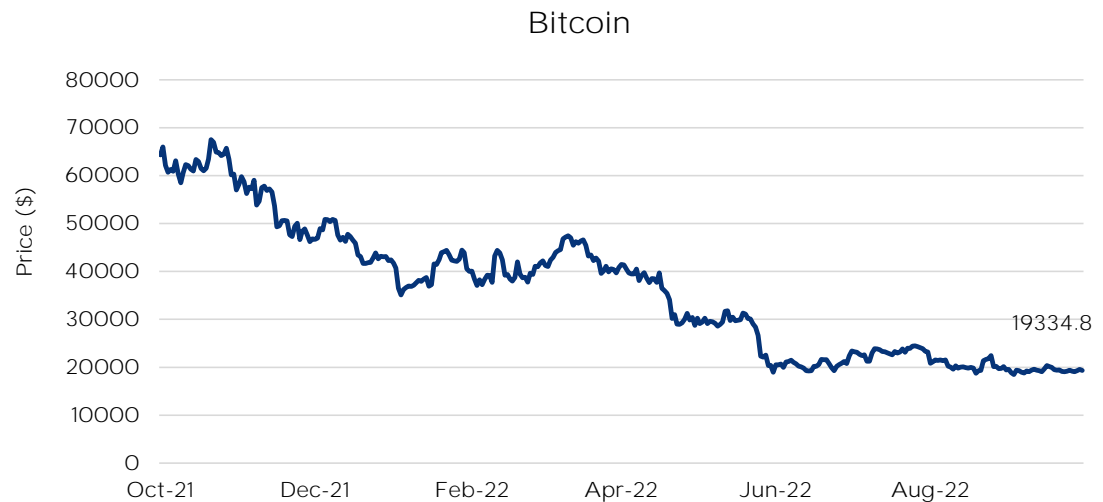
Exchange Rates

Data as of: 10.14.2022

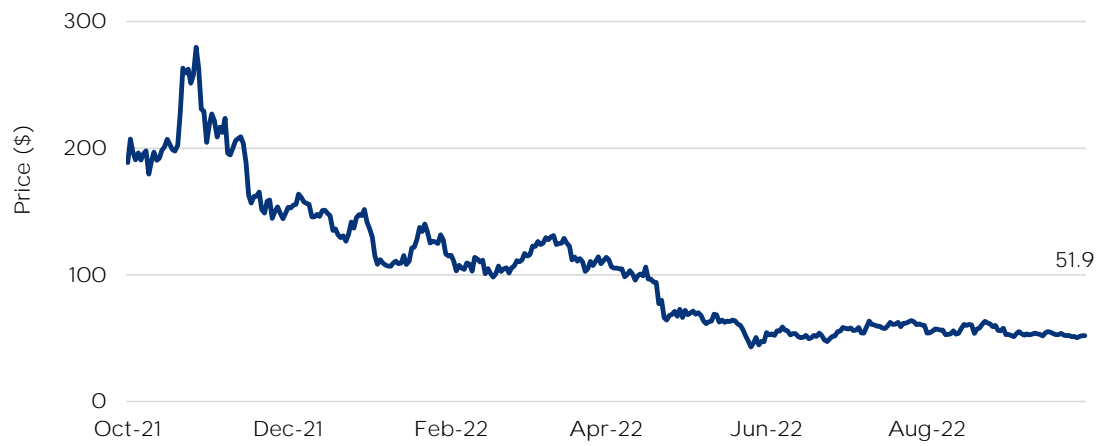
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.97	1.09	1.16
Yen / US Dollar	148.46	125.55	114.27
US Dollar / British Pound	1.12	1.30	1.38
Yuan / US Dollar	7.19	6.37	6.38
Canadian Dollar / US Doll	1.39	1.26	1.24
Mexican Peso / US Dollar	20.07	20.01	20.27
Brazilian Real / US Dollar	5.30	4.70	5.55
Indian Rupee / US Dollar	82.28	75.85	75.06

Cryptocurrency

Data as of: 10.18.2022



Litecoin



Oil Price

Data as of: 10.11.2022

