The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C	D E F G H I J	K L M N O P Q	R S T U V W X	Y Z
Q				
LocationsDepartments	Henderson, Crystal 中Project Manager Raleigh Project Management Raleigh	Henderson, Martha Administrative Associate Salt Lake City Administrative Professionals Salt Lake City	Henderson, Michael O Vice President Raleigh Financial Advisor Raleigh	Henke, Sherri
	Hennelly-Favata, Mary Ann Senior Financial Advisor Phoenix N/A PHXCamelback	Henninger, Philip ① Vice President ⑥ Brentwood ② Financial Advisor ② NASHMaryland	Henry, John	Heppner, Kyle
	Herd, Jacob Senior Associate Minnetonka Relationship Manager MINRedcircle	Hermer, Marc Director Raleigh Portfolio Trading and Implementation Raleigh	Hernandez, Cristina Cilient Management Consultant San Antonio Wealth Client Service South Texas-San Antonio	Hernandez, Kathryn Product Specialist San Antonio Project Management SATNLoop-San Antonio
	Hernandez, Omar Associate II Tampa Performance Reporting Tampa	Hibshman, Jocelyn (Contractor-Master Compliance) Consultant Chesterton Compliance N/A	Hickman, Leah lntern Raleigh Human Resources N/A	Hightower, Debbie Principal Folsom Financial Advisor SACIronPoint
	Hill, Josh Principal Minneapolis Financial Advisor Minneapolis	Hill, Tayler Senior Client Management Associate Raleigh Wealth Client Service Raleigh	Hilliard, Daven Associate Technology Support Raleigh It Infrastructure Raleigh	Hilmes, Jennifer

Hime, Mary	Hinton, Ronnie	Hirte, Mike	Hite, Land
Principal	□ Lead Network Engineer		☐ Principal
↑ Corpus Christi	ம் Raleigh	企 Phoenix	企 Charlotte
		⊘ Tax	⊘ Financial Advisor
South Texas-Corpus Christi	∰ Raleigh		☐ Charlotte
· >	>	>	
Hladick, Alexa	Hobson, James	Hoffmann, Andy	Hohlfelder, Joshua
Senior Associate	Manager	○ Operations	
恰 Lake Success	企 Raleigh	企 Houston	企 Boston
Financial Planning	Ø Defined Contribution Operations	⊘ N/A	
II Lake Success	₩ Raleigh	₩ HOUMcKinney	₩ Boston
>	>	>	W
Hojman, Alex	Holliday, Kenya	Holloway, Lacey	Holmes, Evan
	☐ Client Management Consultant	□ Operations	☐ Vice President
		命 Houston	
Boston	Raleigh		Minneapolis
Family Office	Institutional Client Service	⊘ N/A	
III BOSFederal	Raleigh	HOUMcKinney	
Holmes, Jack Client Management Consultant Warren Institutional Client Service	Holtgrewe, Monica Client Relationship Manager Charlotte Client Service	Homeyer, Laura Senior Consultant Raleigh Corporate Real Estate and Facilities	Hood, David Senior Director Raleigh
WARIndependence			
<u> </u>	阅 Charlotte	双 Raleigh >	p Raleigh
	>	© Raleigh	gg Raleigh
Hood, Jenny		∰ Raleigh	₩ Raleigh
	>	© Raleigh	∰ Raleigh
≏ Specialist	Hopkins, John	Raleigh Hopkins, Kathleen	Raleigh Horenbein, Fana
合 Specialist 合 Sacramento	Hopkins, John	成 Raleigh >> Hopkins, Kathleen 合 Senior Manager	
合 Specialist 合 Sacramento	Hopkins, John 凸 Vice President	Raleigh >> Hopkins, Kathleen C Senior Manager 命 Raleigh	Raleigh Horenbein, Fana ウ Director
☐ Specialist ☐ Sacramento Ø Wealth Planning	Hopkins, John Orice President Allentown Financial Advisor	™ Raleigh > Hopkins, Kathleen Senior Manager Raleigh Communications Raleigh	™ Raleigh Horenbein, Fana Director Warren Integration WARIndependence
☐ Specialist ☐ Sacramento Ø Wealth Planning	Hopkins, John Orice President Allentown Financial Advisor	™ Raleigh > Hopkins, Kathleen Senior Manager Raleigh Communications Raleigh	™ Raleigh Horenbein, Fana Director Warren Integration WARIndependence
Specialist Sacramento Wealth Planning SACUniversity-Sacramento Horn, MaryAnne	Hopkins, John Output Nice President Allentown Financial Advisor N/A	™ Raleigh Hopkins, Kathleen Senior Manager Raleigh Communications Raleigh Raleigh	
☐ Specialist ☐ Sacramento ☐ Wealth Planning ☐ SACUniversity-Sacramento	Hopkins, John Vice President Allentown Financial Advisor N/A	## Raleigh Hopkins, Kathleen Senior Manager Raleigh Communications Raleigh Horton, Michele	

Houser, Tonia	Howard, Joseph C.	Howe, Mark	Howe, Tracy
Client Management	△ Vice President	Financial Advisor	△ Manager
	☆ Pittsburgh	企 Kansas City	企 Raleigh
Wealth Client Service	Financial Advisor	Relationship Manager	⊘ Corporate Real Estate and Facilities
WILMIrongate >	PITOxford >	(IIII KANMain	∰ Raleigh
Hoyle, Wilson S.	Hrehor, Michael 合 Intern 命 Raleigh	Hubbell, Allison (Charlie)	Huber, Christopher Tinancial Advisor Bethlehem
Head of Advisor Group	Opening Defined Contribution	⊘ Wealth Client Service	⊘ Financial Planning
Raleigh >	₩ N/A >	Raleigh	□ Bethlehem Downtown
Hudak, David Senior Vice President Warren Financial Advisor WARIndependence	Hudson, Joshua	Hudson, Michael 中rincipal 命 Raleigh Head of Retirement Plan Consulting 即 Raleigh	Huffman, Mark
Hughes, Rebecca Manager Warren Marketing WARIndependence	Hulshof, Helen Client Management Consultant Kansas City Institutional Client Service KANMain	Humphus, Wanda Associate San Antonio Tax SATNLoop-San Antonio	Hunter, Liz Senior Client Management Consulta Lake Success Wealth Client Service Lake Success
Hunter, Shane Principal Stockbridge Financial Advisor ATLCorp	Huppertz, Kim Tinancial Advisor Clarkston Retirement Services Michigan	Hussey, Shakena Senior Associate Raleigh Advice & Wellness Raleigh	Hydrick, Brandy Principal Homewood Financial Planning Montgomery AL

企 Minneapolis	企 San Antonio	企 Phoenix	企 Raleigh
	Relationship Manager	Marketing	Wealth Planning
Minneapolis	South Texas-San Antonio	pHXCamelback	∭ Raleigh
/			
Irons, Jay	Irons, Sherry	Irvin, Tim	Isley, Joshua
⊃ Principal	Client Management Consultant	☐ Senior Financial Advisor	☐ Senior Team Leader
Roanoke	ம் Folsom	企 New York	企 Raleigh
🧷 Financial Advisor	⊘ Wealth Client Service	⊘ N/A	Ø Defined Contribution
TJ Roanoke		M NYCWall	∭ Raleigh
Isquith, Jordan Associate Phoenix Relationship Management PHXCamelback	Jackson, Dai-Lynn Administrative Associate Austin Administrative Professionals South Texas-Austin	Jackson, Kris	Jacobs, Mickey 中rincipal 由 Brentwood N/A NASHMaryland
Jacobs, Mikael Principal Brentwood N/A W NASHMaryland	Jacobson, Elisabeth Senior Vice President Lone Tree Financial Advisor Colorado Lone Tree	James, Kwame Manager Atlanta Wealth Investments Raleigh	James, Terrell △ Associate Technology Support △ Raleigh ⊘ IT Infrastructure □ Raleigh
>	>	>	
Janczewski, Jennie	Jantzen, Ryan	Jarocki, Margaret	Jenkins, Doug
Client Coordinator	🖰 Principal	☆ Senior Director	☐ Vice President
North Miami	合 Folsom	命 Raleigh	企 Wichita
Administrative Professionals			
y Tampa >	SACIronPoint	Raleigh >	(XANMain
Jenkins, John 查 Senior Vice President	Jenkins, Kira 凸 Client Management Associate	Jennings, Riley 合 Intern	Jennings, Sydney
位 Wichita	ம் Wichita	∰ Raleigh	企 Lake Mary
🤊 Financial Advisor	Wealth Client Service		Relationship Management
』 KANMain >	(XANMain >	Raleigh >	郊 Orlando

↑ Financial Advisor	n Control Constitution	a. Associate	a series di an Managara de Carallera
	☐ Senior Specialist	△ Associate	☐ Senior Client Management Consultant
☆ Salt Lake City	企 Raleigh	企 Raleigh	企 Raleigh
Relationship Manager	Portfolio Trading and Implementation	⊘ Compliance	Institutional Client Service
☐ Salt Lake City	Raleigh >	Raleigh	© Raleigh
Johnson, Brett	Johnson, Colleen	Johnson, Jessica	Johnson, Katie
🖰 Financial Advisor	Senior Administrative Associate	☐ Specialist	
命 Salt Lake City	企 Wilmington	ம் Raleigh	∰ Minnetonka
Relationship Manager	Administrative Professionals	Wealth Operations	⟨→ Financial Advisor
☐ Salt Lake City	Ⅲ WilmingtonNC	₩ Raleigh	₩ MINRedcircle
	>	>	
Johnson, Maddie	Johnson, Mark	Johnston Jr., Donn	Johnston, Donn
Client Management	🖰 Financial Advisor	Senior Vice President	
企 Minnetonka	企 Omaha	企 Raleigh	企 Raleigh
Wealth Client Service	Relationship Manager	Financial Advisor	⊘ Financial Advisor
	∭ KANMain	(I) Raleigh	₪ Raleigh
	>	>	;
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