

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Q

▼ Locations

▼ Departments

Eskamani, Shaun

Principal

Raleigh

Financial Advisor

Raleigh

Estlick, Tyron

Principal

Minneapolis

Financial Advisor

Minneapolis

Estrada, Rosa

Senior Analyst

San Antonio

Compliance

South Texas-San Antonio

Evaga, Louis

Manager

San Antonio

Wealth Client Service

South Texas-San Antonio

Evans, James

Senior Associate

Raleigh

Human Resources

Raleigh

Evans, Jeff S.

Senior Financial Advisor

Allentown

N/A

Allentown

Evans, Juanita

Manager II

Raleigh

Talent

Raleigh

Everett, Maribel

Client Management Consultant

Houston

Wealth Client Service

HOU McKinney

Faisetty, Sara

Client Management Associate II

Bethlehem

Wealth Client Service

BethlehemDowntown

Faith, Jessica

Associate

Raleigh

Human Resources

Raleigh

Falgiatano, Sarah

Principal

Greenwood Village

N/A

CHIWMonroe-Chicago

Falkowski, Kamil

Manager

Raleigh

Asset/Liability

Raleigh

Farias, June

Senior Administrative Associate

Lake Success

Administrative Professionals

Lake Success

Farley, Gina

Specialist

Phoenix

Finance

PHX Camelback

Farmer, Ben

Senior Associate

Raleigh

Marketing

Raleigh

Farmer, Sarah Carter

Senior Associate

Greenville

Wealth Planning

GNV Main

Farquhar, Alex

Principal

Chicago

N/A

CHIWMonroe-Chicago

Faulkner, Keith

Principal

Boston

Financial Advisor

Boston

Fearigo, Mark

Principal

Uniontown

Financial Advisor

Green

Fee, Rob

Financial Advisor

Wichita

Relationship Manager

KAN Main

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| <p>Feldman, Mark</p> <ul style="list-style-type: none"> Principal Phoenix Head of Tax Services PHXCamelback | <p>Feldman, Zack</p> <ul style="list-style-type: none"> Lead Server Engineer Phoenix IT Infrastructure PHXCamelback | <p>Fernandez, Dave</p> <ul style="list-style-type: none"> Vice President San Ramon Financial Advisor San Ramon | <p>Fernandez, Ramiro</p> <ul style="list-style-type: none"> Manager San Antonio Investment Research South Texas-San Antonio |
| <p>Ferrin, Jim</p> <ul style="list-style-type: none"> Principal Minnnetonka N/A MINRedcircle | <p>Fiegel, Andy</p> <ul style="list-style-type: none"> Principal Greenwood Village N/A CHIWMonroe-Greenwood Village | <p>Fieldman, Kevin</p> <ul style="list-style-type: none"> Director Raleigh Investment Strategist Chicago | <p>Fielhauer, Callan</p> <ul style="list-style-type: none"> Client Management Fort Worth Wealth Client Service FTWThrockmorton |
| <p>Finch, Trey</p> <ul style="list-style-type: none"> Operations Brentwood N/A NASHMaryland | <p>Fischer, Stephen</p> <ul style="list-style-type: none"> Client Management Consultant San Antonio Wealth Client Service South Texas-San Antonio | <p>Fisher, Ann</p> <ul style="list-style-type: none"> Manager Warren Vendor Analysis Operations WARIndependence | <p>Fitzpatrick, Bryan</p> <ul style="list-style-type: none"> Principal New Orleans N/A NOLAPoydras |
| <p>Flink, Anne</p> <ul style="list-style-type: none"> Team Leader Greenville Wealth Planning GNVMain | <p>Flint, Patrick</p> <ul style="list-style-type: none"> Vice President Raleigh Financial Advisor Raleigh | <p>Flippin, Jack</p> <ul style="list-style-type: none"> Principal Lynchburg Financial Advisor Lynchburg | <p>Flores, Roseanna</p> <ul style="list-style-type: none"> Manager Salt Lake City Wealth Client Service Salt Lake City |
| <p>Flowers, Joe</p> <ul style="list-style-type: none"> Senior Client Management Consultant Chicago Institutional Client Service CHIWMonroe-Chicago | <p>Foels, Tracie</p> <ul style="list-style-type: none"> Manager Raleigh Performance Reporting Raleigh | <p>Folkes, Robert</p> <ul style="list-style-type: none"> Consultant New York Relationship Management NYCWall | <p>Ford Caussade, Heather</p> <ul style="list-style-type: none"> Vice President San Antonio Financial Advisor South Texas-San Antonio |
| <p>Fortunato, Joe</p> <ul style="list-style-type: none"> Trader II Raleigh Centralized Trading | <p>Fountain, Vinton</p> <ul style="list-style-type: none"> Principal Wilmington Financial Advisor | <p>Fox Danford, Lisa</p> <ul style="list-style-type: none"> Principal Austin Financial Advisor | <p>Fox, Korbyn</p> <ul style="list-style-type: none"> Client Management Consultant Omaha Wealth Client Service |

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| <div> <div>Raleigh</div> <div></div> </div> | <div> <div>Wilmington NC</div> <div></div> </div> | <div> <div>South Texas-Austin</div> <div></div> </div> | <div> <div>KANMain</div> <div></div> </div> |
| <div> <div>Fox, Lilly</div> <div> <div>Associate</div> <div>Raleigh</div> <div>Marketing</div> <div>Raleigh</div> </div> </div> | <div> <div>Frain, Chris</div> <div> <div>Financial Advisor</div> <div>Chesterton</div> <div>Relationship Manager</div> <div>Chesterton</div> </div> </div> | <div> <div>Franceschina, Jack</div> <div> <div>Associate</div> <div>Bethlehem</div> <div>Financial Planning</div> <div>BethlehemDowntown</div> </div> </div> | <div> <div>Francher, Brady</div> <div> <div>Associate</div> <div>Raleigh</div> <div>Asset/Liability</div> <div>Raleigh</div> </div> </div> |
| <div> <div>Francher, Mark</div> <div> <div>Chief Human Resources Officer</div> <div>Raleigh</div> <div>N/A</div> <div>Raleigh</div> </div> </div> | <div> <div>Franczak, Austin</div> <div> <div>Associate</div> <div>Chicago</div> <div>Performance Reporting</div> <div>CHIWMonroe-Chicago</div> </div> </div> | <div> <div>Freifeld, Jeremy</div> <div> <div>Corporate Counsel</div> <div>Raleigh</div> <div>Legal</div> <div>Raleigh</div> </div> </div> | <div> <div>Freiser, Jeff</div> <div> <div>Account Manager</div> <div>Raleigh</div> <div>Advice & Wellness</div> <div>Raleigh</div> </div> </div> |
| <div> <div>French, Alice</div> <div> <div>Associate</div> <div>New Orleans</div> <div>Tax</div> <div>NOLAPoydras</div> </div> </div> | <div> <div>French, JJ</div> <div> <div>Associate</div> <div>Raleigh</div> <div>Asset/Liability</div> <div>Raleigh</div> </div> </div> | <div> <div>Froelich, Will</div> <div> <div>Principal</div> <div>Phoenix</div> <div>Financial Advisor</div> <div>PHXCamelback</div> </div> </div> | <div> <div>Fullen, Amy</div> <div> <div>Senior Associate</div> <div>Allentown</div> <div>Business Development</div> <div>Allentown</div> </div> </div> |
| <div> <div>Fuller, Julie</div> <div> <div>Vice President</div> <div>West Des Moines</div> <div>Financial Advisor</div> <div>DESRaccoon</div> </div> </div> | <div> <div>Futrell, Kirk</div> <div> <div>Financial Advisor</div> <div>Chesterton</div> <div>Relationship Manager</div> <div>Chesterton</div> </div> </div> | <div> <div>Gabbert, Shelby</div> <div> <div>Intern</div> <div>Phoenix</div> <div>Tax</div> <div>N/A</div> </div> </div> | <div> <div>Gabri, Will</div> <div> <div>Vice President</div> <div>Sacramento</div> <div>Financial Advisor</div> <div>SACUniversity-Sacramento</div> </div> </div> |
| <div> <div>Gabrielli, Toni</div> <div> <div>Financial Advisor</div> <div>Bethlehem</div> <div>Relationship Manager</div> <div>Bethlehem Downtown</div> </div> </div> | <div> <div>Gajowski, Sarah</div> <div> <div>Senior Associate</div> <div>Raleigh</div> <div>Human Resources</div> <div>Raleigh</div> </div> </div> | <div> <div>Gallaway, Joelle</div> <div> <div>Team Leader</div> <div>Raleigh</div> <div>Finance</div> <div>Raleigh</div> </div> </div> | <div> <div>Galloway, Ramon</div> <div> <div>Senior Administrative Associate</div> <div>Raleigh</div> <div>Administrative Professionals</div> <div>Raleigh</div> </div> </div> |
| <div> <div>Gangi, Vikas</div> <div> <div>Lead Software Engineer</div> </div> </div> | <div> <div>Garland, Taylor</div> <div> <div>Client Management</div> </div> </div> | <div> <div>Garrett, Johnny</div> <div> <div>Principal</div> </div> </div> | <div> <div>Garrett, Ken</div> <div> <div>Director</div> </div> </div> |

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| <div> <div></div> Raleigh <div></div> IT Application Development <div></div> Raleigh <div>></div> </div> | <div> <div></div> Brentwood <div></div> Wealth Client Service <div></div> NASHMaryland <div>></div> </div> | <div> <div></div> Raleigh <div></div> Financial Advisor <div></div> Raleigh <div>></div> </div> | <div> <div></div> Phoenix <div></div> Tax <div></div> PHXCamelback <div>></div> </div> |
| <div> <div>Gartman, Justin</div> <div> <div></div> Consultant <div></div> Raleigh <div></div> Marketing <div></div> Raleigh <div>></div> </div> </div> | <div> <div>Garza, Ted</div> <div> <div></div> Account Manager <div></div> Raleigh <div></div> Advice & Wellness <div></div> Raleigh <div>></div> </div> </div> | <div> <div>Gates, Debra</div> <div> <div></div> Manager <div></div> Raleigh <div></div> Advice & Wellness <div></div> Raleigh <div>></div> </div> </div> | <div> <div>Gaul, Kyle J.</div> <div> <div></div> Director <div></div> Raleigh <div></div> Project Management <div></div> Raleigh <div>></div> </div> </div> |
| <div> <div>Gavrilov, Julia</div> <div> <div></div> Financial Advisor <div></div> Austin <div></div> N/A <div></div> South Texas-Austin <div>></div> </div> </div> | <div> <div>Geist, Amy</div> <div> <div></div> Client Management Consultant <div></div> Lone Tree <div></div> Wealth Client Service <div></div> Colorado Lone Tree <div>></div> </div> </div> | <div> <div>Genovese, Mike</div> <div> <div></div> Principal <div></div> Sacramento <div></div> Financial Advisor <div></div> SACUniversity-Sacramento <div>></div> </div> </div> | <div> <div>Gentles, Kelly</div> <div> <div></div> Specialist <div></div> Nashville <div></div> Wealth Planning <div></div> IRVSpectrum <div>></div> </div> </div> |
| <div> <div>George, Dan</div> <div> <div></div> Principal <div></div> Chicago <div></div> N/A <div></div> CHIWMonroe-Chicago <div>></div> </div> </div> | <div> <div>Getz, Chrystal</div> <div> <div></div> Senior Team Leader <div></div> Raleigh <div></div> Administrative Professionals <div></div> Raleigh <div>></div> </div> </div> | <div> <div>Gibson, Brice</div> <div> <div></div> Vice President <div></div> Wilmington <div></div> Financial Advisor <div></div> Wilmington NC <div>></div> </div> </div> | <div> <div>Giganti, Mario</div> <div> <div></div> Principal <div></div> Uniontown <div></div> Financial Advisor <div></div> Green <div>></div> </div> </div> |
| <div> <div>Gilbert, Kelly</div> <div> <div></div> Senior Manager <div></div> Raleigh <div></div> Institutional Client Service <div></div> Raleigh <div>></div> </div> </div> | <div> <div>Gillies, Devin</div> <div> <div></div> Senior Retirement Counselor <div></div> Salt Lake City <div></div> Advice & Wellness <div></div> Salt Lake City <div>></div> </div> </div> | <div> <div>Gilmore, Haniah</div> <div> <div></div> Associate <div></div> Raleigh <div></div> Marketing <div></div> Raleigh <div>></div> </div> </div> | <div> <div>Gimeno, Raniero</div> <div> <div></div> Financial Advisor <div></div> Raleigh <div></div> Advice & Wellness <div></div> Raleigh <div>></div> </div> </div> |
| <div> <div>Gladziszewski, Peter</div> <div> <div></div> Senior Manager <div></div> Boston <div></div> Wealth Operations <div></div> Boston <div>></div> </div> </div> | <div> <div>Glauser, Danika</div> <div> <div></div> Client Relationship Manager <div></div> Salt Lake City <div></div> Wealth Client Service <div></div> Salt Lake City <div>></div> </div> </div> | <div> <div>Glenn, Ginger</div> <div> <div></div> Director <div></div> Montgomery <div></div> Integration Lead <div></div> Montgomery AL <div>></div> </div> </div> | <div> <div>Glenn, Sonya</div> <div> <div></div> Client Relationship Manager <div></div> Raleigh <div></div> Institutional Client Service <div></div> Raleigh <div>></div> </div> </div> |
| <div> <div>Glinn, Elissa</div> </div> | <div> <div>Glinn, Valerie</div> </div> | <div> <div>Gloss, Sara</div> </div> | <div> <div>Glynn, Evelina</div> </div> |

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| <div><div></div><div>Client Management Associate II</div></div> <div><div></div><div>Warren</div></div> <div><div></div><div>Institutional Client Service</div></div> <div><div></div><div>WARIndependence</div></div> <div></div> | <div><div></div><div>Associate</div></div> <div><div></div><div>Warren</div></div> <div><div></div><div>Bookkeeper</div></div> <div><div></div><div>WARIndependence</div></div> <div></div> | <div><div></div><div>Director</div></div> <div><div></div><div>Chicago</div></div> <div><div></div><div>Finance</div></div> <div><div></div><div>CHIWMonroe-Chicago</div></div> <div></div> | <div><div></div><div>Executive Assistant</div></div> <div><div></div><div>Boston</div></div> <div><div></div><div>Investment Group</div></div> <div><div></div><div>Boston</div></div> <div></div> |
| <div>Godleski, Matt</div> <div><div></div><div>Principal</div></div> <div><div></div><div>Stockbridge</div></div> <div><div></div><div>Financial Advisor</div></div> <div><div></div><div>ATLCorp</div></div> <div></div> | <div>Godwin, Rob</div> <div><div></div><div>Principal</div></div> <div><div></div><div>Montgomery</div></div> <div><div></div><div>Financial Advisor</div></div> <div><div></div><div>Montgomery AL</div></div> <div></div> | <div>Goeke, Jane</div> <div><div></div><div>Corporate Paralegal</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>N/A</div></div> <div><div></div><div>Raleigh</div></div> <div></div> | <div>Goff, Chris</div> <div><div></div><div>Operations</div></div> <div><div></div><div>Brentwood</div></div> <div><div></div><div>N/A</div></div> <div><div></div><div>NASHMaryland</div></div> <div></div> |
| <div>Golder, Meryl</div> <div><div></div><div>Director</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>Human Resources</div></div> <div><div></div><div>Raleigh</div></div> <div></div> | <div>Goldman, Ben</div> <div><div></div><div>Principal</div></div> <div><div></div><div>Boston</div></div> <div><div></div><div>N/A</div></div> <div><div></div><div>Boston</div></div> <div></div> | <div>Goldstein, Ben</div> <div><div></div><div>President</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>N/A</div></div> <div><div></div><div>Raleigh</div></div> <div></div> | <div>Gonzalez-Ruiz, Arnold</div> <div><div></div><div>Senior Client Management Associate</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>Institutional Client Service</div></div> <div><div></div><div>Raleigh</div></div> <div></div> |

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