



Top News

WSJ U.S. Business News*

Stock Futures Rise After China Says It Will Open Borders

Invest in Yourself the Way You'd Invest in the Stock Market in 2023

Healthcare Deal-Making Set to Surge in 2023

Here's What a \$1 Million Retirement Looks Like in America

At U.S. Pension Funds, Cash Cushions Hit a 15-Year Low

After Muni 'Bloodbath,' Expectations for 2023 Are Muted

Auto-Loan Interest Rates Are Skyrocketing. No One Told Credit Unions.

Etsy Looks Crafted to Last

Chinese IPOs Set to Return Outside the Mainland

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Market Nostradamus Doll Goes 7.5 for 10 in 2022 Predictions

Congress Passes SECURE 2.0, Forwarding Second Major Retirement Reform in Three Years

Retirement Industry People Moves

CDC Says U.S. Life Expectancy Fell to 76.4 Years in '21, Lowest Since 1996

Xerox Has Preliminary Settlement In Excessive Fee Lawsuit

NAPA-Net

Breaking News: SECURE 2.0 Headed for Enactment

2022 a Year for the 'History Books' Doll Says in Assessing Annual Predictions

TGIF. No, Really.

Happy Festivus!

Capozzi Adler Makes a Third Excessive Fee 'Run' at 401(k) Plan

Wealth Industry News

CityWire USA

General counsel Berkovitz to leave SEC

Guggenheim CIO Scott Miner dies at 63

General counsel Berkovitz to leave SEC

How 4 RIA CIOs are preparing for 2023

And the winner is: Citywire's best (and worst) of 2022

Michael Kitces: Nerd's Eye View

#FA Success Ep 313: Finding Rollover Opportunities By Specializing In Transitions After Layoffs, With John Stokes

2022 Highlights — The Top 22 Nerd's Eye View Blog Posts You Might Have Missed

Financial Advisor Magazine

Renters Want To Buy Their First Homes--They Just Can't

Why 2022 Was A Historic Year For Commodities Markets

Scott Miner, Guggenheim's Investment Chief, Dies At 63

The Comeback Of The 60/40 Portfolio

These Were the Best Trades In 2022

Ex-N.Y. Broker Gets 20 Years For \$115M Ponzi Scheme, N95 Masks Scam

Finra Fines Coastal Equities \$150K Over GPB Capital Sales

This Value Investor Is Beating The Market With Some Well-Timed Tech Shorts

CAPTRUST Blogs

Manager Intelligence Blog

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Retirement Plan Blog

Reliance Trust MetLife GAC Series 25157 Merger

Private Wealth Blog

November Flash Reports

Eagle SMID Cap Core: Meeting with
Senior Research Analyst Jeffrey Reda

Eagle SMID Cap Core: Manager
Overview

Meeting Recap: American Funds
Target Date Team Changes

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.59	4.58	2.18	-18.02	-17.30	7.79	9.38	12.55
Dow Jones Industrial Average	0.53	12.81	9.40	-6.70	-5.70	7.36	8.39	12.25
NASDAQ Composite Index	0.21	-3.18	-6.13	-32.35	-32.38	6.31	9.55	14.46
Russell Mid Cap Index	0.62	7.21	5.29	-17.27	-16.25	5.96	7.12	10.96
Russell 2000 Index	0.40	5.27	3.66	-20.50	-20.33	2.98	4.02	9.03
CBOE Market Volatility (VIX)	-5.01	-30.25	-28.16	21.20	16.20	18.29	16.09	1.58

1 Day			
	Value	Blend	Growth
Large	0.74	0.59	0.39
Mid	0.78	0.62	0.31
Small	0.58	0.40	0.22

QTD			
	Value	Blend	Growth
Large	12.23	7.68	2.54
Mid	10.55	9.24	6.88
Small	8.37	6.14	4.01

YTD			
	Value	Blend	Growth
Large	-7.69	-18.02	-28.90
Mid	-11.95	-17.27	-26.73
Small	-14.52	-20.50	-26.44

1 Year			
	Value	Blend	Growth
Large	-6.39	-17.30	-28.75
Mid	-10.32	-16.25	-26.62
Small	-13.87	-20.33	-26.69

3 Year			
	Value	Blend	Growth
Large	5.97	7.79	7.99
Mid	5.99	5.96	3.80
Small	4.71	2.98	0.42

5 Year			
	Value	Blend	Growth
Large	6.59	9.38	10.95
Mid	5.76	7.12	7.62
Small	4.01	4.02	3.41

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.00	-3.55	-18.84	-40.77	-41.26	-4.06	2.03	5.13
Consumer Discretionary	0.00	-11.51	-11.81	-37.49	-37.26	4.30	8.08	12.92
Consumer Staples	0.00	9.26	5.01	0.16	2.67	9.40	8.80	11.02
Energy	0.00	27.16	25.03	64.08	65.67	18.28	8.57	5.62
Financials	0.00	11.49	5.37	-12.75	-12.37	5.02	5.89	11.80
Health Care	0.00	12.74	6.12	-2.55	-1.65	11.95	12.50	15.14
Industrials	0.00	16.45	11.41	-6.93	-5.37	7.67	7.20	11.82
Information Technology	0.00	0.56	-7.05	-29.85	-29.64	10.43	14.96	17.97
Materials	0.00	18.06	4.53	-11.01	-8.63	10.98	7.45	9.92
Real Estate	0.00	2.87	-9.24	-25.64	-22.88	1.56	5.75	7.37
Utilities	0.00	2.38	4.71	2.02	4.70	6.56	9.71	10.81

International Equities

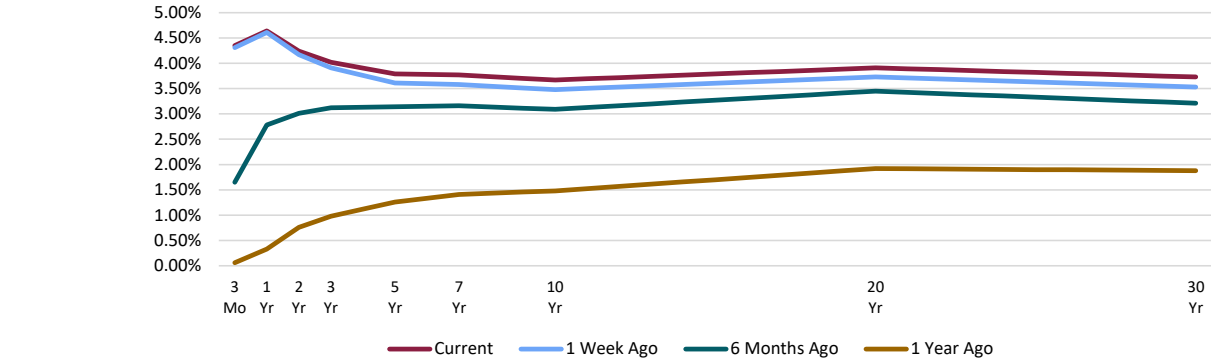
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.08	14.05	1.70	-16.02	-15.21	0.18	1.11	3.81
MSCI EAFE	0.04	17.70	4.80	-14.47	-13.70	0.97	1.71	4.65
MSCI Emerging Markets	0.18	8.05	-3.90	-20.19	-19.36	-2.61	-1.05	1.51
MSCI Frontier Markets	-0.63	5.28	-1.26	-18.36	-18.47	-5.96	-4.01	-0.13
China	0.98	0.06	-8.39	-14.95	-14.39	0.99	-1.13	3.45
Japan	0.65	0.77	0.77	-6.38	-6.23	5.36	4.95	12.02
Germany	0.19	13.49	7.96	-12.24	-11.52	1.58	1.29	6.20
Great Britain	0.05	7.15	8.28	4.99	5.16	2.89	3.60	6.28
India	1.20	6.19	15.45	5.32	7.41	15.08	13.56	13.53
France	-0.20	12.70	11.06	-6.23	-5.61	5.23	6.91	9.24
Italy	0.27	14.13	11.90	-8.68	-7.56	3.41	5.14	7.44
Canada	0.84	6.45	5.97	-5.35	-5.19	7.64	7.05	7.85
South Korea	0.15	4.33	-2.09	-22.18	-23.08	1.78	-0.92	1.57
Brazil	-0.87	-0.34	10.20	3.74	3.67	-2.47	7.51	5.96
Spain	-0.02	10.05	4.00	-1.58	0.20	-1.98	-0.62	4.00
Mexico	-0.60	12.20	5.30	-5.63	-4.88	4.31	0.74	1.46
Hong Kong	0.00	9.73	-9.79	-16.26	-15.63	-11.08	-7.91	-1.39

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

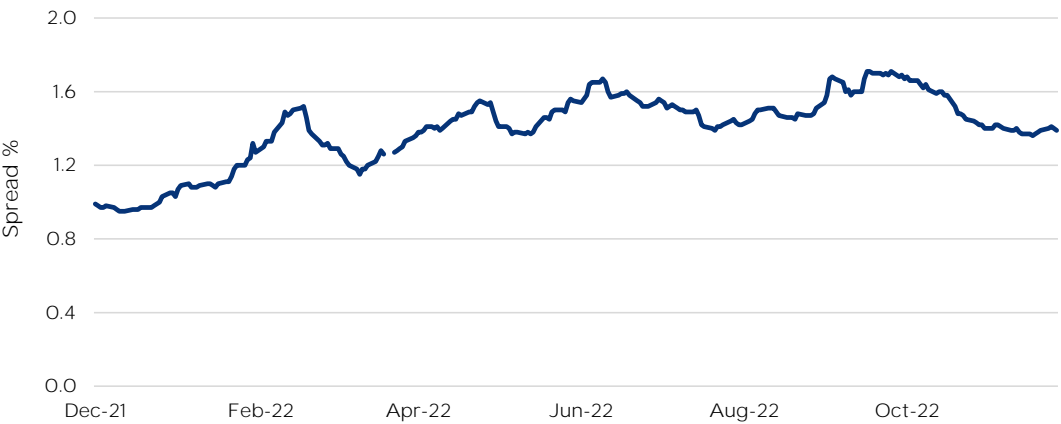
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.35	1.52	-1.91	-12.44	-12.30	-2.42	0.26	1.13
3 Month T-Bill	0.06	0.85	1.27	1.41	1.41	0.72	1.26	0.76
Global Aggregate Bond Index	-0.02	5.43	-2.38	-15.98	-15.93	-4.20	-1.44	-0.41
High Yield	-0.06	3.72	3.18	-10.35	-10.15	0.40	2.55	4.14
TIPS	-0.27	-0.25	-4.25	-11.72	-10.94	1.32	2.31	1.09
Municipals	0.00	3.80	1.13	-8.28	-8.24	-0.67	1.38	2.17
Intermediate Government	-0.18	1.08	-1.41	-7.45	-7.43	-1.19	0.57	0.73
Intermediate Corporate	-0.16	2.11	0.00	-9.11	-8.97	-0.99	1.29	1.96
Intermediate Credit	-0.16	1.99	-0.16	-8.82	-8.69	-1.02	1.21	1.80
Long Government	-1.33	-1.73	-8.12	-28.00	-27.73	-6.92	-1.51	0.77
Long Corporate	-0.80	2.99	-2.46	-24.51	-24.07	-5.22	-0.16	2.37
Long Credit	-0.78	2.94	-2.50	-24.21	-23.79	-5.28	-0.20	2.27
Emerging Market Debt	-0.23	5.37	2.17	-17.29	-17.07	-5.03	-1.14	1.67

Yield Curve



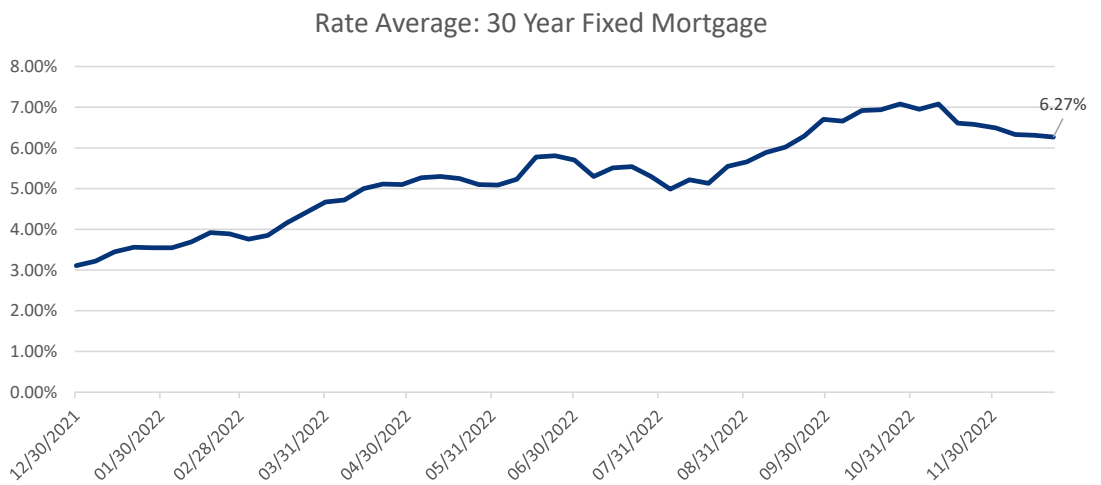
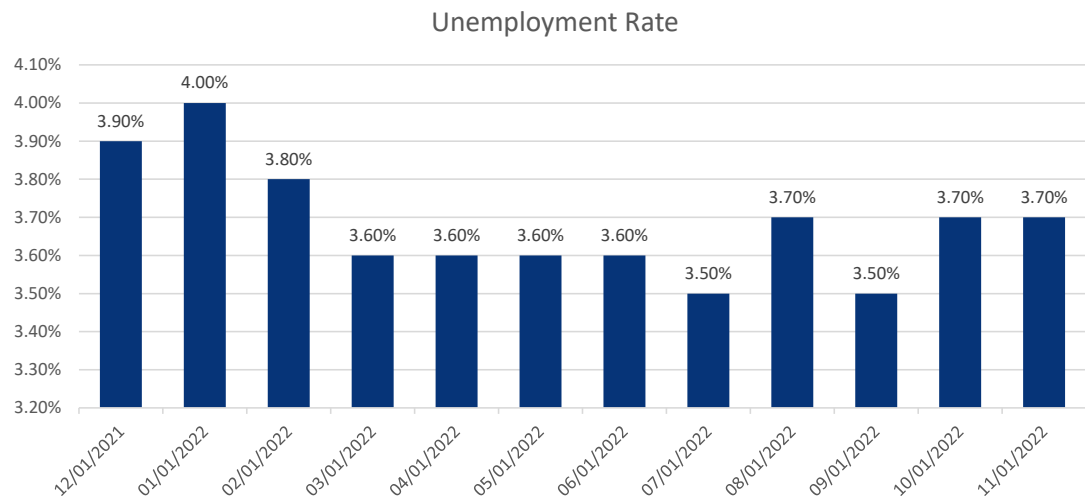
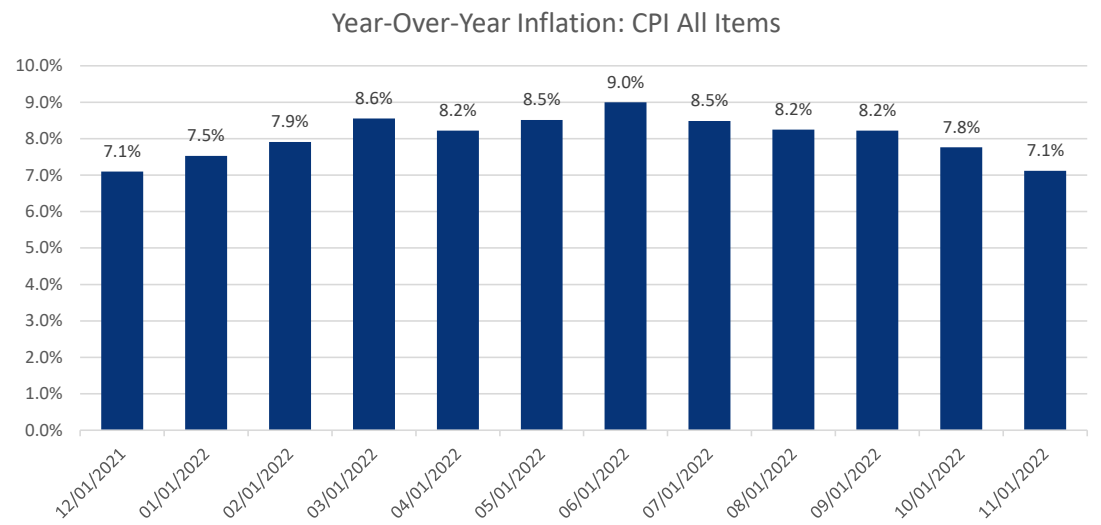
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.35%	4.64%	4.24%	4.02%	3.79%	3.77%	3.67%	3.91%	3.73%
1 Week Ago	4.31%	4.61%	4.17%	3.91%	3.61%	3.58%	3.48%	3.73%	3.53%
6 Months Ago	1.65%	2.78%	3.01%	3.12%	3.14%	3.16%	3.09%	3.45%	3.21%
1 Year Ago	0.06%	0.33%	0.76%	0.98%	1.26%	1.41%	1.48%	1.92%	1.88%

U.S. Corporate Spreads



U.S. High Yield Spreads





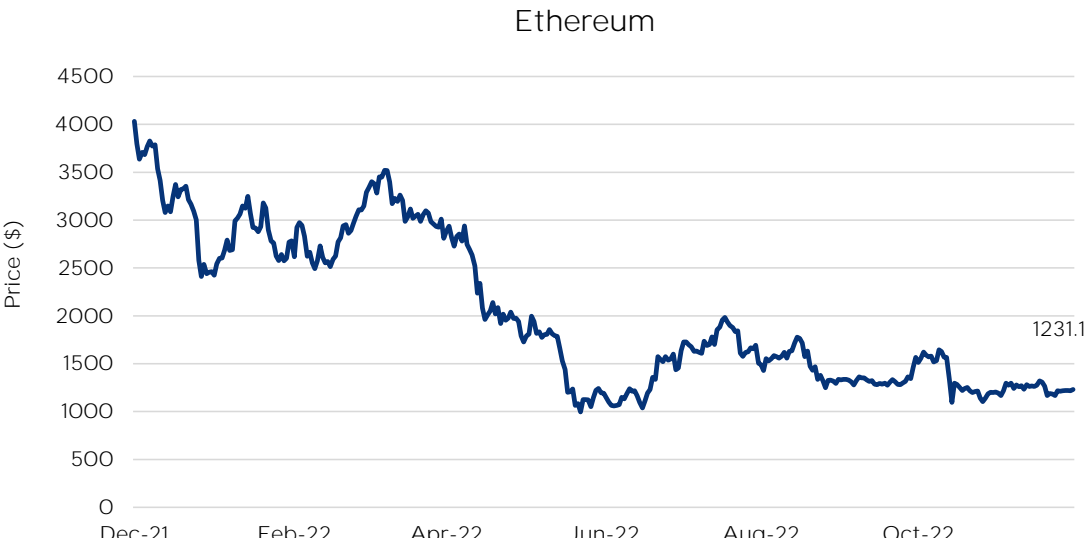
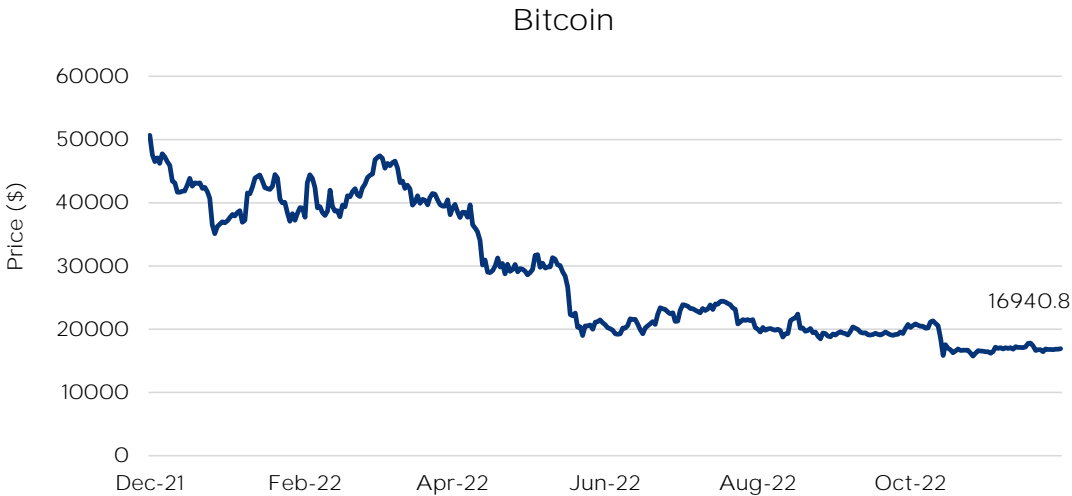
Exchange Rates

Data as of: 12.16.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.05	1.13
Yen / US Dollar	136.55	135.14	114.85
US Dollar / British Pound	1.22	1.22	1.34
Yuan / US Dollar	6.97	6.72	6.37
Canadian Dollar / US Doll	1.37	1.31	1.28
Mexican Peso / US Dollar	19.79	20.43	20.68
Brazilian Real / US Dollar	5.27	5.14	5.64
Indian Rupee / US Dollar	82.71	78.00	74.97

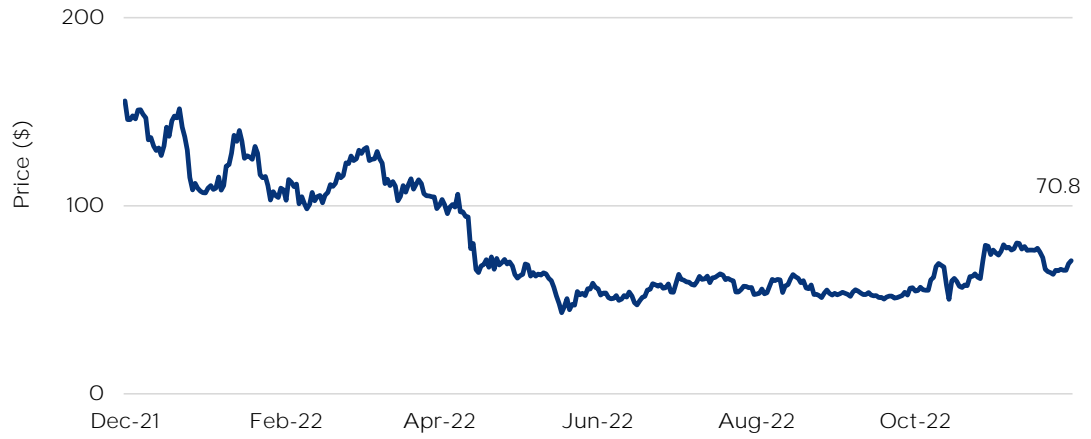
Cryptocurrency

Data as of: 12.26.2022



Dec-21 Feb-22 Apr-22 Jun-22 Aug-22 Oct-22

Litecoin



Oil Price

Data as of: 12.19.2022

Price Per Barrel

