

Scott Matheson | MD, Head of Institutional Group

Raleigh, NC | February, 2007:

Scott was born in Boston, MA and was raised in Durham, NC. After earning his BSBA in finance from Appalachian State University, he worked in public accounting. Scott then earned his MBA from UNC Chapel Hill before moving to NYC to work on a fixed income trading desk for Citigroup Global Markets. Not long after having his first 2 (of 3) kids in Brooklyn, NY, Scott and his wife Whitney decided to return home to NC and lucked into a position with CAPTRUST.

Hobbies/Interests

Time with his wife and kids, exercise, fishing, camping, hiking, boating (really anything outside!).

Places he has travelled/visited

41 States, parts of western Europe, Canada, Mexico, Costa Rica, and too many islands in the Caribbean to count.

Places he would like to travel to/visit

Chile, Argentina, Brazil, Colombia, Eastern Europe, Africa, Asia, Israel and those other 9 states.

Fun Facts

Loves anything that tests and gets him uncomfortable – from whitewater kayaking because he's claustrophobic to running a 24-hour endurance challenge to prove he could. Oh, and he loves making his kids watch Jeopardy with him most nights – pure torture for them.

Bucket list

Be a college professor after he retires (who are we kidding, he won't retire).

What he would bring to a potluck

Appetizers with good dips or condiments!

