



CAPTRUST



CAPTRUST Advice

**A wealth of  
knowledge at  
your fingertips.**



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**Get the answers you need when you need**

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segmented our content by need and life stage. Start by clicking on the content that seems right for you. Otherwise, feel free to browse, search, sort, or filter.

If you're not finding what you're looking for, you can [schedule an appointment](#) with one of our nationally accredited financial advisors or call our [Advice Desk](#) anytime. Thank you and happy learning!

Curated Content by Career Stage

## Early Career

in	Startin	Balan	Retirin	Startin	Balan	Retirin
ic	Your	Priorit	with	Your	Priorit	with
	Journ		Confic	Journ		Confic
	At	At	Are	It's	At	Are
	this	this	you	never	this	you
	point	point	on	too	point	on
	in	in	target	early	in	target
	your	your	to	to	your	to
	career,	career,	retire	start	career,	retire
	it's	it's	comfortably	saving	it's	comfortably
oly	about	about	Now	and	about	Now
	balancing	balancing			balancing	

Curated Content by Need

Plan

Where should I start?

Planning should not be one size

Findir and saving mone can be a difficl task.

Havin a plan that meets your needs mean: gettin

What do you see in your future

As you

Where should I start?

Planning should not be one size

Findir and saving mone can be a difficl task.

Havin a plan that meets your needs mean: gettin



#### Meet the Team

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Our team of experienced financial advisors are here to provide advice and answer your questions about how much you need to save for your retirement, how to invest your money, and how to access your retirement savings.

CAPTRUST advice team members are available one-on-one in person, on the phone, and via the web. We also conduct on-site group meetings and live web events. Our goal is to help make sure you feel confident about where you are on your path toward retiring.

[Learn More](#)

## Need Help?

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Our dedicated financial advisors are standing by and our Advice Desk is always at your disposal. Schedule an appointment or call today.

**Get Personalized Advice Here**

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Advice Desk: **800.967.9948**

iHablamos español!

## Our Mission

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Our mission is to enrich the lives of our clients, colleagues, and community through sound financial advice, integrity, and a commitment to service beyond expectation.

CAPTRUST Advice

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