



Top News

WSJ U.S. Business News*

Apple Will Keep Globalstar in Orbit

All Eyes on Ambani and Adani to Deliver India's Green Goals

Dr. Amazon Will See You Now

Stocks End Higher Amid New Fed Comments

Gensler Signals Support for Another Regulator Overseeing Bitcoin

AT&T's Dividend-Loving Investors Are Dialing the Wrong Number

Crypto Startup Mysten Labs Raises \$300 Million

Companies Are Buying Large Numbers of Carbon Offsets That Don't Cut Emissions

The ECB Can't Justify What It Is Doing

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CAPTRUST in the News

Two-Minute Drill: Chevron, Williams-Sonoma and Textron

Stocks will have a positive story over the next year, says CAPTRUST's Christian Ledoux

We want to stay relatively short in the equity markets, says CAPTRUST CIO

Institutional Industry News

PlanAdvisor

Investment Product and Service Launches

3rd Circuit Backs J&J in Stock-Drop Appeal

401(k) Trading in August Reflects 2nd Lowest Month in History

DOL to Host Webinar on Women's Retirement Security

Judge Rejects Chamber's Commentary in ERISA Suit

NAPA-Net

Are DC Wholesalers Fulfilling Advisor Expectations?

Study Reveals Disconnect Between Saving and Paying for College

Dudenhoeffer 'Drops' Another Stock Drop Suit

Senate Finance Leaders Formally Introduce EARN Act

Case of the Week: Making a '1042 Election'

Wealth Industry News

CityWire USA

Crypto SMA firm Eaglebrook rolls out Tamp offering

MAI adds Texas-based president of wealth management

Wealth Enhancement Group buys \$663m hybrid

On the Road in Denver: Advisors who go the extra 'Mile High'

Creative Planning responds to ex-exec's conspiracy lawsuit

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 94: Is Being A Financial Planner A Service Business Or An Intellectual Property Business?

Tax-Loss Harvesting Best Practices (And How To Scale It Across A Client Base)

Financial Advisor Magazine

Fed's Evans Sees Another Jumbo Rate Hike On Table In September

U.S. Household Spending Jumped More Than Twice As Fast As Incomes Last Year

Queen Is Mourned Globally As Stabilizing Force Amid Turmoil

Biden Is Closing In On Naming IRS Chief To Succeed Trump Appointee Rettig

Veteran Merrill Lynch Team With \$600M In Assets Moves To LPL

Merriam-Webster Publisher Britannica Looking To Go Public In 2023

Bill Hwang Gets October 2023 Trial Over Archegos Collapse

Yellen Renews Call For Tax Hikes On Rich, Social-Spending Boost

CAPTRUST Blogs

Manager Intelligence Blog

Capital Group - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

DOL Updates Guidance on Employee Benefit Plan Auditor Independence

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.67	-2.25	-3.14	-15.02	-9.89	12.21	12.21	12.97
Dow Jones Industrial Average	0.63	-2.91	-1.53	-11.25	-7.45	8.09	10.21	11.68
NASDAQ Composite Index	0.60	-1.65	-6.90	-23.76	-21.82	14.46	14.31	15.46
Russell Mid Cap Index	1.01	-2.48	-2.39	-14.90	-12.67	9.44	9.64	11.51
Russell 2000 Index	0.83	-1.98	-5.24	-17.01	-16.86	8.40	7.07	9.62
CBOE Market Volatility (VIX)	-4.18	-1.46	-32.79	37.11	31.46	16.32	14.27	5.08

	1 Day		
	Value	Blend	Growth
Large	0.95	0.67	0.56
Mid	0.81	1.01	1.38
Small	0.62	0.83	1.02

	QTD		
	Value	Blend	Growth
Large	5.23	6.17	7.83
Mid	7.24	8.50	10.86
Small	6.09	8.38	10.68

	YTD		
	Value	Blend	Growth
Large	-8.30	-15.02	-22.44
Mid	-10.16	-14.90	-23.51
Small	-12.27	-17.01	-21.91

	1 Year		
	Value	Blend	Growth
Large	-4.01	-9.89	-18.46
Mid	-5.34	-12.67	-25.01
Small	-9.09	-16.86	-24.31

	3 Year		
	Value	Blend	Growth
Large	8.76	12.21	14.31
Mid	9.53	9.44	7.21
Small	9.79	8.40	6.11

	5 Year		
	Value	Blend	Growth
Large	8.35	12.21	15.07
Mid	7.96	9.64	10.65
Small	6.67	7.07	6.83

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.34	-9.44	-15.71	-31.54	-36.62	3.36	7.44	6.27
Consumer Discretionary	0.96	5.65	-1.65	-21.98	-16.19	13.85	15.47	15.64
Consumer Staples	-0.14	0.90	1.93	-3.79	3.78	9.39	9.04	10.46
Energy	0.59	-12.80	4.25	45.67	72.97	16.08	9.04	4.11
Financials	1.76	-1.26	-3.40	-12.85	-9.08	9.47	9.26	12.32
Health Care	1.82	-0.34	2.02	-8.06	-4.85	14.59	11.48	14.69
Industrials	0.40	0.18	-2.06	-10.71	-7.49	8.58	8.40	11.69
Information Technology	0.44	-3.76	-6.87	-23.85	-17.50	18.41	19.40	18.08
Materials	1.06	-10.12	-2.51	-13.85	-6.19	12.88	8.97	9.85
Real Estate	0.29	-0.34	-4.51	-16.37	-10.51	5.01	8.27	8.47
Utilities	-0.05	5.21	10.82	8.89	13.86	10.15	10.17	11.24

International Equities

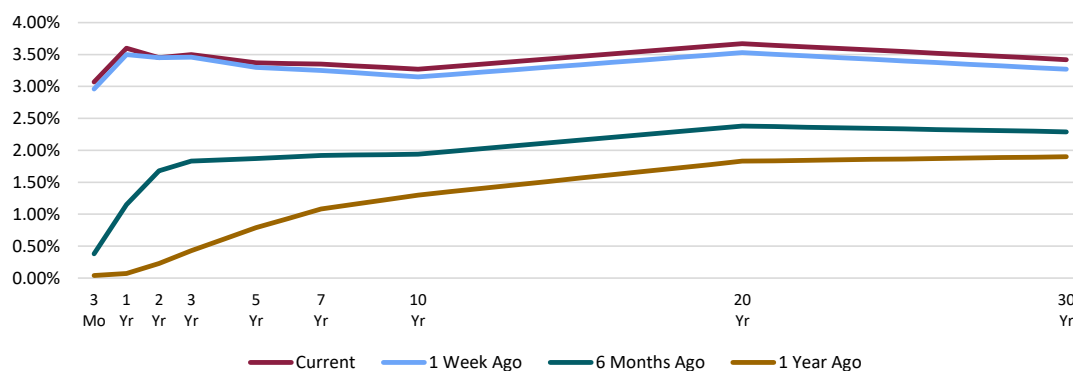
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.84	-10.36	-8.43	-20.24	-22.05	1.32	0.99	3.94
MSCI EAFE	1.12	-10.68	-7.18	-21.20	-22.31	0.95	0.97	4.48
MSCI Emerging Markets	0.09	-9.65	-10.77	-20.51	-24.99	0.65	-0.23	2.29
MSCI Frontier Markets	0.43	-9.19	-12.95	-16.70	-16.23	-3.74	-2.70	0.86
China	-0.33	-0.86	-1.76	-11.10	-11.96	2.56	-0.78	4.28
Japan	2.31	-0.33	14.49	-1.36	-5.16	11.90	9.92	14.33
Germany	-0.09	-10.67	0.57	-18.76	-17.33	1.91	0.96	5.99
Great Britain	0.35	-3.23	6.99	1.37	6.16	3.53	3.61	6.25
India	1.12	9.20	12.77	3.60	3.77	18.65	14.84	14.39
France	0.33	-4.77	5.46	-11.98	-5.24	5.68	6.68	9.06
Italy	0.88	-9.90	0.24	-17.79	-11.87	2.90	3.46	6.54
Canada	0.92	-5.86	-7.12	-6.72	-3.69	8.70	8.55	7.89
South Korea	0.33	-9.21	-9.08	-19.93	-24.62	5.87	0.34	2.14
Brazil	0.14	1.43	-1.16	4.86	-3.08	2.21	8.51	6.54
Spain	0.77	-9.56	4.12	-6.64	-7.31	-0.96	-1.37	4.10
Mexico	0.49	-7.10	-13.15	-13.12	-10.08	2.72	-1.57	1.46
Hong Kong	-1.00	-14.35	-9.20	-19.42	-28.37	-10.94	-7.38	-0.49

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

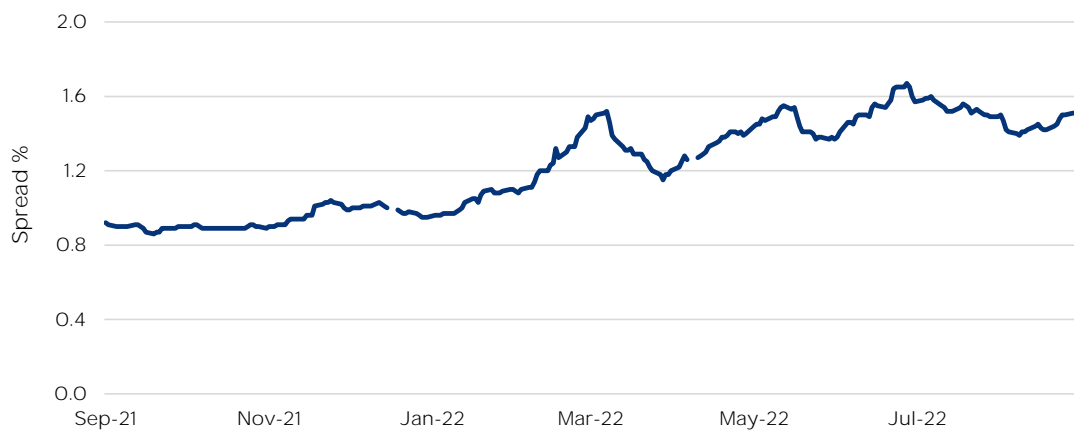
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.30	-1.84	-7.79	-11.51	-12.15	-2.22	0.29	1.29
3 Month T-Bill	0.01	0.31	0.41	0.43	0.45	0.58	1.13	0.67
Global Aggregate Bond Index	-0.19	-5.18	-12.85	-16.87	-18.69	-4.84	-1.98	-0.50
High Yield	0.49	-1.94	-6.12	-10.82	-10.36	1.09	2.64	4.47
TIPS	-0.59	-2.86	-9.22	-8.74	-7.37	2.31	2.79	1.59
Municipals	0.00	-1.95	-5.98	-9.44	-9.41	-1.07	1.04	2.17
Intermediate Government	-0.21	-0.99	-4.83	-6.71	-7.74	-1.13	0.43	0.82
Intermediate Corporate	-0.15	-1.35	-5.31	-9.13	-10.02	-0.81	1.16	2.13
Intermediate Credit	-0.15	-1.30	-5.20	-8.76	-9.66	-0.84	1.08	1.96
Long Government	-0.82	-4.23	-19.47	-24.89	-24.39	-7.41	-1.17	1.15
Long Corporate	-0.39	-4.96	-14.36	-24.39	-24.39	-5.07	0.17	2.68
Long Credit	-0.36	-4.77	-14.27	-24.01	-24.05	-5.17	0.11	2.57
Emerging Market Debt	0.48	-3.56	-7.49	-19.06	-21.12	-5.59	-1.54	1.77

Yield Curve

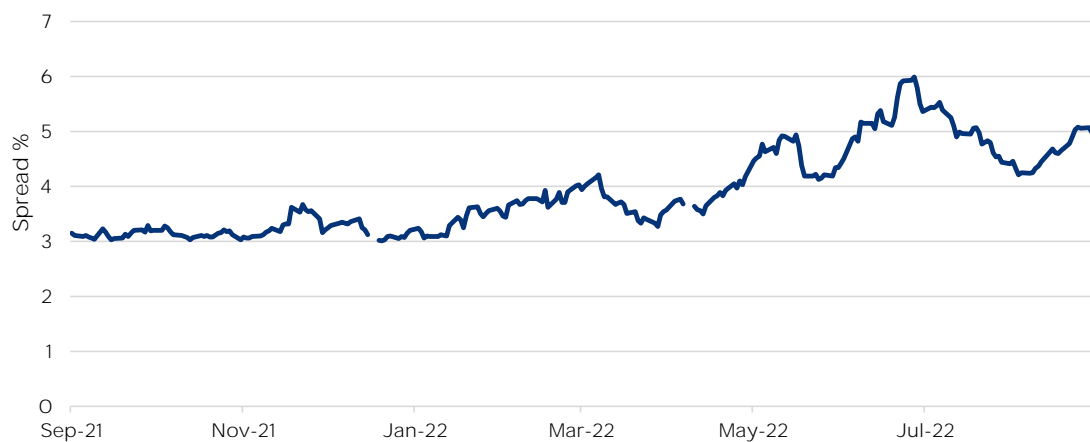


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.07%	3.60%	3.45%	3.50%	3.37%	3.35%	3.27%	3.67%	3.42%
1 Week Ago	2.96%	3.50%	3.45%	3.46%	3.30%	3.25%	3.15%	3.53%	3.27%
6 Months Ago	0.38%	1.15%	1.68%	1.83%	1.87%	1.92%	1.94%	2.38%	2.29%
1 Year Ago	0.04%	0.07%	0.23%	0.43%	0.79%	1.08%	1.30%	1.83%	1.90%

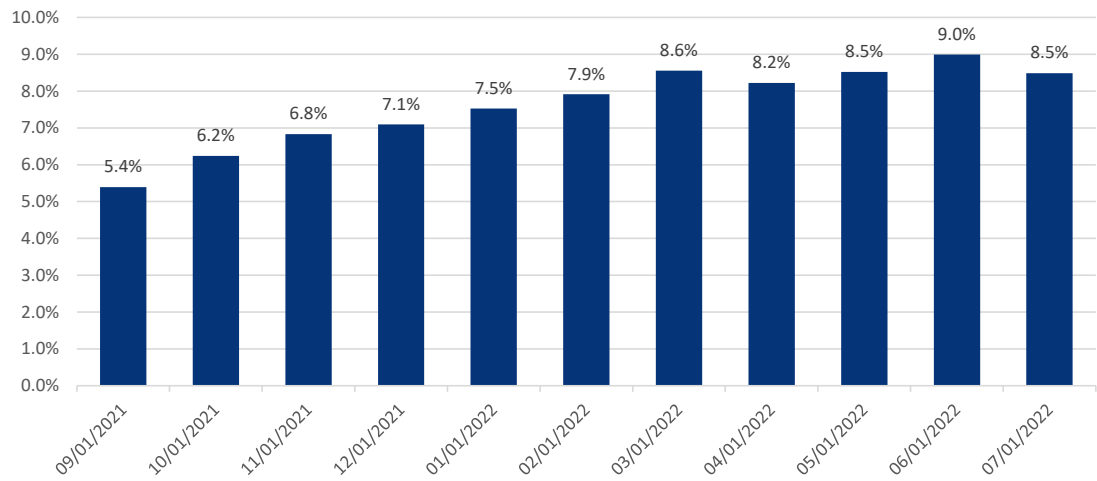
U.S. Corporate Spreads



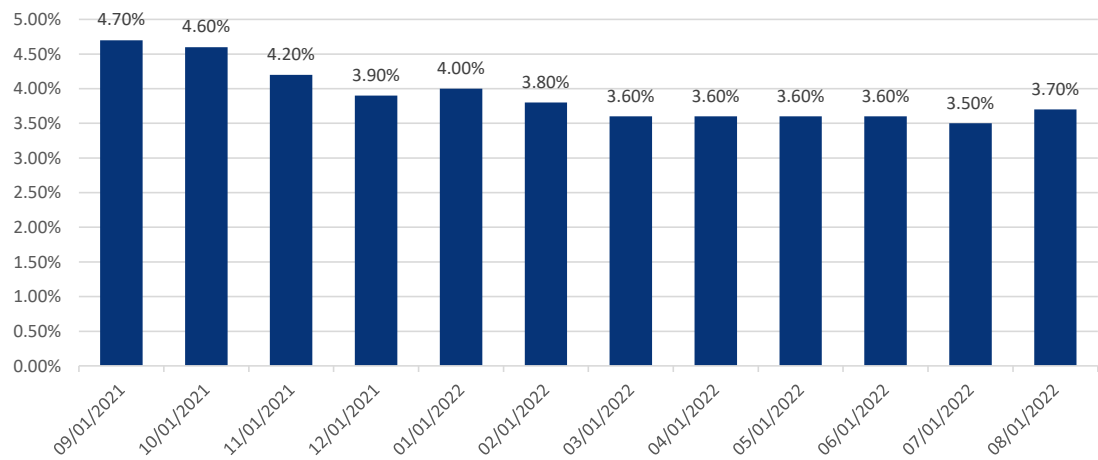
U.S. High Yield Spreads



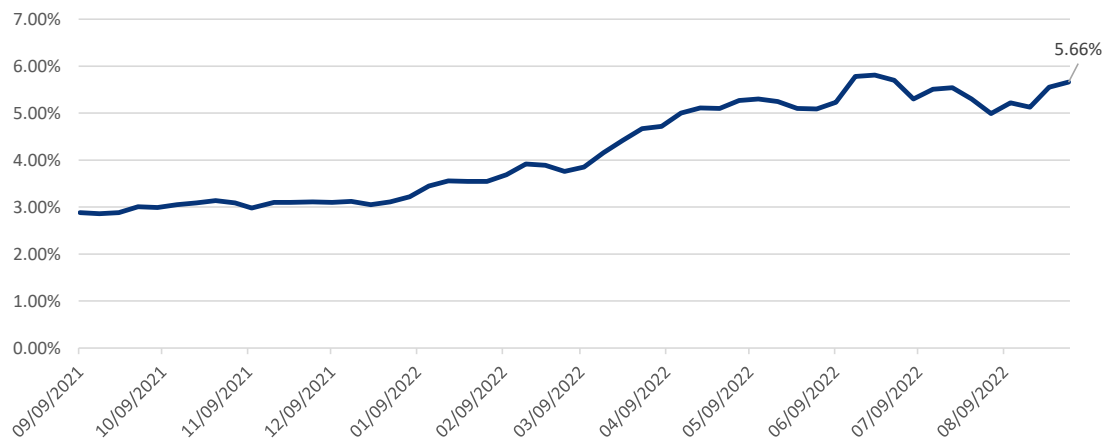
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



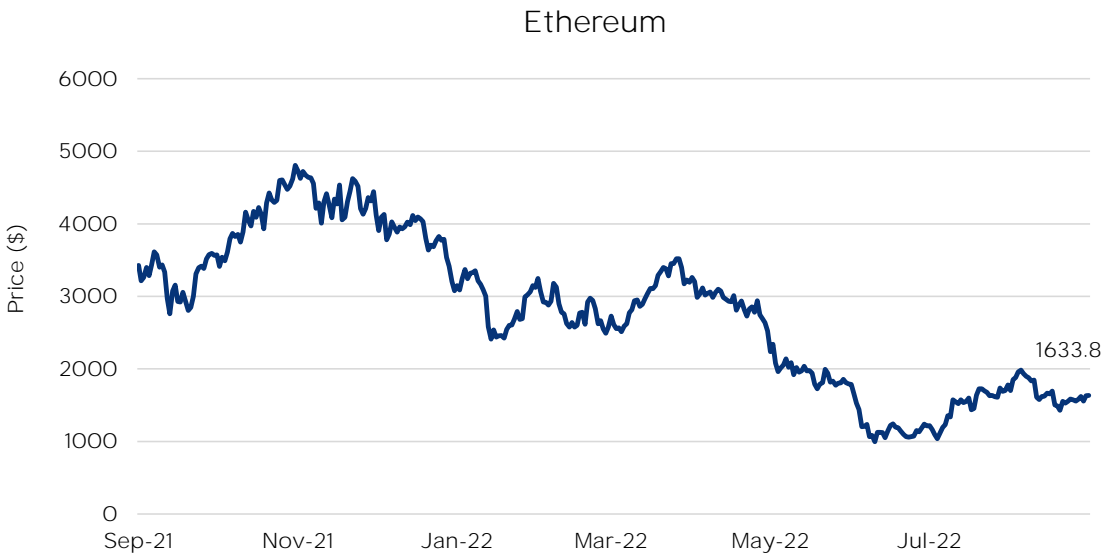
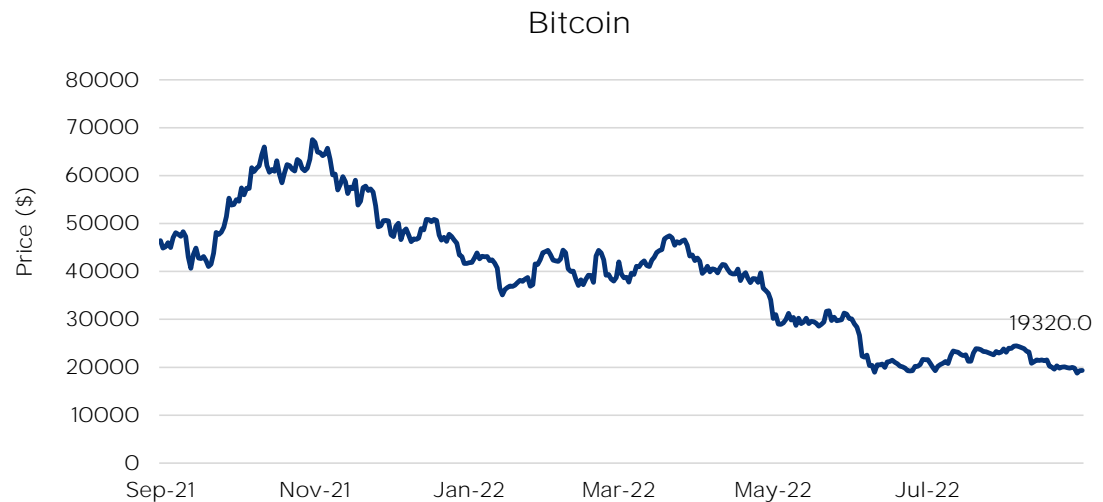
Exchange Rates

Data as of: 9.2.2022

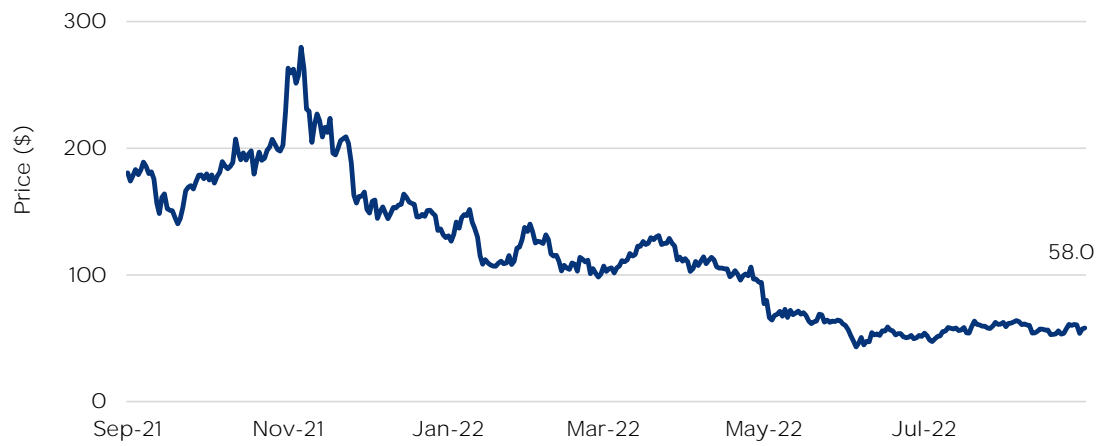
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.11	1.18
Yen / US Dollar	140.03	115.59	109.76
US Dollar / British Pound	1.16	1.34	1.39
Yuan / US Dollar	6.90	6.32	6.45
Canadian Dollar / US Doll	1.31	1.27	1.26
Mexican Peso / US Dollar	19.93	20.62	19.93
Brazilian Real / US Dollar	5.17	5.15	5.28
Indian Rupee / US Dollar	79.70	75.61	73.52

Cryptocurrency

Data as of: 9.8.2022



Litecoin



Oil Price

Data as of: 9.6.2022

Price Per Barrel

