



Top News

WSJ U.S. Business News*

Amazon Posts Net Loss for the Second Straight Quarter

Meta's Overhaul Hits Early Snags

JetBlue Agrees to Buy Spirit Airlines for \$3.8 Billion After Frontier Deal Dies

Comcast Fails to Gain Broadband Subscribers for First Time

Jack Ma Plans to Cede Control of Ant Group

U.S. Economy Shrank Last Quarter

Manchin-Schumer Deal Would Have Moderate Inflation-Fighting Effect, Economists Say

Jobless Claims Hold Near Highest Level of the Year

Democrats Ready Carried-Interest Tax Hike After 15-Year Lobbying Campaign

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Investment Product and Service Launches

Senators Raise Concerns About Bitcoin in Retirement Plans

DOL Proposes Qualified Professional Asset Manager Exemption Changes

A Conversation About Managed Accounts

Rocky Equity Markets, Moving Rates Help Annuities Shine

NAPA-Net

Case of the Week: Pooled Plan Providers by State

Inflation Chipping Away at Workers' Ability to Save for Retirement

Crypto in 401(k) Plans: a Plaintiff Lawyer's Dream?

How Are State Auto-IRAs Impacting the Small-Plan Market?

DOL Shares Status of ESG, Crypto, Cybersecurity, Fiduciary and More

Wealth Industry News

CityWire USA

Daniel Crosby: 5 ways to improve client conversations

Schwab approves \$15bn share buyback, hikes dividend

Hunter Biden's financial advisor asked to brief lawmakers, raising privacy questions

Vise switches investment heads as fintech unicorn hones product

Carson Group hires ex-LPL exec Ryan Detrick as chief market strategist

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 91: Is It Better To Have Clear Goals Or 'Just' A Strong Sense Of Direction?

Why To Use George Kinder's 3 Life Planning Questions With Financial Planning Clients

Financial Advisor Magazine

Bonds Still A Core Portfolio Holding Despite Headwinds, State Street Global Advisors Says

An \$18 Billion Distressed Fund Bets On Fresh Aviation Disruption

Democrats Are Drafting A Proposal To Ban Congressional Stock Trades

Yellen Says U.S. Economy Is Not Seeing Recession Conditions Now

Investors Say They Want Fintech And Advisors, Not Fintech Or Advisors

High Volatility Creates Opportunities For Advisors, Cerulli Says

SEC's Gensler Steps Up Push To Get Crypto Exchanges To Register With Regulator

Manchin Wins Big Nods To Oil In Deal Ending Logjam On Climate

CAPTRUST Blogs

Manager Intelligence Blog

Q2 2022 Recommended Manager Matrix

Retirement Plan Blog

New Fiduciary Training Presentation

Private Wealth Blog

June Flash Reports

Guggenheim Total Return Bond Strategy Q2 2022 Quarterly Update
PGIM Total Return Bond Strategy Q2 2022 Quarterly Update
Fidelity Total Bond Strategy Q2 2022 Quarterly Update

Endowment Foundation Blog	Investment Committee Blog
Asset Allocation Return Calculation Methodology	Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments	Investment Committee House Views 7.1.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.23	-4.61	-7.39	-13.81	-6.08	12.26	12.49	13.58
Dow Jones Industrial Average	1.03	-3.57	-5.36	-9.48	-5.04	8.43	10.71	12.15
NASDAQ Composite Index	1.09	-5.30	-11.33	-21.94	-17.03	14.38	14.84	16.44
Russell Mid Cap Index	1.70	-5.01	-5.55	-14.70	-10.45	8.69	9.46	12.11
Russell 2000 Index	1.34	-1.98	-4.20	-15.98	-14.79	7.18	6.92	10.40
CBOE Market Volatility (VIX)	-3.92	-25.54	-19.27	29.67	21.96	22.46	16.76	2.95

	1 Day		
	Value	Blend	Growth
Large	0.96	1.23	1.54
Mid	1.45	1.70	2.16
Small	1.14	1.34	1.55

	QTD		
	Value	Blend	Growth
Large	5.67	7.68	9.93
Mid	7.50	8.76	11.13
Small	9.01	9.72	10.43

	YTD		
	Value	Blend	Growth
Large	-7.92	-13.81	-20.93
Mid	-9.95	-14.70	-23.32
Small	-9.86	-15.98	-22.09

	1 Year		
	Value	Blend	Growth
Large	-2.02	-6.08	-14.05
Mid	-3.32	-10.45	-22.58
Small	-5.20	-14.79	-23.72

	3 Year		
	Value	Blend	Growth
Large	8.12	12.26	14.67
Mid	8.71	8.69	6.57
Small	9.17	7.18	4.34

	5 Year		
	Value	Blend	Growth
Large	8.11	12.49	15.79
Mid	7.55	9.46	10.80
Small	6.57	6.92	6.62

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.74	-7.00	-21.55	-28.69	-32.24	4.10	6.87	6.79
Consumer Discretionary	1.66	-9.51	-12.59	-24.50	-18.40	12.19	14.19	15.98
Consumer Staples	1.58	-5.97	0.00	-1.80	8.65	10.69	9.35	10.73
Energy	0.38	-1.31	16.76	38.18	57.44	12.01	7.25	3.97
Financials	0.83	-6.14	-13.71	-15.00	-7.82	6.97	7.92	12.70
Health Care	0.58	0.04	2.43	-5.56	0.71	15.26	12.76	15.23
Industrials	2.25	-3.46	-5.55	-11.66	-8.39	7.57	8.18	11.89
Information Technology	1.40	-4.66	-10.92	-19.96	-9.98	19.63	21.02	19.54
Materials	1.73	-10.89	-6.27	-13.93	-4.76	11.58	8.88	10.45
Real Estate	3.56	-8.47	-4.06	-13.50	-3.38	8.72	9.42	8.98
Utilities	3.48	0.53	9.06	3.62	13.77	10.06	10.00	10.27

International Equities

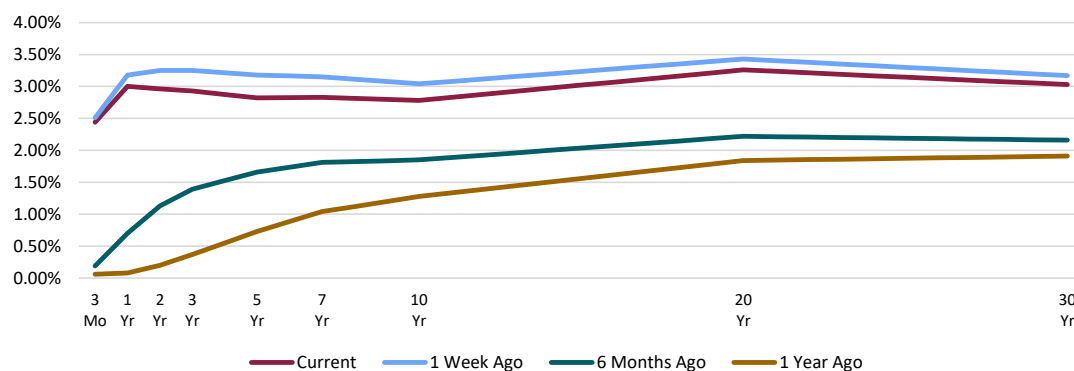
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.28	-4.38	-12.01	-16.25	-15.47	2.34	2.34	5.05
MSCI EAFE	1.52	-4.12	-11.44	-16.52	-15.03	2.46	2.44	5.76
MSCI Emerging Markets	0.79	-4.12	-14.73	-17.52	-19.18	0.65	1.09	3.00
MSCI Frontier Markets	1.28	-12.34	-16.39	-16.79	-11.36	-6.09	-2.32	1.10
China	0.21	10.32	-2.35	-9.81	-2.35	3.69	0.18	4.43
Japan	0.37	3.82	5.28	-2.30	2.85	10.78	8.96	14.63
Germany	0.88	-4.99	-13.30	-16.39	-14.70	2.26	1.78	7.10
Great Britain	-0.01	-1.54	0.43	1.58	8.69	2.75	3.86	6.67
India	1.87	-0.44	0.31	-1.48	9.71	15.80	13.27	14.44
France	1.30	-0.74	-6.57	-8.91	-1.06	6.86	7.34	10.22
Italy	2.10	-6.82	-14.72	-16.83	-8.67	3.48	4.04	8.49
Canada	1.06	-7.16	-4.82	-6.84	-1.11	8.79	8.37	8.36
South Korea	0.82	-8.71	-8.56	-18.22	-24.76	5.63	0.28	2.90
Brazil	1.14	-6.66	-8.32	-2.12	-18.76	-0.07	9.39	6.14
Spain	-0.49	-3.78	-3.89	-4.67	-4.20	-1.11	-1.70	6.16
Mexico	2.71	-8.56	-5.03	-9.69	-6.29	5.76	-1.24	1.50
Hong Kong	-0.23	1.71	-12.43	-11.86	-19.04	-10.12	-5.23	0.68

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

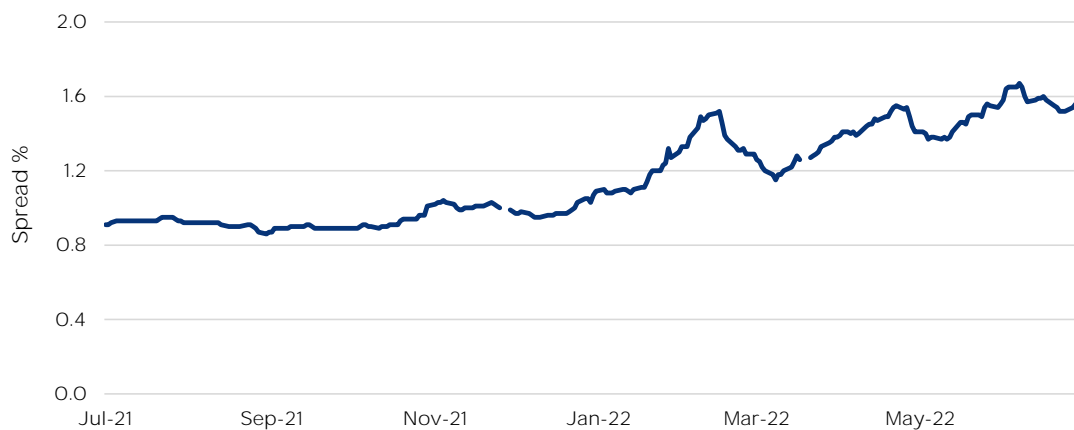
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.65	0.89	-6.24	-8.23	-9.19	-0.16	1.26	1.67
3 Month T-Bill	0.02	0.13	0.19	0.18	0.20	0.59	1.10	0.64
Global Aggregate Bond Index	0.97	-1.25	-10.59	-12.40	-14.62	-2.49	-0.50	0.20
High Yield	0.61	-2.20	-7.20	-9.80	-8.62	1.70	2.90	4.84
TIPS	0.96	-1.32	-3.35	-5.54	-4.16	4.29	3.86	1.98
Municipals	0.29	2.20	-4.13	-6.71	-7.10	0.42	1.86	2.48
Intermediate Government	0.49	0.95	-3.30	-4.54	-5.80	0.22	1.07	1.06
Intermediate Corporate	0.60	0.72	-5.13	-6.97	-8.12	0.56	1.80	2.47
Intermediate Credit	0.58	0.71	-4.90	-6.65	-7.78	0.50	1.71	2.28
Long Government	0.78	-1.71	-15.78	-18.93	-19.08	-1.68	1.18	1.73
Long Corporate	0.80	-0.13	-14.56	-19.24	-20.08	-1.04	1.79	3.31
Long Credit	0.81	-0.19	-14.44	-19.02	-19.77	-1.18	1.73	3.19
Emerging Market Debt	1.27	-4.80	-16.18	-18.63	-19.70	-4.95	-0.92	2.12

Yield Curve

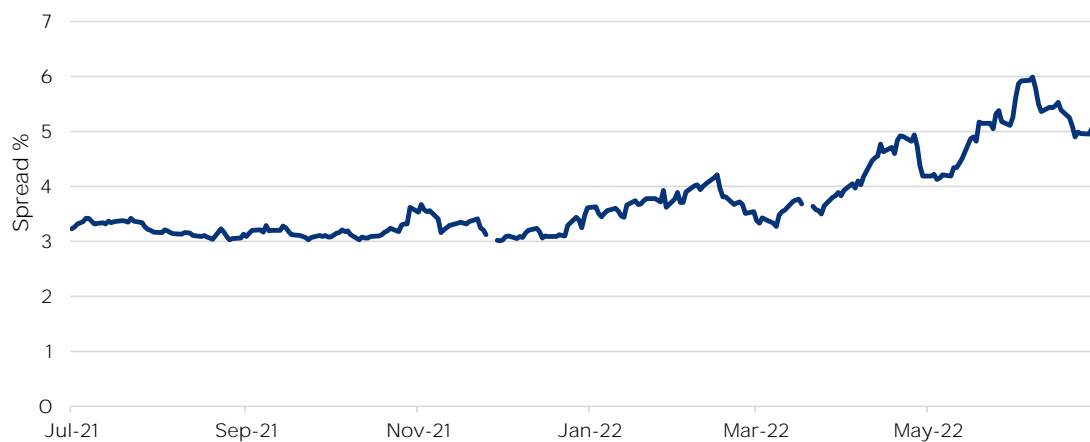


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.44%	3.00%	2.96%	2.93%	2.82%	2.83%	2.78%	3.26%	3.03%
1 Week Ago	2.51%	3.18%	3.25%	3.25%	3.18%	3.15%	3.04%	3.43%	3.17%
6 Months Ago	0.19%	0.70%	1.13%	1.39%	1.66%	1.81%	1.85%	2.22%	2.16%
1 Year Ago	0.06%	0.08%	0.20%	0.37%	0.73%	1.04%	1.28%	1.84%	1.91%

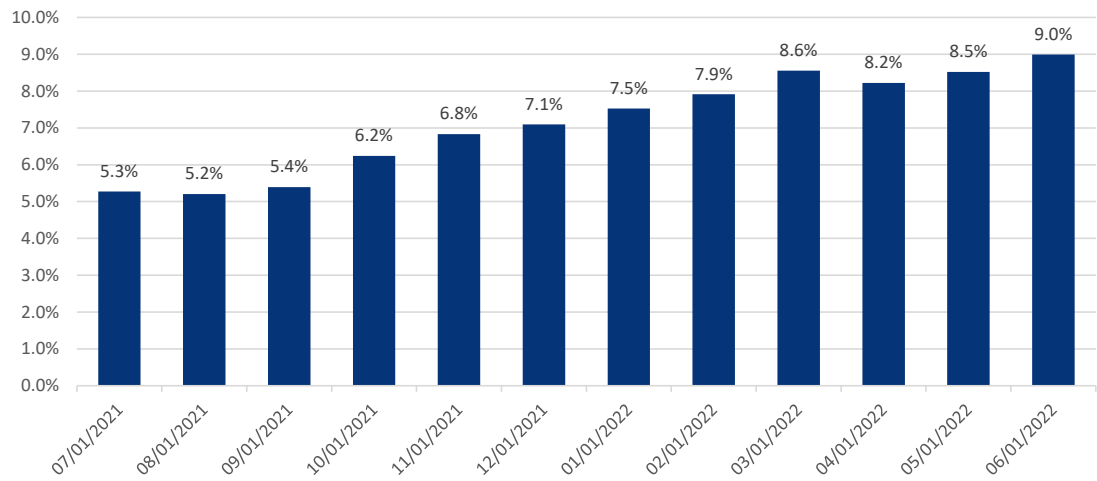
U.S. Corporate Spreads



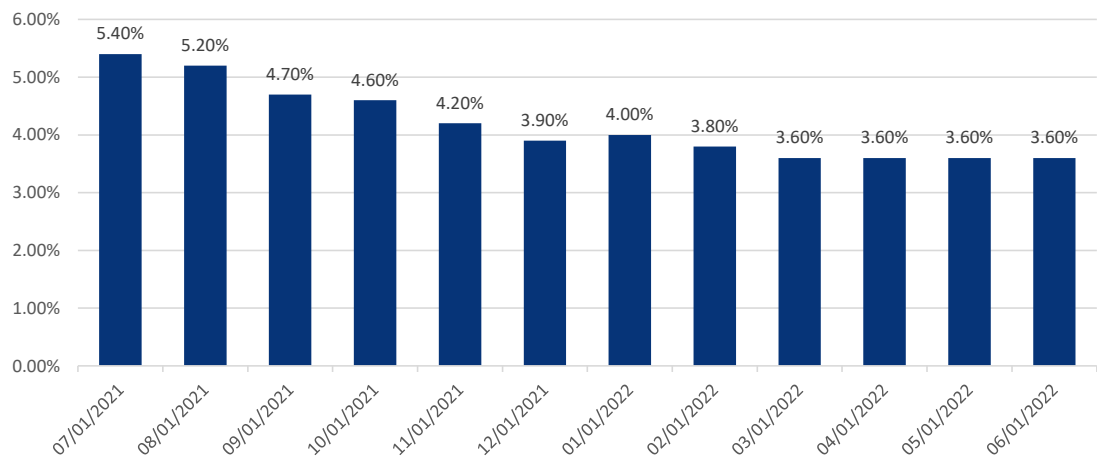
U.S. High Yield Spreads



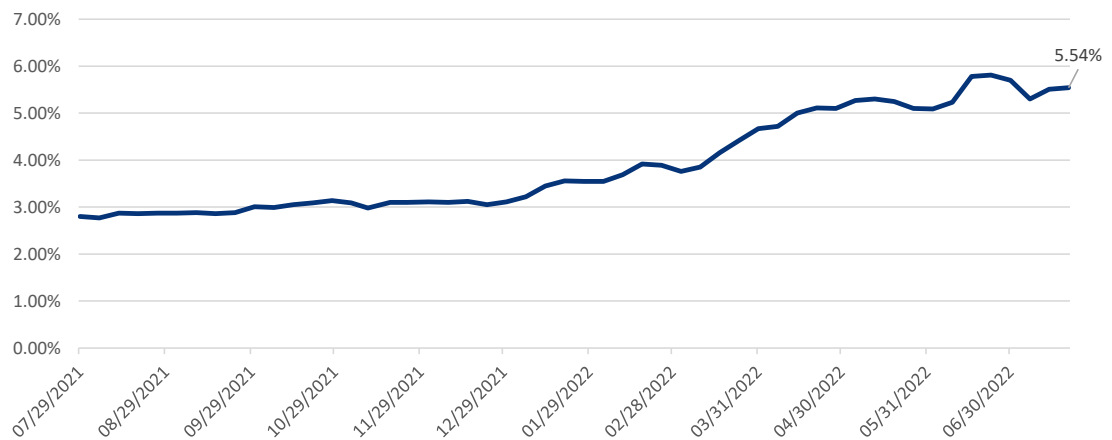
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



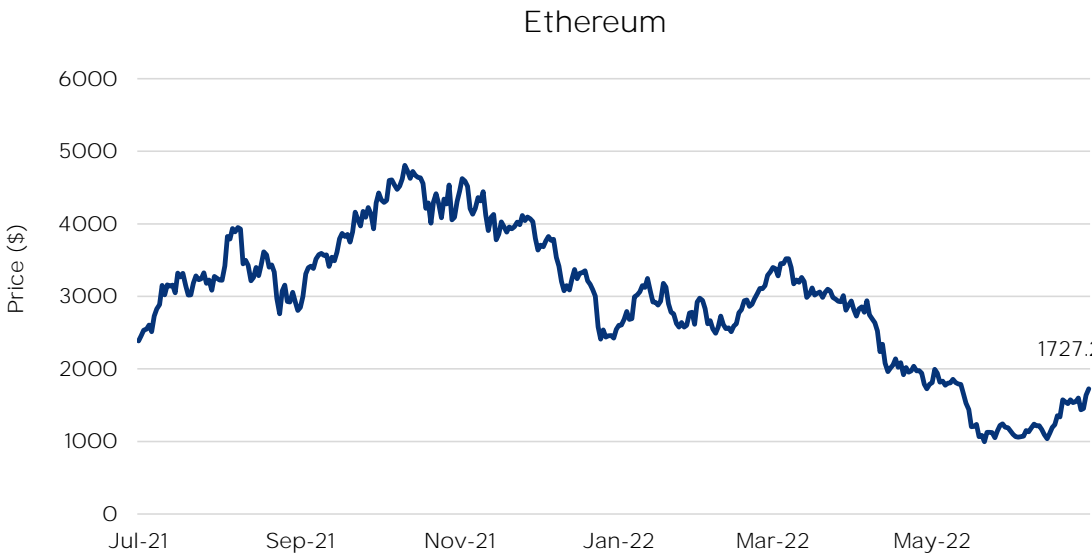
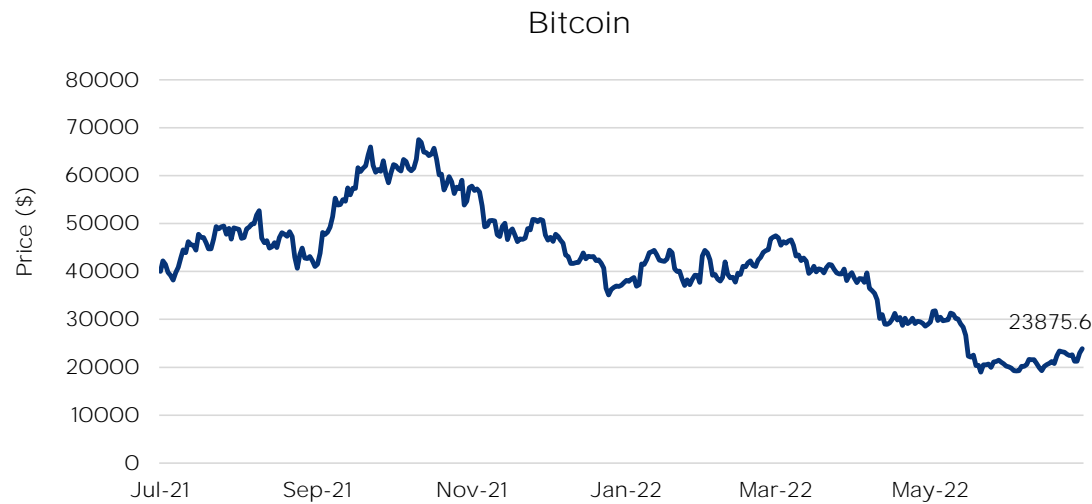
Exchange Rates

Data as of: 7.22.2022

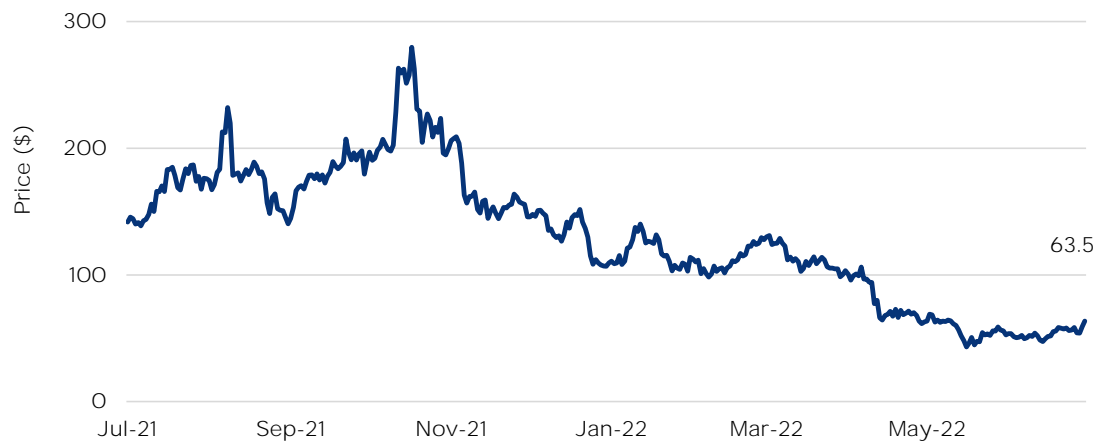
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.13	1.19
Yen / US Dollar	136.12	114.08	109.53
US Dollar / British Pound	1.20	1.36	1.40
Yuan / US Dollar	6.75	6.34	6.46
Canadian Dollar / US Doll	1.29	1.25	1.24
Mexican Peso / US Dollar	20.50	20.42	19.86
Brazilian Real / US Dollar	5.46	5.41	5.05
Indian Rupee / US Dollar	79.83	74.32	74.25

Cryptocurrency

Data as of: 7.28.2022



Litecoin



Oil Price

Data as of: 7.25.2022

Price Per Barrel

