



Top News

WSJ U.S. Business News*

Twitter Is Too Musk to Fail

Hong Kong's Stock Market Struggles to Find Shelter From the Storm

Stock Futures, Oil Slide Amid Protests in China

Chinese Stocks Drop as Covid Protests Intensify, Cases Surge

How Student-Loan Debt, or Not Having It, Shapes Lives

JPMorgan, Others in Talks to Reimburse Zelle Customers

Life Insurance Payouts Hit Record \$100 Billion in 2021

Miami Fights to Break Ties With FTX, as Arena Curse Strikes Again

Bahamian Attorney General Defends Handling of FTX Collapse

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

AARP Finds Major Gap Between Retirement Goals and Preparedness

Retirement Industry People Moves

DOL Rule Greenlights ESG, But Questions Remain

Investment Product and Service Launches

Advisers Get Long-Awaited Clarity on ESG in Retirement Plans

NAPA-Net

TGI...Thanksgiving (Eve)!

Case of the Week: Aggregating RMDs

ESG Missteps Triggers \$4 Million Fine from SEC

ARA Presses DOL for Changes to QPAM Exemption Proposal

Share Class Choice Criticized in 401(k) Excessive Fee Suit

Wealth Industry News

CityWire USA

Make mine an ETF: Why RIAs are converting SMA strategies

DOL publishes final ESG rule, reversing Trump measures

Howard Marks: The market cycle is turning

Goldman Sachs to pay \$4m penalty over ESG fund failures

Deal roundup: Buckingham buys, LPL adds banking partner

Michael Kitces: Nerd's Eye View

101 Ways Advisors Can Add Value And Attract Their Ideal Clients

Weekend Reading For Financial Planners (Nov 26-27)

Financial Advisor Magazine

From Tom Brady To Shaq, FTX's Celebrity Promoters May Be On The Hook For Damages

Commonwealth Adds \$750M AUM Minnesota Family Firm

Goldman Sachs Asset Management To Pay \$4M For Failing To Follow Own ESG Policies

S&P Sees U.S. Corporate Default Rate More Than Doubling In Shallow Recession

Alternatives Do Less To Raise Portfolio Returns Than Thought

Goldman Sachs Asset Management To Pay \$4M For Failing To Follow Own ESG Policies

FTX Flipped One Trading Firm's Risk Obsession. Disaster Followed

S&P Sees U.S. Corporate Default Rate More Than Doubling In Shallow Recession

CAPTRUST Blogs

Manager Intelligence Blog

GGS Partners Emerging Mkts Equity. On-site meeting recap with CIO and Portfolio Manager Rajiv Jain (Nov 2022)

Retirement Plan Blog

DOL Proposes Self Correction Option for the VFCP Program

Private Wealth Blog

New Custodian Escalation Process

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.03	-3.69	2.07	-14.29	-12.99	10.50	11.07	13.24
Dow Jones Industrial Average	0.45	3.72	8.07	-3.70	-2.08	9.20	10.21	12.79
NASDAQ Composite Index	-0.52	-10.97	-1.39	-27.70	-28.58	10.02	11.26	15.45
Russell Mid Cap Index	0.30	-2.22	2.95	-13.55	-13.90	8.34	8.62	11.78
Russell 2000 Index	0.31	-4.49	4.67	-15.74	-18.73	6.16	5.59	10.23
CBOE Market Volatility (VIX)	0.74	-5.88	-27.74	19.05	10.33	19.98	16.22	3.08

	1 Day		
	Value	Blend	Growth
Large	0.27	-0.03	-0.28
Mid	0.39	0.30	0.12
Small	0.42	0.31	0.20

	QTD		
	Value	Blend	Growth
Large	16.09	12.59	8.61
Mid	15.32	14.15	12.07
Small	15.00	12.50	10.10

	YTD		
	Value	Blend	Growth
Large	-4.52	-14.29	-24.69
Mid	-8.16	-13.55	-23.18
Small	-9.29	-15.74	-22.14

	1 Year		
	Value	Blend	Growth
Large	-2.73	-12.99	-24.59
Mid	-7.21	-13.90	-25.40
Small	-11.61	-18.73	-25.66

	3 Year		
	Value	Blend	Growth
Large	8.08	10.50	11.28
Mid	8.42	8.34	6.07
Small	7.96	6.16	3.50

	5 Year		
	Value	Blend	Growth
Large	8.23	11.07	12.68
Mid	7.34	8.62	9.04
Small	5.64	5.59	4.92

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.69	-13.98	-12.20	-37.48	-38.42	-1.15	5.57	5.65
Consumer Discretionary	0.05	-14.49	0.96	-31.37	-33.59	9.26	11.20	14.03
Consumer Staples	0.07	1.08	5.82	1.08	7.41	10.95	10.02	10.96
Energy	-0.29	11.19	10.46	72.01	66.91	21.83	11.24	6.11
Financials	0.45	3.92	6.45	-7.50	-10.01	8.11	8.59	12.87
Health Care	0.61	4.79	5.51	-2.37	3.50	13.42	12.95	15.19
Industrials	0.35	2.13	11.91	-4.44	-4.49	8.63	8.97	12.46
Information Technology	-0.68	-9.17	0.02	-24.85	-23.67	14.74	16.31	18.82
Materials	-0.09	2.38	-0.71	-7.50	-4.19	13.65	8.87	10.76
Real Estate	0.65	-10.99	-9.27	-23.18	-18.18	3.03	5.98	8.00
Utilities	0.65	-6.77	-2.43	1.32	7.69	7.34	8.26	11.11

International Equities

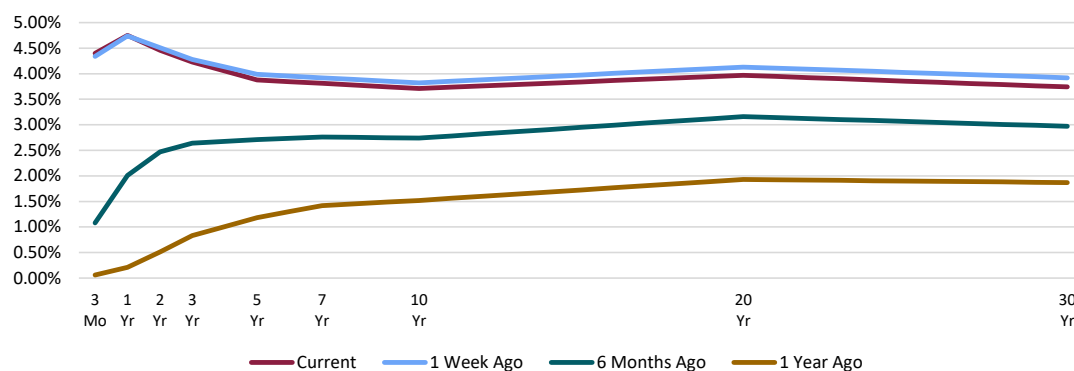
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.27	0.71	-2.32	-15.55	-15.28	1.52	1.25	4.33
MSCI EAFE	-0.21	4.07	-0.60	-13.69	-12.48	2.18	2.02	5.22
MSCI Emerging Markets	-0.47	-5.82	-5.99	-21.57	-22.78	-1.37	-1.65	1.85
MSCI Frontier Markets	0.89	-5.59	-9.44	-18.66	-19.61	-4.88	-3.60	0.20
China	0.40	-4.45	-0.19	-14.78	-13.46	2.19	-1.55	4.34
Japan	-0.35	0.24	7.23	0.27	-2.01	8.76	6.73	13.80
Germany	0.01	9.56	3.81	-8.46	-8.65	3.16	2.17	7.12
Great Britain	0.27	0.73	1.39	5.07	6.29	4.00	4.13	6.52
India	0.03	6.19	16.92	8.33	7.35	16.42	14.42	14.40
France	0.11	5.39	7.41	-3.36	-2.21	6.95	7.50	10.00
Italy	-0.05	11.02	3.55	-5.47	-4.60	5.25	5.67	8.29
Canada	0.20	1.89	1.65	-1.39	-2.80	9.42	8.06	8.48
South Korea	-0.14	-1.59	-6.85	-18.13	-18.20	4.71	-0.85	2.46
Brazil	-2.55	-4.01	-1.45	3.96	2.99	0.17	8.00	6.59
Spain	0.34	3.46	-2.12	-0.10	-1.24	-0.15	0.01	4.68
Mexico	-0.60	8.26	-0.09	-3.01	2.06	5.88	1.51	2.11
Hong Kong	-0.49	-11.99	-12.88	-24.89	-28.97	-13.33	-10.06	-2.18

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

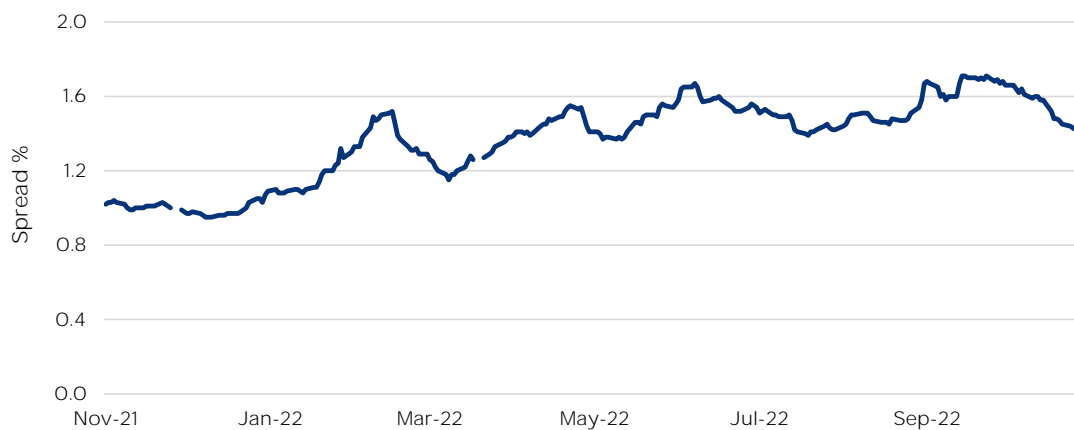
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.04	-3.13	-4.60	-12.78	-12.19	-2.64	0.10	1.10
3 Month T-Bill	0.04	0.75	0.97	1.08	1.09	0.65	1.21	0.73
Global Aggregate Bond Index	-0.32	-2.10	-6.51	-16.47	-15.78	-4.37	-1.68	-0.45
High Yield	0.11	-1.26	-0.93	-10.65	-9.25	1.01	2.52	4.34
TIPS	0.00	-5.83	-5.90	-11.56	-10.95	1.36	2.30	1.17
Municipals	0.03	-1.09	-0.69	-9.32	-8.91	-0.91	1.20	1.95
Intermediate Government	0.03	-2.04	-3.29	-7.88	-7.52	-1.46	0.39	0.68
Intermediate Corporate	0.08	-1.87	-2.60	-9.61	-8.97	-1.14	1.14	1.94
Intermediate Credit	0.08	-1.85	-2.64	-9.32	-8.72	-1.17	1.05	1.77
Long Government	-0.20	-7.55	-11.69	-27.92	-26.73	-7.68	-1.74	0.67
Long Corporate	0.07	-4.18	-6.25	-24.44	-23.41	-5.07	-0.13	2.39
Long Credit	0.09	-4.25	-6.25	-24.22	-23.19	-5.19	-0.20	2.28
Emerging Market Debt	0.52	-1.49	-3.50	-18.70	-17.88	-4.97	-1.39	1.63

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.40%	4.75%	4.46%	4.23%	3.88%	3.81%	3.71%	3.97%	3.74%
1 Week Ago	4.34%	4.74%	4.51%	4.28%	3.99%	3.92%	3.82%	4.13%	3.92%
6 Months Ago	1.08%	2.01%	2.47%	2.64%	2.71%	2.76%	2.74%	3.16%	2.97%
1 Year Ago	0.06%	0.21%	0.51%	0.83%	1.18%	1.42%	1.52%	1.93%	1.87%

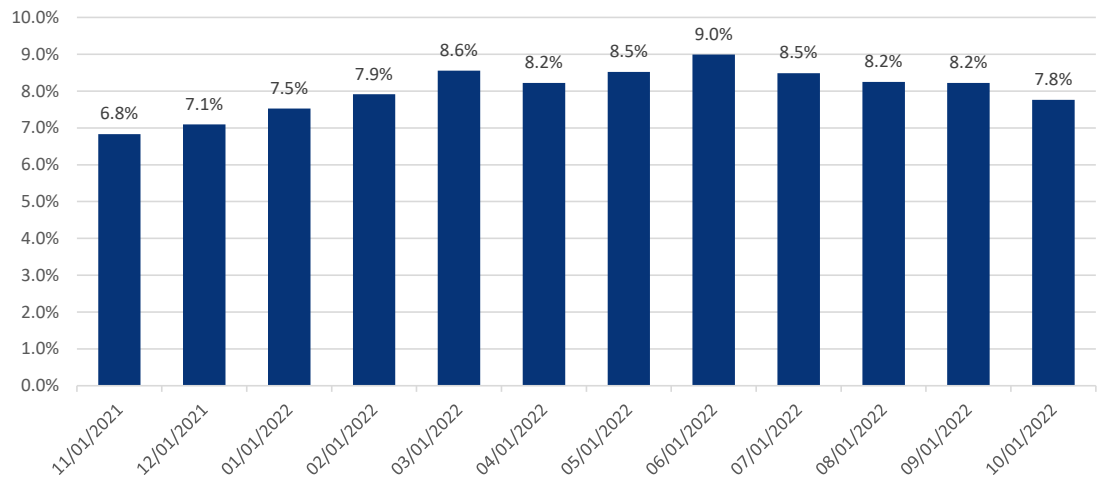
U.S. Corporate Spreads



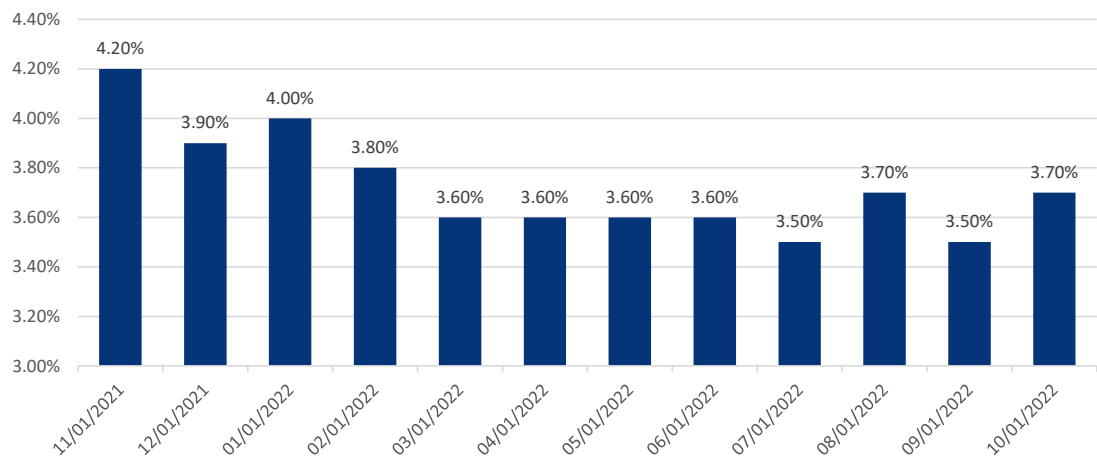
U.S. High Yield Spreads



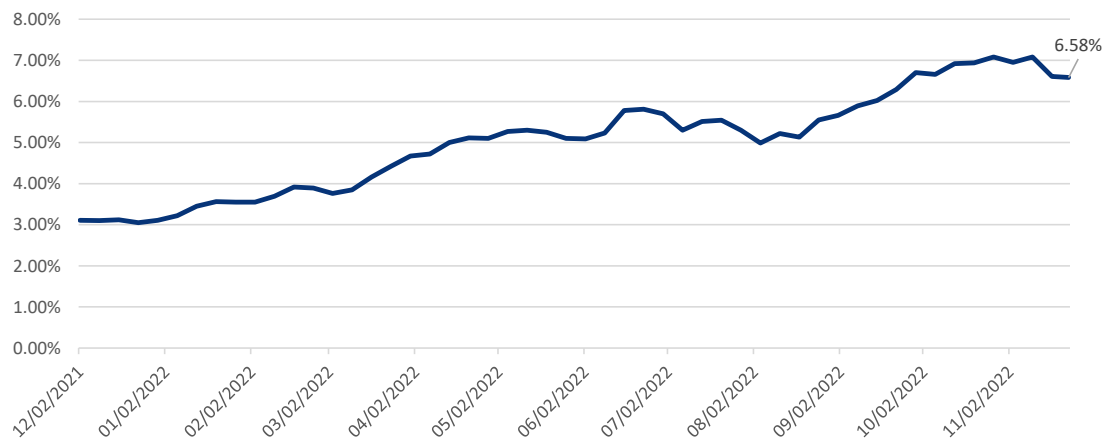
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



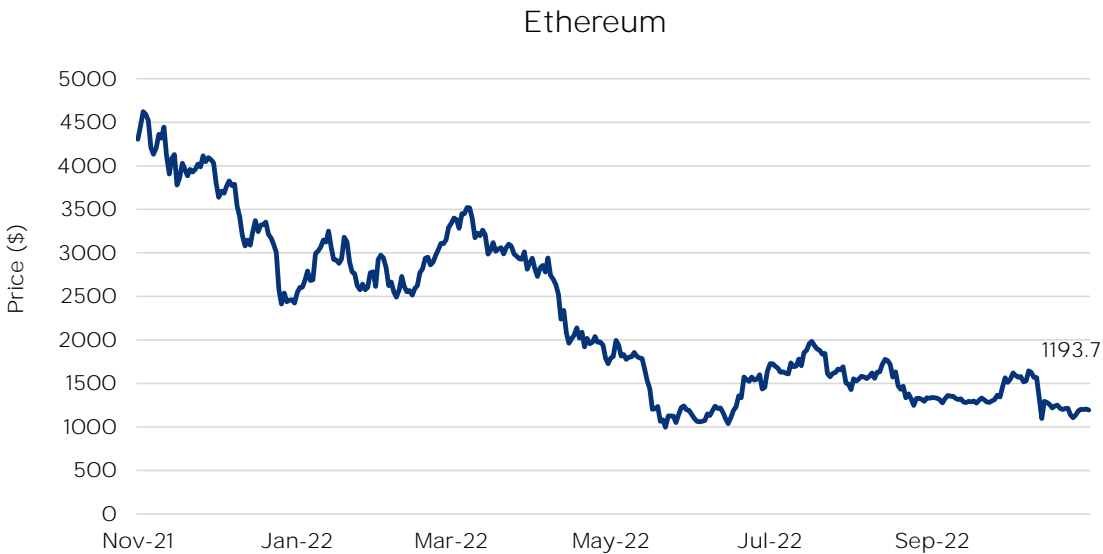
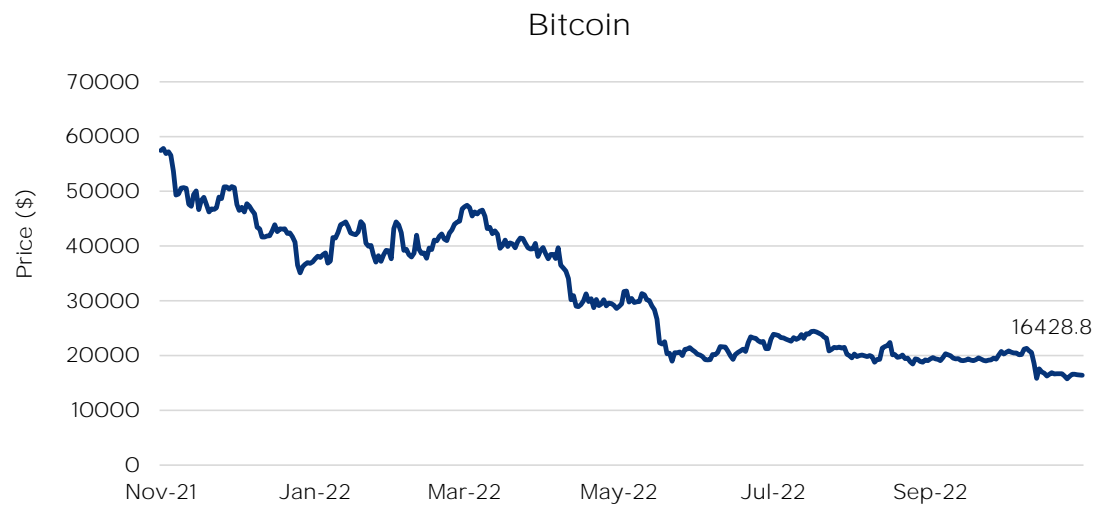
Exchange Rates

Data as of: 11.18.2022

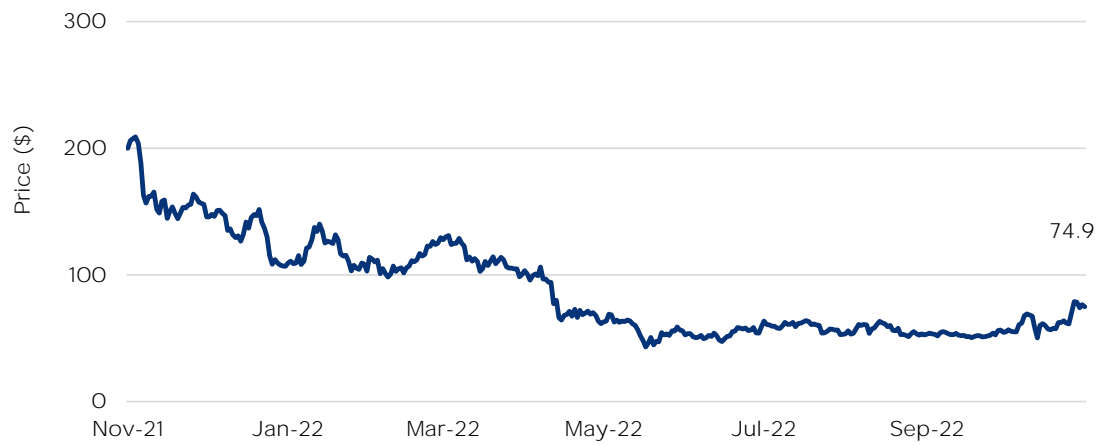
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.03	1.06	1.13
Yen / US Dollar	140.03	127.86	113.75
US Dollar / British Pound	1.19	1.25	1.33
Yuan / US Dollar	7.12	6.69	6.39
Canadian Dollar / US Doll	1.34	1.28	1.28
Mexican Peso / US Dollar	19.49	19.86	21.73
Brazilian Real / US Dollar	5.38	4.86	5.62
Indian Rupee / US Dollar	81.76	77.79	75.12

Cryptocurrency

Data as of: 11.27.2022



Litecoin



Oil Price

Data as of: 11.21.2022

Price Per Barrel

