



Top News

WSJ U.S. Business News*

Germany to Bail Out Utility Hit Hard by Russian Gas Shortfall

Snap Posts Weakest-Ever Sales, Shares Tumble After Hours

FedEx to Suspend Sunday Delivery in Some Markets

Amazon Faces Fierce Competition in Health Ambitions After One Medical Deal

Samsung Floats Nearly \$200 Billion Spend on New Texas Chip Plants

Jobless Claims Rise to New High for Year

ECB Lifts Rates by Half a Point in First Hike Since 2011

U.S. Home Prices Hit Record

Mortgage Rates Rise for Second Straight Week

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

BPAS Announces Financial Planning Tool Update

IRS Rules on Mergers Involving DB Plans That Have Received SFA

Investment Product and Service Launches

Resignation Stress Squeezes Governmental Employers, Too

Midsize Health System Latest to Face ERISA Challenge

NAPA-Net

Inflation Fears Cut into Retirement Savings, Confidence

Mariner Wealth Acquires LPL Affiliate

Case of the Week: Lead Employer Leaves MEP

Big Excessive Fee Settlement Approved

Rethinking Paternalism in Retirement Plans: A Scaffold Effect

Wealth Industry News

CityWire USA

Victims of fugitive advisor Chris Burns drop lawsuit against Matson Money

Focus partner buys \$720m Denver RIA

PE-backed RIA IT firms merge

Moneta hires ex-Brightworth CMO to lead marketing efforts

Why Mariner wants to make more platform biz deals

Michael Kitces: Nerd's Eye View

Sabbatical Financial Planning: Taking Extended Time Off Without Derailing The Career Or Retirement

#FA Success Ep 290: Serving Neurodivergent Clients As A Financial Advisor With Autism, With Andrew Komarow

Financial Advisor Magazine

FPA Proposes Legally Defining Title Of 'Financial Planner'

J.P. Morgan Sues To Stop Former Broker From Taking Clients To Stifel

Biden's Covid Diagnosis Shows How Far We've Come Since Trump's

Ex-Coinbase Manager Arrested In U.S. Crypto Insider-Trading Case

Attorney Says Insurance Agents May Be Unknowingly Breaking DOL Rules

RIAs Saw 23% Revenue Increase In 2021, Schwab Says

NFL's Suh Runs With Buffett, Sees Real Estate As An Equalizer

Older And Younger Bosses Disagree On Remote Work

CAPTRUST Blogs

Manager Intelligence Blog

ClearBridge Large Cap Growth - Q2 2022 Quarterly Update

Retirement Plan Blog

Mandatory Arbitration - DOL View

Private Wealth Blog

June Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views 7.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.00	-8.60	-8.36	-15.38	-6.89	12.19	12.08	13.57
Dow Jones Industrial Average	0.53	-7.41	-5.54	-10.85	-6.11	7.93	10.63	12.20
NASDAQ Composite Index	1.36	-8.27	-12.07	-22.60	-17.00	14.90	14.60	16.47
Russell Mid Cap Index	0.82	-9.98	-7.93	-16.59	-11.80	8.48	8.94	12.04
Russell 2000 Index	0.48	-7.43	-6.98	-17.62	-16.79	7.19	6.40	10.25
CBOE Market Volatility (VIX)	-3.22	1.90	-19.90	34.20	29.03	16.94	19.81	3.57

1 Day			
	Value	Blend	Growth
Large	0.55	1.00	1.40
Mid	0.55	0.82	1.32
Small	0.09	0.48	0.87

QTD			
	Value	Blend	Growth
Large	3.82	5.72	8.16
Mid	4.98	6.35	8.92
Small	6.48	7.58	8.68

YTD			
	Value	Blend	Growth
Large	-9.53	-15.38	-22.20
Mid	-12.06	-16.59	-24.85
Small	-11.95	-17.62	-23.32

1 Year			
	Value	Blend	Growth
Large	-3.23	-6.89	-14.30
Mid	-5.11	-11.80	-23.28
Small	-7.64	-16.79	-25.33

3 Year			
	Value	Blend	Growth
Large	7.99	12.19	14.80
Mid	8.42	8.48	6.51
Small	9.08	7.19	4.44

5 Year			
	Value	Blend	Growth
Large	7.77	12.08	15.35
Mid	7.00	8.94	10.32
Small	6.02	6.40	6.14

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.14	-7.94	-18.92	-26.62	-27.69	6.69	8.83	7.49
Consumer Discretionary	2.26	-13.80	-13.95	-24.84	-18.05	12.32	14.18	16.07
Consumer Staples	0.45	-9.61	-3.30	-4.67	6.01	9.82	8.79	10.59
Energy	-1.58	-6.75	17.22	32.05	51.89	10.12	6.69	3.69
Financials	0.59	-10.90	-13.34	-15.81	-9.01	7.58	7.81	12.91
Health Care	1.53	-5.55	1.26	-7.32	0.76	14.67	12.05	15.20
Industrials	0.83	-9.39	-10.13	-14.55	-12.09	6.92	7.36	11.81
Information Technology	1.42	-6.20	-10.57	-21.25	-10.83	19.92	20.48	19.45
Materials	1.48	-15.05	-8.97	-15.69	-4.92	11.22	8.32	10.16
Real Estate	1.03	-15.25	-9.01	-17.74	-7.70	7.21	8.44	8.61
Utilities	0.28	-8.49	0.71	-3.10	8.99	7.42	8.44	9.65

International Equities

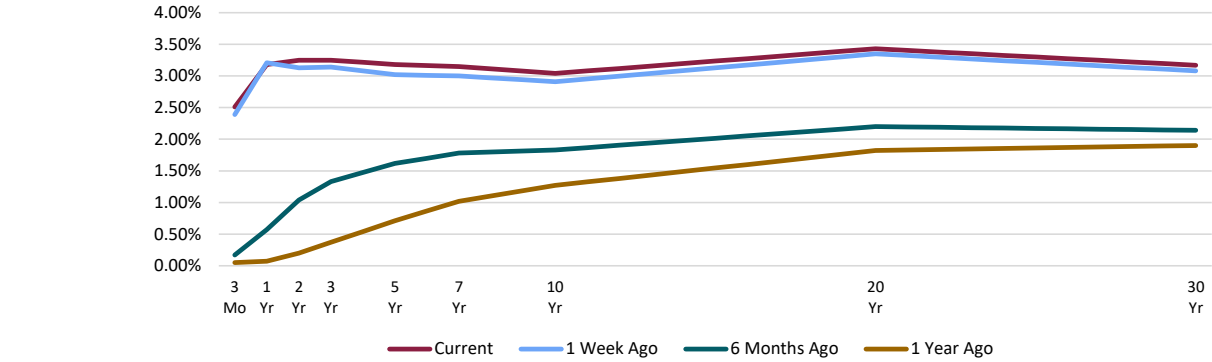
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.23	-10.17	-16.50	-17.52	-16.90	1.69	2.08	5.00
MSCI EAFE	0.17	-10.78	-16.17	-18.00	-15.49	1.78	2.11	5.70
MSCI Emerging Markets	0.43	-7.71	-18.97	-18.14	-22.41	0.15	1.00	2.98
MSCI Frontier Markets	0.15	-16.37	-18.55	-18.07	-12.11	-6.76	-2.29	0.91
China	-0.99	6.24	-7.11	-10.10	-8.16	3.82	0.21	4.20
Japan	0.44	1.11	2.15	-2.35	2.92	11.09	8.80	14.49
Germany	-0.27	-8.66	-15.11	-16.61	-14.11	2.61	1.59	7.17
Great Britain	0.09	-4.00	-0.99	0.52	7.85	2.58	3.42	6.52
India	0.59	-3.13	-4.83	-3.52	8.02	14.58	13.00	13.99
France	0.27	-5.49	-9.94	-10.90	-1.04	6.44	6.92	10.27
Italy	-0.71	-12.67	-18.77	-19.62	-9.63	2.72	3.60	8.55
Canada	0.22	-11.27	-6.21	-8.81	-2.56	8.14	7.85	8.27
South Korea	0.93	-11.69	-15.00	-19.09	-25.09	4.78	-0.34	2.83
Brazil	0.76	-13.39	-9.10	-5.52	-21.36	-1.44	8.89	6.21
Spain	-0.20	-7.56	-5.68	-5.52	-3.21	-1.21	-1.67	6.68
Mexico	0.60	-10.98	-8.11	-10.99	-5.23	4.45	-1.66	1.51
Hong Kong	-1.51	-0.52	-17.59	-12.07	-24.43	-10.57	-5.08	0.47

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

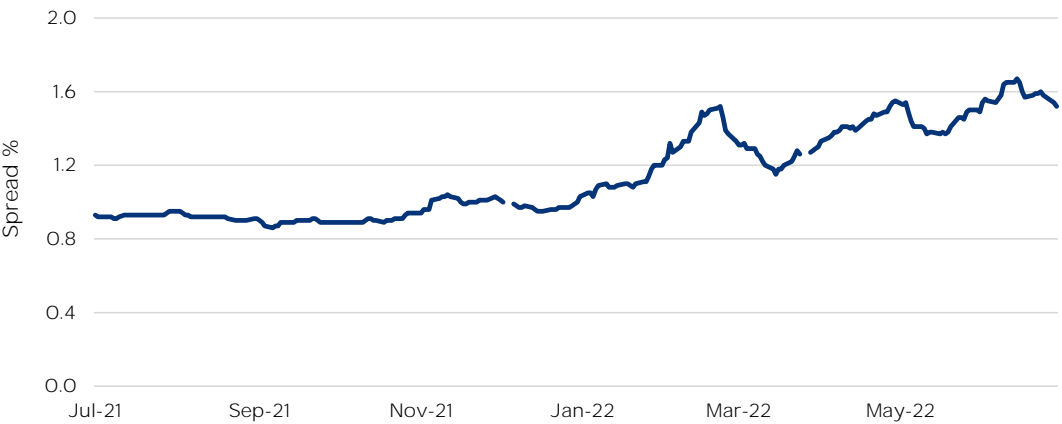
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.80	-0.15	-7.82	-9.45	-10.06	-0.61	0.95	1.51
3 Month T-Bill	0.00	0.09	0.15	0.14	0.16	0.59	1.10	0.64
Global Aggregate Bond Index	0.43	-4.43	-13.13	-13.95	-15.81	-3.17	-0.83	0.04
High Yield	0.38	-4.25	-9.54	-10.94	-9.65	1.44	2.69	4.72
TIPS	0.52	-3.37	-5.36	-7.65	-4.97	3.40	3.40	1.68
Municipals	-0.05	0.91	-6.34	-7.64	-7.95	0.14	1.64	2.40
Intermediate Government	0.59	0.25	-4.57	-5.55	-6.63	-0.19	0.84	0.93
Intermediate Corporate	0.67	-0.42	-6.74	-8.09	-8.96	0.17	1.55	2.32
Intermediate Credit	0.64	-0.37	-6.45	-7.74	-8.61	0.12	1.47	2.14
Long Government	1.58	-2.53	-17.03	-19.85	-19.19	-2.15	0.66	1.46
Long Corporate	1.45	-1.80	-16.67	-20.09	-20.10	-1.23	1.41	3.08
Long Credit	1.38	-1.93	-16.61	-19.94	-19.95	-1.40	1.34	2.97
Emerging Market Debt	0.63	-8.25	-18.44	-20.55	-21.76	-5.55	-1.43	1.87

Yield Curve

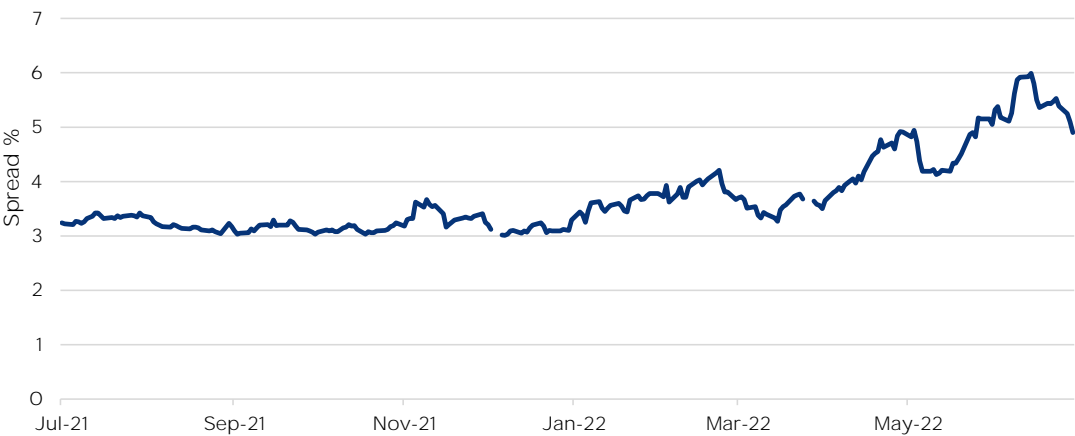


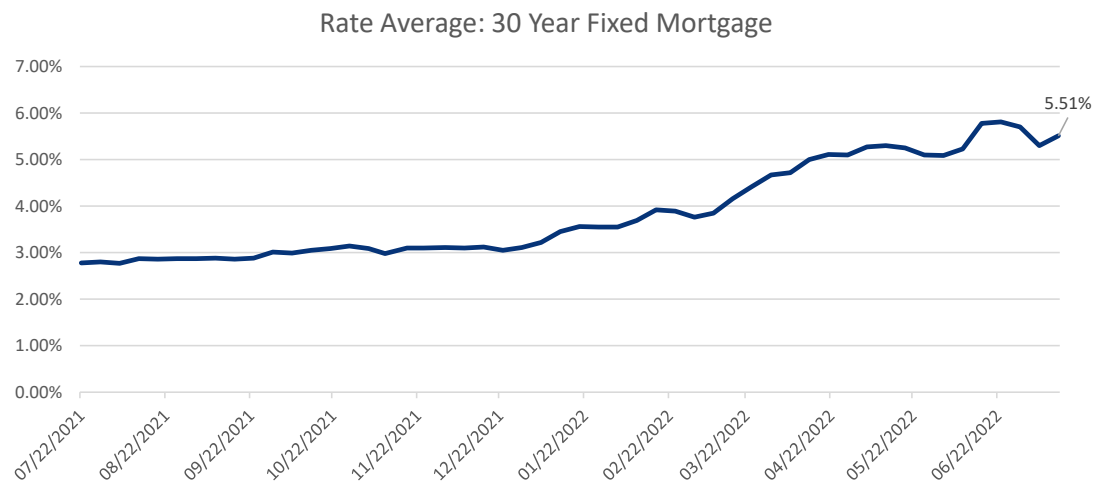
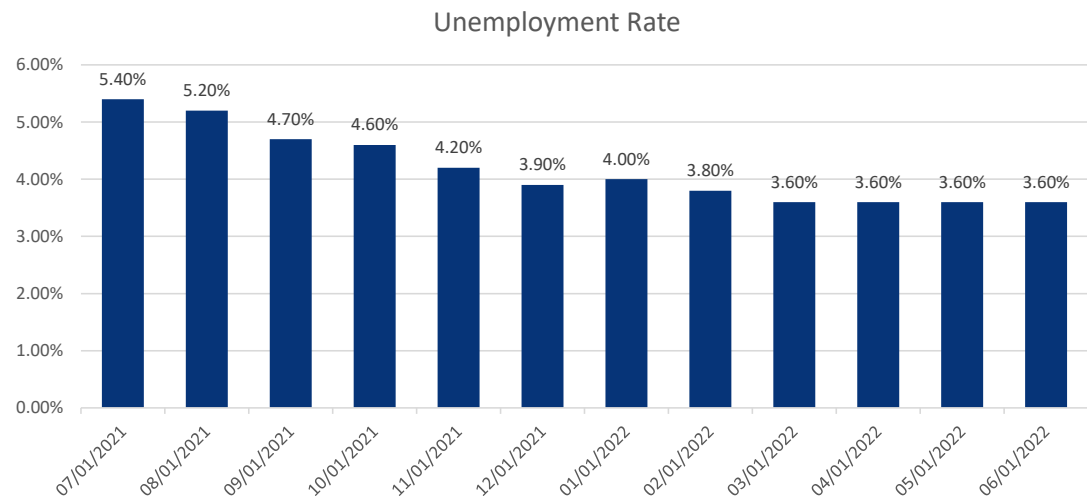
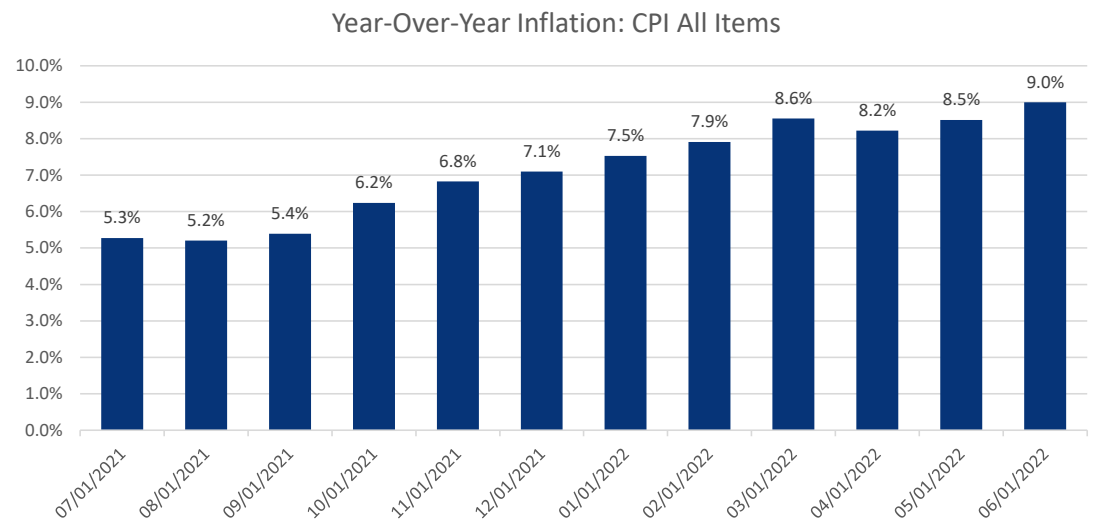
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.51%	3.18%	3.25%	3.25%	3.18%	3.15%	3.04%	3.43%	3.17%
1 Week Ago	2.39%	3.21%	3.13%	3.14%	3.02%	3.00%	2.91%	3.35%	3.08%
6 Months Ago	0.17%	0.57%	1.04%	1.33%	1.62%	1.78%	1.83%	2.20%	2.14%
1 Year Ago	0.05%	0.07%	0.20%	0.37%	0.71%	1.02%	1.27%	1.82%	1.90%

U.S. Corporate Spreads



U.S. High Yield Spreads





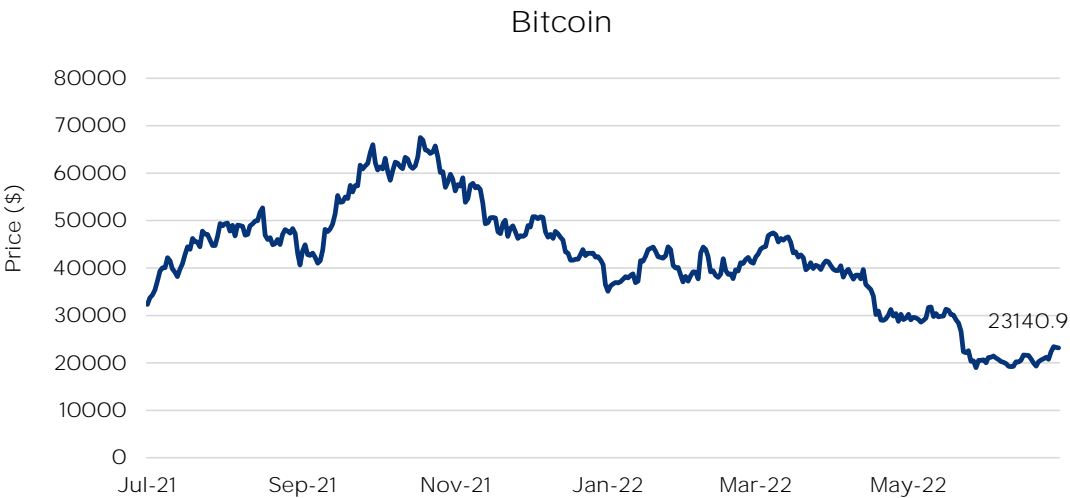
Exchange Rates

Data as of: 7.15.2022

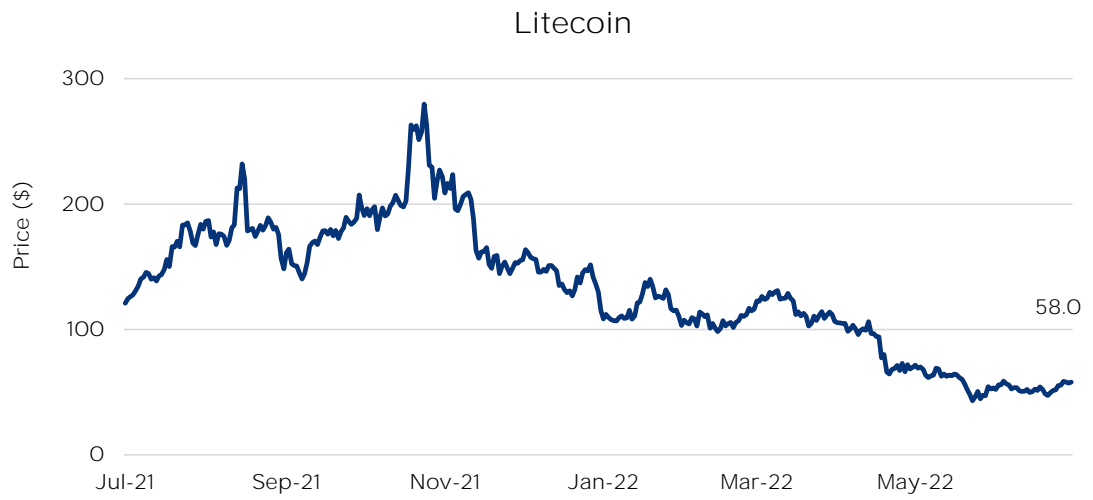
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.01	1.15	1.18
Yen / US Dollar	138.57	114.06	110.10
US Dollar / British Pound	1.19	1.37	1.38
Yuan / US Dollar	6.76	6.36	6.47
Canadian Dollar / US Doll	1.30	1.25	1.26
Mexican Peso / US Dollar	20.58	20.36	20.19
Brazilian Real / US Dollar	5.38	5.51	5.21
Indian Rupee / US Dollar	79.74	73.96	74.46

Cryptocurrency

Data as of: 7.21.2022



Jul-21 Sep-21 Nov-21 Jan-22 Mar-22 May-22



Oil Price

Data as of: 7.18.2022

