



Top News

WSJ U.S. Business News*

Credit Deals Are Going Private, Leaving Wall Street in the Cold

Cathie Wood and Elon Musk Are Almost Right About Fed

Stock Futures Gain As Year-End Approaches

Dollar Rally Recedes, With Further Declines Expected

Defensive Stocks Become Hideout for Investors in a Rocky Market

The Year the Oil Market Splintered

Chinese 'Revenge Travel' Will Lift Tourism in 2023

Stocks Fall as China Reopening Remains in Focus

Wall Street's Bankers Brace for Big Pay Cuts, but Bosses Don't Want Whining

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Swing Pricing Proposal Comment Period Remains Open Until Early February

Financial Advisers Increasingly Land Clients Through Social Media

BNY Mellon Dismissed, Alight, Colgate-Palmolive Remain in Retirement Theft Lawsuit

How Does One Implement a Student Loan Matching Benefit?

Market Nostradamus Doll Goes 7.5 for 10 in 2022 Predictions

NAPA-Net

401(k) 'Fraudster' Hack Case Drops a Defendant

(What Were) The Top Clicked NAPA-Net Stories of 2022?

Take Stock of Plan Compliance on the Cusp of the New Year

Interim Relief Offered for Broker Digital Asset Reporting

Excessive Fee Suit Targets Service Provider 'Overpayments'

Wealth Industry News

CityWire USA

General counsel Berkovitz to leave SEC

Guggenheim CIO Scott Miner dies at 63

General counsel Berkovitz to leave SEC

How 4 RIA CIOs are preparing for 2023

And the winner is: Citywire's best (and worst) of 2022

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 102: Reflecting On The Journey Of Building A Career And Business

SECURE Act 2.0: Later RMDs, 529-to-Roth Rollovers, And Other Tax Planning Opportunities

Financial Advisor Magazine

Milan Reports 50% Of Passengers On China Flights Have Covid

Patience Will Be Key For Investors In 2023, Economist Says

Fees Play Minor Role In Annuity Buying Decisions, LIMRA Survey Says

Stock Hedge Funds Erase Billions With Another Year Of Losses

Annuity Execs Expect Continued Demand For Guaranteed Income

Americans' Wallets Set For Hit From Winter Home-Heating Bills

Investors' Bets On Risky Assets Get Undercut By Strike Threats

From GameStop To Coinbase: Crypto Rout Sours NFT Bets

CAPTRUST Blogs

Manager Intelligence Blog

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Retirement Plan Blog

Wilmington Trust CIT Business – Change in Trustee by Acquisition

Private Wealth Blog

November Flash Reports

U.S. Equities

| | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| S&P 500 Index | -1.20 | 2.18 | -0.14 | -19.33 | -19.66 | 7.03 | 8.99 | 12.58 |
| Dow Jones Industrial Average | -1.10 | 11.34 | 7.38 | -7.63 | -7.78 | 6.89 | 8.10 | 12.35 |
| NASDAQ Composite Index | -1.35 | -7.36 | -8.25 | -34.17 | -34.74 | 5.11 | 8.98 | 14.38 |
| Russell Mid Cap Index | -1.44 | 4.47 | 2.09 | -18.57 | -18.41 | 5.34 | 6.66 | 10.98 |
| Russell 2000 Index | -1.57 | 0.81 | -0.21 | -22.25 | -22.27 | 2.32 | 3.47 | 8.98 |
| CBOE Market Volatility (VIX) | 2.26 | -26.64 | -21.93 | 28.57 | 26.23 | 18.13 | 16.81 | -0.26 |

| 1 Day | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | -1.15 | -1.20 | -1.29 |
| Mid | -1.53 | -1.44 | -1.26 |
| Small | -1.66 | -1.57 | -1.48 |

| QTD | | | |
|-------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 11.06 | 5.96 | 0.25 |
| Mid | 8.97 | 7.52 | 4.91 |
| Small | 6.23 | 3.80 | 1.48 |

| YTD | | | |
|-------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -8.66 | -19.33 | -30.49 |
| Mid | -13.21 | -18.57 | -28.08 |
| Small | -16.21 | -22.25 | -28.23 |

| 1 Year | | | |
|--------|--------|--------|--------|
| | Value | Blend | Growth |
| Large | -8.52 | -19.66 | -31.06 |
| Mid | -12.91 | -18.41 | -28.14 |
| Small | -16.17 | -22.27 | -28.29 |

| 3 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 5.51 | 7.03 | 6.94 |
| Mid | 5.43 | 5.34 | 3.07 |
| Small | 4.08 | 2.32 | -0.28 |

| 5 Year | | | |
|--------|-------|-------|--------|
| | Value | Blend | Growth |
| Large | 6.31 | 8.99 | 10.41 |
| Mid | 5.34 | 6.66 | 7.11 |
| Small | 3.52 | 3.47 | 2.80 |

| GICS Sectors | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|--------|--------|--------|--------|-------|-------|-------|
| Communication Services | -1.48 | -8.42 | -17.78 | -42.36 | -43.14 | -4.88 | 1.41 | 4.96 |
| Consumer Discretionary | -0.90 | -16.40 | -9.31 | -39.06 | -39.40 | 3.41 | 7.52 | 12.71 |
| Consumer Staples | -1.26 | 8.93 | 5.79 | -0.63 | 0.20 | 8.97 | 8.67 | 11.03 |
| Energy | -2.33 | 18.60 | 16.80 | 62.01 | 60.35 | 17.97 | 8.34 | 5.69 |
| Financials | -0.48 | 9.11 | 6.32 | -13.20 | -13.64 | 4.89 | 5.67 | 11.86 |
| Health Care | -0.62 | 9.46 | 6.63 | -3.44 | -3.14 | 11.59 | 12.22 | 15.17 |
| Industrials | -1.26 | 13.25 | 12.01 | -7.78 | -7.55 | 7.34 | 6.90 | 11.86 |
| Information Technology | -1.62 | -3.34 | -5.92 | -31.68 | -32.40 | 9.45 | 14.29 | 17.81 |
| Materials | -1.55 | 13.07 | 4.96 | -12.31 | -11.78 | 10.53 | 7.01 | 9.94 |
| Real Estate | -1.58 | 0.72 | -9.34 | -26.85 | -25.87 | 0.89 | 5.19 | 7.25 |
| Utilities | -0.93 | 2.67 | 3.97 | 1.70 | 2.93 | 6.35 | 9.42 | 10.90 |

International Equities

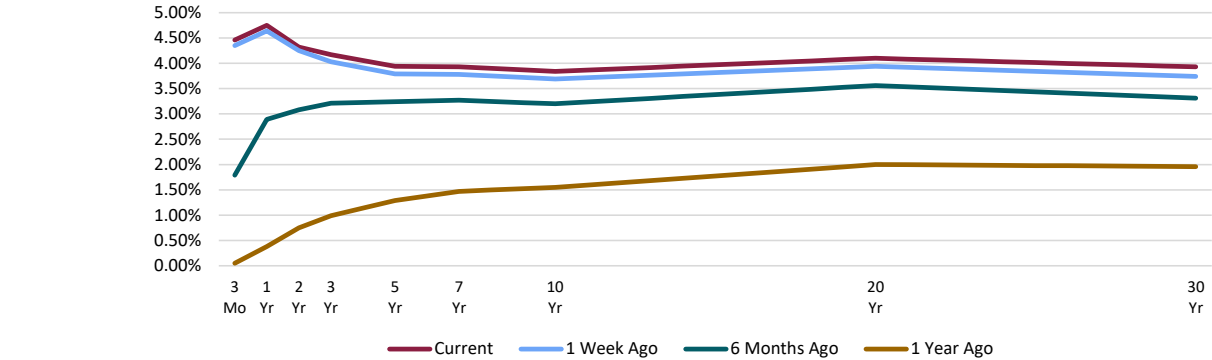
| International Equities | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|------------------------|-------|-------|--------|--------|--------|--------|-------|-------|
| MSCI ACWI Ex USA | -0.32 | 14.63 | 0.46 | -16.00 | -15.73 | -0.01 | 0.96 | 3.80 |
| MSCI EAFE | -0.39 | 18.03 | 3.74 | -14.51 | -14.42 | 0.75 | 1.60 | 4.65 |
| MSCI Emerging Markets | 0.21 | 10.17 | -5.21 | -19.77 | -19.38 | -2.68 | -1.23 | 1.48 |
| MSCI Frontier Markets | -0.23 | 7.52 | -2.90 | -18.46 | -19.04 | -6.01 | -4.18 | -0.19 |
| China | -0.26 | 1.39 | -9.44 | -15.18 | -14.95 | 0.91 | -1.30 | 3.29 |
| Japan | -0.41 | 1.51 | -1.56 | -6.62 | -7.39 | 5.34 | 4.97 | 11.81 |
| Germany | -0.50 | 14.30 | 5.24 | -12.33 | -12.77 | 1.45 | 1.42 | 6.23 |
| Great Britain | 0.32 | 7.70 | 4.14 | 5.33 | 5.52 | 2.87 | 3.57 | 6.34 |
| India | -0.03 | 7.82 | 15.12 | 5.92 | 6.57 | 14.91 | 13.80 | 13.58 |
| France | -0.61 | 13.15 | 7.46 | -6.15 | -6.51 | 5.22 | 7.03 | 9.37 |
| Italy | -0.36 | 14.78 | 8.95 | -9.09 | -9.41 | 3.46 | 5.13 | 7.43 |
| Canada | -1.14 | 4.14 | 1.96 | -6.43 | -6.34 | 7.13 | 6.70 | 7.77 |
| South Korea | -2.24 | 5.12 | -5.85 | -23.41 | -24.49 | 1.14 | -1.56 | 1.34 |
| Brazil | 1.53 | 1.65 | 9.59 | 5.17 | 5.12 | -1.83 | 7.61 | 6.10 |
| Spain | -0.12 | 12.01 | 1.24 | -1.68 | -1.35 | -2.15 | -0.48 | 4.17 |
| Mexico | -1.57 | 9.26 | 2.50 | -6.80 | -6.74 | 3.90 | 0.32 | 1.28 |
| Hong Kong | 1.56 | 15.35 | -11.24 | -14.95 | -14.53 | -11.00 | -7.80 | -1.29 |

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

| Fixed Income | 1 Day | 3 Mo | 6 Mo | YTD | 1 Yr | 3 Yr | 5 Yr | 10 Yr |
|-----------------------------|-------|-------|-------|--------|--------|-------|-------|-------|
| US Aggregate Bond Index | -0.20 | 0.92 | -2.15 | -13.14 | -13.08 | -2.81 | 0.02 | 1.03 |
| 3 Month T-Bill | 0.01 | 0.84 | 1.28 | 1.43 | 1.43 | 0.72 | 1.26 | 0.76 |
| Global Aggregate Bond Index | -0.39 | 4.57 | -2.34 | -16.55 | -16.46 | -4.53 | -1.67 | -0.49 |
| High Yield | -0.73 | 3.86 | 2.33 | -11.18 | -11.24 | 0.05 | 2.32 | 4.03 |
| TIPS | -0.10 | -0.22 | -3.74 | -12.06 | -11.65 | 1.10 | 2.12 | 1.06 |
| Municipals | -0.03 | 4.12 | 0.96 | -8.46 | -8.46 | -0.75 | 1.28 | 2.14 |
| Intermediate Government | -0.06 | 0.54 | -1.44 | -7.80 | -7.78 | -1.41 | 0.47 | 0.68 |
| Intermediate Corporate | -0.08 | 2.11 | -0.06 | -9.52 | -9.50 | -1.26 | 1.15 | 1.89 |
| Intermediate Credit | -0.08 | 1.94 | -0.21 | -9.20 | -9.19 | -1.27 | 1.08 | 1.74 |
| Long Government | -0.52 | -2.77 | -8.67 | -29.62 | -29.38 | -7.90 | -2.26 | 0.47 |
| Long Corporate | -0.37 | 3.74 | -3.07 | -25.89 | -25.66 | -6.05 | -0.78 | 2.12 |
| Long Credit | -0.37 | 3.69 | -3.03 | -25.54 | -25.33 | -6.08 | -0.79 | 2.03 |
| Emerging Market Debt | 0.00 | 8.02 | 3.00 | -17.59 | -17.43 | -5.21 | -1.25 | 1.62 |

Yield Curve



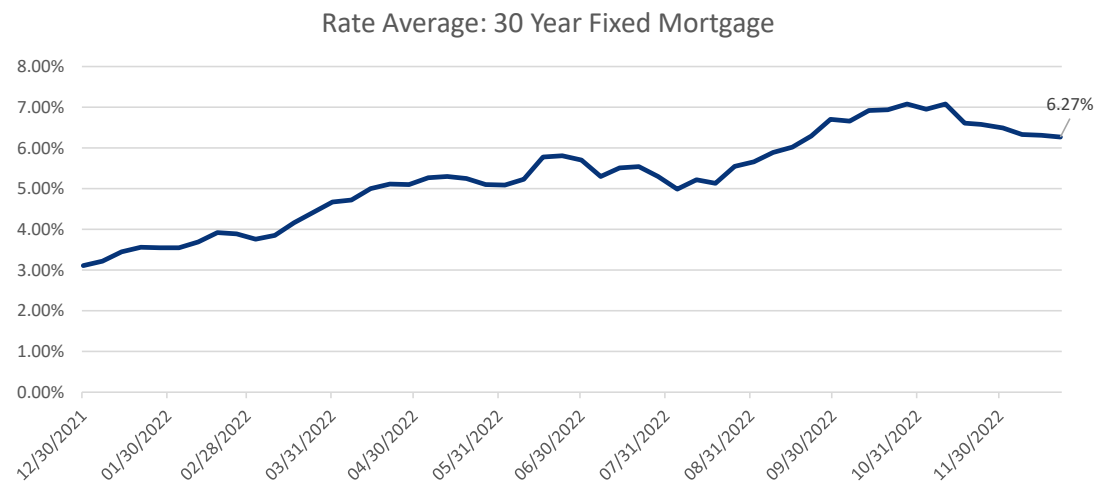
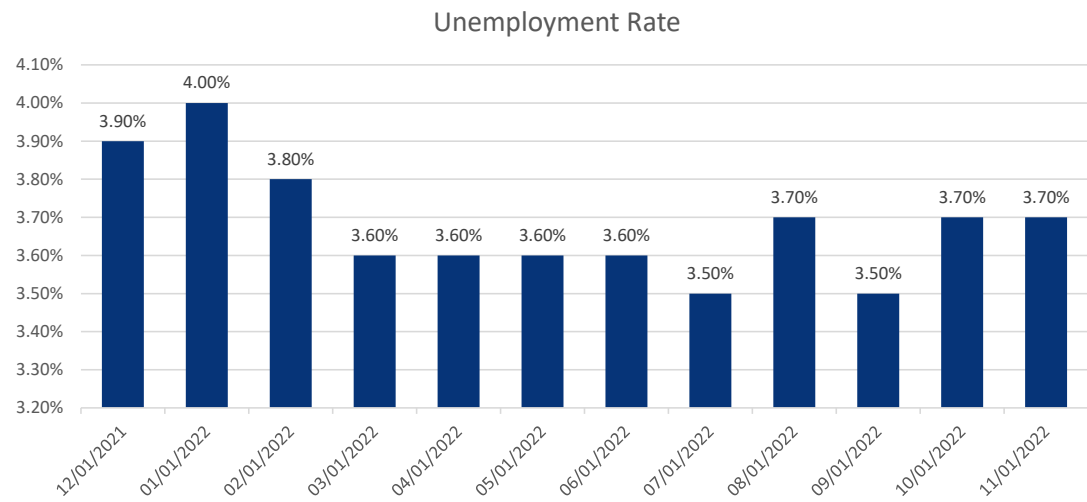
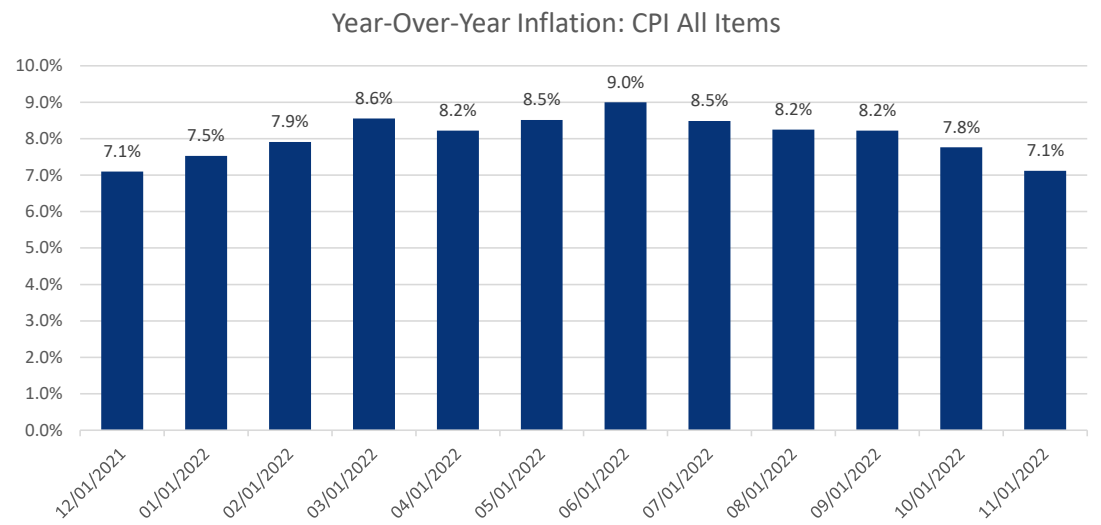
| | 3 Mo | 1 Yr | 2 Yr | 3 Yr | 5 Yr | 7 Yr | 10 Yr | 20 Yr | 30 Yr |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Current | 4.46% | 4.75% | 4.32% | 4.17% | 3.94% | 3.93% | 3.84% | 4.10% | 3.93% |
| 1 Week Ago | 4.35% | 4.64% | 4.25% | 4.03% | 3.79% | 3.78% | 3.69% | 3.94% | 3.74% |
| 6 Months Ago | 1.79% | 2.89% | 3.08% | 3.21% | 3.24% | 3.27% | 3.20% | 3.56% | 3.31% |
| 1 Year Ago | 0.05% | 0.38% | 0.75% | 0.99% | 1.29% | 1.47% | 1.55% | 2.00% | 1.96% |

U.S. Corporate Spreads



U.S. High Yield Spreads





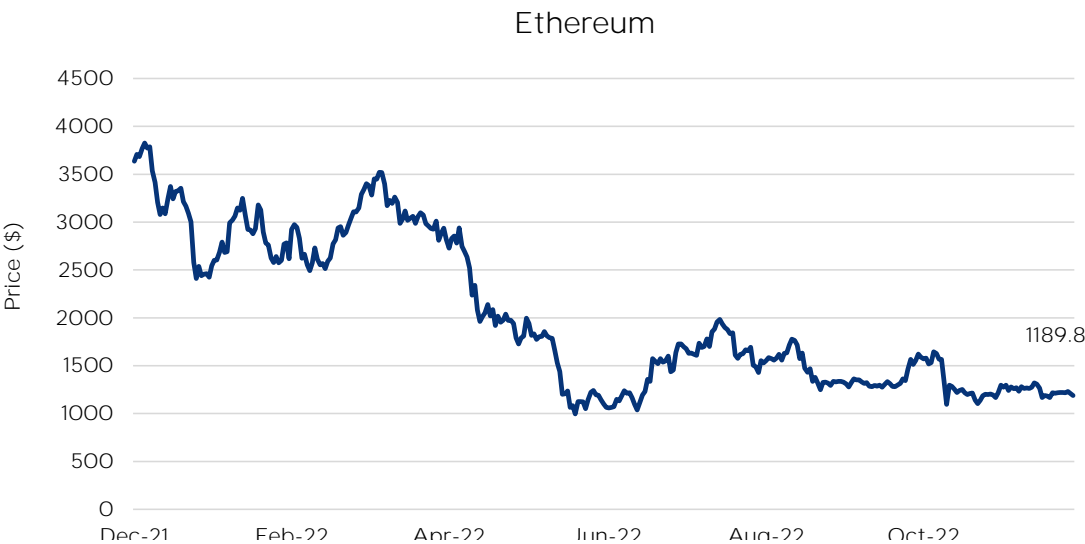
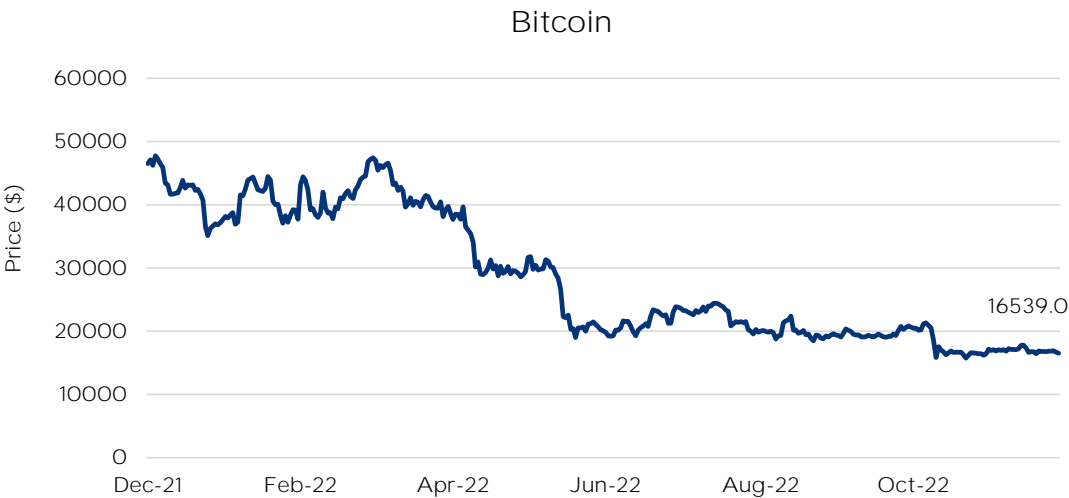
Exchange Rates

Data as of: 12.23.2022

| | Current | 6 Mths Ago | 1 Year Ago |
|----------------------------|---------|------------|------------|
| US Dollar / Euro | 1.06 | 1.05 | 1.13 |
| Yen / US Dollar | 132.78 | 136.25 | 114.97 |
| US Dollar / British Pound | 1.21 | 1.23 | 1.35 |
| Yuan / US Dollar | 6.99 | 6.69 | 6.37 |
| Canadian Dollar / US Doll | 1.36 | 1.29 | 1.28 |
| Mexican Peso / US Dollar | 19.43 | 20.20 | 20.58 |
| Brazilian Real / US Dollar | 5.14 | 5.13 | 5.69 |
| Indian Rupee / US Dollar | 82.86 | 78.08 | 74.58 |

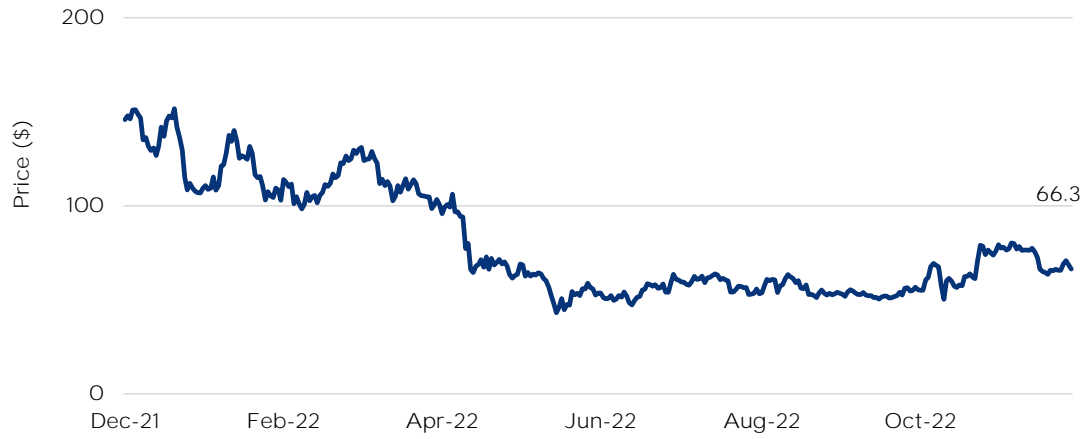
Cryptocurrency

Data as of: 12.28.2022



Dec-21 Feb-22 Apr-22 Jun-22 Aug-22 Oct-22

Litecoin



Oil Price

Data as of: 12.19.2022

Price Per Barrel

