



## Top News

### WSJ U.S. Business News\*

Opendoor Vents the Roof

The Baggy Pandemic Look No Longer Suits Online Fashion

Hospitals Say They're Still Ailing From Covid-19. Their Investors Feel Better.

Chinese Shares Surge as Covid Reopening Hopes Emerge, U.S. Audit Inspections End

Crypto Exchange Coinbase Posts Third Consecutive Loss

Stocks Finish Lower After Fed Signals Higher Rates

Tiger Global Halts New Chinese Equities Investments

Qualcomm's Longer Life With Apple Comes at a Cost

Fed's Hard Line on Interest Rates Fuels Bond Rout

*\*CAPTRUST has a corporate WSJ subscription*

### CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

### Institutional Industry News

#### PlanAdvisor

Women in Senior Positions Face 62% Retirement Gap to Male Peers, Study Shows

Experts: Big Investors, Fiduciaries in "Purgatory" Awaiting DOL ESG Rule

PBGC Provides \$32.7 Million to Struggling Bricklayers Pension

Investment Product and Service Launches

OneDigital, CAPTRUST, Continue Wealth Management Acquisition Binge

#### NAPA-Net

College Daze

Crypto 'Keeper Presses Court to Hold DOL to Its Word(s)

OneDigital Makes Another Wealth Management Move

Case of the Week: Retirement Plans and Davis Bacon 'Prevailing Wage' Rules

How FAs Are Reaching New Clients in the Current Economic Climate

### Wealth Industry News

#### CityWire USA

Focus shares slide on gloomy Q4 outlook; CEO Adolf sees M&A cooling

LPL acquires \$40bn branch office and OSJ Financial Resources Group

TD RIAs warned not to make major changes in months before account conversions

Choreo takes curtain off deal machine with \$1.8bn RIA buy

\$1.3bn RIA defeats SEC in 12b-1 court battle

#### Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 98: Fee Schedule Complexity And Managing The Fear Of Leaving Opportunities On The Table

Upfront And Ongoing RIA Compliance Obligations Of State Vs SEC-Registered Investment Advisers

#### Financial Advisor Magazine

Wall Street Bonuses Duck NYC Pay Law Aimed At Fixing Wage Gaps

From Amazon's Freeze To Lyft's Layoffs, Tech Firms Brace for Tough Times

Powerball Math: Winner Faces Inflation Dilemma On \$1.5 Billion Payout

Cathie Wood Says She's A Twitter Fan Again After Musk Takeover

Blackstone's \$70B Real Estate Fund For Retail Investors Is Losing Steam

Finra Urges B-Ds, Reps To Implement Succession Plans

Fidelity Opens Wait List For Retail Crypto Trading With Zero Fee

Biden Says 16 Million Near Student-Debt Relief As GOP Fights Aid

### CAPTRUST Blogs

#### Manager Intelligence Blog

Q3 2022 Bond Market Review

#### Retirement Plan Blog

2023 IRS Limits have been announced

#### Private Wealth Blog

Roth IRA Billing Strategy

## U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.05	-10.09	-10.14	-20.92	-18.93	8.41	9.45	12.32
Dow Jones Industrial Average	-0.46	-1.94	-2.36	-10.47	-9.68	7.61	8.69	11.94
NASDAQ Composite Index	-1.73	-18.18	-17.32	-33.47	-34.09	8.09	9.86	14.46
Russell Mid Cap Index	-0.41	-7.51	-9.14	-19.88	-20.81	6.39	7.30	10.96
Russell 2000 Index	-0.52	-6.43	-5.58	-19.87	-24.99	5.14	4.89	9.59
CBOE Market Volatility (VIX)	-2.17	15.26	-13.50	46.92	67.55	27.18	22.58	3.70

	1 Day		
	Value	Blend	Growth
Large	-0.39	-1.05	-1.66
Mid	-0.40	-0.41	-0.44
Small	-0.53	-0.52	-0.52

	QTD		
	Value	Blend	Growth
Large	7.94	3.87	-0.22
Mid	6.76	5.79	4.06
Small	8.86	6.99	5.19

	YTD		
	Value	Blend	Growth
Large	-11.23	-20.92	-30.81
Mid	-14.97	-19.88	-28.67
Small	-14.13	-19.87	-25.61

	1 Year		
	Value	Blend	Growth
Large	-10.13	-18.93	-29.77
Mid	-14.13	-20.81	-32.09
Small	-17.65	-24.99	-32.00

	3 Year		
	Value	Blend	Growth
Large	6.15	8.41	9.25
Mid	6.14	6.39	4.68
Small	6.29	5.14	3.10

	5 Year		
	Value	Blend	Growth
Large	6.67	9.45	11.14
Mid	5.93	7.30	7.86
Small	4.72	4.89	4.43

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.75	-23.49	-26.45	-44.00	-45.97	-4.04	3.57	4.33
Consumer Discretionary	-0.82	-19.00	-17.59	-34.66	-35.95	7.57	10.80	13.58
Consumer Staples	-0.32	-4.67	-6.21	-6.06	0.57	8.41	9.09	10.30
Energy	1.99	23.90	19.17	69.67	66.31	21.63	10.69	5.99
Financials	-1.05	-0.27	-3.62	-14.40	-17.56	6.58	6.49	11.89
Health Care	-0.35	-1.58	0.74	-7.47	-4.14	13.27	11.79	14.58
Industrials	1.03	-2.27	-1.41	-11.58	-10.74	6.76	7.11	11.56
Information Technology	-2.96	-18.98	-17.79	-32.76	-29.53	12.02	14.14	17.48
Materials	0.75	-4.76	-14.34	-18.28	-14.60	9.50	6.23	9.48
Real Estate	0.01	-17.01	-20.33	-29.24	-24.05	-0.62	4.86	6.96
Utilities	0.45	-9.51	-4.30	-4.87	2.49	4.35	7.14	9.75

## International Equities

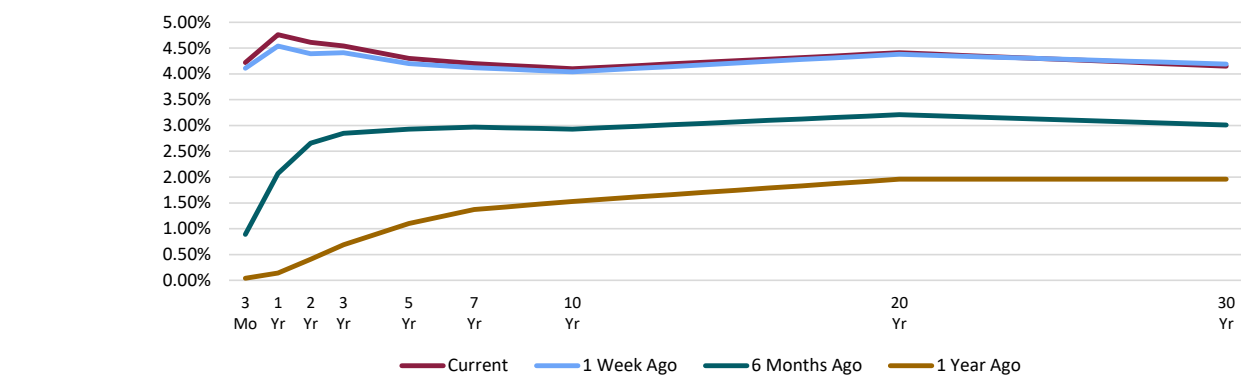
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.67	-10.00	-14.41	-24.63	-25.64	-2.02	-0.77	3.16
MSCI EAFE	-1.87	-9.39	-12.99	-24.01	-24.76	-1.82	-0.38	3.95
MSCI Emerging Markets	-1.38	-12.13	-17.92	-28.35	-29.86	-4.16	-2.93	0.85
MSCI Frontier Markets	-1.01	-10.23	-19.90	-24.56	-27.20	-7.53	-4.80	-0.46
China	-0.19	-5.24	-1.62	-17.64	-14.31	0.44	-2.32	3.54
Japan	-0.06	1.16	4.31	-1.95	-4.22	8.65	6.26	13.94
Germany	-0.95	-3.37	-6.48	-17.34	-17.73	0.43	-0.52	5.95
Great Britain	0.62	-2.37	-3.23	0.53	2.86	3.04	2.88	6.00
India	-0.11	4.56	7.89	5.75	3.09	16.18	13.87	13.98
France	-0.54	-3.41	-1.70	-10.18	-7.43	5.37	5.46	9.32
Italy	-0.43	0.74	-4.12	-13.76	-13.36	2.93	3.25	7.22
Canada	-0.19	-0.75	-6.47	-7.08	-6.80	8.26	6.93	7.70
South Korea	-0.33	-5.37	-13.11	-21.78	-21.73	3.51	-1.86	1.96
Brazil	-0.03	12.64	9.73	11.52	10.68	2.61	9.60	7.19
Spain	-1.18	-2.77	-6.64	-6.65	-9.62	-2.37	-1.92	3.90
Mexico	-1.28	6.87	-1.67	-5.74	-3.20	4.65	0.68	1.86
Hong Kong	-3.08	-22.40	-27.31	-34.44	-38.70	-17.28	-11.72	-3.59

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.43	-8.34	-6.78	-15.99	-15.85	-3.83	-0.64	0.72
3 Month T-Bill	0.02	0.59	0.74	0.81	0.82	0.59	1.17	0.70
Global Aggregate Bond Index	-0.93	-9.83	-10.63	-21.05	-21.44	-6.39	-2.51	-1.02
High Yield	-0.94	-5.12	-5.23	-13.34	-12.60	-0.04	1.82	4.00
TIPS	-1.07	-8.54	-8.00	-13.58	-12.38	0.70	1.87	0.95
Municipals	-0.16	-6.62	-3.86	-12.56	-11.84	-2.07	0.42	1.71
Intermediate Government	-0.29	-4.77	-3.76	-9.49	-9.57	-2.06	0.01	0.52
Intermediate Corporate	-0.33	-5.72	-4.60	-12.44	-12.47	-2.14	0.46	1.60
Intermediate Credit	-0.32	-5.53	-4.45	-11.98	-12.02	-2.13	0.42	1.46
Long Government	-0.56	-18.15	-16.65	-32.73	-31.22	-9.77	-2.91	0.13
Long Corporate	-0.84	-15.60	-13.16	-31.02	-30.65	-7.74	-1.84	1.41
Long Credit	-0.81	-15.41	-13.05	-30.71	-30.27	-7.83	-1.87	1.35
Emerging Market Debt	-0.53	-7.41	-9.79	-23.92	-24.11	-7.31	-2.65	0.99

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.22%	4.76%	4.61%	4.54%	4.30%	4.20%	4.10%	4.41%	4.15%
1 Week Ago	4.11%	4.54%	4.39%	4.41%	4.20%	4.12%	4.04%	4.38%	4.19%
6 Months Ago	0.89%	2.07%	2.66%	2.85%	2.93%	2.97%	2.93%	3.21%	3.01%
1 Year Ago	0.04%	0.14%	0.41%	0.69%	1.10%	1.37%	1.53%	1.96%	1.96%

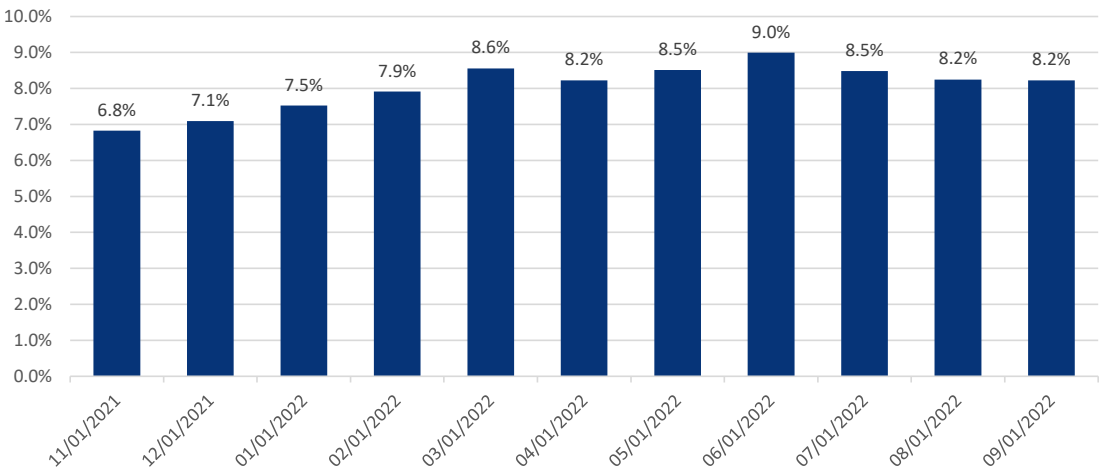
U.S. Corporate Spreads



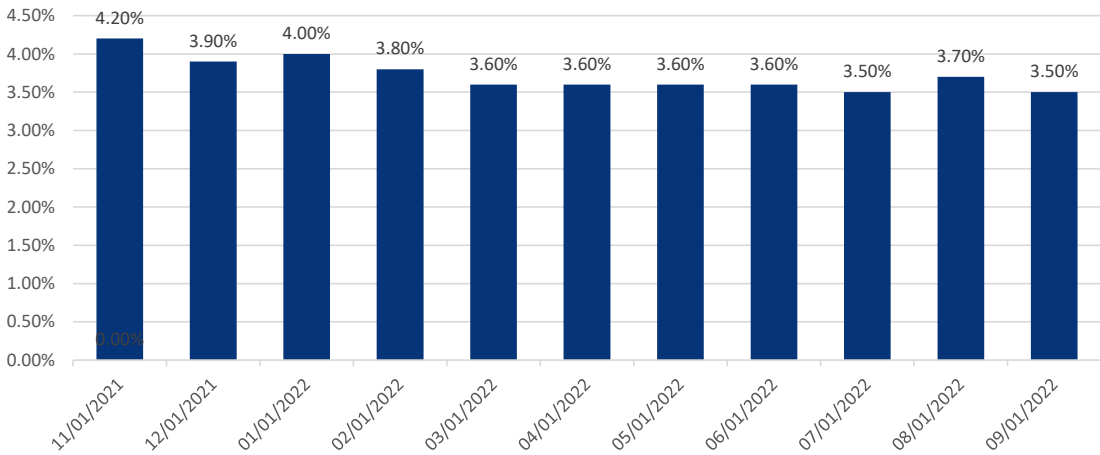
U.S. High Yield Spreads



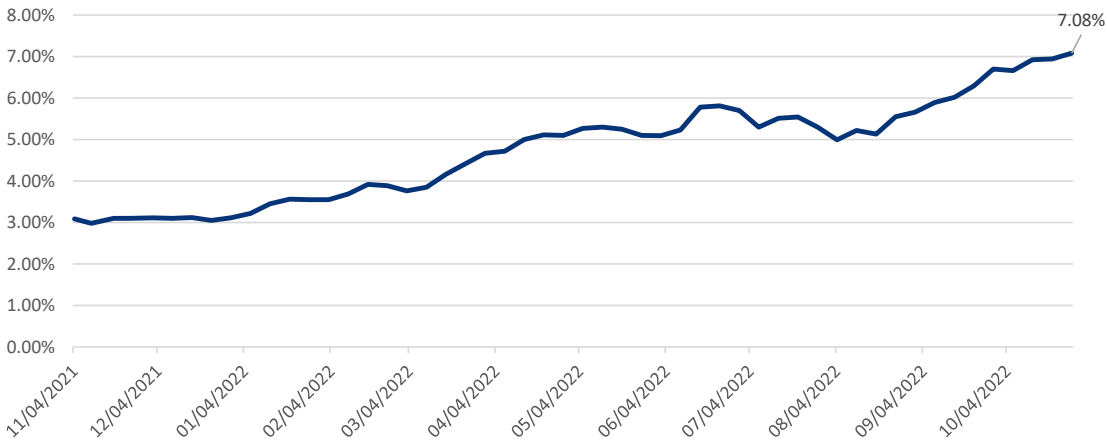
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



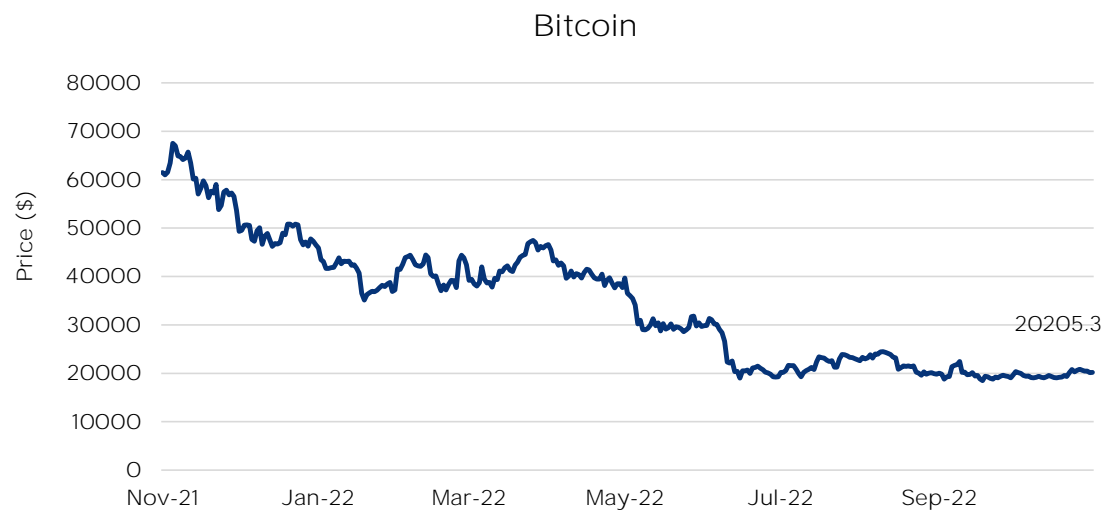
## Exchange Rates

Data as of: 10.28.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.05	1.15
Yen / US Dollar	147.68	128.44	113.63
US Dollar / British Pound	1.16	1.25	1.35
Yuan / US Dollar	7.25	6.56	6.40
Canadian Dollar / US Doll	1.36	1.28	1.25
Mexican Peso / US Dollar	19.82	20.45	20.63
Brazilian Real / US Dollar	5.35	5.01	5.59
Indian Rupee / US Dollar	82.33	76.61	74.53

## Cryptocurrency

Data as of: 11.3.2022



Nov-21

Jan-22

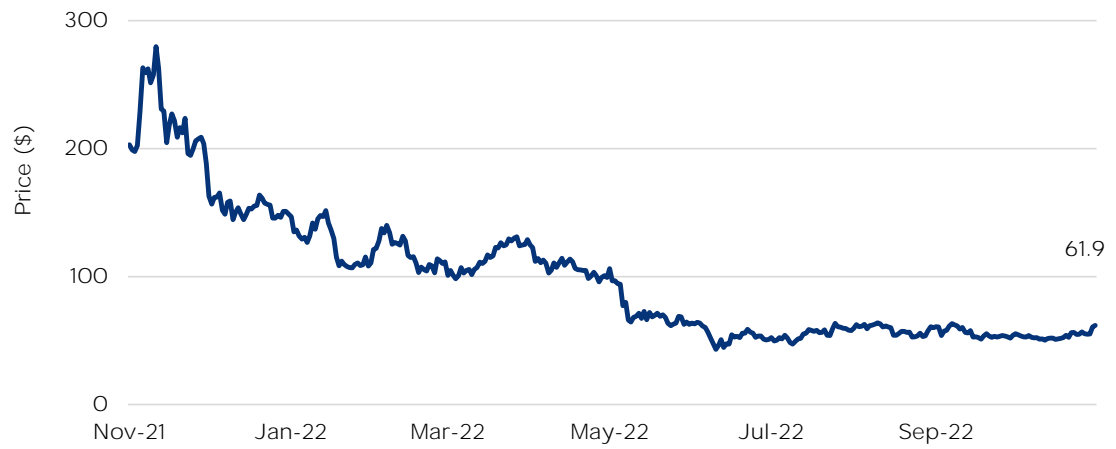
Mar-22

May-22

Jul-22

Sep-22

## Litecoin



## Oil Price

Data as of: 10.31.2022

## Price Per Barrel

