



Top News

WSJ U.S. Business News*

Fast-Food Operators Mobilize Against California Wage Bill

HP Warns of Slowing Business Spending as PC Sales Sag

California Passes Bill on Social-Media Apps

A&E Suit Alleges New Cop Show Rips Off 'Live PD'

Choosing Your Own Hours Isn't Just for Remote Workers Anymore

Fed's Williams Says Rates Will Stay High for a While

Biden Still Undecided on Chinese Tariffs, Commerce Secretary Says

Home-Price Growth Decelerated in June

China's Property Market Has Slid Into Severe Depression, Real-Estate Giant Says

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Plaintiffs Say 401(k) Plan Omitted Target-Date Funds Among Problems

401(k) Balances Reflect Volatile Period for Markets

Understanding Investor's Evolving Concerns

Experts Offer Economic, Inflation Insights as Fed Wraps Key Meeting

Hub FinPath Solution Seeks to Boost Employee Resilience

NAPA-Net

'Standing,' Still

Former Hancock Retirement Head Passes

Fiduciary Rule Challenge 'Friended' by ACLI

SEC Finally Finalizes Exec Comp Disclosure Rule

Is 2023 to Be a Year of Change?

Wealth Industry News

CityWire USA

RIA prospecting startup raises \$15m from Fintop, Dynasty, Ritholtz VC firm

New tech underscores Riskalyze's growing focus on enterprise clients

'Battle lines have been drawn': Christian shop drops 'ESG' from ETF names

Why RIA deal structures are changing in 2022

Truist unveils robo platform with robo-only and hybrid options

Michael Kitces: Nerd's Eye View

#FA Success Ep 296: Unblocking Clients Who Keep Not Implementing By Exploring Their Financial Psychology, With Ed Coombs

Your Input Requested - Reader Survey For Nerd's Eye View (2022)

Financial Advisor Magazine

Credit Markets Are Way Underpricing Recession Risk, UBS Says

Ex-Edward Jones Trio With \$250M AU< Joins Raymond James

Schwab Self-Directed 401(k) Accounts Dipped 14% In Q2

Fed Doesn't Want To Make Same Inflation Mistake Again, RJF Strategist Says

U.S. Consumer Confidence Advances To Highest Level Since May

U.S. Job Openings Unexpectedly Rise To 11.2 Million, Near A Record

Goldman Sachs Expands Retirement Services

Global Bond Index Tumbles Toward Bear Market On Powell Pushback

CAPTRUST Blogs

Manager Intelligence Blog

William Blair International Leaders: Meeting recap with Intl Equity Portfolio Specialist Jeremy Murden

William Blair International Leaders - Manager Overview

Retirement Plan Blog

Meeting Recap: Nick Nefouse, Head of BlackRock Retirement Solutions - LifePath Paycheck (July 2022)

TIAA Real Estate Q2 2022

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

July Flash Reports

Vanguard Group - Diversity, Equity & Inclusion 2022	Endowment Foundation Blog	Investment Committee Blog
Atlanta Capital - Diversity, Equity & Inclusion 2022	Asset Allocation Return Calculation Methodology	Investment Committee - House Views
Riverbridge Partners - Diversity, Equity & Inclusion 2022	2021 NACUBO-TIAA Study of Endowments	Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.09	-3.74	-8.14	-15.50	-10.66	12.68	12.12	13.22
Dow Jones Industrial Average	-0.95	-3.78	-5.24	-11.33	-8.41	8.60	10.10	11.94
NASDAQ Composite Index	-1.12	-1.84	-13.22	-23.65	-21.59	15.19	14.32	15.81
Russell Mid Cap Index	-1.14	-4.69	-8.63	-15.97	-14.37	9.61	9.47	11.75
Russell 2000 Index	-1.44	-1.36	-8.76	-16.66	-17.09	8.81	7.29	10.12
CBOE Market Volatility (VIX)	0.00	1.91	-13.07	52.21	61.89	11.36	18.49	3.93

	1 Day		
	Value	Blend	Growth
Large	-1.12	-1.09	-1.07
Mid	-1.22	-1.14	-0.98
Small	-1.41	-1.44	-1.47

	QTD		
	Value	Blend	Growth
Large	4.15	5.57	7.67
Mid	5.99	7.14	9.29
Small	7.01	8.84	10.67

	YTD		
	Value	Blend	Growth
Large	-9.24	-15.50	-22.56
Mid	-11.21	-15.97	-24.59
Small	-11.51	-16.66	-21.93

	1 Year		
	Value	Blend	Growth
Large	-5.64	-10.66	-18.62
Mid	-7.15	-14.37	-26.52
Small	-9.13	-17.09	-24.69

	3 Year		
	Value	Blend	Growth
Large	9.11	12.68	14.83
Mid	9.80	9.61	7.22
Small	10.65	8.81	6.09

	5 Year		
	Value	Blend	Growth
Large	8.11	12.12	15.15
Mid	7.76	9.47	10.51
Small	6.90	7.29	7.04

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.81	-7.91	-21.04	-31.24	-36.21	4.15	6.49	6.52
Consumer Discretionary	-1.12	2.86	-12.11	-24.13	-17.87	13.82	14.81	15.70
Consumer Staples	-1.00	-1.23	-0.95	-3.58	4.79	9.94	9.22	10.58
Energy	-3.38	-6.32	17.63	50.02	74.34	18.27	10.29	4.79
Financials	-0.43	-6.01	-13.05	-14.81	-12.62	9.37	8.24	12.52
Health Care	-0.66	-5.66	-2.98	-10.73	-7.28	13.69	11.51	14.61
Industrials	-1.40	-0.25	-5.34	-11.32	-9.62	8.97	8.26	11.90
Information Technology	-1.02	-2.98	-12.36	-22.63	-16.78	19.97	19.70	18.62
Materials	-1.78	-12.13	-7.51	-14.57	-9.07	12.93	8.88	10.26
Real Estate	-1.48	-5.56	-5.66	-17.83	-9.96	4.86	8.19	8.48
Utilities	-1.49	0.01	11.64	5.74	12.45	9.25	9.69	10.99

International Equities

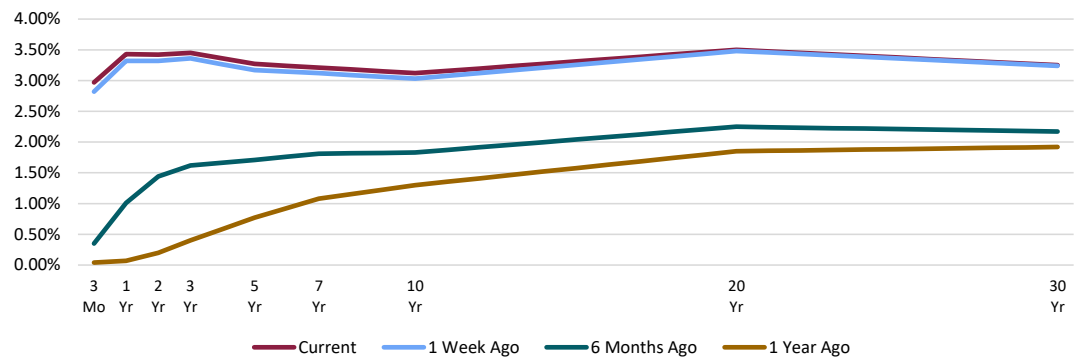
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.21	-8.71	-13.26	-18.11	-18.93	2.96	1.83	4.57
MSCI EAFE	-0.10	-10.04	-13.62	-19.25	-19.55	2.53	1.84	5.10
MSCI Emerging Markets	0.11	-5.48	-13.42	-17.60	-20.49	2.69	0.57	2.93
MSCI Frontier Markets	-0.60	-7.71	-14.61	-15.06	-14.21	-3.03	-2.11	1.28
China	-0.42	2.48	-6.79	-11.33	-8.53	3.79	-0.82	4.63
Japan	1.19	3.29	7.50	-0.91	3.48	12.95	9.76	14.24
Germany	0.53	-11.08	-10.37	-18.41	-18.42	2.78	1.55	6.51
Great Britain	-0.88	-1.97	1.20	2.66	6.93	4.38	3.92	6.53
India	2.70	7.10	6.84	3.34	6.02	18.18	14.81	14.50
France	-0.19	-4.98	-4.26	-10.77	-4.20	6.96	7.21	9.67
Italy	-0.08	-11.38	-11.30	-17.24	-11.78	4.13	3.87	7.54
Canada	-1.58	-5.96	-6.21	-6.33	-2.53	9.08	8.44	8.28
South Korea	0.99	-8.19	-9.20	-17.69	-22.05	7.59	0.65	2.54
Brazil	-1.68	-0.54	-2.40	5.35	-7.77	2.97	9.27	6.79
Spain	-0.12	-9.58	-3.66	-5.89	-6.88	-0.03	-1.44	5.13
Mexico	-0.86	-11.96	-14.00	-13.80	-12.70	2.52	-2.15	1.42
Hong Kong	-0.37	-5.56	-12.17	-14.74	-21.89	-8.13	-6.62	0.20

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

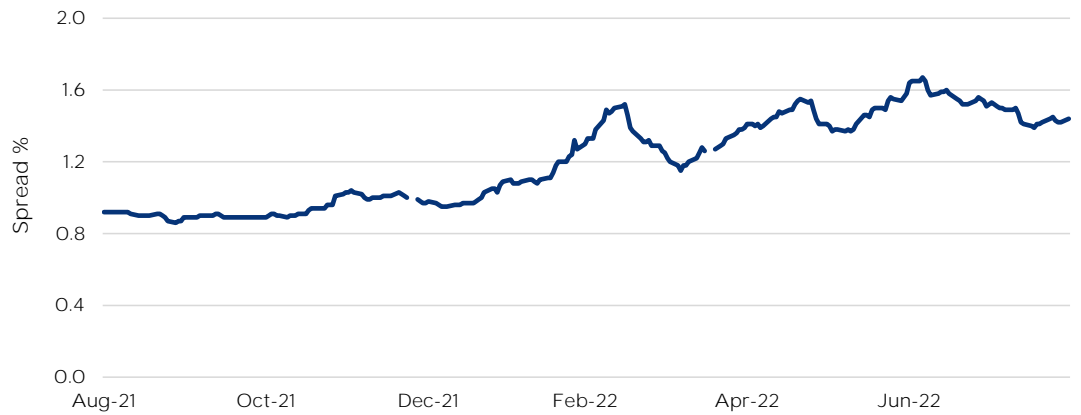
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.01	-2.12	-7.41	-10.41	-11.29	-1.87	0.62	1.41
3 Month T-Bill	0.00	0.23	0.34	0.35	0.37	0.57	1.11	0.66
Global Aggregate Bond Index	-0.33	-5.64	-12.70	-15.50	-17.62	-4.37	-1.44	-0.24
High Yield	-0.67	-3.02	-7.37	-10.83	-10.14	1.17	2.70	4.56
TIPS	-0.14	-1.18	-5.55	-6.67	-5.43	2.95	3.47	1.85
Municipals	-0.10	-1.07	-5.67	-8.58	-8.59	-0.82	1.29	2.26
Intermediate Government	-0.04	-1.56	-4.63	-6.27	-7.42	-1.01	0.59	0.87
Intermediate Corporate	-0.08	-1.61	-5.65	-8.44	-9.46	-0.58	1.38	2.24
Intermediate Credit	-0.07	-1.59	-5.48	-8.12	-9.15	-0.64	1.29	2.06
Long Government	0.28	-4.09	-17.42	-21.98	-22.31	-6.44	-0.16	1.41
Long Corporate	0.05	-3.95	-14.24	-21.85	-22.53	-4.20	0.95	2.96
Long Credit	0.06	-3.84	-14.11	-21.55	-22.24	-4.32	0.88	2.85
Emerging Market Debt	-0.35	-4.26	-10.08	-18.36	-20.23	-5.08	-1.17	1.97

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.97%	3.43%	3.42%	3.45%	3.27%	3.21%	3.12%	3.50%	3.25%
1 Week Ago	2.82%	3.32%	3.32%	3.36%	3.17%	3.12%	3.03%	3.48%	3.24%
6 Months Ago	0.35%	1.01%	1.44%	1.62%	1.71%	1.81%	1.83%	2.25%	2.17%
1 Year Ago	0.04%	0.07%	0.20%	0.40%	0.77%	1.08%	1.30%	1.85%	1.92%

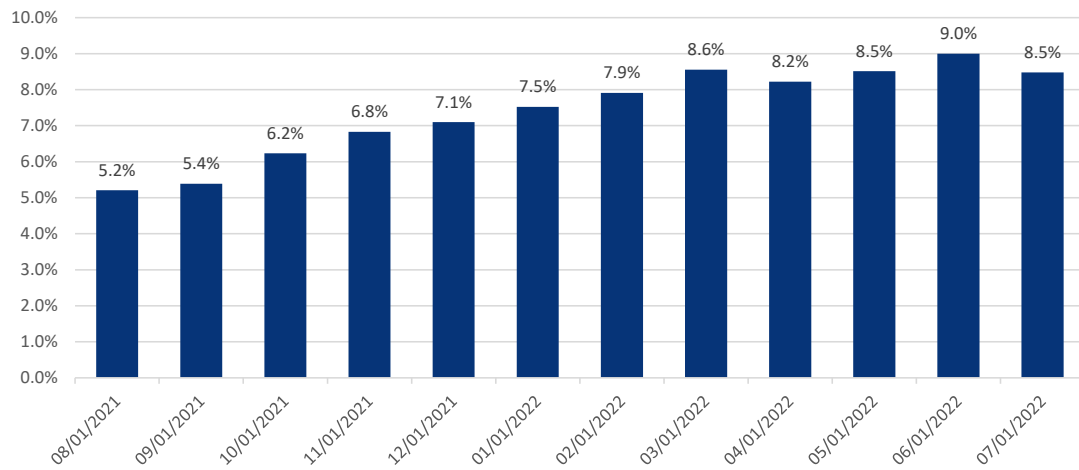
U.S. Corporate Spreads



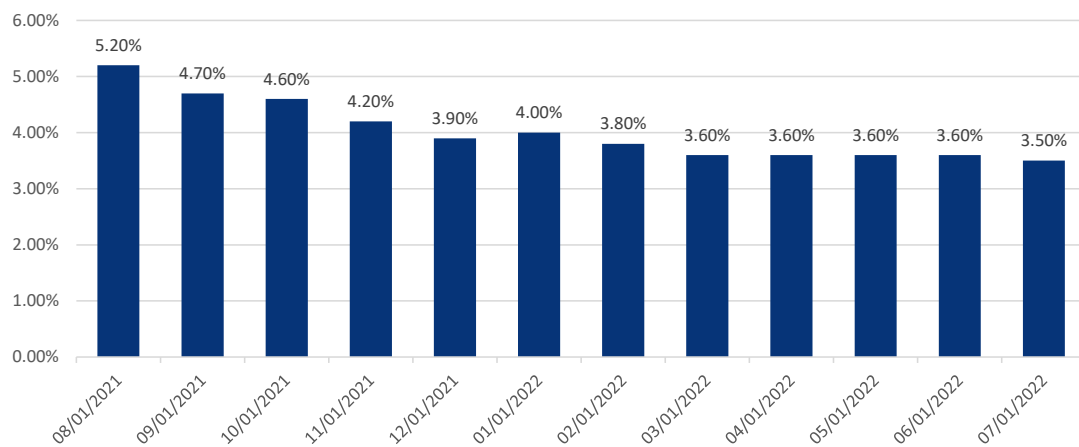
U.S. High Yield Spreads



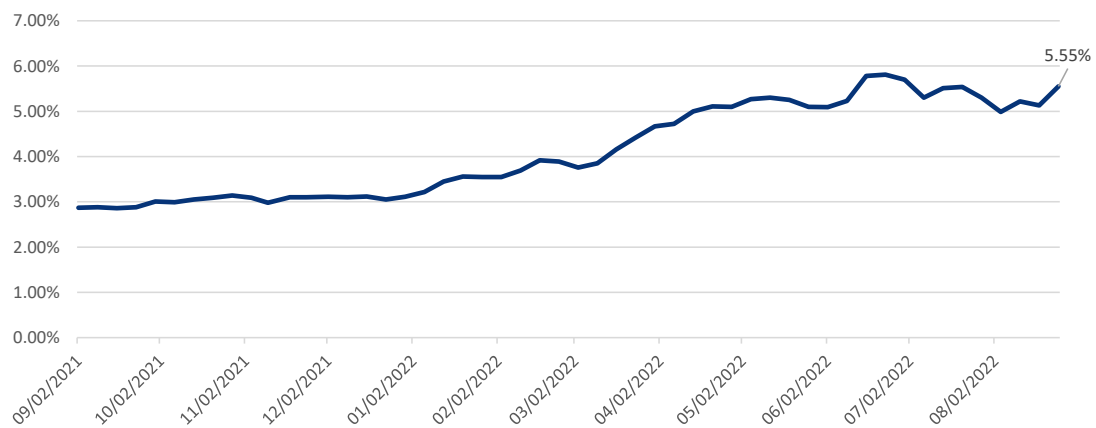
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage

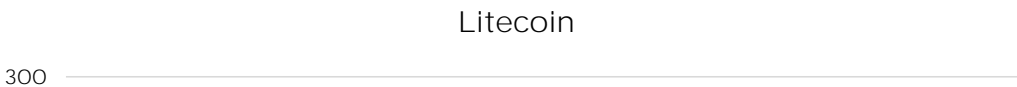
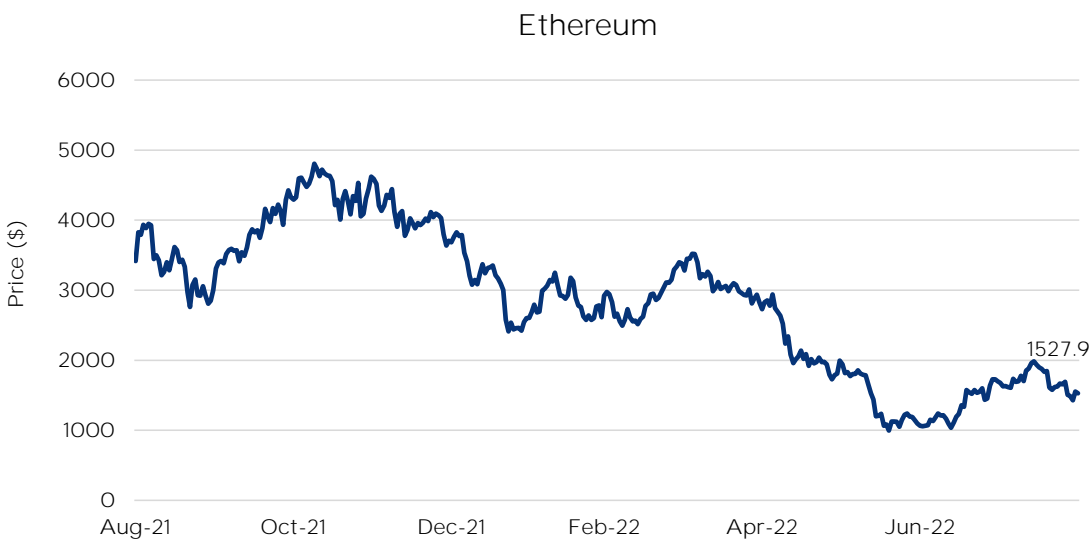
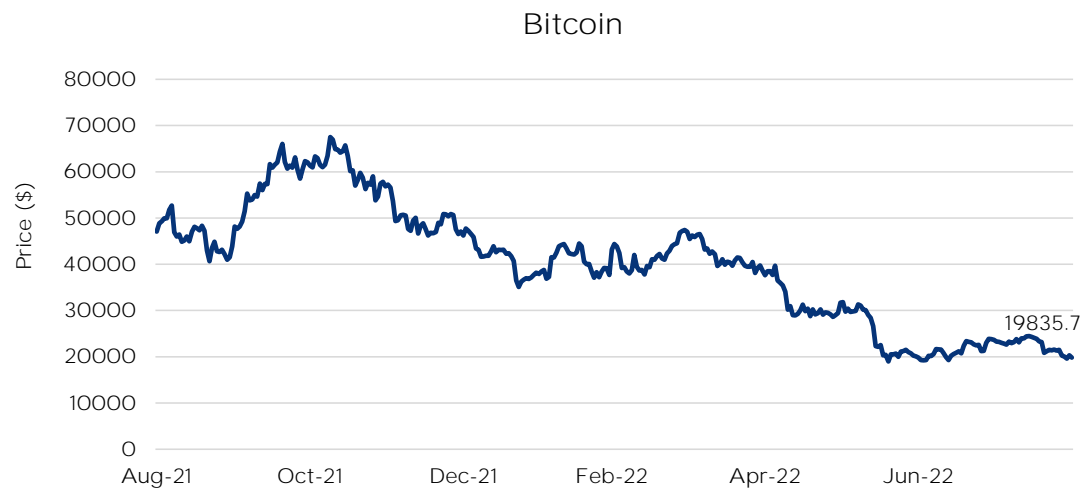


Exchange Rates

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	#N/A	1.18
Yen / US Dollar	137.07	#N/A	110.05
US Dollar / British Pound	1.18	#N/A	1.37
Yuan / US Dollar	6.87	#N/A	6.46
Canadian Dollar / US Doll	1.30	#N/A	1.26
Mexican Peso / US Dollar	19.91	#N/A	20.07
Brazilian Real / US Dollar	5.08	#N/A	5.14
Indian Rupee / US Dollar	79.87	#N/A	72.95

Cryptocurrency

Data as of: 8.30.2022





Oil Price

Data as of: 8.22.2022

