



Top News

WSJ U.S. Business News*

Musk's Lawyers Seek Documents From Former Twitter Chief Dorsey

Ford Confirms Layoffs, Says It Is Cutting About 3,000 Jobs

Instacart Revenue Growth Accelerates Ahead of IPO

Global Economies Flash Warning of Sharp Slowdown

China's Yuan Slides to a Two-Year Low as Economy Stumbles, Dollar Soars

Chinese Banks Cut Rates to Spur Economic Growth

Coffee, Pastry Shops Avoid Inflation Backlash

U.S. Steps Up Enforcement of Its Long List of Russia Sanctions

'House of the Dragon' Draws Nearly 10 Million Viewers

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Global Insurance Firm Latest to Face ERISA Litigation

Retirement Industry People Moves

Marmon Holdings Faces Latest Capozzi Adler Complaint

SEC, CFTC Propose New Private Fund Industry Reporting Changes

In Evolving Industry, 3Nickles Embraces App-Based Planning Approach

NAPA-Net

2023 Employer Health Care Costs Projected to Surge

Are Automatic Designs Part of Your Practice(s)?

Excessive Fee Suit Treads Familiar, New Ground(s)

Why Advisors Should Start Courting Millennials Now

Reader Radar: Readers Weigh in on the Best...and the Worst?

Wealth Industry News

CityWire USA

Dynasty Financial Partners shelves IPO plans

The most exciting - and strangest - ETF launches of 2022

It's not easy being anti-green

'Real resiliency': Hightower CEO Bob Oros talks strategy

Advisor Group backs \$16bn RIA alongside PE firm Reverence

Michael Kitces: Nerd's Eye View

#FA Success Ep 295: Systematizing A Planning Process To Maximize The Return On Life For Clients, With Shari Greco Reiches

Client Cash Management: Why It's Important, And The Next Generation Of Technology To Make It Better

Financial Advisor Magazine

Three Teams With More Than \$550M AUM Join Cetera

Summers Urges Fed To Deliver Stark Message On Economic Pain

Home Sellers Are Slashing Prices In Pandemic Boomtowns

BlackRock Warns SEC's Plans On ESG Disclosures Will Backfire

CEOs Say They Don't Even Want To Reveal Their Pay To Close Friends

JPMorgan Boosts Lending To States And Cities In Turbulent Market

Carried-Interest Tax Provision Safe, But Only For Now

Fitch Says 'Severe' Housing Downturn Possible, But Not Probable

CAPTRUST Blogs

Manager Intelligence Blog

Meeting Recap: Initial Takeaways from Vanguard Onsite Meetings (August 2022)

Retirement Plan Blog

Principal Blueprint Managed Advice Announcement

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

T. Rowe Price QM U.S. Small Cap Growth: Meeting with Portfolio Manager Sudhir Nanda

T. Rowe Price QM U.S. Small Cap Growth: Manager Overview

Due Diligence Update: Passive TDF Performance Lawsuit - BlackRock LifePath Index

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Vendor Fact Sheets - Updated for 2022!

July Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.13	6.52	-3.10	-12.30	-5.43	14.15	13.02	13.53
Dow Jones Industrial Average	-1.89	6.34	-0.53	-7.79	-3.97	10.28	10.99	12.24
NASDAQ Composite Index	-2.55	9.27	-7.08	-20.45	-15.24	16.65	15.52	16.19
Russell Mid Cap Index	-2.13	4.59	-3.69	-13.41	-9.13	10.66	10.23	11.99
Russell 2000 Index	-2.12	8.43	-2.56	-13.98	-10.53	9.71	8.29	10.42
CBOE Market Volatility (VIX)	15.53	-19.13	-17.39	38.21	28.23	12.58	15.96	4.65

1 Day			
	Value	Blend	Growth
Large	-1.88	-2.13	-2.37
Mid	-2.11	-2.13	-2.17
Small	-2.28	-2.12	-1.97

QTD			
	Value	Blend	Growth
Large	7.20	9.57	12.35
Mid	9.02	10.40	12.99
Small	10.70	12.34	13.98

YTD			
	Value	Blend	Growth
Large	-6.58	-12.30	-19.19
Mid	-8.67	-13.41	-22.04
Small	-8.47	-13.98	-19.59

1 Year			
	Value	Blend	Growth
Large	-1.65	-5.43	-12.43
Mid	-2.34	-9.13	-20.83
Small	-2.48	-10.53	-18.29

3 Year			
	Value	Blend	Growth
Large	10.24	14.15	16.46
Mid	10.82	10.66	8.33
Small	11.65	9.71	6.88

5 Year			
	Value	Blend	Growth
Large	8.74	13.02	16.28
Mid	8.42	10.23	11.41
Small	7.87	8.29	8.05

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.70	-1.13	-15.51	-28.55	-31.39	5.75	7.22	6.98
Consumer Discretionary	-2.87	16.41	-7.16	-21.34	-11.95	15.16	15.62	16.13
Consumer Staples	-1.10	8.40	1.71	-0.28	7.51	11.18	9.67	10.92
Energy	-0.23	-1.14	21.52	46.55	80.38	17.10	9.86	4.33
Financials	-2.15	4.48	-11.69	-12.49	-8.34	10.54	8.71	12.74
Health Care	-1.33	1.81	3.66	-6.75	-3.41	15.25	12.68	15.18
Industrials	-1.93	9.59	0.63	-8.32	-4.67	10.50	9.07	12.07
Information Technology	-2.77	10.18	-5.64	-18.64	-9.93	21.82	21.19	19.03
Materials	-1.63	-4.86	-4.82	-12.93	-5.04	13.92	9.37	10.10
Real Estate	-2.04	4.18	-0.62	-14.33	-5.30	6.49	9.37	8.99
Utilities	-1.42	7.50	17.30	8.20	13.03	10.38	10.26	11.11

International Equities

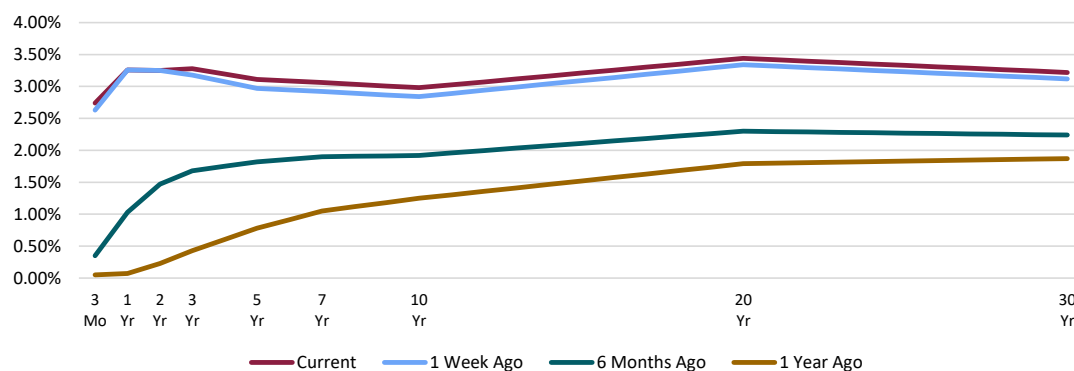
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.09	-2.96	-12.91	-16.61	-14.79	3.89	2.27	4.57
MSCI EAFE	-1.17	-3.17	-12.28	-17.14	-15.59	3.68	2.35	5.22
MSCI Emerging Markets	-0.95	-2.73	-16.05	-17.70	-16.36	2.97	0.84	2.66
MSCI Frontier Markets	-1.50	-5.28	-16.09	-14.74	-11.28	-2.99	-1.88	1.31
China	0.61	4.17	-5.19	-9.95	-4.36	4.37	-0.08	4.51
Japan	-0.47	7.91	10.09	1.14	8.70	13.90	10.36	14.30
Germany	-2.32	-5.37	-9.95	-16.71	-16.30	4.04	1.59	6.55
Great Britain	-0.22	3.11	3.25	4.97	10.35	5.54	4.35	6.67
India	-1.46	9.03	3.53	2.01	7.62	18.59	14.78	14.16
France	-1.80	2.47	-3.53	-8.34	-0.70	8.53	7.47	9.70
Italy	-1.64	-5.98	-12.09	-15.95	-10.03	5.51	3.97	7.43
Canada	-0.66	-0.29	-3.01	-4.19	1.01	10.36	9.16	8.33
South Korea	-1.21	-6.70	-9.03	-17.30	-19.54	8.07	0.81	2.44
Brazil	-0.89	1.86	-2.12	5.42	-6.40	3.38	9.56	6.41
Spain	-0.64	-1.16	-0.15	-2.29	-3.84	1.60	-1.01	5.32
Mexico	-0.92	-6.80	-8.71	-9.87	-6.61	6.15	-1.33	1.84
Hong Kong	-0.59	-5.12	-16.42	-15.99	-20.90	-8.96	-6.43	-0.12

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.41	-0.99	-6.56	-10.07	-10.88	-1.54	0.77	1.49
3 Month T-Bill	0.00	0.21	0.31	0.31	0.33	0.57	1.11	0.66
Global Aggregate Bond Index	-0.63	-3.85	-11.90	-14.71	-16.61	-3.94	-1.16	-0.09
High Yield	-0.88	1.62	-5.56	-9.58	-8.11	1.78	3.07	4.73
TIPS	-0.07	-0.05	-3.32	-6.44	-4.29	3.38	3.59	1.95
Municipals	-0.07	2.46	-4.82	-7.95	-8.03	-0.53	1.48	2.38
Intermediate Government	-0.23	-0.90	-3.92	-5.95	-7.03	-0.77	0.71	0.93
Intermediate Corporate	-0.38	-0.23	-4.93	-8.08	-8.92	-0.32	1.52	2.32
Intermediate Credit	-0.36	-0.32	-4.79	-7.77	-8.63	-0.38	1.42	2.13
Long Government	-0.41	-4.04	-16.84	-22.12	-22.78	-5.82	-0.03	1.55
Long Corporate	-0.76	-0.94	-13.21	-21.65	-22.17	-3.72	1.13	3.08
Long Credit	-0.75	-0.96	-13.17	-21.36	-21.90	-3.82	1.06	2.97
Emerging Market Debt	-0.98	-1.59	-13.94	-18.25	-19.65	-4.87	-1.01	2.04

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.74%	3.26%	3.25%	3.28%	3.11%	3.06%	2.98%	3.44%	3.22%
1 Week Ago	2.63%	3.26%	3.25%	3.18%	2.97%	2.92%	2.84%	3.34%	3.12%
6 Months Ago	0.35%	1.03%	1.47%	1.68%	1.82%	1.90%	1.92%	2.30%	2.24%
1 Year Ago	0.05%	0.07%	0.23%	0.43%	0.78%	1.05%	1.25%	1.79%	1.87%

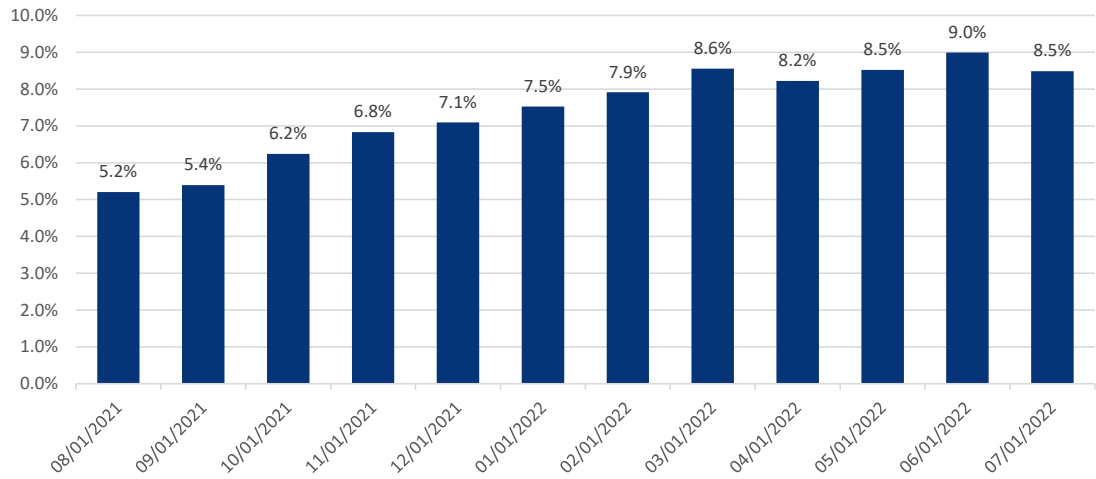
U.S. Corporate Spreads



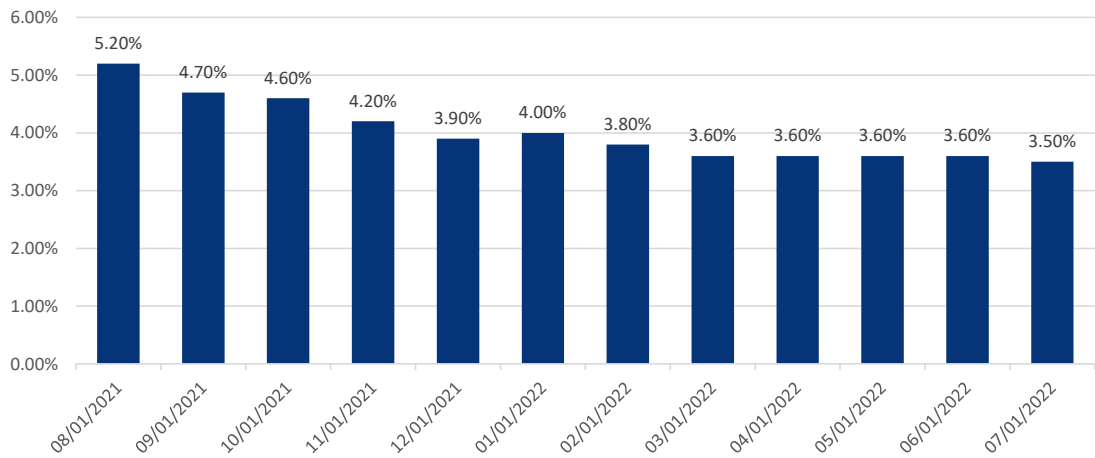
U.S. High Yield Spreads



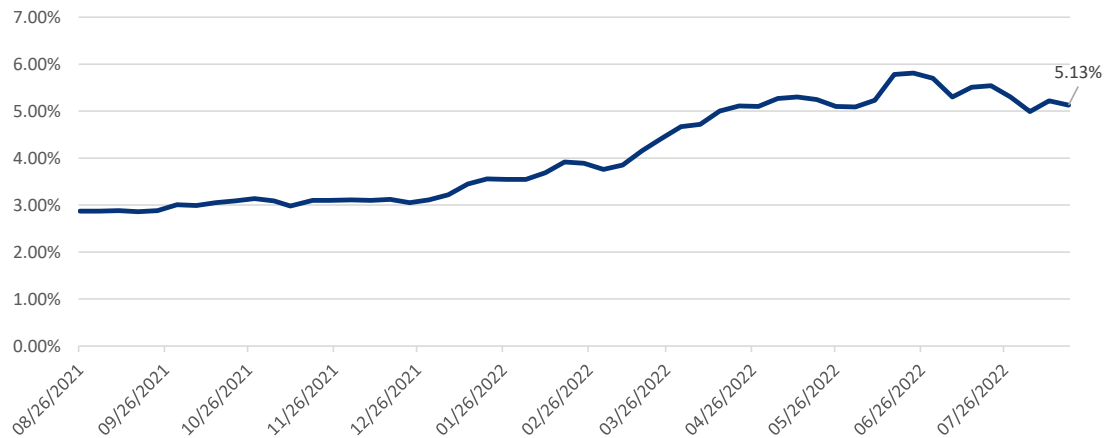
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



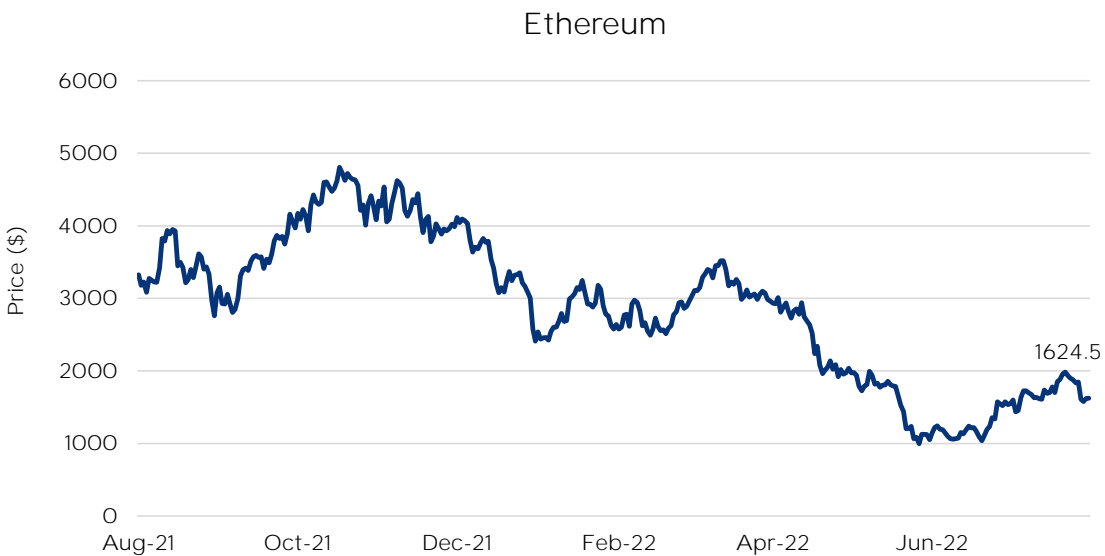
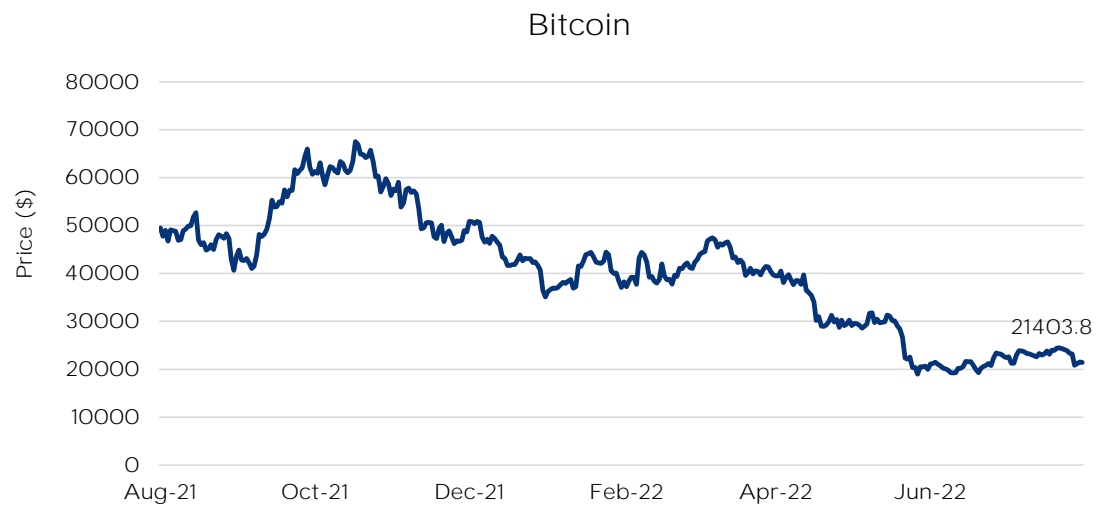
Exchange Rates

Data as of: 8.19.2022

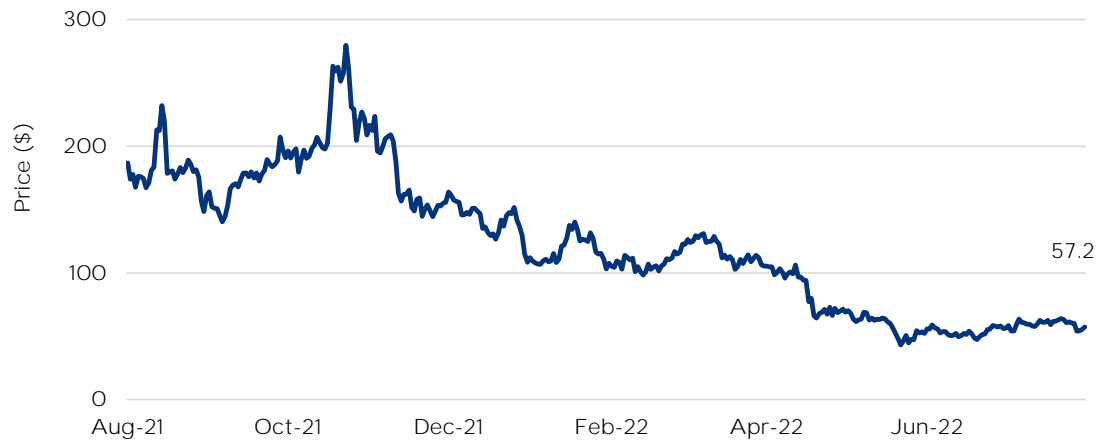
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.13	1.17
Yen / US Dollar	137.01	115.72	109.78
US Dollar / British Pound	1.18	1.35	1.37
Yuan / US Dollar	6.82	6.36	6.48
Canadian Dollar / US Doll	1.30	1.27	1.27
Mexican Peso / US Dollar	20.19	20.40	20.36
Brazilian Real / US Dollar	5.19	5.22	5.38
Indian Rupee / US Dollar	79.89	75.63	74.12

Cryptocurrency

Data as of: 8.22.2022



Litecoin



Oil Price

Data as of: 8.15.2022

Price Per Barrel

