

PROVIDER OVERVIEW	
Provider Type:	Full Service, Bundled and Unbundled, 401(k)
Parent/Ownership:	ADP Inc
Headquartered:	Florham Park, NJ
Recordkeeping Platform:	FIS Global, Omni Plus
Account (Plan) Restrictions	No Multiple Employer or Taft Hartley Plans
DC Plan Types Serviced	401(k)
Investment Options Available	14,000+
Investment Allocation Tools	Yes
Fee Leveling	Yes
SDBA Platform(s)	Third Party
Mobile App w/ Transaction Capabilities	Yes
Call Center Hours	M-F 9am-8pm & Saturday 8am-3pm EST
Financial Wellness Offering	Proprietary
Managed Account Offering	Proprietary

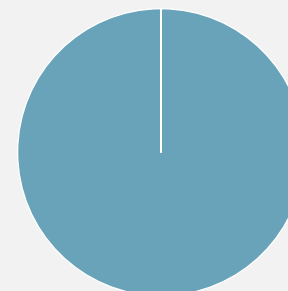
PROVIDER SNAPSHOT	
Total Plans:	63,934
Total Assets:	\$88 billion
Total Plan Participants:	3,810,000
Average Plan Assets:	\$1.4 million
Average Participants per Plan:	60
Current Rank (Asset Rank):	20
Prior Year Rank (Asset Rank):	19
CAPTRUST Plans w/ Provider:	23
CAPTRUST Assets w/ Provider:	\$643.4 million

\*Source: Provider Response & PLANSPONSOR 2020 Recordkeeping Survey (Asset Rank)

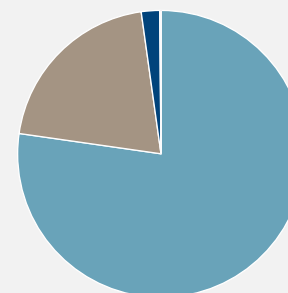
CAPTRUST data as of 6.30.20

\*Source: Provider Response

PLAN TYPES:	%	#
401(k)	100%	63,934
403(b)	0%	0
401(a)	0%	0
409A-DC	0%	0
Tax Exempt NQ	0%	0
Profit Sharing	0%	0
Other	0%	0



PLAN ASSETS:	%	#
<\$1 mil	77%	49,401
\$1-\$10 mil	21%	13,120
\$10-\$50 mil	2%	1,314
\$50-\$200 mil	<1%	91
\$200-\$500 mil	<1%	4
\$500 mil-\$1 bil	<1%	2
>\$1 bil	<1%	2



PARTICIPANTS:	%	#
<100	90%	57,273
100-499	9%	5,677
500-999	1%	604
1,000-4,999	1%	347
5,000-9,999	<1%	24
10,000+	<1%	9

