



Top News

WSJ U.S. Business News*

For Bed Bath & Beyond, Investor's Turnabout Adds to Problems

Deere's Profit Rises on Demand for Farm, Construction Equipment

Starbucks Replacement Opens in Russia With Similar Look

U.S. Plans to Shift Bill for Covid Shots, Treatments

Roblox Poaches Seasoned Meta Executive as It Chases Growth in Asia

Home Sales Dropped in July for Sixth Straight Month

Mortgage Rates Slip to 5.13%

Filings for Jobless Claims Hold Nearly Steady

Fed's Bullard Leans Toward 0.75-Percentage-Point September Hike

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Investment Product and Service Launches

IRS Private Letter Ruling Addresses DB-to-DC Asset Transfer

Evolution in Investment Vehicles Presents Opportunity

Plaintiffs Firms Must Pay \$1.5 Million for 'Reckless' Litigation

Workers Remain Worried About Inflation's Impact on Retirement

NAPA-Net

Underperforming TDFs Trigger Excessive Fee Suit for Berkshire Hathaway Firm

Case of the Week: Severance Pay vs. Post-Severance Compensation

Older Workers' Retirement Expectations Remain Intact Despite COVID

Judge Slams Plaintiffs' Attorneys with \$1.5 Million Judgement for 'Reckless' Suit

Creative Planning Acquires \$5 Billion RIA Wipfli Financial Advisors

Wealth Industry News

CityWire USA

'Real resiliency': Hightower CEO Bob Oros talks strategy

Advisor Group backs \$16bn RIA alongside PE firm Reverence

Tiedemann Advisors to close SPAC merger in Q3, per filing

How advisors should prepare for new cybersecurity rules

Creative Planning buys \$5bn Wipfli RIA

Michael Kitces: Nerd's Eye View

Advisory Agreement Statutory Requirements: What Advisors Need To Know To Stay Compliant

#FA Success Ep 294: Developing COI Referrals With Attorneys From An Attorney-Turned-Advisor, With Neel Shah

Financial Advisor Magazine

Advisors Say 'Weird' Housing Market Has Forced Their Clients To Sidelines

Firms Already 'Self-Correcting' DOL Rollover Rule Violations, Attorney Says

U.S. Mortgage Rates Fall To 5.13% With Signs That Inflation May Have Reached A Peak

Advisors Say 'Weird' Housing Market Has Forced Their Clients To Sidelines

Finra Slaps \$57M Fine On Trader Who Allegedly Bankrupted His B-D

JPMorgan's Kolanovic Defends Dip-Buying Call, Warns Of Fed Error

Value Trade Crumbles On Wall Street, Putting Quant Funds At Risk

'Pharma Bro' Shkreli Is Back On Social Media And Dishing Out Investing Tips

CAPTRUST Blogs

Manager Intelligence Blog

Meeting Recap: Initial Takeaways from Vanguard Onsite Meetings (August 2022)

Retirement Plan Blog

Principal Blueprint Managed Advice Announcement

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

T. Rowe Price QM U.S. Small Cap Growth: Meeting with Portfolio Manager Sudhir Nanda

T. Rowe Price QM U.S. Small Cap Growth: Manager Overview

Due Diligence Update: Passive TDF Performance Lawsuit - BlackRock LifePath Index

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Vendor Fact Sheets - Updated for 2022!

July Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.24	9.64	-0.72	-9.22	-1.18	15.93	14.06	13.89
Dow Jones Industrial Average	0.09	8.55	0.78	-5.23	-0.81	11.82	11.83	12.46
NASDAQ Composite Index	0.22	13.79	-3.90	-16.70	-10.09	18.93	16.90	16.72
Russell Mid Cap Index	0.31	9.09	-1.11	-10.05	-5.10	12.50	11.30	12.38
Russell 2000 Index	0.68	13.15	0.28	-10.17	-6.17	11.62	9.46	10.80
CBOE Market Volatility (VIX)	-1.71	-36.82	-29.51	13.59	-9.32	1.93	6.52	3.82

1 Day			
	Value	Blend	Growth
Large	0.26	0.24	0.22
Mid	0.32	0.31	0.30
Small	0.44	0.68	0.93

QTD			
	Value	Blend	Growth
Large	10.50	13.41	17.00
Mid	13.01	14.69	17.84
Small	15.64	17.31	18.99

YTD			
	Value	Blend	Growth
Large	-3.71	-9.22	-15.84
Mid	-5.33	-10.05	-18.69
Small	-4.38	-10.17	-16.05

1 Year			
	Value	Blend	Growth
Large	1.69	-1.18	-7.50
Mid	1.50	-5.10	-16.60
Small	2.28	-6.17	-14.33

3 Year			
	Value	Blend	Growth
Large	11.69	15.93	18.62
Mid	12.53	12.50	10.34
Small	13.66	11.62	8.68

5 Year			
	Value	Blend	Growth
Large	9.59	14.06	17.55
Mid	9.38	11.30	12.64
Small	9.02	9.46	9.23

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.08	2.83	-12.37	-25.15	-27.35	7.62	8.57	7.24
Consumer Discretionary	-0.07	21.06	-5.22	-17.16	-6.99	18.31	17.11	16.70
Consumer Staples	0.28	8.17	2.36	1.20	10.22	11.92	10.10	10.98
Energy	2.75	-0.82	20.00	46.91	76.53	17.79	9.95	4.32
Financials	0.15	8.29	-8.33	-8.68	-4.43	12.38	9.81	13.26
Health Care	-0.44	4.53	4.58	-5.69	-1.34	15.83	13.30	15.31
Industrials	0.31	11.25	2.85	-5.31	-1.91	12.10	10.05	12.33
Information Technology	0.46	14.76	-1.99	-14.70	-3.54	24.56	22.69	19.58
Materials	0.34	-0.97	-2.71	-9.79	-1.91	15.05	10.44	10.57
Real Estate	-0.81	8.38	2.06	-11.73	-1.21	7.93	10.25	9.27
Utilities	0.36	9.23	18.98	9.86	16.58	11.40	10.71	11.19

International Equities

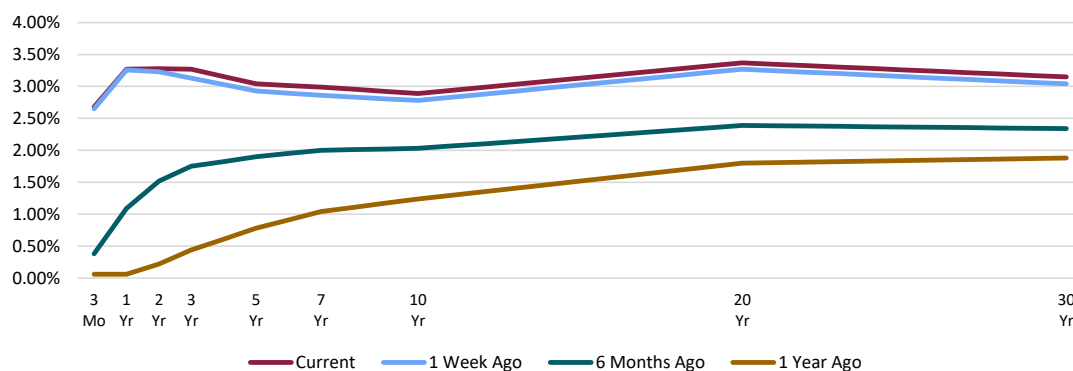
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.18	-0.67	-12.22	-14.65	-14.65	4.99	2.85	4.82
MSCI EAFE	-0.07	-0.78	-11.26	-14.99	-14.83	4.91	2.92	5.49
MSCI Emerging Markets	-0.58	-0.76	-16.31	-16.25	-17.64	3.77	1.44	2.82
MSCI Frontier Markets	0.05	-2.84	-15.02	-13.02	-9.98	-2.27	-1.37	1.50
China	-0.46	6.21	-6.11	-9.95	-5.96	5.09	0.05	4.48
Japan	-0.96	7.77	7.91	1.66	6.99	14.48	10.38	14.32
Germany	0.52	-2.22	-8.94	-13.77	-14.21	5.81	2.40	6.88
Great Britain	0.60	2.77	3.10	5.08	9.47	5.66	4.53	6.54
India	0.10	12.08	5.22	4.64	9.80	18.66	15.20	14.55
France	0.45	4.22	-2.85	-5.78	-0.09	10.13	8.14	9.92
Italy	1.00	-2.47	-10.42	-12.84	-8.26	7.66	4.65	7.85
Canada	0.43	1.63	-2.07	-2.82	2.65	11.14	9.52	8.51
South Korea	-0.33	-4.49	-8.62	-15.77	-20.60	9.18	1.24	2.57
Brazil	0.09	7.12	0.83	8.58	-2.43	4.47	10.62	6.78
Spain	-0.05	0.68	0.46	-0.58	-2.75	2.37	-0.62	5.19
Mexico	-0.01	-3.30	-6.79	-8.53	-6.26	7.40	-0.94	1.86
Hong Kong	-0.80	-4.26	-18.76	-15.53	-23.59	-8.42	-6.08	-0.18

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.12	0.60	-5.67	-9.14	-9.86	-1.31	0.96	1.64
3 Month T-Bill	0.00	0.20	0.29	0.29	0.31	0.57	1.11	0.65
Global Aggregate Bond Index	-0.06	-1.65	-10.55	-13.26	-15.31	-3.51	-0.84	0.15
High Yield	-0.13	3.11	-4.19	-8.29	-6.86	2.54	3.39	4.92
TIPS	0.52	-0.23	-2.70	-6.13	-4.23	3.29	3.64	2.07
Municipals	-0.16	3.30	-4.45	-7.63	-7.72	-0.47	1.55	2.42
Intermediate Government	0.13	-0.02	-3.50	-5.48	-6.56	-0.70	0.80	1.01
Intermediate Corporate	0.11	0.97	-4.29	-7.31	-8.16	-0.05	1.68	2.45
Intermediate Credit	0.12	0.82	-4.19	-7.05	-7.92	-0.13	1.57	2.25
Long Government	0.18	-0.92	-15.02	-20.61	-20.72	-5.75	0.31	1.92
Long Corporate	0.16	2.28	-11.29	-19.83	-20.06	-3.08	1.57	3.47
Long Credit	0.16	2.22	-11.30	-19.57	-19.82	-3.22	1.50	3.34
Emerging Market Debt	0.08	0.22	-12.98	-16.81	-18.16	-4.26	-0.65	2.29

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.68%	3.27%	3.28%	3.27%	3.04%	2.99%	2.89%	3.37%	3.15%
1 Week Ago	2.65%	3.26%	3.23%	3.13%	2.93%	2.86%	2.78%	3.27%	3.04%
6 Months Ago	0.38%	1.09%	1.52%	1.75%	1.90%	2.00%	2.03%	2.39%	2.34%
1 Year Ago	0.06%	0.06%	0.22%	0.44%	0.78%	1.04%	1.24%	1.80%	1.88%

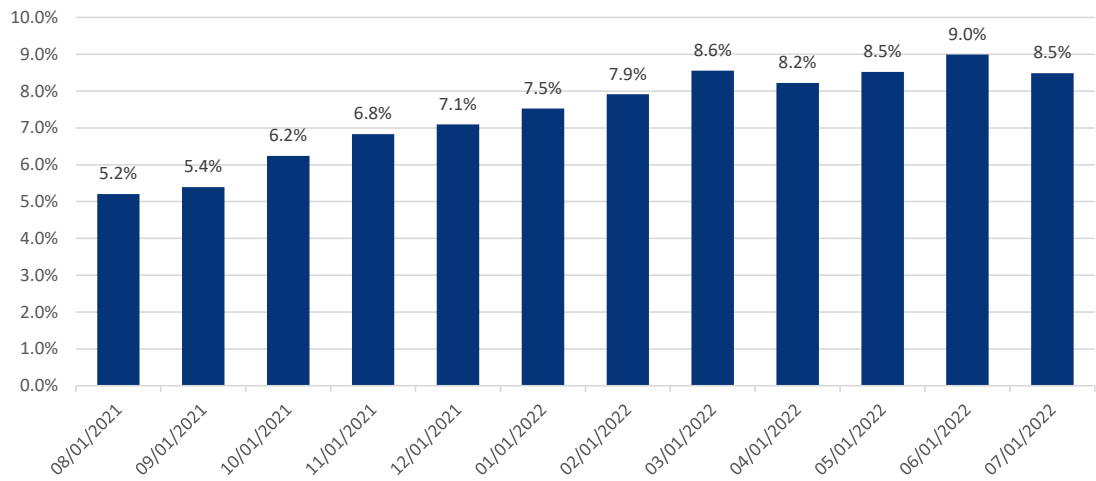
U.S. Corporate Spreads



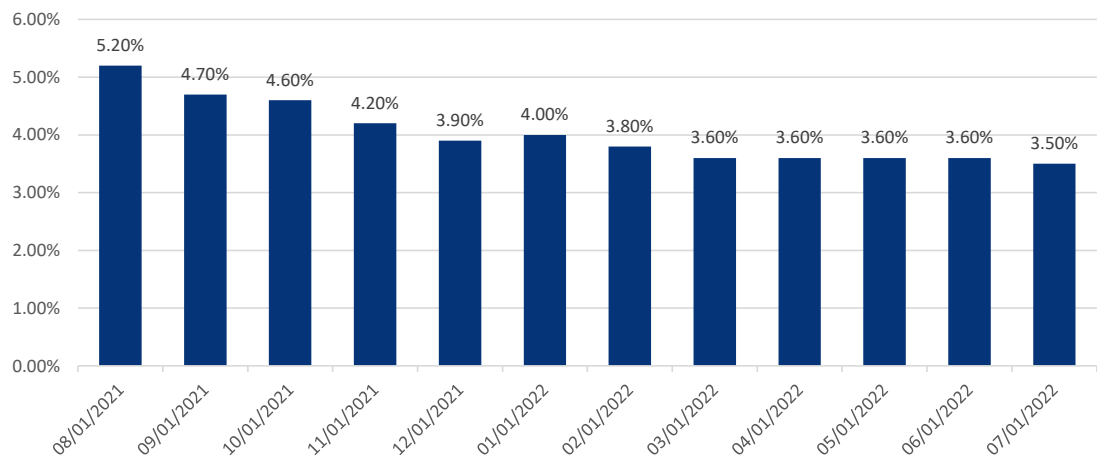
U.S. High Yield Spreads



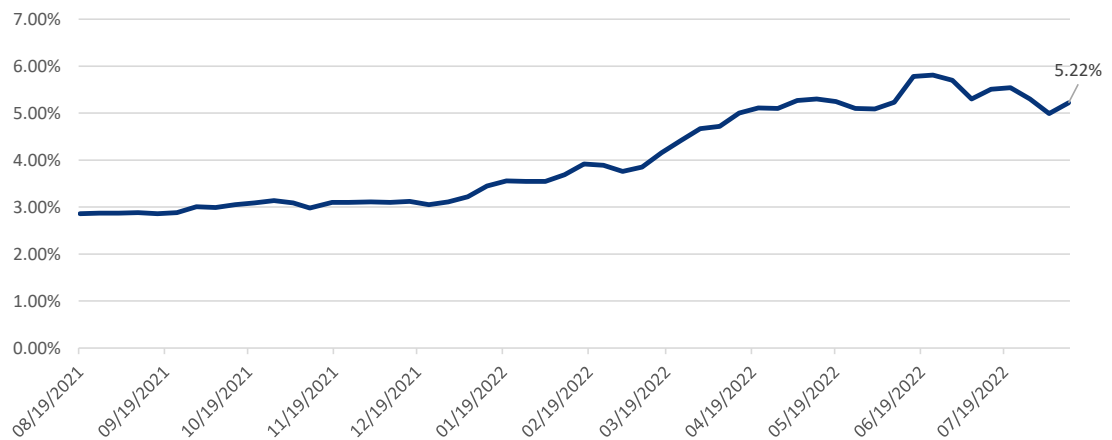
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



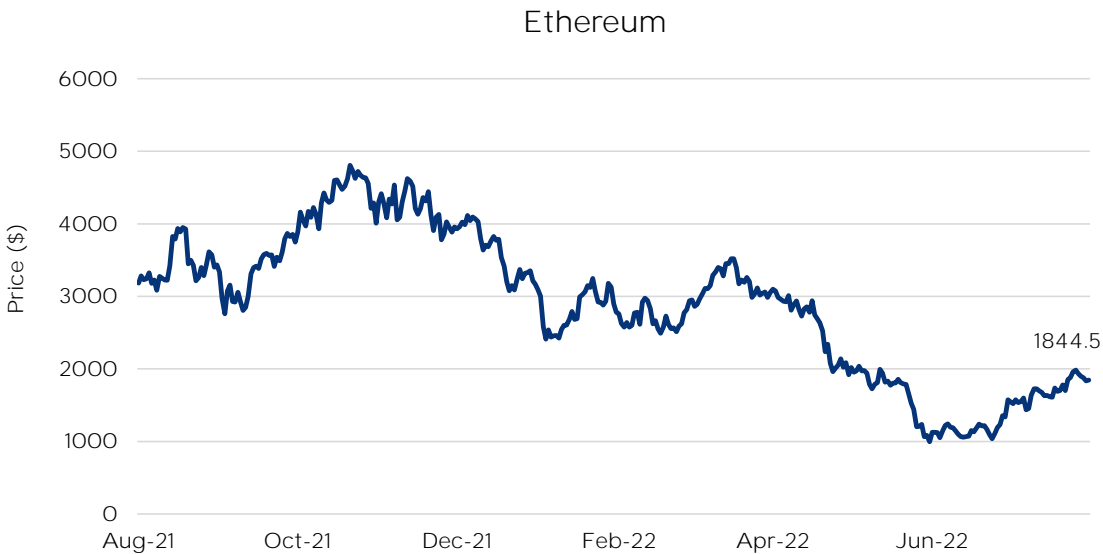
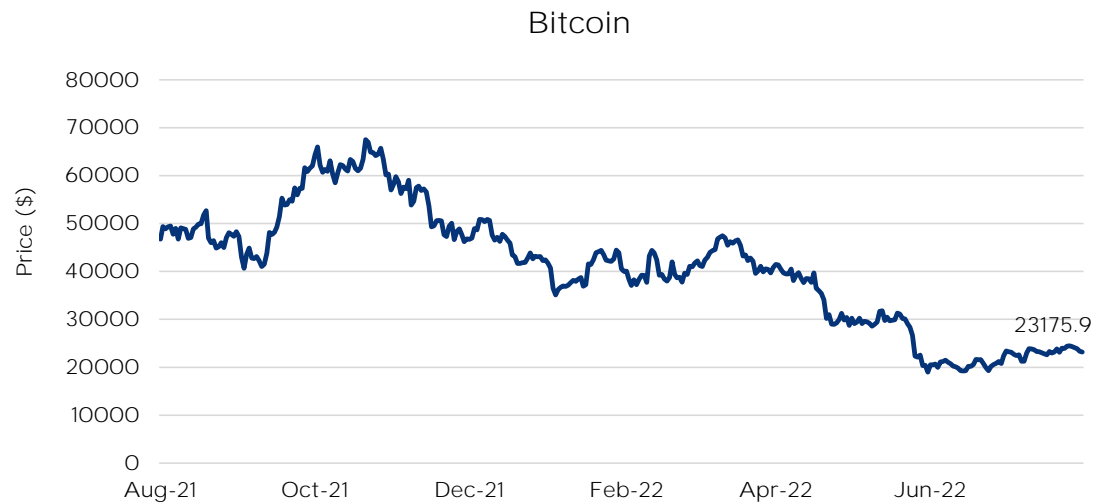
Exchange Rates

Data as of: 8.12.2022

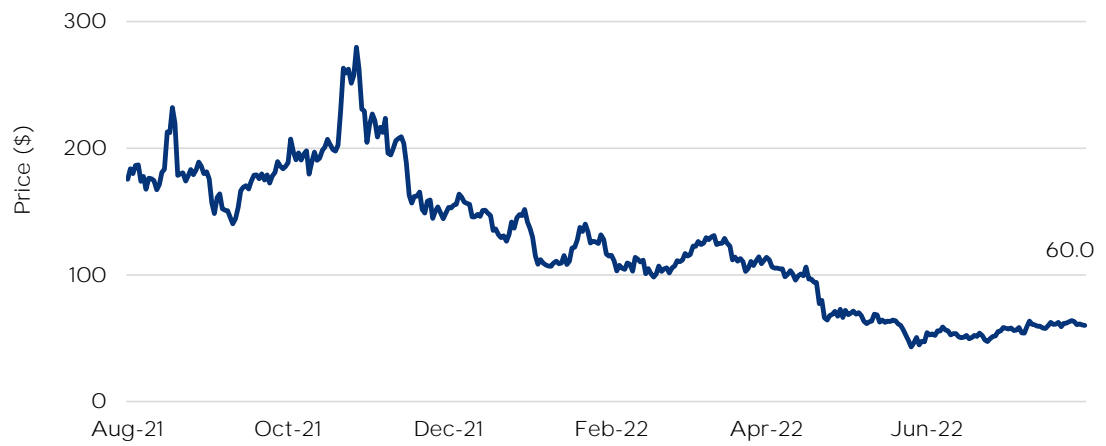
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.03	1.15	1.17
Yen / US Dollar	133.57	115.84	109.75
US Dollar / British Pound	1.21	1.36	1.37
Yuan / US Dollar	6.74	6.35	6.49
Canadian Dollar / US Doll	1.28	1.26	1.28
Mexican Peso / US Dollar	19.87	20.43	20.11
Brazilian Real / US Dollar	5.09	5.20	5.40
Indian Rupee / US Dollar	79.65	75.07	74.38

Cryptocurrency

Data as of: 8.18.2022



Litecoin



Oil Price

Data as of: 8.15.2022

Price Per Barrel

