



Top News

WSJ U.S. Business News*

Manulife Wins China Mutual Fund Approval

Musk, Sanders Both Miss the Mark Over Pricey Insulin

U.S. Remains 'Only Game in Town' for Stock Investors

Follow the Heard on the Street Picks

Chinese Nickel Producer Lygend Seeks Up to \$593 Million in Hong Kong IPO

Stock Futures Fall as China Covid-19 Cases Rise

FTX Crypto Customers Worry They Will Never See Their Money Again

U.S. Crude Touches \$80 a Barrel

FTX Says Top 50 Creditors Are Owed \$3.1 Billion

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

SECURE 2.0 Enjoys Widespread and Consistent Industry Support

Sharp Year-End Decrease In Bonuses Expected for Financial Sector

Expert Panel: Today's Retirement Plan Advisories Require Specialization

Current Annuities Boom Still Likely Faint for DC-Plan Advisers

NAPA-Net

401(k) Savings Rates Stay Strong

Schlichter Sued for Fiduciary Breach

READER RADAR: Mixed Messages on Financial Wellness

TGIF. No, Really.

BREAKING NEWS: EBSA Proposes Big Changes to VFCP Program

Wealth Industry News

CityWire USA

Investnet ups debt offering to \$575m

\$5bn Dynasty-backed RIA launches in Pennsylvania

Focus adds Indianapolis RIA as partner firm

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Fisher Investments branch VP to auction Aaron Judge home run ball

Michael Kitces: Nerd's Eye View

Increasing Financial Planning Efficiency With A Systematized Annual Process

Weekend Reading For Financial Planners (Nov 19-20)

Financial Advisor Magazine

Vast Majority Of Retail Investors In Bitcoin Lost Money, BIS Says

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Thanksgiving Feast Will Cost 20% More This Year As Stuffing Breaks The Bank

What If The Fed Has To Take Rates Up To 6%?

Fed Economist Says Odds Of Avoiding A Recession Have Risen

Crypto-Product Pipeline Goes Bust As Survival Questioned

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CAPTRUST Blogs

Manager Intelligence Blog

EARNEST Small-Mid Cap Value: Meeting with Portfolio Team Member Pavel Sokolov

Retirement Plan Blog

Empower - updates to transaction fees

Private Wealth Blog

New Custodian Escalation Process

EARNEST Small-Mid Cap Value: Manager Overview	T. Rowe Price cuts 140 jobs	Custodian Pricing Updates
DD Update: Larry Playford no longer a named PM on JPMorgan Value Advantage	Endowment Foundation Blog	Investment Committee Blog
DD Update: Robert Maloney promoted to PM on JPMorgan Large Cap Growth	Trade Note: Equity Repositioning	Trade Note: Fixed Income and Equity Repositioning
Loomis Sayles Small Cap Growth: Meeting with Co-Portfolio Manager Mark Burns	Trade Note: OCIO ESG Global Equity	Trade Note: Equity Repositioning in OCIO Models

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.48	-7.02	1.94	-15.60	-14.36	10.09	10.93	13.48
Dow Jones Industrial Average	0.59	-0.18	8.35	-5.41	-3.97	8.62	10.01	12.97
NASDAQ Composite Index	0.01	-13.83	-1.95	-28.23	-29.75	10.12	11.45	15.83
Russell Mid Cap Index	0.67	-5.73	2.84	-15.21	-16.19	7.89	8.38	11.94
Russell 2000 Index	0.58	-7.20	5.01	-16.63	-20.67	6.44	5.74	10.54
CBOE Market Volatility (VIX)	-3.38	18.20	-25.32	34.26	31.44	22.88	15.13	3.49

	1 Day		
	Value	Blend	Growth
Large	0.68	0.48	0.23
Mid	0.78	0.67	0.47
Small	0.57	0.58	0.59

	QTD		
	Value	Blend	Growth
Large	13.92	10.86	7.32
Mid	12.97	11.97	10.16
Small	13.58	11.31	9.13

	YTD		
	Value	Blend	Growth
Large	-6.30	-15.60	-25.58
Mid	-10.02	-15.21	-24.48
Small	-10.41	-16.63	-22.82

	1 Year		
	Value	Blend	Growth
Large	-4.38	-14.36	-26.06
Mid	-9.00	-16.19	-28.29
Small	-12.98	-20.67	-28.04

	3 Year		
	Value	Blend	Growth
Large	7.53	10.09	11.07
Mid	7.83	7.89	5.85
Small	7.90	6.44	4.09

	5 Year		
	Value	Blend	Growth
Large	7.93	10.93	12.73
Mid	7.02	8.38	8.91
Small	5.67	5.74	5.18

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.38	-17.33	-14.99	-38.12	-40.15	-1.66	5.75	5.96
Consumer Discretionary	0.05	-18.08	-0.83	-32.14	-34.92	8.79	11.19	14.38
Consumer Staples	1.04	-2.19	5.80	-1.01	6.10	9.99	9.57	11.14
Energy	-0.81	16.75	15.80	71.53	69.25	22.13	11.34	6.48
Financials	0.73	-0.86	7.36	-9.46	-10.59	7.75	8.17	13.03
Health Care	1.20	1.56	6.16	-4.21	0.48	13.63	12.66	15.30
Industrials	0.71	-0.89	10.26	-6.15	-6.51	8.08	8.84	12.65
Information Technology	0.12	-12.68	0.21	-25.52	-24.66	14.64	16.52	19.21
Materials	0.62	-0.48	-1.44	-10.22	-7.55	12.22	8.44	10.91
Real Estate	1.31	-14.64	-7.48	-24.65	-18.74	1.85	5.64	8.05
Utilities	2.10	-10.58	-2.33	-1.76	5.82	6.12	7.62	10.67

International Equities

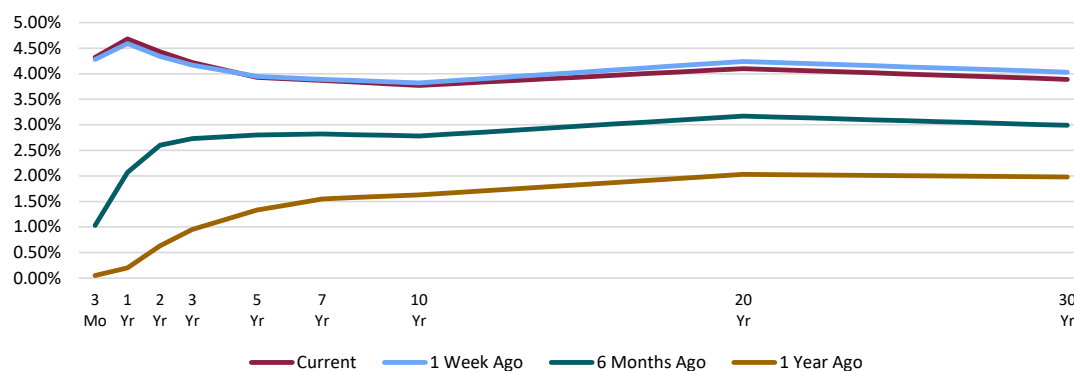
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.73	-2.54	-3.20	-16.83	-17.91	0.97	1.30	4.60
MSCI EAFE	1.10	-0.62	-1.39	-15.51	-15.93	1.41	1.96	5.49
MSCI Emerging Markets	0.07	-6.27	-6.97	-21.50	-23.86	-1.29	-1.32	2.13
MSCI Frontier Markets	0.24	-8.18	-10.79	-20.14	-21.90	-5.44	-3.73	0.12
China	-0.39	-5.31	-1.96	-15.24	-13.35	2.04	-1.99	4.27
Japan	-0.11	-2.70	4.86	-1.09	-3.66	8.08	6.58	14.07
Germany	1.16	5.36	3.03	-9.15	-11.03	3.00	2.12	7.58
Great Britain	0.53	-1.48	1.25	3.53	5.60	3.92	3.92	6.77
India	-0.14	2.47	14.85	7.23	4.77	16.60	14.42	14.41
France	1.04	1.49	5.77	-4.37	-4.11	6.56	7.57	10.49
Italy	1.38	7.52	4.87	-6.28	-6.81	4.96	5.84	8.77
Canada	0.49	-0.58	1.03	-3.39	-4.84	8.70	7.78	8.56
South Korea	0.06	-2.53	-6.91	-17.91	-17.06	4.20	-0.72	2.77
Brazil	-0.76	-4.34	2.47	3.86	6.29	0.81	8.19	6.99
Spain	1.11	-2.98	-2.32	-3.54	-5.29	-1.08	-0.60	4.75
Mexico	0.41	5.83	2.33	-3.20	1.45	5.92	1.51	2.36
Hong Kong	-0.29	-8.96	-12.84	-23.10	-28.94	-12.31	-9.23	-1.61

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.14	-5.02	-4.45	-13.69	-13.48	-2.89	-0.07	0.96
3 Month T-Bill	0.03	0.71	0.91	1.00	1.01	0.64	1.20	0.72
Global Aggregate Bond Index	0.15	-4.55	-6.12	-17.20	-17.22	-4.68	-1.70	-0.52
High Yield	0.10	-3.59	-0.59	-11.58	-10.83	0.63	2.39	4.31
TIPS	-0.48	-7.07	-7.28	-12.76	-13.05	1.06	2.03	0.97
Municipals	0.03	-2.20	1.03	-9.67	-9.22	-0.93	1.05	1.91
Intermediate Government	-0.21	-2.92	-2.94	-8.24	-8.23	-1.56	0.32	0.62
Intermediate Corporate	-0.09	-3.17	-2.23	-10.24	-10.07	-1.32	1.03	1.84
Intermediate Credit	-0.11	-3.08	-2.29	-9.92	-9.76	-1.35	0.95	1.68
Long Government	-0.56	-11.78	-12.59	-29.96	-28.89	-8.10	-2.20	0.21
Long Corporate	0.02	-8.52	-6.43	-26.66	-26.13	-5.68	-0.53	2.00
Long Credit	-0.02	-8.47	-6.44	-26.39	-25.84	-5.77	-0.60	1.90
Emerging Market Debt	-0.16	-3.77	-3.56	-19.95	-20.00	-5.43	-1.61	1.50

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.32%	4.68%	4.43%	4.22%	3.93%	3.87%	3.77%	4.10%	3.89%
1 Week Ago	4.28%	4.59%	4.34%	4.17%	3.95%	3.89%	3.82%	4.24%	4.03%
6 Months Ago	1.03%	2.07%	2.60%	2.73%	2.80%	2.82%	2.78%	3.17%	2.99%
1 Year Ago	0.05%	0.20%	0.63%	0.95%	1.33%	1.55%	1.63%	2.03%	1.98%

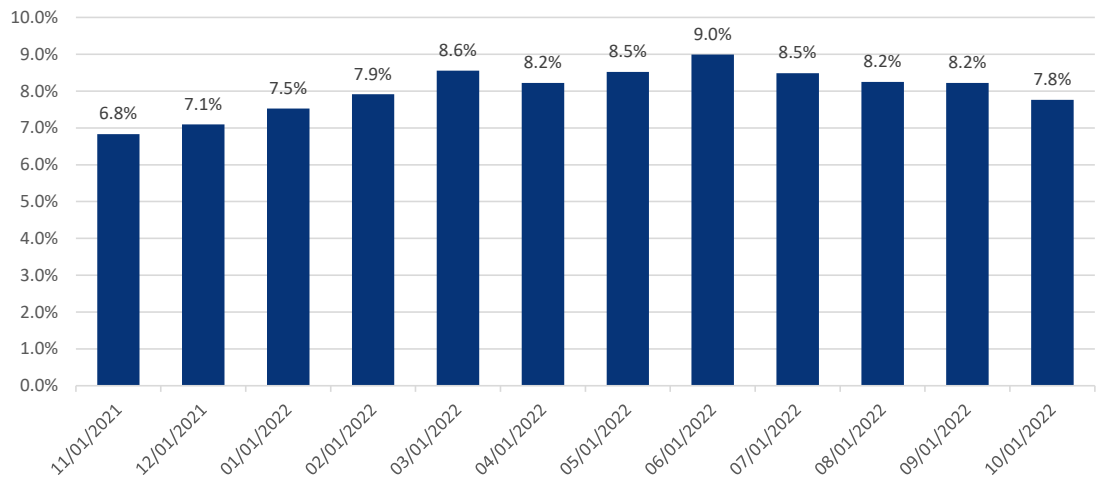
U.S. Corporate Spreads



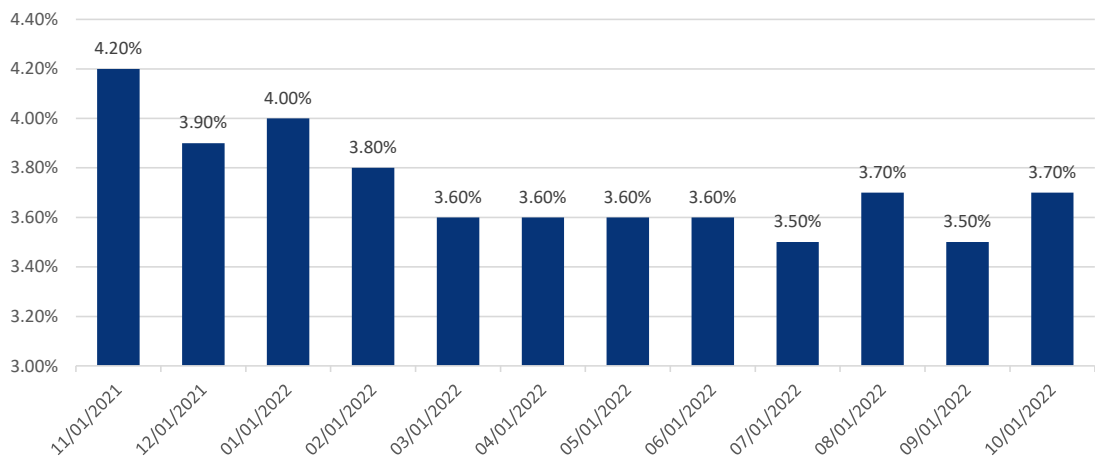
U.S. High Yield Spreads



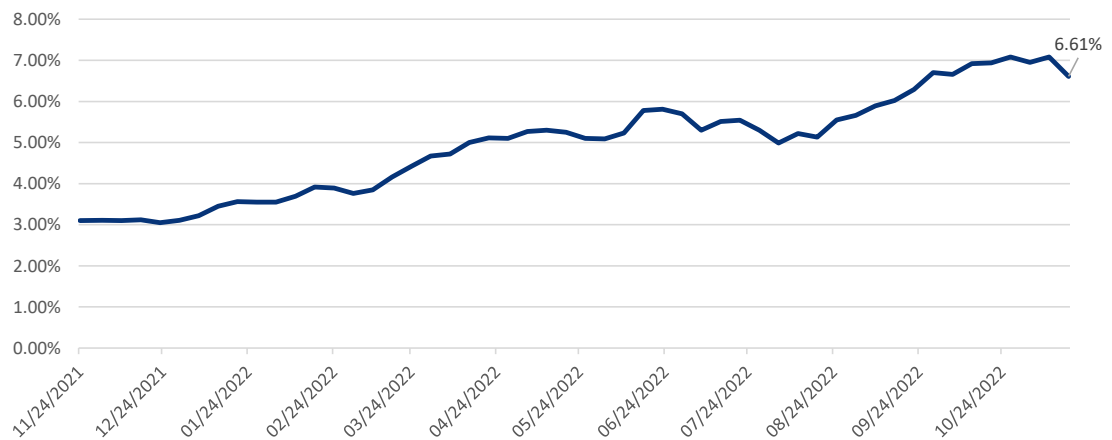
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



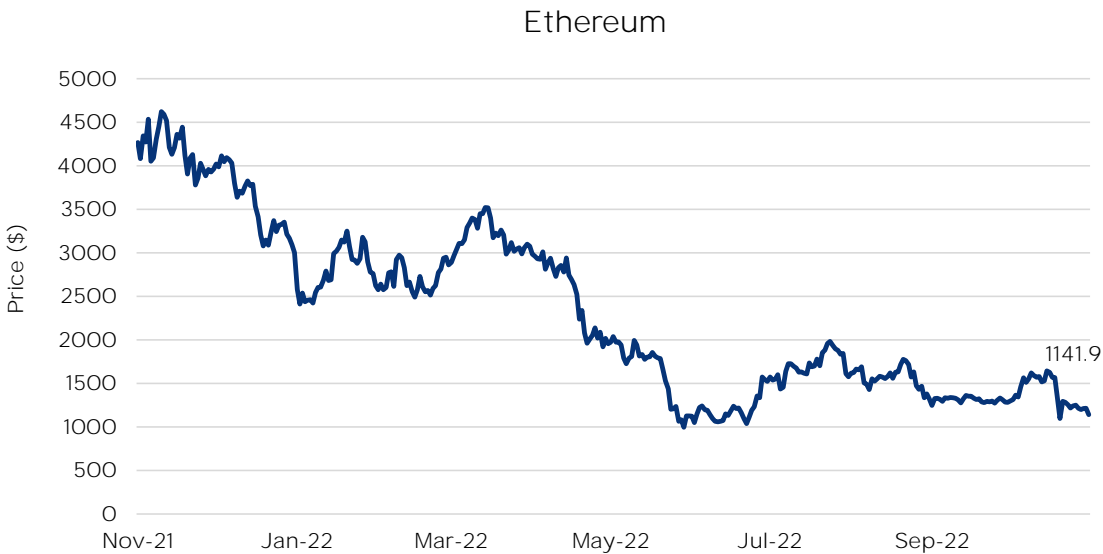
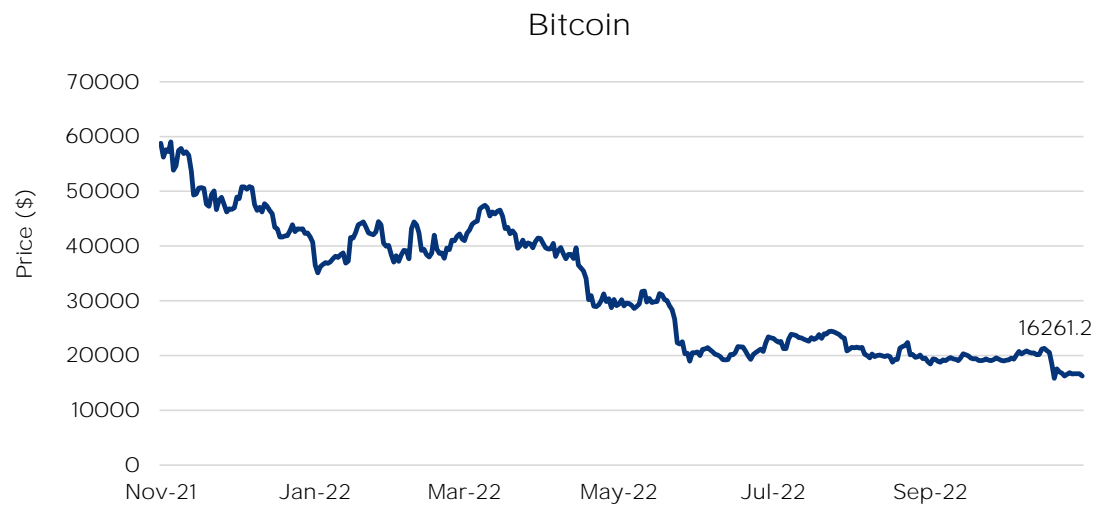
Exchange Rates

Data as of: 11.10.2022

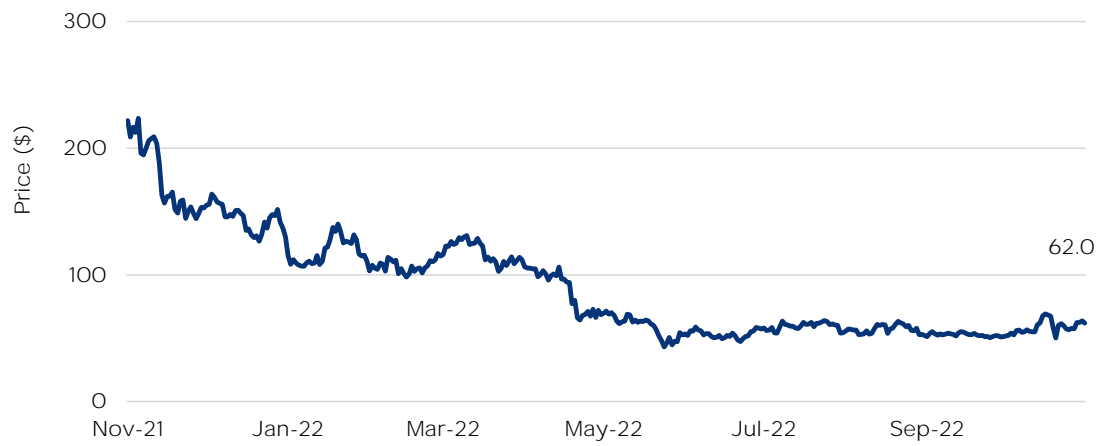
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.04	1.13
Yen / US Dollar	141.78	129.23	114.69
US Dollar / British Pound	1.17	1.22	1.34
Yuan / US Dollar	7.18	6.79	6.38
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	19.37	20.13	20.97
Brazilian Real / US Dollar	5.33	5.08	5.59
Indian Rupee / US Dollar	80.72	77.42	74.37

Cryptocurrency

Data as of: 11.20.2022



Litecoin



Oil Price

Data as of: 11.14.2022

