

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Q

Locations

Departments

Johnston, Katherine

Senior Financial Advisor

Raleigh

N/A

Raleigh

Jones, Ben

Senior Specialist

Kansas City

Relationship Manager

KANMain

Jones, BJ

Financial Advisor

Raleigh

Advice & Wellness

Raleigh

Jones, Cameron

Intern

Phoenix

Tax

PHXCamelback

Jones, David

Client Management Consultant

Charlotte

Wealth Client Service

N/A

Jones, G'Nece

Corporate Counsel

Raleigh

Legal

Raleigh

Jones, Kati

Client Management

Fort Worth

Wealth Client Service

FTWThrockmorton

Jones, Morgan

Senior Manager

Raleigh

Wealth Operations

Raleigh

Jones, Philly

Principal

Alpharetta

Financial Advisor

AtlantaPerimeter

Jones, Rob

Manager

Raleigh

Investment Research

Raleigh

Jones, Robert A.

Principal

Charlotte

Financial Advisor

Charlotte

Jones, Todd

Principal

Raleigh

Financial Advisor

Raleigh

Jonke, Michelle

Senior Client Management Consultant

Uniontown

Wealth Client Service

Green

Judge, Evan

Principal

Phoenix

Financial Advisor

PHXCamelback

Kalb, Jacob

Client Management Associate II

Warren

Institutional Client Service

WARIndependence

Kallok, Sarah

Client Management Consultant

Warren

Institutional Client Service

WARIndependence

Karas, Veronica

Senior Financial Advisor

Lake Success

N/A

Lake Success

Karstens, Mike

Senior Vice President

Omaha

Financial Advisor

KANMain

Kassanits, Justin

Senior Vice President

Indianapolis

Financial Advisor

INDKeystone

Kastman, Tad

























































































Senior Vice President

Minnetonka

Financial Advisor

MINRedcircle

<div>Kavan, Deb</div> <div> <div>Senior Client Management Consultant</div> <div>Omaha</div> <div>Wealth Client Service</div> <div>KANMain</div> </div>	<div>Keane, Tom</div> <div> <div>Senior Associate</div> <div>Boston</div> <div>Relationship Management</div> <div>Boston</div> </div>	<div>Keating, Deanna</div> <div> <div>Senior Client Management Consultant</div> <div>Tampa</div> <div>Institutional Client Service</div> <div>Tampa</div> </div>	<div>Keeton, John</div> <div> <div>Senior Vice President</div> <div>San Antonio</div> <div>Financial Advisor</div> <div>SATNLoop-San Antonio</div> </div>
<div>Keevil, Sandy</div> <div> <div>Client Management</div> <div>Indianapolis</div> <div>N/A</div> <div>INDKeystone</div> </div>	<div>Keith, Lauren</div> <div> <div>Senior Associate</div> <div>Raleigh</div> <div>Finance</div> <div>Raleigh</div> </div>	<div>Keith, Lisa</div> <div> <div>Senior Manager</div> <div>Clarkston</div> <div>Plan Consulting</div> <div>Michigan</div> </div>	<div>Keleher, Lisa</div> <div> <div>Specialist</div> <div>New Orleans</div> <div>Investment Research</div> <div>NOLAPoydras</div> </div>
<div>Keller, Casey</div> <div> <div>Vice President</div> <div>Boerne</div> <div>Financial Advisor</div> <div>SATNLoop-Boerne</div> </div>	<div>Kelly, Jennifer</div> <div> <div>Financial Advisor</div> <div>Allentown</div> <div>N/A</div> <div>Allentown</div> </div>	<div>Kelly, Kathy</div> <div> <div>Consultant</div> <div>Stockbridge</div> <div>Relationship Management</div> <div>ATLCorp</div> </div>	<div>Kelly, Thomas</div> <div> <div>Financial Advisor</div> <div>Raleigh</div> <div>N/A</div> <div>Raleigh</div> </div>
<div>Kendall, Sheri</div> <div> <div>Senior Vice President</div> <div>Indianapolis</div> <div>Financial Advisor</div> <div>INDKeystone</div> </div>	<div>Kennedy, Grey</div> <div> <div>Senior Financial Advisor</div> <div>Akron</div> <div>N/A</div> <div>Akron</div> </div>	<div>Kenney, Jack</div> <div> <div>Account Manager</div> <div>Raleigh</div> <div>Advice & Wellness</div> <div>Raleigh</div> </div>	<div>Kerr, Natalie</div> <div> <div>Specialist</div> <div>Raleigh</div> <div>Institutional Client Service & Ops</div> <div>Raleigh</div> </div>
<div>Kerr, Simone</div> <div> <div>Manager</div> <div>Raleigh</div> <div>Finance</div> <div>Raleigh</div> </div>	<div>Kerr, Troy</div> <div> <div>Senior Vice President</div> <div>Kansas City</div> <div>Financial Advisor</div> <div>KANMain</div> </div>	<div>Kerschner, Clark</div> <div> <div>Manager</div> <div>Charlotte</div> <div>Institutional Client Service</div> <div>Charlotte</div> </div>	<div>Keys, Wat</div> <div> <div>Financial Advisor</div> <div>Raleigh</div> <div>Retirement Services</div> <div>Raleigh</div> </div>
<div>Kiesler, Rita</div> <div> <div>Director</div> <div>Raleigh</div> <div>Institutional Client Service & Ops</div> </div>	<div>Killblane, Allie</div> <div> <div>Consultant</div> <div>Raleigh</div> <div>Marketing</div> </div>	<div>Killebrew, Donna</div> <div> <div>Senior Client Management Consultant</div> <div>Raleigh</div> <div>Institutional Client Service</div> </div>	<div>Kimball, Stan</div> <div> <div>Principal</div> <div>Salt Lake City</div> <div>Financial Advisor</div> </div>

 Raleigh >	 Raleigh >	 ATL Corp >	 Salt Lake City >
<div>Kirby, Sam</div> <div>  Senior Director </div> <div>  Raleigh </div> <div>  Investment Strategist </div> <div>  Raleigh > </div>	<div>Kirk, Dylan</div> <div>  Senior Client Management Associate </div> <div>  Raleigh </div> <div>  Institutional Client Service </div> <div>  Raleigh > </div>	<div>Kirk, Josh</div> <div>  Associate </div> <div>  Raleigh </div> <div>  Performance Reporting </div> <div>  Raleigh > </div>	<div>Klein, Chris</div> <div>  Senior Associate Software Engineer </div> <div>  Raleigh </div> <div>  IT Application Development </div> <div>  Raleigh > </div>
<div>Kleinberg, Alan</div> <div>  Principal </div> <div>  Lake Success </div> <div>  Financial Advisor </div> <div>  Lake Success > </div>	<div>Knight, Chelsey</div> <div>  Client Management Consultant </div> <div>  Lone Tree </div> <div>  Wealth Client Service </div> <div>  Colorado Lone Tree > </div>	<div>Knowles, Michael</div> <div>  Manager </div> <div>  Raleigh </div> <div>  Investment Research </div> <div>  Raleigh > </div>	<div>Knox, Dylan</div> <div>  Associate </div> <div>  Raleigh </div> <div>  Finance </div> <div>  Raleigh > </div>
<div>Koch, David</div> <div>  Principal </div> <div>  Minneapolis </div> <div>  Financial Advisor </div> <div>  Minneapolis > </div>	<div>Koch, Kyle</div> <div>  Manager Hardware & Integration </div> <div>  Raleigh </div> <div>  IT Infrastructure </div> <div>  Raleigh > </div>	<div>Kocian, Kyle</div> <div>  Specialist </div> <div>  Raleigh </div> <div>  Portfolio Transitions </div> <div>  Raleigh > </div>	<div>Konop, Ryan</div> <div>  Senior Associate </div> <div>  Indianapolis </div> <div>  Relationship Management </div> <div>  INDKeystone > </div>
<div>Kowitz, Denise L.</div> <div>  Director </div> <div>  Raleigh </div> <div>  Compliance Operations </div> <div>  Raleigh > </div>	<div>Krakowski, Chris</div> <div>  Principal </div> <div>  Chicago </div> <div>  N/A </div> <div>  CHIWMonroe-Chicago > </div>	<div>Kris Tuck</div> <div>  Associate </div> <div>  Raleigh </div> <div>  Portfolio Trading and Implementation </div> <div>  Raleigh > </div>	<div>Kroustalis, George</div> <div>  Principal </div> <div>  Charlotte </div> <div>  Financial Advisor </div> <div>  Charlotte > </div>
<div>Kuleszka, Andrew</div> <div>  Director </div> <div>  Boston </div> <div>  Tax </div> <div>  Boston > </div>	<div>Kulick, Chris</div> <div>  Principal </div> <div>  Doylestown </div> <div>  Financial Advisor </div> <div>  Doylestown > </div>	<div>Kwasny, Daniel</div> <div>  Director </div> <div>  Raleigh </div> <div>  Performance Reporting </div> <div>  Raleigh > </div>	<div>Labbe, Chris</div> <div>  Senior Consultant </div> <div>  Boston </div> <div>  Relationship Management </div> <div>  Boston > </div>
<div>Lagasse, Karen</div> <div>  Senior Client Management Consultant </div>	<div>Lahourcade, Lance</div> <div>  Principal </div>	<div>Lai, Jaime</div> <div>  Senior Client Management Consultant </div>	<div>LaMancusa, Jim</div> <div>  Senior Consultant </div>

<div> <div>🏠</div> <div>New Orleans</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>NOLAPoydras</div> </div> <div>></div>	<div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>South Texas-San Antonio</div> </div> <div>></div>	<div> <div>🏠</div> <div>Charlotte</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>Charlotte</div> </div> <div>></div>	<div> <div>🏠</div> <div>Phoenix</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>PHXCamelback</div> </div> <div>></div>
<div>Lambert, Lauren</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>Boston</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Boston</div> </div> <div>></div>	<div>Landis, Henry</div> <div> <div>🏠</div> <div>Associate II</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Compliance</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>	<div>Landis, Margaret</div> <div> <div>🏠</div> <div>Director</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Compliance</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>	<div>Landry, Pam</div> <div> <div>🏠</div> <div>Specialist</div> </div> <div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Performance Reporting</div> </div> <div> <div>🏢</div> <div>South Texas-San Antonio</div> </div> <div>></div>
<div>Landsman, Edward</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>Warren</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>WARIndependence</div> </div> <div>></div>	<div>Lange, Kristin</div> <div> <div>🏠</div> <div>Administrative Associate</div> </div> <div> <div>🏠</div> <div>Chesterton</div> </div> <div> <div>🔗</div> <div>Administrative Professionals</div> </div> <div> <div>🏢</div> <div>Chesterton</div> </div> <div>></div>	<div>Lange, Laurie</div> <div> <div>🏠</div> <div>Director</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Integration Lead</div> </div> <div> <div>🏢</div> <div>Lake Success</div> </div> <div>></div>	<div>Langer, Deborah</div> <div> <div>🏠</div> <div>Specialist</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Portfolio Trading and Implementation</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>
<div>Lanier, Kirk</div> <div> <div>🏠</div> <div>Associate II</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Defined Contribution</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>	<div>Larew, Tiffany</div> <div> <div>🏠</div> <div>Senior Manager</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Employee Relations</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>	<div>Larson, Josiah</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Minnetonka</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>MINRedcircle</div> </div> <div>></div>	<div>LaSalata, Cale</div> <div> <div>🏠</div> <div>Senior Consultant</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Marketing</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>
<div>Lasley, Kristen</div> <div> <div>🏠</div> <div>Associate II</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Marketing</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>	<div>Latter, Shale</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Tampa</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Tampa</div> </div> <div>></div>	<div>Lauren Sossou</div> <div> <div>🏠</div> <div>Senior Client Management Associate</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>	<div>Lavenets, Stephen</div> <div> <div>🏠</div> <div>Senior Associate</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Institutional Operations</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>
<div>Lawson, Kevin</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>Minnetonka</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>MINRedcircle</div> </div> <div>></div>	<div>Le, Son</div> <div> <div>🏠</div> <div>Analyst</div> </div> <div> <div>🏠</div> <div>New York</div> </div> <div> <div>🔗</div> <div>Investment Research</div> </div> <div> <div>🏢</div> <div>NYCWall</div> </div> <div>></div>	<div>Leach, Ryan</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>	<div>Leaver, Reilly</div> <div> <div>🏠</div> <div>Associate</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Performance Reporting</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>></div>
<div>Lecholop, Christina</div>	<div>Ledoux, Christian</div>	<div>Lee, Randy</div>	<div>Lee, Ryan W.</div>

<div>Principal</div> <div>San Antonio</div> <div>Financial Advisor</div> <div>South Texas-San Antonio</div>	<div>Director</div> <div>San Antonio</div> <div>Investment Research</div> <div>South Texas-San Antonio</div>	<div>Principal</div> <div>Brentwood</div> <div>Financial Advisor</div> <div>NASHMaryland</div>	<div>Senior Vice President</div> <div>Dayton</div> <div>Financial Advisor</div> <div>Dayton</div>
<div>Leffingwell, Bruce</div> <div>Client Management Associate</div> <div>Charlotte</div> <div>Institutional Client Service</div> <div>Charlotte</div>	<div>Leggett, Matthew</div> <div>Senior Financial Advisor</div> <div>Raleigh</div> <div>N/A</div> <div>Raleigh</div>	<div>Leissner, John</div> <div>Senior Director</div> <div>Raleigh</div> <div>Head, Institutional Client Service</div> <div>Raleigh</div>	<div>Lemon, Bradley</div> <div>Principal</div> <div>Phoenix</div> <div>Financial Advisor</div> <div>PHXCamelback</div>
<div>Lenz, Michele</div> <div>Specialist</div> <div>Tampa</div> <div>Wealth Planning</div> <div>Tampa</div>	<div>Lenzo, Michael</div> <div>Financial Advisor</div> <div>Lake Success</div> <div>N/A</div> <div>Lake Success</div>	<div>Leone, Madelon</div> <div>Principal</div> <div>San Antonio</div> <div>Financial Advisor</div> <div>South Texas-San Antonio</div>	<div>Levy, Jeffrey</div> <div>Principal</div> <div>New York</div> <div>Financial Advisor</div> <div>N/A</div>

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