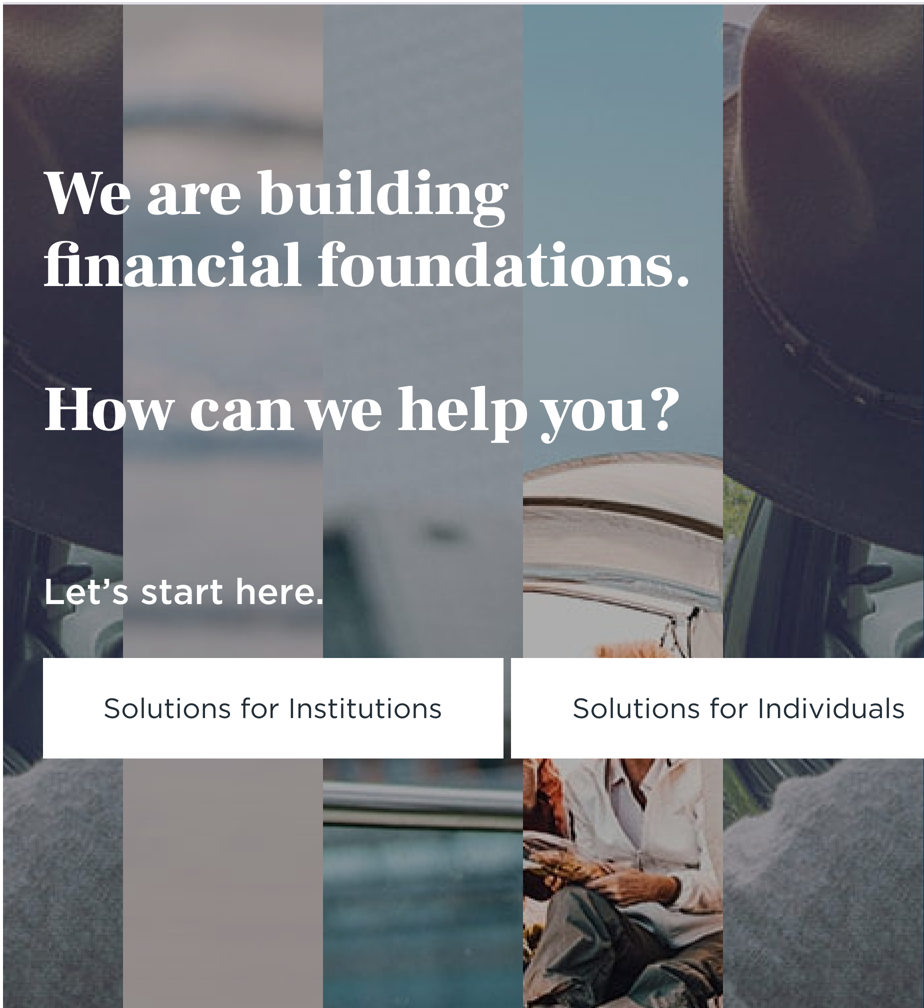
CAPTRUST



We are building financial foundations.

How can we help you?

Let's start here.

Solutions for Institutions

Solutions for Individuals

Pause Slider

$630 Billion

Client assets under advisement

Accept

Local presence with the strength of a national firm

$112 Billion

Client assets under management

Independent

Dedicated to providing objective fiduciary advice

The CAPTRUST Difference

Depth. Access. Leverage.

We understand that it can be very difficult to discern the differences between

CAPTRUST and its competitors. To the untrained eye, we all look the same. And yet, we offer many advantages.

We are different.

Learn more about The CAPTRUST Difference.

How We Can Help

We provide investment advisory services to retirement plan fiduciaries, endowments, and foundations and wealth planning services to executives, business owners, and families.

Video Thumbnail

CAPTRUST for Institutions

As one of the largest registered investment advisors in the U.S., we offer a broad range of services to institutional clients, including corporate and higher-education retirement plans, foundations and endowments, and religious organizations.

Two things remain consistent across the breadth of services we offer and client types. Our financial advisors deliver fiduciary investment advice, always in the best interests of their clients, and we seek to add value above and beyond strictly investment returns.

Learn More

Video Thumbnail

CAPTRUST for Individuals

We have gleaned insights over the past 30 years acting as a fiduciary and investment advisor to some of the country's biggest retirement plans that we can apply to your challenges.

Our size provides us with access to best-in-class investment managers that we couple with customized wealth planning services. Our business model means that our financial advisors' interests are aligned with yours. They have no products to sell and are in a position to offer truly objective advice.

Learn More

Our Mission

Our mission is to enrich the lives of our clients, colleagues, and communities through sound financial advice, integrity, and a commitment to service beyond expectation.

News & Resources

Stay informed with the latest insights and happenings from CAPTRUST.

Wealth Management

3 days ago

Ways to Strengthen Your Estate Plan (Webinar Recording)

When was the last time you reviewed your estate plan...

Announcements

4 days ago

CAPTRUST Adds Aevitas Wealth

Wealth Management Firm Expands Presence in the...

We're here to help.

Find an advisor today!

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Inclusion + Diversity
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