



Top News

WSJ U.S. Business News*

HSBC Promotes Veteran Banker to CFO; Profit Falls on Higher Credit Losses

UBS Weathers a Bumpy Quarter With New Client Inflows

Mortgages Sold to Fannie, Freddie Should Use More Than FICO Scores, Regulator Says

Shares in Chinese Companies Crash After Xi Stacks Party With Allies

European Lithium Is Valued at \$970 Million in Deal for U.S. Listing

Dow Closes at Highest Level in Six Weeks

Fed Rate Slowdown Talk Offers Respite for Markets

A Better Quarter for GDP, a Worse Quarter for the Economy

Credit Suisse Nears Sale of Key Unit

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

Institutional Industry News

PlanAdvisor

Fidelity Offers Direct Indexing Products Touting More Personalized Investment Options

Envestnet Data & Analytics Plans to Enhance Access to Financial Data, Improve Financial Wellness

Outdated Mortality Table ERISA Suit Filed in Arizona

Inflation Concerns Have Spiked for Investors, with Retirement Effects

Advisers are Adopting Technology, Model Portfolios

NAPA-Net

Are Gen Zers Super Savers?

Nevin & Fred: Targeting Target Date Funds?

DC Asset Managers See New Opportunities with Retirement Income Products

403(b) Plan Fiduciaries Fend Off Excessive Fee Claims

TGIF. No, Really.

Wealth Industry News

CityWire USA

\$10bn Sequoia Financial sells stake to PE shop for \$200m

Dynamics of RIA dealmaking will withstand bear market: Experts

Dead advisor allegedly used investor money to pay for private planes and mistresses

Veterans of CI-purchased and Hightower-backed RIAs launch their own aggregator

Schwab, Bank of America report earnings; Merrill exec touts client retention

Michael Kitces: Nerd's Eye View

Comparing Alternative RIA Custodians: The List To Consider Beyond The Big 2

Weekend Reading For Financial Planners (Oct 22-23)

Financial Advisor Magazine

Americans Fall Further Behind On Retirement Savings As Inflation Bites

Here's Why Clients Ditch Their Advisors In A Bear Market

How A 'Village' Helped The First Black CFP Fulfill His Lifelong Mission

Global Junk-Bond Sales Drop Most Ever With No Signs Of Recovery

Renters Hit Breaking Point In A Sudden Reversal For Landlords

Business Activity Contracts For Fourth Month, Orders Shrink

Advisors Need To Address Clients' Fears, Equitable Exec Says

Raymond James Agrees To Pay \$1.15M Penalty For Supervisory Lapses

CAPTRUST Blogs

Manager Intelligence Blog

Principal Small Cap Value II: Meeting with Portfolio Team Member Jim Robinson

Retirement Plan Blog

2023 IRS Limits have been announced

Private Wealth Blog

September Flash Reports

Principal Small Cap Value II: Manager Overview
Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)
Fidelity Advisor Focused Emerging Markets: Manager Overview
PIMCO Total Return: Meeting to discuss PM Scott Mather's Leave of Absence

The Standard to Acquire Securian Financial's Retirement Plan Recordkeeping Business

Financial Planning Membership Opportunities

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.19	-3.74	-10.35	-19.30	-15.14	9.83	10.06	12.59
Dow Jones Industrial Average	1.34	-0.72	-5.83	-11.87	-9.90	7.76	8.43	11.77
NASDAQ Composite Index	0.86	-7.26	-14.33	-29.56	-26.87	11.07	11.67	15.12
Russell Mid Cap Index	0.83	-4.31	-12.41	-20.98	-20.94	6.39	6.99	10.94
Russell 2000 Index	0.36	-2.89	-9.25	-21.30	-22.69	5.39	4.44	9.40
CBOE Market Volatility (VIX)	0.54	29.61	5.81	73.34	93.45	29.61	21.75	5.00

1 Day			
	Value	Blend	Growth
Large	1.01	1.19	1.18
Mid	0.85	0.83	0.81
Small	0.54	0.36	0.18

QTD			
	Value	Blend	Growth
Large	6.57	5.99	4.92
Mid	4.79	4.34	3.52
Small	6.53	5.08	3.68

YTD			
	Value	Blend	Growth
Large	-12.35	-19.30	-27.25
Mid	-16.54	-20.98	-29.04
Small	-15.97	-21.30	-26.68

1 Year			
	Value	Blend	Growth
Large	-10.49	-15.14	-23.31
Mid	-14.78	-20.94	-31.48
Small	-16.06	-22.69	-29.15

3 Year			
	Value	Blend	Growth
Large	6.31	9.83	11.87
Mid	5.93	6.39	5.05
Small	6.24	5.39	3.64

5 Year			
	Value	Blend	Growth
Large	6.30	10.06	12.70
Mid	5.49	6.99	7.78
Small	4.09	4.44	4.16

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.86	-9.17	-17.51	-36.36	-37.32	0.89	5.34	5.73
Consumer Discretionary	0.41	-6.44	-18.02	-30.22	-27.09	10.00	12.38	14.52
Consumer Staples	1.79	-3.33	-10.59	-7.23	1.08	7.79	8.61	10.16
Energy	0.37	24.93	18.23	63.45	58.72	20.32	10.27	5.58
Financials	1.30	-0.10	-8.83	-16.44	-19.48	6.45	5.99	11.72
Health Care	1.83	-0.75	-3.18	-8.41	-2.55	14.10	11.16	14.44
Industrials	1.26	-0.04	-7.45	-14.88	-14.01	6.30	5.99	11.34
Information Technology	1.28	-8.00	-12.58	-28.65	-22.96	15.53	16.56	18.17
Materials	-0.56	-3.03	-15.21	-18.96	-13.00	10.08	6.03	9.36
Real Estate	-0.10	-17.30	-28.10	-31.47	-25.75	-2.20	4.40	6.69
Utilities	0.80	-7.31	-12.58	-9.00	-2.30	2.44	6.27	9.21

International Equities

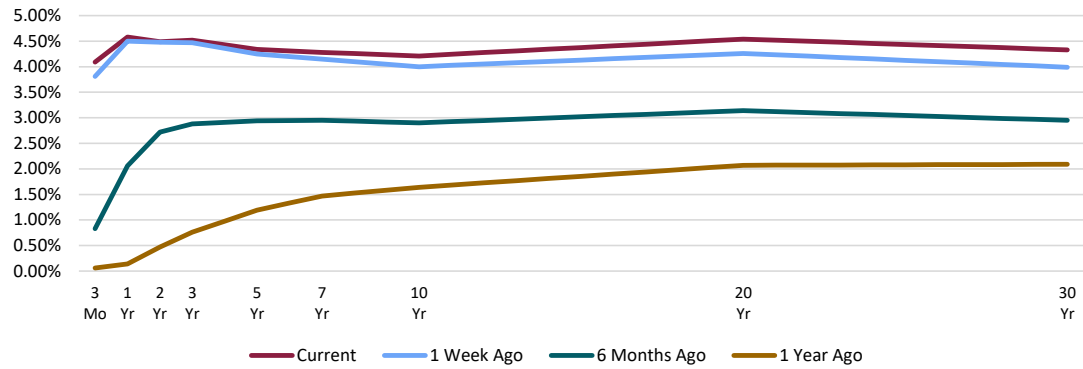
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.36	-10.54	-17.61	-25.82	-26.82	-2.14	-0.93	3.08
MSCI EAFE	1.70	-9.33	-16.67	-25.02	-24.93	-1.84	-0.50	3.88
MSCI Emerging Markets	-2.58	-14.32	-20.11	-29.88	-32.97	-4.48	-3.12	0.73
MSCI Frontier Markets	-0.55	-8.81	-23.17	-25.47	-27.77	-7.47	-5.19	-0.65
China	-2.02	-8.94	-3.54	-18.19	-16.89	0.41	-2.55	3.47
Japan	0.31	-2.49	0.63	-4.39	-4.27	7.90	6.44	13.77
Germany	1.58	-2.43	-8.56	-18.59	-16.80	0.15	-0.13	6.04
Great Britain	0.64	-2.49	-4.99	-1.91	0.99	2.08	2.48	5.86
India	0.88	6.92	5.60	3.88	-0.38	16.61	14.23	13.81
France	1.59	-1.25	-4.53	-11.79	-6.16	5.21	5.55	9.33
Italy	1.93	3.80	-7.32	-16.50	-13.57	2.43	2.93	6.92
Canada	0.31	0.48	-9.33	-8.75	-8.18	8.11	6.72	7.67
South Korea	1.04	-6.56	-17.32	-24.90	-25.61	2.35	-2.13	1.57
Brazil	-3.27	17.27	4.44	10.68	9.14	2.74	8.73	7.33
Spain	1.79	-4.40	-9.54	-9.24	-10.71	-3.36	-2.13	3.85
Mexico	1.37	1.06	-10.20	-10.34	-7.95	2.95	-0.97	1.27
Hong Kong	-6.36	-26.34	-26.44	-35.12	-41.90	-17.26	-11.62	-3.54

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

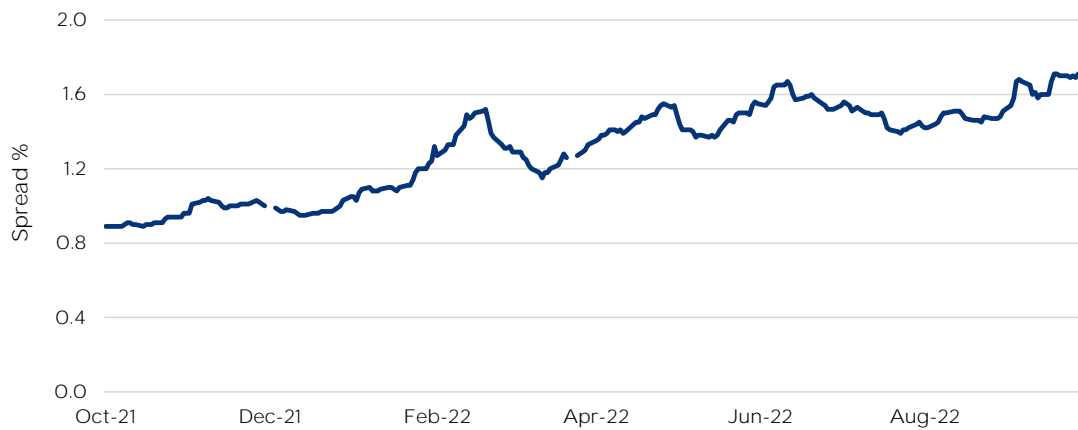
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.10	-8.85	-8.10	-16.82	-16.36	-4.04	-0.76	0.63
3 Month T-Bill	0.01	0.56	0.67	0.72	0.74	0.59	1.16	0.69
Global Aggregate Bond Index	0.51	-9.66	-12.33	-21.48	-21.80	-6.44	-2.61	-1.09
High Yield	0.28	-3.93	-7.17	-14.01	-13.18	-0.30	1.63	3.92
TIPS	0.27	-6.70	-8.73	-13.13	-12.06	0.91	2.11	1.04
Municipals	-0.28	-5.68	-4.48	-12.69	-11.71	-2.05	0.37	1.70
Intermediate Government	-0.02	-4.73	-3.99	-9.52	-9.42	-2.02	0.03	0.53
Intermediate Corporate	0.10	-5.80	-5.46	-12.88	-12.70	-2.23	0.38	1.57
Intermediate Credit	0.08	-5.60	-5.24	-12.37	-12.21	-2.20	0.35	1.43
Long Government	-0.64	-20.15	-20.49	-34.94	-32.80	-10.52	-3.21	-0.17
Long Corporate	0.00	-17.47	-17.15	-33.20	-32.08	-8.48	-2.27	1.10
Long Credit	-0.01	-17.17	-16.98	-32.84	-31.69	-8.54	-2.28	1.05
Emerging Market Debt	0.39	-7.25	-13.77	-25.75	-25.71	-7.99	-3.13	0.69

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.09%	4.58%	4.49%	4.52%	4.34%	4.28%	4.21%	4.54%	4.33%
1 Week Ago	3.81%	4.50%	4.48%	4.47%	4.25%	4.15%	4.00%	4.26%	3.99%
6 Months Ago	0.83%	2.06%	2.72%	2.88%	2.94%	2.95%	2.90%	3.14%	2.95%
1 Year Ago	0.06%	0.14%	0.47%	0.76%	1.19%	1.47%	1.64%	2.07%	2.09%

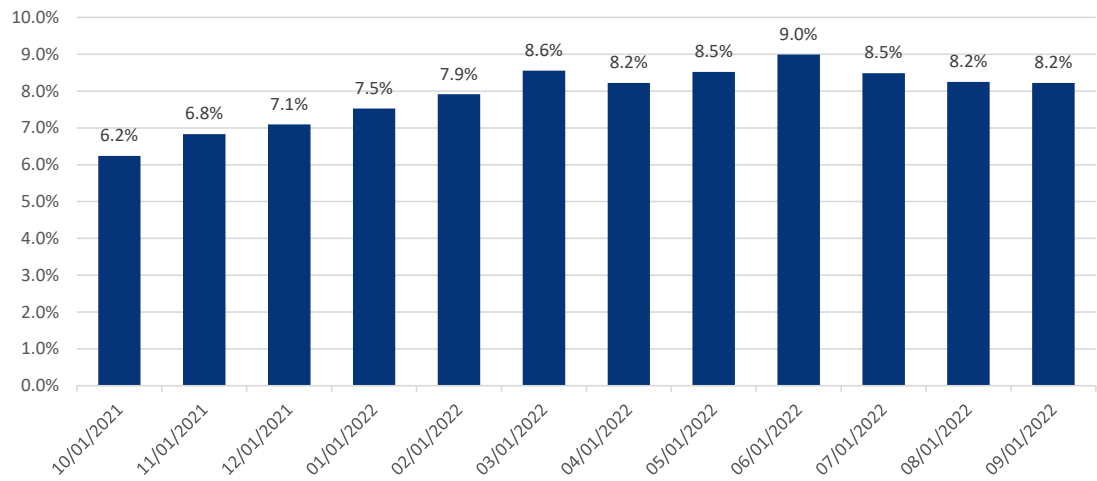
U.S. Corporate Spreads



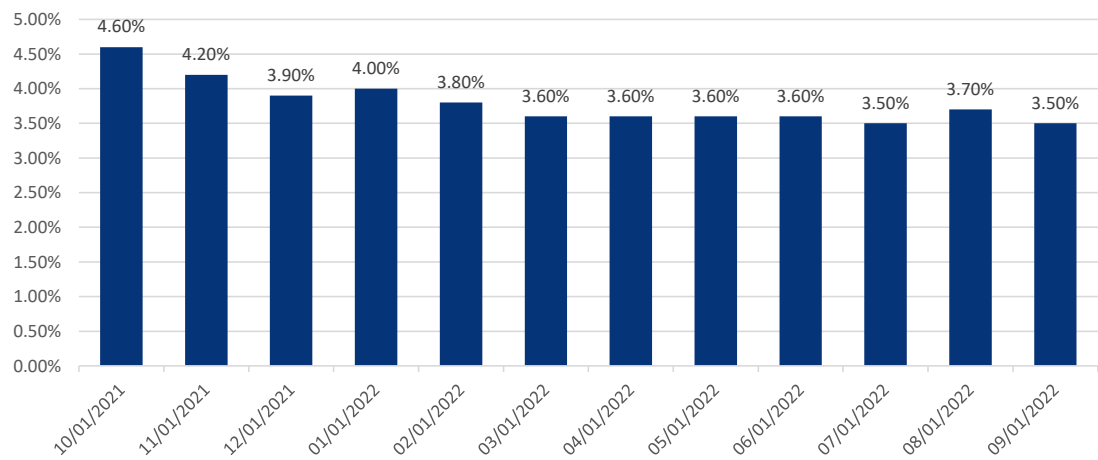
U.S. High Yield Spreads



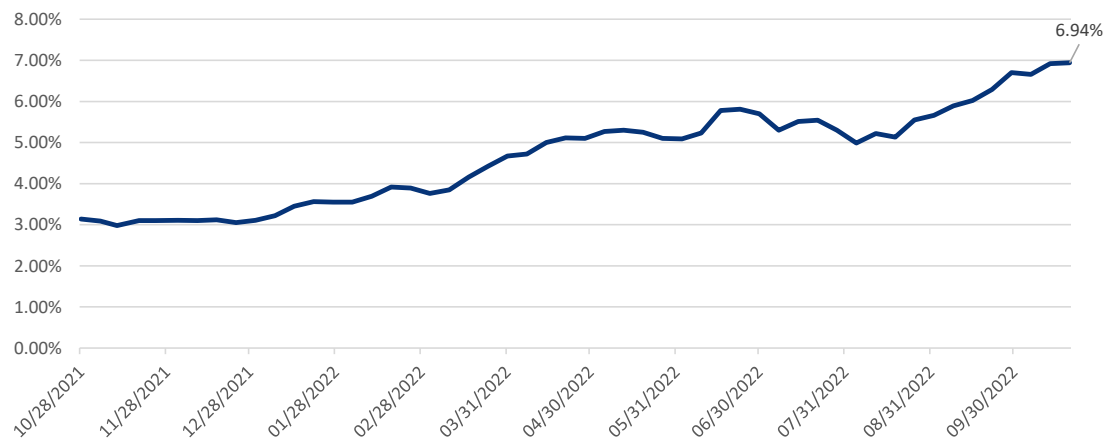
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



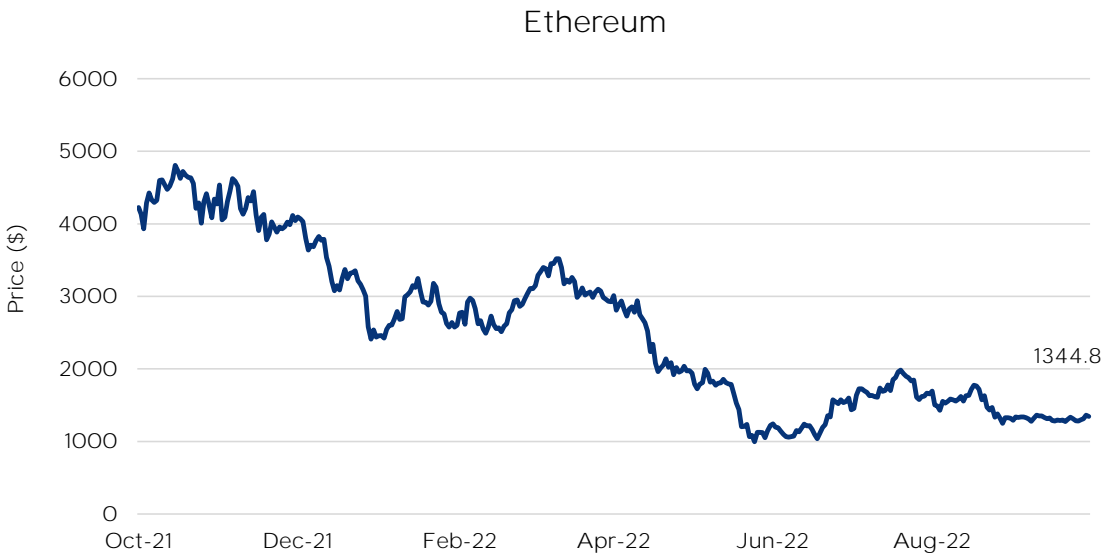
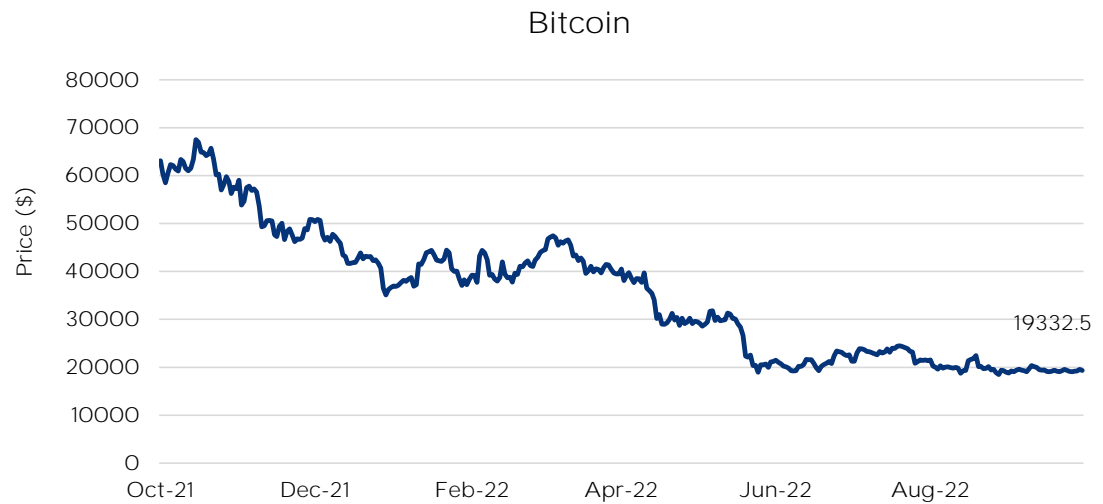
Exchange Rates

Data as of: 10.21.2022

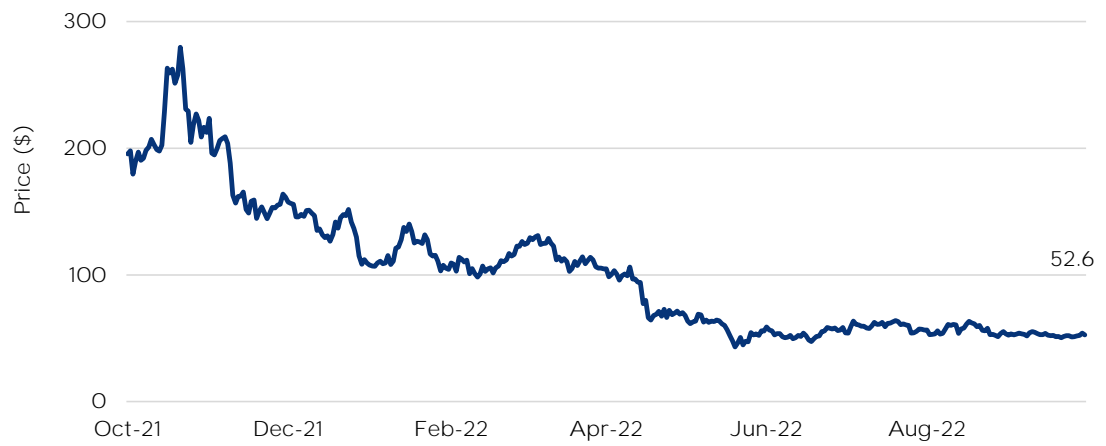
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.08	1.16
Yen / US Dollar	146.35	126.31	113.70
US Dollar / British Pound	1.13	1.31	1.38
Yuan / US Dollar	7.24	6.37	6.39
Canadian Dollar / US Doll	1.37	1.26	1.24
Mexican Peso / US Dollar	19.90	19.95	20.21
Brazilian Real / US Dollar	5.18	4.70	5.60
Indian Rupee / US Dollar	82.58	76.32	75.05

Cryptocurrency

Data as of: 10.24.2022



Litecoin



Oil Price

Data as of: 10.17.2022

Price Per Barrel

