



Top News

WSJ U.S. Business News*

Europe's Energy Crisis Expected to Boost Demand for Oil as Heat Source

Stock Futures Waver Ahead of Fed Decision

Quants Head for Banner Year as Fed Stokes Volatility

FTX a Blueprint for Pursuing Offshore Crypto Exchanges

FTX's Sam Bankman-Fried Charged With Criminal Fraud, Conspiracy

Tesla Investors Voice Concern Over Elon Musk's Focus on Twitter

Stocks Jump After Inflation Data

CFTC Sues Sam Bankman-Fried, FTX and Alameda, Alleging Fraud

Unpredictable 10-Year Treasury Yield Poses Puzzle

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Participants Regain \$1.4 Billion Thanks to EBSA's Interventions

Morningstar Launches Platform to Compare, Sell Annuities

Investment Advisers Seek Talent Amid Staff Shortage

SageView Acquisitions Add to Financial Wellness-Focused Wealth Manager Push

Expert Consensus: SECURE 2.0 May or May Not Pass

NAPA-Net

Short-Term Goals Take Center Stage for 2023 Financial Resolutions

DOL Recovered More Than \$1.4 Billion in FY 2022, Agency Says

6 Obstacles to Retirement Income Adoption

In Wake of COVID-19, Retirement Savings Surge

Institutional Investors: Bonds Back, Crypto Out, More Volatility Ahead

Wealth Industry News

CityWire USA

Captrust CEO talks tech, deal structure and 'sharing the rewards'

The Mather Group hires new CFO

Slideshow: Citywire RIA CIO Summit in Miami, Day Two

What to buy if you don't buy the rally

Deal Roundup: Waverly ramps up after rebrand, Hightower office merges in RIA

Michael Kitces: Nerd's Eye View

#FA Success Ep 311: Unlocking Growth By Asking For A Referral Commitment And Then Showing Value, With Terry Parham Jr.

Announcing Expanded IAR CE And Price Updates And The State Of The (Nerd's Eye View) Blog

Financial Advisor Magazine

E*Trade Eliminates Mutual Fund Commissions, Redemption Fees

JPMorgan Seeks Restraining Order For Ariz. Advisor Who Lured \$19.8M In Assets

A Recession Will Not Deter Wealthy Americans From Spending In 2023, Survey Says

Bond Traders Now Lean Toward Quarter-Point Fed Hike In February

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Bonds Are Back, Schwab Says

Tesla Stock Has Never Been This Cheap, And It Could Still Drop Further

Commonwealth Finds Its Stride With Fee-Only Advisors

CAPTRUST Blogs

Manager Intelligence Blog

Lazard Global Listed Infrastructure - Meeting Recap

Retirement Plan Blog

ESG Final Rule - DC FAQ's

Private Wealth Blog

November Flash Reports

John Hancock Disciplined Value International: Meeting recap with Portfolio Manager Joshua Jones (Nov 2023)

John Hancock Disciplined Value International: Manager Overview

DD Update: Versus Capital Multi-Manager Real Estate Income Impact From BREIT News

DD Update: Bluerock Total Income+ Real Estate Update on Impact From BREIT News

ESG Final Rule - DC Quick Takes

New Custodian Escalation Process

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Trade Note: Fixed Income and Equity Repositioning	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning in OCIO Models	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.73	2.67	8.14	-14.35	-12.51	10.02	10.52	13.13
Dow Jones Industrial Average	0.30	10.25	13.03	-4.17	-2.31	8.86	9.12	12.57
NASDAQ Composite Index	1.02	-3.01	4.60	-27.48	-26.37	9.68	11.36	15.37
Russell Mid Cap Index	0.80	2.54	9.24	-13.85	-11.44	8.02	8.24	11.59
Russell 2000 Index	0.76	0.45	7.69	-17.32	-14.79	5.11	5.11	9.77
CBOE Market Volatility (VIX)	-9.80	-17.31	-33.72	30.95	11.03	21.31	17.24	3.14

1 Day			
	Value	Blend	Growth
Large	0.63	0.73	0.88
Mid	0.62	0.80	1.11
Small	0.30	0.76	1.22

QTD			
	Value	Blend	Growth
Large	15.38	12.51	9.08
Mid	14.32	13.75	12.75
Small	12.11	10.39	8.73

YTD			
	Value	Blend	Growth
Large	-5.11	-14.35	-24.36
Mid	-8.95	-13.85	-22.71
Small	-11.57	-17.32	-23.10

1 Year			
	Value	Blend	Growth
Large	-2.34	-12.51	-23.21
Mid	-6.12	-11.44	-20.97
Small	-8.56	-14.79	-21.01

3 Year			
	Value	Blend	Growth
Large	7.47	10.02	11.03
Mid	7.82	8.02	6.26
Small	6.61	5.11	2.73

5 Year			
	Value	Blend	Growth
Large	7.40	10.52	12.49
Mid	6.71	8.24	9.04
Small	4.93	5.11	4.64

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.74	-6.07	-8.10	-37.40	-36.60	-1.30	3.51	5.55
Consumer Discretionary	0.16	-12.09	2.00	-32.73	-31.32	8.02	10.09	13.81
Consumer Staples	-0.17	7.36	10.62	1.26	4.54	10.23	9.25	10.87
Energy	1.77	8.90	6.02	61.39	62.79	19.01	9.31	5.42
Financials	0.31	5.08	11.91	-10.29	-8.91	6.36	6.67	12.39
Health Care	0.32	10.56	16.07	-0.27	3.70	13.72	12.86	15.26
Industrials	0.47	8.98	16.11	-4.49	-2.73	8.85	7.99	12.19
Information Technology	1.17	1.71	8.10	-23.89	-23.01	14.62	16.93	18.91
Materials	1.35	9.46	7.26	-6.89	-3.33	13.45	8.76	10.84
Real Estate	2.07	-4.77	2.34	-21.91	-18.14	4.14	6.49	8.10
Utilities	0.31	-3.47	8.73	3.71	6.82	7.85	8.95	10.97

International Equities

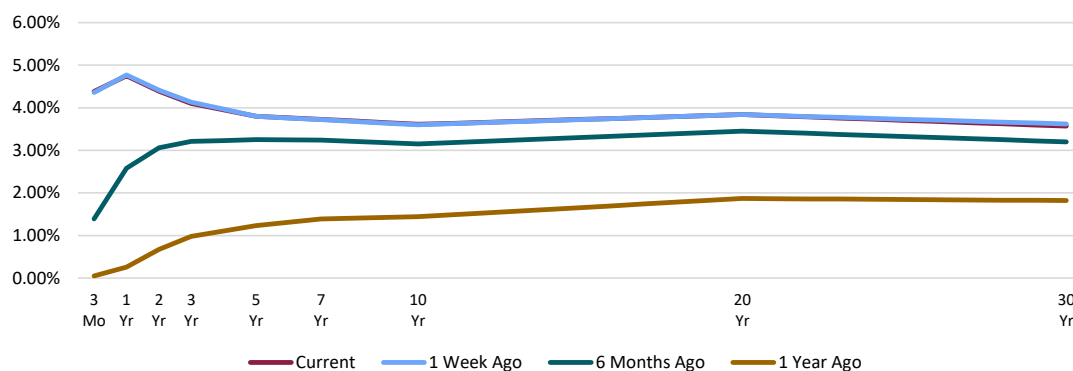
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.58	5.74	3.82	-13.86	-12.13	1.46	1.84	4.19
MSCI EAFE	2.29	9.83	8.11	-11.63	-9.34	2.35	2.53	5.15
MSCI Emerging Markets	0.18	-1.11	-3.36	-19.50	-19.27	-1.55	-0.52	1.64
MSCI Frontier Markets	0.41	-0.70	-3.89	-16.47	-15.76	-4.64	-3.21	0.22
China	-0.09	-2.68	-2.43	-12.73	-13.71	2.29	-0.78	4.42
Japan	0.40	-1.45	4.77	-0.89	-0.24	7.23	6.28	13.23
Germany	1.34	9.92	7.98	-8.73	-7.19	2.96	2.01	6.70
Great Britain	0.76	2.16	5.92	5.33	7.65	4.24	3.93	6.33
India	0.65	3.43	19.04	8.74	8.71	16.45	14.94	14.01
France	1.42	8.34	12.64	-2.77	0.18	7.17	7.58	9.71
Italy	1.37	11.41	14.20	-5.78	-2.95	5.34	5.62	8.09
Canada	0.02	2.77	3.09	-2.99	-0.55	8.80	7.63	8.21
South Korea	-0.03	-3.15	-5.27	-20.33	-20.96	3.01	-0.89	1.71
Brazil	-1.71	-6.55	0.92	-1.22	-3.58	-2.75	7.27	5.73
Spain	1.03	4.16	3.69	-0.94	3.81	-1.30	-0.61	4.42
Mexico	-0.26	7.00	3.90	-5.52	-0.17	4.38	0.84	1.59
Hong Kong	0.68	1.39	-6.98	-16.25	-18.19	-10.88	-7.68	-1.35

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.69	1.00	1.00	-11.23	-11.42	-2.10	0.42	1.27
3 Month T-Bill	0.02	0.81	1.18	1.26	1.27	0.68	1.24	0.74
Global Aggregate Bond Index	0.91	2.81	0.39	-14.63	-14.97	-3.82	-1.16	-0.27
High Yield	0.70	1.87	4.15	-9.22	-8.52	1.08	2.79	4.28
TIPS	0.25	-1.42	-2.68	-10.43	-9.61	1.70	2.50	1.23
Municipals	0.21	2.12	1.96	-7.83	-7.76	-0.52	1.44	2.14
Intermediate Government	0.50	0.33	0.45	-6.94	-7.05	-1.10	0.59	0.78
Intermediate Corporate	0.55	1.21	1.72	-8.46	-8.41	-0.81	1.35	2.04
Intermediate Credit	0.54	1.10	1.56	-8.19	-8.16	-0.85	1.27	1.88
Long Government	0.98	0.68	-0.74	-24.73	-25.65	-6.14	-1.01	1.19
Long Corporate	0.88	4.04	3.42	-21.53	-22.04	-4.20	0.42	2.82
Long Credit	0.89	3.86	3.32	-21.28	-21.81	-4.29	0.36	2.70
Emerging Market Debt	0.90	3.47	3.76	-16.20	-16.32	-4.43	-0.86	1.83

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.38%	4.75%	4.39%	4.10%	3.80%	3.73%	3.61%	3.84%	3.57%
1 Week Ago	4.36%	4.77%	4.41%	4.13%	3.80%	3.72%	3.60%	3.84%	3.62%
6 Months Ago	1.39%	2.58%	3.06%	3.21%	3.25%	3.24%	3.15%	3.45%	3.20%
1 Year Ago	0.05%	0.26%	0.67%	0.98%	1.23%	1.39%	1.44%	1.87%	1.82%

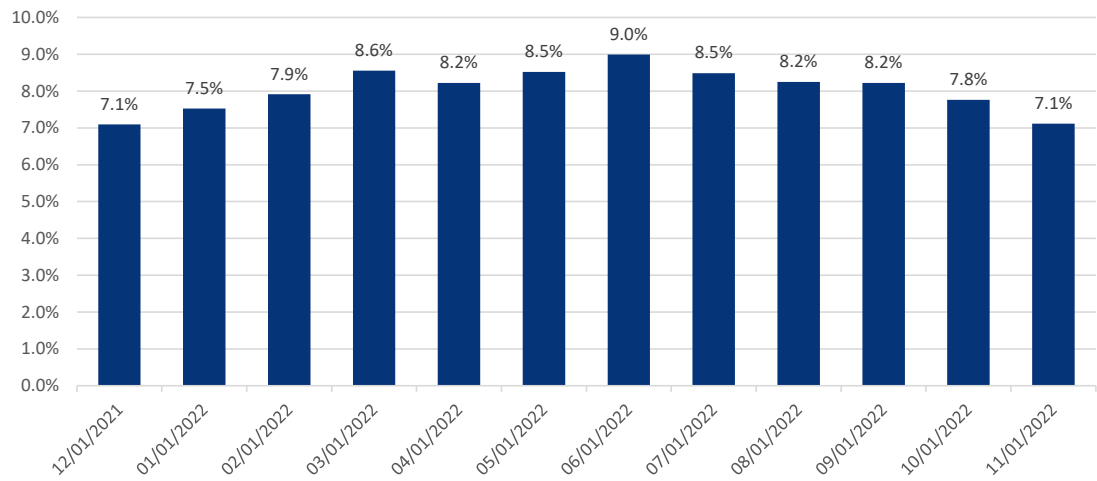
U.S. Corporate Spreads



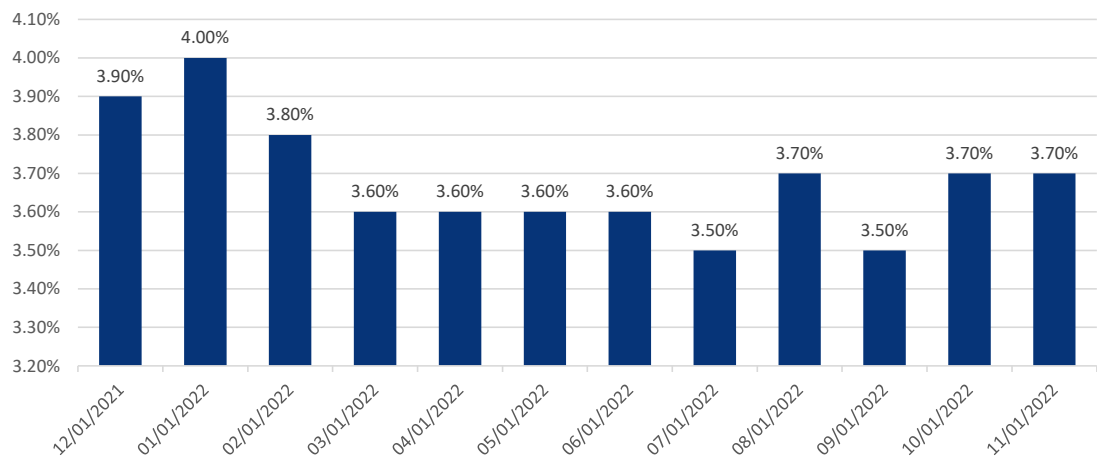
U.S. High Yield Spreads



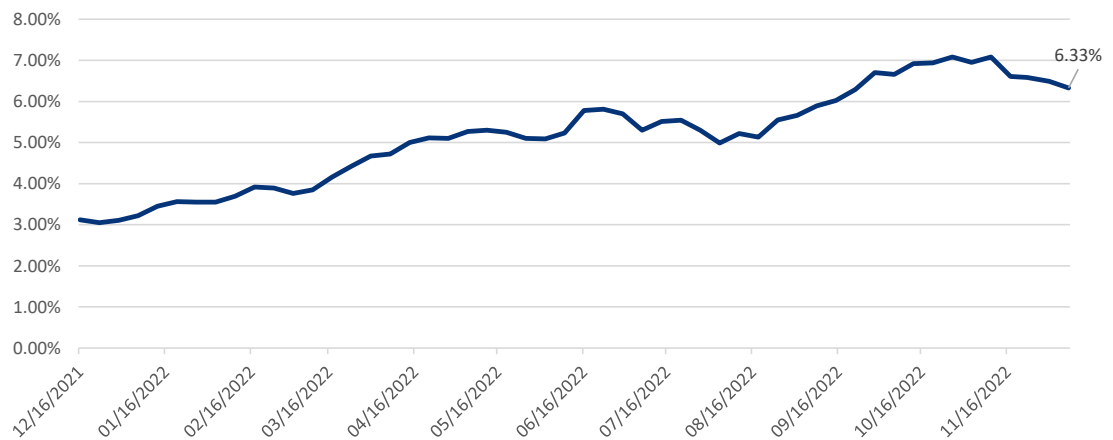
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



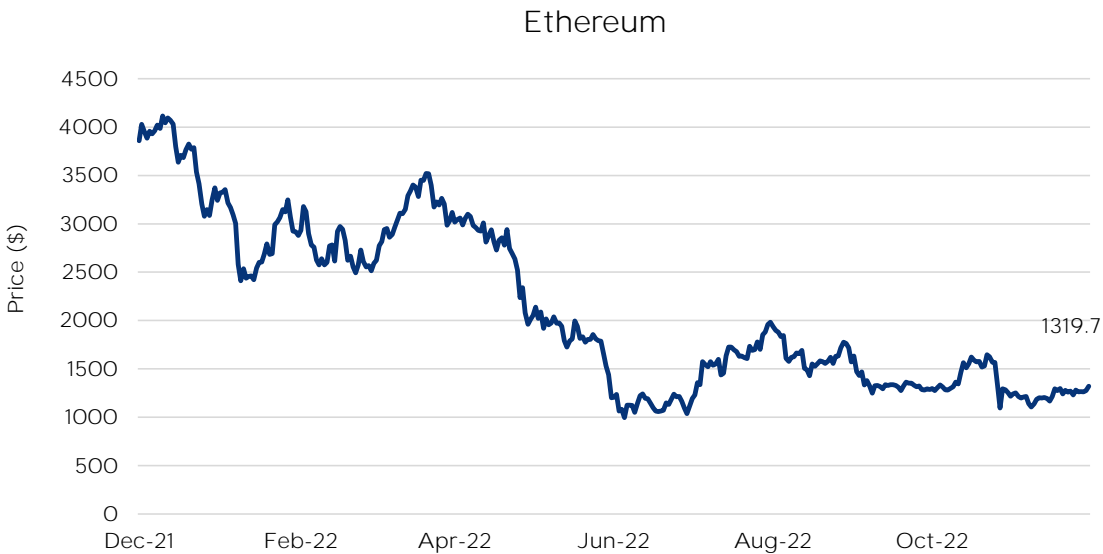
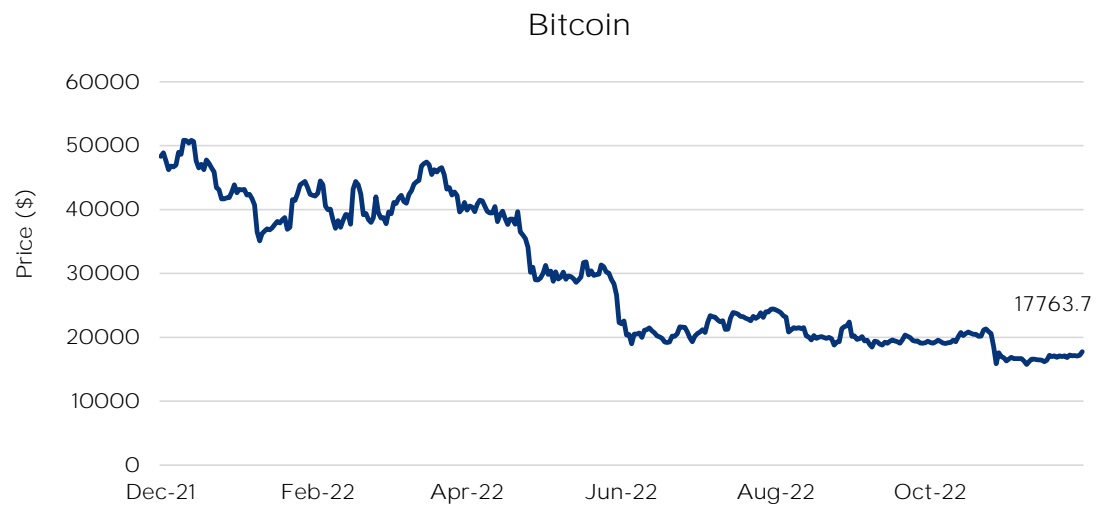
Exchange Rates

Data as of: 12.9.2022

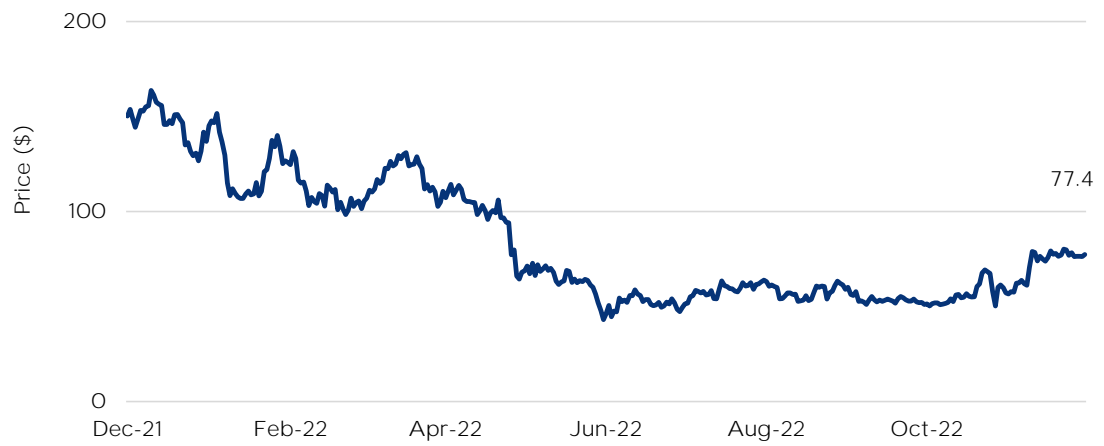
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.07	1.13
Yen / US Dollar	136.40	131.55	113.63
US Dollar / British Pound	1.23	1.25	1.32
Yuan / US Dollar	6.96	6.65	6.37
Canadian Dollar / US Doll	1.36	1.26	1.29
Mexican Peso / US Dollar	19.80	19.59	21.20
Brazilian Real / US Dollar	5.24	4.80	5.67
Indian Rupee / US Dollar	82.46	77.83	75.98

Cryptocurrency

Data as of: 12.13.2022



Litecoin



Oil Price

Data as of: 12.5.2022

