



Top News

WSJ U.S. Business News*

Stock Futures Fall Ahead of January Jobs Report

Europe Cuts Addiction to Russian Energy, Yet Fuel Scramble Continues

Mark Cuban and Amazon Are Shaking Up Generic Drugs

Bitcoin Prices Rally as Larger Traders Take Charge

The Market Tanked, but Americans Kept Piling Money Into Their 401(k)s

Ryan Cohen Buys Nordstrom Stake

Big Tech Didn't Quite Clear the Bar

Markets Bet Fed Is Bluffing on Interest Rates

Nasdaq Surges, Powered by Tech Gains

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CAPTRUST in the News

Reuters: Downward trend for CPI 'firmly in place' -analyst

Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

Institutional Industry News

PlanAdvisor

Investment Product and Service Launches

Federal Magistrate Judge Recommends Dismissal of ERISA Case Against Dish Network

Advisers Anticipate Difficult Investment Year in 2023

Many Providers Are Prioritizing Participant Financial Advice in 2023

House Passes Financial Exploitation Prevention Act to Safeguard Seniors from Fraud

NAPA-Net

Record Number of 401(k) Hardship Withdrawals Seen in 2022

Thanks, Nevin!

Unfinished Business for SECURE 2.0?

SECURE 2.0 Needs a Starter 401(k) Plan Fix

Case of the Week: New RMD Age and Plan Delay

Wealth Industry News

CityWire USA

Building better? Cement giants' carbon-cutting record scrutinized

Sanctuary names new CEO, replacing Jim Dickson

Roundhill recruits ETF product head from Direxion

Is healthcare a healthy bet for 2023?

\$14.3bn Savant adds ex-Mather Group president as M&A czar

Michael Kitces: Nerd's Eye View

Paid Solicitation Under The SEC Marketing Rule: Using Third-Parties For Lead Generation And Prospecting

#FA Success Ep 318: From So Many Clients To So Few: Transitioning From Retail Brokerage To The Multi-Family Office, With Ali Swart

Financial Advisor Magazine

I Bond Sales Topped \$4.2 Billion For Best January On Record

Florida Has More Jobs Than New York For The First Time

Day Trading Army's Grip On Stock Market Is Tighter Than in Meme Stock Era

Focus Financial Considering \$4.1B Buyout Offer From PE Firm

Plenty Of Americans Are Drinking Bleach, Still For Sale On Amazon

SEC Charges Nev. RIA With Cherry-Picking \$144K From Client Accounts

Are Advisors Warming Up To Annuities?

Emotional Attachments Can Derail RIA M&A Deals, DeVoe Says

CAPTRUST Blogs

Manager Intelligence Blog

Mesirow - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

New Relationship Pricing for TIAA TDFs

Private Wealth Blog

December Flash Reports

Silvercrest SMID-Cap Value: Manager Overview

J.P. Morgan SmartRetirement Blend: Q4 2022 Update

J.P. Morgan SmartRetirement: Q4 2022 Update

Endowment Foundation Blog

Investment Committee Blog

Trade Note: Equity Repositioning

Investment Committee House Views 12.13.2022

Trade Note: OCIO ESG Global Equity

Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.48	11.68	3.06	8.98	-7.40	10.81	10.57	12.85
Dow Jones Industrial Average	-0.11	6.49	6.24	2.83	-2.40	8.64	8.27	11.85
NASDAQ Composite Index	3.26	16.22	-0.74	16.62	-14.65	10.94	12.01	15.61
Russell Mid Cap Index	1.37	14.30	7.40	11.21	-1.97	9.99	9.06	11.30
Russell 2000 Index	2.06	12.30	7.12	13.69	0.03	8.78	6.66	9.64
CBOE Market Volatility (VIX)	4.81	-27.57	-21.73	-13.57	-15.21	-0.20	1.59	3.80

1 Day			
	Value	Blend	Growth
Large	0.72	1.48	2.37
Mid	1.07	1.37	1.90
Small	2.06	2.06	2.07

QTD			
	Value	Blend	Growth
Large	6.54	8.98	12.81
Mid	10.25	11.21	13.00
Small	13.13	13.69	14.24

YTD			
	Value	Blend	Growth
Large	6.54	8.98	12.81
Mid	10.25	11.21	13.00
Small	13.13	13.69	14.24

1 Year			
	Value	Blend	Growth
Large	-0.69	-7.40	-13.81
Mid	-0.17	-1.97	-5.72
Small	2.45	0.03	-2.67

3 Year			
	Value	Blend	Growth
Large	9.01	10.81	11.38
Mid	10.04	9.99	7.83
Small	11.13	8.78	5.61

5 Year			
	Value	Blend	Growth
Large	7.62	10.57	12.65
Mid	7.78	9.06	9.55
Small	6.83	6.66	5.87

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	6.63	27.20	2.58	23.71	-24.56	3.01	6.53	6.86
Consumer Discretionary	3.06	14.50	-4.08	21.02	-16.00	10.63	10.80	14.20
Consumer Staples	-0.84	4.42	0.43	-0.94	-1.40	8.65	8.59	10.08
Energy	-2.47	-2.79	14.76	-1.85	30.89	22.41	8.29	4.55
Financials	0.25	9.84	12.38	8.17	-6.64	8.98	6.69	11.94
Health Care	-0.60	3.02	2.76	-1.70	1.34	12.34	11.03	14.00
Industrials	0.84	12.29	9.72	5.68	1.76	9.85	7.64	11.61
Information Technology	2.91	16.71	0.19	15.40	-13.39	14.37	17.30	19.22
Materials	-0.26	18.91	12.55	9.58	1.57	16.39	9.14	10.22
Real Estate	2.19	18.59	-1.32	13.23	-8.98	4.69	9.23	8.21
Utilities	0.18	5.46	-4.35	-1.52	3.09	3.35	10.19	10.00

International Equities

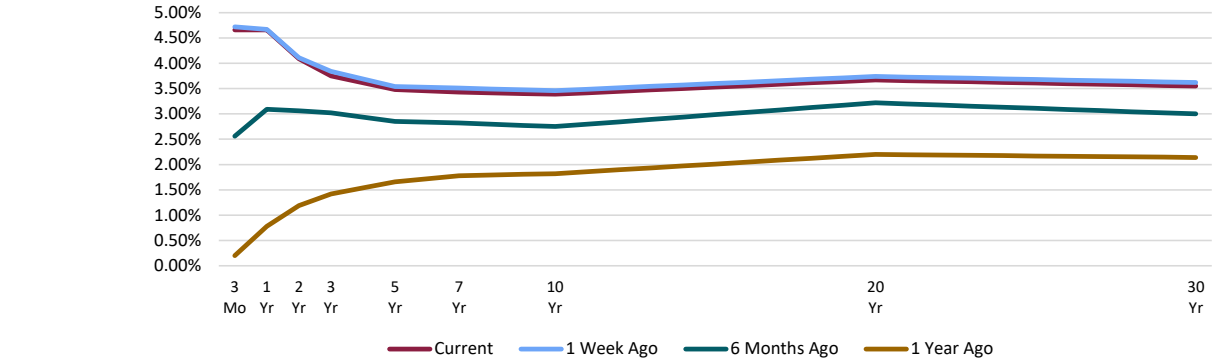
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.76	20.16	9.66	9.65	-6.05	4.13	1.97	4.29
MSCI EAFE	1.04	21.32	11.41	9.82	-3.64	4.80	2.73	5.05
MSCI Emerging Markets	0.27	20.29	7.35	9.37	-11.29	1.86	-0.83	2.17
MSCI Frontier Markets	0.46	14.70	4.24	6.82	-13.98	-2.86	-3.57	-0.04
China	0.02	9.40	3.12	6.36	-2.25	3.35	-1.04	3.11
Japan	0.20	-0.75	0.40	5.02	1.75	7.76	5.39	11.45
Germany	2.16	16.99	15.32	11.39	-0.67	6.11	3.94	7.07
Great Britain	0.76	10.03	7.29	5.00	7.02	6.02	4.95	6.06
India	0.38	-1.53	3.47	-1.46	1.94	16.04	12.63	13.20
France	1.26	14.55	12.32	10.85	3.88	10.05	9.02	9.98
Italy	1.49	20.22	22.85	14.84	3.56	8.91	6.93	8.22
Canada	-0.05	8.50	8.11	7.27	0.17	9.46	9.14	8.18
South Korea	0.78	5.65	1.20	10.40	-7.30	5.23	-0.45	2.35
Brazil	-1.72	-5.81	6.56	0.37	-1.57	-1.07	5.56	6.20
Spain	1.45	16.84	15.60	12.66	9.95	2.76	1.52	5.15
Mexico	-2.08	5.92	14.87	11.17	3.54	6.89	1.34	1.64
Hong Kong	-0.52	38.74	11.52	11.01	-7.75	-5.85	-7.60	-0.77

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

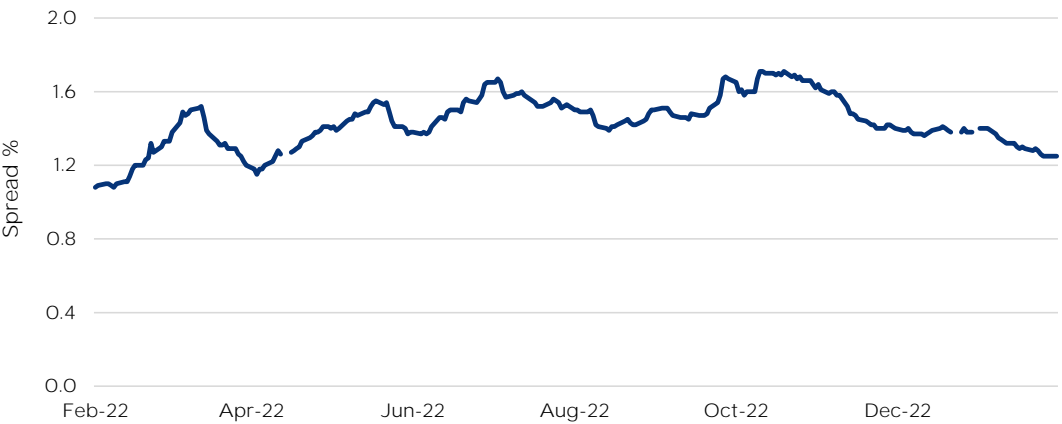
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.07	7.07	-1.01	3.85	-7.74	-2.10	1.15	1.52
3 Month T-Bill	0.02	1.02	1.60	0.35	1.80	0.79	1.31	0.80
Global Aggregate Bond Index	0.76	9.98	-0.29	4.66	-10.86	-3.43	-0.85	0.12
High Yield	1.18	7.07	2.69	5.48	-4.32	1.83	3.37	4.44
TIPS	-0.13	3.39	-3.85	2.45	-7.39	1.32	2.93	1.46
Municipals	0.29	7.82	0.69	3.24	-3.29	-0.30	2.23	2.41
Intermediate Government	-0.02	3.67	-0.87	1.98	-4.73	-1.20	1.11	0.93
Intermediate Corporate	0.17	6.39	0.92	3.17	-4.88	-0.66	2.02	2.27
Intermediate Credit	0.15	6.02	0.73	2.99	-4.80	-0.73	1.90	2.09
Long Government	0.12	12.80	-5.84	7.76	-20.46	-7.11	0.45	1.78
Long Corporate	0.44	16.10	0.14	8.57	-14.79	-4.35	1.53	3.37
Long Credit	0.47	15.97	0.13	8.44	-14.61	-4.47	1.48	3.24
Emerging Market Debt	1.17	13.01	5.11	5.14	-11.51	-4.17	-0.20	2.25

Yield Curve



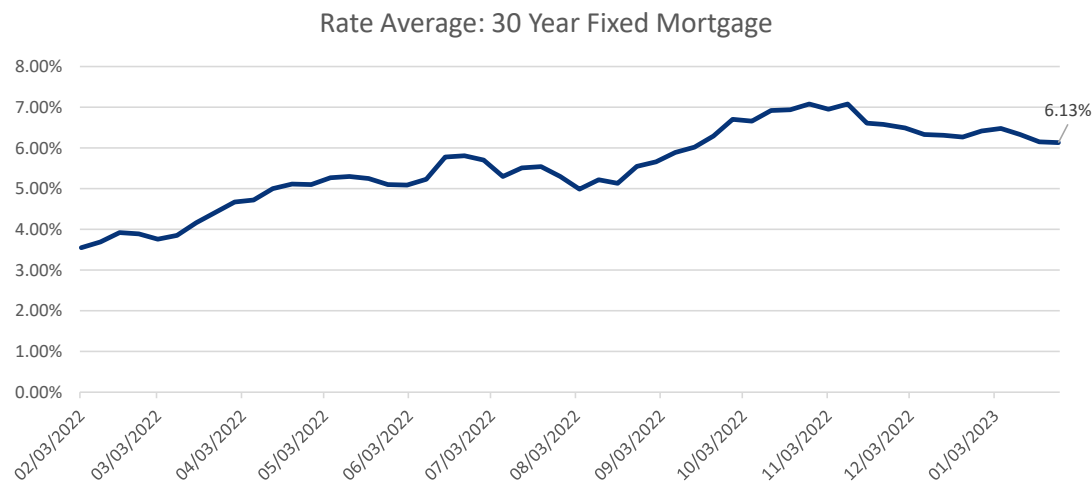
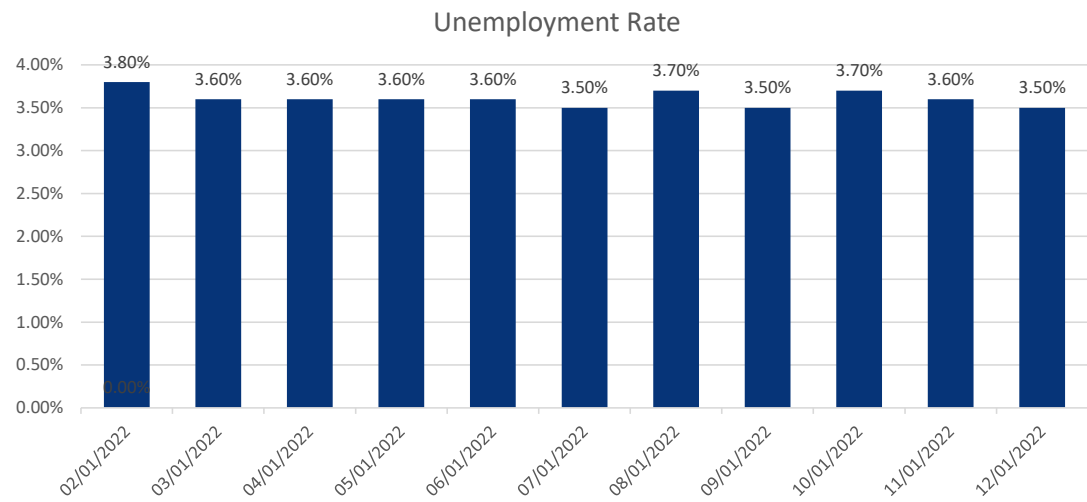
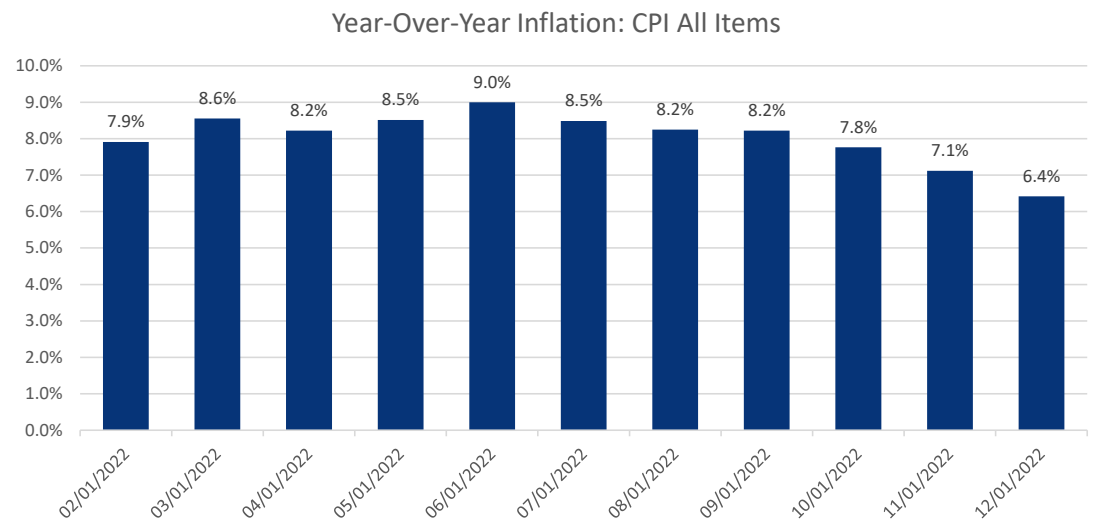
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.66%	4.66%	4.09%	3.75%	3.48%	3.43%	3.39%	3.67%	3.55%
1 Week Ago	4.72%	4.67%	4.11%	3.84%	3.54%	3.51%	3.46%	3.74%	3.62%
6 Months Ago	2.56%	3.09%	3.06%	3.02%	2.85%	2.82%	2.75%	3.22%	3.00%
1 Year Ago	0.20%	0.78%	1.19%	1.42%	1.66%	1.78%	1.82%	2.20%	2.14%

U.S. Corporate Spreads



U.S. High Yield Spreads





Exchange Rates

Data as of: 1.27.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.09	1.01	1.14
Yen / US Dollar	129.94	137.31	114.88
US Dollar / British Pound	1.24	1.20	1.36
Yuan / US Dollar	6.79	6.76	6.36
Canadian Dollar / US Doll	1.33	1.29	1.27
Mexican Peso / US Dollar	18.77	20.51	20.55
Brazilian Real / US Dollar	5.09	5.30	5.30
Indian Rupee / US Dollar	81.54	79.92	74.71

Cryptocurrency

Data as of: 2.2.2023

Bitcoin

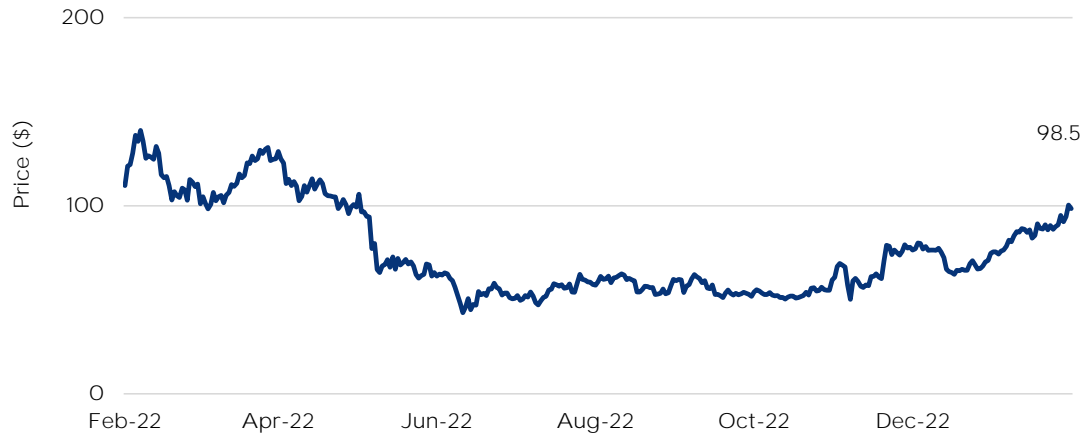


Ethereum



Feb-22 Apr-22 Jun-22 Aug-22 Oct-22 Dec-22

Litecoin



Oil Price

Data as of: 1.30.2023

Price Per Barrel

