

# FACTSET - ISM Model Portfolios

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## Price Performance: PRICE GAINERS(US PRE MARKET) Updated: 08:13 AM (EST/EDT), 09 Jan '23

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Company	Position	PrevClose (LOCAL)	Off-Hr Chg (LOCAL)	Off-Hr %Chg	Off-Hr cVol	Tick
TSLA-USA <i>Tesla Inc</i>	L	113.06	3.24	2.87	3,096,187	RT
AYI-USA <i>Acuity Brands, Inc.</i>	L	169.76	4.24	2.50	137	RT
NTDOY-USA <i>Nintendo Co., Ltd. Unsponsored ADR</i>	L	10.42	0.24	2.30	200	RT
BP-USA <i>BP p.l.c. Sponsored ADR</i>	L	34.46	0.79	2.29	54,749	RT
DVN-USA <i>Devon Energy Corporation</i>	L	61.23	1.36	2.22	57,979	RT
WBS-USA <i>Webster Financial Corporation</i>	L	47.86	1.04	2.17	2	RT
CTRA-USA <i>Coterra Energy Inc.</i>	L	24.26	0.51	2.10	8,999	RT
VLO-USA <i>Valero Energy Corporation</i>	L	127.56	2.30	1.80	3,195	RT
MA-USA <i>Mastercard Incorporated Class A</i>	L	367.67	5.83	1.59	3,884	RT
LRCX-USA <i>Lam Research Corporation</i>	L	445.27	6.73	1.51	3,807	RT

### Notes: Tick type descriptions

RT = real time DL = delayed SNAP = real time snapshot EOD = end of day NONE = no access or invalid ticker.

## Price Performance: PRICE LOSERS(US PRE MARKET) Updated: 08:13 AM (EST/EDT), 09 Jan '23

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Company	Position	PrevClose (LOCAL)	Off-Hr Chg (LOCAL)	Off-Hr %Chg	Off-Hr cVol	Tick
PFE-USA <i>Pfizer Inc.</i>	L	50.92	-0.63	-1.24	64,661	RT
WERN-USA <i>Werner Enterprises, Inc.</i>	L	43.19	-0.32	-0.74	241	RT
PG-USA <i>Procter &amp; Gamble Company</i>	L	153.92	-0.46	-0.30	2,228	RT
GSK-USA <i>GSK plc Sponsored ADR</i>	L	34.92	-0.07	-0.20	10,338	RT
PSA-USA <i>Public Storage</i>	L	276.76	-0.46	-0.17	1,551	RT
TXT-USA <i>Textron Inc.</i>	L	71.85	-0.09	-0.13	208	RT
AZO-USA <i>AutoZone, Inc.</i>	L	2,486.64	-1.14	-0.05	815	RT

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## Event Calendar(5D): Conferences And Webcasts(Earnings Calls) Updated: 08:13 AM (EST/EDT), 09 Jan '23

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Company	Date	Time (EST)	Event Type	Calendar	Company Book
AYI-US <i>Acuity Brands, Inc.</i>	01/09/2023	8:00 AM	Q1 2023 Earnings Call		
UNH-US <i>UnitedHealth Group, Inc.</i>	01/13/2023	8:45 AM	Q4 2022 Earnings Call		
BAC-US <i>Bank of America Corp.</i>	01/13/2023	9:30 AM	Q4 2022 Earnings Call		
BK-US <i>The Bank of New York Mellon Corp.</i>	01/13/2023	10:00 AM	Q4 2022 Earnings Call		
C-US <i>Citigroup, Inc.</i>	01/13/2023	11:00 AM	Q4 2022 Earnings Call		

## Event Calendar(5D): Financial Releases(Confirmed) Updated: 08:13 AM (EST/EDT), 09 Jan '23

[Remove](#)

Company	Date	Time (EST)	Event Type	Calendar	Company Book
JEF-US <i>Jefferies Financial Group, Inc.</i>	01/09/2023	After Market	Q4 2022 Earnings Release		
AYI-US <i>Acuity Brands, Inc.</i>	01/09/2023	6:00 AM	Q1 2023 Earnings Release		
UNH-US <i>UnitedHealth Group, Inc.</i>	01/13/2023	Before Market	Q4 2022 Earnings Release		
BK-US <i>The Bank of New York Mellon Corp.</i>	01/13/2023	6:30 AM	Q4 2022 Earnings Release		
BAC-US <i>Bank of America Corp.</i>	01/13/2023	6:45 AM	Q4 2022 Earnings Release		
C-US <i>Citigroup, Inc.</i>	01/13/2023	8:00 AM	Q4 2022 Earnings Release		

#### Today's Stock Dividends Updated: 08:13 AM (EST/EDT), 09 Jan '23

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Ticker	Dividend Amount	Ex-Date	Record Date	Pay Date	Type
GIS-USA <i>General Mills, Inc.</i>	0.54	09-Jan-'23	10-Jan-'23	01-Feb-'23	U.S. Currency
ORCL-USA <i>Oracle Corporation</i>	0.32	09-Jan-'23	10-Jan-'23	24-Jan-'23	U.S. Currency
T-USA <i>AT&amp;T Inc.</i>	0.2775	09-Jan-'23	10-Jan-'23	01-Feb-'23	U.S. Currency
VZ-USA <i>Verizon Communications Inc.</i>	0.6525	09-Jan-'23	10-Jan-'23	01-Feb-'23	U.S. Currency

#### StreetAccount Portfolio News Updated: 08:13 AM (EST/EDT), 09 Jan '23

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07:45 AM (EST/EDT)  
09 Jan '23

**NTR-USA,CF-US,MOS-  
US,NTR-CA**

##### Credit Suisse assumes CF, MOS, NTR

- Mosaic (**MOS** \$46.73) assumed underperform vs prior outperform
- CF Industries Holdings (**CF** \$84.41) assumed underperform
- Nutrien (**NTR** \$77.33) assumed underperform
- Analyst is Edlain Rodriguez

07:43 AM (EST/EDT)  
09 Jan '23

**PSA-USA,EXR-US,PSA-US**

##### Raymond James upgrades EXR; downgrades PSA

- **Upgrade:**
  - Extra Space Storage (**EXR** \$144.00) upgraded to outperform from market perform; target is \$170, 18% upside (FactSet average target ~\$179; range \$145-246)
- **Downgrade:**
  - Public Storage (**PSA** \$276.76) downgraded to market perform from outperform
- Analyst is Jonathan Hughes

07:38 AM (EST/EDT)  
09 Jan '23

**UNP-USA,WERN-USA,ARCB-  
US,CHRW-US,CNR-CA,CSX-  
US,EXPD-US,FDX-US,GXO-  
US,HTLD-US,HUBG-US,JBHT-  
US,KNX-US,LSTR-US,NSC-  
US,ODFL-US,RXO-US,SAIA-  
US,SNDR-US,TFII-CA,UNP-  
US,UPS-US,USX-US,WERN-  
US,XPO-US**

##### Morgan Stanley upgrades GXO, LSTR, SAIA; revises target on FDX; upgrades Freight Transportation Industry view

- **Upgrade:**
  - GXO Logistics (**GXO** \$46.23) upgraded to overweight from equal-weight; target increased to \$60 from \$45, 30% upside (FactSet average target ~\$54; range \$40-67)
  - Landstar System (**LSTR** \$167.31) upgraded to equal-weight from underweight; target increased to \$140 from \$120, 16% downside (FactSet average target ~\$157; range \$137-182)
  - Saia Inc (**SAIA** \$222.75) upgraded to equal-weight from underweight; target is \$185, 17% downside (FactSet average target ~\$236; range \$185-296)
- **Target Revised:**
  - FedEx (**FDX** \$185.77) target increased to \$145 from \$130; rating remains equal-weight, 22% downside (FactSet average target ~\$195; range \$145-240)
- **Freight Transportation Industry view upgraded** to In-Line from Cautious Firm notes signs 2022 freight downcycle may be bottoming.
- Analyst is Ravi Shanker

07:12 AM (EST/EDT)  
09 Jan '23

**ABBV-USA,ABBV-US**

##### AbbVie announces QULIPTA now approved by Health Canada for preventive treatment of episodic migraine in adults (\$166.55, 0.00)

- AbbVie announced that Health Canada has approved QULIPTA (atogepant) for the prevention of episodic migraine (< 15 migraine days per month) in adults.
  - The approval is supported by data from a robust clinical program evaluating the efficacy, safety and tolerability of QULIPTA in nearly 2,000 patients who experienced 4 to 14 migraine days per month. QULIPTA demonstrated statistically significant, clinically meaningful, rapid and continuous reductions

06:35 AM (EST/EDT)  
09 Jan '23

CVS-USA, CVS-US

**CVS Health expects FY22 adjusted EPS at the high end of prior guidance \$8.55-8.65 vs FactSet \$8.62 - 8-K (\$91.60, 0.00)**

- **FY Guidance (Dec 2022):**
  - Reaffirms adjusted EPS guidance range of \$8.55 to \$8.65. The company expects its full-year 2022 Adjusted EPS to be at the high end of the guidance range primarily due to certain non-operating items, including a lower share count.
  - Revenue to exceed prior guidance range of \$309B-314B vs FactSet \$314.34B
  - Reaffirms adjusted operating income \$17.5B-17.6B vs FactSet \$17.52B
  - Reaffirms cash flow from operations guidance range of \$13.5B-14.5B
- **FY Guidance (Dec 2023):**
  - Reaffirms adjusted EPS \$8.70-8.90 ex-items vs FactSet \$8.84
  - Expects total Medicare Advantage membership growth to be in the low to mid-single digit percentage range in 2023. During the annual enrollment period for 2023, our Individual MA enrollment came in below our expectations, while we are growing strongly in the dual eligible special needs market and our Group MA product continues to resonate in the market place.
  - For 2023, we expanded our individual public health insurance exchange footprint to 12 states, covering approximately 40% of all addressable lives. This expansion, combined with overall market growth and several market exits by competitors, has allowed us to add more than 700,000 new members through open enrollment this year, exceeding our expectations and bringing our total exchange membership to over 750,000.
- During Q4 of 2022, the company repurchased approximately 15M shares at an average share price of \$99.99. The company also entered into a \$2.0B fixed dollar accelerated share repurchase transaction, which became effective on 3-Jan-23.
- Members of CVS Health Corporation's senior management team are scheduled to meet with investors beginning on 9-Jan-23 and will participate in a webcast at 11:15 a.m. (Eastern Time) on 10-Jan-23.

06:26 AM (EST/EDT)  
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WERN-USA, JBHT-US, KNX-US, SAIA-US, SNDR-US, TFII-CA, WERN-US

**Susquehanna downgrades JBHT, KNX, SAIA, others**

- J.B. Hunt Transport Services (**JBHT** \$176.04) downgraded to neutral from positive; target cut to \$168 from \$194, 5% downside (FactSet average target ~\$189; range \$155-228)
- Knight-Swift Transportation (**KNX** \$55.44) downgraded to neutral from positive; target cut to \$60 from \$63, 8% upside (FactSet average target ~\$60; range \$46-85)
- Saia Inc (**SAIA** \$222.75) downgraded to neutral from positive; target cut to \$220 from \$250, 1% downside (FactSet average target ~\$236; range \$185-296)
- Schneider National (**SNDR** \$24.75) downgraded to neutral from positive; target cut to \$27 from \$28, 9% upside (FactSet average target ~\$28; range \$22-39)
- TFI International (**TFII** \$103.73) downgraded to neutral from positive; target is \$105, 1% upside (FactSet average target ~\$116; range \$88-132)
- Werner Enterprises (**WERN** \$43.19) downgraded to neutral from positive; target is \$45, 4% upside (FactSet average target ~\$46; range \$36-68)
- Analyst is Bascome Majors

06:19 AM (EST/EDT)  
09 Jan '23

AZO-USA, AAP-US, AZO-US, ORLY-US

**Guggenheim Securities re-assumes AAP, AZO, ORLY**

- AutoZone (**AZO** \$2486.64) re-assumed buy (upgraded vs prior neutral); target is \$2,735, 10% upside (FactSet average target ~\$2620; range \$1850-2850)
- O'Reilly Automotive (**ORLY** \$842.52) re-assumed buy; target increased to \$925 from prior \$893, 10% upside (FactSet average target ~\$893; range \$780-975)
- Advance Auto Parts (**AAP** \$154.02) re-assumed neutral
- Analyst is Steven Forbes

06:10 AM (EST/EDT)  
09 Jan '23

AYI-USA, AYI-US

**StreetAccount Metrics Recap - Acuity Brands Q1 Earnings (\$169.76, 0.00)**

- **Key operating metrics:**
  - Sales growth y/y
    - Acuity Brands Lighting +7.2%
    - Independent Sales Network +5.8%
    - Direct Sales Network +18.2%
    - Retail Sales +6.4%
    - Corporate Accounts +32.7%
    - Other (6.7%)
  - Intelligent Spaces Group +22.4%
- Gross margin 41.7% vs FactSet 41.2%
- Operating margin 14% vs FS 13.9%

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AYI-USA, AYI-US

**Acuity Brands reports Q1 EPS \$3.29 ex-items vs FactSet \$3.02 [8 est, \$2.66-3.17] (\$169.76, 0.00)**

- **Reports Q1:**
  - Revenue \$997.9M vs FactSet \$984.5M [7 est, \$930.7-1.01B]
  - Adjusted EBITDA \$153M vs FactSet \$150.0M [4 est, \$144.7-153.4M]

04:18 AM (EST/EDT)  
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**Credit Suisse assumes CF, MOS, NTR**

- CF Industries Holdings (**CF** \$84.41) assumed underperform; prior rating was target is \$75, 11% downside (FactSet average target ~\$116; range \$75-135); prior target was \$80

**NTR-USA,CF-US,MOS-  
US,NTR-CA**

- Mosaic (**MOS** \$46.73) assumed underperform; prior rating was outperform; target is \$39, 17% downside (FactSet average target ~\$61; range \$39-92); prior target was \$60
- Nutrien (**NTR** \$77.33) assumed underperform; target is \$65, 16% downside (FactSet average target ~\$100; range \$65-129)
- Analyst is Edlain Rodriguez

12:34 AM (EST/EDT)  
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**ORCL-USA,BL-US,ORCL-US**

**Piper Sandler upgrades ORCL; downgrades BL**

- **Upgrade:**
  - Oracle (**ORCL** \$85.66) upgraded to overweight from neutral; target increased to \$104 from \$85, 21% upside (FactSet average target ~\$91; range \$55-120)
- **Downgrade:**
  - BlackLine (**BL** \$69.02) downgraded to neutral from overweight; target cut to \$66 from \$70, 4% downside (FactSet average target ~\$65; range \$50-87)
- Analyst is Brent Bracelin

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**MMC-USA,CB-US,MMC-US**

**Jefferies downgrades CB, MMC**

- Chubb Ltd. (**CB** \$228.86) downgraded to hold from buy; target increased however to \$246 from \$241, 7% upside (FactSet average target ~\$240; range \$175-270)
- Marsh & McLennan Cos. (**MMC** \$170.96) downgraded to hold from buy; target cut to \$178 from \$181, 4% upside (FactSet average target ~\$177; range \$142-197)
- Analyst is Yaron Kinar

**MARKET INTELLIGENCE ANNOUNCEMENTS** 08:13 AM (EST/EDT), 09 Jan '23

**Recent Enhancements:**

1. You may now customize which currency prices are displayed in within the Price Performance and Estimates Monitor sections.
2. Signals on your portfolio are now available and will reflect any updates within the past 24 hours. Signals are specific indicators that may signal risk or be of interest for further analysis.

**Note:** To take advantage of these new features, please go to FactSet/Market Intelligence

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