



Top News

WSJ U.S. Business News*

Stock Futures Point to Further Losses on Recession Worries

Luxury Tycoons Leave Big Shoes to Fill

China's Property Bust Compounds Economic Pain

Big Hedge Funds Are Top Performers

Stocks Fall After Retail and Inflation Data

Treasury Rally Intensifies After Signs of Slowing Growth

Crypto Media Outlet CoinDesk Taps Bankers for Potential Sale

Why Orange Juice Is So Expensive Right Now

Moderna Finds Life After Covid-19

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CAPTRUST in the News

Reuters: Downward trend for CPI 'firmly in place' -analyst

Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

Institutional Industry News

PlanAdvisor

Sports Agency Owner Charged for Allegedly Stealing Retirement Assets

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Financial Education Gap Remains Even as Provider Offerings Improve

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Advisory M&A

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CityWire USA

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Referrals startup Zoe Financial launches investment platform

Schwab shares slip on earnings miss, but custody biz brightens

Five key takeaways from Howard Marks

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Is Private Debt Worth Considering As An (Alternative) Asset Class In Client Portfolios?

#FA Success Ep 316: Building A COO Society To Help Advisory Firms Scale Up Their Efficiency, With Matt Sonnen

Financial Advisor Magazine

Schwab Robo Clients Receive \$52 Million For Allocation Disclosure Failures

Solomon Says Goldman Pushed Too Quickly Into Consumer Banking

Prominent Fed Hawks Seek More Rate Hikes Even As Inflation Cools

7 States Introduce Wealth Tax Bills To 'Soak The Rich'

Goldman Says Investors Are Turning To Non-U.S. Stocks

There's An Upbeat Signal Buried Beneath The Stock Market's Surface

Weak U.S. Retail Sales, Factory Data Heighten Recession Concerns

Global Trade Faces A Stagnant Decade With Higher Inflation

CAPTRUST Blogs

Manager Intelligence Blog

Hartford International Opportunities: Meeting recap with Portfolio Manager Nicolas Choumenkovitch (Dec 2022)

Retirement Plan Blog

DC Q4'22 Topical Spotlight Scripts

Private Wealth Blog

December Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.56	6.08	3.45	2.39	-12.74	7.40	8.93	12.36
Dow Jones Industrial Average	-1.81	9.66	8.31	0.50	-3.87	6.47	7.37	11.89
NASDAQ Composite Index	-1.24	1.97	-3.11	4.71	-23.82	6.12	9.46	14.53
Russell Mid Cap Index	-1.44	9.12	8.41	4.12	-8.93	6.35	7.28	10.86
Russell 2000 Index	-1.59	6.03	7.47	5.32	-10.26	4.24	4.65	9.03
CBOE Market Volatility (VIX)	5.06	-33.31	-19.60	-6.14	-10.75	18.90	10.73	5.02

1 Day			
	Value	Blend	Growth
Large	-1.74	-1.56	-1.31
Mid	-1.62	-1.44	-1.12
Small	-1.78	-1.59	-1.40

QTD			
	Value	Blend	Growth
Large	2.18	2.39	3.18
Mid	3.95	4.12	4.45
Small	4.71	5.32	5.92

YTD			
	Value	Blend	Growth
Large	2.18	2.39	3.18
Mid	3.95	4.12	4.45
Small	4.71	5.32	5.92

1 Year			
	Value	Blend	Growth
Large	-5.02	-12.74	-20.69
Mid	-6.84	-8.93	-13.09
Small	-8.57	-10.26	-12.20

3 Year			
	Value	Blend	Growth
Large	6.23	7.40	7.20
Mid	6.55	6.35	3.94
Small	6.23	4.24	1.43

5 Year			
	Value	Blend	Growth
Large	6.40	8.93	10.44
Mid	6.13	7.28	7.55
Small	4.60	4.65	4.08

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.98	0.51	-10.36	6.23	-34.10	-3.52	3.85	5.70
Consumer Discretionary	-1.27	-3.97	-4.56	7.08	-28.73	5.94	8.33	12.95
Consumer Staples	-2.65	6.33	2.64	-2.33	-1.55	7.72	7.96	10.14
Energy	-1.70	8.04	29.13	0.81	42.33	19.44	7.75	5.13
Financials	-1.79	9.66	12.41	3.44	-10.38	6.17	5.78	11.73
Health Care	-1.39	5.96	5.36	-1.99	2.07	10.34	10.70	14.25
Industrials	-1.79	12.21	16.34	1.53	-3.91	7.05	6.43	11.34
Information Technology	-1.30	5.89	-1.54	4.00	-21.08	9.78	14.43	18.08
Materials	-1.38	15.81	15.28	5.39	-4.00	12.66	7.44	9.84
Real Estate	-1.54	11.34	-1.93	5.57	-15.46	2.11	7.75	7.45
Utilities	-2.43	8.56	2.92	-1.39	4.21	4.46	10.11	10.31

International Equities

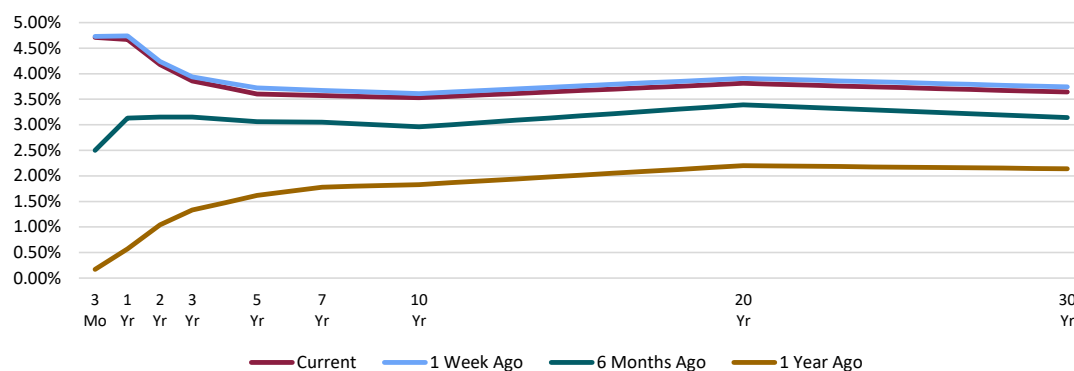
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.51	21.04	11.81	7.97	-9.07	2.11	1.52	4.29
MSCI EAFE	0.75	23.76	15.05	8.28	-6.48	3.22	2.28	5.18
MSCI Emerging Markets	0.26	17.71	6.29	7.74	-14.59	-1.20	-1.07	1.95
MSCI Frontier Markets	0.90	14.43	8.05	7.07	-13.52	-3.99	-3.82	0.11
China	0.49	6.43	-1.19	4.89	-8.93	1.76	-1.46	3.41
Japan	2.50	-1.15	1.12	2.67	-3.06	5.70	4.48	11.48
Germany	-0.03	18.93	17.15	9.04	-3.75	3.92	2.71	7.02
Great Britain	-0.26	13.48	10.22	5.12	7.43	4.24	4.26	6.40
India	0.64	3.73	12.48	0.35	1.80	14.66	12.92	13.26
France	0.09	17.14	16.82	9.57	2.41	7.84	8.26	9.95
Italy	0.27	21.91	24.12	9.89	-0.86	6.10	5.67	7.60
Canada	-0.39	9.30	11.39	5.24	-1.20	8.31	7.83	8.03
South Korea	-0.47	5.26	-0.29	5.90	-17.31	1.71	-1.20	1.77
Brazil	0.71	-3.04	15.80	2.27	5.21	-1.79	6.75	6.12
Spain	0.48	18.72	13.72	8.99	5.54	0.52	0.47	4.35
Mexico	0.17	14.92	13.42	9.81	-0.03	5.12	1.29	1.64
Hong Kong	0.47	28.16	3.99	9.59	-10.10	-9.30	-7.56	-0.85

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.97	6.76	0.07	3.62	-7.62	-1.72	0.90	1.44
3 Month T-Bill	0.02	0.93	1.49	0.16	1.63	0.75	1.28	0.78
Global Aggregate Bond Index	0.76	10.13	1.56	4.07	-11.54	-3.15	-0.97	0.04
High Yield	0.31	7.10	5.49	4.21	-6.30	1.20	3.02	4.30
TIPS	0.65	3.20	-2.48	1.83	-7.53	1.66	2.60	1.32
Municipals	0.52	6.00	1.90	2.91	-4.87	-0.17	1.90	2.34
Intermediate Government	0.60	3.51	-0.05	2.01	-4.52	-0.81	0.99	0.91
Intermediate Corporate	0.67	6.12	1.67	2.66	-5.35	-0.48	1.80	2.18
Intermediate Credit	0.65	5.74	1.48	2.53	-5.21	-0.53	1.70	2.01
Long Government	2.27	10.89	-3.47	7.82	-19.10	-5.46	-0.23	1.52
Long Corporate	1.77	15.91	2.07	7.93	-15.27	-3.73	1.02	3.08
Long Credit	1.78	15.61	2.10	7.73	-15.12	-3.84	0.96	2.95
Emerging Market Debt	1.07	13.48	9.30	3.87	-11.39	-4.36	-0.61	1.97

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.71%	4.67%	4.18%	3.86%	3.60%	3.57%	3.53%	3.81%	3.64%
1 Week Ago	4.73%	4.74%	4.24%	3.94%	3.72%	3.67%	3.61%	3.91%	3.74%
6 Months Ago	2.50%	3.13%	3.15%	3.15%	3.06%	3.05%	2.96%	3.39%	3.14%
1 Year Ago	0.17%	0.57%	1.04%	1.33%	1.62%	1.78%	1.83%	2.20%	2.14%

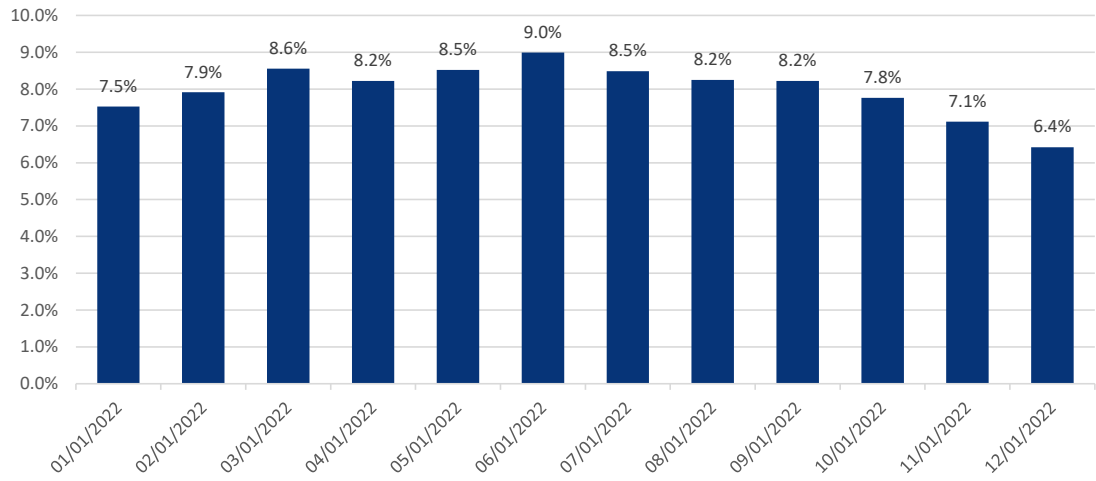
U.S. Corporate Spreads



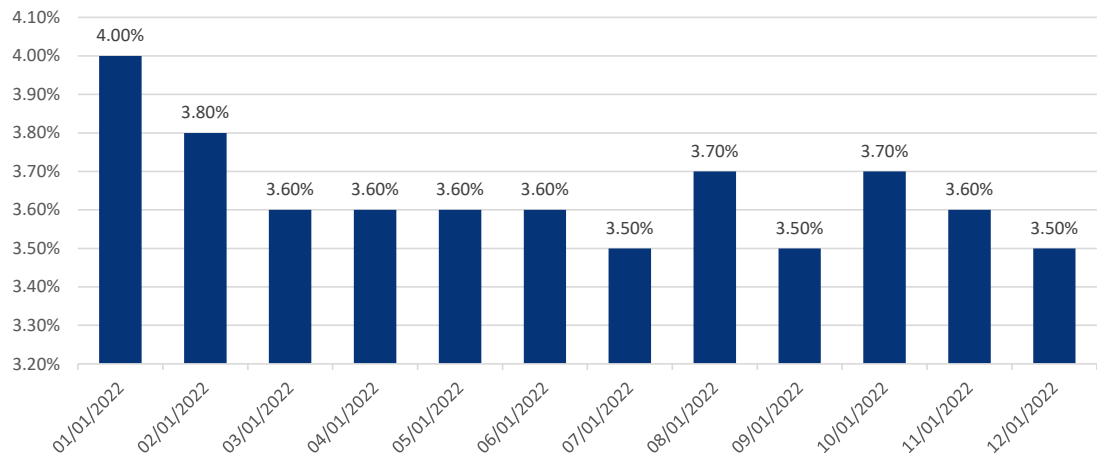
U.S. High Yield Spreads



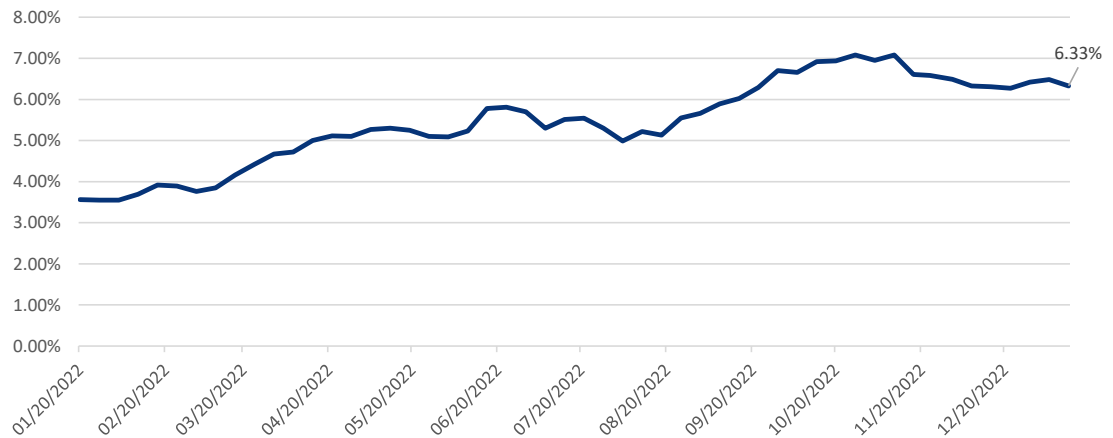
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



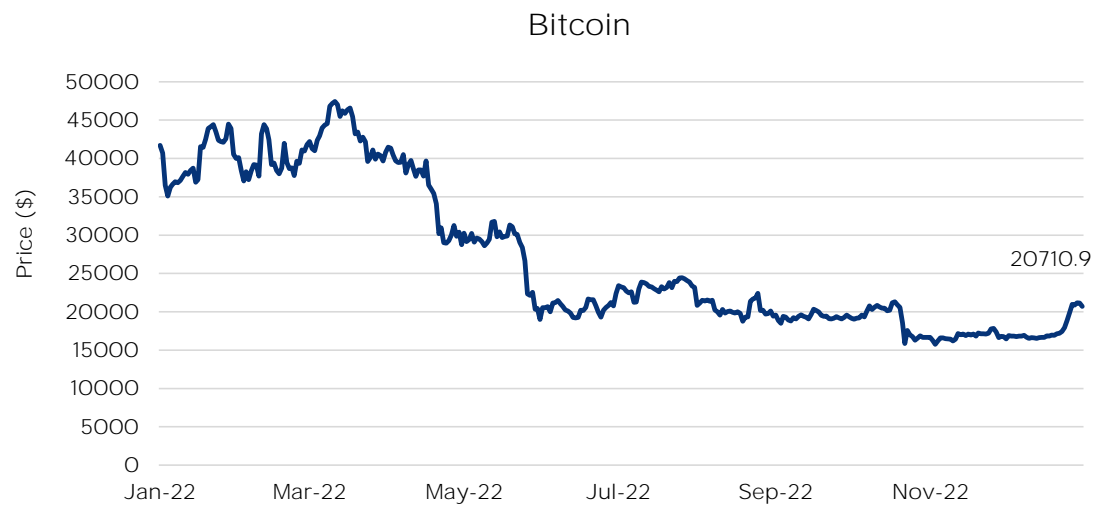
Exchange Rates

Data as of: 1.13.2023

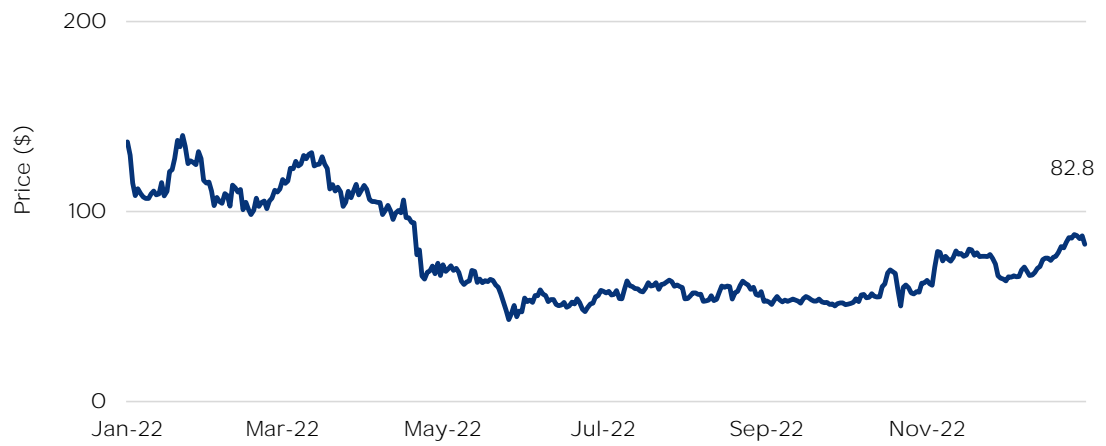
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.08	1.01	1.13
Yen / US Dollar	127.85	136.68	114.28
US Dollar / British Pound	1.22	1.19	1.36
Yuan / US Dollar	6.70	6.72	6.34
Canadian Dollar / US Doll	1.34	1.30	1.25
Mexican Peso / US Dollar	18.79	20.75	20.47
Brazilian Real / US Dollar	5.10	5.42	5.47
Indian Rupee / US Dollar	81.31	79.45	74.39

Cryptocurrency

Data as of: 1.18.2023



Litecoin



Oil Price

Data as of: 1.9.2023

