



## Top News

### WSJ U.S. Business News\*

Adani Group Bonds Claw Back Losses

Stock Futures Slip After Powell Comments

Chinese Consumers Hoard Cash After Confidence Takes a Hit

Strong Dollar Still Rattles U.S. Corporate Earnings

The Investor Behind the \$1 Billion Bet on Bed Bath & Beyond

Market Rally Broadens as Tech Firms Join In

Stocks Close Higher After Powell Remarks

Duty Calls Activision Blizzard Back to the Top

Giving Labor Less of the American Pie

*\*CAPTRUST has a corporate WSJ subscription*

### CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

### Institutional Industry News

#### PlanAdvisor

DOL Secretary Walsh Reportedly Leading Candidate to Helm NHL Players' Association

OneDigital Acquires \$500M Florida Retirement and Wealth Management Shop

Financial Sector Faces Growing Return-to-Work Gender Gap

Advisory M&A

Investment Firms With \$11.2 Trillion AUM Sign CFA Diversity Code

#### NAPA-Net

Labor Secretary Marty Walsh to Leave Administration: Report

OneDigital Boosts Wealth Management Presence in Florida

Energy Company Boycotters Targeted by Sooner State

Could Super Bowl LVII Flummox Your 401(k)?

Federal Judge Tosses Most Claims in 401(k) Excessive Fee Suit

### Wealth Industry News

#### CityWire USA

'Give them an fair shake': Why reverse mortgages may be underrated

Mike and Kimberly Papedis head to fintech co Mirador

Joe Duran to exit Goldman Sachs

NaviPlan founder's new fintech raises CA\$24m from Fidelity, BNY

'WHAT A RIDE!': Jim Dickson says goodbye to Sanctuary Wealth

#### Michael Kitces: Nerd's Eye View

Navigating the Thrift Savings Plan: Planning Opportunities To Support Federal Employees, Military Servicemembers, And Veterans

#FA Success Ep 319: Competing For Big Clients As A Small Boutique With A Focus On Task Management With Jim Niedzinski

#### Financial Advisor Magazine

Bankman-Fried Opposes Public Disclosure Of Bail Guarantors

Powell Says Further Rate Hikes Needed If Labor Market Stays 'Strong'

BofA Sees More Muni-Bond Defaults In 2023 After January Uptick

Investor Confidence Continues To Decline, J.D. Power Says

How Plans Can Help Challenged Retirement Savers In 2023

SREIT Cleared For Trading On Alternative Trading System

Number Of CFP Professionals Grew Globally By 5% In 2022

Market Conditions Are Pushing RIAs To M&As, Firm Execs Say

### CAPTRUST Blogs

#### Manager Intelligence Blog

American Funds EuroPacific Growth Fund: Meeting recap with Portfolio Manager Noriko Chen (January 2023)

#### Retirement Plan Blog

SECURE Act 2.0 Timeline

#### Private Wealth Blog

December Flash Reports

DD Update: Versus Capital Multi-  
Manager Real Estate Income Fund  
January Repurchase Offer

Westfield Small Cap Growth: Meeting  
with Co-CIO Rich Lee

Westfield Small Cap Growth: Manager  
Overview

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Investment Committee House Views 2.1.2023	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 12.13.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.29	9.85	1.32	8.58	-5.59	9.51	11.14	12.83
Dow Jones Industrial Average	0.78	4.59	5.24	3.15	-0.61	7.67	8.88	11.93
NASDAQ Composite Index	1.90	14.93	-3.87	15.80	-12.84	9.21	12.44	15.57
Russell Mid Cap Index	0.99	11.53	4.86	10.03	-1.69	8.80	9.42	11.19
Russell 2000 Index	0.77	9.42	3.42	12.09	-0.56	7.32	6.90	9.52
CBOE Market Volatility (VIX)	-3.96	-23.37	-11.77	-13.89	-18.37	6.45	-7.62	3.29

1 Day			
	Value	Blend	Growth
Large	0.92	1.29	1.65
Mid	0.79	0.99	1.35
Small	0.56	0.77	0.96

QTD			
	Value	Blend	Growth
Large	5.99	8.58	12.29
Mid	9.13	10.03	11.71
Small	11.65	12.09	12.52

YTD			
	Value	Blend	Growth
Large	5.99	8.58	12.29
Mid	9.13	10.03	11.71
Small	11.65	12.09	12.52

1 Year			
	Value	Blend	Growth
Large	-0.21	-5.59	-11.34
Mid	0.08	-1.69	-5.38
Small	1.88	-0.56	-3.29

3 Year			
	Value	Blend	Growth
Large	7.94	9.51	9.84
Mid	8.89	8.80	6.59
Small	9.87	7.32	3.98

5 Year			
	Value	Blend	Growth
Large	8.21	11.14	13.13
Mid	8.17	9.42	9.87
Small	7.13	6.90	6.06

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.39	25.09	-0.60	22.20	-18.78	1.52	6.97	6.77
Consumer Discretionary	0.20	11.46	-8.47	17.32	-18.38	8.53	10.41	13.89
Consumer Staples	-0.35	1.88	0.03	-1.69	-1.10	7.72	9.11	9.91
Energy	3.09	-4.97	22.93	0.52	31.66	23.10	9.95	4.86
Financials	1.19	8.86	11.14	9.18	-6.45	8.14	7.56	12.06
Health Care	0.64	1.38	1.86	-1.99	2.03	10.81	11.78	14.02
Industrials	0.32	7.97	7.39	5.24	4.09	8.59	8.13	11.57
Information Technology	2.45	17.06	-2.62	15.61	-10.58	12.81	17.97	19.28
Materials	1.21	11.25	10.11	7.75	3.84	14.17	9.12	10.12
Real Estate	-0.29	13.76	-4.84	9.94	-9.43	3.11	9.31	7.94
Utilities	-0.05	4.99	-5.95	-2.77	3.34	3.09	10.72	9.84

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## International Equities

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International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.22	15.03	6.96	7.18	-7.82	2.64	2.34	4.23
MSCI EAFE	0.24	16.68	9.63	7.51	-4.96	3.43	3.10	5.06
MSCI Emerging Markets	0.10	13.65	2.32	6.23	-14.28	-0.03	-0.47	2.00
MSCI Frontier Markets	-0.94	11.95	1.36	5.02	-15.05	-3.79	-3.56	-0.17
China	0.29	5.53	0.65	5.14	-5.29	4.14	-0.37	2.99
Japan	-0.03	0.76	-0.65	6.10	3.88	7.18	7.15	11.40
Germany	-0.16	13.21	12.87	10.04	0.75	4.27	4.00	7.28
Great Britain	0.36	8.30	7.31	5.60	7.76	5.36	5.54	6.31
India	-0.37	-1.37	3.65	-0.85	5.99	14.93	13.41	13.38
France	-0.07	11.52	10.71	10.32	4.95	8.50	9.37	10.44
Italy	0.36	16.76	21.65	14.92	7.80	7.06	7.15	8.82
Canada	0.47	6.93	7.37	7.19	0.69	8.73	9.51	8.18
South Korea	0.55	3.37	-1.57	9.63	-10.69	3.49	0.46	2.41
Brazil	-0.82	-6.51	1.28	-1.74	-3.72	-1.77	5.43	6.33
Spain	0.14	16.12	13.88	11.96	11.24	0.97	1.87	5.37
Mexico	-1.32	5.07	14.15	10.05	4.06	6.30	1.72	1.71
Hong Kong	0.36	28.34	5.43	7.67	-13.35	-8.06	-6.82	-0.84

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

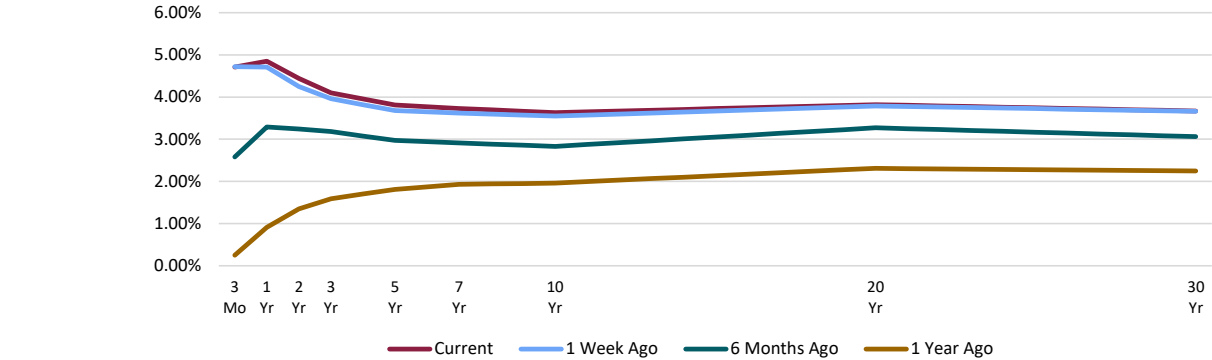
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## Fixed Income

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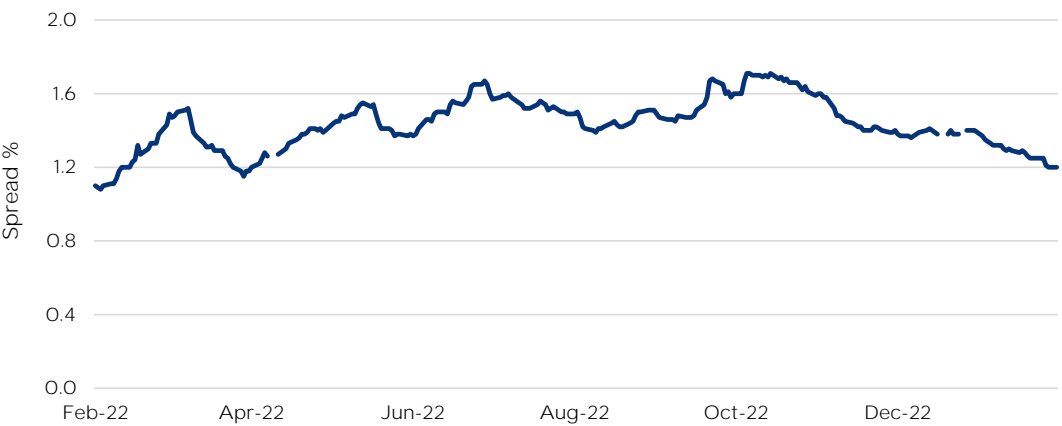
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.15	6.14	-2.20	2.18	-8.36	-2.61	0.83	1.33
3 Month T-Bill	0.02	1.00	1.63	0.40	1.86	0.80	1.32	0.80
Global Aggregate Bond Index	-0.07	7.73	-1.71	2.28	-12.21	-3.94	-1.25	-0.04
High Yield	-0.01	6.55	1.24	4.27	-4.38	1.24	3.19	4.36
TIPS	0.22	3.03	-4.40	1.34	-7.24	1.07	2.73	1.32
Municipals	-0.14	7.34	0.65	2.68	-3.86	-0.45	2.04	2.35
Intermediate Government	-0.03	2.86	-1.65	0.79	-5.29	-1.51	0.85	0.79
Intermediate Corporate	-0.07	5.39	-0.04	1.94	-5.26	-1.05	1.77	2.12
Intermediate Credit	-0.06	5.05	-0.20	1.78	-5.20	-1.11	1.66	1.95
Long Government	-0.76	12.75	-7.80	4.66	-21.13	-7.87	-0.08	1.40
Long Corporate	-0.71	14.85	-2.13	5.52	-15.19	-5.36	1.06	3.01
Long Credit	-0.68	14.68	-2.10	5.47	-15.00	-5.44	1.01	2.89
Emerging Market Debt	-0.35	9.79	2.29	2.94	-12.36	-4.90	-0.54	2.03

Yield Curve



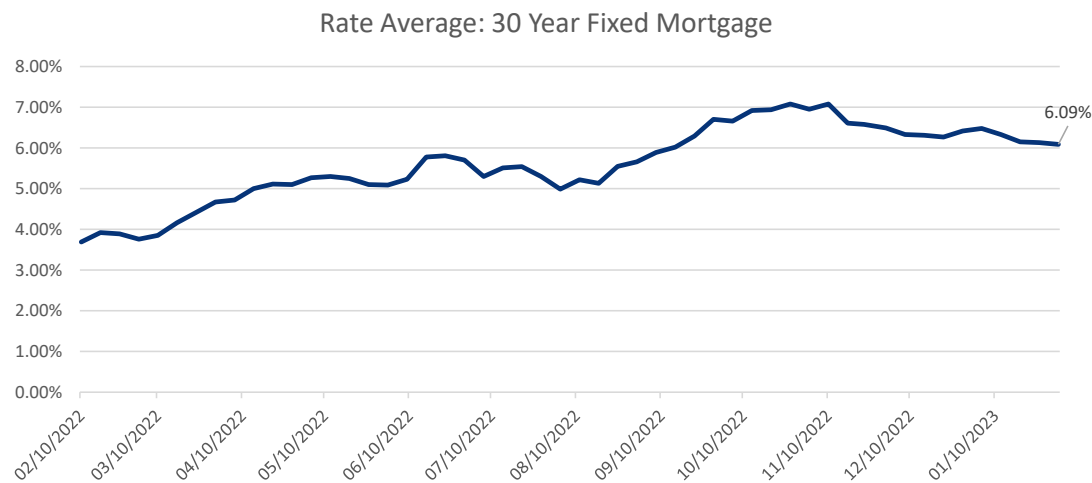
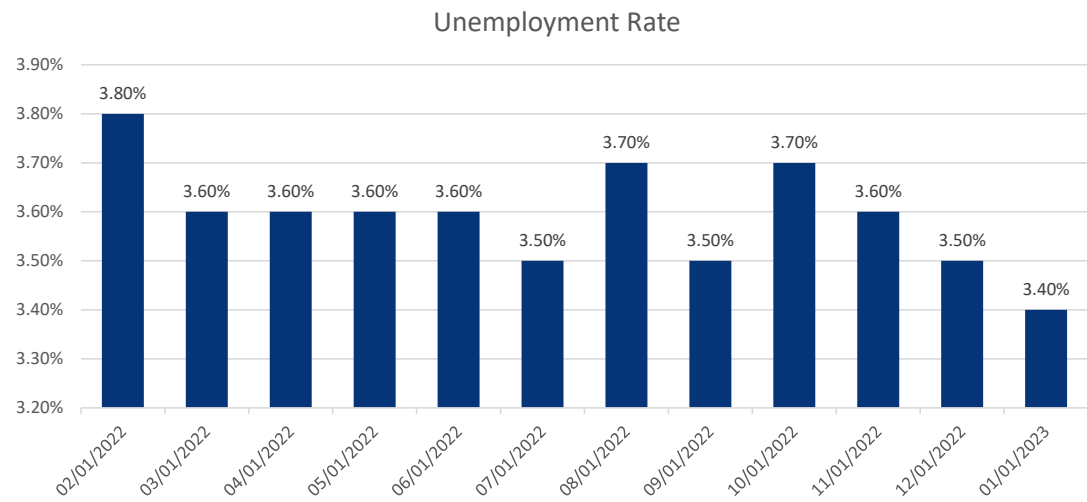
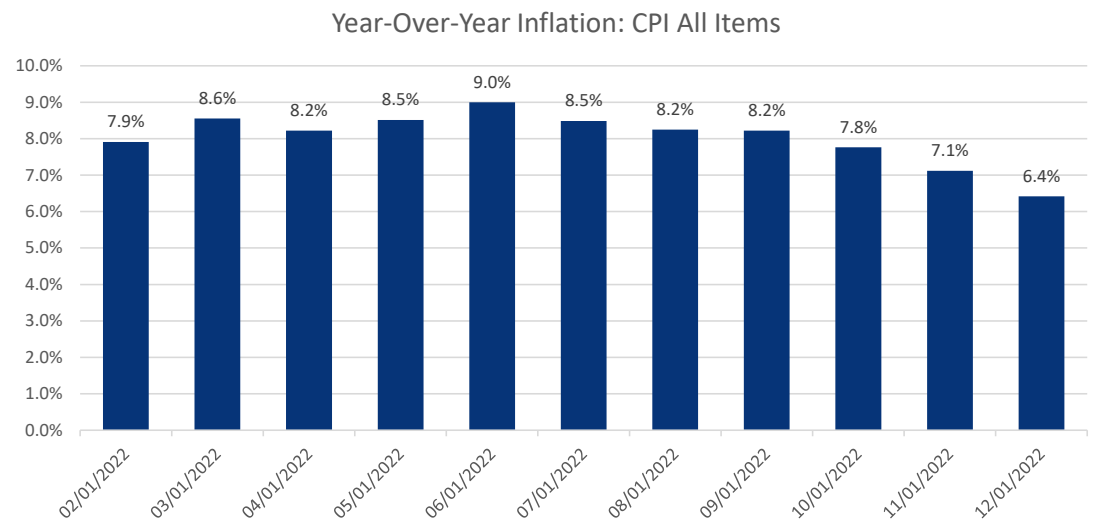
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.71%	2.25%	1.35%	1.59%	1.81%	1.93%	1.96%	2.31%	2.25%
1 Week Ago	4.72%	0.91%	1.35%	1.59%	1.81%	1.93%	1.96%	2.31%	2.25%
6 Months Ago	2.58%	3.29%	3.24%	3.18%	2.97%	2.91%	2.83%	3.27%	3.06%
1 Year Ago	4.85%	4.44%	4.10%	3.96%	3.81%	3.73%	3.63%	3.82%	3.67%

U.S. Corporate Spreads



U.S. High Yield Spreads





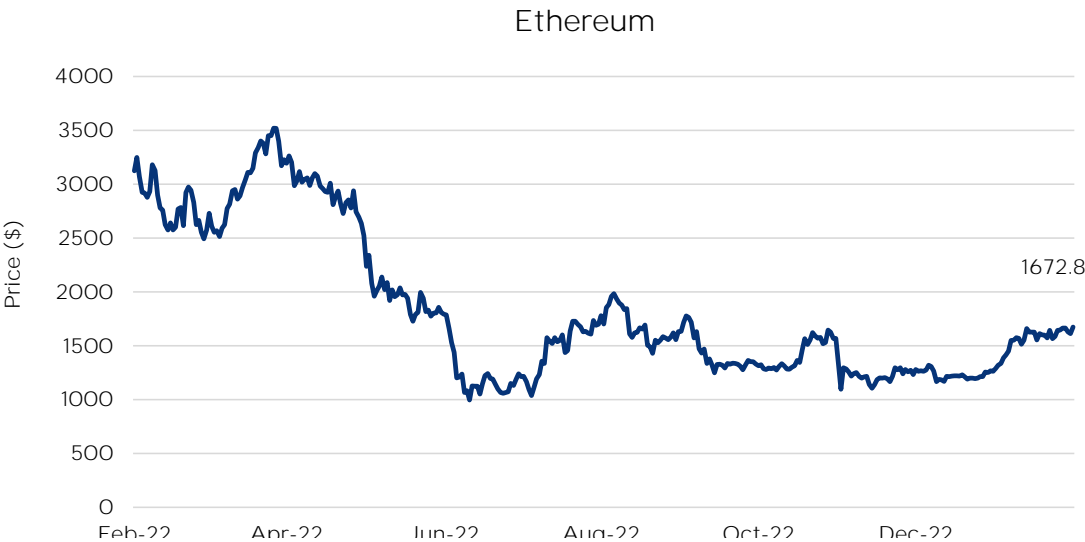
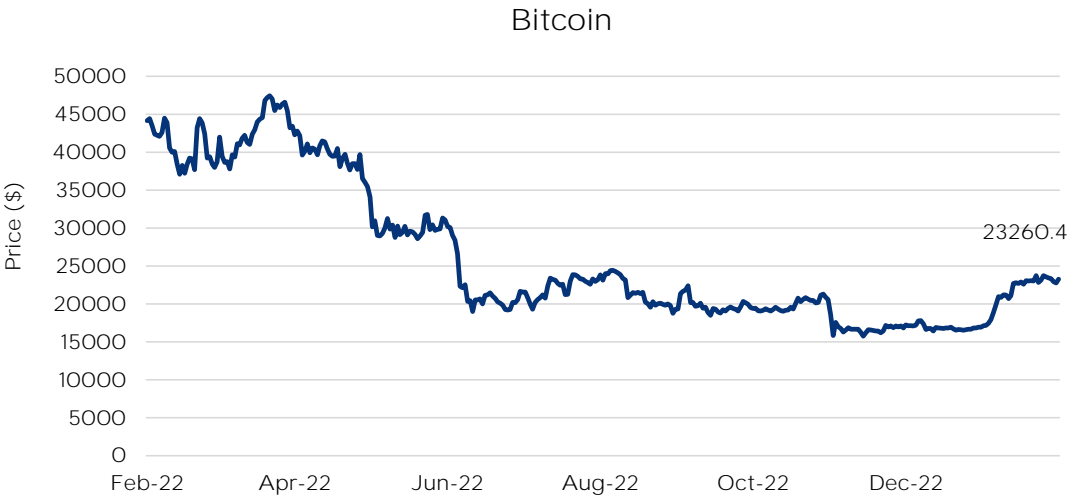
## Exchange Rates

Data as of: 2.3.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.08	1.03	1.14
Yen / US Dollar	131.07	131.80	115.62
US Dollar / British Pound	1.21	1.23	1.36
Yuan / US Dollar	6.77	6.77	6.37
Canadian Dollar / US Doll	1.34	1.28	1.27
Mexican Peso / US Dollar	18.88	20.25	20.64
Brazilian Real / US Dollar	5.13	5.15	5.27
Indian Rupee / US Dollar	82.21	78.93	74.71

## Cryptocurrency

Data as of: 2.7.2023



Feb-22

Apr-22

Jun-22

Aug-22

Oct-22

Dec-22

## Litecoin



## Oil Price

Data as of: 1.30.2023

### Price Per Barrel

