



Top News

WSJ U.S. Business News*

BDT to Merge With MSD Partners, Form New Investment and Advisory Firm

Stock Futures Edge Up With Inflation, Earnings in Focus

Blackstone Profit Sinks as Private-Equity Value Falls

Tankers Line Up Off Europe's Coast Waiting for Gas Prices to Rise Again

Energy Stock Shorts Rise on Concern Rally Won't Last

Tesla's Valuation Doesn't Add Up Today, Never Mind \$4.4 Trillion Tomorrow

Travelers Earnings Hit by Hurricane Ian Losses

Day Traders Go Back to Their Day Jobs

Stocks Close Lower as Earnings, Inflation Figures Roll In

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Institutional Industry News

PlanAdvisor

The Appeal of Guaranteed Lifetime Income Option is Growing Among Participants

Sequoia Secures \$200M from PE Firm Valeas to Fuel Continued Growth

Growth of Digital Assets Spurs New Regulatory Proposals

Insights on What Really Matters to Participants

CAPTRUST Buys a Boston-Area Adviser Firm That Oversees \$900MM in Assets

NAPA-Net

Lacking Confidence, Employees Want Help with Retirement Income Strategies

The Standard Scoops Up Securian's RK Biz

ARA Joins Amicus Brief Rebuffing BlackRock TDF Suit

Record Increases Anticipated for 2023 Retirement Plan Limits

Even Millionaires Are Anxious About Their Retirement Security

Wealth Industry News

CityWire USA

\$10bn Sequoia Financial sells stake to PE shop for \$200m

Dynamics of RIA dealmaking will withstand bear market: Experts

Dead advisor allegedly used investor money to pay for private planes and mistresses

Veterans of CI-purchased and Hightower-backed RIAs launch their own aggregator

Schwab, Bank of America report earnings; Merrill exec touts client retention

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 97: Talking Clients Down From Making Politically Motivated Portfolio Changes

How To Register Your RIA: State Vs SEC Registration And When Notice Filing Is Required

Financial Advisor Magazine

Wealthy Investors Tell UBS Why They Split Inheritances Unevenly

Fed Says U.S. Economy Grew Modestly Though Conditions Varied

Supreme Court Asked To Block Biden's Student-Debt Relief Plan

MFS Names Co-CIOs For Fixed-Income Unit

IRS Shifts Tax Thresholds To Offset Inflation

Valeas Capital Partners Acquires Minority Stakes In Sequoia Financial

CAPTRUST Acquires \$900M Retirement Plan Firm

Majority Of U.S. Workers Seeking Second Jobs Because Of Inflation, Survey Says

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)

Retirement Plan Blog

The Standard to Acquire Securian Financial's Retirement Plan Recordkeeping Business

Private Wealth Blog

September Flash Reports

Fidelity Advisor Focused Emerging Markets: Manager Overview

PIMCO Total Return: Meeting to discuss PM Scott Mather's Leave of Absence

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Due Diligence Update: TIAA-CREF Glidepath Change

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.67	-5.74	-16.49	-21.49	-16.97	9.13	9.52	12.09
Dow Jones Industrial Average	-0.33	-3.92	-11.92	-14.92	-12.44	6.55	7.94	11.16
NASDAQ Composite Index	-0.85	-8.63	-21.25	-31.31	-28.87	10.58	11.09	14.74
Russell Mid Cap Index	-1.63	-5.16	-17.55	-22.39	-21.48	6.08	6.68	10.55
Russell 2000 Index	-1.72	-3.75	-14.40	-22.33	-23.18	5.27	4.15	9.16
CBOE Market Volatility (VIX)	0.85	25.55	43.94	78.63	95.92	29.24	25.07	6.07

1 Day			
	Value	Blend	Growth
Large	-0.91	-0.67	-0.71
Mid	-1.52	-1.63	-1.83
Small	-1.55	-1.72	-1.89

QTD			
	Value	Blend	Growth
Large	4.14	3.13	1.93
Mid	3.05	2.48	1.47
Small	5.11	3.71	2.36

YTD			
	Value	Blend	Growth
Large	-14.35	-21.49	-29.32
Mid	-17.93	-22.39	-30.44
Small	-17.09	-22.33	-27.61

1 Year			
	Value	Blend	Growth
Large	-11.60	-16.97	-25.38
Mid	-15.18	-21.48	-32.20
Small	-16.42	-23.18	-29.73

3 Year			
	Value	Blend	Growth
Large	5.86	9.13	11.03
Mid	5.70	6.08	4.59
Small	6.23	5.27	3.41

5 Year			
	Value	Blend	Growth
Large	5.89	9.52	12.08
Mid	5.17	6.68	7.48
Small	3.74	4.15	3.92

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.23	-14.08	-26.73	-37.57	-40.01	0.07	4.68	5.35
Consumer Discretionary	-1.21	-4.80	-23.53	-31.33	-27.94	9.31	11.98	14.15
Consumer Staples	-0.37	-4.87	-12.56	-9.09	0.36	7.47	8.05	9.79
Energy	2.88	19.17	8.75	58.17	53.38	20.39	9.52	4.86
Financials	-1.61	-2.21	-14.54	-18.48	-19.93	6.08	5.82	11.26
Health Care	-1.43	-3.76	-9.48	-11.27	-3.56	12.95	10.27	13.93
Industrials	-0.79	-0.66	-12.13	-16.53	-14.69	6.11	5.74	10.91
Information Technology	-0.37	-10.12	-20.15	-31.41	-26.05	14.52	15.79	17.61
Materials	-1.22	-4.60	-21.01	-20.89	-14.66	9.31	5.78	8.81
Real Estate	-2.58	-16.35	-28.68	-31.54	-23.99	-2.17	4.14	6.51
Utilities	-1.28	-7.12	-14.73	-9.05	-0.35	2.95	6.32	8.99

International Equities

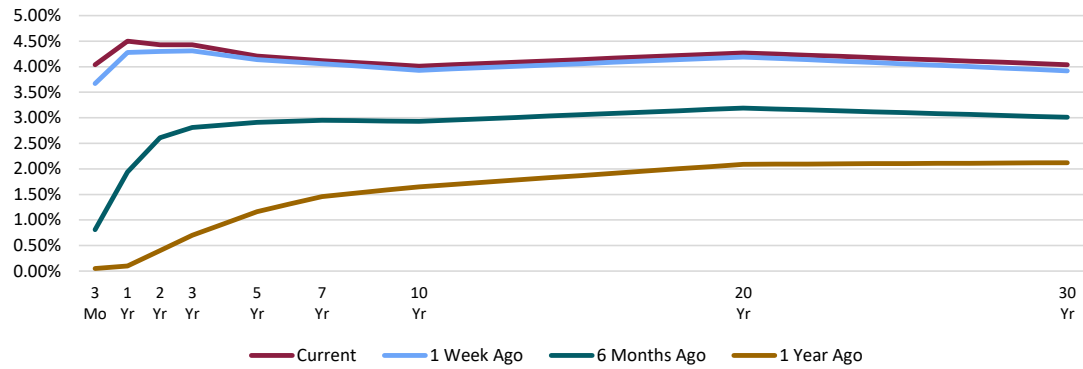
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.01	-9.47	-18.67	-25.83	-26.64	-1.77	-1.04	2.90
MSCI EAFE	-0.82	-9.06	-17.98	-25.77	-25.39	-1.79	-0.81	3.58
MSCI Emerging Markets	-1.49	-11.01	-19.44	-27.95	-31.20	-3.19	-2.65	0.89
MSCI Frontier Markets	-0.38	-6.92	-22.29	-23.73	-26.40	-6.50	-4.81	-0.48
China	-0.31	-8.16	-3.68	-16.61	-15.39	1.09	-2.12	3.61
Japan	0.37	2.02	2.14	-3.39	-4.63	9.43	7.01	13.83
Germany	-0.19	-4.26	-9.98	-19.79	-17.88	0.28	-0.39	5.61
Great Britain	-0.17	-4.01	-7.07	-3.18	-0.47	2.48	2.22	5.56
India	0.26	8.22	5.68	2.62	-2.99	15.90	14.11	13.69
France	-0.43	-2.46	-5.27	-13.09	-6.67	4.99	5.34	8.92
Italy	-0.22	-0.87	-10.74	-18.44	-14.82	1.94	2.90	6.57
Canada	-0.66	-0.58	-13.83	-9.94	-8.81	7.65	6.56	7.35
South Korea	-0.56	-5.63	-17.71	-24.86	-26.13	2.78	-1.98	1.42
Brazil	0.46	18.35	1.06	10.92	5.06	3.55	8.80	7.03
Spain	-0.36	-6.47	-11.11	-10.39	-12.71	-3.56	-2.36	3.56
Mexico	-0.20	-2.20	-15.40	-13.24	-11.80	2.29	-1.56	0.87
Hong Kong	-2.38	-20.09	-21.48	-29.43	-35.97	-14.82	-10.13	-2.63

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.82	-6.82	-7.61	-16.27	-15.88	-3.83	-0.69	0.70
3 Month T-Bill	0.00	0.56	0.64	0.68	0.70	0.58	1.15	0.69
Global Aggregate Bond Index	-0.72	-8.39	-12.66	-21.43	-21.74	-6.41	-2.75	-1.11
High Yield	-0.52	-2.44	-7.69	-14.03	-13.28	-0.25	1.66	3.90
TIPS	-0.51	-5.88	-8.49	-13.46	-11.87	0.83	1.97	0.99
Municipals	-0.24	-4.10	-3.46	-11.41	-10.67	-1.62	0.62	1.87
Intermediate Government	-0.48	-3.67	-4.01	-9.51	-9.54	-2.04	0.00	0.54
Intermediate Corporate	-0.60	-4.59	-5.73	-12.88	-12.84	-2.21	0.36	1.55
Intermediate Credit	-0.58	-4.41	-5.48	-12.37	-12.34	-2.18	0.33	1.41
Long Government	-1.77	-14.02	-16.83	-32.37	-29.99	-9.41	-2.77	0.23
Long Corporate	-1.53	-13.09	-15.74	-31.80	-30.65	-7.78	-1.99	1.23
Long Credit	-1.49	-12.83	-15.57	-31.42	-30.24	-7.84	-2.00	1.20
Emerging Market Debt	-0.71	-4.50	-13.77	-25.28	-25.36	-7.76	-3.07	0.73

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.04%	4.50%	4.43%	4.43%	4.21%	4.12%	4.01%	4.27%	4.04%
1 Week Ago	3.67%	4.28%	4.30%	4.31%	4.14%	4.06%	3.93%	4.19%	3.92%
6 Months Ago	0.81%	1.94%	2.61%	2.81%	2.91%	2.95%	2.93%	3.19%	3.01%
1 Year Ago	0.05%	0.10%	0.40%	0.70%	1.16%	1.46%	1.65%	2.09%	2.12%

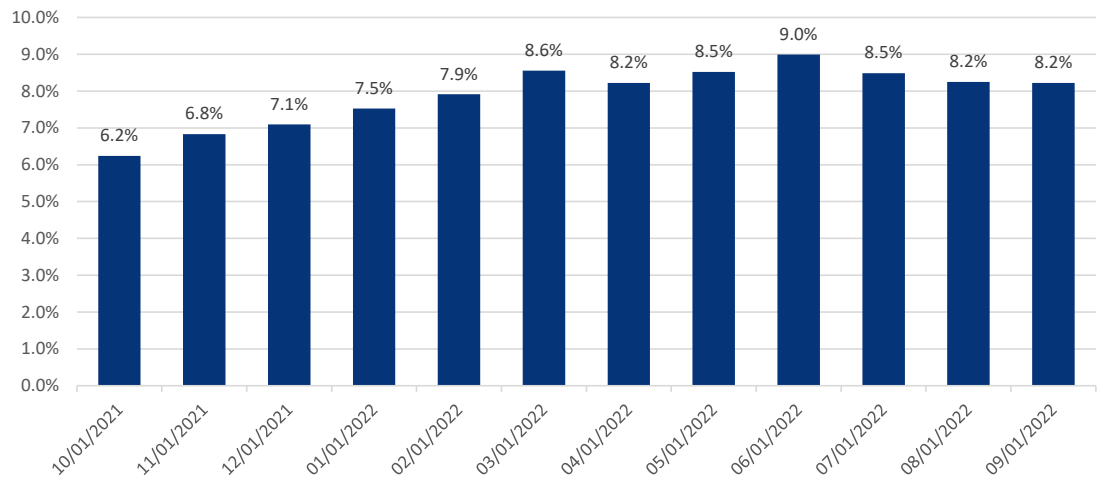
U.S. Corporate Spreads



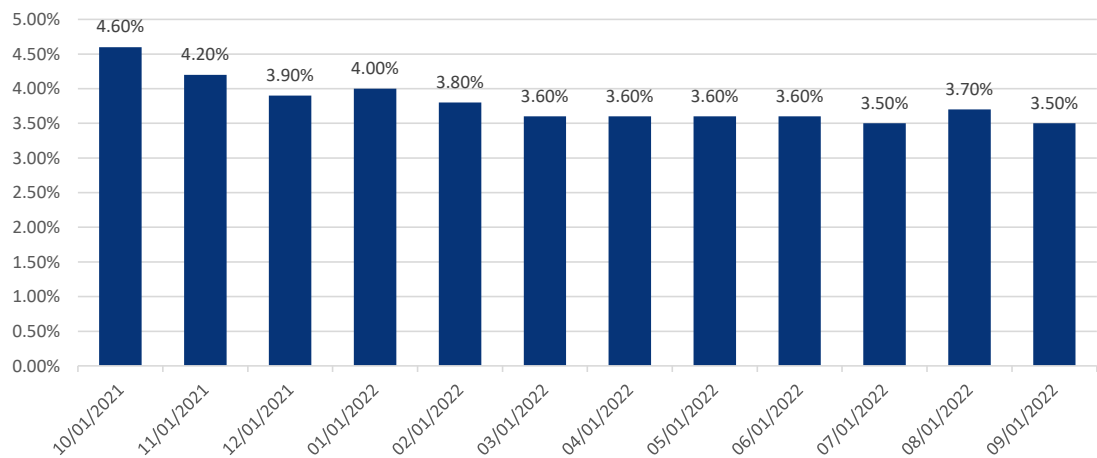
U.S. High Yield Spreads



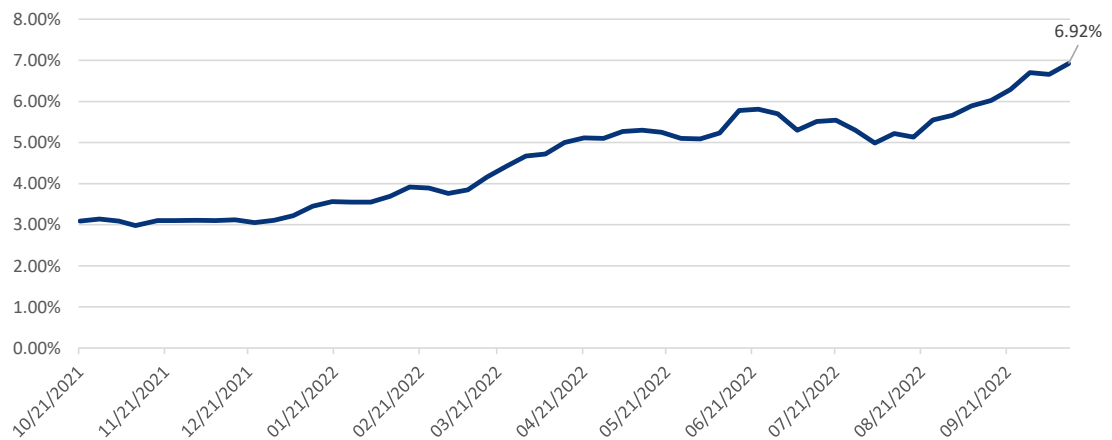
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



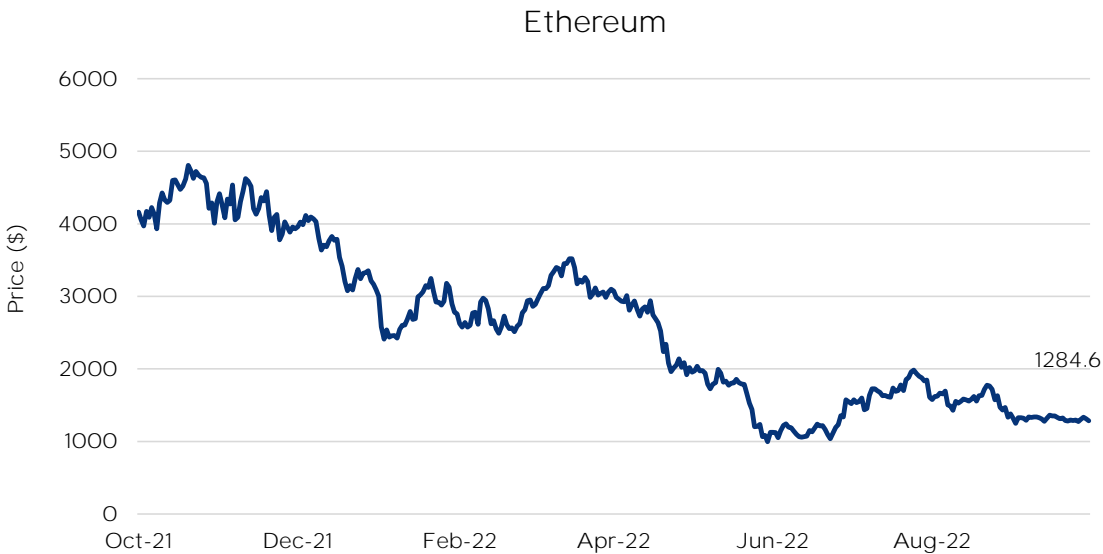
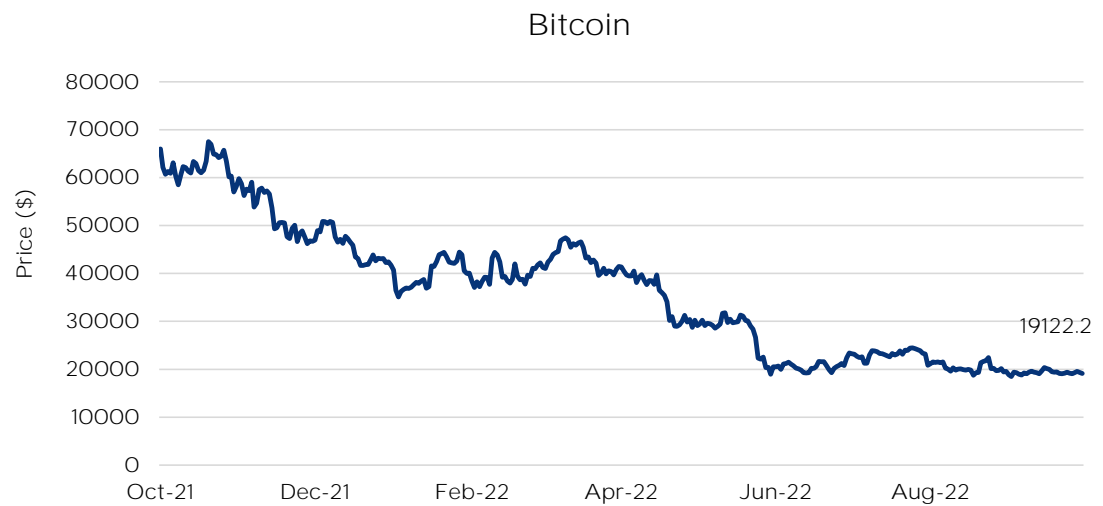
Exchange Rates

Data as of: 10.14.2022

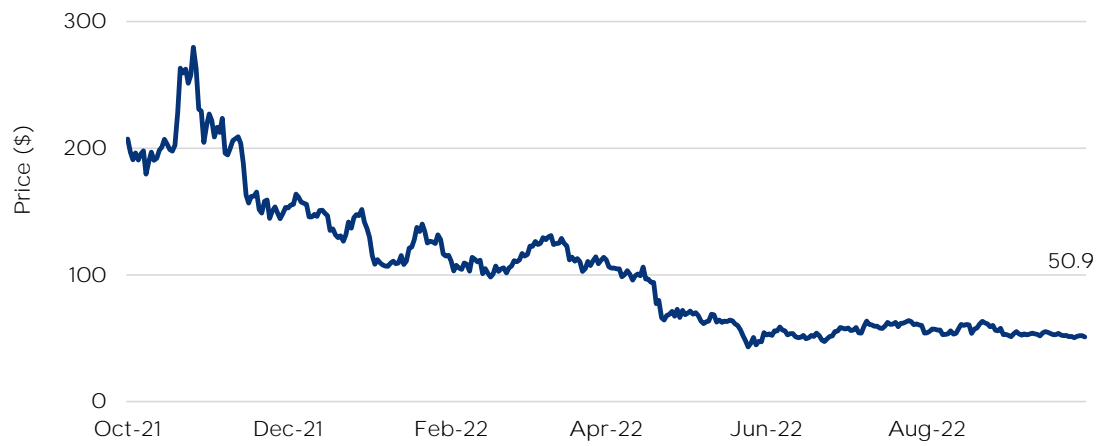
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.97	1.09	1.16
Yen / US Dollar	148.46	125.25	114.24
US Dollar / British Pound	1.12	1.30	1.38
Yuan / US Dollar	7.19	6.37	6.39
Canadian Dollar / US Doll	1.39	1.26	1.23
Mexican Peso / US Dollar	20.07	19.84	20.17
Brazilian Real / US Dollar	5.30	4.67	5.55
Indian Rupee / US Dollar	82.28	76.02	74.83

Cryptocurrency

Data as of: 10.19.2022



Litecoin



Oil Price

Data as of: 10.17.2022

Price Per Barrel

