



Top News

WSJ U.S. Business News*

Home Depot Posts Higher Sales as Transactions Continue to Drop

Dan Loeb's Third Point Calls for Disney to Spin Off ESPN, Refresh Board

Walmart Reaches Video-Streaming Deal to Offer Paramount+ to Members

BHP Earnings Nearly Triple as Coal Prices Run Hot

Why Is Airline Travel So Miserable? Blame Florida

Fed Finalizes Guidelines for Access to Its Payment Systems

Why Local Governments Trail Private Employers in Hiring

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Institutional Industry News

PlanAdvisor

L Brands Settles ERISA Suit After Dismissal Motions Fail

More TDF Underperformance ERISA Lawsuits Filed

Alerus Makes Emergency Savings Accounts Available for Retirement Plan Participants

OneAmerica, ProNvest Debut Adviser Portal Feature

Retirement Industry People Moves

NAPA-Net

The Best...and the Worst?

Excessive Fee Suit Targets RK, Managed Account Fees

TGIF. No, Really.

Lawmakers Seek Temporary Boost in Contribution Limits

READER RADAR: Readers Target Broad Criteria Array for TDFs

Wealth Industry News

CityWire USA

The robo-advisors that are performing best in 2022

Dial for gold: Inside California's precious metals 'boiler rooms'

Victim shot by now-dead Morgan Stanley colleague out of hospital, still bringing civil suit

Four things poker taught me about investing

Carlyle made unsuccessful bid on Cerity Partners - sources

Michael Kitces: Nerd's Eye View

#FA Success Ep 294: Developing COI Referrals With Attorneys From An Attorney-Turned-Advisor, With Neel Shah

Serving Pro Bono Clients As A Busy Advisor: How Advisers Give Back Makes Volunteering Easy

Financial Advisor Magazine

Renaissance Hedge Fund Ends No-Fee Investment Perk After IRS Complaints

Single-Stock ETF Craze Targets Once Inaccessible Non-U.S. Shares

ESG Funds Face SEC Probe Over Ceding Votes On Social Issues

Rockefeller Recruits \$500M AUM California Team From Merrill Lynch

Congress Prods IRS To Fix Tax-Return Backlog, Improve Customer Service

Roubini Sees Either U.S. Hard Landing Or Uncontrolled Inflation

Michael Burry's Hedge Fund Added One Stock And Dumped All The Rest

Every Wall Street Trend Goes Haywire As Stock Bears Are Crushed

CAPTRUST Blogs

Manager Intelligence Blog

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Harding Loevner International Equity - Manager Overview

Retirement Plan Blog

Vendor Fact Sheets - Updated for 2022!

Empower to release Prudential migration schedule week of 8/15/22

Private Wealth Blog

July Flash Reports

June Flash Reports

WEDGE Small Cap Value: Meeting with Portfolio Team Members John Carr & Leah Long

WEDGE Small Cap Value: Manager Overview

Boston Partners Small Cap Value II: Meeting with Director of Portfolio Research John Forelli

Endowment Foundation Blog		Investment Committee Blog
Asset Allocation Return Calculation Methodology		Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.40	7.24	-3.12	-8.98	-2.39	16.60	13.77	14.02
Dow Jones Industrial Average	0.45	5.89	-2.10	-5.56	-2.63	12.15	11.44	12.52
NASDAQ Composite Index	0.62	11.44	-6.78	-15.69	-10.80	20.07	16.75	17.03
Russell Mid Cap Index	0.11	7.12	-3.37	-9.50	-6.50	13.33	11.13	12.57
Russell 2000 Index	0.24	13.17	-1.98	-9.27	-7.96	12.80	9.27	11.13
CBOE Market Volatility (VIX)	2.15	-30.90	-22.37	15.85	29.13	-1.97	10.63	3.15

1 Day			
	Value	Blend	Growth
Large	0.17	0.40	0.57
Mid	0.02	0.11	0.27
Small	0.20	0.24	0.28

QTD			
	Value	Blend	Growth
Large	10.76	13.72	17.66
Mid	13.37	15.39	19.16
Small	16.71	18.49	20.28

YTD			
	Value	Blend	Growth
Large	-3.48	-8.98	-15.37
Mid	-5.03	-9.50	-17.78
Small	-3.49	-9.27	-15.14

1 Year			
	Value	Blend	Growth
Large	0.35	-2.39	-8.52
Mid	-0.33	-6.50	-17.34
Small	0.46	-7.96	-16.06

3 Year			
	Value	Blend	Growth
Large	12.34	16.60	19.42
Mid	13.26	13.33	11.33
Small	14.88	12.80	9.83

5 Year			
	Value	Blend	Growth
Large	9.29	13.77	17.33
Mid	9.12	11.13	12.64
Small	8.80	9.27	9.09

GLCS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.48	2.65	-14.33	-23.57	-26.94	8.80	8.58	7.44
Consumer Discretionary	0.61	13.88	-8.09	-16.93	-9.09	18.86	16.79	16.90
Consumer Staples	1.03	-0.75	2.30	-0.09	8.15	11.86	9.61	10.87
Energy	-1.88	-2.92	15.97	42.15	63.04	17.05	8.84	4.05
Financials	0.00	6.98	-10.90	-8.88	-6.73	13.01	9.30	13.34
Health Care	0.48	5.39	3.44	-4.37	0.71	16.84	13.30	15.37
Industrials	0.24	9.16	0.69	-5.23	-3.62	12.84	9.69	12.51
Information Technology	0.61	11.85	-5.93	-14.12	-4.72	25.61	22.44	19.92
Materials	-0.12	-1.08	-3.40	-9.37	-4.21	15.90	10.40	10.77
Real Estate	0.46	7.23	2.23	-10.39	-0.43	8.72	10.32	9.51
Utilities	0.83	9.18	18.52	9.36	16.25	11.42	10.69	11.09

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.02	1.98	-12.05	-14.04	-15.22	5.53	3.03	4.98
MSCI EAFE	0.15	1.82	-10.98	-14.16	-15.12	5.54	3.11	5.72
MSCI Emerging Markets	-0.18	2.62	-15.69	-15.82	-18.39	4.20	1.69	2.84
MSCI Frontier Markets	-0.12	-1.25	-14.93	-13.17	-8.67	-2.28	-1.38	1.49
China	-0.02	6.22	-4.93	-9.99	-6.83	5.18	0.15	4.45
Japan	1.14	9.48	8.68	1.41	5.24	14.41	9.89	14.59
Germany	0.15	-1.51	-10.36	-13.02	-13.52	6.58	2.56	7.12
Great Britain	0.11	2.34	1.24	4.36	7.98	5.67	4.25	6.51
India	0.22	13.15	3.26	3.15	9.79	17.88	15.10	14.48
France	0.25	4.54	-3.37	-5.60	-1.72	10.65	8.07	10.06
Italy	0.49	-0.38	-12.01	-12.89	-9.01	7.74	5.08	8.26
Canada	0.00	1.20	-4.74	-3.25	1.16	11.30	9.22	8.64
South Korea	0.00	-2.93	-5.55	-15.10	-20.29	9.26	1.61	2.59
Brazil	0.24	5.71	-1.56	7.83	-6.73	4.50	10.58	6.87
Spain	0.32	2.32	-1.06	-0.63	-3.12	2.95	-0.81	5.81
Mexico	-0.44	-1.90	-8.59	-8.70	-5.54	8.03	-1.08	1.77
Hong Kong	-0.67	0.71	-17.72	-14.35	-24.06	-7.71	-5.91	-0.01

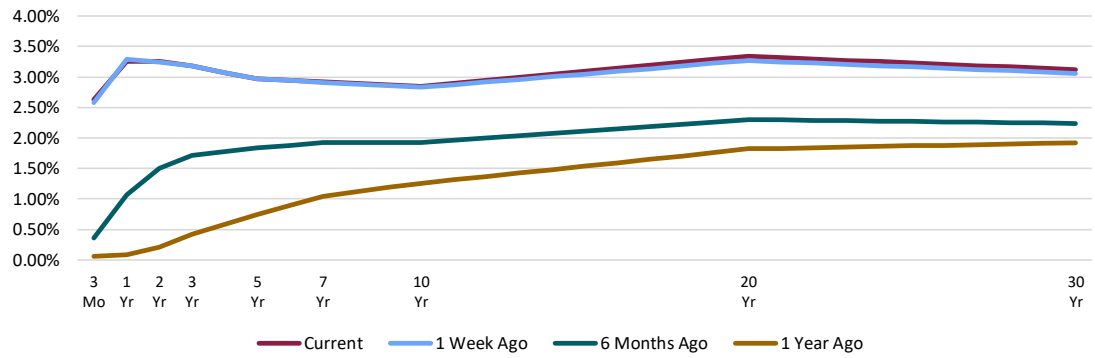
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.23	1.14	-4.71	-8.68	-9.35	-1.14	1.13	1.69
3 Month T-Bill	0.01	0.18	0.28	0.27	0.29	0.57	1.11	0.65
Global Aggregate Bond Index	0.18	-0.19	-9.09	-12.33	-14.56	-3.21	-0.51	0.25
High Yield	0.13	3.20	-3.37	-7.54	-6.09	2.87	3.53	5.00
TIPS	0.04	-0.01	-2.22	-6.32	-4.54	3.18	3.68	2.03
Municipals	0.00	3.77	-3.35	-6.76	-6.82	-0.16	1.76	2.52
Intermediate Government	0.18	0.28	-2.74	-5.20	-6.25	-0.59	0.90	1.04
Intermediate Corporate	0.23	1.21	-3.71	-6.90	-7.78	0.12	1.83	2.50
Intermediate Credit	0.22	1.06	-3.59	-6.66	-7.55	0.02	1.71	2.30
Long Government	0.05	0.46	-12.67	-20.18	-19.85	-5.69	0.64	1.95
Long Corporate	0.22	3.32	-10.12	-19.04	-19.16	-2.81	1.93	3.56
Long Credit	0.21	3.25	-10.09	-18.81	-18.92	-2.95	1.84	3.42
Emerging Market Debt	0.01	0.78	-12.16	-16.01	-17.26	-3.85	-0.40	2.37

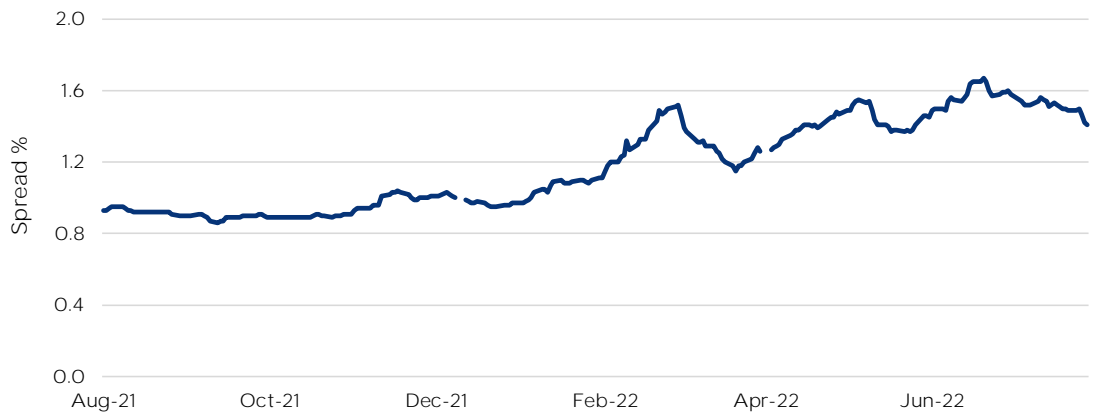
Fixed Income Charts as of: 8.12.2022

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.63%	3.26%	3.25%	3.18%	2.97%	2.92%	2.84%	3.34%	3.12%
1 Week Ago	2.58%	3.29%	3.24%	3.18%	2.97%	2.91%	2.83%	3.27%	3.06%
6 Months Ago	0.36%	1.07%	1.50%	1.71%	1.84%	1.92%	1.92%	2.30%	2.24%
1 Year Ago	0.06%	0.08%	0.21%	0.42%	0.75%	1.04%	1.26%	1.82%	1.92%

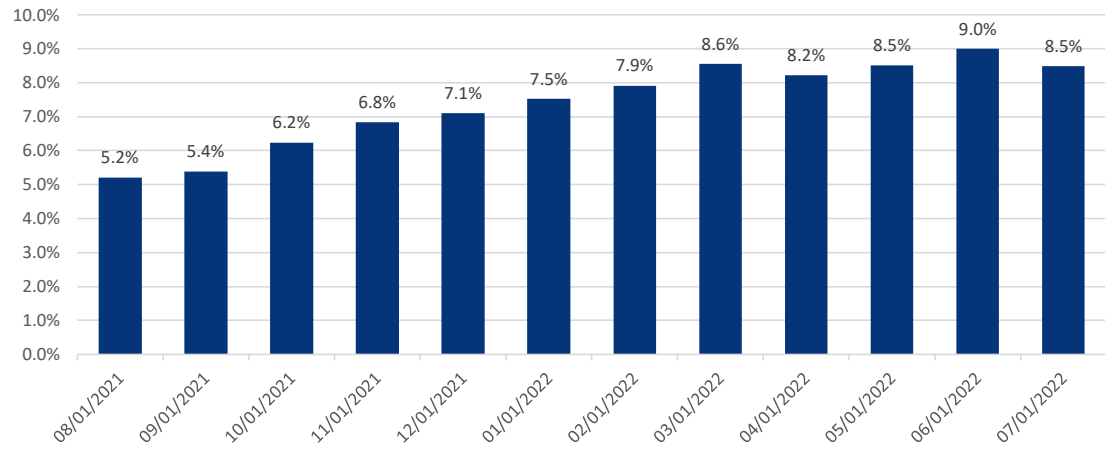
U.S. Corporate Spreads



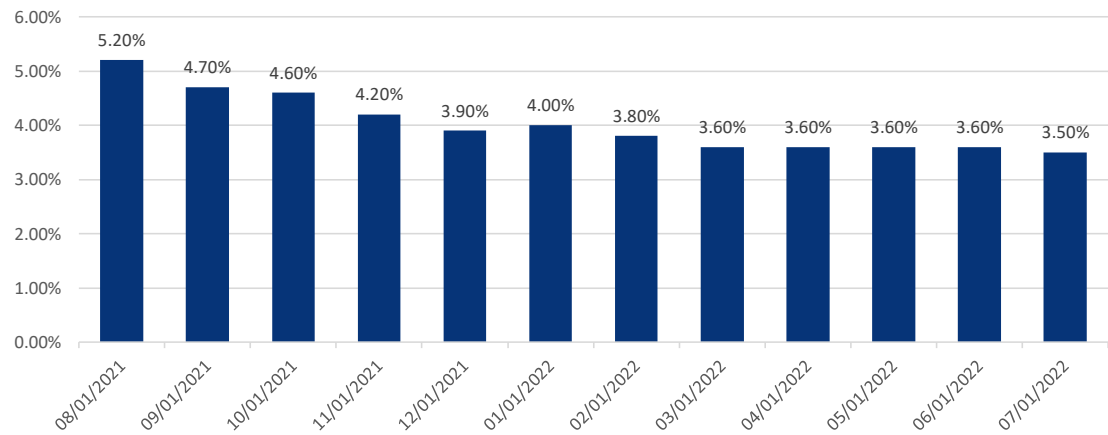
U.S. High Yield Spreads



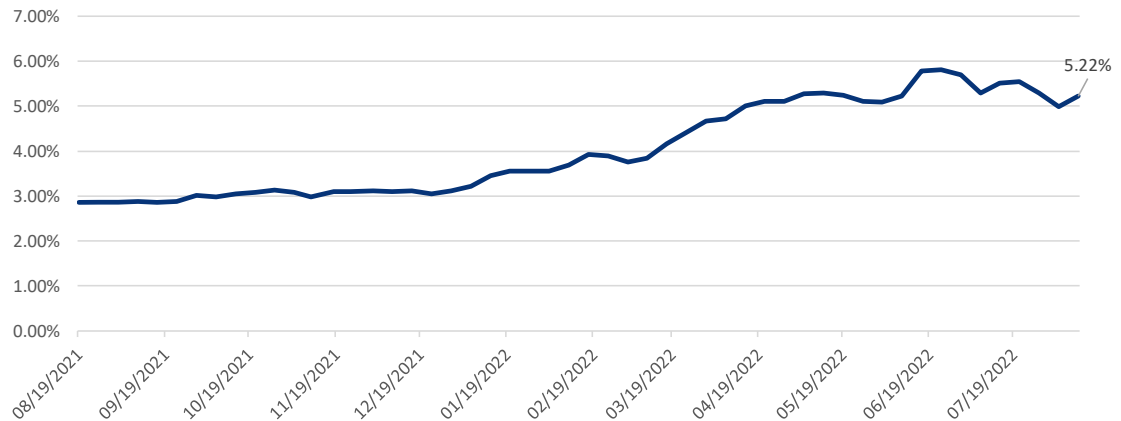
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage

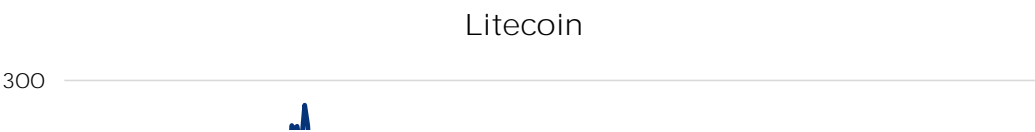
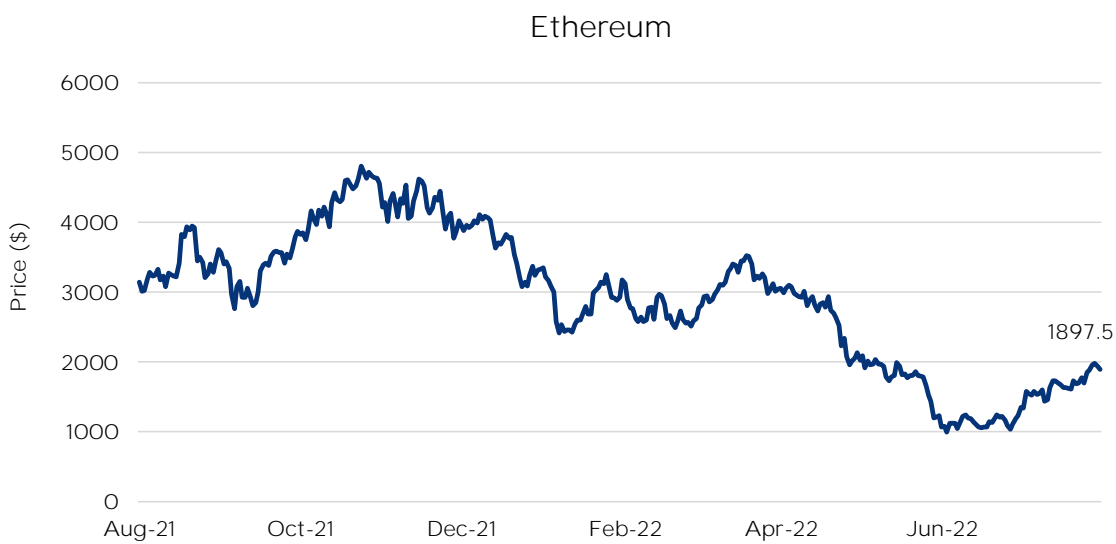
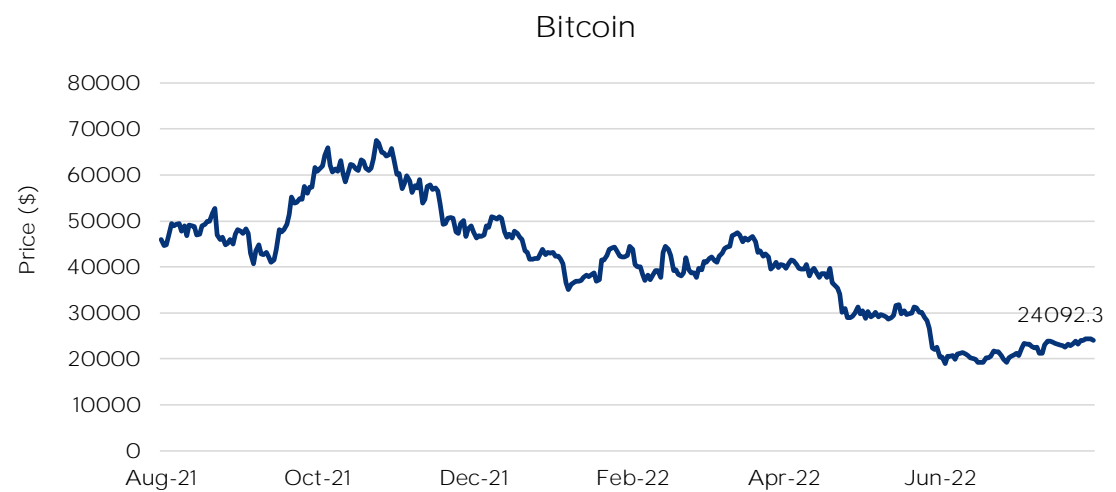


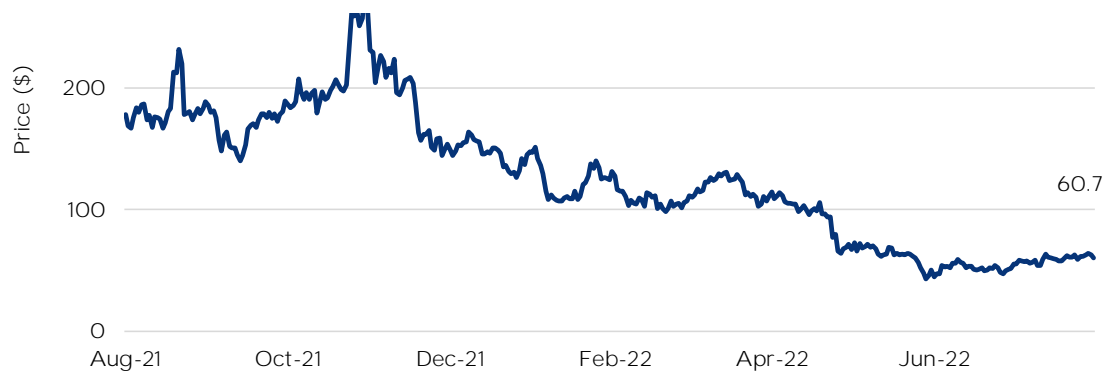
Exchange Rates

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.03	1.14	1.18
Yen / US Dollar	133.57	115.09	109.26
US Dollar / British Pound	1.21	1.35	1.38
Yuan / US Dollar	6.74	6.36	6.47
Canadian Dollar / US Dollar	1.28	1.27	1.26
Mexican Peso / US Dollar	19.87	20.64	19.89
Brazilian Real / US Dollar	5.09	5.29	5.25
Indian Rupee / US Dollar	79.65	74.68	74.19

Cryptocurrency

Data as of: 8.15.2022





Oil Price

Data as of: 8.8.2022

