



Top News

WSJ U.S. Business News*

Your City's Housing Boom Could Go Bust

Low-Volatility Funds Are Back in Vogue

China's Internet Lenders Feel Pain of Economic Slowdown

Humana, CVS Circle Cano Health as Potential Buyers

Jana Partners Has Nearly 10% Stake in Freshpet, Sources Say

Treasury Yields Surge as Global Central Banks Scramble to Respond to Fed, Inflation

U.S. Stocks Slip, Bond Yields Climb After Fed Rate Increase

Audits of Chinese Companies Start to Face U.S. Inspections

Yen Rallies After Japan Intervenes for First Time in 24 Years

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CAPTRUST in the News

Barron's: 2022 Top 100 RIA Firms

Yahoo: August CPI data's 'underlying elements' point to declining inflation in late 2022

Marketwatch: U.S. stocks rise after worst day in two years

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PlanAdvisor

Mentorship Is Key to Success for Attracting Diverse Associates

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Nevin & Fred: Five Bad Fiduciary Assumptions

Cruise Line Docked with Excessive Fee Suit

Case of the Week: Contributions for 403(b) and Governmental 457(b) Plans

Breaking News: NAPA Launches Exclusive NQPA Credential for Advisors

The Paralysis of Choice

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CityWire USA

'It's harder to get deals done': Top buyers open up at DeVoe conference

Judge sides with Franklin Templeton in 'Central Park Karen' case

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SEC fines Waddell & Reed \$776k for reverse churning

Active or passive? Depends what you're investing in

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 95: Building Your Advisor Marketing Content By Packaging Your Client Wisdom

Why Checklist-Style Financial Planning Works: What Advisors Can Learn From Dave Ramsey's Baby Steps

Financial Advisor Magazine

Advisors Urged To Call Upon Services Of Retirement Coaches

CNBC Personality Charged With Securities Fraud

BlackRock Faces Blue America Backlash From NYC Comptroller

Credit Suisse Weighs Possible U.S. Market Exit, Reuters Says

Almost Half Of Women Say They'd Quit If Their Employer Didn't Agree With Them On Abortion

Luxury Home Sales Suffer Biggest Drop In A Decade

Finding Your Future Self

Heiress To \$14 Billion Retail Fortune Bets On Managing Her Own Money

CAPTRUST Blogs

Manager Intelligence Blog

Boston Partners Small Cap Value Equity II and Small-Mid Cap Value : Strategy Update (co-PM retirement)

Retirement Plan Blog

AIG Life & Retirement is Now Corebridge Financial

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

Fidelity Small Cap Growth: Meeting with Portfolio Manager Pat Venanzi

Fidelity Small Cap Growth: Manager Overview

Vanguard Strategic Equity: Meeting with Portfolio Team Member Matthew Giannino

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 9.1.2022	
Asset Allocation Return Calculation Methodology		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.84	0.37	-16.01	-20.23	-13.19	9.68	10.42	12.08
Dow Jones Industrial Average	-0.35	-0.80	-12.67	-15.94	-10.42	5.94	8.47	10.84
NASDAQ Composite Index	-1.37	0.33	-21.24	-28.85	-25.15	11.77	12.50	14.50
Russell Mid Cap Index	-1.99	1.03	-16.48	-21.42	-17.92	6.29	7.50	10.53
Russell 2000 Index	-2.26	2.25	-16.95	-22.57	-21.38	4.65	4.83	8.69
CBOE Market Volatility (VIX)	-2.29	-5.53	19.22	58.83	31.05	21.31	23.32	6.94

	1 Day		
	Value	Blend	Growth
Large	-0.91	-0.84	-1.12
Mid	-1.64	-1.99	-2.62
Small	-2.02	-2.26	-2.50

	QTD		
	Value	Blend	Growth
Large	-1.26	-0.34	0.85
Mid	-0.58	0.20	1.66
Small	0.04	1.13	2.21

	YTD		
	Value	Blend	Growth
Large	-13.96	-20.23	-27.46
Mid	-16.72	-21.42	-29.86
Small	-17.28	-22.57	-27.89

	1 Year		
	Value	Blend	Growth
Large	-7.79	-13.19	-21.81
Mid	-10.15	-17.92	-30.70
Small	-12.63	-21.38	-29.52

	3 Year		
	Value	Blend	Growth
Large	5.82	9.68	12.05
Mid	6.01	6.29	4.63
Small	5.98	4.65	2.45

	5 Year		
	Value	Blend	Growth
Large	6.40	10.42	13.34
Mid	5.96	7.50	8.31
Small	4.48	4.83	4.54

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.09	-8.70	-27.87	-36.64	-38.66	0.59	4.27	5.12
Consumer Discretionary	-2.30	7.81	-19.84	-27.56	-21.26	11.74	13.55	14.59
Consumer Staples	-0.21	1.54	-4.28	-6.68	3.31	8.76	8.70	9.98
Energy	-0.40	5.89	3.34	42.10	62.84	13.41	7.35	3.62
Financials	-1.76	1.19	-19.26	-19.02	-14.42	5.78	6.40	11.38
Health Care	0.44	-0.49	-9.18	-12.16	-6.42	12.42	10.61	13.92
Industrials	-1.56	1.61	-15.28	-17.66	-11.92	5.28	5.78	10.69
Information Technology	-1.15	-0.57	-20.85	-28.79	-21.04	16.19	17.61	17.12
Materials	-1.30	-5.67	-19.13	-21.73	-10.90	8.42	6.16	8.60
Real Estate	-0.91	-4.41	-16.90	-24.79	-16.71	1.67	6.54	7.47
Utilities	-0.37	10.43	4.02	3.32	14.13	7.37	9.70	10.74

International Equities

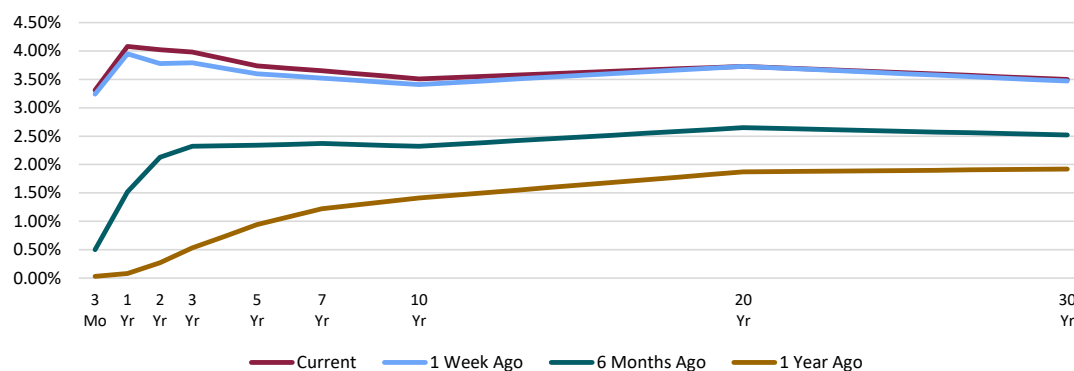
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.28	-5.69	-18.12	-23.18	-23.06	-0.47	-0.03	3.25
MSCI EAFE	-1.36	-5.79	-18.66	-24.08	-23.74	-0.83	-0.03	3.81
MSCI Emerging Markets	-1.01	-5.95	-16.74	-23.31	-24.80	-1.01	-1.16	1.53
MSCI Frontier Markets	-0.84	-3.60	-18.97	-19.96	-18.89	-4.65	-3.77	0.21
China	-0.27	-4.84	-4.63	-14.59	-14.32	1.12	-1.50	4.37
Japan	-0.58	4.09	0.87	-4.57	-6.56	9.18	8.07	13.65
Germany	-1.84	-4.66	-13.41	-21.11	-19.19	0.17	-0.10	5.34
Great Britain	-1.07	2.12	-2.21	-0.05	4.83	2.75	3.50	5.99
India	-0.57	14.44	2.91	2.61	1.60	17.19	14.44	13.65
France	-1.87	0.29	-8.75	-14.85	-8.00	3.99	5.29	8.66
Italy	-1.07	0.65	-8.08	-17.20	-10.92	2.87	2.85	6.70
Canada	-0.94	0.81	-12.57	-8.59	-4.13	7.15	7.42	7.56
South Korea	-0.63	-0.45	-13.94	-21.67	-25.73	3.70	-0.48	1.54
Brazil	1.91	14.62	-2.73	8.82	1.59	2.86	8.64	6.40
Spain	-1.24	-3.58	-6.25	-8.31	-8.66	-2.23	-2.06	3.46
Mexico	-1.42	-1.74	-16.86	-13.04	-9.77	2.07	-1.64	1.39
Hong Kong	-1.61	-13.62	-17.09	-22.44	-25.08	-11.78	-8.23	-1.32

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-1.12	-2.79	-7.68	-13.54	-14.50	-2.72	-0.04	1.05
3 Month T-Bill	0.01	0.40	0.51	0.53	0.54	0.59	1.14	0.68
Global Aggregate Bond Index	-0.75	-5.02	-12.91	-18.61	-20.40	-5.24	-2.14	-0.76
High Yield	-0.78	0.56	-7.60	-12.74	-12.45	0.21	2.11	4.12
TIPS	-1.09	-3.39	-8.81	-11.14	-9.66	1.70	2.45	1.27
Municipals	-0.51	-1.49	-5.98	-11.12	-11.15	-1.38	0.76	1.96
Intermediate Government	-0.61	-2.08	-4.42	-8.32	-9.29	-1.47	0.23	0.66
Intermediate Corporate	-0.80	-1.62	-5.62	-10.80	-11.80	-1.25	0.89	1.90
Intermediate Credit	-0.76	-1.66	-5.43	-10.41	-11.39	-1.28	0.82	1.74
Long Government	-2.44	-6.16	-16.54	-27.04	-28.23	-7.32	-1.34	1.05
Long Corporate	-2.26	-4.61	-15.24	-26.58	-28.06	-5.49	-0.34	2.36
Long Credit	-2.18	-4.56	-14.98	-26.22	-27.64	-5.58	-0.39	2.27
Emerging Market Debt	-0.66	-1.66	-10.99	-20.70	-22.35	-6.01	-1.81	1.52

Yield Curve

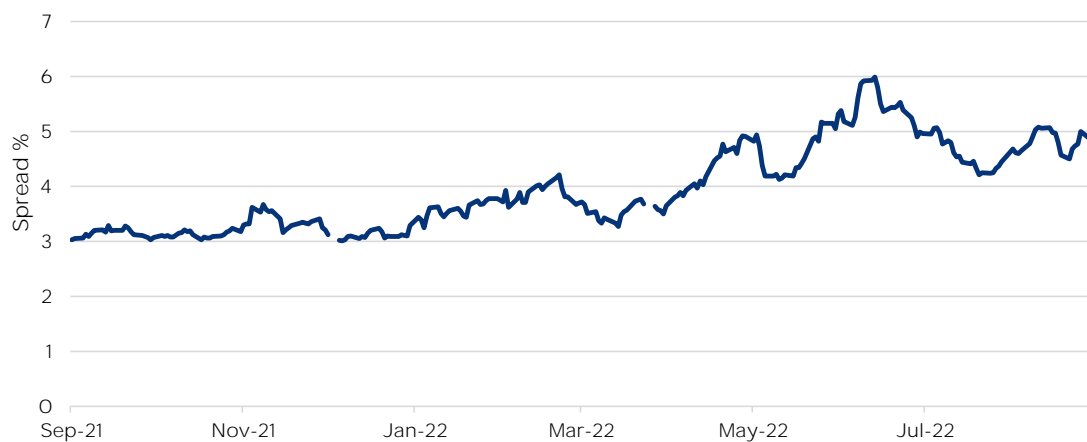


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.31%	4.08%	4.02%	3.98%	3.74%	3.65%	3.51%	3.73%	3.50%
1 Week Ago	3.24%	3.95%	3.78%	3.79%	3.60%	3.52%	3.41%	3.73%	3.47%
6 Months Ago	0.50%	1.52%	2.13%	2.32%	2.34%	2.37%	2.32%	2.65%	2.52%
1 Year Ago	0.03%	0.08%	0.27%	0.53%	0.94%	1.22%	1.41%	1.87%	1.92%

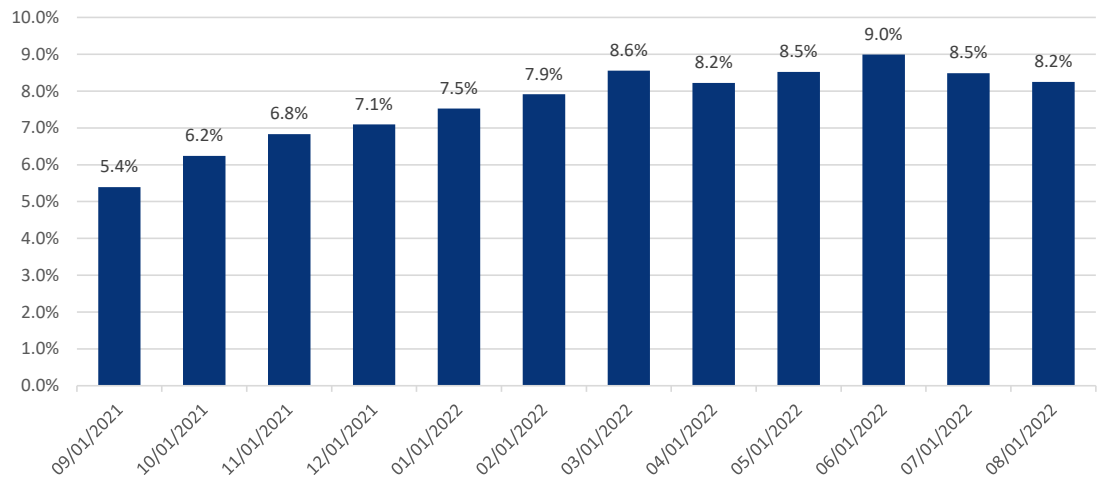
U.S. Corporate Spreads



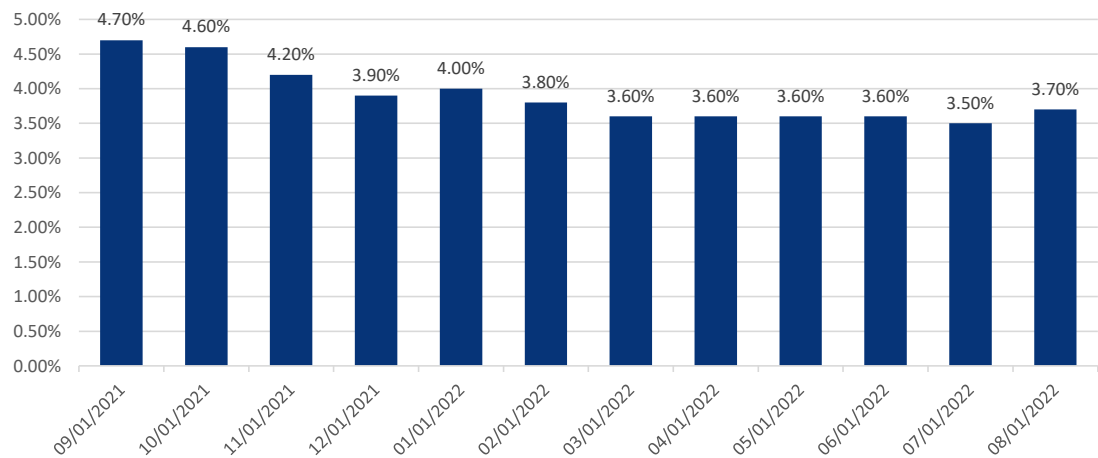
U.S. High Yield Spreads



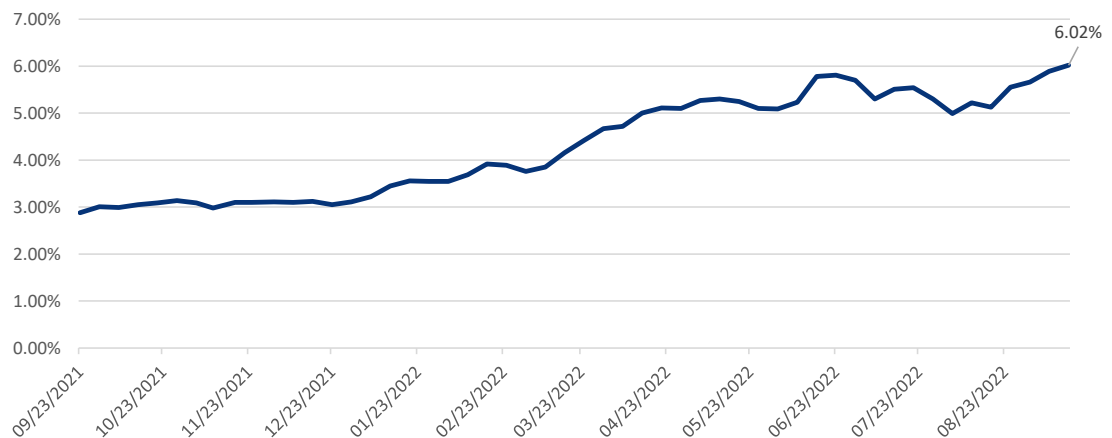
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



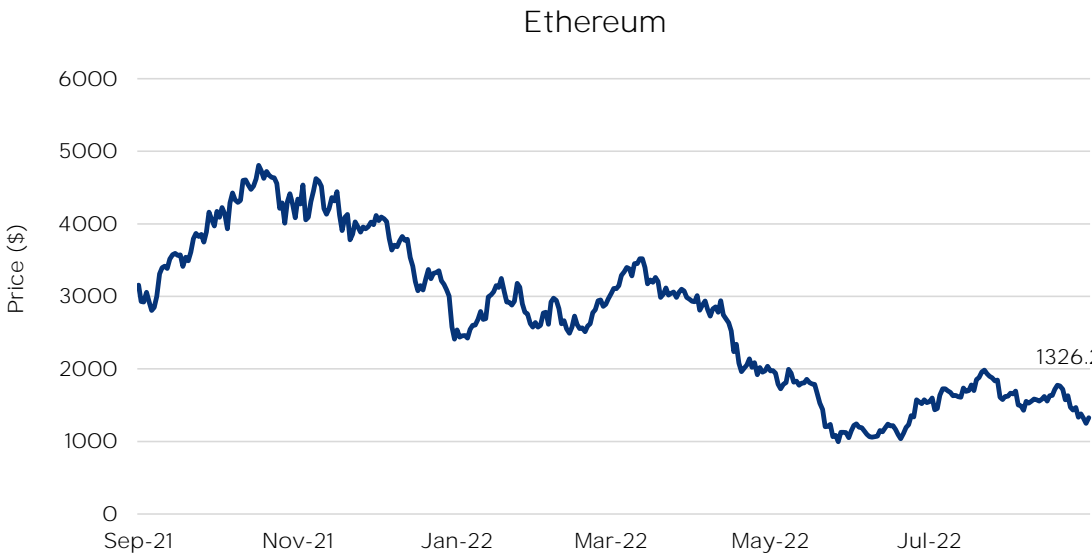
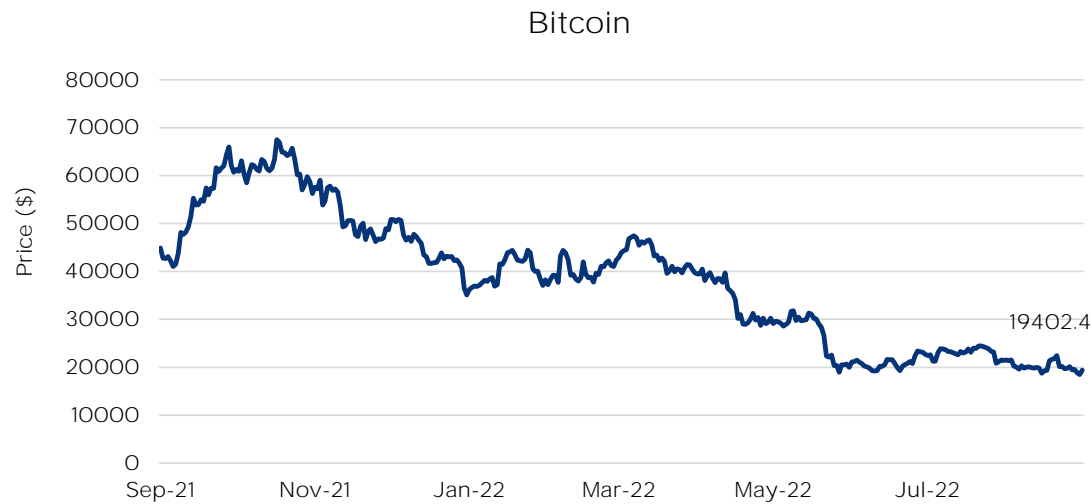
Exchange Rates

Data as of: 9.16.2022

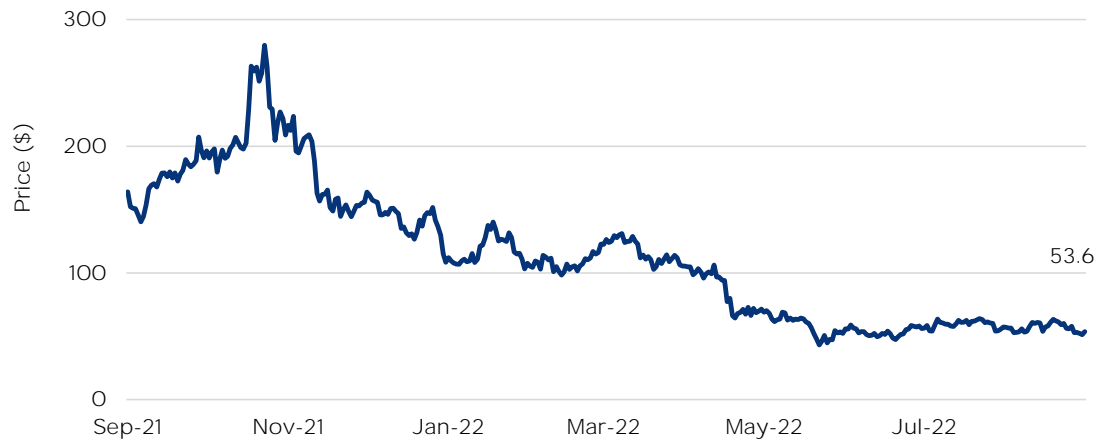
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.10	1.17
Yen / US Dollar	143.04	118.48	110.17
US Dollar / British Pound	1.14	1.31	1.37
Yuan / US Dollar	6.98	6.35	6.46
Canadian Dollar / US Doll	1.33	1.27	1.27
Mexican Peso / US Dollar	20.02	20.73	20.03
Brazilian Real / US Dollar	5.29	5.11	5.29
Indian Rupee / US Dollar	79.66	76.17	73.70

Cryptocurrency

Data as of: 9.22.2022



Litecoin



Oil Price

Data as of: 9.19.2022

Price Per Barrel

