



Top News

WSJ U.S. Business News*

Repairs That Will Help Sell Your House in a Cooling Market

Stock Futures Wobble on Fed Concerns, Ukraine Escalation

Economic Strength Weakens Outlook for Stocks, Bonds

A Downturn Could Hit Luxury Cars Too

Currency-Hedged ETFs Start to Make a Comeback

Utilities Have a High-Wire Act Ahead

Here's a Different Way to Think About Stock Diversification

Follow the Heard on the Street Picks

BlackRock Walks a Political Tightrope on Climate Issues

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CAPTRUST in the News

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Reuters: AutoZone short-term pick; steel as early cyclical

Institutional Industry News

PlanAdvisor

Proposed Legislation Would Ban Mandatory Arbitration and Discretionary Clauses

Retirement Industry People Moves

Insurer the Target of ERISA Lawsuit

ERISA Lawsuit Against Associated Bank Dismissed

Cybersecurity Experts Warn of Increased Fraud Risk to Retirement Plans

NAPA-Net

Breaking News: Could We Have a New ESG Regulation by Year-End?

Hub Expands Its California Network with Latest Acquisition

TGIF. No, Really.

READER RADAR: Retirement Confidence Remains Resilient

Has Interest Grown for Guaranteed Lifetime Income Options?

Wealth Industry News

CityWire USA

What's going wrong in the UK, explained

Why RIAs love buying accounting firms

\$1bn Merrill Lynch advisor starts LPL-affiliated RIA

Voya shuffles investment teams, names new CIO

Fisher Investments branch VP catches historic Judge home run ball

Michael Kitces: Nerd's Eye View

Communicating Client Value By Articulating Your Solution To Their 'Job To Be Done'

Weekend Reading For Financial Planners (Oct 8-9)

Financial Advisor Magazine

Biden's Promise To Review Pot Laws Leaves Companies In Limbo

UBS Dropped From \$3.4 Billion Texas Muni Deal In Latest Blow

Ex-UBS Team With \$527M AUM Joins Rockefeller In Ohio

Computer-Driven Hedge Funds Surge Ahead Amid Chaotic Markets

Credit Suisse's Wild Ride Is Starting To Spook Some Clients

Envestnet Partners With Crypto Data Manager

Two Teams Managing \$370M Total AUM Join RJA Employee Channel

Only 1% Of Investors Use Robo-Advisors, Survey Says

CAPTRUST Blogs

Manager Intelligence Blog

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Formal PM Sean Butkus left the team)

Retirement Plan Blog

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Private Wealth Blog

Financial Planning Membership Opportunities

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.80	-6.34	-18.44	-22.68	-15.99	9.17	9.30	11.71
Dow Jones Industrial Average	-2.11	-6.16	-14.39	-18.08	-13.99	5.62	7.49	10.52
NASDAQ Composite Index	-3.80	-8.15	-23.02	-31.49	-26.76	11.10	11.08	14.22
Russell Mid Cap Index	-2.63	-4.19	-16.66	-22.37	-19.24	6.63	6.76	10.42
Russell 2000 Index	-2.87	-3.47	-14.69	-23.40	-23.36	5.66	3.75	8.72
CBOE Market Volatility (VIX)	2.75	20.25	45.52	82.11	60.49	20.64	26.58	8.15

	1 Day		
	Value	Blend	Growth
Large	-2.26	-2.80	-3.43
Mid	-2.34	-2.63	-3.12
Small	-2.48	-2.87	-3.24

	QTD		
	Value	Blend	Growth
Large	2.20	1.56	1.20
Mid	2.33	2.51	2.83
Small	2.22	2.27	2.32

	YTD		
	Value	Blend	Growth
Large	-15.94	-22.68	-29.83
Mid	-18.50	-22.37	-29.51
Small	-19.37	-23.40	-27.64

	1 Year		
	Value	Blend	Growth
Large	-11.69	-15.99	-23.05
Mid	-13.95	-19.24	-28.57
Small	-18.07	-23.36	-28.69

	3 Year		
	Value	Blend	Growth
Large	5.79	9.17	11.30
Mid	6.08	6.63	5.46
Small	6.15	5.66	4.24

	5 Year		
	Value	Blend	Growth
Large	5.50	9.30	12.12
Mid	5.05	6.76	7.90
Small	3.13	3.75	3.73

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.96	-16.29	-29.27	-38.61	-40.55	0.24	3.57	4.69
Consumer Discretionary	-3.58	-2.90	-22.60	-31.42	-25.18	10.32	11.79	13.92
Consumer Staples	-1.56	-8.06	-14.52	-12.19	-2.47	6.21	7.43	9.17
Energy	-0.71	18.08	9.18	53.56	57.24	19.30	8.74	4.59
Financials	-2.42	-3.50	-16.62	-20.65	-19.65	6.13	5.24	11.00
Health Care	-2.19	-5.81	-13.09	-12.67	-4.10	13.17	10.14	13.58
Industrials	-2.01	-2.52	-13.87	-18.90	-14.70	5.87	5.18	10.46
Information Technology	-4.19	-8.79	-22.52	-31.44	-22.82	14.75	16.14	16.97
Materials	-2.54	-4.99	-20.26	-21.98	-12.87	9.71	5.58	8.65
Real Estate	-2.41	-15.81	-28.23	-31.52	-21.62	-1.65	4.36	6.56
Utilities	-2.09	-8.02	-15.39	-9.09	0.69	2.54	6.87	9.11

International Equities

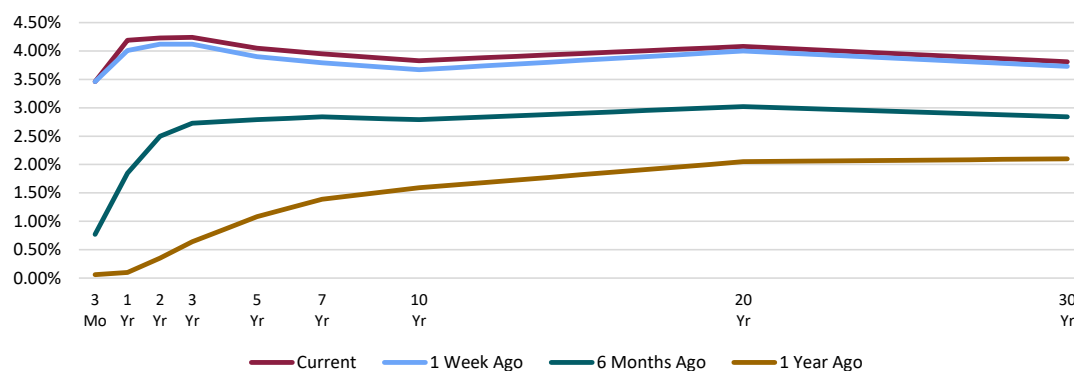
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.45	-7.84	-19.03	-25.00	-23.50	-0.46	-0.50	3.03
MSCI EAFE	-1.44	-7.35	-19.00	-25.68	-23.20	-0.78	-0.44	3.64
MSCI Emerging Markets	-1.41	-9.00	-18.63	-25.32	-26.32	-1.04	-1.71	1.23
MSCI Frontier Markets	-0.75	-7.51	-23.66	-24.14	-23.79	-6.29	-4.88	-0.45
China	-0.55	-11.01	-7.00	-16.91	-15.24	1.35	-2.02	3.78
Japan	-0.71	3.29	1.97	-3.89	0.14	10.36	7.67	13.95
Germany	-1.59	-4.44	-12.82	-22.74	-19.53	0.48	-1.08	5.19
Great Britain	-0.09	-1.69	-5.59	-2.29	2.45	2.62	2.43	5.71
India	-0.05	7.73	-0.51	1.00	-1.25	17.07	14.16	13.36
France	-1.17	-2.20	-6.77	-15.59	-8.39	4.69	4.77	8.76
Italy	-1.13	-2.46	-11.03	-20.61	-15.49	2.06	2.11	6.28
Canada	-2.09	-1.72	-13.53	-10.38	-6.28	7.40	6.57	7.29
South Korea	-0.22	-4.35	-17.18	-25.01	-24.55	3.37	-1.39	1.13
Brazil	-1.01	15.53	-2.09	11.02	5.24	4.98	8.88	7.11
Spain	-0.81	-7.87	-10.27	-12.12	-13.99	-3.13	-2.69	3.35
Mexico	-1.29	-3.47	-17.28	-14.16	-10.12	2.11	-1.89	0.87
Hong Kong	-1.51	-18.04	-18.66	-24.18	-28.18	-11.76	-9.02	-1.68

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.45	-5.07	-8.02	-14.83	-14.58	-3.52	-0.29	0.89
3 Month T-Bill	0.04	0.52	0.64	0.67	0.69	0.60	1.16	0.69
Global Aggregate Bond Index	-0.60	-6.90	-13.32	-20.21	-20.63	-6.07	-2.30	-0.98
High Yield	-0.52	-0.50	-8.10	-13.53	-12.73	0.15	1.83	4.04
TIPS	0.00	-4.92	-8.87	-13.19	-11.44	0.68	2.08	0.97
Municipals	-0.04	-3.77	-4.85	-11.40	-10.69	-1.78	0.75	1.87
Intermediate Government	-0.26	-3.29	-4.08	-8.89	-9.28	-1.99	0.15	0.59
Intermediate Corporate	-0.39	-3.35	-5.95	-11.78	-12.08	-1.91	0.65	1.73
Intermediate Credit	-0.37	-3.31	-5.70	-11.33	-11.64	-1.91	0.60	1.58
Long Government	-0.94	-10.20	-18.04	-29.61	-26.82	-9.31	-1.71	0.68
Long Corporate	-1.10	-8.65	-17.53	-29.17	-27.61	-7.04	-1.05	1.89
Long Credit	-1.08	-8.63	-17.32	-28.84	-27.24	-7.15	-1.08	1.80
Emerging Market Debt	-0.61	-4.22	-13.78	-23.51	-23.54	-7.13	-2.52	1.06

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.46%	4.19%	4.23%	4.24%	4.05%	3.95%	3.83%	4.08%	3.81%
1 Week Ago	3.46%	4.01%	4.12%	4.12%	3.90%	3.79%	3.67%	4.00%	3.73%
6 Months Ago	0.77%	1.85%	2.50%	2.73%	2.79%	2.84%	2.79%	3.02%	2.84%
1 Year Ago	0.06%	0.10%	0.35%	0.64%	1.08%	1.39%	1.59%	2.05%	2.10%

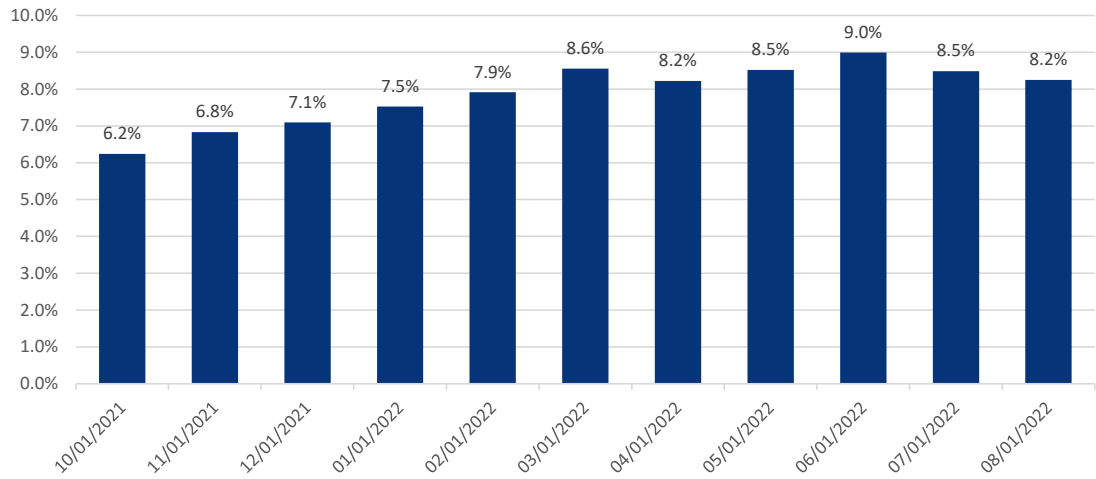
U.S. Corporate Spreads



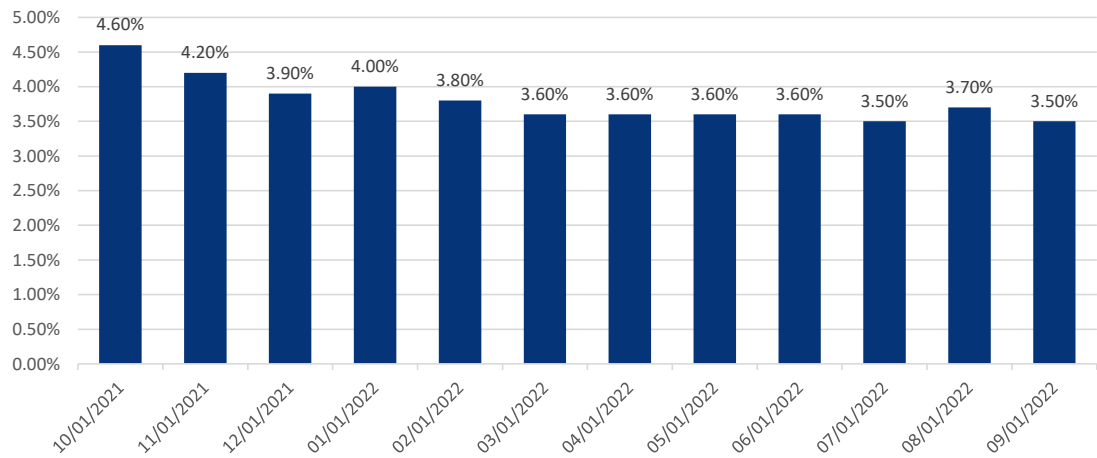
U.S. High Yield Spreads



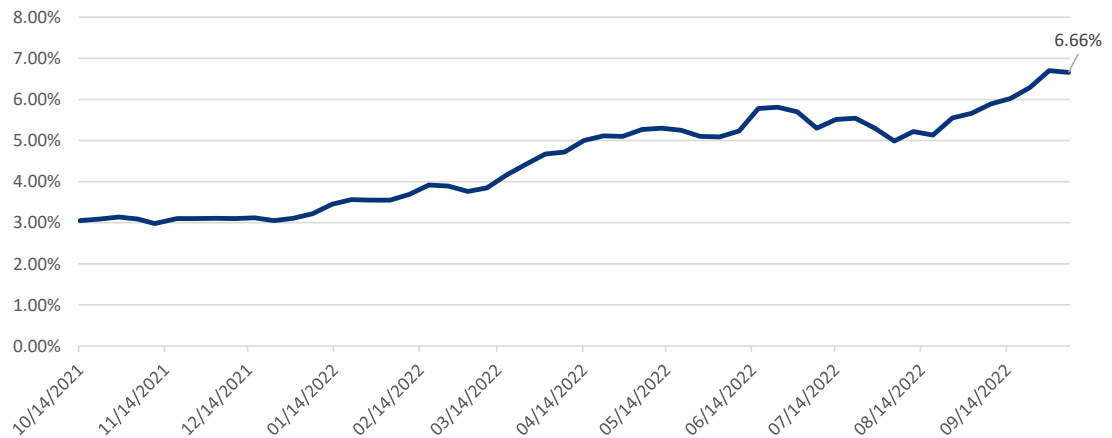
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



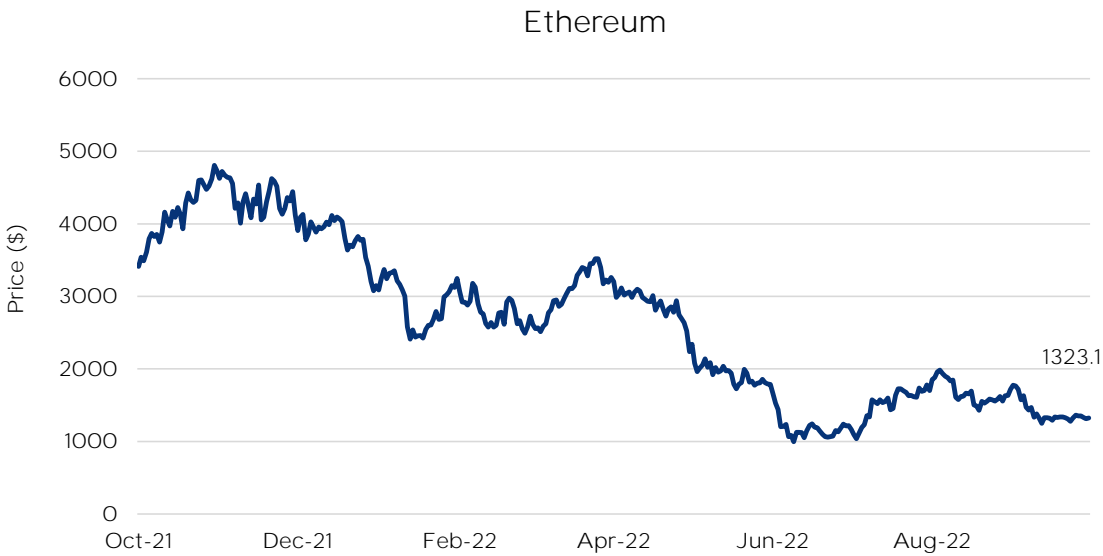
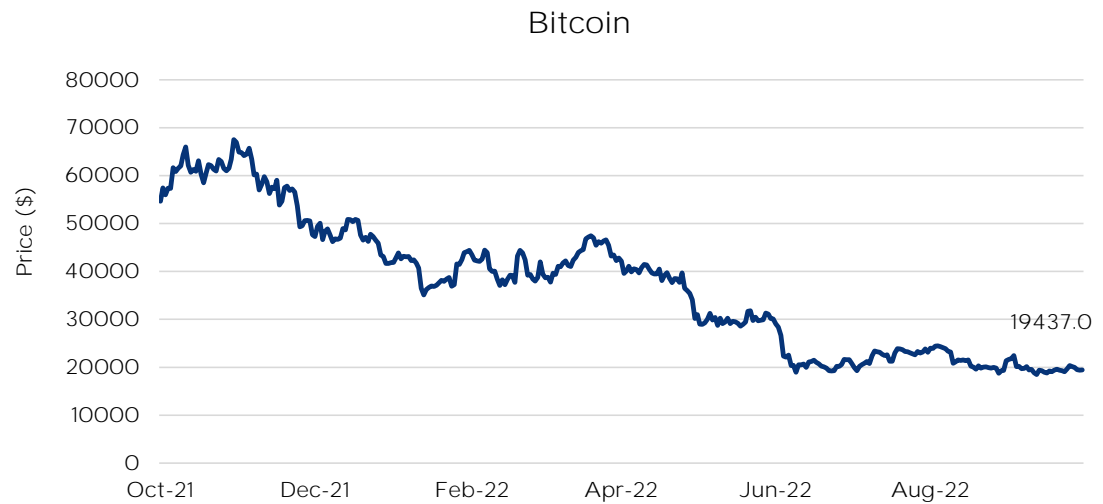
Exchange Rates

Data as of: 9.30.2022

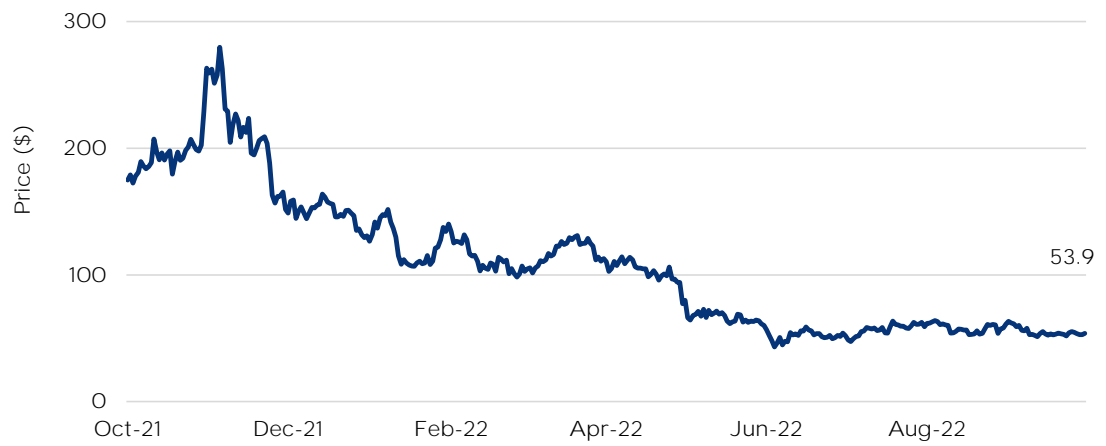
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.10	1.15
Yen / US Dollar	144.71	122.70	113.69
US Dollar / British Pound	1.11	1.31	1.36
Yuan / US Dollar	7.11	6.36	6.45
Canadian Dollar / US Doll	1.38	1.25	1.24
Mexican Peso / US Dollar	20.12	19.75	20.77
Brazilian Real / US Dollar	5.40	4.62	5.53
Indian Rupee / US Dollar	81.37	75.42	75.46

Cryptocurrency

Data as of: 10.9.2022



Litecoin



Oil Price

Data as of: 10.3.2022

Price Per Barrel

