



Top News

WSJ U.S. Business News*

Corporate Stock Buybacks Help Keep Market Afloat

Pfizer Is in Early-Stage Talks to Acquire Seagen

Union Pacific Plans to Name New CEO This Year

War in Ukraine Drives Surge of U.S. Oil Exports to Europe

Frackers Increase Spending but See Limited Gains

Sanctions Net Widens to Catch Russia's Middle East Shipping Company

Investors Are Bracing for Surge in Market Volatility

Conservatives Have a New Rallying Cry: Down With ESG

Is Now a Good Time to Sell Your Home?

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

Survey: Financial Advisers Not Optimistic About Future of ESG Investing

OneAmerica Targets 20% Uptake for Retirement Planner PensionPlus in '23

Investment Product and Service Launches

DOL Updates Form 5500 for 2023

NAPA-Net

TGIF...No, Really.

READER RADAR: Which NAPA 401(k) Summit Workshop(s) Will Be Most Crowded—Part II

What the New ESG Rule Says About Proxy Voting: Exclusive Hauser Clip

Senator Explains Reasoning Behind Pro-ESG Bill: ARA Exclusive

Participants Challenge ESG Rule in Different Venue

Wealth Industry News

CityWire USA

Savant buys \$3.3bn Atlanta RIA in biggest deal ever

The seven greatest books about finance, part three: Dinosaur Derivatives by Jeremy Josse

CI CEO MacAlpine: No buyout of RIA business coming

Investnet cuts costs, talks up custody biz on earnings call

Data dive: The hottest stocks backed by the best investors

Michael Kitces: Nerd's Eye View

Weekend Reading For Financial Planners (Feb 25-26)

Kitces & Carl Ep 106: Sharing 'Real' Examples Of Your Work To Show The Value Of Financial Planning

Financial Advisor Magazine

'Alameda Gap' Persists In Liquidity-Lacking Crypto Market Post FTX

The World's Most Painful Trade Is Finally Ending As Dollar Peaks

New Vanguard Tools Promote Importance Of Financial Coaching

Companies Shrink Dividends As Executives Shift Gears On Spending

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Follow These 10 Investment Themes For 2023, Says Capital Group

Wall Street's ChatGPT Nightmare Is Over Before It Starts As Banks Crack Down

Thomas Lee Was A Private Equity Pioneer Before Blackstone And Apollo

CAPTRUST Blogs

Manager Intelligence Blog

Meeting Recap: Vanguard Target Retirement Personnel Changes (February 2023)

Retirement Plan Blog

Latest Thought Leadership

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Victory Trivalent International Small Cap: Meeting recap with Portfolio Manager John Evers (Feb 2023)

Victory Trivalent International Small-Cap: Manager Overview

Allspring Special Small Cap Value: Strategy Update with Lead Portfolio Manager Jim Tringas

Allspring Special Small Cap Value: Manager Overview

UPDATED OCIO Discretionary Strategy Dashboard

January Flash Reports

Endowment Foundation Blog	Investment Committee Blog
UPDATED OCIO Discretionary Strategy Dashboard	Investment Committee House Views 2.1.2023
Updates: E&F Dashboard	Investment Committee House Views 12.13.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.05	-0.99	-3.27	3.66	-5.86	8.91	9.56	12.25
Dow Jones Industrial Average	-1.02	-3.52	0.60	-0.69	0.88	7.67	7.65	11.44
NASDAQ Composite Index	-1.68	1.20	-7.91	9.02	-14.68	8.16	10.19	14.87
Russell Mid Cap Index	-0.83	1.34	0.35	5.64	-2.72	7.88	8.02	10.71
Russell 2000 Index	-0.92	1.82	-1.58	7.49	-3.90	6.43	5.43	8.96
CBOE Market Volatility (VIX)	2.51	6.49	-5.04	0.00	-28.53	-4.69	5.62	4.34

	1 Day		
	Value	Blend	Growth
Large	-0.59	-1.05	-1.53
Mid	-0.60	-0.83	-1.24
Small	-0.95	-0.92	-0.89

	QTD		
	Value	Blend	Growth
Large	1.80	3.66	6.61
Mid	4.75	5.64	7.30
Small	6.86	7.49	8.12

	YTD		
	Value	Blend	Growth
Large	1.80	3.66	6.61
Mid	4.75	5.64	7.30
Small	6.86	7.49	8.12

	1 Year		
	Value	Blend	Growth
Large	-0.19	-5.86	-12.05
Mid	-0.90	-2.72	-6.50
Small	-1.85	-3.90	-6.23

	3 Year		
	Value	Blend	Growth
Large	7.39	8.91	9.03
Mid	7.98	7.88	5.67
Small	8.98	6.43	3.11

	5 Year		
	Value	Blend	Growth
Large	6.99	9.56	11.21
Mid	6.87	8.02	8.37
Small	5.72	5.43	4.55

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.49	2.05	-9.76	8.49	-25.11	-1.42	4.98	5.53
Consumer Discretionary	-1.53	1.39	-12.23	11.57	-17.29	7.22	9.00	13.38
Consumer Staples	-0.58	-3.95	-2.51	-2.33	1.49	8.12	9.18	9.63
Energy	-0.05	-7.86	3.48	-3.53	31.36	23.33	9.01	4.42
Financials	0.01	0.24	5.31	5.08	-4.16	8.15	6.24	11.52
Health Care	-1.28	-4.92	0.12	-5.19	2.54	10.55	10.67	13.57
Industrials	-0.62	0.23	3.60	2.65	5.26	8.67	7.14	11.16
Information Technology	-1.76	1.61	-5.40	9.70	-11.68	12.49	15.39	18.66
Materials	0.59	-0.58	4.33	4.59	2.28	13.94	7.86	10.05
Real Estate	-1.81	0.34	-9.89	3.33	-11.40	-0.12	7.70	7.13
Utilities	-0.01	-4.78	-11.22	-5.48	4.87	1.71	9.08	9.38

International Equities

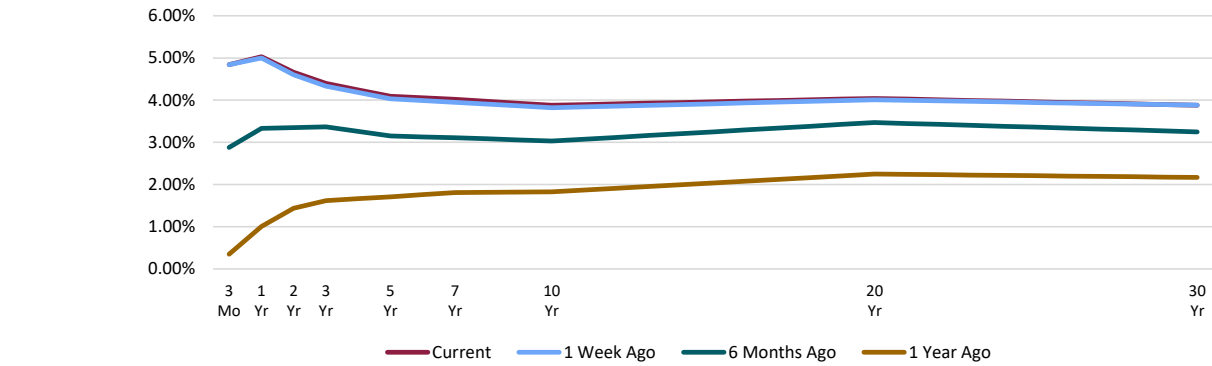
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.30	3.08	5.07	3.91	-4.95	2.74	1.33	3.94
MSCI EAFE	-1.27	3.74	8.70	4.88	-0.78	3.85	2.33	4.79
MSCI Emerging Markets	-1.60	3.15	-0.57	1.72	-13.38	-0.37	-2.05	1.61
MSCI Frontier Markets	-0.34	3.57	-2.36	2.05	-15.04	-3.49	-4.18	-0.41
China	-0.62	5.76	1.62	5.76	-4.75	2.53	-0.13	3.51
Japan	1.29	-3.11	-1.97	5.21	8.08	7.55	6.73	11.27
Germany	-1.72	4.61	15.05	9.24	8.24	5.28	4.03	7.10
Great Britain	-0.37	6.12	6.83	6.21	13.45	6.93	5.63	6.15
India	-0.24	-4.35	1.00	-2.10	10.47	15.17	13.07	13.39
France	-1.78	7.48	13.06	11.18	13.68	10.25	9.28	10.21
Italy	-1.07	9.64	21.90	14.37	13.52	8.47	7.34	8.88
Canada	0.15	0.15	2.61	4.67	0.46	8.02	8.54	7.97
South Korea	-0.63	-0.73	-0.97	8.37	-8.50	5.24	-0.23	1.84
Brazil	-1.67	-5.39	-6.29	-3.59	-5.19	-2.37	3.92	6.44
Spain	-0.33	10.54	13.81	12.33	16.52	2.23	2.26	5.19
Mexico	-0.75	1.36	11.04	8.71	2.39	6.34	1.61	1.85
Hong Kong	-1.68	13.30	3.85	1.16	-12.63	-9.30	-8.54	-1.29

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

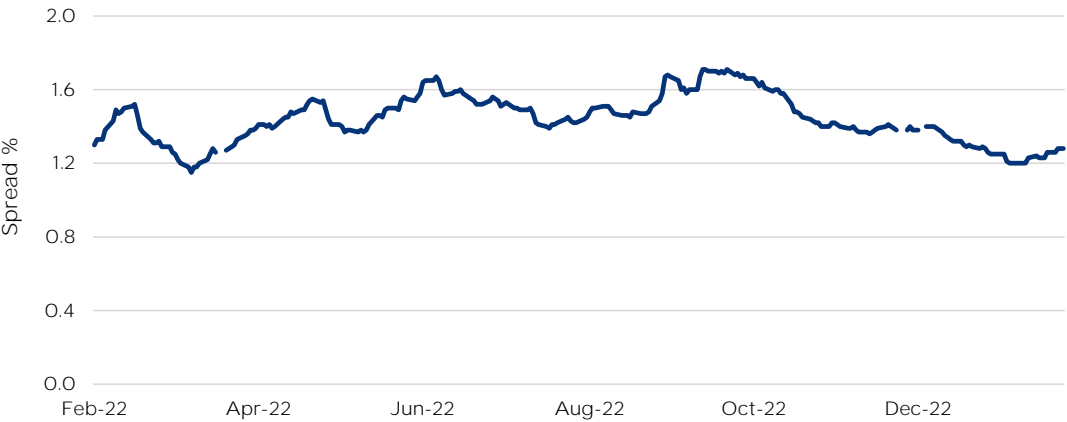
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.56	-0.06	-2.73	0.16	-9.13	-3.56	0.49	1.13
3 Month T-Bill	0.04	1.04	1.76	0.62	2.08	0.86	1.35	0.83
Global Aggregate Bond Index	-0.73	-0.44	-1.87	-0.37	-13.08	-4.88	-1.84	-0.26
High Yield	-0.21	1.49	0.36	2.00	-5.04	0.53	2.83	4.08
TIPS	-0.63	-0.39	-5.95	-0.07	-9.42	0.23	2.49	1.21
Municipals	-0.03	1.43	0.33	0.51	-5.21	-1.49	1.65	2.14
Intermediate Government	-0.35	-0.16	-2.02	-0.36	-6.01	-2.12	0.64	0.68
Intermediate Corporate	-0.40	0.61	-0.98	0.30	-5.74	-1.77	1.52	1.94
Intermediate Credit	-0.39	0.54	-1.06	0.22	-5.69	-1.80	1.42	1.78
Long Government	-1.25	-1.27	-7.34	0.71	-22.92	-10.18	-0.72	1.01
Long Corporate	-0.99	-0.66	-3.71	0.84	-15.79	-7.26	0.42	2.53
Long Credit	-0.97	-0.35	-3.54	0.99	-15.58	-7.32	0.41	2.44
Emerging Market Debt	-0.20	2.58	0.92	0.91	-8.86	-5.78	-0.69	1.88

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.84%	5.03%	4.66%	4.40%	4.09%	4.02%	3.88%	4.04%	3.88%
1 Week Ago	4.84%	5.00%	4.60%	4.33%	4.03%	3.95%	3.82%	4.01%	3.88%
6 Months Ago	2.88%	3.33%	3.35%	3.37%	3.15%	3.11%	3.03%	3.47%	3.25%
1 Year Ago	0.35%	1.01%	1.44%	1.62%	1.71%	1.81%	1.83%	2.25%	2.17%

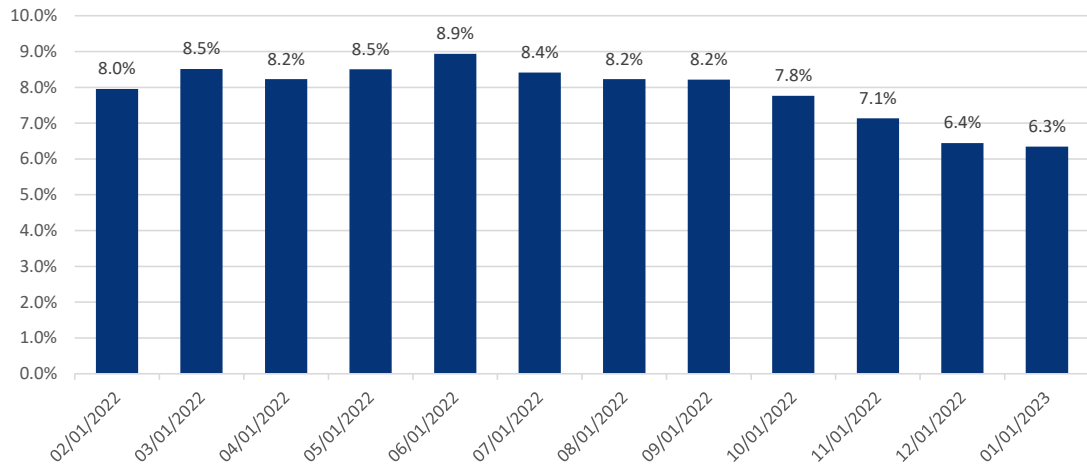
U.S. Corporate Spreads



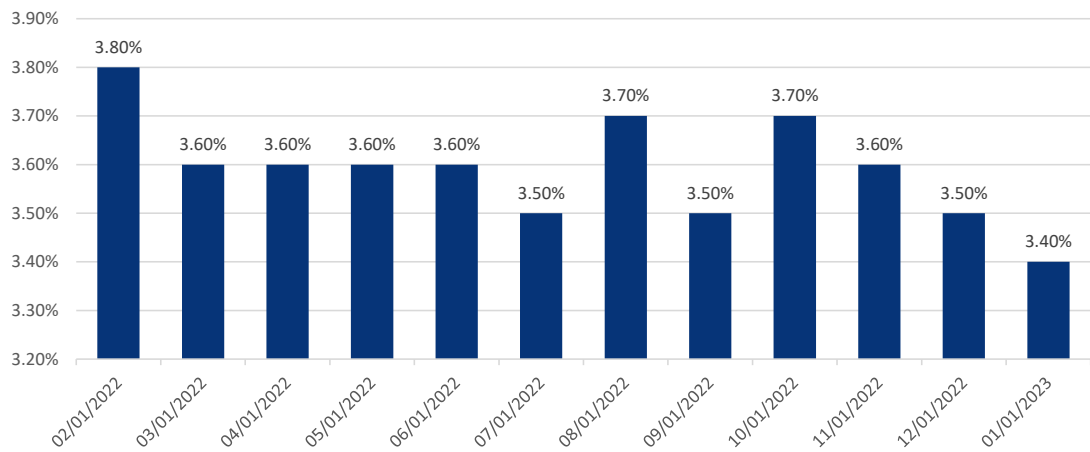
U.S. High Yield Spreads



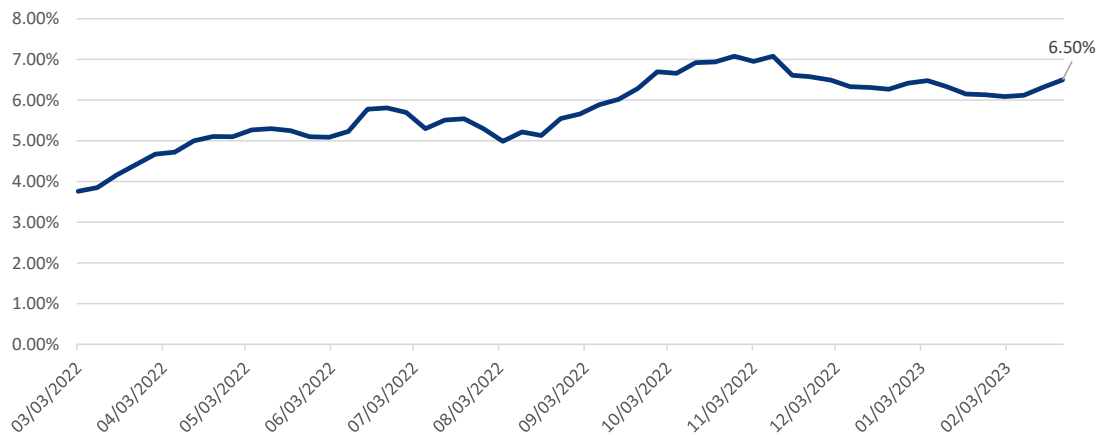
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



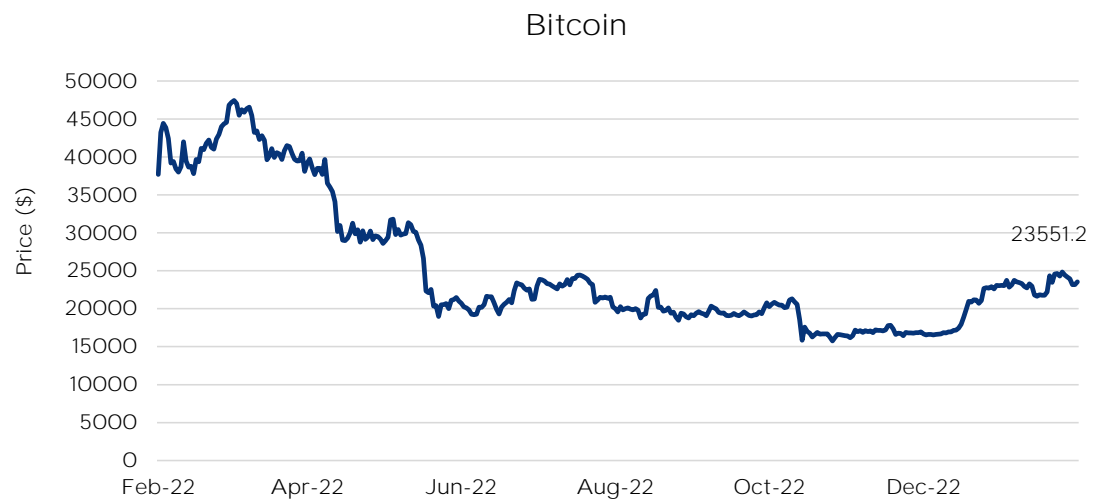
Exchange Rates

Data as of: 2.17.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.00	1.12
Yen / US Dollar	134.21	137.01	115.11
US Dollar / British Pound	1.20	1.18	1.34
Yuan / US Dollar	6.87	6.82	6.31
Canadian Dollar / US Doll	1.35	1.30	1.27
Mexican Peso / US Dollar	18.42	20.19	20.40
Brazilian Real / US Dollar	5.18	5.19	5.16
Indian Rupee / US Dollar	82.73	79.89	75.49

Cryptocurrency

Data as of: 2.26.2023



Litecoin



Oil Price

Data as of: 2.21.2023

