



## Top News

### WSJ U.S. Business News\*

Twitter Comes Under Washington Spotlight With Whistleblower Complaint

Bed Bath & Beyond Clinches Loan Deal

FTC Drops Meta's Zuckerberg From Lawsuit

Thousands of Flights Canceled, Delayed as Bad Weather Disrupts Air Travel

Lyft to Sublease Offices as Remote Work Lowers Need for Space

Laid-Off Workers Are Quickly Finding Jobs

Fed's Kashkari Says No Time To Back Off On Inflation Struggle

Global Economies Flash Warning of Sharp Slowdown

Biden Plans Student-Loan Announcement Wednesday

\*CAPTRUST has a corporate WSJ subscription

### Institutional Industry News

#### PlanAdvisor

Global Insurance Firm Latest to Face ERISA Litigation

Retirement Industry People Moves

Marmon Holdings Faces Latest Capozzi Adler Complaint

SEC, CFTC Propose New Private Fund Industry Reporting Changes

In Evolving Industry, 3Nickles Embraces App-Based Planning Approach

#### NAPA-Net

Expectations Increasing for Retirement Plan Advisors

5 Dangerous Fiduciary Assumptions

Excessive Fee Suit Strikes Out—Again

Morgan Stanley Boosts Workplace Platform Technology

2023 Employer Health Care Costs Projected to Surge

### Wealth Industry News

#### CityWire USA

\$4.5bn team exits Wells Fargo to set up Florida RIA

People Moves: JPM hires ex-Edelman exec to run retirement biz

Dynasty Financial Partners shelves IPO plans

The most exciting - and strangest - ETF launches of 2022

It's not easy being anti-green

#### Michael Kitces: Nerd's Eye View

Drafting RIA Advisory Agreements: Best Practices And Essential Elements To Include

#FA Success Ep 295: Systematizing A Planning Process To Maximize The Return On Life For Clients, With Shari Greco Reiches

#### Financial Advisor Magazine

The Nuts And Bolts Of The Inflation Reduction Act

Crypto Lender Celsius Accuses Former Money Manager Of Theft

Biden To Unveil Long-Awaited Student Debt Relief Measures On Wednesday

Powell Is Not About To Go All Volcker On Rates, Goldman Economist Says

Alt Asset Managers Offer More Flexibility On Liquidity, Cerulli Says

Ex-TIAA Duo Who Managed \$1.5B Joins Raymond James

Why Single-Stock ETFs Could Be A Big Opportunity For Advisors

Julian Robertson, Hedge-Fund Guru To 'Tiger Cubs,' Dies At 90

### CAPTRUST Blogs

#### Manager Intelligence Blog

Meeting Recap: Initial Takeaways from Vanguard Onsite Meetings (August 2022)

#### Retirement Plan Blog

Principal Blueprint Managed Advice Announcement

#### Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

T. Rowe Price QM U.S. Small Cap Growth: Meeting with Portfolio Manager Sudhir Nanda

T. Rowe Price QM U.S. Small Cap Growth: Manager Overview

Due Diligence Update: Passive TDF Performance Lawsuit - BlackRock LifePath Index

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Vendor Fact Sheets - Updated for 2022!

July Flash Reports

Endowment Foundation Blog		Investment Committee Blog
Asset Allocation Return Calculation Methodology		Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.22	4.33	-1.50	-12.50	-6.45	15.07	13.05	13.60
Dow Jones Industrial Average	-0.47	3.77	0.39	-8.22	-5.02	10.99	10.97	12.28
NASDAQ Composite Index	0.00	7.56	-4.63	-20.45	-16.54	17.84	15.59	16.27
Russell Mid Cap Index	-0.11	3.26	-1.86	-13.50	-10.06	11.56	10.25	12.07
Russell 2000 Index	0.18	7.44	-0.58	-13.83	-12.02	10.92	8.36	10.53
CBOE Market Volatility (VIX)	1.30	-15.34	-22.28	40.01	40.58	6.66	14.50	4.21

1 Day			
	Value	Blend	Growth
Large	-0.19	-0.22	-0.19
Mid	-0.10	-0.11	-0.12
Small	0.04	0.18	0.32

QTD			
	Value	Blend	Growth
Large	7.00	9.32	12.13
Mid	8.91	10.29	12.85
Small	10.74	12.54	14.34

YTD			
	Value	Blend	Growth
Large	-6.76	-12.50	-19.35
Mid	-8.76	-13.50	-22.13
Small	-8.43	-13.83	-19.33

1 Year			
	Value	Blend	Growth
Large	-2.42	-6.45	-13.65
Mid	-3.14	-10.06	-21.89
Small	-3.87	-12.02	-19.85

3 Year			
	Value	Blend	Growth
Large	11.09	15.07	17.44
Mid	11.74	11.56	9.19
Small	12.87	10.92	8.09

5 Year			
	Value	Blend	Growth
Large	8.74	13.05	16.34
Mid	8.39	10.25	11.48
Small	7.87	8.36	8.18

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.72	-3.47	-14.64	-29.07	-32.77	6.41	7.07	6.94
Consumer Discretionary	0.33	16.08	-3.53	-21.09	-12.80	16.38	15.87	16.24
Consumer Staples	-0.43	5.71	2.11	-0.71	7.40	11.63	9.65	10.96
Energy	3.55	-0.22	24.50	51.75	80.12	19.84	10.54	4.80
Financials	-0.34	0.96	-10.40	-12.78	-9.38	11.37	8.68	12.80
Health Care	-1.36	-0.39	2.89	-8.01	-4.86	15.62	12.53	15.04
Industrials	0.13	7.98	2.78	-8.21	-5.30	11.54	9.26	12.17
Information Technology	-0.22	7.48	-3.32	-18.82	-11.32	23.09	21.18	19.11
Materials	1.03	-5.63	-2.56	-12.04	-4.86	15.26	9.62	10.40
Real Estate	-1.50	1.40	-0.68	-15.61	-6.30	6.42	8.83	8.87
Utilities	-0.62	5.52	18.66	7.53	13.81	10.53	10.05	11.15

## International Equities

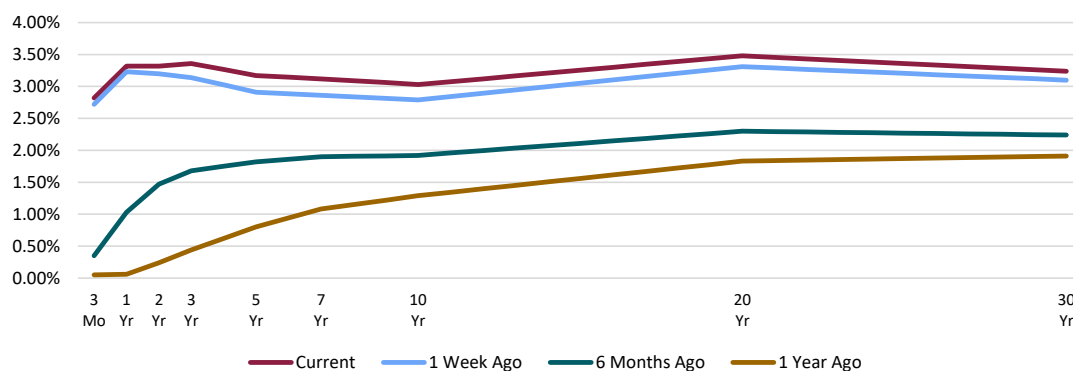
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.21	-4.30	-12.95	-16.78	-16.16	3.90	2.20	4.50
MSCI EAFE	-0.32	-5.25	-12.41	-17.41	-16.98	3.61	2.27	5.12
MSCI Emerging Markets	-0.23	-2.89	-16.27	-17.89	-17.69	2.96	0.74	2.58
MSCI Frontier Markets	0.13	-5.21	-15.98	-14.63	-11.56	-2.84	-1.91	1.28
China	-0.05	4.11	-6.10	-9.99	-5.78	4.18	-0.07	4.48
Japan	-1.19	5.60	8.78	-0.06	5.53	13.29	10.04	14.10
Germany	-0.27	-6.92	-9.82	-16.94	-16.77	4.35	1.62	6.62
Great Britain	-0.61	0.80	2.57	4.33	9.35	5.50	4.22	6.60
India	0.44	9.58	4.11	2.46	7.65	18.51	14.68	14.21
France	-0.26	0.73	-3.68	-8.58	-1.80	8.85	7.48	9.76
Italy	0.97	-6.60	-10.94	-15.13	-9.61	6.44	4.28	7.68
Canada	0.07	-0.22	-2.18	-4.13	0.39	10.88	9.06	8.39
South Korea	-1.10	-8.01	-10.45	-18.21	-21.19	7.72	0.58	2.29
Brazil	2.13	2.28	0.76	7.67	-3.93	4.94	9.87	6.79
Spain	-0.71	-3.46	-0.23	-2.98	-5.08	1.62	-1.01	5.33
Mexico	-0.09	-6.62	-6.60	-9.95	-7.84	6.37	-1.32	1.87
Hong Kong	-0.78	-4.72	-17.57	-16.64	-22.33	-9.35	-6.57	-0.32

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.10	-0.69	-6.25	-10.17	-11.02	-1.71	0.70	1.46
3 Month T-Bill	0.01	0.22	0.31	0.32	0.34	0.57	1.11	0.66
Global Aggregate Bond Index	0.02	-3.93	-11.72	-14.70	-16.79	-4.05	-1.21	-0.15
High Yield	-0.20	1.20	-5.74	-9.77	-8.47	1.74	3.02	4.70
TIPS	0.07	0.24	-3.30	-6.38	-4.47	3.19	3.55	1.90
Municipals	-0.09	2.08	-4.90	-8.04	-8.14	-0.58	1.44	2.35
Intermediate Government	-0.04	-0.72	-3.76	-5.98	-7.10	-0.88	0.67	0.91
Intermediate Corporate	-0.03	-0.04	-4.69	-8.10	-9.00	-0.43	1.48	2.30
Intermediate Credit	-0.02	-0.14	-4.55	-7.79	-8.71	-0.48	1.39	2.12
Long Government	-0.50	-3.06	-16.14	-22.51	-23.13	-6.41	-0.27	1.42
Long Corporate	-0.25	-0.37	-12.42	-21.84	-22.41	-4.11	0.98	2.99
Long Credit	-0.22	-0.39	-12.37	-21.54	-22.12	-4.19	0.92	2.89
Emerging Market Debt	0.31	-1.60	-12.71	-17.99	-19.49	-4.77	-0.96	2.05

## Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.82%	3.32%	3.32%	3.36%	3.17%	3.12%	3.03%	3.48%	3.24%
1 Week Ago	2.72%	3.23%	3.20%	3.14%	2.91%	2.86%	2.79%	3.31%	3.10%
6 Months Ago	0.35%	1.03%	1.47%	1.68%	1.82%	1.90%	1.92%	2.30%	2.24%
1 Year Ago	0.05%	0.06%	0.24%	0.44%	0.80%	1.08%	1.29%	1.83%	1.91%

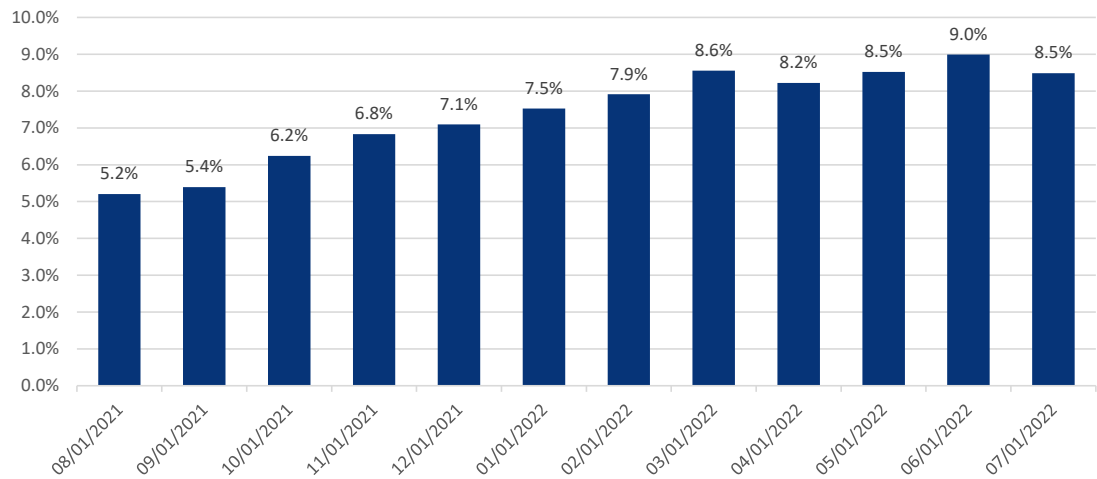
## U.S. Corporate Spreads



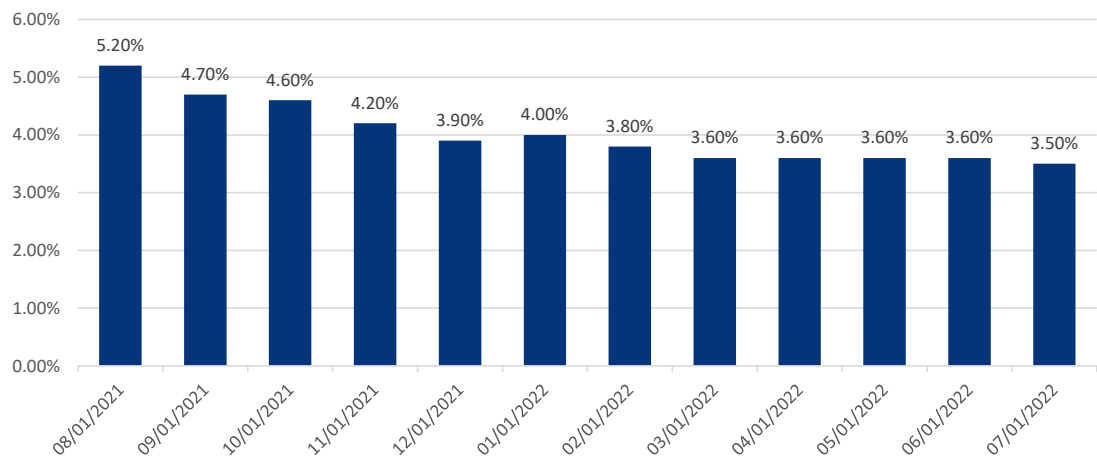
## U.S. High Yield Spreads



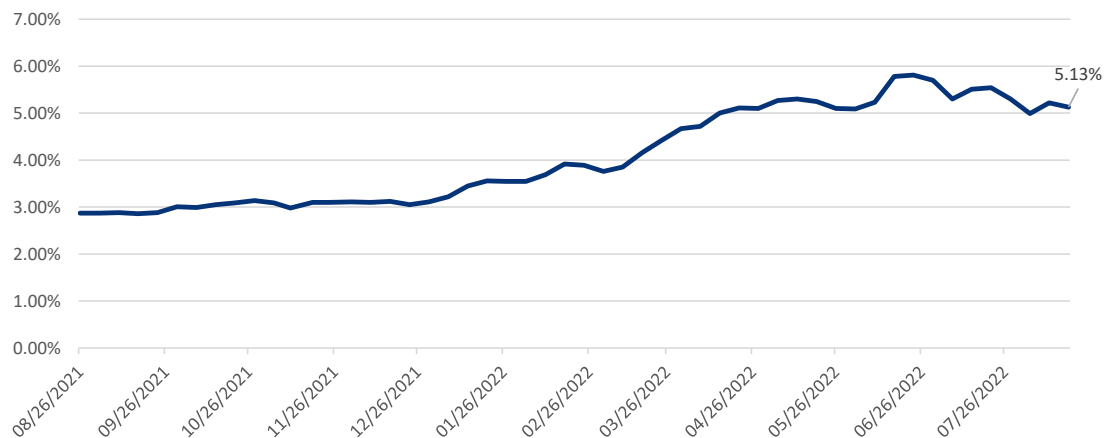
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



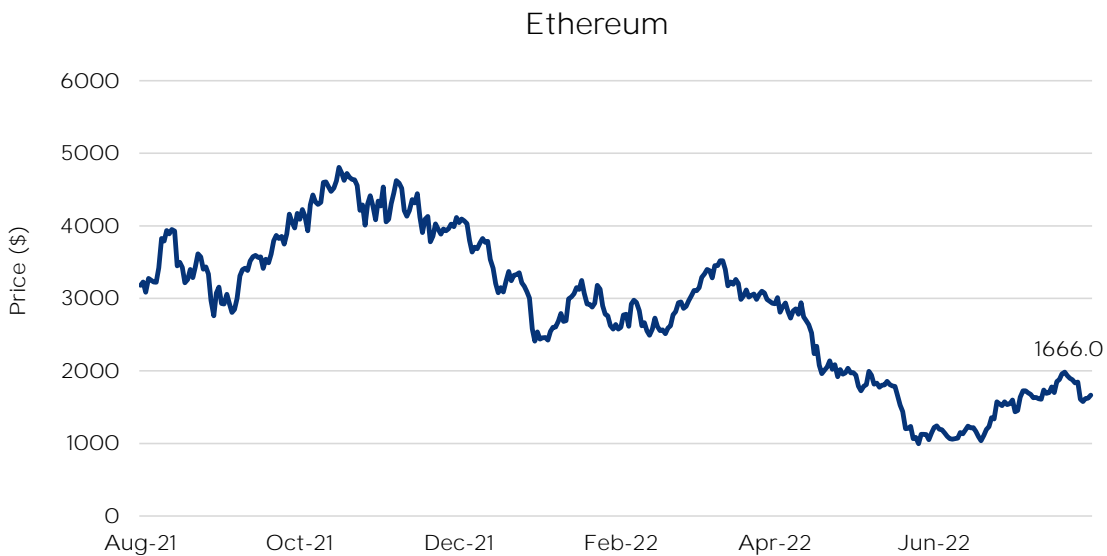
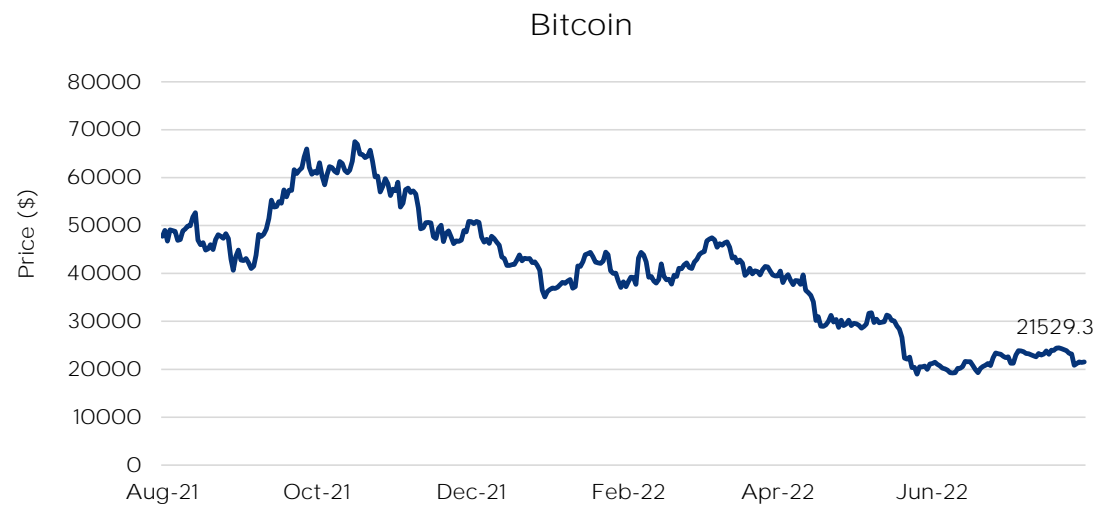
## Exchange Rates

Data as of: 8.19.2022

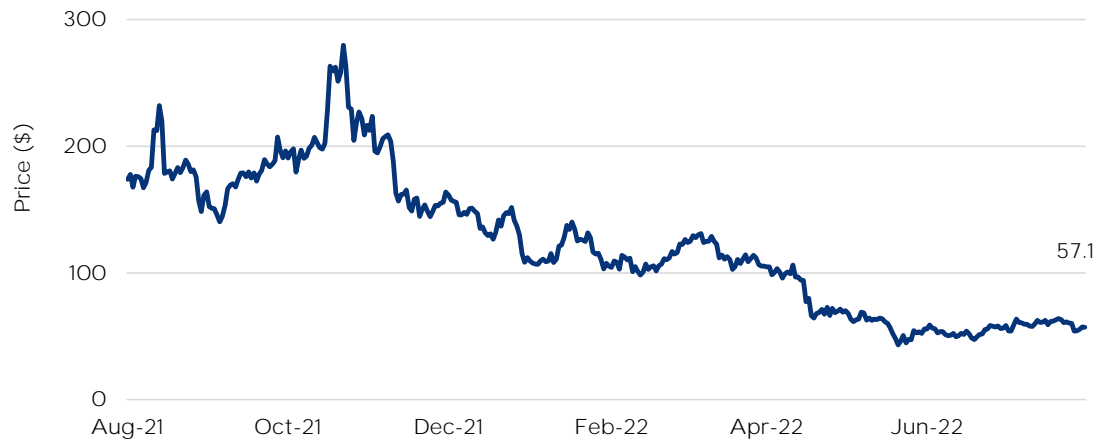
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.14	1.17
Yen / US Dollar	137.01	115.64	109.68
US Dollar / British Pound	1.18	1.35	1.37
Yuan / US Dollar	6.82	6.34	6.47
Canadian Dollar / US Doll	1.30	1.27	1.26
Mexican Peso / US Dollar	20.19	20.36	20.32
Brazilian Real / US Dollar	5.19	5.18	5.28
Indian Rupee / US Dollar	79.89	75.20	74.13

## Cryptocurrency

Data as of: 8.23.2022



## Litecoin



## Oil Price

Data as of: 8.15.2022

### Price Per Barrel

