

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL   A   B   C   D   E   F   G   H   I   J   K   L   M   N   O   P   Q   R   S   T   U   V   W   X   Y   Z

Q

Locations

Departments

Abad, Brian

Vice President

Roseville

Financial Advisor

SACUniversity-Roseville

Abele, Walter

Financial Advisor

Greensboro

N/A

Greensboro

Aber, Brandon

Financial Advisor

Raleigh

N/A

Raleigh

Abukaff, Shireen

Senior Associate

Raleigh

Marketing

Raleigh

Adcock, Aaron

Vice President

Chesterton

Financial Advisor

Chesterton

Adcock, Elizabeth

Manager

Chesterton

Integration

Chesterton

Adcock, Jefferson

Principal

Brentwood

N/A

NASHMaryland

Adkerson, Ryan

Vice President

New Orleans

Financial Advisor

NOLAPoydras

Agbelusi, Taria

Senior Financial Advisor

Santa Barbara

Relationship Manager

Santa Barbara

Aguilar Escobar, Jeeymi

Associate II

Raleigh

Human Resources

Raleigh

Akright, David

Senior Vice President

San Antonio

Financial Advisor

SATNLoop-San Antonio

Alam, Tahzeen

Client Management Associate

Raleigh

Wealth Client Service

Raleigh

Albornoz, Belen

Senior Client Coordinator

Tampa

Wealth Client Service

Tampa

Alcantar, Monica

Manager

San Antonio

Tax

SATNLoop-San Antonio

Alexander, Tranita

Team Lead | Quality Assurance Engin...

Raleigh

IT Application Development

Raleigh

Alexis, Melinda

Administrative Associate

San Antonio

Administrative Professionals

SATNLoop-San Antonio

Alfaro, Brenda

Financial Advisor

North Miami

Relationship Manager

Tampa

Alfonso, Lili

Client Management Associate II

Roseville

Wealth Client Service

SACUniversity-Sacramento

Algharabeh, Sari

Client Management Consultant

Chicago

Institutional Client Service

CHIWMonroe-Chicago

Alharoon, Youssef

























































































Specialist

Raleigh

Investment Research

Raleigh

<div>Allen, Earle</div> <div> <div>Principal</div> <div>New York</div> <div>Financial Advisor</div> <div>NYCWall</div> </div>	<div>Allen, Lindsay</div> <div> <div>Team Leader</div> <div>Raleigh</div> <div>Wealth Planning</div> <div>Raleigh</div> </div>	<div>Allen, Lonzetta</div> <div> <div>Team Leader</div> <div>Raleigh</div> <div>Marketing</div> <div>Raleigh</div> </div>	<div>Allen, Ulysses</div> <div> <div>Associate</div> <div>Phoenix</div> <div>Wealth Management</div> <div>PHXCamelback</div> </div>
<div>Aloisio, Charlene</div> <div> <div>Executive Assistant</div> <div>Raleigh</div> <div>Administrative Professionals</div> <div>Raleigh</div> </div>	<div>Altavilla, Bill</div> <div> <div>Principal</div> <div>Folsom</div> <div>Financial Advisor</div> <div>SACIronPoint</div> </div>	<div>Altavilla, Raquel</div> <div> <div>Client Management Consultant</div> <div>Folsom</div> <div>Wealth Client Service</div> <div>SACIronPoint</div> </div>	<div>Altfeder, Jeremy</div> <div> <div>Vice President</div> <div>Raleigh</div> <div>Financial Advisor</div> <div>Raleigh</div> </div>
<div>Altman, Elizabeth</div> <div> <div>Consultant</div> <div>Raleigh</div> <div>Marketing</div> <div>Raleigh</div> </div>	<div>Alvarez, Elizabeth</div> <div> <div>Team Leader</div> <div>San Antonio</div> <div>Investment Research</div> <div>South Texas-San Antonio</div> </div>	<div>Amberger, Michael</div> <div> <div>Senior Vice President</div> <div>Warren</div> <div>Financial Advisor</div> <div>WARIndependence</div> </div>	<div>Amor, Alayna</div> <div> <div>Client Management Consultant</div> <div>Charlotte</div> <div>Institutional Client Service</div> <div>Charlotte</div> </div>
<div>Amos, Laura</div> <div> <div>Senior Client Management Consultant</div> <div>Roanoke</div> <div>Wealth Client Service</div> <div>Roanoke</div> </div>	<div>Amurao, David</div> <div> <div>Manager</div> <div>Phoenix</div> <div>Tax</div> <div>PHXCamelback</div> </div>	<div>Anaya, Hope</div> <div> <div>Senior Team Leader</div> <div>San Antonio</div> <div>Wealth Client Service</div> <div>South Texas-San Antonio</div> </div>	<div>Anderson, Elaine</div> <div> <div>Client Management Consultant</div> <div>Chesterton</div> <div>Wealth Client Service</div> <div>Chesterton</div> </div>
<div>Anderson, Jared</div> <div> <div>Senior Vice President</div> <div>Warren</div> <div>Financial Advisor</div> <div>WARIndependence</div> </div>	<div>Anderson, Phil</div> <div> <div>Principal</div> <div>Homewood</div> <div>Financial Advisor</div> <div>Birmingham AL</div> </div>	<div>Anderson, Troy</div> <div> <div>Vice President</div> <div>West Des Moines</div> <div>Financial Advisor</div> <div>West Des Moines</div> </div>	<div>Andrews, Scott</div> <div> <div>Senior Manager</div> <div>Raleigh</div> <div>IT Application Development</div> <div>Raleigh</div> </div>
<div>Angelo, Roberta</div> <div> <div>Director</div> <div>Clarkston</div> <div>Retirement Services</div> </div>	<div>Anson, Aaron</div> <div> <div>Operations</div> <div>Kansas City</div> <div>N/A</div> </div>	<div>Anzaldua, Simon</div> <div> <div>Associate</div> <div>Oklahoma City</div> <div>Relationship Management</div> </div>	<div>Armendariz, Michelle</div> <div> <div>Senior Associate</div> <div>San Antonio</div> <div>Tax</div> </div>

 Michigan >	 KANMain >	 SATNLoop-Oklahoma City >	 SATNLoop-San Antonio >
<p>Arnfeldt, Michelle</p> <ul style="list-style-type: none"> <li> Senior Client Management Consultant</li> <li> Bethlehem</li> <li> Wealth Client Service</li> <li> Bethlehem Downtown &gt;</li> </ul>	<p>Arnold, Virginia</p> <ul style="list-style-type: none"> <li> Operations</li> <li> Brentwood</li> <li> N/A</li> <li> NASHMaryland &gt;</li> </ul>	<p>Arps, Jennifer</p> <ul style="list-style-type: none"> <li> Director</li> <li> Wayzata</li> <li> Tax and Client Advisor</li> <li> PHXCamelback &gt;</li> </ul>	<p>Ashby, Peter</p> <ul style="list-style-type: none"> <li> Vice President</li> <li> Sacramento</li> <li> Financial Advisor</li> <li> SACUniversity-Sacramento &gt;</li> </ul>
<p>Ashlock, Charlise</p> <ul style="list-style-type: none"> <li> Senior Consultant</li> <li> Indianapolis</li> <li> Relationship Management</li> <li> INDKeystone &gt;</li> </ul>	<p>Atassi, May</p> <ul style="list-style-type: none"> <li> Associate</li> <li> Dallas</li> <li> Relationship Management</li> <li> SATNLoop-Dallas &gt;</li> </ul>	<p>Atchison, Jon</p> <ul style="list-style-type: none"> <li> Sr. Team Lead   Governance, Risk &amp; C...</li> <li> Montgomery</li> <li> IT Information Security &amp; Network</li> <li> Montgomery AL &gt;</li> </ul>	<p>Atwell, Rory</p> <ul style="list-style-type: none"> <li> Senior Associate</li> <li> Raleigh</li> <li> Defined Contribution</li> <li> Raleigh &gt;</li> </ul>
<p>Au, Amy</p> <ul style="list-style-type: none"> <li> Senior Associate</li> <li> Allentown</li> <li> Business Development</li> <li> Allentown &gt;</li> </ul>	<p>Auditore, Robert</p> <ul style="list-style-type: none"> <li> Senior Vice President</li> <li> Boston</li> <li> Financial Advisor</li> <li> Boston &gt;</li> </ul>	<p>Awan, Talha</p> <ul style="list-style-type: none"> <li> Associate</li> <li> Raleigh</li> <li> Portfolio Trading and Implementation</li> <li> Raleigh &gt;</li> </ul>	<p>Babadzhanova, Elina</p> <ul style="list-style-type: none"> <li> Senior Financial Advisor</li> <li> New York</li> <li> N/A</li> <li> NYCWall &gt;</li> </ul>
<p>Babic, Goran</p> <ul style="list-style-type: none"> <li> Senior Client Management Consultant</li> <li> Chicago</li> <li> Institutional Client Service</li> <li> CHIWMonroe-Chicago &gt;</li> </ul>	<p>Bader, Matt</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Brentwood</li> <li> N/A</li> <li> NASHMaryland &gt;</li> </ul>	<p>Badger, Alex</p> <ul style="list-style-type: none"> <li> Senior Client Management Consultant</li> <li> Raleigh</li> <li> Institutional Client Service</li> <li> Raleigh &gt;</li> </ul>	<p>Bailey, Eric</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Tampa</li> <li> Head of Endowments &amp; Foundations</li> <li> Tampa &gt;</li> </ul>
<p>Bailey, Keith</p> <ul style="list-style-type: none"> <li> Manager</li> <li> Raleigh</li> <li> Wealth Client Service</li> <li> Raleigh &gt;</li> </ul>	<p>Bakhshpour, Daniel</p> <ul style="list-style-type: none"> <li> Senior Associate   Software Engineer</li> <li> Phoenix</li> <li> IT Application Development</li> <li> PHXCamelback &gt;</li> </ul>	<p>Ball, Beryl</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Richmond</li> <li> Financial Advisor</li> <li> Richmond &gt;</li> </ul>	<p>Ball, Mackenzie</p> <ul style="list-style-type: none"> <li> Client Management Associate II</li> <li> Raleigh</li> <li> Wealth Client Service</li> <li> Raleigh &gt;</li> </ul>
<p>Bamford, Deanna</p> <ul style="list-style-type: none"> <li> Senior Financial Advisor</li> </ul>	<p>Banda, Elizabeth</p> <ul style="list-style-type: none"> <li> Senior Associate   Hardware &amp; Integr...</li> </ul>	<p>Bandy, Terri</p> <ul style="list-style-type: none"> <li> Senior Team Leader</li> </ul>	<p>Banks, Tamika</p> <ul style="list-style-type: none"> <li> Client Management Consultant</li> </ul>

<div> <div>🏠</div> <div>Santa Barbara</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>Santa Barbara</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>IT Infrastructure</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Montgomery</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>Montgomery AL</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Stockbridge</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>ATLCorp</div> </div> <div>&gt;</div>
<div>Barber, Mitchell</div> <div> <div>🏠</div> <div>Associate</div> </div> <div> <div>🏠</div> <div>Chicago</div> </div> <div> <div>🔗</div> <div>Performance Reporting</div> </div> <div> <div>🏢</div> <div>CHIWMonroe-Chicago</div> </div> <div>&gt;</div>	<div>Barbieri, Maria</div> <div> <div>🏠</div> <div>Senior Specialist</div> </div> <div> <div>🏠</div> <div>Greenwich</div> </div> <div> <div>🔗</div> <div>Investment Administration</div> </div> <div> <div>🏢</div> <div>Greenwich</div> </div> <div>&gt;</div>	<div>Bargas, Nicole</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Boston</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>Boston</div> </div> <div>&gt;</div>	<div>Barker, Jennifer</div> <div> <div>🏠</div> <div>Senior Financial Advisor</div> </div> <div> <div>🏠</div> <div>Boston</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>NYCWall</div> </div> <div>&gt;</div>
<div>Barnes, Beverly</div> <div> <div>🏠</div> <div>Client Management</div> </div> <div> <div>🏠</div> <div>Brentwood</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>NASHMaryland</div> </div> <div>&gt;</div>	<div>Barnes, Braxton</div> <div> <div>🏠</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Salt Lake City</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>Salt Lake City</div> </div> <div>&gt;</div>	<div>Barnes, Brodie</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Salt Lake City</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Salt Lake City</div> </div> <div>&gt;</div>	<div>Barnes, Susan</div> <div> <div>🏠</div> <div>Senior Administrative Associate</div> </div> <div> <div>🏠</div> <div>Greensboro</div> </div> <div> <div>🔗</div> <div>Administrative Professionals</div> </div> <div> <div>🏢</div> <div>Greensboro</div> </div> <div>&gt;</div>
<div>Barnett, Derek</div> <div> <div>🏠</div> <div>Senior Associate   Server Engineer</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>IT Infrastructure</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Barnett, Kevin</div> <div> <div>🏠</div> <div>Trader III</div> </div> <div> <div>🏠</div> <div>Dallas</div> </div> <div> <div>🔗</div> <div>Centralized Trading</div> </div> <div> <div>🏢</div> <div>South Texas-Dallas</div> </div> <div>&gt;</div>	<div>Barnett, Marcy</div> <div> <div>🏠</div> <div>Director</div> </div> <div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Finance</div> </div> <div> <div>🏢</div> <div>South Texas-San Antonio</div> </div> <div>&gt;</div>	<div>Barrett III, G.W.</div> <div> <div>🏠</div> <div>Associate II</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Wealth Planning</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>
<div>Barron Beal</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Dallas</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>SATNLoop-Dallas</div> </div> <div>&gt;</div>	<div>Bart, Jason</div> <div> <div>🏠</div> <div>Account Manager</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Advice &amp; Wellness</div> </div> <div> <div>🏢</div> <div>Washington D.C.</div> </div> <div>&gt;</div>	<div>Bartholomew, Lauren</div> <div> <div>🏠</div> <div>Senior Specialist</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Wealth Operations   Project Manage...</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Battle, Drew</div> <div> <div>🏠</div> <div>Manager II</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>
<div>Battle, Taylor</div> <div> <div>🏠</div> <div>Associate II</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Vendor Analysis</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Batts-Wood, Chelsea</div> <div> <div>🏠</div> <div>Senior Associate</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Marketing</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Bauerle, Anna</div> <div> <div>🏠</div> <div>Client Management</div> </div> <div> <div>🏠</div> <div>Lake Mary</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>ORLInternational</div> </div> <div>&gt;</div>	<div>Bauerle, Taylor</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Lake Mary</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>ORLInternational</div> </div> <div>&gt;</div>
<div>Bautista, Alberto</div>	<div>Baybutt, Ryan</div>	<div>Bayne, Sean</div>	<div>Beam, Buck</div>

<div><div></div><div>Client Management</div></div> <div><div></div><div>Fort Worth</div></div> <div><div></div><div>Wealth Client Service</div></div> <div><div></div><div>FTWThrockmorton</div></div> <div></div>	<div><div></div><div>Associate II</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>Performance Reporting</div></div> <div><div></div><div>Raleigh</div></div> <div></div>	<div><div></div><div>Financial Advisor</div></div> <div><div></div><div>New York</div></div> <div><div></div><div>N/A</div></div> <div><div></div><div>N/A</div></div> <div></div>	<div><div></div><div>Senior Vice President</div></div> <div><div></div><div>Wilmington</div></div> <div><div></div><div>Financial Advisor</div></div> <div><div></div><div>Wilmington NC</div></div> <div></div>
<div>Beasley, James</div> <div><div></div><div>Associate   Quality Assurance Engineer</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>IT Application Development</div></div> <div><div></div><div>Raleigh</div></div> <div></div>	<div>Becker, Nicole</div> <div><div></div><div>Senior Client Management Consultant</div></div> <div><div></div><div>Lone Tree</div></div> <div><div></div><div>Institutional Client Service</div></div> <div><div></div><div>Colorado Lone Tree</div></div> <div></div>	<div>Beckwith, Anne</div> <div><div></div><div>Team Leader</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>Centralized Trading</div></div> <div><div></div><div>Raleigh</div></div> <div></div>	<div>Beecher, Haleigh</div> <div><div></div><div>Associate</div></div> <div><div></div><div>San Antonio</div></div> <div><div></div><div>Wealth Operations</div></div> <div><div></div><div>SATNLoop-San Antonio</div></div> <div></div>
<div>Beers, Adam</div> <div><div></div><div>Senior Associate</div></div> <div><div></div><div>Bethlehem</div></div> <div><div></div><div>Portfolio Management</div></div> <div><div></div><div>Bethlehem Downtown</div></div> <div></div>	<div>Bellamy, Roxanne</div> <div><div></div><div>Manager</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>Marketing</div></div> <div><div></div><div>Raleigh</div></div> <div></div>	<div>Benedict, Eric</div> <div><div></div><div>Financial Advisor</div></div> <div><div></div><div>Clarkston</div></div> <div><div></div><div>Retirement Services</div></div> <div><div></div><div>Michigan</div></div> <div></div>	<div>Bennear, Aaron</div> <div><div></div><div>Lead</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>IT Application Development</div></div> <div><div></div><div>Raleigh</div></div> <div></div>

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