



Top News

WSJ U.S. Business News*

As Black-Owned Banks Steadily Fade Away, Investors Step In to Form One

Russia Turns to China's Yuan in Effort to Ditch the Dollar

What the Supreme Court Case Means for Student-Loan Forgiveness

Stocks Inch Up After Indexes Post Worst Week of 2023

Frank Founder Says JPMorgan Knew How Many Users Firm Had

Corporate Stock Buybacks Help Keep Market Afloat

Student-Loan Forgiveness: What to Know About Biden's Plan and the Supreme Court Case

Follow the Heard on the Street Picks

Pfizer Is in Early-Stage Talks to Acquire Seagen

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

401(k) Plan Fees Continue Decline on CITs, Lower-Cost Funds

IRI to Push for Annuities as Default Retirement Investment Option in '23

Advisory M&A

Retirement Industry People Moves

Survey: Financial Advisers Not Optimistic About Future of ESG Investing

NAPA-Net

The Rumored ESG 'Mandate'—Is It real? Exclusive Hauser Clip

ESG and the Prudence Requirement: Is It Just Another Financial Factor?

Which NAPA 401(k) Summit Workshop(s) Would You Most Like to Attend—Part III?

House Committee Takes Up Anti-ESG Resolution

Plan Fiduciaries Sue to Recover Costs of Defending 401(k) Excessive Fee Suit

Wealth Industry News

CityWire USA

Savant buys \$3.3bn Atlanta RIA in biggest deal ever

The seven greatest books about finance, part three: Dinosaur Derivatives by Jeremy Josse

CI CEO MacAlpine: No buyout of RIA business coming

Investnet cuts costs, talks up custody biz on earnings call

Data dive: The hottest stocks backed by the best investors

Michael Kitces: Nerd's Eye View

CFP Misconduct Research (And The Challenge Of Counting How Many Financial Advisors There Really Are)

Weekend Reading For Financial Planners (Feb 25-26)

Financial Advisor Magazine

Wiping Out \$400 Billion In Student Debt Rests In Supreme Court's Hands

SPACs Shift To More Obscure Exchanges To Keep Deal Dreams Going

Sanctuary Lands Ex-Merrill Lynch Texas Team With \$1.5B AUM

Morgan Stanley Team Joins \$6 Billion Wealth Manager In Texas

Thomas Lee's Firm Is Thrust Into Spotlight After Founder's Suicide

3 ETF Strategies For Combating Higher Rates

The Fed Doesn't Care About Wall Street As Much As Wall Street Thinks

Why Advisors Should Practice Tax-Loss Harvesting All Year

CAPTRUST Blogs

Manager Intelligence Blog

Meeting Recap: Vanguard Target Retirement Personnel Changes (February 2023)

Victory Trivalent International Small Cap: Meeting recap with Portfolio Manager John Evers (Feb 2023)

Retirement Plan Blog

Latest Thought Leadership

UPDATED OCIO Discretionary Strategy Dashboard

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

January Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.32	-0.65	-0.98	4.00	-7.64	11.96	9.64	12.27
Dow Jones Industrial Average	0.23	-3.73	2.98	-0.46	-1.38	10.72	7.60	11.40
NASDAQ Composite Index	0.64	2.38	-5.12	9.72	-15.53	11.08	10.35	14.94
Russell Mid Cap Index	0.22	1.27	2.31	5.88	-5.01	11.08	8.25	10.71
Russell 2000 Index	0.32	1.82	0.56	7.83	-5.73	9.54	5.67	9.07
CBOE Market Volatility (VIX)	-3.32	2.20	-18.04	-3.32	-24.07	-18.82	2.42	3.59

	1 Day		
	Value	Blend	Growth
Large	-0.01	0.32	0.63
Mid	0.09	0.22	0.46
Small	0.18	0.32	0.45

	QTD		
	Value	Blend	Growth
Large	1.79	4.00	7.29
Mid	4.85	5.88	7.79
Small	7.05	7.83	8.60

	YTD		
	Value	Blend	Growth
Large	1.79	4.00	7.29
Mid	4.85	5.88	7.79
Small	7.05	7.83	8.60

	1 Year		
	Value	Blend	Growth
Large	-3.00	-7.64	-12.96
Mid	-3.61	-5.01	-8.00
Small	-4.06	-5.73	-7.67

	3 Year		
	Value	Blend	Growth
Large	10.48	11.96	12.08
Mid	11.39	11.08	8.53
Small	12.28	9.54	6.02

	5 Year		
	Value	Blend	Growth
Large	7.01	9.64	11.40
Mid	7.10	8.25	8.60
Small	6.02	5.67	4.74

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.42	3.18	-7.68	8.95	-25.90	0.99	5.09	5.47
Consumer Discretionary	1.15	2.50	-8.81	12.85	-17.94	10.55	9.52	13.40
Consumer Staples	-0.18	-4.18	-0.69	-2.50	-1.76	10.40	9.29	9.64
Energy	0.31	-7.31	4.19	-3.23	28.22	28.93	9.23	4.47
Financials	-0.04	-0.25	7.00	5.04	-7.18	11.33	6.15	11.58
Health Care	-0.27	-5.75	1.65	-5.44	-0.69	12.88	10.55	13.51
Industrials	0.85	0.73	6.58	3.53	3.66	12.12	7.31	11.20
Information Technology	0.52	2.84	-2.43	10.27	-12.45	15.83	15.38	18.73
Materials	0.40	-0.09	5.51	5.01	-1.03	17.73	8.15	10.04
Real Estate	0.14	-0.17	-8.86	3.48	-13.45	3.03	8.10	7.16
Utilities	-0.69	-6.05	-11.05	-6.14	1.05	4.17	9.36	9.28

International Equities

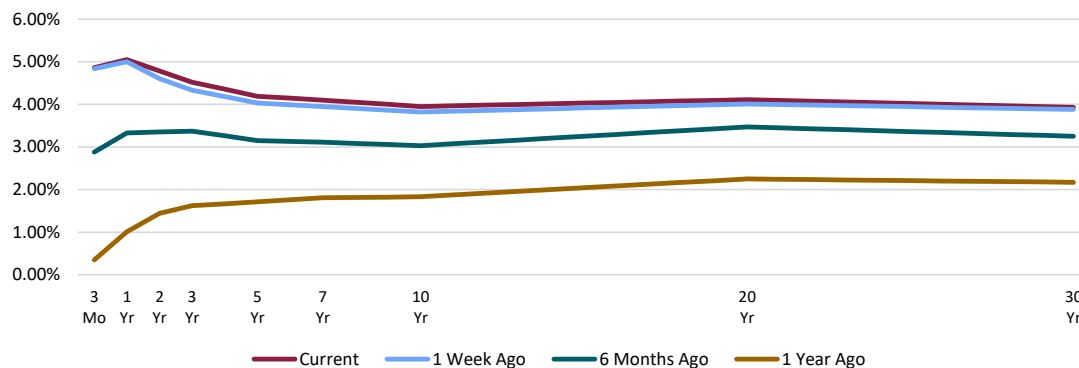
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.63	4.01	5.37	4.56	-6.90	4.32	1.44	4.06
MSCI EAFE	1.08	5.07	10.28	6.01	-2.93	5.78	2.49	4.95
MSCI Emerging Markets	-0.47	3.14	-3.16	1.24	-15.05	0.25	-2.08	1.63
MSCI Frontier Markets	-0.93	1.70	-3.95	1.10	-16.72	-2.92	-4.39	-0.46
China	-0.28	5.04	0.67	5.46	-5.60	2.89	-0.21	3.48
Japan	-0.05	-2.81	-3.14	5.16	5.91	9.80	6.23	11.39
Germany	1.13	5.78	18.58	10.47	5.59	7.54	4.25	7.20
Great Britain	0.72	6.60	8.14	6.97	9.96	8.91	5.67	6.24
India	-0.30	-4.66	1.14	-2.39	7.52	15.65	12.87	13.46
France	1.51	8.98	16.82	12.85	11.43	12.76	9.50	10.42
Italy	1.70	11.56	27.01	16.31	11.45	10.07	7.65	9.34
Canada	0.27	0.22	3.64	4.95	-0.95	9.88	8.54	7.96
South Korea	-0.87	-1.44	-3.16	7.43	-10.24	5.35	-0.44	1.83
Brazil	-0.08	-3.00	-5.87	-3.67	-6.57	0.88	3.99	6.32
Spain	1.23	11.52	17.14	13.71	13.94	4.51	2.34	5.37
Mexico	0.62	2.60	12.15	9.39	0.87	8.41	2.02	1.93
Hong Kong	-0.33	13.49	-1.12	0.82	-12.40	-9.36	-8.60	-1.23

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

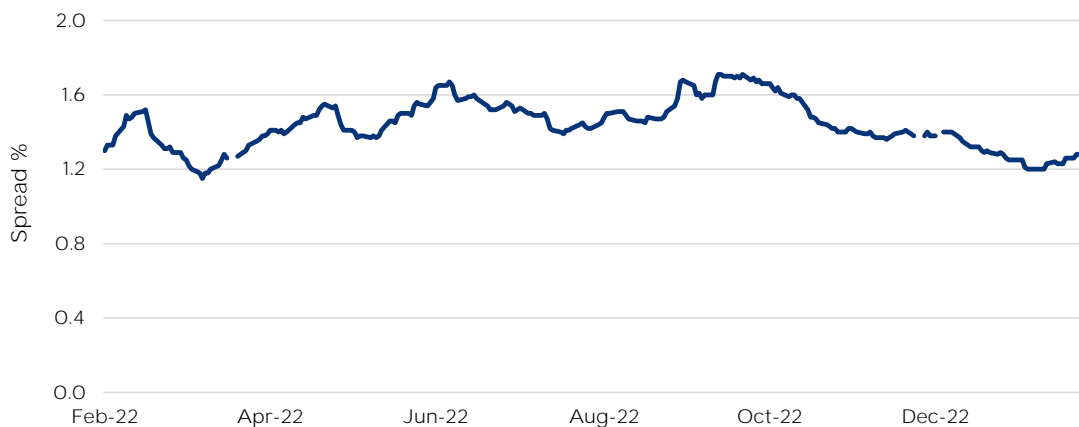
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.18	0.09	-2.98	0.35	-9.07	-3.57	0.55	1.12
3 Month T-Bill	0.01	1.01	1.75	0.63	2.09	0.85	1.35	0.83
Global Aggregate Bond Index	0.17	0.05	-1.90	-0.21	-13.26	-4.96	-1.73	-0.28
High Yield	0.36	1.75	0.73	2.37	-5.38	1.09	2.85	4.10
TIPS	0.16	-0.23	-5.94	0.09	-9.14	0.26	2.54	1.20
Municipals	0.01	1.41	0.30	0.53	-5.04	-1.59	1.67	2.12
Intermediate Government	0.16	-0.03	-1.99	-0.20	-5.83	-2.20	0.69	0.67
Intermediate Corporate	0.17	0.70	-1.01	0.47	-5.68	-1.71	1.59	1.94
Intermediate Credit	0.17	0.63	-1.08	0.39	-5.62	-1.76	1.48	1.77
Long Government	0.34	-0.74	-8.80	1.05	-22.64	-10.39	-0.60	0.95
Long Corporate	0.09	-0.64	-4.89	0.93	-16.24	-7.00	0.48	2.48
Long Credit	0.10	-0.34	-4.68	1.09	-16.00	-7.07	0.46	2.39
Emerging Market Debt	0.17	2.21	0.77	1.08	-10.27	-5.30	-0.72	1.86

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.86%	5.05%	4.78%	4.52%	4.19%	4.10%	3.95%	4.11%	3.93%
1 Week Ago	4.84%	5.00%	4.60%	4.33%	4.03%	3.95%	3.82%	4.01%	3.88%
6 Months Ago	2.88%	3.33%	3.35%	3.37%	3.15%	3.11%	3.03%	3.47%	3.25%
1 Year Ago	0.35%	1.01%	1.44%	1.62%	1.71%	1.81%	1.83%	2.25%	2.17%

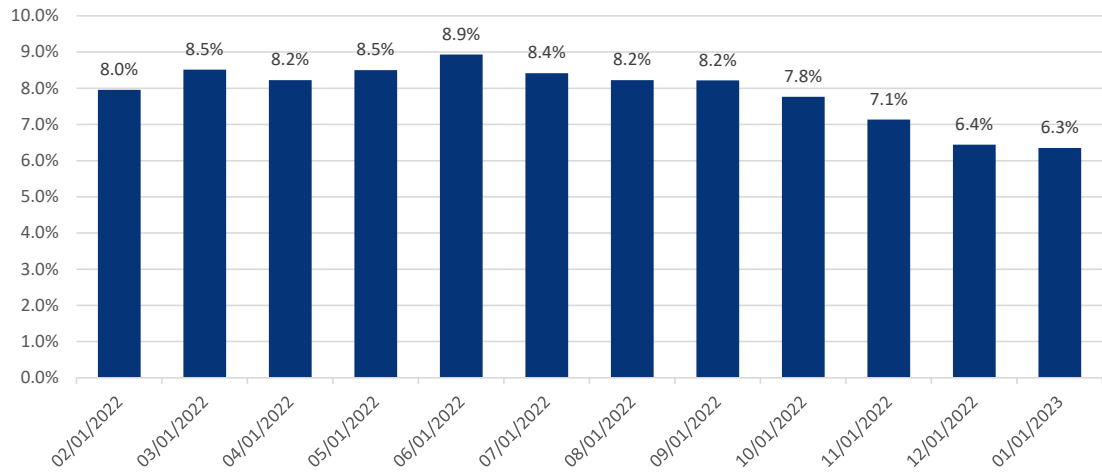
U.S. Corporate Spreads



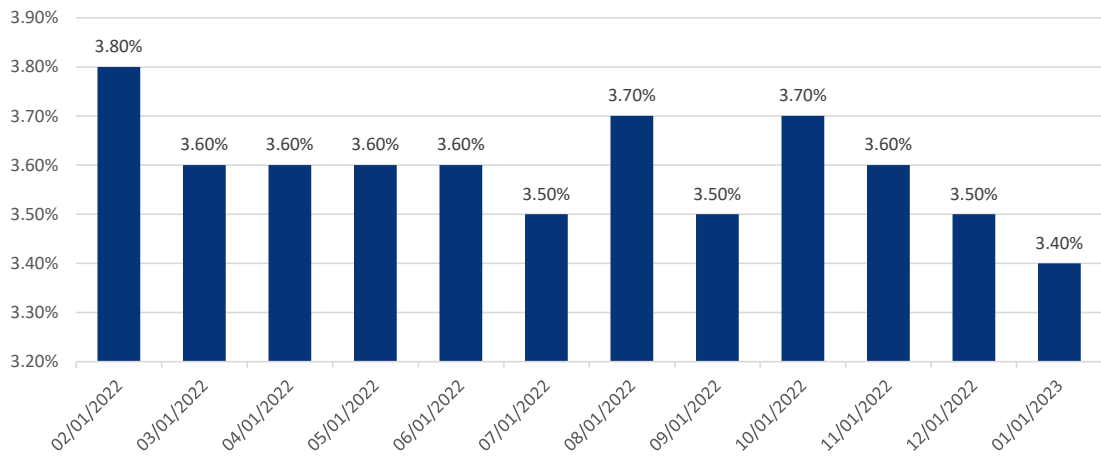
U.S. High Yield Spreads



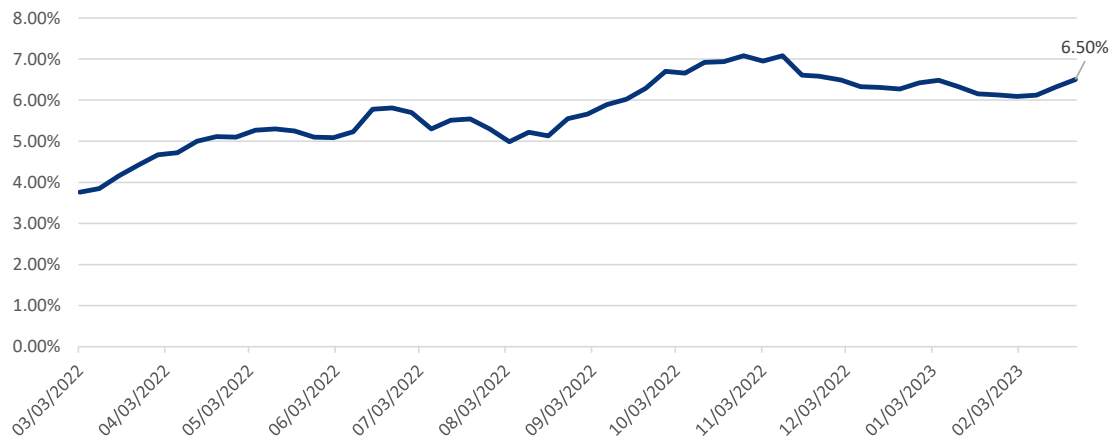
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Data as of: 2.24.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.00	1.12
Yen / US Dollar	136.36	137.01	115.11
US Dollar / British Pound	1.19	1.18	1.34
Yuan / US Dollar	6.95	6.82	6.31
Canadian Dollar / US Doll	1.36	1.30	1.27
Mexican Peso / US Dollar	18.40	20.19	20.40
Brazilian Real / US Dollar	5.19	5.19	5.16
Indian Rupee / US Dollar	82.97	79.89	75.49

Cryptocurrency

Data as of: 2.27.2023

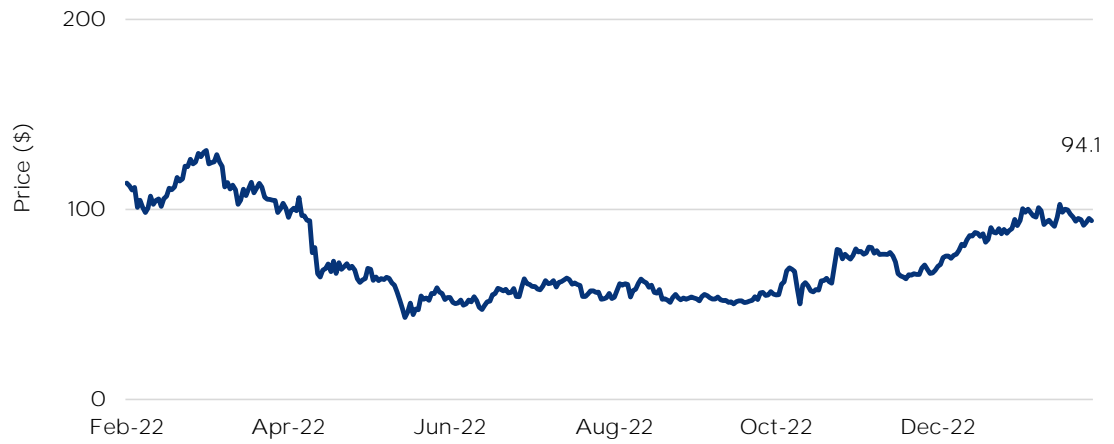
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 2.21.2023

