



Top News

WSJ U.S. Business News*

Stock Futures Rise After Fed Decision

Pet Shop Boys Are Singing the Blues

Macro Hedge Funds Hit by Financial Turmoil

SEC Plans Lawsuit Against Coinbase, According to Exchange

Lindsay Lohan, Jake Paul Illegally Touted Crypto Assets, SEC Says

Stocks Fall After Fed Decision

Bank Stocks Slump, Even Though Powell Says Banking System Is Sound

Anxiety Strikes \$8 Trillion Mortgage-Debt Market After SVB Collapse

Apple, Microsoft Dominate U.S. Markets After FAANG Trade Fizzles

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CAPTRUST in the News

Yahoo:SVB: Fed 'fighting a banking crisis brought on by its own hands,' CAPTRUST CIO says

CNBC: There are better sectors than financials right now, says Hennessy Funds' David Ellison

Reuters: SVB, First Republic shareholders likely knew risks

Institutional Industry News

PlanAdvisor

Powell Says Lowering Inflation to 2% Is 'Likely to Be Bumpy'

EBSA Provides More Time for QPAM Exemption Proposal Comments

Americans Appear Committed to Preserving Retirement Savings Despite Market Volatility

Edelman Financial Engines Announces Neil Gilfedder as CIO

In Face of Volatility, Diversity Rules in Retirement Plan Menus

NAPA-Net

Case of the Week: The New Way to Count Participants for Form 5500 Audits

Warning! The Federal Government Could be Coming for Your 401(k)

SEC Proposes New E-Filing Requirements for BDs

DOL Reopens Comment Period for QPAM Exemption Proposal

401(k) Excessive Fee Victor Drops Fee Recovery Motion

Wealth Industry News

CityWire USA

SVB parent says it is being blocked from accessing \$2bn in cash

Neil Gilfedder takes over as Edelman Financial Engines CIO

\$6bn SignatureFD adds chief advisory officer

CI Financial to acquire \$8.4bn Avalon Advisors - sources

Charles Schwab adds trading fee to offset Finra costs

Michael Kitces: Nerd's Eye View

Kitces & Carl Episode 108: Crafting A (Marketing) Manifesto To Show What You Really Stand For

Instant-Issue Term Life Insurance: What Are The Costs Of Low-Hassle Coverage, And When Are They Worth It?

Financial Advisor Magazine

Gen Z Is Racking Up Credit Card Debt Faster Than Any Other Generation

SECURE Act And NextGen Clients Highlighted At Invest In Women

A West African Advisor Impersonation Ring Is Now Impersonating Finra

Mariner Puts Down South Carolina Footprint With \$221M Goldfinch Acquisition

RIAs Enjoy Opportunity As Schwab Absorbs TD's Custody Business

JPMorgan Says Treasurys Coping Amid Worst Liquidity Since 2020

Bill Gates Sees GPT's AI As Revolutionary Tech Breakthrough

Ark's Cathie Wood Sees Silver Lining In \$2 Billion Loss

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: Credit Suisse Acquired by UBS

Retirement Plan Blog

SVB + Signature Bank | DC Client Exposure

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Geneva Small Cap Growth - Regional Bank Exposure
Regional Bank Exposure - Small Cap Value Recommended List Managers
JPMorgan Large Cap Growth - Bank Exposure

Endowment Foundation Blog		Investment Committee Blog	
Excise Tax on Private Foundations		Investment Committee House Views 3.1.2023	
Bank Deposits		Office Hours with Mike Vogelzang	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.64	3.45	5.70	2.96	-11.23	21.48	10.21	11.85
Dow Jones Industrial Average	-1.63	-2.49	7.65	-2.84	-5.99	21.11	8.32	10.77
NASDAQ Composite Index	-1.60	11.67	5.96	11.75	-16.54	20.20	11.24	14.85
Russell Mid Cap Index	-2.33	-0.44	4.17	-0.99	-13.00	22.42	7.01	9.63
Russell 2000 Index	-2.83	-1.15	1.09	-1.62	-16.05	20.94	3.63	7.64
CBOE Market Volatility (VIX)	4.12	1.32	-18.61	2.72	-2.96	-30.41	-0.94	5.07

	1 Day		
	Value	Blend	Growth
Large	-1.99	-1.64	-1.46
Mid	-2.45	-2.33	-2.12
Small	-3.06	-2.83	-2.62

	QTD		
	Value	Blend	Growth
Large	-3.35	2.96	9.47
Mid	-3.76	-0.99	4.15
Small	-4.60	-1.62	1.31

	YTD		
	Value	Blend	Growth
Large	-3.35	2.96	9.47
Mid	-3.76	-0.99	4.15
Small	-4.60	-1.62	1.31

	1 Year		
	Value	Blend	Growth
Large	-10.04	-11.23	-14.01
Mid	-13.47	-13.00	-12.68
Small	-16.93	-16.05	-15.49

	3 Year		
	Value	Blend	Growth
Large	20.75	21.48	21.57
Mid	23.85	22.42	18.48
Small	24.19	20.94	16.94

	5 Year		
	Value	Blend	Growth
Large	6.64	10.21	12.54
Mid	5.57	7.01	7.97
Small	3.62	3.63	3.04

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.67	17.36	8.59	16.19	-21.68	10.95	7.17	5.83
Consumer Discretionary	-2.18	11.13	-4.77	10.66	-23.66	20.04	9.54	12.75
Consumer Staples	-0.79	-3.08	3.47	-2.80	-0.96	16.38	10.13	9.23
Energy	-2.09	-6.20	4.95	-9.49	8.46	51.80	7.98	3.64
Financials	-2.67	-6.60	0.03	-7.79	-19.24	21.06	4.45	9.76
Health Care	-1.51	-6.90	3.27	-6.78	-6.21	19.07	11.21	12.92
Industrials	-1.89	-0.05	12.36	-0.50	-4.81	24.81	7.47	10.55
Information Technology	-1.11	15.34	13.54	15.35	-10.13	26.12	17.19	19.05
Materials	-1.83	-1.78	10.87	-1.39	-10.34	26.47	8.00	9.15
Real Estate	-3.57	-4.59	-6.45	-5.06	-22.26	12.37	5.91	6.12
Utilities	-1.99	-7.63	-9.74	-8.05	-6.11	14.32	8.61	8.69

International Equities

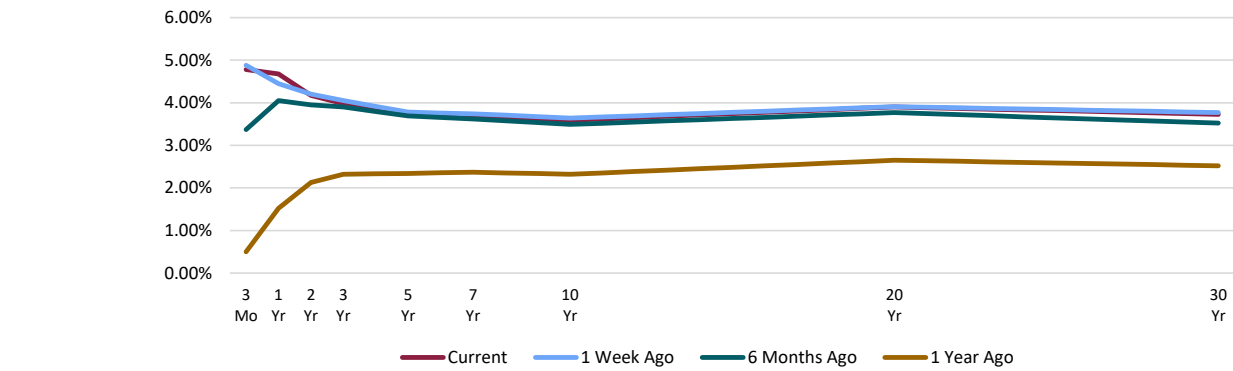
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.74	3.45	13.30	3.62	-7.23	14.42	1.70	3.86
MSCI EAFE	0.79	5.21	18.67	5.31	-3.48	16.28	2.86	4.63
MSCI Emerging Markets	0.96	0.16	5.06	0.82	-12.53	8.74	-1.93	1.88
MSCI Frontier Markets	0.12	-0.15	2.51	0.28	-16.93	9.04	-4.30	-0.43
China	0.31	6.92	5.04	5.71	0.18	5.95	0.01	3.44
Japan	1.93	3.86	2.27	5.33	3.16	11.21	7.03	10.39
Germany	0.14	9.36	21.42	9.28	5.13	19.45	4.69	6.76
Great Britain	0.41	2.26	7.36	2.49	4.98	17.32	5.67	5.63
India	0.24	-4.13	-1.18	-4.15	1.70	26.30	13.34	13.48
France	0.36	9.68	21.03	10.43	10.44	23.94	9.73	9.93
Italy	-0.12	12.05	23.25	12.56	13.29	23.20	7.26	8.83
Canada	-0.62	1.77	4.50	1.45	-8.64	21.74	8.13	7.55
South Korea	1.20	2.56	3.63	8.07	-10.81	15.56	-0.64	2.18
Brazil	-0.77	-6.82	-12.14	-8.67	-14.54	14.33	3.41	6.14
Spain	-0.44	9.46	17.52	9.99	10.18	15.47	2.52	4.77
Mexico	-0.19	4.90	13.44	8.43	-5.69	15.32	2.10	2.10
Hong Kong	1.73	-0.45	7.95	-0.96	-10.50	-4.94	-8.81	-1.20

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

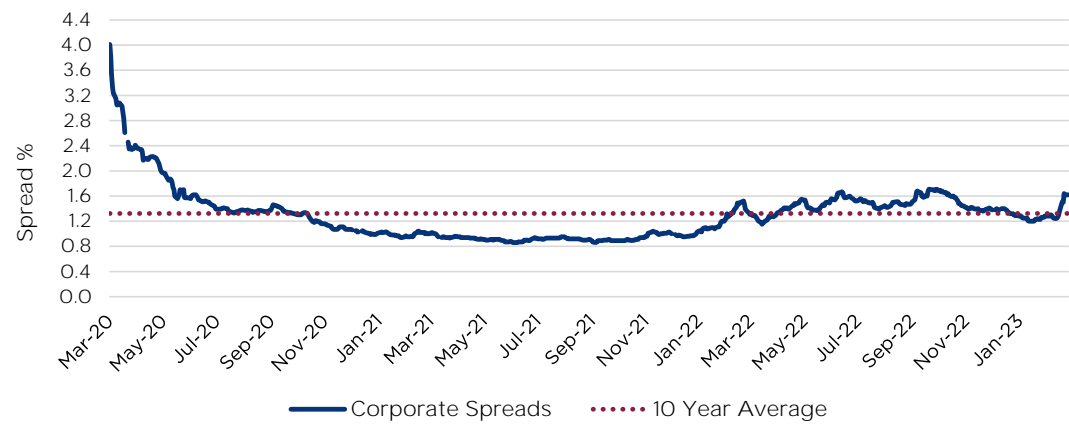
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	1.01	2.07	3.73	3.10	-4.24	-1.72	1.04	1.39
3 Month T-Bill	0.01	1.07	1.89	0.96	2.41	0.85	1.40	0.86
Global Aggregate Bond Index	0.31	2.11	5.69	2.70	-7.96	-2.54	-1.37	0.03
High Yield	0.34	1.15	3.98	2.16	-3.93	7.71	2.93	3.97
TIPS	1.22	2.62	2.23	3.05	-6.78	2.72	3.00	1.49
Municipals	-0.03	1.78	5.03	2.05	-1.25	2.55	1.94	2.32
Intermediate Government	0.79	1.89	3.05	2.38	-1.51	-1.95	1.14	0.93
Intermediate Corporate	0.82	1.81	3.91	2.30	-1.93	2.10	2.00	2.11
Intermediate Credit	0.80	1.83	3.81	2.31	-1.83	1.59	1.89	1.96
Long Government	1.33	3.02	3.03	6.17	-14.00	-9.88	-0.02	1.49
Long Corporate	1.02	2.30	6.03	4.66	-10.13	1.64	1.27	2.89
Long Credit	1.01	2.34	5.97	4.65	-9.91	1.21	1.20	2.79
Emerging Market Debt	0.28	0.03	4.56	0.86	-6.93	1.17	-0.68	1.90

Yield Curve

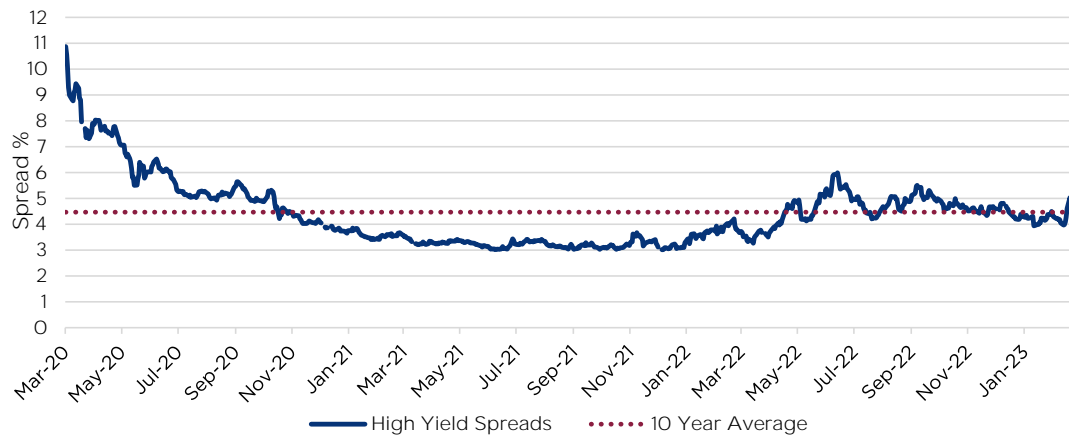


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.78%	4.68%	4.17%	3.98%	3.73%	3.68%	3.59%	3.90%	3.73%
1 Week Ago	4.88%	4.45%	4.20%	4.05%	3.78%	3.74%	3.64%	3.91%	3.77%
6 Months Ago	3.37%	4.05%	3.95%	3.90%	3.69%	3.62%	3.49%	3.77%	3.52%
1 Year Ago	0.50%	1.52%	2.13%	2.32%	2.34%	2.37%	2.32%	2.65%	2.52%

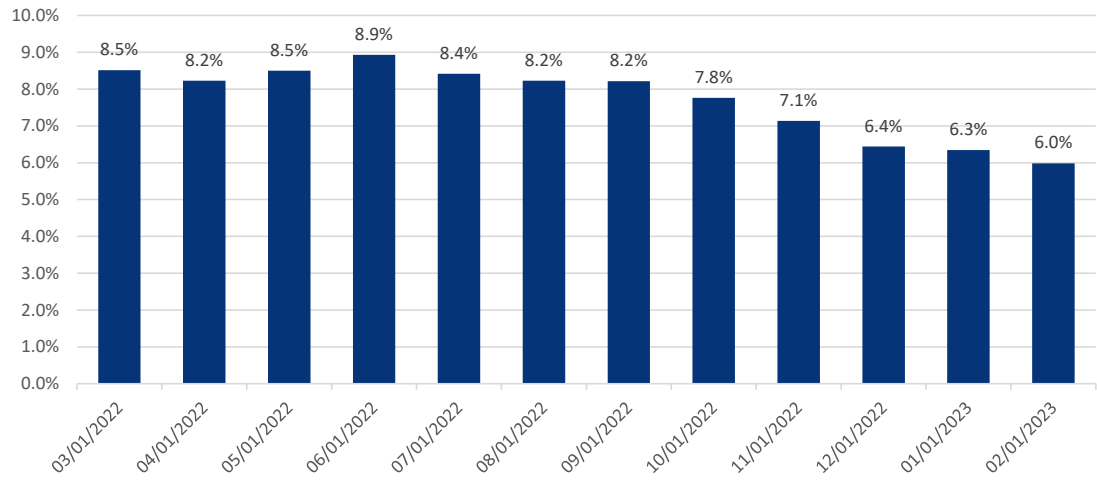
U.S. Corporate Spreads



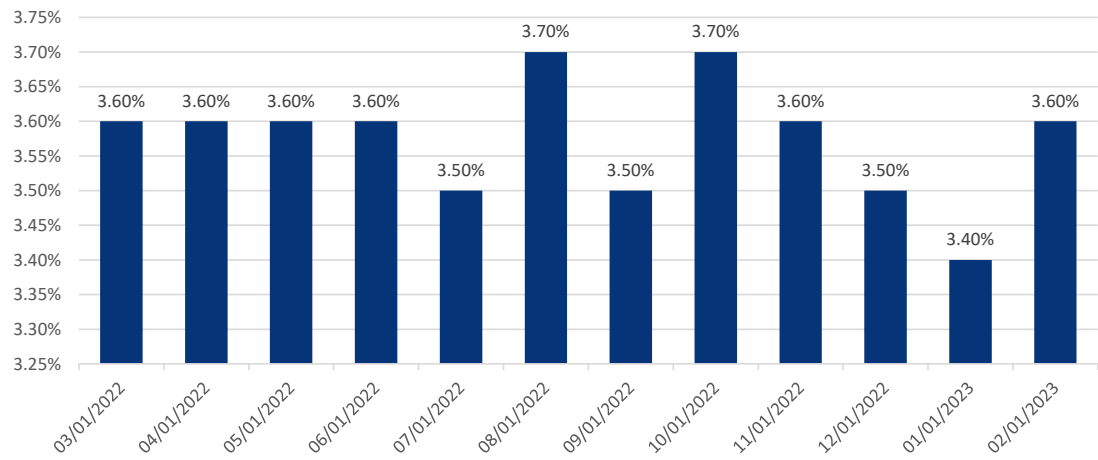
U.S. High Yield Spreads



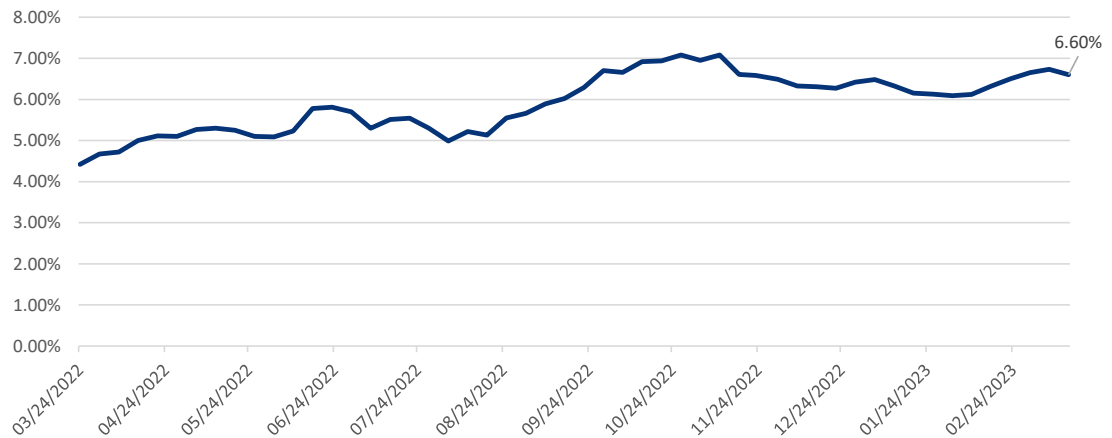
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.17.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.00	1.10
Yen / US Dollar	132.01	144.30	121.02
US Dollar / British Pound	1.21	1.15	1.32
Yuan / US Dollar	6.89	6.92	6.37
Canadian Dollar / US Doll	1.38	1.31	1.26
Mexican Peso / US Dollar	18.98	20.07	20.17
Brazilian Real / US Dollar	5.28	5.19	4.85
Indian Rupee / US Dollar	82.56	79.49	76.46

Cryptocurrency

Data as of: 3.22.2023

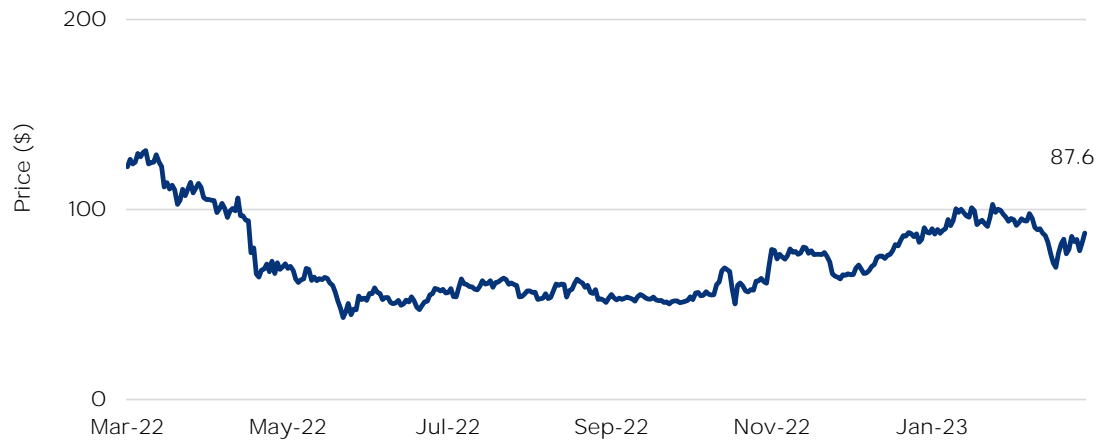
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 3.20.2023

