



Top News

WSJ U.S. Business News*

Walmart Lays Off Hundreds of Corporate Workers

EV Maker Lucid Cuts Production Outlook in Half

Glencore Profit Doubles on Energy-Market Volatility

Tesla Shareholders Expected to Clear Path to 3-for-1 Stock Split

Toyota Profit Takes Hit From Supply-Chain Troubles, Higher Costs

Big Tech Is the West's Surprise Weapon in Competition With Russia, China

Russian Oil Cap Push Faces Doubts From Energy, Finance Industry

As Recession Risks Mount, Businesses Are Still Hiring

Cost of Democrats' Corporate-Tax Increase Skews to Wealthy, Reaches Middle Class

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

The Most 'Outrageous' ERISA Complaints Yet Filed?

Huntington National Bank, PAi Partner on 401(k) Solution

Booz Allen Hamilton, Others Face Passive TDF Performance Lawsuits

IRS Life Expectancy Tables Updated for Retirees

Meet Dave Barry, Professional Humorist and Pulitzer Prize Winner

NAPA-Net

Defining the Retirement Crisis: The Cost of Retirement is Eating More of Middle-Class Wages

Mariner Wealth Boosts Offerings with Acquisition of HFW

Case of the Week: Brokerage Windows

TDF Performance Targeted in Several Plan Suits

Huntington National Bank, PAi Team Up on Small Biz Solution

Wealth Industry News

CityWire USA

EXCLUSIVE: PE-backed Integrity Marketing to buy \$13bn Gladstone Wealth

Edelman Financial Engines makes first RIA buy of 2022

LPL reports mixed earnings, plans more share repurchases

Merchant stakes \$2.8bn Ohio RIA platform

Robinhood fined \$30m over crypto division deficiencies, plots mass layoffs

Michael Kitces: Nerd's Eye View

Why Childfree People Require A Unique Financial Planning Process

#FA Success Ep 292: Syndicating Private Real Estate Opportunities To Differentiate With HNW Clients, With Matthew Topley

Financial Advisor Magazine

Morningstar Is Probed By Missouri Over 'Woke' ESG, Israel Bias Concern

Industrial, Residential Real Estate Touted As Investment Diversifier

GOP's Ron Johnson Faults 'Entitlements,' Handing Democrats A Weapon

Fed Leaders Pledge Tough Fight To Keep Inflation Credibility

Brokerages Warned By SEC Over Conflicts Of Interest Tied To Pay

LPL Raised Advisor Count, Income, While Markets Shrank

Wine--Good For Sipping, Good For Investing

Junk Bond Market Is Signaling The U.S. Will Avoid A Recession

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: BlackRock LifePath Dynamic Fixed Income Benchmark Change (August 2022)

Retirement Plan Blog

DC 3(38)- Q1 2022 Bulk Fund Changes at Empower

Private Wealth Blog

June Flash Reports

DD Update: American Funds Target
Date Fixed Income Portfolio
Enhancements - August 2022
Pax Ellevest Global Women's
Leadership - Q2 2022 Quarterly
Update

AB Sustainable Global Thematic - Q2
2022 Quarterly Update

American Funds Europacific Growth
Fund: Meeting recap with Portfolio
Manager Christopher Thomsen (July
2022)

New Fiduciary Training Presentation

NEW Schwab Margin Rate

Endowment Foundation Blog		Investment Committee Blog	
Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views 7.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.57	-0.06	-6.47	-12.05	-4.67	14.20	12.94	13.77
Dow Jones Industrial Average	1.29	-0.42	-5.58	-8.70	-4.72	9.70	10.70	12.22
NASDAQ Composite Index	2.59	1.05	-8.36	-18.68	-13.57	17.49	15.90	16.87
Russell Mid Cap Index	1.18	-1.76	-5.82	-13.37	-9.82	10.49	9.94	12.29
Russell 2000 Index	1.41	0.91	-3.47	-14.36	-13.11	8.91	7.69	10.71
CBOE Market Volatility (VIX)	-8.27	-24.96	-9.86	27.47	21.67	7.62	16.02	3.45

1 Day			
	Value	Blend	Growth
Large	1.06	1.57	2.15
Mid	0.94	1.18	1.59
Small	1.15	1.41	1.66

QTD			
	Value	Blend	Growth
Large	6.67	9.88	13.69
Mid	8.42	10.45	14.25
Small	10.32	11.84	13.36

YTD			
	Value	Blend	Growth
Large	-7.04	-12.05	-18.23
Mid	-9.17	-13.37	-21.17
Small	-8.78	-14.36	-20.03

1 Year			
	Value	Blend	Growth
Large	-1.97	-4.67	-11.14
Mid	-3.51	-9.82	-20.78
Small	-4.26	-13.11	-21.47

3 Year			
	Value	Blend	Growth
Large	9.57	14.20	17.26
Mid	10.11	10.49	8.99
Small	10.79	8.91	6.16

5 Year			
	Value	Blend	Growth
Large	8.29	12.94	16.60
Mid	7.85	9.94	11.58
Small	7.13	7.69	7.59

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.50	-3.88	-19.10	-26.81	-29.03	6.25	7.51	7.01
Consumer Discretionary	2.56	1.74	-6.73	-19.33	-11.94	16.48	15.78	16.73
Consumer Staples	0.58	-1.62	-1.27	-1.45	8.11	11.53	9.52	10.72
Energy	-2.82	-3.82	12.03	36.94	55.48	12.96	7.37	3.86
Financials	1.51	-3.36	-14.63	-14.17	-8.26	8.72	7.90	12.76
Health Care	1.00	2.36	0.14	-5.98	-1.47	15.51	12.74	15.27
Industrials	1.01	0.88	-4.59	-9.53	-7.29	9.70	8.57	12.13
Information Technology	2.82	1.47	-8.18	-17.00	-7.31	22.96	21.88	19.80
Materials	0.13	-10.06	-8.02	-14.20	-6.36	12.65	9.08	10.40
Real Estate	0.28	-4.01	-6.51	-14.73	-5.14	7.53	9.18	8.74
Utilities	0.67	5.76	9.09	5.12	14.67	10.47	9.93	10.49

International Equities

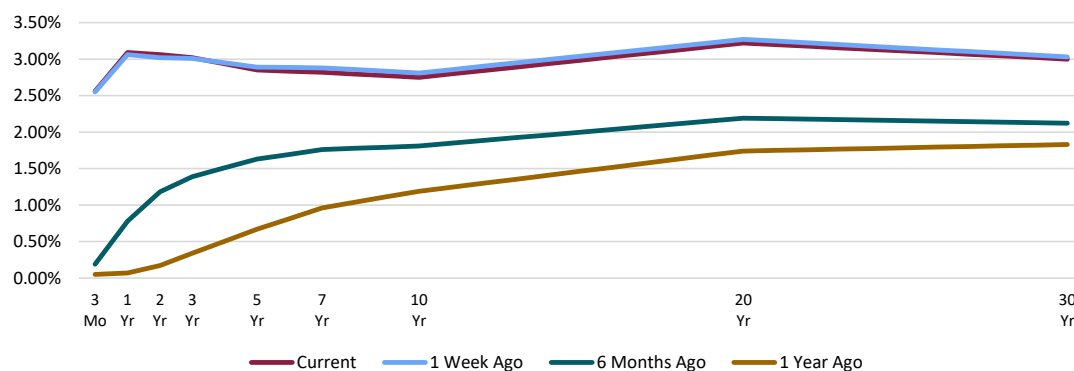
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.29	-4.91	-14.08	-16.26	-16.83	3.40	2.16	4.91
MSCI EAFE	-0.55	-3.97	-13.41	-16.14	-15.90	3.53	2.27	5.65
MSCI Emerging Markets	0.16	-6.59	-17.04	-18.46	-21.72	1.73	0.83	2.75
MSCI Frontier Markets	0.22	-10.77	-16.81	-15.97	-11.12	-5.18	-1.85	1.20
China	-0.71	3.83	-5.88	-13.08	-8.25	3.33	-0.68	4.02
Japan	0.53	3.66	2.98	-2.56	2.35	11.67	8.83	14.62
Germany	1.03	-3.22	-11.59	-14.46	-12.65	4.60	2.25	7.06
Great Britain	0.49	-0.88	0.96	2.97	8.76	3.87	3.83	6.51
India	0.38	3.18	0.16	1.14	9.70	17.59	13.92	14.50
France	0.97	1.77	-5.16	-7.00	-0.71	9.26	7.79	10.14
Italy	1.00	-4.83	-13.92	-14.39	-6.34	5.77	4.29	8.39
Canada	0.21	-5.76	-5.97	-6.38	-1.32	9.53	8.38	8.51
South Korea	0.89	-8.17	-9.10	-17.34	-23.96	7.20	0.62	2.90
Brazil	0.40	-2.58	-7.09	-1.00	-16.02	0.36	9.22	6.13
Spain	0.56	-3.98	-4.10	-3.99	-3.97	0.32	-1.62	6.01
Mexico	0.19	-7.98	-8.12	-11.79	-8.99	5.53	-1.74	1.37
Hong Kong	0.40	-6.33	-16.95	-15.52	-24.54	-9.78	-6.41	0.05

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.43	1.70	-6.09	-8.34	-9.52	-0.52	1.16	1.66
3 Month T-Bill	0.01	0.15	0.21	0.22	0.23	0.58	1.11	0.65
Global Aggregate Bond Index	-0.39	-0.88	-10.78	-12.44	-15.19	-2.77	-0.66	0.18
High Yield	0.13	-0.12	-6.31	-8.66	-7.45	2.23	3.15	4.89
TIPS	0.60	0.59	-2.48	-5.52	-4.27	4.06	3.82	1.94
Municipals	-0.17	2.96	-4.21	-6.36	-6.78	0.36	1.89	2.52
Intermediate Government	0.12	1.06	-3.60	-4.96	-6.41	-0.18	0.95	1.02
Intermediate Corporate	0.28	1.19	-5.20	-7.12	-8.43	0.29	1.72	2.43
Intermediate Credit	0.25	1.14	-5.00	-6.83	-8.13	0.22	1.63	2.24
Long Government	1.41	1.83	-13.71	-17.82	-18.63	-2.44	1.14	1.89
Long Corporate	1.34	2.88	-12.89	-18.28	-19.45	-1.30	1.85	3.41
Long Credit	1.24	2.79	-12.84	-18.09	-19.22	-1.45	1.78	3.28
Emerging Market Debt	-0.08	-2.57	-15.66	-17.83	-19.36	-4.62	-0.86	2.08

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.56%	3.09%	3.06%	3.02%	2.85%	2.82%	2.75%	3.22%	3.00%
1 Week Ago	2.55%	3.06%	3.02%	3.01%	2.89%	2.88%	2.81%	3.27%	3.03%
6 Months Ago	0.19%	0.78%	1.18%	1.39%	1.63%	1.76%	1.81%	2.19%	2.12%
1 Year Ago	0.05%	0.07%	0.17%	0.34%	0.67%	0.96%	1.19%	1.74%	1.83%

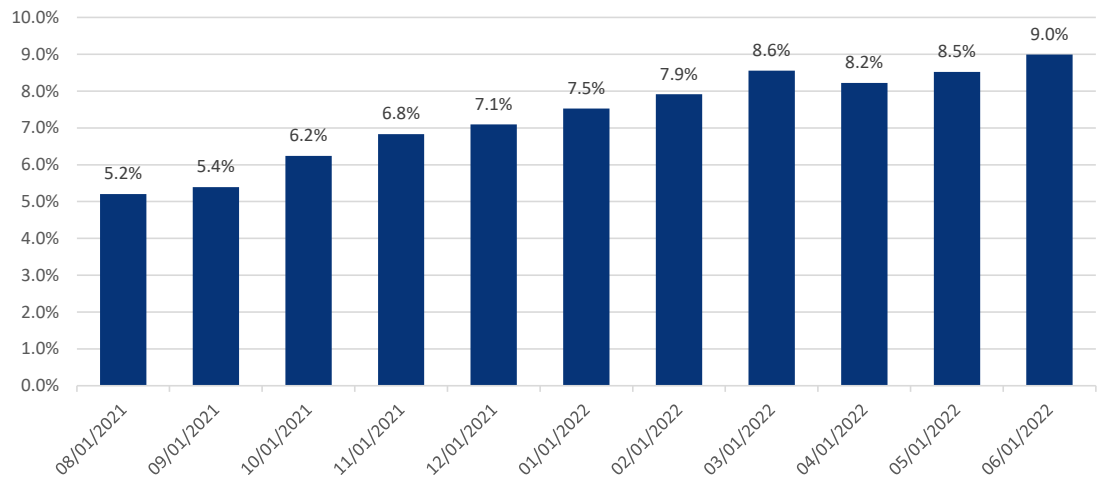
U.S. Corporate Spreads



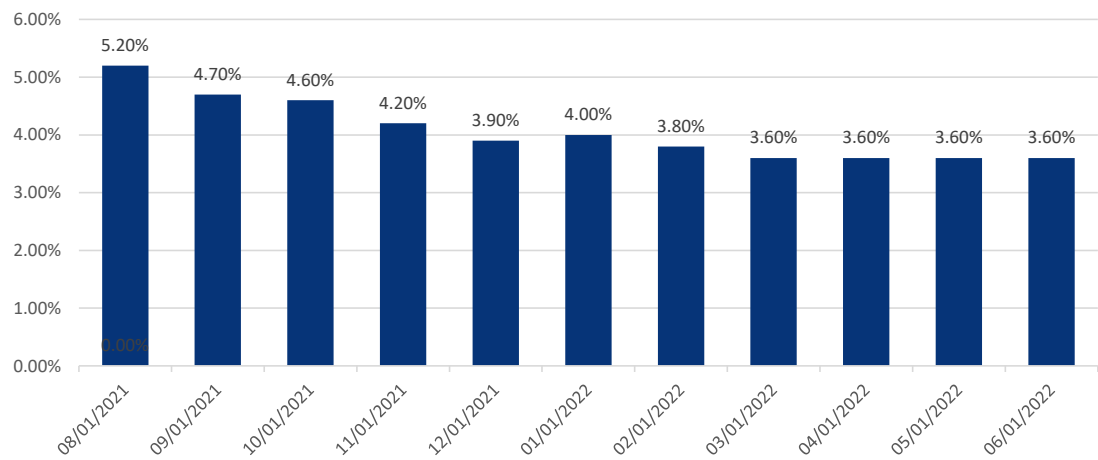
U.S. High Yield Spreads



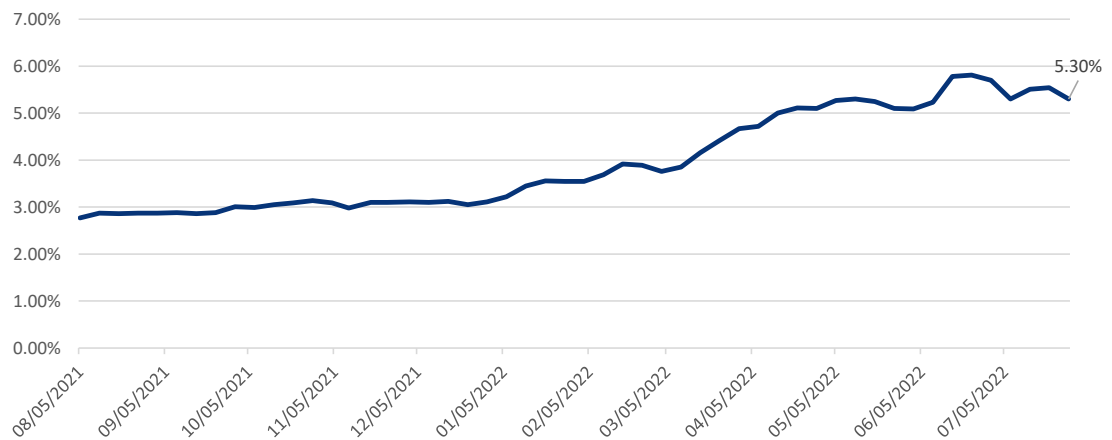
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



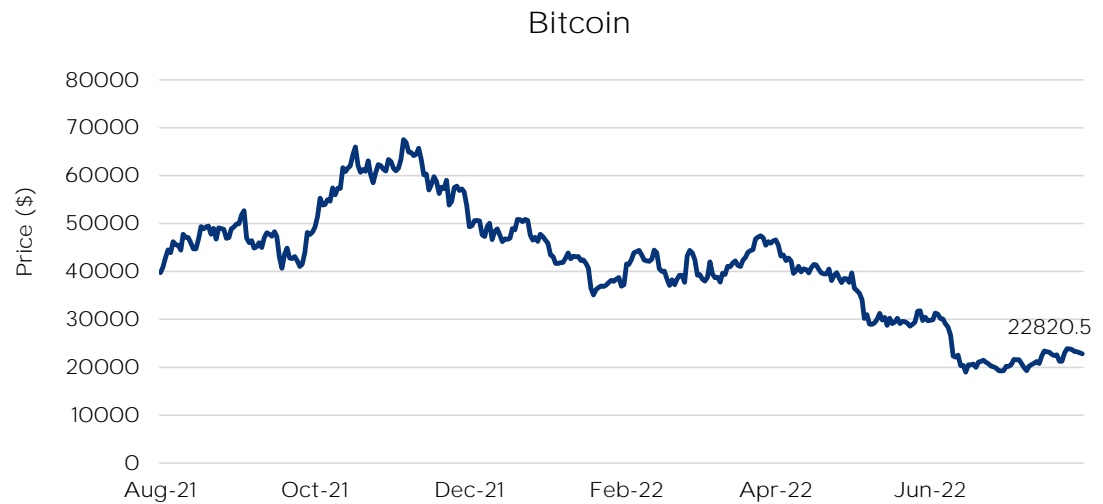
Exchange Rates

Data as of: 7.29.2022

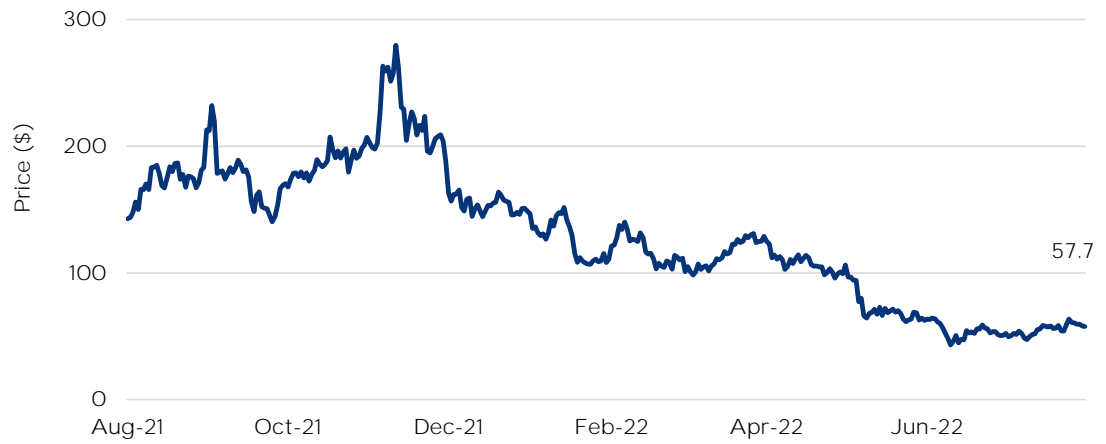
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.13	1.18
Yen / US Dollar	133.25	114.33	109.44
US Dollar / British Pound	1.22	1.35	1.39
Yuan / US Dollar	6.74	6.32	6.47
Canadian Dollar / US Doll	1.28	1.26	1.26
Mexican Peso / US Dollar	20.36	20.65	19.97
Brazilian Real / US Dollar	5.18	5.44	5.24
Indian Rupee / US Dollar	79.33	74.87	74.15

Cryptocurrency

Data as of: 8.3.2022



Litecoin



Oil Price

Data as of: 8.1.2022

Price Per Barrel

