



Top News

WSJ U.S. Business News*

Tyson Foods Works to Fix Its Chicken Operations

Twitter Didn't Seek a Sale. Now Elon Musk Doesn't Want to Buy. Cue Strange Legal Drama.

Baby-Formula Production Restarts at Abbott Plant

'Thor: Love and Thunder' Rocks the Box Office

Some Brands Voice Support for Abortion Access as Others Stay Quiet

For Fed, Easing Too Soon Risks Repeat of Stop-and-Go 1970s

Congress Set to Focus on China Bill Amid Democrats' Climate and Drug-Pricing Hopes

U.S. Added 372,000 Jobs in June

Economy Week Ahead: Inflation and Retail Sales in Focus

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

EBRI Asks What It Takes to Retire Without Regrets

Retirement Industry People Moves

University 403(b) Plan Faces ERISA Breach Lawsuit

Bringing Awareness to the Gender Investing Gap

Rush of SEC Regulatory Activity Includes E-Filing Rules

NAPA-Net

TGIF. No, Really.

Another University 403(b) Suit Filed

Q2 Trading Activity: 401(k) Participants Seek Safer Ground

What's Driving DC Participants' ESG Fund Allocation Decisions?

Nevada Resumes Fiduciary Rule Rewrite

Wealth Industry News

CityWire USA

Restraining order against 90-year-old advisor accused of shooting co-worker extended

LPL acquires \$5bn hybrid practice

Deal Roundup: Savant's first of 2022, Mercer buys pair of RIAs

Raimondi's Dakota Wealth Management makes Montana RIA buy

Kestra Holdings hires CMO to lead recruiting push

Michael Kitces: Nerd's Eye View

3 Aspects Of Identity Covering And How It Impacts Advisors' Happiness At Work

Weekend Reading For Financial Planners (July 9-10)

Financial Planning Magazine

UBS weighs elevating Iqbal Khan to sole wealth management head

Ameriprise picks up huge team as consolidation fuels industry's shifts

First Trust Capital Partners acquires direct indexing firm Veriti Management: Wealthtech weekly

The investment that billionaires love — and ordinary investors can't make

Why politics won't scare financial firms out of conservative states

SEC makes stealth FINRA oversight changes

Boomers may outlive their 401(k) savings — unlike predecessors with pensions

How artificial intelligence became financial advisors' favorite new tool

CAPTRUST Blogs

Manager Intelligence Blog

Manager Overview: Wasmer Schroeder Strategies

Retirement Plan Blog

DC Topical Spotlight Scripts Q2 2022

Private Wealth Blog

NEW Schwab Margin Rate

Stephens SMID Cap Select Growth: Meeting with CIO/PM Ryan Crane	Endowment Foundation Blog	Investment Committee Blog
Stephens SMID Cap Select Growth: Manager Overview	Asset Allocation Return Calculation Methodology	Investment Committee - House Views
DD Update: Vanguard Launches 2070 Vintage and Merges 2015 Vintage into Income Vintage	2021 NACUBO-TIAA Study of Endowments	Investment Committee House Views 7.1.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.08	-12.76	-15.98	-17.52	-8.42	11.27	11.95	13.35
Dow Jones Industrial Average	-0.15	-9.26	-12.62	-12.84	-7.18	7.61	10.31	12.00
NASDAQ Composite Index	0.12	-14.95	-21.79	-25.33	-19.52	13.76	14.64	16.01
Russell Mid Cap Index	-0.41	-13.37	-16.99	-19.31	-14.11	7.28	8.63	11.61
Russell 2000 Index	-0.01	-10.96	-18.28	-20.66	-19.76	5.56	5.91	9.62
CBOE Market Volatility (VIX)	-5.52	16.45	31.34	43.09	29.68	20.85	17.10	3.72

	1 Day		
	Value	Blend	Growth
Large	-0.27	-0.08	0.04
Mid	-0.48	-0.41	-0.30
Small	-0.17	-0.01	0.15

	QTD		
	Value	Blend	Growth
Large	1.63	3.05	4.78
Mid	1.85	2.88	4.82
Small	2.50	3.62	4.72

	YTD		
	Value	Blend	Growth
Large	-11.43	-17.52	-24.63
Mid	-14.68	-19.31	-27.68
Small	-15.24	-20.66	-26.12

	1 Year		
	Value	Blend	Growth
Large	-4.47	-8.42	-16.17
Mid	-7.25	-14.11	-25.78
Small	-10.73	-19.76	-28.16

	3 Year		
	Value	Blend	Growth
Large	7.14	11.27	13.78
Mid	7.10	7.28	5.47
Small	7.16	5.56	3.10

	5 Year		
	Value	Blend	Growth
Large	7.53	11.95	15.31
Mid	6.75	8.63	9.90
Small	5.43	5.91	5.73

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.13	-14.98	-24.58	-26.76	-27.35	6.39	8.86	7.50
Consumer Discretionary	-0.03	-19.48	-27.23	-29.40	-23.31	10.16	13.26	15.33
Consumer Staples	-0.18	-7.57	-5.03	-4.67	7.40	10.21	9.02	10.63
Energy	-0.09	-10.02	17.56	29.93	42.68	9.26	6.71	3.87
Financials	-0.28	-14.60	-21.66	-18.00	-9.08	6.63	7.07	12.51
Health Care	0.25	-7.99	-2.33	-7.05	2.10	14.28	12.58	15.41
Industrials	-0.46	-11.50	-17.37	-17.19	-13.50	6.08	6.80	11.43
Information Technology	0.06	-13.74	-20.80	-24.79	-13.73	18.74	20.50	18.92
Materials	-1.03	-17.36	-17.45	-18.73	-8.67	10.00	7.94	9.83
Real Estate	-0.53	-15.49	-14.72	-19.09	-7.27	5.65	8.56	8.42
Utilities	-0.32	-8.63	0.12	-1.48	11.04	7.75	9.45	10.09

International Equities

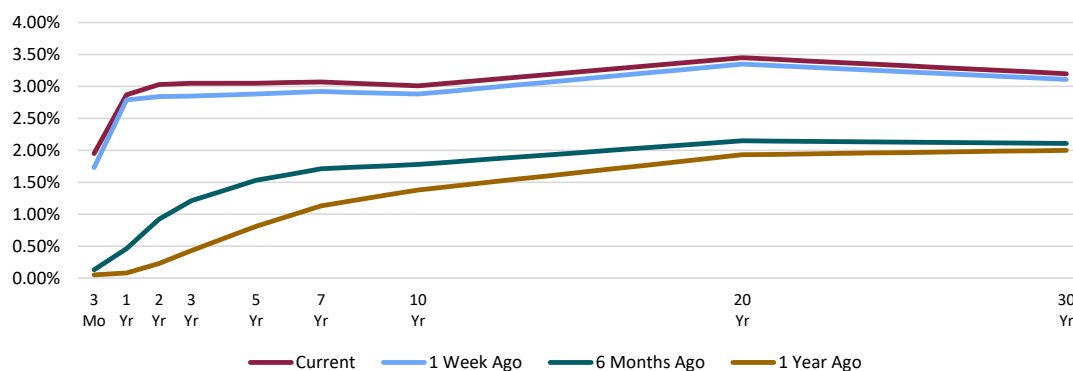
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.46	-12.14	-17.94	-18.24	-17.94	1.46	2.64	4.87
MSCI EAFE	0.47	-12.72	-19.17	-19.40	-17.35	1.13	2.34	5.49
MSCI Emerging Markets	0.54	-10.25	-17.11	-17.50	-21.98	0.82	2.34	2.97
MSCI Frontier Markets	0.48	-17.15	-17.16	-17.58	-13.57	-6.32	-1.89	0.89
China	-0.25	3.21	-6.24	-7.79	-4.81	4.59	0.84	4.20
Japan	0.10	-1.54	-5.84	-6.87	-3.83	9.23	7.96	13.50
Germany	1.34	-8.88	-18.39	-18.07	-15.60	1.24	0.99	7.34
Great Britain	0.10	-5.36	-1.86	-0.51	6.25	2.05	3.49	6.39
India	0.57	-7.78	-8.07	-5.72	4.84	13.38	13.00	13.51
France	0.44	-5.53	-14.20	-13.32	-2.71	5.24	6.22	10.06
Italy	1.00	-9.78	-18.60	-17.79	-7.12	2.97	4.25	8.26
Canada	-0.21	-12.36	-8.45	-9.00	-2.53	8.14	8.03	8.22
South Korea	0.70	-12.95	-20.45	-21.06	-27.73	4.43	-0.25	2.38
Brazil	-0.44	-15.24	-2.37	-4.32	-20.04	-1.37	9.98	6.12
Spain	0.13	-4.05	-5.03	-4.49	-3.08	-1.24	-1.57	6.09
Mexico	0.44	-12.99	-10.56	-10.68	-4.01	2.96	-1.01	1.79
Hong Kong	0.38	-0.67	-7.52	-7.15	-19.99	-8.47	-3.03	0.93

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

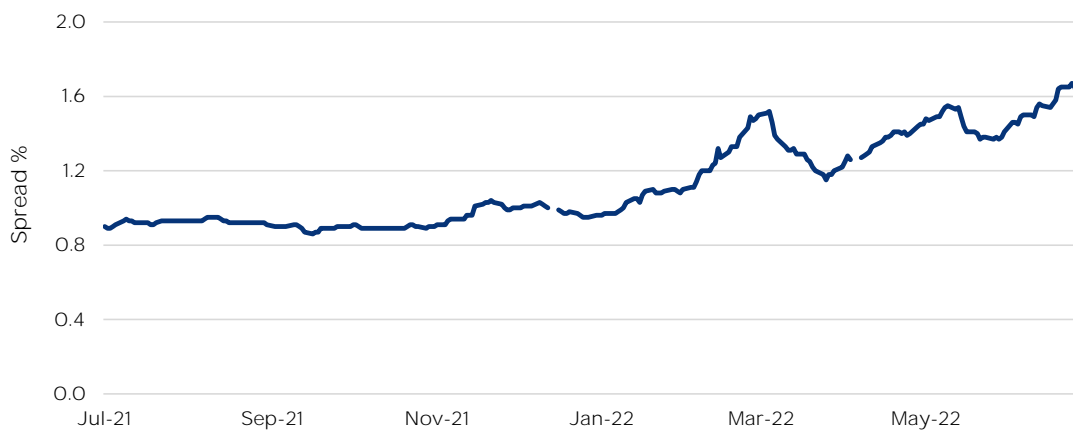
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.35	-2.93	-9.20	-10.59	-11.24	-1.01	0.89	1.46
3 Month T-Bill	0.01	0.12	0.16	0.16	0.18	0.62	1.11	0.64
Global Aggregate Bond Index	-0.22	-6.70	-13.47	-14.49	-16.42	-3.29	-0.54	0.06
High Yield	0.25	-7.08	-12.06	-12.89	-11.80	0.63	2.46	4.57
TIPS	-0.14	-4.34	-6.77	-8.83	-5.55	3.09	3.35	1.65
Municipals	0.00	-1.00	-7.29	-7.93	-8.12	0.17	1.78	2.48
Intermediate Government	-0.28	-0.85	-5.20	-6.05	-7.10	-0.30	0.86	0.91
Intermediate Corporate	-0.18	-2.47	-7.93	-8.88	-9.76	-0.05	1.56	2.34
Intermediate Credit	-0.19	-2.28	-7.55	-8.47	-9.35	-0.08	1.48	2.16
Long Government	-1.08	-8.71	-19.10	-22.47	-22.05	-3.50	0.49	1.31
Long Corporate	-0.39	-8.93	-20.11	-22.76	-22.99	-2.48	1.22	3.11
Long Credit	-0.44	-8.78	-19.80	-22.46	-22.69	-2.59	1.21	3.00
Emerging Market Debt	-0.29	-9.75	-19.12	-20.37	-21.50	-5.41	-1.03	2.09

Yield Curve

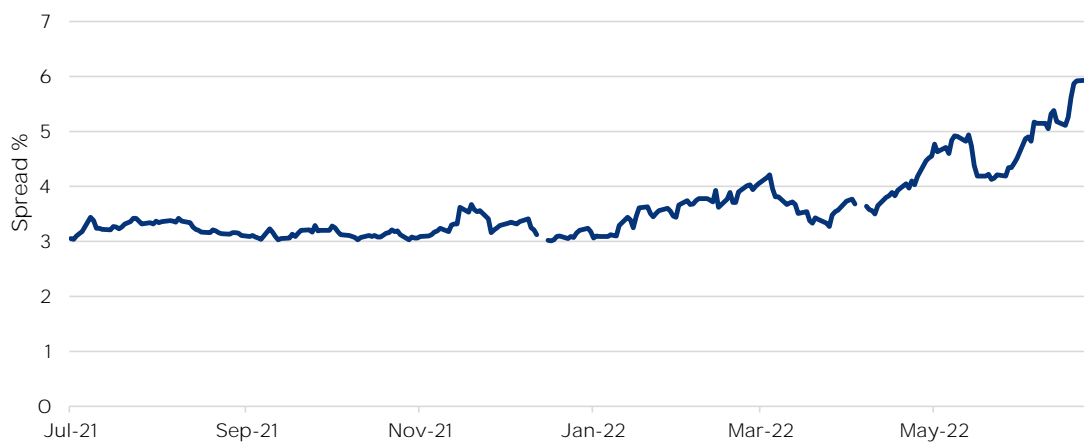


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	1.95%	2.87%	3.03%	3.05%	3.05%	3.07%	3.01%	3.45%	3.20%
1 Week Ago	1.73%	2.79%	2.84%	2.85%	2.88%	2.92%	2.88%	3.35%	3.11%
6 Months Ago	0.13%	0.46%	0.92%	1.21%	1.53%	1.71%	1.78%	2.15%	2.11%
1 Year Ago	0.05%	0.08%	0.23%	0.43%	0.81%	1.13%	1.38%	1.93%	2.00%

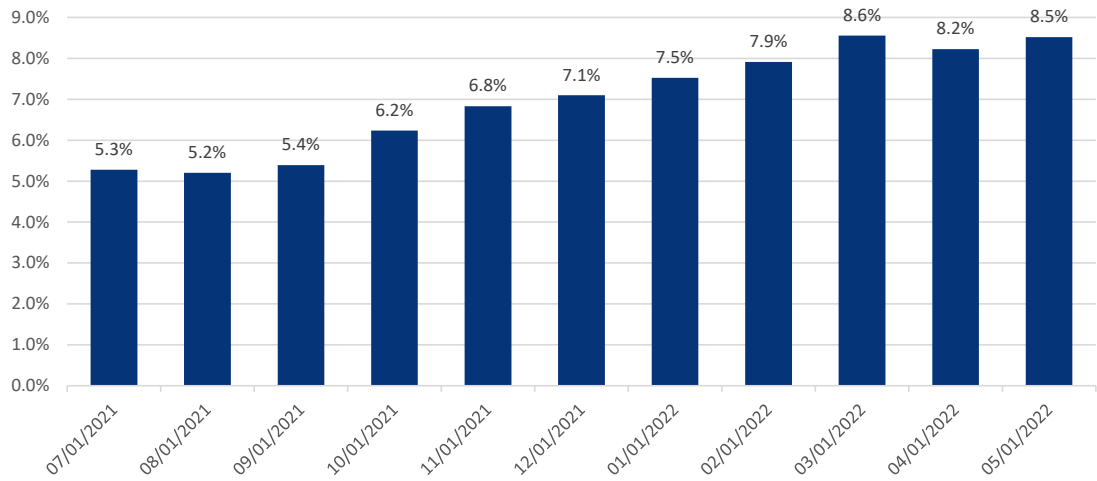
U.S. Corporate Spreads



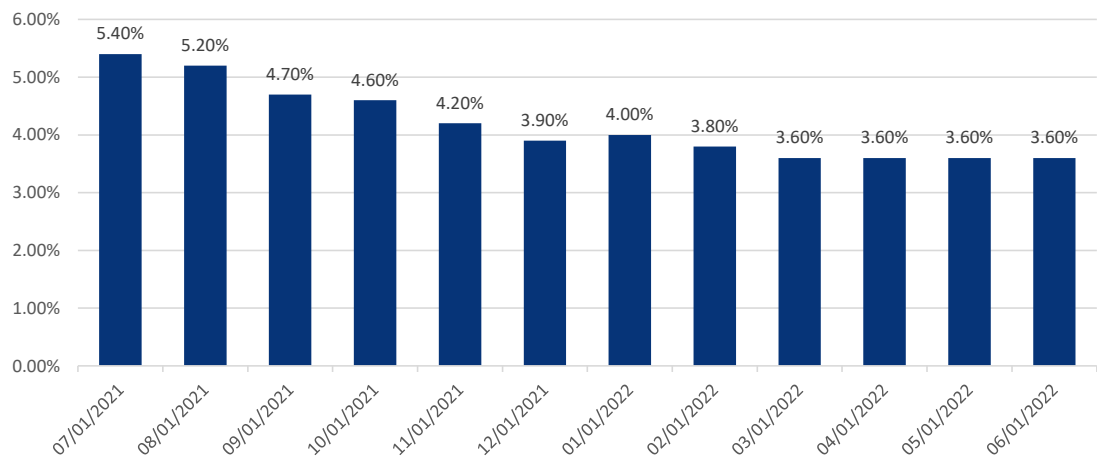
U.S. High Yield Spreads



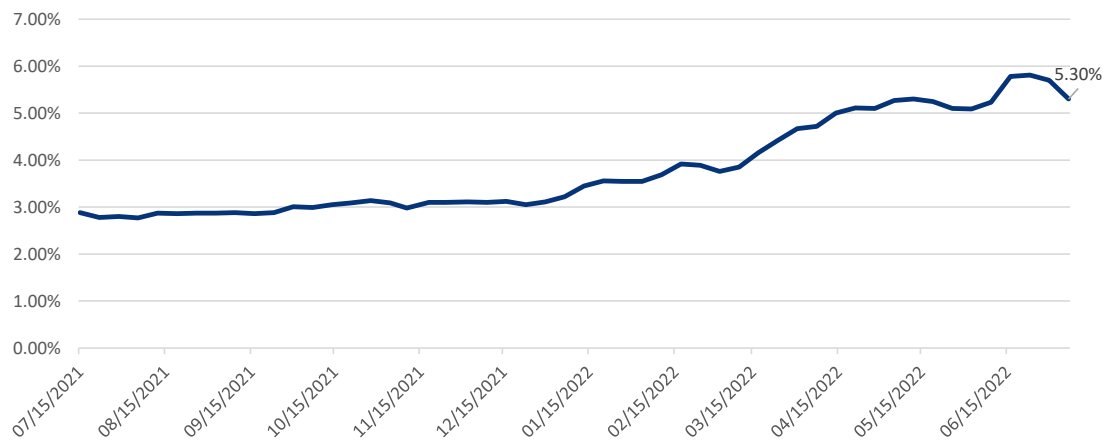
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



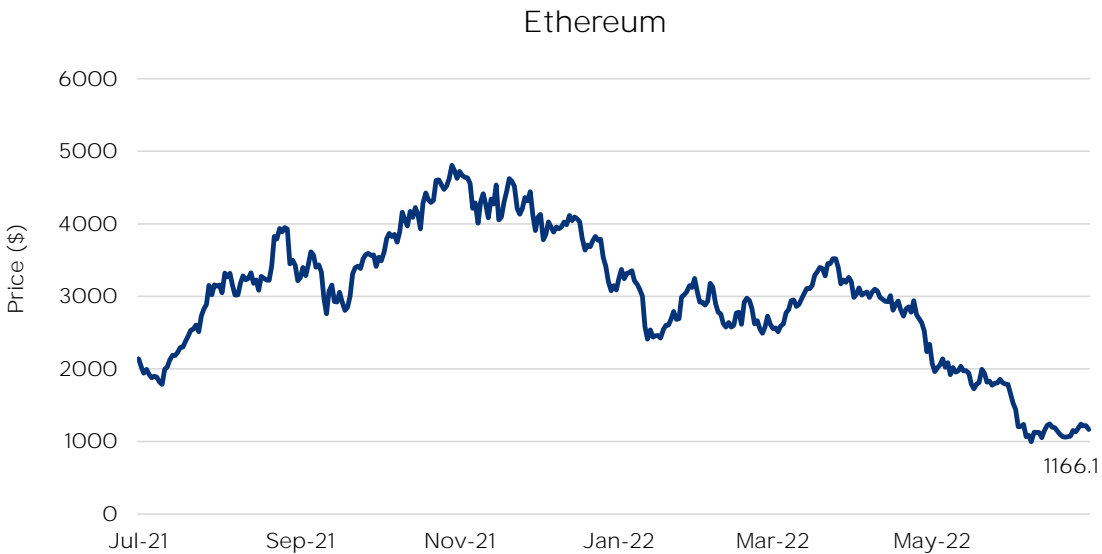
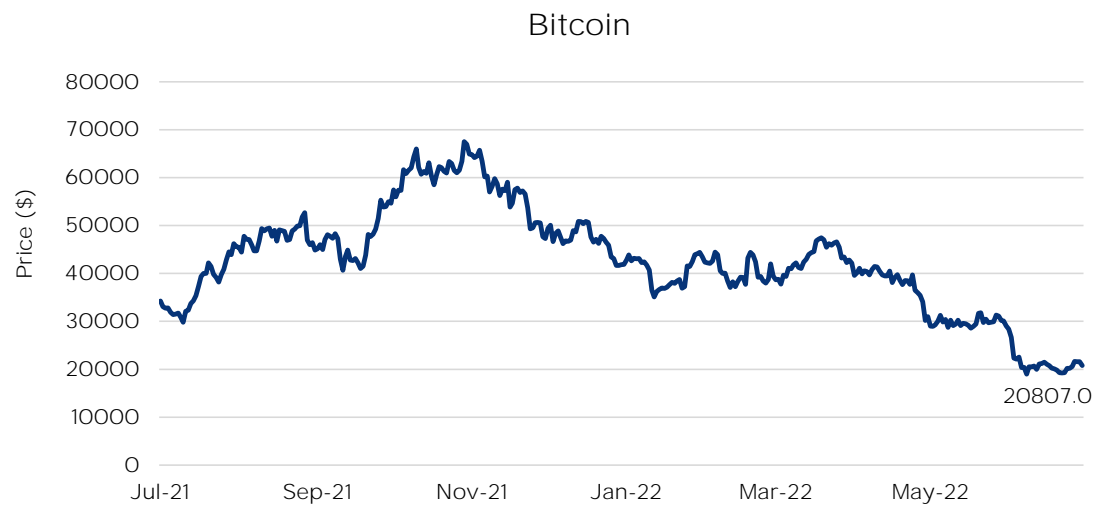
Exchange Rates

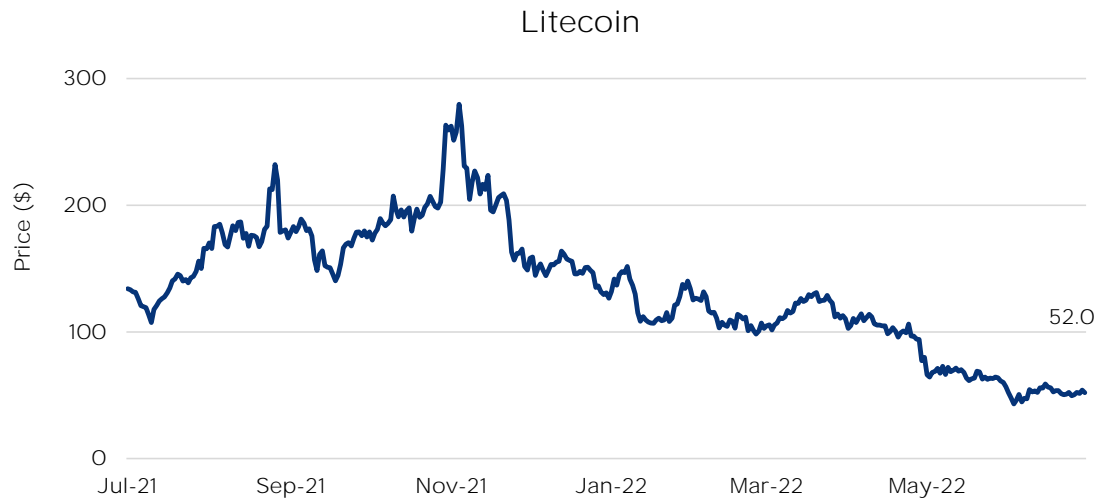
Data as of: 7.1.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.04	1.13	1.19
Yen / US Dollar	135.09	115.27	110.36
US Dollar / British Pound	1.20	1.35	1.39
Yuan / US Dollar	6.70	6.36	6.48
Canadian Dollar / US Doll	1.29	1.28	1.25
Mexican Peso / US Dollar	20.32	20.57	19.84
Brazilian Real / US Dollar	5.31	5.66	5.19
Indian Rupee / US Dollar	78.89	74.32	74.56

Cryptocurrency

Data as of: 7.10.2022





Oil Price

Data as of: 7.5.2022

