



Top News

WSJ U.S. Business News*

Violating the Laws of Economics for Fun and Profit

Stock Futures Rise to Start Fourth Quarter

China Is Rerouting U.S. Liquefied Natural Gas to Europe at a Big Profit

Southeast Asia's Internet Giants Bet on 'Buy Now, Pay Later'

Why Interest Rates Are Rising Everywhere---Except Your Savings Account

For Corporate America, Strong U.S. Dollar Cuts Both Ways

Credit Suisse Seeks to Calm Market Jitters

Chinese Regulator Tells Banks to Avoid Political Talk Ahead of Party Congress

L3Harris Near Deal to Buy Part of Viasat's Government-Systems Unit

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Reuters: AutoZone short-term pick; steel as early cyclical

TD Ameritrade: Focus On Free Cash Flow & Stocks That Are Predictable

Institutional Industry News

PlanAdvisor

Interim Funding Bill Heads to President's Desk

Retirement Industry People Moves

Congressman Jim Himes Addresses Investment Adviser Association Forum

Wells Fargo Is Targeted in ERISA Lawsuit Alleging Self-Dealing

IRS Extends Plan Amendment Deadlines for CARES Act Provisions

NAPA-Net

TGIF. No, Really.

READER RADAR: The Aim(s) for Social Security Claim(s)... Vary

BREAKING NEWS: Bill Seeks to 'Clarify' 401(k) Investment Classes—Including Crypto

Do Millennials Face a More Precarious Retirement Outlook?

More Save More, Sooner in 403(b) Plans

Wealth Industry News

CityWire USA

Let's say nice things about the ARK Venture fund

PE shop Oak Hill takes minority stake in \$122bn Kestra

Where does RIA growth come from? Execs from three 'Growers' discuss

Advisor shot by now-dead colleague is suing the shooter's son

Wealth Enhancement Group buys \$677m Ohio hybrid RIA

Michael Kitces: Nerd's Eye View

The Latest In Financial #AdvisorTech (October 2022)

Weekend Reading For Financial Planners (Oct 1-2)

Financial Advisor Magazine

Texas ESG Attack Sweeps Up Funds That Aren't Really ESG

Work-From-Home Or Return To The Office? A Rift Is Emerging Among Workers

Credit Suisse Is at 'Critical Moment' As Bank Prepares For Latest Overhaul, CEO Says

Ei-Erian Warns 'Economic Accident' Would Precede Any Central Bank Pivot

Brainard Says Fed Committed To Avoiding Pulling Back Early

SEC Charges Ex-LPL Advisor With Stealing \$1.3M From Client With Dementia

JPMorgan Chase Is Phasing Out Safe Deposit Boxes

BofA Strategists See Wall Street Rout Forcing Asset Sales

CAPTRUST Blogs

Manager Intelligence Blog

Allspring Special Small Cap Value: Strategy Update with Senior Portfolio Manager Bryant VanCronkhite

Retirement Plan Blog

IRS Notice 2022-45

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

William Blair Emerging Markets
Leaders: Meeting recap with Portfolio
Manager Todd McClone (September
2022)

William Blair Emerging Market Leaders:
Manager Overview

Boston Partners Small Cap Value
Equity II: Strategy Update (co-PM
departure update)

Boston Partners Small Cap Value
Equity II: Strategy Update (co-PM
departure)

AIG Life & Retirement is Now Corebridge Financial

July Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 9.1.2022	
Asset Allocation Return Calculation Methodology		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.50	-4.88	-20.20	-23.87	-15.47	8.16	9.24	11.70
Dow Jones Industrial Average	-1.71	-6.17	-16.28	-19.72	-13.40	4.36	7.42	10.45
NASDAQ Composite Index	-1.51	-3.91	-25.32	-32.00	-26.25	10.63	11.25	14.22
Russell Mid Cap Index	-0.76	-3.44	-19.71	-24.27	-19.39	5.19	6.48	10.30
Russell 2000 Index	-0.60	-2.19	-19.01	-25.10	-23.50	4.29	3.55	8.55
CBOE Market Volatility (VIX)	-0.69	10.14	53.79	83.62	36.65	24.87	27.16	7.23

1 Day			
	Value	Blend	Growth
Large	-1.13	-1.50	-1.67
Mid	-0.69	-0.76	-0.90
Small	-0.58	-0.60	-0.63

QTD			
	Value	Blend	Growth
Large	-5.62	-4.88	-3.60
Mid	-4.93	-3.44	-0.65
Small	-4.61	-2.19	0.24

YTD			
	Value	Blend	Growth
Large	-17.75	-23.87	-30.66
Mid	-20.36	-24.27	-31.45
Small	-21.12	-25.10	-29.28

1 Year			
	Value	Blend	Growth
Large	-11.36	-15.47	-22.59
Mid	-13.56	-19.39	-29.50
Small	-17.69	-23.50	-29.27

3 Year			
	Value	Blend	Growth
Large	4.36	8.16	10.67
Mid	4.50	5.19	4.26
Small	4.72	4.29	2.94

5 Year			
	Value	Blend	Growth
Large	5.29	9.24	12.17
Mid	4.76	6.48	7.62
Small	2.87	3.55	3.60

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.63	-12.71	-31.22	-39.63	-40.24	-0.33	3.22	4.72
Consumer Discretionary	-1.81	4.66	-23.59	-30.85	-23.27	10.07	12.39	14.23
Consumer Staples	-1.78	-6.63	-11.12	-11.83	-0.27	6.10	7.46	9.41
Energy	-0.81	3.07	-2.47	35.30	45.42	12.86	5.91	3.29
Financials	-1.06	-3.26	-20.25	-22.30	-18.63	4.45	5.19	11.08
Health Care	-1.39	-5.28	-11.08	-13.81	-5.11	12.53	10.16	13.73
Industrials	-1.23	-3.86	-18.45	-21.07	-14.27	3.86	4.85	10.34
Information Technology	-1.90	-5.92	-26.03	-32.57	-22.47	14.04	16.12	16.76
Materials	-0.32	-7.08	-22.32	-23.87	-12.28	7.52	5.49	8.49
Real Estate	1.04	-11.02	-23.51	-28.69	-17.15	-0.31	5.32	7.03
Utilities	-1.91	-5.61	-10.50	-6.71	5.71	3.32	7.58	9.50

International Equities

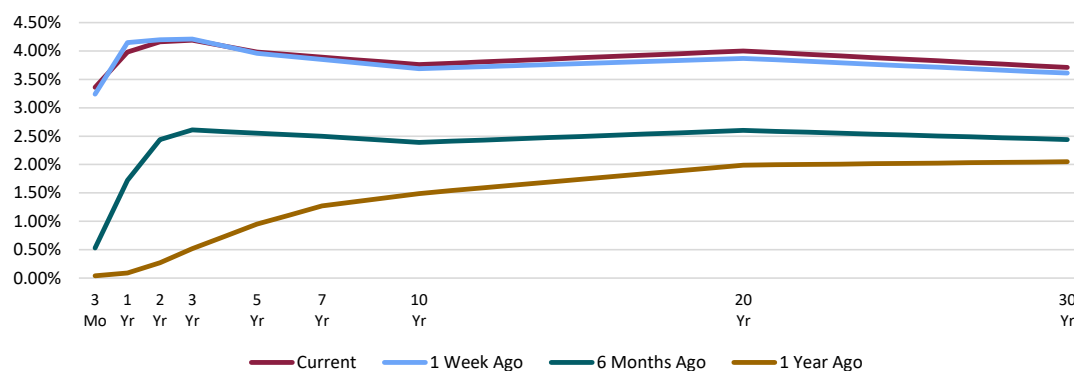
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.29	-9.91	-22.27	-26.50	-25.17	-1.52	-0.81	3.01
MSCI EAFE	0.37	-9.36	-22.51	-27.09	-25.13	-1.83	-0.84	3.67
MSCI Emerging Markets	0.29	-11.57	-21.70	-27.16	-28.11	-2.07	-1.81	1.05
MSCI Frontier Markets	-1.06	-8.68	-25.40	-25.04	-23.58	-6.70	-4.88	-0.47
China	-0.55	-11.01	-7.00	-16.91	-15.24	1.35	-2.02	3.78
Japan	-1.83	-0.83	-5.73	-8.07	-9.98	8.10	7.07	13.44
Germany	1.16	-5.24	-15.96	-23.74	-20.62	-0.85	-1.14	5.32
Great Britain	0.18	-2.72	-6.36	-3.66	0.90	1.20	2.56	5.80
India	1.80	8.65	-1.03	-0.32	-1.64	15.41	14.24	13.32
France	1.51	-2.46	-11.16	-17.10	-8.92	3.10	4.51	8.89
Italy	1.45	-2.45	-14.63	-21.57	-15.51	0.95	1.59	6.68
Canada	0.01	-1.41	-14.41	-11.14	-5.39	6.59	6.54	7.30
South Korea	-0.71	-7.59	-21.84	-27.61	-29.76	1.47	-2.08	0.77
Brazil	2.20	11.66	-8.30	4.97	-0.85	1.66	8.17	6.40
Spain	0.91	-8.28	-10.75	-13.11	-13.35	-4.20	-3.26	3.58
Mexico	-1.05	-6.10	-21.07	-16.23	-13.15	1.24	-2.38	0.88
Hong Kong	0.33	-21.21	-21.70	-26.39	-29.92	-12.93	-8.97	-1.89

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.31	-4.75	-9.22	-14.61	-14.60	-3.26	-0.27	0.89
3 Month T-Bill	0.02	0.46	0.57	0.61	0.62	0.59	1.15	0.68
Global Aggregate Bond Index	0.22	-6.94	-14.63	-19.89	-20.43	-5.74	-2.32	-0.93
High Yield	0.18	-0.65	-10.41	-14.74	-14.14	-0.45	1.57	3.94
TIPS	-0.54	-5.14	-10.92	-13.61	-11.57	0.79	1.95	0.98
Municipals	0.01	-3.46	-6.30	-12.13	-11.50	-1.85	0.59	1.79
Intermediate Government	-0.15	-3.05	-4.66	-8.65	-9.18	-1.71	0.18	0.59
Intermediate Corporate	0.01	-3.11	-6.92	-11.81	-12.30	-1.74	0.65	1.75
Intermediate Credit	-0.01	-3.08	-6.60	-11.33	-11.82	-1.73	0.60	1.60
Long Government	-1.03	-9.60	-20.35	-28.77	-26.60	-8.48	-1.62	0.60
Long Corporate	-0.07	-8.65	-20.34	-29.43	-28.40	-6.95	-1.14	1.80
Long Credit	-0.11	-8.57	-20.08	-29.05	-27.98	-7.02	-1.17	1.73
Emerging Market Debt	0.10	-4.57	-15.48	-23.95	-24.28	-7.15	-2.62	1.08

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.36%	3.98%	4.16%	4.19%	3.98%	3.89%	3.76%	4.00%	3.71%
1 Week Ago	3.24%	4.15%	4.20%	4.21%	3.96%	3.85%	3.69%	3.87%	3.61%
6 Months Ago	0.53%	1.72%	2.44%	2.61%	2.55%	2.50%	2.39%	2.60%	2.44%
1 Year Ago	0.04%	0.09%	0.27%	0.52%	0.95%	1.27%	1.49%	1.99%	2.05%

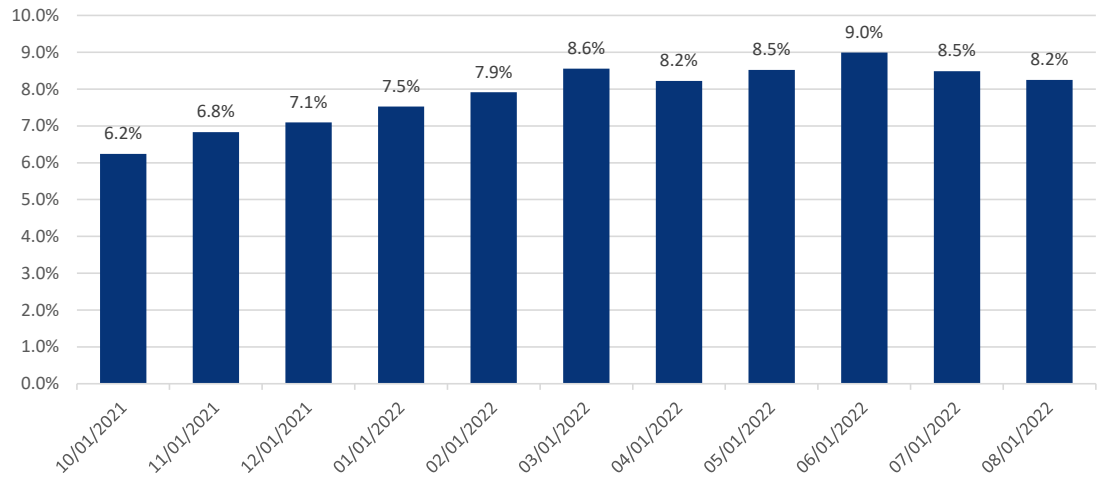
U.S. Corporate Spreads



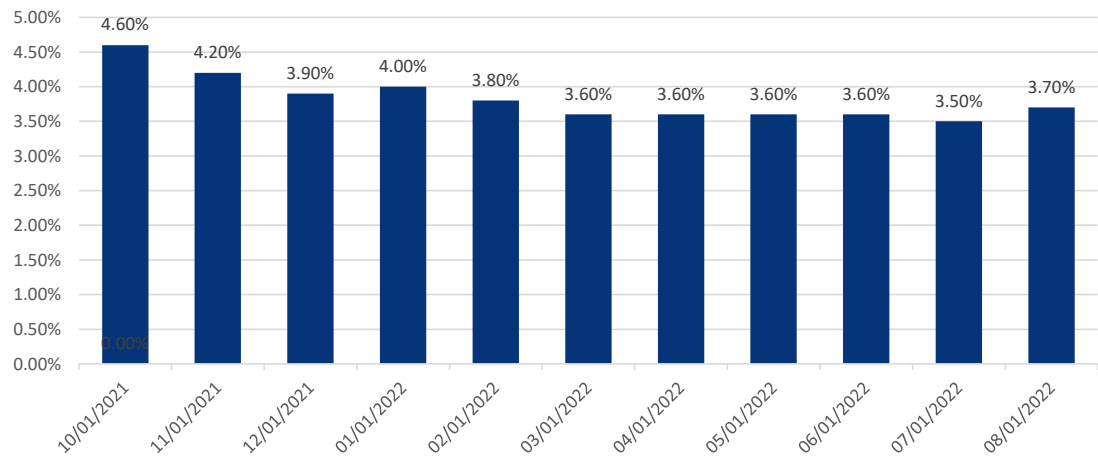
U.S. High Yield Spreads



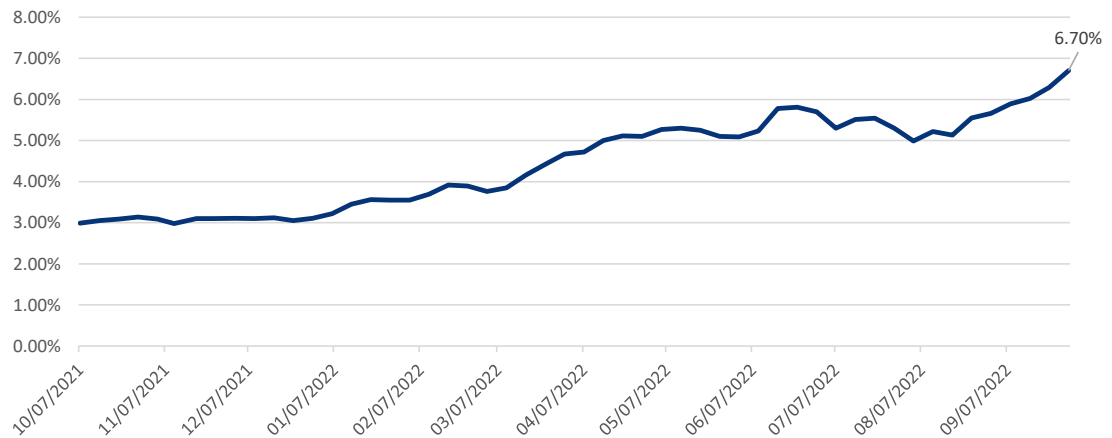
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



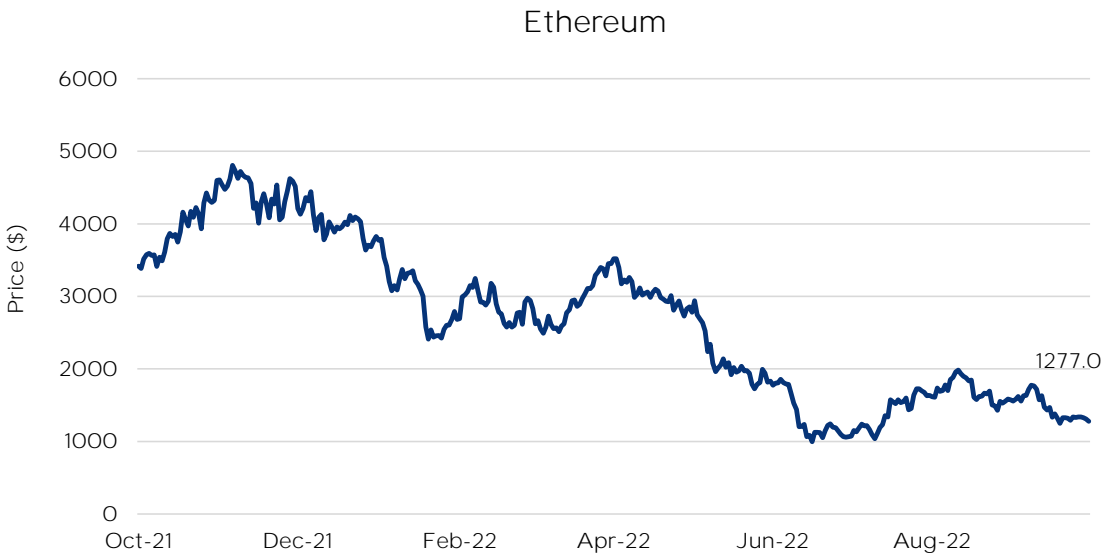
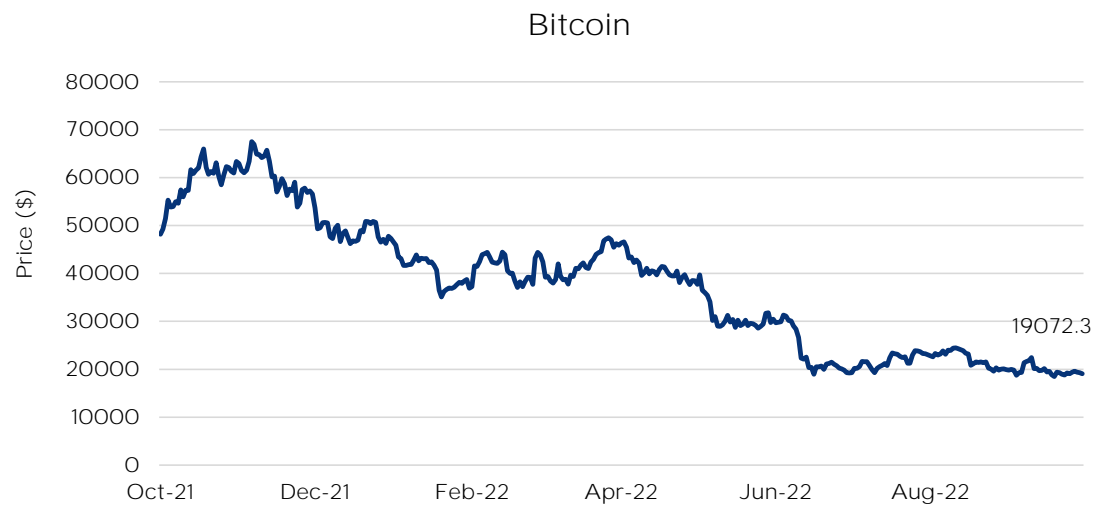
Exchange Rates

Data as of: 9.23.2022

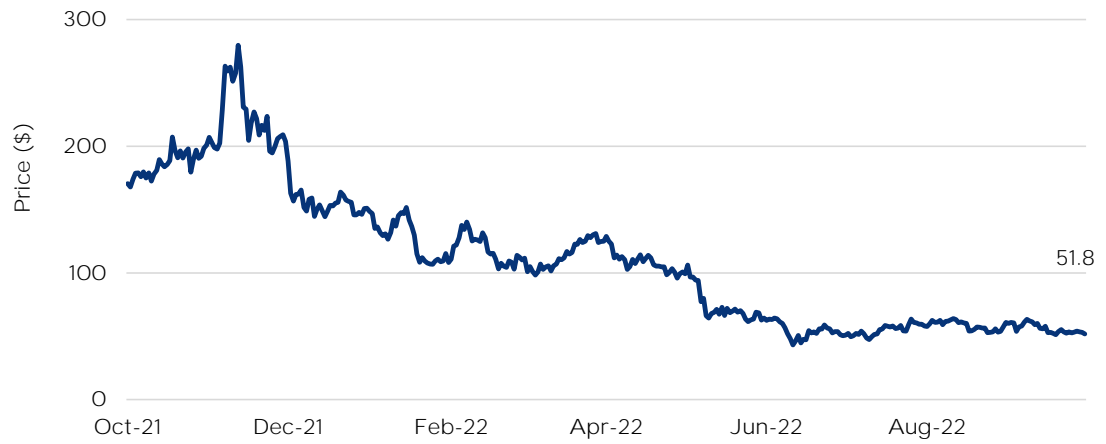
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.97	1.10	1.16
Yen / US Dollar	143.18	121.98	110.94
US Dollar / British Pound	1.09	1.32	1.36
Yuan / US Dollar	7.13	6.37	6.44
Canadian Dollar / US Doll	1.36	1.25	1.26
Mexican Peso / US Dollar	20.18	19.94	20.53
Brazilian Real / US Dollar	5.24	4.76	5.43
Indian Rupee / US Dollar	81.11	76.25	74.46

Cryptocurrency

Data as of: 10.2.2022



Litecoin



Oil Price

Data as of: 9.26.2022

Price Per Barrel

