



Top News

WSJ U.S. Business News*

Hilcorp, Exxon and Conoco Top Greenhouse Gas Emitters

Baby-Formula Shortage Deepens, Defying Replenishment

Netflix Partners With Microsoft to Launch Advertising-Supported Plan

Inflation Hits New Four-Decade High of 9.1%

Beware Wishful Thinking About Inflation and Recession

Hot Inflation Report Puts Pressure on Federal Reserve

U.S. Economy Slows in Several Parts of the Country, Fed's Beige Book Says

These Price Increases Hurt the Most in June

12 Hours of Misery at One of the World's Busiest Airports

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

401(k) Investors Had an Active Trading Month in June

SEC Votes in Favor of Proxy Voting Advice Rule Amendments

MEP Fee Lawsuit Reaches Settlement

Financial Advisers and the Great Resignation

What It Takes to Prepare for Retirement

NAPA-Net

Case of the Week: The IRS as Creditor

Capozzi Adler Captures Another Relatively Quick Settlement

Treasury Seeks Input on Digital Assets

Financial Advisors Surprised by Clients' Patience

Senator Seeks to Shut Down ESG Efforts from the 'Whims of Woke CEOs'

Wealth Industry News

CityWire USA

Elderly advisor charged with assault, sued by colleague he allegedly shot

The world according to Meb: Faber's view on value, emerging markets, cannabis and more

Behind the Deal: Marketing prowess boosts multiple for fast-growing RIA

David Canter leaves Fidelity, per client email

Allworth hires Goldman Sachs custody exec

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 90: Standing Out On Social Media By Finding The 'Minimum Viable Audience'

Why Tax-Loss Harvesting During Down Markets Isn't Always A Good Idea

Financial Advisor Magazine

Ex-Merrill Lynch Advisor With \$280M In AUM Goes Indie With LPL

Lawmaker Champions Juicier SALT Deduction As Dems Relaunch Spending Plan

The 10 Worst Airports In Europe For Delays Right Now

Want To Have A Baby In The U.S.? Get Ready To Pay A Big Bill

John Hancock Investment Management Launches Loan Assets Fund

How A SPAC Deal Turned Into A Tax Quandry For Employees

Bear Case Is Now Base Case For Strategist Cutting S&P 500 Forecast

U.S. Budget Gap Narrowed By Record \$1.7 Trillion Since October

CAPTRUST Blogs

Manager Intelligence Blog

Pear Tree Polaris Foreign Value: Meeting recap with Portfolio Manager & CEO Bernard Horn (July 2022)

Retirement Plan Blog

DC Topical Spotlight Scripts Q2 2022

Private Wealth Blog

June Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.44	-14.16	-17.77	-19.58	-11.70	9.86	11.17	13.05
Dow Jones Industrial Average	-0.67	-10.50	-13.91	-14.41	-10.07	6.26	9.77	11.79
NASDAQ Composite Index	-0.15	-17.38	-23.74	-27.81	-22.83	11.82	13.42	15.73
Russell Mid Cap Index	-0.44	-15.61	-18.51	-21.10	-16.43	6.09	7.94	11.43
Russell 2000 Index	-0.12	-14.46	-19.53	-22.59	-21.97	4.50	5.24	9.43
CBOE Market Volatility (VIX)	-1.72	22.91	32.05	55.75	56.66	29.36	22.06	4.83

	1 Day		
	Value	Blend	Growth
Large	-0.59	-0.44	-0.28
Mid	-0.47	-0.44	-0.36
Small	-0.27	-0.12	0.03

	QTD		
	Value	Blend	Growth
Large	-0.31	0.48	1.46
Mid	0.24	0.59	1.26
Small	0.68	1.09	1.49

	YTD		
	Value	Blend	Growth
Large	-13.13	-19.58	-27.02
Mid	-16.03	-21.10	-30.13
Small	-16.75	-22.59	-28.40

	1 Year		
	Value	Blend	Growth
Large	-7.33	-11.70	-19.52
Mid	-9.45	-16.43	-28.25
Small	-12.89	-21.97	-30.39

	3 Year		
	Value	Blend	Growth
Large	6.14	9.86	11.92
Mid	6.29	6.09	3.67
Small	6.43	4.50	1.73

	5 Year		
	Value	Blend	Growth
Large	7.02	11.17	14.23
Mid	6.23	7.94	8.91
Small	4.96	5.24	4.87

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.05	-17.72	-27.72	-29.90	-31.50	4.03	8.15	6.96
Consumer Discretionary	0.83	-22.38	-28.45	-31.35	-25.54	8.41	12.42	15.08
Consumer Staples	0.02	-8.16	-4.93	-5.08	6.58	9.78	9.01	10.46
Energy	-0.11	-12.47	11.04	26.08	37.03	7.45	5.73	3.49
Financials	-0.99	-15.43	-23.74	-20.00	-13.61	5.34	6.55	12.07
Health Care	-0.92	-8.19	-4.63	-9.39	-0.82	13.54	11.92	14.96
Industrials	-1.12	-13.78	-19.25	-19.12	-16.10	4.58	6.14	11.28
Information Technology	-0.22	-15.54	-22.43	-27.12	-17.45	16.61	19.08	18.74
Materials	-0.44	-19.05	-18.48	-19.51	-10.70	9.57	7.41	9.85
Real Estate	-0.46	-15.55	-15.10	-19.99	-9.07	5.43	8.22	8.19
Utilities	-0.40	-7.84	0.51	-1.77	11.11	7.72	9.39	9.89

International Equities

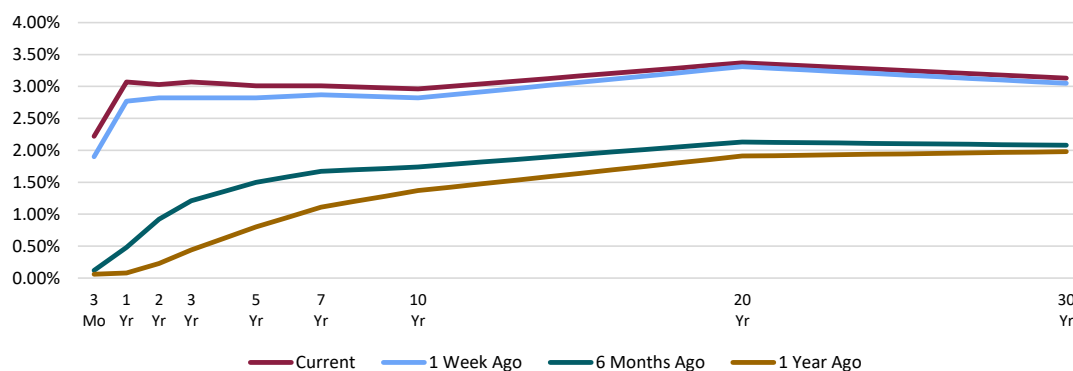
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.06	-12.99	-21.04	-19.83	-20.86	0.77	1.79	4.78
MSCI EAFE	-0.24	-12.96	-21.36	-20.55	-19.88	0.67	1.71	5.41
MSCI Emerging Markets	0.33	-12.18	-21.87	-19.87	-25.55	-0.32	0.96	2.88
MSCI Frontier Markets	-0.57	-18.12	-20.74	-18.89	-14.26	-7.17	-2.45	0.84
China	-0.08	1.74	-6.80	-9.84	-6.99	3.84	0.37	4.15
Japan	0.54	-1.16	-6.01	-7.00	-5.97	8.93	7.74	13.86
Germany	-1.16	-9.38	-20.43	-19.70	-19.21	1.16	0.18	6.88
Great Britain	-0.74	-4.78	-3.44	-1.07	4.27	2.06	3.20	6.32
India	-0.69	-7.69	-11.90	-7.39	2.59	12.68	12.10	13.50
France	-0.73	-5.95	-14.46	-13.79	-5.63	5.15	5.74	9.96
Italy	-0.93	-11.46	-21.07	-19.63	-11.06	1.88	3.28	8.03
Canada	-0.34	-14.10	-11.30	-10.95	-5.60	7.29	7.41	8.12
South Korea	0.47	-14.28	-21.39	-21.80	-28.82	3.72	-0.68	2.54
Brazil	-0.40	-16.18	-7.25	-6.62	-23.63	-1.97	8.47	6.06
Spain	-0.87	-6.02	-7.75	-6.32	-5.44	-1.92	-2.26	5.90
Mexico	-0.40	-12.39	-12.00	-10.91	-3.68	3.63	-1.42	1.60
Hong Kong	-0.22	-2.70	-14.87	-11.11	-25.62	-9.94	-4.62	0.86

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

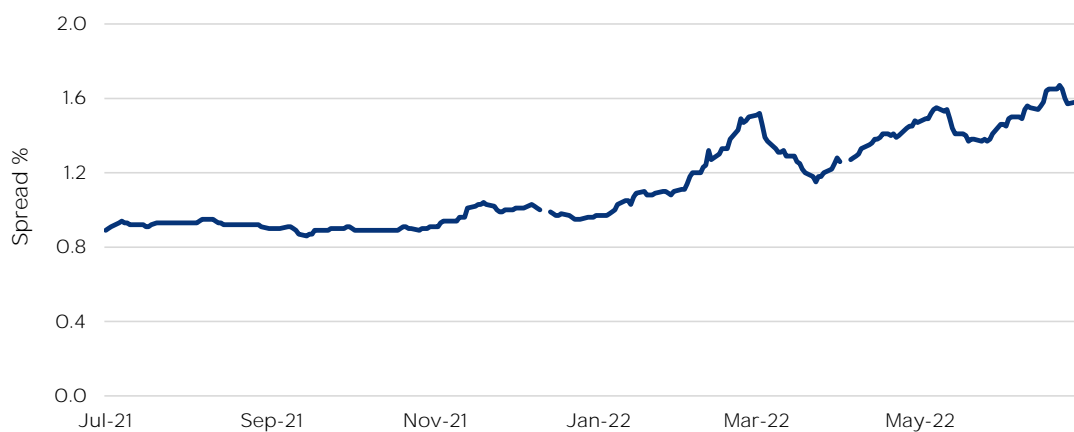
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.24	-2.00	-8.60	-9.80	-9.90	-0.61	1.01	1.51
3 Month T-Bill	-0.03	0.07	0.12	0.12	0.14	0.59	1.10	0.64
Global Aggregate Bond Index	0.25	-5.99	-13.84	-14.15	-15.79	-3.10	-0.56	0.06
High Yield	-0.08	-6.66	-12.19	-12.77	-11.75	0.69	2.42	4.56
TIPS	0.43	-3.43	-6.33	-8.19	-5.18	3.31	3.39	1.67
Municipals	0.01	-0.22	-6.80	-7.66	-7.85	0.18	1.79	2.44
Intermediate Government	-0.01	-0.84	-4.96	-5.67	-6.38	-0.15	0.89	0.94
Intermediate Corporate	0.07	-2.08	-7.61	-8.48	-9.01	0.13	1.57	2.35
Intermediate Credit	0.05	-1.96	-7.26	-8.10	-8.64	0.08	1.49	2.16
Long Government	1.05	-4.60	-17.54	-19.98	-17.77	-1.89	1.06	1.51
Long Corporate	0.80	-5.51	-18.86	-21.15	-20.21	-1.38	1.53	3.16
Long Credit	0.73	-5.57	-18.67	-20.96	-20.01	-1.56	1.48	3.03
Emerging Market Debt	-0.99	-10.74	-20.16	-21.86	-22.81	-5.92	-1.57	1.78

Yield Curve

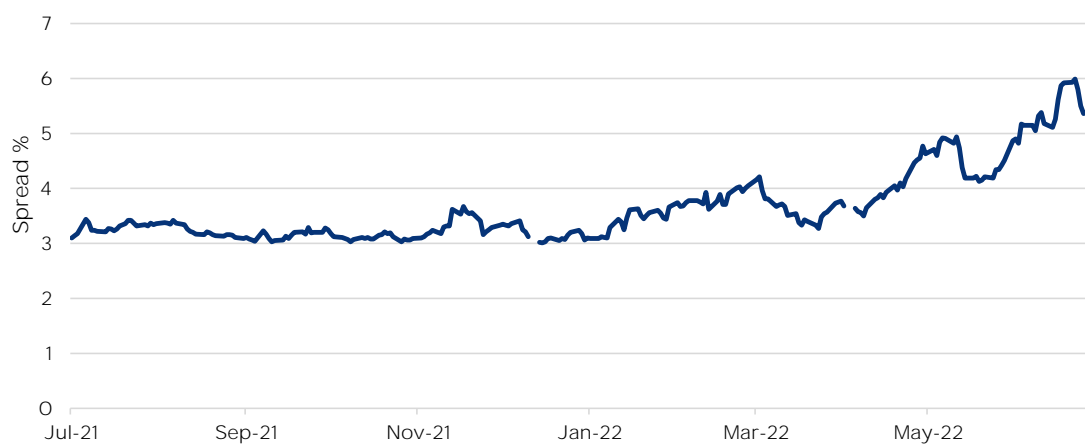


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.22%	3.07%	3.03%	3.07%	3.01%	3.01%	2.96%	3.37%	3.13%
1 Week Ago	1.90%	2.77%	2.82%	2.82%	2.82%	2.87%	2.82%	3.31%	3.05%
6 Months Ago	0.12%	0.48%	0.92%	1.21%	1.50%	1.67%	1.74%	2.13%	2.08%
1 Year Ago	0.06%	0.08%	0.23%	0.44%	0.80%	1.11%	1.37%	1.91%	1.98%

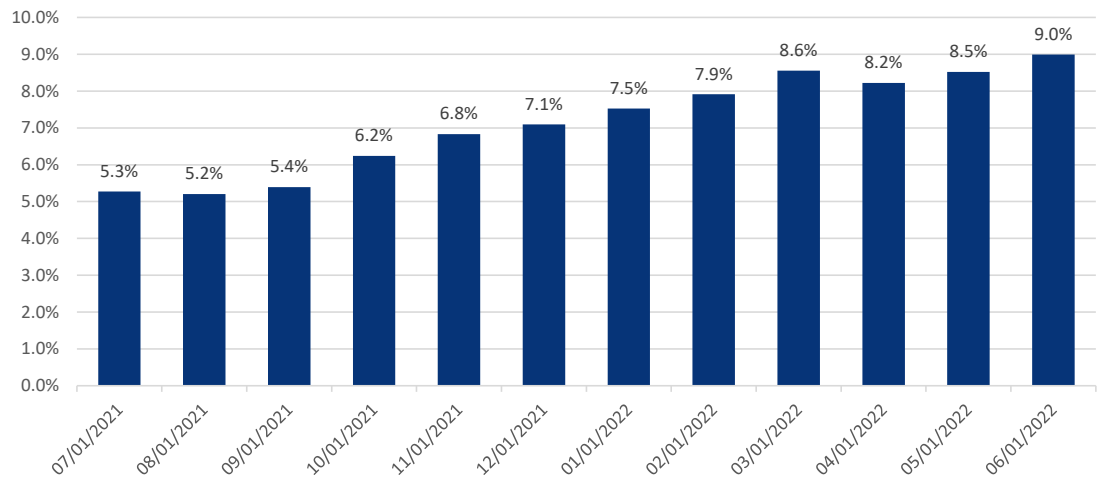
U.S. Corporate Spreads



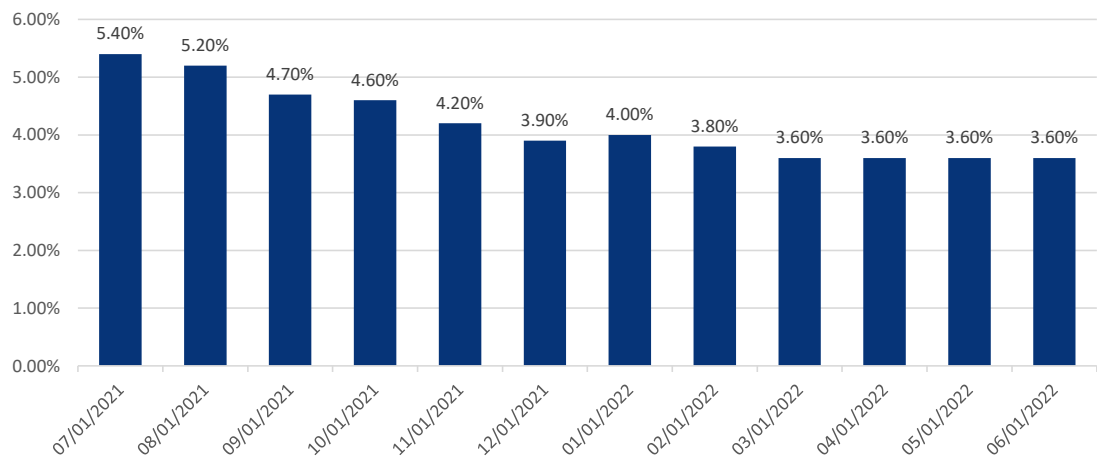
U.S. High Yield Spreads



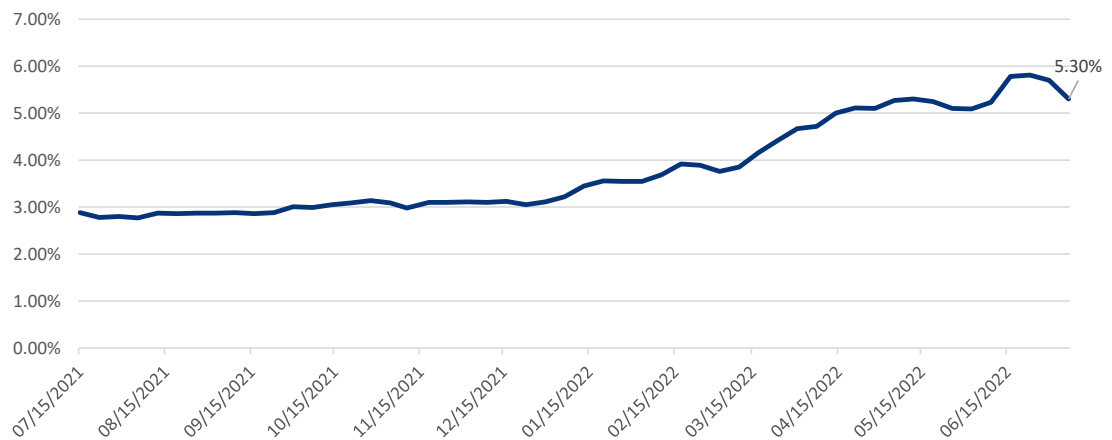
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



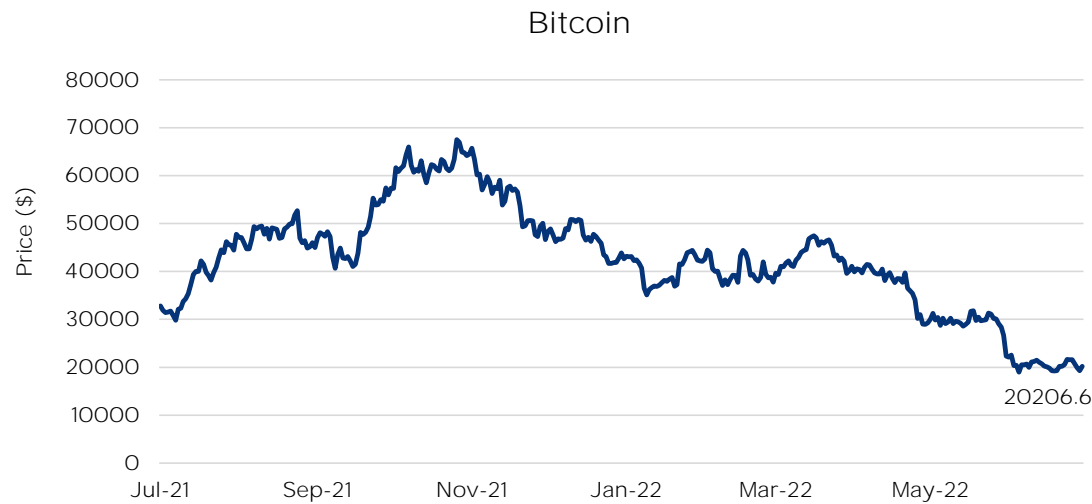
Exchange Rates

Data as of: 7.8.2022

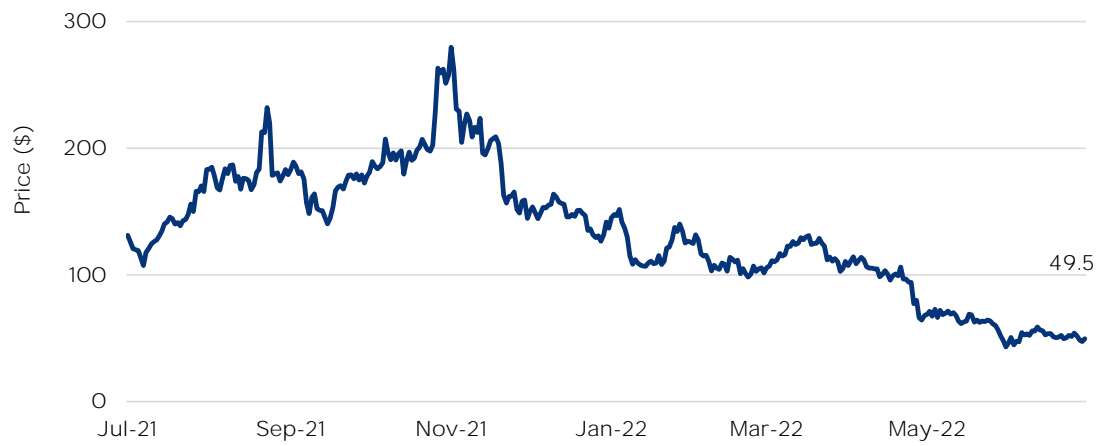
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.13	1.18
Yen / US Dollar	136.16	115.91	110.03
US Dollar / British Pound	1.20	1.36	1.39
Yuan / US Dollar	6.69	6.36	6.47
Canadian Dollar / US Doll	1.29	1.27	1.25
Mexican Peso / US Dollar	20.44	20.44	19.89
Brazilian Real / US Dollar	5.30	5.69	5.09
Indian Rupee / US Dollar	79.25	74.31	74.54

Cryptocurrency

Data as of: 7.13.2022



Litecoin



Oil Price

Data as of: 7.11.2022

Price Per Barrel

