



Top News

WSJ U.S. Business News*

Stock Futures Fall as Investors Weigh Fresh Economic Data

Meta Turnaround Could Trap Bears

Private Equity Taps Insurers' Cash to Speed Up Growth

UBS Attracts Wealthy Clients to Help Lift Profit

Investors Who Bet on Bitcoin Fund in Retirement Accounts Pay the Price

FTX's Sam Bankman-Fried Sought Leniency From Foreign Regulators, Says Justice Department

Stocks Slip as Investors Await Fed Meeting

Adani Group Fails to Halt Short-Seller Driven Decline

Three-Way U.S. Chip Alliance Should Spook Beijing

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CAPTRUST in the News

Reuters: Downward trend for CPI 'firmly in place' -analyst

Reuters: Average stocks seeing 'end of the bear market' -analyst

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

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PlanAdvisor

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SECURE 2.0 Makes a Few Changes to Annuities

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NAPA-Net

Advisors Expect 'Significant Practice Growth' in Small Plan 401(k) Market

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Did You Just Miss the Early Bird Cut-off for the NAPA 401(k) Summit?

HSA Balances Increase Despite Higher Spending: EBRI

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CityWire USA

The company turning shipping containers into offices

Riding high: The elite investor picks topping the charts

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Dual-registrant deficiencies called out in Reg BI risk alert

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Michael Kitces: Nerd's Eye View

Achieving Career Growth With An Ownership Mindset And Finding Where To Create The Most Positive Impact

Weekend Reading For Financial Planners (Jan 28-29)

Financial Advisor Magazine

Finra Bars Rep Who UBS Said Used \$17M From Clients For Fake Annuities

Nobel Economist Krugman Says Markets Too Confident Inflation Is Over

Wall Street Giants Spy Opportunities Rising From FTX Ashes

90% Of Small Businesses, Employees Want Advisor Help, Survey Says

Pandemic Had A Lasting Impact On Children's Learning, Study Finds

Goldman's Solomon Joins CEOs Taking Pay Cuts After Laying Off Thousands

How Rising Interest Rates Can Make Trusts Effective Wealth Transfer Tools

Pension Funds In Historic Surplus Eye \$1 Trillion Of Bond-Buying

CAPTRUST Blogs

Manager Intelligence Blog

J.P. Morgan SmartRetirement Blend: Q4 2022 Update

Retirement Plan Blog

CAPTRUST CIT Relationship Opportunities

Private Wealth Blog

December Flash Reports

Fidelity Freedom Blend CIT: Q4 2022 Update

American Funds Target Date: Q4 2022 Update

BlackRock LifePath Index CIT: Q4 2022 Update

Endowment Foundation Blog

Investment Committee Blog

Trade Note: Equity Repositioning

Investment Committee House Views 12.13.2022

Trade Note: OCIO ESG Global Equity

Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.29	3.46	-1.88	4.75	-7.83	8.71	9.23	12.49
Dow Jones Industrial Average	-0.77	3.14	3.75	1.81	-0.85	7.52	7.59	11.82
NASDAQ Composite Index	-1.95	2.88	-7.63	8.90	-16.55	7.86	10.00	14.95
Russell Mid Cap Index	-1.19	6.22	2.00	6.30	-2.68	7.69	7.61	10.92
Russell 2000 Index	-1.34	2.51	0.78	7.12	-2.82	5.90	4.92	9.16
CBOE Market Volatility (VIX)	7.73	-22.56	-6.52	-7.98	-27.91	8.78	6.16	3.37

	1 Day		
	Value	Blend	Growth
Large	-1.01	-1.29	-1.65
Mid	-1.05	-1.19	-1.44
Small	-1.13	-1.34	-1.54

	QTD		
	Value	Blend	Growth
Large	3.71	4.75	6.54
Mid	6.12	6.30	6.62
Small	6.82	7.12	7.42

	YTD		
	Value	Blend	Growth
Large	3.71	4.75	6.54
Mid	6.12	6.30	6.62
Small	6.82	7.12	7.42

	1 Year		
	Value	Blend	Growth
Large	-0.69	-7.83	-14.93
Mid	-0.78	-2.68	-6.52
Small	-1.13	-2.82	-4.74

	3 Year		
	Value	Blend	Growth
Large	7.40	8.71	8.63
Mid	8.04	7.69	5.06
Small	8.26	5.90	2.75

	5 Year		
	Value	Blend	Growth
Large	6.61	9.23	10.90
Mid	6.52	7.61	7.81
Small	5.15	4.92	4.09

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.82	8.63	-6.71	12.92	-26.44	-0.51	4.59	6.13
Consumer Discretionary	-1.82	0.41	-10.66	12.76	-18.62	8.32	8.76	13.42
Consumer Staples	0.05	0.72	-0.11	-1.92	-0.78	7.89	7.80	10.04
Energy	-2.26	0.08	16.00	1.64	41.50	22.56	8.40	4.97
Financials	-0.54	6.41	8.36	6.32	-5.19	7.66	6.11	11.88
Health Care	-0.95	0.16	0.51	-2.83	2.56	11.18	10.18	13.92
Industrials	-0.97	6.24	5.34	2.12	1.52	7.78	6.50	11.30
Information Technology	-1.98	2.93	-6.95	7.94	-15.80	10.83	15.23	18.56
Materials	-0.76	12.04	7.55	6.70	2.26	14.51	7.71	9.96
Real Estate	-1.27	9.65	-8.00	7.87	-11.34	2.58	7.98	7.65
Utilities	-0.48	2.66	-5.58	-2.66	3.90	2.81	9.67	9.93

International Equities

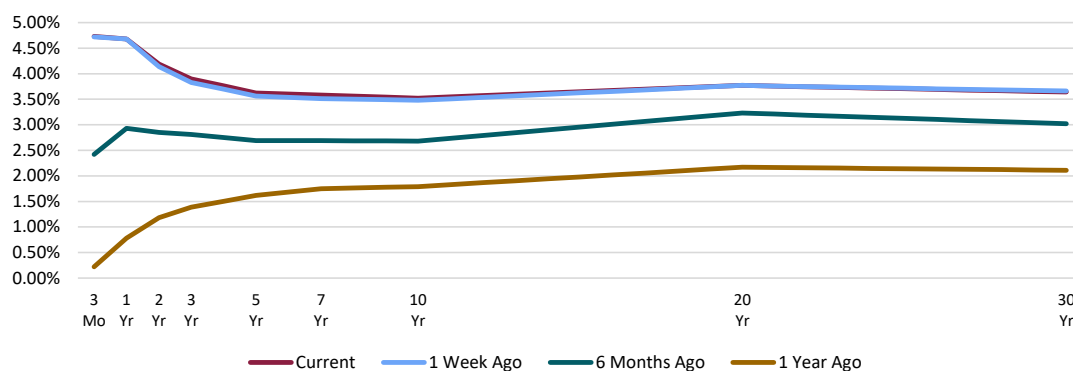
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.28	20.70	8.18	8.66	-4.11	3.64	1.47	4.22
MSCI EAFE	-0.04	20.91	9.93	8.50	-1.54	4.29	2.16	4.96
MSCI Emerging Markets	-0.68	24.02	6.20	9.21	-9.77	1.48	-1.13	2.20
MSCI Frontier Markets	-0.82	13.16	4.14	6.06	-12.81	-3.49	-3.95	-0.04
China	0.14	12.12	0.49	5.83	-2.74	3.18	-1.29	3.22
Japan	0.19	1.41	-0.23	5.14	4.98	8.15	5.40	11.54
Germany	-0.16	14.22	12.18	8.64	-1.26	4.76	2.77	6.83
Great Britain	0.25	11.04	6.60	4.53	8.20	5.40	4.45	6.05
India	0.29	-0.67	3.75	-2.17	5.38	14.63	11.86	12.99
France	-0.21	13.27	10.33	9.54	4.86	9.21	8.33	9.87
Italy	-0.38	18.24	19.09	11.60	3.75	7.05	6.07	7.93
Canada	-0.67	6.58	6.21	6.39	2.36	8.81	8.49	8.07
South Korea	-1.35	8.03	-0.04	9.57	-7.99	4.49	-0.93	2.24
Brazil	-0.04	-1.98	8.83	2.31	0.32	-0.95	5.85	6.58
Spain	-0.12	15.68	12.52	10.45	9.09	1.68	0.70	4.52
Mexico	-0.46	11.07	13.25	12.50	7.62	6.72	1.59	1.77
Hong Kong	-2.73	48.49	9.49	11.57	-6.29	-5.86	-7.51	-0.76

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

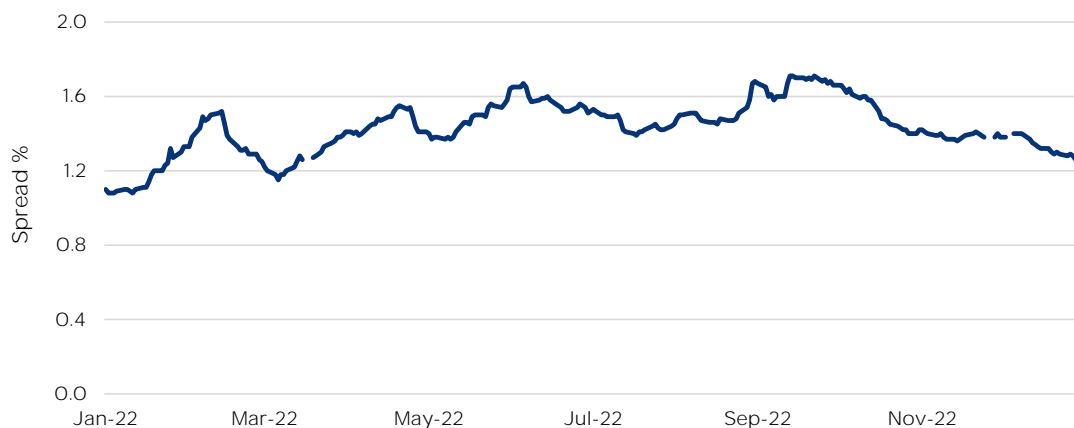
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.29	5.55	-2.73	2.69	-8.73	-2.42	0.80	1.40
3 Month T-Bill	0.01	0.99	1.57	0.31	1.77	0.79	1.30	0.80
Global Aggregate Bond Index	-0.14	7.90	-1.73	3.15	-11.82	-3.80	-1.24	-0.03
High Yield	-0.25	4.80	1.30	3.65	-5.29	1.24	2.94	4.24
TIPS	-0.47	2.52	-5.48	1.90	-8.08	1.23	2.71	1.41
Municipals	0.03	8.09	0.72	2.87	-3.29	-0.42	2.05	2.38
Intermediate Government	-0.16	2.56	-2.10	1.30	-5.31	-1.36	0.91	0.87
Intermediate Corporate	-0.15	5.16	-0.68	2.16	-5.61	-0.94	1.75	2.17
Intermediate Credit	-0.15	4.81	-0.81	2.02	-5.52	-0.99	1.64	1.99
Long Government	-0.34	10.37	-7.49	5.70	-22.25	-7.62	-0.33	1.56
Long Corporate	-0.44	13.97	-2.48	6.15	-16.46	-5.04	0.81	3.11
Long Credit	-0.45	13.77	-2.45	6.04	-16.31	-5.14	0.77	2.99
Emerging Market Debt	-0.51	10.99	3.54	3.26	-12.55	-4.69	-0.64	2.02

Yield Curve

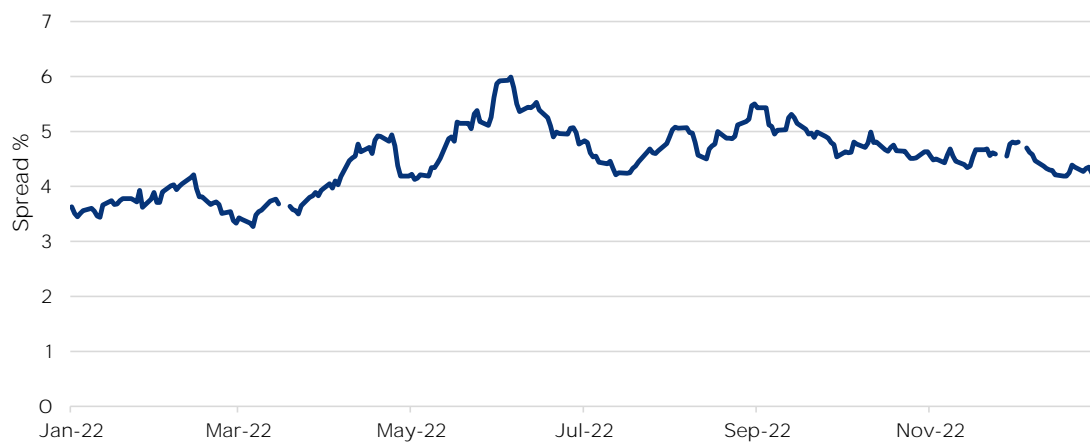


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.73%	4.68%	4.19%	3.90%	3.62%	3.58%	3.52%	3.77%	3.64%
1 Week Ago	4.72%	4.68%	4.14%	3.83%	3.56%	3.51%	3.48%	3.77%	3.66%
6 Months Ago	2.42%	2.93%	2.85%	2.81%	2.69%	2.69%	2.68%	3.23%	3.02%
1 Year Ago	0.22%	0.78%	1.18%	1.39%	1.62%	1.75%	1.79%	2.17%	2.11%

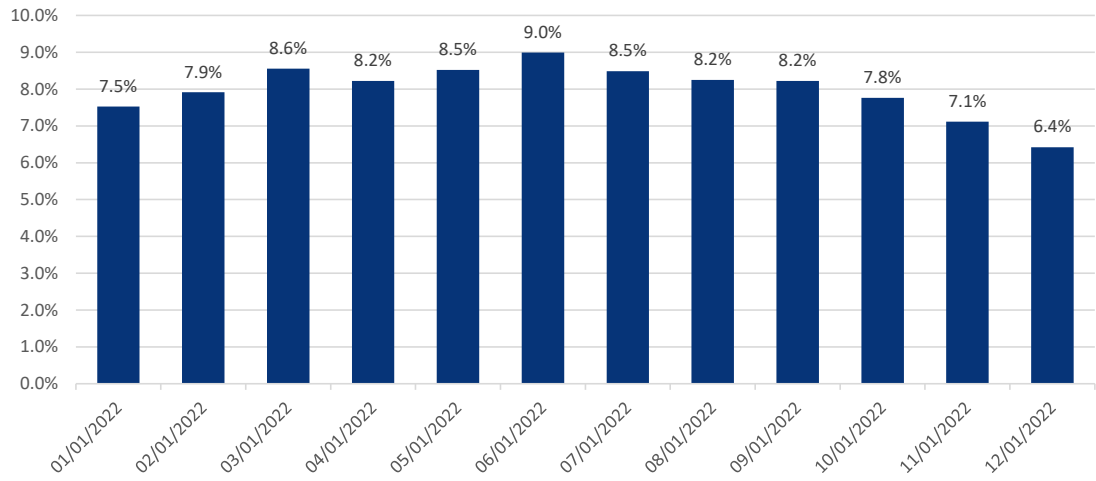
U.S. Corporate Spreads



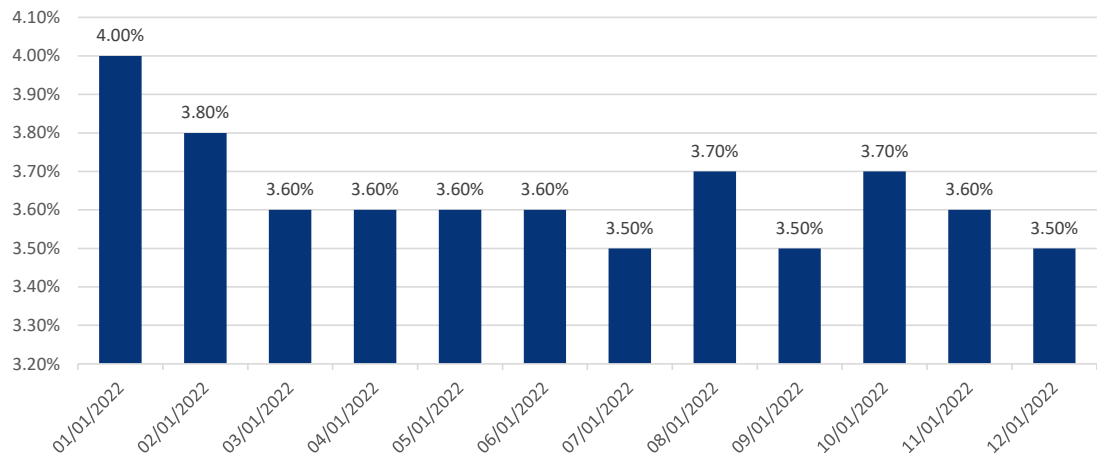
U.S. High Yield Spreads



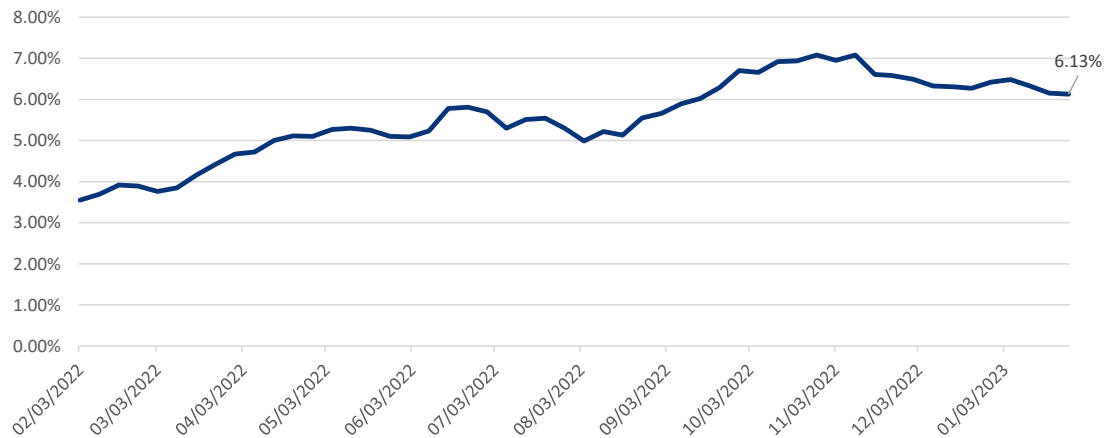
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



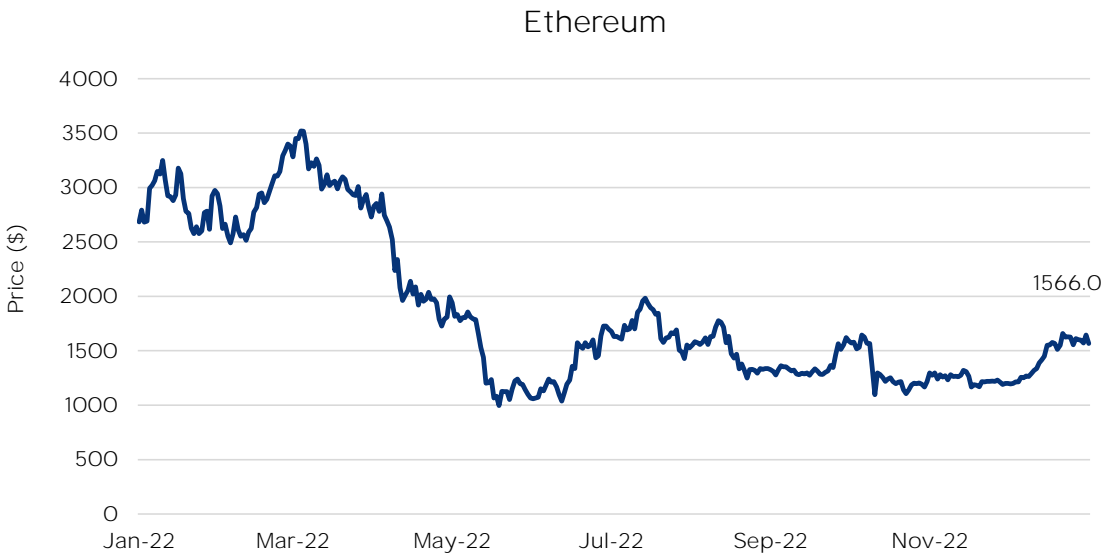
Exchange Rates

Data as of: 1.27.2023

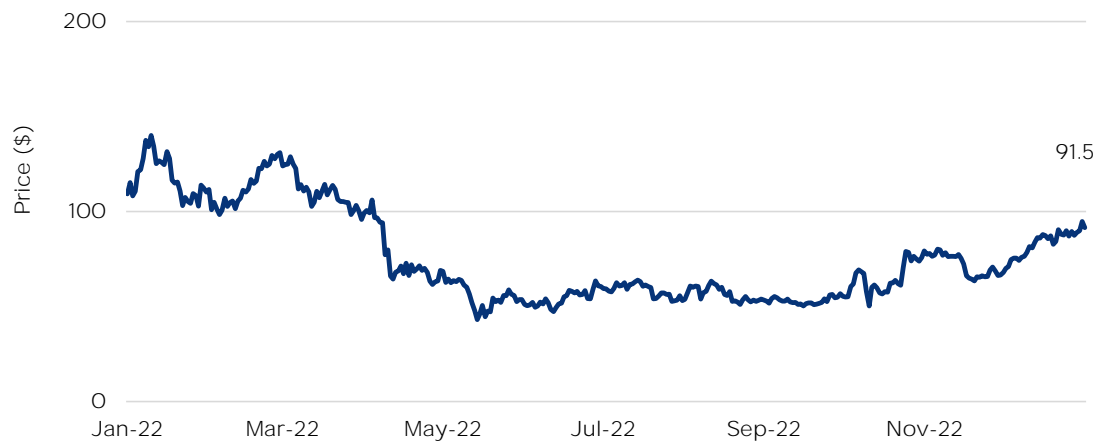
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.09	1.02	1.12
Yen / US Dollar	129.94	136.12	115.22
US Dollar / British Pound	1.24	1.20	1.34
Yuan / US Dollar	6.79	6.75	6.36
Canadian Dollar / US Doll	1.33	1.29	1.27
Mexican Peso / US Dollar	18.77	20.50	20.64
Brazilian Real / US Dollar	5.09	5.46	5.29
Indian Rupee / US Dollar	81.54	79.83	74.60

Cryptocurrency

Data as of: 1.30.2023



Litecoin



Oil Price

Data as of: 1.23.2023

