

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Q

Locations

Departments

Benoit, Shana

Senior Administrative Associate

Lake Success

Administrative Professionals

Lake Success

Benson, Amanda

Senior Specialist

Homewood

Financial Planning

Birmingham AL

Benson, Grant

Client Management Consultant

Minneapolis

Institutional Client Service

Minneapolis

Benson, Lorrie

Senior Specialist

Raleigh

Institutional Client Service & Ops

Raleigh

Benton, Rush

Senior Director

Raleigh

Strategic Growth

Raleigh

Bergstrom, Anthony

Financial Advisor

Grand Rapids

Relationship Manager

N/A

Bergthold, Chris

Financial Advisor

Phoenix

Relationship Manager

PHXCamelback

Bernard, TJ

Senior Associate

Minnetonka

Relationship Manager

MINRedcircle

Bernhardt, Rick

Principal

Atlanta

Financial Advisor

Atlanta

Bernier, Amanda

Financial Advisor

Uniontown

Relationship Manager

Green

Berretta, Jeremy

Senior Associate

Raleigh

Wealth Planning

Raleigh

Besser, Tyler

Team Leader

Raleigh

Finance

Raleigh

Bevelacqua, Analiese

Retirement Counselor II

Raleigh

Advice & Wellness

Raleigh

Bhavsar, Nroop

Senior Specialist

Warren

Asset/Liability

WARIndependence

Bianchi, Lorice

Senior Vice President

Warren

Financial Advisor

WARIndependence

Bieber Gibbs, Kristi

Principal

Chicago

N/A

CHIWMonroe-Chicago

Bilbrey, Wade

Senior Associate

Brentwood

Relationship Management

NASHMaryland

Bineau, Brandon

Senior Specialist

Lone Tree

Financial Planning

Colorado Lone Tree

Bingtan, Josh

Senior Associate

Sacramento

Financial Planning

SACUniversity-Sacramento

Bishop, Alan

Vice President

Montgomery

Financial Advisor

Montgomery AL

<p>Biskup, Keith</p> <ul style="list-style-type: none"> Vice President Pittsburgh Financial Advisor PITOxford 	<p>Black, Andrew</p> <ul style="list-style-type: none"> Client Management Consultant Warren Institutional Client Service WARIndependence 	<p>Blair, Michael</p> <ul style="list-style-type: none"> Principal Charlotte Financial Advisor Charlotte 	<p>Blair, William</p> <ul style="list-style-type: none"> Vice President Charlotte Financial Advisor Charlotte
<p>Blasi, Nick</p> <ul style="list-style-type: none"> Managing Principal Kansas City N/A KANMain 	<p>Blasinski, Cheryl</p> <ul style="list-style-type: none"> Senior Analyst Chicago Investment Administration CHIWMonroe-Chicago 	<p>Blomgren, Erica</p> <ul style="list-style-type: none"> Vice President Raleigh Financial Advisor Raleigh 	<p>Blue, Cameron</p> <ul style="list-style-type: none"> Associate Raleigh Human Resources Raleigh
<p>Bock, Paul</p> <ul style="list-style-type: none"> Account Manager Akron Advice & Wellness Michigan 	<p>Boling, Jennifer</p> <ul style="list-style-type: none"> Client Management Associate Boerne Wealth Client Service SATNLoop-Boerne 	<p>Bollock, Casey</p> <ul style="list-style-type: none"> Consultant Indianapolis Relationship Management INDKeystone 	<p>Boone, Belinda</p> <ul style="list-style-type: none"> Specialist Raleigh Investment Research Raleigh
<p>Bopp, Nathan</p> <ul style="list-style-type: none"> Principal Uniontown Financial Advisor Green 	<p>Borel, Marcus</p> <ul style="list-style-type: none"> Financial Advisor Lynchburg N/A Lynchburg 	<p>Boren, Wendy</p> <ul style="list-style-type: none"> Operations Brentwood N/A NASHMaryland 	<p>Borgman, Skyler</p> <ul style="list-style-type: none"> Analyst Raleigh Investment Research Raleigh
<p>Borton, Michael</p> <ul style="list-style-type: none"> Client Management Consultant Alpharetta Institutional Client Service AtlantaPerimeter 	<p>Boswell, W. Tyler</p> <ul style="list-style-type: none"> Senior Associate Greenville Wealth Planning GNVMMain 	<p>Bowens, Gary</p> <ul style="list-style-type: none"> Associate II Hardware & Integration Raleigh IT Infrastructure Raleigh 	<p>Bowman, Jeff</p> <ul style="list-style-type: none"> Senior Associate Raleigh Asset/Liability Raleigh
<p>Boyce, Wesley</p> <ul style="list-style-type: none"> Principal Greenville N/A 	<p>Boyd, Sara</p> <ul style="list-style-type: none"> Vice President Glendale Financial Advisor 	<p>Brackett, Hunter</p> <ul style="list-style-type: none"> Senior Manager Raleigh Investment Research 	<p>Bradley, Gaby</p> <ul style="list-style-type: none"> Client Management Consultant Raleigh Institutional Client Service

<div>GNVMain</div> <div>Bragg, Caty</div> <div> <div>Vice President</div> <div>Homewood</div> <div>Financial Advisor</div> <div>Birmingham AL</div> </div>	<div>N/A</div> <div>Brands, Jennifer</div> <div> <div>Director</div> <div>Warren</div> <div>Investment Administration</div> <div>WARIndependence</div> </div>	<div>Raleigh</div> <div>Brandt, Kurt</div> <div> <div>Operations</div> <div>Minnetonka</div> <div>N/A</div> <div>MINRedcircle</div> </div>	<div>Raleigh</div> <div>Brandt, Lyle</div> <div> <div>Vice President</div> <div>San Ramon</div> <div>Financial Advisor</div> <div>San Ramon</div> </div>
<div>Brewer, Keaton</div> <div> <div>Vice President</div> <div>Raleigh</div> <div>Financial Advisor</div> <div>Raleigh</div> </div>	<div>Brezinski, Nick</div> <div> <div>Director</div> <div>Raleigh</div> <div>IT Information Security & Network</div> <div>Raleigh</div> </div>	<div>Brick, Doug</div> <div> <div>Manager</div> <div>Lake Success</div> <div>Integration Lead</div> <div>Lake Success</div> </div>	<div>Brimhall, John</div> <div> <div>Financial Advisor</div> <div>Phoenix</div> <div>Relationship Manager</div> <div>PHXCamelback</div> </div>
<div>Brinkley, Renita</div> <div> <div>Senior Client Management Associate</div> <div>Wilmington</div> <div>Wealth Client Service</div> <div>Wilmington</div> </div>	<div>Bristow-Bryant, Rhonda</div> <div> <div>Senior Specialist</div> <div>Raleigh</div> <div>Wealth Operations</div> <div>Raleigh</div> </div>	<div>Broadbent, Dale</div> <div> <div>Associate II</div> <div>Raleigh</div> <div>Governance, Risk & Compliance</div> <div>Raleigh</div> </div>	<div>Broderick, Michael</div> <div> <div>Financial Advisor</div> <div>Raleigh</div> <div>N/A</div> <div>Raleigh</div> </div>
<div>Brothers, Kelly</div> <div> <div>Principal</div> <div>Sacramento</div> <div>Financial Advisor</div> <div>SACUniversity-Sacramento</div> </div>	<div>Brown, Alex</div> <div> <div>Principal</div> <div>Sacramento</div> <div>Financial Advisor</div> <div>SACUniversity-Sacramento</div> </div>	<div>Brown, Edward</div> <div> <div>Associate II Hardware & Integration</div> <div>Raleigh</div> <div>IT Infrastructure</div> <div>Raleigh</div> </div>	<div>Brown, Jeannie</div> <div> <div>Client Management Consultant</div> <div>Tampa</div> <div>Institutional Client Service</div> <div>Tampa</div> </div>
<div>Brown, Jenn</div> <div> <div>Senior Consultant</div> <div>Chesterton</div> <div>Marketing</div> <div>Chesterton</div> </div>	<div>Brown, Joyce</div> <div> <div>Senior Client Management Consultant</div> <div>Charlotte</div> <div>Institutional Client Service</div> <div>Charlotte</div> </div>	<div>Brown, Molly</div> <div> <div>Senior Consultant</div> <div>Raleigh</div> <div>Advisor Group</div> <div>Raleigh</div> </div>	<div>Brown, Spencer</div> <div> <div>Senior Associate</div> <div>Raleigh</div> <div>Relationship Management</div> <div>Raleigh</div> </div>
<div>Browning, Jeff</div> <div> <div>Senior Associate Quality Assurance ...</div> </div>	<div>Brutinel, Shea</div> <div> <div>Associate</div> </div>	<div>Bryant, Tammy</div> <div> <div>Senior Financial Advisor</div> </div>	<div>Bub, Frank</div> <div> <div>Senior Director</div> </div>

<div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>IT Application Development</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>	<div> <div></div> <div>Phoenix</div> </div> <div> <div></div> <div>Tax Operations</div> </div> <div> <div></div> <div>PHXCamelback</div> </div> <div>></div>	<div> <div></div> <div>Fort Worth</div> </div> <div> <div></div> <div>N/A</div> </div> <div> <div></div> <div>FTWThrockmorton</div> </div> <div>></div>	<div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>Head of Wealth Management Consul...</div> </div> <div> <div></div> <div>Boston</div> </div> <div>></div>
<div>Buchanan, Denise</div> <div> <div></div> <div>Chief Compliance Officer</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>N/A</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>	<div>Buck, Beverly</div> <div> <div></div> <div>Senior Administrative Associate</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>Administrative Professionals</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>	<div>Buckley, John</div> <div> <div></div> <div>Senior Financial Advisor</div> </div> <div> <div></div> <div>Boston</div> </div> <div> <div></div> <div>N/A</div> </div> <div> <div></div> <div>NYCWall</div> </div> <div>></div>	<div>Buete, Joseph</div> <div> <div></div> <div>Associate II</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>Finance</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>
<div>Buksh, Faazleen</div> <div> <div></div> <div>Client Management Consultant</div> </div> <div> <div></div> <div>San Ramon</div> </div> <div> <div></div> <div>Wealth Client Service</div> </div> <div> <div></div> <div>San Ramon</div> </div> <div>></div>	<div>Burchfield, Jay</div> <div> <div></div> <div>Operations</div> </div> <div> <div></div> <div>Brentwood</div> </div> <div> <div></div> <div>N/A</div> </div> <div> <div></div> <div>NASHMaryland</div> </div> <div>></div>	<div>Burford, Lon</div> <div> <div></div> <div>Principal</div> </div> <div> <div></div> <div>Sacramento</div> </div> <div> <div></div> <div>Financial Advisor</div> </div> <div> <div></div> <div>SACUniversity-Sacramento</div> </div> <div>></div>	<div>Burger, Pat</div> <div> <div></div> <div>Senior Client Management Consultant</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>Wealth Client Service</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>
<div>Burke, Ted</div> <div> <div></div> <div>Principal</div> </div> <div> <div></div> <div>Foxboro</div> </div> <div> <div></div> <div>Financial Advisor</div> </div> <div> <div></div> <div>MASSMechanic</div> </div> <div>></div>	<div>Burkett, Pat</div> <div> <div></div> <div>Senior Analyst</div> </div> <div> <div></div> <div>Chicago</div> </div> <div> <div></div> <div>Investment Research</div> </div> <div> <div></div> <div>CHIWMonroe-Chicago</div> </div> <div>></div>	<div>Burkhart, Chase</div> <div> <div></div> <div>Vice President</div> </div> <div> <div></div> <div>Tampa</div> </div> <div> <div></div> <div>Financial Advisor</div> </div> <div> <div></div> <div>Tampa</div> </div> <div>></div>	<div>Burmeister, Brett</div> <div> <div></div> <div>Team Lead Security Engineering</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>IT Information Security & Network</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>
<div>Burnette, James</div> <div> <div></div> <div>Client Management Associate II</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>Institutional Client Service</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>	<div>Burnley, Kathy</div> <div> <div></div> <div>Senior Client Management Consultant</div> </div> <div> <div></div> <div>Lynchburg</div> </div> <div> <div></div> <div>Wealth Client Service</div> </div> <div> <div></div> <div>Lynchburg</div> </div> <div>></div>	<div>Burroughs, Christina</div> <div> <div></div> <div>Principal</div> </div> <div> <div></div> <div>Phoenix</div> </div> <div> <div></div> <div>Financial Advisor</div> </div> <div> <div></div> <div>PHXCamelback</div> </div> <div>></div>	<div>Butler, Angie</div> <div> <div></div> <div>Manager II</div> </div> <div> <div></div> <div>Sacramento</div> </div> <div> <div></div> <div>Wealth Client Service</div> </div> <div> <div></div> <div>SACUniversity-Sacramento</div> </div> <div>></div>
<div>Butz, Chris</div> <div> <div></div> <div>Principal</div> </div> <div> <div></div> <div>Allentown</div> </div> <div> <div></div> <div>Financial Advisor</div> </div> <div> <div></div> <div>Allentown</div> </div> <div>></div>	<div>Byard, Randy</div> <div> <div></div> <div>Vice President</div> </div> <div> <div></div> <div>Roseville</div> </div> <div> <div></div> <div>Financial Advisor</div> </div> <div> <div></div> <div>SACUniversity-Roseville</div> </div> <div>></div>	<div>Byrd, Kristopher</div> <div> <div></div> <div>Specialist</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div> <div></div> <div>Asset/Liability</div> </div> <div> <div></div> <div>Raleigh</div> </div> <div>></div>	<div>Cacciabeve, David A.</div> <div> <div></div> <div>Senior Financial Advisor</div> </div> <div> <div></div> <div>Allentown</div> </div> <div> <div></div> <div>N/A</div> </div> <div> <div></div> <div>Allentown</div> </div> <div>></div>
<div>Caison, Kirkland</div>	<div>Caldwell, Brad</div>	<div>Caldwell, Ryan</div>	<div>Callahan, Tim</div>

<div> <div>Vice President</div> <div>Austin</div> <div>Financial Advisor</div> <div>Austin</div> </div>	<div> <div>Principal</div> <div>Brentwood</div> <div>N/A</div> <div>NASHMaryland</div> </div>	<div> <div>Intern</div> <div>Brentwood</div> <div>Wealth Management</div> <div>NASHMaryland</div> </div>	<div> <div>Senior Vice President</div> <div>Homewood</div> <div>Financial Advisor</div> <div>HOUKinney</div> </div>
<div>Calvert, Amanda</div> <div> <div>Client Management Consultant</div> <div>Chesterton</div> <div>Institutional Client Service</div> <div>Chesterton</div> </div>	<div>Campbell, Curtis</div> <div> <div>Client Management Consultant</div> <div>Raleigh</div> <div>Wealth Client Service</div> <div>Raleigh</div> </div>	<div>Campbell, Kyle</div> <div> <div>Financial Advisor</div> <div>Tampa</div> <div>Relationship Manager</div> <div>Tampa</div> </div>	<div>Campo, Tanya</div> <div> <div>Senior Manager</div> <div>Lake Success</div> <div>Wealth Client Service</div> <div>Lake Success</div> </div>
<div>Canfield, Kristen</div> <div> <div>Client Management Consultant</div> <div>Greensboro</div> <div>Wealth Client Service</div> <div>Greensboro</div> </div>	<div>Cannon, Cara</div> <div> <div>Financial Advisor</div> <div>Boston</div> <div>N/A</div> <div>Boston</div> </div>	<div>Cannon, James Al</div> <div> <div>Principal</div> <div>Greenville</div> <div>N/A</div> <div>GNVMain</div> </div>	<div>Capone, Nicholas</div> <div> <div>Senior Specialist</div> <div>Raleigh</div> <div>Defined Contribution</div> <div>Raleigh</div> </div>

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No of employees per page:

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