

CLIENT PROFILE

Fraud Prevention Security Questions

To prevent fraud and unauthorized requests for client accounts, please choose two security questions below and provide the answers for each individual client. The questions will be asked to verify your identity when verbally confirming any third-party requests or releasing personal information over the phone.

Client Name: _____

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|---|---|
| 1. Who was your childhood hero? | 6. What city would you like to retire to? |
| 2. Who was your favorite teacher? | 7. What was your prom date's last name? |
| 3. What was the last name of your best friend in high school? | 8. What was your first pet's name? |
| 4. What city did you visit for your honeymoon? | 9. What is the last name of your first grade teacher? |
| 5. What was your favorite TV Show as a child? | 10. What city were you in for the millennium? |

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