

Jody Werner

Senior Client Management Consultant

Greensburg, PA

Bio:

I have been working in the Financial Services industry since 1986. I have a business degree from Bradford Business School. Our firm was acquired by CAPTRUST in January of 2021. I am married with two grown children. In my spare time, I enjoy walking and woodworking.

- **Professional Background:** Worked for Legg Mason, Shearson Lehman Brothers, PWA (PWA for 28 years) and now CAPTRUST
- **Hometown:** Mount Pleasant, PA
- **My favorite thing about CAPTRUST:** Allowing us to continue to work with our work family.
- **Favorite book or movie:** Notebook
- **Favorite snack:** Crazy but veggies
- **Words to live by:** Truth
- **Qualities I admire in people:** kindness, pure
- **Random fun fact:** My daughter has three giant dogs that are crazy when they come visit.



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