2023 Employee Referral Program | Earn Even More as You Help Us Hire

How do we build a world class organization one brick at a time?

We make it a priority to hire those who have a commitment to service, a real interest in other people, and a passion to continuously improve. Simply put: the difference at CAPTRUST is the quality of our people and depth of our bench. If you are ready to make your mark, we want to talk to you.

Do you know the next brick?

If you know someone who would be a good addition to CAPTRUST, you may be eligible for a referral bonus of \$1,000 for each full-time hire and \$500 for each part-time hire. Over the past four years, referrals from our employees represent 30% of our organic hires.

- Refer two or more colleagues that get hired under the program in 2023, and you'll receive a \$250 credit to the company store for each hire, in addition to the referral per hire bonus.
- Refer four colleagues that get hired under the program in 2023, and in addition to the \$1,000 cash for full-time hire or \$500 cash for part-time hire and \$250 store credit per hire, you'll receive an additional \$1,000 in cash.

Tap into Your Network

- LinkedIn is a great way to communicate with your network and match them to our open positions. Please <u>click here</u> for a quick video on how to view our open positions on LinkedIn and how to share roles with your network.
- New positions are also highlighted in the weekly e.Brief (sent Thursday).

Make Referrals

- Work your network, then submit an email and resume to resumes@captrust.com highlighting which position(s) the candidate is interested in and why the person would be a fit at CAPTRUST.
- From the <u>job board</u>, if you click "Email this job to a friend" and the person applies, this should link your name with the referral automatically.
- Contact Recruiting@captrust.com with questions or concerns.

Eligibility

- All CAPTRUST employees, except Managing Directors and above, Human Resources personnel, interviewer(s)/participants in the interview process, and managers with hiring authority over the referral candidate, are eligible for the referral bonus.
- The referral and hiring of temporary, intern, summer, contract, and former employees of CAPTRUST do not qualify for reimbursement or consideration for the referral bonus.
- The referral must be hired within 180 days (six months) of the initial referral date.
- The employee submitting the referral must represent the candidate's first contact/engagement with CAPTRUST as an applicant for employment.
- The first employee to refer a candidate will be the only referring employee eligible for bonus.

Referral Bonus Information

- All referral bonus amounts are subject to all applicable federal, state, and local taxes.
- The \$250 credit to the company store is applicable for each eligible hire under the program after the first hire in 2023. Please note the first credit will be for \$500 (\$250 for hire 1 and \$250 for hire 2).

- The initial referral bonus will be earned after 90 calendar days of the candidate's hire date and will be paid on the referring employee's next regularly scheduled payroll date.
- The additional referral bonus will be earned after 90 calendar days of the fourth candidate's hire date and will be paid on the referring employee's next regularly scheduled payroll date.
- This referral bonus is separate from the Financial Advisor referral bonus program.