



## Top News

### WSJ U.S. Business News\*

Tesla Ends Streak of Record Quarterly Profits After China Factory Shutdown

Russia Resumes Nord Stream Natural-Gas Supply to Europe

China Fines Ride-Hailing Giant Didi \$1.2 Billion, Citing Cybersecurity Breaches

SAP Lowers Profit Outlook as Withdrawal From Russia Hits Revenue

ECB Preps First Rate Rise in Decade

U.S. Home Prices Hit Record

Japan Leaves Weak Yen Alone Despite Above-Target Inflation

U.S. to Escalate Pressure on Nicaragua With a Limit on Sugar Imports

Baidu Races Ahead of Tesla With Launch of Robotaxi With Detachable Steering Wheel

\*CAPTRUST has a corporate WSJ subscription

### Institutional Industry News

#### PlanAdvisor

Resignation Stress Squeezes Governmental Employers, Too

Midsized Health System Latest to Face ERISA Challenge

Equitable Financial Settles SEC Charges for \$50M

Americans' Retirement Expectations Remain Fluid

Maryland Medical System Lawsuit Clears Dismissal

#### NAPA-Net

Mariner Wealth Acquires LPL Affiliate

Case of the Week: Lead Employer Leaves MEP

Big Excessive Fee Settlement Approved

Rethinking Paternalism in Retirement Plans: A Scaffold Effect

Wealth Management Becoming More Attractive to Providers

### Wealth Industry News

#### CityWire USA

Focus partner buys \$720m Denver RIA

PE-backed RIA IT firms merge

Moneta hires ex-Brightworth CMO to lead marketing efforts

Why Mariner wants to make more platform biz deals

ARK shuts ETF after eight months in first fund closure

#### Michael Kitces: Nerd's Eye View

Sabbatical Financial Planning: Taking Extended Time Off Without Derailing The Career Or Retirement

#FA Success Ep 290: Serving Neurodivergent Clients As A Financial Advisor With Autism, With Andrew Komarow

#### Financial Advisor Magazine

Cathie Wood's Ark Shuts Transparency ETF In First Closure

Inflation Or Recession: Which Should You Fear More?

Pandemic's Early Retirements Are History As Workers Fret Over Economy

Economic Headwinds Are Eroding American Retirement Confidence

BlackRock Tilts The Tables On ESG Toward Value Stocks

Bernstein Disagrees With BoFA That Stocks Have Seen Capitulation

Americans Who Can't Afford Homes Are Moving To Europe Instead

Stocks Swing Back Into the Green, Treasuries Rise

### CAPTRUST Blogs

#### Manager Intelligence Blog

William Blair Small-Mid Cap Core: Strategy Update Q2

#### Retirement Plan Blog

Mandatory Arbitration - DOL View

#### Private Wealth Blog

June Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.59	-10.83	-10.98	-16.21	-7.05	11.82	11.85	13.46
Dow Jones Industrial Average	0.15	-8.84	-7.25	-11.32	-5.83	7.74	10.48	12.14
NASDAQ Composite Index	1.58	-11.37	-15.61	-23.64	-17.36	14.39	14.28	16.31
Russell Mid Cap Index	1.10	-12.48	-10.30	-17.27	-11.57	8.19	8.76	11.95
Russell 2000 Index	1.59	-9.98	-9.07	-18.01	-15.69	7.02	6.20	10.19
CBOE Market Volatility (VIX)	-2.53	17.52	-6.68	38.68	21.03	18.23	20.04	3.91

	1 Day		
	Value	Blend	Growth
Large	0.34	0.59	1.15
Mid	0.67	1.10	1.87
Small	1.26	1.59	1.92

	QTD		
	Value	Blend	Growth
Large	3.25	4.68	6.67
Mid	4.41	5.49	7.50
Small	6.38	7.07	7.75

	YTD		
	Value	Blend	Growth
Large	-10.03	-16.21	-23.28
Mid	-12.54	-17.27	-25.83
Small	-12.03	-18.01	-23.98

	1 Year		
	Value	Blend	Growth
Large	-2.83	-7.05	-14.84
Mid	-4.62	-11.57	-23.43
Small	-6.17	-15.69	-24.54

	3 Year		
	Value	Blend	Growth
Large	7.79	11.82	14.26
Mid	8.23	8.19	6.04
Small	9.05	7.02	4.14

	5 Year		
	Value	Blend	Growth
Large	7.62	11.85	15.05
Mid	6.89	8.76	10.02
Small	5.89	6.20	5.87

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.12	-10.10	-21.98	-26.52	-27.02	6.74	8.90	7.51
Consumer Discretionary	1.89	-16.88	-18.51	-26.50	-19.24	11.48	13.69	15.82
Consumer Staples	-0.69	-10.06	-3.73	-5.10	5.38	9.66	8.74	10.54
Energy	1.09	-8.09	16.81	34.17	59.61	10.71	6.84	3.86
Financials	0.40	-12.92	-15.61	-16.30	-8.01	7.37	7.68	12.84
Health Care	-0.98	-8.06	-1.35	-8.71	-0.55	14.10	11.70	15.02
Industrials	0.85	-11.23	-11.78	-15.26	-11.96	6.63	7.14	11.72
Information Technology	1.75	-9.27	-13.67	-22.35	-11.21	19.36	20.11	19.29
Materials	0.18	-17.62	-12.59	-16.92	-5.34	10.68	7.99	10.00
Real Estate	-0.51	-16.63	-10.06	-18.58	-8.95	6.84	8.26	8.50
Utilities	-1.31	-10.18	0.20	-3.36	7.54	7.32	8.55	9.62

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## International Equities

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International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.43	-10.70	-17.87	-17.72	-16.22	1.61	1.96	4.98
MSCI EAFE	0.28	-10.92	-17.55	-18.14	-14.44	1.72	1.97	5.68
MSCI Emerging Markets	0.68	-8.83	-20.05	-18.49	-22.67	0.00	0.93	2.93
MSCI Frontier Markets	-0.17	-17.33	-18.83	-18.20	-12.29	-6.81	-2.23	0.90
China	0.77	4.88	-7.04	-9.21	-6.56	4.16	0.37	4.30
Japan	2.67	1.90	0.79	-2.78	3.06	10.92	8.65	14.44
Germany	-0.20	-7.52	-16.53	-16.39	-12.71	2.70	1.31	7.20
Great Britain	-0.44	-3.96	-2.27	0.43	9.59	2.55	3.30	6.51
India	1.15	-2.21	-6.06	-4.08	7.39	14.36	12.96	13.92
France	-0.26	-4.46	-11.74	-11.13	0.52	6.35	6.53	10.24
Italy	-1.60	-12.30	-19.70	-19.05	-6.84	2.97	3.51	8.63
Canada	0.44	-12.87	-8.36	-9.01	-1.96	8.06	7.69	8.25
South Korea	0.67	-12.21	-16.62	-19.84	-26.17	4.45	-0.45	2.73
Brazil	0.04	-14.04	-9.91	-6.23	-21.62	-1.69	8.64	6.13
Spain	-1.18	-6.90	-6.78	-5.33	-0.59	-1.14	-1.89	6.70
Mexico	-0.27	-12.44	-10.24	-11.53	-4.31	4.24	-1.62	1.45
Hong Kong	1.11	-0.26	-16.28	-10.72	-23.36	-10.11	-4.82	0.62

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

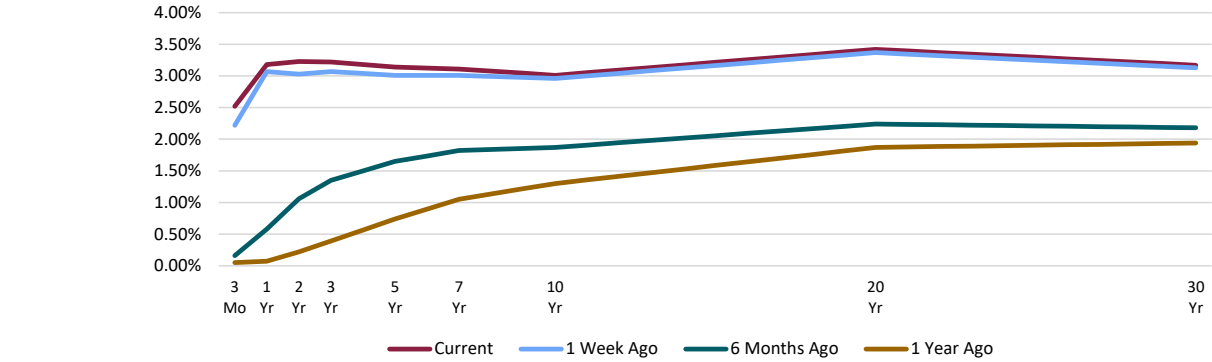
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## Fixed Income

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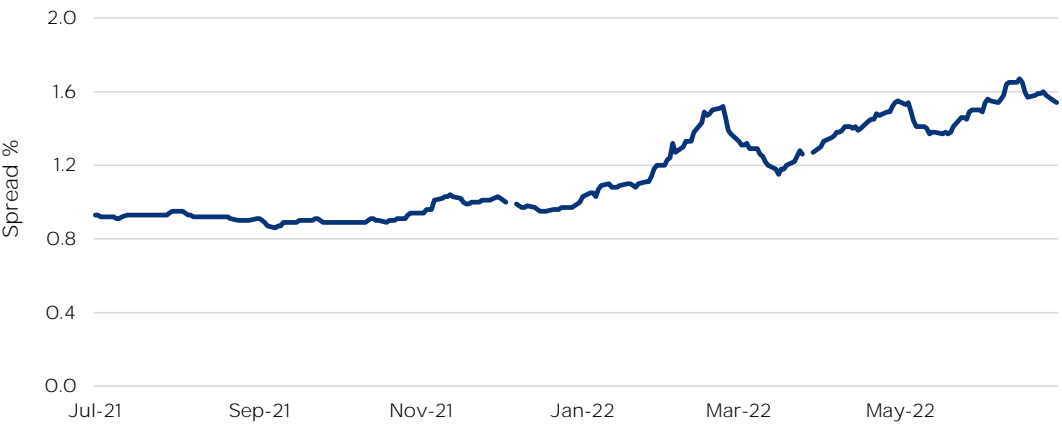
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.03	-1.42	-8.27	-10.17	-11.06	-0.87	0.82	1.43
3 Month T-Bill	0.01	0.09	0.14	0.14	0.16	0.58	1.10	0.64
Global Aggregate Bond Index	-0.10	-5.35	-13.33	-14.32	-16.28	-3.31	-0.86	0.00
High Yield	0.69	-4.84	-10.15	-11.27	-9.80	1.31	2.61	4.68
TIPS	-0.09	-3.56	-5.34	-8.13	-5.62	3.22	3.33	1.63
Municipals	0.03	0.79	-6.35	-7.59	-7.98	0.16	1.67	2.41
Intermediate Government	-0.05	-0.65	-4.91	-6.11	-7.36	-0.38	0.74	0.87
Intermediate Corporate	0.00	-1.51	-7.20	-8.69	-9.71	-0.05	1.44	2.26
Intermediate Credit	0.00	-1.42	-6.89	-8.32	-9.35	-0.09	1.36	2.08
Long Government	0.31	-4.76	-17.45	-21.09	-21.40	-2.66	0.47	1.30
Long Corporate	0.37	-4.09	-17.46	-21.23	-21.70	-1.70	1.21	2.93
Long Credit	0.38	-4.12	-17.32	-21.03	-21.51	-1.85	1.16	2.83
Emerging Market Debt	0.91	-9.02	-18.65	-21.04	-22.38	-5.75	-1.52	1.80

Yield Curve

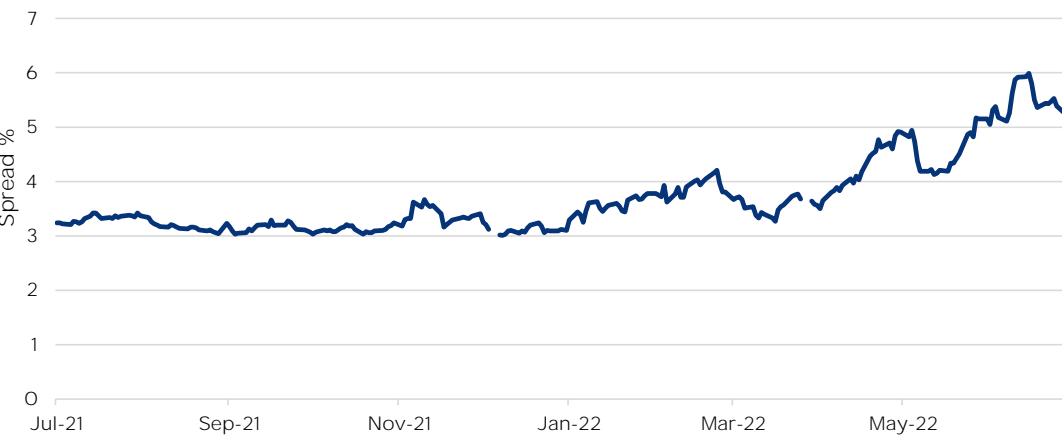


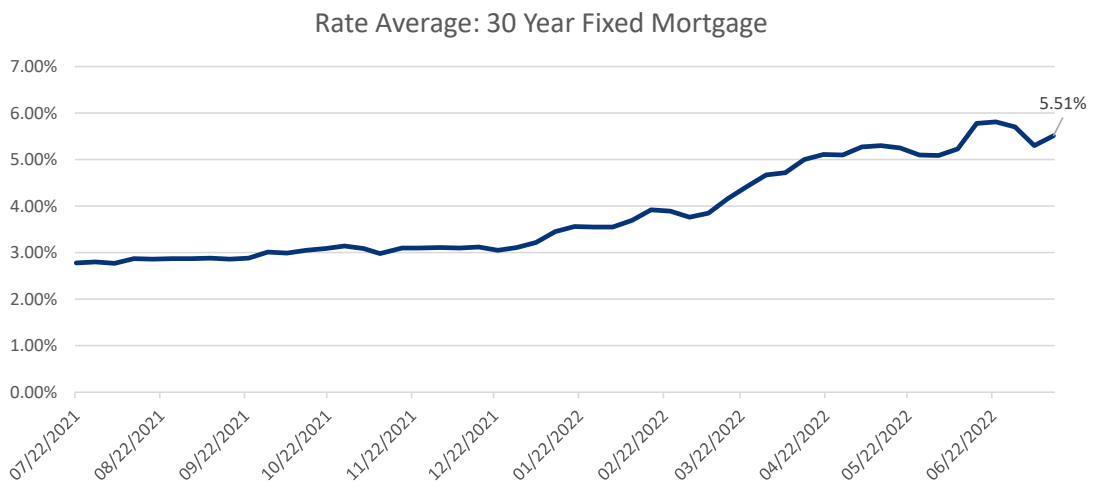
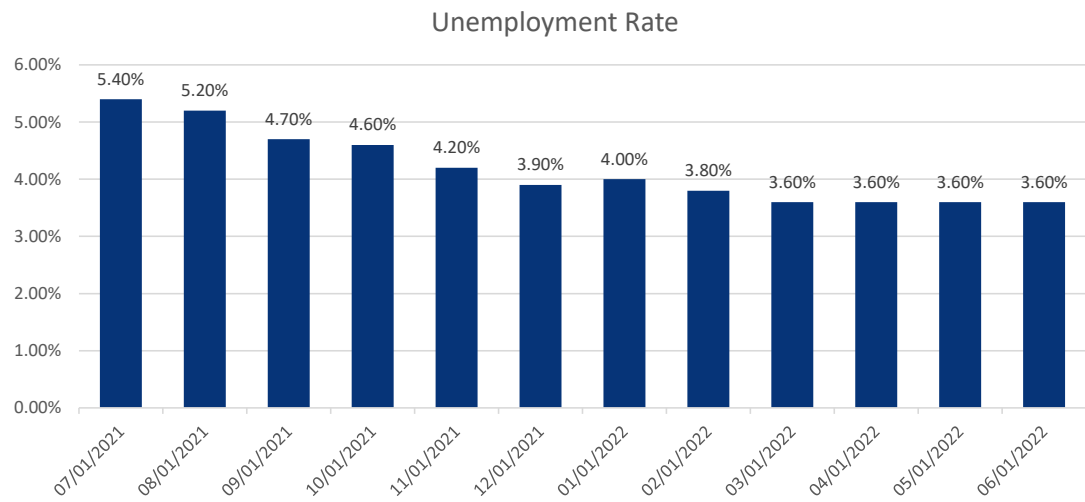
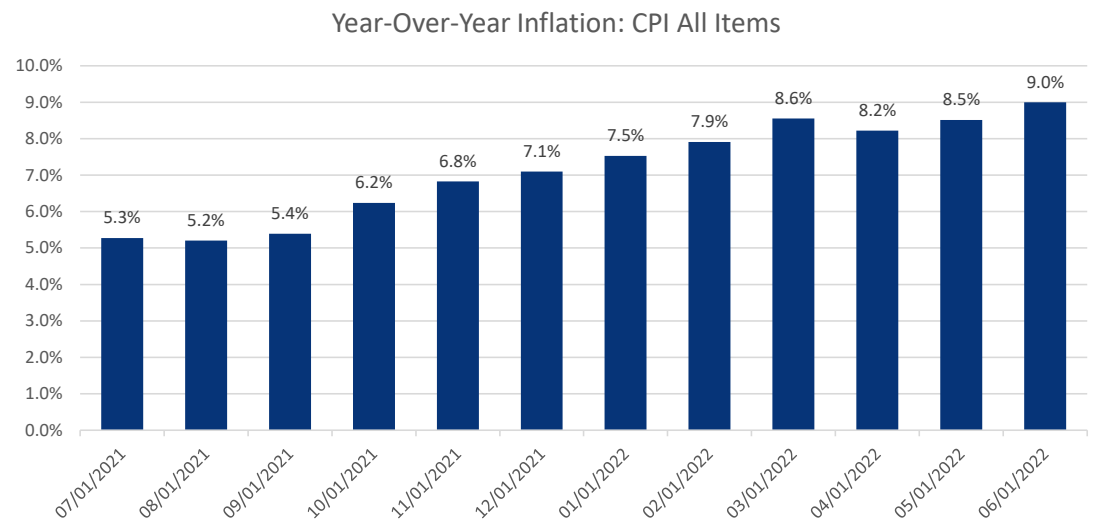
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.52%	3.18%	3.23%	3.22%	3.14%	3.11%	3.01%	3.42%	3.17%
1 Week Ago	2.22%	3.07%	3.03%	3.07%	3.01%	3.01%	2.96%	3.37%	3.13%
6 Months Ago	0.16%	0.58%	1.06%	1.35%	1.65%	1.82%	1.87%	2.24%	2.18%
1 Year Ago	0.05%	0.07%	0.22%	0.39%	0.74%	1.05%	1.30%	1.87%	1.94%

U.S. Corporate Spreads



U.S. High Yield Spreads





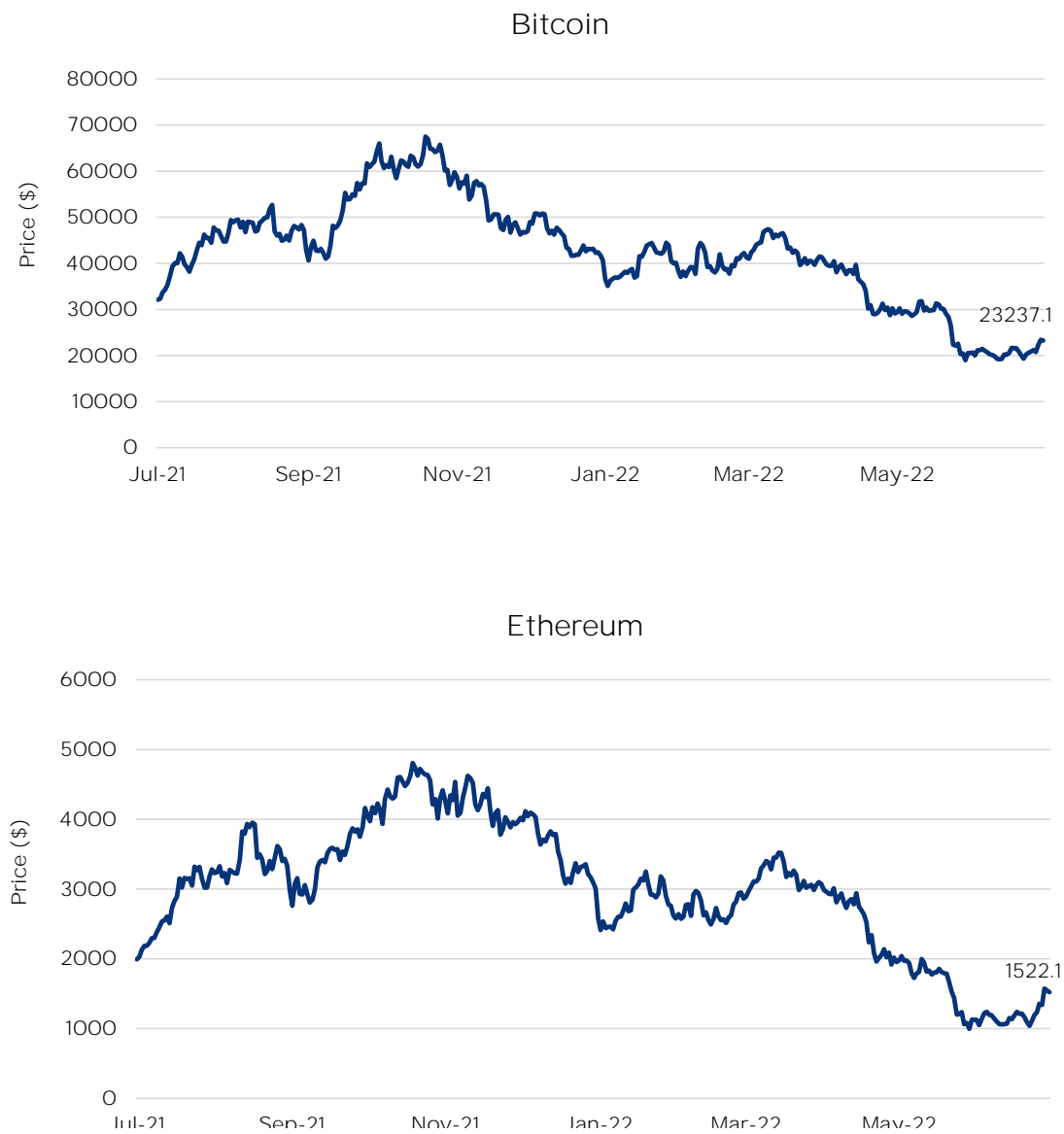
## Exchange Rates

Data as of: 7.15.2022

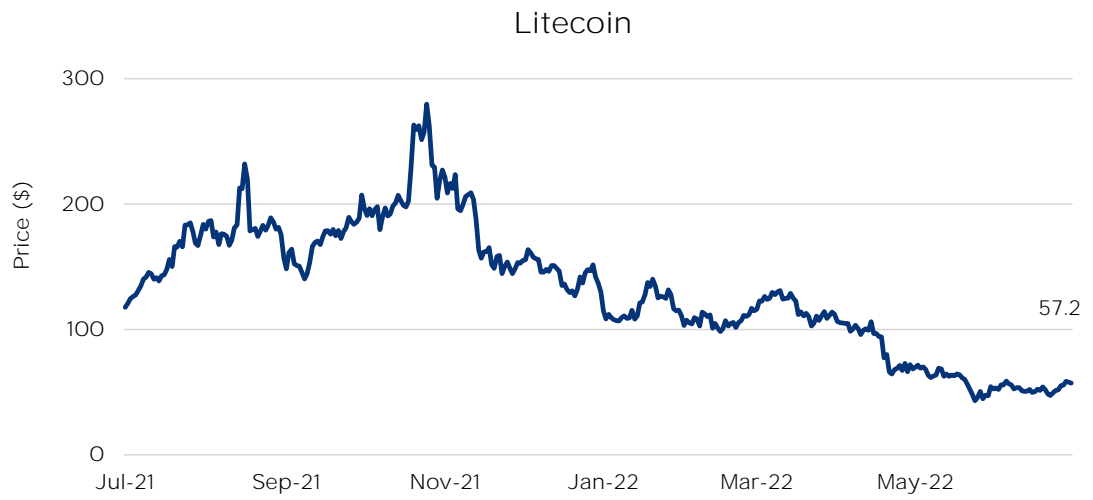
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.01	1.14	1.18
Yen / US Dollar	138.57	114.74	110.22
US Dollar / British Pound	1.19	1.37	1.37
Yuan / US Dollar	6.76	6.36	6.47
Canadian Dollar / US Doll	1.30	1.25	1.25
Mexican Peso / US Dollar	20.58	20.37	20.15
Brazilian Real / US Dollar	5.38	5.55	5.23
Indian Rupee / US Dollar	79.74	73.77	74.49

## Cryptocurrency

Data as of: 7.20.2022



Jul-21 Sep-21 Nov-21 Jan-22 Mar-22 May-22



## Oil Price

Data as of: 7.18.2022

