



Top News

WSJ U.S. Business News*

Copper and Aluminum Bulls are Running Too Fast

Chewy's Online Pet Dominance Could Lose Its Bite

Stock Futures Rise Ahead of Producer-Price Data

Your Wallet Is Being Drained by Subscriptions. Wall Street Thanks You.

A Year-End Surprise: A Tax Bill on Top of Your Mutual-Fund Losses

SEC Asks Public Companies for More Information About Crypto Exposure

S&P 500 Breaks Five-Day Losing Streak

Quebec Shuns Bitcoin Mining in Bid to Conserve Power

SEC Faces Calls to Boost Crypto-Exchange Action

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Vanguard's Defection from Net-Zero Group Further Clouds ESG Investment Commitments

Cetera Wraps First Allied into Adviser Business

Investment Service and Product Launches

District Court Dismisses Two ERISA Lawsuits Challenging BlackRock TDFs

Small and Medium Businesses Driving NQDC Plan Growth

NAPA-Net

The Secret(s) to a Good TPA Partnership

Class, Dismissed: TIAA Dodges Massive Class Action Suit

Case of the Week: The ABCs of 401(h) Plans

Plan Sponsors Prioritizing 401(k) Plan Design as Part of Talent Strategy

Mariner Wealth Boosts Tech Sector Capabilities with California Acquisition

Wealth Industry News

CityWire USA

Top RIAs take skeptical look at RIA dealmaking

Merchant stakes SaaS matchmaker following Chalice exit

How three top RIAs talk clients through market volatility

Inside Bluespring's acquisition strategy

Mercer buys \$850m Michigan RIA

Michael Kitces: Nerd's Eye View

Performance Advertising Guidelines For Investment Advisers Under the SEC's New Marketing Rule

#FA Success Ep 310: Filtering Down To The Most Impact-Weighted Work To Scale Client Value, With Natalie Taylor

Financial Advisor Magazine

Citi Sees Family Offices Swarming Bond Market And Fueling Rally

Leuthold's Paulsen Sees S&P 500 At 5,000 In New Bull Cycle

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AI Gore Slams Vanguard After Defection From Climate Group

LPL Fined \$150K For Allegedly Ignoring Signs Of Rep's Ponzi Scheme

JPMorgan Delivers Tonic For Clients Fretting Over Peak Rates

RIA Industry M&A Activity Ticks Up After Sharp Decline, DeVoe Says

CAPTRUST Blogs

Manager Intelligence Blog

John Hancock Disciplined Value International: Manager Overview

Retirement Plan Blog

TIAA Real Estate Q3 2022

Private Wealth Blog

November Flash Reports

DD Update: Versus Capital Multi-Manager Real Estate Income Impact From BREIT News

DD Update: Bluerock Total Income+ Real Estate Update on Impact From BREIT News

DD Update: American Funds Target Date Team Changes

GIC Partners Emerging Mkts Equity: On-site meeting recap with CIO and Portfolio Manager Rajiv Jain (Nov 2023)

DOL Proposes Self Correction Option for the VFCP Program

New Custodian Escalation Process

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Trade Note: Fixed Income and Equity Repositioning	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning in OCIO Models	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.77	-0.62	-2.85	-15.55	-14.31	9.78	10.30	12.99
Dow Jones Industrial Average	0.58	6.93	3.82	-5.09	-3.51	8.68	9.14	12.48
NASDAQ Composite Index	-0.51	-6.85	-9.60	-29.41	-29.57	9.03	10.97	15.13
Russell Mid Cap Index	0.78	-0.19	-2.66	-15.07	-14.49	7.64	7.86	11.45
Russell 2000 Index	0.64	-1.15	-3.10	-17.96	-18.84	4.94	4.98	9.72
CBOE Market Volatility (VIX)	-1.72	-5.59	-6.97	29.44	12.01	17.84	18.40	3.44

1 Day			
	Value	Blend	Growth
Large	0.51	0.77	1.11
Mid	0.53	0.78	1.23
Small	0.46	0.64	0.83

QTD			
	Value	Blend	Growth
Large	13.92	10.93	7.33
Mid	12.91	12.15	10.79
Small	11.84	9.53	7.31

YTD			
	Value	Blend	Growth
Large	-6.31	-15.55	-25.58
Mid	-10.07	-15.07	-24.05
Small	-11.78	-17.96	-24.11

1 Year			
	Value	Blend	Growth
Large	-3.92	-14.31	-25.61
Mid	-8.59	-14.49	-24.83
Small	-11.64	-18.84	-25.83

3 Year			
	Value	Blend	Growth
Large	7.23	9.78	10.71
Mid	7.55	7.64	5.70
Small	6.75	4.94	2.27

5 Year			
	Value	Blend	Growth
Large	7.18	10.30	12.23
Mid	6.39	7.86	8.57
Small	4.89	4.98	4.44

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.45	-10.84	-19.26	-38.96	-39.23	-2.32	3.77	5.41
Consumer Discretionary	1.09	-13.71	-8.83	-32.68	-33.87	8.47	10.19	13.74
Consumer Staples	0.47	5.16	6.11	1.18	7.94	10.28	9.34	10.81
Energy	-0.52	8.62	-5.28	58.23	55.14	18.59	8.95	5.20
Financials	0.20	1.64	0.36	-11.42	-11.49	6.27	6.28	12.25
Health Care	0.92	8.33	7.96	-0.40	4.90	13.81	13.07	15.29
Industrials	0.62	5.58	5.77	-5.72	-4.94	8.62	7.78	12.09
Information Technology	1.66	-2.75	-6.41	-25.95	-25.90	14.27	16.43	18.66
Materials	0.73	6.80	-4.01	-7.99	-5.01	13.20	8.58	10.80
Real Estate	0.68	-9.07	-9.38	-23.96	-19.99	2.33	6.06	7.75
Utilities	0.59	-6.71	-1.84	1.58	6.19	7.20	8.29	10.71

International Equities

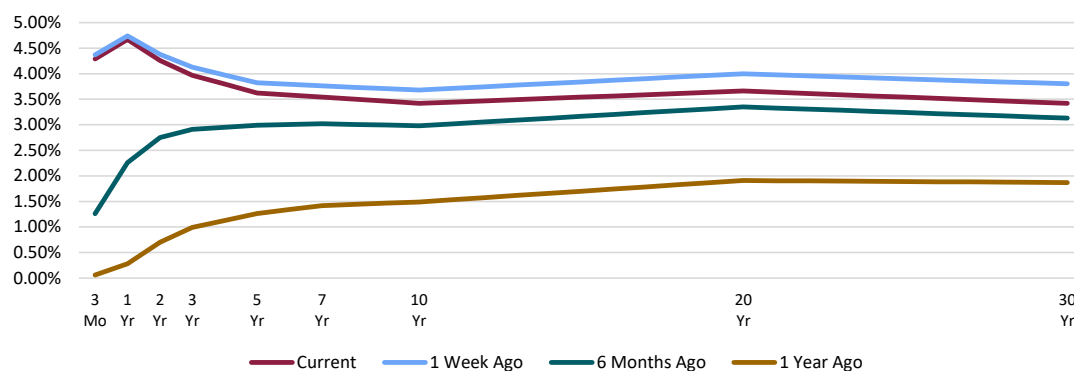
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.45	6.43	-4.59	-15.11	-14.44	1.70	1.68	4.17
MSCI EAFE	0.20	9.50	-2.19	-13.72	-12.55	2.11	2.19	5.01
MSCI Emerging Markets	1.09	1.66	-8.15	-19.19	-19.63	-0.25	-0.30	1.86
MSCI Frontier Markets	0.13	0.35	-8.87	-16.41	-16.24	-4.19	-3.12	0.31
China	-0.07	-1.18	-2.04	-12.16	-12.10	3.16	-0.57	4.49
Japan	-0.40	-0.89	-1.22	-2.24	-2.35	7.75	5.94	13.32
Germany	0.02	10.54	-1.26	-10.20	-9.07	2.71	1.63	6.61
Great Britain	-0.22	3.47	0.13	4.89	5.67	4.65	4.13	6.32
India	0.26	5.03	14.69	8.81	8.10	17.02	14.82	13.90
France	-0.20	8.86	3.67	-4.18	-2.25	6.93	7.27	9.67
Italy	-0.14	12.61	1.46	-7.43	-5.36	4.95	4.90	8.01
Canada	0.00	3.71	-2.36	-3.26	-2.33	8.75	7.63	8.30
South Korea	-0.49	-0.55	-9.71	-20.37	-21.01	4.43	-0.77	1.94
Brazil	-1.67	-2.43	-1.03	2.31	-0.78	-1.18	8.08	6.25
Spain	-0.79	4.59	-5.41	-2.35	0.45	-1.15	-0.97	4.52
Mexico	0.70	10.36	2.53	-4.12	0.04	6.79	1.43	1.78
Hong Kong	3.38	3.16	-11.65	-16.87	-18.95	-9.79	-7.45	-1.31

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.28	0.25	-1.60	-11.29	-11.10	-2.03	0.45	1.24
3 Month T-Bill	0.02	0.78	1.09	1.21	1.22	0.68	1.23	0.74
Global Aggregate Bond Index	-0.01	2.40	-2.90	-14.87	-15.05	-3.75	-1.18	-0.31
High Yield	0.17	0.77	-1.18	-10.13	-9.51	0.99	2.61	4.22
TIPS	-0.09	-1.23	-4.05	-9.86	-9.25	2.03	2.68	1.23
Municipals	0.05	1.60	-0.39	-7.99	-7.89	-0.49	1.36	2.06
Intermediate Government	-0.30	-0.44	-1.42	-7.12	-6.99	-1.13	0.59	0.74
Intermediate Corporate	-0.23	0.49	-0.87	-8.69	-8.36	-0.81	1.34	2.00
Intermediate Credit	-0.23	0.39	-0.92	-8.41	-8.11	-0.85	1.26	1.83
Long Government	-0.34	1.26	-3.03	-23.94	-23.65	-5.61	-0.66	1.16
Long Corporate	0.02	4.34	-0.84	-21.11	-20.86	-3.68	0.68	2.80
Long Credit	0.03	4.10	-0.86	-20.90	-20.66	-3.79	0.60	2.68
Emerging Market Debt	0.42	2.81	-0.85	-16.79	-16.90	-4.30	-0.97	1.76

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.29%	4.67%	4.26%	3.97%	3.62%	3.54%	3.42%	3.66%	3.42%
1 Week Ago	4.37%	4.74%	4.38%	4.13%	3.82%	3.76%	3.68%	4.00%	3.80%
6 Months Ago	1.26%	2.26%	2.75%	2.91%	2.99%	3.02%	2.98%	3.35%	3.13%
1 Year Ago	0.06%	0.28%	0.70%	0.99%	1.26%	1.42%	1.49%	1.91%	1.87%

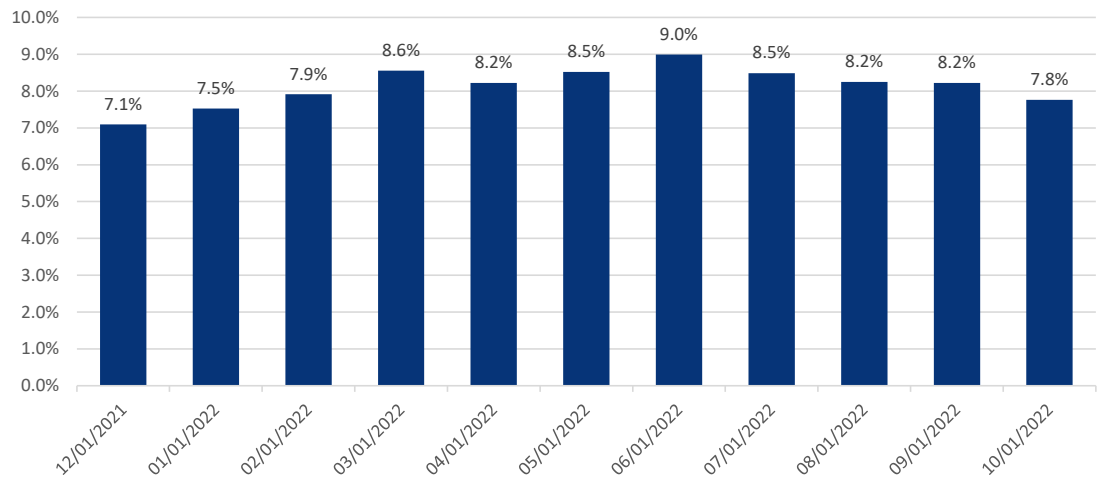
U.S. Corporate Spreads



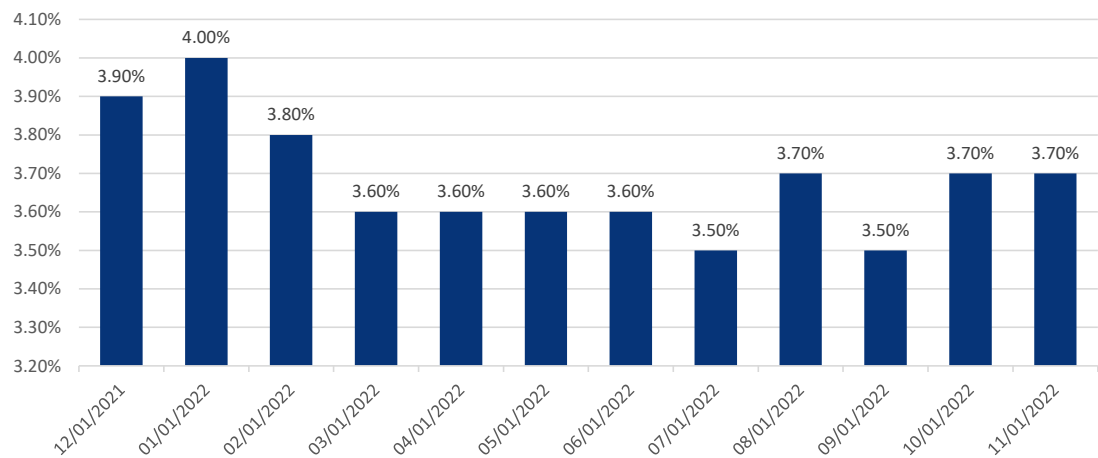
U.S. High Yield Spreads



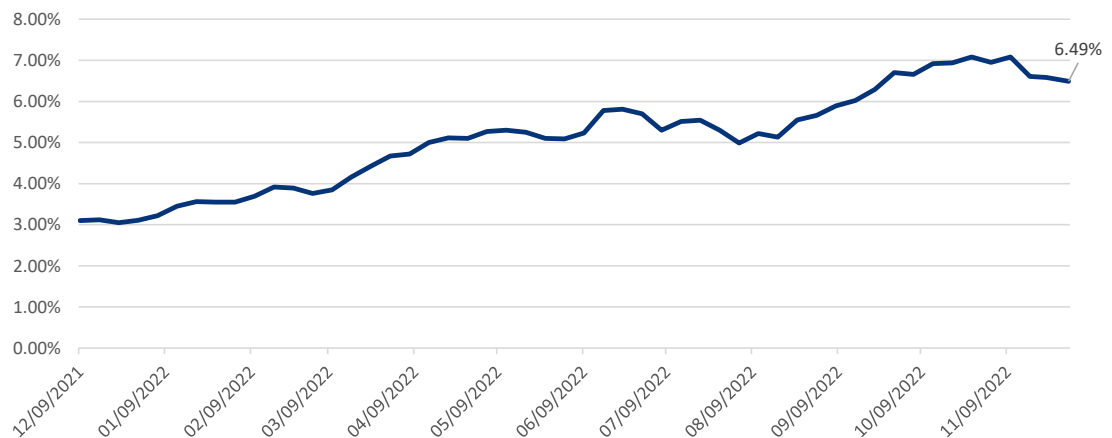
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



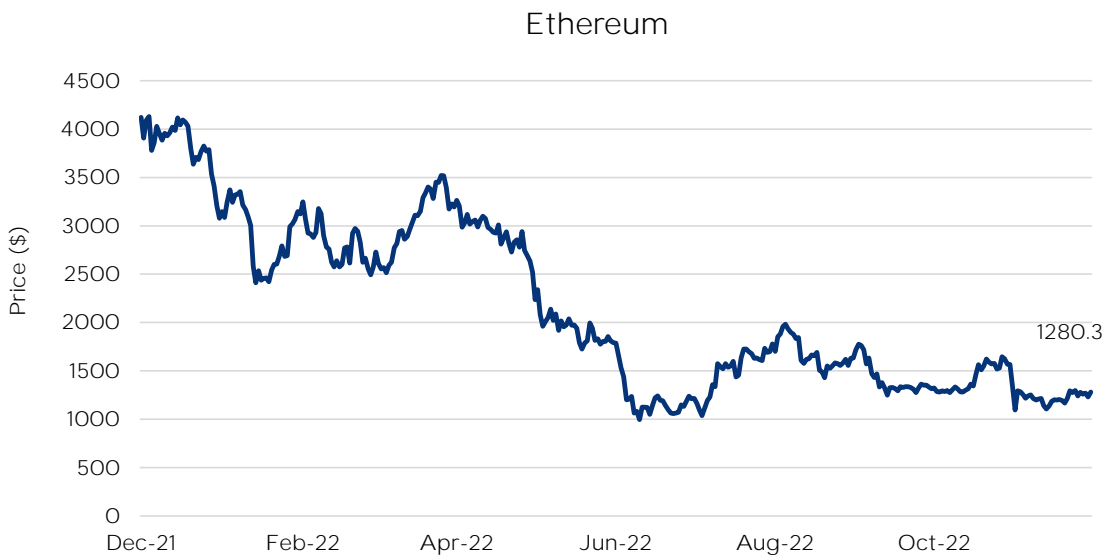
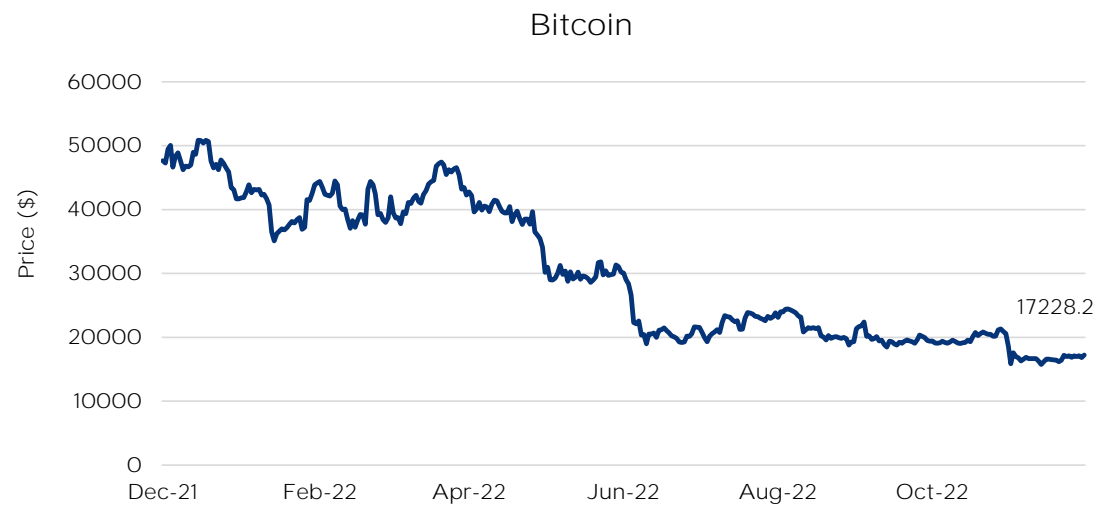
Exchange Rates

Data as of: 12.2.2022

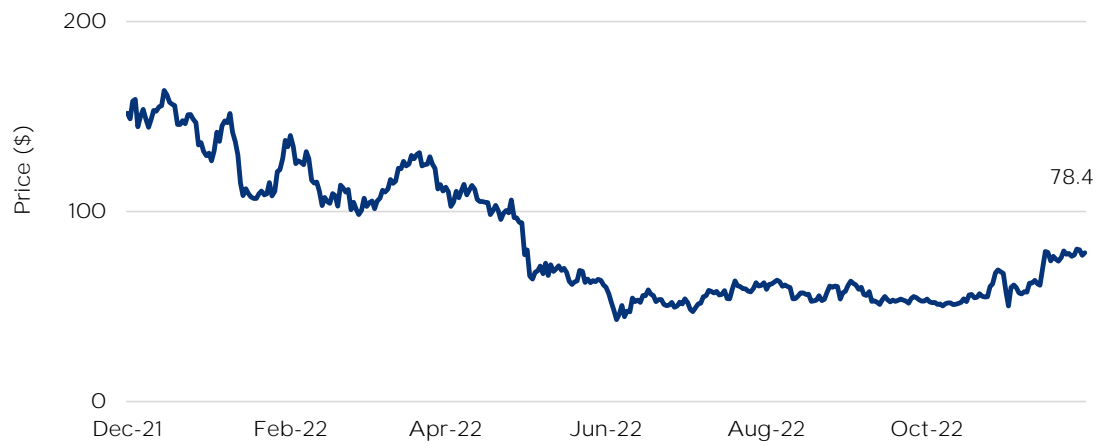
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.06	1.13
Yen / US Dollar	134.89	130.09	113.53
US Dollar / British Pound	1.23	1.25	1.32
Yuan / US Dollar	7.02	6.69	6.38
Canadian Dollar / US Doll	1.34	1.27	1.27
Mexican Peso / US Dollar	19.34	19.75	21.01
Brazilian Real / US Dollar	5.21	4.80	5.58
Indian Rupee / US Dollar	81.41	77.59	75.58

Cryptocurrency

Data as of: 12.8.2022



Litecoin



Oil Price

Data as of: 12.5.2022

