Buy Meta (META), AutoZone (AZO), and Amdocs (DOX); Sell Haleon (HLN)

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Putting some excess cash to work. Buying a 2% position (1% active) in Meta (META) after it appears the negative trends have been baked into the stock. Throwing in the towel and buying 1.5% in Autozone (AZO) which has frustratingly never provided a good buying opportunity. Also 1.5% in Amdocs (DOX).

Selling Haleon ADR (HLN) which had spun out of GlaxoSmithKline (GSK) - had to either buy more to make it a full position or sell entirely and I'm taking door #2 because of the ownership overhang (Pfizer owns 32% and GSK temporarily retained 13%).