

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Q

▼ Locations

▼ Departments

Dalaly, Noah

Client Management Associate

Southfield

Institutional Client Service

Michigan Southwest

Daniel Kavanagh

Senior Client Management Associate

Warren

Institutional Client Service

WARIndependence

Darcy, Heather

Vice President

Raleigh

Financial Advisor

Raleigh

Darsey, Michelle

Client Management

Houston

Institutional Client Service

HOUMcKinney

Dashi, Ena

Senior Associate

Phoenix

Relationship Manager

PHXCamelback

Dautun, Romaric

Senior Manager

Raleigh

Investment Integration

Raleigh

Davenport, John

Senior Vice President

New York

Financial Advisor

New York

Davis, Gary

Principal

Greenville

N/A

GNVMMain

Davis, Justin

Client Management Associate II

Raleigh

Institutional Client Service

Raleigh

Davis, Kyle

Associate

Raleigh

Finance

Raleigh

Davis, Mark

Senior Vice President

Westlake Village

Financial Advisor

N/A

Davis, Stephanie

Senior Client Management Consultant

Boston

Wealth Client Service

Boston

Dawood, Chris

Senior Associate

Phoenix

Tax

PHXCamelback

Day, Chad

Vice President

Raleigh

Financial Advisor

Raleigh

Day, Mariah

Senior Associate

Indianapolis

Relationship Management

INDKeystone

Dean, Gary

Managing Principal

Brentwood

Financial Advisor

NASHMaryland

DeCenso, Nick

Director

Raleigh

Wealth Planning & Solutions

Raleigh

Decker, Derek

Client Management Consultant

Nashville

Wealth Client Service

IRVSpectrum

Deimel, Zack

Senior Associate

Raleigh

IT Solutions Architecture

Raleigh

Deke, Daryl

























































































Principal

Nashville

N/A

IRVSpectrum

<p>Del Corso-Chase, Kathy</p> <ul style="list-style-type: none"> Senior Director Raleigh Integration Raleigh 	<p>Delage, Addison</p> <ul style="list-style-type: none"> Associate Raleigh Investment Research Raleigh 	<p>Delage, Greg</p> <ul style="list-style-type: none"> Director Raleigh Advice & Wellness Raleigh 	<p>DeLeon, Dana</p> <ul style="list-style-type: none"> Client Management Consultant San Antonio Wealth Client Service SATNLoop-San Antonio
<p>DeLeon, Mike</p> <ul style="list-style-type: none"> Financial Advisor Chesterton Relationship Manager Chesterton 	<p>Dellos, Shawna</p> <ul style="list-style-type: none"> Senior Client Management Consultant Sacramento Wealth Client Service SACUniversity-Sacramento 	<p>Delserone, Dale</p> <ul style="list-style-type: none"> Senior Manager Raleigh Finance Raleigh 	<p>Demitz, Patrick</p> <ul style="list-style-type: none"> Senior Client Management Consultant Tampa Institutional Client Service Tampa
<p>Denise, Karen</p> <ul style="list-style-type: none"> Senior Director Raleigh Head, Wealth Client Service Raleigh 	<p>DePrez, Mark</p> <ul style="list-style-type: none"> Consultant Indianapolis Relationship Management INDKeystone 	<p>DeSantis, Lorry</p> <ul style="list-style-type: none"> Senior Client Management Consultant Raleigh Wealth Client Service Raleigh 	<p>deYoung, Michael</p> <ul style="list-style-type: none"> Vice President New Orleans Financial Advisor NOLAPoydras
<p>Dickens, John</p> <ul style="list-style-type: none"> Principal Fort Worth N/A FTWThrockmorton 	<p>Diedrick, Penny</p> <ul style="list-style-type: none"> Senior Client Management Consultant Tampa Wealth Client Service Tampa 	<p>Dieu, Han</p> <ul style="list-style-type: none"> Associate Phoenix Tax PHXCamelback 	<p>Digby, Drew</p> <ul style="list-style-type: none"> Vice President Brentwood Financial Advisor NASHMaryland
<p>DiGiacomo, Dan</p> <ul style="list-style-type: none"> Principal Lake Mary Financial Advisor Orlando 	<p>DiGiosia, Lindsey</p> <ul style="list-style-type: none"> Manager Raleigh CRM Conversion SATNLoop 	<p>Dillingham, Lori</p> <ul style="list-style-type: none"> Director Clarkston Vendor Analysis Michigan 	<p>DiNardo, Peter</p> <ul style="list-style-type: none"> Vice President Austin Financial Advisor Austin
<p>Dingman, Michael</p> <ul style="list-style-type: none"> Client Management Consultant Lake Mary Wealth Client Service 	<p>DiSanti, Amanda</p> <ul style="list-style-type: none"> Client Management Consultant Raleigh Wealth Client Service 	<p>Dixon, Lisa</p> <ul style="list-style-type: none"> Senior Team Leader Roseville Institutional Client Service 	<p>Dohm, Sidni</p> <ul style="list-style-type: none"> Financial Advisor Kansas City Relationship Manager

 ORLInternational >	 ORLInternational >	 SACUniversity-Roseville >	 KANMain >
<p>Domber, Justin</p> <ul style="list-style-type: none">  Financial Advisor  Southfield  Relationship Manager  Southfield > 	<p>Doney, Danelle</p> <ul style="list-style-type: none">  Associate II  Raleigh  Investment Research  Raleigh > 	<p>Dooley, Maxine</p> <ul style="list-style-type: none">  Senior Administrative Associate  Roanoke  Administrative Professionals  Roanoke > 	<p>Dorris, Josie</p> <ul style="list-style-type: none">  Senior Team Leader  San Antonio  Marketing  South Texas-San Antonio >
<p>Dorsman, Maggie</p> <ul style="list-style-type: none">  Client Management Consultant  St. Louis  Wealth Client Service  KANMain > 	<p>Doss, Jennifer</p> <ul style="list-style-type: none">  Senior Director  Raleigh  Defined Contribution Practice Leader  Raleigh > 	<p>Doucet, Esther</p> <ul style="list-style-type: none">  Associate  Dallas  Marketing  Raleigh > 	<p>Doucette, Heather</p> <ul style="list-style-type: none">  Manager II  Warren  Defined Contribution  WARIndependence >
<p>Downum, Rhonda</p> <ul style="list-style-type: none">  Manager II  Raleigh  Wealth Client Service  Raleigh > 	<p>Doyle, Mathew</p> <ul style="list-style-type: none">  Principal  Tampa  Financial Advisor  Tampa > 	<p>Draper, Craig</p> <ul style="list-style-type: none">  Vice President  Chesterton  Financial Advisor  Chesterton > 	<p>Drayton, Dori</p> <ul style="list-style-type: none">  Principal  Grand Rapids  Financial Advisor  Grand Rapids >
<p>Dreibelbis, Sam</p> <ul style="list-style-type: none">  Vice President  Austin  Financial Advisor  SATNLoop-Austin > 	<p>Dublick, Brett</p> <ul style="list-style-type: none">  Trader II  Raleigh  Centralized Trading  Raleigh > 	<p>Dudley, Melissa</p> <ul style="list-style-type: none">  Client Management Consultant  Phoenix  Wealth Client Service  PHXCamelback > 	<p>Duex, Devyn</p> <ul style="list-style-type: none">  Principal  Santa Barbara  Financial Advisor  Santa Barbara >
<p>Duffy, James</p> <ul style="list-style-type: none">  Senior Analyst  New York  Investments  NYCWall > 	<p>Duffy, Jean</p> <ul style="list-style-type: none">  Senior Vice President  West Des Moines  Financial Advisor  West Des Moines > 	<p>Dumler, Lesli</p> <ul style="list-style-type: none">  Client Management Consultant  Raleigh  Institutional Client Service  Raleigh > 	<p>Duncan, Scott</p> <ul style="list-style-type: none">  Senior Vice President  Oklahoma City  Financial Advisor  SATNLoop-Oklahoma City >
<p>Dunham, Mariana</p> <ul style="list-style-type: none">  Client Management Associate II 	<p>Dunn-Tucker, Debbie</p> <ul style="list-style-type: none">  Client Management Consultant 	<p>Durham Rivera, Stephanie</p> <ul style="list-style-type: none">  Corporate Paralegal 	<p>Dysinger, Daniel</p> <ul style="list-style-type: none">  Senior Team Lead Server Engineering

<div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div> <div>🏠</div> <div>Uniontown</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏠</div> <div>Green</div> </div> <div>></div>	<div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>IT Infrastructure</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>
<div>Eadie, John</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>SATNLoop-San Antonio</div> </div> <div>></div>	<div>Eagle, Bob</div> <div> <div>🏠</div> <div>Senior Financial Advisor</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div>Earls, Mary</div> <div> <div>🏠</div> <div>Senior Director</div> </div> <div> <div>🏠</div> <div>Clarkston</div> </div> <div> <div>🔗</div> <div>Finance</div> </div> <div> <div>🏠</div> <div>Michigan</div> </div> <div>></div>	<div>Ebbott, Zachary</div> <div> <div>🏠</div> <div>Intern</div> </div> <div> <div>🏠</div> <div>Uniontown</div> </div> <div> <div>🔗</div> <div>Wealth Management</div> </div> <div> <div>🏠</div> <div>Green</div> </div> <div>></div>
<div>Echstenkamper, Todd</div> <div> <div>🏠</div> <div>Consultant</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Marketing</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div>Ecker, Jack</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Minnetonka</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>MINRedcircle</div> </div> <div>></div>	<div>Ecklund, Ally</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Lone Tree</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Colorado Lone Tree</div> </div> <div>></div>	<div>Eder, Matt</div> <div> <div>🏠</div> <div>Manager</div> </div> <div> <div>🏠</div> <div>Chicago</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏠</div> <div>CHIWMonroe-Chicago</div> </div> <div>></div>
<div>Edmonds, Darryl</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Brentwood</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>NASHMaryland</div> </div> <div>></div>	<div>Edwards, Jim D.</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Allentown</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Allentown</div> </div> <div>></div>	<div>Edwards, Zachary</div> <div> <div>🏠</div> <div>Client Management Associate</div> </div> <div> <div>🏠</div> <div>Allentown</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏠</div> <div>Allentown</div> </div> <div>></div>	<div>Egan, Marianne</div> <div> <div>🏠</div> <div>Manager</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Vendor Analysis</div> </div> <div> <div>🏠</div> <div>WARIndependence</div> </div> <div>></div>
<div>Egan, Tim</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Chicago</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏠</div> <div>CHIWMonroe-Chicago</div> </div> <div>></div>	<div>Eggers, Karl</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Boerne</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>SATNLoop-Boerne</div> </div> <div>></div>	<div>Eichler, Brian</div> <div> <div>🏠</div> <div>Manager</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Advice & Wellness</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div>></div>	<div>Eisenhauer, Adam</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>South Texas-San Antonio</div> </div> <div>></div>
<div>Eldred, Katie</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Greenwood Village</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>CHIWMonroe-Greenwood Village</div> </div> <div>></div>	<div>Elliott, Kimberly</div> <div> <div>🏠</div> <div>Senior Financial Advisor</div> </div> <div> <div>🏠</div> <div>Homewood</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Montgomery AL</div> </div> <div>></div>	<div>Elliott, Larry</div> <div> <div>🏠</div> <div>Manager II</div> </div> <div> <div>🏠</div> <div>Alpharetta</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏠</div> <div>AtlantaPerimeter</div> </div> <div>></div>	<div>Elliott, Taylor</div> <div> <div>🏠</div> <div>Senior Associate</div> </div> <div> <div>🏠</div> <div>Sacramento</div> </div> <div> <div>🔗</div> <div>Financial Planning</div> </div> <div> <div>🏠</div> <div>SACUniversity-Sacramento</div> </div> <div>></div>
<div>Ellis, Catherine</div>	<div>Elsen, Kailee</div>	<div>Elsen, Sheri</div>	<div>Embry, Nona</div>

<div>Vice President</div> <div>Austin</div> <div>Financial Advisor</div> <div>Austin</div>	<div>Client Management Associate</div> <div>West Des Moines</div> <div>Institutional Client Service</div> <div>Des Moines</div>	<div>Senior Administrative Associate</div> <div>West Des Moines</div> <div>Administrative Professionals</div> <div>West Des Moines</div>	<div>Business Operations</div> <div>Wilmington</div> <div>N/A</div> <div>WILMLrongate</div>
<div>Enfield, Zach</div> <div>Senior Client Management Consultant</div> <div>Raleigh</div> <div>Institutional Client Service</div> <div>Raleigh</div>	<div>Ensign, Eric</div> <div>Principal</div> <div>Phoenix</div> <div>Financial Advisor</div> <div>PHXCamelback</div>	<div>Epting, Phillip</div> <div>Financial Advisor</div> <div>Greensboro</div> <div>N/A</div> <div>Greensboro</div>	<div>Erickson, Nathan</div> <div>Principal</div> <div>Phoenix</div> <div>Financial Advisor</div> <div>PHXCamelback</div>
<div>Ernst, Christine</div> <div>Senior Client Management Consultant</div> <div>Bethlehem</div> <div>Wealth Client Service</div> <div>Bethlehem Downtown</div>	<div>Esch, Andrew</div> <div>Associate</div> <div>Raleigh</div> <div>Institutional Operations</div> <div>Raleigh</div>	<div>Esch, Daniel</div> <div>Senior Vice President</div> <div>Minneapolis</div> <div>Financial Advisor</div> <div>Minneapolis</div>	<div>Esch, Nina</div> <div>Client Management Consultant</div> <div>Minneapolis</div> <div>Institutional Client Service</div> <div>Minneapolis</div>

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