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## Latest Captrust Acquisition Boosts the RIA's Reach in the Midwest

Captrust Financial Advisors, a fast-growing wealth management company, has bought a Minnesota registered investment advisor with more than \$770 million in advisory assets....

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## **CAPTRUST ADDS AEVITAS WEALTH**

RALEIGH, N.C., May 11, 2023 /PRNewswire/ - CAPTRUST Financial Advisors (CAPTRUST) announced today the addition of Aevitas Wealth Management (Aevitas). Aevitas provides...

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### CAPTRUST ADDS FORT WORTH'S OMEGA WEALTH PARTNERS

 $\label{eq:RALEIGH, N.C., June 1, 2023 / PRNewswire / - CAPTRUST Financial Advisors (CAPTRUST) today announced the addition of Omega Wealth Partners (Omega), based in Fort Worth,...}$ 

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A glimpse into the daily life of financial advisor and TV and radio business reporter Kelly Brothers You see him on TV. You  $\dots$ 



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### Fed funds rate of 5% is 'quite restrictive', says strategist

Most investors expect the Fed to pause its rate hike campaign at its next meeting. Christian Ledoux, CAPTRUST Director of Investments, explains why a 5-percent Fed funds rate is...

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### **Andrew Shimp**

Client information is for Captrust and are based on percentage of assets under management. Client types are by firm, and represent a percentage of assets under...

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To help you build a solid financial future, we have hired CAPTRUST as a resource to help you with these important decisions. Improving your financial wellness is one of William & Mary'...

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# How Is Aclarion Inc. (NASDAQ: ACON) Expected To Fare In The Coming Months?

Aclarion Inc. (NASDAQ:ACON) has seen 0.26 million shares traded in the last trading session. The company, currently valued at \$9.59M, closed the last trade at \$1.01 per share...

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### **Kelly Brothers**

He is currently a Principal and Advisor for CAPTRUST in Sacramento, an independent RIA with more than \$500 billion under advisement. Kelly has a BBA and MBA from the Universit...

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## Christa Miller Joins EnableComp as New Chief Financial Officer

Over the course of her career, she also served as CFO for CapTrust, Jones & Frank, and Ali Group North America. Miller will succeed Terry Pefanis as EnableComp's CFO. "Christa's...

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#### Buy Alphabet & Jefferies, avoid American Airlines & Lucid: Strategist

Alphabet and Jefferies are two stocks to buy and American Airlines and Lucid Group shares are stocks to avoid, according to Christian Ledoux, Director of Investments at CAPTRUST....

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### I:NDX Jun 2023 13375.000 call

Christian Ledoux, CAPTRUST Director of Investments, explains why a 5-percent Fed funds rate is restrictive enough for the Fed to accomplish its goals. Apple's stock fell after it...

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