



Top News

WSJ U.S. Business News*

Apple, Microsoft Dominate U.S. Markets After FAANG Trade Fizzles

How the Last-Ditch Effort to Save Silicon Valley Bank Failed

Credit Suisse Write-Off Upends European Bank Capital Bonds

Rally in Bank Shares Lifts U.S. Stocks

Judge Denies Archegos Founder's Request to Toss Criminal Charges

First Republic Bank Taps Lazard for Help With Review of Strategic Options

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The Banking Crisis: A Timeline of Key Events

Bitcoin Booms in Wake of Bank Crisis

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CAPTRUST in the News

Yahoo:SVB: Fed 'fighting a banking crisis brought on by its own hands,' CAPTRUST CIO says

CNBC: There are better sectors than financials right now, says Hennessy Funds' David Ellison

Reuters: SVB, First Republic shareholders likely knew risks

Institutional Industry News

PlanAdvisor

In Face of Volatility, Diversity Rules in Retirement Plan Menus

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CityWire USA

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SEC eyes more in-person RIA exams as staff return to office

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#FA Success Ep 325: Building Success In The Financial Advice Business From A Financially Challenged Upbringing, With Brenda Hiscock

Financial Advisor Magazine

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Bonds Seen As Safe Haven From Equity Risk

Investors Facing A Big Tax Bill If They Hold These Mutual Funds

BREIT Can Now Be Traded Via New Alternative Trading Platform

Yellen Says U.S. Will Intervene If Needed To Protect Smaller Banks

Vanguard Said To Shutter Business In China, Exit Ant Venture

Crypto Exchanges Are Now Eyeing Derivatives After FTX's Collapse

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CAPTRUST Blogs

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SVB + Signature Bank | DC Client Exposure

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UPDATED: Prospect Portfolio Analytics

Geneva Small Cap Growth - Regional Bank Exposure
Regional Bank Exposure - Small Cap Value Recommended List Managers
JPMorgan Large Cap Growth - Bank Exposure

Endowment Foundation Blog		Investment Committee Blog
Bank Deposits		Investment Committee House Views 3.1.2023
Onboarding "Pizza Tracker" - OCIO Portfolio Management Report		Office Hours with Mike Vogelzang

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.31	3.66	6.56	4.67	-8.73	22.15	10.02	12.12
Dow Jones Industrial Average	0.98	-1.91	9.04	-1.23	-3.73	21.78	8.03	11.03
NASDAQ Composite Index	1.59	11.02	6.21	13.57	-13.52	20.85	11.05	15.12
Russell Mid Cap Index	1.63	0.68	4.54	1.37	-10.06	23.39	7.01	9.94
Russell 2000 Index	1.88	0.43	1.69	1.25	-12.66	22.10	3.75	7.97
CBOE Market Volatility (VIX)	-11.47	6.53	-23.62	-1.34	-9.14	-31.34	3.66	4.33

1 Day			
	Value	Blend	Growth
Large	1.29	1.31	1.51
Mid	1.48	1.63	1.90
Small	2.01	1.88	1.76

QTD			
	Value	Blend	Growth
Large	-1.39	4.67	11.10
Mid	-1.35	1.37	6.41
Small	-1.58	1.25	4.04

YTD			
	Value	Blend	Growth
Large	-1.39	4.67	11.10
Mid	-1.35	1.37	6.41
Small	-1.58	1.25	4.04

1 Year			
	Value	Blend	Growth
Large	-7.65	-8.73	-11.20
Mid	-10.76	-10.06	-9.24
Small	-13.69	-12.66	-11.93

3 Year			
	Value	Blend	Growth
Large	21.56	22.15	22.17
Mid	24.88	23.39	19.33
Small	25.48	22.10	17.97

5 Year			
	Value	Blend	Growth
Large	6.56	10.02	12.28
Mid	5.62	7.01	7.89
Small	3.80	3.75	3.12

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.49	17.93	10.33	18.16	-18.70	11.58	7.22	6.09
Consumer Discretionary	2.60	10.68	-4.88	13.12	-19.99	20.93	9.55	13.12
Consumer Staples	-0.10	-2.60	4.08	-2.03	0.47	16.69	10.12	9.41
Energy	3.38	-6.48	6.76	-7.55	10.04	52.87	7.99	3.94
Financials	2.86	-4.98	0.95	-5.26	-15.61	22.16	4.24	10.12
Health Care	0.61	-5.63	5.31	-5.36	-4.70	19.68	10.91	13.18
Industrials	1.16	0.59	12.74	1.42	-2.41	25.61	7.16	10.83
Information Technology	1.08	13.66	13.49	16.64	-7.72	26.59	16.82	19.25
Materials	1.29	-0.81	11.46	0.44	-8.26	27.25	7.74	9.36
Real Estate	-0.68	-1.39	-3.87	-1.54	-19.29	13.74	6.60	6.58
Utilities	-1.98	-6.38	-8.25	-6.19	-4.07	15.09	9.15	8.93

International Equities

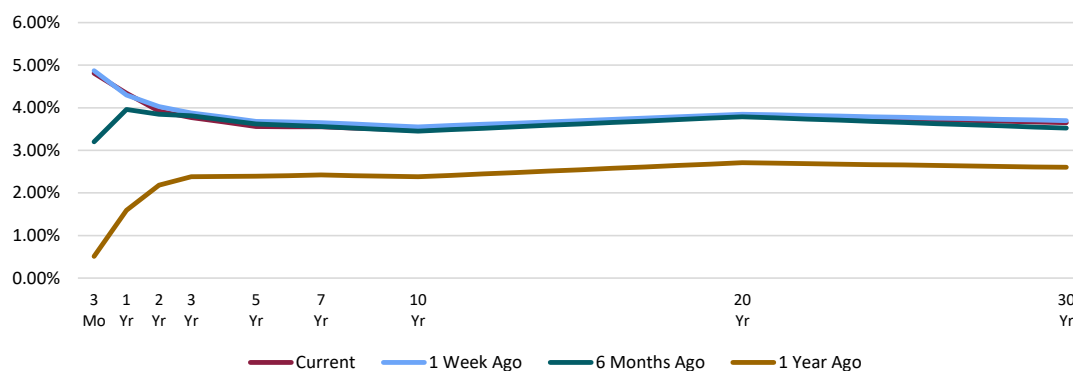
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.02	2.55	11.04	2.86	-7.17	14.14	1.42	3.77
MSCI EAFE	1.09	3.81	16.13	4.48	-3.66	15.97	2.61	4.55
MSCI Emerging Markets	1.01	0.36	3.00	-0.14	-12.11	8.40	-2.32	1.72
MSCI Frontier Markets	1.26	-0.41	1.53	0.15	-16.41	9.00	-4.32	-0.44
China	0.31	6.92	5.04	5.71	0.18	5.95	0.01	3.44
Japan	-1.42	1.66	-1.61	3.33	2.70	10.50	6.83	10.06
Germany	1.75	7.79	19.02	9.13	6.06	19.39	4.30	6.72
Great Britain	1.79	1.54	5.78	2.08	5.04	17.17	5.34	5.59
India	0.77	-4.74	-1.97	-4.38	2.69	26.20	13.20	13.43
France	1.42	8.25	18.34	10.03	11.45	23.79	9.35	9.88
Italy	2.53	10.79	22.07	12.69	14.54	23.25	6.88	8.92
Canada	0.71	1.26	4.16	2.08	-7.79	21.99	7.89	7.63
South Korea	0.38	2.55	1.75	6.79	-11.08	15.10	-0.79	2.04
Brazil	0.07	-5.99	-9.77	-7.96	-13.05	14.62	3.51	6.16
Spain	2.45	9.55	16.59	10.48	11.96	15.64	2.30	4.79
Mexico	1.40	4.42	12.04	8.64	-5.07	15.39	2.07	2.16
Hong Kong	1.36	0.51	4.41	-2.64	-9.25	-5.48	-9.32	-1.42

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.33	0.96	1.55	2.07	-5.53	-2.05	0.90	1.30
3 Month T-Bill	0.02	1.06	1.90	0.95	2.41	0.85	1.40	0.86
Global Aggregate Bond Index	-0.29	1.60	4.57	2.39	-8.74	-2.64	-1.32	0.03
High Yield	0.53	0.56	2.81	1.81	-4.47	7.58	2.83	3.93
TIPS	-0.15	0.85	-0.10	1.81	-8.32	2.30	2.85	1.38
Municipals	-0.05	1.81	4.53	2.09	-1.76	2.56	1.99	2.33
Intermediate Government	-0.56	1.01	1.61	1.58	-2.51	-2.20	1.03	0.85
Intermediate Corporate	0.00	0.95	2.24	1.47	-2.88	1.82	1.87	2.02
Intermediate Credit	-0.07	0.99	2.20	1.50	-2.77	1.32	1.77	1.88
Long Government	-0.88	1.68	-0.80	4.78	-16.06	-10.28	-0.07	1.38
Long Corporate	0.19	1.25	2.59	3.60	-11.51	1.30	1.17	2.80
Long Credit	0.10	1.30	2.62	3.60	-11.31	0.87	1.10	2.70
Emerging Market Debt	0.35	-0.03	3.59	0.58	-7.83	1.07	-0.70	1.87

Yield Curve

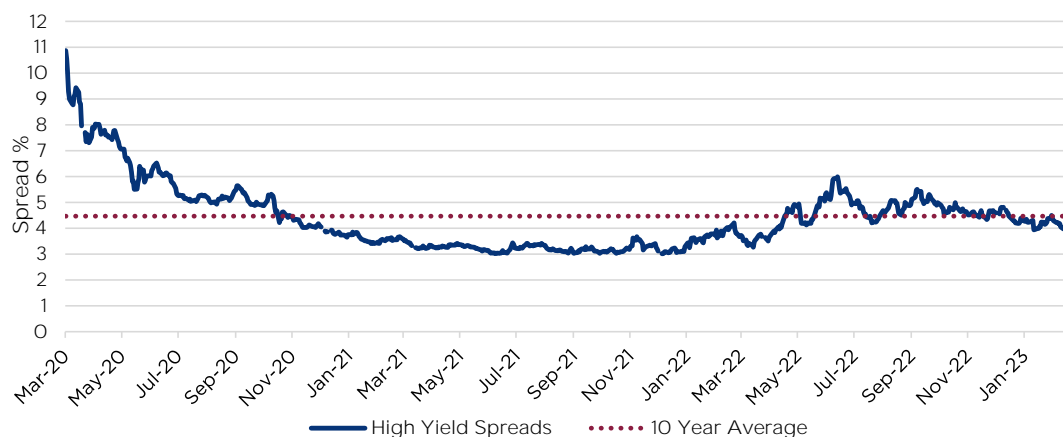


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.81%	4.34%	3.92%	3.77%	3.56%	3.55%	3.47%	3.83%	3.65%
1 Week Ago	4.87%	4.30%	4.03%	3.88%	3.68%	3.65%	3.55%	3.85%	3.70%
6 Months Ago	3.20%	3.96%	3.85%	3.81%	3.62%	3.56%	3.45%	3.79%	3.52%
1 Year Ago	0.51%	1.59%	2.18%	2.38%	2.39%	2.42%	2.38%	2.71%	2.60%

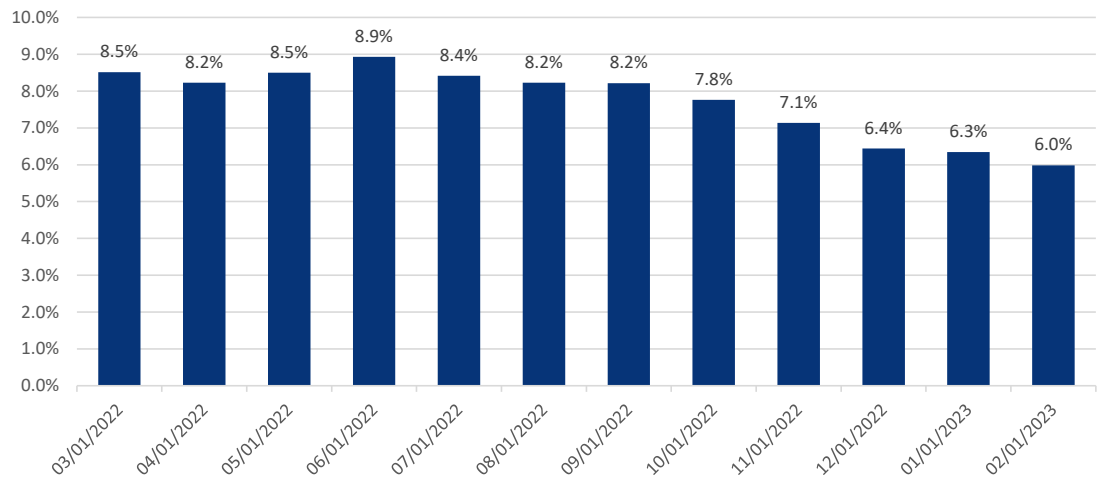
U.S. Corporate Spreads



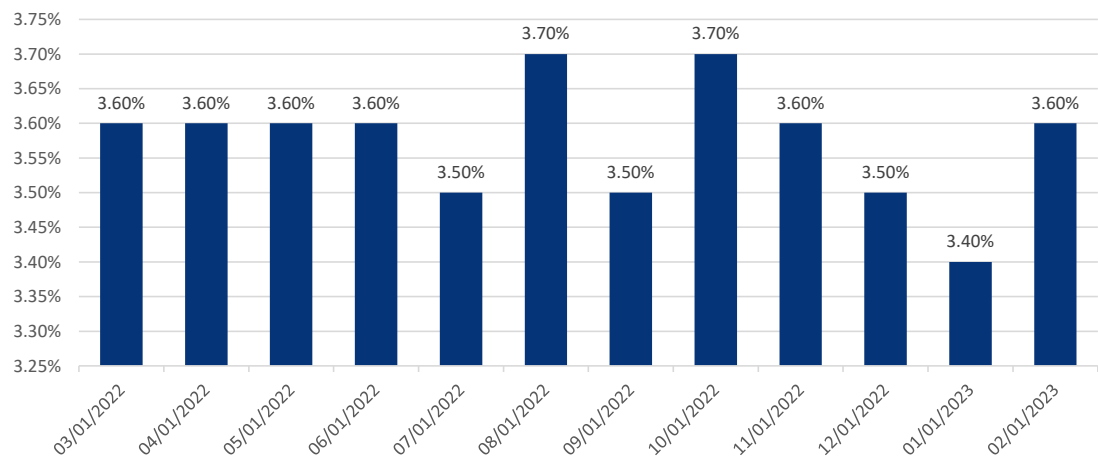
U.S. High Yield Spreads



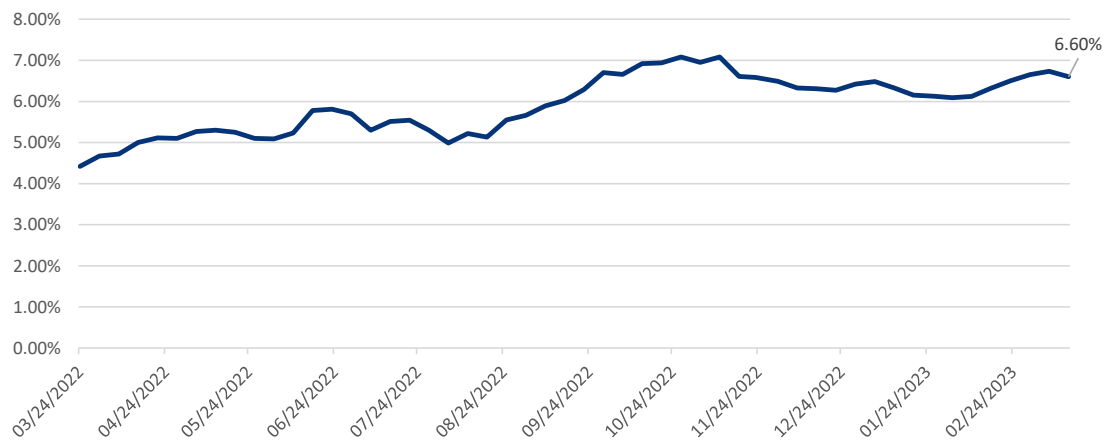
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.17.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.01	1.10
Yen / US Dollar	132.01	142.41	120.66
US Dollar / British Pound	1.21	1.17	1.33
Yuan / US Dollar	6.89	6.93	6.37
Canadian Dollar / US Doll	1.38	1.30	1.26
Mexican Peso / US Dollar	18.98	19.80	20.27
Brazilian Real / US Dollar	5.28	5.16	4.94
Indian Rupee / US Dollar	82.56	79.35	76.06

Cryptocurrency

Data as of: 3.21.2023

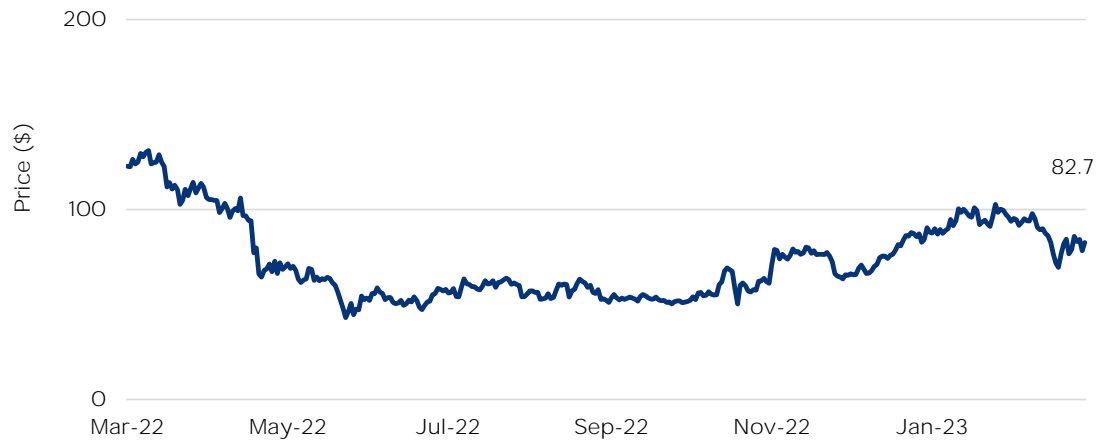
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 3.13.2023

