



Top News

WSJ U.S. Business News*

Shell Plans to Drill in Gulf of Mexico Despite Climate and Political Debate

Merck Is in Advanced Talks to Buy Cancer Biotech Seagen

FDA Will Help Overseas Baby-Formula Makers Keep Selling in U.S.

Senate Report Hits AbbVie's Bermuda Tax Structure for U.S. Humira Sales

British Airways Slashes More Than 10,000 Flights Amid Industry Staffing Shortages

Inflation Fears Drove Larger Fed Rate Increase

Hiring Demand Remained Strong in May

Defrauded Students to Get Easier Path to Debt Forgiveness Under New Biden Plan

Food, Energy Issues Set to Dominate G-20 Meeting of Top Diplomats Amid Ukraine War

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Institutional Industry News

PlanAdvisor

PBGC Issues Final Rule for Stressed Union Pension Payments

Morgan Stanley Partnership Expands Access to Employee Stock Purchase Plans

Pension Plans Among ESG's Biggest Proponents

The Biggest Risks Americans Face in Retirement

Kellogg Faces ERISA Managed Account Fee Complaint

NAPA-Net

Where Things Stand with Cryptocurrency in 401(k) Plans

Nevin & Fred: EARN, RISE & SHINE, Auto-Portability & the Way(s) Forward

Defining the Retirement Crisis

Saving for Retirement Top of Mind for Women, Yet Many Lack Confidence

HUB Makes a Virginia Acquisition

Wealth Industry News

CityWire USA

Michael Kitces explains why XYPN is raising capital from individual investors

WA Asset Management acquires \$1bn Georgia RIA

Envestnet buys software developer behind BillFin

\$3bn RIA Miracle Mile pursuing sale -sources

Morgan Stanley gets restraining order against elderly broker accused of shooting colleague

Michael Kitces: Nerd's Eye View

Minimizing Advisor-Client Value Conflicts Using The Principles Of Aikido

#FA Success Ep 288: Transitioning From (Divorce) Attorney To (Divorce-Specialized) Financial Advisor, With Patrick Kilbane

Financial Planning Magazine

Breaking away without breaking spirit with Alan Foxman

Commonwealth, Edward Jones and Stifel grab top advisor satisfaction marks amid recruiting challenges

Why now may be the wrong time to write off the 60/40 portfolio

Morgan Stanley seeks to bar advisor accused of shooting coworker

Meeting younger investors where they are: Why gamification and TikTok are part of the strategy

Building wealth for clients through 1031 tax-deferred exchanges

Higher pay and lifestyle benefits put wealth advisors in the driver's seat

Richest billionaires lose \$1.4 trillion in worst half year ever

CAPTRUST Blogs

Manager Intelligence Blog

Manager Overview: Wasmer Schroeder Strategies

Retirement Plan Blog

TIAA Traditional Expense

Private Wealth Blog

NEW Schwab Margin Rate

Stephens SMID Cap Select Growth: Meeting with CIO/PM Ryan Crane

Stephens SMID Cap Select Growth: Manager Overview

DD Update: Vanguard Launches 2070 Vintage and Merges 2015 Vintage into Income Vintage

Endowment Foundation Blog		Investment Committee Blog
Asset Allocation Return Calculation Methodology		Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments		Trade Note: Equity and Fixed Income Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.36	-13.84	-17.48	-18.68	-10.17	10.57	11.77	13.19
Dow Jones Industrial Average	0.23	-9.54	-13.47	-13.68	-8.48	7.10	10.19	11.89
NASDAQ Composite Index	0.35	-18.02	-24.36	-27.08	-21.97	12.57	14.33	15.73
Russell Mid Cap Index	-0.22	-14.48	-18.72	-20.46	-16.26	6.56	8.48	11.45
Russell 2000 Index	-0.79	-14.04	-21.18	-22.54	-23.14	4.41	5.62	9.36
CBOE Market Volatility (VIX)	-2.94	20.95	36.31	55.23	62.59	26.26	16.34	4.57

1 Day			
	Value	Blend	Growth
Large	-0.04	0.36	0.49
Mid	-0.21	-0.22	-0.25
Small	-0.98	-0.79	-0.60

QTD			
	Value	Blend	Growth
Large	0.60	1.60	2.77
Mid	0.78	1.42	2.62
Small	0.80	1.16	1.51

YTD			
	Value	Blend	Growth
Large	-12.34	-18.68	-26.08
Mid	-15.58	-20.46	-29.19
Small	-16.64	-22.54	-28.39

1 Year			
	Value	Blend	Growth
Large	-6.23	-10.17	-18.14
Mid	-9.15	-16.26	-28.25
Small	-13.88	-23.14	-31.66

3 Year			
	Value	Blend	Growth
Large	6.62	10.57	12.83
Mid	6.51	6.56	4.53
Small	6.25	4.41	1.71

5 Year			
	Value	Blend	Growth
Large	7.40	11.77	15.08
Mid	6.65	8.48	9.65
Small	5.25	5.62	5.35

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.33	-17.81	-26.21	-28.17	-29.63	5.38	8.37	7.29
Consumer Discretionary	-0.27	-21.99	-30.19	-31.15	-25.31	9.29	12.88	15.04
Consumer Staples	0.21	-6.06	-4.80	-4.59	7.76	10.30	9.03	10.64
Energy	-1.85	-9.56	15.13	25.48	34.82	8.03	5.95	3.51
Financials	-0.32	-15.09	-21.85	-19.02	-11.89	5.95	6.92	12.37
Health Care	0.61	-6.54	-3.57	-7.76	1.35	13.70	12.54	15.32
Industrials	0.56	-12.50	-18.17	-17.83	-14.64	5.52	6.78	11.35
Information Technology	0.76	-16.66	-23.29	-26.42	-16.07	17.58	20.27	18.66
Materials	0.60	-16.40	-17.55	-18.71	-8.89	9.61	8.06	9.84
Real Estate	0.04	-15.54	-14.89	-18.73	-6.43	5.94	8.81	8.47
Utilities	1.03	-8.21	1.21	-1.18	11.71	7.90	9.55	10.13

International Equities

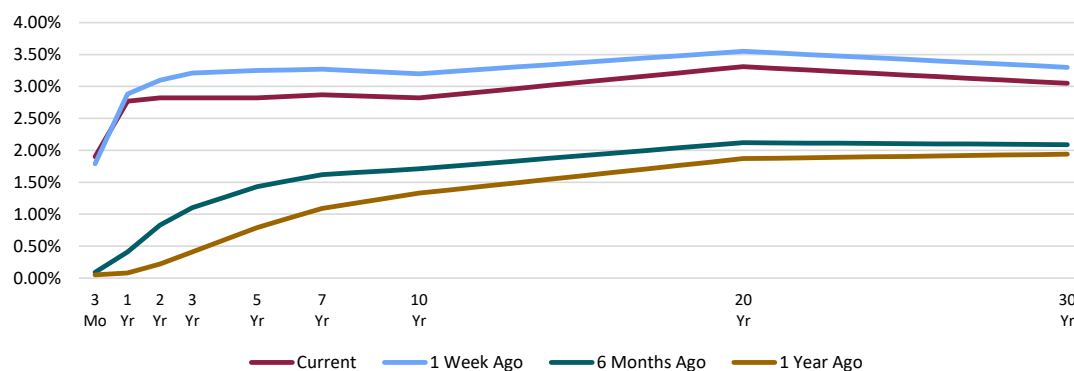
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.12	-14.28	-19.25	-19.89	-20.58	0.55	2.14	4.66
MSCI EAFE	0.41	-14.47	-20.57	-21.00	-19.56	0.29	1.84	5.27
MSCI Emerging Markets	-1.02	-13.12	-18.12	-19.10	-25.15	-0.26	1.86	2.77
MSCI Frontier Markets	-0.37	-18.64	-17.87	-18.21	-14.53	-6.60	-2.05	0.81
China	-1.43	2.19	-6.43	-7.81	-4.95	3.67	0.87	4.20
Japan	-1.20	-4.35	-7.33	-8.30	-7.05	8.31	7.55	13.32
Germany	1.56	-11.00	-21.54	-20.71	-18.80	0.07	0.34	6.99
Great Britain	1.17	-5.47	-2.69	-1.82	3.90	1.58	3.25	6.25
India	1.16	-9.27	-9.09	-6.99	2.89	12.11	12.69	13.35
France	2.05	-6.71	-16.27	-15.05	-6.26	4.51	5.77	9.83
Italy	1.04	-12.00	-21.89	-21.01	-12.83	1.59	3.35	7.83
Canada	-0.55	-13.38	-9.82	-10.46	-5.17	7.39	7.61	8.04
South Korea	-2.13	-16.20	-21.52	-23.03	-30.65	2.79	-0.82	2.12
Brazil	0.43	-16.50	-2.80	-5.82	-21.08	-1.75	9.58	5.95
Spain	-0.11	-4.86	-7.50	-6.66	-7.23	-2.17	-2.04	5.85
Mexico	0.46	-13.92	-10.05	-10.42	-4.65	3.21	-0.93	1.82
Hong Kong	-1.22	-2.24	-6.44	-7.74	-23.10	-9.14	-3.25	0.87

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

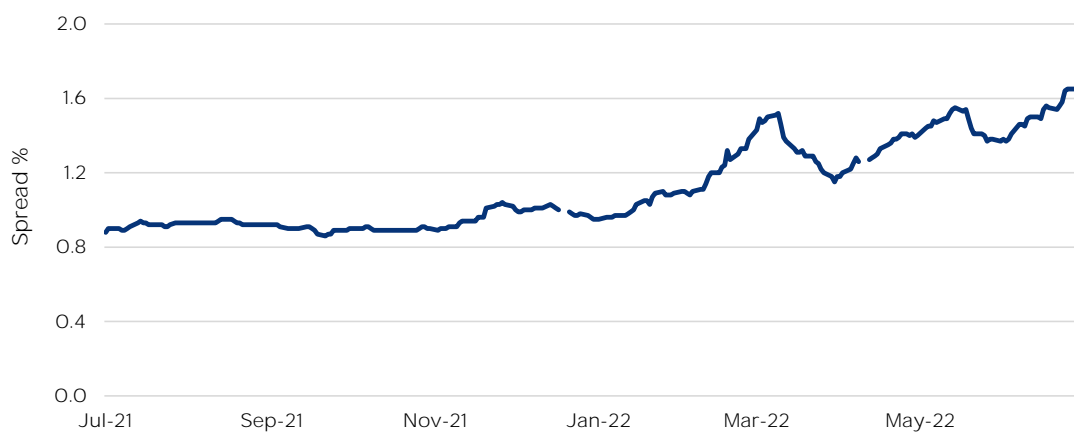
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.62	-3.02	-8.87	-10.03	-10.41	-0.77	1.00	1.53
3 Month T-Bill	0.01	0.13	0.16	0.16	0.19	0.63	1.11	0.64
Global Aggregate Bond Index	-0.30	-6.82	-13.04	-14.05	-15.69	-3.14	-0.49	0.12
High Yield	0.25	-8.60	-13.17	-13.78	-12.72	0.28	2.21	4.46
TIPS	-0.87	-4.10	-6.59	-8.54	-5.42	3.25	3.34	1.68
Municipals	0.34	-1.22	-7.55	-7.97	-7.79	0.17	1.76	2.47
Intermediate Government	-0.48	-0.52	-4.78	-5.53	-6.37	-0.11	0.96	0.96
Intermediate Corporate	-0.37	-2.65	-7.84	-8.64	-9.40	0.05	1.60	2.37
Intermediate Credit	-0.37	-2.39	-7.42	-8.20	-8.96	0.02	1.53	2.19
Long Government	-1.51	-8.69	-18.12	-20.98	-19.56	-2.73	0.77	1.51
Long Corporate	-0.72	-10.25	-20.23	-22.41	-22.24	-2.22	1.26	3.16
Long Credit	-0.70	-10.00	-19.85	-22.04	-21.85	-2.31	1.26	3.06
Emerging Market Debt	-0.29	-9.91	-18.83	-19.97	-20.84	-5.30	-0.96	2.14

Yield Curve

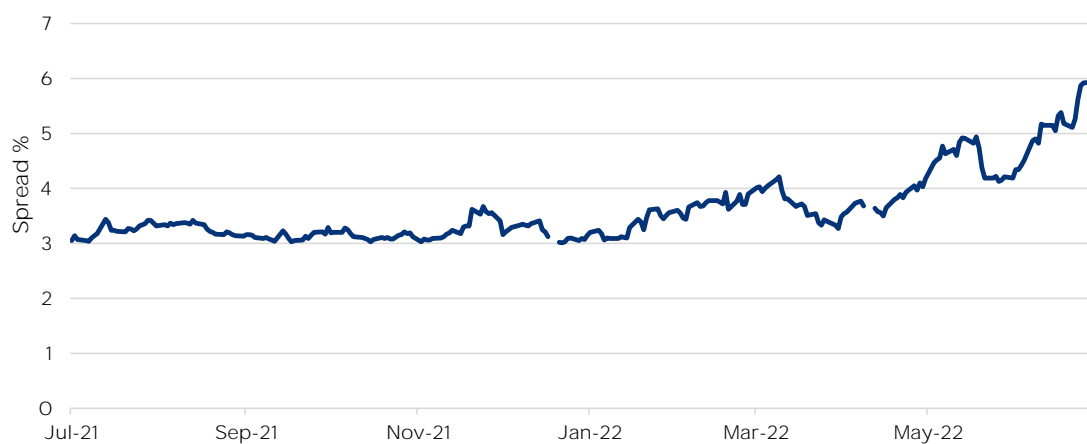


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	1.90%	2.77%	2.82%	2.82%	2.82%	2.87%	2.82%	3.31%	3.05%
1 Week Ago	1.79%	2.88%	3.10%	3.21%	3.25%	3.27%	3.20%	3.55%	3.30%
6 Months Ago	0.09%	0.41%	0.83%	1.10%	1.43%	1.62%	1.71%	2.12%	2.09%
1 Year Ago	0.05%	0.08%	0.22%	0.41%	0.79%	1.09%	1.33%	1.87%	1.94%

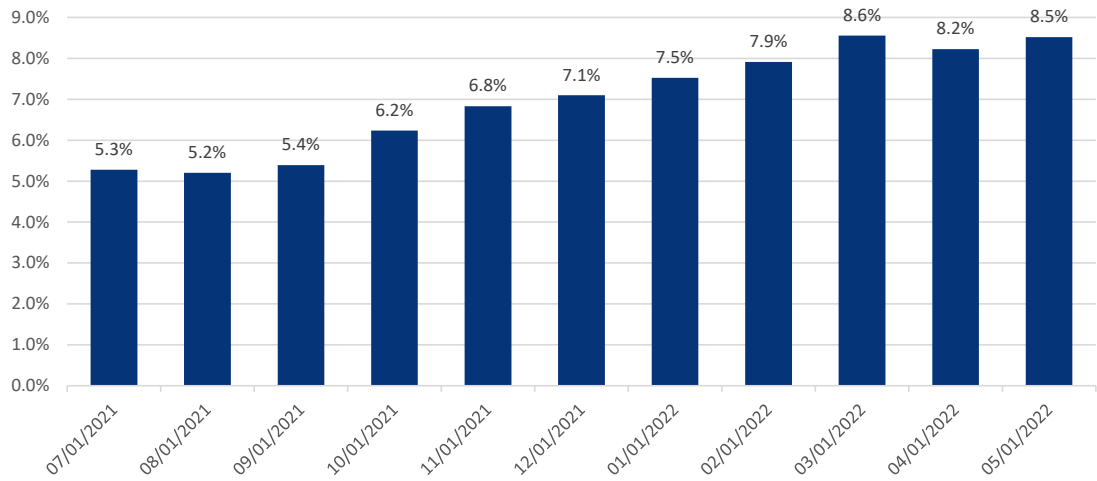
U.S. Corporate Spreads



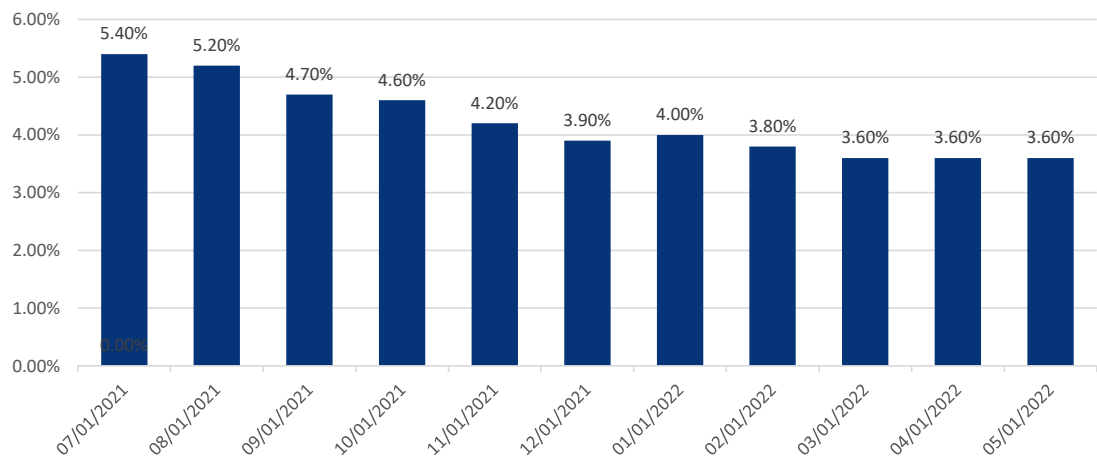
U.S. High Yield Spreads



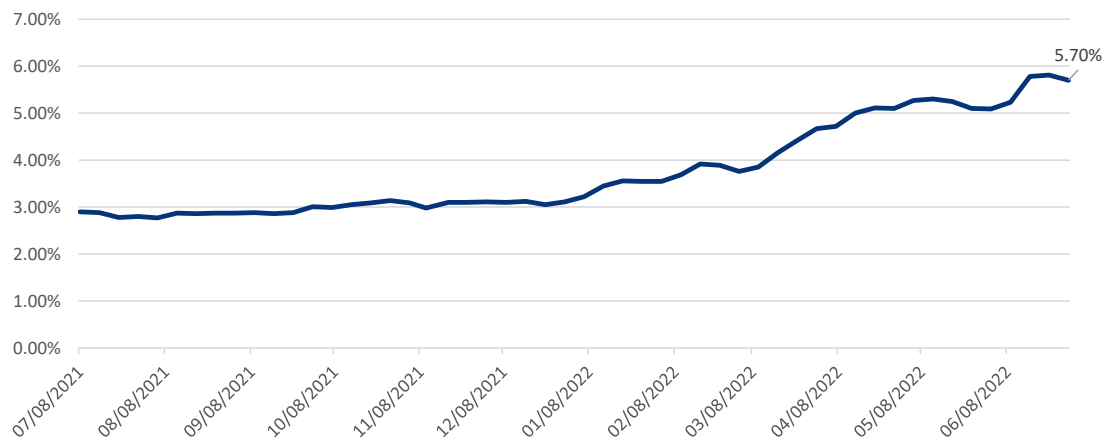
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



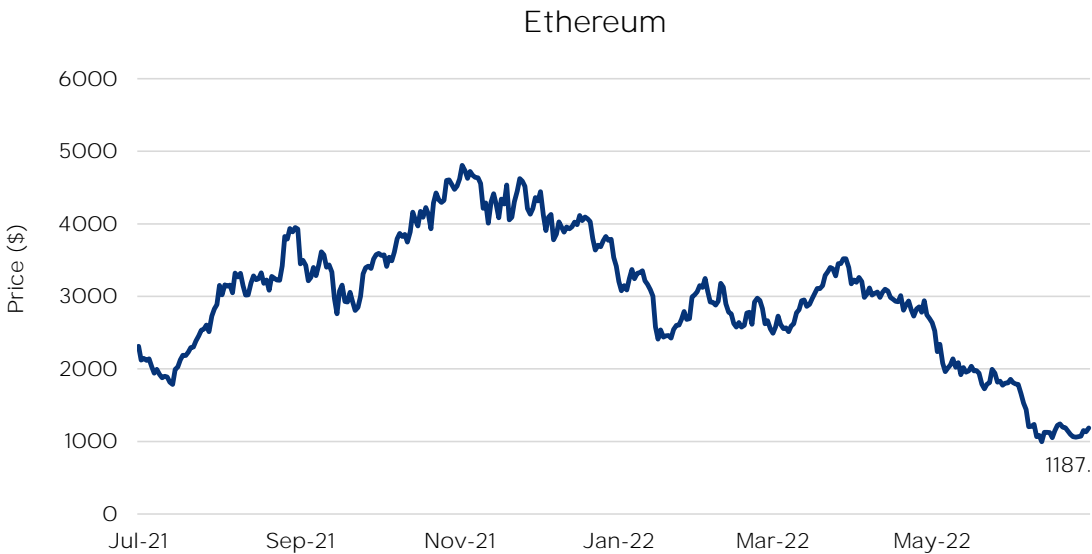
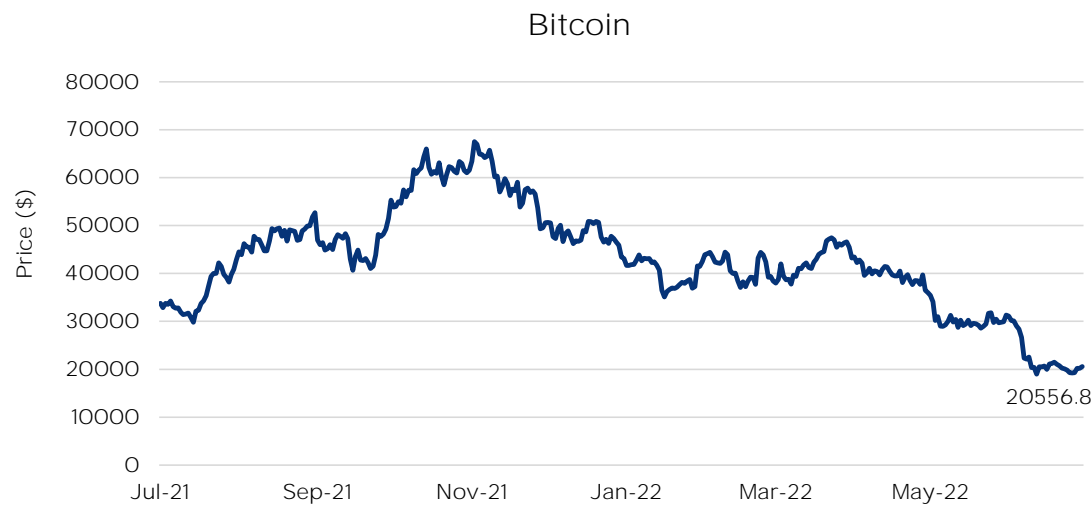
Exchange Rates

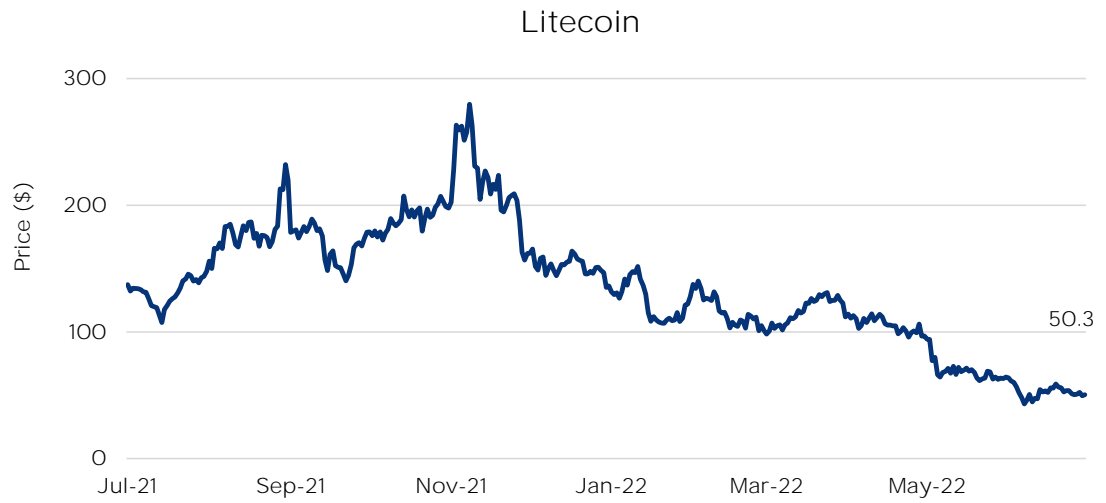
Data as of: 7.1.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.04	1.13	1.18
Yen / US Dollar	135.09	114.97	110.62
US Dollar / British Pound	1.20	1.35	1.38
Yuan / US Dollar	6.70	6.37	6.47
Canadian Dollar / US Doll	1.29	1.28	1.25
Mexican Peso / US Dollar	20.32	20.58	19.99
Brazilian Real / US Dollar	5.31	5.69	5.27
Indian Rupee / US Dollar	78.89	74.58	74.81

Cryptocurrency

Data as of: 7.6.2022





Oil Price

Data as of: 6.27.2022

