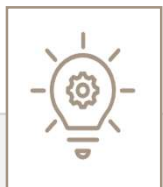


# NONQUALIFIED CONSULTING OPTIONS

Our clients can partner with CAPTRUST in several ways to assist with the management and oversight of their nonqualified deferred compensation plan.



## NQ CONSULTING WITH BLUEPRINT PRO

Plan design consulting, financing oversight, recordkeeper management and investment advisory services.

Blueprint PRO provides financial planning for Key employees who will have access to a dedicated wealth advisor that can help optimize corporate benefits, maximize retirement savings and manage financial risks.

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## NQ CONSULTING WITH EMPLOYEE EDUCATION AND ADVICE

Plan design consulting, financing oversight, recordkeeper management and investment advisory services.

Participants will have access to licensed retirement counselors who can provide holistic financial planning, investment advice and annual enrollment assistance.

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## NONQUALIFIED CONSULTING

Plan design consulting, financing oversight, recordkeeper management and investment advisory services.

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## INVESTMENT ANALYTICS AND REPORTING

Analyze the NQ plan's investment menu on a regular basis and identify opportunities to add or change investment options as necessary.

*\*(This applies to nonqualified clients that have the same investment menu and recordkeeping provider as the qualified plan),*

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