



Top News

WSJ U.S. Business News*

Fed's Tightening Plans Collide with SVB Fallout

Stocks Climb After CPI Data

Justice Department, SEC Investigating Silicon Valley Bank's Collapse

Credit Suisse Finds Material Weaknesses in Financial Reporting

Indiscriminate Banking Selloff Points to Bargains in Europe

Apollo Global to Buy Univar in \$8.1 Billion Deal Including Debt

Japan Bank Shares Get Hit in Wake of SVB Collapse

Tech Investors in Southeast Asia Want to See the Money---Now

OPEC Sees Weaker Western Oil Demand Countering Growing Chinese Appetite

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

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PlanAdvisor

Advisory M&A

SEC's Uyeda Expresses Concern about SEC Overreach

DB Pension Risk Transfers May Slow Due to Lack of Liquidity

Within ESG, Companies Most Engaged with Environmental, Social Issues

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NAPA-Net

The Where, the How & the When

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Nowhere to Hide: Self-Directed 401(k) Investors Also Take a Hit

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CityWire USA

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SEC attorney, compliance experts discuss marketing rule at IAA conference

First Republic crashes as SVB fallout hits wealth management-exposed firms

The big questions facing SVB advisors and their clients

Are housebuilders the ultimate contrarian bet? These investors think so

Michael Kitces: Nerd's Eye View

#FA Success Ep 324: Managing Revenue And Income Volatility Through The Scaling Phase Of Growth, With Nancy Knous

The Future Of Advisor Platforms: Reducing Overhead Costs With Services (Not Technology)

Financial Advisor Magazine

Burry Says No 'True Danger' In Crisis That May Resolve Quickly

Fidelity, Schroders Win Big On Treasuries Bets As Markets Swoon

Roubini Launches Alternative Haven Trade For The Era Of Endless Inflation

Cathie Wood's ARKK Lures Biggest Inflow Since 2021 Glory Days

Schwab Pares Declines After Brokerage Seeks To Calm Investors

Burry Cites 'Hubris And Greed' In Drawing SVB Link To 2008

SVB Crisis Seen As Supporting Pause In Fed Rate Hikes

New Investors Are Now More Likely To Seek Out Advisors, Survey Finds

CAPTRUST Blogs

Manager Intelligence Blog

Regional Bank Exposure - Small Cap Value Recommended List Managers

Banking Crisis

Retirement Plan Blog

Bank Deposits

Silicon Valley & Signature Banks - LDI Manager Exposure (Fidelity, Updated)

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

January Flash Reports

Silicon Valley Banking Crisis: Fixed Income Manager Exposure	Endowment Foundation Blog		Investment Committee Blog	
Geneva Small Cap Growth: Meeting with Portfolio Manager Scott Priebe	Bank Deposits		Investment Committee House Views 3.1.2023	
Geneva Small Cap Growth : Manager Overview	Onboarding "Pizza Tracker" - OCIO Portfolio Management Report		Office Hours with Mike Vogelzang	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.15	-3.66	-1.09	0.77	-6.72	14.27	8.77	11.63
Dow Jones Industrial Average	-0.28	-6.22	3.39	-3.52	-1.33	13.42	7.25	10.74
NASDAQ Composite Index	0.45	-0.36	-3.36	7.11	-12.10	13.30	9.28	14.37
Russell Mid Cap Index	-1.16	-4.65	-2.23	-0.65	-6.68	14.66	6.38	9.66
Russell 2000 Index	-1.59	-4.46	-4.02	-0.71	-10.58	14.39	3.19	7.77
CBOE Market Volatility (VIX)	6.94	17.61	-2.75	22.38	-13.76	-22.88	10.16	8.41

1 Day			
	Value	Blend	Growth
Large	-1.02	-0.15	0.55
Mid	-1.65	-1.16	-0.30
Small	-2.27	-1.59	-0.94

QTD			
	Value	Blend	Growth
Large	-3.32	0.77	5.20
Mid	-2.78	-0.65	3.30
Small	-2.91	-0.71	1.45

YTD			
	Value	Blend	Growth
Large	-3.32	0.77	5.20
Mid	-2.78	-0.65	3.30
Small	-2.91	-0.71	1.45

1 Year			
	Value	Blend	Growth
Large	-5.35	-6.72	-9.21
Mid	-7.94	-6.68	-4.53
Small	-12.31	-10.58	-8.94

3 Year			
	Value	Blend	Growth
Large	13.77	14.27	13.95
Mid	15.52	14.66	11.48
Small	17.12	14.39	10.87

5 Year			
	Value	Blend	Growth
Large	5.79	8.77	10.63
Mid	5.10	6.38	7.06
Small	3.35	3.19	2.45

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.25	1.80	-4.38	7.62	-22.07	3.48	4.50	5.09
Consumer Discretionary	0.18	-0.42	-12.45	7.46	-17.34	13.56	8.18	12.40
Consumer Staples	0.45	-5.93	0.99	-4.12	2.25	11.35	8.71	9.29
Energy	-1.93	-5.83	2.55	-7.76	9.86	42.14	8.31	3.85
Financials	-4.05	-9.24	-4.63	-7.31	-11.63	13.27	3.48	9.77
Health Care	1.00	-9.77	-0.24	-7.52	-1.07	13.42	9.83	12.88
Industrials	-0.54	-2.11	6.68	0.54	1.63	17.25	6.86	10.63
Information Technology	0.57	1.06	2.79	9.74	-6.16	17.48	14.79	18.46
Materials	-1.02	-5.69	3.23	-0.22	-3.13	21.24	6.96	9.12
Real Estate	1.65	-5.77	-10.26	-0.71	-16.74	4.24	6.51	6.64
Utilities	1.51	-9.28	-12.43	-7.23	-3.85	7.74	8.98	8.91

International Equities

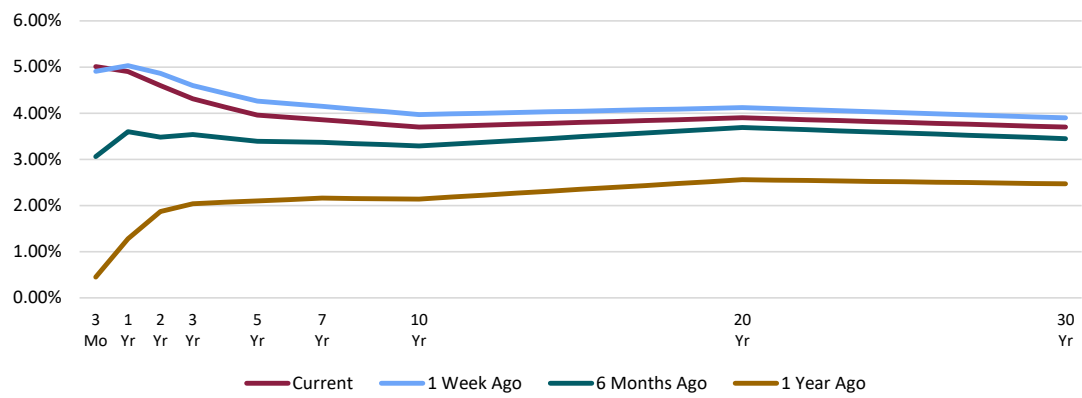
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.74	0.55	6.31	3.11	-2.59	11.25	1.22	3.75
MSCI EAFE	-1.36	1.18	11.13	4.52	1.81	13.71	2.34	4.58
MSCI Emerging Markets	0.67	-0.04	-1.15	0.69	-8.90	5.02	-2.38	1.54
MSCI Frontier Markets	-0.90	-1.48	-2.17	0.57	-15.52	3.92	-4.48	-0.54
China	-0.72	2.17	0.24	5.05	0.68	3.97	-0.28	3.64
Japan	-1.11	-0.21	-1.66	6.73	13.10	19.15	6.95	10.62
Germany	-3.04	3.18	13.42	7.44	9.77	17.46	4.13	6.50
Great Britain	-2.58	1.50	3.69	2.11	9.40	15.90	5.06	5.46
India	-1.52	-6.71	-3.51	-4.11	6.20	20.96	12.79	13.13
France	-2.90	4.10	12.79	8.46	15.52	22.50	9.05	9.56
Italy	-4.03	6.78	18.95	10.96	18.94	22.05	6.68	8.88
Canada	-0.94	-1.39	1.34	1.60	-5.80	16.03	7.84	7.58
South Korea	0.67	1.61	-1.59	7.79	-9.42	10.82	-0.68	1.89
Brazil	-0.48	-0.40	-6.93	-6.03	-7.69	7.64	3.61	6.04
Spain	-3.51	8.17	12.67	9.37	14.23	14.17	1.98	4.50
Mexico	0.41	5.32	12.70	9.39	-0.54	11.65	1.77	2.05
Hong Kong	1.95	0.51	1.91	-0.43	-4.17	-6.42	-9.02	-1.35

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.80	0.21	1.21	2.26	-6.57	-2.74	0.88	1.34
3 Month T-Bill	0.04	1.01	1.83	0.82	2.28	0.82	1.38	0.85
Global Aggregate Bond Index	1.14	0.17	2.98	2.11	-9.74	-3.97	-1.44	0.07
High Yield	-0.33	-0.67	1.18	1.53	-4.53	3.71	2.71	3.93
TIPS	0.69	0.40	-1.03	2.02	-10.11	2.07	2.85	1.43
Municipals	0.51	1.06	3.20	1.83	-2.57	0.18	1.93	2.31
Intermediate Government	1.13	1.00	1.33	1.86	-3.61	-1.96	1.06	0.90
Intermediate Corporate	0.38	0.34	1.55	1.38	-3.65	-0.37	1.78	2.04
Intermediate Credit	0.48	0.44	1.55	1.45	-3.58	-0.54	1.69	1.89
Long Government	0.57	-0.47	0.20	5.79	-18.14	-10.13	0.04	1.60
Long Corporate	-0.42	-2.77	1.16	2.58	-12.24	-3.90	0.83	2.77
Long Credit	-0.33	-2.40	1.37	2.84	-12.01	-4.00	0.81	2.68
Emerging Market Debt	0.33	-0.66	2.79	1.25	-5.96	-1.90	-0.65	1.90

Fixed Income Charts as of: 3.10.2023

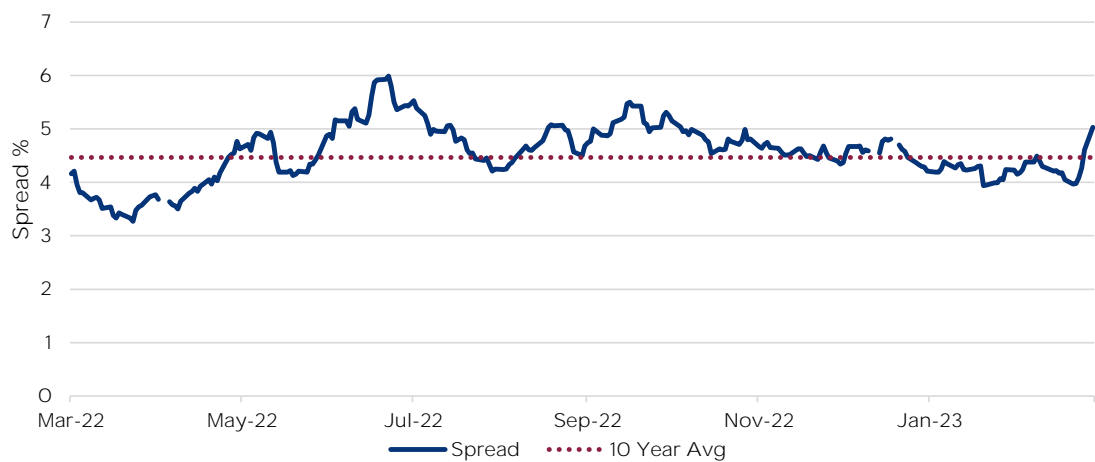


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	5.01%	4.90%	4.60%	4.31%	3.96%	3.86%	3.70%	3.90%	3.70%
1 Week Ago	4.91%	5.03%	4.86%	4.60%	4.26%	4.15%	3.97%	4.12%	3.90%
6 Months Ago	3.06%	3.60%	3.48%	3.54%	3.39%	3.37%	3.29%	3.69%	3.45%
1 Year Ago	0.45%	1.28%	1.87%	2.04%	2.10%	2.16%	2.14%	2.56%	2.47%

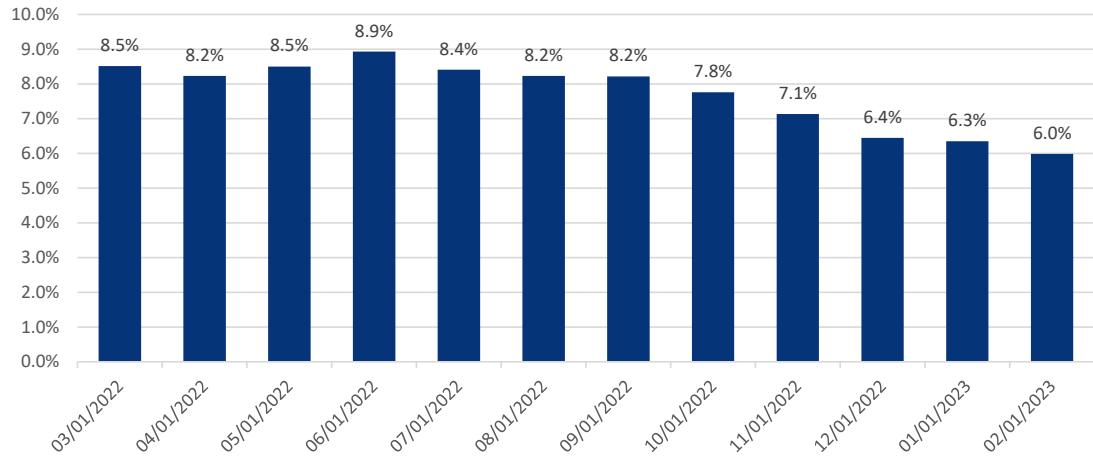
U.S. Corporate Spreads



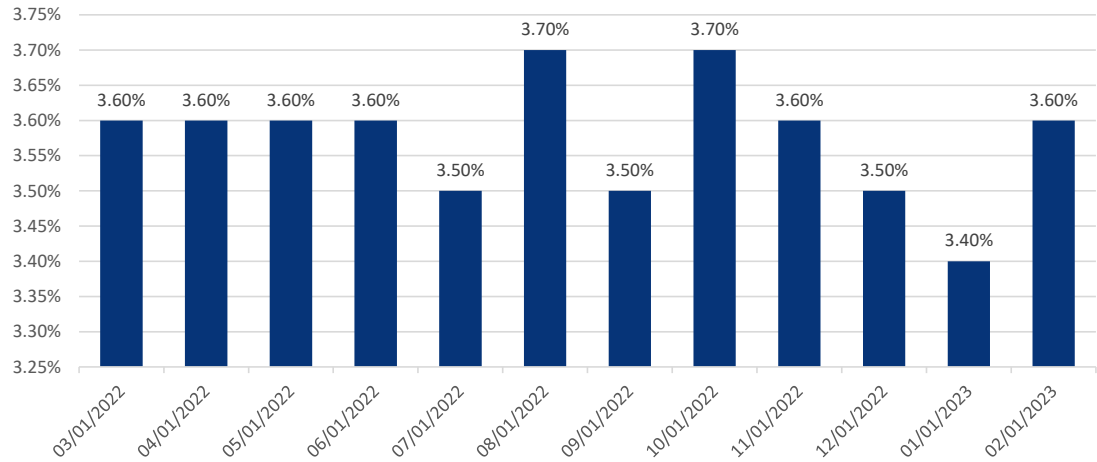
U.S. High Yield Spreads



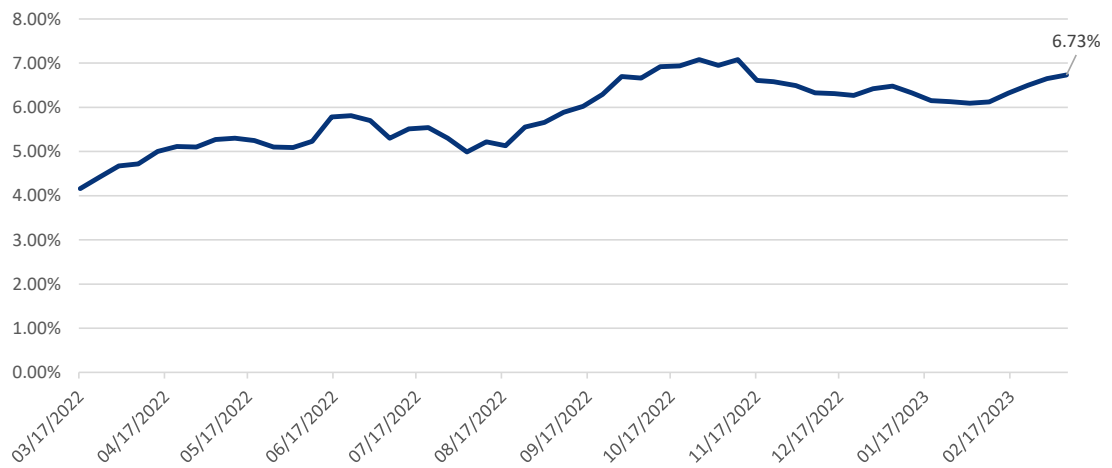
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



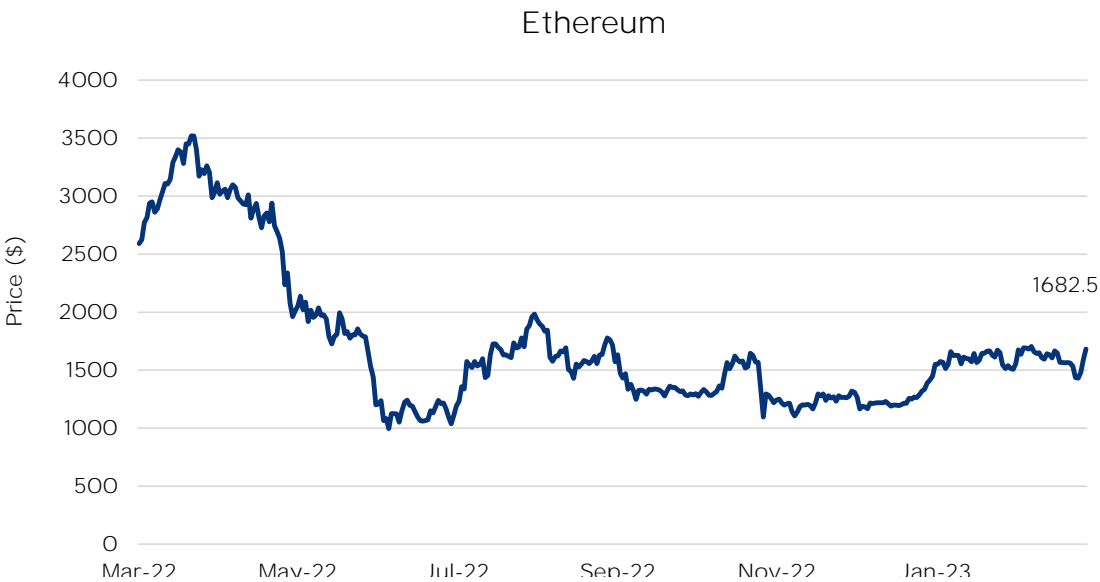
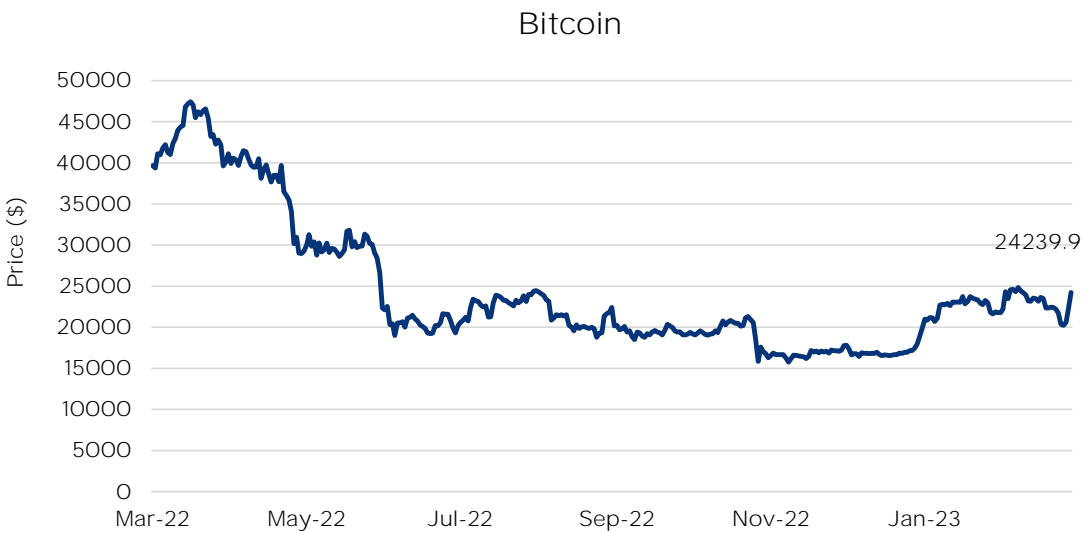
Exchange Rates

Data as of: 3.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.00	1.10
Yen / US Dollar	135.05	140.03	118.00
US Dollar / British Pound	1.20	1.16	1.30
Yuan / US Dollar	6.90	6.90	6.36
Canadian Dollar / US Doll	1.38	1.31	1.28
Mexican Peso / US Dollar	18.36	19.93	20.91
Brazilian Real / US Dollar	5.18	5.17	5.08
Indian Rupee / US Dollar	81.93	79.70	76.45

Cryptocurrency

Data as of: 3.13.2023



Litecoin



Oil Price

Data as of: 3.6.2023

Price Per Barrel

