



Top News

WSJ U.S. Business News*

London Looks to Un-Meme the SPAC Market

Sliding Earnings Estimates Pose Next Test for Markets

A Bad Year for Crypto Is a Really Bad One for Crypto Miners

Visa, Mastercard, Amex to Track Gun Shops With New Merchant Code

An Engaged Couple Looks to Clean Up Their Finances. An Adviser Tells Them How.

How Much Can You Spend in Retirement? Answer These Questions First.

Why Is the Dollar So Strong? American Innovation

A Strong Dollar Is Front and Center for Wall Street

Oil Prices Slump as Recession Fears Grow

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Two-Minute Drill: Chevron, Williams-Sonoma and Textron

Stocks will have a positive story over the next year, says CAPTRUST's Christian Ledoux

We want to stay relatively short in the equity markets, says CAPTRUST CIO

Institutional Industry News

PlanAdvisor

Senate Finance Committee Proposes Final Text for EARN Act

Retirement Industry People Moves

Investment Product and Service Launches

3rd Circuit Backs J&J in Stock-Drop Appeal

401(k) Trading in August Reflects 2nd Lowest Month in History

NAPA-Net

TGIF. No, Really.

Introducing Stable Value into Target Date Allocations

Breaking News: Senate Finance Leaders Formally Introduce EARN Act

Are DC Wholesalers Fulfilling Advisor Expectations?

Study Reveals Disconnect Between Saving and Paying for College

Wealth Industry News

CityWire USA

BlackRock hits back at Republican AGs' ESG qualms

Crypto SMA firm Eaglebrook rolls out Tamp offering

MAI adds Texas-based president of wealth management

Wealth Enhancement Group buys \$663m hybrid

On the Road in Denver: Advisors who go the extra 'Mile High'

Michael Kitces: Nerd's Eye View

Weekend Reading For Financial Planners (Sept 10-11)

Kitces & Carl Ep 94: Is Being A Financial Planner A Service Business Or An Intellectual Property Business?

Financial Advisor Magazine

Inflation Is Mucking Up The Numbers For Fed Balance-Sheet Runoff

Hedge Fund Manager Wants To Turn Texas Into Its Own Asset Class

Neuberger Berman Joins ETF Conversion Club After Slow Start

Household Net Worth Falls Most On Record On Slump In Stocks

SEC Reins In Internal Bond Trading Embraced By Pimco And T. Rowe Price

Ex-LPL Advisor Pleads Guilty To Robbing Clients Of More Than \$2.8M

SEC Exams Will Focus On Reg-BI Compliance, Agency Officials Say

Move Over, Quiet Quitting--Frugality Is The Latest Trend In Work-Life Balance

CAPTRUST Blogs

Manager Intelligence Blog

Capital Group - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

DOL Updates Guidance on Employee Benefit Plan Auditor Independence

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.54	1.66	-4.13	-13.72	-8.10	12.79	12.55	13.14
Dow Jones Industrial Average	1.22	0.20	-2.34	-10.16	-5.92	8.47	10.48	11.82
NASDAQ Composite Index	2.11	3.26	-8.24	-22.15	-19.98	15.33	14.79	15.70
Russell Mid Cap Index	1.69	1.56	-3.30	-13.46	-11.09	10.03	10.01	11.70
Russell 2000 Index	1.95	2.09	-5.95	-15.39	-15.23	8.64	7.49	9.84
CBOE Market Volatility (VIX)	-3.47	-12.65	-29.77	32.35	21.22	14.28	13.46	4.71

	1 Day		
	Value	Blend	Growth
Large	1.36	1.54	1.89
Mid	1.55	1.69	1.96
Small	1.93	1.95	1.97

	QTD		
	Value	Blend	Growth
Large	6.67	7.80	9.87
Mid	8.90	10.34	13.03
Small	8.14	10.50	12.86

	YTD		
	Value	Blend	Growth
Large	-7.05	-13.72	-20.97
Mid	-8.77	-13.46	-22.01
Small	-10.58	-15.39	-20.38

	1 Year		
	Value	Blend	Growth
Large	-2.29	-8.10	-16.60
Mid	-3.61	-11.09	-23.66
Small	-7.18	-15.23	-22.92

	3 Year		
	Value	Blend	Growth
Large	8.96	12.79	15.34
Mid	9.73	10.03	8.39
Small	9.66	8.64	6.70

	5 Year		
	Value	Blend	Growth
Large	8.64	12.55	15.51
Mid	8.29	10.01	11.08
Small	7.08	7.49	7.24

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.61	-4.40	-16.44	-29.75	-34.77	4.20	8.00	6.55
Consumer Discretionary	2.00	10.08	-2.63	-20.42	-14.39	14.49	15.93	15.87
Consumer Staples	0.96	3.39	2.23	-2.86	5.43	9.83	9.25	10.56
Energy	2.42	-8.59	10.20	49.18	77.00	16.27	9.57	4.36
Financials	0.93	2.27	-6.04	-12.04	-8.48	9.24	9.46	12.42
Health Care	0.88	2.90	0.98	-7.25	-2.97	15.33	11.67	14.79
Industrials	1.31	3.51	-2.55	-9.53	-5.81	8.99	8.68	11.84
Information Technology	2.11	1.13	-8.68	-22.25	-15.46	19.54	19.90	18.33
Materials	1.62	-6.23	-3.86	-12.45	-4.68	13.66	9.32	10.03
Real Estate	0.92	2.95	-5.12	-15.60	-7.69	5.64	8.47	8.57
Utilities	0.39	8.28	12.00	9.32	14.96	10.50	10.26	11.28

International Equities

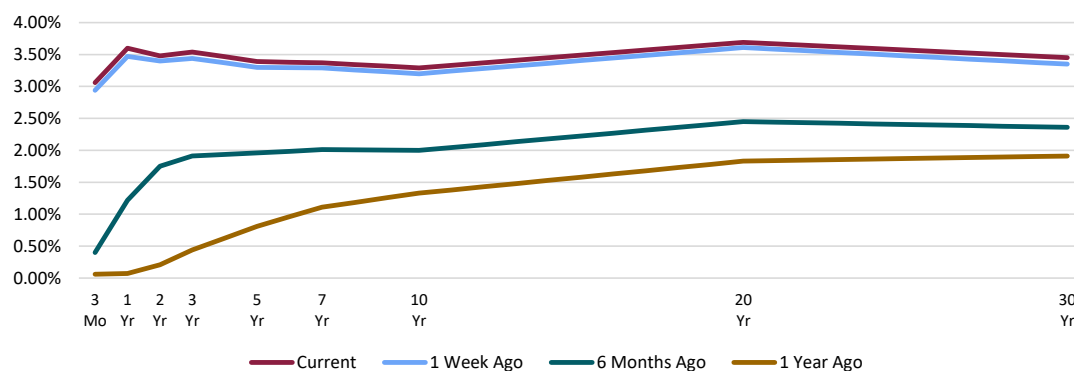
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.95	-7.33	-8.94	-18.69	-20.19	1.94	1.38	4.14
MSCI EAFE	2.13	-7.21	-8.89	-19.52	-20.46	1.65	1.39	4.70
MSCI Emerging Markets	1.38	-7.84	-9.16	-19.42	-23.17	1.02	0.04	2.43
MSCI Frontier Markets	0.85	-7.73	-13.57	-16.00	-15.64	-3.39	-2.53	0.94
China	0.82	0.71	0.17	-10.38	-11.67	2.55	-0.62	4.37
Japan	0.53	0.16	15.44	-0.84	-4.11	11.89	10.04	14.39
Germany	1.43	-7.82	-5.49	-17.61	-16.23	2.30	1.24	6.14
Great Britain	1.23	-0.54	4.89	2.62	8.54	4.17	3.86	6.38
India	0.18	8.53	10.44	3.78	3.85	18.54	14.88	14.41
France	1.41	-2.05	-0.16	-10.74	-4.13	6.27	6.98	9.21
Italy	1.92	-6.40	-4.47	-16.22	-10.29	3.49	3.86	6.74
Canada	1.86	-3.06	-6.57	-4.99	-1.74	9.46	8.95	8.09
South Korea	0.33	-9.21	-9.08	-19.93	-24.62	5.87	0.34	2.14
Brazil	2.17	4.86	-1.40	7.13	-2.65	2.86	8.97	6.77
Spain	1.47	-6.84	0.74	-5.26	-5.54	-0.55	-1.08	4.25
Mexico	1.64	-4.56	-12.74	-11.69	-8.47	3.31	-1.24	1.62
Hong Kong	2.69	-11.46	-6.13	-17.25	-24.71	-10.14	-6.89	-0.22

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

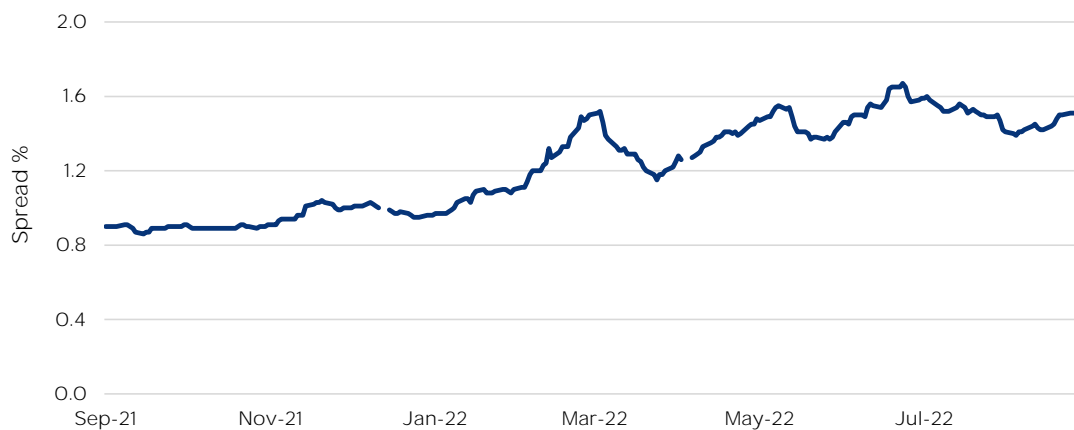
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.05	-1.83	-7.58	-11.56	-12.44	-2.13	0.28	1.29
3 Month T-Bill	0.02	0.33	0.43	0.45	0.47	0.59	1.13	0.67
Global Aggregate Bond Index	0.40	-4.33	-12.57	-16.54	-18.64	-4.61	-1.91	-0.46
High Yield	0.49	-1.94	-6.12	-10.82	-10.36	1.09	2.64	4.47
TIPS	0.06	-2.86	-8.32	-8.68	-7.81	2.44	2.80	1.59
Municipals	-0.01	-1.76	-5.74	-9.45	-9.42	-1.04	1.03	2.16
Intermediate Government	-0.08	-0.97	-4.67	-6.79	-7.89	-1.09	0.42	0.81
Intermediate Corporate	0.05	-1.11	-5.10	-9.09	-10.12	-0.73	1.17	2.14
Intermediate Credit	0.03	-1.09	-5.00	-8.73	-9.77	-0.77	1.09	1.96
Long Government	0.10	-4.38	-18.63	-24.81	-25.15	-6.97	-1.15	1.16
Long Corporate	0.47	-4.31	-13.77	-24.03	-24.80	-4.63	0.27	2.73
Long Credit	0.45	-4.15	-13.67	-23.67	-24.45	-4.75	0.20	2.62
Emerging Market Debt	0.48	-2.52	-7.89	-18.67	-20.81	-5.38	-1.44	1.82

Yield Curve

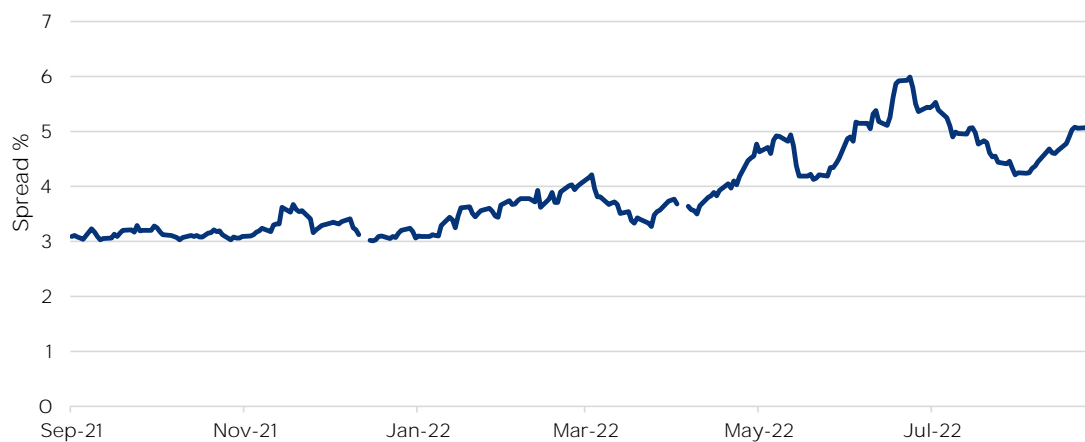


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.06%	3.60%	3.48%	3.54%	3.39%	3.37%	3.29%	3.69%	3.45%
1 Week Ago	2.94%	3.47%	3.40%	3.44%	3.30%	3.29%	3.20%	3.61%	3.35%
6 Months Ago	0.40%	1.22%	1.75%	1.91%	1.96%	2.01%	2.00%	2.45%	2.36%
1 Year Ago	0.06%	0.07%	0.21%	0.44%	0.81%	1.11%	1.33%	1.83%	1.91%

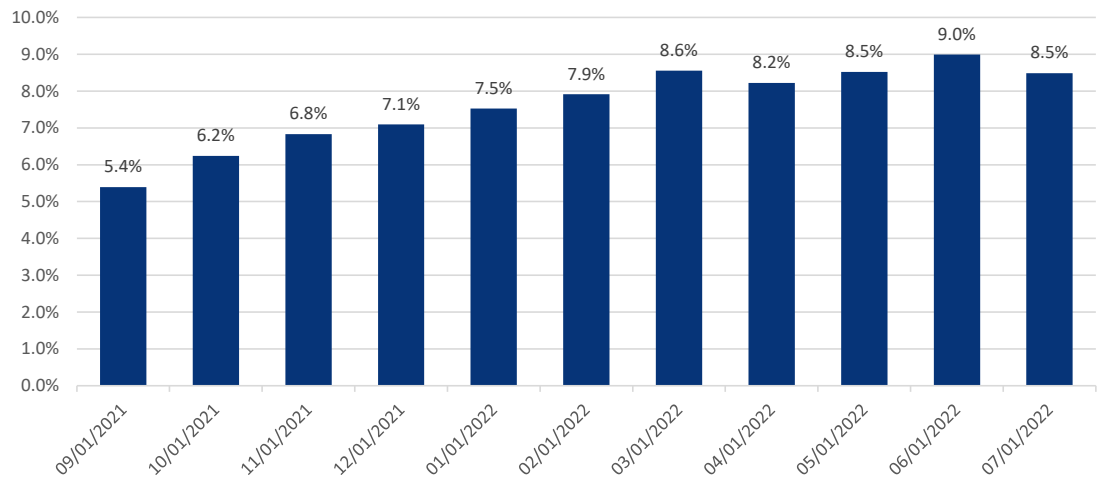
U.S. Corporate Spreads



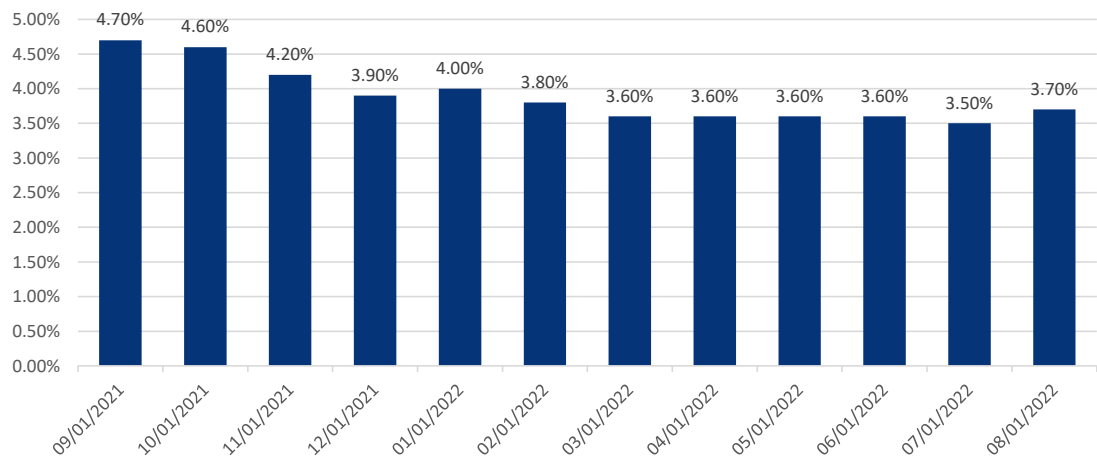
U.S. High Yield Spreads



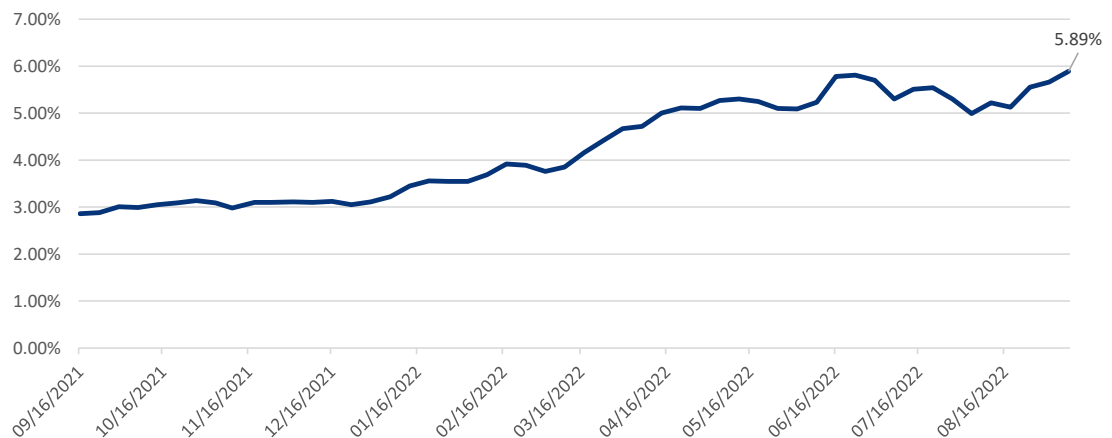
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



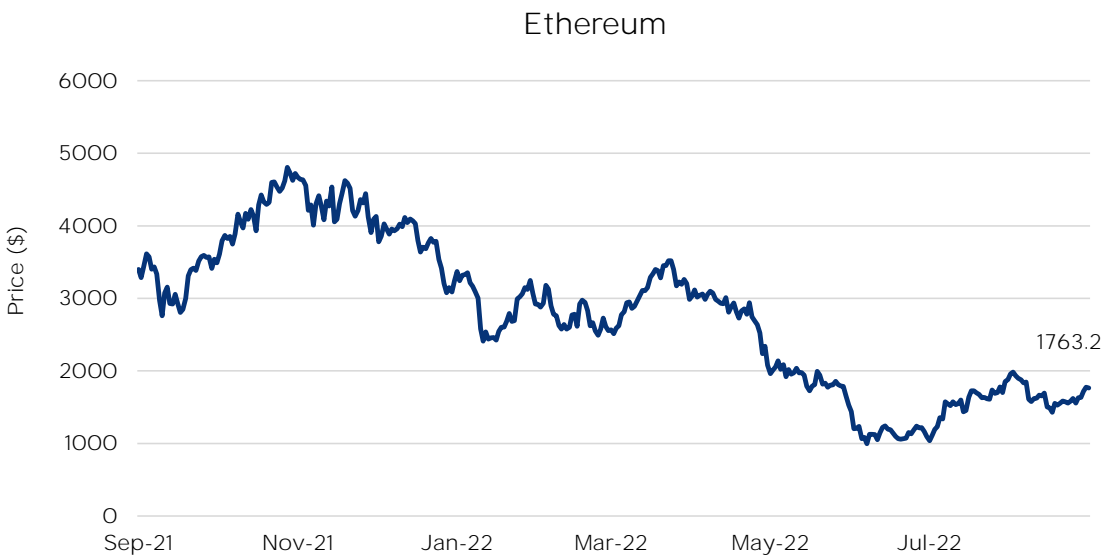
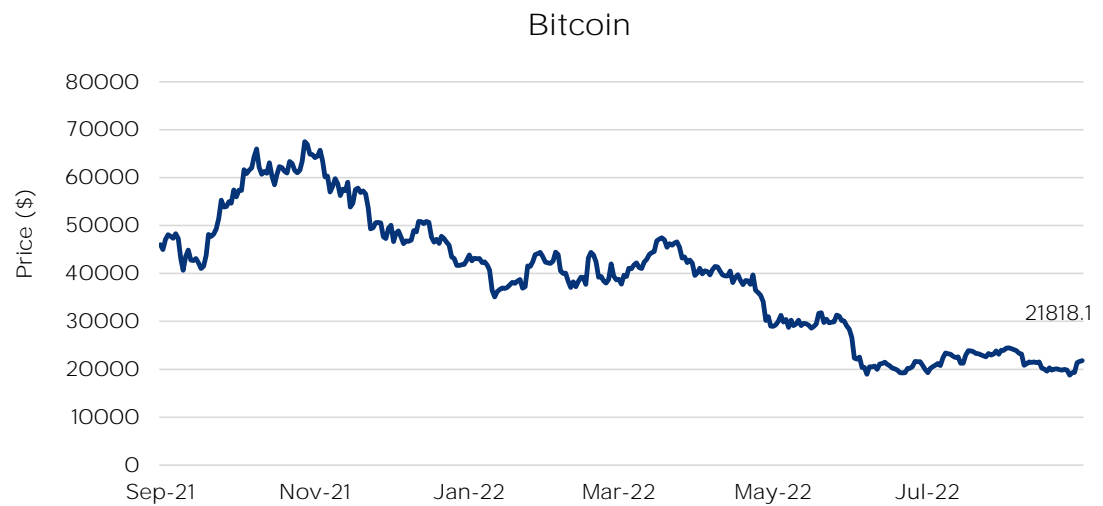
Exchange Rates

Data as of: 9.2.2022

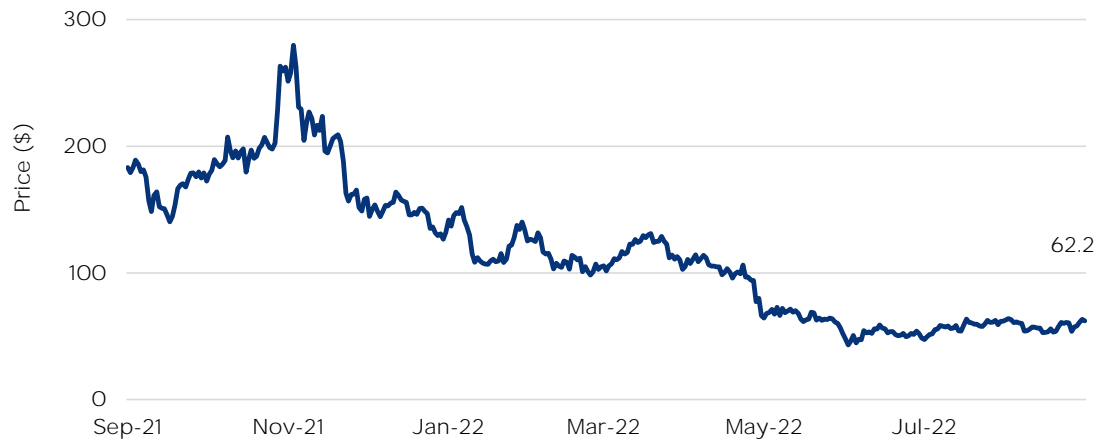
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.09	1.18
Yen / US Dollar	140.03	114.65	109.94
US Dollar / British Pound	1.16	1.32	1.38
Yuan / US Dollar	6.90	6.32	6.45
Canadian Dollar / US Doll	1.31	1.28	1.26
Mexican Peso / US Dollar	19.93	20.94	19.87
Brazilian Real / US Dollar	5.17	5.09	5.21
Indian Rupee / US Dollar	79.70	76.42	73.58

Cryptocurrency

Data as of: 9.11.2022



Litecoin



Oil Price

Data as of: 9.6.2022

Price Per Barrel

