



Top News

WSJ U.S. Business News*

Paramount Isn't Buffeted by Streaming Winds

Stocks Poised for Losses as Rate Expectations Rise

Abu Dhabi to Sell 4% of Natural-Gas Business in IPO

It's a Richcession, Not a Recession. Here's Your Investing Playbook.

Growth Stocks Are Trumping Value Once Again

Fugitive Stablecoin Founder Do Kwon Accused of Securities Fraud in U.S.

DoorDash Delivers Some Second Helpings

Stocks Turn Lower on Strong Supplier-Level Inflation

Bitcoin's Future Depends on a Handful of Mysterious Coders

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Labor Secretary Walsh Departing to Lead NHL Player Union

60/40 Portfolio Can Be Improved With Creative Use of Alternatives, Experts Say

SEC Adopts Settlement Cycle Rule, Proposes New Custodial Rule

Adviser Product Partnerships

SEC Wants Enhanced Protections on Crypto, Other Adviser-Managed Investments

NAPA-Net

Retirement Industry Criticizes Controversial Hard Close, Late Processing Proposal

Tuberville Resets 401(k) Crypto Crusade

Retiree Health Care Cost Estimates Still Induce Sticker Shock

Pentegra Adds Two Industry Veterans to Team

Tim Hauser Interview: DOL Official Sheds New Light on ESG Reg

Wealth Industry News

CityWire USA

Focus earnings: Financier touts resiliency, deal 'firepower' for 2023

TruClarity to split up; Dynasty and Merchant-backed RIA in talks to buy parts

Betterment to lay off 28, close Philadelphia office

Sequoia Financial Group buys \$5bn RIA in biggest deal yet

Savant adds execs from Edelman Financial Engines, Truepoint

Michael Kitces: Nerd's Eye View

The HSA 'Deathbed Drawdown': Making Tax-Efficient Distributions Of Large Balances (When There Isn't Much Time)

#FA Success Ep 320: Navigating Hyper-Growth To Achieve Platform Scale For Independent Advisors, With Jim Dickson

Financial Advisor Magazine

Retiring Couples Need Up To \$383K For Healthcare Costs, Study Says

Older Americans Are Richer Than Thought, Census Bureau Says

Bank Of America Plans Job Cuts In Its Investment Bank

Mariner Wealth Advisors Buys Arizona Tax Practice

S&P 500 Haters Now Make Enough In Treasuries To Bid Stocks Farewell

Credit Suisse Exits Distressed-Debt Trading In Risk Pullback

Fidelity To Hire 4,000 For New Roles, Bucking Industry's Firings

Profits Just Peaked. That Usually Means Layoffs Are Coming

CAPTRUST Blogs

Manager Intelligence Blog

American Century Emerging Markets: Meeting recap with Client Portfolio Manager Nathan Chaudoin (February 2023)

Retirement Plan Blog

CREF Stock/CREF Social Choice Supplement Q4'22

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Delaware Small Cap Value: On-site meeting
Delaware Small Cap Value: Manager Overview
Cooke & Bieler Small & Small-Mid Cap Value: On-site meeting

Endowment Foundation Blog		Investment Committee Blog
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.37	3.79	-4.13	6.77	-7.04	8.31	10.33	12.55
Dow Jones Industrial Average	-1.23	0.99	-0.18	1.93	-1.45	6.83	8.29	11.75
NASDAQ Composite Index	-1.78	6.26	-9.07	13.41	-15.32	7.66	11.37	15.22
Russell Mid Cap Index	-1.12	6.19	-0.56	9.14	-3.74	7.71	8.80	10.97
Russell 2000 Index	-0.95	5.20	-3.15	10.41	-5.23	6.11	6.08	9.17
CBOE Market Volatility (VIX)	10.64	-16.34	2.44	-6.92	-16.96	13.82	0.72	4.93

1 Day			
	Value	Blend	Growth
Large	-0.95	-1.37	-1.78
Mid	-0.93	-1.12	-1.45
Small	-0.78	-0.95	-1.11

QTD			
	Value	Blend	Growth
Large	4.44	6.77	10.44
Mid	7.81	9.14	11.61
Small	9.83	10.41	10.98

YTD			
	Value	Blend	Growth
Large	4.44	6.77	10.44
Mid	7.81	9.14	11.61
Small	9.83	10.41	10.98

1 Year			
	Value	Blend	Growth
Large	-1.59	-7.04	-13.00
Mid	-2.20	-3.74	-7.06
Small	-2.79	-5.23	-7.95

3 Year			
	Value	Blend	Growth
Large	7.00	8.31	8.41
Mid	7.82	7.71	5.54
Small	8.76	6.11	2.71

5 Year			
	Value	Blend	Growth
Large	7.53	10.33	12.25
Mid	7.48	8.80	9.41
Small	6.29	6.08	5.25

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.58	7.98	-11.54	14.13	-24.04	-1.25	5.56	6.21
Consumer Discretionary	-2.11	5.89	-13.24	16.78	-19.62	7.33	10.21	13.72
Consumer Staples	-0.80	-0.81	-3.95	-2.20	-0.71	7.23	8.71	9.83
Energy	-1.03	-4.75	15.85	-0.26	33.09	22.36	9.95	4.73
Financials	-1.11	4.16	2.74	7.24	-7.95	7.19	6.75	11.72
Health Care	-0.94	-0.75	-1.41	-3.39	1.67	9.88	11.04	13.78
Industrials	-0.99	4.39	2.45	4.88	3.10	7.99	7.68	11.35
Information Technology	-1.80	7.65	-6.52	14.16	-12.13	11.46	16.75	19.05
Materials	-1.08	3.42	2.09	5.82	-1.40	13.19	8.38	9.85
Real Estate	-0.91	6.90	-10.26	8.08	-8.76	0.99	8.68	7.60
Utilities	-0.77	-0.35	-11.05	-3.82	5.48	1.85	9.56	9.71

International Equities

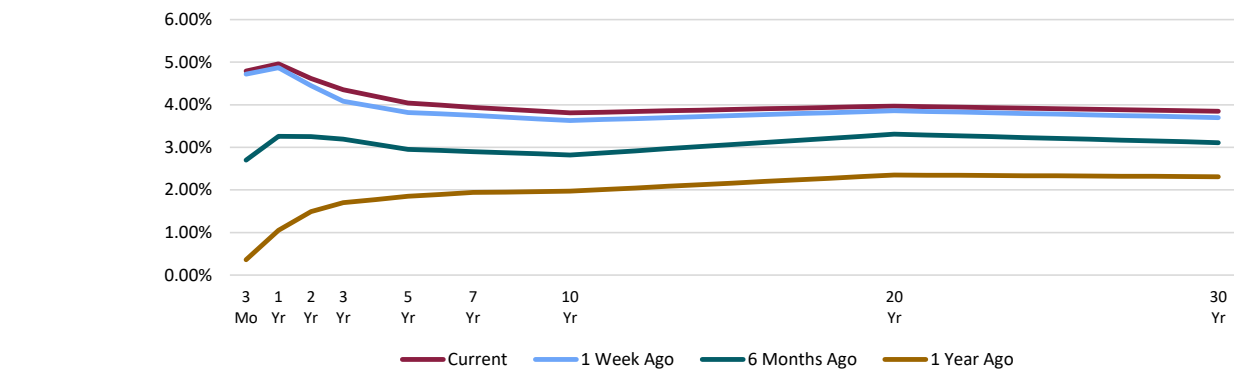
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.34	8.00	4.97	7.30	-8.50	2.53	2.00	4.22
MSCI EAFE	0.36	9.34	7.85	7.93	-4.89	3.57	2.83	5.08
MSCI Emerging Markets	0.63	6.43	0.51	5.81	-16.35	-0.61	-1.00	1.89
MSCI Frontier Markets	0.18	7.32	-2.37	4.09	-17.27	-3.69	-3.76	-0.26
China	-0.77	3.49	-2.08	4.36	-7.04	2.62	0.15	2.86
Japan	0.71	-1.01	-3.00	6.15	3.12	7.40	7.08	11.58
Germany	0.18	9.13	11.67	11.56	1.06	4.16	4.52	7.42
Great Britain	0.34	9.58	7.71	7.75	9.52	6.26	5.84	6.33
India	0.07	-0.90	2.90	0.96	7.11	15.52	13.86	13.65
France	0.89	11.82	12.25	13.94	9.08	9.43	9.97	10.62
Italy	1.16	14.85	22.71	18.03	8.09	7.45	7.90	9.05
Canada	-0.55	4.09	3.34	6.66	-0.57	8.12	9.21	8.18
South Korea	1.96	-0.08	-2.29	10.69	-9.31	3.33	0.44	2.25
Brazil	0.31	-0.27	-3.15	0.19	-4.55	-1.31	5.40	6.62
Spain	0.35	16.03	11.11	13.85	10.80	1.04	2.51	5.37
Mexico	1.11	4.79	10.68	11.46	0.62	6.28	2.02	2.04
Hong Kong	0.84	14.96	5.84	6.10	-15.09	-8.96	-7.57	-1.10

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.38	1.04	-3.85	0.85	-8.56	-3.04	0.62	1.21
3 Month T-Bill	0.01	0.98	1.67	0.50	1.97	0.82	1.33	0.81
Global Aggregate Bond Index	-0.23	1.50	-3.31	0.86	-12.63	-4.34	-1.69	-0.16
High Yield	-0.38	2.57	-1.45	2.43	-5.04	0.48	2.90	4.14
TIPS	-0.26	0.44	-5.38	0.58	-7.63	0.79	2.65	1.30
Municipals	-0.60	2.72	-0.43	1.23	-3.98	-0.95	1.81	2.21
Intermediate Government	-0.13	0.09	-2.49	0.07	-5.42	-1.74	0.74	0.73
Intermediate Corporate	-0.20	1.42	-1.66	0.93	-5.45	-1.39	1.66	2.03
Intermediate Credit	-0.18	1.28	-1.69	0.82	-5.38	-1.43	1.54	1.86
Long Government	-1.28	1.00	-10.32	1.48	-21.80	-8.82	-0.63	1.13
Long Corporate	-1.19	2.77	-6.25	2.04	-15.65	-6.45	0.58	2.69
Long Credit	-1.12	2.91	-6.02	2.13	-15.46	-6.50	0.56	2.58
Emerging Market Debt	-0.14	3.36	-0.41	1.41	-13.00	-5.52	-0.61	1.89

Yield Curve

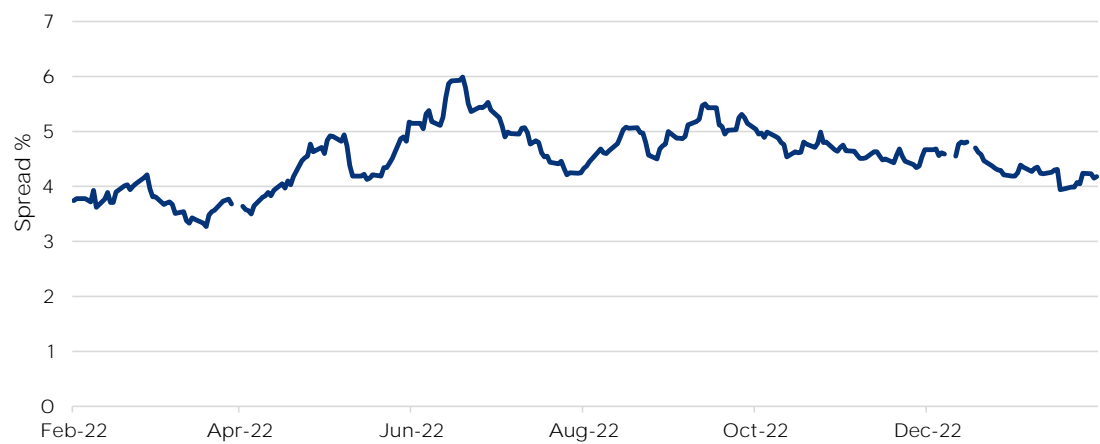


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.79%	4.96%	4.62%	4.35%	4.04%	3.94%	3.81%	3.97%	3.85%
1 Week Ago	4.72%	4.87%	4.45%	4.08%	3.82%	3.75%	3.63%	3.86%	3.70%
6 Months Ago	2.70%	3.26%	3.25%	3.19%	2.95%	2.90%	2.82%	3.31%	3.11%
1 Year Ago	0.36%	1.05%	1.49%	1.70%	1.85%	1.94%	1.97%	2.35%	2.31%

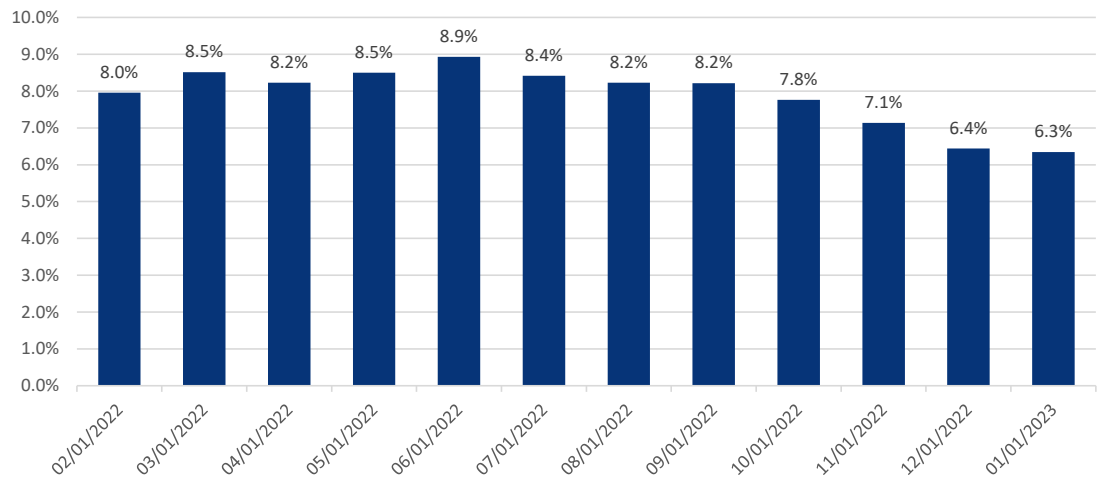
U.S. Corporate Spreads



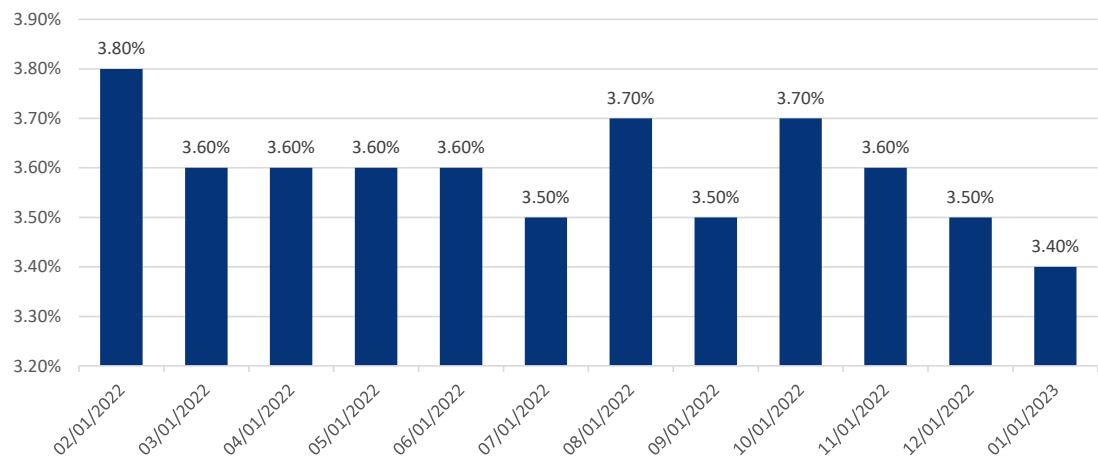
U.S. High Yield Spreads



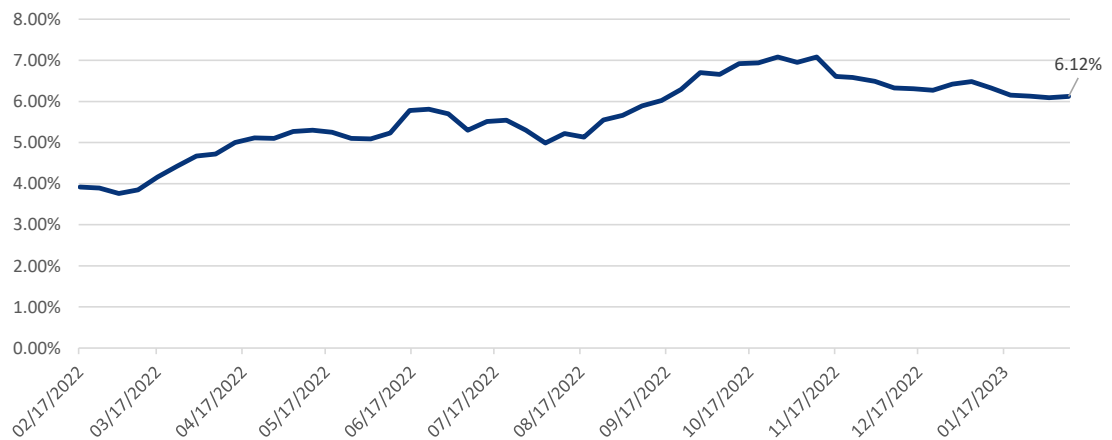
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



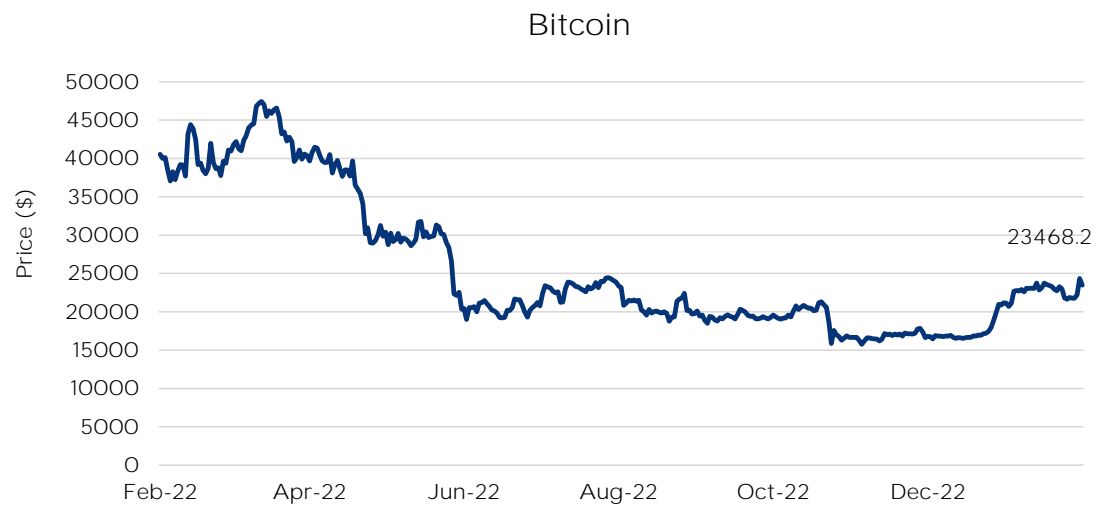
Exchange Rates

Data as of: 2.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.03	1.14
Yen / US Dollar	131.50	132.58	115.03
US Dollar / British Pound	1.21	1.22	1.36
Yuan / US Dollar	6.81	6.72	6.34
Canadian Dollar / US Doll	1.34	1.28	1.27
Mexican Peso / US Dollar	18.71	19.96	20.29
Brazilian Real / US Dollar	5.25	5.05	5.16
Indian Rupee / US Dollar	82.47	79.07	75.02

Cryptocurrency

Data as of: 2.16.2023



Litecoin



Oil Price

Data as of: 2.13.2023

