



Top News

WSJ U.S. Business News*

10-Year Treasury Yield Tops 4% for First Time Since November

Rivian's \$6.4 Billion Cash Burn Might Be a Tech Record

Stocks Waver as Investors Await Manufacturing Data

How FTX's Nishad Singh Turned to Crypto Crime

China's Post-Covid Bounce Has Arrived

Zoom Is Paying Up to Hold the Line

Brisk Sales Power Restaurant Stocks

Apollo in Talks to Buy Aerospace-Parts Maker Arconic

FTX Co-Founder Nishad Singh Pleads Guilty to Fraud Charges

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

House Passes Resolution to Repeal DOL 401(k) ESG Rule

Inflation Hitting Millennials Hardest as They Seek to Meet Needs

Biden To Nominate Su for Secretary of Labor

EBSA Head Says Disclosure, SECURE 2.0, ESG Are Key Priorities

IRS Proposes Rules That Require Retirement Forfeitures Be Used in 12 Months

NAPA-Net

Case of the Week: How SECURE 2.0 Affects Plan Establishment Deadlines

A Swan Song

Long-Standing 403(b) Excessive Fee Suit Settles for \$13 Million—and Change(s)

Biden to Nominate Su as Next Labor Secretary

The Tie-Breaker Rule in DC Plans Explained: Exclusive Hauser Clip

Wealth Industry News

CityWire USA

Mercer Advisors scores investment from Harvest Partners -source

Utah RIA founder barred and fined over cannabis fund mishaps

Pathstone buys \$1.5bn UHNW RIA

Integrated Partners buys \$2.25bn Cali RIA

Focus agrees to go-private deal with PE firm

Michael Kitces: Nerd's Eye View

Framing Prospect Conversations Around What Motivates Them Today (And Not Their Future Goals)

#FA Success Ep 322: Developing New Advisors To Grow Their Books Of Business With A (Supported) Focus On Activity, With Kent Skornia

Financial Advisor Magazine

Paul Tudor Jones-Backed Quant Manager Returns 20% Using Crowdsourced Ideas

Supreme Court Signals It's Skeptical Biden's Student-Loan Plan Is Legal

Cash Is Paying More Than Traditional Stock-Bond Portfolio

Exencial Wealth Acquires \$200M AUM Advisor Firm In Conn.

CFP Board Suspends Planner Charged With Killing Girlfriend In Colombia

Goldman Hints At More Dismantling Of Its Consumer Lending Business

Paul Tudor Jones-Backed Quant Manager Returns 20% Using Crowdsourced Ideas

Supreme Court Signals It's Skeptical Biden's Student-Loan Plan Is Legal

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: Vanguard Target Retirement and LifeStrategy Portfolio Manager Changes

Retirement Plan Blog

Latest Thought Leadership

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

T. Rowe Price QM U.S. Small Cap Growth: Strategy Update

American Century Emerging Markets: Meeting recap with Client Portfolio Manager Nathan Chaudoin (February 2023)

American Century Emerging Markets: Manager Overview

Delaware Small Cap Value: On-site meeting

Endowment Foundation Blog		Investment Committee Blog	
UPDATED OCIO Discretionary Strategy Dashboard		Investment Committee House Views 2.1.2023	
Updates: E&F Dashboard		Investment Committee House Views 12.13.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.29	-2.28	1.26	3.69	-7.69	12.15	9.82	12.25
Dow Jones Industrial Average	-0.68	-5.18	4.65	-1.13	-1.59	10.96	7.77	11.34
NASDAQ Composite Index	-0.10	0.11	-2.61	9.61	-15.96	11.04	10.50	14.94
Russell Mid Cap Index	-0.19	-0.03	4.69	5.68	-4.99	11.46	8.40	10.68
Russell 2000 Index	0.06	0.89	3.63	7.89	-6.02	10.08	6.01	9.06
CBOE Market Volatility (VIX)	-1.19	0.58	-19.98	-4.48	-31.34	-19.79	0.84	2.93

1 Day			
	Value	Blend	Growth
Large	-0.32	-0.29	-0.22
Mid	-0.22	-0.19	-0.13
Small	-0.03	0.06	0.14

QTD			
	Value	Blend	Growth
Large	1.47	3.69	7.05
Mid	4.62	5.68	7.65
Small	7.02	7.89	8.76

YTD			
	Value	Blend	Growth
Large	1.47	3.69	7.05
Mid	4.62	5.68	7.65
Small	7.02	7.89	8.76

1 Year			
	Value	Blend	Growth
Large	-2.81	-7.69	-13.34
Mid	-3.42	-4.99	-8.31
Small	-4.40	-6.02	-7.92

3 Year			
	Value	Blend	Growth
Large	10.96	12.15	12.06
Mid	11.96	11.46	8.66
Small	12.87	10.08	6.51

5 Year			
	Value	Blend	Growth
Large	7.22	9.82	11.54
Mid	7.27	8.40	8.74
Small	6.38	6.01	5.06

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.24	0.52	-5.98	9.21	-25.74	1.00	5.36	5.48
Consumer Discretionary	0.04	0.04	-6.36	12.89	-18.47	10.84	9.65	13.40
Consumer Staples	-0.76	-6.07	0.25	-3.24	-1.26	10.89	9.35	9.56
Energy	-1.45	-7.88	5.69	-4.63	23.21	27.75	9.42	4.31
Financials	0.22	-0.67	9.41	5.27	-5.62	12.42	6.47	11.63
Health Care	-0.70	-7.86	2.99	-6.11	-0.70	13.12	10.75	13.44
Industrials	-0.31	-0.04	9.08	3.20	2.43	12.39	7.56	11.17
Information Technology	-0.15	0.89	0.72	10.10	-12.59	15.49	15.49	18.73
Materials	0.53	-0.10	10.09	5.56	0.57	18.37	8.66	10.08
Real Estate	-0.07	-1.45	-6.44	3.41	-12.02	3.87	8.11	7.18
Utilities	-1.73	-8.28	-10.97	-7.76	-1.23	4.78	9.12	9.06

International Equities

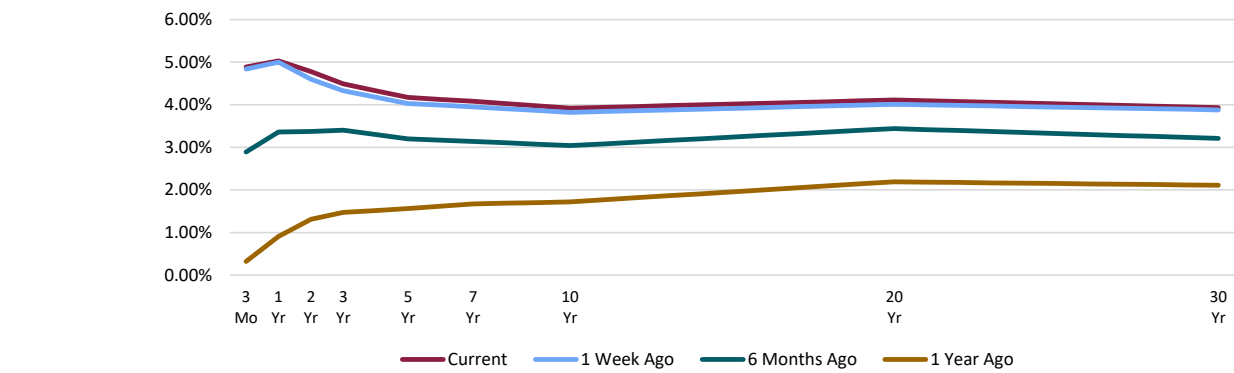
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.24	3.54	7.30	4.32	-7.19	5.27	1.62	3.94
MSCI EAFE	-0.16	5.93	12.58	5.84	-3.14	6.84	2.64	4.83
MSCI Emerging Markets	-0.33	-0.52	-2.29	0.90	-15.28	0.97	-1.87	1.52
MSCI Frontier Markets	-0.27	-1.04	-2.16	0.83	-17.06	-2.51	-4.30	-0.50
China	1.00	4.64	4.00	7.22	-5.06	4.77	0.23	3.45
Japan	0.08	-1.65	-1.22	5.25	5.79	11.21	6.55	11.10
Germany	-0.11	6.72	19.71	10.35	6.25	8.92	4.32	7.10
Great Britain	-0.74	4.60	9.45	6.18	9.60	9.81	5.66	6.11
India	-0.55	-6.40	-0.61	-2.92	6.19	16.88	12.85	13.57
France	-0.38	8.15	19.21	12.43	12.57	13.91	9.51	10.28
Italy	0.12	12.19	29.15	16.45	13.15	11.46	7.79	9.29
Canada	-0.17	-0.35	6.30	4.78	-1.21	10.83	8.82	7.86
South Korea	0.42	-2.41	-2.39	7.89	-10.61	6.69	-0.12	1.76
Brazil	-0.74	-6.72	-4.19	-4.38	-7.26	0.24	4.22	6.21
Spain	0.86	13.17	20.82	14.69	15.02	5.85	2.64	5.34
Mexico	-0.48	2.08	17.45	8.86	-1.20	8.48	2.15	1.80
Hong Kong	-0.79	6.39	-0.84	0.02	-12.89	-8.85	-8.50	-1.50

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.07	-0.04	-2.13	0.41	-9.72	-3.77	0.53	1.12
3 Month T-Bill	0.01	1.00	1.74	0.64	2.10	0.84	1.35	0.83
Global Aggregate Bond Index	0.06	0.39	-0.97	-0.15	-13.60	-5.14	-1.74	-0.27
High Yield	0.10	1.83	2.51	2.47	-5.46	1.34	2.87	4.09
TIPS	0.34	-0.59	-4.30	0.44	-10.40	0.20	2.57	1.22
Municipals	0.02	0.83	0.66	0.55	-5.10	-1.60	1.66	2.11
Intermediate Government	0.03	-0.40	-1.56	-0.17	-6.27	-2.43	0.68	0.67
Intermediate Corporate	0.02	0.42	-0.25	0.49	-6.18	-1.85	1.58	1.93
Intermediate Credit	0.02	0.33	-0.37	0.41	-6.10	-1.90	1.47	1.77
Long Government	0.32	-0.35	-7.18	1.37	-24.02	-10.91	-0.69	0.97
Long Corporate	0.14	-0.08	-2.77	1.08	-17.49	-7.21	0.42	2.48
Long Credit	0.15	0.10	-2.60	1.24	-17.20	-7.24	0.41	2.39
Emerging Market Debt	-0.19	1.22	2.13	0.89	-8.64	-5.17	-0.73	1.85

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.89%	5.03%	4.78%	4.49%	4.17%	4.08%	3.92%	4.11%	3.93%
1 Week Ago	4.84%	5.00%	4.60%	4.33%	4.03%	3.95%	3.82%	4.01%	3.88%
6 Months Ago	2.89%	3.36%	3.37%	3.40%	3.20%	3.14%	3.04%	3.44%	3.21%
1 Year Ago	0.32%	0.91%	1.31%	1.47%	1.56%	1.67%	1.72%	2.19%	2.11%

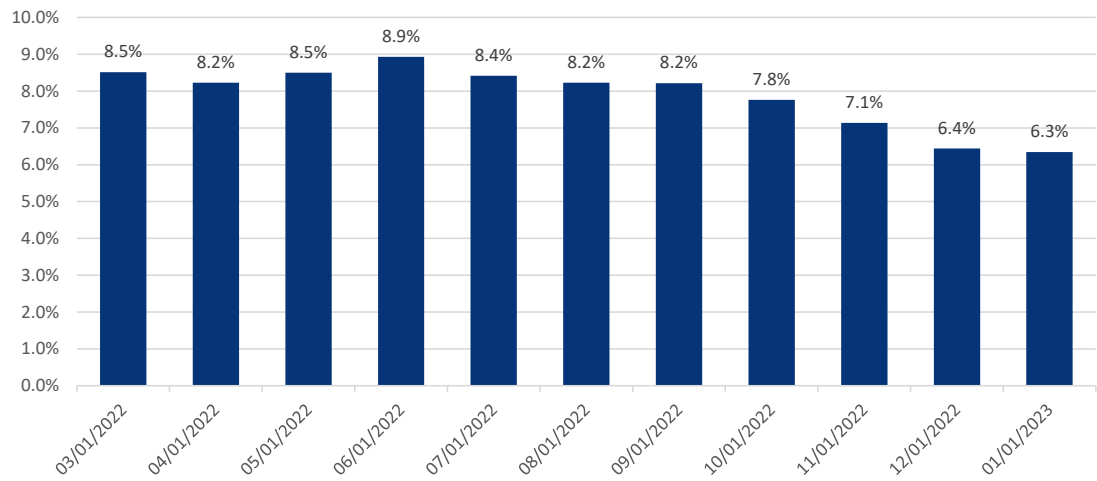
U.S. Corporate Spreads



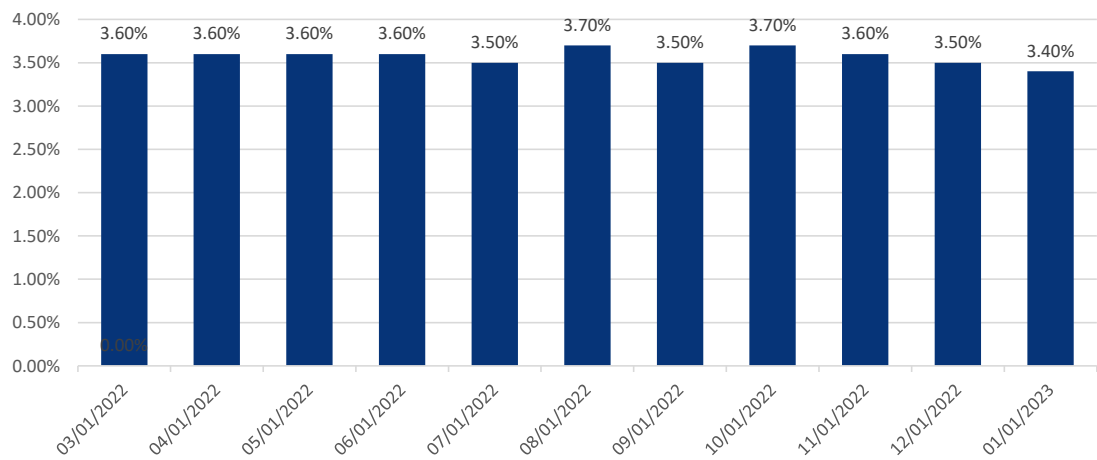
U.S. High Yield Spreads



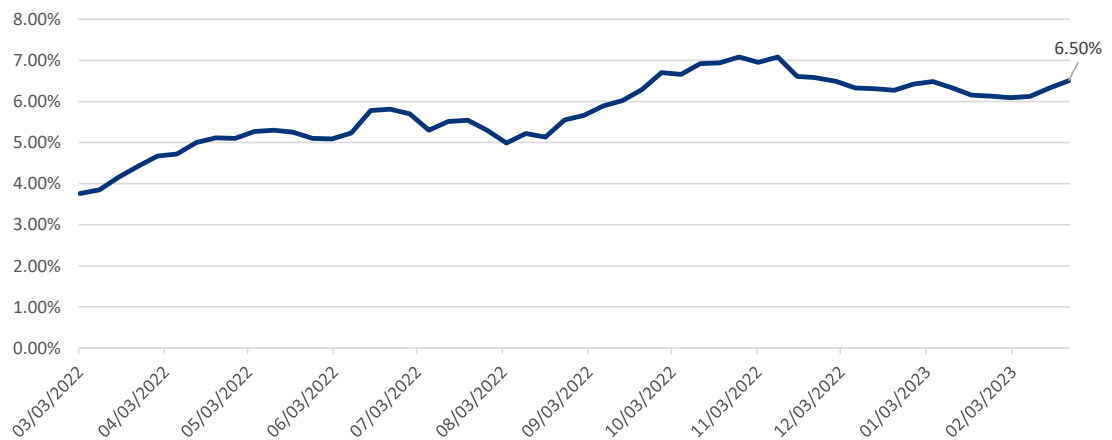
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



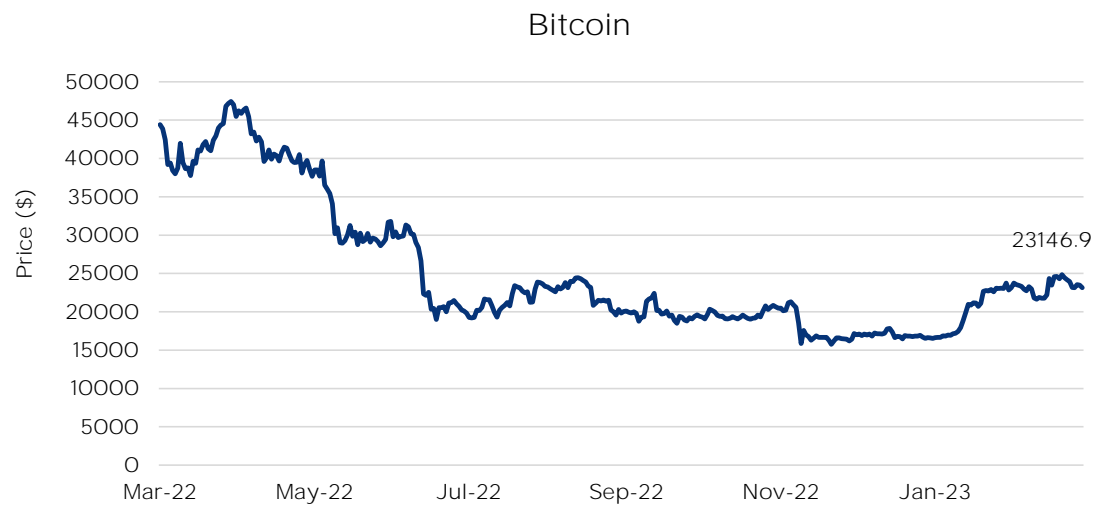
Exchange Rates

Data as of: 2.24.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	0.99	1.11
Yen / US Dollar	136.36	137.57	114.87
US Dollar / British Pound	1.19	1.18	1.33
Yuan / US Dollar	6.95	6.85	6.31
Canadian Dollar / US Doll	1.36	1.30	1.27
Mexican Peso / US Dollar	18.40	20.16	20.58
Brazilian Real / US Dollar	5.19	5.17	5.16
Indian Rupee / US Dollar	82.97	79.86	75.79

Cryptocurrency

Data as of: 2.28.2023



Litecoin



Oil Price

Data as of: 2.21.2023

