



Top News

WSJ U.S. Business News*

Stock Futures Rise After Downbeat Start to 2023

Building a Portfolio for 2023? You Need Your Inner Philosopher

Natural Gas Plunges as Warm Weather Is Forecast

Hong Kong Stock Exchange Woos Global Companies After Expanding China Link

India's Face-Off With Big Tech Will Intensify in 2023

Stocks Slip in First Session of the New Year

Regulators Warn Banks About Cryptocurrency Risks

Sam Bankman-Fried Pleads Not Guilty as Trial Is Set for October

Tesla's Sales Miss Puts Spotlight on Margins

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

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IRS Proposes Alternative to In-Person Witnessing of Spousal Consents

SECURE 2.0 Resource Page Now Online

TGIF. No, Really.

Wealth Industry News

CityWire USA

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CI Financial moves to delist shares as part of RIA IPO plan

'Everything is on the table': New CFP Board chair Moisand talks 2023

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#FA Success Ep 314: Focusing On The Planning Work You Enjoy By Providing Outsourced Virtual CFP Services, With Sue Chesney

Financial Advisor Magazine

Fed Minutes To Reveal Source Of Inflation Angst Pushing Up Rates

Bets On Stock Rally Explode After An Odd Year In Options Trading

Treasuries Chalk Up Strongest New Year Surge Since Greenspan

Ex-Fed Chief Greenspan Says Recession Is Likely

Biden To Renominate Dozens And Name New IRS Chief

U.S. Bank Watchdogs Issue Joint Warning On Crypto Activities

Medical Credit Cards Cause Financial Pain For Struggling Patients, Senators Say

Pimco Ranks As 2022's Biggest Loser In \$6.5 Trillion ETF Market

CAPTRUST Blogs

Manager Intelligence Blog

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Retirement Plan Blog

Wilmington Trust CIT Business – Change in Trustee by Acquisition

Private Wealth Blog

November Flash Reports

Manager Overview: WCM Focused Growth International	Reliance Trust MetLife GAC Series 25157 Merger	New Custodian Escalation Process
Eagle SMID Cap Core: Meeting with Senior Research Analyst Jeffrey Reda	Endowment Foundation Blog	Investment Committee Blog
Eagle SMID Cap Core: Manager Overview	Trade Note: Equity Repositioning	Investment Committee House Views 12.13.2022
Meeting Recap: American Funds Target Date Team Changes	Trade Note: OCIO ESG Global Equity	Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.40	4.43	0.84	-0.40	-18.95	7.46	9.02	12.26
Dow Jones Industrial Average	-0.03	12.96	7.69	-0.03	-7.52	7.17	8.20	12.05
NASDAQ Composite Index	-0.75	-3.71	-6.23	-0.75	-33.83	5.64	9.00	14.04
Russell Mid Cap Index	-0.43	5.65	3.50	-0.43	-17.40	5.75	6.74	10.65
Russell 2000 Index	-0.59	2.86	2.10	-0.59	-21.86	3.05	3.77	8.65
CBOE Market Volatility (VIX)	1.07	-31.47	-24.52	25.84	25.84	20.23	14.44	1.86

1 Day			
	Value	Blend	Growth
Large	-0.05	-0.40	-0.81
Mid	-0.28	-0.43	-0.71
Small	-0.36	-0.59	-0.83

QTD			
	Value	Blend	Growth
Large	-0.05	-0.40	-0.81
Mid	-0.28	-0.43	-0.71
Small	-0.36	-0.59	-0.83

YTD			
	Value	Blend	Growth
Large	-0.05	-0.40	-0.81
Mid	-0.28	-0.43	-0.71
Small	-0.36	-0.59	-0.83

1 Year			
	Value	Blend	Growth
Large	-7.94	-18.95	-30.22
Mid	-12.32	-17.40	-26.52
Small	-15.85	-21.86	-27.81

3 Year			
	Value	Blend	Growth
Large	6.05	7.46	7.26
Mid	5.91	5.75	3.37
Small	4.75	3.05	0.50

5 Year			
	Value	Blend	Growth
Large	6.45	9.02	10.36
Mid	5.48	6.74	7.12
Small	3.88	3.77	3.05

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.32	-3.49	-13.87	1.32	-40.32	-3.58	2.80	4.96
Consumer Discretionary	-0.57	-10.72	-7.99	-0.57	-39.64	4.01	7.60	12.40
Consumer Staples	-0.27	10.43	3.43	-0.27	-0.91	9.37	8.74	10.62
Energy	-3.78	10.96	19.12	-3.78	53.85	16.79	7.26	5.00
Financials	0.39	10.30	8.24	0.39	-12.80	5.49	6.06	11.60
Health Care	-0.34	10.20	5.24	-0.34	-2.15	12.11	11.99	14.84
Industrials	0.27	14.62	12.49	0.27	-6.04	7.28	6.92	11.51
Information Technology	-1.05	-0.24	-3.62	-1.05	-31.25	9.83	14.20	17.46
Materials	-0.09	11.55	6.60	-0.09	-10.83	11.53	6.67	9.56
Real Estate	0.25	2.27	-8.95	0.25	-24.95	1.31	5.61	7.16
Utilities	0.02	5.56	0.12	0.02	2.37	6.52	9.73	10.52

International Equities

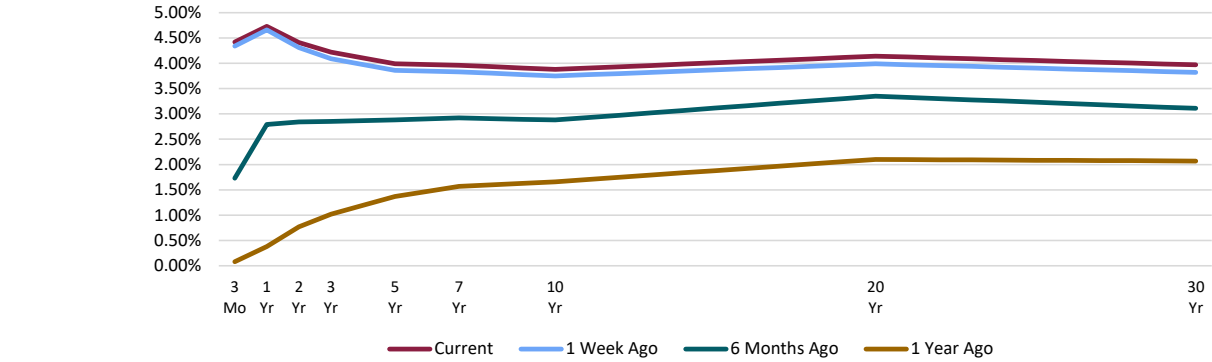
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.31	14.15	4.43	0.70	-15.25	0.17	0.84	3.69
MSCI EAFE	0.22	17.26	8.07	0.84	-13.53	1.06	1.63	4.60
MSCI Emerging Markets	0.68	10.37	-1.60	0.65	-19.67	-2.75	-1.70	1.24
MSCI Frontier Markets	0.96	10.12	0.51	0.99	-17.06	-5.72	-4.33	-0.23
China	0.88	3.05	-8.00	0.88	-14.38	0.35	-1.55	3.22
Japan	0.00	0.80	-0.04	-7.34	-7.34	5.34	4.83	11.72
Germany	0.80	16.15	10.68	1.85	-11.48	2.37	1.79	6.22
Great Britain	1.37	9.94	7.19	1.37	6.14	3.23	3.60	6.20
India	0.21	8.14	16.43	0.75	4.92	15.25	13.98	13.46
France	0.44	14.68	12.32	2.44	-5.35	5.82	7.46	9.27
Italy	1.15	17.32	15.91	3.08	-7.83	4.50	5.92	7.32
Canada	0.35	3.82	4.83	0.35	-5.51	7.66	6.71	7.74
South Korea	-0.31	2.93	-3.76	-0.79	-25.77	0.64	-2.25	0.95
Brazil	-2.08	-10.31	5.27	-5.07	0.23	-3.99	5.96	5.11
Spain	0.33	13.59	4.38	2.05	-0.57	-1.46	-0.20	3.98
Mexico	0.12	7.97	2.74	1.21	-7.35	3.20	-0.30	1.01
Hong Kong	1.84	17.95	-7.84	1.84	-13.45	-10.87	-8.00	-1.49

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.36	1.36	-3.21	0.36	-11.99	-2.77	0.13	1.13
3 Month T-Bill	0.01	0.84	1.31	0.01	1.47	0.72	1.26	0.77
Global Aggregate Bond Index	0.31	3.98	-2.86	0.31	-15.42	-4.49	-1.59	-0.35
High Yield	0.51	4.15	3.84	0.51	-10.66	0.15	2.34	4.02
TIPS	0.08	0.88	-4.04	0.08	-11.31	0.90	2.16	1.22
Municipals	0.11	3.89	0.25	0.11	-8.40	-0.87	1.26	2.15
Intermediate Government	0.16	0.64	-2.41	0.16	-7.20	-1.45	0.52	0.74
Intermediate Corporate	0.15	2.11	-0.84	0.15	-8.84	-1.28	1.21	1.94
Intermediate Credit	0.14	1.94	-1.01	0.14	-8.56	-1.30	1.13	1.78
Long Government	1.10	-1.02	-9.72	1.10	-26.39	-7.74	-1.85	0.99
Long Corporate	0.71	4.04	-3.61	0.71	-23.45	-5.90	-0.48	2.44
Long Credit	0.67	3.99	-3.69	0.67	-23.20	-5.96	-0.52	2.33
Emerging Market Debt	0.43	8.05	2.63	0.43	-17.29	-5.21	-1.27	1.59

Yield Curve

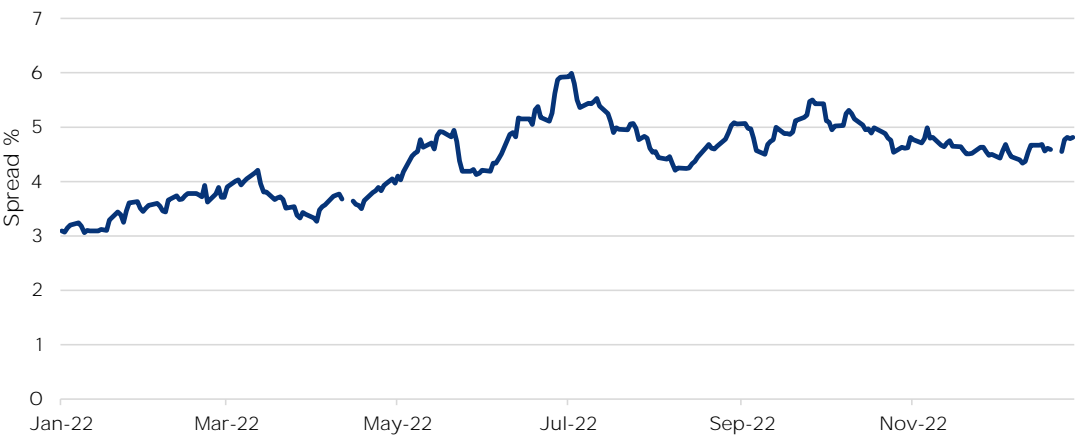


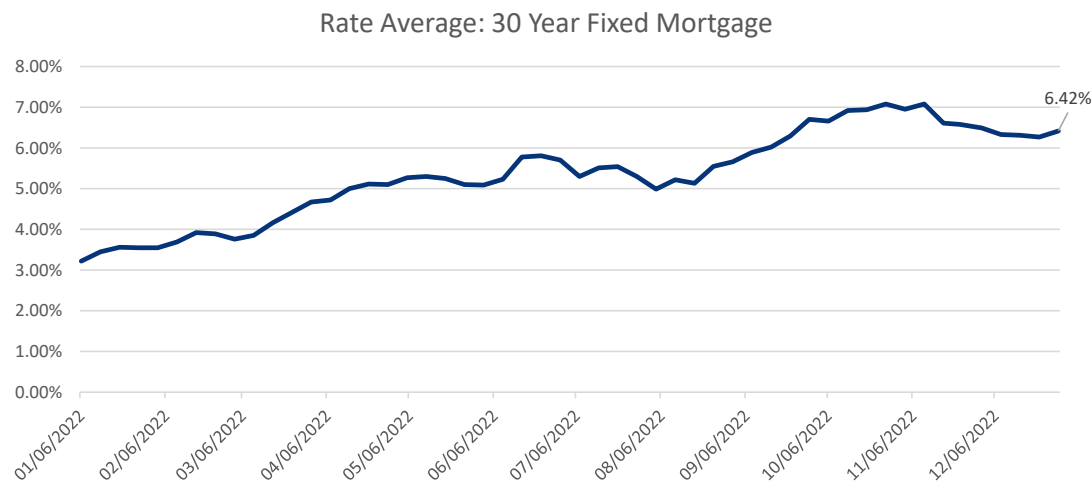
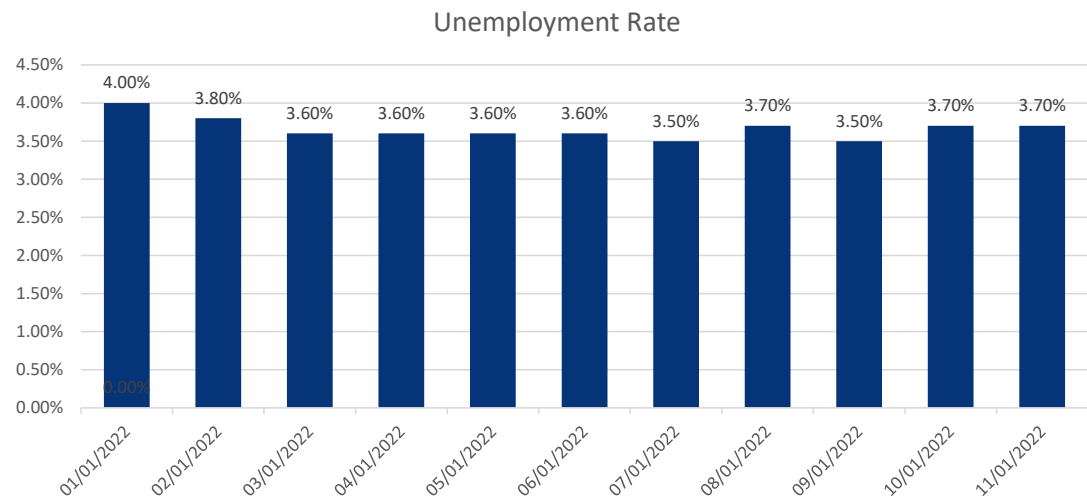
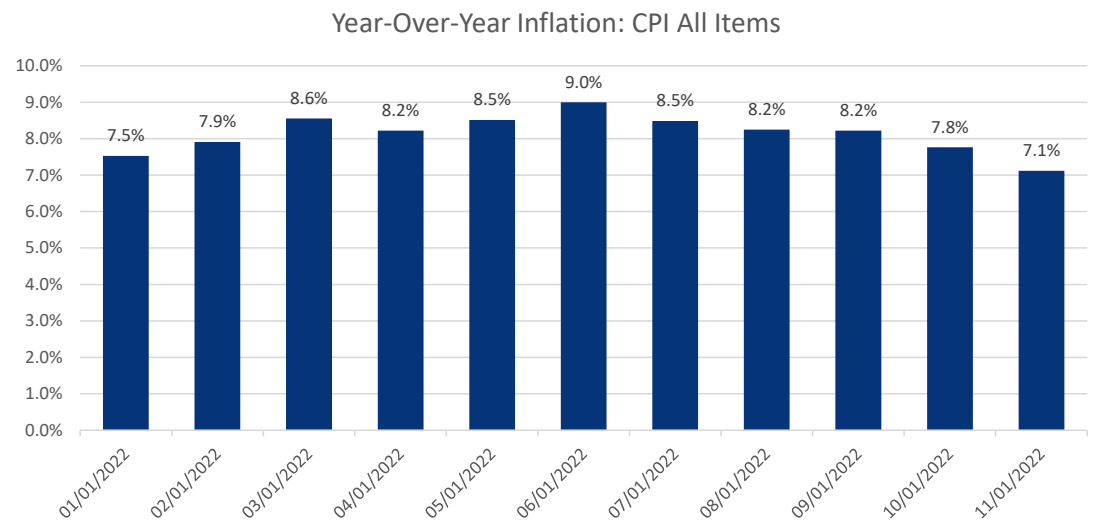
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.42%	4.73%	4.41%	4.22%	3.99%	3.96%	3.88%	4.14%	3.97%
1 Week Ago	4.34%	4.66%	4.31%	4.09%	3.86%	3.83%	3.75%	3.99%	3.82%
6 Months Ago	1.73%	2.79%	2.84%	2.85%	2.88%	2.92%	2.88%	3.35%	3.11%
1 Year Ago	0.08%	0.38%	0.77%	1.02%	1.37%	1.57%	1.66%	2.10%	2.07%

U.S. Corporate Spreads



U.S. High Yield Spreads





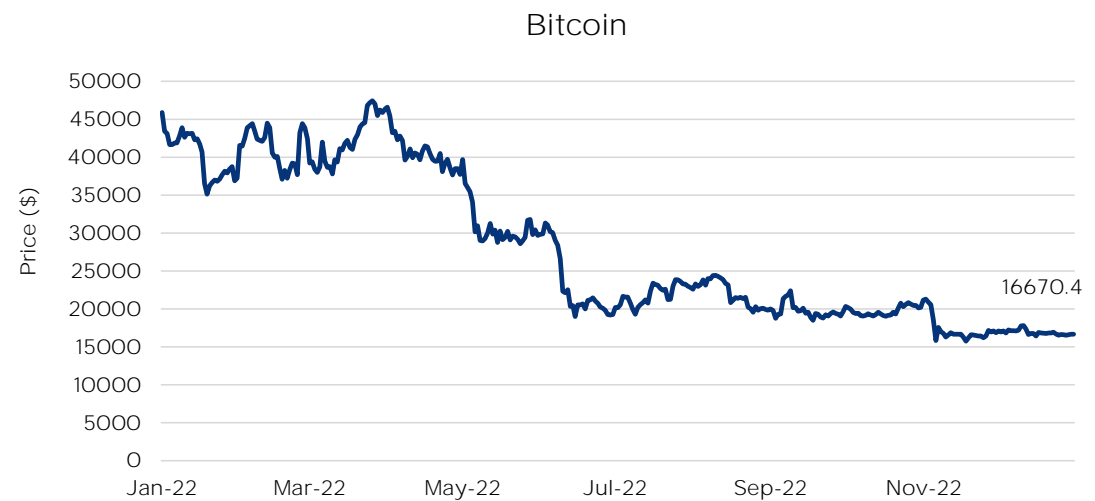
Exchange Rates

Data as of: 12.30.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.06	1.13
Yen / US Dollar	131.81	135.26	116.12
US Dollar / British Pound	1.21	1.23	1.35
Yuan / US Dollar	6.90	6.69	6.37
Canadian Dollar / US Doll	1.35	1.29	1.27
Mexican Peso / US Dollar	19.50	19.88	20.50
Brazilian Real / US Dollar	5.29	5.21	5.68
Indian Rupee / US Dollar	82.72	78.45	74.52

Cryptocurrency

Data as of: 1.3.2023



Jan-22

Mar-22

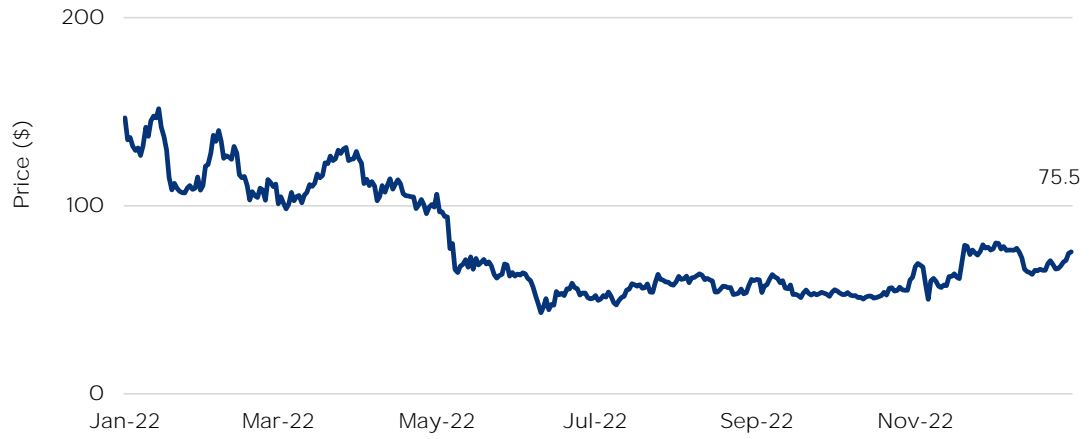
May-22

Jul-22

Sep-22

Nov-22

Litecoin



Oil Price

Data as of: 12.27.2022

Price Per Barrel

