



Top News

WSJ U.S. Business News*

Stock Futures Waver Before Jobs Data

EU Clash Could Slash Gas Prices

Binance Estimates \$100 Million Was Stolen in Blockchain Hack

Meta's Virtual Reality Meets Facebook's Harsh Real World

How Companies Treat Stock Options in Cash Flow Perplexes Investors

Twitter Deal Could Saddle Banks With Hundreds of Millions in Losses

Twitter-Musk Judge Postpones Trial as Deal Talks Stall

Celsius Executives Cashed Out \$18 Million in Crypto Before Bankruptcy

Stocks Slide After Jobless Claims Rise

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Reuters: AutoZone short-term pick; steel as early cyclical

Institutional Industry News

PlanAdvisor

Cybersecurity Experts Warn of Increased Fraud Risk to Retirement Plans

Sound Income Group Launches 3 Business Focused on Wealth Management

Retirement Clearinghouse Partners with Fidelity, Vanguard and Alight on Auto-Portability

Millennials May Be Headed Towards a Rocky Retirement, Research Shows

Best Practices for Providers to Boost HSA Invested Assets

NAPA-Net

House Approves Bill Banning Arbitration Clauses in ERISA Plans

Stable Fund Focus in Another Excessive Fee Suit

Managed Account Assets Hit New High as Firms Look to Customization

Case of the Week: Filing Form 5500 Without an Audit Report

Home Depot Hammers Back Excessive Fee Suit

Wealth Industry News

CityWire USA

Why RIAs love buying accounting firms

\$1bn Merrill Lynch advisor starts LPL-affiliated RIA

Voya shuffles investment teams, names new CIO

Fisher Investments branch VP catches historic Judge home run ball

MAI launches retirement plan advice platform

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 96: Handling Politically Charged Clients Who Make It Uncomfortable To Be Their Advisor

Automated Tax-Loss Harvesting Technology: Is The Value Overstated?

Financial Advisor Magazine

Bill Gross Sides With Pimco Bond Bulls In Seeing Yields Peaking

Inflation Is Pushing 76% Of Americans Off Track Financially, Survey Says

Vanguard Sees Corporate Bonds Facing Pressure As Fed Takes Toll

Fed Headed For 4.5%-4.75% Interest Rate By Early 2023, Evans Says

Cathie Wood's Dip-Buying Binge Mainly Focusing On Small Stocks

The Fund That Helped Investors Bet Against Cathie Wood Is Taking On Jim Cramer

Survey Finds 94% Of Hispanic Business Owners Want Guidance

Credit Suisse Worth At Least \$15 Billion, JPMorgan Analyst Says

CAPTRUST Blogs

Manager Intelligence Blog

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Retirement Plan Blog

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Private Wealth Blog

Financial Planning Membership Opportunities

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.00	-2.19	-15.72	-20.46	-12.84	10.05	9.93	12.03
Dow Jones Industrial Average	-1.13	-3.06	-12.30	-16.32	-11.26	6.25	7.95	10.76
NASDAQ Composite Index	-0.67	-2.34	-19.93	-28.79	-23.06	12.42	11.95	14.67
Russell Mid Cap Index	-0.93	0.23	-14.28	-20.27	-16.18	7.42	7.33	10.71
Russell 2000 Index	-0.57	1.81	-12.48	-21.14	-19.84	6.62	4.35	9.04
CBOE Market Volatility (VIX)	6.90	14.18	38.10	77.24	45.33	21.44	25.90	7.85

	1 Day		
	Value	Blend	Growth
Large	-1.14	-1.00	-0.76
Mid	-1.17	-0.93	-0.50
Small	-0.69	-0.57	-0.46

	QTD		
	Value	Blend	Growth
Large	4.57	4.48	4.79
Mid	4.78	5.27	6.15
Small	4.82	5.29	5.75

	YTD		
	Value	Blend	Growth
Large	-14.00	-20.46	-27.34
Mid	-16.55	-20.27	-27.24
Small	-17.32	-21.14	-25.22

	1 Year		
	Value	Blend	Growth
Large	-8.91	-12.84	-19.51
Mid	-11.09	-16.18	-25.27
Small	-14.83	-19.84	-24.98

	3 Year		
	Value	Blend	Growth
Large	6.43	10.05	12.47
Mid	6.75	7.42	6.45
Small	7.01	6.62	5.29

	5 Year		
	Value	Blend	Growth
Large	5.99	9.93	12.91
Mid	5.55	7.33	8.59
Small	3.65	4.35	4.41

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.40	-11.92	-27.60	-36.73	-38.37	1.27	4.19	5.00
Consumer Discretionary	-0.69	3.31	-19.41	-28.88	-21.27	11.51	12.61	14.33
Consumer Staples	-1.45	-6.51	-12.17	-10.80	-0.46	6.48	7.77	9.34
Energy	1.77	23.25	11.46	54.66	59.42	19.21	8.90	4.66
Financials	-1.38	0.42	-14.73	-18.68	-17.14	6.84	5.76	11.27
Health Care	-1.21	-3.20	-9.53	-10.71	-0.74	13.84	10.63	13.83
Industrials	-1.10	0.73	-11.87	-17.24	-12.17	6.40	5.61	10.68
Information Technology	-0.82	-2.75	-18.95	-28.44	-18.63	16.24	17.14	17.47
Materials	-0.98	-1.53	-17.68	-19.95	-9.42	10.53	6.12	8.93
Real Estate	-3.16	-13.65	-27.07	-29.82	-19.59	-0.95	4.87	6.82
Utilities	-3.26	-6.04	-13.75	-7.15	2.40	3.11	7.32	9.34

International Equities

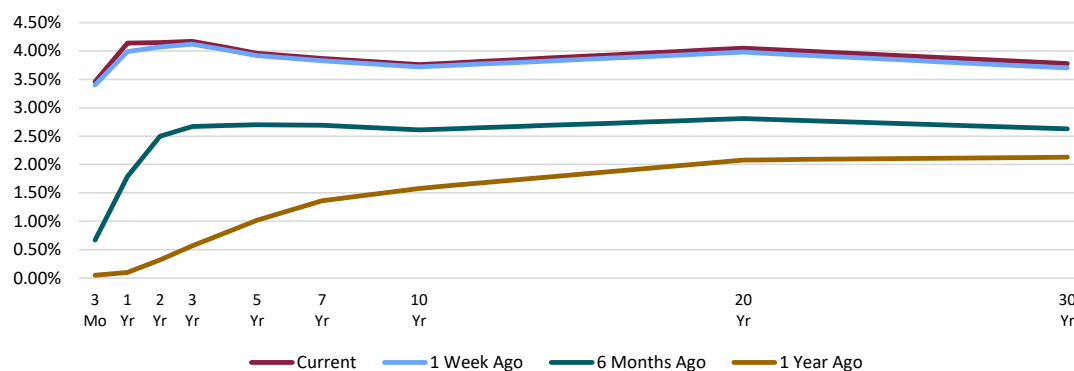
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.37	-4.99	-18.56	-23.89	-21.17	0.13	-0.21	3.18
MSCI EAFE	-0.44	-4.55	-18.36	-24.60	-21.11	-0.11	-0.15	3.79
MSCI Emerging Markets	0.12	-6.37	-18.65	-24.26	-23.67	-0.65	-1.43	1.38
MSCI Frontier Markets	-0.86	-6.55	-23.96	-23.56	-22.69	-6.03	-4.74	-0.38
China	-0.55	-11.01	-7.00	-16.91	-15.24	1.35	-2.02	3.78
Japan	0.70	5.56	0.97	-3.20	1.41	10.56	7.83	14.03
Germany	-0.37	-0.98	-11.88	-21.49	-16.71	1.25	-0.76	5.36
Great Britain	-0.77	-0.39	-5.84	-2.20	3.76	2.85	2.45	5.72
India	0.27	8.65	-1.42	1.06	-0.39	16.95	14.17	13.37
France	-0.82	0.54	-6.21	-14.59	-5.78	5.31	5.02	8.88
Italy	-1.03	1.66	-10.54	-19.70	-13.24	2.74	2.35	6.40
Canada	-1.27	2.22	-11.46	-8.47	-3.17	8.10	7.02	7.52
South Korea	1.02	-2.36	-18.18	-24.84	-23.05	3.46	-1.34	1.15
Brazil	0.31	19.09	-0.56	12.15	6.33	4.66	9.10	7.22
Spain	-0.91	-5.09	-9.70	-11.41	-11.43	-2.58	-2.54	3.44
Mexico	1.05	-2.92	-16.44	-13.04	-9.12	2.19	-1.63	1.00
Hong Kong	-0.42	-16.56	-18.43	-23.02	-24.84	-11.31	-8.74	-1.53

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.39	-4.91	-7.78	-14.45	-14.42	-3.44	-0.20	0.93
3 Month T-Bill	0.00	0.47	0.60	0.63	0.64	0.58	1.15	0.69
Global Aggregate Bond Index	-0.40	-6.61	-12.97	-19.73	-20.18	-5.91	-2.18	-0.92
High Yield	0.14	0.81	-7.85	-13.08	-12.17	0.35	1.93	4.09
TIPS	-0.31	-5.09	-8.98	-13.20	-11.55	0.59	2.08	0.97
Municipals	0.02	-3.69	-4.87	-11.37	-10.69	-1.75	0.76	1.87
Intermediate Government	-0.30	-3.31	-3.81	-8.65	-9.18	-1.96	0.20	0.61
Intermediate Corporate	-0.20	-3.05	-5.62	-11.43	-11.88	-1.83	0.73	1.77
Intermediate Credit	-0.21	-3.05	-5.37	-11.00	-11.45	-1.84	0.68	1.62
Long Government	-0.48	-10.08	-17.90	-28.94	-26.86	-9.18	-1.52	0.77
Long Corporate	-0.04	-7.70	-17.15	-28.38	-27.28	-6.82	-0.83	2.00
Long Credit	-0.07	-7.73	-16.96	-28.07	-26.90	-6.93	-0.86	1.91
Emerging Market Debt	0.01	-3.83	-13.35	-23.04	-22.86	-6.91	-2.39	1.12

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.46%	4.14%	4.15%	4.17%	3.96%	3.87%	3.76%	4.05%	3.78%
1 Week Ago	3.40%	3.99%	4.07%	4.12%	3.92%	3.83%	3.72%	3.98%	3.70%
6 Months Ago	0.67%	1.79%	2.50%	2.67%	2.70%	2.69%	2.61%	2.81%	2.63%
1 Year Ago	0.05%	0.10%	0.32%	0.57%	1.02%	1.36%	1.58%	2.08%	2.13%

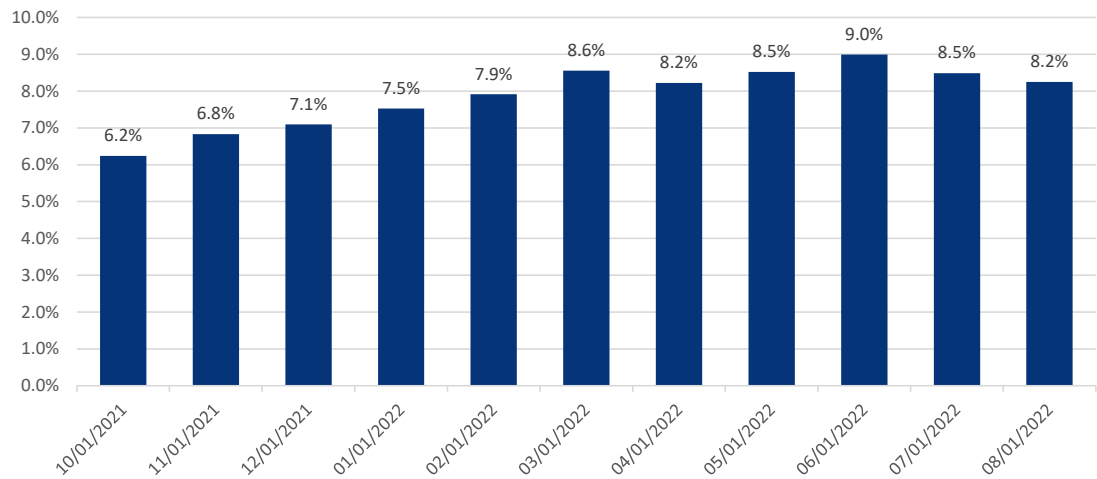
U.S. Corporate Spreads



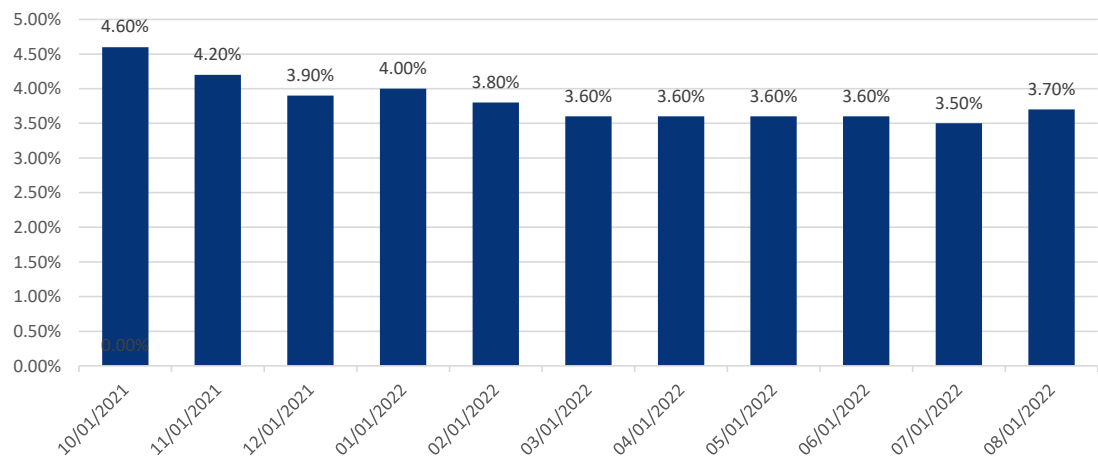
U.S. High Yield Spreads



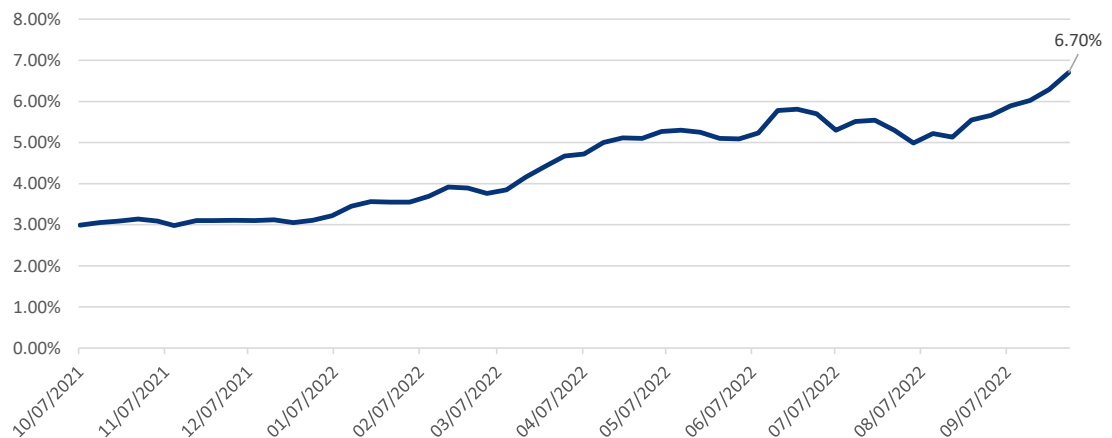
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



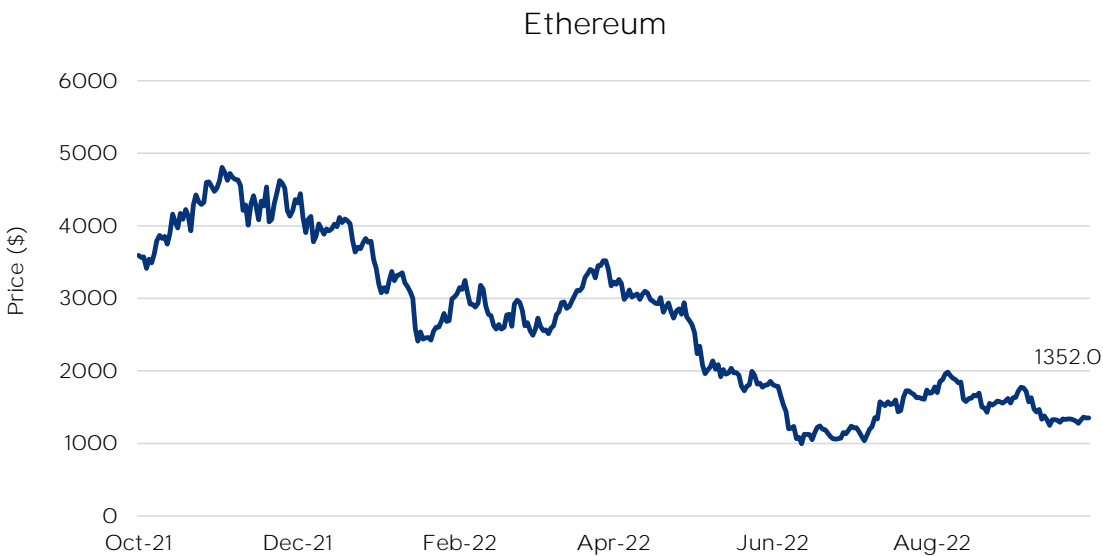
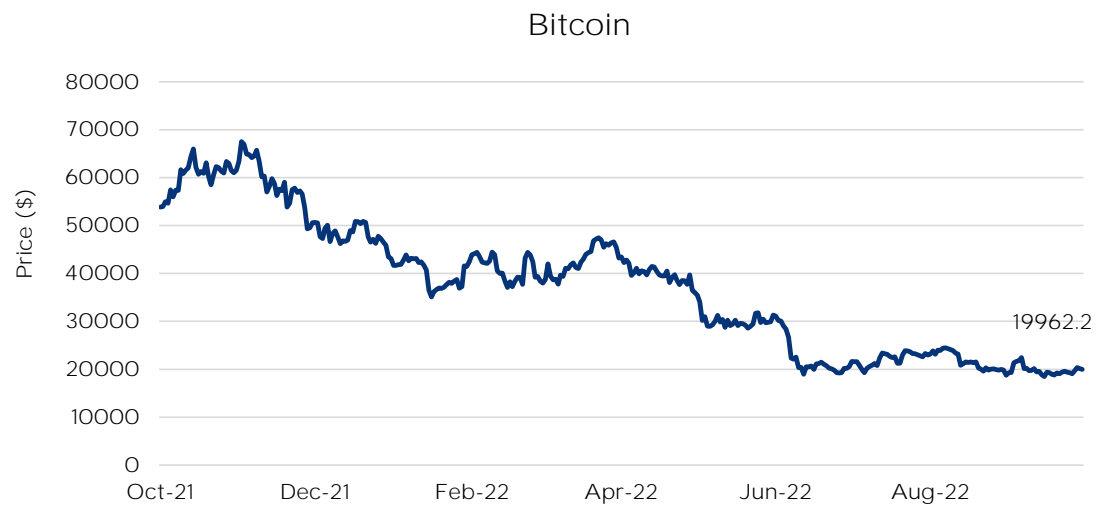
Exchange Rates

Data as of: 9.30.2022

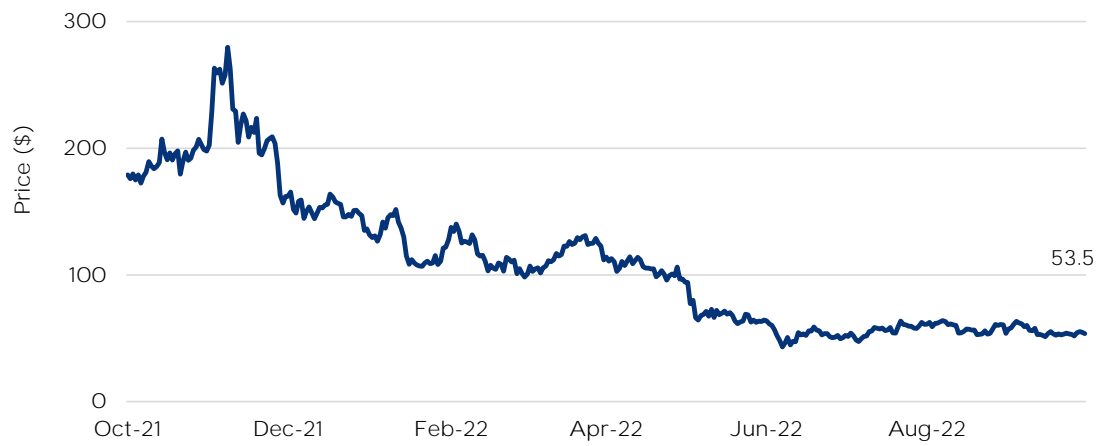
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.12	1.16
Yen / US Dollar	144.71	121.97	111.50
US Dollar / British Pound	1.11	1.31	1.36
Yuan / US Dollar	7.11	6.35	6.44
Canadian Dollar / US Doll	1.38	1.25	1.25
Mexican Peso / US Dollar	20.12	19.83	20.59
Brazilian Real / US Dollar	5.40	4.77	5.51
Indian Rupee / US Dollar	81.37	75.76	74.85

Cryptocurrency

Data as of: 10.6.2022



Litecoin



Oil Price

Data as of: 10.3.2022

Price Per Barrel

