The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C	D E F G H I J	K L M N O P Q	R S T U V W X	Y Z
Q				
LocationsDepartments	Wilson, Billy ☐ Specialist	Wilson, Ingra Client Management Consultant Charlotte Institutional Client Service Charlotte	Wilson, Nick ☐ Vice President ☐ Pittsburgh ⊘ Financial Advisor ☑ PITOxford	Wilt, Steve Principal Akron Financial Advisor Akron
	Winczner, Carrie ☐ Client Management Associate ☐ Sacramento ☐ Wealth Client Service ☐ SACUniversity-Sacramento	Wing, John ☐ Principal ☐ Minnetonka ☑ N/A ☑ MINRedcircle	Winters, April	Winton, Matt 中rincipal 合 Chicago N/A CHIWMonroe-Chicago
	Wisdom, Andrew ☐ Managing Principal ☐ New Orleans ☐ N/A ☐ NOLAPoydras	Wisdom, Pierce ☐ Senior Associate ☐ New Orleans ☐ Performance Reporting ☐ NOLAPoydras	Wolf, Cindy ☐ Senior Client Management Consultant ☐ Wichita ☑ Wealth Client Service ☐ KANMain	Wolfe, Jade
	Wood, Sherrod	Woodruff, Briana Senior Administrative Associate West Chester Administrative Professionals Cincinnati	Woolfolk, Tia	Wright, Amanda ☐ Client Management Associate ☐ Raleigh ☐ Wealth Client Service ☐ Raleigh >
	Wrightson, Emily ☐ Principal	Wulff, Michael ☐ Senior Associate ☐ Minnetonka ☑ Relationship Manager ☑ MINRedcircle	Yerramsetty, Saavan	Ylo, Chris 宀 Financial Advisor

York, David	Yoshida, Kevin	Young, John	Young, Valerie
		☐ Senior Vice President	☐ Specialist
∰ Raleigh	☆ Greenwood Village	企 Clarkston	∰ Raleigh
Wealth Investments	⊘ N/A	Financial Advisor	Advice & Wellness
饮 Raleigh	CHIWMonroe-Greenwood Village	Michigan	ጠ Raleigh
Yu, Brad	Yu, Jeff	Zabrycki, Lydia	Zamorano, Albe
	Principal		△ Associate Software Eng
indianapolis	值 Indianapolis	企 Raleigh	企 Raleigh
Relationship Management	⊘ N/A	Client Engagement, ACEC Retirement	IT Application Developm
∭ INDKeystone	☐ INDKeystone	Raleigh	□ Raleigh
Zaoudeh, Salma	Zavecz. Christopher	Zegar, Stephanie	Zeoli, Yvonne
Zaoudeh, Salma Senior Consultant Allentown Relationship Management Allentown	Zavecz, Christopher Senior Vice President Bethlehem Financial Advisor Bethlehem Downtown	Zegar, Stephanie ☐ Client Management Consultant ☐ Raleigh ☑ Institutional Client Service ☐ Raleigh	Zeoli, Yvonno 一 Financial Advisor
☐ Senior Consultant ☐ Allentown ⊘ Relationship Management	合 Senior Vice President	合 Client Management Consultant 合 Raleigh ⊘ Institutional Client Service	合 Financial Advisor 合 Clarkston ク Retirement Services
☐ Senior Consultant ☐ Allentown ⊘ Relationship Management	合 Senior Vice President	合 Client Management Consultant 合 Raleigh ⊘ Institutional Client Service	Clarkston Retirement Services
□ Senior Consultant	☐ Senior Vice President ☐ Bethlehem ☐ Financial Advisor ☐ Bethlehem Downtown	合 Client Management Consultant 合 Raleigh Institutional Client Service Raleigh	合 Financial Advisor 合 Clarkston ② Retirement Services
☐ Senior Consultant	Senior Vice President Bethlehem Financial Advisor Bethlehem Downtown Zick, John	☐ Client Management Consultant ☐ Raleigh ☐ Institutional Client Service ☐ Raleigh ☐ Raleigh ☐ Zuendel, Chris	合 Financial Advisor 合 Clarkston ② Retirement Services
☐ Senior Consultant ☐ Allentown ☐ Relationship Management ☐ Allentown Zervigon, Luis ☐ Principal	☐ Senior Vice President ☐ Bethlehem ☐ Financial Advisor ☐ Bethlehem Downtown > Zick, John ☐ Vice President	☐ Client Management Consultant ☐ Raleigh ☐ Institutional Client Service ☐ Raleigh	合 Financial Advisor 合 Clarkston ク Retirement Services