



Top News

WSJ U.S. Business News*

Sam Bankman-Fried Led 'Years-Long Fraud' at FTX, SEC Says

Stock Futures Edge Up Ahead of Inflation Data

Hedge-Fund Bets Boost Huge Texas Teachers' Pension

Credit Suisse's Next Mission: Win Back Customers

Former FTX CEO Sam Bankman-Fried Arrested in Bahamas

Sam Bankman-Fried's Parents Were There for FTX's Rise, and Now Its Fall

Investors Are Losing Faith in Cathie Wood's ARK

Slowing Growth Edges Out Inflation as Top Concern

Dow Rallies More Than 500 Points With Inflation, Rate Outlook in Focus

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Investment Advisers Seek Talent Amid Staff Shortage

SageView Acquisitions Add to Financial Wellness-Focused Wealth Managers

Expert Consensus: SECURE 2.0 May or May Not Pass

New Modifications Released for Forms 5500 and 5500-SF

Retirement Industry People Moves

NAPA-Net

Institutional Investors: Bonds Back, Crypto Out, More Volatility Ahead

Managed Accounts, Holiday Movies & ... a Surprise Poll!

Shareholder Activist Targets Target-Date Funds

Nonprofits Prioritizing Financial Education, Wellness Tools Ahead of 2023

DOL Releases Informational Copies of 2022 Form 5500 Series

Wealth Industry News

CityWire USA

Surging staff exits bedevil busy SEC

Deal Roundup: Waverly's first since rebrand, Hightower office merges in RIA

Inside Bluespring's acquisition strategy

Forget 60/40: Why Larry Swedroe's portfolio is 40% alts

Slideshow: Citywire RIA CIO Summit in Miami, Day One

Michael Kitces: Nerd's Eye View

#FA Success Ep 311: Unlocking Growth By Asking For A Referral Commitment And Then Showing Value, With Terry Parham Jr.

Announcing Expanded IAR CE And Price Updates And The State Of The (Nerd's Eye View) Blog

Financial Advisor Magazine

Sam Bankman-Fried Arrested In Bahamas As U.S. Files FTX Charges

Ex-RBC, Morgan Stanley Advisor Arrested In Armed Bank Robbery In S.C.

BlackRock's Chaudhuri Touts Bonds As Recession-Proof 2023 Trade

Holiday Break Will Be Anything But For Guilt-Ridden U.S. Workers

Goldman To Cut Hundreds More Jobs As Consumer Unit Scaled Back

Bankman-Fried Jolts FTX Hearings With Plan To Skip Senate Panel

There's A Little Bit Of Good News For Americans Close To Retirement

Investors Call Time On FAANG Stock Dominance After Nasdaq's Rout

CAPTRUST Blogs

Manager Intelligence Blog

John Hancock Disciplined Value International: Meeting recap with Portfolio Manager Joshua Jones (Nov 2022)

Retirement Plan Blog

ESG Final Rule - DC FAQ's

Private Wealth Blog

November Flash Reports

DD Update: Versus Capital Multi-
Manager Real Estate Income Impact
From BREIT News

DD Update: Bluerock Total Income+
Real Estate Update on Impact From
BREIT News

DD Update: American Funds Target
Date Team Changes

Endowment Foundation Blog

Investment Committee Blog

Trade Note: Equity Repositioning

Trade Note: Fixed Income and Equity Repositioning

Trade Note: OCIO ESG Global Equity

Trade Note: Equity Repositioning in OCIO Models

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.43	-2.48	3.19	-14.97	-13.93	9.76	10.35	12.98
Dow Jones Industrial Average	1.58	5.59	9.54	-4.47	-3.48	8.76	9.13	12.47
NASDAQ Composite Index	1.26	-8.94	-1.30	-28.21	-28.12	9.39	11.18	15.18
Russell Mid Cap Index	1.50	-2.21	3.37	-14.53	-12.87	7.68	8.04	11.44
Russell 2000 Index	1.22	-4.20	1.79	-17.95	-16.63	4.70	5.06	9.62
CBOE Market Volatility (VIX)	9.51	4.73	-9.91	45.18	33.76	21.50	20.31	4.60

	1 Day		
	Value	Blend	Growth
Large	1.39	1.43	1.52
Mid	1.37	1.50	1.74
Small	0.95	1.22	1.50

	QTD		
	Value	Blend	Growth
Large	14.65	11.69	8.14
Mid	13.61	12.85	11.51
Small	11.77	9.55	7.43

	YTD		
	Value	Blend	Growth
Large	-5.70	-14.97	-25.02
Mid	-9.52	-14.53	-23.56
Small	-11.84	-17.95	-24.03

	1 Year		
	Value	Blend	Growth
Large	-3.43	-13.93	-24.86
Mid	-7.49	-12.87	-22.49
Small	-10.13	-16.63	-23.06

	3 Year		
	Value	Blend	Growth
Large	7.14	9.76	10.82
Mid	7.45	7.68	5.93
Small	6.31	4.70	2.23

	5 Year		
	Value	Blend	Growth
Large	7.20	10.35	12.34
Mid	6.54	8.04	8.80
Small	4.92	5.06	4.57

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.76	-12.84	-13.75	-38.47	-38.22	-1.95	3.14	5.32
Consumer Discretionary	0.38	-16.77	-3.01	-32.84	-33.01	7.97	10.06	13.72
Consumer Staples	1.02	4.01	8.38	1.43	5.98	10.41	9.40	10.87
Energy	2.54	4.44	-1.20	58.57	55.67	17.98	8.90	5.14
Financials	1.29	0.78	7.98	-10.57	-10.35	6.09	6.33	12.29
Health Care	1.12	6.56	12.15	-0.59	4.32	13.60	12.85	15.12
Industrials	1.66	4.43	12.07	-4.94	-4.11	8.60	7.98	12.09
Information Technology	2.19	-4.85	1.88	-24.78	-25.13	14.41	16.67	18.69
Materials	0.88	4.15	1.58	-8.13	-5.26	12.65	8.52	10.64
Real Estate	0.83	-10.12	-4.53	-23.50	-18.76	3.47	6.05	7.79
Utilities	2.25	-6.35	3.32	3.39	7.70	8.03	8.93	10.88

International Equities

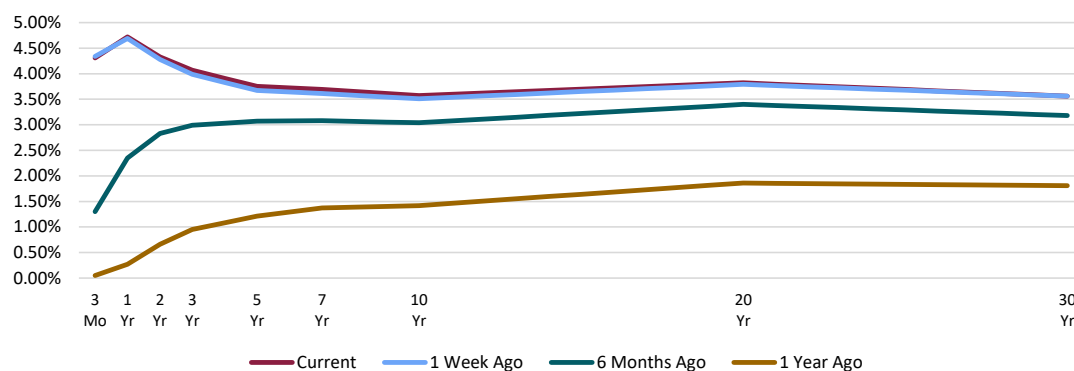
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.90	2.57	-1.00	-15.20	-14.03	1.37	1.58	4.03
MSCI EAFE	-0.75	5.20	2.61	-13.61	-11.81	2.01	2.10	4.92
MSCI Emerging Markets	-1.49	-1.19	-7.02	-19.65	-19.93	-1.12	-0.44	1.63
MSCI Frontier Markets	-1.00	-1.84	-6.78	-16.81	-16.50	-4.52	-3.28	0.16
China	-0.87	-2.54	-3.22	-12.66	-13.29	2.92	-0.63	4.32
Japan	-0.21	-1.60	1.21	-1.29	0.07	7.99	6.10	13.37
Germany	-0.45	6.75	3.96	-9.94	-8.43	2.66	1.65	6.51
Great Britain	-0.41	0.20	3.51	4.53	5.95	4.36	3.76	6.22
India	-0.08	3.55	15.10	8.04	7.09	16.61	14.67	13.86
France	-0.40	5.35	8.11	-4.13	-1.88	6.88	7.17	9.54
Italy	0.12	8.41	9.51	-7.05	-4.87	4.78	5.03	8.01
Canada	0.36	0.99	0.37	-3.01	-1.25	8.93	7.66	8.15
South Korea	-0.67	-0.47	-8.58	-20.31	-21.17	3.55	-0.73	1.85
Brazil	-2.02	-7.11	-0.13	0.50	-2.24	-2.08	7.37	5.88
Spain	-0.37	1.46	0.10	-1.95	2.29	-1.31	-0.87	4.38
Mexico	-1.20	7.28	2.39	-5.27	-1.51	6.35	1.19	1.66
Hong Kong	-2.20	0.52	-10.74	-16.81	-18.89	-10.33	-7.53	-1.44

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.00	-0.20	-1.33	-11.84	-11.72	-2.18	0.34	1.19
3 Month T-Bill	0.01	0.78	1.13	1.25	1.25	0.68	1.24	0.74
Global Aggregate Bond Index	-0.24	1.01	-2.06	-15.40	-15.64	-3.96	-1.28	-0.38
High Yield	0.15	0.12	0.73	-9.85	-9.13	0.91	2.65	4.21
TIPS	0.01	-1.85	-4.46	-10.65	-9.69	1.77	2.49	1.17
Municipals	0.01	1.53	0.21	-8.02	-7.92	-0.56	1.44	2.10
Intermediate Government	-0.10	-0.61	-0.96	-7.40	-7.35	-1.17	0.54	0.72
Intermediate Corporate	-0.04	0.15	-0.12	-8.96	-8.71	-0.87	1.29	1.98
Intermediate Credit	-0.05	0.07	-0.22	-8.68	-8.46	-0.91	1.21	1.81
Long Government	0.24	-0.17	-4.59	-25.47	-25.42	-6.05	-1.04	1.08
Long Corporate	0.16	2.70	-0.77	-22.21	-22.01	-4.09	0.38	2.73
Long Credit	0.11	2.51	-0.82	-21.98	-21.80	-4.20	0.32	2.61
Emerging Market Debt	-0.11	1.63	0.46	-16.94	-17.04	-4.65	-1.01	1.73

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.31%	4.72%	4.33%	4.07%	3.75%	3.69%	3.57%	3.82%	3.56%
1 Week Ago	4.34%	4.69%	4.28%	3.99%	3.67%	3.61%	3.51%	3.79%	3.56%
6 Months Ago	1.30%	2.35%	2.83%	2.99%	3.07%	3.08%	3.04%	3.40%	3.18%
1 Year Ago	0.05%	0.27%	0.66%	0.95%	1.21%	1.37%	1.42%	1.86%	1.81%

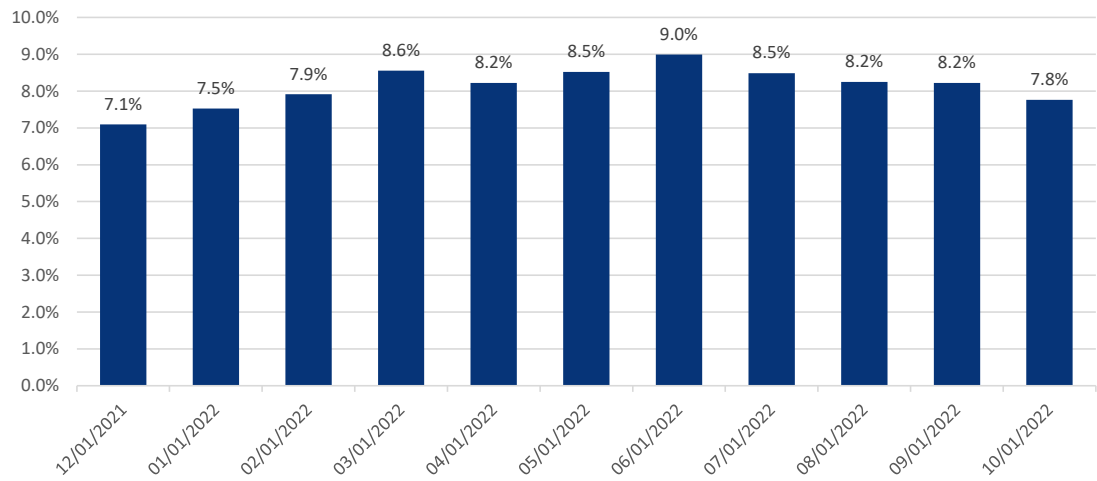
U.S. Corporate Spreads



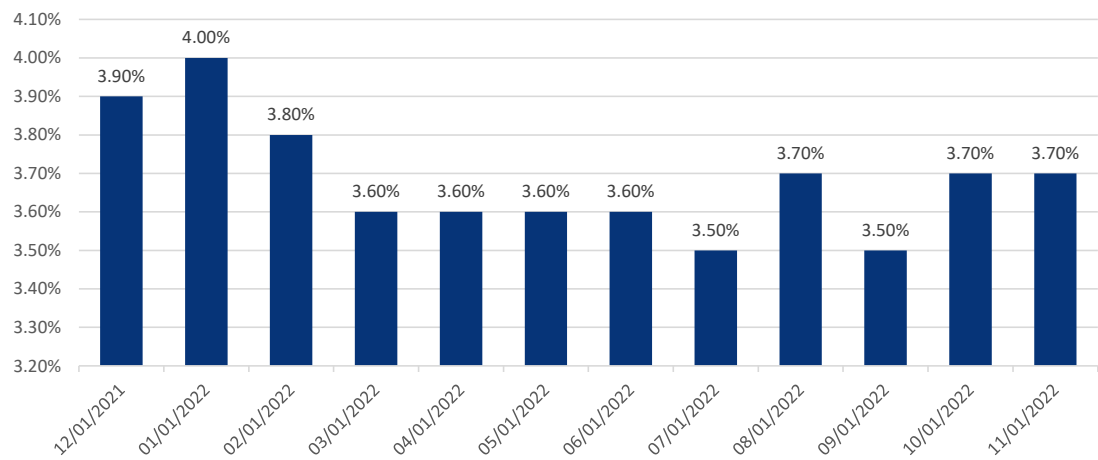
U.S. High Yield Spreads



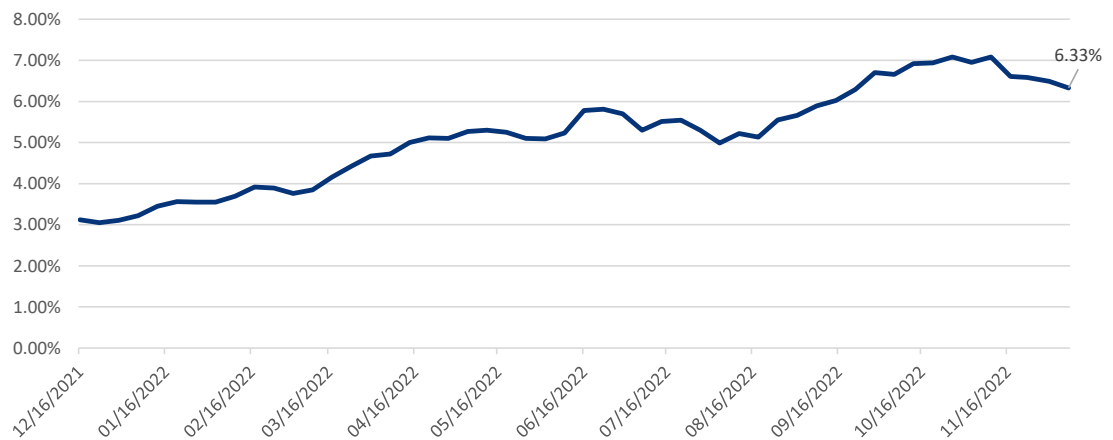
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



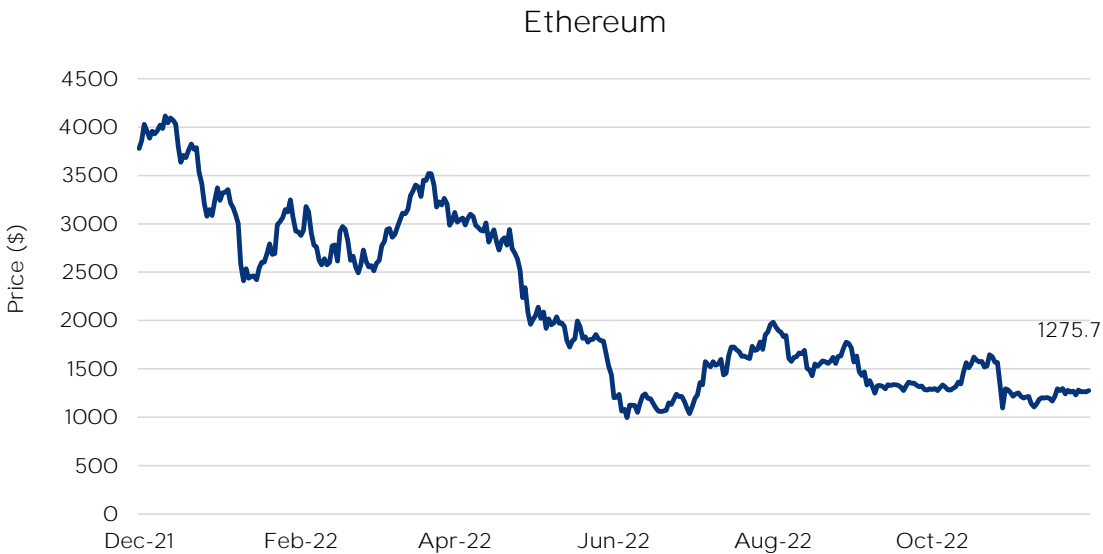
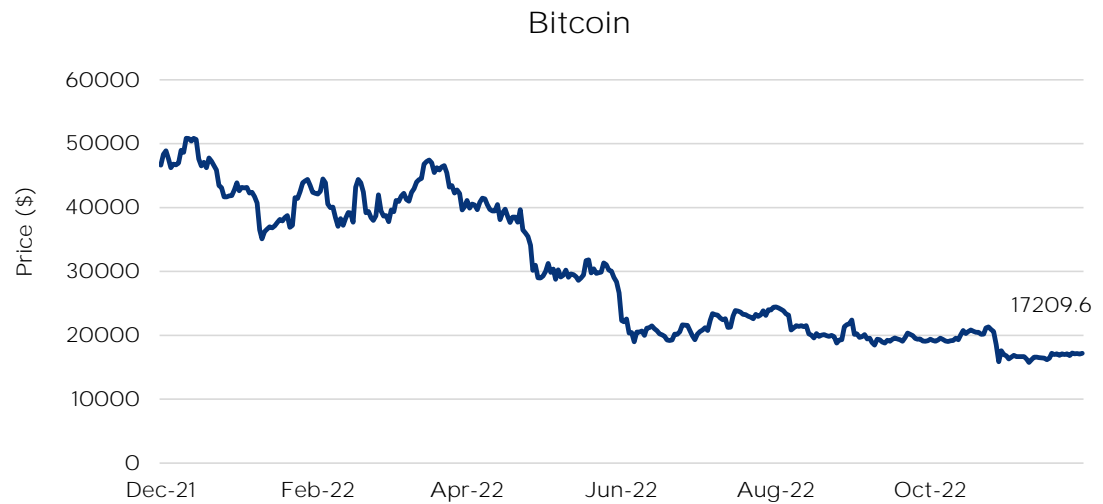
Exchange Rates

Data as of: 12.9.2022

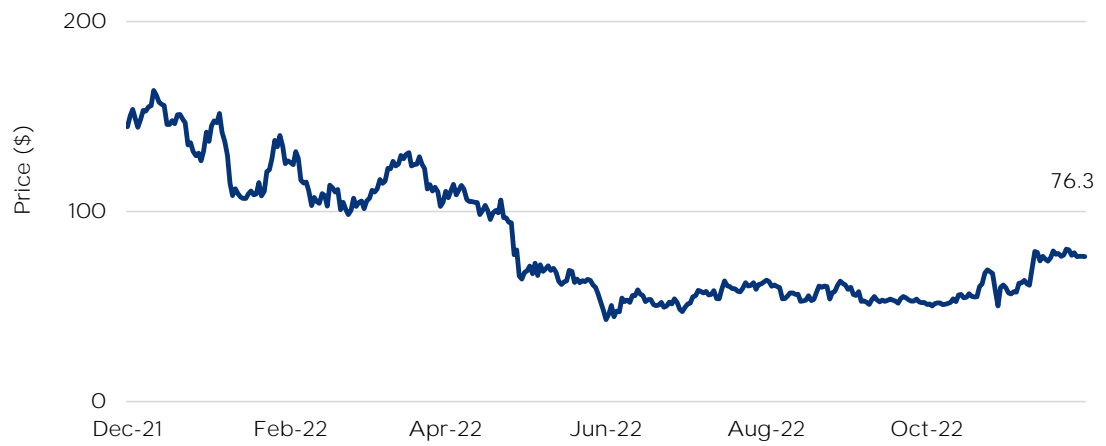
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.07	1.13
Yen / US Dollar	136.40	130.71	113.42
US Dollar / British Pound	1.23	1.25	1.32
Yuan / US Dollar	6.96	6.66	6.37
Canadian Dollar / US Doll	1.36	1.26	1.28
Mexican Peso / US Dollar	19.80	19.60	20.95
Brazilian Real / US Dollar	5.24	4.80	5.66
Indian Rupee / US Dollar	82.46	77.59	75.78

Cryptocurrency

Data as of: 12.12.2022



Litecoin



Oil Price

Data as of: 12.5.2022

