

HISTORY

Since 1998, we have been helping plan sponsors save money, improve plan performance and reduce risk. We are independent and acknowledge in writing that we are a Fiduciary for your retirement plan. By outsourcing retirement plan governance, oversight and education to us, plan sponsors get the experience and resources of a nationally recognized investment advisory firm. In 2010, we acquired the Deloitte retirement plan investment consulting practice. In 2013, we merged the Berthel Schutter LLC investment advisory practice into ACG.

PROVIDER STATISTICS

Plan Assets Under Management: \$13.5 billion
Retirement Plans Serviced: 125
Retirement Plan Participants: 143,390

PLAN TYPES

401(a): 4	ESPP/ESOP/Stock Option: 2
401(k) / Profit Sharing: 88	403(b) Individual: 2
Non-Qualified DC: 9	403(b) Group: 3
Defined Benefit: 8	457(b): 5
Endowments/Foundations: 8	457(f): 4

NUMBER OF PLANS BY INDUSTRY

Agricultural: 2	Accommodation & Food Service: 2
Mining: 1	Admin & Support: 1
Utilities: 5	Other Services: 7
Construction: 4	Manufacturing: 21
Wholesale Trade: 8	Retail Trade: 5
Information: 2	Finance & Insurance: 5
Real Estate: 5	Professional & Tech Services: 12
Management of Companies: 2	Educational Services: 5

PUBLIC PLANS

The Energy Authority - Jacksonville, FL
State of Iowa - Des Moines, IA
Hennepin County - Minneapolis, MN

GENERAL PROVIDER INFORMATION

Corporate Offices: Minneapolis, MN
Website: www.acgbiz.com
Ticker: N/A

NUMBER OF PLANS BY PLAN ASSETS

< \$10M	35
\$10M > \$50M	45
\$50M > \$100M	16
\$100M > \$250M	13
\$250M > \$500M	8
> \$500M	7

NUMBER OF PLANS BY PARTICIPANT

< 100 participant	27
100 > 500	43
500 > 1,000	25
1,000 > 5,000	21
> 5,000	9

