



## Top News

### WSJ U.S. Business News\*

Stock Futures Waver Ahead of December Jobs Report

Sliding Natural-Gas Prices Deal Surprise Reprieve to Europe

New Biden Law Won't Kill Drug Cures. It Will Reshape Them.

A Twist on IPOs Gains Steam as Market Stalls

How Samsung Could Climb Out of the Chip Price Pit

Dow Closes Down More Than 300 Points

Silvergate Raced to Cover \$8.1 Billion in Withdrawals During Crypto Meltdown

Citadel Posts Record Revenues for Hedge-Fund, Securities Operations

Crypto Lender Genesis Considers Bankruptcy, Lays Off More Staff

\*CAPTRUST has a corporate WSJ subscription

### CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

### Institutional Industry News

#### PlanAdvisor

Court Dismisses 403(b) ERISA Claim Against Employer, But Not the Plan's Adviser

Recordkeepers Beat Out External Managers for IRA Rollovers

Adviser Product Partnerships

ERISA Lawsuit Filed Against Ventura Foods

Implementing SECURE's Emergency Savings Provisions

#### NAPA-Net

Plan Sponsors Taking Greater Interest in Participant Outcomes

Young, 'Ambitious' Workers Have High Hopes to Retire Early

(Now We're) Even More SECURE...

The Standard Unveils New Stable Value Offering

What Does Bob Doll Foresee for 2023?

### Wealth Industry News

#### CityWire USA

PE shop Golden Gate buys \$5.7bn duo of Emigrant RIAs

Emigrant takes stake in Peter Raimondi's \$2.5bn RIA

Janney hires John Yackel to lead wealth management

\$29bn Tiedemann Advisors gets rocky welcome to public markets

Activist investor nominates four directors to Envestnet's board

#### Michael Kitces: Nerd's Eye View

Implementing Retirement Income Guardrails To Facilitate (The Right) Spending Raises And Spending Cuts

#FA Success Ep 314: Focusing On The Planning Work You Enjoy By Providing Outsourced Virtual CFP Services, With Sue Chesney

#### Financial Advisor Magazine

Clients More Concerned About Bear Market Than Advisors Realize, Survey Says

'Mutant Ape Planet' NFT Seller Arrested For Alleged Fraud

More Americans Tap Credit Cards For Everyday Expenses

Fed's Bullard Says Rates Are Getting Closer To Sufficiently High

Tenn. Firm With \$832M AUM Joins LPL Platform

Silvergate's 'Worst-Case Scenario' Fuels Wider Concern On Crypto

JPMorgan's Smash-Hit 'Income' ETF Seen Battling Off Bond Market

Finra Moves to Make Arbitrator Selection Process More Transparent

### CAPTRUST Blogs

#### Manager Intelligence Blog

Multi-Asset Due Diligence - 2022 Year In Review

#### Retirement Plan Blog

Wilmington Trust CIT Business - Change in Trustee by Acquisition

#### Private Wealth Blog

November Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.15	1.11	0.26	-0.79	-17.64	7.32	8.69	12.16
Dow Jones Industrial Average	-0.99	9.36	7.48	-0.62	-7.64	6.96	7.74	11.95
NASDAQ Composite Index	-1.46	-7.33	-8.56	-1.52	-31.17	5.37	8.61	13.95
Russell Mid Cap Index	-1.18	2.66	3.63	-0.09	-15.22	5.87	6.66	10.60
Russell 2000 Index	-1.09	-0.13	1.45	-0.44	-18.94	3.10	3.70	8.59
CBOE Market Volatility (VIX)	2.04	-21.33	-18.45	3.65	13.84	17.01	19.49	4.97

	1 Day		
	Value	Blend	Growth
Large	-0.76	-1.15	-1.64
Mid	-1.08	-1.18	-1.37
Small	-0.92	-1.09	-1.25

	QTD		
	Value	Blend	Growth
Large	0.41	-0.79	-2.05
Mid	0.33	-0.09	-0.85
Small	0.02	-0.44	-0.90

	YTD		
	Value	Blend	Growth
Large	0.41	-0.79	-2.05
Mid	0.33	-0.09	-0.85
Small	0.02	-0.44	-0.90

	1 Year		
	Value	Blend	Growth
Large	-7.47	-17.64	-28.06
Mid	-11.27	-15.22	-22.56
Small	-14.18	-18.94	-23.81

	3 Year		
	Value	Blend	Growth
Large	6.22	7.32	6.81
Mid	6.13	5.87	3.32
Small	4.89	3.10	0.47

	5 Year		
	Value	Blend	Growth
Large	6.39	8.69	9.78
Mid	5.53	6.66	6.83
Small	3.88	3.70	2.91

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.55	-5.01	-15.71	1.92	-37.80	-3.39	2.78	4.96
Consumer Discretionary	-0.91	-13.02	-9.77	-0.08	-37.01	4.18	7.46	12.42
Consumer Staples	-0.98	8.68	3.33	-0.97	-2.06	9.11	8.43	10.50
Energy	1.89	6.40	26.47	-1.86	51.76	17.56	7.57	5.10
Financials	-0.86	7.72	9.33	1.12	-12.98	5.75	5.94	11.54
Health Care	-0.93	6.65	5.13	-0.95	-0.43	11.88	11.64	14.72
Industrials	-1.17	11.08	13.77	-0.03	-7.09	7.17	6.53	11.40
Information Technology	-2.07	-5.51	-6.65	-2.74	-29.22	9.20	13.43	17.31
Materials	-1.67	8.79	8.84	-0.07	-11.92	11.54	6.32	9.43
Real Estate	-2.81	1.91	-9.10	-0.35	-22.66	1.11	5.80	7.04
Utilities	-2.21	4.34	2.38	-1.25	1.50	6.07	9.63	10.32

## International Equities

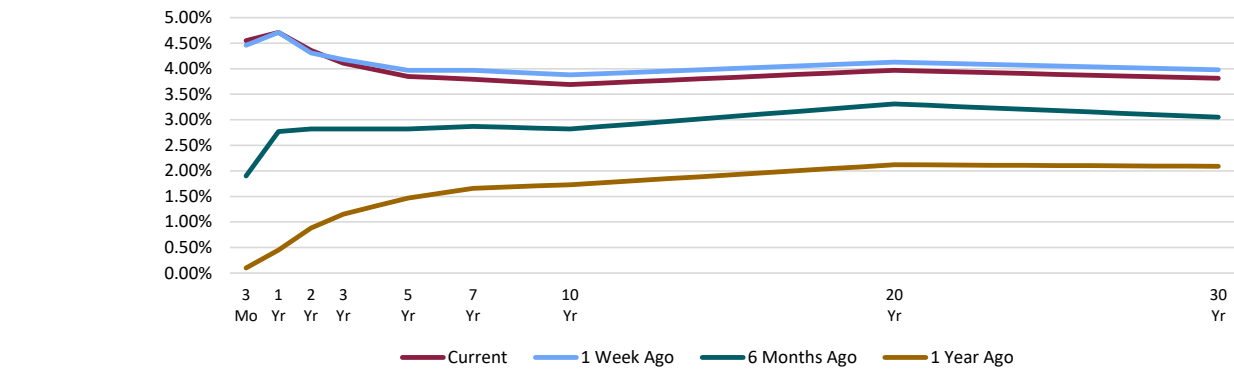
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.42	11.53	6.24	1.44	-15.22	0.41	0.62	3.75
MSCI EAFE	-1.01	13.98	9.73	0.91	-14.76	1.08	1.24	4.58
MSCI Emerging Markets	1.01	8.69	0.61	2.90	-17.15	-2.03	-1.55	1.51
MSCI Frontier Markets	0.71	8.90	2.27	2.62	-15.78	-5.22	-4.22	-0.09
China	1.01	4.33	-7.31	2.14	-12.24	0.77	-1.44	3.32
Japan	0.40	-4.61	-1.20	-1.05	-10.00	4.97	3.75	11.30
Germany	-0.38	15.33	16.41	3.68	-11.28	2.98	1.62	6.38
Great Britain	0.65	8.84	10.53	2.45	5.38	3.60	3.67	6.24
India	-0.50	4.14	14.15	-0.80	1.52	14.66	13.38	13.28
France	-0.22	13.32	17.23	4.56	-5.47	6.55	7.35	9.47
Italy	-0.11	17.06	21.49	4.75	-7.78	5.06	5.44	7.46
Canada	-0.36	2.31	5.34	0.74	-4.32	7.80	6.82	7.72
South Korea	0.38	2.23	-3.29	1.26	-23.34	1.33	-1.94	1.19
Brazil	2.19	-8.15	9.51	-1.91	6.57	-2.94	6.36	5.58
Spain	0.59	14.66	9.70	4.63	1.58	-0.63	-0.27	4.20
Mexico	1.28	10.82	6.95	4.83	-4.18	4.42	0.37	1.32
Hong Kong	1.25	16.39	-3.66	6.42	-8.10	-9.55	-7.34	-1.02

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

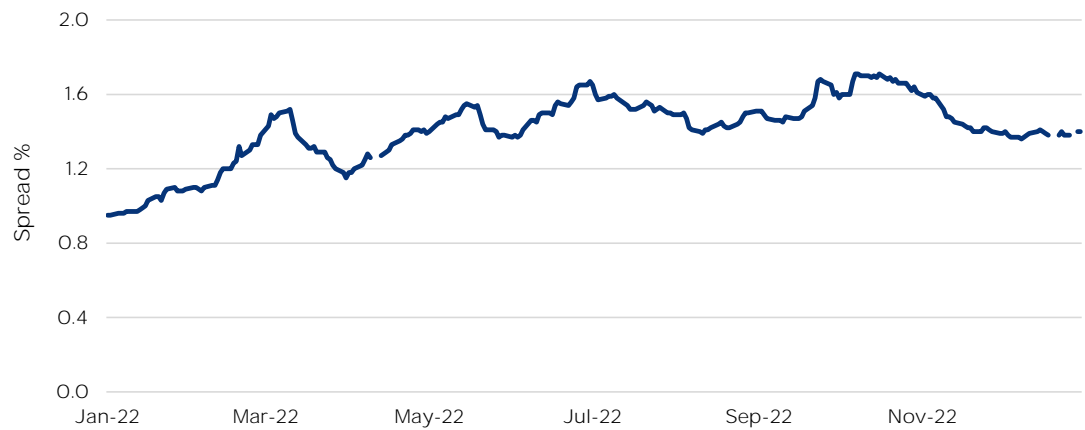
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.09	2.07	-3.17	0.78	-11.33	-2.64	0.24	1.18
3 Month T-Bill	-0.01	0.83	1.31	0.01	1.47	0.72	1.26	0.77
Global Aggregate Bond Index	-0.54	4.21	-2.57	0.29	-15.33	-4.50	-1.58	-0.30
High Yield	0.03	3.47	4.42	1.12	-9.84	0.36	2.39	4.07
TIPS	0.02	1.47	-4.24	0.22	-10.19	0.95	2.19	1.24
Municipals	0.05	3.81	0.30	0.56	-7.82	-0.72	1.37	2.20
Intermediate Government	-0.17	1.00	-2.52	0.29	-6.89	-1.40	0.57	0.76
Intermediate Corporate	-0.16	2.39	-0.90	0.30	-8.53	-1.23	1.26	1.96
Intermediate Credit	-0.16	2.20	-1.08	0.27	-8.26	-1.25	1.18	1.80
Long Government	0.29	1.85	-9.36	2.70	-24.52	-7.25	-1.45	1.15
Long Corporate	0.23	5.80	-3.02	1.91	-22.14	-5.53	-0.20	2.55
Long Credit	0.19	5.66	-3.14	1.80	-21.90	-5.61	-0.26	2.44
Emerging Market Debt	-0.52	7.10	2.69	0.25	-17.03	-5.27	-1.37	1.58

Yield Curve

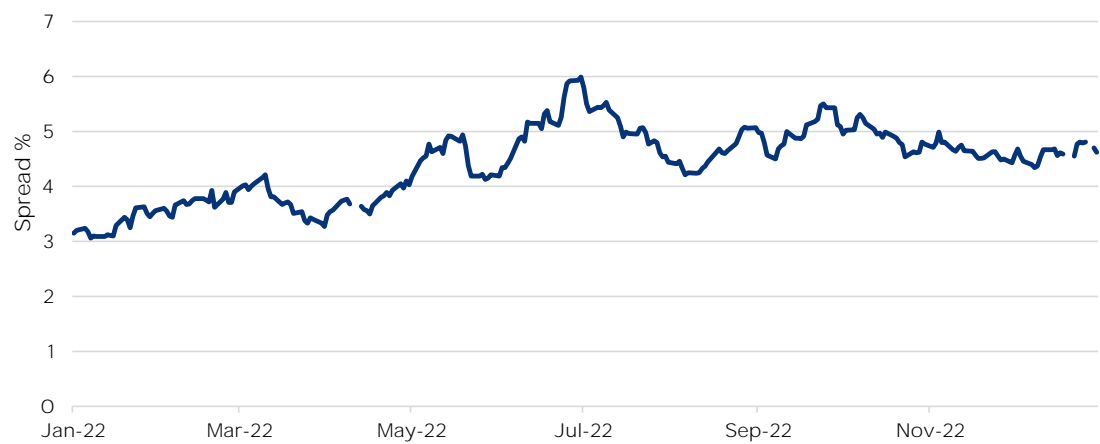


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.55%	4.71%	4.36%	4.11%	3.85%	3.79%	3.69%	3.97%	3.81%
1 Week Ago	4.46%	4.71%	4.31%	4.18%	3.97%	3.97%	3.88%	4.13%	3.98%
6 Months Ago	1.90%	2.77%	2.82%	2.82%	2.82%	2.87%	2.82%	3.31%	3.05%
1 Year Ago	0.10%	0.45%	0.88%	1.15%	1.47%	1.66%	1.73%	2.12%	2.09%

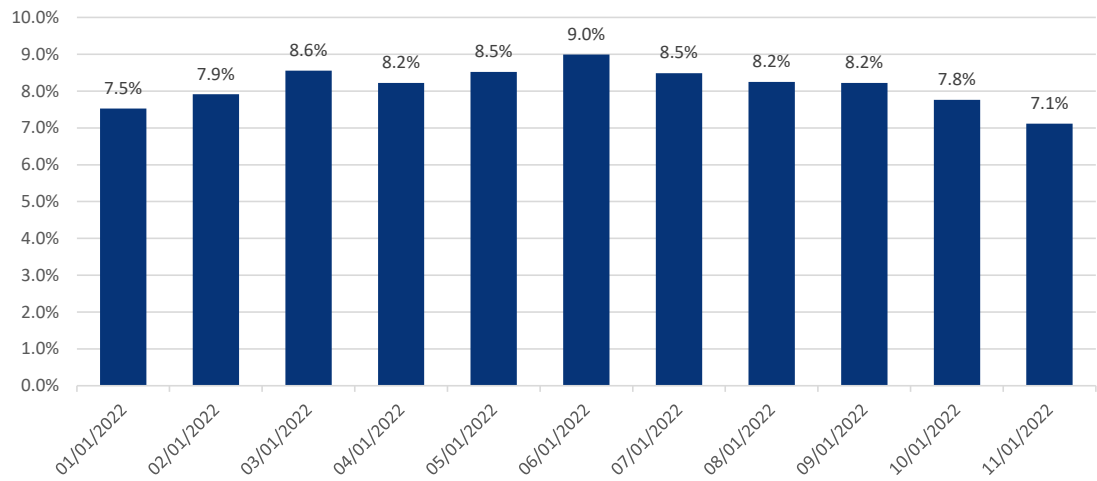
U.S. Corporate Spreads



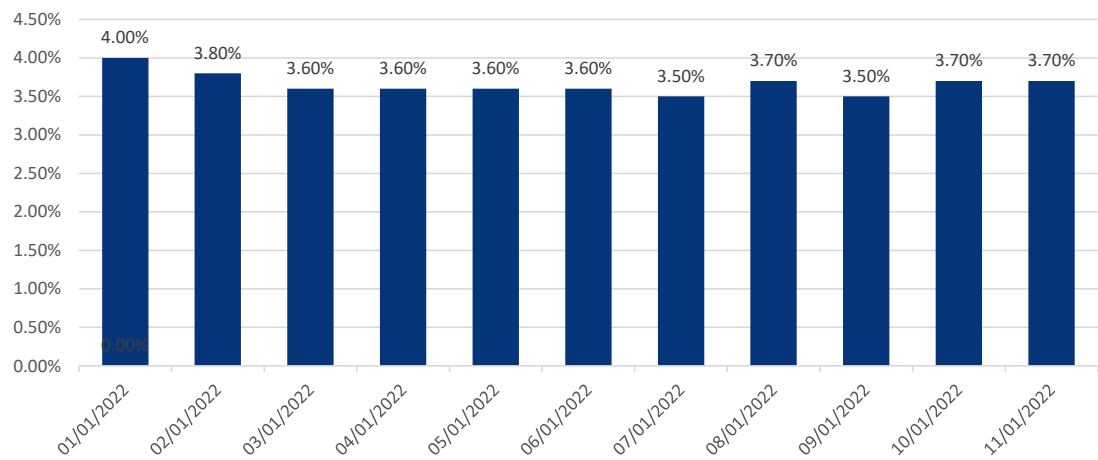
U.S. High Yield Spreads



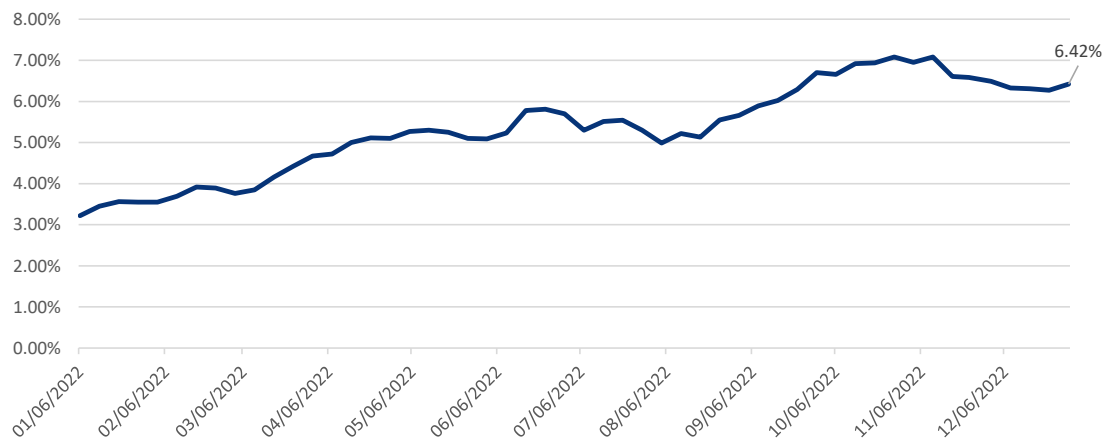
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



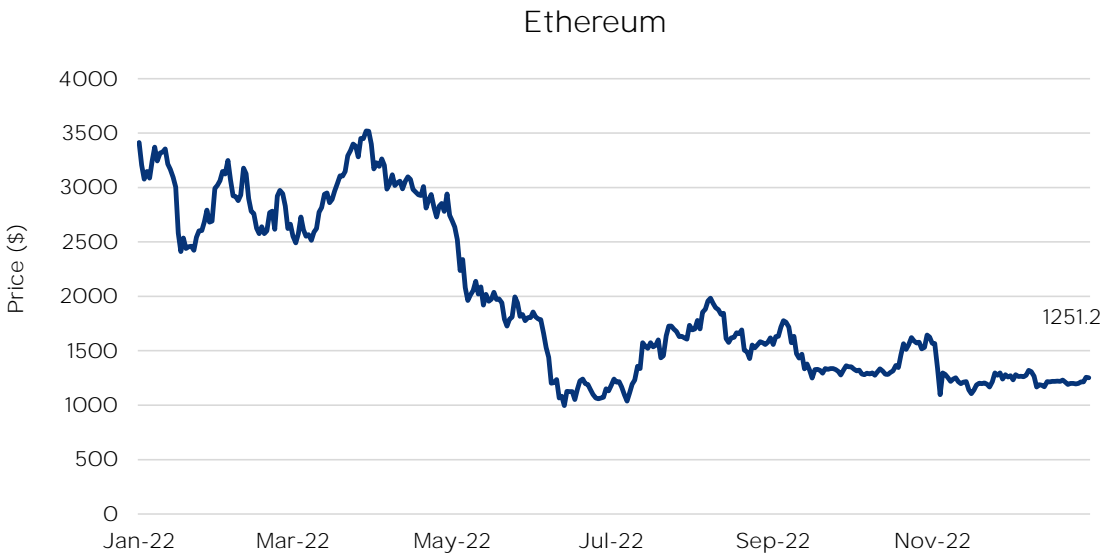
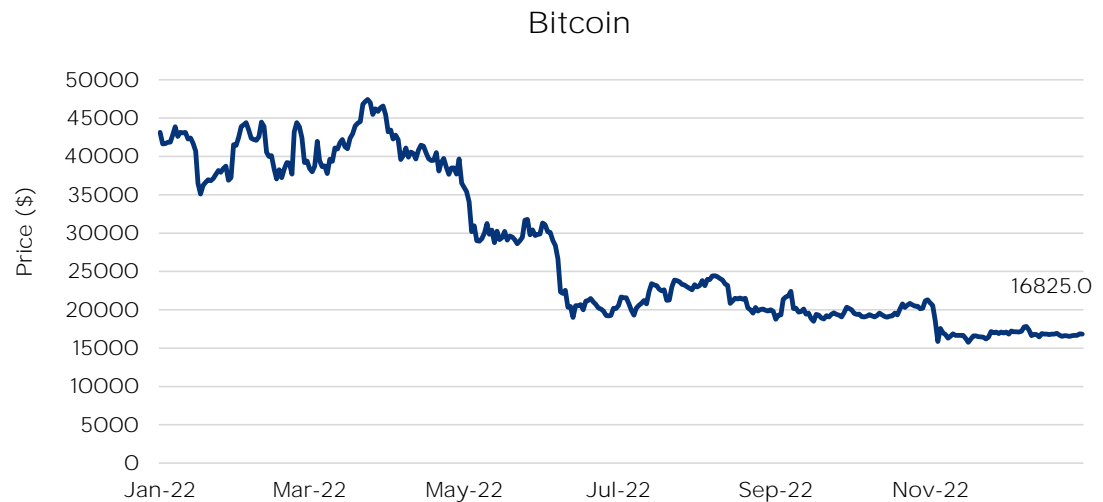
# Exchange Rates

Data as of: 12.30.2022

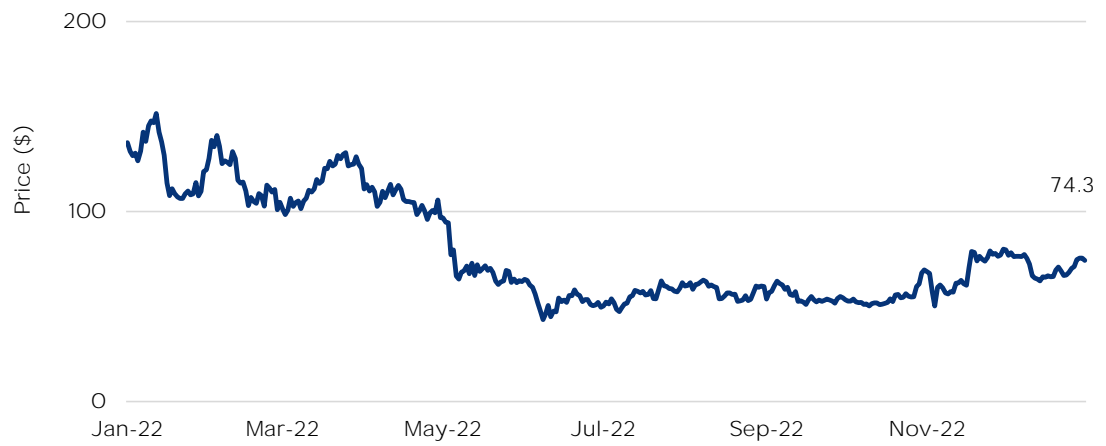
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.05	1.13
Yen / US Dollar	131.81	136.50	115.78
US Dollar / British Pound	1.21	1.22	1.35
Yuan / US Dollar	6.90	6.70	6.38
Canadian Dollar / US Doll	1.35	1.29	1.27
Mexican Peso / US Dollar	19.50	20.16	20.44
Brazilian Real / US Dollar	5.29	5.24	5.70
Indian Rupee / US Dollar	82.72	78.91	74.40

# Cryptocurrency

Data as of: 1.5.2023



## Litecoin



## Oil Price

Data as of: 1.3.2023

