

## CAPTRUST SHAREHOLDERS BY YEAR VESTED

AS OF 2.1.2022

1997	Fielding Miller
2004	Wilson Hoyle   John Martin
2006	Johnny Garrett   Mike Hudson   Mark Medlin Rick Shoff   Jimmy Talton
2007	John Appleby   Mike Strother
2008	Rick Bernhardt   Kathy Del-Corso Chase   John Mangum Barry Schmitt   Jason Stephens
2009	Mike Blair   Bob Jones
2010	Dawn Boehly   Mark Davis   Land Hite   Todd Jones George Kroustalis   Roger Noonan   Jim Pierce Jon Strickland   Steve Wilt
2011	Pete Coleman   Jean Duffy   Ben Goldstein   Mike Gray John Pickett   Jason Stanicek
2012	Greg Middleton
2013	Karen Denise   Tom Kelly   John Leissner   Ernest Liebre Scott Matheson   Mike Pratico   AJ Shimp
2014	Denise Buchanan   Dan Esch   Jeremy Hanson   Kevin Monroe Paul Owen   James Stafford   David York
2015	Beryl Ball   Chris Butz   John Curry   Jim Edwards Troy Hammond   Allison Hubbell   Mike Molewski Paul Schaffer   Wes Schantz   Grant Verhaeghe Wendy Williamson   Mike Woods
2016	Rita Kiesler   Danny Summerlin
2017	Eric Bailey   Brodie Barnes   Kevin Barry   Pat Burger Dan DiGiacomo   Jennifer Doss   Matthew Doyle   Ty Estlick Terry Fettig   James Graham   John Griffith   Josh Hill Stanley Kimball   David Koch   Chris Kulick   Robert Lowke Michael Maresh   Tim Martin   Bill Paxton   Samuel Perry

	S. Eliza Powers   Abigail Russell   Mike Salmon   Stephen Schott Jim Strodel
2018	Jeremy Altfeder   Lauren Bartholomew   Eric Benedict Lorrie Benson   Marvin Benton   Adam Cork   Rosanne Costello Terence Crowgey   Dale Delserone   Lori Dillingham Shahin Eskamani   Errol Hau   David Hood   Sam Kirby Alan Kleinberg   Matthew Leggett   Cynthia Lodor   Mark Miller Steven Morton   Nicholas Paleocrassas   Kenneth Rogers David Schwartz   Fred Sloan   James Stenstrom   Michele Swart Scott Wertheim
2019	Roberta Angelo   Marcy Barnett   Nathan Bopp   Kenneth Carter Hugh Cole   John Collins   Josie Dorris   Daniel Dysinger Keith Faulkner   Mark Fearigo   Lisa Fox   Mario Giganti Teri Grubb   Glen Hahlen   Mary Hartman Hime   Monica Holtgrewe Lisa Ivie Miller   William Jones   John Lahourcade Lauren Lambert   Christina Lecholop   Christian Ledoux Madelon Leone   Jeffrey Loehwing   Lawrence Manning Christina Markell-Balleza   Jerry McQueen   Evan Melcher Jon Meyer   Holly Moore   Matthew Ogden   Michael Peters John Peterson Jr.   Catherine Ritter   Zach Sadler   William Schultz Kristen Stewart   Paul Stibich   Kyle Tucker   Mike Vogelzang
2020	Taria Agbelusi   Phillip Anderson   Deanna Bamford Francis Beam III   Rhonda Bristow-Bryant Beverly Buck   Christina Burroughs   Kimberly Caruso Mark Chamberlain   Beth Cornell   Craig Draper   Devyn Duex Eric Ensign   Nathan Erickson   Jeffrey Evans   Mark Feldman Vinton Fountain   Mark Francher   William Froelich   Brice Gibson Ginger Glenn   Robin Godwin   Meryl Golder   Brent Hartman Oliver Haynes   John Henry   Michael Hirte   Evan Holmes Brandy Hydrick   Elisabeth Jacobson   Evan Judge Nathaniel Kerschner   Denise Kowitz   Bradley Lemon Donald Lutomski   Rebecca Madore   John Maloney   Chip Mang Jennifer Mastrapasqua   John Matejka   Andrew McCorkle Elizabeth McLamb   Brian Mitchell   Angela Moore Thomas Muldowney   Ryan Penniman   Timothy Rice Christopher Riley   Karen Salvatore   Joe Scarpo   Kelly Shikany Judy Shine   Lisa Tobey   James Underwood   Justin Vandegriff Peter Vander Ploeg   Timothy VerSchure   Allen Weisz Edward Welch   David Westra   William Whitten   David Will Beau Williams

2021

Scott Andrews | Jason Bart | Mary Earls | Sheri Elsen  
Margaret Jarocki | Courtney Ruffel | Peter Ruffel  
John Halk | Hunter Brackett | Che-Che McCrimmon  
Doug Marchant | Charles Myny | Ellen Shaer | Ted Lew  
Michael Genovese | Kelly Brothers | Alex Brown  
Lon Burford | Angie Butler | Kevin Chang | John Lockwood  
Scott Thomas | Rod Waterbury | Jeff Levy | Mike Volo | Earle Allen  
Mike Sanders | Emily Wrightson | Scott Gordon | Debbie Hightower  
Chris Reeg | Ryan Jantzen | William Altavilla | Mathew Godleski  
Shane Hunter | Kathy Kelly | Patrick Plunkett | Charles Pyke  
Bob Nachman | Ben Norwood | Gary Davis | Russ Miller  
Wes Boyce | Al Cannon | Maura Copsey | Carter Hall