



Top News

WSJ U.S. Business News*

Apple to Unveil iPhone 14 Lineup

Juul to Pay \$438.5 Million to Settle Probe Over Underage Vaping

Bed Bath & Beyond Names Interim CFO After Death of Gustavo Arnal

Musk, Twitter Trade Barbs at Wide-Ranging Hearing

Conflicting Surveys Paint Mixed Picture of Services Providers

Labor Board Proposes New Joint Employer Rule

Commerce Chief Embraces Policies to Counter China

A Slowing China Helps Rein In Inflation Around the World

Samsung Expects Sharp Downturn in Chip Sales to Extend Into Next Year

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Stocks will have a positive story over the next year, says CAPTRUST's Christian Ledoux

We want to stay relatively short in the equity markets, says CAPTRUST CIO

Institutional Industry News

PlanAdvisor

DOL Extends Comment Period, Sets Hearing on QPAM Exemption Amendment

DOL Sues Couple, Alleges They Lost Millions in Profit-Sharing Plan

Retirement Industry People Moves

DOL Updates Guidance on Audit Independence Rules

Mapping Uncertain Health Care Costs in Retirement

NAPA-Net

AZ Investment Board Blocks ESG

Principal Prevails (Yet) Again in Fiduciary Suit

The Most Important Retirement Number

UBS, Wealthfront Call It Off

TGIF. No, Really.

Wealth Industry News

CityWire USA

\$9bn Sierra Group pursuing capital raise -source

Secure Act 2.0: Advisors see opportunities for retirement savers in bill

Mercer looks to add \$10bn in AUM through acquisitions this year

UBS backs out of \$1.4bn Wealthfront acquisition

Dynasty in dispute with network firm looking to exit - sources

Michael Kitces: Nerd's Eye View

Tax-Loss Harvesting Best Practices (And How To Scale It Across A Client Base)

#FA Success Ep 297: From \$0 To \$70M In 2 Years By Leveraging Facebook Groups To Share Authentic Expertise, With Andy Panko

Financial Advisor Magazine

CFP Board Doles Out 33 Sanctions To Financial Planners

Marathon Asset CEO Won't Turn Long-Term Bullish Until Fed Stems Inflation

TCW Hires Goldman Veteran Katie Koch As CEO Of \$220 Billion Firm

Sun Life's \$255 Billion Alternatives Arm Takes Aim At U.S. Wealthy

Unmarried Women Workers Face Tough Retirement Prospects, EBRI Says

Lack Of Workers Is 'Bigger Threat' Than Inflation, Labor Secretary Says

Fed's Long-Sought Neutral Goal Proves Elusive And Moving Target

How To Talk To Clients About The Recession

CAPTRUST Blogs

Manager Intelligence Blog

Capital Group - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

DOL Updates Guidance on Employee Benefit Plan Auditor Independence

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.40	-4.78	-8.98	-17.11	-12.52	11.29	11.62	12.74
Dow Jones Industrial Average	-0.55	-4.87	-6.32	-13.02	-10.16	7.37	9.76	11.47
NASDAQ Composite Index	-0.74	-4.09	-12.92	-25.80	-24.30	13.43	13.58	15.15
Russell Mid Cap Index	-0.32	-5.90	-9.03	-17.69	-16.58	8.23	8.91	11.21
Russell 2000 Index	-0.96	-4.82	-9.79	-19.47	-20.82	7.32	6.39	9.35
CBOE Market Volatility (VIX)	5.65	7.34	-15.85	56.27	63.99	21.51	18.27	5.60

	1 Day		
	Value	Blend	Growth
Large	-0.42	-0.40	-0.43
Mid	-0.36	-0.32	-0.25
Small	-1.12	-0.96	-0.79

	QTD		
	Value	Blend	Growth
Large	2.43	3.56	5.12
Mid	4.03	4.95	6.67
Small	3.39	5.16	6.94

	YTD		
	Value	Blend	Growth
Large	-10.74	-17.11	-24.39
Mid	-12.85	-17.69	-26.40
Small	-14.51	-19.47	-24.55

	1 Year		
	Value	Blend	Growth
Large	-7.39	-12.52	-20.76
Mid	-9.21	-16.58	-28.87
Small	-12.80	-20.82	-28.40

	3 Year		
	Value	Blend	Growth
Large	7.79	11.29	13.34
Mid	8.43	8.23	5.84
Small	8.85	7.32	4.90

	5 Year		
	Value	Blend	Growth
Large	7.69	11.62	14.50
Mid	7.29	8.91	9.82
Small	6.06	6.39	6.08

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.30	-10.51	-20.35	-32.72	-37.71	2.76	6.60	6.03
Consumer Discretionary	-0.28	0.60	-9.97	-25.02	-19.04	12.36	14.29	15.26
Consumer Staples	-0.66	-1.51	-4.15	-5.33	1.79	8.80	8.60	10.20
Energy	-1.14	-9.51	7.83	46.48	70.73	16.30	8.97	4.34
Financials	-0.25	-5.90	-11.08	-16.06	-13.24	8.10	8.25	12.01
Health Care	-0.02	-3.21	-5.13	-11.23	-8.78	13.26	11.02	14.29
Industrials	0.19	-2.31	-7.11	-12.54	-10.75	7.83	8.05	11.55
Information Technology	-0.71	-5.50	-12.65	-25.41	-19.68	17.60	18.83	17.82
Materials	-0.26	-14.66	-9.92	-17.01	-11.08	11.48	8.17	9.66
Real Estate	1.10	-3.71	-9.12	-18.21	-12.91	4.24	7.97	8.24
Utilities	0.16	0.77	7.10	5.67	11.00	9.05	9.79	10.86

International Equities

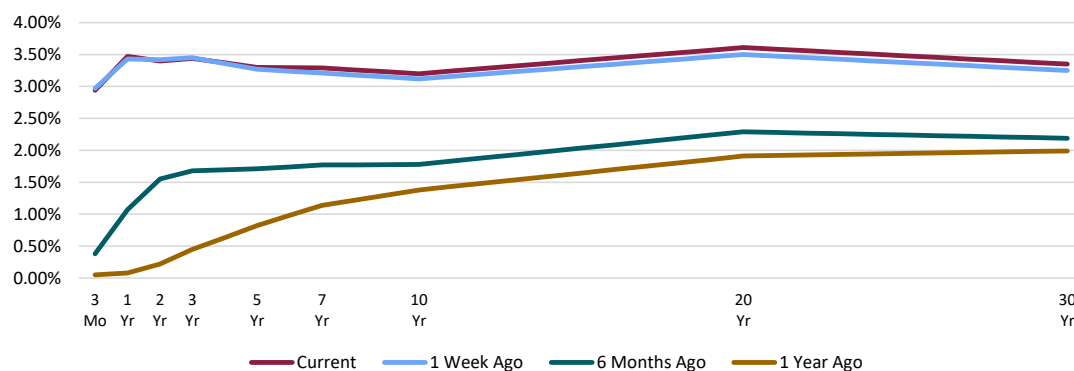
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.45	-10.81	-11.45	-20.37	-22.95	1.26	1.13	4.12
MSCI EAFE	-0.47	-11.61	-10.15	-21.52	-23.40	0.81	1.09	4.65
MSCI Emerging Markets	-0.26	-8.69	-13.88	-19.87	-24.98	0.92	0.08	2.57
MSCI Frontier Markets	0.18	-8.36	-15.28	-16.21	-15.92	-3.55	-2.54	1.01
China	1.36	0.22	-5.92	-10.89	-10.45	2.64	-0.85	4.69
Japan	0.02	-0.77	7.52	-2.91	-5.00	11.31	9.48	14.40
Germany	0.87	-12.16	-1.70	-18.97	-19.21	1.82	1.05	6.03
Great Britain	0.18	-2.92	7.19	1.90	5.35	3.71	3.80	6.33
India	-0.08	6.78	9.97	2.75	2.87	18.32	14.67	14.56
France	0.19	-6.48	3.39	-12.28	-6.62	5.56	6.66	9.06
Italy	0.00	-11.92	-1.24	-18.54	-13.96	2.59	3.24	6.66
Canada	-0.95	-7.57	-9.44	-8.32	-5.68	8.08	8.07	7.82
South Korea	0.26	-9.76	-11.18	-19.06	-24.77	6.25	0.77	2.51
Brazil	-2.17	-0.38	-4.11	4.71	-6.88	2.16	8.38	6.53
Spain	-0.26	-10.35	3.97	-7.51	-8.64	-1.27	-1.56	4.03
Mexico	-0.27	-8.32	-13.91	-13.83	-12.20	2.43	-1.90	1.39
Hong Kong	-0.12	-11.32	-12.34	-17.93	-26.61	-10.39	-7.01	0.00

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

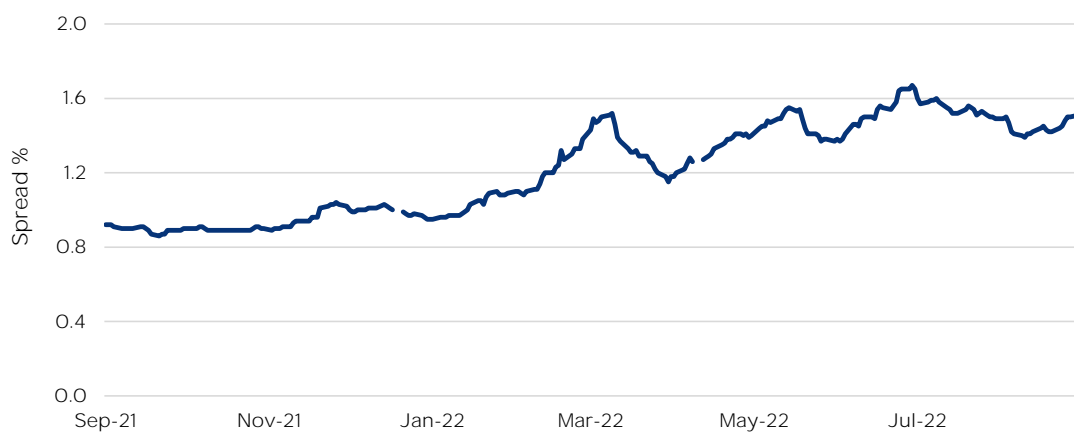
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.89	-2.10	-8.92	-11.73	-12.43	-2.31	0.28	1.27
3 Month T-Bill	0.01	0.30	0.40	0.42	0.43	0.58	1.13	0.67
Global Aggregate Bond Index	-0.72	-5.45	-13.87	-16.83	-19.00	-4.83	-1.87	-0.41
High Yield	-0.22	-3.27	-7.81	-11.57	-11.11	0.80	2.46	4.42
TIPS	-0.90	-2.66	-8.10	-8.55	-6.97	2.38	2.93	1.64
Municipals	-0.29	-2.18	-6.29	-9.38	-9.35	-1.05	1.06	2.17
Intermediate Government	-0.46	-1.09	-5.45	-6.79	-7.87	-1.16	0.45	0.82
Intermediate Corporate	-0.59	-1.61	-6.58	-9.34	-10.30	-0.89	1.14	2.14
Intermediate Credit	-0.56	-1.54	-6.36	-8.96	-9.92	-0.92	1.07	1.96
Long Government	-2.25	-4.68	-21.36	-25.36	-24.99	-7.61	-1.15	1.06
Long Corporate	-2.02	-5.74	-17.49	-25.10	-25.28	-5.36	0.05	2.60
Long Credit	-1.95	-5.53	-17.28	-24.71	-24.92	-5.46	0.00	2.49
Emerging Market Debt	-0.48	-4.75	-9.46	-19.60	-21.75	-5.80	-1.59	1.74

Yield Curve

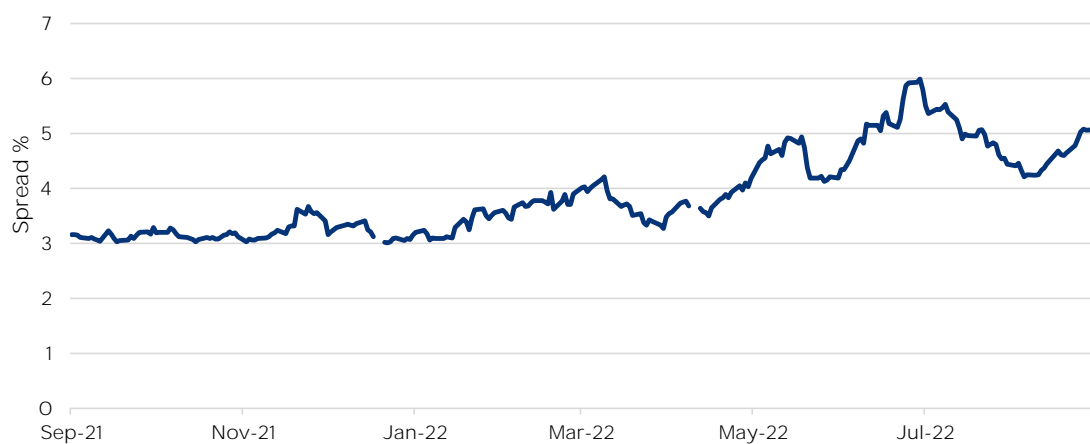


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.94%	3.47%	3.40%	3.44%	3.30%	3.29%	3.20%	3.61%	3.35%
1 Week Ago	2.97%	3.43%	3.42%	3.45%	3.27%	3.21%	3.12%	3.50%	3.25%
6 Months Ago	0.38%	1.07%	1.55%	1.68%	1.71%	1.77%	1.78%	2.29%	2.19%
1 Year Ago	0.05%	0.08%	0.22%	0.45%	0.82%	1.14%	1.38%	1.91%	1.99%

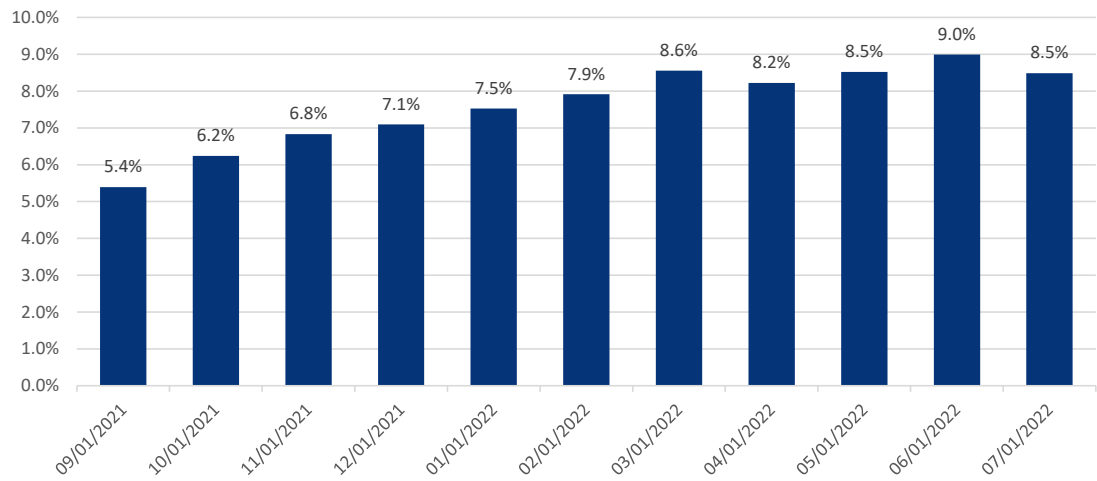
U.S. Corporate Spreads



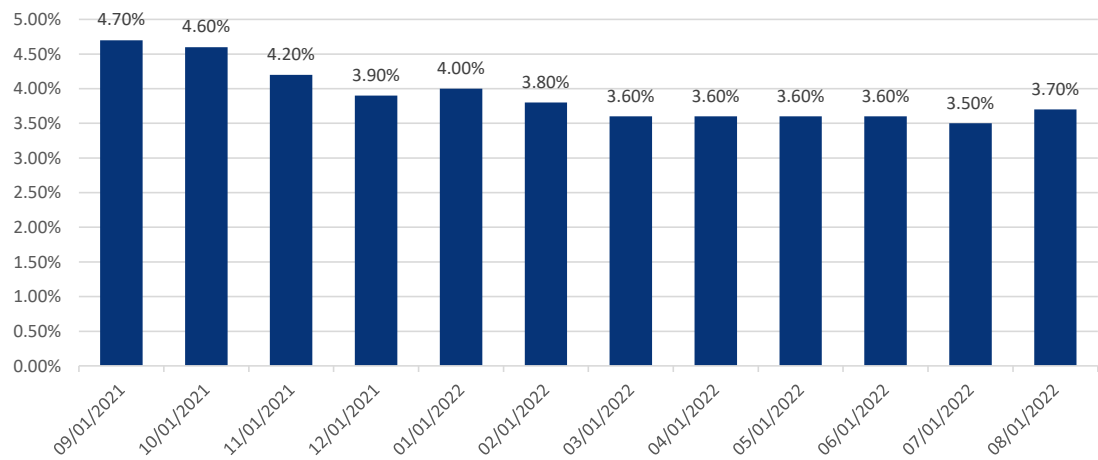
U.S. High Yield Spreads



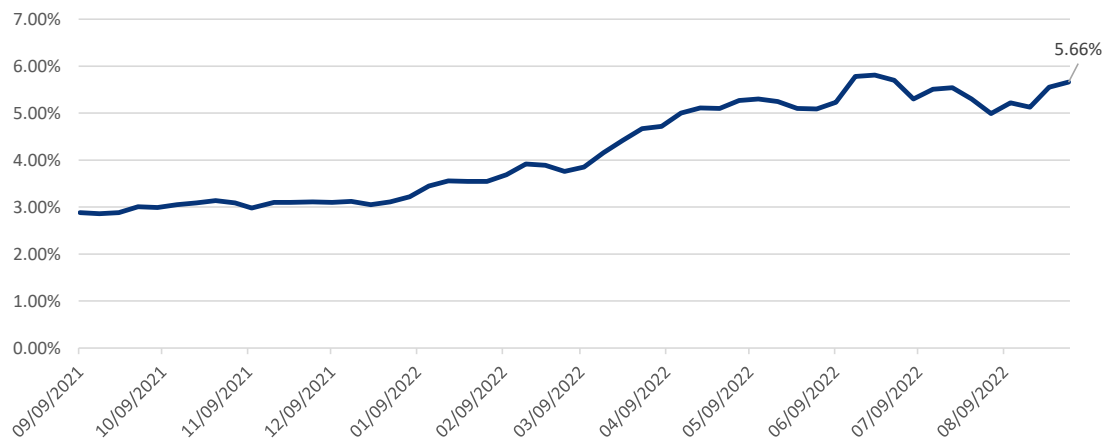
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



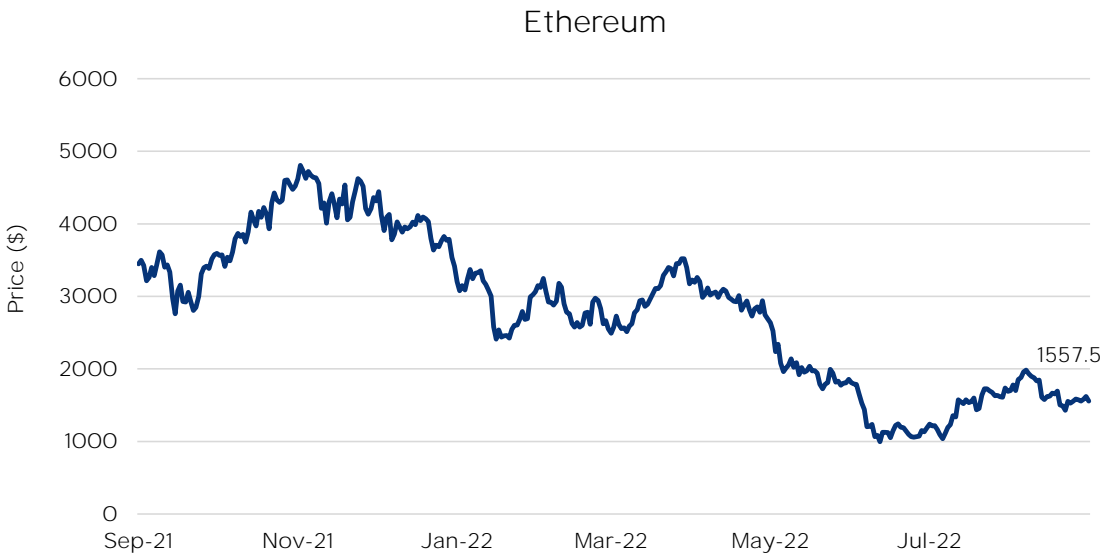
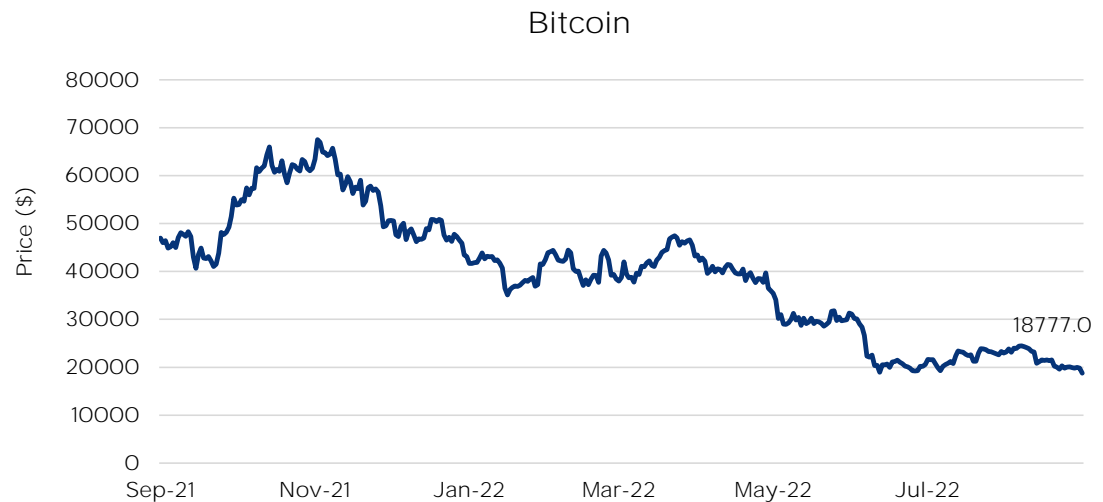
Exchange Rates

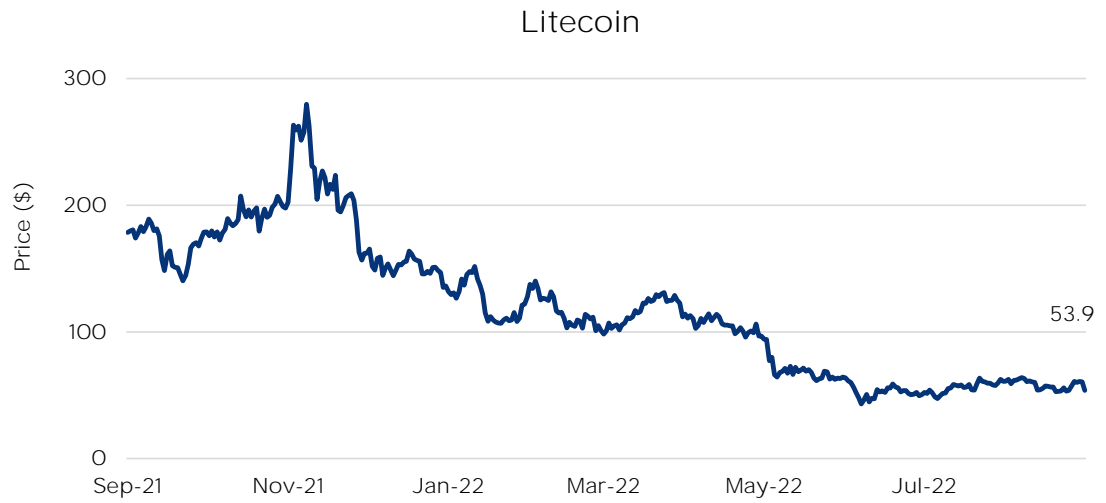
Data as of: 9.2.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.12	1.18
Yen / US Dollar	140.03	115.11	110.17
US Dollar / British Pound	1.16	1.34	1.38
Yuan / US Dollar	6.90	6.31	6.47
Canadian Dollar / US Doll	1.31	1.27	1.26
Mexican Peso / US Dollar	19.93	20.40	19.94
Brazilian Real / US Dollar	5.17	5.16	5.17
Indian Rupee / US Dollar	79.70	75.49	73.44

Cryptocurrency

Data as of: 9.6.2022





Oil Price

Data as of: 8.29.2022

