



Top News

WSJ U.S. Business News*

Thank Joe Biden for Stocks' Bounce---
Trump and Obama, Too

Rout in Adani Stocks, Bonds Continues

Banks Brace for More Consumers to
Fall Behind on Their Loans

Investors Who Bet on Bitcoin Fund in
Retirement Accounts Pay the Price

Pension Investments in Private Credit
Hit Eight-Year High

Short Sellers Feel Pain in Stock
Market's Rally

Salesforce Can Bid Aloha to Big Deals

DOJ Seeks to Ban Bankman-Fried
From Contacting FTX Employees

Why Lyft Is Headed for Its Own
Recession

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CAPTRUST in the News

Reuters: Downward trend for CPI
'firmly in place' -analyst

Reuters: Average stocks seeing 'end of
the bear market' -analyst

CNBC: Mega cap stocks will continue
to bleed this year, says CAPTRUST's
Michael Vogelzang

Institutional Industry News

PlanAdvisor

Research: Adding Alts To Target-Date Funds Can
Boost Savings Outcomes

Retirement Industry People Moves

States' Suit Could Delay DOL Rule on ESG Investing

Investment and Product Services

LIMRA: Individual Annuity Sales Shatter Prior
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NAPA-Net

TGIF...No, Really.

READER RADAR: Tax Credits Sooth Sting of
SECURE 2.0's Auto-Enroll Mandate

Breaking News: Red State Coalition Sues to Stop
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Early Excessive Fee Case Nears Settlement

SageView Tees up New Financial Education
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CityWire USA

Bob DiMeo steps down as CEO of \$230bn Fiducient
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Mercer Advisors pursuing \$150m capital raise -
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Bison Wealth acquires \$500m team with first
responder niche

RIA of the future: Rebuilding your firm around goals-
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Cetera to buy Securian's \$25bn wealth biz

Michael Kitces: Nerd's Eye View

Weekend Reading For Financial Planners (Jan 28-
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Kitces & Carl Ep 104: How Do You NOT Grow (And
Finding The Constraints To Help Say No)

Financial Advisor Magazine

3 Advisor Group Firms Ordered To Pay \$514K For
529 Violations

Old National Bank Launches HNW Client Division

Scaramucci's SkyBridge Funds Tumbled 39% Last
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Are Transactional Advisors Dooming The Industry?

Investors Flock To European Stocks, Leaving U.S.
Behind, BofA Says

Vanguard Charitable Donors Increase Granting

Rich Bernstein Sees Tech Stock Rally As Fool's
Gold, Favors Energy

Alaska Airlines CEO Says Silicon Valley Business
Travel Has Dried Up

CAPTRUST Blogs

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Harbor Small Cap Value: Meeting with
Portfolio Team Member Ross
Frankenfield

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CAPTRUST CIT Relationship Opportunities

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December Flash Reports

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Investment Committee Blog

Trade Note: Equity Repositioning

Investment Committee House Views 12.13.2022

Trade Note: OCIO ESG Global Equity

Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.25	7.40	2.06	6.11	-4.35	9.63	9.13	12.63
Dow Jones Industrial Average	0.08	6.63	6.66	2.60	1.57	8.21	7.32	11.92
NASDAQ Composite Index	0.95	7.95	-2.97	11.07	-12.22	9.20	10.13	15.15
Russell Mid Cap Index	0.39	9.68	6.05	7.58	0.45	8.44	7.47	11.01
Russell 2000 Index	0.44	6.24	4.20	8.58	0.40	6.47	4.87	9.21
CBOE Market Volatility (VIX)	-1.17	-32.42	-20.35	-14.58	-39.29	0.51	10.77	3.68

1 Day			
	Value	Blend	Growth
Large	-0.07	0.25	0.72
Mid	0.37	0.39	0.44
Small	0.47	0.44	0.42

QTD			
	Value	Blend	Growth
Large	4.77	6.11	8.33
Mid	7.25	7.58	8.18
Small	8.04	8.58	9.10

YTD			
	Value	Blend	Growth
Large	4.77	6.11	8.33
Mid	7.25	7.58	8.18
Small	8.04	8.58	9.10

1 Year			
	Value	Blend	Growth
Large	1.78	-4.35	-10.46
Mid	1.83	0.45	-2.39
Small	1.42	0.40	-0.82

3 Year			
	Value	Blend	Growth
Large	8.06	9.63	9.85
Mid	8.71	8.44	5.92
Small	8.69	6.47	3.43

5 Year			
	Value	Blend	Growth
Large	6.42	9.13	10.90
Mid	6.33	7.47	7.74
Small	5.03	4.87	4.11

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.94	13.93	-5.20	15.02	-22.86	0.09	4.71	6.45
Consumer Discretionary	2.34	2.05	-3.59	14.86	-15.12	9.43	9.00	13.52
Consumer Staples	-0.26	2.88	0.73	-1.97	0.33	8.10	7.53	10.09
Energy	-1.95	3.13	24.47	3.99	44.08	23.58	8.11	5.27
Financials	0.15	9.65	11.39	6.90	-3.36	8.64	5.88	11.90
Health Care	-0.64	2.82	1.67	-1.90	5.83	11.38	9.87	14.07
Industrials	0.40	9.64	10.98	3.12	3.31	8.58	6.38	11.35
Information Technology	0.52	9.59	-2.21	10.13	-10.31	12.67	15.25	18.79
Materials	-0.28	13.86	11.82	7.51	3.62	15.08	7.48	9.94
Real Estate	0.96	13.67	-3.07	9.25	-7.14	3.06	7.90	7.69
Utilities	-0.03	6.12	-0.94	-2.19	5.67	3.51	9.53	10.06

International Equities

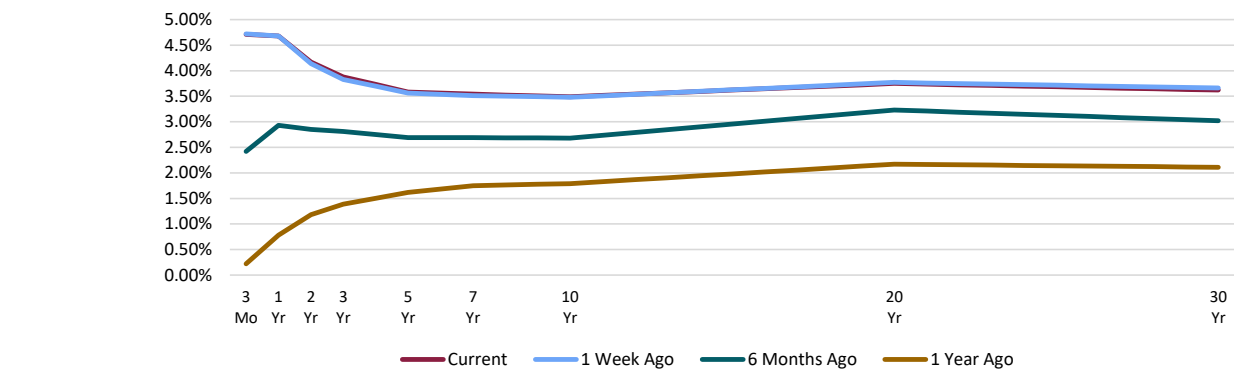
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.15	19.93	10.69	8.97	-3.89	3.39	1.23	4.31
MSCI EAFE	0.25	20.08	12.92	8.55	-1.58	4.16	1.92	5.04
MSCI Emerging Markets	-0.12	22.85	7.37	9.95	-9.22	0.78	-1.39	2.27
MSCI Frontier Markets	-0.12	13.59	6.49	6.93	-12.02	-3.47	-4.10	0.10
China	0.76	7.57	-1.21	5.68	-8.16	1.79	-1.31	3.49
Japan	0.07	0.33	-0.11	4.94	6.98	7.52	5.05	11.71
Germany	0.11	14.68	15.07	8.81	-2.41	4.69	2.58	6.79
Great Britain	0.05	10.35	7.46	4.26	6.67	5.17	4.18	6.09
India	-1.45	-0.61	6.71	-2.45	4.94	14.30	11.78	12.90
France	0.02	14.04	13.93	9.78	4.21	9.35	8.16	9.86
Italy	0.83	18.37	24.69	12.02	2.92	7.74	5.81	7.70
Canada	0.10	7.98	9.42	7.11	4.05	9.16	8.25	8.13
South Korea	0.69	8.61	2.91	11.15	-4.92	3.44	-0.70	2.47
Brazil	-1.63	-2.03	10.72	2.35	-0.26	-0.63	5.60	6.27
Spain	0.27	15.75	13.09	10.59	8.02	2.13	0.45	4.35
Mexico	-0.71	12.03	16.93	13.02	8.54	7.47	1.41	1.86
Hong Kong	0.54	47.06	9.77	14.70	-4.70	-6.71	-7.31	-0.38

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

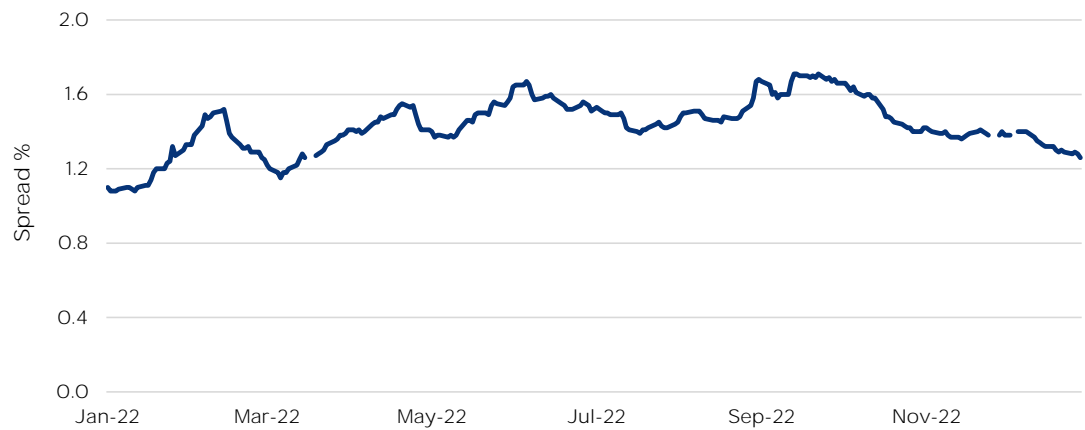
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.05	5.60	-1.74	2.99	-8.40	-2.26	0.81	1.42
3 Month T-Bill	0.04	1.00	1.59	0.30	1.76	0.78	1.30	0.79
Global Aggregate Bond Index	-0.11	7.57	-0.28	3.30	-11.68	-3.69	-1.28	-0.02
High Yield	-0.02	5.59	2.94	3.91	-5.39	1.42	2.92	4.23
TIPS	-0.18	2.92	-3.53	2.38	-7.36	1.52	2.72	1.43
Municipals	-0.03	8.07	1.14	2.83	-3.75	-0.39	1.95	2.35
Intermediate Government	-0.06	2.42	-1.45	1.46	-5.05	-1.24	0.91	0.88
Intermediate Corporate	-0.06	5.10	0.24	2.31	-5.45	-0.82	1.75	2.17
Intermediate Credit	-0.06	4.75	0.07	2.18	-5.35	-0.87	1.65	2.00
Long Government	-0.18	9.93	-6.64	6.05	-21.97	-7.35	-0.48	1.50
Long Corporate	-0.20	14.14	-1.01	6.62	-16.34	-4.83	0.75	3.08
Long Credit	-0.18	13.95	-0.94	6.52	-16.16	-4.91	0.71	2.95
Emerging Market Debt	-0.04	11.81	6.20	3.79	-12.16	-4.30	-0.63	1.97

Yield Curve

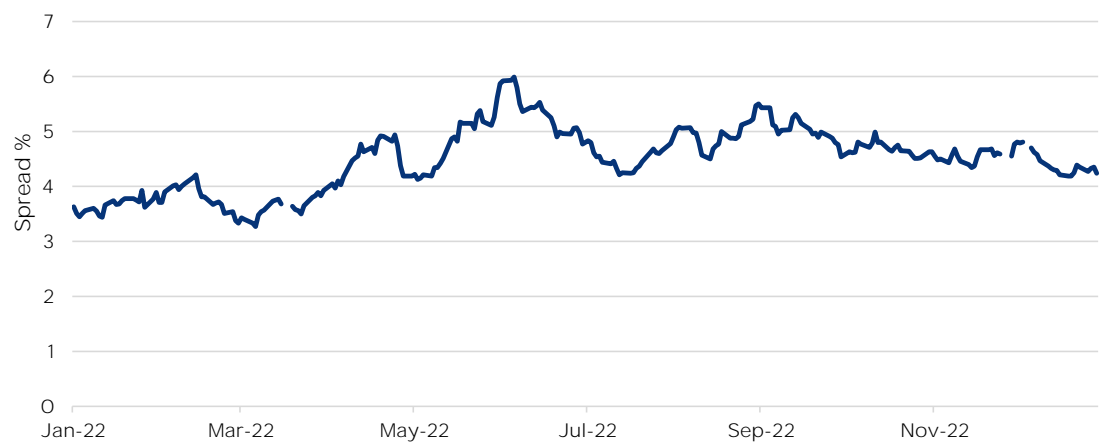


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.71%	4.68%	4.17%	3.88%	3.58%	3.54%	3.49%	3.75%	3.62%
1 Week Ago	4.72%	4.68%	4.14%	3.83%	3.56%	3.51%	3.48%	3.77%	3.66%
6 Months Ago	2.42%	2.93%	2.85%	2.81%	2.69%	2.69%	2.68%	3.23%	3.02%
1 Year Ago	0.22%	0.78%	1.18%	1.39%	1.62%	1.75%	1.79%	2.17%	2.11%

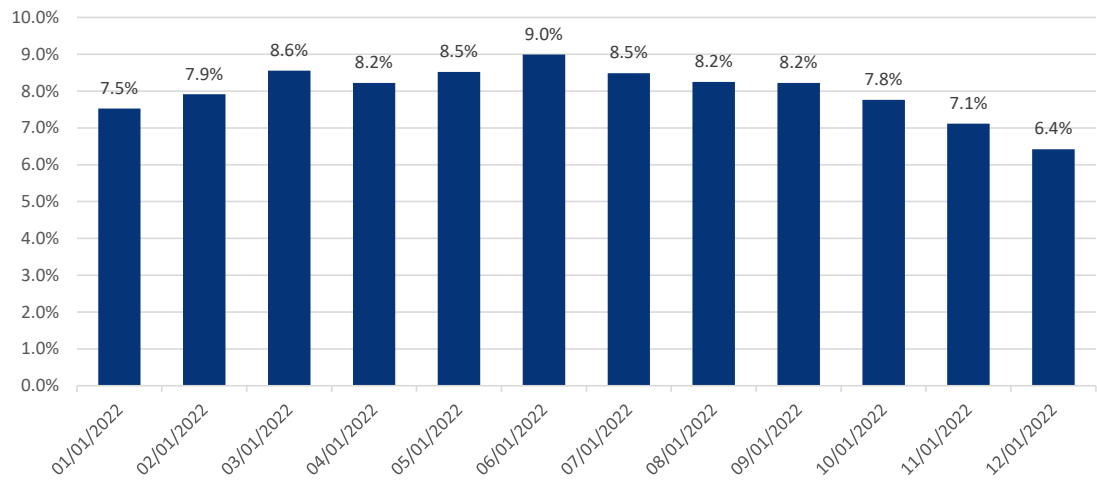
U.S. Corporate Spreads



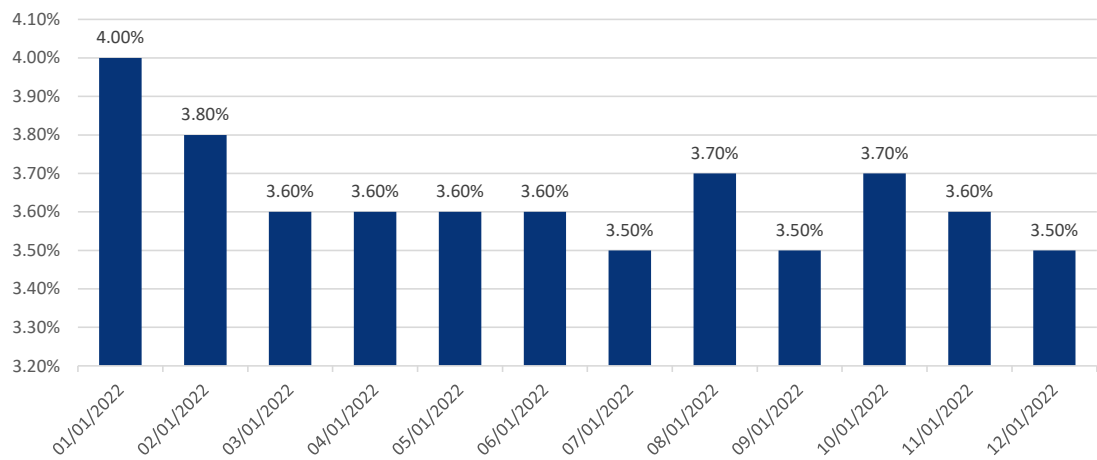
U.S. High Yield Spreads



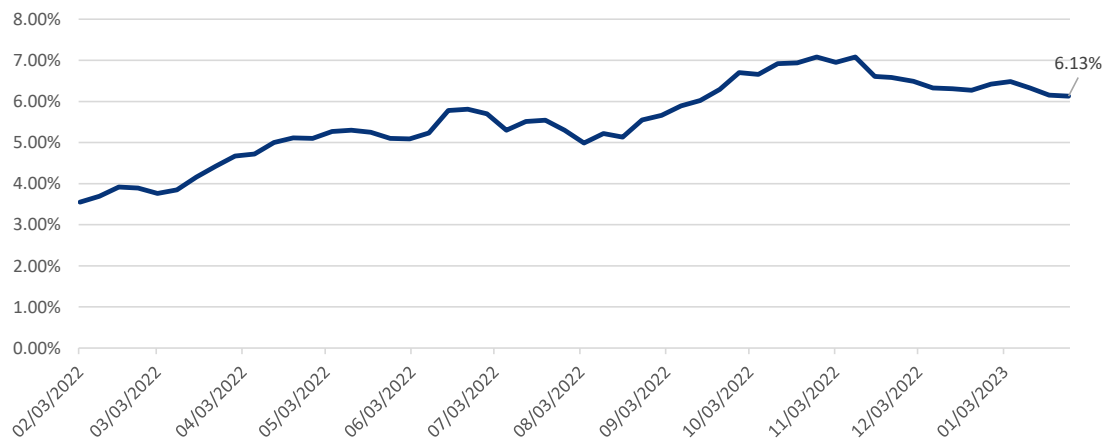
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



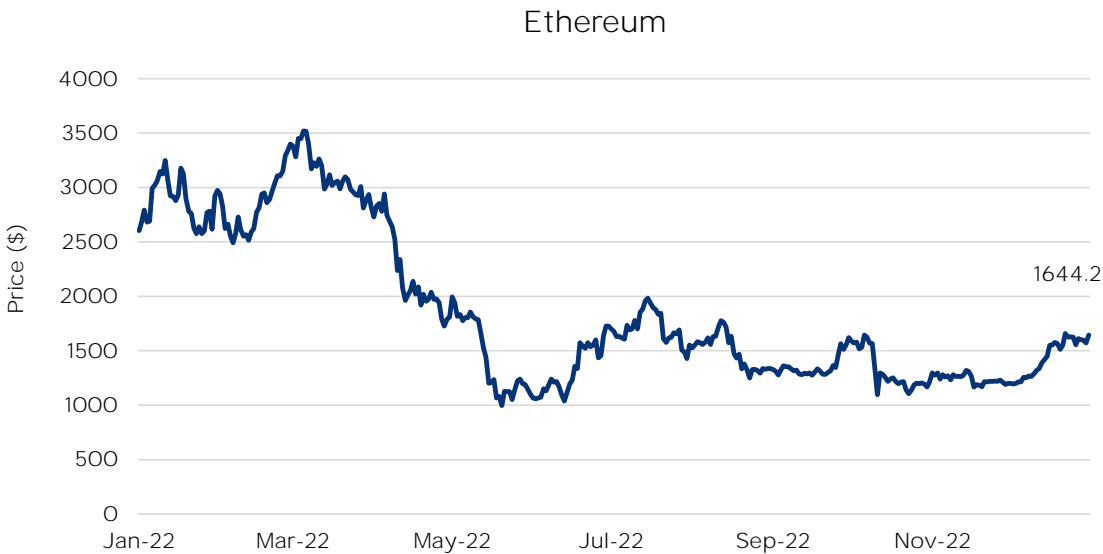
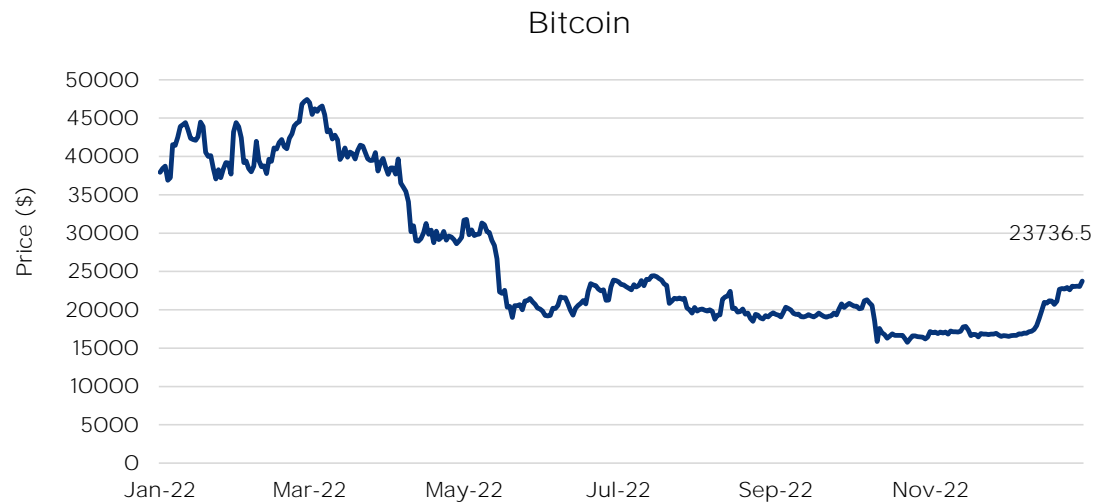
Exchange Rates

Data as of: 1.20.2023

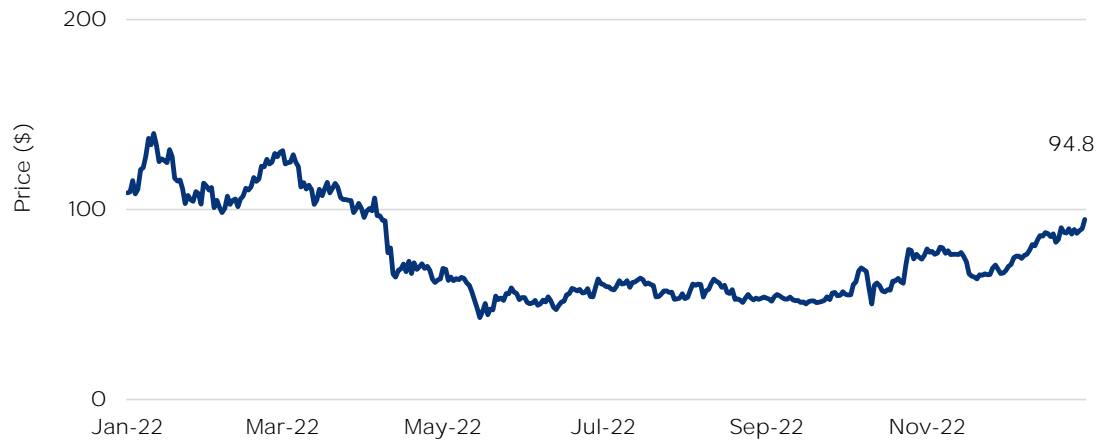
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.08	1.02	1.12
Yen / US Dollar	129.97	136.12	115.22
US Dollar / British Pound	1.24	1.20	1.34
Yuan / US Dollar	6.78	6.75	6.36
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	18.91	20.50	20.64
Brazilian Real / US Dollar	5.21	5.46	5.29
Indian Rupee / US Dollar	80.99	79.83	74.60

Cryptocurrency

Data as of: 1.29.2023



Litecoin



Oil Price

Data as of: 1.23.2023

