



Top News

WSJ U.S. Business News*

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Three Men Charged in Stock Scam Involving \$100 Million Deli

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CAPTRUST in the News

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Financial Advisor Magazine

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Buy Treasuries To Prepare For 2023 Downturn, Citi Strategist Says

Vanguard Is Liquidating A U.S.-Listed ETF For The First Time Ever

Remote Work Drove Over 60% of House-Price Surge, Fed Study Finds

Advisors Warned Not To Wait On Clients' LTC Coverage

Private Foundations Offer Solid Tax Breaks With Proper Planning

CAPTRUST Blogs

Manager Intelligence Blog

Boston Partners Small Cap Value Equity II and Small-Mid Cap Value : Strategy Update (co-PM retirement)

Retirement Plan Blog

AIG Life & Retirement is Now Corebridge Financial

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.03	-6.17	-18.89	-22.42	-16.70	8.84	9.85	11.97
Dow Jones Industrial Average	-1.11	-6.61	-15.17	-18.22	-14.20	5.04	7.93	10.68
NASDAQ Composite Index	-0.60	-6.74	-23.44	-30.55	-27.67	11.27	12.12	14.54
Russell Mid Cap Index	-1.59	-6.43	-19.56	-24.06	-21.68	5.24	6.75	10.42
Russell 2000 Index	-1.41	-5.89	-19.76	-25.55	-25.40	3.87	3.92	8.54
CBOE Market Volatility (VIX)	7.82	18.47	55.02	87.34	81.75	26.15	25.97	6.74

	1 Day		
	Value	Blend	Growth
Large	-1.55	-1.03	-0.66
Mid	-1.78	-1.59	-1.25
Small	-1.67	-1.41	-1.16

	QTD		
	Value	Blend	Growth
Large	-4.64	-3.07	-1.43
Mid	-4.22	-3.18	-1.22
Small	-4.02	-2.77	-1.52

	YTD		
	Value	Blend	Growth
Large	-16.91	-22.42	-29.10
Mid	-19.77	-24.06	-31.84
Small	-20.63	-25.55	-30.52

	1 Year		
	Value	Blend	Growth
Large	-12.29	-16.70	-24.39
Mid	-14.66	-21.68	-33.35
Small	-17.49	-25.40	-32.83

	3 Year		
	Value	Blend	Growth
Large	4.77	8.84	11.41
Mid	4.78	5.24	3.91
Small	4.78	3.87	2.08

	5 Year		
	Value	Blend	Growth
Large	5.62	9.85	12.96
Mid	5.06	6.75	7.79
Small	3.41	3.92	3.80

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.33	-15.86	-30.60	-38.60	-41.42	0.03	3.65	4.84
Consumer Discretionary	-0.18	-0.33	-21.31	-29.36	-24.17	11.02	13.05	14.53
Consumer Staples	0.00	-3.89	-6.63	-8.33	0.91	7.63	8.13	9.85
Energy	-2.62	-1.67	-10.05	29.03	41.87	10.82	5.03	2.88
Financials	-1.72	-5.49	-21.96	-21.74	-19.62	4.73	5.73	11.24
Health Care	-1.04	-5.87	-10.46	-13.56	-8.23	12.81	10.36	13.79
Industrials	-1.12	-4.33	-18.08	-20.08	-15.85	4.24	5.17	10.56
Information Technology	-0.70	-7.56	-23.18	-30.24	-23.67	15.24	17.38	17.26
Materials	-1.62	-11.46	-24.17	-24.62	-15.25	7.35	5.43	8.45
Real Estate	-2.70	-11.77	-20.69	-27.71	-18.58	-0.01	5.60	7.23
Utilities	-2.37	2.27	-2.30	-0.35	10.71	5.52	8.75	10.24

International Equities

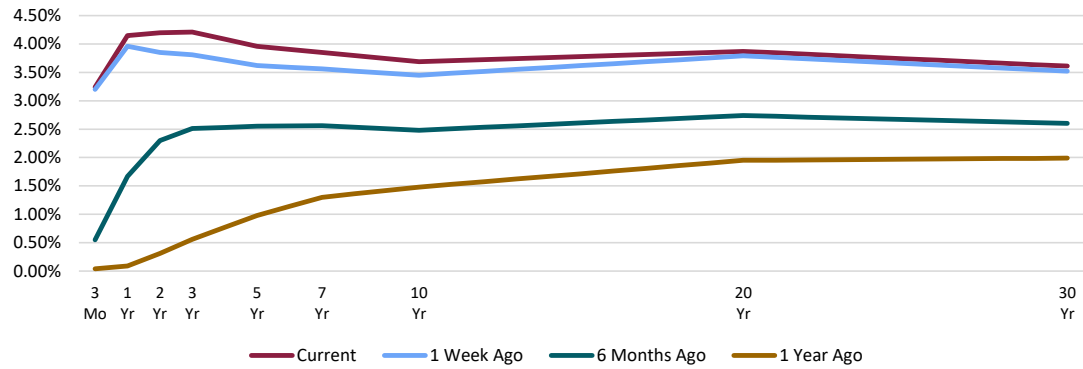
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.72	-10.82	-21.19	-26.36	-26.43	-1.56	-0.62	3.03
MSCI EAFE	-1.67	-10.96	-21.79	-27.33	-27.16	-1.98	-0.69	3.59
MSCI Emerging Markets	-1.90	-11.06	-19.37	-26.14	-27.76	-1.87	-1.50	1.31
MSCI Frontier Markets	-1.49	-6.22	-22.24	-22.46	-21.61	-5.81	-4.16	-0.07
China	-1.20	-8.91	-5.01	-16.17	-15.55	1.37	-1.81	4.29
Japan	-2.66	0.00	-5.04	-7.10	-10.88	8.26	7.46	13.51
Germany	-0.46	-6.79	-14.52	-23.02	-21.27	-0.16	-0.61	5.33
Great Britain	0.03	-1.55	-4.28	-1.98	3.26	2.05	3.17	5.93
India	-1.64	8.72	0.56	-0.81	-3.63	14.90	13.90	13.34
France	-0.24	-4.76	-9.61	-16.99	-10.33	3.53	4.78	8.71
Italy	0.67	-3.55	-10.67	-19.45	-14.18	2.10	2.37	6.75
Canada	-0.83	-3.09	-15.45	-11.83	-7.55	6.09	6.62	7.29
South Korea	-3.02	-6.15	-18.65	-25.41	-28.94	2.30	-1.33	1.15
Brazil	-2.33	10.58	-8.37	4.09	-3.68	1.19	7.98	6.08
Spain	-0.98	-7.98	-7.74	-11.44	-12.42	-3.19	-2.53	3.58
Mexico	-1.29	-6.14	-19.17	-15.89	-12.32	1.39	-2.31	1.06
Hong Kong	-0.44	-17.79	-16.58	-23.69	-26.19	-11.82	-8.28	-1.39

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

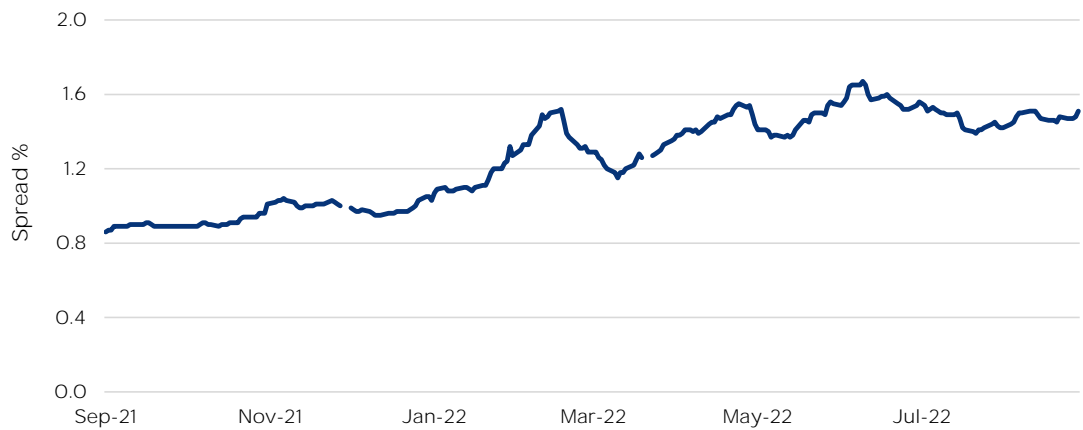
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-1.28	-4.40	-8.56	-14.86	-15.19	-3.31	-0.39	0.85
3 Month T-Bill	0.00	0.41	0.52	0.55	0.56	0.58	1.14	0.68
Global Aggregate Bond Index	-1.24	-7.41	-14.26	-20.31	-21.48	-5.94	-2.46	-0.97
High Yield	-0.89	-1.98	-9.18	-14.33	-14.00	-0.33	1.70	4.02
TIPS	-1.57	-5.52	-10.45	-12.88	-10.87	0.96	2.00	1.03
Municipals	-0.41	-2.58	-5.82	-11.64	-11.45	-1.66	0.63	1.87
Intermediate Government	-0.67	-3.00	-4.70	-9.05	-9.64	-1.82	0.04	0.55
Intermediate Corporate	-0.91	-2.90	-6.19	-11.80	-12.46	-1.70	0.63	1.76
Intermediate Credit	-0.87	-2.89	-5.97	-11.37	-12.02	-1.71	0.57	1.61
Long Government	-1.93	-7.12	-17.63	-28.14	-27.17	-8.17	-1.74	0.63
Long Corporate	-2.02	-6.77	-16.77	-28.18	-28.41	-6.38	-0.88	1.97
Long Credit	-1.99	-6.73	-16.58	-27.84	-27.99	-6.47	-0.92	1.88
Emerging Market Debt	-1.51	-4.47	-13.10	-22.69	-23.68	-6.64	-2.31	1.28

Yield Curve

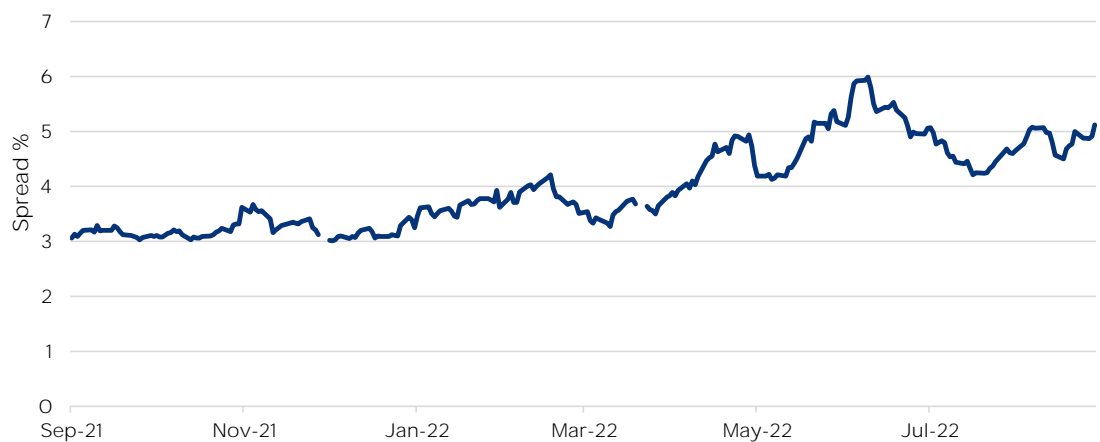


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.24%	4.15%	4.20%	4.21%	3.96%	3.85%	3.69%	3.87%	3.61%
1 Week Ago	3.20%	3.96%	3.85%	3.81%	3.62%	3.56%	3.45%	3.79%	3.52%
6 Months Ago	0.55%	1.67%	2.30%	2.51%	2.55%	2.56%	2.48%	2.74%	2.60%
1 Year Ago	0.04%	0.09%	0.31%	0.56%	0.98%	1.30%	1.48%	1.95%	1.99%

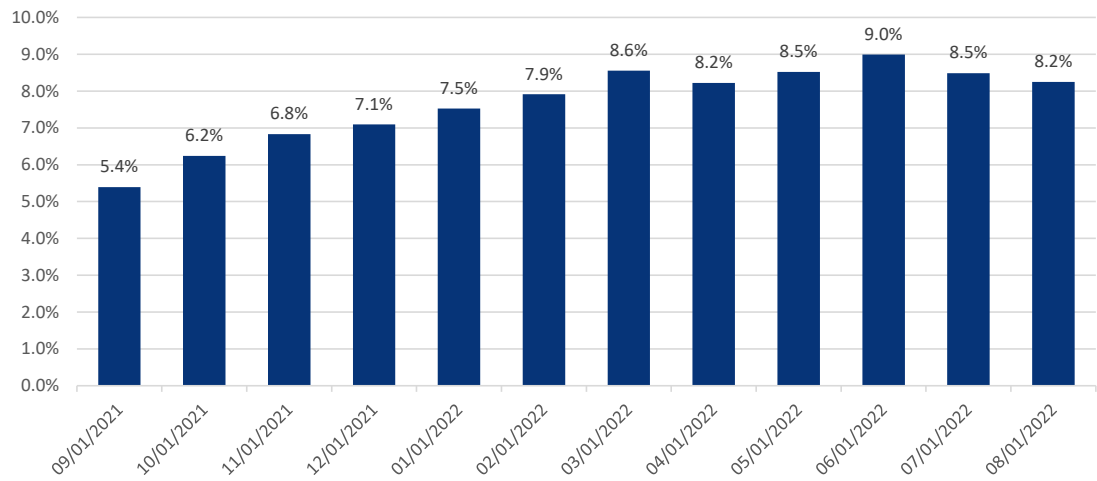
U.S. Corporate Spreads



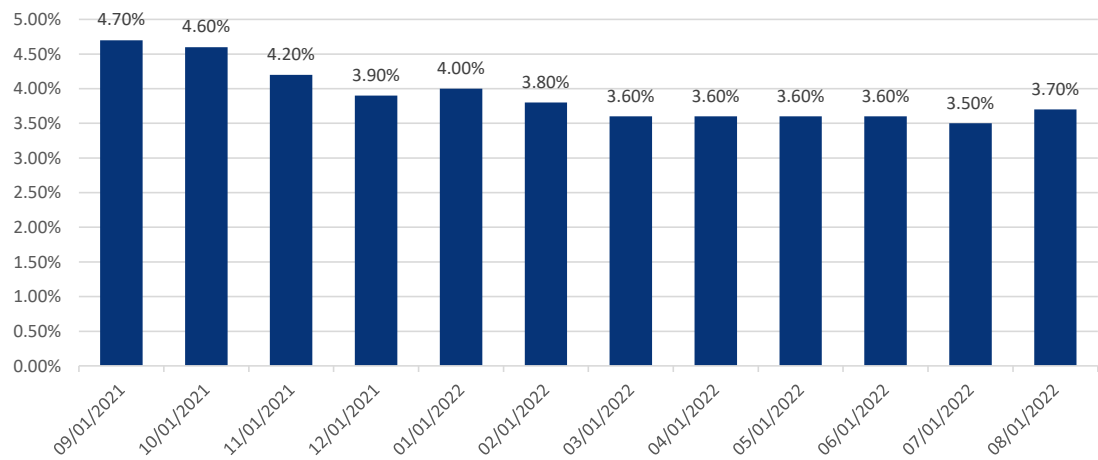
U.S. High Yield Spreads



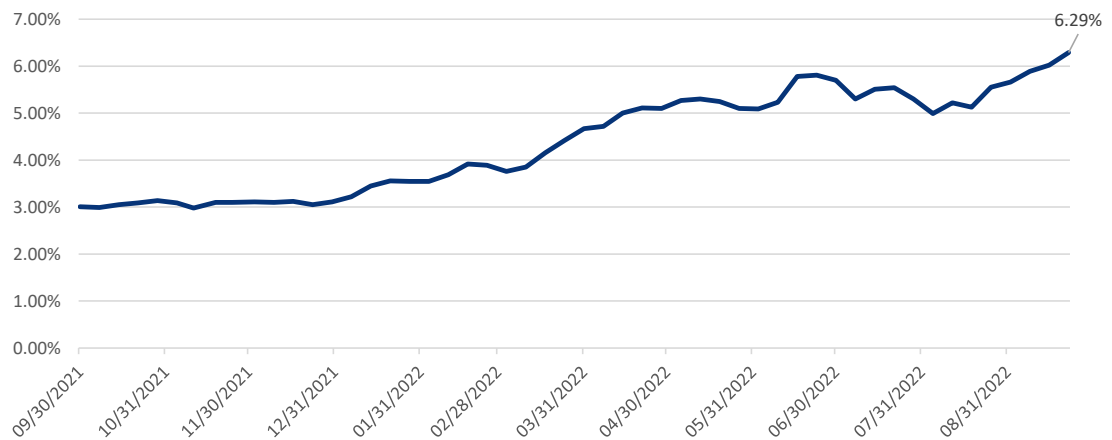
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



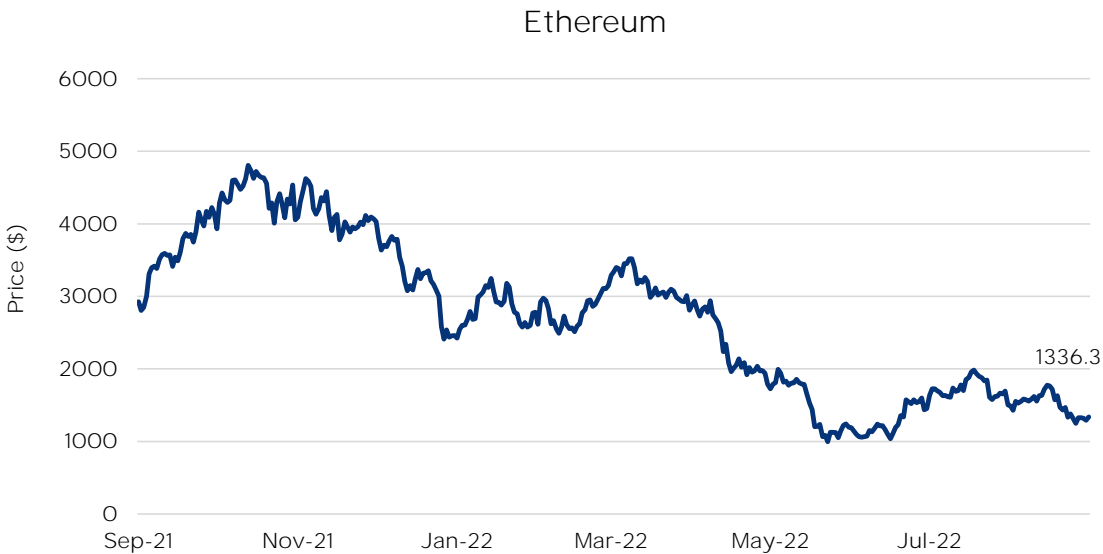
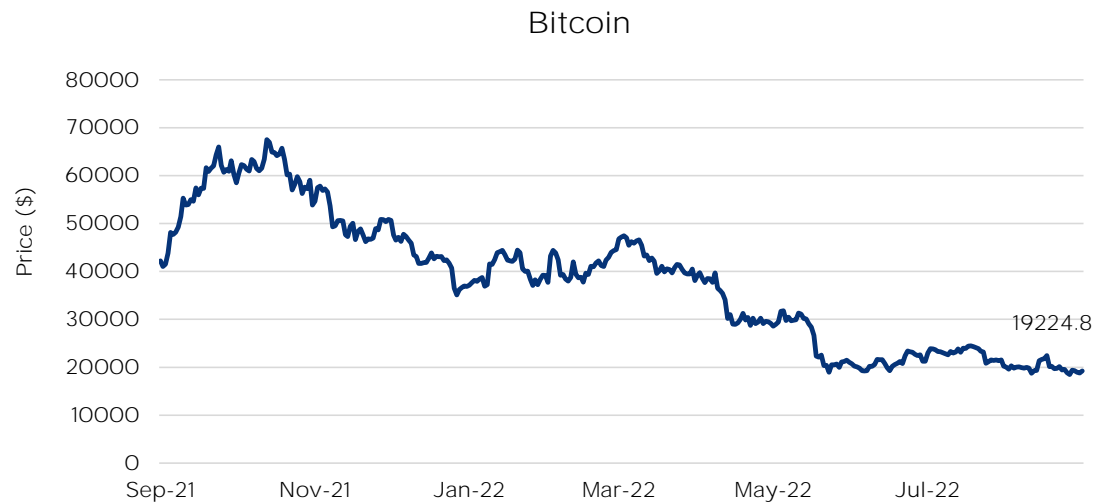
Exchange Rates

Data as of: 9.23.2022

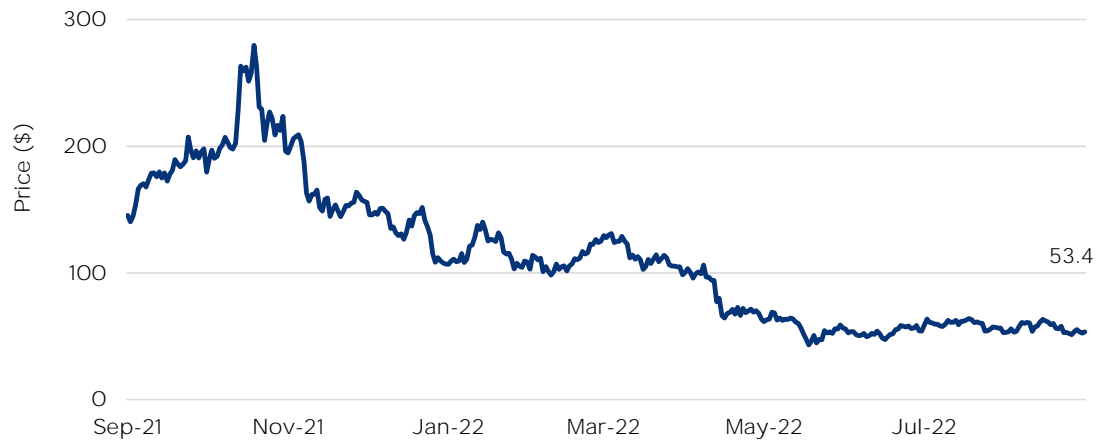
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.97	1.10	1.17
Yen / US Dollar	143.18	119.17	110.97
US Dollar / British Pound	1.09	1.32	1.37
Yuan / US Dollar	7.13	6.36	6.46
Canadian Dollar / US Doll	1.36	1.26	1.26
Mexican Peso / US Dollar	20.18	20.40	20.09
Brazilian Real / US Dollar	5.24	5.02	5.36
Indian Rupee / US Dollar	81.11	76.03	73.86

Cryptocurrency

Data as of: 9.26.2022



Litecoin



Oil Price

Data as of: 9.19.2022

Price Per Barrel

