



## Top News

### WSJ U.S. Business News\*

Disney Board Renews CEO Chapek's Contract

Pinterest Taps Google's Commerce President as CEO

Tesla Lays Off Some Staff in Closing California Office

FTC Accuses Walmart of Letting Scammers Use Its Money-Transfer Services

P&G, Target to Cover Employee Travel for Abortions

Consumers' Outlook on Economy Hits Lowest Point in Nearly a Decade

Rural Counties Are Booming, but Can It Last?

Home-Price Growth Slowed in April

G-7 Bid to Cap Russian Oil Price Faces Hurdle of Global Enforcement

\*CAPTRUST has a corporate WSJ subscription

### Institutional Industry News

#### PlanAdvisor

An Update on the SEC's Private Fund Rule

RIA in a Box Launches Continuing Education Program to Support NASAA Rule

2022's Asset and Wealth Management Landscape So Far

Financial Wellness Insights From 2 Advisers

Strategies for Reining In Health Care Costs in Early Retirement

#### NAPA-Net

Dividing 'Lines'

Appellate Court Backs Freedom Funds Fee Suit Dismissal

Delaware EARNs Act Awaits Governor's Nod

How COVID Has Affected Retirement Expectations

What's Your Pick(s) for the 2023 NAPA 401(k) Summit—Part 4

### Wealth Industry News

#### CityWire USA

'Building the next Schwab': Facet touts growth, looks ahead to IPO

CAIS adds alts shop as investor

Professionally out: How LGBTQ advisors attract clients in need of advice

Fix the Future: The world's best PMs' 10 favorite stocks

Ex-advisor sentenced to six years in prison over fraud

#### Michael Kitces: Nerd's Eye View

#FA Success Ep 287: Finding Solo Efficiency To Serve 50 Great Clients With \$100M AUM, With Jennifer Murray

How To Take More Vacation: An Advisor's Guide To Balancing Work And Time Off

#### Financial Planning Magazine

FINRA orders National to pay \$9M in latest alternative product case

The 5 most revealing questions advisors can ask their clients

The rules of Roth conversions

Forget the digital race: Regional banks must focus on their wealth businesses

An LGBTQ equality fund's liquidation and the future of social criteria

Credit Suisse to lean on wealth unit, technology in revamp

Talking about inflation raises prices. Here's how financial advisors can address the "I" word

UMB buying health savings account unit from Old National

### CAPTRUST Blogs

#### Manager Intelligence Blog

Columbia Dividend Income: Strategy Update (manager retirement)

#### Retirement Plan Blog

Update on DOL Agenda - ESG, 5500, Fiduciary Rule, Lifetime Income Disclosure

#### Private Wealth Blog

NEW Schwab Margin Rate

Endowment Foundation Blog		Investment Committee Blog	
Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
2021 NACUBO-TIAA Study of Endowments		Trade Note: Equity and Fixed Income Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.01	-16.14	-19.55	-19.22	-9.63	10.94	11.36	13.34
Dow Jones Industrial Average	-1.56	-11.00	-14.11	-13.97	-7.97	7.44	10.00	12.01
NASDAQ Composite Index	-2.98	-21.94	-28.88	-28.26	-22.35	12.69	13.43	15.90
Russell Mid Cap Index	-1.67	-15.73	-20.08	-20.24	-16.01	7.19	8.22	11.78
Russell 2000 Index	-1.86	-16.03	-22.10	-22.09	-24.25	4.81	5.39	9.86
CBOE Market Volatility (VIX)	5.23	44.47	61.69	64.69	79.95	23.43	23.11	3.71

	1 Day		
	Value	Blend	Growth
Large	-1.25	-2.01	-2.81
Mid	-1.17	-1.67	-2.57
Small	-1.58	-1.86	-2.13

	QTD		
	Value	Blend	Growth
Large	-11.17	-15.32	-20.12
Mid	-13.27	-15.44	-19.65
Small	-13.83	-15.75	-17.81

	YTD		
	Value	Blend	Growth
Large	-11.83	-19.22	-27.35
Mid	-14.85	-20.24	-29.76
Small	-15.90	-22.09	-28.19

	1 Year		
	Value	Blend	Growth
Large	-5.66	-9.63	-17.86
Mid	-8.59	-16.01	-28.49
Small	-15.28	-24.25	-32.54

	3 Year		
	Value	Blend	Growth
Large	7.29	10.94	12.96
Mid	7.29	7.19	4.88
Small	6.78	4.81	2.00

	5 Year		
	Value	Blend	Growth
Large	7.36	11.36	14.26
Mid	6.56	8.22	9.10
Small	5.17	5.39	4.96

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.94	-21.12	-30.85	-29.89	-30.67	5.53	7.54	7.21
Consumer Discretionary	-4.10	-27.11	-33.18	-32.81	-25.31	9.14	11.87	15.00
Consumer Staples	-1.33	-4.71	-5.29	-6.08	5.98	10.52	8.33	10.75
Energy	2.72	-0.71	37.28	38.70	47.67	11.36	7.95	4.85
Financials	-0.96	-18.38	-18.77	-18.36	-11.84	6.97	7.42	12.64
Health Care	-1.76	-6.88	-9.16	-9.45	1.10	13.44	11.77	15.21
Industrials	-1.24	-15.68	-17.47	-17.67	-14.02	5.61	6.77	11.59
Information Technology	-3.09	-21.07	-28.14	-27.38	-15.22	17.98	19.33	18.83
Materials	-1.12	-15.55	-15.96	-16.46	-6.85	10.79	8.56	10.42
Real Estate	-1.28	-12.59	-18.23	-19.31	-6.20	6.55	8.00	8.76
Utilities	-0.40	-4.68	-1.00	-2.19	10.43	8.11	8.91	10.03

## International Equities

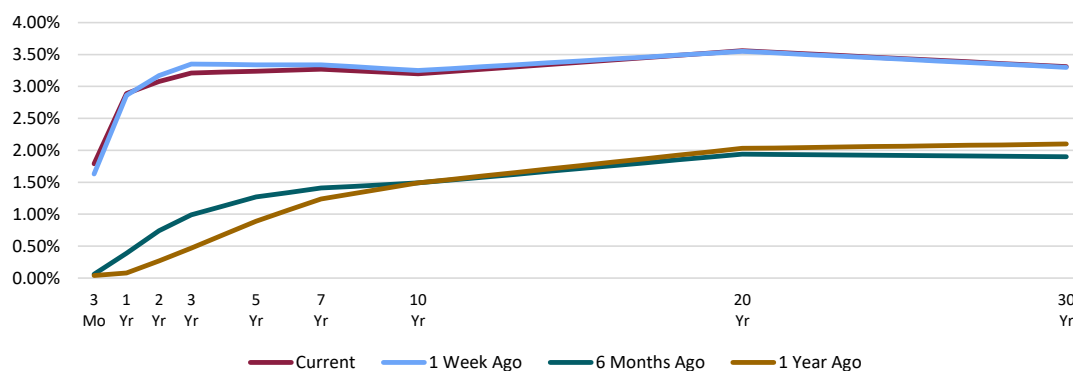
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.06	-10.24	-16.12	-16.38	-18.05	2.19	2.86	5.45
MSCI EAFE	-0.20	-10.96	-17.50	-17.60	-16.62	1.89	2.51	6.03
MSCI Emerging Markets	0.26	-7.61	-14.95	-15.36	-23.54	1.48	2.72	3.69
MSCI Frontier Markets	0.79	-15.55	-16.62	-16.02	-13.42	-5.32	-1.51	1.38
China	0.89	6.06	-6.09	-6.33	-5.47	4.60	1.45	4.50
Japan	0.67	-2.31	-5.92	-5.13	-5.08	10.35	8.14	13.89
Germany	0.35	-8.22	-17.11	-16.70	-14.93	2.19	0.91	7.96
Great Britain	0.90	-1.09	1.33	1.15	7.47	3.19	3.74	6.89
India	0.03	-7.09	-7.43	-7.99	2.07	11.83	12.87	13.59
France	0.64	-5.40	-13.00	-12.66	-4.37	5.85	5.96	10.57
Italy	0.79	-8.03	-16.85	-16.55	-7.89	4.67	4.53	8.69
Canada	-0.18	-11.89	-8.14	-8.23	-1.94	8.62	7.77	8.54
South Korea	0.84	-11.26	-19.80	-18.66	-26.65	4.37	0.33	2.90
Brazil	-0.17	-15.28	-4.07	-4.04	-21.06	-0.12	10.16	6.69
Spain	0.91	0.73	-2.56	-2.88	-3.67	-0.25	-1.55	6.36
Mexico	0.29	-13.02	-9.02	-9.08	-3.80	3.92	-0.37	2.03
Hong Kong	0.85	3.38	-3.70	-4.18	-23.40	-7.73	-2.68	1.65

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.02	-4.84	-11.18	-11.23	-11.05	-1.26	0.61	1.42
3 Month T-Bill	0.01	0.12	0.15	0.15	0.17	0.63	1.11	0.64
Global Aggregate Bond Index	-0.47	-7.83	-14.45	-14.54	-15.97	-3.45	-0.76	0.09
High Yield	-0.70	-7.92	-13.26	-13.21	-11.66	0.59	2.35	4.63
TIPS	-0.38	-6.09	-8.22	-8.64	-4.66	3.15	3.16	1.73
Municipals	-0.04	-3.18	-9.33	-9.33	-8.83	-0.30	1.37	2.35
Intermediate Government	0.02	-1.97	-6.43	-6.44	-6.93	-0.54	0.68	0.88
Intermediate Corporate	-0.05	-3.79	-9.44	-9.46	-9.80	-0.31	1.34	2.33
Intermediate Credit	-0.04	-3.56	-9.00	-9.02	-9.37	-0.33	1.28	2.15
Long Government	0.36	-12.34	-22.68	-22.95	-19.78	-3.66	-0.16	1.26
Long Corporate	-0.02	-11.98	-23.31	-23.54	-22.16	-2.68	0.73	3.09
Long Credit	-0.06	-11.81	-23.00	-23.21	-21.84	-2.78	0.72	2.98
Emerging Market Debt	-0.89	-10.34	-19.83	-19.99	-20.87	-5.10	-1.18	2.29

## Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	1.79%	2.89%	3.08%	3.21%	3.24%	3.27%	3.20%	3.56%	3.31%
1 Week Ago	1.63%	2.86%	3.17%	3.35%	3.34%	3.34%	3.25%	3.55%	3.30%
6 Months Ago	0.06%	0.39%	0.74%	0.99%	1.27%	1.41%	1.49%	1.94%	1.90%
1 Year Ago	0.04%	0.08%	0.27%	0.47%	0.89%	1.24%	1.49%	2.03%	2.10%

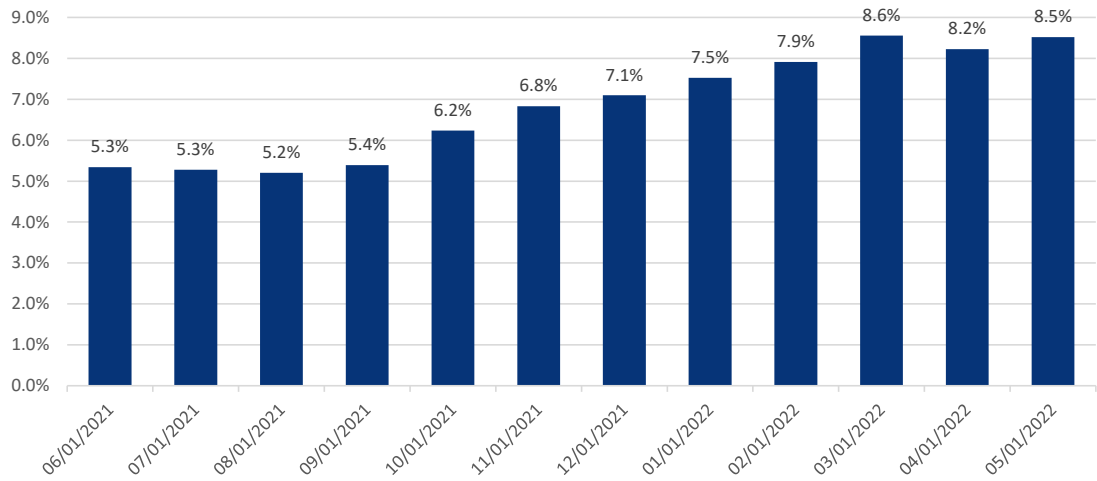
## U.S. Corporate Spreads



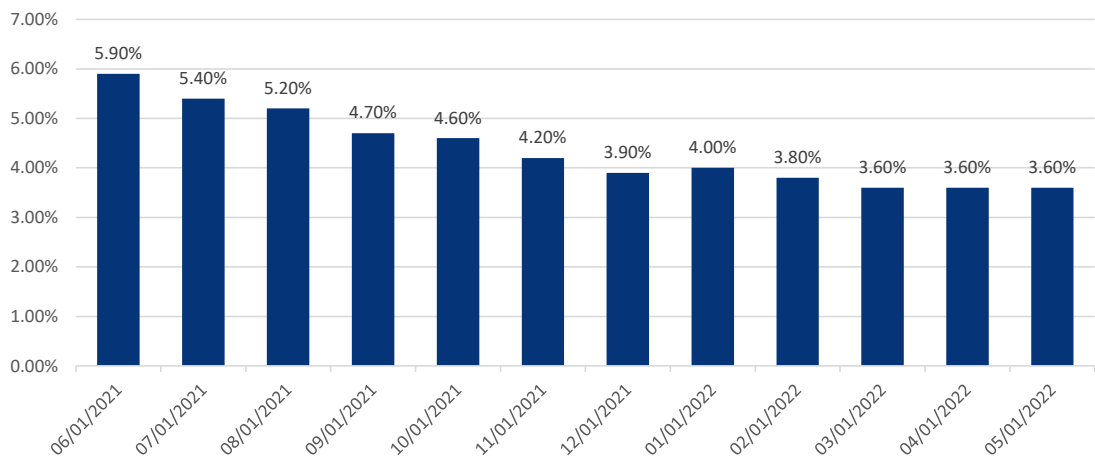
## U.S. High Yield Spreads



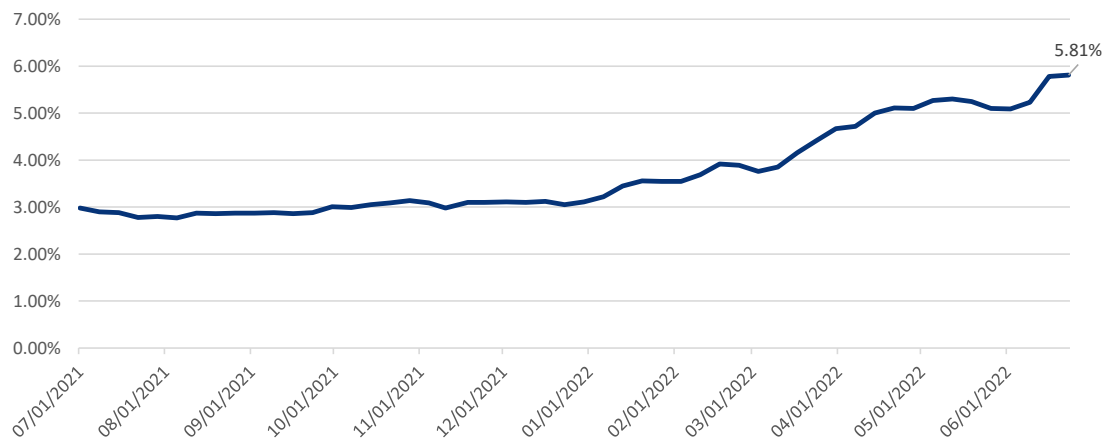
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



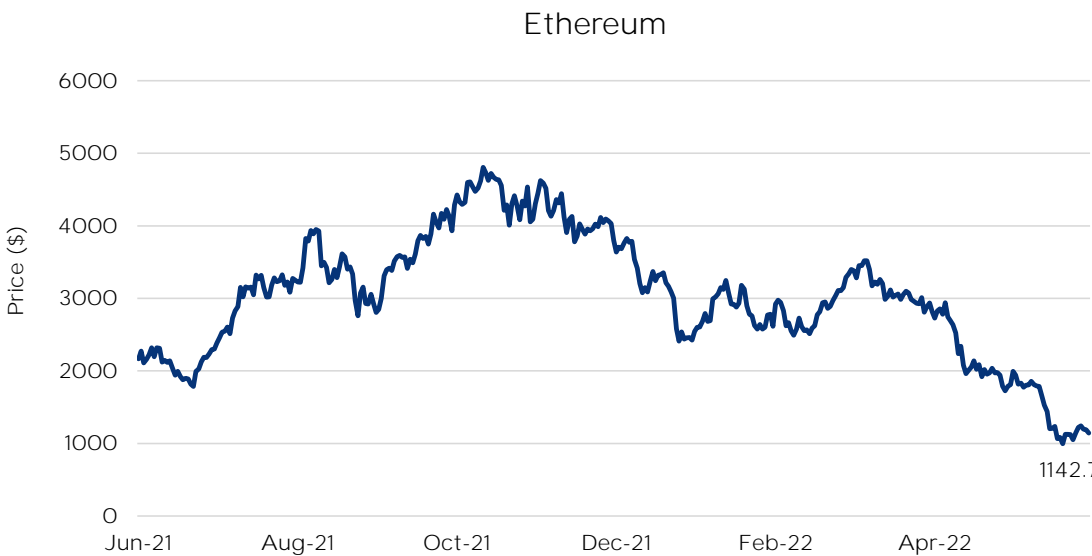
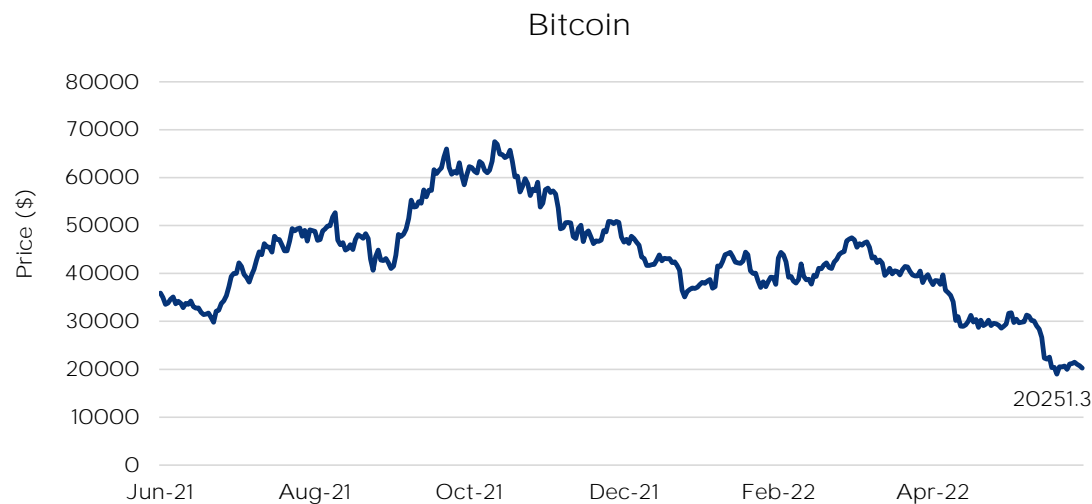
# Exchange Rates

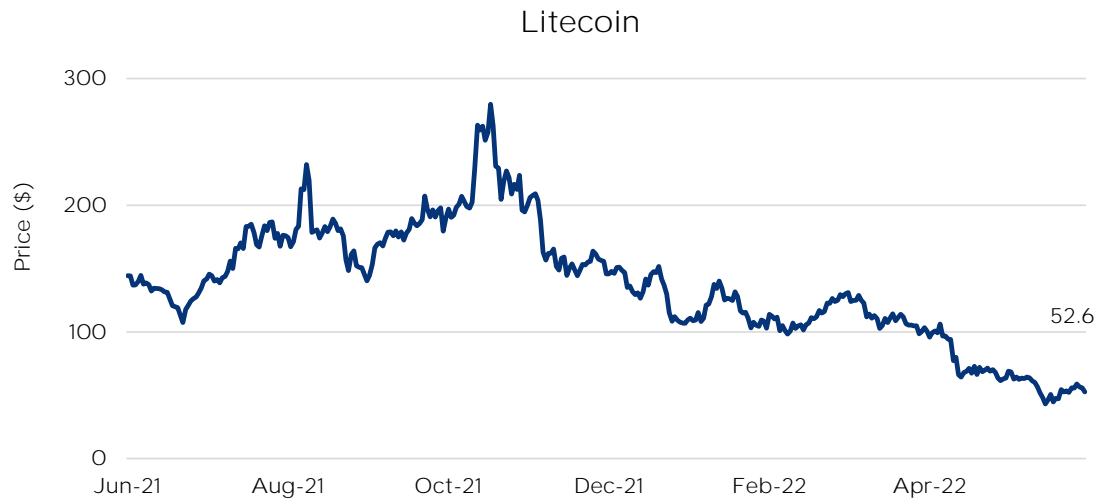
Data as of: 6.24.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.05	1.13	1.19
Yen / US Dollar	135.22	114.22	110.53
US Dollar / British Pound	1.23	1.33	1.38
Yuan / US Dollar	6.69	6.37	6.46
Canadian Dollar / US Doll	1.29	1.28	1.24
Mexican Peso / US Dollar	19.91	20.75	19.80
Brazilian Real / US Dollar	5.24	5.70	4.94
Indian Rupee / US Dollar	78.25	75.45	74.29

# Cryptocurrency

Data as of: 6.28.2022





## Oil Price

Data as of: 6.13.2022

