



Top News

WSJ U.S. Business News*

Fast-Fashion Giant Shein Plans More U.S. Distribution Centers as Sales Climb

Almost Half of Stock Pickers Beat the Market in Early 2022 Selloff

U.S. Stock Futures Hold Steady as Bond Yields Continue to Rise

Dollar's Strength Prompts Question: What Will Japan Do With Its Bounty of Bucks?

Biotech May Be the Next U.S.-China Battleground

HSBC Eyes Long-Awaited Turnaround

Crypto Investors Step Up Bets Against Ether as 'Merge' Looms

Stocks Edge Higher After Steep Selloff

Global Oil Demand Undermined by China Lockdowns

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CAPTRUST in the News

Yahoo: August CPI data's 'underlying elements' point to declining inflation in late 2022

Marketwatch: U.S. stocks rise after worst day in two years

Reuters: Walmart, Target bond offerings point to further rate hikes

Institutional Industry News

PlanAdvisor

Voya Launches Workplace Benefits Digital Platform

Social Security Concerns Drive Early Benefit Claims

PANC 2022: Reg BI Compliance Tips From the SEC

PANC 2022: The Psychology and Practicality of Retirement Income

Senator Calls for Confirmation Vote on Assistant Secretary of Labor Nominee

NAPA-Net

Case of the Week: ACA Notice Timing

Voya Unveils New Workplace Benefits- and Savings-Connected Platform

Baseline Education for Plan Fiduciaries

'Super Savers' Shrug Off Inflation, Volatility, Look to Save More

Don't Miss Your Chance to Support Top Women Advisors!

Wealth Industry News

CityWire USA

SEC accuses ex-advisor of stealing \$739k from MLB player

RIA industry 'has failed at diversity and inclusion': Panelists discuss race, culture and wealth

RIA employee pleads not guilty to double murder

Fix the Future: BYD's Buffett wobble and top PMs' healthcare favorite

Deals, expanding client base drive growth of physician-focused Curi Capital

Michael Kitces: Nerd's Eye View

Asking The Toughest Kinder Question: How To Help Clients Explore Regret Productively And Take Action

#FA Success Ep 298: Navigating The Evolution From Broker-Dealer To RIA Platform Leadership, With Carolyn Armitage

Financial Advisor Magazine

JPMorgan Plays Down Odds Of Full-Point Fed Rate Hike

AllianceBernstein Joins Wall Street's ETF Mania With Active Bond Funds

Just Four Inflation-Hedged ETFs Delivered After Hot CPI Surprise

WHO Chief Tedros Says End In Sight For Covid-19 Pandemic

Stocks Get A Glimmer Of Hope As Signs Of Peak Inflation Appear

Crypto And Dry Bulk ETFs Are Deadlocked For 2022's Biggest Loser

Can Value ETFs Keep Their Market Leadership?

Leveraged ETFs Added To Stock Chaos With \$15.5 Billion Selling

CAPTRUST Blogs

Manager Intelligence Blog

Capital Group - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

Latest Thought Leadership

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Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.37	6.08	-4.67	-16.26	-9.83	11.29	11.56	12.58
Dow Jones Industrial Average	0.11	3.12	-4.48	-12.99	-8.13	6.80	9.36	11.22
NASDAQ Composite Index	0.75	8.45	-6.46	-24.66	-21.49	13.65	13.79	15.15
Russell Mid Cap Index	0.05	7.01	-3.57	-15.94	-12.53	8.60	9.08	11.12
Russell 2000 Index	0.40	8.03	-4.65	-17.36	-15.75	6.54	6.59	9.29
CBOE Market Volatility (VIX)	-4.07	-19.98	-17.66	51.92	34.43	23.94	20.17	6.07

	1 Day		
	Value	Blend	Growth
Large	0.17	0.37	0.56
Mid	-0.15	0.05	0.41
Small	0.12	0.40	0.68

	QTD		
	Value	Blend	Growth
Large	3.84	4.62	6.40
Mid	5.81	7.18	9.75
Small	5.49	7.92	10.36

	YTD		
	Value	Blend	Growth
Large	-9.52	-16.26	-23.47
Mid	-11.36	-15.94	-24.28
Small	-12.77	-17.36	-22.14

	1 Year		
	Value	Blend	Growth
Large	-3.80	-9.83	-18.29
Mid	-5.26	-12.53	-24.79
Small	-8.01	-15.75	-23.20

	3 Year		
	Value	Blend	Growth
Large	7.40	11.29	13.97
Mid	8.05	8.60	7.37
Small	7.34	6.54	4.81

	5 Year		
	Value	Blend	Growth
Large	7.64	11.56	14.56
Mid	7.34	9.08	10.20
Small	6.03	6.59	6.49

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.37	-1.55	-16.67	-33.12	-36.97	2.09	6.55	5.94
Consumer Discretionary	1.38	17.92	-2.47	-22.43	-15.92	13.45	15.02	15.36
Consumer Staples	-0.02	4.16	0.58	-5.71	2.96	8.91	8.47	10.23
Energy	3.03	0.23	13.58	52.69	78.81	16.56	9.37	4.18
Financials	-0.19	7.23	-8.46	-14.79	-10.53	7.29	8.16	11.66
Health Care	0.09	6.08	-1.38	-9.71	-3.92	13.84	10.90	14.44
Industrials	-0.17	6.66	-5.02	-12.51	-7.62	6.96	7.61	11.23
Information Technology	0.46	6.17	-6.32	-24.83	-17.29	18.07	18.82	17.74
Materials	-1.50	-2.68	-7.53	-16.21	-7.62	10.58	7.83	9.14
Real Estate	-1.16	7.05	-7.63	-18.96	-10.41	4.99	7.61	7.95
Utilities	0.86	16.60	10.71	8.36	16.17	9.90	10.16	11.22

International Equities

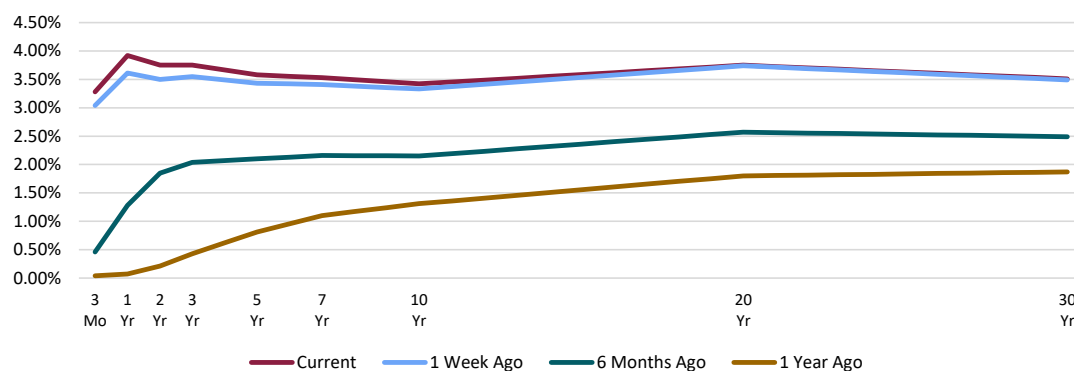
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.24	-2.00	-9.04	-19.55	-21.24	0.98	1.06	3.63
MSCI EAFE	-1.20	-1.14	-10.10	-20.50	-21.94	0.59	1.09	4.20
MSCI Emerging Markets	-1.75	-4.13	-6.83	-20.03	-23.55	0.22	-0.28	1.89
MSCI Frontier Markets	-1.15	-3.89	-12.96	-16.85	-16.49	-3.75	-2.88	0.61
China	-0.80	-1.56	0.43	-11.05	-11.61	2.22	-0.81	4.31
Japan	-2.78	4.74	11.17	-2.23	-7.49	10.22	9.13	13.86
Germany	-1.22	-2.08	-6.47	-17.98	-17.14	1.47	0.77	5.80
Great Britain	-1.47	2.42	3.40	1.59	7.30	3.20	3.88	6.05
India	-0.37	15.00	7.84	4.74	4.92	18.66	14.69	14.06
France	-0.37	4.84	0.28	-10.59	-3.52	5.91	6.55	9.03
Italy	0.49	3.34	-1.18	-15.01	-9.41	3.69	3.68	6.56
Canada	0.47	1.74	-5.42	-5.16	-1.23	8.95	8.62	7.86
South Korea	-1.56	-3.27	-8.85	-19.02	-23.42	5.58	0.28	1.85
Brazil	-0.22	8.31	0.56	5.46	-4.85	2.22	8.17	5.94
Spain	-0.11	0.88	0.14	-5.00	-5.06	-0.92	-1.47	3.92
Mexico	-0.63	-2.95	-11.48	-12.25	-9.78	2.95	-1.38	1.40
Hong Kong	-2.48	-10.54	-3.50	-19.45	-26.10	-11.68	-7.46	-0.90

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.04	0.66	-6.78	-12.07	-13.13	-1.88	0.27	1.27
3 Month T-Bill	0.01	0.40	0.45	0.46	0.48	0.58	1.13	0.67
Global Aggregate Bond Index	0.08	-1.58	-11.60	-16.90	-19.07	-4.42	-1.74	-0.54
High Yield	-0.31	2.17	-5.10	-11.16	-10.93	0.89	2.52	4.31
TIPS	0.17	0.38	-8.09	-8.98	-7.93	2.83	2.86	1.45
Municipals	-0.06	0.27	-5.18	-9.79	-9.83	-0.84	1.01	2.17
Intermediate Government	-0.08	0.41	-4.42	-7.32	-8.46	-0.96	0.39	0.79
Intermediate Corporate	-0.03	0.92	-4.47	-9.58	-10.71	-0.59	1.14	2.09
Intermediate Credit	-0.05	0.83	-4.44	-9.23	-10.35	-0.64	1.06	1.91
Long Government	0.22	0.02	-16.30	-25.07	-26.05	-5.56	-0.88	1.52
Long Corporate	0.29	0.62	-11.19	-24.35	-25.66	-3.68	0.33	2.86
Long Credit	0.23	0.64	-11.24	-24.04	-25.32	-3.84	0.26	2.74
Emerging Market Debt	-0.32	0.32	-8.56	-19.27	-21.49	-5.22	-1.53	1.72

Yield Curve

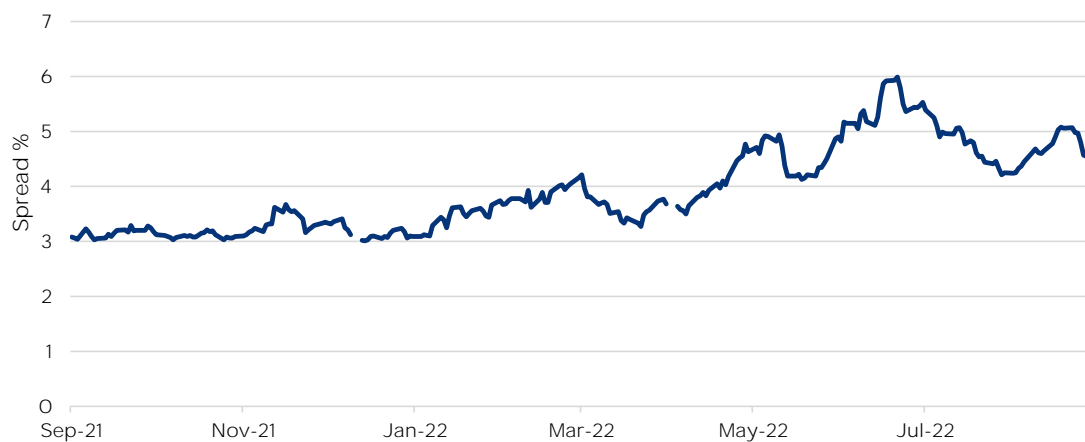


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.28%	3.92%	3.75%	3.75%	3.58%	3.53%	3.42%	3.75%	3.51%
1 Week Ago	3.04%	3.61%	3.50%	3.55%	3.43%	3.41%	3.33%	3.74%	3.49%
6 Months Ago	0.46%	1.28%	1.85%	2.04%	2.10%	2.16%	2.15%	2.57%	2.49%
1 Year Ago	0.04%	0.07%	0.21%	0.43%	0.81%	1.10%	1.31%	1.80%	1.87%

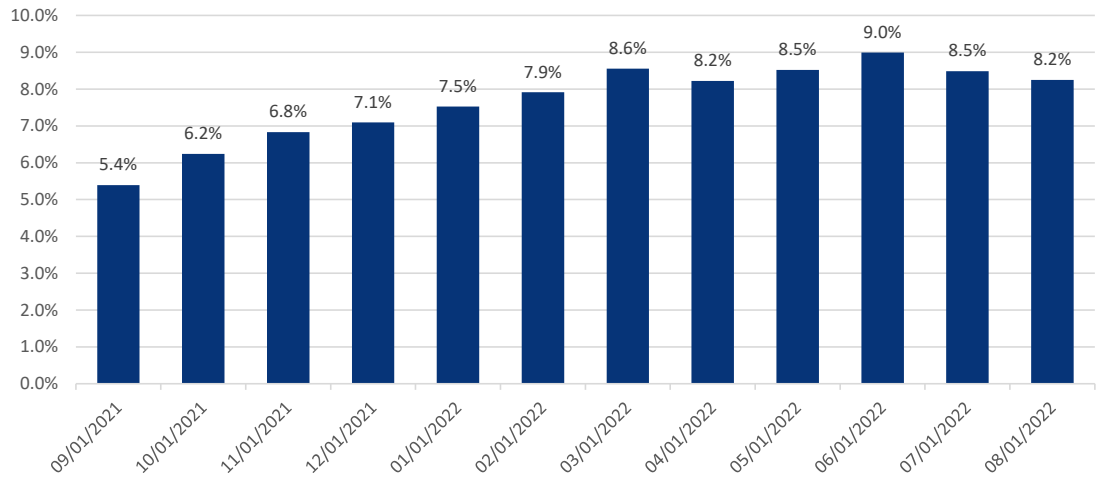
U.S. Corporate Spreads



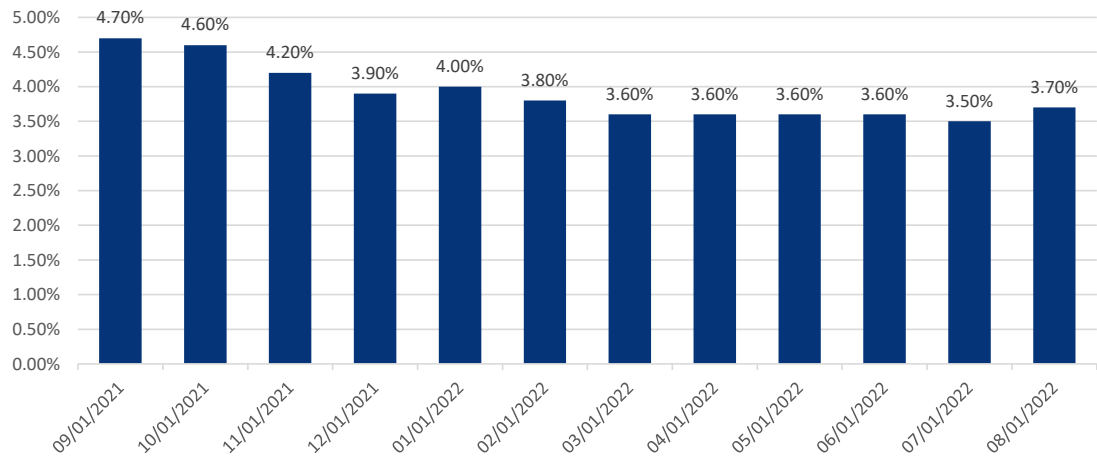
U.S. High Yield Spreads



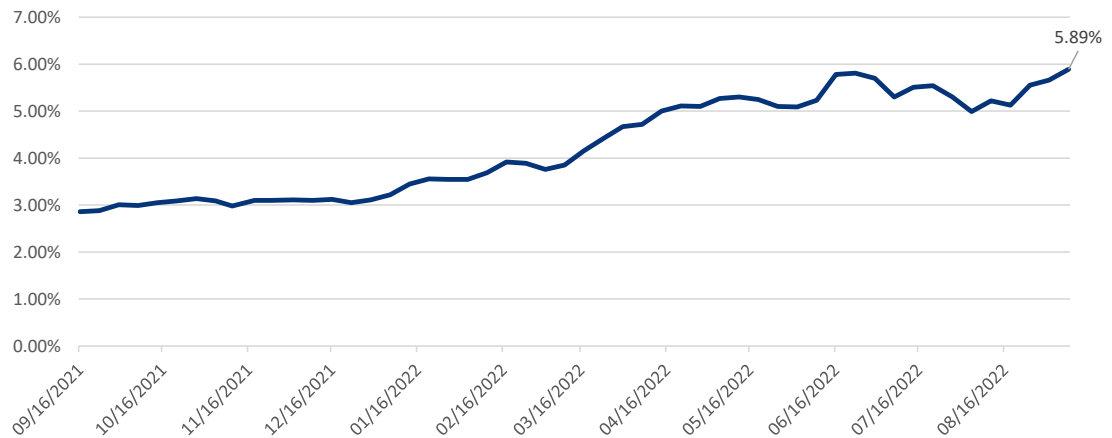
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



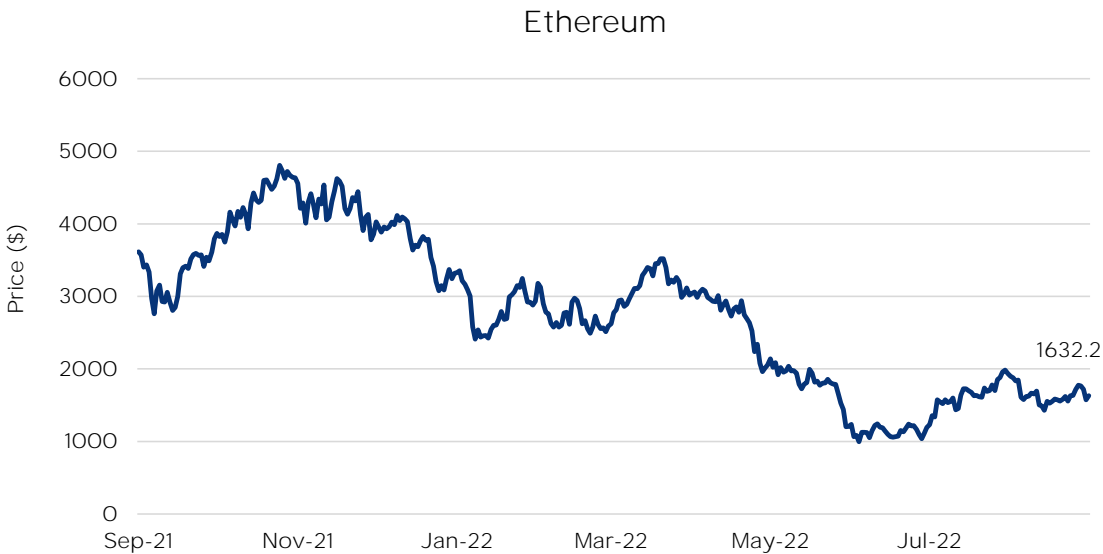
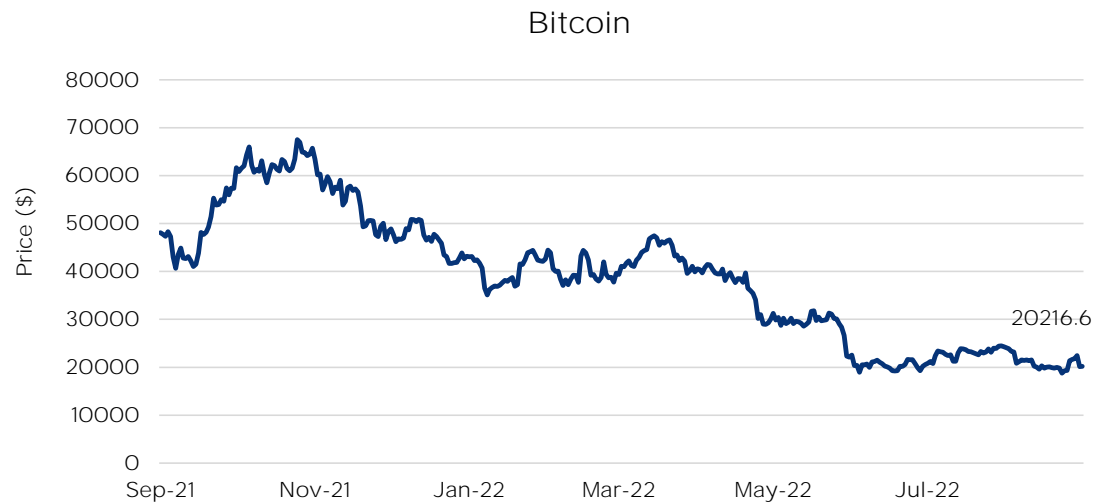
Exchange Rates

Data as of: 9.9.2022

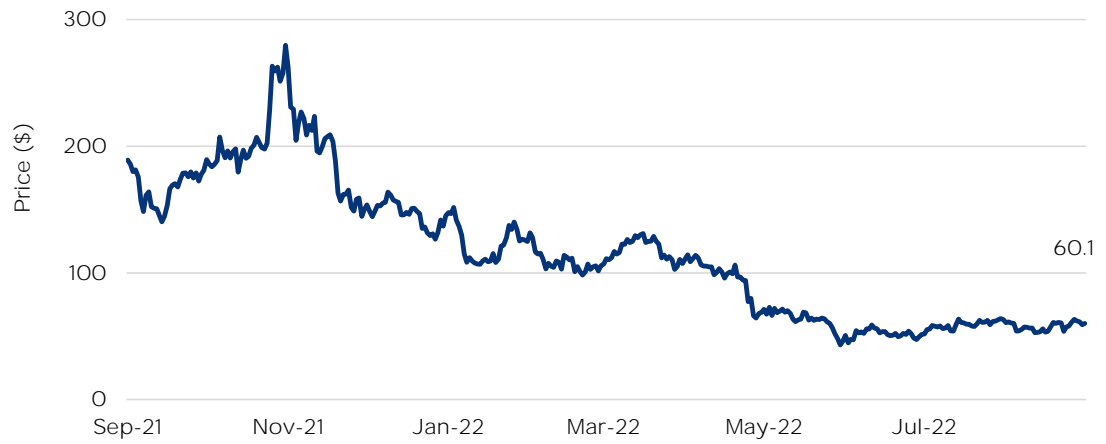
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.09	1.18
Yen / US Dollar	142.44	115.64	109.40
US Dollar / British Pound	1.16	1.31	1.38
Yuan / US Dollar	6.92	6.32	6.43
Canadian Dollar / US Doll	1.30	1.29	1.27
Mexican Peso / US Dollar	19.89	21.40	19.90
Brazilian Real / US Dollar	5.15	5.09	5.26
Indian Rupee / US Dollar	79.61	77.07	73.47

Cryptocurrency

Data as of: 9.14.2022



Litecoin



Oil Price

Data as of: 9.12.2022

Price Per Barrel

