



Top News

WSJ U.S. Business News*

Citigroup to Pull Out of Consumer Banking in China

U.S. Oil Prices Pressured After Large Leak From Keystone Pipeline

SEC Proposes Rules That Would Squeeze Stock-Market Middlemen

SEC's \$1.5 Billion Problem With Stock-Market Middlemen Has Complex Solution

Fed's Walk May Be More Dovish Than Its Talk

Quants Head for Banner Year as Fed Stokes Volatility

Stocks Close Lower After Fed Rate Rise

Europe's Energy Crisis Expected to Boost Demand for Oil as Heat Source

What Fed Interest Rate Increase Means for Your 2023 Financial Plans

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

When Merging Retirement Planning and Wealth Management, Participants Must 'Come First'

Democrats Suggest SEC Should Reform Scope 3 Climate Disclosure Proposal

Fintech SMB Plan Providers Saw Growth in '22 On Low-Fees, State Mandates

Participants Regain \$1.4 Billion Thanks to EBSA's Interventions

Morningstar Launches Platform to Compare, Sell Annuities

NAPA-Net

Case of the Week: Too Late for a SAR?

Employment Law Firm Files Another Excessive Fee Suit

CIT Providers Eye Smaller Retirement Plan Market

Short-Term Goals Take Center Stage for 2023 Financial Resolutions

DOL Recovered More Than \$1.4 Billion in FY 2022, Agency Says

Wealth Industry News

CityWire USA

Morgan Stanley sues estate of dead advisor shooter for return of loan

RIAs increasingly offer equity to non-advisors

BlackRock faces further ESG backlash as Arizona, North Carolina pile on

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Highlights from our conversations at the Miami CIO Summit

Michael Kitces: Nerd's Eye View

Simplify Decision-Making For Clients By Shifting The Perspective To Their Future Selves

#FA Success Ep 311: Unlocking Growth By Asking For A Referral Commitment And Then Showing Value, With Terry Parham Jr.

Financial Advisor Magazine

Morgan Stanley Sues Estate Of Dead Advisor Who Had Shot Co-Worker

SEC Proposes Sweeping Changes To Stock Trading And Payments For Order Flow

When Real Client Engagement Means Ditching The Financial Plan (Sort Of)

Florida Escalates ESG War, Says BlackRock's Larry Fink 'Did It To Himself'

This Is Your Last Chance For Some Year-End Tax Moves, Ed Slott Says

Powell Says Fed Still Has A 'Ways To Go' After Half-Point Hike

Citadel's Griffin Sues IRS For Failing To Protect His Financial Data

Chances For Year-End Tax Package In Congress Are Slipping Away

CAPTRUST Blogs

Manager Intelligence Blog

Channing Capital SMID Cap Value: Meeting with Portfolio Team Member Derik Coffey

Retirement Plan Blog

ESG Final Rule - DC FAQ's

Private Wealth Blog

November Flash Reports

Channing Capital SMID Cap Value: Manager Overview	ESG Final Rule - DC Quick Takes	New Custodian Escalation Process
Harding Loevner Intl Equity: On-site meeting recap with CIO and Co-Lead PM Ferrill Roll (Nov 2022)	Endowment Foundation Blog	Investment Committee Blog
Harding Loevner International Equity - Manager Overview	Trade Note: Equity Repositioning	Investment Committee House Views 12.13.2022
William Blair Small-Mid Cap Growth: Meeting with Portfolio Team Member Tara Patock	Trade Note: OCIO ESG Global Equity	Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.59	1.69	7.87	-14.85	-12.38	9.80	10.48	13.11
Dow Jones Industrial Average	-0.40	9.69	13.11	-4.56	-2.43	8.71	9.10	12.56
NASDAQ Composite Index	-0.75	-4.46	3.61	-28.02	-26.09	9.40	11.26	15.37
Russell Mid Cap Index	-0.60	1.87	9.01	-14.37	-11.16	7.81	8.24	11.54
Russell 2000 Index	-0.62	-0.58	7.40	-17.84	-14.52	4.89	5.21	9.71
CBOE Market Volatility (VIX)	-6.25	-19.19	-35.33	22.76	-3.43	18.73	15.04	2.20

	1 Day		
	Value	Blend	Growth
Large	-0.48	-0.59	-0.64
Mid	-0.63	-0.60	-0.56
Small	-0.67	-0.62	-0.58

	QTD		
	Value	Blend	Growth
Large	14.82	11.85	8.39
Mid	13.60	13.07	12.13
Small	11.36	9.70	8.11

	YTD		
	Value	Blend	Growth
Large	-5.56	-14.85	-24.84
Mid	-9.52	-14.37	-23.14
Small	-12.16	-17.84	-23.55

	1 Year		
	Value	Blend	Growth
Large	-2.60	-12.38	-22.73
Mid	-6.21	-11.16	-20.15
Small	-8.61	-14.52	-20.47

	3 Year		
	Value	Blend	Growth
Large	7.30	9.80	10.79
Mid	7.59	7.81	6.06
Small	6.37	4.89	2.54

	5 Year		
	Value	Blend	Growth
Large	7.41	10.48	12.41
Mid	6.71	8.24	9.04
Small	5.04	5.21	4.75

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.91	-7.27	-8.70	-37.98	-36.86	-1.60	3.52	5.52
Consumer Discretionary	-0.68	-13.87	1.56	-33.19	-31.37	7.77	9.88	13.77
Consumer Staples	-0.06	7.32	11.79	1.20	4.55	10.21	9.32	10.88
Energy	-0.60	5.06	5.30	60.42	62.38	18.77	9.25	5.40
Financials	-1.28	3.93	11.44	-11.44	-10.52	5.91	6.54	12.28
Health Care	0.17	10.64	17.37	-0.10	4.35	13.78	13.12	15.32
Industrials	-0.17	8.98	16.24	-4.66	-1.94	8.79	8.11	12.18
Information Technology	-0.83	0.41	6.60	-24.52	-22.36	14.30	16.75	18.94
Materials	-1.11	9.89	6.94	-7.92	-4.32	13.02	8.76	10.62
Real Estate	-0.84	-4.46	2.28	-22.57	-17.83	3.85	6.30	8.01
Utilities	-0.16	-4.44	11.42	3.55	7.33	7.80	8.95	10.99

International Equities

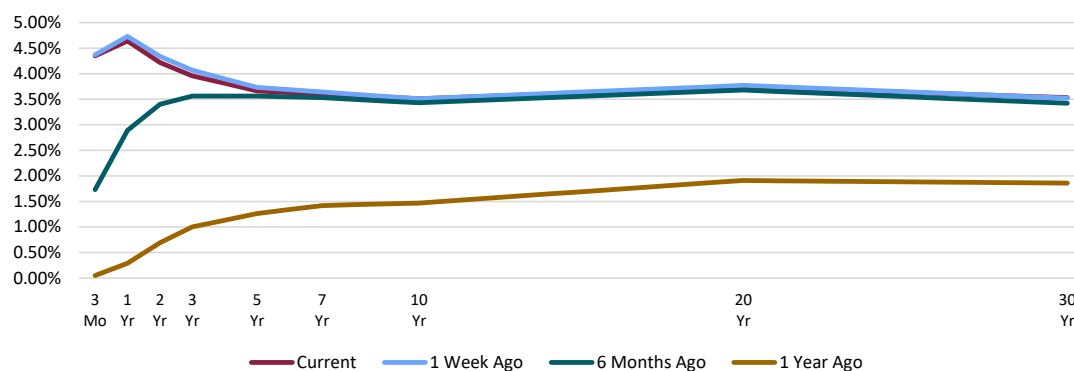
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.33	7.42	5.28	-13.57	-11.24	1.58	1.93	4.21
MSCI EAFE	0.23	11.42	10.14	-11.43	-8.51	2.42	2.61	5.16
MSCI Emerging Markets	0.88	1.55	-2.65	-18.79	-17.99	-1.27	-0.39	1.73
MSCI Frontier Markets	0.15	0.60	-3.31	-16.35	-15.59	-4.59	-3.20	0.24
China	0.01	-1.88	-3.42	-12.73	-13.25	2.29	-0.71	3.98
Japan	0.72	2.10	6.94	-0.18	1.21	7.49	6.50	13.31
Germany	-0.26	10.99	8.69	-8.97	-6.43	2.87	2.05	6.65
Great Britain	-0.09	3.58	6.09	5.23	7.74	4.21	4.05	6.34
India	0.23	4.06	19.67	9.00	9.28	16.54	14.86	13.98
France	-0.21	8.52	13.78	-2.97	0.65	7.09	7.70	9.69
Italy	-0.26	10.58	14.27	-6.02	-3.22	5.25	5.76	8.03
Canada	-0.60	1.67	3.44	-3.57	-0.71	8.58	7.65	8.13
South Korea	1.13	-0.50	-3.76	-19.42	-19.70	3.40	-0.58	1.86
Brazil	0.20	-6.15	1.65	-1.03	-2.82	-2.68	7.45	5.70
Spain	0.40	4.69	5.61	-0.55	3.53	-1.17	-0.37	4.46
Mexico	-0.57	7.07	3.91	-6.05	-2.33	4.19	0.75	1.52
Hong Kong	0.39	4.38	-6.62	-15.92	-16.76	-10.77	-7.57	-1.38

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.29	1.25	1.91	-10.97	-11.04	-2.01	0.46	1.29
3 Month T-Bill	0.01	0.80	1.20	1.27	1.27	0.68	1.24	0.75
Global Aggregate Bond Index	0.21	2.95	1.33	-14.44	-14.68	-3.75	-1.15	-0.26
High Yield	0.07	2.26	4.47	-9.15	-8.33	1.10	2.82	4.29
TIPS	-0.18	-1.77	-1.40	-10.59	-9.48	1.64	2.46	1.20
Municipals	0.01	2.19	2.47	-7.82	-7.75	-0.52	1.42	2.16
Intermediate Government	0.13	0.55	0.96	-6.81	-6.84	-1.06	0.63	0.79
Intermediate Corporate	0.13	1.37	2.30	-8.35	-8.16	-0.77	1.38	2.05
Intermediate Credit	0.12	1.27	2.12	-8.08	-7.93	-0.81	1.29	1.88
Long Government	0.50	0.96	0.98	-24.36	-25.11	-5.98	-0.99	1.20
Long Corporate	0.25	4.00	4.64	-21.33	-21.48	-4.12	0.40	2.80
Long Credit	0.24	3.87	4.54	-21.09	-21.28	-4.22	0.34	2.68
Emerging Market Debt	-0.09	3.72	4.05	-16.27	-16.36	-4.46	-0.90	1.81

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.35%	4.64%	4.22%	3.96%	3.66%	3.60%	3.51%	3.74%	3.53%
1 Week Ago	4.37%	4.73%	4.34%	4.07%	3.73%	3.64%	3.51%	3.77%	3.52%
6 Months Ago	1.73%	2.89%	3.40%	3.56%	3.56%	3.53%	3.43%	3.68%	3.42%
1 Year Ago	0.05%	0.29%	0.69%	1.00%	1.26%	1.42%	1.47%	1.91%	1.86%

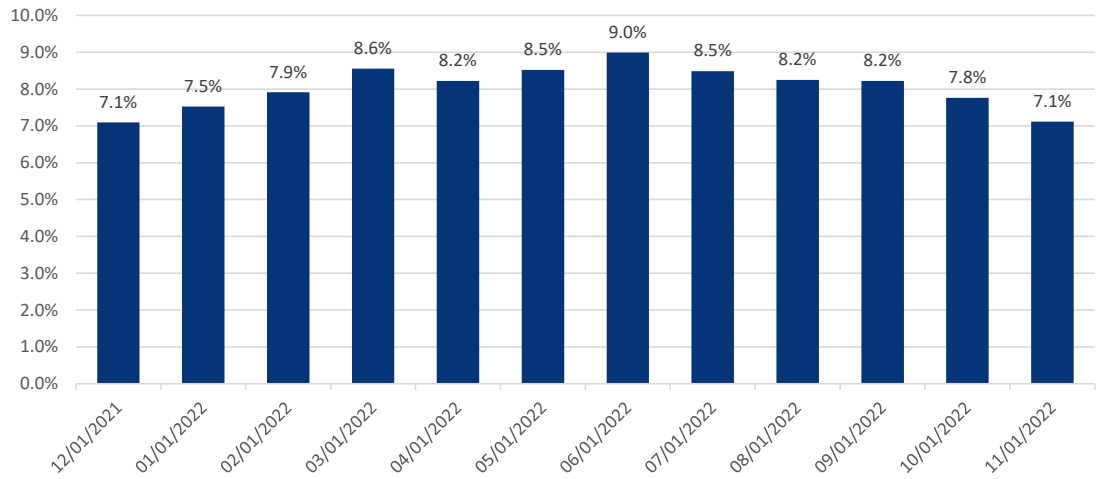
U.S. Corporate Spreads



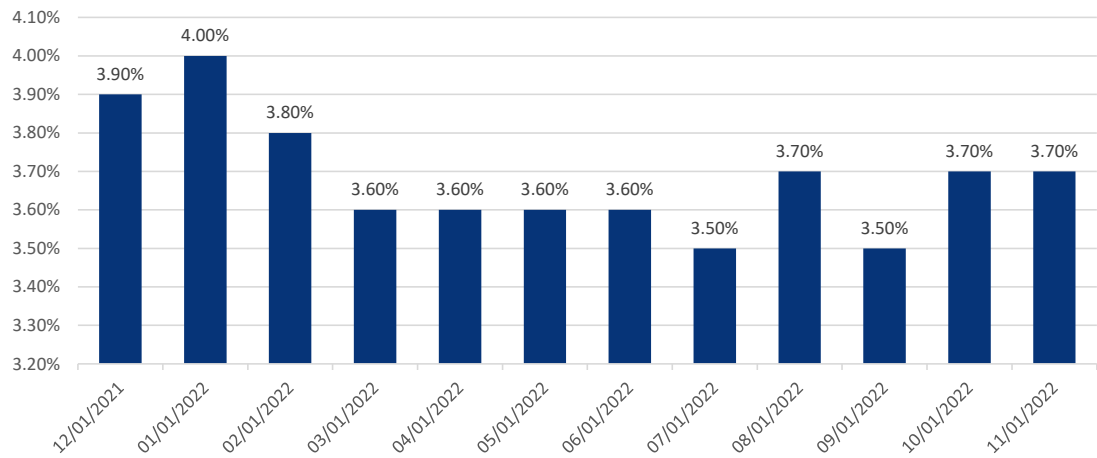
U.S. High Yield Spreads



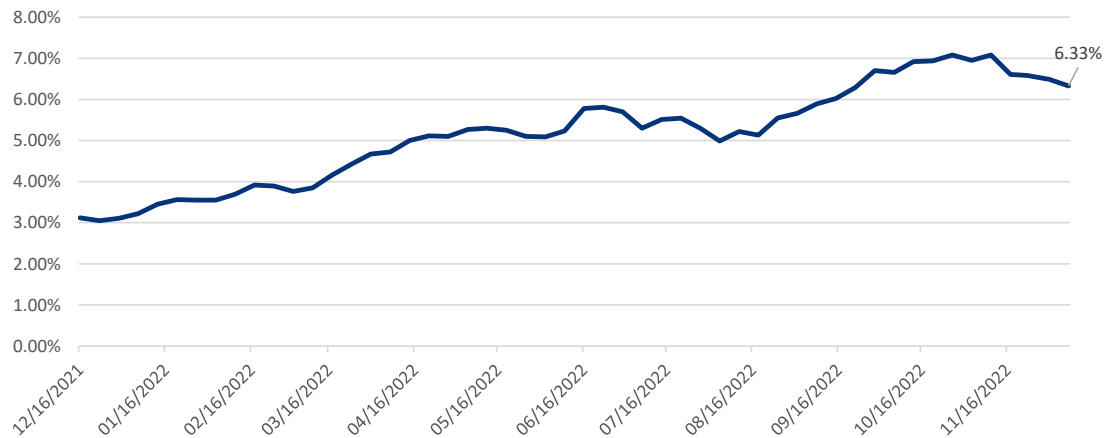
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



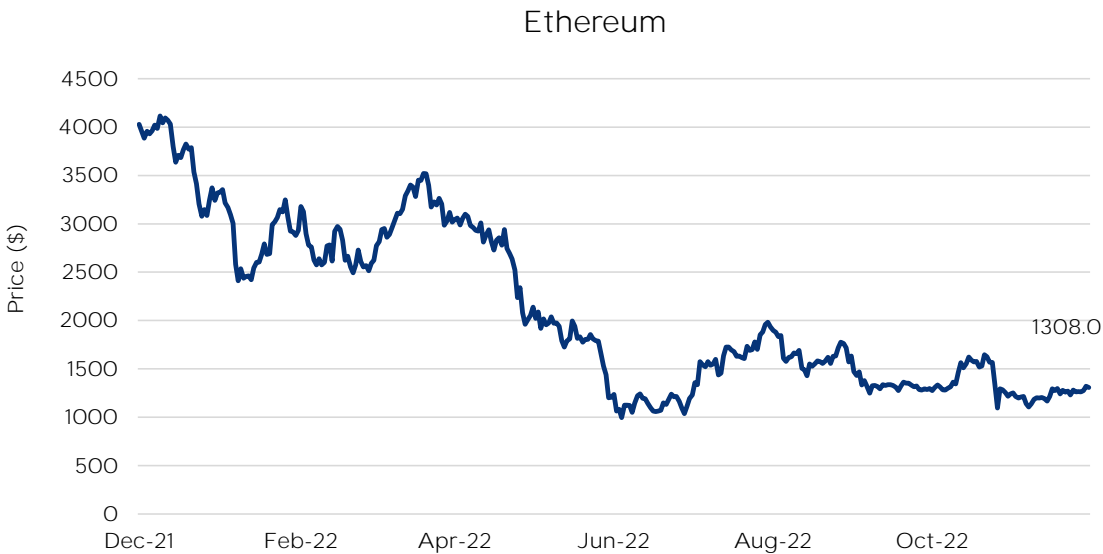
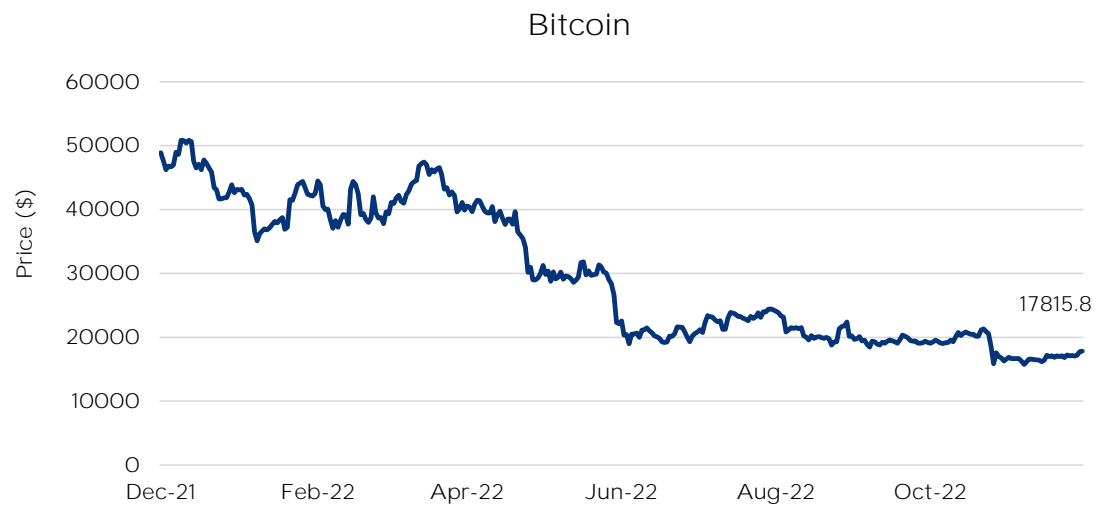
Exchange Rates

Data as of: 12.9.2022

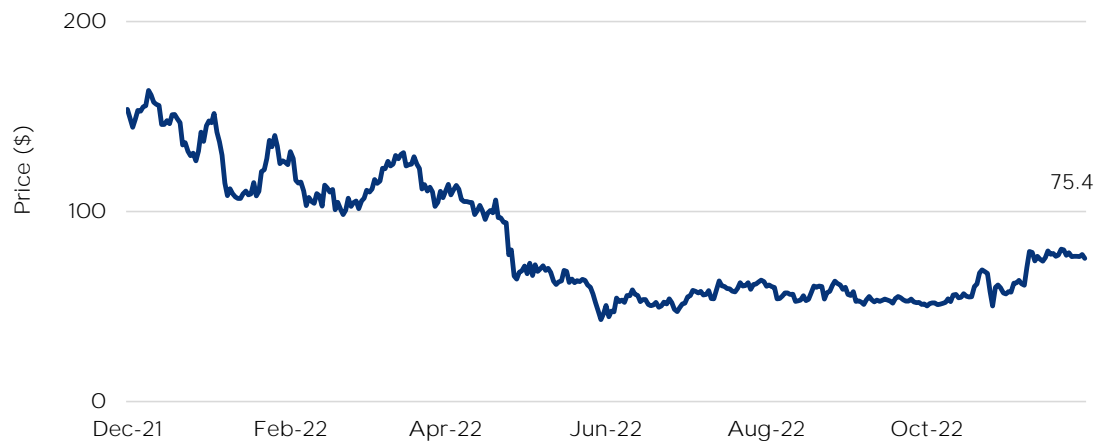
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.07	1.13
Yen / US Dollar	136.40	132.53	113.83
US Dollar / British Pound	1.23	1.26	1.32
Yuan / US Dollar	6.96	6.67	6.37
Canadian Dollar / US Doll	1.36	1.26	1.29
Mexican Peso / US Dollar	19.80	19.60	21.23
Brazilian Real / US Dollar	5.24	4.88	5.71
Indian Rupee / US Dollar	82.46	77.66	76.38

Cryptocurrency

Data as of: 12.14.2022



Litecoin



Oil Price

Data as of: 12.12.2022

