



Top News

WSJ U.S. Business News*

Twitter Sends Letter to Elon Musk Saying Effort to Terminate Deal 'Invalid and Wrongful'

Microsoft Goes on Offensive in Europe to Combat Cloud Concerns

Peloton to Stop Making Bikes Itself

Netflix in Talks With Hollywood Studios for New Ad-Supported Platform

SpaceX Analyzes Explosion During Rocket Booster Test

Housing Could Provide More Fuel for Inflation

Union Organizing Efforts Jump in First Half of Year

Yellen Seeks Support in Asia for Russian-Oil Price Cap

Treasury Nominee Pressed on Global Tax Deal, China Tariffs, Inflation

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Financial Advisers and the Great Resignation

What It Takes to Prepare for Retirement

ERISA Complaint Alleges \$751K Retirement Account Theft

Calls on Congress to Fully Fund Reg BI Implementation

The Effects of Consistent 401(k) Participation

NAPA-Net

Senator Seeks to Shut Down ESG Efforts from the 'Whims of Woke CEOs'

Back to 'Normal'?

Without Development Opportunities, Most Professionals Likely to Leave

Fund Fees Dropped Nearly \$6.9 Billion in 2021

Concerns Growing About Inflation's Impact on Retirement

Wealth Industry News

CityWire USA

The world according to Meb: Faber's view on value, emerging markets, cannabis and more

Behind the Deal: Marketing prowess boosts multiple for fast-growing RIA

David Canter leaves Fidelity, per client email

Allworth hires Goldman Sachs custody exec

Pathstone acquires \$3.5bn Virginia RIA

Michael Kitces: Nerd's Eye View

#FA Success Ep 289: Coming Together As A Partnership To Serve Your Collective Community, With Kamila Elliott

3 Aspects Of Identity Covering And How It Impacts Advisors' Happiness At Work

Financial Advisor Magazine

Ex-Hedge Funder Gets Law License Back A Year After Neiman Marcus Fraud Conviction

Crypto Startup Funding Falls To A One-Year Low

Muni Bond Market Is Left Behind In Move To Electronic Trading

There's No U.S. Recession Until An Obscure Panel Of 'Eggheads' Says It Is So

'Recession Man': Burry's Tweets Resonate With Traders Worried About A Downturn

SEC Approves Single-Stock Leveraged ETFs, Also Warns Of Their Risk

Father-Son Team With \$428M AUM Joins Raymond James Indie Channel In Oregon

Treasury Curve Inversion Deepens To Level Last Seen In 2007

CAPTRUST Blogs

Manager Intelligence Blog

GQG Partners Emerging Markets Equity: Manager Overview

Manager Overview: Wasmer Schroeder Strategies

Retirement Plan Blog

DC Topical Spotlight Scripts Q2 2022

Principal US Property Withdrawal Limitation

Private Wealth Blog

June Flash Reports

NEW Schwab Margin Rate

Manager Overview: AB Global Bond	Endowment Foundation Blog		Investment Committee Blog	
Stephens SMID Cap Select Growth: Meeting with CIO/PM Ryan Crane	Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
Stephens SMID Cap Select Growth: Manager Overview	2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views 7.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.15	-12.28	-17.58	-18.46	-10.49	10.53	11.69	13.33
Dow Jones Industrial Average	-0.52	-8.65	-13.13	-13.29	-8.85	7.04	10.20	12.08
NASDAQ Composite Index	-2.26	-15.02	-24.65	-27.01	-22.10	12.45	13.97	15.94
Russell Mid Cap Index	-1.22	-13.65	-18.62	-20.29	-16.55	6.70	8.38	11.67
Russell 2000 Index	-2.11	-12.22	-20.52	-22.33	-23.12	4.89	5.50	9.59
CBOE Market Volatility (VIX)	6.21	7.39	42.15	51.97	61.74	26.49	19.17	3.84

1 Day			
	Value	Blend	Growth
Large	-0.80	-1.15	-1.64
Mid	-0.92	-1.22	-1.76
Small	-1.76	-2.11	-2.45

QTD			
	Value	Blend	Growth
Large	0.82	1.87	3.06
Mid	0.91	1.63	2.97
Small	0.70	1.43	2.16

YTD			
	Value	Blend	Growth
Large	-12.14	-18.46	-25.87
Mid	-15.46	-20.29	-28.95
Small	-16.73	-22.33	-27.93

1 Year			
	Value	Blend	Growth
Large	-6.67	-10.49	-18.24
Mid	-9.84	-16.55	-27.97
Small	-14.41	-23.12	-31.22

3 Year			
	Value	Blend	Growth
Large	6.72	10.53	12.68
Mid	6.77	6.70	4.50
Small	6.73	4.89	2.20

5 Year			
	Value	Blend	Growth
Large	7.42	11.69	14.84
Mid	6.59	8.38	9.49
Small	5.16	5.50	5.19

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.86	-16.02	-27.54	-28.85	-30.09	4.77	8.45	7.18
Consumer Discretionary	-2.86	-20.30	-29.71	-31.42	-26.08	8.77	12.58	15.19
Consumer Staples	-0.14	-7.27	-4.37	-4.80	6.61	10.01	9.21	10.62
Energy	-0.92	-7.98	12.99	28.74	38.62	8.32	6.33	3.84
Financials	-0.85	-14.86	-22.84	-18.69	-12.34	6.13	7.06	12.45
Health Care	-0.28	-6.40	-4.35	-7.31	1.42	13.97	12.60	15.38
Industrials	-0.73	-11.83	-17.65	-17.79	-15.47	5.75	6.58	11.62
Information Technology	-1.54	-12.95	-23.16	-25.94	-15.88	17.54	19.85	18.98
Materials	-0.33	-17.28	-17.79	-19.00	-10.74	10.18	7.77	10.06
Real Estate	0.00	-14.41	-14.16	-19.09	-8.51	5.70	8.79	8.49
Utilities	0.60	-6.73	2.26	-0.89	11.45	7.82	9.64	10.11

International Equities

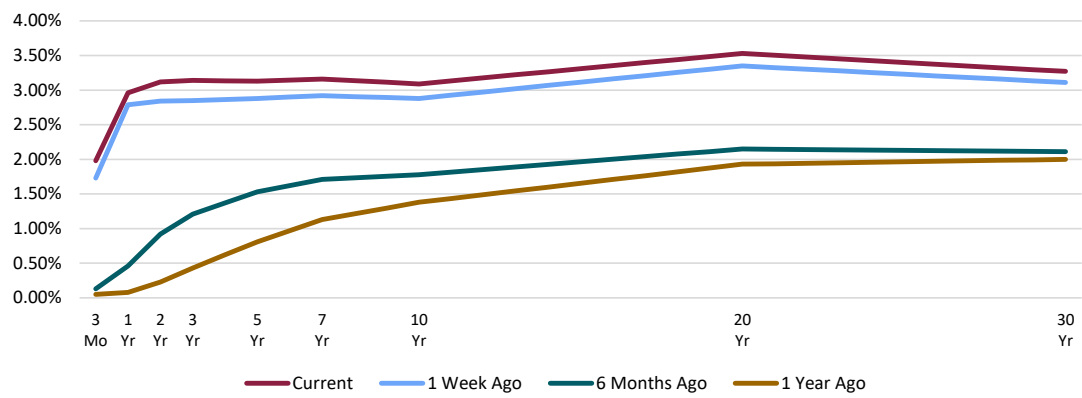
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.35	-12.63	-19.17	-19.34	-19.52	0.95	2.24	4.82
MSCI EAFE	-1.10	-13.20	-19.63	-20.29	-18.82	0.81	2.07	5.43
MSCI Emerging Markets	-1.83	-10.63	-19.74	-19.01	-23.53	-0.10	1.63	2.93
MSCI Frontier Markets	-0.64	-17.26	-18.22	-18.11	-13.69	-6.88	-2.14	0.94
China	-0.97	2.12	-8.78	-9.84	-7.51	3.84	0.52	4.15
Japan	1.11	0.17	-3.93	-5.83	-2.14	9.45	7.91	13.84
Germany	-1.40	-9.58	-19.50	-19.22	-18.20	1.33	0.63	7.11
Great Britain	0.00	-4.71	-1.94	-0.51	4.90	2.23	3.55	6.39
India	-0.94	-7.42	-11.16	-6.74	4.09	12.94	12.44	13.57
France	-0.61	-6.21	-14.29	-13.84	-5.27	5.26	6.11	10.03
Italy	-0.95	-10.39	-19.13	-18.57	-9.51	2.35	3.96	8.06
Canada	-1.08	-12.98	-10.26	-9.99	-4.52	7.59	7.63	8.21
South Korea	-0.44	-13.10	-20.06	-21.41	-27.27	4.00	-0.47	2.51
Brazil	-2.07	-16.02	-5.36	-6.31	-21.70	-2.25	9.00	6.25
Spain	-0.43	-4.23	-5.70	-4.90	-4.89	-1.38	-1.58	5.91
Mexico	-0.45	-13.03	-10.73	-11.08	-4.82	3.37	-1.28	1.65
Hong Kong	-2.77	-0.40	-11.02	-9.72	-22.75	-9.43	-3.98	0.84

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

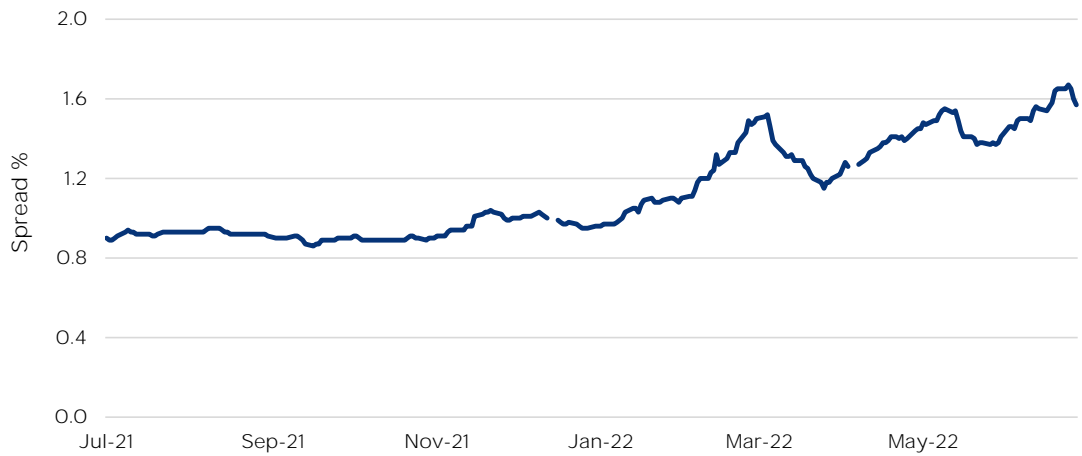
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.49	-2.02	-8.84	-10.16	-10.49	-0.72	0.95	1.48
3 Month T-Bill	-0.01	0.11	0.15	0.15	0.17	0.61	1.10	0.64
Global Aggregate Bond Index	-0.10	-6.32	-13.59	-14.57	-16.29	-3.26	-0.58	0.03
High Yield	0.13	-6.31	-12.04	-12.77	-11.73	0.69	2.47	4.56
TIPS	0.32	-3.98	-7.15	-8.53	-5.20	3.23	3.37	1.63
Municipals	0.08	-0.58	-7.02	-7.86	-8.05	0.12	1.78	2.44
Intermediate Government	0.29	-0.47	-4.94	-5.78	-6.65	-0.17	0.88	0.93
Intermediate Corporate	0.29	-1.88	-7.66	-8.61	-9.31	0.11	1.57	2.34
Intermediate Credit	0.28	-1.72	-7.29	-8.21	-8.92	0.07	1.50	2.16
Long Government	1.67	-5.92	-18.40	-21.17	-19.70	-2.34	0.77	1.36
Long Corporate	1.10	-6.44	-19.47	-21.92	-21.43	-1.65	1.38	3.09
Long Credit	1.05	-6.37	-19.21	-21.65	-21.18	-1.79	1.35	2.97
Emerging Market Debt	-0.32	-9.22	-19.02	-20.62	-21.70	-5.44	-1.17	2.00

Fixed Income Charts as of: 7.8.2022

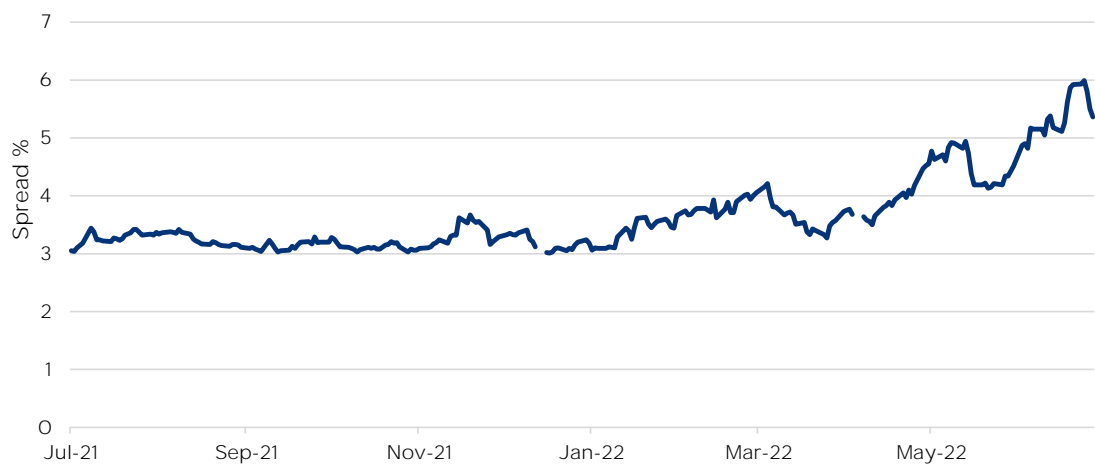


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	1.98%	2.96%	3.12%	3.14%	3.13%	3.16%	3.09%	3.53%	3.27%
1 Week Ago	1.73%	2.79%	2.84%	2.85%	2.88%	2.92%	2.88%	3.35%	3.11%
6 Months Ago	0.13%	0.46%	0.92%	1.21%	1.53%	1.71%	1.78%	2.15%	2.11%
1 Year Ago	0.05%	0.08%	0.23%	0.43%	0.81%	1.13%	1.38%	1.93%	2.00%

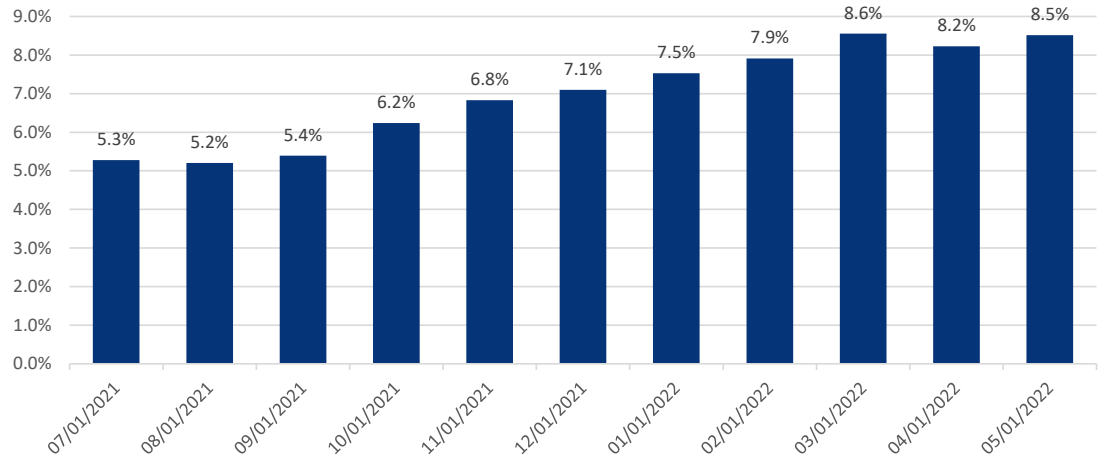
U.S. Corporate Spreads



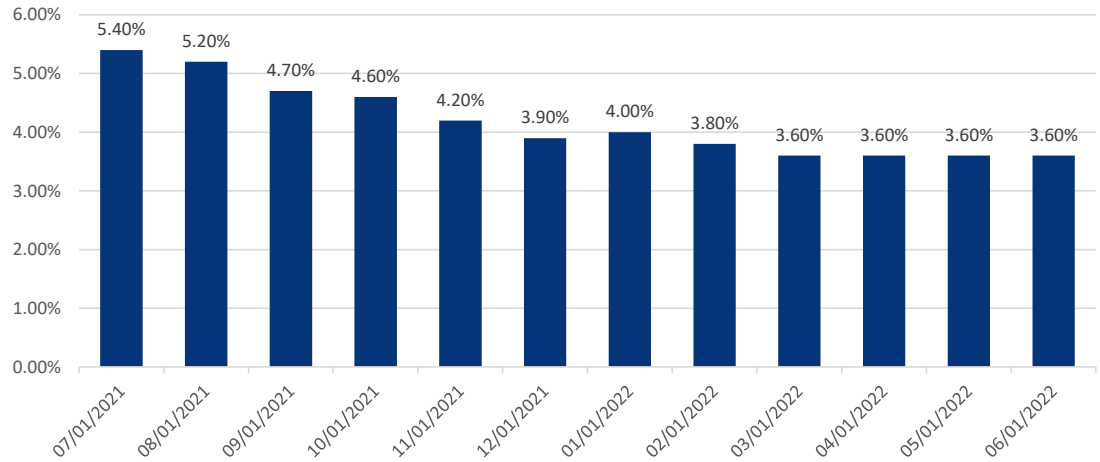
U.S. High Yield Spreads



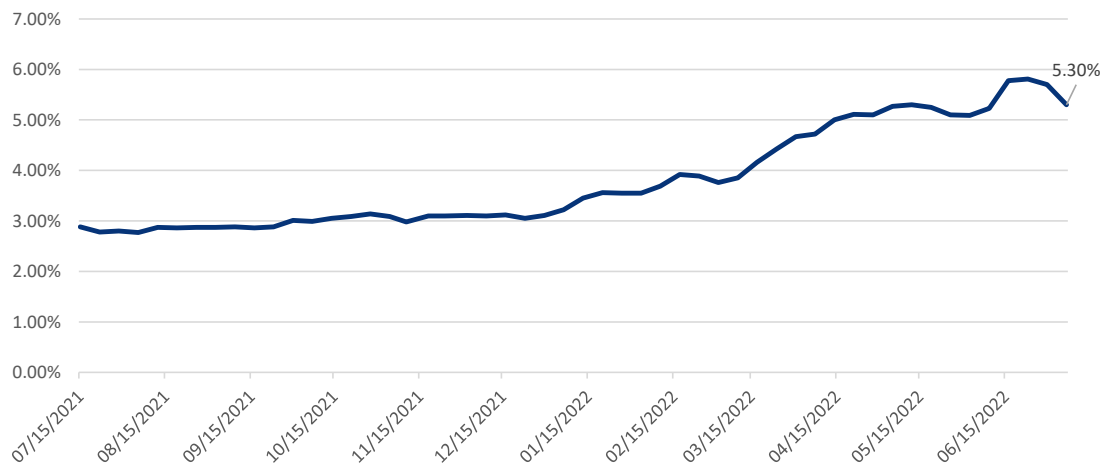
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



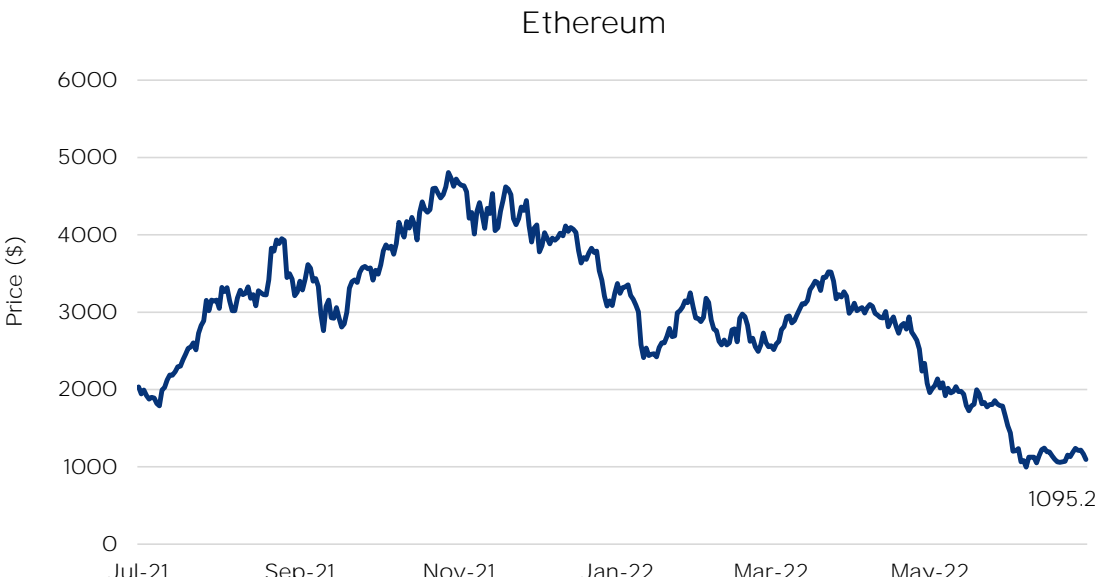
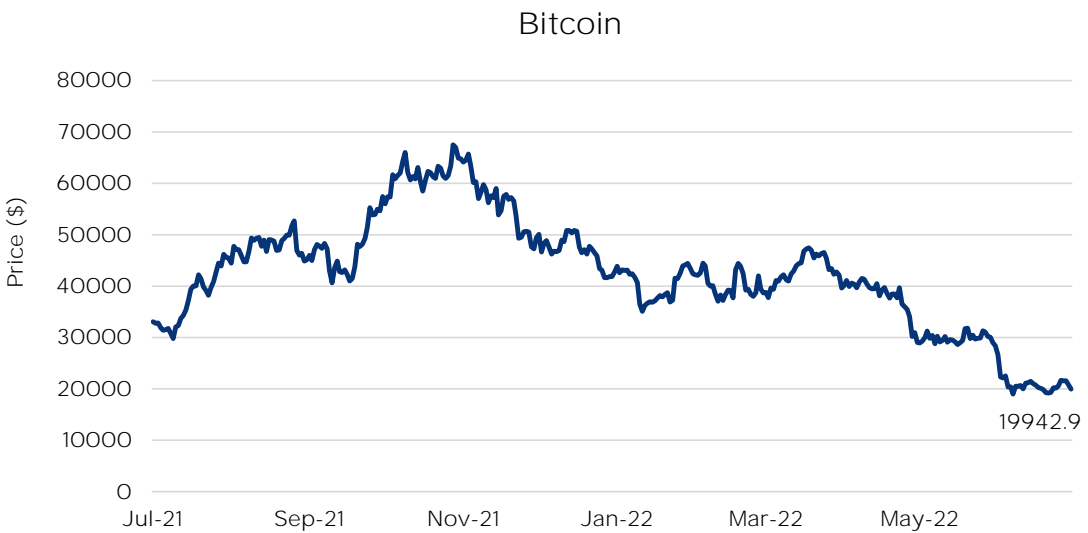
Exchange Rates

Data as of: 7.8.2022

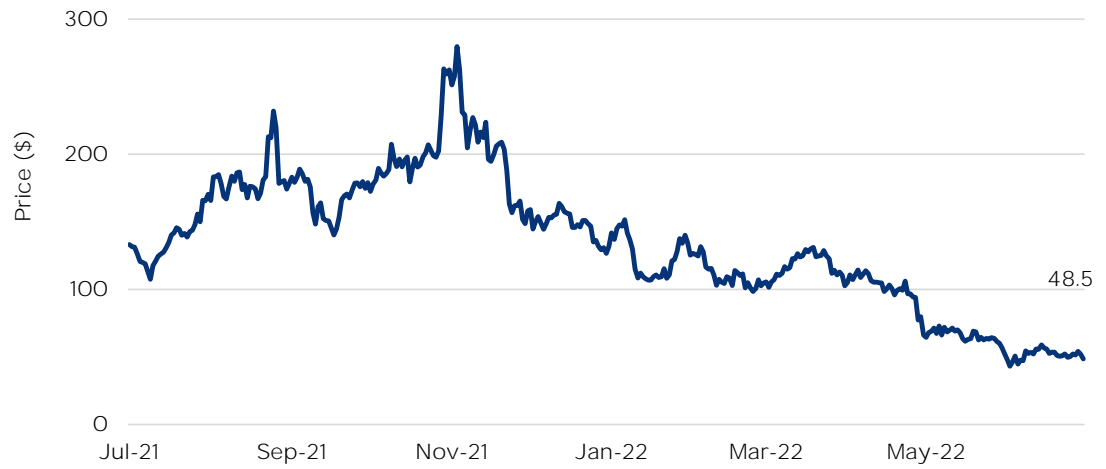
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.13	1.19
Yen / US Dollar	136.16	115.27	110.36
US Dollar / British Pound	1.20	1.35	1.39
Yuan / US Dollar	6.69	6.36	6.48
Canadian Dollar / US Doll	1.29	1.28	1.25
Mexican Peso / US Dollar	20.44	20.57	19.84
Brazilian Real / US Dollar	5.30	5.66	5.19
Indian Rupee / US Dollar	79.25	74.32	74.56

Cryptocurrency

Data as of: 7.11.2022



Litecoin



Oil Price

Data as of: 7.5.2022

Price Per Barrel

