



Top News

WSJ U.S. Business News*

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Stocks Fall on Powell Testimony

Powell Testimony Drives Up Shorter-Term Bond Yields

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Home Food Delivery's Questionable Value, for Consumers and Investors

Sonos Brings New Era to a New Era

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CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

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2023 Retirement Plan Adviser of the Year Finalists

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'We're at the point of maximum risk for investors'

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The Latest In Financial #AdvisorTech (March 2023)

Financial Advisor Magazine

Chicago Firm LaSalle St. Offers Equity To Its Advisors

Global Investors Contemplate Fallout From U.S. Rates Reaching 6%

Actively Managed Funds Did Better Than Usual In 2022

Wall Street Fears Big Fed Rate Hike After Powell 'Came Out Swinging'

Americans' Personal Finances Outlook Getting Gloomier, Survey Says

Morgan Stanley Sees 20% Downside For Tech Stocks

Powell Sees Higher Peak For Interest Rates, Says Fed Prepared To Speed Up If Needed

Goldman's Solomon Is More Confident The Fed Can Avoid A Deep Recession

CAPTRUST Blogs

Manager Intelligence Blog

Hardman Johnston International Equity: Meeting recap with PM and Director of Research Henry Woo (Feb 2023)

Retirement Plan Blog

DB Growth CIT: BIMBX to K Share Class Transition

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Endowment Foundation Blog		Investment Committee Blog	
UPDATED OCIO Discretionary Strategy Dashboard		Investment Committee House Views 3.1.2023	
Updates: E&F Dashboard		Office Hours with Mike Vogelzang	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.53	1.77	1.04	4.15	-3.49	12.07	9.81	12.08
Dow Jones Industrial Average	-1.72	-1.76	5.11	-0.47	2.27	10.55	8.11	11.19
NASDAQ Composite Index	-1.24	5.46	-1.76	10.35	-9.34	11.25	10.28	14.76
Russell Mid Cap Index	-1.47	3.56	3.60	5.55	-0.10	11.75	7.97	10.45
Russell 2000 Index	-1.11	4.33	3.32	6.89	-2.30	10.41	4.96	8.68
CBOE Market Volatility (VIX)	5.27	-13.62	-20.50	-9.60	-46.26	-22.41	1.98	4.14

1 Day			
	Value	Blend	Growth
Large	-1.68	-1.53	-1.30
Mid	-1.64	-1.47	-1.17
Small	-1.22	-1.11	-0.99

QTD			
	Value	Blend	Growth
Large	1.39	4.15	7.98
Mid	3.96	5.55	8.51
Small	5.28	6.89	8.48

YTD			
	Value	Blend	Growth
Large	1.39	4.15	7.98
Mid	3.96	5.55	8.51
Small	5.28	6.89	8.48

1 Year			
	Value	Blend	Growth
Large	-0.71	-3.49	-6.47
Mid	-0.52	-0.10	0.43
Small	-3.30	-2.30	-1.43

3 Year			
	Value	Blend	Growth
Large	10.96	12.07	12.03
Mid	12.18	11.75	9.10
Small	13.22	10.41	6.85

5 Year			
	Value	Blend	Growth
Large	7.06	9.81	11.55
Mid	6.77	7.97	8.47
Small	5.23	4.96	4.11

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.13	7.53	-4.02	11.35	-18.87	2.16	5.31	5.51
Consumer Discretionary	-1.30	4.16	-10.24	11.27	-12.46	10.52	9.26	12.95
Consumer Staples	-0.98	-4.59	-0.28	-3.28	-0.90	8.65	9.20	9.42
Energy	-1.72	1.16	11.11	-2.34	16.64	32.04	9.80	4.49
Financials	-2.50	2.65	5.96	3.31	0.14	13.22	6.00	11.06
Health Care	-1.61	-7.53	1.07	-6.22	-0.76	11.35	10.56	13.17
Industrials	-1.29	3.57	9.11	4.37	5.76	13.33	7.86	11.17
Information Technology	-1.25	7.81	3.58	12.04	-4.37	16.02	15.61	18.68
Materials	-2.02	1.41	8.66	5.25	4.17	17.70	8.37	9.84
Real Estate	-2.48	0.00	-9.42	1.92	-14.48	1.77	7.51	6.92
Utilities	-1.57	-6.67	-13.48	-7.07	-5.51	2.43	9.37	9.00

International Equities

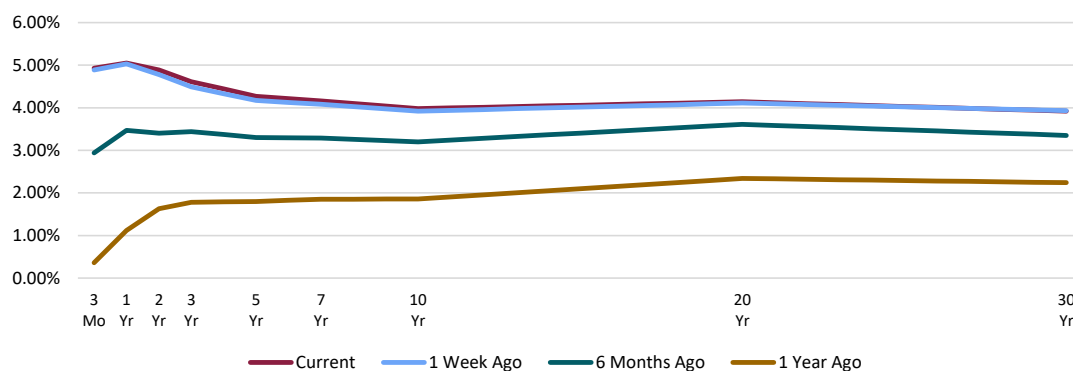
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.08	4.70	11.86	5.34	0.61	5.49	2.01	3.96
MSCI EAFE	-1.21	5.66	16.76	6.36	6.21	6.90	2.97	4.78
MSCI Emerging Markets	-0.54	3.43	4.10	3.46	-8.13	1.58	-1.28	1.73
MSCI Frontier Markets	-0.45	0.05	0.70	2.08	-13.89	-1.63	-4.10	-0.33
China	-1.11	2.67	1.20	6.34	-2.60	2.68	0.08	3.52
Japan	0.25	2.48	4.35	8.56	14.77	13.07	8.02	11.06
Germany	-0.60	9.10	20.47	11.75	21.23	10.47	4.91	6.96
Great Britain	-0.13	6.57	10.91	7.01	18.33	10.67	6.01	6.05
India	0.69	-3.67	2.10	-0.84	12.29	18.43	13.92	13.57
France	-0.46	10.35	20.76	13.53	26.53	15.53	10.28	10.18
Italy	-0.67	15.07	30.90	17.65	31.12	13.92	8.14	9.38
Canada	-1.16	2.30	7.07	5.11	-1.79	11.12	8.83	7.89
South Korea	0.03	3.38	3.66	10.15	-7.09	6.48	0.51	2.08
Brazil	-0.45	-4.44	-5.04	-5.02	-6.60	2.08	4.04	5.88
Spain	-1.05	14.36	21.50	14.89	27.81	7.35	3.19	5.16
Mexico	-1.59	4.62	15.22	9.50	1.45	8.64	2.17	1.90
Hong Kong	-0.33	9.14	7.82	3.81	-2.48	-7.74	-7.42	-1.03

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.14	-2.22	-2.00	-0.01	-9.85	-4.50	0.47	1.11
3 Month T-Bill	-0.01	0.97	1.74	0.71	2.16	0.80	1.36	0.83
Global Aggregate Bond Index	-0.42	-2.19	-0.02	-0.57	-13.27	-6.05	-1.94	-0.25
High Yield	-0.29	1.81	2.92	2.84	-4.24	1.61	2.99	4.09
TIPS	-0.63	-2.11	-3.79	0.19	-11.81	-0.56	2.51	1.24
Municipals	0.08	0.08	1.62	0.62	-4.68	-1.66	1.66	2.16
Intermediate Government	-0.19	-1.59	-1.94	-0.65	-6.79	-3.03	0.58	0.65
Intermediate Corporate	-0.24	-0.81	-0.25	0.21	-5.97	-2.20	1.54	1.93
Intermediate Credit	-0.23	-0.87	-0.41	0.11	-5.97	-2.27	1.42	1.76
Long Government	0.51	-5.87	-5.15	1.44	-23.79	-13.20	-0.62	1.14
Long Corporate	0.04	-4.28	-0.55	1.49	-15.66	-8.30	0.64	2.65
Long Credit	0.03	-4.01	-0.47	1.60	-15.49	-8.33	0.60	2.54
Emerging Market Debt	-0.20	0.13	3.01	0.92	-5.54	-5.52	-0.69	1.83

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.93%	5.05%	4.89%	4.61%	4.27%	4.16%	3.98%	4.14%	3.92%
1 Week Ago	4.89%	5.03%	4.78%	4.49%	4.17%	4.08%	3.92%	4.11%	3.93%
6 Months Ago	2.94%	3.47%	3.40%	3.44%	3.30%	3.29%	3.20%	3.61%	3.35%
1 Year Ago	0.36%	1.12%	1.63%	1.78%	1.80%	1.85%	1.86%	2.34%	2.24%

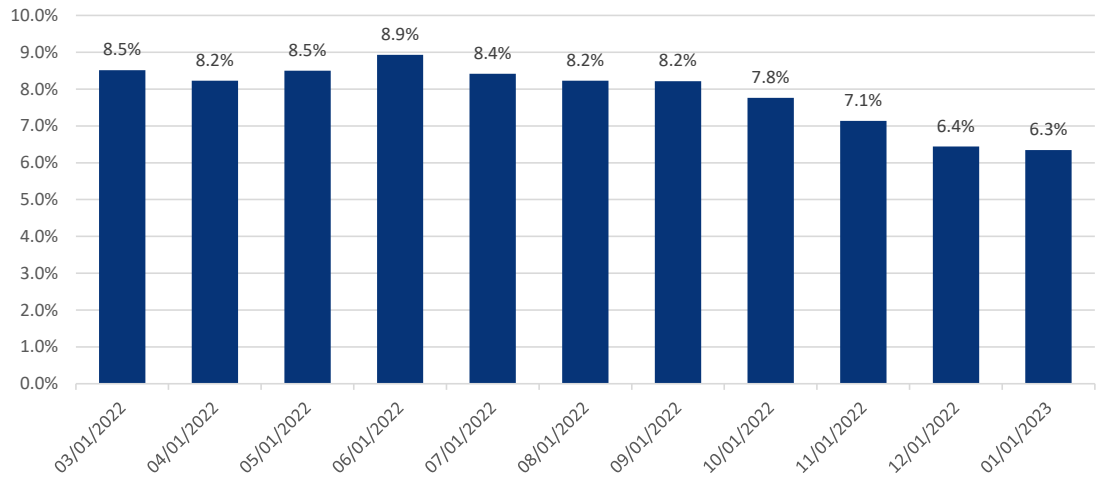
U.S. Corporate Spreads



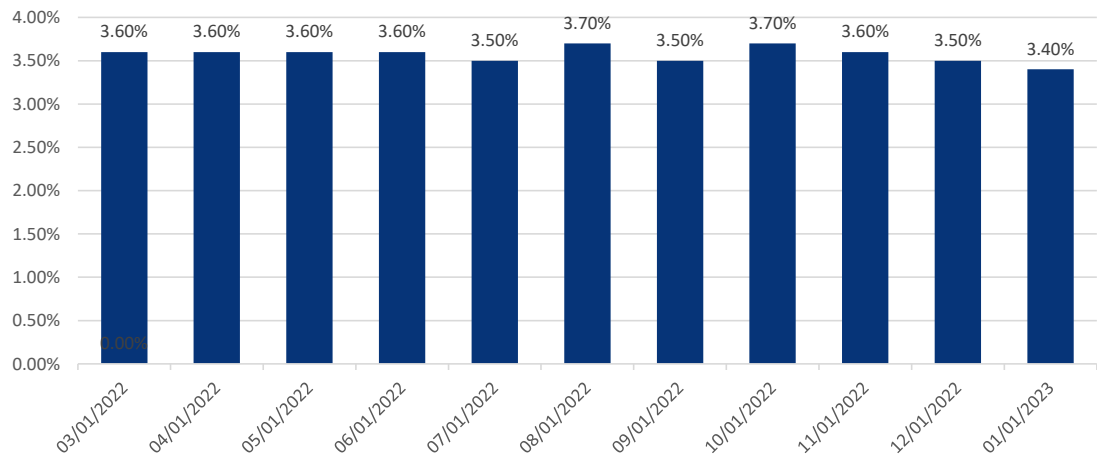
U.S. High Yield Spreads



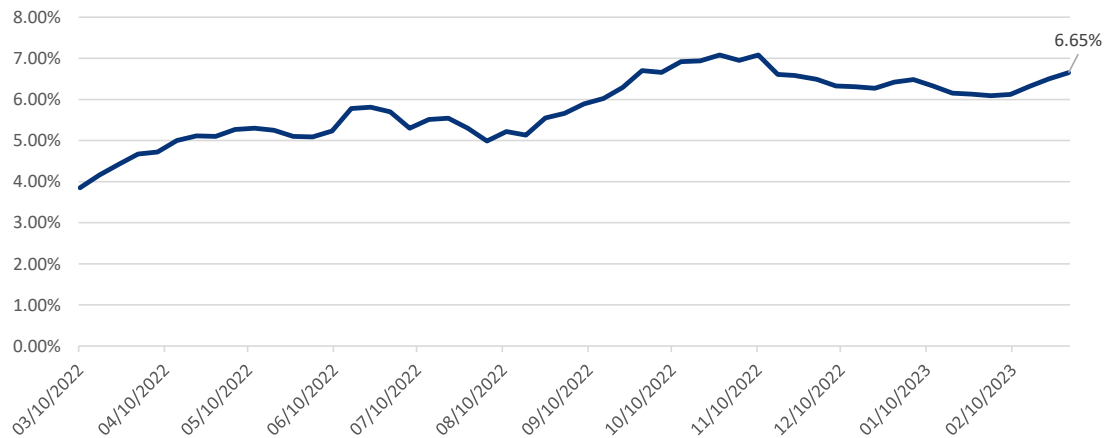
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 3.3.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.00	1.09
Yen / US Dollar	136.09	138.74	115.64
US Dollar / British Pound	1.20	1.17	1.31
Yuan / US Dollar	6.90	6.91	6.32
Canadian Dollar / US Doll	1.36	1.30	1.29
Mexican Peso / US Dollar	18.01	20.02	21.40
Brazilian Real / US Dollar	5.21	5.03	5.09
Indian Rupee / US Dollar	81.98	79.96	77.07

Cryptocurrency

Data as of: 3.7.2023

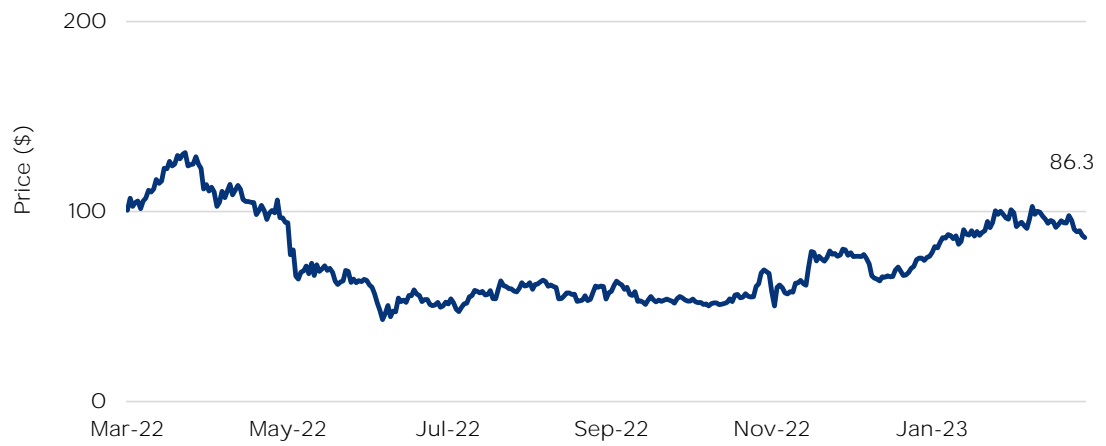
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 2.27.2023

