



Top News

WSJ U.S. Business News*

Bad Time for Markets Has Been Good for Brokerages

Stock Futures Point to Second Day of Gains

Long-Duration Battery Startup Form Energy Raises \$450 Million

Tech Stocks Face New Blow From Strong Dollar

Fund Managers, Regulators Wrestle Over Plans to Tighten ESG Rules

Crypto Could Threaten Financial System, Panel Warns

U.S. Stocks Rally to Start New Quarter

Concerns About Credit Suisse Mount After Debt Slide

Kim Kardashian to Pay \$1.26 Million to Settle SEC Investigation Into Role in Crypto Deal

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CAPTRUST in the News

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Reuters: AutoZone short-term pick; steel as early cyclical

TD Ameritrade: Focus On Free Cash Flow & Stocks That Are Predictable

Institutional Industry News

PlanAdvisor

Opportunities Increase for Advisers to Engage With BIPOC Savers

Retirement Experts Identify Possible Fixes to the Retirement Savings Gap

Home Depot Victorious in ERISA Suit

Interim Funding Bill Heads to President's Desk

Retirement Industry People Moves

NAPA-Net

TIAA Prevails in Rollover Recommendation Suit

Retirement and the Savings Gap

Has COVID Created a Retirement Confidence Conundrum?

What's Waiting for Lisa Gomez?

TGIF. No, Really.

Wealth Industry News

CityWire USA

ARK launches active crypto funds for Eaglebrook TAMP

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Are RIAs next in the SEC's recordkeeping crackdown?

Let's say nice things about the ARK Venture fund

PE shop Oak Hill takes minority stake in \$122bn Kestra

Michael Kitces: Nerd's Eye View

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The Latest In Financial #AdvisorTech (October 2022)

Financial Advisor Magazine

What--And What Not--To Say To A Grieving Client

Crypto ETF Outflows Drop 97% As 'Get-Me-Out' Rush Eases

Fed Should End Tightening After One More Rate Hike, Yardeni Says

New FPA Course Explores Behavioral Finance

A Third Of Advisors Don't Use Their Firm's Software, Study Says

Business-Owners May Be In IRS Crosshairs, Advisors Say

NYC Offices To See \$50 Billion In Value Wiped Out, Study Says

Wealthy Use Loophole To Reap Tax Breaks--And Delay Giving Away Money

CAPTRUST Blogs

Manager Intelligence Blog

MFS New Discovery Value: Meeting with Portfolio Manager Richard Offen

Retirement Plan Blog

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Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

Allspring Special Small Cap Value: Strategy Update with Senior Portfolio Manager Bryant VanCronkhite
William Blair Emerging Markets Leaders: Meeting recap with Portfolio Manager Todd McClone (September 2022)
William Blair Emerging Market Leaders: Manager Overview

Endowment Foundation Blog		Investment Committee Blog
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 9.1.2022
Asset Allocation Return Calculation Methodology		Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	2.59	-3.44	-18.41	-21.90	-14.27	9.90	9.66	11.91
Dow Jones Industrial Average	2.66	-4.67	-14.40	-17.58	-12.34	6.21	7.76	10.69
NASDAQ Composite Index	2.27	-2.61	-23.85	-30.46	-25.19	12.05	11.62	14.40
Russell Mid Cap Index	2.90	-2.04	-17.85	-22.07	-18.09	7.01	6.95	10.56
Russell 2000 Index	2.66	-0.74	-17.69	-23.11	-22.77	6.06	3.81	8.82
CBOE Market Volatility (VIX)	-4.81	12.73	53.34	74.80	42.32	16.33	25.91	6.91

	1 Day		
	Value	Blend	Growth
Large	2.85	2.59	2.35
Mid	2.92	2.90	2.85
Small	2.48	2.66	2.83

	QTD		
	Value	Blend	Growth
Large	2.85	2.59	2.35
Mid	2.92	2.90	2.85
Small	2.48	2.66	2.83

	YTD		
	Value	Blend	Growth
Large	-15.41	-21.90	-29.03
Mid	-18.03	-22.07	-29.50
Small	-19.17	-23.11	-27.28

	1 Year		
	Value	Blend	Growth
Large	-9.96	-14.27	-21.58
Mid	-12.33	-18.09	-28.12
Small	-17.22	-22.77	-28.34

	3 Year		
	Value	Blend	Growth
Large	6.30	9.90	12.15
Mid	6.47	7.01	5.80
Small	6.56	6.06	4.64

	5 Year		
	Value	Blend	Growth
Large	5.70	9.66	12.59
Mid	5.23	6.95	8.07
Small	3.10	3.81	3.86

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.97	-10.76	-29.81	-37.84	-39.53	1.14	3.63	4.93
Consumer Discretionary	0.39	3.06	-23.48	-30.58	-23.40	10.96	12.34	14.19
Consumer Staples	1.76	-6.34	-10.68	-10.29	1.27	7.23	7.86	9.49
Energy	5.60	7.36	2.13	42.88	48.77	16.34	7.08	3.92
Financials	2.89	-1.87	-17.84	-20.05	-17.55	6.90	5.55	11.23
Health Care	2.11	-4.50	-10.10	-11.99	-3.18	13.88	10.40	13.76
Industrials	3.07	-1.85	-15.37	-18.65	-12.80	6.17	5.27	10.59
Information Technology	3.10	-3.39	-23.64	-30.48	-21.16	15.78	16.75	17.07
Materials	3.54	-4.44	-20.47	-21.17	-10.54	10.17	5.91	8.94
Real Estate	1.87	-10.97	-23.63	-27.36	-16.47	0.40	5.78	7.18
Utilities	3.02	-5.15	-9.15	-3.90	8.92	4.82	8.25	9.76

International Equities

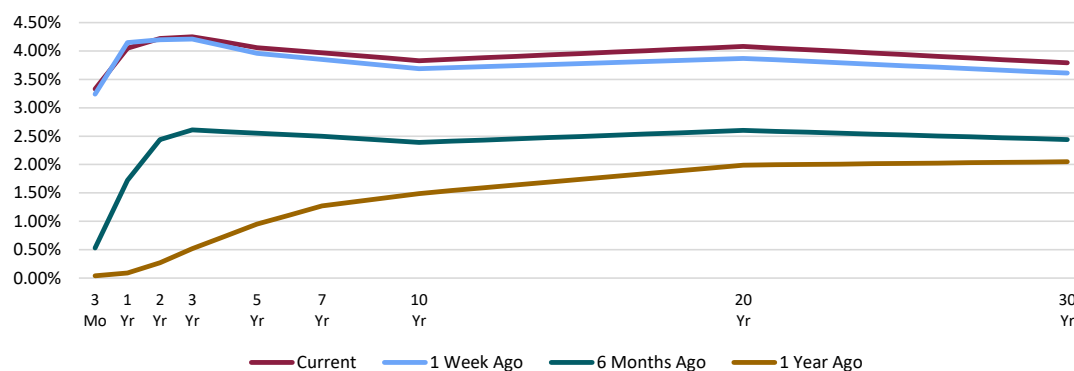
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.82	-8.51	-21.49	-25.90	-24.09	-0.61	-0.76	3.06
MSCI EAFE	0.91	-7.84	-21.43	-26.43	-23.87	-0.79	-0.70	3.72
MSCI Emerging Markets	0.04	-10.84	-21.94	-27.13	-27.71	-1.77	-2.07	1.05
MSCI Frontier Markets	0.11	-8.73	-25.34	-24.96	-23.61	-6.27	-5.03	-0.51
China	-0.55	-11.01	-7.00	-16.91	-15.24	1.35	-2.02	3.78
Japan	1.07	2.00	-4.18	-7.08	-6.86	9.18	7.03	13.72
Germany	0.79	-4.71	-15.48	-23.14	-19.44	0.79	-1.10	5.25
Great Britain	0.22	-2.50	-6.43	-3.46	1.98	2.79	2.34	5.67
India	-1.11	7.67	-3.30	-1.43	-2.14	15.54	13.83	13.13
France	0.55	-2.06	-11.00	-16.64	-8.39	4.78	4.48	8.78
Italy	1.57	-1.20	-13.78	-20.34	-13.96	2.72	1.83	6.54
Canada	2.42	0.97	-12.59	-9.00	-3.49	8.07	6.91	7.51
South Korea	0.00	-6.50	-21.33	-27.61	-28.61	1.99	-2.08	0.77
Brazil	5.54	17.36	-4.47	10.79	2.87	4.59	8.63	7.07
Spain	1.29	-8.11	-10.22	-11.99	-12.26	-2.57	-2.78	3.54
Mexico	1.80	-4.85	-19.75	-14.72	-11.03	2.29	-2.14	1.03
Hong Kong	-0.83	-21.87	-22.51	-27.00	-30.50	-13.19	-9.53	-1.99

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.86	-4.51	-8.19	-13.87	-14.10	-3.19	-0.11	0.97
3 Month T-Bill	0.01	0.46	0.58	0.62	0.63	0.59	1.15	0.68
Global Aggregate Bond Index	0.86	-6.58	-13.40	-19.21	-19.99	-5.69	-2.10	-0.83
High Yield	0.54	-0.30	-9.80	-14.29	-13.68	-0.08	1.67	3.97
TIPS	1.23	-4.88	-9.40	-12.55	-10.80	0.95	2.21	1.04
Municipals	0.32	-3.50	-6.00	-11.85	-11.21	-1.91	0.65	1.81
Intermediate Government	0.53	-3.03	-3.76	-8.17	-8.86	-1.78	0.28	0.64
Intermediate Corporate	0.75	-2.89	-5.91	-11.14	-11.83	-1.70	0.78	1.80
Intermediate Credit	0.71	-2.89	-5.62	-10.70	-11.38	-1.70	0.72	1.64
Long Government	1.54	-8.79	-19.32	-27.67	-26.00	-8.50	-1.28	0.74
Long Corporate	2.03	-7.36	-18.93	-28.00	-27.43	-6.54	-0.79	1.96
Long Credit	1.95	-7.38	-18.68	-27.67	-27.04	-6.64	-0.83	1.88
Emerging Market Debt	0.48	-5.01	-14.87	-23.58	-23.85	-7.01	-2.55	1.06

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.33%	4.05%	4.22%	4.25%	4.06%	3.97%	3.83%	4.08%	3.79%
1 Week Ago	3.24%	4.15%	4.20%	4.21%	3.96%	3.85%	3.69%	3.87%	3.61%
6 Months Ago	0.53%	1.72%	2.44%	2.61%	2.55%	2.50%	2.39%	2.60%	2.44%
1 Year Ago	0.04%	0.09%	0.27%	0.52%	0.95%	1.27%	1.49%	1.99%	2.05%

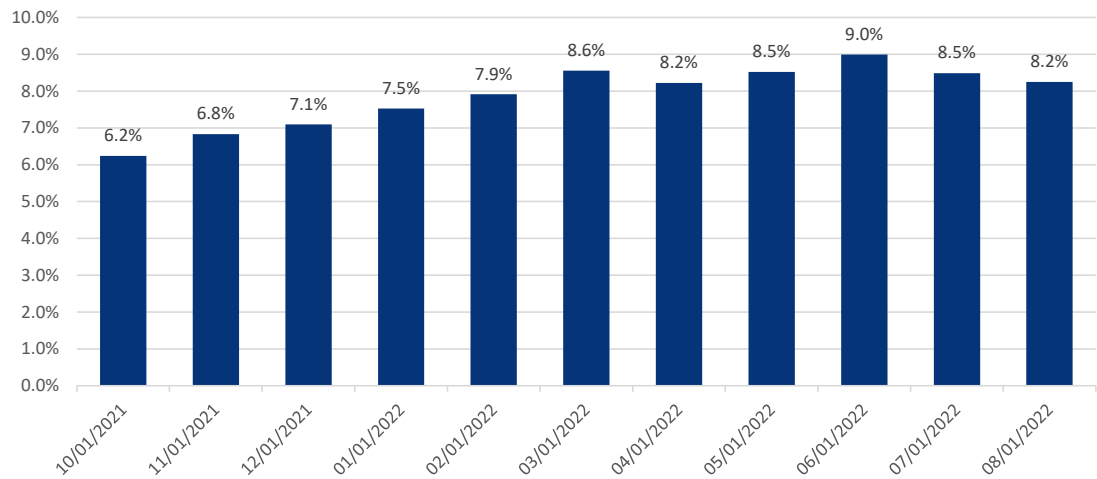
U.S. Corporate Spreads



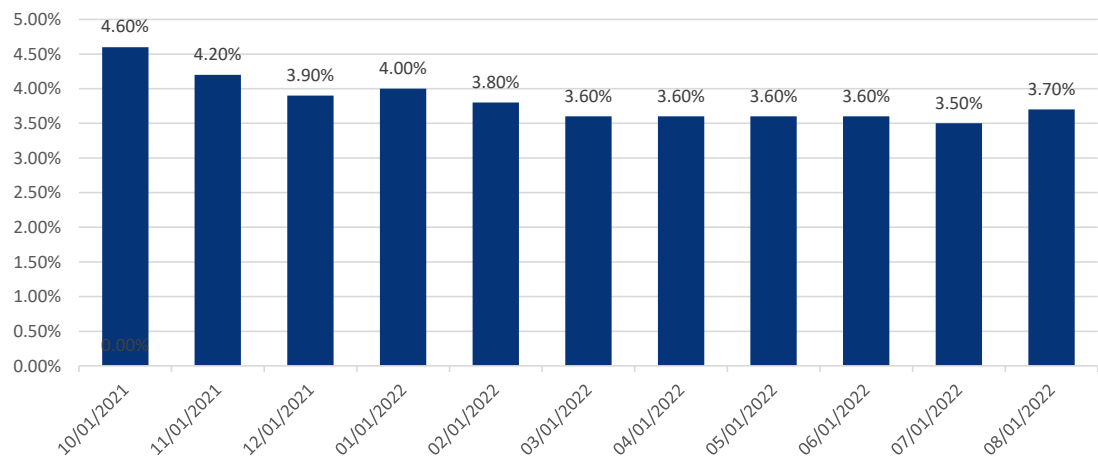
U.S. High Yield Spreads



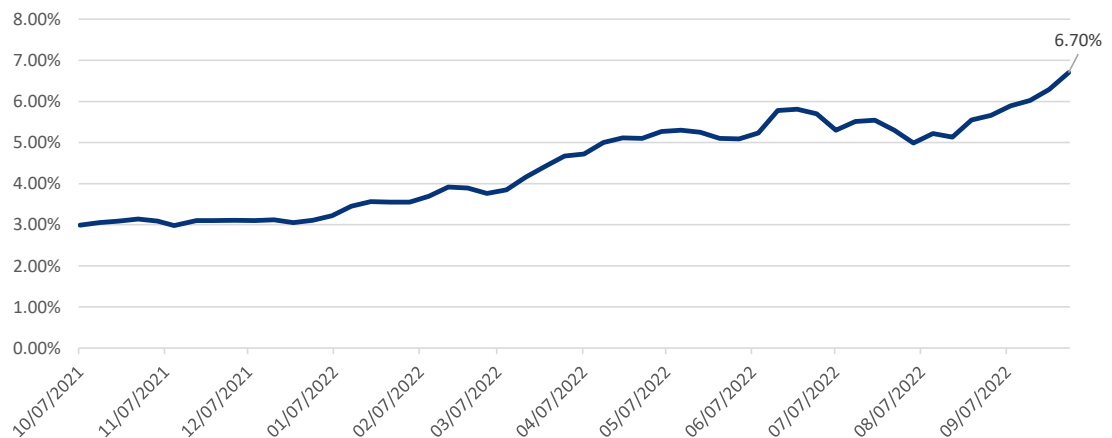
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



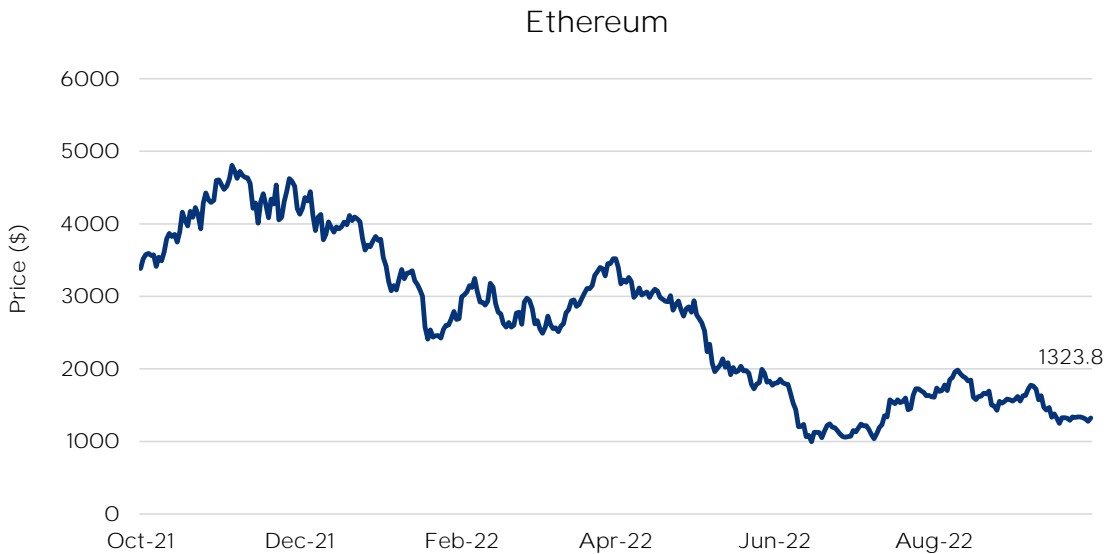
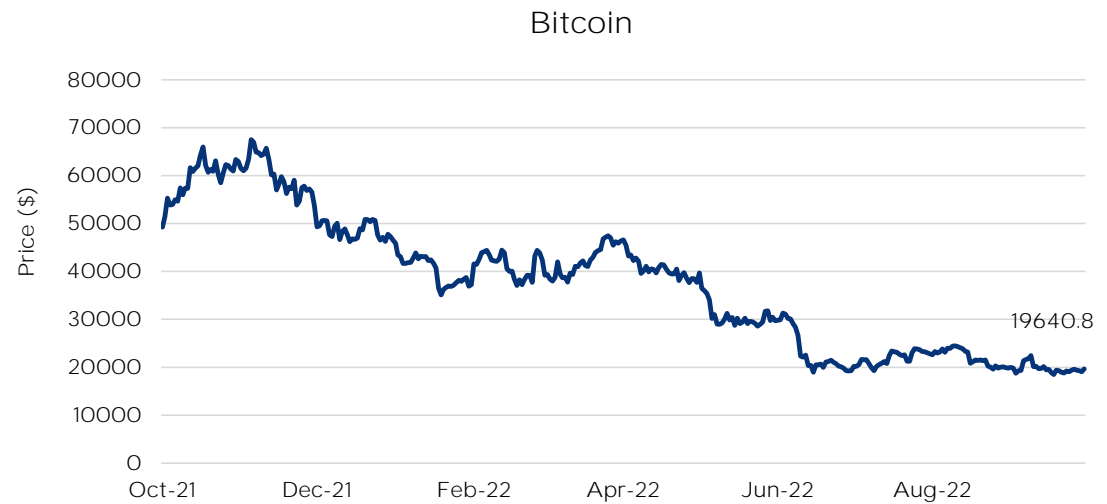
Exchange Rates

Data as of: 9.30.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.10	1.16
Yen / US Dollar	144.71	121.98	110.94
US Dollar / British Pound	1.11	1.32	1.36
Yuan / US Dollar	7.11	6.37	6.44
Canadian Dollar / US Doll	1.38	1.25	1.26
Mexican Peso / US Dollar	20.12	19.94	20.53
Brazilian Real / US Dollar	5.40	4.76	5.43
Indian Rupee / US Dollar	81.37	76.25	74.46

Cryptocurrency

Data as of: 10.3.2022



Litecoin



Oil Price

Data as of: 9.26.2022

Price Per Barrel

