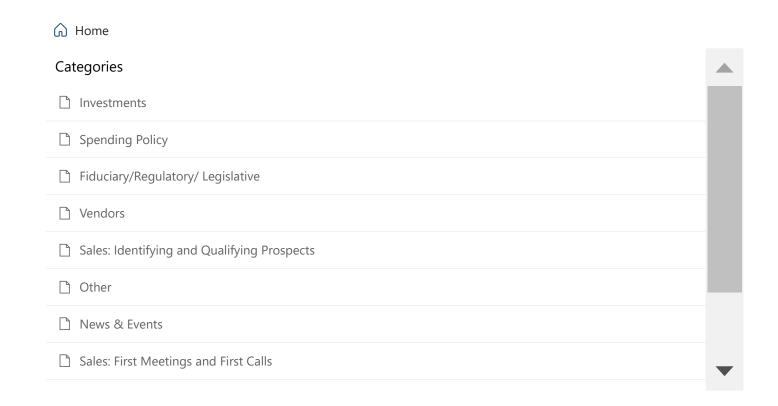
Investment Committee Blog Launched!





The Investment Group launched a blog earlier this month to share our investment views, along with insights from asset managers. A new internal-use market update was posted this afternoon. You can find the blog below.

The Investment Committee "House Views" summary has been updated as of April 9, 2021. A brief video overview is also available on Allego, within the Investment Group channel.

Below are two versions - the first includes a detailed summary of baseline portfolio positioning (e.g. overweights/underweights) within discretionary model portfolios on the final page, while the second version excludes this detail.

Please contact Sam Kirby with any questions.

Full version:

ICHouseViewsApr-9-2021final

Non-discretionary version:

ICHouseViewsApr-9-2021finalnondiscretionary