



Top News

WSJ U.S. Business News*

Blackstone, Emerson Electric Strike
\$14 Billion Buyout Deal

Subscriptions Could Be Key to Social-Media Companies' Futures

First Tom and Gisele---Now Colgate and Palmolive?

Steel Companies' Profits Hurt by Falling Prices

Follow the Heard on the Street Picks

Rocky Treasury-Market Trading Rattles Wall Street

Natural-Gas Prices Have Plunged Into Autumn
Crackers Jockey With Potatoes

Rate Squeeze Punishes Once-Triumphant Tech Stocks

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

Institutional Industry News

PlanAdvisor

SEC Marketing Rule to be Enforced Next Week

Which Party Does the Financial Industry Support?

Retirement Industry People Moves

Advisers Turn to Managed Accounts as Demand for Customized Plan Design Options Grows

Half of Americans Say They're Reducing or Stopping Retirement Savings Due to Inflation

NAPA-Net

Retirement Readiness Now a Top Concern Among Employees

TGIF. No, Really.

READER RADAR: Gen Zers (Do) Seem to Be Super Savers...But...

Defendants Say Advisor's 'Actual Knowledge' Precludes Plaintiff Role in 401(k) Suit

SEC Finalizes New Rules on Fund Shareholder Reports, Fee Transparency

Wealth Industry News

CityWire USA

LPL shrugs off bear market to post earnings beat

SEC proposes rule on use of third-party services, leading to concerns for small RIAs

Charles Schwab to convert TD accounts in September 2023

'If you can't take the heat, leave the kitchen': Rajiv Jain on why PMs must have skin in the game

Activists target BlackRock NY headquarters in climate protest

Michael Kitces: Nerd's Eye View

Weekend Reading For Financial Planners (Oct 29-30)

Why The Value Of A Roth Conversion Is Calculated Using (True) Marginal Tax Rates

Financial Advisor Magazine

Tales Of The Tape: Annuities Vs. The 4% Rule

Portfolio Managers Tout Dividends Amid Volatility

Muni-Bond Sales To See Slowdown After November's Midterms

Annuities Continue To Soar In 2022

Big Tech's Dirty Supply Chains Undercut Climate Promises From HQ

RBC Adds 16-Member UBS Team In Indianapolis With \$1.7B

Exxon Tops Tech Giants As Biggest Cash Producer In S&P 500

Former Raleigh Advisor Found Guilty Of Fraud, Again: Faces 52 Years

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Freedom Index: Q3 2022 Update

Retirement Plan Blog

2023 IRS Limits have been announced

Private Wealth Blog

Roth IRA Billing Strategy

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	2.47	-3.80	-8.24	-17.09	-13.80	10.47	10.56	12.87
Dow Jones Industrial Average	2.59	1.57	-2.06	-8.06	-6.14	8.91	9.36	12.22
NASDAQ Composite Index	2.88	-8.52	-13.37	-28.59	-27.58	10.95	11.64	15.26
Russell Mid Cap Index	2.03	-3.00	-7.86	-17.26	-16.92	7.83	8.00	11.43
Russell 2000 Index	2.26	-1.04	-3.00	-16.85	-18.56	6.84	5.49	10.01
CBOE Market Volatility (VIX)	-5.99	15.32	-14.14	49.54	55.78	25.23	21.31	3.76

1 Day			
	Value	Blend	Growth
Large	2.24	2.47	2.52
Mid	2.11	2.03	1.88
Small	2.31	2.26	2.20

QTD			
	Value	Blend	Growth
Large	10.81	8.90	6.82
Mid	9.83	9.26	8.24
Small	12.60	11.01	9.49

YTD			
	Value	Blend	Growth
Large	-8.86	-17.09	-25.93
Mid	-12.52	-17.26	-25.81
Small	-11.18	-16.85	-22.57

1 Year			
	Value	Blend	Growth
Large	-6.65	-13.80	-23.52
Mid	-10.21	-16.92	-28.32
Small	-10.96	-18.56	-25.88

3 Year			
	Value	Blend	Growth
Large	7.45	10.47	12.07
Mid	7.49	7.83	6.26
Small	7.78	6.84	4.99

5 Year			
	Value	Blend	Growth
Large	7.21	10.56	12.82
Mid	6.52	8.00	8.74
Small	5.16	5.49	5.17

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.97	-13.68	-19.73	-38.45	-39.96	-0.85	4.95	5.36
Consumer Discretionary	-0.21	-7.27	-16.09	-29.99	-29.60	10.00	12.17	14.55
Consumer Staples	2.20	-1.49	-7.38	-3.27	5.15	9.57	9.75	10.58
Energy	0.72	21.10	19.52	67.33	62.55	21.22	10.83	5.72
Financials	2.48	3.26	-3.09	-12.23	-15.11	7.86	7.02	12.31
Health Care	1.68	-0.04	0.01	-5.59	-0.13	14.76	12.10	14.74
Industrials	2.20	1.17	-2.33	-10.62	-9.37	7.78	7.18	11.84
Information Technology	4.36	-8.17	-12.45	-26.50	-21.65	15.75	16.60	18.52
Materials	0.86	-2.63	-13.23	-16.19	-10.79	10.79	6.66	9.74
Real Estate	2.36	-15.72	-22.85	-27.09	-22.13	0.52	5.83	7.46
Utilities	2.88	-7.20	-6.70	-3.83	3.14	5.17	7.41	9.77

International Equities

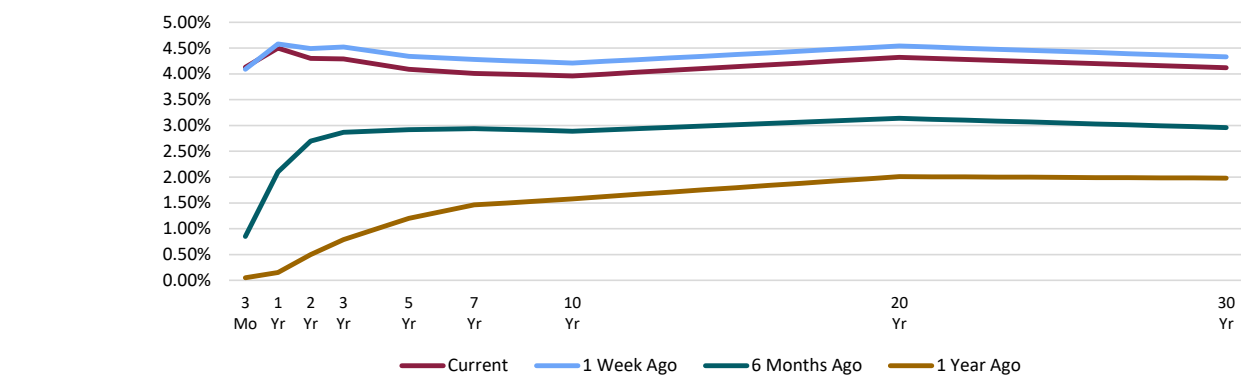
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.91	-9.71	-13.67	-24.38	-25.44	-1.61	-0.49	3.28
MSCI EAFE	-0.73	-8.04	-11.83	-23.23	-23.66	-1.14	0.01	4.13
MSCI Emerging Markets	-1.62	-14.69	-18.20	-29.64	-31.85	-4.54	-3.00	0.81
MSCI Frontier Markets	-0.44	-7.84	-19.22	-23.31	-26.12	-6.57	-4.54	-0.43
China	-2.25	-11.17	-2.00	-19.89	-17.12	-0.72	-3.12	3.50
Japan	-0.88	-1.67	2.09	-3.93	-3.87	7.89	6.34	13.86
Germany	0.24	-0.29	-5.27	-16.63	-15.63	0.77	0.04	6.24
Great Britain	-0.37	-2.97	-4.47	-1.44	0.84	2.23	2.63	5.90
India	0.34	5.76	5.29	4.19	1.21	16.50	13.92	13.90
France	0.46	-0.92	-1.65	-9.75	-4.99	5.73	5.65	9.56
Italy	-0.27	2.89	-4.13	-14.43	-12.48	3.02	3.41	7.27
Canada	0.63	0.89	-6.33	-6.01	-5.40	9.14	7.27	7.90
South Korea	-0.89	-6.85	-14.96	-23.82	-24.63	2.71	-1.90	1.83
Brazil	-0.09	11.64	4.20	9.27	8.36	1.92	8.56	7.18
Spain	-0.06	-1.87	-5.59	-6.45	-9.18	-2.52	-1.52	4.19
Mexico	0.40	2.02	-6.71	-7.86	-4.22	3.90	-0.05	1.61
Hong Kong	-3.66	-27.93	-26.70	-36.48	-41.84	-17.93	-12.17	-3.64

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.24	-7.77	-6.95	-15.36	-15.29	-3.37	-0.40	0.81
3 Month T-Bill	0.03	0.59	0.72	0.78	0.79	0.60	1.17	0.70
Global Aggregate Bond Index	-0.45	-8.60	-9.74	-19.93	-20.68	-5.68	-2.15	-0.91
High Yield	0.50	-2.61	-4.75	-12.16	-11.41	0.35	2.11	4.15
TIPS	-0.08	-7.24	-8.46	-12.38	-11.48	1.35	2.27	1.12
Municipals	0.01	-6.68	-4.62	-12.95	-12.04	-2.11	0.36	1.67
Intermediate Government	-0.30	-4.53	-3.62	-8.86	-8.88	-1.70	0.19	0.60
Intermediate Corporate	-0.20	-5.39	-4.71	-11.99	-12.01	-1.84	0.60	1.67
Intermediate Credit	-0.21	-5.21	-4.53	-11.51	-11.53	-1.82	0.56	1.52
Long Government	-0.73	-16.35	-17.78	-32.19	-31.24	-8.81	-2.36	0.22
Long Corporate	-0.29	-14.21	-14.32	-30.72	-30.67	-7.16	-1.54	1.46
Long Credit	-0.29	-14.02	-14.18	-30.37	-30.26	-7.23	-1.55	1.41
Emerging Market Debt	0.22	-6.00	-10.51	-23.51	-24.00	-7.01	-2.52	1.04

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.13%	4.50%	4.30%	4.29%	4.09%	4.01%	3.96%	4.32%	4.12%
1 Week Ago	4.09%	4.58%	4.49%	4.52%	4.34%	4.28%	4.21%	4.54%	4.33%
6 Months Ago	0.85%	2.10%	2.70%	2.87%	2.92%	2.94%	2.89%	3.14%	2.96%
1 Year Ago	0.05%	0.15%	0.50%	0.79%	1.20%	1.46%	1.58%	2.01%	1.98%

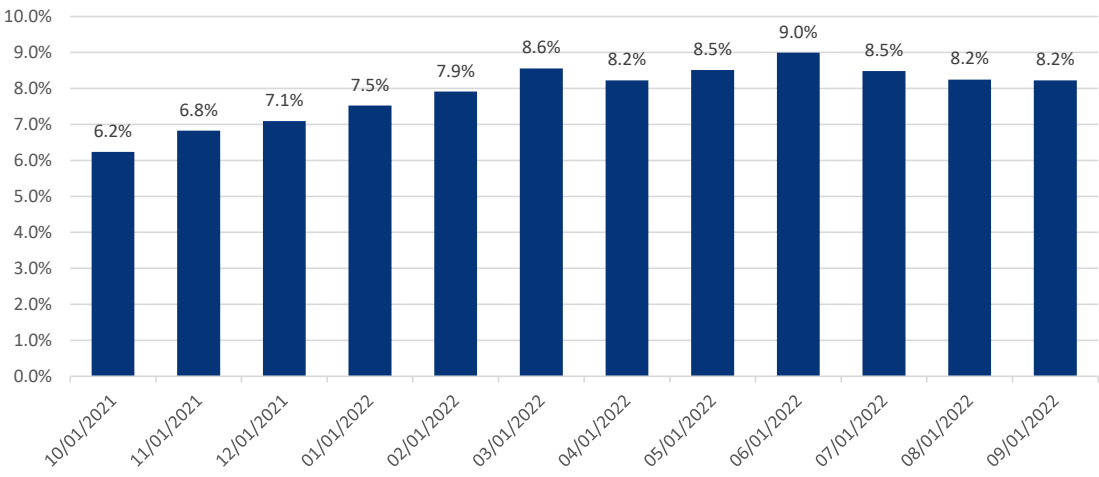
U.S. Corporate Spreads



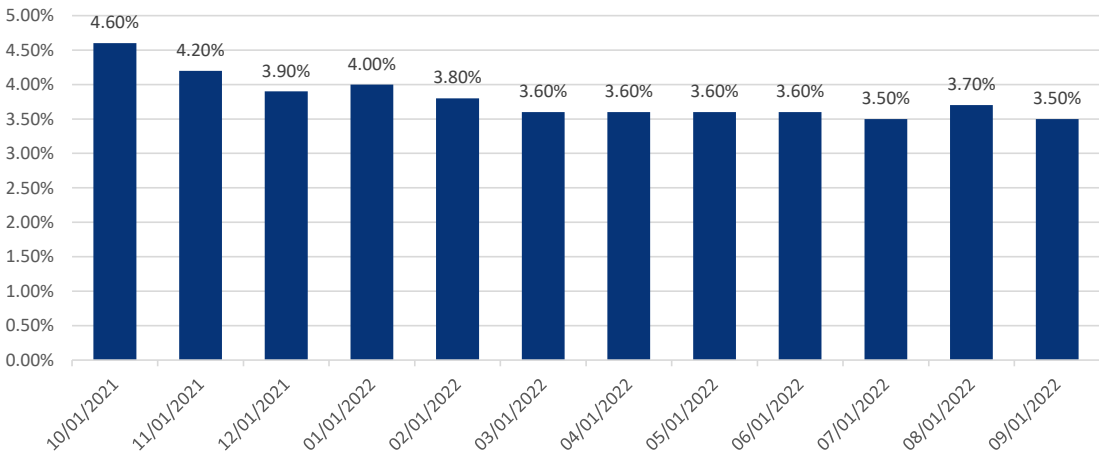
U.S. High Yield Spreads



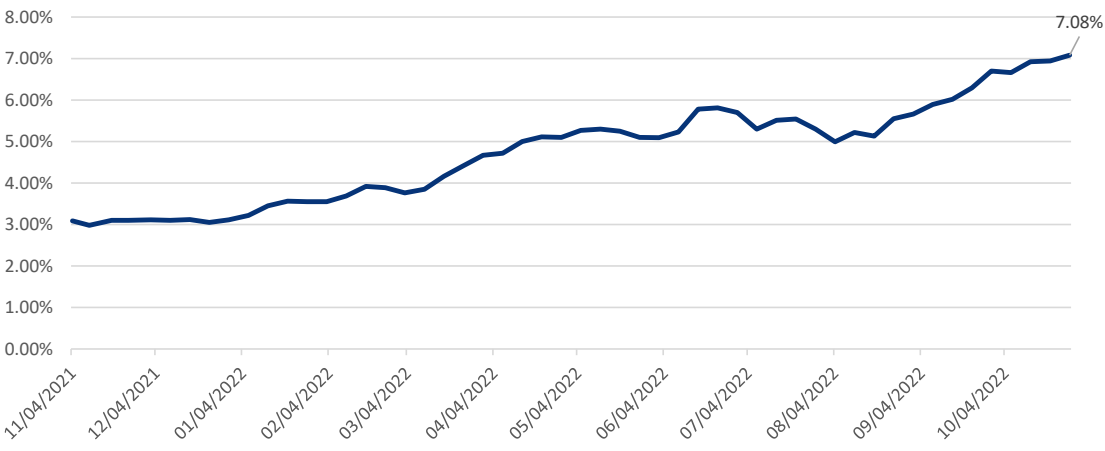
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 10.21.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.08	1.16
Yen / US Dollar	146.35	128.78	114.19
US Dollar / British Pound	1.13	1.28	1.37
Yuan / US Dollar	7.24	6.50	6.40
Canadian Dollar / US Doll	1.37	1.27	1.24
Mexican Peso / US Dollar	19.90	20.31	20.85
Brazilian Real / US Dollar	5.18	4.77	5.68
Indian Rupee / US Dollar	82.58	76.49	74.83

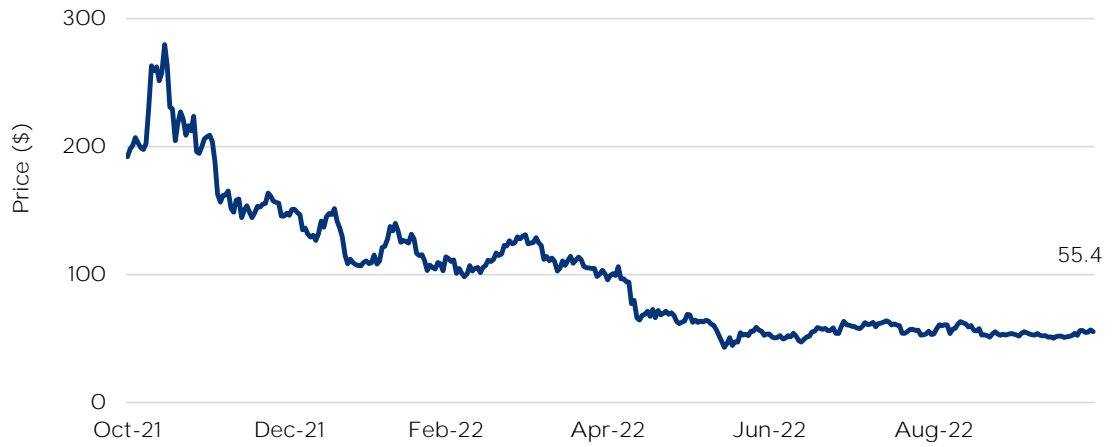
Cryptocurrency

Data as of: 10.30.2022



Oct-21 Dec-21 Feb-22 Apr-22 Jun-22 Aug-22

Litecoin



Oil Price

Data as of: 10.24.2022

Price Per Barrel

