



Top News

WSJ U.S. Business News*

Stock Futures Edge Down as Midterm Results Roll In

Some Investors Bet Fed Could Lift Rates to Two-Decade High

Hong Kong's Stock Exchange Hit Hard by Market Rout

Plodding Chinese EV Stocks Signal Speed Bumps Ahead

Private-Equity Giants Are Latest Targets of SEC's Record-Keeping Probes

Stocks Finish Higher as Midterm Voting Begins

Disney Shows the Limits of Streaming

Insurers Face a Steep Rise in Reinsurance Rates

German Authorities Search UBS Offices in Russian Oligarch Probe

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CAPTRUST in the News

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

Institutional Industry News

PlanAdvisor

Regulators: Crypto, Fake IRAs Increasingly Used to Scam Older Investors

Adviser Product Partnerships

IRS to Permit Determination and Termination Letters for 403(b) Plans

Midterm Election Results Could Delay SECURE 2.0

ForUsAll Will Drop DOL Crypto Suit if Court Confirms Prior Guidance is Non-Binding

NAPA-Net

ESG—A Skeptic's Journey

Campaign 'Premises'

Capozzi Adler, Miller Shah Strike Settlement with LinkedIn

As Costs Rise, Employers Look for Financial Wellness ROI

401(k) Traders Remain Content Amid October Bounce

Wealth Industry News

CityWire USA

Elon Musk tells Ron Baron: I overpaid for Twitter, but there's 'tremendous potential'

With marketing rule in effect, firms share best practices for testimonials

How Orion is preparing for Schwab/TD conversion weekend

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Did the SEC just turbocharge active ETFs?

Michael Kitces: Nerd's Eye View

Maximizing Health Savings Accounts (HSAs) Tax Benefits With Adult Children Under Age 26

#FA Success Ep 306: Restructuring Partner Compensation And Roles To Align For The Next Stage Of Growth, With Cean Kenefick-Rogers

Financial Advisor Magazine

DeSantis, Newsom Win Re-election With 2024 Looming In Background

It's Getting Harder To Switch Jobs As Labor Market Shows Cracks

Wedbush Fined \$850K For Allegedly Falsifying Client Statements

Credit Markets Are Buffering Against Portfolio Losses, Oaktree Strategists Say

AllianceBernstein Plans ETF Cathie Wood Pitched A Decade Ago

CZ's Binance To Buy Rival FTX After Sam Bankman-Fried Faces Liquidity Crunch

Advisors Losing Billions By Failing Women Investors, Study Says

Simon Cowell Sells Bonds Backed By His 'Got Talent' Franchise

CAPTRUST Blogs

Manager Intelligence Blog

Q3 2022 Bond Market Review

Retirement Plan Blog

Vanguard service team changes

Private Wealth Blog

Roth IRA Billing Strategy

Q3 2022 Recommended Manager Matrix	2023 IRS Limits have been announced	September Flash Reports
Riverbridge SMID & Small-Cap Growth: Meeting with Portfolio Manager/Analyst Ross Johnson	Endowment Foundation Blog	Investment Committee Blog
Riverbridge SMID Cap Growth: Manager Overview	Trade Note: OCIO ESG Global Equity	Investment Committee House Views 11.1.2022
Riverbridge Small Cap Growth: Manager Overview	Asset Allocation Return Calculation Methodology	2022 Capital Market Assumptions

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.56	-7.14	-6.36	-18.60	-17.30	9.12	10.03	12.93
Dow Jones Industrial Average	1.02	1.55	1.87	-7.21	-7.11	8.41	9.44	12.57
NASDAQ Composite Index	0.49	-15.86	-12.21	-31.69	-33.06	8.65	10.35	15.09
Russell Mid Cap Index	0.57	-5.93	-4.80	-17.96	-19.48	7.09	7.76	11.45
Russell 2000 Index	-0.04	-6.47	-0.93	-18.54	-24.96	5.50	5.42	10.05
CBOE Market Volatility (VIX)	4.89	19.96	-15.40	48.32	48.32	28.38	21.16	3.28

	1 Day		
	Value	Blend	Growth
Large	0.50	0.56	0.62
Mid	0.43	0.57	0.83
Small	-0.18	-0.04	0.10

	QTD		
	Value	Blend	Growth
Large	11.00	6.91	2.47
Mid	9.62	8.33	6.03
Small	11.19	8.77	6.45

	YTD		
	Value	Blend	Growth
Large	-8.71	-18.60	-28.95
Mid	-12.70	-17.96	-27.32
Small	-12.30	-18.54	-24.72

	1 Year		
	Value	Blend	Growth
Large	-7.84	-17.30	-28.81
Mid	-12.15	-19.48	-31.70
Small	-17.10	-24.96	-32.39

	3 Year		
	Value	Blend	Growth
Large	6.72	9.12	9.99
Mid	6.84	7.09	5.34
Small	6.76	5.50	3.35

	5 Year		
	Value	Blend	Growth
Large	7.29	10.03	11.61
Mid	6.44	7.76	8.21
Small	5.41	5.42	4.80

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.38	-20.57	-22.18	-41.94	-44.52	-3.18	4.72	5.13
Consumer Discretionary	-0.23	-18.30	-13.49	-34.54	-36.33	7.62	10.79	13.85
Consumer Staples	0.34	-1.41	-4.18	-3.82	3.15	9.45	9.37	10.75
Energy	0.07	28.79	15.94	74.40	66.96	21.83	10.94	6.53
Financials	0.54	2.75	0.51	-11.43	-14.07	6.93	7.66	12.63
Health Care	0.50	0.73	3.28	-5.45	-0.93	13.92	12.25	15.12
Industrials	0.81	0.35	2.67	-8.63	-9.28	7.31	7.79	12.13
Information Technology	0.95	-15.35	-12.14	-30.12	-28.56	12.82	14.80	18.27
Materials	1.69	0.08	-7.75	-13.32	-11.15	10.92	7.53	10.26
Real Estate	0.64	-16.44	-16.75	-27.92	-21.99	1.22	4.58	7.36
Utilities	0.72	-9.91	-6.67	-5.40	3.02	5.43	6.85	10.11

International Equities

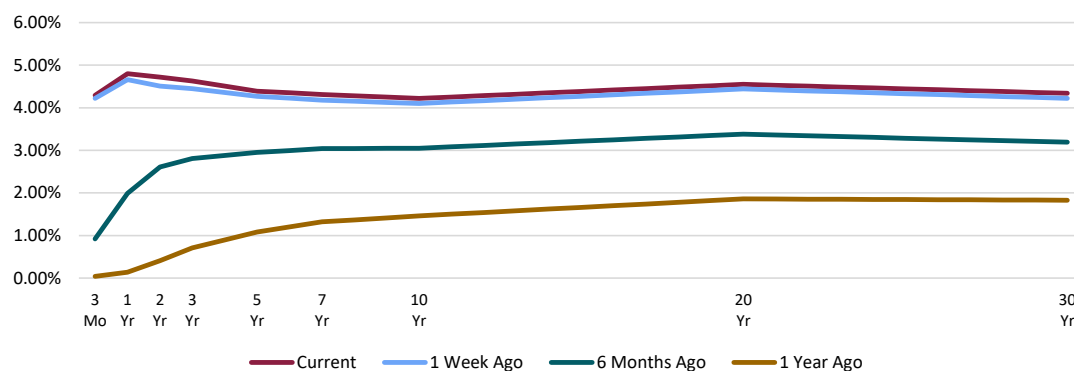
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.12	-6.62	-7.87	-20.85	-22.39	-0.69	0.13	3.83
MSCI EAFE	1.50	-5.63	-6.43	-19.99	-21.27	-0.30	0.61	4.68
MSCI Emerging Markets	0.29	-9.62	-11.07	-25.09	-27.05	-3.21	-2.21	1.39
MSCI Frontier Markets	0.72	-9.42	-16.83	-22.70	-26.47	-6.82	-4.30	-0.30
China	-0.43	-5.33	2.10	-15.81	-12.41	1.12	-2.15	3.99
Japan	1.25	-0.43	4.38	-1.20	-3.46	8.08	6.07	14.30
Germany	1.15	0.01	0.11	-13.83	-14.69	1.15	0.45	6.63
Great Britain	0.08	-1.40	0.65	2.18	3.76	3.30	3.30	6.33
India	0.39	5.09	12.74	6.36	3.17	15.93	14.21	13.95
France	0.39	-1.14	4.45	-7.32	-5.81	5.69	6.29	9.93
Italy	0.86	4.42	3.32	-10.00	-10.68	3.50	4.30	8.08
Canada	0.61	0.78	-3.15	-5.03	-6.04	8.43	7.28	8.10
South Korea	1.15	-3.77	-9.28	-19.43	-18.96	3.93	-1.23	2.28
Brazil	0.71	7.16	10.49	10.82	10.86	2.58	9.33	7.28
Spain	0.46	-2.72	-2.04	-5.10	-8.54	-2.10	-1.35	4.53
Mexico	0.25	7.46	2.72	-4.48	-2.61	5.21	0.83	2.23
Hong Kong	-0.23	-17.40	-17.22	-29.24	-33.14	-15.71	-10.55	-2.61

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

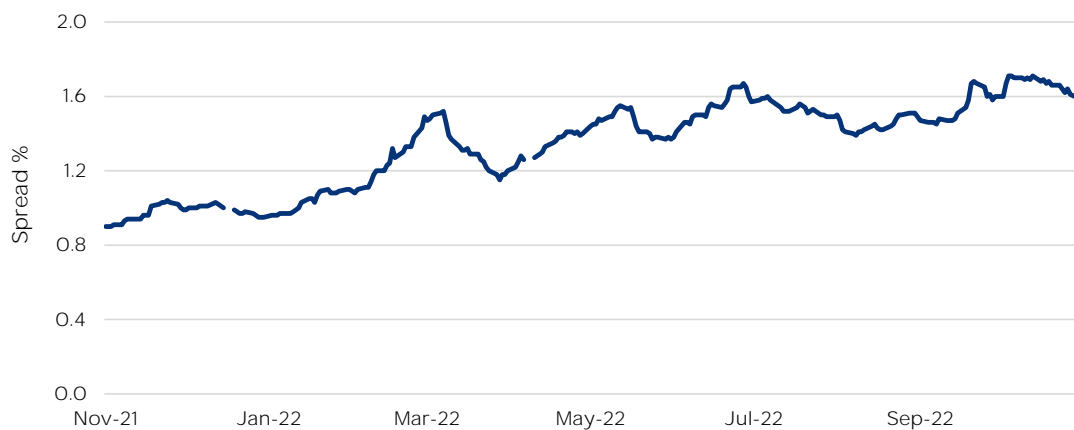
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.43	-7.88	-6.02	-15.90	-16.24	-3.51	-0.63	0.70
3 Month T-Bill	0.01	0.63	0.78	0.87	0.88	0.60	1.18	0.71
Global Aggregate Bond Index	0.58	-8.70	-8.69	-20.03	-20.95	-5.56	-2.30	-0.91
High Yield	-0.03	-5.30	-4.19	-13.11	-12.96	0.03	1.95	4.02
TIPS	0.15	-7.72	-6.99	-13.17	-13.10	1.04	1.89	0.89
Municipals	0.20	-6.08	-3.12	-12.32	-11.88	-1.80	0.36	1.68
Intermediate Government	0.29	-4.33	-3.42	-9.32	-9.57	-1.80	0.04	0.51
Intermediate Corporate	0.36	-5.08	-3.93	-12.05	-12.38	-1.83	0.56	1.62
Intermediate Credit	0.35	-4.92	-3.83	-11.62	-11.93	-1.82	0.51	1.48
Long Government	1.03	-18.51	-14.82	-33.59	-33.54	-9.05	-3.28	-0.24
Long Corporate	0.76	-14.99	-11.40	-31.15	-31.98	-7.16	-1.88	1.31
Long Credit	0.75	-14.83	-11.27	-30.78	-31.55	-7.23	-1.90	1.25
Emerging Market Debt	0.34	-7.08	-7.60	-22.66	-23.63	-6.58	-2.21	1.11

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.29%	4.80%	4.72%	4.63%	4.39%	4.31%	4.22%	4.55%	4.34%
1 Week Ago	4.22%	4.66%	4.51%	4.45%	4.27%	4.18%	4.10%	4.44%	4.22%
6 Months Ago	0.92%	1.99%	2.61%	2.81%	2.95%	3.04%	3.05%	3.38%	3.19%
1 Year Ago	0.04%	0.14%	0.41%	0.71%	1.08%	1.32%	1.46%	1.86%	1.83%

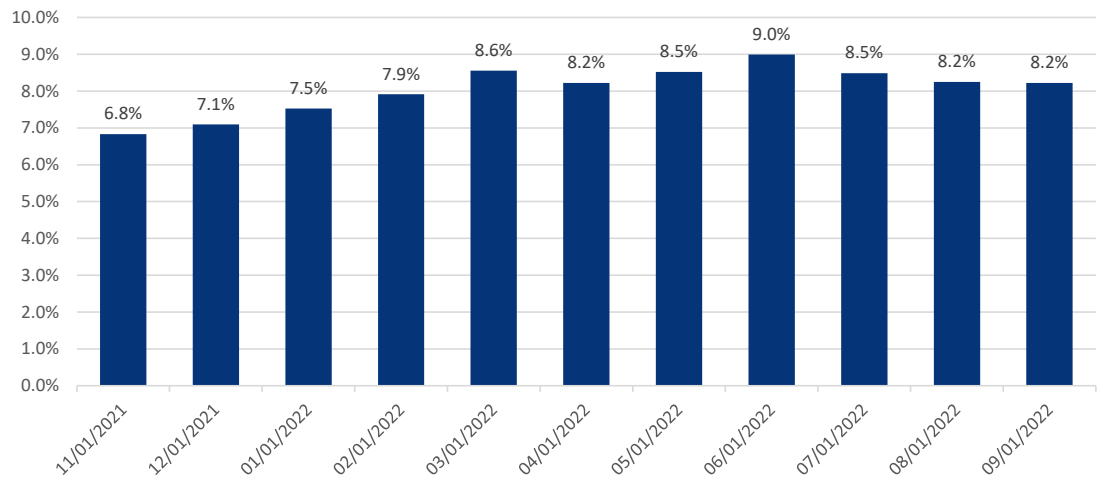
U.S. Corporate Spreads



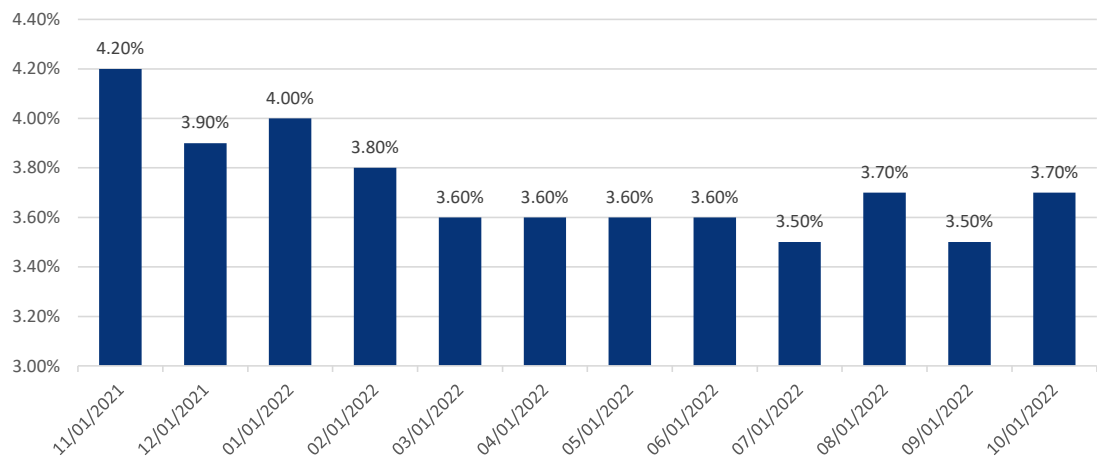
U.S. High Yield Spreads



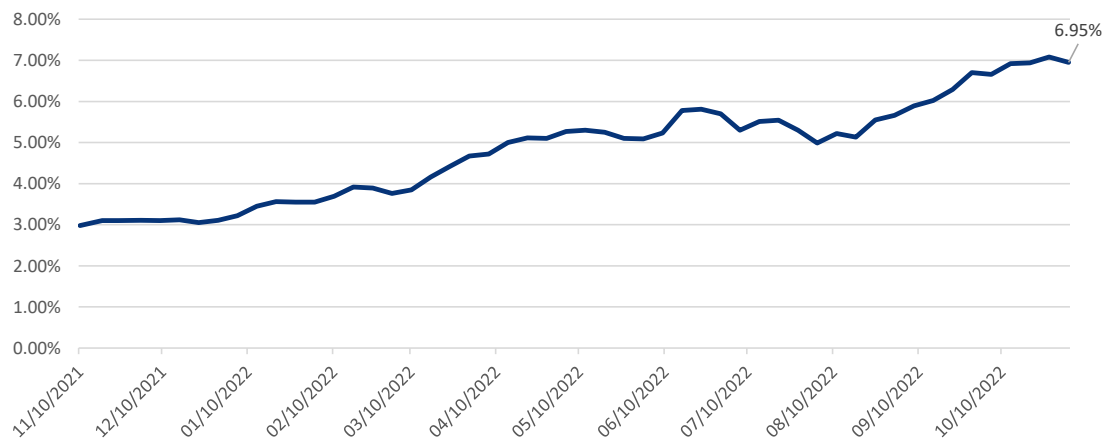
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



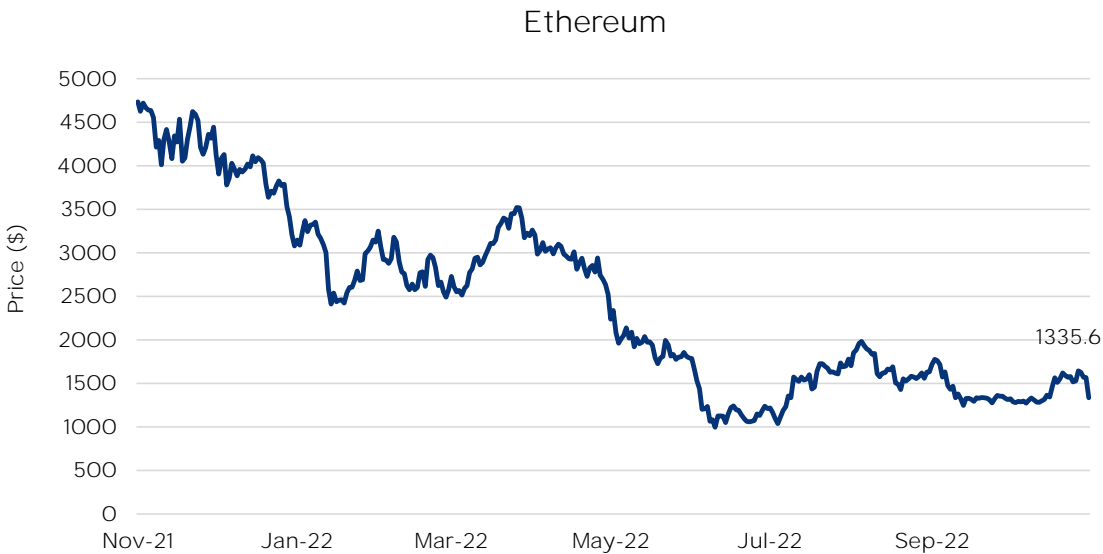
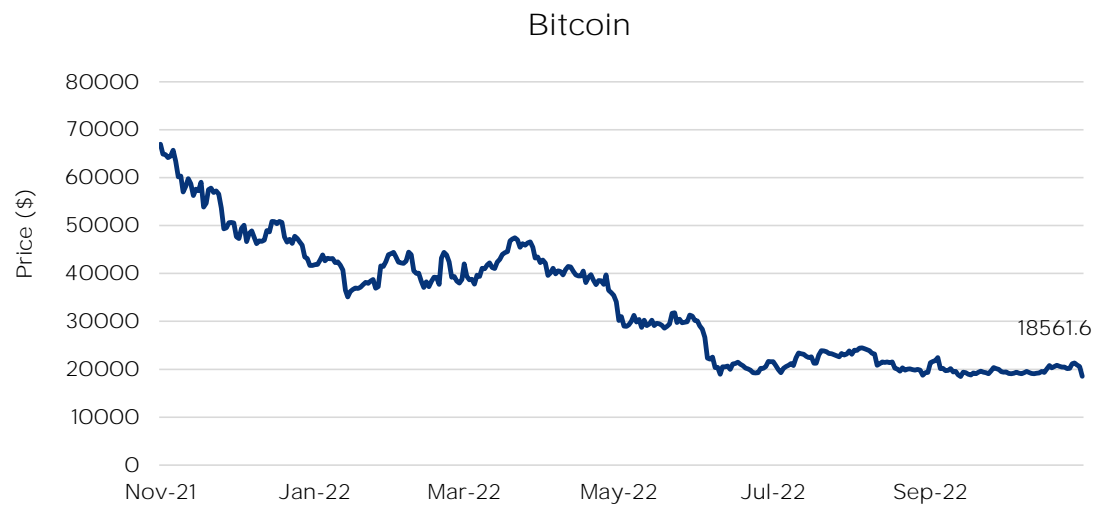
Exchange Rates

Data as of: 11.4.2022

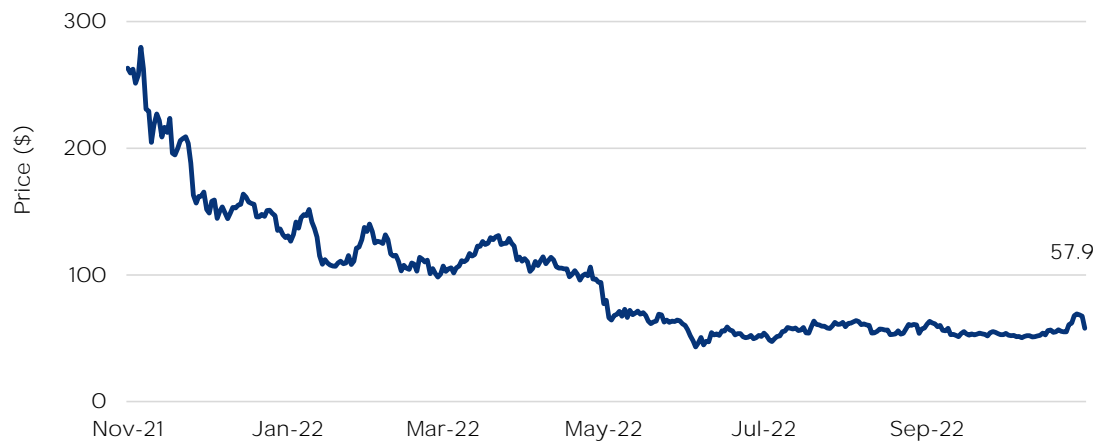
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.05	1.16
Yen / US Dollar	147.22	130.18	112.87
US Dollar / British Pound	1.13	1.25	1.36
Yuan / US Dollar	7.30	6.61	6.39
Canadian Dollar / US Doll	1.35	1.29	1.25
Mexican Peso / US Dollar	19.53	20.43	20.28
Brazilian Real / US Dollar	5.04	5.03	5.50
Indian Rupee / US Dollar	82.03	76.49	74.10

Cryptocurrency

Data as of: 11.8.2022



Litecoin



Oil Price

Data as of: 10.31.2022

Price Per Barrel

