



Top News

WSJ U.S. Business News*

Stock Futures Edge Up Ahead of Consumer Spending Data

Six Ways to Protect Your Money in 2023

Market Chill Opens a Path for Sixth Street's Advance

Chips Need More Bad News

London Stock Exchange Stakes Its Future on Data

Shoplifting Fuels a \$94.5 Billion Problem at American Stores

Massive Government Borrowing Looms Over European Markets

Sam Bankman-Fried Released on \$250 Million Bond

AMC's Move to Raise Cash Boosts Its Value

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Investment Service and Product Launches

Variable-Rate Premiums To Be Capped by SECURE 2.0

SECURE 2.0 Passes Senate as Industry Overwhelmingly Hopes for House Passage

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Adviser NFP Absolved in ERISA Case; Molina Healthcare and flexPATH Still Face Charges

NAPA-Net

2022 a Year for the 'History Books' Doll Says in Assessing Annual Predictions

TGIF. No, Really.

Happy Festivus!

Capozzi Adler Makes a Third Excessive Fee 'Run' at 401(k) Plan

What Else Is in the New SECURE 2.0?

Wealth Industry News

CityWire USA

Guggenheim CIO Scott Minerd dies at 63

General counsel Berkovitz to leave SEC

How 4 RIA CIOs are preparing for 2023

And the winner is: Citywire's best (and worst) of 2022

Bluespring acquires \$700m Wisconsin RIA

Michael Kitces: Nerd's Eye View

How "Probability Of Success" Differs Between One-Time And Ongoing Financial Plans

#FA Success Ep 312: Resetting Your Work/Life Balance By Getting Paid For Expertise Instead Of (Just) Effort, With Emily Rassam

Financial Advisor Magazine

Renters Want To Buy Their First Homes--They Just Can't

Why 2022 Was A Historic Year For Commodities Markets

Scott Minerd, Guggenheim's Investment Chief, Dies At 63

The Comeback Of The 60/40 Portfolio

These Were the Best Trades In 2022

Ex-N.Y. Broker Gets 20 Years For \$115M Ponzi Scheme, N95 Masks Scam

Finra Fines Coastal Equities \$150K Over GPB Capital Sales

This Value Investor Is Beating The Market With Some Well-Timed Tech Shorts

CAPTRUST Blogs

Manager Intelligence Blog

Meeting Recap: Mike Martel, Head of Portfolio Management, SSgA Target Retirement (December 2022)

Retirement Plan Blog

Reliance Trust MetLife GAC Series 25157 Merger

Private Wealth Blog

November Flash Reports

MFS New Discovery Value: Strategy Update	Extension of T. Rowe Price Asset Aggregation Policy for 3(38) Plans	New Custodian Escalation Process
American Century Emerging Markets: On-site meeting recap with Co-PMs Patricia Ribeiro & Sherwin Soo (Dec 2022)	Endowment Foundation Blog	Investment Committee Blog
American Century Emerging Markets: Manager Overview	Trade Note: Equity Repositioning	Investment Committee House Views 12.13.2022
Vanguard Target Retirement: Strengths and Considerations	Trade Note: OCIO ESG Global Equity	Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.45	2.17	2.55	-18.50	-17.28	7.61	9.25	12.48
Dow Jones Industrial Average	-1.05	10.40	9.51	-7.20	-5.68	7.29	8.27	12.19
NASDAQ Composite Index	-2.18	-5.11	-4.80	-32.49	-31.95	6.32	9.51	14.44
Russell Mid Cap Index	-1.23	4.63	5.71	-17.78	-16.21	5.73	6.99	10.89
Russell 2000 Index	-1.28	2.26	4.56	-20.82	-19.94	2.89	3.94	8.98
CBOE Market Volatility (VIX)	9.47	-19.67	-24.11	27.58	17.93	20.65	17.28	2.10

	1 Day		
	Value	Blend	Growth
Large	-0.95	-1.45	-1.98
Mid	-1.03	-1.23	-1.60
Small	-1.10	-1.28	-1.46

	QTD		
	Value	Blend	Growth
Large	11.41	7.05	2.13
Mid	9.69	8.57	6.55
Small	7.75	5.72	3.78

	YTD		
	Value	Blend	Growth
Large	-8.37	-18.50	-29.18
Mid	-12.64	-17.78	-26.96
Small	-15.01	-20.82	-26.60

	1 Year		
	Value	Blend	Growth
Large	-6.60	-17.28	-28.51
Mid	-10.48	-16.21	-26.29
Small	-13.77	-19.94	-26.06

	3 Year		
	Value	Blend	Growth
Large	5.70	7.61	7.92
Mid	5.69	5.73	3.69
Small	4.47	2.89	0.47

	5 Year		
	Value	Blend	Growth
Large	6.44	9.25	10.86
Mid	5.60	6.99	7.56
Small	3.89	3.94	3.37

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.18	-7.48	-15.53	-41.38	-41.43	-4.26	1.87	5.02
Consumer Discretionary	-2.57	-14.30	-7.61	-37.92	-36.92	4.57	7.97	12.75
Consumer Staples	-0.31	6.75	8.40	-0.38	2.31	9.15	8.74	10.85
Energy	-2.38	11.89	18.48	58.99	60.69	17.45	8.08	5.17
Financials	-0.98	7.09	8.37	-13.28	-12.32	4.97	5.69	11.70
Health Care	-0.17	10.93	10.38	-2.56	-1.25	12.00	12.52	15.05
Industrials	-1.27	12.42	14.23	-7.44	-4.76	7.65	7.10	11.69
Information Technology	-2.55	-1.56	-2.12	-29.91	-29.32	10.81	14.79	17.85
Materials	-0.86	12.88	6.48	-11.65	-8.39	11.05	7.29	9.95
Real Estate	-0.34	-1.95	-6.27	-26.25	-23.72	1.34	5.67	7.23
Utilities	-0.66	-2.28	7.90	0.96	3.56	5.94	9.34	10.57

International Equities

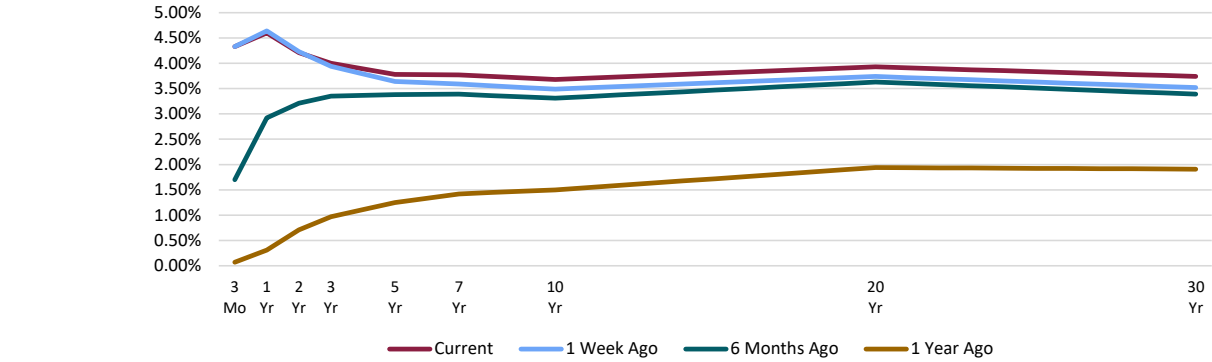
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.14	9.52	3.29	-15.86	-14.27	0.33	1.16	3.84
MSCI EAFE	-0.56	12.79	6.25	-14.37	-12.83	1.06	1.75	4.67
MSCI Emerging Markets	1.17	4.89	-1.35	-19.56	-18.01	-2.22	-0.94	1.63
MSCI Frontier Markets	-0.14	2.66	-1.03	-17.83	-17.34	-5.40	-3.86	-0.08
China	-0.28	-1.38	-8.26	-16.32	-16.40	0.93	-1.57	3.53
Japan	0.46	-1.53	2.50	-6.02	-5.14	5.65	5.03	12.40
Germany	-1.30	11.03	5.86	-12.41	-10.77	1.47	1.26	6.18
Great Britain	-0.30	4.99	7.21	4.94	5.63	3.06	3.59	6.28
India	-0.39	3.08	17.97	5.78	8.23	14.76	13.70	13.69
France	-0.95	10.34	10.66	-6.04	-4.69	5.35	6.96	9.26
Italy	-1.24	10.00	10.71	-8.93	-7.16	3.17	5.08	7.41
Canada	-1.12	2.68	3.51	-6.14	-5.30	7.36	6.87	7.76
South Korea	1.19	1.05	0.59	-20.85	-21.03	2.26	-0.70	1.75
Brazil	0.11	-5.71	8.07	2.60	2.19	-2.24	7.42	5.83
Spain	-0.36	7.37	3.52	-1.56	1.46	-2.03	-0.61	4.00
Mexico	-0.65	8.14	6.26	-5.96	-4.40	4.02	0.70	1.39
Hong Kong	2.71	8.44	-6.33	-15.89	-14.82	-10.95	-7.83	-1.33

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

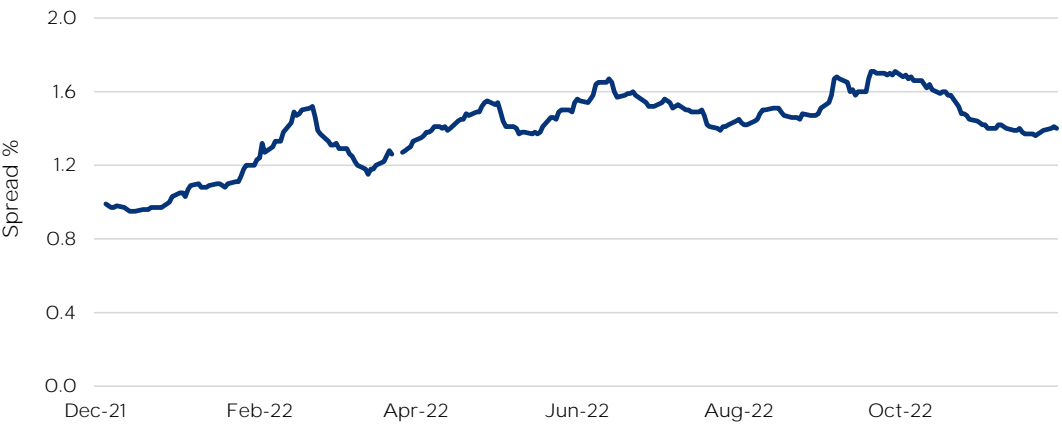
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.09	1.63	-1.20	-12.13	-12.17	-2.34	0.33	1.17
3 Month T-Bill	0.00	0.82	1.22	1.35	1.36	0.70	1.25	0.75
Global Aggregate Bond Index	-0.20	3.50	-1.70	-15.77	-15.81	-4.10	-1.37	-0.42
High Yield	-0.24	2.80	3.37	-10.30	-9.96	0.45	2.56	4.14
TIPS	-0.52	-0.38	-3.76	-11.48	-11.01	1.34	2.37	1.12
Municipals	-0.01	3.19	1.66	-8.28	-8.24	-0.66	1.42	2.17
Intermediate Government	-0.08	1.14	-0.96	-7.28	-7.35	-1.15	0.61	0.75
Intermediate Corporate	-0.03	2.06	0.41	-8.96	-8.88	-0.96	1.33	1.98
Intermediate Credit	-0.04	1.94	0.25	-8.67	-8.60	-0.99	1.24	1.82
Long Government	0.01	0.01	-6.15	-27.03	-27.47	-6.58	-1.25	0.90
Long Corporate	-0.01	3.65	-1.13	-23.90	-23.84	-5.02	0.00	2.46
Long Credit	-0.02	3.55	-1.18	-23.61	-23.56	-5.08	-0.04	2.35
Emerging Market Debt	0.22	4.53	2.80	-17.10	-16.78	-4.91	-1.09	1.70

Yield Curve



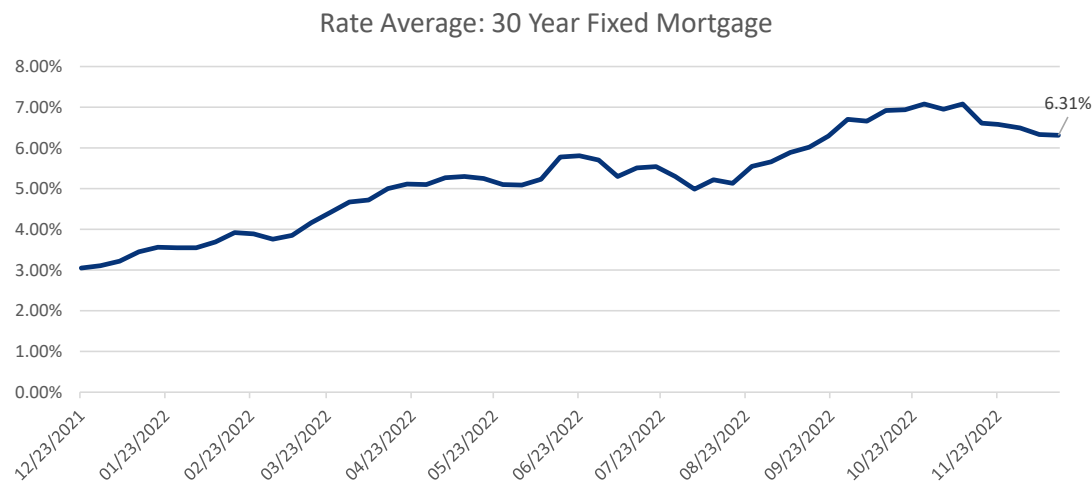
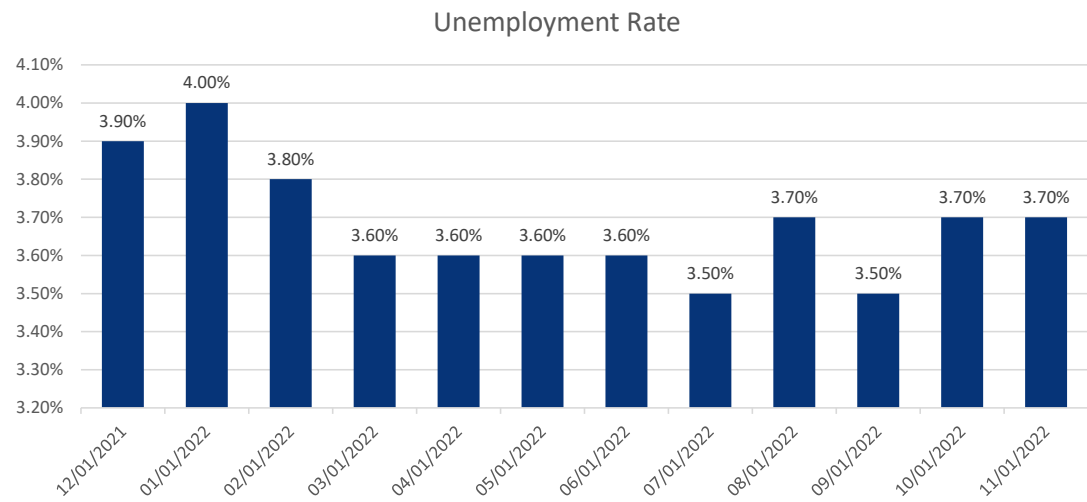
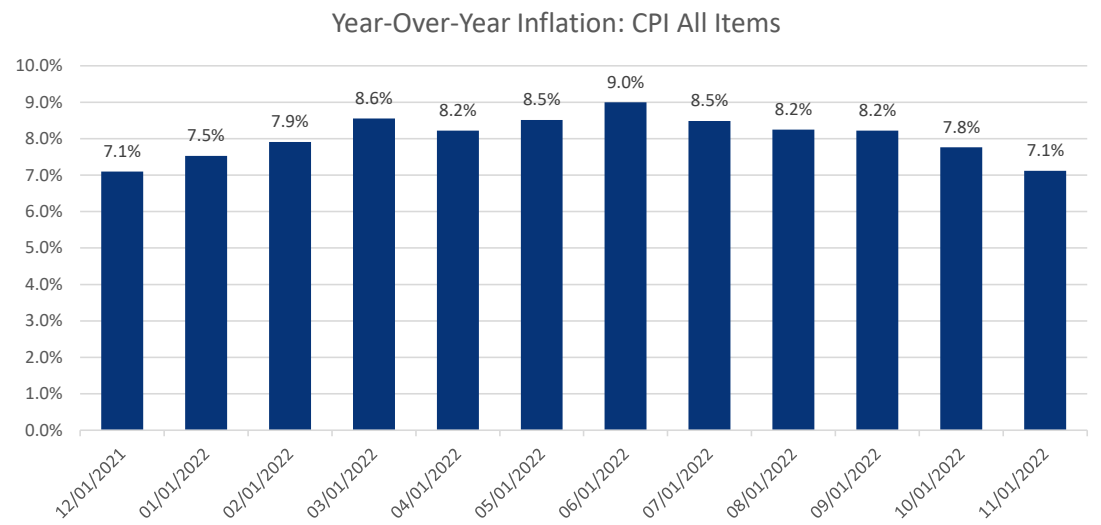
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.33%	4.60%	4.21%	4.00%	3.78%	3.77%	3.68%	3.93%	3.74%
1 Week Ago	4.33%	4.64%	4.23%	3.94%	3.64%	3.59%	3.49%	3.74%	3.52%
6 Months Ago	1.70%	2.92%	3.21%	3.35%	3.38%	3.39%	3.31%	3.63%	3.39%
1 Year Ago	0.07%	0.31%	0.71%	0.97%	1.25%	1.42%	1.50%	1.94%	1.91%

U.S. Corporate Spreads



U.S. High Yield Spreads





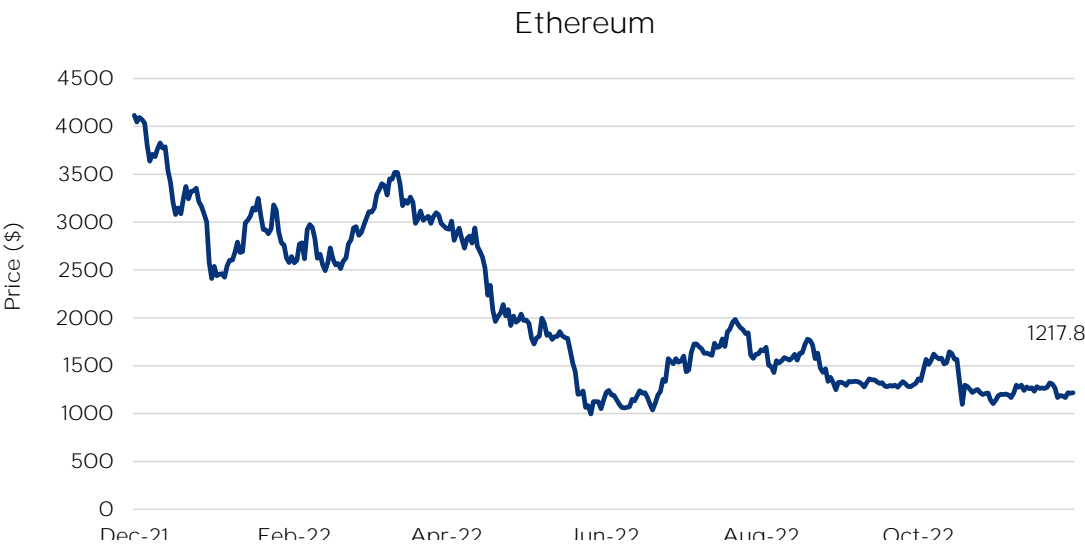
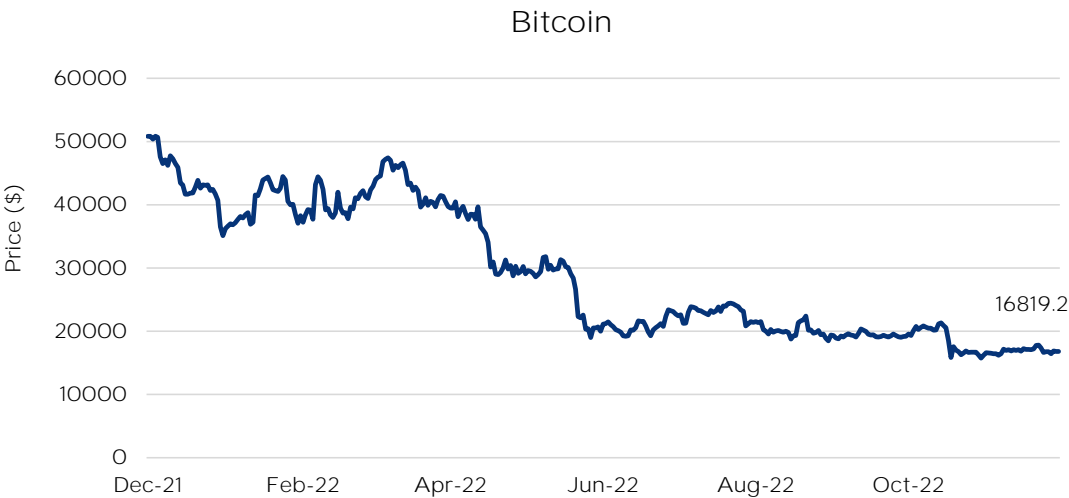
Exchange Rates

Data as of: 12.16.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.04	1.13
Yen / US Dollar	136.55	134.50	114.42
US Dollar / British Pound	1.22	1.21	1.34
Yuan / US Dollar	6.97	6.71	6.37
Canadian Dollar / US Doll	1.37	1.30	1.28
Mexican Peso / US Dollar	19.79	20.66	20.65
Brazilian Real / US Dollar	5.27	5.11	5.68
Indian Rupee / US Dollar	82.71	78.12	75.02

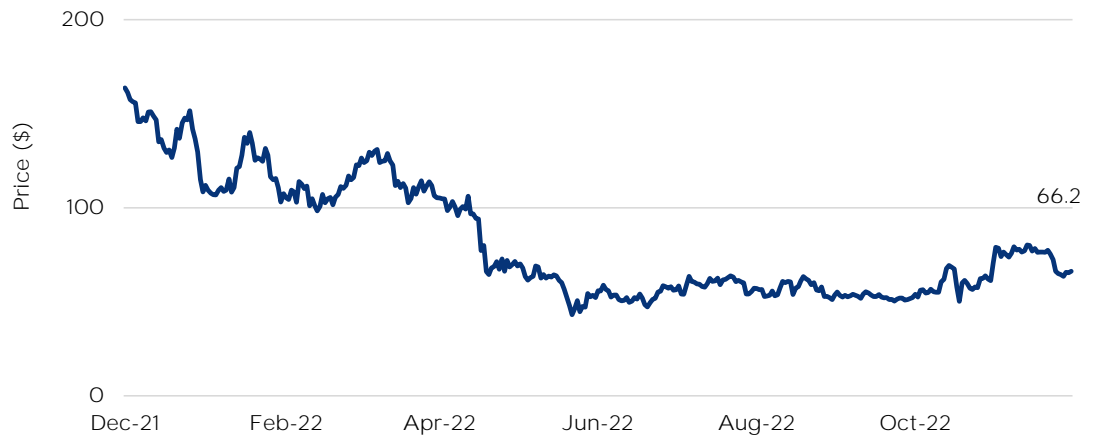
Cryptocurrency

Data as of: 12.22.2022



Dec-21 Feb-22 Apr-22 Jun-22 Aug-22 Oct-22

Litecoin



Oil Price

Data as of: 12.19.2022

Price Per Barrel

