

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Q

Locations

Departments

Saarah-Mensah, Adu

Manager

Minneapolis

IT Application Development

Minneapolis

Sacramento-Rojas, Jerry

Intern

Boston

Family Office

N/A

Sadler, Zack

Principal

Alpharetta

Financial Advisor

AtlantaPerimeter

Safarikas, Christine

Senior Analyst

Raleigh

Investment Research

Raleigh

Sahni, Neha

Senior Associate

New York

Actuarial Services

NYCWall

Salazar, Mark

Specialist

San Antonio

Performance Reporting

South Texas-San Antonio

Saldivar, Nelly

Client Management Consultant

San Antonio

Wealth Client Service

SATNLoop-San Antonio

Salisbury, Christopher

Senior Team Lead | Network Engineer...

Raleigh

IT Information Security & Network

Raleigh

Salkowski, Matt

Intern

Wayzata

Tax

PHXCamelback

Salmon, Michael

Manager

Raleigh

Integration

Raleigh

Salvatore, Karen

Principal

Lone Tree

Financial Advisor

Colorado Lone Tree

Salvemini, Margaret

Project Manager

Raleigh

Project Management

N/A

Samperi, Tess

Senior Team Leader

Boston

Wealth Client Service

Boston

Sanchez, Richard

Associate | Technology Support

Raleigh

IT Infrastructure

Raleigh

Sanders, Michael

Principal

New York

Financial Advisor

NYCWall

Sasser, Patrick

Manager II

Raleigh

Finance

Raleigh

Sasso, Michael

Principal

Warren

N/A

WARIndependence

Saunders, Thomas

Financial Advisor

Minneapolis

N/A

Minneapolis

Savage, Beth

Senior Client Management Consultant

Raleigh

Institutional Client Service

Raleigh

Savage, Gary

























































































Principal

Boston

N/A

Boston

<p>Sayre, Kyle</p> <ul style="list-style-type: none"> Associate II Hardware & Integration Raleigh IT Infrastructure Raleigh 	<p>Scalise, Artie</p> <ul style="list-style-type: none"> Director New York Actuarial Services NYCWall 	<p>Scarpo, Anthony</p> <ul style="list-style-type: none"> Vice President Pittsburgh Financial Advisor PITOxford 	<p>Scarpo, Joe</p> <ul style="list-style-type: none"> Principal Pittsburgh Financial Advisor PITOxford
<p>Scarver, Michelle</p> <ul style="list-style-type: none"> Senior Vice President San Antonio Financial Advisor South Texas-San Antonio 	<p>Schaffer, Paul</p> <ul style="list-style-type: none"> Senior Vice President Doylestown Financial Advisor Doylestown 	<p>Schaja, Marilyn</p> <ul style="list-style-type: none"> Senior Financial Advisor Lake Success N/A Lake Success 	<p>Schaninger, Bethany</p> <ul style="list-style-type: none"> Client Management Consultant Phoenix Wealth Client Service PHXCamelback-Phoenix
<p>Schantz, Wes</p> <ul style="list-style-type: none"> Principal Allentown Financial Advisor Allentown 	<p>Schepens, Raechel</p> <ul style="list-style-type: none"> Client Management Consultant Roseville Wealth Client Service SACUniversity-Roseville 	<p>Schiller, Larry (Consultant)</p> <ul style="list-style-type: none"> Pension Consultant, on behalf of CAP... Clarkston N/A Michigan 	<p>Schmidt, Stewart</p> <ul style="list-style-type: none"> Associate Uniontown Financial Planning Green
<p>Schmitt, Barry</p> <ul style="list-style-type: none"> Principal Richmond Financial Advisor Richmond 	<p>Schollaert, Thompson</p> <ul style="list-style-type: none"> Associate Wilmington Relationship Management WilmingtonNC 	<p>Schott, Greg</p> <ul style="list-style-type: none"> Vice President Tampa Financial Advisor Tampa 	<p>Schott, Stephen</p> <ul style="list-style-type: none"> Principal & Senior Director North Miami N/A Hollywood
<p>Schreder, Paul</p> <ul style="list-style-type: none"> Principal Greenwood Village N/A CHIWMonroe-Greenwood Village 	<p>Schreiber, Michael</p> <ul style="list-style-type: none"> Principal Wellesley Hills N/A WELLaurel 	<p>Schuetz, Sarah</p> <ul style="list-style-type: none"> Associate Raleigh Advice & Wellness Raleigh 	<p>Schwark, Andrew</p> <ul style="list-style-type: none"> Principal Chicago N/A CHIWMonroe-Chicago
<p>Schwartz, Brett</p> <ul style="list-style-type: none"> Financial Advisor Lake Success Advisor Group 	<p>Schwartz, David</p> <ul style="list-style-type: none"> Principal Lake Success Financial Advisor 	<p>Scialdone, Reed</p> <ul style="list-style-type: none"> Operations Houston N/A 	<p>Scott, Jeff</p> <ul style="list-style-type: none"> Client Management Consultant Salt Lake City Wealth Client Service

 Lake Success >	 Lake Success >	 HOU McKinney >	 Salt Lake City >
<p>Scroggs, Audrey</p> <ul style="list-style-type: none">  Associate  Phoenix  Relationship Manager  PHX Camelback > 	<p>Secrest, Jason</p> <ul style="list-style-type: none">  Senior Client Management Associate  Raleigh  Institutional Client Service  Raleigh > 	<p>Securher, Katie</p> <ul style="list-style-type: none">  Manager II  Raleigh  Nonqualified Executive Benefits  Raleigh > 	<p>Seeber, Catherine M.</p> <ul style="list-style-type: none">  Vice President  Lewes  Financial Advisor  Lewes, DE >
<p>Sessions, Shelly</p> <ul style="list-style-type: none">  Specialist  New Orleans  Grant Administrator  NOLA Poydras > 	<p>Shaer, Ellen</p> <ul style="list-style-type: none">  Director  Greenwich  Investment Strategist  Greenwich > 	<p>Shames, Barbara</p> <ul style="list-style-type: none">  Senior Client Management Consultant  Lake Success  Wealth Client Service  Lake Success > 	<p>Shanahan, Heather</p> <ul style="list-style-type: none">  Director  Raleigh  Endowments & Foundations  Raleigh >
<p>Sheldon, William</p> <ul style="list-style-type: none">  Senior Associate Software Engineer  Raleigh  IT Application Development  Raleigh > 	<p>Sheppard, Angie</p> <ul style="list-style-type: none">  Senior Manager  Greenville  Performance Reporting  GNV Main > 	<p>Sheridan, Amy</p> <ul style="list-style-type: none">  Senior Administrative Associate  Clarkston  Administrative Professionals  Michigan > 	<p>Shikany, Kelly</p> <ul style="list-style-type: none">  Vice President  Chesterton  Financial Advisor  Chesterton >
<p>Shimp, Andrew</p> <ul style="list-style-type: none">  Senior Vice President  West Des Moines  Financial Advisor  West Des Moines > 	<p>Shine, Judith</p> <ul style="list-style-type: none">  Principal  Lone Tree  N/A  Colorado Lone Tree > 	<p>Shockley, Marlana</p> <ul style="list-style-type: none">  Client Management Consultant  Wichita  Wealth Client Service  KAN Main-Wichita > 	<p>Shoemaker, Kyle</p> <ul style="list-style-type: none">  Senior Financial Advisor  Allentown  N/A  Allentown >
<p>Shoemaker, Susan</p> <ul style="list-style-type: none">  Principal  Southfield  Financial Advisor  Southfield > 	<p>Shoff, Rick</p> <ul style="list-style-type: none">  Managing Director  Doylestown  Advisor Group  Doylestown > 	<p>Short, Grayson</p> <ul style="list-style-type: none">  Senior Associate  Raleigh  Defined Contribution  Raleigh > 	<p>Shortt, Christa</p> <ul style="list-style-type: none">  Client Management Consultant  Clarkston  Institutional Client Service  Michigan >
<p>Siegel, Stacey</p> <ul style="list-style-type: none">  Specialist 	<p>Sierra, Amber</p> <ul style="list-style-type: none">  Specialist 	<p>Sifers, Brandon</p> <ul style="list-style-type: none">  Operations 	<p>Simon, Daniel</p> <ul style="list-style-type: none">  Principal

<div><div><div>🏠 Lake Success</div><div>🔗 Relationship Manager</div><div>🏢 N/A</div></div><div>></div></div>	<div><div><div>🏠 Tampa</div><div>🔗 Performance Reporting</div><div>🏢 Tampa</div></div><div>></div></div>	<div><div><div>🏠 Kansas City</div><div>🔗 N/A</div><div>🏢 KANMain</div></div><div>></div></div>	<div><div><div>🏠 Chicago</div><div>🔗 N/A</div><div>🏢 CHIWMonroe-Chicago</div></div><div>></div></div>
<div><div><div>Simpson, Brent</div><div><div>🏠 Senior Financial Advisor</div><div>🏠 Raleigh</div><div>🔗 N/A</div><div>🏢 Raleigh</div></div></div><div>></div></div>	<div><div><div>Simpson, Sean</div><div><div>🏠 Associate Technology Support</div><div>🏠 Raleigh</div><div>🔗 IT Infrastructure</div><div>🏢 Raleigh</div></div></div><div>></div></div>	<div><div><div>Sinclair, John</div><div><div>🏠 Senior Associate</div><div>🏠 Brentwood</div><div>🔗 Relationship Management</div><div>🏢 NASHMaryland</div></div></div><div>></div></div>	<div><div><div>Sinclair, Tyler</div><div><div>🏠 Principal</div><div>🏠 Brentwood</div><div>🔗 N/A</div><div>🏢 NASHMaryland</div></div></div><div>></div></div>
<div><div><div>Sites, Tyler</div><div><div>🏠 Senior Client Management Consultant</div><div>🏠 Southfield</div><div>🔗 Institutional Client Service</div><div>🏢 Southfield</div></div></div><div>></div></div>	<div><div><div>Slacum, Fran</div><div><div>🏠 Senior Financial Advisor</div><div>🏠 Raleigh</div><div>🔗 Relationship Manager</div><div>🏢 Washington D.C.</div></div></div><div>></div></div>	<div><div><div>Slagle, Russell</div><div><div>🏠 Senior Associate</div><div>🏠 Brentwood</div><div>🔗 Relationship Management</div><div>🏢 NASHMaryland</div></div></div><div>></div></div>	<div><div><div>Sloan, Fred</div><div><div>🏠 Principal</div><div>🏠 Lake Success</div><div>🔗 Financial Advisor</div><div>🏢 Lake Success</div></div></div><div>></div></div>
<div><div><div>Small, Kipp</div><div><div>🏠 Senior Financial Advisor</div><div>🏠 Tampa</div><div>🔗 N/A</div><div>🏢 Tampa</div></div></div><div>></div></div>	<div><div><div>Smelko, Katherine</div><div><div>🏠 Executive Assistant</div><div>🏠 San Antonio</div><div>🔗 Administrative Professionals</div><div>🏢 N/A</div></div></div><div>></div></div>	<div><div><div>Smiley, Ben</div><div><div>🏠 Senior Associate</div><div>🏠 Chicago</div><div>🔗 Asset/Liability</div><div>🏢 CHIWMonroe-Chicago</div></div></div><div>></div></div>	<div><div><div>Smiley, Leland</div><div><div>🏠 Senior Client Management Consultant</div><div>🏠 Homewood</div><div>🔗 Wealth Client Service</div><div>🏢 Birmingham AL</div></div></div><div>></div></div>
<div><div><div>Smith, Briana</div><div><div>🏠 Financial Advisor</div><div>🏠 Raleigh</div><div>🔗 N/A</div><div>🏢 Raleigh</div></div></div><div>></div></div>	<div><div><div>Smith, Devon</div><div><div>🏠 Client Management Consultant</div><div>🏠 Charlotte</div><div>🔗 Wealth Client Service</div><div>🏢 Charlotte</div></div></div><div>></div></div>	<div><div><div>Smith, Jonathan</div><div><div>🏠 Client Management Consultant</div><div>🏠 Greensboro</div><div>🔗 Wealth Client Service</div><div>🏢 Greensboro</div></div></div><div>></div></div>	<div><div><div>Smith, Kirsten</div><div><div>🏠 Senior Manager</div><div>🏠 Chicago</div><div>🔗 Institutional Client Experience</div><div>🏢 CHIWMonroe-Chicago</div></div></div><div>></div></div>
<div><div><div>Smith, Rebecca</div><div><div>🏠 Client Management Associate II</div><div>🏠 Raleigh</div><div>🔗 Institutional Client Service</div><div>🏢 Raleigh</div></div></div><div>></div></div>	<div><div><div>Smith, Rob</div><div><div>🏠 Senior Associate</div><div>🏠 Phoenix</div><div>🔗 Tax</div><div>🏢 PHXCamelback</div></div></div><div>></div></div>	<div><div><div>Smjecanin, Edin</div><div><div>🏠 Intern</div><div>🏠 Phoenix</div><div>🔗 Institutional Service</div><div>🏢 PHXCamelback</div></div></div><div>></div></div>	<div><div><div>Snowdy, Connor</div><div><div>🏠 Intern</div><div>🏠 Raleigh</div><div>🔗 Wealth Client Service</div><div>🏢 Raleigh</div></div></div><div>></div></div>
<div><div><div>Solomon, Rob (Bulldog Solutions)</div><div></div></div></div>	<div><div><div>Sourial, Boola</div><div></div></div></div>	<div><div><div>Spell, Glenn</div><div></div></div></div>	<div><div><div>Spencer, Daniel</div><div></div></div></div>

<div><div><div></div><div>Board of Directors</div></div><div><div></div><div>Austin</div></div><div><div></div><div>N/A</div></div><div><div></div><div>Austin</div></div></div> <div>></div>	<div><div><div></div><div>Client Management Consultant</div></div><div><div></div><div>Boston</div></div><div><div></div><div>Institutional Client Service</div></div><div><div></div><div>NYCWall</div></div></div> <div>></div>	<div><div><div></div><div>Administrative Associate</div></div><div><div></div><div>Raleigh</div></div><div><div></div><div>Administrative Professionals</div></div><div><div></div><div>Raleigh</div></div></div> <div>></div>	<div><div><div></div><div>Senior Client Management Associate</div></div><div><div></div><div>Raleigh</div></div><div><div></div><div>Institutional Client Service</div></div><div><div></div><div>Raleigh</div></div></div> <div>></div>
<div>Spencer, Heidi</div> <div><div><div></div><div>Senior Financial Advisor</div></div><div><div></div><div>Raleigh</div></div><div><div></div><div>Relationship Manager</div></div><div><div></div><div>Raleigh</div></div></div> <div>></div>	<div>Spivak, Erin</div> <div><div><div></div><div>Senior Client Management Consultant</div></div><div><div></div><div>San Ramon</div></div><div><div></div><div>Wealth Client Service</div></div><div><div></div><div>San Ramon</div></div></div> <div>></div>	<div>Spohn, Tom</div> <div><div><div></div><div>Senior Specialist</div></div><div><div></div><div>Raleigh</div></div><div><div></div><div>Asset/Liability</div></div><div><div></div><div>Raleigh</div></div></div> <div>></div>	<div>Sramek, Andrew</div> <div><div><div></div><div>Manager</div></div><div><div></div><div>Greenwood Village</div></div><div><div></div><div>Investment Research</div></div><div><div></div><div>CHIWMonroe-Greenwood Village</div></div></div> <div>></div>
<div>Sroka, Benjamin</div> <div><div><div></div><div>Client Relationship Manager</div></div><div><div></div><div>Raleigh</div></div><div><div></div><div>Institutional Client Service</div></div><div><div></div><div>Raleigh</div></div></div> <div>></div>	<div>Stafford, James</div> <div><div><div></div><div>Senior Director</div></div><div><div></div><div>Raleigh</div></div><div><div></div><div>Corporate Real Estate and Facilities</div></div><div><div></div><div>Raleigh</div></div></div> <div>></div>	<div>Stairs, John</div> <div><div><div></div><div>Trader</div></div><div><div></div><div>Boston</div></div><div><div></div><div>Centralized Trading</div></div><div><div></div><div>Boston</div></div></div> <div>></div>	<div>Stalker, Mandy</div> <div><div><div></div><div>Client Management Consultant</div></div><div><div></div><div>Phoenix</div></div><div><div></div><div>Institutional Client Service</div></div><div><div></div><div>PHXCamelback</div></div></div> <div>></div>

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