



Top News

WSJ U.S. Business News*

Stocks Futures Inch Higher as Investors Weigh Recession Risks

Pool Corp. Can Regain Buoyancy

Hedge Fund Bets Against Hong Kong's Dollar Peg Have a Long History---and Little Success

Oatly, Other Deflated IPO Stocks Haunt New-Issue Market

Treasury Rally to Be Tested by Fed's Next Move

U.S. Scores \$4 Billion Windfall on Oil-Reserve Sales

For Landlords, Rising Housing Costs Make It Harder to Earn Passive Income

If Grayscale's Bitcoin ETF Dreams Fail, Firm May Try a Tender Offer, CEO Says

Sam Bankman-Fried Is Expected to Consent to Extradition From Bahamas

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CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

RetireOne Adds Nationwide RIA Annuities As Advisers Consider Options

Senator Braun and Congressman Barr Resolve to Overturn "Woke" ESG Rule

Retirement Industry People Moves

Investment Adviser M&A Activity Expected to Mellow in '23

Experts: Employers Can Help with Student Loan Management

NAPA-Net

DC Plan Loans Edge up, but Retirement Savers Stick with Allocations

Clock Ticking on SEC's Controversial Swing-Pricing Proposal

CRA Move Seeks to Erase ESG Regulation

Proprietary Funds Targeted in Excessive Fee Suit

TGIF. No, Really.

Wealth Industry News

CityWire USA

Schwab takes minority stake in Dynasty Financial Partners

Wealth Enhancement Group adds RayJay practice in NYC-area scale play

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Surging staff exits bedevil busy SEC

Most RIA leaders see valuations dropping in 2023: DeVoe report

Michael Kitces: Nerd's Eye View

Title Protection For (CFP) Financial Planners And The FPA's Two About-Faces

Weekend Reading For Financial Planners (Dec 17-18)

Financial Advisor Magazine

Schwab, ABRY Acquire Minority Interests In Dynasty

U.S. Statistics Agency Says 'No Evidence' Of Hack On CPI Report

Summers Says U.S. Recession Timing Might Have Been 'Pushed Back'

Leuthold's Paulsen, A Stock Bull, Is Retiring After 40 Years

Independent B-D's Gain Market Share, Cerulli Says, But Wirehouse Strength Endures

BlackRock Plans More ETF Fee Cuts As War Of Tiny Trims Rolls On

Edward Jones Settles Alleged Phone Snafu With Finra For \$1.1M

Crypto Pessimism Grows With Bitcoin Falling Back Below \$17,000

CAPTRUST Blogs

Manager Intelligence Blog

TIAA-CREF Lifecycle Index: Strengths and Considerations

Retirement Plan Blog

ESG Final Rule - DC FAQ's

Private Wealth Blog

November Flash Reports

Principal LifeTime Hybrid: Strengths and Considerations
Principal LifeTime: Strengths and Considerations
J.P. Morgan SmartRetirement Passive Blend: Strengths and Considerations

Endowment Foundation Blog		Investment Committee Blog
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.11	-0.10	5.96	-17.88	-16.13	8.22	9.48	12.70
Dow Jones Industrial Average	-0.85	7.38	11.19	-7.50	-6.36	7.45	8.29	12.20
NASDAQ Composite Index	-0.97	-6.27	1.00	-31.02	-28.90	7.54	10.06	14.88
Russell Mid Cap Index	-1.13	0.63	8.65	-17.32	-14.56	6.32	7.28	11.15
Russell 2000 Index	-0.63	-1.53	7.69	-20.40	-16.92	3.53	4.22	9.36
CBOE Market Volatility (VIX)	-0.92	-13.99	-31.35	31.36	9.97	23.05	19.15	2.90

1 Day			
	Value	Blend	Growth
Large	-1.09	-1.11	-1.13
Mid	-1.20	-1.13	-1.01
Small	-0.67	-0.63	-0.58

QTD			
	Value	Blend	Growth
Large	11.28	7.86	3.92
Mid	9.96	9.17	7.76
Small	8.13	6.27	4.49

YTD			
	Value	Blend	Growth
Large	-8.48	-17.88	-27.94
Mid	-12.43	-17.32	-26.13
Small	-14.71	-20.40	-26.10

1 Year			
	Value	Blend	Growth
Large	-6.91	-16.13	-25.87
Mid	-9.83	-14.56	-23.15
Small	-11.31	-16.92	-22.58

3 Year			
	Value	Blend	Growth
Large	5.95	8.22	8.95
Mid	6.20	6.32	4.41
Small	5.08	3.53	1.13

5 Year			
	Value	Blend	Growth
Large	6.56	9.48	11.26
Mid	5.84	7.28	7.96
Small	4.10	4.22	3.72

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.17	-9.51	-11.42	-40.53	-39.80	-3.29	2.45	5.07
Consumer Discretionary	-1.71	-15.53	-0.15	-35.55	-33.11	6.29	8.98	13.36
Consumer Staples	-0.54	5.62	9.99	-1.00	0.55	9.27	8.60	10.64
Energy	-1.36	8.17	11.74	57.44	59.06	17.48	8.85	5.21
Financials	-0.81	1.77	9.95	-13.92	-14.19	4.77	5.71	11.96
Health Care	-1.32	6.90	14.22	-3.26	-1.50	12.15	12.13	14.95
Industrials	-0.54	9.10	15.43	-7.51	-5.71	7.70	7.30	11.84
Information Technology	-1.27	-1.78	3.42	-28.34	-26.08	12.02	15.26	18.33
Materials	-0.41	9.16	7.02	-11.15	-8.93	11.51	7.87	10.23
Real Estate	-2.73	-6.19	-1.65	-25.61	-22.46	2.24	5.38	7.58
Utilities	-1.67	-4.51	9.57	0.54	2.04	6.28	8.21	10.66

International Equities

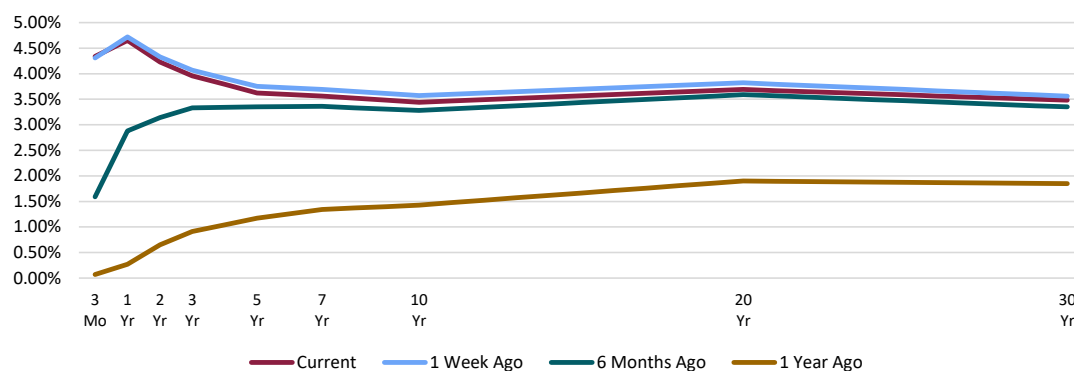
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.01	5.86	2.49	-16.31	-15.05	0.29	1.34	3.88
MSCI EAFE	-1.27	8.81	5.94	-14.81	-13.45	0.82	1.90	4.75
MSCI Emerging Markets	-0.30	1.79	-3.40	-20.14	-19.49	-1.85	-0.67	1.56
MSCI Frontier Markets	-0.74	-0.05	-4.04	-17.63	-17.40	-4.93	-3.37	0.09
China	-1.92	-0.27	-6.32	-14.63	-14.46	0.99	-1.18	3.69
Japan	-1.87	0.72	5.34	-2.41	-3.21	6.79	6.15	13.06
Germany	-0.67	9.04	6.55	-12.54	-11.15	1.19	1.18	6.22
Great Britain	-1.27	1.90	5.83	2.94	4.78	2.69	3.47	6.11
India	0.76	4.70	20.95	7.48	9.84	15.38	14.14	13.73
France	-1.08	6.52	10.25	-6.98	-5.02	5.17	6.83	9.22
Italy	-0.16	8.05	10.77	-9.40	-7.49	3.68	5.08	7.64
Canada	-0.80	1.13	4.00	-5.71	-3.34	7.66	7.14	7.89
South Korea	-0.04	-0.96	-3.73	-20.74	-21.50	2.87	-1.00	1.69
Brazil	-0.85	-5.88	0.05	-1.88	-5.05	-2.77	7.21	5.61
Spain	-1.29	2.48	2.33	-3.50	0.44	-2.56	-0.92	4.14
Mexico	0.58	6.12	4.36	-6.84	-3.41	3.82	0.64	1.43
Hong Kong	0.42	3.67	-6.69	-16.87	-17.14	-10.91	-7.58	-1.49

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.24	1.43	0.42	-11.13	-11.19	-1.97	0.43	1.27
3 Month T-Bill	0.03	0.83	1.23	1.32	1.32	0.70	1.25	0.75
Global Aggregate Bond Index	-0.38	2.45	-0.86	-15.27	-15.57	-4.00	-1.34	-0.36
High Yield	-0.43	2.35	3.82	-9.96	-9.34	0.74	2.64	4.19
TIPS	-0.52	-1.41	-3.18	-11.06	-10.17	1.55	2.36	1.15
Municipals	-0.02	2.51	2.55	-7.81	-7.73	-0.51	1.43	2.16
Intermediate Government	0.01	0.68	-0.04	-6.78	-6.96	-0.98	0.65	0.79
Intermediate Corporate	-0.09	1.52	1.26	-8.41	-8.38	-0.73	1.38	2.04
Intermediate Credit	-0.08	1.42	1.09	-8.13	-8.13	-0.77	1.30	1.88
Long Government	-0.98	1.20	-2.11	-24.82	-24.96	-5.85	-1.17	1.13
Long Corporate	-0.83	4.25	1.91	-21.94	-21.69	-4.18	0.18	2.72
Long Credit	-0.83	4.11	1.83	-21.70	-21.49	-4.28	0.13	2.60
Emerging Market Debt	-0.43	4.06	3.40	-16.68	-16.68	-4.64	-1.03	1.76

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.34%	4.65%	4.23%	3.96%	3.62%	3.56%	3.44%	3.69%	3.48%
1 Week Ago	4.31%	4.72%	4.33%	4.07%	3.75%	3.69%	3.57%	3.82%	3.56%
6 Months Ago	1.59%	2.88%	3.14%	3.33%	3.35%	3.36%	3.28%	3.59%	3.35%
1 Year Ago	0.07%	0.27%	0.65%	0.91%	1.17%	1.34%	1.43%	1.90%	1.85%

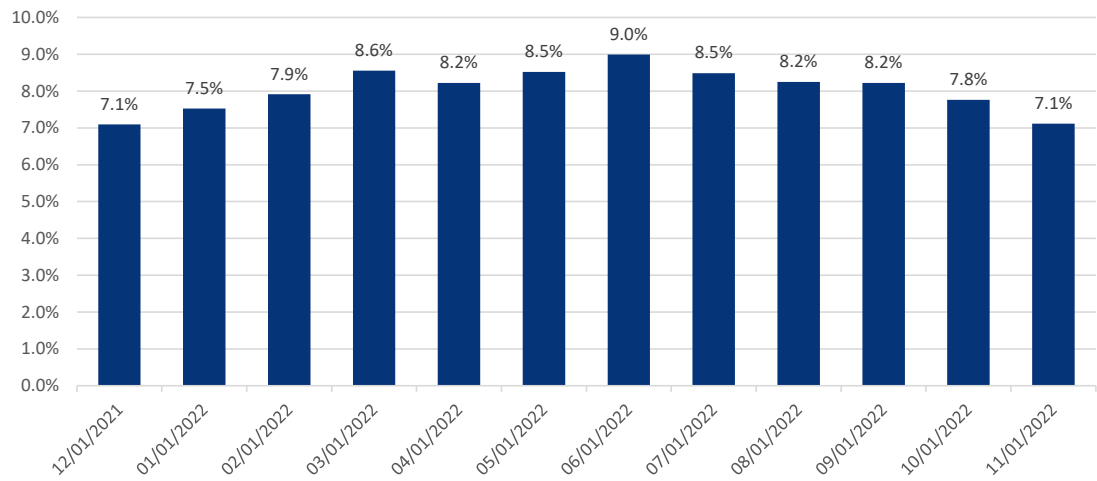
U.S. Corporate Spreads



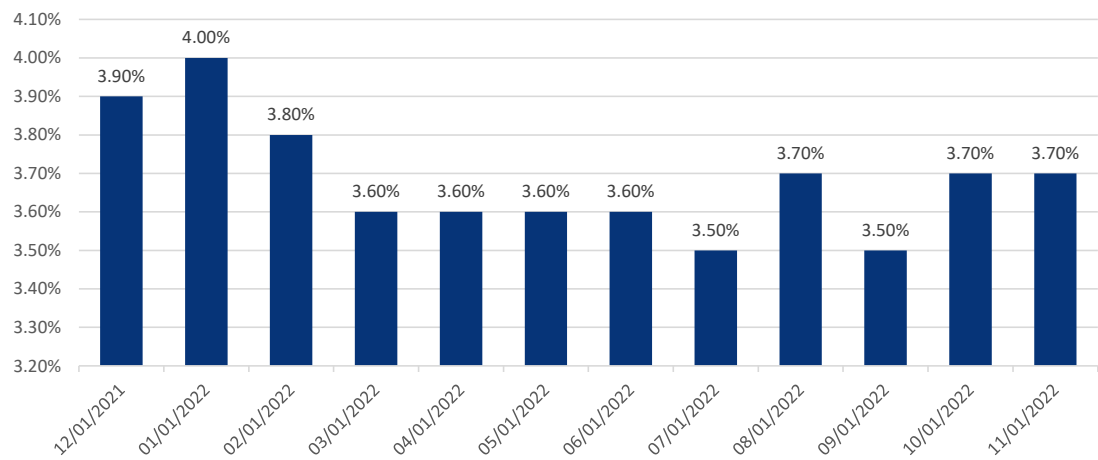
U.S. High Yield Spreads



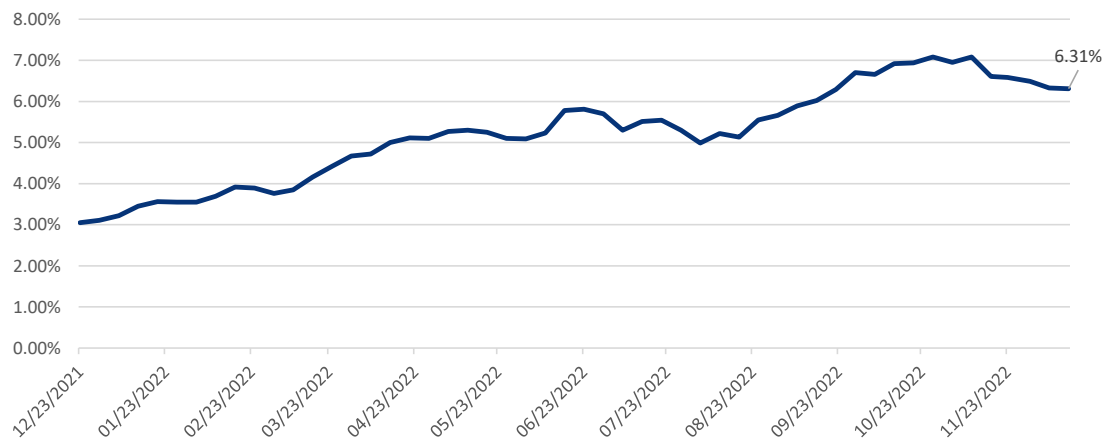
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



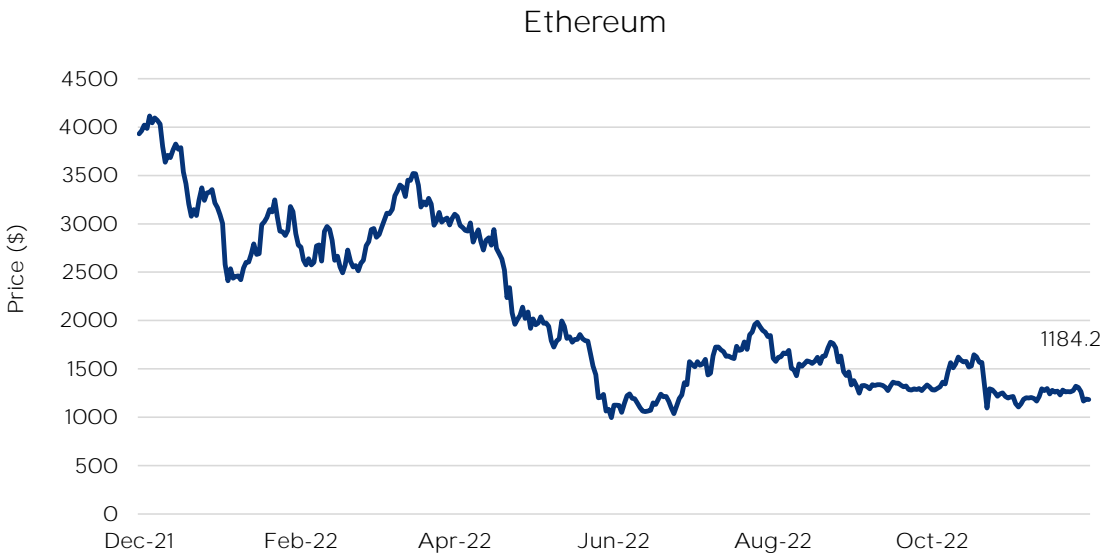
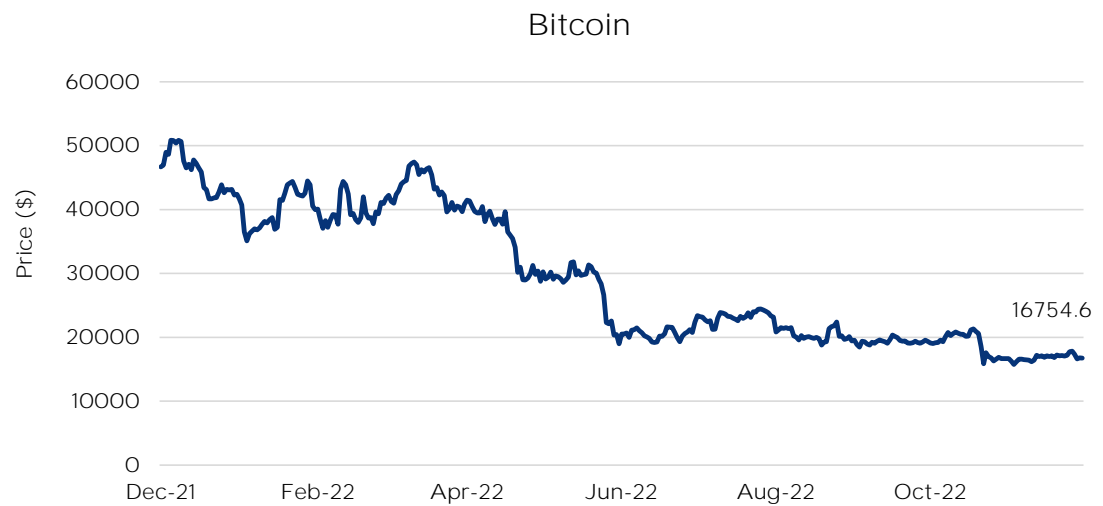
Exchange Rates

Data as of: 12.9.2022

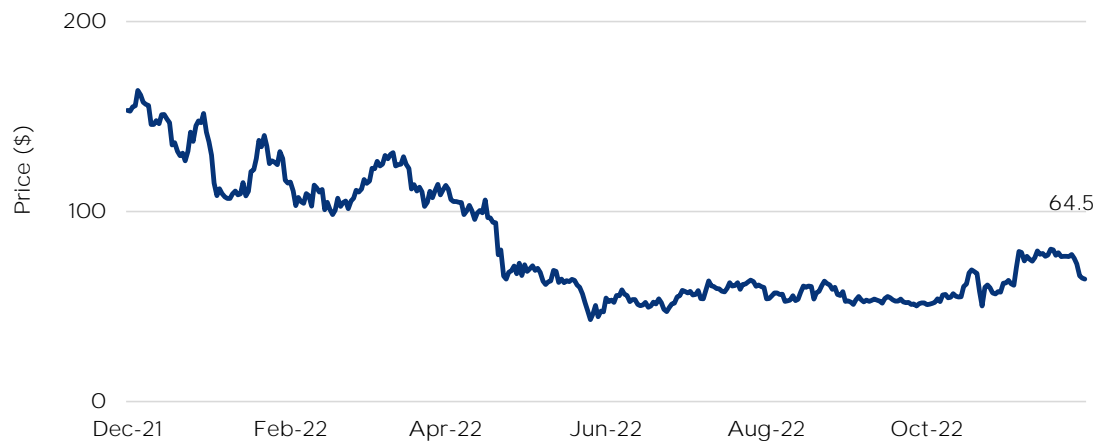
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.05	1.13
Yen / US Dollar	136.40	134.19	113.45
US Dollar / British Pound	1.23	1.23	1.32
Yuan / US Dollar	6.96	6.71	6.38
Canadian Dollar / US Doll	1.36	1.28	1.29
Mexican Peso / US Dollar	19.80	19.91	20.74
Brazilian Real / US Dollar	5.24	4.99	5.72
Indian Rupee / US Dollar	82.46	78.08	75.82

Cryptocurrency

Data as of: 12.18.2022



Litecoin



Oil Price

Data as of: 12.12.2022

