



## Top News

### WSJ U.S. Business News\*

Stock Futures Fall as Investors Brace for Higher Rates

TD Ameritrade Takes Top Spot for Pricing in Stock-Trading Study

Tax Plays for Your 2022 Midterm Election Contributions

Crypto Fees Are High. The Stock Market May Hold the Answer.

Space Exploration Startup Intuitive Machines Nears \$1 Billion SPAC Merger

Ether's New 'Staking' Model Could Draw SEC Attention

Adobe to Buy Design-Software Firm Figma for About \$20 Billion

Mortgage Rates Hit Over 6% for First Time Since the 2008 Financial Crisis

U.S. Audit Inspectors Heading to China After Landmark Agreement

\*CAPTRUST has a corporate WSJ subscription

### CAPTRUST in the News

Yahoo: August CPI data's 'underlying elements' point to declining inflation in late 2022

Marketwatch: U.S. stocks rise after worst day in two years

Reuters: Walmart, Target bond offerings point to further rate hikes

### Institutional Industry News

#### PlanAdvisor

Hearsay Aims to Help Advisers Ensure Compliance With Marketing Rule

Lori Lucas to Depart EBRI CEO Role After 5 Years at the Helm

Vestwell Launches 2 Products for 401(k) TPAs

Investment Product and Service Launches

Unmarried and Married Women Have Different Levels of Retirement Confidence

#### NAPA-Net

Most Workers Not Planning to Delay Claiming Social Security

DOL Pushes Back on Cryptocurrency Suit

Case of the Week: ACA Notice Timing

Voya Unveils New Workplace Benefits- and Savings-Connected Platform

Baseline Education for Plan Fiduciaries

### Wealth Industry News

#### CityWire USA

Ex-All-Stars discuss how athletes pick advisors at Future Proof conference

Schwab's TD integration taking 'long time on purpose': Schwab exec

Court orders 'biblically based' RIA and execs to pay \$2m over 12b-1 fees

Wealth Enhancement Group buys \$1.6bn Milwaukee RIA

SEC accuses ex-advisor of stealing \$739k from MLB player

#### Michael Kitces: Nerd's Eye View

Asking The Toughest Kinder Question: How To Help Clients Explore Regret Productively And Take Action

#FA Success Ep 298: Navigating The Evolution From Broker-Dealer To RIA Platform Leadership, With Carolyn Armitage

#### Financial Advisor Magazine

WEG Adds Family-Owned RIA With \$1.6B AUM

The Stakes Are High For Retirement Investing, Advisors Say

Fed's 75-Or-100 Choice Keeps Traders Guessing As Decision Nears

How Advisors Can Attract, and Keep, Wealthy Clients

Near-Retirees Say They Are 'Terrified' Of Income Shortfalls

Ray Dalio Does The Math: Rates At 4.5% Would Sink Stocks By 20%

Green Stock Exchange Focused On ESG Seeks Path To Wall Street

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### CAPTRUST Blogs

#### Manager Intelligence Blog

Meeting Recap: Due Diligence Onsite Visit with the Vanguard Target Date Team (August 2022)

#### Retirement Plan Blog

AIG Announces Launch of Initial Public Offering of Corebridge Financial, Inc.

#### Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.12	3.38	-7.71	-17.20	-11.59	10.87	11.27	12.46
Dow Jones Industrial Average	-0.55	1.54	-6.70	-13.47	-9.26	6.60	9.18	11.16
NASDAQ Composite Index	-1.42	4.30	-10.41	-25.74	-23.24	13.11	13.39	14.98
Russell Mid Cap Index	-0.87	4.85	-5.99	-16.67	-14.01	8.29	8.84	11.03
Russell 2000 Index	-0.71	5.81	-6.64	-17.95	-17.27	6.28	6.34	9.21
CBOE Market Volatility (VIX)	0.42	-11.31	-11.93	52.56	44.50	24.12	20.90	6.12

	1 Day		
	Value	Blend	Growth
Large	-0.69	-1.12	-1.46
Mid	-0.79	-0.87	-1.01
Small	-0.42	-0.71	-0.99

	QTD		
	Value	Blend	Growth
Large	3.11	3.44	4.84
Mid	4.97	6.25	8.64
Small	5.04	7.16	9.27

	YTD		
	Value	Blend	Growth
Large	-10.14	-17.20	-24.59
Mid	-12.06	-16.67	-25.04
Small	-13.14	-17.95	-22.91

	1 Year		
	Value	Blend	Growth
Large	-5.36	-11.59	-20.08
Mid	-6.86	-14.01	-26.08
Small	-9.43	-17.27	-24.76

	3 Year		
	Value	Blend	Growth
Large	7.15	10.87	13.41
Mid	7.77	8.29	7.01
Small	7.19	6.28	4.46

	5 Year		
	Value	Blend	Growth
Large	7.44	11.27	14.17
Mid	7.11	8.84	9.92
Small	5.83	6.34	6.19

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.02	-4.93	-19.35	-33.80	-38.07	1.74	5.98	5.83
Consumer Discretionary	-0.67	13.57	-6.35	-22.95	-17.04	13.19	14.91	15.28
Consumer Staples	-0.84	3.18	-2.39	-6.50	1.66	8.61	8.23	10.13
Energy	-2.54	-0.28	14.94	48.82	68.08	15.57	8.76	3.91
Financials	0.31	6.20	-9.39	-14.53	-11.16	7.40	8.12	11.70
Health Care	0.52	5.52	-2.73	-9.24	-4.08	14.04	11.08	14.50
Industrials	-1.09	4.36	-7.42	-13.47	-9.55	6.57	7.27	11.10
Information Technology	-2.30	1.46	-11.48	-26.56	-19.89	17.16	18.20	17.47
Materials	-1.26	-4.01	-9.73	-17.27	-9.82	10.11	7.56	9.01
Real Estate	-2.19	2.28	-10.33	-20.73	-12.64	4.22	7.07	7.71
Utilities	-2.48	12.88	6.61	5.68	13.40	8.98	9.58	10.94

## International Equities

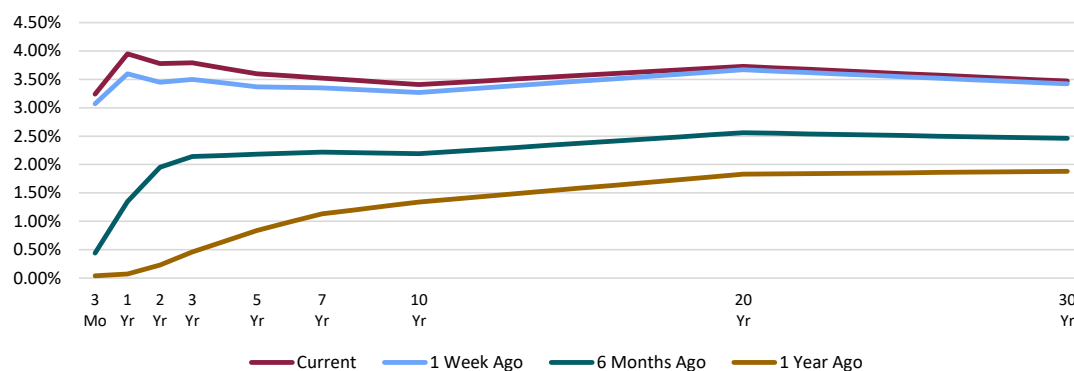
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.57	-3.00	-8.71	-20.01	-21.24	0.79	0.90	3.58
MSCI EAFE	-0.56	-2.30	-10.37	-20.95	-21.80	0.40	0.92	4.14
MSCI Emerging Markets	-0.39	-4.74	-4.65	-20.34	-23.42	0.09	-0.40	1.85
MSCI Frontier Markets	-0.28	-3.18	-13.93	-17.08	-16.84	-3.84	-2.97	0.58
China	-1.16	-3.19	4.44	-12.08	-12.48	1.82	-0.93	4.18
Japan	0.21	6.17	11.23	-2.03	-6.82	10.29	9.06	13.89
Germany	-0.55	-3.92	-6.90	-18.43	-17.03	1.29	0.69	5.74
Great Britain	0.07	1.28	3.74	1.66	7.64	3.22	4.13	6.06
India	-0.68	14.43	8.46	4.03	3.36	18.38	14.51	13.98
France	-1.04	2.37	-0.53	-11.52	-3.52	5.55	6.38	8.92
Italy	-0.21	0.25	-1.69	-15.19	-8.67	3.61	3.69	6.54
Canada	-0.81	0.58	-6.22	-5.92	-2.69	8.65	8.44	7.77
South Korea	-0.40	-1.86	-8.38	-19.34	-23.83	5.44	0.13	1.81
Brazil	-0.54	6.95	0.91	4.90	-4.44	2.04	7.74	5.88
Spain	0.37	-0.09	0.49	-4.65	-3.11	-0.80	-1.32	3.96
Mexico	0.05	-3.26	-11.77	-12.21	-10.39	2.97	-1.30	1.40
Hong Kong	0.44	-11.16	2.80	-19.09	-24.38	-11.55	-7.40	-0.86

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.28	-0.70	-7.07	-12.32	-13.29	-1.98	0.21	1.24
3 Month T-Bill	0.00	0.40	0.45	0.46	0.47	0.58	1.13	0.67
Global Aggregate Bond Index	-0.37	-2.62	-11.88	-17.20	-19.34	-4.53	-1.85	-0.58
High Yield	-0.45	0.93	-5.45	-11.56	-11.35	0.74	2.43	4.26
TIPS	-0.43	-1.54	-7.80	-9.37	-8.31	2.68	2.77	1.40
Municipals	-0.17	0.12	-5.15	-9.95	-9.99	-0.90	0.99	2.15
Intermediate Government	-0.20	-0.52	-4.61	-7.51	-8.60	-1.03	0.36	0.77
Intermediate Corporate	-0.21	-0.16	-4.71	-9.77	-10.84	-0.66	1.10	2.07
Intermediate Credit	-0.20	-0.21	-4.66	-9.42	-10.48	-0.71	1.02	1.89
Long Government	-0.18	-1.92	-16.32	-25.21	-25.93	-5.62	-0.94	1.50
Long Corporate	-0.29	-1.55	-11.74	-24.57	-25.71	-3.78	0.23	2.83
Long Credit	-0.29	-1.48	-11.72	-24.25	-25.36	-3.93	0.16	2.71
Emerging Market Debt	-0.07	-0.34	-8.65	-19.33	-21.59	-5.24	-1.56	1.71

## Yield Curve

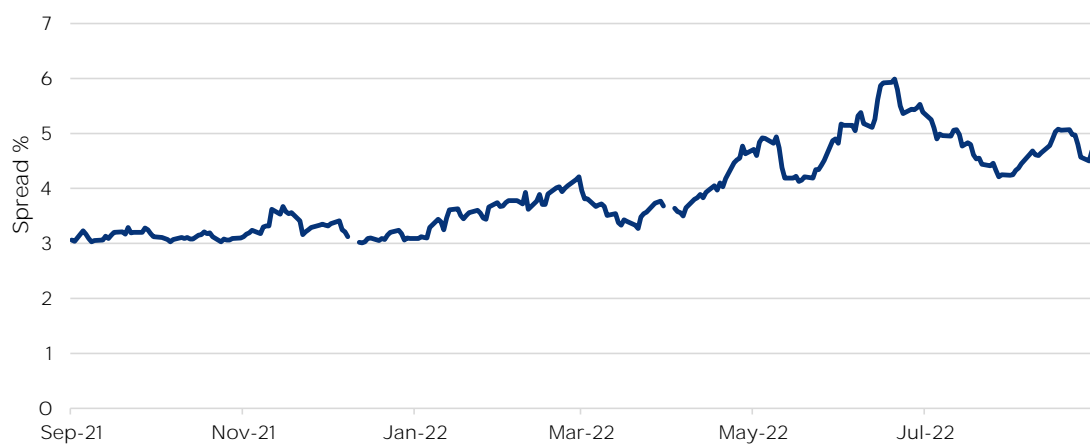


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.24%	3.95%	3.78%	3.79%	3.60%	3.52%	3.41%	3.73%	3.47%
1 Week Ago	3.07%	3.60%	3.45%	3.50%	3.37%	3.35%	3.27%	3.67%	3.42%
6 Months Ago	0.44%	1.35%	1.95%	2.14%	2.18%	2.22%	2.19%	2.56%	2.46%
1 Year Ago	0.04%	0.07%	0.23%	0.46%	0.84%	1.13%	1.34%	1.83%	1.88%

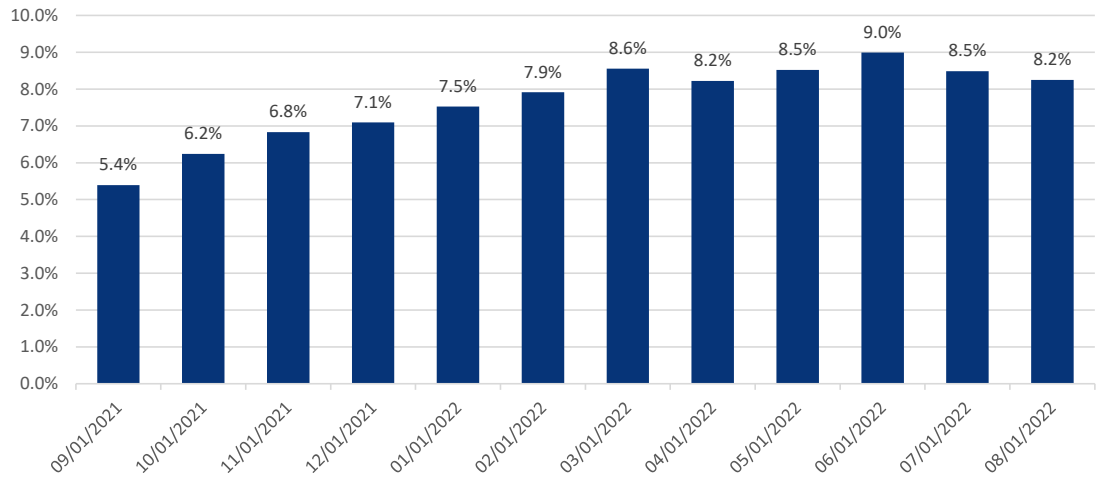
## U.S. Corporate Spreads



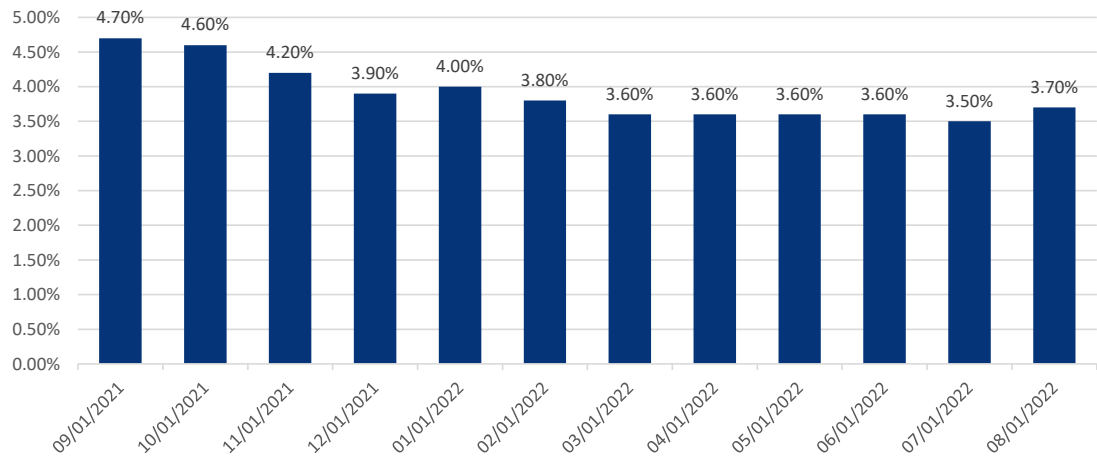
## U.S. High Yield Spreads



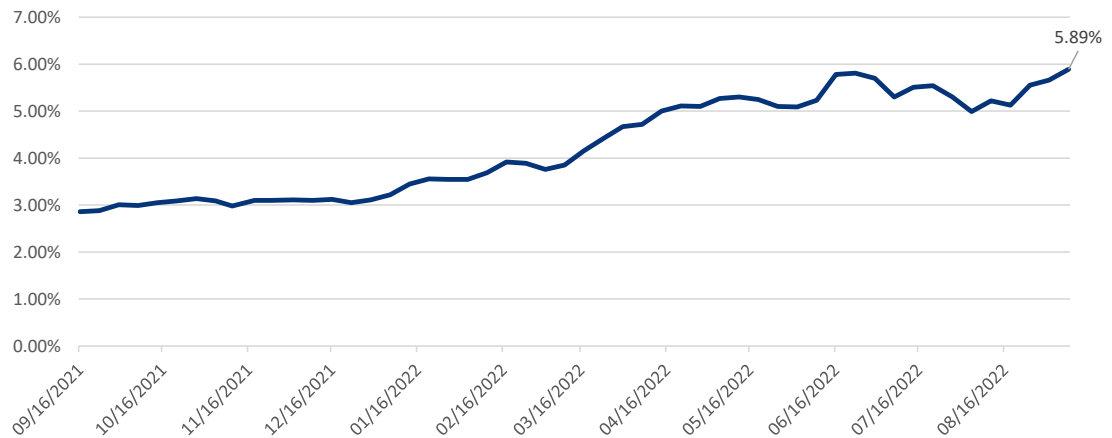
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



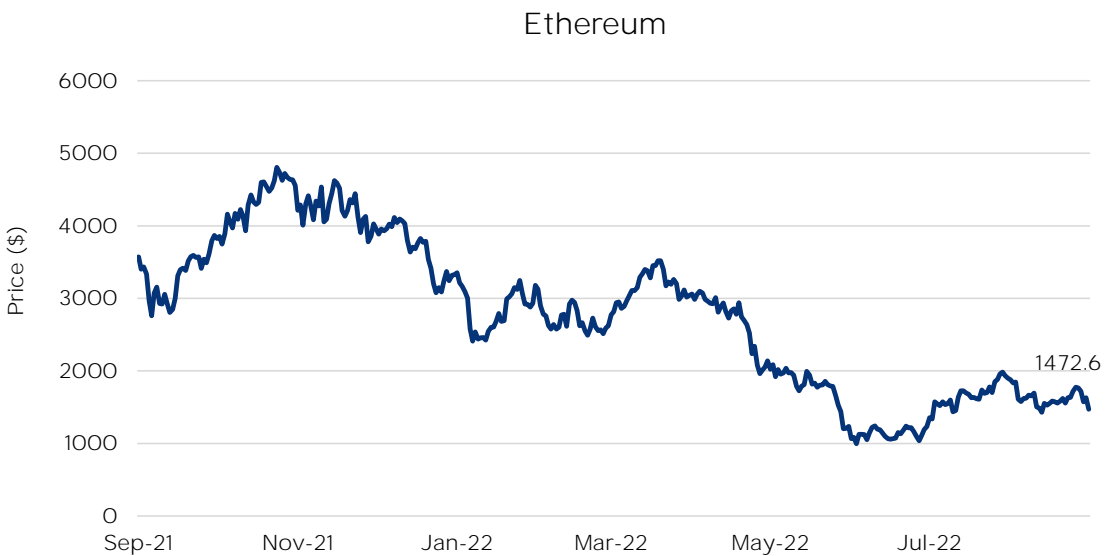
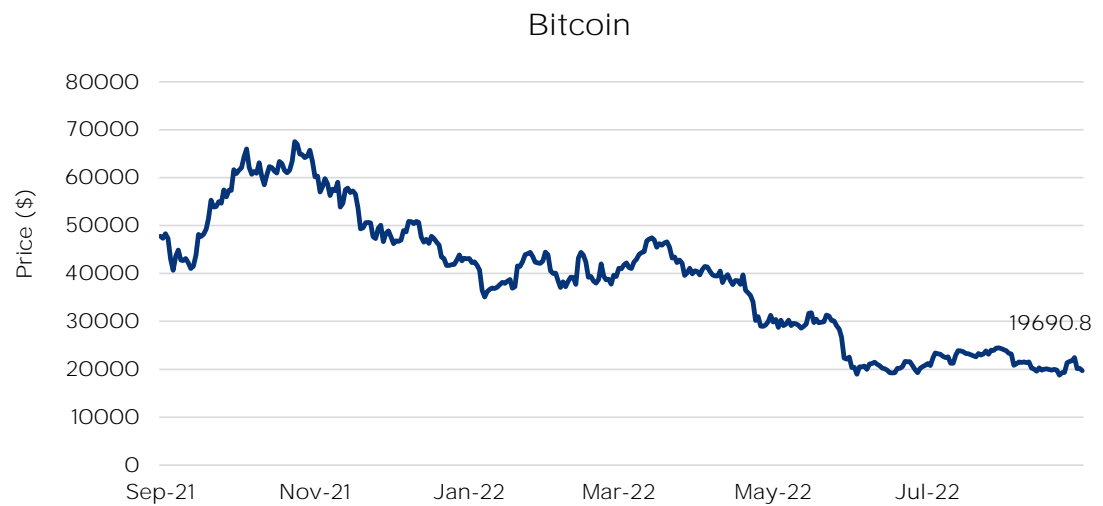
## Exchange Rates

Data as of: 9.9.2022

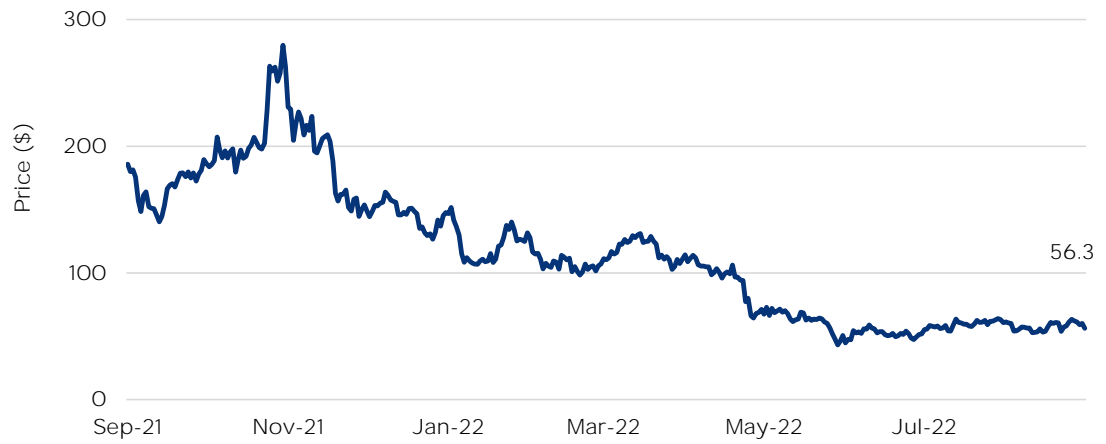
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.11	1.18
Yen / US Dollar	142.44	115.87	109.67
US Dollar / British Pound	1.16	1.32	1.38
Yuan / US Dollar	6.92	6.32	6.46
Canadian Dollar / US Doll	1.30	1.28	1.27
Mexican Peso / US Dollar	19.89	20.95	19.94
Brazilian Real / US Dollar	5.15	4.99	5.25
Indian Rupee / US Dollar	79.61	76.36	73.56

## Cryptocurrency

Data as of: 9.15.2022



## Litecoin



## Oil Price

Data as of: 9.12.2022

### Price Per Barrel

