



Top News

WSJ U.S. Business News*

Target's Profit Drops as It Offloads Inventory

Tencent Posts First Revenue Drop Since 2004 IPO

Gambling Operators Tweak Marketing as NFL Season Arrives

American Airlines to Buy 20 Boom Supersonic Jets

Retail Spending to Reflect Impact of Lower Gas Prices

U.K. Inflation Tops 10%, Highest of Rich Nations

Biden Signs Bill Aimed at Lowering Drug Costs, Boosting Renewable Energy

0

0

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Workers Remain Worried About Inflation's Impact on Retirement

Dover Corporation Faces ERISA Suit Over Managed Account Fees

L Brands Settles ERISA Suit After Dismissal Motions Fail

More TDF Underperformance ERISA Lawsuits Filed

Alerus Makes Emergency Savings Accounts Available for Retirement Plan Participants

NAPA-Net

Bath & Body Works Parent Strikes Excessive Fee Suit Settlement

A Guide Path for Your Glide Path(s)

Appellate Court Backs DOL in Cybersecurity Subpoena

Lincoln Financial Teams with Stadion on Dynamic QDIA Solution

How Employers Are Supporting Their Employees in a Post-Pandemic World

Wealth Industry News

CityWire USA

eMoney appoints Susan McKenna permanent CEO

The RIA network powered by Buffalo Bills billionaires

Funds hit by fourth month of outflows, their longest losing run on record

The robo-advisors that are performing best in 2022

Dial for gold: Inside California's precious metals 'boiler rooms'

Michael Kitces: Nerd's Eye View

Advisory Agreement Statutory Requirements: What Advisors Need To Know To Stay Compliant

#FA Success Ep 294: Developing COI Referrals With Attorneys From An Attorney-Turned-Advisor, With Neel Shah

Financial Advisor Magazine

Homebuyers Turn To New England Bargains In Hottest U.S. Markets

U.S. Economy Faces 'Lot Of Uncertainty' In Coming Year, White House's Deese Says

Fed Warns Banks Jumping Into Crypto To Do Legal Homework First

Wall Street's Record Fines Over WhatsApp Use Were Years In The Making

These Are The Financial Gurus Gen Z Turns To For Advice

More Clients Now Want To Retire Early, Survey Says

Arizona's GOP Senate Nominee Wants To Ban ESG Ratings

Morgan Stanley Sees Risk Of S&P 500 Profit Reversal On Leverage

CAPTRUST Blogs

Manager Intelligence Blog

Due Diligence Update: Passive TDF Performance Lawsuit - BlackRock LifePath Index

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Retirement Plan Blog

Vendor Fact Sheets - Updated for 2022!

Empower to release Prudential migration schedule week of 8/15/22

Private Wealth Blog

July Flash Reports

June Flash Reports

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.19	7.87	-3.04	-8.80	-2.46	16.11	13.77	13.96
Dow Jones Industrial Average	0.71	6.51	-1.27	-4.89	-2.28	11.95	11.55	12.52
NASDAQ Composite Index	-0.19	12.58	-6.87	-15.85	-10.79	19.34	16.66	16.89
Russell Mid Cap Index	0.28	8.23	-3.20	-9.25	-5.95	12.83	11.11	12.51
Russell 2000 Index	-0.03	13.72	-2.14	-9.29	-7.17	11.98	9.26	11.00
CBOE Market Volatility (VIX)	-1.30	-28.32	-18.94	14.34	22.15	2.16	10.90	3.26

	1 Day		
	Value	Blend	Growth
Large	0.37	0.19	0.02
Mid	0.46	0.28	-0.04
Small	0.28	-0.03	-0.33

	QTD		
	Value	Blend	Growth
Large	11.17	13.94	17.68
Mid	13.89	15.71	19.11
Small	17.04	18.46	19.88

	YTD		
	Value	Blend	Growth
Large	-3.13	-8.80	-15.36
Mid	-4.59	-9.25	-17.82
Small	-3.22	-9.29	-15.43

	1 Year		
	Value	Blend	Growth
Large	0.68	-2.46	-8.69
Mid	0.34	-5.95	-16.99
Small	1.44	-7.17	-15.44

	3 Year		
	Value	Blend	Growth
Large	11.91	16.11	18.85
Mid	12.82	12.83	10.74
Small	14.12	11.98	8.95

	5 Year		
	Value	Blend	Growth
Large	9.35	13.77	17.26
Mid	9.17	11.11	12.51
Small	8.87	9.26	8.99

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.05	3.29	-14.14	-23.61	-27.10	8.36	8.54	7.45
Consumer Discretionary	1.02	17.60	-7.35	-16.09	-7.78	18.82	16.92	16.91
Consumer Staples	1.24	0.02	3.37	1.15	8.79	11.90	9.80	10.99
Energy	-0.20	-5.58	14.88	41.86	65.65	16.42	8.99	3.93
Financials	0.63	8.57	-10.40	-8.31	-5.98	12.53	9.49	13.34
Health Care	-0.29	4.39	3.11	-4.65	-0.61	16.25	13.17	15.37
Industrials	0.43	9.91	0.63	-4.82	-3.46	12.29	9.74	12.45
Information Technology	-0.33	12.83	-6.00	-14.41	-5.28	24.70	22.28	19.70
Materials	0.65	-0.29	-3.41	-8.77	-3.10	15.48	10.35	10.68
Real Estate	-0.39	7.66	1.67	-10.74	-0.96	8.33	10.16	9.41
Utilities	0.27	9.08	18.58	9.66	15.87	11.33	10.65	11.16

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.12	1.56	-12.83	-14.14	-14.75	5.20	2.90	4.89
MSCI EAFE	-0.27	1.31	-11.81	-14.39	-14.77	5.16	2.97	5.59
MSCI Emerging Markets	-0.07	2.24	-16.77	-15.88	-17.91	3.92	1.52	2.82
MSCI Frontier Markets	0.46	-1.11	-15.26	-12.77	-9.07	-2.18	-1.34	1.53
China	0.45	6.43	-5.06	-9.54	-4.48	5.25	0.15	4.53
Japan	-0.01	8.98	6.31	1.40	6.96	14.38	10.03	14.37
Germany	0.68	-0.39	-9.50	-12.43	-12.66	6.35	2.55	7.11
Great Britain	0.36	2.07	1.68	4.74	9.35	5.55	4.18	6.54
India	0.64	13.78	4.09	3.81	9.02	18.35	14.84	14.48
France	0.34	5.05	-2.83	-5.27	-0.56	10.33	7.99	10.00
Italy	0.12	-2.20	-11.91	-12.79	-8.53	7.68	4.50	7.99
Canada	0.44	1.10	-3.79	-2.82	1.76	11.15	9.34	8.57
South Korea	0.22	-2.43	-7.19	-14.92	-20.11	9.55	1.53	2.61
Brazil	0.43	4.88	-1.45	8.29	-4.76	4.38	10.60	6.68
Spain	1.02	3.14	-0.28	0.38	-1.33	2.70	-0.73	5.50
Mexico	0.34	-3.49	-9.09	-8.39	-5.03	7.45	-0.94	1.83
Hong Kong	-1.05	-0.60	-19.78	-15.25	-24.26	-8.32	-6.27	-0.07

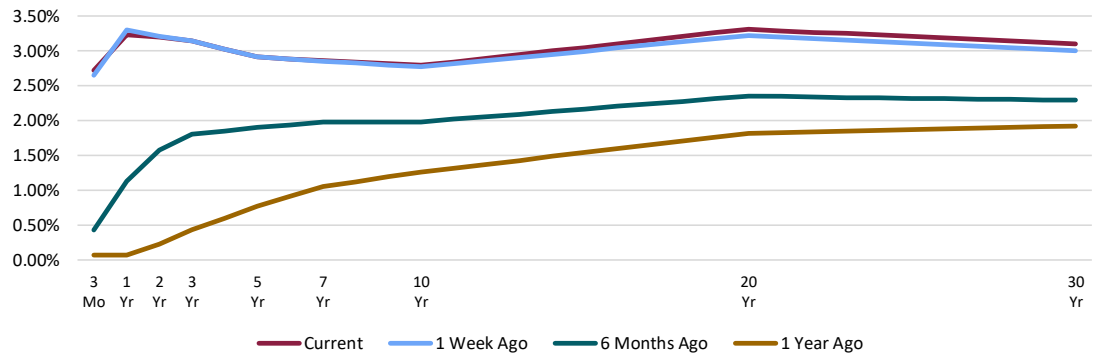
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.08	0.85	-4.89	-8.76	-9.52	-1.17	1.07	1.69
3 Month T-Bill	0.01	0.20	0.29	0.28	0.30	0.56	1.11	0.65
Global Aggregate Bond Index	-0.36	-0.73	-9.64	-12.64	-14.98	-3.28	-0.59	0.21
High Yield	-0.16	3.07	-3.64	-7.69	-6.27	2.76	3.48	4.99
TIPS	0.02	-0.16	-2.38	-6.30	-4.67	3.23	3.63	2.05
Municipals	-0.26	3.52	-3.57	-7.00	-7.08	-0.24	1.71	2.49
Intermediate Government	-0.12	-0.04	-3.01	-5.31	-6.46	-0.64	0.85	1.03
Intermediate Corporate	-0.12	0.91	-3.85	-7.02	-7.98	0.06	1.76	2.49
Intermediate Credit	-0.13	0.76	-3.76	-6.78	-7.75	-0.04	1.65	2.29
Long Government	0.38	0.80	-12.80	-19.87	-19.76	-5.46	0.61	2.05
Long Corporate	0.00	3.37	-10.03	-19.04	-19.31	-2.76	1.82	3.61
Long Credit	0.00	3.28	-10.04	-18.81	-19.08	-2.91	1.74	3.47
Emerging Market Debt	-0.32	0.57	-12.64	-16.27	-17.61	-4.06	-0.50	2.35

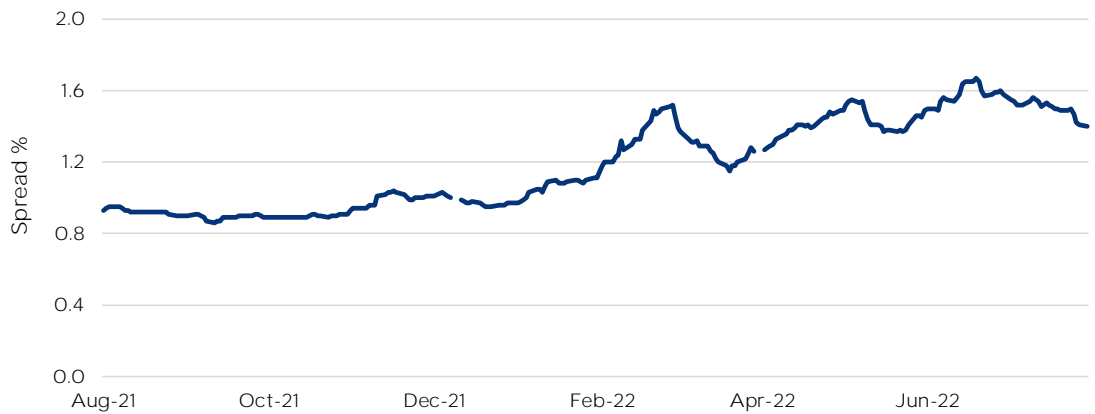
Fixed Income Charts as of: 8.15.2022

Yield Curve

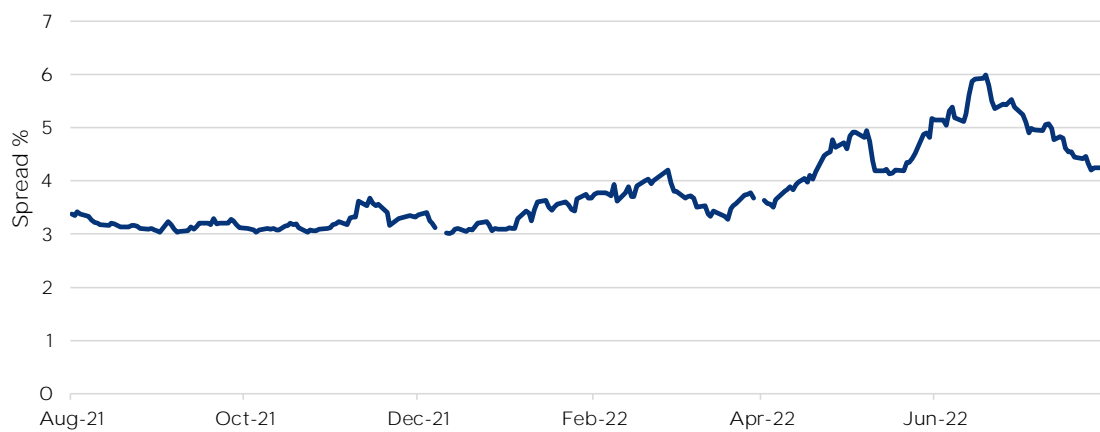


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.72%	3.23%	3.20%	3.14%	2.91%	2.86%	2.79%	3.31%	3.10%
1 Week Ago	2.65%	3.30%	3.21%	3.14%	2.91%	2.85%	2.77%	3.22%	3.00%
6 Months Ago	0.43%	1.13%	1.58%	1.80%	1.90%	1.98%	1.98%	2.35%	2.29%
1 Year Ago	0.07%	0.07%	0.23%	0.43%	0.77%	1.05%	1.26%	1.82%	1.92%

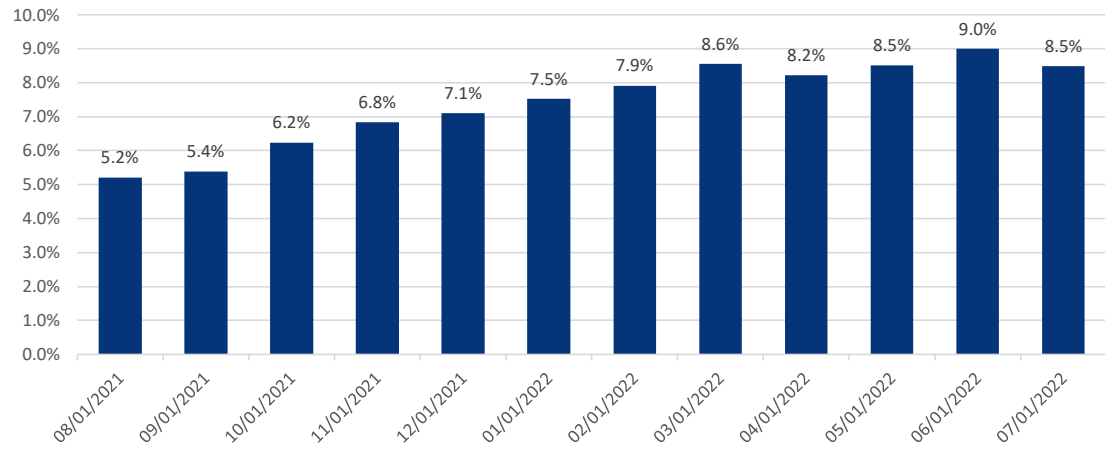
U.S. Corporate Spreads



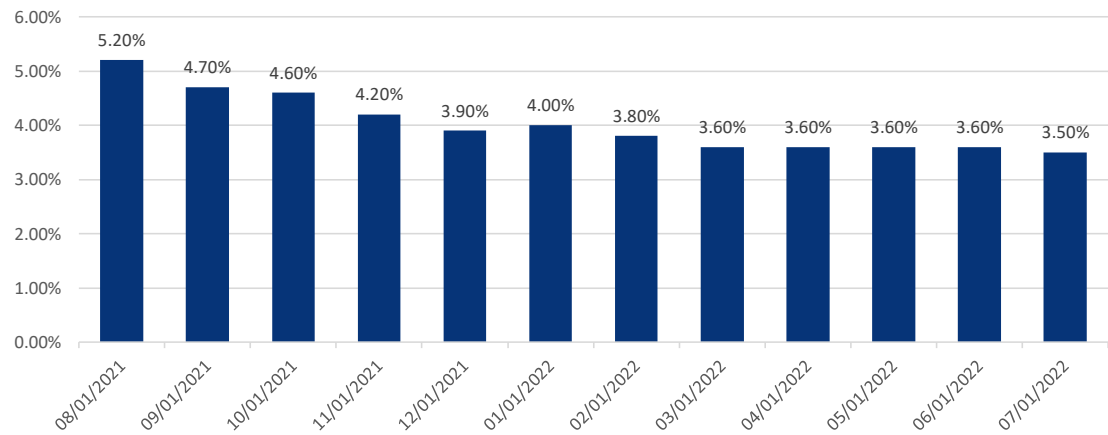
U.S. High Yield Spreads



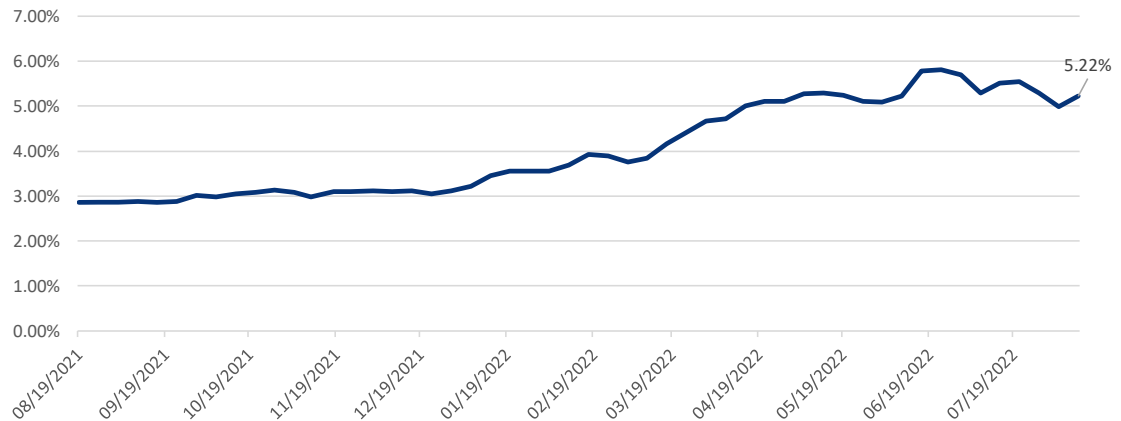
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.03	1.14	1.17
Yen / US Dollar	133.57	115.62	109.59
US Dollar / British Pound	1.21	1.36	1.37
Yuan / US Dollar	6.74	6.37	6.49
Canadian Dollar / US Dollar	1.28	1.27	1.26
Mexican Peso / US Dollar	19.87	20.64	19.98
Brazilian Real / US Dollar	5.09	5.27	5.25
Indian Rupee / US Dollar	79.65	74.71	74.38

Cryptocurrency

Data as of: 8.16.2022

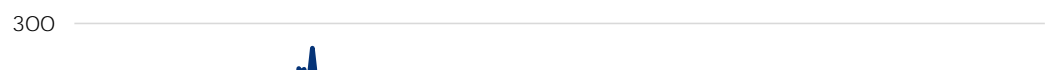
Bitcoin

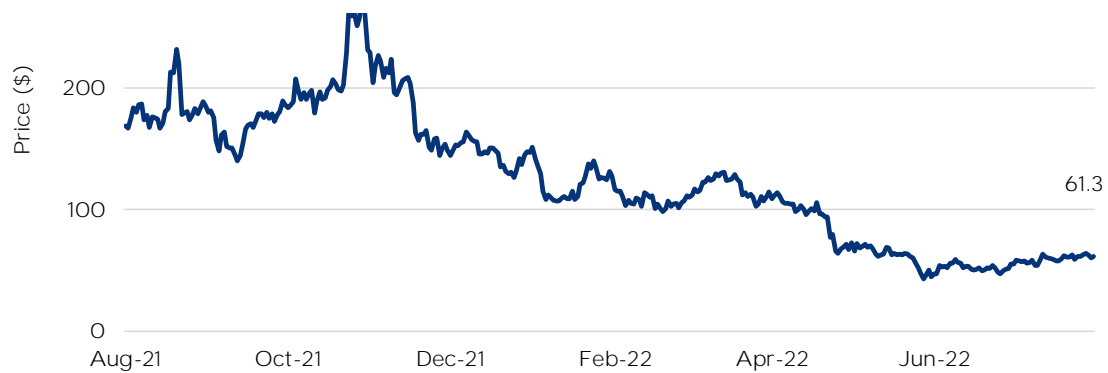


Ethereum



Litecoin





Oil Price

Data as of: 8.8.2022

