

CAPTRUST OnDemand App January, 2019



What is it?

OnDemand is a convenient independent portal to critical, relevant, and actionable CAPTRUST information.

How do I get to it?

You can access it from your computer at http://qreview.libsyn.com or your company supported mobile device. For a mobile device, find the OnDemand icon on your screen, touch the icon and enter your log in information.

What is on it?

The podcasts are in 5 categories:

FA Forum - recent and past monthly FA Forum meetings

The mobile device icon

Q1 2017 SYNERGY (changes each quarter) - the most recent topical spotlights, market commentaries, manager updates, and other relevant quarterly updates

Review Prep Archive - past SYNERGY information

Student of the Game - Boot Camps, Growth Summits, and other worthwhile advisor meetings and information

Webinar - recent and past PAS and business development webinar recordings

Podcasts are updated when new material in the category is released with the most recent listed first. There are also downloadable audio files and pdf files of slides, data sheets, or transcripts.

Who do I contact if I need help or have questions?

Contact Colby Warren, Manager in CAPTRUST Marketing at ext. 10310, colby.warren@captrustadvisors.com

