



Top News

WSJ U.S. Business News*

Amazon Joins Bidding for Signify

MGM China Pumps \$594 Million Into Macau Casino Unit Ahead of License Bid

Warren Buffett Not Expected to Bid for Control of Occidental

Ford Verdict Spotlights Roof Strength on Older Trucks

Pandemic Bolsters China's Position as the World's Manufacturer

Coffee, Pastry Shops Avoid Inflation Backlash

Droughts Hurt World's Largest Economies

Chinese Banks Cut Rates to Spur Economic Growth

Economy Week Ahead: Household Spending and Federal Reserve in Focus

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Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

Marmon Holdings Faces Latest Capozzi Adler Complaint

SEC, CFTC Propose New Private Fund Industry Reporting Changes

In Evolving Industry, 3Nickles Embraces App-Based Planning Approach

New Solution Focuses on Held-Away Account Management

NAPA-Net

Why Advisors Should Start Courting Millennials Now

Reader Radar: Readers Weigh in on the Best...and the Worst?

Delaware Joins States that Cover Employees Whose Employers Don't

TGIF. No, Really.

Underperforming TDFs Trigger Excessive Fee Suit for Berkshire Hathaway Firm

Wealth Industry News

CityWire USA

It's not easy being anti-green

'Real resiliency': Hightower CEO Bob Oros talks strategy

Advisor Group backs \$16bn RIA alongside PE firm Reverence

Tiedemann Advisors to close SPAC merger in Q3, per filing

How advisors should prepare for new cybersecurity rules

Michael Kitces: Nerd's Eye View

Weekend Reading For Financial Planners (Aug 20-21)

Advisory Agreement Statutory Requirements: What Advisors Need To Know To Stay Compliant

Financial Advisor Magazine

Bear Markets Offer A Chance For Advisors To Grow, Consultants Say

Mass. Regulators Launch Probe Of Single-Stock ETFs

Rockefeller Adds Hassan Group From Raymond James

'Boomerang Employees' Are Going Back To The Old Jobs They Quit

Reverence Capital Takes Majority Stake In SEIA

Strategic Financial Solutions Joins Commonwealth Network With \$1.4B AUM

Fed Officials Offer Mixed Signals On Size Of September Rate Hike

Layoffs Are In The Works At Half Of Companies, PwC Survey Shows

CAPTRUST Blogs

Manager Intelligence Blog

Meeting Recap: Initial Takeaways from Vanguard Onsite Meetings (August 2022)

Retirement Plan Blog

Principal Blueprint Managed Advice Announcement

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

T. Rowe Price QM U.S. Small Cap Growth: Meeting with Portfolio Manager Sudhir Nanda

T. Rowe Price QM U.S. Small Cap Growth: Manager Overview

Due Diligence Update: Passive TDF Performance Lawsuit - BlackRock LifePath Index

Harding Loevner International Equity: Meeting recap with Portfolio Manager Andrew West (July 2022)

Vendor Fact Sheets - Updated for 2022!

July Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.29	8.85	-1.99	-10.39	-2.58	14.97	13.76	13.74
Dow Jones Industrial Average	-0.83	8.42	-0.05	-6.02	-1.46	11.15	11.65	12.37
NASDAQ Composite Index	-2.01	11.79	-5.83	-18.37	-11.99	17.60	16.42	16.48
Russell Mid Cap Index	-1.65	6.95	-2.74	-11.53	-6.30	11.51	10.93	12.19
Russell 2000 Index	-2.16	10.60	-1.89	-12.11	-7.08	10.43	8.98	10.56
CBOE Market Volatility (VIX)	5.32	-29.81	-25.77	19.63	-4.94	6.86	7.63	4.36

1 Day			
	Value	Blend	Growth
Large	-1.12	-1.29	-1.65
Mid	-1.45	-1.65	-1.99
Small	-2.04	-2.16	-2.28

QTD			
	Value	Blend	Growth
Large	9.26	11.95	15.07
Mid	11.37	12.81	15.49
Small	13.27	14.77	16.28

YTD			
	Value	Blend	Growth
Large	-4.79	-10.39	-17.23
Mid	-6.70	-11.53	-20.31
Small	-6.33	-12.11	-17.97

1 Year			
	Value	Blend	Growth
Large	0.86	-2.58	-9.33
Mid	0.62	-6.30	-18.24
Small	1.40	-7.08	-15.24

3 Year			
	Value	Blend	Growth
Large	10.87	14.97	17.48
Mid	11.57	11.51	9.29
Small	12.44	10.43	7.53

5 Year			
	Value	Blend	Growth
Large	9.34	13.76	17.16
Mid	9.06	10.93	12.18
Small	8.57	8.98	8.73

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-1.89	1.37	-14.03	-26.57	-28.77	6.46	8.15	7.03
Consumer Discretionary	-2.25	17.97	-7.35	-19.02	-8.53	16.93	16.58	16.43
Consumer Staples	-0.36	9.91	2.00	0.84	8.90	11.44	10.02	10.94
Energy	-0.01	-0.49	19.99	46.90	81.33	16.93	9.95	4.32
Financials	-2.07	6.73	-10.23	-10.57	-5.67	11.23	9.35	13.02
Health Care	0.20	4.44	4.79	-5.49	-1.56	15.54	13.35	15.33
Industrials	-1.27	10.65	1.55	-6.52	-2.46	11.26	9.77	12.19
Information Technology	-1.91	13.50	-3.86	-16.32	-6.19	23.16	22.22	19.35
Materials	-1.89	-3.49	-4.55	-11.49	-2.84	14.01	10.02	10.36
Real Estate	-0.92	7.50	1.12	-12.54	-2.91	7.28	10.05	9.17
Utilities	-0.09	9.26	18.87	9.76	16.10	11.11	10.69	11.18

International Equities

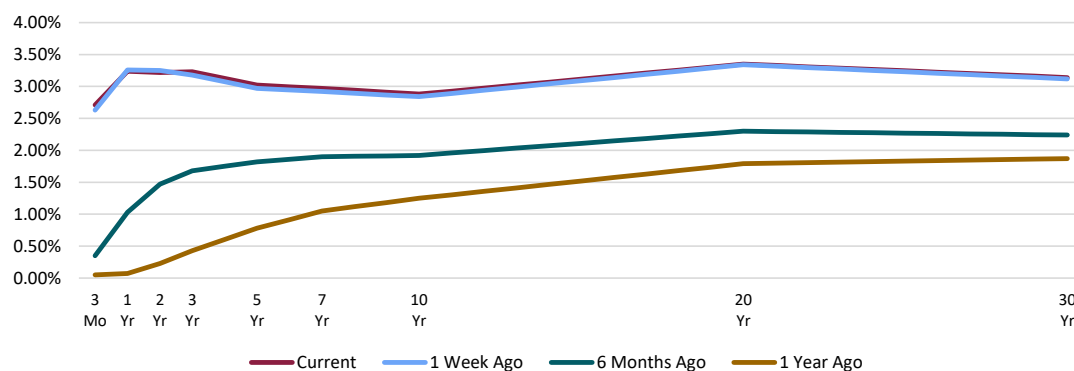
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.21	-0.99	-13.29	-15.69	-14.13	4.25	2.60	4.69
MSCI EAFE	-1.39	-1.49	-12.49	-16.17	-14.66	4.10	2.64	5.35
MSCI Emerging Markets	-0.79	0.20	-16.97	-16.91	-16.36	3.23	1.28	2.74
MSCI Frontier Markets	-0.49	-2.93	-15.44	-13.44	-10.43	-2.43	-1.46	1.45
China	-0.59	5.20	-6.67	-10.49	-5.99	4.16	-0.07	4.42
Japan	-0.04	9.80	7.87	1.62	8.14	14.20	10.37	14.31
Germany	-1.12	-2.43	-9.96	-14.73	-14.09	4.95	2.17	6.76
Great Britain	0.11	4.57	3.21	5.20	11.05	5.35	4.56	6.56
India	-1.07	13.86	4.10	3.53	8.63	18.18	14.95	14.43
France	-0.94	4.56	-3.76	-6.66	1.44	9.30	7.94	9.81
Italy	-1.96	-4.30	-12.18	-14.55	-8.57	6.27	4.23	7.64
Canada	-0.76	0.45	-2.81	-3.56	2.30	10.50	9.35	8.43
South Korea	-0.61	-3.84	-9.18	-16.29	-19.53	8.72	1.11	2.50
Brazil	-2.04	4.20	-1.23	6.37	-4.84	3.88	10.16	6.56
Spain	-1.09	0.41	-0.64	-1.67	-3.08	1.75	-0.84	5.08
Mexico	-0.55	-5.51	-7.30	-9.03	-5.16	7.00	-1.04	1.80
Hong Kong	0.05	-1.73	-18.72	-15.49	-21.90	-9.06	-6.07	-0.17

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

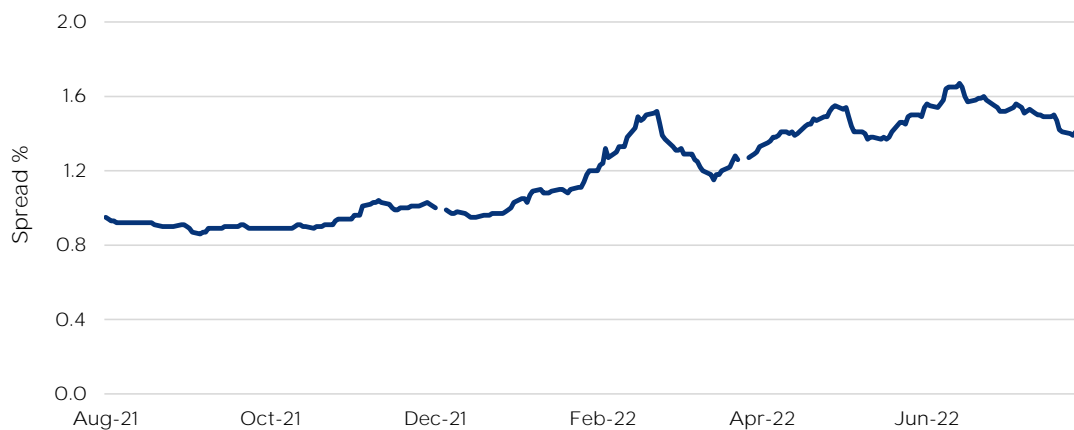
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.62	-0.24	-6.25	-9.70	-10.53	-1.41	0.84	1.58
3 Month T-Bill	0.02	0.21	0.31	0.31	0.33	0.57	1.11	0.66
Global Aggregate Bond Index	-1.05	-3.13	-11.49	-14.17	-16.13	-3.75	-1.05	0.05
High Yield	-0.54	2.62	-4.71	-8.78	-7.24	2.27	3.28	4.86
TIPS	-0.26	-0.05	-2.95	-6.37	-4.53	3.32	3.59	2.04
Municipals	-0.27	2.85	-4.71	-7.89	-7.98	-0.55	1.50	2.39
Intermediate Government	-0.26	-0.50	-3.76	-5.73	-6.86	-0.72	0.74	0.98
Intermediate Corporate	-0.45	0.32	-4.73	-7.73	-8.61	-0.16	1.59	2.40
Intermediate Credit	-0.42	0.21	-4.59	-7.44	-8.34	-0.24	1.49	2.21
Long Government	-1.50	-2.59	-16.30	-21.80	-22.43	-5.78	0.01	1.76
Long Corporate	-1.52	0.64	-12.64	-21.05	-21.50	-3.32	1.26	3.31
Long Credit	-1.48	0.60	-12.61	-20.77	-21.24	-3.45	1.19	3.19
Emerging Market Debt	-0.75	-0.35	-13.63	-17.43	-18.81	-4.44	-0.80	2.21

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.71%	3.24%	3.22%	3.23%	3.02%	2.97%	2.88%	3.35%	3.14%
1 Week Ago	2.63%	3.26%	3.25%	3.18%	2.97%	2.92%	2.84%	3.34%	3.12%
6 Months Ago	0.35%	1.03%	1.47%	1.68%	1.82%	1.90%	1.92%	2.30%	2.24%
1 Year Ago	0.05%	0.07%	0.23%	0.43%	0.78%	1.05%	1.25%	1.79%	1.87%

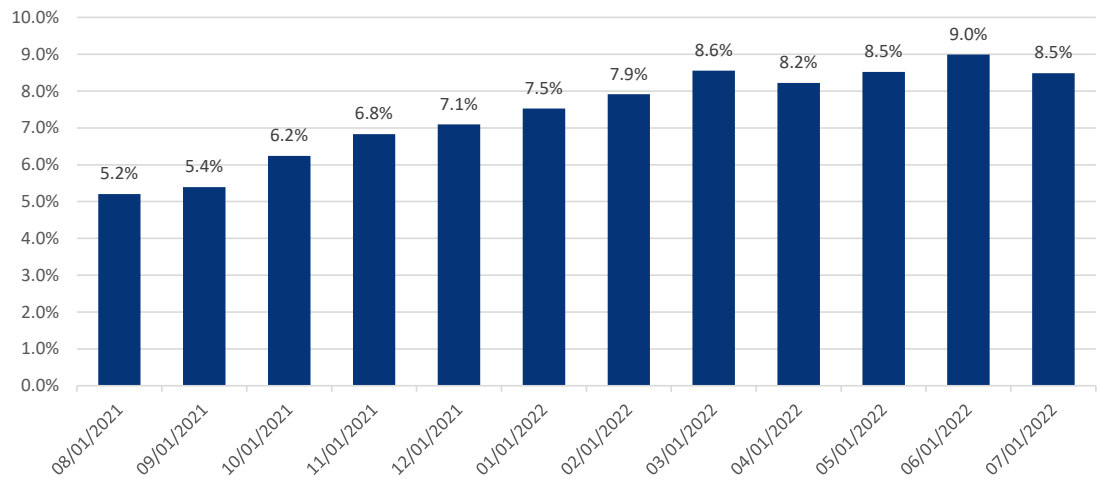
U.S. Corporate Spreads



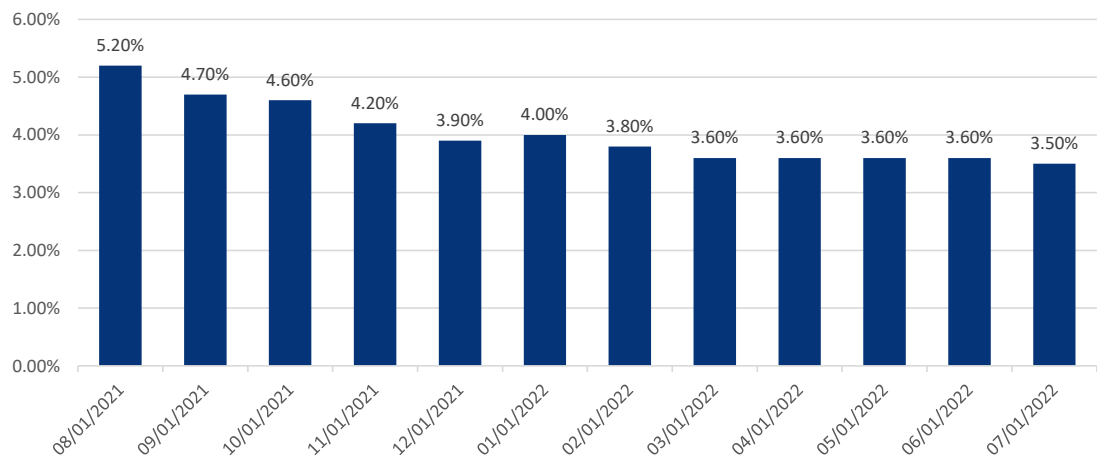
U.S. High Yield Spreads



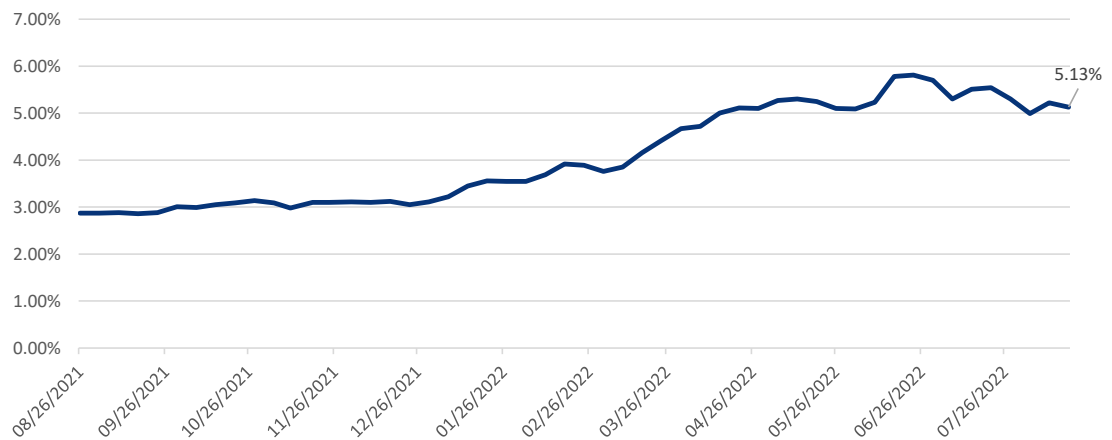
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



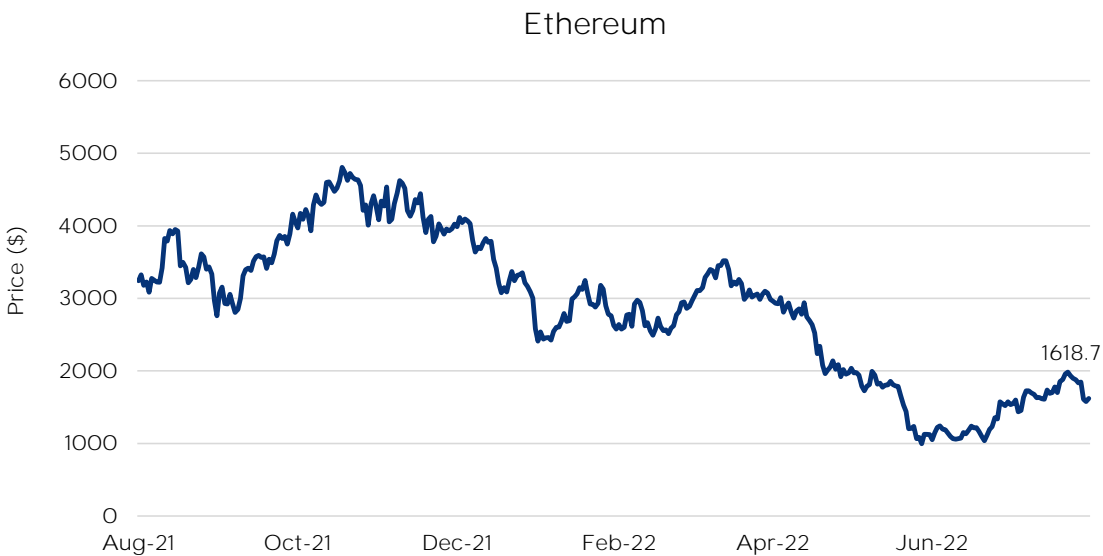
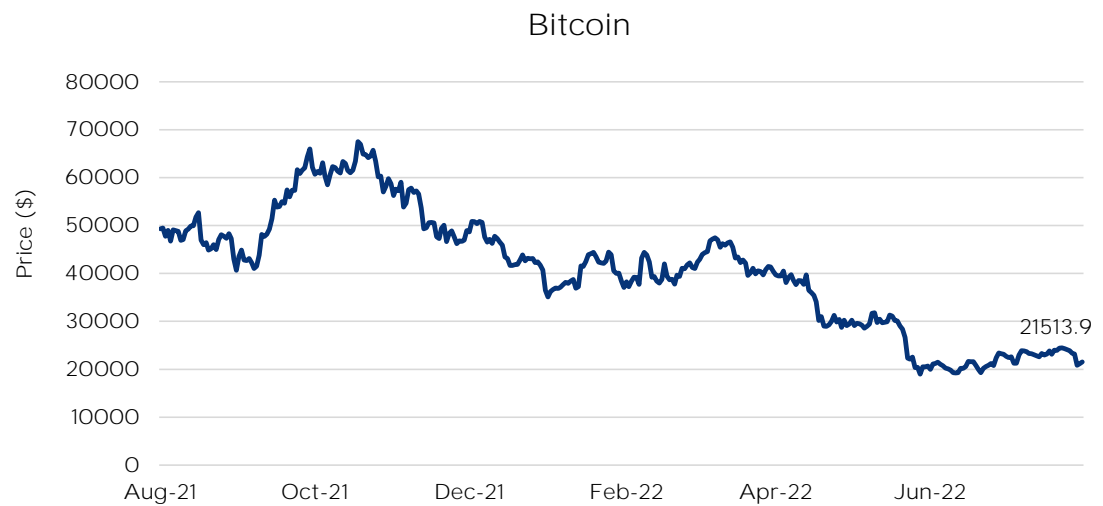
Exchange Rates

Data as of: 8.12.2022

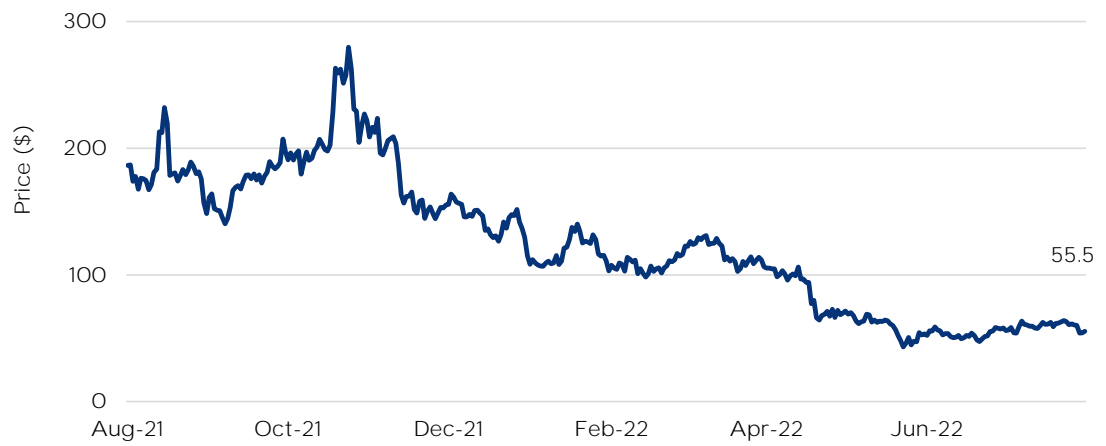
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.03	1.13	1.17
Yen / US Dollar	133.57	115.72	109.78
US Dollar / British Pound	1.21	1.35	1.37
Yuan / US Dollar	6.74	6.36	6.48
Canadian Dollar / US Doll	1.28	1.27	1.27
Mexican Peso / US Dollar	19.87	20.40	20.36
Brazilian Real / US Dollar	5.09	5.22	5.38
Indian Rupee / US Dollar	79.65	75.63	74.12

Cryptocurrency

Data as of: 8.21.2022



Litecoin



Oil Price

Data as of: 8.15.2022

Price Per Barrel

