



Top News

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Stock Futures Rise Ahead of Inflation Data

KKR Makes Piece of PE Fund Available on Public Blockchain

U.S. Banks Lost a Record \$370 Billion in Deposits Last Quarter

Property Faces a Slow Reckoning as Interest Rates Rise

Gasoline Prices Are Down 13 Weeks in a Row

Twitter Shareholders Poised to Approve Musk Takeover Deal

Sliding Earnings Estimates Pose Next Test for Markets

Stocks Finish Higher Ahead of Tuesday's Inflation Report

Fidelity Weighs Bitcoin Trading on Brokerage Platform

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CAPTRUST in the News

Reuters: Walmart, Target bond offerings point to further rate hikes

Reuters: Apple product announcement 'more of the same'

CNBC: Two-Minute Drill: Chevron, Williams-Sonoma and Textron

Institutional Industry News

PlanAdvisor

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Senate Finance Committee Proposes Final Text for EARN Act

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Wells Fargo Settles 401(k) Company Stock Pricing Inquiry

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CityWire USA

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SEC to crack down on dual registrant conflicts, Form CRS issues

BlackRock hits back at Republican AGs' ESG qualms

Crypto SMA firm Eaglebrook rolls out Tamp offering

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Financial Advisor Magazine

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Top-Ranked U.S. Colleges Mostly Cost More Than \$55,000 A Year

Novogratz Says Fidelity To Shift Retail To Crypto Soon

Muni Investors Dump Holdings At Record Pace As Fed Keeps Hiking

Bank Of America's Brokerage Division Fined \$5M For Options Reporting Violations

REITs, And Their Tax Benefits, Grow In Popularity

Goldman Plans To Cut Several Hundred Jobs Starting This Month

Advisors More Valuable As Investors Grapple With Inflation, Volatility, Survey Says

CAPTRUST Blogs

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Capital Group - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

DOL Updates Guidance on Employee Benefit Plan Auditor Independence

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.06	5.82	-1.44	-12.80	-6.40	12.78	12.47	13.27
Dow Jones Industrial Average	0.71	3.74	-0.65	-9.52	-4.54	8.26	10.31	11.87
NASDAQ Composite Index	1.27	8.39	-4.10	-21.16	-18.25	15.31	14.74	15.93
Russell Mid Cap Index	0.99	5.71	-0.71	-12.60	-9.57	9.99	9.90	11.79
Russell 2000 Index	1.23	6.25	-3.04	-14.35	-13.35	7.89	7.38	9.93
CBOE Market Volatility (VIX)	4.74	-13.98	-22.37	38.62	13.94	18.85	17.67	4.21

	1 Day		
	Value	Blend	Growth
Large	0.90	1.06	1.23
Mid	1.02	0.99	0.94
Small	1.30	1.23	1.17

	QTD		
	Value	Blend	Growth
Large	7.63	8.94	11.22
Mid	10.01	11.43	14.09
Small	9.54	11.86	14.18

	YTD		
	Value	Blend	Growth
Large	-6.21	-12.80	-20.00
Mid	-7.84	-12.60	-21.28
Small	-9.42	-14.35	-19.45

	1 Year		
	Value	Blend	Growth
Large	-0.68	-6.40	-14.89
Mid	-1.80	-9.57	-22.57
Small	-5.00	-13.35	-21.31

	3 Year		
	Value	Blend	Growth
Large	8.74	12.78	15.56
Mid	9.48	9.99	8.67
Small	8.82	7.89	6.04

	5 Year		
	Value	Blend	Growth
Large	8.46	12.47	15.52
Mid	8.18	9.90	10.97
Small	6.90	7.38	7.21

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.48	-1.05	-13.67	-29.41	-33.90	3.93	7.75	6.43
Consumer Discretionary	1.41	16.54	-0.42	-19.30	-12.71	14.86	15.99	16.03
Consumer Staples	0.40	4.20	4.69	-2.48	6.18	9.93	9.17	10.72
Energy	1.78	-5.40	9.76	51.84	80.11	16.66	9.61	4.46
Financials	0.89	7.14	-3.69	-11.26	-7.05	9.04	9.00	12.48
Health Care	0.59	5.25	2.56	-6.70	-1.51	15.08	11.57	14.90
Industrials	0.63	7.32	-1.04	-8.97	-4.83	8.55	8.54	11.86
Information Technology	1.67	7.07	-3.55	-20.95	-13.16	19.79	19.90	18.61
Materials	0.76	-2.47	-2.69	-11.79	-3.91	12.90	9.02	10.12
Real Estate	0.85	6.23	-3.69	-14.88	-5.69	6.27	8.73	8.66
Utilities	0.99	10.33	12.83	10.40	17.75	10.39	10.65	11.50

International Equities

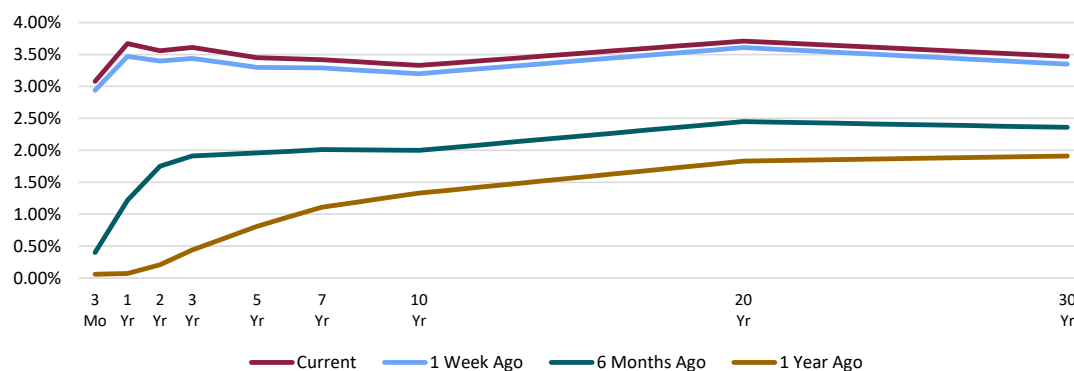
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.68	-3.48	-7.01	-17.32	-19.16	2.11	1.53	4.22
MSCI EAFE	2.05	-2.46	-6.49	-17.88	-19.07	1.93	1.63	4.81
MSCI Emerging Markets	0.92	-5.90	-7.92	-18.68	-23.01	0.93	0.02	2.42
MSCI Frontier Markets	0.89	-5.03	-12.99	-15.25	-15.04	-3.07	-2.41	0.98
China	0.82	0.71	0.17	-10.38	-11.67	2.55	-0.62	4.37
Japan	1.16	2.86	14.72	0.31	-4.19	11.55	9.73	14.41
Germany	2.40	-2.61	-1.66	-15.63	-14.14	2.60	1.36	6.20
Great Britain	1.66	3.30	6.75	4.32	10.26	4.22	4.14	6.57
India	0.54	11.16	9.23	4.34	4.41	18.80	14.66	14.31
France	1.95	2.62	3.86	-8.99	-1.96	6.62	7.00	9.34
Italy	2.33	1.01	1.36	-14.26	-7.40	4.14	3.91	6.79
Canada	1.08	-0.62	-5.43	-3.96	-0.33	9.51	8.95	8.23
South Korea	0.00	-8.15	-10.41	-19.93	-23.72	5.18	0.16	2.03
Brazil	0.98	7.51	1.52	8.19	-0.77	2.81	8.76	6.59
Spain	2.01	-1.34	3.02	-3.36	-2.48	-0.15	-1.09	4.31
Mexico	1.74	-1.26	-10.21	-10.16	-7.11	3.90	-1.06	1.75
Hong Kong	2.69	-11.46	-6.13	-17.25	-24.71	-10.14	-6.89	-0.22

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

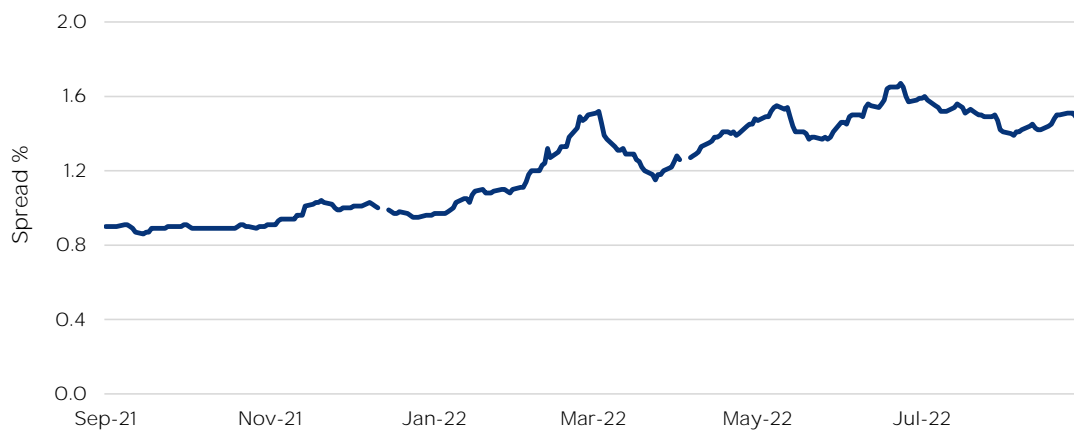
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.11	-1.13	-7.22	-11.66	-12.37	-1.91	0.35	1.30
3 Month T-Bill	0.01	0.34	0.45	0.46	0.47	0.58	1.13	0.67
Global Aggregate Bond Index	0.36	-3.03	-11.59	-16.24	-18.30	-4.29	-1.67	-0.43
High Yield	0.28	0.61	-4.67	-9.96	-9.60	1.33	2.81	4.50
TIPS	-0.31	-2.66	-9.01	-8.97	-7.83	2.64	2.85	1.61
Municipals	0.05	-1.29	-5.25	-9.41	-9.38	-0.85	1.08	2.19
Intermediate Government	-0.05	-0.34	-4.45	-6.83	-7.84	-0.90	0.48	0.83
Intermediate Corporate	-0.01	-0.28	-4.65	-9.10	-10.05	-0.53	1.24	2.15
Intermediate Credit	-0.01	-0.29	-4.59	-8.74	-9.69	-0.58	1.15	1.97
Long Government	-0.71	-4.43	-18.41	-25.34	-25.10	-6.28	-0.98	1.25
Long Corporate	-0.30	-3.39	-12.89	-24.26	-24.68	-4.09	0.41	2.79
Long Credit	-0.29	-3.25	-12.83	-23.89	-24.32	-4.22	0.33	2.68
Emerging Market Debt	0.49	-1.15	-7.67	-18.28	-20.46	-5.07	-1.29	1.84

Yield Curve

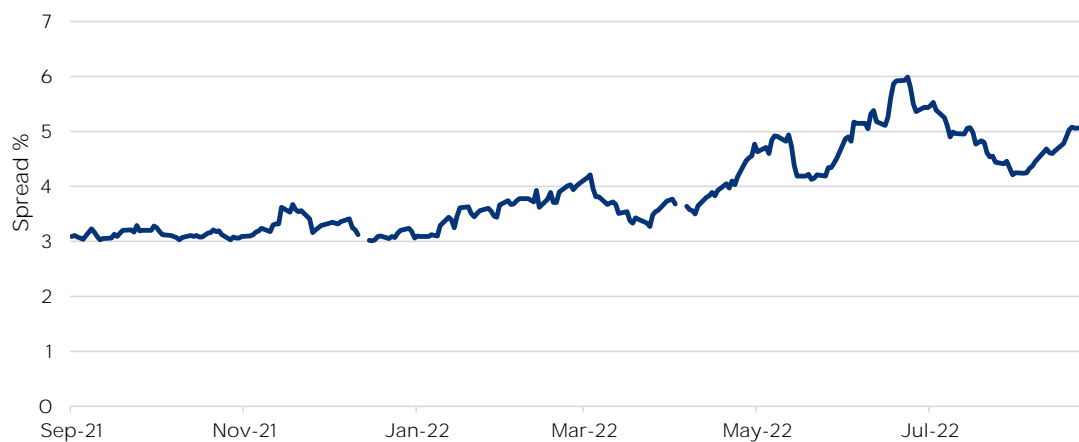


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.08%	3.67%	3.56%	3.61%	3.45%	3.42%	3.33%	3.71%	3.47%
1 Week Ago	2.94%	3.47%	3.40%	3.44%	3.30%	3.29%	3.20%	3.61%	3.35%
6 Months Ago	0.40%	1.22%	1.75%	1.91%	1.96%	2.01%	2.00%	2.45%	2.36%
1 Year Ago	0.06%	0.07%	0.21%	0.44%	0.81%	1.11%	1.33%	1.83%	1.91%

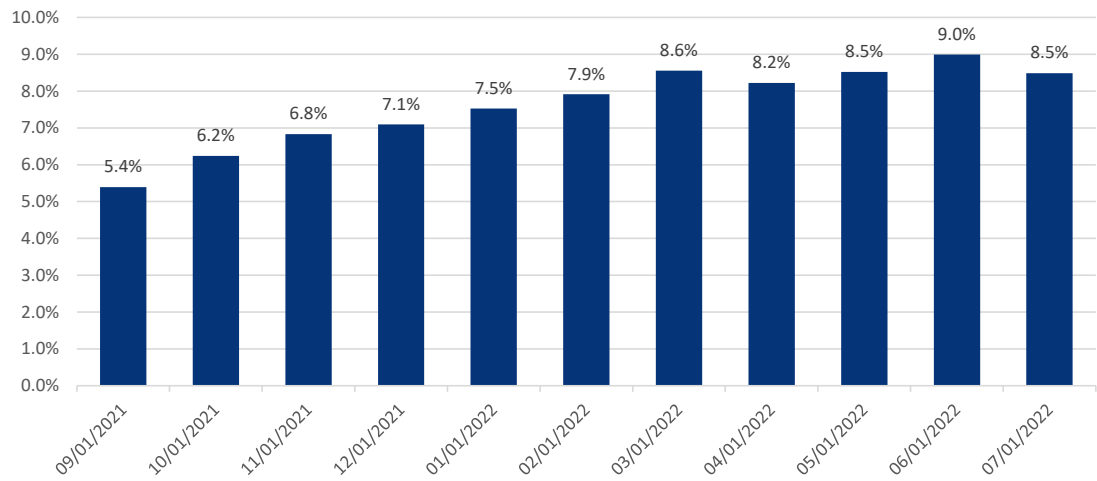
U.S. Corporate Spreads



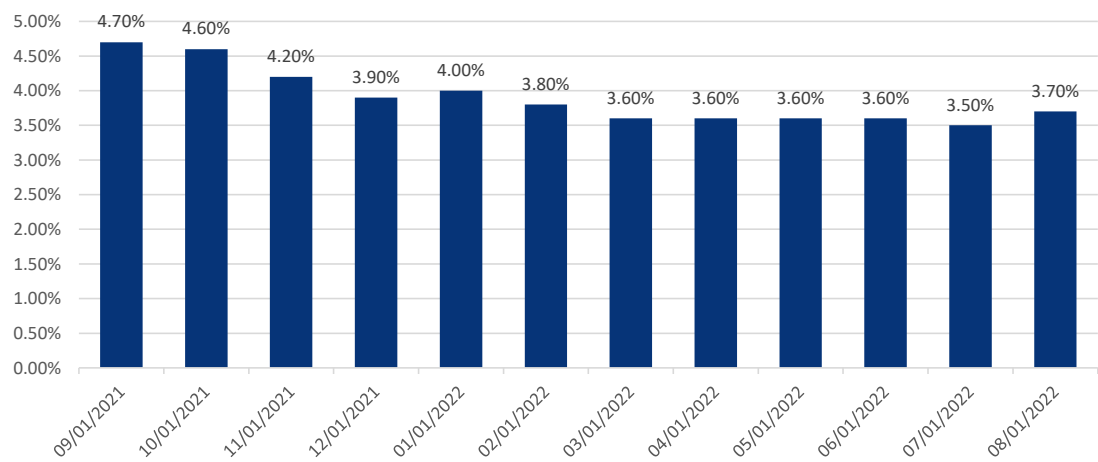
U.S. High Yield Spreads



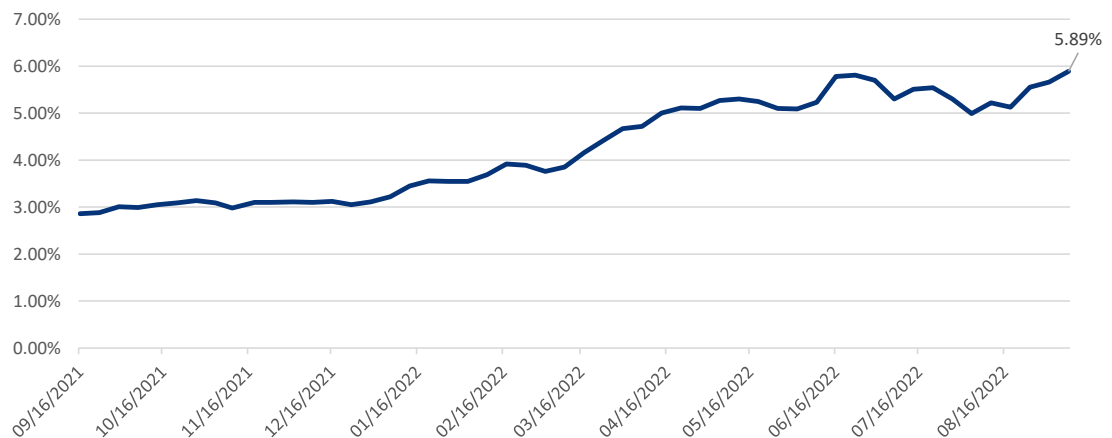
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



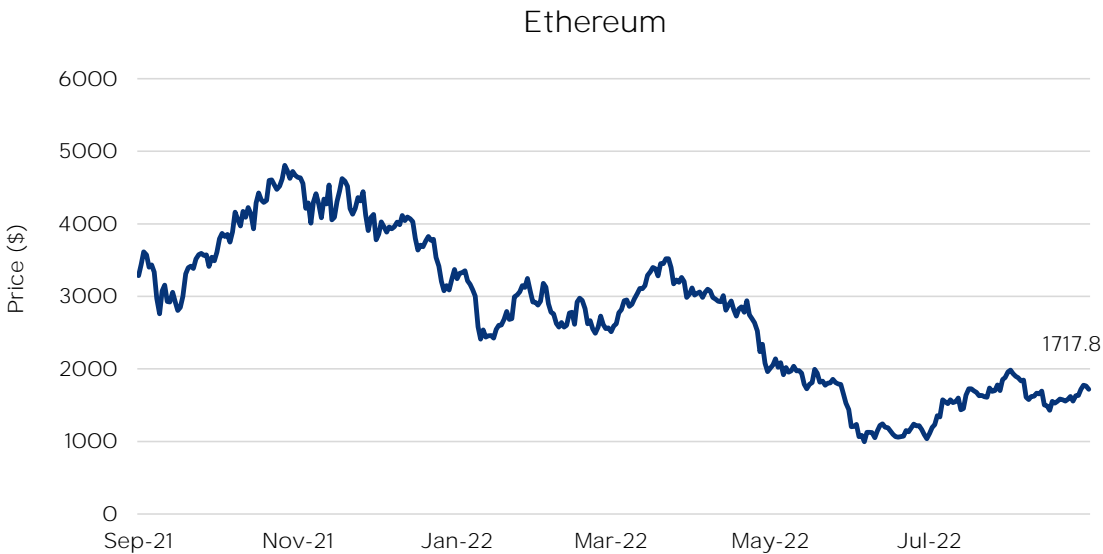
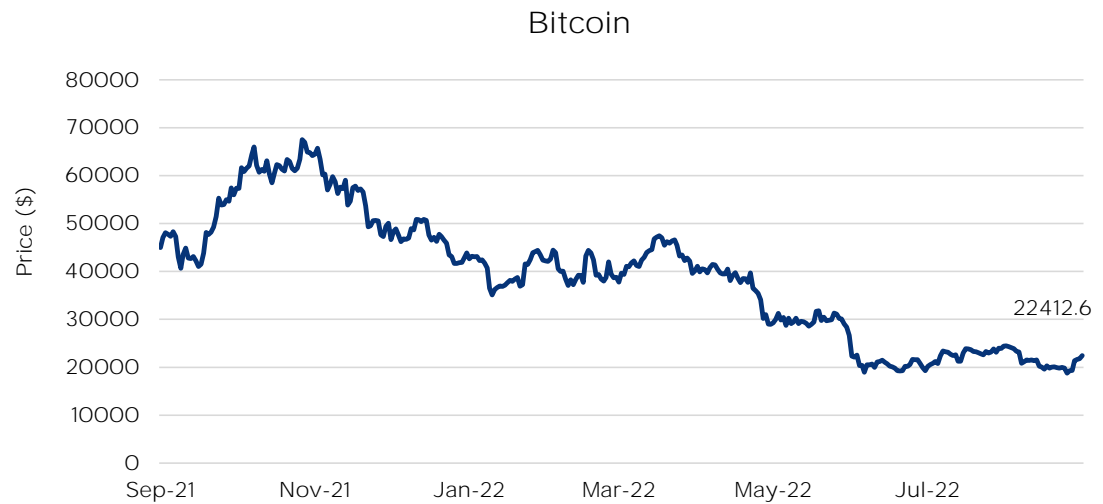
Exchange Rates

Data as of: 9.9.2022

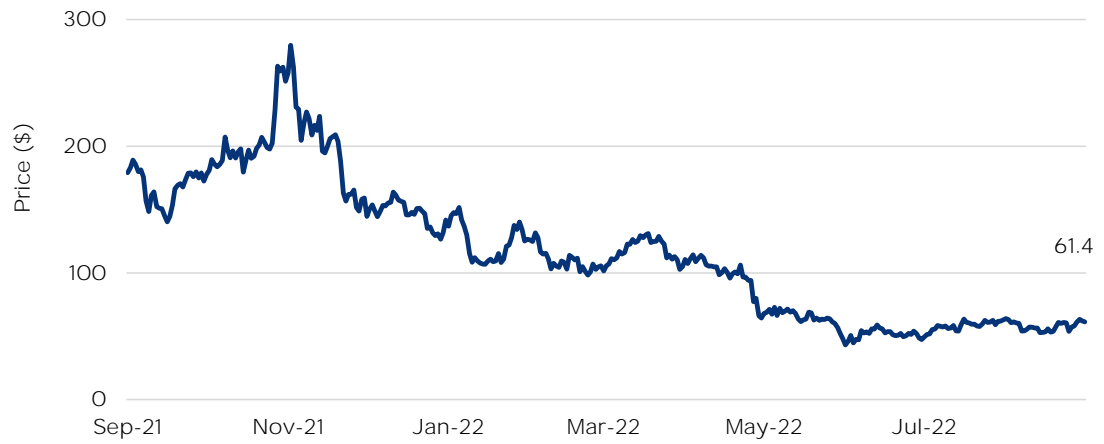
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.09	1.18
Yen / US Dollar	142.44	114.65	109.94
US Dollar / British Pound	1.16	1.32	1.38
Yuan / US Dollar	6.92	6.32	6.45
Canadian Dollar / US Doll	1.30	1.28	1.26
Mexican Peso / US Dollar	19.89	20.94	19.87
Brazilian Real / US Dollar	5.15	5.09	5.21
Indian Rupee / US Dollar	79.61	76.42	73.58

Cryptocurrency

Data as of: 9.12.2022



Litecoin



Oil Price

Data as of: 9.6.2022

Price Per Barrel

