



Top News

WSJ U.S. Business News*

ChatGPT Clones Are Preparing to Take Over China

Hong Kong Vies for Blockbuster Aramco Listing as Saudi Ties Deepen

Credit Suisse Strikes Deal for Klein Group as Losses Deepen

Dow Sits Out Stock Market's Wild Ride

The Atlanta Billionaire Behind Goldman's Latest Consumer-Lending Push

Disney's Shake-Up Resets the Stage

Robinhood Will Try to Buy Back Sam Bankman-Fried's Shares

CVS Makes \$10 Billion Bet on Seniors

Third Point Has a Stake in Salesforce

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Panel: False Ideas About Financial Advisement May Be Limiting Diversity

DC Investment Providers Russell, Invesco, Name New CEOs

Retirement Savers Held Course in 2022 Despite 401(k) Declines

Biden "Won't Let" Republicans Cut Social Security

Voya Saw 10% Growth in Managed Accounts in 2022

NAPA-Net

Case of the Week: New RMD Rules to Live By

Where Credit Is 'Due': Tax Credits for Small Employer Plans under SECURE 2.0

New Marketing Rule Now a Focus of SEC's 2023 Exam Priorities

401(k) Loans and Hardship Withdrawals Decreasing: Report

Labor Secretary Marty Walsh to Leave Biden Administration: Report

Wealth Industry News

CityWire USA

Hightower facilitates subacquisition of \$800m practice

SEC announces 2023 enforcement priorities

Invesco CEO Flanagan stepping down; Schlossberg tapped

'Give them a fair shake': Why reverse mortgages may be underrated

'Give them an fair shake': Why reverse mortgages may be underrated

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 105: When A Prospect Doesn't Meet Your Minimum: Navigating The Awkwardness Gracefully

Navigating the Thrift Savings Plan: Planning Opportunities To Support Federal Employees, Military Servicemembers, And Veterans

Financial Advisor Magazine

Random Walk's Malkiel Says Case For Index Funds Is Stronger Than Ever

Fewer 401(k) Participants Taking Loans And Hardship Withdrawals, BofA Says

TC Wealth Partners Acquires EFG Advisors

New Tool Helps Corporate Execs Judge Their Firms' ESG Strategies

Credit Suisse Eyes \$380 Million Overhaul Bonus For Top Staff

Traders Are Starting To Put Big Money On The Fed Going To 6%

Investors Still Wary, If Slightly Less Bearish

Microsoft Rejoins Apple In \$2 Trillion Club As Rally Accelerates

CAPTRUST Blogs

Manager Intelligence Blog

American Funds EuroPacific Growth Fund: Meeting recap with Portfolio Manager Noriko Chen (January 2023)

Retirement Plan Blog

SECURE Act 2.0 Timeline

Private Wealth Blog

December Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Updates: E&F Dashboard		Investment Committee House Views 2.1.2023	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.10	8.03	0.32	7.38	-7.41	9.11	11.75	12.64
Dow Jones Industrial Average	-0.61	2.91	4.50	2.52	-2.25	7.45	9.65	11.82
NASDAQ Composite Index	-1.68	12.45	-5.39	13.86	-15.38	8.60	12.96	15.27
Russell Mid Cap Index	-0.93	9.87	3.35	9.01	-3.66	8.46	9.97	11.01
Russell 2000 Index	-1.52	7.81	0.83	10.38	-3.64	6.77	7.21	9.28
CBOE Market Volatility (VIX)	5.20	-23.14	-7.80	-9.41	-8.44	8.26	-10.12	4.19

1 Day			
	Value	Blend	Growth
Large	-0.93	-1.10	-1.28
Mid	-0.92	-0.93	-0.94
Small	-1.49	-1.52	-1.55

QTD			
	Value	Blend	Growth
Large	5.01	7.38	10.85
Mid	8.13	9.01	10.66
Small	9.98	10.38	10.78

YTD			
	Value	Blend	Growth
Large	5.01	7.38	10.85
Mid	8.13	9.01	10.66
Small	9.98	10.38	10.78

1 Year			
	Value	Blend	Growth
Large	-1.82	-7.41	-13.40
Mid	-1.86	-3.66	-7.39
Small	-1.00	-3.64	-6.57

3 Year			
	Value	Blend	Growth
Large	7.60	9.11	9.37
Mid	8.56	8.46	6.25
Small	9.32	6.77	3.44

5 Year			
	Value	Blend	Growth
Large	8.76	11.75	13.76
Mid	8.67	9.97	10.47
Small	7.38	7.21	6.42

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-4.06	19.55	-5.04	17.23	-22.04	0.13	6.92	6.33
Consumer Discretionary	-0.91	10.71	-9.55	16.26	-20.37	8.20	11.13	13.70
Consumer Staples	-0.82	0.70	-0.72	-2.50	-2.25	7.43	9.42	9.82
Energy	-0.91	-5.90	21.19	-0.39	33.23	22.73	10.43	4.68
Financials	-0.56	7.67	10.64	8.57	-8.08	7.94	8.42	11.95
Health Care	-0.33	0.53	1.26	-2.32	0.93	10.69	12.52	13.90
Industrials	-0.50	6.57	6.94	4.71	2.62	8.40	8.88	11.47
Information Technology	-1.26	14.50	-3.07	14.16	-12.85	12.33	18.67	19.00
Materials	-0.85	8.47	8.56	6.84	1.34	13.85	9.74	9.96
Real Estate	-0.31	12.69	-5.83	9.61	-9.02	3.01	9.94	7.80
Utilities	-1.73	2.45	-7.71	-4.44	1.45	2.49	10.59	9.65

International Equities

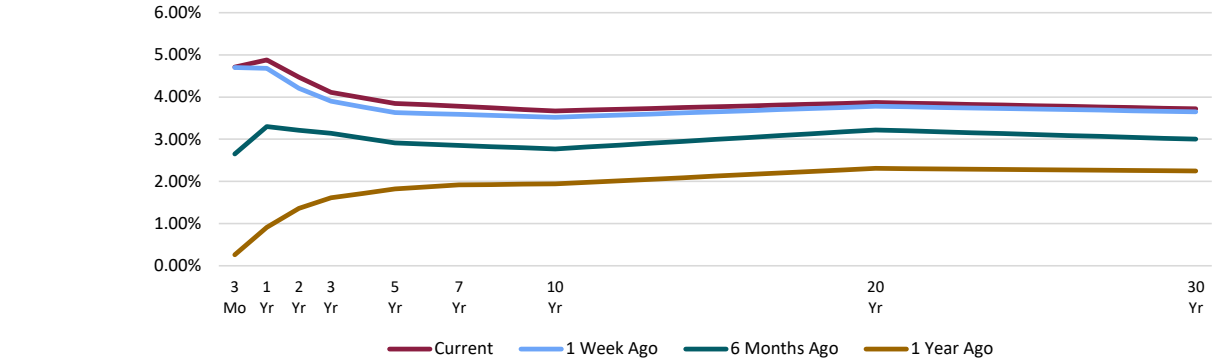
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.37	14.18	6.62	7.58	-7.50	2.77	2.63	4.22
MSCI EAFE	0.37	15.38	8.88	7.90	-4.56	3.55	3.37	5.02
MSCI Emerging Markets	0.50	13.89	2.93	6.76	-13.88	0.14	-0.19	2.04
MSCI Frontier Markets	0.67	11.90	1.36	5.72	-15.08	-3.58	-3.17	-0.10
China	1.18	7.29	0.71	5.86	-6.02	4.38	0.88	3.00
Japan	-0.29	-0.77	-1.19	5.80	3.45	7.08	6.85	11.57
Germany	0.60	12.59	12.60	10.69	1.11	4.48	4.68	7.25
Great Britain	0.26	8.49	6.98	5.87	8.13	5.45	5.91	6.28
India	0.66	-0.72	3.46	-0.20	6.35	15.19	13.33	13.51
France	-0.18	10.90	9.63	10.13	4.48	8.44	9.77	10.28
Italy	0.15	15.95	21.08	15.09	7.63	7.12	7.67	8.69
Canada	-0.22	6.05	6.87	6.96	-0.19	8.65	9.85	8.12
South Korea	1.30	3.53	-0.38	11.06	-9.57	3.94	0.62	2.44
Brazil	1.97	-5.35	1.43	0.20	-2.03	-1.13	6.16	6.51
Spain	0.60	16.28	13.12	12.62	10.41	1.18	2.45	5.22
Mexico	-0.39	4.40	12.18	9.62	1.59	6.16	2.11	1.65
Hong Kong	-0.07	28.54	6.17	7.59	-12.52	-8.08	-6.91	-0.86

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

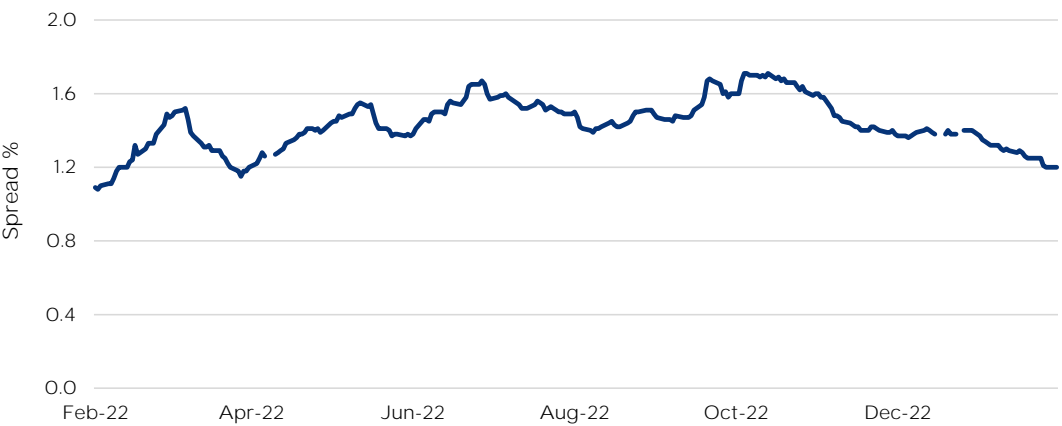
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.19	5.89	-2.46	2.37	-7.94	-2.55	0.89	1.36
3 Month T-Bill	0.01	0.99	1.63	0.41	1.88	0.81	1.32	0.81
Global Aggregate Bond Index	0.11	7.24	-2.09	2.39	-11.79	-3.91	-1.19	-0.05
High Yield	-0.14	6.42	0.78	4.12	-4.52	1.19	3.26	4.35
TIPS	0.54	3.43	-4.55	1.88	-6.60	1.25	2.89	1.40
Municipals	-0.04	7.08	0.57	2.64	-3.72	-0.46	2.07	2.34
Intermediate Government	0.15	2.71	-1.73	0.94	-4.98	-1.46	0.88	0.81
Intermediate Corporate	0.14	5.15	-0.19	2.08	-4.99	-1.00	1.82	2.14
Intermediate Credit	0.13	4.82	-0.33	1.91	-4.94	-1.06	1.70	1.96
Long Government	0.43	12.08	-8.67	5.11	-20.25	-7.74	0.07	1.45
Long Corporate	0.25	14.27	-2.85	5.78	-14.62	-5.29	1.20	3.04
Long Credit	0.24	14.10	-2.82	5.72	-14.43	-5.36	1.16	2.92
Emerging Market Debt	-0.07	9.34	1.60	2.86	-12.18	-4.93	-0.42	2.01

Yield Curve



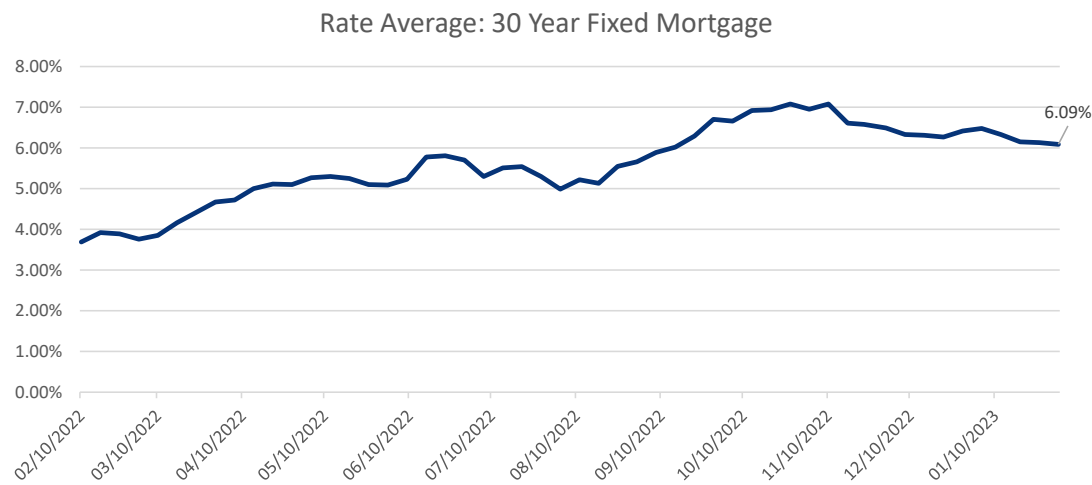
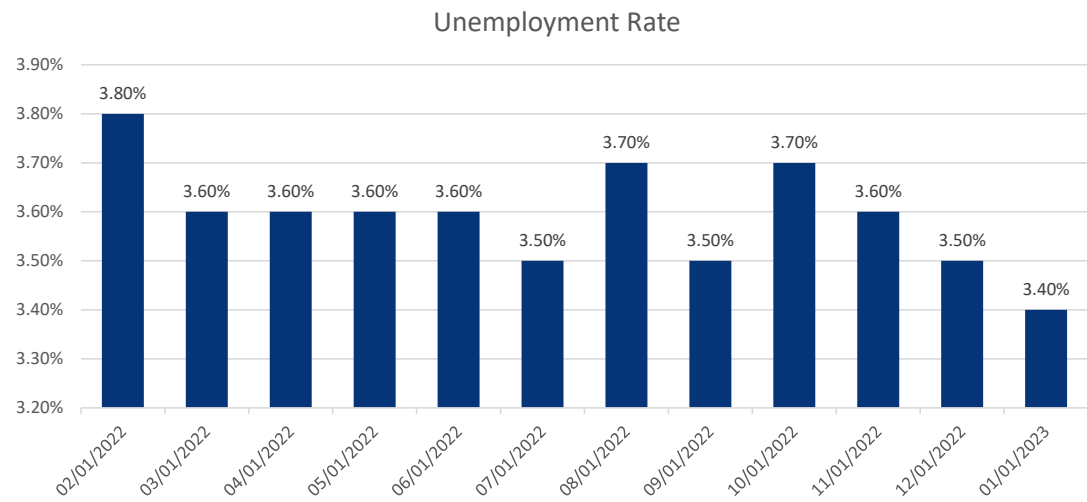
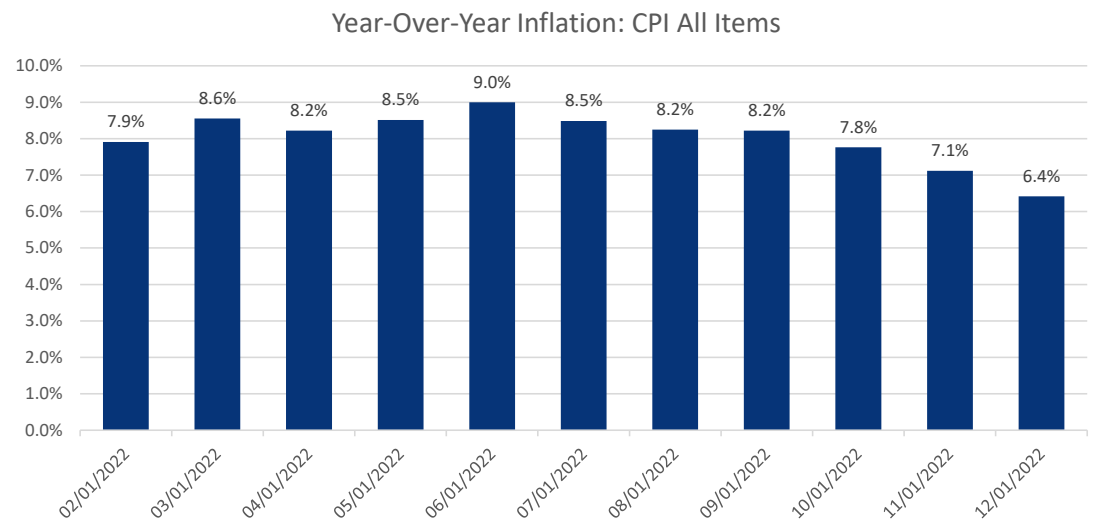
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.71%	4.88%	4.47%	4.11%	3.85%	3.78%	3.67%	3.87%	3.72%
1 Week Ago	4.70%	4.68%	4.21%	3.90%	3.63%	3.59%	3.52%	3.78%	3.65%
6 Months Ago	2.65%	3.30%	3.21%	3.14%	2.91%	2.85%	2.77%	3.22%	3.00%
1 Year Ago	0.26%	0.91%	1.36%	1.61%	1.82%	1.92%	1.94%	2.31%	2.25%

U.S. Corporate Spreads



U.S. High Yield Spreads





Exchange Rates

Data as of: 2.3.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.08	1.02	1.14
Yen / US Dollar	131.07	132.32	115.44
US Dollar / British Pound	1.21	1.22	1.35
Yuan / US Dollar	6.77	6.75	6.36
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	18.88	20.52	20.50
Brazilian Real / US Dollar	5.13	5.24	5.26
Indian Rupee / US Dollar	82.21	78.49	74.80

Cryptocurrency

Data as of: 2.8.2023



Feb-22

Apr-22

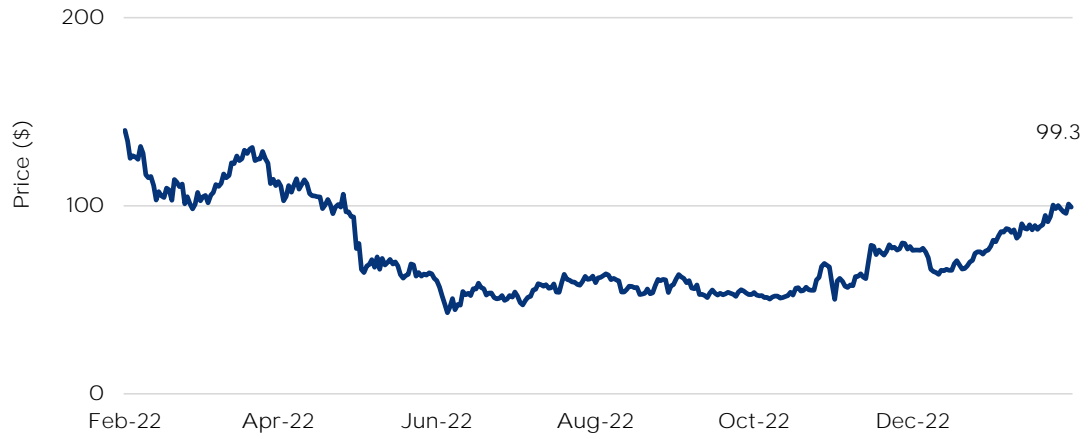
Jun-22

Aug-22

Oct-22

Dec-22

Litecoin



Oil Price

Data as of: 2.6.2023

