



Top News

WSJ U.S. Business News*

Honda, LG Energy Plan \$4.4 Billion EV Battery Factory in U.S.

Cox Rolls Out Cellphone Service With Starting Price of \$15

Reliance Industries Commits \$25 Billion for 5G Rollout in India

What's the Right Talent Mix for Disney's Board?

Deal for Office Space Bets on Suburban Lifestyle, Remote Work

Fed Plans 2023 Launch of Faster Payments System

Russia Confounds the West by Recapturing Its Oil Riches

Singapore's Central Bank Slams Crypto Trading

Elon Musk Says World Needs More Oil and Gas

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Institutional Industry News

PlanAdvisor

Experts Offer Economic, Inflation Insights as Fed Wraps Key Meeting

Hub FinPath Solution Seeks to Boost Employee Resilience

Retirement Industry People Moves

The Pandemic's Lingering Impact on Financial Security

A Guide to the SEC's Reg BI Bulletins

NAPA-Net

SEC Finally Finalizes Exec Comp Disclosure Rule

Is 2023 to Be a Year of Change?

Appellate Court Backs ERISA Account Garnishment

TGIF. No, Really.

Reader Radar: The Impact and Import of 'Automatic' Designs

Wealth Industry News

CityWire USA

'Battle lines have been drawn': Christian shop drops 'ESG' from ETF names

Truist unveils robo platform with robo-only and hybrid options

Can you tell a fake ETF from a real ETF?

Don't fall for the alpha myth: Fund manager

Merit makes deal with \$1.3bn Wisconsin hybrid RIA

Michael Kitces: Nerd's Eye View

Your Input Requested - Reader Survey For Nerd's Eye View (2022)

Weekend Reading For Financial Planners (Aug 27-28)

Financial Advisor Magazine

Inflation, Increased Rates Boost Annuities Industry To New Heights

Wall Street Fears What Higher Rates Will Do To Corporate America

'Black Swan' Author Taleb Says Colleges Should Bear Student Debt Forgiveness

Kovack Advisors To Pay \$899K Penalty For Wrap Account Violations

Advisors Should Take Close Look At Clients' Estimated Taxes

Climate Change Measures Are A Lot More Popular Than Americans Think

Rally Hopes Crumble As Powell's Rates Reality Hits Full Force

How Advisors Are Tackling Gaps In Financial Literacy

CAPTRUST Blogs

Manager Intelligence Blog

William Blair International Leaders: Meeting recap with Intl Equity Portfolio Specialist Jeremy Murden

William Blair International Leaders - Manager Overview

Retirement Plan Blog

Meeting Recap: Nick Nefouse, Head of BlackRock Retirement Solutions - LifePath Paycheck (July 2022)

TIAA Real Estate Q2 2022

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

July Flash Reports

Vanguard Group - Diversity, Equity & Inclusion 2022	Endowment Foundation Blog		Investment Committee Blog	
Atlanta Capital - Diversity, Equity & Inclusion 2022	Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
Riverbridge Partners - Diversity, Equity & Inclusion 2022	2021 NACUBO-TIAA Study of Endowments		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-3.37	0.41	-6.72	-14.00	-7.86	13.99	12.66	13.33
Dow Jones Industrial Average	-3.03	-0.56	-4.23	-9.97	-6.50	9.89	10.54	11.98
NASDAQ Composite Index	-3.94	3.63	-10.97	-21.99	-18.17	16.56	15.19	15.98
Russell Mid Cap Index	-3.21	-0.42	-7.16	-14.43	-11.77	10.87	9.95	11.89
Russell 2000 Index	-3.30	3.72	-6.26	-14.69	-13.13	10.14	8.02	10.38
CBOE Market Volatility (VIX)	17.36	-7.05	-7.36	48.43	35.67	9.78	17.77	5.35

1 Day			
	Value	Blend	Growth
Large	-2.86	-3.37	-3.83
Mid	-2.97	-3.21	-3.65
Small	-3.02	-3.30	-3.56

QTD			
	Value	Blend	Growth
Large	5.81	7.45	9.84
Mid	7.91	9.10	11.34
Small	9.58	11.42	13.25

YTD			
	Value	Blend	Growth
Large	-7.80	-14.00	-21.00
Mid	-9.61	-14.43	-23.18
Small	-9.39	-14.69	-20.10

1 Year			
	Value	Blend	Growth
Large	-3.57	-7.86	-15.29
Mid	-4.57	-11.77	-23.96
Small	-5.01	-13.13	-20.91

3 Year			
	Value	Blend	Growth
Large	10.35	13.99	16.16
Mid	11.10	10.87	8.40
Small	12.06	10.14	7.33

5 Year			
	Value	Blend	Growth
Large	8.46	12.66	15.90
Mid	8.12	9.95	11.14
Small	7.46	8.02	7.92

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-3.86	-3.89	-19.74	-30.13	-33.68	5.35	6.66	6.63
Consumer Discretionary	-3.88	8.24	-10.01	-22.86	-15.06	15.11	15.35	15.90
Consumer Staples	-2.47	0.96	-1.08	-2.47	6.91	10.55	9.49	10.66
Energy	-1.08	-2.80	23.07	53.03	80.18	20.00	10.61	4.82
Financials	-3.12	-3.12	-13.25	-13.76	-11.64	10.57	8.39	12.61
Health Care	-2.84	-2.63	-2.30	-9.48	-5.51	14.61	12.12	14.75
Industrials	-3.47	3.75	-2.74	-9.68	-7.38	10.67	8.90	11.94
Information Technology	-4.26	2.84	-10.27	-20.79	-13.00	21.55	20.63	18.77
Materials	-3.06	-7.74	-6.20	-12.42	-5.64	14.98	9.50	10.37
Real Estate	-2.51	-0.57	-5.04	-15.86	-5.92	5.97	8.69	8.79
Utilities	-1.54	2.82	13.59	7.02	14.01	9.93	9.88	11.05

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.60	-4.20	-11.65	-16.65	-16.64	4.19	2.14	4.59
MSCI EAFE	-0.85	-5.96	-11.97	-17.77	-17.39	3.66	2.12	5.15
MSCI Emerging Markets	0.31	-0.20	-12.27	-16.46	-18.17	4.01	0.90	2.85
MSCI Frontier Markets	-0.04	-4.73	-13.29	-13.87	-12.43	-2.39	-1.91	1.41
China	0.14	3.53	-6.40	-10.96	-7.99	3.88	-0.75	4.67
Japan	0.57	7.88	9.34	0.60	5.28	14.38	10.17	14.31
Germany	-2.26	-8.85	-10.95	-18.34	-17.87	3.62	1.29	6.41
Great Britain	-0.70	-0.64	1.68	3.57	8.23	5.24	4.01	6.53
India	-1.46	6.27	4.04	0.62	4.65	17.41	14.39	14.23
France	-1.68	-1.55	-4.61	-9.85	-2.91	8.18	7.23	9.60
Italy	-2.49	-10.15	-12.25	-16.97	-10.94	5.32	3.70	7.50
Canada	-1.48	-2.44	-4.43	-4.65	-0.31	10.54	8.95	8.31
South Korea	0.15	-5.03	-7.31	-16.68	-20.70	8.99	0.85	2.60
Brazil	-1.09	0.37	-0.75	7.13	-5.41	5.21	9.58	6.75
Spain	-1.51	-8.17	-2.73	-4.90	-6.16	0.83	-1.42	5.08
Mexico	-0.95	-9.34	-10.05	-11.26	-9.60	5.65	-1.65	1.63
Hong Kong	1.01	0.27	-11.41	-13.79	-20.64	-7.74	-6.25	0.14

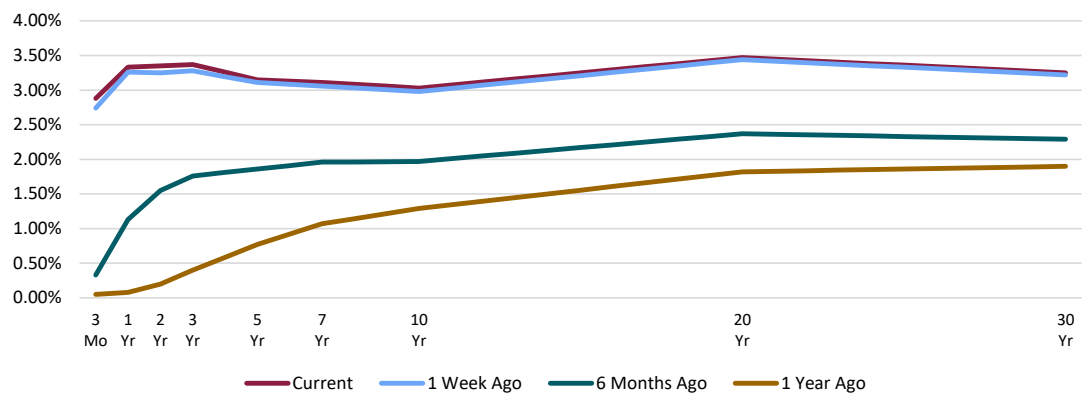
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.06	-1.64	-6.28	-10.02	-10.59	-1.62	0.73	1.48
3 Month T-Bill	0.02	0.23	0.33	0.34	0.36	0.58	1.12	0.66
Global Aggregate Bond Index	-0.15	-4.59	-11.58	-14.80	-16.66	-4.09	-1.27	-0.14
High Yield	-0.26	-1.22	-6.06	-9.74	-8.73	1.71	2.99	4.70
TIPS	-0.12	-0.59	-3.40	-6.19	-4.28	3.29	3.61	1.92
Municipals	0.01	-0.36	-5.32	-8.32	-8.29	-0.69	1.37	2.31
Intermediate Government	-0.09	-1.36	-3.92	-6.04	-6.97	-0.88	0.66	0.91
Intermediate Corporate	-0.17	-1.13	-4.72	-8.05	-8.78	-0.39	1.49	2.32
Intermediate Credit	-0.15	-1.15	-4.59	-7.75	-8.50	-0.45	1.40	2.13
Long Government	0.62	-3.53	-15.18	-21.54	-21.21	-5.94	-0.02	1.56
Long Corporate	0.10	-2.66	-11.93	-21.07	-21.10	-3.69	1.17	3.12
Long Credit	0.11	-2.54	-11.87	-20.77	-20.82	-3.78	1.10	3.01
Emerging Market Debt	-0.08	-2.72	-10.96	-17.53	-19.15	-4.59	-0.93	2.11

Fixed Income Charts as of: 8.25.2022

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.88%	3.33%	3.35%	3.37%	3.15%	3.11%	3.03%	3.47%	3.25%
1 Week Ago	2.74%	3.26%	3.25%	3.28%	3.11%	3.06%	2.98%	3.44%	3.22%
6 Months Ago	0.33%	1.13%	1.55%	1.76%	1.86%	1.96%	1.97%	2.37%	2.29%
1 Year Ago	0.05%	0.08%	0.20%	0.40%	0.77%	1.07%	1.29%	1.82%	1.90%

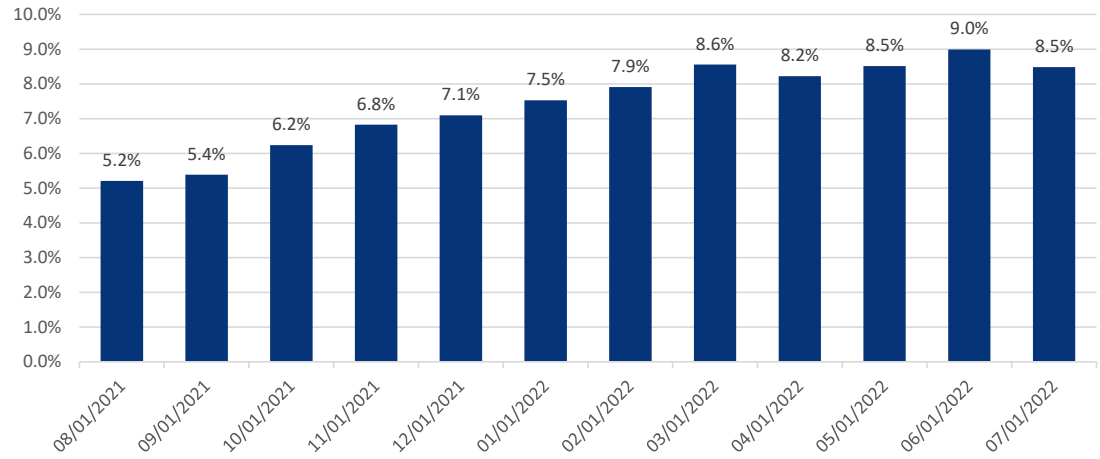
U.S. Corporate Spreads



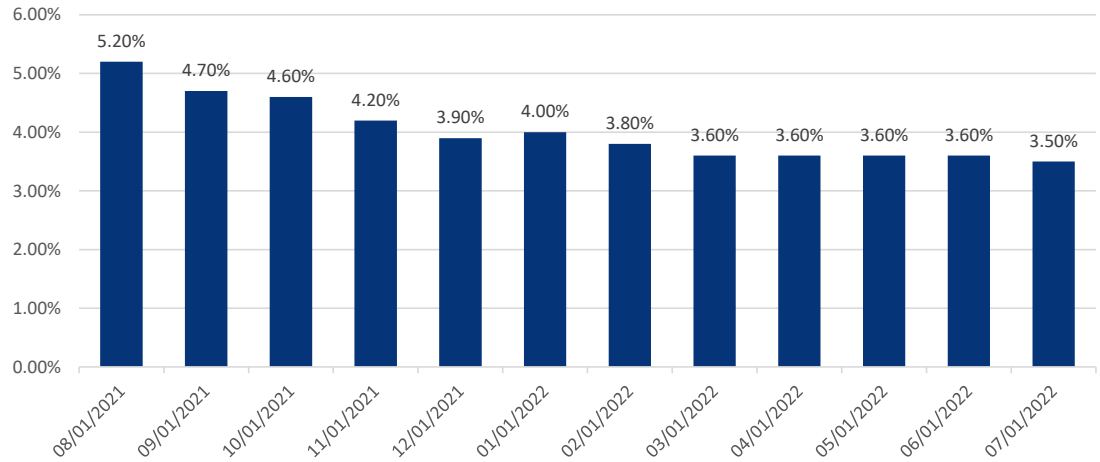
U.S. High Yield Spreads



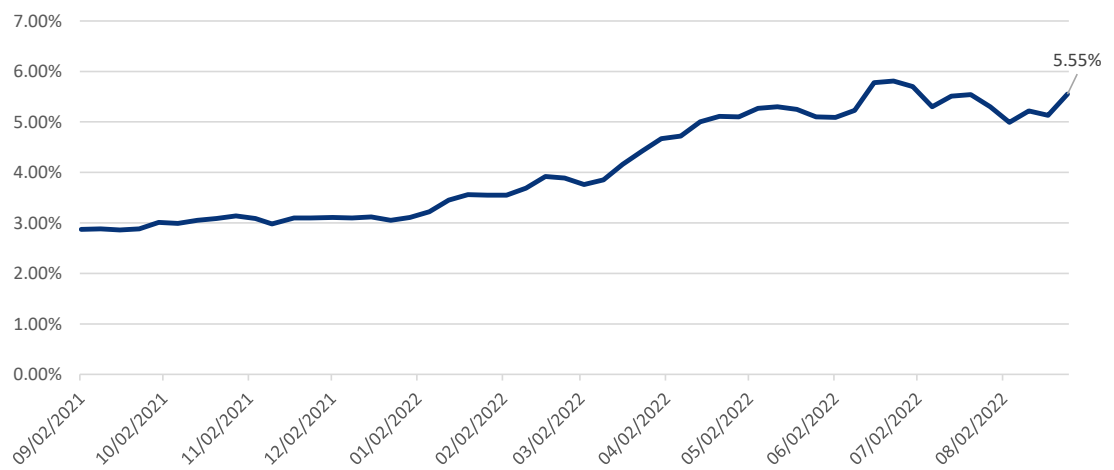
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



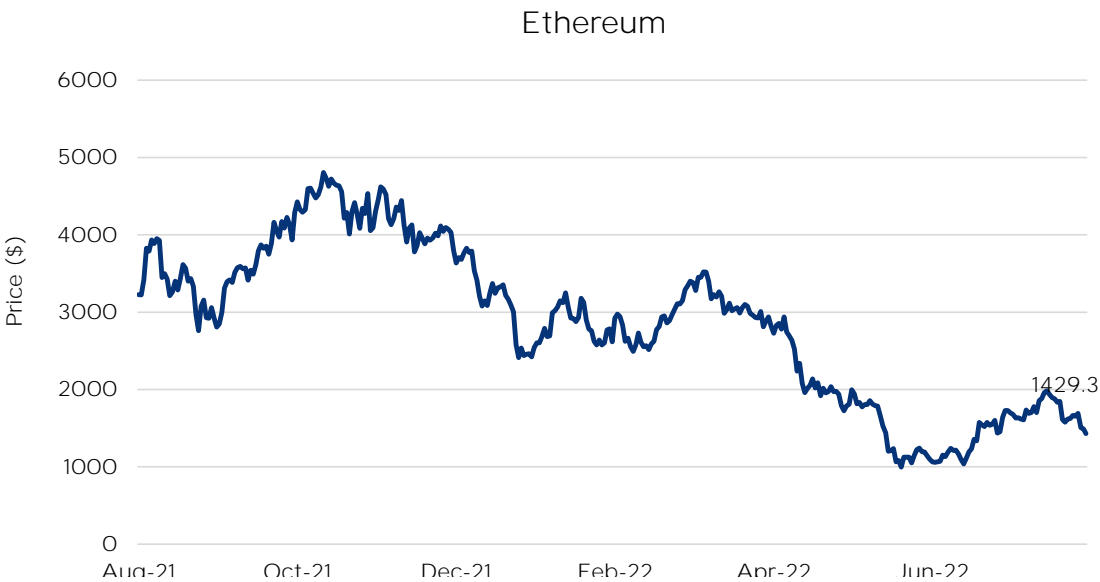
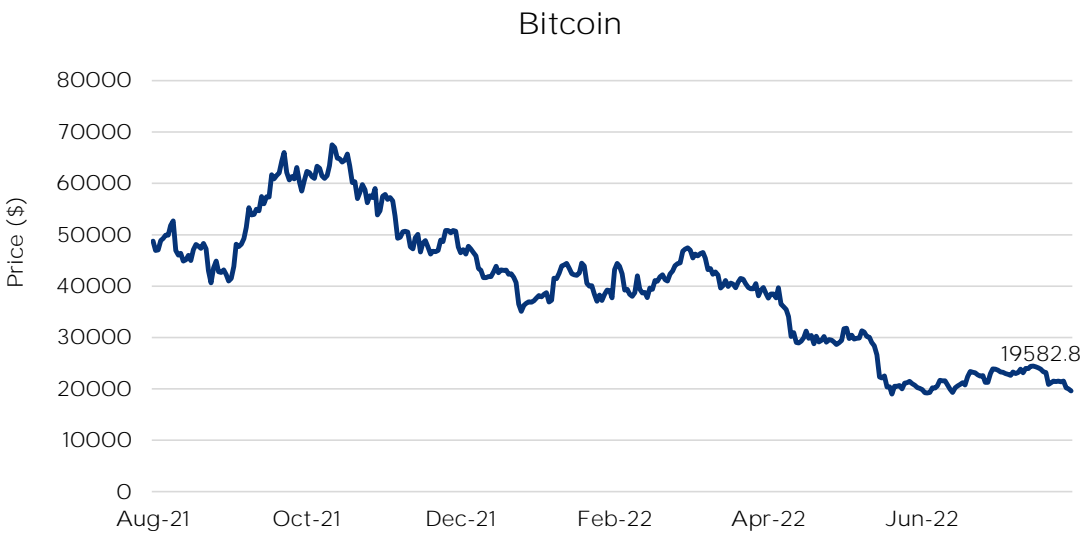
Exchange Rates

Data as of: 8.19.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.13	1.18
Yen / US Dollar	137.01	115.08	109.91
US Dollar / British Pound	1.18	1.36	1.38
Yuan / US Dollar	6.82	6.33	6.47
Canadian Dollar / US Doll	1.30	1.27	1.26
Mexican Peso / US Dollar	20.19	20.30	20.13
Brazilian Real / US Dollar	5.19	5.12	5.19
Indian Rupee / US Dollar	79.89	74.63	73.29

Cryptocurrency

Data as of: 8.28.2022



Litecoin



Oil Price

Data as of: 8.22.2022

Price Per Barrel

