


Sell Lam Research (LRCX)




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 Equity Income

 Core Growth

 Texas Core

 Ultra Dividend

Selling LRCX on recent bounce. Concerned that semi equipment revenues and earnings will see a meaningfully higher than consensus pullback over the next two years as semi revenues wane after 1) pandemic overearning wanes, 2) a likely global recession cuts into demand, 3) China equipment bans roll through the industry.

Proceeds in cash for now.