



Top News

WSJ U.S. Business News*

China's Demographic Balloon Is Rapidly Losing Altitude

Stock Futures Muted as Investors Await Inflation Data

Regulator Orders Firm to Stop Issuing Binance Stablecoin

For Mining EV Metals, the Arctic Is Hot

Three Arrows Founders Start Crypto Bankruptcy Claims Exchange

Junk-Loan Market Shrugs Off Economic Jitters

New SEC Rules Target Corporate Insider Trading

Crypto Firm Paxos Faces SEC Lawsuit Over Binance USD Token

Investors Flee U.S. Stock Funds

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

Will RMD Age Increases Cause 'Abandoned' Property Problems?

Putnam Adds Sustainable Retirement TDFs

529 Flows Dip to \$1.5B, But Still Strong Amid Market Volatility

Investment Service & Product Launches

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TGIF...No, Really.

READER RADAR: Readers Weigh in on Super Bowl LVII

Plan Fiduciaries Fend Off Another 401(k) Excessive Fee Suit

State-Sponsored Plans: A Look at Participation

Another BlackRock TDF Suit Dismissed

Wealth Industry News

CityWire USA

Five cheap value shares backed by the world's best investors

What's ahead for RIA M&A? Top players discuss

Profit forecasts: The biggest elite company broker upgrades

Elite investor: 'European utilities are further along the energy transition'

Elite investors' top 10 stock picks in rallying Latin America

Michael Kitces: Nerd's Eye View

Creating Client Service Calendars That Demonstrate Ongoing Advisor Value

Weekend Reading For Financial Planners (Feb 11-12)

Financial Advisor Magazine

Private Equity Industry Sees Opportunity As Market Volatility Rises

Putnam Investments Offers ESG Retirement Series

Philadelphia Fed Prez Favors Rates Above 5%, Says Soft Landing Odds Grow

Peltz's Disney Bet Makes More Than \$150 Million In Three Months

Chiefs Or Eagles? Quant Finds Closest-Ever Super Bowl Matchup

Credit Suisse Ordered To Pay Former Broker \$1.3M For 2015 Termination

A Greenwich Estate With Ties To Bridgewater's Ray Dalio Hits Market For \$150M

Summers Sees Turbulence Ahead With Market Complacent On Inflation

CAPTRUST Blogs

Manager Intelligence Blog

American Funds EuroPacific Growth Fund: Meeting recap with Portfolio Manager Noriko Chen (January 2023)

Retirement Plan Blog

SECURE 2.0 "Fun Facts"

Private Wealth Blog

January Flash Reports

DD Update: Versus Capital Multi-
Manager Real Estate Income Fund
January Repurchase Offer

Westfield Small Cap Growth: Meeting
with Co-CIO Rich Lee

Westfield Small Cap Growth: Manager
Overview

Endowment Foundation Blog			Investment Committee Blog		
Updates: E&F Dashboard			Investment Committee House Views 2.1.2023		
Trade Note: Equity Repositioning			Investment Committee House Views 12.13.2022		

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.24	3.84	-1.98	6.71	-7.66	8.61	11.27	12.57
Dow Jones Industrial Average	0.51	0.96	2.78	2.33	-1.86	7.16	9.30	11.80
NASDAQ Composite Index	-0.59	5.69	-8.42	12.05	-16.68	7.61	12.27	15.08
Russell Mid Cap Index	0.13	4.79	0.71	8.03	-5.01	7.91	9.50	10.91
Russell 2000 Index	0.19	3.11	-1.82	9.05	-5.10	6.11	6.75	9.15
CBOE Market Volatility (VIX)	-0.87	-12.75	4.00	-5.26	-14.14	10.93	-6.71	4.66

1 Day			
	Value	Blend	Growth
Large	0.71	0.24	-0.36
Mid	0.44	0.13	-0.43
Small	0.33	0.19	0.04

QTD			
	Value	Blend	Growth
Large	4.61	6.71	9.62
Mid	7.33	8.03	9.33
Small	8.71	9.05	9.38

YTD			
	Value	Blend	Growth
Large	4.61	6.71	9.62
Mid	7.33	8.03	9.33
Small	8.71	9.05	9.38

1 Year			
	Value	Blend	Growth
Large	-1.94	-7.66	-14.23
Mid	-2.65	-5.01	-9.73
Small	-2.04	-5.10	-8.43

3 Year			
	Value	Blend	Growth
Large	7.34	8.61	8.57
Mid	8.13	7.91	5.53
Small	8.80	6.11	2.66

5 Year			
	Value	Blend	Growth
Large	8.41	11.27	13.13
Mid	8.25	9.50	9.94
Small	6.90	6.75	5.98

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.90	10.49	-10.29	12.91	-25.73	-1.39	5.83	5.93
Consumer Discretionary	-1.20	4.45	-12.10	14.53	-21.13	7.19	10.65	13.53
Consumer Staples	0.94	0.04	-0.77	-1.88	-0.60	7.52	9.52	9.89
Energy	3.90	-0.18	21.91	2.74	37.29	24.22	11.12	5.00
Financials	0.41	3.06	6.41	7.53	-8.84	7.51	7.81	11.84
Health Care	0.87	-1.03	0.46	-2.32	1.63	10.48	12.20	13.90
Industrials	0.70	3.38	4.81	4.53	2.78	8.14	8.60	11.45
Information Technology	-0.58	7.26	-5.88	12.95	-13.59	11.45	17.84	18.87
Materials	0.30	3.38	4.70	5.67	-1.27	13.43	9.13	9.84
Real Estate	0.33	5.07	-8.53	8.81	-9.31	2.36	9.27	7.72
Utilities	2.00	-0.83	-8.59	-3.85	4.35	2.59	10.24	9.72

International Equities

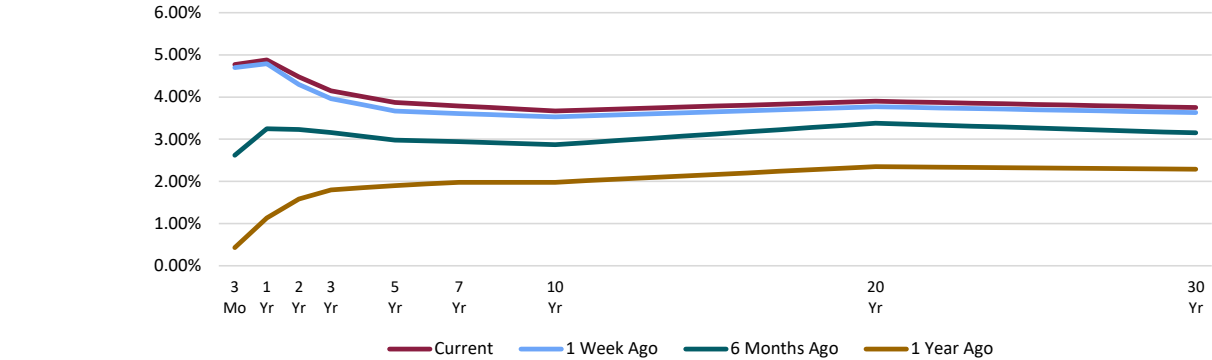
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.07	11.80	5.24	7.06	-9.71	2.73	2.84	4.17
MSCI EAFE	-1.28	11.70	6.98	7.34	-6.70	3.52	3.58	4.97
MSCI Emerging Markets	-1.06	14.44	2.69	6.04	-16.60	0.05	0.03	1.97
MSCI Frontier Markets	-0.50	11.31	0.08	5.07	-16.19	-3.50	-3.08	-0.17
China	0.72	6.38	0.22	6.31	-5.16	4.16	0.62	3.05
Japan	0.31	1.01	0.57	6.05	2.15	7.37	7.40	11.59
Germany	-1.39	8.21	11.73	9.94	-1.18	4.29	4.80	7.18
Great Britain	-0.36	7.28	6.59	5.84	6.61	5.53	6.13	6.28
India	-0.20	0.23	3.53	-0.16	4.35	15.35	13.61	13.52
France	-0.82	9.10	9.80	10.28	3.55	8.57	10.11	10.29
Italy	-0.86	13.07	21.69	15.55	4.96	7.21	8.05	8.73
Canada	0.07	3.96	5.37	6.61	-1.23	8.36	9.82	8.09
South Korea	-0.48	2.81	-0.45	10.43	-10.90	3.91	0.88	2.39
Brazil	0.07	-1.55	-1.96	-1.51	-4.67	-1.35	5.96	6.33
Spain	-1.36	12.99	10.69	11.28	6.49	0.75	2.45	5.10
Mexico	-0.60	2.84	9.78	8.29	-0.22	5.82	1.89	1.53
Hong Kong	-2.01	31.77	8.05	7.12	-14.98	-8.03	-6.41	-0.91

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.44	2.84	-3.17	1.55	-7.94	-2.86	0.72	1.27
3 Month T-Bill	0.03	0.98	1.66	0.45	1.93	0.82	1.32	0.81
Global Aggregate Bond Index	-0.64	4.19	-3.27	1.80	-12.05	-4.11	-1.30	-0.10
High Yield	-0.77	4.27	-0.51	3.08	-5.18	0.85	3.20	4.24
TIPS	-0.33	1.17	-4.94	1.03	-6.80	0.90	2.74	1.31
Municipals	-0.18	5.69	0.34	2.42	-3.64	-0.55	2.02	2.32
Intermediate Government	-0.18	0.92	-2.08	0.52	-4.72	-1.64	0.76	0.77
Intermediate Corporate	-0.32	2.84	-0.86	1.46	-4.96	-1.25	1.69	2.08
Intermediate Credit	-0.30	2.61	-0.96	1.33	-4.87	-1.29	1.58	1.90
Long Government	-1.05	5.72	-9.55	3.11	-20.73	-8.45	-0.31	1.26
Long Corporate	-1.12	8.05	-4.61	3.60	-15.46	-6.00	0.89	2.83
Long Credit	-1.09	8.03	-4.51	3.61	-15.24	-6.06	0.87	2.71
Emerging Market Debt	-0.99	6.32	0.13	1.85	-13.11	-5.22	-0.45	1.91

Yield Curve



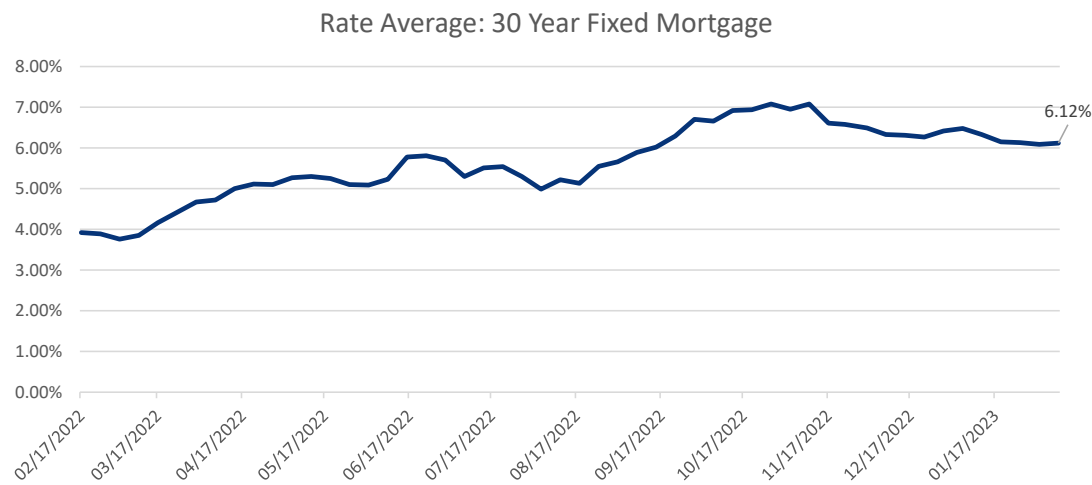
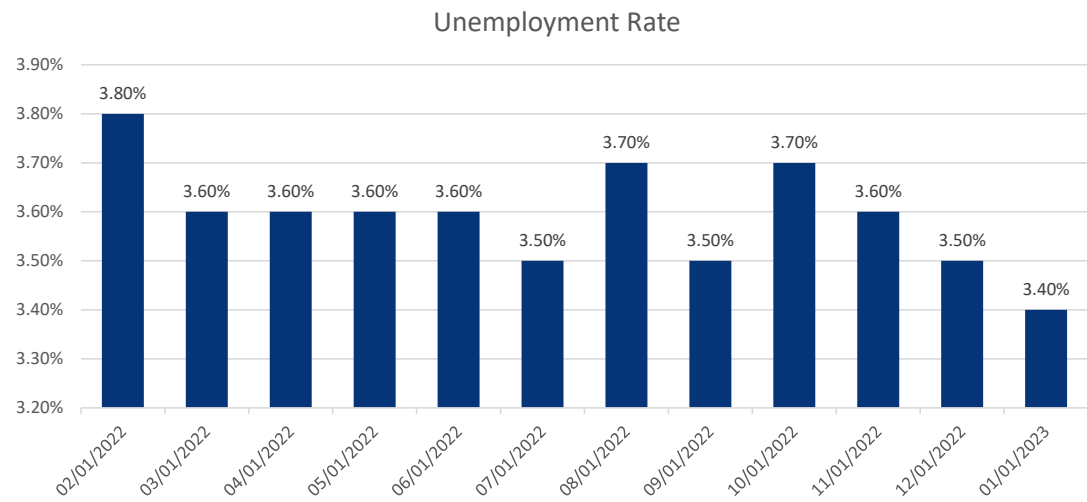
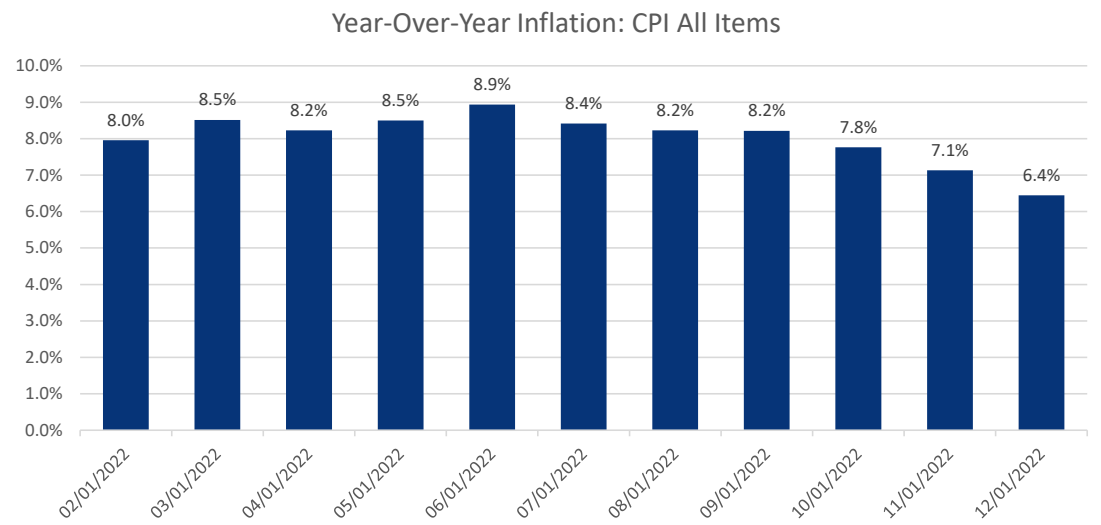
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.77%	4.88%	4.48%	4.15%	3.87%	3.79%	3.67%	3.90%	3.75%
1 Week Ago	4.70%	4.79%	4.30%	3.96%	3.67%	3.61%	3.53%	3.77%	3.63%
6 Months Ago	2.62%	3.25%	3.23%	3.16%	2.98%	2.94%	2.87%	3.38%	3.15%
1 Year Ago	0.43%	1.13%	1.58%	1.80%	1.90%	1.98%	1.98%	2.35%	2.29%

U.S. Corporate Spreads



U.S. High Yield Spreads





Exchange Rates

Data as of: 2.3.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.08	1.02	1.13
Yen / US Dollar	131.07	135.33	115.72
US Dollar / British Pound	1.21	1.21	1.35
Yuan / US Dollar	6.77	6.76	6.36
Canadian Dollar / US Doll	1.34	1.29	1.27
Mexican Peso / US Dollar	18.88	20.39	20.40
Brazilian Real / US Dollar	5.13	5.20	5.22
Indian Rupee / US Dollar	82.21	79.36	75.63

Cryptocurrency

Data as of: 2.12.2023

Bitcoin

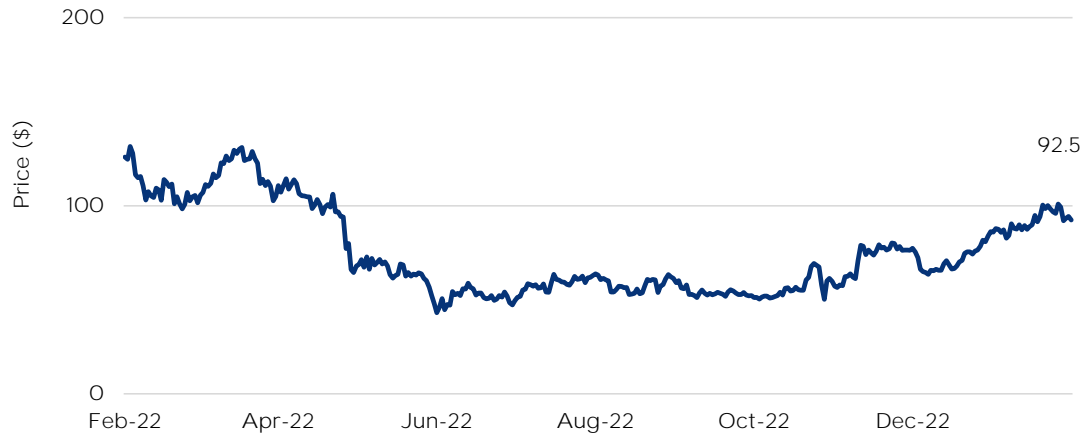


Ethereum



Feb-22 Apr-22 Jun-22 Aug-22 Oct-22 Dec-22

Litecoin



Oil Price

Data as of: 2.6.2023

Price Per Barrel

