



Top News

WSJ U.S. Business News*

Stock Futures Point to Fresh Losses

Advent to Buy Maxar Technologies for About \$4 Billion

Why Returns on Digital Real Estate Don't Compute

Carbon-Credit Investors Start to Pay Up for Quality

Chinese Property Bonds Are Suddenly a Huge Winner

Chinese-Backed Lanvin Group Makes U.S. Trading Debut

U.S. Regulator Says It Has Access to Audit Papers of Chinese Companies

Dow Falls Over 700 Points on Interest-Rate Expectations

Retailers and the Terrible, Horrible, Not Bad, Pretty Good Holidays

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Investment Adviser M&A Activity Expected to Mellow in '23

Investment Service and Product Launches

SEC Votes to Advance Trading Proposals

Certified Financial Planner Board Issues Crypto Guidelines

When Merging Retirement Planning and Wealth Management, Participants Must 'Come First'

NAPA-Net

Demand for Employer Financial Wellness Benefits Remains Strong

'Past' Tense?

What's Motivating Female Advisors?

Aon Hewitt Carves Out Settlement in Fiduciary Suit

Case of the Week: Too Late for a SAR?

Wealth Industry News

CityWire USA

Surging staff exits bedevil busy SEC

Most RIA leaders see valuations dropping in 2023: DeVoe report

Most RIA leaders see valuations dropping in 2023: DeVoe report

Morgan Stanley sues estate of dead advisor shooter for return of loan

RIAs increasingly offer equity to non-advisors

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 101: Where Are All The Proudly Premium-Fee Advisors?

Simplify Decision-Making For Clients By Shifting The Perspective To Their Future Selves

Financial Advisor Magazine

Lower Valuations And Slower M&A Activity Expected In 2023, DeVoe & Company Says

CFP Competency Standards Could Be Raised

Nearly One-Third Of Americans Now Say Finances Have Worsened Over Past Year, Survey Says

Treasury Says Social-Security Cuts Would 'Decimate' Retirees

These U.S. Towns Got A Lot More Expensive In The Past Decade

New York Risks Losing Wealthiest Over High Taxes, Comptroller Says

Fine Wine Ponzi Scheme Accused Facing U.S. Extradition Over Fraud

Guggenheim's Miner Warns Of 'Another Shoe To Drop' In FTX Fallout

CAPTRUST Blogs

Manager Intelligence Blog

TIAA-CREF Lifecycle Index: Strengths and Considerations

Retirement Plan Blog

ESG Final Rule - DC FAQ's

Private Wealth Blog

November Flash Reports

Principal LifeTime Hybrid: Strengths and Considerations
Principal LifeTime: Strengths and Considerations
J.P. Morgan SmartRetirement Passive Blend: Strengths and Considerations

Endowment Foundation Blog		Investment Committee Blog
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.49	0.29	3.68	-16.96	-15.93	8.88	9.72	12.83
Dow Jones Industrial Average	-2.25	7.81	9.47	-6.71	-5.64	7.89	8.48	12.30
NASDAQ Composite Index	-3.22	-6.20	-2.17	-30.34	-29.98	8.22	10.27	14.99
Russell Mid Cap Index	-2.35	0.35	5.22	-16.38	-14.35	6.96	7.53	11.28
Russell 2000 Index	-2.51	-2.38	3.29	-19.90	-18.02	4.00	4.35	9.43
CBOE Market Volatility (VIX)	7.99	-13.09	-22.92	32.58	18.35	21.82	19.37	2.99

1 Day			
	Value	Blend	Growth
Large	-2.02	-2.49	-3.02
Mid	-2.03	-2.35	-2.92
Small	-2.24	-2.51	-2.78

QTD			
	Value	Blend	Growth
Large	12.50	9.07	5.11
Mid	11.29	10.42	8.86
Small	8.86	6.95	5.10

YTD			
	Value	Blend	Growth
Large	-7.47	-16.96	-27.12
Mid	-11.37	-16.38	-25.38
Small	-14.13	-19.90	-25.67

1 Year			
	Value	Blend	Growth
Large	-5.46	-15.93	-26.69
Mid	-9.01	-14.35	-23.88
Small	-11.63	-18.02	-24.34

3 Year			
	Value	Blend	Growth
Large	6.57	8.88	9.66
Mid	6.86	6.96	5.02
Small	5.57	4.00	1.58

5 Year			
	Value	Blend	Growth
Large	6.79	9.72	11.51
Mid	6.09	7.53	8.18
Small	4.24	4.35	3.84

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-3.96	-10.02	-14.46	-40.43	-40.06	-2.91	2.49	5.09
Consumer Discretionary	-1.86	-14.91	-3.36	-34.43	-33.56	7.10	9.36	13.56
Consumer Staples	-1.64	6.45	9.84	-0.46	1.63	9.60	8.72	10.70
Energy	-0.50	7.25	6.96	59.61	62.28	18.57	9.14	5.35
Financials	-2.01	1.53	7.83	-13.22	-12.66	5.19	5.88	12.05
Health Care	-1.87	8.01	13.97	-1.96	0.26	13.07	12.43	15.10
Industrials	-2.47	7.47	12.15	-7.01	-5.21	7.88	7.42	11.90
Information Technology	-3.83	-1.16	0.28	-27.41	-27.35	12.83	15.56	18.48
Materials	-3.11	7.83	3.51	-10.78	-7.55	11.84	7.96	10.27
Real Estate	-1.22	-3.51	-1.32	-23.51	-20.08	3.43	5.96	7.88
Utilities	-1.26	-3.25	9.21	2.25	4.26	7.34	8.58	10.85

International Equities

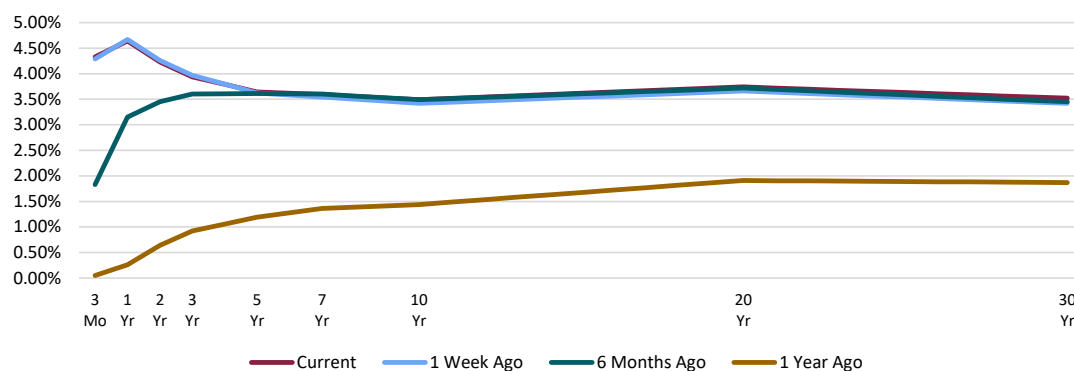
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-2.18	5.69	2.52	-15.46	-13.08	0.83	1.54	3.99
MSCI EAFE	-2.58	9.15	6.65	-13.71	-10.97	1.53	2.16	4.88
MSCI Emerging Markets	-1.36	0.56	-4.20	-19.90	-18.60	-1.71	-0.61	1.59
MSCI Frontier Markets	-0.81	0.07	-3.11	-17.02	-15.85	-4.85	-3.23	0.16
China	-0.25	-0.98	-4.14	-12.94	-13.13	2.21	-0.60	3.95
Japan	-0.37	1.51	7.77	-0.55	0.74	7.36	6.55	13.27
Germany	-3.28	7.95	3.71	-11.95	-9.63	1.74	1.31	6.29
Great Britain	-0.92	2.56	3.87	4.26	7.46	3.89	3.74	6.24
India	-1.40	3.31	18.22	7.47	8.36	16.00	14.39	13.82
France	-3.09	6.27	8.79	-5.97	-2.91	5.98	7.06	9.34
Italy	-3.45	6.99	7.26	-9.26	-6.94	4.03	5.11	7.65
Canada	-1.43	1.04	1.63	-4.95	-2.69	8.07	7.31	7.98
South Korea	-1.60	-1.70	-3.53	-20.71	-21.02	2.85	-1.00	1.70
Brazil	-0.01	-5.65	0.91	-1.03	-3.44	-2.69	7.40	5.70
Spain	-1.70	2.53	2.44	-2.23	3.05	-1.74	-0.66	4.28
Mexico	-1.41	5.50	2.06	-7.38	-3.56	3.69	0.52	1.37
Hong Kong	-1.55	2.31	-9.10	-17.22	-17.30	-11.23	-7.66	-1.53

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.07	1.60	0.90	-10.91	-10.82	-1.98	0.48	1.30
3 Month T-Bill	0.02	0.82	1.22	1.28	1.29	0.69	1.24	0.75
Global Aggregate Bond Index	-0.59	2.73	0.04	-14.94	-15.02	-3.94	-1.26	-0.32
High Yield	-0.46	2.24	3.19	-9.57	-8.81	0.95	2.73	4.24
TIPS	0.00	-1.35	-2.88	-10.59	-9.49	1.64	2.47	1.20
Municipals	0.03	2.40	2.53	-7.79	-7.73	-0.51	1.43	2.16
Intermediate Government	0.02	0.78	0.26	-6.79	-6.78	-1.05	0.65	0.79
Intermediate Corporate	0.02	1.60	1.44	-8.33	-8.09	-0.76	1.40	2.05
Intermediate Credit	0.02	1.50	1.29	-8.06	-7.86	-0.80	1.31	1.89
Long Government	0.37	1.52	-0.44	-24.08	-24.21	-5.86	-0.97	1.23
Long Corporate	0.05	4.35	2.73	-21.29	-20.93	-4.11	0.34	2.81
Long Credit	0.06	4.23	2.69	-21.05	-20.74	-4.20	0.30	2.69
Emerging Market Debt	-0.05	3.74	3.38	-16.32	-16.24	-4.48	-0.94	1.80

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.33%	4.64%	4.23%	3.94%	3.64%	3.59%	3.49%	3.74%	3.52%
1 Week Ago	4.29%	4.67%	4.26%	3.97%	3.62%	3.54%	3.42%	3.66%	3.42%
6 Months Ago	1.83%	3.15%	3.45%	3.60%	3.61%	3.60%	3.49%	3.72%	3.45%
1 Year Ago	0.05%	0.26%	0.64%	0.92%	1.19%	1.36%	1.44%	1.91%	1.87%

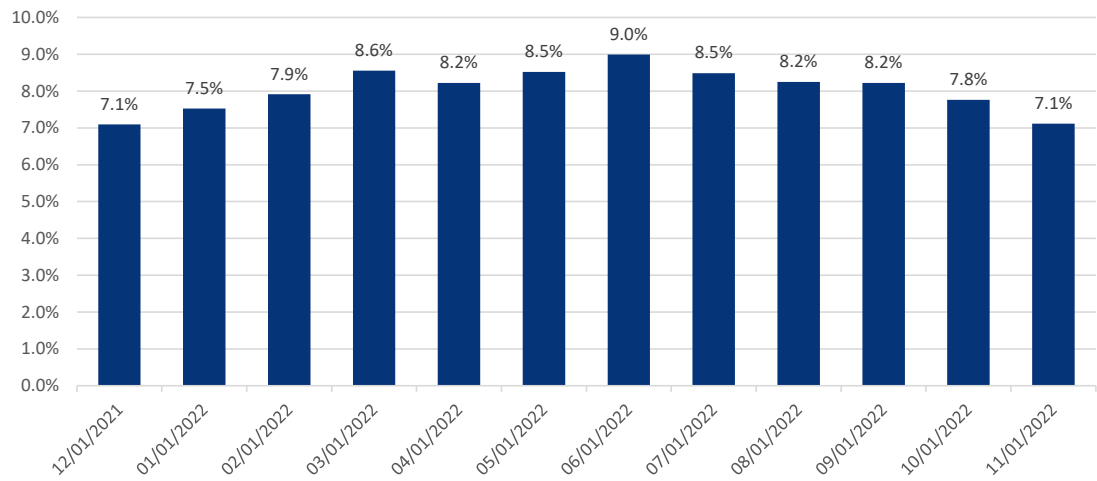
U.S. Corporate Spreads



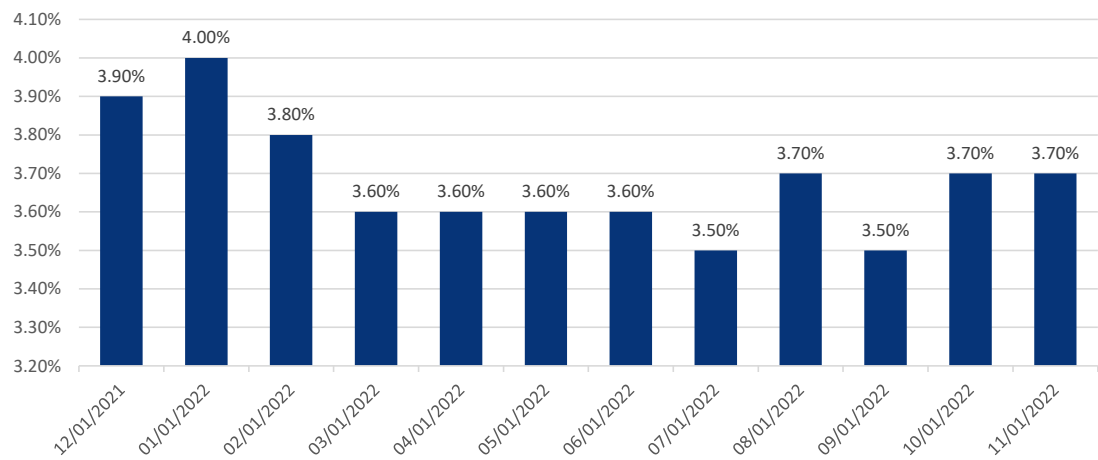
U.S. High Yield Spreads



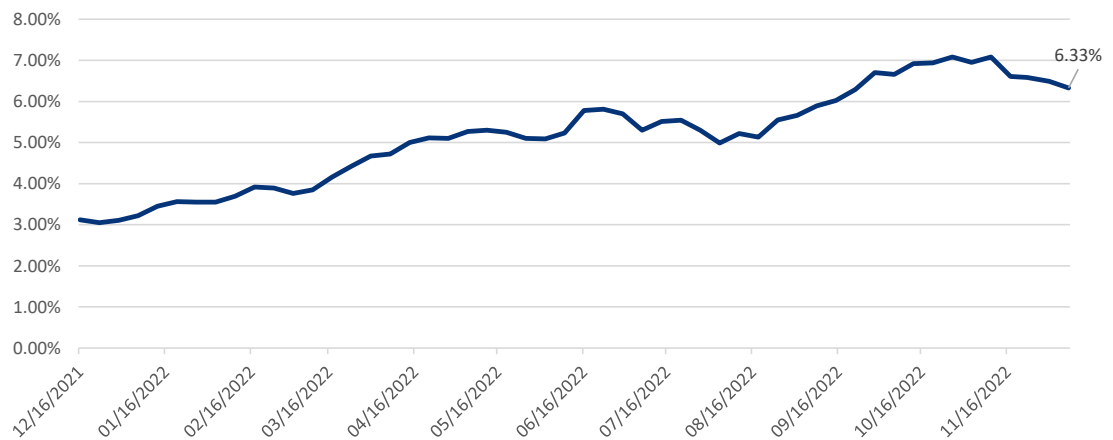
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



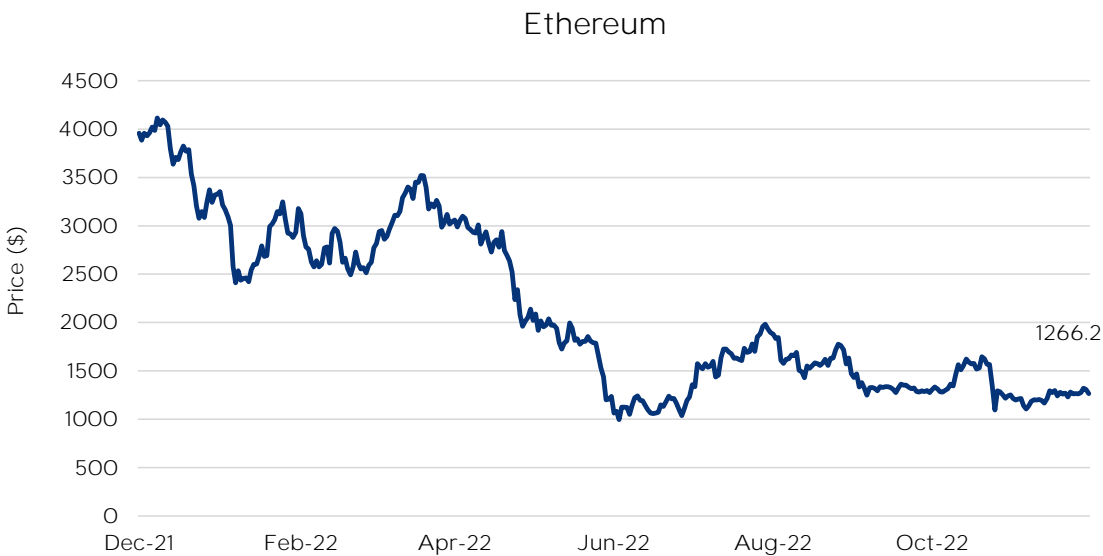
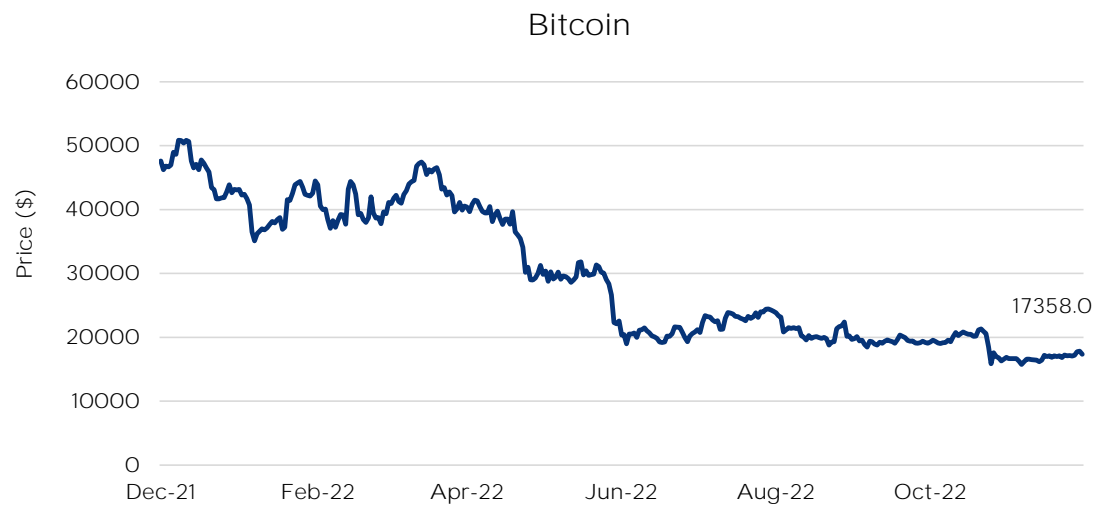
Exchange Rates

Data as of: 12.9.2022

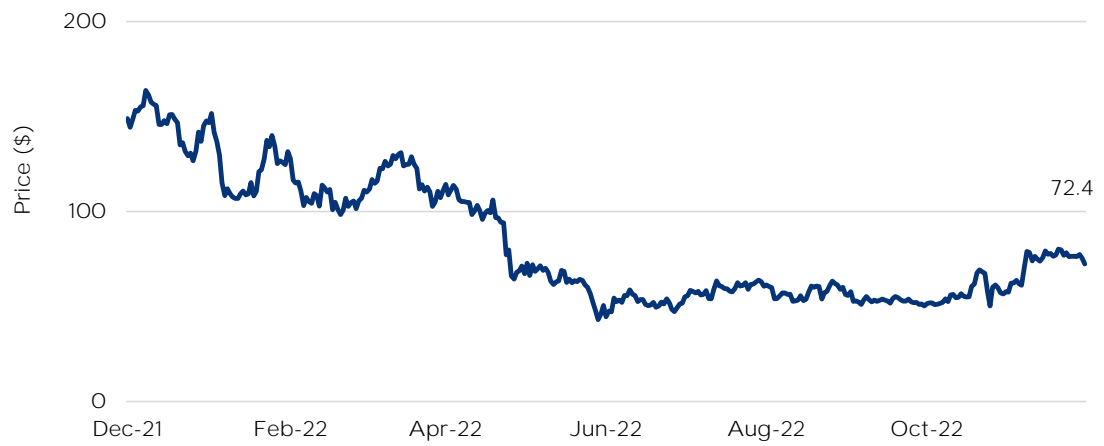
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.07	1.13
Yen / US Dollar	136.40	134.06	113.67
US Dollar / British Pound	1.23	1.26	1.33
Yuan / US Dollar	6.96	6.68	6.37
Canadian Dollar / US Doll	1.36	1.25	1.28
Mexican Peso / US Dollar	19.80	19.57	20.87
Brazilian Real / US Dollar	5.24	4.87	5.67
Indian Rupee / US Dollar	82.46	77.65	76.18

Cryptocurrency

Data as of: 12.15.2022



Litecoin



Oil Price

Data as of: 12.12.2022

