



Top News

WSJ U.S. Business News*

Stock Futures Rise, Pointing to More Big Swings

Bond Woes Keep Mounting, Spreading Pain to Stocks

Strong Dollar Buys Small-Cap Stocks

U.K. Markets Are On Sale. Nobody Wants to Buy.

Goldman Plans Sweeping Reorganization

Activist Investor Starboard Has Nearly 5% Stake in Splunk

Whiplash in Markets Shows Investors Are Still on Edge

Mystery Stock Surge Is Probably Just Another Bear Market Rally

Higher Heating Bills Poised to Hit Households

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

CNBC: Timing to buy cyclical should center around the Fed, says CAPTRUST's Christian Ledoux

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Institutional Industry News

PlanAdvisor

The Challenges and Opportunities for ESG Portfolios

Retirement Industry People Moves

ERISA Industry Committee Comments in Opposition to New DOL QPAM Rule

Financial Challenges Prevent Saving for Retirement

Investment Product and Service Launches

NAPA-Net

TGIF. No, Really.

What's Holding Back Americans from Saving for Retirement?

READER RADAR: Dodgers, Astros—and Padres?

The Value of Partnering with a TPA

SageView Makes Another Wealth Management Move

Wealth Industry News

CityWire USA

The golden loophole: How metals sellers avoid regulatory scrutiny

Focus Financial's plan to withstand rising rates

'Hands-on' support, multiple partnership models key to Journey's recruiting strategy

Ex-LPL CEO Mark Casady to shut down SPAC

Cetera adds \$6.3bn in Q3 recruiting spree, eyes \$17bn for 2022

Michael Kitces: Nerd's Eye View

The 9 'Best' Financial Advisor Conferences (For Scaling Up) In 2023

Weekend Reading For Financial Planners (Oct 15-16)

Financial Advisor Magazine

Private Bets Shield World's Largest Investors From Market Mayhem

Bonds Tied To Consumer Debt Are About The Only Market Open Now

Yellen Says Inflation Top US Priority, Backs Market-Set Dollar

Consumer Banking Props Up Wall Street As Markets Slump

Wells Fargo Earnings Marred By \$2 Billion Regulatory Charge

Andy Friedman Says SECURE 2.0 Should Pass After Midterms

Satisfaction Down For Life Insurance, Annuity Customers, J.D. Power Says

Fed Is Set To Target Even Higher Rates As Inflation Stays Stubborn

CAPTRUST Blogs

Manager Intelligence Blog

Fidelity Advisor Focused Emerging Markets: Meeting recap with Portfolio Manager Sam Polyak (June 2022)

Retirement Plan Blog

Q3 2022 DC Topical Spotlight Scripts

Private Wealth Blog

September Flash Reports

Fidelity Advisor Focused Emerging Markets: Manager Overview

PIMCO Total Return: Meeting to discuss PM Scott Mather's Leave of Absence

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Due Diligence Update: TIAA-CREF Glidepath Change

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Financial Planning Membership Opportunities

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 10.1.2022	
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.36	-5.07	-17.74	-23.87	-18.01	8.26	8.93	11.79
Dow Jones Industrial Average	-1.34	-2.73	-13.05	-17.13	-13.38	5.62	7.65	10.88
NASDAQ Composite Index	-3.08	-8.08	-22.37	-33.62	-29.84	9.51	10.33	14.20
Russell Mid Cap Index	-2.67	-3.10	-18.35	-24.34	-22.64	5.45	6.17	10.36
Russell 2000 Index	-2.66	-1.12	-15.48	-24.28	-25.05	5.07	3.61	8.86
CBOE Market Volatility (VIX)	0.25	21.29	41.06	85.95	89.92	30.01	27.22	7.09

1 Day			
	Value	Blend	Growth
Large	-1.95	-2.36	-2.86
Mid	-2.53	-2.67	-2.93
Small	-2.24	-2.66	-3.07

QTD			
	Value	Blend	Growth
Large	1.51	0.00	-1.64
Mid	0.62	-0.10	-1.37
Small	2.56	1.10	-0.30

YTD			
	Value	Blend	Growth
Large	-16.51	-23.87	-31.79
Mid	-19.86	-24.34	-32.39
Small	-19.11	-24.28	-29.49

1 Year			
	Value	Blend	Growth
Large	-12.89	-18.01	-26.25
Mid	-16.59	-22.64	-33.01
Small	-18.59	-25.05	-31.34

3 Year			
	Value	Blend	Growth
Large	5.29	8.26	9.84
Mid	5.28	5.45	3.67
Small	6.08	5.07	3.17

5 Year			
	Value	Blend	Growth
Large	5.43	8.93	11.36
Mid	4.68	6.17	6.93
Small	3.23	3.61	3.36

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.01	-13.31	-28.11	-39.89	-41.45	-0.69	4.07	4.94
Consumer Discretionary	-3.93	-4.21	-24.49	-34.32	-29.19	8.19	10.99	13.74
Consumer Staples	-1.87	-6.34	-13.80	-10.95	-2.25	6.87	7.40	9.51
Energy	-3.67	21.85	4.26	50.87	48.82	17.92	8.32	4.55
Financials	-1.82	1.30	-15.07	-20.56	-19.97	5.69	5.46	11.19
Health Care	-0.89	-2.64	-10.48	-12.07	-3.42	13.35	10.43	13.90
Industrials	-2.35	-0.15	-14.28	-19.74	-16.58	4.87	5.00	10.55
Information Technology	-2.92	-9.99	-21.42	-33.90	-26.83	12.77	15.01	16.89
Materials	-3.42	-2.90	-22.63	-23.33	-16.69	8.57	5.08	8.70
Real Estate	-2.64	-15.65	-29.07	-33.14	-25.34	-2.40	3.49	6.42
Utilities	-1.53	-9.85	-16.84	-11.43	-2.86	2.21	6.03	8.91

International Equities

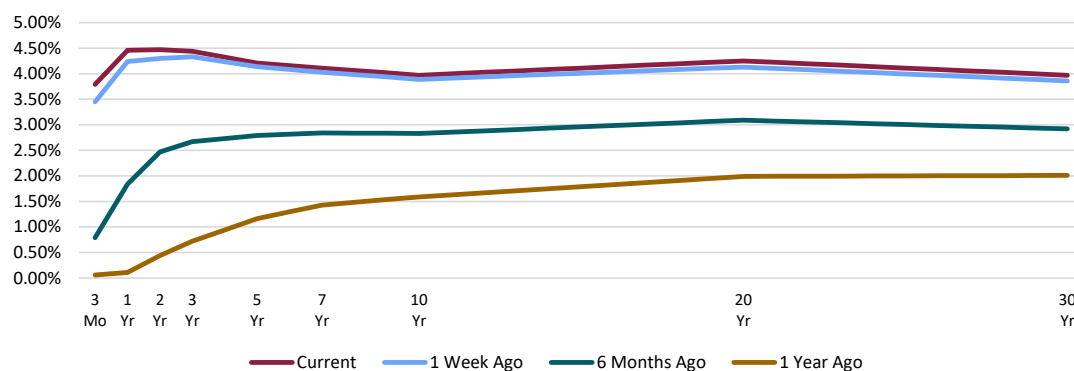
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.91	-6.89	-20.48	-26.63	-26.30	-1.72	-1.27	2.99
MSCI EAFE	1.16	-5.74	-19.86	-26.68	-25.38	-1.70	-1.03	3.71
MSCI Emerging Markets	1.03	-9.93	-21.21	-28.17	-29.90	-3.07	-2.87	0.96
MSCI Frontier Markets	-0.03	-6.71	-24.04	-24.83	-26.69	-6.84	-5.16	-0.50
China	0.42	-4.43	-3.93	-15.24	-13.64	1.19	-1.76	3.89
Japan	3.25	2.61	0.82	-3.98	-3.01	9.60	7.17	14.37
Germany	0.67	-0.65	-12.19	-21.70	-19.56	-0.13	-0.87	5.57
Great Britain	0.12	-1.47	-8.14	-4.10	-1.29	1.87	2.00	5.65
India	1.20	8.71	0.20	0.53	-4.33	16.19	13.61	13.47
France	0.90	0.41	-7.57	-14.66	-8.56	4.31	5.02	9.09
Italy	0.70	2.44	-12.91	-20.50	-16.29	1.42	2.12	6.54
Canada	-1.54	0.80	-14.81	-11.61	-9.36	6.90	6.17	7.33
South Korea	2.30	-4.73	-18.56	-25.69	-25.97	2.29	-2.21	1.36
Brazil	-1.95	16.60	-3.54	6.92	-0.98	2.42	7.80	6.60
Spain	0.46	-5.20	-13.52	-12.76	-14.35	-4.13	-2.98	3.68
Mexico	-0.71	-2.78	-16.11	-14.70	-12.84	1.62	-1.89	0.87
Hong Kong	1.21	-20.06	-22.91	-29.11	-33.55	-14.48	-10.24	-2.39

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.41	-6.39	-7.98	-15.84	-15.90	-3.64	-0.62	0.73
3 Month T-Bill	0.02	0.56	0.64	0.68	0.70	0.58	1.16	0.69
Global Aggregate Bond Index	-0.23	-7.61	-13.37	-21.34	-21.87	-6.29	-2.75	-1.13
High Yield	0.08	-1.56	-8.50	-14.49	-13.70	-0.30	1.60	3.90
TIPS	0.07	-5.13	-8.47	-13.12	-12.09	1.04	1.97	0.99
Municipals	0.00	-4.00	-4.18	-11.37	-10.65	-1.66	0.68	1.86
Intermediate Government	-0.17	-3.65	-4.32	-9.31	-9.68	-1.93	0.01	0.53
Intermediate Corporate	-0.29	-4.26	-6.21	-12.65	-13.00	-2.03	0.38	1.59
Intermediate Credit	-0.27	-4.12	-5.94	-12.15	-12.49	-2.01	0.35	1.45
Long Government	-0.74	-13.23	-16.38	-31.12	-29.76	-9.02	-2.46	0.26
Long Corporate	-0.69	-12.06	-16.45	-31.18	-30.69	-7.38	-1.84	1.35
Long Credit	-0.68	-11.81	-16.26	-30.80	-30.25	-7.46	-1.84	1.31
Emerging Market Debt	-0.02	-3.42	-14.21	-25.06	-25.27	-7.63	-2.98	0.80

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.79%	4.46%	4.47%	4.44%	4.21%	4.11%	3.97%	4.25%	3.97%
1 Week Ago	3.45%	4.24%	4.30%	4.33%	4.14%	4.03%	3.89%	4.13%	3.86%
6 Months Ago	0.79%	1.84%	2.47%	2.67%	2.79%	2.84%	2.83%	3.09%	2.92%
1 Year Ago	0.06%	0.11%	0.44%	0.72%	1.16%	1.43%	1.59%	1.99%	2.01%

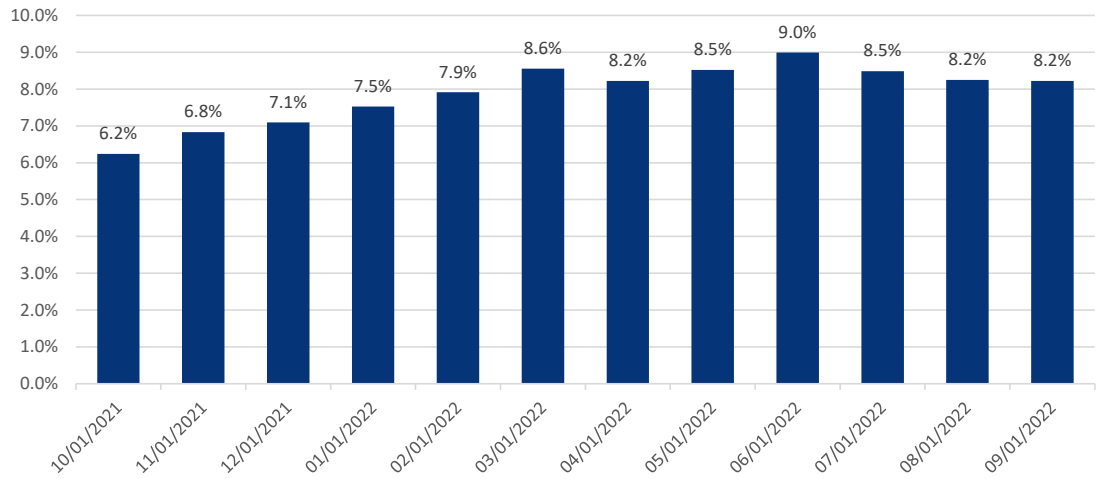
U.S. Corporate Spreads



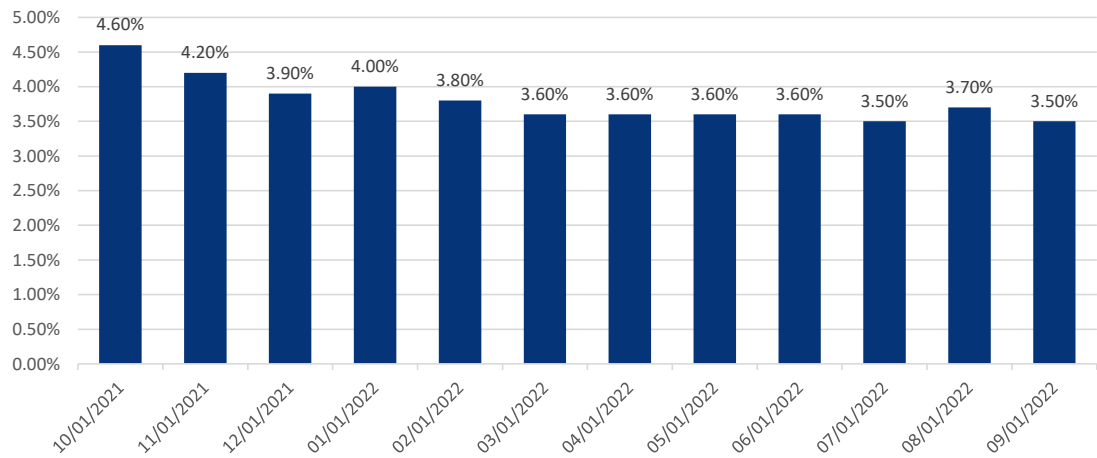
U.S. High Yield Spreads



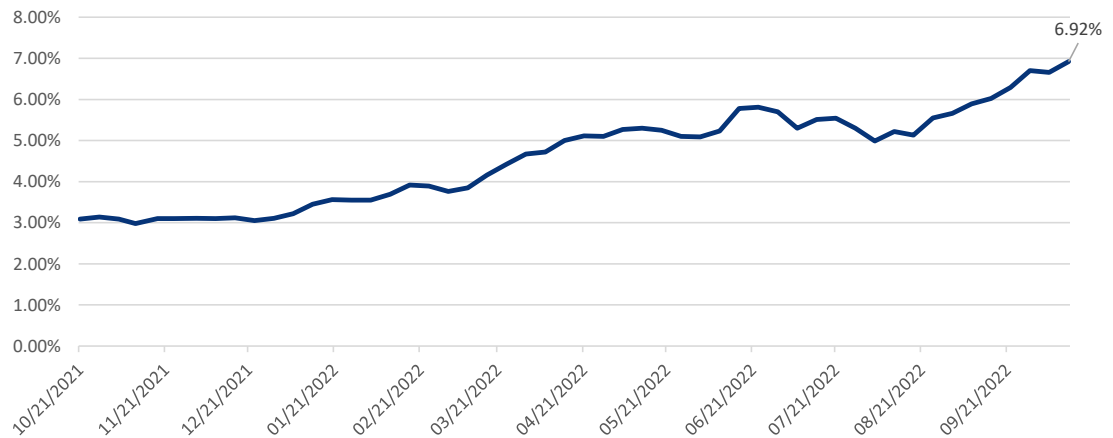
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



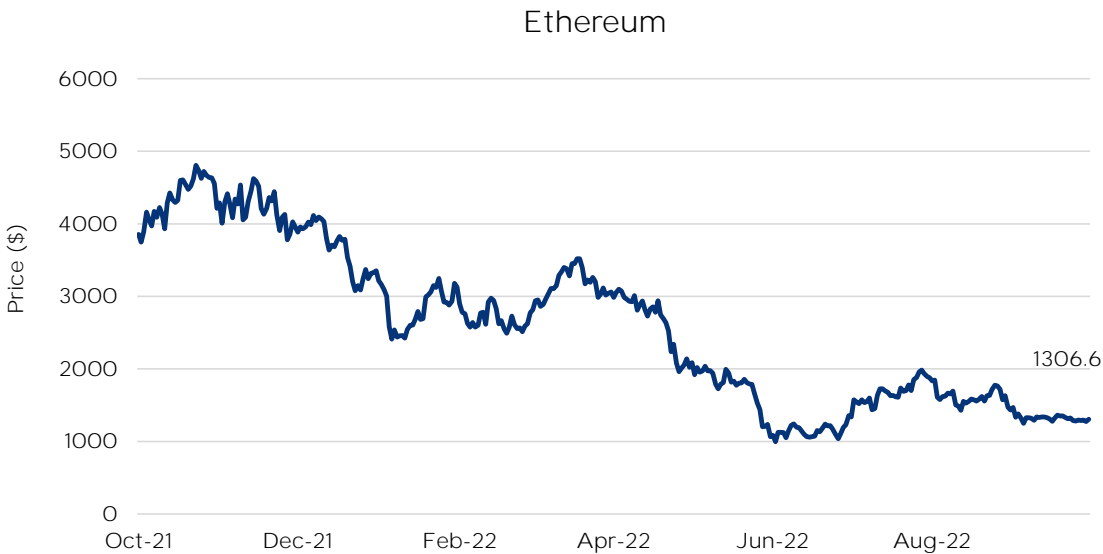
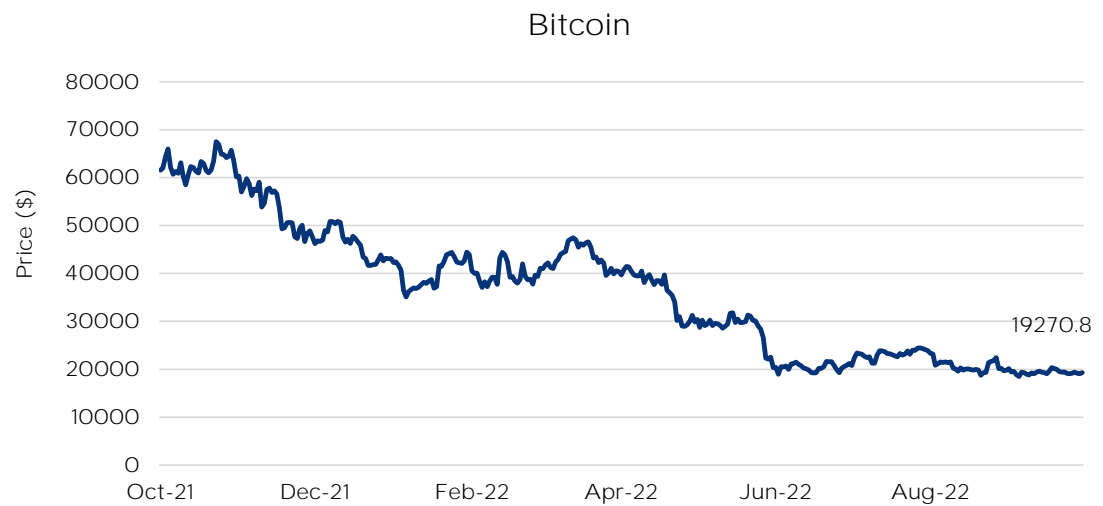
Exchange Rates

Data as of: 10.7.2022

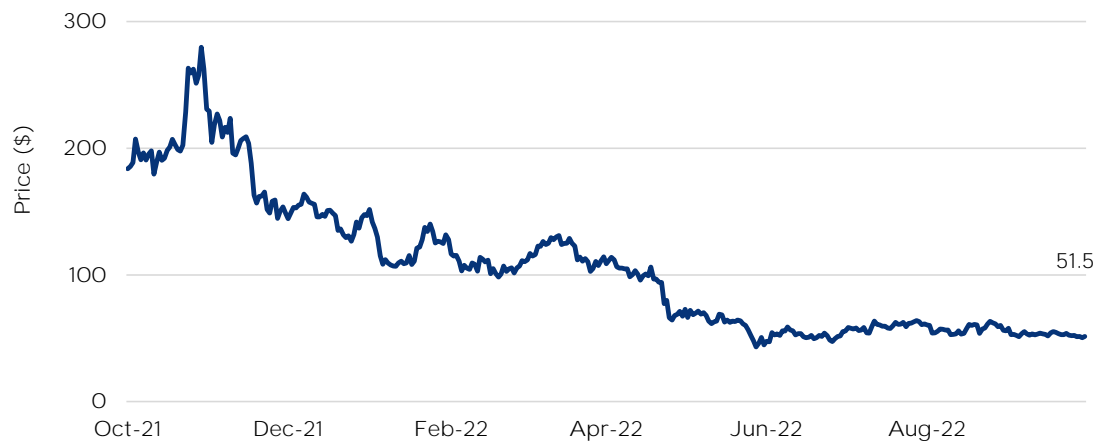
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.09	1.16
Yen / US Dollar	145.19	124.31	114.22
US Dollar / British Pound	1.11	1.30	1.37
Yuan / US Dollar	7.11	6.36	6.43
Canadian Dollar / US Doll	1.37	1.26	1.24
Mexican Peso / US Dollar	20.03	20.08	20.32
Brazilian Real / US Dollar	5.22	4.75	5.52
Indian Rupee / US Dollar	82.32	75.93	75.32

Cryptocurrency

Data as of: 10.16.2022



Litecoin



Oil Price

Data as of: 10.11.2022

Price Per Barrel

