



Top News

WSJ U.S. Business News*

Weak Earnings Reports Aren't Fazing Investors

Cheaper Beer, Cigarettes Gain Favor as Inflation Pinches Shoppers

Covid-19 Lab Companies Retrench as Rapid Tests Take Over

New Volkswagen Chief Has History Backing Synthetic Fuels

Elon Musk's Friendship With Sergey Brin Ruptured by Alleged Affair

U.S. Risks Deeper Downturn If Fed Has to Fight Inflation Alone

Economy Week Ahead: U.S. Growth, Interest Rates and Wages in Focus

More Shoppers Buy Store Brands, Eating Into Big Food Companies' Sales

There Are Signs Inflation May Have Peaked, but Can It Come Down Fast Enough?

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Institutional Industry News

PlanAdvisor

Retirement Industry People Moves

6th Circuit Ruling Revives Parts of TriHealth ERISA Lawsuit

BPAS Announces Financial Planning Tool Update

IRS Rules on Mergers Involving DB Plans That Have Received SFA

Investment Product and Service Launches

NAPA-Net

Pentegra Boosts Administrative, 3(16) Fiduciary Services

How Financial Wellness Can Enable Retirement Savings

READER RADAR: (How) Would a Roth Option for Employer Contributions Work?

Talent Acquisition Cited as Top Strategic Priority for RIAs

Burlie to Lead The Standard's Retirement Plan Sales

Wealth Industry News

CityWire USA

LPL affiliate PAG hit with \$5.8m penalty over 12b-1 violations

RIAs prioritize hiring as organic growth hits five-year high, Schwab study finds

LPL and OSJ ordered to pay \$2.5m to defrauded advisory clients

Investors yank \$61bn from funds in third month of net outflows

Victims of fugitive advisor Chris Burns drop lawsuit against Matson Money

Michael Kitces: Nerd's Eye View

Weekend Reading For Financial Planners (July 23-24)

Sabbatical Financial Planning: Taking Extended Time Off Without Derailing The Career Or Retirement

Financial Advisor Magazine

Finra Bars Ex-Ameriprise Advisor Accused Of Churning Elderly Clients' Accounts

U.S. Business Activity Contracts For First Time Since 2020

BofA Says Stock Outflows Are Catching Up To Market Despair

Student Loan Borrowers Aren't Waiting For Biden's Promised Relief

Fixed Products Lead 22% Annuity Sales Jump In 2Q, LIMRA Says

AmEx Sees Spending Soar As Travel Rises Despite Airline Woes

ESG Fund Bets Big On Weapons And Beats 98% Of Peers

Fixed-Income Opportunities Remain In Turbulent Market, Commonwealth's Essele Says

CAPTRUST Blogs

Manager Intelligence Blog

Goldman Sachs Small Cap Value - Q2 2022 Quarterly Update

Retirement Plan Blog

Mandatory Arbitration - DOL View

Private Wealth Blog

June Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Asset Allocation Return Calculation Methodology		Investment Committee - House Views	
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views 7.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.93	-6.87	-9.21	-16.17	-7.95	11.74	11.87	13.46
Dow Jones Industrial Average	-0.43	-5.15	-5.94	-11.24	-6.60	7.75	10.53	12.15
NASDAQ Composite Index	-1.87	-7.63	-13.71	-24.05	-18.84	13.91	14.17	16.25
Russell Mid Cap Index	-1.00	-8.46	-8.85	-17.42	-12.43	8.11	8.72	11.93
Russell 2000 Index	-1.62	-6.55	-8.49	-18.96	-16.85	6.68	6.05	10.07
CBOE Market Volatility (VIX)	-0.35	-18.36	-20.17	33.74	30.19	19.40	19.73	3.54

1 Day			
	Value	Blend	Growth
Large	-0.66	-0.93	-1.37
Mid	-0.66	-1.00	-1.62
Small	-1.30	-1.62	-1.94

QTD			
	Value	Blend	Growth
Large	3.14	4.73	6.68
Mid	4.29	5.29	7.16
Small	5.10	5.84	6.58

YTD			
	Value	Blend	Growth
Large	-10.12	-16.17	-23.27
Mid	-12.64	-17.42	-26.06
Small	-13.09	-18.96	-24.81

1 Year			
	Value	Blend	Growth
Large	-3.53	-7.95	-16.03
Mid	-5.18	-12.43	-24.69
Small	-7.06	-16.85	-25.89

3 Year			
	Value	Blend	Growth
Large	7.75	11.74	14.06
Mid	8.21	8.11	5.87
Small	8.75	6.68	3.77

5 Year			
	Value	Blend	Growth
Large	7.63	11.87	15.03
Mid	6.85	8.72	9.96
Small	5.74	6.05	5.72

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-4.52	-9.18	-22.59	-29.94	-31.22	5.00	7.83	6.99
Consumer Discretionary	-0.77	-12.38	-14.62	-25.42	-19.16	11.96	14.00	15.98
Consumer Staples	0.67	-7.51	-2.65	-4.03	6.88	10.26	8.93	10.66
Energy	-0.92	-5.36	16.15	30.84	52.16	9.62	6.49	3.60
Financials	-0.64	-8.73	-13.90	-16.35	-8.76	7.27	7.67	12.84
Health Care	-0.42	-2.45	0.83	-7.71	-0.33	14.57	11.95	15.15
Industrials	-0.35	-7.42	-10.44	-14.85	-12.11	6.77	7.28	11.77
Information Technology	-1.53	-4.98	-11.93	-22.45	-12.85	18.84	20.11	19.27
Materials	-0.87	-12.56	-9.77	-16.42	-5.75	10.98	8.13	10.06
Real Estate	0.74	-13.06	-8.34	-17.14	-6.43	7.47	8.59	8.69
Utilities	1.31	-5.69	2.03	-1.83	10.25	7.96	8.72	9.79

International Equities

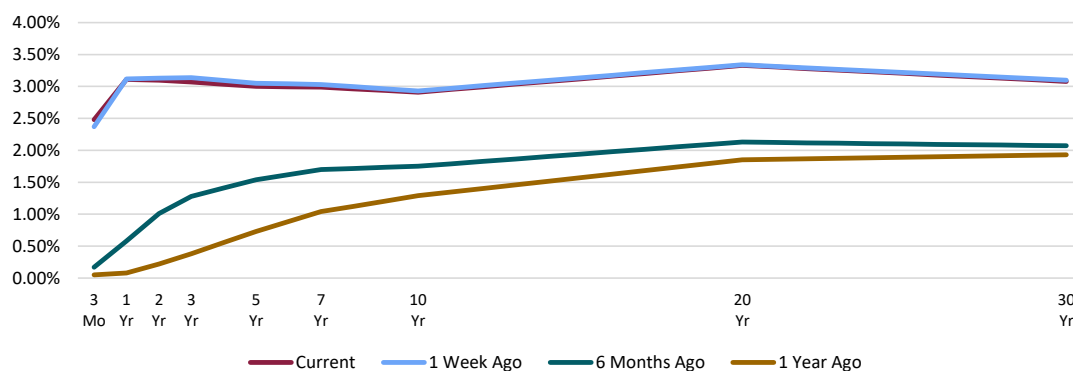
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.53	-7.91	-16.06	-17.09	-17.03	1.93	2.19	5.06
MSCI EAFE	0.85	-8.10	-15.45	-17.31	-15.24	2.10	2.29	5.79
MSCI Emerging Markets	-0.03	-6.77	-18.99	-18.16	-23.28	0.25	0.99	2.97
MSCI Frontier Markets	-0.25	-15.75	-18.75	-18.28	-13.06	-6.61	-2.34	0.89
China	-0.06	5.93	-7.17	-10.16	-8.53	4.24	0.20	4.19
Japan	0.40	3.19	2.56	-1.96	3.33	11.32	8.89	14.53
Germany	0.05	-6.28	-15.06	-16.56	-14.57	2.55	1.60	7.17
Great Britain	0.08	-2.57	-0.91	0.60	8.38	2.58	3.43	6.52
India	0.70	-1.23	-4.16	-2.84	7.45	15.15	13.16	14.07
France	0.25	-3.33	-9.71	-10.67	-1.05	6.44	6.98	10.30
Italy	0.07	-10.71	-18.71	-19.56	-10.04	2.49	3.61	8.56
Canada	-0.42	-9.76	-6.60	-9.18	-2.91	7.92	7.76	8.23
South Korea	-0.66	-11.52	-15.56	-19.63	-26.37	4.56	-0.47	2.76
Brazil	-0.11	-10.94	-9.19	-5.63	-21.58	-1.64	8.87	6.20
Spain	0.49	-5.37	-5.22	-5.06	-3.36	-1.02	-1.58	6.73
Mexico	-0.32	-11.14	-8.40	-11.28	-5.92	4.68	-1.73	1.48
Hong Kong	0.17	-0.14	-17.45	-11.92	-25.66	-10.11	-5.05	0.48

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

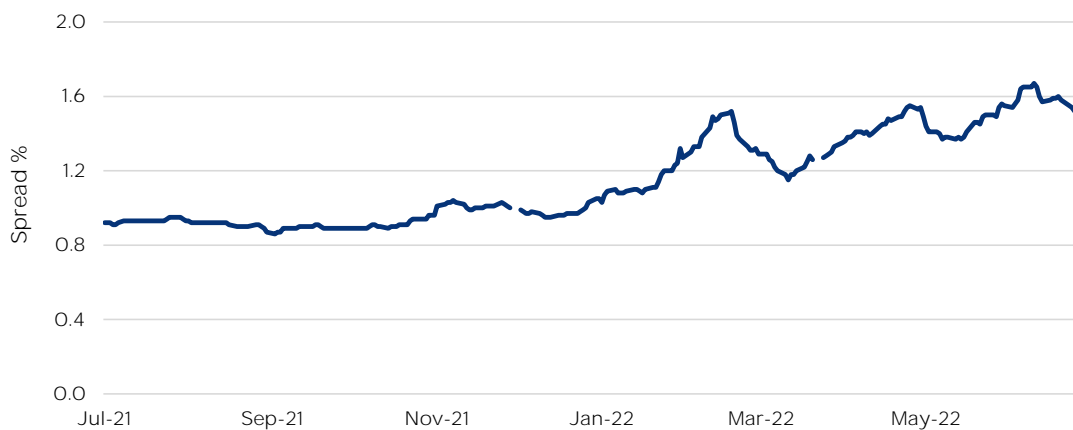
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.78	0.83	-7.09	-8.74	-9.57	-0.37	1.11	1.59
3 Month T-Bill	0.02	0.11	0.17	0.16	0.18	0.59	1.10	0.64
Global Aggregate Bond Index	1.01	-2.96	-12.25	-13.08	-15.19	-2.86	-0.64	0.14
High Yield	0.49	-3.37	-9.10	-10.50	-9.29	1.57	2.79	4.77
TIPS	0.82	-2.17	-4.58	-6.89	-4.42	3.66	3.57	1.77
Municipals	0.22	1.27	-6.13	-7.43	-7.74	0.19	1.68	2.43
Intermediate Government	0.56	0.78	-4.04	-5.03	-6.20	-0.01	0.95	0.99
Intermediate Corporate	0.62	0.36	-6.16	-7.51	-8.51	0.36	1.67	2.39
Intermediate Credit	0.60	0.38	-5.88	-7.18	-8.17	0.30	1.59	2.20
Long Government	1.67	-0.42	-15.65	-18.51	-18.53	-1.66	0.99	1.63
Long Corporate	1.28	0.38	-15.60	-19.06	-19.61	-0.88	1.67	3.21
Long Credit	1.29	0.23	-15.54	-18.91	-19.43	-1.06	1.60	3.10
Emerging Market Debt	0.75	-7.03	-17.83	-19.95	-21.20	-5.36	-1.28	1.94

Yield Curve

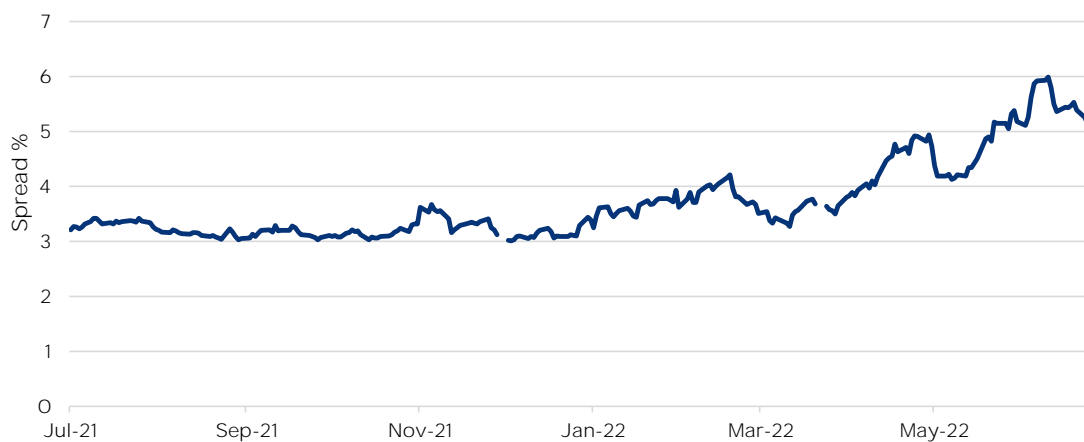


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.48%	3.11%	3.10%	3.07%	3.00%	2.99%	2.91%	3.33%	3.08%
1 Week Ago	2.37%	3.12%	3.13%	3.14%	3.05%	3.03%	2.93%	3.34%	3.10%
6 Months Ago	0.17%	0.58%	1.01%	1.28%	1.54%	1.70%	1.75%	2.13%	2.07%
1 Year Ago	0.05%	0.08%	0.22%	0.38%	0.73%	1.04%	1.29%	1.85%	1.93%

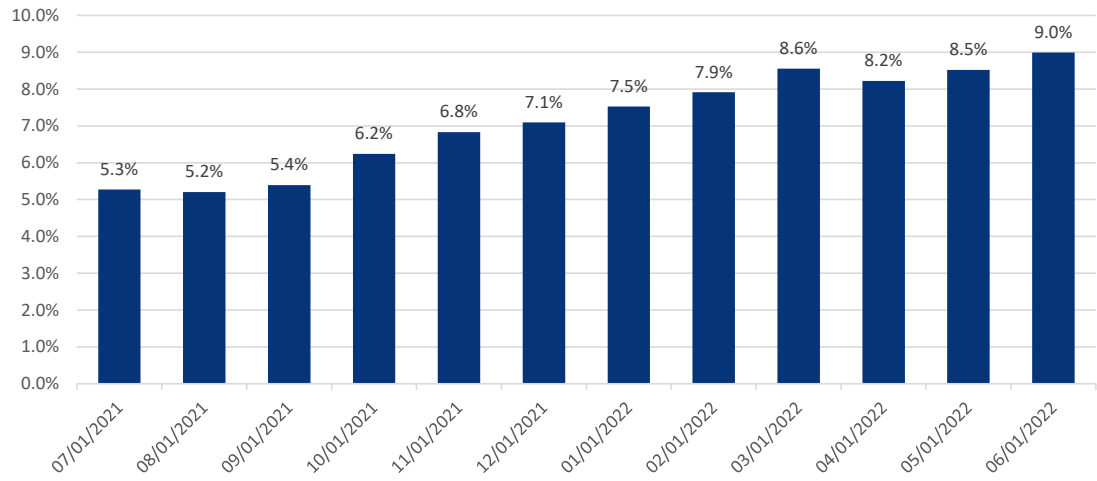
U.S. Corporate Spreads



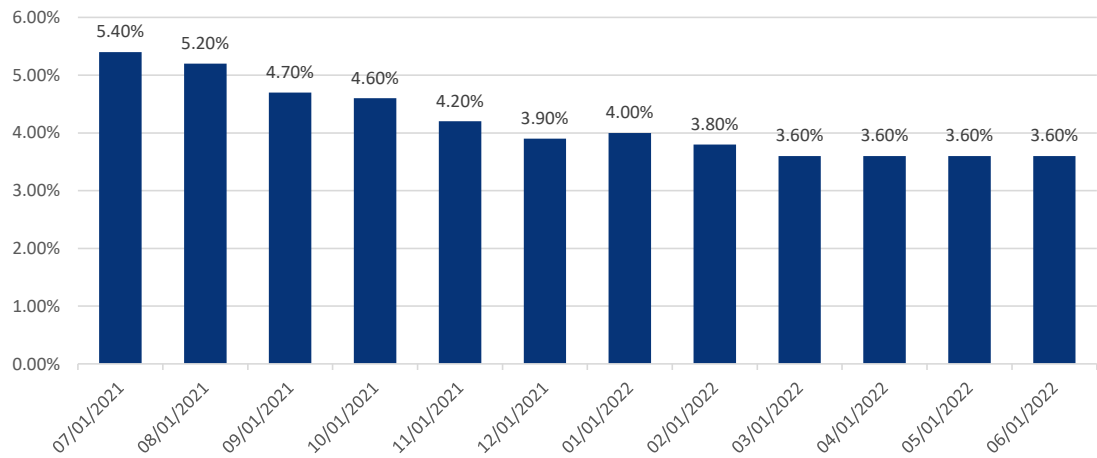
U.S. High Yield Spreads



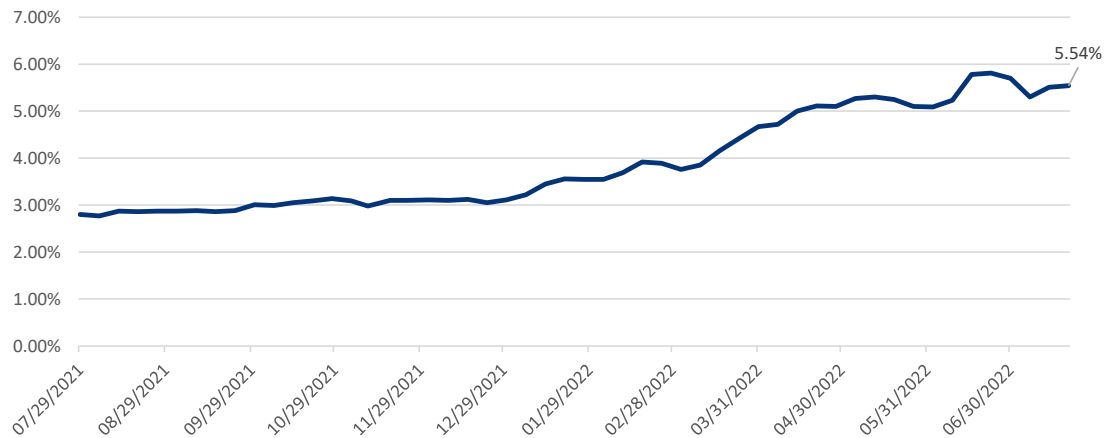
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 7.15.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.01	1.14	1.18
Yen / US Dollar	138.57	113.89	110.31
US Dollar / British Pound	1.19	1.37	1.38
Yuan / US Dollar	6.76	6.35	6.48
Canadian Dollar / US Doll	1.30	1.25	1.25
Mexican Peso / US Dollar	20.58	20.32	20.01
Brazilian Real / US Dollar	5.38	5.54	5.17
Indian Rupee / US Dollar	79.74	74.08	74.35

Cryptocurrency

Data as of: 7.24.2022

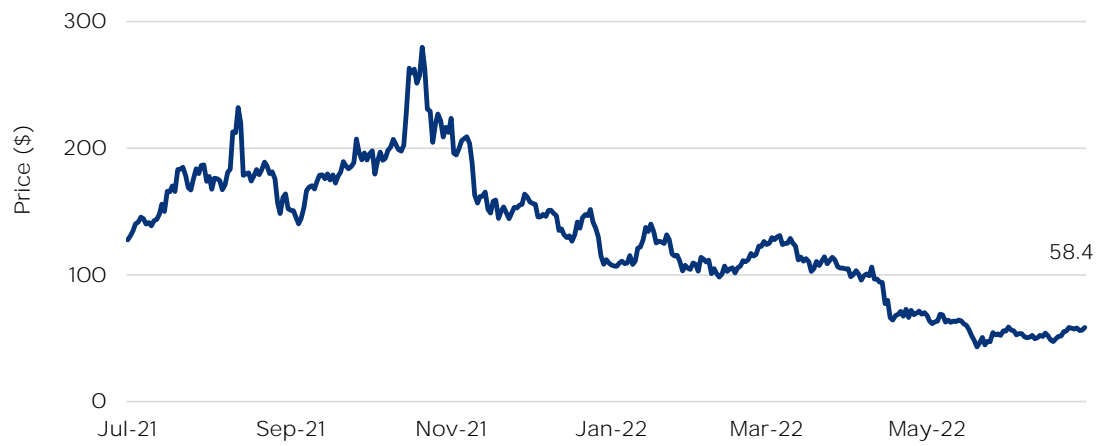
Bitcoin



Ethereum



Litecoin



Oil Price

Data as of: 7.18.2022

Price Per Barrel

