



Top News

WSJ U.S. Business News*

Stock Futures Tick Higher Ahead of Inflation Data

Regulators Look to Lessen Treasury Market Reliance on Big Bank Dealers

Layoffs Aren't a Good Look for Big Tech's Growth Story

Hedge-Fund Manager Who Helped Expose Luckin's Fraud Bets on Comeback

Binance Walks Away From FTX Deal

SEC, DOJ Investigating Crypto Platform FTX

Stocks Slide as Crypto Selloff, Midterm Results Loom

Crypto's FTX Moment Shows Danger of Centralized Finance With No Central Bank

Some Investors Bet Fed Could Lift Rates to Two-Decade High

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CAPTRUST in the News

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

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PlanAdvisor

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A DOL ESG Investigation Story

ESG Interest 'Relatively Weak' for Do-It-Yourself Retirement Investors

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Elon Musk tells Ron Baron: I overpaid for Twitter, but there's 'tremendous potential'

Adviser Investments hires top Envestnet gatekeeper as CIO

Envestnet to enter custody business, CEO announces on earnings call

SEC announces new chief of staff, two new examinations deputy directors

Elon Musk tells Ron Baron: I overpaid for Twitter, but there's 'tremendous potential'

Michael Kitces: Nerd's Eye View

Maximizing Health Savings Accounts (HSAs) Tax Benefits With Adult Children Under Age 26

#FA Success Ep 306: Restructuring Partner Compensation And Roles To Align For The Next Stage Of Growth, With Cean Kenefick-Rogers

Financial Advisor Magazine

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How To Reduce The Pain Of RMDs

Tax-The-Rich Measures Pass In Massachusetts, Fail In California

Election Takeaways: Missing Republican Wave, Trump's Bad Night, Desantis' Win

Tech IPO Candidates Leap Ahead Of Bigger Peers In Cutting Jobs

Goldman Names About 80 New Partners In Biggest Class Under Solomon

What A Divided Congress Means For The Markets

Sam Bankman-Fried's \$16 Billion Fortune Is Eviscerated In Days

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: Hans Erickson, head of Nuveen Target Date Multi-Asset, Announces Departure

Retirement Plan Blog

Vanguard service team changes

Private Wealth Blog

October Flash Reports

Q3 2022 Recommended Manager Matrix	Endowment Foundation Blog		Investment Committee Blog	
	Trade Note: OCIO ESG Global Equity		Investment Committee House Views 11.1.2022	
	Asset Allocation Return Calculation Methodology		2022 Capital Market Assumptions	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.06	-8.66	-5.26	-20.28	-18.72	8.37	9.65	12.67
Dow Jones Industrial Average	-1.89	-0.23	1.94	-8.97	-8.61	7.72	9.10	12.35
NASDAQ Composite Index	-2.47	-16.95	-10.54	-33.37	-34.32	7.75	9.93	14.77
Russell Mid Cap Index	-2.04	-7.01	-2.91	-19.63	-21.21	6.36	7.40	11.21
Russell 2000 Index	-2.67	-7.63	0.66	-20.71	-26.51	4.55	4.95	9.73
CBOE Market Volatility (VIX)	2.15	19.84	-24.92	51.51	46.74	29.30	19.97	3.44

	1 Day		
	Value	Blend	Growth
Large	-1.84	-2.06	-2.40
Mid	-1.93	-2.04	-2.24
Small	-2.19	-2.67	-3.15

	QTD		
	Value	Blend	Growth
Large	8.95	4.71	0.00
Mid	7.50	6.12	3.66
Small	8.75	5.86	3.10

	YTD		
	Value	Blend	Growth
Large	-10.39	-20.28	-30.66
Mid	-14.38	-19.63	-28.95
Small	-14.22	-20.71	-27.09

	1 Year		
	Value	Blend	Growth
Large	-9.45	-18.72	-30.19
Mid	-13.88	-21.21	-33.38
Small	-18.33	-26.51	-34.17

	3 Year		
	Value	Blend	Growth
Large	6.07	8.37	9.11
Mid	6.15	6.36	4.54
Small	5.97	4.55	2.25

	5 Year		
	Value	Blend	Growth
Large	6.94	9.65	11.18
Mid	6.06	7.40	7.88
Small	5.01	4.95	4.26

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.10	-21.62	-21.79	-43.16	-45.52	-3.86	4.23	4.86
Consumer Discretionary	-3.10	-19.56	-12.15	-36.57	-37.55	6.49	10.06	13.52
Consumer Staples	-1.15	-2.50	-5.30	-4.92	1.57	9.03	9.12	10.61
Energy	-4.91	20.32	20.05	65.84	58.08	19.80	9.76	5.99
Financials	-1.76	0.48	1.37	-12.98	-15.20	6.30	7.35	12.41
Health Care	-1.08	0.00	5.04	-6.47	-1.60	13.51	12.01	14.95
Industrials	-1.44	-0.63	3.72	-9.95	-10.81	6.79	7.74	11.93
Information Technology	-2.72	-16.71	-10.75	-32.02	-30.28	11.79	14.36	17.89
Materials	-1.75	-1.29	-6.39	-14.84	-13.07	10.27	7.35	10.09
Real Estate	-1.04	-17.90	-13.65	-28.68	-23.01	0.87	4.35	7.27
Utilities	-0.84	-11.62	-6.62	-6.20	1.61	5.14	6.63	10.08

International Equities

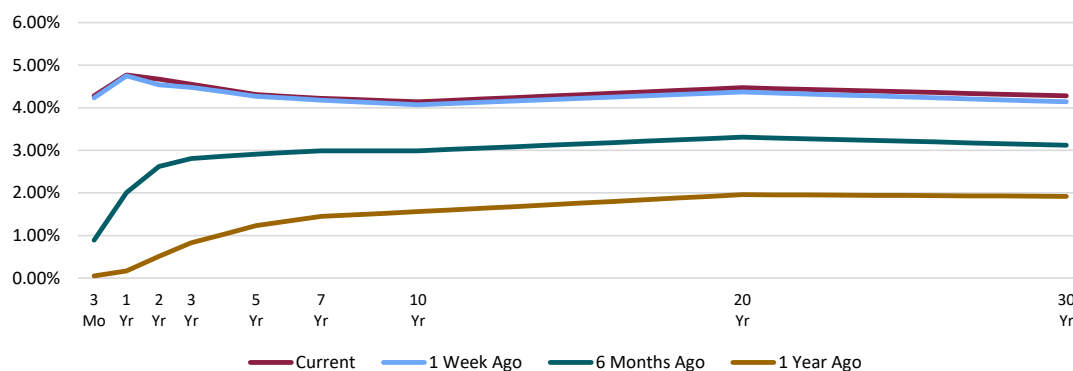
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.64	-6.80	-6.02	-21.36	-22.80	-0.90	0.07	3.80
MSCI EAFE	-0.76	-5.76	-4.37	-20.60	-21.61	-0.55	0.55	4.62
MSCI Emerging Markets	0.04	-9.58	-9.56	-25.06	-27.26	-3.20	-2.18	1.44
MSCI Frontier Markets	0.04	-9.40	-15.19	-22.67	-26.59	-6.81	-4.38	-0.29
China	-0.53	-6.14	1.47	-16.25	-13.08	0.94	-2.32	3.95
Japan	-0.56	-0.11	6.50	-1.75	-3.27	7.88	6.00	14.34
Germany	-0.16	0.97	2.13	-13.97	-14.80	1.09	0.72	6.67
Great Britain	-0.14	-1.60	2.90	2.04	3.99	3.25	3.37	6.33
India	-0.23	3.97	13.24	6.11	2.30	16.16	14.24	14.06
France	-0.17	-0.79	7.22	-7.48	-5.91	5.63	6.51	9.86
Italy	0.36	5.92	6.61	-9.68	-9.47	3.63	4.55	8.13
Canada	-1.61	-0.38	-1.69	-6.56	-7.71	7.85	6.96	7.92
South Korea	1.06	-3.16	-7.14	-18.58	-18.16	4.29	-1.01	2.44
Brazil	-2.22	4.54	10.00	8.35	7.62	1.81	9.26	7.07
Spain	0.52	-2.68	0.68	-4.61	-8.10	-1.93	-1.08	4.56
Mexico	-0.67	6.99	3.03	-5.12	-3.01	4.97	0.74	2.20
Hong Kong	-1.20	-18.22	-18.22	-30.08	-34.07	-16.05	-10.90	-2.64

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

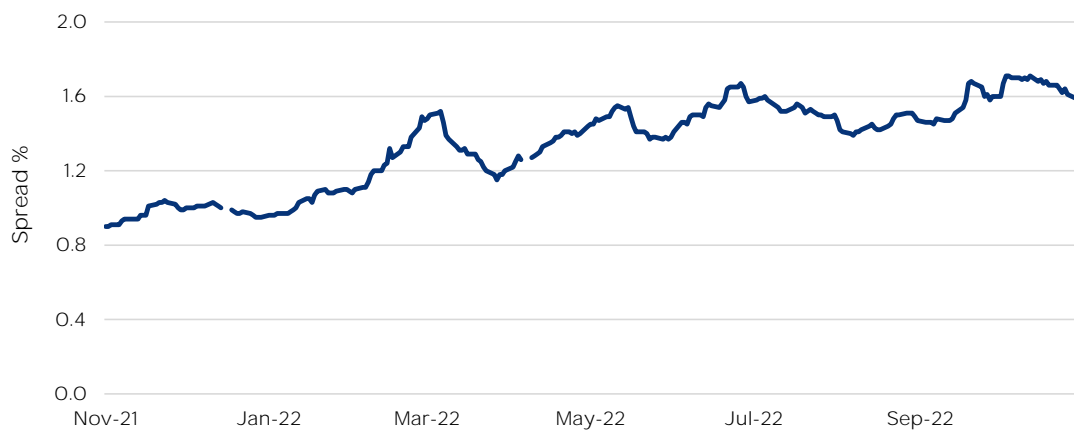
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.15	-7.53	-6.29	-15.77	-16.35	-3.46	-0.58	0.72
3 Month T-Bill	0.01	0.64	0.79	0.88	0.89	0.61	1.18	0.71
Global Aggregate Bond Index	0.11	-8.41	-8.56	-19.94	-21.05	-5.52	-2.26	-0.91
High Yield	-0.54	-5.46	-3.86	-13.57	-13.46	-0.15	1.92	4.00
TIPS	-0.12	-7.57	-6.87	-13.27	-13.72	1.00	1.88	0.90
Municipals	0.11	-5.97	-2.82	-12.22	-11.96	-1.77	0.40	1.68
Intermediate Government	0.21	-3.96	-3.66	-9.13	-9.55	-1.73	0.09	0.53
Intermediate Corporate	0.14	-4.73	-4.10	-11.93	-12.40	-1.78	0.60	1.64
Intermediate Credit	0.15	-4.57	-4.00	-11.49	-11.95	-1.77	0.55	1.50
Long Government	0.28	-17.99	-15.30	-33.40	-34.11	-8.97	-3.16	-0.24
Long Corporate	-0.11	-14.64	-11.71	-31.22	-32.54	-7.20	-1.82	1.32
Long Credit	-0.08	-14.44	-11.50	-30.83	-32.08	-7.25	-1.84	1.25
Emerging Market Debt	0.04	-6.99	-6.81	-22.62	-23.71	-6.57	-2.18	1.13

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.28%	4.77%	4.67%	4.55%	4.31%	4.22%	4.14%	4.47%	4.28%
1 Week Ago	4.23%	4.75%	4.54%	4.48%	4.27%	4.18%	4.07%	4.37%	4.14%
6 Months Ago	0.89%	2.01%	2.62%	2.81%	2.91%	2.99%	2.99%	3.31%	3.12%
1 Year Ago	0.05%	0.17%	0.51%	0.83%	1.23%	1.45%	1.56%	1.96%	1.92%

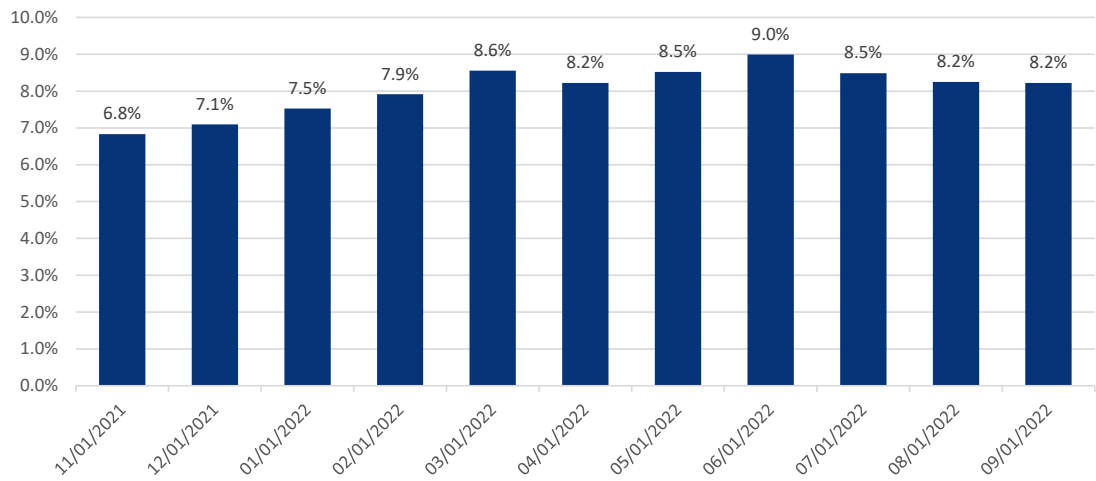
U.S. Corporate Spreads



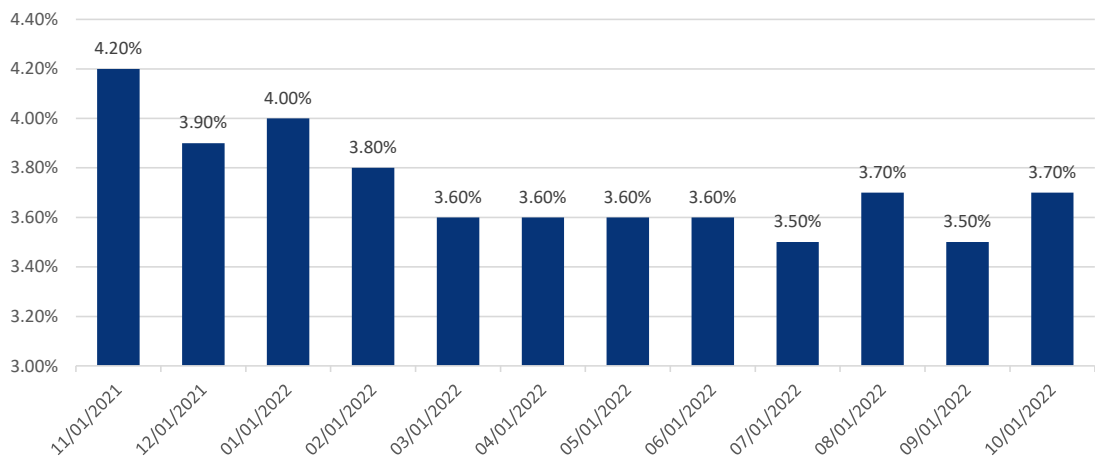
U.S. High Yield Spreads



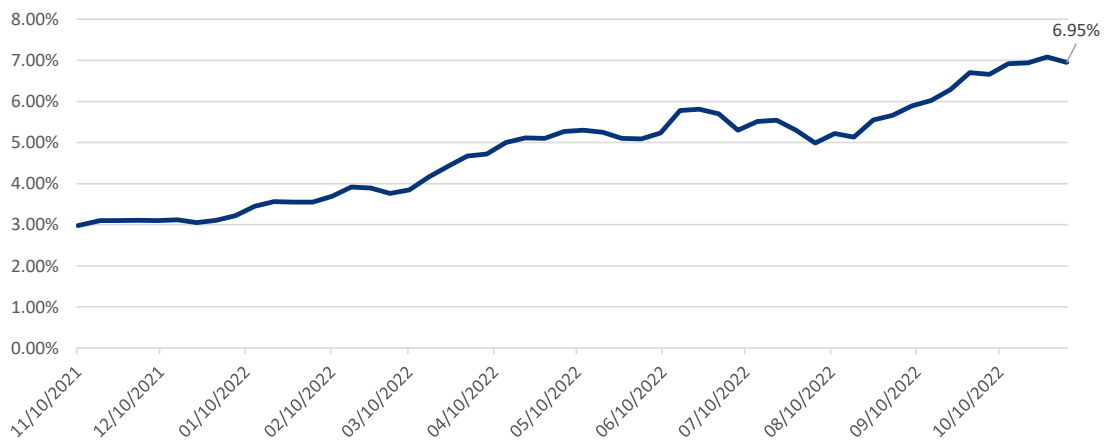
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



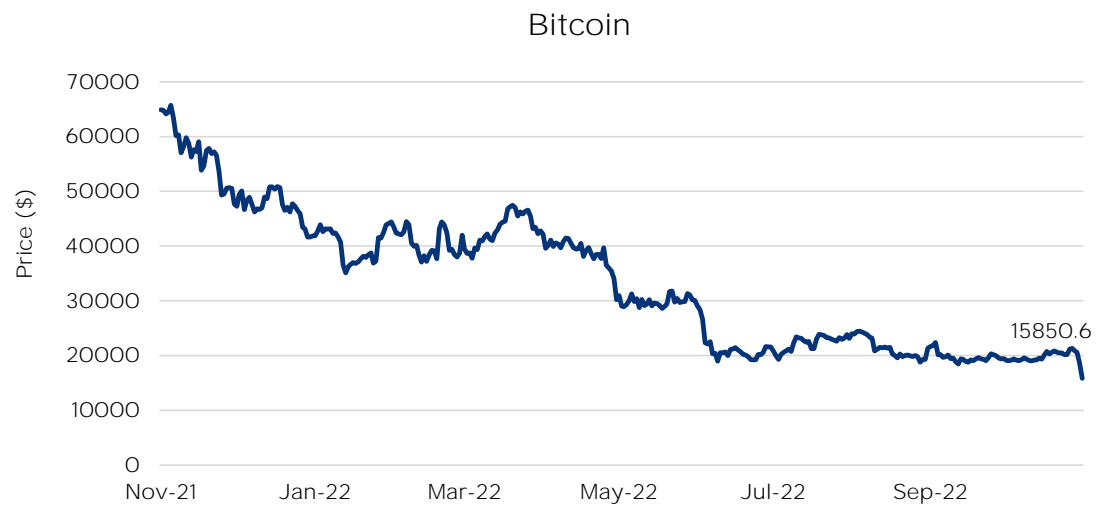
Exchange Rates

Data as of: 11.4.2022

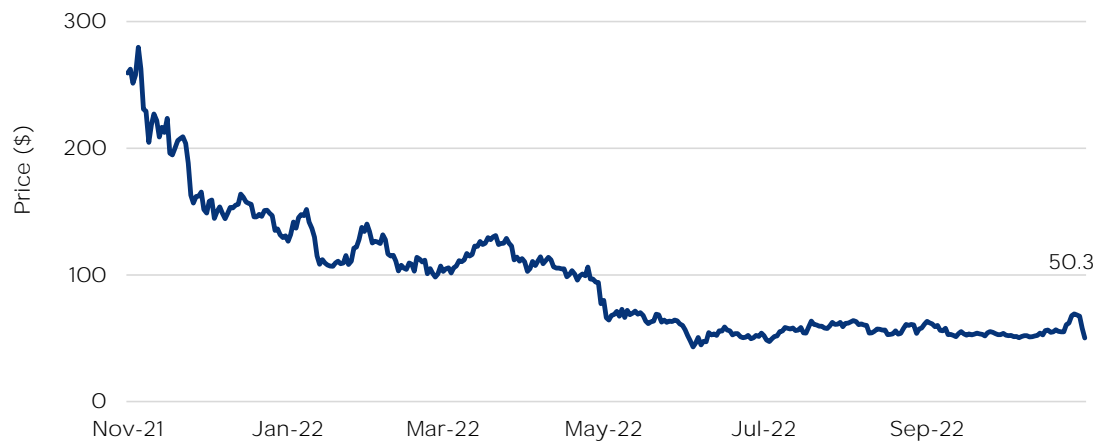
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.05	1.15
Yen / US Dollar	147.22	130.09	113.89
US Dollar / British Pound	1.13	1.25	1.35
Yuan / US Dollar	7.30	6.61	6.39
Canadian Dollar / US Doll	1.35	1.28	1.24
Mexican Peso / US Dollar	19.53	20.35	20.47
Brazilian Real / US Dollar	5.04	5.00	5.47
Indian Rupee / US Dollar	82.03	76.49	74.26

Cryptocurrency

Data as of: 11.9.2022



Litecoin



Oil Price

Data as of: 11.7.2022

Price Per Barrel

