



Top News

WSJ U.S. Business News*

Crypto Exchanges Cut Fees to Gain Market Share

Stock Futures Edge Down on Worries Over Rates, Growth

Instacart IPO Could Fuel a 'Game of Thrones' For Food Delivery

Ukraine Takes Unorthodox Pitch to Wall Street

Saudi Sovereign-Wealth Fund Joins 100-Year Bond Club

Commodity-Trading Hedge Funds Are Having a Strong Year

Stocks Fall After Two-Day Rally

Stock Traders Dive Into Boom-or-Bust Options

OPEC+ Agrees to Biggest Oil Cut Since Start of Pandemic

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Fed's 'unfortunate' positioning 'giving the market headaches'

Reuters: AutoZone short-term pick; steel as early cyclical

TD Ameritrade: Focus On Free Cash Flow & Stocks That Are Predictable

Institutional Industry News

PlanAdvisor

Best Practices for Providers to Boost HSA Invested Assets

Deciphering Medicare Costs in Retirement

Apex Group Expands Global Compliance Solutions to the U.S.

New Bill Seeks to Encourage 401(k) Investment in Alternative Assets

Settlement Reached with Couple that Lost Millions in Profit-Sharing Plan

NAPA-Net

Managed Accounts Assets Hit New High as Firms Look to Customization

Case of the Week: Filing Form 5500 Without an Audit Report

Home Depot Hammers Back Excessive Fee Suit

RCH, RK Trio Launches Portability Consortium

Remote Workers Struggle with Benefits Selection

Wealth Industry News

CityWire USA

MAI launches retirement plan advice platform

Tiedemann SPAC deal misses projected merger date

Cerity Partners merges in \$4bn Los Angeles RIA

Alleged gold scammer has started a new gold sales business

Merit buys \$683m Seattle-area RIA

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 96: Handling Politically Charged Clients Who Make It Uncomfortable To Be Their Advisor

Automated Tax-Loss Harvesting Technology: Is The Value Overstated?

Financial Advisor Magazine

Retirement Giants Band Together To Help Job-Switchers Transfer 401(k)s

BlackRock Faces More ESG Fallout As Louisiana Pulls \$794 Million

One Big Option Trade Fueled S&P 500's Midday Jump, Wells Fargo Says

Active Investing Outperforms In September Amid Brutal Stock Rout

Great Recession Strengthened Public Pension Systems, Report Says

Woodbury Financial Ordered To Pay \$850K Over Annuity, Insurance Policies

Seattle Overtakes Boston As Third-Richest U.S. City By Household Income

Schwab Expands No-Transaction-Fee Funds For Independent Advisors

CAPTRUST Blogs

Manager Intelligence Blog

Goldman Sachs Small Cap Value: Strategy Update (Analyst/Former PM Sean Butkus left the team)

Retirement Plan Blog

CIT Access: American Funds Europacific Growth, Harbor Capital Appreciation, and Cohen & Steers US Realty

Private Wealth Blog

Financial Planning Membership Opportunities

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.19	-0.84	-15.70	-19.66	-11.59	10.42	10.13	12.14
Dow Jones Industrial Average	-0.12	-1.72	-11.67	-15.36	-9.98	6.65	8.20	10.89
NASDAQ Composite Index	-0.25	-1.33	-21.18	-28.30	-22.18	12.67	12.12	14.75
Russell Mid Cap Index	-0.49	0.94	-14.26	-19.53	-15.18	7.75	7.50	10.82
Russell 2000 Index	-0.73	1.59	-13.23	-20.69	-19.86	6.82	4.45	9.10
CBOE Market Volatility (VIX)	-1.79	3.67	35.76	65.80	34.04	18.77	25.45	7.14

	1 Day		
	Value	Blend	Growth
Large	-0.36	-0.19	-0.06
Mid	-0.67	-0.49	-0.18
Small	-0.96	-0.73	-0.51

	QTD		
	Value	Blend	Growth
Large	5.77	5.53	5.59
Mid	6.02	6.26	6.68
Small	5.55	5.90	6.23

	YTD		
	Value	Blend	Growth
Large	-13.01	-19.66	-26.79
Mid	-15.56	-19.53	-26.87
Small	-16.74	-20.69	-24.87

	1 Year		
	Value	Blend	Growth
Large	-7.67	-11.59	-18.38
Mid	-9.93	-15.18	-24.53
Small	-14.81	-19.86	-25.04

	3 Year		
	Value	Blend	Growth
Large	6.84	10.42	12.75
Mid	7.17	7.75	6.62
Small	7.26	6.82	5.45

	5 Year		
	Value	Blend	Growth
Large	6.18	10.13	13.10
Mid	5.73	7.50	8.72
Small	3.72	4.45	4.53

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-0.64	-11.27	-28.87	-36.48	-37.83	1.41	4.11	5.05
Consumer Discretionary	-0.52	3.74	-21.02	-28.39	-20.39	11.77	12.80	14.41
Consumer Staples	-0.63	-4.93	-9.62	-9.48	2.03	7.00	7.88	9.50
Energy	2.00	18.87	10.17	51.97	54.97	18.51	8.34	4.48
Financials	-0.81	1.49	-14.22	-17.54	-15.87	7.33	6.06	11.42
Health Care	0.32	-1.42	-7.08	-9.62	0.35	14.30	10.88	13.97
Industrials	-0.60	2.42	-11.62	-16.31	-10.70	6.80	5.83	10.81
Information Technology	0.36	-1.20	-20.45	-27.85	-17.34	16.55	17.40	17.57
Materials	-0.99	0.04	-17.74	-19.16	-8.74	10.90	6.30	9.03
Real Estate	-1.93	-10.81	-23.56	-27.53	-16.12	0.12	5.50	7.16
Utilities	-2.25	-1.88	-9.10	-4.02	7.45	4.26	8.02	9.70

International Equities

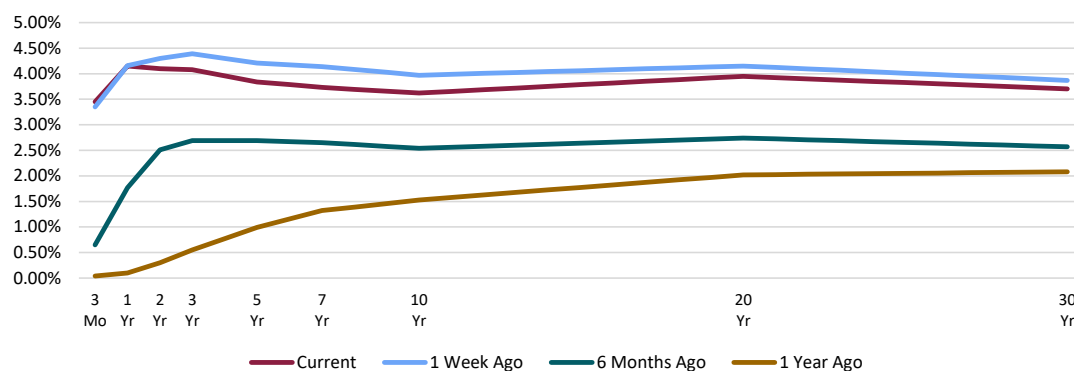
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.25	-4.75	-19.45	-23.61	-21.60	0.25	-0.15	3.22
MSCI EAFE	-1.01	-3.73	-19.32	-24.26	-21.59	0.03	-0.08	3.83
MSCI Emerging Markets	1.78	-7.44	-19.74	-24.35	-24.34	-0.69	-1.44	1.36
MSCI Frontier Markets	0.47	-6.09	-23.81	-22.90	-21.72	-5.76	-4.59	-0.29
China	-0.55	-11.01	-7.00	-16.91	-15.24	1.35	-2.02	3.78
Japan	0.48	3.57	-1.31	-3.88	-0.36	10.30	7.74	13.95
Germany	-1.21	0.94	-13.22	-21.20	-17.62	1.38	-0.71	5.40
Great Britain	-0.48	1.56	-5.44	-1.45	3.36	3.12	2.65	5.80
India	2.25	9.41	-3.30	0.78	-0.84	16.84	14.21	13.26
France	-0.90	3.45	-7.52	-13.89	-6.20	5.60	5.12	8.97
Italy	-1.52	3.79	-11.47	-18.87	-13.52	3.10	2.40	6.51
Canada	-0.70	2.97	-10.90	-7.29	-1.88	8.56	7.23	7.66
South Korea	0.26	-5.40	-19.72	-25.61	-25.22	3.11	-1.54	1.05
Brazil	0.83	19.23	-1.42	11.81	6.10	4.55	8.87	7.18
Spain	-1.52	-4.33	-10.07	-10.60	-12.15	-2.28	-2.39	3.53
Mexico	-0.44	-3.49	-17.47	-13.94	-10.21	1.83	-1.91	0.90
Hong Kong	5.90	-17.23	-19.62	-22.69	-24.96	-11.19	-8.61	-1.49

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

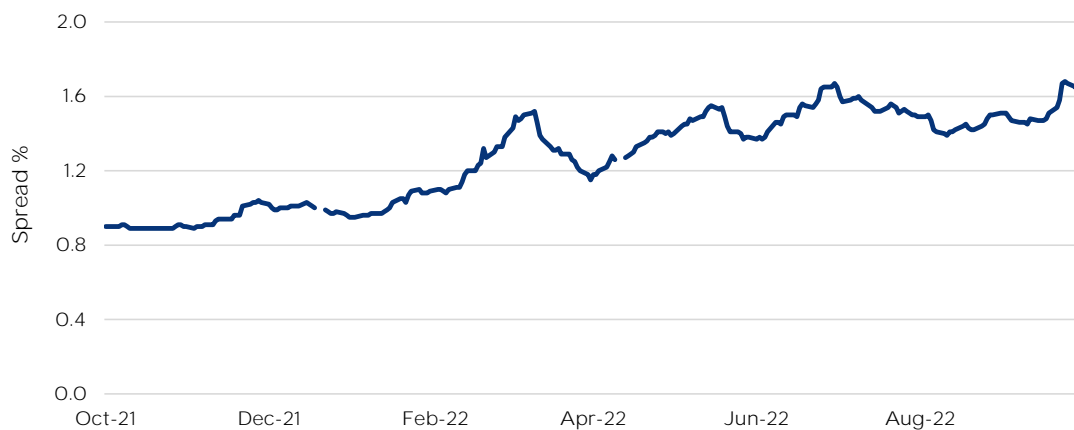
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.55	-5.14	-7.70	-14.11	-14.06	-3.32	-0.14	0.97
3 Month T-Bill	0.00	0.48	0.60	0.63	0.64	0.58	1.15	0.69
Global Aggregate Bond Index	-0.87	-6.51	-13.00	-19.41	-19.97	-5.78	-2.12	-0.88
High Yield	-0.05	0.92	-8.61	-13.21	-12.51	0.30	1.90	4.08
TIPS	-0.76	-5.63	-9.07	-12.93	-11.32	0.70	2.12	1.00
Municipals	0.04	-3.38	-5.40	-11.39	-10.74	-1.76	0.75	1.87
Intermediate Government	-0.36	-3.48	-3.53	-8.37	-8.91	-1.86	0.25	0.64
Intermediate Corporate	-0.46	-3.22	-5.64	-11.25	-11.75	-1.77	0.76	1.79
Intermediate Credit	-0.44	-3.21	-5.36	-10.82	-11.31	-1.77	0.71	1.64
Long Government	-1.04	-11.01	-18.16	-28.60	-26.16	-9.03	-1.47	0.82
Long Corporate	-0.99	-8.33	-18.02	-28.35	-27.17	-6.81	-0.85	2.01
Long Credit	-1.00	-8.32	-17.78	-28.02	-26.78	-6.91	-0.89	1.92
Emerging Market Debt	-0.75	-4.12	-14.09	-23.05	-23.06	-6.91	-2.44	1.12

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.45%	4.15%	4.10%	4.08%	3.84%	3.73%	3.62%	3.95%	3.70%
1 Week Ago	3.35%	4.16%	4.30%	4.39%	4.21%	4.14%	3.97%	4.15%	3.87%
6 Months Ago	0.65%	1.77%	2.51%	2.69%	2.69%	2.65%	2.54%	2.74%	2.57%
1 Year Ago	0.04%	0.10%	0.30%	0.55%	0.99%	1.32%	1.53%	2.02%	2.08%

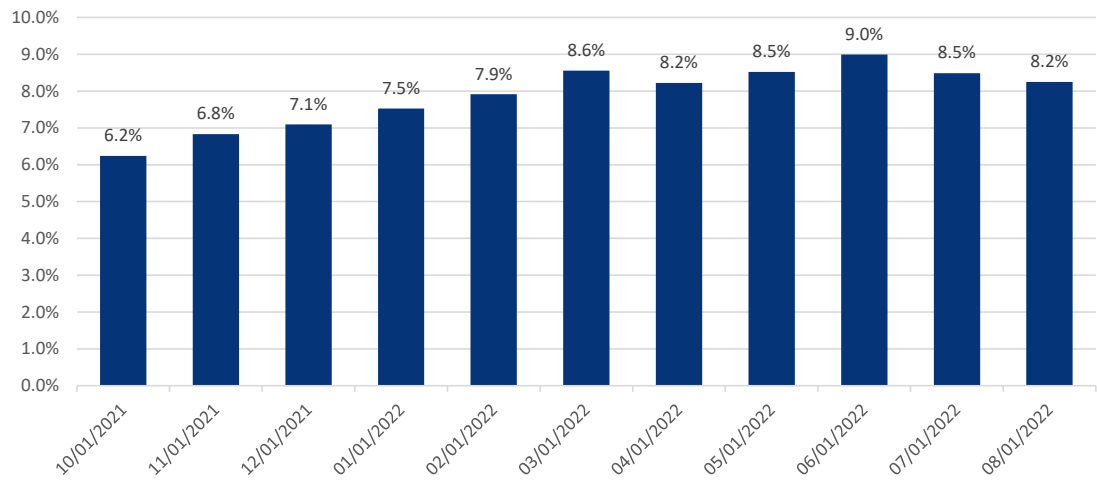
U.S. Corporate Spreads



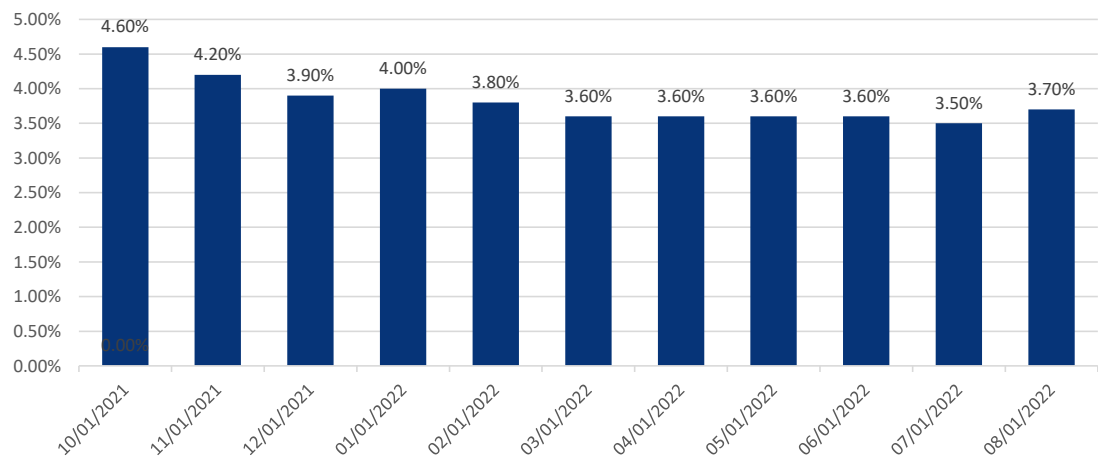
U.S. High Yield Spreads



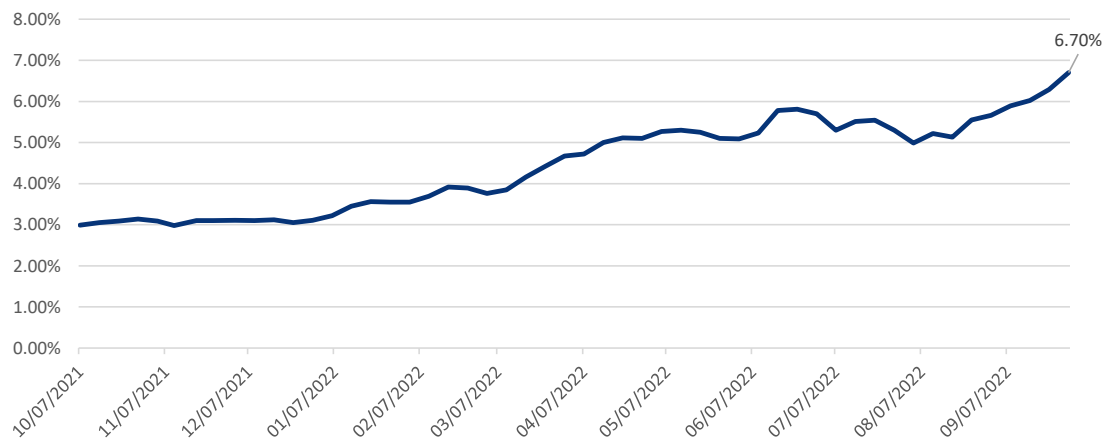
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



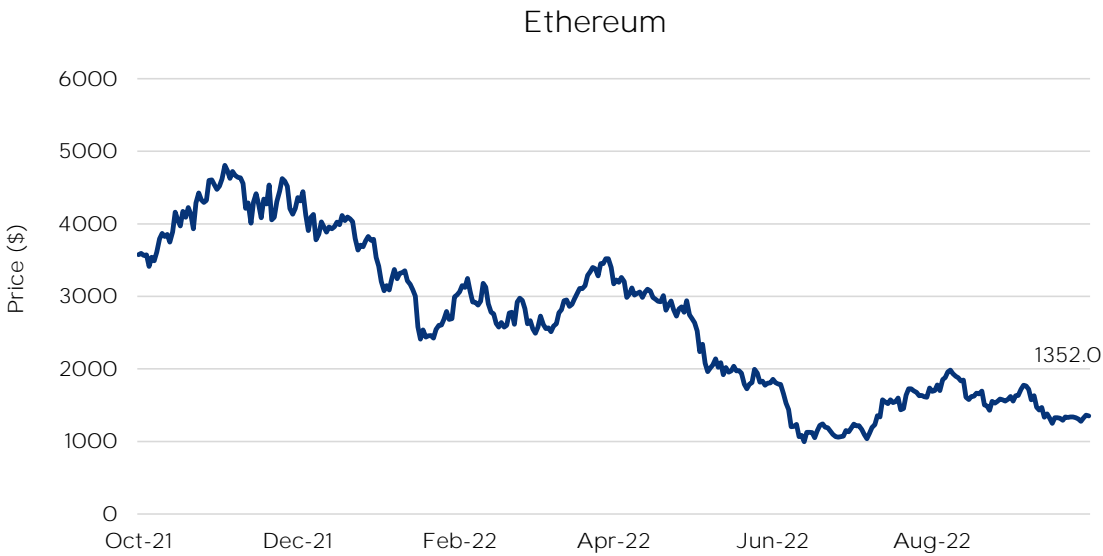
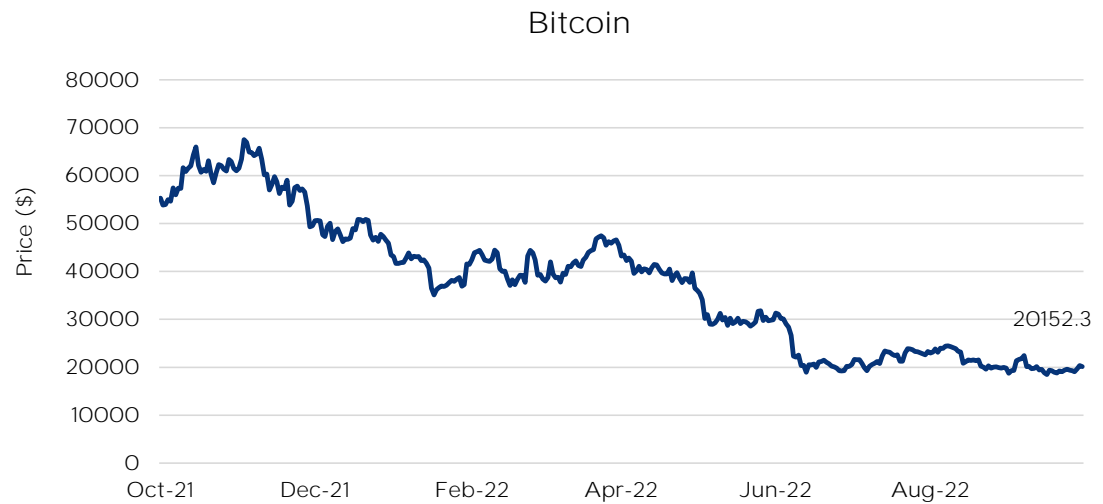
Exchange Rates

Data as of: 9.30.2022

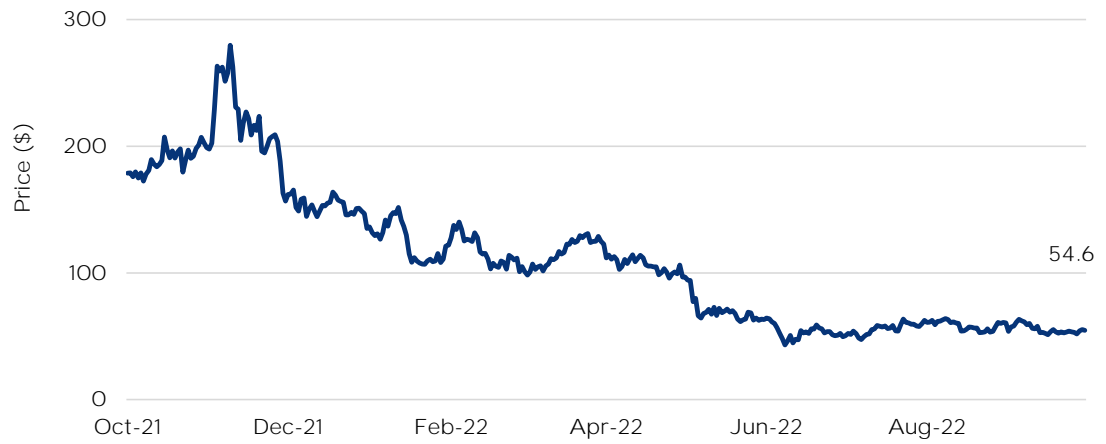
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.98	1.11	1.15
Yen / US Dollar	144.71	122.61	111.33
US Dollar / British Pound	1.11	1.31	1.36
Yuan / US Dollar	7.11	6.36	6.44
Canadian Dollar / US Doll	1.38	1.25	1.26
Mexican Peso / US Dollar	20.12	20.01	20.65
Brazilian Real / US Dollar	5.40	4.76	5.51
Indian Rupee / US Dollar	81.37	75.58	74.82

Cryptocurrency

Data as of: 10.5.2022



Litecoin



Oil Price

Data as of: 10.3.2022

Price Per Barrel

