



Top News

WSJ U.S. Business News*

America Has Lost Its Oil Buffer

Hang Seng Index Falls to Lowest Close in More Than a Decade

Yen Rallies After Japan Intervenes for First Time in 24 Years

U.S. Stock Futures Wobble, Bond Yields Climb After Fed Rate Increase

Investors Shun Macau Casinos' Bonds as Tourism From China Plummets

Coinbase Tested Group to Speculate on Crypto

How the Fed's Rate Increase Will Hit Americans' Monthly Budgets

Powell Doesn't Have to Go Full Volcker for Stocks to Drop

Fed Rate Rise Sends Treasury Yields in Different Directions

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Yahoo: August CPI data's 'underlying elements' point to declining inflation in late 2022

Marketwatch: U.S. stocks rise after worst day in two years

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Wilmington Trust Introduces Digital CIT Onboarding Tool

U.S. Drops to 18th on Natixis Retirement Index, Due to Economic Issues, Aging Population

American Century Offers Tool to Retirement Plan Fiduciaries

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Equitable Launches Small Business 401(k) Program

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Cruise Line Docked with Excessive Fee Suit

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American Century Launches 'Income Blueprint' for Retirement Plan Fiduciaries

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Kitces & Carl Ep 95: Building Your Advisor Marketing Content By Packaging Your Client Wisdom

Why Checklist-Style Financial Planning Works: What Advisors Can Learn From Dave Ramsey's Baby Steps

Financial Advisor Magazine

JPMorgan, PGIM Say It's Time To Buy High-Grade Bonds With 88% Trading At Discount

Dimon Says Crypto Tokens Are 'Decentralized Ponzi Schemes'

Bitcoin Lingers Near Three-Month Low After Fed Increases Rates

Addressing The Gender Disparity Gap In Investing

Stocks Whipsaw, Bond Yields Climb After Fed Rate Hike

Goldman's Oppenheimer Sees S&P 500 Falling 10% If Recession Hits

Millions Eligible For Student Debt Relief Live In Battleground States

Money Managers Starting To Eye Treasury Bonds Again With Yields Spiking

CAPTRUST Blogs

Manager Intelligence Blog

DD Update: Principal to Merge 2010 and Income Vintages

Retirement Plan Blog

AIG Life & Retirement is Now Corebridge Financial

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

Fidelity Small Cap Growth: Manager Overview
Vanguard Strategic Equity: Meeting with Portfolio Team Member Matthew Jiannino
Vanguard Strategic Equity: Manager Overview

Endowment Foundation Blog		Investment Committee Blog
Trade Note: OCIO ESG Global Equity		Investment Committee - House Views
Asset Allocation Return Calculation Methodology		Investment Committee House Views 9.1.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-1.71	1.09	-14.35	-19.56	-11.62	9.99	10.62	12.17
Dow Jones Industrial Average	-1.70	-0.60	-11.71	-15.64	-9.21	6.07	8.53	10.88
NASDAQ Composite Index	-1.78	1.57	-18.58	-27.86	-23.34	12.29	12.83	14.66
Russell Mid Cap Index	-1.58	2.90	-13.96	-19.82	-15.23	7.00	7.99	10.75
Russell 2000 Index	-1.42	4.38	-14.11	-20.78	-18.37	5.45	5.41	8.94
CBOE Market Volatility (VIX)	3.06	-7.29	18.95	62.54	14.90	22.25	23.68	7.19

1 Day			
	Value	Blend	Growth
Large	-1.63	-1.71	-1.75
Mid	-1.59	-1.58	-1.55
Small	-1.48	-1.42	-1.35

QTD			
	Value	Blend	Growth
Large	-0.35	0.50	1.99
Mid	1.08	2.23	4.39
Small	2.10	3.46	4.83

YTD			
	Value	Blend	Growth
Large	-13.17	-19.56	-26.64
Mid	-15.33	-19.82	-27.97
Small	-15.58	-20.78	-26.04

1 Year			
	Value	Blend	Growth
Large	-6.01	-11.62	-20.18
Mid	-7.54	-15.23	-27.97
Small	-9.58	-18.37	-26.59

3 Year			
	Value	Blend	Growth
Large	6.14	9.99	12.48
Mid	6.60	7.00	5.56
Small	6.70	5.45	3.31

5 Year			
	Value	Blend	Growth
Large	6.62	10.62	13.61
Mid	6.32	7.99	8.99
Small	5.02	5.41	5.15

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-2.29	-8.38	-26.31	-36.59	-38.54	0.62	4.57	5.13
Consumer Discretionary	-2.38	10.23	-15.88	-25.86	-18.41	12.61	14.12	14.85
Consumer Staples	-0.35	1.63	-3.47	-6.48	3.80	8.84	8.69	10.01
Energy	-1.50	1.85	3.07	42.67	68.53	13.56	7.54	3.66
Financials	-2.09	2.75	-16.41	-17.57	-11.56	6.41	6.79	11.58
Health Care	-1.69	0.47	-9.50	-12.55	-6.75	12.26	10.53	13.87
Industrials	-1.30	2.73	-13.44	-16.35	-9.70	5.83	6.18	10.87
Information Technology	-1.58	0.22	-18.69	-27.97	-18.97	16.64	17.91	17.25
Materials	-2.28	-5.70	-17.69	-20.69	-8.82	8.89	6.38	8.74
Real Estate	-1.52	-2.03	-16.04	-24.10	-15.21	1.98	6.57	7.57
Utilities	-1.40	11.93	4.56	3.70	14.46	7.50	9.62	10.78

International Equities

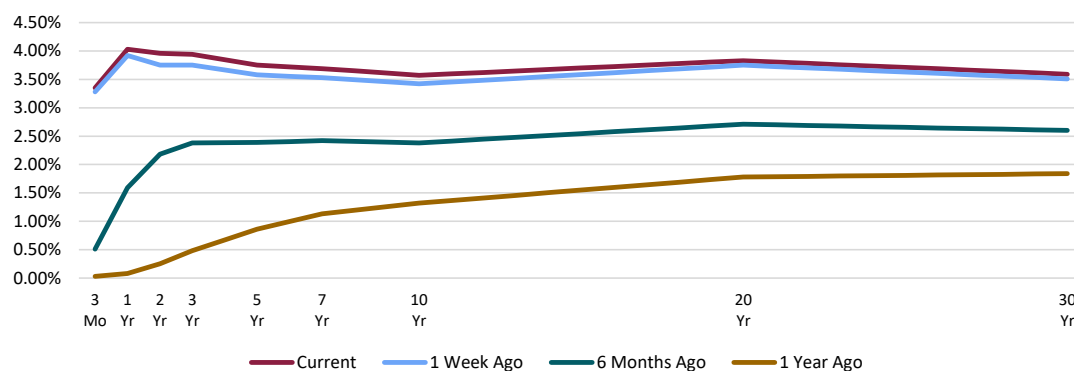
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-1.05	-5.46	-16.39	-22.19	-21.76	-0.04	0.27	3.39
MSCI EAFE	-0.79	-4.88	-17.04	-23.03	-22.38	-0.38	0.32	3.95
MSCI Emerging Markets	-1.48	-7.15	-14.66	-22.53	-23.94	-0.68	-1.06	1.64
MSCI Frontier Markets	-1.30	-4.09	-17.66	-19.28	-17.88	-4.38	-3.50	0.30
China	-0.17	-5.73	-4.20	-14.36	-13.75	1.21	-1.48	4.40
Japan	-1.36	4.33	2.96	-4.01	-6.65	9.40	8.15	13.72
Germany	0.76	-3.95	-10.89	-19.63	-16.82	0.79	0.26	5.53
Great Britain	0.63	2.32	-0.70	1.04	7.53	3.12	3.86	6.10
India	-0.44	13.54	4.75	3.20	2.04	17.41	14.25	13.72
France	0.99	1.38	-5.82	-13.23	-5.04	4.64	5.75	8.86
Italy	1.20	0.36	-6.17	-16.30	-8.66	3.24	3.11	6.81
Canada	-0.95	0.43	-11.47	-7.72	-2.46	7.49	7.63	7.66
South Korea	-0.87	-2.56	-12.61	-21.17	-25.26	3.92	-0.50	1.60
Brazil	-0.52	12.29	-3.63	6.79	1.53	2.21	8.16	6.20
Spain	-0.01	-3.44	-3.96	-7.16	-6.96	-1.83	-1.80	3.59
Mexico	-0.16	-2.31	-15.28	-11.79	-7.55	2.56	-1.45	1.54
Hong Kong	-1.79	-14.45	-13.08	-21.17	-23.85	-11.31	-8.08	-1.16

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.35	-0.86	-6.96	-12.56	-13.47	-2.35	0.20	1.16
3 Month T-Bill	0.01	0.40	0.50	0.52	0.52	0.58	1.14	0.67
Global Aggregate Bond Index	-0.20	-3.60	-12.74	-18.00	-19.77	-5.00	-1.94	-0.68
High Yield	0.07	0.98	-7.08	-12.05	-11.65	0.48	2.27	4.20
TIPS	0.15	-1.78	-8.23	-10.16	-8.74	2.08	2.72	1.39
Municipals	0.01	-0.74	-6.01	-10.66	-10.70	-1.21	0.87	2.01
Intermediate Government	0.03	-0.87	-4.05	-7.76	-8.77	-1.27	0.36	0.72
Intermediate Corporate	0.11	-0.40	-5.00	-10.08	-11.08	-0.98	1.07	1.99
Intermediate Credit	0.09	-0.47	-4.86	-9.72	-10.71	-1.02	0.99	1.82
Long Government	1.46	-1.42	-15.39	-25.21	-26.05	-6.55	-0.81	1.30
Long Corporate	1.05	-1.19	-13.74	-24.88	-26.03	-4.76	0.14	2.60
Long Credit	1.01	-1.20	-13.57	-24.58	-25.67	-4.89	0.08	2.49
Emerging Market Debt	0.19	-0.93	-11.02	-20.17	-21.89	-5.80	-1.66	1.59

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	3.35%	4.03%	3.96%	3.94%	3.75%	3.69%	3.57%	3.83%	3.59%
1 Week Ago	3.28%	3.92%	3.75%	3.75%	3.58%	3.53%	3.42%	3.75%	3.51%
6 Months Ago	0.51%	1.59%	2.18%	2.38%	2.39%	2.42%	2.38%	2.71%	2.60%
1 Year Ago	0.03%	0.08%	0.25%	0.48%	0.86%	1.13%	1.32%	1.78%	1.84%

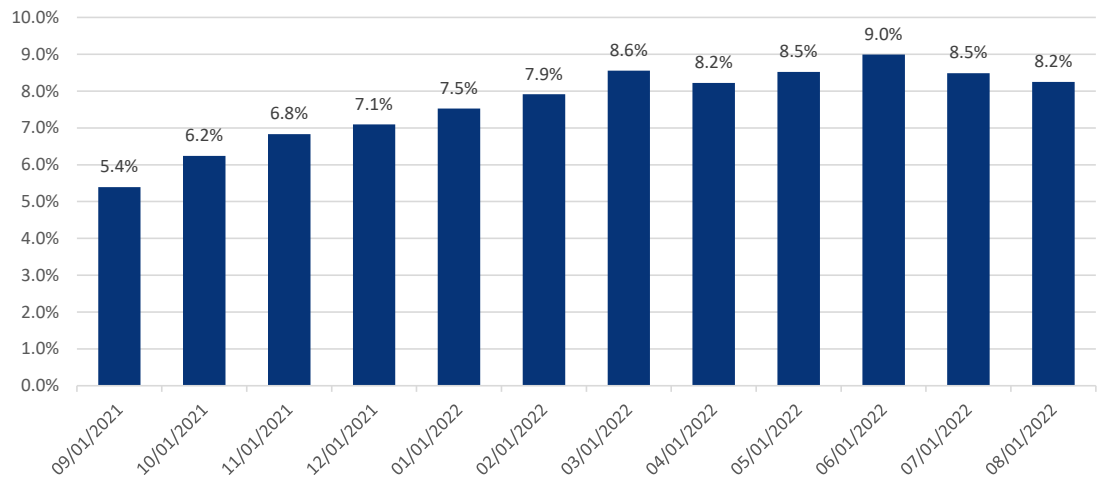
U.S. Corporate Spreads



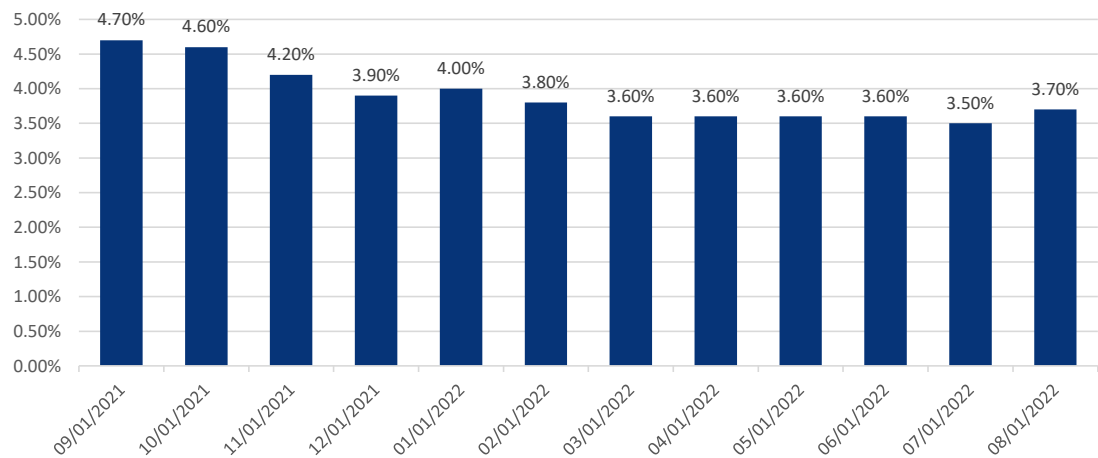
U.S. High Yield Spreads



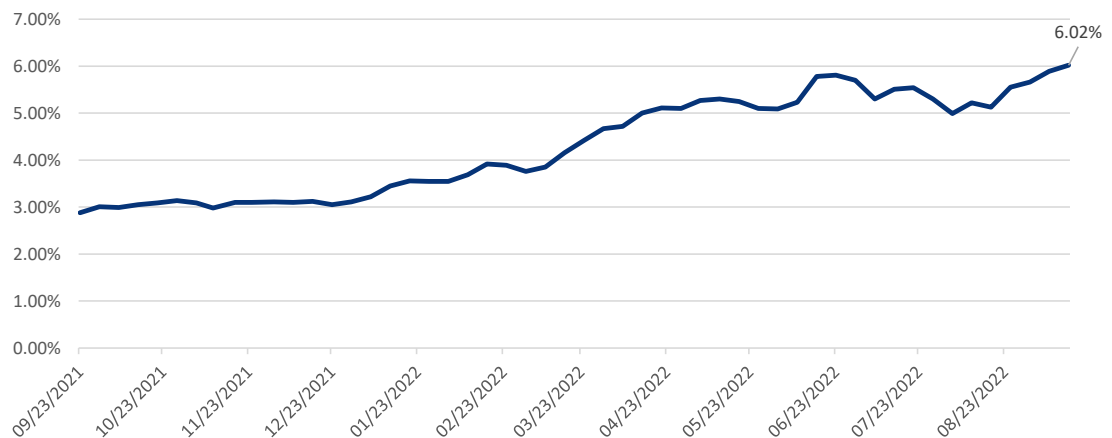
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



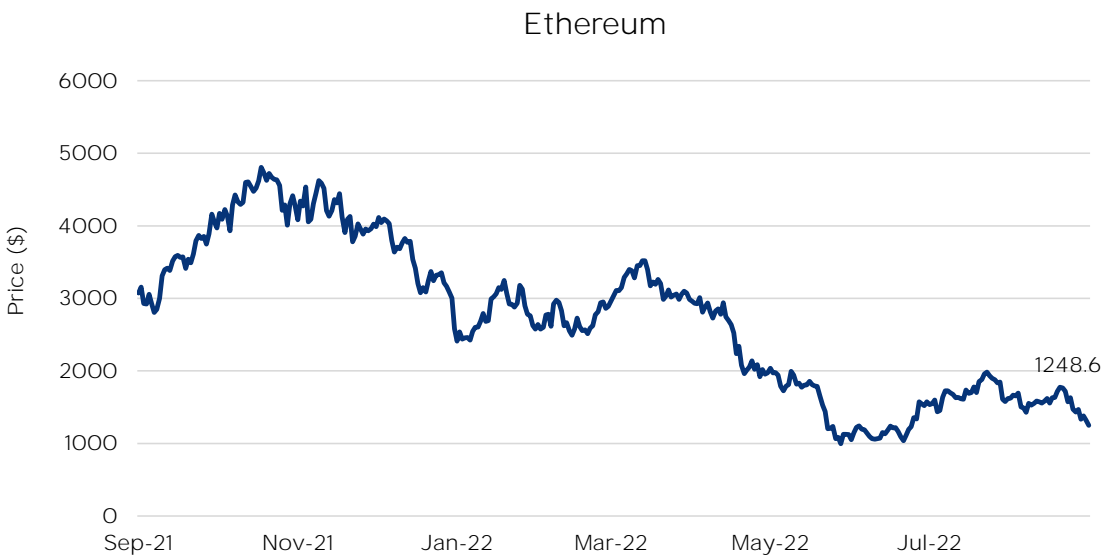
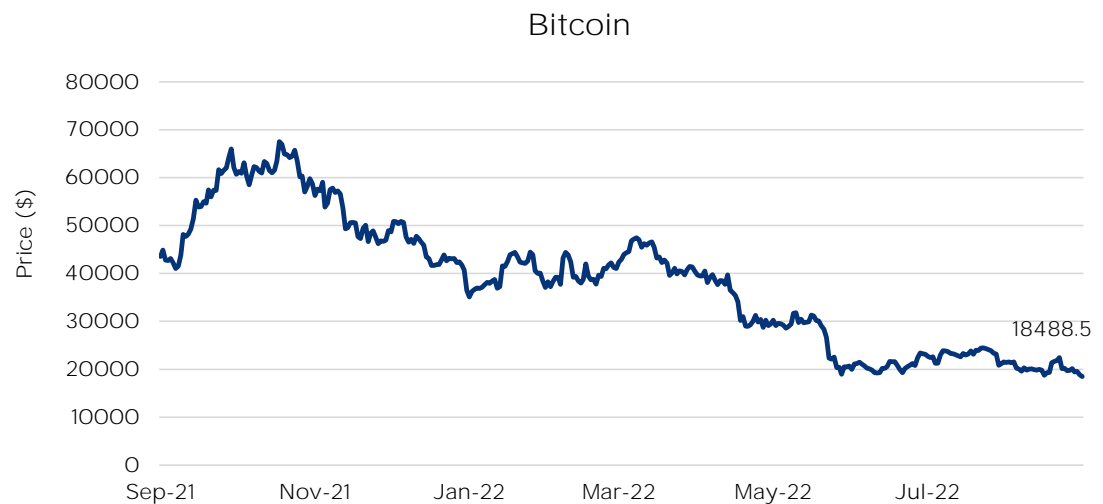
Exchange Rates

Data as of: 9.16.2022

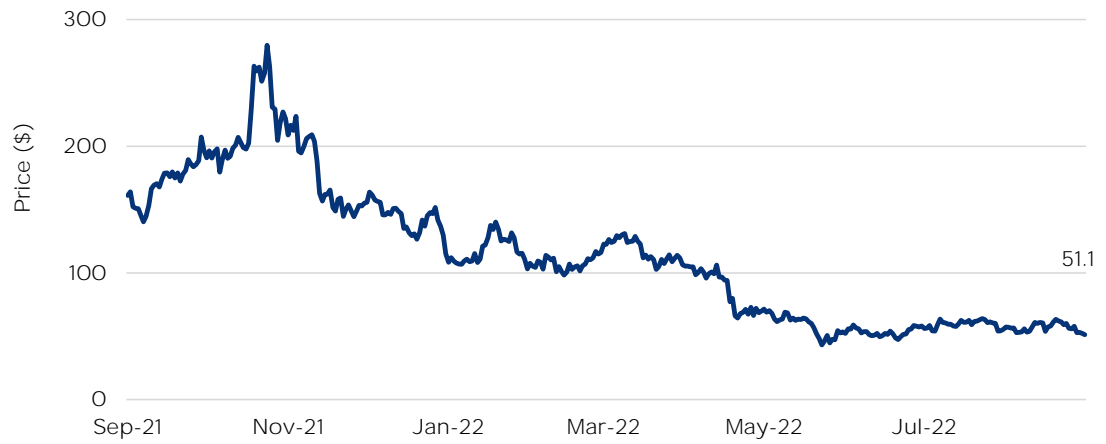
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.10	1.17
Yen / US Dollar	143.04	118.19	109.59
US Dollar / British Pound	1.14	1.31	1.37
Yuan / US Dollar	6.98	6.37	6.46
Canadian Dollar / US Doll	1.33	1.28	1.27
Mexican Peso / US Dollar	20.02	20.89	20.01
Brazilian Real / US Dollar	5.29	5.14	5.27
Indian Rupee / US Dollar	79.66	76.41	73.80

Cryptocurrency

Data as of: 9.21.2022



Litecoin



Oil Price

Data as of: 9.19.2022

Price Per Barrel

