

BROADCAST & PRINT MEDIA



The media / publications industry can be defined as a varied collection of organizations that share the production, publication, and distribution of content.

CAPTRUST Experience

Clients at a Glance

Clients - 20 AUM - \$1.7 billion

Plans / Pools - 35

Plan / Pool Types - DC (24), DB (4), OAP (3), NQ

(2), E/F (2)

Top Providers – Fidelity (7), Empower (4), Schwab (3), Vanguard (2)

Experienced Advisors

- John Davenport (2)
- Mark Davis (1)
- Dan DiGiacomo (1)
- Devvn Duex (1)
- Jean Duffy (1)
- Dan Esch (1)
- Shaun Eskamani (1)
- Ernest Liebre (7)
- Jeff Loehwing (1)
- Mark Medlin (1)

- Bill Paxton (1)
- Jim Strodel (1)
- Peggy Whitmore (1)

Industry Background

Points of Interest

- There are more than 1,300 television broadcast and cable network companies in the U.S.
- Consumers around the world spend on average over 7.5 hours per day with media
- 55% of U.S. households subscribe to paid streaming video services
- Ad revenue generated by print, radio, and television is expected to continually decline as mobile advertising increases

Common Terms

- Audience
- Branding
- Censorship
- Demographics
- Digital
- Industry
- Propaganda

External Resources

- Association Media & Publishing www.siia.net/amp
- Association of American Publishers publishers.org
- National Association of Broadcasters www.nab.org
- The Association of Magazine Media www.magazine.org



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For the Challenger

Clients Outcomes

- Reduced plan expenses
- Increased participation rate
- Increased average deferral rates
- Implemented oversight process for retirement plan committee
- Improved committee structure and interaction
- Successful transition to 3(38)
- Added PAS
- Improved access to employee investment advice

Challenges

Corporate

- Recruiting talent
- Monitoring budget and profit margins
- High turnover rate
- Improve digital footprint
- Consolidation and centralization of business activity
- Developing content

Retirement

- Deciding where to spend benefit dollars
- Increasing plan participation
- Costs of offering retirement plan
- Perception of the plan sponsor decision makers and
- Overall employee acceptance that the 401(k) is a good program

Notes