



Top News

WSJ U.S. Business News*

Carl Icahn Has More Than 8% Stake in Crown Holdings

Stocks Fall After Fed's Interest-Rate Decision

Robinhood Loss Narrows as Cost Cuts Help Offset Revenue Decline

Fed Tries to Thread the Needle, Drawing Blood

DuPont Scraps Deal to Buy Rogers After Failing to Win Regulatory Clearance

SEC Pulls In Record Enforcement Haul, Moves to Rewrite Mutual-Fund Rules

What Fed Rate Hike Means for Your Financial Plans

Ferraris and Aston Martins Are Still Selling Well---When They Can Be Built

Broken Deal Triggered Currency Losses for Barclays, Deutsche Bank and Citigroup

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Yahoo! Finance: Earnings season: 'These companies are a conduit for inflation.'

Yahoo! Finance: Inflation: 'We expect to see weakness in earnings' heading into 2023

NUE, IPG, AYI: The Importance Of Cyclical Stocks & How To Trade

Institutional Industry News

PlanAdvisor

Private Real Estate Funds Are Up 7.4%. Can More DC Participants Get a Foot in the Door?

FINRA Prompts Succession Planning for Aging Adviser Industry

SEC Proposes New Rules for Advisers Who Outsource

Direct Indexing Drumbeat Continues with Morningstar Adviser Offering

Allianz Life Launches Income Annuity for Use in DC Plans

NAPA-Net

Case of the Week: Retirement Plans and Davis Bacon 'Prevailing Wage' Rules

Political Pressure Aside, Asset Managers Stand Pat on ESG Integration

MEP Excessive Fee Suit Ready to Settle

Despite Quarterly Declines, RIA M&A Still on Pace for Record Year

Is Retirement Saving 'Wasted' on the Young?

Wealth Industry News

CityWire USA

Schwab manages expectations for TD integration in Impact keynotes

The perks of manager turnover

'Your reactions tell me why your husband left you': Client insults land advisor on CFP sanction list

Is there hope for big tech stocks?

Is there hope for big tech stocks?

Michael Kitces: Nerd's Eye View

Upfront And Ongoing RIA Compliance Obligations Of State Vs SEC-Registered Investment Advisers

#FA Success Ep 305: Accelerating Growth Of (Fee-Only) Clients By Making It Clear You Have Nothing To Sell, With Mindy Crary

Financial Advisor Magazine

New Fund Wants To Tap 'Extraordinary Leadership' Of Women CEOs

Scott Galloway's Over/Underhyped List Skewers 'Bull' In Businesses

White House Deletes Tweet Taking Credit For Social Security Bump

S&P 500 Suffers Worst 'Fed Day' Since January 2021

Scott Galloway's Over/Underhyped List Skewers 'Bull' In Businesses

J.P. Morgan Seeks Restraining Order Against Two Reps Recruited By Wells Fargo

Suzanne Siracuse Moves Podcast To 'Financial Advisor' Platform

Fed Hikes Again By 75 Basis Points, Hints At Entering End Phase

CAPTRUST Blogs

Manager Intelligence Blog

Q3 2022 Bond Market Review

Retirement Plan Blog

2023 IRS Limits have been announced

Private Wealth Blog

Roth IRA Billing Strategy

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-2.50	-7.72	-8.75	-20.09	-17.54	8.79	9.75	12.44
Dow Jones Industrial Average	-1.55	-0.23	-1.71	-10.06	-9.00	7.77	8.81	11.99
NASDAQ Composite Index	-0.89	-11.77	-11.32	-29.95	-29.64	9.97	11.15	14.91
Russell Mid Cap Index	-2.77	-6.03	-8.12	-19.55	-20.04	6.54	7.44	11.01
Russell 2000 Index	-3.36	-4.61	-4.28	-19.45	-23.24	5.32	4.98	9.64
CBOE Market Volatility (VIX)	0.19	8.07	-20.04	50.17	61.32	28.11	21.10	3.93

	1 Day		
	Value	Blend	Growth
Large	-1.95	-2.50	-3.23
Mid	-2.38	-2.77	-3.49
Small	-3.03	-3.36	-3.68

	QTD		
	Value	Blend	Growth
Large	8.36	4.96	1.46
Mid	7.19	6.23	4.53
Small	9.44	7.55	5.74

	YTD		
	Value	Blend	Growth
Large	-10.87	-20.09	-29.65
Mid	-14.63	-19.55	-28.35
Small	-13.68	-19.45	-25.22

	1 Year		
	Value	Blend	Growth
Large	-9.31	-17.54	-28.01
Mid	-13.12	-20.04	-31.66
Small	-15.77	-23.24	-30.39

	3 Year		
	Value	Blend	Growth
Large	6.29	8.79	9.87
Mid	6.28	6.54	4.83
Small	6.48	5.32	3.28

	5 Year		
	Value	Blend	Growth
Large	6.77	9.75	11.64
Mid	6.05	7.44	8.02
Small	4.71	4.98	4.61

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	-3.20	-19.36	-23.99	-42.42	-44.06	-3.14	4.13	4.62
Consumer Discretionary	-3.95	-16.23	-17.19	-34.11	-34.26	7.86	11.06	13.68
Consumer Staples	-1.72	-3.82	-6.11	-5.76	1.77	8.52	9.17	10.33
Energy	-2.21	18.06	20.15	66.36	61.79	20.84	10.33	5.78
Financials	-1.22	2.31	-1.30	-13.49	-16.32	6.96	6.64	12.01
Health Care	-1.65	-0.25	1.39	-7.15	-3.18	13.40	12.05	14.61
Industrials	-1.79	-2.29	-1.88	-12.49	-11.77	6.39	6.87	11.44
Information Technology	-3.65	-14.15	-15.24	-30.70	-26.96	13.15	15.03	17.84
Materials	-2.71	-5.35	-14.00	-18.89	-14.30	9.22	6.04	9.40
Real Estate	-2.62	-16.79	-19.32	-29.24	-24.00	-0.62	4.84	6.96
Utilities	-1.02	-9.31	-4.34	-5.30	1.76	4.19	7.11	9.70

International Equities

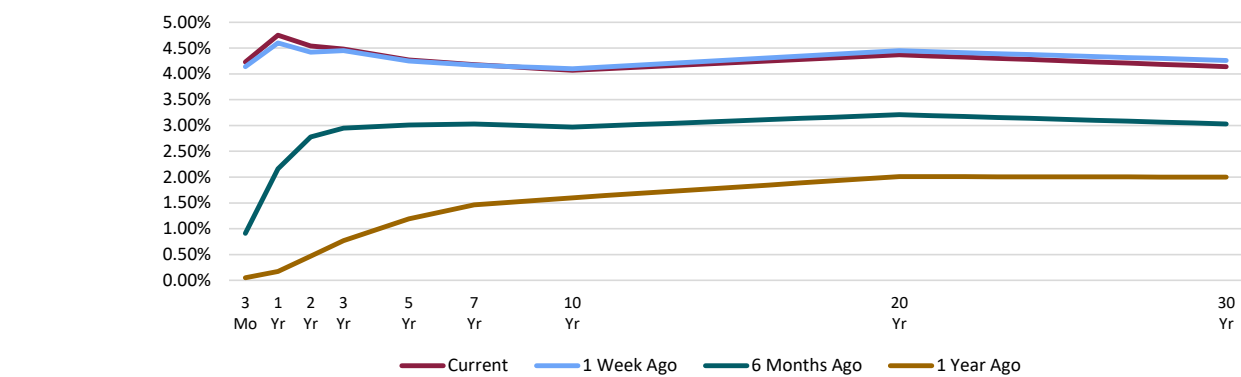
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.11	-8.74	-12.65	-23.35	-24.26	-1.47	-0.47	3.34
MSCI EAFE	0.05	-8.17	-10.86	-22.56	-23.13	-1.20	-0.05	4.15
MSCI Emerging Markets	0.63	-10.76	-17.03	-27.35	-28.96	-3.71	-2.68	0.99
MSCI Frontier Markets	-1.13	-9.12	-18.83	-23.80	-26.40	-7.22	-4.69	-0.36
China	1.15	-5.74	-1.43	-17.48	-14.33	0.51	-2.35	3.56
Japan	-0.06	1.16	4.31	-1.95	-4.22	8.65	6.26	13.94
Germany	-0.61	-1.43	-4.90	-16.54	-16.91	0.75	-0.28	6.06
Great Britain	-0.58	-2.49	-3.61	-0.09	1.86	2.82	2.77	5.93
India	-0.35	5.08	8.01	5.87	2.76	16.22	13.98	13.99
France	-0.81	-1.95	-0.33	-9.69	-6.62	5.56	5.60	9.38
Italy	0.03	2.19	-2.16	-13.39	-12.39	3.07	3.31	7.27
Canada	-1.23	-0.36	-5.33	-6.91	-6.21	8.32	6.97	7.72
South Korea	0.07	-4.21	-13.05	-21.52	-22.45	3.62	-1.70	1.99
Brazil	0.77	14.38	8.39	11.55	10.78	2.62	9.63	7.19
Spain	-0.38	-1.06	-3.80	-5.53	-9.26	-1.98	-1.87	4.02
Mexico	1.89	7.34	-1.08	-4.52	-1.53	5.10	1.03	1.99
Hong Kong	2.41	-19.62	-24.95	-32.36	-36.94	-16.41	-11.11	-3.29

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.10	-7.55	-6.21	-15.63	-15.65	-3.69	-0.55	0.77
3 Month T-Bill	0.02	0.58	0.72	0.79	0.80	0.58	1.17	0.70
Global Aggregate Bond Index	-0.01	-9.34	-9.66	-20.30	-20.77	-6.09	-2.36	-0.92
High Yield	-0.08	-4.09	-4.16	-12.51	-11.75	0.28	2.02	4.10
TIPS	-0.19	-7.00	-6.68	-12.65	-11.53	1.06	2.09	1.06
Municipals	0.14	-6.62	-3.79	-12.42	-11.59	-2.02	0.47	1.73
Intermediate Government	-0.09	-4.37	-3.48	-9.23	-9.40	-1.97	0.07	0.55
Intermediate Corporate	-0.05	-5.15	-4.17	-12.15	-12.26	-2.04	0.52	1.63
Intermediate Credit	-0.05	-4.99	-4.05	-11.70	-11.81	-2.02	0.48	1.49
Long Government	-0.41	-16.53	-15.72	-32.35	-31.47	-9.60	-2.77	0.19
Long Corporate	-0.17	-13.75	-11.75	-30.44	-30.41	-7.48	-1.67	1.50
Long Credit	-0.18	-13.66	-11.71	-30.14	-30.05	-7.58	-1.70	1.44
Emerging Market Debt	-0.08	-6.99	-9.51	-23.51	-23.66	-7.14	-2.64	1.05

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.23%	4.75%	4.54%	4.48%	4.27%	4.18%	4.07%	4.37%	4.14%
1 Week Ago	4.14%	4.60%	4.42%	4.45%	4.25%	4.17%	4.10%	4.45%	4.26%
6 Months Ago	0.91%	2.16%	2.78%	2.95%	3.01%	3.03%	2.97%	3.21%	3.03%
1 Year Ago	0.05%	0.17%	0.47%	0.77%	1.19%	1.46%	1.60%	2.01%	2.00%

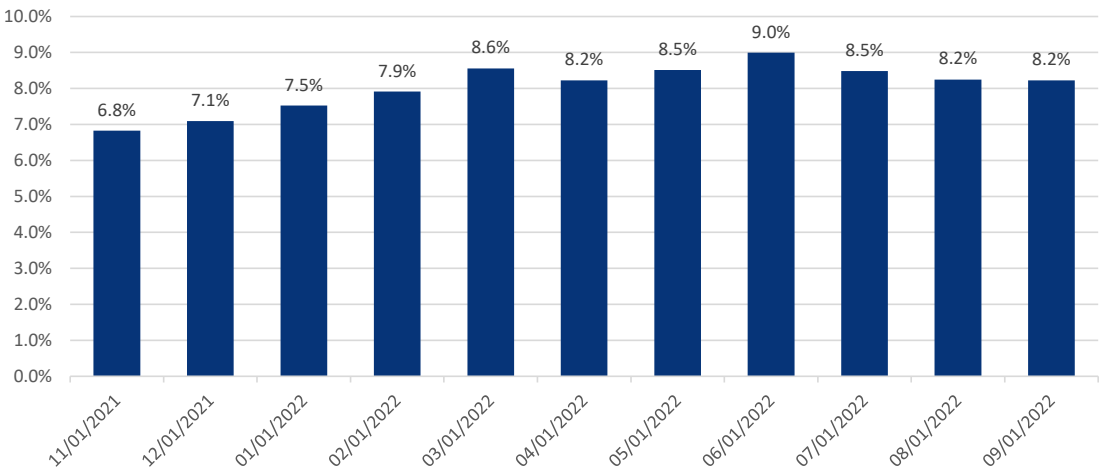
U.S. Corporate Spreads



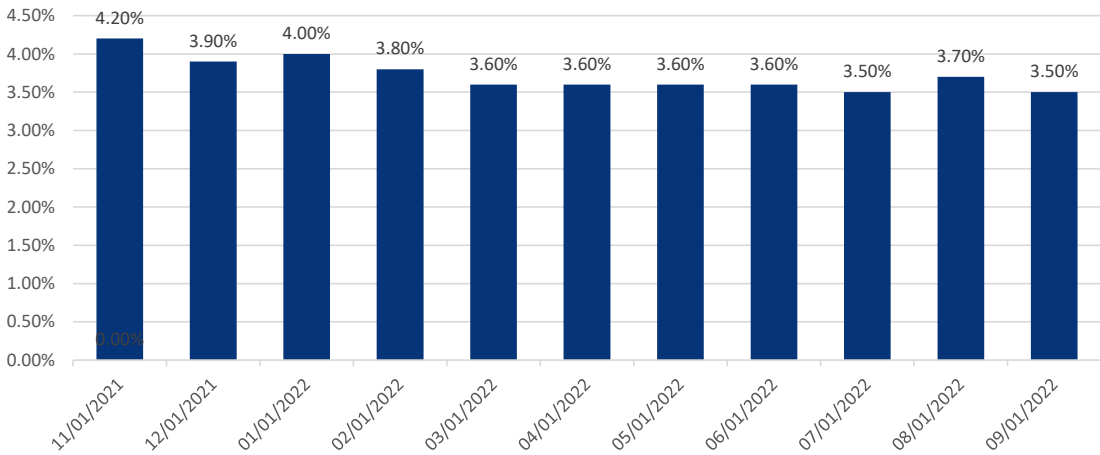
U.S. High Yield Spreads



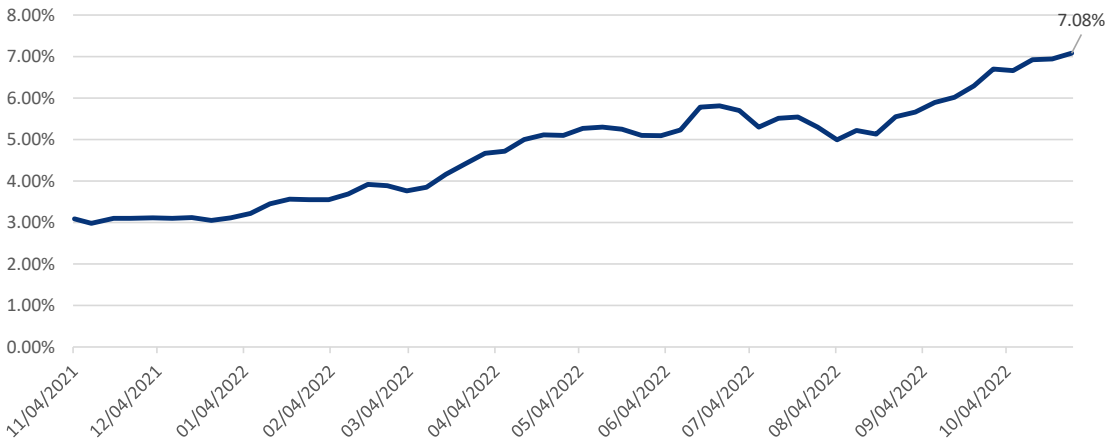
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



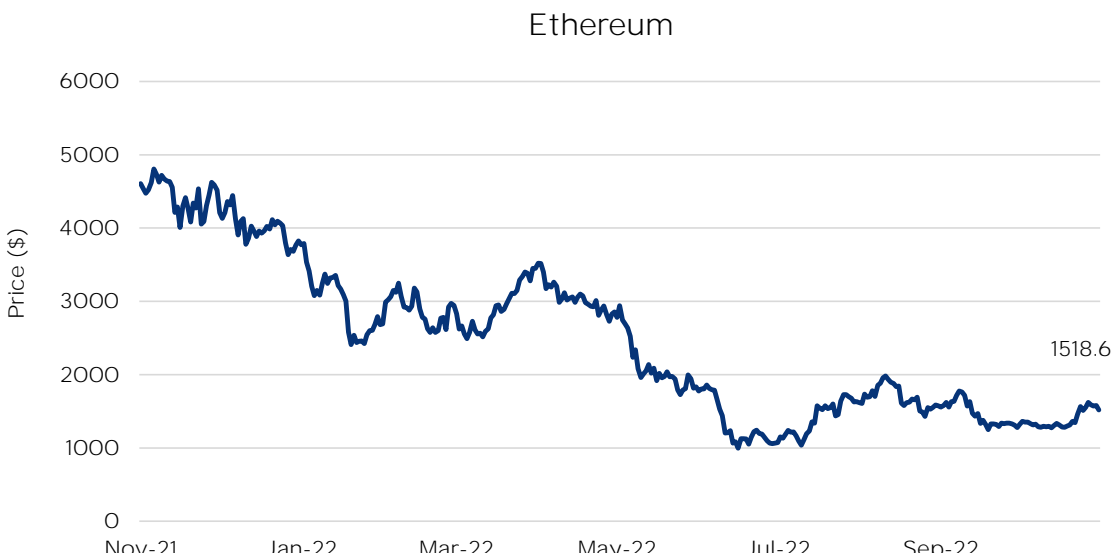
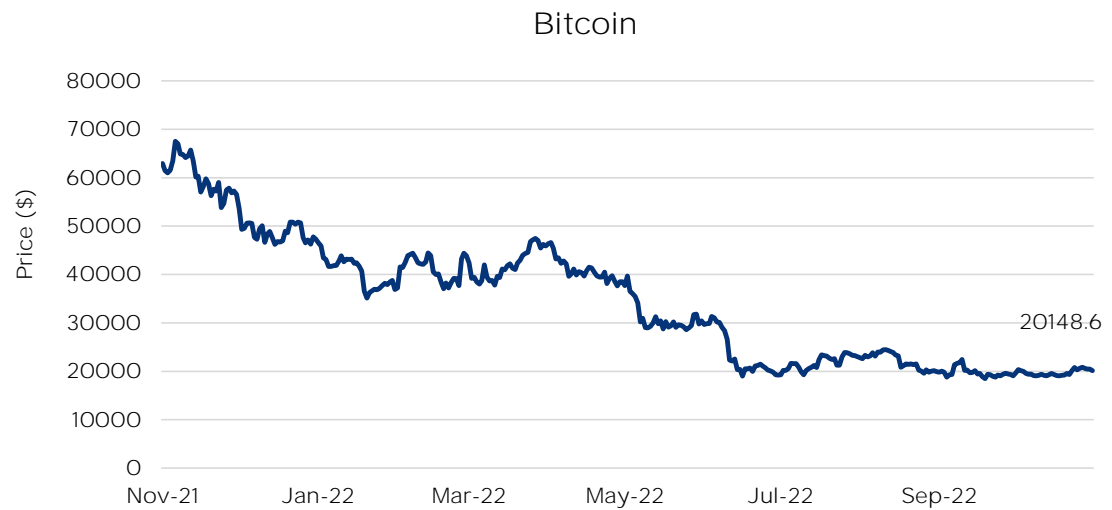
Exchange Rates

Data as of: 10.28.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	0.99	1.07	1.16
Yen / US Dollar	147.68	127.37	114.06
US Dollar / British Pound	1.16	1.26	1.37
Yuan / US Dollar	7.25	6.56	6.41
Canadian Dollar / US Doll	1.36	1.28	1.24
Mexican Peso / US Dollar	19.82	20.43	20.83
Brazilian Real / US Dollar	5.35	4.99	5.62
Indian Rupee / US Dollar	82.33	76.61	74.51

Cryptocurrency

Data as of: 11.2.2022



Nov-21

Jan-22

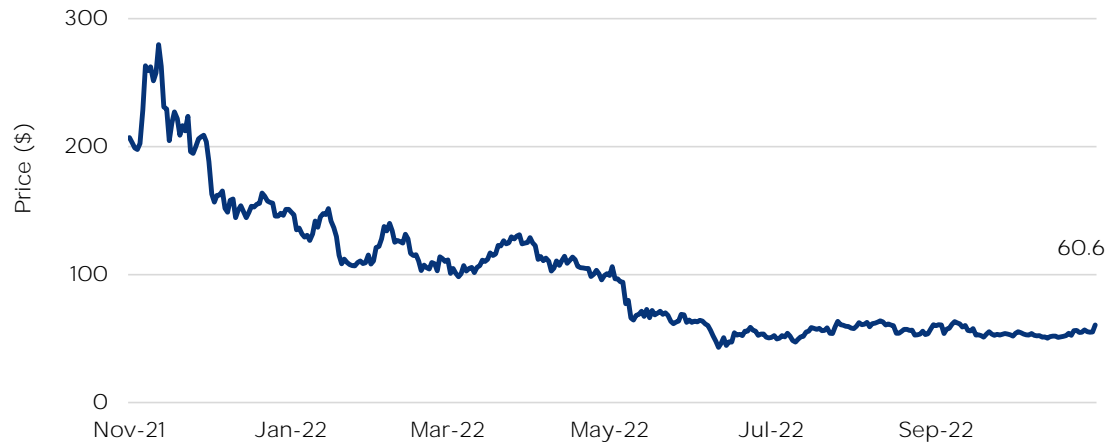
Mar-22

May-22

Jul-22

Sep-22

Litecoin



Oil Price

Data as of: 10.31.2022

Price Per Barrel

