



Top News

WSJ U.S. Business News*

American Companies Face Pressure on the Margins

Stock Futures Hover Ahead of Inflation Data

Reinsurers Getting Some Shelter From the Storms

Climate Startup Removes Carbon From Open Air in Industry First

For Closed-End Fund Investors, Paper Losses Turn Real

What, if Anything, Can You Do to Prepare for a Recession?

Nelson Peltz Plans Proxy Fight Against Disney

JPMorgan Bought Aid Platform, Says Most Users Were Fake

Subway Sandwich Chain Explores Sale

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CAPTRUST in the News

CNBC: Mega cap stocks will continue to bleed this year, says CAPTRUST's Michael Vogelzang

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

Institutional Industry News

PlanAdvisor

Personalization Push Heightens Need for Advisers to Vet Cybersecurity

Carson Partners with "Conflict Free" Vestwell on 401(k) Offering

Age-Specific Changes Found in SECURE 2.0

DOL to Consult Industry on How To "Facilitate" PEP Uptake

IRS: Remote Notarization, a Pandemic Development, May Stay

NAPA-Net

What Does the New Ways and Means Chair Have in Store?

Case of the Week: 403(b)s and CITs—Yes or No?

NQDC Plans Seen as Key in Attracting, Retaining Talent

Next Major Industry Focus: Using Auto-Portability to Solve Savings Gap

Women's Retirement Confidence Rattled by Inflation

Wealth Industry News

CityWire USA

Carson Group partners with Vestwell to boost retirement biz

Lido Advisors acquires \$2bn Colorado RIA

Snowden Lane borrows fresh \$100m to fuel growth

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Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 103: Balancing Client Responsiveness With The Proactive Sledgehammer Of Value

Providing Mortgage Advice In A Higher Interest-Rate Environment: Opportunities For Advisors To Add Value

Financial Advisor Magazine

Wall Street Believes The Euro Rally Is Just Getting Started

Goldman Sees Dollar's Dominance Driving Further Gains Ahead

Bob Doll Predicts Mild 2023 Recession

Bull Market Is Back As Recession Worries Fade, Yardeni Says

BlackRock Plans To Cut 500 Jobs In First Retrenchment Since 2019

Variable Annuity Replacements In Finra's Crosshairs

FTX Advisors Have Found \$5 Billion Cash Or Sellable Crypto

Daniel Moisand Begins 2023 Term As CFP Board Chair

CAPTRUST Blogs

Manager Intelligence Blog

Due Diligence Update: SLC Leadership Change

Retirement Plan Blog

DC Q4'22 Topical Spotlight Scripts

Private Wealth Blog

December Flash Reports

Due Diligence Update: Changes to Schwab's Strategic Target Date Allocations (January 2022)

Multi-Asset Due Diligence - 2022 Year In Review

Harbor Small Cap Value: Manager Overview

WCM Focused Growth International: Meeting recap with Portfolio Manager Jon Tringale (December 2022)

Recordkeeper Float Income Survey

November Flash Reports

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Investment Committee House Views 12.13.2022	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.29	11.10	3.89	3.44	-14.38	8.47	9.39	12.58
Dow Jones Industrial Average	0.80	16.82	10.15	2.54	-4.31	7.84	8.18	12.25
NASDAQ Composite Index	1.76	5.11	-3.44	4.47	-27.24	6.84	9.66	14.54
Russell Mid Cap Index	1.42	13.11	8.72	4.80	-11.53	7.38	7.47	11.12
Russell 2000 Index	1.17	9.37	7.27	4.72	-14.74	4.91	4.40	9.12
CBOE Market Volatility (VIX)	2.48	-37.29	-19.41	-2.68	14.56	18.86	16.38	4.67

1 Day			
	Value	Blend	Growth
Large	0.89	1.29	1.82
Mid	1.30	1.42	1.64
Small	1.21	1.17	1.14

QTD			
	Value	Blend	Growth
Large	3.73	3.44	3.39
Mid	5.05	4.80	4.35
Small	4.64	4.72	4.80

YTD			
	Value	Blend	Growth
Large	3.73	3.44	3.39
Mid	5.05	4.80	4.35
Small	4.64	4.72	4.80

1 Year			
	Value	Blend	Growth
Large	-5.46	-14.38	-23.84
Mid	-7.81	-11.53	-18.53
Small	-10.82	-14.74	-18.87

3 Year			
	Value	Blend	Growth
Large	7.35	8.47	8.09
Mid	7.79	7.38	4.62
Small	6.93	4.91	2.07

5 Year			
	Value	Blend	Growth
Large	6.87	9.39	10.77
Mid	6.31	7.47	7.68
Small	4.41	4.40	3.77

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.42	5.27	-11.16	6.75	-35.63	-2.58	3.99	5.56
Consumer Discretionary	2.72	-1.34	-2.82	6.91	-31.69	6.33	8.51	13.13
Consumer Staples	0.08	12.46	5.02	0.63	0.42	9.50	8.89	10.65
Energy	0.37	10.81	28.54	0.43	45.23	18.90	7.61	5.33
Financials	0.91	18.09	13.22	4.80	-12.64	7.06	6.30	11.91
Health Care	0.64	11.27	4.70	-0.27	0.15	11.54	11.56	14.57
Industrials	0.98	18.90	17.43	3.82	-3.30	8.57	6.87	11.83
Information Technology	1.77	9.54	-1.85	3.70	-24.59	10.73	14.80	17.98
Materials	1.57	20.88	16.02	6.78	-4.62	14.15	7.59	10.07
Real Estate	3.58	15.48	-2.38	6.59	-16.21	3.28	7.81	7.67
Utilities	0.86	14.25	4.70	2.31	7.06	7.05	10.77	10.82

International Equities

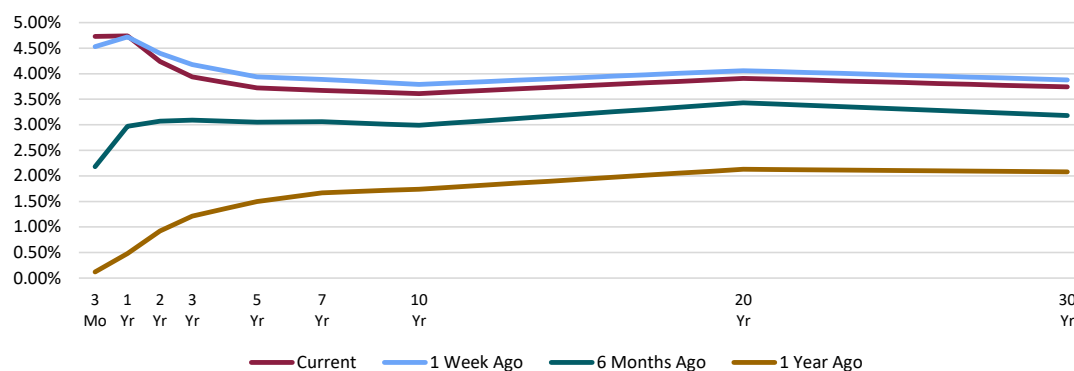
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.54	20.81	9.37	5.02	-11.60	1.51	1.28	4.02
MSCI EAFE	0.65	22.92	12.19	4.53	-9.84	2.31	1.83	4.80
MSCI Emerging Markets	0.28	18.15	4.93	6.35	-15.78	-1.24	-0.83	1.89
MSCI Frontier Markets	-0.23	13.80	3.68	3.76	-15.21	-4.78	-4.13	-0.11
China	-0.24	6.11	-4.58	2.35	-11.37	0.74	-1.59	3.49
Japan	1.03	0.36	-0.27	1.35	-4.19	5.52	4.26	11.45
Germany	1.17	22.32	16.49	7.36	-6.23	3.50	2.51	6.84
Great Britain	0.40	12.80	9.11	3.68	7.00	4.17	3.81	6.31
India	-0.02	5.38	11.03	-1.21	0.45	14.38	13.06	13.30
France	0.80	19.07	15.99	7.08	-0.59	7.40	7.79	9.80
Italy	0.72	24.09	19.98	7.76	-2.96	5.59	5.55	7.42
Canada	0.63	10.83	8.18	3.41	-2.92	8.35	7.45	7.95
South Korea	0.35	7.64	0.82	5.51	-19.40	2.26	-1.05	1.68
Brazil	1.53	-2.01	14.56	2.54	8.42	-0.87	7.23	6.23
Spain	0.16	19.99	9.67	6.45	3.42	0.12	-0.01	4.08
Mexico	1.65	16.19	12.33	9.79	0.28	6.01	1.75	1.72
Hong Kong	0.49	27.35	1.48	8.36	-9.70	-9.20	-7.18	-0.82

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.60	4.94	-0.91	2.34	-9.67	-2.11	0.58	1.32
3 Month T-Bill	0.01	0.85	1.38	0.07	1.53	0.73	1.27	0.77
Global Aggregate Bond Index	0.53	8.26	0.23	2.24	-13.40	-3.73	-1.20	-0.17
High Yield	0.41	6.99	5.11	3.24	-7.55	0.97	2.83	4.23
TIPS	0.48	2.99	-2.25	1.42	-9.24	1.49	2.52	1.30
Municipals	0.24	5.07	1.10	1.83	-6.00	-0.41	1.70	2.27
Intermediate Government	0.24	2.59	-0.87	1.23	-5.76	-1.06	0.77	0.84
Intermediate Corporate	0.39	4.70	0.71	1.59	-7.00	-0.79	1.52	2.07
Intermediate Credit	0.36	4.40	0.52	1.51	-6.80	-0.83	1.43	1.91
Long Government	1.46	6.65	-5.70	4.98	-23.05	-6.40	-0.85	1.28
Long Corporate	1.50	12.21	0.26	5.25	-19.26	-4.44	0.44	2.82
Long Credit	1.46	11.90	0.16	5.04	-19.08	-4.55	0.39	2.70
Emerging Market Debt	0.55	10.29	5.32	1.68	-14.71	-4.91	-1.01	1.79

Yield Curve

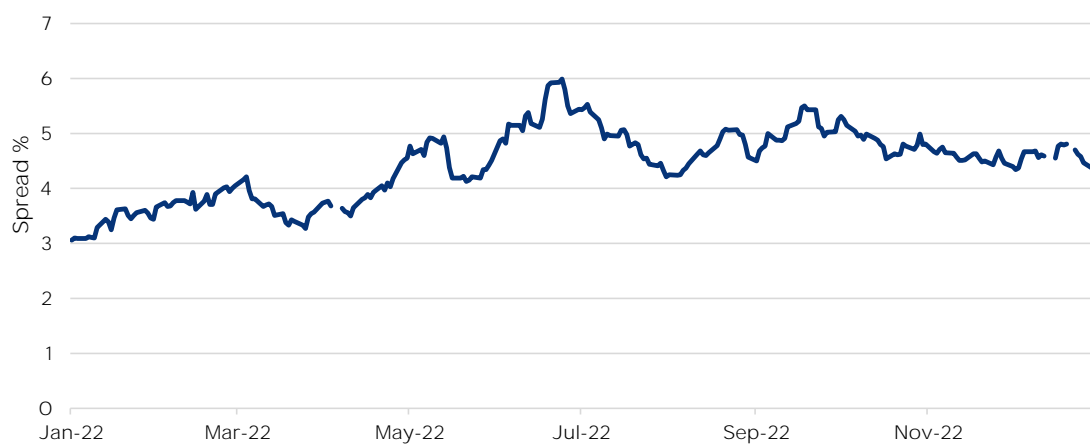


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.73%	4.74%	4.24%	3.94%	3.72%	3.67%	3.61%	3.91%	3.74%
1 Week Ago	4.53%	4.72%	4.40%	4.18%	3.94%	3.89%	3.79%	4.06%	3.88%
6 Months Ago	2.18%	2.97%	3.07%	3.09%	3.05%	3.06%	2.99%	3.43%	3.18%
1 Year Ago	0.12%	0.48%	0.92%	1.21%	1.50%	1.67%	1.74%	2.13%	2.08%

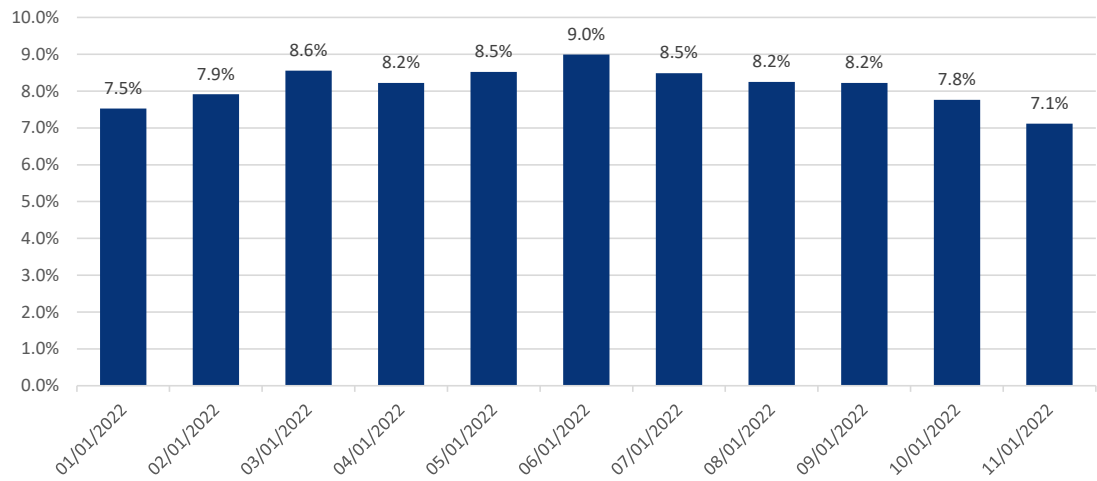
U.S. Corporate Spreads



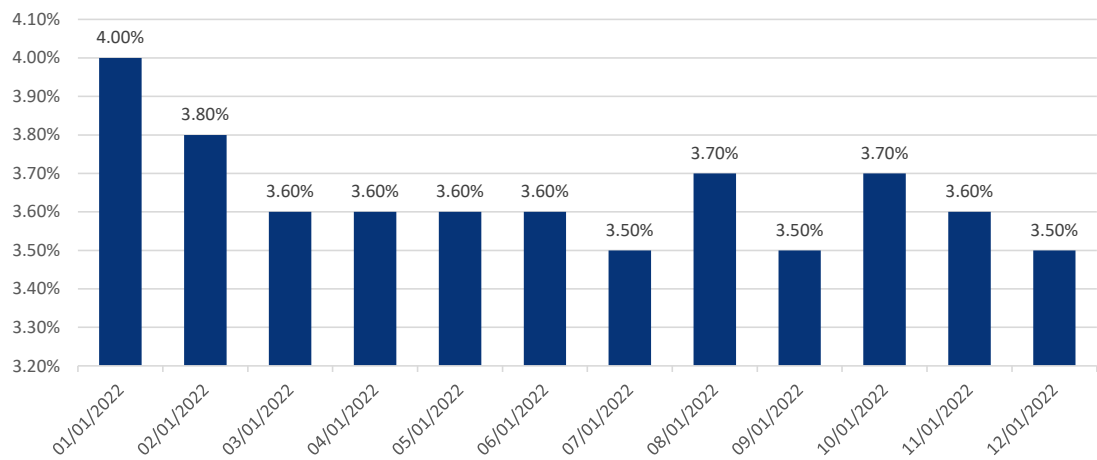
U.S. High Yield Spreads



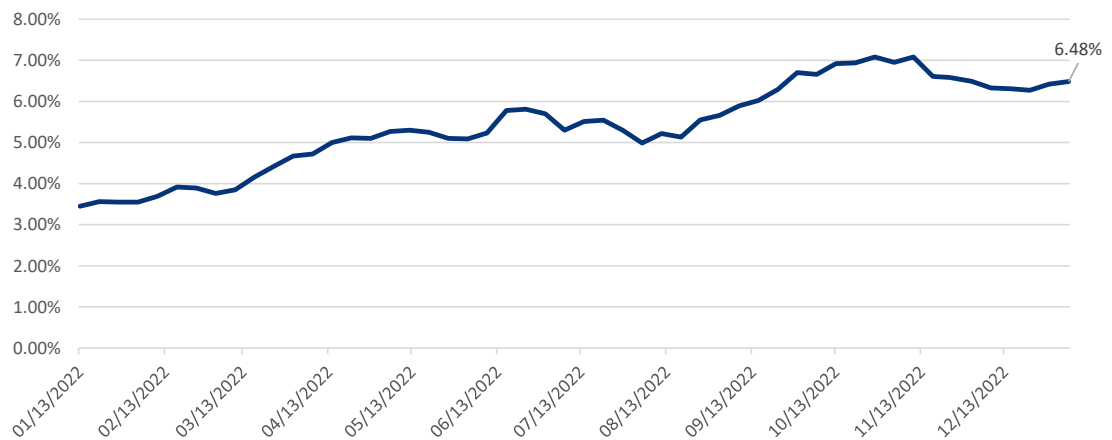
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



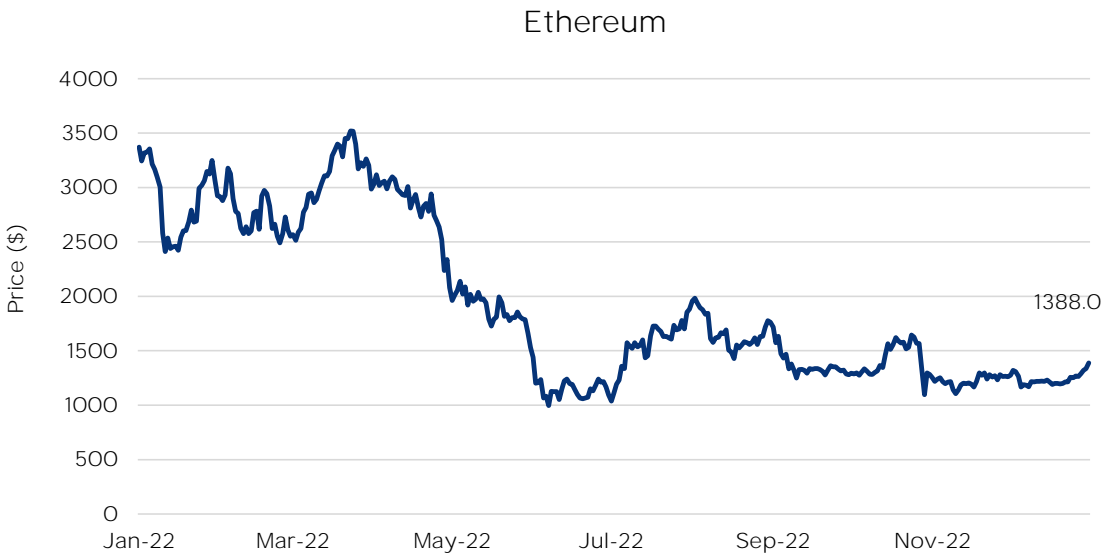
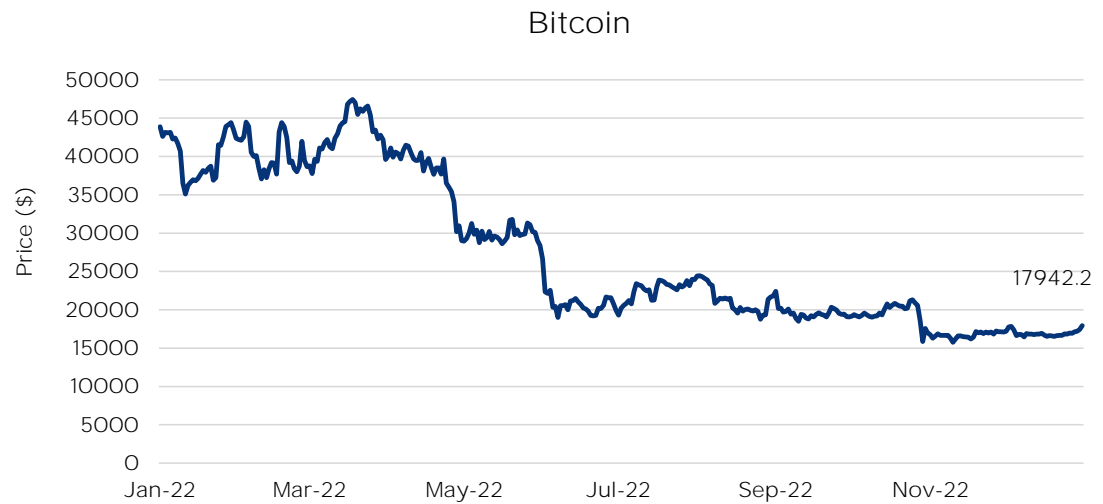
Exchange Rates

Data as of: 1.6.2023

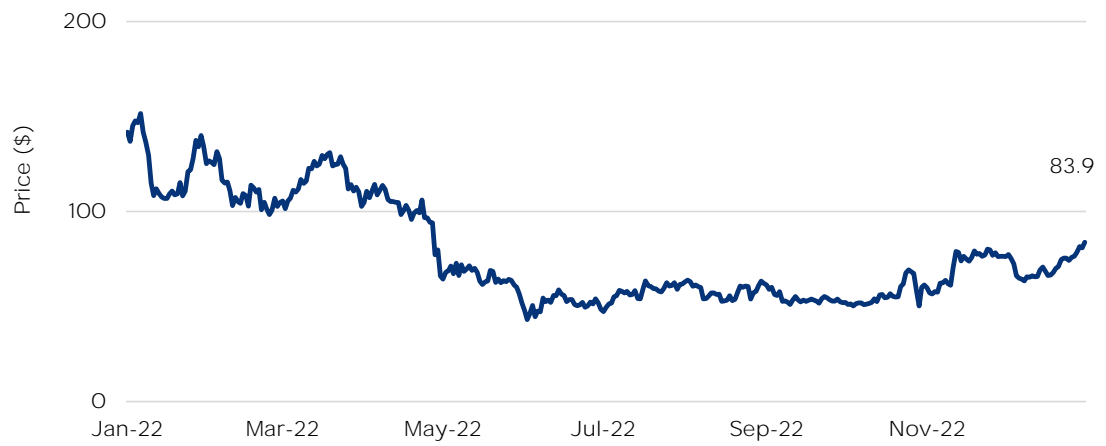
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.06	1.03	1.14
Yen / US Dollar	132.21	135.72	114.74
US Dollar / British Pound	1.21	1.19	1.37
Yuan / US Dollar	6.84	6.72	6.36
Canadian Dollar / US Doll	1.35	1.31	1.25
Mexican Peso / US Dollar	19.17	20.55	20.37
Brazilian Real / US Dollar	5.25	5.39	5.55
Indian Rupee / US Dollar	82.72	79.27	73.77

Cryptocurrency

Data as of: 1.11.2023



Litecoin



Oil Price

Data as of: 1.9.2023

