



Top News

WSJ U.S. Business News*

Etsy Can Afford to Upgrade Its Look

Natural-Gas Prices Plunge, And Drillers Dial Back

Wall Street Backs New Class of Psychedelic Drugs

KKR Taps Stavros, Taylor to Lead Global Private Equity

Small Investors Avoided Adani Shares Before Collapse

UBS Set to Apply for China Mutual-Fund License

Baidu's ChatGPT-Style Bot Will Be No Magic Bullet

S&P Slips For Fourth Day After Fed Minutes

Rising Bond Yields Rattle 2023 Stock Rally

**CAPTRUST has a corporate WSJ subscription*

CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

Institutional Industry News

PlanAdvisor

WTW Announces PEP With Eye Toward Increased Plan Outsourcing

Expert: Advisers Should Pause on DOL Rollover Guidance Despite Court Reversal

Retirement Saving Hardest Financial Habit for Homes to Adopt

Early Years Are Formative for Female Advisers' Success, Survey Shows

Panel: The 'Golden Age' of Advisory M&A Has Many Years Ahead

NAPA-Net

Case of the Week: Sweeter Deal for Starting a Workplace Retirement Plan

Plan Fiduciaries Strike Quick Settlement in 403(b) Excessive Fee Suit

BREAKING NEWS: Inaugural DC Pension Geeks Podcast—Brian Graff & EBSA Chief Lisa Gomez

TIAA Taps New Executive to Head Wealth Distribution Unit

5 Steps Toward Financial Wellness

Wealth Industry News

CityWire USA

How can RIAs be more inclusive? Three Black advisors share their perspectives

Investnet gave CEO Crager nonexistent master's degree; 'administrative oversight' blamed

CI Financial moves to consolidate RIA assets on single Form ADV

SEC throws book at Mormons over secretive investment arm

Obesity drugs demand will help Novo Nordisk weather downturn

Michael Kitces: Nerd's Eye View

Form ADV Part 1: Common Missteps And Best Practices For RIAs

#FA Success Ep 321: Navigating The Financial Advisor Career Track In An Unfamiliar Culture, With Danqin Fang

Financial Advisor Magazine

JPMorgan Restricts Staff's Use Of AI-Powered ChatGPT Bot

Biden Wants To Level The Playing Field In The Mortgage Market

Wall Street Firms Fight SEC Push To Change Mutual-Fund Pricing

Tax Season Headaches For Clients Whose Lives Changed Last Year

How One Advisor Is Injecting Fun Into Financial Planning

How Cities Are Adapting To The Suburban Shift

BlackRock Still Manages \$4 Billion Of Texas Assets Despite Divestment Vows

ETF Traders Ditch Risk Assets En Masse, Pile Billions Into Bonds

CAPTRUST Blogs

Manager Intelligence Blog

American Century Emerging markets. Meeting recap with Client Portfolio Manager Nathan Chaudoin (February 2023)

Retirement Plan Blog

SECURE 2.0 Timeline (403b/457b)

Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Delaware Small Cap Value: On-site meeting
Delaware Small Cap Value: Manager Overview
Cooke & Bieler Small & Small-Mid Cap Value: On-site meeting

Endowment Foundation Blog	Investment Committee Blog
Updates: E&F Dashboard	Investment Committee House Views 2.1.2023
Trade Note: Equity Repositioning	Investment Committee House Views 12.13.2022

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.16	0.12	-2.70	4.20	-5.72	7.87	10.02	12.30
Dow Jones Industrial Average	-0.26	-2.60	0.99	-0.02	0.45	6.63	8.09	11.51
NASDAQ Composite Index	0.13	3.20	-6.64	10.08	-13.25	7.15	10.79	14.99
Russell Mid Cap Index	0.01	2.33	1.36	6.14	-2.39	7.00	8.44	10.76
Russell 2000 Index	0.34	2.21	-0.37	7.72	-2.92	5.43	5.74	8.98
CBOE Market Volatility (VIX)	-2.54	4.70	-6.34	2.86	-22.63	9.28	3.55	4.63

	1 Day		
	Value	Blend	Growth
Large	-0.22	-0.16	0.05
Mid	-0.05	0.01	0.10
Small	0.31	0.34	0.38

	QTD		
	Value	Blend	Growth
Large	2.21	4.20	7.37
Mid	5.10	6.14	8.07
Small	7.29	7.72	8.13

	YTD		
	Value	Blend	Growth
Large	2.21	4.20	7.37
Mid	5.10	6.14	8.07
Small	7.29	7.72	8.13

	1 Year		
	Value	Blend	Growth
Large	-0.96	-5.72	-10.82
Mid	-1.50	-2.39	-4.39
Small	-1.39	-2.92	-4.69

	3 Year		
	Value	Blend	Growth
Large	6.48	7.87	7.94
Mid	7.10	7.00	4.85
Small	8.05	5.43	2.05

	5 Year		
	Value	Blend	Growth
Large	7.41	10.02	11.73
Mid	7.27	8.44	8.82
Small	6.07	5.74	4.81

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.00	5.55	-8.17	10.81	-22.42	-1.83	5.61	5.75
Consumer Discretionary	0.51	4.43	-10.11	13.42	-16.54	6.45	9.64	13.56
Consumer Staples	-0.25	-2.85	-1.93	-1.55	-0.26	7.50	9.57	9.72
Energy	-0.68	-10.15	7.00	-4.83	30.02	20.82	9.19	4.28
Financials	-0.18	0.45	5.30	4.90	-7.01	6.89	6.52	11.50
Health Care	-0.29	-3.59	-0.04	-4.21	3.62	9.73	11.24	13.68
Industrials	-0.23	0.85	4.33	2.87	4.99	7.70	7.37	11.18
Information Technology	-0.02	2.82	-5.28	9.95	-10.62	11.00	15.93	18.69
Materials	0.70	-0.98	4.91	3.79	-0.15	12.57	8.00	9.96
Real Estate	-1.02	1.58	-9.63	4.47	-10.20	-0.18	8.30	7.24
Utilities	-0.42	-3.26	-10.98	-5.02	4.42	1.47	9.75	9.44

International Equities

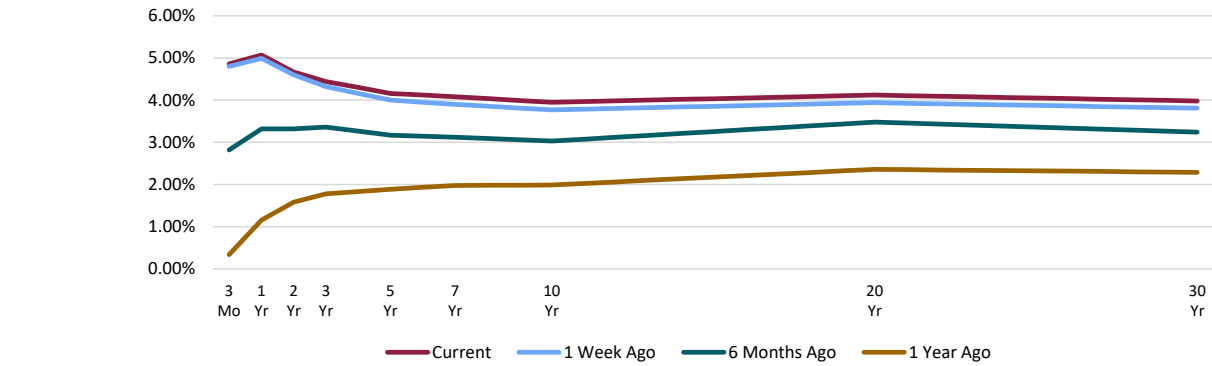
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.97	6.82	6.10	5.34	-7.59	2.36	1.74	4.09
MSCI EAFE	-0.86	8.02	10.03	6.57	-3.48	3.56	2.73	4.96
MSCI Emerging Markets	-1.32	6.26	-0.21	2.77	-16.23	-0.92	-1.59	1.72
MSCI Frontier Markets	-1.35	5.43	-1.67	2.47	-17.49	-4.07	-4.07	-0.37
China	-0.47	6.55	0.41	6.54	-4.80	2.69	0.14	3.58
Japan	-1.34	-3.43	-4.83	3.88	4.77	7.09	6.61	11.13
Germany	0.01	6.78	16.40	10.60	4.81	4.28	4.32	7.23
Great Britain	-0.59	6.88	6.38	6.65	9.84	5.87	5.69	6.20
India	-1.53	-2.56	2.02	-1.63	5.62	14.60	13.40	13.45
France	-0.13	9.97	14.97	12.91	10.91	9.34	9.66	10.38
Italy	-1.12	10.74	23.89	14.85	8.91	6.62	7.63	8.92
Canada	-0.29	0.63	2.73	4.53	-0.37	7.41	8.69	7.95
South Korea	0.00	2.23	-0.14	9.95	-9.16	4.37	0.37	1.99
Brazil	-1.85	-1.73	-3.03	-2.35	-5.08	-1.95	4.33	6.57
Spain	-0.86	11.03	12.29	11.98	12.12	0.72	2.08	5.16
Mexico	-0.11	2.74	10.76	9.73	1.10	5.88	1.66	1.94
Hong Kong	-0.51	17.21	3.90	3.25	-13.16	-9.23	-7.99	-1.09

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.22	0.70	-2.89	0.39	-9.26	-3.38	0.58	1.15
3 Month T-Bill	0.01	1.01	1.73	0.58	2.04	0.84	1.34	0.82
Global Aggregate Bond Index	-0.06	1.43	-1.57	0.24	-13.28	-4.58	-1.68	-0.20
High Yield	0.32	1.61	-0.18	1.63	-5.73	0.19	2.75	4.04
TIPS	-0.02	0.45	-5.51	0.29	-8.65	0.49	2.62	1.25
Municipals	-0.06	1.65	-0.04	0.58	-4.86	-1.35	1.68	2.15
Intermediate Government	0.07	0.26	-2.04	-0.15	-5.88	-1.93	0.70	0.70
Intermediate Corporate	0.07	1.14	-0.95	0.50	-5.84	-1.64	1.59	1.96
Intermediate Credit	0.07	1.05	-1.03	0.42	-5.77	-1.67	1.48	1.80
Long Government	0.83	0.66	-8.03	1.15	-23.52	-9.60	-0.47	1.05
Long Corporate	0.55	0.98	-4.02	1.11	-16.70	-7.09	0.56	2.56
Long Credit	0.53	1.21	-3.84	1.22	-16.50	-7.15	0.55	2.46
Emerging Market Debt	0.12	2.64	0.95	0.38	-13.13	-6.00	-0.77	1.82

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.86%	5.07%	4.67%	4.44%	4.16%	4.08%	3.95%	4.12%	3.98%
1 Week Ago	4.80%	4.99%	4.60%	4.32%	4.00%	3.90%	3.77%	3.94%	3.81%
6 Months Ago	2.82%	3.32%	3.32%	3.36%	3.17%	3.12%	3.03%	3.48%	3.24%
1 Year Ago	0.34%	1.16%	1.58%	1.78%	1.89%	1.98%	1.99%	2.36%	2.29%

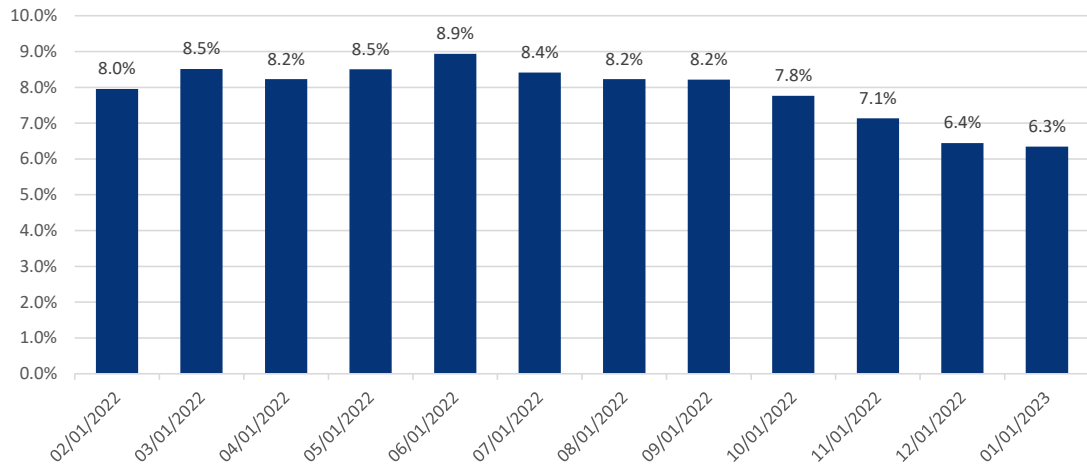
U.S. Corporate Spreads



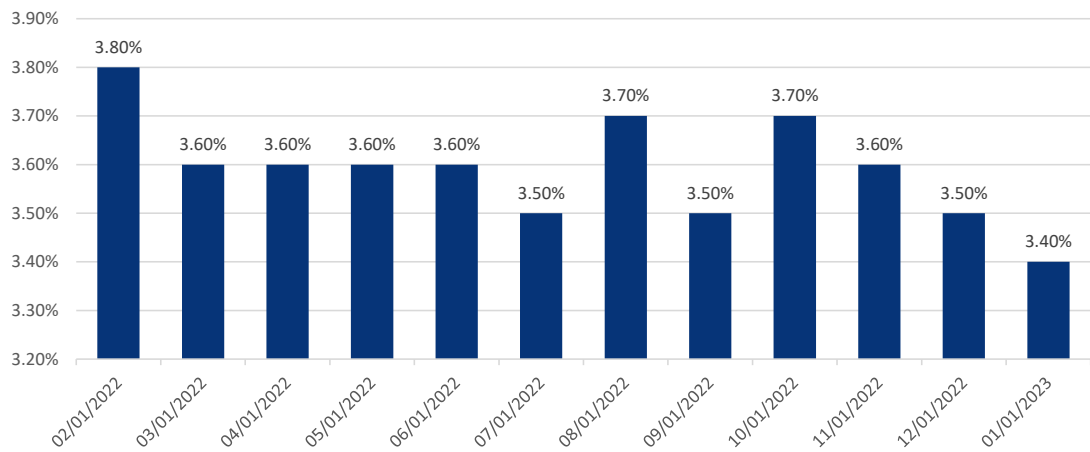
U.S. High Yield Spreads



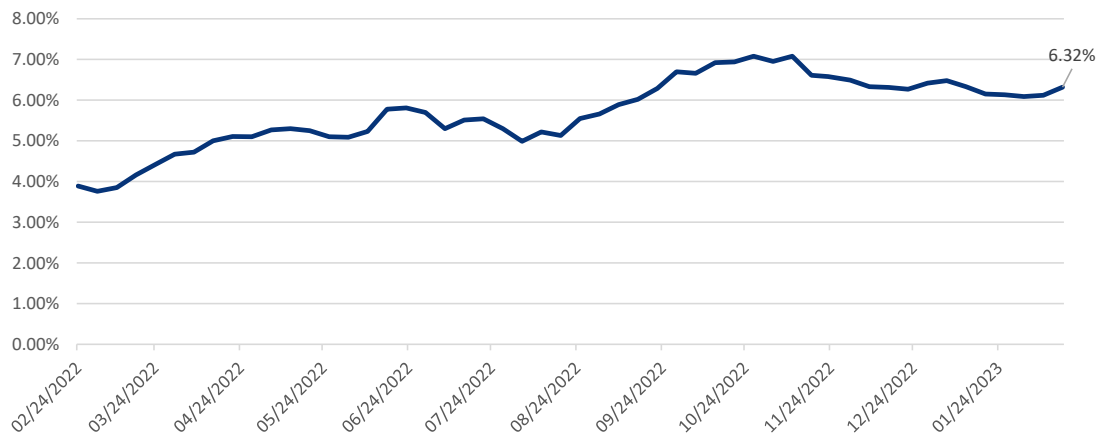
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



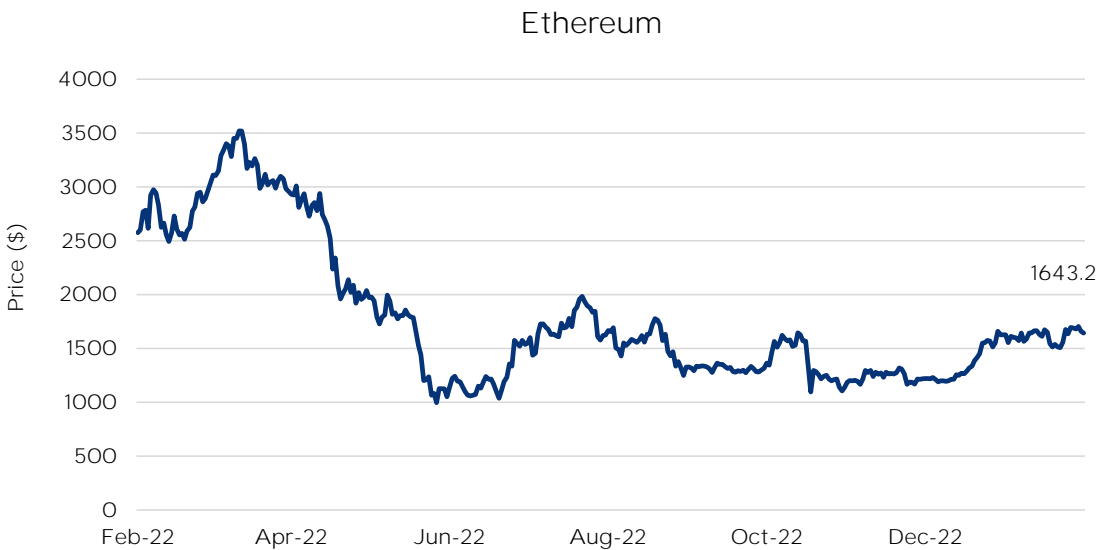
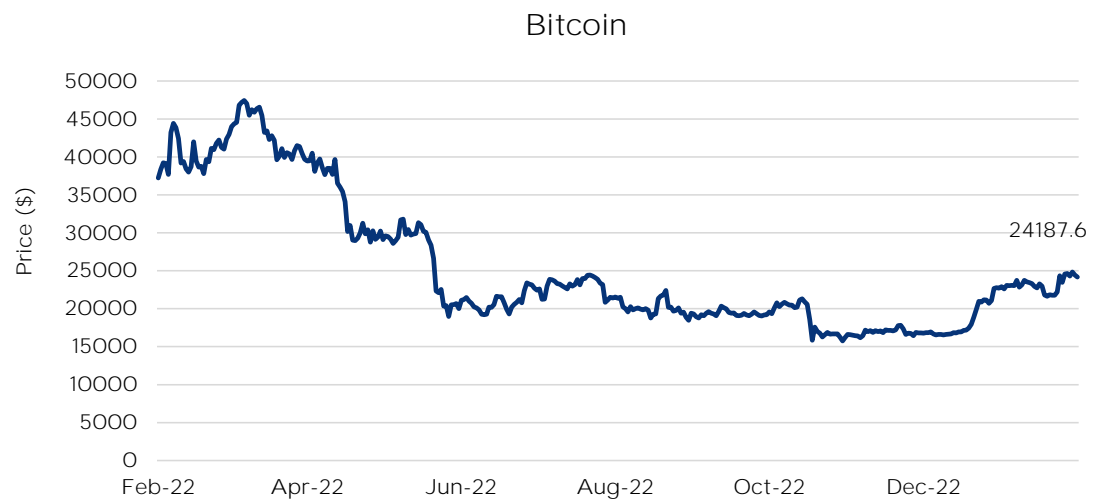
Exchange Rates

Data as of: 2.17.2023

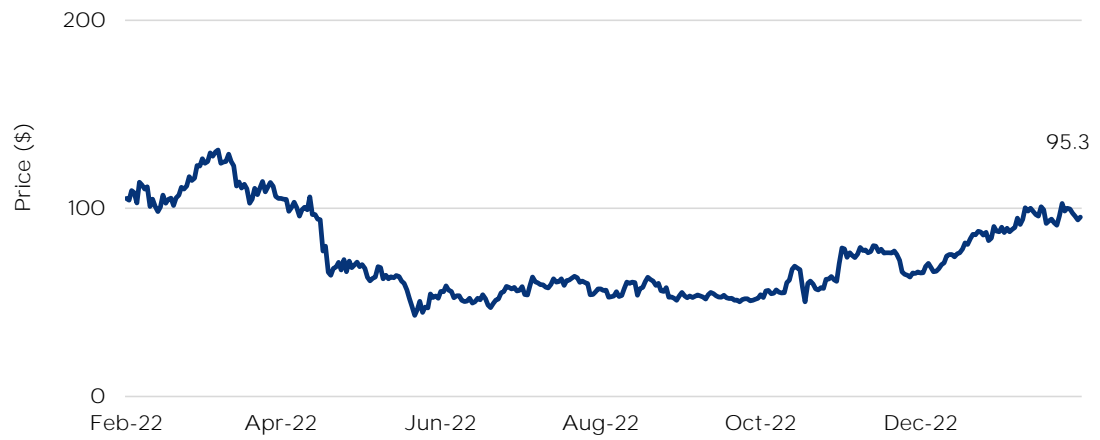
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.02	1.13
Yen / US Dollar	134.21	134.38	115.12
US Dollar / British Pound	1.20	1.21	1.36
Yuan / US Dollar	6.87	6.79	6.31
Canadian Dollar / US Doll	1.35	1.29	1.27
Mexican Peso / US Dollar	18.42	19.92	20.25
Brazilian Real / US Dollar	5.18	5.14	5.02
Indian Rupee / US Dollar	82.73	79.31	74.60

Cryptocurrency

Data as of: 2.22.2023



Litecoin



Oil Price

Data as of: 2.13.2023

