



Top News

WSJ U.S. Business News*

Samsung Leader to Receive Presidential Pardon for Bribery Conviction

Samsung Sees Galaxy Z Flip 4, Fold 4 as Edge in Smartphone Wars

Rivian's Losses Nearly Triple to \$1.7 Billion

Shops Ordered Lots of Bikes in 2020. Peddling Them Is an Uphill Climb.

Disney+ Price Increase Shows Limits of Subscriber-Growth Push

Biden Doesn't Give Priority to Inflation, Despite Rhetoric

U.S. Producer Prices Eased in July

Home Prices Jumped to Record High in Second Quarter

China's Bursting Housing Bubble Compounds Its Economic Woes

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

The LGBTQ Experience With Financial Services

Lawsuit Against Northern Trust Over TDFs Will Proceed

Investment Product and Service Launches

Milliman Partners With Turquoise Health for Health Care Data Transparency

The Future of Work in the Investment Industry

NAPA-Net

Wealth Management M&A Activity Remains Strong

CommonSpirit Inspires Another Motion for Reconsideration in Excessive Fee Suit

(Will You) Know Your Numbers for 401(k) Day?

Modest Deferral Rate Increases Could Have a Big Impact on Retirement Readiness

Case of the Week: Is Something Missing?

Wealth Industry News

CityWire USA

Carlyle made unsuccessful bid on Cerity Partners - sources

CI grilled over RIA spinoff plans and share buybacks

Advisor barred, \$10bn Florida RIA fined over cherry-picking allegations

Colorado regulators explain controversial guidance for non-AUM-based RIAs

Focus arm Connecticut names chief executive

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 92: When Clients Want Certainty You Just Can't Give Them

How To Manage Strong Emotions When Asking Clients Kinder Life Planning Questions

Financial Advisor Magazine

J.P. Morgan Launches Growth ETF

Integrity Agrees To Acquire Gladstone Wealth With \$13B AUM

Republican AGs Challenge BlackRock's ESG Investing Push

Hedge Funds Rushed To Snap Up Stocks During CPI-Fueled Rally

Retirees' Social Security Income Is Being Eroded By Medical Costs, Study Says

Firm's Defense Of SEC's First Reg-BI Lawsuit Could Cost Millions, Attorneys Say

CAPTRUST Adds South Carolina Firm With \$600M AUM

Bond Traders Dismiss Stock-Market Rally As Misguided Euphoria

CAPTRUST Blogs

Manager Intelligence Blog

WEDGE Small Cap Value: Meeting with Portfolio Team Members John Carr & Leah Long

WEDGE Small Cap Value: Manager Overview

Retirement Plan Blog

Vendor Fact Sheets - Updated for 2022!

Empower to release Prudential migration schedule week of 8/15/22

Private Wealth Blog

July Flash Reports

June Flash Reports

Boston Partners Small Cap Value II:
Meeting with Director of Portfolio
Research John Forelli

Boston Partners Small Cap Value II:
Manager Overview

Boston Partners Small-Mid Cap Value:
Manager Overview

Endowment Foundation Blog		Investment Committee Blog
Asset Allocation Return Calculation Methodology		Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments		Investment Committee House Views - Allego Resource

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	-0.04	7.40	-4.02	-10.89	-3.98	14.85	13.50	13.79
Dow Jones Industrial Average	0.12	5.31	-3.01	-7.16	-4.17	10.54	11.20	12.30
NASDAQ Composite Index	-0.57	12.70	-6.96	-17.93	-12.82	18.05	16.41	16.76
Russell Mid Cap Index	0.29	9.26	-3.95	-11.05	-8.14	11.58	10.91	12.39
Russell 2000 Index	0.32	15.40	-2.04	-11.36	-11.15	10.66	8.91	10.91
CBOE Market Volatility (VIX)	2.33	-37.96	-26.17	17.31	25.78	3.98	5.43	3.20

1 Day			
	Value	Blend	Growth
Large	0.42	-0.04	-0.54
Mid	0.62	0.29	-0.30
Small	0.55	0.32	0.08

QTD			
	Value	Blend	Growth
Large	8.94	11.33	14.73
Mid	11.60	13.41	16.80
Small	14.12	15.76	17.41

YTD			
	Value	Blend	Growth
Large	-5.07	-10.89	-17.48
Mid	-6.51	-11.05	-19.41
Small	-5.64	-11.36	-17.17

1 Year			
	Value	Blend	Growth
Large	-1.21	-3.98	-10.10
Mid	-2.10	-8.14	-18.76
Small	-2.81	-11.15	-19.14

3 Year			
	Value	Blend	Growth
Large	10.66	14.85	17.57
Mid	11.48	11.58	9.63
Small	12.63	10.66	7.81

5 Year			
	Value	Blend	Growth
Large	9.09	13.50	17.02
Mid	8.90	10.91	12.40
Small	8.43	8.91	8.72

GIICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.06	3.44	-15.05	-25.43	-28.40	7.13	8.09	7.13
Consumer Discretionary	-0.66	16.35	-8.23	-19.31	-11.89	16.44	16.08	16.62
Consumer Staples	-0.27	-1.38	0.21	-2.03	6.83	11.30	9.40	10.71
Energy	3.45	1.70	13.27	43.64	62.75	15.59	8.91	4.09
Financials	0.98	6.38	-12.01	-10.36	-8.70	10.85	9.28	13.19
Health Care	-0.72	5.81	1.76	-6.07	0.25	15.30	13.05	15.20
Industrials	0.41	9.11	0.04	-6.89	-5.76	10.95	9.47	12.30
Information Technology	-0.60	11.98	-5.85	-16.40	-6.20	23.58	22.23	19.61
Materials	0.29	-1.49	-4.00	-10.92	-5.87	13.82	10.24	10.49
Real Estate	-0.54	8.60	-0.40	-12.32	-1.55	7.85	10.16	9.32
Utilities	0.01	6.70	14.17	6.69	14.23	10.63	10.38	10.74

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.64	2.10	-12.98	-14.01	-15.13	4.78	3.10	4.96
MSCI EAFE	0.15	2.24	-11.94	-14.03	-14.37	4.79	3.17	5.71
MSCI Emerging Markets	1.73	1.66	-16.68	-16.06	-19.66	3.49	1.82	2.76
MSCI Frontier Markets	1.27	-3.68	-14.58	-13.01	-9.18	-3.66	-1.18	1.51
China	1.60	7.29	-5.23	-9.84	-7.10	5.75	0.45	4.23
Japan	-0.65	6.54	1.58	-2.28	1.73	12.49	9.22	14.21
Germany	-0.05	-0.97	-11.22	-13.79	-13.47	5.41	2.65	7.03
Great Britain	-0.19	2.78	-0.02	3.76	7.73	4.69	4.34	6.44
India	0.89	10.61	3.03	2.92	10.19	17.79	15.05	14.46
France	0.33	5.70	-4.17	-5.96	-1.56	9.88	8.32	10.06
Italy	0.69	-1.53	-12.44	-13.32	-9.11	7.45	4.98	8.21
Canada	0.54	1.59	-5.83	-4.21	0.04	10.21	9.10	8.54
South Korea	1.73	-2.64	-8.15	-15.24	-21.64	9.21	1.70	2.63
Brazil	-0.47	5.10	-3.39	4.67	-10.11	1.80	10.25	6.35
Spain	0.33	2.08	-2.51	-1.19	-3.40	1.82	-0.54	5.87
Mexico	1.36	-1.66	-8.96	-9.03	-5.56	6.23	-0.88	1.72
Hong Kong	2.40	1.30	-19.37	-14.17	-24.67	-8.18	-5.67	-0.03

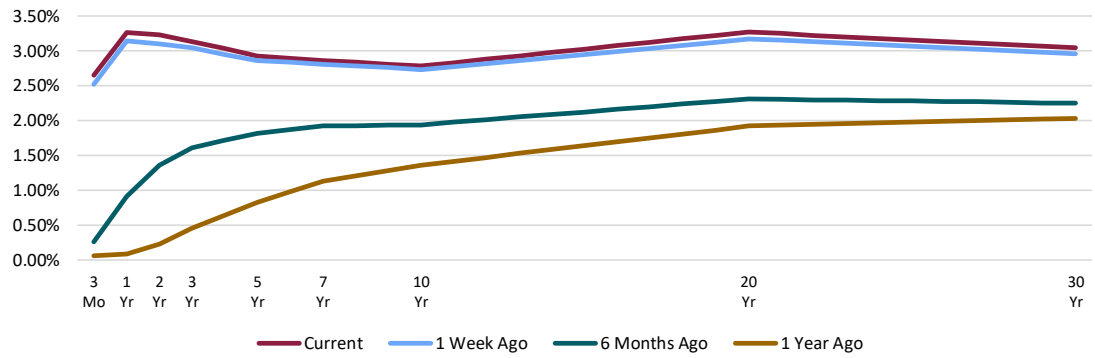
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.49	0.31	-5.98	-9.22	-9.58	-1.03	0.96	1.57
3 Month T-Bill	0.00	0.16	0.27	0.25	0.27	0.57	1.11	0.65
Global Aggregate Bond Index	-0.43	-0.37	-9.51	-12.24	-14.18	-2.96	-0.61	0.19
High Yield	0.23	2.62	-3.89	-7.76	-6.24	2.68	3.51	4.97
TIPS	-0.36	-0.47	-3.18	-6.66	-4.74	3.30	3.47	1.86
Municipals	-0.07	3.52	-3.65	-6.69	-6.80	0.03	1.76	2.50
Intermediate Government	-0.22	0.00	-3.44	-5.49	-6.43	-0.50	0.79	0.97
Intermediate Corporate	-0.15	0.51	-4.75	-7.42	-8.10	0.09	1.67	2.39
Intermediate Credit	-0.15	0.45	-4.56	-7.14	-7.84	0.01	1.57	2.20
Long Government	-2.05	-1.94	-15.42	-20.94	-19.60	-4.58	0.27	1.58
Long Corporate	-1.09	0.64	-13.10	-20.09	-19.21	-2.41	1.60	3.20
Long Credit	-1.06	0.74	-12.92	-19.79	-18.96	-2.54	1.54	3.09
Emerging Market Debt	0.54	0.90	-12.35	-15.92	-16.98	-4.14	-0.34	2.34

Fixed Income Charts as of: 8.10.2022

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.65%	3.26%	3.23%	3.13%	2.93%	2.86%	2.78%	3.27%	3.04%
1 Week Ago	2.52%	3.14%	3.10%	3.04%	2.86%	2.81%	2.73%	3.17%	2.96%
6 Months Ago	0.26%	0.91%	1.36%	1.61%	1.82%	1.92%	1.94%	2.31%	2.25%
1 Year Ago	0.06%	0.09%	0.23%	0.46%	0.83%	1.13%	1.36%	1.92%	2.03%

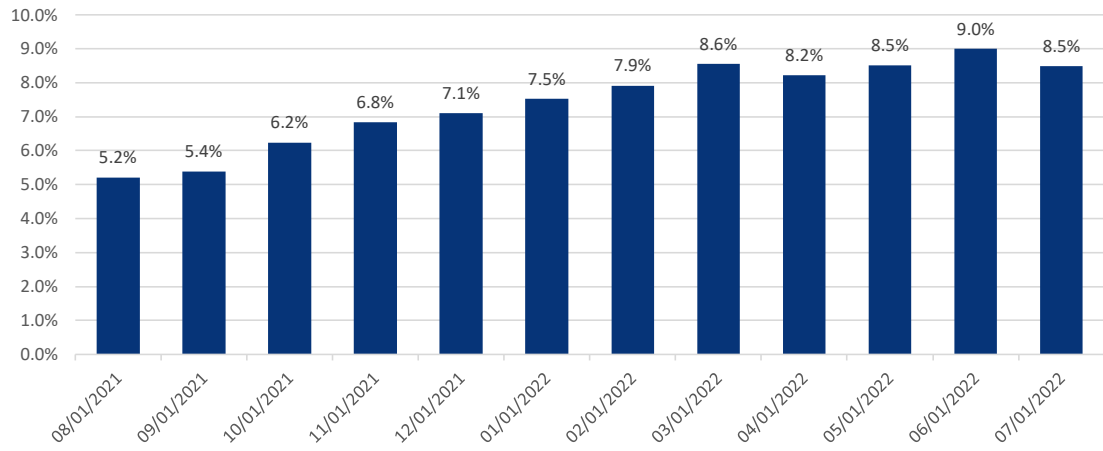
U.S. Corporate Spreads



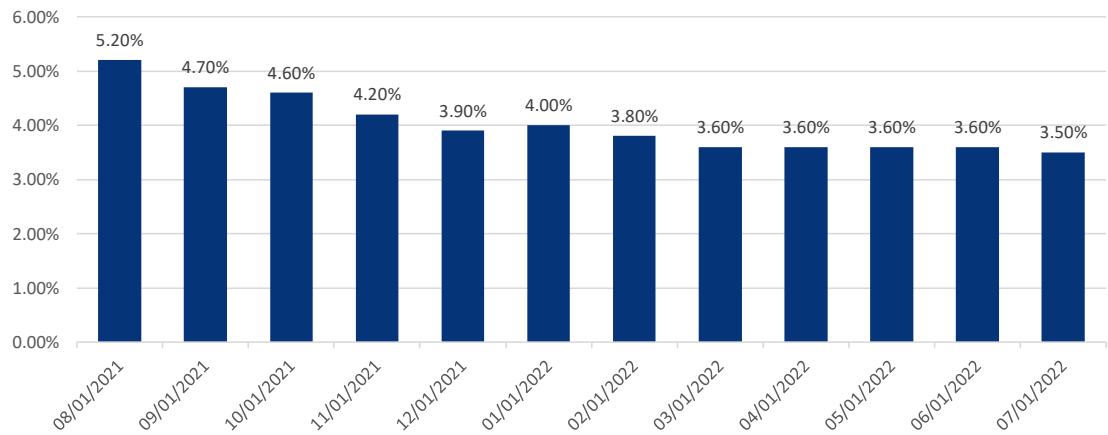
U.S. High Yield Spreads



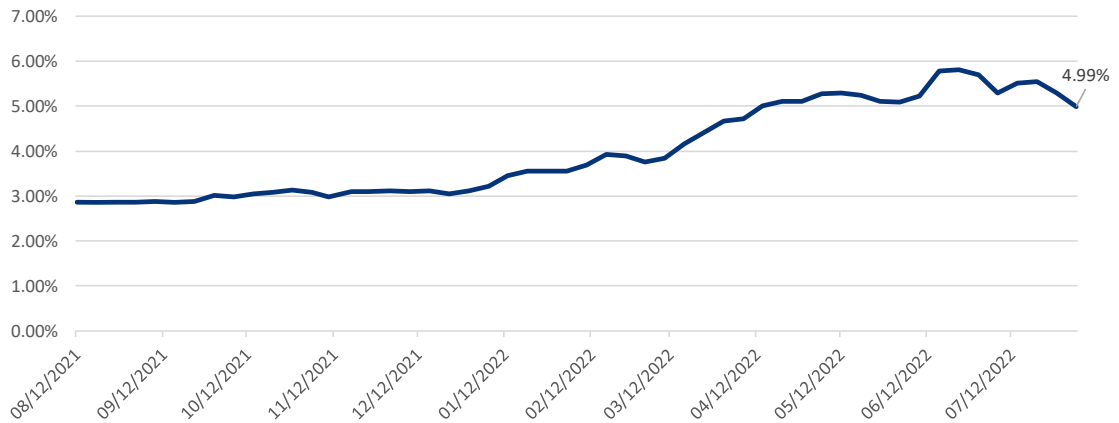
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.14	1.17
Yen / US Dollar	135.32	114.88	110.36
US Dollar / British Pound	1.21	1.36	1.38
Yuan / US Dollar	6.76	6.36	6.48
Canadian Dollar / US Dollar	1.29	1.27	1.25
Mexican Peso / US Dollar	20.39	20.55	19.89
Brazilian Real / US Dollar	5.20	5.30	5.24
Indian Rupee / US Dollar	79.36	74.71	74.31

Cryptocurrency

Data as of: 8.11.2022

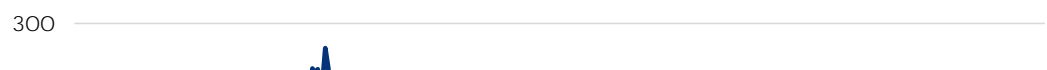
Bitcoin

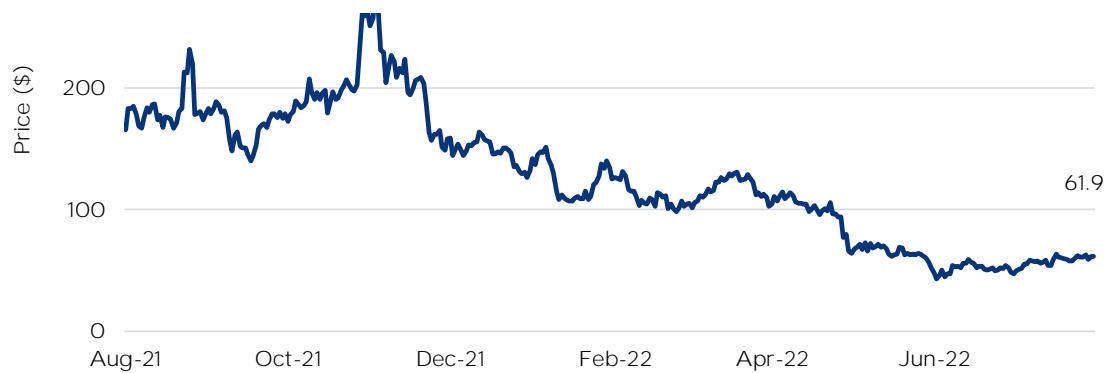


Ethereum



Litecoin





Oil Price

Data as of: 8.8.2022

