



Top News

WSJ U.S. Business News*

Starbucks Names Reckitt's Chief as Its New CEO

Companies Struggle With Influx of New Hires

Illumina Wins Case Against FTC on Grail Acquisition

Twitter Tests Long-Awaited Edit Button

GM's Driverless-Car Unit Recalls Software Used in Some Robotaxis

Jobless Claims Declined Last Week

Mortgage Rates Rise to 5.66%

New Dallas Fed Chief Puts Inflation Fight on Front Burner

U.K. Commits to Plan to Cap Price of Russian Oil

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

Mapping Uncertain Health Care Costs in Retirement

Investment Product and Service Launches

District Court Rejects Cross-Selling Claims in Mixed ERISA Ruling

Emergency Savings Features That Employees are Looking for

Union Pension in Puerto Rico Latest to Receive PBGC Relief

NAPA-Net

Split Decision for 401(k) Excessive Fee Suit

Self-Directed 401(k) Investors Hit Hard in Q2

Case of the Week: HCE and 'Top Paid Group' Election

Seventh Circuit Gives Oshkosh Another Excessive Fee Suit Win

Businesses Prioritizing Wages, Benefits, While Cutting Other Expenses

Wealth Industry News

CityWire USA

Dynasty in dispute with network firm looking to exit - sources

Large RIAs sued over claims that websites are inaccessible to the blind

'Smoothie guy' Iannazzo settles suit brought by teenage employee

'Drastic and unnecessary': Asset managers react to SEC's fund names proposal

Orion lays off 19 sales staffers, eliminating 'hybrid desk' -sources

Michael Kitces: Nerd's Eye View

Biden's Student Debt Relief Plan: Eligibility, Income Limits, Payment Freeze Extension, And More For Advisors!

#FA Success Ep 296: Unblocking Clients Who Keep Not Implementing By Exploring Their Financial Psychology, With Ed Coombs

Financial Advisor Magazine

A Dozen Crypto ETFs That All Act the Same: An Industry Identity Crisis

DOL Orders Wells Fargo to Pay \$22M For Firing Whistleblower

Pimco's Browne Sees Market Bottom In Early 2023 On Weak Demand

How Advisors Can Seize Upon Growth Opportunities

SEC Scrutinizing RIA Remote Workers For Possible Violations, Attorney Says

Cathie Wood's ARKK Sees Biggest Monthly Outflow In Nearly A Year

Merit Financial Acquires Two Conn. Firms With \$277M In AUM

Jefferies Tells Staff To Come Back to Office On Consistent Basis

CAPTRUST Blogs

Manager Intelligence Blog

William Blair International Leaders: Meeting recap with Intl Equity Portfolio Specialist Jeremy Murden

William Blair International Leaders - Manager Overview

Retirement Plan Blog

Meeting Recap: Nick Nefouse, Head of BlackRock Retirement Solutions - LifePath Paycheck (July 2022)

TIAA Real Estate Q2 2022

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

July Flash Reports

Vanguard Group - Diversity, Equity & Inclusion 2022
Atlanta Capital - Diversity, Equity & Inclusion 2022
Riverbridge Partners - Diversity, Equity & Inclusion 2022

Endowment Foundation Blog	Investment Committee Blog
Asset Allocation Return Calculation Methodology	Investment Committee - House Views
2021 NACUBO-TIAA Study of Endowments	Trade Note: Equity Repositioning

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.32	-2.86	-7.11	-15.88	-10.98	12.51	11.85	13.11
Dow Jones Industrial Average	0.46	-2.98	-3.87	-11.60	-8.55	8.49	9.94	11.82
NASDAQ Composite Index	-0.25	-1.53	-12.53	-24.26	-22.45	14.88	13.90	15.65
Russell Mid Cap Index	-0.47	-3.70	-7.98	-16.92	-15.41	9.19	8.97	11.56
Russell 2000 Index	-1.14	-1.37	-8.58	-18.11	-19.30	8.17	6.58	9.88
CBOE Market Volatility (VIX)	-1.20	-0.51	-23.29	48.43	58.66	10.43	20.33	3.88

	1 Day		
	Value	Blend	Growth
Large	0.28	0.32	0.03
Mid	-0.23	-0.47	-0.89
Small	-0.86	-1.14	-1.42

	QTD		
	Value	Blend	Growth
Large	3.75	5.10	6.82
Mid	5.04	5.93	7.60
Small	5.30	6.94	8.59

	YTD		
	Value	Blend	Growth
Large	-9.59	-15.88	-23.17
Mid	-12.01	-16.92	-25.76
Small	-12.93	-18.11	-23.39

	1 Year		
	Value	Blend	Growth
Large	-5.94	-10.98	-19.20
Mid	-8.13	-15.41	-27.63
Small	-11.23	-19.30	-26.94

	3 Year		
	Value	Blend	Growth
Large	8.97	12.51	14.53
Mid	9.47	9.19	6.66
Small	10.05	8.17	5.43

	5 Year		
	Value	Blend	Growth
Large	7.84	11.85	14.77
Mid	7.33	8.97	9.90
Small	6.24	6.58	6.27

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	0.98	-6.55	-19.22	-30.55	-36.06	4.50	6.79	6.62
Consumer Discretionary	0.81	2.88	-11.00	-24.24	-18.24	13.77	14.55	15.64
Consumer Staples	0.77	1.00	-0.17	-3.38	4.26	10.01	9.16	10.59
Energy	-2.30	-9.43	12.85	45.25	72.62	17.01	9.26	4.36
Financials	0.35	-4.49	-10.09	-15.18	-12.50	9.21	8.04	12.40
Health Care	1.54	-2.01	-1.58	-9.92	-6.38	14.04	11.35	14.68
Industrials	0.17	0.52	-4.54	-11.87	-9.75	8.74	8.01	11.77
Information Technology	-0.71	-3.47	-12.16	-23.93	-17.65	19.29	19.12	18.32
Materials	-1.36	-12.15	-7.80	-16.76	-10.83	11.95	7.98	9.86
Real Estate	0.35	-3.33	-5.40	-17.81	-11.98	4.87	8.08	8.44
Utilities	1.45	2.34	13.56	6.60	12.01	9.54	9.93	11.09

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-2.30	-9.95	-14.57	-20.22	-21.92	2.07	1.11	4.24
MSCI EAFE	-2.65	-11.01	-14.69	-21.70	-22.63	1.48	1.01	4.72
MSCI Emerging Markets	-1.80	-7.35	-15.23	-18.97	-23.44	2.11	0.16	2.73
MSCI Frontier Markets	-1.06	-9.21	-16.27	-16.57	-15.69	-3.61	-2.51	1.04
China	-0.54	0.09	-8.71	-12.50	-10.71	3.34	-1.11	4.52
Japan	-1.53	1.01	4.21	-2.78	-0.84	12.24	9.13	14.21
Germany	-1.60	-11.93	-9.17	-20.49	-20.18	1.89	0.79	6.12
Great Britain	-1.77	-3.99	0.08	-0.22	3.90	3.39	3.13	6.25
India	-1.29	6.56	5.46	2.00	3.83	17.67	14.34	14.42
France	-1.48	-5.64	-3.15	-13.29	-7.90	5.94	6.32	9.24
Italy	-1.19	-11.64	-9.69	-19.22	-14.41	3.29	3.03	7.05
Canada	-0.94	-6.81	-7.42	-8.06	-4.79	8.41	7.94	8.03
South Korea	-2.28	-10.06	-10.51	-18.88	-24.68	7.07	0.49	2.40
Brazil	0.81	-0.86	-2.42	5.33	-7.53	2.97	8.95	6.82
Spain	-1.02	-9.85	-2.41	-7.94	-10.16	-0.76	-2.02	4.58
Mexico	1.03	-11.89	-14.64	-14.81	-13.08	2.11	-2.34	1.42
Hong Kong	-1.79	-7.97	-13.90	-16.24	-24.71	-8.67	-6.86	0.06

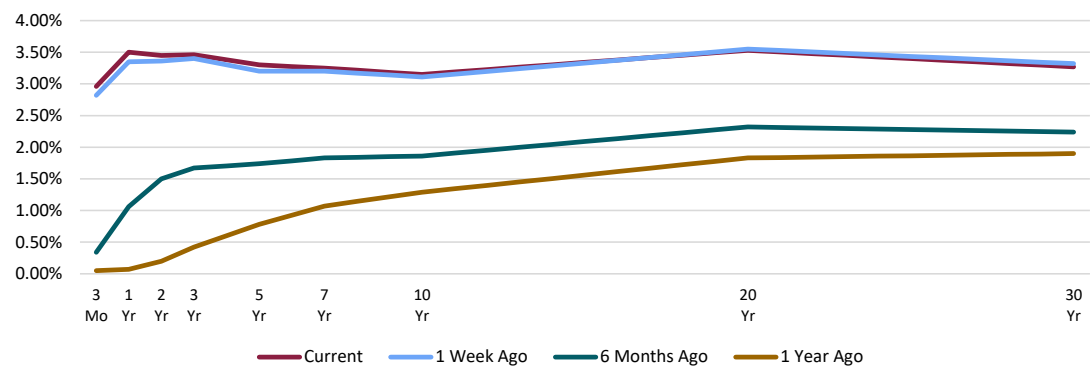
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.59	-2.25	-8.84	-11.28	-12.04	-2.19	0.44	1.29
3 Month T-Bill	0.01	0.24	0.35	0.37	0.38	0.57	1.12	0.66
Global Aggregate Bond Index	-0.92	-5.39	-14.03	-16.33	-18.47	-4.68	-1.63	-0.38
High Yield	-0.56	-3.98	-8.30	-11.72	-11.15	0.84	2.46	4.45
TIPS	-0.87	-2.10	-7.96	-8.29	-6.81	2.35	3.07	1.64
Municipals	-0.49	-1.92	-6.37	-9.08	-9.09	-0.99	1.18	2.20
Intermediate Government	-0.29	-1.34	-5.56	-6.69	-7.80	-1.16	0.51	0.81
Intermediate Corporate	-0.44	-1.78	-6.79	-9.13	-10.11	-0.83	1.23	2.14
Intermediate Credit	-0.41	-1.71	-6.57	-8.76	-9.75	-0.87	1.15	1.96
Long Government	-1.80	-4.85	-20.52	-24.07	-24.03	-7.28	-0.64	1.05
Long Corporate	-1.66	-5.73	-17.17	-23.96	-24.33	-5.07	0.43	2.61
Long Credit	-1.63	-5.56	-16.99	-23.61	-24.00	-5.17	0.37	2.52
Emerging Market Debt	-0.88	-4.99	-11.26	-19.49	-21.57	-5.52	-1.51	1.82

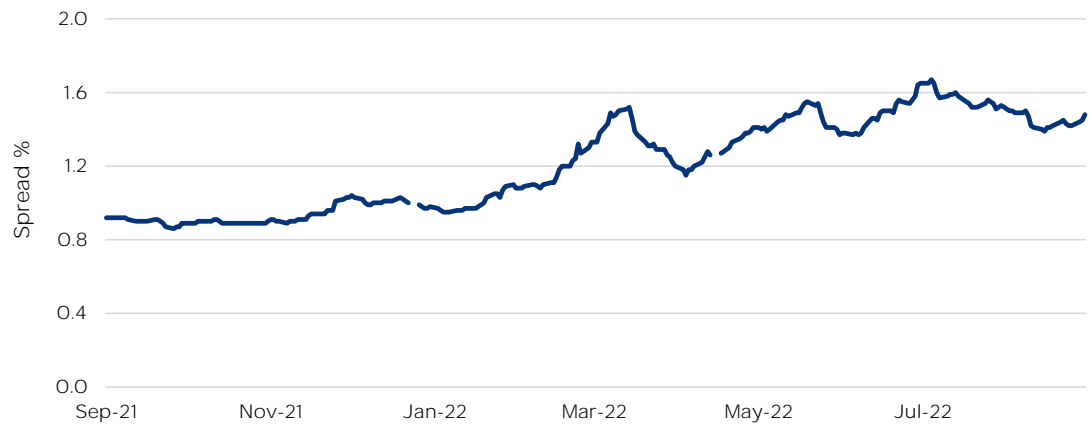
Fixed Income Charts as of: 8.31.2022

Yield Curve

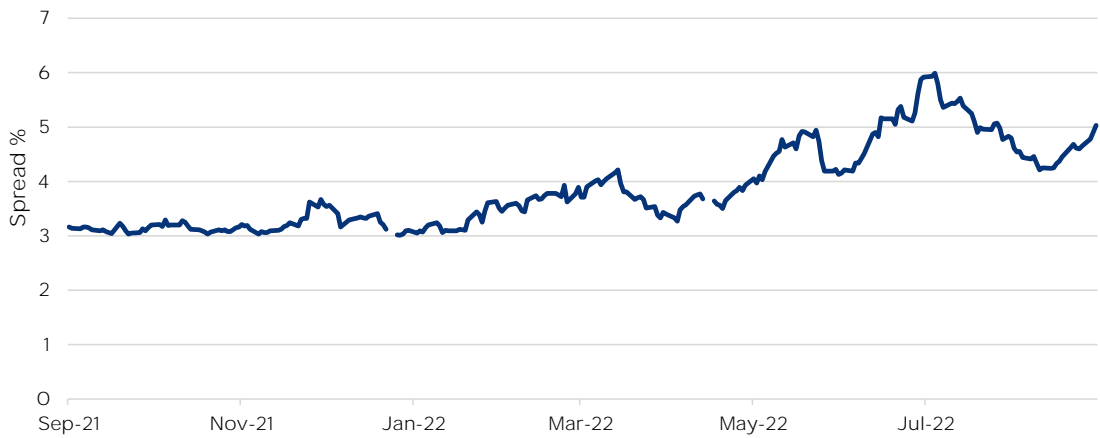


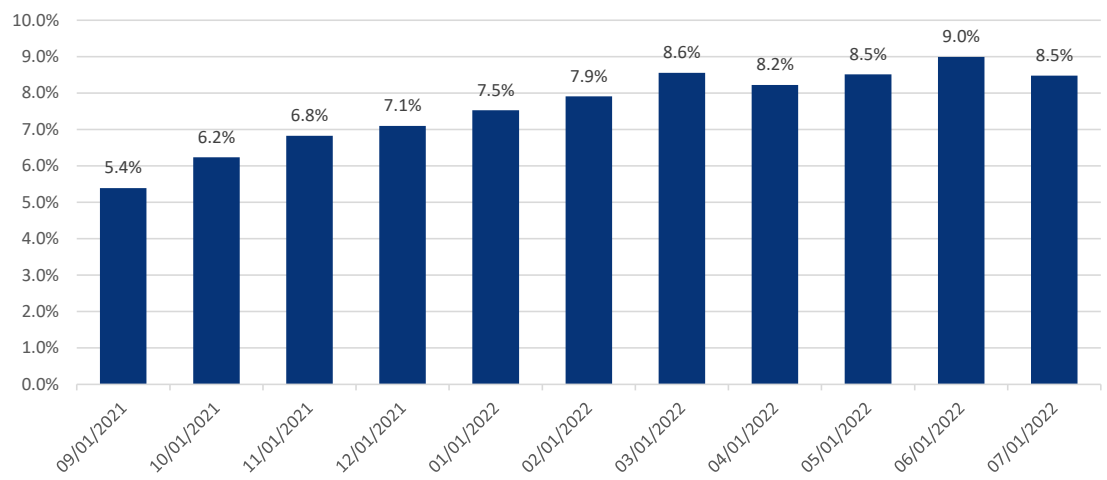
	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.96%	3.50%	3.45%	3.46%	3.30%	3.25%	3.15%	3.53%	3.27%
1 Week Ago	2.82%	3.35%	3.36%	3.40%	3.20%	3.20%	3.11%	3.55%	3.32%
6 Months Ago	0.34%	1.06%	1.50%	1.67%	1.74%	1.83%	1.86%	2.32%	2.24%
1 Year Ago	0.05%	0.07%	0.20%	0.42%	0.78%	1.07%	1.29%	1.83%	1.90%

U.S. Corporate Spreads

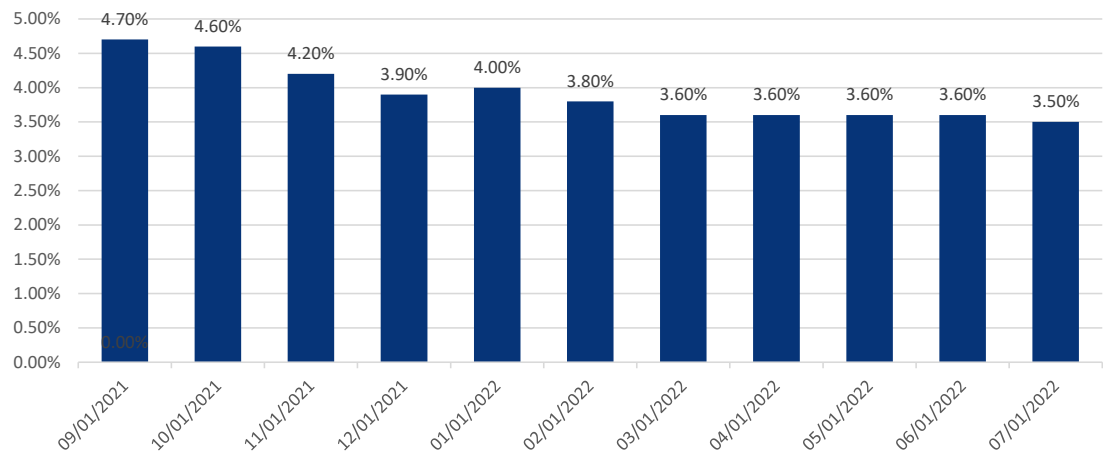


U.S. High Yield Spreads

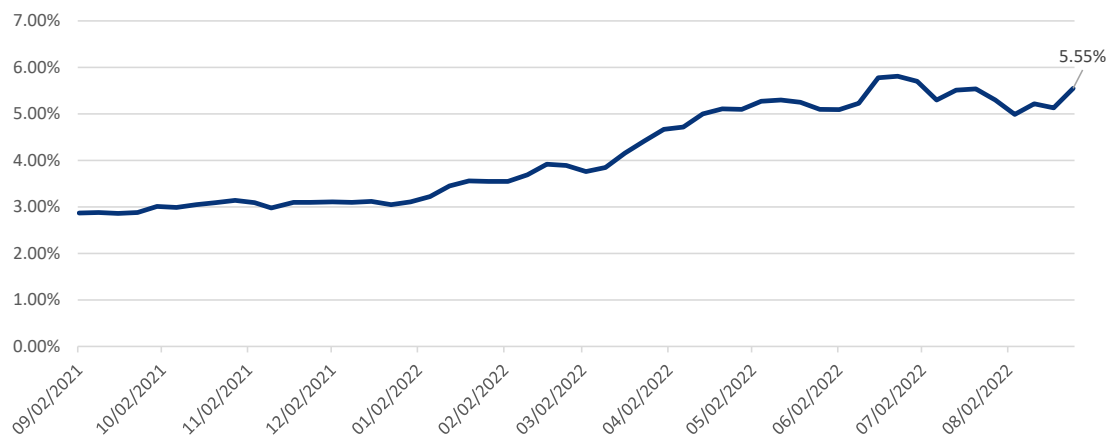




Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



Exchange Rates

Data as of: 8.26.2022

Current

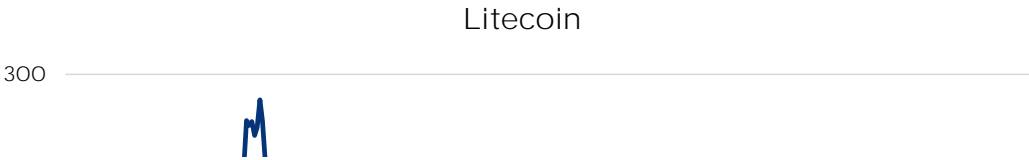
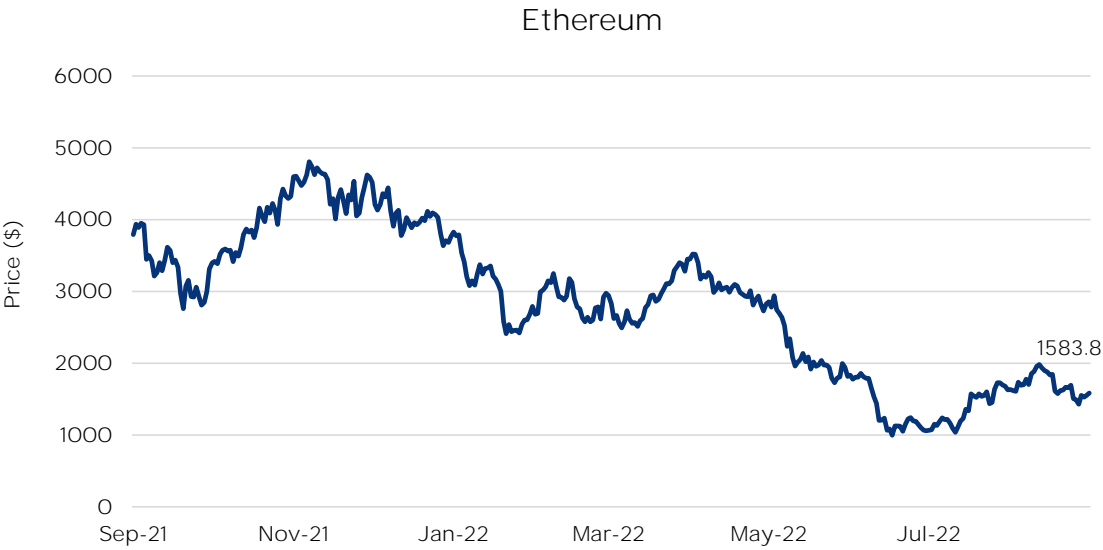
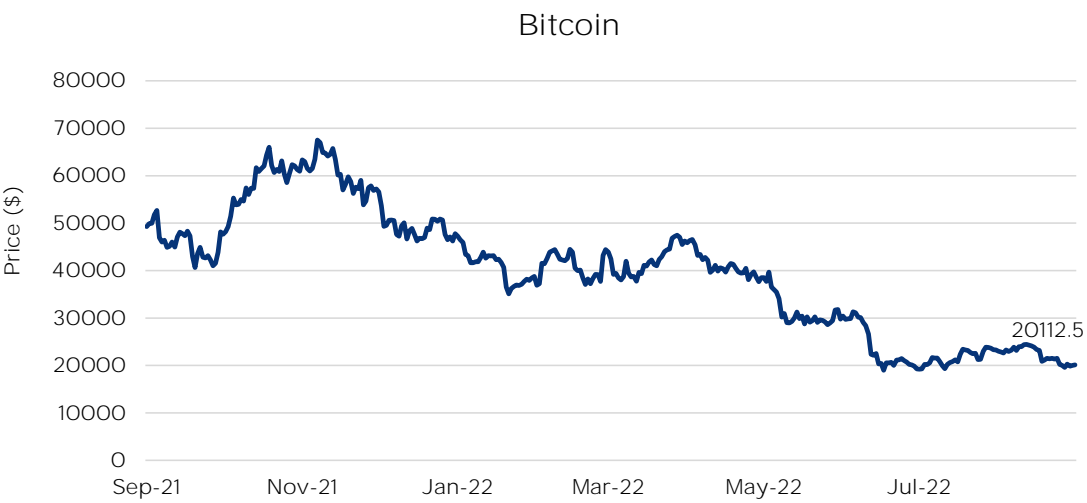
6 Mths
Ago

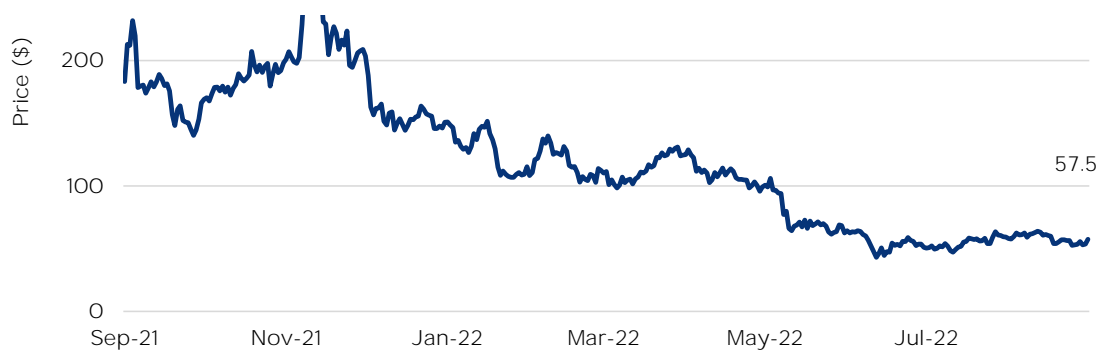
1 Year
Ago

US Dollar / Euro	1.00	1.13	1.19
Yen / US Dollar	137.07	115.12	110.01
US Dollar / British Pound	1.18	1.36	1.38
Yuan / US Dollar	6.87	6.31	6.46
Canadian Dollar / US Doll	1.30	1.27	1.26
Mexican Peso / US Dollar	19.91	20.25	19.97
Brazilian Real / US Dollar	5.08	5.02	5.16
Indian Rupee / US Dollar	79.87	74.60	72.99

Cryptocurrency

Data as of: 9.1.2022





Oil Price

Data as of: 8.29.2022

