



Top News

WSJ U.S. Business News*

Credit Suisse Struggles to Win Back Investors

Stock Futures Waver After Dow Exits Bear Market

The Weak Yen is a Mixed Blessing for Japan Inc.

The New Battleships in Europe's Energy War Are in Short Supply

Rising Tether Loans Add Risk to Stablecoin, Crypto

Timberland Manager Manulife Moving Into Forest Carbon-Offset Market

Collapse of FTX Draws Senate Hearing Scrutiny

In Tough Housing Market, Renters Renovate Like They Own the Place

Stocks Gain for Second Month in a Row

*CAPTRUST has a corporate WSJ subscription

CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

Institutional Industry News

PlanAdvisor

Asset Managers Scramble to Offer In-Demand Investment Vehicles

2023 Plan Adviser of the Year Nominations Are Open

DOL Extends Comment Period for Independent Contractor Rule

Advisers Should Comment, Prepare Vendor List Ahead of SEC Outsourcing Rule

Fitch: SEC "Crack Down" on ESG Greenwashing to Continue

NAPA-Net

Shed of Many Claims, MEP Excessive Fee Litigation Goes to Trial

How 401(k) Participant Engagement Matters—a Lot

Nonqualified Plans Cited as Valuable Recruiting Tool

Case of the Week: Yes—There Is Still Time for a Safe Harbor Plan for 2022!

Advisor Value 'Adds'

Wealth Industry News

CityWire USA

\$3.2bn Focus-backed RIA buys San Diego area shop

State Street's \$3.5bn deal for Brown Brothers Harriman unit is off

Deal Roundup: Wealthspire goes west, Perigon adds in Connecticut

Atria hires ex-LPL exec to lead independent channel

Four funds dominate the \$1.4tn Large Growth category. Here's how they're doing

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 100: Is Advisor Technology Really About Making Planning Faster... Or Better?

Tax Advice Restrictions For Financial Advisors: How To Offer Tax Planning And Remain In Compliance

Financial Advisor Magazine

Retirees Seek Income Amid The One-Two Punch Of Inflation And Hostile Markets

Younger Investors Hold 80% Of 401(k) Assets in Equities, New Study Finds

U.S. Rents Fall For Third Straight Month In 'Sharper' Pullback

William Morrissey Takes On Leadership Role At Atria

Why Ed Slott Believes Now Is A Once-In-A-Generation Opportunity For Tax Planning

Sam Bankman-Fried's Red Flags Were Seen In All Corners Of His Empire

Want A Four-Day Workweek? Show This Research To Your Boss

BlackRock's Fink Says Most Crypto Firms Will Fold Following FTX's Implosion

CAPTRUST Blogs

Manager Intelligence Blog

GQG Partners Emerging Mkts Equity: On-site meeting recap with CIO and Portfolio Manager Rajiv Jain (Nov

GQG Partners Emerging Markets Equity: Manager Overview

Retirement Plan Blog

DOL Proposes Self Correction Option for the VFCP Program

Empower - updates to transaction fees

Private Wealth Blog

New Custodian Escalation Process

Custodian Pricing Updates

EARNEST Small-Mid Cap Value:
Meeting with Portfolio Team Member
Pavel Sokolov

EARNEST Small-Mid Cap Value:
Manager Overview

DD Update: Larry Playford no longer a
named PM on JPMorgan Value
Advantage

Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Trade Note: Fixed Income and Equity Repositioning	
Trade Note: OCIO ESG Global Equity		Trade Note: Equity Repositioning in OCIO Models	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	3.12	3.63	-0.40	-13.10	-9.21	10.91	10.98	13.34
Dow Jones Industrial Average	2.30	10.36	6.05	-2.89	2.48	9.50	9.71	12.86
NASDAQ Composite Index	4.42	-2.72	-4.65	-26.13	-25.59	10.66	11.78	15.53
Russell Mid Cap Index	2.71	4.72	0.33	-12.59	-9.02	8.68	8.50	11.83
Russell 2000 Index	2.75	2.71	1.98	-14.91	-13.01	6.44	5.45	10.13
CBOE Market Volatility (VIX)	-5.98	-20.45	-21.42	19.51	-24.31	17.71	12.78	2.63

1 Day			
	Value	Blend	Growth
Large	2.18	3.12	4.14
Mid	2.34	2.71	3.39
Small	2.39	2.75	3.10

QTD			
	Value	Blend	Growth
Large	17.14	14.14	10.67
Mid	16.37	15.42	13.73
Small	16.03	13.60	11.27

YTD			
	Value	Blend	Growth
Large	-3.65	-13.10	-23.26
Mid	-7.32	-12.59	-22.04
Small	-8.48	-14.91	-21.31

1 Year			
	Value	Blend	Growth
Large	2.42	-9.21	-21.64
Mid	-1.50	-9.02	-21.77
Small	-4.75	-13.01	-20.96

3 Year			
	Value	Blend	Growth
Large	8.40	10.91	11.79
Mid	8.76	8.68	6.43
Small	8.33	6.44	3.68

5 Year			
	Value	Blend	Growth
Large	7.86	10.98	12.92
Mid	7.09	8.50	9.10
Small	5.35	5.45	4.91

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	4.89	-6.46	-14.08	-35.67	-34.17	-0.41	4.99	5.93
Consumer Discretionary	3.68	-6.40	-5.31	-29.65	-30.24	9.84	11.29	14.21
Consumer Staples	1.89	6.73	5.55	2.33	12.73	11.08	9.79	10.98
Energy	0.59	14.73	8.30	70.58	75.50	22.22	10.66	6.09
Financials	1.79	10.15	3.08	-6.90	-4.37	8.31	7.71	13.00
Health Care	2.60	11.77	6.33	-0.84	7.37	13.98	12.83	15.31
Industrials	1.71	9.12	8.88	-4.00	0.89	8.91	8.19	12.39
Information Technology	5.00	-0.17	-3.31	-23.51	-21.52	15.33	17.06	18.89
Materials	2.42	10.20	-2.75	-7.00	-0.01	13.68	8.75	10.72
Real Estate	2.33	-5.06	-9.42	-22.24	-14.19	2.99	6.39	8.12
Utilities	2.53	-2.94	-2.23	2.00	11.81	7.43	8.09	10.79

International Equities

International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.58	3.64	-5.18	-15.37	-11.87	1.75	1.48	4.23
MSCI EAFE	-0.10	6.28	-3.59	-14.52	-10.14	1.92	1.85	4.99
MSCI Emerging Markets	2.03	-1.78	-8.15	-18.95	-17.43	0.14	-0.42	2.07
MSCI Frontier Markets	0.56	-1.13	-9.58	-16.63	-16.04	-3.99	-3.08	0.42
China	0.45	-0.61	-0.52	-13.03	-11.50	3.30	-0.93	4.80
Japan	-0.21	0.43	3.70	-0.84	2.75	8.36	6.32	13.58
Germany	0.29	12.17	0.06	-9.37	-4.66	2.84	2.02	6.87
Great Britain	0.81	4.63	1.39	6.28	11.34	4.60	4.60	6.55
India	0.67	6.18	14.26	9.73	12.04	17.01	15.08	14.05
France	1.04	10.23	4.79	-2.98	3.29	7.21	7.66	9.95
Italy	0.59	15.12	2.02	-5.89	-0.29	5.41	5.62	8.12
Canada	0.88	6.68	0.29	-1.00	2.04	9.52	8.18	8.49
South Korea	1.61	0.02	-7.94	-16.96	-12.91	5.80	-0.03	2.49
Brazil	1.42	2.71	1.02	7.31	10.37	1.29	9.34	6.95
Spain	0.49	6.76	-3.75	-0.71	4.46	-0.48	-0.43	4.58
Mexico	3.01	15.06	-0.13	-2.98	4.00	6.47	1.88	2.14
Hong Kong	2.16	-6.80	-13.16	-20.52	-20.78	-10.96	-8.61	-1.68

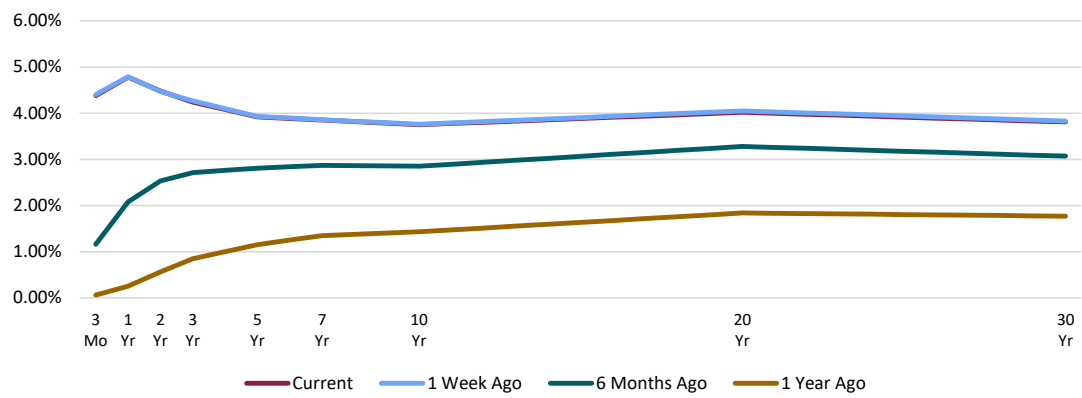
Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.61	-2.09	-4.06	-12.62	-12.84	-2.59	0.21	1.09
3 Month T-Bill	0.01	0.73	0.97	1.09	1.10	0.65	1.21	0.73
Global Aggregate Bond Index	-0.01	-1.36	-6.34	-16.70	-16.82	-4.47	-1.69	-0.53
High Yield	0.50	0.66	-2.86	-10.63	-8.96	0.92	2.50	4.26
TIPS	1.38	-3.73	-5.31	-10.94	-10.66	1.68	2.50	1.15
Municipals	0.10	-0.18	-1.43	-8.79	-8.64	-0.77	1.40	1.98
Intermediate Government	0.50	-1.16	-2.57	-7.51	-7.75	-1.31	0.52	0.70
Intermediate Corporate	0.59	-0.67	-2.35	-9.34	-9.21	-1.05	1.23	1.93
Intermediate Credit	0.57	-0.70	-2.34	-9.02	-8.93	-1.08	1.15	1.77
Long Government	0.69	-6.85	-9.94	-27.97	-28.99	-7.72	-1.53	0.59
Long Corporate	0.87	-2.69	-6.81	-24.76	-25.08	-5.33	-0.09	2.31
Long Credit	0.83	-2.70	-6.67	-24.44	-24.72	-5.39	-0.14	2.20
Emerging Market Debt	0.36	0.90	-3.56	-18.05	-16.90	-4.75	-1.23	1.63

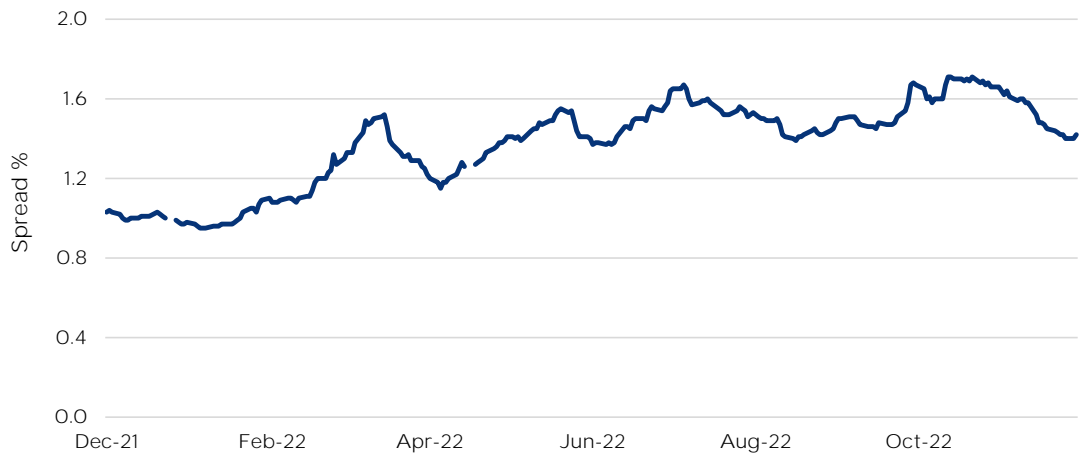
Fixed Income Charts as of: 11.29.2022

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.38%	4.78%	4.48%	4.24%	3.92%	3.85%	3.75%	4.02%	3.81%
1 Week Ago	4.40%	4.79%	4.47%	4.27%	3.93%	3.86%	3.76%	4.05%	3.83%
6 Months Ago	1.16%	2.08%	2.53%	2.71%	2.81%	2.87%	2.85%	3.28%	3.07%
1 Year Ago	0.06%	0.25%	0.56%	0.85%	1.15%	1.35%	1.43%	1.84%	1.77%

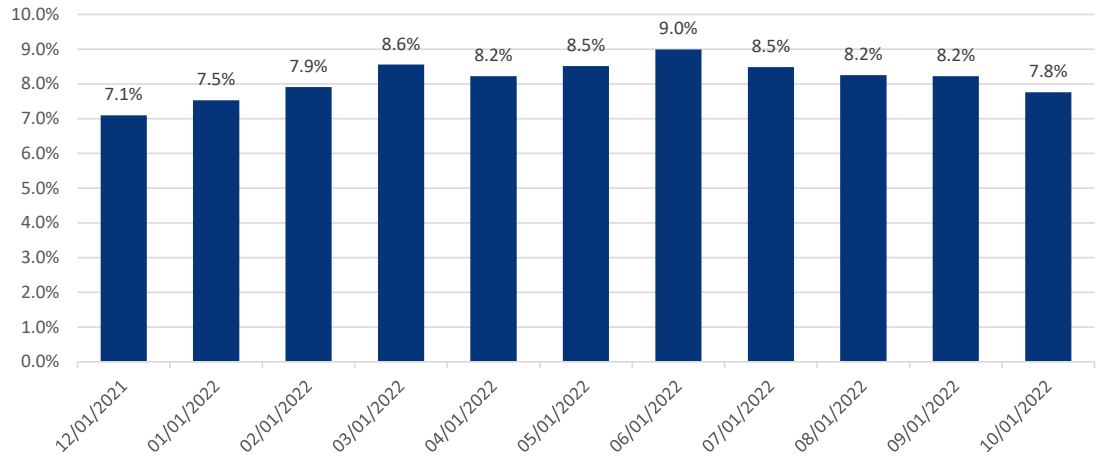
U.S. Corporate Spreads



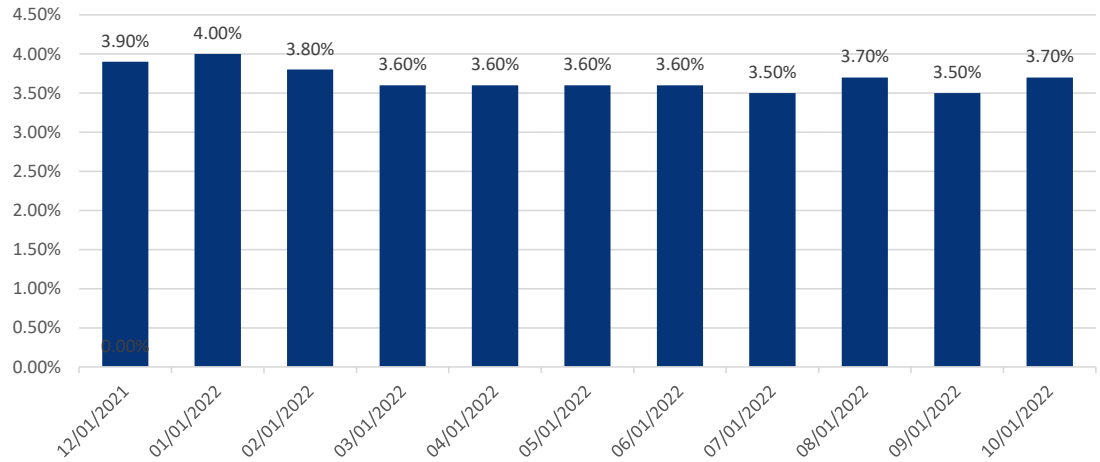
U.S. High Yield Spreads



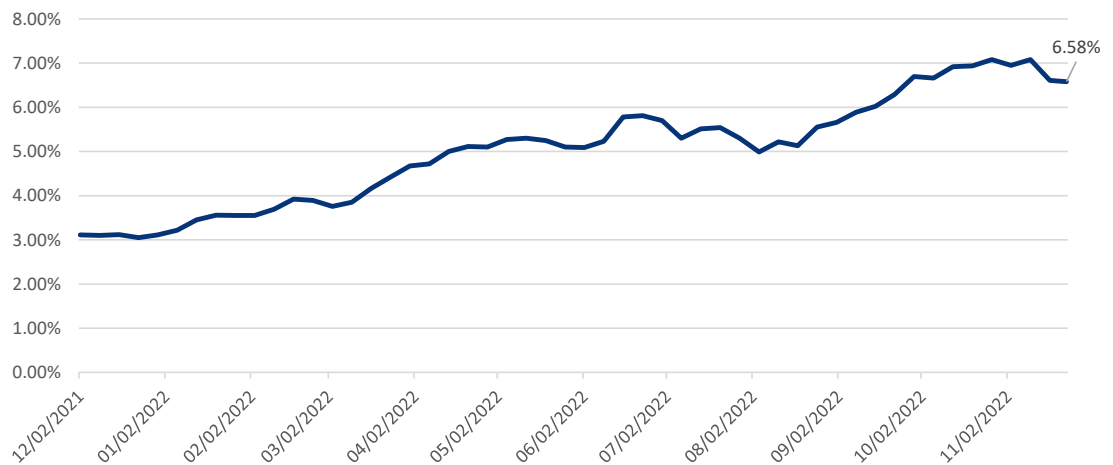
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



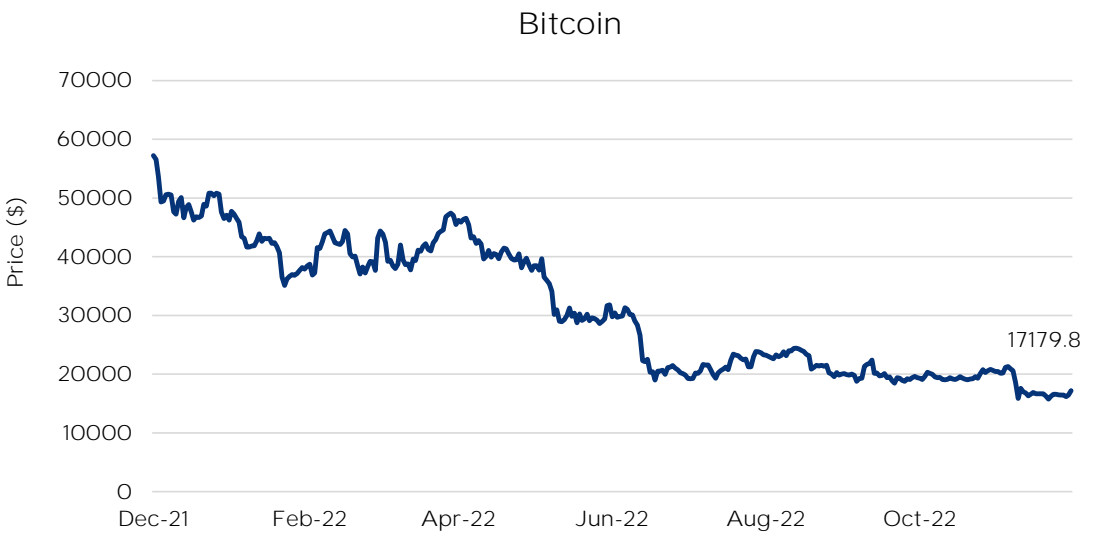
Exchange Rates

Data as of: 11.25.2022

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.04	1.07	1.13
Yen / US Dollar	139.21	126.56	112.82
US Dollar / British Pound	1.21	1.25	1.33
Yuan / US Dollar	7.16	6.65	6.36
Canadian Dollar / US Doll	1.34	1.28	1.28
Mexican Peso / US Dollar	19.33	19.88	21.31
Brazilian Real / US Dollar	5.38	4.83	5.64
Indian Rupee / US Dollar	81.73	77.50	74.83

Cryptocurrency

Data as of: 11.30.2022



Litecoin



Oil Price

Data as of: 11.28.2022

Price Per Barrel

