

Investment Group

Welcome to the CAPTRUST Investment Group Intranet page. Here you will find information and links to resources that describe CAPTRUST's investment research views, capabilities, strategies, and results, across business lines and client segments.

INVESTMENT COMMITTEE STRUCTURE

Our investment committee harvests investment insights across the firm to deliver world-class solutions for clients.

Mike Vogelzang, CFA

Chief Investment Officer

David Hood

Senior Director

Head of Due Diligence

Sam Kirby, CFA

Senior Director

Head of Investment Strategists

Christian Ledoux, CFA

Director

Head of Individual Securities Management

Matt Ogden

Senior Manager

Fixed Income Due Diligence

Ellen Shaer, CFA

Director

Investment Strategist

Jim Underwood, CFA

Principal

Portfolio Strategist

Macro & Asset Class Review

Portfolio & Risk Management

Manager Research Review

Business Line Review

Individual Securities Management

RESOURCE LINKS

[Discretionary Strategy Dashboard](#)

[Discretionary Solutions \(document library\)](#)

Investment Tools (document library)

Manager Intelligence Blog



Market and Economic Commentary



Discretionary Solutions Overview



Manager Intelligence



Investment Concepts



Request Investment Strategist support



Recommended Managers