



## Top News

### WSJ U.S. Business News\*

Diesel Hits Record Premium Over Gas, Oil

More Americans Tap Home Equity for Financial Safety Net

Berkshire Hathaway Bets Big on Taiwanese Chip Maker

Metals Rebound Fueled by Possible China Reopenings

Stocks Jump as Producer Prices Rise Less Than Expected

Estée Lauder to Buy Tom Ford in \$2.8 Billion Deal

Heating New England's Homes Will Be Expensive This Winter

A Lack of Bond Buyers Pushes Mortgage Rates Higher

What Tax Advisers Say the Midterm Elections Mean for Your Financial Plans

*\*CAPTRUST has a corporate WSJ subscription*

### CAPTRUST in the News

Reuters: Fed will have hard time raising rates much farther after CPI report

Reuters: Crypto having its 'Lehman-Bear Stearns moment'

TDA: CVS Health (CVS) 3Q Earnings, Same Store Sales Up 9.9%

### Institutional Industry News

#### PlanAdvisor

Applications and Implementation of The New Marketing Rule

DOL Rejects ForUsAll's 'Tactical Retreat' in Crypto Retirement Case

53% of Savers Who Rely on Workplace Plans Don't Work with Advisers

Recordkeeper Consolidation Leads to Drop in Proprietary Product Share, Opening Door for Asset Managers

A Closer Look at the Emergency Savings Provisions in SECURE 2.0

#### NAPA-Net

Small Businesses Falling Behind in Promoting Financial Inclusivity

Things to Ponder

\$3 Million Settlement Struck in Managed Accounts Suit

Retirement Plans Remain 'Critical Component' in War for Talent

SEC FY 2022 Enforcement Recovers Record \$6.4 Billion

### Wealth Industry News

#### CityWire USA

Don't be tempted to time the market: Jimmy Lee

Activist investor calls for 'profound change' at Envestnet over 'management incompetence'

Focus shares surge 25% in days on inflation data, 'short covering'

Envestnet plans \$350m debt offering

FinLife exec leaves Goldman for Adviser Investments -sources

#### Michael Kitces: Nerd's Eye View

#FA Success Ep 307: Dropping Your Broker-Dealer License Without Dropping The Broker-Dealer Platform, With Stacey Hyde

Hiring Next-Gen Associate Advisors: A Guide To Recruiting, Training, And Retaining For Your RIA

#### Financial Advisor Magazine

Wall Street ETF Gets \$211 Million Mystery Inflow, Most Since 2008

The Waltons: World's Richest Family Trims Exposure To Emerging Markets

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The Waltons: World's Richest Family Trims Exposure To Emerging Markets

Cathie Wood Buys The Dip In Bitcoin Fund As Discount Hits Record

Mortgage Lenders Vie To Be 'Last Man Standing' As Rates Soar

Hedge Funds Mostly Missed Stock Rally After Muted Buying Last Quarter

SEC Broke Records With 760 Enforcement Actions In 2021

### CAPTRUST Blogs

#### Manager Intelligence Blog

Meeting Recap: New Head of Nuveen Target Date Multi-Asset John Cunniff (November 2022)

#### Retirement Plan Blog

CREF Stock/CREF Social Choice Supplement Q3'22

#### Private Wealth Blog

October Flash Reports

MassMutual Small Cap Growth:  
Manager Overview

DD Update: Hans Erickson, head of  
Nuveen Target Date Multi-Asset,  
Announces Departure

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Endowment Foundation Blog		Investment Committee Blog	
Trade Note: Equity Repositioning		Trade Note: Equity Repositioning in OCIO Models	
Trade Note: OCIO ESG Global Equity		Investment Committee House Views 11.1.2022	

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	0.88	-6.70	0.05	-15.08	-13.40	10.33	11.20	13.60
Dow Jones Industrial Average	0.17	-0.40	5.47	-5.94	-5.02	8.46	9.98	12.95
NASDAQ Composite Index	1.45	-13.29	-3.37	-26.89	-27.80	10.84	12.12	16.10
Russell Mid Cap Index	1.29	-4.79	1.98	-13.84	-15.49	8.48	8.97	12.21
Russell 2000 Index	1.51	-6.18	6.17	-14.88	-20.26	7.09	6.60	10.87
CBOE Market Volatility (VIX)	3.41	23.01	-15.00	42.51	48.82	26.75	13.32	3.15

1 Day			
	Value	Blend	Growth
Large	0.77	0.88	1.20
Mid	1.06	1.29	1.72
Small	1.18	1.51	1.83

QTD			
	Value	Blend	Growth
Large	14.56	11.55	8.61
Mid	14.19	13.77	13.03
Small	15.74	13.65	11.65

YTD			
	Value	Blend	Growth
Large	-5.78	-15.08	-24.69
Mid	-9.06	-13.84	-22.52
Small	-8.71	-14.88	-21.04

1 Year			
	Value	Blend	Growth
Large	-4.87	-13.40	-24.00
Mid	-8.91	-15.49	-26.74
Small	-12.75	-20.26	-27.47

3 Year			
	Value	Blend	Growth
Large	7.71	10.33	11.57
Mid	8.18	8.48	6.85
Small	8.45	7.09	4.83

5 Year			
	Value	Blend	Growth
Large	8.18	11.20	13.17
Mid	7.43	8.97	9.81
Small	6.45	6.60	6.10

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	1.90	-17.52	-15.33	-36.96	-39.68	-0.95	6.68	6.10
Consumer Discretionary	1.33	-15.94	-4.27	-30.17	-30.88	9.94	12.12	14.79
Consumer Staples	1.11	-2.40	-3.13	-2.49	3.35	9.63	9.50	11.04
Energy	1.15	23.87	20.26	76.08	70.90	22.65	11.94	6.80
Financials	0.25	-0.17	6.80	-9.04	-11.61	7.97	8.27	13.17
Health Care	-0.02	-0.80	4.55	-5.14	0.01	13.13	12.60	15.28
Industrials	0.90	-0.62	8.48	-5.82	-6.76	8.11	9.00	12.73
Information Technology	1.38	-12.10	-1.68	-24.52	-22.42	15.24	17.01	19.41
Materials	-0.09	0.33	-0.76	-9.07	-7.66	12.63	9.01	11.08
Real Estate	1.26	-15.67	-9.57	-24.43	-18.54	2.12	5.67	8.19
Utilities	1.07	-11.24	-3.10	-2.94	3.57	5.76	7.15	10.66

## International Equities

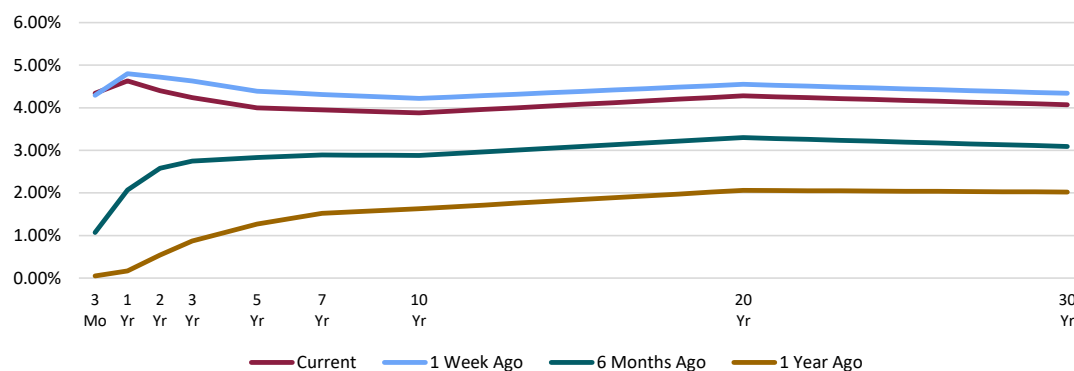
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	1.24	-2.42	-0.49	-16.12	-17.97	1.35	1.68	4.62
MSCI EAFE	0.94	-1.15	0.65	-15.15	-16.30	1.65	2.19	5.45
MSCI Emerging Markets	2.23	-5.01	-2.52	-20.03	-23.22	-0.58	-0.51	2.27
MSCI Frontier Markets	0.38	-8.51	-9.65	-20.56	-23.27	-5.74	-3.60	0.08
China	1.64	-4.33	1.61	-13.89	-11.30	2.72	-1.63	4.44
Japan	0.10	-2.15	7.12	-0.77	-3.93	8.37	7.01	14.36
Germany	0.46	4.07	2.50	-9.48	-10.96	2.78	2.07	7.40
Great Britain	-0.21	-1.10	1.21	3.21	3.96	3.84	3.92	6.60
India	0.40	4.31	18.33	7.60	3.25	16.66	14.90	14.35
France	0.53	1.26	5.85	-4.41	-3.95	6.49	7.63	10.35
Italy	0.42	7.70	5.14	-6.18	-7.41	4.87	5.80	8.55
Canada	0.37	-0.11	1.09	-3.35	-4.99	8.72	7.95	8.63
South Korea	0.23	-1.88	-4.76	-16.70	-17.31	4.68	-0.30	2.86
Brazil	0.00	0.11	5.83	7.96	6.42	2.02	9.82	7.23
Spain	0.27	-2.24	0.03	-2.86	-6.64	-0.86	-0.46	4.67
Mexico	-0.25	6.20	4.19	-3.03	0.43	5.98	1.61	2.44
Hong Kong	4.11	-8.47	-7.82	-21.60	-27.76	-11.35	-8.66	-1.39

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

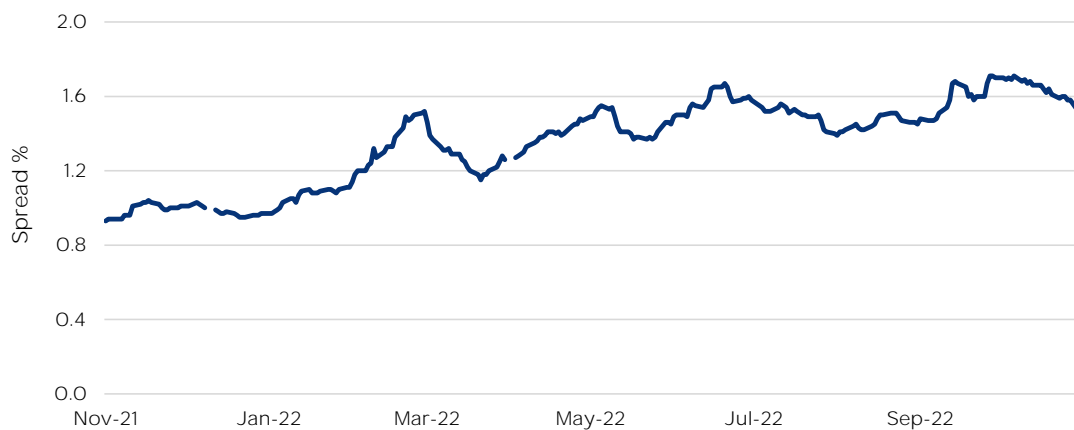
Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.66	-5.50	-4.42	-13.70	-13.28	-2.85	-0.08	0.96
3 Month T-Bill	0.01	0.68	0.86	0.95	0.96	0.62	1.19	0.72
Global Aggregate Bond Index	0.73	-5.51	-5.70	-17.16	-17.27	-4.60	-1.67	-0.54
High Yield	0.46	-4.11	-1.04	-11.34	-10.74	0.72	2.56	4.33
TIPS	0.55	-6.03	-6.04	-11.97	-12.14	1.45	2.20	1.06
Municipals	0.52	-4.19	-0.57	-10.66	-10.29	-1.28	0.81	1.81
Intermediate Government	0.33	-2.92	-2.64	-7.96	-7.80	-1.43	0.36	0.65
Intermediate Corporate	0.53	-3.47	-2.30	-10.13	-9.87	-1.24	1.05	1.85
Intermediate Credit	0.50	-3.34	-2.31	-9.78	-9.54	-1.26	0.97	1.70
Long Government	1.43	-12.65	-12.25	-30.28	-28.60	-8.14	-2.33	0.17
Long Corporate	1.61	-10.19	-7.20	-27.29	-26.43	-5.87	-0.68	1.89
Long Credit	1.56	-10.07	-7.15	-26.98	-26.11	-5.95	-0.73	1.80
Emerging Market Debt	0.75	-4.34	-3.60	-19.65	-19.98	-5.41	-1.46	1.53

## Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.34%	4.63%	4.40%	4.24%	4.00%	3.95%	3.88%	4.28%	4.07%
1 Week Ago	4.29%	4.80%	4.72%	4.63%	4.39%	4.31%	4.22%	4.55%	4.34%
6 Months Ago	1.07%	2.07%	2.58%	2.75%	2.83%	2.89%	2.88%	3.30%	3.09%
1 Year Ago	0.05%	0.17%	0.54%	0.87%	1.27%	1.52%	1.63%	2.06%	2.02%

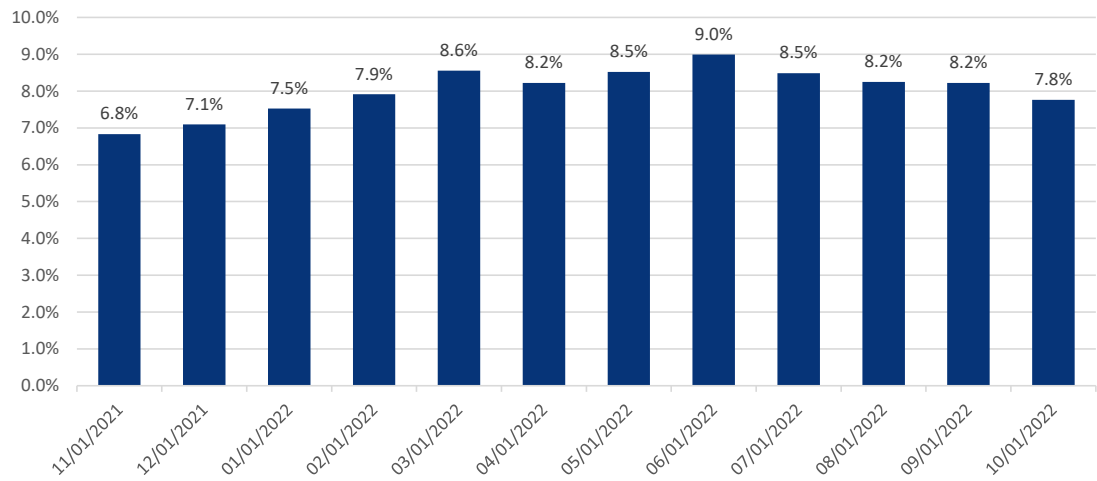
## U.S. Corporate Spreads



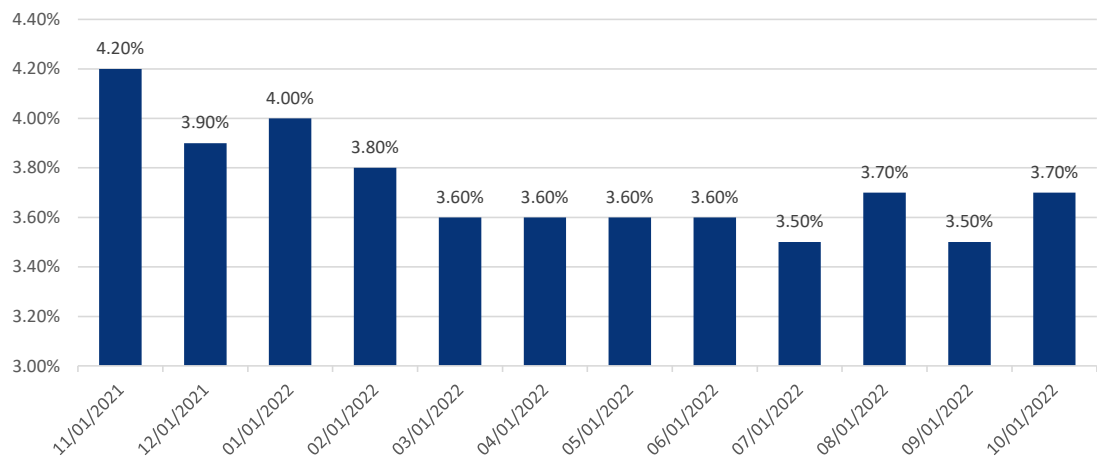
## U.S. High Yield Spreads



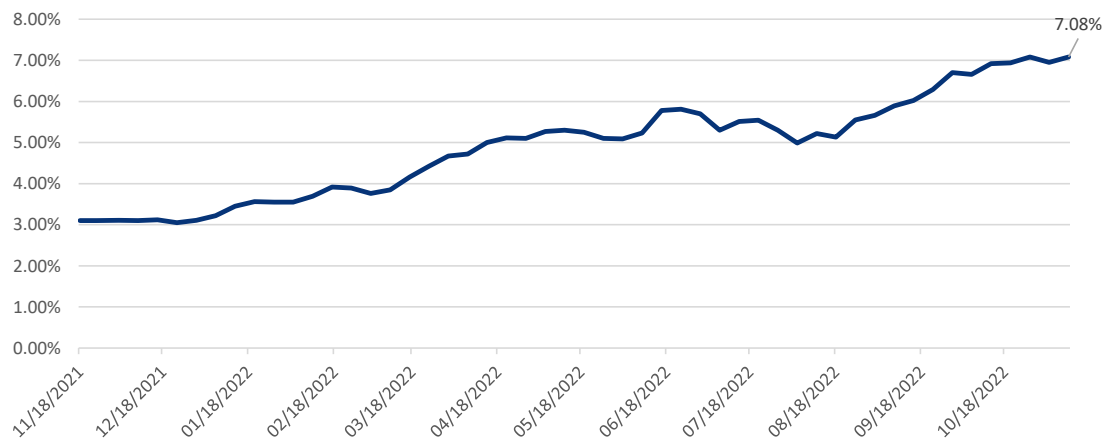
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



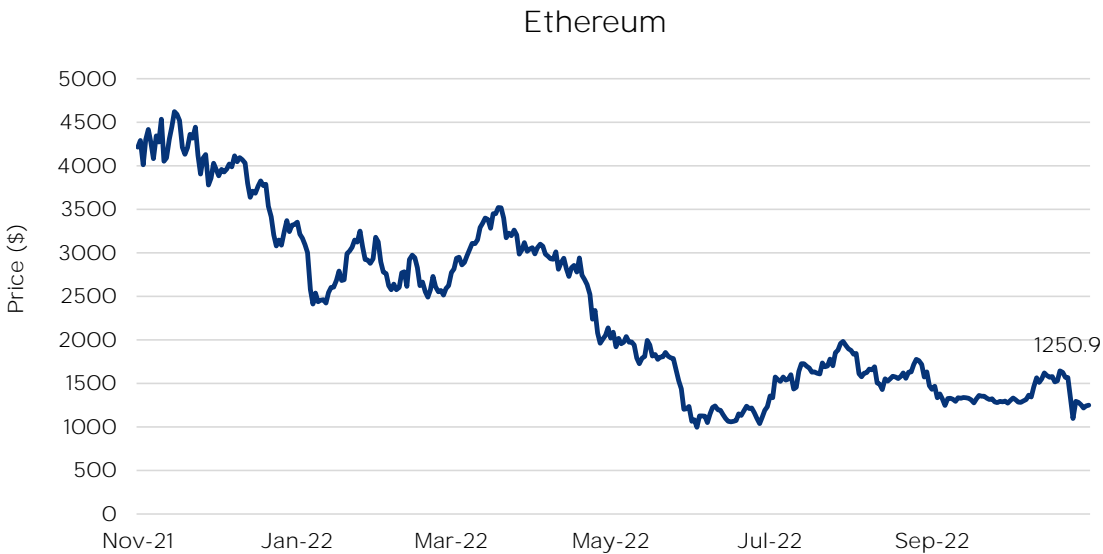
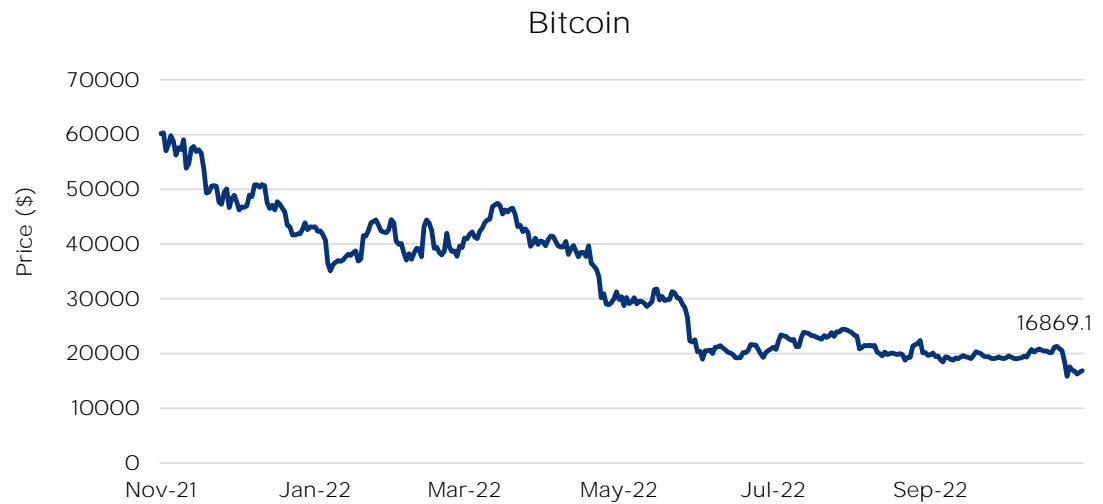
# Exchange Rates

Data as of: 11.10.2022

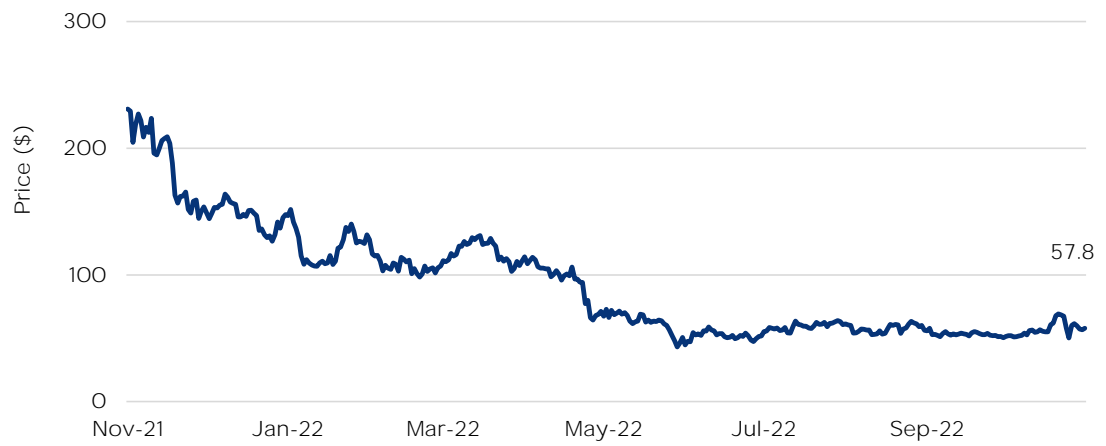
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.02	1.06	1.13
Yen / US Dollar	141.78	130.37	114.62
US Dollar / British Pound	1.17	1.23	1.34
Yuan / US Dollar	7.18	6.73	6.39
Canadian Dollar / US Doll	1.34	1.30	1.26
Mexican Peso / US Dollar	19.37	20.30	20.82
Brazilian Real / US Dollar	5.33	5.12	5.50
Indian Rupee / US Dollar	80.72	77.45	74.48

# Cryptocurrency

Data as of: 11.15.2022



## Litecoin



## Oil Price

Data as of: 11.7.2022

### Price Per Barrel

