



## Top News

### WSJ U.S. Business News\*

Sanctions on Russian Oil Are Crimping Moscow's Income, IEA Says

Regional Bank Chaos Clouds Outlook for Markets

Fed to Consider Tougher Rules for Midsize Banks

Stocks Close Higher After Inflation Data

Regional Banks Stage Big Rally Following Monday Rout

Bank Collapse Fuels Appetite for Market Protection

Silicon Valley Bank Creditors Form Group in Advance of Possible Bankruptcy

Meta's 'Year of Efficiency' Still Looks Costly

Justice Department, SEC Investigating Silicon Valley Bank's Collapse

*\*CAPTRUST has a corporate WSJ subscription*

### CAPTRUST in the News

Reuters: Strong corporate revenue the 'embodiment' of inflation

Fox Business: Michael Vogelzang on FOX 1.30.23

TDA: AMZN, GOOGL: Big Tech Earnings Recap & How To Trade

### Institutional Industry News

#### PlanAdvisor

DCIIA Courting Retail Investment Advisers

Complying With SEC Marketing Rule: Don't Say What You Can't Prove

Advisory M&A

SEC's Uyeda Expresses Concern about SEC Overreach

DB Pension Risk Transfers May Slow Due to Lack of Liquidity

#### NAPA-Net

The Where, the How & the When

What's Holding Retirement Income Options Back?

Grocery Chain's Excessive Fee Suit Sacked

What Advisors Think About Firm Compensation Strategies

Plan Sponsor Perspectives — and 'Participant' Outcomes?

### Wealth Industry News

#### CityWire USA

Lawsuit: Mercer, CEO Welling conspired to kick ex-advisor off Schwab platform

The case for equal-weight ETFs

SEC considering adjustments to incident-reporting deadline in proposed cybersecurity regulations

SEC attorney, compliance experts discuss marketing rule at IAA conference

First Republic crashes as SVB fallout hits wealth management-exposed firms

#### Michael Kitces: Nerd's Eye View

Cyber Threats To Client Wealth And Well-Being: Why And How Wealth Managers Will Soon Play A Key Role In Managing These Risks

#FA Success Ep 324: Managing Revenue And Income Volatility Through The Scaling Phase Of Growth, With Nancy Knous

#### Financial Advisor Magazine

Women More Likely To Bag \$100,000 Jobs Despite Fewer Applications

Sleepy Bank ETFs Roar To Life Amid SVB Contagion Fears

Private Equity Firms Eye Slice Of \$74 Billion SVB Loan Book

Recruiters Reveal Their Secrets On Cultivating A Robust Advisor Pipeline

SEC Bars Imprisoned Advisor Who Tried To Flee Prosecution

'Old-School' Signature Bank Collapsed After Its Big Crypto Leap

Billionaire Charles Schwab's Fortune Is Slammed By SVB Fallout

Burry Says No 'True Danger' In Crisis That May Resolve Quickly

### CAPTRUST Blogs

#### Manager Intelligence Blog

Regional Bank Exposure - Small Cap Value Recommended List Managers

#### Retirement Plan Blog

Bank Deposits

#### Private Wealth Blog

UPDATED: Prospect Portfolio Analytics

Banking Crisis	Silicon Valley & Signature Banks - LDI Manager Exposure (Fidelity, Updated)	January Flash Reports
Silicon Valley Banking Crisis: Fixed Income Manager Exposure	Endowment Foundation Blog	Investment Committee Blog
Geneva Small Cap Growth: Meeting with Portfolio Manager Scott Priebe	Bank Deposits	Investment Committee House Views 3.1.2023
Geneva Small Cap Growth : Manager Overview	Onboarding "Pizza Tracker" - OCIO Portfolio Management Report	Office Hours with Mike Vogelzang

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.67	-1.47	0.20	2.46	-4.48	14.91	9.25	11.75
Dow Jones Industrial Average	1.07	-4.84	4.38	-2.48	-0.30	13.83	7.69	10.79
NASDAQ Composite Index	2.15	2.56	-2.02	9.41	-8.35	14.11	9.79	14.56
Russell Mid Cap Index	1.46	-2.67	-0.86	0.80	-4.39	15.21	6.78	9.75
Russell 2000 Index	1.90	-2.03	-2.59	1.18	-7.12	15.11	3.67	7.86
CBOE Market Volatility (VIX)	-10.52	12.25	-9.29	9.51	-25.31	-25.69	6.61	7.70

	1 Day		
	Value	Blend	Growth
Large	1.43	1.67	1.94
Mid	1.39	1.46	1.58
Small	1.72	1.90	2.08

	QTD		
	Value	Blend	Growth
Large	-1.94	2.46	7.24
Mid	-1.43	0.80	4.94
Small	-1.25	1.18	3.56

	YTD		
	Value	Blend	Growth
Large	-1.94	2.46	7.24
Mid	-1.43	0.80	4.94
Small	-1.25	1.18	3.56

	1 Year		
	Value	Blend	Growth
Large	-3.90	-4.48	-5.91
Mid	-6.21	-4.39	-1.06
Small	-9.81	-7.12	-4.39

	3 Year		
	Value	Blend	Growth
Large	14.31	14.91	14.68
Mid	16.05	15.21	12.06
Small	17.79	15.11	11.63

	5 Year		
	Value	Blend	Growth
Large	6.24	9.25	11.13
Mid	5.50	6.78	7.47
Small	3.85	3.67	2.93

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.74	5.55	-2.12	10.56	-18.43	4.41	5.22	5.30
Consumer Discretionary	1.75	2.03	-12.13	9.34	-14.30	14.22	8.61	12.58
Consumer Staples	0.89	-5.05	1.91	-3.27	2.50	11.68	9.15	9.35
Energy	0.83	-4.48	0.36	-7.00	13.98	42.53	8.62	3.80
Financials	2.28	-5.97	-2.27	-5.20	-10.54	14.13	4.19	9.95
Health Care	0.95	-9.06	0.62	-6.64	-0.76	13.78	10.15	12.96
Industrials	1.22	-0.75	8.16	1.77	2.73	17.72	7.36	10.70
Information Technology	2.24	4.19	4.62	12.20	-2.00	18.35	15.30	18.64
Materials	1.26	-3.43	6.13	1.04	-1.86	21.75	7.50	9.19
Real Estate	1.00	-4.03	-8.31	0.27	-15.30	4.59	6.68	6.68
Utilities	1.35	-7.91	-12.00	-5.98	-2.58	8.22	9.06	9.03

## International Equities

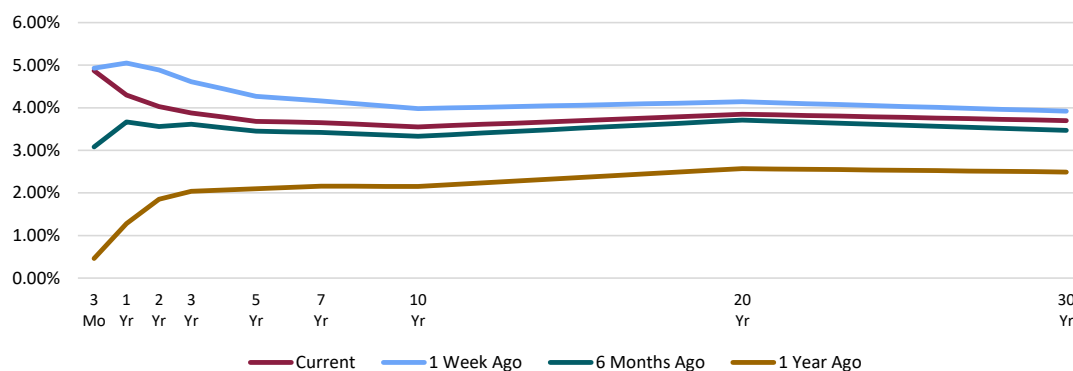
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	-0.41	-0.20	7.21	2.69	-2.48	11.10	1.21	3.64
MSCI EAFE	0.01	0.96	12.48	4.53	1.13	13.71	2.42	4.49
MSCI Emerging Markets	-1.67	-2.57	-1.07	-0.99	-7.82	4.43	-2.63	1.38
MSCI Frontier Markets	-0.61	-2.23	-1.64	-0.04	-14.39	3.70	-4.53	-0.58
China	-0.72	2.17	0.24	5.05	0.68	3.97	-0.28	3.64
Japan	-2.19	-3.10	-1.06	4.39	9.99	18.28	6.66	10.25
Germany	1.83	5.34	16.92	9.40	9.36	18.17	4.48	6.57
Great Britain	1.17	2.79	6.47	3.31	10.10	16.35	5.32	5.51
India	-0.58	-7.46	-3.71	-4.67	3.84	20.72	12.67	12.94
France	1.86	6.25	15.31	10.47	15.63	23.26	9.49	9.66
Italy	2.36	9.57	21.16	13.58	19.74	23.00	7.40	8.87
Canada	0.62	-0.18	1.49	2.23	-4.01	16.27	7.95	7.60
South Korea	-2.56	-2.10	-2.59	5.03	-11.21	9.86	-1.13	1.61
Brazil	-0.18	-0.78	-6.89	-6.20	-6.36	7.58	3.65	6.04
Spain	2.23	10.15	15.31	11.81	15.47	15.01	2.44	4.54
Mexico	-0.60	5.28	12.72	8.72	-0.22	11.43	1.82	1.97
Hong Kong	-2.27	-2.16	2.13	-2.70	-1.45	-7.13	-9.34	-1.60

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

## Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	-0.66	-0.74	0.50	1.59	-6.31	-2.96	0.72	1.28
3 Month T-Bill	0.01	1.02	1.83	0.83	2.29	0.82	1.38	0.85
Global Aggregate Bond Index	-0.54	-0.59	2.35	1.55	-9.53	-4.14	-1.56	0.01
High Yield	0.31	-0.43	1.81	1.85	-3.38	3.82	2.79	3.95
TIPS	-0.35	0.23	-1.54	1.66	-9.51	1.95	2.74	1.38
Municipals	-0.02	1.02	3.24	1.81	-2.11	0.17	1.91	2.32
Intermediate Government	-0.58	0.28	0.83	1.28	-3.62	-2.15	0.92	0.85
Intermediate Corporate	-0.41	-0.20	1.17	0.97	-3.35	-0.51	1.69	2.00
Intermediate Credit	-0.42	-0.10	1.17	1.02	-3.32	-0.68	1.60	1.85
Long Government	-1.58	-2.54	-1.61	4.11	-17.64	-10.61	-0.43	1.47
Long Corporate	-0.47	-3.46	0.39	2.10	-10.84	-4.05	0.65	2.75
Long Credit	-0.54	-3.16	0.59	2.28	-10.71	-4.17	0.62	2.65
Emerging Market Debt	-0.41	-0.99	2.70	0.84	-6.10	-2.03	-0.75	1.87

## Yield Curve

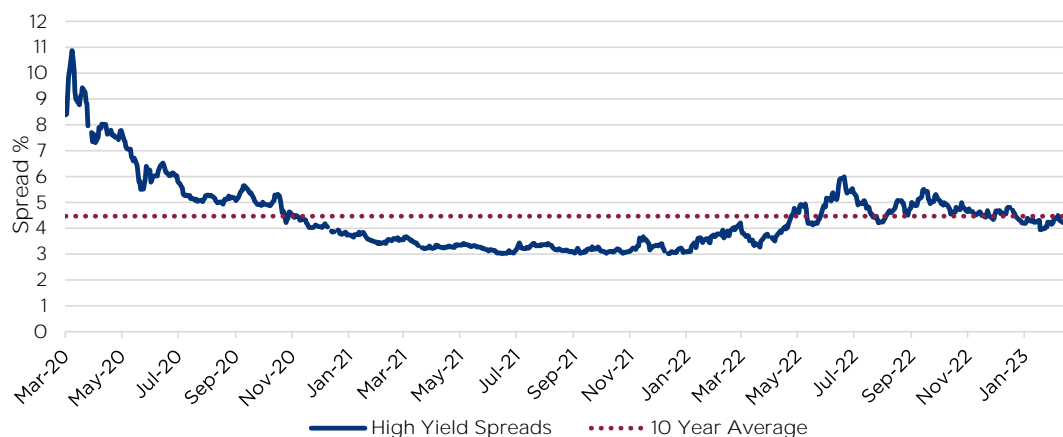


	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	4.87%	4.30%	4.03%	3.88%	3.68%	3.65%	3.55%	3.85%	3.70%
1 Week Ago	4.93%	5.05%	4.89%	4.61%	4.27%	4.16%	3.98%	4.14%	3.92%
6 Months Ago	3.08%	3.67%	3.56%	3.61%	3.45%	3.42%	3.33%	3.71%	3.47%
1 Year Ago	0.46%	1.28%	1.85%	2.04%	2.10%	2.16%	2.15%	2.57%	2.49%

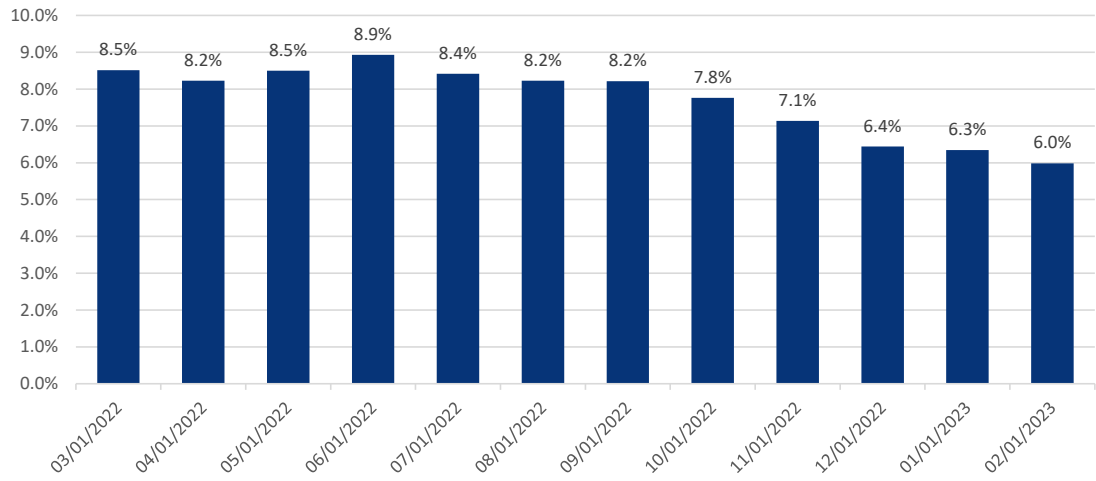
## U.S. Corporate Spreads



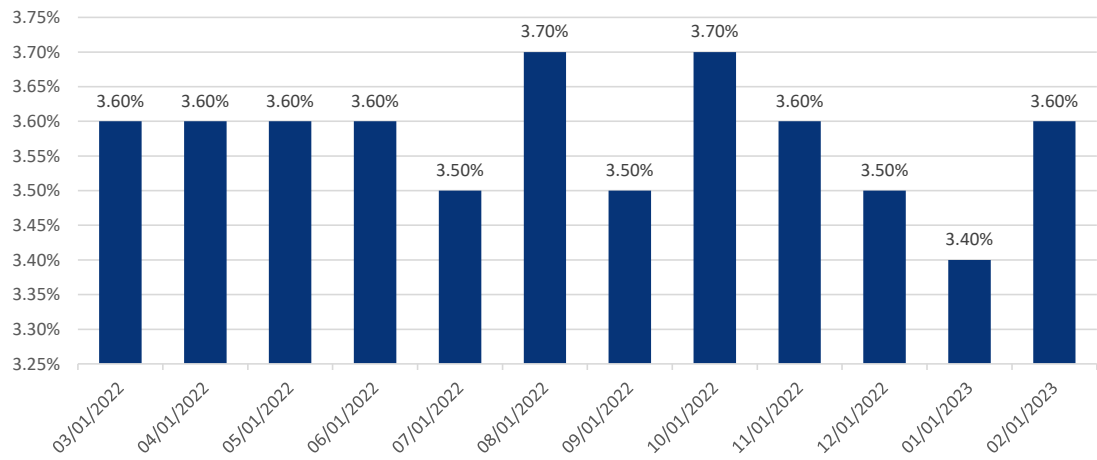
## U.S. High Yield Spreads



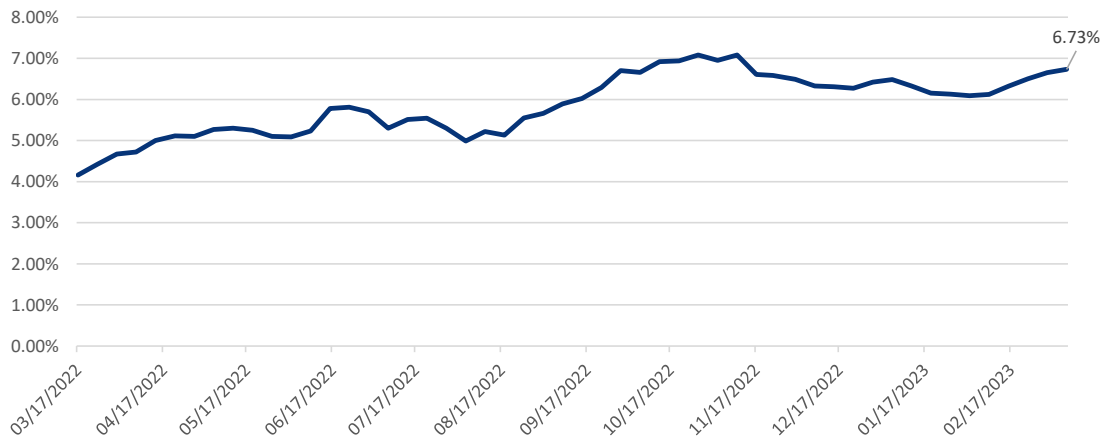
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



# Exchange Rates

Data as of: 3.10.2023

	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.07	1.00	1.10
Yen / US Dollar	135.05	140.03	118.19
US Dollar / British Pound	1.20	1.16	1.31
Yuan / US Dollar	6.90	6.90	6.37
Canadian Dollar / US Doll	1.38	1.31	1.28
Mexican Peso / US Dollar	18.36	19.93	20.89
Brazilian Real / US Dollar	5.18	5.17	5.14
Indian Rupee / US Dollar	81.93	79.70	76.41

# Cryptocurrency

Data as of: 3.14.2023

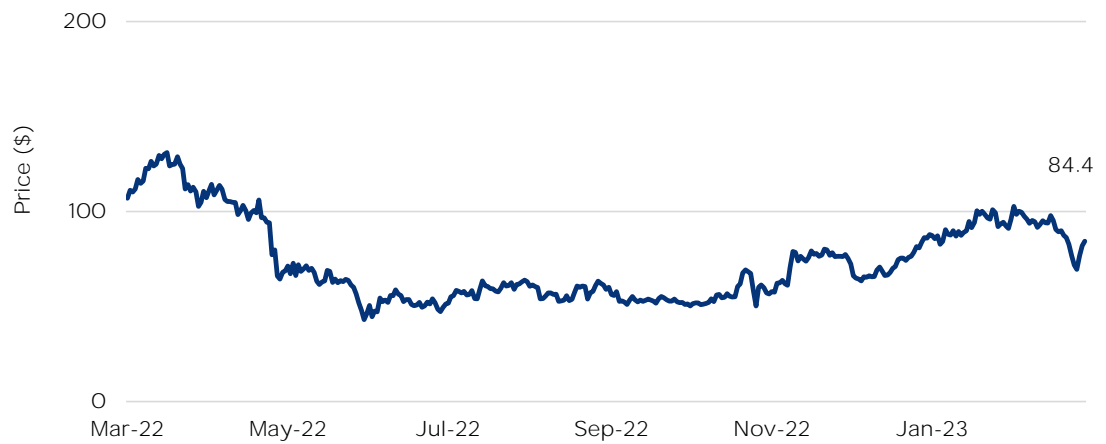
Bitcoin



Ethereum



## Litecoin



## Oil Price

Data as of: 3.6.2023

