



Top News

WSJ U.S. Business News*

SpaceX to Connect Cellphones to Satellites in T-Mobile Deal

Twitter Ordered to Provide Musk With Data Subset

Panasonic Plans Additional EV Battery Plant in U.S.

Ford Trucks in \$1.7 Billion Verdict Weren't Subject to Tougher Safety Rules

Boeing Employees Working on FAA's Behalf Report Less Interference

Student-Loan Plan Ignites Debate Over Inflation, Budget Risks

Fed Watchers Scrutinize Jackson Hole for Hints on Interest-Rate Outlook

U.S. GDP Fell Less Than Previously Thought in Second Quarter

China's New Economic Efforts Fall Short, Economists Say

*CAPTRUST has a corporate WSJ subscription

Institutional Industry News

PlanAdvisor

The Pandemic's Lingering Impact on Financial Security

A Guide to the SEC's Reg BI Bulletins

Plaintiffs Allege AME Church Plan Agreed to ERISA Status

Mission Wealth and CFP Board Launch Scholarship Program

Annuity Sales Break Record for Second Quarter

NAPA-Net

7 Quick Tips to Increase Your Online Visibility

Announcing the Nominees for the NAPA 2022 Top Women Advisors!

Hire 'Power'—How Are Advisors Hiring Now

Case of the Week: QACA Election

What Employees Prefer with an Emergency Saving Solution

Wealth Industry News

CityWire USA

Don't fall for the alpha myth: Fund manager

Merit makes deal with \$1.3bn Wisconsin hybrid RIA

Supercharged margins keep Tesla's star backers on board

Texas blacklists BlackRock, UBS over energy policies

Florida gov bans ESG from state pension funds

Michael Kitces: Nerd's Eye View

Kitces & Carl Ep 93: Getting An ROI From Your New Associate Advisor (In Less Than 6 Years)

Drafting RIA Advisory Agreements: Best Practices And Essential Elements To Include

Financial Advisor Magazine

U.S. Elections May Be The Next Big Bet For Wall Street

Rich Americans Cut Credit-Card Spending For Third Month, BofA Says

Creative Planning To Acquire \$5B AUM Wipfli

New Donors Fueled 2021 Rebound In Charitable Giving, BNY Melon Says

ETF Holding Hedge-Fund Darlings Is Lagging Every Major Index

Fed Officials Push For More Hikes; Bullard Favors Front-Loading

U.S. Corporate Profits Soar With Margins At Widest Since 1950

Biden Student Debt Forgiveness Could Lead To Taxes For Some, Tax Foundation Says

CAPTRUST Blogs

Manager Intelligence Blog

Diamond Hill Investments - Diversity, Equity & Inclusion 2022

Retirement Plan Blog

Meeting Recap: Nick Nefouse, Head of BlackRock Retirement Solutions - LifePath Paycheck (July 2022)

Private Wealth Blog

Trade Note: Equities Tax-Loss Harvesting

U.S. Equities

	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
S&P 500 Index	1.41	5.98	-3.47	-11.00	-5.20	15.72	13.44	13.72
Dow Jones Industrial Average	0.98	4.19	-1.24	-7.16	-4.10	11.42	11.22	12.32
NASDAQ Composite Index	1.67	10.77	-7.33	-18.79	-15.36	18.65	16.12	16.45
Russell Mid Cap Index	1.57	5.28	-4.07	-11.59	-9.50	12.38	10.67	12.25
Russell 2000 Index	1.52	9.60	-3.06	-11.78	-11.18	11.80	8.75	10.75
CBOE Market Volatility (VIX)	-4.56	-23.23	-21.06	26.48	29.72	3.11	14.06	3.68

	1 Day		
	Value	Blend	Growth
Large	1.35	1.41	1.58
Mid	1.55	1.57	1.60
Small	1.49	1.52	1.56

	QTD		
	Value	Blend	Growth
Large	8.92	11.19	14.21
Mid	11.21	12.72	15.55
Small	13.00	15.21	17.44

	YTD		
	Value	Blend	Growth
Large	-5.09	-11.00	-17.85
Mid	-6.84	-11.59	-20.27
Small	-6.56	-11.78	-17.15

	1 Year		
	Value	Blend	Growth
Large	-1.36	-5.20	-12.40
Mid	-2.48	-9.50	-21.49
Small	-3.24	-11.18	-18.84

	3 Year		
	Value	Blend	Growth
Large	11.75	15.72	18.16
Mid	12.52	12.38	10.05
Small	13.63	11.80	9.05

	5 Year		
	Value	Blend	Growth
Large	9.09	13.44	16.80
Mid	8.77	10.67	11.97
Small	8.13	8.75	8.70

GICS Sectors	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
Communication Services	2.09	2.07	-16.52	-27.32	-31.54	7.28	7.50	7.05
Consumer Discretionary	1.28	18.07	-6.38	-19.74	-12.33	17.04	16.27	16.35
Consumer Staples	0.48	4.69	1.43	0.00	9.08	11.89	10.04	10.94
Energy	0.71	-0.66	24.41	54.70	79.49	20.61	10.85	4.94
Financials	1.56	2.43	-10.46	-10.98	-9.25	12.13	9.08	12.96
Health Care	1.09	0.69	0.55	-6.84	-3.18	16.11	12.76	15.08
Industrials	1.56	9.58	0.76	-6.43	-4.46	12.26	9.68	12.33
Information Technology	1.80	10.11	-6.27	-17.26	-9.65	23.88	21.69	19.29
Materials	2.41	-3.02	-3.24	-9.65	-3.35	16.29	10.18	10.71
Real Estate	1.56	1.94	-2.59	-13.69	-3.35	7.22	9.24	9.07
Utilities	0.66	4.66	15.36	8.68	15.43	10.93	10.22	11.22

International Equities

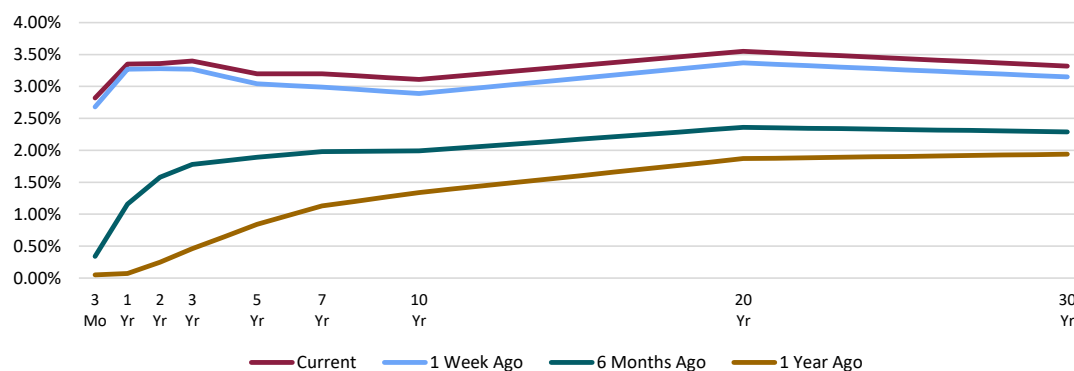
International Equities	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
MSCI ACWI Ex USA	0.94	-3.01	-11.12	-16.15	-16.49	4.16	2.26	4.65
MSCI EAFE	0.48	-4.48	-11.22	-17.06	-16.90	3.76	2.29	5.24
MSCI Emerging Markets	1.88	-0.18	-12.54	-16.72	-19.00	3.45	0.84	2.82
MSCI Frontier Markets	0.75	-4.07	-13.26	-13.84	-12.52	-2.54	-1.90	1.41
China	-0.31	3.62	-6.23	-11.09	-7.58	4.16	-0.58	4.46
Japan	0.58	6.98	8.72	0.03	4.75	13.33	10.04	14.25
Germany	0.39	-5.25	-8.89	-16.45	-16.32	4.56	1.75	6.65
Great Britain	0.20	0.65	2.40	4.31	8.70	5.49	4.15	6.60
India	-0.53	10.11	6.21	2.01	6.44	18.34	14.56	14.20
France	-0.08	1.91	-2.98	-8.30	-1.40	8.96	7.60	9.79
Italy	0.10	-6.73	-10.01	-14.85	-9.36	6.56	4.22	7.77
Canada	0.76	-0.23	-3.00	-3.22	0.78	11.23	9.28	8.47
South Korea	1.22	-5.35	-7.45	-16.80	-21.28	8.34	0.82	2.58
Brazil	0.56	2.67	0.34	8.31	-6.03	5.15	9.82	6.87
Spain	-0.15	-5.39	-1.24	-3.44	-5.63	1.46	-1.12	5.24
Mexico	0.58	-7.72	-9.19	-10.41	-8.83	6.18	-1.46	1.73
Hong Kong	3.63	-1.01	-12.29	-14.66	-22.28	-8.63	-6.44	0.04

Returns by country are represented by the following indexes: China (Shanghai Composite), Japan (Nikkei 225), Germany (DAX), Great Britain (FTSE 100), India (S&P BSE SENSEX), France (CAC 40), Italy (FTSE MIB), Canada (S&P/TSX Composite), South Korea (KOSPI), Russia (MOEX), Brazil (IBOVESPA), Spain (IBEX 35), Mexico (S&P/BMV IPC), and Hong Kong (Hang Seng).

Fixed Income

Fixed Income	1 Day	3 Mo	6 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
US Aggregate Bond Index	0.51	-1.52	-6.22	-9.97	-10.49	-1.64	0.74	1.49
3 Month T-Bill	0.01	0.22	0.32	0.32	0.34	0.57	1.11	0.66
Global Aggregate Bond Index	0.35	-4.50	-11.45	-14.67	-16.54	-4.04	-1.24	-0.13
High Yield	0.26	0.34	-5.82	-9.51	-8.45	1.84	3.04	4.73
TIPS	0.27	-0.07	-3.28	-6.08	-4.15	3.30	3.63	1.93
Municipals	0.04	0.41	-5.33	-8.33	-8.38	-0.68	1.37	2.31
Intermediate Government	0.22	-1.28	-3.84	-5.96	-6.89	-0.87	0.68	0.92
Intermediate Corporate	0.37	-0.75	-4.56	-7.90	-8.62	-0.36	1.53	2.33
Intermediate Credit	0.35	-0.80	-4.44	-7.61	-8.36	-0.42	1.43	2.14
Long Government	1.32	-4.47	-15.70	-22.03	-21.48	-6.22	-0.14	1.50
Long Corporate	1.23	-2.16	-12.02	-21.14	-21.02	-3.83	1.15	3.11
Long Credit	1.19	-2.08	-11.97	-20.85	-20.76	-3.92	1.08	3.00
Emerging Market Debt	0.40	-2.04	-10.88	-17.47	-19.11	-4.57	-0.91	2.12

Yield Curve



	3 Mo	1 Yr	2 Yr	3 Yr	5 Yr	7 Yr	10 Yr	20 Yr	30 Yr
Current	2.82%	3.35%	3.36%	3.40%	3.20%	3.20%	3.11%	3.55%	3.32%
1 Week Ago	2.68%	3.27%	3.28%	3.27%	3.04%	2.99%	2.89%	3.37%	3.15%
6 Months Ago	0.34%	1.16%	1.58%	1.78%	1.89%	1.98%	1.99%	2.36%	2.29%
1 Year Ago	0.05%	0.07%	0.25%	0.46%	0.84%	1.13%	1.34%	1.87%	1.94%

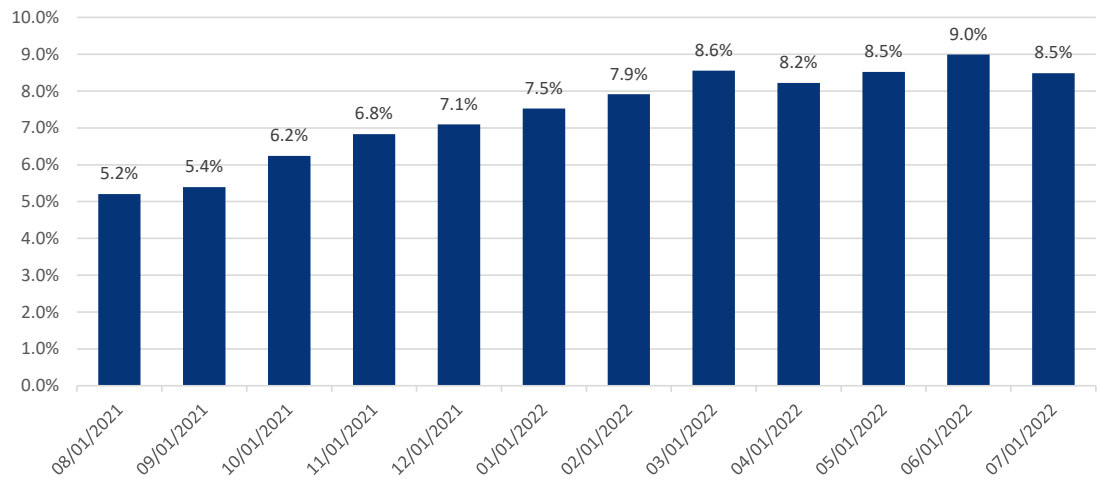
U.S. Corporate Spreads



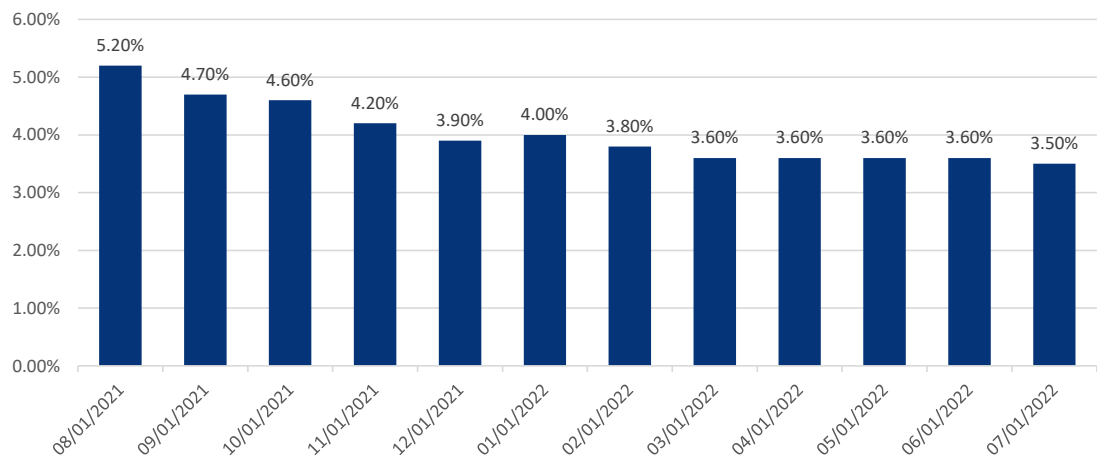
U.S. High Yield Spreads



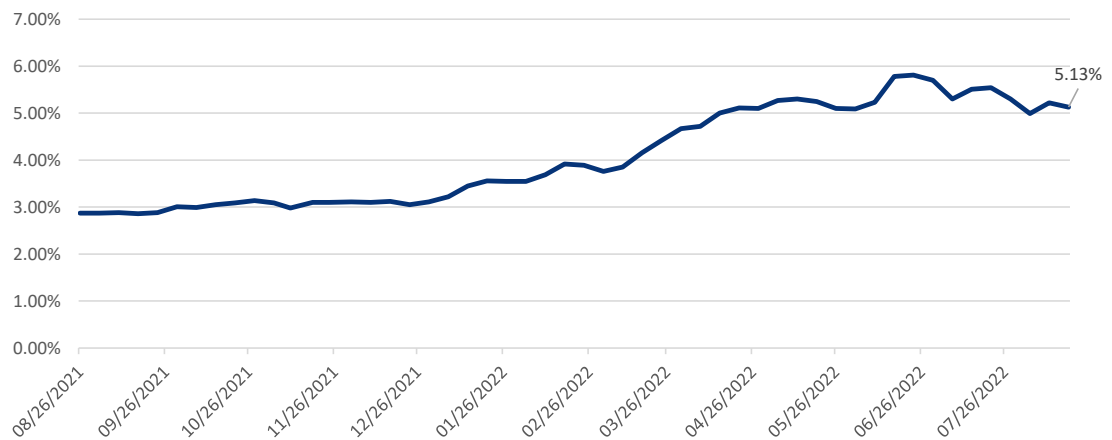
Year-Over-Year Inflation: CPI All Items



Unemployment Rate



Rate Average: 30 Year Fixed Mortgage



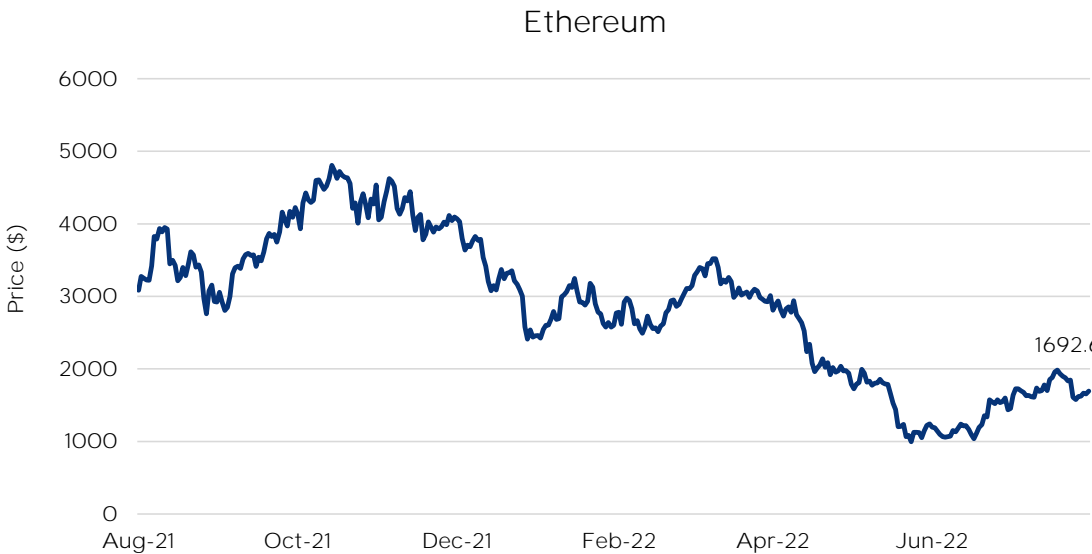
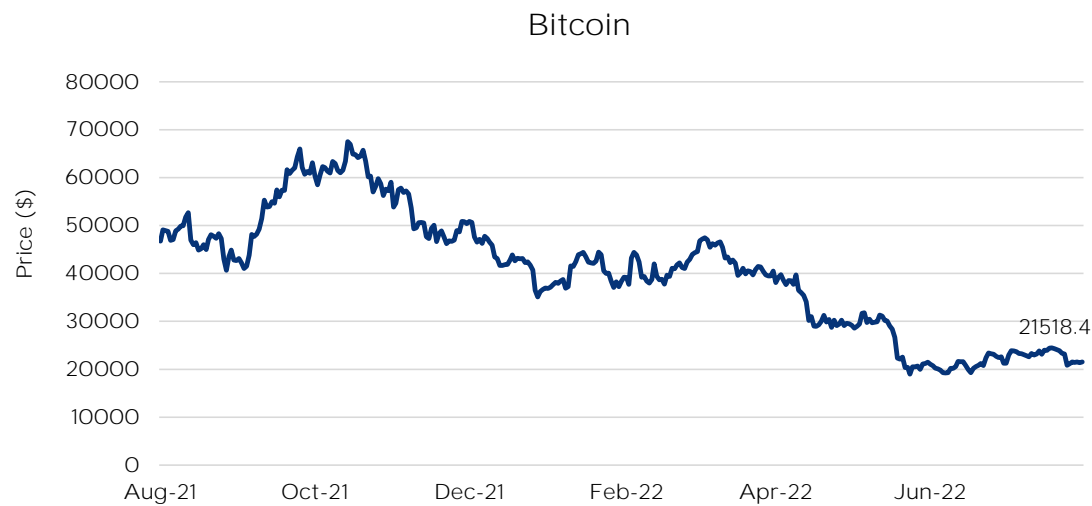
Exchange Rates

Data as of: 8.19.2022

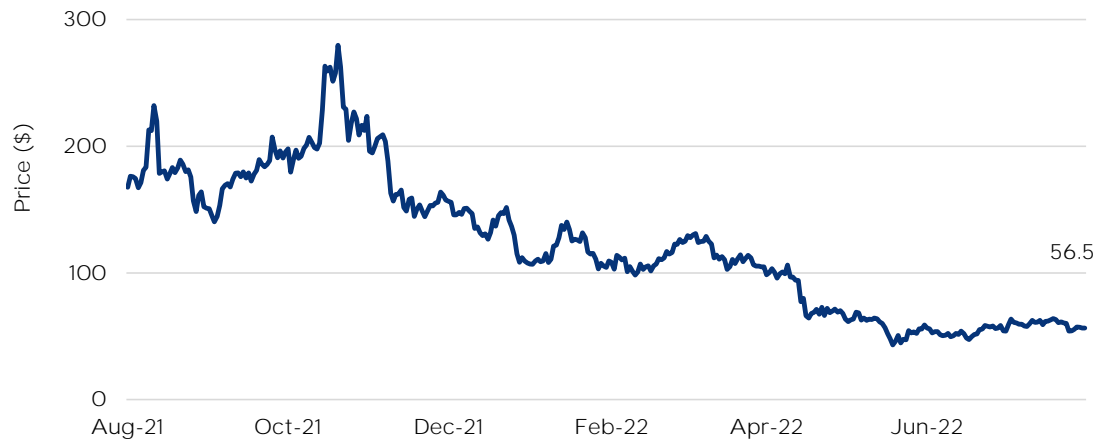
	Current	6 Mths Ago	1 Year Ago
US Dollar / Euro	1.00	1.14	1.18
Yen / US Dollar	137.01	115.03	110.09
US Dollar / British Pound	1.18	1.36	1.37
Yuan / US Dollar	6.82	6.34	6.48
Canadian Dollar / US Doll	1.30	1.27	1.27
Mexican Peso / US Dollar	20.19	20.29	20.36
Brazilian Real / US Dollar	5.19	5.16	5.24
Indian Rupee / US Dollar	79.89	75.02	74.13

Cryptocurrency

Data as of: 8.25.2022



Litecoin



Oil Price

Data as of: 8.22.2022

Price Per Barrel

