

The four fields in each employee card below represent: Job Title, City, Department, and Location (think branch or office unit).

The Location dropdown on lefthand side sorts by branch or office name, not city. To see ALL employees located in a city, use the search bar that is directly below the alphabet buttons.

SEE ALL   A   B   C   D   E   F   G   H   I   J   K   L   M   N   O   P   Q   R   S   T   U   V   W   X   Y   Z

Q

▼ Locations

▼ Departments

Lew, Ted

Vice President

San Ramon

Financial Advisor

San Ramon

Lewis, Bryan

Account Manager

Raleigh

Advice & Wellness

Raleigh

Lewis, Jason

Principal

Greenville

Financial Advisor

GNVCleveland

Lewis, Jocelyn

Client Management Consultant

Sacramento

Wealth Client Service

SACUniversity-Sacramento

Lewis, Regina

Vice President

Brentwood

Financial Advisor

NASHMaryland

Lieberman, Jay

Specialist

Raleigh

Advice & Wellness

Raleigh

Liebre, Ernest

Senior Vice President

Greenwich

Financial Advisor

Greenwich

Lindell, Hannah

Client Management

Brentwood

Wealth Client Service

NASHMaryland

Lipa, Eric

Senior Associate

Boston

Relationship Management

Boston

Lippmann, Doug

Associate

San Antonio

Relationship Management

South Texas-San Antonio

Lipski, Shannon

Senior Client Management Consultant

Raleigh

Institutional Client Service

Raleigh

Little, Louis

Manager II

Raleigh

Wealth Client Service

Raleigh

Little, Sarah

Senior Consultant

Indianapolis

Relationship Management

INDKeystone

Little, Walter

Lead | Server Engineer

Raleigh

IT Infrastructure

Raleigh

Lockwood, John

Principal

Sacramento

Financial Advisor

SACUniversity-Sacramento

Lodor, Cynthia

Executive Assistant

Raleigh

Integration

Raleigh

Loehwing, Jeff

Principal

Allentown

Financial Advisor

Allentown

Loftin, Megan

Manager II

Raleigh

Wealth Client Service

Raleigh

Lofton, Lisa

Manager

Raleigh

Marketing

Raleigh

Looker, Kelly

























































































Client Management Consultant

Uniontown

Wealth Client Service

Green

<div>Lopez, Raquel</div> <div> <div>Vice President</div> <div>San Antonio</div> <div>Financial Advisor</div> <div>SATNLoop-San Antonio</div> </div>	<div>Love, Vicki</div> <div> <div>Senior Client Management Consultant</div> <div>Austin</div> <div>Wealth Client Service</div> <div>South Texas-Austin</div> </div>	<div>Lovett, Jessica</div> <div> <div>Client Management Consultant</div> <div>Greenville</div> <div>Wealth Client Service</div> <div>GNVMMain</div> </div>	<div>Lowe, Danny</div> <div> <div>Senior Financial Advisor</div> <div>Raleigh</div> <div>N/A</div> <div>Raleigh</div> </div>
<div>Lowke, Scott</div> <div> <div>Principal</div> <div>Tampa</div> <div>Financial Advisor</div> <div>Tampa</div> </div>	<div>Lowry, Kieran</div> <div> <div>Senior Retirement Counselor</div> <div>Raleigh</div> <div>Advice &amp; Wellness</div> <div>Raleigh</div> </div>	<div>Lozano, Lucas</div> <div> <div>Senior Client Management Associate</div> <div>Boerne</div> <div>Wealth Client Service</div> <div>SATNLoop-Boerne</div> </div>	<div>Lozier, Jacob</div> <div> <div>Team Leader</div> <div>Raleigh</div> <div>Asset/Liability</div> <div>Raleigh</div> </div>
<div>Lucas, Sue</div> <div> <div>Senior Client Management Associate</div> <div>Dayton</div> <div>Wealth Client Service</div> <div>Dayton</div> </div>	<div>Luck, Catherine</div> <div> <div>Manager</div> <div>Raleigh</div> <div>Human Resources</div> <div>Raleigh</div> </div>	<div>Lukosiunaite, Justina</div> <div> <div>Client Management Consultant</div> <div>Chicago</div> <div>Institutional Client Service</div> <div>CHIWMonroe-Chicago</div> </div>	<div>Lupo, Kim</div> <div> <div>Senior Client Management Consultant</div> <div>Lake Success</div> <div>Wealth Client Service</div> <div>Lake Success</div> </div>
<div>Lutomski, Don</div> <div> <div>Principal</div> <div>Homewood</div> <div>Financial Advisor</div> <div>Birmingham AL</div> </div>	<div>Lutz, Marie</div> <div> <div>Specialist</div> <div>San Antonio</div> <div>Investment Research</div> <div>South Texas-San Antonio</div> </div>	<div>Lynch, Brittiney</div> <div> <div>Consultant</div> <div>Raleigh</div> <div>Human Resources</div> <div>Raleigh</div> </div>	<div>Lynch, Jamie</div> <div> <div>Senior Financial Advisor</div> <div>West Des Moines</div> <div>Relationship Manager</div> <div>West Des Moines</div> </div>
<div>MacBain, Charles</div> <div> <div>Manager</div> <div>Raleigh</div> <div>Investment Research</div> <div>Raleigh</div> </div>	<div>MacDonald, Chanon</div> <div> <div>Senior Associate</div> <div>Brentwood</div> <div>Relationship Management</div> <div>NASHMaryland</div> </div>	<div>MacDonald, Jane</div> <div> <div>Principal</div> <div>Brentwood</div> <div>N/A</div> <div>NASHMaryland</div> </div>	<div>Machabvunga, Martha</div> <div> <div>Intern</div> <div>Raleigh</div> <div>Quality Assurance</div> <div>Raleigh</div> </div>
<div>MacLachlan, Dan</div> <div> <div>Manager II</div> <div>Raleigh</div> <div>Institutional Client Service</div> </div>	<div>Macomber, Caroline</div> <div> <div>Vice President</div> <div>Warren</div> <div>Financial Advisor</div> </div>	<div>Madore, Becky</div> <div> <div>Senior Hospitality Associate</div> <div>Raleigh</div> <div>Administrative Professionals</div> </div>	<div>Maggio, Tracey</div> <div> <div>Administrative Associate</div> <div>Lone Tree</div> <div>Administrative Professionals</div> </div>

 Raleigh >	 N/A >	 Raleigh >	 Colorado Lone Tree >
<p>Magnison, Heather</p> <ul style="list-style-type: none"> <li> Operations</li> <li> Minnetonka</li> <li> N/A</li> <li> MINRedcircle &gt;</li> </ul>	<p>Magyar, Marcus</p> <ul style="list-style-type: none"> <li> Senior Vice President</li> <li> Allentown</li> <li> Financial Advisor</li> <li> Allentown &gt;</li> </ul>	<p>Mahoney, Christopher</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Boston</li> <li> N/A</li> <li> Boston &gt;</li> </ul>	<p>Mahoney, Michelle</p> <ul style="list-style-type: none"> <li> Vice President</li> <li> West Des Moines</li> <li> Financial Advisor</li> <li> DESRaccoon &gt;</li> </ul>
<p>Maier, Kyle</p> <ul style="list-style-type: none"> <li> Intern</li> <li> Raleigh</li> <li> Wealth Planning</li> <li> Raleigh &gt;</li> </ul>	<p>Malik, Jesse</p> <ul style="list-style-type: none"> <li> Financial Advisor</li> <li> Lake Success</li> <li> N/A</li> <li> Lake Success &gt;</li> </ul>	<p>Malko, Russell</p> <ul style="list-style-type: none"> <li> Client Management Consultant</li> <li> Warren</li> <li> Institutional Client Service</li> <li> WARIndependence &gt;</li> </ul>	<p>Maloney, John</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Homewood</li> <li> Financial Advisor</li> <li> Birmingham AL &gt;</li> </ul>
<p>Maltos, Gina</p> <ul style="list-style-type: none"> <li> Team Leader</li> <li> San Antonio</li> <li> Administrative Professionals</li> <li> South Texas-San Antonio &gt;</li> </ul>	<p>Mang, Chip</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Chesterton</li> <li> Financial Advisor</li> <li> Chesterton &gt;</li> </ul>	<p>Mang, Hunter</p> <ul style="list-style-type: none"> <li> Senior Associate</li> <li> Chesterton</li> <li> Relationship Management</li> <li> Chesterton &gt;</li> </ul>	<p>Mangum, John</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Raleigh</li> <li> Financial Advisor</li> <li> Mississippi &gt;</li> </ul>
<p>Manley, Rubi</p> <ul style="list-style-type: none"> <li> Client Management Consultant</li> <li> Roseville</li> <li> Institutional Client Service</li> <li> SACUniversity-Roseville &gt;</li> </ul>	<p>Mann, Evan</p> <ul style="list-style-type: none"> <li> Specialist</li> <li> Raleigh</li> <li> Marketing</li> <li> Raleigh &gt;</li> </ul>	<p>Mann, Kristina</p> <ul style="list-style-type: none"> <li> Executive Assistant</li> <li> Montgomery</li> <li> Administrative Professionals</li> <li> Montgomery AL &gt;</li> </ul>	<p>Manning, Lawrence</p> <ul style="list-style-type: none"> <li> Principal</li> <li> Boston</li> <li> Financial Advisor</li> <li> Boston &gt;</li> </ul>
<p>Manske, Sarah</p> <ul style="list-style-type: none"> <li> Client Management</li> <li> Fort Worth</li> <li> Wealth Client Service</li> <li> FTWThrockmorton &gt;</li> </ul>	<p>Mansour, Trevor</p> <ul style="list-style-type: none"> <li> Associate</li> <li> San Antonio</li> <li> Relationship Management</li> <li> SATNLoop-San Antonio &gt;</li> </ul>	<p>Marchant, Douglas</p> <ul style="list-style-type: none"> <li> Team Leader</li> <li> Raleigh</li> <li> Advice &amp; Wellness</li> <li> Raleigh &gt;</li> </ul>	<p>Marchionni, Michelle</p> <ul style="list-style-type: none"> <li> Financial Advisor</li> <li> Foxboro</li> <li> Relationship Manager</li> <li> MASSMechanic &gt;</li> </ul>
<p>Marchman, Kendall</p> <ul style="list-style-type: none"> <li> Senior Client Management Consultant</li> </ul>	<p>Marino, Andrew</p> <ul style="list-style-type: none"> <li> Investment Strategist</li> </ul>	<p>Markel, Ian</p> <ul style="list-style-type: none"> <li> Client Management Consultant</li> </ul>	<p>Markell-Balleza, Christina</p> <ul style="list-style-type: none"> <li> Managing Director</li> </ul>

<div> <div>🏠</div> <div>Alpharetta</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>AtlantaPerimeter</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Alpharetta</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏢</div> <div>AtlantaPerimeter</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>Tampa</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>Tampa</div> </div> <div>&gt;</div>	<div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>General Counsel</div> </div> <div> <div>🏢</div> <div>South Texas-San Antonio</div> </div> <div>&gt;</div>
<div>Markham, Vicki</div> <div> <div>🏠</div> <div>Client Management</div> </div> <div> <div>🏠</div> <div>Brentwood</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>NASHMaryland</div> </div> <div>&gt;</div>	<div>Marlatt, Patrick K.</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Pittsburgh</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>PITOford</div> </div> <div>&gt;</div>	<div>Marshall, Helen</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Marshall, John</div> <div> <div>🏠</div> <div>Specialist</div> </div> <div> <div>🏠</div> <div>Dayton</div> </div> <div> <div>🔗</div> <div>Financial Planning</div> </div> <div> <div>🏢</div> <div>Dayton</div> </div> <div>&gt;</div>
<div>Marshall, Megan</div> <div> <div>🏠</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Chesterton</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>Chesterton</div> </div> <div>&gt;</div>	<div>Martel, Ellen</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Chicago</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏢</div> <div>CHIWMonroe-Chicago</div> </div> <div>&gt;</div>	<div>Martens, Reid</div> <div> <div>🏠</div> <div>Associate</div> </div> <div> <div>🏠</div> <div>San Antonio</div> </div> <div> <div>🔗</div> <div>Relationship Management</div> </div> <div> <div>🏢</div> <div>SATNLoop-San Antonio</div> </div> <div>&gt;</div>	<div>Martin, John</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>
<div>Martin, Tim</div> <div> <div>🏠</div> <div>Director</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>M&amp;A Finance</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Martineson, Brandon</div> <div> <div>🏠</div> <div>Financial Advisor</div> </div> <div> <div>🏠</div> <div>Dallas</div> </div> <div> <div>🔗</div> <div>Relationship Manager</div> </div> <div> <div>🏢</div> <div>Dallas</div> </div> <div>&gt;</div>	<div>Martinez, Edward</div> <div> <div>🏠</div> <div>Associate</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Performance Reporting</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Martinez, Jason</div> <div> <div>🏠</div> <div>Senior Vice President</div> </div> <div> <div>🏠</div> <div>Houston</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>HOUMcKinney</div> </div> <div>&gt;</div>
<div>Martis, Simona</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Roseville</div> </div> <div> <div>🔗</div> <div>Wealth Client Service</div> </div> <div> <div>🏢</div> <div>SACUniversity-Roseville</div> </div> <div>&gt;</div>	<div>Marzano, Joe</div> <div> <div>🏠</div> <div>Principal</div> </div> <div> <div>🏠</div> <div>Chicago</div> </div> <div> <div>🔗</div> <div>N/A</div> </div> <div> <div>🏢</div> <div>CHIWMonroe-Chicago</div> </div> <div>&gt;</div>	<div>Mascia, Joe</div> <div> <div>🏠</div> <div>Client Management Consultant</div> </div> <div> <div>🏠</div> <div>Warren</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>WARIndependence</div> </div> <div>&gt;</div>	<div>Masiredy, Santhosh</div> <div> <div>🏠</div> <div>Lead   Software Engineer</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>IT Application Development</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>
<div>Mason, Lisa</div> <div> <div>🏠</div> <div>Senior Client Management Associate</div> </div> <div> <div>🏠</div> <div>Grand Rapids</div> </div> <div> <div>🔗</div> <div>Institutional Client Service</div> </div> <div> <div>🏢</div> <div>Grand Rapids</div> </div> <div>&gt;</div>	<div>Masterson, John</div> <div> <div>🏠</div> <div>Vice President</div> </div> <div> <div>🏠</div> <div>Chesterton</div> </div> <div> <div>🔗</div> <div>Financial Advisor</div> </div> <div> <div>🏢</div> <div>Chesterton</div> </div> <div>&gt;</div>	<div>Mastrapasqua, Dominic</div> <div> <div>🏠</div> <div>Intern</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Human Resources</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>	<div>Mastrapasqua, Jennifer</div> <div> <div>🏠</div> <div>Director</div> </div> <div> <div>🏠</div> <div>Raleigh</div> </div> <div> <div>🔗</div> <div>Marketing</div> </div> <div> <div>🏢</div> <div>Raleigh</div> </div> <div>&gt;</div>
<div>Matejka, John</div>	<div>Matheson, Scott</div>	<div>Matlock, Alyson C.</div>	<div>Matteson, Logan</div>

<div><div></div><div>Vice President</div></div> <div><div></div><div>Houston</div></div> <div><div></div><div>Financial Advisor</div></div> <div><div></div><div>Houston</div></div> <div></div>	<div><div></div><div>Managing Director</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>Head of Institutional Group</div></div> <div><div></div><div>Raleigh</div></div> <div></div>	<div><div></div><div>Senior Associate</div></div> <div><div></div><div>Allentown</div></div> <div><div></div><div>Business Development</div></div> <div><div></div><div>Allentown</div></div> <div></div>	<div><div></div><div>Associate</div></div> <div><div></div><div>Tampa</div></div> <div><div></div><div>Performance Reporting</div></div> <div><div></div><div>Tampa</div></div> <div></div>
<div>Matthews, Clay</div> <div><div></div><div>Financial Advisor</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>Advice &amp; Wellness</div></div> <div><div></div><div>Raleigh</div></div> <div></div>	<div>Maxwell Gates M.</div> <div><div></div><div>Client Management Associate II</div></div> <div><div></div><div>Grand Rapids</div></div> <div><div></div><div>Institutional Client Service</div></div> <div><div></div><div>Grand Rapids</div></div> <div></div>	<div>May, Ashley</div> <div><div></div><div>Senior Manager</div></div> <div><div></div><div>Tampa</div></div> <div><div></div><div>Performance Reporting</div></div> <div><div></div><div>Tampa</div></div> <div></div>	<div>May, Tonya</div> <div><div></div><div>Client Management Consultant</div></div> <div><div></div><div>Wichita</div></div> <div><div></div><div>Wealth Client Service</div></div> <div><div></div><div>KANMain</div></div> <div></div>
<div>Mayes, Silas</div> <div><div></div><div>Associate   Technology Support</div></div> <div><div></div><div>Raleigh</div></div> <div><div></div><div>IT Infrastructure</div></div> <div><div></div><div>Raleigh</div></div> <div></div>	<div>McAuley, Cara</div> <div><div></div><div>Manager II</div></div> <div><div></div><div>Boston</div></div> <div><div></div><div>Marketing</div></div> <div><div></div><div>NYCWall</div></div> <div></div>	<div>McCall, Kathryn</div> <div><div></div><div>Financial Advisor</div></div> <div><div></div><div>Sacramento</div></div> <div><div></div><div>Financial Planning</div></div> <div><div></div><div>SACUniversity-Sacramento</div></div> <div></div>	<div>McCann, Zach</div> <div><div></div><div>Senior Financial Advisor</div></div> <div><div></div><div>Allentown</div></div> <div><div></div><div>N/A</div></div> <div><div></div><div>Allentown</div></div> <div></div>

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