The Memento Design Pattern

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Hinweis: Die aktuellste Version gibt es immer auf GitHub. Ihr seid herzlich dazu eingeladen, Issues aufzumachen!¹

Abstract

Managing state restoration is a commonly occurring task in software development. Memento is a design pattern used for saving and restoring the (partial) state of objects. After examining reasons for using Memento, a comprehensive overview covering the static and dynamic structure is given. Examples from a C++ source are presented. Benefits, drawbacks and implementation details in C++ and Java are discussed.

1 Introduction

With growing average project sizes, code complexity has grown too. On the technical side, design patterns, made popular by Gamma *et al.* [4], are an attempt to tame this complexity with a structured object-oriented approach. The impact of design patterns were critically examined in a number of empirical investigations (e.g., [1], [9], [6], [7], [2], [10], [12], [13]), which led to mixed conclusions on the benefits patterns may bring. Nonetheless patterns, when carefully used, can bring key advantages to the design and implementation process.

The Memento design pattern The analysis in this paper concentrates on the pattern as divulged in [3].

2 Motivation

When preserving the state of an object, the first technique that comes to mind is copying the variables that represent the state and copy them back to the object at a later time. Though seductive in its simplicity, this technique breaks encapsulation. Another possible solution, letting the stateful object manage its previous states by itself, violates separation of concern.²

Memento works by splitting the burden of managing state restoration between multiple classes, thus observing good development practices.

 $^{^1} https://github.com/danielgeier/The-Memento-Design-Pattern/blob/master/the_memento_pattern.pdf, https://github.com/danielgeier/The-Memento-Design-Pattern/issues/new$

²Section 5.1 has more details on the benefits of encapsulation and the separation of concerns.

3 Structure

The originator is the class whose state will be encapsulated by the memento.

The caretaker is the user of the originator. It is responsible for storing the mementos returned by the originator and returning them back to it. The caretaker never accesses the memento directly.

The memento encapsulates the state of the originator. It provides set and get mechanisms for this state which is accessible only by the originator. This is achieved by defining a *narrow* interface for the caretaker and a *wide* one for the originator.

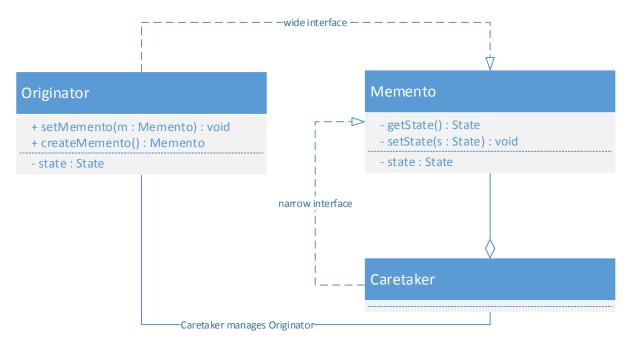


Figure 1: Class diagram showing the static structure with classes, their methods and class variables used

As one can see in figure 1, Originator implements the method createMemento for creating a memento, while setMemento is used to load the previous state. Memento implements accessors for its state, which should only be accessible to the Originator. Caretaker doesn't implement any methods specific to the pattern.

The key to Memento lies in implementing two different interfaces for Originator and Caretaker. The details of Memento should be opaque to all but Originator which accesses Memento through a wide interface. All other participants interact with Memento through an narrow interface, which leaves Memento opaque to them. This poses difficulties in programming languages who lack mechanism to define such constructs. Section 5.3 discusses mechanisms in C++ and Java for defining those interfaces.

Figure 2 shows how the pattern is used in practice. aCaretaker receives aMemento from

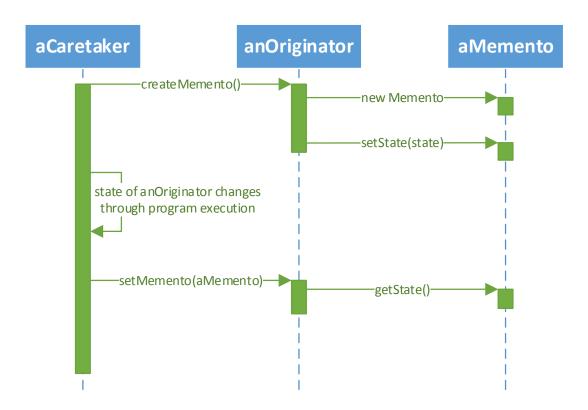


Figure 2: Sequence diagram showing the dynamic structure through method calls being made

anOriginator and saves it through the subsequent program execution. As soon as aCaretaker wants to restore anOriginator to a previous state, it returns aMemento back to anOriginator through the setMemento method.

4 Sample Code

The sample application is a Mandelbrot³ fractal explorer written in C++. The fractal drawing and rendering is managed in the Mandelbrot class. It is responsible for calculating the values of the Mandelbrot set and saving them in a array of pixels.

³Observations about the intrinsics involved in the calculation of the Mandelbrot and related fractals are made in [8].

```
/* ... */
private:
    friend class Memento;

// Variables saved within the memento
Dimensions bounds;
uint32_t* pixels;

// Independent state variables
int iterations;
int width, height;
bool doCalc;

/* ... */
};
```

The Memento pattern is used for saving the state of the calculation and the calculated image.

The Memento class saves the state which consists of a pointer to image data, pixels, and the logical position of the Mandelbrot section, bounds.

A wide interface to Mandelbrot is achieved by declaring it a friend (see Section 5.3).

```
/* Memento.h */
class Memento
{
```

```
public:
        ~Memento();
private:
        friend class Mandelbrot;
        uint32_t* pixels;
        Dimensions bounds;
        Memento();
        void setPixels(uint32_t* oldPixels, int size);
        void setBounds(Dimensions bounds);
        uint32_t* getPixels();
        Dimensions getBounds();
};
/* Memento.cpp */
void Memento::setPixels(uint32_t* oldPixels, int size)
{
        pixels = new uint32_t[size];
        memcpy(pixels, oldPixels,
                size * sizeof(uint32_t));
}
void Memento::setBounds(Dimensions oldBounds)
        bounds = oldBounds;
}
Memento::~Memento()
        delete[] pixels;
}
uint32_t* Memento::getPixels()
        return pixels;
}
Dimensions Memento::getBounds()
{
        return bounds;
```

}

In the main event loop, zoomIn is called, when the eponymous action is to be performed. A memento is created and put aside in dynamic storage.

```
/* Main.cpp */
void zoomIn() {
          mementos.push_back(mandelbrot.createMemento());
          mandelbrot.zoomIn(zoomRect);
          mandelbrot.render(renderer, screenTexture);
}
```

zoomOut is called, when the user wants to return to the previous section of the fractal. A memento is retrieved from storage and the state of the Mandelbrot object restored.

5 Discussion

5.1 Benefits

Encapsulation. Encapsulation has been shown to provide key benefits in the understandability and changeability of a computer program [11]. As already explored in Section 2, simply copying member variables is unsuitable for maintaining good development practices; exposing state variables involves confiding implementation-specific details of the class. The memento object encapsulates the state of the originator. Inaccessible for all but the originator, the state is safe from unsound modifications from outside objects.

Separation of concerns⁴. Before using Memento, the originator had to manage all state-restoring functionality by itself to maintain proper encapsulation. With this functionality moved into Memento, the originator is simplified.

⁴An excellent source on separation of concerns is [5].

5.2 Drawbacks

Memory overhead. Depending on how easily the state can be refactored out of the originator, there may be a substantial memory overhead in creating a memento.

Defining different interfaces. Some programming languages may lack facilities for declaring both a narrow and wide interface.

Hidden costs. As the implementation of the memento is hidden from the caretaker, it doesn't know how much state the memento is managing. It will therefore be hard to assess the memory consumption of a possibly otherwise lightweight caretaker.

5.3 Implementation Details

In Java, *static nested classes* can access private members of its surrounding class and vice versa. In such a way the memento can be implemented as a static nested class of the originator class.

In C++ the friend keyword signals that the stated class may access private members of the class. Hence the memento has to declare the originator as a friend, as does the originator with the memento.

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