

Business Valuation Report

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Report Date: August 28, 2025

Executive Summary

Estimated Business Value:

\$43,582,848.83

Confidence Score: 88%

Valuation Methods

1. Revenue Multiple Based on 2.5x revenue multiple for Energy industry	\$38,502,000.00	95% confidence
2. EBITDA Multiple Based on 8x EBITDA multiple for Energy industry	\$69,816,960.00	95% confidence
3. P/E Ratio Based on 11x P/E ratio for Energy industry	\$70,587,000.00	95% confidence
4. Asset-Based Based on adjusted book value of assets minus liabilities	\$1,155,060.00	75% confidence
5. Discounted Cash Flow Based on projected cash flows with 20.0% growth rate	\$26,171,972.34	80% confidence

Key Financial Metrics

Revenue Multiple:	2.5x
Profit Margin:	41.7%
Return on Assets:	333.3%
Debt-to-Equity:	0.75
Growth Rate:	20.0%

Risk Factors

- Environmental risks

Important Disclaimer

This valuation is an estimate based on the information provided and industry benchmarks. Actual business value may vary significantly based on market conditions, buyer perspectives, due diligence findings, and other factors not captured in this analysis. For investment decisions or transactions, consult with qualified financial professionals and consider obtaining a professional business appraisal.

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