



Pacific Asian Atlantic Foundation

468 North Camden Drive, Suite 200 • Beverly Hills, California 90210 USA • Tel: (310) 860-5643 • Fax: (360) 237-8679
[Email: paafoundation@yahoo.com](mailto:paafoundation@yahoo.com) • [Email: paaf@paafoundation.org](mailto:paaf@paafoundation.org) • [Website: www.paafoundation.org](http://www.paafoundation.org)

Oil & Gas Global Energy Bond

Registry Log

Issued To: NVCFUND Holding Trust / Beneficiary

Address: 306 River Mountain CT., Cedar Hill, Texas 75104

Date Issued: Thursday, June 27, 2008

#	Certificate #	Bond Number	Bond Amount
1	0231	PAAF/500M1 - 06232008	500,000,000
2	0232	PAAF/500M2 - 06232008	500,000,000
3	0233	PAAF/500M3 - 06232008	500,000,000
4	0234	PAAF/500M4 - 06232008	500,000,000
5	0235	PAAF/500M5 - 06232008	500,000,000
6	0215	PAAF/500M6 - 06272008	500,000,000
7	0216	PAAF/500M7 - 06272008	500,000,000
8	0217	PAAF/500M8 - 06272008	500,000,000
9	0218	PAAF/500M9 - 06272008	500,000,000
10	0219	PAAF/500M10 - 06272008	500,000,000
11	0220	PAAF/500M11 - 06272008	500,000,000
12	0221	PAAF/500M12 - 06272008	500,000,000
13	0222	PAAF/500M13 - 06272008	500,000,000
14	0223	PAAF/500M14 - 06272008	500,000,000
15	0224	PAAF/500M15 - 06272008	500,000,000
16	0225	PAAF/500M16 - 06272008	500,000,000
17	0227	PAAF/500M17 - 06272008	500,000,000
18	0228	PAAF/500M18 - 06272008	500,000,000
19	0229	PAAF/500M19 - 06272008	500,000,000
20	0230	PAAF/500M20 - 06272008	500,000,000
			\$ 10,000,000,000 USD



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Pacific Asian Atlantic Foundation **OIL & GAS GLOBAL ENERGY BOND**

ISIN: US693876AA27

CUSIP: 693876AA2

LIST OF ASSETS SECURING THE BOND

<u>Name</u>	<u>Location</u>	<u>Survey Estimate</u> (Barrels)	<u>Value</u> (As of June 2008)
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A) Oil & Gas:

a. Shale Oil Reserve	Ore County, Utah	666,841,000	\$ 90,023,535,000
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B) Trust Certificate Units (NVCFUND HOLDING TRUST): \$100,000,000,000

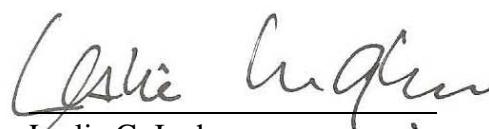
(Total Value of the Trust Certificates Units Authorized=US\$1,815,000,000,000).

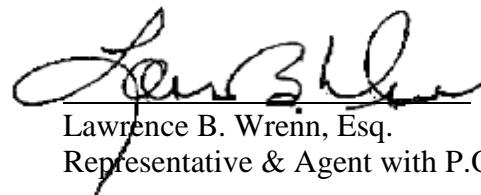
Backed by US\$5.3 trillion in mineral resources:

- a. Gold 109,091,331 Oz
- b. Silver 178,513,087 Oz
- c. Platinum 223,141,359 Oz
- d. Rhodium 527,605,348 Oz

Total value of the assets backing the Bond = \$190,023,535,000

For and on behalf of
Pacific Asian Atlantic Foundation


Leslie G. Ingham
Chairman, Banking and International Finance


Lawrence B. Wrenn, Esq.
Representative & Agent with P.O.A

General Counsel:
Frank K. Wheaten, Esq.
Scolinos, Sheldon & Nevell

REGISTERED



Pacific Asian Atlantic Foundation

OIL & GAS GLOBAL ENERGY BOND

REGISTERED



CUSIP: 693876AA2

THIS IS TO CERTIFY THAT

Name: NVCFUND Holding Trust/Beneficiary

Is the ASSIGNED owner of Pacific Asian Atlantic Foundation Global Energy Bond

In the Sum of: \$ 500,000,000 (Five Hundred Million Dollars)

For a Period of 4 Years

from the date of issue

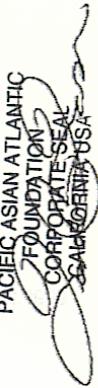
Bond No.: PAAF/500M2 - 03012009

Date Issued: December 16, 2006

Maturity Date: December 16, 2016

This fully assignable Global Note of the above Corporation is transferable only on the books of the Corporation by its officers hereof in person or by its duly authorized attorney, upon this Bond being properly endorsed. IN WITNESS WHEREOF, said Corporation has caused this Bond to be signed by its duly authorized officers and to be sealed with the Seal of the Corporation. *The provisions of this global note are continued on the reverse hereof and such provision shall for all purposes have the same effect as though fully set forth at this place.*


President


Secretary



089

© CHARTERED MEMBER UNITED STATES BANKNOTE CORPORATION

**PACIFIC ASIAN ATLANTIC FOUNDATION
OIL & GLOBAL ENERGY BOND**

Website: www.paafoundation.org

E-Mail: paafoundation@yahoo.com

Pacific Asian Atlantic Foundation, a special purpose vehicle domiciled in the State of California ("Company"), is offering (the "offering") up to \$ **21** Billion US Dollars in aggregate principal amount of its **Oil & Gas Global Energy Bonds, 2006 Series A**, which are due **December 16, 2016** (the "Bonds"). The Bonds will be issued pursuant to Rule 144a in accordance with the Securities and Exchange Act of 1933, between the Company and Trustee, as Indenture Trustee (the "Trustee"). The Bonds will be secured by oil and gas reserves, productions; and an investment portfolio consisting of Eligible Investments (as defined below) which may comprise one or more of the following investments (collectively, the "Eligible Investments"): (i) cash; (ii) U.S. Treasury Securities; (iii) obligations of foreign and U.S. banks rated in one of the investment grade rating categories by Moody's Investors Service ("Moody's") (AAA, AA, A or BAA) or Standard & Poor's (AAA, AA, A or BBB); and (iv) Money Market Mutual Funds, including those for which the Indenture Trustee or any affiliate receives compensation with respect to such investment, which are either: (a) rated in the highest rating category by Moody's or Standard & Poor's; or (b) comprised in their entirety of U.S. Treasury obligations. See "Description of the Bonds."

APPLICATION SHALL NOT BE MADE FOR THE BONDS TO BE LISTED ON ANY EXCHANGE, UNLESS THE ISSUER DOCUMENTS OTHER CHANGES IN A SUPPLEMENTAL PROSPECTUS. EACH OF THE SERIES A BONDS AND SERIES B, REPRESENTED BY TWO PERMANENT GLOBAL PHYSICAL CERTIFICATES FOR EACH SERIES IN BEARER FORM WITHOUT COUPONS, WHICH ARE HELD AND DEPOSITED WITH THE DEPOSITORY TRUST COMPANY ("DTC") AS COMMON DEPOSITORY FOR TRANSFER AS OF 17TH MARCH, 2005.

This Bond shall be returned to the PAA Foundation on Maturity Date or upon satisfying its financial obligations:

"THE SECURITY (OR ITS PREDECESSOR) EVIDENCED HEREBY WAS ORIGINALLY ISSUED IN A TRANSACTION EXEMPT FROM REGISTRATION UNDER SECTION 5 OF THE UNITED STATES SECURITIES ACT OF 1933 (THE "SECURITIES ACT"), AND THE SECURITY EVIDENCED HEREBY MAY NOT BE OFFERED, SOLD OR OTHERWISE TRANSFERRED IN THE ABSENCE OF SUCH REGISTRATION OR AN APPLICABLE EXEMPTION THEREFROM. EACH PURCHASER OF THE SECURITY EVIDENCED IS HEREBY NOTIFIED THAT THE SELLER MAY BE RELYING ON THE EXEMPTION FROM THE PROVISIONS OF SECTION 5 OF THE SECURITIES ACT PROVIDED BY RULE 144A THEREUNDER. THE HOLDER OF THE SECURITY EVIDENCED HEREBY AGREES FOR THE BENEFIT OF THE COMPANY THAT (A) SUCH SECURITY MAY BE RESOLD, PLEDGED OR OTHERWISE TRANSFERRED, ONLY (1) (a) TO A PERSON WHO THE SELLER REASONABLY BELIEVES IS A QUALIFIED INSTITUTIONAL BUYER (AS DEFINED IN RULE 144A UNDER THE SECURITIES ACT) IN A TRANSACTION MEETING THE REQUIREMENTS OF RULE 144A, (b) IN A TRANSACTION MEETING THE REQUIREMENTS OF RULE 144 UNDER THE SECURITIES ACT, (c) OUTSIDE THE UNITED STATES TO A NON-U.S. PERSON IN A TRANSACTION MEETING THE REQUIREMENTS OF RULE 904 UNDER THE SECURITIES ACT OR (d) IN ACCORDANCE WITH ANOTHER EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT (AND BASED UPON AN OPINION OF COUNSEL IF THE COMPANY SO REQUESTS). (2) TO THE COMPANY OR ITS SUBSIDIARIES, OR (3) PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT AND, IN EACH CASE, IN ACCORDANCE WITH ANY APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OR ANY OTHER APPLICABLE JURISDICTION AND (B) THE HOLDER WILL, AND EACH SUBSEQUENT HOLDER IS REQUIRED TO, NOTIFY ANY PURCHASER FROM IT OF THE SECURITY EVIDENCED HEREBY OF THE RESALE RESTRICTIONS SET FORTH IN (A) ABOVE."

For value received, the undersigned hereby sells, assigns and transfers unto
NVCFUND Holding Trust / Beneficiary

PLEASE INSERT SOCIAL SECURITY OR OTHER
IDENTIFYING NUMBER OF ASSIGNEE

PLEASE PRINT OR TYPE NAME AND ADDRESS OF ASSIGNEE

EIN: 48-1275656

306 River Mountain CT., Cedar Hill, Texas 75104 USA

Represented by the within Certificate, and hereby irrevocably constitutes and appoints
Mr. Frank K. Wheaton, ESQ. Attorney to transfer the said shares on the books of the within-named Corporation with full
power of substitution in the premises.

Dated March 1, 2009

In presence of _____



NOTICE: THE SIGNATURE TO THIS ASSIGNMENT MUST CORRESPOND
WITH THE NAME AS WRITTEN UPON THE FACE OF THE WITHIN
INSTRUMENT IN EVERY PARTICULAR, WITHOUT ALTERATION OR
ENLARGEMENT OR ANY CHANGE WHATEVER.

PACIFIC ASIAN ATLANTIC FOUNDATION
OIL & GLOBAL ENERGY BOND

Website: www.paafoundation.org

E-Mail: paafoundation@yahoo.com

Pacific Asian Atlantic Foundation, a special purpose vehicle domiciled in the State of California ("Company"), is offering (the "offering") up to \$ 21 Billion US Dollars in aggregate principal amount of its Oil & Gas Global Energy Bonds, 2006 Series A, which are due December 16, 2010 (the "Bonds"). The Bonds will be issued pursuant to Rule 144a in accordance with the Securities and Exchange Act of 1933, between the Company and Trustee, as Indenture Trustee (the "Trustee"). The Bonds will be secured by oil and gas reserves, productions; and an investment portfolio consisting of Eligible Investments (as defined below) which may comprise one or more of the following investments (collectively, the "Eligible Investments"): (i) cash; (ii) U.S. Treasury Securities; (iii) obligations of foreign and U.S. banks rated in one of the investment grade rating categories by Moody's Investors Service ("Moody's") (AAA, AA, A or BAA) or Standard & Poor's (AAA, AA, A or BBB); and (iv) Money Market Mutual Funds, including those for which the Indenture Trustee or any affiliate receives compensation with respect to such investment, which are either: (a) rated in the highest rating category by Moody's or Standard & Poor's; or (b) comprised in their entirety of U.S. Treasury obligations. See "Description of the Bonds."

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For value received, the undersigned hereby sells, assigns and transfers unto
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PLEASE INSERT SOCIAL SECURITY OR OTHER
IDENTIFYING NUMBER OF ASSIGNEE

EIN: 48-1275656

PLEASE PRINT OR TYPE NAME AND ADDRESS OF ASSIGNEE

306 River Mountain CT., Cedar Hill, Texas 75104 USA

Represented by the within Certificate, and hereby irrevocably constitutes and appoints
Mr. Frank K. Wheaton, ESQ. Attorney to transfer the said shares on the books of the within-named Corporation with full power of substitution in the premises.

Dated 06-27-2008

In presence of _____



NOTICE: THE SIGNATURE TO THIS ASSIGNMENT MUST CORRESPOND
WITH THE NAME AS WRITTEN UPON THE FACE OF THE WITHIN
INSTRUMENT IN EVERY PARTICULAR, WITHOUT ALTERATION OR
ENLARGEMENT OR ANY CHANGE WHATEVER.

20/03/07

Humanitarian Project Approval Number **CAFL-0-919969-00-1 Core**

The Planetary Association for Clean Energy
in Special Consultative status with the
Economic and Social Council of the United Nations

HUMANITARIAN PROJECT REVIEW BOARD DECISION

CAFL-0-919969-00-1

20/03/07

HUMANITARIAN PROJECT TITLE: Marshall Plan for Post War Reconstruction of Liberia

LOCATION: Liberia

DURATION: 5 to 10 years (2007 – 2018)

MANAGED BY: Pacific Asian Atlantic Foundation (PAAF), Beverly Hills, California

REQUESTING SPONSOR: Loren A. Lee, VP R&D, David Ritter, Bob Rowan

PRINCIPALS: Samuel Moriah Natt, II, Director, President & CEO, PAAF

AMOUNT OF PROJECT [CURRENCY]: USD 22,000,000,000

APPROVALS SPONSOR: John J. Broz, Sr. (Humanity Resources Development, Inc.)

FINANCIAL AUTHORITY: J P Morgan

DESCRIPTION: Liberia National Rehabilitation and Economic Development:

Local Government Support,

Emergency Relief and Support,

Post War Cleanup,

Upgrade and expand local law enforcement agencies upgrade and expansion

Community Empowerment Center

Decentralized Health Care

Infrastructure expansion (waste management, environmental conservation, water reclamation/desalination, alternative energy – biomass, ethanol, transportation system – feeder road reconstruction, bridges, expanded rail system, paved highways)

Bio-diverse agriculture (land reclamation, advanced irrigation, microbiology, fertilizers, etc.)

Reforestation (nurseries, fast-growth tree)

Economic Development

Cultural Heritage Program and Tourism

REFERENCED DECISION: APPROVED

CONDITIONS (if applicable): See Addendum

START DATE: March 20, 2007

A. Muchowek

Authorized Signature

20/03/07

Humanitarian Project Approval Number **CAFL-0-919969-00-1 Core**

ADDENDUM:

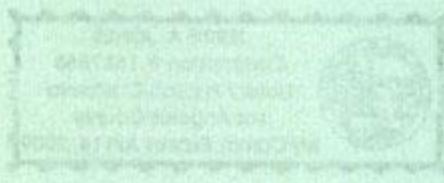
CONDITIONS:

Liberia National Rehabilitation and Economic Development Project addresses reconstruction in an appropriate sequence – cleanup of wastes of conflict, pending transformation and establishment of population's "sense of belonging", providing that the political, long-term publicly defined goals are articulated with all national and local stakeholders.

In due time, and for each **Liberia National Rehabilitation and Economic Development** activity, initiative and phase of the project plan, available alternative clean technologies and procedures should be considered for implementation.

Evaluation, measurement against development indicators and feedback should be incorporated in the **Liberia National Rehabilitation and Economic Development** to ensure further adaptation and continued future success.

The Project Manager, **Pacific Asian Atlantic Foundation (PAAF)** is to report to the **Planetary Association for Clean Energy** on progress in a comprehensive, timely and regular manner.



Authorized Signature

The Planetary Association for Clean Energy, Inc.
100 Bronson Avenue, Ottawa, Ontario K1R 6G8 Canada
(613) 236-6265

State of California All-Purpose Acknowledgement:

County of Los Angeles:

{City of Palos Verdes Peninsula Estates}

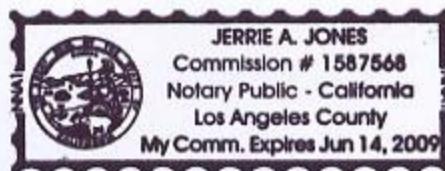
On July 28th, 2007 before me personally appeared Samuel Moriah Natt, Jr. President & CEO of Pacific Asian Atlantic Foundation proved to me on the basis of satisfactory evidence, the original copy of the United Nations Economic and Social Council approval letter for the PAA Foundation's Post-War Re-construction of the Republic of Liberia, in the amount of (\$22 Billion United States Dollars).

CERTIFIED COPY OF THE ORIGINAL

Witness my hand and official seal Jerrie A. Jones My Commission Expires on 06/14/2009.

Description of Document:

Marshall Plan for Post War Reconstruction of Liberia



FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

3/17/2008
Washington, DC
110

FORM D

**NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION**

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2008
Estimated average burden hours per response.....16.00	

SEC USE ONLY	
Prefix	Serial
DATE RECEIVED	

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE

Type of Filing: New Filing Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Pacific Asian Atlantic Foundation

Address of Executive Offices 468 North Camden Drive, Suite 200, Beverly Hills, California 90210	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) (310) 750-6355
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)

Brief Description of Business

Type of Business Organization

corporation
 business trust

limited partnership, already formed
 limited partnership, to be formed

other (please specify):
Non Profit Foundation

Month Year

Actual or Estimated Date of Incorporation or Organization: 09 02 Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

CN FN

GENERAL INSTRUCTIONS**Federal:**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

FORM D

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2008
Estimated average burden hours per response.....	16.00

FORM D

Form Copy

**NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION**

SEC USE ONLY	
Prefix	Serial
	DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOEType of Filing: New Filing Amendment**A. BASIC IDENTIFICATION DATA**

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Pacific Asian Atlantic Foundation

Address of Executive Offices 468 North Camden Drive, Suite 200, Beverly Hills, California 90210	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) (310) 750-6355
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)

Brief Description of Business

Type of Business Organization

 corporation
 business trust

 limited partnership, already formed
 limited partnership, to be formed

 other (please specify):
 Non Profit Foundation

 Actual or Estimated Date of Incorporation or Organization: 09 01 Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction) NV**GENERAL INSTRUCTIONS****Federal:**

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When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

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A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Samuel Moriah Natt, President, Pacific Asian Atlantic Foundation

Business or Residence Address (Number and Street, City, State, Zip Code)

468 North Camden Drive, Suite 200, Beverly Hills, California 90210

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING

- | | | |
|---|---|--|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| Answer also in Appendix, Column 2, if filing under ULOE. | | |
| 2. What is the minimum investment that will be accepted from any individual? | \$ <input type="text" value="10,000,000.00"/> | |
| 3. Does the offering permit joint ownership of a single unit? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

 All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
<input type="checkbox"/> IL	<input type="checkbox"/> IN	<input type="checkbox"/> IA	<input type="checkbox"/> KS	<input type="checkbox"/> KY	<input type="checkbox"/> LA	<input type="checkbox"/> ME	<input type="checkbox"/> MD	<input type="checkbox"/> MA	<input type="checkbox"/> MI	<input type="checkbox"/> MN	<input type="checkbox"/> MS	<input type="checkbox"/> MO
<input type="checkbox"/> MT	<input type="checkbox"/> NE	<input type="checkbox"/> NV	<input type="checkbox"/> NH	<input type="checkbox"/> NJ	<input type="checkbox"/> NM	<input type="checkbox"/> NY	<input type="checkbox"/> NC	<input type="checkbox"/> ND	<input type="checkbox"/> OH	<input type="checkbox"/> OK	<input type="checkbox"/> OR	<input type="checkbox"/> PA
<input type="checkbox"/> RI	<input type="checkbox"/> SC	<input type="checkbox"/> SD	<input type="checkbox"/> TN	<input type="checkbox"/> TX	<input type="checkbox"/> UT	<input type="checkbox"/> VT	<input type="checkbox"/> VA	<input type="checkbox"/> WA	<input type="checkbox"/> WV	<input type="checkbox"/> WI	<input type="checkbox"/> WY	<input type="checkbox"/> PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

 All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
<input type="checkbox"/> IL	<input type="checkbox"/> IN	<input type="checkbox"/> IA	<input type="checkbox"/> KS	<input type="checkbox"/> KY	<input type="checkbox"/> LA	<input type="checkbox"/> ME	<input type="checkbox"/> MD	<input type="checkbox"/> MA	<input type="checkbox"/> MI	<input type="checkbox"/> MN	<input type="checkbox"/> MS	<input type="checkbox"/> MO
<input type="checkbox"/> MT	<input type="checkbox"/> NE	<input type="checkbox"/> NV	<input type="checkbox"/> NH	<input type="checkbox"/> NJ	<input type="checkbox"/> NM	<input type="checkbox"/> NY	<input type="checkbox"/> NC	<input type="checkbox"/> ND	<input type="checkbox"/> OH	<input type="checkbox"/> OK	<input type="checkbox"/> OR	<input type="checkbox"/> PA
<input type="checkbox"/> RI	<input type="checkbox"/> SC	<input type="checkbox"/> SD	<input type="checkbox"/> TN	<input type="checkbox"/> TX	<input type="checkbox"/> UT	<input type="checkbox"/> VT	<input type="checkbox"/> VA	<input type="checkbox"/> WA	<input type="checkbox"/> WV	<input type="checkbox"/> WI	<input type="checkbox"/> WY	<input type="checkbox"/> PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

 All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
<input type="checkbox"/> IL	<input type="checkbox"/> IN	<input type="checkbox"/> IA	<input type="checkbox"/> KS	<input type="checkbox"/> KY	<input type="checkbox"/> LA	<input type="checkbox"/> ME	<input type="checkbox"/> MD	<input type="checkbox"/> MA	<input type="checkbox"/> MI	<input type="checkbox"/> MN	<input type="checkbox"/> MS	<input type="checkbox"/> MO
<input type="checkbox"/> MT	<input type="checkbox"/> NE	<input type="checkbox"/> NV	<input type="checkbox"/> NH	<input type="checkbox"/> NJ	<input type="checkbox"/> NM	<input type="checkbox"/> NY	<input type="checkbox"/> NC	<input type="checkbox"/> ND	<input type="checkbox"/> OH	<input type="checkbox"/> OK	<input type="checkbox"/> OR	<input type="checkbox"/> PA
<input type="checkbox"/> RI	<input type="checkbox"/> SC	<input type="checkbox"/> SD	<input type="checkbox"/> TN	<input type="checkbox"/> TX	<input type="checkbox"/> UT	<input type="checkbox"/> VT	<input type="checkbox"/> VA	<input type="checkbox"/> WA	<input type="checkbox"/> WV	<input type="checkbox"/> WI	<input type="checkbox"/> WY	<input type="checkbox"/> PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security

	Aggregate Offering Price	Amount Already Sold
Debt	\$ 7,000,000,000.	\$ 0.00
Equity	\$ _____	\$ _____
	<input type="checkbox"/> Common <input type="checkbox"/> Preferred	
Convertible Securities (including warrants)	\$ _____	\$ _____
Partnership Interests	\$ _____	\$ _____
Other (Specify _____)	\$ _____	\$ _____
Total	\$ 7,000,000,000.	\$ 0.00

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	1	\$ 7,000,000,000.
Non-accredited Investors	_____	\$ _____
Total (for filings under Rule 504 only)	_____	\$ _____

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

Type of Offering

	Type of Security	Dollar Amount Sold
Rule 505	\$ _____	\$ _____
Regulation A	\$ _____	\$ _____
Rule 504	\$ _____	\$ _____
Total	\$ 0.00	\$ 0.00

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/> \$ 5,000.00
Printing and Engraving Costs	<input type="checkbox"/> \$ 10,000.00
Legal Fees	<input type="checkbox"/> \$ 50,000.00
Accounting Fees	<input type="checkbox"/> \$ 50,000.00
Engineering Fees	<input type="checkbox"/> \$ _____
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/> \$ _____
Other Expenses (identify)	<input type="checkbox"/> \$ _____
Total	<input type="checkbox"/> \$ 115,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

- b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$ 6,999,885,000.00
5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Purchase of real estate	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Construction or leasing of plant buildings and facilities	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Repayment of indebtedness	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Working capital	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Other (specify): <u> </u> <u> </u>	<input type="checkbox"/> \$ <u> </u>	<input type="checkbox"/> \$ <u> </u>
Column Totals	<input type="checkbox"/> \$ <u>0.00</u>	<input type="checkbox"/> \$ <u>0.00</u>
Total Payments Listed (column totals added)	<input type="checkbox"/> \$ <u>0.00</u>	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) <u>Pacific Asian Atlantic Foundation</u>	Signature 	Date <u>06/11/2008</u>
Name of Signer (Print or Type) <u>Samuel Moriah Natt</u>	Title of Signer (Print or Type) <u>President</u>	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes No
- See Appendix, Column 5, for state response.
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Pacific Asian Atlantic Foundation	Signature 	Date 06/11/2008
Name (Print or Type) Samuel Moriah Natt	Title (Print or Type) President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
State			Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		X							
AK		X							
AZ		X							
AR		X							
CA		X							
CO		X							
CT		X							
DE		X							
DC		X							
FL		X							
GA		X							
HI		X							
ID		X							
IL		X							
IN		X							
IA		X							
KS		X							
KY		X							
LA		X							
ME		X							
MD		X							
MA		X							
MI		X							
MN		X							
MS		X							

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MO		X							
MT		X							
NE		X							
NV		X							
NH		X							
NJ		X							
NM		X							
NY		X	Bond	1	\$7,000,000	0	\$0.00		X
NC		X							
ND		X							
OH		X							
OK		X							
OR		X							
PA		X							
RI		X							
SC		X							
SD		X							
TN		X							
TX		X							
UT		X							
VT		X							
VA		X							
WA		X							
WV		X							
WI		X							

APPENDIX

1	2		3	4				5	
State	Yes	No	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
WY		X							
PR		X							



Pacific Asian Atlantic Foundation

468 North Camden Drive, Suite 200 • Beverly Hills, California 90210 USA • Tel: (310) 860-5643 • Fax: (360) 237-8679
Email: paafoundation@yahoo.com • Email: pAAF@paafoundation.org • Website: www.paafoundation.org

Bond Log

The below Pacific Asian Atlantic Foundation bonds are assigned to GFAAM, S.A. for safekeeping and private placement for the purpose of funding PAA Foundation Projects.

Issued to: GFAAM, SA

Address: 11 Rue De Cornavia, Geneva, Switzerland 1201

Date Issued: Friday, March 07, 2008

	Certificate #	Bond Number	Bond Amount
1	0624	PAAF/500M1 - 03072008	500,000,000
2	0625	PAAF/500M2 - 03072008	500,000,000
3	0626	PAAF/500M3 - 03072008	500,000,000
4	0627	PAAF/500M4 - 03072008	500,000,000
5	0628	PAAF/500M5 - 03072008	500,000,000
6	0629	PAAF/500M6 - 03072008	500,000,000
7	0630	PAAF/500M7 - 03072008	500,000,000
8	0631	PAAF/500M8 - 03072008	500,000,000
9	0632	PAAF/500M9 - 03072008	500,000,000
10	0633	PAAF/500M10 - 03072008	500,000,000
11	0634	PAAF/500M11 - 03072008	500,000,000
12	0635	PAAF/500M12 - 03072008	500,000,000
13	0636	PAAF/500M13 - 03072008	500,000,000
14	0637	PAAF/500M14 - 03072008	500,000,000
			\$ 7,000,000,000 USD

Mr. Samuel Moriah Natt, II
President & CEO
Pacific Asian Atlantic Foundation



SCREEN DEPARTMENT

FROM: EUC. ACC. 00989716
REUTERS CODE: BAFX:BBCB
HONGKONG AND SHANGHAI BANKING CORPORATION UK.
ADDRESS: P.O. BOX 181- 27-32 POULTRY LONDON EC2P-2BX
MM/DD/YY-HH:MM:SS
NEW SCREEN DATE OUT: 12/01/2011
SCREEN TIME OUT: 12:07:00AM
SCREEN VALUE DATE: 12/01/2011
SECURITIES SERVICES DATABASE (INTERNATIONAL)
SECURITIES INFORMATION:
BANK DRAFT: NUMBER DOCUMENT: 410482
TYPE DOCUMENT: BANK DRAFT
ISSUE BANK: HONGKONG AND SHANGHAI BANKING CORPORATION UK
CURRENCY: EURO
AMOUNT: €200,000,000.00
BENEFICIARY: ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC
DEPOSIT IN ACCOUNT NUMBER: 00989716
ISSUE DATE: 30TH NOVEMBER, 2010
MATURITY DATE: 30TH NOVEMBER, 2011
EXPIRATION DATE: 14TH DECEMBER, 2011
ORIGIN FUNDS ISIN CODE: XS0099269507
COMMON CODE: 027691048
NOMINAL CURRENCY: EURO
OPERATION COMMON CODE: 027691048
OPERATION CUSIP NUMBER: BH571029803
SETTLEMENT INFORMATION:
ACCESS CODE: 0109226611
TO: JP MORGAN CHASE, NA
ADDRESS: 2209 VIA ANACAPA PALOS VERDES ESTATES, CA. 90274
SWIFT CODE: CHASUS33
ACCOUNT NUMBER: 2975074424
DTC BOX CODE: 0226



1/3

SCREEN DEPARTMENT/ACCESS/410482**12:07:00**/**A.G.H./O.C.P20**
SCREEN FROM EUC WWW.EUROCLEAR.COM/HSBCBD/ACCESS



TO: ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC
 ACCOUNT NUMBER: 2975074424
 DATE: NOVEMBER 30TH, 2010
 TIME: 09:11:09AM
 ISIN NUMBER: XS0099269507

QUOTE:

AS PER INSTRUCTIONS OF OUR CLIENT, ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC, WE HONGKONG AND SHANGHAI BANKING CORPORATION UK, HEREBY CONFIRM WITH FULL BANK RESPONSIBILITY THAT ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC, HOLDS A CASH BACKED BANK DRAFT, IN THE AMOUNT OF €200,000,000.00 (TWO HUNDRED MILLION EURO ONLY) IN ACCOUNT NUMBER: 00989716

THESE FUNDS ARE GOOD, CLEAN CLEAR AND OF NON-CRIMINAL ORIGIN FUNDS, FREE OF ANY LIENS AND ENCUMBRANCES.

WE, ALSO, CONFIRM, WITH FULL BANK RESPONSIBILITY, THAT WE ACKNOWLEDGE AND AGREE, THAT THIS AFOREMENTIONED BANK DRAFT IS VALID FOR A PERIOD OF ONE YEAR AND ONE DAY PLUS EXTENSIONS AND ROLLOVERS, IN FAVOUR OF ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC. WILL BE RECIPIENT OF THEIR USE AND BENEFIT AS THE FINAL BENEFICIARY. THIS BANK DRAFT MAY BE CONFIRMED ON BANK TO BANK BASIS, ON EUROCLEAR SCREENS.

THIS IS AN OPERATIVE BANK INSTRUMENT AND IS SUBJECT TO THE UNIFORM COMMERCIAL CODE AS IT RELATED TO BANK CREDIT INSTRUMENTS.

QUOTE.

WE, HONGKONG AND SHANGHAI BANKING CORPORATION UK, HEREBY OPEN AN UNCONDITIONAL, IRREVOCABLE, TRANSFERABLE, DIVISIBLE, CASH BACKED, ASSIGNABLE AND CONFIRMED BANK DRAFT IN FAVOUR OF ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC, AND/OR THE BEARER OR HOLDER THEREOF FOR THE AMOUNT OF €200,000,000.00 TWO HUNDRED MILLION EURO ONLY DUE ONE YEAR, AND ONE DAY FROM THE DATE OF ISSUE 30TH NOVEMBER, 2010 MATURITY DATE 30TH NOVEMBER, 2011.

PAYMENT IS AVAILABLE BY THE BENEFICIARY'S FIRST WRITTEN DEMAND VIA BANK WIRE SYSTEM, DEMAND HEREUNDER MUST BE MARKED "DRAWN UNDER BANK DRAFT NO 410482, DATED 30TH NOVEMBER, 2010. WE HEREBY ENGAGE WITH YOU THAT THE DRAFT DRAWN UNDER AND IN COMPLIANCE WITH THE TERMS OF THIS BANK DRAFT SHALL BE DULY HONOURED ON DUE PRESENTATION TO US. THIS BANK DRAFT IS SUBJECTED TO UNIFORM CUSTOMS AND PRACTICES FOR DOCUMENTARY CREDIT (1996 REVISION) I.C.C. PUBLICATION NO. 400/500.

THIS CABLE IS AN OPERATIVE INSTRUMENT. ALL CHARGES ARE FOR THE ACCOUNT OF APPLICANT.

THIS BANK DRAFT EXPIRES ON 14TH DECEMBER, 2011

EUROCLEAR INTERNATIONAL BANKING SCREEN INFORMATION

**ACCOUNT ACCESS ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC

F&F3764/1201/11200M/7772F/BANKING**

*****BANK DRAFT

CUSIP NUMBER: BH571029803

COMMON CODE:027691048

ACCESS CODE:0109226611

DTC BOX CODE: 0226



***** 2/3 *****
 SCREEN DEPARTMENT/ACCESS/410482**12:07:00**/**A.G.H./O.C.P20**
 SCREEN FROM EUC WWW.EUROCLEAR.COM/HSBCBD/ACCESS





-NARRATIVE-

BANK DRAFT. ISSUING BANK: KONGKONG AND SHANGHAI BANKING CORPORATION UK/PLACE OF ISSUE: ENGLAND/BANK DRAFT #410482/CURRENCY: EURO / PRINCIPAL AMOUNT: €200,000,000.00/INTEREST: 0% (ZERO PERCENT) P/A/VALUE AT MATURITY: €200,000,000.00/DATE OF ISSUE: 30TH NOVEMBER, 2010/DATE OF MATURITY: 30TH NOVEMBER, 2011 / OWNER: ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC.

TERMS AND CONDITIONS:

THIS BANK DRAFT CERTIFIES THAT THERE HAS BEEN DEPOSITED THE ABOVE STATED PRINCIPAL.

THIS BANK DRAFT IS BLOCKED TO THE ORDER OF THE ABOVE STATED DEPOSITOR OR COOSIGNATRUE UPON PRESENTATION OF THIS BANK DRAFT PROPERLY ENDORSED AT THE SCREENS REGISTERED OFFICE.

THIS BANK DRAFT HAS NO INTEREST AT THE ABOVE STATED RATE PER ONE ANNUM AND ONE DAY FROM THE DATE OF ISSUE TO THE DATE OF MATURITY. NO INTEREST WILL BE PAID OR ALLOWED AFTER MATURITY.

DEPOSITS OR WITHDRAWALS OF EITHER PRINCIPAL OR INTEREST WILL NOT BE PERMITTED PRIOR TO MATURITY.

THE PLACE OF ISSUE AND PERFORMANCE OF THIS BANK DRAFT BY THE BANK SHALL BE LONDON, ENGLAND.

THIS BANK DRAFT IS ISSUED IN ACCORDANCE WITH THE UNIFORM CUSTOMS AND PARIS, FRANCE, LATEST REVISION OF ICC 400/500 PUBLICATION. LONDON, ENGLAND, 30 NOVEMBER, 2010.

***** STATUS *****

EURO200M HSBC BANK DRAFT NO:410482

DATE OF ISSUE 30TH NOVEMBER, 2010

IS HEREBY PLEDGED AND ON BEHALF OF: ATLANTIC GULF OIL HOLDINGS INC. C/O ORIANA CAPITAL PARTNERS LLC FOR ONE YEAR AND ONE DAY FROM 30TH NOVEMBER, 2010.

BANKING TO BE ARRANGED

*****03*****

AAAAAAAAAAAAAAAAAAAAA
PAGE NUMBER: 03
ROW: 10

EURO DATE 30/11/10

TIME 12:07:00AM

D.V. 30/11/2010

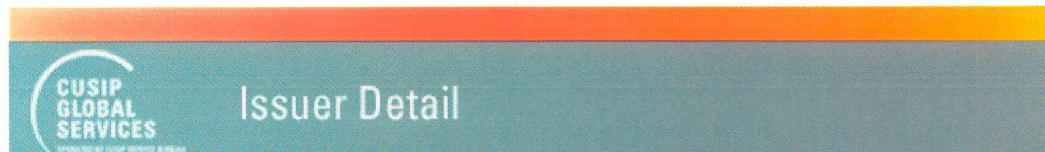
O.P. HSBC02951SCREEN DEPARTMENT

*****3/3*****



SCREEN DEPARTMENT/ACCESS/410482**12:07:00**/**A.G.H./O.C.P20**
SCREEN FROM EUC WWW.EUROCLEAR.COM/HSBCBD/ACCESS

HSBC INTERNATIONAL P.O. BOX 181 27-32 POULTRY LONDON EC2P-2BX			410482 00989716
BANKER'S DRAFT 40-05-15			
Pay	*****ORIANA CAPITAL PARTNERS LLC*****		
TWO HUNDRED MILLION EURO ONLY**		DATE 30/11/2010	
To HSBC Bank plc	A/C PAYEE	€ **200,000,000.00**	
*****TWO HUNDRED MILLION EURO ONLY*****		For and on Behalf of HSBC Bank plc	
<i>[Signature]</i> 34201 <i>[Signature]</i> 890266521 110482000515009897161*			



[Print](#) [Close](#)

ISSUER CUSIP / CINS : 693876

ISSUER DATA	
Issuer Number	693876
Name	PACIFIC ASIAN ATLANTIC FNDTN
Group	CUSIP
Type	Corporate
Last Updated	06/12/2008
Domicile	United States (US)
State	California

CUSIP Access Copyright © 1999 - 2008 Standard & Poor's All rights reserved.
ISIDPlus Access Copyright © 1999 - 2008 Standard & Poor's and Telekurs Financial. All rights reserved.