



# SOFTWARE PROCESS

Chapter 03

Spring 2023

# AGILE – WHAT IS IT?

- Customer satisfaction
- Early and continuous delivery
- Embrace change
- Frequent delivery
- Collaboration of businesses and developers
- Motivated individuals
- Face-to-face conversation
- Functional products
- Technical excellence
- Simplicity
- Self-organized teams
- Regulation, reflection and adjustment

# AGILE MANIFESTO

We are uncovering better ways of developing software by doing it and helping others do it.  
Through this work we have come to value:

Individuals and interactions over processes and tools  
Working software over comprehensive documentation  
Customer collaboration over contract negotiation  
Responding to change over following a plan

That is, while there is value in the items on the right, we value the items on the left more.

# SCRUM – THE WHAT

- An agile process model
- Scrum – comes from the sport - Rugby
- Incremental development
- Timeboxing
  - Break up your efforts into 2-3 week developments called sprints
  - Fit as many activities as you can into this time window

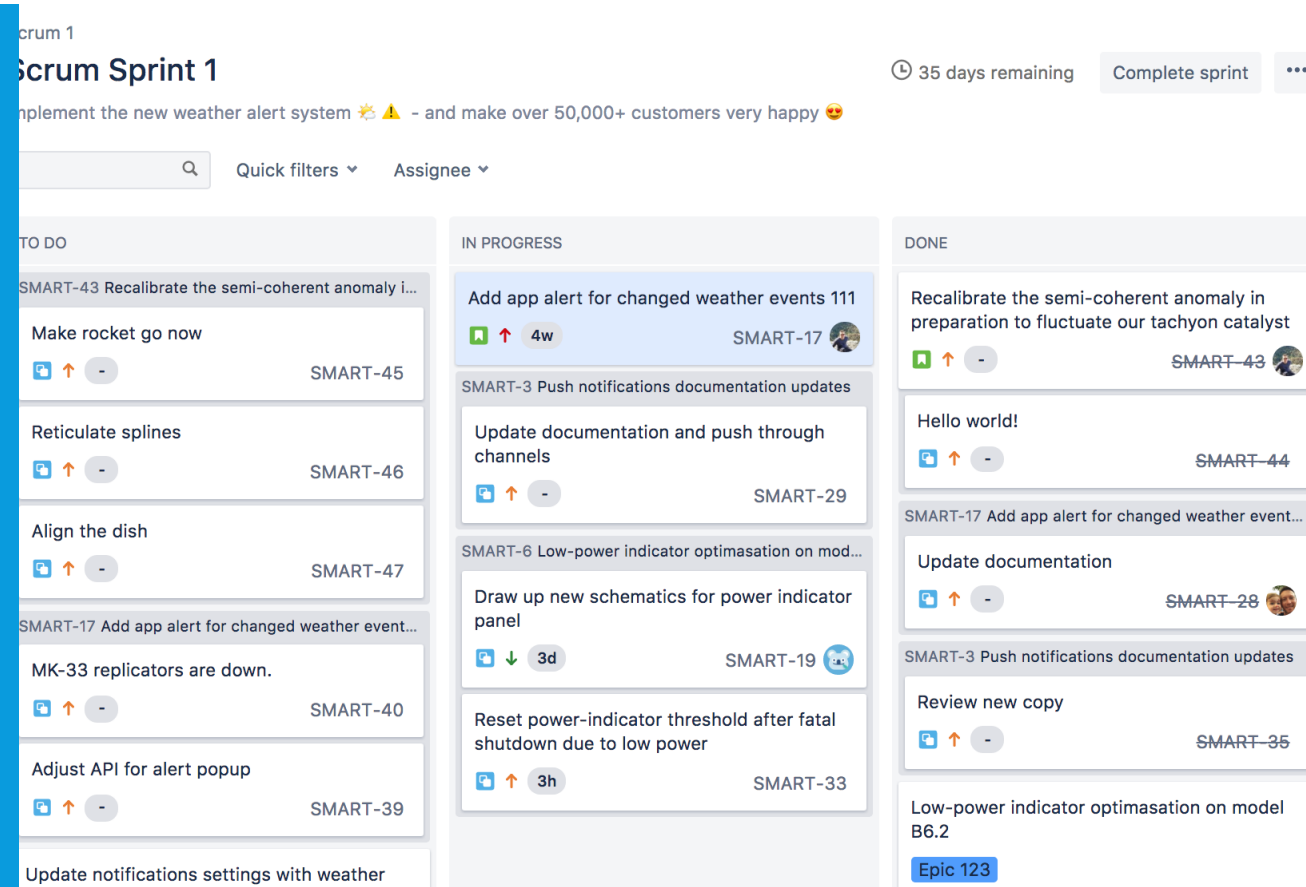


# SCRUM – THE WHO

- **Product Owner** – stakeholder – holds the vision for the product – often works with the client
- **Scrum Master** – person who keeps the team on pace, works with product owner to develop scope, and ensure tasks are being completed
- **Development Team** – implements code, works with scrum master to identify risks, bottlenecks, etc.

# SCRUM – SPRINT BOARD / BACKLOGS

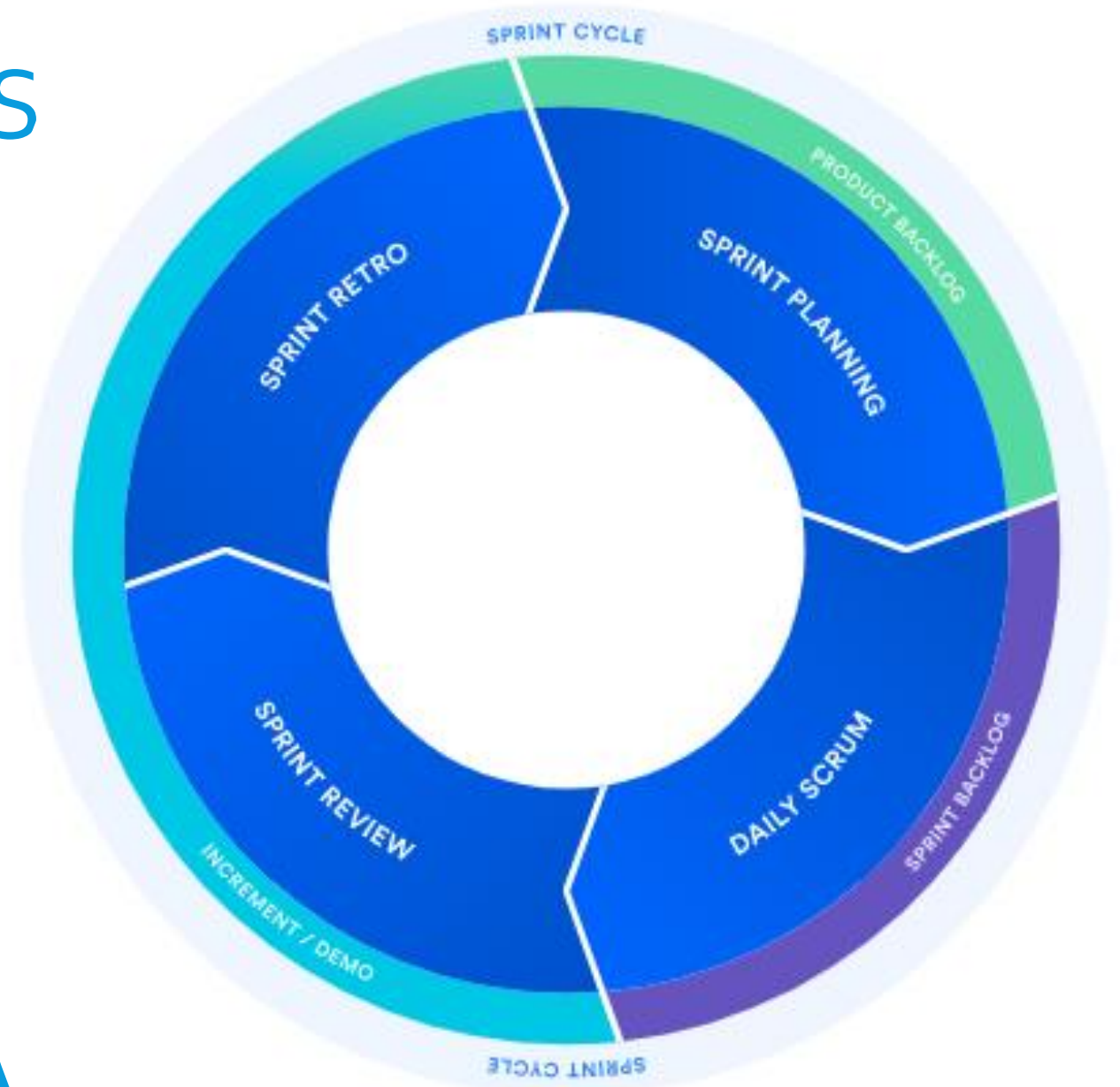
- **Sprint board** – an electronic board that displays tickets in swim lanes where each column is the state of a particular ticket
- **Backlog** – a collection of tickets presented on a board often which are organized based on priority. The topmost items are often the items that are highest priority





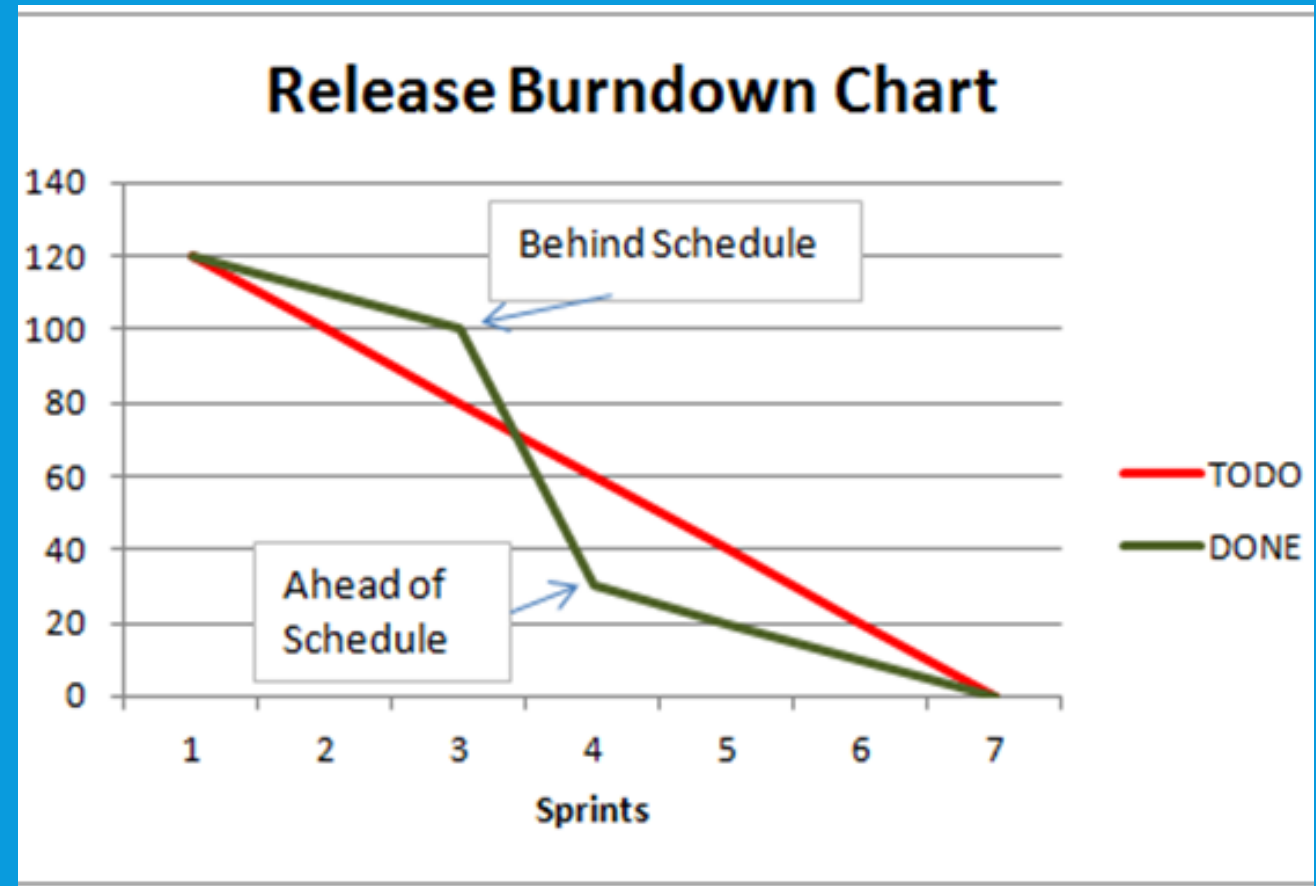
# SCRUM – THE PROCESS

- Planning
  - **Backlog grooming**
  - Integration of new or planned tasks
- Daily Scrum
  - Updates / meetings that are performed - **standups**
- Review
  - Demos, discussion about how things were integrated
- Retrospective
  - Discussions about how to fix the process



# SCRUM – TIME AND CHANGES

- One key thing about Scrum – once a sprint starts, the team must carry out that sprint - there is no room for adjusting the sprint
- Time is measured in “story points”
  - 1, 2, 4, 8, 16
- **Velocity** – metric for measuring how fast things are moving





# KANBAN – THE WHAT

- Another agile / incremental approach
- No-timeboxing – focused on **continuous delivery**
- Toyota – 1940's – ***just in time*** manufacturing
  - Lean manufacturing
- More amenable towards web-development where deployment of software is much easier, e.g. when compared to desktop apps

# KANBAN – WHO / HOW / TIMING

- Kanban Board
  - Requested
  - In-Progress
  - Done
- Kanban does not have required roles
- Kanban measures progress using three metrics vs. velocity

# KANBAN – TIME METRICS

Metric	Definition	Why?
Lead Time	time between customer request to delivery	Is the customer waiting a long time?
Cycle Time	amount of time it takes to go from <b>work started to work delivered</b>	How long is taking us to get this out?
WIP	number of task items that a team is currently working on	Are we overworking our team?

Metric	Definition	Why?
Velocity (Scrum)	The number of story points being accomplished per unit time	How fast are we moving?

# INCREMENTAL

## Good For

- Projects with changing requirements
- Projects where the client is unsure what they need
- Customer needs a small aspect of the software

## Bad For

- Unmotivated teams
- Large organizations that may have their own policies that conflict with the more "*informal*" agile methods
- "Process" not visible to managers because activities can be concurrent
- System structure can degrade over time

# DIFFERENCES?

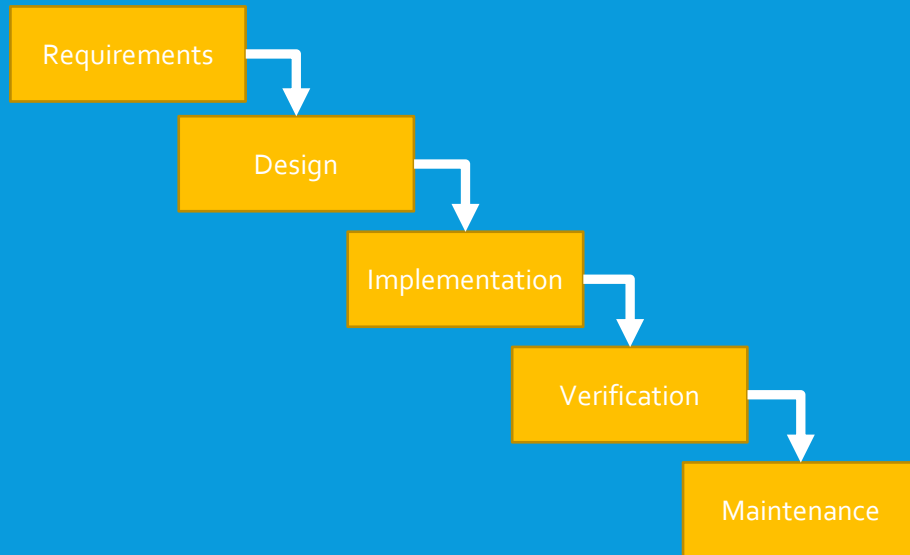
## Waterfall

- Favors documentation and complete analyses of requirements and design
- Product delivered at the end of the whole process

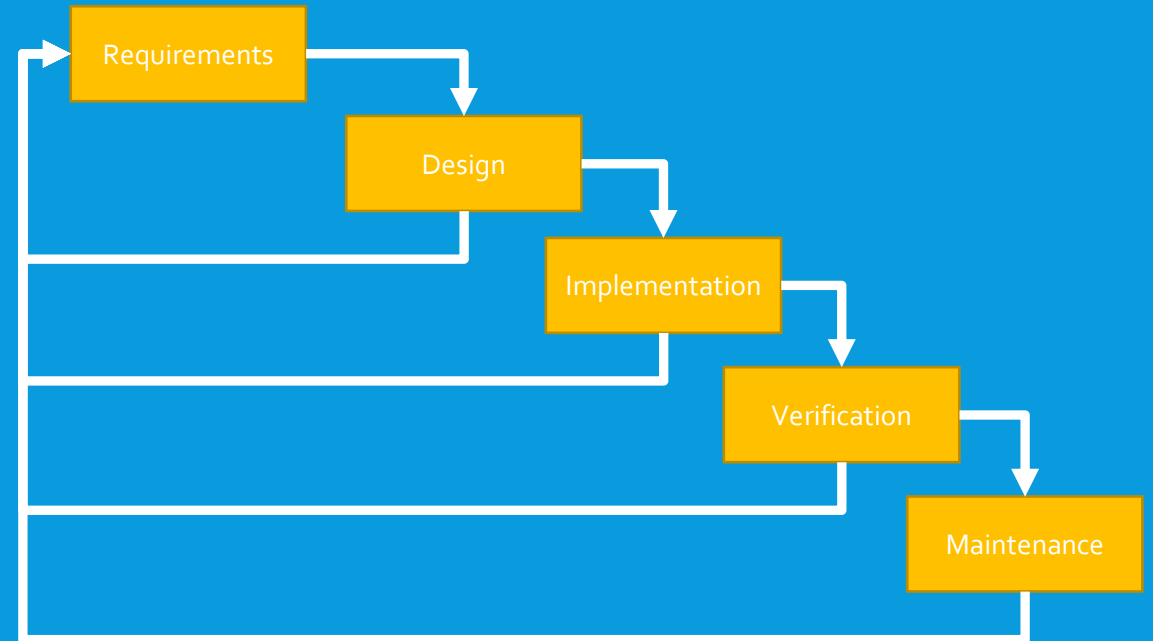
## Incremental

- Reduction of costs for changing requirements because documentation and analyses are typically **fluid**
- Product can be delivered in stages

## Waterfall



## Incremental



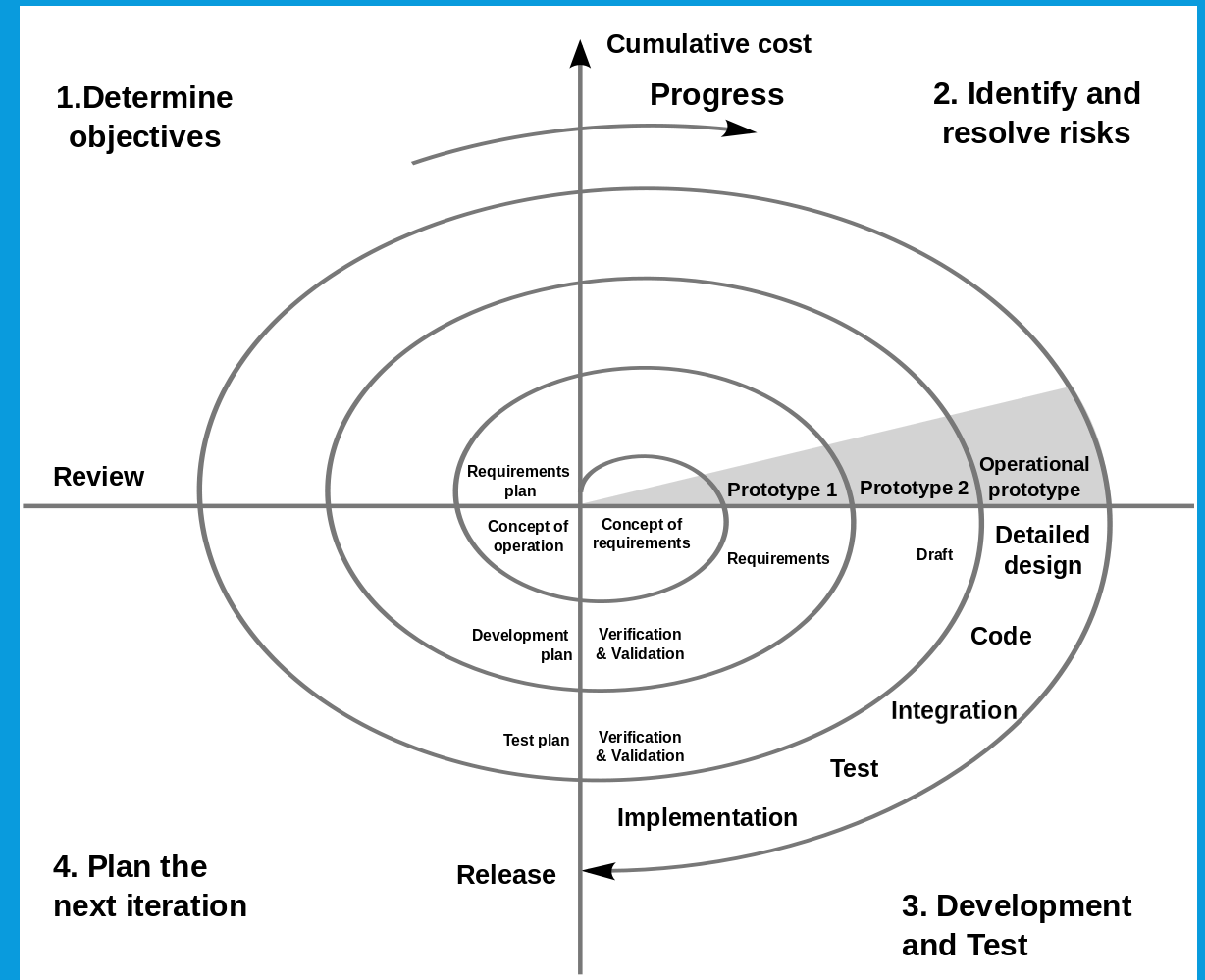
At any phase of the approach – requirements analysis and specification may be revisited



# INCREMENTAL

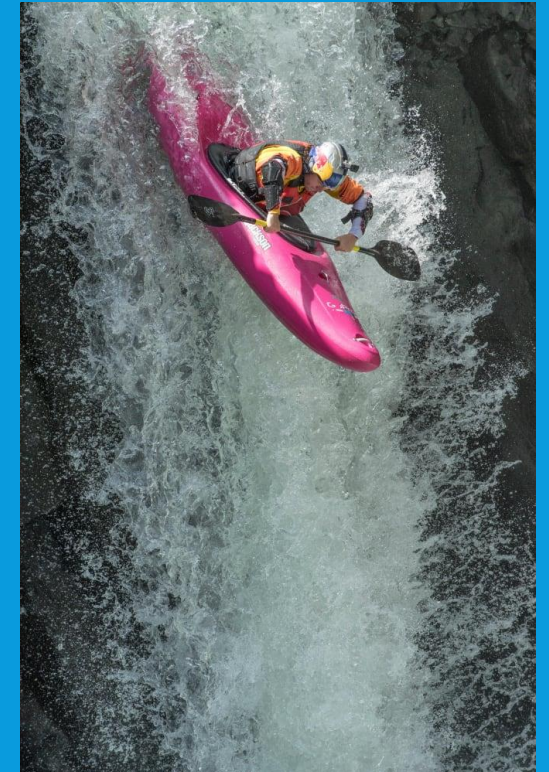
The spiral model is one of the best ways to understand how incremental models work

1. Determine Objectives
2. Identify Resol



# THIS CLASS?

- We are going to use the **Waterfall Process**
- Why?
  - 3 months (15 weeks)
  - Competing priorities (classes)
- Learning – going through the simplest process first gets your feet wet (no pun intended)



Most of what you will all do

# PROCESS ACTIVITIES

# SOFTWARE SPECIFICATION

- Process of understanding the system
- What are the **constraints**?
- What systems already exist?
- Often times company's / teams will perform market research, feasibility studies
- What we want at the end of the day – “a document” – **software requirements specification (SRS)** – that captures the stakeholder / clients requirements.

# SOFTWARE SPECIFICATION ACTIVITIES

- **Requirements Elicitation and Analysis** – process of deriving the system requirements
  - Observation of existing systems
  - Discussion with users, customers, existing systems
- **Requirements Specification** – activity of translating requirements into a document
- **Requirements Validation** – Activity to check that the requirements are real, consistence, and complete
  - Completed internally
  - Work with customers to perform activity

## PROJECT

- You'll be given a project description
- You'll have a few class periods to come and ask questions – elicit requirements
- You'll have some time to write these requirements
- You'll have some class periods to validate your specification

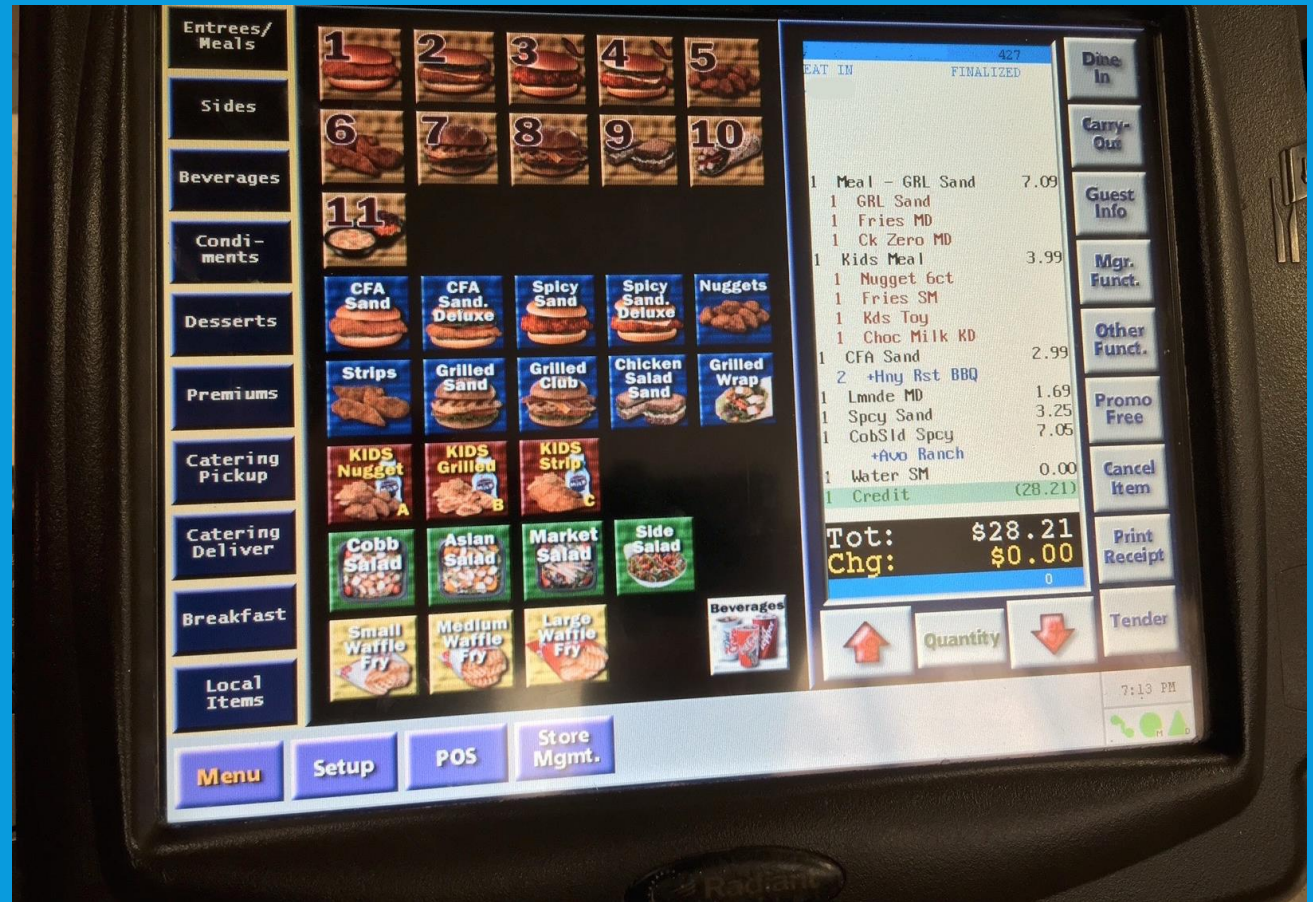


# SOFTWARE DESIGN AND IMPLEMENTATION

- Process of building the executable
- Translation of requirements into design and then implementation
- Design – description of the software
  - Behavior – flow of data, sequences of events
  - Structure – relationships between components
- Implementation – “coding”
-

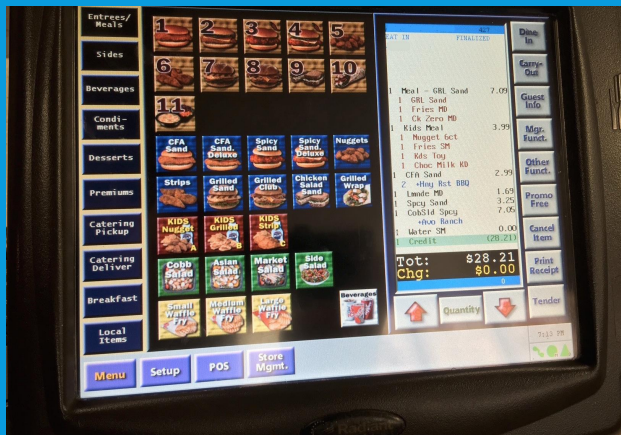
# SOFTWARE DESIGN AND IMPLEMENTATION

- Design and implementation can happen concurrently
  - Mostly in agile models
- Design then implementation
  - Waterfall
- Main Activities
  - **Architectural Design** – overall structure – layout of principle components
  - **Database Design** – structure of data, relationships, etc.
  - **Interface Design** – interfaces between components
  - **Component Selection and Design** – identification of reusable components





User Management



Order Entry

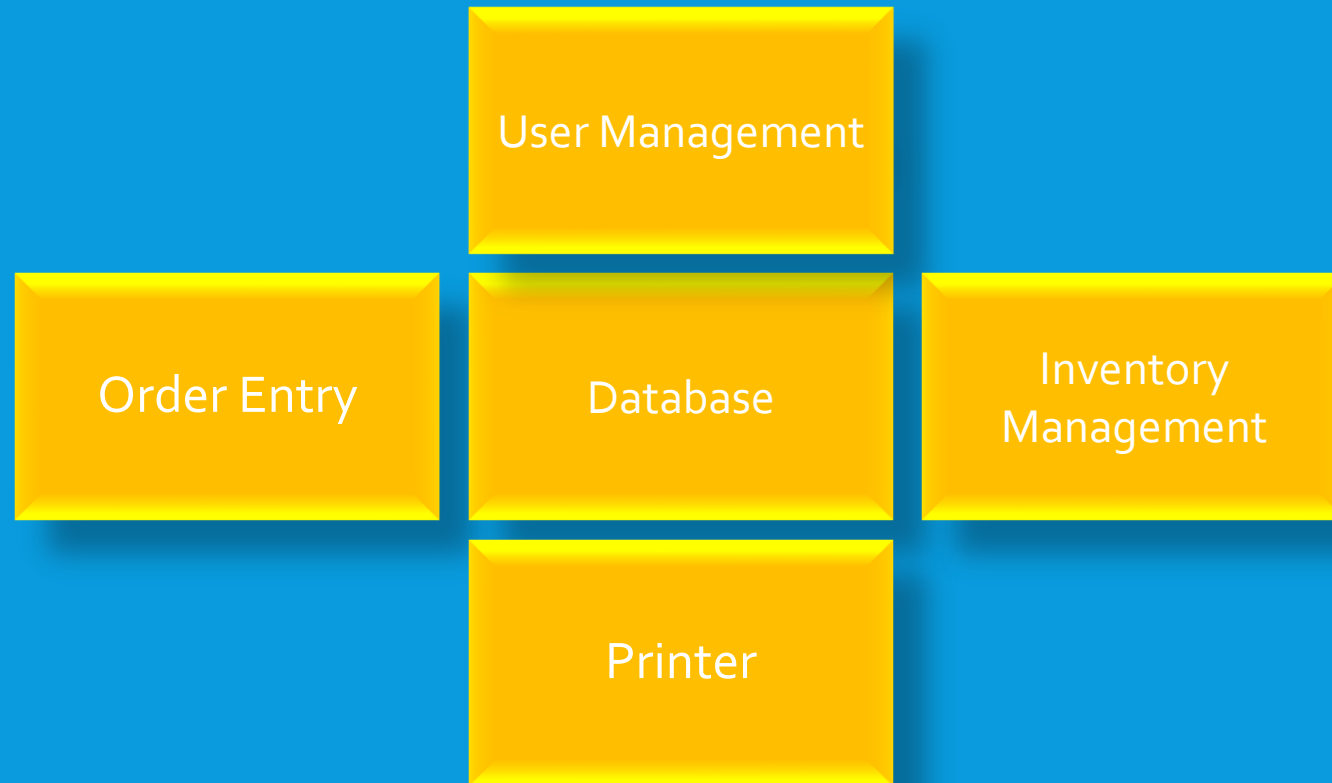
Database

Inventory Management



Printer





User Management

How is the data stored?

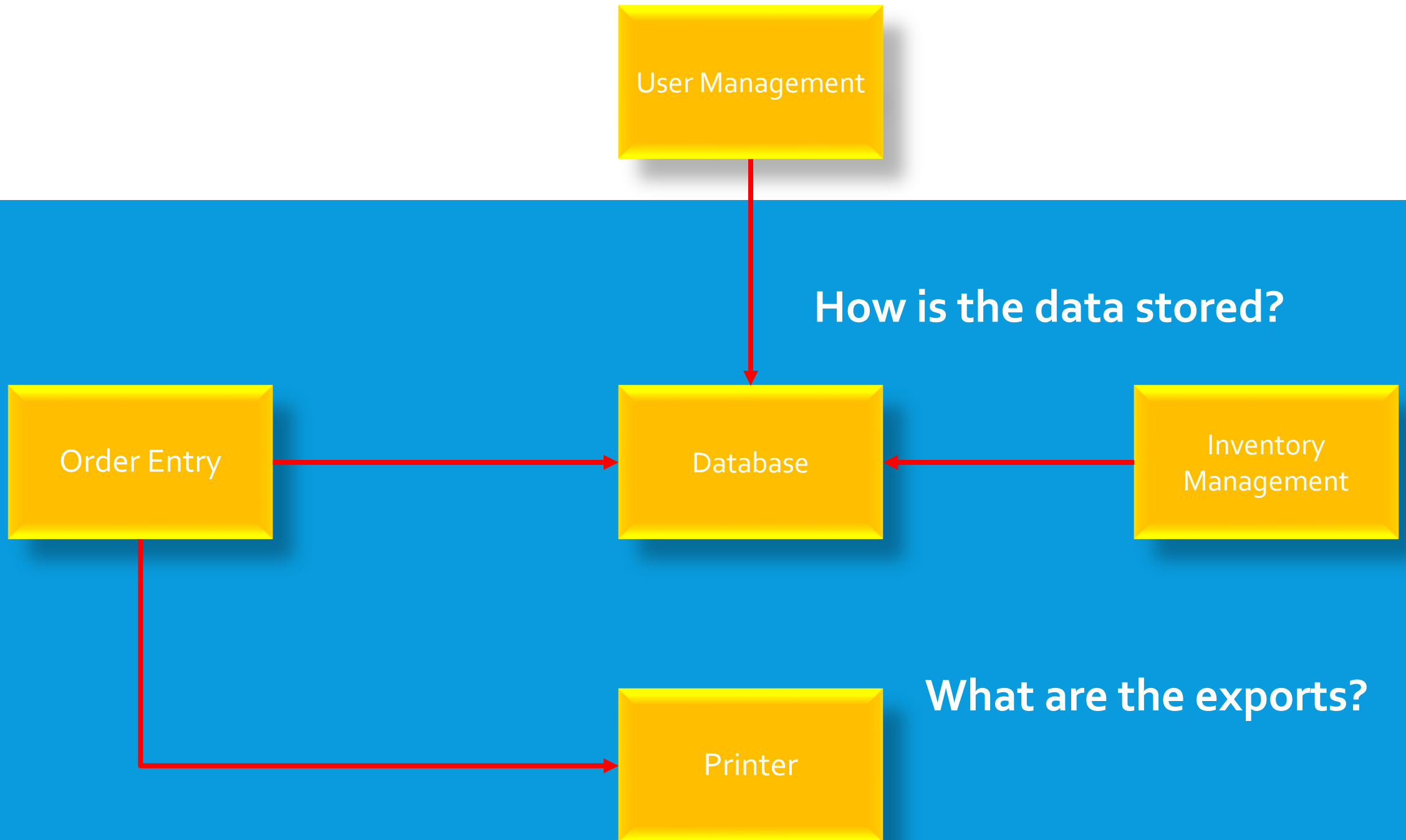
Order Entry

Database

Inventory  
Management

What are the exports?

Printer





# SOFTWARE VALIDATION

- V&V – Validation and Verification
- **Validation** – Are the requirements correct?
- **Verification** – Did we build it correctly?

# SOFTWARE V&V

- **Component Testing** – early stages of implementation
- **System Testing** – later stages of implementation
- **Customer Testing** – before delivery / as part of delivery

# SOFTWARE V&V – COMPONENT TESTING

- Focuses on individual components
- Unit Testing – a method of verifying that individual classes, components function *as required*
- Use of simulated data often part of this testing process
- Answers Questions
  - Does the printer code work correctly?
  - Does our order system add correctly?

# SOFTWARE V&V – SYSTEM TESTING

- Focuses on integration of components
- Do your interfaces work correctly?
- Also uses simulated data
- Answers Questions
  - When an order is submitted, does the inventory amounts update correctly?

# SOFTWARE V&V – CUSTOMER TESTING

- *Beta* testing
  - Does the customer find any issues?
  - Does the customer *accept the product*?
- Answers Questions
  - Does the system meet the customers needs?

# SYSTEM V&V - CONCEPTS

- In **waterfall** – you are going to implement the project, and perform testing as the last stage before release. When you get to customer testing you are basically delivering the product
- In **incremental** – you may deliver a product (beta) version to the user for verification – and the product may not be complete. You may use customer interaction to gain further feedback and help refine requirements or generate new ones.



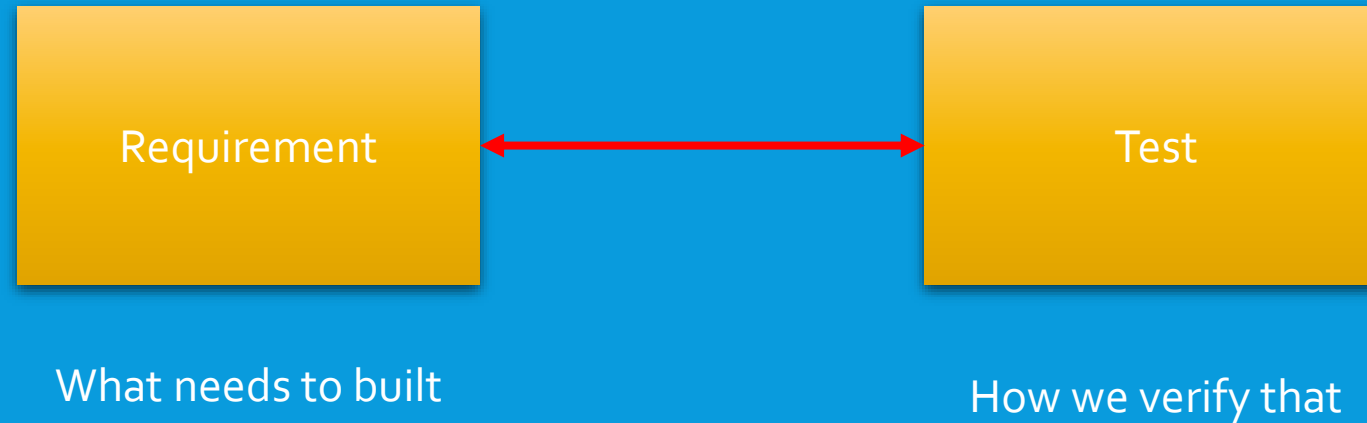
# SOFTWARE V&V - TOOLING

- You'll later learn about different tools for testing (this course and others)
- Some Key Tools
  - **Track Your Work** - Bug Tracking System (e.g. Trello, JIRA) to help track defects / bugs
  - **Write Software Tests** - Testing Frameworks for Component and System Testing (e.g. NUnit, JUnit, MSTest)
  - **Track Manual Tests** Testing Plug-ins (e.g. Zephyr) for managing and tracking test data

# SOFTWARE V&V - TRACEABILITY

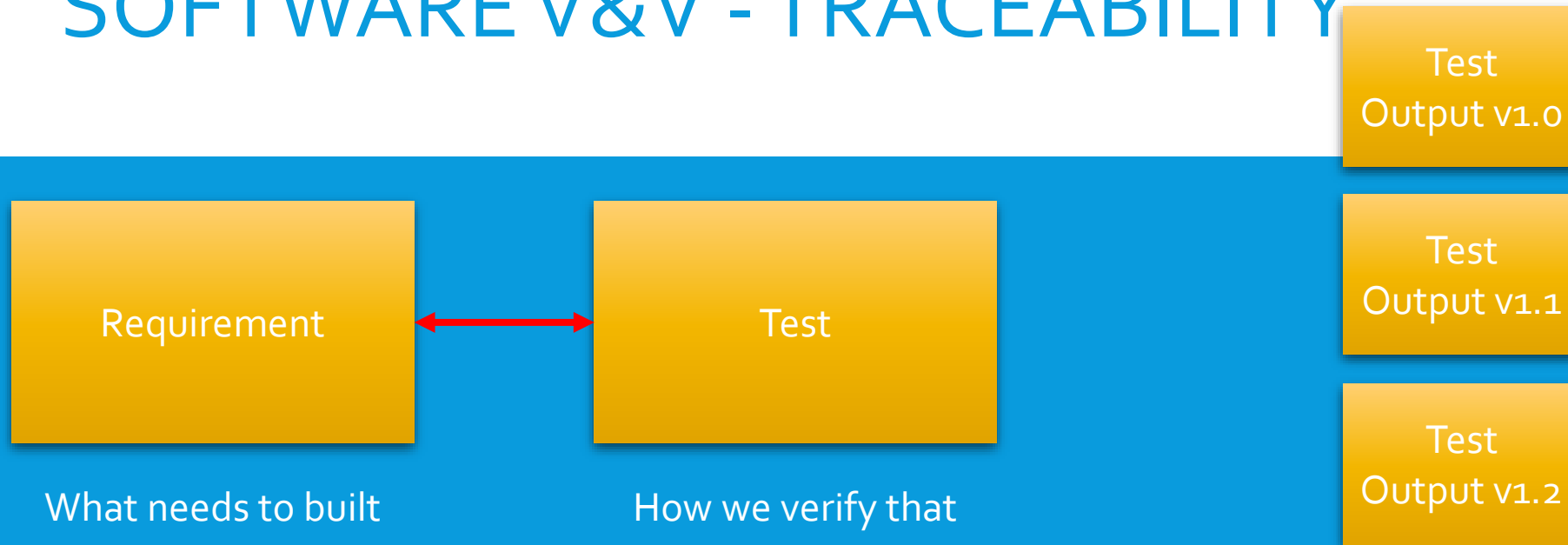
- 6-month Principle
  - 6-months from now you're going to look at code and go...What The Fudge? (WTF)
- One of the hardest things to maintain are tests.
  - Component Tests (e.g. whitebox) that are not properly documented
  - Unit tests **WILL** break – and that's a good thing
  - What are they? Why are they important?

# SOFTWARE V&V - TRACEABILITY



Traceability is one of the most key aspects in software engineering

# SOFTWARE V&V - TRACEABILITY



Good teams will also track test data per version (inputs and outputs)

# SOFTWARE EVOLUTION

- Software changes
- Requirements change
- Tests will have to change
- Systems become more and more complex
- Versioning and Tracking IS IMPORTANT

# VERSIONING

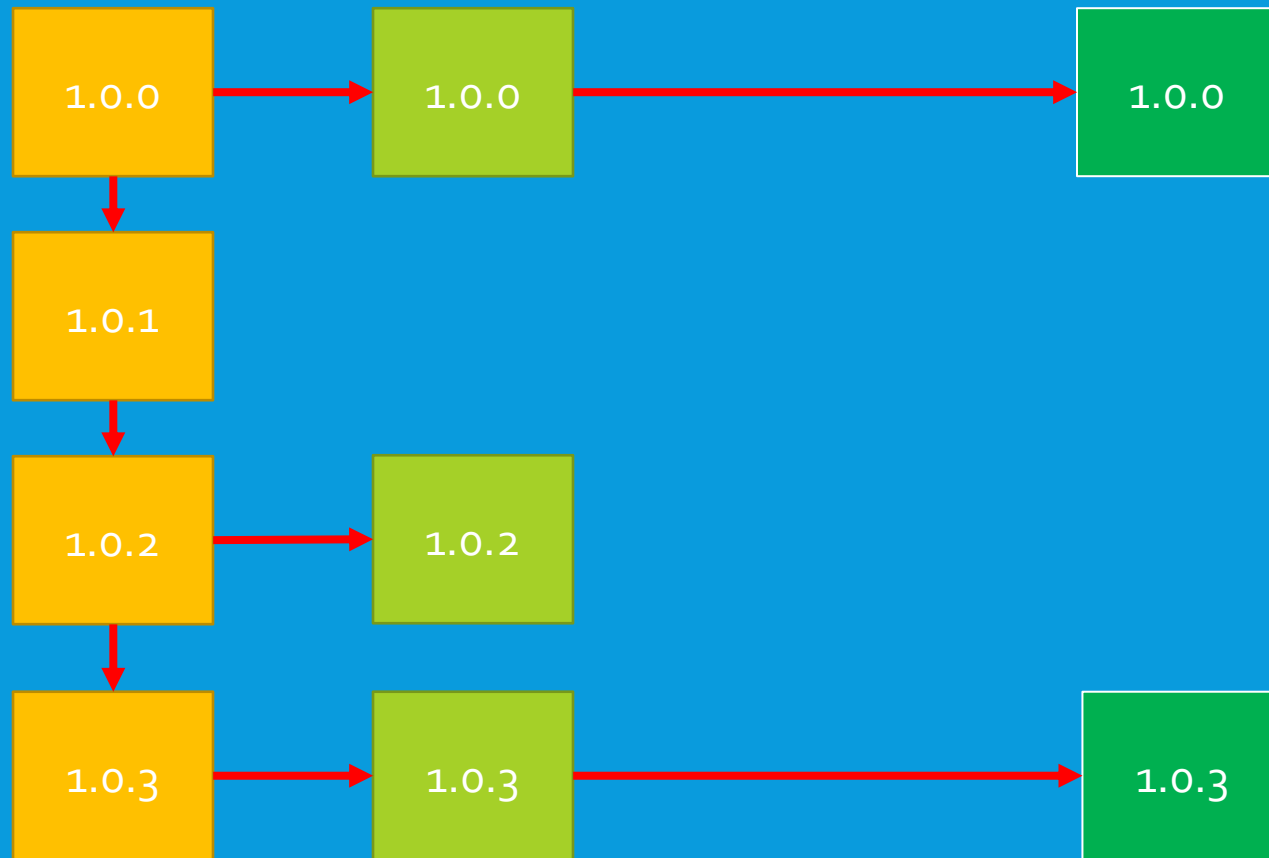
- There are different ways to version your software –
  - Major.Minor.Patch (<https://semver.org/>)
  - Major.Minor.Build
  - Major.Minor.Revision
  - Date
- Honestly, there is no right way – what is important is to capture differences in the software
- Versions really only mean something to the development team

# VERSIONING

## *Major.Minor.Patch*

- MAJOR version when you **make incompatible API changes**,
- MINOR version when you add functionality in a backwards compatible manner
- PATCH version when you make backwards compatible bug fixes.
- <https://semver.org/>

# HOW DOES VERSIONING RELATE TO PROCESS?



Your software verification phase may have multiple stages

It's important to track the candidates for releases – so that defects can be properly tracked and verified.



# TESTING AND RELEASE

- We typically have concurrent dev, test, and release/acceptance activities occurring
- It's really important to communicate and **stay organized**



# COPING WITH CHANGE

- Change is inevitable – and staying organized is key
- Approach software development **KNOWING** and **ACCEPTING** that **requirements will change** based on
  - Business needs
  - Competition
  - Priorities

# PROTOTYPING

- **System Prototyping** – a way to handle expected or anticipated changes
  - Focuses on small parts of a system – how might it look? Is this feasible? Show a customer and get their feedback
- **Incremental Delivery** - Delivering prototypes to customer (CD)
- Amazon, Google, etc. will actually test features on you. You may see a different site than your friends and may not even know it.

# PROTOTYPING – WAIT WHAT IS IT?

- Early version of software or feature that is used to demonstrate proof of concepts.
- Good way to get something in front of a user (stakeholder more often than not) so they can provide feedback – you can collect useability data
- Used to help control costs – sometimes some of the key steps in the engineering process are minimized (e.g. design)

# PROTOTYPING – THE PITFALL

- Sometimes prototypes are just adopted as the end product. The customer likes the prototype and it may be accepted as useable
  - The concept of a **throwaway** prototype is not enacted
- The design, however, may not be extensible (i.e. easy to modify)
- When you develop a prototype attempt to still **develop as though you are writing an end product**

# PROCESS IMPROVEMENTS

- Process improvement is the act of trying to reduce costs and deliver quicker
- Sommerville describes two
  - **Process Maturity** – focuses on improving process and project management
  - **Agile** – focuses on iterative development and reduction of overheads

# PROCESS MATURITY

- **Process Measurement**
  - Establish attributes to measure how well you are maintain cost and schedule
- **Process Analysis**
  - Identification of weaknesses and bottlenecks
- **Process Change**
  - Propose changes to the process to fix identified weaknesses

# CAPABILITY MATURITY MODELS

- **Initial** - CMM<sub>1</sub>
  - goals associated to process area are satisfied and communicated to the team
- **Managed** - CMM<sub>2</sub>
  - goals are associated with process area, organized policies are in place that define when each process should be used
- **Defined** – CMM<sub>3</sub>
  - Organizational standardization and deployment of processes
  - Process assets and measurements are collected and used to make improvements qualitatively



# CAPABILITY MATURITY MODELS

- **Quantitatively Managed** - CMM<sub>4</sub>
  - Statistical methods are used to control sub-processes – used in process management
  - Compared to Defined – (CMM 3) processes are quantitatively vs. qualitatively predictable.
- **Optimizing** – CMM<sub>5</sub>
  - Use process and product measurements to drive process improvements. Trends are established and analyzed to adapt to changing business needs
  - Focuses on shifting the trend in performance – vs. – fixing just special cases identified (CMM<sub>4</sub>)

# EXPERIENCE...

- No one software process works for all projects
- No one software process works for all teams
- Software processes should be allowed to evolve
  - New clients
  - New requirements
  - Competition
- Software processes should be reviewed regularly
- **DEFINE** your process – communicate – and get buy in!

# EXPERIENCE...

- Software processes are intended to keep teams organized and coordinate activities across teams or people
- Tooling has come a long way – use electronic tools where you can
- Establish patterns to create repeatable work – use best practices, workflows, that are established within industry
  - **DON'T CREATE YOUR OWN!** Not right now anyway

COMMUNICATE,  
COMMUNICATE,  
COMMUNICATE

# QUESTIONS?