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APPLICATION FORM (FOR RESIDENT APPLICANTS)	ECL FINANCE LIMITED Credit Rating: 'CRISIL AA/Stable' (CRISIL double A) (Outlook: Stable) by CRISIL Limited and 'ICRA'AA' (ICRA double A) by ICRA Limited	COMMON APPLICATION FORM FOR ASBA	ISSUE OPENS ON : DECEMBER 13, 2018 ISSUE CLOSES ON : JANUARY 11, 2019*
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Edelweiss ECL Finance Ltd. Ideas create, values protect	To, The Board of Directors, ECL FINANCE LIMITED	Application Form No. 30500087
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PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS BOTH DATED DECEMBER 4, 2018

I/we hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER/ LEAD BROKERS / TRADING MEMBERS / CRTA / CDP / SCSB STAMP & CODE	SUB-BROKER / AGENTS STAMP & CODE	SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	DATE OF RECEIPT
01/121	1334315			

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to Page 11 of this Abridged Prospectus)

First Applicant (Mr./Ms./M/s.) **ABHISHEK PAWAR**

Date of Birth **29/07/2017** Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____

Address **A 2308, OBEROI SPLENDOR, JVLR, ANDHERI (E), MUMBAI**

Pin Code (Compulsory) **400060** Tel. No. (with STD code) / Mobile **9162560972** Email **ABHI20@GMAIL.COM**

Second Applicant (Mr./ Ms./M/s.) _____

Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) ☐ Category I ☒ Category II ☐ Category III ☐ Category IV Sub Category Code (Please see overleaf) **25**

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

<input type="checkbox"/> NSDL / <input checked="" type="checkbox"/> CDSL	1	3	0	6	6	9	0	0	0	0	0	4	2	6	2	9	1
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4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Series	I**	II	III	IV	V	VI	VII
Frequency of Interest Payment	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000/- (10 NCDs) across all Series						
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000/-						
In Multiples of thereafter (₹)	₹ 1,000/- (1 NCD)						
Tenor	39 months	39 months	60 months	60 months	60 months	120 months	120 months
Coupon (% per annum) for NCD Holders	10.20%	NA	9.95%	10.40%	NA	10.15%	10.60%
Effective Yield (per annum) for NCD Holders	10.20%	10.20%	10.42%	10.40%	10.40%	10.64%	10.60%
Mode of Interest Payment	Through various mode available						
Amount (₹ / NCD) on Maturity for NCD Holders	₹1,000/-	₹1,371.08/-	₹1,000/-	₹1,000/-	₹1,640.45/-	₹1,000/-	₹1,000/-
No. of NCDs applied	2000						
Amount Payable (₹)	2000000/-						
Grand Total (₹)	2000000/-						

** Our Company shall allocate and allot Series I NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

5. PAYMENT DETAILS
Amount Paid (₹ in figures) **20000000** (₹ in words) **TWENTY LAKH ONLY**

ASBA
Bank A/c No. **50203028308305**
ASBA A/c. Holder Name **ABHISHEK PAWAR**
(in case Applicant is different from ASBA A/c. Holder)
Bank Name & Branch **HDFC BANK THAKUR VILLAGE, KANDIVALI**

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/we authorize the SCSB to do all acts as are necessary to make the Application in the Issue	LEAD MANAGERS/ LEAD BROKERS / SUB-BROKERS / TRADING MEMBERS / SCSB(s) / CRTA / CDP STAMP (Acknowledging upload of Application in Stock Exchange(s) system) (Mandatory)
PAN A A B P A 1 9 7 6 H	PAN _____	PAN _____	(1) _____ (2) _____ (3) _____	

Date : _____

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PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS BOTH DATED DECEMBER 4, 2018

DPID / CLID	PAN
1 3 0 6 6 9 0 0 0 0 4 2 8 2 9 1	A A B P A 1 9 7 6 H

Amount Paid (₹ in figures) 2000000/-	Bank & Branch HDFC BANK THAKUR VILLAGE, KANDIVALI	Date, Stamp & Signature of SCSB Branch (Mandatory)
ASBA Bank A/c No. 50203028308305	Dated _____	
Received from Mr./Ms./M/s. ABHISHEK PAWAR		
Telephone / Mobile 9162560972	Email ABHI20@GMAIL.COM	

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PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS BOTH DATED DECEMBER 4, 2018

ECL FINANCE LIMITED	<table border="1"> <tr> <th>Options/NCD Series</th> <th>I</th> <th>II</th> <th>III</th> <th>IV</th> <th>V</th> <th>VI</th> <th>VII</th> </tr> <tr> <td>Face Value/Issue Price (₹/NCD)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>No. of NCDs applied for</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Amount Payable (₹)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Grand Total (₹)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>	Options/NCD Series	I	II	III	IV	V	VI	VII	Face Value/Issue Price (₹/NCD)								No. of NCDs applied for								Amount Payable (₹)								Grand Total (₹)								<p>Date Stamp & Signature of Lead Managers / Lead Brokers / Sub-Brokers / Trading Members / SCSB(s) / CRTA / CDP</p> <p>Name of Sole / First Applicant (Mr./Ms./M/s.) ABHISHEK PAWAR</p> <p>All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement Slip for Applicant</p> <p>Application Form No. 30500087</p>
Options/NCD Series	I	II	III	IV	V	VI	VII																																			
Face Value/Issue Price (₹/NCD)																																										
No. of NCDs applied for																																										
Amount Payable (₹)																																										
Grand Total (₹)																																										
<p>ASBA Bank A/c No. 50203028308305</p> <p>Dated _____</p> <p>Drawn on (Name of Bank & Branch) HDFC BANK THAKUR VILLAGE, KANDIVALI</p>	<p>Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.</p>																																									

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers / Lead Brokers / Sub-Brokers / Trading Members / SCSB(s) / CRTA / CDP matches with the date stamp on the Acknowledgement Slip. Applications submitted without being uploaded on the terminals of the Stock Exchange will be rejected.

PLEASE FILL IN BLOCK LETTERS

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APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of ECL FINANCE LIMITED, the Shelf Prospectus dated December 4, 2018 and the Tranche I Prospectus dated December 4, 2018. The Shelf Prospectus and the Tranche I Prospectus together constitute the ("Prospectus").
- I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.
- I/We hereby agree to accept the NCDs applied for or such lesser number as may be Allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to Beacon Trusteeship Limited (the "Debenture Trustee") to act as my/our trustees and for doing such acts as are necessary to carry out their duties in such capacity.
- I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or Foreign National(s).
- The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
- In making my/our investment decision I/We have relied on my/our own examination of the ECL FINANCE LIMITED and the terms of the issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
- I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for.
- Additional Undertaking, in case of ASBA Applicants:
 - I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Manager(s), Lead Brokers and Trading Members (in Specified cities only) or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form, transfer of funds to the Public Issue Account on receipt of instruction from the Lead Managers and Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Application, the SCSB shall reject the Application.
- I/We confirm that I/We shall be allocated and allotted Series I NCDs wherein I/We have not indicated the choice of the relevant Series of NCDs.

IMPERSONATION

Attention of the Applicants is specifically drawn to sub-section (1) of Section 38 of the Companies Act 2013, reproduced below: "Any person who: (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under Section 447".

ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

THE FOLLOWING CATEGORIES OF PERSONS ARE ELIGIBLE TO APPLY IN THE ISSUE:

Investor Category	Sub Category Code	Investor Category	Sub Category Code
Category I (Institutional Investors)		Statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs	22
Public financial institutions scheduled commercial banks, Indian multi-lateral and bilateral development financial institution which are authorized to invest in the NCDs	11	Co-operative banks and regional rural banks	23
Provident funds, pension funds with a minimum corpus of ₹2,500 lakh, superannuation funds and gratuity funds, which are authorized to invest in the NCDs	12	Public/private charitable/ religious trusts which are authorised to invest in the NCDs	24
Mutual Funds registered with SEBI	13	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs	25
Venture Capital Funds/ Alternative Investment Fund registered with SEBI, subject to investment conditions applicable to them under Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012	14	Partnership firms in the name of the partners	26
Insurance Companies registered with IRDA	15	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009)	27
State industrial development corporations	16	Association of Persons	28
Insurance funds set up and managed by the army, navy, or air force of the Union of India	17	Any other incorporated and/ or unincorporated body of persons	29
Insurance funds set up and managed by the Department of Posts, the Union of India	18	Category III (High Net Worth Individual Investors)	
Systemically Important Non-Banking Financial Company, a nonbanking financial company registered with the Reserve Bank of India and having a net worth of more than ₹50,000 lakh as per the last audited financial statements	19	High Net-worth individuals which include Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹ 10 lacs across all series of NCDs in Issue	31
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India	20	Category IV (Retail Individual Investors)	
Category II (Non Institutional Investors)		Retail Individual Investors which include Resident Indian individuals and Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹ 10 lakhs across all series of NCDs in Issue	41
Companies within the meaning of section 2(20) of the Companies Act, 2013	21		

ISSUE STRUCTURE

The terms of the Secured NCDs offered pursuant to the Issue are as follows:

Series	I**	II	III	IV	V	VI	VII
Frequency of Interest Payment	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000/- (10 NCDs) across all Series						
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000/-						
In Multiples of thereafter (₹)	₹ 1,000/- (1 NCD)						
Tenor	39 months	39 months	60 months	60 months	60 months	120 months	120 months
Coupon (% per annum) for NCD Holders	10.20%	NA	9.95%	10.40%	NA	10.15%	10.60%
Effective Yield (per annum) for NCD Holders	10.20%	10.20%	10.42%	10.40%	10.40%	10.64%	10.60%
Mode of Interest Payment	Through various mode available						
Amount (₹ / NCD) on Maturity for NCD Holders	₹1,000/-	₹1,371.08/-	₹1,000/-	₹1,000/-	₹1,640.45/-	₹1,000/-	₹1,000/-
Maturity / Redemption Date	39 months	39 months	60 months	60 months	60 months	120 months	120 months
Put and Call Option	NA						
Nature of Indebtedness	Secured Redeemable Non-Convertible Debentures						

*** Our Company shall allocate and allot Series I NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Basis of Allotment : For details, please refer to page no. 16 of the Abridged Prospectus.

For Grounds for Technical Rejection, Please refer to page no. 16 of the Abridged Prospectus.

For further information please refer to section titled "Issue Related Information" on page 46 of the Tranche I Prospectus.

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and other cash flow workings shall be changed accordingly. Please refer to Section "Issue Related Information" on page 46 of the Tranche I Prospectus.

Also for details of the interest payment please refer to "Interest and Payment of Interest" at page no 60 of the Tranche I Prospectus.

For further details, please refer to the Shelf Prospectus and the Tranche I Prospectus both dated December 4, 2018.

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<ul style="list-style-type: none">Applicants may contact the Registrar to the Issue in case of any pre-issue or post-issue related problems (non-receipt of Allotment Advice, refunds or credit of NCDs).In case of ASBA Application submitted to the SCSBs, the Applicants should contact Registrar to the Issue with copy to the relevant SCSB.In case of queries related to upload of Applications submitted to the Lead Manager(s)/ Lead Brokers/ Sub Brokers/Trading Member should contact the relevant Lead Managers/ Lead Brokers/ Sub Brokers/ Trading Member.The grievances arising out of Applications for the NCDs made through Trading Members may be addressed directly to Stock Exchanges.	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
	ECL FINANCE LIMITED Registered Office & Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400098, Maharashtra, India CIN: U65990MH2005PLC154854 Tel: +91 22 4009 4400; Fax: +91 22 4086 3759 Website: https://ecfinaance.edelweissfin.com/ Company Secretary and Compliance Officer: Mr. Jitendra Maheshwari Tel.: +91 22 4009 4400; Fax: +91 22 4086 3759 E-mail: ecfdebtipo@edelweissfin.com	Link Intime India Private Limited C- 101 1st Floor 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India Tel: +91 22 4918 6200; Fax: +91 22 4918 6195; Email: ecfnov2018.ncd@linkintime.co.in Investor Grievance mail: ecfnov2018.ncd@linkintime.co.in Website: www.linkintime.co.in ; Contact Person: Ms. Shanti Gopalkrishnan Registration Number: INR00004058; CIN: U67190MH1999PTC118368